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NOTICE – Items in this issue will be listed online weekly and printed monthly.

ABERCROMBIE & FITCH CO
Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Total revenues	4,280,677	...	...
Revenues	4,280,677	...	...
Net sales	...	3,697,751	3,712,768
Cost of sales, exclusive of depreciation & amortization	1,587,265	1,593,213	1,400,773
Gross profit	2,693,412	2,104,538	2,311,995
Stores & distribution expense	1,571,737	1,482,931	1,428,323
Marketing, general & administrative expense	642,877	517,602	536,815
Asset impairment	...	14,031	12,100
Other operating income (expense), net	5,873	2,674	8,327
Operating income (loss)	484,671	92,648	343,084
Interest income	29,980	...	...
Interest expense	30,352	...	...
Interest expense	...	30,236	37,958
Interest income	...	4,604	3,848
Interest income (expense), net	...	(25,632)	(34,110)
Income (loss) before income taxes - domestic	...	152,608	283,793
Income (loss) before income taxes - foreign	...	(85,592)	25,181
Income (loss) before income taxes	484,299	67,016	308,974
Current income tax expense (benefit) - federal	113,765	25,577	51,321
Current income tax expense (benefit) - state	32,299	10,371	14,061
Current income tax expense (benefit) - foreign	7,565	9,183	5,448
Total current income tax expense (benefit)	153,629	45,131	70,830
Deferred income tax expense (benefit) - federal	(9,160)	4,586	(15,401)
Deferred income tax expense (benefit) - state	(1,196)	122	(8,995)
Deferred income tax expense (benefit) - foreign	5,613	6,792	(7,526)
Total deferred income tax expense (benefit)	(4,743)	11,500	(31,922)
Income tax expense (benefit)	148,886	56,631	38,908
Net income (loss)	335,413	10,385	270,066
Less: net loss attributable to			

noncontrolling interests	(7,290)	(7,569)	(7,056)
Net income (loss) attributable to Abercrombie & Fitch Co.	328,123	2,816	263,010
Weighted average shares outstanding - basic	50,250	50,307	59,597
Weighted average shares outstanding - diluted	52,726	52,327	62,636
Year end shares outstanding	50,500	49,002	52,985
Net income (loss) per share - basic	\$6.53	\$0.06	\$4.41
Net income (loss) per share - diluted	\$6.22	\$0.05	\$4.20
Number of full time employees	6,700	7,200	7,000
Number of part time employees	25,000	22,400	24,500
Total number of employees	31,700	29,600	31,500
Number of common stockholders	167,000	2,600	2,700
Number of beneficiary stockholders	...	38,000	34,000
Foreign currency translation adjustments	...	(11,964)	(22,917)
Basic EPS Excluding ExtraOrdinary Items	\$6.53	...	...
Diluted EPS Excluding ExtraOrd Items	\$6.22	...	...

Reclassified to conform with 2023 presentation; As is; As of March 24, 2023; As of March 25, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash	...	467,238
Time deposits	900,884	...
Money market funds	...	50,364
Cash & equivalents	...	517,602
Receivables	78,346	104,506
Inventories	469,466	505,621
Other current assets	88,569	100,289
Total current assets	1,537,265	1,228,018
Land	28,599	28,599
Buildings	238,185	232,996
Furniture, fixtures & equipment	632,056	611,277
Information technology	718,693	685,539
Leasehold improvements	846,097	888,464
Construction in progress	44,359	68,984
Other property & equipment	1,195	2,003
Total property & equipment, gross	2,509,184	2,517,862
Less: accumulated depreciation	1,971,151	1,966,277
Property & equipment, net	538,033	551,585
Operating lease right-of-use assets	678,256	723,550

Other assets	220,679	209,947
Total assets	2,974,233	2,713,100
Accounts payable	296,976	258,895
Accrued payroll & related costs	100,825	70,815
Accrued costs related to the Company's DCs & digital operations	302,610	38,729
Accrued interest	33,220	...
Other accrued expenses	436,655	303,759
Accrued expenses	...	413,303
Short-term portion of operating lease liabilities	179,625	213,979
Income taxes payable	53,564	16,023
Total current liabilities	966,820	902,200
Long-term portion of operating lease liabilities	646,624	713,361
Long-term portion of borrowings, gross at carrying amount	...	299,730
Less: unamortized fees	...	(2,878)
Long-term portion of borrowings, net	222,119	296,852
Other liabilities	88,683	94,118
Total long-term liabilities	957,426	1,104,331
Class A common stock	1,033	1,033
Paid-in capital	421,609	416,255
Retained Earnings (accumulated deficit)	2,643,629	...
Foreign currency translation adjustment	(136,532)	(132,653)
Unrealized gain (loss) on derivative financial instruments	564	(4,874)
Accumulated other comprehensive loss, net of tax (?AOCCL?)	(135,968)	...
Accumulated other comprehensive income (loss), net of tax	...	(137,527)
Treasury Stock	1,895,143	...
Treasury stock, at average cost	...	1,953,735
Total Abercrombie & Fitch Co. stockholders' equity	1,035,160	694,841
Noncontrolling interests	14,827	11,728
Total stockholders' equity	1,049,987	706,569

Recent Dividends:

1. Abercrombie & Fitch Co class A common.

No dividends paid.

Annual Dividends:

1. Abercrombie & Fitch Co class A common.

No dividends paid.

ACTINIUM PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Other revenue	81,000	1,030,000	1,144,000
Total revenue	81,000	1,030,000	1,144,000
Research & development			

expenses, net of reimbursements	38,670,000	23,135,000	18,031,000
General & administrative	13,331,000	11,999,000	8,077,000
Total operating expenses	52,001,000	35,134,000	26,108,000
Income (loss) from operations	(51,920,000)	(34,104,000)	(24,964,000)
Interest income (expense) - net	3,102,000	1,087,000	190,000
Total other income (expense)	3,102,000	1,087,000	190,000
Net income (loss)	(48,818,000)	(33,017,000)	(24,774,000)
Weighted average common shares outstanding - basic	26,604,045	24,141,545	20,568,373
Weighted average common shares outstanding - diluted	26,604,045	24,141,545	20,568,373
Year end shares outstanding	27,634,213	25,674,823	¹ 22,143,974
Net earnings (loss) per common share - basic	\$(1.83)	\$(1.37)	\$(1.20)
Net earnings (loss) per common share - diluted	\$(1.83)	\$(1.37)	\$(1.20)
Number of full time employees	...	² 49	³ 32
Number of common stockholders	100	² 100	³ 99
Income from cont operations before income tax	(48,818,000)	...	...

¹ Shares increased due to the effect of stock based compensation, sale of common stock and exercised stock options; ² As of March 31, 2023; ³ As of March 25, 2022; ⁴ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	76,677,000	108,910,000
Restricted cash - current	...	396,000
Prepaid insurance	...	684,000
Prepaid clinical trial expenses	746,000	887,000
Other prepaid expenses	614,000	...
Other prepaid expenses & other current assets	226,000	65,000
Total current assets	78,263,000	110,942,000
Lab equipment	806,000	776,000
Office equipment & furniture	438,000	315,000
Property & equipment, gross	...	1,091,000
Less: accumulated depreciation	694,000	487,000
Property & equipment, net	550,000	604,000
Restricted cash - long term	313,000	302,000
Operating lease right-of-use assets	2,289,000	2,341,000
Finance leases right-of-use assets	30,000	3,000
Total assets	81,445,000	114,192,000
Accounts payable & accrued expenses	7,953,000	10,130,000
Operating leases current liability	530,000	494,000
Finance leases current liability	11,000	4,000
Total current liabilities	8,494,000	10,628,000
Long-term license revenue deferred	35,000,000	35,000,000
Long-term operating lease obligations	1,553,000	2,083,000
Long-term finance lease obligations	19,000	...
Total liabilities	45,066,000	47,711,000
Common stock	28,000	26,000
Additional paid-in	...	...

capital	373,934,000	355,220,000
Retained earnings (accumulated deficit)	...	(288,765,000)
Accumulated deficit	(337,583,000)	...
Total stockholders' equity (deficit)	36,379,000	66,481,000
Total Equity	36,379,000	...

Recent Dividends:

1. Actinium Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Actinium Pharmaceuticals Inc common.

No dividends paid.

ACUITY BRANDS INC (HOLDING COMPANY)

Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	1,840,600	...
Net Sales	1,840,600	1,941,500
Cost & expenses	1,589,600	1,721,100
Operating income	251,000	220,400
Interest income	12,100	3,200
Interest expense	12,900	15,500
Other income (expense), net	(1,700)	(5,400)
Net before taxes	248,500	202,700
Income taxes	58,700	44,600
Net income	189,800	158,100
Earnings common share		
Primary	\$6.13	\$4.91
Fully Diluted	\$6.05	\$4.86
Common Shares:		
Full Diluted	31,388	32,545
Year-end	30,900	31,914

AGEAGLE AERIAL SYSTEMS INC (NEW)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	¹ 2021
Revenues	13,741,398	...	...
Revenues	13,741,398	19,094,425	9,760,952
Cost of sales	8,278,158	10,876,308	5,504,708
Gross profit	5,463,240	8,218,117	4,256,244
General & administrative	13,602,791	17,757,708	14,957,410
Research & development	5,523,541	8,113,774	4,082,799
Sales & marketing	3,731,660	4,935,601	3,150,886
Goodwill impairment	21,755,360	41,687,871	12,357,921
Total operating expenses	44,613,352	72,494,954	34,549,016
Income (loss) from operations	(39,150,112)	(64,276,837)	(30,292,772)
Paycheck Protection Program loan forgiveness	...	...	108,532
Gain on debt extinguishment	(1,933,368)	6,463,101	...
Gain (loss) on disposal of fixed assets	...	(25,960)	(3,712)
Other income (expense), net	(389,693)	(354,242)	87,124
Interest expense	948,564	59,785	7,852
Total other income (expense)	(3,271,625)	6,023,114	184,092
Income (loss) before income taxes - United States	...	(48,536,722)	(28,467,858)
Income (loss) before income taxes - foreign	...	(9,717,001)	(1,640,822)
Income (loss) before income taxes	(42,421,737)	(58,253,723)	(30,108,680)
Net income (loss)	(42,421,737)	(58,253,723)	(30,108,680)
Net income (loss) available to common stockholders	...	(58,253,723)	(30,108,680)
Weighted average shares outstanding - basic	5,279,595	² 4,168,521	3,502,792
Weighted average shares outstanding	...	...	...

- diluted	5,279,595	² 4,168,521	3,502,792
Year end shares outstanding	140,520,163	² 4,423,331	³ 3,765,749
Net income (loss) per share - basic	\$(8.04)	² \$(14.00)	\$(8.60)
Net income (loss) per share - diluted	\$(8.04)	² \$(14.00)	\$(8.60)
Number of full time employees	...	⁴ 92	⁵ 121
Number of part time employees	...	⁴ 1	⁵ 3
Number of common stockholders	285	⁴ 327	⁵ 367
Foreign currency translation adjustments	...	(54,762)	(2,691)
Basic EPS Excluding ExtraOrdinary Items	\$(8.04)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(8.04)	...	...

¹ Reclassified to conform with 2022 presentation; ² Adjusted for 1- for -20 stock split, February 9, 2024; ³ Shares increased due to the effect of sale of common stock, net of issuance costs, issuance of common stock for acquisition of measure & sales of common stock from exercise of warrants; ⁴ As of March 15, 2023; ⁵ As of March 31, 2022; ⁶ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	819,024	4,349,837
Accounts receivable	2,216,235	...
Accounts receivable, net	2,057,546	2,213,040
Raw materials	4,648,966	5,288,206
Work-in process	903,217	1,106,056
Finished goods	1,806,239	614,400
Gross inventory	...	7,008,662
Inventories, net	6,936,980	6,685,847
Less: provision for obsolescence	421,442	322,815
Prepaid debt issue costs	548,561	...
Prepaid & other current assets	...	1,029,548
Notes receivable	185,000	185,000
Allowance for credit losses	158,689	...
Total current assets	10,547,111	14,463,272
Leasehold improvements	136,382	106,837
Production tools & equipment	1,003,726	632,514
Computer & office equipment	407,747	507,637
Furniture	74,420	77,799
Drone equipment	170,109	170,109
Total property & equipment, gross	1,792,384	1,494,896
Less: accumulated depreciation	992,492	703,741
Property & equipment, net	799,892	791,155
Right of use asset	3,525,406	3,952,317
Intangible assets, net	2,615,281	11,507,653
Goodwill	7,402,644	23,179,411
Other assets	265,567	291,066
Total assets	25,155,901	54,184,874
Accounts payable	3,062,794	1,845,135
Accrued compensation & related liabilities	278,794	774,916
Provision for warranty expense	...	288,807
Accrued professional fees	...	262,737
Other accrued expenses	...	354,246
Accrued expenses	...	1,680,706
Accrued interest	1,944,352	...
Contract liabilities	226,316	496,390
Current portion of liabilities related to acquisition agreements	21,957	...
Current portion of lease liabilities	901,925	628,113
Current portion of coronavirus disease	...	...

("COVID") loan	446,456	development	734	1,025	1,456		2023	2022
Current portion of promissory note	287,381	General & administrative	9,328	5,971	6,708	Cash & cash equivalents	345	645
Promissory note	4,504,500	Total operating expenses		6,996	8,164	Accounts & grants receivable, net	57	4
Current portion of COVID loan	391,545	Gain on sale of assets	73			Prepaid expenses & other current assets		1,804
Accrued expenses - Balancing value	1,316,656	Gain on deconsolidation of LifeMap Sciences, Inc. ("LifeMap Sciences")			106	Total current assets	754	2,453
Interest Payable - Short-Term Debt	326,945	Income (loss) from operations	(9,887)	(6,975)	(7,933)	Restricted cash	50	50
Total current liabilities	11,031,432	5,384,181				Intangible assets, net of convertible note	607	738
Long term portion of lease liabilities	2,721,743	3,161,703				receivable	10,554	
Long term portion of COVID loan	489,037	446,813				Total assets	11,965	3,241
Promissory note, net of debt discount		1,861,539				Accounts payable	1,413	568
Defined benefit plan obligation	216,133	106,163				Accrued compensation and severance expenses	234	
Total liabilities	14,458,345	10,960,399				Accrued compensation		193
Series F convertible preferred stock	6	6				Accrued vendors & other expenses	529	273
Common stock	140,521	88,467				Accounts payable & accrued liabilities	2,176	1,034
Accumulated other comprehensive income (loss)	106,303	10,083				Loan due to Juvenescence Limited ("Juvenescence"), net of debt issuance cost, current portion		7,646
Additional paid-in capital	176,033,817	154,679,363				Related party payables, net	66	141
Accumulated deficit	(165,583,091)					Warrant liability		180
Retained earnings (accumulated deficit)		(111,553,444)				Insurance premium liability & other current liabilities		1,077
Total stockholders' equity (deficit)	10,697,556	43,224,475				Loan due to Juvenescence, net of debt issuance cost	3,672	
Total equity (deficit)	10,697,556					Total current liabilities	5,914	10,078
						Loan due to Juvenescence, net of debt issuance cost, net of current portion	693	10,478
						Total liabilities	6,607	20,556
						Common stock	0	4
						Additional paid-in capital	136,482	98,994
						Retained earnings (accumulated deficit)	(131,013)	(116,210)
						Total AgeX Therapeutics, Inc. stockholders' equity (deficit)	5,469	(17,212)
						Noncontrolling interest	(111)	(103)
						Total stockholders' equity (deficit)	5,358	(17,315)

Recent Dividends:

1. AgEagle Aerial Systems Inc (New) series C convertible preferred.

No dividends paid.

2. AgEagle Aerial Systems Inc (New) series F 5% preferred convertible.

No dividends paid.

3. AgEagle Aerial Systems Inc (New) 10% series A cumulative redeemable perpetual preferred.

No dividends paid.

4. AgEagle Aerial Systems Inc (New) common.

No dividends paid.

5. AgEagle Aerial Systems Inc (New) series B convertible preferred.

No dividends paid.

6. AgEagle Aerial Systems Inc (New) series D non-convertible preferred.

No dividends paid.

Annual Dividends:

1. AgEagle Aerial Systems Inc (New) series C convertible preferred.

No dividends paid.

2. AgEagle Aerial Systems Inc (New) series F 5% preferred convertible.

No dividends paid.

3. AgEagle Aerial Systems Inc (New) 10% series A cumulative redeemable perpetual preferred.

No dividends paid.

4. AgEagle Aerial Systems Inc (New) common.

No dividends paid.

5. AgEagle Aerial Systems Inc (New) series B convertible preferred.

No dividends paid.

6. AgEagle Aerial Systems Inc (New) series D non-convertible preferred.

No dividends paid.

AGEX THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
Grant revenues	77		104
Other revenues	65	34	40
Total revenues	142	34	144
Cost of sales	40	13	19
Gross profit	102	21	125
Research &			

development	734	1,025	1,456
General & administrative	9,328	5,971	6,708
Total operating expenses		6,996	8,164
Gain on sale of assets	73		
Gain on deconsolidation of LifeMap Sciences, Inc. ("LifeMap Sciences")			106
Income (loss) from operations	(9,887)	(6,975)	(7,933)
Interest income (expense), net	(4,900)	(3,335)	(1,097)
Change in fair value of warrants	35	225	
Other income, net	11	13	448
Total other income (expense), net	(4,924)	(3,547)	(649)
Net income (loss) from continuing operations		(10,522)	(8,582)
Net income (loss) from discontinued operations			(103)
Net income (loss) before income taxes	(14,811)		
Net income (loss)	(14,811)	(10,522)	(8,685)
Net loss (income) attributable to noncontrolling interest from continuing operations	8	60	3
Net loss (income) attributable to noncontrolling interest from discontinued operations			7
Net income (loss) attributable to AgeX Therapeutics, Inc.	(14,803)	(10,462)	(8,675)
Weighted average shares outstanding - basic	1,079	1,079	1,077
Weighted average shares outstanding - diluted	1,079	1,079	1,077
Year end shares outstanding	1,079	1,079	1,079
Income (loss) per common share - continuing operations - basic	\$(13.72)	\$(9.85)	\$(8.09)
Net income (loss) per common share - basic	\$(13.72)	\$(9.85)	\$(8.09)
Income (loss) per common share - continuing operations - diluted	\$(13.72)	\$(9.85)	\$(8.09)
Net income (loss) per common share - diluted	\$(13.72)	\$(9.85)	\$(8.09)
Number of full time employees	4	5	5
Number of part time employees	4	4	5
Total number of employees	8		
Number of common stockholders	228	232	232
Cost of sales	40		

Adjusted for 1- for -35.17 stock split, March 15, 2024; As of March 20, 2023; As of March 1, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

Cash & cash equivalents	345	645
Accounts & grants receivable, net	57	4
Prepaid expenses & other current assets		1,804
Total current assets	754	2,453
Restricted cash	50	50
Intangible assets, net of convertible note	607	738
receivable	10,554	
Total assets	11,965	3,241
Accounts payable	1,413	568
Accrued compensation and severance expenses	234	
Accrued compensation		193
Accrued vendors & other expenses	529	273
Accounts payable & accrued liabilities	2,176	1,034
Loan due to Juvenescence Limited ("Juvenescence"), net of debt issuance cost, current portion		7,646
Related party payables, net	66	141
Warrant liability		180
Insurance premium liability & other current liabilities		1,077
Loan due to Juvenescence, net of debt issuance cost	3,672	
Total current liabilities	5,914	10,078
Loan due to Juvenescence, net of debt issuance cost, net of current portion	693	10,478
Total liabilities	6,607	20,556
Common stock	0	4
Additional paid-in capital	136,482	98,994
Retained earnings (accumulated deficit)	(131,013)	(116,210)
Total AgeX Therapeutics, Inc. stockholders' equity (deficit)	5,469	(17,212)
Noncontrolling interest	(111)	(103)
Total stockholders' equity (deficit)	5,358	(17,315)

Recent Dividends:

1. AgeX Therapeutics Inc common.

No dividends paid.

2. AgeX Therapeutics Inc series B.

No dividends paid.

3. AgeX Therapeutics Inc series A.

No dividends paid.

Annual Dividends:

1. AgeX Therapeutics Inc common.

No dividends paid.

2. AgeX Therapeutics Inc series B.

No dividends paid.

3. AgeX Therapeutics Inc series A.

No dividends paid.

AIM IMMUNOTECH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Clinical treatment programs - US	202,000	141,000	135,000
Total revenues	202,000	141,000	135,000
Production costs	42,000		850,000
Research & development	10,939,000	6,990,000	7,672,000
General & administrative	21,137,000	13,074,000	8,672,000
Impairment of other assets			1,779,000
Total costs & expenses	32,118,000	20,064,000	18,973,000
Operating income			

(loss)	(31,916,000)	(19,923,000)	(18,838,000)
Gain (loss) on investments	200,000	(1,679,000)	(201,000)
Interest & other income (expense)	1,069,000	...	...
Interest expense & other finance costs .....	...	...	67,000
Extinguishment of financing obligation .....	...	...	(2,701,000)
Interest & other income .....	...	629,000	...
Gain on sale of fixed assets	18,000	3,000	216,000
Gain from sale of income tax operating losses	1,667,000	1,490,000	2,319,000
Redeemable warrants valuation adjustment .....	...	35,000	145,000
Net income (loss)	(28,962,000)	(19,445,000)	(19,127,000)
Weighted average shares outstanding - basic	48,585,404	48,047,288	47,339,975
Weighted average shares outstanding - diluted	48,585,404	48,047,288	47,339,975
Year end shares outstanding	49,102,484	48,084,287	47,994,672
Net income (loss) per share - basic	\$(0.60)	\$(0.40)	\$(0.40)
Net income (loss) per share - diluted	\$(0.60)	\$(0.40)	\$(0.40)
Number of full time employees	26	22	21
Number of part time employees	2	2	2
Total number of employees	28	...	...
Number of common stockholders	150	150	150
Income from cont operations before income tax	(28,962,000)	...	...
Earnings per share from continuing operations	\$(0.60)	...	...
Earnings per share from continuing operations	\$(0.60)	...	...

□ Reclassified to conform with 2022 presentation; □ Approximately; □ As of March 25, 2023; □ As of March 25, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	5,439,000	27,053,000
Marketable securities	7,631,000	7,137,000
Funds receivable from sale of New Jersey net operating loss	1,184,000	1,676,000
Prepaid expenses & other current assets	302,000	455,000
Total current assets	14,556,000	36,321,000
Furniture, fixtures, & equipment	1,448,000	2,233,000
Total property & equipment .....	...	2,233,000
Less: accumulated depreciation & amortization	1,321,000	2,038,000
Property & equipment, net	127,000	195,000
Right of use asset, net	697,000	829,000
Patent & trademark rights, net .....	...	1,941,000
Other assets	1,688,000	1,202,000
Patent and trademark rights, net Patents	2,313,000	...
Total assets	19,381,000	40,488,000
Accounts payable	6,443,000	377,000
Accrued interest	36,000	...
Accrued compensation	414,000	1,000
Accrued professional fees	1,352,000	492,000

Accrued clinical trial expenses	184,000	110,000
Other accrued expenses	1,986,000	203,000
Accrued expenses .....	...	806,000
Current portion of operating lease liability	223,000	178,000
Total current liabilities	8,652,000	1,361,000
Operating lease liability	495,000	659,000
Total liabilities	9,147,000	...
Series B convertible preferred stock	689,000	696,000
Common stock	49,000	48,000
Additional paid-in capital	419,004,000	418,270,000
Accumulated deficit	(409,508,000)	...
Retained earnings (accumulated deficit) .....	...	(380,546,000)
Total stockholders' equity (deficit)	10,234,000	38,468,000
Rep Total Equity & Minority Interest	10,234,000	...

Recent Dividends:

1. AIM ImmunoTech Inc series B convertible preferred (stated value: \$1,000).

No dividends paid.

2. AIM ImmunoTech Inc common.

No dividends paid.

Annual Dividends:

1. AIM ImmunoTech Inc series B convertible preferred (stated value: \$1,000).

No dividends paid.

2. AIM ImmunoTech Inc common.

No dividends paid.

AIR INDUSTRIES GROUP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Total revenues	51,516,000	...	...
Net sales	51,516,000	53,238,000	58,939,000
Cost of sales	44,088,000	45,786,000	48,686,000
Gross profit	7,428,000	7,452,000	10,253,000
Operating expenses	7,723,000	7,646,000	7,766,000
Income (loss) from operations	(295,000)	(194,000)	2,487,000
Interest expense	1,448,000	...	...
Interest & financing costs .....	...	851,000	805,000
Interest expense - related parties	472,000	487,000	460,000
Other income (expense), net	84,000	139,000	405,000
Gain on write-off of accounts payable .....	...	317,000	...
Income (loss) before provision for (benefit from) income taxes	(2,131,000)	(1,076,000)	1,627,000
Income taxes	(2,131,000)	(1,076,000)	1,627,000
Net income (loss)	(2,131,000)	(1,076,000)	1,627,000
Weighted average shares outstanding - basic	3,278,513	3,227,116	3,204,937
Weighted average shares outstanding - diluted	3,278,513	3,227,116	3,642,418
Year end shares outstanding	3,303,045	3,247,937	3,212,801
Income (loss) per share from continuing operations - basic	\$(0.65)	...	...
Net income (loss) per share - basic	\$(0.65)	\$(0.33)	\$0.51
Income (loss) per share from continuing operations - diluted	\$(0.65)	...	...
Net income (loss) per share - diluted	\$(0.65)	\$(0.33)	\$0.45
Number of full time employees	180	...	...

Total number of employees	180	185	197
Number of common stockholders	70	70	223

□ Reclassified to conform with 2022 presentation; □ Adjusted for 1-for-10 stock split, October 18, 2022; □ As of May 1, 2023; □ As of March 15, 2022; □ As of May 10, 2023; □ As of March 21, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	346,000	...
Cash .....	...	281,000
Accounts receivable gross	8,236,000	9,764,000
Less: allowance for doubtful accounts	344,000	281,000
Accounts receivable, net	7,892,000	9,483,000
Raw materials	5,213,000	4,198,000
Work in progress	13,502,000	20,848,000
Finished goods	12,590,000	10,748,000
Reserve	3,243,000	3,973,000
Final Finished Goods	1,789,000	...
Inventory	29,851,000	31,821,000
Prepaid expenses & other current assets	297,000	307,000
Contract costs receivable	296,000	296,000
Prepaid taxes	37,000	28,000
Total current assets	38,719,000	42,216,000
Land	300,000	300,000
Buildings & improvements	2,206,000	1,789,000
Machinery & equipment	24,552,000	23,566,000
Finance lease ROU assets - machinery & equipment	970,000	375,000
Tools & instruments .....	...	13,744,000
Automotive equipment	266,000	266,000
Furniture & fixtures	299,000	290,000
Leasehold improvements	1,025,000	941,000
Computers & software .....	...	604,000
Warehouse equipment	14,314,000	...
Computer software	605,000	...
Total property & equipment, gross	43,567,000	41,875,000
Less: accumulated depreciation - property & equipment	35,519,000	33,282,000
Property & equipment, net	8,048,000	8,593,000
Operating lease right-of-use-assets	1,866,000	2,473,000
Deferred financing costs, net, deposits & other assets	1,112,000	532,000
Total assets	50,715,000	53,814,000
Debt - current portion .....	...	14,477,000
Notes payable - related party - current portion	15,156,000	...
Accounts payable	5,461,000	6,442,000
Accrued payroll	373,000	674,000
Accrued expenses - other	257,000	426,000
Operating lease liabilities - current portion	880,000	778,000
Notes payable - current portion	16,036,000	...
Capital lease obligations - current portion	880,000	...
Deferred gain on sale - net of current portion	38,000	38,000
Deferred revenue	3,557,000	...
Customer deposits .....	...	781,000
Total current liabilities	26,602,000	23,616,000
Revolving loan to Webster Bank .....	...	13,352,000
Term loan, Webster .....	...	5,396,000
Finance lease obligations .....	...	328,000
Loans payable - financed assets .....	...	30,000
Term loan, SNB	6,162,000	...
Less: current portion of notes payable, related party notes payable & finance lease obligations .....	...	14,477,000

Debt - net of current portion	4,629,000	
Subordinated notes payable - related party	6,162,000	
Operating lease liabilities - net of current portion	1,582,000	2,463,000
Capital Leases	1,582,000	
Deferred gain on sale - net of current portion	67,000	105,000
Total liabilities	35,525,000	36,975,000
Common Stock - Par Value \$.001 - Authorized 25,000,000 Shares, 7,559,501 and 7,108,677 Shares Issued and Outstanding as of June 30, 2015 and December 31, 2014, respectively	3,000	
Common stock		3,000
Additional paid-in capital	82,928,000	82,446,000
Accumulated Deficit	(67,741,000)	
Retained earnings (accumulated deficit)		(65,610,000)
Total stockholders' equity (deficit)	15,190,000	16,839,000
Total Equity	15,190,000	

Recent Dividends:

- Air Industries Group common.**
No dividends paid.
- Air Industries Group series A convertible preferred.**
No dividends paid.
- Air Industries Group series B preferred.**
No dividends paid.

Annual Dividends:

- Air Industries Group common.**
No dividends paid.
- Air Industries Group series A convertible preferred.**
No dividends paid.
- Air Industries Group series B preferred.**
No dividends paid.

AIR INDUSTRIES GROUP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2023 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Air Industries Group and subsidiaries (the "Company") as of December 31, 2023 and 2022, the related consolidated statements of operations, changes in stockholders' equity and cash flows for each of the two years in the period ended December 31, 2023, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2023 and 2022, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2023, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Ú Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1, for the period ending March 31, 2024, the Company was not in compliance with the financial covenants required under the terms of its current credit facility, and it is reasonably possible that the Company will not receive a waiver and may fail to meet these financial covenants in future periods. The Company is required to maintain a collection account with its lender into which substantially all of the Company's cash receipts are remitted. If the Company's lender were to cease lending and keep the funds remitted to the collection account, the Company would lack the funds to continue its operations. Failure to receive a waiver or meet the financial covenants in future periods raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALPINE BANKS OF COLORADO

Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2021	2020 (revised)	Attributable to Owners of Parent Company - Total	
Interest income - loans receivable	220,712	154,113	145,625	69,119	
Interest income - securities	52,844	24,594	21,013	8,453	
Total interest income	273,556	178,707	166,638		
Interest expense on deposits	66,935	1,378	2,680		
Interest expense on other		5,257	4,322		
Other	13,121				
Total interest expense	80,056	6,635	7,002		
Loan loss reversal	3,703				
Provision for loan losses	3,703	5,230	12,095		
Net interest income after provision for loan losses	189,797	166,842	147,541		
Other income	34,187	37,624	38,688		
Service charges on deposit accounts	10,157	8,526	7,706		
Earnings on life insurance	2,643	1,417	1,491		
Total Non-interest Income	240,577	250,240	234,500		
Non-interest Expense	46,987				
Salaries & employee benefits	88,179	78,631	73,744		
Other expense	59,571	45,728	42,394		
Occupancy expense	11,191	9,468	9,686		
Furniture & fixture expenses	9,190	7,237	7,025		
Total noninterest expense	168,131	141,064	132,849		
Income (loss) before income taxes	68,653	73,345	62,577		
Federal income taxes	7,014	12,460	11,108		
State income taxes	1,343	3,175	1,796		
Current income taxes	8,357	15,635	12,904		
Deferred income taxes	3,114	(2,018)	(1,550)		
Provision for income taxes	11,471	13,617	11,354		
Net income (loss)	57,182	59,728	51,223		
Less: Net loss attributed to noncontrolling interest	(138)	(82)	(83)		
Net income attributable to Alpine Banks of Colorado & subsidiaries	57,044	59,646	51,140		
Weighted average class A shares outstanding - basic		53	53		
Weighted average class B shares outstanding - basic		7,539	7,646		
Year end shares outstanding	8,386	7,582	7,600		
Net earnings (loss) per share class A share - basic		\$579.63	\$492.75		
Net earnings (loss) per share class B share - basic		\$3.86	\$3.28		
Net earnings (loss) per share - basic	\$6.75				
Net earnings (loss) per share - diluted	\$6.75				
Dividends declared per Class A common share	\$120.00	\$96.00	\$81.00		
Dividends declared per Class B common share	\$0.80	\$0.64	\$0.54		
Comprehensive Income -					
Cash & due from banks	223,731	861,771			
Other securities	17,057				
U.S. agency securities	313,092				
Mortgage-backed securities	372,058				
Securities available for sale, at fair value	702,207	848,050			
Securities held to maturity, at amortized cost	959,654				
Other securities	4,297				
U.S. agency and treasury securities	158,009				
Mortgage-backed securities	47,340				
Securities held to maturity, at amortized cost	1,169,300	896,561			
Investments in Alpine Capital & trust preferred securities	2,134	2,126			
Real estate - Construction	546,287	428,842			
Real estate - commercial	1,387,634				
Real estate - Commercial	289,713	1,166,626			
Real estate - Residential	1,797,249	1,431,337			
Commercial & industrial		333,477			
Consumer	32,207	31,336			
Other loans		4,703			
Less allowance for credit losses	44,756	42,213			
Less: Deferred fees	10,825	9,631			
Other	4,865				
Loans - Gross - Total	4,057,955				
Loans receivable, net of allowance for loan losses & deferred loan fees	4,042,975	3,344,477			
Loans held for resale, at cost which approximates fair value	4,155	12,013			
Accrued interest receivable	28,251	22,657			
Cash surrender value of life insurance policies	102,112	76,290			
Land, building, & leasehold improvements		83,759			
Furniture & equipment		55,174			
Safe deposit & vault equipment		2,025			
Property & equipment of limited liability companies		21,025			
Bank property, equipment, & leasehold improvements, gross	179,092	161,983			
Less: Accumulated depreciation	101,150	94,016			
Subtotal		67,967			
Construction in progress		2,247			
Bank property, equipment, & leasehold improvements, net	77,942	70,214			
Goodwill	17,631	17,631			
Deferred tax asset, net	35,763	14,064			
Other assets	58,114	52,767			
Total assets	6,419,559	6,218,621			
Demand	1,746,391	2,238,312			
Interest checking		1,244,954			
Money fund		1,843,977			
Savings	124,816	168,693			
Certificates of deposit		111,955			
Repurchase agreements		9,078			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

2023 2021

deferred state income taxes	1,043,000	55,000	(24,000)
Provision for (benefit from) deferred income taxes	...	104,000	1,308,000
Provision for (benefit from) income taxes	2,816,000	119,000	1,275,000
Net income (loss)	(3,324,000)	(698,000)	(491,000)
Weighted average shares outstanding - basic	24,550,000	24,016,000	23,279,000
Weighted average shares outstanding - diluted	24,550,000	24,016,000	23,279,000
Year end shares outstanding	24,918,656	24,222,809	23,748,432
Net income (loss) per share - basic	\$(0.14)	\$(0.03)	\$(0.02)
Net income (loss) per share - diluted	\$(0.14)	\$(0.03)	\$(0.02)
Number of full time employees	...	75	61
Number of common stockholders	...	57	71
Number of beneficiary stockholders	...	1,972	1,766

Full-time equivalent

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2023	2022
Cash & cash equivalents	2,641,000	3,232,000
Accounts receivable, gross	1,426,000	1,190,000
Less allowance for doubtful accounts	40,000	75,000
Accounts receivables, net	1,386,000	1,115,000
Unbilled accounts receivables	109,000	105,000
Prepaid expenses & other current assets	236,000	206,000
Total current assets	4,372,000	4,658,000
Furniture & equipment	172,000	409,000
Computer software	98,000	105,000
Leasehold improvements	53,000	53,000
Total property & equipment	323,000	567,000
Less: accumulated depreciation & amortization	320,000	560,000
Property & equipment, net	3,000	7,000
Operating lease, right-of-use assets	301,000	572,000
Goodwill	2,725,000	2,725,000
Intangible assets, net	1,568,000	1,882,000
Capitalized software development costs, net	1,215,000	1,331,000
Deferred tax assets	3,737,000	6,493,000
Long-term deposit	...	37,000
Total assets	13,921,000	17,705,000
Accounts payable	58,000	53,000
Accrued compensation & benefits	417,000	364,000
Accrued expenses	455,000	530,000
Deferred consideration, current	510,000	500,000
Operating lease liabilities, current	324,000	383,000
Deferred revenue, current	477,000	566,000
Total current liabilities	2,241,000	2,396,000
Deferred consideration, long term	208,000	670,000
Operating lease liabilities, long-term	...	233,000
Deferred revenue, long-term	134,000	206,000
Total liabilities	2,583,000	3,505,000
Common stock	24,000	24,000
Treasury stock at cost	1,565,000	1,565,000
Additional paid-in		

capital	73,133,000	72,671,000
Retained earnings (accumulated deficit)	(60,254,000)	(56,930,000)
Total stockholders' equity	11,338,000	14,200,000

Recent Dividends:

1. Altigen Communications Inc common.

No dividends paid.

Annual Dividends:

1. Altigen Communications Inc common.

No dividends paid.

ALTISOURCE ASSET MANAGEMENT CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	2021 (revised)
Loan interest income	...	4,579	...
Loan fee income	...	353	...
Servicing fee revenue	...	33	...
Total revenues	3,167	4,965	...
Salaries & employee benefits	5,738	5,839	5,635
Legal fees	3,136	4,349	6,885
Professional fees	1,865	1,901	1,531
Interest expense	2,793	1,328	60
General & administrative	3,309	3,545	2,573
Servicing & asset management expense	639	683	...
Acquisition charges	...	513	3,908
Direct loan expense	721	122	...
Loan sales & marketing expense	3,154	338	...
Total expenses	21,924	18,618	20,592
Change in fair value of equity securities	...	...	146
Change in fair value of loans	1,599	(1,963)	...
Gain on sale of equity securities	...	...	8,347
Dividend income	...	...	3,061
Other income (expense)	42	32	94
Realized losses on sale of held for investment loans, net	(14,857)	...	...
Total other income (expense)	(13,216)	(1,931)	11,648
Net income (loss) from continuing operations before income tax	(31,973)	(15,584)	(8,944)
Current federal income taxes	437	195	4,378
Current state income taxes	...	4	...
Current international income taxes	73	55	203
Total current tax expense (benefit)	510	254	4,581
Deferred federal income taxes	54	94	(1,281)
Deferred state income taxes	9	2	...
Deferred international income taxes	...	...	(27)
Total deferred tax expense (benefit)	63	96	(1,308)
Income tax expense	573	350	3,273
Gain on discontinued operations	...	...	6,213
Net income (loss)	(32,546)	(15,934)	...
Net income (loss) attributable to			

common stockholders	(32,546)	(15,934)	(6,004)
Weighted average shares outstanding - basic	2,926	3,260	3,404
Weighted average shares outstanding - diluted	2,926	3,260	3,676
Year end shares outstanding	2,555	3,033	3,494
Earnings (loss) per share from continuing operations - basic	...	\$(3.32)	\$22.25
Earnings (loss) per share from discontinued operations - basic	...	...	\$1.83
Net earnings (loss) per share - basic	\$(11.12)	\$(3.32)	\$24.08
Earnings (loss) per share from continuing operations - diluted	...	\$(3.32)	\$20.61
Earnings (loss) per share from discontinued operations - diluted	...	...	\$1.69
Net earnings (loss) per share - diluted	\$(11.12)	\$(3.32)	\$22.29
Number of full time employees	13	55	24
Total number of employees	13	...	...
Number of common stockholders	47	45	45
Foreign currency translation adjustments	...	(34)	...
Impairment of operating lease right-of-use assets	58	...	...
Impairment of intangible assets	511	...	...

Reclassified to conform with 2022 presentation; Adjusted for 70% stock dividend, November 1, 2023; As is; As of March 17, 2023; As of March 25, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Loans held for sale, at fair value	4,456	11,593
Loans held for investment, at fair value	5,633	83,143
Cash & cash equivalents	8,713	10,727
Restricted cash	...	2,047
Other assets	6,737	10,137
Total assets	25,539	117,647
Accrued expenses & other liabilities	6,270	10,349
Lease liabilities	900	1,323
Credit facility	...	51,653
Total liabilities	7,170	63,325
Preferred stock	...	144,212
Series A preferred stock	144,212	...
Common stock	46	34
Additional paid-in capital	149,160	149,010
Retained earnings	8,970	...
Retained earnings (accumulated deficit)	...	41,516
Accumulated other comprehensive income (loss)	14	20
Treasury Stock Value	284,033	...
Treasury stock, at cost	...	280,470
Total stockholders' equity (deficit)	(125,843)	(89,890)
Total equity	(125,843)	...

Recent Dividends:**1. Altisource Asset Management Corp common.**

No dividends paid.

2. Altisource Asset Management Corp series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Altisource Asset Management Corp common.**

No dividends paid.

2. Altisource Asset Management Corp series A convertible preferred.

No dividends paid.

AMERICAN SHARED HOSPITAL SERVICES**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Net sales	200,000	...	...
Rental income from medical services	17,772,000	16,655,000	14,719,000
Patient income	3,353,000	3,091,000	2,909,000
Revenues	21,325,000	19,746,000	17,628,000
Maintenance & supplies	2,032,000	1,878,000	1,731,000
Depreciation & amortization	5,073,000	4,726,000	4,856,000
Other direct operating costs	4,025,000	3,666,000	3,556,000
Other direct operating costs, related party	851,000	1,094,000	759,000
Total costs of revenue	11,981,000	11,364,000	10,902,000
Gross margin	9,344,000	8,382,000	6,726,000
Selling & administrative expense	7,022,000	5,145,000	4,531,000
Interest expense	1,112,000	806,000	739,000
Loss on write down of impaired assets & associated removal costs	...	...	105,000
Loss on write down of impaired assets	940,000	...	...
Operating income (loss)	270,000	2,431,000	1,351,000
Gain (loss) on early extinguishment of debt	...	...	(401,000)
Interest & other income (loss)	426,000	87,000	(3,000)
Income before income taxes - domestic	...	2,350,000	831,000
Income before income taxes - foreign	...	168,000	116,000
Income (loss) before income taxes	696,000	2,518,000	947,000
Current income tax expense (benefit) - federal	940,000	355,000	9,000
Current income tax expense (benefit) - state	115,000	60,000	93,000
Current income tax expense (benefit) - foreign	135,000	204,000	107,000
Total current income tax expense (benefit)	1,190,000	619,000	209,000
Deferred income tax expense (benefit) - federal	(672,000)	290,000	98,000
Deferred income tax expense (benefit) - state	(77,000)	48,000	(18,000)
Deferred income tax expense (benefit) - foreign	(10,000)	6,000	(20,000)
Total deferred income tax expense (benefit)	(759,000)	344,000	60,000

Income tax expense (benefit)	431,000	963,000	269,000
Net income (loss)	265,000	1,555,000	678,000
Less: net income (loss) attributable to non-controlling interests	345,000	(227,000)	(484,000)
Net income (loss) attributable to American Shared Hospital Services	610,000	1,328,000	194,000
Weighted average shares outstanding - basic	6,358,000	6,297,000	6,044,000
Weighted average shares outstanding - diluted	6,393,000	6,303,000	6,059,000
Year end shares outstanding	6,300,000	6,184,000	6,049,000
Earnings (loss) per share - continuing operations - basic	\$0.10	...	...
Earnings (loss) per share - continuing operations - diluted	\$0.10	...	...
Earnings (loss) per common share - basic	\$0.10	\$0.21	\$0.03
Earnings (loss) per common share - diluted	\$0.10	\$0.21	\$0.03
Number of full time employees	13	28	19
Number of part time employees	...	1	1
Total number of employees	13	...	...
Number of beneficial stockholders	1,100	1,100	1,100
Non-operating Income/(Expense), Net	426,000	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	13,690,000	12,335,000
Restricted cash	118,000	118,000
Trade accounts receivable, gross	4,443,000	3,901,000
Allowance for doubtful accounts	100,000	100,000
Accounts receivable, net of allowance for doubtful accounts	4,343,000	...
Accounts receivable, net	...	3,801,000
Other receivables	504,000	327,000
Prepaid maintenance	1,275,000	1,245,000
Prepaid expenses & other current assets	526,000	897,000
Total current assets	20,456,000	18,723,000
Land	19,000	...
Medical, transportation & office equipment	77,150,000	...
Medical equipment & facilities	81,227,000	73,709,000
Office equipment	306,000	422,000
Construction in progress	3,771,000	106,000
Gross property & equipment	...	74,237,000
Accumulated depreciation	55,383,000	50,770,000
Property & equipment, net	25,844,000	23,467,000
Land	...	19,000
Goodwill	1,265,000	1,265,000
Intangible assets	78,000	78,000
Right of use assets, net	57,000	317,000
Other assets	443,000	87,000
Total assets	48,162,000	43,956,000
Accounts payable	315,000	230,000

Employee compensation & benefits	757,000	735,000
Insurance	...	591,000
Professional services	...	92,000
Operating costs	...	539,000
Other accrued liabilities	...	322,000
Other accrued liabilities	1,226,000	1,544,000
Related party liabilities	1,961,000	497,000
Asset retirement obligations	650,000	360,000
Income taxes payable	1,229,000	255,000
Current portion of lease liabilities	57,000	292,000
Current portion of long-term debt, net	2,084,000	1,262,000
Line of credit	2,500,000	...
Total current liabilities	10,779,000	5,175,000
Long-term lease liabilities, less current portion	...	59,000
Long-term debt, net, less current portion	11,041,000	12,205,000
Deferred revenue, less current portion	...	70,000
Deferred income taxes	63,000	822,000
Total liabilities	21,883,000	18,331,000
Common stock	10,763,000	10,763,000
Additional paid-in capital	8,232,000	7,843,000
Retained Earnings	3,629,000	...
Retained earnings (accumulated deficit)	...	3,019,000
Total equity (deficit) - American Shared Hospital Services	22,624,000	21,625,000
Non-controlling interests in subsidiaries	3,655,000	4,000,000
Total shareholders' equity	26,279,000	25,625,000

Recent Dividends:**1. American Shared Hospital Services common.**

No dividends paid.

Annual Dividends:**1. American Shared Hospital Services common.**

No dividends paid.

AMERICAN VANGUARD CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Net sales	579,371,000	609,615,000	557,676,000
Cost of sales	400,207,000	417,227,000	343,629,000
Gross profit	179,164,000	192,388,000	214,047,000
Selling	56,015,000	52,512,000	49,409,000
General & administrative:			
other	...	...	47,971,000
Amortization	13,282,000	13,953,000	13,713,000
General & administrative	47,049,000	51,671,000	...
Research, product development & regulatory	38,025,000	31,816,000	28,855,000
Freight, delivery & warehousing	...	...	43,324,000
Operating expenses	155,869,000	151,737,000	183,272,000
Bargain purchase gain on business acquisition	541,000	1,785,000	(171,000)
Operating income (loss)	23,295,000	40,651,000	30,946,000
Change in fair value of equity investments, net	(359,000)	(732,000)	(790,000)
Other income	...	...	672,000
Working capital revolver	...	...	3,414,000
Interest income	...	...	65,000
Amortization of deferred loan fees	...	...	367,000
Amortization of other deferred	...	...	...

liabilities	...	...	(4,000)
Other interest expense	12,639,000	3,954,000	218,000
Capitalized interest	...	...	243,000
Interest income (expense), net	...	...	(3,687,000)
Income (loss) before provision for income taxes & income (loss) on equity investments - domestic	6,672,000	28,739,000	21,212,000
Income (loss) before provision for income taxes & income (loss) on equity investments - foreign	3,625,000	7,226,000	5,929,000
Income (loss) before provision for income taxes & income (loss) on equity method investments	10,297,000	35,965,000	27,141,000
Current provision (benefit) for income taxes - federal	8,038,000	7,439,000	6,684,000
Current provision (benefit) for income taxes - state	1,211,000	2,173,000	2,149,000
Current provision (benefit) for income taxes - foreign	3,238,000	3,943,000	1,106,000
Deferred provision (benefit) for income taxes - federal	(6,263,000)	(2,763,000)	(2,369,000)
Deferred provision (benefit) for income taxes - state	(1,029,000)	(1,243,000)	(1,039,000)
Deferred provision (benefit) for income taxes - foreign	(2,417,000)	(988,000)	1,635,000
Income before loss on equity method investment	7,519,000	27,404,000	...
Provision (benefit) for income taxes	2,778,000	8,561,000	8,166,000
Income before income (loss) on equity method investments	...	...	18,975,000
Less net income (loss) from equity method investments	...	...	(388,000)
Net income (loss)	7,519,000	27,404,000	18,587,000
Weighted average shares outstanding - basic	28,128,000	29,234,000	29,811,000
Weighted average shares outstanding - diluted	28,533,000	29,872,000	30,410,000
Year end shares outstanding	28,761,605	29,416,302	30,887,178
Earnings (loss) per share from continuing operations - basic	\$0.27	\$0.94	...
Net earnings (loss) per share - basic	\$0.27	\$0.94	\$0.62
Net earnings (loss) per share - diluted	\$0.26	\$0.92	\$0.61
Dividends per common share	\$0.12	\$0.10	\$0.08
Full-Time Employees (Period End)	845	...	...
Total number of employees	845	...	804

Number of common stockholders	10,089	...	6,296
Foreign currency translation adjustments	...	...	(4,462,000)
Total revenues	579,371,000	609,615,000	...
Earnings per share from continuing operations	\$0.26	\$0.92	...
Reported Comprehensive Income	13,738,000	29,006,000	...
Transformation costs	957,000	...	...

□ Reclassified to conform 2023 presentation; □ Reclassified to conform with 2022 presentation; □ Approximately; □ As of March 3, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022	(revised)
Cash & cash equivalents	11,416,000	20,328,000	...
Trade receivables, gross	189,720,000	161,628,000	...
Allowance for doubtful accounts	7,107,000	5,136,000	...
Trade receivables, net	182,613,000	156,492,000	...
Income taxes receivable	3,824,000	...	...
Other receivables	...	9,816,000	...
Other	8,356,000	...	...
Total receivables	182,613,000	166,308,000	...
Finished products	198,935,000	155,128,000	...
Raw materials	20,616,000	29,062,000	...
Inventories, net	219,551,000	184,190,000	...
Prepaid expenses	6,261,000	15,850,000	...
Income taxes receivable	...	1,891,000	...
Total current assets	432,021,000	388,567,000	...
Land	2,765,000	2,757,000	...
Buildings & improvements	21,088,000	20,794,000	...
Machinery & equipment	148,912,000	142,980,000	...
Office furniture, fixtures & equipment	10,622,000	13,231,000	...
Automotive equipment	1,247,000	1,584,000	...
Construction in progress	10,553,000	5,897,000	...
Total property, plant & equipment, gross	195,187,000	187,243,000	...
Less accumulated depreciation - property, plant & equipment	120,627,000	116,331,000	...
Property, plant & equipment, net	74,560,000	70,912,000	...
Operating lease right-of-use assets	22,417,000	24,250,000	...
Intangible assets, net of amortization	172,508,000	184,664,000	...
Goodwill	51,199,000	47,010,000	...
Other assets	11,994,000	10,769,000	...
Deferred income tax assets, net	2,849,000	141,000	...
Total assets	767,548,000	726,313,000	...
Accounts payable	68,833,000	69,000,000	...
Customer prepayments	...	110,597,000	...
Deferred revenue	65,560,000	...	...
Accrued program costs	68,076,000	60,743,000	...
Tax payable	5,591,000	...	...
Accrued expenses & other payables	16,354,000	20,982,000	...
Operating lease liabilities, current	6,081,000	5,279,000	...
Total current liabilities	230,495,000	266,601,000	...
Revolving line of credit	...	52,300,000	...
Less debt issuance costs	...	(823,000)	...
Other liabilities, excluding current installments	3,138,000	4,167,000	...
Operating lease liabilities, long-term	17,113,000	19,492,000	...
Deferred income tax liabilities, net	7,892,000	14,597,000	...
Total liabilities	397,538,000	356,334,000	...
Common stock	3,467,000	3,444,000	...
Additional paid-in capital	110,810,000	105,634,000	...
Foreign exchange translation	...	(12,182,000)	...

Accumulated other comprehensive income (loss)	(5,963,000)	(12,182,000)
Retained earnings	332,897,000	328,745,000
Less treasury stock at cost	71,201,000	55,662,000
American Vanguard Corporation stockholders' equity	...	369,979,000
Total stockholders equity	370,010,000	...
Total stockholders' equity	370,010,000	369,979,000

Recent Dividends:
1. American Vanguard Corp. common.

ExDate	Amt	Declared	Record	Payable
12/22/2020	0.02	12/07/2020	12/23/2020	01/06/2021
03/24/2021	0.02	03/15/2021	03/25/2021	04/15/2021
06/23/2021	0.02	06/08/2021	06/24/2021	07/08/2021
09/30/2021	0.02	09/13/2021	10/01/2021	10/15/2021
12/23/2021	0.02	12/13/2021	12/27/2021	01/10/2022
03/24/2022	0.03	03/14/2022	03/25/2022	04/15/2022
06/23/2022	0.03	06/01/2022	06/24/2022	07/08/2022
09/22/2022	0.03	09/12/2022	09/23/2022	10/07/2022
12/27/2022	0.03	12/12/2022	12/28/2022	01/11/2023
03/23/2023	0.03	03/13/2023	03/24/2023	04/14/2023
06/27/2023	0.03	06/08/2023	06/28/2023	07/14/2023
09/21/2023	0.03	09/12/2023	09/22/2023	10/06/2023
12/28/2023	0.03	12/15/2023	12/29/2023	01/12/2024
03/26/2024	0.03	03/11/2024	03/27/2024	04/10/2024

Annual Dividends:
1. American Vanguard Corp. common.

2021	0.08	2022	0.10	2023	0.12
2024	0.06				

AMPCO-PITTSBURGH CORP.
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Net sales	415,319,000	380,255,000	335,078,000
Net sales to related parties	7,021,000	9,934,000	9,842,000
Total net sales	...	390,189,000	344,920,000
Costs of products sold (excluding depreciation & amortization)	347,781,000	327,996,000	278,805,000
Selling & administrative expenses	50,884,000	43,527,000	45,998,000
Depreciation & amortization expenses	17,674,000	17,408,000	17,877,000
Charge (credit) for asbestos-related costs	40,696,000	(2,226,000)	6,661,000
Gain (loss) on disposal of assets	121,000	(706,000)	(361,000)
Total operating costs & expenses	...	387,411,000	349,702,000
Income (loss) from operations	(34,574,000)	2,778,000	(4,782,000)
Investment-related income	128,000	519,000	1,084,000
Interest expense	9,347,000	5,434,000	3,599,000
Other income (expense) - net	4,516,000	7,693,000	6,302,000
Total other income (expenses)	...	2,778,000	3,787,000
Income (loss) from continuing operations before income taxes - domestic	...	1,438,000	(9,223,000)
Income (loss) from continuing operations before income taxes - foreign	...	4,118,000	8,228,000
Income (loss)	...	...	...

¹ Reclassified to conform with 2022 presentation; ² Adjusted for 1-for-20 stock split, September 12, 2023; ³ Adjusted for 1-for-15 stock split, November 9, 2022; ⁴ As of February 15, 2022; ⁵ Approximately; ⁶ As of March 22, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	4,089,000	12,653,000
Other	3,000	...
Deposits	34,000	34,000
Unamortized commercial insurance premiums	...	610,000
Professional fees	339,000	19,000
Clinical trial inventory	215,000	...
Other prepaid expenses & other current assets	...	13,000
Prepaid expenses & other current assets	...	676,000
Prepaid expenses and other	727,000	...
Insurance recovery receivable	920,000	...
Deferred issuance costs	136,000	...
Total current assets	5,736,000	13,329,000
Leasehold improvements	...	4,965,000
Manufacturing facility or clean room	...	2,803,000
Lab equipment & office furniture	...	1,661,000
Less: accumulated depreciation	...	9,245,000
Fixed assets, net	...	184,000
Right-of-use asset, net	...	75,000
Total assets	5,736,000	13,588,000
Accounts payable	750,000	97,000
Clinical trials	...	89,000
Professional fees	706,000	157,000
Manufacturing development	274,000	...
Commercial insurance premium financing	177,000	189,000
Subtenant security deposit	62,000	...
Franchise taxes	22,000	...
Accrued severance	...	143,000
Other accounts payable & accrued expenses	38,000	177,000
Accounts payable & accrued expenses	2,102,000	852,000
Lease liability - current portion	274,000	340,000
Other	73,000	...
Total current liabilities	2,376,000	1,192,000
Lease liability - long-term	...	274,000
Warrant derivative liability	...	44,000
Asset retirement obligation	...	289,000
Total liabilities	2,376,000	1,799,000
Common stock	...	2,000
Additional paid-in capital	245,887,000	245,726,000
Retained earnings (accumulated deficit)	(242,527,000)	(233,939,000)
Total stockholders' equity (deficit)	3,360,000	11,789,000
Total equity (deficit)	3,360,000	...

Recent Dividends:

1. Ampio Pharmaceuticals Inc common.
No dividends paid.

Annual Dividends:

1. Ampio Pharmaceuticals Inc common.
No dividends paid.

AMPIO PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moss Adams LLP, as it appeared in Co.'s 2023 Annual Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Ampio Pharmaceuticals, Inc. (the "Company") as of December 31, 2023 and 2022, the related

statements of operations, mezzanine equity and stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2023 and 2022, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, plans to pursue voluntary de-listing of the Company's common stock, and is preserving cash to fund an orderly wind down of operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMPRIUS TECHNOLOGIES INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	¹ 2022	² ³ 2021
Formation & general & administrative expenses	...	...	59,311
Revenue	9,053,000	4,409,000	...
Revenue	9,053,000	4,409,000	...
Cost of revenue	23,729,000	10,063,000	...
Gross profit (loss)	(14,676,000)	(5,654,000)	...
Research & development	3,677,000	2,027,000	...
Selling, general & administrative	20,356,000	10,360,000	...
Total operating expenses	24,033,000	12,387,000	...
Income (loss) from operations	(38,709,000)	(18,041,000)	...
Net income before Tax	(36,776,000)	(17,332,000)	...
Interest and other income	2,514,000	709,000	...
Loss on write-off of deferred stock issuance costs	(581,000)	...	...
Net income (loss)	(36,776,000)	(17,332,000)	(59,311)
Weighted-average common shares outstanding - basic	86,196,391	71,342,720	...
Weighted-average common shares outstanding - diluted	86,196,391	71,342,720	...
Weighted average class B ordinary shares outstanding - basic	...	...	8,571,428
Weighted average class B ordinary shares outstanding - diluted	...	...	8,571,428
Year end shares outstanding	88,869,463	84,610,114	9,857,142
Net earnings (loss) per common stock - basic	\$(0.43)	\$(0.24)	...
Net earnings (loss) per common stock - diluted	\$(0.43)	\$(0.24)	...
Net earnings (loss) per class B ordinary share - basic	...	...	\$(0.01)
Net earnings (loss) per class B ordinary share - diluted	...	...	\$(0.01)
Number of full time employees	80	...	...
Total number of employees	80	...	5
Number of common	...	...	...

stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2023 and 2022, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, plans to pursue voluntary de-listing of the Company's common stock, and is preserving cash to fund an orderly wind down of operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	45,761,000	69,696,000 (revised)
Accounts receivable	1,265,000	686,000
Raw materials	172,000	180,000
Work in process	113,000	218,000
Finished goods	445,000	102,000
Inventories	730,000	500,000
Deferred costs	...	1,897,000
Prepaid expenses & other current assets	1,987,000	2,394,000
Deferred costs, current	779,000	...
Total current assets	50,522,000	75,173,000
Pilot production equipment	6,253,000	4,488,000
Lab equipment	2,502,000	2,304,000
Leasehold improvements	11,152,000	3,525,000
Furniture, fixtures & other equipment	...	206,000
Construction in progress	10,527,000	957,000
Furniture and fixtures - Gross	376,000	...
Property, plant & equipment, gross	30,810,000	11,480,000
Less: accumulated depreciation & amortization	9,050,000	7,244,000
Property, plant & equipment, net	21,760,000	4,236,000
Operating lease right-of-use assets, net	35,149,000	2,751,000
Deferred costs	...	367,000
Other assets	305,000	644,000
Total assets	107,736,000	83,171,000
Accounts payable	3,341,000	1,028,000
Accrued compensation & benefits	1,703,000	1,840,000
Accrued professional fees	3,070,000	481,000
Accrued financing costs	...	194,000
Accrued tax payable	...	106,000
Other current liabilities	...	87,000
Accrued & other current liabilities	5,594,000	2,708,000
Accrued liabilities - Balancing value	821,000	...
Deferred revenue	3,434,000	2,660,000
Operating lease liabilities	1,088,000	521,000
Total current liabilities	13,457,000	6,917,000
Deferred revenue	...	720,000
Operating lease liabilities	34,479,000	2,501,000
Total liabilities	47,936,000	10,138,000
Common stock	9,000	8,000
Additional paid-in capital	189,454,000	165,912,000
Retained earnings (accumulated deficit)	(129,663,000)	(92,887,000)
Total stockholders' equity	59,800,000	73,033,000
Total Equity	59,800,000	...

Recent Dividends:

1. Amprius Technologies Inc common.
No dividends paid.

2. Amprius Technologies Inc class B ordinary.
No dividends paid.

3. Amprius Technologies Inc class A ordinary subject to possible redemption.
No dividends paid.

Annual Dividends:

1. Amprius Technologies Inc common.
No dividends paid.

2. Amprius Technologies Inc class B ordinary.
No dividends paid.

3. Amprius Technologies Inc class A ordinary subject to possible redemption.

No dividends paid.

**ANNOVIS BIO INC
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Research & development expenses	38,790,603	16,515,543	8,479,031
General & administrative expenses	6,244,408	8,995,736	6,058,190
Total operating expenses	45,035,011	25,511,279	14,537,221
Operating income (loss)	(45,035,011)	(25,511,279)	(14,537,221)
Interest income	...	182,712	13,335
Change in fair value of derivative liability	(11,837,200)	...	...
Interest income (expense), net	667,898	...	...
Grant income	...	...	36,754
Total other income (expense), net	(11,169,302)	182,712	50,089
Income (loss) before income taxes	(56,204,313)	(25,328,567)	(14,487,132)
Net income (loss)	(56,204,313)	(25,328,567)	(14,487,132)
Weighted average shares outstanding - basic	9,023,138	8,162,326	7,626,278
Weighted average shares outstanding - diluted	9,023,138	8,162,326	7,626,278
Year end shares outstanding	10,519,933	8,163,923	8,100,570
Net earnings (loss) per share - basic	\$(6.23)	\$(3.10)	\$(1.90)
Net earnings (loss) per share - diluted	\$(6.23)	\$(3.10)	\$(1.90)
Number of full time employees	...	5	3
Number of part time employees	...	12	1
Total number of employees	...	...	4
Number of common stockholders	23	19	18
Earnings per share from continuing operations	\$(6.23)	...	...
Earnings per share from continuing operations	\$(6.23)	...	...

Reclassified to conform with 2022 presentation; Shares increased due to effect of issuance of common stock, exercise of stock options & cashless exercise of warrants; As is; As of February 28, 2022; Approximately; As of March 30, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	5,754,720	28,377,693
Prepaid expense	23,455	67,532
Prepaid clinical trial expenses	18,074	7,528,250
Prepaid insurance	...	37,356
Security deposit	20,796	11,238
Prepaid research & development	4,391,219	...
Prepaid expenses & other current assets	4,453,544	7,644,376
Total current assets	10,208,264	36,022,069
Total assets	10,208,264	36,022,069
Accounts payable	1,292,837	3,961,254
Payroll & related benefits	96,848	556,827
Accrued professional & clinical fees	2,889,425	3,180,458
Accrued expenses	2,986,273	3,737,285
Total current liabilities	4,279,110	7,698,539

Derivative liability	13,680,000	...
Total liabilities	17,959,110	7,698,539
Common stock	1,052	816
Additional paid-in capital	102,507,189	82,377,488
Retained earnings (accumulated deficit)	(110,259,087)	(54,054,774)
Total stockholders' equity (deficit)	(7,750,846)	28,323,530
Total Equity	(7,750,846)	...

Recent Dividends:

1. Annovis Bio Inc common.

No dividends paid.

2. Annovis Bio Inc series A redeemable convertible preferred.

No dividends paid.

3. Annovis Bio Inc series A-1 redeemable convertible preferred.

No dividends paid.

Annual Dividends:

1. Annovis Bio Inc common.

No dividends paid.

2. Annovis Bio Inc series A redeemable convertible preferred.

No dividends paid.

3. Annovis Bio Inc series A-1 redeemable convertible preferred.

No dividends paid.

ANYWHERE REAL ESTATE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021 (revised)
Gross commission income	4,570,000	5,538,000	6,118,000
Service revenue	569,000	793,000	1,180,000
Franchise fees	351,000	417,000	521,000
Other revenues	146,000	160,000	164,000
Revenues	5,636,000	6,908,000	7,983,000
Commission & other agent-related costs	3,664,000	4,415,000	4,753,000
Operating expenses	1,147,000	1,377,000	1,669,000
Marketing expenses - General & administrative expenses	215,000	252,000	263,000
Former parent legacy costs (benefit), net	18,000	1,000	1,000
Restructuring costs, net	49,000	32,000	17,000
Impairments	65,000	483,000	4,000
Depreciation & amortization	196,000	214,000	204,000
Interest expense, net	151,000	113,000	190,000
Loss (gain) on the early extinguishment of debt	(169,000)	96,000	21,000
Other expense (income), net	...	(140,000)	(15,000)
Total expenses	5,758,000	7,231,000	7,548,000
Income (loss) before income taxes, equity in earnings (losses) & noncontrolling interests	(122,000)	(323,000)	435,000
Current provision for federal income tax expense (benefit)	9,000	24,000	29,000
Current provision for state income tax expense (benefit)	5,000	...	30,000
Current provision for foreign income tax expense (benefit)	4,000	4,000	2,000

Total current provision for income tax expense (benefit)	18,000	28,000	61,000
Deferred provision for federal income tax expense (benefit)	(31,000)	(78,000)	70,000
Deferred provision for state income tax expense (benefit)	(2,000)	(18,000)	2,000
Total deferred provision for income tax expense (benefit)	(33,000)	(96,000)	72,000
Income tax expense (benefit)	(15,000)	(68,000)	133,000
Equity in earnings (losses) of unconsolidated entities	9,000	(28,000)	48,000
Net income (loss)	(98,000)	(283,000)	350,000
Less: net income attributable to noncontrolling interests	1,000	(4,000)	(7,000)
Net income (loss) attributable to Anywhere Real Estate Inc.	(97,000)	(287,000)	343,000
Weighted average shares outstanding - basic	110,300	113,800	116,400
Weighted average shares outstanding - diluted	110,300	113,800	120,200
Year end shares outstanding	110,488	109,480	116,588
Net earnings (loss) per share - basic	\$(0.88)	\$(2.52)	\$2.95
Net earnings (loss) per share - diluted	\$(0.88)	\$(2.52)	\$2.85
Number of full time employees	7,965	8,890	9,665
Number of part time employees	125	135	165
Number of common stockholders	49	50	47

As is; Approximately; As of February 21, 2023; As of February 23, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	106,000	214,000
Restricted cash	13,000	4,000
Trade receivables, gross	123,000	213,000
Allowance for doubtful accounts	18,000	12,000
Trade receivables, net	105,000	201,000
Relocation receivables	138,000	210,000
Other current assets	218,000	205,000
Total current assets	580,000	834,000
Furniture, fixtures & equipment	146,000	174,000
Capitalized software	530,000	492,000
Finance lease assets	81,000	85,000
Building & leasehold improvements	285,000	290,000
Land	2,000	3,000
Gross property & equipment	1,044,000	1,044,000
Less: accumulated depreciation	764,000	727,000
Property & equipment, net	280,000	317,000
Operating lease assets, net	380,000	422,000
Goodwill	2,499,000	2,523,000
Trademarks	586,000	611,000
Franchise agreements, net	887,000	954,000
Other intangibles, net	127,000	150,000

Other non-current assets	500,000	572,000	expenses	137,765,000	143,895,000	162,889,000	continuing operations	(55,582,000)	(67,388,000)	(89,940,000)
Total assets	5,839,000	6,383,000	Income (loss) from operations	(35,802,000)	(55,883,000)	(84,279,000)	Income (loss) from discontinued operations, net of tax	...	(3,470,000)	...
Accounts payable	99,000	184,000	Change in valuation of warrant derivative liabilities	...	...	34,000	Net income (loss)	(55,582,000)	(70,858,000)	(89,940,000)
Securitization obligations	115,000	163,000	Amortization of debt costs - senior secured notes	...	1,031,000	...	Weighted average shares outstanding - basic	22,323,763	17,625,619	11,429,740
Current portion of long-term debt	307,000	366,000	Amortization of debt costs - delayed draw term notes	...	464,000	...	Weighted average shares outstanding - diluted	22,323,763	17,625,619	11,429,740
Current portion of operating lease liabilities	113,000	122,000	Amortization of debt costs - bridge notes	...	77,000	...	Year end shares outstanding	23,836,706 ^(B)	18,303,193	12,635,591
Accrued payroll & related employee costs	158,000	110,000	Amortization of debt costs - line of credit	...	9,000	...	Income (loss) per share - continuing operations - basic	\$(2.49)	\$(3.82)	\$(7.87)
Advances from clients	29,000	15,000	Amortization of debt discount	...	1,581,000	...	Earnings per share-inc from discontinued oper	\$0.00	...	...
Accrued volume incentives	28,000	39,000	Accrued & noncash converted interest - bridge notes	...	204,000	...	Income (loss) per share - discontinued operations - basic	\$0.00	\$(0.20)	...
Accrued commissions	34,000	44,000	Accrued & noncash converted interest - parade	...	116,000	...	Net income (loss) per share - basic	\$(2.49)	\$(4.02)	\$(7.87)
Restructuring accruals	14,000	14,000	Accrued & noncash converted interest	...	320,000	...	Income (loss) per share - continuing operations - diluted	\$(2.49)	\$(3.82)	\$(7.87)
Deferred income	53,000	62,000	Cash paid interest - senior secured notes	...	6,356,000	...	Earn per share-inc from discont oper	\$0.00	...	...
Accrued interest	34,000	40,000	Cash paid interest - delayed draw term notes	...	980,000	...	Income (loss) per share - discontinued operations - diluted	\$0.00	...	...
Current portion of finance lease liabilities	9,000	11,000	Cash paid interest - line of credit	...	1,328,000	...	Net income (loss) per share - diluted	\$(2.49)	\$(4.02)	\$(7.87)
Due to former parent	38,000	20,000	Cash paid interest - other	...	864,000	...	Number of full time employees	441	391	333
Other accrued expenses & other current liabilities	176,000	115,000	Cash paid interest	...	9,528,000	...	Number of part time employees	7	9	21
Total current liabilities	1,207,000	1,305,000	Interest expense	17,965,000	...	...	Total number of employees	448	400	364 ^(B)
Long-term debt	2,235,000	2,483,000	Interest expense, net	...	(11,428,000)	(10,449,000)	Number of common stockholders	162	186 ^(B)	190 ^(B)
Long-term operating lease liabilities	333,000	371,000	Liquidated damages	583,000	1,140,000	2,637,000				
Deferred income taxes	207,000	239,000	Gain upon debt extinguishment	...	...	5,717,000				
Other non-current liabilities	176,000	218,000	Gain on distribution of investment in ClearSign Combustion Corporation (ClearSign)	(1,010,000)	...	...		
Total liabilities	4,158,000	4,616,000	Total other income (expenses)	(19,558,000)	(12,568,000)	(7,335,000)				
Common stock	1,000	1,000	Income (loss) before income taxes	(55,360,000)	(68,451,000)	(91,614,000)				
Additional paid-in capital	4,813,000	4,805,000	Current income tax provision (benefit) - state	88,000	...	...		
Retained earnings (accumulated deficit)	(3,091,000)	(2,994,000)	Current income tax provision (benefit) - state & local	...	77,000	...				
Currency translation adjustments	(9,000)	(9,000)	Total current income tax provision (benefit)	88,000	77,000	...				
Minimum pension liability adjustment	(35,000)	(39,000)	Deferred income tax provision (benefit) - federal	57,000	(12,593,000)	(18,028,000)				
Accumulated other comprehensive income (loss)	(44,000)	(48,000)	Deferred income tax provision (benefit) - state	77,000	...	...		
Total stockholder's equity (deficit)	1,679,000	1,764,000	Deferred income tax provision (benefit) - state & local	...	(3,506,000)	(4,440,000)				
Noncontrolling interests	2,000	3,000	Change in valuation allowance	...	14,959,000	20,794,000				
Total equity (deficit)	1,681,000	1,767,000	Total deferred income tax provision (benefit)	134,000	(1,140,000)	(1,674,000)				

Recent Dividends:

- 1. Anywhere Real Estate Inc common. No dividends paid.
- 2. Anywhere Real Estate Inc common. No dividends paid.

Annual Dividends:

- 1. Anywhere Real Estate Inc common. No dividends paid.
- 2. Anywhere Real Estate Inc common. No dividends paid.

ARENA GROUP HOLDINGS INC DEL

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 ^(B)
			(revised)
Revenue	244,203,000	...	...
Revenue	244,203,000	220,935,000	189,140,000
Cost of revenue	142,240,000 ^(B)	132,923,000 ^(B)	110,530,000
Gross profit (loss)	101,963,000	88,012,000	78,610,000
Selling & marketing	...	72,489,000	81,929,000
Selling, general & administrative expenses	74,245,000	...	...
General & administrative	44,152,000	53,499,000	55,612,000
Depreciation & amortization	18,924,000	17,650,000	16,345,000
Loss on impairment of assets	325,000	257,000	1,192,000
Loss on impairment of lease	119,000	...	466,000
Loss on termination of lease	...	...	7,345,000
Total operating			

Income (loss) from operations	(35,802,000)	(55,883,000)	(84,279,000)
Change in valuation of warrant derivative liabilities	...	...	34,000
Amortization of debt costs - senior secured notes	...	1,031,000	...
Amortization of debt costs - delayed draw term notes	...	464,000	...
Amortization of debt costs - bridge notes	...	77,000	...
Amortization of debt costs - line of credit	...	9,000	...
Amortization of debt discount	...	1,581,000	...
Accrued & noncash converted interest - bridge notes	...	204,000	...
Accrued & noncash converted interest - parade	...	116,000	...
Accrued & noncash converted interest	...	320,000	...
Cash paid interest - senior secured notes	...	6,356,000	...
Cash paid interest - delayed draw term notes	...	980,000	...
Cash paid interest - line of credit	...	1,328,000	...
Cash paid interest - other	...	864,000	...
Cash paid interest	...	9,528,000	...
Interest expense	17,965,000	...	...
Interest expense, net	...	(11,428,000)	(10,449,000)
Liquidated damages	583,000	1,140,000	2,637,000
Gain upon debt extinguishment	...	...	5,717,000
Gain on distribution of investment in ClearSign Combustion Corporation (ClearSign)	(1,010,000)	...	...
Total other income (expenses)	(19,558,000)	(12,568,000)	(7,335,000)
Income (loss) before income taxes	(55,360,000)	(68,451,000)	(91,614,000)
Current income tax provision (benefit) - state	88,000	...	...
Current income tax provision (benefit) - state & local	...	77,000	...
Total current income tax provision (benefit)	88,000	77,000	...
Deferred income tax provision (benefit) - federal	57,000	(12,593,000)	(18,028,000)
Deferred income tax provision (benefit) - state	77,000	...	...
Deferred income tax provision (benefit) - state & local	...	(3,506,000)	(4,440,000)
Change in valuation allowance	...	14,959,000	20,794,000
Total deferred income tax provision (benefit)	134,000	(1,140,000)	(1,674,000)
Income tax provision (benefit)	222,000	(1,063,000)	(1,674,000)
Income (loss) from			

^(B) Reclassified to conform with 2022 presentation; ^(B) Includes amortization of developed technology & platform development - Cost of revenue: \$9,459,000; ^(B) Includes amortization of developed technology & platform development - Cost of revenue: \$8,829,000; ^(B) As reported by the Company; ^(B) Shares increased due to the effect of issuance of common stock for restricted stock units, withheld for taxes, connection with acquisition, merger, professional services and liquidated damages; ^(B) Shares increased due to the effect of issuance of common stock upon conversion of Series H convertible preferred stock, in connection with public offering and upon exercise of stock options; ^(B) Approximately; ^(B) As of March 21, 2023; ^(B) A of March 21, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	9,284,000	13,871,000
Restricted cash	...	502,000
Accounts receivable, gross	45,792,000	36,186,000
Less: allowance for doubtful accounts	981,000	2,236,000
Accounts receivable, net	44,811,000	33,950,000
Subscription acquisition costs, current portion	29,706,000	25,931,000
Prepaid expenses	...	2,321,000
Prepaid supplies	...	927,000
Prepaid software license	6,598,000	...
Refundable income & franchise taxes	...	957,000
Unamortized debt costs	...	216,000
Other receivables	...	20,000
Prepayments & other		

current assets	4,441,000	(accumulated deficit)	(323,071,000)	income tax expense (benefit)	(923,000)	(803,000)	(341,000)		
Total current assets	90,399,000	78,695,000	Total stockholders' equity (deficiency)	(58,995,000)	(52,146,000)	Deferred state income tax expense (benefit)	301,000	23,000	133,000
Office equipment and computers	1,744,000	...	Total Equity	(58,995,000)	...	Deferred foreign income tax expense (benefit)	1,955,000	(2,452,000)	...
Less: accumulated depreciation	1,582,000	...	Recent Dividends:						
Office equipment & computers	166,000	1,744,000	1. Arena Group Holdings Inc DEL series J convertible preferred.						
Furniture & fixtures	...	240,000	No dividends paid.						
Gross property & equipment	...	1,984,000	2. Arena Group Holdings Inc DEL common.						
Less accumulated depreciation & amortization	...	1,249,000	No dividends paid.						
Property & equipment, net	328,000	735,000	3. Arena Group Holdings Inc DEL series G redeemable and convertible preferred (stated value: \$1,000).						
Operating lease right-of-use assets	176,000	372,000	No dividends paid.						
Platform development, net	8,723,000	10,330,000	4. Arena Group Holdings Inc DEL series I convertible preferred.						
Subscription acquisition costs, net of current portion	7,215,000	14,133,000	No dividends paid.						
Acquired & other intangible assets, net	...	58,970,000	5. Arena Group Holdings Inc DEL series H convertible preferred (stated value: \$1,000).						
Intangible assets, net	38,459,000	...	No dividends paid.						
Other long-term assets	1,003,000	1,140,000	Annual Dividends:						
Goodwill	42,575,000	39,344,000	1. Arena Group Holdings Inc DEL series J convertible preferred.						
Total assets	188,878,000	203,719,000	No dividends paid.						
Accounts payable	...	12,863,000	2. Arena Group Holdings Inc DEL common.						
General accrued expenses	...	6,339,000	No dividends paid.						
Accrued payroll & related taxes	...	5,221,000	3. Arena Group Holdings Inc DEL series G redeemable and convertible preferred (stated value: \$1,000).						
Accrued publisher expenses	...	4,911,000	No dividends paid.						
Deferred cash payments in connection with acquisitions	1,571,000	...	4. Arena Group Holdings Inc DEL series I convertible preferred.						
Deferred cash payments	...	1,123,000	No dividends paid.						
Sales tax liability	...	645,000	5. Arena Group Holdings Inc DEL series H convertible preferred (stated value: \$1,000).						
Restricted stock liabilities	30,771,000	...	No dividends paid.						
Lease termination liability	...	4,753,000	ARGAN INC						
Other accrued expenses	...	110,000	Annual Report						
Accrued expenses & other current liabilities	...	23,102,000	Consolidated Income Statement, Years Ended Jan. 31 (\$):						
Line of credit	...	14,092,000	2024	2023	2022				
Unearned revenue	59,786,000	58,703,000			(revised)				
Subscription refund liability	449,000	845,000	Power industry services revenues	416,281,000	...	...	...	...
Operating lease liabilities	358,000	427,000	Industrial fabrication & field services	142,801,000	...	...	...	...
Liquidated damages payable	10,357,000	5,843,000	Telecommunications infrastructure services revenues	14,251,000	...	...	...	...
Bridge notes	7,887,000	34,805,000	REVENUES	573,333,000	...	...	...	...
Current portion of long-term debt	102,309,000	65,684,000	Revenues	573,333,000	455,040,000	509,370,000	...	...
Convertible debt	19,609,000	...	Power industry services	357,705,000	...	...	...	...
Liquidated damages payable	2,924,000	...	Industrial fabrication and filed services	124,321,000	...	...	...	...
Total current liabilities	236,021,000	216,364,000	Cost of revenues - telecommunications infrastructure services	10,473,000	...	...	...	...
Unearned revenue, net of current portion	10,679,000	19,701,000	Cost of revenues	492,499,000	368,679,000	409,638,000	...	...
Operating lease liabilities, net of current portion	...	358,000	Gross profit (loss)	80,834,000	86,361,000	99,732,000	...	...
Liquidating damages payable, net of current portion	...	494,000	Selling, general & administrative expenses	44,376,000	44,692,000	47,321,000	...	...
Other long-term liabilities	406,000	5,307,000	Impairment loss	...	...	7,901,000	...	...
Deferred tax liabilities	599,000	465,000	Income (loss) from operations	36,458,000	41,669,000	44,510,000	...	...
Total liabilities	247,705,000	242,689,000	Other income, net	12,475,000	4,331,000	2,552,000	...	...
Series G redeemable & convertible preferred stock	168,000	168,000	Income (loss) before income taxes	48,933,000	46,000,000	47,062,000	...	...
Series H convertible preferred stock	...	13,008,000	Current federal income tax expense (benefit)	10,870,000	12,776,000	10,921,000	...	...
Total mezzanine equity	...	13,176,000	Current state income tax expense (benefit)	1,835,000	1,012,000	643,000	...	...
Common stock	237,000	182,000	Current foreign income tax expense (benefit)	2,537,000	740,000	...	...	...
Additional paid-in capital	319,421,000	270,743,000	Total current income tax expense (benefit)	15,242,000	14,528,000	11,564,000	...	...
Accumulated Deficit	(378,653,000)	...	Deferred federal	...	...	...	...	...
Retained earnings	...	...	...	...	...	...	...	...

□ Approximately; □ As of April 10, 2023; □ As of April 11, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2024	2023
Cash & cash equivalents	197,032,000	173,947,000
Short-term investments	...	151,511,000
Accounts receivable, gross	49,126,000	52,032,000
Allowance for credit losses	1,800,000	1,900,000
Accounts receivable, net	47,326,000	50,132,000
Investments	215,373,000	...
Contract assets	48,189,000	24,778,000
Other current assets	39,259,000	38,334,000
Total current assets	547,179,000	438,702,000
Land & improvements	863,000	863,000
Building & improvements	7,910,000	7,558,000
Furniture, machinery & equipment	17,938,000	17,219,000
Trucks, trailers & other vehicles	5,902,000	6,042,000
Property, plant & equipment, gross	32,613,000	31,682,000
Less - accumulated depreciation	21,592,000	21,252,000
Property, plant & equipment, net	11,021,000	10,430,000
Goodwill	28,033,000	28,033,000
Other purchased intangible assets, net	2,217,000	2,609,000
Deferred taxes, net	2,259,000	3,689,000

Right-of-use & other assets	7,520,000	6,024,000
Total assets	598,229,000	489,487,000
Accounts payable	39,485,000	56,375,000
Accrued expenses - Balancing value	81,721,000	...
Accrued compensation	21,206,000	...
Accrued project costs	49,135,000	...
Accrued expenses	...	49,867,000
Contract liabilities	8,654,000	96,261,000
Contract liabilities	181,054,000	...
Lease liabilities	2,726,000	...
Total current liabilities	302,260,000	202,503,000
Other noncurrent liabilities	5,030,000	6,087,000
Total liabilities	307,290,000	208,590,000
Common stock	2,374,000	2,374,000
Additional paid-in capital	164,183,000	162,208,000
Retained earnings	225,507,000	...
Retained earnings (accumulated deficit)	...	207,832,000
Treasury stock	97,528,000	...
Less treasury stock, at cost	...	88,641,000
Accumulated other comprehensive income (loss)	(3,597,000)	(2,876,000)
Total stockholders' equity (deficit)	290,939,000	280,897,000
Total equity (deficit)	290,939,000	280,897,000

Recent Dividends:

1. Argan Inc common.

ExDate	Amt	Declared	Record	Payable
04/21/2021	0.25	04/12/2021	04/22/2021	04/30/2021
07/21/2021	0.25	06/24/2021	07/22/2021	07/30/2021
10/20/2021	0.25	09/09/2021	10/21/2021	10/29/2021
01/20/2022	0.25	12/14/2021	01/21/2022	01/31/2022
04/20/2022	0.25	04/08/2022	04/21/2022	04/29/2022
07/20/2022	0.25	06/21/2022	07/21/2022	07/29/2022
10/20/2022	0.25	09/08/2022	10/21/2022	10/31/2022
01/19/2023	0.25	12/14/2022	01/20/2023	01/31/2023
04/19/2023	0.25	04/10/2023	04/20/2023	04/28/2023
07/20/2023	0.25	06/20/2023	07/21/2023	07/31/2023
10/20/2023	0.30	09/19/2023	10/23/2023	10/31/2023
01/22/2024	0.30	12/14/2023	01/23/2024	01/31/2024

Annual Dividends:

1. Argan Inc common.

2021	0.75	2022	1.00	2023	1.05
2024	0.30				

ARMATA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Grant revenue	4,529,000	5,508,000	4,474,000
Total revenue	4,529,000	...	...
Research & development expenses	33,770,000	35,017,000	20,015,000
General & administrative expenses	11,649,000	7,437,000	8,281,000
Total operating expenses	45,419,000	42,454,000	28,296,000
Income (loss) from operations	(40,890,000)	(36,946,000)	(23,822,000)
Gain upon extinguishment of Paycheck Protection Program loan	(3,863,000)	...	726,000
Interest income	179,000	29,000	5,000
Interest expense	2,626,000	...	64,000
Gain (loss) on disposal of assets	(21,845,000)	...	...
Total other income (expense), net	...	29,000	667,000
Income (loss) before income taxes	...	...	...

- U.S. Income (loss) before income taxes	(32,228,000)	(21,714,000)	
- foreign Income (loss) before income taxes	(4,689,000)	(1,441,000)	
Net income (loss)	(69,045,000)	(36,917,000)	(23,155,000)
Weighted average shares outstanding - basic	36,075,555	34,294,124	24,104,146
Weighted average shares outstanding - diluted	36,075,555	34,294,124	24,104,146
Year end shares outstanding	36,122,932	36,144,706	27,112,299
Net income (loss) from continuing operations per share - basic	\$(1.91)	...	...
Net income (loss) per share - basic	\$(1.91)	\$(1.08)	\$(0.96)
Net income (loss) from continuing operation per share - diluted	\$(1.91)	...	...
Net income (loss) per share - diluted	\$(1.91)	\$(1.08)	\$(0.96)
Number of full time employees	72	69	
Number of part time employees	3	2	
Number of common stockholders	73	90	99

Shares increased due to exercise of stock options; Shares increased due to sale of common stock, issuance of indurement stock awards, exercise of warrants and stock options; As of March 1, 2023; As of March 1, 2022; As of March 13, 2023; As of March 14, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	13,523,000	14,852,000
Accounts receivable	...	1,936,000
Prepaid expenses & other current assets	2,265,000	10,259,000
Other receivables	3,363,000	...
Total current assets	19,151,000	27,047,000
Restricted cash	5,720,000	5,960,000
Laboratory equipment	19,678,000	10,007,000
Furniture & fixtures	817,000	817,000
Office & computer equipment	438,000	449,000
Leasehold improvements	3,447,000	3,447,000
Property & equipment, total	24,380,000	14,720,000
Less: accumulated depreciation - property & equipment	11,821,000	11,103,000
Property & equipment, net	12,559,000	3,617,000
Operating lease right-of-use asset	44,717,000	43,035,000
In-process research & development	10,256,000	10,256,000
Goodwill	3,490,000	3,490,000
Other assets	2,470,000	2,429,000
Total assets	98,363,000	95,834,000
Other current liabilities	523,000	...
Accounts payable	...	1,678,000
Accrued clinical trial expenses	3,021,000	2,650,000
Other accrued expenses	1,083,000	1,706,000
Accounts payable & accrued liabilities	5,689,000	6,034,000
Accrued compensation	768,000	1,828,000
Current portion of operating lease liabilities	9,481,000	17,011,000
Accounts payable	1,585,000	...
Total current liabilities	16,461,000	24,873,000
Operating lease liabilities, net of	...	...

current portion	28,583,000	31,804,000
Deferred tax liability	3,077,000	3,077,000
Long-term note payable	23,674,000	...
Convertible loans payable	58,633,000	...
Total liabilities	130,428,000	59,754,000
Common stock	361,000	361,000
Additional paid-in capital	276,393,000	275,493,000
Retained earnings (accumulated deficit)	(308,819,000)	(239,774,000)
Total stockholders' equity	(32,065,000)	36,080,000
Rep Total Equity & Minority Interest	(32,065,000)	...

Recent Dividends:

1. Armata Pharmaceuticals Inc series B redeemable convertible preferred.

No dividends paid.

2. Armata Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Armata Pharmaceuticals Inc series B redeemable convertible preferred.

No dividends paid.

2. Armata Pharmaceuticals Inc common.

No dividends paid.

ASHFORD INC (HOLDING CO)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	2021 (revised)
Advisory services fees	...	48,381	47,566
Hotel management fees	...	46,548	26,260
Design & construction fees	27,740	22,167	9,557
Audio visual revenue	...	121,261	49,880
Project management fees	43,433	...	...
Other revenue	...	44,312	47,329
Cost reimbursement revenue	426,496	361,763	203,975
Base advisory fees	47,948	...	...
Audio visual	148,617	...	...
Incentive management fees	52,561	...	...
Total revenue	746,795	644,432	384,567
Salaries & benefits	92,144	76,521	65,251
Cost of revenues for design & construction	11,666	8,359	4,105
Cost of revenues for audio visual	108,754	84,986	38,243
Depreciation & amortization	28,222	31,766	32,598
General & administrative	46,276	34,004	26,288
Impairment	...	...	1,160
Other expenses	...	25,828	18,199
Reimbursed expenses	426,507	361,375	203,956
Total expenses	738,850	622,839	389,800
Operating income (loss)	7,945	21,593	(5,233)
Equity in earnings (loss) of unconsolidated entities	(702)	392	(126)
Interest expense	14,208	9,996	5,144
Amortization of loan costs	1,051	761	322
Interest income	1,798	371	285
Realized gain (loss) on investments	(80)	(121)	(3)
Other income (expense)	747	(25)	(437)
Income (loss) before income taxes	(5,551)	11,453	(10,980)

				As of March 23, 2022			As of March 14, 2023;			As of March 23, 2022		
				Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):								
				2023	2022		2023	2022		2023	2022	2021
Current federal income tax expense (benefit)	888	7,928	4,192						Deferred compensation plan	891	2,849	
Current foreign income tax expense (benefit)	1,475	2,031	223	Cash & cash equivalents	52,054	44,390			Credit facility		70,000	
Current state income tax expense (benefit)	1,374	2,829	479	Restricted cash	23,216	37,058			Term loans		25,077	
Total current income tax expense (benefit)	3,737	12,788	4,894	Restricted investment	128	303			Note payable		1,495	
Deferred federal income tax expense (benefit)	(14)	(5,301)	(4,081)	Accounts receivable, net	26,945	17,615			Revolving credit facilities			150
Deferred foreign income tax expense (benefit)	(3,181)	125	203	Due from affiliates	41	463			Draw term loan			2,380
Deferred state income tax expense (benefit)	(1,086)	918	(1,178)	Due from Braemar Hotels & Resorts Inc. ("Braemar")					Capitalized default interest			148
Total deferred income tax expense (benefit)	(4,281)	(4,258)	(5,056)	Inventories	2,481	2,143			Less deferred loan costs, net			(2,643)
Income tax expense (benefit)	(544)	8,530	(162)	Prepaid expenses & other current assets		11,226			Original issue discount, net			(1,732)
Net income (loss) attributable to the Company	(4,628)	...	...	Prepaid expenses and other	16,418				Less current portion			5,195
Net income (loss)	(5,007)	2,923	(10,818)	Due from Braemar	714				Notes payable, net	132,579	89,680	
Loss (income) from consolidated entities attributable to noncontrolling interests	880	1,171	678	Due from Ashford Trust	18,933				Finance lease liabilities	2,832	1,962	
Net loss (income) attributable to redeemable noncontrolling interests	(501)	(448)	215	Total current assets	140,930	125,026			Operating lease liabilities	19,174	20,082	
Net income (loss) attributable to the Company	...	3,646	(9,925)	Investments in unconsolidated entities		4,217			Other liabilities	2,590	3,237	
Preferred dividends, declared & undeclared	36,193	36,458	35,000	Marietta Leasehold L.P. finance lease	1,610				Total liabilities	329,402	274,208	
Amortization of preferred stock discount	...	...	1,053	Rental pool equipment	38,755	26,563			Series D convertible preferred stock	478,000	478,000	
Net income (loss) attributable to common stockholders	...	(32,812)	(45,978)	Furniture, fixtures & equipment under the Ashford Trust ERFPAgreement					Redeemable noncontrolling interests	1,972	1,614	
Undistributed net income (loss) allocated to common stockholders	(40,821)	(32,812)	(45,978)	FF&E under the Braemar ERFPAgreement		1,616			Common stock	3	3	
Weighted average shares outstanding - basic	3,079	2,915	2,756	Furniture, fixtures & equipment	992				Additional paid-in capital	299,304	297,715	
Weighted average shares outstanding - diluted	3,079	2,915	2,756	Property & equipment		11,726			Retained earnings (accumulated deficit)	(609,312)	(568,482)	
Year end shares outstanding	3,212	3,110	3,023	Marine vessels		17,789			Treasury stock, at cost	1,354	947	
Net income (loss) per share - basic	\$(13.26)	\$(11.26)	\$(16.68)	Leasehold improvements		1,148			Accumulated other comprehensive income (loss)	(213)	78	
Net income (loss) per share - diluted	\$(13.26)	\$(11.26)	\$(16.68)	Computer software		1,266			Total equity (deficit) of the Company	(311,572)	(271,633)	
Number of full time employees	105	...	...	Property & equipment, cost	90,821	71,391			Noncontrolling interests in consolidated entities	7,005	167	
Total number of employees	105	7,700	5,400	Property and equipment, gross Marine Services Equipment	27,307				Total equity (deficit)	(304,567)	(271,466)	
Number of common stockholders	510	507	500	Property and equipment, gross Leasehold Improvements	4,695							
Foreign currency translation adjustments	...	645	(19)	Property and equipment, gross Computer Software								
Other	25,281	...	...	Property and equipment, gross Furniture And Fixtures	17,045							
COMPREHENSIVE INCOME (LOSS) ATTRIBUTABLE TO THE COMPANY	(4,919)	...	...	Less: accumulated depreciation	33,969	29,600			Recent Dividends:			
				Property & equipment, net	56,852	41,791			1. Ashford Inc (Holding Co) common.			
				Operating lease right-of-use assets	21,193	23,844			No dividends paid.			
				Deferred tax assets	4,358				2. Ashford Inc (Holding Co) series D convertible preferred.			
				Goodwill	61,013	58,675			No dividends paid.			
				Intangible assets, net	210,095	226,544			Annual Dividends:			
				Other assets, net	1,101	2,259			1. Ashford Inc (Holding Co) common.			
				Investments	9,265				No dividends paid.			
				Total assets	504,807	482,356			2. Ashford Inc (Holding Co) series D convertible preferred.			
				Accounts payable & accrued expenses	54,837	56,079			No dividends paid.			
				Dividends payable	28,508	27,285			AUDACITY INC			
				Due to affiliates		15			Annual Report			
				Due to Ashford Trust		1,197			Consolidated Income Statement, Years Ended Dec. 31 (\$000):			
				Deferred income	11,963	444				2023	2022	2021
				Notes payable, net	4,387	5,195						
				Finance lease liabilities	437	1,456			Gain on sale of property, plant & equipment	26,784	...	...
				Operating lease liabilities	4,160	3,868			Net sales	1,168,939	...	...
				Other liabilities	31,112	25,630			Net revenues	1,168,939	1,253,664	1,219,404
				Accounts Payable	18,482				Station operating expenses	1,014,078	1,030,487	976,973
				Accrued payroll expense	31,153				Depreciation & amortization expense	73,943	65,786	52,238
				Accrued interest	444				Corporate general & administrative expenses	135,536	96,384	93,411
				Accrued vacation expense	2,408				Restructuring charges	14,975	10,008	5,671
				Other accrued expenses	2,350				Impairment loss	1,305,115	180,543	2,214
				Total current liabilities	135,404	121,169			Other expenses	533	688	992
				Deferred income	6,415	7,356			Net gain (loss) on sale or disposal of assets		47,737	8,363
				Deferred tax liability, net	29,517	27,873			Change in fair value of contingent consideration		8,802	...
									Refinancing expenses	...	...	845
									Total operating expense	2,517,396	1,327,357	1,123,981

				As of February 10, 2023; As of February 11, 2022			
				Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
				2023		2022	
Operating income (loss)	(1,348,457)	(73,693)	95,423	Cash	103,344	...	75,000
Interest expense	133,105	103,470	87,530	Cash and cash equivalents	...	...	23
Amortization of deferred financing costs	6,048	5,115	5,613	- Balancing value	69,694	...	
Amortization of original issue discount (premium)	(1,021)	(1,024)	(1,582)	Cash & cash equivalents	72,994	...	
Interest income & other investment income	...	70	50	Accounts receivable, gross	264,933	270,781	1,891,774
Net interest income (expense)	(138,132)	(107,491)	(91,511)	Allowance for doubtful accounts & sales reserve	6,845	9,424	...
Net gain (loss) on extinguishment of debt	...	...	(8,168)	Accounts receivable, net of allowance for doubtful accounts - Balancing value	258,088	...	(11,412)
Other income	261	238	446	Accounts receivable, net of allowance for doubtful accounts	...	261,357	...
Total other income (expense)	...	238	(7,722)	Prepaid expenses, deposits & other current assets	70,537	72,350	201,802
Income (loss) before income taxes (benefit)	(1,486,328)	(180,946)	(3,810)	Proceeds held in escrow from sale of Tampa stations	3,300	...	196,654
Current federal income tax expense (benefit)	...	(5,746)	(15,135)	Total current assets	401,619	437,051	453,378
Current state income tax expense (benefit)	914	2,622	934	Investments	...	3,005	...
Total current income tax expense (benefit)	914	(3,124)	(14,201)	Land, land easements & land improvements	100,512	99,141	...
Deferred federal income tax expense (benefit)	(251,426)	(26,018)	15,545	Buildings	35,724	37,166	2,556,420
Deferred state income tax expense (benefit)	(98,945)	(11,133)	(1,582)	Equipment	224,769	223,880	2,764,274
Total deferred income tax expense (benefit)	(350,371)	(37,151)	13,963	Furniture & fixtures	...	19,779	1,412
Income taxes expense (benefit)	(349,457)	(40,275)	(238)	Leasehold improvements	114,155	...	40
Net income (loss)	(1,136,871)	(140,671)	(3,572)	Leasehold improvements & other property & equipment	19,998	113,264	1,676,843
Weighted average shares outstanding	4,706	4,622	4,533	Property & equipment, gross	495,158	493,230	...
- basic	4,706	4,622	4,533	Accumulated depreciation	255,204	238,439	...
Weighted average shares outstanding - diluted	4,706	4,622	4,533	Capital improvements in progress	44,727	89,899	2,942
Year end shares outstanding	5,002	4,840	4,804	Net property & equipment	284,681	344,690	...
Income (loss) per share from continuing operations - basic	\$(241.58)	...	...	Operating lease right-of-use assets	202,010	211,022	...
Net income (loss) per share - basic	\$(241.58)	\$(30.30)	\$(0.90)	Radio broadcasting licenses	794,771	2,089,226	...
Income (loss) per share from continuing operations - diluted	\$(241.58)	...	...	Goodwill	63,915	63,915	...
Net income (loss) per share - diluted	\$(241.58)	\$(30.30)	\$(0.90)	Assets held for sale	1,544	5,474	...
Number of full time employees	3,530	3,539	3,586	Advertiser lists & customer relationships	...	701	...
Number of part time employees	1,340	1,430	1,296	Other definitive-lived assets	...	11,666	...
Total number of employees	4,870	...	...	Debt issuance costs	...	2,934	...
Number of class A common stockholders	...	487	503	Prepaid assets - long-term	...	141	...
Number of class B common stockholders	...	2	2	Software costs & other assets	...	115,068	...
Number of class A beneficiary common stockholders	10,002	18,000	19,500	Net Computer Software	...	...	...
				Intangible Asset	129,128	...	...
				Other assets	22,772	...	...
				Total assets	1,900,440	3,284,893	...
				Accounts payable	21,742	14,002	...
				Accrued expenses	73,519	72,488	...
				Operating lease liabilities	37,631	40,815	...
				Accrued compensation	...	25,730	...
				Accounts receivable credits	...	4,333	...
				Advertiser obligations	5,601	6,465	...
				Accrued interest payable	76,680	14,933	...
				Unearned revenue	10,990	13,687	...
				Unfavorable sports liabilities	14,842	...	...
				Accrued sports rights	...	3,397	...
				Accrued benefits	22,918	7,640	...
				Non-income tax liabilities	...	1,804	...
				Other current liabilities	...	2,560	...
				Long-term debt, current portion	1,924,023	...	...
				Total current liabilities	2,187,946	207,854	...
				Credit facility	...	813,531	...
				Notes	...	1,003,220	...
				Accounts receivable	...	...	...

Reclassified to conform with 2022 presentation; Adjusted for 1-for-30 stock split, June 30, 2023; As is; Approximately;

Recent Dividends:
1. Audacy Inc perpetual cumulative convertible preferred. No dividends paid.
2. Audacy Inc class B common. No dividends paid.
3. Audacy Inc class A common. No dividends paid.
Annual Dividends:
1. Audacy Inc perpetual cumulative convertible preferred. No dividends paid.
2. Audacy Inc class B common. No dividends paid.
3. Audacy Inc class A common. No dividends paid.

AULT DISRUPTIVE TECHNOLOGIES CORP
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Formation & operating costs	1,301,104	1,396,032	29,701
Income (loss) from operations	(1,301,104)	(1,396,032)	(29,701)
Income from investments held in trust account	2,590,357	1,682,956	163
Interest income (expense), net	...	(7,375)	3
Interest expense	16,323	...	...
Total other income (expense)	...	1,675,581	166
Net income (loss) before income taxes	1,272,930	279,549	(29,535)
Current federal income taxes provision (benefit)	...	306,135	...
Deferred federal income taxes provision (benefit)	...	(252,071)	(6,202)
Current state income taxes provision (benefit)	...	128,868	...
Deferred state income taxes provision (benefit)	...	(106,767)	...
Change in valuation allowance	183,405	331,776	6,202
Income Taxes - Domestic - Current	540,218	...	...
Income Taxes -	...	...	...

Domestic - Deferred	(263,110)	...	...	payable	550,383	...	disposal of			
Income Taxes -				Income tax payable	132,353	...	property, plant &			
Local - Current	(128,868)	...	...	Total current liabilities	2,189,296	545,955	equipment &			
Income Taxes -				Deferred underwriting			investment property	(1)	(2)	(2)
Local - Deferred	106,767	...	...	commissions	3,450,000	3,450,000	Regulatory			
Income tax expense	438,412	407,941	...	Total liabilities	5,639,296	3,995,955	penalties	(20)	...	...
Net income (loss)	834,518	(128,392)	(29,535)	Common stock subject to			Other operating			
Weighted average				possible redemption	...	117,800,181	charges	(4,145)	(3,895)	(3,390)
shares outstanding				Common stock subject to			Operating costs	(20,917)	(19,269)	(17,743)
subject to				possible redemption,			Research &			
redemption - basic	...	11,500,000	404,153	11,500,000 shares at			development			
Weighted average				redemption value	2,201,557	...	expenditure credits	53	35	16
shares outstanding				Common stock, \$0001 par			Operating lease			
- basic	...	2,875,000	2,513,179	value; 100,000,000 shares			income from			
Weighted average				authorized; 2,875,000			investment property	3	3	9
shares outstanding				shares issued and			Operating lease			
subject to				outstanding	2,875	...	income from			
redemption -				Common stock	...	2,875	subleasing			
diluted	...	11,500,000	404,153	Accumulated deficit	(5,469,312)	...	right-of-use assets	1	1	1
Weighted average				Retained earnings			Profit on disposal			
shares outstanding				(accumulated deficit)	...	(2,969,983)	of businesses	...	94	158
- diluted	...	2,875,000	2,513,179	Total stockholders'			Profit on disposal			
Year end shares				equity (deficit)	(3,264,880)	(2,967,108)	of non-current			
outstanding	3,063,875	14,375,000	14,375,000	Total Equity	(3,264,880)	...	investment	...	7	...
Net income (loss)							Gain on sale of			
per share subject							property, plant &			
to redemption -							equipment	...	1	...
basic	...	\$(0.01)	\$(0.01)				Profit on disposal			
Net income (loss)							of investment			
per share - basic	...	\$(0.01)	\$(0.01)				property	11	4	194
Net income (loss)							Management			
per share subject							recharges to equity			
to redemption -							accounted			
diluted	...	\$(0.01)	\$(0.01)				investments	8	8	19
Net income (loss)							Pension curtailment			
per share - diluted	...	\$(0.01)	\$(0.01)				gains	60	...	...
Number of part time							Royalties	28	30	17
employees	...	5	5				Gain on historical			
Number of common							acquisition	...	...	13
stockholders	2	2	2				Other income	40	32	45
Shares used to							Other income	204	215	472
calculate Basic EPS							Share of results of			
- Total	8,425,038	...	...				equity accounted			
Basic and diluted							investments	208	180	139
net income (loss)							Operating profit			
per share							(loss)	2,573	2,384	2,389
attributable to							Interest income on			
common stock							cash & other			
subject to							financial			
redemption	\$0.10	...	...				instruments	130	34	29
Shares used to							Interest income on			
calculate Diluted							finance lease			
EPS - Total	8,425,038	...	...				receivables	1	1	1
Basic and diluted							Net present value			
net income(loss)							adjustments	...	12	2
per share							Expected return on			
attributable to							pension scheme			
common stockholders	\$0.10	...	...				assets	41	...	...
							Financial income	172	47	32
							Interest expense on			
							bonds & other			
							financial			
							instruments	(286)	(221)	(206)
							Facility fees	(14)	(4)	(3)
							Interest expense on			
							lease liabilities	(53)	(48)	(43)
							Net present value			
							adjustments on			
							provisions & other			
							payables	(9)	(4)	...
							Net interest			
							expense on			
							post-employment			
							benefit obligations	...	(37)	(65)
							Loss (gain) on			
							remeasurement of			
							financial			
							instruments at fair			
							value through			
							profit or loss	(267)	396	(29)
							Foreign exchange			
							losses (gains)	210	(524)	35
							Financial expense	(419)	(442)	(311)
							Net finance income			

□ From February 22, 2021 (inception); □ Reclassified to conform with 2022 presentation; □ Shares increased due to the effect of issuance of common stock; □ As of March 21, 2023; □ As of April 13, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Current asset - cash	163,235	206,527
Prepaid expenses	10,873	391,443
Total current assets	174,108	597,970
Prepaid expenses, noncurrent	...	10,873
Deferred tax asset, noncurrent	...	27,062
Cash & securities held in trust account	2,200,308	118,193,123
Total assets	2,374,416	118,829,028
Accounts payable	256,937	60,952
Accrued franchise taxes	...	200,000
Tax payable	...	285,003
Accrued offering costs & expenses	48,985	...
Accrued expenses	1,200,638	...
Related party note		

BAE SYSTEMS PLC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(£Millions):

	2023	2022	2021 (revised)
Revenue	23,078	21,258	19,521
Raw materials, subcontracts & other bought-in items used	...	(7,088)	(6,934)
Change in inventories of finished goods & work-in-progress	...	(6)	(27)
Staff costs	(8,091)	(7,495)	(6,667)
Depreciation	(564)	(549)	(513)
Amortization	(218)	(215)	(188)
Impairment - property, plant & equipment & right of use assets	...	(2)	(4)
Impairment - intangible assets	(5)	(1)	(15)
Current & historical business transaction costs	...	(16)	(3)
Gain (loss) on			

(costs)	(247)	(395)	(279)
Profit (loss) before taxation	2,326	1,989	2,110
Taxation expense	(386)	(315)	(198)
Profit (loss) for the year - continuing operations	1,940	...	...
Profit (loss) for the year	1,940	1,674	1,912
Profit (loss) for the year attributable to equity shareholders ...	1,857	1,591	1,758
Profit (loss) for the year attributable to non-controlling interests	83	83	154
Weighted average ordinary shares outstanding - basic ...	3,031	3,112	3,187
Weighted average ordinary shares outstanding - diluted	3,072	3,153	3,211
Basic earnings (loss) per share - continuing operations	£0.61	...	...
Net earnings (loss) per share - basic	£0.61	£0.51	£0.55
Diluted earnings (loss) per share - continuing operations	£0.60	...	...
Net earnings (loss) per share - diluted ...	£0.60	£0.51	£0.55
Dividends per share ..	0.30	0.27	0.25
Full-Time Employees (Period End)	99,800	...	...
Total number of employees	99,800	84,000	82,000
Combined sales of Group & equity accounted investments	23,078	...	...

¹ Reclassified to conform with 2022 presentation; ² As is

Consolidated Balance Sheet, Years Ended Dec. 31 (£Millions):

	2023	2022
Goodwill, net	11,386	11,819
Software, net	319	310
Development costs, net	53	50
Program & customer related intangible assets, net .....	...	402
Other intangible assets, net .....	...	63
Other - Net	57	...
customer-related Programme and - Net	284	...
Intangible assets	12,099	12,644
Plant & machinery, net	3,635	...
Property, plant & equipment, cost	7,769	7,291
Accumulated depreciation & impairment - property, plant & equipment	(4,134)	(4,056)
Property, plant & equipment .....	...	3,235
Right-of-use assets	1,311	1,425
Investment property	57	63
Equity accounted investments	832	787
Other investments	84	99
Contract and other receivables	633	...
Other receivables .....	...	618
Post-employment benefit surpluses	804	1,297
Other financial assets .....	...	322

Deferred tax assets	609	338
Derivatives	227	...
Total non-current assets	20,291	20,828
Inventories	1,156	976
Contract receivables	1,196	3,473
Trade receivables	3,377	1,506
Amounts owed by equity accounted investments	9	75
Prepayments	933	509
Accrued income	19	62
Finance lease receivables .....	...	10
Other receivables	574	531
Amounts owed by equity accounted investments	77	...
Trade, other & contract receivables	6,185	6,166
Current tax	160	133
Other financial assets	205	252
Cash & cash equivalents	4,067	3,107
Total current assets	11,773	10,634
Total assets	32,064	31,462
Bonds	4,432	5,189
Loans .....	...	5,189
Lease liabilities	1,273	1,375
Contract liabilities	1,955	945
Accruals	68	50
Amounts owed to equity accounted investments	10	8
Deferred income	1,144	1,006
U.S. deferred consideration plan liabilities	361	357
Other payables	11	20
Other payables	1,594	1,441
Post-employment benefit obligations	575	651
Other financial liabilities .....	...	272
Deferred tax liabilities	10	5
Provisions	332	338
Other Financial Liabilities - Derivatives	227	...
Total non-current liabilities	10,398	10,216
Loans & overdrafts	679	53
Lease liabilities	147	241
Contract liabilities	3,865	3,882
Trade payables	866	839
Amounts owed to equity accounted investments	1,534	1,061
Other taxes & social security costs	73	76
Accruals	2,600	2,679
Deferred income	61	109
Other payables	302	226
Trade & other payables	5,436	4,990
Other financial liabilities	295	328
Current tax	285	103
Provisions	236	249
Total current liabilities	10,943	9,846
Total liabilities	21,341	20,062
Net assets	10,723	11,400
Ordinary shares	81	82
Issued share capital	81	82
Share premium	1,253	1,252
Other reserves	6,403	6,951
Retained earnings (deficit)	2,822	2,930
Total equity attributable to equity holders of BAE Systems plc	10,559	11,215
Non-controlling interests	164	185
Total equity	10,723	11,400
Total Liabilities & Shareholders' Equity	32,064	...

Recent Dividends:
1. BAE Systems Plc special.
 No dividends paid.
2. BAE Systems Plc American Depositary Receipts.
 No dividends paid.

3. BAE Systems Plc 7.75% cumulative redeemable preference.

ExDate	Amt	Declared	Record	Payable
04/22/2021	0.79		04/23/2021	06/08/2021
10/21/2021	0.50		10/22/2021	12/07/2021
04/21/2022	0.73		04/22/2022	06/08/2022
10/20/2022	0.47		10/21/2022	12/07/2022
04/20/2023	0.80		04/21/2023	06/08/2023
10/19/2023	0.55		10/20/2023	12/07/2023

4. BAE Systems Plc ordinary.
 No dividends paid.
Annual Dividends:
1. BAE Systems Plc special.
 No dividends paid.
2. BAE Systems Plc American Depositary Receipts.
 No dividends paid.
3. BAE Systems Plc 7.75% cumulative redeemable preference.

2021	1.29	2022	1.20	2023	1.35
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4. BAE Systems Plc ordinary.
 No dividends paid.

BAKHU HOLDINGS CORP
Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2024	2023
Cost & expenses	1,367,761	6,683,539
Operating income	(1,434,597)	(6,750,375)
Interest expense	140,639	95,493
Other income (expense), net	323,078	...
Gains or losses .....	...	(65,748)
Net before taxes	(1,252,158)	(6,911,616)
Net income	(1,252,158)	(6,911,616)
Earnings common share		
Primary	\$	\$(0.02)
Fully Diluted	\$	\$(0.02)
Common Shares:		
Full Diluted	301,302,983	301,290,592
Year-end	301,302,983	301,302,983

BAKKT HOLDINGS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Crypto costs	718,511,000	1,657,000	...
Crypto services	726,988,000	1,745,000	...
Loyalty services, net	53,148,000	54,479,000	...
Net revenues	780,136,000	56,224,000	11,481,000
Compensation & benefits	102,042,000	139,049,000	62,180,000
Professional fees	10,382,000	11,483,000	3,034,000
Technology & communications expense	20,837,000	17,079,000	3,056,000
Selling, general & administrative	33,385,000	35,414,000	8,521,000
Acquisition-related expenses	3,772,000	...	1,603,000
Depreciation & amortization	13,932,000	25,350,000	5,422,000
Related party expenses	3,902,000	1,168,000	617,000
Goodwill & intangible assets impairments	60,499,000	1,822,089,000	...
Impairment of long-lived assets	30,265,000	11,494,000	1,196,000
Restructuring expenses	4,608,000	2,336,000	...
Other operating expenses	1,592,000	2,343,000	398,000
Acquisition-related expenses	4,299,000	5,675,000	...
Total operating expenses .....	...	...	86,027,000
Total operating expenses	1,008,026,000	2,075,137,000	...
Income (loss) from operations	(227,890,000)	(2,018,913,000)	(74,546,000)
Interest income			

	2023	2022	[□] 2021 (revised)	Excluding ExtraOrd Items	\$ (0.92)	...	...	obligations	17,458,000	15,244,000
Lease operating	44,864,000	...	...	Depletion Full cost	55,179,000	...	...	Operating lease liabilities	490,000	...
Workover and other	7,149,000	...	...	Depreciation Other	652,000	...	...	Other long-term liabilities	2,084,000	4,136,000
Taxes other than income	11,943,000	[□] Reclassified to conform with 2022 presentation; [□] Approximately; [□] As of March 27, 2023; [□] As of March 3, 2022			Common stock	2,000	2,000	
Oil sales	267,690,000	213,512,000	213,512,000	Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			Additional paid-in capital	321,012,000	334,571,000	
Natural gas sales	46,210,000	35,248,000	35,248,000				Accumulated deficit	(252,993,000)	...	
Natural gas liquids sales	23,814,000	43,501,000	35,394,000				Retained earnings (accumulated deficit)	...	(249,945,000)	
Other operating revenues	2,257,000	1,663,000	1,051,000	Cash & cash equivalents	57,529,000	32,726,000	Oil, natural gas & natural gas liquids revenues	...	33,980,000	
Natural gas	11,057,000	...	...	Joint interest accounts	2,138,000	3,201,000	Other account receivables, gross	19,802,000	793,000	
Oil	183,634,000	...	...	Receivables from derivative contracts	8,992,000	16,244,000	Restricted cash	90,000	90,000	
Total operating income	359,064,000	285,205,000	285,205,000	Prepaids	490,000	715,000	Funds in escrow	345,000	341,000	
Production - lease operating	48,095,000	43,977,000	43,977,000	Prepaids & other current assets	...	75,000	Other current assets	72,000	...	
Production - workover & other expenses	6,683,000	3,224,000	3,224,000	Other	1,081,000	...	Prepaids and other	907,000	...	
Production - taxes other than income	18,483,000	12,312,000	12,312,000	Total current assets	90,539,000	88,165,000	Evaluated oil & natural gas properties	...	713,585,000	
Gathering & other	63,575,000	64,117,000	60,396,000	Unevaluated oil & natural gas properties	...	62,621,000	Less: accumulated depletion	445,975,000	390,796,000	
Accretion expense	793,000	...	...	Other operating property & equipment	4,640,000	4,434,000	Less: accumulated depreciation	1,817,000	1,209,000	
Share-based compensation	(1,070,000)	...	...	Evaluated	755,482,000	...	Unevaluated	58,909,000	...	
General & administrative, overhead & other expenses, net of operator's overhead fees	19,025,000	...	...	Assets from derivative contracts	4,877,000	5,379,000	Operating lease right of use assets	1,027,000	352,000	
General & administrative expenses	20,095,000	17,635,000	16,514,000	Funds in escrow	552,000	...	Funds in escrow & other	759,000	...	
Depletion, depreciation & accretion	56,624,000	51,915,000	45,408,000	Other assets	17,656,000	2,827,000	Contract Assets	15,062,000	...	
Total operating expenses	203,180,000	206,928,000	181,831,000	Investment in unconsolidated affiliate	1,283,000	...	Total assets	485,338,000	485,358,000	
Income (loss) from operations	17,582,000	152,136,000	103,374,000	Trade payables	...	42,919,000	Accrued oil & natural gas capital costs	15,337,000	19,911,000	
Net gain (loss) on derivative contracts	12,689,000	(110,006,000)	(125,619,000)	Accrued employee compensation	520,000	2,300,000	Revenues & royalties payable	18,986,000	26,759,000	
Interest expense & other, net	33,319,000	23,591,000	8,018,000	Accrued lease operating expenses	...	8,005,000	Accrued interest expense	6,418,000	160,000	
Gain (loss) on extinguishment of debt	...	...	1,946,000	Other accounts payable & accrued liabilities	24,915,000	41,000	Liabilities from derivative contracts	17,191,000	29,286,000	
Total other income (expenses)	(20,630,000)	(133,597,000)	(131,691,000)	Current portion of long-term debt	50,106,000	35,067,000	Operating lease liabilities	594,000	352,000	
Income (loss) before income taxes	(3,048,000)	18,539,000	(28,317,000)	Asset retirement obligations	...	225,000	Accrued interest expense	347,000	...	
Net income (loss)	(3,048,000)	18,539,000	(28,317,000)	Other	2,000	...	Total current liabilities	134,416,000	165,025,000	
Series A preferred dividends	12,047,000	...	...	Total loan credit facility	140,276,000	235,000,000	Term loan credit facility	...	190,000	
Net income (loss) attributable to common stockholders	(15,095,000)	...	...	Other debts	...	235,190,000	Total debt	...	235,190,000	
Weighted average shares outstanding - basic	16,441,000	16,331,000	16,261,000	Current portion of long-term debt	...	(35,067,000)	Less: other debts	...	(17,447,000)	
Weighted average shares outstanding - diluted	16,441,000	16,510,000	16,261,000	Long-term debt, net	...	182,676,000	Liabilities from derivative contracts	16,058,000	33,649,000	
Year end shares outstanding	16,456,563	16,344,815	16,273,913	Asset retirement obligations	...	...	Asset retirement obligations	...	...
Net income (loss) per share - basic	\$(0.92)	\$1.14	\$(1.74)	Accrued interest expense	347,000	...	...	...	...
Net income (loss) per share - diluted	\$(0.92)	\$1.12	\$(1.74)	Other	2,000	...	...	...	...
Number of full time employees	38	63	58	Total current liabilities	134,416,000	165,025,000	...	...	...
Total number of employees	38	...	...	Term loan credit facility	140,276,000	235,000,000	...	...	...
Number of common stockholders	50	[□] 50	[□] 55	Other debts	...	190,000	...	...	...
Total operating revenues	220,762,000	...	...	Total debt	...	235,190,000	...	...	...
Basic EPS Excluding ExtraOrdinary Items	\$(0.92)	...	...	Current portion of long-term debt	...	(35,067,000)	...	...	...
Diluted EPS	...	...	...	Less: other debts	...	(17,447,000)	...	...	...

	2023	2022	[□] 2021 (revised)
Rental revenue	2,254	1,391	997
Total revenue	2,254	1,391	997
Property expenses	4,179	3,809	1,140
General & administrative	6,335	5,798	2,924
Depreciation & amortization expense	2,067	1,291	588
Gain on redemption of equity investment	...	...	251
Interest income	113	1,850	369
Other income (expense)	(87)	(469)	(7)
Total other income (loss)	26	1,381	613
Income (loss) before income taxes	(14,361)	(8,126)	(3,042)
Provision for income taxes	1	112	...
Net income (loss)	(14,362)	(8,238)	(3,042)
Net income (loss) attributable to	...	...	...

noncontrolling interests	11	555	(93)
Net income (loss) attributable to Belpointe PREP, LLC	(14,351)	(7,683)	(3,135)
Weighted average units outstanding - basic	3,553	3,417	410
Weighted average units outstanding - diluted	3,553	3,417	410
Year end units outstanding	3,722	3,623	3,482
Net earnings (loss) per class A unit - basic	\$(4.04)	\$(2.25)	\$(7.64)
Net earnings (loss) per class A unit - diluted	\$(4.04)	\$(2.25)	\$(7.64)
Number of class A unit stockholders	...	3,47	...
Number of class B unit stockholders	...	3,41	...
Number of class M unit stockholders	...	3,41	...
Impairment of real estate	4,060	...	...
EPS - Basic - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(4.04)	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(4.04)	...	...
Common Shareholders - Number	46	...	...

Reclassified to conform with 2022 presentation; Units increased due to the effect of issuance of units and Belpointe Class A units exchanged; As is; As of March 24, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2023	2022	
Land	38,741	38,741	
Building & improvements	17,939	17,843	
Intangible assets	9,172	9,495	
Real estate under construction	291,130	133,898	
Accumulated depreciation & amortization	3,441	1,719	
Investment Property - Net	353,541	...	
Cash & cash equivalents	20,125	143,467	
Other assets	8,451	12,270	
Total assets	382,117	353,995	
Debt, net	19,678	...	
Short-term loan from affiliate	4,000	...	
Due to affiliates	10,370	5,803	
Accounts payable, accrued expenses & other liabilities	9,097	...	
Below-market rent liabilities, net	...	7,126	
Accounts payable	12,584	1,686	
Accrued expenses & other liabilities	1,324	6,728	
Total liabilities	57,053	21,343	
Class A units	322,626	329,482	
Total members' capital excluding noncontrolling interest	322,626	329,482	
Noncontrolling interest	2,438	3,170	
Total member's capital	325,064	332,652	

Recent Dividends:

- 1. Belpointe PREP LLC class M unit.**
No dividends paid.
- 2. Belpointe PREP LLC class A unit.**
No dividends paid.

- 3. Belpointe PREP LLC class B unit.**
No dividends paid.
- Annual Dividends:**
 - 1. Belpointe PREP LLC class M unit.**
No dividends paid.
 - 2. Belpointe PREP LLC class A unit.**
No dividends paid.
 - 3. Belpointe PREP LLC class B unit.**
No dividends paid.

BIG LOTS, INC. Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Cost of sales (exclusive of depreciation expense shown separately below)	3,035,488	...	...
Total revenues	4,722,099	...	...
Net sales	4,722,099	5,468,329	6,150,603
Cost of sales	...	3,554,826	3,753,596
Gross margin	1,686,611	1,913,503	2,397,007
Selling & administrative expenses	2,141,927	2,020,144	2,014,682
Depreciation expense	144,504	154,859	142,572
Gain on sale of real estate	212,463	...	...
Operating profit (loss)	(387,357)	(261,500)	239,753
Interest expense	44,758	20,280	9,281
Other income (expense)	7	1,363	1,339
Income (loss) before income taxes	(432,108)	(280,417)	231,811
Current income tax expense (benefit) - U.S. federal	(5,757)	(1,862)	26,888
Current income tax expense (benefit) - U.S. state & local	(1,235)	(1,105)	8,138
Total current income tax expense (benefit)	(6,992)	(2,967)	35,026
Deferred income tax expense (benefit) - U.S. federal	35,925	(57,054)	13,651
Deferred income tax expense (benefit) - U.S. state & local	20,835	(9,688)	5,356
Total deferred income tax expense (benefit)	56,760	(66,742)	19,007
Income tax expense (benefit)	49,768	(69,709)	54,033
Net income (loss)	(481,876)	(210,708)	177,778
Weighted average shares outstanding - basic	29,155	28,860	32,723
Weighted average shares outstanding - diluted	29,155	28,860	33,355
Year end shares outstanding	29,224	28,959	28,476
Earnings (loss) per share from continuing operations - basic	\$(16.53)	...	...
Net earnings (loss) per common share - basic	\$(16.53)	\$(7.30)	\$5.43
Earnings (loss) per share from continuing operations - diluted	\$(16.53)	...	...
Net earnings (loss) per common share - diluted	\$(16.53)	\$(7.30)	\$5.33
Cash dividends declared per common share	...	\$1.20	\$1.20

Number of full time employees	10,000	10,200	10,500
Number of part time employees	20,300	22,000	25,700
Total number of employees	30,300	32,200	36,200
Number of common stockholders	893	885	867

As is; Approximately; As of March 24, 2023; As of March 25, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash equivalents	46,411	...
Cash & cash equivalents	...	44,730
Inventories	953,302	1,147,949
Other current assets	86,310	92,635
Total current assets	1,086,023	1,285,314
Operating lease right-of-use assets	1,637,845	1,619,756
Land & land improvements	13,968	27,257
Buildings	756,022	...
Buildings & leasehold improvements	1,930,282	775,837
Fixtures & equipment	944,802	940,613
Computer software costs	197,846	191,910
Construction-in-progress	17,644	24,676
Property & equipment - cost	...	1,960,293
Less accumulated depreciation & amortization - property & equipment	...	1,269,182
accumulated depreciation and amortization	1,367,097	...
Property & equipment - net	563,185	691,111
Deferred income taxes	...	56,301
Other assets	38,256	38,449
Total assets	3,325,309	3,690,931
Accounts payable	320,682	421,680
Current operating lease liabilities	242,384	252,320
Property, payroll, & other taxes	72,517	71,274
Accrued operating expenses	116,900	111,752
Insurance reserves	33,458	35,871
Accrued salaries & wages	43,182	26,112
Accrued Operating Expenses - Balancing value	112,832	...
Income taxes payable	1,896	845
Capitalized Leases - Current Portion	4,068	...
Total current liabilities	831,019	919,854
Credit agreements	...	301,400
Long-term obligations	...	301,400
Noncurrent operating lease liabilities	1,616,634	1,514,009
Deferred income taxes	459	...
Insurance reserves	57,384	58,613
Unrecognized tax benefits	5,223	8,091
Other liabilities	123,824	125,057
Common shares	1,175	1,175
Treasury shares	3,092,046	3,105,175
Additional paid-in capital	624,618	627,714
Retained earnings	2,750,748	3,240,193
Total shareholders' equity	284,495	763,907
Rep Total Equity & Minority Interest	284,495	...

Recent Dividends:

- 1. Big Lots, Inc. common.**

ExDate	Amt	Declared	Record	Payable
03/18/2021	0.30	03/04/2021	03/19/2021	04/02/2021
06/10/2021	0.30	05/26/2021	06/11/2021	06/25/2021
09/09/2021	0.30	08/25/2021	09/10/2021	09/24/2021
12/14/2021	0.30	12/03/2021	12/15/2021	12/29/2021

03/17/2022	0.30	03/01/2022	03/18/2022	04/01/2022	Earnings per share	Product sales	254,000	414,000
06/09/2022	0.30	05/24/2022	06/10/2022	06/24/2022	from continuing	Service	18,000	32,000
09/08/2022	0.30	08/25/2022	09/09/2022	09/23/2022	operations	Revenue	18,000	286,000
12/13/2022	0.30	12/01/2022	12/14/2022	12/28/2022	\$ (0.51)	Cost of goods sold	57,000	199,000
03/16/2023	0.30	03/02/2023	03/17/2023	03/31/2023	Earnings per share	Gross profit	18,000	229,000
					from continuing	Research & development	5,092,000	5,821,000
					operations	General & administrative expenses	23,077,000	21,380,000
					\$ (0.51)	Depreciation & amortization	361,000	293,000
						Total operating expenses	28,530,000	27,494,000
						Income (loss) from operations	(28,512,000)	(27,265,000)
						Interest Income	9,000	...
						Interest income (expense), net	(187,000)	3,000
						Gain on settlement of debt	...	553,000
						Income (loss) before income taxes	(28,690,000)	(27,262,000)
						Net income (loss)	(28,690,000)	(27,262,000)
						Non-controlling interest	(351,000)	210,000
						Net income (loss) attributable to biosig technologies, inc.	(29,041,000)	(27,052,000)
						Preferred stock dividend	9,000	9,000
						Preferred stock deemed dividend	...	210,000
						Net income (loss) attributable to common shareholders	(29,050,000)	(27,271,000)
						Weighted average shares outstanding - basic	7,351,794	4,263,260
						Weighted average shares outstanding - diluted	7,351,794	4,263,260
						Year end shares outstanding	9,040,043	5,461,064
						Net income (loss) per share - basic	\$(3.95)	\$(6.40)
						Net income (loss) per share - diluted	\$(3.95)	\$(6.40)
						Number of full time employees	47	50
						Number of common stockholders	392	325
						EPS - Basic - excluding Extraordinary Items	...	...
						Applicable to Common - Total	\$(3.95)	...
						EPS - Diluted - excluding Extraordinary Items	...	...
						Applicable to Common - Total	\$(3.95)	...

Annual Dividends:**1. Big Lots, Inc. common.**

2021	1.20	2022	1.20	2023	0.30
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BIOMX INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Research & development ("R&D") expenses, net	16,698,000	16,244,000	22,676,000
Amortization of intangible assets	...	1,519,000	1,519,000
Salaries & related expenses	...	2,423,000	2,895,000
Stock based compensation	...	1,039,000	1,467,000
Professional services	...	2,067,000	2,029,000
Travel expenses	...	160,000	140,000
Recruitment expenses	...	...	375,000
Rent & related expenses	...	346,000	291,000
Insurance expenses	...	2,447,000	2,495,000
Other general & administrative expenses	...	974,000	1,575,000
General & administrative expenses	8,650,000	9,456,000	11,267,000
Operating income (loss)	(25,348,000)	(27,219,000)	(35,462,000)
Other income	357,000	134,000	...
Interest expenses	2,404,000	2,069,000	699,000
Exchange rate differences	106,000	862,000	(237,000)
Interest income from bank deposits	1,122,000	464,000	86,000
Revaluation of contingent liabilities	1,249,000	...	...
Bank fees & other finance income (expenses), net	...	(13,000)	(7,000)
Income (loss) from foreign exchange contracts	77,000	(411,000)	160,000
Financial income, net	...	902,000	2,000
Bank fees and other	(56,000)	...	...
Income (loss) before tax	(26,146,000)	(28,252,000)	(36,159,000)
Tax expenses	23,000	65,000	67,000
Net income (loss)	(26,169,000)	(28,317,000)	(36,226,000)
Weighted average shares outstanding - basic	51,330,324	29,854,003	26,007,947
Weighted average shares outstanding - diluted	51,330,324	29,854,003	26,007,947
Year end shares outstanding	45,979,930	29,976,582	29,747,538
Net earnings (loss) per share - basic	\$(0.51)	\$(0.95)	\$(1.39)
Net earnings (loss) per share - diluted	\$(0.51)	\$(0.95)	\$(1.39)
Number of full time employees	58	54	103
Number of part time employees	13	11	16
Total number of employees	71	...	...
Number of common stockholders	75	73	72

□ Shares increased due to the effect of exercise of stock options and warrants, stock under Open Market Sales Agreement and Securities Purchase Agreement with Maruho and CF Foundation; □ As of March 24, 2023; □ As of March 25, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	14,907,000	31,332,000
Restricted cash	957,000	962,000
Short-term deposits	...	2,000,000
Government institutions	...	90,000
Prepaid insurance	...	1,410,000
Other prepaid expenses	...	84,000
Grants receivables	...	567,000
Other current assets	...	436,000
Other current assets	1,768,000	2,587,000
Total current assets	17,632,000	36,881,000
Operating lease right-of-use assets	3,495,000	3,860,000
Computers & software	525,000	508,000
Laboratory equipment	3,715,000	3,847,000
Equipment & furniture	154,000	158,000
Leasehold improvements	2,989,000	2,987,000
Accumulated depreciation	3,481,000	2,710,000
Property & equipment, net	3,902,000	4,790,000
Total non-current assets	7,397,000	8,650,000
Total assets	25,029,000	45,531,000
Trade account payables	...	820,000
Current portion of lease liabilities	666,000	687,000
Employees & related institutions	...	800,000
Accrued expenses	...	887,000
Government institutions	3,344,000	166,000
Deferred income	...	242,000
Other	...	55,000
Other account payables	1,381,000	2,150,000
Current portion of long-term debt	5,785,000	4,282,000
Total current liabilities	11,176,000	7,939,000
Contract liability	1,976,000	1,976,000
Long-term debt, net of current portion	5,402,000	10,591,000
Operating lease liabilities, net of current portion	3,239,000	3,798,000
Other liabilities	155,000	188,000
Total non-current liabilities	10,772,000	16,553,000
Common stock	3,000	2,000
Additional paid-in capital	166,048,000	157,838,000
Accumulated deficit	(162,970,000)	...
Retained earnings (accumulated deficit)	...	(136,801,000)
Total stockholders' equity (deficit)	3,081,000	21,039,000
Total Equity	3,081,000	...

Recent Dividends:**1. BiomX Inc common.**

No dividends paid.

2. BiomX Inc common subject to possible redemption.

No dividends paid.

Annual Dividends:**1. BiomX Inc common.**

No dividends paid.

2. BiomX Inc common subject to possible redemption.

No dividends paid.

BIOSIG TECHNOLOGIES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Cash	190,000	357,000	
Accounts receivable	24,000	9,000	
Employee advance	5,000	...	
Inventory, short term	...	336,000	
Net investment in leases, short term	103,000	101,000	
Prepaid expenses & vendor deposits	206,000	325,000	
Total current assets	528,000	1,128,000	
Computer equipment	531,000	397,000	

□ Adjusted for 1-for-10 stock split, February 2, 2024; □ Shares increased due to the effect of common stock issued for services, sale of common stock and warrants, sale of common stock under At-the-market offering, common stock issued upon exercise of warra; □ As of March 30, 2023; □ As of March 30, 2022; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	190,000	357,000
Accounts receivable	24,000	9,000
Employee advance	5,000	...
Inventory, short term	...	336,000
Net investment in leases, short term	103,000	101,000
Prepaid expenses & vendor deposits	206,000	325,000
Total current assets	528,000	1,128,000
Computer equipment	531,000	397,000

Furniture & fixtures	109,000	109,000
Machinery & Equipment	372,000	372,000
Testing or demo equipment	356,000	304,000
Leasehold improvements	84,000	84,000
Property & equipment, gross	1,452,000	1,266,000
Less: accumulated depreciation	943,000	601,000
Property & equipment, net	509,000	665,000
Right-to-use assets, net	412,000	705,000
Inventory, long term	...	1,141,000
Net investment in leases, long term	17,000	120,000
Patents, net	288,000	307,000
Other assets	44,000	44,000
Total assets	1,798,000	4,110,000
Accrued accounting & legal	...	646,000
Accrued reimbursements & travel	9,000	33,000
Accrued consulting	804,000	546,000
Accrued research & development expenses	802,000	625,000
Accrued marketing	333,000	256,000
Accrued office & other	290,000	220,000
Accrued payroll	601,000	513,000
Accrued settlement related to arbitration	1,277,000	13,000
Stock based payable	4,116,000	...
Deferred revenue, short term	...	5,000
Dividends payable	101,000	91,000
Lease liability, short term	349,000	313,000
Customer deposits	16,000	...
Total current liabilities	4,582,000	3,261,000
Lease liability, long term	103,000	452,000
Total long-term liabilities	103,000	452,000
Total liabilities	4,685,000	3,713,000
Series C convertible preferred stock	105,000	105,000
Common stock	9,000	55,000
Additional paid in capital	241,988,000	216,232,000
Accumulated deficit	(245,015,000)	...
Retained earnings (accumulated deficit)	...	(215,974,000)
Total stockholders' equity (deficit)	(3,018,000)	313,000
Non-controlling interest	26,000	(21,000)
Total equity	(2,992,000)	292,000

Recent Dividends:

- BioSig Technologies Inc redeemable series A preferred.**
No dividends paid.
 - BioSig Technologies Inc redeemable series B preferred.**
No dividends paid.
 - BioSig Technologies Inc common.**
No dividends paid.
 - BioSig Technologies Inc series D convertible preferred.**
No dividends paid.
 - BioSig Technologies Inc 9% series C convertible preferred (stated value: \$1,000).**
No dividends paid.
- Annual Dividends:**
- BioSig Technologies Inc redeemable series A preferred.**
No dividends paid.
 - BioSig Technologies Inc redeemable series B preferred.**
No dividends paid.
 - BioSig Technologies Inc common.**
No dividends paid.
 - BioSig Technologies Inc series D convertible preferred.**
No dividends paid.
 - BioSig Technologies Inc 9% series C convertible preferred (stated value: \$1,000).**
No dividends paid.

BLUM HOLDINGS INC

Acquisition Development On Feb. 9, 2024, Co. entered into a binding letter of intent (the "Operators Only LOI") with Operators Only Corp. ("Operators Only") and Golden Health &

Wellness, Inc., Safe Accessible Solutions, Inc., and Sacramento Commercial Services, Inc. (together the "Targets" and each a "Target") pursuant to which Co. and the Targets intend to enter into a Stock Sale and Purchase Agreement in which Co. will acquire 100% of the common stock of Operators Only, and Operators Only will acquire 100% of the common stock of each Target from the shareholders of each Target (the "Target Shareholders"). At closing, Target Shareholders shall receive an aggregate of \$9,700,000 in consideration for the Targets as follows: (i) secured promissory notes in the aggregate principal amount of approximately \$1,900,000 to be paid in monthly installments of approximately \$55,600 per month over 34 to 42 months (the "Notes"); and (ii) the issuance of 1,835,330 shares of common stock of Co. The Notes may be converted into common stock of Co. at the transaction valuation, on terms to be agreed-upon.

BLUM HOLDINGS INC

Interest Sale Development On Feb. 5, 2024, Co.'s wholly owned subsidiary, Unrivaled Brands, Inc. divested its California cultivation facility, a decision which aligns to a broader realignment strategy concentrating Co.'s efforts on operating and expanding profitable cannabis assets and developing brands.

BLUM HOLDINGS INC

Legal Proceedings On Mar. 6, 2024, Co.'s subsidiary, Unrivaled Brands, Inc. filed a civil complaint against Bernard Steimann, Daniel Troup, and Troup Construction for civil theft, conversion, and declaratory relief arising from the alleged theft of Co.'s signage at approximately 5:30 a.m. the morning of Jan. 18, 2024 from the Blum Santa Ana store. A police report, a copy of which was attached to the complaint, was filed on Jan. 31, 2024 for "Grand Theft from Building \$950 or more".

BLUM HOLDINGS INC

Stock Trading Symbol Stock symbol, BLMH.

BM TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
			(revised)

Interchange & card revenue	9,447,000	22,318,000	28,078,000
Servicing fees	31,460,000	44,581,000	45,105,000
Account fees	8,099,000	8,992,000	10,543,000
University fees	5,701,000	5,734,000	5,693,000
Other revenue	545,000	1,972,000	5,286,000
Total operating revenues	55,252,000	83,597,000	94,705,000
Support services - related party	35,000	...	...
Technology, communication, & processing expenses	27,775,000	29,176,000	29,338,000
Salaries & employee benefits expenses	22,489,000	39,926,000	38,036,000
Professional services expenses	11,257,000	10,747,000	10,395,000
Provision for operating losses	8,311,000	6,798,000	5,419,000
Occupancy expenses	...	1,022,000	949,000
Customer related supplies expenses	911,000	894,000	1,815,000
Advertising & promotion expenses	479,000	741,000	654,000
Merger & acquisition related expenses	937,000	290,000	65,000
Other expense	3,038,000	3,259,000	2,368,000
Total operating expenses	75,232,000	92,853,000	89,039,000
Income (loss) from operations	(19,980,000)	(9,256,000)	5,666,000
Gain on fair value of private warrant liability	2,665,000	8,066,000	17,225,000
Interest expense	...	...	96,000
Income (loss) before income tax expense	(17,315,000)	(1,190,000)	22,795,000
Current (benefit) expense - federal	...	(423,000)	3,945,000
Current (benefit) expense - state	16,000	12,000	1,807,000
Current income tax expense (benefit)	16,000	(411,000)	5,752,000
Deferred (benefit)			

expense - federal	(4,357,000)	(296,000)	(1,676,000)
Deferred (benefit) expense - state	(383,000)	8,000	(1,130,000)
Change in valuation allowance	4,740,000	288,000	2,806,000
Income tax expense	16,000	(411,000)	5,752,000
Net income (loss)	(17,331,000)	(779,000)	17,043,000
Net income (loss) available to common shareholders	...	(779,000)	17,043,000
Weighted average shares outstanding - basic	11,574,000	11,942,000	11,851,000
Weighted average shares outstanding - diluted	11,574,000	11,942,000	11,939,000
Year end shares outstanding	11,984,133	12,240,237	12,193,378
Net income (loss) per share - basic	\$(1.50)	\$(0.07)	\$1.44
Net income (loss) per share - diluted	\$(1.50)	\$(0.07)	\$1.43
Total number of employees	200	...	...
Number of full time employees	200	275	275
Number of common stockholders	783	692	720
EPS - Basic - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.50)	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.50)	...	...

Reclassified to conform with 2022 presentation; Approximately; As of March 31, 2023; As of May 3, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	14,288,000	21,108,000
Accounts receivable, gross	10,228,000	8,565,000
Less: allowance for doubtful accounts	1,100,000	305,000
Accounts receivable, net	9,128,000	8,260,000
Prepaid expenses & other current assets	5,148,000	9,076,000
Total current assets	28,564,000	38,444,000
Furniture, fixtures & equipment	930,000	135,000
IT equipment	930,000	1,377,000
Premises & equipment, gross	...	1,512,000
Less: accumulated depreciation	395,000	1,004,000
Premises & equipment, net	535,000	508,000
Developed software, net	16,173,000	22,324,000
Goodwill	5,259,000	5,259,000
Other intangibles, net	4,109,000	4,429,000
Other assets	...	72,000
Total assets	54,640,000	71,036,000
Accounts payable & accrued liabilities	10,577,000	12,684,000
Deferred revenue, current	12,322,000	6,647,000
Total current liabilities	22,899,000	19,331,000
Deferred revenue, non-current	127,000	...
Liability for private warrants	162,000	2,847,000
Other Non-Current Liabilities	480,000	...
Total liabilities	23,668,000	22,178,000
Common stock	1,000	1,000
Additional paid-in capital	71,787,000	72,342,000
Accumulated deficit	(40,816,000)	...
Retained earnings	...	...

deposits	57,775	
Time deposits	69,906	
Total deposits	127,681	
preferred beneficial interest in Companys subordinated	837,203	
Total deposits	819,584	
debentures	15,464	
Guaranteed preferred beneficial interests in company's subordinated debentures	15,000	
Accrued interest payable	937	312
Accrued expenses	4,105	5,482
Operating lease liabilities	1,048	1,660
Other liabilities	1,030	937
Total liabilities	859,787	842,975
Common stock	36	36
Capital surplus - common stock	26,572	26,399
Retained earnings	93,186	
Retained earnings (accumulated deficit)		87,575
Treasury stock	1,528	1,622
Accumulated other comprehensive income (loss), net	(9,848)	(12,042)
Total stockholders' equity	108,418	100,346
Rep Total Equity & Minority Interest	108,418	

Recent Dividends:

- 1. BNCCORP Inc non cumulative preferred.**
No dividends paid.
- 2. BNCCORP Inc TARP - 9% series B.**
No dividends paid.
- 3. BNCCORP Inc TARP - 5% series A.**
No dividends paid.
- 4. BNCCORP Inc common.**

ExDate	Amt	Declared	Record	Payable
01/13/2021	8.00	12/16/2020	01/14/2021	02/01/2021
11/23/2021	6.00	10/28/2021	11/24/2021	12/15/2021
05/31/2022	1.75	05/03/2022	06/01/2022	06/21/2022
03/04/2024	2.25	02/02/2024	03/05/2024	03/25/2024

Annual Dividends:

- 1. BNCCORP Inc non cumulative preferred.**
No dividends paid.
- 2. BNCCORP Inc TARP - 9% series B.**
No dividends paid.
- 3. BNCCORP Inc TARP - 5% series A.**
No dividends paid.
- 4. BNCCORP Inc common.**

2021	14.00	2022	1.75	2024	2.25
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BP PRUDHOE BAY ROYALTY TRUST

Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
Royalty revenues	6,640	82,283	9,417
Interest income (expense)	287	69	(1)
Less: trust administrative expenses	1,327	1,464	1,605
Cash earnings	5,600	80,888	7,811
Year end units outstanding	21,400	21,400	21,400
Cash distributions per unit		\$3.78	\$0.09
Number of unitholders	197	200	230
Weighted average shares outstanding	21,400		
Weighted average shares outstanding - diluted	21,400		

Earnings per share-net income	\$0.26		
Earnings per share - net income - diluted	\$0.26		
Income from cont operations before income tax	5,600		
Earnings per share from continuing operations	\$0.26		
Earnings per share from continuing operations	\$0.26		
Dividends per common share	\$0.30		
Cash earnings	5,600		
Full-Time Employees (Period End)	0		
Total number of employees	0		

As is; As of March 13, 2023; As of March 9, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	5,302	132
Security held to maturity		5,935
Total assets	5,302	6,067
Accrued expenses	338	280
Total liabilities	338	280
Trust corpus	4,964	
Trust corpus	4,964	5,787
Total Equity	4,964	

Recent Dividends:

- 1. BP Prudhoe Bay Royalty Trust units of beneficial interest.**

ExDate	Amt	Declared	Record	Payable
07/14/2021	0.02	07/07/2021	07/15/2021	07/20/2021
10/14/2021	0.07	10/06/2021	10/15/2021	10/20/2021
01/14/2022	0.58	01/06/2022	01/18/2022	01/19/2022
04/14/2022	1.09	04/06/2022	04/18/2022	04/20/2022
07/14/2022	1.40	07/05/2022	07/15/2022	07/20/2022
10/14/2022	0.70	10/07/2022	10/17/2022	10/19/2022
01/13/2023	0.30	01/06/2023	01/17/2023	01/23/2023

Annual Dividends:

- 1. BP Prudhoe Bay Royalty Trust units of beneficial interest.**

2021	0.09	2022	3.78	2023	0.30
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BUCKLE, INC. (THE)

Annual Report Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22
Total revenues	1,261,102		
Sales, net of returns & allowances	1,261,102	1,345,187	1,294,607
Cost of sales (including buying, distribution, & occupancy costs)	642,037	669,184	641,598
Gross profit (loss)	619,065	676,003	653,009
Selling	291,018	293,891	266,424
General & administrative	56,988	53,980	51,086
Total operating expenses		347,871	317,510
Income (loss) from operations	271,059	328,132	335,499
Other income, net	18,156	6,924	2,256
Income (loss) before income taxes	289,215	335,056	337,755
Current federal income tax expense (benefit)	59,652	68,003	69,228
Current state			

income tax expense (benefit)	10,733	11,285	14,088
Deferred income tax expense (benefit)	(1,089)	1,142	(381)
Income tax expense	69,296	80,430	82,935
Net income (loss)	219,919	254,626	254,820
Weighted average shares outstanding			
- basic	49,582	49,269	48,994
Weighted average shares outstanding - diluted	49,955	49,631	49,385
Year end shares outstanding	50,445	50,093	49,729
Earnings (loss) per share from continuing operations - basic	\$4.44		
Net earnings (loss) per share - basic	\$4.44	\$5.17	\$5.20
Earnings (loss) per share from continuing operations - diluted	\$4.40		
Net earnings (loss) per share - diluted	\$4.40	\$5.13	\$5.16
Dividends per share		\$4.05	\$6.99
Number of full time employees	2,800	3,100	2,800
Number of part time employees	5,200	6,000	5,500
Total number of employees	8,000	9,100	8,300
Number of common stockholders	27,000	470	450
Number of beneficial stockholders		30,000	30,000
Dividends per common share	\$1.40		

Approximately; As is; As of March 28, 2023; As of March 28, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	268,213	252,077
Short-term investments	22,210	20,997
Receivables, gross	8,701	12,652
Allowance for doubtful accounts		4
Doubtful Account	4	
Receivables	8,697	12,648
Inventory	126,290	125,134
Prepaid expenses & other assets	18,846	12,480
Total current assets	444,256	423,336
Land	2,491	2,491
Building & improvements	43,173	42,758
Office equipment		10,897
Transportation equipment	21,100	21,100
Leasehold improvements	186,902	175,068
Furniture & fixtures	188,794	179,866
Shipping or receiving equipment	11,236	29,446
Construction-in-progress	5,979	4,695
Shipping/receiving equipment	29,362	
Property & equipment	489,037	466,321
Less accumulated depreciation & amortization	360,200	353,919
Property & equipment, net	128,837	112,402
Operating lease right-of-use assets	280,813	271,421
Long-term investments	24,993	20,624
Other assets	10,911	9,796
Total assets	889,810	837,579
Accounts payable	45,958	44,835
Accrued employee compensation	49,827	55,490

Accrued store operating expenses	19,067	19,754	& low value assets	(4,600)	(5,200)	(6,200)	continuing operations - basic	£1.57
Gift certificates redeemable	16,667	16,777	Lease & sublease income	4,100	3,200	2,300	Earnings (loss) per share - basic	£1.57	£1.42	£1.33
Current portion of operating lease liabilities	85,265	89,187	Other operating expenses	(884,200)	(858,700)	(665,500)	Earnings (loss) per share from continuing operations - diluted	£1.56
Income taxes payable	4,672	...	Operating profit	...	701,600	623,300	Earnings (loss) per share - diluted	£1.56	£1.41	£1.32
Total current liabilities	221,456	226,043	Interest on cash & cash equivalents	40,300	10,500	3,500	Dividends per share	0.68	0.63	0.57
Deferred compensation	24,993	20,624	Interest income from foreign exchange contracts	16,000	9,200	5,000	Full-Time Employees (Period End)	24,528
Non-current operating lease liabilities	230,141	214,598	Net interest income on defined benefit pension schemes in surplus	3,200	1,200	100	Total number of employees	24,528	21,883	20,406
Total liabilities	476,590	461,265	Interest related to income tax	700	Number of common stockholders	4,351	4,559	4,839
Common stock	504	501	Other finance income	900	1,400	1,400	□ Reclassified to conform with 2022 presentation; □ As is; □ Average			
Additional paid-in capital	192,686	178,964	Finance income	60,400	22,300	10,700	Consolidated Balance Sheet, Years Ended Dec. 31 (£000):			
Retained Earnings	220,030	...	Interest on loans & overdrafts	(106,700)	(58,500)	(40,700)	2023	2022		
Retained earnings (accumulated deficit)	...	196,849	Lease interest expense	(28,600)	(22,000)	(20,300)				
Total stockholders' equity	413,220	376,314	Interest expense from foreign exchange contracts	(1,500)	(800)	(1,500)	Fixtures, fittings & equipment, net	159,400	...	
Total Equity	413,220	...	Net interest expense on defined benefit pension schemes in deficit	(1,000)	(800)	(800)	Property, plant & equipment, cost	439,100	417,700	
			Fair value gain on U.S. private placement notes in a hedge relationship	40,500	...	...	Accumulated depreciation - property, plant & equipment	(279,700)	(280,500)
			Fair value gain on U.S. private placement notes & senior bond in a hedge relationship	(24,400)	83,200	33,300	Property, plant & equipment	...	137,200	
			Fair value gain (loss) on interest rate swaps in a hedge relationship	21,800	(79,200)	(33,100)	Right-of-use assets	616,300	529,600	
			Foreign exchange gain (loss) on intercompany funding	(41,100)	126,700	(25,300)	Goodwill, net	2,008,900	1,931,600	
			Foreign exchange gain/(loss) on external debt & foreign exchange forward contracts	...	(126,700)	25,200	Customer relationships, net	...	1,090,900	
			Interest related to income tax	(100)	(500)	(500)	Brands, net	41,100	34,900	
			Monetary loss from hyperinflation accounting	(7,200)	(10,700)	(200)	Technology, net	1,150,800	9,100	
			Other finance expense	(2,600)	(900)	(1,400)	Software, net	33,800	27,400	
			Finance expense	(150,900)	(90,200)	(65,300)	Intangible Assets - Other - Net	7,500	...	
			Disposal of business	...	900	...	Intangible assets	3,242,100	3,093,900	
			Profit before income tax	698,600	634,600	568,700	Defined benefit pension assets	69,000	60,500	
			Income tax	(172,400)	(160,200)	(125,900)	Derivative financial assets	100	...	
			Net profit for the year	526,200	474,400	442,800	Deferred tax assets	14,200	4,000	
			Profit for the year attributable to the company's equity holders	526,200	474,400	442,800	Total non-current assets	4,101,100	3,825,200	
			Weighted average ordinary shares outstanding - basic	335,000	334,700	333,800	Inventories	1,621,100	1,748,600	
			Weighted average ordinary shares outstanding - diluted	337,200	337,200	336,000	Trade receivables, gross	1,321,800	...	
			Year end ordinary shares outstanding	338,021	337,668	337,399	Provision - trade receivables	(34,500)	...	
			Earnings (loss) per share from				Trade receivables, net	1,287,300	1,266,000	
							Prepayments	84,400	87,900	
							Other receivables	206,800	203,500	
							Trade & other receivables	1,578,500	1,557,400	
							Income tax receivable	8,700	12,600	
							Derivative financial assets	11,700	19,000	
							Cash at bank & in hand	1,426,100	1,504,000	
							Total current assets	4,646,100	4,841,600	
							Total assets	8,747,200	8,666,800	
							Ordinary shares	108,600	108,500	
							Share capital	...	108,500	
							Share premium	205,200	199,400	
							Translation reserve	(170,200)	(74,200)	
							Other reserves	16,700	17,700	
							Retained earnings	2,806,000	2,469,500	
							Total equity attributable to the Company's equity holders	2,966,300	2,720,900	
							Total equity	2,966,300	...	
							U.S. private placement notes	...	975,700	
							Senior bond	1,417,100	598,300	
							Interest bearing loans & borrowings	...	1,574,000	
							Defined benefit pension liabilities	19,600	20,600	
							Other payables	176,100	117,200	
							Income tax payable	500	1,100	
							Provisions	75,800	50,500	

Recent Dividends:**1. Buckle, Inc. (The) common.**

ExDate	Amt	Declared	Record	Payable
04/14/2021	0.33	03/22/2021	04/15/2021	04/29/2021
07/14/2021	0.33	06/07/2021	07/15/2021	07/29/2021
10/14/2021	0.33	09/13/2021	10/15/2021	10/29/2021
12/17/2021	0.35	12/03/2021	12/20/2021	12/29/2021
12/17/2021	5.65	12/03/2021	12/20/2021	12/29/2021
04/13/2022	0.35	03/21/2022	04/14/2022	04/28/2022
07/14/2022	0.35	06/06/2022	07/15/2022	07/29/2022
10/13/2022	0.35	09/12/2022	10/14/2022	10/28/2022
01/12/2023	0.35	12/05/2022	01/13/2023	01/27/2023
01/12/2023	2.65	12/05/2022	01/13/2023	01/27/2023
04/13/2023	0.35	03/21/2023	04/14/2023	04/28/2023
07/13/2023	0.35	06/05/2023	07/14/2023	07/28/2023
10/12/2023	0.35	09/11/2023	10/13/2023	10/27/2023
01/11/2024	0.35	12/04/2023	01/12/2024	01/26/2024
01/11/2024	2.50	12/04/2023	01/12/2024	01/26/2024
04/11/2024	0.35	03/26/2024	04/12/2024	04/26/2024

Annual Dividends:**1. Buckle, Inc. (The) common.**

2021	6.99	2022	1.05	2023	4.05
2024	3.20				

BUNZL PLC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (£000):**

	2023	2022	2021 (revised)
Revenue	11,797,100	...	...
Revenue	11,797,100	12,039,500	10,285,100
Cost of goods sold	(8,609,200)	(9,015,000)	(7,762,500)
Employee costs	(1,149,800)	(1,085,100)	(934,800)
Depreciation of property, plant & equipment	(31,700)	(29,600)	(28,000)
Depreciation of right-of-use assets	(166,100)	(151,100)	(134,800)
Customer relationships, brands & technology amortization	(135,600)	(128,400)	(106,500)
Amortization of software	(9,400)	(8,800)	(8,400)
Acquisition related items	(19,500)	(55,900)	(23,000)
Net impairment losses (reversals) on trade receivables	(2,600)	(3,700)	4,700
Profit (loss) on disposal of property, plant & equipment	600	400	900
Expense relating to short term leases			

Lease liabilities	512,400	424,000
Derivative financial liabilities	78,700	100,500
Deferred tax liabilities	190,100	192,700
Total non-current liabilities	2,470,300	2,480,600
Bank overdrafts	...	825,900
Interest bearing loans & borrowings	874,200	161,000
Trade payables	1,290,100	1,440,900
Other tax & social security contributions	35,200	31,200
Other payables	249,600	245,300
Accruals & contract liabilities	496,700	532,000
Trade & other payables	2,071,600	2,249,400
Income tax payable	47,000	40,600
Provisions	10,000	24,200
Lease liabilities	152,100	...
Lease liabilities	...	145,900
Derivative financial liabilities	25,700	18,300
Interest bearing loans and borrowings	130,000	...
Total current liabilities	3,310,600	3,465,300
Total liabilities	5,780,900	5,945,900
Total equity & liabilities	8,747,200	8,666,800

Recent Dividends:

- 1. Bunzl Plc ordinary.**
No dividends paid.
 - 2. Bunzl Plc American Depositary Receipts.**
No dividends paid.
- Annual Dividends:**
- 1. Bunzl Plc ordinary.**
No dividends paid.
 - 2. Bunzl Plc American Depositary Receipts.**
No dividends paid.

CALERES INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22
Total revenues	2,817,294	...	...
Net sales	2,817,294	2,968,138	2,777,604
Cost of goods sold	1,554,337	1,683,265	1,550,287
Gross profit	1,262,957	1,284,873	1,227,317
Selling & administrative expenses	1,062,399	1,067,636	1,008,028
Restructuring & other special charges, net	6,103	2,910	13,482
Operating earnings (loss)	194,455	214,327	205,807
Interest expense, net	19,343	14,264	30,930
Gain (loss) on early extinguishment of debt	...	...	(1,011)
Other income, net	6,210	12,971	15,378
Earnings (loss) before income taxes	181,322	213,034	189,244
Current federal income tax provision (benefit)	...	11,506	36,388
Deferred federal income tax provision (benefit)	...	6,975	(227)
Total federal income tax provision (benefit)	...	18,481	36,161
Current state income tax provision (benefit)	...	6,660	4,012
Deferred state income tax provision (benefit)	...	3,421	6,531
Total state income tax provision (benefit)	...	10,081	10,543

Current international income tax provision (benefit)	...	4,759	4,615
Deferred international income tax provision (benefit)	...	18	(238)
Total international income tax provision (benefit)	...	4,777	4,377
Deferred Tax - Federal	5,138	...	...
Deferred Tax - State	(9,819)	...	...
Current Tax - Federal	10,849	...	...
Current Tax - State	2,423	...	...
Income tax provision (benefit)	9,490	33,339	51,081
Net earnings (loss)	171,832	179,695	138,163
Net earnings (loss) attributable to noncontrolling interests	(441)	2,047	(1,144)
Net earnings (loss) attributable to Caleres, Inc.	171,391	181,742	137,019
Net earnings allocated to participating securities	7,517	7,716	4,982
Net earnings (loss) attributable to Caleres, Inc. after allocation of earnings to participating securities	163,874	174,026	132,037
Weighted average shares outstanding - basic	34,142	34,930	36,741
Weighted average shares outstanding - diluted	34,152	35,405	37,095
Year end shares outstanding	35,490	35,716	37,635
Earnings (loss) per share - continuing operations - basic	\$4.80	...	...
Net earnings (loss) per share - basic	\$4.80	\$4.98	\$3.59
Earnings (loss) per share - continuing operations - diluted	\$4.80	...	...
Net earnings (loss) per share - diluted	\$4.80	\$4.92	\$3.56
Dividends per share	\$0.28	\$0.28	\$0.28
Number of full time employees	5,100	5,300	5,200
Number of part time employees	4,100	4,000	4,000
Total number of employees	9,200	9,300	9,200
Number of common stockholders	3,646	3,622	3,480
Foreign currency translation adjustments	...	(907)	(611)

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	21,358	33,700
Receivables, gross	...	163,622
Less: allowances	...	30,820
Doubtful Account	30,317	...
Receivables	170,717	...
Receivables, net	140,400	132,802

Finished goods	525,811	...
Work in progress	665	...
Raw materials	14,198	...
Inventories, gross	...	586,516
Less: last-in, first-out cost	...	6,301
Inventories, net	540,674	580,215
Income taxes	14,215	17,527
Property & equipment, held for sale	16,777	16,777
Prepaid expenses & other current assets	55,485	50,434
Total current assets	788,909	831,455
Prepaid pension costs	74,951	83,396
Lease right-of-use assets	528,029	518,196
Land & buildings	38,795	37,394
Leasehold improvements	216,531	204,378
Technology equipment	51,690	50,628
Machinery & equipment	114,245	106,197
Furniture & fixtures	...	130,761
Construction in progress	14,204	20,504
Furniture, fixtures & equipment	140,456	...
Property & equipment, gross	575,921	549,862
Allowances for depreciation	408,338	388,979
Property & equipment, net	167,583	160,883
Deferred income taxes	4,401	...
Goodwill & intangible assets, net	...	215,392
Goodwill	4,956	...
Intangible assets, net	198,354	...
Other assets	37,563	27,150
Goodwill and intangible assets, net	203,310	...
Total assets	1,804,746	1,836,472
Notes payable	182,000	...
Borrowings under revolving credit agreement	...	307,500
Trade accounts payable	251,912	229,908
Employee compensation & benefits	70,316	87,041
Income taxes	11,222	7,650
Lease obligations	112,764	136,051
Other accrued expenses	114,742	143,046
Total current liabilities	742,956	911,196
Noncurrent lease obligations	453,097	444,074
Income taxes	2,464	7,786
Deferred income taxes	11,536	19,001
Deferred compensation & other liabilities	494,220	...
Other liabilities	27,123	28,302
Total other liabilities	...	499,163
Common stock	355	357
Additional paid-in capital	184,451	180,747
Foreign currency translation	(1,098)	(1,213)
Pension & other postretirement transactions	(33,406)	(25,537)
Postretirement transactions	(34,504)	...
Accumulated other comprehensive income (loss)	...	(26,750)
Retained earnings	410,329	266,329
Total Caleres, Inc. shareholders' equity	560,631	420,683
Noncontrolling interests	6,939	5,430
Total equity	567,570	426,113

Recent Dividends:

1. Caleres Inc common.

ExDate	Amt	Declared	Record	Payable
12/21/2020	0.07	12/09/2020	12/22/2020	01/06/2021
03/24/2021	0.07	03/11/2021	03/25/2021	04/09/2021
06/10/2021	0.07	05/26/2021	06/11/2021	06/30/2021
09/09/2021	0.07	08/25/2021	09/10/2021	10/01/2021

12/21/2021	0.07	12/09/2021	12/22/2021	01/06/2022	- basic	71,380,635	9,650,178	□2,481,545	Warrant liability	...	5,894,179
03/23/2022	0.07	03/10/2022	03/24/2022	04/08/2022	Weighted average				Current portion of		
06/09/2022	0.07	05/26/2022	06/10/2022	06/29/2022	shares outstanding				long-term debt	407,154	...
09/08/2022	0.07	08/25/2022	09/09/2022	09/30/2022	- diluted	71,380,635	9,650,178	□2,481,545	Current portion of		
12/21/2022	0.07	12/08/2022	12/22/2022	01/06/2023	Year end shares				long-term notes payable,		
03/22/2023	0.07	03/09/2023	03/23/2023	04/06/2023	outstanding	119,301,921	□18,092,663	□□5,142,641	net of discount	2,743	...
06/08/2023	0.07	05/25/2023	06/09/2023	06/28/2023	Net earnings (loss)				Derivative liability	3,863,321	7,592,744
09/07/2023	0.07	08/24/2023	09/08/2023	09/29/2023	per share - basic	\$(0.46)	\$(11.16)	□\$(102.29)	Due to related parties	643,121	...
12/20/2023	0.07	12/07/2023	12/21/2023	01/05/2024	Net earnings (loss)				Current portion of		
03/27/2024	0.07	03/14/2024	03/28/2024	04/12/2024	per share - diluted	\$(0.46)	\$(11.16)	□\$(102.29)	operating lease liability	1,357,653	...

Annual Dividends:**1. Caleres Inc common.**

2021	0.28	2022	0.28	2023	0.28
2024	0.14				

CAMBER ENERGY INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Cost of goods sold	21,340,506	...	...
Oil & gas sales	...	597,255	401,222
Consulting income	18,631,593	...	...
Service and repairs	12,380,706	...	...
Oil sales	1,042,024	...	...
Total revenues	32,054,323	...	...
Lease operating costs	658,505	173,327	134,684
General & administrative expenses	14,874,892	4,668,636	4,150,708
Stock based compensation	...	123,754	1,536,895
Depreciation, depletion, amortization & accretion expenses	1,002,562	14,107	12,300
Impairment of oil & gas properties	347,050	...	...
Total operating expenses	39,048,688	4,979,824	5,834,587
Income (loss) from operations	(6,994,365)	(4,382,569)	(5,433,365)
Amortization of debt discount	1,711,518	...	...
Interest expense	1,408,096	4,705,624	1,979,290
Equity (deficit) in earnings of unconsolidated entity	(9,150,459)	(9,461,874)	(9,430,946)
Gain (loss) on derivative liability	480,413	(89,523,091)	(152,831,568)
Interest & other income	...	331,193	...
Loss on extinguishment of debt	(605,507)	...	...
Goodwill impairment	14,486,745	...	...
(Loss) gain on disposal of membership interests and assets	854,465	...	...
Total other income (expense)	...	(103,359,396)	(164,241,804)
Net income (loss) before income taxes	(33,021,812)	(107,741,965)	(169,675,169)
Net Loss	(33,021,812)	...	...
Minority Interest - Continuing Operations	371,847	...	...
Net income (loss)	(33,021,812)	(107,741,965)	(169,675,169)
Net income (loss) attributable to Camber Energy, Inc.	(32,649,965)	(107,741,965)	(169,675,169)
Less preferred dividends	...	...	84,156,455
Net income (loss) attributable to common stockholders	...	(107,741,965)	(253,831,624)
Weighted average shares outstanding			

71,380,635	9,650,178	□2,481,545
71,380,635	9,650,178	□2,481,545
119,301,921	□18,092,663	□□5,142,641
\$(0.46)	\$(11.16)	□\$(102.29)
\$(0.46)	\$(11.16)	□\$(102.29)
2	...	9
53,290	□□16,900	□□16,900
\$(0.46)	...	...
155,463	...	...
\$(0.46)	...	...
669,710	...	...
(32,542,963)	...	...
2	...	...

□ Adjusted for 1-for-50 stock split, December 21, 2022; □ Shares increased due to the effect issuance of shares for conversion of series C preferred stock, true up shares, issuance for consulting fees; □ Shares increased due to the effect of conversion of series C preferred stock, true-up shares, issuance of common shares for consulting fees, other; □ Approximately; □ As of February 17, 2023; □ As of May 6, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	906,060	1,166,596
Accounts receivable - oil & gas - net	8,545,449	...
Inventories	9,795,969	...
Prepaid expenses	...	56,833
Prepays and other current assets	406,358	...
Total current assets	19,653,836	1,223,429
Proved developed producing oil & gas properties, net	...	63,267
Proved oil and gas properties, Gross	1,127,950	...
Proved oil and gas properties, net - Accumulated Depreciation & Impairment	44,374	...
Other property, plant & equipment, net	1,639,759	...
Due from Viking Energy Group, Inc.	...	6,572,300
Equity method investment	...	26,837,718
Deposits & other assets	10,300	...
Goodwill	52,970,485	...
Right of Use Tangible Assets - Operating Lease - Net	3,900,632	...
Intangible Assets - Other - Net	2,417,145	...
Other intangibles - Variable Interest	...	...
Entities	15,433,340	...
Due from related parties	334,437	...
ESG clean energy license, net	4,268,437	...
Total assets	101,711,947	34,696,714
Accounts payable	6,759,819	791,499
Accrued expenses & other current liabilities	10,993,350	3,549,620
Current taxes payable	...	3,000

407,154	...	...
2,743	...	...
3,863,321	7,592,744	...
643,121	...	...
1,357,653	...	...
2,769,486	...	...
1,633,838	...	...
3,365,995	...	...
31,796,480	17,831,042	...
...	46,815,789	...
...	46,815,789	...
...	(12,888,029)	...
...	33,927,760	...
...	33,927,760	...
1,042,900	61,545	...
578,863	...	...
2,588,287	...	...
39,971,927	...	...
1,435,757	...	...
77,414,214	51,820,347	...
5	...	...
3	...	...
28	...	...
1	1	...
...	5	...
119,302	18,093	...
169,460,183	571,888,348	...
(154,837,638)	(589,030,080)	...
(248,814)	...	...
14,493,070	(17,123,633)	...
9,804,663	...	...
24,297,733	...	...

Recent Dividends:**1. Camber Energy Inc common.**

No dividends paid.

2. Camber Energy Inc series C redeemable convertible preferred.

No dividends paid.

3. Camber Energy Inc series C redeemable convertible preferred.

No dividends paid.

4. Camber Energy Inc series B redeemable convertible preferred.

No dividends paid.

5. Camber Energy Inc series G redeemable convertible preferred stock.

No dividends paid.

6. Camber Energy Inc series H convertible preferred.

No dividends paid.

7. Camber Energy Inc series B convertible preferred.

No dividends paid.

8. Camber Energy Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Camber Energy Inc common.**

No dividends paid.

2. Camber Energy Inc series C redeemable convertible preferred.

No dividends paid.

3. Camber Energy Inc series C redeemable convertible preferred.

No dividends paid.

4. Camber Energy Inc series B redeemable convertible preferred.

No dividends paid.

5. Camber Energy Inc series G redeemable convertible preferred stock.
No dividends paid.

6. Camber Energy Inc series H convertible preferred.
No dividends paid.

7. Camber Energy Inc series B convertible preferred.
No dividends paid.

8. Camber Energy Inc series A convertible preferred.
No dividends paid.

**CANO HEALTH INC
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Credit loss on other assets	62,000,000	...	...
Accelerated depreciation and amortization for property and equipment, and right-of-use assets	80,560,000	...	...
Capitated revenue	3,054,412,000	2,606,916,000	1,529,120,000
Fee-for-service & other revenue	83,345,000	132,000,000	80,249,000
Total revenue	3,137,757,000	2,738,916,000	1,609,369,000
Third-party medical costs	2,830,421,000	2,062,356,000	1,231,047,000
Direct patient expense	228,057,000	254,867,000	179,353,000
Selling, general, & administrative expenses	362,810,000	422,443,000	252,133,000
Depreciation & amortization expense	106,080,000	90,640,000	49,441,000
Transaction costs & other operating expenses	...	27,435,000	44,262,000
Change in fair value of contingent consideration	(2,800,000)	(5,025,000)	(11,680,000)
Goodwill impairment loss	442,918,000	323,000,000	...
Total operating expenses (income)	4,142,185,000	3,175,716,000	1,744,556,000
Operating costs	32,139,000	...	...
Income (loss) from operations	(1,004,428,000)	(436,800,000)	(135,187,000)
Interest expense	114,750,000	62,495,000	51,291,000
Interest income	...	14,000	4,000
Gain (loss) on extinguishment of debt	...	(1,428,000)	(13,115,000)
Change in fair value of warrant liabilities	7,373,000	72,771,000	82,914,000
Other income (expense)	10,515,000	1,706,000	(48,000)
Total other income (expense)	(96,290,000)	10,568,000	18,464,000
Net income (loss) before income tax expense - U.S. income (losses)	(1,090,662,000)	(431,009,000)	(113,837,000)
Net income (loss) before income tax expense - foreign income (losses)	(10,056,000)	4,777,000	(2,886,000)
Net income (loss) before income tax expense	(1,100,718,000)	(426,232,000)	(116,723,000)
Current U.S. federal income tax expense (benefit)	...	188,000	...
Current U.S. state & local income tax expense (benefit)	145,000	...	(2,000)
Current foreign income tax expense (benefit)	(1,960,000)	1,960,000	79,000
Total current income tax expense	...	...	...

(benefit)	(1,815,000)	2,148,000	77,000
Deferred foreign income tax expense (benefit)	...	9,000	(63,000)
Total deferred income tax expense (benefit)	...	9,000	(63,000)
Income tax expense (benefit)	(1,815,000)	2,157,000	14,000
Interest earned on investments held in trust account	572,000	...	...
Net income (loss)	(1,098,903,000)	(428,389,000)	(116,737,000)
Net income (loss) attributable to non-controlling interests	504,485,000	221,117,000	98,717,000
Net income (loss) attributable to class A common stockholders	(594,418,000)	(207,272,000)	(18,020,000)
Weighted average shares outstanding - basic	2,754,116	2,191,669	1,705,072
Weighted average shares outstanding - diluted	2,754,116	2,191,669	4,756,972
Year end shares outstanding	5,383,625	4,929,132	4,774,995
Net income (loss) per share - basic	\$(215.83)	\$(95.00)	\$(11.00)
Net income (loss) per share - diluted	\$(215.83)	\$(95.00)	\$(28.00)
Full-Time Employees (Period End)	2,700	...	...
Total number of employees	2,700	4,365	1,150
Number of class A common stockholders	...	33	42
Number of class B common stockholders	...	86	83
Common Shareholders - Number	96	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash, cash equivalents & restricted cash	75,763,000	27,329,000
Accounts receivable, net	75,801,000	...
Accounts receivable, net of unpaid service provider costs	...	233,816,000
Prepaid expenses & other current assets	...	79,603,000
Prepaid expenses	13,099,000	...
Equity securities at fair value	18,160,000	...
Total current assets	182,823,000	340,748,000
Leasehold improvements	67,642,000	86,954,000
Medical equipment	...	15,848,000
Vehicles	17,592,000	11,406,000
Computer equipment	14,802,000	15,073,000
Furniture & fixtures	...	9,046,000
Construction in progress	9,863,000	32,080,000
Furniture and equipment	7,967,000	...
Machinery and equipment	12,981,000	...
Total property &	...	...

equipment	130,847,000	170,407,000
Less: accumulated depreciation & amortization	76,206,000	39,082,000
Property & equipment, net	54,641,000	131,325,000
Operating lease right-of-use assets	78,458,000	177,892,000
Goodwill	...	480,375,000
Payor relationships, net	525,511,000	567,704,000
Other intangibles, net	167,453,000	226,059,000
Other assets	4,853,000	4,824,000
Total assets	1,013,739,000	1,928,927,000
Current portion of notes payable	...	6,444,000
Current portion of equipment loans	1,157,318,000	...
Current portion of finance lease liabilities	3,196,000	1,686,000
Accounts payable & accrued expenses	108,347,000	105,733,000
Current portions due to sellers	48,221,000	46,016,000
Current portion of operating lease liabilities	22,750,000	24,068,000
Other current liabilities	75,594,000	24,491,000
Total current liabilities	1,415,426,000	208,438,000
Term loan & revolving line of credit	...	721,988,000
Senior notes	...	300,000,000
Less: current portion of notes payable	...	(6,444,000)
Long-term debt, gross	...	1,015,544,000
Less: debt issuance costs	...	(17,738,000)
Notes payable, net of current portion & debt issuance costs	...	997,806,000
Long term portion of operating lease liabilities	124,329,000	166,347,000
Warrant liabilities	...	7,373,000
Long term portion of finance lease liabilities	7,044,000	3,364,000
Due to sellers, net of current portion	...	15,714,000
Long term portion of contingent consideration	...	2,800,000
Other liabilities	1,941,000	32,810,000
Total liabilities	1,548,740,000	1,434,652,000
Shares of class A common stock	18,000	22,000
Shares of class B common stock	35,000	27,000
Additional paid-in capital	532,424,000	538,614,000
Retained earnings (accumulated deficit)	(880,450,000)	(286,032,000)
Total stockholders' equity before non-controlling interests	(347,973,000)	252,631,000
Non-controlling interests	(187,028,000)	241,644,000
Total stockholders' equity	(535,001,000)	494,275,000

Recent Dividends:

- 1. Cano Health Inc class B common.**
No dividends paid.
- 2. Cano Health Inc class A common.**
No dividends paid.
- 3. Cano Health Inc class A ordinary shares subject to possible redemption.**
No dividends paid.

Annual Dividends:

- 1. Cano Health Inc class B common.**
No dividends paid.
- 2. Cano Health Inc class A common.**
No dividends paid.
- 3. Cano Health Inc class A ordinary shares subject to possible redemption.**
No dividends paid.

**CANON INC
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31				Consolidated Balance Sheet, Years Ended Dec. 31					
(¥Millions):				(¥Millions):					
	2023	2022	2021		2023	2022			
Products & equipment	...	3,231,837	2,804,680	Cash & cash equivalents	401,323	362,101	Legal reserve	61,634	64,509
Services	...	799,577	708,677	Short-term investments	3,822	10,905	Retained Earnings	3,801,212	...
Total Revenue	4,180,972	...	...	Accounts - trade receivable	655,460	...	Retained earnings	3,862,846	3,664,735
Net Sales of Finished Goods	3,314,627	...	...	Trade receivables	...	636,803	Foreign currency translation adjustments	374,937	...
Service Revenue	866,345	...	...	Finished goods	468,394	486,826	Financial Goods	924	...
Net sales	4,031,414	3,513,357	...	Work in process	255,849	253,026	Unrealized gains on certain investment securities	26	...
Cost of Sales of Finished Goods	1,799,211	...	...	Raw materials	72,638	68,460	Gains & losses on derivative instruments	268,758	...
Cost of products & equipment	...	1,828,555	1,552,766	Inventories	796,881	808,312	Pension liability adjustments	(107,129)	...
Cost of services	412,851	375,057	332,799	Current lease receivables	150,324	137,038	Accumulated other comprehensive income (loss)	...	62,623
Cost of sales	2,212,062	2,203,612	1,885,565	Prepaid expenses & other current assets	231,605	215,990	Treasury Stock	1,358,279	...
Gross profit	1,968,910	1,827,802	1,627,792	Allowance for credit losses	15,329	15,235	Treasury stock, at cost	...	1,258,362
Selling, general & administrative expenses	1,261,630	1,167,673	1,058,536	Total current assets	2,224,086	2,155,914	Total Canon Inc. stockholders' equity	3,353,022	3,113,105
Research & development expenses	331,914	306,730	287,338	Noncurrent receivables	11,734	12,996	Noncontrolling interests	252,685	235,925
Operating expenses	1,593,544	1,474,403	1,345,874	Investments	78,505	65,128	Total equity	3,605,707	3,349,030
Operating profit	375,366	353,399	281,918	Land	283,530	275,261			
Interest & dividend income	13,425	5,177	2,232	Buildings	1,851,645	1,760,058			
Interest expense	2,267	1,046	647	Machinery & equipment	1,983,907	1,893,745			
Other income (deductions), net	4,243	(5,090)	19,203	Construction in progress	56,840	60,914			
Total other income (deduction)	15,401	(959)	20,788	Finance lease right-of-use assets	8,606	7,315			
Income before income taxes	390,767	352,440	302,706	Property, plant & equipment, cost	4,184,528	3,997,293			
Current income taxes - foreign	39,071	...	...	Less accumulated depreciation	3,088,649	2,962,228			
Current taxes (Domestic)	77,628	...	...	Property, plant & equipment, net	1,095,879	1,035,065			
Deferred income taxes (benefits) - foreign	(1,297)	...	...	Operating lease right-of-use assets	126,125	117,843			
Deferred taxes (Domestic)	(9,056)	...	...	Intangible assets, net	274,942	280,995			
Income taxes	106,346	92,356	71,866	Goodwill	1,045,400	972,626			
Consolidated net income	284,421	260,084	230,840	Noncurrent lease receivables	321,065	279,332			
Less: net income attributable to noncontrolling interests	(19,908)	(16,123)	(16,122)	Other assets	242,659	179,297			
Net income attributable to Canon Inc.	264,513	243,961	214,718	Allowance for credit losses	(3,818)	(3,666)			
Weighted average shares outstanding - basic	1,001	...	1,046	Total assets	5,416,577	5,095,530			
Weighted average shares outstanding - diluted	1,002	...	1,046	Short-term Loans Payable	38,900	...			
Year end shares outstanding	988	1,016	1,046	Current Portion of LT Debt/Capital Leases	1,295	...			
Net income per share - basic	¥264.20	¥236.71	¥205.35	Short-term Interest Bearing Loans	347,300	...			
Net income per share - diluted	¥264.08	¥236.63	¥205.29	Short-term Loans Payable	346,005	...			
Cash dividends per share	¥140.00	¥115.00	¥100.00	Short-term loans & current portion of long-term debt	...	296,384			
Full-Time Employees (Period End)	169,151	...	...	Short term loans related to financial services	...	41,200			
Total number of employees	169,151	...	184,034	Other short-term loans & current portion of long-term debt	386,200	255,184			
Number of common stockholders	373,217	...	290	Notes - trade payable	309,930	...			
Foreign currency translation adjustments	...	...	120,439	Notes Payable - Trade	73,926	...			
Total Net Sales	4,180,972	...	...	Account Payable	236,004	...			
Common DPS - by Period End Date - Gross	¥1.39	...	...	Trade payables	...	355,930			
				Accrued income taxes	56,983	48,414			
				Accrued expenses	373,544	365,847			
				Current operating lease liabilities	35,559	33,281			
				Other current liabilities	276,960	265,497			
				Total current liabilities	1,439,176	1,365,353			
				Loan from banks	...	54,000			
				Other debt	2,954	3,589			
				Less current portion	...	55,172			
				Long-term debt, excluding current portion of long-term debt	...	2,417			
				Accrued pension & severance cost	171,779	189,215			
				Noncurrent operating lease liabilities	92,604	85,331			
				Other noncurrent liabilities	104,357	104,184			
				Total liabilities	1,810,870	1,746,500			
				Capital Stock	174,762	...			
				Common stock	...	174,762			
				Additional paid-in capital	404,935	404,838			

Recent Dividends:

1. Canon Inc common.

No dividends paid.

2. Canon Inc American Depository Receipts.

ExDate	Amt	Declared	Record	Payable
	0.36		12/30/2020	04/08/2021
	0.41		06/29/2021	09/03/2021
	0.45		12/30/2021	04/07/2022
	0.44		06/29/2022	09/02/2022
	0.45		12/30/2022	04/10/2023
	0.48		06/29/2023	09/01/2023
	0.46		12/29/2023	04/05/2024

Annual Dividends:

1. Canon Inc common.

No dividends paid.

2. Canon Inc American Depository Receipts.

2021	0.77	2022	0.89	2023	0.93
2024	0.46				

CARMAX INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/29/24	02/28/23	02/28/22 (revised)
Used vehicle sales	20,922,279	23,034,286	24,437,095
Wholesale vehicle sales	4,975,802	5,989,796	6,763,813
Other sales & revenues	637,959	660,791	699,504
Net sales & operating revenues	26,536,040	29,684,873	31,900,412
Used vehicle cost of sales	19,170,320	21,186,135	22,398,651
Wholesale vehicle cost of sales	4,419,044	5,399,969	5,999,277
Other cost of sales	233,467	298,566	214,942
Total cost of sales	23,822,831	26,884,670	28,612,870
Gross profit	2,713,209	2,800,203	3,287,542
Carmax Inc. auto finance income	568,271	663,404	801,507
Selling, general & administrative expenses	2,286,378	2,487,357	2,325,220
Depreciation & amortization	239,028	228,449	211,956
Other income	(10,271)	...	...
Interest expense	124,750	120,398	94,095
Other income (expense)	...	9,401	34,568
Earnings (loss) before income taxes	641,595	636,804	1,492,346
Current federal income tax provision (benefit)	140,480	128,994	264,194
Current state income tax provision (benefit)	26,711	29,598	61,855
Total current			

As is

income tax provision (benefit) ...	167,191	158,592	326,049	Current portion of long-term debt	313,282	111,859	Interest income	347	...	...
Deferred federal income tax provision (benefit) ...	(6,542)	(1,118)	10,560	Current portion of finance & capital lease obligations	20,877	...	Change in fair value of royalties payable	7,208	...	...
Deferred state income tax provision (benefit) ...	1,742	(5,432)	4,440	Current portion of non-recourse notes payable	484,167	467,609	Total other income (expense), net	7,547	99	2,009
Total deferred income tax provision (benefit) ...	(4,800)	(6,550)	15,000	Accrued expenses and other current liabilities - Balancing value	523,971	...	Income (loss) from continuing operations before income taxes	(70,572)	(26,862)	(27,257)
Income tax provision (benefit) ...	162,391	152,042	341,049	Accrued compensation benefit	192,400	...	Current state income taxes .....	...	3	4
Net earnings (loss) ...	479,204	484,762	1,151,297	Workers compensation insurance	51,900	...	Income tax expense ..	...	3	4
Weighted average shares outstanding - basic	158,216	158,800	162,410	Total current liabilities	2,312,289	1,938,311	Income (loss) from continuing operations .....	...	(26,865)	(27,261)
Weighted average shares outstanding - diluted	158,707	159,771	165,176	Term loan	16,357,301	...	Income (loss) from discontinued operations before income taxes .....	...	...	2,191
Year end shares outstanding	157,612	158,079	161,054	Long-term debt, excluding current portion	1,602,355	1,909,361	Income (loss) from discontinued operations .....	...	...	2,191
Net earnings (loss) per share - basic	\$3.03	\$3.05	\$7.09	Non-recourse notes payable, excluding current portion .....	...	15,865,776	Net income (loss)	(70,572)	(26,865)	(25,070)
Net earnings (loss) per share - diluted	\$3.02	\$3.03	\$6.97	Operating lease liabilities, excluding current portion	496,210	523,828	Deemed dividend - warrant inducement offer	800	...	...
Number of full time employees	29,836	...	...	Other liabilities	354,902	332,383	Net loss attributable to common stockholders	(71,372)	...	...
Total number of employees	29,836	30,621	32,647	Total liabilities	21,123,057	20,569,659	Weighted average shares outstanding - basic	5,495	1,034	101
Number of common stockholders	2,600	2,700	2,800	Common stock	78,806	79,040	Weighted average shares outstanding - diluted	5,495	1,034	101
Earnings per share from continuing operations	\$3.03	...	...	Capital in excess of par value	1,808,746	1,713,074	Year end shares outstanding	7,027	2,161	140
Diluted EPS Excluding ExtraOrd Items	\$3.02	...	...	Net unrecognized actuarial gains (losses)	96,395	(44,590)	Income (loss) per share from continuing operations - basic	\$(12.99)	\$(25.98)	\$(269.50)
				Net unrecognized hedge gains (losses)	(37,116)	142,459	Income (loss) per share from discontinued operations - basic .....	...	...	\$21.50
				Accumulated other comprehensive income (loss)	59,279	97,869	Net income (loss) per share - basic	\$(12.99)	\$(25.98)	\$(248.00)
				Retained earnings	4,126,909	3,723,094	Income (loss) per share from continuing operations - diluted	\$(12.99)	\$(25.98)	\$(269.50)
				Total shareholders' equity (deficit)	6,073,740	5,613,077	Income (loss) per share from discontinued operations - diluted .....	...	...	\$21.50
				TOTAL SHAREHOLDERS EQUITY	6,073,740	...	Net income (loss) per share from continuing operations - diluted .....	...	...	\$21.50

As is; Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	02/29/24	02/28/23
Cash & cash equivalents	574,142	314,758
Restricted cash from collections on auto loan receivables	506,648	470,889
Accounts receivable, net	221,153	298,783
Inventory	3,678,070	3,726,142
Other current assets	246,581	230,795
Total current assets	5,226,594	5,041,367
Auto loan receivables, net	17,011,844	16,341,791
Land	990,225	947,734
Land held for development	193,923	62,770
Buildings	2,612,746	2,454,937
Leasehold improvements	361,850	356,974
Furniture, fixtures & equipment	586,813	559,927
Construction in progress	117,352	156,925
Software	230,537	314,454
Finance lease, right-of-use asset, before accumulated amortization	385,867	192,117
Total property & equipment	5,479,313	5,045,838
Less: accumulated depreciation & amortization	1,813,783	1,614,924
Property & equipment, net	3,665,530	3,430,914
Deferred income taxes	98,790	80,740
Operating lease assets	520,717	545,677
Goodwill	141,258	141,258
Other assets	532,064	600,989
Total assets	27,196,797	26,182,736
Accounts payable	933,708	826,592
Accrued expenses & other current liabilities	258,794	478,964
Current portion of operating lease liabilities	57,161	53,287

Net of allowance for loan losses - auto loans receivable: \$507,201,000

Recent Dividends:
1. Carmax Inc. common. No dividends paid.

Annual Dividends:
1. Carmax Inc. common. No dividends paid.

CATHETER PRECISION INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
			(revised)
Product sales	30	...	...
Product sales	442	14	22
Total net revenues	442	14	22
Cost of revenue - product sales .....	...	42	832
Cost of revenue - service & other .....	...	119	728
Total cost of revenues	30	161	1,560
Gross profit (loss)	412	(147)	(1,538)
Selling, general & administrative expense	17,122	16,250	15,475
Research & development	475	6,392	12,253
Restructuring costs .....	...	4,172	...
Loss on impairment of goodwill	60,934	...	...
Total operating expenses	78,531	26,814	27,728
Operating income (loss)	(78,119)	(26,961)	(29,266)
Other income (expense), net	(8)	99	(14)
Gain on extinguishment of promissory note .....	...	...	2,023

operations - basic	\$(12.99)	\$(25.98)	\$(269.50)
Income (loss) per share from discontinued operations - basic .....	...	...	\$21.50
Net income (loss) per share - basic	\$(12.99)	\$(25.98)	\$(248.00)
Income (loss) per share from continuing operations - diluted	\$(12.99)	\$(25.98)	\$(269.50)
Income (loss) per share from discontinued operations - diluted .....	...	...	\$21.50
Net income (loss) per share - diluted	\$(12.99)	\$(25.98)	\$(248.00)
Number of full time employees	14	14	58
Number of common stockholders .....	...	57	66
Total number of employees	14	...	...

Including gain on sale of - Income (loss) from discontinued operations before income taxes: \$3,500,000; Adjusted for 1-for-50 stock split, October 3, 2022; Shares increase due to the effect of common stock issued, warrants exercised & restricted stock awards canceled; Shares increased due to the effect of issuance of common stock, and pursuant to the vesting of restricted stock unit and purchases under employee stock purchase plan; As is; As of March 23, 2023; As of March 16, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	3,565	15,859
Accounts receivable, gross .....	...	152

capital	126,953	122,431
Retained earnings (accumulated deficit)	64,279	104,709
Unrealized gains (losses) on available-for-sale securities	395	(1,238)
Accumulated other comprehensive income (loss)	395	(1,238)
Total stockholders' equity (deficit)	192,321	226,593
Total Equity	192,321	...

Recent Dividends:

1. Cato Corp. convertible class B common.

No dividends paid.

2. Cato Corp. class A common.

ExDate	Amt	Declared	Record	Payable
06/04/2021	0.11	05/20/2021	06/07/2021	06/21/2021
09/10/2021	0.17	08/27/2021	09/13/2021	09/27/2021
12/17/2021	0.17	11/18/2021	12/20/2021	01/03/2022
03/21/2022	0.17	02/24/2022	03/22/2022	04/04/2022
06/10/2022	0.17	05/20/2022	06/13/2022	06/27/2022
09/09/2022	0.17	08/26/2022	09/12/2022	09/26/2022
12/22/2022	0.17	11/18/2022	12/23/2022	01/03/2023
03/20/2023	0.17	02/24/2023	03/21/2023	04/03/2023
06/09/2023	0.17	05/19/2023	06/12/2023	06/26/2023
09/08/2023	0.17	08/25/2023	09/11/2023	09/25/2023
12/15/2023	0.17	11/17/2023	12/18/2023	01/02/2024
03/25/2024	0.17	03/01/2024	03/26/2024	04/01/2024

Annual Dividends:

1. Cato Corp. convertible class B common.

No dividends paid.

2. Cato Corp. class A common.

2021	0.28	2022	0.68	2023	0.68
2024	0.34				

CCA INDUSTRIES, INC.

Earnings, 3 mos. to (Consol. - \$):

	02/29/24	02/28/23
Total revenues	2,134,581	2,134,581
Net Sales	2,134,581	2,467,726
Cost & expenses	2,453,511	2,816,476
Operating income	(318,930)	(348,750)
Net before taxes	(318,930)	(348,750)
Income taxes	(73,520)	(65,962)
Net income	(245,410)	(282,788)
Balance for common	(245,410)	...
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	7,561,684	7,561,684
Year-end	7,561,684	7,561,684

Consolidated Balance Sheet Items, as of (\$):

	2024	2023
Assets:		
Cash & equivalents	401,004	401,004
Inventories	1,663,508	1,663,508
Current assets	3,360,949	3,360,949
Net property & equip.	10,357	10,357
Total assets	11,138,855	11,138,855
Liabilities:		
Current liabilities	1,728,552	1,728,552
Stockholders' equity	9,262,450	9,262,450
Net current assets	1,632,397	1,632,397

CHARGEPOINT HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2024	2023	2022 (revised)
Other	16,777,000	...	...
Networked charging systems	360,822,000	363,622,000	173,850,000
Subscriptions	120,445,000	85,296,000	53,512,000
Other revenue	...	19,176,000	13,644,000
Other	25,372,000	...	...
Total revenues	506,639,000	468,094,000	241,006,000
Networked charging systems	386,149,000	318,628,000	147,313,000
Subscriptions	73,595,000	51,416,000	31,190,000

Other cost of revenue	12,117,000	8,970,000	...
Total cost of revenue	476,521,000	382,161,000	187,473,000
Gross profit (loss)	30,118,000	85,933,000	53,533,000
Research & development	220,781,000	194,957,000	145,043,000
Sales & marketing	150,186,000	142,392,000	92,550,000
General & administrative	109,102,000	90,366,000	81,380,000
Total operating expenses	480,069,000	427,715,000	318,973,000
Income (loss) from operations	(449,951,000)	(341,782,000)	(265,440,000)
Interest income	9,603,000	5,534,000	98,000
Interest expense & amortization of debt discount & issuance cost	16,273,000	9,434,000	1,502,000
Change in fair value of redeemable convertible preferred stock warrant liability	...	...	9,237,000
Change in fair value of assumed common stock warrant liabilities	...	(24,000)	47,822,000
Change in fair value of contingent earnout liability	...	...	84,420,000
Transaction costs expensed	...	...	7,031,000
Other income (expense), net	(1,009,000)	(1,569,000)	(2,775,000)
Net income (loss) before income taxes - domestic	(457,788,000)	(342,999,000)	(131,916,000)
Net income (loss) before income taxes - foreign	158,000	(4,276,000)	(3,255,000)
Net income (loss) before income taxes	(457,630,000)	(347,275,000)	(135,171,000)
Current federal income taxes (benefit)	17,000	...	...
Current state income taxes (benefit)	218,000	44,000	17,000
Current foreign income taxes (benefit)	1,942,000	1,345,000	359,000
Total current income taxes (benefit)	2,177,000	1,389,000	376,000
Deferred federal income taxes (benefit)	...	1,000	(1,242,000)
Deferred state income taxes (benefit)	...	...	(423,000)
Deferred foreign income taxes (benefit)	(2,198,000)	(3,557,000)	(1,641,000)
Total deferred income taxes (benefit)	(2,198,000)	(3,556,000)	(3,306,000)
Provision (benefit) for income taxes	(21,000)	(2,167,000)	(2,930,000)
Net income (loss)	(457,609,000)	(345,108,000)	(132,241,000)
Cumulative undeclared dividends on redeemable convertible preferred stock	...	...	(4,292,000)
Deemed dividends attributable to vested option holders	...	...	(51,855,000)
Deemed dividends attributable to common stock warrant holders	...	...	(110,635,000)

Net income (loss) attributable to common stockholders	(457,609,000)	(345,108,000)	(299,023,000)
Weighted average shares outstanding - basic	375,529,883	338,488,667	297,421,969
Weighted average shares outstanding - diluted	375,529,883	338,488,667	302,490,266
Year end shares outstanding	421,116,720	348,330,481	334,760,615
Net earnings (loss) per share - basic	\$(1.22)	\$(1.02)	\$(1.01)
Net earnings (loss) per share - diluted	\$(1.22)	\$(1.02)	\$(1.49)
Full-Time Employees (Period End)	1,650	...	...
Total number of employees	1,650	1,650	1,436
Number of common stockholders	338	318	343
Foreign currency translation adjustments	...	(7,716,000)	(8,374,000)
EPS - Basic - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.22)	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.22)	...	...

Reclassified to conform with 2022 presentation; Approximate; As of March 28, 2023; As of March 28, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2024	2023
Cash & cash equivalents	327,410,000	264,162,000
Restricted cash	30,400,000	30,400,000
Short-term investments	...	104,966,000
Accounts receivable, gross	138,049,000	174,892,000
Less: allowance for expected credit losses	14,000,000	10,000,000
Accounts receivable, net	124,049,000	164,892,000
Raw materials	5,322,000	11,509,000
Finished goods	193,258,000	57,221,000
Inventories	198,580,000	68,730,000
Prepaid expense	43,389,000	48,464,000
Other current assets	18,855,000	22,556,000
Prepaid expenses & other current assets	62,244,000	71,020,000
Total current assets	742,683,000	704,170,000
Furniture & fixtures	1,718,000	1,244,000
Computers & software	8,520,000	7,164,000
Machinery & equipment	35,954,000	25,144,000
Tooling	15,852,000	13,782,000
Leasehold improvements	9,828,000	9,357,000
Owned & operated systems	27,723,000	24,119,000
Construction in progress	2,310,000	2,790,000
Property & equipment, gross	101,905,000	83,600,000
Less: accumulated depreciation	59,459,000	43,554,000
Property & equipment, net	42,446,000	40,046,000
Intangible assets, net	80,555,000	92,673,000
Operating lease right-of-use assets	15,362,000	22,242,000
Goodwill	213,750,000	213,716,000
Other assets	8,567,000	7,110,000
Total assets	1,103,363,000	1,079,957,000
Accounts payable	71,081,000	62,076,000
Other accrued expenses	51,399,000	46,105,000
Refundable customer deposits	...	14,551,000
Payroll & related expenses	16,018,000	21,495,000
Taxes payable	14,294,000	14,232,000
Other current liabilities	30,751,000	37,100,000

Accrued & other current liabilities	26,266,000	133,483,000
Deferred revenue	99,968,000	88,777,000
Accrued and other current liabilities	159,104,000	...
Operating Lease Liabilities - Current		
Portion/Short-Term	4,485,000	...
Accrued and other current liabilities - Balancing value	46,642,000	...
Total current liabilities	330,153,000	284,336,000
Deferred revenue, noncurrent	131,471,000	109,833,000
Debt, noncurrent	283,704,000	294,936,000
Operating lease liabilities	17,350,000	21,841,000
Deferred tax liabilities	11,252,000	12,987,000
Other long-term liabilities	1,757,000	1,032,000
Total liabilities	775,687,000	724,965,000
Common stock	...	35,000
Class A common stock	42,000	...
Additional paid-in capital	1,957,932,000	1,528,104,000
Accumulated other comprehensive income (loss)	(15,926,000)	(16,384,000)
Accumulated deficit	(1,614,372,000)	...
Retained earnings (accumulated deficit)	...	(1,156,763,000)
Total stockholder's equity (deficit)	327,676,000	354,992,000
Total Equity	327,676,000	...

Recent Dividends:

1. ChargePoint Holdings Inc redeemable convertible series C preferred.	No dividends paid.
2. ChargePoint Holdings Inc redeemable convertible series H preferred.	No dividends paid.
3. ChargePoint Holdings Inc redeemable convertible series G preferred.	No dividends paid.
4. ChargePoint Holdings Inc redeemable convertible series F preferred.	No dividends paid.
5. ChargePoint Holdings Inc redeemable convertible series B preferred.	No dividends paid.
6. ChargePoint Holdings Inc class A common subject to possible redemption.	No dividends paid.
7. ChargePoint Holdings Inc class B common.	No dividends paid.
8. ChargePoint Holdings Inc redeemable convertible series E preferred.	No dividends paid.
9. ChargePoint Holdings Inc common.	No dividends paid.
10. ChargePoint Holdings Inc redeemable convertible series D preferred.	No dividends paid.
11. ChargePoint Holdings Inc class A common.	No dividends paid.
12. ChargePoint Holdings Inc redeemable convertible series A preferred.	No dividends paid.
13. ChargePoint Holdings Inc redeemable convertible series H-1 preferred.	No dividends paid.
Annual Dividends:	
1. ChargePoint Holdings Inc redeemable convertible series C preferred.	No dividends paid.
2. ChargePoint Holdings Inc redeemable convertible series H preferred.	No dividends paid.
3. ChargePoint Holdings Inc redeemable convertible series G preferred.	No dividends paid.
4. ChargePoint Holdings Inc redeemable convertible series F preferred.	No dividends paid.

No dividends paid.			
5. ChargePoint Holdings Inc redeemable convertible series B preferred.	No dividends paid.		
6. ChargePoint Holdings Inc class A common subject to possible redemption.	No dividends paid.		
7. ChargePoint Holdings Inc class B common.	No dividends paid.		
8. ChargePoint Holdings Inc redeemable convertible series E preferred.	No dividends paid.		
9. ChargePoint Holdings Inc common.	No dividends paid.		
10. ChargePoint Holdings Inc redeemable convertible series D preferred.	No dividends paid.		
11. ChargePoint Holdings Inc class A common.	No dividends paid.		
12. ChargePoint Holdings Inc redeemable convertible series A preferred.	No dividends paid.		
13. ChargePoint Holdings Inc redeemable convertible series H-1 preferred.	No dividends paid.		
CHEMOURS CO (THE)			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31			
(\$Millions):	2023	2022	2021
			(revised)
Restructuring and asset related charges, net	153	...	...
Net sales	6,027	6,794	6,345
Cost of goods sold	4,721	5,178	4,964
Gross profit	1,306	1,616	1,381
Selling, general & administrative expense	1,290	710	592
Research & development expense	108	118	107
Restructuring, asset-related & other charges	...	16	6
Total other operating expenses	1,551	844	705
Equity in earnings of affiliates	45	55	43
Interest expense, net	208	163	185
Gain (loss) on extinguishment of debt	(1)	7	(21)
Leasing, contract services & miscellaneous income	...	...	14
Royalty income	8	...	22
Gain (loss) on sale of assets & businesses	...	...	115
Leasing, contract services & miscellaneous income	11	53	...
Royalty income	...	6	...
Gain on sales of assets & businesses, net	110	21	...
Exchange gains (losses), net	(38)	(15)	3
Non-operating pension & other post-retirement employee benefit income (cost)	...	5	9
Income (loss) before income taxes - United States (U.S.) operations (including exports)	...	217	44
Income (loss) before income taxes			

- international operations	...	524	632
Income (loss) before income taxes	(318)	741	676
Current U.S. federal income tax expense (benefit)	25	83	60
Current U.S. state & local income tax expense (benefit)	(5)	13	12
Current international income tax expense (benefit)	57	47	72
Total current income tax expense (benefit)	77	143	144
Deferred U.S. federal income tax expense (benefit)	(112)	8	(69)
Deferred U.S. state & local income tax expense (benefit)	(24)	(2)	(6)
Deferred international income tax expense (benefit)	(22)	14	(1)
Total deferred income tax expense (benefit)	(158)	20	(76)
Provision for income taxes	(81)	163	68
Net income (loss)	(237)	578	608
Less: net income attributable to non-controlling interests	(1)	...	...
Net income (loss) attributable to The Chemours Company	(238)	578	608
Weighted average shares outstanding - basic	149	155	165
Weighted average shares outstanding - diluted	149	158	169
Year end shares outstanding	149	149	161
Net earnings (loss) per share - basic	\$(1.60)	\$3.72	\$3.69
Net earnings (loss) per share - diluted	\$(1.60)	\$3.65	\$3.60
Dividends per share of common stock	\$1.00	\$1.00	\$1.00
Full-Time Employees (Period End)	6,200	...	...
Total number of employees	6,200	6,600	6,400
Number of common stockholders	36,164	38,680	40,500
Basic earnings (loss) per share of common stock	\$(1.60)	...	...
Diluted earnings (loss) per share of common stock	\$(1.60)	...	...

□ As is; □ Approximately; □ As of February 6, 2023; □ As of February 7, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$Millions):

	2023	2022
Cash & cash equivalents	1,203	1,102
Accounts receivable - trade, gross	511	519
Allowances for doubtful accounts	2	10
Accounts receivable - trade, net	509	509
Value added tax, goods & services tax & other		

Recent Dividends:**1. Chicago Rivet & Machine Co. common.**

ExDate	Amt	Declared	Record	Payable
03/04/2021	0.22	02/22/2021	03/05/2021	03/19/2021
06/03/2021	0.22	05/11/2021	06/04/2021	06/18/2021
09/02/2021	0.22	08/16/2021	09/03/2021	09/20/2021
12/02/2021	0.22	11/15/2021	12/03/2021	12/20/2021
03/03/2022	0.22	02/21/2022	03/04/2022	03/18/2022
06/02/2022	0.22	05/10/2022	06/03/2022	06/20/2022
09/02/2022	0.22	08/15/2022	09/06/2022	09/20/2022
12/02/2022	0.22	11/21/2022	12/05/2022	12/20/2022
03/02/2023	0.22	02/20/2023	03/03/2023	03/20/2023
06/02/2023	0.22	05/09/2023	06/05/2023	06/20/2023
09/01/2023	0.10	08/21/2023	09/05/2023	09/20/2023
12/04/2023	0.10	11/20/2023	12/05/2023	12/20/2023
03/04/2024	0.10	02/19/2024	03/05/2024	03/20/2024

Annual Dividends:**1. Chicago Rivet & Machine Co. common.**

2021	0.88	2022	0.88	2023	0.64
2024	0.10				

CHINA PHARMA HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Revenue	7,011,299	8,104,092	9,641,925
Cost of revenue	7,292,384	8,598,008	9,292,655
Gross profit (loss)	(281,085)	(493,916)	349,270
Selling expenses	780,328	1,069,785	1,495,007
General & administrative expenses	1,466,084	1,893,269	1,651,024
Research & development expenses	240,080	185,858	318,964
Bad debt expense (benefit)	(15,757)	(93,851)	(255,215)
Income (loss) from operations	(2,751,820)	(3,548,977)	(2,860,510)
Interest income	6,602	10,755	3,035
Total interest cost incurred	333,600	...	...
Interest expense	...	434,619	542,001
Net other income (expense)	(326,998)	(423,864)	(538,966)
Income (loss) before income taxes	(3,078,818)	(3,972,841)	(3,399,476)
Net income (loss)	(3,078,818)	(3,972,841)	(3,399,476)
Weighted average shares outstanding			
- basic	3,383,573	1,051,371	922,585
Weighted average shares outstanding - diluted	3,383,573	1,051,371	922,585
Year end shares outstanding	10,625,788	1,498,179	946,791
Net income (loss) per share - basic	\$(0.91)	\$(3.80)	\$(3.70)
Net income (loss) per share - diluted	\$(0.91)	\$(3.80)	\$(3.70)
Number of full time employees	231	234	236
Number of temporary employees	...	10	10
Part-Time Employees (Period End)	8	...	...
Total number of employees	239	244	246
Number of common stockholders	133	134	135
Foreign currency translation adjustments	...	(990,764)	218,383
Basic EPS Excluding ExtraOrdinary Items	\$(0.91)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.91)	...	...

Reclassified to conform with 2022 presentation; Adjusted for 1-for-5 stock split, March 6, 2024; Adjusted for 1-for-10 stock split, March 6, 2023; Shares increased due to the effect of issuance of common stock for intangible assets, common stock for services, and conversions of note payable to common stock; Approximately; As of March 24, 2023; As of March 22, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	1,423,838	2,029,971
Banker's acceptances	65,915	13,784
Trade accounts receivable, gross	14,290,522	17,161,058
Less: allowance for doubtful accounts - trade accounts receivable	13,786,074	16,739,527
Trade accounts receivable	504,448	421,531
Other receivables, gross	...	56,288
Less: allowance for doubtful accounts - other receivables	...	27,149
Advances to suppliers	2,013	444,637
Raw materials	1,849,213	1,839,641
Work in process	413,597	557,146
Finished goods	1,469,707	551,000
Inventory	3,732,517	2,947,787
Prepaid expenses	110,258	77,697
SubTotal	157,944	...
Total current assets	5,996,933	5,964,546
Permit of land use	397,684	404,427
Building	9,234,836	9,391,433
Plant, machinery & equipment	388,740	27,780,585
Motor vehicle	303,697	438,138
Office equipment	...	308,847
Plant, machinery and equipment	27,170,123	...
Total property, plant & equipment	37,495,080	38,323,430
Less: accumulated depreciation - property & equipment	30,394,655	28,350,365
Property, plant & equipment, net	7,100,425	9,973,065
Operating lease right of use asset	116,610	39,046
Intangible assets, net	3,255,232	1,807,486
Total assets	16,469,200	17,784,143
Trade accounts payable	...	667,082
Other accounts payable	966,420	...
Accrued expenses	298,829	404,807
Compensation payable to officer	...	951,506
Compensation and interest to related parties	...	372,578
Business taxes & other	...	1,065,979
Other payables	2,282,692	2,390,063
Advances from customers	90,507	520,295
Borrowings from related parties	1,133,809	2,475,840
Operating lease liability	77,727	40,445
Current portion of lines of credit	...	2,440,915
Convertible, redeemable note payable, net of issue discount	1,030,680	3,800,000
Convertible, redeemable note payable	940,000	...
Total current liabilities	6,820,664	12,739,447
Lines of credit, net of current portion	1,411,891	...
Operating lease liability, net of current portion	39,910	...
Deferred tax liability	742,114	754,698
Total liabilities	9,014,579	13,494,145
Common stock	10,625	74,909
Additional paid-in capital	35,282,256	28,853,520
Retained deficit	(39,290,314)	...
Retained earnings (accumulated deficit)	...	(36,211,496)
Accumulated other	...	...

comprehensive income (loss)	11,452,054	11,573,065
Total stockholders' equity (deficit)	7,454,621	4,289,998
Total Equity	7,454,621	...

Recent Dividends:**1. China Pharma Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. China Pharma Holdings Inc common.**

No dividends paid.

CKX LANDS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Oil & gas revenue	...	596,755	364,907
Timber sales revenue	154,147	219,974	151,102
Surface revenue	...	250,432	190,203
Surface revenue - related party	...	38,333	38,333
Revenue by customer	950,804	...	...
Revenue by customer	380,654	...	...
Total revenue	1,485,605	1,105,494	744,545
Oil & gas costs	41,677	50,312	41,685
Timber costs	12,601	28,664	11,684
Surface costs	4,926	7,273	...
General & administrative expense	1,450,308	2,875,718	651,574
Depreciation expense	4,261	5,039	2,027
Gain on sale of land	149,992	18,972	1,025,735
Total costs, expenses & (gains)	1,363,781	2,948,034	(318,765)
Income (loss) from operations	121,824	(1,842,540)	1,063,310
Interest income	160,303	35,340	15,625
Miscellaneous income	74	1,769	4,384
Income (loss) before income taxes	282,201	(1,805,431)	1,083,319
Current federal & state income tax expense (benefit)	...	...	263,970
Deferred federal & state income tax expense (benefit)	29,071	...	...
Current	110,169	...	...
Total income taxes	139,240	(487,713)	263,970
Net income (loss)	142,961	(1,317,718)	819,349
Weighted average shares outstanding			
- basic	1,974,473	1,958,865	1,942,495
Weighted average shares outstanding - diluted	2,011,024	1,958,865	1,942,495
Year end shares outstanding	1,991,337	1,974,427	1,942,495
Net income (loss) per share - basic	\$0.07	\$(0.67)	\$0.42
Net income (loss) per share - diluted	\$0.07	\$(0.67)	\$0.42
Number of part time employees	2	2	1
Number of common stockholders	273	284	325
Basic EPS Excluding ExtraOrdinary Items	\$0.07	...	...
Diluted EPS Excluding ExtraOrd Items	\$0.07	...	...
Total number of employees	2	...	...

As of March 24, 2023; As of March 23, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
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Cash & cash equivalents	7,148,207	
Cash	7,546,689	
Certificates of deposit	1,004,603	
Securities available for sale	1,525,173	
Accounts receivable	104,741	126,423
Prepaid expense & other assets	212,279	28,695
Total current assets	9,388,882	8,307,928
Land	6,815,711	
Land		6,815,711
Timber	2,250,616	2,230,564
Equipment	120,873	120,873
Property & equipment, gross	9,187,200	9,167,148
Less: accumulated depreciation - property & equipment	91,797	87,536
Property & equipment, net	9,095,403	9,079,612
Deferred tax asset	329,121	300,050
Total assets	18,813,406	17,687,590
Trade payables & accrued expenses	159,159	37,626
Unearned revenue	184,785	229,550
Income tax payable	151,404	
Total current liabilities	495,348	267,176
Total liabilities	495,348	267,176
Common stock	59,335	59,335
Additional paid in capital	3,150,376	2,308,537
Retained earnings (accumulated deficit)	15,372,095	15,229,134
Treasury stock, at cost	263,748	176,592
Total stockholders' equity	18,318,058	17,420,414
Total Equity	18,318,058	

Recent Dividends:

1. CKX Lands Inc common.

No dividends paid.

Annual Dividends:

1. CKX Lands Inc common.

No dividends paid.

COMMERCIAL METALS CO.

Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	3,851,338	4,245,316
Net Sales	3,851,338	4,245,316
Cost & expenses	3,509,724	3,671,327
Operating income	341,614	573,989
Net before taxes	341,614	573,989
Income taxes	79,494	132,366
Net income	262,120	441,623
Earnings common share		
Primary	\$2.25	\$3.77
Fully Diluted	\$2.22	\$3.71
Common Shares:		
Full Diluted	118,051	118,985
Year-end	116,024	117,205

CONAGRA BRANDS INC

Earnings, 9 mos. to (Consol. - \$000):

	02/25/24	02/26/23
Total revenues	9,145,000	9,303,700
Net Sales	9,145,000	9,303,700
Cost & expenses	7,734,900	8,267,200
Operating income	1,081,000	734,900
Interest income		2,600
Equity earnings	(131,000)	(149,000)
Net before taxes	1,081,000	734,900
Income taxes	297,100	237,000
Net income	914,900	646,900
Balance for common		646,100
Earnings common share		
Primary	\$1.91	\$1.35
Fully Diluted	\$1.91	\$1.34
Common Shares:		
Full Diluted	479,900	481,000
Year-end	478,063	476,907

CONTINENTAL RESOURCES INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31		
(\$000):		
	2023	2022
Crude oil, natural gas & natural gas liquids sales	7,684,263	10,074,675
Gain (loss) on derivative instruments, net	943,768	(671,095)
Crude oil & natural gas service operations	103,710	70,128
Total revenues	8,731,741	9,473,708
Production expenses	717,478	621,921
Production & ad valorem taxes	603,534	730,132
Transportation, gathering, processing & compression	338,217	316,414
Exploration expenses	16,368	23,068
Crude oil & natural gas service operations	82,392	37,002
Depreciation, depletion, amortization & accretion	2,264,334	1,885,465
Property impairments	66,798	70,417
Transaction costs		33,796
General & administrative expenses	279,306	401,551
Net loss (gain) on sale of assets & other expense (income)	50,581	262
Total operating costs & expenses	4,419,008	4,120,028
Income (loss) from operations	4,312,733	5,353,680
Interest expense	395,765	300,662
Gain (loss) on extinguishment of debt		(403)
Other income (expense)	11,979	15,798
Total other income (expense)	(383,786)	(285,267)
Income (loss) before income taxes	3,928,947	5,068,413
Current U.S. federal income tax provision (benefit)	461,487	538,704
Current various states income tax provision (benefit)	37,173	83,671
Total current income tax provision (benefit)	498,660	622,375
Deferred U.S. federal - taxation on operations income tax provision (benefit)	318,484	374,802
Deferred various states income tax provision (benefit)	10,486	23,627
Total deferred income tax provision (benefit)	328,970	398,429
Provision (benefit) for income taxes	827,630	1,020,804
Income (loss) before equity in net earnings (loss) of affiliate	3,101,317	4,047,609
Equity in net earnings (loss) of affiliate	(3,129)	(1,489)
Net income (loss)	3,098,188	4,046,120

Net income (loss) attributable to noncontrolling interests	(2,361)	(21,562)	(5,440)
Net income (loss) attributable to Continental Resources Inc.	3,095,827	4,024,558	1,660,968
Weighted average shares outstanding - basic	299,610	351,392	360,434
Weighted average shares outstanding - diluted	299,610	351,392	364,453
Year end shares outstanding	299,610	299,610	364,298
Net income (loss) per share - basic	\$10.33	\$11.45	\$4.61
Net income (loss) per share - diluted	\$10.33	\$11.45	\$4.56
Total number of employees		1,404	1,254
Number of common stockholders			1,269
Number of beneficiary stockholders			79,854
¹ Reclassified to conform with 2022 presentation; ² As is; ³ As of February 2, 2022			
Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2023	2022	
Cash & cash equivalents	26,397	137,788	
Receivables - crude oil, natural gas & natural gas liquids sales	1,196,262	1,313,538	
Receivables - joint interest & other	350,907	458,391	
Receivables - allowance for credit losses	3,172	5,514	
Receivables, net	1,543,997	1,766,415	
Derivative assets	353,261	39,280	
Tubular goods & equipment	65,205	38,636	
Crude oil	125,557	130,192	
Natural gas		4,436	
Inventories	190,762	173,264	
Prepaid expenses & other current assets	33,450	27,508	
Total current assets	2,147,867	2,144,255	
Proved crude oil & natural gas properties	37,400,304	34,741,054	
Unproved crude oil & natural gas properties	1,775,662	1,513,627	
Service properties, equipment & other property & equipment	1,014,093	549,528	
Total property & equipment	40,190,059	36,804,209	
Accumulated depreciation, depletion & amortization	20,403,170	18,332,295	
Net property & equipment, based on successful efforts method of accounting	19,786,889	18,471,914	
Investment in unconsolidated affiliates	240,484	210,805	
Operating lease right-of-use assets	38,656	25,158	
Derivative assets, noncurrent	155,252	3,548	
Other noncurrent assets	18,293	22,670	
Total assets	22,387,441	20,878,350	
Accounts payable trade	835,012	850,547	
Revenues & royalties payable	768,381	882,256	
Prepaid advances from joint interest owners	36,923	15,575	
Accrued compensation	88,644	81,646	
Accrued production taxes, ad valorem taxes & other non-income taxes	133,456	145,436	

Total current liabilities	88,097	103,135
Senior notes	163,134	135,000
Credit facility	...	40,000
Less: debt issuance costs	...	(2,614)
Long-term debt, net	...	172,386
Long-term operating lease liabilities	42,076	38,305
Deferred compensation	30,544	31,814
Deferred tax liabilities, net	12,697	22,877
Other long-term liabilities	20,040	20,883
Common shares	469	1,194
Additional paid-in capital	110,011	102,254
Retained earnings	120,756	85,949
Pension & other postretirement benefit plans - unrecognized prior service costs & net actuarial loss	...	(5,108)
Interest rate swaps - net fair value loss	(5,914)	1,331
Interest rate swaps - net gain (loss) on fair value	942	...
Accumulated other comprehensive income (loss)	(4,972)	(3,777)
Treasury shares (at cost)	1,449	1,362
Total Core Laboratories N.V. shareholders' equity (deficit)	224,815	184,258
Non-controlling interest	4,992	4,696
Total equity (deficit)	229,807	188,954

securities	...	(237)	...
Gain (loss) on disposal of property, plant & equipment	(921)	(3,074)	...
Unrealized gain (loss) on marketable securities	(116,903)	...	...
Income (loss) before income taxes	(2,887,255)	...	...
Income tax expense (recovery)	173,100	...	...
Income (loss) for the year	(2,714,155)	(2,911,140)	(1,598,400)
Weighted average number of common shares outstanding - basic	535,269,215	267,601,284	135,320,393
Weighted average number of common shares outstanding - diluted	535,269,215	267,601,284	135,320,393
Year end shares outstanding	535,270,712 [Ⓜ]	285,850,157 [Ⓜ]	149,918,585
Basic earnings (loss) per share	Can\$0.00	Can\$(0.01)	Can\$(0.01)
Diluted earnings (loss) per share	Can\$0.00	Can\$(0.01)	Can\$(0.01)

1. Cornish Metals Inc common.
No dividends paid.

Annual Dividends:
1. Cornish Metals Inc common.
No dividends paid.

CPI AEROSTRUCTURES, INC.
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Revenue	86,466,321	...	...
Revenue	86,466,321	83,335,764	103,369,544
Cost of sales	69,400,693	67,031,502	88,364,452
Gross profit (loss)	17,065,628	16,304,262	15,005,092
Selling, general & administrative expenses	10,758,624	11,410,067	11,823,921
Income (loss) from operations	6,307,004	4,894,195	3,181,171
Other income (expense)	...	...	4,795,000
Interest expense	2,455,214	2,271,101	1,141,189
Income (loss) before provision for (benefit from) income taxes	3,851,790	2,623,094	6,834,982
Current federal provision for (benefit from) income taxes	...	...	1,210
Current state provision for (benefit from) income taxes	14,248	21,332	13,399
Deferred federal provision for (benefit from) income taxes	(12,608,425)	(6,428,448)	...
Deferred state provision for (benefit from) income taxes	(755,237)	(146,015)	...
Provision for (benefit from) income taxes	(13,349,414)	(6,553,131)	14,609
Net income (loss)	17,201,204	9,176,225	6,820,373
Weighted average shares outstanding - basic	12,311,219	12,389,890	12,193,826
Weighted average shares outstanding - diluted	12,471,961	12,389,890	12,193,826
Year end shares outstanding	12,771,434	12,506,795	12,335,683
Income (loss) per common share from continuing operations - basic	\$1.40	...	...
Net income (loss) per common share - basic	\$1.40	\$0.74	\$0.56
Income (loss) per common share from continuing operations - diluted	\$1.38	...	...
Net income (loss) per common share - diluted	\$1.38	\$0.74	\$0.56
Number of full time employees	208	208	249
Total number of employees	208	...	...
Number of common stockholders	171	Ⓜ593	Ⓜ589

Recent Dividends:

1. Core Laboratories Inc common.

ExDate	Amt	Declared	Record	Payable
05/05/2023	0.01	04/26/2023	05/08/2023	05/30/2023
08/04/2023	0.01	07/26/2023	08/07/2023	08/28/2023
11/10/2023	0.01	11/01/2023	11/13/2023	12/04/2023
02/09/2024	0.01	01/31/2024	02/12/2024	03/04/2024

Annual Dividends:

1. Core Laboratories Inc common.

2023	0.03	2024	0.01
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CORNISH METALS INC

Annual Report

Consolidated Income Statement, Years Ended (Can\$):

	12/31/23	01/31/22	Ⓜ01/31/21 (revised)
Accretion	...	(15,764)	(292,076)
Advertising & promotion	...	(372,910)	(134,790)
Travel & marketing	(634,145)	...	...
Depreciation	...	(25,507)	(87,034)
Finance cost	...	(3,895)	(9,717)
Insurance	(633,287)	(95,918)	(79,270)
Office, miscellaneous & rent	(175,164)	(81,533)	(36,708)
Professional fees	(1,048,676)	(1,027,481)	(305,633)
Generative exploration costs (recovery)	(25,680)	(37,047)	(3,970)
Regulatory & filing fees	(86,760)	(129,633)	(30,567)
Share-based compensation	(205,026)	(80,554)	(304,204)
Salaries, directors' fees & benefits	(2,051,151)	(1,137,506)	(702,758)
Interest income	1,695,837	1,099	4,537
Foreign exchange gain (loss)	394,621	(346,883)	(8,007)
Unrealized gain on marketable securities	...	445,703	391,797
Realized gain (loss) on marketable securities	...	...	...

Consolidated Balance Sheet, Years Ended (Can\$):

	12/31/23	01/31/22
Cash	25,791,552	6,922,704
Marketable securities	2,665,454	1,574,506
VAT receivables	997,616	104,079
GST receivables	4,942	2,385
Related party receivables	110,080	766
Receivables	1,112,638	107,230
Deferred financing fees	135,242	...
Prepaid expenses	591,264	231,933
Total current assets	30,296,150	8,836,373
Deposits	85,954	42,448
Property, plant & equipment, cost	25,130,058	6,734,439
Accumulated depreciation	(1,341,733)	(297,264)
Property, plant & equipment	23,788,325	6,437,175
Exploration & evaluation assets	50,050,323	20,772,029
Total assets	104,220,752	36,088,025
Trade payables	3,017,803	426,522
Accrued liabilities	2,046,137	186,656
Accounts payable & accrued liabilities	5,063,940	613,178
Lease liability	...	4,204
Commitment to issue shares	...	6,041,525
Total current liabilities	5,063,940	6,658,907
Lease liability	...	667
NSR liability	9,064,817	8,717,330
Total liabilities	...	15,376,904
Common shares	128,394,652	56,846,350
Capital stock	...	56,846,350
Capital contribution	2,007,665	2,007,665
Share-based payment reserve	711,690	630,265
Foreign currency translation reserve	1,369,146	(174,123)
Retained earnings (accumulated deficit)	(42,391,158)	(38,599,036)
Total Equity	90,091,995	...
Total shareholders' equity	90,091,995	20,711,121
Total liabilities & shareholders' equity	104,220,752	36,088,025

Recent Dividends:

Ⓜ As of April 12, 2023; Ⓜ As of August 15, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	5,094,794	3,847,225
Accounts receivable - billed receivables	4,352,196	5,139,757

Less: allowance for doubtful accounts	92,308	281,985
Billed receivables	4,444,504	...
Accounts receivable, net	...	4,857,772
Insurance recovery receivable	...	3,600,000
Contract assets	...	27,384,540
Raw materials	1,187,008	1,892,157
Work in progress	75,795	685,438
Finished goods (includes completed components)	1,617,077	3,038,859
Gross inventory	...	5,616,454
Inventory reserves	1,443,233	3,123,386
Inventory	1,436,647	2,493,069
Refundable income taxes	40,000	40,000
Prepaid expenses & other current assets	35,312,068	975,830
Prepaid expenses and other current assets	678,026	...
Total current assets	46,913,731	43,198,436
Operating lease right-of-use assets	4,740,193	6,526,627
Machinery & equipment	4,004,779	3,978,662
Computer equipment	4,242,437	4,191,040
Furniture & fixtures	709,350	709,350
Automobiles & trucks	13,162	13,162
Leasehold improvements	2,692,552	2,629,615
Total gross property & equipment	11,662,280	11,521,829
Less accumulated depreciation & amortization	10,868,224	10,397,273
Property & equipment, net	794,056	1,124,556
Deferred tax asset	19,938,124	6,574,463
Goodwill	1,784,254	1,784,254
Other assets	189,774	238,744
Total assets	74,360,132	59,447,080
Accounts payable	10,487,012	8,029,996
Accrued purchases	7,132,847	...
Accrued payroll	1,143,913	...
Accrued insurance	855,190	...
Accrued interest	601,200	...
Accrued professional fees and other accrued expenses	542,545	...
Accrued expenses	10,275,695	7,344,590
Litigation settlement obligation	...	3,600,000
Contract liabilities	5,937,629	6,001,726
Loss reserve	337,351	576,549
Current portion of line of credit	2,400,000	1,200,000
Current portion of long-term debt	44,498	1,719,766
Current portion of capital lease obligation	44,498	...
Operating lease liabilities	1,999,058	1,817,811
Income taxes payable	30,107	11,396
Total current liabilities	31,511,350	30,301,834
Line of credit	17,640,000	...
Line of credit, net of current portion	...	19,800,000
Long-term operating lease liabilities	3,100,571	5,077,235
Long-term debt, net of current portion	26,483	70,981
Capitalized Lease Obligations - Long-Term	26,483	...
Total liabilities	52,278,404	55,250,050
Common stock	12,771	12,507
Additional paid-in capital	73,872,679	73,189,449
Accumulated deficit	(51,803,722)	...
Retained earnings (accumulated deficit)	...	(69,004,926)
Total shareholders' equity (deficit)	22,081,728	4,197,030
Total Equity	22,081,728	...

□ As reported by the Company

Recent Dividends:

1. CPI Aerostructures, Inc. common.

No dividends paid.

Annual Dividends:

1. CPI Aerostructures, Inc. common.

No dividends paid.

CROSS TIMBERS ROYALTY TRUST

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	□2021
Net profits income	12,300,176	12,493,727	7,438,451
Interest income	63,897	15,464	168
Total income	12,364,073	12,509,191	7,438,619
Administration expense	816,185	765,955	765,317
Distributable income (loss)	11,547,888	11,743,236	6,673,302
Weighted average units outstanding	6,000,000	...	...
Year end units outstanding	6,000,000	6,000,000	6,000,000
Distributable income per unit	\$1.92	\$1.96	\$1.11
Distributions per unit	\$1.93	\$1.96	\$1.11
Number of unitholders	163	□168	□175
Income from cont operations before income tax	11,547,888	...	...
Weighted average shares outstanding - diluted	6,000,000	...	...
Earnings per share from continuing operations	\$1.92	...	...
Earnings per share from continuing operations	\$1.92	...	...
Earnings per share - net income - diluted	\$1.92	...	...
Full-Time Employees (Period End)	0	...	...
Total number of employees	0	...	...

□ Reclassified to conform with 2022 presentation; □ Approximately; □ As of March 6, 2023; □ As of March 7, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & short-term investments	1,852,320	1,898,638
Interest to be received	5,062	3,372
Net profits interests in oil & gas properties - gross	...	61,100,449
Less: accumulated amortization	...	58,138,494
Net profits interests in oil & gas properties - net	2,671,583	2,961,955
Total assets	4,528,965	4,863,965
Distribution payable to unitholders	857,382	902,010
Expense reserve	1,000,000	1,000,000
Trust corpus (6,000,000 units of beneficial interest authorized and outstanding)	2,671,583	...
Trust corpus	2,671,583	2,961,955
Total Equity	2,671,583	...

Recent Dividends:

1. Cross Timbers Royalty Trust units of beneficial interest.

ExDate	Amt	Declared	Record	Payable
12/30/2020	0.06	12/18/2020	12/31/2020	01/15/2021
01/28/2021	0.05	01/19/2021	01/29/2021	02/12/2021
02/25/2021	0.09	02/16/2021	02/26/2021	03/12/2021
03/30/2021	0.04	03/19/2021	03/31/2021	04/14/2021

04/29/2021	0.10	04/20/2021	04/30/2021	05/14/2021
05/27/2021	0.08	05/18/2021	05/28/2021	06/14/2021
06/29/2021	0.10	06/18/2021	06/30/2021	07/15/2021
07/29/2021	0.12	07/20/2021	07/30/2021	08/13/2021
08/30/2021	0.10	08/20/2021	08/31/2021	09/15/2021
09/29/2021	0.16	09/20/2021	09/30/2021	10/15/2021
10/28/2021	0.07	10/19/2021	10/29/2021	11/15/2021
11/29/2021	0.07	11/19/2021	11/30/2021	12/14/2021
12/30/2021	0.14	12/20/2021	12/31/2021	01/14/2022
01/28/2022	0.13	01/21/2022	01/31/2022	02/14/2022
02/25/2022	0.10	02/17/2022	02/28/2022	03/14/2022
03/30/2022	0.05	03/21/2022	03/31/2022	04/14/2022
04/28/2022	0.16	04/19/2022	04/29/2022	05/13/2022
05/27/2022	0.16	05/20/2022	05/31/2022	06/14/2022
06/29/2022	0.27	06/17/2022	06/30/2022	07/15/2022
07/28/2022	0.19	07/19/2022	07/29/2022	08/12/2022
08/30/2022	0.23	08/19/2022	08/31/2022	09/15/2022
09/29/2022	0.20	09/20/2022	09/30/2022	10/17/2022
10/28/2022	0.15	10/21/2022	10/31/2022	11/15/2022
11/29/2022	0.16	11/18/2022	11/30/2022	12/14/2022
12/29/2022	0.15	12/19/2022	12/30/2022	01/17/2023
01/30/2023	0.31	01/20/2023	01/31/2023	02/14/2023
02/27/2023	0.11	02/17/2023	02/28/2023	03/14/2023
03/30/2023	0.18	03/21/2023	03/31/2023	04/14/2023
04/27/2023	0.24	04/18/2023	04/28/2023	05/12/2023
05/30/2023	0.19	05/19/2023	05/31/2023	06/14/2023
06/29/2023	0.08	06/20/2023	06/30/2023	07/17/2023
07/28/2023	0.19	07/21/2023	07/31/2023	08/14/2023
08/30/2023	0.12	08/21/2023	08/31/2023	09/15/2023
09/28/2023	0.09	09/19/2023	09/29/2023	10/16/2023
10/30/2023	0.11	10/20/2023	10/31/2023	11/14/2023
11/29/2023	0.15	11/17/2023	11/30/2023	12/14/2023
12/28/2023	0.14	12/18/2023	12/29/2023	01/16/2024
01/30/2024	0.12	01/19/2024	01/31/2024	02/14/2024
02/28/2024	0.11	02/16/2024	02/29/2024	03/14/2024
03/27/2024	0.02	03/18/2024	03/28/2024	04/12/2024

Annual Dividends:

1. Cross Timbers Royalty Trust units of beneficial interest.

2021	1.04	2022	1.94	2023	1.93
2024	0.39				

DAKOTA GOLD CORP (NEW)

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/23	□12/31/22	03/31/22
Exploration expenses	28,345,452	13,749,359	7,334,459
General & administrative expenses	9,690,940	7,929,819	23,942,616
Income (loss) from operations	(38,036,392)	(21,679,178)	(31,277,075)
Foreign exchange gain (loss)	(44,304)	(87,070)	11,243
Gain (loss) on settlement of debt	...	...	(124,521)
Interest income	414,168	159,615	24,582
Total other incomes (expenses)	369,864	72,545	(88,696)
Income (loss) before income taxes	(37,666,528)	(21,606,633)	(31,365,771)
Income tax expense - current	29,457	55,749	...
Deferred tax expense (benefit)	(1,246,786)	(2,380,905)	(5,685,435)
Net income (loss)	(36,449,199)	(19,281,477)	(25,680,336)
Net income (loss) attributable to non-controlling interest	...	...	13,066,775
Net income (loss) attributable to owners of the company	...	(19,281,477)	(12,613,561)
Weighted average shares outstanding - basic	78,251,025	72,090,163	35,580,142
Weighted average shares outstanding - diluted	78,251,025	72,090,163	35,580,142
Year end shares outstanding	86,740,272	73,341,001	□70,850,395

Net income (loss) per share - basic	\$(0.47)	\$(0.27)	\$(0.35)
Net income (loss) per share - diluted	\$(0.47)	\$(0.27)	\$(0.35)
Full-Time Employees (Period End)	41	...	...
Total number of employees	41	33	24
Number of common stockholders	548	633	...
Net loss and comprehensive loss	(36,449,199)	...	...
Deferred income tax benefit	(1,217,329)	...	...
Basic EPS Excluding ExtraOrdinary Items	\$(0.47)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.47)	...	...

Services revenue	4,798,000	7,980,000	7,980,000
Services	2,484,000	...	...
Products	44,200,000	...	...
Total revenues	46,684,000	53,218,000	58,749,000
Cost of revenue	73,644,000	63,632,000	57,865,000
Selling, general & administrative expense	68,983,000	81,589,000	80,004,000
Research & development expense	29,242,000	31,939,000	20,270,000
Gain (loss) on sale of assets	(246,000)	(1,000)	(82,000)
Impairment of long-lived assets	188,000	63,491,000	...
Total costs & expenses	172,303,000	240,652,000	158,221,000
Income (loss) from operations	(125,619,000)	(187,434,000)	(99,472,000)
Gain on remeasurement of private warrants	207,000	9,366,000	27,767,000
Interest expense, net	29,641,000	1,723,000	763,000
Gain on forgiveness of debt	...	...	1,776,000
Gain on loan extinguishment	(102,000)	(1,500,000)	(2,604,000)
Other nonoperating income (expense)	1,000	723,000	(44,000)
Total nonoperating (expense) income	(29,535,000)	6,866,000	26,132,000
Income (loss) before income taxes	(155,154,000)	(180,568,000)	(73,340,000)
Current income taxes expense (benefit) - federal	510,000	...	...
Current income taxes expense (benefit) - state	8,000	4,000	...
Total current income taxes expense (benefit)	518,000	4,000	...
Deferred income taxes expense (benefit) - federal	(199,000)	(587,000)	(11,462,000)
Deferred income taxes expense (benefit) - state	...	(227,000)	(1,771,000)
Total deferred income taxes expense (benefit)	(199,000)	(814,000)	(13,233,000)
Income taxes expense (benefit)	319,000	(810,000)	(13,233,000)
Net income (loss)	(155,473,000)	(179,758,000)	(60,107,000)
Weighted average shares outstanding - basic	102,001,812	101,095,341	93,078,004
Weighted average shares outstanding - diluted	102,001,812	101,095,341	93,078,004
Year end shares outstanding	102,832,103	101,804,454	100,687,820
Net earnings (loss) per share - basic	\$(1.52)	\$(1.78)	\$(0.65)
Net earnings (loss) per share - diluted	\$(1.52)	\$(1.78)	\$(0.65)
Full-Time Employees (Period End)	257	...	...
Total number of employees	257	271	282
Number of common stockholders	359	371	275

Other receivables, net	...	1,635,000
Raw materials	10,867,000	19,964,000
Work in progress	546,000	1,524,000
Finished goods & related items	13,857,000	11,255,000
Inventories, net	25,270,000	32,743,000
Prepaid expenses & other current assets	4,714,000	5,225,000
Contract assets, net	3,005,000	4,687,000
Receivables - Other - Net	652,000	...
Total current assets	108,038,000	125,071,000
Land & improvements	92,000	92,000
Leasehold improvements	110,531,000	109,805,000
Buildings	2,191,000	2,156,000
Machinery & equipment	190,111,000	180,846,000
Motor vehicles	903,000	921,000
Furniture & fixtures	474,000	473,000
Office equipment	7,415,000	5,976,000
Construction in progress	202,998,000	198,545,000
Property, plant & equipment, gross	514,715,000	498,814,000
Accumulated depreciation & amortization - property, plant & equipment	...	44,865,000
Accumulated depreciation and amortization	69,562,000	...
Property, plant & equipment, net	445,153,000	453,949,000
Intellectual property, net	77,790,000	...
Intangible assets, net	...	80,941,000
Right-of-use assets	19,160,000	19,028,000
Leverage loans receivable	31,446,000	31,446,000
Restricted cash	14,334,000	1,609,000
Other assets	2,210,000	226,000
Total assets	698,131,000	712,270,000
Accounts payable	5,292,000	14,977,000
Construction in progress accruals	191,000	1,089,000
Accrued compensation & related expenses	1,692,000	1,305,000
Accrued taxes	552,000	669,000
Accrued interest	440,000	134,000
Accrued loss on supply contract	233,000	...
Accrued legal settlement	839,000	...
Transaction costs & other legal & consulting fees	552,000	443,000
Accrued utilities	350,000	415,000
Purchase accrual	...	401,000
Other accrued liabilities	...	545,000
Accrued liabilities	4,726,000	5,001,000
Unearned revenue & contract liabilities	1,000,000	...
Current portion of lease liability	3,337,000	3,337,000
Current portion of long-term debt, net	1,368,000	1,972,000
Other	421,000	...
Accrued liabilities - Balancing value	(544,000)	...
Total current liabilities	15,723,000	25,287,000
Private warrants liability	...	212,000
Long-term lease liability, net	21,927,000	22,114,000
Convertible senior notes	...	240,000,000
New market tax credit transactions	381,436,000	45,700,000
Subordinated term loan	...	10,205,000
Commercial premium finance note member	...	1,828,000
Vehicle & equipment notes	...	366,000
Mortgage notes	...	218,000
Less: total unamortized debt issuance costs	...	(9,947,000)
Less: current maturities of long-term debt	...	(1,972,000)
Long-term debt, net	...	286,398,000
Deferred income taxes	...	200,000
Other long-term	...	...

For 9 months due to fiscal year end change; Shares increased due to the effect of common stock issued for cash, net of issuance costs, Issuance of stock for acquisition of non-controlling interest

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	25,548,373	23,911,722
Receivable	...	107,356
Prepaid expenses & other current assets	676,020	618,913
Total current assets	26,224,393	24,637,991
Mineral rights & properties	79,344,304	78,737,287
Land	418,884	70,000
Building	1,366,682	768,338
Furniture & equipment	875,397	754,969
Property & equipment, gross	2,890,574	1,593,307
Less: accumulated depreciation	628,595	326,517
Property & equipment, net	2,261,979	1,266,790
Other assets	371,864	380,651
Operating lease assets	229,611	...
Total assets	108,202,540	105,022,719
Trade payables	2,705,316	1,752,312
Accrued liabilities	1,326,986	634,953
Refundable share subscriptions paid	4,351,145	...
Other accounts payable & accrued liabilities	...	127,598
Accounts payable & accrued liabilities	...	2,514,863
Lease liabilities - current	135,097	...
Other Current Liabilities	318,843	...
Total current liabilities	4,486,242	2,514,863
Deferred tax liability	85,332	1,332,118
Lease Liabilities	94,515	...
Total liabilities	4,666,089	3,846,981
Common stock	86,740	73,341
Additional paid-in capital	146,114,487	107,317,974
Retained earnings (accumulated deficit)	(42,664,776)	(6,215,577)
Equity attributable to stockholders of the company	103,536,451	101,175,738
Total stockholders' equity	103,536,451	101,175,738

Recent Dividends:

1. Dakota Gold Corp (New) common. No dividends paid.

Annual Dividends:

1. Dakota Gold Corp (New) common. No dividends paid.

DANIMER SCIENTIFIC INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Products revenue	48,420,000	50,769,000	(revised)

Reclassified to conform with 2022 presentation; As of March 28, 2023; Approximately; As of March 7, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	59,170,000	62,792,000
Accounts receivables, gross	16,227,000	20,389,000
Less: allowances for credit losses	1,000,000	2,400,000
Accounts receivables, net	15,227,000	17,989,000

liabilities	1,025,000	447,000
Total liabilities	420,111,000	334,658,000
Common stock	10,000	10,000
Additional paid-in capital	732,131,000	676,250,000
Retained earnings (accumulated deficit)	(454,121,000)	(298,648,000)
Total stockholders' equity (deficit)	278,020,000	377,612,000
Total Equity	278,020,000	...

Recent Dividends:**1. Danimer Scientific Inc class B common.**

No dividends paid.

2. Danimer Scientific Inc class A common.

No dividends paid.

Annual Dividends:**1. Danimer Scientific Inc class B common.**

No dividends paid.

2. Danimer Scientific Inc class A common.

No dividends paid.

DARDEN RESTAURANTS, INC.**Earnings, 9 mos. to (Consol. - \$000):**

	02/25/24	02/26/23
Total revenues	8,432,700	...
Net Sales	8,432,700	7,718,800
Cost & expenses	7,173,700	6,600,800
Operating income	918,800	827,300
Net before taxes	815,500	768,100
Income taxes	95,000	100,200
Income contin. oper.	720,500	667,900
Net income	719,500	666,800
Earnings common share		
Primary	\$5.99	\$5.46
Fully Diluted	\$5.95	\$5.41
Common Shares:		
Full Diluted	121,000	123,200
Year-end	119,400	120,929

DECISIONPOINT SYSTEMS INC (NEW)**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Total revenues	115,594,000	...	...
Net sales - product	79,079,000	50,480,000	...
Net sales - service	18,336,000	15,463,000	...
Product	73,494,000	...	...
Service	42,100,000	...	...
Net sales	97,415,000	65,943,000	...
Product	59,607,000	...	...
Service	27,162,000	...	...
Cost of sales - product	62,214,000	39,943,000	...
Cost of sales - services	12,106,000	10,696,000	...
Cost of sales	86,769,000	74,320,000	50,639,000
Gross profit	28,825,000	23,095,000	15,304,000
Sales & marketing expense	9,957,000	9,218,000	7,354,000
General & administrative expenses	14,093,000	9,430,000	7,552,000
Total operating expenses	24,050,000	18,648,000	14,906,000
Operating income (loss)	4,775,000	4,447,000	398,000
Interest expense	1,156,000	56,000	79,000
Gain (loss) on extinguishment of debt	...	...	1,211,000
Other expense	...	15,000	...
Income (loss) before income taxes	3,619,000	4,376,000	1,530,000
Current income tax expense (benefit) - federal	1,069,000	910,000	7,000
Current income tax expense (benefit) - state	377,000	101,000	135,000
Total current income tax expense (benefit)	1,446,000	1,011,000	142,000

Deferred income tax expense (benefit) - federal	(184,000)	(39,000)	70,000
Deferred income tax expense (benefit) - state	(130,000)	293,000	(96,000)
Total deferred income tax expense (benefit)	(314,000)	254,000	(26,000)
Income tax expense	1,132,000	1,265,000	116,000
Net income (loss)	2,487,000	3,111,000	1,414,000
Weighted average shares outstanding - basic	7,555,000	7,261,000	6,947,000
Weighted average shares outstanding - diluted	7,679,000	7,562,000	7,593,000
Year end shares outstanding	7,680,334	7,416,000	7,007,000
Net earnings (loss) per share - basic	\$0.33	\$0.43	\$0.20
Net earnings (loss) per share - diluted	\$0.32	\$0.41	\$0.19
Number of full time employees	210	116	100
Total number of employees	210	...	...
Number of common stockholders	121	121	279
Earnings per share from continuing operations	\$0.33	...	...
Earnings per share from continuing operations	\$0.32	...	...

□ Approximately; □ As of March 31, 2022; □ As of March 24, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	4,300,000	7,642,000
Accounts receivable, gross	24,035,000	...
Allowance for doubtful accounts	267,000	...
Accounts receivable, net	23,768,000	17,085,000
Inventory, net	2,133,000	4,417,000
Deferred costs	3,826,000	2,729,000
Prepaid expenses & other current assets	630,000	399,000
Total current assets	34,657,000	32,272,000
Operating lease assets	3,392,000	2,681,000
Software & computer equipment	2,167,000	1,502,000
Furniture & fixtures	...	176,000
Leasehold improvements	792,000	643,000
Equipment	582,000	311,000
Property and equipment, gross - Balancing value	208,000	...
Automobiles	1,851,000	...
Property & equipment, gross	5,600,000	2,632,000
Less: accumulated depreciation	2,627,000	815,000
Property & equipment, net	2,973,000	1,817,000
Deferred costs, net of current portion	...	2,868,000
Deferred tax assets	3,689,000	848,000
Intangible assets, net	7,815,000	4,531,000
Goodwill	22,081,000	10,499,000
Other assets	172,000	41,000
Deferred tax assets	1,161,000	...
Total assets	75,940,000	55,557,000
Accounts payable	16,857,000	19,755,000
Salaries & benefits	2,967,000	2,743,000
Accrued purchase price for CMAC, Inc. acquisition	6,566,000	...
Accrued earn out obligation related to acquisition	...	829,000
Sales tax payable	...	1,016,000

Professional fees	...	188,000
Vendor purchases	...	44,000
Customer deposits	...	265,000
Other fees & expenses	...	272,000
Deferred revenues	8,066,000	6,021,000
Current portion of earnout consideration	5,370,000	...
Current portion of long-term debt	1,003,000	3,000
Current portion of operating lease liabilities	874,000	529,000
Taxes payable	1,661,000	...
Accrued expenses and other current liabilities - Balancing value	1,938,000	...
Total current liabilities	38,736,000	31,665,000
EIDL promissory note	3,639,000	143,000
Long-term debt	...	143,000
Revolving line of credit	1,300,000	...
Long-term portion of earnout consideration	4,316,000	...
Deferred revenue, net of current portion	5,307,000	4,331,000
Noncurrent portion of operating lease liabilities	3,093,000	2,706,000
Other liabilities	6,000	130,000
Total liabilities	56,397,000	38,975,000
Common stock	8,000	7,000
Additional paid-in capital	38,902,000	38,429,000
Accumulated deficit	(19,367,000)	...
Retained earnings (accumulated deficit)	...	(21,854,000)
Total stockholders' equity (deficit)	19,543,000	16,582,000
Rep Total Equity & Minority Interest	19,543,000	...

Recent Dividends:**1. DecisionPoint Systems Inc (New) series A cumulative convertible preferred.**

No dividends paid.

2. DecisionPoint Systems Inc (New) series E cumulative convertible preferred.

No dividends paid.

3. DecisionPoint Systems Inc (New) common.

No dividends paid.

4. DecisionPoint Systems Inc (New) series D cumulative convertible preferred.

No dividends paid.

5. DecisionPoint Systems Inc (New) series C cumulative convertible preferred.

No dividends paid.

6. DecisionPoint Systems Inc (New) series B cumulative convertible preferred.

No dividends paid.

Annual Dividends:**1. DecisionPoint Systems Inc (New) series A cumulative convertible preferred.**

No dividends paid.

2. DecisionPoint Systems Inc (New) series E cumulative convertible preferred.

No dividends paid.

3. DecisionPoint Systems Inc (New) common.

No dividends paid.

4. DecisionPoint Systems Inc (New) series D cumulative convertible preferred.

No dividends paid.

5. DecisionPoint Systems Inc (New) series C cumulative convertible preferred.

No dividends paid.

6. DecisionPoint Systems Inc (New) series B cumulative convertible preferred.

No dividends paid.

DESIGNER BRANDS INC**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	02/03/24	01/28/23	01/29/22 (revised)
Net sales	3,074,976	3,315,428	3,196,583
Total revenue	3,074,976	...	...

Cost of sales	2,100,090	2,236,203	2,127,946	adjustments	(1,733)	Common shares paid in-capital, no par value	1,030,765	1,018,872
Gross profit	974,886	1,079,225	1,068,637	Comprehensive income attributable to Designer Brands Inc	28,773	Treasury shares, at cost	764,802	662,614
Operating expenses	907,041	896,382	870,682	Cost of revenues/COGS	2,100,090	Retained earnings (accumulated deficit)	98,896	81,993
Income from equity investments	9,390	8,864	8,986	Shareholders	203	Accumulated other comprehensive income (loss)	(5,639)	(5,350)
Impairment charges	4,834	4,317	1,720			Total shareholders' equity	359,220	432,901
Operating profit (loss)	72,401	187,390	205,221			Total shareholders' equity	359,220	
Loss on extinguishment of debt & write-off of debt issuance costs	...	12,862	...					
Interest expense	32,993	15,099	32,198					
Interest income	822	225	69					
Non-operating income (expenses), net	(33)	(130)	(67)					
Income (loss) before income taxes	40,197	159,524	173,025					
Current federal income tax expense	(594)	36,018	16,696					
Current foreign income tax expense	547	449	1,774					
Current state & local income tax expense	1,904	12,120	1,061					
Total current income tax expense	1,857	48,587	19,531					
Deferred federal income tax expense (benefit)	3,766	(29,025)	(555)					
Deferred foreign income taxes	5,362	(12,113)	(556)					
Deferred state & local income tax expense (benefit)	(4)	(10,591)	124					
Total deferred income tax expense (benefit)	9,124	(51,729)	(987)					
Income tax provision (benefit)	10,981	(3,142)	18,544					
Net income (loss)	29,216	162,666	154,481					
Less: net income attributable to the noncontrolling interests	(154)	10	...					
Net income (loss) attributable to Designer Brands Inc	29,062	162,676	154,481					
Weighted average shares outstanding - basic	61,296	67,603	73,024					
Weighted average shares outstanding - diluted	63,375	72,101	77,268					
Year end shares outstanding	57,224	63,654	73,357					
Earnings (loss) per share from continuing operations - basic	\$0.47	...	...			
Net earnings (loss) per share - basic	\$0.47	\$2.41	\$2.12					
Earnings (loss) per share from continuing operations - diluted	\$0.46	...	...			
Net earnings (loss) per share - diluted	\$0.46	\$2.26	\$2.00					
Dividends per common share	\$0.20	\$0.20	...					
Full-Time Employees (Period End)	14,000	...	...			
Total number of employees	14,000	14,000	13,500					
Number of class A common stockholders	...	201	197					
Number of class B common stockholders	...	13	13					
Foreign currency translation								

Reclassified to conform with 2022 presentation; Approximately: As of March 9, 2023; As of March 14, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & equivalents	49,173	58,766
Accounts receivable, gross	84,074	78,075
Allowance for doubtful accounts	484	312
Accounts receivable - net	83,590	...
Accounts & Notes Receivable - Trade - Gross	26,505	...
Receivables, net	77,763	77,763
Inventories	571,331	605,652
Prepaid expenses & other current assets	73,338	47,750
Income tax receivable	44,476	...
Other receivables	13,093	...
Total current assets	777,432	789,931
Land	1,110	1,110
Buildings	12,485	12,485
Building & leasehold improvements	1,159,870	434,958
Furniture, fixtures & equipment	455,871	437,606
Software	232,148	217,485
Construction in progress	10,541	21,368
Buildings, building & leasehold improvements	447,715	...
Total property & equipment	...	1,125,012
Accumulated depreciation & amortization	939,931	889,582
Property & equipment, net	219,939	235,430
Operating lease assets	721,335	700,373
Goodwill	123,759	97,115
Intangible assets, net	82,827	31,866
Deferred tax assets	39,067	48,285
Equity investments	62,857	63,820
Other assets	49,016	42,798
Total assets	2,076,232	2,009,618
Accounts payable	289,368	255,364
Accrued gift cards	...	35,121
Accrued compensation & related expenses	19,342	45,019
Accrued taxes	23,134	19,419
Accrued loyalty programs deferred revenue	15,971	16,900
Accrued sales returns allowances	...	18,107
Accrued customer allowances & discounts	...	1,230
Other accrued expenses	...	54,880
Other	49,944	...
Customer returns and allowances	19,569	...
Accrued expenses - Balancing value	31,662	...
Accrued expenses	...	190,676
Current operating lease liabilities	166,531	190,086
Accrued expenses	159,622	...
Current maturities of long-term debt	6,750	...
Total current liabilities	622,271	636,126
ABL revolver	...	281,035
Long-term debt	420,344	281,035
Non-current operating lease liabilities	646,161	631,412
Total liabilities	1,713,724	1,573,562
Redeemable noncontrolling interest	3,288	3,155

Recent Dividends: 1. Designer Brands Inc class A common.

ExDate	Amt	Declared	Record	Payable
04/21/2022	0.05	04/04/2022	04/22/2022	05/06/2022
06/21/2022	0.05	05/20/2022	06/22/2022	07/06/2022
09/21/2022	0.05	08/25/2022	09/22/2022	10/06/2022
12/12/2022	0.05	11/17/2022	12/13/2022	12/28/2022
03/30/2023	0.05	03/15/2023	03/31/2023	04/14/2023
06/26/2023	0.05	06/16/2023	06/27/2023	07/11/2023
10/02/2023	0.05	09/19/2023	10/03/2023	10/17/2023
11/29/2023	0.05	11/16/2023	11/30/2023	12/14/2023
03/27/2024	0.05	03/14/2024	03/29/2024	04/12/2024

2. Designer Brands Inc class B common. No dividends paid.

Annual Dividends: 1. Designer Brands Inc class A common. 2022.....0.20 2023.....0.20 2024.....0.05

2. Designer Brands Inc class B common. No dividends paid.

DICK'S SPORTING GOODS, INC Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Total revenues	12,984,399	...	...
Net sales	12,984,399	12,368,198	12,293,368
Cost of goods sold, including occupancy & distribution costs	8,450,664	8,083,640	7,581,482
Gross profit (loss)	4,533,735	4,284,558	4,711,886
Selling, general & administrative expenses	3,204,108	2,805,462	2,664,083
Pre-opening expenses	47,262	16,077	13,300
Income (loss) from operations	1,282,365	1,463,019	2,034,503
Interest expense	58,023	95,220	57,839
Other income (expense)	93,809	15,949	17,774
Income (loss) before income taxes	1,318,151	1,383,748	1,994,438
Current federal provision (benefit) for income taxes	212,369	253,776	364,997
Current state provision (benefit) for income taxes	55,920	63,734	93,119
Total current provision (benefit) for income taxes	268,289	317,510	458,116
Deferred federal provision (benefit) for income taxes	4,301	15,074	15,992
Deferred state provision (benefit) for income taxes	(958)	8,026	459
Total deferred provision (benefit) for income taxes	3,343	23,100	16,451
Provision (benefit) for income taxes	271,632	340,610	474,567
Net income (loss)	1,046,519	1,043,138	1,519,871
Weighted average shares outstanding			

- basic	82,302	77,672	83,183	occupancy costs	88,279	91,527	Annual Report			
Weighted average shares outstanding				Accrued property & equipment	73,530	30,222	Consolidated Income Statement, Years Ended Dec. 31			
- diluted	85,925	99,274	109,578	Accrued sales tax	...	33,404	((\$000):			
Year end shares outstanding	80,408	82,118	75,610	Other accrued expenses	130,697	134,618	2023	2022	2021	
Earnings per share from continuing operations - basic	\$12.72	...	...	Sales tax	45,913	...	Total revenues	3,760,500	...	(revised)
Net earnings (loss) per common share - basic	\$12.72	\$13.43	\$18.27	Accrued expenses	551,369	508,573	Net sales - services	...	2,098,900	2,303,600
Earnings per share from continuing operations - diluted	\$12.18	...	...	Operating lease liabilities	492,856	546,755	Net sales - products	...	1,361,800	1,601,600
Net earnings (loss) per common share - diluted	\$12.18	\$10.78	\$13.87	Income taxes payable	54,508	29,624	Products	1,607,100	...	...
Dividends per common share	\$3.49	\$1.95	\$7.10	Deferred gift card revenue	364,933	230,601	Services	2,153,400	...	...
Number of full time employees	18,900	18,800	17,800	Customer loyalty program	...	44,644	Net sales	3,460,700	3,905,200	...
Number of part time employees	36,600	34,000	33,000	Other deferred revenue & other liabilities	...	75,183	Cost of sales - services	...	1,480,800	1,577,300
Total number of employees	55,500	...	...	Deferred revenue & other liabilities	...	350,428	Services	1,580,600	...	...
Number of common stockholders	231	233	245	Total current liabilities	2,752,394	2,641,446	Products	1,306,900	...	...
Number of class B common stockholders	...	15	16	Senior notes due 2032 & 2052	1,483,260	1,482,336	Cost of sales - products	...	1,222,600	1,284,500
Foreign currency translation adjustments	...	(170)	...	Convertible senior notes due 2025	...	58,271	Total cost of sales	2,887,500	2,703,400	2,861,800
				Long-term operating lease liabilities	2,287,714	2,117,773	Gross profit	873,000	757,300	1,043,400
				Deferred compensation	137,908	133,489	Selling & administrative expense	684,700	741,600	775,600
				Other long-term liabilities	...	34,258	Research, development & engineering expense	96,700	120,700	126,300
				Other long-term liabilities	171,103	167,747	Gain (loss) on sale of assets, net	(200)	5,100	(3,100)
				other	33,195	...	Impairment of assets	...	111,800	1,300
				Total long-term liabilities	3,942,077	3,826,127	Total expenses	...	969,000	906,300
				Common stock	568	585	Operating profit (loss)	86,900	(211,700)	137,100
				Class B common stock	236	236	Interest income	13,000	10,000	6,100
				Additional paid-in capital	1,448,855	1,416,847	Interest expense	246,700	199,200	195,300
				Retained earnings (accumulated deficit)	5,588,914	4,878,404	Foreign exchange gain (loss), net	(13,400)	(7,800)	(2,000)
				Accumulated other comprehensive income (loss)	(329)	(252)	Miscellaneous, net	11,500	2,200	3,400
				Treasury stock, at cost	4,420,963	3,771,197	Loss on refinancing	...	32,100	...
				Total stockholders' equity (deficit)	2,617,281	2,524,623	Income (loss) before taxes - domestic	...	(413,200)	(168,300)
				Total Equity	2,617,281	...	Income (loss) before taxes - foreign	...	(25,400)	117,600
							Income (loss) before taxes	1,448,300	(438,600)	(50,700)
							Current U.S. federal income tax expense (benefit)	(5,200)	8,500	3,500
							Current foreign income tax expense (benefit)	47,400	43,300	38,200
							Current state & local income tax expense (benefit)	...	4,000	(1,200)
							Current State & Local Tax	(400)	...	...
							Total current income tax expense (benefit)	41,800	55,800	40,500
							Deferred U.S. federal income tax expense (benefit)	2,400	62,500	(1,700)
							Deferred foreign income tax expense (benefit)	30,300	22,400	(11,400)
							Deferred state & local income tax expense (benefit)	...	8,500	300
							Deferred State & Local Tax	1,200	...	...
							Total deferred income tax expense (benefit)	33,900	93,400	(12,800)
							Income tax expense (benefit)	75,700	149,200	27,700
							Equity in earnings (loss) of unconsolidated subsidiaries, net	4,000	2,200	300
							Net income (loss)	1,376,600	(585,600)	(78,100)
							Net income (loss)			

□ As is; □ Approximately; □ As of March 17, 2023; □ As of March 18, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash	...	725,604
Money market funds	...	911,400
Commercial paper	1,801,220	287,382
Cash & cash equivalents	...	1,924,386
Accounts receivable, gross	117,477	74,186
Allowance for credit losses	2,600	2,900
Accounts receivable, net	114,877	71,286
Income taxes receivable	4,108	8,187
Inventories, gross	2,848,797	2,970,417
Less: shrinkage, obsolescence, other valuation accounts & vendor allowances	...	139,500
Inventories, net	...	2,830,917
Prepaid expenses & other current assets	121,047	128,410
Total current assets	4,890,049	4,963,186
Buildings	405,486	...
Buildings & land	4,737,490	355,105
Leasehold improvements	2,276,416	1,940,711
Furniture, fixtures & equipment	1,415,903	1,275,236
Computer software	639,685	545,136
Total property & equipment, gross	...	4,116,188
Less: accumulated depreciation & amortization	3,099,329	2,803,200
Property & equipment, net	1,638,161	1,312,988
Operating lease assets	2,257,482	2,138,366
Intangible assets, net	56,663	60,364
Goodwill	245,857	245,857
Deferred income taxes	37,846	41,189
Other assets	185,694	230,246
Total assets	9,311,752	8,992,196
Accounts payable	1,288,728	1,206,066
Accrued payroll, withholdings & benefits	212,950	218,802
Accrued real estate taxes, utilities & other	...	...

Recent Dividends:

1. Dick's Sporting Goods, Inc common.

ExDate	Amt	Declared	Record	Payable
03/18/2021	0.36	03/05/2021	03/19/2021	03/26/2021
06/10/2021	0.36	05/21/2021	06/11/2021	06/25/2021
09/09/2021	0.44	08/19/2021	09/10/2021	09/24/2021
09/09/2021	5.50	08/19/2021	09/10/2021	09/24/2021
12/09/2021	0.44	11/22/2021	12/10/2021	12/29/2021
03/17/2022	0.49	03/07/2022	03/18/2022	03/25/2022
06/09/2022	0.49	05/24/2022	06/10/2022	06/24/2022
09/08/2022	0.49	08/22/2022	09/09/2022	09/30/2022
12/08/2022	0.49	11/21/2022	12/09/2022	12/30/2022
03/16/2023	1.00	03/06/2023	03/17/2023	03/31/2023
06/15/2023	1.00	05/22/2023	06/16/2023	06/30/2023
09/14/2023	1.00	08/21/2023	09/15/2023	09/29/2023
12/14/2023	1.00	11/20/2023	12/15/2023	12/29/2023
03/27/2024	1.10	03/13/2024	03/29/2024	04/12/2024

2. Dick's Sporting Goods, Inc class B common.

ExDate	Amt	Declared	Record	Payable
03/05/2021	0.36	03/05/2021	03/19/2021	03/26/2021
05/21/2021	0.36	05/21/2021	06/11/2021	06/25/2021
08/19/2021	0.44	08/19/2021	09/10/2021	09/24/2021
08/19/2021	5.50	08/19/2021	09/10/2021	09/24/2021
11/22/2021	0.44	11/22/2021	12/10/2021	12/29/2021

Annual Dividends:

1. Dick's Sporting Goods, Inc common.

2021	7.10	2022	1.95	2023	4.00
2024	1.10				

2. Dick's Sporting Goods, Inc class B common.

2021	7.10				
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DIEBOLD NIXDORF INC

attributable to noncontrolling interests	(500)	4,200	(700)	Less accumulated depreciation	14,300	...	Research & development	140,365	143,885	115,684
Net income (loss) attributable to Diebold Nixdorf, Incorporated	1,376,100	(581,400)	(78,800)	Property, plant & equipment, net	159,000	120,700	Sales & marketing	73,027	81,022	50,878
Weighted average shares outstanding - basic	37,600	79,000	78,300	Deferred income taxes	71,400	...	General & administrative	162,742	165,185	102,590
Weighted average shares outstanding - diluted	37,600	79,000	78,300	Goodwill	616,700	702,300	Restructuring and other charges	20,887	...	...
Year end shares outstanding	37,567	79,103	78,352	Customer relationships, net	543,000	213,600	Total operating expenses	397,021	390,092	269,152
Earnings (loss) per share - continuing operations - basic	\$36.60	...	...	Other intangible assets, net	348,300	44,000	Income (loss) from operations	11,896	(25,697)	(11,186)
Net earnings (loss) per share - basic	\$36.60	\$(7.36)	\$(1.01)	Right-of-use operating lease assets	98,700	108,500	Interest expense	8,945	8,396	3,744
Earnings (loss) per share - continuing operations - diluted	\$36.60	...	...	Other assets	164,500	97,400	Gain (loss) on extinguishment of debt	...	(407)	(3,435)
Net earnings (loss) per share - diluted	\$36.60	\$(7.36)	\$(1.01)	Total assets	4,162,000	3,065,000	Other income (expense), net	23,825	10,615	164
Full-Time Employees (Period End)	21,000	...	...	Notes payable	300	24,000	Total other income (expense), net	14,880	1,812	(7,015)
Total number of employees	21,000	21,000	22,000	Accounts payable	529,000	611,600	Income before income taxes - United States	...	...	(20,285)
Number of common stockholders	1	35,385	34,587	Deferred revenue	376,200	453,200	Income before income taxes - foreign	...	...	2,084
Foreign currency translation adjustments	...	(35,300)	(53,600)	Payroll & other benefits liabilities	160,100	107,900	Income (loss) before income taxes	26,776	(23,885)	(18,201)
Impairment of tangible assets	4,500	...	...	Current liabilities held for sale	...	6,800	Current state income taxes	(99)	242	138
Reorganization items, net	(1,597,000)	...	...	Operating lease liabilities	39,600	39,000	Current foreign income taxes	6,835	5,482	1,147
				Other current liabilities	315,800	362,400	Current - Federal income tax expense	829	...	...
				Total current liabilities	1,421,000	1,604,900	Total current tax expense	7,565	5,724	1,285
				Term loan	...	1,025,600	Deferred federal income taxes	140	368	(103)
				Senior notes	...	72,100	Deferred state income taxes	(120)	44	45
				Senior secured notes	...	1,105,200	Deferred foreign income taxes	(218)	(2,217)	75
				Asset backed loan	...	182,000	Total deferred income taxes	(198)	(1,805)	17
				2L notes	...	333,600	Income tax expense	7,367	3,919	1,302
				Other long-term debt	...	6,300	Net income (loss) attributable to common stockholders	19,409	(27,804)	(19,503)
				Long-term deferred financing fees	...	(139,000)	Net income (loss) attributable to common stockholders	...	...	(19,503)
				Pensions, post-retirement & other benefits	112,600	40,600	Weighted average shares outstanding - basic	90,141	100,806	93,224
				Long-term operating lease liabilities	65,100	76,700	Weighted average shares outstanding - diluted	96,415	100,806	93,224
				Deferred income taxes	204,900	96,600	Year end shares outstanding	90,243	96,733	107,208
				Other liabilities	26,800	31,500	Net earnings (loss) per share - basic	\$0.22	\$(0.28)	\$(0.21)
				Common shares	400	119,800	Net earnings (loss) per share - diluted	\$0.20	\$(0.28)	\$(0.21)
				Additional capital	1,038,700	831,500	Full-Time Employees (Period End)	1,156	...	...
				Retained earnings (accumulated deficit)	17,100	(1,406,700)	Total number of employees	1,156	...	786
				Treasury shares, at cost	...	585,600	Number of common stockholders	36	...	77
				Translation	14,200	(352,100)	Foreign currency translation adjustments	...	...	(129)
				Foreign currency hedges	(100)	(1,900)				
				Interest rate hedges	...	5,300				
				Pensions & other post-retirement benefits	(6,100)	(12,600)				
				Other accumulated other comprehensive income (loss)	7,600	1,300				
				Income tax expense (benefit)	(400)	...				
				Accumulated other comprehensive income (loss)	...	(360,000)				
				Equity warrants	...	20,100				
				Total Diebold Nixdorf, Incorporated	1,063,800	(1,380,900)				
				shareholders' equity (deficit)	15,400	9,800				
				Noncontrolling interests	1,079,200	(1,371,100)				
				Total equity (deficit)	3,082,800	...				
				Total Liabilities	...	...		

As is; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash, cash equivalents & restricted cash	550,200	319,100
Short-term investments	13,400	24,600
Trade receivables, gross	725,400	646,700
Less allowances for doubtful accounts	3,600	34,500
Trade receivables	721,800	612,200
Finished goods	242,000	229,400
Service parts	173,800	158,100
Raw materials	174,000	...
Raw materials & work in process	...	200,600
Inventories	589,800	588,100
Prepaid expenses	44,000	50,500
Current assets held for sale	...	7,900
Other current assets	192,600	168,500
Restricted cash	42,100	...
Total current assets	2,153,900	1,770,900
Securities & other investments	6,500	7,600
Land & land improvements	21,600	10,000
Buildings & building improvements	48,000	68,300
Machinery, tools & equipment	34,800	81,800
Leasehold improvements	6,600	17,100
Computer equipment	17,100	101,100
Computer software	6,100	127,800
Furniture & fixtures	...	54,600
Tooling	18,000	134,700
Construction in progress	9,400	4,600
Machinery & equipment	11,700	...
Total property plant & equipment, at cost	173,300	600,100
Less accumulated depreciation & amortization - property, plant & equipment	...	479,400

As reported by the Company

Recent Dividends:

1. Diebold Nixdorf Inc common. No dividends paid.
 Annual Dividends:
 1. Diebold Nixdorf Inc common. No dividends paid.

DIGITALOCEAN HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022 (revised)	2021 (revised)
Revenue	692,884	576,322	...
Revenue	692,884	576,322	428,561
Cost of revenue	283,967	211,927	170,595
Gross profit	408,917	364,395	257,966

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	317,236	140,772
Marketable securities	94,532	723,462
Accounts receivable,		

Restated to reflect correction of errors; Shares increased due to the effect of issuance of stock under equity incentive plan, public offering, employee stock purchase plan, acquisition, conversion of shares, and exercise of stock warrants; As is; As of February 15, 2022

gross	68,034	59,932	administrative expenses	1,717,415	1,674,317	1,536,554	Total number of employees	27,300	^① 29,900	^② 30,600
Less: allowance for doubtful accounts	5,848	6,099	Depreciation & amortization	179,573	188,440	199,321	Number of class A common stockholders	...	^③ 2,147	^④ 2,229
Accounts receivable	62,186	53,833	Rentals	...	23,169	22,594	Number of class B common stockholders	...	^⑤ 4	^⑥ 4
Prepaid expenses & other current assets	29,040	28,485	Interest on long-term debt & subordinated debentures	37,308	40,123	41,177	Number of Common Shareholders	2,161	...	...
Total current assets	502,994	946,552	Interest on revolving credit facility expenses	2,564	...	...	Interest Expense	(4,600)	...	...
Computers & equipment	657,505	564,763	Revolving credit facility expenses	21,569	2,518	2,515	Special DPS - by Period End Date - Gross	\$20.00	...	...
Furniture & fixtures	1,511	1,511	Amortization of debt expense	712	709	1,211	Other interest	56	...	...
Leasehold improvements	6,820	6,820	Interest on finance lease obligations	...	...	31				
Internal-use software	84,279	78,649	Investment interest income	45,240	12,827	1,847				
Equipment under finance leases	11,938	...	Other interest expense	...	4	5				
Property & equipment, gross	762,053	651,743	Interest & debt expense, net	...	(30,527)	(43,092)				
Less: accumulated amortization	...	61,244	Other expense	...	7,744	11,366				
Less: accumulated depreciation	456,609	317,329	Loss (gain) on disposal of assets	6,053	21,047	24,688				
Property & equipment, net	305,444	273,170	Asset impairment & store closing charges	18,791	...	...		
Restricted cash	1,747	1,935	Income (loss) before income taxes	916,617	1,109,467	1,088,363				
Goodwill	348,322	313,718	Current federal income taxes expense (benefit)	185,082	220,089	224,462				
Intangible assets, net	140,151	118,928	Current state income taxes expense (benefit)	10,412	13,040	8,876				
Operating lease right-of-use assets, net	155,201	154,501	Total current income taxes expense (benefit)	(12,621)	(1,652)	(9,120)				
Deferred tax assets	1,994	751	Deferred federal income taxes expense (benefit)	(5,103)	(13,647)	1,672				
Other assets	5,114	6,353	Total deferred income taxes expense (benefit)	(17,724)	(15,299)	(7,448)				
Total assets	1,460,967	1,815,908	Net income	738,847	...	...		
Accounts payable	3,957	21,138	Income taxes expense (benefit)	177,770	217,830	225,890				
Accrued bonuses	...	9,772	Net income (loss)	738,847	891,637	862,473				
Accrued capital expenditures	...	9,852	Weighted average shares outstanding - basic	16,517	17,549	20,592				
Other accrued expenses	...	14,363	Weighted average shares outstanding - diluted	16,517	17,549	20,592				
Accrued other expenses	31,046	33,987	Year end shares outstanding	16,230	17,135	18,825				
Deferred revenue	5,340	5,550	Earnings (loss) per common share - continuing operations - basic	\$44.73	...	...		
Operating lease liabilities, current	81,320	57,682	Net earnings (loss) per share - basic	\$44.73	\$50.81	\$41.88				
Accrued taxes	...	39,352	Earnings (loss) per common share - continuing operations - diluted	\$44.73	...	...		
Contingent compensation	...	5,617	Dividends per common share	\$0.90	\$15.80	\$15.70				
ESPP withholding	...	944	Number of full time employees	20,200	^① 19,600	^② 20,100				
Other current liabilities	70,982	45,913	Number of part time employees	7,100	^③ 8,200	^④ 9,200				
Total current liabilities	192,645	164,270	Number of limited status employees	...	^⑤ 2,100	^⑥ 1,300				
Deferred tax liabilities	3,533	18,209								
Notes payable	1,477,798	...								
Convertible notes	...	1,470,270								
Total debt	...	1,470,270								
Long-term debt	...	1,470,270								
Operating lease liabilities, non-current	91,161	108,243								
Other long-term liabilities	9,528	3,826								
Total liabilities	1,774,665	1,764,818								
Common stock	2	2								
Additional paid-in capital	30,989	263,957								
Accumulated other comprehensive income (loss)	(452)	(2,048)								
Accumulated deficit	(344,237)	...								
Retained earnings (accumulated deficit)	...	(210,821)								
Total stockholders' equity (deficit)	(313,698)	51,090								
Total Equity	(313,698)	...								

Cash & cash equivalents	808,287	650,336
Restricted cash	...	9,995
Accounts receivable	60,547	56,952
Short-term investments	148,036	148,902
Merchandise inventories	1,093,999	1,120,208
Other current assets	97,341	85,453
Total current assets	2,208,210	2,071,846
Land & land improvements	47,183	47,619
Buildings & leasehold improvements	3,063,322	3,065,504
Furniture, fixtures & equipment	547,150	563,265
Buildings under construction	54,816	26,699
Less accumulated depreciation & amortization	2,638,167	2,584,708
Property & equipment, net	1,074,304	1,118,379
Operating lease assets	42,681	33,821
Deferred income taxes	63,951	42,278
Other assets	59,760	62,826
Total assets	3,448,906	3,329,150
Trade accounts payable	562,408	589,627
Accrued taxes, other than income	58,063	58,659
Accrued salaries, wages & employee benefits	84,522	96,857
Accrued liability to customers	61,039	62,922
Accrued interest	...	6,855
Accrued rent	...	2,310
Other accrued expenses	...	11,254
Current portion of operating lease liabilities	11,252	9,702
Federal & state income taxes including current deferred taxes	33,959	...
Federal & state income taxes	...	20,775
Other	11,009	...
Rent	1,778	...
Interest	3,726	...
Total current liabilities	827,756	858,961
Receivable financing facilities	200,000	...
Long-term debt	321,461	321,354
Operating lease liabilities	31,728	24,164
Other liabilities	370,893	326,033
Subordinated debentures	...	200,000
Common stock, class A	1,200	1,200
Common stock, class B	40	40
Additional paid-in capital	967,348	962,839
Defined benefit pension plan item	(87,208)	(65,722)
Accumulated other comprehensive income (loss)	...	(65,722)
Retained earnings	6,048,288	5,648,700
Less treasury stock, at		

^① As is; ^② Approximately; ^③ As of December 24, 2022; ^④ As of December 25, 2021; ^⑤ As of February 25, 2023; ^⑥ As of February 26, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	808,287	650,336
Restricted cash	...	9,995
Accounts receivable	60,547	56,952
Short-term investments	148,036	148,902
Merchandise inventories	1,093,999	1,120,208
Other current assets	97,341	85,453
Total current assets	2,208,210	2,071,846
Land & land improvements	47,183	47,619
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Furniture, fixtures & equipment	547,150	563,265
Buildings under construction	54,816	26,699
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Accrued taxes, other than income	58,063	58,659
Accrued salaries, wages & employee benefits	84,522	96,857
Accrued liability to customers	61,039	62,922
Accrued interest	...	6,855
Accrued rent	...	2,310
Other accrued expenses	...	11,254
Current portion of operating lease liabilities	11,252	9,702
Federal & state income taxes including current deferred taxes	33,959	...
Federal & state income taxes	...	20,775
Other	11,009	...
Rent	1,778	...
Interest	3,726	...
Total current liabilities	827,756	858,961
Receivable financing facilities	200,000	...
Long-term debt	321,461	321,354
Operating lease liabilities	31,728	24,164
Other liabilities	370,893	326,033
Subordinated debentures	...	200,000
Common stock, class A	1,200	1,200
Common stock, class B	40	40
Additional paid-in capital	967,348	962,839
Defined benefit pension plan item	(87,208)	(65,722)
Accumulated other comprehensive income (loss)	...	(65,722)
Retained earnings	6,048,288	5,648,700
Less treasury stock, at		

Recent Dividends:

1. DigitalOcean Holdings Inc common.
No dividends paid.

Annual Dividends:

1. DigitalOcean Holdings Inc common.
No dividends paid.

DILLARD'S INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Net sales	6,752,053	6,871,081	6,492,993
Service charges & other income	122,367	125,134	131,274
Total revenues	6,874,420	6,996,215	6,624,267
Cost of sales	4,031,108	3,983,598	3,747,665
Selling, general &			

cost	5,232,600	4,948,419	
Total stockholders' equity	1,697,068	1,598,638	
Total Equity	1,697,068		

Recent Dividends:

- 1. Dillard's Inc. class B common.**
No dividends paid.
 - 2. Dillard's Inc. Dillard's Capital Trust I 7.5% capital securities.**
No dividends paid.
 - 3. Dillard's Inc. class A common.**
No dividends paid.
- Annual Dividends:**
- 1. Dillard's Inc. class B common.**
No dividends paid.
 - 2. Dillard's Inc. Dillard's Capital Trust I 7.5% capital securities.**
No dividends paid.
 - 3. Dillard's Inc. class A common.**
No dividends paid.

DIRECT SELLING ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Formation & operating costs	4,691,195	1,830,438	376,682
Income (loss) from operations	(4,691,195)	(1,830,438)	(376,682)
Offering expenses related to warrants			505,566
Bank interest income	42,215	5,918	22
Interest earned on investments held in trust account	4,620,033	3,378,342	18,018
Change in fair value of warrant liability	696,000	10,672,000	6,032,000
Total other income (expense)	5,358,248	14,056,260	5,544,474
Income (loss) before provision for income taxes	667,053	12,225,822	5,167,792
Current federal income taxes	936,959	646,912	
Deferred federal income taxes	(175,895)	(320,609)	
Change in valuation allowance		320,609	
Income Taxes - Other - Deferred/Current	175,895		
Provision for income taxes	936,959	646,912	
Net income (loss)	(269,906)	11,578,910	5,167,792
Weighted average class A common shares outstanding - basic	23,000,000	23,000,000	
Weighted average class B common shares outstanding - basic	5,750,000	5,750,000	
Weighted average shares outstanding - basic	15,207,864		
Weighted average class A common shares outstanding - diluted	23,000,000	23,000,000	
Weighted average class B common shares outstanding - diluted	5,750,000	5,750,000	
Weighted average shares outstanding - diluted	15,207,864		
Year end shares outstanding	11,345,494	28,750,000	28,750,000
Net income (loss) per class A common			

share - basic	...	\$0.24	\$(0.72)
Net income (loss) per class B common share - basic	...	\$0.24	\$(0.72)
Earnings (loss) per share - basic	\$(0.35)	...	...
Net income (loss) per class A common share - diluted	...	\$0.24	\$(0.72)
Net income (loss) per class B common share - diluted	...	\$0.24	\$(0.72)
Earnings (loss) per share - diluted	\$(0.35)	...	...
Total number of employees	...	3	3
Number of unitholders	2	1	1
Number of class A common stockholders	...	1	1
Number of class B common stockholders	...	1	1
Number of warrant holders	...	...	2

From March 9, 2021 (date of inception); Reclassified to conform with 2022 presentation; As of March 21, 2023; As of March 21, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash on hand	467,309	
Cash & cash equivalents		1,151,319
Prepaid expenses	4,958	114,915
Total current assets	472,267	1,266,234
Investments held in trust account	62,606,718	239,365,794
Total assets	63,078,985	240,632,028
Franchise taxes payable	125,450	68,880
Federal income taxes payable	1,583,871	646,912
Due to related party	667	667
Convertible promissory note	2,300,000	2,300,000
Accrued offering costs & expenses	1,456,302	32,844
Promissory note - related party	3,855,985	
Excise tax payable	1,829,791	
Total current liabilities	11,152,066	3,049,303
Other liabilities	232,000	400,000
Warrant liability		928,000
Deferred underwriters' discount	8,050,000	8,050,000
Total liabilities	19,434,066	12,427,303
Redeemable class A common stock subject to possible redemption		239,285,445
Class B common stock	575	575
Accumulated deficit	(18,263,526)	
Retained earnings (accumulated deficit)		(11,081,295)
Contingencies	61,907,870	
Total stockholder's equity (deficit)	43,644,919	(11,080,720)
Total Equity	43,644,919	

Recent Dividends:

- 1. Direct Selling Acquisition Corp class B common.**
No dividends paid.
 - 2. Direct Selling Acquisition Corp redeemable class A common subject to possible redemption.**
No dividends paid.
 - 3. Direct Selling Acquisition Corp class A common.**
No dividends paid.
- Annual Dividends:**
- 1. Direct Selling Acquisition Corp class B common.**
No dividends paid.
 - 2. Direct Selling Acquisition Corp redeemable class A common subject to possible redemption.**
No dividends paid.

3. Direct Selling Acquisition Corp class A common.
No dividends paid.

DOMA HOLDINGS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022 (revised)	2021 (revised)
Gross premiums earned	302,054,000	388,068,000	482,232,000
Ceded premiums	(351,000)	(2,815,000)	(6,880,000)
Net premiums written	301,703,000	385,253,000	475,352,000
Escrow, other title-related fees & other			79,585,000
Investment, dividend & other income			3,106,000
Escrow, other title-related fees and other	3,342,000	11,694,000	
Investment, dividend and other income	5,898,000	3,031,000	
Total revenues	310,943,000	399,978,000	558,043,000
Premiums retained by third-party agents	248,177,000	307,041,000	298,445,000
Title examination expense	3,859,000	8,142,000	22,137,000
Provision for claims	14,764,000	14,781,000	21,335,000
Personnel costs	71,074,000	163,604,000	238,134,000
Other operating expenses	46,460,000	72,449,000	79,951,000
Long-lived asset impairment	1,499,000	29,524,000	
Total operating expenses	385,833,000	595,541,000	660,002,000
Income (loss) from operations	(74,890,000)	(195,563,000)	(101,959,000)
Change in fair value of warrant & sponsor covered shares liabilities			6,691,000
Interest Expense	20,323,000	14,106,000	
Interest expense			16,861,000
Change in fair value of Warrant and Sponsor Covered Shares liabilities	453,000	21,317,000	
Income (loss) before income taxes	(94,760,000)	(188,352,000)	(112,129,000)
Current state income tax expense (benefit)			133,000
Total current income tax expense (benefit)			133,000
Deferred federal income tax expense (benefit)			147,000
Deferred state income tax expense (benefit)			647,000
Total deferred income tax expense (benefit)			794,000
Income tax expense (benefit)	528,000	(1,055,000)	927,000
Net income (loss)	(124,414,000)	(302,209,000)	(113,056,000)
Weighted average shares outstanding - basic	13,342,913	13,041,337	7,086,037
Weighted average shares outstanding - diluted	13,342,913	13,041,337	7,086,037
Year end shares outstanding	13,524,203	13,165,919	12,933,912
Net earnings (loss) per share - basic	\$(9.32)	\$(23.17)	\$(16.00)
Net earnings (loss) per share - diluted	\$(9.32)	\$(23.17)	\$(16.00)
Full-Time Employees			

(Period End).....	239	...	...	Accumulated deficit	(619,201,000)	(494,787,000)	taxes expense				
Total number of employees.....	239	...	2,049	Accumulated other comprehensive income	(483,000)	(937,000)	(benefit) - foreign .....	...	119,000	...	...
Number of common stockholders.....	42	...	68	Total stockholders' equity	(25,911,000)	81,792,000	Total current income taxes expense (benefit)	4,000	134,000	...	...
Income from continuing operations.....	(95,288,000)	(187,297,000)	...	Total Equity	(25,911,000)	81,792,000	Deferred income taxes expense (benefit) - federal	(5,392,000)	(14,839,000)	(5,336,000)	...
Discontinued Operations - Net - Income/Expense	(29,126,000)	(114,912,000)	...				Deferred income taxes expense (benefit) - state	(79,000)	(492,000)	(778,000)	...
Earnings per share from continuing operations.....	\$(7.14)	\$(14.36)	...				Deferred income taxes expense (benefit) - foreign	(48,000)	(58,000)	(123,000)	...
Earnings per share-inc from discontinued oper.....	\$(2.18)	\$(8.81)	...				Total deferred income taxes expense (benefit) .....	...	...	(6,237,000)	...
Earnings per share-total discontinued opers	\$(2.18)	\$(8.81)	...				Less increase (decrease) in allowance .....	...	...	2,739,000	...
Earnings per share from continuing operations.....	\$(7.14)	\$(14.36)	...				increase in allowance	5,519,000	15,427,000	...	...
Earn per share-inc from discount opers - diluted.....	\$(2.18)	\$(8.81)	...				Less: tax effect of discontinued operations .....	...	...	(533,000)	...
Earning per share-total discount opers - diluted	\$(2.18)	\$(8.81)	...				Deferred Tax - Total .....	...	38,000	...	...
							Income tax loss (benefit)	4,000	172,000	(4,032,000)	...
							Income (loss) from continuing operations .....	...	...	(36,169,000)	...
							Income (loss) from discontinued operations, net of tax .....	...	...	2,129,000	...
							Net Income After Extraordinary Items applicable to Common	(80,606,000)	(59,840,000)	...	...
							Net income (loss)	(97,503,000)	(69,662,000)	(34,040,000)	...
							Income (loss) from continuing operations attributed to noncontrolling interest	16,897,000	9,822,000	921,000	...
							Net income (loss) attributable to common stockholders	(80,606,000)	(59,840,000)	(33,119,000)	...
							Weighted average shares outstanding - basic	6,996,322	5,581,106	2,576,287	...
							Weighted average shares outstanding - diluted	6,996,322	5,581,106	2,576,287	...
							Year end shares outstanding	7,066,772	6,950,859	3,837,300	...
							Earning (loss) per common share - continuing operations - basic	\$(11.52)	\$(10.72)	...	...
							Earning (loss) per common share - discontinued operations - basic .....	...	...	\$0.80	...
							Net income (loss) per share - basic	\$(11.52)	\$(10.72)	\$(13.60)	...
							Earning (loss) per common share - continuing operations - diluted	\$(11.52)	\$(10.72)	...	...
							Earning (loss) per common share - discontinued operations - diluted .....	...	...	\$0.80	...
							Net income (loss) per share - diluted	\$(11.52)	\$(10.72)	\$(13.60)	...
							Number of full time employees	95	119	113	...
							Total number of				...

Restated to reflect discontinued operations; Includes revenues from a related party - Net premium written: \$114,200,000; Includes expenses associated with a related party - Premiums retained by third-party agents: \$92,500,000; As of February 15, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022 (revised)
Cash and cash equivalents	65,939,000	78,450,000
Prepaid expenses.....	4,614,000	6,687,000
Restricted cash	5,228,000	2,933,000
Marketable securities held in trust account.....	76,256,000	148,879,000
Held-to-maturity debt securities, at amortized cost.....	18,179,000	90,328,000
Mortgage loans	45,000	297,000
Available-for-sale debt securities, at fair value	58,032,000	58,254,000
Receivables, gross	26,254,000	21,954,000
Net of allowance for doubtful accounts	1,802,000	1,413,000
Receivables, net.....	24,452,000	20,541,000
Lease right-of-use assets	4,175,000	4,724,000
Total fixed assets, gross	57,217,000	53,709,000
Accumulated depreciation & amortization	26,272,000	16,685,000
Fixed assets, net	30,945,000	37,024,000
Title plants	2,716,000	2,716,000
Goodwill	23,413,000	23,413,000
Assets held for disposal	2,563,000	53,141,000
Total assets	240,301,000	378,508,000
Employee benefits	3,431,000	11,000,000
Accrued expenses and other liabilities	12,700,000	23,347,000
Leases liabilities	8,838,000	10,793,000
Accounts payable & accrued expenses	1,798,000	2,407,000
Liability for loss & loss adjustment expenses	9,269,000	12,347,000
Warrant liabilities	26,000	347,000
Sponsor covered shares liability	86,000	219,000
Liability for loss and loss adjustment expenses	81,894,000	81,873,000
Senior secured credit agreement	154,087,000	147,374,000
Liabilities held for disposal	6,783,000	30,356,000
Total liabilities	266,212,000	296,716,000
Class A common stock	1,000	1,000
Additional paid-in capital	593,772,000	577,515,000

Recent Dividends:

1. Doma Holdings Inc class B common.

No dividends paid.

2. Doma Holdings Inc common.

No dividends paid.

3. Doma Holdings Inc class A common.

No dividends paid.

Annual Dividends:

1. Doma Holdings Inc class B common.

No dividends paid.

2. Doma Holdings Inc common.

No dividends paid.

3. Doma Holdings Inc class A common.

No dividends paid.

DSS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022 (revised)	2021 (revised)
Printed products	18,497,000	17,973,000	15,539,000
Rental income	3,647,000	6,287,000	1,203,000
Management fee income .....	...	134,000	24,000
Net investment income	385,000	630,000	250,000
Direct marketing	6,088,000	21,989,000	3,259,000
Commission revenue	1,641,000	294,000	...
Total revenue	30,258,000	47,307,000	20,275,000
Cost of revenue	26,647,000	40,247,000	16,824,000
Selling, general & administrative (including stock based compensation)	25,072,000	53,531,000	26,979,000
Total costs & expenses	51,719,000	93,778,000	43,803,000
Operating income (loss)	(21,461,000)	(46,471,000)	(23,528,000)
Interest income	1,289,000	629,000	4,556,000
Dividend income	16,000	159,000	...
Interest expense	553,000	126,000	196,000
Litigation loss .....	...	8,750,000	...
Gain on extinguishment of debt .....	...	110,000	116,000
Income (loss) from equity method investment	(34,000)	129,000	(9,936,000)
Gain (loss) on investments	(32,986,000)	(10,697,000)	(12,035,000)
Impairment of investment .....	...	5,637,000	...
Impairment of fixed asset .....	...	2,843,000	...
Gain on sale of assets	(1,300,000)	405,000	...
Other income	532,000	3,602,000	825,000
Provision for loan losses	(3,794,000)	...	...
Impairment of intangible assets	7,418,000	...	...
Impairment of goodwill	30,978,000	...	...
Impairment of investment in real estate	812,000	...	...
Income (loss) from continuing operations before income taxes	(97,499,000)	(69,490,000)	(40,201,000)
Current income taxes expense (benefit) - federal .....	...	15,000	...
Current income taxes expense (benefit) - state	4,000	...	...
Current income			

employees.....	95	...	...
Number of common stockholders.....	310	258	256

□ Reclassified to conform 2023 presentation; □ Reclassified to conform with 2022 presentation; □ As reported by the Company; □ Adjusted for 1-for-20 stock split, January 5, 2023; □ Shares increased due to the effect of issuance of common stock, conversion of preferred stock; □ As of March 14, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022	
		(revised)	
Cash & cash equivalents.....	6,615,000	19,290,000	
Accounts receivable, gross.....	6,488,000	...	
Reserve for doubtful accounts.....	2,494,000	...	
Accounts receivable, net.....	3,994,000	7,564,000	
Finished goods.....	2,218,000	6,779,000	
Work in process.....	180,000	403,000	
Raw materials.....	439,000	1,281,000	
Inventory, gross.....	2,819,000	8,463,000	
Less allowance for obsolescence.....	...	742,000	
Inventory.....	...	7,721,000	
Assets held for sale - discontinued operations.....	51,595,000	...	
Current portion of notes receivable.....	8,772,000	11,719,000	
Prepaid expenses & other current assets.....	839,000	1,700,000	
Current amortizable portion of film inventory.....	(18,000)	...	
Total current assets.....	74,634,000	47,994,000	
Machinery & equipment.....	9,974,000	9,170,000	
Building & improvements.....	294,000	5,103,000	
Land.....	...	1,817,000	
Furniture & fixtures.....	...	501,000	
Other fixed assets.....	432,000	...	
Software & websites.....	273,000	320,000	
Construction in progress.....	365,000	667,000	
Less accumulated depreciation.....	...	4,187,000	
Property, plant & equipment, net.....	6,417,000	13,391,000	
Investment in real estate.....	6,279,000	55,029,000	
Other investments.....	1,282,000	1,534,000	
Investments equity method.....	128,000	162,000	
Marketable securities.....	9,979,000	27,307,000	
Notes receivable.....	111,000	922,000	
Less accumulated depreciation.....	(4,921,000)	...	
Other assets.....	97,000	2,699,000	
Right-of-use assets.....	7,210,000	8,219,000	
Goodwill.....	26,862,000	60,919,000	
Other intangible assets, net.....	20,193,000	30,740,000	
Total assets.....	153,192,000	248,916,000	
Accounts payable.....	3,654,000	5,914,000	
Customer deposits.....	222,000	188,000	
Deferred revenue.....	...	519,000	
Accrued wages.....	812,000	4,014,000	
Settlement liability.....	...	8,974,000	
Uncertain tax positions.....	...	926,000	
Accrued expenses.....	...	4,535,000	
Income tax payable.....	...	172,000	
Sales tax payable.....	10,000	12,000	
Accrued expenses & deferred revenue.....	1,468,000	19,341,000	
Other current liabilities.....	983,000	447,000	
Current portion of lease liability.....	686,000	796,000	
Current portion of long-term debt, net.....	47,776,000	47,161,000	
Accrued expenses and deferred revenue - Balancing value.....	2,512,000	...	
Total current liabilities.....	55,611,000	73,689,000	
Long-term debt, net.....	7,451,000	10,181,000	
Long term lease liability.....	6,917,000	7,820,000	
Other long-term liabilities.....	...	507,000	
Deferred tax liability,			

net.....	...	38,000	
Common stock.....	140,000	2,779,000	
Additional paid-in capital.....	319,963,000	317,126,000	
Retained earnings (accumulated deficit).....	(256,176,000)	(194,343,000)	
Total DSS Inc. stockholders' equity.....	...	125,562,000	
Non-controlling interest in subsidiary.....	19,286,000	31,119,000	
Total stockholders' equity (deficit).....	83,213,000	156,681,000	
Total stockholders equity.....	83,213,000	...	

Recent Dividends:

1. DSS Inc series A convertible preferred. No dividends paid.
2. DSS Inc common.

ExDate	Amt	Declared	Record	Payable
04/27/2023	0.00		04/28/2023	05/04/2023
07/07/2023	0.00		07/10/2023	08/08/2023

Annual Dividends:

1. DSS Inc series A convertible preferred. No dividends paid.
2. DSS Inc common.

2023.....0.00

DUN & BRADSTREET HOLDINGS INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	□2021	
			(revised)	
Revenue.....	2,314,000	...	...
Revenue.....	2,314,000	2,224,600	2,165,600	
Cost of services (exclusive of depreciation & amortization).....	831,000	721,400	664,300	
Selling & administration expenses.....	742,700	745,600	714,700	
Depreciation & amortization.....	586,800	587,200	615,900	
Restructuring charge.....	13,200	20,500	25,100	
Amortization of Computer Software ..	153,700	...	...
Amortization of Database.....	160,100	...	...
Amortization of Other Intangibles	16,800	...	...
Amortization of Customer Relationships.....	221,900	...	...
Depreciation.....	15,400	...	...
Amortization of Reacquired Rights ...	18,900	...	...
Total operating costs.....	2,173,700	2,074,700	2,020,000	
Operating income (loss).....	140,300	149,900	145,600	
Interest income.....	5,800	2,200	700	
Interest expense.....	221,900	193,200	206,400	
Non-operating pension income (expense).....	...	42,200	53,700	
Debt redemption premium.....	...	16,300	29,500	
Miscellaneous other income (expense) - net.....	...	(12,000)	(9,300)	
Other income (expense), net.....	(5,300)	13,900	14,900	
Non-operating income (expense), net.....	(221,400)	(177,100)	(190,800)	
U.S. income (loss) before provision for income taxes & equity in net				

income of affiliates.....	...	(266,600)	(266,000)
Non-U.S. income (loss) before provision for income taxes & equity in net income of affiliates.....	...	239,400	220,800
Income (loss) before provision for income taxes & equity in net income of affiliates.....	(81,100)	(27,200)	(45,200)
Current U.S. federal provision (benefit) for income taxes.....	29,200	62,800	56,900
Current state & local provision (benefit) for income taxes.....	10,100	11,800	13,800
Current Non-U.S. provision (benefit) for income taxes.....	58,400	49,300	40,100
Total current provision (benefit) for income taxes.....	97,700	123,900	110,800
Deferred U.S. provision (benefit) for income taxes.....	(99,900)	(94,100)	(92,600)
Deferred state & local provision (benefit) for income taxes.....	(14,900)	(42,800)	15,100
Deferred non-U.S. provision (benefit) for income taxes.....	(17,100)	(15,800)	(9,900)
Total deferred provision (benefit) for income taxes.....	(131,900)	(152,700)	(87,400)
Less provision (benefit) for income taxes.....	(34,200)	(28,800)	23,400
Equity in net income of affiliates.....	3,200	2,500	2,700
Net income (loss).....	(43,700)	4,100	(65,900)
Net Income After Extraordinary Items applicable to Common.....	(47,000)	...	...
Less: net income attributable to the non-controlling interest.....	(3,300)	(6,400)	(5,800)
Net income (loss) attributable to Dun & Bradstreet Holdings Inc. (Successor) / The Dun & Bradstreet Corporation (Predecessor).....	...	(2,300)	(71,700)
Weighted average shares outstanding - basic.....	430,496	429,106	428,667
Weighted average shares outstanding - diluted.....	430,496	429,106	428,667
Year end shares outstanding.....	438,848	435,718	431,198
Earnings (loss) per share-continuing operations - basic.....	\$(0.11)	...	...
Net earnings (loss) per share - basic.....	\$(0.11)	\$(0.01)	\$(0.17)
Earnings (loss) per share-continuing operations - diluted.....	\$(0.11)	...	...
Net earnings (loss) per share - diluted.....	\$(0.11)	\$(0.01)	\$(0.17)

Full-Time Employees (Period End)	6,414	...	...
Total number of employees	6,414	[⊠] 6,355	[⊠] 6,296
Number of common stockholders	200	[⊠] 172	[⊠] 176
Foreign currency translation adjustments	(124,600)		(76,600)
Comprehensive income (loss) attributable to Dun & Bradstreet	(65,700)		
Dividends Per Share - Common - Gross - by Period End Date	\$0.20		

[⊠] Reclassified to conform with 2022 presentation; [⊠] As is; [⊠] As of February 17, 2023; [⊠] As of February 18, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2023	2022	
Cash & cash equivalents	188,100	208,400	
Customer receivables, gross	278,100	285,900	
Allowance for doubtful accounts	20,100	14,300	
Accounts receivable, net	258,000	271,600	
Prepaid taxes	51,800	57,700	
Other prepaids	100,100	77,200	
Other current assets	58,300	89,000	
Total current assets	656,300	703,900	
Buildings - Gross	63,700		
Furniture - Gross	61,900		
Leasehold Improvements - Gross	14,500		
Land	7,700		
Property, plant & equipment, gross	147,800	135,300	
Less: accumulated depreciation	45,700	38,400	
Property, plant & equipment, net	102,100	96,900	
Computer software, gross		980,600	
Less: accumulated amortization - computer software		348,800	
Computer software	666,300	631,800	
Goodwill	3,445,800	3,431,300	
Deferred income tax	17,200	16,000	
Other intangibles	3,915,900	4,320,100	
Deferred costs	161,700	143,700	
Right of use assets	43,100	53,100	
Prepaid pension assets	5,600	4,000	
Investments	20,600	24,900	
Other non-current assets	187,800	46,200	
Other non-current assets	18,000	128,200	
Other various	60,100		
Prepaid cloud computing fees and deferred implementation costs	23,200		
Total non-current assets	8,479,600	8,768,000	
Total assets	9,135,900	9,471,900	
Accounts payable	111,700	80,500	
Accrued payroll	111,900	109,500	
Accrued income tax	15,300		
Term loan facilities		32,700	
Short-term debt	32,700	32,700	
Deferred revenue	590,000	563,100	
Accrued operating costs	94,300	122,100	
Accrued interest expense	5,300	4,300	
Short-term lease liability	15,000	17,700	
Accrued income tax		13,200	
Accrued liability related to the purchase of non-controlling interest		93,700	
Other accrued liabilities	66,200	65,800	
Other accrued & current liabilities	196,100	316,800	
Total current liabilities	1,042,400	1,102,600	
Long-term pension & postretirement benefits	143,900	158,200	

Revolving credit facility		50,300	
Term loan facility		3,047,900	
Senior unsecured notes	3,512,500	454,000	
Long-term debt		3,552,200	
Liabilities for unrecognized tax benefits	15,500		
Deferred income tax	887,300	1,023,700	
Deferred revenue - long-term	19,700	13,900	
U.S. tax liability associated with the 2017 Act	29,400	39,300	
Long term lease liability	33,800	43,900	
Liabilities for unrecognized tax benefits - other	19,800	20,000	
Other non-current liabilities - other		9,700	
Other non-current liabilities	118,200	126,800	
Total liabilities	5,704,300	5,963,500	
Predecessor common stock	44		
Capital surplus	4,429,200	4,443,700	
Retained earnings (accumulated deficit)	(811,100)	(764,100)	
Treasury stock	300	300	
Foreign currency translation adjustments	(142,500)	(172,300)	
Net investment hedge derivative	(10,500)	2,000	
Defined benefit pension plans	(62,200)	(58,100)	
Derivative financial instruments		48,400	
Cash Flow Hedging Derivative	16,500		
Accumulated other comprehensive income (loss)	(198,700)	(180,000)	
Total stockholders' equity	3,419,100	3,499,300	
Non-controlling interests	12,500	9,100	
Total equity (deficit)	3,431,600	3,508,400	

Recent Dividends:
1. Dun & Bradstreet Holdings Inc common.
 No dividends paid.

Annual Dividends:
1. Dun & Bradstreet Holdings Inc common.
 No dividends paid.

ELEVANCE HEALTH INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2024	2023
Total revenues	42,577,000	42,172,000
Cost & expenses	39,522,000	39,318,000
Operating income	2,939,000	2,619,000
Net before taxes	2,939,000	2,619,000
Income taxes	690,000	615,000
Net income	2,249,000	2,004,000
Balance for common		1,989,000
Earnings common share		
Primary	\$9.65	\$8.37
Fully Diluted	\$9.59	\$8.30
Common Shares:		
Full Diluted	234,200	239,700
Year-end	232,545	237,114
Consolidated Balance Sheet Items, as of (\$000):		
Assets:		
Cash & equivalents		6,226,000
Current assets		19,399,000
Net property & equip.		4,451,000
Total assets		111,894,000
Liabilities:		
Current liabilities		10,133,000
Long-term debt		21,976,000
Stockholders' equity		40,608,000
Net current assets		9,266,000

EMPIRE PETROLEUM CORP Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2023	2022	[⊠] 2021
Oil sales	36,684,494	44,978,554	22,326,289

Gas sales	1,726,754	4,534,370	2,288,481
Natural gas liquids sales		3,659,451	2,888,747
Total product revenues		53,172,375	27,503,517
Other revenue	70,480	102,429	174,609
Gain (loss) on derivatives	(65,693)	(387,930)	(586,181)
NGL Sales	1,660,256		
Total revenue	40,076,291	52,886,874	27,091,945
Lease operating expense		23,584,039	13,283,758
Production & ad valorem taxes	28,625,481	3,943,466	2,102,772
Depletion, depreciation & accretion	3,096,533		
Depreciation, depletion & amortization		1,949,191	2,502,275
Accretion of asset retirement obligation	1,756,022	1,357,906	1,214,479
Impairment		936,620	
General & administrative	15,178,935	12,331,489	8,462,031
Total cost & expenses	51,701,382	44,102,711	27,565,315
Operating income (loss)	(11,625,091)	8,784,163	(473,370)
Convertible debt modification inducement expense			2,276,813
Loss on convertible debt redemption option			3,169,201
Loss on embedded conversion option			4,504,104
Other income (expense)	23,721	(981,595)	409,225
Interest expense	1,000,427	509,540	8,600,699
Income (loss) before taxes	(12,601,797)	7,293,028	(8,614,962)
Income tax provision	(132,192)	208,898	
Net income (loss)	(12,469,605)	7,084,130	(8,614,962)
Weighted average shares outstanding			
- basic	22,718,890	21,003,563	[⊠] 14,630,168
Weighted average shares outstanding			
- diluted	22,718,890	23,387,646	[⊠] 14,630,168
Year end shares outstanding			
	25,503,530	22,093,503	[⊠] 19,840,648
Net income (loss) per share - basic			
	\$(0.55)	\$0.34	[⊠] \$(1.27)
Net income (loss) per share - diluted			
	\$(0.55)	\$0.30	[⊠] \$(1.27)
Number of full time employees			
	50	40	31
Total number of employees			
	50		
Number of common stockholders			
	1,250	[⊠] 900	[⊠] 900
Production and Ad Valorem Taxes			
	3,044,411		
Diluted			
	\$(0.55)		
Diluted EPS Excluding ExtraOrd Items			
	\$(0.55)		

[⊠] Reclassified to conform with 2022 presentation; [⊠] Adjusted for 1- for -4 stock split, March 7, 2022; [⊠] Approximately; [⊠] As of March 31, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash		11,944,442
Derivative instruments		406,806
Cash & cash equivalents	7,792,508	
Prepays	757,500	
Accounts receivable	8,354,636	7,780,239
Inventory	1,433,454	

Inventory - oil in tanks	1,840,274	
Prepays	1,048,434	
Total current assets	18,744,904	22,734,973
Oil & natural gas properties, successful efforts	93,509,803	63,986,339
Less: accumulated depreciation & depletion	22,996,805	
Less: accumulated depreciation, depletion & impairment	20,116,696	
Total oil & gas properties, net	43,869,643	
Other property & equipment, gross	2,998,018	1,878,325
Accumulated depreciation	1,114,807	436,796
Other property & equipment, net	1,883,211	1,441,529
Total property & equipment, net	45,311,172	
Sinking fund	2,779,000	
Utility & other deposits	1,474,503	719,930
SubTotal	70,512,998	
Total assets	92,615,616	71,545,075
Accounts payable	16,437,219	5,843,366
Accrued expenses	7,075,302	9,461,010
Current portion of lease liability	432,822	256,975
Current portion of long term notes payable	1,060,004	
Current portion of long-term debt	44,225	2,059,309
Total current liabilities	25,049,572	17,620,660
Long-term debt	4,063,115	
Long-term note payable - related party	4,596,775	1,076,987
Long term lease liability	544,382	547,692
Asset retirement obligations	27,468,427	25,000,740
Total liabilities	57,659,156	48,309,194
Common stock	85,025	81,615
Additional paid-in capital	99,490,253	75,303,479
Retained earnings (accumulated deficit)	(64,618,818)	(52,149,213)
Total stockholders' equity (deficit)	34,956,460	23,235,881
Total Equity	34,956,460	

Recent Dividends:

1. Empire Petroleum Corp common.

No dividends paid.

Annual Dividends:

1. Empire Petroleum Corp common.

No dividends paid.

ENERGY TRANSFER LP

Dividend Announcement On Jan. 22, 2024, Co. announced the quarterly cash distribution of \$0.4750000 per Series E Preferred Unit and the quarterly cash distribution of \$0.2111 per Series I Preferred Unit, payable Feb. 15, 2024 to Series E and Series I unitholders of record as of the close of business on Feb. 1, 2024.

ENERGY TRANSFER LP

Dividend Announcement On Jan. 25, 2024, Co. announced quarterly cash distribution of \$0.3150 per common unit (\$1.26 on an annualized basis) for the fourth quarter ended Dec. 31, 2023, payable Feb. 20, 2024 to unitholders of record as of the close of business on Feb. 7, 2024.

ENERGY TRANSFER LP

Notes Offered On Jan. 10, 2024, Co. announced the pricing of its concurrent offerings of \$1.25 billion aggregate principal amount of 5.550% senior notes due 2034 and \$1.75 billion aggregate principal amount of 5.950% senior notes due 2054 (together, the "senior notes") and \$800 million aggregate principal amount of 8.000% fixed-to-fixed reset rate junior subordinated notes due 2054 (the "junior subordinated notes") at a price to the public of 99.660%, 99.523%, and 100.000%, respectively, of their face value. The sale of the senior notes and the junior subordinated notes are expected to settle on Jan. 25, 2024, subject to the satisfaction of customary closing conditions. Co. intends to use the net proceeds of approximately \$2.964 billion (before offering expenses) from the senior notes offering and \$792 million (before offering expenses) from the junior subordinated notes offering to refinance existing indebtedness, including borrowings under its

revolving credit facility, to redeem all of its outstanding Series C Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units (the "Series C preferred units"), Series D Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units (the "Series D preferred units") and Series E Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Units (the "Series E preferred units" and, together with the Series C preferred units and the Series D preferred units, the "select preferred units"), and for general partnership purposes.

ENHABIT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
			(revised)
Total revenues	1,046,300		
Net service revenue	1,046,300	1,071,100	1,106,600
Cost of service, excluding depreciation & amortization	535,600	525,600	513,900
General & administrative expenses	441,600	414,900	412,900
Depreciation & amortization	30,900	33,000	36,900
Impairment of goodwill	85,800	109,000	
Operating income (loss)	(47,600)	(11,400)	142,900
Interest expense & amortization of debt discounts & fees	43,000	15,000	300
Equity in net income of nonconsolidated affiliates			600
Other income	200	900	4,800
Income (loss) before income taxes & noncontrolling interests	(90,400)	(25,500)	148,000
Current federal income taxes	200	14,300	22,200
Current state & other income taxes		2,800	4,300
Total current income taxes	200	17,100	26,500
Deferred federal income taxes (benefit)	(9,300)	(3,900)	7,900
Deferred state & other income taxes (benefit)	(2,300)	(400)	700
Total deferred income taxes	(11,600)	(4,300)	8,600
Net (loss) income	(79,000)		
Income tax expense (benefit)	(11,400)	12,800	35,100
Net income (loss)	(79,000)	(38,300)	112,900
Less: net income attributable to noncontrolling interests	(1,500)	(2,100)	(1,800)
Net income (loss) attributable to Enhabit, Inc.	(80,500)	(40,400)	111,100
Weighted average shares outstanding - basic	49,900	49,700	49,600
Weighted average shares outstanding - diluted	49,900	49,700	49,600
Year end shares outstanding	50,053	50,100	49,618
Net income (loss) per share - basic	\$(1.61)	\$(0.81)	\$2.24
Net income (loss) per share - diluted	\$(1.61)	\$(0.81)	\$2.24
Full-Time Employees (Period End)	10,800		
Total number of employees	10,800	11,000	10,593

Number of common stockholders	5,600	5,600	
Cost of Revenues - Total	535,600		
Reported Comprehensive Income	(80,300)		

□ Reclassified to conform with 2022 presentation; □ As is; □ Approximately; □ As of April 11, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	27,400	22,900
Restricted cash	2,400	4,300
Accounts receivable	165,800	
Accounts receivable	164,700	149,600
Income tax receivable	3,000	11,400
Prepaid expenses & other current assets	12,600	23,600
allowance for credit losses	1,100	
Total current assets	210,100	211,800
Leasehold improvements	3,100	3,000
Vehicles	29,900	31,300
Furniture, fixtures & equipment	74,400	38,500
Furniture, Fixtures & Equipment - Gross	41,400	
Total gross property & equipment		72,800
Less: accumulated depreciation & amortization	55,400	52,400
Property & equipment, net	19,000	20,400
Operating lease right-of-use assets	57,500	42,000
Goodwill	1,061,700	1,144,800
Intangible assets, net	80,000	102,600
Other long-term assets	5,300	5,200
Total assets	1,433,600	1,526,800
Current portion of long-term debt	22,500	23,100
Current portion of operating lease liabilities	11,800	14,000
Accounts payable	7,600	3,800
Accrued payroll	38,500	35,500
Refunds due patients & other third-party payors	8,200	8,300
Accrued medical insurance	8,400	7,500
Other current liabilities	40,700	40,700
Capitalized Leases - Current Portion	2,500	
Current portion of long-term debt - Balancing value	20,000	
Total current liabilities	137,700	132,900
Advances under revolving credit facility		190,000
Term loan facilities		387,900
Finance lease obligations	3,100	5,200
Long-term debt	527,000	583,100
Less: current portion		23,100
Long-term debt, net of current portion	530,100	560,000
Long-term operating lease liabilities, net of current portion	45,700	28,100
Deferred income tax liabilities	17,100	28,600
Other long-term liabilities	1,300	1,900
Total liabilities		751,500
Redeemable noncontrolling interests	5,000	5,200
Common stock	500	500
Capital in excess of par value	415,800	406,900
Accumulated other comprehensive income	(500)	(700)
Retained earnings (accumulated deficit)	254,500	335,000

Treasury stock at cost, 67,879 and - shares, respectively	600	...	continuing operations	(5,575,000)	(8,044,000)	facility	...	1,250,000
Total Enhabit, Inc. stockholders' equity	669,700	741,700	Income (loss) from discontinued operations	...	...	LSQ Funding Group, LLC facility	...	2,945,000
Noncontrolling interests	27,000	28,400	Net income (loss)	(8,517,000)	(5,575,000)	March 2022 convertible note, related party	1,027,000	100,000
Total stockholders' equity	696,700	770,100	Weighted average shares outstanding - basic	20,456,000	11,579,000	July 2022 convertible note, related party	...	60,000

Recent Dividends:**1. Enhabit Inc common.**

No dividends paid.

Annual Dividends:**1. Enhabit Inc common.**

No dividends paid.

ENHABIT INC**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2023	2022
Total revenues	785,700	702,700
Cost & expenses	815,000	702,700
Operating income	(52,500)	80,600
Other income (expense), net	200	...
Net before taxes	(83,000)	74,300
Income taxes	(9,900)	17,900
Net income	(73,100)	56,400
Earnings common share		
Primary	\$(1.48)	\$1.10
Fully Diluted	\$(1.48)	\$1.10
Common Shares:		
Full Diluted	49,800	49,700
Year-end	50,100	49,618

ENSERVCO CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Production services	11,211,000	9,012,000	...
Completion services	11,532,000	...	...
Completion & other services	10,526,000	10,433,000	6,325,000
Total revenues	22,058,000	21,644,000	15,337,000
Production services	9,206,000	10,534,000	9,734,000
Completion services	10,567,000	9,695,000	7,605,000
Sales, general & administrative expenses	4,454,000	4,875,000	4,185,000
Severance & transition costs	1,000	303,000	7,000
Gain (loss) on disposal of equipment	16,000	(300,000)	124,000
Impairment loss	796,000	...	128,000
Depreciation & amortization expense	3,654,000	4,347,000	5,215,000
Total operating expenses	28,662,000	30,054,000	26,750,000
Income (loss) from operations	(6,604,000)	(8,410,000)	(11,413,000)
Interest expense	2,121,000	1,383,000	57,000
Gain on debt extinguishment	...	4,277,000	...
Other income (expense)	157,000	(59,000)	3,699,000
Total other income (expense)	(1,964,000)	2,835,000	3,642,000
Income (loss) from continuing operations before taxes	(8,568,000)	(5,575,000)	(7,771,000)
Deferred income tax expense (benefit) - federal	(44,000)	...	234,000
Deferred income tax expense (benefit) - state	(7,000)	...	39,000
Total deferred income tax expense (benefit)	(51,000)	...	273,000
Income tax expense (benefit)	(51,000)	...	273,000
Income (loss) from			

operations	(5,575,000)	(8,044,000)	...
Income (loss) from discontinued operations	...	...	(8,000)
Net income (loss)	(8,517,000)	(5,575,000)	(8,052,000)
Weighted average shares outstanding - basic	20,456,000	11,579,000	10,879,000
Weighted average shares outstanding - diluted	20,456,000	11,579,000	10,879,000
Year end shares outstanding	26,585,730	11,828,846	11,432,284
Income (loss) per common share from continuing operations - basic	\$(0.42)	\$(0.48)	\$(0.74)
Net income (loss) per share - basic	\$(0.42)	\$(0.48)	\$(0.74)
Income (loss) per common share from continuing operations - diluted	\$(0.42)	\$(0.48)	\$(0.74)
Net income (loss) per share - diluted	\$(0.42)	\$(0.48)	\$(0.74)
Number of full time employees	...	98	81
Number of common stockholders	189	180	356

□ Reclassified to conform with 2022 presentation; □ Shares increased due to the effect of shares issued in offering, restricted shares issued, and issuance of shares and warrants to Cross River Partners, L.P. in subordinated debt and interest; □ As of March 9, 2023; □ As of June 2, 2022; □ As of March 22, 2023; □ As of June 5, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	201,000	35,000
Accounts & trade receivables	4,190,000	...
Accounts receivable, gross	4,290,000	4,613,000
Less: allowance for doubtful accounts	100,000	150,000
Accounts receivable, net	...	4,463,000
Prepaid expenses & other current assets	1,047,000	989,000
Inventories	209,000	320,000
Note receivable	75,000	75,000
Assets held for sale	...	78,000
Total current assets	5,722,000	5,960,000
Trucks & vehicles	48,036,000	53,473,000
Other equipment	1,859,000	2,059,000
Buildings & improvements	619,000	2,600,000
Land	...	190,000
Total property & equipment	50,514,000	58,322,000
Less: accumulated depreciation	43,591,000	47,086,000
Property & equipment, net	6,923,000	11,236,000
Goodwill	...	546,000
Intangible assets, net	...	182,000
Note receivable, less current portion	144,000	225,000
Right-of-use asset - finance, net	9,000	22,000
Right-of-use asset - operating, net	891,000	1,476,000
Other assets	183,000	191,000
Total assets	13,872,000	19,838,000
Accounts payable & accrued liabilities	4,285,000	4,868,000
Lease liability - finance	10,000	13,000
Lease liability - operating	441,000	597,000
Current portion of long-term debt	1,595,000	54,000
Utica Leaseco, LLC	...	...

facility	...	1,250,000
LSQ Funding Group, LLC facility	...	2,945,000
March 2022 convertible note, related party	1,027,000	100,000
July 2022 convertible note, related party	...	60,000
Other current liabilities	198,000	354,000
LSQ facility	2,472,000	...
Total current liabilities	10,028,000	10,241,000
Related party payables	58,000	...
Real estate loan	256,000	...
Utica facility, less current portion	...	3,963,000
March 2022 convertible note, related party	...	1,100,000
July 2022 convertible note, related party	...	1,140,000
November 2022 convertible note, related party	1,656,000	818,000
Utica residual liability	...	110,000
Lease liability - finance, less current portion	6,000	11,000
Lease liability - operating, less current portion	528,000	991,000
Deferred income taxes, net	222,000	273,000
Other liabilities	...	22,000
Total non-current liabilities	...	8,428,000
Total liabilities	14,444,000	18,669,000
Common stock	131,000	59,000
Additional paid-in-capital	48,970,000	42,266,000
Retained earnings (accumulated deficit)	(49,673,000)	(41,156,000)
Total stockholders' equity	(572,000)	1,169,000
Total Equity	(572,000)	...

Recent Dividends:**1. Enservco Corp common.**

No dividends paid.

Annual Dividends:**1. Enservco Corp common.**

No dividends paid.

EVEREST CONSOLIDATOR ACQUISITION CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Formation & operating costs	...	1,922,290	428,515
Income (loss) from operations	(12,427,095)	(1,922,290)	(428,515)
Investment income held in trust account	(3,845,474)	2,536,113	1,203
Net income (loss) before income taxes	(8,350,137)	613,823	(427,312)
Current provision (benefit) for federal income taxes	...	455,437	...
Deferred provision (benefit) for federal income taxes	...	326,534	(89,736)
Change in valuation allowance	571,359	(326,534)	89,736
Deferred	(571,359)	...	...
Current	1,686,276	...	...
Income tax provision	1,686,276	455,437	...
Net income (loss)	(10,036,413)	158,386	(427,312)
Weighted average shares outstanding - basic	20,199,862	...	...
Weighted average class A common stock subject to	...	...	...

possible redemption outstanding - basic ...	17,250,000	1,949,486	
Weighted average class B non-redeemable common stock outstanding - basic ...	4,312,500	4,639,769	
Weighted average shares outstanding - diluted ...	20,199,862		
Weighted average class A common stock subject to possible redemption outstanding - diluted ...	17,250,000	1,949,486	
Weighted average class B non-redeemable common stock outstanding - basic ...	4,312,500	4,639,769	
Year end shares outstanding ...	17,736,631	21,562,500	21,562,500
Net income (loss) per class A subject to possible redemption share -basic ...	\$0.01		\$(0.06)
Net income (loss) per class B non-redeemable common stock - basic ...	\$0.01		\$(0.06)
Net earnings (loss) per share - basic ...	\$(0.50)		
Net income (loss) per class A subject to possible redemption share -diluted ...	\$0.01		\$(0.06)
Net income (loss) per class B non-redeemable common stock - diluted ...	\$0.01		\$(0.06)
Net earnings (loss) per share - diluted ...	\$(0.50)		
Total number of employees ...	2	2	2
Number of common stockholders ...	2	2	2
Number of class A common stockholders ...	1	1	1
Number of class B common stockholders ...	1	1	1
Investment income held in Trust			
Account ...	8,237,882		
Interest expense ...	315,450		
General and administrative expenses ...	12,427,095		

□ From March 8, 2021 (date of inception); □ Reclassified to conform with 2022 presentation; □ As of March 21, 2022; □ As of March 15, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash ...	103,976	236,151
Prepaid expenses ...		307,726
Total current assets ...	103,976	543,877
Marketable securities held in trust account ...	148,555,898	178,111,451
Total assets ...	148,659,874	178,655,328
Accounts payable ...	3,383,281	26,795
Due to related party ...	90,000	
Accrued expenses ...	7,093,247	928,106
Income taxes payable ...	1,783,230	344,217
Accrued offering & formation costs ...	410,577	
Loan payable - related party ...	2,752,500	

Conditional guarantee liability ...	3,845,474	
Total current liabilities ...	19,358,309	1,299,118
Deferred underwriting compensation ...		6,037,500
Total liabilities ...	19,358,309	7,336,618
Class A Common stock subject to possible redemption ...	147,811,944	177,667,994
Class B common stock ...	431	431
Accumulated deficit ...	(18,510,810)	
Retained earnings (accumulated deficit) ...		(6,349,715)
Total stockholders equity ...	(18,510,379)	(6,349,284)
Total Equity ...	(18,510,379)	

Recent Dividends:

1. Everest Consolidator Acquisition Corp class B common.
No dividends paid.
2. Everest Consolidator Acquisition Corp class A common subject to possible redemption.
No dividends paid.

Annual Dividends:

1. Everest Consolidator Acquisition Corp class B common.
No dividends paid.
2. Everest Consolidator Acquisition Corp class A common subject to possible redemption.
No dividends paid.

FACTSET RESEARCH SYSTEMS INC.

Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues ...	1,088,161	1,019,900
Cost & expenses ...	717,179	678,755
Operating income ...	370,982	341,145
Interest income ...	5,859	
Other income (expense), net ...	337	1,668
Net before taxes ...	343,841	314,647
Income taxes ...	54,346	46,256
Net income ...	289,495	268,391
Earnings common share		
Primary ...	\$7.61	\$7.03
Fully Diluted ...	\$7.49	\$6.89
Common Shares:		
Full Diluted ...	38,646	38,947
Year-end ...	38,123	38,314

FINEMARK HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
Interest income on loans ...	112,138	77,511	68,073
Interest income on debt securities ...	15,786	14,979	10,181
Interest income on dividends on Federal Home Loan Bank stock ...	1,091	443	484
Other interest income ...	9,508	359	201
Total interest income ...	138,523	93,292	78,939
Interest expense on deposits ...	56,733	13,924	4,317
Interest expense on Federal Home Loan Bank advances ...	11,672	6,382	7,427
Interest expense on subordinated debt ...			2,506
Subordinated debt ...	1,716	2,062	
Other borrowings ...	18,469	1,031	
Total interest expense ...	88,590	23,399	14,250
Net interest income ...	49,933	69,893	64,689
Provision for loan losses ...	406	2,445	31
Net interest income after provision for loan losses ...	49,527	67,448	64,658
Trust fees ...	29,774	26,617	26,638
Income from			

bank-owned life insurance ...			899
Income from solar farms ...	310	320	318
Gain on sale of debt securities available for sale ...			902
Gain (loss) on extinguishment of debt ...	534	2,349	(1,199)
Gain on termination of swap agreements ...			1,212
Other fees & service charges ...	2,190	1,810	1,169
Salaries & employee benefits ...	47,167	45,445	38,894
Occupancy expenses ...	9,921	8,020	6,535
Information systems expenses ...	6,240	5,964	6,318
Professional fees ...			1,761
Marketing expenses ...	2,023	2,080	
Marketing & business development expenses ...	2,598	2,247	1,563
Regulatory assessments ...	2,921	1,700	1,599
Other noninterest expenses ...	7,071	5,915	5,538
Total non-interest expense ...	77,941	71,371	62,208
Earnings before income tax expense ...	6,086	28,831	32,389
Current federal income tax expense ...	988	5,887	6,651
Current state income tax expense ...	137	1,114	1,085
Total current income tax expense ...	1,125	7,001	7,736
Deferred federal income tax expense (benefit) ...	(51)	(441)	(219)
Deferred state income tax expense (benefit) ...	(87)	(96)	(155)
Total deferred income tax expense (benefit) ...	(138)	(537)	(374)
Income taxes ...	987	6,464	7,362

Net earnings (losses) ...

Net earnings (losses) ...	5,099	22,367	25,027
Weighted average shares outstanding - basic ...	11,898	11,734	10,318
Weighted average shares outstanding - diluted ...	11,936	11,848	10,483
Year end shares outstanding ...	11,934	11,773	11,604
Net earnings per share - basic ...	\$0.43	\$1.91	\$2.43
Net earnings per share - diluted ...	\$0.43	\$1.89	\$2.39
Other fees and service charges ...	1,692	1,658	

□ Shares increased due to the effect of stock units vested, proceeds from exercise of stock options, proceeds from issuance of common stock, net of offering costs

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & due from banks ...	369,060	18,374
Debt securities available for sale ...	410,739	1,020,612
Corporate debt securities ...	29,363	
SBA Securities ...	4,542	
U.S. Treasuries ...	145,208	
Taxable municipal securities ...	264,401	
Debt securities available for sale ...	947,701	400,443
Debt securities held to maturity ...	87,928	93,369

per share from continuing operations - diluted	\$(3.51)	\$3.62	\$8.61	Lease - Accumulated Depreciation	18,000	...	Total shareholders' equity (deficit)	2,890,000	3,293,000
Earn per share-inc from discount opers - diluted	\$0.00	...	...	Less: accumulated amortization - alterations to leased & owned buildings	...	588,000	No dividends paid.	...	...
Net earnings (loss) per share from discontinued operations - diluted	\$0.00	\$(0.04)	...	Owned property, net	469,000	...	Annual Dividends:	...	...
Net earnings (loss) per share - diluted	\$(3.51)	\$3.58	\$8.61	Leasehold Improvements - Accumulated Depreciation & Impairment	582,000	...	1. Foot Locker, Inc. common.	...	...
Common stock dividends declared per share	\$1.60	\$1.60	\$1.00	Property & equipment, net	930,000	920,000	No dividends paid.	...	...
Number of full time employees	14,335	15,200	16,555	Operating lease right-of-use assets	2,188,000	2,443,000	FORTRESS BIOTECH INC	...	...
Number of part time employees	32,511	31,680	33,378	Deferred taxes	114,000	90,000	Annual Report	...	...
Total number of employees	46,846	...	...	Goodwill	768,000	785,000	Consolidated Income Statement, Years Ended Dec. 31	...	...
Number of common stockholders	8,741	9,183	11,316	Other intangible assets, net	399,000	426,000	((\$000):	2023	2022
Foreign currency translation adjustments	...	(41,000)	...	Minority investments	...	630,000	(revised)	(revised)	(revised)
Net sales	14,000	...	...	Restricted cash	...	33,000	Product revenue, net	59,662	70,995
Income from continuing operations	(330,000)	...	...	Security deposits	...	29,000	Collaboration revenue	5,229	1,882
				Pension asset	...	4,000	Revenue - related party	...	...
				Auction rate security	152,000	6,000	Other revenue	19,519	2,674
				Other assets	92,000	20,000	Net revenue	103	192
				Total assets	6,868,000	7,907,000	Net revenue	84,513	75,743
				Accounts payable	366,000	492,000	Cost of goods sold - product revenue	26,660	30,775
				Other payroll & payroll related costs, excluding taxes	72,000	99,000	Research & development expenses	...	...
				Incentive bonuses	11,000	72,000	Research & development expenses - licenses acquired	4,324	677
				Taxes other than income taxes	60,000	69,000	Selling, general & administrative expenses	101,747	134,199
				Property & equipment	48,000	39,000	Wire transfer fraud loss	...	...
				Customer deposits	31,000	39,000	General & administrative	94,124	113,656
				Rent related costs	...	35,000	Total operating expenses	226,855	279,307
				Advertising	31,000	30,000	Income (loss) from operations	(142,342)	(203,564)
				Income taxes payable	6,000	39,000	Interest income	3,003	1,398
				Other accrued & other liabilities	...	146,000	Interest expense	11,915	...
				Current portion of debt & obligations under finance leases	5,000	6,000	Amortization of fees	3,400	...
				Current portion of lease obligations	492,000	544,000	Interest expense & financing fee	15,315	13,642
				Current portion of capital lease obligations	5,000	...	Change in fair value of derivative liability	...	...
				Other	105,000	...	Grant income	(3,403)	1,215
				Accrued and other liabilities - Balancing value	64,000	...	Change in fair value of investments	...	...
				Total current liabilities	1,291,000	1,610,000	Change in fair value of subsidiary's warrant liabilities	4,424	1,129
				Senior notes	395,000	395,000	Total other income (expense)	(11,291)	(9,900)
				Obligations under finance leases	47,000	57,000	Income (loss) before income tax expense	(153,633)	(213,464)
				Less: current portion of debt & obligations under finance leases	...	6,000	Current state income tax expense	254	449
				Long-term debt & obligations under finance leases	...	446,000	Income Taxes - Current-Federal	33	...
				Long-term lease obligations	2,004,000	2,230,000	Income Taxes - Deferred-State	39	...
				Deferred taxes	140,000	237,000	Income Taxes - Deferred- Federal	194	...
				Income taxes	31,000	31,000	Income tax expense	521	449
				Pension benefits	38,000	21,000	Net income (loss)	(154,154)	(213,913)
				Contingent consideration	...	4,000	Net income (loss) attributable to non-controlling interests	93,517	127,338
				Postretirement benefits	32,000	...	Net loss attributable to	...	...
				Other liabilities	...	35,000	...	...	...
				Long-Term Debt and Lease Obligation	442,000	...	...	...	...
				Total liabilities	3,978,000	4,614,000	...	...	...
				Common stock & paid-in capital	776,000	760,000	...	...	...
				Retained earnings	2,482,000	2,925,000	...	...	...
				Foreign currency translation adjustments	(173,000)	(148,000)	...	...	...
				Hedge contracts	(2,000)	(3,000)	...	...	...
				Unrecognized pension cost & postretirement benefit	(191,000)	(241,000)	...	...	...
				Accumulated other comprehensive income (loss)	(366,000)	(392,000)	...	...	...
				Less: treasury stock at cost	2,000	...	...	...	...

Reclassified to conform with 2023 presentation; As is

Consolidated Balance Sheet, Years Ended (\$000):

02/03/24 01/28/23

Cash & cash equivalents	297,000	536,000
Last-in, first-out ("LIFO") inventories	...	1,093,000
First-in, first-out ("FIFO") inventories	...	550,000
Merchandise inventories	1,509,000	1,643,000
Net receivables	160,000	160,000
Prepaid income taxes	...	62,000
Other prepaid expenses	82,000	71,000
Prepaid rent	73,000	19,000
Restricted cash	4,000	13,000
Other current assets	419,000	17,000
FIFO Inventories	956,000	...
FIFO Inventories	553,000	...
Other prepaid expenses	89,000	...
Total current assets	2,225,000	2,521,000
Owned properties - land	...	4,000
Buildings	51,000	...
Owned properties - buildings	...	53,000
Owned properties - furniture, fixtures, equipment & software	...	...
development costs	1,403,000	1,379,000
Land	3,000	...
Property and equipment, net	...	...
Leasehold And Building Improvements	...	...
Member	414,000	...
Less: accumulated depreciation	988,000	948,000
Net land, buildings, furniture, fixtures, equipment & software development	...	488,000
Assets under finance leases	65,000	65,000
Less: accumulated amortization - assets under finance leases	...	12,000
Assets under finance leases, net	47,000	53,000
Alterations to leased & owned buildings, cost	...	967,000
Right of Use Tangible Assets - Capital/Finance	...	...

Fortress	(60,637)	(86,575)	...
Common stock dividend to series A convertible preferred stockholders	8,032	8,032	...
Net income (loss) attributable to common stockholders	(68,669)	(94,607)	(64,703)
Weighted average shares outstanding - basic	8,111	25,925	5,447
Weighted average shares outstanding - diluted	8,111	25,925	5,447
Year end shares outstanding	15,093	27,366	6,762
Net income (loss) from continuing operations per common share - basic	\$(8.47)	2\$(15.97)	...
Net income (loss) per share - basic	\$(8.47)	2\$(15.97)	\$(11.85)
Net income (loss) from continuing operations per common share - diluted	\$(8.47)	2\$(15.97)	...
Net income (loss) per share - diluted	\$(8.47)	2\$(15.97)	\$(11.85)
Number of full time employees	186	...	173
Number of common stockholders	432	...	5475
Total number of employees	186	...	...
<p>1 Restated to reflect correction of errors; 2 Adjusted for 1-for-15 stock split, October 10, 2023; 3 As is; 4 Approximately; 5 As of March 18, 2022</p>			
Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2023	2022	
Cash & cash equivalents	80,927	178,266	
Accounts receivable, gross	15,722	28,608	
Allowance for doubtful accounts	500	400	
Accounts receivable, net	15,222	28,208	
Raw materials	4,640	...	
Work-in-process	884	...	
Finished goods	4,987	...	
Inventory reserve	305	...	
Inventory	10,206	14,159	
Other receivables - related party	167	138	
Prepaid expenses & other current assets	10,500	9,661	
Total current assets	117,022	230,432	
Computer equipment	595	739	
Furniture & fixtures	1,017	1,387	
Machinery & equipment	...	8,632	
Leasehold improvements	13,175	13,175	
Buildings	581	581	
Construction in progress	29	952	
Total property & equipment	15,397	25,466	
Less: accumulated depreciation	8,892	12,446	
Property & equipment, net	6,505	13,020	
Operating lease right-of-use asset, net	16,990	19,991	
Restricted cash	2,438	2,688	
Intangible asset - license	20,287	...	
Intangible asset, net	...	27,197	
Other assets	4,284	973	
Total assets	167,526	294,301	
Accounts payable	34,810	...	
Accrued salaries, bonuses	...	...

& employee benefits	8,531	...	
Accounts payable	57,244	...	
Professional fees	1,693	...	
Salaries, bonus & related benefits	9,772	...	
Research & development	7,390	...	
Research & development - license maintenance fees	632	...	
Research & development - milestones	4,600	...	
Accrued royalties payable	2,015	2,627	
Accrued coupon & rebates	9,987	7,604	
Return reserve	73,562	3,689	
Accrued interest	...	342	
Other accounts payable & accrued expenses	1,853	97,446	
Accounts payable & accrued expenses	...	728	
Deferred revenue	...	728	
Accounts payable & accrued expenses - related party	18,219	...	
Income taxes payable	843	722	
Common stock warrant liabilities	886	13,869	
Partner company convertible note, short-term, at fair value	3,000	...	
Operating lease liabilities, short-term	2,523	2,447	
Partner company convertible preferred shares, short-term, net	3,931	2,052	
Partner company line of credit	...	2,948	
Partner company installment payments - licenses, short-term	...	7,235	
Other short-term liabilities	163	268	
Total current liabilities	84,908	127,715	
Notes payable, long-term, net	60,856	91,730	
Operating lease liabilities - long-term	18,282	21,572	
Partner company installment payments - licenses, long-term, net	...	1,412	
Total liabilities	165,939	244,276	
Cumulative redeemable perpetual preferred stock	3	3	
Common stock	15	110	
Additional paid-in capital	717,396	675,841	
Retained earnings (accumulated deficit)	...	(634,233)	
Accumulated deficit	(694,870)	...	
Total stockholders' equity attributed to the Company	22,544	41,721	
Non-controlling interests	(20,957)	8,304	
Total stockholders' equity (deficit)	1,587	50,025	
Recent Dividends:			
1. Fortress Biotech Inc 9.375% series A cumulative redeemable perpetual.			
No dividends paid.			
2. Fortress Biotech Inc common.			
No dividends paid.			
3. Fortress Biotech Inc convertible preferred series A.			
No dividends paid.			
Annual Dividends:			
1. Fortress Biotech Inc 9.375% series A cumulative redeemable perpetual.			
No dividends paid.			
2. Fortress Biotech Inc common.			
No dividends paid.			
3. Fortress Biotech Inc convertible preferred series A.			
No dividends paid.			

FRANKLIN COVEY CO
Earnings, 6 mos. to (Consol. - \$000):

Total revenues	129,736	129,736	131,125
Net Sales	129,736	129,736	131,125
Cost & expenses	118,818	118,818	117,523
Operating income	6,771	6,771	9,221
Interest income	589	589	442
Interest expense	669	669	819
Net before taxes	6,691	6,691	8,844
Income taxes	966	966	2,438
Net income	5,725	5,725	6,406
Earnings common share			
Primary	\$0.43	\$0.43	\$0.46
Fully Diluted	\$0.42	\$0.42	\$0.44
Common Shares:			
Full Diluted	13,560	13,560	14,520
Year-end	13,255	13,255	13,840
FULL TRUCK ALLIANCE CO LTD			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31			
(Y000):			
	2023	2022	2021
Net Revenue	8,436,159	...	...
Net revenues	8,436,159	6,733,644	4,657,019
Cost of revenues	4,119,016	3,514,551	2,539,998
Sales & marketing expenses	1,239,191	902,269	837,301
General & administrative expenses	937,677	1,417,933	4,271,152
Research & development expenses	946,635	914,151	729,668
Provision for loans receivable	234,599	194,272	97,658
Total operating expenses	...	6,943,176	8,475,777
Other operating income	38,388	47,530	22,815
Income (loss) from operations	997,429	(162,002)	(3,795,943)
Interest income	1,141,861	483,658	234,651
Interest expenses	...	175	40
Foreign exchange gain (loss)	(2,149)	15,048	(15,468)
Investment income	55,621	5,411	28,317
Unrealized gains (losses) from fair value changes of short term investments & derivative assets	12,938	(63,390)	23,967
Other income (expenses), net	130,264	230,631	7,067
Impairment loss	...	...	111,567
Share of earnings (loss) in equity method investees	(2,067)	(1,246)	(11,321)
Total other income (loss)	1,336,468	669,937	155,606
Net income (loss) before income tax	2,333,897	507,935	(3,640,337)
Current income taxes	227,415	131,186	...
Deferred income taxes	(120,611)	(35,151)	...
Income tax expense	106,804	96,035	14,191
Net income (loss) from continuing operations	...	411,900	(3,654,528)
Net income (loss)	2,227,093	411,900	(3,654,528)
Less: net income (loss) attributable to non-controlling interests	1,252	(539)	80
Less: measurement adjustment attributable to redeemable non-controlling interests	(15,457)	(4,599)	...
Net income (loss) attributable to	...	...	...

Full Truck Alliance Co. Ltd.	2,212,888	406,762	(3,654,448)	equipment, gross	297,676	215,796	Total equity	35,894,724	33,657,233
Deemed dividend to convertible redeemable preferred shares	...	...	518,432	Less: accumulated depreciation	103,100	106,972			
Net income (loss) attributable to ordinary shareholders	...	406,762	(4,172,880)	Property & equipment, net	194,576	108,824	Recent Dividends:		
Weighted average shares outstanding - basic	21,111,925	21,517,857	13,445,972	Investments in equity investees	...	1,774,270	1. Full Truck Alliance Co Ltd class A ordinary.		
Weighted average shares outstanding - diluted	21,162,351	21,579,616	13,445,972	Intangible assets, net	449,904	502,421	No dividends paid.		
Year end shares outstanding	20,899,176	21,236,513	[□] 21,829,408	Goodwill	3,124,828	3,124,828	2. Full Truck Alliance Co Ltd class B ordinary.		
Earnings (loss) per share from continuing operations - basic	...	...	Y(0.31)	Deferred tax assets	149,081	41,490	No dividends paid.		
Net earnings (loss) per share - basic	Y0.10	Y0.02	Y(0.31)	Operating lease right-of-use assets & land use rights	134,867	132,000	Annual Dividends:		
Net earnings (loss) per share - diluted	Y0.10	Y0.02	Y(0.31)	Long-term investments	318,296	...	1. Full Truck Alliance Co Ltd class A ordinary.		
Number of full time employees	7,585	6,795	[□] 7,103	Long-term investments	10,757,443	...	No dividends paid.		
Total number of employees	7,585	6,795	[□] 7,103	Investments - Long-Term - Total	11,075,739	...	2. Full Truck Alliance Co Ltd class B ordinary.		
Foreign currency translation adjustments	...	1,972,520	(533,657)	Deposits	1,000	...	No dividends paid.		
Dividends Per Share - Common - Gross - by Period End Date	Y0.14	...	...	Prepayment for furniture, fixtures and equipment	25,841	...	3. Full Truck Alliance Co Ltd American Depositary Receipts.		
Common Shareholders - Number	8	...	...	Long term interest receivable	184,829	...	No dividends paid.		
				Other non-current assets	211,670	8,427	FULLER (HB) COMPANY		
				Total non-current assets	15,350,665	5,692,260	Earnings, 3 mos. to (Consol. - \$000):		
				Total assets	39,347,647	36,696,311	Total revenues	03/02/24	03/04/23
				Accounts payable	25,220	27,953	Net Sales	810,419	809,183
				Amounts due to related parties	...	122,152	Cost & expenses	743,544	748,916
				Prepaid for freight listing fees & other service fees	548,917	462,080	Operating income	37,782	30,469
				Income tax payable	154,916	52,233	Interest income	1,307	667
				Other tax payable	784,617	721,597	Interest expense	31,901	33,069
				Operating lease liabilities - current	37,758	44,590	Other income (expense), net	1,501	2,604
				Advance from shippers & truckers	...	778,247	Equity earnings	(1,044)	(1,180)
				Salaries & welfare payables	349,966	338,281	Net before taxes	37,782	30,469
				Deposit from truckers for value added service	...	23,421	Income taxes	7,814	9,733
				Accrued rental & other service fees	...	80,667	Net income	31,012	21,916
				Other accrued expenses & other current liabilities	...	80,544	Earnings common share		
				Accrued expenses & other current liabilities	1,063,224	1,301,160	Primary	\$0.57	\$0.40
				Others	48,565	...	Fully Diluted	\$0.55	\$0.39
				Accrued expenses and other current liabilities - Balancing value	1,723,245	...	Common Shares:		
				Accrued Expenses	261,490	...	Full Diluted	56,573	55,919
				Total current liabilities	3,274,673	2,731,765	Year-end	54,438	53,819
				Deferred tax liabilities	108,591	121,611	Consolidated Balance Sheet Items, as of (\$000):		
				Operating lease liabilities - non current	46,709	35,931	Assets:		2024
				Other non-current liabilities (including RMB nil and RMB22,950 from the consolidated VIEs as of 31, 2022 and 2023, respectively)	22,950	...	Cash & equivalents	165,249	
				Total non-current liabilities	178,250	157,542	Inventories	490,179	
				Total liabilities	3,452,923	2,889,307	Current assets	1,296,848	
				Redeemable non-controlling interests	...	149,771	Net property & equip.	822,899	
				Class A ordinary shares	1,229	1,222	Total assets	4,681,973	
				Class B ordinary shares	142	155	Liabilities:		
				Additional paid-in capital	47,713,985	47,758,178	Current liabilities	653,177	
				Accumulated other comprehensive income (loss)	2,897,871	2,511,170	Long-term debt	1,829,253	
				Accumulated deficit	(14,400,604)	...	Stockholders' equity	1,767,525	
				Retained earnings (accumulated deficit)	...	(16,613,492)	Net current assets	643,671	
				Treasury stock	608,117	...			
				Total Full Truck Alliance Co. Ltd. equity	35,604,506	33,657,233			
				Non-controlling interests	12,798	...			
				Redeemable non-controlling interests	277,420	...			

[□] Including value added taxes - net revenues: RMB2,620,355,000; [□] Including value added taxes of - cost of revenues: RMB1,950,935,000; [□] Shares increased due to exercise of stock options, issuance of ordinary shares for initial public offering, ordinary shares reclassification and conversion of convertible redeemable preferred; [□] As is

Consolidated Balance Sheet, Years Ended Dec. 31 (Y000):

	2023	2022
Cash & cash equivalents	6,770,895	5,137,312
Restricted cash	115,513	83,759
Short-term investments	11,516,304	21,087,089
Accounts receivable, gross	27,800	18,439
Less: allowance for loan losses	4,382	5,424
Accounts receivable, net	23,418	13,015
Loans receivable, net	1,279,838	2,648,449
VAT refund receivable	...	1,393,658
Funds receivable from third party payment channels	129,224	129,325
Advances to suppliers	291,413	81,530
Interest receivables	158,197	248,541
VAT recoverable & prepaid income taxes	127,097	145,423
Other prepayments & other current assets	...	35,950
Prepayments & other current assets	2,049,780	2,034,427
Loans receivable, net	3,521,072	...
Loans receivable - Gross	3,675,492	...
Allowance for loan losses	154,420	...
Others	64,011	...
Total current assets	23,996,982	31,004,051
Restricted cash - non-current	10,000	...
Furniture, fixtures & equipment	64,977	74,515
Motor vehicles	5,959	4,503
Leasehold improvement	74,698	68,354
Office building	63,000	63,000
Construction in progress	89,042	5,424
Total property &		

**GAMESTOP CORP
Annual Report**

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	[□] 01/29/22 (revised)
Total revenues	5,272,800	...	...
Net sales	5,272,800	5,927,200	6,010,700
Cost of sales	3,978,600	4,555,100	4,662,900
Gross profit (loss)	1,294,200	1,372,100	1,347,800
Selling, general & administrative expenses	1,323,900	1,681,000	1,709,600
Asset impairments	4,800	2,700	6,700
Operating earnings (loss)	(34,500)	(311,600)	(368,500)
Interest income (expense), net	49,500	9,500	(26,900)
Earnings (loss) from continuing operations before income taxes - U.S.	...	(272,700)	(362,700)
Earnings (loss) from continuing operations before income taxes - international	...	(29,400)	(32,700)
Earnings (loss) from continuing operations before income taxes	13,100	(302,100)	(395,400)
Current federal income tax expense			

(benefit).....	(700)	(2,100)	(13,200)	Total property & equipment.....	...	1,143,300	operations before income taxes - United States.....	...	68,326	130,517
Current state income tax expense (benefit).....	1,200	4,000	7,600	Property & equipment, net.....	94,900	136,500	Earnings (loss) from continuing operations before income taxes - foreign.....	...	21,747	22,474
Current foreign income tax expense (benefit).....	6,000	11,700	7,800	Operating lease right-of-use assets.....	555,800	560,800	Earnings (loss) from continuing operations before income taxes - United States.....	...	90,073	152,991
Total current income tax expense (benefit).....	6,500	13,600	2,200	Deferred income taxes.....	17,300	18,300	Current U.S. federal income tax expense (benefit).....	(6,400)	37,433	49,354
Deferred foreign income tax expense (benefit).....	(100)	(2,600)	(16,300)	Other noncurrent assets.....	66,800	74,100	Current international income tax expense (benefit).....	3,419	2,984	3,555
Total deferred income tax expense (benefit).....	(100)	(2,600)	(16,300)	Total assets.....	2,709,000	3,113,400	Current state income tax expense (benefit).....	810	3,808	3,845
Income tax expense (benefit).....	6,400	11,000	(14,100)	Accounts payable.....	324,000	531,300	Total current income tax expense (benefit).....	(2,171)	44,225	56,754
Net income (loss) from continuing operations.....	...	(313,100)	(381,300)	Customer-related liabilities.....	155,000	192,200	Deferred U.S. federal income tax expense (benefit).....	(5,060)	(25,704)	(22,542)
Weighted average shares outstanding - basic.....	305,100	304,200	290,400	Deferred revenue.....	128,600	211,900	Deferred international income tax expense (benefit).....	1,074	748	54
Weighted average shares outstanding - diluted.....	305,200	304,200	290,400	Accrued employee benefits, compensation & related taxes.....	54,600	95,600	Deferred state income tax expense (benefit).....	7,438	(1,438)	3,778
Year end shares outstanding.....	305,700	304,600	303,600	Income & other taxes payable.....	24,800	28,300	Total deferred income tax expense (benefit).....	3,452	(26,394)	(18,710)
Earnings (loss) per share from continuing operations - basic.....	\$0.02	...	...	Other accrued liabilities.....	49,000	74,300	Tax Expense Recognized for Unrecognized Tax Benefits.....	573	...	...
Net earnings (loss) per share - basic.....	\$0.02	\$(1.03)	\$(1.31)	Accrued liabilities & other current liabilities.....	412,000	602,300	Income tax expense (benefit).....	1,854	17,831	38,044
Earnings (loss) per share from continuing operations - diluted.....	\$0.02	...	...	Current portion of operating lease liabilities.....	187,700	194,700	Earnings (loss) from continuing operations.....	(23,628)	72,242	114,947
Net earnings (loss) per share - diluted.....	\$0.02	\$(1.03)	\$(1.31)	Current portion of long-term debt.....	10,800	10,800	Earnings (loss) from discontinued operations, net.....	...	(327)	(97)
Number of full time employees.....	8,000	11,000	12,000	Total current liabilities.....	934,500	1,339,100	Total discontinued operations.....	6,801	...	...
Number of part time employees.....	...	27,000	28,000	Long-term debt.....	17,700	28,700	Net earnings (loss).....	(16,827)	71,915	114,850
Number of class A common stockholders.....	...	197,058	125,543	Operating lease liabilities.....	386,600	382,400	Weighted average shares outstanding - basic.....	11,243	12,457	14,170
Foreign currency translation adjustments.....	...	(2,300)	...	Other long-term liabilities.....	31,600	40,900	Weighted average shares outstanding - diluted.....	11,243	12,707	14,509
Other expense, net....	(1,900)	...	...	Total liabilities.....	1,370,400	1,791,100	Year end shares outstanding.....	11,472	12,600	13,768
Total number of employees.....	8,000	...	...	Class A common stock.....	100	100	Earnings (loss) per share from continuing operations - basic....	\$(2.10)	\$5.80	\$8.11
				Additional paid-in-capital.....	1,634,900	1,613,600	Earnings per share-inc from discontinued oper.....	\$0.60	...	...
				Accumulated other comprehensive income (loss).....	(83,600)	(71,900)	Earnings (loss) per share from discontinued operations - basic....	\$0.60	\$(0.03)	\$0.00
				Retained earnings (accumulated deficit).....	(212,800)	(219,500)	Net earnings (loss) per share - basic.....	\$(1.50)	\$5.77	\$8.11
				Total stockholders' equity (deficit).....	1,338,600	1,322,300	Earnings (loss) per share from continuing operations - diluted.....	\$(2.10)	\$5.69	\$7.92
				Total equity.....	1,338,600	...	Earn per share-inc from discount oper - diluted.....	\$0.60	...	...
							Earnings (loss) per share from			
				Recent Dividends:						
				1. GameStop Corp class B common.						
				No dividends paid.						
				2. GameStop Corp class A common.						
				No dividends paid.						
				Annual Dividends:						
				1. GameStop Corp class B common.						
				No dividends paid.						
				2. GameStop Corp class A common.						
				No dividends paid.						
				GENESCO INC.						
				Annual Report						
				Consolidated Income Statement, Years Ended (\$000):						
					02/03/24	01/28/23	01/29/22 (revised)			
				Cash & cash equivalents.....	921,700	1,139,000	1,240,948			
				Marketable securities.....	277,600	251,600	1,181,136			
				Receivables, Net - Balancing value.....	95,400	...	1,033,625			
				Receivables, gross.....	...	156,100	...			
				Allowance for doubtful accounts.....	4,400	2,200	(8,056)			
				Receivables, net.....	91,000	153,900	...			
				Merchandise inventories.....	632,500	682,900	...			
				Prepaid expenses & other current assets.....	51,400	96,300	...			
				Total current assets.....	1,974,200	2,323,700	...			
				Buildings & leasehold improvements.....	384,100	...	...	
				Land.....	...	600	...			
				Buildings & leasehold improvements.....	946,100	437,300	...			
				Fixtures & equipment.....	332,100	380,100	...			
				Software & hardware.....	224,500	306,300	...			
				Construction-in-progress.....	5,400	19,000	...			

Reclassified to conform with 2023 presentation; Adjusted for 4-for-1 stock split, July 22, 2022; As is; Approximately; As of March 22, 2023; As of March 11, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents.....	921,700	1,139,000
Marketable securities.....	277,600	251,600
Receivables, Net - Balancing value.....	95,400	...
Receivables, gross.....	...	156,100
Allowance for doubtful accounts.....	4,400	2,200
Receivables, net.....	91,000	153,900
Merchandise inventories.....	632,500	682,900
Prepaid expenses & other current assets.....	51,400	96,300
Total current assets.....	1,974,200	2,323,700
Buildings & leasehold improvements.....	384,100	...
Land.....	...	600
Buildings & leasehold improvements.....	946,100	437,300
Fixtures & equipment.....	332,100	380,100
Software & hardware.....	224,500	306,300
Construction-in-progress.....	5,400	19,000

	02/03/24	01/28/23	01/29/22 (revised)
Net sales.....	2,324,624	2,384,888	2,422,084
Cost of sales.....	1,225,804	1,248,698	1,240,948
Gross margin.....	1,098,820	1,136,190	1,181,136
Selling & administrative expenses.....	1,082,040	1,042,094	1,033,625
Goodwill impairment.....	28,453	...	...
Asset impairments & other, net.....	1,787	855	(8,056)
Operating income (loss).....	(13,460)	93,241	155,567
Other components of net periodic benefit income (cost).....	(537)	(248)	(128)
Interest expense.....	8,177	2,920	2,448
Interest income.....	400	...	...
Total interest income (expense), net.....	(7,777)	...	...
Earnings (loss) from continuing			

discontinued operations - diluted	\$0.60	\$(0.03)	\$0.00	(accumulated deficit)	296,766	346,870	Income (loss) from operations	(99,430,000)	(180,969,000)	(2,085,624)
Net earnings (loss) per share - diluted	\$(1.50)	\$5.66	\$7.92	Accumulated other comprehensive income (loss)	(39,624)	(41,211)	Gain (loss) on warrant liabilities	...	...	(598,718)
Number of full time employees	5,400	13,300	...	Treasury shares, at cost	17,857	17,857	Offering costs attributable to warrant liabilities	...	2,833,000	6,835
Number of part time employees	12,600	5,700	...	Total Genesco Inc. equity	571,202	606,966	Interest earned on marketable securities held in trust account	...	...	104,868
Total number of employees	18,000	19,000	18,000	Total equity	571,202	606,966	Unrealized gain (loss) on marketable securities held in trust account	...	...	(33,626)
Number of common stockholders	1,350	1,420	1,425	Recent Dividends:						
Foreign currency translation adjustments	...	(5,143)	(613)	1. Genesco Inc. \$2.30 series 1 subordinated cumulative convertible serial preferred.						
Total revenues	2,324,624	...	...	No dividends paid.						
				2. Genesco Inc. employees' subordinated convertible preferred.						
				No dividends paid.						
				3. Genesco Inc. common.						
				No dividends paid.						
				4. Genesco Inc. \$4.75 series 3 subordinated cumulative convertible serial preferred.						
				No dividends paid.						
				5. Genesco Inc. \$4.75 series 4 subordinated cumulative convertible serial preferred.						
				No dividends paid.						
				6. Genesco Inc. \$1.50 subordinated cumulative preferred.						
				No dividends paid.						

[¶] Net of interest income - interest expense: \$600,000; [■] As is; [□] Approximately; [▣] As of March 10, 2023; [▢] As of March 11, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	35,155	...
Cash	...	47,990
Accounts receivable, gross	57,884	44,528
Less: allowances	4,266	3,710
Accounts receivable, net	53,618	40,818
Wholesale finished goods	57,678	84,209
Retail merchandise	321,289	373,808
Inventories	378,967	458,017
Prepays & other current assets	39,611	25,844
Total current assets	507,351	572,669
Land	7,092	7,046
Buildings & building equipment	75,775	73,707
Computer hardware, software & equipment	204,525	158,152
Furniture & fixtures	...	128,163
Construction in progress	4,613	36,256
Improvements to leased property	346,827	340,533
Machinery, furniture & fixtures	129,509	...
Property & equipment, at cost	768,341	743,857
Accumulated depreciation	528,075	510,124
Property & equipment, net	240,266	233,733
Operating lease right of use asset	436,896	470,991
Goodwill	9,565	38,123
Other intangibles	27,250	27,430
Non-current prepaid income taxes	56,839	54,111
Deferred income taxes	26,230	28,563
Other noncurrent assets	25,493	30,806
Total assets	1,329,890	1,456,426
Accounts payable	114,621	144,998
Current portion - operating lease liability	129,189	134,458
Accrued employee compensation	19,906	15,715
Accrued other taxes	9,050	11,551
Accrued income taxes	1,242	2,296
Provision for discontinued operations	549	536
Other accrued liabilities	44,980	51,229
Other accrued liabilities	75,727	81,327
Total current liabilities	319,537	360,783
Long-term operating lease liability	359,073	401,113
Other long-term liabilities	45,396	42,706
Total liabilities	758,688	849,460
Non-redeemable preferred stock	813	815
Common stock	11,961	13,089
Additional paid-in capital	319,143	305,260
Retained earnings	...	...

GENUINE PARTS CO.

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2024	2023
Total revenues	5,783,631	5,783,631
Net Sales	5,783,631	5,765,118
Cost & expenses	5,373,156	5,268,600
Deprec., depl. & amort.	90,610	87,215
Operating income	325,181	404,406
Interest expense	17,690	16,864
Other income (expense), net	23,006	11,967
Net before taxes	325,181	404,406
Income taxes	76,287	100,449
Net income	248,894	303,957
Earnings common share		
Primary	\$1.79	\$2.16
Fully Diluted	\$1.78	\$2.14
Common Shares:		
Full Diluted	140,096	141,725
Year-end	139,335	140,545

Consolidated Balance Sheet Items, as of (\$000):

	2024	2023
Assets:		
Cash & equivalents	1,049,588	1,049,588
Inventories	4,736,108	4,736,108
Current assets	9,806,305	9,806,305
Net property & equip.	1,665,920	1,665,920
Total assets	18,336,513	18,336,513
Liabilities:		
Current liabilities	8,639,486	8,639,486
Long-term debt	3,029,610	3,029,610
Stockholders' equity	4,402,377	4,402,377
Net current assets	1,166,819	1,166,819

GETAROUND INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Operating & formation costs	24,677,000	1,985,624	...
Related party administrative fees	...	...	100,000

Weighted average class A common stock subject to redemption outstanding - basic	...	...	21,125,342
Weighted average non-redeemable common stock outstanding - basic	...	...	6,292,226
Weighted average shares outstanding - basic	92,685,000	92,085,974	...
Weighted average class A common stock subject to redemption outstanding - diluted	...	...	21,125,342
Weighted average non-redeemable common stock outstanding - diluted	...	...	6,292,226
Weighted average shares outstanding - diluted	92,685,000	92,085,974	...
Year end shares outstanding	92,827,281	92,085,974	32,543,750
Net income (loss) per class A common stock subject to redemption - basic	...	...	\$(0.10)
Net income (loss) per non-redeemable common stock - basic	...	...	\$(0.10)
Net earnings (loss) per share - basic	\$(1.23)	\$(1.48)	...
Net income (loss) per class A common stock subject to redemption - diluted	...	...	\$(0.10)
Net income (loss) per non-redeemable common stock - diluted	...	...	\$(0.10)
Net earnings (loss) per share - diluted	\$(1.23)	\$(1.48)	...
Full-Time Employees (Period End)	290	283	...
Total number of employees	290	283	5
Number of unitholders	376	399	1
Number of class A common stockholders	...	...	2
Number of class B common stockholders	...	...	4
Total Operating Expenses	172,110,000	240,424,000	...
Warrant fair value adjustment	266,000	(31,749,000)	...

Income Taxes - Foreign - Deferred	(733,000)	(690,000)	Notes payable, current	19,904,000	1,211,000	exchange gain (loss)	(860,000)	(121,000)	111,000
Income Taxes - Total - Deferred	(733,000)	(690,000)	Warrant commitment liability	...	320,000	Realized & unrealized gain (loss) from gold & silver rounds, net	...	28,000	(53,000)
Income Taxes - Foreign - Current	...	13,000	Other accrued liabilities	48,107,000	37,360,000	Impairment loss on gold & silver coins & bullion	1,619,000	...	...
Income Taxes - State - Current	(56,000)	39,000	Deferred revenue	684,000	698,000	Gain (loss) from sale of investments, net	12,000	...	...
Income Taxes - Total - Current	(56,000)	52,000	Compensation	2,175,000	3,400,000	Gain (loss) on disposal of fixed assets	(13,000)	(330,000)	(26,000)
Income Tax Benefit	(789,000)	(638,000)	Other accrued liabilities - Balancing value	45,932,000	33,960,000	Increase (decrease) in reserve for inventory	(1,466,000)	...	...
Service revenue	71,152,000	58,108,000	Accounts payable	15,552,000	...	Employee benefit obligation	3,364,000	...	947,000
Lease revenue	1,528,000	1,347,000	Total current liabilities	99,707,000	56,944,000	Interest on streaming liabilities	...	906,000	...
Service	6,660,000	5,445,000	Warrant liability	20,000	247,000	Severance	(408,000)	688,000	...
Cost of revenue - Lease	143,000	126,000	Notes payable	2,122,000	3,198,000	Other income (expense)	...	(985,000)	388,000
Operations and support	65,487,000	56,634,000	Convertible notes payable	40,469,000	56,842,000	Other income (expense), net	...	(4,288,000)	(1,020,000)
Technology and product development	16,051,000	...	Operating lease liabilities (net of current portion)	15,487,000	17,715,000	Total costs & expenses	...	27,510,000	19,104,000
General and administrative	51,150,000	58,800,000	Deferred tax liabilities	212,000	973,000	Income (loss) before income taxes	(8,958,000)	(18,317,000)	(6,369,000)
Depreciation and amortization	14,080,000	10,141,000	Total liabilities	158,017,000	135,919,000	Income (loss) before income taxes - U.S. operations	(8,958,000)	(18,317,000)	(6,369,000)
Convertible promissory note fair value adjustment	(17,026,000)	93,029,000	Class A common stock	9,000	9,000	Income (loss) before income taxes - foreign operations, Mexico	(12,794,000)	20,555,000	24,012,000
Interest expense, net	(481,000)	14,181,000	Additional paid-in capital	859,163,000	845,888,000	Income (loss) before income taxes	(21,752,000)	2,238,000	17,643,000
Transaction costs	...	26,807,000	Accumulated deficit	(875,955,000)	...	Current income tax expense (benefit) - U.S. state	(3,000)	(254,000)	305,000
Impairment loss on goodwill	...	23,269,000	Retained earnings (accumulated deficit)	...	(762,009,000)	Current income tax expense (benefit) - foreign	906,000	12,358,000	11,426,000
Total Revenues	72,680,000	59,455,000	Accumulated other comprehensive (loss) income	28,186,000	(6,104,000)	Total current income taxes expense (benefit)	903,000	12,104,000	11,731,000
EPS - Basic - excluding Extraordinary Items	...	...	Stockholder notes	(8,284,000)	(8,284,000)	Deferred income tax expense (benefit) - U.S. federal	(691,000)	(895,000)	...
Applicable to Common - Total	\$(1.23)	\$(1.48)	Total stockholders' equity (deficit)	3,119,000	69,500,000	Deferred income tax expense (benefit) - U.S. state	...	25,000	...
EPS - Diluted - excluding Extraordinary Items	...	...	Total Equity	3,119,000	69,500,000	Deferred income tax expense (benefit) - foreign	(5,947,000)	(2,675,000)	(2,116,000)
Applicable to Common - Total	\$(1.23)	\$(1.48)				Total deferred income taxes expense (benefit)	(6,638,000)	(3,545,000)	(2,116,000)
Sales and marketing	18,539,000	34,525,000				Provision (benefit) for income taxes	(5,735,000)	8,559,000	9,615,000
Total Other Income (Expense)	974,000	...				Net income (loss)	(16,017,000)	(6,321,000)	8,028,000

Recent Dividends:

1. **Getaround Inc common.**
No dividends paid.
2. **Getaround Inc class A common.**
No dividends paid.
3. **Getaround Inc class B common.**
No dividends paid.

Annual Dividends:

1. **Getaround Inc common.**
No dividends paid.
2. **Getaround Inc class A common.**
No dividends paid.
3. **Getaround Inc class B common.**
No dividends paid.

GOLD RESOURCE CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2023	2022	2021
Restricted cash	...	3,600,000	Total revenues	97,728,000	...
Cash and cash equivalents	15,624,000	64,294,000	Sales, net	97,728,000	138,724,000
Accounts receivable, net	853,000	533,000	Production costs	774,000	80,949,000
Prepaid expenses and other current assets	10,131,000	6,084,000	Depreciation & amortization	...	27,226,000
Allowance for doubtful accounts	6,400,000	11,100,000	Depreciation, depletion, amortization	26,126,000	...
Accounts receivable, net - Balancing value	7,253,000	11,633,000	Reclamation & remediation	76,143,000	801,000
Total current assets	26,608,000	74,511,000	Total cost of sales	103,043,000	108,976,000
Computer equipment	998,000	1,089,000	Mine gross profit	(5,315,000)	29,748,000
Vehicles and vehicle equipment	3,595,000	3,677,000	General & administrative expenses	6,583,000	8,048,000
Office equipment and furniture	1,217,000	1,249,000	Mexico exploration expenses	4,167,000	4,244,000
Leasehold Improvements	11,979,000	11,530,000	Michigan Back Forty Project expenses	1,642,000	8,805,000
Accumulated depreciation and amortization	9,285,000	7,094,000	Restructuring expenses	...	2,423,000
Property and equipment, net	8,504,000	10,451,000	Stock-based compensation expense	681,000	1,955,000
Operating lease right-of-use assets, net	12,162,000	13,284,000	Realized & unrealized gain (loss) on zinc zero cost collar	...	(170,000)
Goodwill	95,869,000	92,728,000	Unrealized currency exchange gain (loss)	174,000	(1,286,000)
Intangible assets, net	13,358,000	11,028,000	Realized currency	...	(493,000)
Deferred tax assets	...	46,000			
Other assets	4,635,000	3,371,000			
Total assets	161,136,000	205,419,000			
Accounts payable & accrued expenses	...	3,652,000			
Accrued host payments and insurance fees	13,192,000	11,780,000			
Operating lease liabilities, current	2,268,000	1,923,000			

per common share - diluted	\$(0.18)	\$(0.07)	\$0.11
Number of full time employees	488	16	10
Number of common stockholders	200	200	200
Total number of employees	488	...	...

¹ Reclassified to conform with 2022 presentation; ² Shares increased due to stock options exercised and common stock issued for vested restricted stock units; ³ As of February 24, 2022; ⁴ Approximately; ⁵ As of March 9, 2023; ⁶ As of March 9, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	6,254,000	23,675,000
Accounts receivable, net	4,335,000	5,085,000
Stockpiles - underground mine	534,000	597,000
Concentrates	1,768,000	3,271,000
Dore, net	169,000	653,000
Subtotal - product inventory	2,471,000	4,521,000
Materials & supplies	6,823,000	8,979,000
Inventories, net	9,294,000	13,500,000
Advances to suppliers	266,000	867,000
Prepaid insurance	1,103,000	1,298,000
Prepaid income tax	4,589,000	432,000
Other current assets	654,000	1,242,000
Total current assets	26,495,000	46,099,000
Asset retirement costs	6,227,000	7,449,000
Construction-in-progress	243,000	351,000
Furniture & office equipment	1,781,000	1,732,000
Land	9,033,000	9,033,000
Mineral interest	79,543,000	79,543,000
Light vehicles & other mobile equipment	2,126,000	2,327,000
Machinery & equipment	42,887,000	41,343,000
Mill facilities & infrastructure	36,396,000	35,917,000
Mine development	115,230,000	105,263,000
Software & licenses	1,554,000	1,552,000
Subtotal property, plant & mine development	295,020,000	284,510,000
Accumulated depreciation & amortization - property, plant & mine development	156,394,000	131,947,000
Property, plant & mine development, net	138,626,000	152,563,000
Deferred tax assets, net	13,301,000	...
Other non-current assets	5,464,000	5,509,000
Total assets	183,886,000	204,171,000
Accounts payable	8,378,000	13,329,000
Mining royalty taxes payable, net	1,199,000	3,945,000
Contingent consideration	...	2,211,000
Accrued bonus	67,000	...
Accrued royalty payments	726,000	1,787,000
Employee profit sharing obligation	67,000	2,206,000
Other payables	888,000	1,204,000
Total current liabilities	11,325,000	24,682,000
Reclamation & remediation liabilities	11,795,000	10,366,000
Gold & silver stream agreements liability	44,932,000	43,466,000
Deferred tax liabilities, net	14,077,000	9,224,000
Contingent consideration	3,548,000	2,179,000
Accrued non-current labor obligation	...	1,050,000
Share-based compensation liability	...	884,000
Other long-term liabilities	...	556,000
Other non-current liabilities	1,516,000	2,490,000
Total liabilities	87,193,000	92,407,000
Common stock	89,000	89,000
Additional paid-in	...	...

capital	111,970,000	111,024,000
Retained earnings (accumulated deficit)	(8,311,000)	7,706,000
Treasury stock at cost	5,884,000	5,884,000
Accumulated other comprehensive income (loss)	(1,171,000)	(1,171,000)
Total shareholders' equity	96,693,000	111,764,000
Total Equity	96,693,000	...

charges	6,887	9,544	3,149
Net gains (losses) on lease modifications	1,662	2,267	259
Earnings (loss) from operations	263,277	248,173	305,037
Interest expense	21,816	13,190	23,018
Interest income	12,100	2,885	1,881
Other income (expense), net	(5,075)	(39,822)	(30,171)
Loss on extinguishment of debt	(12,351)	...	...
Total other income (expense)	(27,142)	(50,127)	(51,308)
Earnings (loss) before income tax expense - domestic operations	...	45,317	141,920
Earnings (loss) before income tax expense - foreign operations	...	152,729	111,809
Earnings (loss) before income tax expense (benefit)	236,135	198,046	253,729
Current federal income tax expense (benefit)	...	8	149,811
Deferred federal income tax expense (benefit)	...	10,577	9,859
Current state income tax expense (benefit)	...	(1,963)	10,433
Deferred state income tax expense (benefit)	...	85	2,443
Current foreign income tax expense (benefit)	...	28,844	13,592
Deferred foreign income tax expense (benefit)	...	(1,049)	(112,458)
Federal - Current	7,876	...	...
Federal - Deferred	2,270	...	...
State - Current	1,546	...	...
State - Deferred	1,211	...	...
Foreign - Current	30,071	...	...
Foreign - Deferred	(17,556)	...	...
Income tax expense (benefit)	25,418	36,502	73,680
Net earnings (loss)	210,717	161,544	180,049
Less: net earnings (loss) attributable to noncontrolling interests	(12,518)	(11,934)	(8,686)
Net earnings (loss) attributable to Guess?, Inc.	198,199	149,610	171,363
Less net earnings attributable to nonvested restricted stockholders	2,369	1,405	1,831
Net earnings (loss) attributable to common stockholders	195,830	148,205	169,532
Weighted average shares outstanding - basic	53,329	56,484	64,021
Weighted average shares outstanding - diluted	69,782	70,087	65,919
Year end shares outstanding	53,008	54,610	62,697
Earnings per share from continuing operations - basic	\$3.67	...	...
Net earnings (loss) per share - basic	\$3.67	\$2.62	\$2.65
Earnings per share from continuing operations -	...	...	...

Recent Dividends:

1. Gold Resource Corp common.

ExDate	Amt	Declared	Record	Payable
01/08/2021	0.00	12/28/2020	01/11/2021	01/25/2021
02/10/2021	0.00	01/27/2021	02/11/2021	02/23/2021
03/10/2021	0.00	02/23/2021	03/11/2021	03/23/2021
04/09/2021	0.00	03/22/2021	04/12/2021	04/23/2021
06/14/2021	0.01	04/29/2021	06/15/2021	06/30/2021
09/14/2021	0.01	07/28/2021	09/15/2021	09/30/2021
12/14/2021	0.01	10/28/2021	12/15/2021	12/29/2021
03/14/2022	0.01	02/24/2022	03/15/2022	03/31/2022
06/14/2022	0.01	04/28/2022	06/15/2022	06/30/2022
09/14/2022	0.01	07/28/2022	09/15/2022	09/30/2022
12/14/2022	0.01	11/01/2022	12/15/2022	12/30/2022

Annual Dividends:

1. Gold Resource Corp common.

2021	0.04	2022	0.04
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GRAYSCALE BITCOIN CASH TRUST (BCH)

New Accountant On Mar. 1, 2024, Co. dismissed Marcum LLP as Co.'s independent registered public accounting firm, effective following the completion of the audit of its financial statements for the fiscal year ending June 30, 2024. Also on Mar. 1, 2024, Co. engaged KPMG LLP as its independent registered public accounting firm.

GRAYSCALE ETHEREUM TRUST (ETH)

New Accountant On Mar. 1, 2024, Co. dismissed Marcum LLP and engaged KPMG LLP as its independent registered public accounting firm.

GRAYSCALE LITECOIN TRUST (LTC)

New Accountant On Mar. 1, 2024, Co. dismissed Marcum LLP and engaged KPMG LLP as Co.'s independent registered public accounting firm.

GRAYSCALE ZCASH TRUST (ZEC)

New Accountant On Mar. 1, 2024, Co. dismissed Marcum LLP and engaged KPMG LLP as Co.'s independent registered public accounting firm.

GREENBRIER COMPANIES INC (THE)

Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	1,671,500	1,888,500
Cost & expenses	1,543,100	1,825,900
Operating income	128,400	62,600
Equity earnings	(5,500)	(6,200)
Foreign currency	(2,000)	(2,500)
Net before taxes	80,600	21,400
Income taxes	19,300	8,100
Net income	66,800	19,500
Earnings common share		
Primary	\$2.08	\$0.50
Fully Diluted	\$1.99	\$0.49
Common Shares:		
Full Diluted	32,676	33,654
Year-end	31,131	32,262

GUESS ?, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Product sales	2,663,282	2,583,913	2,494,922
Net royalties	113,248	103,437	96,709
Net revenue	2,776,530	2,687,350	2,591,631
Cost of product sales	1,553,950	1,538,603	1,422,126
Gross profit	1,222,580	1,148,747	1,169,505
Selling, general & administrative expenses	954,078	893,297	861,578
Asset impairment	...	...	...

Less: net earnings (loss) attributable to noncontrolling interests	(12,518)	(11,934)	(8,686)
Net earnings (loss) attributable to Guess?, Inc.	198,199	149,610	171,363
Less net earnings attributable to nonvested restricted stockholders	2,369	1,405	1,831
Net earnings (loss) attributable to common stockholders	195,830	148,205	169,532
Weighted average shares outstanding - basic	53,329	56,484	64,021
Weighted average shares outstanding - diluted	69,782	70,087	65,919
Year end shares outstanding	53,008	54,610	62,697
Earnings per share from continuing operations - basic	\$3.67	...	...
Net earnings (loss) per share - basic	\$3.67	\$2.62	\$2.65
Earnings per share from continuing operations -	...	...	...

diluted	\$3.09	...	...	Loyalty programs	6,788	6,138	Gross profit (loss)	(55,603,000)	(33,785,000)	(643,000)
Net earnings (loss) per share - diluted	\$3.09	\$2.18	\$2.57	Accrued interest	14,193	...	Selling, general & administrative expense	50,655,000	81,224,000	29,844,000
Dividends declared per common share	\$1.13	\$0.90	\$0.56	Other accrued expenses & other current liabilities	...	33,330	Research & development expenses	21,028,000	38,281,000	13,478,000
Full-Time Employees (Period End)	12,000	...	...	Accrued expenses & other current liabilities	263,447	263,038	Impairment charges	7,774,000	6,922,000	...
Total number of employees	12,000	12,500	12,500	Current portion of operating lease liabilities	166,451	170,192	Total operating expenses	79,457,000	126,427,000	43,322,000
Number of common stockholders	280	277	262	Other	40,379	...	Operating income (loss)	(135,060,000)	(160,212,000)	(43,965,000)
Foreign currency translation adjustments	...	10,157	...	Convertible senior notes due 2024, net	48,048	...	Interest income (expense), net	...	995,000	634,000
As is; [□] Approximately; [▣] As of March 20, 2023; [▤] As of March 21, 2022										
Consolidated Balance Sheet, Years Ended (\$000):										
	02/03/24	01/28/23		Term loans	18,353	25,516	Simple Agreements for Future Equity Instruments	...	...	86,907,000
Cash & cash equivalents	360,285	275,765		Finance lease obligations	...	19,865	remeasurement	...	...	86,907,000
Trade accounts receivable	...	306,737		Mortgage debt	...	17,189	Gain (loss) on warrant	(542,000)	(13,921,000)	6,651,000
Royalty receivables	...	37,521		Capitalized Lease Obligations - Long-Term	9,857	...	remeasurement	...	...	...
Other accounts receivable	...	6,235		Borrowings under credit facilities	...	70,304	Other income (expense), net	3,473,000	2,280,000	(517,000)
Accounts receivable, gross	...	350,493		Other borrowings & capital lease obligations	...	3,427	Income before income taxes - United States	(129,092,000)	(136,881,000)	(136,753,000)
Less: allowance for doubtful accounts	7,176	8,554		Less current installments	...	40,380	Income before income taxes - foreign	(505,000)	(6,135,000)	(653,000)
Trade Receivable	305,900	...		Long-term debt & finance lease obligations	28,210	95,921	Net income (loss) before taxes	(129,597,000)	(143,016,000)	(137,406,000)
Accounts receivable, net	314,769	341,939		Long-term operating lease liabilities	542,392	528,236	Current state income taxes	...	4,000	2,000
Royalty receivables	9,334	...		Other long-term liabilities	155,829	157,403	Deferred foreign income taxes	...	(1,020,000)	...
Other receivables	6,711	...		Total liabilities	...	1,843,543	Provision (benefit) for income taxes	1,000	(1,016,000)	2,000
Raw materials	1,488	1,807		Redeemable noncontrolling interests	522	9,154	Net income (loss) before taxes	(129,598,000)	(142,000,000)	(137,408,000)
Work in progress	3	3		Common stock	530	546	Weighted average shares outstanding - basic	5,822,389	5,434,002	342,016
Finished goods	464,806	509,089		Paid-in capital	594,520	532,398	Weighted average shares outstanding - diluted	5,822,389	5,434,002	342,016
Inventories	466,297	510,899		Retained earnings	1,412,426	1,276,857	Year end shares outstanding	5,946,315	5,512,127	5,239,058
Other current assets	84,122	83,102		Foreign currency translation adjustment	(136,115)	(129,168)	Net earnings (loss) per share - basic	\$(22.26)	\$(26.25)	\$(401.80)
Total current assets	1,225,473	1,211,705		Derivative financial instruments designated as cash flow hedges	(544)	(1,584)	Net earnings (loss) per share - diluted	\$(22.26)	\$(26.25)	\$(401.80)
Land, buildings & improvements	50,934	51,017		Supplemental Executive Retirement Plan (SERP)	(137,010)	...	Number of full time employees	144	220	...
Leasehold improvements	351,031	353,106		Defined benefit plans	(351)	(3,321)	Total number of employees	144	...	...
Furniture, fixtures & equipment	482,184	459,113		Accumulated other comprehensive income (loss)	...	(134,073)	Number of common stockholders	505	464	...
Construction in progress	11,039	14,545		Treasury stock	1,185,526	1,141,615	Foreign currency translation adjustments	...	(297,000)	...
Assets under finance leases	41,940	37,849		Guess?, Inc. stockholders' equity (deficit)	684,940	534,113	Interest Income	1,448,000	...	...
Property & equipment, gross	937,128	915,630		Nonredeemable noncontrolling interests	49,854	38,638	[□] Restated to reflect change in accounting for revenue for a government contract; [▣] Adjusted for 1-for-35 stock split, September 1, 2023; [▤] Shares increased due to the effect of shares issued for stock options exercised, warrants exercised, conversion of preferred, warrants, SAFE instruments, reverse recapitalization and PIPE financing; [▥] As of March 23, 2023			
Less accumulated depreciation & amortization	690,480	675,275		Total stockholders' equity	734,794	572,751	Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
Property & equipment, net	246,648	240,355								
Goodwill	34,100	34,277								
Deferred income tax assets	178,910	158,403								
Operating right-of-use assets	667,031	636,148								
Other assets	237,859	144,560								
Total assets	2,590,021	2,425,448								
Current installment of notes payable & long-term debt	35,208	...								
Current portion of capital lease obligations	5,573	...								
Current portion of borrowings & finance lease obligations	40,781	40,380								
Accounts payable	272,830	289,442								
Accrued compensation & benefits	83,184	73,107								
Allowance for sales returns	34,206	35,670								
Sales & use taxes, property taxes & other indirect taxes	30,390	32,154								
Income taxes	20,825	19,049								
Allowance for markdowns	12,932	17,530								
Derivative liabilities	1,703	14,665								
Deferred royalties & other revenue	...	12,719								
Professional & legal fees	10,967	9,643								
Construction costs	7,880	9,033								

Recent Dividends:

1. GUESS ?, Inc. common.

No dividends paid.

Annual Dividends:

1. GUESS ?, Inc. common.

No dividends paid.

HELIOGEN INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	[□] 2021 (revised)
Services revenue	888,000	6,519,000	7,362,000
Grant revenue	3,557,000	7,232,000	1,442,000
Total revenue	4,445,000	13,751,000	8,804,000
Cost of revenue	52,854,000	...	...
Contract loss provisions	3,517,000	...	...
Cost of services revenue (including depreciation)	3,677,000	8,107,000	5,762,000
Cost of grant revenue	...	5,653,000	3,177,000
Provision for contract losses	...	33,776,000	508,000
Total cost of revenue	60,048,000	47,536,000	9,447,000

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	62,715,000	45,719,000
Short-term restricted cash	500,000	655,000
Investments, available-for-sale	12,386,000	97,504,000
Receivables	4,679,000	9,195,000
Raw materials	1,870,000	...
Finished goods	2,424,000	...
Work in process	53,000	...
Reserve for excess and obsolete inventory	(2,391,000)	...
Inventories	1,956,000	2,442,000

Prepaid & other current assets	1,230,000	3,306,000
Accounts & Notes Receivable - Trade	4,886,000	...
Gross	207,000	...
Provision - Accounts & Notes Receivable - Trade	83,466,000	158,821,000
Total current assets	13,909,000	14,772,000
Operating lease right-of-use assets	3,107,000	2,931,000
Leasehold improvements	2,165,000	2,124,000
Computer equipment	4,307,000	3,528,000
Machinery, vehicles, & other equipment	664,000	646,000
Furniture & fixtures	125,000	419,000
Construction in progress	10,368,000	9,648,000
Total property, plant, & equipment, gross	4,791,000	2,577,000
Less: accumulated depreciation	5,577,000	7,071,000
Property, plant, & equipment, net	71,000	1,160,000
Goodwill & intangible assets, net	1,000,000	1,500,000
Long-term restricted cash	3,010,000	8,295,000
Other long-term assets	107,033,000	191,619,000
Total assets	3,658,000	...
Accrued offering costs & expenses	746,000	6,921,000
Trade payables	17,008,000	10,348,000
Contract liabilities	75,340,000	28,418,000
Contract loss provisions	...	...
Payroll & other employee benefits	1,084,000	811,000
Professional fees	1,913,000	729,000
Research, development & project costs	...	1,313,000
Inventory in-transit	29,000	654,000
Research & development costs	8,907,000	...
Operating lease liabilities, current portion	1,792,000	1,570,000
Other accrued expenses	431,000	525,000
Accrued expenses & other current liabilities	...	5,602,000
Total current liabilities	102,001,000	51,289,000
Operating lease liabilities, net of current portion	12,878,000	13,921,000
Warrant liabilities	100,000	642,000
Other long-term liabilities	69,000	443,000
Total liabilities	115,048,000	66,295,000
Common stock	1,000	19,000
Additional paid-in capital	430,678,000	434,478,000
Changes in fair value of investment securities	...	(309,000)
Foreign currency translation adjustments	...	(284,000)
Accumulated other comprehensive income (loss)	(516,000)	(593,000)
Accumulated deficit	(438,178,000)	...
Retained earnings (accumulated deficit)	...	(308,580,000)
Total shareholders' equity (deficit)	(8,015,000)	125,324,000
Total Equity	(8,015,000)	...

No dividends paid.

HOUSTON AMERICAN ENERGY CORP.
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Oil & gas revenue	794,027	1,638,841	1,330,198
Total operating revenue	794,027	1,638,841	1,330,198
Lease operating expense & severance tax	473,925	631,033	626,210
General & administrative expense	1,852,559	1,580,270	1,492,580
Depreciation & depletion	167,527	205,458	245,606
Impairment expense	537,686	...	...
Loss on disposal of oil and gas properties - Colombia	(2,343,126)	...	...
Total operating expenses	5,374,823	2,416,761	2,364,396
Income (loss) from operations	(4,580,796)	(777,920)	(1,034,198)
Interest income	148,565	33,641	12,964
Other income (expense)	1,220,954	...	...
Interest expense	...	...	296
Equity investment distributions from Hupecol Meta	1,220,954	...	...
Total other income (expense), net	1,369,519	33,641	12,668
Income (loss) before taxes	(3,211,277)	(744,279)	(1,021,530)
Net income (loss)	(3,211,277)	(744,279)	(1,021,530)
Dividends to series A & B preferred shareholders	...	...	37,201
Net income (loss) attributable to common shareholders	...	(744,279)	(1,058,731)
Weighted average shares outstanding - basic	10,783,731	9,961,253	9,671,909
Weighted average shares outstanding - diluted	10,783,731	9,961,253	9,671,909
Year end shares outstanding	10,906,353	10,327,646	9,928,338
Net income (loss) per common share - basic	\$(0.30)	\$(0.07)	\$(0.11)
Net income (loss) per common share - diluted	\$(0.30)	\$(0.07)	\$(0.11)
Number of full time employees	2	2	2
Total number of employees	2	...	...
Number of common stockholders	10,906,353	873	873
Basic EPS Excluding ExtraOrdinary Items	\$(0.30)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.30)	...	...

full cost method, costs subject to amortization

Oil & gas properties - full cost method, costs not being amortized

Office equipment

Costs subject to amortization

Accumulated depletion, depreciation, amortization & impairment

Property & equipment, net

Cost method investment

Right of use asset

Other assets

Equity investment - Hupecol Meta LLC

Total assets

Accounts payable

Accrued expenses

Short-term lease liability

Total current liabilities

Lease liability, net of current portion

Reserve for plugging & abandonment costs

Total long-term liabilities

Total liabilities

Common stock

Additional paid-in capital

Accumulated deficit

Retained earnings (accumulated deficit)

Total shareholders' equity

Total Equity

- Recent Dividends:**
- 1. Heliogen Inc class A common.**
No dividends paid.
 - 2. Heliogen Inc common.**
No dividends paid.
 - 3. Heliogen Inc class B common.**
No dividends paid.
- Annual Dividends:**
- 1. Heliogen Inc class A common.**
No dividends paid.
 - 2. Heliogen Inc common.**
No dividends paid.
 - 3. Heliogen Inc class B common.**
No dividends paid.

Shares increased due to the effect of issuance of common shares for cash and conversion of preferred stock; As of March 31 2023; Approximately; As of March 29, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	4,059,182	4,547,210
Accounts receivable - oil & gas sales	71,736	164,575
Prepaid expenses & other current assets	35,244	84,544
Total current assets	4,166,162	4,796,329
Oil & gas properties -		

- Recent Dividends:**
- 1. Houston American Energy Corp. series A convertible redeemable preferred.**
No dividends paid.
 - 2. Houston American Energy Corp. common.**
No dividends paid.
 - 3. Houston American Energy Corp. series B convertible redeemable preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Houston American Energy Corp. series A convertible redeemable preferred.**
No dividends paid.
 - 2. Houston American Energy Corp. common.**
No dividends paid.
 - 3. Houston American Energy Corp. series B convertible redeemable preferred.**
No dividends paid.

INFUSYSTEM HOLDINGS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021 (revised)
Net revenues	125,785	...	...
Net revenues	125,785	109,914	102,382
Cost of revenues - product & supply costs	...	47,343	42,185
Gross profit	62,676	...	...
Gross profit	63,109	62,571	60,197
Provision for doubtful accounts	...	87	77
Amortization of intangibles	990	2,494	4,262
Selling & marketing expenses	12,654	12,259	10,777
General & administrative expenses	45,377	46,077	42,261
Total selling,			

general & administrative:	59,021	60,917	57,377	Furniture, fixtures & equipment	6,611	5,710	Operating income (loss)	(9,491,000)	(9,413,000)	(7,982,000)
Operating income (loss)	4,088	1,654	2,820	Automobiles	87	87	Interest income	41,000	...	...
Interest expense	2,170	1,402	1,377	Leasehold improvements	3,570	3,498	Finance & interest income	...	4,000	152,000
Other expense	...	122	186	Net	1,619	...	Financing & interest expense	1,625,000	1,281,000	1,488,000
Other income (expense)	(67)	...	...	Property & equipment, gross	...	9,295	Gain on debt extinguishment	1,148,000	...	...
Income (loss) before income taxes - U.S.	1,566	63	1,033	Less: accumulated depreciation - furniture, fixtures & equipment	...	3,252	Net financing & interest expense	(436,000)	(1,277,000)	(1,336,000)
Income (loss) before income taxes - non-U.S.	285	67	224	Less: accumulated depreciation - automobiles	87	83	Income (loss) before income taxes	(9,927,000)	(10,690,000)	(9,318,000)
Income (loss) before income taxes - Deferred U.S. federal income tax expense (benefit)	568	(44)	(150)	Less: accumulated depreciation - leasehold improvements	1,951	1,575	Deferred income tax	...	...	(6,000)
Total U.S. federal income tax expense (benefit)	568	(44)	(150)	Furniture, fixtures, and equipment accumulated depreciation	3,909	...	Net income (loss)	(9,927,000)	(10,690,000)	(9,312,000)
Current state & local income tax expense (benefit)	245	99	167	Less: accumulated depreciation	...	4,910	Weighted average shares outstanding - basic	174,654,565	164,746,054	137,003,313
Deferred state & local income tax expense (benefit)	65	65	(3)	Furniture, fixtures, and equipment - Net	2,702	...	Weighted average shares outstanding - diluted	174,654,565	164,746,054	137,003,313
Total state & local income tax expense (benefit)	310	164	164	Goodwill	3,710	3,710	Year end shares outstanding	174,658,096	174,646,196	154,571,289
Current foreign income tax expense (benefit)	101	(8)	(177)	Intangible assets, net	7,446	8,436	Net earnings (loss) per common share - basic	\$(0.06)	\$(0.07)	\$(0.07)
Provision for (benefit from) income taxes	979	112	(163)	Operating lease right of use assets	6,703	4,168	Net earnings (loss) per common share - diluted	\$(0.06)	\$(0.07)	\$(0.07)
Net income (loss)	872	18	1,420	Deferred income taxes	9,115	9,625	Number of common stockholders	49	48	48
Weighted average shares outstanding - basic	21,024	20,649	20,520	Derivative financial instruments	1,442	1,965	Foreign currency translation adjustments	...	6,000	...
Weighted average shares outstanding - diluted	21,646	21,547	22,050	Other assets	1,581	80	Basic EPS Excluding ExtraOrdinary Items	\$(0.06)	...	...
Year end shares outstanding	21,197	20,782	20,700	Total assets	102,915	99,388	Diluted EPS Excluding ExtraOrd Items	\$(0.06)	...	...
Net income (loss) per share - basic	\$0.04	...	\$0.07	Accounts payable	8,009	8,341	Items	\$(0.06)	...	...
Net income (loss) per share - diluted	\$0.04	...	\$0.06	Other current liabilities	7,704	6,126				
Number of full time employees	499	420	394	Total current liabilities	15,713	14,467				
Number of part time employees	17	18	13	Revolving facility	...	33,384				
Total number of employees	516	438	407	Unamortized value of the debt issuance costs	...	(227)				
Number of common stockholders	252	266	277	Operating lease liabilities, net of current portion	5,799	3,761				
Basic EPS Excluding ExtraOrdinary Items	\$0.04	...	...	Total liabilities	50,613	51,385				
Diluted EPS Excluding ExtraOrd Items	\$0.04	...	...	Common stock	2	2				
				Additional paid-in capital	109,837	105,856				
				Accumulated other comprehensive income (loss)	1,088	1,489				
				Retained deficit	(58,625)	...				
				Retained earnings (accumulated deficit)	...	(59,344)				
				Total stockholders' equity	52,302	48,003				
				Total Equity	52,302	...				

Recent Dividends:**1. InfuSystem Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. InfuSystem Holdings Inc common.**

No dividends paid.

INTELGENX TECHNOLOGIES CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Revenues	1,039,000	950,000	1,535,000
Total revenues	1,039,000	950,000	1,535,000
Cost of royalty, license & other revenue	1,733,000	...	...
Research & development expenses	3,274,000	3,031,000	2,717,000
Manufacturing expense	...	1,858,000	2,256,000
Selling, general & administrative expenses	4,757,000	4,697,000	3,753,000
Depreciation of tangible assets	766,000	777,000	791,000
Total expenses	10,530,000	10,363,000	9,517,000

□ Reclassified to conform with 2022 presentation; □ Approximately; □ As of March 29, 2023; □ As of March 24, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	2,282,000	1,210,000
Short-term investments	...	1,317,000
Accounts receivable	622,000	709,000
Prepaid expenses	223,000	137,000
Investment tax credits receivable	168,000	159,000
Security deposits	75,000	194,000
Raw materials	...	62,000
Inventory	71,000	62,000
Total current assets	3,441,000	3,788,000
Manufacturing equipment, cost	2,755,000	4,589,000
Less: accumulated depreciation - manufacturing equipment	2,034,000	1,695,000
Laboratory & office equipment, cost	382,000	1,536,000
Less: accumulated depreciation - laboratory & office equipment	...	1,117,000
Computer equipment, cost	...	152,000
Less: accumulated depreciation - computer equipment	1,239,000	118,000
Leasehold improvements, cost	3,366,000	3,267,000
Less: accumulated depreciation - leasehold improvements	2,574,000	2,189,000
Leasehold improvements, net	792,000	1,078,000
Computer Software	29,000	...
Leased improvements & equipment, gross	...	9,544,000
Less: accumulated depreciation - leasehold improvements & equipment	...	5,119,000
Accumulated Depreciation, Computer Software	132,000	...

□ As is; □ As of March 10, 2023; □ As of March 7, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	231	165
Accounts receivable, gross	...	17,971
Less: allowance for doubtful accounts	...	1,100
Accounts receivable, net	19,830	16,871
Inventories	6,402	4,821
Other current assets	4,157	2,922
Total current assets	30,620	24,779
Medical equipment held for sale or rental	...	2,790
Medical equipment in rental service, net of accumulated depreciation	34,928	39,450
Pump equipment	3,049	...

Leasehold improvements & equipment, net	3,958,000	4,425,000
Security deposits	250,000	245,000
Operating lease right-of-use-asset	633,000	732,000
Total assets	8,282,000	9,190,000
Accounts payable & accrued liabilities	2,661,000	2,102,000
Current portion of operating lease liability	248,000	236,000
Current portion of finance lease liability	90,000	36,000
Deferred revenue	1,118,000	...
Convertible debentures	2,557,000	...
Term loan	500,000	...
Accrued interest expense	1,249,000	...
Total current liabilities	8,423,000	2,374,000
Loans payable	7,401,000	5,500,000
Convertible notes	4,438,000	4,272,000
Operating lease liability	230,000	425,000
Finance lease liability	37,000	42,000
Total liabilities	20,529,000	12,613,000
Capital stock	1,000	1,000
Additional paid-in capital	68,662,000	67,340,000
Retained earnings (accumulated deficit)	(78,457,000)	(68,530,000)
Accumulated other comprehensive income (loss)	(2,453,000)	(2,234,000)
Total shareholders' equity (deficit)	(12,247,000)	(3,423,000)
Total Equity	(12,247,000)	...

Recent Dividends:

1. IntelGenx Technologies Corp common.
No dividends paid.

Annual Dividends:

1. IntelGenx Technologies Corp common.
No dividends paid.

INTERLINK ELECTRONICS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021 (revised)
Revenue, net	13,940	7,493	7,478
Cost of revenue	7,381	3,632	3,420
Gross profit	6,559	3,861	4,058
Engineering, research & development	2,326	1,220	893
Selling, general & administrative	4,672	3,309	3,244
Total operating expenses	6,998	4,529	4,137
Income (loss) from operations	(439)	(668)	(79)
Other income (expense), net	164	2,611	(50)
Total other income (expense), net	164	...	...
Income (loss) before income tax provision (benefit) - domestic	...	(1,363)	921
Income (loss) before income tax provision (benefit) - foreign	...	580	792
Income (loss) before income taxes	(275)	1,943	(129)
Current federal income taxes (benefit)	27	254	(113)
Current state income taxes (benefit)	10	13	1
Current foreign income taxes (benefit)	154	130	198
Total current income taxes	...	...	...

(benefit)	191	397
Deferred federal income taxes (benefit)	...	...
Deferred state income taxes (benefit)	...	...
Deferred foreign income taxes (benefit)	(83)	(126)
Total deferred income taxes (benefit)	(83)	(126)
Income tax expense (benefit)	108	271
Net income (loss)	(383)	1,672
Less: preference stock dividends	400	400
Net income (loss) applicable to common stockholders	(783)	1,272
Weighted average shares outstanding - basic	29,887	22,285
Weighted average shares outstanding - diluted	29,887	22,285
Year end shares outstanding	29,860	22,309
Income (loss) per share from continuing operations - basic	\$(0.08)	...
Net earnings (loss) per share - basic	29,860	\$0.06
Income (loss) per share from continuing operations - diluted	...	...
Net earnings (loss) per share - diluted	29,860	\$0.06
Number of full time employees	107	98
Total number of employees	107	...
Number of common stockholders	24	23
Foreign currency translation adjustments	...	(194)
Revenue, net	13,940	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	4,304	10,091
Accounts receivable, net	2,167	1,178
Raw materials	1,986	1,632
Work-in-process	232	192
Finished goods	258	285
Inventories	2,476	2,112
Prepaid expenses & other current assets	381	321
Total current assets	9,328	13,702
Furniture, machinery & equipment, net	2,009	1,688
Leasehold improvements	412	417
Property & equipment, gross	2,421	2,105
Less: accumulated depreciation	2,108	1,921
Property, plant & equipment, net	313	184
Intangible assets, net	2,654	76
Goodwill	2,461	650
Right-of-use assets	143	172
Deferred tax assets	83	134
Other assets	80	65
Total assets	15,062	14,983

Accounts payable	464	273
Accrued wages & benefits	204	320
Accrued vacation	185	223
Accrued other liabilities	103	25
Accrued liabilities	492	568
Lease liabilities, current	126	131
Accrued income taxes	293	117
Total current liabilities	1,375	1,089
Lease liabilities, long term	33	46
Deferred tax liabilities	626	...
Total long-term liabilities	659	46
Total liabilities	2,034	1,135
Series A convertible preferred stock	...	2
Common stock	10	7
Additional paid-in-capital	62,279	62,617
Accumulated other comprehensive income (loss)	200	(98)
Accumulated deficit	(49,463)	...
Retained earnings (accumulated deficit)	...	(48,680)
Preferred Stock	2	...
Total stockholders' equity	13,028	13,848
Rep Total Equity & Minority Interest	13,028	...

As reported by the Company

Recent Dividends:

1. Interlink Electronics Inc common.
No dividends paid.
2. Interlink Electronics Inc series A convertible preferred.
No dividends paid.

Annual Dividends:

1. Interlink Electronics Inc common.
No dividends paid.
2. Interlink Electronics Inc series A convertible preferred.
No dividends paid.

INTERNATIONAL ISOTOPES INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Sale of product	12,267,385	11,181,988	9,661,942
Total revenue	12,267,385	...	...
Cost of product	4,888,409	4,891,927	3,924,142
Gross profit (loss)	7,378,976	6,290,061	5,737,800
Salaries & contract labor expenses	4,032,155	3,390,652	2,687,735
General, administrative & consulting expenses	3,545,766	3,568,590	3,459,143
Research & development expense	577,354	533,716	271,714
Total operating expenses	8,155,275	7,492,958	6,418,592
Operating income (loss)	(776,299)	(1,202,897)	(680,792)
Other income	160,173	2,110,576	683,253
Interest income	78,890	9,502	111
Interest expense	331,780	613,943	791,532
Net Income Before Taxes	(869,016)	...	...
Total other income (expense)	(92,717)	1,506,135	(108,168)
Net income (loss)	(869,016)	303,238	(788,960)
Income (loss) attributable to noncontrolling interest	...	...	(113,387)
Net income (loss) attributable to International Isotopes Inc.	...	303,238	(902,347)
Weighted average shares outstanding - basic	517,777,847	510,794,145	477,723,996

Weighted average shares outstanding - diluted	517,777,847	510,794,145	477,723,996	right-of-use liability, net of current portion	2,091,511	2,232,244	income tax expense (benefit)	2,863	3,422	1,607
Year end shares outstanding	519,787,870	514,889,916	502,584,176	Mandatorily redeemable convertible preferred stock, net of current portion & discount	4,063,000	4,063,000	Deferred domestic federal income tax expense (benefit)	(1,052)	(1,344)	(387)
Net income (loss) per share - basic	...	\$0.00	\$0.00	Total long-term liabilities	9,594,706	8,387,360	Deferred domestic state income tax expense (benefit)	31	(190)	(31)
Net income (loss) per share - diluted	...	\$0.00	\$0.00	Total liabilities	12,868,462	11,902,054	Deferred foreign income tax expense (benefit)	(136)	(204)	(70)
Number of full time employees	40	32	30	Common stock	5,197,879	5,148,899	Total deferred income tax expense (benefit)	(1,157)	(1,738)	(488)
Number of part time employees	...	1	2	Additional paid-in capital	126,168,605	125,654,486	Income tax expense (benefit)	1,706	1,684	1,119
Total number of employees	40	33	32	Retained earnings (accumulated deficit)	(127,329,859)	(126,460,843)	Net earnings (loss)	9,342	8,461	7,283
Number of common stockholders	486	490	503	Equity (deficit) attributable to International Isotopes Inc. stockholders	4,036,625	4,342,542	Weighted average shares outstanding - basic	11,461	10,673	10,462
				Total equity (deficit)	4,036,625	4,342,542	Weighted average shares outstanding - diluted	11,780	10,863	10,730

[□] Reclassified to conform with 2022 presentation; [■] As of March 11, 2023; [□] As of March 22, 2021

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	2,688,141	2,375,817
Accounts receivable, gross	1,469,298	...
Accounts receivable	1,469,298	1,596,886
Work in progress	...	744,793
Inventories	927,111	744,793
Prepays & other current assets	672,934	1,023,129
Total current assets	5,757,484	5,740,625
Restricted cash	880,752	840,049
Furniture & fixtures	287,463	284,020
Transportation equipment	114,708	114,708
Plant & improvements	526,205	501,334
Production equipment	4,569,980	3,997,193
Property, plant & equipment, gross	5,498,356	4,897,255
Less accumulated depreciation	3,033,279	2,872,769
Property, plant & equipment, net	2,465,077	2,024,486
Capitalized lease disposal costs, net	6,611	228,125
Financing lease right-of-use asset	...	12,621
Operating lease right-of-use asset	2,183,988	2,311,082
Goodwill	1,384,255	1,384,255
Patents & other intangibles, net	3,538,458	3,703,353
Capitalized lease disposal costs, net	688,462	...
Total long-term assets	11,147,603	10,503,971
Total assets	16,905,087	16,244,596
Accounts payable	559,597	382,392
Accrued liabilities	1,482,179	1,472,504
Unearned revenue	932,682	879,365
Current portion of operating lease right-of-use liability	140,733	131,572
Current portion of financing lease liability	2,832	5,513
Current portion of related party notes payable, net of debt discount	...	620,000
Current installments of notes payable	155,733	23,348
Total current liabilities	3,273,756	3,514,694
Accrued long-term liabilities	75,000	112,500
Related party notes payable, net of current portion & debt discount	1,620,000	1,000,000
Notes payable, net of current portion	270,732	34,406
Asset retirement obligation	1,474,463	942,378
Financing lease liability, net of current portion	...	2,832
Operating lease	...	...

Recent Dividends:

1. International Isotopes Inc series C redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

3. International Isotopes Inc common.

No dividends paid.

Annual Dividends:

1. International Isotopes Inc series C redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

3. International Isotopes Inc common.

No dividends paid.

INTEST CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021 (revised)
Revenue	123,302	116,828	84,878
Cost of revenue	66,324	63,388	43,654
Gross profit	56,978	53,440	41,224
Selling expense	17,605	15,903	11,083
Engineering & product development expense	7,618	7,529	5,531
General & administrative expense	21,316	19,287	15,865
Restructuring & other charges	...	...	286
Total operating expenses	46,539	42,719	32,765
Operating income (loss)	10,439	10,721	8,459
Interest expense	679	635	89
Other income (loss)	1,288	59	32
Earnings (loss) before income tax expense (benefit) - domestic	...	9,575	7,372
Earnings (loss) before income tax expense (benefit) - foreign	...	570	1,030
Earnings (loss) before income tax expense (benefit)	11,048	10,145	8,402
Current domestic federal income tax expense (benefit)	2,139	2,892	1,208
Current domestic state income tax expense (benefit)	202	263	140
Current foreign income tax expense (benefit)	522	267	259
Total current	...	...	...

Deferred domestic federal income tax expense (benefit)	(1,052)	(1,344)	(387)
Deferred domestic state income tax expense (benefit)	31	(190)	(31)
Deferred foreign income tax expense (benefit)	(136)	(204)	(70)
Total deferred income tax expense (benefit)	(1,157)	(1,738)	(488)
Income tax expense (benefit)	1,706	1,684	1,119
Net earnings (loss)	9,342	8,461	7,283
Weighted average shares outstanding - basic	11,461	10,673	10,462
Weighted average shares outstanding - diluted	11,780	10,863	10,730
Year end shares outstanding	12,166	11,029	10,877
Net earnings (loss) per common share - basic	\$0.82	\$0.79	\$0.70
Net earnings (loss) per common share - diluted	\$0.79	\$0.78	\$0.68
Number of full time employees	323	327	303
Number of part time employees	...	19	13
Total number of employees	323	346	316
Number of common stockholders	1,000	...	...
Number of stockholders	...	1,000	1,000
Foreign currency translation adjustments	...	(925)	(274)
Net sales	123,302	...	...
Earnings per common share diluted	\$0.82	...	...
Diluted EPS Excluding ExtraOrd Items	\$0.79	...	...

[□] Reclassified to conform with 2022 presentation; [■] As is; [□] Approximately; [■] As of March 15, 2023; [□] As of March 15, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	45,260	13,434
Restricted cash	...	1,142
Trade accounts receivable, gross	18,649	21,711
Less: allowance for doubtful accounts	474	496
Trade accounts receivable, net	18,175	21,215
Raw materials	15,948	16,888
Work in process	1,563	2,432
Inventory consigned to others	98	59
Finished goods	2,480	3,186
Other STOCKS	20,089	...
Inventories	...	22,565
Prepaid expenses & other current assets	2,254	1,695
Total current assets	85,778	60,051
Machinery & equipment	7,118	6,625
Leasehold improvements	3,601	3,242
Gross property & equipment	10,719	9,867
Less: accumulated depreciation	7,529	6,735
Net property & equipment	3,190	3,132
Right-of-use assets, net	4,987	5,770
Deferred tax assets	1,437	280

Goodwill	21,728	21,605
Intangible assets, net	16,596	18,559
Restricted certificates of deposit	100	100
Other assets	1,013	569
Total assets	134,829	110,066
Current portion of term note	...	4,100
Accounts payable	5,521	7,394
Accrued wages & benefits	4,156	3,907
Accrued professional fees	...	884
Accrued professional fees	1,228	...
Customer deposits & deferred revenue	3,797	4,498
Accrued sales commission	1,055	1,468
Current portion of operating lease liabilities	1,923	1,645
Domestic & foreign income taxes payable	...	1,409
Current portion of long-term debt	4,100	...
Accrued warranty	648	673
Current portion of contingent consideration	...	324
Accrued taxes	57	83
Other current liabilities	1,481	484
Contingent consideration - Z-Sciences acquisition	669	...
Current portion of deferred rent	55	...
Domestic & foreign income taxes payable	1,038	...
Accrued interest	52	...
Total current liabilities	24,299	26,869
Operating lease liabilities, net of current portion	3,499	4,705
Term note, net of current portion	...	12,042
Other liabilities	384	455
Contingent consideration	1,093	1,039
Notes payable to stockholder, net of current portion	7,942	...
Deferred rent, net of current portion	1,331	...
Total liabilities	38,548	45,110
Common stock	122	111
Additional paid-in capital	54,450	31,987
Retained earnings (accumulated deficit)	42,196	32,854
Accumulated other comprehensive earnings (loss)	414	218
Treasury stock	901	214
Total stockholders' equity (deficit)	96,281	64,956
Rep Total Equity & Minority Interest	96,281	...

Recent Dividends:

I. inTEST Corp. common.
No dividends paid.

Annual Dividends:

I. inTEST Corp. common.
No dividends paid.

INVESTVIEW INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Subscription revenue, net of refunds, incentives, credits, & chargebacks	56,036,052	48,260,197	40,918,453
Mining revenue	11,348,156	11,796,215	23,056,457
Mining equipment repair revenue	23,378	172,056	7,460
Cryptocurrency			

revenue	513,285	1,614,568	8,249,310
Digital wallet revenue	...	5,868	...
Total revenue, net	67,920,871	61,848,904	72,231,680
Cost of sales & service	10,736,709	8,249,790	6,107,358
Commissions	31,716,399	26,986,048	29,127,854
Selling & marketing expenses	560,065	58,617	76,662
Salary & related expenses	7,112,954	7,441,829	3,946,151
Professional fees	1,378,367	2,615,016	1,574,292
Impairment expense	...	14,632,823	140,233
Bad debt expense	...	3,975	719,342
Gain (loss) on disposal of assets	(223,630)	266,838	12,927
General & administrative expenses	...	10,740,430	58,927,950
Selling, general & administrative expenses	9,531,431	...	...
Impairment loss	2,056,386	...	...
Total operating costs & expenses	63,315,941	70,461,690	100,606,915
Net income (loss) from operations	4,604,930	(8,612,786)	(28,375,235)
Gain (loss) on debt extinguishment	...	455	571,466
Gain (loss) on fair value of derivative liability	18,691	44,945	352,931
Realized gain (loss) on cryptocurrency	255,268	(1,575,164)	1,291,082
Interest expense	18,750	18,750	16,660
Interest expense, related parties	...	2,650,324	2,279,397
Other income (expense)	1,389,796	193,235	91,220
Debt discount	(1,239,603)	...	...
Total other income (expense)	405,402	(4,005,603)	10,642
Income before income taxes - domestic	...	(12,618,389)	(28,278,452)
Income before income taxes - foreign	...	...	(86,141)
Income (loss) before income taxes	5,010,332	(12,618,389)	(28,364,593)
Current federal income taxes	2,138,412	52,167	797,827
Current state income taxes	40,000	274,388	10,000
Total current income tax expense	2,178,412	326,555	807,827
Income tax expense (benefit)	2,178,412	326,555	807,827
Net income (loss)	2,831,920	(12,944,944)	(29,172,420)
Dividends on preferred stock	819,340	819,340	614,504
Net income (loss) applicable to common shareholders	2,012,580	(13,764,284)	(29,786,924)
Weighted average shares outstanding - basic	2,559,093,504	2,677,718,626	2,986,026,570
Weighted average shares outstanding - diluted	3,595,522,075	2,677,718,626	2,986,026,570
Year end shares outstanding	2,333,356,496	2,636,275,489	2,904,210,762
Net income (loss) per common share - basic	...	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	...	\$(0.01)	\$(0.01)
Number of full time employees	...	29	33
Number of part time employees	...	4	4
Total number of			

employees	...	33	37
Number of common stockholders	630	730	730
Income Taxes - Total	2,178,412	...	...

For 9 months due to fiscal year end change; As of March 24, 2023; As of March 31, 2022; Approximately; As of April 13, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	20,912,276	20,467,256
Restricted cash, current	230,354	781,537
Prepaid assets	492,607	366,561
Receivables	2,232,725	1,255,542
Inventory	...	249,480
Income tax paid in advance	...	535,932
Other current assets	585,632	2,360,957
Total current assets	24,453,594	26,017,265
Furniture, fixtures, & equipment	717	76,716
Computer equipment	11,308	12,869
Leasehold improvements	...	40,528
Data processing equipment	...	13,200,939
Software	14,084,670	...
Fixed assets, gross	14,096,695	13,331,052
Less: accumulated depreciation	7,559,872	4,822,778
Fixed assets, net	6,536,823	8,508,274
Restricted cash, long term	...	240,105
Other restricted assets, long term	...	113,139
Operating lease right-of-use asset	110,427	223,692
Deposits	2,588,127	473,598
Total assets	33,688,971	35,576,073
Accrued salaries & wages	187,419	...
Payroll liabilities	...	197,300
Income tax payable	1,004,535	240,603
Customer advance	...	96,609
Deferred revenue	2,703,398	2,074,574
Derivative liability	5,732	24,426
Dividend liability	256,392	236,630
Operating lease liability, current	109,628	148,226
Related party payables, net of discounts, current	...	1,201,927
Debt, net of discounts, current	715,127	2,938,757
Related party payables	1,203,247	...
Total current liabilities	12,039,571	11,767,838
Operating lease liability, long term	6,048	79,432
Less: current portion	1,162,349	...
Related party debt, net of discounts, long term	501,062	824,581
Loan with the U.S. small business administration	...	543,237
Long term notes for APEX lease buyback	...	7,925,166
Total debt, long term	...	8,468,403
Less: current portion	...	(2,938,757)
Debt, net of discounts, long term	...	5,529,646
Accrued liabilities, long term	1,189,643	...
Total long term liabilities	2,859,102	6,433,659
Total liabilities	14,898,673	18,201,497
Preferred stock	...	252
Common stock	2,333,356	2,636,275
Additional paid in capital	104,056,807	104,350,746
Accumulated other comprehensive income (loss)	(23,218)	(23,218)
Accumulated deficit	(87,576,899)	...
Retained earnings (accumulated deficit)	...	(89,589,479)
Preferred stock, par	...	...

value: \$0.001; 50,000,000 shares authorized, 46,612 and none issued and outstanding as of 30, 2020 and 31, 2020, respectively	252	...
Total Investview Inc. stockholders' equity (deficit)	18,790,298	17,374,576
Total stockholders' equity (deficit)	18,790,298	...

Total number of employees	383	...	...
Number of common stockholders	11,000	10,000	10,000
Foreign currency translation adjustments	...	(18,010,708)	4,755,448
Basic EPS Excluding ExtraOrdinary Items	\$(0.99)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.99)	...	...

Due to related parties	728,869	727,462
Accrued payroll & employee benefits	237,842	165,986
Accrued electricity	3,054	3,036
Accrued rental	47,040	56,646
Value-added tax payable	696	69,053
Accrued interest to a related party	598,319	608,465
Payable for purchase of equipment	11,175,858	3,294,940
Accrued commission to salesmen	...	19,524
Accrued bank loan interest	1,070,708	1,595,354
Other payables & accrued liabilities	...	18,540
Income taxes payable	...	417,906
Other	16,842	...

Recent Dividends:

1. InvestView Inc series B cumulative redeemable perpetual preferred (stated value: \$25 per share).

No dividends paid.

2. InvestView Inc common.

No dividends paid.

Annual Dividends:

1. InvestView Inc series B cumulative redeemable perpetual preferred (stated value: \$25 per share).

No dividends paid.

2. InvestView Inc common.

No dividends paid.

IT TECH PACKAGING INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Revenues	86,546,950	...	...
Revenues	86,546,950	100,352,434	160,881,720
Cost of sales	85,547,065	...	...
Cost of sales	...	95,598,238	149,864,161
Gross profit	999,885	4,754,196	11,017,559
Selling, general & administrative expenses	9,075,475	10,058,723	9,558,190
Gain (loss) from disposal of property, plant & equipment	(1,500,298)	...	...
Income (loss) from operations	(9,575,888)	(5,304,527)	1,459,369
Interest income	315,096	24,264	38,766
Subsidy income	...	...	198,530
Interest expense	984,518	1,027,951	1,124,702
Gain (loss) on acquisition	646,229	30,994	...
Gain (loss) on derivative liability	...	(1,417,251)	(5,880,526)
Income (loss) before income taxes	(9,599,081)	(4,859,969)	6,452,489
Current tax provision - United States	...	15,062	14,717
Current tax provision - People's Republic of China	...	1,435,173	2,802,187
Deferred tax provision (benefit) - People's Republic of China	...	10,261,104	2,730,050
Provision (benefit) for income taxes	346,954	11,711,339	5,546,954
Net income (loss)	(9,946,035)	(16,571,308)	905,535
Weighted average shares outstanding - diluted	10,065,920	9,972,788	9,133,440
Weighted average shares outstanding - basic	10,065,920	9,972,788	9,133,440
Year end shares outstanding	10,065,920	10,065,920	9,904,990
Net earnings (loss) per share - basic	\$(0.99)	\$(1.66)	\$0.10
Net earnings (loss) per share - diluted	\$(0.99)	\$(1.66)	\$0.10
Number of full time employees	383	380	366

¹ Reclassified to conform with 2022 presentation; ² Adjusted for 1-for-10 reverse stock split, July 8, 2022; ³ Shares increased due to the effect of issuance of shares to institutional investors, public investors & exercise of warrants; ⁴ Approximately; ⁵ As of March 23, 2023; ⁶ As of March 15, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & bank balances	3,918,938	9,524,868
Restricted cash	472,983	...
Accounts receivable, gross	587,271	881,878
Less: allowance for doubtful accounts	11,745	881,878
Account receivable - other	575,526	...
Raw materials	372,968	1,471,436
Semi-finished goods	300,207	132,810
Finished goods	2,885,019	1,268,376
Inventories - Reserve	2,959	...
Inventories	3,555,235	2,872,622
Prepaid cash to service providers	18,981,290	...
Value-added tax recoverable	853,929	...
Prepaid land lease	...	172,300
Prepayment for purchase of materials	5,446,823	12,941,951
Prepayment for purchase of equipment	...	12,348
Value-added tax recoverable	13,409,459	13,640,868
Prepaid gas	116,372	27,462
Other prepayments & other current assets	...	412,198
Due from related parties other	8,636	7,561,858
Total current assets	28,357,901	47,166,475
Prepayment on property, plant & equipment	...	1,031,502
Operating lease right-of-use assets, net	528,648	672,722
Finance lease right-of-use assets, net	...	1,939,970
Less: accumulated depreciation & amortization	144,447,712	...
Land use rights	81,504,608	57,686,220
Building & improvements	67,939,059	68,300,987
Machinery & equipment	158,629,858	158,498,316
Vehicles	348,209	681,617
Construction in progress	...	1,239,698
Total property, plant & equipment	308,421,734	286,406,838
Less accumulated depreciation & amortization - property, plant & equipment	...	134,836,940
Property, plant & equipment, net	163,974,022	151,569,898
Value-added tax recoverable	1,883,078	2,066,666
Total assets	194,743,649	204,447,233
Short-term bank loans	423,567	5,598,311
Current portion of long-term loans	6,874,497	4,835,884
Lease liability	...	224,497
Loan from related parties	12,912,517	...
Accounts payable	4,991	5,025
Advance from customers	136,167	...
Due to related parties	728,869	727,462
Accrued payroll & employee benefits	237,842	165,986
Accrued electricity	3,054	3,036
Accrued rental	47,040	56,646
Value-added tax payable	696	69,053
Accrued interest to a related party	598,319	608,465
Payable for purchase of equipment	11,175,858	3,294,940
Accrued commission to salesmen	...	19,524
Accrued bank loan interest	1,070,708	1,595,354
Other payables & accrued liabilities	...	18,540
Income taxes payable	...	417,906
Other	16,842	...
Operating Lease Liabilities - Current Portion/Short-Term	100,484	...
Total current liabilities	21,418,934	17,640,629
Rural credit union of Xushui district loan	...	8,988,312
Yujiangna	...	51,690
Less: current portion of long-term loans	...	4,835,884
Long-term loans	4,503,932	4,204,118
Deferred gain on sale-leaseback	...	52,314
Lease liability - non-current	483,866	579,997
Derivative liability	54	646,283
Total liabilities	26,406,786	23,123,341
Common stock, 500,000,000 shares authorized, \$0.001 par value per share, 99,049,900 and 28,535,816 shares issued and outstanding as of 31, 2021 and , 31,2020, respectively	10,066	...
Common stock	...	10,066
Additional paid-in capital	89,172,771	89,172,771
Statutory earnings reserve	6,080,574	6,080,574
Accumulated other comprehensive income (loss)	(10,555,534)	(7,514,540)
Retained earnings	83,628,986	...
Retained earnings (accumulated deficit)	...	93,575,021
Total stockholders' equity (deficit)	168,336,863	181,323,892
Total Equity	168,336,863	...

¹ Including amounts of the consolidated variable interest entity without recourse to Company - total liabilities: \$16,784,878

Recent Dividends:

1. IT Tech Packaging Inc common.

No dividends paid.

Annual Dividends:

1. IT Tech Packaging Inc common.

No dividends paid.

J.JILL INC**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	02/03/24	01/28/23	01/29/22 (revised)
Total revenues	604,661	...	...
Net sales	604,661	615,268	585,206
Costs of goods sold (exclusive of depreciation & amortization)	177,261	193,218	190,770
Gross profit	427,400	422,050	394,436
Selling, general & administrative expenses	341,161	341,903	335,716
Impairment of long-lived assets	189	1,413	...
Operating income	...	...	...

(loss)	86,050	78,734	58,720
Fair value adjustment of derivative .....	...	...	(2,775)
Fair value adjustment of warrants - related party .....	...	...	(56,984)
Interest expense, net	22,909	15,946	17,057
Interest expense, net - related party	1,074	4,114	2,029
Income (loss) before provision (benefit) for income taxes	49,365	58,674	(20,125)
Current U.S. federal income tax provision (benefit)	9,148	14,562	9,790
Current state & local income tax provision (benefit)	3,108	2,582	1,359
Total current income tax provision (benefit)	12,256	17,144	11,149
Deferred U.S. federal income tax provision (benefit)	1,971	(985)	(1,913)
Deferred state & local income tax provision (benefit)	(1,063)	340	(1,218)
Total deferred income tax provision (benefit)	908	(645)	(3,131)
Income tax provision (benefit)	13,164	16,499	8,018
Net income (loss)	36,201	42,175	(28,143)
Weighted average shares outstanding - basic	14,143	13,935	12,430
Weighted average shares outstanding - diluted	14,404	14,285	12,430
Year end units outstanding	10,614	10,165	10,001
Net income (loss) per common share - basic	\$2.56	\$3.03	\$(2.26)
Net income (loss) per common share - diluted	\$2.51	\$2.95	\$(2.26)
Number of full time employees	1,115	1,115	1,115
Number of part time employees	1,967	1,869	1,781
Total number of employees	3,082	...	...
Number of common stockholders	25	48	72
Loss on debt refinancing	12,702	...	...

As is; Approximately

Consolidated Balance Sheet, Years Ended (\$000):

02/03/24 01/28/23

Cash & cash equivalents	62,172	87,053
Accounts receivable	5,042	7,039
Inventories, net	53,259	50,585
Prepaid rent	1,921	1,997
Prepaid catalog costs	1,769	1,977
Prepaid store supplies	1,969	2,044
Prepaid software project costs	883	1,315
Prepaid shipping	17,656	...
Returns reserve asset	2,681	2,503
Income tax receivable	1,779	361
Other prepaid expenses	2,492	5,399
Other current assets	541	547
Prepaid expenses & other current assets .....	...	16,143
Prepaid insurance	1,299	...
Prepaid software .....	...	...

maintenance cost	2,322	...
Total current assets	138,129	160,820
Leasehold improvements	108,741	100,571
Furniture, fixtures & equipment	48,276	47,081
Computer hardware & software	226,943	59,973
Computer hardware and software	69,926	...
Total property & equipment, gross .....	...	207,625
Accumulated depreciation	176,546	164,267
Construction in progress	3,721	10,139
Property & equipment, net	54,118	53,497
Intangible assets, net	66,246	73,188
Goodwill	59,697	59,697
Operating lease assets, net	108,203	119,118
Other assets	1,787	97
Total assets	428,180	466,417
Accounts payable	41,112	39,306
Accrued payroll & benefits	11,288	16,378
Accrued returns reserve	7,724	6,702
Gift cards redeemable	7,005	7,131
Accrued professional fees	1,629	2,150
Taxes, other than income taxes	2,709	2,532
Accrued occupancy	1,285	1,115
Other accrued employee costs	1,557	1,258
Other accrued expenses & other current liabilities .....	...	12,464
Accrued expenses & other current liabilities .....	...	49,730
Current portion of long-term debt	35,353	3,424
Current portion of operating lease liabilities	36,204	34,527
Other	4,182	...
Accrued expenses and other current liabilities - Balancing value	42,283	...
Accrued corporate expenses	2,158	...
Accrued retail expenses	2,746	...
Total current liabilities	154,952	126,987
Priming loan .....	...	198,941
Less: current portion .....	...	3,424
Long-term debt, net of discount & current portion	120,595	195,517
Long-term debt, net of discount - related party .....	...	9,719
Deferred income taxes	10,967	10,059
Operating lease liabilities, net of current portion	103,070	123,101
Other liabilities	1,378	1,253
Total liabilities	390,962	466,636
Common stock	107	102
Contributed capital	213,236	...
Additional paid-in capital .....	...	212,005
Accumulated deficit	(176,125)	...
Retained earnings (accumulated deficit) .....	...	(212,326)
Total shareholders' equity (deficit)	37,218	(219)
Total Equity	37,218	...

Recent Dividends:

- 1. **J.Jill Inc common.**
No dividends paid.
 - 2. **J.Jill Inc common.**
No dividends paid.
 - 3. **J.Jill Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. **J.Jill Inc common.**
No dividends paid.
 - 2. **J.Jill Inc common.**

No dividends paid.
3. J.Jill Inc common.
No dividends paid.

JABIL INC
Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	15,154,000	17,769,000
Cost & expenses	13,705,000	17,031,000
Operating income	1,434,000	721,000
Interest income .....	...	30,000
Interest expense	94,000	133,000
Other income (expense), net	(43,000)	(32,000)
Net before taxes	1,297,000	586,000
Income taxes	176,000	156,000
Net income	1,121,000	430,000
Earnings common share		
Primary	\$8.80	\$3.21
Fully Diluted	\$8.66	\$3.14
Common Shares:		
Full Diluted	129,500	137,100
Year-end	122,441	133,238

KATAHDIN BANKSHARES CORP
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2021	2020 (revised)
Interest & dividend income - loans	42,091,000	32,687,000	33,945,000
Interest & dividend income - investment securities	4,156,000	2,000,000	2,373,000
Interest & dividend income - other interest-earning assets	221,000	48,000	55,000
Total interest & dividend income	46,468,000	34,735,000	36,373,000
Interest expense on deposits	10,766,000	2,689,000	4,787,000
Interest expense on borrowed funds & junior subordinated debentures	1,275,000	1,377,000	1,656,000
Total interest expense	12,041,000	4,066,000	6,443,000
Net interest income	34,427,000	30,669,000	29,930,000
Credit loss benefit off-balance sheet credit exposures	(36,000)	...	...
Provision for loan losses	142,000	135,000	1,260,000
Net interest income after provision for loan losses	34,321,000	30,534,000	28,670,000
Service charges & fees	1,276,000	1,563,000	1,787,000
Realized gain on sale of securities available-for-sale .....	...	137,000	116,000
Other non-interest income	3,481,000	3,419,000	3,932,000
Total noninterest income before impairment of investment securities .....	...	5,119,000	5,835,000
Total other-than-temporary impairment losses .....	...	(29,000)	(18,000)
Portion of loss recognized in other comprehensive income .....	...	9,000	16,000
Net impairment losses recognized in net income .....	...	(20,000)	(2,000)
Net noninterest income	4,757,000	5,099,000	5,833,000
Salaries & employee benefits	16,139,000	14,877,000	13,966,000

Occupancy & equipment expense	3,048,000	2,753,000	2,613,000	Consumer installment loans	5,989,000	5,680,000	Total revenues	1,467,766	1,384,314	02/29/24	02/28/23
Data processing	2,874,000	2,499,000	2,303,000	Total loans	798,042,000	729,622,000	Cost & expenses	1,305,568	1,223,406		
Marketing & donations	1,023,000	878,000	829,000	Less: allowance for loan losses	7,975,000	7,803,000	Operating income	174,665	162,200		
FDIC deposit & state assessment	518,000	305,000	461,000	Add: net deferred loan costs	(951,000)	(681,000)	Other income (expense), net	6,610	825		
Amortization of investments in limited partnerships	236,000	236,000	1,166,000	Loans receivable, net	791,018,000	722,500,000	Net before taxes	174,665	162,200		
Other general & administrative	3,155,000	2,544,000	2,631,000	Land	3,217,000	2,937,000	Income taxes	36,000	36,700		
Net realized loss on securities available-for-sale	(12,000)	...	...	Buildings	11,990,000	11,594,000	Net income	138,665	125,500		
Total noninterest expenses	27,005,000	24,092,000	23,969,000	Construction in progress	...	128,000	Balance for common	137,611	124,636		
Income before current federal tax provision	12,073,000	11,541,000	10,534,000	Right-of-use assets	3,236,000	1,671,000	Earnings common share				
Current state tax provision	2,088,000	1,916,000	1,022,000	Equipment	16,681,000	15,039,000	Primary	\$1.81	\$1.49		
Current tax provision	...	180,000	179,000	Leasehold improvements	...	1,112,000	Fully Diluted	\$1.76	\$1.45		
Current tax - State	196,000	...	...	Bank premises & equipment, gross	40,049,000	32,481,000	Common Shares:				
Total current tax provision	2,284,000	2,096,000	1,201,000	Less: accumulated depreciation	22,971,000	21,063,000	Full Diluted	78,264	85,995		
Deferred federal tax provision (benefit)	(118,000)	(28,000)	(186,000)	Bank premises & equipment, net	17,078,000	11,418,000	Year-end	82,620	82,491		
Income tax expense	2,166,000	2,068,000	1,015,000	Goodwill	5,559,000	5,559,000	Consolidated Balance Sheet Items, as of (\$000):				
Net income	9,907,000	9,473,000	9,519,000	Other assets	37,992,000	26,368,000	Assets:				2024
Net income available to common shareholders	...	...	9,519,000	Other investments	435,000	...	Cash & equivalents	...	668,295		
Weighted average shares outstanding	3,217,650	3,290,788	3,299,905	Federal Home Loan Bank stock, at cost	891,000	...	Inventories	...	5,243,581		
Weighted average shares outstanding - diluted	3,217,650	3,290,788	3,299,905	Mortgage Backed and CMO's	129,670,000	...	Current assets	...	6,279,395		
Year end shares outstanding	3,198,393	3,323,450	3,332,638	Right-of-use assets	4,925,000	...	Net property & equip.	...	88,433		
Net earnings (loss) per share - basic	\$3.08	\$2.88	\$2.88	Total assets	1,034,246,000	940,499,000	Total assets	...	6,683,492		
Net earnings (loss) per share - diluted	\$3.08	\$2.88	\$2.88	Demand deposits	205,222,000	221,355,000	Liabilities:				
Dividends per common share	\$0.61	\$0.50	\$0.47	NOW & money market deposits	423,969,000	389,825,000	Current liabilities	...	673,564		
Number of full time employees	167	...	...	Savings deposits	89,949,000	98,804,000	Long-term debt	...	1,692,729		
Total number of employees	167	177	...	Certificates of deposit	174,241,000	110,203,000	Stockholders' equity	...	3,882,670		
				Total deposits	893,381,000	820,187,000	Net current assets	...	5,605,831		
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):				Advances from Federal Home Loan Bank	10,000,000	1,530,000					
		2023	2021	Accrued expenses & other liabilities	21,525,000	13,793,000					
Cash & due from banks	9,020,000	7,159,000	...	Senior notes 5.375%, net of unamortized debt issuance costs	14,317,000	14,168,000	Revenue	12,980,000	...	...	...
Interest bearing deposits in banks	17,509,000	55,756,000	...	Junior subordinated debentures	7,217,000	7,217,000	Sales	12,980,000	13,059,000	13,183,000	...
Total cash & cash equivalents	...	62,915,000	...	Total liabilities	946,440,000	856,895,000	Cost of sales	(8,204,000)	(8,264,000)	(8,248,000)	...
US Treasury securities	5,866,000	...	...	Common stock	320,000	332,000	Gross profit	4,776,000	4,795,000	4,935,000	...
State and municipal	17,350,000	...	...	Surplus	4,961,000	...	Selling & distribution expenses	(3,230,000)	(3,223,000)	(2,999,000)	...
Corporate bonds	1,857,000	...	...	Surplus	...	7,528,000	Administrative expenses	(990,000)	(880,000)	(823,000)	...
Securities available-for-sale	154,743,000	110,524,000	...	Undivided profits	91,190,000	75,791,000	Other income	25,000	26,000	26,000	...
Other investments at fair value	...	507,000	...	Accumulated other comprehensive loss - net unrealized depreciation on securities available-for-sale, net of deferred income taxes	(11,995,000)	35,000	Inventory cash flow hedges - losses/(gains) transferred to income statement	(1,000)	...	...	...
Securities held-to-maturity	1,000	3,000	...	Accumulated other comprehensive loss - net unrealized gain (loss) on derivative instruments, net of deferred income taxes	3,958,000	730,000	Share of post-tax results of joint ventures & associates	...	5,000	5,000	...
Federal Home Loan Bank stock, at cost	...	705,000	...	Unearned ESOP shares	(254,000)	(554,000)	Operating profit	580,000	723,000	1,144,000	...
Mortgage loans on real estate - 1-to-4 family	164,264,000	157,814,000	...	Unearned compensation - restricted stock	(374,000)	(258,000)	Bank overdrafts, bank loans & derivatives	...	(3,000)	(7,000)	...
Mortgage loans on real estate - commercial	464,987,000	415,116,000	...	Total shareholders' equity	87,806,000	83,604,000	Fixed term debt	(7,000)	(2,000)	(3,000)	...
Total mortgage loans on real estate	629,251,000	572,930,000	...	Total Equity	87,806,000	...	Lease liabilities	(126,000)	(124,000)	(135,000)	...
Commercial & industrial loans	162,802,000	139,309,000	...				Other interest payable	4,000	...	(3,000)	...
Municipal loans	...	11,207,000	...				Finance costs	...	(129,000)	(148,000)	...
Business credit cards loans	...	496,000	...				Cash & cash equivalents & short-term deposits	16,000	5,000	2,000	...
							Net interest income on defined benefit pension schemes	7,000	11,000	8,000	...
							Finance lease income	1,000	1,000	1,000	...
							Finance income	...	17,000	11,000	...
							Net finance income (costs)	(105,000)	(112,000)	(137,000)	...
							Profit before taxation	475,000	611,000	1,007,000	...
							Income tax expense (benefit)	(130,000)	(140,000)	(164,000)	...
							Profit from continuing operations	345,000	...	...	...
							Profit for the year	345,000	471,000	843,000	...
							Weighted average ordinary shares outstanding - basic	1,898,000	1,980,000	2,092,000	...

Weighted average ordinary shares outstanding - diluted	1,921,000	2,002,000	2,116,000
Year end ordinary shares outstanding	1,875,000	1,940,000	2,066,000
Earnings per share - continuing operations - basic	£0.18	...	...
Net earnings per share - basic	£0.18	£0.24	£0.40
Earnings per share - continuing operations - diluted	£0.18	...	...
Net earnings per share - diluted	£0.18	£0.23	£0.40
Dividends per share	0.12	0.12	0.12
Full-Time Employees (Period End)	58,781	...	...
Total number of employees	58,781	80,000	82,000

As is; Average

Consolidated Balance Sheet, Years Ended Jan. 31 (£000):

	2024	2023
Goodwill	2,398,000	2,408,000
Other intangible assets	368,000	371,000
Fixtures, fittings & equipment, net	3,206,000	...
Property, plant & equipment, cost	6,398,000	6,223,000
Less accumulated depreciation	(3,192,000)	(3,018,000)
Property, plant & equipment	...	3,205,000
Right-of-use assets	1,881,000	1,947,000
Investment property	27,000	30,000
Investments in joint ventures & associates	19,000	30,000
Post-employment benefits	212,000	251,000
Deferred tax assets	10,000	16,000
Other tax authority asset	68,000	64,000
Other receivables	15,000	19,000
Total non-current assets	8,204,000	8,341,000
Inventories	2,914,000	3,070,000
Trade receivables	101,000	89,000
Allowance for expected credit losses	(9,000)	(8,000)
Net trade receivables	...	81,000
Amounts owed by joint ventures & associates	36,000	...
Property receivables	4,000	5,000
Sublease receivables	3,000	3,000
Merchandise returns asset	11,000	11,000
Prepayments	79,000	64,000
Rebates due from suppliers	119,000	143,000
Other receivables	...	40,000
Trade & other receivables	344,000	347,000
Derivative assets	2,000	16,000
Current tax assets	73,000	40,000
Cash & cash equivalents	360,000	286,000
Assets held for sale	3,000	3,000
Total current assets	3,696,000	3,762,000
Total assets	11,900,000	12,103,000
Trade payables	1,239,000	1,291,000
Other taxation & social security	262,000	238,000
Deferred income	153,000	179,000
Merchandise returns provision	20,000	21,000
Contract to purchase own shares for cancellation	...	7,000
Payroll creditors & accruals	...	199,000
Accruals & other payables	771,000	548,000
Trade & other payables	2,445,000	2,483,000
Bank overdrafts	7,000	...
Borrowings	...	16,000
Lease liabilities	366,000	343,000

Derivative liabilities	23,000	47,000
Current tax liabilities	12,000	...
Provisions	9,000	10,000
Total current liabilities	2,862,000	2,899,000
Other payables	3,000	4,000
Bank loans	...	3,000
Fixed term debt	102,000	99,000
Borrowings	...	102,000
Lease liabilities	2,001,000	2,101,000
Derivative liabilities	1,000	5,000
Deferred tax liabilities	207,000	205,000
Provisions	7,000	10,000
Post-employment benefits	113,000	114,000
Total non-current liabilities	2,434,000	2,541,000
Total liabilities	5,296,000	5,440,000
Net assets	...	6,663,000
Share capital	294,000	305,000
Share premium	2,228,000	2,228,000
Own shares held in employees stock option plan trust	(31,000)	(22,000)
Retained earnings	82,000	...
Retained earnings	3,741,000	3,796,000
Capital redemption reserve	...	71,000
Other reserves	290,000	285,000
Total attributable to equity shareholders of the Company	6,604,000	...
Total equity	6,604,000	6,663,000
Total Liabilities & Shareholders' Equity	11,900,000	...

Recent Dividends:

- 1. Kingfisher PLC ordinary. No dividends paid.
 - 2. Kingfisher PLC American Depositary Receipts. No dividends paid.
- Annual Dividends:**
- 1. Kingfisher PLC ordinary. No dividends paid.
 - 2. Kingfisher PLC American Depositary Receipts. No dividends paid.

KORE GROUP HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Selling, general, and administrative expenses incurred with affiliate	372,000	2,600,000	...
Services	212,645,000	188,985,000	188,180,000
Products	63,965,000	79,462,000	60,255,000
Total revenue	276,610,000	268,447,000	248,435,000
Cost of services	82,547,000	67,268,000	69,385,000
Cost of products	46,016,000	61,886,000	51,975,000
Total cost of revenue (exclusive of depreciation & amortization)	128,563,000	129,154,000	121,360,000
Selling, general & administrative	129,816,000	109,492,000	92,303,000
Goodwill impairment	78,257,000	58,074,000	...
Depreciation & amortization	58,363,000	54,499,000	50,331,000
Total operating expenses	266,808,000	224,665,000	142,634,000
Operating income (loss)	(118,761,000)	(85,372,000)	(15,559,000)
Other expense, net	739,000	128,000	...
Interest expense, including amortization of deferred financing costs, net	40,625,000	31,835,000	...
Interest expense, including amortization of deferred financing costs, net	2,607,000	...	23,260,000
Change in fair value of warrant liability	(6,436,000)	254,000	5,267,000
Income (loss) before income taxes	(140,821,000)	(92,021,000)	(12,184,000)
- United States	(30,379,000)	(24,596,000)	(21,368,000)
- Foreign	(171,200,000)	(116,617,000)	(33,552,000)
Income (loss) before income taxes	5,788,000	4,309,000	782,000
Current federal income tax expense (benefit)	743,000	905,000	442,000
Current foreign income tax expense (benefit)	723,000	558,000	(309,000)
Current income tax expense (benefit)	7,254,000	5,772,000	915,000
Deferred federal income tax expense (benefit)	(8,580,000)	(9,336,000)	(6,478,000)
Deferred state income tax expense (benefit)	(946,000)	(4,455,000)	(748,000)
Deferred foreign income tax expense (benefit)	(1,886,000)	(2,398,000)	(2,465,000)
Deferred income tax expense (benefit)	(11,412,000)	(16,189,000)	(9,691,000)
Income tax expense (benefit)	(4,158,000)	(10,417,000)	(8,776,000)
Net income (loss)	(167,042,000)	(106,200,000)	(24,776,000)
Net income (loss) attributable to the Company	...	...	(24,776,000)
Less cumulative earnings to preferred shareholder	...	...	22,822,000
Add premium on preferred conversion to common shares	...	...	(4,074,000)
Net income (loss) attributable to common stockholders	...	...	(43,524,000)
Weighted average shares outstanding - basic	83,808,227	75,710,904	41,933,050
Weighted average shares outstanding - diluted	83,808,227	75,710,904	41,933,050
Year end shares outstanding	82,382,647	76,292,241	72,027,743
Net income (loss) per share - basic	\$(1.99)	\$(1.40)	\$(1.04)
Net income (loss) per share - diluted	\$(1.99)	\$(1.40)	\$(1.04)
Number of full time employees	600	...	...
Total number of employees	600	...	...
Number of common stockholders	49	...	...
Interest income	552,000	464,000	...
Loss on extinguishment of debt	(2,584,000)	...	...

Restated to reflect the adjustments of errors in historical financial statements relating to income taxes and indirect taxes

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Deposits	2,061,000	2,864,000
Cash & cash equivalents	27,137,000	34,645,000
Accounts receivable	52,843,000	45,097,000
Allowance for credit provisions	430,000	559,000
Accounts receivable, net of allowances for credits	...	...

and doubtful accounts of \$ 1,601 and \$ 2,804 at 30, 2021, and 31, 2020, respectively	52,413,000	44,538,000
Inventories, net	8,215,000	10,051,000
Income taxes receivable	1,499,000	502,000
Prepaid deposits	14,222,000	13,986,000
Prepaid expenses	7,411,000	8,362,000
Other current assets	2,635,000	523,000
Indirect sales taxes receivable	616,000	1,735,000
Total current assets	101,987,000	103,220,000
Computer hardware	1,930,000	2,550,000
Computer software	8,764,000	9,547,000
Leasehold improvements	3,451,000	3,017,000
Property, Plant & Equipment - Gross - Total		
- Balancing value	7,775,000	7,715,000
Computer Hardware	16,381,000	17,684,000
Total property & equipment	38,301,000	40,513,000
Less: accumulated depreciation	27,345,000	28,614,000
Property & equipment, net	10,956,000	11,899,000
Intangibles assets, net	167,587,000	192,504,000
Goodwill	294,974,000	369,706,000
Operating lease right-of-use assets	9,367,000	10,019,000
Restricted cash	300,000	362,000
Other long-term assets	1,813,000	971,000
Total assets	586,984,000	688,681,000
Accounts payable	23,983,000	17,835,000
Accrued payroll & related	4,623,000	4,804,000
Accrued cost of revenue	4,728,000	4,091,000
Accrued other expenses	8,350,000	3,970,000
Sales & other taxes payable	4,999,000	2,813,000
Finance lease obligation	23,421,000	16,000,000
Income taxes payable	615,000	207,000
Current portion of operating lease liabilities	1,446,000	1,811,000
Current portion of capital lease obligations	106,000	115,000
Deferred revenue	9,044,000	7,817,000
Current portion of long-term debt & other borrowings, net	2,411,000	5,345,000
Warrant liabilities to affiliates	11,664,000	33,000
Accrued interest due to affiliate	2,530,000	...
Total current liabilities	74,499,000	48,841,000
Deferred tax liabilities	13,795,000	25,193,000
Less - equity component, net of accumulated amortization	296,109,000	413,910,000
Non-current portion of operating lease liabilities	9,446,000	9,275,000
Other long-term liabilities	14,568,000	10,790,000
Mandatorily redeemable preferred stock due to affiliate, net	141,594,000	...
Total liabilities	550,011,000	508,009,000
Class A ordinary shares	8,000	8,000
Additional paid-in capital	461,069,000	435,292,000
Accumulated other comprehensive income (loss)	(6,070,000)	(6,390,000)
Accumulated deficit	(415,280,000)	(248,238,000)
Treasury stock, at cost, \$5,000,000 shares	2,754,000	...
Total stockholders' equity (deficit)	36,973,000	180,672,000
Total Equity	36,973,000	180,672,000

□ Restated to reflect correction of errors

Recent Dividends:

1. KORE Group Holdings Inc common.

No dividends paid.			
2. KORE Group Holdings Inc class A ordinary.			
No dividends paid.			
3. KORE Group Holdings Inc class B ordinary.			
No dividends paid.			
Annual Dividends:			
1. KORE Group Holdings Inc common.			
No dividends paid.			
2. KORE Group Holdings Inc class A ordinary.			
No dividends paid.			
3. KORE Group Holdings Inc class B ordinary.			
No dividends paid.			
KROGER CO (THE)			
Annual Report			
Consolidated Income Statement, Years Ended (\$000):			
	02/03/24	01/28/23	01/29/22 (revised)
Rent	891,000	...	...
Total revenues	150,039,000	...	...
Sales	150,039,000	148,258,000	137,888,000
WAREHOUSING AND TRANSPORTATION AND LIFO CHARGE	116,675,000	...	...
Merchandise costs, including advertising, warehousing, & transportation	...	116,480,000	107,539,000
Operating, general & administrative expenses	26,252,000	23,848,000	23,203,000
Rent expenses	...	839,000	845,000
Depreciation & amortization expenses	3,125,000	2,965,000	2,824,000
Operating profit (loss)	3,096,000	4,126,000	3,477,000
Interest expense	441,000	535,000	571,000
Non-service component of company-sponsored pension plan benefits (costs)	30,000	39,000	(34,000)
Gain (loss) on investments	151,000	(728,000)	(821,000)
Net earnings (loss) before income tax expense (benefit)	2,836,000	2,902,000	2,051,000
Current federal income tax expense (benefit)	...	401,000	349,000
Deferred federal income tax expense (benefit)	...	162,000	(46,000)
Subtotal federal income tax expense (benefit)	...	563,000	303,000
Current state & local income tax expense (benefit)	...	91,000	67,000
Deferred state & local income tax expense (benefit)	...	(1,000)	15,000
Subtotal state & local income tax expense (benefit)	...	90,000	82,000
Current Tax - Federal	707,000	...	...
Current Tax - State & Local	114,000	...	...
Deferred Tax - Federal	(130,000)	...	...
Deferred Tax - State & Local	(24,000)	...	...
Income tax expense (benefit)	667,000	653,000	385,000
Net earnings (loss) including noncontrolling interests	2,169,000	2,249,000	1,666,000
Net income (loss) attributable to noncontrolling interests	(5,000)	(5,000)	(11,000)

Net earnings (loss) attributable to The Kroger Co.	2,164,000	2,244,000	1,655,000
Weighted average shares outstanding			
- basic	718,000	718,000	744,000
Weighted average shares outstanding			
- diluted	725,000	727,000	754,000
Year end shares outstanding	720,000	716,000	727,000
Earnings (loss) per share-continuing operations - basic	\$2.99	...	...
Net earnings (loss) per share - basic	\$2.99	\$3.10	\$2.20
Earnings (loss) per share-continuing operations - diluted	\$2.96	...	...
Net earnings (loss) per share - diluted	\$2.96	\$3.06	\$2.17
Dividends declared per common share	\$1.10	\$0.99	\$0.81
Full-Time Employees (Period End)	414,000	...	...
Total number of employees	414,000	□□430,000	□□420,000
Number of common stockholders	24,275	□□25,062	□□25,466

□ As is; □ Approximately; □ As of March 22, 2023; □ As of March 23, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & temporary cash investments	1,883,000	1,015,000
Store deposits in-transit	1,215,000	1,127,000
Receivables	2,136,000	2,234,000
First-in, first-out ("FIFO") inventory	...	9,756,000
Last-in, first-out ("LIFO") reserve	2,309,000	2,196,000
FIFO inventory	9,414,000	...
Prefunded employee benefits	609,000	...
Prepaid & other current assets	...	734,000
Total current assets	12,948,000	12,670,000
Land	3,512,000	3,442,000
Buildings & land improvements	56,693,000	14,539,000
Equipment	19,375,000	17,328,000
Leasehold improvements	12,394,000	11,435,000
Construction-in-progress	3,574,000	4,044,000
Leased property under finance leases	2,701,000	2,580,000
Buildings and land improvements	15,137,000	...
Total property, plant & equipment	...	53,368,000
Accumulated depreciation & amortization	31,463,000	28,642,000
Property, plant & equipment, net	25,230,000	24,726,000
Operating lease assets	6,692,000	6,662,000
Intangibles, net	899,000	899,000
Goodwill	2,916,000	2,916,000
Other assets	1,820,000	1,750,000
Total assets	50,505,000	49,623,000
Current portion of long-term debt including obligations under finance leases	198,000	1,310,000
Current portion of long-term debt including obligations under capital leases & financing obligations	25,000	...
Current portion of operating lease liabilities	670,000	662,000
Current portion of		

obligations under capital leases	173,000	...
Trade accounts payable	...	7,119,000
Accounts payable	10,381,000	...
Accrued salaries & wages	1,323,000	1,746,000
Other current liabilities	3,486,000	6,401,000
Total current liabilities	16,058,000	17,238,000
Noncurrent operating lease liabilities	6,351,000	6,372,000
Capital Lease	1,866,000	...
Long-term debt including obligations under finance leases	10,162,000	12,068,000
Long-term debt including obligations under finance leases	12,028,000	...
Deferred income taxes	1,579,000	1,672,000
Pension & postretirement benefit obligations	385,000	436,000
Other long-term liabilities	2,503,000	1,823,000
Total liabilities	38,904,000	39,609,000
Common Stock	1,918,000	...
Common shares	...	1,918,000
Additional paid-in capital	3,922,000	3,805,000
Cash flow hedging activities	60,000	(129,000)
Pension & postretirement defined benefit plans	(489,000)	(503,000)
Pension Postretirement Defined Benefit Plans	(549,000)	...
Accumulated other comprehensive income (loss)	...	(632,000)
Accumulated earnings	26,946,000	...
Retained earnings (accumulated deficit)	...	25,601,000
Treasury Shares	20,682,000	...
Common shares in treasury	...	20,650,000
Total shareholders' equity (deficit) - The Kroger Co.	11,615,000	10,042,000
Noncontrolling interests	(14,000)	(28,000)
Total equity (deficit)	11,601,000	10,014,000

Recent Dividends:
1. Kroger Co (The) common.

ExDate	Amt	Declared	Record	Payable
02/11/2021	0.18	01/29/2021	02/12/2021	03/01/2021
05/13/2021	0.18	03/11/2021	05/14/2021	06/01/2021
08/12/2021	0.21	06/24/2021	08/13/2021	09/01/2021
11/12/2021	0.21	09/15/2021	11/15/2021	12/01/2021
02/14/2022	0.21	01/21/2022	02/15/2022	03/01/2022
05/12/2022	0.21	03/10/2022	05/13/2022	06/01/2022
08/12/2022	0.26	06/23/2022	08/15/2022	09/01/2022
11/14/2022	0.26	09/15/2022	11/15/2022	12/01/2022
02/14/2023	0.26	01/20/2023	02/15/2023	03/01/2023
05/12/2023	0.26	03/09/2023	05/15/2023	06/01/2023
08/14/2023	0.29	06/22/2023	08/15/2023	09/01/2023
11/14/2023	0.29	09/14/2023	11/15/2023	12/01/2023
02/14/2024	0.29	01/19/2024	02/15/2024	03/01/2024

Annual Dividends:
1. Kroger Co (The) common.

2021	0.78	2022	0.94	2023	1.10
2024	0.29				

KULR TECHNOLOGY GROUP INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):				
	2023	2022	2021	(revised)
Revenue	9,830,166	...	...	...
Product sales	6,903,988	...	...	...
Contract services	2,926,178	...	...	...
Revenue	9,830,166	3,994,634	2,412,868	...
Cost of revenue	6,164,310	1,630,527	1,102,038	...
Gross profit (loss)	3,665,856	2,364,107	1,310,830	...
Research & development expense	6,195,400	3,977,563	1,662,183	...
Selling, general &	...	...	...	...

administrative expense	19,882,402	16,672,526	11,162,062
Total operating expenses	26,077,802	20,650,089	12,824,245
Income (loss) from operations	(22,411,946)	(18,285,982)	(11,513,415)
Interest expense	718,420	935,874	3,336
Gain on forgiveness of PPP loan & interest	...	158,675	...
Debt redemption costs	...	...	140,000
Amortization of debt discount	730,230	511,825	128,198
Loss on debt extinguishment	...	(8,508)	...
Change in fair value of accrued issuable equity	167,040	147,035	(125,821)
Loss on foreign currency transactions	...	...	(381)
Total other income (expense), net	(1,281,610)	(1,150,497)	(397,736)
Income (loss) before income taxes	(23,693,556)	...	...
Deferred federal income tax expense (benefit)	(4,772,247)	(3,967,600)	(2,359,473)
Deferred state & local income tax expense (benefit)	(405,473)	(1,133,600)	(996,095)
Total current & deferred income tax	5,177,720	(5,101,200)	(3,355,568)
Change in valuation allowance	...	5,101,200	3,355,568
Net income (loss)	(23,693,556)	(19,436,479)	(11,911,151)
Deemed dividend to series D preferred stockholders	...	...	2,624,326
Net income (loss) attributable to common stockholders	...	(19,436,479)	(14,535,477)
Weighted average shares outstanding - basic	117,820,740	105,655,773	97,708,080
Weighted average shares outstanding - diluted	117,820,740	105,655,773	97,708,080
Year end shares outstanding	133,900,507	113,071,587 ⁽²⁾	104,792,072
Net income (loss) per share - basic	\$(0.20)	\$(0.18)	\$(0.15)
Net income (loss) per share - diluted	\$(0.20)	\$(0.18)	\$(0.15)
Number of full time employees	57	62	52
Number of part time employees	...	16	...
Total number of employees	57	78	...
Common Shareholders - Number	116	...	...
Number of stockholders	...	151 ⁽³⁾	123 ⁽³⁾
Earnings per share from continuing operations	\$(0.20)	...	...
Earnings per share from continuing operations	\$(0.20)	...	...

⁽¹⁾ Reclassified to conform with 2022 presentation; ⁽²⁾ Shares increased due to the effect of issuance of common stock, preferred stock, exercise of warrants and options, partial consideration for intangible asset and stock based compensation; ⁽³⁾ Approximately; ⁽⁴⁾ As of March 28, 2023; ⁽⁵⁾ As of March 28, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	1,194,764	10,333,563
Accounts receivable	901,672	1,542,118
Raw materials	322,111	1,075,310

Work in process	...	2,977
Finished goods	826,936	883,748
Inventory	1,149,047	1,962,035
Inventory deposits	...	285,260
Inventory deposits	27,500	...
Vendor receivables	...	368,069
Prepaid deferred labor costs	...	34,402
Prepaid insurance	...	12,776
Prepaid professional fees	...	25,787
Other prepaid expenses & other current assets	...	84,120
Research & development	...	62,329
Dues & subscriptions	...	75,889
Compensation costs	...	375,000
Marketing & sponsorships	...	574,636
Prepaid expenses & other current assets	631,361	1,613,008
Total current assets	3,904,344	15,735,984
Construction in progress	408,076	1,428,217
Machinery & equipment	3,864,009	1,374,293
Leasehold improvements	2,043,672	345,709
Computer equipment	212,616	152,699
Software	314,932	127,193
Research & development equipment	6,968	100,939
Furniture & fixtures	...	6,968
Research and development equipment	167,517	...
Property and equipment - Gross - Balancing value	101,053	...
Property & equipment, gross	7,118,843	3,536,018
Less: accumulated depreciation	2,420,699	342,977
Property & equipment, net	4,698,144	3,193,041
Equipment deposits	1,332,436	3,514,937
Security deposits	10,228	60,441
Intangible assets, net	719,395	720,768
Right of use asset	129,202	328,941
Deferred financing costs	70,607	71,818
Total assets	10,864,356	23,625,930
Accounts payable	2,769,544	1,408,017
Professional fees	1,875,000	1,180,000
Payroll & vacation	...	464,453
Research and development	441,192	196,409
Subscriptions	...	65,000
Inventory	...	58,804
Accrued cost of sales	3,463,344	...
Board compensation	504,748	122,500
Marketing & advertising fees	...	3,999
Legal fees	...	2,000
Other accrued expenses & other current liabilities	...	49,112
Accrued expenses & other current liabilities	...	2,142,277
Accrued expenses & other current liabilities - related party	481,717	...
Accrued issuable equity	13,002	227,956
Lease liability, current portion	102,186	223,645
Prepaid advance liability, net of discount, current portion	...	5,655,612
Deferred revenue	551,021	23,000
Other	136,937	...
Board Compensation	23,750	...
Total current liabilities	6,899,097	9,680,507
Lease liability, non-current portion	...	97,958
Prepaid advance liability, net of discount, non-current portion	5,892,056	3,196,678
Accrued interest, non-current	5,899	157,054
Loans payable, non-current portion	250,000	...
Total liabilities	13,047,052	13,132,197
Common stock	13,403	11,320
Treasury stock	296,222	296,222

Additional paid-in capital	64,387,717	53,372,673	2023	2022	[□] 2021 (revised)	continuing operations before minority interest in net income	(57,307)	...	...
Accumulated deficit	(66,287,594)	...				Net income	(57,307)	392,483	542,545
Retained earnings (accumulated deficit)	...	(42,594,038)				Less: net income (loss) attributable to noncontrolling interest	(18,172)	(34,966)	(14,481)
Total stockholders' equity (deficiency)	(2,182,696)	10,493,733				Net income (loss) attributable to Lazard Ltd.	(75,479)	357,517	528,064
Total Equity	(2,182,696)	...				Adjustment for earnings attributable to participating securities	4,440	...	...
Recent Dividends:									
1. KULR Technology Group Inc series B convertible preferred.									
No dividends paid.									
2. KULR Technology Group Inc common.									
No dividends paid.									
3. KULR Technology Group Inc series C preferred.									
No dividends paid.									
Annual Dividends:									
1. KULR Technology Group Inc series B convertible preferred.									
No dividends paid.									
2. KULR Technology Group Inc common.									
No dividends paid.									
3. KULR Technology Group Inc series C preferred.									
No dividends paid.									
LAMB WESTON HOLDINGS INC									
Earnings, 9 mos. to (Consol. - \$000):									
	02/25/24	02/26/23				Investment banking & other advisory fees	1,383,799	1,659,079	1,786,472
Total revenues	4,855,700	...				Asset management fees	1,077,753	1,125,955	1,354,622
Net Sales	4,855,700	3,655,700				Interest income	42,022	29,457	5,551
Cost & expenses	4,002,900	2,960,600				Other revenues	89,588	40,602	127,171
Operating income	852,800	695,100				Total revenues	2,593,162	2,855,093	3,273,816
Interest expense	95,500	76,400				Interest expense	77,673	81,522	80,768
Equity earnings	(17,800)	(44,000)				Net revenue	2,515,489	2,773,571	3,193,048
Net before taxes	757,300	618,700				Compensation & benefits	1,946,010	1,656,451	1,895,859
Income taxes	179,300	152,600				Occupancy & equipment	189,670	122,251	128,040
Net income	595,800	510,100				Marketing & business development	...	83,103	42,755
Earnings common share						Technology & information services	...	171,702	146,765
Primary	\$4.11	\$3.54				Professional services	89,308	69,535	77,702
Fully Diluted	\$4.09	\$3.53				Fund administration & outsourced services	99,357	109,978	130,502
Common Shares:						Amortization of intangible assets related to acquisitions	334	60	60
Full Diluted	145,800	144,700				Amortization & other acquisition-related costs (benefits)	60	...	...
Year-end	144,391	143,752				Equipment costs	131,117	...	...
						Provision (benefit) pursuant to tax receivable agreement	(43,894)	(1,209)	2,199
						Other operating expenses	...	44,852	45,318
						Fund administration and outsourced services	110,878	...	...
						Other	72,666	...	...
						Unrealized losses on investment	(274)	...	...
						Total operating expenses	2,595,446	2,256,723	2,469,200
						Operating income (loss)	(79,957)	516,848	723,848
						Current federal provision (benefit) for income taxes	96	2,081	(12,772)
						Current foreign provision (benefit) for income taxes	55,513	73,410	100,235
						Current state & local provision (benefit) for income taxes	...	6,165	3,197
						Current Tax - Local	2,809	...	...
						Total current provision (benefit) for income taxes	58,418	81,656	90,660
						Deferred federal provision (benefit) for income taxes	(58,600)	31,980	69,633
						Deferred foreign provision (benefit) for income taxes	(5,123)	3,960	6,709
						Deferred state & local provision (benefit) for income taxes	...	6,769	14,301
						Deferred Tax - Local	(17,345)	...	...
						Total deferred income taxes (benefit)	(81,068)	42,709	90,643
						Provision (benefit) for income taxes	(22,650)	124,365	181,303
						Income from			
						Cash & cash equivalents	971,316	1,234,773	...
						Deposits with banks & short-term investments	219,576	779,246	...
						Restricted cash	34,091	625,381	...
						Debt investments	701,964	...	...
						Equities	54,717	...	...
						Funds	642,962	...	...
						Debt	4,285	...	...
						Receivables - fees	201,767	491,861	...
						Allowance for doubtful accounts receivables	28,503	...	...
						Receivables	560,552	...	...
						Receivables Gross	589,055	...	...
						Receivables - customers & other	...	160,897	...
						Receivables - net	...	[□] 652,758	...
						Investments	...	698,977	...
						Buildings	170,830	135,103	...
						Leasehold improvements	233,732	208,323	...
						Furniture & equipment	230,713	236,194	...
						Construction in progress	11,788	65,562	...
						Total property, gross	647,063	645,182	...
						Less: accumulated depreciation & amortization	414,547	395,109	...
						Property, net	232,516	250,073	...
						Operating lease right-of-use assets	407,213	431,608	...
						Goodwill & other intangible assets, gross	...	447,448	...
						Less: accumulated amortization	...	70,118	...
						Goodwill & other	...	...	...
LAZARD INC									
Annual Report									
Consolidated Income Statement, Years Ended Dec. 31 (\$000):									

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

2023 2022

Cash & cash equivalents	971,316	1,234,773
Deposits with banks & short-term investments	219,576	779,246
Restricted cash	34,091	625,381
Debt investments	701,964	...
Equities	54,717	...
Funds	642,962	...
Debt	4,285	...
Receivables - fees	201,767	491,861
Allowance for doubtful accounts receivables	28,503	...
Receivables	560,552	...
Receivables Gross	589,055	...
Receivables - customers & other	...	160,897
Receivables - net	...	[□] 652,758
Investments	...	698,977
Buildings	170,830	135,103
Leasehold improvements	233,732	208,323
Furniture & equipment	230,713	236,194
Construction in progress	11,788	65,562
Total property, gross	647,063	645,182
Less: accumulated depreciation & amortization	414,547	395,109
Property, net	232,516	250,073
Operating lease right-of-use assets	407,213	431,608
Goodwill & other intangible assets, gross	...	447,448
Less: accumulated amortization	...	70,118
Goodwill & other	...	...

[□] Reclassified to conform with 2022 presentation; [□] As is; [□] Approximately; [□] As of January 27, 2023; [□] As of January 28, 2022

intangible assets	394,928	377,330
Deferred tax assets	497,340	407,657
Current income & other tax receivables	69,700	73,672
Prepaid compensation	...	112,124
Other advances & prepayments	117,452	105,717
Other assets	...	103,245
Prepayments	115,972	...
Other Long Term Assets	111,394	...
Total assets	4,635,781	5,852,561
Securities sold under agreements to repurchase	4,809	...
Deposits & other customer payables	443,262	921,834
Accrued compensation & benefits	781,375	735,576
Operating lease liabilities	485,191	513,688
Senior notes	...	1,700,000
Unamortized debt costs	...	(12,286)
Senior debt	1,690,200	1,687,714
Tax receivable agreement obligation	115,087	191,189
Deferred tax liabilities	3,857	3,920
Accrued expenses	195,572	196,624
Current income taxes & other taxes	138,056	117,308
Employee benefit-related liabilities	23,829	30,580
Unclaimed funds at Lazard Freres Banque SA	...	16,435
Deferred Income	140,417	...
Deferred revenue	...	137,330
Securities sold, not yet purchased	...	4,651
Deferred offering costs	...	20,125
Other liabilities	546,947	16,717
Unclaimed Fund at LFB	16,994	...
Other	27,270	...
Total liabilities	4,065,919	4,593,691
Redeemable noncontrolling interests	87,675	583,471
Class A common stock	1,128	1,128
Additional paid-in-capital	247,204	167,890
Retained earnings	1,402,636	1,676,713
Currency translation adjustments	(123,991)	(156,924)
Employee benefit plans	(165,958)	(138,930)
Less amount attributable to noncontrolling interests	(1)	...
Accumulated other comprehensive income (loss), net of tax	...	(295,854)
Class A common stock held by subsidiaries, at cost	937,259	993,414
Total Lazard Ltd stockholders' equity	423,759	556,463
Noncontrolling interests	58,428	118,936
Total stockholders' equity	482,187	675,399

□ Allowance for doubtful accounts - receivables: \$17,738,000

Recent Dividends:

1. **Lazard Inc class B common.**
No dividends paid.
2. **Lazard Inc series B preferred.**
No dividends paid.
3. **Lazard Inc class A common.**

ExDate	Amt	Declared	Record	Payable
02/09/2024	0.50	01/31/2024	02/12/2024	02/23/2024

4. Lazard Inc series A preferred.

No dividends paid.

Annual Dividends:

1. **Lazard Inc class B common.**
No dividends paid.
2. **Lazard Inc series B preferred.**
No dividends paid.
3. **Lazard Inc class A common.**

2024	0.50	
4. Lazard Inc series A preferred.		
No dividends paid.		
LEVI STRAUSS & CO.		
Earnings, 3 mos. to (Consol. - \$000):		
	02/25/24	02/26/23
Total revenues	1,557,600	1,688,900
Cost & expenses	1,558,000	1,531,500
Operating income	(400)	157,400
Interest expense	10,000	10,700
Other income (expense), net	(2,300)	400
Gains or losses	...	(1,100)
Net before taxes	(12,700)	139,200
Income taxes	(2,100)	24,500
Net income	(10,600)	114,700
Earnings common share		
Primary	\$(0.03)	\$0.29
Fully Diluted	\$(0.03)	\$0.29
Common Shares:		
Full Diluted	398,941	400,361
Year-end	398,029	396,377
Consolidated Balance Sheet Items, as of (\$000):		
Assets:		
Cash & equivalents	...	2024
Inventories	...	516,700
Current assets	...	1,150,400
Net property & equip.	...	2,524,800
Total assets	...	673,800
Liabilities:		
Current liabilities	...	5,961,500
Long-term debt	...	1,770,400
Stockholders' equity	...	1,006,000
Net current assets	...	1,976,100
	...	754,400

LEXARIA BIOSCIENCE CORP

Earnings, 6 mos. to (Consol. - \$):		
	02/29/24	02/28/23
Total revenues	296,278	117,760
Cost & expenses	2,103,425	3,136,804
Operating income	(1,837,771)	(3,079,944)
Gains or losses	(37,942)	(79,631)
Net before taxes	(1,837,771)	(3,079,944)
Net income	(1,837,771)	(3,079,944)
Earnings common share		
Primary	\$(0.18)	\$(0.52)
Fully Diluted	\$(0.18)	\$(0.52)
Common Shares:		
Full Diluted	9,970,489	5,950,998
Year-end	12,387,673	5,950,998

LGL GROUP INC (THE)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	□2021
		(revised)	(revised)
Net sales	1,728	1,655	...
Revenues	1,728	1,655	1,446
Services expenses	796	837	...
Manufacturing cost of sales	...	...	711
Engineering, selling & administrative	2,236	2,890	4,256
Total costs & expenses	3,032	3,727	...
Operating income (loss)	...	...	(3,521)
Interest income (expense), net	...	...	1
Gain (loss) on equity investment in unconsolidated subsidiary	...	...	59,453
Realized (loss) income on marketable securities	...	...	(16,962)
Unrealized gain (loss) on marketable securities	...	...	(22,949)
Investment income	1,566	413	...
Gain on sale of	...	...	...

marketable secur	384	(4,747)	...
Total other income (expense), net	...	...	19,543
Income (loss) before income taxes for continuing operations	646	(6,406)	16,022
Current federal income tax provision (benefits)	42	(147)	588
Current state & local income tax provision	177	209	69
Total current income tax provision (benefits)	219	62	657
Deferred federal income tax provision (benefits)	83	(1,411)	2,893
Deferred state & local income tax provision (benefits)	(1)	(180)	301
Change in valuation allowance	...	...	(379)
Net deferred income tax provision (benefits)	...	...	2,815
OPERATING (LOSS)	82	(1,591)	...
Provision for (benefit from) income taxes from continuing operations	301	(1,529)	3,472
Net income (loss) from continuing operations	345	(4,877)	12,550
Discontinued Operations before Tax -			
Income/Expense	(28)	2,445	...
Discontinued Operations - Tax Impacts - Current Income/Expense	...	(560)	...
Income from discontinued operations, net of tax	(28)	1,885	2,088
Net income (loss)	317	(2,992)	14,638
Net income attributable to non-controlling interests	(48)	...	...
Net Income After Extraordinary Items applicable to Common	269	(2,992)	...
Weighted average shares outstanding - basic	5,353	5,338	5,275
Weighted average shares outstanding - diluted	5,353	5,338	5,334
Year end shares outstanding	5,373	5,353	5,309
Income (loss) per share - continuing operations - basic	\$0.06	\$(0.56)	\$2.38
Income (loss) per share - discontinued operations - basic	\$(0.01)	\$0.35	\$0.40
Net income (loss) per share - basic	\$0.05	\$(0.56)	\$2.77
Income (loss) per share - continuing operations - diluted	\$0.06	\$(0.56)	\$2.35
Income (loss) per share -			

discontinued operations - diluted	\$(0.01)	\$0.35	\$0.39
Net income (loss) per share - diluted	\$0.05	\$(0.56)	\$2.74
Number of full time employees	9	...	...
Total number of employees	9	...	...
Number of common stockholders	1,300	...	...
Earnings per share-total discontinued opers	\$(0.01)	\$0.35	...
Earning per share-total discount opers - diluted	\$(0.01)	\$0.35	...

Restated to reflect the discontinued operations of MtronPTI

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022	
		(revised)	
Cash & cash equivalents	40,711	21,507	
Marketable securities	22	16,585	
Accounts receivable, gross	414	629	
Less allowances	58	86	
Accounts receivable, net of allowances of \$31 and \$34, respectively	356	...	
Accounts receivable, net	...	543	
Raw materials	271	258	
Work in process	9	7	
Inventories, net - Balancing value	204	...	
Reserve for excess and obsolete inventory	(76)	...	
Inventories, net	...	265	
Prepaid expenses & other current assets	273	440	
Total current assets	41,566	39,340	
Gross property, plant & equipment	639	639	
Less: accumulated depreciation	...	638	
Less accumulated depreciation	639	...	
Net property, plant & equipment	...	1	
Right-of-use lease asset	75	132	
Intangible assets, net	57	78	
Deferred income tax asset, net	152	234	
Total assets	41,850	39,785	
Accounts payable	93	310	
Accrued compensation & commissions expense	264	170	
Accrued interest payable	76	...	
Income taxes payable	41	1	
Other accrued expenses & liabilities	...	106	
Operating Lease Liabilities - Current	61	...	
Portion/Short-Term	...	...
Other Accrued expenses - Balancing value	15	...	
Total current liabilities	474	587	
Other liabilities	694	708	
Total liabilities	1,168	1,295	
Common stock	53	53	
Additional paid-in capital	46,349	46,346	
Accumulated deficit	(7,060)	...	
Retained earnings (accumulated deficit)	...	(7,329)	
Treasury stock	580	580	
Total stockholders' equity	38,762	38,490	
Non-controlling interests	1,920	...	
Rep Total Equity & Minority Interest	40,682	...	

Recent Dividends:

1. LGL Group Inc (The) common.

ExDate	Amt	Declared	Record	Payable
10/07/2022	0.00		09/30/2022	10/07/2022

Annual Dividends:

1. LGL Group Inc (The) common.

2022	0.00
------	------

LIBERTY ENERGY INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2024	2023
Total revenues	1,073,125	1,262,077
Cost & expenses	834,506	942,556
Operating income	115,433	225,120
Net before taxes	108,370	217,229
Income taxes	26,478	54,483
Net income	81,892	162,746
Earnings common share		
Primary	\$0.49	\$0.92
Fully Diluted	\$0.48	\$0.90

Common Shares:

Full Diluted	171,441	181,088
Year-end	165,202	173,945

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2024	2023
Cash & equivalents	23,788	210,060
Inventories	210,060	978,008
Current assets	978,008	1,694,232
Net property & equip.	1,694,232	3,097,619
Total assets	3,097,619	...
Liabilities:		
Current liabilities	662,365	313,578
Long-term debt	313,578	1,884,484
Stockholders' equity	1,884,484	315,643
Net current assets	315,643	...

LINDSAY CORP

Earnings, 6 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	312,877	342,400
Cost & expenses	269,705	290,537
Operating income	43,172	51,863
Interest expense	1,707	1,947
Other income (expense), net	(136)	(1,043)
Net before taxes	43,692	49,738
Income taxes	10,550	13,469
Net income	33,142	36,269
Earnings common share		
Primary	\$3.01	\$3.30
Fully Diluted	\$2.99	\$3.28
Common Shares:		
Full Diluted	11,067	11,068
Year-end	11,039	11,008

LOCAL BOUNTI CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
			(revised)
Sales	27,557,000	19,474,000	638,000
Cost of goods sold	25,341,000	...	...
Cost of goods sold	25,341,000	17,259,000	432,000
Gross profit	2,216,000	2,215,000	206,000
Research & development	16,086,000	14,059,000	3,425,000
Selling, general & administrative	64,559,000	82,682,000	41,498,000
Goodwill impairment	38,481,000	...	...
Total operating expenses	119,126,000	96,741,000	44,923,000
Income (loss) from operations	(116,910,000)	(94,526,000)	(44,717,000)
Convertible notes fair value adjustment	...	...	5,067,000
Interest expense, net	25,745,000	16,734,000	6,618,000
Other income	157,000	189,000	309,000
Income (loss) before income taxes	(124,015,000)	...	...
Net income (loss)	(124,015,000)	(111,071,000)	(56,093,000)
Weighted average			

shares outstanding

- basic	7,943,874	6,701,126	4,068,328
Weighted average shares outstanding			
- diluted	7,943,874	6,701,126	4,068,328
Year end shares outstanding	8,311,229	7,976,972	6,641,914
Net earnings (loss) per share - basic	\$(15.61)	\$(16.51)	\$(13.78)
Net earnings (loss) per share - diluted	\$(15.61)	\$(16.51)	\$(13.78)
Number of full time employees	301	289	111
Total number of employees	301	...	...
Number of common stockholders	39	45	85
Change in fair value of warrant liability	18,483,000	...	...

Reclassified to conform with 2022 presentation; Business combination fair value basis adjustment to inventory - Cost of goods sold: \$1,042,000; Including stock-based compensation expense - Cost of goods sold: \$104,000; Including depreciation & amortization expense - Cost of goods sold: \$2,957,000; Including depreciation & amortization expense - Cost of goods sold: \$66,000; Including stock-based compensation expense - Research & development: \$2,057,000; Including depreciation & amortization expense - Research & development: \$1,304,000; Including depreciation & amortization expense - Research & development: \$528,000; Including stock-based compensation expense - Selling, general & administrative: \$37,005,000; Including depreciation & amortization expense - Selling, general & administrative: \$6,166,000; Including stock-based compensation expense - Selling, general & administrative: \$17,895,000; Including depreciation & amortization expense - Selling, general & administrative: \$90,000; Adjusted for 1-for-13 stock split, June 15, 2023; Stocks increased due to the issuance for business combination and for PIPE financing

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	10,326,000	13,666,000
Restricted cash & cash equivalents	...	11,272,000
Accounts receivable net of allowance	3,078,000	...
Accounts receivable, net	3,178,000	2,691,000
Raw materials	1,843,000	2,018,000
Work-in-process	...	413,000
Finished goods	110,000	1,854,000
Inventory valuation allowance	753,000	691,000
Production	3,010,000	...
Inventories	4,210,000	...
Inventory, net	...	3,594,000
Prepaid expenses & other current assets	2,805,000	2,881,000
Restricted cash	6,569,000	...
Provision - Accounts & Notes Receivable - Trade	100,000	...
Total current assets	26,988,000	34,104,000
Machinery, equipment, & vehicles	44,169,000	32,774,000
Land	...	19,296,000
Buildings & leasehold improvements	...	55,392,000
Leasehold improvements	66,754,000	...
Construction in progress	196,324,000	56,753,000
Less: Accumulated depreciation	13,334,000	6,371,000
Land - Gross	19,253,000	...
Property, Plant & Equipment - Gross - Total	326,500,000	...
Property & equipment, net	313,166,000	157,844,000
Operating lease right-of-use assets	172,000	137,000
Goodwill	...	38,481,000
Intangible assets, net	41,353,000	47,273,000

Other assets	73,000	901,000
Total assets	381,752,000	278,740,000
Accounts payable	14,640,000	13,757,000
Accrued interest	...	4,372,000
Accrued construction expenses	...	825,000
Accrued insurance	...	21,000
Accrued payroll	2,596,000	1,470,000
Accrued production	...	1,438,000
Accrued professional service	...	894,000
Accrued legal fees	17,204,000	...
Other accrued expenses	...	406,000
Accrued liabilities	...	9,426,000
Operating lease liabilities	97,000	84,000
Accrued liabilities - Balancing value	4,822,000	...
Interest	9,786,000	...
Total current liabilities	31,941,000	23,267,000
Senior facility	...	98,442,000
Subordinated facility	...	42,500,000
Unamortized deferred financing costs, Cargill	...	...
Credit Agreements	...	(21,128,000)
Long-term debt, net of debt issuance costs	...	119,814,000
Financing obligation	114,000	14,139,000
Operating lease liabilities, noncurrent	...	187,000
Other liabilities	7,214,000	...
Long-term debt	277,985,000	...
Financing obligation	49,225,000	...
Total liabilities	366,479,000	157,407,000
Common stock	1,000	10,000
Additional paid-in capital	318,600,000	300,636,000
Retained earnings (accumulated deficit)	(303,328,000)	(179,313,000)
Total stockholders' equity (deficit)	15,273,000	121,333,000
Total Equity	15,273,000	...

Recent Dividends:

1. Local Bounti Corp common. No dividends paid.
 2. Local Bounti Corp class A ordinary. No dividends paid.
 3. Local Bounti Corp class B ordinary. No dividends paid.
- Annual Dividends:
1. Local Bounti Corp common. No dividends paid.
 2. Local Bounti Corp class A ordinary. No dividends paid.
 3. Local Bounti Corp class B ordinary. No dividends paid.

LOWE'S COMPANIES INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/24	02/03/23	01/28/22 (revised)
Total revenues	86,377,000	...	...
Net sales	86,377,000	97,059,000	96,250,000
Cost of sales	57,533,000	64,802,000	64,194,000
Gross margin	28,844,000	32,257,000	32,056,000
Selling, general & administrative expenses	15,570,000	20,332,000	18,301,000
Depreciation & amortization expenses	1,717,000	1,766,000	1,662,000
Operating income (loss)	11,557,000	10,159,000	12,093,000
Interest expense on long-term debt	1,438,000	1,108,000	827,000
Interest expense on lease obligations	...	29,000	30,000
Interest expense on short-term borrowings	...	5,000	5,000
Interest income	101,000	37,000	12,000
Interest			

capitalized	4,000	4,000	3,000
Interest on tax uncertainties	1,000	3,000	12,000
Other interest expense	...	19,000	26,000
Short-term borrowings	15,000	...	...
Lease obligations	24,000	...	...
Interest - net	(1,382,000)	(1,123,000)	(885,000)
Pre-tax earnings (losses)	10,175,000	9,036,000	11,208,000
Current provision (benefit) for income taxes - federal	1,955,000	2,226,000	2,069,000
Current provision (benefit) for income taxes - state	489,000	561,000	557,000
Total current provision (benefit) for income taxes	2,444,000	2,787,000	2,626,000
Deferred provision (benefit) for income taxes - federal	3,000	(179,000)	129,000
Deferred provision (benefit) for income taxes - state	2,000	(9,000)	11,000
Total deferred provision (benefit) of deferred income taxes	5,000	(188,000)	140,000
Income tax provision (benefit)	2,449,000	2,599,000	2,766,000
Net earnings (loss)	7,726,000	6,437,000	8,442,000
Less: net earnings allocable to participating securities	20,000	21,000	33,000
Net earnings (loss) allocable to common shares	7,706,000	6,416,000	8,409,000
Weighted average shares outstanding - basic	582,000	629,000	696,000
Weighted average shares outstanding - diluted	584,000	631,000	699,000
Year end shares outstanding	574,000	601,000	670,000
Earnings per share - continuing operations - basic	\$13.23	...	...
Net earnings (loss) per common share - basic	\$13.23	\$10.20	\$12.07
Earnings per share - continuing operations - diluted	\$13.20	...	...
Net earnings (loss) per common share - diluted	\$13.20	\$10.17	\$12.04
Cash dividends per share	\$4.30	\$3.95	\$3.00
Number of full time employees	168,000	182,000	200,000
Number of part time employees	116,000	125,000	140,000
Total number of employees	284,000	...	...
Number of common stockholders	20,676	21,193	21,284
Foreign currency translation adjustments	...	36,000	...
Interest - other	(9,000)	...	...

As is; Approximately; As of March 23, 2023; As of March 17, 2022

Consolidated Balance Sheet, Years Ended (\$000):

Cash & cash equivalents	921,000	1,348,000
Short-term investments	307,000	...
Short-term investments	307,000	384,000
Merchandise inventory - net	16,894,000	18,532,000
Other current assets	949,000	1,178,000
Total current assets	19,071,000	21,442,000
Land	6,785,000	6,793,000
Buildings & building improvements	18,039,000	17,784,000
Equipment	10,238,000	9,541,000
Construction in progress	708,000	793,000
Total property cost	35,770,000	34,911,000
Accumulated depreciation	18,117,000	17,344,000
Property, less accumulated depreciation	17,653,000	17,567,000
Operating lease right-of-use assets	3,733,000	3,518,000
Long-term investments	252,000	121,000
Deferred income taxes - net	248,000	250,000
Other assets	838,000	810,000
Restricted Cash - LT	252,000	...
Total assets	41,795,000	43,708,000
Short-term borrowings	...	499,000
Current maturities of long-term debt - Balancing value	450,000	...
Current maturities of long-term debt	537,000	585,000
Current operating lease liabilities	487,000	522,000
Accounts payable	8,704,000	10,524,000
Income taxes payable	33,000	1,181,000
Accrued compensation & employee benefits	954,000	1,109,000
Deferred revenue	1,408,000	1,603,000
Accrued dividends	633,000	633,000
Self-insurance liabilities	431,000	424,000
Sales return reserve	191,000	234,000
Sales tax liabilities	164,000	314,000
Accrued interest	456,000	441,000
Accrued property taxes	130,000	119,000
Other current liabilities	3,445,000	1,323,000
Capitalized Leases - Current Portion	87,000	...
Total current liabilities	15,568,000	19,511,000
Secured mortgage notes	...	2,000
Unsecured debt - notes	34,962,000	32,897,000
Finance lease obligations	422,000	562,000
Less: current maturities	...	585,000
Long-term debt, excluding current maturities	35,384,000	32,876,000
Noncurrent operating lease liabilities	3,737,000	3,512,000
Deferred revenue - Lowe's Companies, Inc.	1,225,000	1,201,000
Other liabilities	931,000	862,000
Total liabilities	56,845,000	57,962,000
Common stock	287,000	301,000
Retained earnings (accumulated deficit)	(15,637,000)	(14,862,000)
Accumulated other comprehensive income (loss)	300,000	307,000
Total shareholders' equity (deficit)	(15,050,000)	(14,254,000)
Total equity	(15,050,000)	...

Recent Dividends:

1. Lowe's Companies Inc common.

ExDate	Amt	Declared	Record	Payable
01/19/2021	0.60	11/13/2020	01/20/2021	02/03/2021
04/20/2021	0.60	03/19/2021	04/21/2021	05/05/2021
07/20/2021	0.80	05/27/2021	07/21/2021	08/04/2021
10/19/2021	0.80	08/27/2021	10/20/2021	11/03/2021
01/18/2022	0.80	11/12/2021	01/19/2022	02/02/2022
04/19/2022	0.80	03/18/2022	04/20/2022	05/04/2022

07/19/2022	1.05	05/27/2022	07/20/2022	08/03/2022	adjustments	...	(15,973)	...	Preferred stock
10/18/2022	1.05	08/26/2022	10/19/2022	11/02/2022	Total number of				series B
01/24/2023	1.05	11/11/2022	01/25/2023	02/08/2023	employees	13	...	...	accumulated
04/25/2023	1.05	03/24/2023	04/26/2023	05/10/2023					dividends
07/25/2023	1.10	05/26/2023	07/26/2023	08/09/2023					Net income (loss)
10/24/2023	1.10	08/18/2023	10/25/2023	11/08/2023					attributable to
01/23/2024	1.10	11/10/2023	01/24/2024	02/07/2024					common shareholders

Annual Dividends:**1. Lowe's Companies Inc common.**

2021	2.80	2022	3.70	2023	4.30
2024	1.10				

MAIA BIOTECHNOLOGY INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Research & development expenses	11,112,257	8,933,314	3,496,796
General & administrative expenses	9,070,124	6,143,527	4,289,831
Ratchet share expense	...	1,099,360	...
Total operating expenses	20,182,381	16,176,201	7,786,627
Income (loss) from operations	(20,182,381)	(16,176,201)	(7,786,627)
Interest expense	6,863	6,967	827,539
Interest income	34,490	1,870	2,012
Paycheck protection program loan forgiveness	...	...	62,500
Australian research & development incentives	176,719	313,625	43,666
Change in fair value of embedded features	...	...	(203,000)
Change in fair value of warrant liability	205,130	98,394	(1,546,280)
Gain (loss) on extinguishment of convertible notes & convertible notes, related parties	...	...	(2,322,943)
Net Income before Tax	(19,772,905)	...	...
Other income (expense), net	409,476	406,922	(4,791,584)
Net income (loss)	(19,772,905)	(15,769,279)	(12,578,211)
Net income (loss) attributable to noncontrolling interests	...	...	74,331
Deemed dividend on warrant modification	...	450,578	...
Net income (loss) attributable to MAIA Biotechnology, Inc. shareholders	(19,772,905)	(16,219,857)	(12,503,880)
Weighted average shares outstanding - basic	13,261,572	9,276,761	5,278,435
Weighted average shares outstanding - diluted	13,261,572	9,276,761	5,278,435
Year end shares outstanding	16,986,254	10,955,904	7,584,980
Net income (loss) per share - basic	\$(1.49)	\$(1.75)	\$(2.37)
Net income (loss) per share - diluted	\$(1.49)	\$(1.75)	\$(2.37)
Number of full time employees	13	18	12
Number of common stockholders	136	136	...
Foreign currency translation			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	7,150,695	10,950,927
Prepaid expenses & other current assets	268,677	554,321
Australia research & development incentives receivable	144,680	302,789
Total current assets	7,564,052	11,808,037
Deferred offering costs	...	211,203
Other assets	2,800	2,800
Total assets	7,566,852	12,022,040
Accounts payable	1,638,546	1,165,505
Accrued bonus	786,999	1,094,582
Accrued professional fees	77,942	332,589
Accrued research & development costs	998,838	516,961
Other accrued expenses	...	159,269
Others	610,393	...
Accrued expenses - Balancing value	3,298,607	...
Accrued severance	824,435	...
Accrued expenses	...	2,103,401
Total current liabilities	4,937,153	3,268,906
Warrant liability	2,152,188	245,341
Total liabilities	7,089,341	3,514,247
Common stock	1,699	1,096
Additional paid-in capital	64,472,249	52,729,942
Retained earnings (accumulated deficit)	(63,980,177)	(44,207,272)
Accumulated other comprehensive income (loss)	(16,260)	(15,973)
Total MAIA Biotechnology, Inc. stockholders' equity (deficit)	477,511	8,507,793
Total stockholders' equity (deficit)	477,511	8,507,793

Recent Dividends:**1. MAIA Biotechnology Inc common.**

No dividends paid.

Annual Dividends:**1. MAIA Biotechnology Inc common.**

No dividends paid.

MATINAS BIOPHARMA HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Contract Revenue	1,096,000	...	...
Total revenues	1,096,000	...	...
Contract research revenue	...	3,188,000	33,000
Research & development	14,489,000	16,678,000	14,583,000
General & administrative	10,373,000	11,100,000	10,185,000
Total costs & expenses	...	(27,778,000)	(24,768,000)
Total operating expenses	24,862,000	...	...
Income (loss) from operations	(23,766,000)	(24,590,000)	(24,735,000)
Sale of New Jersey net operating loss & tax credits	...	3,491,000	1,328,000
Sale of New Jersey net operating loss	484,000	...	...
Other income (expense), net	340,000	102,000	124,000
Net income (loss)	(22,942,000)	(20,997,000)	(23,283,000)

Preferred stock series B accumulated dividends	...	...	396,000
Net income (loss) attributable to common shareholders	...	(20,997,000)	(23,679,000)
Weighted average shares outstanding - basic	217,264,526	216,811,439	210,178,332
Weighted average shares outstanding - diluted	217,264,526	216,811,439	210,178,332
Year end shares outstanding	217,264,526	217,264,526	216,269,450
Net income (loss) per share - basic	\$(0.11)	\$(0.10)	\$(0.11)
Net income (loss) per share - diluted	\$(0.11)	\$(0.10)	\$(0.11)
Number of full time employees	...	34	31
Number of common stockholders	102	104	107
Income from cont operations before income tax	(22,942,000)	...	...

Reclassified to conform with 2022 presentation; As of March 3, 2023; As of February 25, 2022; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	4,787,000	6,830,000
Marketable debt securities	8,969,000	21,933,000
Restricted cash - security deposit	50,000	50,000
Prepaid expenses & other current assets	1,737,000	5,719,000
Total current assets	15,543,000	34,532,000
Equipment	1,155,000	2,305,000
Leasehold improvements	2,463,000	1,155,000
Total leasehold improvements & equipment, gross	3,618,000	3,460,000
Less: accumulated depreciation & amortization	1,695,000	1,369,000
Finance lease right-of-use assets - net	21,000	30,000
Leasehold improvements & equipment - net	1,923,000	2,091,000
Operating lease right-of-use assets - net	3,064,000	3,613,000
In-process research & development	3,017,000	3,017,000
Goodwill	1,336,000	1,336,000
Restricted cash - security deposit	200,000	200,000
Total non-current assets	9,561,000	10,287,000
Total assets	25,104,000	44,819,000
Accounts payable	514,000	618,000
Accrued payroll & incentives	1,176,000	1,705,000
Deferred revenue	...	721,000
Accrued general & administrative expenses	...	455,000
Accrued research & development expenses	...	130,000
Other deferred liabilities	...	88,000
Accrued expenses - Balancing value	271,000	...
Accrued expenses & other current liabilities	1,447,000	3,099,000
Operating lease liabilities - current	656,000	562,000
Financing lease liabilities - current	5,000	7,000
Total current liabilities	2,622,000	4,286,000
Deferred tax liability	341,000	341,000
Operating lease liabilities - net of		

current portion	2,877,000	3,533,000
Financing lease liabilities - net of current portion	18,000	22,000
Total non-current liabilities	3,236,000	3,896,000
Total liabilities	5,858,000	8,182,000
Common stock	22,000	22,000
Additional paid-in capital	195,018,000	190,070,000
Retained earnings (accumulated deficit)	(175,573,000)	(152,631,000)
Net unrealized gains (losses) on available-for-sale securities	(221,000)	(824,000)
Accumulated other comprehensive income (loss)	(221,000)	(824,000)
Total stockholders' equity (deficit)	19,246,000	36,637,000
Total Equity	19,246,000	...

continuing operations before income taxes	(3,080)	...	...
Income (loss) from continuing operations	...	1,787	(3,204)
Income (loss) from discontinued operations, net of income taxes	...	...	(216)
Net income (loss)	(3,080)	1,787	(3,420)
Weighted average shares outstanding - basic	19,600	19,400	19,400
Weighted average shares outstanding - diluted	19,600	19,400	19,400
Year end shares outstanding	19,615	19,477	19,383
Income (loss) per share from continuing operations - basic	\$(0.15)	\$0.09	\$(0.17)
Income (loss) per share from discontinued operations - basic	...	...	\$(0.01)
Net income (loss) per share - basic	\$(0.15)	\$0.09	\$(0.18)
Income (loss) per share from continuing operations - diluted	\$(0.15)	\$0.09	\$(0.17)
Income (loss) per share from discontinued operations - diluted	...	...	\$(0.01)
Net income (loss) per share - diluted	\$(0.15)	\$0.09	\$(0.18)
Number of full time employees	7	...	...
Total number of employees	7	9	9
Number of common stockholders	224	227	225

Accounts payable	1,154	589
Payroll & employee benefits	502	869
Accrued retirement benefits, current portion	...	142
Deferred revenue, current portion	217	227
Other current liabilities	465	480
Accrued retirement benefits	142	...
Total current liabilities	2,480	2,307
Accrued retirement benefits	1,550	2,612
Deferred revenue	1,367	1,500
Deposits	2,108	2,185
Other noncurrent liabilities	14	30
Total long-term liabilities	5,039	6,327
Total liabilities	7,519	8,634
Common stock	84,680	83,392
Additional paid in capital	10,538	9,184
Retained earnings (accumulated deficit)	(53,617)	(50,537)
Accumulated other comprehensive income (loss)	(6,897)	(8,267)
Total stockholders' equity (deficiency)	34,704	33,772
Rep Total Equity & Minority Interest	34,704	...

Recent Dividends:

1. **Matinas BioPharma Holdings Inc series A convertible preferred (Stated value: \$5.00).**

No dividends paid.

2. **Matinas BioPharma Holdings Inc common.**

No dividends paid.

3. **Matinas BioPharma Holdings Inc series B convertible preferred (stated value \$1,000).**

No dividends paid.

Annual Dividends:

1. **Matinas BioPharma Holdings Inc series A convertible preferred (Stated value: \$5.00).**

No dividends paid.

2. **Matinas BioPharma Holdings Inc common.**

No dividends paid.

3. **Matinas BioPharma Holdings Inc series B convertible preferred (stated value \$1,000).**

No dividends paid.

MAUI LAND & PINEAPPLE CO., INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021 (revised)
Real estate revenues	...	11,600	3,400
Leasing revenues	...	8,513	8,103
Resort amenities & other revenues	828	847	940
Resort services	8,461	...	...
Service revenues	1,626	...	...
Total operating revenues	10,915	20,960	12,443
Real estate operating costs & expenses	...	1,026	750
Leasing operating costs & expenses	...	3,598	3,495
Resort amenities & other operating costs & expenses	595	1,547	1,355
Resort services expense	1,532	...	...
Resort amenities and other	4,420	...	...
General & administrative	3,998	2,795	2,569
Share-based compensation	2,846	1,278	1,449
Depreciation	869	1,109	1,188
Total operating costs & expenses	14,260	11,353	10,806
Operating income (loss)	(3,345)	9,607	1,637
Other income	707	71	13
Pension & other post-retirement expenses	436	7,885	4,732
Interest expense	6	6	122
Income (loss) from			

Reclassified to conform with 2022 presentation; As is; As of February 24, 2023; As of February 9, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	5,700	8,499
Cash, restricted	...	10
Accounts receivable, gross	1,684	1,069
Less allowance for doubtful accounts	518	177
Receivables	1,166	...
Accounts receivable, net	...	892
Investments, current portion	2,671	2,432
Prepaid expenses & other assets	467	368
Assets held for sale	...	3,019
Total current assets	10,004	15,220
Land	5,052	5,052
Land improvements	13,853	12,943
Buildings	22,869	22,869
Machinery & equipment	10,500	10,360
Total property & equipment	52,274	51,224
Less accumulated depreciation	36,215	35,346
Property, net	16,059	15,878
Investments	464	551
Deferred development costs	12,815	9,566
Other noncurrent assets	1,273	1,191
Investment in joint venture	1,608	...
Total assets	42,223	42,406

Recent Dividends:

1. **Maui Land & Pineapple Co., Inc. common.**

No dividends paid.

Annual Dividends:

1. **Maui Land & Pineapple Co., Inc. common.**

No dividends paid.

MCCORMICK & CO INC

Earnings, 3 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	1,602,700	...
Net Sales	1,602,700	1,565,500
Cost & expenses	1,369,200	1,366,500
Operating income	233,500	199,000
Interest expense	50,300	50,600
Other income (expense), net	11,100	11,100
Equity earnings	(21,300)	(14,000)
Net before taxes	194,300	159,500
Income taxes	49,600	34,400
Net income	166,000	139,100
Earnings common share		
Primary	\$0.62	\$0.52
Fully Diluted	\$0.62	\$0.52
Common Shares:		
Full Diluted	269,600	269,800
Year-end	268,413	268,232

Consolidated Balance Sheet Items, as of (\$000):

	2024
Assets:	
Cash & equivalents	178,000
Inventories	1,129,600
Current assets	2,020,200
Net property & equip.	1,354,500
Total assets	12,890,100
Liabilities:	
Current liabilities	2,973,800
Long-term debt	3,329,100
Stockholders' equity	5,232,500
Net current assets	(953,600)

MERITAGE HOSPITALITY GROUP INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/23	01/01/23	01/02/22
Occupancy fee expenses	...	77,942,000	...
Food & beverage revenue	672,494,000	626,043,000	577,127,000
Total revenue	672,494,000	626,043,000	...
Food & beverages	184,247,000	172,001,000	150,774,000
Labor & related			

expenses	213,808,000	201,852,000	183,396,000	Total number of employees	2,800	11,000	□11,000	Total equity (deficit)	122,040,000	117,197,000			
Occupancy	86,806,000	...	76,467,000	Number of common stockholders	56	□56	□59	Recent Dividends:					
Advertising	26,273,000	24,442,000	22,295,000	Number of beneficiary stockholders	655	□684	□723	1. Meritage Hospitality Group Inc series B nonvoting convertible cumulative preferred.					
Franchise fee	25,439,000	...	21,841,000	Number of preferred B stockholders	18	18	22	No dividends paid.					
Other operating expenses	62,750,000	56,143,000	51,761,000	Number of preferred C stockholders	7	7	7	2. Meritage Hospitality Group Inc series A convertible cumulative preferred.					
Operating expenses	...	23,818,000	...	Number of preferred D stockholders	24	24	24	No dividends paid.					
General & administrative	32,012,000	30,809,000	32,225,000	Number of preferred E stockholders	13	13	14	3. Meritage Hospitality Group Inc series C nonvoting convertible preferred.					
Preopening, acquisition & closing expenses	3,989,000	□ Approximately				ExDate	Amt	Declared	Record	Payable	
Preopening & acquisition expenses	4,809,000	7,645,000	...	Consolidated Balance Sheet, Years Ended (\$):				03/12/2021	0.08	03/02/2021	03/15/2021	03/26/2021	
Depreciation & amortization	18,552,000	17,418,000	16,306,000	12/31/23				01/01/23	06/14/2021	0.08	05/18/2021	06/15/2021	07/01/2021
Income (loss) from operations	17,798,000	13,973,000	18,073,000	Cash	19,434,000	35,372,000	2021	09/14/2021	0.08	08/17/2021	09/15/2021	10/01/2021	
Interest expense - swap	(1,036,000)	Receivables	2,412,000	368,000	2024	12/14/2021	0.08	11/09/2021	12/15/2021	01/01/2022	
Interest expense	11,939,000	8,156,000	7,745,000	Inventories	5,189,000	4,754,000	2024	06/14/2022	0.12	05/17/2022	06/15/2022	07/01/2022	
Interest expense	6,709,000	Prepaid expenses & other current assets	7,101,000	6,619,000	2024	09/14/2022	0.12	08/08/2022	09/15/2022	10/01/2022	
Other income (expense)	1,053,000	3,858,000	11,934,000	Total current assets	34,136,000	47,113,000	2024	12/23/2022	0.06	12/14/2022	12/27/2022	01/12/2023	
Total other income (expense)	(10,886,000)	(4,298,000)	5,225,000	Land & improvements	29,201,000	34,505,000	2024	06/14/2023	0.03	05/16/2023	06/15/2023	07/01/2023	
Income (loss) before income taxes	6,912,000	9,675,000	23,298,000	Buildings & improvements	112,817,000	98,403,000	2024	09/14/2023	0.09	08/15/2023	09/15/2023	10/01/2023	
Current income tax expense (benefit)	583,000	494,000	1,036,000	Leasehold improvements	24,099,000	23,230,000	2024	12/14/2023	0.06	11/07/2023	12/15/2023	01/01/2024	
Deferred income tax expense (benefit)	...	...	4,060,000	Construction in progress	11,875,000	23,660,000	2024				
Deferred expense	305,000	92,000	...	Buildings and improvements	80,911,000	72,499,000	2024						
Consolidated Net Income Net (Loss)	6,024,000	...	...	Property & equipment, total cost	258,903,000	252,297,000	2024				
Income Attributable to Noncontrolling	6,024,000	...	...	Accumulated depreciation	106,306,000	91,134,000	2024				
Income tax expense (benefit)	888,000	586,000	5,096,000	Property & equipment, net	152,597,000	161,163,000	2024						
Consolidated net income (loss)	6,024,000	9,089,000	18,202,000	Goodwill	205,703,000	177,552,000	2024						
Less: consolidated net income (loss) attributable to noncontrolling interest in variable interest entity	114,000	(604,000)	(757,000)	Intangible assets	7,580,000	6,132,000	2024						
Consolidated net income (loss) attributable to controlling interest	6,138,000	...	17,445,000	Operating lease right-of-use assets, net	399,156,000	379,343,000	2024						
Preferred stock dividends	...	...	2,027,000	Long-term investments	...	1,786,000	2024				
Income (loss) available to common shareholders	...	8,485,000	15,418,000	Deposits & other assets	17,733,000	18,229,000	2024						
Weighted average shares outstanding - basic	6,512,000	6,585,000	6,703,000	Total assets	816,905,000	791,318,000	2024						
Weighted average shares outstanding - diluted	8,264,000	8,694,000	9,631,000	Trade accounts payable	21,958,000	28,445,000	2024						
Year end shares outstanding	6,517,965	6,503,924	6,545,089	Current portion of long-term debt	20,365,000	14,041,000	2024						
Income (loss) per share - continuing operations - basic	\$0.61	...	...	Current portion of operating lease obligations payable	28,091,000	25,841,000	2024				
Net earnings (loss) per share - basic	\$0.61	\$1.29	\$2.30	Short-term borrowings	26,257,000	31,848,000	2024						
Incomes (loss) per share - continuing operations - diluted	\$0.56	...	...	Accrued payroll & related payroll taxes	1,199,000	14,207,000	2024				
Net earnings (loss) per share - diluted	\$0.56	\$0.98	\$1.81	Accrued interest expense	4,454,000	...	2024						
Dividends per common share	\$0.18	\$0.30	\$0.32	Accrued impairment charges	...	6,899,000	2024						
Number of full time employees	2,800	2,600	□2,000	Other accrued liabilities	...	1,391,000	2024						
Number of part time employees	...	8,400	□9,000	Sales Tax	3,270,000	3,329,000	2024						
				Payroll and related payroll taxes	12,850,000	...	2024						
				Total current liabilities	118,444,000	126,001,000	2024						
				Unearned vendor allowances	2,301,000	1,154,000	2024						
				Operating lease obligations payable	376,946,000	359,318,000	2024						
				Other long-term liabilities	17,093,000	16,720,000	2024						
				Deferred income taxes	15,803,000	15,821,000	2024						
				Total liabilities	694,865,000	...	2024						
				Convertible preferred stock	15,000	14,000	2024						
				Common stock	65,000	66,000	2024						
				Paid in Capital	33,577,000	29,117,000	2024						
				Comprehensive Income - Accumulated	6,342,000	...	2024						
				Accumulated other comprehensive income	...	8,959,000	2024						
				Retained Earnings	81,144,000	...	2024						
				Retained earnings (accumulated deficit)	...	77,992,000	2024						
				Total stockholders' equity (deficit)	121,143,000	116,148,000	2024						
				Non-controlling interests	897,000	1,049,000	2024						
							2021	0.24	2022	0.32	2023	0.18	
							2024	0.06					
							4. Meritage Hospitality Group Inc common.						
							No dividends paid.						
							5. Meritage Hospitality Group Inc series D convertible preferred shares.						
							No dividends paid.						
							6. Meritage Hospitality Group Inc series E convertible preferred shares.						
							No dividends paid.						
							Annual Dividends:						
							1. Meritage Hospitality Group Inc series B nonvoting convertible cumulative preferred.						
							No dividends paid.						
							2. Meritage Hospitality Group Inc series A convertible cumulative preferred.						
							No dividends paid.						
							3. Meritage Hospitality Group Inc series C nonvoting convertible preferred.						
							No dividends paid.						
							4. Meritage Hospitality Group Inc common.						
							No dividends paid.						
							5. Meritage Hospitality Group Inc series D convertible preferred shares.						
							No dividends paid.						
							6. Meritage Hospitality Group Inc series E convertible preferred shares.						
							No dividends paid.						
							MESA ROYALTY TRUST						
							Annual Report						
							Consolidated Income Statement, Years Ended Dec. 31 (\$):						
								2023	2022	2021			
							Royalty income	3,279,909	4,119,378	908,160			
							Interest income	99,057	19,832	117			
							General & administrative expenses	186,843	197,482	172,737			
							Income available for distribution prior to cash reserves used (withheld) for trust expenses	...	3,941,728	735,540			
							Cash reserves used (withheld) for current trust expenses	350,000	259,500	(21,296)			
							Distributable income	2,856,814	3,682,228	756,836			
							Year end units outstanding	1,863,590	1,863,590	1,863,590			
							Distributable income per unit	\$1.53	\$1.98	\$0.41			
							Total number of unitholders	...	□426	□448			
							Other Operating Income	14,691			
							Income from cont			

operations before income tax	2,856,814	...	...
Weighted average shares outstanding	1,863,590	...	...
Weighted average shares outstanding - diluted	1,863,590	...	...
Earnings per share from continuing operations	\$1.53	...	...
Earnings per share from continuing operations - net income - diluted	\$1.53	...	...
Dividends per common share	\$1.49	...	...

2021	0.29	2022	1.53	2023	1.94
2024	0.12				

MOVADO GROUP, INC.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2024	2023	2022
			(revised)
Total revenues	672,601	...	...
Net sales	672,601	751,898	732,393
Cost of sales	302,207	318,003	313,328
Gross profit	370,394	433,895	419,065
Selling, general & administrative expenses	315,689	313,541	301,574
Total operating expenses	315,689	313,541	301,574
Operating income (loss)	54,705	120,354	117,491
Other income	5,994	2,069	530
Interest expense	497	518	688
U.S. income (loss) before taxes	(3,126)	25,214	39,920
Non-U.S. income (loss) before taxes	63,328	96,691	77,413
Income (loss) before income taxes	60,202	121,905	117,333
Current provision (benefit) for income taxes - U.S. federal	180	5,408	9,249
Current provision (benefit) for income taxes - U.S. state & local	223	2,099	1,179
Current provision (benefit) for income taxes - non-U.S.	11,939	18,087	14,555
Total current provision (benefit) for income taxes	12,342	25,594	24,983
Deferred provision (benefit) for income taxes - U.S. federal	(59)	99	(2,145)
Deferred provision (benefit) for income taxes - U.S. state & local	1,026	151	2,000
Deferred provision (benefit) for income taxes - non-U.S.	(648)	(962)	(64)
Total deferred provision (benefit) for income taxes	319	(712)	(209)
Provision (benefit) for income taxes	12,661	24,882	24,774
Net income (loss)	47,541	97,023	92,559
Less: net income (loss) attributable to noncontrolling interest	(830)	(2,495)	(960)
Net income (loss) attributable to Movado Group, Inc.	46,711	94,528	91,599
Weighted average shares outstanding - basic	22,221	22,504	23,190
Weighted average shares outstanding - diluted	22,641	22,955	23,679
Year end shares outstanding	22,159	22,137	22,891
Income (loss) per share - continuing operations - basic	\$2.10	...	...
Net income (loss) per share - basic	\$2.10	\$4.20	\$3.95
Income (loss) per share - continuing operations - diluted	\$2.06	...	...

Net income (loss) per share - diluted	\$2.06	\$4.12	\$3.87
Dividends paid per share	\$1.40	\$1.40	\$0.85
Number of full time employees	1,089	1,984	1,880
Number of part time employees	387	758	612
Number of temporary employees	...	172	102
Total number of employees	1,476	2,914	2,594
Number of common stockholders	335	302	308
Number of class A common stockholders	...	43	45
Foreign currency translation adjustments	...	(1,720)	...
Comprehensive income	57,929	...	...
attributable to Movado Group, Inc.	57,929	...	...
Common DPS - by Period End Date - Gross	\$1.40	...	...
Special DPS - by Period End Date - Gross	\$1.00	...	...
Special DPS - by Period End Date - Gross	\$1.00	...	...
Cost of sales	302,207	...	...

□ As of March 20, 2023; □ As of March 29, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & short-term investments	2,096,773	2,356,010
Net overriding royalty interests in oil & gas properties	42,498,034	42,498,034
Accumulated amortization	41,187,341	41,104,737
Total assets	3,407,466	3,749,307
Distributions payable	214,941	1,058,842
Trust corpus	3,040,907	...
Trust corpus	3,040,907	2,690,465
Total Equity	3,040,907	...
Accounts Payable	151,618	...

Recent Dividends:

1. Mesa Royalty Trust units of beneficial interest.

ExDate	Amt	Declared	Record	Payable
0.00				01/31/2021
0.00				01/31/2021
0.00				01/31/2021
0.00				04/30/2021
0.00				04/30/2021
0.00				04/30/2021
0.00				07/30/2021
0.27	05/20/2021	05/28/2021	07/30/2021	07/30/2021
0.02	06/18/2021	06/30/2021	07/30/2021	07/30/2021
0.00	07/20/2021	07/30/2021	10/29/2021	10/29/2021
0.00				10/29/2021
0.00				12/31/2021
0.00				12/31/2021
0.13	12/17/2021	12/31/2021	01/31/2022	01/31/2022
0.11	01/21/2022	01/31/2022	04/29/2022	04/29/2022
0.11	02/18/2022	02/28/2022	04/29/2022	04/29/2022
0.10	03/21/2022	03/31/2022	04/29/2022	04/29/2022
0.10	04/19/2022	04/29/2022	07/29/2022	07/29/2022
0.25	05/20/2022	05/31/2022	07/29/2022	07/29/2022
0.15	06/17/2022	06/30/2022	07/29/2022	07/29/2022
0.10	07/19/2022	07/29/2022	10/31/2022	10/31/2022
0.29	08/19/2022	08/31/2022	10/31/2022	10/31/2022
0.19	09/20/2022	09/30/2022	10/31/2022	10/31/2022
0.18	10/20/2022	10/31/2022	01/31/2023	01/31/2023
0.19	11/18/2022	11/30/2022	01/31/2023	01/31/2023
0.20	12/20/2022	12/30/2022	01/31/2023	01/31/2023
0.16	01/20/2023	01/31/2023	04/28/2023	04/28/2023
0.10	02/17/2023	02/28/2023	04/28/2023	04/28/2023
0.11	03/21/2023	03/31/2023	04/28/2023	04/28/2023
0.24	04/18/2023	04/28/2023	07/31/2023	07/31/2023
0.49	05/18/2023	05/31/2023	07/31/2023	07/31/2023
0.14	06/20/2023	06/30/2023	07/31/2023	07/31/2023
0.06	07/20/2023	07/31/2023	10/31/2023	10/31/2023
0.04	08/21/2023	08/31/2023	10/31/2023	10/31/2023
0.04	09/18/2023	09/29/2023	10/31/2023	10/31/2023
0.02	10/19/2023	10/31/2023	01/31/2024	01/31/2024
0.07	11/20/2023	11/30/2023	01/31/2024	01/31/2024
0.03	12/19/2023	12/29/2023	01/31/2024	01/31/2024

Annual Dividends:

1. Mesa Royalty Trust units of beneficial interest.

2023	0.03	2022	0.03
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□ As is; □ As of March 20, 2023; □ As of March 21, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2024	2023
Cash & cash equivalents	262,059	251,584
Trade receivables, gross	127,472	118,582
Allowance for doubtful accounts, returns & allowances	23,000	24,300
Trade receivables, net	104,472	94,282
Finished goods	117,909	154,700
Component parts	26,386	28,805
Work-in-process	3,736	2,698
Inventories, gross	148,031	...
Inventories	...	186,203
Other current assets	17,962	24,212
Income taxes receivable	11,354	10,908
Total current assets	543,878	567,189
Land & buildings	1,399	1,313
Furniture & equipment	54,169	58,026
Computer software	33,576	31,328
Leasehold improvements	35,131	40,332
Design fees & tooling costs	1,550	1,439
Property, plant & equipment, gross	125,825	132,438
Less: accumulated depreciation - property, plant & equipment	106,389	...
Less: accumulated depreciation & amortization - property, plant & equipment	...	113,739
Property, plant & equipment, net	19,436	18,699
Operating lease right-of-use assets	82,661	80,897
Deferred & non-current income taxes	43,016	44,490
Other intangibles, net	7,493	9,642
Other non-current assets	72,598	66,788
Total assets	769,082	787,705
Accounts payable	32,775	32,085
Accrued liabilities	38,695	46,720
Accrued payroll & benefits	7,591	17,343
Current operating lease liabilities	15,696	17,681
Income taxes payable	...	28,591

Deferred & current income taxes payable	18,318	...
Accrued liabilities -		
Balancing value	38,695	...
Total current liabilities	113,075	142,420
Deferred & non-current income taxes payable	8,234	15,163
Non-current operating lease liabilities	76,396	70,910
Other non-current liabilities	52,420	48,668
Total liabilities	250,125	277,161
Common stock	290	288
Class A common stock	64	65
Capital in excess of par value	239,062	230,782
Retained earnings	470,317	476,752
Foreign currency translation adjustments	93,840	83,005
Available-for-sale securities	169	182
Hedging contracts	43	(171)
Unrecognized prior service cost related to defined benefit pension plan	(171)	(231)
Net actuarial gain (loss) related to defined benefit pension plan	(1,546)	(1,490)
Accumulated other comprehensive income (loss)	92,335	81,295
Treasury stock	285,270	281,576
Total Movado Group, Inc. shareholders' equity	516,798	507,606
Noncontrolling interest	2,159	2,938
Total equity	518,957	510,544

Recent Dividends:**1. Movado Group, Inc. class A common.**

ExDate	Amt	Declared	Record	Payable
01/20/2021	0.10	01/11/2021	01/21/2021	02/05/2021
04/06/2021	0.20	03/25/2021	04/07/2021	04/21/2021
06/08/2021	0.20	05/27/2021	06/09/2021	06/23/2021
09/07/2021	0.20	08/26/2021	09/08/2021	09/22/2021
12/02/2021	0.25	11/23/2021	12/03/2021	12/17/2021
04/05/2022	0.35	03/24/2022	04/06/2022	04/20/2022
06/07/2022	0.35	05/26/2022	06/08/2022	06/22/2022
09/06/2022	0.35	08/25/2022	09/07/2022	09/21/2022
12/01/2022	0.35	11/22/2022	12/02/2022	12/16/2022
04/04/2023	0.35	03/23/2023	04/05/2023	04/19/2023
04/04/2023	1.00	03/23/2023	04/05/2023	04/19/2023
06/06/2023	0.35	05/25/2023	06/07/2023	06/21/2023
09/06/2023	0.35	08/24/2023	09/07/2023	09/21/2023
12/11/2023	0.35	11/30/2023	12/12/2023	12/26/2023
04/08/2024	0.35	03/26/2024	04/09/2024	04/23/2024

2. Movado Group, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/20/2021	0.10	01/11/2021	01/21/2021	02/05/2021
04/06/2021	0.20	03/25/2021	04/07/2021	04/21/2021
06/08/2021	0.20	05/27/2021	06/09/2021	06/23/2021
09/07/2021	0.20	08/26/2021	09/08/2021	09/22/2021
12/02/2021	0.25	11/23/2021	12/03/2021	12/17/2021
04/05/2022	0.35	03/24/2022	04/06/2022	04/20/2022
06/07/2022	0.35	05/26/2022	06/08/2022	06/22/2022
09/06/2022	0.35	08/25/2022	09/07/2022	09/21/2022
12/01/2022	0.35	11/22/2022	12/02/2022	12/16/2022
04/04/2023	0.35	03/23/2023	04/05/2023	04/19/2023
04/04/2023	1.00	03/23/2023	04/05/2023	04/19/2023
06/06/2023	0.35	05/25/2023	06/07/2023	06/21/2023
09/06/2023	0.35	08/24/2023	09/07/2023	09/21/2023
12/07/2023	0.35	11/29/2023	12/08/2023	12/22/2023
12/11/2023	0.35	11/30/2023	12/12/2023	12/26/2023
04/08/2024	0.35	03/26/2024	04/09/2024	04/23/2024

Annual Dividends:**1. Movado Group, Inc. class A common.**

2021	0.95	2022	1.40	2023	2.40
2024	0.35				

2. Movado Group, Inc. common.

2021	0.95	2022	1.40	2023	2.75
2024	0.35				

MSC INDUSTRIAL DIRECT CO INC**Earnings, 6 mos. to (Consol. - \$000):**

	03/02/24	03/04/23
Total revenues	1,889,317	1,919,377
Net Sales	1,889,317	1,919,377
Cost & expenses	1,696,554	1,689,085
Operating income	192,763	230,292
Interest income	168	251
Interest expense	12,271	12,875
Other income (expense), net	(9,387)	(3,639)
Net before taxes	171,273	214,029
Income taxes	40,580	53,502
Net income	130,693	160,527
Earnings common share		
Primary	\$2.33	\$2.87
Fully Diluted	\$2.32	\$2.86
Common Shares:		
Full Diluted	56,595	56,074
Year-end	56,301	55,912

MV OIL TRUST**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Income from net profits interest	18,068,559	27,204,590	12,078,886
Cash on hand withheld (used) for trust expenses	227,718	739,068	(207,425)
General & administrative expense	1,050,841	935,522	958,811
Distributable income	16,790,000	25,530,000	11,327,500
Year end units outstanding	11,500,000	11,500,000	11,500,000
Distributable income (loss) per unit	\$1.46	\$2.22	\$0.98
Number of common unitholders	11	11	10
Total revenues	18,068,559	...	...
Income from cont operations before income tax	16,790,000	...	...
Weighted average shares outstanding - diluted	11,500,000	...	...
Earnings per share from continuing operations	\$1.46	...	...
Earnings per share from continuing operations	\$1.46	...	...
Earnings per share - net income - diluted	\$1.46	...	...
Dividends per common share	\$1.51	...	...

¹ Includes payment to MV Partners, LLC - general and administrative expense: \$134,032; ² Includes payment to The Bank of New York Mellon Trust Company, N.A. - general and administrative expense: \$150,000; ³ As of March 16, 2023; ⁴ As of March 17, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	1,263,932	1,036,214
Investment in net profits interest	50,383,675	50,383,675
Accumulated amortization	(46,191,522)	(44,536,335)
Total assets	5,456,085	6,883,554
TRUST CORPUS	5,456,085	...
Trust corpus	5,456,085	6,883,554
Total Equity	5,456,085	...

Recent Dividends:**1. MV Oil Trust trust units.**

ExDate	Amt	Declared	Record	Payable
01/14/2021	0.11	01/05/2021	01/15/2021	01/25/2021
04/14/2021	0.21	04/05/2021	04/15/2021	04/23/2021
07/15/2021	0.30	07/06/2021	07/16/2021	07/23/2021
10/14/2021	0.36	10/05/2021	10/15/2021	10/25/2021
01/13/2022	0.41	01/04/2022	01/14/2022	01/25/2022
04/14/2022	0.42	04/05/2022	04/18/2022	04/25/2022
07/14/2022	0.70	07/05/2022	07/15/2022	07/25/2022
10/14/2022	0.69	10/05/2022	10/17/2022	10/25/2022
01/13/2023	0.41	01/05/2023	01/17/2023	01/25/2023
04/14/2023	0.34	04/05/2023	04/17/2023	04/25/2023
07/14/2023	0.33	07/05/2023	07/17/2023	07/25/2023
10/13/2023	0.38	10/05/2023	10/16/2023	10/25/2023
01/12/2024	0.47	01/05/2024	01/16/2024	01/25/2024
04/15/2024	0.33	04/05/2024	04/15/2024	04/25/2024

Annual Dividends:**1. MV Oil Trust trust units.**

2021	0.99	2022	2.22	2023	1.46
2024	0.80				

NATURAL GAS SERVICES GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022	2021
Cost of service and maintenance	4,658	...	...
Rental income	106,159	74,465	63,624
Product Sales	8,921	...	...
Aftermarket services	6,087	...	...
Sales revenue	...	8,568	6,882
Service & maintenance income	...	1,792	1,914
Total revenue	121,167	84,825	72,420
Cost of rentals, exclusive of depreciation stated separately below	48,877	37,750	36,638
Cost of sales, exclusive of depreciation stated separately below	...	7,650	7,829
Cost of service & maintenance, exclusive of depreciation stated separately below	8,919	957	898
Selling, general & administrative expenses	16,457	13,642	10,762
Depreciation & amortization	26,550	24,116	25,397
Inventory allowance	3,965	83	208
Retirement of rental equipment	505	196	3,096
Impairments	779	...	...
Total operating costs & expenses	110,710	84,394	84,828
Operating income (loss)	10,457	431	(12,408)
Interest expense	4,082	364	65
Other income (expense)	245	(108)	687
Total other income (expense), net	(3,837)	(472)	622
Income (loss) before income taxes	6,620	(41)	(11,786)
Provision (benefit) for current income taxes - state	35	17	(1)
Provision (benefit) for current income taxes	35	17	(1)
Provision (benefit) for deferred income taxes - federal	1,940	857	(1,991)

Earn per share-inc from discount opers			
- diluted	\$(80.22)	[□] \$(123.87)	...
Net earnings (loss) per share from discontinued operations - diluted	\$(80.22)	[□] \$(123.87)	\$(174.40)
Net earnings (loss) per share - diluted	\$(150.94)	[□] \$(190.04)	\$(241.60)
Number of full time employees	1,252	...	...
Total number of employees	1,252	...	...
Number of common stockholders	175	...	...
Reported Comprehensive Income	(1,147,147)	(1,456,638)	...
Discontinued Operations - Net - Income/Expense	(638,066)	(974,638)	...

[□] Restated to reflect correction of errors; [□] Restated to reflect discontinued operations of Bright HealthCare - Commercial segment; [□] Adjusted for 1-for-80 stock split, May 22, 2023; [□] Shares increased due to the effect of conversion of preferred stock to common stock, issuance of common stock and sale of common stock from IPO, net of offering costs

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022	(revised)
Cash & cash equivalents	87,299	466,325	
Short-term investments	6,265	13,206	
Accounts receivable, gross	53,107	79,703	
Less: allowance	14,023	6,098	
Accounts receivable, net	39,084	73,605	
Direct contracting performance year receivable	...	99,181	
Current assets of discontinued operations (Note 4)	...	2,783,474	
Prepays & other current assets	...	134,843	
ACO REACH performance year receivable	115,878	...	
Total current assets	...	3,570,634	
Long-term investments	...	5,401	
Software	...	50,000	
Leasehold improvements	...	9,585	
Medical equipment	...	586	
Other equipment	...	652	
Gross property, equipment, & capitalized software	22,692	60,823	
Less: accumulated depreciation	...	18,227	
Property, equipment & capitalized software, net	14,499	42,596	
Goodwill	...	760,078	
Intangible assets, net	93,238	249,083	
Long-term assets of discontinued operations	822,570	...	
Other non-current assets	28,816	37,260	
Total other assets	...	1,094,418	
Prepays and other current assets	17,831	...	
Total assets	1,225,480	4,665,052	
Medical costs payable	...	411,753	
Accounts Payable	11,841	...	
Accounts payable	...	67,854	
Unearned revenue	...	242	
Short-term borrowings	303,947	...	
Short-term borrowings	...	303,947	
Current liabilities of discontinued operations	...	2,783,474	
Other current liabilities	...	121,424	
Risk share payable to deconsolidated entity	123,981	...	
Total current liabilities	...	3,688,694	

Other liabilities	79,856	36,673	
Medical costs payable	157,903	...	
Other liabilities	22,441	...	
Current liabilities of discontinued Operations	699,758	...	
Warrant liability	13,971	...	
Long-term borrowings	66,400	...	
Total liabilities	1,480,098	3,725,367	
Redeemable noncontrolling interests	88,908	219,758	
Redeemable series A preferred stock	747,481	747,481	
Redeemable series B preferred stock	172,936	172,936	
Common stock	1	63	
Additional paid-in capital	3,056,027	2,972,271	
Retained earnings (accumulated deficit)	(4,307,849)	(3,156,395)	
Accumulated other comprehensive loss	(122)	...	
Accumulated other comprehensive income (loss)	...	(4,429)	
Treasury Stock	12,000	...	
Treasury stock, at cost	...	12,000	
Total shareholders' equity (deficit)	(1,263,943)	(200,490)	

Recent Dividends:

- 1. NeueHealth Inc common.**
No dividends paid.
 - 2. NeueHealth Inc series B Convertible perpetual preferred.**
No dividends paid.
 - 3. NeueHealth Inc series A convertible perpetual preferred.**
No dividends paid.
- #### Annual Dividends:
- 1. NeueHealth Inc common.**
No dividends paid.
 - 2. NeueHealth Inc series B Convertible perpetual preferred.**
No dividends paid.
 - 3. NeueHealth Inc series A convertible perpetual preferred.**
No dividends paid.

NEVADA CANYON GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
			(revised)
Exploration expenses	72,523	20,758	15,482
General & administrative expenses	463,872	164,927	60,582
Professional fees	126,277	99,249	40,220
Director compensation	...	988,471	...
Transfer agent & filling fees	16,747	14,521	10,849
Director and officer compensation	1,571,805	...	...
Consulting fees	424,201	...	...
Total operating expenses	2,675,425	1,287,926	127,133
Accrued interest	...	10,812	4,936
Accretion expense	...	719,462	94,404
Fair value gain (loss) on equity investments	(100,700)	241,513	(474,287)
Foreign exchange gain (loss)	7	(978)	7,119
Interest income	121,168	10,080	755
Realized gain on equity investments	...	211,530	315
Net income (loss) before income taxes	(2,654,950)	...	...
Net income (loss)	(2,654,950)	(1,556,055)	(692,571)
Weighted average shares outstanding - basic	12,589,698	3,034,022	4,466,682
Weighted average shares outstanding - diluted	12,589,698	3,034,022	4,466,682

Year end shares outstanding	25,240,051	[□] 11,077,394	[□] 8,685,093
Net income (loss) per common share - basic	\$(0.21)	\$(0.51)	\$(0.16)
Net income (loss) per common share - diluted	\$(0.21)	\$(0.51)	\$(0.16)
Total number of employees	...	1	1
Number of common stockholders	1,417	49	28
Total other income (expense)	20,475	...	...

[□] Shares increased due to the effect of shares issued on conversion of convertible notes; [□] Shares increased due to the effect of issuance of common stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	...	1,007,018
Prepaid expenses	541,034	4,829
Cash and cash equivalents	9,744,392	...
Total current assets	10,285,426	1,011,847
Equity investment	...	156,805
Mineral property interests	780,395	720,395
Investment in equity security	56,105	...
Total assets	11,121,926	1,889,047
Trade payables	...	802,648
Accrued liabilities	...	41,800
Accounts payable & accrued liabilities	846,307	844,448
Related party advances	...	477,031
Related party payable	460,000	...
Notes & advances payable	...	515
Total current liabilities	...	1,321,994
Total liabilities	1,306,307	1,321,994
Common stock	2,523	1,107
Additional paid in capital	14,957,547	3,073,447
Retained earnings (accumulated deficit)	(5,162,451)	(2,507,501)
Obligation to issue shares	18,000	...
Total stockholders' equity (deficit)	9,815,619	567,053
Total Equity	9,815,619	...

Recent Dividends:

- 1. Nevada Canyon Gold Corp common.**
No dividends paid.

Annual Dividends:

- 1. Nevada Canyon Gold Corp common.**
No dividends paid.

NEW CONCEPT ENERGY, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	[□] 2021
			(revised)
Rent	101	101	101
Sales & rentals of mobility products	51	...	...
Management fee	...	111	...
Total revenue	152	212	101
Operating expenses	57	57	77
Corporate general & administrative	338	317	360
Total operating expenses	395	374	437
Operating earnings (loss)	(243)	(162)	(336)
Interest income from a related party	9	212	220
Interest income from a third party	213	...	8
Interest expense	...	...	5
Other income (expense), net	...	131	191

Total other income (expense)	222	343	414	Recent Dividends:	Less: preferred deemed dividend	7,057	...	735
Earnings (loss) from continuing operations	(21)	...	...	1. New Concept Energy, Inc. common.	Less: retained earnings reduction related to preferred stock down round feature triggered . . . . .	...	5,657	...
Net income (loss) from continuing operations . . . . .	...	181	78	2. New Concept Energy, Inc. 2% series J cumulative non-convertible preferred.	Net income (loss) attributable to common stockholders	(16,697)	(16,265)	(6,559)
Net income (loss)	(21)	181	78	3. New Concept Energy, Inc. 6% series B cumulative non-convertible preferred.	Weighted average shares outstanding - basic	4,215	1,610	² 1,247
Net income (loss) applicable to common shares . . . . .	...	181	78	Annual Dividends:	Weighted average shares outstanding - diluted	4,215	1,610	² 1,247
Weighted average shares outstanding - basic	5,132	5,132	5,132	1. New Concept Energy, Inc. common.	Year end shares outstanding	11,230	² 2,035	² 1,365
Weighted average shares outstanding - diluted	5,132	5,132	5,132	2. New Concept Energy, Inc. 2% series J cumulative non-convertible preferred.	Net earnings (loss) per share - basic	\$(3.96)	\$(10.10)	² \$(5.25)
Year end shares outstanding	5,132	5,132	5,132	3. New Concept Energy, Inc. 6% series B cumulative non-convertible preferred.	Net earnings (loss) per share - diluted	\$(3.96)	\$(10.10)	² \$(5.25)
Earnings (loss) per share from continuing operations - basic	\$(0.00)	...	...	NIKE INC	Number of full time employees	24	² 29	² 29
Net earnings (loss) per share - basic	\$(0.00)	\$0.04	\$0.01	Earnings, 9 mos. to (Consol. - \$000):	Number of part time employees	2	² 4	² 2
Earnings (loss) per share from continuing operations - diluted	\$(0.00)	...	...	Total revenues	Total number of employees	26	² 33	² 31
Net earnings (loss) per share - diluted	\$(0.00)	\$0.04	\$0.01	Net Sales	Number of common stockholders	114	² 114	² 123
Number of full time employees	3	...	...	Cost & expenses	Earnings per share from continuing operations	\$(3.96)	...	...
Total number of employees	3	² 3	² 3	Operating income	Earnings per share from continuing operations	\$(3.96)	...	...
Number of common stockholders	3,500	² 2,500	² 2,500	Other income (expense), net	Total Net Sales	14,726	...	...
				Net before taxes				
				Income taxes				
				Net income				
				Balance for common				
				Earnings common share				
				Primary				
				Fully Diluted				
				Common Shares:				
				Full Diluted				
				Year-end				

¹ Reclassified to conform with 2022 presentation; ² As is; ³ As reported by the Company; ⁴ Approximately; ⁵ As of March 18, 2023; ⁶ As of March 18, 2022

NOVABAY PHARMACEUTICALS INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	¹ 2021 (revised)
Product revenue, net	14,687	14,374	10,180
Other revenue	39	30	24
Total sales, net . . . . .	...	14,404	10,204
Cost of goods sold	6,831	6,623	3,689
Research & development	68	174	44
Sales & marketing	6,500	7,798	8,093
General & administrative	6,330	7,489	7,240
Goodwill, intangible & other asset impairment	2,593	6,737	...
Total operating expenses	15,491	22,198	15,377
Operating income (loss)	(7,596)	(14,417)	(8,862)
Non-cash gain (loss) on modification of common stock warrants	(292)	(1,922)	...
Non-cash gain (loss) on change in fair value of warrant liability	272	5,446	4,615
Non-cash gain (loss) on changes in fair value of contingent liability . . . . .	...	561	...
Non-cash gain on changes in fair value of embedded derivative liability	40	...	...
Other income (expense), net	(2,064)	(276)	(1,577)
Income (loss) before income taxes	(9,640)	...	...
Net income (loss)	(9,640)	(10,608)	(5,824)

¹ Reclassified to conform with 2022 presentation; ² Adjusted for 1-for-35 stock split, November 16, 2022; ³ Shares increased due to the effect of issuance for exercise of warrants and for conversion of series B and C preferred stock; ⁴ As is; ⁵ As of March 27, 2023; ⁶ Approximately; ⁷ As of March 24, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	447	436
Note receivable & accrued interest from related party . . . . .	...	3,542
Other current assets	12	30
Total current assets	459	4,008
Note & interest receivable - related party	3,542	...
Land & improvements	432	...
Buildings & improvements	352	...
Land & improvements . . . . .	...	432
Buildings & improvements . . . . .	...	341
Total fixed assets	784	773
Less: accumulated depreciation	155	142
Land, buildings & equipment . . . . .	...	631
Total assets	4,630	4,639
Accounts payable - trade	36	¹ 23
Accrued expenses	39	40
Total current liabilities	75	63
Total liabilities . . . . .	...	63
Series B convertible preferred stock	1	1
Common stock	51	51
Additional paid-in capital	63,579	63,579
Accumulated deficit	(59,076)	...
Retained earnings (accumulated deficit) . . . . .	...	(59,055)
Total stockholders' equity	4,555	4,576
Total Equity	4,555	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	3,130	5,362
Accounts receivable, gross	762	1,992
Less: allowance for doubtful accounts	3	19
Accounts receivable, net	759	1,973
Raw materials & supplies	1,027	1,273
Finished goods	2,477	2,663
Less: reserve for excess & obsolete inventory	627	499
Inventory	2,877	...
Inventory, net . . . . .	...	3,437
Prepaid inventory	73	211
Prepaid insurance . . . . .	...	146
Prepaid dues & subscription	85	43
Prepaid marketing costs . . . . .	...	24
Prepaid patents . . . . .	...	12
Tenant allowance . . . . .	...	11
Prepaid consultancy	66	...
Prepaid sales rebates	83	...
Retainer	81	...
Other prepaid expenses & other current assets . . . . .	...	113
Prepaid expenses & other current assets	388	560
Total current assets	7,154	11,332
Operating lease right-of-use assets	1,296	1,831
Office & laboratory equipment	20	20
Furniture & fixtures . . . . .	...	157
Software	431	...
Computer equipment & software . . . . .	...	412

¹ Due to related parties - accounts payable - trade: \$8,000

Production equipment	157	...	General & administrative expenses	65,404,000	63,057,000	1,327,217	receivables	10,127,000	11,199,000
Leasehold improvements	152	152	Other expenses	57,960,000	48,009,000	...	Restricted cash	5,100,000	...
Less: accumulated depreciation	673	...	Income (loss) from operations	(275,565,000)	(229,995,000)	(1,327,217)	Total current assets	154,546,000	284,415,000
Less: accumulated depreciation & amortization	...	622	Department of Energy cost share	61,031,000	72,336,000	...	Furniture & fixtures	...	173,000
Property & equipment, net	87	119	Decrease (increase) in fair value of warrant liabilities	...	12,148,000	...	Office & computer equipment	7,274,000	7,393,000
Goodwill	...	348	Interest income & other cost share (interest expense)	10,792,000	3,938,000	...	Software	14,102,000	13,864,000
Other intangible assets, net	...	2,280	Net income from investments held in trust account	...	...	18,965	Test equipment	1,165,000	347,000
Other assets	497	489	Change in fair value of derivative warrant liabilities	23,627,000	...	4,511,000	Leasehold improvements	2,293,000	2,312,000
Total assets	9,034	16,399	Net Income After Extraordinary Items applicable to Common	(58,362,000)	...	...	Property, plant & equipment, gross	24,861,000	24,089,000
Accounts payable	1,130	1,080	Net income (loss)	(180,115,000)	(141,573,000)	3,202,748	Less: accumulated depreciation	20,745,000	19,431,000
Accrued contract liabilities	...	1,807	Net loss attributable to legacy NuScale LLC holders prior to transaction	...	(31,155,000)	...	Add: assets under development	27,000	112,000
Employee payroll & benefits	341	261	Net income (loss) to common stockholders	(58,362,000)	(25,914,000)	...	Property, plant & equipment, net	4,116,000	4,770,000
Accrued marketing costs	...	104	Weighted average shares outstanding - class A - basic	73,386,018	50,763,844	23,000,000	In-process research & development	16,900,000	16,900,000
Inventory purchases	...	101	Weighted average shares outstanding - class B - basic	...	...	5,750,000	Intangible assets, net	882,000	1,059,000
Other accrued liabilities	198	451	Weighted average shares outstanding - class A - diluted	73,386,018	50,763,844	23,000,000	Goodwill	8,255,000	8,255,000
Accrued Liabilities - Balancing value	31	...	Weighted average shares outstanding - class B - diluted	...	...	5,750,000	Restricted cash	36,361,000	26,532,000
Accrued liabilities	1,516	2,724	Year end shares outstanding	231,372,198	226,443,839	28,750,000	Other assets	3,798,000	6,704,000
Operating lease liability	495	453	Net earnings (loss) per share - class A - basic	\$(0.80)	\$(0.51)	\$0.11	Total assets	224,858,000	348,635,000
Warrant liability	946	...	Net earnings (loss) per share - class B - basic	...	...	\$0.11	Accounts payable & accrued expenses	44,925,000	27,951,000
Secured Convertible Notes, net of discounts	1,137	...	Net earnings (loss) per share - class A - diluted	\$(0.80)	\$(0.51)	\$0.11	Accrued compensation	8,546,000	9,038,000
Total current liabilities	4,278	4,257	Net earnings (loss) per share - class B - diluted	...	...	\$0.11	Other accrued liabilities	1,664,000	1,568,000
Operating lease liabilities-non-current	1,108	1,588	Number of full time employees	398	556	...	Operating Lease Liabilities - Current	...	...
Contingent earnout liability	334	...	Total number of employees	398	...	2	Portion/Short-Term	1,495,000	...
Total liabilities	5,720	5,845	Number of class A common stockholders	40,497	32,385	1	Long-lead material liability	32,323,000	...
Convertible preferred stock Series B	275	570	Number of class B common stockholders	...	...	4	Other accrued liabilities - Balancing value	169,000	...
Convertible preferred stock Series C	1,675	2,403	...	...	...	...	Total current liabilities	87,458,000	38,557,000
Common stock	112	652	...	...	...	...	Warrant liabilities	5,722,000	29,349,000
Additional paid-in capital	176,101	165,081	...	...	...	...	Noncurrent liabilities	1,442,000	2,786,000
Retained earnings (accumulated deficit)	...	(158,152)	...	...	...	...	Deferred revenue	898,000	856,000
Accumulated deficit	(174,849)	...	...	...	...	...	Operating Lease Liabilities - Long-Term	1,442,000	...
Total stockholders' equity (deficit)	3,314	10,554	...	...	...	...	Total liabilities	95,520,000	71,548,000
Total equity	3,314	...	...	...	...	...	Class A common stock	8,000	7,000

Recent Dividends:**1. NovaBay Pharmaceuticals Inc series B preferred.**

No dividends paid.

2. NovaBay Pharmaceuticals Inc common.

No dividends paid.

3. NovaBay Pharmaceuticals Inc series D preferred.

No dividends paid.

4. NovaBay Pharmaceuticals Inc preferred.

No dividends paid.

5. NovaBay Pharmaceuticals Inc series C preferred.

No dividends paid.

Annual Dividends:**1. NovaBay Pharmaceuticals Inc series B preferred.**

No dividends paid.

2. NovaBay Pharmaceuticals Inc common.

No dividends paid.

3. NovaBay Pharmaceuticals Inc series D preferred.

No dividends paid.

4. NovaBay Pharmaceuticals Inc preferred.

No dividends paid.

5. NovaBay Pharmaceuticals Inc series C preferred.

No dividends paid.

NUSCALE POWER CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Revenue	22,810,000	...	...
Cost of sales	18,961,000	7,317,000	...
Gross margin	3,849,000	4,487,000	...
Research & development expenses	156,050,000	123,416,000	...

2021 and prior periods for NuScale Power Corp prior to merger with Spring Valley Acquisition Corp; 2021 As of March 1, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	120,265,000	217,685,000
Short-term investments	...	50,000,000
Prepaid expenses	19,054,000	5,531,000
Accounts & other	...	...

Recent Dividends:**1. NuScale Power Corp class A ordinary.**

No dividends paid.

2. NuScale Power Corp class B ordinary.

No dividends paid.

Annual Dividends:**1. NuScale Power Corp class A ordinary.**

No dividends paid.

2. NuScale Power Corp class B ordinary.

No dividends paid.

O-I GLASS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022	2021
Net sales	7,105,000	6,856,000	6,357,000
Total revenues	7,105,000	...	...
Cost of goods sold	5,609,000	5,643,000	5,266,000
Gross profit	1,496,000	1,213,000	1,091,000
Selling & administrative expense	...	496,000	433,000
Research, development & engineering expense	92,000	79,000	82,000
Selling & administrative	...	...	...

expense, research development & engineering expense . . .	540,000	...	...	Gain (loss) from discontinued operations . . .	...	...	7,000	Factory machinery & equipment . . .	5,769,000	5,157,000
Interest income (expense), net . . .	...	(239,000)	(216,000)	Net earnings (loss) . . .	(85,000)	627,000	172,000	Transportation, office & miscellaneous equipment . . .	74,000	71,000
Equity earnings . . .	127,000	107,000	90,000	Net earnings (loss) attributable to noncontrolling interests . . .	(18,000)	(43,000)	(23,000)	Construction in progress . . .	817,000	556,000
Charge related to paddock support agreement liability . . .	(24,000)	...	154,000	Net earnings (loss) attributable to the company . . .	(103,000)	584,000	149,000	Property, plant & equipment, gross . . .	...	7,103,000
Pension settlement charges . . .	19,000	20,000	74,000	Weighted average shares outstanding - basic . . .	154,651	155,309	157,150	Less: accumulated depreciation . . .	4,533,000	4,141,000
Restructuring, asset impairment & other charges . . .	...	53,000	35,000	Weighted average shares outstanding - diluted . . .	154,651	158,985	160,309	Net property, plant & equipment . . .	3,555,000	2,962,000
Gain on sale of divested businesses & miscellaneous assets . . .	...	55,000	84,000	Year end shares outstanding . . .	154,254	154,688	156,355	Other . . .	51,000	...
Brazil indirect tax credit . . .	...	...	71,000	Earnings (loss) per share - continuing operations - basic . . .	\$(0.67)	\$3.76	\$0.90	Total assets . . .	9,669,000	9,061,000
Gain on sale of Australia & New Zealand ("ANZ") businesses . . .	4,000	...	...	Gain (loss) per share - discontinued operations - basic . . .	...	...	\$0.05	Accounts payable . . .	1,437,000	1,355,000
Gain on sale leasebacks . . .	...	334,000	...	Net earnings (loss) per share - basic . . .	\$(0.67)	\$3.76	\$0.95	Salaries & wages . . .	169,000	181,000
Intangible amortization expense . . .	32,000	33,000	34,000	Earnings (loss) per share - continuing operations - diluted . . .	\$(0.67)	\$3.67	\$0.88	U.S. & foreign income taxes . . .	90,000	77,000
Strategic transaction & corporate modernization costs . . .	100,000	...	...	Gain (loss) per share - discontinued operations - diluted . . .	...	...	\$0.05	Other accrued liabilities . . .	402,000	399,000
Impairment of goodwill . . .	445,000	...	...	Full-Time Employees (Period End) . . .	23,000	...	...	Short-term loans . . .	106,000	45,000
Royalty income . . .	...	24,000	24,000	Total number of employees . . .	23,000	² 24,000	² 24,000	Current Portion of Long-Term Debt Excluding Capitalized Leases . . .	119,000	...
Foreign currency exchange gain (loss) . . .	(4,000)	(2,000)	(3,000)	Number of common stockholders . . .	608	² 789	² 844	Long-term debt due within one year . . .	142,000	300,000
Other expense (income), net . . .	(10,000)	(6,000)	3,000	Foreign currency translation adjustments . . .	...	(2,000)	(66,000)	Current finance lease liabilities (included in Long-term debt due within one year) . . .	23,000	...
Interest expense . . .	342,000	...	...	¹ Reclassified to conform with 2022 presentation; ² As is; ³ Approximately	...	...	...	Total current liabilities . . .	2,346,000	2,357,000
Earnings (loss) from continuing operations before income taxes - U.S. . . .	...	1,000	(295,000)	Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):						
Earnings (loss) from continuing operations before income taxes - non-U.S. . . .	...	804,000	627,000	2023						
Earnings (loss) from continuing operations before income taxes . . .	67,000	805,000	332,000	2022						
Current U.S. federal income tax provision (benefit) . . .	13,000	...	...	Cash & cash equivalents . . .	913,000	773,000	...	Secured credit agreement - term loans . . .	...	1,426,000
Current U.S. provision (benefit) for income taxes . . .	...	14,000	12,000	Trade accounts receivable, gross . . .	701,000	788,000	...	Senior notes . . .	4,547,000	3,109,000
Current foreign provision (benefit) for income taxes . . .	114,000	142,000	150,000	Less allowance . . .	30,000	28,000	...	Noncurrent finance lease liabilities (included in Long-term debt) . . .	151,000	...
Total current income tax provision (benefit) . . .	127,000	156,000	162,000	Trade receivables, net . . .	671,000	760,000	...	Finance leases . . .	...	132,000
Deferred U.S. federal income tax provision (benefit) . . .	(16,000)	...	...	Finished goods . . .	868,000	667,000	...	Other long-term debt . . .	4,698,000	4,000
Deferred U.S. provision (benefit) for income taxes . . .	...	(1,000)	(1,000)	Raw materials . . .	151,000	137,000	...	Less: amounts due within one year . . .	...	300,000
Deferred foreign provision (benefit) for income taxes . . .	41,000	23,000	6,000	Operating supplies . . .	...	44,000	...	Long-term debt . . .	...	4,371,000
Total deferred income tax provision (benefit) . . .	25,000	22,000	5,000	Health care facilities held for sale . . .	52,000	...	...	Deferred taxes . . .	86,000	84,000
Provision (benefit) for income taxes . . .	152,000	178,000	167,000	Inventories . . .	1,071,000	848,000	...	Pension benefits . . .	248,000	225,000
Earnings (loss) from continuing operations . . .	...	627,000	165,000	Prepaid expenses & other current assets . . .	229,000	222,000	...	Nonpension postretirement benefits . . .	67,000	63,000
				Total current assets . . .	2,884,000	2,603,000	...	Other liabilities . . .	480,000	433,000
				Equity investments . . .	743,000	695,000	...	Common stock . . .	2,000	2,000
				Repair parts inventories . . .	154,000	...	...	Capital in excess of par value . . .	3,086,000	3,079,000
				Pension assets . . .	66,000	60,000	...	Treasury stock, at cost . . .	681,000	...
				Deferred tax assets . . .	107,000	117,000	...	Treasury stock . . .	...	688,000
				Right of use lease assets . . .	220,000	225,000	...	Retained earnings . . .	782,000	...
				Deferred returnable packaging costs . . .	103,000	90,000	...	Retained earnings (accumulated deficit) . . .	...	885,000
				Repair parts inventories . . .	...	120,000	...	Net effect of exchange rate fluctuations . . .	(949,000)	(1,280,000)
				Capitalized software . . .	42,000	44,000	...	Change in certain derivative instruments . . .	(43,000)	4,000
				Value added taxes . . .	17,000	15,000	...	Change in minimum pension liability, net of tax . . .	(588,000)	...
				Other assets . . .	694,000	55,000	...	Employee benefit plans . . .	...	(585,000)
				Intangibles . . .	254,000	262,000	...	Accumulated comprehensive income (loss) . . .	(1,580,000)	(1,861,000)
				Goodwill . . .	1,473,000	1,813,000	...	Total share owners' equity (deficit) of the company . . .	1,609,000	1,417,000
				Land, at cost . . .	234,000	217,000	...	Noncontrolling interests . . .	135,000	111,000
				Buildings & building equipment . . .	1,194,000	1,102,000	...	Total share owners' equity . . .	1,744,000	1,528,000
								Recent Dividends:		
								1. O-I Glass Inc common. No dividends paid.		
								2. O-I Glass Inc convertible preferred. No dividends paid.		
								Annual Dividends:		
								1. O-I Glass Inc common. No dividends paid.		
								2. O-I Glass Inc convertible preferred. No dividends paid.		
								OCA ACQUISITION CORP		
								Annual Report		
								Consolidated Income Statement, Years Ended Dec. 31 (\$):		
								2023	2022	¹ 2021

		(revised)	2023	2022	2023	2022	2021
Formation & operating costs	3,181,537	1,250,458	2,556,567				
Loss from operations	(3,181,537)	(1,250,458)	(2,556,567)				
Interest earned on marketable securities held in Trust Account	1,752,098	2,193,696	32,632				
Offering costs allocated to warrants	...	...	438,287				
Change in fair value of warrant liability	(726,625)	6,837,333	7,549,843				
Total other income	1,025,473	9,031,029	7,144,188				
Income before provision for income taxes	(2,156,064)	7,780,571	4,587,621				
Current federal income tax provision	325,941	383,965	...				
Deferred federal income tax provision (benefit)	(235,511)	(158,233)	622,334				
Change in valuation allowance	235,511	158,233	(622,334)				
Provision for income taxes	325,941	383,965	...				
Net income (loss)	(2,482,005)	7,396,606	4,587,621				
Weighted average class A common stock outstanding - basic	...	14,950,000	14,130,822				
Weighted average class B common stock outstanding - basic	...	3,737,500	3,737,500				
Weighted average class A common stock outstanding - diluted	...	14,950,000	14,130,822				
Weighted average class B common stock outstanding - diluted	...	3,737,500	3,737,500				
Year end shares outstanding	7,638,217	18,687,500	18,687,500				
Net income (loss) per class A common share - basic	...	\$0.40	\$0.26				
Net income (loss) per class B common share - basic	...	\$0.40	\$0.26				
Net income (loss) per class A common share - diluted	...	\$0.40	\$0.26				
Net income (loss) per class B common share - diluted	...	\$0.40	\$0.26				
Number of part time employees	...	2	2				
Number of class A common stockholders	...	1	1				
Number of class B common stockholders	...	1	1				
Class A Basic earnings per share	\$(0.30)	...	...		
Class A Diluted earnings per share	\$(0.30)	...	...		
Shares used to calculate Basic EPS - Total	8,183,113	...	...		
Shares used to calculate Diluted EPS - Total	8,183,113	...	...		
Common Shareholders - Number	3	...	...		
Cash in Hand & with Banks	27,767	...	...		
Cash	...	985	...				
Prepaid expenses	7,905	...	...		
Total current assets	35,672	985	...				
Total assets	42,293,226	153,981,976	...				
Accrued expenses	1,990,949	248,060	...				
Marketable securities held in trust account	42,257,554	153,980,991	...				
Due to related party	...	391,118	...				
Promissory note - related party	1,663,859	...	...		
Accrued offering costs & expenses	1,140,170	...	...		
Convertible promissory notes - related party	3,327,500	2,247,500	...				
Income tax payable	...	11,965	...				
Total current liabilities	8,122,478	2,898,643	...				
Deferred underwriting fee	...	5,232,500	...				
Warrant liability	5,232,500	145,325	...				
Warrant liability	871,950	...	...		
Total liabilities	14,226,928	8,276,468	...				
Class A common stock subject to possible redemption	...	153,928,977	...				
Class B common stock	374	374	...				
Accumulated deficit	(14,158,086)	...	...		
Retained earnings (accumulated deficit)	...	(8,223,843)	...				
Common Stock - Issued & Paid	42,224,010	...	...		
Total stockholders' equity (deficit)	28,066,298	(8,223,469)	...				
Total Equity	28,066,298	...	...		
Recent Dividends:							
1. OCA Acquisition Corp class B common.							
No dividends paid.							
2. OCA Acquisition Corp class A common.							
No dividends paid.							
Annual Dividends:							
1. OCA Acquisition Corp class B common.							
No dividends paid.							
2. OCA Acquisition Corp class A common.							
No dividends paid.							
OMNICOM GROUP, INC.							
Earnings, 3 mos. to Mar 31 (Consol. - \$000):							
			2024	2023			
Total revenues	3,630,500	3,443,300	3,630,500	3,443,300			
Cost & expenses	3,092,000	3,042,900	3,092,000	3,042,900			
Operating income	478,900	346,500	478,900	346,500			
Interest income	27,000	35,600	27,000	35,600			
Interest expense	53,800	54,900	53,800	54,900			
Equity earnings	(900)	(100)	(900)	(100)			
Net before taxes	452,100	327,200	452,100	327,200			
Income taxes	116,000	83,400	116,000	83,400			
Net income	337,000	243,900	337,000	243,900			
Earnings common share							
Primary	\$1.61	\$1.13	\$1.61	\$1.13			
Fully Diluted	\$1.59	\$1.11	\$1.59	\$1.11			
Common Shares:							
Full Diluted	200,100	204,500	200,100	204,500			
Year-end	195,834	199,515	195,834	199,515			
Consolidated Balance Sheet Items, as of (\$000):							
Assets:							
Cash & equivalents	3,172,800	...	3,172,800	...			
Inventories	788,800	...	788,800	...			
Current assets	13,866,300	...	13,866,300	...			
Net property & equip.	860,200	...	860,200	...			
Total assets	27,275,600	...	27,275,600	...			
Liabilities:							
Current liabilities	14,953,800	...	14,953,800	...			
Long-term debt	5,501,000	...	5,501,000	...			
Stockholders' equity	3,569,500	...	3,569,500	...			
Net current assets	(1,087,500)	...	(1,087,500)	...			
Revenues	1,055,314	1,070,787	1,055,314	1,070,787			
Total revenues	1,055,314	...	1,055,314	...			
Cost of goods sold	644,660	649,427	644,660	649,427			
Total cost of goods sold	...	649,427	...	649,427			
Gross margin	410,654	421,360	410,654	421,360			
General & administrative expenses	537,473	526,836	537,473	526,836			
Research & development expenses	67,576	66,444	67,576	66,444			
Depreciation & amortization expenses	1,745	2,500	1,745	2,500			
Total operating expenses	606,794	595,780	606,794	595,780			
Income (loss) from operations	(196,140)	(174,420)	(196,140)	(174,420)			
Other income	...	...	...	...
Forgiveness of debt	...	...	...	...
Interest expense	23,343	21,489	23,343	21,489			
Impairment of investments	(88,945)	...	(88,945)	...			
Reversal of allowance for obsolete inventory	84,068	...	84,068	...			
Total other income (expense)	(18,466)	(21,489)	(18,466)	(21,489)			
Income (loss) before income taxes	(214,606)	(195,909)	(214,606)	(195,909)			
Current state income taxes expense (benefit)	800	800	800	800			
Current Tax - Total	800	...	800	...			
Income tax expense (benefit)	800	800	800	800			
Net income (loss)	(215,406)	(196,709)	(215,406)	(196,709)			
Weighted average shares outstanding - basic	21,948,091	21,948,091	21,948,091	21,600,189			
Weighted average shares outstanding - diluted	21,948,091	21,948,091	21,948,091	23,708,115			
Year end shares outstanding	21,948,091	21,948,091	21,948,091	21,948,091			
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)	\$0.00			
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)	\$0.00			
Number of full time employees	6	6	6	6			
Total number of employees	6	...	6	...			
Number of common stockholders	46	46	46	46			
Basic EPS Excluding ExtraOrdinary Items	\$(0.01)	...	\$(0.01)	...			
Diluted EPS Excluding ExtraOrdinary Items	\$(0.01)	...	\$(0.01)	...			
□ Reclassified to conform with 2022 presentation; □ Approximately; □ As of March 25, 2022							
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):							
			2023	2022			
Cash	73,703	56,379	73,703	56,379			
Accounts receivable, net	12,233	10,180	12,233	10,180			
Accounts receivable - related parties	1,304	2,252	1,304	2,252			
Raw materials	799,642	836,833	799,642	836,833			
Finished goods	494,074	634,275	494,074	634,275			
Allowance for obsolete inventory	...	927,755	...	927,755			
Inventory Net - Balancing value	(922,878)	...	(922,878)	...			
Inventories, net	370,838	543,353	370,838	543,353			
Deposits	24,443	7,657	24,443	7,657			
Total current assets	482,521	619,821	482,521	619,821			
Production equipment	68,456	68,456	68,456	68,456			
OMNITEK ENGINEERING CORP							
Annual Report							
Consolidated Income Statement, Years Ended Dec. 31 (\$):							

□ Reclassified to conform with 2022 presentation; □ Shares increased due to the effect of class A common stock subject to possible redemption; □ As of March 31, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Total liabilities	49,298	60,497	Weighted average shares outstanding				Operating lease liabilities	685,099	580,593
Series A redeemable convertible preferred stock	5,126	5,302	- basic	52,740,215	42,242,525	34,180,897	Accrued payroll & other benefits	2,423,709	390,698
Common stock	310,295	294,929	Weighted average shares outstanding - diluted	52,740,215	42,242,525	34,180,897	Accrued interest	195,674	...
Accumulated other comprehensive income (loss)	49	39	Year end shares outstanding	61,940,878	44,108,661	40,990,604	D&O insurance financing payable	...	516,619
Accumulated deficit	(289,876)	...	Net income (loss) per share - basic	\$(0.88)	\$(1.73)	\$(0.44)	Accrued professional fees	315,863	792,367
Retained earnings (accumulated deficit)	...	(260,676)	Net income (loss) per share - diluted	\$(0.88)	\$(1.73)	\$(0.44)	Accrued purchase consideration	3,587,877	145,833
Total shareholders' equity (deficit)	20,468	34,292	Number of full time employees	108	116	74	Other accrued expenses & payables	...	1,246,847
Total Equity	20,468	...	Number of common stockholders	98	98	373	Accrued expenses & other current liabilities	...	3,092,364

Recent Dividends:**1. Oncocyte Corp common.**

No dividends paid.

2. Oncocyte Corp series A redeemable convertible preferred**(stated value: \$1,000).**

No dividends paid.

Annual Dividends:**1. Oncocyte Corp common.**

No dividends paid.

2. Oncocyte Corp series A redeemable convertible preferred**(stated value: \$1,000).**

No dividends paid.

ONDAS HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Revenue	15,691,430	...	...
Revenues, net	15,691,430	2,125,817	2,906,771
Cost of goods sold	9,310,256	1,016,654	1,810,942
Gross profit	6,381,174	1,109,163	1,095,829
General & administration	21,556,976	23,618,823	11,781,503
Sales & marketing	...	3,456,257	1,487,394
Research & development	17,145,235	24,044,005	5,800,549
Goodwill impairment	...	19,419,600	...
Other costs	5,908,263	...	...
Long-term equity investment impairment	1,500,000	...	...
Total operating expenses	46,110,474	70,538,685	19,069,446
Operating income (loss)	(39,729,300)	(69,429,522)	(17,973,617)
Other income (expense), net	(659,625)	(76,127)	591,900
Interest income	123,874	25,542	11,578
Interest expense	4,154,759	3,761,698	575,685
Foreign Exchange Gain/Loss - Non-Business	(425,062)	...	...
Total other income (expense)	(5,115,572)	(3,812,283)	27,793
Income (loss) before provision for income taxes	(44,844,872)	(73,241,805)	(17,945,824)
Deferred U.S. federal income taxes provision (benefit)	...	...	(2,360,923)
Deferred state & local income taxes provision (benefit)	...	...	(561,059)
Deferred income taxes provision (benefit)	...	...	(2,921,982)
Income taxes (benefit)	...	...	(2,921,982)
preferred dividends attributable to noncontrolling interest	512,207	...	...
deemed dividends attributable to accretion of redemption value	1,001,538	...	...
Net income (loss)	(44,844,872)	(73,241,805)	(15,023,842)

Net income (loss) per share - basic	\$(0.88)	\$(1.73)	\$(0.44)
Net income (loss) per share - diluted	\$(0.88)	\$(1.73)	\$(0.44)
Number of full time employees	108	116	74
Number of common stockholders	98	98	373
Net Income After Extraordinary Items applicable to Common	(46,358,617)	...	...
Earnings per share from continuing operations	\$(0.88)	...	...
Earnings per share from continuing operations	\$(0.88)	...	...
Total number of employees	108	...	...

□ Shares increased due to the effect of issuance of shares from 2021 Public Offering, net of costs & issuance of shares in connection with acquisition of American Robotics, Inc.; □ As of March 10, 2023; □ As of March 18, 2022; □ As of March 7, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	14,979,436	...
Cash	...	29,775,096
Accounts receivable, net	3,429,974	104,276
Raw materials	1,499,727	2,041,776
Work in process	782,770	89,080
Finished goods	4,403	142,415
Less inventory reserves	100,254	100,254
Inventory	2,186,646	...
Inventory, net	...	2,173,017
Note receivable	...	2,000,000
Advances for raw material purchases	819,107	...
Prepaid insurance	...	782,538
Other prepaid expenses	1,035,071	957,388
Deposits	398,549	...
Other receivables	40,117	9,687
Other current assets	2,967,619	1,749,613
Restricted cash	42,564	...
Advance to vendors	442,727	...
VAT Input Credit	232,048	...
Total current assets	23,606,239	35,802,002
Vehicles	149,916	149,916
Computer equipment	363,141	348,408
Furniture & fixtures	332,804	461,352
Software	...	161,284
Leasehold improvements	2,534,014	2,093,812
Development equipment	294,288	342,142
Construction in progress	395,340	330,541
Docking stations and drones	3,928,958	...
Machinery and equipment	60,321	...
Property & equipment, gross	8,058,782	3,887,455
Less: accumulated depreciation	3,882,824	787,568
Property & equipment, net	4,175,958	3,099,887
Goodwill	27,751,921	25,606,983
Intangible assets, net	31,329,182	28,787,171
Long-term equity investment	...	1,500,000
Lease deposits	599,517	218,206
Operating lease right of use assets	4,701,865	2,930,996
Total other assets	...	59,043,356
Total assets	92,164,682	97,945,245
Accounts payable	5,177,022	2,965,829

Accrued professional fees	315,863	792,367
Accrued purchase consideration	3,587,877	145,833
Other accrued expenses & payables	...	1,246,847
Accrued expenses & other current liabilities	...	3,092,364
Convertible note payable, net	...	14,901,244
Deferred revenue	276,944	61,508
Convertible note payable, net of debt discount and issuance cost of \$3,251,865 and \$0, respectively	25,692,505	...
Government grant liability	520,657	...
Accrued interest	652,631	...
Total current liabilities	35,940,104	21,601,538
Notes payable	300,000	300,000
Convertible notes payable, net of current	2,812,156	15,146,891
Accrued interest	...	217,594
Operating lease liabilities, net of current	5,800,710	2,456,315
Government grant liability net of current	2,229,047	...
Accrued Interest	26,844	...
Total long-term liabilities	11,168,757	18,120,800
Total liabilities	47,108,861	39,722,338
Common stock	6,194	4,411
Additional paid in capital	231,488,999	211,733,690
Accumulated deficit	(198,360,066)	...
Retained earnings (accumulated deficit)	...	(153,515,194)
Total stockholders' equity (deficit)	33,135,127	58,222,907
Redeemable noncontrolling interest	11,920,694	...
Total Equity	45,055,821	...

Recent Dividends:**1. Ondas Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. Ondas Holdings Inc common.**

No dividends paid.

OOMA INC**Annual Report****Consolidated Income Statement, Years Ended Jan. 31****(\$000):**

	2024	2023	2022
			(revised)
Subscription & services	221,624	199,105	175,942
Product & other revenue	15,113	17,060	16,348
Total revenue	236,737	216,165	192,290
Subscription & services	63,667	54,499	49,563
Product & other cost of revenue	25,838	24,018	24,289
Total cost of revenue	89,505	78,517	73,852
Gross profit (loss)	147,232	137,648	118,438
Sales & marketing	73,503	69,671	58,631
Research & development	49,935	45,939	38,193
General & administrative	27,795	27,795	23,544
Total operating expenses	151,233	143,405	120,368
Income (loss) from			

operations	(4,001)	(5,757)	(1,930)	Operating lease right-of-use assets	17,041	12,702	related party	...	...	137,000
Interest & other income (expense), net	1,188	332	179	Intangible assets, net	27,952	10,463	Depreciation & amortization	12,735,000	13,581,000	10,282,000
Income (loss) before income taxes - United States	...	(2,557)	1,340	Goodwill	23,069	8,655	Technology costs	12,543,000	13,054,000	10,064,000
Income (loss) before income taxes - foreign	...	(2,868)	(3,091)	Deferred sales commissions, non-current	15,257	14,467	Professional fees	18,027,000	12,940,000	18,838,000
Income (loss) before income taxes	(2,813)	(5,425)	(1,751)	Deposits & other assets	2,358	2,117	Payment processing fees	10,439,000	10,418,000	7,480,000
Income tax provision (benefit)	(1,978)	(1,770)	...	Other assets	17,615	16,584	Occupancy	4,431,000	4,441,000	3,781,000
Net income (loss)	(835)	(3,655)	(1,751)	Total assets	159,253	131,005	Impairment of assets held for sale	...	3,571,000	...
Weighted average shares outstanding - basic	25,573	24,507	23,474	Accounts payable	7,848	13,462	Management fees - related party	...	...	350,000
Weighted average shares outstanding - diluted	25,573	24,507	23,474	Accrued payroll & related expenses	12,301	13,621	General, administrative & other	13,643,000	11,865,000	13,860,000
Year end shares outstanding	26,000	24,996	23,936	Short-term operating lease liabilities	3,742	3,617	Lower of cost or market adjustment on transfer of finance receivables from held for sale to held for investment	2,983,000	...	...
Net income (loss) per share - basic	\$(0.03)	\$(0.15)	\$(0.07)	Accrued regulatory fees & taxes	...	3,609	Total expenses	226,827,000	223,302,000	206,422,000
Net income (loss) per share - diluted	\$(0.03)	\$(0.15)	\$(0.07)	Customer-related liabilities	1,118	1,045	Income (loss) from operations	46,355,000	(6,342,000)	57,257,000
Number of full time employees	1,221	1,454	1,383	Other accrued expenses	...	4,834	Change in fair value of warrant liability	(4,976,000)	9,352,000	26,405,000
Total number of employees	1,221	...	...	Accrued expenses and other current liabilities	26,586	...	Gain on forgiveness of Paycheck Protection Program loan	...	...	6,444,000
Number of common stockholders	56	58	66	Accrued expenses & other current liabilities	4,827	26,726	Other income	431,000	53,000	...
				Convertible preferred stock warrant liability	4,598	...	Income before income taxes	41,810,000	3,063,000	90,106,000
				Deferred revenue - noncurrent	15	31	Provision for federal income taxes - current	...	...	(4,000)
				Total liabilities	81,166	67,861	Provision for federal income taxes - deferred	1,058,000	(350,000)	(225,000)
				Common stock	5	5	Provision for state income taxes - current	480,000	312,000	582,000
				Additional paid-in capital	211,361	195,605	Provision for state income taxes - deferred	766,000	(239,000)	(42,000)
				Accumulated other comprehensive income (loss)	(1)	(23)	Current	27,000	...	...
				Accumulated deficit	(133,278)	...	Provision for income taxes	2,331,000	(277,000)	311,000
				Retained earnings (accumulated deficit)	...	(132,443)	Net income (loss)	39,479,000	3,340,000	89,795,000
				Total stockholders' equity (deficit)	78,087	63,144	Less: net income attributable to noncontrolling interest	(40,484,000)	3,758,000	(64,241,000)
				Total Equity	78,087	...	Net income attributable to OppFi Inc.	(1,005,000)	7,098,000	25,554,000
							Weighted average shares outstanding - basic	16,391,199	13,913,626	13,218,119
							Weighted average shares outstanding - diluted	16,391,199	84,256,084	84,474,039
							Year end shares outstanding	110,749,053	109,697,851	109,969,958
							Net earnings (loss) per share - basic	\$(0.06)	\$0.51	\$1.93
							Net earnings (loss) per share - diluted	\$(0.06)	\$0.05	\$0.48
							Number of full time employees	445	465	573
							Total number of employees	445	...	...
							Number of units stockholders	32	...	...
							Number of class A common stockholders	...	26	25
							Number of class V common stockholders	...	1	1

As Is; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

Cash & cash equivalents	17,536	24,137	
Short-term investments	...	2,723	
Accounts receivables, gross	...	7,431	
Less: allowance for doubtful accounts	...	300	
Accounts receivable, net	9,864	7,131	
Finished goods	12,024	13,715	
Raw materials	7,758	12,531	
Inventories	19,782	26,246	
Prepaid expenses and other	4,177	...	
Deferred sales commissions, current	8,579	7,826	
Prepaid expenses	...	2,777	
Convertible note receivable (see GTC below)	2,257	...	
Convertible note receivable	...	1,899	
Other current assets	16,497	1,866	
Total other current assets	1,484	14,368	
Total current assets	63,679	74,605	
Computer equipment & software	637	...	
Computer hardware & software	9,046	6,847	
Network & engineering equipment	...	6,283	
Website development costs	...	6,251	
Customer premise equipment	6,995	5,954	
Machinery & equipment	7,504	...	
Leasehold improvements	204	497	
Office furniture & fixtures	...	124	
Customer premise equipment	7,466	...	
Property & equipment, gross	31,852	25,956	
Less accumulated depreciation & amortization	21,955	17,960	
Property & equipment, net	9,897	7,996	

Recent Dividends:
1. OOMA Inc common.
 No dividends paid.
Annual Dividends:
1. OOMA Inc common.
 No dividends paid.

OPFFI INC
 Annual Report
 Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Interest & loan related income, net	505,430,000	451,448,000	349,029,000
Other revenue	3,519,000	1,411,000	1,539,000
Interest & other income	508,949,000	452,859,000	350,568,000
Change in fair value of finance receivables	(231,419,000)	(233,959,000)	(85,960,000)
Provision for credit losses on finance receivables at amortized cost	(4,348,000)	(1,940,000)	(929,000)
Net revenue	273,182,000	216,960,000	263,679,000
Salaries & employee benefits	60,680,000	59,976,000	65,049,000
Direct marketing costs	50,562,000	58,294,000	52,462,000
Interest expense	...	32,790,000	21,809,000
Amortized debt issuance costs	...	2,372,000	2,310,000
Interest expense & amortized debt issuance costs	46,750,000	35,162,000	24,119,000
Interest expense -	...	...	...

Net income	(40,484,000)	3,758,000	(64,241,000)
attributable to OppFi Inc.	(1,005,000)	7,098,000	25,554,000
Weighted average shares outstanding - basic	16,391,199	13,913,626	13,218,119
Weighted average shares outstanding - diluted	16,391,199	84,256,084	84,474,039
Year end shares outstanding	110,749,053	109,697,851	109,969,958
Net earnings (loss) per share - basic	\$(0.06)	\$0.51	\$1.93
Net earnings (loss) per share - diluted	\$(0.06)	\$0.05	\$0.48
Number of full time employees	445	465	573
Total number of employees	445	...	...
Number of units stockholders	32	...	...
Number of class A common stockholders	...	26	25
Number of class V common stockholders	...	1	1

Reclassified to conform with 2022 presentation; Approximately

mately; [Ⓔ] As of March 24, 2023; [Ⓕ] As of March 9, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	31,791,000	16,239,000
Restricted cash	42,152,000	[Ⓔ] 33,431,000
Total cash & restricted cash	73,943,000	[Ⓔ] 49,670,000
Finance receivables at fair value	463,320,000	[Ⓔ] [Ⓕ] 457,296,000
Settlement receivable	1,904,000	[Ⓔ] 2,000,000
Assets held for sale	...	550,000
Finance receivables at amortized cost	110,000	643,000
Debt issuance costs, net	3,834,000	[Ⓔ] 4,049,000
Capitalized technology	55,405,000	46,760,000
Furniture, fixtures & equipment	3,964,000	3,680,000
Leasehold improvements	979,000	979,000
Total property, equipment & software	60,348,000	51,419,000
Less accumulated depreciation & amortization	50,056,000	37,380,000
Property, equipment & software, net	10,292,000	14,039,000
Operating lease right of use asset	12,180,000	13,587,000
Deferred tax asset	25,777,000	26,758,000
Other assets	10,183,000	[Ⓔ] 11,247,000
Total assets	601,543,000	[Ⓔ] 579,839,000
Accounts payable	4,442,000	[Ⓔ] 6,338,000
Accrued payroll & benefits	8,900,000	8,646,000
Accrual for services rendered & goods purchased	10,312,000	8,589,000
Other accrued expenses	22,006,000	5,985,000
Accrued Interest	2,794,000	...
Accrued expenses	...	[Ⓔ] 23,220,000
Operating lease liability	15,061,000	16,558,000
Other debt	332,667,000	...
Secured borrowing payable	...	[Ⓔ] 756,000
Senior debt, net	...	[Ⓔ] 344,688,000
Note payable	1,449,000	1,616,000
Warrant liabilities	6,864,000	1,888,000
Tax receivable agreement liability	25,025,000	25,625,000
Total liabilities	407,514,000	[Ⓔ] 420,689,000
Class A common stock	2,000	2,000
Class V voting stock	9,000	9,000
Additional paid-in capital	76,480,000	65,501,000
Accumulated deficit	(63,591,000)	...
Retained earnings (accumulated deficit)	...	(63,546,000)
Total stockholders' equity (deficit)	10,440,000	(494,000)
Treasury stock at cost, 70.94 shares as of, 2022	2,460,000	...
Treasury stock at cost	...	2,460,000
Noncontrolling interest	183,589,000	159,644,000
Total stockholders' equity or members' equity	194,029,000	159,150,000

[Ⓔ] Includes consolidated variable interest entities - restricted cash: \$24,577,000; [Ⓕ] Includes consolidated variable interest entities - total cash and restricted cash: \$24,577,000; [Ⓖ] Net of allowance for credit losses - finance receivables at amortized cost: \$96,000; [Ⓗ] Includes consolidated variable interest entities - finance receivables at fair value: \$417,476,000; [Ⓙ] Includes consolidated variable interest entities - settlement receivable: \$2,000,000; [Ⓚ] Includes consolidated variable interest entities - debt issuance costs, net: \$4,049,000; [Ⓛ] Includes consolidated variable interest entities - other assets: \$108,000; [Ⓜ] Includes consolidated variable interest entities - total assets: \$448,210,000; [Ⓝ] Includes consolidated variable interest entities - accounts payable: \$109,000; [Ⓟ] Includes consolidated variable interest entities - accrued expenses: \$3,428,000; [Ⓡ] Includes consolidated variable interest entities - secured borrowing payable: \$756,000; [Ⓢ] Includes consolidated variable interest entities - senior debt, net: \$295,734,000;

[Ⓣ] Includes consolidated variable interest entities - total liabilities:

\$300,027,000

Recent Dividends:

1. OppFi Inc class V common.

No dividends paid.

2. OppFi Inc class A common.

No dividends paid.

3. OppFi Inc class B common.

No dividends paid.

Annual Dividends:

1. OppFi Inc class V common.

No dividends paid.

2. OppFi Inc class A common.

No dividends paid.

3. OppFi Inc class B common.

No dividends paid.

ORAGENICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	[Ⓔ] 2021
Grant revenue	37,653	...	...
Research & development	15,490,604	10,072,684	10,586,144
General & administrative	5,451,952	4,474,465	5,271,861
Total operating expenses	20,942,556	14,547,149	15,858,005
Income (loss) from operations	(20,904,903)	(14,415,628)	(15,771,018)
Interest income	210,394	135,900	75,847
Interest expense	30,591	15,103	15,756
Local business tax	...	5,140	1,357
Other income	69,363	11,582	670
Total other income (expense), net	249,166	127,239	59,404
Income (loss) before income taxes	(20,655,737)	(14,288,389)	(15,711,614)
Deferred income taxes expense (benefit)	...	3,714,988	870,941
Valuation allowance	...	(3,714,988)	(870,941)
Net Income After Taxes	(20,655,737)	...	...
Net income (loss)	(20,655,737)	(14,288,389)	(15,711,614)
Weighted average shares outstanding - basic	2,249,694	2,009,234	[Ⓔ] 1,943,131
Weighted average shares outstanding - diluted	2,249,694	2,009,234	[Ⓔ] 1,943,131
Year end shares outstanding	3,080,693	2,024,657	[Ⓔ] 2,002,946
Income (loss) per share from continuing operations - basic	\$(9.18)	...	...
Net income (loss) per share - basic	\$(9.18)	\$(7.11)	[Ⓔ] \$(8.09)
Income (loss) per share from continuing operations - diluted	\$(9.18)	...	...
Net income (loss) per share - diluted	\$(9.18)	\$(7.11)	[Ⓔ] \$(8.09)
Number of full time employees	5	6	5
Total number of employees	5	...	...
Number of common stockholders	40	[Ⓔ] 66	[Ⓔ] 29

[Ⓔ] Reclassified to conform with 2022 presentation; [Ⓕ] Adjusted for 1-for-60 stock split, January 23, 2023; [Ⓖ] Shares increase due to the effect of ATM offering, issuance of common stock from warrant exercise & issuance of common stock from option exercise; [Ⓗ] Approximately; [Ⓙ] As of April 14, 2023; [Ⓝ] As of March 8, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	3,483,501	11,426,785
Prepaid expenses	382,273	2,844,798
Deposits	...	17,940
Prepaid expenses & other current assets	...	2,862,738
Total current assets	3,865,774	14,289,523
Furniture & fixtures	...	20,742
Laboratory equipment	...	676,744
Leasehold improvements	...	487,871
Office & computer equipment	...	298,944
Property & equipment, gross	...	1,484,301
Less: accumulated depreciation & amortization	...	1,363,239
Property & equipment, net	...	121,062
Operating lease right-of-use assets	9,811	347,440
Prepaid research and development expense	1,090,750	...
Total assets	4,966,335	14,758,025
Accounts payable trade	...	246,690
Accrued expense	...	812,861
Professional fees	...	31,101
Vacation	...	33,545
Consulting fees	222,739	...
Bonus	7,981	...
Sales return allowance	1,475,667	...
Other accounts payable & accrued expenses	1,244,947	...
Short term notes payable	312,703	267,640
Operating lease liabilities	9,811	204,447
Total current liabilities	1,798,181	1,596,284
Operating lease liabilities - long-term	...	152,439
Preferred stock	1,592,723	1,592,723
Common stock	3,081	2,025
Additional paid-in capital	207,790,604	196,977,071
Accumulated Deficit	(206,218,254)	...
Retained earnings (accumulated deficit)	...	(185,562,517)
Total shareholders' equity (deficit)	3,168,154	13,009,302
Total Equity	3,168,154	...

Recent Dividends:

1. Oragenics Inc series C non-voting, non- convertible preferred.

No dividends paid.

2. Oragenics Inc series F convertible preferred.

No dividends paid.

3. Oragenics Inc series B non-voting, convertible preferred.

No dividends paid.

4. Oragenics Inc common.

No dividends paid.

5. Oragenics Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Oragenics Inc series C non-voting, non- convertible preferred.

No dividends paid.

2. Oragenics Inc series F convertible preferred.

No dividends paid.

3. Oragenics Inc series B non-voting, convertible preferred.

No dividends paid.

4. Oragenics Inc common.

No dividends paid.

5. Oragenics Inc series A convertible preferred.

No dividends paid.

OUSTER INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	[Ⓔ] 2021
Product revenue	83,279,000	41,029,000	33,578,000

Total revenue	83,279,000	41,029,000	33,578,000
Cost of product	...	30,099,000	24,492,000
Cost of services	74,965,000	...	...
Total cost of revenue	...	30,099,000	24,492,000
Gross profit	8,314,000	10,930,000	9,086,000
Research & development	91,210,000	64,317,000	34,579,000
Sales & marketing	41,639,000	30,833,000	22,258,000
General & administrative	81,982,000	61,203,000	51,959,000
Goodwill impairment charges	166,675,000	...	...
Total operating expenses	381,506,000	156,353,000	108,796,000
Income (loss) from operations	(373,192,000)	(145,423,000)	(99,710,000)
Interest income	9,038,000	2,208,000	471,000
Interest expense	9,303,000	2,694,000	504,000
Other income (expense), net	(130,000)	7,654,000	2,968,000
Total other income (expense), net	(395,000)	7,168,000	2,935,000
Income before income taxes - domestic	...	(139,295,000)	(96,956,000)
Income before income taxes - foreign	...	1,040,000	181,000
Income (loss) before income taxes	(373,587,000)	(138,255,000)	(96,775,000)
Current (benefit from) income taxes - state	38,000	62,000	1,000
Current (benefit from) income taxes - foreign	372,000	243,000	36,000
Federal	84,000	...	...
Total current expense	494,000	305,000	37,000
Deferred (benefit from) income taxes - federal	...	...	(2,185,000)
Deferred (benefit from) income taxes - state	...	...	(646,000)
Income Taxes - Foreign - Deferred	29,000	...	...
Total deferred (benefit) expense	29,000	...	(2,831,000)
Provision for (benefit from) income taxes	523,000	305,000	(2,794,000)
Net income (loss)	(374,110,000)	(138,560,000)	(93,981,000)
Weighted average shares outstanding - basic	37,042,081	17,792,316	13,391,757
Weighted average shares outstanding - diluted	37,042,081	17,792,316	13,391,757
Year end shares outstanding	43,257,862	18,658,799	17,220,042
Net earnings (loss) per share - basic	\$(10.10)	2\$(7.80)	\$(7.00)
Net earnings (loss) per share - diluted	\$(10.10)	2\$(7.80)	\$(7.00)
Number of full time employees	290	200	217
Total number of employees	290	...	...
Number of common stockholders	218	418	...
Number of stockholders	...	...	192
Foreign currency translation adjustments	...	(143,000)	(6,000)

Cash & cash equivalents	50,991,000	122,932,000
Restricted cash, current	552,000	257,000
Accounts receivable, gross	15,681,000	12,086,000
Less: allowance for expected credit losses	1,104,000	853,000
Accounts receivable, net	14,577,000	11,233,000
Raw materials	10,062,000	6,971,000
Work in process	75,000	3,857,000
Finished goods	13,095,000	8,705,000
Inventory	23,232,000	19,533,000
Prepaid expenses	5,377,000	2,502,000
Prepaid insurance	648,000	1,442,000
Receivable from contract manufacturer	2,028,000	2,526,000
Other current assets	3,219,000	2,073,000
Prepaid expenses & other current assets	34,647,000	8,543,000
Short-term investments	139,158,000	...
Insurance receivable	23,375,000	...
Total current assets	263,157,000	162,498,000
Machinery & equipment	16,535,000	8,716,000
Computer equipment	1,104,000	340,000
Automotive & vehicle hardware	22,000	93,000
Software	593,000	85,000
Furniture & fixtures	946,000	848,000
Construction in progress	3,572,000	3,448,000
Leasehold improvements	10,879,000	9,319,000
Property & equipment, gross	33,651,000	22,849,000
Less: accumulated depreciation	23,423,000	13,154,000
Property & equipment, net	10,228,000	9,695,000
Operating lease, right-of-use assets	18,561,000	12,997,000
Goodwill	...	51,152,000
Intangible assets, net	24,436,000	18,165,000
Restricted cash, non-current	1,091,000	1,089,000
Other non-current assets	2,703,000	541,000
Unbilled receivable, long-term portion	10,567,000	...
Total assets	330,743,000	256,137,000
Accounts payable	3,545,000	8,798,000
Accrued compensation	6,387,000	3,758,000
Uninvoiced receipts	12,980,000	10,727,000
Other accrued & current liabilities	...	2,987,000
Accrued & other current liabilities	8,632,000	17,473,000
Operating lease liability, current portion	7,096,000	3,221,000
Accrued and other current liabilities - Balancing value	58,166,000	...
Contract liabilities	12,885,000	...
Accrued and other current liabilities - Balancing value	30,167,000	...
Total current liabilities	81,692,000	29,492,000
Operating lease liability, long-term portion	18,827,000	13,400,000
Warrant liabilities	...	180,000
Debt	43,975,000	39,574,000
Other non-current liabilities	1,610,000	1,872,000
Contract liability, long-term portion	4,967,000	...
Total liabilities	151,071,000	84,518,000
Common stock	42,000	19,000
Additional paid in capital	995,464,000	613,665,000
Retained earnings (accumulated deficit)	(816,026,000)	(441,916,000)
Accumulated other comprehensive income (loss)	192,000	(149,000)
Total stockholders' equity	179,672,000	171,619,000

equity 179,672,000 171,619,000
Total Equity 179,672,000

As reported by the Company

Recent Dividends:
1. Ouster Inc class A ordinary. No dividends paid.
2. Ouster Inc common. No dividends paid.
3. Ouster Inc class A ordinary subject to possible redemption. No dividends paid.
4. Ouster Inc class B ordinary. No dividends paid.

Annual Dividends:
1. Ouster Inc class A ordinary. No dividends paid.
2. Ouster Inc common. No dividends paid.
3. Ouster Inc class A ordinary subject to possible redemption. No dividends paid.
4. Ouster Inc class B ordinary. No dividends paid.

OXFORD INDUSTRIES, INC.
Annual Report
Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	01/29/22 (revised)
Total revenues	1,571,475	...	...
Net sales	1,571,475	1,411,528	1,142,079
Cost of goods sold	575,890	522,673	435,861
Gross profit	995,585	888,855	706,218
SG&A	820,705	...	...
Selling, general & administrative expenses	...	692,004	573,636
Change in fair value of contingent consideration	(19,713)	...	...
Impairment of goodwill, intangible assets & joint venture investment	113,611	...	...
Royalties & other operating income	...	21,923	32,921
Operating income (loss)	80,982	218,774	165,503
Interest expense, net	6,036	3,049	944
Earnings (loss) before income taxes - domestic	62,772	206,944	161,233
Earnings (loss) before income taxes - foreign	12,174	8,781	3,326
Earnings (loss) before income taxes	74,946	215,725	164,559
Current federal income taxes provision (benefit)	28,183	41,776	24,998
Current state income taxes provision (benefit)	7,530	8,835	3,780
Current foreign income taxes provision (benefit)	2,419	1,191	409
Total current income taxes provision (benefit)	38,132	51,802	29,187
Deferred federal income taxes provision (benefit)	(24,083)	71	4,155
Deferred foreign income taxes provision (benefit)	194	(1,883)	(104)
Income tax expense (benefit)	14,243	49,990	33,238
Net earnings (loss)	60,703	165,735	131,321
Weighted average shares outstanding - basic	15,590	15,902	16,631

Reclassified to conform with 2022 presentation; Adjusted for 1-for-10 stock split, April 21, 2023; Approximately; As of March 23, 2023; As of February 28, 2022; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Weighted average shares outstanding - diluted	15,906	16,259	16,869	Retained earnings	369,453	370,145	(benefit)	(9,273)	(16,253)	(3,506)
Year end shares outstanding	16,000	15,774	16,805	Net unrealized gain (loss) on forward foreign currency exchange contracts	(2,735)	...	Deferred state tax expense (benefit)	(1,177)	(1,977)	(464)
Earnings (loss) per share - continuing operations - basic	\$3.89	...	...	Accumulated other comprehensive income (loss)	...	(1,824)	Deferred foreign tax expense (benefit)	(1,099)	(909)	170
Net earnings (loss) per share - basic	\$3.89	\$10.42	\$7.90	Total shareholders' equity	560,914	556,270	Change in valuation allowance	...	18,664	3,970
Earnings (loss) per share - continuing operations - diluted	\$3.82	...	...	Total Equity	560,914	...	Income Taxes - Other - Deferred	10,869	...	...
Net earnings (loss) per share - diluted	\$3.82	\$10.19	\$7.78	Recent Dividends:						
Dividends declared per share	\$2.50	\$2.20	\$1.63	1. Oxford Industries, Inc. common.						
Full-Time Employees (Period End)	6,000	...	...	ExDate	Amt	Declared	Record	Payable	Net income (loss)	
Total number of employees	6,000	6,000	4,700	01/14/2021	0.25	12/09/2020	01/15/2021	01/29/2021	attributable to common stockholders	
Number of common stockholders	255	262	274	04/15/2021	0.37	03/23/2021	04/16/2021	04/30/2021	Weighted average shares outstanding - basic	
Foreign currency translation adjustments	...	1,648	...	07/15/2021	0.42	06/15/2021	07/16/2021	07/30/2021	- diluted	
				10/14/2021	0.42	09/01/2021	10/15/2021	10/29/2021	Year end shares outstanding	
				01/13/2022	0.42	12/07/2021	01/14/2022	01/28/2022	- diluted	
				04/13/2022	0.55	03/23/2022	04/14/2022	04/29/2022	Net income (loss) per share - basic	
				07/14/2022	0.55	06/08/2022	07/15/2022	07/29/2022	Net income (loss) per share - diluted	
				10/13/2022	0.55	08/31/2022	10/14/2022	10/28/2022	Number of full time employees	
				01/12/2023	0.55	12/07/2022	01/13/2023	01/27/2023	Number of common stockholders	
				04/13/2023	0.65	03/23/2023	04/14/2023	04/28/2023	Foreign currency translation adjustments	
				07/13/2023	0.65	06/07/2023	07/14/2023	07/28/2023	EPS - Basic - excluding Extraordinary Items	
				10/12/2023	0.65	08/31/2023	10/13/2023	10/27/2023	Applicable to Common - Total	
				01/18/2024	0.65	12/06/2023	01/19/2024	02/02/2024	Applicable to Common - Total	

As is; ² Approximately; ³ Reclassified to conform with 2022 presentation; ⁴ As of March 24, 2023; ⁵ As of March 28, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	7,604	8,826
Receivables, gross	63,862	...
Credit loss reserve	500	...
Receivables, net	63,362	43,986
Fabric, trim & supplies	159,565	...
Inventories, net	...	220,138
Income tax receivable	19,549	19,440
Prepaid expenses & other current assets	43,035	38,073
Total current assets	293,115	330,463
Land	2,887	3,090
Buildings & improvements	32,651	32,495
Furniture, fixtures, equipment & technology	315,810	278,589
Leasehold improvements	270,861	255,955
Property & equipment, gross	622,209	570,129
Less accumulated depreciation & amortization	427,072	392,545
Property & equipment, net	195,137	177,584
Intangibles assets, net	262,101	283,845
Goodwill	27,190	120,498
Operating lease assets	263,934	240,690
Other assets, net	32,188	35,585
Deferred income taxes	24,179	...
Total assets	1,097,844	1,188,665
Accounts payable	85,545	94,611
Accrued compensation	23,660	35,022
Current portion of operating lease liabilities	64,576	73,865
Other accrued expenses	33,863	...
Accrued expenses & other liabilities	13,000	66,141
Contract liabilities	20,000	...
Accrued expenses and other liabilities - Balancing value	66,863	...
Total current liabilities	240,644	269,639
Non-current portion of operating lease liabilities	243,703	220,709
Other non-current liabilities	23,279	20,055
Deferred income taxes	...	2,981
Common stock	15,629	15,774
Additional paid-in capital	178,567	172,175

Annual Dividends:

1. Oxford Industries, Inc. common.

	2021	2022	2023
2021	1.46	2.07	2.50
2024	0.65	...	...

PARAGON 28 INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	2021 (revised)
Total revenues	216,389	...	...
Net revenue	216,389	181,383	147,464
Cost of goods sold	43,598	32,457	28,024
Gross profit	172,791	148,926	119,440
Research & development costs	30,078	24,650	16,128
Selling, general, & administrative expenses	180,022	159,323	114,087
Legal settlement expenses	...	27,000	...
Total operating expenses	210,100	210,973	130,215
Operating income (loss)	(37,309)	(62,047)	(10,775)
Other income (expense)	154	(1,214)	(486)
Interest expense, net	5,165	4,129	1,719
Loss on early extinguishment of debt	(5,308)	...	...
Total other income (expense)	(10,319)	(5,343)	(2,205)
Income (loss) before income taxes - domestic	...	(65,749)	(17,030)
Income (loss) before income taxes - foreign	...	(1,641)	4,050
Income (loss) before income taxes	(47,628)	(67,390)	(12,980)
Current federal tax expense (benefit)	104	...	(165)
Current state tax expense (benefit)	58	96	(36)
Current foreign tax expense (benefit)	731	315	744
Total current tax expense (benefit)	893	411	543
Deferred federal tax expense	...	...	...

EPS - Basic - excluding Extraordinary Items

Applicable to Common - Total

\$(0.58) ...

EPS - Diluted - excluding Extraordinary Items

Applicable to Common - Total

\$(0.58) ...

Total number of employees

430 ...

430 ...

86 ...

463 ...

107 ...

197 ...

41 ...

86 ...

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Shares increased due to the effect of issuance of common stock related to IPO, conversion of preferred stock and options exercised; ² As is; ³ As of February 27, 2023; ⁴ As of March 2, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash	75,639	38,468
Trade receivables, gross	38,722	39,375
Less: allowance for doubtful accounts	1,399	1,688
Trade receivables	37,323	37,687
Inventories, net	98,062	60,948
Income taxes receivable	794	615
Other current assets	3,997	4,658
Total current assets	215,815	142,376
Surgical instrumentation	...	44,625
Land	3,625	3,625
Buildings	20,190	14,178
Leasehold improvements	8,307	7,961
Computer & software	...	11,562
Machinery & equipment	60,100	2,815
Office equipment & furniture	2,267	2,049
Construction in progress	288	5,817
Other property & equipment	...	1,046
Computer and Software - Tangible Assets - Gross	16,546	...
Machinery & Equipment - Gross	3,843	...
Property, Plant & Equipment - Other - Gross	2,785	...

	2022	2021	[□] 2020 (revised)	(loss) attributable to noncontrolling interests	54	219
Property & equipment, gross	117,951	93,678				
Less: accumulated depreciation	43,829	31,740				
Property & equipment, net	74,122	61,938				
Intangible assets, net	21,674	22,387				
Goodwill	25,465	25,465				
Deferred income taxes	705	148				
Other assets	2,918	1,795				
Total assets	340,699	254,109				
Accounts payable	21,696	14,939				
Accrued commissions .....	...	6,026				
Accrued compensation	10,213	8,569				
Accrued legal fees .....	...	462				
Accrued purchases .....	...	204				
Accrued earned payment .....	...	6,500				
Other accrued expenses	27,781	5,046				
Accrued expenses - Balancing value	15,562	...				
Accrued expenses .....	...	26,807				
Accrued legal settlement .....	...	22,000				
Other current liabilities	883	3,844				
Current maturities of long-term debt	640	728				
Income taxes payable	243	184				
Interest Payable - Short-Term Debt	2,006	...				
Total current liabilities	51,243	68,502				
Bank of Ireland note payable .....	...	86				
MidCap term loan .....	...	30,000				
Vectra term loan facility .....	...	15,573				
Total long-term debt .....	...	45,659				
Less: deferred issuance costs .....	...	(2,749)				
Total debt, net of issuance costs .....	...	42,910				
Less: current portion .....	...	(728)				
Long-term debt net, less current maturities	109,799	42,182				
Other long-term liabilities	1,048	1,628				
Deferred income taxes	233	342				
Income taxes payable	635	527				
Operating Lease Liabilities - Long-Term	1,048	...				
Total liabilities	162,958	113,181				
Common stock, \$001 par value, 300,000,000 and 72,187,845 shares authorized; 77,360,806 and 47,567,010 shares issued, and 76,447,287 and 46,738,540 shares outstanding as of 31, 2021 and 31, 2020, respectively	827	...				
Common stock .....	...	776				
Additional paid in capital	298,394	213,956				
Accumulated deficit	(115,630)	...				
Retained earnings (accumulated deficit) .....	...	(67,789)				
Accumulated other comprehensive income (loss)	132	(33)				
Common Stock - Treasury/Repurchased	5,982	...				
Treasury stock .....	...	5,982				
Total stockholders' equity	177,741	140,928				
Total Equity	177,741	...				
Recent Dividends:						
1. Paragon 28 Inc common. No dividends paid.						
Annual Dividends:						
1. Paragon 28 Inc common. No dividends paid.						
PARTY CITY HOLDCO INC Annual Report						
Consolidated Income Statement, Years Ended Dec. 31						
(\$000):						
Net sales	2,169,878	2,171,060	1,850,690			
Total revenues	2,169,878	...	...	
Cost of sales	1,437,077	1,403,004	1,369,935			
Gross profit	732,801	768,056	480,755			
Wholesale selling expenses .....	...	30,762	50,121			
Retail operating expenses .....	...	432,531	387,398			
General & administrative expenses	707,246	186,698	225,322			
Art & development costs .....	...	21,174	17,638			
Store impairment & restructuring charges .....	...	...	22,449			
Gain (loss) on disposal of assets in international operations .....	...	(3,211)	(73,948)			
Goodwill & intangibles impairment	862,544	...	...	
Goodwill, intangibles & long-lived assets impairment .....	...	9,048	581,380			
Income (loss) from operations	(860,266)	84,632	(877,501)			
Interest expense, net	102,647	87,226	77,043			
Undistributed income (loss) in equity method investments	1,467	220	(333)			
Foreign currency gain (losses)	1,962	953	1,058			
Corporate development expenses .....	...	561	2,185			
Gain (loss) on sale of assets	157	(143)	(95)			
Other income (expense), net	203	145	(2,160)			
Gain on debt repayment/refinancing Income (loss) before income taxes - domestic .....	...	1,106	273,149			
Income (loss) before income taxes - foreign	(963,137)	193	(542,046)			
Income (loss) before income taxes - foreign	4,013	(1,067)	(143,064)			
Income (loss) before income taxes ..	(959,124)	(874)	(685,110)			
Current federal income tax expense (benefit)	2,032	9,491	(61,528)			
Current state income tax expense (benefit)	864	911	(1,639)			
Current foreign income tax expense (benefit)	203	461	1,599			
Total current income tax expense (benefit)	3,099	10,863	(61,568)			
Deferred federal income tax expense (benefit)	(18,888)	(6,707)	(70,440)			
Deferred state income tax expense (benefit)	(443)	1,356	(19,252)			
Deferred foreign income tax expense (benefit)	(262)	196	(5,393)			
Total deferred income tax expense (benefit)	(19,593)	(5,155)	(95,085)			
Income tax expense (benefit)	(16,494)	5,708	(156,653)			
Net income (loss)	(942,630)	(6,582)	(528,457)			
Less: net income						
Party City Holdco Inc				(942,630)		
Weighted average shares outstanding - basic	112,911	110,981	100,805			
Weighted average shares outstanding - diluted	112,911	110,981	100,805			
Year end shares outstanding	113,509	112,171	110,782			
Net earnings (loss) per share - basic	\$(8.35)	\$(0.06)	\$(5.24)			
Net earnings (loss) per share - diluted	\$(8.35)	\$(0.06)	\$(5.24)			
Number of full time employees	5,700	[□] 6,400	[□] 8,370			
Number of part time employees	9,500	[□] 10,100	[□] 8,928			
Total number of employees	15,200	...	...	
Number of common stockholders	[□] 110	[□] 183			
Foreign currency translation adjustments .....	...	35,128	6,143			
Earnings per share from continuing operations	\$(8.35)	...	...	
Earnings per share from continuing operations	\$(8.35)	...	...	
Comprehensive income attributable to common shareholders of Party City Holdco Inc	(944,316)	...	...	
Store and other long-lived asset impairments	23,277	...	...	

[□] Reclassified to conform with 2021 presentation; [□] As is; [□] Approximately; [□] As of February 17, 2022; [□] As of February 26, 2021

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2022	2021
Cash & cash equivalents	59,421	47,914
Accounts receivable, gross	92,333	101,358
Allowance for doubtful accounts	9,176	8,057
Accounts receivable, net	83,157	93,301
Finished goods	585,656	393,609
Raw materials	28,572	25,624
Work in process	19,132	24,062
Inventories, net	633,360	443,295
Prepaid expenses & other current assets	42,106	57,656
Income tax receivable	14,464	56,317
Total current assets	832,508	698,483
Machinery & equipment	239,386	245,983
Buildings	6,287	6,277
Data processing equipment	136,906	131,989
Leasehold improvements	235,115	203,503
Furniture & fixtures	249,508	228,818
Land .....	...	180
Land, Gross	180	...
Property, plant & equipment, gross	867,382	816,750
Less: accumulated depreciation	612,112	594,880
Property, plant &		

equipment, net	255,270	221,870	Operating expenses	(1,322,000)	(1,549,000)	(1,562,000)	Dividends per share	0.23	0.21	0.20
Operating lease asset	707,047	693,875	Other net gains & losses	(16,000)	24,000	63,000	Total number of employees	18,360	20,438	...
Goodwill	100,357	664,296	Share of results of joint ventures & associates	1,000	1,000	1,000	☐ Restated to reflect correction of errors			
Trade names	94,680	383,737	Operating profit (loss)	498,000	271,000	183,000	Consolidated Balance Sheet, Years Ended Dec. 31 (€000):			
Other intangible assets, net	13,304	23,687	Interest payable on financial liabilities at amortized cost & associated derivatives	(34,000)	(32,000)	(30,000)	2023	2022		
Other assets, net	16,831	25,952	Interest on lease liabilities	(23,000)	(25,000)	(27,000)	Total property, plant & equipment, cost	753,000	816,000	
Total assets	2,019,997	2,711,900	Interest on deferred and contingent consideration	(4,000)	(5,000)	...	Total accumulated depreciation & impairment	(536,000)	(566,000)	
Loans & notes payable	360,745	84,181	Interest on tax provisions	...	(7,000)	(11,000)	Property, plant & equipment	217,000	250,000	
Accounts payable	157,474	161,736	Derivatives not in hedge relationships	(20,000)	(2,000)	...	Investment property	79,000	60,000	
Accrued expenses	181,466	195,531	Finance costs	(81,000)	(71,000)	(68,000)	Goodwill, net	2,434,000	2,480,000	
Current portion of operating lease liability	119,605	116,437	Interest receivable on financial assets at amortized cost	16,000	18,000	5,000	Software, net	372,000	422,000	
Income taxes payable	426	10,801	Interest on lease receivables	4,000	5,000	6,000	Acquired customer lists, contracts & relationships, net	...	140,000	
Current portion of long-term obligations	454	1,373	Net finance income in respect of retirement benefits	26,000	9,000	4,000	Acquired trademarks & brands, net	146,000	31,000	
Current portion of long-term obligations - Balancing value	1,330,549	...	Fair value remeasurement of disposal proceeds	76,000	...	6,000	Acquired publishing rights, net	1,000	2,000	
Income taxes payable	426	10,801	Fair value movements on investments held at fair value	13,000	28,000	20,000	Other intangibles acquired, net	109,000	102,000	
Current portion of long-term obligations	1,331,003	...	Net foreign exchange gains	3,000	1,000	1,000	Acquired trademarks and brands - Net - Balancing value	29,000	...	
Current portion of long-term obligations - Balancing value	1,330,549	...	Interest on tax provisions	4,000	35,000	...	Intangible assets	3,091,000	3,177,000	
Total current liabilities	2,150,719	570,059	Derivatives not in hedge relationships	10,000	27,000	20,000	Investments in joint ventures & associates	22,000	25,000	
Senior secured first lien notes	...	732,957	Finance income before tax	493,000	323,000	177,000	Deferred income tax assets	35,000	57,000	
Senior notes	...	114,425	Income tax	(113,000)	(79,000)	1,000	Financial assets - derivative financial instruments	32,000	43,000	
First lien Party City notes	...	198,004	Profit (loss) for the year from continuing operations	380,000	...	...	Retirement benefit assets	499,000	581,000
First lien Anagram notes	...	149,569	Profit (loss) for the year attributable to equity holders of the company	378,000	242,000	177,000	Other financial assets	143,000	133,000	
Second lien Anagram notes	...	144,619	Profit attributable to non-controlling interest	2,000	2,000	1,000	Income tax assets	41,000	41,000	
Finance lease obligations	11,134	12,988	Weighted average shares outstanding - basic	711,500	738,100	754,100	Trade receivables	1,000	1,000	
Less: current portion	...	1,373	Weighted average shares outstanding - diluted	717,300	742,000	759,100	Royalty advances	4,000	5,000	
Long-term obligations, excluding current portion	...	1,351,189	Year end shares outstanding	695,139	713,870	755,231	Prepayments	8,000	12,000	
Long-term portion of operating lease liability	685,120	655,875	Earnings (loss) per share from continuing operations - basic	€0.53	...	...	Investment in finance lease receivable	82,000	104,000
Deferred income tax liabilities	9,128	29,195	Earnings (loss) per share - basic	€0.53	€0.33	€0.23	Accrued income	2,000	2,000	
Other long-term liabilities	21,723	22,868	Earnings (loss) per share from continuing operations - diluted	€0.53	...	...	Interest receivable	3,000	3,000
Total liabilities	2,877,824	2,629,186	Net earnings (loss) per share - basic	€0.53	€0.33	€0.23	Other receivables	35,000	12,000	
Common stock	1,385	1,384	Earnings (loss) per share from continuing operations - diluted	€0.53	...	...	Trade & other receivables	135,000	139,000
Additional paid-in capital	988,463	982,307	Net earnings (loss) per share - basic	€0.53	€0.33	€0.23	Total non-current assets	4,294,000	4,506,000	
Retained earnings (accumulated deficit)	(1,514,615)	(571,985)	Net earnings (loss) per share - diluted	€0.53	€0.33	€0.23	Intangible assets - product development	947,000	975,000	
Foreign currency adjustments	1,855	3,541	...	...	...	...	Inventories	91,000	105,000
Accumulated other comprehensive income (loss)	1,855	3,541	...	...	...	...	Trade receivables	694,000	824,000
Total Party City Holdco Inc. stockholders' equity before common stock held in treasury	...	415,247	...	...	...	...	Royalty advances	18,000	1,000
Common stock held in treasury, at cost (27,217,070 and 27,200,964 shares at)	334,915	...	...	...	...	...	Prepayments	233,000	200,000
Less: common stock held in treasury	...	332,533	...	...	...	...	Investment in finance lease receivable	...	17,000
Total Party City Holdco Inc. stockholders' equity (deficit)	...	82,714	...	...	...	...	Accrued income	...	15,000
Total stockholders' equity (deficit)	(857,827)	...	...	...	...	...	Other receivables	91,000	82,000
Total stockholders' equity (deficit)	(857,827)	82,714	...	...	...	...	Trade & other receivables	1,050,000	1,139,000
			...	...	...	...	Financial assets - derivative financial instruments	16,000	16,000
Recent Dividends:			...	...	...	...	Income tax assets	15,000	9,000
1. Party City Holdco Inc common.			...	...	...	...	Cash & cash equivalents (excluding overdrafts)	312,000	558,000
No dividends paid.			...	...	...	...	Royalty Advances	1,000	...
Annual Dividends:			...	...	...	...	Accrued Income :Contract Assets	13,000	...
1. Party City Holdco Inc common.			...	...	...	...	Total current assets	2,431,000	2,802,000
No dividends paid.			...	...	...	...	Assets classified as held for sale	2,000	16,000
PEARSON PLC			...	...	...	...	Total assets	6,727,000	7,324,000
Annual Report			...	...	...	...	Financial liabilities - borrowings	1,094,000	1,144,000
Consolidated Income Statement, Years Ended Dec. 31 (€000):			...	...	...	...	Financial liabilities - derivative financial instruments	38,000	54,000
	2023	2022	☐2021 (revised)				Deferred income tax liabilities	46,000	37,000	
Sales	3,674,000	...	...					
Sales	3,674,000	3,841,000	3,428,000	€0.53	...	...		
Cost of goods sold	(1,839,000)	(2,046,000)	(1,747,000)	...	€0.53	€0.33				
Gross profit	1,835,000	1,795,000	1,681,000	€0.53	€0.33	€0.23				

Retirement benefit obligations	44,000	61,000	Impairment of goodwill	10,385,862	3,263,424	share-total discontinued ops	\$0.00	...	...
Provisions for other liabilities & charges	15,000	14,000	Interest expense - related party	497,306	...	Earning per share-total discount ops - diluted	\$0.00	...	...
Other Liabilities	98,000	120,000	Loss on disposal of equity investments	(10,848,632)	...				
Total non-current liabilities	1,335,000	1,430,000	Total other income (expense)	(12,036,160)	(9,994,528)	(3,698,302)			
Trade payables	317,000	348,000	Income (loss) attributed to People's Republic of China operations	(2,778,634)	(5,540,404)				
Sales return liability	...	53,000	Income (loss) attributed to United States operations	(12,212,918)	(1,753,427)				
Social security & other taxes	31,000	...	Income (loss) attributed to Canada operations	(276,423)	(2,640,821)				
Accruals	628,000	503,000	Income (loss) before income taxes	(20,808,493)	(15,267,975)	(9,934,651)			
Deferred income	295,000	340,000	Income tax expenses	35,303	1,475,169	56,450			
Interest payable	4,000	10,000	Income (loss) from continuing operations	(20,843,796)	(16,743,144)	(9,991,101)			
Trade & other liabilities	1,275,000	1,254,000	Income (loss) from discontinued operations	(9,191,791)					
Financial liabilities - borrowings	67,000	86,000	Net income (loss)	(20,843,796)	(25,934,935)	(9,991,101)			
Financial liabilities - derivative financial instruments	5,000	11,000	Net income (loss) attributable to common shareholders	(25,808,418)	(9,740,485)				
Income tax liabilities	32,000	43,000	Less: net (loss) income attributable to non-controlling interest from continued operations	153,018	250,616				
Provisions for other liabilities & charges	25,000	85,000	Less: net (loss) income attributable to non-controlling interest from discontinued operations	(26,501)					
Total current liabilities	1,404,000	1,479,000	Weighted average shares outstanding - basic	72,081,930	59,502,478	24,778,588			
Total liabilities	2,739,000	2,909,000	Weighted average shares outstanding - diluted	72,081,930	59,502,478	24,778,588			
Net assets	3,988,000	4,415,000	Year end shares outstanding	72,081,930	72,081,930	35,581,930			
Share capital	174,000	179,000	Income (loss) per share from continuing operations - basic	\$(0.29)	\$(0.28)	\$(0.40)			
Share premium	2,642,000	2,633,000	Income (loss) per share from discontinued operations - basic	\$0.00	\$(0.15)	...			
Treasury shares	(19,000)	(15,000)	Income (loss) per share - basic	\$(0.29)	\$(0.43)	\$(0.39)			
Capital redemption reserve	...	28,000	Income (loss) per share from discontinued operations - diluted	\$0.00	\$(0.15)	...			
Fair value reserve	(12,000)	(13,000)	Net income (loss) per share - diluted	\$(0.29)	\$(0.43)	\$(0.39)			
Translation reserve	33,000	709,000	Number of full time employees	143	143	...			
Retained earnings	745,000	881,000	Total number of employees	143	...	185			
Translation reserve	411,000	...	Number of common stockholders	322	338	346			
Total equity attributable to equity holders of the company	3,974,000	4,402,000	Foreign currency translation adjustments	(3,018,815)	761,962				
Non-controlling interest	14,000	13,000	Earnings per						
Total equity	3,988,000	4,415,000							
Total liabilities	6,727,000	...							

Recent Dividends:

- 1. **Pearson Plc ordinary.**
No dividends paid.
 - 2. **Pearson Plc American Depositary Receipts.**
No dividends paid.
- Annual Dividends:**
- 1. **Pearson Plc ordinary.**
No dividends paid.
 - 2. **Pearson Plc American Depositary Receipts.**
No dividends paid.

PLANET GREEN HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Net revenues	27,120,236	...	...
Net revenues	27,120,236	44,756,826	37,767,964
Cost of revenues	25,687,597	40,404,996	33,921,709
Gross profit	1,432,639	4,351,830	3,846,255
Selling & marketing expenses	898,860	2,167,036	2,053,452
General & administrative expenses	9,036,597	7,055,512	7,220,769
Research & developing expenses	269,515	402,729	808,383
Total operating expenses	10,204,972	9,625,277	10,082,604
Operating income (loss)	(8,772,333)	(5,273,447)	(6,236,349)
Interest income	1,199	9,390	1,455
Interest expenses	...	633,787	646,572
Other income	183,787	1,207,603	300,885
Other expenses	...	108,364	90,646
Share of losses from equity method investments	(568,744)	(83,508)	...
Other income (expenses), net	(306,464)	...	...

	2023	2022	2021
Income (loss) per share from discontinued operations - basic	\$(0.29)	\$(0.28)	\$(0.40)
Income (loss) per share from discontinued operations - basic	\$0.00	\$(0.15)	...
Net income (loss) per share - basic	\$(0.29)	\$(0.43)	\$(0.39)
Income (loss) per share from continuing operations - diluted	\$(0.29)	\$(0.28)	\$(0.40)
Income (loss) per share from discontinued operations - diluted	\$0.00	\$(0.15)	...
Net income (loss) per share - diluted	\$(0.29)	\$(0.43)	\$(0.39)
Number of full time employees	143	143	...
Total number of employees	143	...	185
Number of common stockholders	322	338	346
Foreign currency translation adjustments	(3,018,815)	761,962	
Earnings per			

Reclassified to conform with 2022 presentation; Shares increased due to the effect of issuance of shares for cash, acquisition and long-term investments; Shares increased due to the effect of issuance of shares for acquisition, issuance of common stock for cash, and stock-based compensation and issue of employee benefit plan stock; Approximately; As of March 31, 2023; As of March 29, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	436,383	93,487
Trade receivable, gross	5,262,452	3,362,939
Allowance for doubtful accounts	2,102,127	366,301
Accounts receivable, net	...	2,996,638
Trade receivables, net	3,160,325	...
Raw materials	1,957,942	1,965,389
Work in progress	1,394,569	1,455,229
Finished goods	697,733	932,261
Allowance for inventory reserve	2,097,181	199,199
Inventories	1,953,063	4,153,680
Other receivables	349,984	413,315
Other receivables-related parties	315,724	180,578
Advances to suppliers	978,803	5,417,449
Prepaid expenses	5,316,195	579,826
Total current assets	12,510,477	13,834,973
Buildings	19,604,604	19,924,811
Machinery & equipment	11,181,032	11,322,085
Office equipment	767,094	765,413
Motor vehicles	1,465,662	1,465,225
Plant & equipment, gross	33,018,392	33,477,534
Less: impairment	...	(759,201)
Less: accumulated depreciation - plant & equipment	12,746,548	10,149,207
Construction in progress	30,948	...
Plant & equipment, net	20,271,844	22,569,125
Intangible assets, net	2,834,102	3,070,172
Construction in progress, net	...	33,260
Long-term investments	2,257,926	16,488,157
Goodwill	4,724,699	4,724,699
Total non-current assets	30,119,519	46,885,413
Total assets	42,629,996	60,720,386
Loans-current	...	3,589,582
Accounts payable	3,598,247	3,528,057
Taxes payable	1,243,060	1,083,493
Accrued interest expenses	4,510,192	...
Advance from customers	2,464,319	2,624,070
Other payables-related parties	7,333,545	4,282,841
Deferred income	36,334	52,088
Total current liabilities	19,185,697	19,572,964
Other long-term liabilities	191,981	273,757
Loans-noncurrent	3,812,106	287,167
Total non-current liabilities	4,004,087	560,924
Total liabilities	23,189,784	20,133,888
Common stock	72,082	72,082
Additional paid-in capital	155,702,975	155,702,975
Retained earnings (accumulated deficit)	(140,724,597)	(119,880,801)
Accumulated other comprehensive income	4,389,752	4,692,242
Total stockholders' equity (deficit)	19,440,212	40,586,498
Total equity (deficit)	19,440,212	...

As reported by the Company

Recent Dividends:

- 1. **Planet Green Holdings Corp common.**
No dividends paid.

Annual Dividends:**1. Planet Green Holdings Corp common.**

No dividends paid.

PLANET GREEN HOLDINGS CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, YCM CPA, Inc., as it appeared in Co.'s 2023 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Planet Green Holdings Corp. and its subsidiaries (collectively, the "Company") as of December 31, 2023 and 2022, and the related consolidated statements of operations and comprehensive income (loss), changes in shareholder's equity, and cash flows for the years ended December 31, 2023 and 2022, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2023 and 2022, and the results of its operations and its cash flows for the years ended December 31, 2023 and 2022, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company records an accumulated deficit as of December 31, 2023, and the Company currently has a working capital deficit, continued net losses and negative cash flows from operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 1. These consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

PLANET LABS PBC**Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	2022 (revised)
Revenue	220,696,000	...	...
Revenue	220,696,000	191,256,000	131,209,000
Cost of revenue	107,746,000	97,248,000	82,987,000
Gross profit	112,950,000	94,008,000	48,222,000
Research & development expenses	...	110,916,000	66,684,000
Sales & marketing expenses	86,304,000	78,020,000	52,917,000
General & administrative expenses	80,055,000	80,747,000	56,672,000
Total operating expenses	116,339,000	269,683,000	176,273,000
Income (loss) from operations	(169,748,000)	(175,675,000)	(128,051,000)
Debt extinguishment gain (loss)	...	...	(1,690,000)
Interest income	15,414,000	7,672,000	21,000
Interest expense	...	...	8,772,000
Change in fair value of convertible notes & warrant liabilities	...	6,554,000	5,726,000
Other income (expense), net	931,000	330,000	(2,248,000)
Change in fair value of warrant liabilities	13,709,000	...	...
Total other income (expense), net	...	14,556,000	(6,963,000)
Income (loss) before income taxes - domestic	...	(163,575,000)	(131,478,000)
Income (loss) before income taxes - foreign	...	2,456,000	(3,536,000)
Income (loss) before provision for income taxes	(139,694,000)	(161,119,000)	(135,014,000)
Current state income taxes	36,000	45,000	15,000
Current foreign income taxes	631,000	1,258,000	3,488,000
Current income			

taxes	667,000	1,303,000	3,503,000
Deferred federal income taxes	57,000	(583,000)	30,000
Deferred state income taxes (benefit)	77,000	(90,000)	(2,000)
Deferred foreign income taxes (benefit)	14,000	217,000	(1,421,000)
Deferred income taxes (benefit)	148,000	(456,000)	(1,393,000)
Provision (benefit) for income taxes	815,000	847,000	2,110,000
Net income (loss)	(140,509,000)	(161,966,000)	(137,124,000)
Weighted average shares outstanding - basic	279,585,698	267,126,918	79,610,970
Weighted average shares outstanding - diluted	279,585,698	267,126,918	79,610,970
Year end shares outstanding	289,275,491	271,783,561	262,175,273
Net earnings (loss) per share - basic	\$(0.50)	\$(0.61)	\$(1.72)
Net earnings (loss) per share - diluted	\$(0.50)	\$(0.61)	\$(1.72)
Number of full time employees	1,020	930	700
Number of part time employees	...	170	100
Total number of employees	1,020	1,100	800
Number of class A common stockholders	...	132	179
Number of class B common stockholders	...	2	2
Number of warrants stockholders	105	3	1
Foreign currency translation adjustments	...	13,000	...

Reclassified to conform with 2023 presentation; Approximately: As of March 24, 2023; As of April 11, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2024	2023
Cash & cash equivalents	83,866,000	181,892,000
Short-term investments	215,041,000	226,868,000
Accounts receivable, net - Balancing value	44,859,000	...
Accounts receivables, net	43,320,000	38,952,000
Restricted cash	8,360,000	...
Prepaid expenses & other current assets	19,564,000	27,943,000
Provision - Accounts & Notes Receivable - Trade	1,539,000	...
Total current assets	370,151,000	475,655,000
Satellites	332,671,000	307,720,000
Leasehold improvements	17,089,000	15,389,000
Ground stations & ground station equipment	8,044,000	15,113,000
Office furniture, equipment & fixtures	...	5,787,000
Computer equipment & purchased software	9,446,000	8,638,000
Ground stations and ground station equipment	19,098,000	...
Property & equipment, gross	386,348,000	352,647,000
Less: Accumulated depreciation	272,919,000	244,556,000
Property & equipment, net	113,429,000	108,091,000
Capitalized internal-use software, net	14,973,000	11,417,000
Goodwill	136,256,000	112,748,000
Intangible assets, net	32,448,000	14,831,000
Restricted cash & cash equivalents, non-current	...	5,657,000
Operating lease right-of-use assets	22,339,000	20,403,000
Restricted cash,		

non-current	9,972,000	...
Other non-current assets	2,429,000	3,921,000
Total assets	701,997,000	752,723,000
Accounts payable	2,601,000	6,900,000
Deferred R&D service liability	...	19,959,000
Accrued payroll & related expenses	6,882,000	8,518,000
Deferred hosting costs	...	4,694,000
Withholding taxes & other taxes payable	...	2,272,000
Other accruals	...	10,579,000
Accrued & other current liabilities	27,739,000	46,022,000
Deferred revenue	72,327,000	51,900,000
Liability from early exercise of stock options	8,964,000	12,550,000
Operating lease liabilities, current	7,978,000	4,885,000
Franchise tax payable	3,152,000	...
Accrued and other current liabilities - Balancing value	44,779,000	...
Contingent consideration	7,006,000	...
Total current liabilities	136,649,000	122,257,000
Deferred revenue	5,293,000	2,882,000
Deferred hosting costs	7,101,000	8,679,000
Public & private placement warrant liabilities	2,961,000	16,670,000
Operating lease liabilities	16,952,000	17,145,000
Contingent consideration	5,885,000	7,499,000
Other non-current liabilities	9,138,000	1,487,000
Total liabilities	183,979,000	176,619,000
Common stock	28,000	27,000
Additional paid in capital	1,596,201,000	1,513,102,000
Accumulated other comprehensive income	1,594,000	2,271,000
Retained earnings (accumulated deficit)	(1,079,805,000)	(939,296,000)
Total stockholder's equity (deficit)	518,018,000	576,104,000
Total Equity	518,018,000	...

Recent Dividends:**1. Planet Labs PBC class A common.**

No dividends paid.

2. Planet Labs PBC class B common.

No dividends paid.

Annual Dividends:**1. Planet Labs PBC class A common.**

No dividends paid.

2. Planet Labs PBC class B common.

No dividends paid.

PROCTER & GAMBLE COMPANY (THE)**Earnings, 9 mos. to Mar 31(Consol. - \$Millions):**

	2023	2022
Net Sales	61,453	60,672
Cost & expenses	47,481	46,457
Operating income	13,972	14,215
Other income (expense), net	473	424
Net before taxes	14,120	14,345
Income taxes	2,774	2,610
Net income	11,346	11,735
Balance for common	11,059	11,482
Earnings common share		
Primary	\$4.67	\$4.76
Fully Diluted	\$4.53	\$4.59
Common Shares:		
Full Diluted	2,486	2,544
Year-end	2,357	2,399

PROTAGENIC THERAPEUTICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Research & development expense	3,319,867	1,589,239	1,136,790
General &			

administrative expense	1,207,107	1,968,549	3,003,623
Total operating & administrative expenses	4,526,974	3,557,788	4,140,413
Income (loss) from operations	(4,526,974)	(3,557,788)	(4,140,413)
Interest income	264,476	185,790	33,207
Interest expense	107,682	137,456	496,912
Realize gain (loss) on foreign exchange transactions	(630,317)	...	...
Realized gain (loss) on marketable securities	...	(46,051)	(2,486)
Change in fair value of derivative liability	...	...	83,670
Total other income (expenses)	(473,523)	2,283	(382,521)
Income (loss) before income taxes - domestic	...	(3,522,834)	(4,522,862)
Income (loss) before income taxes - foreign	...	(32,671)	(72)
Income (loss) before tax	(5,000,497)	(3,555,505)	(4,522,934)
Net income (loss)	(5,000,497)	(3,555,505)	(4,522,934)
Weighted average shares outstanding - basic	4,344,580	4,317,875	3,685,206
Weighted average shares outstanding - diluted	4,344,580	4,317,875	3,685,206
Year end shares outstanding	4,435,132	4,321,315	4,302,403
Income (loss) per share - continuing operations - basic	\$(1.15)	...	...
Net income (loss) per common share - basic	\$(1.15)	\$(0.82)	\$(1.24)
Income (loss) per share - continuing operations - diluted	\$(1.15)	...	...
Net income (loss) per common share - diluted	\$(1.15)	\$(0.82)	\$(1.24)
Number of part time employees	2	2	2
Total number of employees	2	...	...
Number of common stockholders	3,000	3,000	3,000
Number of series B preferred stockholders	...	0	0

□ Adjusted for 1-for-4 stock split, March 23, 2023; □ Shares increased due to exercise of options and warrants, issuance of shares and warrants from offering, conversion of preferred stock, notes and interest and issuance of stock for underwriter; □ Approximately; □ As of March 31, 2023; □ As of March 23, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash in Hand & with Banks	1,287,893	...
Cash	...	215,189
Marketable securities, current	2,768,119	7,763,517
Prepaid expenses	144,025	56,939
Total current assets	4,200,037	8,035,645
Equipment - net	123,332	1,775
Total assets	4,323,369	8,037,420
Research & development	498,366	...
Legal	6,334	...
Accounts payable & accrued expenses	655,252	669,704

Accounts payable & accrued expenses - related party	36,750	...
Accounts payable & accrued expenses - related party	...	105,928
Payment-in-kind ("PIK") convertible notes payable, net of debt discount	...	150,591
Payment-in-kind ("PIK") convertible notes payable, net of debt discount - related parties	...	193,639
Accrued expenses	113,802	...
Total current liabilities	655,252	1,119,862
Total liabilities	655,252	1,119,862
Common stock, \$0.001 par value, 100,000,000 shares authorized, 8,307,915 shares issued and outstanding at September 30, 2016, 7,612,838 shares issued and 6,612,838 shares outstanding at December 31, 2015	444	...
Common stock	...	434
Additional paid-in-capital	34,559,091	33,371,406
Accumulated deficit	(30,777,872)	...
Retained earnings (accumulated deficit)	...	(25,777,375)
Accumulated other comprehensive income (loss)	(113,546)	(676,907)
Total stockholders' equity (deficit)	3,668,117	6,917,558
Total shareholders' equity (deficit)	3,668,117	...

Recent Dividends:

1. Protogenic Therapeutics Inc series B convertible preferred.

No dividends paid.

2. Protogenic Therapeutics Inc common.

No dividends paid.

3. Protogenic Therapeutics Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Protogenic Therapeutics Inc series B convertible preferred.

No dividends paid.

2. Protogenic Therapeutics Inc common.

No dividends paid.

3. Protogenic Therapeutics Inc series A convertible preferred.

No dividends paid.

PVH CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/04/24	01/29/23	01/30/22
Net sales	8,751,800	8,544,900	8,723,700
Royalty revenue	368,200	372,000	340,100
Advertising & other revenue	97,700	107,300	90,900
Total revenue	9,217,700	9,024,200	9,154,700
Cost of goods sold (exclusive of depreciation & amortization)	3,854,500	3,901,300	3,830,600
Gross profit (loss)	5,363,200	5,122,900	5,324,100
Selling, general & administrative expenses	4,542,600	4,377,400	4,453,900
Goodwill & other intangible asset impairments	...	417,100	...
Non-service related pension &	...	...	...

postretirement cost (income)	(47,200)	(91,900)	(64,100)
Other gain (loss), net	...	...	118,900
Equity in net income (loss) of unconsolidated affiliates	45,700	50,400	23,700
Operating income	928,800	...	...
Interest expense	99,300	89,600	108,600
Interest income	11,500	7,100	4,400
Income (loss) before taxes - domestic	...	(404,900)	(120,300)
Income (loss) before taxes - foreign	...	793,100	1,093,000
Income (loss) before taxes	841,000	388,200	972,700
Current federal provision (benefit) for income taxes	100	(6,900)	(87,700)
Deferred federal provision (benefit) for income taxes	(18,200)	(5,100)	(51,400)
Current state & local provision (benefit) for income taxes	5,300	(6,200)	19,600
Deferred state & local provision (benefit) for income taxes	200	800	(21,700)
Current foreign provision (benefit) for income taxes	186,400	191,100	153,700
Deferred foreign provision (benefit) for income taxes	3,600	14,100	8,200
Income tax expense (benefit)	177,400	187,800	20,700
Net income (loss)	663,600	200,400	952,000
Less: net loss (income) attributable to redeemable non-controlling interest	...	...	300
Net income (loss) attributable to PVH Corp.	663,600	200,400	952,300
Weighted average shares outstanding - basic	61,000	65,700	70,800
Weighted average shares outstanding - diluted	61,700	66,200	71,900
Year end shares outstanding	57,633	62,709	68,535
Income (loss) per share - continuing operations - basic	\$10.88	...	...
Net income (loss) per common share - basic	\$10.88	\$3.05	\$13.45
Income (loss) per share - continuing operation - diluted	\$10.76	...	...
Net income (loss) per common share - diluted	\$10.76	\$3.03	\$13.25
Dividends paid per common share	\$0.15	\$0.15	\$0.04
Number of full time employees	17,000	19,000	19,000
Number of part time employees	12,000	12,000	12,000
Total number of employees	29,000	...	...
Number of common stockholders	455	495	519
Foreign currency translation adjustments	...	(68,300)	(268,100)

Other gain	(15,300)	...	...
Gain in connection with the Heritage Brands intimates transaction	15,300	...	...
□ As is; □ Approximately; □ As of March 10, 2023; □ As of March 14, 2022			
Consolidated Balance Sheet, Years Ended (\$000):			
	02/04/24	01/29/23	
Cash & cash equivalents	707,600	550,700	
Trade receivable, gross	834,400	966,300	
Allowances for credit losses	41,100	42,600	
Trade receivables, net	...	923,700	
Other receivables	13,900	21,500	
Receivables, net	793,300	...	
Inventories, net	1,419,700	1,802,600	
Prepaid expenses	237,700	209,200	
Other current assets	87,500	72,700	
Total current assets	3,259,700	3,580,400	
Land	1,000	1,000	
Buildings & building improvements	30,700	30,700	
Machinery, software & equipment	1,044,100	1,093,500	
Furniture & fixtures	...	588,300	
Shop-in-shops or concession locations	...	234,000	
Leasehold improvements	770,400	768,200	
Construction in progress	80,600	88,300	
Machinery & equipment, furniture & fixtures & leasehold improvements	598,500	...	
Shop Within a Store	236,600	...	
Property, plant & equipment, gross	2,761,900	2,804,000	
Less: accumulated depreciation	1,899,300	1,900,000	
Property, plant & equipment, net	862,600	904,000	
Operating lease right-of-use assets	1,213,800	1,295,700	
Goodwill	2,322,100	2,359,000	
Tradenames	2,599,100	2,701,100	
Other intangibles, net	498,300	548,800	
Other assets	417,300	□379,300	
Total assets	11,172,900	11,768,300	
Accounts payable	1,073,400	1,327,400	
Accrued expenses	776,200	874,000	
Deferred revenue	55,500	54,300	
Current portion of operating lease liabilities	288,900	353,700	
Short-term borrowings	...	46,200	
Current portion of long-term debt	577,500	111,900	
Current portion of obligations under capital leases	4,100	...	
Accrued expenses - Balancing value	772,100	...	
Total current liabilities	2,771,500	2,767,500	
Long-term portion of operating lease liabilities	1,075,800	1,140,000	
Senior unsecured term loan	...	476,600	
Debentures	...	99,900	
Senior unsecured euro notes	...	1,215,400	
Senior unsecured notes	...	497,000	
Less: current portion of long-term debt	...	111,900	
Long-term debt	...	2,177,000	
Other liabilities	615,000	□671,100	
Common stock	88,600	87,600	
Additional paid in capital - common stock	3,313,300	3,244,500	
Retained earnings	5,407,300	...	
Retained earnings (accumulated deficit)	...	4,753,100	
Foreign currency	...	...

translation adjustments	(768,700)	(710,100)	...
Net unrealized & realized gain (loss) on effective cash flow hedges	15,100	(3,000)	...
Accumulated other comprehensive loss	(753,600)	...	...
Accumulated other comprehensive income (loss)	...	(713,100)	...
Treasury, at cost	2,936,700	...	...
Less common stock held in treasury	...	2,359,400	...
Total stockholders' equity (deficit)	5,118,900	5,012,700	...
Total Equity	5,118,900	...	...

□ Including deferred taxes - other assets: \$33,800,000; □ Including deferred taxes - other liabilities: \$357,500,000

Recent Dividends:

1. PVH Corp series A convertible preferred.

No dividends paid.

2. PVH Corp common.

ExDate	Amt	Declared	Record	Payable
11/23/2021	0.04	10/29/2021	11/24/2021	12/17/2021
03/10/2022	0.04	02/28/2022	03/11/2022	03/30/2022
06/07/2022	0.04	05/02/2022	06/08/2022	06/29/2022
09/06/2022	0.04	08/04/2022	09/07/2022	09/28/2022
11/29/2022	0.04	11/02/2022	11/30/2022	12/21/2022
03/07/2023	0.04	02/08/2023	03/08/2023	03/29/2023
06/06/2023	0.04	05/03/2023	06/07/2023	06/28/2023
09/05/2023	0.04	08/09/2023	09/06/2023	09/27/2023
11/28/2023	0.04	11/01/2023	11/29/2023	12/20/2023
03/05/2024	0.04	02/07/2024	03/06/2024	03/27/2024

3. PVH Corp 8% series B convertible redeemable preferred.

No dividends paid.

Annual Dividends:

1. PVH Corp series A convertible preferred.

No dividends paid.

2. PVH Corp common.

2021 0.04 2022 0.15 2023 0.15

3. PVH Corp 8% series B convertible redeemable preferred.

No dividends paid.

RETRACTABLE TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	□2021 (revised)
Sales, net	43,596,926	94,818,938	188,382,454
Royalty expense to shareholder	3,594,130	...	...
Cost of sales - costs of manufactured product	...	60,628,548	81,711,840
Cost of sales - royalty expense to shareholder	30,894,985	5,937,107	11,318,093
Total cost of sales	34,489,115	66,565,655	93,029,933
Gross profit	9,107,811	28,253,283	95,352,521
Sales & marketing	5,706,483	4,544,052	4,477,651
Research & development	581,172	525,727	901,381
General & administrative	14,308,365	24,036,480	17,378,301
Total operating expenses	20,596,020	29,106,259	22,757,333
Income (loss) from operations	(11,488,209)	(852,976)	72,595,188
Gain on forgiveness of paycheck protection program (PPP0 loan)	...	...	1,377,652
Other income - Technology Investment Agreement (TIA)	6,223,891	3,832,747	425,158
Unrealized gain (loss) on debt & equity securities	...	...	...
Interest & other income	1,446,661	9,948	266,467
Interest expense	152,166	170,651	227,183
Income (loss) before income taxes	(8,916,197)	5,162,427	74,950,811
Current tax provision (benefit) - federal	33,734	1,448,000	20,041,644
Current tax provision (benefit) - state	(65,529)	(8,711,302)	8,079,555
Total current tax provision (benefit)	(31,795)	(7,263,302)	28,121,199
Deferred tax provision (benefit) - federal	(1,855,875)	3,717,559	(6,719,211)
Deferred tax provision (benefit) - state	(17,491)	3,629,613	(2,515,418)
Total deferred tax provision (benefit)	(1,873,366)	7,347,172	(9,234,629)
Provision (benefit) for income taxes	(1,905,161)	83,870	18,886,570
Net income (loss)	(7,011,036)	5,078,557	56,064,241
Preferred stock dividend requirements	231,946	232,444	241,703
Net income (loss) applicable to common shareholders	(7,242,982)	4,846,113	55,822,538
Weighted average common shares outstanding - basic	29,937,159	32,896,348	33,870,819
Weighted average common shares outstanding - diluted	29,937,159	32,961,945	34,244,699
Year end shares outstanding	29,937,159	29,937,159	33,484,935
Net earnings (loss) per share - basic	\$(0.24)	\$0.15	\$1.65
Net earnings (loss) per share - diluted	\$(0.24)	\$0.15	\$1.63
Number of full time employees	...	□190	□233
Number of part time employees	...	□8	□2
Total number of employees	...	□198	□235
Number of common stockholders	148	□149	□159
Total revenues	43,596,926	...	...
Gain on sale of equity securities	5,574,792	...	...
Earnings per share from continuing operations	\$(0.24)	...	...
Earnings per share from continuing operations	\$(0.24)	...	...

equity securities	(10,521,166)	2,343,359	513,529
Income (loss) before income taxes	(8,916,197)	5,162,427	74,950,811
Current tax provision (benefit)	33,734	1,448,000	20,041,644
Current tax provision (benefit) - state	(65,529)	(8,711,302)	8,079,555
Total current tax provision (benefit)	(31,795)	(7,263,302)	28,121,199
Deferred tax provision (benefit) - federal	(1,855,875)	3,717,559	(6,719,211)
Deferred tax provision (benefit) - state	(17,491)	3,629,613	(2,515,418)
Total deferred tax provision (benefit)	(1,873,366)	7,347,172	(9,234,629)
Provision (benefit) for income taxes	(1,905,161)	83,870	18,886,570
Net income (loss)	(7,011,036)	5,078,557	56,064,241

Preferred stock dividend requirements	231,946	232,444	241,703
Net income (loss) applicable to common shareholders	(7,242,982)	4,846,113	55,822,538
Weighted average common shares outstanding - basic	29,937,159	32,896,348	33,870,819
Weighted average common shares outstanding - diluted	29,937,159	32,961,945	34,244,699
Year end shares outstanding	29,937,159	29,937,159	33,484,935
Net earnings (loss) per share - basic	\$(0.24)	\$0.15	\$1.65
Net earnings (loss) per share - diluted	\$(0.24)	\$0.15	\$1.63
Number of full time employees	...	□190	□233
Number of part time employees	...	□8	□2
Total number of employees	...	□198	□235
Number of common stockholders	148	□149	□159
Total revenues	43,596,926	...	...
Gain on sale of equity securities	5,574,792	...	...
Earnings per share from continuing operations	\$(0.24)	...	...
Earnings per share from continuing operations	\$(0.24)	...	...

□ Reclassified to conform with 2022 presentation; □ As of March 10, 2023; □ As of March 11, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022	
Cash & cash equivalents	12,667,550	19,721,345	
Accounts receivable, gross	11,562,262	5,510,327	
Less: allowance for doubtful accounts	890,541	675,208	
Accounts receivable, net of allowance for doubtful accounts of \$2,186,190 and \$2,078,944, respectively	10,671,721	...	
Accounts receivable, net	...	4,835,119	
Receivable from Technology Investment Agreement (TIA)	...	2,025,413	
Investments in debt & equity securities, at	...	...

fair value	34,621,213	29,657,314
Raw materials	4,349,029	4,896,904
Finished goods	13,232,339	15,787,264
Total inventories, gross	17,581,368	...
Inventories	...	20,684,168
Income taxes receivable	1,155,077	10,619,835
Prepaid estimated taxes	...	4,295
Other current assets	952,668	1,262,221
Total current assets	77,649,597	88,809,710
Land	261,893	261,893
Buildings & building improvements	37,573,316	25,038,429
Production equipment	88,237,274	86,330,729
Office furniture & equipment	5,149,298	4,811,703
Construction in progress	1,970,386	15,896,433
Property, plant & equipment, gross	133,192,167	132,339,187
Accumulated depreciation	39,713,646	32,186,419
Property, plant & equipment, net	93,478,521	100,152,768
Deferred tax asset	8,392,030	6,518,663
Other assets	152,064	184,524
Total assets	179,672,212	195,665,665
Accounts payable	4,779,035	6,404,925
Current portion of long-term debt	303,991	285,954
Accrued compensation	865,105	997,530
Dividends payable	1,417,437	1,417,937
Accrued royalties to shareholder	1,376,555	973,701
Prepayments from customers	201,492	435,916
Accrued professional fees	320,899	254,584
Current portion - preferred stock repurchase	6,000	1,097,954
Other accrued expenses	102,180	203,690
Income taxes payable	4,802	63,631
Total current liabilities	9,377,496	12,135,822
Other long-term liabilities	69,773,538	75,459,612
Loan from American First National Bank	...	1,819,376
Less: current portion	...	285,954
Long-term debt, net of current maturities	1,233,519	1,533,422
Total liabilities	80,384,553	89,128,856
Preferred stock - class B, series II	...	156,200
Preferred stock - class B, series III	...	76,245
Additional paid-in capital	73,160,333	73,164,501
Retained earnings (accumulated deficit)	38,785,559	46,028,541
Common stock in treasury - at cost	12,888,678	12,888,678
Sr.B II Convertible Preferred	156,200	...
Series III Class B Convertible Preference	74,245	...
Total stockholders' equity	99,287,659	106,536,809
Total Equity	99,287,659	...

Recent Dividends:

1. Retractable Technologies Inc class B preferred - series IV.

ExDate	Amt	Declared	Record	Payable
0.25	01/08/2021	01/19/2021	01/29/2021	
0.25	04/01/2021	04/12/2021	04/22/2021	
0.25	06/07/2021	07/12/2021	07/22/2021	
0.25	09/30/2021	10/12/2021	10/22/2021	
0.25	12/29/2021	01/10/2022	01/24/2022	
0.25	03/31/2022	04/11/2022	04/21/2022	
0.25	09/30/2022	10/11/2022	10/21/2022	
0.25	12/28/2022	01/10/2023	01/20/2023	

2. Retractable Technologies Inc class B preferred - series II.

ExDate	Amt	Declared	Record	Payable
0.25	12/28/2022	01/10/2023	01/20/2023	

3. Retractable Technologies Inc class B preferred - series III.

No dividends paid.				
ExDate	Amt	Declared	Record	Payable
	0.13	01/08/2021	01/19/2021	01/29/2021

5. Retractable Technologies Inc class B preferred - series V.

No dividends paid.

6. Retractable Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Retractable Technologies Inc class B preferred - series IV.

2021	1.00	2022	0.75	2023	0.25
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2. Retractable Technologies Inc class B preferred - series II.

2023

3. Retractable Technologies Inc class B preferred - series III.

No dividends paid.

4. Retractable Technologies Inc class B preferred - series I.

2021	0.13
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5. Retractable Technologies Inc class B preferred - series V.

No dividends paid.

6. Retractable Technologies Inc common.

No dividends paid.

REX AMERICAN RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2023	2022	2021
		(revised)	(revised)
Net sales & revenue	855,000	774,802	372,664
Cost of sales	800,269	677,242	353,131
Gross profit (loss)	54,731	97,560	19,533
Selling, general & administrative expenses	28,956	28,476	17,639
Equity in income (loss) of unconsolidated affiliates	8,745	6,624	500
Interest & other income, net	12,959	130	1,818
Income (loss) before income taxes	47,479	75,838	4,212
Current federal provision (benefit) for income taxes	4,485	4,450	1,323
Deferred federal provision (benefit) for income taxes	2,925	12,064	(1,850)
Total federal provision (benefit) for income taxes	7,410	16,514	(527)
Current state & local provision (benefit) for income taxes	4,167	3,098	602
Deferred state & local provision (benefit) for income taxes	(2,035)	(581)	(621)
Total state & local provision (benefit) for income taxes	2,132	2,517	(19)
Provision (benefit) for income taxes	9,542	19,031	(546)
Net income from continuing operations	37,937	56,807	4,758
Net income attributable to noncontrolling interests (continuing operations)	(10,240)	(9,235)	(2,878)
Net income attributable to REX American Resources			

Corporation common shareholders (continuing operations)	27,697	47,572	1,880
Net income from discontinued operations, net of tax	...	4,395	860
Net income (loss) attributable to noncontrolling interests (discontinued operations)	...	397	261
Net income attributable to REX American Resources Corporation common shareholders (discontinued operations)	...	4,792	1,121
Net income (loss) attributable to noncontrolling interests	(10,240)	(8,838)	(2,617)
Net income (loss) attributable to REX American Resources Corp. common shareholders	27,697	52,364	3,001
Weighted average shares outstanding - basic	17,638	17,946	18,502
Weighted average shares outstanding - diluted	17,638	17,946	18,502
Year end shares outstanding	17,390	17,760	17,976
Income (loss) per share - continuing operations - basic	\$1.57	\$2.65	\$0.10
Income (loss) per share - discontinued operations - basic	...	\$0.27	\$0.06
Net income (loss) per share - basic	\$1.57	\$2.92	\$0.16
Income (loss) per share - continuing operations - diluted	\$1.57	\$2.65	\$0.10
Income (loss) per share - discontinued operations - diluted	...	\$0.27	\$0.06
Net income (loss) per share - diluted	\$1.57	\$2.92	\$0.16
Total number of employees	122	124	...
Number of common stockholders	71	62	...

Restated to reflect discontinued operations of refined coal business; Includes related parties - cost of sales: \$135,400,000; Includes related parties - cost of sales: \$90,200,000; Includes related parties - cost of sales: \$54,800,000; Includes expense with related parties - Net income from discontinued operations, net of tax: \$300,000; Includes expense with related parties - Net income from discontinued operations, net of tax: (\$200,000); Adjusted for 200% stock dividend, August 8, 2022; As is; As of March 29, 2023; As of April 5, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2023	2022
		(revised)
Cash & cash equivalents	69,612	229,846
Short-term investments	211,331	25,877
Restricted cash	1,735	2,222
Accounts receivable	25,162	25,821
Ethanol & other finished		

goods	12,695	13,158	Income (loss) from operations	366,071	722,157	927,181	Number of full time employees	5,330	□5,460	□□5,700
Work in process	10,194	5,473	Amortization of convertible senior notes debt discount	28,816	Number of part time employees	630	□720	□□800
Grain & other raw materials	25,855	23,594	Finance lease interest expense	33,822	32,051	26,412	Total number of employees	5,960	□6,180	□□6,500
Inventory	48,744	42,225	Term loan interest expense	3,945	120,387	17,938	Number of common stockholders	15	□□15	□15
Refundable income taxes	2,962	6,677	Other interest expense	205,760	4,195	5,925	Foreign currency translation adjustments	...	(993)	...
Prepaid expenses & other current assets	13,098	12,499	Capitalized interest for capital projects	5,628	4,903	12,208	Basic EPS Excluding ExtraOrdinary Items	\$6.42
Total current assets	372,644	345,167	Interest income	39,603	38,520	1,936	Diluted EPS Excluding ExtraOrd Items	\$5.91
Land & improvements	30,194	27,329	Interest expense - net	...	113,210	64,947	□ Reclassified to conform with 2022 presentation; □ As is; □ Approximately; □ As of January 28, 2023			
Buildings & improvements	23,707	23,617	Gain (loss) on extinguishment of debt	...	(169,578)	(29,138)	Consolidated Balance Sheet, Years Ended (\$000):			
Machinery, equipment & fixtures	299,665	296,243	Other expense - net	(1,078)	(30)	(2,778)	02/03/24	01/28/23		
Construction in progress	10,255	1,515	Interest	(198,296)	...	...	Cash & cash equivalents	123,688	1,508,101
Less: accumulated depreciation - property & equipment	228,324	211,150	Foreign Exchange Gain/Loss - Non-Business	(1,078)	...	...	Restricted cash	...	3,662
Property & equipment - net	135,497	137,554	Total other income (expenses)	(199,374)	(282,818)	(96,863)	Accounts receivable, gross	58,258	...	
Operating lease right-of-use assets	15,214	11,221	Income before income taxes - domestic	...	418,216	821,001	Allowance for doubtful accounts	3,200	...	
Deferred taxes	21,964	24,914	Income (loss) before income taxes - foreign	...	19,068	1,103	Accounts receivable - net	55,058	59,763	
Other assets	1,215	939	Income before income taxes & equity method investments	166,697	439,339	830,318	Merchandise inventories	754,126	801,841	
Equity method investments	33,045	30,566	Current federal income taxes	(3,249)	(6,773)	111,975	Prepaid expense & other current assets	169,030	...	
Total assets	579,579	550,361	Current state income taxes	6,032	1,013	28,141	Capitalized catalog costs	...	26,522	
Accounts payable - trade	□34,091	□32,266	Current foreign income taxes (benefit)	179	7,012	363	Vendor deposits	26,409	21,201	
Current operating lease liabilities	5,180	4,600	Total current income taxes (benefit)	2,962	1,252	140,479	Tenant allowance receivable	8,220	8,336	
Accrued payroll & related items	4,428	5,407	Deferred federal income taxes (benefit)	22,236	(78,032)	(3,841)	Value added tax (VAT) receivable	6,532	7,465	
Accrued utility charges	4,116	4,297	Deferred state income taxes (benefit)	(1,339)	(18,639)	(2,885)	Promissory notes receivable, including interest	3,292	2,991	
Accrued transportation related items	1,311	593	Deferred foreign income taxes (benefit)	4,402	4,061	(195)	Right of return asset for merchandise	5,011	4,983	
Commodity futures	67	933	Total deferred income taxes (benefit)	25,299	(92,610)	(6,921)	Interest income receivable	54	4,878	
Forward purchase contracts	355	...	Income before equity method investments	138,436	...	...	Federal & state tax receivable	20,441	12,322
Accrued real estate taxes	1,850	1,857	Income tax expense (benefit)	28,261	(91,358)	133,558	Prepaid expenses	42,089	24,352	
Accrued income taxes	2,049	95	Share of equity method investments losses	(10,875)	(2,055)	(8,214)	Other current assets	29,126	26,247	
Other accrued expenses & current liabilities	1,152	435	Income before equity method investments	...	530,697	696,760	Total current assets	1,101,902	2,512,664	
Total current liabilities	54,599	50,483	Weighted average shares outstanding - basic	19,881	23,523	21,270	Finance lease right-of-use assets	1,104,365	1,303,133	
Deferred taxes	1,097	3,132	- diluted	21,600	26,562	31,113	Leasehold improvements	434,220	391,912	
Long-term operating lease liabilities	9,855	6,390	Year end shares outstanding	18,316	22,045	21,507	Computer software	173,378	147,553	
Other long-term liabilities	3,034	2,794	Net income (loss) per share - basic	\$6.42	\$22.47	\$32.37	Furniture, fixtures & equipment	97,990	86,456	
Total long-term liabilities	13,986	12,316	Net income (loss) per share - diluted	\$5.91	\$19.90	\$22.13	Machinery, equipment & aircraft	82,962	79,836	
Common stock	299	299								
Paid in capital	578	...								
Retained earnings (accumulated deficit)	640,826	611,607								
Treasury stock	193,721	181,114								
Total REX American Resources Corporation shareholders' equity (deficit)	447,982	430,792								
Noncontrolling interests	63,012	56,770								
Total equity (deficit)	510,994	487,562								
□ Reclassified to conform with 2023 presentation; □ Includes related parties - accounts payable - trade: \$1,500,000; □ Includes related parties - accounts payable - trade: \$500,000										
Recent Dividends:										
1. REX American Resources Corp common.										
No dividends paid.										
After 200% split: No dividends paid.										
Annual Dividends:										
1. REX American Resources Corp common.										
No dividends paid.										
After 200% split: No dividends paid.										
RH										
Annual Report										
Consolidated Income Statement, Years Ended (\$000):										
	02/03/24	01/28/23	□01/29/22 (revised)							
Net revenues	3,029,126	...	...	19,881	23,523	21,270	Total property & equipment	2,371,315	2,238,125
Net revenues	3,029,126	3,590,477	3,758,820	...	...	...	Less accumulated depreciation & amortization	685,457	602,141
Cost of goods sold	1,640,107	1,778,492	1,903,409	21,600	26,562	31,113	Property & equipment - net	1,685,858	1,635,984	
Gross profit	1,389,019	1,811,985	1,855,411	18,316	22,045	21,507	Operating lease right-of-use assets	625,801	527,246	
Selling, general & administrative expense	1,022,948	1,089,828	928,230	18,316	22,045	21,507	Goodwill	141,033	141,048	
				18,316	22,045	21,507	Tradenames, trademarks & other intangible assets	75,927	74,633	
				\$6.42	\$22.47	\$32.37	Deferred tax assets	143,986	167,039	
				\$5.91	\$19.90	\$22.13	Equity method investments	128,668	101,468	
							Other non-current assets	13,551	149,207	

Deferred tax assets and other non-current assets	240,722	...
Deferred financing fees	2,520	...
Other deposits	7,913	...
Landlord assets under construction-net of tenant allowances	118,897	...
Capitalized cloud computing costs-net	22,646	...
Initial direct costs prior to lease commencement	66,333	...
Vendor deposits-non-current	8,862	...
Total assets	4,143,897	5,309,289
Accounts payable	192,345	166,082
Accrued compensation	43,840	76,650
Accrued freight & duty	14,333	17,497
Accrued interest	1,343	14,456
Accrued sales taxes	...	18,900
Accrued occupancy	29,144	28,830
Accrued catalog costs	...	4,596
Accrued professional fees	5,754	7,447
Accrued legal reserves	...	8,921
Other accrued expenses	21,516	31,570
Deferred revenue & customer deposits	282,812	325,754
Convertible senior notes due 2023 - net	...	1,696
Operating lease liabilities	85,523	80,384
Federal & state tax payable	5,561	...
Allowance for sales returns	19,588	20,747
Unredeemed gift card & merchandise credit liability	24,720	26,733
Current portion of term loan	25,000	25,000
Finance lease liabilities	14,668	17,007
Foreign tax payable	249	4,365
Current portion of equipment promissory notes	41,835	1,160
Other current liabilities	96,113	8,178
Accounts payable and accrued expenses - Balancing value	366,585	...
Accrued sales and use tax	26,823	...
Excise tax payable on share repurchases	11,988	...
Accrued legal settlements	16,704	...
Accrued legal contingencies	2,795	...
Total current liabilities	872,868	885,973
Term loan B - net	1,919,885	1,936,529
Term loan B-2 - net	...	469,245
Real estate loans	17,766	17,909
Convertible senior notes due 2024 - net	...	41,724
Non-current operating lease liabilities	576,166	505,809
Non-current finance lease liabilities	566,829	653,050
Deferred tax liabilities	8,442	6,315
Unrecognized tax benefits	...	2,962
Non-current portion of equipment promissory notes - net	468,696	...
Other non-current obligations	10,639	5,112
Total liabilities	4,441,291	4,524,628
Common stock	...	2
Additional paid-in capital	287,806	247,076
Accumulated other comprehensive income (loss)	(1,938)	(2,403)
Retained earnings (accumulated deficit)	(583,264)	539,986
Total stockholders' equity (deficit)	(297,394)	784,661
Total Equity	(297,394)	...

Recent Dividends:

1. RH common.

No dividends paid.

Annual Dividends:

1. RH common.

No dividends paid.

RISE GOLD CORP

Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2024	2023
Cost & expenses	2,057,244	1,418,524
Operating income	(1,985,950)	(1,418,524)
Other income (expense), net	89,232	(727,492)
Foreign currency	(7,899)	...
Net before taxes	(1,975,911)	...
Net income	(1,975,911)	(2,146,016)
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	42,499,527	32,837,257
Year-end	45,740,341	37,236,864

RPM INTERNATIONAL INC (DE)

Earnings, 9 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	5,327,114	...
Net Sales	5,327,114	5,240,204
Cost & expenses	4,716,282	4,736,802
Operating income	531,994	416,862
Interest income	16,262	6,805
Interest expense	90,693	85,385
Other income (expense), net	(4,338)	(4,719)
Gains or losses	16,565	22,640
Invest. income	(69)	...
Net before taxes	548,559	442,743
Income taxes	139,953	114,683
Net income	408,606	328,060
Balance for common	405,946	325,738
Earnings common share		
Primary	\$3.18	\$2.55
Fully Diluted	\$3.16	\$2.54
Common Shares:		
Full Diluted	128,315	128,789
Year-end	128,763	128,933

RUBICON TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Recyclable commodity	46,691,000	...	...
Service	644,636,000	589,810,000	...
Recyclable commodity	52,946,000	85,578,000	...
Total revenues	697,582,000	675,388,000	...
Cost of revenue - service	600,940,000	569,750,000	...
Cost of revenue - recyclable commodity	...	78,083,000	...
Total cost of revenue	...	647,833,000	...
Sales & marketing	11,729,000	16,177,000	...
Product development	29,645,000	37,450,000	...
General & administrative	52,950,000	221,493,000	...
Amortization & depreciation	5,186,000	5,723,000	...
Formation costs & other operating expenses	(19,042,000)	...	937,887
Total costs & expenses	728,099,000	928,676,000	...
Income (loss) from operations	(30,517,000)	(253,288,000)	(937,887)
Interest earned	57,000	2,000	...
Gain (loss) on change in fair value of warrant liabilities	...	(1,777,000)	...
Gain (loss) on	...	...	...

change in fair value of earn-out liabilities	5,458,000	68,500,000	...
Gain (loss) on change in fair value of derivatives	(4,297,000)	(72,641,000)	...
Excess fair value over the consideration received for SAFE	...	(800,000)	...
Excess fair value over the consideration received for pre-funded warrant	...	(14,000,000)	...
Gain (loss) on service fee settlements in connection with the Mergers	6,996,000	12,126,000	...
Other expenses	...	2,954,000	...
Interest expense	34,232,000	16,863,000	...
Loss on extinguishment of debt obligations	(18,234,000)	...	...
Related party interest expense	2,215,000	...	...
Total other income (expense)	(47,065,000)	(28,407,000)	...
Loss on change in fair value of warrant liabilities	2,021,000	...	...
Income earned on investments in trust account	(2,619,000)	...	22,182
Income (loss) before income taxes	(77,582,000)	(281,695,000)	...
Current state income taxes	15,000	37,000	...
Income Taxes - Foreign - Current	2,000	...	...
Total current income taxes	17,000	37,000	...
Deferred federal income taxes	(19,000)	101,000	...
Deferred state income taxes	(1,000)	(62,000)	...
Total deferred income taxes	(20,000)	39,000	...
Net Loss	(77,579,000)	...	...
Income tax expense	(3,000)	76,000	...
Net Income After Extraordinary Items	...	...	...
applicable to Common	(56,944,000)	...	...
Net income (loss)	(77,579,000)	(281,771,000)	(915,705)
Net income (loss) attributable to Holdings LLC unitholders prior to the mergers	...	(228,997,000)	...
Net income (loss) attributable to noncontrolling interests	20,635,000	22,621,000	...
Net income (loss) attributable to class A common stockholders	...	(30,153,000)	...
Weighted average class A ordinary shares outstanding - basic	...	...	1,158,948
Weighted average class B ordinary shares outstanding - basic	...	...	988,281
Weighted average shares outstanding - basic	22,797,555	6,235,674	...
Weighted average class A ordinary shares outstanding	...	...	...

- diluted	...	...	1,158,948	Derivative liabilities	9,375,000	...	Income (loss)			
Weighted average class B ordinary shares outstanding				Total current liabilities	257,539,000	267,367,000	before provision for income taxes	(31,266,239)	(1,833,879)	4,273,078
- diluted	...	...	988,281	Deferred income taxes	197,000	217,000	Current federal income taxes	...	757,069	...
Weighted average shares outstanding				Operating lease liabilities, noncurrent	...	1,826,000	Deferred federal income taxes	...	(1,210,347)	(349,999)
- diluted	22,797,555	6,235,674	...	Debt obligations, net of debt issuance costs	...	69,458,000	Change in valuation allowance	...	1,210,347	349,999
Year end shares outstanding	44,068,972	21,418,792	4,941,406	Related-party debt obligations, net of debt issuance costs	16,302,000	10,597,000	Provision for income taxes	914,318	757,069	...
Net income (loss) per class A share - basic	\$(2.50)	\$4.80	\$(0.16)	Derivative liabilities	3,683,000	826,000	Net income (loss)	(32,180,557)	(2,590,948)	4,273,078
Net income (loss) per class B share - basic	...	...	\$(1.12)	Earn-out liabilities	142,000	5,600,000	Weighted average redeemable class A common stock			
Net income (loss) per class A share - diluted	\$(2.50)	\$4.80	\$(0.16)	Other long-term liabilities	3,395,000	2,590,000	outstanding - basic	...	28,750,000	24,417,808
Net income (loss) per class B share - diluted	...	...	\$(1.12)	Long-term debt, net of debt issuance costs	81,001,000	...	Weighted average non-redeemable common stock			
Full-Time Employees (Period End)	340	...	...	Total non-current liabilities	104,720,000	91,114,000	outstanding - basic	...	7,187,500	7,187,500
Total number of employees	340	434	1	Total liabilities	362,259,000	358,481,000	Weighted average shares outstanding - basic	18,057,837	...	...
Number of ordinary stockholders	142	...	51	Class A common stock	...	6,000	Weighted average redeemable class A common stock			
Number of class A stockholders	...	33	...	Class V common stock	4,000	12,000	outstanding - diluted	...	28,750,000	24,417,808
Number of class V stockholders	...	168	...	Additional paid-in capital	127,716,000	34,658,000	Weighted average non-redeemable common stock			
				Accumulated deficit	(394,804,000)	...	outstanding - diluted	...	7,187,500	7,187,500
				Retained earnings (accumulated deficit)	...	(337,875,000)	Weighted average shares outstanding - diluted	...	18,057,837	...
				Total stockholders' deficit attributable to Rubicon Technologies, Inc.	(267,084,000)	(303,199,000)	Year end shares outstanding	13,292,182	35,937,500	35,937,500
				Noncontrolling interests	128,112,000	148,747,000	Net earnings (loss) per redeemable class A common stock - basic	...	\$(0.07)	\$0.14
				Total stockholders' equity (deficit)	(138,972,000)	(154,452,000)	Net earnings (loss) per non-redeemable common stock - basic	...	\$(0.07)	\$0.14
							Net earnings (loss) per share - basic	\$(1.78)	...	...
							Net earnings (loss) per redeemable class A common stock - diluted	...	\$(0.07)	\$0.14
							Net earnings (loss) per non-redeemable common stock - diluted	...	\$(0.07)	\$0.14
							Net earnings (loss) per share - diluted	\$(1.78)	...	...
							Total number of employees	...	5	2
							Number of class A common stockholders	...	2	1
							Number of class B common stockholders	...	8	8
							Operating Expenses - Total	4,918,801	...	...
							EPS - Basic - excluding Extraordinary Items	...	...	...
							Applicable to Common - Total	\$(1.78)	...	...
							EPS - Diluted - excluding Extraordinary Items	...	...	...
							Applicable to Common - Total	\$(1.78)	...	...
							Common Shareholders - Number	56	...	...

¹ From April 26, 2021 (inception); ² Non-consolidated; ³ Adjusted for 1-for-8 stock split, September 27, 2023; ⁴ Shares increased due to the issuance of class A ordinary shares; ⁵ As of March 24, 2022; ⁶ As of March 21, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	18,695,000	10,079,000
Accounts receivable, net	66,977,000	65,923,000
Contract assets	76,621,000	55,184,000
Prepaid expenses	13,305,000	10,466,000
Other current assets	3,790,000	2,109,000
Related-party notes receivable	...	7,020,000
Total current assets	179,388,000	150,781,000
Computers, equipment & software	2,324,000	3,791,000
Customer equipment	210,000	1,485,000
Furniture & fixtures	...	1,699,000
Leasehold improvements	1,441,000	3,772,000
Less accumulated amortization & depreciation	4,442,000	8,103,000
Customer equipment	1,892,000	...
Property, Plant & Equipment - Gross - Total	5,867,000	...
Property & equipment, net	1,425,000	2,644,000
Operating right-of-use assets	567,000	2,827,000
Other noncurrent assets	2,114,000	4,764,000
Goodwill	32,132,000	32,132,000
Intangible assets, net	7,661,000	10,881,000
Total assets	223,287,000	204,029,000
Accounts payable	65,465,000	75,113,000
Line of credit	71,121,000	51,823,000
Accrued hauler expenses	...	44,773,000
Accrued compensation	...	43,054,000
Accrued income taxes	...	9,000
Accrued mergers transaction expenses	...	13,433,000
Other accrued expenses	...	6,733,000
Accrued expenses	77,001,000	108,002,000
Contract liabilities	7,359,000	5,888,000
Operating lease liabilities, current	725,000	1,880,000
Warrant liabilities	26,493,000	20,890,000
Debt obligations, net of debt issuance costs	...	3,771,000

Recent Dividends:

- Rubicon Technologies Inc class A common.**
No dividends paid.
 - Rubicon Technologies Inc class A ordinary subject to possible redemption.**
No dividends paid.
 - Rubicon Technologies Inc class B ordinary.**
No dividends paid.
 - Rubicon Technologies Inc class V common.**
No dividends paid.
- Annual Dividends:**
- Rubicon Technologies Inc class A common.**
No dividends paid.
 - Rubicon Technologies Inc class A ordinary subject to possible redemption.**
No dividends paid.
 - Rubicon Technologies Inc class B ordinary.**
No dividends paid.
 - Rubicon Technologies Inc class V common.**
No dividends paid.

SABLE OFFSHORE CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Operating costs	4,918,801	6,150,199	1,682,816
Income (loss) from operation	...	(6,150,199)	(1,682,816)
Interest income from trust account	4,415,456	3,989,061	16,153
Initial fair value adjustment of promissory note	...	...	18,323
Change in fair value of promissory note	...	(170,741)	83,768
Change in fair value of warrant liabilities	(27,064,500)	498,000	6,155,125
Offering costs allocated to warrants	...	...	280,829
Change in fair value of convertible promissory notes related parties	(3,698,394)	...	...
Total other income (loss), net	(26,347,438)	4,316,320	5,955,894

Weighted average shares outstanding - diluted	18,057,837	...	...
Year end shares outstanding	13,292,182	35,937,500	35,937,500
Net earnings (loss) per redeemable class A common stock - basic	...	\$(0.07)	\$0.14
Net earnings (loss) per non-redeemable common stock - basic	...	\$(0.07)	\$0.14
Net earnings (loss) per share - basic	\$(1.78)	...	...
Net earnings (loss) per redeemable class A common stock - diluted	...	\$(0.07)	\$0.14
Net earnings (loss) per non-redeemable common stock - diluted	...	\$(0.07)	\$0.14
Net earnings (loss) per share - diluted	\$(1.78)	...	...
Total number of employees	...	5	2
Number of class A common stockholders	...	2	1
Number of class B common stockholders	...	8	8
Operating Expenses - Total	4,918,801	...	...
EPS - Basic - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.78)	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.78)	...	...
Common Shareholders - Number	56	...	...

¹ Reclassified to conform with 2022 presentation; ² Shares increased due to the effect of class A common stock subject to possible redemption; ³ As of March 28, 2023; ⁴ As of March 28, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	267,816	100,256
Prepaid expenses	96,601	88,212
Total current assets	364,417	188,468
Investment held in trust account	63,558,404	290,718,297
Total assets	63,922,821	290,906,765
Accrued offering cost & expenses	2,308,378	...
Accounts payable & accrued expenses	6,953,918	4,625,892
Income taxes payable	...	330,151
Promissory notes to related parties	1,128,630	370,000
Convertible promissory notes to related parties, at fair value	...	1,409,730
Sponsor loans	6,381,294	...
Total current liabilities	16,772,220	6,735,773
Warrant liabilities	39,213,750	12,149,250
Total liabilities	55,985,970	18,885,023
Class A common stock subject to possible redemption	...	290,347,008
Class B common stock	719	719
Accumulated deficit	(55,583,422)	...
Retained earnings (accumulated deficit)	...	(18,325,985)
Common stock subject to possible redemption, 26,523,678 shares at redemption value	63,519,554	...
Total stockholders' equity	7,936,851	(18,325,266)
Total Equity	7,936,851	...

Recent Dividends:

1. Sable Offshore Corp class A common stock subject to possible redemption.

No dividends paid.

2. Sable Offshore Corp class B common.

No dividends paid.

3. Sable Offshore Corp class A common.

No dividends paid.

Annual Dividends:

1. Sable Offshore Corp class A common stock subject to possible redemption.

No dividends paid.

2. Sable Offshore Corp class B common.

No dividends paid.

3. Sable Offshore Corp class A common.

No dividends paid.

SAFEGUARD SCIENTIFICS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
General & administrative expense	5,683	4,775	7,153
Operating income (loss)	(5,683)	(4,775)	(7,153)
Interest income	903	794	276
Equity income (loss), net	(7,085)	(6,985)	11,846
Net income (loss) before income taxes	(9,828)	(14,263)	27,004
Net income (loss)	(9,828)	(14,263)	27,004
Weighted average shares outstanding - basic	16,221	16,337	19,827
Weighted average shares outstanding - diluted	16,221	16,337	19,827
Year end shares outstanding	16,626	16,095	16,505
Income (loss) per share from continuing operations - basic	\$(0.61)	...	...

	2023	2022
Net income (loss) per share - basic	\$(0.61)	\$(0.87)
Income (loss) per share from continuing operations - diluted	\$(0.61)	...
Net income (loss) per share - diluted	\$(0.61)	\$(0.87)
Number of beneficial stockholders	7,213	7,774
Dividends per common share	\$0.35	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	9,498	13,331
Restricted cash	19	25
Marketable securities	...	5,956
Ownership interests	...	860
Prepaid expenses & other current assets	394	1,251
Total current assets	9,911	21,423
Property & equipment, net	971	...
Right-of-use asset, net	...	1,290
Ownership interests & advances	11,691	14,545
Other assets	263	434
Total assets	22,836	37,692
Accounts payable	107	16
Accrued compensation & benefits	854	507
Accrued expenses & other current liabilities	...	865
Lease liability - current	489	429
Total current liabilities	2,046	1,817
Lease liability - non-current	760	1,249
Other long-term liabilities	50	50
Total liabilities	2,856	3,116
Common stock	2,157	2,157
Additional paid-in capital	793,992	804,752
Treasury stock, at cost	42,418	48,410
Retained earnings (accumulated deficit)	(733,726)	(723,898)
Accumulated other comprehensive income (loss)	(25)	(25)
Total equity (deficit)	19,980	34,576
Total Equity	19,980	...

Recent Dividends:

1. Safeguard Scientifics, Inc. common.

No dividends paid.

Annual Dividends:

1. Safeguard Scientifics, Inc. common.

No dividends paid.

SAGIMET BIOSCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022	2021
License revenue	2,000	...	...
Total revenues	2,000	...	...
Research & development	19,777	24,919	19,340
General & administrative	12,963	6,136	4,379
Total operating expenses	32,740	31,055	23,719
Income (loss) from	...	...	...

operations	(30,740)	(31,055)	(23,719)
Change in fair value of redeemable convertible preferred stock tranche liability	...	...	(751)
Change in fair value of redeemable convertible preferred stock warrants	...	3	2
Interest income & other income	2,860	553	26
Change in fair value of stock warrant liability	4	...	...
Total other income (expense), net	2,864	556	(723)
Net income (loss)	(27,876)	(30,499)	(24,442)
Weighted average shares outstanding - basic	10,460	185	123
Weighted average shares outstanding - diluted	10,460	185	123
Year end shares outstanding	22,896	185	183
Net income (loss) per share - basic	\$(2.66)	\$(165.20)	\$(199.40)
Net income (loss) per share - diluted	\$(2.66)	\$(165.20)	\$(199.40)
Number of full time employees	10	9	...
Number of part time employees	...	1	...
Number of common stockholders	63	78	...
Income from cont operations before income tax	(27,876)	...	...
Total number of employees	10	...	...

Adjusted for 1-for-79.4784 stock split, July 7, 2023; As of March 31, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	75,139	158
Short-term investments in marketable securities	...	32,187
Prepaid clinical expenses	767	352
Deferred financing costs	74	...
Other current assets	...	95
Prepaid expenses & other current assets	1,749	447
Marketable securities	19,758	...
Deferred financing costs	323	...
Prepaid insurance	585	...
Total current assets	96,646	32,792
Operating lease right-of-use assets	73	212
Deposits	...	27
Total assets	96,719	33,031
Accounts payable	186	1,125
Accrued clinical costs	2,668	3,162
Employees' compensation	1,105	636
Accrued pre-clinical costs	...	166
Other accrued expenses & other current liabilities	233	57
Accrued expenses & other current liabilities	5,403	4,021
Operating lease liabilities	65	133
Accrued expenses - Balancing value	765	...
Accrued research	632	...
Total current liabilities	5,654	5,279
Operating lease liabilities, less current portion	...	78
Redeemable convertible	...	...

preferred stock warrant liability	4	operations - basic	\$0.00	...	development	258,581	187,405	205,125
Total liabilities	5,654	Net income (loss) per share - basic	\$2.50	\$1.28	Sales & marketing	486,649	370,098	291,209
Redeemable convertible preferred stock	214,620	Income (loss) per share from continuing operations - diluted	\$2.47	...	General & administrative	195,043	170,785	159,843
Additional paid-in capital	340,777	Income (loss) per share from total discontinued operations - diluted	\$0.00	...	Lease modification, impairment, & related charges	4,762	1,056	1,532
Accumulated other comprehensive income (loss)	30	Net income (loss) per share - diluted	\$2.47	\$1.26	Legal settlement	68,665	...	...
Retained earnings (accumulated deficit)	(249,744)	Number of full time employees	11	12	Total operating expenses	1,013,700	729,344	657,709
Total stockholders' equity (deficit)	91,065	Number of part time employees	...	1	Income (loss) from operations	(323,347)	(259,455)	(353,848)
Total Equity	91,065	Total number of employees	11	13	Interest income & other income (expense), net	39,964	15,620	(2)
		Number of common stockholders	475	156	Income (loss) before provision for income taxes - United States	...	(256,905)	(363,472)

Recent Dividends:**1. Sagimet Biosciences Inc class B common.**

No dividends paid.

2. Sagimet Biosciences Inc class A common.

No dividends paid.

Annual Dividends:**1. Sagimet Biosciences Inc class B common.**

No dividends paid.

2. Sagimet Biosciences Inc class A common.

No dividends paid.

SAKER AVIATION SERVICES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
REVENUE	8,837,614	...	...
Revenue	8,837,614	7,598,597	2,400,316
Cost of revenue	2,556,394	2,985,281	575,362
Gross profit (loss)	6,281,220	4,613,316	1,824,954
Selling, general & administrative expenses	2,768,310	3,880,902	1,384,408
Operating income (loss)	3,512,910	732,414	440,546
Bad debt recovery	(212,000)	(125,000)	...
Life insurance proceeds, former president	...	500,000	...
Gain on extinguishment of debt - PPP loan	...	...	304,833
Interest income	220,098	3,302	3,780
REALIZED GAIN ON INVESTMENTS	8,479	...	...
Total other income (expense)	440,577	628,302	308,613
Income tax expense (benefit)	1,507,043	300,000	150,000
Income (loss) from discontinued operations	...	(65,413)	179,125
Gain on sale of assets from discontinued operations	...	431,318	...
Income tax expense	...	(180,000)	(52,100)
Income from discontinued operations, net of income taxes	...	185,905	127,025
Net income (loss)	2,446,444	1,246,621	726,184
Weighted average shares outstanding - basic	976,782	976,048	1,023,709
Weighted average shares outstanding - diluted	989,686	987,149	1,026,729
Year end shares outstanding	985,888	976,330	975,074
Income (loss) per share from continuing operations - basic	\$2.50	...	...
Income (loss) per share from total discontinued	...	...	...

□ Restated to reflect the discontinued operation of FBO Air-Garden City, Inc.; □ Approximately; □ As of March 31, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & restricted cash	6,931,709	5,977,157
Accounts receivable	294,521	244,543
Non-compete receivable	...	160,000
Other inventory	1,142	...
Inventories	...	13,551
Income tax receivable	44,899	119,899
Prepaid expenses	745,606	354,913
Investments	2,543,321	...
Total current assets	10,561,198	6,870,063
Office furniture & equipment	424,242	413,574
Leasehold improvements	2,753,074	2,740,750
Property & equipment, gross	3,177,316	3,154,324
Less: accumulated depreciation & amortization	3,127,876	3,111,462
Property & equipment, net	49,440	42,862
Total assets	10,610,638	6,912,925
Accounts payable	...	328,505
Customer deposits	253,446	204,633
Accrued expenses	1,333,092	597,262
Accounts payable & accrued expenses	705,133	...
Total current liabilities	2,291,671	1,130,400
Total liabilities	2,291,671	1,130,400
Common stock	29,577	29,290
Additional paid-in capital	19,902,505	19,812,794
Accumulated deficit	(11,613,115)	...
Retained earnings (accumulated deficit)	...	(14,059,559)
Total stockholders' equity (deficit)	8,318,967	5,782,525
Total equity	8,318,967	...

Recent Dividends:**1. Saker Aviation Services, Inc. common.**

No dividends paid.

Annual Dividends:**1. Saker Aviation Services, Inc. common.**

No dividends paid.

SAMSARA INC**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	02/03/24	01/28/23	01/29/22 (revised)
Revenue	937,385	...	...
Revenue	937,385	652,545	428,345
Cost of revenue	247,032	182,656	124,484
Gross profit	690,353	469,889	303,861
Research &	...	...	...

□ As reported by the Company; □ Shares increased due to the effect of conversion of convertible preferred atock, issuance of common stock for IPO, RSU and exercised of options; □ As is; □ As of January 29, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	135,536	200,670
Short-term investments	412,126	489,192
Account receivable, gross	169,629	130,367
Less: allowance for	...	...
Current state & local income taxes	494	585
Current foreign income taxes	1,918	1,007
Total current income taxes	2,412	1,592
Deferred foreign income taxes	931	1,995
Total deferred income taxes	931	1,995
Provision for income taxes	3,343	3,587
Net income (loss)	(286,726)	(247,422)
Net income (loss) attributable to common stockholders	...	(247,422)
Weighted average shares outstanding - basic	534,879	514,279
Weighted average shares outstanding - diluted	534,879	514,279
Year end shares outstanding	545,974	524,160
Net income (loss) per share - basic	\$(0.54)	\$(0.48)
Net income (loss) per share - diluted	\$(0.54)	\$(0.48)
Full-Time Employees (Period End)	2,895	...
Total number of employees	2,895	2,266
Number of common stockholders - class A	...	47
Number of common stockholders - class B	...	58
Foreign currency translation adjustments	...	509
Provision for income taxes	3,343	...
Common Shareholders - Number	83	...

□ As reported by the Company; □ Shares increased due to the effect of conversion of convertible preferred atock, issuance of common stock for IPO, RSU and exercised of options; □ As is; □ As of January 29, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	135,536	200,670
Short-term investments	412,126	489,192
Account receivable, gross	169,629	130,367
Less: allowance for	...	...

doubtful accounts	7,800	7,500
Accounts receivable, net	161,829	122,867
Inventories	22,238	40,571
Connected device costs, current	104,008	82,046
Prepaid expenses & other current assets	51,221	22,189
Total current assets	886,958	957,535
Restricted cash	19,202	23,096
Long-term investments	276,166	113,101
Computers & equipment	22,273	1,257
Leasehold improvements	50,524	49,727
Furniture & fixtures	...	19,740
Internal-use software development costs	32,137	22,422
Computers and equipment	1,758	...
Total gross property & equipment	106,692	93,146
Less: accumulated depreciation & amortization	51,723	33,868
Property & equipment, net	54,969	59,278
Operating lease right-of-use assets	81,974	112,624
Connected device costs, non-current	230,782	194,852
Deferred commissions	177,562	140,166
Other assets, non-current	7,232	16,356
Total assets	1,734,845	1,617,008
Accounts payable	46,281	30,144
Accrued expenses & other current liabilities	61,437	53,824
Accrued compensation & benefits	37,068	36,030
Deferred revenue, current	426,369	300,113
Operating lease liabilities, current	20,661	22,047
Total current liabilities	591,816	442,158
Deferred revenue, non-current	139,117	126,452
Operating lease liabilities, non-current	78,830	100,873
Other liabilities, non-current	9,935	9,506
Total liabilities	819,698	678,989
Class A common stock	23	7
Class B common stock	9	23
Additional paid-in capital	2,368,597	2,107,013
Accumulated other comprehensive income (loss)	1,616	(652)
Retained earnings (accumulated deficit)	(1,455,098)	(1,168,372)
Total stockholders' equity (deficit)	915,147	938,019
Total Equity	915,147	...

- Recent Dividends:**
- Samsara Inc class A common.**
No dividends paid.
 - Samsara Inc class B common.**
No dividends paid.
- Annual Dividends:**
- Samsara Inc class A common.**
No dividends paid.
 - Samsara Inc class B common.**
No dividends paid.

SAN JUAN BASIN ROYALTY TRUST

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Royalty income	53,240,068	79,008,985	37,623,612
Interest income	...	57,186	1,150
Other revenue - settlement proceeds	147,371	...	...
Total income	53,387,439	79,066,171	37,624,762
Expenditures - general & administrative	1,749,519	1,466,718	1,654,674
Distributable			

income	51,637,920	77,599,453	35,970,088
Weighted average units outstanding - basic	46,608,796	46,608,796	46,608,796
Year end units outstanding	46,608,796	46,608,796	46,608,796
Distributable income per unit	\$1.11	\$1.66	\$0.77
Distribution per unit	...	\$1.66	\$0.77
Number of Common Shareholders	753	...	...
Total number of unit holders	...	779	800
Income from cont operations before income tax	51,637,920	...	...
Weighted average shares outstanding - diluted	46,608,796	...	...
Earnings per share from continuing operations	\$1.11	...	...
Earnings per share from continuing operations	\$1.11	...	...
Earnings per share - net income - diluted	\$1.11	...	...
Dividends per common share	\$1.11	...	...
Full-Time Employees (Period End)	0	...	...
Total number of employees	0	...	...

As of March 21, 2023; As of March 21, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & short-term investments	1,574,347	5,488,194
Net overriding royalty interests in producing oil & gas properties, gross	2,753,249	...
Net overriding royalty interests in producing oil & gas properties - net	(130,522,279)	2,968,707
Net Overriding Royalty Interests in Producing Oil and Gas Properties	133,275,528	...
Net - Balancing value	4,327,596	8,456,901
Total assets	4,327,596	8,456,901
Distribution payable to unit holders	574,347	4,488,194
Cash reserves	1,000,000	1,000,000
Trust corpus	2,753,249	2,968,707
Trust corpus	2,753,249	2,968,707
Total Equity	2,753,249	...

Recent Dividends:

- San Juan Basin Royalty Trust units of beneficial interest.**

ExDate	Amt	Declared	Record	Payable
12/30/2020	0.01	12/18/2020	12/31/2020	01/15/2021
01/28/2021	0.06	01/19/2021	01/29/2021	02/12/2021
02/25/2021	0.05	02/16/2021	02/26/2021	03/12/2021
03/30/2021	0.05	03/19/2021	03/31/2021	04/14/2021
04/29/2021	0.10	04/20/2021	04/30/2021	05/14/2021
05/27/2021	0.04	05/18/2021	05/28/2021	06/14/2021
06/29/2021	0.02	06/18/2021	06/30/2021	07/15/2021
07/29/2021	0.08	07/20/2021	07/30/2021	08/13/2021
09/29/2021	0.04	09/20/2021	09/30/2021	10/15/2021
10/28/2021	0.07	10/19/2021	10/29/2021	11/15/2021
11/29/2021	0.15	11/19/2021	11/30/2021	12/14/2021
12/30/2021	0.11	12/20/2021	12/31/2021	01/14/2022
01/28/2022	0.10	01/21/2022	01/31/2022	02/14/2022
02/25/2022	0.09	02/17/2022	02/28/2022	03/14/2022
03/30/2022	0.12	03/21/2022	03/31/2022	04/14/2022
04/28/2022	0.08	04/21/2022	04/29/2022	05/13/2022

05/27/2022	0.09	05/20/2022	05/31/2022	06/14/2022
06/29/2022	0.11	06/17/2022	06/30/2022	07/15/2022
07/28/2022	0.15	07/19/2022	07/29/2022	08/12/2022
08/30/2022	0.18	08/19/2022	08/31/2022	09/15/2022
09/29/2022	0.12	09/20/2022	09/30/2022	10/17/2022
10/28/2022	0.35	10/21/2022	10/31/2022	11/15/2022
11/29/2022	0.17	11/18/2022	11/30/2022	12/14/2022
12/29/2022	0.10	12/19/2022	12/30/2022	01/17/2023
01/30/2023	0.11	01/20/2023	01/31/2023	02/14/2023
02/27/2023	0.25	02/17/2023	02/28/2023	03/14/2023
03/30/2023	0.41	03/21/2023	03/31/2023	04/14/2023
04/27/2023	0.10	04/18/2023	04/28/2023	05/12/2023
05/30/2023	0.05	05/19/2023	05/31/2023	06/14/2023
06/29/2023	0.02	06/20/2023	06/30/2023	07/17/2023
07/28/2023	0.01	07/20/2023	07/31/2023	08/14/2023
08/30/2023	0.02	08/21/2023	08/31/2023	09/15/2023
09/28/2023	0.05	09/19/2023	09/29/2023	10/16/2023
10/30/2023	0.05	10/20/2023	10/31/2023	11/14/2023
11/29/2023	0.02	11/17/2023	11/30/2023	12/14/2023
12/28/2023	0.01	12/18/2023	12/29/2023	01/16/2024
01/30/2024	0.02	01/19/2024	01/31/2024	02/14/2024
02/28/2024	0.03	02/16/2024	02/29/2024	03/14/2024
03/27/2024	0.04	03/18/2024	03/28/2024	04/12/2024

Annual Dividends:

- San Juan Basin Royalty Trust units of beneficial interest.**

2021	0.67	2022	1.68	2023	1.19
2024	0.10				

SENTINELONE INC
Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$'000):

	2024	2023	2022
Revenue	621,154	...	...
Revenue	621,154	422,179	204,799
Cost of revenue	179,281	144,177	81,677
Gross profit	441,873	278,002	123,122
Research & development	218,176	207,008	136,274
Sales & marketing	397,160	310,848	160,576
General & administrative	198,247	162,722	93,504
Restructuring	6,706	...	...
Total operating expenses	820,289	680,578	390,354
Income (loss) from operations	(378,416)	(402,576)	(267,232)
Interest income	45,880	21,408	202
Interest expense	1,216	1,830	787
Other income (expense), net	918	(1,293)	(2,280)
Income (loss) before provision for income taxes - domestic	...	(432,235)	(274,270)
Income (loss) before provision for income taxes - foreign	...	47,944	4,173
Income (loss) before provision for income taxes	(332,834)	(384,291)	(270,097)
Current provision for (benefit from) income taxes - state	150	53	82
Current provision for (benefit from) income taxes - foreign	5,168	3,661	1,011
Total current provision for (benefit from) income taxes	5,318	3,714	1,093
Deferred provision for (benefit from) income taxes - federal	...	(6,754)	...
Deferred provision for (benefit from) income taxes - state	...	(2,913)	...

Class A common shares	562,000	561,000
Series A preferred shares	...	28,000
Additional paid-in capital	1,361,742,000	1,360,411,000
Accumulated deficit	(800,342,000)	...
Retained earnings (accumulated deficit)	...	(640,531,000)
Preferred Stock - Series A	28,000	...
Total shareholders' equity (deficit)	561,990,000	720,469,000
Non-controlling interests	1,174,000	2,130,000
Total equity (deficit)	563,164,000	722,599,000

Recent Dividends:

1. Seritage Growth Properties class A common shares of beneficial interest.

No dividends paid.

2. Seritage Growth Properties class B non-economic common shares of beneficial interest.

No dividends paid.

3. Seritage Growth Properties class C non-voting common shares of beneficial interest.

No dividends paid.

4. Seritage Growth Properties 7.00% series A cumulative redeemable preferred.

No dividends paid.

Annual Dividends:

1. Seritage Growth Properties class A common shares of beneficial interest.

No dividends paid.

2. Seritage Growth Properties class B non-economic common shares of beneficial interest.

No dividends paid.

3. Seritage Growth Properties class C non-voting common shares of beneficial interest.

No dividends paid.

4. Seritage Growth Properties 7.00% series A cumulative redeemable preferred.

No dividends paid.

SERVOTRONICS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022 (revised)	2021 (revised)
Net sales	43,629	35,185	...
Revenue	43,629	35,185	40,558
Costs of goods sold, inclusive of depreciation & amortization	35,824	29,616	34,570
Gross profit	7,805	5,569	5,988
Selling, general & administrative expense	9,918	8,067	9,423
Legal settlement awards	...	...	1,890
Total operating expenses	9,918	8,067	11,313
Operating income (loss)	(2,113)	(2,498)	(5,325)
Employee retention credit (ERC)	...	...	5,622
Paycheck Protection Program loan forgiveness	...	...	4,000
Gain (loss) on sale of equipment	...	36	(98)
Interest expense, net	336	203	187
Total other income (expense)	(336)	(167)	9,337
Income (loss) before income taxes	(2,449)	(2,665)	4,012
Current federal income tax provision (benefit)	24	61	41
Current state income tax provision (benefit)	2	...	...
Total current income tax	...	...	...

provision (benefit)	26	61	41
Deferred federal income tax provision (benefit)	1,072	(626)	(84)
Total deferred income tax provision (benefit)	1,072	(626)	(84)
Income tax provision (benefit)	1,072	(626)	(84)
Income tax provision (benefit)	1,098	(565)	(43)
Income from continuing operations	(3,547)	(2,100)	...
Loss from discontinued operation before income taxes	(4,078)	(22)	...
Income tax (expense)/benefit	...	5	...
Income (loss) on disposal of Queen Cutlery Company & Aero Metal Products, Inc., net of income tax benefit	(3,162)	...	...
Income (loss) from discontinued operations	(7,240)	(17)	...
Net income (loss)	(10,787)	(2,117)	4,055
Weighted average shares outstanding - basic	2,494	2,449	2,411
Weighted average shares outstanding - diluted	2,494	2,449	2,418
Year end shares outstanding	2,542	2,483	2,435
Income (loss) per share from continuing operations - basic	\$(1.44)	\$(0.87)	...
Earnings per share-inc from discontinued oper	...	\$(0.01)	...
Income (loss) per share from discontinued operations - basic	\$(2.90)	\$(0.01)	...
Net income (loss) per share - basic	\$(4.37)	\$(0.88)	\$1.68
Income (loss) per share from continuing operations - diluted	\$(1.44)	\$(0.87)	...
Earn per share-inc from discontinued oper	...	\$(0.01)	...
Income (loss) per share from discontinued operations - diluted	\$(2.90)	\$(0.01)	...
Net income (loss) per share - diluted	\$(4.37)	\$(0.88)	\$1.68
Number of full time employees	254	...	268
Number of part time employees	1	...	24
Total number of employees	255	...	272
Number of common stockholders	226	...	276

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022 (revised)
Cash & cash equivalents	95	...
Cash	...	4,004
Accounts receivable, gross	12,186	9,604

Allowance for doubtful accounts	121	135
Accounts receivable, net	12,065	9,469
Raw materials & common parts	7,828	14,534
Work-in-process	6,466	3,258
Finished goods	491	2,510
Total inventories	14,198	20,302
Less: common parts expected to be used after one year (classified as long-term)	(587)	...
Less inventory reserve	...	1,258
Inventories, net	...	19,044
Prepaid income taxes	...	138
Other current assets	...	597
Cash, restricted	150	...
Assets related to discontinued operation	1,552	...
Prepaid and other current assets	1,507	...
Total current assets	29,567	33,252
Land	...	7
Buildings	8,447	11,843
Machinery, equipment & tooling	24,056	20,757
Construction in progress	106	1,087
Machinery, equipment and tooling	15,503	...
Property, plant & equipment, gross	...	33,694
Less: accumulated depreciation	17,078	...
Less: accumulated depreciation & amortization	...	23,038
Property, plant & equipment, net	6,978	10,656
Deferred income taxes, net	...	1,072
Other non-current assets	42	314
Total assets	36,587	45,294
Current portion of equipment financing & capital leases	...	501
Demand loan	2,103	...
Accounts payable	2,061	3,113
Accrued employee compensation & benefits costs	1,003	1,163
Accrued warranty	542	581
Current portion of postretirement obligation	97	87
Other accrued liabilities	1,909	762
Liabilities related to discontinued operation	213	...
Total current liabilities	7,928	6,207
Equipment note obligations	...	491
Equipment financing lease obligations	...	10
Less current portion	...	501
Post retirement obligation	4,165	3,975
Common stock	525	523
Capital in excess of par value	14,617	14,556
Retained earnings (accumulated deficit)	12,954	23,741
Accumulated other comprehensive income (loss)	(2,389)	(2,337)
Employee stock ownership trust commitment	56	157
Treasury stock, at cost	1,157	1,214
Total shareholders' equity	24,494	35,112
Total Equity	24,494	...

Recent Dividends:

1. Servotronics, Inc. common.

No dividends paid.

Annual Dividends:

1. Servotronics, Inc. common.

¹ Restated to reflect correction of errors; ² As is; ³ Approximately; ⁴ As of February 15, 2022

No dividends paid.

SHAPEWAYS HOLDINGS INC
Annual Report**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Revenue, Net	34,460,000	...	...
Revenue, net	34,460,000	33,157,000	33,623,000
Cost of revenue	19,955,000	18,859,000	17,673,000
Gross profit	14,505,000	14,298,000	15,950,000
Selling, general & administrative	36,722,000	27,847,000	17,694,000
Research & development	9,302,000	10,409,000	6,281,000
Impairment on assets held for sale	12,814,000	...	...
Impairment on goodwill	1,072,000	...	...
Total operating expenses	59,910,000	38,256,000	23,975,000
Income (loss) from operations	(45,405,000)	(23,958,000)	(8,025,000)
Long-term debt forgiveness	...	...	2,000,000
Interest expense	143,000	7,000	404,000
Change in fair value of earnout liabilities	...	1,824,000	...
Change in fair value of warrant liabilities	...	1,584,000	8,106,000
Interest income	1,071,000	149,000	1,000
Other income	675,000	267,000	7,000
Loss on disposal of assets	85,000	49,000	...
Total other income (expense), net	...	3,768,000	9,710,000
Income (loss) before income tax expense (benefit)	(43,887,000)	(20,190,000)	1,685,000
Current non-US income tax provision	...	5,000	(71,000)
Current federal income tax provision	...	(1,000)	...
Deferred federal income tax provision	23,000	23,000	...
Deferred state income tax provision	1,000	4,000	...
Income tax expense (benefit)	24,000	31,000	(71,000)
Net income (loss)	(43,911,000)	(20,221,000)	1,756,000
Deemed dividend - earnout shares	...	...	18,132,000
Net income (loss) to common stockholders	...	(20,221,000)	(16,376,000)
Weighted average shares outstanding - basic	6,749,836	6,624,820	5,130,080
Weighted average shares outstanding - diluted	6,749,836	6,624,820	5,130,080
Year end shares outstanding	6,597,409	6,180,647	6,078,467
Net income (loss) per share - basic	\$(6.51)	\$(3.04)	\$0.32
Net income (loss) per share - diluted	\$(6.51)	\$(3.04)	\$0.32
Number of full time employees	203	191	...
Number of part time employees	17	16	...
Total number of employees	220	207	152
Number of common stockholders	156	154	150
Foreign currency translation			

adjustments	(175,000)	(92,000)	net	52,000	27,000
Non-Operating Income/Expense - Total	1,518,000	...	Other financing obligations	432,000	...

Reclassified to conform with 2022 presentation; Adjusted for 1-for-8 stock split, June 23, 2023; As of March 24, 2023; As of March 28, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	12,200,000	30,630,000
Restricted cash	41,000	139,000
Short-term investments	...	9,816,000
Accounts receivable	4,680,000	1,606,000
Raw materials	1,270,000	849,000
Work-in-process	608,000	209,000
Finished goods	158,000	249,000
Inventory	2,036,000	1,307,000
Prepaid operating expenses	...	3,231,000
Prepaid insurance	...	401,000
Prepaid expenses	...	1,384,000
Security deposits	...	175,000
VAT receivable	...	990,000
Other current assets	...	74,000
Prepaid expenses & other current assets	4,058,000	6,255,000
Current assets held for sale	118,000	...
Total current assets	23,133,000	49,753,000
Machinery & equipment	10,867,000	10,450,000
Computers & IT equipment	1,149,000	1,138,000
Furniture & fixtures	...	81,000
Leasehold improvements	2,810,000	2,429,000
Vehicles	42,000	42,000
Assets to be placed in service	52,000	11,749,000
Property and equipment - Balancing value	133,000	...
Property & equipment, gross	15,053,000	25,889,000
Less: accumulate depreciation	9,344,000	10,262,000
Property & equipment, net	5,709,000	15,627,000
Right-of-use assets, net	1,739,000	2,365,000
Goodwill	5,214,000	6,286,000
Intangible assets, net	2,973,000	5,398,000
Security deposits	99,000	99,000
Total assets	38,867,000	79,528,000
Accounts payable	2,635,000	2,354,000
Accrued compensation	1,652,000	1,504,000
Earnout consideration	...	1,076,000
Holdback payable	...	1,100,000
Accrued selling expenses	...	487,000
Taxes payable	482,000	339,000
Accrued acquisition of property & equipment	...	225,000
Other accrued expenses & liabilities	...	1,219,000
Accrued expenses & other liabilities	1,052,000	5,950,000
Current portion of long-term debt	650,000	...
Operating lease liabilities, current	864,000	719,000
Deferred revenue	1,773,000	972,000
Current liabilities - accrued expenses	3,875,000	...
Capitalized Leases - Current Portion	64,000	...
Accrued expenses and other liabilities - Balancing value	689,000	...
Other financing obligations, current	44,000	...
Total current liabilities	9,905,000	9,995,000
Convertible promissory notes - related party	426,000	...
Operating lease liabilities, net of current portion	979,000	1,715,000
Deferred tax liabilities,		

net	52,000	27,000
Other financing obligations	432,000	...
Finance lease liability, net of current portion	245,000	...
Total liabilities	12,039,000	11,737,000
Common stock	1,000	5,000
Additional paid-in capital	204,230,000	201,362,000
Accumulated deficit	(176,943,000)	...
Retained earnings (accumulated deficit)	...	(133,032,000)
Accumulated other comprehensive income (loss)	(460,000)	(544,000)
Total stockholders' equity	26,828,000	67,791,000
Total Equity	26,828,000	...

Recent Dividends:**1. Shapeways Holdings Inc ordinary subject to redemption.**

No dividends paid.

2. Shapeways Holdings Inc ordinary.

No dividends paid.

Annual Dividends:**1. Shapeways Holdings Inc ordinary subject to redemption.**

No dividends paid.

2. Shapeways Holdings Inc ordinary.

No dividends paid.

SKILLSOFT CORP (NEW)**Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	2022 (revised)
Total revenues	553,237,000	555,124,000	351,843,000
Cost of revenues	153,157,000	152,015,000	100,726,000
Content & software development	68,031,000	69,796,000	30,568,000
Selling & marketing expenses	170,982,000	173,281,000	92,994,000
General & administrative expenses	95,896,000	109,572,000	70,840,000
Amortization of intangible assets	152,511,000	170,260,000	89,049,000
Impairment of goodwill & intangible assets	202,233,000	641,362,000	...
Acquisition-related & recapitalization costs	5,063,000	30,663,000	19,587,000
Restructuring	13,978,000	12,294,000	3,575,000
Total operating expenses	861,851,000	1,359,243,000	407,339,000
Operating income (loss)	(308,614,000)	(804,119,000)	(55,496,000)
Other (expense) income, net	(1,986,000)	4,438,000	(1,881,000)
Fair value adjustment of warrants	4,754,000	23,158,000	17,441,000
Fair value adjustment of hedge instruments	2,756,000	(1,554,000)	...
Interest income	3,557,000	531,000	76,000
Interest expense	65,335,000	53,493,000	23,190,000
Income (loss) before income taxes - United States	...	(129,542,000)	(12,247,000)
Income (loss) before income taxes - foreign	...	(701,497,000)	(50,803,000)
Income (loss) before provision for (benefit from) for income taxes	(364,868,000)	(831,039,000)	(63,050,000)
Current federal income taxes	722,000	(2,246,000)	(8,786,000)
Current state income taxes	415,000	583,000	(5,571,000)
Current foreign income taxes	4,664,000	4,716,000	643,000
Current tax			

provisions (benefit).....	5,801,000	3,053,000	(13,714,000)
Deferred federal income taxes.....	11,000	(17,734,000)	12,853,000
Deferred state income taxes.....	(45,000)	(4,285,000)	5,601,000
Deferred foreign income taxes.....	(22,032,000)	(22,007,000)	(9,044,000)
Deferred tax (benefit) provision (benefit).....	(22,066,000)	(44,026,000)	9,410,000
Provision for income taxes (benefit).....	(16,265,000)	(40,973,000)	(4,304,000)
Income (loss) from continuing operations.....	(348,603,000)	(790,066,000)	(58,746,000)
Gain (loss) on sale of business.....	(682,000)	56,619,000	...
Income (loss) from discontinued operations, net of tax.....	...	8,483,000	11,940,000
Net income (loss)	(349,285,000)	(724,964,000)	(46,806,000)
Weighted average shares outstanding - basic.....	8,052,000	[□] 7,944,000	6,657,150
Weighted average shares outstanding - diluted.....	8,052,000	[□] 7,944,000	6,657,150
Year end shares outstanding.....	8,080,659	[□] 8,182,794	6,662,901
Net earnings (loss) per share from continuing operations - basic.....	\$(43.29)	[□] \$(99.40)	\$(8.80)
Earnings per share-disp of discontinued opers.....	\$(0.08)	...	...
Earnings per share-inc from discontinued oper.....	\$0.00	...	...
Net earnings (loss) per share from discontinued operations - basic.....	\$(0.08)	[□] \$8.20	\$1.80
Net earnings per share - basic.....	\$(43.38)	[□] \$(91.20)	\$(7.00)
Net earnings (loss) per share from continuing operations - diluted.....	\$(43.29)	[□] \$(99.40)	\$(8.80)
Earns per share-disp of discount opers - diluted.....	\$(0.08)	...	...
Earn per share-inc from discount opers - diluted.....	\$0.00	...	...
Net earning (loss) per share from discontinued operations - diluted.....	\$(0.08)	[□] \$8.20	\$1.80
Net earnings per share - diluted.....	\$(43.38)	[□] \$(91.20)	\$(7.00)
Number of full time employees.....	2,262	2,324	...
Number of part time employees.....	56	107	...
Total number of employees.....	2,318	...	...
Number of class A common stockholders.....	142	...	...
Number of stockholders.....	...	[□] 190	...
Foreign currency translation adjustments.....	...	(17,874,000)	...

SumTotal business; [□] Adjusted for 1-for-20 stock split, October 2, 2023; [□] Shares increased due to the effect of issuance of common shares and issuance in connection with Codecademy acquisition; [□] As of April 7, 2023

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2024	[□] 2023
Cash & cash equivalents.....	136,308,000	170,359,000
Restricted cash.....	10,215,000	7,197,000
Accounts receivables, gross.....	186,200,000	183,813,000
Reserve for doubtful accounts.....	562,000	[□] 221,000
Accounts receivables.....	185,638,000 [□]	183,592,000
Prepaid expenses.....	1,433,000	...
Deferred commission costs - current.....	...	12,369,000
Prepaid tax.....	6,552,000	5,312,000
Prepaid software maintenance costs.....	5,369,000	6,347,000
Prepaid royalties.....	2,875,000	3,615,000
Prepaid insurance costs.....	...	2,208,000
Prepaid employee benefits.....	944,000	1,058,000
Other prepaid expenses.....	4,941,000	7,160,000
Other receivables.....	2,250,000	5,633,000
Other current asset.....	1,154,000	894,000
Prepaid expenses & other current assets.....	23,227,000	44,596,000
Prepaid expenses and other current assets.....	53,170,000	...
Prepaid SaaS costs.....	4,425,000	...
Total current assets.....	385,331,000	405,744,000
Computer equipment.....	5,889,000	6,078,000
Furniture & fixtures.....	...	1,812,000
Leasehold improvements.....	3,102,000	1,591,000
Construction in progress.....	662,000	3,692,000
Furniture and fixtures- Other - Net.....	2,632,000	...
Property & equipment, gross.....	12,285,000	13,173,000
Less: accumulated depreciation & amortization.....	...	3,023,000
Accumulated depreciation.....	5,646,000	...
Property & equipment, net.....	6,639,000	10,150,000
Goodwill.....	317,071,000	457,744,000
Intangible assets, net.....	539,293,000	738,066,000
Right of use assets.....	8,044,000	14,633,000
Deferred commission costs - non-current.....	...	12,225,000
Deposits.....	...	3,057,000
Other assets.....	...	1,068,000
Other assets.....	17,256,000	16,350,000
Total assets.....	1,273,634,000	1,642,687,000
Current maturities of long-term debt.....	6,404,000	6,404,000
Borrowings under accounts receivable facility.....	44,980,000	39,693,000
Accounts payable.....	14,512,000	18,338,000
Accrued compensation.....	31,774,000	34,325,000
Professional fees.....	...	2,033,000
Accrued sales tax/VAT.....	...	8,473,000
Accrued related to SumTotal sale.....	...	5,137,000
Accrued royalties.....	...	1,708,000
Accrued tax.....	...	5,425,000
Accrued interest.....	29,939,000	3,597,000
Accrued content related costs.....	...	2,364,000
Accrued virtual, on-demand & classroom related costs.....	27,604,000	...
Accrued accounts payable.....	...	6,995,000
Other accrued liabilities.....	...	5,742,000
Accrued expenses & other current liabilities.....	...	41,474,000
Lease liabilities.....	3,049,000	4,198,000
Deferred revenue.....	282,570,000	280,676,000
Accrued interest.....	2,335,000	...
Lease liabilities.....	3,049,000	...
Total current liabilities.....	413,228,000	425,108,000
Term loan - long-term		

portion.....	...	594,601,000
Less: original issue discount - long-term portion.....	...	(8,286,000)
Less: deferred financing costs - long-term portion.....	...	(4,498,000)
Long-term debt.....	577,487,000	581,817,000
Warrant liabilities.....	...	4,754,000
Deferred tax liabilities.....	...	73,976,000
Long term lease liabilities.....	9,251,000	11,947,000
Deferred revenue - non-current.....	2,402,000	1,778,000
Uncertain tax positions; including interest & penalties - long-term.....	...	7,532,000
Fair value of hedge instruments.....	...	1,554,000
Other long-term liabilities.....	13,531,000	2,465,000
Other long-term liabilities.....	...	11,551,000
Deferred income tax payable.....	52,148,000	...
Long-term lease liabilities.....	9,251,000	...
Total long-term liabilities.....	654,819,000	685,823,000
Class A common stock.....	1,000	14,000
Additional paid-in capital.....	1,551,005,000	1,521,574,000
Accumulated equity (deficit).....	(1,321,478,000)	...
Retained earnings (accumulated deficit).....	...	(972,193,000)
Treasury shares.....	10,891,000	2,845,000
Accumulated other comprehensive income (loss).....	(13,050,000)	(14,794,000)
Total stockholder's equity (deficit).....	205,587,000	531,756,000
Total Equity.....	205,587,000	...

[□] Successor; [□] Approximately

- Recent Dividends:**
- 1. Skillsoft Corp (New) class A common subject to possible redemption.**
No dividends paid.
 - 2. Skillsoft Corp (New) class B common.**
No dividends paid.
 - 3. Skillsoft Corp (New) class A common.**
No dividends paid.
- Annual Dividends:**
- 1. Skillsoft Corp (New) class A common subject to possible redemption.**
No dividends paid.
 - 2. Skillsoft Corp (New) class B common.**
No dividends paid.
 - 3. Skillsoft Corp (New) class A common.**
No dividends paid.

SKY HARBOUR GROUP CORP Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	[□] 2021
Rental revenue.....	7,575,000	1,845,000	...
Total revenues.....	7,575,000	1,845,000	...
Operating expenses ..	7,168,000	5,046,000	...
Depreciation.....	2,278,000	695,000	...
Loss on impairment of long-lived assets.....	...	248,000	...
General & administrative.....	15,122,000	14,714,000	639,439
Professional fees & other expenses.....	...	...	2,345,854
State franchise taxes, other than income tax.....	...	...	200,000
Change in fair value of warrant liability.....	...	...	(6,095,170)
Total expenses.....	24,568,000	20,703,000	...

[□] Successor; [□] Restated to reflect the discontinued operations of

			Consolidated Balance Sheet, Years Ended Dec. 31 (\$):				
			2023	2022			
Net income (loss) income from operations	(16,993,000)	2,909,877			No dividends paid.		
Other income (expense)	737,000	98,000			Annual Dividends:		
Unrealized gain (loss) on warrants	(8,644,000)	5,082,000			1. Sky Harbour Group Corp class B common.		
Other income - interest & dividend income			35,423		No dividends paid.		
Unrealized gain on marketable securities held in trust			1,619		2. Sky Harbour Group Corp class A common.		
Interest expense	541,000				No dividends paid.		
Interest					3. Sky Harbour Group Corp class A common subject to possible redemption.		
Capitalized	7,150,000				No dividends paid.		
Interest Expense on Capital Financing - Gross	7,691,000				SKY HARBOUR GROUP CORP		
Total other income (expense)	(8,448,000)	5,180,000			Earnings, 9 mos. to Sep 30 (Consol. - \$000):		
Income (loss) before income taxes	(25,441,000)	2,946,919			2023	2022	
Net income (loss)	(25,441,000)	(13,678,000)	2,946,919		Total revenues	1,236	16,036
Net income (loss) attributable to non-controlling interests	9,264,000	10,494,000			Cost & expenses	16,017	16,036
Net income (loss) attributable to Sky Harbour Group Corporation shareholders	(16,177,000)	(3,184,000)			Operating income	(12,394)	2,904
Net income (loss) attributable to common shares			2,946,919		Other income (expense), net	252	2,904
Weighted average class A shares outstanding - basic			13,598,898		Net before taxes	(12,394)	
Weighted average class B shares outstanding - basic			3,399,724		Net income	(12,394)	(12,343)
Weighted average shares outstanding - basic	16,456,000	13,965,000			Earnings common share		
Weighted average class A shares outstanding - diluted			13,598,898		Primary	\$(0.37)	\$(0.27)
Weighted average class B shares outstanding - diluted			3,399,724		Fully Diluted	\$(0.37)	\$(0.27)
Weighted average shares outstanding - diluted	16,456,000	13,965,000			Common Shares:		
Year end shares outstanding	66,211,879	57,155,081	16,998,622		Full Diluted	15,132	13,628
Net income (loss) per class A common share - basic			\$0.17		Year-end	57,299	57,155
Net income (loss) per class B common share - basic			\$0.17		SMARTKEM INC		
Net income (loss) per share - basic	\$(0.98)	\$(0.23)			Annual Report		
Net income (loss) per class A common share - diluted			\$0.17		Consolidated Income Statement, Years Ended Dec. 31 (\$):		
Net income (loss) per class B common share - diluted			\$0.17		2023	2022	2021
Number of full time employees	35	23	11		(revised)		
Number of part time employees		11	9		Revenue	27,000	40,000
Number of common class A stockholders	7	5	4		Revenue	27,000	18,000
Total number of employees	35				Cost of revenue	23,000	8,000
					Cost of revenue	23,000	33,000
					Gross profit	4,000	7,000
					Other operating income	836,000	1,172,000
					Research & development	5,556,000	5,802,000
					Salaries & benefits		5,366,000
					Rent & property tax expense		24,000
					Insurance expense		486,000
					Utilities		4,000
					Sales & marketing		749,000
					Legal & professional fees		1,132,000
					Other selling, general, & administrative expenses	5,188,000	308,000
					Selling, general & administrative expense		5,071,000
					Transaction expenses		8,069,000
					Loss on foreign currency transactions	(87,000)	1,329,000
					Total operating expenses	10,873,000	17,597,000
					Income (loss) from operations	(9,991,000)	(9,694,000)
					(Loss) on foreign currency transactions	1,213,000	(808,000)
					Other income	(198,000)	
					Interest expense		19,000
					Interest income	12,000	3,000
					Change in fair value of the warrant liability	465,000	
					Total non-operating income (expense)	1,492,000	(1,777,000)
					Income (loss) before income taxes		(5,039,000)
					- United States	584,000	(5,039,000)
					Income (loss) before income taxes - Foreign	(12,055,000)	(12,087,000)
					Income (loss) before income taxes	(8,499,000)	(17,126,000)
					Current state		

income tax expense	2,000	...	...
Current foreign income tax expense	22,000	...	...
Total current income tax expense	24,000	...	...
Income tax expense	24,000	...	...
Net income (loss)	(8,499,000)	(11,495,000)	(17,126,000)
Weighted average shares outstanding			
- basic	1,344,892	824,623	720,954
Weighted average shares outstanding			
- dilutive	1,344,892	824,623	720,954
Year end shares outstanding	889,668	771,000	730,123
Net income (loss) per common share - basic	\$(6.32)	\$(14.00)	\$(23.80)
Net income (loss) per common share - dilutive	\$(6.32)	\$(14.00)	\$(23.80)
Number of full time employees	29	50	41
Number of part time employees	2	5	3
Total number of employees	31	55	44
Number of common stockholders .....	...	102	139

□ Adjusted for 1-for-35 stock split, September 21, 2023; ▣ Shares increased due to the effect of exercise of stock-option, repurchase of common stock, reverse capitalization, common shares to vendor and warrant in private placement; ▤ As of March 24, 2023; ▥ As of March 14, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	8,836,000	4,235,000
Accounts receivable, net	268,000	30,000
Research & development tax credit receivable	610,000	1,121,000
Prepaid service charges & property taxes .....	...	55,000
Prepaid utilities .....	...	51,000
Prepaid insurance .....	...	358,000
Prepaid administrative expenses .....	...	35,000
Prepaid technical fees .....	...	22,000
Prepaid consulting fees .....	...	304,000
Value added tax receivable .....	...	195,000
Other receivable & other prepaid expenses .....	...	36,000
Prepaid expenses & other current assets	811,000	1,056,000
Total current assets	10,525,000	6,442,000
Plant & equipment	1,584,000	1,478,000
Furniture & fixtures .....	...	218,000
Computer hardware & software	108,000	24,000
Computer hardware and software	24,000	...
Property, plant & equipment, gross	1,716,000	1,720,000
Accumulated depreciation	1,261,000	1,118,000
Property, plant & equipment, net	455,000	602,000
Right-of-use assets, net	285,000	475,000
Other assets, non-current	7,000	6,000
Total assets	11,272,000	7,525,000
Accounts payable	355,000	230,000
Accrued expenses - lab refurbishments .....	...	117,000
Accrued expenses - technical fees .....	...	130,000
Accrued expenses - variable rent & utilities .....	...	15,000
Accrued expenses - audit & accounting fees .....	...	128,000
Other accrued expenses	1,178,000	80,000
Credit card liabilities .....	...	20,000

Payroll & social security liabilities	375,000	211,000
Accounts payable & accrued expenses .....	...	931,000
Income taxes payable .....	...	22,000
Lease liabilities, current	230,000	206,000
Other current liabilities	360,000	244,000
Accrued expenses - Balancing value	448,000	...
Total current liabilities	1,768,000	1,403,000
Non-current lease liabilities	19,000	239,000
Warrant liability	1,372,000	...
Total liabilities	3,159,000	1,642,000
Common shares .....	...	3,000
Additional paid-in capital	104,757,000	92,930,000
Accumulated other comprehensive income (loss)	(1,578,000)	(483,000)
Retained earnings (accumulated deficit)	(95,066,000)	(86,567,000)
Total shareholders' equity (deficit)	8,113,000	5,883,000
Total Equity	8,113,000	...

Recent Dividends:
1. SmartKem Inc common.
 No dividends paid.
2. SmartKem Inc preferred.
 No dividends paid.
Annual Dividends:
1. SmartKem Inc common.
 No dividends paid.
2. SmartKem Inc preferred.
 No dividends paid.

SNAP-ON, INC.

Earnings, 3 mos. to (Consol. - \$000):

	03/30/24	04/01/23
Net Sales	1,182,300	1,183,000
Cost & expenses	942,700	949,500
Operating income	339,200	326,100
Interest income	12,900	8,000
Interest expense	12,500	12,400
Other income (expense), net	7,200	9,700
Foreign currency .....	...	(2,500)
Net before taxes	344,800	328,900
Income taxes	75,200	74,600
Net income	269,600	254,300
Earnings common share		
Primary	\$4.99	\$4.69
Fully Diluted	\$4.91	\$4.60
Common Shares:		
Full Diluted	53,671	54,064
Year-end	52,718	52,930

Consolidated Balance Sheet Items, as of (\$000):

	2024	2023
Assets:		
Cash & equivalents	1,121,000	970,500
Inventories	970,500	3,776,100
Current assets	3,776,100	534,700
Net property & equip.	534,700	7,666,800
Total assets	7,666,800	...
Liabilities:		
Current liabilities	989,700	1,184,900
Long-term debt	1,184,900	5,141,000
Stockholders' equity	5,141,000	2,786,400
Net current assets	2,786,400	...

SNOWFLAKE INC Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2024	2023	2022 (revised)
Revenue	2,806,489	...	...
Revenue	2,666,849	...	...
Professional services and other revenue	139,640	...	...
Revenue	2,806,489	2,065,659	1,219,327
Cost of revenue	898,558	...	...
Cost of revenue	898,558	717,540	458,433

Gross profit (loss)	1,907,931	1,348,119	760,894
Sales & marketing expenses	1,391,747	1,106,507	743,965
Research & development expenses	1,287,949	788,058	466,932
General & administrative expenses	323,008	295,821	265,033
Total operating expenses	3,002,704	2,190,386	1,475,930
Operating income (loss)	(1,094,773)	(842,267)	(715,036)
Interest income	200,663	73,839	9,129
Other income (expense), net	44,887	(47,565)	28,947
Income (loss) before income taxes - U.S.	(875,703)	(851,538)	(717,208)
Income (loss) before income taxes - foreign	26,480	35,545	40,248
Income (loss) before income taxes	(849,223)	(815,993)	(676,960)
Current state provision for (benefit from) income taxes	754	626	288
Current foreign provision for (benefit from) income taxes	14,775	7,571	3,417
Deferred federal provision for (benefit from) income taxes	(15,376)	(21,647)	...
Deferred state provision for (benefit from) income taxes	(4,700)	(4,410)	...
Deferred foreign provision for (benefit from) income taxes	(6,686)	(607)	(717)
Provision for (benefit from) income taxes	(11,233)	(18,467)	2,988
Net income (loss)	(837,990)	(797,526)	(679,948)
Less: net income (loss) attributable to noncontrolling interest	1,893	821	...
Net income (loss) attributable to Snowflake Inc.	(836,097)	(796,705)	(679,948)
Weighted average shares outstanding			
- basic	328,001	318,730	300,273
Weighted average shares outstanding			
- diluted	328,001	318,730	300,273
Year end shares outstanding	334,453	323,305	312,377
Net income (loss) per share - basic	\$(2.55)	\$(2.50)	\$(2.26)
Net income (loss) per share - diluted	\$(2.55)	\$(2.50)	\$(2.26)
Full-Time Employees (Period End)	7,004	...	...
Total number of employees	7,004	5,884	3,992
Number of class A common stockholders	138	157	133
Foreign currency translation adjustments .....	...	(1,367)	(918)
Comprehensive loss attributable to Snowflake Inc	(806,045)	...	...
EPS - Basic - excluding Extraordinary Items Applicable to Common - Total	\$(2.55)	...	...

Total revenues	255,322,000	238,433,000	234,718,000
Operating expenses (exclusive of facility lease expense & depreciation & amortization expense shown below)	171,635,000	157,269,000	
General & administrative expenses	32,198,000	30,286,000	32,328,000
Depreciation & amortization expense	39,888,000	38,448,000	37,870,000
Long-lived asset impairment	5,965,000	1,588,000	6,502,000
Community reimbursement expense	177,323,000		
Managed community reimbursement expense	21,099,000	27,371,000	40,902,000
Total expenses	276,473,000	269,328,000	274,871,000
Interest income	608,000	235,000	6,000
Interest expense	36,118,000	33,025,000	37,234,000
Gain (loss) on extinguishment of debt, net	36,339,000	(641,000)	199,901,000
Loss on settlement of backstop			4,600,000
Other income (expense), net	(532,000)	10,011,000	8,270,000
Income (loss) before provision (benefit) for income taxes	(20,854,000)	(54,315,000)	126,190,000
Current state provision (benefit) for income taxes	253,000	86,000	583,000
Provision (benefit) for income taxes	253,000	86,000	583,000
Net income (loss)	(21,107,000)	(54,401,000)	125,607,000
Dividends on series A convertible preferred stock		2,269,000	718,000
Undeclared dividends on series A convertible preferred stock	4,992,000	2,300,000	
Remeasurement of series A convertible preferred stock			13,474,000
Net income (loss) attributable to common stock	(26,099,000)	(58,970,000)	111,415,000
Weighted average shares outstanding - basic	6,786,000	6,359,000	2,750,000
Weighted average shares outstanding - diluted	6,786,000	6,359,000	2,773,000
Year end shares outstanding	8,178,000	6,670,000	6,634,000
Income (loss) per share before extraordinary charge - basic	\$(3.85)		
Net income (loss) per share - basic	\$(3.85)	\$(9.27)	\$38.24
Income (loss) per share before extraordinary charge - diluted	\$(3.85)		
Net income (loss) per share - diluted	\$(3.85)	\$(9.27)	\$37.92
Number of full time employees	2,617	2,420	2,441
Number of part time employees	1,338	1,077	1,068
Total number of employees	3,955	3,497	3,509
Number of common			

stockholders	41	41	55
Net sales	2,191,000		
<p>Reclassified to conform with 2022 presentation; Shares increased due to the effect of restricted stock awards and issuance of common stock; As of February 28, 2023; As of April 9, 2022</p>			
<p>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</p>			
	2023	2022	
Cash & cash equivalents	4,082,000	16,913,000	
Restricted cash	13,668,000	13,829,000	
Accounts receivable, gross	13,273,000	12,029,000	
Less: allowance for doubtful accounts	5,256,000	5,915,000	
Accounts receivable, net	8,017,000	6,114,000	
Federal & state income taxes receivable		2,000	
Prepaid expenses & other current assets	4,475,000	4,097,000	
Derivative assets, current		2,611,000	
Derivative assets, net	2,103,000		
Total current assets	32,345,000	43,566,000	
Land	47,173,000	47,476,000	
Land improvements	20,487,000	20,053,000	
Buildings & building improvements	845,873,000	842,854,000	
Furniture & equipment	58,443,000	53,236,000	
Automobiles	2,687,000	2,704,000	
Leasehold improvements, & assets under finance leases	977,688,000	1,899,000	
Leasehold improvements	2,766,000		
Construction in progress	259,000	666,000	
Property & equipment, gross		968,888,000	
Less: accumulated depreciation & amortization	389,509,000	353,134,000	
Property & equipment, net	588,179,000	615,754,000	
Derivative assets, non-current		111,000	
Total assets	621,460,000	661,268,000	
Accounts payable	11,375,000	7,272,000	
Accrued payroll & employee benefits	15,639,000	13,795,000	
Accrued interest	11,316,000	9,374,000	
Accrued taxes	7,614,000	6,939,000	
Accrued professional fees	5,022,000	3,179,000	
Other accrued expenses	2,797,000	3,657,000	
Accrued expenses	42,388,000	36,944,000	
Current portion of notes payable, net of deferred loan costs	42,323,000	46,029,000	
Current portion of deferred income	4,041,000	3,419,000	
Federal & state income taxes payable	215,000		
Other current liabilities	519,000	653,000	
Total current liabilities	100,861,000	94,317,000	
Other long-term liabilities	49,000	113,000	
Notes payable to affiliates, net of current portion	587,099,000		
Notes payable		676,298,000	
Deferred financing costs, net		(5,267,000)	
Less: current portion		46,029,000	
Total liabilities	688,009,000	719,432,000	
Series A convertible preferred stock	48,542,000	43,550,000	
Common stock	82,000	67,000	
Additional paid-in capital	302,992,000	295,277,000	
Retained earnings (deficit)	(418,165,000)	(397,058,000)	
Total shareholders' equity (deficit)	(115,091,000)	(101,714,000)	
Rep Total Equity & Minority Interest	(115,091,000)		

Recent Dividends:

- Sonida Senior Living Inc series A convertible preferred.**
No dividends paid.
- Sonida Senior Living Inc common.**
No dividends paid.

Annual Dividends:

- Sonida Senior Living Inc series A convertible preferred.**
No dividends paid.
- Sonida Senior Living Inc common.**
No dividends paid.

SOUTHPORT ACQUISITION CORP
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Transaction costs allocated to warrant issuance			609,514
Franchise tax expense	226,974		143,562
Formation & operating expenses			85,992
Formation, general & administrative expenses	231,500	200,000	
Insurance expense	251,768	516,250	
Administrative expense	154,908	217,424	
Legal and accounting expenses	712,495	466,287	
Listing Fees	85,000	175,124	
Other operating costs	7,795	2,458	
Loss from operations	(1,670,440)		
Total operating expenses		1,577,543	838,998
Unrealized gain on marketable securities held in trust account	6,707,678	3,383,823	690
Change in fair value of warrant liability		16,688,950	3,164,000
Net income (loss)	2,729,602	18,132,948	2,325,692
Weighted average shares outstanding - basic	18,163,050	28,750,000	
Weighted average class A redeemable shares outstanding - basic			1,580,153
Weighted average class B non-redeemable shares outstanding - basic			5,777,433
Weighted average shares outstanding - diluted	18,163,050	28,750,000	
Weighted average class A redeemable shares outstanding - diluted			1,580,153
Weighted average class B non-redeemable shares outstanding - diluted			5,777,433
Year end shares outstanding	14,100,065	28,750,000	28,750,000
Net income (loss) per share - basic	\$0.15	\$0.63	
Net earnings (loss) per class A redeemable share - basic			\$4.71
Net earnings (loss) per class B non-redeemable share - basic			\$(0.88)
Earnings per share - net income - diluted	\$0.15	\$0.63	

Accrued expenses	34,732	...	(benefit)	25,000	17,000	11,000	Accounts receivable, net	...	373,300
Total current liabilities	508,160	458,899	Deferred federal income tax expense				Income taxes receivable	...	5,300
Deferred revenue, non-current	506	1,371	(benefit)	(100)	(2,300)	(14,000)	Raw materials	164,500	...
Deferred tax liability, non-current	1,474	1,289	Deferred state & local income tax expense (benefit)	(1,800)	1,400	(1,300)	Raw materials & work-in-process	...	232,800
Operating lease liabilities, non-current	27,562	9,633	Deferred foreign income tax expense (benefit)	2,900	200	1,900	Finished goods	95,900	118,100
Other liabilities, non-current	5,704	4,467	Total deferred income tax expense (benefit)	1,000	(700)	(13,400)	Inventories, gross	...	350,900
Total liabilities	543,406	475,659	Income tax expense (benefit)	26,000	16,300	(2,400)	Revaluation to last in, first out (LIFO)	29,400	31,200
Class A common stock	4	3	Net income (loss)	81,100	35,300	4,000	Inventories	231,000	319,700
Class B common stock	4	6	Impact of participating securities	3,100	1,300	100	Prepaid expenses	31,900	28,900
Treasury stock, at cost	23,831	23,831	Amounts used in calculating earnings per share, excluding participating securities	78,000	34,000	3,900	Assets held for sale	...	29,000
Additional paid-in capital	1,182,150	1,074,149	Weighted average shares outstanding - basic	114,000	112,800	113,800	Other current assets	39,600	37,400
Accumulated other comprehensive income (loss)	(3,836)	(4,384)	Weighted average shares outstanding - diluted	114,500	113,200	114,200	Total current assets	959,400	884,000
Retained earnings (accumulated deficit)	(474,787)	(496,611)	Year end shares outstanding	114,227	112,989	112,109	Land	33,800	33,600
Total stockholders' equity (deficit)	679,704	549,332	Earnings (loss) per share from continuing operations - basic	\$0.68	...	...	Machinery & equipment	759,000	742,400
Total Equity	679,704	...	Net earnings (loss) per share - basic	\$0.68	\$0.30	\$0.03	Buildings & improvements	413,400	414,100

Recent Dividends:

1. Sprinklr Inc class B common.

No dividends paid.

2. Sprinklr Inc class A common.

No dividends paid.

Annual Dividends:

1. Sprinklr Inc class B common.

No dividends paid.

2. Sprinklr Inc class A common.

No dividends paid.

STEEPCASE, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/23/24	02/24/23	02/25/22 (revised)
Furniture revenues	3,159,600	...	...
Revenue	3,159,600	3,232,600	2,772,700
Cost of sales	2,142,800	2,310,700	2,011,200
Restructuring costs	4,400	2,500	...
Gross profit (loss)	1,012,400	919,400	761,500
Operating expenses	876,500	837,200	741,400
Restructuring costs	18,100	16,700	...
Operating income (loss)	117,800	65,500	20,100
Interest expense	25,900	28,400	25,700
Investment income (loss)	6,500	1,000	600
Equity in income of unconsolidated affiliates	13,500	12,500	8,000
Foreign exchange gain (loss)	(1,000)	1,800	1,100
Net periodic pension & post-retirement expense, excluding service cost	600	1,100	700
Miscellaneous income (expense), net	...	300	(1,800)
Other Nonoperating Income (Expense)	8,700	...	...
Miscellaneous, net	(3,200)	...	...
Other income (expense) net	...	13,500	6,600
Income (loss) before income tax expense (benefit)	107,100	51,600	1,600
Current federal income tax expense (benefit)	6,600	1,300	...
Current state & local income tax expense (benefit)	3,500	800	1,000
Current foreign income tax expense	14,900	14,900	10,000
Total current income tax expense	...	...	...

Accounts receivable, net	...	373,300
Income taxes receivable	...	5,300
Raw materials	164,500	...
Raw materials & work-in-process	...	232,800
Finished goods	95,900	118,100
Inventories, gross	...	350,900
Revaluation to last in, first out (LIFO)	29,400	31,200
Inventories	231,000	319,700
Prepaid expenses	31,900	28,900
Assets held for sale	...	29,000
Other current assets	39,600	37,400
Total current assets	959,400	884,000
Land	33,800	33,600
Machinery & equipment	759,000	742,400
Buildings & improvements	413,400	414,100
Leasehold improvements	86,900	83,100
Capitalized software	83,300	80,400
Furniture & fixtures	65,500	64,100
Construction in progress	30,200	47,400
Property, plant & equipment, gross	1,472,100	1,465,100
Accumulated depreciation	1,119,200	1,088,600
Property, plant & equipment, net	352,900	376,500
Company-owned life insurance ("COLI")	166,900	157,300
Deferred income taxes	115,800	117,300
Goodwill	274,800	276,800
Other intangible assets, gross	...	208,800
Less: accumulated amortization	...	97,600
Other intangible assets, net	94,600	111,200
Investments in unconsolidated affiliates	55,700	51,100
Right-of-use operating lease assets	168,600	198,300
Other assets	48,000	30,300
Total assets	2,236,700	2,202,800
Accounts payable	211,300	203,500
Short-term borrowings & current portion of long-term debt	...	35,700
Current operating lease obligations	45,100	44,700
Accrued expenses - employee compensation	166,100	120,000
Accrued expenses - employee benefit plan obligations	...	31,200
Accrued expenses - accrued promotions	...	26,700
Accrued expenses - customer deposits	...	50,800
Accrued expenses - workers' compensation claims	39,900	...
Accrued expenses - deferred revenue	19,400	...
Accrued expenses - other	...	90,700
Other current liabilities	80,500	...
Customer deposits	44,800	...
Total current liabilities	607,100	603,300
Senior notes - United States (U.S.) dollar obligations	446,300	445,500
Notes payable - U.S. dollar obligations	...	32,200
Other committed bank facility	...	3,500
Short-term borrowings & current portion of long-term debt	...	35,700
Long-term debt less current maturities	...	445,500
Employee benefit plan obligations	104,500	103,000
Long-term operating lease obligations	138,600	169,900
Other long-term liabilities	53,100	54,900

Consolidated Balance Sheet, Years Ended (\$000):

	02/23/24	02/24/23
Cash & cash equivalents	318,600	90,400
Accounts receivable	344,500	379,800
Allowance for doubtful accounts	6,200	6,500
Accounts receivable, net of allowance of \$8.2 and \$8.0	338,300	...

Reclassified to conform with 2023 presentation; As is; Approximately; As of February 24, 2023; As of February 25, 2022; As of April 11, 2023; As of April 12, 2022

Total long-term liabilities	742,500	773,300	Changes in inventories of finished goods & work in progress	(209,000)	258,000	122,000	Income tax	64,000	(322,000)	(151,000)
Total liabilities	1,349,600	1,376,600	Materials & services	(6,133,000)	(6,979,000)	(5,936,000)	Net profit (loss) for the year from continuing operations	(431,000)	...	...
Additional paid-in capital	41,200	19,400	Freight & sales commissions	(883,000)	(1,148,000)	(939,000)	Net profit (loss) for the year attributable to owners of the parent	(431,000)	1,536,000	1,268,000
Unrealized gain (loss) on investments	400	(100)	Personnel expenses	(1,275,000)	(1,315,000)	(1,351,000)	Net profit (loss) for the year attributable to non-controlling interests	(74,000)	(13,000)	3,000
Minimum pension liability	5,900	...	Other operating expenses	(638,000)	(594,000)	(610,000)	Weighted average ordinary shares outstanding - basic	788,620	788,620	788,620
Pension & other post-retirement liability adjustments	...	9,300	Share of results of equity accounted investments	...	221,000	143,000	Weighted average ordinary shares outstanding - diluted	788,620	789,391	789,126
Derivative adjustments	(4,700)	(5,700)	Change in net value of biological assets	209,000	195,000	328,000	Year end shares outstanding	788,620	788,620	788,620
Foreign currency translation adjustments	(68,500)	(76,000)	Depreciation, amortization & impairment charges	(1,303,000)	(635,000)	(697,000)	Basic earnings per share - continuing operations	Eu(0.45)	...	...
Accumulated other comprehensive income (loss) - Balancing value	(66,900)	...	Operating profit (loss)	(322,000)	2,009,000	1,568,000	Basic earnings per share - diluted	Eu(0.45)	Eu1.97	Eu1.61
Accumulated other comprehensive income (loss)	...	(72,500)	Share of results in associated companies	136,000	...	...	Diluted earnings per share - continuing operations	Eu(0.45)	Eu1.96	Eu1.60
Retained earnings (accumulated deficit)	912,800	879,300	Interest capitalized	7,000	0	1,000	Full-Time Employees (Period End)	19,842	...	...
Total shareholders' equity (deficit)	887,100	826,200	Interest income on loans & receivables measured at amortized cost	61,000	20,000	2,000	Total number of employees	19,842	20,110	22,094
Total Equity	887,100	...	Income from interest-bearing securities	9,000	...	...	Number of A share stockholders	11,528	10,639	...

Recent Dividends:

1. Steelcase, Inc. class A common. No dividends paid.
2. Steelcase, Inc. class B common.

ExDate	Amt	Declared	Record	Payable						
12/24/2020	0.10	12/17/2020	12/28/2020	01/11/2021						
04/01/2021	0.10	03/23/2021	04/05/2021	04/15/2021						
07/02/2021	0.14	06/23/2021	07/06/2021	07/20/2021						
10/01/2021	0.14	09/22/2021	10/04/2021	10/15/2021						
12/23/2021	0.14	12/16/2021	12/27/2021	01/10/2022						
04/01/2022	0.14	03/23/2022	04/04/2022	04/14/2022						
07/06/2022	0.14	06/22/2022	07/07/2022	07/18/2022						
10/04/2022	0.10	09/21/2022	10/05/2022	10/17/2022						
12/30/2022	0.10	12/19/2022	01/03/2023	01/13/2023						
04/04/2023	0.10	03/22/2023	04/05/2023	04/14/2023						
07/05/2023	0.10	06/21/2023	07/06/2023	07/17/2023						
10/02/2023	0.10	09/19/2023	10/03/2023	10/13/2023						
01/03/2024	0.10	12/19/2023	01/04/2024	01/16/2024						
04/02/2024	0.10	03/20/2024	04/03/2024	04/15/2024						

Annual Dividends:

1. Steelcase, Inc. class A common. No dividends paid.
2. Steelcase, Inc. class B common.

2021	0.49	2022	0.54	2023	0.40
2024	0.20				

STORA ENSO OYJ**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (Eu000):**

	2023	2022	2021 (revised)							
Sales	9,396,000	...	...	Interest expense on leases	(23,000)	(17,000)	(17,000)	Goodwill	505,000	244,000
Sales	9,396,000	11,680,000	10,164,000	Foreign exchange gains (losses) - borrowings, cash equivalents & lease liabilities	(10,000)	(10,000)	...	Other intangible assets	283,000	121,000
Emission rights granted & disposal gains	145,000	177,000	154,000	Foreign exchange gains (losses) - currency derivatives	(12,000)	...	(39,000)	Other tangible assets, net	4,544,000	...
Sale of green certificates	12,000	10,000	20,000	Other financial expense	(28,000)	(8,000)	(17,000)	Property, plant & equipment, cost	14,714,000	14,900,000
Gains on disposal of fixed assets	44,000	4,000	31,000	Fair valuation losses	...	(4,000)	(3,000)	Accumulated depreciation & impairment	(10,170,000)	(10,040,000)
Gains on disposal of group company shares & business operation	52,000	18,000	34,000	Other financial expense - impairments of interest-bearing assets	(11,000)	(30,000)	...	Property, plant & equipment	...	4,860,000
Dividend & gain on sale of unlisted shares	1,000	1,000	0	Net interest on net defined benefit liabilities	(5,000)	(3,000)	(3,000)	Right-of-use assets	323,000	418,000
Insurance compensation	8,000	10,000	7,000	Financial expense	(264,000)	191,000	190,000	Forest assets	6,921,000	6,846,000
Rent & other	76,000	85,000	83,000	Profit (loss) before tax	(495,000)	1,858,000	1,419,000	Biological assets	4,652,000	4,531,000
Government grants	40,000	16,000	14,000					Forest land	2,269,000	2,315,000
CTA release	0	5,000	2,000					Emission rights	108,000	123,000
Other operating income	378,000	326,000	345,000					Equity accounted investments	926,000	832,000
								Listed securities	9,000	8,000
								Unlisted securities	810,000	1,437,000
								Non-current interest-bearing receivables	...	120,000
								Non-current loan receivables	76,000	...
								Deferred tax assets	134,000	74,000
								Other non-current assets	58,000	38,000
								Total non-current assets	14,699,000	15,120,000
								Inventories	1,466,000	1,810,000
								Tax receivables	31,000	11,000
								Trade receivables, gross	893,000	1,236,000

As reported by the Company, As is

Consolidated Balance Sheet, Years Ended Dec. 31 (Eu000):

	2023	2022
Goodwill	505,000	244,000
Other intangible assets	283,000	121,000
Other tangible assets, net	4,544,000	...
Property, plant & equipment, cost	14,714,000	14,900,000
Accumulated depreciation & impairment	(10,170,000)	(10,040,000)
Property, plant & equipment	...	4,860,000
Right-of-use assets	323,000	418,000
Forest assets	6,921,000	6,846,000
Biological assets	4,652,000	4,531,000
Forest land	2,269,000	2,315,000
Emission rights	108,000	123,000
Equity accounted investments	926,000	832,000
Listed securities	9,000	8,000
Unlisted securities	810,000	1,437,000
Non-current interest-bearing receivables	...	120,000
Non-current loan receivables	76,000	...
Deferred tax assets	134,000	74,000
Other non-current assets	58,000	38,000
Total non-current assets	14,699,000	15,120,000
Inventories	1,466,000	1,810,000
Tax receivables	31,000	11,000
Trade receivables, gross	893,000	1,236,000

Loss allowance	(27,000)	(32,000)
Prepaid expenses & accrued income	80,000	68,000
Other receivables	...	200,000
Operative receivables	245,000	...
Operative receivables	1,191,000	1,473,000
Interest-bearing receivables	64,000	77,000
Cash & cash equivalents	2,464,000	1,917,000
Total current assets	5,216,000	5,287,000
Assets held for sale	839,000	514,000
Total assets	20,754,000	20,922,000
A shares	300,000	300,000
R shares	1,042,000	1,042,000
Share capital	1,342,000	1,342,000
Share premium	77,000	77,000
Fair value reserve	...	3,002,000
Cumulative translation adjustment	...	(415,000)
Invested non-restricted equity fund	633,000	633,000
Retained earnings	7,015,000	7,893,000
CTA & Net Investment Hedges	(375,000)	...
Equity instruments through OCI	653,000	...
Cash flow Hedges	38,000	...
OCI of Equity Accounted Investments	63,000	...
Revaluation Reserves	1,540,000	...
Equity attributable to owners of the parent	10,985,000	12,532,000
Non-controlling interests	(97,000)	(30,000)
Total equity	10,889,000	12,502,000
Post-employment benefit obligations	217,000	159,000
Provisions	83,000	81,000
Deferred tax liabilities	1,433,000	1,443,000
Bond loans	...	2,460,000
Loans from credit institutions	...	623,000
Lease liabilities	...	375,000
Long-term derivative financial liabilities	...	0
Other non-current liabilities	...	2,000
Less: current portion of non-current debt	...	(667,000)
Non-current interest-bearing liabilities	4,446,000	2,792,000
Non-current operative liabilities	11,000	11,000
Total non-current liabilities	6,190,000	4,486,000
Current portion of non-current debt	286,000	667,000
Interest-bearing liabilities	476,000	513,000
Provisions	85,000	43,000
Trade payables	...	1,831,000
Payroll & staff-related accruals	...	245,000
Accrued liabilities & deferred income	...	130,000
Emission liabilities	2,112,000	91,000
Advances received	...	18,000
Other payables	...	94,000
Other operative liabilities	...	2,410,000
Tax liabilities	45,000	64,000
Total current liabilities	3,004,000	3,697,000
Liabilities related to assets held for sale	671,000	237,000
Total liabilities	9,865,000	8,419,000
Total equity & liabilities	20,754,000	20,922,000

□ As reported by the Company

Recent Dividends:

1. Stora Enso Oyj series R (nominal value: Euro1.70). No dividends paid.
2. Stora Enso Oyj series A (nominal value: Euro1.70).

No dividends paid.

3. Stora Enso Oyj American Depositary Receipts.

ExDate	Amt	Declared	Record	Payable
03/22/2021	0.35		03/23/2021	04/06/2021
03/16/2022	0.60		03/17/2022	03/31/2022
03/17/2023	0.65		03/20/2023	04/03/2023
03/21/2024	0.11		03/22/2024	04/11/2024

Annual Dividends:

1. Stora Enso Oyj series R (nominal value: Euro1.70).

No dividends paid.

2. Stora Enso Oyj series A (nominal value: Euro1.70).

No dividends paid.

3. Stora Enso Oyj American Depositary Receipts.

2021	0.35	2022	0.60	2023	0.65
2024	0.11				

SURF AIR MOBILITY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022
Revenue	60,505	20,274
Cost of revenue, exclusive of depreciation and amortization	61,918	24,824
Technology and development	20,850	3,289
Sales and marketing	10,028	5,214
General and administrative	100,669	36,824
Depreciation and amortization	3,762	1,027
Interest expense	2,969	596
Gain (loss) on extinguishment of debt	(326)	5,951
Other expense	(3,708)	(1,102)
Total Revenue	60,505	20,274
Loss before income taxes	(254,000)	(74,362)
Changes in fair value of financial instruments carried at fair value, net	(50,230)	(27,711)
Non-Operating Income/Expense - Total	(57,233)	(23,458)
Total operating expenses	257,272	71,178
Operating loss	(196,767)	(50,904)
Net Income after Tax	...	(74,362)
Shares used to calculate Basic EPS - Total	39,467	44,608
EPS - Basic - including Extraordinary Items		
Applicable to Common - Total	\$(6.35)	\$(1.67)
Shares used to calculate Diluted EPS - Total	39,467	44,608
EPS - Diluted - including Extraordinary Items		
Applicable to Common - Total	\$(6.35)	\$(1.67)
Common Shares - Outstanding - Total	76,150	44,608
Net Income After Extraordinary Items applicable to Common	(250,696)	(74,362)
Part-Time Employees (Period End)	208	10
Full-Time Employees (Period End)	625	75
Total number of employees	833	85
Income tax benefit	(3,304)	...
Impairment of goodwill	60,045	...
Common Shareholders - Number	329	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash	1,720	6
Accounts receivable, net	4,965	161
Prepaid expenses and other current assets	11,051	7,755

Restricted cash- Long

term	...	906
Furniture and fixtures- Gross	48,362	96
Equipment and vehicle - Gross	...	160
Internal-use software	508	434
Leasehold improvements	2,479	656
Aircraft, equipment and rotatable spares	39,196	...
Equipment purchase deposits	5,000	...
Office, vehicles and ground equipment	1,179	...
Property, Plant & Equipment - Gross - Total	...	1,346
Accumulated depreciation	2,371	722
Property and equipment, net	45,991	624
Intangible assets, net and other assets	26,663	1,286
Operating lease right-of-use assets	12,818	1,143
Accounts payable	18,854	12,891
Accrued expenses and other current liabilities	59,582	14,740
Deferred revenue	19,011	7,820
Operating lease liabilities, current	4,104	903
SAFE notes at fair value, current	25	149
Convertible notes at fair value, current	7,715	15,948
Due to related parties	25,431	4,947
Convertible notes at fair value, long term	...	13,148
SAFE notes at fair value, long term	...	24,565
Operating lease liabilities	5,507	246
Other long-term liabilities	19,426	9,762
Additional paid-in capital	525,042	126,057
Accumulated deficit	(602,535)	(351,839)
Total Current Assets	17,736	7,922
Other Non-Current Assets	...	1,816
Restricted cash	711	...
Other assets	5,727	...
Finance lease right-of-use assets	1,343	...
Total Assets	110,989	13,697
Accrued compensation and benefits	26,751	1,486
Excise and other taxes payables	7,672	6,446
Interest and commitment fee payable	190	64
Accrued expenses - Balancing value	24,969	6,744
Current maturities of long-term debt	5,177	...
Capitalized Leases - Current Portion	215	...
Total Current Liabilities	140,114	57,398
Redeemable convertible preferred shares	...	130,667
Class B-6s convertible preferred shares	...	3,414
Ordinary shares	8	279
Shareholders' Equity - Total	(77,485)	(91,422)
Total Equity	(77,485)	(91,422)
Finance lease liabilities, long term	1,137	...
Due to related parties, long term	1,673	...
Long-Term Debt excluding Capitalized Leases	20,617	...
Total liabilities	188,474	105,119

Recent Dividends:

1. Surf Air Mobility Inc common. No dividends paid.

Annual Dividends:**1. Surf Air Mobility Inc common.**

No dividends paid.

TD SYNEX CORP**Earnings, 3 mos. to (Consol. - \$000):**

	02/29/24	02/28/23
Total revenues	13,975,253	15,125,371
Net Sales	13,975,253	13,672,681
Cost & expenses	13,672,681	14,827,209
Operating income	302,572	298,162
Other income (expense), net	(2,884)	(156)
Net before taxes	223,797	217,806
Income taxes	51,669	50,786
Net income	172,128	167,020
Balance for common	170,624	167,020
Earnings common share		
Primary	\$1.94	\$1.76
Fully Diluted	\$1.93	\$1.75
Common Shares:		
Full Diluted	88,203	94,539
Year-end	86,841	93,614

Consolidated Balance Sheet Items, as of (\$000):

	2024	2023
Assets:		
Cash & equivalents	1,030,946	7,091,146
Inventories	7,091,146	18,580,706
Current assets	18,580,706	459,093
Net property & equip.	459,093	27,800,029
Total assets	27,800,029	
Liabilities:		
Current liabilities	15,254,932	3,082,367
Long-term debt	3,082,367	8,102,175
Stockholders' equity	8,102,175	3,325,774
Net current assets	3,325,774	

TERRAN ORBITAL CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Revenue	135,915,000	94,237,000	111,494,000
Cost of sales	127,355,000	111,494,000	111,494,000
Gross profit (loss)	8,560,000	(17,257,000)	...
General & administrative expenses	...	4,400,069	...
Selling, general, & administrative expenses	117,458,000	111,870,000	...
Loss on impairment	23,694,000	...	...
Income (loss) from operations	(108,898,000)	(152,821,000)	(4,400,069)
Change in fair value of warrant liabilities	...	2,509,000	...
Transaction costs allocable to warrants	...	649,349	...
Interest earned on investments held in Trust Account	...	89,823	...
Interest expense, net	48,502,000	26,644,000	...
Loss on extinguishment of debt	(23,141,000)	...	...
Change in fair value of warrant & derivative liabilities	5,488,000	43,300,000	...
Other income (expense)	103,000	(4,514,000)	...
Total other income	...	1,949,474	...
Income before income taxes - United States	(151,263,000)	(164,786,000)	...
Income before income taxes - foreign	(546,000)	966,000	...
Income (loss) before income taxes	(151,809,000)	(163,820,000)	...
Current state income taxes	3,000	13,000	...
Current foreign	...	...	...

income taxes	31,000	147,000	...
Current income taxes	34,000	160,000	...
Provision (benefit) for income taxes	34,000	160,000	...
Net income (loss)	(151,843,000)	(163,980,000)	(2,450,595)
Weighted average shares outstanding - basic	170,076,500	128,261,443	...
Weighted average class A shares outstanding - basic	...	28,167,123	...
Weighted average class B shares outstanding - basic	...	8,418,493	...
Weighted average shares outstanding - diluted	170,076,500	134,122,831	...
Weighted average class A shares outstanding - diluted	...	28,167,123	...
Weighted average class B shares outstanding - diluted	...	8,418,493	...
Year end shares outstanding	199,413,917	142,503,771	43,125,000
Net earnings (loss) class A per share - basic	...	...	\$(0.07)
Net earnings (loss) class B per share - basic	...	...	\$(0.07)
Net earnings (loss) per share - basic	\$(0.89)	\$(1.28)	...
Net earnings (loss) class A per share - diluted	...	...	\$(0.07)
Net earnings (loss) class B per share - diluted	...	...	\$(0.07)
Net earnings (loss) per share - diluted	\$(0.89)	\$(1.40)	...
Number of full time employees	660	480	...
Total number of employees	660	...	...
Number of unit holders	...	...	1
Number of common stockholders - class B	...	...	1
Number of common stockholders - class A	...	...	2
Number of common stockholders	48	54	...
Foreign currency translation adjustments	...	195,000	...

December 31, 2021 and prior periods for Tailwind Two Acquisition Corp prior to reverse merger with Terran Orbital Operating Corporation; Approximately; As of March 15, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	71,663,000	93,561,000
Accounts receivable, gross	14,917,000	5,518,000
Allowance for credit losses	182,000	764,000
Accounts receivable, net	14,735,000	4,754,000
Contract assets, net	21,390,000	6,763,000
Raw materials	18,284,000	19,194,000
Work in process	15,064,000	4,939,000
Inventory	33,348,000	24,133,000
Prepaid expenses & other current assets	245,000	9,710,000
Prepaid expenses and other current assets	14,843,000	...
Deferred cost of sales	73,000	...

Other current assets	14,525,000	...
Total current assets	155,979,000	138,921,000
Machinery & equipment	28,321,000	13,066,000
Satellites	2,209,000	2,209,000
Ground station equipment	2,095,000	1,944,000
Office equipment & furniture	1,582,000	2,881,000
Computer equipment & software	...	317,000
Leasehold improvements	21,800,000	9,734,000
Construction-in-process	9,210,000	9,467,000
Office equipment and furniture	4,621,000	...
Property, plant & equipment, gross	69,838,000	39,618,000
Less: accumulated depreciation	23,389,000	14,875,000
Property, plant, & equipment, net	46,449,000	24,743,000
Other assets	17,885,000	18,990,000
Total assets	220,313,000	182,654,000
Current portion of long-term debt	11,740,000	7,739,000
Accounts payable	22,850,000	21,188,000
Accrued offering costs	14,408,000	...
Contract liabilities	103,924,000	27,228,000
Reserve for anticipated losses on contracts	...	2,860,000
Payroll-related accruals	8,248,000	5,671,000
Current operating lease liabilities	1,505,000	971,000
Accrued interest	977,000	2,107,000
Other current liabilities	2,539,000	2,972,000
Accrued expenses & other current liabilities	...	11,721,000
Accrued interest	2,116,000	...
Capitalized Leases - Current Portion	1,929,000	...
Current portion of long-term debt - Balancing value	9,811,000	...
Total current liabilities	153,899,000	70,736,000
Francisco Partners facility	...	120,023,000
Senior secured notes	...	56,741,000
Convertible notes	171,033,000	101,699,000
PIPE investment obligation	...	22,500,000
Equipment financings	...	859,000
Finance leases	3,059,000	411,000
Less: unamortized deferred issuance costs	...	(3,073,000)
Less: unamortized discount on debt	...	(148,801,000)
Total debt	...	150,359,000
Less: current portion of long-term debt	...	7,739,000
Long-term debt - Balancing value	167,974,000	...
Long-term debt	...	142,620,000
Warrant & derivative liabilities	...	39,950,000
Warrant liabilities	34,462,000	...
Other liabilities	18,555,000	20,769,000
Total liabilities	377,949,000	274,075,000
Common stock	20,000	14,000
Additional paid in capital	355,144,000	269,574,000
Accumulated deficit	(513,011,000)	...
Retained earnings (accumulated deficit)	...	(361,168,000)
Accumulated other comprehensive income (loss)	211,000	159,000
Total stockholder's equity (deficit)	(157,636,000)	(91,421,000)
Total Equity	(157,636,000)	...

Recent Dividends:**1. Terran Orbital Corp common.**

No dividends paid.

2. Terran Orbital Corp class A ordinary.

No dividends paid.

3. Terran Orbital Corp class B ordinary.

No dividends paid.
Annual Dividends:
1. Terran Orbital Corp common.
 No dividends paid.
2. Terran Orbital Corp class A ordinary.
 No dividends paid.
3. Terran Orbital Corp class B ordinary.
 No dividends paid.

translation adjustments (679,000) ...
 Comprehensive Income - Attributable to Owners of Parent Company - Total (17,638,000) ...

preferred stock 728,000
 Common stock 18,000 16,000
 Additional paid-in capital 346,519,000 343,750,000
 Treasury stock 288,000 ...
 Treasury stock at cost 288,000
 Accumulated other comprehensive income (loss) 32,000 (679,000)

THERIVA BIOLOGICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2023 2022 [□]2021 (revised)

General & administrative expenses 7,120,000 9,858,000 6,474,000
 Research & development expenses 14,311,000 11,723,000 7,800,000
 Total operating costs & expenses 21,431,000 21,581,000 14,274,000
 Income (loss) from operations (21,431,000) (21,581,000) (14,274,000)
 Exchange loss 3,000 (41,000) ...
 Interest income 1,439,000 512,000 6,000
 Total other income (expense) 1,442,000 471,000 6,000
 Net income (loss) before income taxes .. (19,989,000) (21,110,000) (14,268,000)
 Income tax benefit ... (1,640,000) (1,425,000) ...
Net income (loss) (18,349,000) (19,685,000) (14,268,000)
 Net income (loss) attributable to non-controlling interest 1,000
 Net income (loss) attributable to Theriva Biologics, Inc. & Subsidiaries (19,685,000) (14,267,000)
 Effect of warrant exercise price adjustment 340,000 ...
 Series A preferred stock dividends 24,000
 Series B preferred stock dividends 1,496,000
 Effect of series A preferred stock price adjustment 7,402,000
 Net income (loss) attributable to common stockholders (18,349,000) (20,025,000) (23,189,000)
 Weighted average shares outstanding
 - basic 16,107,014 15,327,328 [□]12,187,504
 Weighted average shares outstanding - diluted 16,107,014 15,327,328 [□]12,187,504
 Year end shares outstanding 17,148,049 13,204,487 [□]13,204,254
 Income (loss) per share from continuing operations - basic \$(1.14) ...
 Net income (loss) per share - basic \$(1.14) \$(1.31) [□]\$(1.90)
 Income (loss) per share from continuing operations - diluted \$(1.14) ...
 Net income (loss) per share - diluted \$(1.14) \$(1.31) [□]\$(1.90)
 Number of full time employees [□]21 [□]16
 Total number of employees [□]21 [□]16
 Number of common stockholders 50 [□]33
 Number of stockholders [□]288
 Foreign currency

[□] Reclassified to conform with 2022 presentation; [□] Adjusted for 1-for-10 stock split, July 25, 2022; [□] Shares increased due to stock issued under "at-the-market" offering, conversion of series A and series B preferred stock to common and warrants exercised; [□] Approximately; [□] As of March 30, 2023; [□] As of March 16, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2023 2022

Cash & cash equivalents 23,177,000 41,786,000
 Prepaid insurance 496,000 637,000
 Receivable from prior owner 144,000
 Prepaid clinical research organizations 1,119,000 2,293,000
 Prepaid manufacturing expenses 491,000 418,000
 Prepaid consulting, subscriptions & other expenses 180,000 155,000
 VAT receivable 128,000 87,000
 Tax credit receivable 1,812,000 ...
 Total current assets 27,403,000 45,520,000
 Computers & office equipment 902,000 897,000
 Other property, plant & equipment 417,000 208,000
 Leasehold improvements 94,000 94,000
 Software 11,000 11,000
 Property & equipment, gross 1,424,000 1,210,000
 Less accumulated depreciation 1,002,000 ...
 Less: accumulated depreciation & amortization 865,000
 Property & equipment, net 422,000 345,000
 Restricted cash 102,000 99,000
 Right of use asset 1,759,000 1,199,000
 In-process research & development 19,755,000 19,150,000
 Goodwill 5,700,000 5,525,000
 Deposits & other assets 78,000 23,000
 Total assets 55,219,000 71,861,000
 Accounts payable 770,000 915,000
 Accrued vendor payments 452,000 492,000
 Accrued clinical consulting services 1,700,000 807,000
 Accrued manufacturing costs 843,000 197,000
 Accrued compensation 127,000 ...
 Accrued bonuses 1,307,000 1,216,000
 Accrued vacation 100,000
 Accrued compensation expense 83,000 87,000
 Accrued employee benefits 1,517,000 1,403,000
 Contingent consideration, current portion 906,000 2,973,000
 Loans payable-current 63,000 57,000
 Operating lease liability 487,000 216,000
 Total current liabilities 6,738,000 7,060,000
 Non-current contingent consideration 6,274,000 7,211,000
 Loan payable - long term 162,000 221,000
 Deferred tax liabilities, net 1,618,000
 Lease liability - long term 1,442,000 1,187,000
 Non-current deferred research and development tax credit 906,000 ...
 Total liabilities 15,522,000 17,297,000
 Series C convertible preferred stock 2,006,000
 Series D convertible

Retained earnings (accumulated deficit) (309,318,000) (290,969,000)
 Series C convertible preferred stock, \$0001 par value; 10,000,000; 275,000 issued and outstanding 2,006,000 ...
 Series D convertible preferred stock, \$0001 par value; 10,000,000; 100,000 issued and outstanding 728,000 ...
 Total Synthetic Biologics, Inc. & subsidiaries equity (deficit) 39,697,000 51,830,000
 Total stockholders' equity (deficit) 39,697,000 51,830,000

Recent Dividends:

1. Theriva Biologics Inc series B convertible preferred.
 No dividends paid.
2. Theriva Biologics Inc common.
 No dividends paid.
3. Theriva Biologics Inc series A convertible preferred.
 No dividends paid.
4. Theriva Biologics Inc series C convertible preferred.
 No dividends paid.
5. Theriva Biologics Inc series D convertible preferred.
 No dividends paid.
Annual Dividends:
1. Theriva Biologics Inc series B convertible preferred.
 No dividends paid.
2. Theriva Biologics Inc common.
 No dividends paid.
3. Theriva Biologics Inc series A convertible preferred.
 No dividends paid.
4. Theriva Biologics Inc series C convertible preferred.
 No dividends paid.
5. Theriva Biologics Inc series D convertible preferred.
 No dividends paid.

TILLY'S INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

02/03/24 01/28/23 [□]01/29/22 (revised)

Net sales 623,083 672,280 775,694
 Cost of goods sold (includes buying, distribution, & occupancy costs) 465,916 496,083
 Rent expense, related party 3,724 3,616 2,948
 Cost of Goods and Services Sold 453,702 ...
 Total cost of goods sold (includes buying, distribution, & occupancy costs) 469,532 499,031
 Gross profit 165,657 202,748 276,663
 Rent expense, related party 533 533 541
 Selling, general & administrative expenses 191,561 189,068
 Selling, general & administrative expenses 196,106 191,028 188,527
 Operating income (loss) (30,982) 11,187 87,595
 Other income (expense), net 5,199 1,980 (594)
 Income (loss)

stockholders	1,865	[□] 1,933	^{□□} 1,984
Foreign currency translation adjustments .....	...	(56,000)	...
Interest Capitalized	3,000	...	...

[□] Reclassified to conform with 2022 presentation; [□] As is; [□] Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	5,600,000	5,477,000
Accounts receivable and other current assets	529,000	...
Accounts receivable, net .....	...	563,000
Merchandise inventories	5,965,000	5,819,000
Prepaid expenses & other current assets	511,000	478,000
Federal, state & foreign income taxes recoverable	59,000	119,000
Total current assets	12,664,000	12,456,000
Land & buildings	2,179,000	2,043,000
Leasehold costs & improvements	4,306,000	3,874,000
Furniture, fixtures & equipment	8,134,000	7,400,000
Total property at cost	14,619,000	13,317,000
Less accumulated depreciation & amortization	8,048,000	7,534,000
Net property at cost	6,571,000	5,783,000
Non-current deferred income taxes, net	172,000	158,000
Operating lease right of use assets	9,396,000	9,086,000
Goodwill	95,000	97,000
Other assets	849,000	769,000
Total assets	29,747,000	28,349,000
Current portion of long-term debt .....	...	500,000
Accounts payable	3,862,000	3,794,000
Employee compensation & benefits, current	1,399,000	968,000
Merchandise credits & gift certificates .....	...	721,000
Sales tax collections & value added tax taxes .....	...	384,000
Occupancy costs, including rent, utilities & real estate taxes .....	...	378,000
Dividends payable	383,000	346,000
Accrued capital additions .....	...	199,000
Rent, utilities, advertising & other	379,000	...
Insurance, advertising & all other	291,000	...
All other current liabilities	1,399,000	1,350,000
Current portion of operating lease liabilities	1,620,000	1,610,000
Accrued expenses & other current liabilities	1,019,000	...
Federal, state & foreign income taxes payable	99,000	55,000
Total current liabilities	10,451,000	10,305,000
Employee compensation & benefits, long term .....	...	597,000
Tax reserve, long term	202,000	235,000
Asset retirement obligation	75,000	66,000
All other long-term liabilities	17,000	21,000
Non-current deferred income taxes, net	148,000	127,000
Long-term operating lease liabilities	8,060,000	7,775,000
Senior unsecured notes .....	...	3,375,000
Current maturities of long-term debt, net of debt issuance costs .....	...	(500,000)
Debt issuance cost .....	...	(16,000)
Common stock	1,134,000	1,155,000

Foreign currency translation	(514,000)	(544,000)
Deferred benefit costs	(18,000)	(62,000)
Accumulated other comprehensive income (loss)	(532,000)	(606,000)
Retained earnings	6,700,000	...
Retained earnings (accumulated deficit) .....	...	5,815,000
Total shareholders' equity	7,302,000	6,364,000
Pension provisions	630,000	...
Rep Total Equity & Minority Interest	7,302,000	...

Recent Dividends:

1. T.JX Companies, Inc. common. No dividends paid.

Annual Dividends:

1. T.JX Companies, Inc. common. No dividends paid.

TORRID HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/24	01/28/23	[□] 01/29/22 (revised)
Net sales	1,151,945	1,288,144	1,297,271
Cost of goods sold	745,967	828,605	759,826
Gross profit	405,978	459,539	537,445
Selling, general & administrative expenses	293,331	297,973	439,409
Marketing expenses	55,499	59,941	52,654
Income from operations	57,148	101,625	45,382
Interest expense	39,203	29,736	29,497
Interest income, net of other income (expense)	90	(207)	(56)
Income before provision for income taxes - domestic	17,604	69,273	15,010
Income (loss) before provision for income taxes - foreign	431	2,409	819
Income before provision for income taxes	18,035	71,682	15,829
Current federal provision (benefit) for income taxes	9,108	14,442	36,410
Current state provision (benefit) for income taxes	2,795	4,693	8,051
Current foreign provision (benefit) for income taxes	186	487	...
Total current provision (benefit) for income taxes	12,089	19,622	44,461
Deferred federal provision (benefit) for income taxes	(5,193)	1,632	785
Deferred state provision (benefit) for income taxes	(513)	4	305
Deferred foreign provision (benefit) for income taxes	33	215	222
Total deferred provision (benefit) for income taxes	(5,673)	1,851	1,312
Provision for income taxes	6,416	21,473	45,773
Net income (loss)	11,619	50,209	(29,944)
Weighted average shares outstanding - basic	103,990	104,342	109,886
Weighted average shares outstanding - diluted	104,400	104,489	109,886

Year end shares outstanding	104,205	103,775	107,858
Net earnings (loss) per share - basic	\$0.11	\$0.48	\$(0.27)
Net earnings (loss) per share - diluted	\$0.11	\$0.48	\$(0.27)
Number of full time employees	1,820	[□] 2,061	[□] 2,063
Number of part time employees	5,800	[□] 5,934	[□] 6,037
Total number of employees	7,620	[□] 7,995	...
Number of common stockholders	37	[□] 35	[□] 36
Foreign currency translation adjustments .....	...	(337)	84
Total Revenue	1,151,945	...	...

[□] Reclassified to conform with 2022 presentation; [□] As is; [□] As of March 22, 2023; [□] As of March 28, 2022

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/24	01/28/23
Cash & cash equivalents	11,735	13,569
Restricted cash	399	366
Inventory	142,199	180,055
Prepaid income taxes	2,561	...
Prepaid & other information technology expenses .....	...	9,048
Prepaid advertising	22,229	1,068
Prepaid casualty insurance .....	...	2,557
Other prepaid expenses & current assets .....	...	7,377
Prepaid expenses & other current assets .....	...	20,050
Prepaid income taxes .....	...	2,081
Total current assets	179,123	216,121
Leasehold improvements	187,114	176,222
Furniture, fixtures & equipment	122,746	115,618
Software & licenses	327,910	14,140
Construction-in-progress	3,241	2,956
Software and licenses	14,809	...
Property & equipment, at cost .....	...	308,936
Less: accumulated depreciation & amortization	224,394	195,323
Property & equipment, net	103,516	113,613
Operating lease right-of-use assets	162,444	177,179
Deposits & other noncurrent assets	14,783	8,650
Deferred tax assets	8,681	3,301
Intangible asset	8,400	8,400
Total assets	476,947	527,264
Accounts payable	46,183	76,207
Accrued inventory-in-transit	23,227	20,878
Accrued payroll & related expenses	13,780	20,232
Accrued loyalty program	12,526	13,389
Gift cards	12,974	12,300
Accrued sales return allowance	6,018	6,562
Accrued freight	5,470	5,840
Accrued marketing	3,862	4,103
Accrued sales & use tax	3,354	3,666
Accrued lease costs .....	...	3,593
Accrued self-insurance liabilities	3,313	2,853
Accrued purchases of property & equipment .....	...	2,825
Deferred revenue	1,949	1,471
Term loan interest payable	107,750	188
Other accrued expenses & current liabilities .....	...	10,947
Accrued & other current		

liabilities	6,427	108,847	of assets	1,516,000	3,004,319	3,010,420	Tenant receivables	176,657	...
Operating lease liabilities	42,760	45,008	Gain (loss) on derivative liability	792	22,809	(990,066)	Accounts receivable, gross	152,863	83,373
Borrowings under credit facility	7,270	8,380	Loss on option to purchase property	896,680	...	...	Less: allowance for doubtful accounts	41,000	42,000
Current portion of term loan	16,144	16,144	Other income, net	...	(8,056)	131,512	Accounts receivable, net	111,863	41,373
Due to related parties	9,329	12,741	Gain on change in fair value of contingent earnout	492,148	...	...	Raw materials	351,241	8,883
Income taxes payable	2,671	...	Total other income (expenses), net	(2,919,752)	(6,100,703)	(5,414,165)	Work-in-progress & finished goods	509,677	2,057,779
Term loan interest payable	3,548	...	Net income (loss) from continuing operations before income taxes	(6,894,410)	(9,275,628)	(8,427,151)	Inventories	860,918	2,066,662
Other	11,302	...	Provision for income tax	187,848	204,917	...	Security deposits	107,921	140,628
Total current liabilities	232,107	267,327	Income (loss) from continuing operations	(7,082,258)	(9,480,545)	(8,427,151)	Prepaid insurance	106,124	86,071
Noncurrent operating lease liabilities	155,825	172,103	Income (loss) from discontinued operations	...	5,478	(442,228)	Other prepaid expenses & other current assets	...	32,899
Term loan	...	320,841	Net income (loss) attributable to common stockholders	(7,099,958)	(9,563,567)	(8,869,379)	Prepaid expenses & other current assets	411,911	259,598
Less: current portion of term loan, net of unamortized original issue discount & debt financing costs	...	16,144	Weighted average shares outstanding - basic	117,196,836	97,166,607	69,537,731	Other current assets	21,209	...
Term loan	288,553	304,697	Weighted average shares outstanding - diluted	117,196,836	97,166,607	69,537,731	Total current assets	2,354,368	4,951,466
Deferred compensation	5,474	4,246	Year end shares outstanding	108,746,520 ¹	118,664,094 ²	89,551,993	Right-of-use operating lease asset	1,979,833	3,866,406
Other noncurrent liabilities	6,705	9,115	Income (loss) per share from continuing operations - basic	\$(0.06)	\$(0.10)	\$(0.12)	Furniture, fixtures & equipment	1,647,010	1,484,432
Total liabilities	688,664	757,488	Earnings per share-inc from discontinued oper	\$0.00	...	...	Finance lease right of use - building	...	766,623
Common Stock - Issued & Paid	1,043	...	Income (loss) per share from continuing operations - diluted	\$(0.06)	\$(0.10)	\$(0.13)	Software	103,817	103,817
Common shares	...	1,038	Income (loss) per share from continuing operations - diluted	\$(0.06)	\$(0.10)	\$(0.13)	Biological assets	13,000	13,000
Additional paid-in capital	135,140	128,205	Net income (loss) per share from continuing operations - diluted	\$(0.06)	\$(0.10)	\$(0.13)	Buildings	316,902	...
Accumulated deficit	(347,587)	...	Number of full time employees	91	150 ³	77	Total property & equipment, gross	2,080,729	2,367,872
Retained earnings (accumulated deficit)	...	(359,206)	Number of common stockholders	81	81 ⁴	68 ⁵	Less: accumulated depreciation	685,625	419,903
Accumulated other comprehensive income (loss)	(313)	(261)	Total number of employees	91	...	...	Property & equipment, net	1,395,104	1,947,969
Total stockholders' equity (deficit)	(211,717)	(230,224)	Consolidated Income Statement, Years Ended Dec. 31 (\$):	...	...	...	Intangible assets, net	1,637,491	2,543,898
Total Equity	(211,717)	...	2023	2022	2021 (revised)	...	Goodwill	15,880,097	18,384,974

TREES CORP. Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2023	2022	2021 (revised)
Retail sales	17,722,565	12,934,904	3,515,761
Cultivation sales	414,315	509,638	2,396,966
Interest	...	...	14,472
Total revenues	18,136,880	13,444,542	5,927,199
Cost of sales	11,564,386	8,577,487	4,439,478
Selling, general & administrative expenses	8,223,102	6,557,992	2,764,780
General & administrative expenses	1,380,567	...	...
Stock-based compensation expense	69,071	188,330	307,963
Professional fees	...	964,282	927,390
Depreciation & amortization expenses	874,412	331,376	500,574
Total costs & expenses	(22,111,538)	16,619,467	8,940,185
Operating income (loss)	(3,974,658)	(3,174,925)	(3,012,986)
Amortization of debt discount & equity issuance costs	811,722	1,817,334	689,348
Interest expense	1,763,413	983,181	622,469
Loss on extinguishment of debt	(218,237)	(310,622)	(233,374)
Loss on impairment	...	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2023	2022	2021
Cash & cash equivalents	969,676	2,583,833	...

Recent Dividends:
1. Torrid Holdings Inc common.
 No dividends paid.
Annual Dividends:
1. Torrid Holdings Inc common.
 No dividends paid.

TREES CORP. Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):
 2023 2022 2021 (revised)
 Retail sales 17,722,565 12,934,904 3,515,761
 Cultivation sales 414,315 509,638 2,396,966
 Interest ... 14,472
 Total revenues 18,136,880 13,444,542 5,927,199
 Cost of sales 11,564,386 8,577,487 4,439,478
 Selling, general & administrative expenses 8,223,102 6,557,992 2,764,780
 General & administrative expenses 1,380,567 ...
 Stock-based compensation expense 69,071 188,330 307,963
 Professional fees ... 964,282 927,390
 Depreciation & amortization expenses 874,412 331,376 500,574
 Total costs & expenses (22,111,538) 16,619,467 8,940,185
 Operating income (loss) (3,974,658) (3,174,925) (3,012,986)
 Amortization of debt discount & equity issuance costs 811,722 1,817,334 689,348
 Interest expense 1,763,413 983,181 622,469
 Loss on extinguishment of debt (218,237) (310,622) (233,374)
 Loss on impairment ...

¹ Shares increased due to the effect of common stock issued for acquisition of Trees Waterfront LLC, Trees MLK LLC, common stock issued for Green Tree Acquisition, and Green Man Acquisition;
² Shares increased due to the effects of common stock issued to consultants, exercise of stock options, acquisition of TREES Englewood, TREES Portland, & cashless exercise of warrants;
³ Approximately; ⁴ As of April 15, 2023; ⁵ As of March 21, 2022

Tenant receivables 176,657
 Accounts receivable, gross 152,863
 Less: allowance for doubtful accounts 41,000
 Accounts receivable, net 111,863
 Raw materials 351,241
 Work-in-progress & finished goods 509,677
 Inventories 860,918
 Security deposits 107,921
 Prepaid insurance 106,124
 Other prepaid expenses & other current assets
 Prepaid expenses & other current assets 411,911
 Other current assets 21,209
 Total current assets 2,354,368
 Right-of-use operating lease asset 1,979,833
 Furniture, fixtures & equipment 1,647,010
 Finance lease right of use - building
 Software 103,817
 Biological assets 13,000
 Buildings 316,902
 Total property & equipment, gross 2,080,729
 Less: accumulated depreciation 685,625
 Property & equipment, net 1,395,104
 Intangible assets, net 1,637,491
 Goodwill 15,880,097
 Total assets 23,246,893
 Accounts payable 1,562,225
 Accrued payroll, taxes & vacation 60,900
 Property taxes & other 106,200
 Other accounts payable & accrued expenses
 Accounts payable & accrued expenses 2,617,536
 Interest payable 113,078
 Income tax payable 392,765
 Operating lease liability, current 846,201
 Finance lease liability, current 205,400
 Accrued stock payable
 Accrued dividends
 Current portion of notes payable (net of discount) 1,092,382
 Warrant derivative liability 4,716
 Notes payable - current
 Interest payable 1,570,077
 Accrued payroll, taxes and vacation 942,233
 Accrued legal fees 102,000
 Contingent Earnout Liability 367,056
 Total current liabilities 7,365,233
 Operating lease liability, non-current 1,218,392
 Finance lease liability, non-current 501,248
 Notes payable - non-current (net of unamortized discount) 14,013,861
 Total liabilities 23,098,734
 Preferred stock 1,073,446
 Common stock 108,746
 Additional paid-in capital 99,450,307
 Retained earnings (accumulated deficit) (100,484,340)
 Total stockholders' equity (deficit) 148,159
 Total Stockholders Equity 148,159

Recent Dividends:
1. TREES Corp. common.

No dividends paid.			
2. TREES Corp. preferred.			
No dividends paid.			
Annual Dividends:			
1. TREES Corp. common.			
No dividends paid.			
2. TREES Corp. preferred.			
No dividends paid.			
TRINITY PLACE HOLDINGS INC			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31			
(\$000):			
	2023	2022	2021
			(revised)
Rental revenues	5,942	5,502	3,225
Other income	177	182	355
Sales of residential condominium units	27,483	37,300	23,685
Total revenues	33,602	42,984	27,265
Property operating expenses	3,949	4,180	5,583
Real estate taxes	2,355	1,697	724
General & administrative	6,037	5,754	5,133
Pension related costs .....	...	548	67
Cost of sales - residential condominium units	27,257	35,236	22,370
Transaction related costs	(231)	163	...
Depreciation & amortization	3,739	4,018	4,003
Special charges	206	...	...
Total operating expenses	43,312	51,596	37,880
Operating income (loss)	(9,710)	(8,612)	(10,615)
Equity in net income (loss) from unconsolidated joint ventures	(4)	804	(555)
Equity in net gain on sale of unconsolidated joint venture property	3,065	4,490	...
Unrealized gain on warrants .....	...	1,070	73
Interest expense	29,918	20,616	21,238
Interest capitalized	689	4,915	13,314
Interest income .....	...	...	2
Interest income (expense), net	(29,229)	(15,701)	(7,922)
Interest expense - amortization of deferred finance costs	3,031	2,453	1,521
Income (loss) before taxes	(38,836)	(20,402)	(20,540)
Gain on sale of lease rights	73	...	...
Current income taxes - state	183	288	265
Total current income taxes	183	288	265
Tax expense (benefit)	183	288	265
Net income (loss)	(39,019)	(20,690)	(20,805)
Net income (loss) attributable to common stockholders .....	...	(20,690)	(20,805)
Weighted average shares outstanding - basic	38,356	37,224	33,322
Weighted average shares outstanding - diluted	38,356	37,224	33,322
Year end shares outstanding	38,199	36,908	36,627
Income (loss) per share - basic	\$(1.02)	\$(0.56)	\$(0.62)

Income (loss) per share - diluted	\$(1.02)	\$(0.56)	\$(0.62)
Number of full time employees	6	6	...
Number of part time employees .....	...	1	...
Total number of employees	6	7	...
Number of common stockholders	134	137	...
Basic EPS Excluding ExtraOrdinary Items..	\$(1.02)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(1.02)	...	...

Restated to reflect the adjustments for an error in the accounting treatment and classification of 77 Greenwith property; As is; Approximately; As of March 31, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Buildings & building improvements	51,141	51,141
Tenant improvements	296	221
Furniture & fixtures	943	847
Land & land improvements	28,847	28,847
Real estate, gross	81,227	81,056
Less: accumulated depreciation	18,903	16,405
Real estate, net	62,324	64,651
Residential condominium units for sale	184,561	202,999
Cash & cash equivalents	264	1,548
Restricted cash	8,081	20,507
Investments in unconsolidated joint ventures .....	...	4,386
Receivables	307	262
Prepaid expenses	1,268	...
Receivables	356	...
Other	3,163	...
Deferred rents receivable .....	...	163
Right-of-use asset	519	945
Prepaid expenses .....	...	2,494
Deferred finance costs	2,184	2,184
Other prepaid expenses & assets .....	...	1,066
Prepaid expenses & other assets .....	...	5,744
Less: accumulated amortization	(2,471)	(1,970)
Prepaid expenses & other assets, net	4,144	3,774
Intangible assets, net	6,952	7,692
Total assets	267,508	306,927
Loans payable, net	194,628	208,762
Corporate credit facility, net	40,791	34,429
Secured line of credit, net	11,750	9,750
Note payable	40,791	5,863
Current Portion of Long-Term Debt excluding Capitalized Leases	60,000	...
Current Portion of Long-Term Debt excluding Capitalized Leases	11,750	...
Accounts payable & accrued expenses	19,418	19,018
Pension liability .....	...	651
Lease liability	569	1,037
Warrant liability .....	...	76
Interest Payable - Short-Term Debt	10,400	...
Accounts payable and accrued expenses - Balancing value	29,818	...
Loan payable, net - Balancing value	134,628	...
Total liabilities	277,556	279,586
Common stock	450	435
Additional paid-in		

capital	145,301	144,879
Treasury stock	57,637	57,461
Accumulated other comprehensive income (loss)	(2,257)	(3,626)
Accumulated deficit	(95,905)	...
Retained earnings (accumulated deficit) .....	...	(56,886)
Total stockholders' equity (deficit)	(10,048)	27,341
Total Equity	(10,048)	...

Recent Dividends:
1. Trinity Place Holdings Inc common.
 No dividends paid.
2. Trinity Place Holdings Inc series A preferred.
 No dividends paid.
3. Trinity Place Holdings Inc series B preferred.
 No dividends paid.
4. Trinity Place Holdings Inc special.
 No dividends paid.

Annual Dividends:
1. Trinity Place Holdings Inc common.
 No dividends paid.
2. Trinity Place Holdings Inc series A preferred.
 No dividends paid.
3. Trinity Place Holdings Inc series B preferred.
 No dividends paid.
4. Trinity Place Holdings Inc special.
 No dividends paid.

TUPPERWARE BRANDS CORP
Earnings, 9 mos. to (Consol. - \$000):

	09/30/23	09/24/22
Total revenues	828,300	990,400
Cost & expenses	799,500	967,800
Operating income	28,800	22,600
Interest expense	55,600	18,900
Other income (expense), net	(76,600)	25,500
Net before taxes	(96,700)	32,400
Income taxes	26,600	34,900
Income contin. oper	(123,300)	(2,500)
Net income	(125,100)	12,200
Earnings common share		
Primary	\$(2.74)	\$0.27
Fully Diluted	\$(2.74)	\$0.27
Common Shares:		
Full Diluted	45,700	46,000
Year-end	46,289	44,500

TURNSTONE BIOLOGICS CORP
Annual Report
Consolidated Income Statement, Years Ended Dec. 31
(\$000):

	2023	2022	2021
Collaboration revenue	19,306	...	...
Collaboration revenue	19,306	73,300	101,293
Research & development	60,491	86,703	54,754
General & administrative	17,847	18,223	13,546
Total operating expenses	78,338	104,926	68,300
Income (loss) from operations	(59,032)	(31,626)	32,993
Other income (expense), net	3,546	933	708
Net income (loss) before income taxes - domestic .....	...	(22,065)	(32,658)
Net income (loss) before income taxes - foreign .....	...	(8,628)	66,359
Net income (loss) before income taxes	(55,486)	(30,693)	33,701
Current federal income taxes	(522)	80	96
Current state income taxes	236	61	336
Income Taxes - Total - Current	(286)	...	...

Provision for income taxes	(286)	141	432	Total current liabilities	11,970	34,827	Income before income taxes - United States	(273,467,000)	(306,814,000)
Net income (loss)	(55,200)	(30,834)	33,269	Deferred revenue, noncurrent	...	4,162	Income before income taxes - foreign	(44,094,000)	(204,069,000)
Less: accretion of preferred stock to redemption value	39	190	190	Operating lease liability, noncurrent	1,189	3,205	Income (loss) before income taxes	(75,815,000)	(510,883,000)
Less: undistributed earnings allocable to participating securities	...	...	29,600	Other liabilities, noncurrent	989	2,267	Current federal income taxes	(106,000)	213,000
Net income (loss) attributable to common stockholders	(55,239)	(31,024)	3,479	Total liabilities	14,148	44,461	Current state income taxes	(166,000)	493,000
Weighted average shares outstanding - basic	11,563	12,485	2,150	Series A redeemable convertible preferred stock	...	8,643	Current foreign income taxes	13,786,000	9,224,000
Weighted average shares outstanding - diluted	11,563	12,485	2,702	Series B-1 redeemable convertible preferred stock	...	12,611	Total current tax expense	13,514,000	9,930,000
Year end shares outstanding	23,099	21,916	2,550	Series B-2 redeemable convertible preferred stock	...	28,860	Deferred provision for (benefit from) income taxes - foreign	554,000	861,000
Net income (loss) per share - basic	\$(4.78)	\$(12.49)	\$1.62	Series C redeemable convertible preferred stock	...	42,100	Total deferred benefit	554,000	861,000
Net income (loss) per share - diluted	\$(4.78)	\$(12.49)	\$1.29	Series D redeemable convertible preferred stock	...	79,730	Provision for (benefit from) income taxes	14,068,000	10,791,000
Total number of employees	80	108	...	Common stock	23	3	Net income (loss)	(89,883,000)	(328,352,000)
Number of full time employees	80	108	...	Additional paid-in capital	275,521	20,501	Weighted average shares outstanding - basic	563,855,000	548,022,000
Number of common stockholders	1,096	72	...	Accumulated other comprehensive income (loss)	(119)	(413)	Weighted average shares outstanding - diluted	563,855,000	548,022,000
Income Taxes - Total	(286)	...	...	Retained earnings (accumulated deficit)	(176,758)	(121,558)	Year end shares outstanding	569,273,000	556,613,000
				Total stockholders' equity (deficit)	98,667	(101,467)	Net earnings (loss) per share - basic	\$(0.16)	\$(0.60)
				Total Equity	98,667	...	Net earnings (loss) per share - diluted	\$(0.16)	\$(0.60)

□ Adjusted for 1-for-7.9872 stock split, July 14, 2023; □ As is;

□ As of March 31, 2023

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents	17,798	34,731
Restricted cash	116	382
Short-term investments	76,979	47,330
Accounts receivable - collaboration agreement	194	8,728
Prepaid & other current assets	2,812	6,830
Prepaid expenses	4,655	...
Total current assets	102,554	98,001
Other assets, noncurrent	1,143	2,582
Operating lease right of use assets	2,766	4,631
Computer equipment & software	13,041	376
Laboratory equipment	11,043	12,901
Furniture	690	758
Leasehold improvements	1,308	1,308
Total gross property & equipment	...	15,343
Less: accumulated depreciation & amortization	6,689	5,619
Property & equipment, net	6,352	9,724
Total assets	112,815	114,938
Accounts payable	36	3,435
Research & development expense	...	6,688
Professional & consulting expense	...	1,170
Compensation	3,593	2,366
Tax liability, current	...	252
Contingent consideration, current	...	3,791
Other current liabilities	...	20
Accrued expenses & other current liabilities	9,909	14,287
Operating lease liability, current	2,025	1,961
Deferred revenue, current	...	15,144
Accrued expenses and other current liabilities - Balancing value	6,316	...

Recent Dividends:

1. Turnstone Biologics Corp common.

No dividends paid.

Annual Dividends:

1. Turnstone Biologics Corp common.

No dividends paid.

UIPATH INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2024	2023	2022
Professional services and other	73,533,000	...	...
Licenses revenue	...	497,836,000	481,427,000
Subscription services	649,918,000	508,823,000	369,867,000
Professional services & other revenue	36,762,000	51,922,000	40,958,000
Licenses	621,392,000	...	...
Total revenue	1,308,072,000	1,058,581,000	892,252,000
Licenses	10,469,000	10,421,000	11,888,000
Subscription services	111,922,000	87,366,000	60,565,000
Professional services & other cost of revenue	...	82,264,000	96,415,000
Total cost of revenue	195,924,000	180,051,000	168,868,000
Gross profit	1,112,148,000	878,530,000	723,384,000
Sales & marketing expenses	713,130,000	701,558,000	697,682,000
Research & development expenses	332,101,000	285,750,000	276,657,000
General & administrative expenses	231,637,000	239,505,000	249,991,000
Total operating expenses	1,276,868,000	1,226,813,000	1,224,330,000
Operating income (loss)	(164,720,000)	(348,283,000)	(500,946,000)
Interest income	57,130,000	27,955,000	3,551,000
Other income (expense), net	31,775,000	2,767,000	(13,488,000)

Income before income taxes - United States	(273,467,000)	(306,814,000)
Income before income taxes - foreign	(44,094,000)	(204,069,000)
Income (loss) before income taxes	(75,815,000)	(510,883,000)
Current federal income taxes	(106,000)	213,000
Current state income taxes	(166,000)	493,000
Current foreign income taxes	13,786,000	9,224,000
Total current tax expense	13,514,000	9,930,000
Deferred provision for (benefit from) income taxes - foreign	554,000	861,000
Total deferred benefit	554,000	861,000
Provision for (benefit from) income taxes	14,068,000	10,791,000
Net income (loss)	(89,883,000)	(328,352,000)
Weighted average shares outstanding - basic	563,855,000	548,022,000
Weighted average shares outstanding - diluted	563,855,000	548,022,000
Year end shares outstanding	569,273,000	556,613,000
Net earnings (loss) per share - basic	\$(0.16)	\$(0.60)
Net earnings (loss) per share - diluted	\$(0.16)	\$(0.60)
Number of full time employees	4,035	3,833
Number of common stockholders	51	...
Number of class A common stockholders	...	61
Number of class B common stockholders	...	1
Foreign currency translation adjustments	...	(3,003,000)
EPS - Basic - excluding Extraordinary Items	...	...
Applicable to Common - Total	\$(0.16)	...
EPS - Diluted - excluding Extraordinary Items	...	...
Applicable to Common - Total	\$(0.16)	...
Total number of employees	4,035	...

□ Shares increased due to the effect of conversion of convertible preferred, IPO, exercise of stock options, conversion of class B, business acquisition, employee stock purchase and restricted stock; □ As of March 21, 2023; □ As of March 30, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2024	2023
Cash & cash equivalents	1,061,678,000	1,402,119,000
Restricted cash	438,000	...
Marketable securities	818,145,000	354,774,000
Accounts receivable, gross	437,415,000	376,915,000
Less: allowance for doubtful accounts	1,119,000	2,698,000
Accounts receivable, net	436,296,000	374,217,000
Contract assets	...	69,260,000
Deferred contract acquisition costs	74,678,000	49,887,000
Prepaid expenses & service credits	87,781,000	67,794,000
Supplier advances	84,197,000	...

Other current assets	17,199,000	26,356,000
Prepaid expenses & other current assets	104,980,000	94,150,000
Total current assets	2,580,412,000	2,344,407,000
Marketable securities, non-current	...	2,942,000
Contract assets, non-current	6,214,000	6,523,000
Deferred contract acquisition costs, non-current	154,317,000	137,616,000
Computers & equipment	23,767,000	28,450,000
Leasehold improvements	21,756,000	19,622,000
Furniture & fixtures	...	6,485,000
Construction in progress	4,560,000	2,419,000
Less: accumulated depreciation	33,373,000	27,931,000
Other property & equipment	6,640,000	...
Property and equipment, gross Property Plant And Equipment Other Types	632,000	...
Property & equipment, gross	57,355,000	56,976,000
Property & equipment, net	23,982,000	29,045,000
Operating lease right-of-use assets	56,072,000	52,052,000
Intangible assets, net	14,704,000	23,010,000
Goodwill	89,026,000	88,010,000
Deferred tax assets	4,678,000	5,895,000
Other assets, non-current	25,353,000	45,706,000
Total assets	2,954,758,000	2,735,206,000
Accounts payable	3,447,000	8,891,000
Accrued expenses	18,458,000	19,411,000
Withholding tax from employee equity transactions	...	3,772,000
Employee stock purchase plan withholdings	3,618,000	3,365,000
Payroll taxes & other benefits payable	3,888,000	7,644,000
Income tax payable	...	8,750,000
Value-added taxes payable	6,480,000	6,381,000
Operating lease liabilities, current	8,357,000	6,997,000
Deferred consideration for business acquisition, current	12,859,000	5,863,000
Other accrued expenses & other current liabilities	83,997,000	14,462,000
Payroll taxes payable	7,140,000	...
Accrued expenses & other current liabilities	19,920,000	76,645,000
Accrued compensation & employee benefits	137,442,000	142,582,000
Deferred revenue	486,805,000	398,334,000
Deferred payments related to business acquisitions	3,277,000	...
Total current liabilities	711,691,000	626,452,000
Deferred revenue, non-current	161,027,000	121,697,000
Operating lease liabilities, non-current	58,713,000	56,442,000
Other liabilities, non-current	7,213,000	10,457,000
Total liabilities	938,644,000	815,048,000
Class A common stock	1,000	5,000
Class B common stock	5,000	1,000
Additional paid-in capital	4,024,079,000	3,736,838,000
Foreign currency translation adjustments	8,925,000	8,231,000
Unrealized gain (loss) on marketable securities	(100,000)	(619,000)
Accumulated other comprehensive income (loss)	8,825,000	7,612,000
Retained earnings (accumulated deficit)	(1,914,181,000)	(1,824,298,000)
Treasury stock	102,615,000	...
Total stockholders' equity (deficit)	2,016,114,000	1,920,158,000
Total stockholders equity		

(deficit)	2,016,114,000	...
Recent Dividends:		
1. UiPath Inc class B common.		
No dividends paid.		
2. UiPath Inc class A common.		
No dividends paid.		
Annual Dividends:		
1. UiPath Inc class B common.		
No dividends paid.		
2. UiPath Inc class A common.		
No dividends paid.		
UNIFIRST CORP		
Earnings, 6 mos. to (Consol. - \$000):		
	02/24/24	02/25/23
Total revenues	1,184,236	1,084,489
Cost & expenses	1,034,263	963,421
Deprec., depl. & amort.	68,893	56,940
Operating income	81,080	64,128
Interest income	3,184	5,800
Other income (expense), net	(1,291)	(905)
Net before taxes	82,973	69,023
Income taxes	20,191	17,256
Net income	62,782	51,767
Balance for common	51,767	51,767
Earnings common share		
Primary	\$3.36	\$2.88
Fully Diluted	\$3.35	\$2.76
Common Shares:		
Full Diluted	18,758	18,757
Year-end	18,677	18,694
UNITED HEALTH PRODUCTS INC		
Annual Report		
Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2023	2022
Revenues	...	37,500
Cost of sales	...	18,644
Gross profit (loss)	...	18,856
Selling, general & administrative expenses	1,827,729	2,196,331
Research & development expenses	598,810	624,564
Total operating expenses	2,426,539	2,820,895
Income (loss) from operations	(2,426,539)	(2,802,039)
Interest expense	40,512	17,022
Interest expense - related party	75,684	61,823
Other income	...	1,402,981
Gain (loss) on settlement of debt	(80,532)	(209,598)
Net Income before Tax	(2,623,267)	...
Total other income (expense)	(196,728)	1,114,538
Net income (loss)	(2,623,267)	(1,687,501)
Weighted average shares outstanding - basic	239,080,282	229,718,142
Weighted average shares outstanding - diluted	239,080,282	229,718,142
Year end shares outstanding	244,783,222	230,871,034
Net income (loss) per common share - basic	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.01)	\$(0.01)
Number of full time employees	...	7
Number of common stockholders	401	404
EPS - Basic - excluding Extraordinary Items	...	...

Common - Total	\$(0.01)	...
EPS - Diluted - excluding Extraordinary Items	...	...
Applicable to Common - Total	\$(0.01)	...

☐ Shares increased due to the effect of stock issued for litigation settlement, settle accrued liabilities and related party advances, services, compensation and conversion of notes payable and interest; ☒ As of March 27, 2023; ☓ As of March 31, 2022; ☔ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	95,420	13,377
Finished goods	33,598	34,730
Inventory	33,598	34,730
Prepaid & other current assets	22,804	22,932
Total current assets	151,822	71,039
Deferred offering costs	21,051	243,039
Patents, net	32,400	36,450
Operating lease right-of-use asset	76,520	...
Security deposit	2,850	...
Total assets	284,643	350,528
Accounts payable & accrued expenses	987,567	1,255,232
Accrued liabilities - related parties	226,475	172,579
Accrued litigation settlement	...	300,000
Promissory note payable	...	9,136
Loans payable - related parties	...	4,000
Convertible notes payable, net of debt discount	207,500	196,177
Convertible loans payable - related parties, net of debt discount	...	478,331
Short term loans	500,000	...
Operating lease liability - current	28,838	...
Total current liabilities	...	2,415,455
Operating lease liability - long-term	48,489	...
Total liabilities	...	2,415,455
Common stock	244,783	230,871
Subscription receivable	...	(50,550)
Additional paid-in capital	74,740,201	71,830,695
Accumulated Deficit	(76,699,210)	...
Retained earnings (accumulated deficit)	...	(74,075,943)
Total stockholders' equity (deficiency)	(1,714,226)	(2,064,927)
Total Equity	(1,714,226)	...

Recent Dividends:
1. United Health Products Inc series A convertible preferred.
 No dividends paid.
2. United Health Products Inc common.
 No dividends paid.

Annual Dividends:
1. United Health Products Inc series A convertible preferred.
 No dividends paid.
2. United Health Products Inc common.
 No dividends paid.

UNITED STATES ANTIMONY CORP.
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
REVENUES	8,693,155	...	...
Revenues	8,693,155	11,044,707	7,747,506
Cost of revenues	12,037,939	9,048,517	6,908,901
Gross profit (loss)	(3,344,784)	1,996,190	838,605
General & administrative	...	658,242	677,558

Salaries & benefits	639,172	481,106	298,506	Antimony metal	454,748	509,643	3. United States Antimony Corp. series A non-convertible, non-redeemable preferred. No dividends paid.	
Other operating & exploration expenses	581,647	205,736	184,037	Antimony ore	505,046	...		
Legal & professional fees	643,208	302,901	264,502	Antimony concentrates	71,884	545,373		
Professional fees	1,642,269	Zeolite	...	177,822		4. United States Antimony Corp. common. No dividends paid.
Loss on disposal of assets	...	...	(74,259)	Inventories	1,386,109	1,375,068
Loss on disposal of property, plant & equipment	(217,921)	...	...	Prepaid & other current assets	92,369	137,599
Total operating expenses (income)	3,724,217	1,647,985	1,498,862	Total current assets	14,076,206	21,617,359		
Income (loss) from operations	(7,069,001)	348,205	(660,257)	Plant & equipment	17,755,186	17,195,914		
Interest expense	...	15,141	5,539	Buildings	3,143,315	2,160,805		
Interest & investment income	618,762	65,918	48,505	Land & other	...	5,244,177		
Trademark & licensing income	32,007	70,502	...	Construction in progress	8,951	450,941		
Gain on forgiveness - CARES Act debt	...	...	443,400	Antimony land	6,179,238	...
Gain on settlement of Hillgrove advance	113,422	Properties plants & equipment, gross	27,086,690	25,051,837	5. United States Antimony Corp. series C non-redeemable preferred. No dividends paid.	
Foreign exchange gain (loss)	...	(24,750)	...	Less: accumulated depreciation	13,632,199	12,923,713		
Other miscellaneous income (expense)	69,945	...	...	Properties, plants & equipment, net	13,454,491	12,128,124
Total other income (expense)	720,714	96,529	599,788	Restricted cash for reclamation bonds	55,061	57,288		
Income (loss) before tax	(6,348,287)	444,734	(60,469)	IVA receivable & other assets	509,237	897,679		
Provision for income tax	...	16,073	...	Total assets	28,094,995	34,700,450		
Net income (loss)	(6,348,287)	428,661	(60,469)	Accounts payable	456,935	628,803		
Preferred dividends	7,500	47,278	48,194	Accrued liabilities	133,841	201,149		
Net income (loss) available to common stockholders	(6,355,787)	381,383	(108,663)	Accrued liabilities - officers & directors	124,810	72,963		
Weighted average shares outstanding - basic	107,551,931	106,287,359	102,835,574	Royalties payable	153,429	435,075		
Weighted average shares outstanding - diluted	107,551,931	106,287,359	102,835,574	Dividends payable	...	787,730		
Year end shares outstanding	107,647,317	106,373,341 [□]	106,240,361	Long-term debt, current portion	28,443	94,150		
Net income (loss) per share - basic	\$(0.06)	...	...	Total current liabilities	897,458	2,219,870
Net income (loss) per share - diluted	\$(0.06)	...	...	Promissory note payable to First Security Bank of Missoula	...	201,908
Number of full time employees	83	16	17	Installment contract payable to Caterpillar Financial Services	...	110,097		
Number of common stockholders	10,956	10 [□] 2,359	10 [□] 2,370	Less: current portion	...	94,150		
Earnings per share from continuing operations	\$(0.06)	...	...	Stock payable to directors for services	38,542	61,459
Earnings per share from continuing operations	\$(0.06)	...	...	Asset retirement obligation & accrued reclamation costs	1,638,027	332,011
Total number of employees	83	...	...	Total liabilities	2,574,027	2,831,195
				Series A preferred stock, non-redeemable	1,779	...		
				Series B preferred stock	...	7,500		
				Series C preferred stock	7,500	1,779		
				Series D preferred stock	...	16,926		
				Common stock	1,076,472	1,063,732		
				Additional paid-in capital	63,853,836	64,052,630		
				Shares to be returned to treasury	...	202,980		
				Accumulated deficit	(39,418,619)	...		
				Retained earnings (accumulated deficit)	...	(33,070,332)		
				Total stockholders' equity (deficit)	25,520,968	31,869,255		
				Total Equity	25,520,968	...		
				Recent Dividends:				
				1. United States Antimony Corp. series D convertible non-redeemable preferred.				
				No dividends paid.				
				2. United States Antimony Corp. series B preferred.				
				No dividends paid.				
				3. United States Antimony Corp. series A non-convertible, non-redeemable preferred.				
				No dividends paid.				
				4. United States Antimony Corp. common.				
				No dividends paid.				
				5. United States Antimony Corp. series C non-redeemable preferred.				
				No dividends paid.				
				Annual Dividends:				
				1. United States Antimony Corp. series D convertible non-redeemable preferred.				
				No dividends paid.				
				2. United States Antimony Corp. series B preferred.				
				No dividends paid.				
				3. United States Antimony Corp. series A non-convertible, non-redeemable preferred.				
				No dividends paid.				
				4. United States Antimony Corp. common.				
				No dividends paid.				
				5. United States Antimony Corp. series C non-redeemable preferred.				
				No dividends paid.				

UPHEALTH INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 [□]
License and subscriptions	1,147,000	...	...
Products	8,183,000	...	...
Services	110,039,000	...	...
Products	13,411,000	...	...
Total revenues	129,998,000	158,803,000	123,795,000
Services revenue	...	110,953,000	70,223,000
Licenses & subscriptions revenue	6,548,000	12,566,000	25,516,000
Products revenue	...	35,284,000	28,056,000
Cost of goods & services - services	...	62,954,000	45,139,000
Cost of goods & services - licenses & subscriptions	...	1,260,000	19,183,000
Cost of goods & services - products	51,073,000	24,434,000	19,659,000
Total cost of revenues	...	88,648,000	83,981,000
Gross profit	69,595,000	70,155,000	39,814,000
Sales & marketing	11,288,000	15,951,000	10,638,000
Research & development	4,367,000	7,888,000	7,644,000
General & administrative expenses	38,884,000	48,755,000	52,285,000
Depreciation & amortization	6,454,000	16,140,000	13,044,000
Stock-based compensation	3,740,000	6,464,000	1,048,000
Lease abandonment expenses	...	75,000	915,000
Goodwill & intangible asset impairment	...	114,061,000	297,930,000
Goodwill impairment	49,958,000	...	...
Acquisition, integration & transformation costs	44,476,000	22,214,000	36,289,000
Total operating expenses	159,167,000	231,548,000	419,793,000
Income (loss) from operations	(89,572,000)	(161,393,000)	(379,979,000)
Interest expense	28,195,000	26,500,000	19,516,000
Loss on deconsolidation of subsidiary	59,065,000	(37,708,000)	...
Gain on consolidation of equity investment	...	...	640,000
Gain on fair value of derivative liability	...	7,529,000	53,846,000
Gain on fair value of warrant liabilities	...	242,000	1,595,000
Gain (loss) on extinguishment of debt	...	(14,610,000)	151,000
Other income, net, including interest income	1,068,000	121,000	490,000
Total other income (expense)	31,938,000	(70,926,000)	37,206,000
Income before provision for income taxes - federal	...	(346,468,000)	(225,970,000)
Income before	...	...	...

[□] Reclassified to conform with 2022 presentation; [□] Shares increased due to the effect issuance of common shares for cash, to directors, exercise of warrants, conversion of preferred shares, and payment of preferred dividend; [□] Approximately; [□] As of July 15, 2023; [□] As of March 28, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	11,899,574	19,060,378
Certificates of deposit	72,898	259,857
Accounts receivable, gross	896,468	...
Less allowance for doubtful accounts	271,212	...
Accounts receivable	625,256	784,457
Antimony oxide	354,431	142,230

provision for income taxes - foreign	114,149,000	(116,803,000)	Accounts receivable, net	14,665,000	21,851,000	Liabilities - Long-Term	1,925,000	...
Net income (loss) before income tax benefit	(57,634,000)	(232,319,000)	Inventories	...	161,000	Total liabilities	176,704,000	233,667,000
Current income taxes - federal	...	39,000	Prepaid expenses	2,996,000	...	Common stock	2,000	2,000
Current income taxes - state	(18,000)	159,000	Due from related parties	...	14,000	Additional paid-in capital	696,150,000	688,355,000
Total current expense	(18,000)	159,000	Prepaid expenses & other current assets	...	2,748,000	Treasury stock, at cost	17,000,000	17,000,000
Deferred income taxes - federal	(1,301,000)	(7,192,000)	Assets held for sale, current	...	2,991,000	Accumulated deficit	(624,048,000)	...
Deferred income taxes - state	101,000	(1,435,000)	Total current assets	20,209,000	43,322,000	Retained earnings (accumulated deficit)	...	(566,209,000)
Deferred income taxes - foreign	...	(916,000)	Equity method investments	96,768,000	...	Total stockholder's equity (deficit)	55,104,000	105,148,000
Total deferred benefit (expense)	(1,200,000)	(9,543,000)	Leasehold improvements	...	868,000	Noncontrolling interests	...	989,000
Income tax benefit (expense)	(1,218,000)	(9,384,000)	Electrical & other equipment	...	21,000	Total stockholders' equity	55,104,000	106,137,000
Net income (loss) before loss from equity investment	...	(222,935,000)	Computer equipment, furniture & fixtures	16,738,000	16,222,000	Recent Dividends:		
Income (loss) from equity method investment	...	(561,000)	Vehicles	9,000	302,000	1. UpHealth Inc common subject to possible redemption.		
Net income (loss)	(56,416,000)	(222,935,000)	Capitalized software development costs	5,776,000	4,404,000	No dividends paid.		
Less: net income (loss) attributable to noncontrolling interests	(1,423,000)	(65,000)	Construction in progress	1,373,000	2,590,000	2. UpHealth Inc common.		
Net income (loss) attributable to UpHealth, Inc.	(57,839,000)	(223,000,000)	Property, plant & equipment, gross	23,896,000	24,407,000	No dividends paid.		
Weighted average shares outstanding - basic	17,724,000	14,699,000	Less: accumulated depreciation & amortization	14,369,000	10,338,000	Annual Dividends:		
Weighted average shares outstanding - diluted	17,724,000	14,699,000	Property, plant & equipment, net	9,527,000	14,069,000	1. UpHealth Inc common subject to possible redemption.		
Year end shares outstanding	18,671,142	15,054,431	Operating lease right-of-use assets	1,902,000	7,213,000	No dividends paid.		
Net income (loss) per share - basic	\$(3.26)	\$(15.17)	Intangible assets, net	22,717,000	31,362,000	2. UpHealth Inc common.		
Net income (loss) per share - diluted	\$(3.26)	\$(15.17)	Goodwill	80,310,000	159,675,000	No dividends paid.		
Number of full time employees	13	611	Equity investment	...	21,200,000	URBANA CORP		
Number of part time employees	...	20	Other assets	375,000	438,000	Annual Report		
Total number of employees	13	...	Assets held for sale, noncurrent	...	62,525,000	Consolidated Income Statement, Years Ended Dec. 31		
Common Shareholders - Number	108	...	Total assets	231,808,000	339,804,000	(Can\$):		
Number of common stockholders	...	105	Accounts payable	11,723,000	17,983,000	2023 2022 2021		
Foreign currency translation adjustments	...	3,802,000	Accrued professional fees	3,265,000	...	Net realized gain (loss) on sale & disposal of investments		
EPS - Basic - excluding Extraordinary Items	...	...	Accrued payroll and bonuses	6,283,000	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	Other accruals	196,000	...	8,717,733 10,014,945		
Common - Total	\$(3.26)	...	Accrued expenses	10,590,000	38,763,000	Net change in unrealized gain (loss) on investments		
			Deferred revenue	48,000	2,738,000	75,785,647 19,223,582 61,757,995		
			Due to related party	948,000	229,000	Dividends		
			Income tax payable	...	388,000	12,459,365 4,075,997 5,243,142		
			Lease liabilities, current	3,522,000	5,475,000	Interest		
			Other liabilities, current	...	74,000	...		
			Liabilities held for sale, current	...	3,319,000	362,027		
			Accrued interest on debt	846,000	...	Net realized gain on sale and disposal of investments		
			Operating Lease Liabilities - Current	...	...	1,778,335		
			Portion/Short-Term	809,000	...	490,143		
			Capitalized Leases - Current Portion	2,713,000	...	Total operating income		
			Total current liabilities	26,831,000	68,969,000	90,513,490 32,520,838 77,378,109		
			Related-party debt, noncurrent	...	281,000	Investment management fees		
			Notes	146,524,000	182,500,000	(8,603,805) (7,798,935) (6,955,664)		
			Capitalized Lease Obligations - Long-Term	1,348,000	...	Interest		
			Total debt	...	182,500,000	(2,697,919) (1,279,533) (718,899)		
			Less: unamortized original issue & debt discount	...	(36,538,000)	Administrative		
			Total debt, net of unamortized original issue & debt discount	...	145,962,000	(1,531,823) (1,618,479) (1,376,534)		
			Debt, noncurrent	...	145,962,000	Transaction costs		
			Deferred tax liabilities	...	1,200,000	...		
			Warrant liabilities, noncurrent	...	9,000	(54,132) (37,249)		
			Derivative liability, noncurrent	...	56,000	Professional fees		
			Lease liabilities, noncurrent	3,273,000	8,741,000	(296,639) (290,365) (296,876)		
			Other liabilities, noncurrent	...	662,000	Net income (loss) before income taxes		
			Liabilities held for sale, noncurrent	...	7,787,000	77,383,304 21,479,394 67,992,887		
			Other long-term liabilities	76,000	...	Foreign withholding tax expense (recovery)		
			Operating Lease	...	...	(395,235) (362,947) (308,633)		
						Current income taxes (recovery of)		
						156,500 (156,370) ...		
						Provision for (recovery of) deferred income taxes		
						(7,622,000) (2,043,000) (7,690,000)		
						Income tax expense (recovery)		
						(7,860,735) (2,562,317) (7,998,633)		
						Total profit & comprehensive income for the year		
						69,522,569 18,917,077 59,994,254		
						Weighted average shares outstanding - basic		
						41,395,100 42,050,100 43,854,399		
						Weighted average shares outstanding - diluted		
						41,395,100 42,050,100 43,854,399		
						Year end shares outstanding		
						41,395,100 41,395,100 43,000,000		
						Basic EPS Excluding Extraordinary Items		
						Can\$1.68 ...		
						Net earnings (loss) per share - basic		
						Can\$1.68 Can\$0.45 Can\$1.37		
						Diluted EPS		

Reclassified to conform with 2022 presentation; Adjusted for 1-for-10 stock split, December 9, 2022; Approximately; As of February 28, 2023; As of February 28, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	2,548,000	15,557,000
Accounts receivable, gross	17,165,000	22,451,000
Loss: allowance for doubtful accounts	2,500,000	600,000

4. Valneva SE preferred.

No dividends paid.

VBI VACCINES INC (CANADA)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2023	2022	2021 (revised)
Product revenue	931	931	262
Impairment - IPR&D	22,600		
Impairment - Goodwill	1,000		
Research & development ("R&D") service revenue	151	151	369
Revenues	8,682	1,082	631
Cost of revenues	12,507	11,276	10,770
Research & development expenses	9,343	15,506	19,558
Sales, general & administrative expenses	42,143	56,120	38,335
Impairment charges	24,600		
Total operating expenses	88,593	82,902	68,663
Income (loss) from operations	(79,911)	(81,820)	(68,032)
Interest expense	6,183	3,515	2,105
Amortization of debt discount	1,881	1,707	2,999
Extinguishment loss		(172)	
Interest income	1,663	1,387	372
Interest expense, net of interest income		4,007	4,732
Foreign exchange gain (loss)	(6,524)	(27,476)	3,011
Income (loss) before income taxes - Netherlands	(738)	(394)	
Income (loss) before income taxes - United States	(7,560)	(3,909)	(1,870)
Income (loss) before income taxes - Canada	(32,360)	(46,364)	(30,002)
Income (loss) before income taxes - Israel	(52,178)	(62,636)	(37,881)
Income (loss) before income taxes - Deemed dividend on certain warrants	1,005		
Net income (loss)	(92,836)	(113,303)	(69,753)
Weighted average shares outstanding - basic	15,572	8,609	8,498
Weighted average shares outstanding - diluted	15,572	8,609	8,498
Year end shares outstanding	23,919	8,609	8,608
Net income (loss) per share - diluted	\$(6.03)	\$(13.20)	\$(8.10)
Net income (loss) per share - basic	\$(6.03)	\$(13.20)	\$(8.10)
Number of full time employees	131	190	149
Number of part time employees	7	6	6
Total number of employees	138		
Number of common stockholders	247	814	817
Foreign currency translation adjustments		(27,476)	
Net Income After Extraordinary Items applicable to			

Common	(93,841)		
Basic EPS Excluding ExtraOrdinary Items	\$(6.03)		
Diluted EPS Excluding ExtraOrd Items	\$(6.03)		
Interest expense, net	(6,401)		
Impairment - Property and equipment	1,000		

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash	62,629	62,629
Cash & cash equivalents	23,685	
Accounts receivable, net	94	94
Finished goods	1,661	893
Work-in-process	2,734	1,869
Raw materials	4,104	3,837
Inventory	8,499	
Inventory, net	6,599	6,599
Prepaid expenses	2,284	2,309
Government receivables	1,268	4,033
Other current assets	495	2,026
Total current assets	36,231	77,690
Other long-term assets	1,178	1,355
Machinery & equipment, cost	2,929	7,836
Less: accumulated depreciation - machinery & equipment	4,399	3,447
Furniture & office equipment, cost	596	585
Less: accumulated depreciation - furniture & office equipment		152
Computer equipment & software, cost		1,084
Less: accumulated depreciation - computer equipment & software		694
Leasehold improvements, cost	10,922	10,729
Less: accumulated depreciation - leasehold improvements	4,887	3,688
Computer equipment	1,206	
Computer equipment, Net	321	
Property & equipment, cost		20,234
Acc Depr of Furniture & office Equipment	216	
Total accumulated depreciation		7,981
Acc Depr Computer equipment	885	
Property & equipment, net	9,665	12,253
Right of use assets	2,248	3,316
Intangible assets, net	36,499	58,345
Goodwill	1,130	2,127
Total non-current assets	50,720	77,396
Total assets	86,951	155,086
Accounts payable	6,431	12,973
Accrued research & development expenses (including clinical trial accrued expenses)	2,018	6,561
Accrued professional fees	1,674	3,250
Payroll & employee-related costs	1,934	4,036
Deferred funding	3,601	6,966
Other current liabilities	1,057	1,775
Other current liabilities	10,284	22,588
Current portion of deferred revenues	7,276	409
Current portion of lease liability	976	972

Current portion of long-term debt, net of debt discount - related party	50,769	
Total current liabilities	75,736	36,942
Lease liability, net of current portion	1,295	2,365
Long-term debt		48,888
Long-term debt, net of debt discount		48,888
Liabilities for severance pay	561	524
Deferred revenues	1,832	
Deferred revenues, net of current portion		2,204
Total non-current liabilities	3,688	53,981
Common Stock	454,214	
Common shares		442,312
Additional paid-in capital	107,431	90,020
Accumulated other comprehensive income (loss)	28,327	21,440
Accumulated deficit	(582,445)	
Retained earnings (accumulated deficit)		(489,609)
Total stockholders' equity (deficit)	7,527	64,163
Total Equity	7,527	

Net of debt discount - Long-term debt: \$6,811,000

Recent Dividends:

1. VBI Vaccines Inc (Canada) common.

No dividends paid.

Annual Dividends:

1. VBI Vaccines Inc (Canada) common.

No dividends paid.

VEEVA SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

(\$000):

	2024	2023	2022
Subscription And Circulation	290,577		
Technology Service	386,714		
Subscription services	1,901,593	1,733,002	1,483,976
Professional services & other revenues	462,080	422,058	366,801
Total revenues	2,363,673	2,155,060	1,850,777
Cost of subscription services		257,635	224,911
Cost of professional services & other		351,770	278,767
cost of revenues		351,770	278,767
Total cost of revenues	677,291	609,405	503,678
Gross profit	1,686,382	1,545,655	1,347,099
Research & development expenses	629,031	520,278	382,035
Sales & marketing expenses	381,472	348,691	288,061
General & administrative expenses	246,545	217,595	171,507
Total operating expenses	1,257,048	1,086,564	841,603
Operating income (loss)	429,334	459,091	505,496
Foreign currency gain (loss)	124	591	(714)
Amortization (accretion) on investments		(2,982)	7,201
Interest income, net	133,748	45,860	14,730

outstanding	258,418,695	187,561,368	183,232,494
Net earnings (loss) per share - basic	\$(0.68)	\$0.04	\$(1.82)
Net earnings (loss) per share - diluted	\$(0.68)	\$0.04	\$(1.82)
Total number of employees	237	...	...
Number of full time employees	237	...	193
Number of common stockholders	20,000	...	20,911
Loss on debt extinguishment	(19,450,000)	...	...
Gain (loss) on fair value of debt derivatives	8,485,000	94,073,000	...

Accumulated other comprehensive income (loss)	(96,000)	(837,000)
Accumulated deficit	(357,037,000)	(221,898,000)
Total stockholders' equity (deficit)	68,340,000	138,795,000
Total Equity	68,340,000	138,795,000

Restated to reflect correction of errors

Recent Dividends:

- Velo3D Inc class B ordinary.**
No dividends paid.
- Velo3D Inc common.**
No dividends paid.
- Velo3D Inc class A ordinary.**
No dividends paid.

Annual Dividends:

- Velo3D Inc class B ordinary.**
No dividends paid.
- Velo3D Inc common.**
No dividends paid.
- Velo3D Inc class A ordinary.**
No dividends paid.

VESTIS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	09/29/23	09/30/22	10/01/21
Revenue	2,825,286	...	...
Revenue	2,825,286	2,687,005	2,456,577
Cost of services provided (exclusive of depreciation & amortization)	1,970,215	1,909,676	1,765,635
Depreciation & amortization	136,504	134,352	133,306
Selling, general & administrative expenses	500,658	450,734	461,397
Total operating expenses	2,607,377	2,494,762	2,360,338
Operating income	217,909	192,243	96,239
Interest income (expense) & other income (expense), net	(10)	(2,284)	1,120
Income (loss) before income taxes - United States	...	172,948	74,002
Income (loss) before income taxes - non-United States	...	17,011	23,357
Income (loss) before income taxes	269,730	189,959	97,359
Current federal income taxes	29,704	19,663	12,435
Current state & local income taxes	10,126	6,958	4,833
Current non-United States income taxes	2,372	1,056	6,436
Total current income taxes	42,202	27,677	23,704
Deferred federal income taxes	10,350	13,070	1,326
Deferred state & local income taxes	2,860	3,322	311
Deferred non-United States income taxes	1,160	4,211	(2,252)
Total deferred income taxes	14,370	20,603	(615)
Provision for income taxes	56,572	48,280	23,089
Net income (loss)	213,158	141,679	74,270
Full-Time Employees (Period End)	20,000	...	...
Total number of employees	20,000	20,000	...
Shares used to calculate Basic EPS - Total	131,432	...	...
EPS - Basic - including Extraordinary Items	...	...	...

Applicable to Common - Total	\$1.62	...	...
Shares used to calculate Diluted EPS - Total	131,432	...	...
EPS - Diluted - including Extraordinary Items	...	...	...
Applicable to Common - Total	\$1.62	...	...
Gain on Sale of Equity Investment, net	51,831	...	...
Common Shareholders - Number	798	...	...
Common Shares - Outstanding - Total	131,432	...	...

September 30, 2022 and prior financials of Aramark Uniform Services of Aramark

Consolidated Balance Sheet, Years Ended (\$000):

	09/29/23	09/30/22
Cash & cash equivalents	36,051	23,736
Receivable, gross	417,982	397,814
Less - allowances	25,066	29,100
Receivables, net	392,916	368,714
Raw materials	35,332	23,463
Work in process	1,104	1,998
Finished goods	138,284	157,978
Inventories	174,719	183,439
Rental merchandise in service	399,035	393,140
Other current assets	17,244	18,252
Total current assets	1,019,965	987,281
Land, buildings & improvements	585,797	579,915
Equipment	1,110,812	1,027,224
Total gross property & equipment	1,696,609	1,607,139
Less - accumulated depreciation	1,032,078	957,540
Total property & equipment, net	664,531	649,599
Goodwill	963,543	963,375
Other intangible assets	238,608	264,264
Operating lease right-of-use assets	57,890	72,567
Other assets	212,587	195,926
Total assets	3,157,124	3,133,012
Current maturities of financing lease obligations	27,659	20,482
Current operating lease liabilities	19,935	20,899
Accounts payable	134,498	167,125
Accrued payroll & related expenses	113,771	119,032
Accrued expenses & other current liabilities	73,412	74,657
Current maturities of long-term borrowings	26,250	...
Total current liabilities	395,525	402,195
Noncurrent financing lease obligations	105,217	86,783
Noncurrent operating lease liabilities	46,084	54,017
Deferred income taxes	217,647	201,826
Other noncurrent liabilities	52,598	52,379
Long-Term Borrowings	1,462,693	...
Total liabilities	2,279,764	797,200
Net parent investment	908,533	2,367,492
Accumulated other comprehensive income (loss)	(31,173)	(31,680)
Total parent's equity	877,360	2,335,812
Total Equity	877,360	...

September 30, 2022 and prior financials of Aramark Uniform Services of Aramark

Recent Dividends:

- Vestis Corp common.**

Restated to reflect correction of errors; As of March 21, 2022; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022 (revised)
Cash & cash equivalents	24,494,000	31,983,000
Short-term investments	6,621,000	48,214,000
Trade receivables	10,203,000	9,639,000
Less: allowances for doubtful accounts	620,000	454,000
Accounts receivable, net	9,583,000	9,185,000
Raw materials	48,488,000	58,585,000
Work-in-progress	9,922,000	12,617,000
Finished goods	2,406,000	...
Inventories	60,816,000	71,202,000
Contract assets	12,627,000	5,403,000
Prepaid expenses	4,000,000	5,533,000
Prepaid insurance & other	2,738,000	3,316,000
Vendor prepayments	1,262,000	2,217,000
Total current assets	118,141,000	171,520,000
Computers & software	2,549,000	2,222,000
R&D lab equipment	8,075,000	7,379,000
Furniture & fixtures	206,000	181,000
Leasehold improvements	14,406,000	16,273,000
Total property, plant & equipment	25,236,000	26,055,000
Less: accumulated depreciation & amortization	8,910,000	6,243,000
Property & equipment, net	16,326,000	19,812,000
Equipment on lease, net	6,667,000	9,070,000
Other assets	12,665,000	22,661,000
Right of use assets	10,672,000	...
Non-current prepaid expenses and other assets	1,993,000	...
Total assets	153,799,000	223,063,000
Accounts payable	15,854,000	12,207,000
Accrued expenses	1,948,000	8,602,000
Accrued salaries & benefits	2,277,000	4,830,000
Lease liabilities, current portion	2,266,000	2,445,000
Accrued expenses & other current liabilities	6,491,000	15,877,000
Debt - current portion	21,191,000	2,775,000
Contract liabilities	5,135,000	15,194,000
Capitalized Leases - Current Portion	113,000	35,000
Accrued Expenses - Balancing value	1,835,000	8,567,000
Total current liabilities	48,671,000	46,053,000
Total long-term debt	11,941,000	5,422,000
Contingent earnout liabilities	1,456,000	17,414,000
Warrant liabilities	11,835,000	2,745,000
Other noncurrent liabilities	11,556,000	12,634,000
Lease liabilities - noncurrent portion	10,176,000	12,206,000
Other Non-Current Liabilities	1,380,000	428,000
Total liabilities	85,459,000	84,268,000
Common stock	2,000	2,000
Additional paid-in capital	425,471,000	361,528,000

No dividends paid.

Annual Dividends:**1. Vestis Corp common.**

No dividends paid.

VOC ENERGY TRUST**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Income from net profits interest	16,459,918	23,594,050	9,302,296
Cash on hand withheld (used) for trust expenses	180,424	961,673	(315,800)
General & administrative expenses	1,064,494	957,377	948,096
Distributable income	15,215,000	21,675,000	8,670,000
Year end units outstanding	17,000,000	17,000,000	17,000,000
Distributable income per unit	\$0.90	\$1.27	\$0.51
Distributions per unit	...	\$1.27	\$0.51
Number of unitholders	6	116	111
Income from cont operations before income tax	15,215,000	...	...
Weighted average shares outstanding	17,000,000	...	...
Weighted average shares outstanding - diluted	17,000,000	...	...
Earnings per share from continuing operations	\$0.90	...	...
Earnings per share from continuing operations	\$0.90	...	...
Earnings per share - net income - diluted	\$0.90	...	...
Dividends per common share	\$0.85	...	...

□ As of March 16, 2023; □ As of March 17, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	...	1,248,877
Investment in net profits interest	140,591,606	140,591,606
Accumulated amortization & impairment	(128,648,342)	(126,792,167)
Cash and cash equivalents	1,429,301	...
Total assets	13,372,565	15,048,316
Trust Corpus	13,372,565	...
Trust corpus	13,372,565	15,048,316
Total Equity	13,372,565	...

Recent Dividends:**1. VOC Energy Trust units of beneficial interest.**

No dividends paid.

Annual Dividends:**1. VOC Energy Trust units of beneficial interest.**

No dividends paid.

VOLITIONRX LTD**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Service revenues	1,369	92,488	...
Royalty revenues	...	2,911	...
Product revenues	598,457	210,993	90,035
Services	175,476	...	...
Total revenues	775,302	306,392	90,035
Research & development	19,551,523	14,572,532	13,022,411
General & administrative	10,368,314	10,937,686	11,676,446

Sales & marketing	6,843,160	6,576,246	3,724,257
Total operating expenses	36,762,997	32,086,464	28,423,114
Operating income (loss)	(35,987,695)	(31,780,072)	(28,333,079)
Grant income	214,451	1,229,425	1,522,533
Gain (loss) on disposal of fixed assets	(15,843)	...	(26,166)
Interest income	93,324	125,265	2,734
Interest expense	221,622	173,087	155,803
Gain on change in fair value of warrant liability	240,311	...	...
Total other income (expenses)	310,621	1,181,603	1,343,298
Net income (loss)	(35,677,074)	(30,598,469)	(26,989,781)
Net loss attributable to non-controlling interest	357,996	329,676	175,116
Net income (loss) attributable to VolitionRx Limited stockholders	(35,319,078)	(30,268,793)	(26,814,665)
Weighted average shares outstanding - basic	71,234,565	55,350,401	52,655,885
Weighted average shares outstanding - diluted	71,234,565	55,350,401	52,655,885
Year end shares outstanding	81,898,321	57,873,379	53,772,261
Net income (loss) per share - basic	\$(0.50)	\$(0.55)	\$(0.51)
Net income (loss) per share - diluted	\$(0.50)	\$(0.55)	\$(0.51)
Number of full time employees	110	104	83
Total number of employees	110	...	...
Number of common stockholders	160	148	126
Foreign currency translation adjustments	...	78,771	208,304
Income from cont operations before income tax	(35,677,074)	...	...
Earnings per share from continuing operations	\$(0.50)	...	...
Earnings per share from continuing operations	\$(0.50)	...	...

□ Reclassified to conform with 2022 presentation; □ Full-time equivalent employees; □ As is; □ As of March 8, 2023; □ As of March 25, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	20,729,983	10,867,050
Accounts receivable	242,617	72,609
Prepaid expenses	521,370	784,920
Other current assets	360,125	447,566
Total current assets	21,854,095	12,172,145
Computer hardware & software, cost	...	656,759
Less: accumulated depreciation - computer hardware & software	...	497,306
Laboratory equipment, cost	2,262,104	4,190,289
Less: accumulated depreciation - laboratory equipment	2,491,149	1,951,387
Office furniture & equipment, cost	98,404	358,575
Less: accumulated depreciation - office furniture & equipment	...	239,436
Buildings, cost	2,113,031	2,054,332

Less: accumulated depreciation - buildings	377,328	298,397
Buildings, net	1,735,703	1,755,935
Building improvements, cost	1,610,016	1,317,132
Less: accumulated depreciation - building improvements	...	326,337
Building improvements, net	1,180,377	990,795
Land, cost	...	128,788
Land, net	...	128,788
Computer hardware	724,534	...
Computer hardware, Net	113,957	...
Land	132,468	...
Land/Improvements - Gross	132,468	...
Property & equipment, cost	...	8,705,875
Acc Depr/Imp Plant/Machinery/Equipment	280,396	...
Buildings improvements - Accumulated Depreciation & Impairment	429,639	...
Less: accumulated depreciation	...	3,312,863
Acc Depr/Imp Plant/Machinery/Equipment	610,577	...
Property & equipment, net	5,523,013	5,393,012
Operating lease right-of-use assets	549,504	619,392
Intangible assets, net	23,886	110,505
Total assets	27,950,498	18,295,054
Accounts payable	3,211,287	3,043,008
Accrued liabilities	3,928,761	2,872,247
Deferred revenue	23,000,000	10,000,000
Management & directors' fees payable	59,625	71,119
Current portion of long-term debt	1,207,007	1,066,700
Current portion of financing lease liabilities	48,570	46,014
Current portion of operating lease liabilities	199,323	245,163
Current portion of grant repayable	55,855	41,836
Warrant liability	126,649	...
Total current liabilities	31,837,077	17,386,087
Long-term debt, net of current portion	3,624,860	2,779,240
Finance lease liabilities, net of current portion	400,022	436,132
Operating lease liabilities, net of current portion	378,054	400,091
Grant repayable, net of current portion	...	420,466
Grants payable	422,707	...
Total liabilities	36,662,720	21,422,016
Common stock	81,898	57,873
Additional paid-in capital	194,448,414	164,397,468
Accumulated other comprehensive income (loss)	243,940	227,097
Retained earnings (accumulated deficit)	(202,576,507)	(167,257,429)
Total Volitionrx Limited stockholders' equity (deficit)	(7,802,255)	(2,574,991)
Non-controlling interest	(909,967)	(551,971)
Total stockholders' equity (deficit)	(8,712,222)	(3,126,962)

Recent Dividends:**1. VolitionRx Ltd common.**

No dividends paid.

Annual Dividends:**1. VolitionRx Ltd common.**

No dividends paid.

WIDEPOINT CORP
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
REVENUES	106,026,360	94,103,365	87,338,097
Revenues	106,026,360	94,103,365	87,338,097
Cost of revenues	90,380,833	79,527,893	70,970,391
Gross profit (loss)	15,645,527	14,575,472	16,367,706
Sales & marketing	2,191,838	2,134,240	2,008,733
General & administrative expenses	15,882,415	14,720,497	12,724,522
Goodwill impairment	...	16,277,000	...
Depreciation & amortization	1,079,724	1,077,440	1,026,838
Impairment charge - definite-lived intangible assets	193,336	...	...
Total operating expenses	19,347,313	34,209,177	15,760,093
Income (loss) from operations	(3,701,786)	(19,633,705)	607,613
Interest income	90,679	41,831	4,158
Interest expense	239,526	259,644	273,228
Other income (expense)	(62,597)	1,344,102	643,000
Total other income (expense)	(211,444)	1,126,289	373,930
Income (loss) before income tax provision (benefit)	(3,913,230)	(18,507,416)	981,543
Current state income tax provision (benefit)	30,000	20,000	100,000
Current foreign income tax provision (benefit)	(3,914)	26,982	50,165
Current income tax provision (benefit)	26,086	46,982	150,165
Deferred federal income tax provision (benefit)	57,849	4,717,527	567,316
Deferred state income tax provision (benefit)	77,519	298,832	(83,032)
Deferred foreign income taxes provision (benefit)	(28,211)	14,534	5,998
Deferred income tax provision (benefit)	107,157	5,030,893	490,282
Income tax provision (benefit)	133,243	5,077,875	640,447
Net income (loss)	(4,046,473)	(23,585,291)	341,096
Weighted average shares outstanding - basic	8,830,709	8,732,203	9,069,903
Weighted average shares outstanding - diluted	8,830,709	8,732,203	9,160,195
Year end shares outstanding	8,893,220	8,725,476	8,842,026
Earnings (loss) per share - basic	\$(0.46)	\$(2.70)	\$0.04
Earnings (loss) per share - diluted	\$(0.46)	\$(2.70)	\$0.04
Number of full time employees	206	215	253
Number of part time employees	10	23	7
Total number of employees	216	...	260
Number of common stockholders	72	80	90
Foreign currency translation adjustments	...	(108,648)	...
Basic EPS Excluding ExtraOrdinary Items	\$(0.46)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.46)	...	...

\$1,455,262; [□] Including amortization and depreciation - cost of revenues: \$632,399; [□] Including share-based compensation expense - general and administrative expenses: \$528,582; [□] Including share-based compensation expense - general and administrative expenses: \$883,763; [□] As of March 23, 2023; [□] As of March 10, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	6,921,160	7,530,864
Accounts receivables, gross	8,301,152	9,328,775
Less: allowances for doubtful accounts	81,359	51,666
Accounts receivable, net of allowance	8,219,793	...
Accounts receivable, net	...	9,277,109
Unbilled accounts receivable	16,618,639	10,244,101
Inventories	366,126	...
Inventories	...	222,279
Prepaid rent, insurance & other assets	717,545	713,699
Other current assets	1,083,671	935,978
Total current assets	32,843,263	27,988,052
Computer hardware & software	503,913	3,158,428
Furniture & fixtures	...	502,391
Leasehold improvements	330,040	284,321
Automobiles	128,994	122,524
Computer hardware and software	3,355,488	...
Gross property & equipment	4,318,435	4,067,664
Less: accumulated depreciation & amortization	3,537,635	3,089,446
Property & equipment, net	780,800	978,218
Lease right of use asset, net	4,045,222	4,723,899
Intangible assets, net	7,336,348	7,398,160
Goodwill	5,811,578	5,811,578
Deferred tax assets, net	...	86,909
Other long-term assets	483,288	2,025,845
Total assets	51,300,499	49,012,661
Accounts payable	12,633,658	12,515,081
Carrier service costs	12,959,350	8,402,770
Salaries & payroll taxes	...	1,637,628
Inventory purchases, consultants & other costs	...	1,205,209
Severance costs	1,681,160	7,612
U.S. income tax payable	...	61,490
Foreign income tax payable	...	12,560
Accrued Expenses - Balancing value	1,535,192	...
Accrued expenses	16,175,702	11,327,269
Deferred revenue	2,009,343	1,704,933
Current portion of lease liabilities	638,258	596,529
Total current liabilities	...	26,143,812
Lease liabilities, net of current portion	4,114,516	4,745,909
Contingent consideration, net of current portion	6,900	6,900
Deferred revenue, net of current portion	1,027,770	364,837
Deferred income taxes	16,923	...
Total liabilities	...	31,261,458
Common stock	8,894	8,726
Additional paid-in capital	102,151,381	101,194,185
Net foreign currency translation gain (loss)	15,335	(350,234)
Accumulated other comprehensive loss - Balancing value	(350,234)	...
Accumulated other comprehensive income (loss)	(334,899)	(350,234)
Retained earnings (accumulated deficit)	(87,147,947)	(83,101,474)

Total stockholders' equity (deficit)	14,677,429	17,751,203
Total Equity	14,677,429	...

Recent Dividends:

1. WidePoint Corp series A convertible preferred.

No dividends paid.

2. WidePoint Corp common.

No dividends paid.

Annual Dividends:

1. WidePoint Corp series A convertible preferred.

No dividends paid.

2. WidePoint Corp common.

No dividends paid.

WORTHINGTON ENTERPRISES INC

Earnings, 9 mos. to (Consol. - \$000):

	02/29/24	02/28/23
Total revenues	926,902	1,049,694
Net Sales	926,902	1,049,694
Cost & expenses	944,313	1,035,176
Operating income	(17,411)	14,518
Other income (expense), net	119,811	97,505
Net before taxes	100,804	96,334
Income taxes	34,041	20,709
Income contin. oper.	66,763	75,625
Net income	149,869	135,007
Earnings common share		
Primary	\$1.36	\$1.56
Fully Diluted	\$1.33	\$1.53
Common Shares:		
Full Diluted	50,271	49,356
Year-end	50,146	48,619

XTANT MEDICAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021 (revised)
Orthopedic product sales	91,303,000	57,958,000	55,146,000
Other revenue	...	11,000	117,000
Total revenue	91,303,000	57,969,000	55,263,000
Cost of sales	35,836,000	25,832,000	22,773,000
Gross profit	55,467,000	32,137,000	32,490,000
General & administrative expenses	25,850,000	15,462,000	14,449,000
Sales & marketing expenses	38,439,000	22,515,000	21,025,000
Research & development expenses	1,336,000	915,000	870,000
Income (loss) from operations	(10,158,000)	(6,755,000)	(3,854,000)
Interest expense	2,938,000	1,692,000	995,000
Interest income	149,000	31,000	...
Write-off of debt related costs	(11,694,000)	...	...
Other income (expense)	(49,000)	...	...
Unrealized foreign currency translation gain	265,000	...	...
Total other income (expense)	9,121,000	(1,661,000)	(995,000)
Net income (loss) from operations before provision (benefit) for income taxes - U.S. ...	...	(8,416,000)	(4,849,000)
Net income (loss) from operations before provision (benefit) for income taxes	(1,037,000)	(8,416,000)	(4,849,000)
Current federal provision (benefit) for income taxes	...	...	(51,000)
Current state provision (benefit) for income taxes	93,000	69,000	51,000
Foreign	111,000	...	...
Current benefit	...	...	...

[□] Including amortization and depreciation - cost of revenues:

(provision) for income taxes	204,000	69,000	...	payable	8,890,000	4,464,000	Interest expense	21,480	15,133	152
Deferred federal income taxes	(1,422,000)	...	...	Other accrued liabilities	10,419,000	1,032,000	Interest & other income (expense), net	22,079	5,986	(1,670)
Deferred state income taxes	(479,000)	...	...	Current portion of lease liability	830,000	458,000	Income (loss) before income taxes	(72,032)	(193,031)	(101,626)
Deferred benefit (provision) for income taxes	(1,901,000)	...	...	Current portion of finance lease obligations	65,000	62,000	Income (loss) before income taxes	5,990	5,643	3,628
Provision (benefit) for income taxes	(1,697,000)	69,000	...	Line of credit	4,622,000	3,379,000	Current income tax provision (benefit)	(66,042)	(187,388)	(97,998)
Net income (loss)	660,000	(8,485,000)	(4,849,000)	Current portion of long-term debt	...	2,333,000	- federal	61	...	...
Weighted average shares outstanding	119,093,687	94,085,197	85,456,175	Total current liabilities	22,990,000	15,218,000	Deferred income tax provision (benefit)	25	...	...
- basic	119,093,687	94,085,197	85,456,175	Financing lease obligations, net	116,000	181,000	- state	193	189	163
Weighted average shares outstanding - diluted	126,793,318	94,085,197	85,456,175	Lease liability, net	759,000	972,000	Current income tax provision (benefit) - international	1,912	10,332	799
Year end shares outstanding	130,180,031 [□]	108,874,803	87,068,980	Amounts due under term facility	...	12,000,000	Current income tax provision (benefit) - federal	2,105	10,521	962
Net income (loss) per share - basic	\$0.01	\$(0.09)	\$(0.06)	Accrued end-of-term payments	...	216,000	Deferred income tax provision (benefit) - state	46	...	...
Net income (loss) per share - diluted	\$0.01	\$(0.09)	\$(0.06)	Less: unamortized debt issuance costs	...	(196,000)	Deferred income tax provision (benefit) - international	(40)	61	465
Number of full time employees	207	134	116	Less: current maturities	...	(2,333,000)	Deferred income tax provision (benefit) - federal	2,151	10,582	1,427
Number of part time employees	8	1	2	Long-term debt, plus premium & less issuance costs	17,167,000	9,687,000	Net income (loss)	(68,193)	(197,970)	(99,425)
Total number of employees	215	135	118	Deferred tax liability	21,000	...	Weighted average shares outstanding	140,147	131,441	124,206
Number of common stockholders	166	170 [□]	173 [□]	Accrued earnout liabilities	210,000	...	- basic	140,147	131,441	124,206
Basic EPS Excluding ExtraOrdinary Items	\$0.01	...	...	Total liabilities	41,263,000	26,058,000	- diluted	140,147	131,441	124,206
Diluted EPS Excluding ExtraOrd Items	\$0.01	...	...	Additional paid-in capital	294,330,000	277,841,000	Year end shares outstanding	146,032	135,505	128,056
				Accumulated deficit	(243,010,000)	...	Net earnings (loss) per share - basic	\$(0.49)	\$(1.51)	\$(0.80)
				Retained earnings (accumulated deficit)	...	(243,670,000)	Net earnings (loss) per share - diluted	\$(0.49)	\$(1.51)	\$(0.80)
				Accumulated other comprehensive income	29,000	...	Full-Time Employees (Period End)	1,618	...	...
				Total stockholders' equity (deficit)	51,349,000	34,171,000	Total number of employees	1,618	1,549 [□]	1,393 [□]
				Total Equity	51,349,000	...	Number of class A common stockholders	...	82 [□]	85 [□]

[□] Reclassified to conform with 2022 presentation; [□] Shares increased due to the effect of private placement and issuance of common stock on vesting of restricted stock units; [□] As of March 3, 2023; [□] As of March 8, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	5,715,000	20,298,000
Restricted cash	208,000	209,000
Trade accounts receivable, gross	21,651,000	11,368,000
Allowance for doubtful accounts - trade accounts receivable	920,000	515,000
Trade accounts receivable, net	20,731,000	10,853,000
Raw materials	7,269,000	5,628,000
Work in process	1,562,000	798,000
Finished goods	28,054,000	10,859,000
Inventories	36,885,000	17,285,000
Prepaid & other current assets	1,330,000	673,000
Total current assets	64,869,000	49,318,000
Equipment	6,858,000	5,598,000
Computer equipment	1,330,000	1,043,000
Computer software	230,000	230,000
Leasehold improvements	4,347,000	4,105,000
Surgical instruments	28,372,000	11,266,000
Assets not yet in service	959,000	1,507,000
Surgical instruments	14,648,000	...
Property & equipment, total cost	...	23,749,000
Less: accumulated depreciation	19,680,000	17,964,000
Property & equipment, net	8,692,000	5,785,000
Right of use asset, net	1,523,000	1,380,000
Goodwill	7,302,000	3,205,000
Intangible assets, net	10,085,000	344,000
Other assets	141,000	197,000
Total assets	92,612,000	60,229,000
Accounts payable	7,054,000	3,490,000
Accrued interest payable	1,529,000	...
Wages or commissions	...	...

Recent Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

ZUORA INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31

	2024	2023	□2022 (revised)
Subscription And Circulation	84,599	...	...
Technology Service	62,375	...	...
Revenue:	...	338,391	287,747
subscription	...	81,094	68,285
Revenue:	...	72,135	71,821
professional services	48,265	57,696	58,991
Subscription	383,396	...	...
Total revenue	431,661	396,087	346,738
Cost of revenue:	...	...	...
subscription	...	81,094	68,285
Cost of revenue:	...	72,135	71,821
professional services	...	57,696	58,991
Total cost of revenue	146,974	153,229	140,106
Gross profit	284,687	242,858	206,632
Research & development	108,288	102,564	83,219
Sales & marketing	166,215	173,871	143,366
General & administrative expenses	74,591	78,878	76,223
Litigation settlement	...	75,000	...
Total operating expenses	349,094	430,313	302,808
Income (loss) from operations	(64,407)	(187,455)	(96,176)
Change in fair value of warrant liability	...	9,214	...

Interest expense	21,480	15,133	152
Interest & other income (expense), net	22,079	5,986	(1,670)
Income (loss) before income taxes	(72,032)	(193,031)	(101,626)
Income (loss) before income taxes	5,990	5,643	3,628
Current income tax provision (benefit)	(66,042)	(187,388)	(97,998)
- state	193	189	163
Current income tax provision (benefit) - international	1,912	10,332	799
Current income tax provision (benefit) - federal	61	...	...
Deferred income tax provision (benefit) - state	25	...	...
Deferred income tax provision (benefit) - international	(40)	61	465
Deferred income tax provision (benefit) - federal	46	...	...
Net income (loss)	(68,193)	(197,970)	(99,425)
Weighted average shares outstanding	140,147	131,441	124,206
- basic	140,147	131,441	124,206
- diluted	140,147	131,441	124,206
Year end shares outstanding	146,032	135,505	128,056
Net earnings (loss) per share - basic	\$(0.49)	\$(1.51)	\$(0.80)
Net earnings (loss) per share - diluted	\$(0.49)	\$(1.51)	\$(0.80)
Full-Time Employees (Period End)	1,618	...	...
Total number of employees	1,618	1,549 [□]	1,393 [□]
Number of class A common stockholders	...	82 [□]	85 [□]
Number of class B common stockholders	...	48 [□]	54 [□]
Foreign currency translation adjustments	...	(461)	...
Change in fair value of debt conversion and warrant liabilities	(2,234)	...	...
EPS - Basic - excluding Extraordinary Items	\$(0.49)	...	...
Applicable to Common - Total	...	...	...
EPS - Diluted - excluding Extraordinary Items	\$(0.49)	...	...
Applicable to Common - Total	...	...	...
Common Shareholders - Number	120	...	...

[□] Reclassified to conform with 2023 presentation; [□] As is; [□] As of February 28, 2023; [□] As of February 28, 2022

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2024	2023
Cash & cash equivalents	256,065	203,239
U.S. government securities	...	34,488
Corporate bonds	...	41,785

Commercial paper .....	...	102,720	capital	964,141	859,482
Foreign government securities .....	...	4,013	Foreign currency translation adjustment	(1,015)	(343)
Short-term investments	258,120	183,006	Unrealized gain (loss) on available-for-sale securities	156	(576)
Accounts receivable, gross	126,744	95,741	Accumulated other comprehensive income (loss)	(859)	(919)
Less: allowance for credit losses	2,142	4,001	Retained earnings (accumulated deficit)	(829,610)	(761,417)
Accounts receivable, net	124,602	91,740	Total stockholders' equity	133,687	97,160
Deferred commissions, current portion	15,870	16,282	Total Equity	133,687	...
Prepaid software subscriptions	6,582	7,533			
Taxes	4,348	3,860	Recent Dividends:		
Prepaid insurance .....	...	3,225	1. Zuora Inc class B common.		
Insurance payments receivable .....	...	2,000	No dividends paid.		
Contract assets	1,380	1,325	2. Zuora Inc class A common.		
Deposits	699	1,168	No dividends paid.		
Prepaid hosting costs	1,157	871	Annual Dividends:		
Prepaid employee-related costs	2,305	...	1. Zuora Inc class B common.		
Other prepaid & other current assets	6,790	4,303	No dividends paid.		
Prepaid expenses & other current assets	23,261	24,285	2. Zuora Inc class A common.		
Total current assets	677,918	518,552	No dividends paid.		
Software	37,216	32,778			
Leasehold improvements	14,013	15,254			
Computer equipment	11,125	11,780			
Furniture & fixtures .....	...	3,793			
Servers	4,276	...			
Property & equipment, gross	66,630	63,605			
Less accumulated depreciation & amortization	40,669	36,446			
Property & equipment, net	25,961	27,159			
Operating lease right-of-use assets	22,462	22,768			
Purchased intangibles, net	10,082	13,201			
Deferred commissions, net of current portion	27,250	28,250			
Goodwill	56,657	53,991			
Other assets	3,506	4,677			
Total assets	823,836	668,598			
Accounts payable	3,161	1,073			
Litigation settlement .....	...	75,000			
Accrued contingent consideration .....	...	4,420			
Accrued hosting & third-party licenses	2,707	4,374			
Accrued taxes	4,147	4,088			
Accrued outside services & consulting	1,499	3,507			
Warrant liability .....	...	2,829			
Accrued interest	1,344	850			
Other accrued expenses	22,460	8,610			
Accrued expenses & other current liabilities	32,157	103,678			
Accrued employee liabilities	37,722	30,483			
Deferred revenue, current portion	199,615	167,145			
Operating lease liabilities, current portion	6,760	9,240			
Total current liabilities	279,415	311,619			
Debt, net of current portion	359,525	210,403			
Deferred revenue, net of current portion	2,802	442			
Operating lease liabilities, net of current portion	37,100	37,924			
Deferred tax liabilities	3,725	3,717			
Other long-term liabilities	7,582	7,333			
Total liabilities	690,149	571,438			
Class A common stock	1	13			
Class B common stock	14	1			
Additional paid-in					

*

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