MERGENT MUNICIPAL & GOVERNMENT



NEWS REPORTS

Friday, March 29, 2024

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NOTICE - Items in this issue will be listed online weekly and printed monthly.

02/01/33 455 5.00 02/01/34 480 5.00 ALABAMA 02/01/35 505 5.00 02/01/36 530 5.00 BLACK BELT ENERGY GAS DISTRICT, AL New Bond Offering: Gas Project Revenue, 2024-A ISSUED-\$467,595,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2055; Sept. 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Municipal Capital Management Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. REMARKETING AGENT-Goldman Sachs And Co LLC. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt 09/01/25.....1,205 5.00 09/01/26.....1,445 5.00 09/01/27.....1,520 5.00 09/01/28.....1,640 5.00 09/01/29.....1,680 5.00 09/01/30.....1,765 5.00 09/01/31.....1,855 5.00 09/01/32.....1,990 5.00 05/01/55....454,495 5.25 MANDATORY TENDER-The bonds will be purchased at 100 PURPOSE-Gen Purpose/Pub Improvement. under certain circumstances as described in the indenture. CALLABLE-Bonds due 2032, 2055 are callable in whole at anytime or in part at anytime: 2032, 2055 Bonds: 06/01/2032 100.22 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2055 Bonds: 05/01/34 . . 11,825 05/01/35 . . 12,305 05/01/36 . . 12,980 05/01/37 . . 13,580 05/01/38 . . 14,265 05/01/39 . . 14,990 05/01/40 .. 15,800 05/01/41 .. 16,545 05/01/42 .. 17,380 05/01/43 .. 18,260 05/01/44 .. 19,240 05/01/45 .. 20,155 05/01/46 . . 21,175 05/01/47 . . 22,245 05/01/48 . . 23,425 05/01/49 . . 24,555 05/01/50 . . 25,795 05/01/51 . . 27,100 05/01/52 . . 28,525 05/01/53 . . 29,910 05/01/54 . . 31,425 05/01/55 ... 33,015 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue PURPOSE-Gas OFFERED-(\$467,595,000) On Mar. 12, 2024 thru Goldman Sachs And Co LLC. GUNTERSVILLE. AL New Bond Offering: General Obligation Warrants, 2024 ISSUED-\$19.665.000. DATED DATE-Mar. 12, 2024. DUE-Feb. 1: 2025 - 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Regions Bank.

REGISTRAR-Regions Bank.

omitted):

Year

BOND COUNSEL-Bradley Arant Boult Cummings LLP.

% Year

02/01/25 305 5.00 02/01/26 320 5.00

02/01/27 335 5.00 02/01/28 355 5.00

02/01/29 370 5.00 02/01/30 390 5.00

02/01/31 410 5.00 02/01/32 435 5.00

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

0%

Amt.

DEPOSITORY-Depository Trust Company.

Amt.

MOODY'S MUNICIPAL BOND AVERAGES Ten Year State Long Maturities -Monthly Averages Aa Composite Aaa Baa Aaa Aa Α Weekly Averages Feb. 29, 2024 2.57 2.64 4.09 3.72 3.89 4.12 4.62 Mar. 7, 2024 2.32 2.39 3.88 3.52 3.69 3.92 4.42 Mar. 14, 2024...... 2.32 2.39 3.84 3.47 3.64 3.87 4.37 2.64 3.96 3.59 3.76 3.99 4.49

02/01/37 555 5.00 02/01/38 585 5.00 02/01/39 615 5.00 02/01/44 3,490 4.00 02/01/49......4,275 4.13 02/01/54......5,255 4.20 CALLABLE-Bonds due 2035 - 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049, 2054 Bonds: 02/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-\$19,400,000. each Feb. 1 as follows (\$000 omitted): 2044 Bonds: 02/01/40 645 02/01/41 670 02/01/42 695 02/01/43 725 02/01/44 755 2049 Bonds: 02/01/45 785 02/01/46 820 02/01/47 855 02/01/48 890 02/01/49 925 2054 Bonds:

02/01/50 965 02/01/51 1,005 02/01/52 1,050 02/01/53....1,095 02/01/54....1,140 SECURITY-Unlimited Tax G.o..

issued as original issue discount (maturity year and price or yield): 02/01/44...99.05 02/01/49....98.69 02/01/54....98.49 OFFERED-(\$19,665,000) On Feb. 21, 2024 thru Frazer Lanier Co Inc. LEE COUNTY BOARD OF EDUCATION, AL New Bond Offering: Special Tax School Warrants, 2024 DATED DATE-Mar. 22, 2024. DUE–Feb. 1: 2025 - 2044. DENOMINATION–Registered \$5,000.00 and multiples thereof.

ORIGINAL ISSUE DISCOUNT-The following maturities were

PAYING AGENT–Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Bradley Arant Boult Cummings LLP. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 02/01/25 580 5.00 02/01/26 610 5.00 02/01/27 640 5.00 02/01/28 670 5.00 02/01/29 705 5.00 02/01/30 745 5.00 02/01/31 780 5.00 02/01/32 820 5.00 02/01/33 865 5.00 02/01/34 905 5.00 02/01/35 955 5.00 02/01/36 1,005 5.00 02/01/37.....1,055 5.00 02/01/38.....1,110 5.00 02/01/39.....1,165 5.00 02/01/40.....1,225 5.00

02/01/41.....1,290 5.00 02/01/42.....1,355 5.00 2033 - 2036, 2039, 2044, 2049, 2054 Bonds: 02/01/43.....1,425 5.00 02/01/44.....1,495 5.00 03/01/2033 ... 100 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-2055 Bonds: time or in part at anytime: 03/01/2033101.983 09/01/2033101.564 03/01/2034101.159 2035 - 2044 Bonds: 09/01/2034100.729 03/01/2035100.256 06/01/2035...100 02/01/2034...100 03/01/2036...100 09/01/2036...100 03/01/2037...100 SECURITY-Special Tax. 09/01/2037...100 03/01/2038...100 09/01/2038...100 BOND INSURANCE-Bonds due are insured as to principal and 03/01/2039...100 09/01/2039...100 03/01/2040...100 interest by Assured Guaranty Municipal Corp (AGM) (2025 - $09/01/2040 \dots 100 \hspace{0.1in} 03/01/2041 \dots 100 \hspace{0.1in} 09/01/2041 \dots 100$ 2044). 03/01/2042...100 09/01/2042...100 03/01/2043...100 PURPOSE-Primary/Secondary Education. $09/01/2043\dots 100 \hspace{0.1in} 03/01/2044\dots 100 \hspace{0.1in} 09/01/2044\dots 100$ OFFERED-(\$19,400,000) On Mar. 12, 2024 thru Raymond $03/01/2045 \dots 100 \ 09/01/2045 \dots 100 \ 03/01/2046 \dots 100$ James And Associates Inc. 09/01/2046...100 03/01/2047...100 09/01/2047...100 03/01/2048...100 09/01/2048...100 03/01/2049...100 09/01/2049...100 03/01/2050...100 09/01/2050...100 **ARIZONA** BUCKEYE (TOWN), AZ 03/01/2051...100 09/01/2051...100 03/01/2052...100 New Bond Offering: Excise Tax Revenue Obligations, 2024- 09/01/2052...100 03/01/2053...100 09/01/2053...100 03/01/2054...100 09/01/2054...100 03/01/2055...100 SINKING FUND-In part by lot in minimum mandatory amounts And Co Inc. ISSUED-\$45 230 000 each Sept. 1, Mar. 1 as follows (\$000 omitted): DATED DATE-Mar. 21, 2024. DUE-July 1: 2025 - 2044. 2039 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. 03/01/37 260 09/01/37 265 03/01/38 275 TRUSTEE-US Bank Trust Co NA. 09/01/38 280 03/01/39 290 09/01/39 295 FINANCIAL ADVISOR-Rbc Capital Markets LLC. 2044 Bonds: BOND COUNSEL-Gust Rosenfeld PLC. DEPOSITORY-Depository Trust Company. 03/01/40 300 09/01/40 310 03/01/41 315 INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 $09/01/41 \ldots \ 325 \ 03/01/42 \ldots \ 335 \ 09/01/42 \ldots \ 345$ omitted): 03/01/43 355 09/01/43 360 03/01/44 370 Year Amt. % Year Amt. 0% 09/01/44 380 07/01/25 790 5.00 07/01/26 1,455 5.00 2049 Bonds: 07/01/27.....1,530 5.00 07/01/28.....1,605 5.00 07/01/29.....1,685 5.00 07/01/30.....1,770 5.00 $03/01/45 \dots 390 \ 09/01/45 \dots 400 \ 03/01/46 \dots 415$ 07/01/31.....1,855 5.00 07/01/32.....1,950 5.00 $09/01/46\,\ldots\ldots\,425\ 03/01/47\,\ldots\ldots\,435\ 09/01/47\,\ldots\ldots\,445$ 07/01/33.....2,050 5.00 07/01/34.....2,150 5.00 03/01/48 460 09/01/48 470 03/01/49 490 07/01/35.....2,255 5.00 07/01/36.....2,370 5.00 09/01/49 500 07/01/37.....2,490 5.00 07/01/38.....2,615 5.00 2054 Bonds: 07/01/39.....2,745 5.00 07/01/40.....2,880 5.00 07/01/41.....3,025 5.00 07/01/42.....3,175 5.00 03/01/50 510 09/01/50 525 03/01/51 540 07/01/43.....3,335 5.00 07/01/44.....3,500 5.00 09/01/51 555 03/01/52 570 09/01/52 585 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-03/01/53 605 09/01/53 620 03/01/54 640 time or in part at anytime: 09/01/54 630 2034 - 2044 Bonds: 2055 Bonds: 07/01/2033...100 SECURITY-Sales/excise Tax. 03/01/26 60 09/01/26 65 03/01/27 65 PURPOSE-Water and Sewer. 09/01/27 70 03/01/28 70 09/01/28 70 OFFERED-(\$45,230,000) On Mar. 5, 2024 thru Stifel Nicolaus 03/01/29 75 09/01/29 75 03/01/30 80 And Co Inc. 09/01/30 80 03/01/31 85 09/01/31 85 03/01/32 90 09/01/32 95 03/01/33 95 MARICOPA COUNTY & CITY OF PHOENIX INDUS- 09/01/33 100 03/01/34 105 09/01/34 105 03/01/35 110 09/01/35 115 03/01/36 115 TRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 09/01/36 120 03/01/37 125 09/01/37 130 $03/01/38 \ldots . 130 \ 09/01/38 \ldots . 135 \ 03/01/39 \ldots . 140$ 2024-A ISSUED-\$30,000,000. 09/01/39 145 03/01/40 150 09/01/40 155 DATED DATE-Mar. 20, 2024. 03/01/41 160 09/01/41 165 03/01/42 170 DUE-Mar. 1: 2026 - 2036, 2055; Sept. 1: 2026 - 2036, 2039, 09/01/42 175 03/01/43 180 09/01/43 190 2044, 2049, 2054. 03/01/44 195 09/01/44 200 03/01/45 205 DENOMINATION-Registered \$5,000.00 and multiples thereof. 09/01/45 215 03/01/46 220 09/01/46 225 TRUSTEE-US Bank Trust Co NA. 03/01/47 235 09/01/47 245 03/01/48 250 PAYING AGENT-US Bank Trust Co NA. 09/01/48 260 03/01/49 265 09/01/49 275 REGISTRAR-US Bank Trust Co NA. 03/01/50 285 09/01/50 295 03/01/51 305 FINANCIAL ADVISOR-Csg Advisors Inc. 09/01/51 315 03/01/52 325 09/01/52 335 BOND COUNSEL-Kutak Rock LLP. 03/01/53 345 09/01/53 355 03/01/54 365 TRANSFER AGENT-US Bank Trust Co NA. 09/01/54 360 03/01/55 45 DEPOSITORY-Depository Trust Company. MANDATORY REDEMPTION-Subject to redemption in whole INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 or in part at 100 under certain special circumstances as described omitted): in the indenture. Amt. % Year Amt. Year SECURITY-Mortgage Loans. 03/01/26 165 3.25 09/01/26 165 3.30 PURPOSE-Single Family Housing. 03/01/27 170 3.35 09/01/27 175 3.40 OFFERED-(\$30,000,000) On Mar. 7, 2024 thru Stifel Nicolaus 03/01/28 180 3.40 09/01/28 185 3.40 And Co Inc. 03/01/29 185 3.45 09/01/29 190 3.50 03/01/30 195 3.55 09/01/30 200 3.60 03/01/31 200 3.65 09/01/31 210 3.70 TRICT NO. 92 (Pendergast), AZ 03/01/32 210 3.75 09/01/32 210 3.75 New Bond Offering: School Improvement, Project of 2021 03/01/33 220 3.80 09/01/33 225 3.80 and 2023, 2024 03/01/34 225 3.85 09/01/34 235 3.85 ISSUED-\$17,750,000. 03/01/35 240 3.90 09/01/35 240 3.90 DATED DATE-Mar. 21, 2024. 03/01/36 250 3.95 09/01/36 255 3.95 DUE-July 1: 2024 - 2035. 09/01/39.....1,665 4.05 09/01/44.....3,395 4.45 DENOMINATION-Registered \$5,000.00 and multiples thereof. 09/01/49......4,430 4.60 09/01/54......5,780 4.65 PAYING AGENT-Bokf NA. 03/01/55....10.200 6.00 REGISTRAR-Bokf NA. CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 BOND COUNSEL-Gust Rosenfeld PLC. 2055 are callable in whole at anytime or in part at anytime:

TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt 07/01/24 875 5.00 07/01/25 1,000 5.00 07/01/26.....1,000 5.00 07/01/27.....1,000 5.00 07/01/28.....1,000 5.00 07/01/29.....1,000 5.00 07/01/30.....1,000 5.00 07/01/31.....1,000 5.00 07/01/32.....1,000 5.00 07/01/33.....1,000 5.00 07/01/34.....3,355 5.00 07/01/35.....4,520 5.00 CALLABLE-Bonds due 2034 - 2035 are callable in whole at anytime or in part at anytime: 2034 - 2035 Bonds: 07/01/2033 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$17,750,000) On Feb. 28, 2024 thru Stifel Nicolaus MARICOPA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Education Revenue, Prescott Valley Charter School Project, 2024 ISSUED-\$11,710,000. DATED DATE-Mar. 21, 2024. DUE-July 1: 2034, 2039, 2054, 2063. DENOMINATION-Registered \$25,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Squire Patton Boggs Us LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 07/01/34.....1,000 6.00 07/01/39...... 860 6.50 07/01/54.....4,000 7.13 07/01/63.....5,850 7.38 CALLABLE-Bonds due 2034, 2039, 2054, 2063 are callable in whole at anytime or in part at anytime: 2034, 2039, 2054, 2063 Bonds: 07/01/2031...102 07/01/2032...101 07/01/2033...100 $07/01/2034\dots 100 \ 07/01/2035\dots 100 \ 07/01/2036\dots 100$ 07/01/2037...100 07/01/2038...100 07/01/2039...100 07/01/2040...100 07/01/2041...100 07/01/2042...100 $07/01/2043\ldots 100 \ 07/01/2044\ldots 100 \ 07/01/2045\ldots 100$ $07/01/2046\dots 100 \ 07/01/2047\dots 100 \ 07/01/2048\dots 100$ $07/01/2049\dots 100 \ 07/01/2050\dots 100 \ 07/01/2051\dots 100$ 07/01/2052...100 07/01/2053...100 07/01/2054...100 07/01/2055...100 07/01/2056...100 07/01/2057...100 07/01/2058...100 07/01/2059...100 07/01/2060...100 07/01/2061...100 07/01/2062...100 07/01/2063...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2034 Bonds: 07/01/27 100 07/01/28 105 07/01/29 115 07/01/30 120 07/01/31 130 07/01/32 135 07/01/33 145 07/01/34 150 2039 Bonds: 07/01/35 150 07/01/36 160 07/01/37 170 07/01/38 185 07/01/39 195 2054 Bonds: 07/01/40 150 07/01/41 160 07/01/42 175 07/01/43 185 07/01/44 205 07/01/45 215 07/01/46 240 07/01/47 255 07/01/48 280 07/01/49 295 07/01/50 320 07/01/51 340 07/01/52 360 07/01/53 400 07/01/54 420 2063 Bonds: MARICOPA COUNTY ELEMENTARY SCHOOL DIS-07/01/55 480 07/01/56 515 07/01/57 555 07/01/58 595 07/01/59 640 07/01/60 685 07/01/61.....740 07/01/62.....790 07/01/63.....850 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Charter School.

ORIGINAL ISSUE DISCOUNT-The following maturities were DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. issued as original issue discount (maturity year and price or yield): PAYING AGENT-US Bank Trust Co NA. 07/01/54....98.46 07/01/63....98.41 OFFERED-(\$11,710,000) On Mar. 8, 2024 thru Herbert J Sims BOND COUNSEL-Greenberg Traurig LLP. And Co Inc. MARICOPA COUNTY UNIFIED SCHOOL DISTRICT NO. omitted): 80 (Chandler), AZ Amt. New Bond Offering: School Improvement, Project 2019, 07/01/24 150 5.00 07/01/25 750 5.00 Year 2024-C ISSUED-\$85.360.000. DATED DATE-Mar. 7, 2024. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): 07/01/2033...100 Year Amt. % Year Amt. % 07/01/24.....3,145 5.00 07/01/25.....13,085 5.00 07/01/26.....2,455 5.00 07/01/27.....2,580 5.00 2043 Bonds: 07/01/28.....2,710 5.00 07/01/29.....2,845 5.00 07/01/30......2,985 5.00 07/01/31......3,135 5.00 07/01/32.....3,295 5.00 07/01/33.....3,460 5.00 07/01/34.....3,630 5.00 07/01/35.....3,810 5.00 07/01/36.....4,005 5.00 07/01/37.....4,205 5.00 07/01/38.....4,410 5.00 07/01/39.....4,635 5.00 07/01/40......4,865 5.00 07/01/41.....5,110 5.00 2030 - 2039, 2043). 07/01/42.....5,365 5.00 07/01/43.....5,630 5.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 07/01/43....99.60 2034 - 2043 Bonds: 07/01/2033...100 And Co Inc. SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$85,360,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc. (Marana), AZ 2024-B MARICOPA COUNTY UNION HIGH SCHOOL DISTRICT ISSUED-\$31,950,000. 210 (PHOENIX), AZ New Bond Offering: School Improvement, Project of 2023, DATED DATE-Mar. 28, 2024. 2024-A ISSUED-\$143.925.000 DATED DATE-Mar. 21, 2024. DUE-July 1: 2024 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Gust Rosenfeld PLC. omitted): TRANSFER AGENT-Bokf NA. Year Amt. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 07/01/25.....2,450 5.00 07/01/26.....1,775 5.00 omitted): Year Amt. % Year Amt. 07/01/24.....2,015 5.00 07/01/25.....15,050 5.00 07/01/26.....13,750 5.00 07/01/27.....19,000 5.00 07/01/28.....11,500 5.00 07/01/29......5,835 5.00 07/01/30.....6,130 5.00 07/01/31.....6,435 5.00 07/01/32.....6,755 5.00 07/01/33.....7,095 5.00 07/01/34.....2,500 2.75 07/01/34.....4,950 5.00 07/01/35......7,765 5.00 07/01/36......8,155 5.00 07/01/37.....8,560 5.00 07/01/38.....8,990 5.00 07/01/39.....9,440 5.00 07/01/2033 ... 100 CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime: 2034 - 2039 Bonds: 07/01/2033...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$143,925,000) On Feb. 27, 2024 thru Stifel Nicolaus OFFERED-(\$31,950,000) On Mar. 7, 2024 thru Stifel Nicolaus 07/01/2051...100 01/01/2052...100 07/01/2052...100 And Co Inc. And Co Inc.

PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 20 (Vail), AZ

New Bond Offering: School Improvement, 2024 (Bank Qual- ing Obligations, 2024 ified) ISSUED-\$8,225,000. DATED DATE-Apr. 4, 2024. DUE-July 1: 2024 - 2028, 2030 - 2039, 2043.

REGISTRAR-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Amt. 07/01/28 170 5.00 07/01/30 365 5.00 07/01/31 195 5.00 07/01/32 270 5.00 07/01/33 245 5.00 07/01/34 170 5.00 07/01/35 575 5.00 07/01/36 330 5.00 07/01/37 505 5.00 07/01/38 285 5.00 07/01/39 685 5.00 07/01/43 1,850 4.00 CALLABLE-Bonds due 2034 - 2039, 2043 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 07/01/40 445 07/01/41 470 07/01/42 470 07/01/43 465 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and MENT AUTHORITIES, AZ interest by Build America Mutual Assurance Co. (2024 - 2028, PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$8,225,000) On Mar. 18, 2024 thru Stifel Nicolaus DENOMINATION-Registered \$5,000.00 and multiples thereof. PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 6 New Bond Offering: School Improvement, Project of 2022, DUE-July 1: 2025 - 2029, 2031 - 2038, 2040 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Gust Rosenfeld PLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 % Year Amt. 07/01/27 680 5.00 07/01/28 1,160 5.00 07/01/29......2,610 5.00 07/01/31.......250 4.00 07/01/32 515 5.00 07/01/33 560 5.00 07/01/34 455 5.00 07/01/35 475 5.00 07/01/36 845 5.00 07/01/37 740 5.00 07/01/38 685 5.00 07/01/40 3,330 5.00 07/01/41......3,720 5.00 07/01/42......4,065 5.00 07/01/43 7,635 5.00 CALLABLE-Bonds due 2034 - 2038, 2040 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2040 - 2043 Bonds: SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and 07/01/2045...100 01/01/2046...100 07/01/2046...100 interest by Assured Guaranty Municipal Corp (AGM) (2025 2029, 2031 - 2038, 2040 - 2043). PURPOSE-Primary/Secondary Education.

SAN LUIS, AZ

ISSUED-\$19,735,000. DATED DATE-Apr. 3, 2024. DUE-July 1: 2024 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof.

2039 Bonds:

PAYING AGENT-US Bank Trust Co NA BOND COUNSEL-Greenberg Traurig LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 Amt. % Year Year Amt. 07/01/24 100 5.00 07/01/25 1,005 5.00 07/01/26.....1,055 5.00 07/01/27.....1,105 5.00 07/01/28.....1,160 5.00 07/01/29.....1,220 5.00 07/01/30.....1,280 5.00 07/01/31.....1,340 5.00 07/01/32.....1,410 5.00 07/01/33.....1,480 5.00 07/01/34.....1,560 5.00 07/01/35.....1,630 5.00 07/01/36.....1,710 5.00 07/01/37.....1,795 5.00 07/01/38.....1,885 5.00 CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime: 2035 - 2038 Bonds: 07/01/2034...100 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2038). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$19,735,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc. TUCSON & PIMA COUNTY INDUSTRIAL DEVELOP-New Bond Offering: Joint Single Family Mortgage Revenue, 2024-A ISSUED-\$25,000,000. DATED DATE-Mar. 6, 2024. issued as original issue discount (maturity year and price or yield): DUE-Jan. 1: 2026 - 2035; July 1: 2026 - 2035, 2039, 2044, 2049, 2054 - 2055. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 01/01/26 100 3.30 07/01/26 100 3.35 01/01/27 115 3.40 07/01/27 115 3.45 01/01/28 125 3.50 07/01/28 125 3.55 01/01/29 130 3.60 07/01/29 130 3.60 01/01/30 135 3.65 07/01/30 135 3.65 01/01/31 140 3.70 07/01/31 140 3.75 01/01/32 150 3.80 07/01/32 145 3.80 01/01/33 160 3.85 07/01/33 160 3.85 01/01/34 165 3.85 07/01/34 165 3.90 01/01/35 175 3.95 07/01/35 175 4.00 07/01/39.....1,600 4.10 07/01/44.....2,560 4.60 07/01/49......3,425 4.75 07/01/54.....4,590 4.80 07/01/55.....10,040 6.00 CALLABLE-Bonds due 2034 - 2035, 2039, 2044, 2049, 2054 -2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: 07/01/2033 102.48 01/01/2034102.174 07/01/2034101.844 01/01/2035101.475 07/01/2035101.089 01/01/2036100.672 07/01/2036100.151 01/01/2037...100 07/01/2037...100 01/01/2038...100 07/01/2038...100 01/01/2039...100 07/01/2039...100 01/01/2040...100 07/01/2040...100 $01/01/2041\dots 100 \ 07/01/2041\dots 100 \ 01/01/2042\dots 100$ 07/01/2042...100 01/01/2043...100 07/01/2043...100 01/01/2044...100 07/01/2044...100 01/01/2045...100 $01/01/2047\dots 100 \ 07/01/2047\dots 100 \ 01/01/2048\dots 100$ 07/01/2048...100 01/01/2049...100 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 01/01/2053...100 07/01/2053...100 01/01/2054...100 07/01/2054...100 01/01/2055...100 07/01/2055...100 2034 - 2035, 2039, 2044, 2049, 2054 Bonds: 07/01/2033 ... 100 New Bond Offering: Pledged Excise Tax Revenue Refund- SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

%

 $01/01/36\ldots 185 \ 07/01/36\ldots 185 \ 01/01/37\ldots 195$ $07/01/37\,\ldots\ldots\,195\ 01/01/38\,\ldots\ldots\,200\ 07/01/38\,\ldots\ldots\,205$ 01/01/39 215 07/01/39 220 2044 Bonds: 01/01/40 225 07/01/40 225 01/01/41 240 07/01/41 245 01/01/42 255 07/01/42 255 01/01/43 270 07/01/43 275 01/01/44 280 07/01/44 290 2049 Bonds: 01/01/45 305 07/01/45 305 01/01/46 320 07/01/46 325 01/01/47 335 07/01/47 345 01/01/48 355 07/01/48 365 01/01/49 380 07/01/49 390 2054 Bonds: 01/01/50 400 07/01/50 410 01/01/51 425 07/01/51 435 01/01/52 455 07/01/52 460 01/01/53 485 07/01/53 490 01/01/54 510 07/01/54 520 2055 Bonds: 01/01/26 70 07/01/26 70 01/01/27 65 07/01/27 65 01/01/28 65 07/01/28 65 01/01/29 70 07/01/29 70 01/01/30 75 07/01/30 75 01/01/31 80 07/01/31 80 01/01/32 80 07/01/32 85 01/01/33 85 07/01/33 85 01/01/34 90 07/01/34 90 01/01/35 95 07/01/35 95 01/01/36 100 07/01/36 100 01/01/37 105 07/01/37 110 01/01/38 115 07/01/38 115 01/01/39 120 07/01/39 120 01/01/40 125 07/01/40 130 01/01/41 135 07/01/41 135 01/01/42 140 07/01/42 145 01/01/43 150 07/01/43 150 01/01/44 160 07/01/44 160 01/01/45 165 07/01/45 170 01/01/46 175 07/01/46 180 01/01/47 190 07/01/47 190 01/01/48 200 07/01/48 205 01/01/49 210 07/01/49 215 01/01/50 225 07/01/50 230 01/01/51 240 07/01/51 245 01/01/52 250 07/01/52 260 $01/01/53 \dots 265 \ 07/01/53 \dots 275 \ 01/01/54 \dots 285$ 07/01/54 290 01/01/55 840 07/01/55 865 MANDATORY REDEMPTION-Subject to redemption in whole each May 1 as follows (\$000 omitted): or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$25,000,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc. YUMA COUNTY ELEMENTARY SCHOOL DISTRICT NO. 05/01/45 470 05/01/46 490 05/01/47 510 13 (Crane), AZ New Bond Offering: School Improvement, Project of 2023, 2024-A ISSUED-\$9,475.000. DATED DATE-Apr. 11, 2024. DUE-July 1: 2025 - 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA BOND COUNSEL-Gust Rosenfeld PLC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): 07/01/27 195 5.00 07/01/28 225 5.00 07/01/29 275 5.00 07/01/30 300 5.00 07/01/31 320 5.00 07/01/32 350 5.00 07/01/33 380 5.00 07/01/34 410 5.00 07/01/35 525 5.00 07/01/36 550 5.00 07/01/37 580 5.00 07/01/38 605 5.00 07/01/39 635 5.00 07/01/43 2,840 4.00 CALLABLE-Bonds due 2034 - 2039, 2043 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043 Bonds: 07/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2043 Bonds: 07/01/40 670 07/01/41 695 07/01/42 725 omitted): 07/01/43 750

Year Amt. SECURITY-Unlimited Tax G.o.. 05/01/28 775 5.00 BOND INSURANCE-Bonds due are insured as to principal and SINKING FUND-In part by lot in minimum mandatory amounts interest by Assured Guaranty Municipal Corp (AGM) (2025 each May 1 as follows (\$000 omitted): 2039, 2043). 2028 Bonds: PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturates in 05/01/28 155 issued as original issue discount (maturity year and price or yield): 05/01/28 155 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-ORIGINAL ISSUE DISCOUNT-The following maturities were 05/01/25 180 05/01/26 215 05/01/27 225 And Co Inc. stances as described in the indenture. SECURITY-Revenue BOND INSURANCE-Bonds due are insured as to principal and ARKANSAS CONWAY COUNTY REGIONAL WATER DISTRIBUTION DISTRICT, AR New Bond Offering: Water Revenue Improvement, 2024-B ciates. ISSUED-\$11,250,000. DATED DATE-Apr. 11, 2024. DUE-May 1: 2028 - 2039, 2041, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Farmers And Mechanics Bank. ment, 2024 PAYING AGENT-Farmers And Mechanics Bank. BOND COUNSEL-Mitchell Williams Selig Gates And Wood- DATED DATE-Apr. 2, 2024. vard Pllc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted). % Year Year Amt. Amt. % 05/01/30 260 4.00 05/01/31 270 4.00 yard Pllc. 05/01/32 280 4.00 05/01/33 295 4.00 05/01/34 305 4.00 05/01/35 315 4.00 05/01/36 330 4.00 05/01/37 345 4.00 05/01/38 355 4.00 05/01/39 370 4.00 omitted): 05/01/41 785 4.00 05/01/44 1,300 4.00 Year 05/01/49.....2,555 4.25 05/01/54.....3,155 4.38 CALLABLE-Bonds due 2030 - 2039, 2041, 2044, 2049, 2054 are callable in whole at anytime or in part on any interest payment date: 2030 - 2039, 2041, 2044, 2049, 2054 Bonds: 05/01/2029 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 2041 Bonds: 05/01/40 385 05/01/41 400 2044 Bonds: 2039 Bonds: 05/01/42 415 05/01/43 435 05/01/44 450 2049 Bonds: 2044 Bonds: 05/01/48 530 05/01/49 555 2054 Bonds: 05/01/50 580 05/01/51 605 05/01/52 630 05/01/53 655 05/01/54 685 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-2049 Bonds: demption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and 2054 Bonds: interest by Build America Mutual Assurance Co. (2028 - 2039, 2041, 2044, 2049, 2054). PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$11,250,000) On Mar. 14, 2024 thru Crews And Associates. New Bond Offering: Water Revenue Refunding, 2024-A (Taxable) ISSUED-\$775,000. DATED DATE-Apr. 11, 2024. DUE-May 1: 2028 DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Farmers And Mechanics Bank. sociates Inc. PAYING AGENT-Farmers And Mechanics Bank. BOND COUNSEL-Mitchell Williams Selig Gates And Woodyard. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

interest by Build America Mutual Assurance Co. (2028). PURPOSE-Water and Sewer. OFFERED-(\$775,000) On Mar. 14, 2024 thru Crews And Asso-OSCEOLA, AR New Bond Offering: Sales and Use Tax Revenue Improve-ISSUED-\$18,400,000. DUE-June 1: 2025 - 2034, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank Ozk. PAYING AGENT-Bank Ozk. REGISTRAR-Bank Ozk. BOND COUNSEL-Mitchell Williams Selig Gates And Wood-TRANSFER AGENT-Bank Ozk. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 Amt. % Year Amt. 06/01/25 190 5.00 06/01/26 325 5.00 06/01/27 340 5.00 06/01/28 360 5.00 06/01/29 375 5.00 06/01/30 395 5.00 06/01/31 415 5.00 06/01/32 435 4.00 06/01/33 455 4.00 06/01/34 470 4.00 06/01/39 520 4.00 06/01/44 5,365 4.00 CALLABLE-Bonds due 2032 - 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2032 - 2034, 2039, 2044, 2049, 2054 Bonds: 06/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 06/01/35 105 06/01/36 105 06/01/37 105 06/01/38 105 06/01/39 100 06/01/35 385 06/01/36 405 06/01/37 425 $06/01/38 \ldots ..445 \ 06/01/39 \ldots ..475 \ 06/01/40 \ldots .595$ 06/01/41 620 06/01/42 645 06/01/43 670 06/01/44 700 06/01/45 725 06/01/46 755 06/01/47 785 06/01/48 820 06/01/49 855 06/01/50 890 06/01/51 925 06/01/52 960 06/01/53....1,000 06/01/54....1,040 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2039, 2044, 2049, 2054). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/44....98.63 06/01/49....99.14 06/01/54....99.13 OFFERED-(\$18,400,000) On Feb. 22, 2024 thru Crews And As-CALIFORNIA ACALANES UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2008, 2024-D

129

ISSUED-\$11.320.000. DATED DATE-Mar. 7, 2024. DUE-Aug. 1: 2025 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TENDER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- curities LLC. omitted): Year Amt % Year Amt 08/01/25.....1,400 5.00 08/01/26.....1,370 5.00 08/01/27.....1,070 5.00 08/01/28.....1,030 5.00 08/01/29.....1,070 5.00 08/01/30.....1,110 5.00 08/01/31 1,300 2.50 08/01/31 2,970 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$11,320,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc. AGOURA HILLS IMPROVEMENT AUTHORITY, CA New Bond Offering: Lease Revenue Refunding, 2024-B ISSUED-\$2,575,000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. thereof. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Columbia Capital Management LLC. BOND COUNSEL-Richards Watson And Gershon PC. ESCROW AGENT-US Bank Trust Co NA DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 06/01/25 105 4.00 06/01/26 115 4.00 06/01/27 120 4.00 06/01/28 125 4.00 06/01/29 125 4.00 06/01/30 130 4.00 06/01/31 135 4.00 06/01/32 145 4.00 06/01/33 150 4.00 06/01/34 150 4.00 06/01/35 160 4.00 06/01/36 170 4.00 06/01/37 175 4.00 06/01/38 180 4.00 06/01/39 190 4.00 06/01/40 195 4.00 06/01/41 205 4.00 CALLABLE-Bonds due 2035 - 2041 are callable in whole at anytime or in part at anytime: 2035 - 2041 Bonds: 06/01/2034...100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- on Apr. 2, 2029 unless extended or terminated earlier as described thereof. stances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,575,000) On Feb. 22, 2024 thru Raymond James Bank NA. And Associates Inc. New Bond Offering: Lease Revenue, 2024-A ISSUED-\$12.325.000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2025 - 2039, 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Columbia Capital Management LLC. BOND COUNSEL-Richards Watson And Gershon PC. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 06/01/25 565 3.00 06/01/26 580 3.00 06/01/27 600 3.00 06/01/28 615 3.00 06/01/29 635 3.00 06/01/30 655 3.00 06/01/31 670 3.00 06/01/32 695 3.00 in part at anytime: 06/01/33 715 3.00 06/01/34 735 3.00 2059 Bonds: 06/01/35 755 3.13 06/01/36 780 3.25 02/29/2024 . . . 100 06/01/37 805 3.38 06/01/38 835 3.50 06/01/39 860 3.63 06/01/41 1,825 4.00

SINKING FUND-In part by lot in minimum mandatory amounts CALLABLE-Bonds due 2028 - 2039, 2041 are callable in whole each Apr. 1 as follows (\$000 omitted): 2059 Bonds: at anytime or in part at anytime: 2028 - 2039, 2041 Bonds: 06/01/2027 ... 100 04/01/57 .. 27,775 04/01/58 .. 28,325 04/01/59 .. 28,900 SINKING FUND-In part by lot in minimum mandatory amounts SECURITY-Revenue. LETTER OF CREDIT-Smbc Nikko expiring on Apr. 2, 2029 uneach June 1 as follows (\$000 omitted): 2041 Bonds: 06/01/40 895 06/01/41 930 demption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): DUE-Apr. 1: 2059. 06/01/32....99.64 06/01/33....99.12 06/01/34....98.53 06/01/35....98.37 06/01/36....98.12 06/01/37....97.86 thereof. 06/01/38....97.80 06/01/39....97.99 OFFERED-(\$12,325,000) On Feb. 22, 2024 thru Raymond James And Associates Inc. **BAY AREA TOLL AUTHORITY, CA** New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-B ISSUED-\$110,000,000. DATED DATE-Feb. 29, 2024. DUE-Apr. 1: 2029, 2059. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. REMARKETING AGENT-Wells Fargo Bank NA. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. denture. CALLABLE-Bonds due 2029, 2059 are callable in whole at anytime or in part at anytime: 2029, 2059 Bonds: ties Inc. 02/29/2024...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2059 Bonds 04/01/57 . . 35,940 04/01/58 . . 36,660 04/01/59 . . 37,400 SECURITY-Revenue LETTER OF CREDIT-Sumitomo Mitsui Banking Corp expiring in the indenture. PURPOSE-Bridges OFFERED-(\$110,000,000) On Feb. 28, 2024 thru Wells Fargo REGISTRAR-US Bank Trust Co NA. New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-A ISSUED-\$85.000.000. DATED DATE-Feb. 29, 2024. DUE-Apr. 1: 2059. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2059 are callable in whole at anytime or

less extended or terminated earlier as described in the indenture. PURPOSE–Bridges. OFFERED–(\$85,000,000) On Feb. 28, 2024 thru JP Morgan Se-New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-G ISSUED-\$115.000.000. DATED DATE-Feb. 29, 2024. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. REMARKETING AGENT-Bofa Securities Inc. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2059 are callable in whole at anytime or in part at anytime: 2059 Bonds: 02/29/2024 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2059 Bonds: 04/01/57 . . 37,575 04/01/58 . . 38,325 04/01/59 . . . 39,100 SECURITY-Revenue. LETTER OF CREDIT-Bank of America NA expiring on Apr. 3, 2028 unless extended or terminated earlier as described in the in-PURPOSE-Bridges. OFFERED-(\$115,000,000) On Feb. 28, 2024 thru Bofa Securi-New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-D ISSUED-\$152,840,000. DATED DATE-Feb. 29, 2024. DUE-Apr. 1: 2059. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. REMARKETING AGENT-Td Securities Usa LLC. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2059 are callable in whole at anytime or in part at anytime: 2059 Bonds: 02/29/2024...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2059 Bonds: 04/01/57 . . 49,940 04/01/58 . . 50,935 04/01/59 . . 51,965 SECURITY-Revenue. LETTER OF CREDIT-Td Bank NA expiring on Apr. 2, 2029 unless extended or terminated earlier as described in the indenture. PURPOSE-Bridges. OFFERED-(\$152,840,000) On Feb. 28, 2024 thru Td Securities Usa LLC. New Bond Offering: San Francisco Bay Area Toll Bridge

Revenue, 2024-E ISSUED-\$97,160,000.

DATED DATE-Feb. 29, 2024.	Year Amt. % Year Amt. %
DUE-Apr. 1: 2059.	$12/01/25 \dots 4,185 5.00 12/01/26 \dots 4,400 5.00$
DENOMINATION-Registered \$100,000.00 and multiples	12/01/274,625 5.00 12/01/284,860 5.00 12/01/295,110 5.00 12/01/305,370 5.00
thereof.	12/01/315,645 5.00 12/01/325,935 5.00
TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	12/01/336,240 5.00 12/01/346,560 5.00
REGISTRAR–US Bank Trust Co NA.	12/01/35 6,900 5.00 12/01/36 7,250 5.00
FINANCIAL ADVISOR-Pfm Financial Advisors.	12/01/37 7,625 5.00 12/01/38 8,015 5.00
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	12/01/398,425 5.00 12/01/408,855 5.00 12/01/419,310 5.00 12/01/429,790 5.00
ESCROW AGENT–US Bank Trust Co NA. REMARKETING AGENT–JP Morgan Securities LLC.	12/01/4310,290 5.00 12/01/4410,820 5.00
TENDER AGENT–US Bank Trust Co NA.	12/01/4511,375 5.00 12/01/4951,895 5.25
DEPOSITORY-Depository Trust Company.	12/01/5481,710 5.00
MANDATORY TENDER-The bonds will be purchased at 100	CALLABLE–Bonds due 2034 - 2045, 2049, 2054 are callable in whole at anytime or in part at anytime:
under certain circumstances as described in the indenture. CALLABLE–Bonds due 2059 are callable in whole at anytime or	2034 - 2045, 2049, 2054 Bonds:
in part at anytime:	06/01/2034100
2059 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts
02/29/2024100	each Dec. 1 as follows (\$000 omitted): 2049 Bonds:
SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):	
2059 Bonds:	12/01/46 11,970 12/01/47 12,615 12/01/48 13,295
	12/01/49 14,015 2054 Bonds:
04/01/57 31,745 04/01/58 32,380 04/01/59 33,035 SECURITY–Revenue.	203 (Donas.
LETTER OF CREDIT–Bank of America NA expiring on Apr. 3,	12/01/50 14,750 12/01/51 15,505 12/01/52 16,300
2028 unless extended or terminated earlier as described in the in-	12/01/53 17,140 12/01/54 18,015 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
denture.	demption in whole or in part at 100 under certain special circum-
PURPOSE-Bridges.	stances as described in the indenture
OFFERED-(\$97,160,000) On Feb. 28, 2024 thru JP Morgan Se- curities LLC.	SECORTI I-Loan Agreement.
	PURPOSE-Hospitals. OFFERED-(\$285,190,000) On Mar. 13, 2024 thru Morgan Stan-
New Bond Offering: San Francisco Bay Area Toll Bridge	ley And Co LLC.
Revenue, 2024-C	
ISSUED-\$102,555,000. DATED DATE-Feb. 29, 2024.	New Bond Offering: Revenue, Childrens Hospital of Orange
DUE-Apr. 1: 2059.	County, 2024-A
DENOMINATION-Registered \$100,000.00 and multiples	ISSUED-\$58,650,000. DATED DATE-Mar. 20, 2024.
thereof.	DUE–Nov. 1: 2042 - 2044, 2049, 2054.
TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
REGISTRAR–US Bank Trust Co NA.	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Orrick Herrington And Sutcliffe LLP. REMARKETING AGENT–Bofa Securities Inc.	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
TENDER AGENT–US Bank Trust Co NA.	TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.	DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2024–according to maturity–\$000
MANDATORY TENDER-The bonds will be purchased at 100	omitted):
under certain circumstances as described in the indenture. CALLABLE–Bonds due 2059 are callable in whole at anytime or	Year Amt. % Year Amt. %
in part at anytime:	$\frac{11}{01} \frac{1}{42} \dots \frac{3}{285} 5.00 \frac{11}{01} \frac{1}{43} \dots \frac{3}{455} 5.00 \frac{11}{01} \frac{1}{44} \dots \frac{3}{625} 5.00 \frac{11}{01} \frac{1}{49} \dots \frac{3}{21} \frac{1}{40} 5.00$
2059 Bonds:	11/01/5427,145 5.00
02/29/2024100	CALLABLE–Bonds due 2042 - 2044, 2049, 2054 are callable in
SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):	whole at anytime or in part at anytime:
2059 Bonds:	2042 - 2044, 2049, 2054 Bonds: 05/01/2034 100
	05/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts
04/01/57 33,510 04/01/58 34,175 04/01/59 34,870	each Nov. 1 as follows (\$000 omitted):
SECURITY-Revenue. LETTER OF CREDIT-Sumitomo Mitsui Banking Corp expiring	2049 Bonds:
on Apr. 2, 2029 unless extended or terminated earlier as described	11/01/453,815 11/01/464.010 11/01/474.215
in the indenture.	11/01/484,435 11/01/494,665
PURPOSE–Bridges. OFFERED (\$102,555,000) On Feb. 22, 2024 thru Bofa Securi	2054 Bonds:
OFFERED-(\$102,555,000) On Feb. 22, 2024 thru Bofa Securities Inc.	11/01/504,900 11/01/515,150 11/01/525,415
	11/01/535,695 11/01/545,985
CALIFORNIA HEALTH FACILITIES FINANCE AUTHOR-	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
ITY, CA	demption in whole of in part at 100 under certain special circum-
New Bond Offering: Revenue, CommonSpirit Health, 2024-	stances as described in the indenture. SECURITY-Loan Agreement.
A	PURPOSE–Hospitals.
ISSUED-\$285,190,000. DATED DATE-Mar. 20, 2024.	OFFERED-(\$58,650,000) On Mar. 12, 2024 thru Morgan Stanley
DUE-Dec. 1: 2025 - 2045, 2049, 2054.	And Co LLC.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	Now Dond Offening: Descent Child Harris 1.60
TRUSTEE–Bank of New York Trust Mellon Co NA.	New Bond Offering: Revenue, Childrens Hospital of Orange County, 2024-B
PAYING AGENT–Bank of New York Trust Mellon Co NA. REGISTRAR–Bank of New York Trust Mellon Co NA.	ISSUED-\$118,410,000.
FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	DATED DATE-Mar. 20, 2024.
BOND COUNSEL-Polsinelli.	DUE-Nov. 1: 2054.
TDANSEED ACENT Deals of New York Treet Maller Co NA	The purport of the provider of \$5 (00) (0) and purples thereof
TRANSFER AGENT-Bank of New York Trust Mellon Co NA.	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA
DEPOSITORY-Depository Trust Company.	TRUSTEE-US Bank Trust Co NA.
	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): 0% Year Amt. 11/01/54....118,410 5.00 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime: 2054 Bonds: 05/01/2030102.284 05/02/2030102.277 05/03/2030102.271 05/06/2030102.252 05/07/2030102.246 05/08/2030102.239 05/09/2030102.233 05/10/2030102.227 05/13/2030102.207 re callable in 05/14/2030102.201 05/15/2030102.195 05/16/2030102.188 05/17/2030102.182 05/20/2030102.163 05/21/2030102.157 05/22/2030 102.15 05/23/2030102.144 05/24/2030102.138 05/27/2030102.119 05/28/2030102.112 05/29/2030102.106 ory amounts 05/30/2030 . 102.1 05/31/2030102.093 06/03/2030102.081 06/04/2030102.074 06/05/2030102.068 06/06/2030102.062 06/07/2030102.055 06/10/2030102.036 06/11/2030 102.03 06/12/2030102.024 06/13/2030102.017 06/14/2030102.011 06/17/2030101.992 06/18/2030101.986 06/19/2030101.979 06/20/2030101.973 06/21/2030101.967 06/24/2030101.948 06/25/2030101 941 06/26/2030101 935 06/27/2030101 929 06/28/2030101.922 07/01/2030101.903 07/02/2030101.897 07/03/2030101.891 07/04/2030101.885 07/05/2030101.878 Subject to re- 07/08/2030101.859 07/09/2030101.853 07/10/2030101.847 ecial circum- 07/11/2030 101.84 07/12/2030101.834 07/15/2030101.815 07/16/2030101.809 07/17/2030101.802 07/18/2030101.796 07/19/2030 101.79 07/22/2030101.771 07/23/2030101.765 07/24/2030101.758 07/25/2030101.752 07/26/2030101.746 Morgan Stan- 07/29/2030101.727 07/30/2030 101.72 07/31/2030101.714 08/01/2030101.714 08/02/2030101.708 08/05/2030101.689 08/06/2030101.683 08/07/2030101.676 08/08/2030 101.67 al of Orange 08/09/2030101.664 08/12/2030101.645 08/13/2030101.639 08/14/2030101.632 08/15/2030101.626 08/16/2030 101.62 08/19/2030101.601 08/20/2030101.594 08/21/2030101.588 08/22/2030101.582 08/23/2030101.576 08/26/2030101.557 08/27/2030 101.55 08/28/2030101.544 08/29/2030101.538 08/30/2030101.532 09/02/2030101.519 09/03/2030101.513 09/04/2030101.506 09/05/2030 . 101.5 09/06/2030101.494 09/09/2030101.475 09/10/2030101.469 09/11/2030101.462 09/12/2030101.456 09/13/2030 101.45 09/16/2030101.431 09/17/2030101.425 09/18/2030101.419 09/19/2030101.412 09/20/2030101.406 09/23/2030101.387 09/24/2030101.381 09/25/2030101.375 09/26/2030101.368 09/27/2030101.362 aturity_\$000 09/30/2030101.343 10/01/2030101.337 10/02/2030101.331 10/03/2030101.324 10/04/2030101.318 10/07/2030101.299 10/08/2030101.293 10/09/2030101.287 10/10/2030101.281 10/11/2030101.274 10/14/2030101.256 10/15/2030101.249 10/16/2030101.243 10/17/2030101.237 10/18/2030 101.23 10/21/2030101 212 10/22/2030101 205 10/23/2030101 199 e callable in 10/24/2030101.193 10/25/2030101.187 10/28/2030101.168 10/29/2030101.162 10/30/2030101.155 10/31/2030101.149 11/01/2030101.149 11/04/2030 101.13 11/05/2030101.123 ory amounts 11/06/2030101.117 11/07/2030 101.11 11/08/2030101.125 11/11/2030101.084 11/12/2030101.078 11/13/2030101.071 11/14/2030101.065 11/15/2030101.058 11/18/2030101.039 11/19/2030101.033 11/20/2030101.026 11/21/2030 101.02 11/22/2030101.013 11/25/2030100.994 11/26/2030100.987 11/27/2030100 981 11/28/2030100 974 11/29/2030100 968 12/02/2030100.949 12/03/2030100.942 12/04/2030100.936 12/05/2030100.929 12/06/2030100.923 12/09/2030100.903 12/10/2030100.897 12/11/2030100.891 12/12/2030100.884 12/13/2030100.878 12/16/2030100.858 12/17/2030100.852 Subject to re- 12/18/2030100.846 12/19/2030100.839 12/20/2030100.833 ecial circum- 12/23/2030100.813 12/24/2030100.807 12/25/2030100.801 12/26/2030100.794 12/27/2030100.788 12/30/2030100.768 12/31/2030100,762 01/01/2031100,762 01/02/2031100,756 01/03/2031100.749 01/06/2031 100.73 01/07/2031100.723 rgan Stanley 01/08/2031100.717 01/09/2031100.711 01/10/2031100.704 01/13/2031100.685 01/14/2031100.679 01/15/2031100.672 01/16/2031100.666 01/17/2031100.659 01/20/2031 100.64 al of Orange 01/21/2031100.634 01/22/2031100.627 01/23/2031100.621 01/24/2031100.615 01/27/2031100.595 01/28/2031100.589 01/29/2031100.583 01/30/2031100.576 01/31/2031 100.57 02/03/2031100.557 02/04/2031100.551 02/05/2031100.544 02/06/2031100.538 02/07/2031100.532 02/10/2031100.512 02/11/2031100.506 02/12/2031 . 100.5 02/13/2031100.493 02/14/2031100.487 02/17/2031100.468 02/18/2031100.461 02/19/2031100.455 02/20/2031100.449 02/21/2031100.442 02/24/2031100.423 02/25/2031100.417 02/26/2031100.411

TENDER AGENT-US Bank Trust Co NA

02/27/2031100.404 02/28/2031100.398 03/03/2031100.366	DEDOSITORY Describer Test Comment	2041 Dec dec
03/04/2031 100.36 03/05/2031100.353 03/06/2031100.347	DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000	2041 Bonds:
03/07/2031100.341 03/10/2031100.322 03/11/2031100.315	omitted):	04/01/39 225 04/01/40 235 04/01/41 245
03/12/2031100.309 03/13/2031100.303 03/14/2031100.296	Year Amt. %	2044 Bonds:
03/17/2031100.277 03/18/2031100.271 03/19/2031100.265 03/20/2031100.258 03/21/2031100.252 03/24/2031100.233	08/01/29281,450 3.25	
03/25/2031100.227 03/26/2031 100.22 03/24/2031100.233	CALLABLE-Bonds due 2029 are callable in whole at anytime or	
03/28/2031100.208 03/31/2031100.189 04/01/2031100.189	in part at anytime: 2029 Bonds:	2049 Bonds:
04/02/2031100.182 04/03/2031100.176 04/04/2031 100.17	08/01/2028 100	04/01/45 300 04/01/46 315 04/01/47 325
04/07/2031100.151 04/08/2031100.144 04/09/2031100.138	SECURITY-Loan Agreement.	04/01/48 340 04/01/49 350
04/10/2031100.132 04/11/2031100.125 04/14/2031100.107	PURPOSE-Library or Museums.	2054 Bonds:
04/15/2031 . 100.1 04/16/2031100.094 04/17/2031100.088 04/18/2031100.081 04/21/2031100.062 04/22/2031100.056	OFFERED-(\$281,450,000) On Feb. 22, 2024 thru Wells Fargo	04/01/50 365 04/01/51 380 04/01/52 395
04/23/2031100.05 04/24/2031100.042 04/22/2031100.030	Bank NA.	04/01/53 410 04/01/54 430
04/28/2031100.018 04/29/2031100.012 04/30/2031100.006		EXTRAORDINARY OPTIONAL REDEMPTION-Subject to
05/01/2031100	CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA	demption in whole or in part at 100 under certain special circu
SINKING FUND-In part by lot in minimum mandatory amounts	New Bond Offering: Solid Waste Disposal Revenue, Repub- lic Services Inc Project, 2024-A (AMT)	SECURITY-Revenue.
each Nov. 1 as follows (\$000 omitted): 2054 Bonds:	ISSUED-\$100,000,000.	BOND INSURANCE–Bonds due are insured as to principal a
2054 Donus.	DATED DATE-Mar. 21, 2024.	interest by Build America Mutual Assurance Co. (2025 - 20
11/01/427,560 11/01/437,790 11/01/448,030	DUE-Mar. 1: 2054.	2041, 2044, 2049, 2054).
11/01/458,275 11/01/468,525 11/01/478,785	DENOMINATION–Registered \$5,000.00 and multiples thereof.	PURPOSE–Water and Sewer.
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	ORIGINAL ISSUE DISCOUNT-The following maturities w issued as original issue discount (maturity year and price or yie
11/01/54 10,835	REGISTRAR–US Bank Trust Co NA.	04/01/4998.29 04/01/5497.77
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	OFFERED-(\$7,345,000) On Feb. 28, 2024 thru Fhn Finan
demption in whole or in part at 100 under certain special circum-	REMARKETING AGENT–Bofa Securities Inc.	Capital Markets.
stances as described in the indenture.	TENDER AGENT–US Bank Trust Co NA.	
SECURITY-Loan Agreement.	TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	CHULA VISTA MUNICIPAL FINANCING AUTHOR
PURPOSE–Hospitals. OFFERED–(\$118-410-000) On Mar 12-2024 thru Morgan Stan.	INTEREST-M&S 1 (Sept. 2, 2024–according to maturity–\$000	CA
ley And Co LLC.	omitted):	New Bond Offering: Local Agency Revenue Refund
	Year Amt. %	2024 ISSUED-\$32,285,000.
CALIFORNIA INFRASTRUCTURE & ECONOMIC DE	03/01/54100,000 3.88 MANDATORY TENDER-The bonds will be purchased at 100	DATED DATE-Mar. 19, 2024.
VELOPMENT BANK, CA	under certain circumstances as described in the indenture	DUE-Sept. 1: 2024 - 2033.
New Bond Offering: Clean Water and Drinking Water State	CALLABLE–Bonds due 2054 are callable in whole at anytime or	DENOMINATION-Registered \$5,000.00 and multiples therea
Revolving Fund Revenue, 2024	in part at anytime:	TRUSTEE–Wilmington Trust NA.
ISSUED-\$272,950,000.	2054 Bonds:	PAYING AGENT–Wilmington Trust NA. FINANCIAL ADVISOR–Harrell And Co Advisors LLC.
DATED DATE–Mar. 13, 2024. DUE–Oct. 1: 2024 - 2048.	12/01/2033100	BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described	ESCROW AGENT-Wilmington Trust NA.
TRUSTEE–Office of The State Treasurer.	in the indeptone	FISCAL AGENT-Wilmington Trust NA.
PAYING AGENT–Office of The State Treasurer.	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	TRANSFER AGENT–Wilmington Trust NA.
REGISTRAR–Office of The State Treasurer. FINANCIAL ADVISOR–Hilltop Securities Inc.	demption in whole or in part at 100 under certain special circum-	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$6
BOND COUNSEL-Hawkins Delafield And Wood LLP.	stances as described in the indenture. SECURITY–Loan Agreement.	omitted):
TRANSFER AGENT-Office of The State Treasurer.	PURPOSE–Solid Waste.	Year Amt. % Year Amt. %
DEPOSITORY-Depository Trust Company.	OFFERED-(\$100,000,000) On Mar. 14, 2024 thru Bofa Securi-	09/01/243,845 4.00 09/01/252,915 4.00
INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000	ties Inc.	09/01/263,035 4.00 09/01/273,155 4.00 09/01/283,280 4.00 09/01/293,420 4.00
omitted): Year Amt. % Year Amt. %		09/01/303.545 5.00 09/01/313.730 5.00
10/01/243,330 5.00 10/01/256,215 5.00	CALIFORNIA MUNICIPAL PUBLIC FINANCING AU-	09/01/323,920 5.00 09/01/331,440 5.00
10/01/266,530 5.00 10/01/276,855 5.00	THORITY, CA	SPECIAL REDEMPTION-Subject to redemption in whole or
10/01/287,195 5.00 10/01/297,555 5.00	New Bond Offering: Water Revenue, Water Transmission	part at 100 under certain special circumstances as described in
10/01/307,935 5.00 $10/01/318,330$ 5.00	Pipeline Replacement Project, 2024 ISSUED-\$7,345,000.	indenture.
10/01/328,745 5.00 10/01/339,185 5.00 10/01/349,645 5.00 10/01/3510,125 5.00	DATED DATE–Mar. 12, 2024.	SECURITY–Revenue. BOND INSURANCE–Bonds due are insured as to principal
10/01/3610,635 5.00 $10/01/3710,125$ 5.00	DUE-Apr. 1: 2025 - 2038, 2041, 2044, 2049, 2054.	interest by Assured Guaranty Municipal Corp (AGM) (202
10/01/3811,725 5.00 10/01/3912,310 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.	2033).
10/01/4012,800 4.00 10/01/4113,315 4.00	TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA.	PURPOSE–Gen Purpose/Pub Improvement.
10/01/4213,845 4.00 10/01/4314,400 4.00	REGISTRAR–Bank of New York Mellon Trust Co NA.	OFFERED-(\$32,285,000) On Feb. 28, 2024 thru Raym
10/01/4414,975 4.00 $10/01/4515,575$ 4.00	FINANCIAL ADVISOR–California Municipal Advisors LLC.	James And Associates Inc.
10/01/4616,195 4.00 $10/01/4716,845$ 4.00	BOND COUNSEL-The Weist Law Firm.	
10/01/4817,520 4.00 CALLABLE–Bonds due 2034 - 2048 are callable in whole at any-	TRANSFER AGENT-Bank of New York Mellon Trust Co NA.	EASTERN MUNICIPAL WATER DISTRICT, CA
time or in part at anytime:	DEPOSITORY–Depository Trust Company.	New Bond Offering: Refunding Water and Wastewater I
2034 - 2048 Bonds:	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted):	ISSUED-\$48,370,000.
10/01/2033100	Year Amt. % Year Amt. %	DATED DATE-Mar. 27, 2024.
SECURITY-Revenue.	04/01/25 100 5.00 04/01/26 120 5.00	DUE–July 1: 2046.
PURPOSE–Water and Sewer. OFFERED–(\$272,950,000) On Feb. 27, 2024 thru Morgan Stan-	04/01/27 125 5.00 04/01/28 130 5.00	DENOMINATION-Registered \$100,000.00 and multiple thereof
ley And Co LLC.	04/01/29 140 5.00 $04/01/30$ 145 5.00 $04/01/31$ 145 5.00	thereof. TRUSTEE–US Bank Trust Co NA.
-	04/01/31 150 5.00 04/01/32 160 5.00 04/01/33 165 5.00 04/01/34 175 5.00	PAYING AGENT–US Bank Trust Co NA.
New Bond Offering: Revenue, California Academy of Sci-	04/01/33 165 5.00 04/01/34 175 5.00 04/01/35 185 5.00 04/01/36 195 5.00	REGISTRAR–US Bank Trust Co NA.
ences, 2024-A	04/01/37 205 5.00 04/01/38 215 5.00	FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
ISSUED-\$281,450,000.	04/01/41 705 5.00 04/01/44 820 5.00	BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.
DATED DATE–Mar. 6, 2024. DUE–Aug. 1: 2029.	04/01/491,630 4.00 04/01/541,980 4.00	ESCROW AGENT–US Bank Trust Co NA. REMARKETING AGENT–Bofa Securities Inc.
DEEAug. 1: 2029. DENOMINATION–Registered \$5,000.00 and multiples thereof.	CALLABLE–Bonds due 2033 - 2038, 2041, 2044, 2049, 2054 are	TENDER AGENT–US Bank Trust Co NA.
TRUSTEE-Computershare Trust Co NA.	callable in whole at anytime or in part at anytime: 2033 - 2038, 2041, 2044, 2049, 2054 Bonds:	DEPOSITORY–Depository Trust Company.
PAYING AGENT-Computershare Trust Co NA.	2055 - 2058, 2041, 2044, 2049, 2054 Bolids: 04/01/2032 100	MANDATORY TENDER-The bonds will be purchased at
REGISTRAR-Computershare Trust Co NA.	SINKING FUND-In part by lot in minimum mandatory amounts	under certain circumstances as described in the indenture.

REGISTRAR–Computershare Trust Co NA. BOND COUNSEL–Hawkins Delafield And Wood LLP.

SINKING FUND-In part by lot in minimum mandatory amounts under certain circumstances as described in the indenture. each Apr. 1 as follows (\$000 omitted):

Amt. Year CALLABLE-Bonds due 2046 are callable in whole at anytime or in part at anytime: 2046 Bonds: 03/27/2024...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2046 Bonds. 07/01/39....5,325 07/01/40....5,510 07/01/41....5,715 07/01/42....5,920 07/01/43....6,135 07/01/44....6,360 07/01/45....6,585 07/01/46....6,820 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$48,370,000) On Mar. 26, 2024 thru Bofa Securities Inc. 06/01/2033 ... 100 ESCONDIDO UNION SCHOOL DISTRICT, CA New Bond Offering: Election of 2014 General Obligation, 2049 Bonds: 2024-E ISSUED-\$11,000,000. DATED DATE-Apr. 11, 2024. DUE-Aug. 1: 2025 - 2027, 2031 - 2044, 2048, 2051. 2053 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. 12/01/53 665 FINANCIAL ADVISOR-Piper Sandler And Co. SECURITY-Revenue. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. 2043, 2049, 2053). INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year 0% Year Amt. Amt. 08/01/25 745 5.00 08/01/26 510 5.00 08/01/32......45 5.00 08/01/33......35 5.00 And Co Inc. 08/01/36 120 5.00 08/01/37 135 5.00 08/01/38 155 5.00 08/01/39 195 5.00 08/01/40 215 5.00 08/01/41 240 5.00 ISSUED-\$4,145,000. 08/01/42 265 5.00 08/01/43 160 5.00 08/01/44 180 5.00 08/01/48 2,420 4.00 08/01/51.....5,030 5.00 CALLABLE-Bonds due 2035 - 2044, 2048, 2051 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2048, 2051 Bonds: 08/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted): 2048 Bonds 08/01/45 275 08/01/46 310 08/01/47 340 omitted): 08/01/48....1,495 Year 2051 Bonds: 08/01/49....1,175 08/01/50....1,840 08/01/51....2,015 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/48....98.92 OFFERED-(\$11,000,000) On Mar. 19, 2024 thru Wells Fargo Bank NA. interest payment date: FALLBROOK PUBLIC UTILITY DISTRICT, CA New Bond Offering: Water Revenue, 2024 ISSUED-\$11,205,000. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2024 - 2043, 2049, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. 09/01/2054...100 FINANCIAL ADVISOR-Wulff Hansen And Co. BOND COUNSEL-Best Best And Krieger LLP. DEPOSITORY–Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity–\$000 2039 Bonds: omitted):

% Year Amt. 0% 12/01/26 190 5.00 12/01/27 200 5.00 12/01/28 210 5.00 12/01/29 220 5.00 12/01/30 230 5.00 12/01/31 245 5.00 12/01/32 255 5.00 12/01/33 270 5.00 12/01/34 280 5.00 12/01/35 295 5.00 12/01/36 310 5.00 12/01/37 330 5.00 12/01/38 345 5.00 12/01/39 360 5.00 12/01/40 380 5.00 12/01/41 400 5.00 12/01/42 420 5.00 12/01/43 445 5.00 12/01/49......3,075 4.00 12/01/53......2,500 4.00 CALLABLE-Bonds due 2033 - 2043, 2049, 2053 are callable in whole at anytime or in part at anytime: 2033 - 2043, 2049, 2053 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 12/01/44 465 12/01/45 480 12/01/46 500 12/01/47 520 12/01/48 545 12/01/49 565 12/01/50 590 12/01/51 610 12/01/52 635 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 -PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/49....99.20 12/01/53....98.29 OFFERED-(\$11,205,000) On Feb. 27, 2024 thru Stifel Nicolaus HEMET UNIFIED SCHOOL DISTRICT, CA New Bond Offering: Special Tax, 2024 DATED DATE-Mar. 13, 2024. DUE-Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-James F Anderson Law Firm PC. FISCAL AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 08/01/48....3,250 08/01/49....3,500 Amt. % Year Amt. % 09/01/25......5 5.00 09/01/26......10 5.00 09/01/27......15 5.00 09/01/28......20 5.00 09/01/29......25 5.00 09/01/30......35 5.00 09/01/31......40 5.00 09/01/32......45 5.00 09/01/39 435 5.00 09/01/44 720 5.00 09/01/49.....1,090 5.00 09/01/54.....1,590 5.00 CALLABLE-Bonds due 2031 - 2034, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any 2031 - 2034, 2039, 2044, 2049, 2054 Bonds: 09/01/2030...103 09/01/2031...102 09/01/2032...101 09/01/2033...100 09/01/2034...100 09/01/2035...100 09/01/2036...100 09/01/2037...100 09/01/2038...100 09/01/2039...100 09/01/2040...100 09/01/2041...100 09/01/2042...100 09/01/2043...100 09/01/2044...100 09/01/2045...100 09/01/2046...100 09/01/2047...100 09/01/2048...100 09/01/2049...100 09/01/2050...100 09/01/2051...100 09/01/2052...100 09/01/2053...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 09/01/35 70 09/01/36 80 09/01/37 85 09/01/38 95 09/01/39 105 2044 Bonds:

09/01/45 185 09/01/46 200 09/01/47 215 09/01/48 235 09/01/49 255 2054 Bonds: 09/01/50 275 09/01/51 295 09/01/52 315 09/01/53 340 09/01/54 365 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,145,000) On Feb. 22, 2024 thru Stifel Nicolaus And Co Inc. IMPERIAL COMMUNITY COLLEGE DISTRICT, CA New Bond Offering: General Obligation 2022 Election, 2024-B ISSUED-\$55,000,000. DATED DATE-Mar. 21, 2024. DUE-Aug. 1: 2025, 2039 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Dale Scott And Co Inc. BOND COUNSEL-Dannis Woliver Kelley. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 08/01/25 715 5.00 08/01/39 770 5.00 08/01/40.....1,010 5.00 08/01/41.....1,280 5.00 08/01/42.....1,565 5.00 08/01/43.....1,885 5.00 08/01/44.....2,230 5.00 08/01/49....15,000 4.00 08/01/54.....30,545 5.00 CALLABLE-Bonds due 2039 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2039 - 2044, 2049, 2054 Bonds: 08/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted): 2049 Bonds: 08/01/45....2,500 08/01/46....2,750 08/01/47....3,000 2054 Bonds: 08/01/50....4,785 08/01/51....5,395 08/01/52....6,055 08/01/53....6,770 08/01/54....7,540 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025, 2039 - 2044, 2049, 2054). PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/49....99.05 OFFERED-(\$55,000,000) On Mar. 6, 2024 thru Barclays Capital Inc. LOS ANGELES COUNTY METROPOLITAN TRANS-PORTATION AUTHORITY, CA New Bond Offering: Proposition A First Tier Senior Sales Tax Revenue Refunding, 2024-B (Taxable) ISSUED-\$42,680,000. DATED DATE-Apr. 10, 2024. DUE-July 1: 2026 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Norton Rose Fulbright Us LLP.

09/01/40 120 09/01/41 130 09/01/42 145

09/01/43 155 09/01/44 170

2049 Bonds:

DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 0% 07/01/26......9,820 4.79 07/01/27.....9,240 4.73 07/01/28......7,695 4.65 07/01/29......2,100 4.70 07/01/30.....2,200 4.76 07/01/31.....2,305 4.76 07/01/32.....2,410 4.75 07/01/33.....2,525 4.80 07/01/34.....2,650 4.85 07/01/35.....2,735 4.90 CALLABLE-Bonds due 2035 are callable in whole at anytime or enue, M-TEBS Homekey Portfolio, 2024-B in part at anytime: 2035 Bonds: 07/01/2034 ... 100 SECURITY-Sales/excise Tax. PURPOSE-Mass/Rapid Tran. OFFERED-(\$42,680,000) On Mar. 19, 2024 thru Wells Fargo PAYING AGENT-US Bank Trust Co NA. Bank NA. New Bond Offering: Proposition A First Tier Senior Sales Tax Revenue Refunding, 2024-A ISSUED-\$114,325,000. DATED DATE-Apr. 10, 2024. DUE-July 1: 2025, 2028 - 2042. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Norton Rose Fulbright Us LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 kets LLC. omitted): Amt. % Year Year Amt. 07/01/25.....5,350 5.00 07/01/28.....1,980 5.00 07/01/29.....8,025 5.00 07/01/30.....8,430 5.00 07/01/31......8,850 5.00 07/01/32.....9,295 5.00 07/01/33.....9,760 5.00 07/01/34....10,250 5.00 07/01/35.....10,800 5.00 07/01/36......5,105 5.00 07/01/37.....5,365 5.00 07/01/38.....5,630 5.00 07/01/39......5,910 5.00 07/01/40......6,210 5.00 07/01/41.....6,520 5.00 07/01/42.....6,845 5.00 CALLABLE-Bonds due 2035 - 2042 are callable in whole at anytime or in part at anytime: 2035 - 2042 Bonds: 07/01/2034...100 SECURITY-Sales/excise Tax. PURPOSE-Mass/Rapid Tran. OFFERED-(\$114,325,000) On Mar. 19, 2024 thru Wells Fargo 04/01/34.....54,108 3.75 Bank NA. LOS ANGELES DEPARTMENT OF WATER AND POWER, CA New Bond Offering: Power System Revenue, 2024-A ISSUED-\$372,480,000. DATED DATE-Apr. 2, 2024. DUE-July 1: 2024 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Treasurer. REGISTRAR-Office of The City Treasurer. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. ESCROW AGENT-US Bank Trust Co NA. FISCAL AGENT-Office of The City Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 07/01/24.....21,525 5.00 07/01/25.....15,235 5.00 07/01/26.....23,495 5.00 07/01/27.....21,985 5.00 07/01/28.....5,540 5.00 07/01/29.....31,255 5.00 07/01/30.....6,395 5.00 07/01/31.....4,010 5.00 07/01/32.....4,950 5.00 07/01/33.....26,120 5.00 07/01/34.....16,660 5.00 07/01/35.....24,935 5.00 07/01/36.....19,050 5.00 07/01/37......7,830 5.00 07/01/38.....3,065 5.00 07/01/39....21,725 5.00 07/01/40.....14,500 5.00 07/01/41.....15,800 5.00 07/01/42.....16,640 5.00 07/01/43.....17,510 5.00 07/01/44.....54,255 5.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime: 2034 - 2044 Bonds: 01/01/2034 ... 100 SECURITY-Revenue. PURPOSE-Multiple Public Utilities.

OFFERED-(\$372,480,000) On Mar. 13, 2024 thru Siebert DATED DATE-Mar. 27, 2024. Williams Shank And Co LLC DUE-Sept 1: 2024 - 2044 DENOMINATION-Registered \$5,000.00 and multiples thereof. LOS ANGELES HOUSING AUTHORITY, CA New Bond Offering: Multifamily Housing Refunding Rev-ISSUED-\$5,191,000. DATED DATE-Mar. 1, 2024. DUE-Apr 1: 2034 DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Ross Financial. BOND COUNSEL-Hawkins Delafield And Wood. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 26, 2024-according to maturity-\$000 omitted): Year Amt % 04/01/34 5,191 3.75 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED (\$5,191,000) On Mar. 7, 2024 thru Rbc Capital Mar-time or in part at anytime: 2034 - 2044 Bonds: New Bond Offering: Multifamily Housing Refunding Revenue, M-TEBS Homekey Portfolio, 2024-A ISSUED-\$54,108,000. DATED DATE-Mar. 1, 2024. DUE-Apr. 1: 2034. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Ross Financial. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 26, 2024-according to maturity-\$000 2024-C omitted): Amt. 0% Year MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED-(\$54,108,000) On Mar. 7, 2024 thru Rbc Capital Mar- BOND COUNSEL-Jones Hall A PLC. kets LLC. enue, M-TEBS Homekey Portfolio, 2024-C ISSUED-\$11,971,000. DATED DATE-Mar. 1, 2024. DUE-Apr. 1: 2034. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Ross Financial. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 26, 2024-according to maturity-\$000 omitted): Year Amt. 04/01/34....11,971 3.75 MANDATORY REDEMPTION-Subject to redemption in whole 08/01/2032 ... 100 or in part at 100 under certain special circumstances as described SINKING FUND-In part by lot in minimum mandatory amounts in the indenture. SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED-(\$11,971,000) On Mar. 7, 2024 thru Rbc Capital Mar- 08/01/45 970 08/01/46 1,030 kets LLC.

MADERA UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: Refunding Certificates of Participation, 2018 School Facilities Project, 2024 ISSUED-\$63,045,000.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Isom Advisors Inc. BOND COUNSEL-Best Best And Krieger LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 09/01/24.....1,915 5.00 09/01/25.....1,980 5.00 09/01/26.....2,080 5.00 09/01/27.....2,180 5.00 09/01/28.....2,295 5.00 09/01/29.....2,410 5.00 09/01/30.....2,530 5.00 09/01/31.....2,655 5.00 09/01/32.....2,790 5.00 09/01/33.....2,930 5.00 09/01/34.....3,075 5.00 09/01/35.....3,225 5.00 09/01/36.....3,385 5.00 09/01/37.....3,555 5.00 09/01/38.....3,735 5.00 09/01/39.....3,925 5.00 09/01/40.....4,120 5.00 09/01/41.....4,325 5.00 09/01/42.....4,540 5.00 09/01/43.....4,395 5.00 09/01/44.....1,000 5.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-09/01/2033 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2044). PURPOSE-Primary/Secondary Education. OFFERED-(\$63,045,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc. OLD ADOBE UNION SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2018, ISSUED-\$13,500,000. DATED DATE-Mar. 21, 2024. DUE-Aug. 1: 2026 - 2044, 2046; May 1: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Isom Advisors A Division of Urban Futures Inc. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. New Bond Offering: Multifamily Housing Refunding Rev- INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 05/01/24.....1,440 5.48 08/01/26...... 260 5.00 08/01/27 305 5.00 08/01/28 350 5.00 08/01/29 370 5.00 08/01/30 430 5.00 08/01/31 360 5.00 08/01/32 400 5.00 08/01/33 410 5.00 08/01/34 450 5.00 08/01/35 480 5.00 08/01/36 510 5.00 08/01/37 550 5.00 08/01/38 590 5.00 08/01/39 630 5.00 08/01/40 680 5.00 08/01/41 720 5.00 08/01/42 770 5.00 08/01/43 870 5.00 08/01/44 925 5.00 08/01/46.....2,000 5.00 CALLABLE-Bonds due 2033 - 2044, 2046 are callable in whole at anytime or in part at anytime: 2033 - 2044, 2046 Bonds: each Aug. 1 as follows (\$000 omitted): 2046 Bonds: SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

omitted).

Year

% Year

07/01/24 435 5.00 07/01/27 3.095 5.00

Amt.

Amt.

OFFERED-(\$13,500,000) On Mar. 7, 2024 thru Raymond James INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 And Associates Inc. omitted). Year Amt. 05/01/40....17.750 4.13 PALM DESERT COMMUNITY FACILITIES DISTRICT NO 2021-1. CA each May 1 as follows (\$000 omitted): New Bond Offering: Special Tax, University Park, 2024 2040 Bonds. ISSUED-\$11,600,000. DATED DATE-Mar. 26, 2024. DUE-Sept. 1: 2034, 2039, 2044, 2049, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Del Rio Advisors LLC. BOND COUNSEL-Richards Watson And Gershon PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 11/01/39 140 05/01/40 ... 14,665 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 09/01/34.....1,110
 4.25
 09/01/39.....1,365
 5.00
 in the indenture. 09/01/44......2,190 5.00 09/01/49......3,285 5.00 SECURITY-Revenue. 09/01/53.....3,650 5.00 PURPOSE-Multi-Family Housing. CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime: And Co Inc. 2034, 2039, 2044, 2049, 2053 Bonds: 09/01/2030...103 09/01/2031...102 09/01/2032...101 09/01/2033...100 09/01/2034...100 09/01/2035...100 09/01/2036...100 09/01/2037...100 09/01/2038...100 09/01/2039...100 09/01/2040...100 09/01/2041...100 2024-B (Bank Qualified) 09/01/2042...100 09/01/2043...100 09/01/2044...100 ISSUED-\$6,000,000. 09/01/2045...100 09/01/2046...100 09/01/2047...100 DATED DATE-Mar. 7, 2024. 09/01/2048...100 09/01/2049...100 09/01/2050...100 09/01/2051...100 09/01/2052...100 09/01/2053...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2034 Bonds: tures Inc. 09/01/25 40 09/01/26 50 09/01/27 65 BOND COUNSEL-Jones Hall A PLC. 09/01/28 80 09/01/29 95 09/01/30 120 09/01/31 135 09/01/32 155 09/01/33 175 09/01/34 195 2039 Bonds: omitted): % Year Year Amt. 09/01/35 215 09/01/36 245 09/01/37 270 09/01/38 300 09/01/39 335 2044 Bonds: 09/01/40 360 09/01/41 400 09/01/42 435 09/01/43 475 09/01/44 520 2049 Bonds: whole at anytime or in part at anytime: 2039 - 2044, 2048, 2053 Bonds: 09/01/45 560 09/01/46 605 09/01/47 655 08/01/2033 ... 100 09/01/48 705 09/01/49 760 2053 Bonds: each Aug. 1 as follows (\$000 omitted): 2048 Bonds: 09/01/50 815 09/01/51 880 09/01/52 940 09/01/53....1,015 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-08/01/48 210 demption in whole or in part at 100 under certain special circum-2053 Bonds: stances as described in the indenture. SECURITY-Special Tax. PURPOSE-Gen Purpose/Pub Improvement. 08/01/52 990 08/01/53 1,075 ORIGINAL ISSUE DISCOUNT-The following maturities were SECURITY–Unlimited Tax G.o.. issued as original issue discount (maturity year and price or yield): 09/01/34....99.91 09/01/53....99.54 OFFERED-(\$11,600,000) On Mar. 7, 2024 thru Piper Sandler kets LLC. And Co. SACRAMENTO COUNTY HOUSING AUTHORITY, CA New Bond Offering: Multifamily Tax-Excempt, Albert Ein-ISSUED-\$61,020,000. stein Residence Center, 2024-A DATED DATE-Apr. 3, 2024. ISSUED-\$17,750,000. DUE-July 1: 2024, 2027 - 2037. DATED DATE-Mar. 26, 2024. DUE-May 1: 2040. PAYING AGENT-Bank of New York Mellon Trust Co NA DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Bank of New York Mellon Trust Co NA. TRUSTEE-Zions Bancorporation NA. FINANCIAL ADVISOR-Isom Advisors A Division of Urban Fu-PAYING AGENT-Zions Bancorporation NA. tures Inc. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Dannis Woliver Kelley. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

FISCAL AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts 11/01/24 70 05/01/25 70 11/01/25 70 05/01/26 75 11/01/26 75 05/01/27 75 11/01/27 80 05/01/28 80 11/01/28 80 05/01/29 85 11/01/29 85 05/01/30 90 11/01/30 90 05/01/31 95 11/01/31 95 05/01/32 95 11/01/32 100 05/01/33 100 11/01/33 105 05/01/34 105 11/01/34 110 05/01/35 110 11/01/35 115 05/01/36 120 11/01/36 120 05/01/37 125 11/01/37 125 05/01/38 130 11/01/38 135 05/01/39 135 MANDATORY REDEMPTION–Subject to redemption in whole 2024 or in part at 100 under certain special circumstances as described ISSUED-\$80,000,000. OFFERED-(\$17,750,000) On Mar. 19, 2024 thru Stifel Nicolaus SEBASTOPOL UNION SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2020, DUE-Aug. 1: 2025 - 2026, 2039 - 2044, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Isom Advisors A Division of Urban Fu-TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 Amt. 08/01/25 445 5.00 08/01/26 325 5.00 08/01/43 105 5.00 08/01/44 125 5.00 08/01/48 695 5.00 08/01/53 4,030 5.00 CALLABLE-Bonds due 2039 - 2044, 2048, 2053 are callable in SINKING FUND-In part by lot in minimum mandatory amounts $08/01/45 \ldots 140 \ 08/01/46 \ldots 160 \ 08/01/47 \ldots 185$ 08/01/49 230 08/01/50 830 08/01/51 905 PURPOSE-Primary/Secondary Education. OFFERED-(\$6,000,000) On Feb. 22, 2024 thru Rbc Capital Mar-SEQUOIA UNION HIGH SCHOOL DISTRICT, CA New Bond Offering: General Obligation Refunding, 2024 DENOMINATION-Registered \$5,000.00 and multiples thereof.

07/01/28.....1,785 5.00 07/01/29.....6,305 5.00 07/01/30......8,350 5.00 07/01/31.....9,000 5.00 07/01/32.....7,675 5.00 07/01/33.....3,930 5.00 07/01/34.....4,370 5.00 07/01/35.....4,845 5.00 07/01/36.....5,345 5.00 07/01/37.....5,885 5.00 CALLABLE-Bonds due 2034 - 2037 are callable in whole at anytime or in part at anytime: 2034 - 2037 Bonds: 07/01/2033...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$61,020,000) On Mar. 6, 2024 thru Raymond James And Associates Inc. New Bond Offering: General Obligation Election of 2022, DATED DATE-Apr. 3, 2024. DUE-July 1: 2024 - 2026, 2040 - 2045, 2049, 2052. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Isom Advisors. BOND COUNSEL-Isom Advisors Inc. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000 omitted): % Year Year Amt. Amt. 07/01/24.....16,100 5.00 07/01/25.....16,825 5.00 07/01/26......7,000 5.00 07/01/40......1,000 5.00 07/01/41.....1,000 5.00 07/01/42.....1,000 5.00 07/01/43.....1,000 5.00 07/01/44.....1,610 5.00 07/01/45.....1,905 5.00 07/01/49.....14,275 5.00 07/01/52.....18,285 4.00 CALLABLE-Bonds due 2040 - 2045, 2049, 2052 are callable in whole at anytime or in part at anytime: 2040 - 2045, 2049, 2052 Bonds: 07/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2049 Bonds: 07/01/46....2,645 07/01/47....3,310 07/01/48....3,835 07/01/49....4,485 2052 Bonds 07/01/50....5,190 07/01/51....6,080 07/01/52....7,015 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$80,000,000) On Mar. 6, 2024 thru Raymond James And Associates Inc. SHASTA-TEHAMA-TRINITY JOINT COMMUNITY COL-LEGE DISTRICT, CA New Bond Offering: Refunding General Obligation, 2024 ISSUED-\$11.520.000. ISSUED-\$11,520,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Isom Advisors. BOND COUNSEL-Jones Hall A PLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 08/01/24 170 5.00 08/01/25 1,160 5.00 08/01/26.....1,290 5.00 08/01/27.....1,415 5.00 08/01/28.....2,250 5.00 08/01/29.....2,500 5.00 08/01/30.....2,735 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Higher Education. OFFERED-(\$11,520,000) On Mar. 12, 2024 thru Rbc Capital

ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. Markets LLC. DEPOSITORY-Depository Trust Company.

TEMECULA PUBLIC FINANCING AUTHORITY, CA

Amt. 0%

in the indenture.

And Co Inc.

COLORADO

ISSUED-\$199,195,000.

DATED DATE-Mar. 26, 2024.

BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company.

Amt. % Year

12/01/25 420 5.00 12/01/26 445 5.00

12/01/27.....2,065 5.00 12/01/28.....2,840 5.00

12/01/29......2,985 5.00 12/01/30......3,140 5.00

12/01/31.....3,300 5.00 12/01/32.....3,470 5.00

12/01/33.....3,650 5.00 12/01/34.....3,835 5.00

12/01/35.....4,035 5.00 12/01/36.....4,240 5.00

12/01/37.....4,455 5.00 12/01/38.....1,180 5.00

12/01/39.....1,450 5.00 12/01/40.....4,820 5.00

12/01/41.....5,070 5.00 12/01/42.....5,325 5.00

12/01/43.....5,600 5.00 12/01/44.....5,890 5.00

12/01/49......58,120 4.00 12/01/54......72,860 5.00

CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in

SINKING FUND-In part by lot in minimum mandatory amounts

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

OF MINES, CO

omitted):

Year

SECURITY-Special Tax.

% Year

Amt.

Year

135 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described PURPOSE–Primary/Secondary Education. OFFERED–(\$8,510,000) On Mar. 19, 2024 thru Stifel Nicolaus BOARD OF TRUSTEES OF THE COLORADO SCHOOL New Bond Offering: Institutional Enterprise Revenue, 2024-DUE-Dec. 1: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Computershare Trust Co NA. FINANCIAL ADVISOR-North Slope Capital Advisors.

Amt.

New Bond Offering: Special Tax, Heirloom Farms, 2024 05/15/24.....32,980 5.00 05/15/25......3,330 5.00 ISSUED-\$12.695.000 DATED DATE-Mar. 13, 2024. DUE-Sept. 1: 2025 - 2035, 2039, 2044, 2049. 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Quint And Thimmig LLP. FISCAL AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 09/01/25 100 5.00 09/01/26 115 5.00 09/01/27 125 5.00 09/01/28 140 5.00 09/01/29 155 5.00 09/01/30 170 5.00 09/01/31 185 5.00 09/01/32 205 5.00 LLC. 09/01/33 225 5.00 09/01/34 245 5.00 09/01/35 265 5.00 09/01/39 1,280 5.00 09/01/44......2,210 5.00 09/01/49......3,080 5.00 09/01/54.....4,195 5.00 CA CALLABLE-Bonds due 2031 - 2035, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any 2024 interest payment date: 2031 - 2035, 2039, 2044, 2049, 2054 Bonds: 09/01/2030...103 03/01/2031...103 09/01/2031...102 03/01/2032...102 09/01/2032...101 03/01/2033...101 09/01/2033...100 03/01/2034...100 09/01/2034...100 03/01/2035...100 09/01/2035...100 03/01/2036...100 09/01/2036...100 03/01/2037...100 09/01/2037...100 03/01/2038...100 09/01/2038...100 03/01/2039...100 09/01/2039...100 03/01/2040...100 09/01/2040...100 03/01/2041...100 09/01/2041...100 03/01/2042...100 09/01/2042...100 03/01/2043...100 09/01/2043...100 03/01/2044...100 09/01/2044...100 03/01/2045...100 09/01/2045...100 03/01/2046...100 09/01/2046...100 Year 03/01/2047...100 09/01/2047...100 03/01/2048...100 09/01/2048...100 03/01/2049...100 09/01/2049...100 03/01/2050...100 09/01/2050...100 03/01/2051...100 09/01/2051...100 03/01/2052...100 09/01/2052...100 03/01/2053...100 09/01/2053...100 03/01/2054...100 09/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2039 Bonds: 09/01/36 285 09/01/37 310 09/01/38 330 09/01/39 355 2044 Bonds: 09/01/40 385 09/01/41 410 09/01/42 440 09/01/43 470 09/01/44 505 2049 Bonds: 09/01/45 540 09/01/46 575 09/01/47 615 09/01/48 655 09/01/49 695 2054 Bonds: 09/01/50 740 09/01/51 785 09/01/52 835 09/01/53 890 09/01/54 945 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described 03/01/2051...100 09/01/2051...100 03/01/2052...100 in the indenture. SECURITY-Special Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,695,000) On Feb. 28, 2024 thru Stifel Nicolaus each Sept. 1 as follows (\$000 omitted): And Co Inc. THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, 09/01/38 200 09/01/39 220 СА New Bond Offering: General Revenue, 2024-BV ISSUED-\$1,092,295,000. DATED DATE-Mar. 27, 2024. DUE-May 15: 2024 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

05/15/26.....1,955 5.00 05/15/27.....2,045 5.00 05/15/28.....2,140 5.00 05/15/29.....2,250 5.00 05/15/30.....2,340 5.00 05/15/31.....2,455 5.00 05/15/32.....54,355 5.00 05/15/33.....66,500 5.00 05/15/34....104,930 5.00 05/15/35....110,010 5.00 05/15/36....117,765 5.00 05/15/37.....87,475 5.00 05/15/38.....92,050 5.00 05/15/39....103,600 5.00 05/15/40....108,935 5.00 05/15/41.....43,195 5.00 05/15/42.....45,285 5.00 05/15/43.....47,495 5.00 05/15/44.....36,150 5.00 05/15/45.....25,055 5.00 CALLABLE-Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 05/15/2034...100 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$1,092,295,000) On Mar. 5, 2024 thru Jefferies PAYING AGENT-Computershare Trust Co NA. WILLIAM S. HART UNION HIGH SCHOOL DISTRICT, New Bond Offering: Special Tax, Improvement Area A, ISSUED-\$8,510,000. DATED DATE-Apr. 9, 2024. DUE-Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-California Financial Services. BOND COUNSEL-Atkinson Andelson Loya Ruud And Romo. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 09/01/25......5 5.00 09/01/26......25 5.00 09/01/33 110 5.00 09/01/34 125 5.00 09/01/39 905 5.00 09/01/44 1,480 5.00 09/01/49......2,235 5.00 09/01/54......3,245 5.00 CALLABLE-Bonds due 2032 - 2034, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2039, 2044, 2049, 2054 Bonds: 09/01/2031 ... 103 03/01/2032 ... 103 09/01/2032 ... 102 03/01/2033...102 09/01/2033...101 03/01/2034...101 09/01/2034...100 03/01/2035...100 09/01/2035...100 $03/01/2036\dots 100 \ 09/01/2036\dots 100 \ 03/01/2037\dots 100$ 09/01/2037...100 03/01/2038...100 09/01/2038...100 03/01/2039...100 09/01/2039...100 03/01/2040...100 09/01/2040...100 03/01/2041...100 09/01/2041...100 03/01/2042...100 09/01/2042...100 03/01/2043...100 09/01/2043...100 03/01/2044...100 09/01/2044...100 $03/01/2045 \dots 100 \ 09/01/2045 \dots 100 \ 03/01/2046 \dots 100$ $09/01/2046\dots 100 \hspace{0.1in} 03/01/2047\dots 100 \hspace{0.1in} 09/01/2047\dots 100$ 03/01/2048...100 09/01/2048...100 03/01/2049...100 09/01/2049...100 03/01/2050...100 09/01/2050...100 09/01/2052...100 03/01/2053...100 09/01/2053...100 03/01/2054...100 09/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts 2039 Bonds: 09/01/35 145 09/01/36 160 09/01/37 180 2044 Bonds: 09/01/40 245 09/01/41 270 09/01/42 295 09/01/43 320 09/01/44 350 2049 Bonds. 09/01/45 380 09/01/46 410 09/01/47 445 09/01/48 480 09/01/49 520 2054 Bonds:

09/01/50 560 09/01/51 600 09/01/52 645 09/01/53 695 09/01/54 745

each Dec. 1 as follows (\$000 omitted): 2049 Bonds: 12/01/45 . . 10,715 12/01/46 . . 11,150 12/01/47 . . 11,605 12/01/48 .. 12,080 12/01/49 .. 12,570 2054 Bonds: 12/01/50 . . 13,155 12/01/51 . . 13,825 12/01/52 . . 14,535 12/01/53 . . 15,280 12/01/54 . . 16,065 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by CO School Dist Credit Enhancement Program

PURPOSE-Student Housing.

whole at anytime or in part at anytime:

2034 - 2044, 2049, 2054 Bonds:

06/01/2034 ... 100

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/49....96.87

OFFERED-(\$199,195,000) On Mar. 19, 2024 thru Morgan Stanley And Co LLC.

COLORADO HEALTH FACILITIES AUTHORITY, CO New Bond Offering: Revenue, CommonSpirit Health, 2024-

ISSUED-\$718,200,000. DATED DATE-Mar. 20, 2024. DUE-Dec. 1: 2029, 2034, 2039, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Polsinelli LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/29....250,000 5.00 12/01/34....300,000 5.00 12/01/39....125,000 5.00 12/01/54.....43,200 5.25 CALLABLE-Bonds due 2039, 2054 are callable in whole at anytime or in part at anytime: 2039, 2054 Bonds: 06/01/2034 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts SECURITY-Mortgage Loans. each Dec. 1 as follows (\$000 omitted): 2054 Bonds: 12/01/53 21 035 12/01/54 22 165 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- B-2 (Taxable) stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$718,200,000) On Mar. 13, 2024 thru Morgan Stan-DENOMINATION-Registered \$100,000.00 and multiples ley And Co LLC. thereof. COLORADO HOUSING AND FINANCE AUTHORITY, PAYING AGENT-Zions Bancorporation NA. со New Bond Offering: Single Family Mortgage Class I, 2024 B-1 (Taxable) ISSUED-\$127,255.000. DATED DATE-Apr. 17, 2024. DUE-May 1: 2026 - 2034; Nov. 1: 2026 - 2034, 2039, 2043, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 05/01/26.....2,305
 5.01
 11/01/26.....2,420
 4.99
 05/01/27.....2,415 4.86 11/01/27.....2,430 4.90 05/01/28.....2,430 4.81 11/01/28.....2,440 4.86 05/01/29.....2,445 4.88 11/01/29.....2,455 4.92 05/01/30.....2,455 5.03 11/01/30.....2,580 5.07 05/01/31.....2,590 5.13 11/01/31.....2,610 5.16 indenture. 05/01/32.....2.620 5.17 11/01/32.....2.630 5.23 05/01/33.....2,645 5.28 11/01/33.....2,665 5.31 05/01/34.....2,670 5.36 11/01/34.....2,675 5.38 11/01/39.....27,730 5.50 11/01/43.....22,155 5.60 11/01/54.....31,890 6.25 CALLABLE-Bonds due 2033 - 2034, 2039, 2043, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2043 Bonds: 05/01/2033...100 2054 Bonds: 05/01/2033101.185 11/01/2033101.034 05/01/2034100.875 2024-A 11/01/2034100.716 05/01/2035 100.55 11/01/2035100.386 05/01/2036100.215 11/01/2036100.048 05/01/2037 ... 100 $11/01/2037\dots 100 \ 05/01/2038\dots 100 \ 11/01/2038\dots 100$ 05/01/2039...100 11/01/2039...100 05/01/2040...100 11/01/2040...100 05/01/2041...100 11/01/2041...100 05/01/2042...100 11/01/2042...100 05/01/2043...100 11/01/2043...100 05/01/2044...100 11/01/2044...100 05/01/2045...100 11/01/2045...100 05/01/2046...100 11/01/2046...100 05/01/2047...100 11/01/2047...100 05/01/2048...100 11/01/2048...100 05/01/2049...100 omitted): $11/01/2049\dots 100 \ 05/01/2050\dots 100 \ 11/01/2050\dots 100$ Year 05/01/2051...100 11/01/2051...100 05/01/2052...100 $11/01/2052...100 \ 05/01/2053...100 \ 11/01/2053...100$ 05/01/2054. . 100 11/01/2054 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2039 Bonds: 05/01/35....2,680 11/01/35....2,700 05/01/36....2,720 11/01/36....2,740 05/01/37....2,755 11/01/37....2,780 05/01/38....2,800 11/01/38....2,830 05/01/39....2,850 11/01/39....2,875 2043 Bonds. 05/01/40....2,895 11/01/40....2,930 05/01/41....2,955 11/01/41....2,980 05/01/42....3,010 11/01/42....3,035 05/01/43....3,050 11/01/43....1,300 2054 Bonds: 05/01/50....1,440 11/01/50....3,490 05/01/51....3,535 11/01/51....3,585 05/01/52....3,630 11/01/52....3,685 05/01/53....3,735 11/01/53....3,620 05/01/54....3,495 11/01/54....1,675

indenture.

OFFERED-(\$55,060,000) On Feb. 21, 2024 thru Morgan Stanley PURPOSE-Single Family Housing. And Co LLC OFFERED-(\$127,255,000) On Mar. 19, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Single Family Mortgage Class I, 2024 ISSUED-\$42,745,000. DATED DATE-Apr. 17, 2024. DUE-May 1: 2050. TRUSTEE-Zions Bancorporation NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2050 are callable in whole at anytime or in part at anytime: 2050 Bonds: 04/17/2024 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2050 Bonds: 11/01/43....1,820 05/01/44....3,115 11/01/44....3,140 05/01/45....3,160 11/01/45....3,180 05/01/46....3,200 11/01/46....3,220 05/01/47....3,250 11/01/47....3,270 05/01/48....3,295 11/01/48....3,330 05/01/49....3,565 11/01/49....3,200 05/01/50....2,000 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$42,745,000) On Mar. 19, 2024 thru Rbc Capital DISTRICT NO. RE-50J, CO Markets LLC. COLORADO STATE BOARD OF AGRICULTURE (COL-ORADO STATE UNIVERSITY SYSTEM), CO New Bond Offering: System Enterprise Revenue Refunding, PAYING AGENT–US Bank Trust Co NA. ISSUED-\$55,060,000. DATED DATE-Feb. 27, 2024. DUE-Mar. 1: 2027 - 2044, 2047. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Amt. % Year Amt. 03/01/27 650 5.00 03/01/28 2,210 5.00 03/01/29 805 5.00 03/01/30 850 5.00 03/01/31 4,255 5.00 03/01/32 4,475 5.00 03/01/33 4,705 5.00 03/01/34 2,005 5.00 03/01/35.....2,110 5.00 03/01/36.....1,980 5.00 03/01/37.....2,095 5.00 03/01/38.....2,215 5.00 03/01/39.....2,345 5.00 03/01/40.....2,485 5.00 03/01/41.....2,630 5.00 03/01/42.....2,790 5.00 03/01/43......2,945 5.00 03/01/44......3,125 5.00 03/01/47....10,385 4.00 CALLABLE-Bonds due 2035 - 2044, 2047 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2047 Bonds: 03/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2047 Bonds: 03/01/45....3,305 03/01/46....3,460 03/01/47....3,620 SECURITY-Revenue. PURPOSE-Higher Education. SPECIAL REDEMPTION-Subject to redemption in whole or in ORIGINAL ISSUE DISCOUNT-The following maturities were part at 100 under certain special circumstances as described in the issued as original issue discount (maturity year and price or yield): DEPOSITORY-Depository Trust Company. 03/01/47....98.96

COMMERCE CITY NORTHERN INFRASTRUCTURE **GENERAL IMPROVEMENT DISTRICT, CO** New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$43 670 000 DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2024 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 12/01/24......3,020 5.00 12/01/25......2,555 5.00 12/01/26.....2,680 5.00 12/01/27.....2,815 5.00 12/01/30.....3,260 5.00 12/01/31.....3,420 5.00 12/01/32.....3,595 5.00 12/01/33.....3,775 5.00 12/01/34......3,960 5.00 12/01/35......4,160 5.00 12/01/36.....4,370 5.00 CALLABLE-Bonds due 2033 - 2036 are callable in whole at anytime or in part at anytime: 2033 - 2036 Bonds: 12/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2036) PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$43,670,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC. EAGLE, GARFIELD AND ROUTT COUNTIES SCHOOL New Bond Offering: General Obligation, 2024 ISSUED-\$100,000,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2036 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt % 12/01/36.....4,685 5.00 12/01/37.....11,740 5.00 12/01/38.....12,330 5.00 12/01/39.....12,945 5.00 12/01/40.....13,595 5.00 12/01/41.....14,275 4.00 12/01/42.....14,845 5.00 12/01/43.....15,585 5.00 CALLABLE-Bonds due 2036 - 2043 are callable in whole at anytime or in part at anytime: 2036 - 2043 Bonds: 12/01/2033 . . . 100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by CO School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$100,000,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC. ERIE TOWN PARKDALE COMMUNITY AUTHORITY, co New Bond Offering: Subordinate Limited Tax Supported Revenue, 2024-B ISSUED-\$4,175.000 DATED DATE-Mar. 14, 2024. DUE-Dec. 15: 2053. DENOMINATION-Registered \$500,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Sherman And Howard LLC.

Amt. 12/15/53.....4.175 9.00

omitted):

Year

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

Amt. %

% Year

Amt.

2038, 2043, 2053 Bonds:

2038 Bonds:

BOND COUNSEL-Kutak Rock LLP. ESCROW AGENT-Bokf NA. TRANSFER AGENT-Bokf NA DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 03/01/25 900 5.00 03/01/26 885 5.00 03/01/27 925 5.00 03/01/28 975 5.00 03/01/29.....1,020 5.00 03/01/30.....1,075 5.00 03/01/31.....1,125 5.00 03/01/32.....1,185 5.00 03/01/33.....1,240 5.00 03/01/34.....1,305 5.00 03/01/39.....7,570 5.00 03/01/44.....9,470 4.00 CALLABLE-Bonds due 2039, 2044 are callable in whole at anytime or in part at anytime: 2039, 2044 Bonds: 03/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2039 Bonds: 03/01/35....1,370 03/01/36....1,440 03/01/37....1,510 03/01/38....1,585 03/01/39....1,665 2044 Bonds: 03/01/40....1,750 03/01/41....1,820 03/01/42....1,890 03/01/43....1,965 03/01/44....2,045 SECURITY-Revenue. 2039, 2044). PURPOSE-Water and Sewer 03/01/44....98.64 ital Markets Group Inc. CONNECTICUT CONNECTICUT HOUSING FINANCE AUTHORITY, CT New Bond Offering: Housing Mortgage Finance Program, 2024-A ISSUED-\$197,195,000. DATED DATE-Mar. 12, 2024. DUE-May 15: 2025 - 2036; Nov. 15: 2024 - 2036, 2039, 2044, 2049, 2051, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA.

DUE-Mar. 1: 2025 - 2034, 2039, 2044.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

DEPOSITORY–Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted).

Year	Amt.	%	Year	Amt.	%
11/15/24	1,225	2.95	05/15/25	. 1,625	2.95
11/15/25	1,650	2.95	05/15/26	. 1,680	3.05
11/15/26	1,710	3.10	05/15/27	.1,740	3.15
11/15/27	1,775	3.20	05/15/28	.1,810	3.25
11/15/28	1,845	3.25	05/15/29	. 1,880	3.35
11/15/29	1,915	3.40	05/15/30	. 1,955	3.45
11/15/30	1,995	3.45	05/15/31	. 2,035	3.55
11/15/31	2,075	3.60	05/15/32	.2,120	3.65
11/15/32	2,165	3.65	05/15/33	.2,210	3.70
11/15/33	2,260	3.70	05/15/34	.2,305	3.75
11/15/34	2,360	3.75	05/15/35	.2,410	3.80
11/15/35	2,465	3.80	05/15/36	.2,520	3.90
11/15/36	2,575	3.90	11/15/39	16,765	4.00
11/15/443	4,135	4.45	11/15/49	44,340	4.60
11/15/512	1,285	4.65	11/15/54	30,365	6.00
CALLABLE-E	sonds of	due 20	033 - 2036, 203	39, 204	4, 2049, 2051,
2054 are callab	le in w	hole a	t anytime or in	part at	anytime:
2033 - 2036	, 2039	, 2044	, 2049, 2051, 2	054 Bo	nds:
11/15/2032	100				
SINKING FUN	D_In	nart h	v lot in minimu	m mana	latory amounts

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):

CALLABLE-Bonds due 2053 are callable in whole at anytime or 12/01/24 340 5.00 12/01/25 190 5.00 12/01/26 200 5.00 12/01/27 210 5.00 in part at anytime: 2053 Bonds: 12/01/28 220 5.00 12/01/29 235 5.00 03/01/2029...103 03/01/2030...102 03/01/2031...101 12/01/30 245 5.00 12/01/31 255 5.00 03/01/2032...100 03/01/2033...100 03/01/2034...100 12/01/32 270 5.00 12/01/33 285 5.00 03/01/2035...100 03/01/2036...100 03/01/2037...100 12/01/38.....1,645 5.00 12/01/43.....2,100 5.00 03/01/2038...100 03/01/2039...100 03/01/2040...100 12/01/53 5,920 4.38 03/01/2041...100 03/01/2042...100 03/01/2043...100 CALLABLE-Bonds due 2038, 2043, 2053 are callable in whole 03/01/2044...100 03/01/2045...100 03/01/2046...100 at anytime or in part at anytime: 03/01/2047...100 03/01/2048...100 03/01/2049...100 $03/01/2050\dots 100 \ 03/01/2051\dots 100 \ 03/01/2052\dots 100$ 12/01/2033...100 03/01/2053...100 12/15/2053...100 SINKING FUND-In part by lot in minimum mandatory amounts MANDATORY REDEMPTION-Subject to redemption in whole each Dec. 1 as follows (\$000 omitted): or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,175,000) On Mar. 1, 2024 thru Piper Sandler And Co. New Bond Offering: Limited Tax Supported Convertible Capital Appreciation Revenue, 2024-A ISSUED-\$12,825,030. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2053. DENOMINATION-Registered \$500,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company. Capital appreciation bonds on approximate yields to maturity as follows 12/01/53 12,825.03 7.75 CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds: 03/01/2029...103 03/01/2030...102 03/01/2031...101 03/01/2032...100 03/01/2033...100 03/01/2034...100 03/01/2035...100 03/01/2036...100 03/01/2037...100 03/01/2038...100 03/01/2039...100 03/01/2040...100 03/01/2041...100 03/01/2042...100 03/01/2043...100 03/01/2044...100 03/01/2045...100 03/01/2046...100 03/01/2047...100 03/01/2048...100 03/01/2049...100 03/01/2050...100 03/01/2051...100 03/01/2052...100 03/01/2053...100 12/01/2053...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 135 12/01/32 180 12/01/33 190 12/01/34 235 12/01/35 255 12/01/36 305 12/01/37 330 12/01/38 385 12/01/39 415 12/01/40 480 12/01/41 515 12/01/42 590 12/01/43 635 12/01/44 715 12/01/45 770 12/01/46 865 12/01/47 930 12/01/48 1,040 12/01/49....1,120 12/01/50....1,240 12/01/51....1,335 12/01/52....1,475 12/01/53....2,870 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described CALLABLE-Bonds due 2033 - 2040 are callable in whole at anyin the indenture. SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,825,030) On Mar. 1, 2024 thru Piper Sandler SECURITY-Double Barreled. And Co. NEU TOWNE METROPOLITAN DISTRICT, CO New Bond Offering: General Obligation Limited Tax Refunding, 2024 ISSUED-\$12,115,000. DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2024 - 2033, 2038, 2043, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

TRANSFER AGENT-Umb Bank NA.

BOND COUNSEL-Sherman And Howard LLC.

REGISTRAR-Umb Bank NA.

INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 DEPOSITORY-Depository Trust Company.

omitted):

Year

12/01/34 300 12/01/35 310 12/01/36 330 $12/01/37 \dots 345 12/01/38 \dots 360$ 2043 Bonds: 12/01/39 380 12/01/40 400 12/01/41 420 12/01/42 440 12/01/43 460 2053 Bonds: 12/01/44 485 12/01/45 505 12/01/46 530 12/01/47 550 12/01/48 575 12/01/49 600 12/01/50 625 12/01/51 655 12/01/52 685 12/01/53 710 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - interest by Build America Mutual Assurance Co. (2025 - 2034, 2033, 2038, 2043, 2053). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): issued as original issue discount (maturity year and price or yield): 12/01/53....97.96 OFFERED-(\$12,115,000) On Mar. 13, 2024 thru Stifel Nicolaus OFFERED-(\$27,675,000) On Feb. 27, 2024 thru Municipal Cap-And Co Inc. SAND CREEK METROPOLITAN DISTRICT. CO New Bond Offering: General Obligation Limited Tax Improvement, 2024 ISSUED-\$15,675,000. DATED DATE-Mar. 1, 2024. DUE-Dec. 1: 2025 - 2030, 2032 - 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/25 165 5.00 12/01/26 195 5.00 12/01/27 200 5.00 12/01/28 220 5.00 12/01/29 225 5.00 12/01/30 225 5.00 12/01/32.....1,310 5.00 12/01/33.....1,375 5.00 12/01/34 1,445 5.00 12/01/35 1,515 5.00 12/01/36.....1,590 5.00 12/01/37.....1,670 5.00 12/01/38.....1,755 5.00 12/01/39.....1,845 5.00 12/01/40 1,940 5.00 time or in part at anytime: 2033 - 2040 Bonds: 12/01/2032...100 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2030, 2032 - 2040). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$15,675,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC

SUMMIT COUNTY SNAKE RIVER WATER DISTRICT . 2 CO

New Bond Offering: Water Revenue Refunding And Improvement, 2024 ISSUED-\$27,675,000. DATED DATE-Mar. 19, 2024.

2039 Bonds: 05/15/37....2,635 11/15/37....2,695 05/15/38....2,760 11/15/38....2,825 05/15/39....2,890 11/15/39....2,960 2044 Bonds: 05/15/40....3,030 11/15/40....3,110 05/15/41....3,190 11/15/41....3,275 05/15/42....3,360 11/15/42....3,450 05/15/43....3,540 11/15/43....3,630 05/15/44....3,725 11/15/44....3,825 2049 Bonds: 05/15/45....3,925 11/15/45....4,030 05/15/46....4,135 11/15/46....4,245 05/15/47....4,360 11/15/47....4,480 05/15/48....4,600 11/15/48....4,725 05/15/49....4,855 11/15/49....4.985 2051 Bonds: 05/15/50....5,125 11/15/50....5,265 05/15/51....5,410 11/15/51....5,485 2054 Bonds: 11/15/51 75 05/15/52 5,720 11/15/52 5,920 05/15/53....6,120 11/15/53....6,330 05/15/54....6,175 11/15/54 25 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture SECURITY-Mortgage Loans. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$197,195,000) On Feb. 21, 2024 thru Bofa Securi- 03/15/41 930 4.00 03/15/42 930 4.00 ties. NEW CANAAN (Town), CT New Bond Offering: General Obligation, 2024 ISSUED-\$27.025,000. DATED DATE-Mar. 19, 2024. DUE-Mar. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Pullman And Comley LLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt 0% 03/15/25.....1,595 5.00 03/15/26.....1,595 5.00 03/15/27.....1,595 5.00 03/15/28.....1,595 5.00 03/15/29.....1,595 5.00 03/15/30.....1,420 5.00 03/15/31.....1,420 5.00 03/15/32.....1,420 4.00 03/15/33.....1,420 4.00 03/15/34.....1,420 4.00 03/15/35 1,195 4.00 03/15/36 1,195 4.00 03/15/37.....1,195 4.00 03/15/38.....1,195 4.00 03/15/39.....1,195 4.00 03/15/40.....1,195 4.00 03/15/41.....1,195 4.00 03/15/42.....1,195 4.00 $03/15/43\ldots\ldots 1,195\ 4.00\ 03/15/44\ldots\ldots 1,195\ 4.00$ CALLABLE-Bonds due 2031 - 2044 are callable in whole at anytime or in part at anytime: 2031 - 2044 Bonds: 03/15/2030...100 SECURITY-Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$27,025,000) On Mar. 5, 2024 thru Robert W Baird 04/01/39 460 4.00 04/01/40 460 4.00 And Co.

NEW LONDON, CT

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 ISSUED-\$35,913,000. DATED DATE-Mar. 15, 2024. DUE-Mar. 13: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Tobin Carberry Omalley Riley And Selinger

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 13 (Mar. 13, 2025-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): Year Amt. % 03/13/25.....35.913 4.50 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$35,913,000) On Mar. 5, 2024 thru Td Securities DEPOSITORY-Depository Trust Company. Usa LLC. New Bond Offering: General Obligation, 2024 ISSUED-\$13.030.000. DATED DATE-Mar. 15, 2024. DUE–Mar. 15: 2027 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Tobin Carberry Omalley Riley And Selinger 03/15/41 555 4.00 03/15/42 555 4.00 PC TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt 0% 03/15/27 625 5.00 03/15/28 625 5.00 03/15/29 625 5.00 03/15/30 625 5.00 03/15/31 625 5.00 03/15/32 625 5.00 03/15/33 625 5.00 03/15/34 625 5.00 03/15/35 625 4.00 03/15/36 625 4.00 03/15/37 720 4.00 03/15/38 780 4.00 03/15/39 780 4.00 03/15/40 780 4.00 03/15/43 930 4.00 03/15/44 930 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at anytime or in part at anytime: 2032 - 2044 Bonds: 03/15/2031...100 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$13,030,000) On Mar. 5, 2024 thru BNY Mellon DEPOSITORY-Depository Trust Company. Capital Markets LLC.

NEWTOWN, CT

New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$9,200,000. DATED DATE–Apr. 2, 2024. DUE–Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Robinson And Cole LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/25 460 5.00 04/01/26 460 5.00 04/01/27 460 5.00 04/01/28 460 5.00 04/01/29 460 5.00 04/01/30 460 5.00 04/01/31 460 5.00 04/01/32 460 4.00 04/01/33 460 4.00 04/01/34 460 4.00 04/01/35 460 4.00 04/01/36 460 4.00 04/01/37 460 4.00 04/01/38 460 4.00 04/01/41 460 4.00 04/01/42 460 4.00 $04/01/43 \ \ldots \ 460 \ 4.00 \ 04/01/44 \ \ldots \ 460 \ 4.00$ CALLABLE-Bonds due 2032 - 2044 are callable in whole at any time or in part at anytime: 2032 - 2044 Bonds: 04/01/2031 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,200,000) On Mar. 19, 2024 thru UBS Financial Services Inc.

TORRINGTON, CT

New Bond Offering: General Obligation, 2024 ISSUED-\$14,000,000. DATED DATE-Mar. 14, 2024.

DUE-Mar. 15: 2027 - 2044. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL–Pullman And Comley LLC. TRANSFER AGENT-US Bank Trust Co NA. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 03/15/27 865 5.00 03/15/28 865 5.00 03/15/29 865 5.00 03/15/30 865 5.00 03/15/31 865 5.00 03/15/32 865 5.00 03/15/33 865 4.00 03/15/34 865 4.00 03/15/35 865 4.00 03/15/36 860 4.00 03/15/37 860 4.00 03/15/38 860 4.00 03/15/39 860 4.00 03/15/40 555 4.00 03/15/43 555 4.00 03/15/44 555 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 03/15/2032...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$14,000,000) On Feb. 29, 2024 thru Fhn Financial Capital Markets. New Bond Offering: General Obligation Bond Anticipation Notes, 2024 ISSUED-\$34.350.000. DATED DATE-Mar. 14, 2024. DUE-Mar. 13: 2025. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Pullman And Comley LLC. TRANSFER AGENT-US Bank Trust Co NA. INTEREST-M&S 13 (Mar. 13, 2025-according to maturity-\$000 omitted): Year Amt. 0% 03/13/25.....34,350 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$34,350,000) On Feb. 29, 2024 thru Jefferies LLC. **FLORIDA** BARTOW CITY STUART CROSSING COMMUNITY DE-**VELOPMENT DISTRICT , FL** New Bond Offering: Special Assessment, Assessment Area One Project, 2024 ISSUED-\$4,325,000. DATED DATE–Mar. 26, 2024. DUE–May 1: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 05/01/31 515 4.38 05/01/44 1,575 5.25 05/01/54.....2,235 5.50 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-

time or in part at anytime: 2044, 2054 Bonds: 05/01/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2031 Bonds:

05/01/25 65 05/01/26 65 05/01/27 70 05/01/28 75 05/01/29 75 05/01/30 80 05/01/31 85 2044 Bonds.

05/01/32 85 05/01/33 90 05/01/34 95 05/01/35 100 05/01/36 105 05/01/37 115 05/01/38 120 05/01/39 125 05/01/40 135 05/01/41 140 05/01/42 145 05/01/43 155 05/01/44 165 omitted): 2054 Bonds: Year 05/01/45 170 05/01/46 180 05/01/47 190 05/01/48 205 05/01/49 215 05/01/50 225 05/01/51 240 05/01/52 255 05/01/53 270 05/01/54 285 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 05/01/2028...100 03/01/2029...100 demption in whole or in part at 100 under certain special circum- EXTRAORDINARY OPTIONAL REDEMPTION-Subject to restances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were PURPOSE-Gen Purpose/Pub Improvement. issued as original issue discount (maturity year and price or yield): OFFERED-(\$39,500,000) On Feb. 29, 2024 thru Jefferies LLC. 05/01/54....98.98 OFFERED-(\$4,325,000) On Mar. 12, 2024 thru Fmsbonds Inc. BUCKHEAD TRAILS COMMUNITY DEVELOPMENT DISTRICT. FL New Bond Offering: Special Assessment, Series 2024 Project, 2024 ISSUED-\$16,000,000 DATED DATE-Mar. 27, 2024. DUE-May 1: 2031, 2044, 2054. thereof DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Gray Robinson Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. omitted): INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 Year omitted): Year Amt. % Year Amt. 05/01/31.....1,790 4.70 05/01/44.....5,750 5.60 05/01/54.....8,460 5.88 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2031 Bonds: 05/01/25 220 05/01/26 230 05/01/27 245 05/01/28 255 05/01/29 265 05/01/30 280 05/01/31 295 2044 Bonds 05/01/32 310 05/01/33 325 05/01/34 345 05/01/35 365 05/01/36 385 05/01/37 410 05/01/38 435 05/01/39 460 05/01/40 485 05/01/41 510 05/01/42 540 05/01/43 575 05/01/44 605 2054 Bonds: 05/01/45 640 05/01/46 680 05/01/47 720 05/01/48 765 05/01/49 810 05/01/50 860 05/01/51 910 05/01/52 965 05/01/53 1,025 05/01/54....1.085 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$16,000,000) On Mar. 22, 2024 thru Fmsbonds Inc. CABOT CITRUS FARMS COMMUNITY DEVELOPMENT DISTRICT HERNANDO COUNTY, FL New Bond Offering: Special Revenue Bond Anticipation Note, 2024 ISSUED-\$39 500 000 DATED DATE-Mar. 14, 2024.

DUE-Mar. 1: 2029. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. REMARKETING AGENT-JP Morgan Securities LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (May 1, 2024-according to maturity-\$000 % Amt. 03/01/29.....39.500 5.25 CALLABLE-Bonds due 2029 are callable in whole at anytime or 10/01/54.....30,000 5.00 in part at anytime: 2029 Bonds: 05/01/2025...103 05/01/2026.101.5 05/01/2027...100 demption in whole or in part at 100 under certain special circum- 10/01/2028101.747 10/02/2028101.742 10/03/2028101.738 stances as described in the indenture. SECURITY-Revenue. CLAY COUNTY SHADOWLAWN COMMUNITY DEVEL-**OPMENT DISTRICT, FL** New Bond Offering: Special Assessment Revenue, 2024 ISSUED-\$19,635,000. DATED DATE-Mar. 28, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples 11/20/2028101.509 11/21/2028101.504 11/22/2028101.499 TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 % Year Amt. Amt. 0% 05/01/34.....3,500 4.70 05/01/44.....5,835 5.50 05/01/54....10,300 5.85 CALLABLE-Bonds due 2044, 2054 are callable in whole at any time or in part at anytime: 2044, 2054 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2034 Bonds 05/01/25 280 05/01/26 295 05/01/27 310 05/01/28 320 05/01/29 340 05/01/30 355 05/01/31 370 05/01/32 390 05/01/33 410 05/01/34 430 2044 Bonds: 05/01/35 450 05/01/36 475 05/01/37 505 $05/01/38 \dots 530 \ 05/01/39 \dots 560 \ 05/01/40 \dots 590$ 05/01/41 625 05/01/42 660 05/01/43 700 05/01/44 740 2054 Bonds: $05/01/45 \ldots ... 780 \ 05/01/46 \ldots .. 830 \ 05/01/47 \ldots .. 880$ 05/01/48 930 05/01/49 985 05/01/50 1,045 05/01/51....1,110 05/01/52....1,175 05/01/53....1,245 05/01/54....1,320 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- 04/24/2029100.765 04/25/2029 100.76 04/26/2029100.755 stances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$19,635,000) On Mar. 7, 2024 thru Mbs Capital Markets LLC. COLLIER COUNTY INDUSTRIAL DEVELOPMENT AU-THORITY, FL New Bond Offering: Healthcare Facilities Revenue, NCH

Healthcare System Projects, 2024 B-1 ISSUED-\$30,000,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa.

TENDER AGENT-US Bank Trust Co NA TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Amt. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime: 2054 Bonds 10/04/2028101.733 10/05/2028101.728 10/06/2028101.723 10/09/2028101.708 10/10/2028101.703 10/11/2028101.698 10/12/2028101.694 10/13/2028101.689 10/16/2028101.674 10/17/2028101.669 10/18/2028101.664 10/19/2028101.659 10/20/2028101.655 10/23/2028 101.64 10/24/2028101.635 10/25/2028 101.63 10/26/2028101.625 10/27/2028 101.62 10/30/2028101.606 10/31/2028101.601 11/01/2028101.601 11/02/2028101.596 11/03/2028101.591 11/06/2028101.577 11/07/2028101.572 11/08/2028101.567 11/09/2028101.562 11/10/2028101.557 11/13/2028101.543 11/14/2028101.538 11/15/2028101.533 11/16/2028101.528 11/17/2028101.523 11/23/2028101.494 11/24/2028101.489 11/27/2028101.475 11/28/2028 101.47 11/29/2028101.465 11/30/2028 101.46 12/01/2028101.455 12/04/2028101.441 12/05/2028101.436 12/06/2028101.431 12/07/2028101.426 12/08/2028101.422 12/11/2028101.407 12/12/2028101.402 12/13/2028101.397 12/14/2028101.393 12/15/2028101.388 12/18/2028101.373 12/19/2028101.368 12/20/2028101.364 12/21/2028101.359 12/22/2028101.354 12/25/2028101.339 12/26/2028101.335 12/27/2028 101.33 12/28/2028101.325 12/29/2028 101.32 01/01/2029101.311 01/02/2029101.306 01/03/2029101.301 01/04/2029101.296 01/05/2029101.291 01/08/2029101.277 01/09/2029101.272 01/10/2029101.267 01/11/2029101.262 01/12/2029101.258 01/15/2029101.243 01/16/2029101.238 01/17/2029101.234 01/18/2029101.229 01/19/2029101.224 01/22/2029 101.21 01/23/2029101.205 01/24/2029 . 101.2 01/25/2029101.195 01/26/2029 101.19 01/29/2029101.176 01/30/2029101.171 01/31/2029101.166 02/01/2029101.166 02/02/2029101.162 02/05/2029101.147 02/06/2029101.143 02/07/2029101.138 02/08/2029101.133 02/09/2029101.128 02/12/2029101.114 02/13/2029101.109 02/14/2029101.104 02/15/2029101.099 02/16/2029101.095 02/19/2029 101.08 02/20/2029101.076 02/21/2029101.071 02/22/2029101.066 02/23/2029101.061 02/26/2029101.047 02/27/2029101.042 02/28/2029101.037 03/01/2029101.023 03/02/2029101.018 03/05/2029101.004 03/06/2029100.999 03/07/2029100.994 03/08/2029 100.99 03/09/2029100.985 03/12/2029100.971 03/13/2029100.966 03/14/2029100.961 03/15/2029100.956 03/16/2029100 952 03/19/2029100 937 03/20/2029100 933 03/21/2029100.928 03/22/2029100.923 03/23/2029100.918 03/26/2029100.904 03/27/2029100.899 03/28/2029100.895 03/29/2029 100.89 03/30/2029100.885 04/02/2029100.875 04/03/2029 100.87 04/04/2029100.865 04/05/2029 100.86 04/06/2029100.855 04/09/2029 100.84 04/10/2029100.835 04/11/2029 100.83 04/12/2029100.825 04/13/2029 100.82 04/16/2029100.805 04/17/2029 . 100.8 04/18/2029100.795 04/19/2029 100.79 04/20/2029100.785 04/23/2029 100.77 04/27/2029 100.75 04/30/2029100.735 05/01/2029 100.73 05/02/2029100.725 05/03/2029 100.72 05/04/2029100.715 05/07/2029 . 100.7 05/08/2029100.695 05/09/2029 100.69 05/10/2029100.685 05/11/2029 100.68 05/14/2029100.665 05/15/2029 100.66 05/16/2029100.655 05/17/2029 100.65 05/18/2029100.645 05/21/2029100.631 05/22/2029100.626 05/23/2029100.621 05/24/2029100.616 05/25/2029100.611 05/28/2029100 596 05/29/2029100 591 05/30/2029100 586 05/31/2029100.581 06/01/2029100.581 06/04/2029100.566 06/05/2029100.561 06/06/2029100.556 06/07/2029100.551 06/08/2029100.546 06/11/2029100.532 06/12/2029100.527 06/13/2029100.522 06/14/2029100.517 06/15/2029100.512 06/18/2029100.497 06/19/2029100.492 06/20/2029100.487 06/21/2029100.483 06/22/2029100.478 06/25/2029100.463 06/26/2029100.458 06/27/2029100.453 06/28/2029100.448 06/29/2029100.443 07/02/2029100.429 07/03/2029100.424 07/04/2029100.419 07/05/2029100.414 07/06/2029100.409 07/09/2029100.394 07/10/2029 100.39 07/11/2029100.385

March 29, 2024

07/12/2029 100.38 07/13/2029100.375 07/16/2029 100.36 ISSUED-\$35,000,000. 07/17/2029100.355 07/18/2029100.351 07/19/2029100.346 DATED DATE-Mar 20 2024 07/20/2029100.341 07/23/2029100.326 07/24/2029100.321 DUE-Oct. 1: 2054. 07/25/2029100.316 07/26/2029100.312 07/27/2029100.307 07/30/2029100.292 07/31/2029100.287 08/01/2029100.287 08/02/2029100.283 08/03/2029100.278 08/06/2029100.263 08/07/2029100.258 08/08/2029100.253 08/09/2029100.249 08/10/2029100.244 08/13/2029100.229 08/14/2029100.225 08/15/2029 100.22 08/16/2029100.215 08/17/2029 100.21 08/20/2029100.196 08/21/2029100.191 08/22/2029100.186 08/23/2029100.181 08/24/2029100.176 08/27/2029100.162 08/28/2029100.157 08/29/2029100.152 08/30/2029100.148 08/31/2029100.143 09/03/2029100.133 09/04/2029100.128 09/05/2029100.124 09/06/2029100.119 09/07/2029100.114 09/10/2029 . 100.1 09/11/2029100.095 09/12/2029 100.09 omitted): 09/13/2029100.085 09/14/2029 100.08 09/17/2029100.066 Year 09/18/2029100 061 09/19/2029100 057 09/20/2029100 052 10/01/54 09/21/2029100 047 09/24/2029100 033 09/25/2029100 028 09/26/2029100.023 09/27/2029100.019 09/28/2029100.014 10/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2054 Bonds: 10/01/40....1,585 10/01/41....1,635 10/01/42....1,685 10/01/43....1,740 10/01/44....1,800 10/01/45....1,860 10/01/46....1,920 10/01/47....1,980 10/01/48....2,045 10/01/49....2,115 10/01/50....2,180 10/01/51....2,250 10/01/52....2,325 10/01/53....2,400 10/01/54....2,480 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 10/30/2030101.533 10/31/2030101.528 11/01/2030101.528 demption in whole or in part at 100 under certain special circum- 11/04/2030101.514 11/05/2030 101.51 11/06/2030101.505 stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$30,000,000) On Mar. 6, 2024 thru JP Morgan Secu- 11/20/2030 101.44 11/21/2030101.436 11/22/2030101.431 rities LLC. New Bond Offering: Healthcare Facilities Revenue, NCH 12/03/2030 101.38 12/04/2030101.375 12/05/2030101.371 Healthcare System Projects, 2024-A ISSUED-\$92,710,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2040 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 10/01/40.....4,255 5.00 10/01/41.....4,475 5.00 10/01/42.....4,700 5.00 10/01/43.....4,945 5.00 10/01/44......5,195 5.00 10/01/49.....30,275 5.00 10/01/54.....38,865 5.00 CALLABLE-Bonds due 2040 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2040 - 2044, 2049, 2054 Bonds: 04/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts 03/10/2031100.936 03/11/2031100.931 03/12/2031100.927 each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45....5,465 10/01/46....5,745 10/01/47....6,040 10/01/48....6,350 10/01/49....6,675 2054 Bonds: 10/01/50....7,015 10/01/51....7,375 10/01/52....7,755 10/01/53....8,150 10/01/54....8,570 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2040 -2044, 2049, 2054). PURPOSE-Hospitals. OFFERED-(\$92,710,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024 B-2

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Amt. 0% ...35,000 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2054 are callable in whole at anytime or 08/28/2031 100.15 08/29/2031100.145 09/01/2031100.136 in part at anytime: 2054 Bonds: 10/01/2030101.668 10/02/2030101.664 10/03/2030101.659 10/04/2030101.654 10/07/2030 101.64 10/08/2030101.636 10/09/2030101.631 10/10/2030101.626 10/11/2030101.622 10/14/2030101.608 10/15/2030101.603 10/16/2030101.598 10/17/2030101.594 10/18/2030101.589 10/21/2030101.575 10/22/2030 101.57 10/23/2030101.566 10/24/2030101.561 10/25/2030101.556 10/28/2030101.542 10/29/2030101.538 11/07/2030101.501 11/08/2030101.496 11/11/2030101.482 11/12/2030101.477 11/13/2030101.473 11/14/2030101.468 11/15/2030101.463 11/18/2030 101.45 11/19/2030101.445 11/25/2030101.417 11/26/2030101.412 11/27/2030101.408 11/28/2030101.403 11/29/2030101.399 12/02/2030101.385 12/06/2030101.366 12/09/2030101.352 12/10/2030101.348 12/11/2030101.343 12/12/2030101.339 12/13/2030101.334 12/16/2030 101.32 12/17/2030101.315 12/18/2030101.311 12/19/2030101.306 12/20/2030101.302 12/23/2030101.288 12/24/2030101.283 12/25/2030101.279 12/26/2030101.274 12/27/2030101.269 12/30/2030101.256 12/31/2030101.251 01/01/2031101.251 01/02/2031101.246 01/03/2031101.242 01/06/2031101.228 01/07/2031101.223 01/08/2031101.219 01/09/2031101.214 01/10/2031 101.21 01/13/2031101.196 01/14/2031101.191 01/15/2031101.187 01/16/2031101.182 01/17/2031101.178 01/20/2031101.164 01/21/2031101.159 01/22/2031101.155 01/23/2031 101.15 01/24/2031101.146 01/27/2031101.132 01/28/2031101.127 01/29/2031101.123 01/30/2031101 118 01/31/2031101 113 02/03/2031101 104 02/04/2031 . 101.1 02/05/2031101.095 02/06/2031101.091 02/07/2031101.086 02/10/2031101.072 02/11/2031101.068 02/12/2031101.063 02/13/2031101.059 02/14/2031101.054 02/17/2031 101.04 02/18/2031101.036 02/19/2031101.031 02/20/2031101.027 02/21/2031101.022 02/24/2031101.009 02/25/2031101.004 02/26/2031100.999 02/27/2031100.995 02/28/2031 100.99 03/03/2031100.968 03/04/2031100.963 03/05/2031100.959 03/06/2031100.954 03/07/2031100.949 03/13/2031100.922 03/14/2031100.918 03/17/2031100.904 03/18/2031 . 100.9 03/19/2031100.895 03/20/2031 100.89 03/21/2031100.886 03/24/2031100.872 03/25/2031100.868 03/26/2031100.863 03/27/2031100.859 03/28/2031100.854 03/31/2031100.841 04/01/2031100.841 04/02/2031100.836 04/03/2031100.831 04/04/2031100.826 04/07/2031100.812 04/08/2031100.807 04/09/2031100.802 04/10/2031100.797 04/11/2031100.793 04/14/2031100.778 04/15/2031100.773 04/16/2031100.769 04/17/2031100.764 04/18/2031100.759 04/21/2031100.745 04/22/2031 100.74 04/23/2031100.735 04/24/2031 100.73 04/25/2031100.725 04/28/2031100.711 04/29/2031100.706 04/30/2031100.702 05/01/2031100.697 05/02/2031100.692 05/05/2031100.678 05/06/2031100.673 05/07/2031100.668 05/08/2031100.663 05/09/2031100.659 05/12/2031100.644 05/13/2031 100.64 05/14/2031100.635 05/15/2031 100.63 05/16/2031100.625 05/19/2031100.611 05/20/2031100.606 05/21/2031100.602 05/22/2031100.597 05/23/2031100.592 05/26/2031100.578 05/27/2031100.573 05/28/2031100.568 05/29/2031100.564 05/30/2031100.559 06/02/2031 100.55 06/03/2031100.545 06/04/2031 100.54 06/05/2031100.535 06/06/2031100.531 06/09/2031100.517

06/10/2031100.512 06/11/2031100.507 06/12/2031100.502 06/13/2031100.498 06/16/2031100.484 06/17/2031100.479 06/18/2031100.474 06/19/2031 100.47 06/20/2031100.465 06/23/2031100.451 06/24/2031100.446 06/25/2031100.441 06/26/2031100.437 06/27/2031100.432 06/30/2031100.418 07/01/2031100.413 07/02/2031100.409 07/03/2031100.404 07/04/2031100.399 07/07/2031100.385 07/08/2031100.381 07/09/2031100.376 07/10/2031100.371 07/11/2031100.367 07/14/2031100.353 07/15/2031100.348 07/16/2031100.343 07/17/2031100.339 07/18/2031100.334 07/21/2031 100.32 07/22/2031100.316 07/23/2031100.311 07/24/2031100.306 07/25/2031100.302 07/28/2031100.288 07/29/2031100.283 07/30/2031100.278 07/31/2031100.274 08/01/2031100.274 08/04/2031 100.26 08/05/2031100.255 08/06/2031100.251 08/07/2031100.246 08/08/2031100.242 08/11/2031100.228 08/12/2031100.223 08/13/2031100.218 08/14/2031100.214 08/15/2031100 209 08/18/2031100 196 08/19/2031100 191 08/20/2031100.186 08/21/2031100.182 08/22/2031100.177 08/25/2031100.163 08/26/2031100.159 08/27/2031100.154 09/02/2031100.131 09/03/2031100.127 09/04/2031100.122 09/05/2031100.118 09/08/2031100.104 09/09/2031100.099 09/10/2031100.095 09/11/2031 100.09 09/12/2031100.086 09/15/2031100.072 09/16/2031100.068 09/17/2031100.063 09/18/2031100.058 09/19/2031100.054 09/22/2031 100.04 09/23/2031100.036 09/24/2031100.031 09/25/2031100.027 09/26/2031100.022 09/29/2031100.009 09/30/2031100.004 10/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2054 Bonds: 10/01/40....1,835 10/01/41....1,895 10/01/42....1,960 10/01/43....2,025 10/01/44....2,095 10/01/45....2,165 10/01/46....2,235 10/01/47....2,310 10/01/48....2,385 10/01/49....2,465 10/01/50....2,550 10/01/51....2,635 10/01/52....2,720 10/01/53....2,815 10/01/54....2,910 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$35,000,000) On Mar. 6, 2024 thru JP Morgan Securities LLC. New Bond Offering: Taxable Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024-C (Taxable) ISSUED-\$42,290,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 10/01/26.....42,290 5.25 CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 09/01/2026...100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$42,290,000) On Mar. 6, 2024 thru JP Morgan Securities LLC. DOWDEN WEST COMMUNITY DEVELOPMENT DIS-TRICT . FL New Bond Offering: Special Assessment Revenue, 2024 ISSUED-\$3,310,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2034, 2044, 2054.

DENOMINATION-Registered \$100,000.00 and multiples

thereof.

TRUSTEE-US Bank NA.

06/15/45 320 06/15/46 340 06/15/47 360 PAYING AGENT-US Bank NA. $06/15/48 \dots 380 \ 06/15/49 \dots 400 \ 06/15/50 \dots 425$ REGISTRAR-US Bank NA BOND COUNSEL-Akerman LLP TRANSFER AGENT-US Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted). Amt. % Year Year Amt. 05/01/34 610 4.40 05/01/44 990 5.25 05/01/54.....1,710 5.55 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part on any interest payment date: 2044, 2054 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2034 Bonds: 05/01/25 50 05/01/26 50 05/01/27 55 05/01/28 55 05/01/29 60 05/01/30 60 05/01/31 65 05/01/32 70 05/01/33 70 05/01/34 75 2044 Bonds: 05/01/35 80 05/01/36 80 05/01/37 85 05/01/38 90 05/01/39 95 05/01/40 100 05/01/41 105 05/01/42 110 05/01/43 120 05/01/44 125 2054 Bonds: 05/01/45 130 05/01/46 140 05/01/47 145 05/01/48 155 05/01/49 165 05/01/50 175 05/01/51 185 05/01/52 195 05/01/53 205 05/01/54 215 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,310,000) On Mar. 13, 2024 thru Mbs Capital Markets LLC.

FL New Bond Offering: Special Assessment, Assessment Area Two 2024 Project Area, 2024 ISSUED-\$8,065,000. DATED DATE-Mar. 6, 2024. DUE-June 15: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 01/01/30 370 4.91 07/01/30 380 4.96 omitted): % Year Amt. Year Amt. 06/15/31 950 4.40 06/15/44 2,940 5.25 06/15/54.....4,175 5.55 CALLABLE–Bonds due 2044, 2054 are callable in whole at any- 07/01/39.....5,765 5.35 07/01/44.....7,950 5.49 time or in part at anytime: 2044, 2054 Bonds: 06/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts callable in whole at anytime or in part at anytime: each June 15 as follows (\$000 omitted): 2031 Bonds: 06/15/25 120 06/15/26 125 06/15/27 130 06/15/28 135 06/15/29 140 06/15/30 145 06/15/31 155 2044 Bonds: 06/15/32 160 06/15/33 170 06/15/34 180 06/15/35 190 06/15/36 200 06/15/37 210 06/15/38 220 06/15/39 235 06/15/40 245 06/15/41 260 06/15/42 275 06/15/43 290 06/15/44 305 2054 Bonds:

06/15/51 445 06/15/52 475 06/15/53 500 01/01/48....1,150 07/01/48....1,180 01/01/49....1,215 06/15/54 530 07/01/49....1,240 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-2055 Bonds: demption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$8,065,000) On Feb. 22, 2024 thru Fmsbonds Inc. FLORIDA HOUSING FINANCE CORPORATION, FL
 New Bond Offering:
 Multifamily
 Mortgage
 Revenue,
 07/01/27
 75
 01/01/28
 80

 Brownsville Transit Village V, 2024-B
 01/01/29
 80
 07/01/29
 85
 01/01/30
 85
 ISSUED-\$18 850 000 DATED DATE-Mar. 26, 2024. DUE-Oct 1: 2027 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bryant Miller Olive Pa. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 10/01/27.....18,850 3.35 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$18,850,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Homeowner Mortgage Revenue, 2024-2 (Taxable) ISSUED-\$60,000 000 DATED DATE-Mar. 28, 2024. DUE-Jan. 1: 2026 - 2034, 2055; July 1: 2026 - 2034, 2039, 2044, kets. 2049, 2055. EVERLANDS COMMUNITY DEVELOPMENT DISTRICT, DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Kutak Rock LLP. 2055 DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 01/01/26 305 4.89 07/01/26 315 4.89 01/01/27 320 4.71 07/01/27 330 4.76 01/01/28 340 4.70 07/01/28 345 4.74 01/01/29 355 4.78 07/01/29 360 4.86 omitted): 01/01/31 390 5.01 07/01/31 400 5.05 Year 01/01/32 405 5.08 07/01/32 420 5.13 01/01/33 425 5.17 07/01/33 440 5.21 01/01/34 450 5.27 07/01/34 460 5.30 $07/01/49\ldots .11,060\ 5.56\ 01/01/55\ldots .17,255\ 5.60$ 07/01/55....11,160 6.00 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2055 are 2033 - 2034, 2039, 2044, 2049, 2055 Bonds: 01/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted): 2039 Bonds: 01/01/35 510 07/01/35 525 01/01/36 535 07/01/36 555 01/01/37 570 07/01/37 585 01/01/38 595 07/01/38 610 01/01/39 630 07/01/39 650 2044 Bonds: $01/01/40 \dots .705 \ 07/01/40 \dots .720 \ 01/01/41 \dots .740$ 07/01/41 760 01/01/42 780 07/01/42 805 01/01/43 825 07/01/43 850 01/01/44 870 07/01/44 895 2044 Bonds. 2049 Bonds:

01/01/50...1,360 07/01/50...1,400 01/01/51...1,44007/01/51....1,480 01/01/52....1,520 07/01/52....1,560 01/01/53....1,605 07/01/53....1,650 01/01/54....1,700 07/01/54....1,745 01/01/55....1,795 2055 Bonds: 01/01/26 70 07/01/26 70 01/01/27 75 07/01/30 90 01/01/31 90 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 105 07/01/33 105 01/01/34 110 07/01/34 115 01/01/35 115 07/01/35 120 01/01/36 125 07/01/36 125 01/01/37 130 07/01/37 135 01/01/38 140 07/01/38 145 01/01/39 150 07/01/39 150 01/01/40 155 07/01/40 160 $01/01/41 \ldots 165 \ 07/01/41 \ldots 170 \ 01/01/42 \ldots 175$ 07/01/42 180 01/01/43 185 07/01/43 190 $01/01/44 \dots 200 \ 07/01/44 \dots 205 \ 01/01/45 \dots 210$ $07/01/45 \ldots 215 \ 01/01/46 \ldots 225 \ 07/01/46 \ldots 230$ 01/01/47 235 07/01/47 245 01/01/48 250 07/01/48 260 01/01/49 265 07/01/49 275 01/01/50 285 07/01/50 290 01/01/51 300 $07/01/51 \ldots .310 \ 01/01/52 \ldots .320 \ 07/01/52 \ldots .330$ 01/01/53 340 07/01/53 350 01/01/54 360 07/01/54 370 01/01/55 380 07/01/55 390 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$60,000,000) On Mar. 7, 2024 thru Rbc Capital Mar-New Bond Offering: Homeowner Mortgage Revenue, 2024-ISSUED-\$110,000,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 1: 2026 - 2036, 2049; July 1: 2026 - 2036, 2039, 2044, DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 % Year Amt. Amt. 01/01/26 960 3.13 07/01/26 980 3.15 01/01/27 995 3.20 07/01/27 1,010 3.20 01/01/28.....1,025 3.25 07/01/28.....1,045 3.25 01/01/29.....1,060 3.30 07/01/29.....1,080 3.38 01/01/30.....1,095 3.45 07/01/30.....1,110 3.50 01/01/31.....1,135 3.55 07/01/31.....1,150 3.60 01/01/32.....1,170 3.63 07/01/32.....1,195 3.65 01/01/33 1,215 3.70 07/01/33 1,235 3.70 01/01/34.....1,260 3.70 07/01/34.....1,280 3.70 01/01/35.....1,305 3.80 07/01/35.....1,330 3.80 01/01/36.....1,360 3.85 07/01/36.....1,385 3.85 07/01/39.....8,925 3.95 07/01/44.....17,675 4.40 01/01/49.....19,710 4.55 07/01/55.....38,310 6.25 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2055 Bonds: 01/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted): 2039 Bonds: 01/01/37....1,415 07/01/37....1,440 01/01/38....1,475 07/01/38....1,500 01/01/39....1,535 07/01/39....1,560

01/01/45 975 07/01/45 1,005 01/01/46 1,030

07/01/46....1,060 01/01/47....1,090 07/01/47....1,115

01/01/40....1,595 07/01/40....1,635 01/01/41....1,665 07/01/41....1,705 01/01/42....1,745 07/01/42....1,780 01/01/43....1,825 07/01/43....1,865 01/01/44....1,910 07/01/44....1,950 2049 Bonds: 01/01/45....1,990 07/01/45....2,040 01/01/46....2,090 07/01/46....2,135 01/01/47....2,185 07/01/47....2,240 01/01/48....2,290 07/01/48....2,345 01/01/49....2,395 2055 Bonds: 07/01/49....2,455 01/01/50....2,510 07/01/50....2,585 01/01/51....2,665 07/01/51....2,750 01/01/52....2,840 07/01/52....2,925 01/01/53....3,020 07/01/53....3,115 01/01/54....3,205 07/01/54....3,310 01/01/55....3,410 07/01/55....3,520 MANDATORY REDEMPTION-Subject to redemption in whole EXTRAORDINARY OPTIONAL REDEMPTION-Subject to reor in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. kets LLC. PURPOSE-Single Family Housing. OFFERED-(\$110,000,000) On Mar. 7, 2024 thru Rbc Capital Markets LLC. TRICT. FL FLORIDA STATE BOARD OF EDUCATION, FL New Bond Offering: Public Education Capital Outlay Refunding, 2024-B ISSUED-\$113,220,000. DATED DATE-Apr. 4, 2024. DUE-June 1: 2025 - 2035. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Squire Patton Boggs Us LLP. ESCROW AGENT-Office of The Board of Administration. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. omitted): INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 Year omitted): % Year Year Amt. Amt. 06/01/25.....11,210 5.00 06/01/26.....11,780 5.00 06/01/27.....12,370 5.00 06/01/28.....12,980 5.00 06/01/29.....13,630 5.00 06/01/30.....14,315 5.00 06/01/31.....6,685 5.00 06/01/32.....7,020 5.00 06/01/33.....7,370 5.00 06/01/34.....7,735 5.00 06/01/35.....8,125 5.00 SECURITY-Double Barreled. PURPOSE-Primary/Secondary Education.
 OFFERED-(\$113,220,000) On Mar. 7, 2024 thru Jefferies LLC.
 05/01/25 270
 05/01/26 280
 05/01/27 295

 05/01/28 310
 05/01/29 325
 05/01/30 340
 GRANDE PINES COMMUNITY DEVELOPMENT DIS-TRICT. FL New Bond Offering: Special Assessment Revenue, Assess- 05/01/32 375 05/01/33 395 05/01/34 420 ment Area Two, 2024 ISSUED-\$5,765,000. DATED DATE-Mar. 22, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA. REGISTRAR-US Bank NA. BOND COUNSEL-Akerman LLP. TRANSFER AGENT-US Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 05/01/34.....1,030 4.65 05/01/44.....1,715 5.45 05/01/54.....3,020 5.80 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts TRICT, FL each May 1 as follows (\$000 omitted): 2034 Bonds:

05/01/25 85 05/01/26 85 05/01/27 90 $05/01/28 \ldots ... 95 \ 05/01/29 \ldots .100 \ 05/01/30 \ldots .105$ 05/01/31 110 05/01/32 115 05/01/33 120 05/01/34 125 2044 Bonds: 05/01/35 130 05/01/36 140 05/01/37 150 05/01/38 155 05/01/39 165 05/01/40 175 05/01/41 185 05/01/42 195 05/01/43 205 05/01/44 215 2054 Bonds: 05/01/45 230 05/01/46 245 05/01/47 255 05/01/48 275 05/01/49 290 05/01/50 305 05/01/51 325 05/01/52 345 05/01/53 365 05/01/54 385 demption in whole or in part at 100 under certain special circumstances as described in the indenture SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$5,765,000) On Mar. 1, 2024 thru Mbs Capital Mar-HAMILTON BLUFF COMMUNITY DEVELOPMENT DIS-New Bond Offering: Special Assessment, Assessment Area One Project, 2024 ISSUED-\$19,165,000. DATED DATE-Mar. 14, 2024. DUE-May 1: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 Amt. % Year Amt. 05/01/31.....2,175 4.70 05/01/44.....6,910 5.50 05/01/54....10,080 5.80 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 05/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2031 Bonds: 05/01/31 355 2044 Bonds: $05/01/35 \dots 440 \ 05/01/36 \dots 465 \ 05/01/37 \dots 490$ 05/01/38 520 05/01/39 550 05/01/40 580 05/01/41 615 05/01/42 650 05/01/43 685 05/01/44 725 2054 Bonds: 05/01/45 765 05/01/46 810 05/01/47 860 05/01/48 910 05/01/49 965 05/01/50 1,025 05/01/51....1,085 05/01/52....1,150 05/01/53....1,220 05/01/54....1,290 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-stance or decrebed to the tert of tert o stances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. issued as original issue discount (maturity year and price or yield): 05/01/34 95 05/01/35 100 05/01/36 105 05/01/44....99.75 05/01/54....99.43 OFFERED-(\$19,165,000) On Mar. 1, 2024 thru Fmsbonds Inc. KNIGHTSBRIDGE COMMUNITY DEVELOPMENT DIS- 2054 Bonds:

New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED-\$6,175,000. DATED DATE-Apr. 4, 2024. DUE-June 15: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted). Amt. % Year Year Amt. 06/15/31 735 4.25 06/15/44 2,255 5.20 06/15/54.....3,185 5.50 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 06/15/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted): 2031 Bonds: 06/15/25 90 06/15/26 95 06/15/27 100 06/15/28 105 06/15/29 110 06/15/30 115 06/15/31 120 2044 Bonds: 06/15/32 125 06/15/33 130 06/15/34 140 06/15/35 145 06/15/36 155 06/15/37 160 06/15/38 170 06/15/39 180 06/15/40 190 06/15/41 200 06/15/42 210 06/15/43 220 06/15/44 230 2054 Bonds: 06/15/45 245 06/15/46 260 06/15/47 275 06/15/48 290 06/15/49 305 06/15/50 325 06/15/51 340 06/15/52 360 06/15/53 380 06/15/54 405 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/15/31....99.50 06/15/54....99.70 OFFERED-(\$6,175,000) On Mar. 13, 2024 thru Fmsbonds Inc. LAKE MATTIE PRESERVE COMMUNITY DEVELOP-MENT DISTRICT AUBURNDALE CITY, FL New Bond Offering: Capital Improvement Revenue, Phase 1 Project 2024 ISSUED-\$4,385,000. DATED DATE-Mar. 22, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Nabors Giblin And Nickerson Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. Year 05/01/44.....2,065 5.50 05/01/54.....2,320 5.85 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds:

05/01/2034 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts

05/01/25 60 05/01/26 60 05/01/27 65 05/01/28 70 05/01/29 75 05/01/30 75

05/01/37 115 05/01/38 120 05/01/39 125 05/01/40 135 05/01/41 140 05/01/42 150 05/01/43 155 05/01/44 165

05/01/45 175	05/01/46 185	05/01/47 200
05/01/48 210	$05/01/49\dots 220$	05/01/50 235
05/01/51 250	05/01/52 265	05/01/53 280
05/01/54 300		

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-		CALLABLE-Bonds due 2034, 2043, 2048, 2053 are callable in
stances as described in the indenture.	SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):	2034, 2043, 2048, 2053 Bonds:
SECURITY–Revenue.	2031 Bonds:	04/01/2034100
PURPOSE-Gen Purpose/Pub Improvement		SINKING FUND-In part by lot in minimum mandatory amounts
ORIGINAL ISSUE DISCOUNT-The following maturities were	06/15/25 80 06/15/26 80 06/15/27 85	each Oct. 1 as follows (\$000 omitted):
issued as original issue discount (maturity year and price or yield):	06/15/28 90 06/15/29 95 06/15/30 95 06/15/31 100	2034 Bonds:
05/01/4499.39 OFFERED-(\$4,385,000) On Mar. 13, 2024 thru Mbs Capital		10/01/28 795 10/01/29 830 10/01/30 875
Markets LLC.	2011 201401	10/01/31 915 10/01/32 960 10/01/33 1,015
	06/15/32 105 06/15/33 110 06/15/34 115	10/01/341,065
LAKEWOOD RANCH STEWARDSHIP DISTRICT, FL	06/15/35 125 06/15/36 130 06/15/37 140	2043 Bonds:
New Bond Offering: Special Assessment Revenue, Aurora	$06/15/38 \dots 145 \ 06/15/39 \dots 155 \ 06/15/40 \dots 160$ $06/15/41 \ 170 \ 06/15/42 \ 180 \ 06/15/43 \ 190$	10/01/351,115 10/01/361,170 10/01/371,230
Project, 2024	06/15/44 200	10/01/381,290 10/01/391,355 10/01/401,425
ISSUED-\$4,125,000.	2054 Bonds:	10/01/411,495 10/01/421,565 10/01/431,645
DATED DATE-Mar. 6, 2024.		2048 Bonds:
DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples	06/15/45 210 06/15/46 220 06/15/47 235 06/15/48 250 06/15/49 260 06/15/50 275	10/01/441,730 10/01/451,820 10/01/461,915
thereof.	06/15/51 295 06/15/52 310 06/15/53 325	10/01/472,015 10/01/482,120
TRUSTEE–US Bank Trust Co NA.	06/15/54 345	2053 Bonds:
PAYING AGENT-US Bank Trust Co NA.	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	10/01/40 2.225 10/01/50 2.250 10/01/51 2.475
REGISTRAR-US Bank Trust Co NA.	demption in whole or in part at 100 under certain special circum-	10/01/492,235 10/01/502,350 10/01/512,475 10/01/524,675 10/01/534,920
BOND COUNSEL–Bryant Miller Olive Pa. TRANSFER AGENT–US Bank Trust Co NA.	stances as described in the indenture.	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
DEPOSITORY–Depository Trust Company.	SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement.	demption in whole or in part at 100 under certain special circum-
INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000	OFFERED-(\$5,275,000) On Feb. 28, 2024 thru Fmsbonds Inc.	stances as described in the indenture.
omitted):		SECURITY-Loan Agreement.
Year Amt. % Year Amt. %	MIAMI-DADE COUNTY HOUSING FINANCE AUTHOR-	PURPOSE-Higher Education. OFFERED-(\$45,000,000) On Feb. 28, 2024 thru Bc Ziegler And
05/01/34 760 4.40 05/01/44 1,230 5.25 05/01/54 2,135 5.55	ITY, FL	Co.
CALLABLE–Bonds due 2044, 2054 are callable in whole at any-	New Bond Offering: Multifamily Housing Revenue, St.	
time or in part at anytime:	Mary Towers Apartments, 2024	PINELLAS COUNTY HOUSING FINANCE AUTHORITY,
2044, 2054 Bonds:	ISSUED-\$20,000,000. DATED DATE-Mar. 13, 2024.	FL
05/01/2034100	DUE-Apr. 1: 2041.	New Bond Offering: Single Family Housing Revenue, Multi
SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):	DENOMINATION–Registered \$5,000.00 and multiples thereof.	County Program, 2024-A
2034 Bonds:	TRUSTEE-Bank of New York Mellon Trust Co NA.	ISSUED-\$20,000,000.
	PAYING AGENT–Bank of New York Mellon Trust Co NA.	DATED DATE-Apr. 16, 2024. DUE-Mar. 1: 2025 - 2036, 2055; Sept. 1: 2025 - 2036, 2039,
05/01/25 60 05/01/26 65 05/01/27 70	REGISTRAR-Bank of New York Mellon Trust Co NA.	2044, 2049, 2054.
05/01/28 70 05/01/29 75 05/01/30 75 05/01/31 80 05/01/32 85 05/01/33 90	FINANCIAL ADVISOR–Public Resources Advisory Grp. BOND COUNSEL–Law Offices of Carol D Ellis Pa.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
05/01/34 90	BOND COUNSEL-Locke Lord LLP.	TRUSTEE-US Bank Trust Co NA.
2044 Bonds:	REMARKETING AGENT–Rbc Capital Markets LLC.	PAYING AGENT-US Bank Trust Co NA.
	TENDER AGENT-Bank of New York Mellon Trust Co NA.	REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Csg Advisors Inc.
05/01/35 95 05/01/36 100 05/01/37 105	TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.	BOND COUNSEL-Bryant Miller Olive Pa.
05/01/38 115 05/01/39 120 05/01/40 125	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000	TRANSFER AGENT-US Bank Trust Co NA.
05/01/41 130 05/01/42 140 05/01/43 145	in The first file of the first file of the	
05/01/44 155	omitted):	DEPOSITORY-Depository Trust Company.
	Year Amt. %	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
2054 Bonds:	Year Amt. % 04/01/4120,000 3.40	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds:	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/2585 3.13 03/01/26105 3.30 03/01/27100 3.15 03/01/27105 3.30 03/01/27105 3.35 03/01/29105 3.35 03/01/29105 3.35 03/01/29105 3.35 03/01/29105 3.35 03/01/29110 3.45 03/01/30115 3.55
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/26105 3.15 09/01/26100 3.15 03/01/27105 3.25 09/01/27105 3.30 03/01/28105 3.35 03/01/29105 3.35 03/01/29105 3.35 03/01/29105 3.35 03/01/29110 3.45 03/01/30115 3.55
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing.	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY-Special Assessment. PURPOSE–Single Family Housing. OFFERED-(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar-	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar-	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26 100 3.15 03/01/2695 3.15 09/01/26 100 3.15 03/01/2795 3.25 09/01/28 100 3.30 03/01/29 110 3.35 09/01/28 105 3.35 03/01/29 110 3.35 09/01/29 110 3.45 03/01/30 115 3.60 09/01/31 120 3.60 03/01/31 115 3.60 09/01/31 120 3.60 03/01/31 115 3.60 09/01/31 120 3.60 03/01/31 115 3.60 09/01/31 120 3.60 03/01/32 125 3.70 03/01/33 3.75 03/01/34 3.80 03/01/34 140 3.80 09/01/35
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC.	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY-Special Assessment. PURPOSE–Single Family Housing. OFFERED-(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar-	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC.	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT,	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC.	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25 03/01/25
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/145 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer-	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/31120 3.60 03/01/32125 3.65 09/01/31125 3.75 03/01/31140 3.80 09/01/31155 3.75 03/01/34140 3.80 09/01/34140 3.80 03/01/35150 3.90 09/01/35155 3.90 09/01/36150 3.90 09/01/36155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime:
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30115 3.60 09/01/31120 3.60 03/01/31115 3.65 09/01/31125 3.70 03/01/31125 3.65 09/01/32125 3.70 03/01/31140 3.80 09/01/31125 3.75 03/01/34140 3.80 09/01/34140 3.80 03/01/35145 3.85 09/01/36155 3.90 09/01/39150 3.90 09/01/36155 3.90 09/01/39102 4.05 09/01/343455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds:
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024.	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30115 3.60 09/01/31120 3.60 03/01/31115 3.65 09/01/31120 3.60 03/01/31115 3.65 09/01/31125 3.70 03/01/31125 3.65 09/01/31125 3.70 03/01/31145 3.85 09/01/34140 3.80 03/01/34140 3.80 09/01/34140 3.80 03/01/35150 3.90 09/01/35150 3.85 03/01/36150 3.90 09/01/36155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/397,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2031 102.88 09/01/2031102.694 03/01/2034102.495
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054.	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED=\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053.	INTEREST-M&S I (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29115 3.55 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/31125 3.70 03/01/31115 3.60 09/01/31125 3.70 03/01/31145 3.85 09/01/31155 3.90 03/01/34140 3.80 09/01/34140 3.80 03/01/35145 3.85 09/01/35150 3.85 03/01/36150 3.90 09/01/343455 4.65 03/01/397,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2031 102.88 09/01/2033102.694 03/01/2035101.776
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2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA.	 Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED=\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. 	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30115 3.60 09/01/31120 3.60 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/31140 3.80 09/01/34140 3.80 03/01/35145 3.85 09/01/35150 3.85 03/01/36150 3.90 09/01/36155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2033 102.88 09/01/2033 102.694 03/01/2034102.495 09/01/2034102.283 03/01/2035 102.04 09/01/2035101.776 03/01/2037100.389 03/01/2038100 09/01/2038100 03/01/2039100 09/01/2039100 03/01/2041100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/47 185 05/01/48 195 05/01/47 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATE–DATE–Mar. 12, 2024. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	 Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc.	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29115 3.55 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/34140 3.80 09/01/34140 3.80 03/01/35145 3.85 09/01/35150 3.85 03/01/36150 3.90 09/01/36155 3.90 09/01/36150 3.90 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2031 102.88 09/01/2035 102.04 09/01/2035101.776 03/01/2031 02.88 09/01/2035 102.04 09/01/2035101.776 03/01/2031 00 09/01/2038100 09/01/2038100 03/01/2039100 03/01/2041100 09/01/2041100 03/01/2042100 09/01/2042100 03/01/2041100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/51 230 05/01/52 240 05/01/53 255 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000	 Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED=\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. 	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/33130 3.75 09/01/34140 3.80 03/01/34140 3.80 09/01/34140 3.80 03/01/35150 3.90 09/01/35150 3.85 03/01/36150 3.90 09/01/34140 3.80 03/01/35150 3.90 09/01/34140 3.80 03/01/35150 3.90 09/01/34155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2034102.283 03/01/2035102.694 03/01/2034102.495 09/01/2034102.285 03/01/2035102.694 03/01/2034102.495 09/01/2034102.285 03/01/2035102.04 09/01/2038100 03/01/2037100.389 03/01/2035100 09/01/2038100 03/01/2034100 09/01/2044100 09/01/2044100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUEJ-une 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/33130 3.75 09/01/34140 3.80 03/01/35145 3.85 09/01/35150 3.85 03/01/36150 3.90 09/01/36155 3.90 09/01/36150 3.90 09/01/34140 3.80 03/01/35150 3.90 09/01/34150 3.85 03/01/36150 3.90 09/01/34155 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/203102.88 09/01/203102.64 03/01/2031102.495 09/01/2036101.496 09/01/2036101.189 03/01/203110.776 03/01/2036101.496 09/01/2036101.189 03/01/2037 100.86 09/01/2037100.389 03/01/2038100 09/01/2038100 03/01/2039100 09/01/2038100 03/01/2044100 03/01/2043100 03/01/2044100 09/01/2044100 09/01/2045100 03/01/2044100 09/01/2044100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Wear Amt. % Year Amt. % Year	 Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic University Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000,00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. 	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/33130 3.75 09/01/34140 3.80 03/01/34140 3.80 09/01/34140 3.80 03/01/35150 3.90 09/01/35150 3.85 03/01/36150 3.90 09/01/34140 3.80 03/01/35150 3.90 09/01/34140 3.80 03/01/35150 3.90 09/01/34155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2031102.88 09/01/2035102.64 03/01/203102.495 09/01/2034102.283 03/01/2035 102.04 09/01/2035101.776 03/01/2034102.283 03/01/2035 102.04 09/01/2035101.776 03/01/2034102.285 03/01/2035 102.04 09/01/2038100 03/01/2034102.281 03/01/2035 100.04 09/01/2038100 03/01/2034100 09/01/2044100 09/01/2043100 03/01/2044100 09/01/2044100 03/01/2044100 09/01/2044100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED-\$5,275,000. DATED DATE-Mar. 12, 2024. DUE-June 15: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Conpany. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/15/31 625 4.40 06/15/44 1,925 5.25 06/15/54 2,725 5.55	Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Mar- kets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic Univer- sity Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30115 3.60 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/31140 3.80 09/01/31105 3.85 03/01/34140 3.80 09/01/34140 3.80 03/01/35150 3.90 09/01/36155 3.90 09/01/39102 4.05 09/01/36155 3.90 09/01/39102 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/55750 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/203102.88 09/01/2035101.776 03/01/203102.88 09/01/2035101.776 03/01/203101.496 09/01/2035101.776 03/01/203101.496 09/01/2035101.776 03/01/2035101.706 09/01/2035101.776 03/01/2039100 09/01/2038100 03/01/2041100 03/01/2043100 03/01/2043100 03/01/2044100 03/01/2044100 03/01/2045100 03/01/2044100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100
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INTREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 10/01/3412,290 5.00	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/33130 3.75 09/01/31120 3.60 03/01/33140 3.80 09/01/34140 3.80 03/01/35145 3.85 09/01/35150 3.85 03/01/36150 3.90 09/01/442,150 4.45 09/01/492,890 4.60 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2033 102.88 09/01/2035 102.04 09/01/2034102.495 09/01/2034102.283 03/01/2035 102.04 09/01/2035101.776 03/01/2035101.496 09/01/2036101.189 03/01/2037 100.86 09/01/2037100.389 03/01/2038100 09/01/2038100 03/01/2034100 09/01/2038100 09/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2044100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2055100 03/01/2045100 03/01/2055100 03/01/2055100 03/01/2055100 03/01/2055100
2054 Bonds: 05/01/45 165 05/01/46 175 05/01/47 185 05/01/48 195 05/01/49 205 05/01/50 215 05/01/51 230 05/01/52 240 05/01/53 255 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Mar- kets LLC. LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED–\$5,275,000. DATED DATE–Mar. 12, 2024. DUE–June 15: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. RAGENT-US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Year Amt. % Of/15/44	 Year Amt. % 04/01/4120,000 3.40 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 04/01/2025100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL New Bond Offering: Revenue, Palm Beach Atlantic University Inc, 2024 ISSUED=\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. FAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. EPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/2575 3.13 09/01/2585 3.13 03/01/2695 3.15 09/01/26100 3.15 03/01/2795 3.25 09/01/27100 3.30 03/01/28105 3.30 09/01/28105 3.35 03/01/29110 3.35 09/01/29110 3.45 03/01/30110 3.50 09/01/30115 3.55 03/01/31115 3.60 09/01/31120 3.60 03/01/32125 3.65 09/01/32125 3.70 03/01/33130 3.75 09/01/34140 3.80 03/01/35150 3.90 09/01/34155 3.90 09/01/391,020 4.05 09/01/442,150 4.45 09/01/492,890 4.60 09/01/543,455 4.65 03/01/557,650 5.50 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 03/01/2034102.288 09/01/2035102.64 03/01/2034102.495 09/01/2034102.283 03/01/2035 102.04 09/01/2034102.495 09/01/2034102.283 03/01/2035 102.04 09/01/2035101.776 03/01/2034102.289 03/01/2035 102.04 09/01/2034102.495 09/01/2034102.289 03/01/2035 102.04 09/01/2038100 03/01/2034100 09/01/2044100 03/01/2044100 03/01/2044100 09/01/2044100 03/01/2044100 03/01/2044100 09/01/2044100 03/01/2044100 03/01/2045100 09/01/2045100 03/01/2044100 03/01/2045100 09/01/2045100 03/01/2045100 03/01/2045100 09/01/2045100 03/01/2045100 03/01/2045100 09/01/2045100 03/01/2045100 03/01/2045100 09/01/2045100 03/01/2045100 03/01/2045100 09/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/01/2045100 03/0

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1. Mar. 1 as follows (\$000 omitted): 2039 Bonds: 03/01/37 160 09/01/37 160 03/01/38 170 09/01/38 175 03/01/39 175 09/01/39 180 2044 Bonds: 03/01/40 190 09/01/40 195 03/01/41 200 09/01/41 205 03/01/42 210 09/01/42 215 03/01/43 225 09/01/43 230 03/01/44 235 09/01/44 245 2049 Bonds: 03/01/45 250 09/01/45 260 03/01/46 265 09/01/46 275 03/01/47 285 09/01/47 290 03/01/48 300 09/01/48 315 03/01/49 320 09/01/49 330 2054 Bonds: 03/01/50 340 09/01/50 350 03/01/51 360 09/01/51 375 03/01/52 385 09/01/52 400 03/01/53 410 09/01/53 420 03/01/54 290 09/01/54 125 2055 Bonds: 03/01/25 25 09/01/25 35 03/01/26 40 09/01/26 40 03/01/27 45 09/01/27 45 03/01/28 45 09/01/28 50 03/01/29 50 09/01/29 50 03/01/30 55 09/01/30 55 03/01/31 60 09/01/31 60 03/01/32 60 09/01/32 65 03/01/33 65 09/01/33 70 03/01/34 70 09/01/34 75 03/01/35 75 09/01/35 80 03/01/36 85 09/01/36 85 03/01/37 90 09/01/37 95 03/01/38 95 09/01/38 100 03/01/39 105 09/01/39 110 03/01/40 110 09/01/40 115 03/01/41 120 09/01/41 125 03/01/42 130 09/01/42 135 03/01/43 140 09/01/43 145 03/01/44 150 09/01/44 155 03/01/45 160 09/01/45 165 03/01/46 175 09/01/46 180 03/01/47 185 09/01/47 195 03/01/48 200 09/01/48 205 03/01/49 215 09/01/49 225 03/01/50 230 09/01/50 240 03/01/51 250 09/01/51 255 03/01/52 265 09/01/52 275 03/01/53 285 09/01/53 290 03/01/54 200 09/01/54 85 03/01/55 65 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION–Subject to redemption in whole or in 10/01/40.....1,710 5.00 10/01/41.....1,795 5.00 part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$20,000,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC. **REGAL VILLAGE COMMUNITY DEVELOPMENT DIS-**TRICT, FL New Bond Offering: Capital Improvement Revenue, 2024 ISSUED-\$6,805,000. DATED DATE-Mar. 28, 2024. DUE-May 1: 2031, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt Amt 05/01/31 805 4.25 05/01/44 2,495 5.20 05/01/54.....3.505 5.50 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 05/01/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2031 Bonds: 05/01/25 100 05/01/26 105 05/01/27 110 05/01/28 115 05/01/29 120 05/01/30 125 05/01/31 130 2044 Bonds: 05/01/32 135 05/01/33 145 05/01/34 155 05/01/35 160 05/01/36 170 05/01/37 180 05/01/38 190 05/01/39 200 05/01/40 210 05/01/41 220 05/01/42 230 05/01/43 245 05/01/44 255 2054 Bonds: 05/01/45 270 05/01/46 285 05/01/47 300 05/01/48 320 05/01/49 335 05/01/50 355 05/01/51 375 05/01/52 400 05/01/53 420 05/01/54 445 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 05/01/45 165 05/01/46 175 05/01/47 185 demption in whole or in part at 100 under certain special circum- 05/01/48 195 05/01/49 205 05/01/50 220 stances as described in the indenture. SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. issued as original issue discount (maturity year and price or yield): stances as described in the indenture. 05/01/31....99.51 OFFERED-(\$6,805,000) On Mar. 14, 2024 thru Fmsbonds Inc. SARASOTA COUNTY, FL New Bond Offering: Capital Impovement Revenue, 2024-B ISSUED-\$23,535,000. DATED DATE-Mar. 14, 2024. DUE-Oct. 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Holland And Knight LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 BOND COUNSEL-Nabors Giblin And Nickerson Pa. omitted): % Year Year Amt Amt 10/01/26 570 5.00 10/01/27 605 5.00 10/01/28 645 5.00 10/01/29 690 5.00 10/01/30 740 5.00 10/01/31 785 5.00 10/01/32 830 5.00 10/01/33 880 5.00 10/01/34 935 5.00 10/01/35 1,340 5.00 10/01/36.....1,410 5.00 10/01/37.....1,475 5.00 10/01/38.....1,550 5.00 10/01/39.....1,630 5.00 10/01/42.....1,885 5.00 10/01/43.....1,980 5.00 10/01/44.....2.080 5.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime: 2034 - 2044 Bonds: 10/01/2033 ... 100 SECURITY-Sales/excise Tax PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$23,535,000) On Mar. 5, 2024 thru Raymond James And Associates Inc. SPRINGS AT LAKE ALFRED COMMUNITY DEVELOP- PAYING AGENT-Regions Bank. MENT DISTRICT. FL New Bond Offering: Special Assessment, Assessment Area One Project, 2024 ISSUED-\$4 140 000 DATED DATE-Mar. 28, 2024. DUE-May 1: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. % 05/01/31 485 4.38 05/01/44 1,505 5.25 05/01/54.....2,150 5.60

CALLABLE-Bonds due 2044, 2054 are callable in whole at any time or in part at anytime:

2044, 2054 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2031 Bonds: 05/01/25 60 05/01/26 65 05/01/27 65 05/01/28 70 05/01/29 70 05/01/30 75 05/01/31 80 2044 Bonds: 05/01/32 85 05/01/33 90 05/01/34 90 05/01/35 95 05/01/36 100 05/01/37 105 05/01/38 115 05/01/39 120 05/01/40 125 05/01/41 135 05/01/42 140 05/01/43 150 05/01/44 155 2054 Bonds: 05/01/51 230 05/01/52 245 05/01/53 260 05/01/54 270 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-ORIGINAL ISSUE DISCOUNT-The following maturities were demption in whole or in part at 100 under certain special circum-SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$4,140,000) On Mar. 15, 2024 thru Fmsbonds Inc. ST. JOHNS COUNTY SCHOOL DISTRICT, FL New Bond Offering: Refunding Certificates of Participation, 2024-B ISSUED-\$17,255,000. DATED DATE-Mar. 28, 2024. DUE-July 1: 2025 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Ford And Associates Inc. ESCROW AGENT-Regions Bank. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 07/01/25.....2,605 5.00 07/01/26.....4,950 5.00 07/01/27.....5,200 5.00 07/01/28.....4,500 5.00 SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2028) PURPOSE-Primary/Secondary Education. OFFERED-(\$17,255,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Certificates of Participation, 2024-A ISSUED-\$150,800,000. DATED DATE-Mar. 28, 2024. DUE-July 1: 2028 - 2044, 2046, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Ford And Associates Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 07/01/28 960 5.00 07/01/29 5,740 5.00 07/01/30.....6,025 5.00 07/01/31.....6,325 5.00 07/01/32.....6,640 5.00 07/01/33.....6,975 5.00 07/01/34......4,980 5.00 07/01/35......5,230 5.00 07/01/36.....5,490 5.00 07/01/37.....5,765 5.00 07/01/38.....6,055 5.00 07/01/39.....6,355 5.00 07/01/40......6,675 5.00 07/01/41......7,010 5.00 07/01/42.....7,360 5.00 07/01/43.....7,725 5.00 07/01/44.....8,115 5.00 07/01/46....17,485 5.25 07/01/49.....29,890 5.50

CALLABLE-Bonds due 2034 - 2044, 2046, 2049 are callable in whole at anytime or in part at anytime:

0%

Amt.

2034 - 2044, 2046, 2049 Bonds: 07/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each July 1 as follows (\$000 omitted): 2046 Bonds: omitted): Year 07/01/45....8,520 07/01/46....8,965 05/01/54.....1,175 5.50 2049 Bonds: 07/01/47....9,435 07/01/48....9,955 07/01/49...10,500 time or in part at anytime: SECURITY-Lease/rent. 2044, 2054 Bonds: BOND INSURANCE-Bonds due are insured as to principal and 05/01/2034...100 interest by Assured Guaranty Municipal Corp (AGM) (2028 - SINKING FUND-In part by lot in minimum mandatory amounts 2044, 2046, 2049). PURPOSE-Primary/Secondary Education. 2031 Bonds: OFFERED-(\$150,800,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. 05/01/31 45 SUMMIT VIEW COMMUNITY DEVELOPMENT DIS-2044 Bonds: TRICT. FL New Bond Offering: Special Assessment, Assessment Area 05/01/32 45 05/01/33 50 05/01/34 50 Two, 2024 ISSUED-\$8,610,000. DATED DATE-Mar. 19, 2024. DUE-May 1: 2031, 2044, 2054. 05/01/44 85 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2054 Bonds: TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-Regions Bank. 05/01/54 150 DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 05/01/31 960 4.75 05/01/44 3,075 5.63 05/01/54.....4,575 6.00 CALLABLE-Bonds due 2044, 2054 are callable in whole at any- issued as original issue discount (maturity year and price or yield): THORITY, GA time or in part at anytime: 2044, 2054 Bonds: 05/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts GEORGIA each May 1 as follows (\$000 omitted): 2031 Bonds: THORITY, GA 05/01/25 120 05/01/26 125 05/01/27 130 05/01/28 135 05/01/29 145 05/01/30 150 05/01/31 155 ISSUED-\$6,000,000. 2044 Bonds: DATED DATE-Feb. 1, 2024. DUE-Sept. 1: 2043. 05/01/32 165 05/01/33 175 05/01/34 185 05/01/35 195 05/01/36 205 05/01/37 220 TRUSTEE-Regions Bank. 05/01/38 230 05/01/39 245 05/01/40 260 05/01/41 275 05/01/42 290 05/01/43 305 05/01/44 325 2054 Bonds: 05/01/45 345 05/01/46 365 05/01/47 390 05/01/48 410 05/01/49 435 05/01/50 465 omitted): 05/01/51 495 05/01/52 525 05/01/53 555 Year Amt. 05/01/54 590 09/01/43.....6,000 4.85 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- MANDATORY REDEMPTION-Subject to redemption in whole demption in whole or in part at 100 under certain special circumstances as described in the indenture. in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$6,000,000) On Feb. 23, 2024 thru Lument Securiissued as original issue discount (maturity year and price or yield): ties LLC. 05/01/31....99.70 OFFERED-(\$8,610,000) On Mar. 5, 2024 thru Fmsbonds Inc. WHISPERING PINES COMMUNITY DEVELOPMENT sity Project, 2024 DISTRICT, FL ISSUED-\$18.380.000. New Bond Offering: Special Assessment, Assessment Area DATED DATE-Mar. 14, 2024. Two, 2024 ISSUED-\$2,280,000. DATED DATE-Mar. 28, 2024. DUE-May 1: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Butler Snow LLP. TRUSTEE-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. REGISTRAR-US Bank Trust Co NA. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 FINANCIAL ADVISOR-Wrathell Hart Hunt And Assoc. omitted):

Amt. % Year Year BOND COUNSEL-Greenberg Traurig Pa. 07/01/25 290 5.00 07/01/26 300 5.00 TRANSFER AGENT-US Bank Trust Co NA. 07/01/27 315 5.00 07/01/28 335 5.00 07/01/29 350 5.00 07/01/30 370 5.00 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 07/01/31 385 5.00 07/01/32 405 5.00 07/01/33 425 5.00 07/01/34 445 5.00 Amt. % Year Amt. 0% 07/01/35 470 5.00 07/01/36 495 5.00 05/01/31 270 4.25 05/01/44 835 5.20 07/01/37 515 5.00 07/01/38 545 5.00 07/01/39 570 5.00 07/01/47 5,550 4.13 CALLABLE-Bonds due 2044, 2054 are callable in whole at any 07/01/54.....6,615 4.38 CALLABLE-Bonds due 2035 - 2039, 2047, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2047, 2054 Bonds: 07/01/2034...100 each May 1 as follows (\$000 omitted): SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2047 Bonds: 05/01/25 35 05/01/26 35 05/01/27 35 05/01/28 40 05/01/29 40 05/01/30 40 07/01/40 600 07/01/41 625 07/01/42 650 07/01/43 675 07/01/44 705 07/01/45 735 07/01/46 765 07/01/47 795 2054 Bonds: 05/01/35 55 05/01/36 55 05/01/37 60 07/01/48 830 07/01/49 865 07/01/50 900 05/01/38 65 05/01/39 65 05/01/40 70 07/01/51 940 07/01/52 985 07/01/53 1,025 05/01/41 75 05/01/42 80 05/01/43 80 07/01/54 1 070 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-05/01/45 90 05/01/46 95 05/01/47 100 stances as described in the indenture. SECURITY-Loan Agreement. 05/01/48 105 05/01/49 115 05/01/50 120 PURPOSE-Higher Education. 05/01/51 125 05/01/52 135 05/01/53 140 ORIGINAL ISSUE DISCOUNT-The following maturities were EXTRAORDINARY OPTIONAL REDEMPTION-Subject to reissued as original issue discount (maturity year and price or yield): demption in whole or in part at 100 under certain special circum- 07/01/47....97.15 07/01/54....97.94 OFFERED-(\$18,380,000) On Feb. 21, 2024 thru Truist Securistances as described in the indenture. SECURITY-Special Assessment. ties Inc. PURPOSE-Single Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were **BRUNSWICK & GLYNN COUNTY DEVELOPMENT AU-**05/01/31....99.51 05/01/54....99.70 OFFERED-(\$2,280,000) On Mar. 14, 2024 thru Fmsbonds Inc. New Bond Offering: Taxable Revenue, Jered LLC Project, 2024 (Taxable) ISSUED-\$45,000,000. DATED DATE-Mar. 28, 2024. ATLANTA CITY URBAN RESIDENTIAL FINANCE AU- DUE-Mar. 1: 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. New Bond Offering: Multifamily Tax Exempt Mortgage backed, Trinity Towers, 2024-A DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 26, 2024-according to maturity-\$000 in part at anytime: 2054 Bonds: 03/28/2024 ... 100 or in part at 100 under certain special circumstances as described 2054 Bonds: SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. SECURITY-Lease/rent. **BIBB COUNTY DEVELOPMENT AUTHORITY, GA** New Bond Offering: Revenue, Middle Georgia State Univer- unless extended or terminated earlier as described in the indenture. And Co Inc. DUE-July 1: 2025 - 2039, 2047, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-King Kozlarek Root Law LLC. REMARKETING AGENT-US Bancorp Investments Inc. REMARKETING AGENT-US Bank Municipal Products Group. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2054 are callable in whole at anytime or SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 03/01/44....2,090 03/01/45....2,380 03/01/46....2,670 03/01/47....3,005 03/01/48....3,375 03/01/49....3,825 03/01/50....4,295 03/01/51....4,840 03/01/52....5,445 03/01/53....6,145 03/01/54....6,930 LETTER OF CREDIT-US Bank NA expiring on Mar. 26, 2027 PURPOSE-Economic Development. OFFERED-(\$45,000,000) On Mar. 26, 2024 thru Stifel Nicolaus BURKE COUNTY DEVELOPMENT AUTHORITY, GA New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2013-1 ISSUED-\$104,600,000. DATED DATE-Nov. 8, 2013. DUE-Nov. 1: 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. PURPOSE–Gen Purpose/Pub Improvement. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 OFFERED–(\$39,695,000) On Feb. 29, 2024 thru Bofa Securities PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Murray Barnes Finister LLP. REMARKETING AGENT-Bofa Securities Inc. omitted): Year Amt 03/01/34....40,530 4.00 TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 in part at anytime: 2034 Bonds: omitted): 03/01/2031 . . . 100 Year Amt. 0%

 Year
 Aint. 70

 11/01/53....104,600
 3.38

 MANDATORY TENDER-The bonds will be purchased at 100
 Gemption in whole or in part at 100 under certain special circum tances as described in the indenture.

 under certain circumstances as described in the indenture.
 CECUPITY: Loss Accompany

 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-SECURITY-Loan Agreement. demption in whole or in part at 100 under certain special circum- PURPOSE-Multi-Family Housing. stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Pollution Control. 03/01/34....98.70 OFFERED-(\$104,600,000) On Mar. 7, 2024 thru Bofa Securities OFFERED-(\$40,530,000) On Mar. 1, 2024 thru Keybanc Capital Markets Inc. Inc. New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2008-2 enue, Park at 500 Project, 2024 ISSUED-\$94,730,000. ISSUED-\$65.000.000. DATED DATE-Nov. 25, 2008. DATED DATE-Mar. 6, 2024. DUE-Nov. 1: 2048. DUE-Mar. 1: 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Murray Barnes Finister LLP. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Bofa Securities Inc. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. omitted): INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 Year Amt. % 03/01/34....94,730 4.00 omitted): Year Amt. 11/01/48.....65,000 3.38 in part at anytime: MANDATORY TENDER-The bonds will be purchased at 100 2034 Bonds: under certain circumstances as described in the indenture. 03/01/2031 ... 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- issued as original issue discount (maturity year and price or yield): demption in whole or in part at 100 under certain special circum- demption in whole or in part at 100 under certain special circum- $\frac{105}{01/44}$99.18 $\frac{05}{01/46}$98.70 stances as described in the indenture. stances as described in the indenture. SECURITY-Loan Agreement. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. PURPOSE-Pollution Control. OFFERED-(\$65,000,000) On Mar. 7, 2024 thru Bofa Securities ORIGINAL ISSUE DISCOUNT-The following maturities were Inc. 03/01/34....98.70 COLUMBIA COUNTY PUBLIC FACILITIES AUTHORITY, Markets Inc. GA New Bond Offering: Revenue, Columbia County Projects, 2024 ISSUED-\$69,080,000. DATED DATE-Apr. 18, 2024. enue, 2024-A DUE-Apr. 1: 2027 - 2029. ISSUED-\$39,695,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. DATED DATE-Mar. 13, 2024. PAYING AGENT-US Bank Trust Co NA. DUE-May 1: 2025 - 2041. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Gray Pannell And Woodward LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 FINANCIAL ADVISOR-Pfm Financial Advisors LLC. omitted): % Year Year Amt. Amt.

04/01/27.....14,000 5.00 04/01/27......5,500 3.00 04/01/28.....24,185 5.00 04/01/29.....25,395 5.00 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$69,080,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

DEKALB COUNTY HOUSING AUTHORITY, GA

New Bond Offering: Affordable Multifamily Housing Revenue, 1086 on Montreal Project, 2024 ISSUED-\$40,530,000. DATED DATE-Mar. 13, 2024. DUE-Mar. 1: 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA BOND COUNSEL-Kutak Rock LLP.

Inc. CALLABLE–Bonds due 2034 are callable in whole at anytime or AUTHORITY, GA ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): BOND COUNSEL-Gray Pannell And Woodward LLP. New Bond Offering: Affordable Multifamily Housing Rev-DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 CALLABLE-Bonds due 2034 are callable in whole at anytime or issued as original issue discount (maturity year and price or yield): OFFERED-(\$94,730,000) On Mar. 1, 2024 thru Keybanc Capital ISSUED-\$754,030,000.

FULTON COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Georgia Tech Facilities Refunding Rev-DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Hunton Andrews Kurth LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. % 05/01/25.....1,230 5.00 05/01/26.....1,295 5.00 05/01/27.....1,355 5.00 05/01/28.....1,425 5.00 05/01/29.....1,495 5.00 05/01/30.....1,575 5.00 05/01/31.....1,650 5.00 05/01/32.....1,730 5.00 05/01/33.....1,815 5.00 05/01/34.....1,910 5.00 05/01/35.....2,010 5.00 05/01/36.....2,410 5.00 05/01/37.....3,585 5.00 05/01/38.....3,760 5.00 05/01/39......3,950 5.00 05/01/40.....4,145 5.00 05/01/41 4,355 5.00 05/01/41.....4,355 5.00 2054 Bonds: CALLABLE–Bonds due 2035 - 2041 are callable in whole at any- 12/01/2031100.237 12/15/2031100.199 01/01/2032100.156 time or in part at anytime: 2035 - 2041 Bonds: 05/01/2034 ... 100

LONG COUNTY BUILDING AND PUBLIC FACILITIES New Bond Offering: Revenue, Long County Project, 2024 (Bank Qualified) ISSUED-\$6,100,000. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 05/01/40 760 5.00 05/01/41 800 5.00 05/01/44.....2,615 4.00 05/01/46.....1,925 4.00 CALLABLE-Bonds due 2040 - 2041, 2044, 2046 are callable in whole at anytime or in part at anytime: 2040 - 2041, 2044, 2046 Bonds: 05/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2044 Bonds: 05/01/42 840 05/01/43 870 05/01/44 905 2046 Bonds: 05/01/45 945 05/01/46 980 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2040 - 2041, 2044, 2046). PURPOSE-Govt/Public Buildings. ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$6,100,000) On Mar. 22, 2024 thru Raymond James And Associates Inc. MAIN STREET NATURAL GAS INC, GA New Bond Offering: Gas Supply Revenue, 2024-B DATED DATE-Mar. 26, 2024. DUE-Dec. 1: 2054; Mar. 1: 2026 - 2032; Sept. 1: 2025 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Alston And Bird LLP. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 09/01/25.....3,335 5.00 03/01/26.....3,970 5.00 09/01/26......2,945 5.00 03/01/27......4,140 5.00 09/01/27.....3,120 5.00 03/01/28.....4,325 5.00 09/01/28.....3,435 5.00 03/01/29.....4,520 5.00 09/01/29......3,505 5.00 03/01/30......4,720 5.00 09/01/30......3,710 5.00 03/01/31.....4,930 5.00 09/01/31......3,925 5.00 03/01/32......5,150 5.00 12/01/54....698,300 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2032, 2054 are callable in whole at anytime or in part at anytime: 2032 Bonds: 12/01/2031 100.27 12/15/2031100.227 01/01/2032100.178 01/15/2032100.135 02/01/2032100.088 02/15/2032100.046 03/01/2032 ... 100

SECURITY-Loan Agreement.

01/15/2032100.118 02/01/2032100.076 02/15/2032 100.04 03/01/2032 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole PAYING AGENT-Regions Bank. or in part at 100 under certain special circumstances as described REGISTRAR-Regions Bank. BOND COUNSEL-Gray Pannell And Woodward LLP. in the indenture. TRANSFER AGENT–Regions Bank. SECURITY-Revenue. LETTER OF CREDIT-Royal Bank of Canada expiring on Mar. DEPOSITORY-Depository Trust Company. 2, 2032 unless extended or terminated earlier as described in the INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 indenture omitted). % Year PURPOSE-Gas Year Amt. Amt. OFFERED-(\$754,030,000) On Mar. 7, 2024 thru Rbc Capital 02/01/25.....1,565 5.50 02/01/26.....1,750 5.50 02/01/27.....1,935 5.50 02/01/28.....2,125 5.50 SECURITY–Double Barreled. Markets LLC. PURPOSE-Primary/Secondary Education. PERRY PUBLIC FACILITIES AUTHORITY, GA OFFERED-(\$7,375,000) On Mar. 12, 2024 thru Raymond James New Bond Offering: Revenue, City of Perry Projects, 2024 And Associates Inc. ISSUED-\$9.815.000. DATED DATE-Apr. 23, 2024. DUE-Apr. 1: 2025 - 2033, 2046, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. WASHINGTON COUNTY HOSPITAL AUTHORITY, GA PAYING AGENT-Bank of New York Mellon Trust Co NA. Washington County Regional Medical Center, 2024 REGISTRAR-Bank of New York Mellon Trust Co NA. ISSUED-\$16,660,000. DATED DATE-Apr. 4, 2024. DUE-Feb. 1: 2028 - 2040, 2044. BOND COUNSEL-Gray Pannell And Woodward LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$5,000.00 and multiples thereof. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 PAYING AGENT-Regions Bank. omitted): REGISTRAR-Regions Bank. Amt. BOND COUNSEL-Gray Pannell And Woodward LLP. TRANSFER AGENT-Regions Bank. 04/01/27 335 3.00 04/01/28 345 3.00 DEPOSITORY-Depository Trust Company. 04/01/29 365 3.00 04/01/30 370 5.00 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 04/01/31 395 5.00 04/01/32 410 5.00 omitted): Amt. % Year 04/01/33 435 5.00 04/01/46 3,060 4.00 Year 02/01/28 650 5.00 02/01/29 680 5.00 04/01/49.....3,450 4.13 CALLABLE-Bonds due 2046, 2049 are callable in whole at any-02/01/30 715 5.00 02/01/31 750 5.00 02/01/32 785 5.00 02/01/33 825 5.00 time or in part at anytime: 2046, 2049 Bonds: 02/01/34 870 5.00 02/01/35 910 5.00 02/01/36 955 5.00 02/01/37 1,005 5.00 04/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts 02/01/38.....1,055 5.00 02/01/39.....1,110 5.00 each Apr. 1 as follows (\$000 omitted): CALLABLE–Bonds due 2035 - 2040, 2044 are callable in whole 2046 Bonds: at anytime or in part at anytime: 04/01/44 980 04/01/45 1,025 04/01/46 1,055 2035 - 2040, 2044 Bonds: 2049 Bonds: 02/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts 04/01/47....1,105 04/01/48....1,150 04/01/49....1,195 each Feb. 1 as follows (\$000 omitted): SECURITY-Revenue. 2044 Bonds: PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 02/01/41....1,220 02/01/42....1,270 02/01/43....1,320 issued as original issue discount (maturity year and price or yield): 02/01/44....1,375 SECURITY-Revenue. 04/01/46....98.42 04/01/49....98.84 OFFERED-(\$9,815,000) On Mar. 19, 2024 thru Raymond James PURPOSE-Hospitals. ORIGINAL ISSUE DISCOUNT-The following maturities were And Associates Inc. issued as original issue discount (maturity year and price or yield): 02/01/44....98.11 VALDOSTA SCHOOL SYSTEM, GA OFFERED-(\$16,660,000) On Mar. 14, 2024 thru Raymond New Bond Offering: General Obligation, 2024-B James And Associates Inc. ISSUED-\$21,930,000. DATED DATE-Mar. 27, 2024. DUE-Feb. 1: 2029 - 2034. WOODSTOCK, GA DENOMINATION-Registered \$5,000.00 and multiples thereof. ment, 2024 PAYING AGENT-Regions Bank. ISSUED-\$24,000,000. REGISTRAR-Regions Bank. DATED DATE-Apr. 10, 2024. DUE-Feb. 1: 2031 - 2044. BOND COUNSEL-Gray Pannell And Woodward LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. omitted): REGISTRAR-Regions Bank. Year Amt. % Year Amt. .2,565 5.00 02/01/30.....3,505 5.00 02/01/29..... BOND COUNSEL-Hunton Andrews Kurth LLP. DEPOSITORY-Depository Trust Company. 02/01/31.....3,705 5.00 02/01/32.....3,935 5.00 INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 02/01/33.....4,175 5.00 02/01/34.....4,045 5.00 CALLABLE-Bonds due 2034 are callable in whole at anytime or omitted): in part at anytime: Year Amt. % Year 02/01/31 565 5.00 02/01/32 1,270 5.00 2034 Bonds: 02/01/2033 ... 100 02/01/33.....1,350 5.00 02/01/34.....1,465 5.00 02/01/35.....1,540 5.00 02/01/36.....1,615 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by GA 02/01/37.....1,695 5.00 02/01/38.....1,780 5.00 02/01/39.....1,870 5.00 02/01/40.....1,965 5.00 School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. 02/01/41.....2,060 5.00 02/01/42.....2,165 5.00 OFFERED-(\$21,930,000) On Mar. 12, 2024 thru Raymond 02/01/43.....2,275 5.00 02/01/44.....2,385 5.00 James And Associates Inc. CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime: 2034 - 2044 Bonds: New Bond Offering: General Obligation Sales Tax, 2024-A 02/01/2033...100 ISSUED-\$7,375,000. SECURITY-Unlimited Tax G.o.. DATED DATE-Mar. 27, 2024. PURPOSE-Gen Purpose/Pub Improvement. DUE-Feb. 1: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of Guam. New Bond Offering: Revenue Anticipation Certificates, BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. omitted): Year Amt. Amt. SECURITY-Revenue. PURPOSE-Water and Sewer. Markets LLC. Refunding, 2024-A ISSUED-\$133,575,000. TRUSTEE-Bank of Guam. omitted): Year Amt. New Bond Offering: General Obligation Public Improve- 07/01/31.....3,715 5.00 07/01/32.....4,525 5.00 time or in part at anytime: 2035 - 2046 Bonds: 07/01/2034 . . . 100 Amt. % SECURITY-Revenue. PURPOSE-Water and Sewer. Markets LLC. HAWAII ISSUED-\$72,815,000.

OFFERED-(\$24,000,000) On Mar. 25, 2024 thru Stifel Nicolaus And Co Inc.

GUAM

0%

GUAM GOVERNMENT WATERWORKS AUTHORITY, GU New Bond Offering: Water and Wastewater System Revenue Refunding, 2024-B ISSUED-\$51,275,000. DATED DATE-Apr. 2, 2024. DUE-July 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 % Year Amt. 07/01/25.....4,075 5.00 07/01/26.....4,280 5.00 07/01/27.....4,495 5.00 07/01/28.....4,720 5.00 07/01/29.....4,955 5.00 07/01/30.....5,200 5.00 07/01/31.....5,465 5.00 07/01/32.....5,735 5.00 07/01/33.....6,025 5.00 07/01/34.....6,325 5.00 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. OFFERED-(\$51,275,000) On Feb. 29, 2024 thru Rbc Capital New Bond Offering: Water and Wastewater System Revenue DATED DATE-Mar. 14, 2024. DUE-Jan. 1: 2046; July 1: 2025 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 % Year Amt. 07/01/25......2,960 5.00 07/01/26......3,110 5.00 07/01/27.....3,260 5.00 07/01/28.....4,090 5.00 07/01/29......2,895 5.00 07/01/30.....5,875 5.00 07/01/33.....3,700 5.00 07/01/34.....4,175 5.00 07/01/35.....10,190 5.00 07/01/36.....10,875 5.00 07/01/37.....8,685 5.00 07/01/38.....4,535 5.00 07/01/39.....4,770 5.00 07/01/40.....5,010 5.00 07/01/41.....6,050 5.00 07/01/42.....6,350 5.00 07/01/43.....6,675 5.00 07/01/44.....10,195 5.00 07/01/45.....10,700 5.00 01/01/46.....11,235 5.00 CALLABLE-Bonds due 2035 - 2046 are callable in whole at any-EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. OFFERED-(\$133,575,000) On Feb. 29, 2024 thru Rbc Capital

HONOLULU BOARD OF WATER SUPPLY, HI New Bond Offering: Water System Revenue, 2024-A DATED DATE-Apr. 3, 2024. DUE-July 1: 2024 - 2028, 2031, 2037 - 2044, 2049, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. GUARANTOR-Guaranteed as to principal and interest by ID PAYING AGENT-US Bank Trust Co NA BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 05/01/44....98.27 05/01/49....98.22 05/01/54....96.79 omitted). % Year Year Amt. Amt. 0% 07/01/24.....7,270 5.00 07/01/25.....7,325 5.00 07/01/26.....1,465 5.00 07/01/27.....1,535 5.00 07/01/37.....1,875 5.00 07/01/38.....1,975 5.00 07/01/39.....2,075 5.00 07/01/40.....2,180 5.00 07/01/41.....2,295 5.00 07/01/42.....2,400 4.00 07/01/43.....2,510 5.00 07/01/44.....2,625 4.00 07/01/49.....15,310 5.25 07/01/53.....15,410 5.00 CALLABLE-Bonds due 2037 - 2044, 2049, 2053 are callable in whole at anytime or in part at anytime: 2037 - 2044, 2049, 2053 Bonds: 07/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2049 Bonds: 07/01/45....2,750 07/01/46....2,895 07/01/47....3,055 07/01/48....3,220 07/01/49....3,390 2053 Bonds: 07/01/50....3,570 07/01/51....3,750 07/01/52....3,945 07/01/53....4,145 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$72.815.000) On Mar. 12, 2024 thru Bofa Securities Inc IDAHO IDAHO HOUSING AND FINANCE ASSOCIATION, ID New Bond Offering: Nonprofit Facilities Revenue, Treasure Valley Classical Academy Project, 2024-A ISSUED-\$7,005,000. DATED DATE-Apr. 2, 2024. DUE-May 1: 2044, 2049, 2054, 2059. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Skinner Fawcett LLP. TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 05/01/44.....1,565 4.25 05/01/49.....1,420 4.50 05/01/54.....1,780 4.50 05/01/59.....2,240 4.63 CALLABLE-Bonds due 2044, 2049, 2054, 2059 are callable in DENOMINATION-Registered \$5,000.00 and multiples thereof. whole at anytime or in part at anytime: 2044, 2049, 2054, 2059 Bonds: 05/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2044 Bonds: 05/01/37 35 05/01/38 190 05/01/39 200 $05/01/40\ldots 210\ 05/01/41\ldots 220\ 05/01/42\ldots 225$ 05/01/43 235 05/01/44 250 2049 Bonds: 05/01/45 260 05/01/46 270 05/01/47 285 05/01/48 295 05/01/49 310 2054 Bonds: 05/01/50 325 05/01/51 340 05/01/52 355

05/01/53 370 05/01/54 390 2059 Bonds:

05/01/55 405 05/01/56 425 05/01/57 445 05/01/58 470 05/01/59 495

in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the 01/01/2033 ... 100 indenture.

SECURITY-Loan Agreement.

School Bond Guaranty Program PURPOSE-Charter School. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/59 97.87 OFFERED-(\$7,005,000) On Mar. 12, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Nonprofit Facilities Revenue, Treasure Valley Classical Academy Project, 2024-B (Taxable) ISSUED-\$1,420,000. DATED DATE-Apr. 2, 2024. DUE-May 1: 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Skinner Fawcett LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 05/01/37 1,420 5.25 CALLABLE–Bonds due 2037 are callable in whole at anytime or 01/01/44....3,205 in part at anytime: 2037 Bonds: 05/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2037 Bonds: 05/01/28 115 05/01/29 120 05/01/30 125 $05/01/31\,\ldots\ldots\,135\ 05/01/32\,\ldots\ldots\,140\ 05/01/33\,\ldots\ldots\,145$ 05/01/34 155 05/01/35 165 05/01/36 175 05/01/37 145 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. GUARANTOR-Guaranteed as to principal and interest by ID School Bond Guaranty Program PURPOSE-Charter School. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/46...2,720 01/01/47...2,805 07/01/47...2,890 05/01/37....98.60 OFFERED-(\$1,420,000) On Mar. 12, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Single Family Mortgage, 2024-A ISSUED-\$290,940,000. DATED DATE-Mar. 19, 2024. DUE-Jan. 1: 2025 - 2036, 2039, 2044, 2049, 2054; July 1: 2024 - 2036, 2054. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Skinner Fawcett LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 07/01/24 575 3.10 01/01/25 1,765 3.10 07/01/25.....1,820 3.10 01/01/26.....1,875 3.15 07/01/26.....1,935 3.20 01/01/27.....1,990 3.25 07/01/27.....2,050 3.30 01/01/28.....2,115 3.35 07/01/28.....2,180 3.35 01/01/29.....2,245 3.40 07/01/29.....2,315 3.45 01/01/30.....2,385 3.50 07/01/30.....2,460 3.55 01/01/31.....2,530 3.60 07/01/31.....2,610 3.65 01/01/32.....2,690 3.70 07/01/32.....2,770 3.70 01/01/33.....2,860 3.75 07/01/33.....2,940 3.75 01/01/34.....3,035 3.80 07/01/34.....3,130 3.80 01/01/35.....3,220 3.85 07/01/35.....3,320 3.85 01/01/36.....3,420 3.90 07/01/36.....3,530 3.90 01/01/39....17,585 4.05

 $01/01/44\ldots 28,\!055\ 4.45\ 01/01/49\ldots 37,\!940\ 4.60$ MANDATORY REDEMPTION-Subject to redemption in whole 01/01/54.....55,245 4.65 07/01/54.....90,350 6.00 or in part at 100 under certain special circumstances as described CALLABLE–Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 are $01/01/2033 \dots 100$ callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 Bonds:

2054 Bonds:

01/01/2033103.715 07/01/2033103.307 01/01/2034102.887 07/01/2034102.451 01/01/2035102.001 07/01/2035101.534 01/01/2036101.054 07/01/2036...100 01/01/2037...100 $07/01/2037\dots 100 \ 01/01/2038\dots 100 \ 07/01/2038\dots 100$ 01/01/2039...100 07/01/2039...100 01/01/2040...100 07/01/2040...100 01/01/2041...100 07/01/2041...100 01/01/2042...100 07/01/2042...100 01/01/2043...100 07/01/2043...100 01/01/2044...100 07/01/2044...100 01/01/2045...100 07/01/2045...100 01/01/2046...100 07/01/2046...100 01/01/2047...100 07/01/2047...100 $01/01/2048\dots 100 \hspace{0.1in} 07/01/2048\dots 100 \hspace{0.1in} 01/01/2049\dots 100$ 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 07/01/2051...100 01/01/2052...100 07/01/2052...100 01/01/2053...100 07/01/2053...100 01/01/2054...100 07/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted): 2039 Bonds: 01/01/37....3,630 07/01/37....3,750 01/01/38....3,860 07/01/38....3,975 01/01/39....2,370 2044 Bonds: 07/01/39....2,440 01/01/40....2,515 07/01/40....2,590 01/01/41....2,670 07/01/41....2,755 01/01/42....2,835 07/01/42....2,925 01/01/43....3,015 07/01/43....3,105 2049 Bonds: 07/01/44....3,300 01/01/45....3,400 07/01/45....3,505 01/01/46....3,610 07/01/46....3,725 01/01/47....3,840 07/01/47....3,955 01/01/48....4,075 07/01/48....4,200 01/01/49 4 330 2054 Bonds: 07/01/49....4,465 01/01/50....4,600 07/01/50....4,740 01/01/51....4,885 07/01/51....5,040 01/01/52....5,190 07/01/52....5,350 01/01/53....5,515 07/01/53....5,680 01/01/54....9,780 2054 Bonds: 01/01/39....1,730 07/01/39....1,785 01/01/40....1,840 07/01/40....1,895 01/01/41....1,955 07/01/41....2,015 01/01/42....2,075 07/01/42....2,140 01/01/43....2,200 07/01/43....2,270 01/01/44....2,340 07/01/44....2,410 01/01/45....2,485 07/01/45....2,565 01/01/46....2,640 01/01/48....2,980 07/01/48....3,070 01/01/49....3,165 07/01/49....3,260 01/01/50....3,360 07/01/50....3,465 01/01/51....3,570 07/01/51....3,680 01/01/52....3,790 07/01/52....3,910 01/01/53....4,030 07/01/53....4,155 01/01/54....4,285 07/01/54....2,870 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$290,940,000) On Mar. 6, 2024 thru Barclays Capital Inc. New Bond Offering: Single Family Mortgage, 2024-B (Taxable) ISSUED-\$244,850,000. DATED DATE-Mar. 19, 2024. DUE-Jan. 1: 2034, 2039, 2044; July 1: 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Skinner Fawcett LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 01/01/34.....36,175 4.97 01/01/39.....29,485 5.37 01/01/44.....40,525 5.51 07/01/49.....62,855 5.55 07/01/54.....75,810 6.25 CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034, 2039, 2044, 2049 Bonds: 2054 Bonds: 01/01/2033101.435 07/01/2033101.274 01/01/2034101.109 07/01/2034100.938 01/01/2035100.761 07/01/2035100.581 01/01/2036100.422 07/01/2036...100 01/01/2037...100

07/01/2037...100 01/01/2038...100 07/01/2038...100

07/01/2040...100 01/01/2041...100 07/01/2041...100 01/01/2042...100 07/01/2042...100 01/01/2043...100 07/01/2043...100 01/01/2044...100 07/01/2044...100 01/01/2045...100 07/01/2045...100 01/01/2046...100 07/01/2046...100 01/01/2047...100 07/01/2047...100 01/01/2048...100 07/01/2048...100 01/01/2049...100 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 07/01/2051...100 01/01/2052...100 07/01/2052...100 01/01/2053...100 07/01/2053...100 01/01/2054...100 07/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted): 2034 Bonds: 07/01/24 415 01/01/25 1,390 07/01/25 1,440 01/01/26....1,485 07/01/26....1,535 01/01/27....1,580 07/01/27....1,630 01/01/28....1,685 07/01/28....1,740 01/01/29....1,795 07/01/29....1,850 01/01/30....1,915 07/01/30....1,975 01/01/31....2,040 07/01/31....2,110 01/01/32....2,175 07/01/32....2,240 01/01/33....2,320 07/01/33....2,390 01/01/34....2,465 2039 Bonds: 07/01/34....2,545 01/01/35....2,630 07/01/35....2,715 01/01/36....2,795 07/01/36....2,890 01/01/37....2,985 07/01/37....3,080 01/01/38....3,175 07/01/38....3,280 01/01/39....3,390 2044 Bonds: 07/01/39....3,500 01/01/40....3,610 07/01/40....3,730 01/01/41....3,850 07/01/41....3,970 01/01/42....4,100 07/01/42....4,230 01/01/43....4,370 07/01/43....4,510 01/01/44....4,655 2049 Bonds: 07/01/44....4,810 01/01/45....4,965 07/01/45....5,125 01/01/46....5,285 07/01/46....5,460 01/01/47....5,635 07/01/47....5,820 01/01/48....6,005 07/01/48....6,205 01/01/49....6,405 07/01/49....7,140 2054 Bonds: 01/01/50....6,290 07/01/50....7,045 01/01/51....7,270 07/01/51....7,510 01/01/52....7,755 07/01/52....8,000 01/01/53....8,265 07/01/53....8,525 01/01/54....8,790 07/01/54....6.360 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing.

01/01/2039...100 07/01/2039...100 01/01/2040...100

OFFERED-(\$244,850,000) On Mar. 6, 2024 thru Barclays Capi- 09/01/37....1,245 09/01/38....1,323 09/01/39....1,405 tal Inc.

IDAHO HOUSING AND FINANCE ASSOCIATION, ID

New Bond Offering: Sales Tax Revenue Transportation Expansion and Congestion Mitiga, 2024-A ISSUED-\$338,780,000. DATED DATE-Mar. 27, 2024. DUE-Aug. 15: 2025 - 2044, 2048 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Skinner Fawcett LLP. DEPOSITORY-Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted). % Year Year Amt. Amt. 08/15/25......6.195 5.00 08/15/26......6.510 5.00 08/15/27.....6,850 5.00 08/15/28.....7,195 5.00 08/15/29.....7,570 5.00 08/15/30.....7,960 5.00 08/15/31.....8,365 5.00 08/15/32.....8,795 5.00 08/15/33.....9,240 5.00 08/15/34.....9,720 5.00 08/15/35.....10,215 5.00 08/15/36.....10,740 5.00 08/15/37.....11,295 5.00 08/15/38.....11,870 5.00 08/15/39.....12,480 5.00 08/15/40.....13,120 5.00 08/15/41.....13,795 5.00 08/15/42.....14,500 5.00 08/15/43.....15,245 5.00 08/15/44.....16,025 5.00 08/15/48.....72,745 5.00 08/15/49.....58,350 4.00

INTEREST-J&D 30 (Dec. 30, 2024-according to maturity-\$000 CALLABLE-Bonds due 2035 - 2044, 2048 - 2049 are callable in omitted): whole at anytime or in part at anytime:

2035 - 2044, 2048 - 2049 Bonds:

08/15/2034 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/45 . . 16,845 08/15/46 . . 17,710 08/15/47 . . 18,615 08/15/48 . . 19,575 SECURITY-Sales/excise Tax. PURPOSE-Other Transportation. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): CALLABLE–Bonds due 2033 - 2039, 2043 are callable in whole 08/15/49....95.84 OFFERED-(\$338,780,000) On Mar. 14, 2024 thru JP Morgan Securities LLC. SPRING VALLEY COMMUNITY INFRASTRUCTURE **DISTRICT NO 1. ID** New Bond Offering: Special Assessment, 2024 ISSUED-\$48,000,000. DATED DATE-Mar. 7, 2024. DUE-Sept. 1: 2053. DENOMINATION-Registered \$100,000.00 and multiples OFFERED-(\$55,815,000) On Feb. 21, 2024 thru Robert W Baird thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Msbt Law. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. 09/01/53.....48,000 6.25 CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds: 03/01/2029...103 03/01/2030...102 03/01/2031...101 03/01/2032...100 03/01/2033...100 03/01/2034...100 03/01/2035...100 03/01/2036...100 03/01/2037...100 03/01/2038...100 03/01/2039...100 03/01/2040...100 03/01/2041...100 03/01/2042...100 03/01/2043...100 03/01/2044...100 03/01/2045...100 03/01/2046...100 03/01/2047...100 03/01/2048...100 03/01/2049...100 03/01/2050...100 03/01/2051...100 03/01/2052...100 03/01/2053...100 09/01/2053...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2053 Bonds: 09/01/28 721 09/01/29 766 09/01/30 814 09/01/31 865 09/01/32 919 09/01/33 977 09/01/34....1,038 09/01/35....1,103 09/01/36....1,172 09/01/40....1,493 09/01/41....1,586 09/01/42....1,685 09/01/43....1,791 09/01/44....1,903 09/01/45....2,022 09/01/46....2,148 09/01/47....2,282 09/01/48....2,425 09/01/49....2,576 09/01/50....2,737 09/01/51....2,909 09/01/52....3,090 09/01/53....7,005 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described DATED DATE-Mar. 28, 2024. in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$48,000,000) On Feb. 27, 2024 thru Da Davidson And Co. ILLINOIS AURORA, IL New Bond Offering: Taxable General Obligation, 2024-A (Taxable) ISSUED-\$55,815,000.

omitted): Year DATED DATE-Mar. 7, 2024. DUE-Dec. 30: 2026 - 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. FINANCIAL ADVISOR–Speer Financial Inc. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Amalgamated Bank of Chicago.

DEPOSITORY-Depository Trust Company.

COOK COUNTY SCHOOL DISTRICT NO. 26 (River Trails), IL

New Bond Offering: General Obligation School, 2024

0%

Amt.

Year 12/30/26.....1,845 4.89 12/30/27.....1,935 4.80 12/30/28.....2,025 4.80 12/30/29.....2,125 4.92 12/30/30.....2,230 5.01 12/30/31.....2,340 5.06 12/30/32.....2,460 5.11 12/30/33.....2,585 5.13 12/30/34......2,985 5.18 12/30/35......3,140 5.26 12/30/36.....3,310 5.36 12/30/37.....3,485 5.41 12/30/38.....3,675 5.46 12/30/39.....3,875 5.50 12/30/43.....17,800 5.65 at anytime or in part at anytime: 2033 - 2039, 2043 Bonds: 12/30/2032 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 30 as follows (\$000 omitted): 2043 Bonds: 10/30/40....4,090 10/30/41....4,320 10/30/42....4,565 10/30/43....4,825 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. And Co Inc. CHICAGO, IL New Bond Offering: Senior Lien Airport Revenue Refunding. 2024-B ISSUED-\$7,805,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 1: 2025 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rsi Group LLC. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. FINANCIAL ADVISOR-Pfm Swap Advisors LLC. BOND COUNSEL-Charity And Associates PC. BOND COUNSEL-Mayer Brown LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt % Year Year Amt 01/01/25 380 5.00 01/01/26 605 5.00 01/01/27 625 5.00 01/01/28 650 5.00 01/01/29 675 5.00 01/01/30 725 5.00 01/01/31 745 5.00 01/01/32 795 5.00 01/01/33 820 5.00 01/01/34 870 5.00 01/01/35 915 5.00 SECURITY-Revenue. PURPOSE-Airports. OFFERED-(\$7,805,000) On Mar. 13, 2024 thru Jefferies LLC. New Bond Offering: Senior Lien Airport Revenue Refunding, 2024-A (AMT) ISSUED-\$71,720,000. DUE-Jan. 1: 2025 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. FINANCIAL ADVISOR-The Rsi Group LLC. BOND COUNSEL-Thompson Coburn LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 % Year Amt. Amt. 01/01/25......2,090 5.00 01/01/26......5,610 5.00 01/01/27.....5,825 5.00 01/01/28.....6,145 5.00 01/01/29.....6,440 5.00 01/01/30.....6,755 5.00 01/01/31.....7,080 5.00 01/01/32.....7,400 5.00 01/01/33......7,745 5.00 01/01/34......8,115 5.00 01/01/35.....8.515 5.00 SECURITY-Revenue. PURPOSE-Airports. OFFERED-(\$71,720,000) On Mar. 13, 2024 thru Jefferies LLC.

Amt. % Year

ISSUED-\$9,445,000. DATED DATE-Mar. 20, 2024. DUE–Dec. 15: 2024 - 2041, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Amalgamated Bank of Chicago. DEPOSITORY–Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024–according to maturity–\$000 omitted): Amt. % Year Year Amt 0% 12/15/24 185 5.00 12/15/25 300 5.00 12/15/26 315 5.00 12/15/27 335 5.00 12/15/28 350 5.00 12/15/29 370 5.00 12/15/30 385 5.00 12/15/31 405 5.00 12/15/32 430 5.00 12/15/33 450 5.00 12/15/34 475 5.00 12/15/35 495 5.00 12/15/36 520 5.00 12/15/37 550 5.00 12/15/38 575 5.00 12/15/39 605 5.00 12/15/40 635 4.00 12/15/41 660 4.00 12/15/43.....1,405 4.00 CALLABLE-Bonds due 2034 - 2041, 2043 are callable in whole at anytime or in part at anytime: 2034 - 2041, 2043 Bonds: 12/15/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2043 Bonds: 12/15/42 690 12/15/43 715 SECURITY-Double Barreled. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/40....98.79 12/15/41....98.12 12/15/43....97.07 OFFERED-(\$9,445,000) On Feb. 28, 2024 thru Raymond James And Associates Inc. COOK COUNTY SCHOOL DISTRICT NO. 84 (Franklin REGISTRAR-Amalgamated Bank of Chicago. Park), IL New Bond Offering: Taxable General Obligation Limited TRANSFER AGENT-Amalgamated Bank of Chicago. Tax Refunding School, 2024-B (Taxable) ISSUED_\$390,000 DATED DATE-Mar. 19, 2024. DUE-Nov. 1: 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. ESCROW AGENT-Amalgamated Bank of Chicago. TRANSFER AGENT-Amalgamated Bank of Chicago. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. .. 390 5.75 11/01/39. CALLABLE-Bonds due 2039 are callable in whole at anytime or DATED DATE-Mar. 13, 2024. in part at anytime: 2039 Bonds: 11/01/2033...100 SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$390,000) On Feb. 21, 2024 thru Oppenheimer And BOND COUNSEL-Gilmore And Bell PC. Co Inc. New Bond Offering: General Obligation Limited Tax School, 2024-A (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Mar. 19, 2024. DUE-Nov. 1: 2039 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. ESCROW AGENT-Amalgamated Bank of Chicago. TRANSFER AGENT-Amalgamated Bank of Chicago. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 11/01/39 600 5.00 11/01/40 1,045 5.00

11/01/41.....1,095 5.00 11/01/42.....1,150 5.00 11/01/43.....1,210 5.00

CALLABLE-Bonds due 2039 - 2043 are callable in whole at anytime or in part at anytime: 2039 - 2043 Bonds: 11/01/2033...100 SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$5,100,000) On Feb. 21, 2024 thru Oppenheimer REGISTRAR-Amalgamated Bank of Chicago. And Co Inc.

TRICT NO. 99 (Downers Grove), IL

New Bond Offering: Taxable General Obligation Limited Tax School, 2024-B (Taxable) ISSUED-\$1,540,000. DATED DATE-Apr. 3, 2024. DUE-Dec. 15: 2028 - 2029; June 15: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Amalgamated Bank of Chicago. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 06/15/24
 655
 5.50
 12/15/28

 305
 4.78
 12/15/29 580 4.83 SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,540,000) On Mar. 13, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: General Obligation Limited Tax School, 2024-A (Bank Qualified) ISSUED-\$3,215,000. DATED DATE-Apr. 3, 2024. DUE-Dec. 15: 2029 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. % 12/15/29.....2,190 5.00 12/15/30.....1,025 5.00 SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. And Co Inc.

GLEN CARBON, IL New Bond Offering: Taxable Business District Refunding 04/01/2026...100 Revenue, Center Grove Redevelopment Project, 2024 (Taxable) ISSUED-\$2,655,000. DUE-May 1: 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 05/01/34.....2,655 6.25 CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime: 2034 Bonds: 05/01/2033 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Sales/excise Tax. PURPOSE-Redevelopment/Ld Clearance. OFFERED-(\$2,655,000) On Feb. 28, 2024 thru Stifel Nicolaus And Co Inc.

HIGHLAND PARK, IL

New Bond Offering: General Obligation, 2024 ISSUED-\$9,155.000. DATED DATE-Mar. 7, 2024. DUE-Dec. 30: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. FINANCIAL ADVISOR–Speer Financial Inc. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Amalgamated Bank of Chicago. DU PAGE COUNTY COMMUNITY HIGH SCHOOL DIS TRANSFER AGEN I-AIRagainated Date Company. INTEREST-J&D 30 (Dec. 30, 2024-according to maturity-\$000 omitted): % Year Amt Year Amt. 0% 12/30/25 500 5.00 12/30/26 525 5.00 12/30/27 550 5.00 12/30/28 580 5.00 12/30/29 605 5.00 12/30/30 635 5.00 12/30/31 670 5.00 12/30/32 700 5.00 12/30/33 735 5.00 12/30/34 670 5.00 12/30/35 705 4.00 12/30/36 730 4.00 12/30/37 760 4.00 12/30/38 790 4.00 CALLABLE-Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/30/2032...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,155,000) On Feb. 22, 2024 thru Fidelity Capital Markets.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL

New Bond Offering: Multifamily Housing Revenue, Zion Woods, 2024 ISSUED-\$8,665,000. DATED DATE-Mar. 13, 2024. DUE-Apr. 1: 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Greenberg Traurig LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 04/01/27.....8,665 5.00 OFFERED-(\$3,215,000) On Mar. 13, 2024 thru Oppenheimer MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$8,665,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc. New Bond Offering: Multifamily Housing Revenue, Harvey II and III, 2024-A ISSUED-\$12,910,000. DATED DATE-Feb. 28, 2024. DUE-Mar. 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Arentfox Schiff LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. 03/01/27.....12,910 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:

ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$1,565,000) On Feb. 26, 2024 thru Stifel Nicolaus

03/01/2026...100 MANDATORY REDEMPTION-Subject to redemption in whole issued as original issue discount (maturity year and price or yield): And Co Inc. or in part at 100 under certain special circumstances as described 01/01/44....97.88 in the indenture. SECURITY–Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$12,910,000) On Feb. 23, 2024 thru Stifel Nicolaus And Co Inc. KANKAKEE COUNTY SCHOOL DISTRICT NO. 53 Qualified) (Bourbonnais), IL New Bond Offering: General Obligation Limited Tax School, DATE DATE DATE-Mar. 7, 2024. (4 (Bank Qualified) DUE-Apr. 1: 2025 - 2035. 2024 (Bank Qualified) ISSUED-\$3,000,000. DATED DATE-Mar. 19, 2024. DUE-Feb. 1: 2034 - 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. FINANCIAL ADVISOR-Meristem Advisors LLC. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. omitted): 02/01/36 405 5.00 02/01/37 425 5.00 02/01/38 450 5.00 02/01/39 470 5.00 02/01/40 495 5.00 CALLABLE-Bonds due 2034 - 2040 are callable in whole at any- time or in part at anytime: time or in part at anytime: 2034 - 2040 Bonds: 02/01/2033...100 SECURITY-Limited G.o.. interest by Assured Guaranty Municipal Corp (AGM) (2034 -2040). PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc. MCHENRY COUNTY COMMUNITY UNIT SCHOOL DIS-TRICT NO. 12 (Johnsburg), IL New Bond Offering: General Obligation Debt Certificates, ISSUED-\$1,565,000. 2024-A (Bank Qualified)

ISSUED-\$3,540,000. DATED DATE-Apr. 10, 2024. DUE-Jan. 1: 2025 - 2039, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. omitted): % Year Year Amt. Amt. 01/01/25 150 5.00 01/01/26 110 5.00 01/01/27 120 5.00 01/01/28 125 5.00 01/01/29 130 5.00 01/01/30 135 5.00 01/01/31 145 5.00 01/01/32 150 5.00 01/01/33 155 5.00 01/01/34 165 5.00 01/01/35 175 5.00 01/01/36 180 5.00 01/01/37 190 5.00 01/01/38 200 5.00 01/01/39 210 5.00 01/01/44 1,200 4.13 CALLABLE-Bonds due 2033 - 2039, 2044 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2044 Bonds: 01/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2044 Bonds: 01/01/40 220 01/01/41 230 01/01/42 240 01/01/43 250 01/01/44 260 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2039, 2044).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,540,000) On Mar. 20, 2024 thru Mesirow Financial Inc. PEORIA COUNTY COMMUNITY UNIT SCHOOL DIS-TRICT NO. 309 (Brimfield), IL New Bond Offering: General Obligation School, 2024 (Bank ISSUED-\$3,715,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000 04/01/25.......50 5.00 04/01/26.......205 5.00 04/01/27 240 5.00 04/01/28 285 5.00 04/01/29 330 5.00 04/01/30 375 5.00 04/01/31 425 5.00 04/01/32 480 5.00 04/01/33 535 5.00 04/01/34 595 5.00 04/01/35 195 5.00 CALLABLE-Bonds due 2034 - 2035 are callable in whole at any-2034 - 2035 Bonds: 04/01/2033...100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2035). PURPOSE-Primary/Secondary Education. OFFERED-(\$3,715,000) On Feb. 21, 2024 thru Bernardi Securities Inc. PEORIA COUNTY SCHOOL DISTRICT NO. 63 (Norwood), IL New Bond Offering: General Obligation School (Alternate

Revenue Source), 2024-B (Bank Qualified) DATED DATE-Mar. 12, 2024. DUE-Dec. 1: 2024 - 2032, 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year 0% Year Amt. Amt. 12/01/30......65 5.00 12/01/31......65 5.00 12/01/43 460 5.25 CALLABLE-Bonds due 2039, 2043 are callable in whole at anytime or in part at anytime: 2039, 2043 Bonds: 12/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2039 Bonds: 12/01/33 75 12/01/34 80 12/01/35 80 12/01/36 85 12/01/37 90 12/01/38 95 12/01/39 100 2043 Bonds: $12/01/40 \ldots 105 \ 12/01/41 \ldots 110 \ 12/01/42 \ldots 120$ 12/01/43 125 SECURITY–Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and rities Inc.

interest by Assured Guaranty Municipal Corp (AGM) (2024 -2032, 2039, 2043). PURPOSE-Primary/Secondary Education.

New Bond Offering: General Obligation School, 2024-A (Bank Qualified) ISSUED-\$2,925,000. DATED DATE-Mar. 12, 2024. DUE-Dec. 1: 2025 - 2032, 2035, 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt % Year Year Amt 0% 12/01/25......90 6.00 12/01/26......95 6.00 12/01/27 105 6.00 12/01/28 110 5.00 12/01/29 115 5.00 12/01/30 120 5.00 12/01/31 125 5.00 12/01/32 135 5.00 12/01/35 445 5.25 12/01/39 710 5.25 12/01/43 875 5.25 CALLABLE-Bonds due 2035, 2039, 2043 are callable in whole at anytime or in part at anytime: 2035, 2039, 2043 Bonds: 12/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2035 Bonds: 12/01/33 140 12/01/34 150 12/01/35 155 2039 Bonds: 12/01/36 165 12/01/37 175 12/01/38 180 12/01/39 190 2043 Bonds: 12/01/40 200 12/01/41 215 12/01/42 225 12/01/43 235 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2032, 2035, 2039, 2043). PURPOSE-Primary/Secondary Education. OFFERED-(\$2,925,000) On Feb. 26, 2024 thru Stifel Nicolaus And Co Inc. PLAINFIELD PUBLIC LIBRARY DISTRICT. IL New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$7,555,000. DATED DATE–Mar. 13, 2024. DUE–Jan. 1: 2026 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Meristem Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): % Year Amt. Year Amt. 01/01/26 530 5.00 01/01/27 560 5.00 01/01/28 585 5.00 01/01/29 615 5.00 01/01/30 645 5.00 01/01/31 680 5.00 01/01/32 715 5.00 01/01/33 750 5.00 01/01/34 785 5.00 01/01/35 825 5.00 01/01/36 865 5.00 CALLABLE-Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime: 2034 - 2036 Bonds: 01/01/2033...100 SECURITY-Double Barreled. PURPOSE-Library or Museums. OFFERED-(\$7,555,000) On Feb. 21, 2024 thru Fifth Third Secu-

SPRINGFIELD PARK DISTRICT, IL

New Bond Offering: General Obligation Limited Tax Park, 2024 (Bank Qualified) ISSUED-\$2,365,000.

DATED DATE-Mar. 5, 2024. DUE-Dec. 30: 2024 - 2026, 2030 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Chapman And Cutler LLP. Year TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 30 (Dec. 30, 2024-according to maturity-\$000 01/01/32.....3,570 5.25 01/01/33.....3,760 5.35 omitted): Year Amt. % Year Amt 0% 12/30/24 135 5.00 12/30/25 545 5.00 12/30/26 400 5.00 12/30/30 100 5.00 12/30/31 120 5.00 12/30/32 125 5.00 12/30/33 225 5.00 12/30/34 295 5.00 12/30/35 320 4.00 12/30/36 100 4.00 CALLABLE-Bonds due 2033 - 2036 are callable in whole at anytime or in part at anytime: 2033 - 2036 Bonds: 12/30/2032 ... 100 SECURITY-Limited G.o.. PURPOSE-Parks/Zoos/Beaches. OFFERED-(\$2,365,000) On Feb. 21, 2024 thru Robert W Baird DUE-Jan. 1: 2035 - 2044. And Co Inc. ST. CLAIR COUNTY COMMUNITY UNIT SCHOOL DIS- BOND COUNSEL-Chapman And Cutler LLP. TRICT NO. 187 (Cahokia), IL New Bond Offering: General Obligation Lease Certificates, DEPOSITORY-Depository Trust Company. 2024-A ISSUED-\$72,580,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 1: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT–Zions Bancorporation NA. DEPOSITORY–Depository Trust Company. INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000 omitted): % Year Year Amt Amt 01/01/25.....1,915 5.00 01/01/26.....1,135 5.00 01/01/27.....1,190 5.00 01/01/28.....1,250 5.00 01/01/29.....1,310 5.00 01/01/30.....1,380 5.00 01/01/31.....1,445 5.00 01/01/32.....1,520 5.00 01/01/33.....1,595 5.00 01/01/34.....1,675 5.00 01/01/35.....1,760 5.00 01/01/36.....1,845 5.00 01/01/37.....1,940 5.00 01/01/38.....2,035 5.00 01/01/39.....2,140 5.00 01/01/40.....2,245 5.00 01/01/41.....2,355 5.00 01/01/42.....2,475 5.00 01/01/43.....2,600 5.00 01/01/44.....2,730 5.00 01/01/49.....15,835 5.00 01/01/54.....20,205 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 2053 - 2017, each Jan. 1 as follows (\$000 omitted): 2049 Bonds: 01/01/45....2,865 01/01/46....3,010 01/01/47....3,160 01/01/48....3,315 01/01/49....3,485 2054 Bonds: 01/01/50....3,655 01/01/51....3,840 01/01/52....4,030 01/01/53....4,235 01/01/54....4,445 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 12/01/32 690 5.00 2044, 2049, 2054). PURPOSE-Primary/Secondary Education. OFFERED-(\$72,580,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc. New Bond Offering: Taxable General Obligation School, each Dec. 1 as follows (\$000 omitted): 2024-C (Taxable) ISSUED-\$24,905,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 1: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Chapman And Cutler LLP. OFFERED-(\$2,050,000) On Mar. 14, 2024 thru Stifel Nicolaus ESCROW AGENT-Zions Bancorporation NA. And Co Inc. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Amt Amt 01/01/28......2,935 4.95 01/01/29......3,080 5.00 01/01/30.....3,230 5.10 01/01/31.....3,395 5.17 $01/01/34\ldots ...976 \ 5.45 \ 01/01/35\ldots ...975 \ 5.52$

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - PAYING AGENT-Old National Wealth Management. 2035) PURPOSE-Primary/Secondary Education.

And Co Inc. New Bond Offering: General Obligation School, 2024-B ISSUED-\$25,000,000. DATED DATE-Mar. 28, 2024.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 01/15/2033...100 omitted): Year Amt % Year Amt 01/01/35......3,200 5.00 01/01/36.....1,585 5.00 01/01/37 1,115 5.00 01/01/38 1,130 5.00 01/01/39.....1,190 5.00 01/01/40.....1,250 5.00 01/01/41.....1,310 5.00 01/01/42.....1,375 5.00 01/01/43.....6,265 5.00 01/01/44.....6,580 5.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 01/01/2034...100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2035 2044). PURPOSE-Primary/Secondary Education. OFFERED-(\$25,000,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc. WILL COUNTY COMMUNITY UNIT SCHOOL DISTRICT

NO 200 U, IL fied) ISSUED-\$2,050,000. DATED DATE-Mar. 28, 2024. DUE-Dec. 1: 2024 - 2029, 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted). % Year Year Amt. Amt. 12/01/24 200 5.00 12/01/25 210 5.00 12/01/26 220 5.00 12/01/27 230 5.00 12/01/28 245 5.00 12/01/29 255 5.00 CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime: 2032 Bonds: 12/01/2029 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts 2032 Bonds: 12/01/30 270 12/01/31 285 12/01/32 135 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and

interest by Build America Mutual Assurance Co. (2024 - 2029, 2032) PURPOSE-Primary/Secondary Education.

INDIANA ADAMS CENTRAL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$7,630,000. DATED DATE-Mar. 26, 2024. DUE-Jan. 15: 2035 - 2039; July 15: 2034 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Old National Wealth Management. REGISTRAR-Old National Wealth Management. BOND COUNSEL-Ice Miller LLP. OFFERED-(\$24,905,000) On Mar. 12, 2024 thru Oppenheimer TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 omitted): Year % Year Amt. Amt. 07/15/34 555 5.00 01/15/35 570 5.00 07/15/35 745 5.00 01/15/36 765 5.00 07/15/36 780 5.00 01/15/37 800 5.00 07/15/37 820 5.00 01/15/38 845 5.00 07/15/38 865 5.00 01/15/39 885 5.00 CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime: 2034 - 2039 Bonds: SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. OFFERED-(\$7,630,000) On Mar. 5, 2024 thru Raymond James And Associates Inc. **BROWNSBURG 1999 SCHOOL BUILDING CORP, IN** New Bond Offering: Bonds Anticipation Notes, 2024-A ISSUED-\$86,850,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 15: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000 omitted): Year Amt. 03/15/25.....86,850 4.50 New Bond Offering: Debt Certificates, 2024 (Bank Quali- CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 10/01/2024 . . . 100 SECURITY-Revenue. PURPOSE-Primary/Secondary Education. OFFERED-(\$86,850,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc. FISHERS, IN New Bond Offering: Taxable Economic Development Revenue, District South Project, 2024-B (Taxable) ISSUED-\$10,515,000. DATED DATE-Mar. 27, 2024. DUE-Aug. 1: 2024 - 2033, 2035, 2038; Feb. 1: 2025 - 2033, 2044 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Huntington National Bank. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

152

Year Amt. % Year Amt. 0% 08/01/24 240 5.07 02/01/25 155 5.07 08/01/25 160 5.05 02/01/26 165 4.94 08/01/26 170 4.92 02/01/27 170 4.82 08/01/27 175 4.82 02/01/28 180 4.83 08/01/28 185 4.83 02/01/29 190 4.87 08/01/29 195 4.87 02/01/30 200 5.17 08/01/30 205 5.17 02/01/31 210 5.22 08/01/31 215 5.22 02/01/32 220 5.25 08/01/32 225 5.25 02/01/33 230 5.29 08/01/33 240 5.29 08/01/35 1,015 5.30 08/01/38.....1,740 5.45 02/01/44.....4,030 5.65 CALLABLE-Bonds due 2035, 2038, 2044 are callable in whole at anytime or in part at anytime: 2035, 2038, 2044 Bonds: 08/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted): 2035 Bonds: 02/01/34 245 08/01/34 250 02/01/35 255 08/01/35 265 2038 Bonds: 02/01/36 270 08/01/36 280 02/01/37 285 08/01/37 295 02/01/38 300 08/01/38 310 2044 Bonds: 02/01/39 320 08/01/39 325 02/01/40 335 08/01/40 345 02/01/41 355 08/01/41 365 02/01/42 375 08/01/42 385 02/01/43 395 08/01/43 410 02/01/44 420 SECURITY-Lease/rent. PURPOSE-Economic Development. OFFERED-(\$10,515,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL Year **BUILDING CORPORATION, IN** New Bond Offering: Unlimited Ad Valorem Property Tax 07/15/27 175 5.00 01/15/28 180 5.00 First Mortgage Refunding, 2024 ISSUED-\$11,795,000. DATED DATE-Apr. 17, 2024. DUE-Jan. 15: 2025 - 2035; July 15: 2024 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024–according to maturity–\$000 07/15/41 330 4.00 01/15/42 340 4.00 omitted): Amt. % Year Amt. Year 07/15/24 585 5.00 01/15/25 445 5.00 07/15/25 415 5.00 01/15/26 435 5.00 07/15/26 445 5.00 01/15/27 455 5.00 07/15/27 465 5.00 01/15/28 475 5.00 07/15/28 490 5.00 01/15/29 500 5.00 07/15/29 515 5.00 01/15/30 525 5.00 07/15/30 540 5.00 01/15/31 555 5.00 07/15/31 565 5.00 01/15/32 580 5.00 07/15/32 595 5.00 01/15/33 610 5.00

07/15/33 625 5.00 01/15/34 640 5.00 07/15/34 660 5.00 01/15/35 675 5.00

SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$11,795,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

FRONTIER SCHOOL BUILDING CORPORATION. IN

New Bond Offering: Ad Valorem Property Tax First Mort- DATED DATE-Mar. 26, 2024. gage, 2024 (Bank Qualified) ISSUED-\$2,840,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. DEPOSITORY-Depository Trust Company. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): % Year Amt. Year Amt.
 Op/15/25
 No
 Op/15/26
 Op/15/27
 Op/15/26
 Op/15/26
 Op/15/26
 Op/15/27
 Op/15/26
 Op/15/27
 Op/15/26
 O 07/15/27 240 5.00 01/15/28 245 5.00 07/15/28 255 5.00 01/15/29 260 5.00 07/15/29......75 5.00 01/15/30......80 5.00 07/15/30......80 5.00 01/15/31......85 5.00 07/15/32......90 5.00 01/15/33......90 5.00 07/15/33......95 5.00 01/15/34.....95 5.00 07/15/34 100 5.00 01/15/35 105 5.00 SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education OFFERED-(\$2,840,000) On Mar. 7, 2024 thru Robert W Baird PURPOSE-Primary/Secondary Education. And Co Inc. LOOGOOTEE SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$9 370 000 DATED DATE–Apr. 11, 2024. DUE–Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Old National Wealth Management. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Amt % Year Amt % 07/15/26 170 5.00 01/15/27 175 5.00 07/15/28 185 5.00 01/15/29 190 5.00 07/15/29 195 5.00 01/15/30 200 5.00 07/15/30 205 5.00 01/15/31 210 5.00 07/15/31 215 5.00 01/15/32 220 5.00 07/15/32 225 5.00 01/15/33 235 5.00 07/15/33 240 5.00 01/15/34 245 5.00 07/15/34 250 5.00 01/15/35 255 4.00 07/15/35 260 4.00 01/15/36 265 4.00 07/15/36 270 4.00 01/15/37 280 4.00 07/15/37 285 4.00 01/15/38 290 4.00 07/15/38 295 4.00 01/15/39 300 4.00 07/15/39 305 4.00 01/15/40 315 4.00 07/15/40 320 4.00 01/15/41 325 4.00 07/15/42 345 4.00 01/15/43 350 4.00 07/15/43 360 4.00 01/15/44 365 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 07/15/2034...100 SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/40...1,700 08/01/40...1,750 02/01/41...1,79501/15/44....99.86 OFFERED-(\$9,370,000) On Mar. 14, 2024 thru Td Securities Usa LLC. OWEN VALLEY HIGH SCHOOL BUILDING CORPORA-

TION, IN

New Bond Offering: Ad Valorem Property Tax First Mort- PURPOSE-Multiple Public Utilities. gage, 2024 (Bank Qualified) ISSUED-\$8,100,000. DUE-Jan. 15: 2027 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted). Amt. % Year Year Amt. 07/15/26......20 5.00 01/15/27......25 5.00 07/15/27......20 5.00 01/15/28......25 5.00 07/15/28 145 5.00 01/15/29 150 5.00 07/15/29 155 5.00 01/15/30 155 5.00 07/15/30 520 5.00 01/15/31 530 5.00 07/15/31 545 5.00 01/15/32 560 5.00 07/15/32 820 5.00 01/15/33 845 5.00 07/15/33 865 5.00 01/15/34 885 5.00 07/15/34 905 5.00 01/15/35 930 5.00 CALLABLE-Bonds due 2033 - 2035 are callable in whole at anytime or in part at anytime: 2033 - 2035 Bonds: 07/15/2032 ... 100 SECURITY-Lease/rent. OFFERED-(\$8,100,000) On Mar. 5, 2024 thru Robert W Baird Co Inc ST JOSEPH COUNTY REDEVELOPMENT AUTHORITY , IN New Bond Offering: Taxable Lease Rental Revenue, 2024-B (Taxable) ISSUED-\$40,000,000 DATED DATE-Mar. 26, 2024. DUE-Aug. 1: 2026 - 2033, 2038 - 2039; Feb. 1: 2027 - 2034, 2044 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Cender Dalton Municipal Advisors. BOND COUNSEL-Barnes And Thornburg LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 08/01/26 870 5.02 02/01/27 890 4.86 08/01/27 915 4.88 02/01/28 935 4.84 08/01/28 960 4.87 02/01/29 980 4.87 08/01/29.....1,005 4.90 02/01/30.....1,030 4.93 08/01/30.....1,055 4.95 02/01/31.....1,085 4.99 08/01/31 1,110 5.01 02/01/32 1,135 5.03 08/01/32.....1,165 5.05 02/01/33.....1,195 5.08 08/01/33.....1,225 5.08 02/01/34......980 5.12 08/01/38.....3,100 5.30 08/01/39.....3,270 5.34 02/01/44.....17,095 5.45 CALLABLE-Bonds due 2038 - 2039, 2044 are callable in whole at anytime or in part at anytime: 2038 - 2039, 2044 Bonds: 08/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted): 2038 Bonds: 02/01/38....1,530 08/01/38....1,570 2039 Bonds: 02/01/39....1,615 08/01/39....1,655 2044 Bonds: 08/01/41....1,845 02/01/42....1,895 08/01/42....1,945 02/01/43....2,000 08/01/43....2,055 02/01/44....2,110 SECURITY-Lease/rent BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -2034, 2038 - 2039, 2044). OFFERED-(\$40,000,000) On Mar. 12, 2024 thru Mesirow Financial Inc. New Bond Offering: Lease Rental Revenue, 2024-A ISSUED-\$10.000.000. DATED DATE-Mar. 26, 2024. DUE-Aug. 1: 2034 - 2037; Feb. 1: 2034 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Cender Dalton Municipal Advisors.

BOND COUNSEL-Barnes And Thornburg LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt 02/01/34 275 5.00 08/01/34 1,290 5.00 02/01/35.....1,320 5.00 08/01/35.....1,355 5.00 02/01/36.....1,385 5.00 08/01/36.....1,420 5.00 02/01/37.....1,460 5.00 08/01/37.....1,495 5.00 CALLABLE-Bonds due 2035 - 2037 are callable in whole at any- 07/15/2034 ... 100 time or in part at anytime: 2035 - 2037 Bonds: 08/01/2034...100 SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and 01/15/38 455 07/15/38 465 interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2039 Bonds: 2037) PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$10,000,000) On Mar. 12, 2024 thru Mesirow Financial Inc. VALPARAISO CITY BUILDING CORPORATION. IN New Bond Offering: Lease Rental Revenue Refunding, 2024 01/15/41 525 07/15/41 530 ISSUED-\$3,245,000. DATED DATE-Mar. 7, 2024. DUE-Jan. 15: 2025 - 2031; July 15: 2024 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 cial Inc. omitted): Year Amt. % Year Amt. 0% 07/15/24 210 5.00 01/15/25 195 5.00 IOWA 07/15/25 185 5.00 01/15/26 190 5.00 07/15/26 200 5.00 01/15/27 200 5.00 07/15/27 205 5.00 01/15/28 215 5.00 07/15/28 220 5.00 01/15/29 225 5.00 07/15/29 230 5.00 01/15/30 235 5.00 07/15/30 240 5.00 01/15/31 245 5.00 07/15/31 250 5.00 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- PAYING AGENT-US Bank Trust Co NA. stances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. BOND COUNSEL-Ahlers And Cooney PC OFFERED-(\$3,245,000) On Feb. 22, 2024 thru Robert W Baird ESCROW AGENT-US Bank Trust Co NA. And Co. omitted): Year YORKTOWN PLEASANT VIEW SCHOOL BUILDING CORPORATION. IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED-\$14,155,000. DATED DATE-Apr. 10, 2024. DUE–Jan. 15: 2027 - 2037, 2044; July 15: 2026 - 2042. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. TRICT, IA DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted):
 Year
 Amt.
 % Year
 Amt.
 %

 07/15/26
 5.00
 01/15/27
 5.00
 07/15/27 270 5.00 01/15/28 280 5.00 07/15/28 285 5.00 01/15/29 290 5.00 07/15/29 295 5.00 01/15/30 310 5.00 07/15/30 315 5.00 01/15/31 320 5.00 07/15/31 330 5.00 01/15/32 340 5.00 07/15/32 345 5.00 01/15/33 355 5.00 07/15/33 365 5.00 01/15/34 370 5.00

07/15/34 385 5.00 01/15/35 390 5.00 07/15/35 400 5.00 01/15/36 415 5.00 07/15/36 420 5.00 01/15/37 435 5.00 07/15/37 445 5.00 07/15/38 920 5.00 07/15/39 970 5.00 07/15/40 1,010 4.00 07/15/41.....1,055 4.00 07/15/42.....1,100 4.00 01/15/44 1,730 4.00 CALLABLE-Bonds due 2035 - 2042, 2044 are callable in whole at anytime or in part at anytime: 2035 - 2042, 2044 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted): 2038 Bonds: 01/15/39 480 07/15/39 490 2040 Bonds 01/15/40 500 07/15/40 510 2041 Bonds: 2042 Bonds: 01/15/42 545 07/15/42 555 2044 Bonds: 01/15/43 565 07/15/43 575 01/15/44 590 SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/44....99.72 BOARD OF REGENTS OF THE STATE OF IOWA, IA New Bond Offering: Utility System Revenue Refunding, Iowa State University of Science and Technology, 2024-ISU ISSUED-\$13,850,000. DATED DATE-Apr. 1, 2024. DUE-Nov. 1: 2024 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Office of The University Treasurer. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 % Year Amt. Amt. % 11/01/24.....1,035 5.00 11/01/25.....1,140 5.00 11/01/26.....1,200 5.00 11/01/27.....1,260 5.00 11/01/28.....1,330 5.00 11/01/29.....1,405 5.00 11/01/30.....1,490 5.00 11/01/31.....1,570 5.00 11/01/32.....1,660 5.00 11/01/33.....1,760 5.00 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$13,850,000) On Mar. 13, 2024 thru Fhn Financial Capital Markets. CLEAR CREEK-AMANA COMMUNITY SCHOOL DIS- DEPOSITORY-Depository Trust Company. New Bond Offering: General Obligation School Bond Antic- omitted): ipation Project Notes, 2024 ISSUED-\$7,200,000. DATED DATE-Apr. 9, 2024. DUE–June 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY–Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted).

Year Amt. % 06/01/27.....7,200 4.00 CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 06/01/2026...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$7,200,000) On Mar. 6, 2024 thru Huntington Securities DAVENPORT COMMUNITY SCHOOL DISTRICT, IA New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 ISSUED-\$75,900,000. DATED DATE-Apr. 11, 2024. DUE-June 1: 2025 - 2040, 2042 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 06/01/25.....1,900 7.00 06/01/26.....2,550 7.00 06/01/27.....2,730 7.00 06/01/28.....2,920 5.00 06/01/29.....3,065 5.00 06/01/30.....3,220 5.00 06/01/31.....3,380 5.00 06/01/32.....3,550 5.00 06/01/33.....3,725 5.00 06/01/34.....3,910 5.00 06/01/35.....4,105 5.00 06/01/36.....4,315 5.00 06/01/37.....4,530 5.00 06/01/38.....4,755 5.00 06/01/39......4,990 5.00 06/01/40......5,240 4.00 06/01/42.....11,120 4.00 06/01/43......5,895 4.00 OFFERED-(\$14,155,000) On Mar. 13, 2024 thru Mesirow Finan- CALLABLE-Bonds due 2033 - 2040, 2042 - 2043 are callable in whole at anytime or in part at anytime: 2033 - 2040, 2042 - 2043 Bonds: 06/01/2032 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2042 Bonds: 06/01/41....5,450 06/01/42....5,670 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042 - 2043) PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/43....99.33 OFFERED-(\$75,900,000) On Mar. 4, 2024 thru Morgan Stanley And Co LLC. DURANT COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified) ISSUED-\$3,150,000. DATED DATE-Apr. 1, 2024. DUE-June 1: 2025 - 2034. DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Ahlers And Cooney PC.

TRANSFER AGENT-Umb Bank NA.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 ~ **

Year	Amt.	%	Year	Amt.	%	
06/01/25	235	5.00	06/01/26	270	5.00	
06/01/27	280	5.00	06/01/28	295	5.00	
06/01/29	310	5.00	06/01/30	325	4.00	
06/01/31	340	4.00	06/01/32	355	3.00	
06/01/33	365	3.13	06/01/34		3.13	
CALLABLE	-Bonds d	lue 20	30 - 2034	are callable i	n whole a	at any-
time or in par	rt at anyti	me:				
2030 - 20	34 Bond	s:				
06/01/2029.	100					
SECURITY-	Sales/exc	cise Ta	ax.			
BOND INSURANCE-Bonds due are insured as to principal and						
interest by Build America Mutual Assurance Co. (2025 - 2034).						

PURPOSE-Primary/Secondary Education. issued as original issue discount (maturity year and price or yield): 07/01/32...99.48 07/01/33...99.06 07/01/34...99.59
 Observed
 Ofform
 Openation
 Op And Co Inc.

FARLEY, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified) ISSUED-\$540.000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2030, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 BOND COUNSEL-Dorsey And Whitney LLP. omitted): Amt. Amt. Year % Year 06/01/30 . .. 290 4.00 06/01/34 250 4.50 CALLABLE-Bonds due 2034 are callable in whole at anytime or omitted): in part at anytime: 2034 Bonds: 06/01/2031...100 SINKING FUND-In part by lot in minimum mandatory amounts in part at anytime: each June 1 as follows (\$000 omitted): 2030 Bonds. 06/01/25 45 06/01/26 45 06/01/27 45 06/01/28 50 06/01/29 50 06/01/30 55 2034 Bonds: 06/01/31 60 06/01/32 60 06/01/33 65 06/01/34 65 SECURITY-Unlimited Tax G.o.. PURPOSE-Fire Station/Equipment. OFFERED-(\$540,000) On Feb. 21, 2024 thru Northland Securi- 06/01/3470 06/01/3575 06/01/3680 ties Inc.

ISU FACILITIES CORPORATION, IA New Bond Offering: Revenue, Scheman Building Project, ties Inc.

2024 (Taxable) ISSUED-\$12,280,000. DATED DATE-Mar. 1, 2024. DUE-July 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025–according to maturity-\$000 omitted): Year Amt. % Year Amt. 07/01/25 185 5.00 07/01/26 400 5.00 07/01/27 420 5.00 07/01/28 440 5.00 07/01/29 465 5.00 07/01/30 485 5.00 07/01/31 510 5.00 07/01/32 535 4.63 07/01/33 560 4.63 07/01/34 585 4.75 07/01/35 615 4.75 07/01/36 645 4.75 07/01/37 675 4.88 07/01/38 705 4.88 07/01/39 740 5.00 07/01/40 780 5.00 07/01/41 820 5.13 07/01/42 860 5.13 07/01/43 905 5.13 07/01/44 950 5.25 CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime: 2034 - 2044 Bonds: 07/01/2033...100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- 04/01/41 560 04/01/42 585 stances as described in the indenture SECURITY-Lease/rent. PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$5,780,000) On Feb. 27, 2024 thru Da Davidson ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): And Co.

> 07/01/41....99.71 07/01/42....99.11 07/01/43....98.49 07/01/44....99.37 OFFERED-(\$12,280,000) On Feb. 28, 2024 thru Raymond James And Associates Inc.

JEWELL, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified) ISSUED-\$995,000. DATED DATE-Apr. 9, 2024. DUE-June 1: 2030, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Speer Financial Inc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 % Year Year Amt. Amt. 06/01/30 310 3.75 06/01/39 685 4.25 CALLABLE-Bonds due 2039 are callable in whole at anytime or 2039 Bonds: 06/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2030 Bonds: 06/01/25 40 06/01/26 50 06/01/27 50 06/01/28 55 06/01/29 55 06/01/30 60 2039 Bonds: 06/01/31 65 06/01/32 65 06/01/33 70 06/01/37 85 06/01/38 85 06/01/39 90 SECURITY–Unlimited Tax G.o.,

KEOKUK, IA

New Bond Offering: Water Revenue, 2024 (Bank Qualified) ISSUED-\$5,780.000. DATED DATE-Mar. 7, 2024. DUE-Apr. 1: 2033 - 2040, 2042, 2044. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/33 245 4.00 04/01/34 255 4.00 04/01/35 435 4.05 04/01/36 450 4.15 04/01/37 470 4.25 04/01/38 490 4.35 04/01/39 510 4.40 04/01/40 535 4.50 04/01/42.....1,145 4.40 04/01/44.....1,245 4.50 CALLABLE-Bonds due 2033 - 2040, 2042, 2044 are callable in whole at anytime or in part at anytime: 2033 - 2040, 2042, 2044 Bonds: 04/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2042 Bonds: 2044 Bonds: 04/01/43 610 04/01/44 635 SECURITY-Revenue. PURPOSE-Other Utilities ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/42....98.00 04/01/44....98.00

KEOKUK COMMUNITY SCHOOL DISTRICT. IA New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified) ISSUED-\$3.670.000. DATED DATE–Mar. 6, 2024. DUE–July 1: 2028 - 2039, 2041, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt. 07/01/28 150 5.00 07/01/29 155 5.00 07/01/30 165 5.00 07/01/31 170 5.00 07/01/32 180 5.00 07/01/33 190 4.00 07/01/34 200 4.00 07/01/35 205 4.00 07/01/36 215 4.00 07/01/37 220 4.00 07/01/38 230 4.00 07/01/39 240 4.00 07/01/41 510 4.00 07/01/44 840 4.00 CALLABLE-Bonds due 2033 - 2039, 2041, 2044 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2041, 2044 Bonds: 07/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2041 Bonds: 07/01/40 250 07/01/41 260 2044 Bonds: 07/01/42 270 07/01/43 280 07/01/44 290 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 -

2039, 2041, 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

And Co.

NEWTON, IA

New Bond Offering: General Obligation Corporate Purpose, 2024-A (Bank Oualified) ISSUED-\$3.650.000. DATED DATE-Apr. 17, 2024. DUE–June 1: 2025 - 2039, 2041, 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 06/01/25 210 5.00 06/01/26 125 5.00 06/01/27 135 5.00 06/01/28 140 5.00 06/01/29 145 5.00 06/01/30 155 5.00 06/01/31 160 5.00 06/01/32 170 5.00 06/01/33 180 4.00 06/01/34 185 4.00 06/01/35 195 4.00 06/01/36 200 4.00 06/01/38 425 4.00 06/01/41 705 4.00 06/01/43 520 4.00 CALLABLE-Bonds due 2033 - 2039, 2041, 2043 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2041, 2043 Bonds: 06/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2038 Bonds: 06/01/37 210 06/01/38 215 2041 Bonds:

OFFERED-(\$3,860,000) On Feb. 22, 2024 thru Hilltop Securities OFFERED-(\$1,055,000) On Feb. 26, 2024 thru Umb Bank NA. 06/01/39 225 06/01/40 235 06/01/41 245 2043 Bonds. Inc 06/01/42 255 06/01/43 265 SECURITY-Unlimited Tax G o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039, ISSUED-\$5 150 000 2041, 2043). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,650,000) On Mar. 18, 2024 thru Da Davidson And Co. NEWTON, IA New Bond Offering: Road Use Tax Revenue, 2024-B (Bank Qualified) ISSUED-\$1,205,000. DATED DATE-Apr. 17, 2024. omitted): DUE-June 1: 2025 - 2030, 2033. Year DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA REGISTRAR-Bokf NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 07/01/35 235 3.25 07/01/36 240 3.25 omitted): % Year Year Amt. Amt. 06/01/25 105 5.00 06/01/26 115 5.00 06/01/27 120 5.00 06/01/28 125 5.00 06/01/29 135 5.00 06/01/30 140 5.00 06/01/33 465 4.00 time or in part at anytime: CALLABLE-Bonds due 2033 are callable in whole at anytime or 2030 - 2044 Bonds: in part at anytime: 07/01/2029...100 2033 Bonds: 06/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts interest by Assured Guaranty Municipal Corp (AGM) (2025 each June 1 as follows (\$000 omitted): 2044). 2033 Bonds: 06/01/31 150 06/01/32 155 06/01/33 160 SECURITY–Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2030, OFFERED-(\$5,150,000) On Mar. 6, 2024 thru Robert W Baird 10/01/37 55 10/01/38 55 2033). And Co Inc. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,205,000) On Mar. 18, 2024 thru Da Davidson WESLEY, IA And Co. 2024 (Bank Qualified) SPRINGVILLE COMMUNITY SCHOOL DISTRICT, IA ISSUED-\$1,055,000. New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified) ISSUED-\$3,860,000. DATED DATE-Apr. 4, 2024. DUE-July 1: 2025 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC. TRANSFER AGENT-Umb Bank NA. omitted): DEPOSITORY-Depository Trust Company. Amt. Year INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): 06/01/36 550 4.25 % Year 0% Amt. Year Amt. 07/01/25......5 5.00 07/01/26......5 5.00 in part at anytime: 07/01/27.....15 5.00 07/01/28.....10 5.00 2036 Bonds: 07/01/29......10 5.00 07/01/30.......220 5.00 07/01/31 230 5.00 07/01/32 240 5.00 07/01/33 255 5.00 07/01/34 265 5.00 07/01/35 280 5.00 07/01/36 295 4.00 2028 Bonds 07/01/37 305 4.00 07/01/38 320 4.00 07/01/39 330 4.00 07/01/40 345 4.00 07/01/41 360 4.00 07/01/42 370 4.00 2031 Bonds: CALLABLE-Bonds due 2033 - 2042 are callable in whole at anytime or in part at anytime: 2033 - 2042 Bonds: 2036 Bonds: 07/01/2032...100 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and 06/01/35 115 06/01/36 120 interest by Build America Mutual Assurance Co. (2025 - 2042). PURPOSE-Primary/Secondary Education.

STORM LAKE COMMUNITY SCHOOL DISTRICT. IA New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified) DATED DATE-Apr. 3, 2024. DUE-July 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 Amt. % Year Amt 07/01/25 500 5.00 07/01/26 200 5.00 07/01/27 200 5.00 07/01/28 200 5.00 07/01/29 200 5.00 07/01/30 200 4.00 07/01/31 205 4.00 07/01/32 215 3.00 07/01/33 220 3.13 07/01/34 230 3.13 07/01/37 250 4.00 07/01/38 260 4.00 07/01/39 270 4.00 07/01/40 285 4.00 07/01/41 295 4.00 07/01/42 300 4.00 07/01/43 320 4.00 07/01/44 325 4.00 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/35 50 10/01/36 55 07/01/32....98.56 07/01/33....99.00 07/01/34....98.49 07/01/35....98.60 07/01/36....97.52 New Bond Offering: General Obligation Corporate Purpose, DATED DATE-Mar. 26, 2024. DUE-June 1: 2028, 2031, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 % Year Amt. 06/01/28 235 3.75 06/01/31 270 4.00 CALLABLE-Bonds due 2036 are callable in whole at anytime or 06/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 06/01/26 75 06/01/27 80 06/01/28 80 06/01/29 85 06/01/30 90 06/01/31 95

06/01/32 100 06/01/33 105 06/01/34 110 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

KANSAS CLEARWATER, KS New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$1,045,000. DATED DATE-Mar. 28, 2024. DUE-Oct. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. FINANCIAL ADVISOR-Ranson Financial Group LLC. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 10/01/25......40 3.20 10/01/26.....40 3.10 10/01/27......40 3.00 10/01/28......40 3.00 10/01/29......40 3.00 10/01/30......40 3.00 10/01/32......90 3.15 10/01/34.....100 3.30 10/01/36 105 3.45 10/01/38 110 3.60 $10/01/40 \ldots 120 \ 3.75 \ 10/01/44 \ldots 280 \ 4.00$ CALLABLE-Bonds due 2032 - 2044 are callable in whole at anytime or in part at anytime: 2032 - 2044 Bonds: 10/01/2031 ... 100 CALLABLE-Bonds due 2030 - 2044 are callable in whole at any- SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2032 Bonds: 10/01/31 45 10/01/32 45 2034 Bonds: 10/01/33 50 10/01/34 50 2036 Bonds: 2038 Bonds: 2040 Bonds: 10/01/39 60 10/01/40 60 2044 Bonds: 10/01/41 65 10/01/42 70 10/01/43 70 10/01/44 75 SECURITY–Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,045,000) On Mar. 12, 2024 thru Central States Capital Markets. DERBY, KS New Bond Offering: General Obligation Temporary Notes, 2024-1 ISSUED-\$11.480.000. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The Treasurer of The State of Kansas. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. 12/01/26.....11,480 4.00 CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 12/01/2025 ... 100 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$11,480,000) On Feb. 22, 2024 thru Huntington Securities Inc.

GODDARD, KS

Year **New Bond Offering:** General Obligation Renewal Tempo-09/01/29 390 5.00 09/01/30 430 5.00 rary Notes 2024-1 ISSUED-\$3,510,000. DATED DATE-Apr. 1, 2024. DUE-Oct 1: 2026 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Treasurer of The State of Kansas REGISTRAR-Treasurer of The State of Kansas. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Treasurer of The State of Kansas. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. 0% Year 10/01/26.....3,510 4.00 CALLABLE–Bonds due 2026 are callable in whole at anytime or 09/01/41...1,105 09/01/42...1,180 09/01/43...1,265in part at anytime: 2026 Bonds: 04/01/2026...100 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,510,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc. New Bond Offering: General Obligation, 2024-A ISSUED-\$2,080,000. DATED DATE-Apr. 1, 2024. DUE-Oct. 1: 2025 - 2031, 2035, 2039, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The Treasurer of The State of Kansas DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 DENOMINATION–Registered \$5,000.00 and multiples thereof. omitted): % Year Year Amt. Amt. Kansas. 10/01/39 455 4.00 10/01/44 680 4.00 CALLABLE-Bonds due 2035, 2039, 2044 are callable in whole at anytime or in part at anytime: Year 2035, 2039, 2044 Bonds: 10/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2035 Bonds. 10/01/32 90 10/01/33 95 10/01/34 100 10/01/35 105 2039 Bonds: 10/01/36 110 10/01/37 110 10/01/38 115 10/01/39 120 2044 Bonds: 10/01/40 125 10/01/41 130 10/01/42 135 10/01/43 140 10/01/44 150 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/44....98.76 OFFERED-(\$2,080,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc. MARION COUNTY UNIFIED SCHOOL DISTRICT NO. ISSUED-\$510,000. 410 (DURHAM-HILLSBORO-LEHIGH), KS New Bond Offering: General Obligation, 2024 ISSUED-\$13,025,000. DATED DATE-Mar. 20, 2024. DUE-Sept. 1: 2029 - 2040, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The Treasurer of The State of omitted): Kansas Year DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 SECURITY-Unlimited Tax G.o.. omitted): PURPOSE-Primary/Secondary Education.

% Year Amt. Amt. 0% OFFERED-(\$510,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc. 09/01/31 475 5.00 09/01/32 525 5.00 09/01/33 575 5.00 09/01/34 630 5.00 New Bond Offering: General Obligation Improvement, 2024-09/01/35 685 5.00 09/01/36 750 5.00 Α 09/01/37 810 5.00 09/01/38 880 5.00 ISSUED-\$63,645,000. 09/01/39 955 4.00 09/01/40 1,025 5.00 DATED DATE-Apr. 2, 2024. 09/01/44.....4,895 4.00 DUE-Sept. 1: 2029 - 2044. CALLABLE-Bonds due 2034 - 2040, 2044 are callable in whole DENOMINATION-Registered \$5,000.00 and multiples thereof. at anytime or in part at anytime: PAYING AGENT-Office of The Treasurer of The State of Kansas 2034 - 2040, 2044 Bonds: REGISTRAR-Office of The Treasurer of The State of Kansas. 09/01/2033...100 BOND COUNSEL-Robert J Perry Esquire Auburn Kansas. SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each Sept. 1 as follows (\$000 omitted): INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 2044 Bonds omitted). Year 09/01/44....1,345 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2029 -2040, 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were 09/01/41 4,745 5.00 09/01/42 5,235 5.00 issued as original issue discount (maturity year and price or yield): 09/01/43....12,780 5.00 09/01/44....13,690 5.00 09/01/44....98.89 OFFERED-(\$13,025,000) On Feb. 28, 2024 thru Raymond James And Associates Inc. RUSSELL, KS New Bond Offering: General Obligation, 2024-A (Bank PURPOSE-Primary/Secondary Education. Qualified) ISSUED-\$4,700,000. And Co Inc. DATED DATE-Mar. 14, 2024. DUE-Aug. 1: 2025 - 2044. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The Treasurer of The State of DATED DATE-Mar. 27, 2024. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 08/01/25 150 5.00 08/01/26 155 5.00 08/01/27 165 5.00 08/01/28 170 5.00 08/01/29 180 5.00 08/01/30 190 5.00 08/01/31 200 5.00 08/01/32 210 5.00 omitted): 08/01/33 220 4.00 08/01/34 230 4.00 Year 08/01/35 235 4.00 08/01/36 245 4.00 08/01/37 255 4.00 08/01/38 265 4.00 08/01/39 275 4.00 08/01/40 285 4.00 08/01/41 300 4.00 08/01/42 310 4.00 08/01/43 325 4.00 08/01/44 335 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 08/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Public Power. OFFERED-(\$4,700,000) On Feb. 27, 2024 thru Bok Financial Securities Inc. SHAWNEE COUNTY UNIFIED SCHOOL DISTRICT NO. SECURITY-Unlimited Tax G.o.. 437 (AUBURN-WASHBURN), KS New Bond Offering: General Obligation Refunding, 2024-B OFFERED-(\$34,085,000) On Feb. 29, 2024 thru Mesirow Finan-(Taxable) cial Inc. DATED DATE-Apr. 2, 2024. DUE-Sept. 1: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. BOND COUNSEL-Robert J Perry Esquire Auburn Kansas. ESCROW AGENT-Security Bank of Kansas City. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000

Amt. % 09/01/29 510 4.80

% Year Amt. Amt. 09/01/29 245 5.00 09/01/30 985 5.00 09/01/31.....1,210 5.00 09/01/32.....1,450 5.00 09/01/33.....1,705 5.00 09/01/34.....2,005 5.00 09/01/35.....2,330 5.00 09/01/36.....2,675 5.00 09/01/37.....3,045 5.00 09/01/38.....3,430 5.00 09/01/39......3,840 5.00 09/01/40......4,275 5.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 09/01/2034 ... 100 SECURITY-Unlimited Tax G.o..

OFFERED-(\$63,645,000) On Mar. 13, 2024 thru Stifel Nicolaus

WYANDOTTE COUNTY/KANSAS CITY (UNIFIED GOV-ERNMENT), KS

New Bond Offering: General Obligation Improvement, 2024-ISSUED-\$34,085,000. DUE-Aug. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025–according to maturity–\$000 % Year Amt. Amt. 08/01/25 400 7.00 08/01/26 1,015 7.00 08/01/27.....1,080 7.00 08/01/28.....1,160 7.00 08/01/29.....1,235 7.00 08/01/30.....1,325 7.00 08/01/31 1,425 7.00 08/01/32 1,520 5.00 08/01/33.....1,600 5.00 08/01/34.....1,675 5.00 08/01/35.....1,765 5.00 08/01/36.....1,850 5.00 08/01/37.....1,940 5.00 08/01/38.....2,035 4.00 08/01/39.....2,125 4.00 08/01/40.....2,200 4.00 08/01/41.....2,290 4.00 08/01/42.....2,385 4.00 08/01/43.....2,480 4.00 08/01/44.....2,580 4.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime: 2034 - 2044 Bonds: 08/01/2033 ... 100 PURPOSE-Gen Purpose/Pub Improvement. New Bond Offering: Municipal Temporary Notes, 2024-1 ISSUED-\$54,885,000. DATED DATE-Mar. 27, 2024. DUE-Apr. 1: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024–according to maturity=\$000 omitted).

Amt.

Amt.

TRANSFER AGENT-US Bank Trust Co NA.

Year Amt. % ORIGINAL ISSUE DISCOUNT-The following maturities were 02/01/45 350 02/01/46 360 04/01/25.....54,885 4.00 issued as original issue discount (maturity year and price or yield): 2049 Bonds: CALLABLE-Bonds due 2025 are callable in whole at anytime or 02/01/44....99.32 in part at anytime: OFFERED-(\$45,385,000) On Mar. 12, 2024 thru Janney Mont- 02/01/47 375 02/01/48 395 02/01/49 415 2025 Bonds: gomery Scott LLC. 2051 Bonds: 10/01/2024...100 SECURITY-Unlimited Tax G.o.. 02/01/50 430 02/01/51 450 PURPOSE-Gen Purpose/Pub Improvement. JEFFERSON COUNTY SCHOOL DISTRICT FINANCE 2054 Bonds: OFFERED-(\$54,885,000) On Feb. 29, 2024 thru Jefferies LLC. CORPORATION, KY New Bond Offering: School Building Revenue Refunding, 02/01/52 470 02/01/53 490 02/01/54 510 SECURITY–Revenue. New Bond Offering: General Obligation Improvement, 2024-A ISSUED-\$56.245.000. Wyandotte County Projects, 2024-B GUARANTOR-Guaranteed as to principal and interest by KY DATED DATE-Apr. 4, 2024. DUE-Dec. 1: 2024 - 2033; June 1: 2024 - 2034. ISSUED-\$5,760,000. School Dist Enhancement Program DATED DATE-Mar. 27, 2024. PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. DUE-Aug. 1: 2025 - 2034. ORIGINAL ISSUE DISCOUNT-The following maturities were PAYING AGENT-Truist Bank. DENOMINATION-Registered \$5,000.00 and multiples thereof. issued as original issue discount (maturity year and price or yield): PAYING AGENT-Office of The State Treasurer. REGISTRAR-Truist Bank. 02/01/46....99.28 02/01/49....97.68 02/01/51....97.11 FINANCIAL ADVISOR-Rsa Advisors LLC. REGISTRAR-Office of The State Treasurer. 02/01/54....96.12 BOND COUNSEL-Wyatt Tarrant And Combs LLP. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. OFFERED-(\$7,830,000) On Mar. 7, 2024 thru Bernardi Securi-BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Truist Bank. ties. DEPOSITORY-Depository Trust Company. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY–Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 KENTUCKY STATE PROPERTY AND BUILDINGS COM-INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): omitted): Year Amt. % Year Amt. MISSION, KY 06/01/24 375 5.00 12/01/24 1,665 5.00 New Bond Offering: Agency Fund Revenue Refunding, Year Amt. % Year Amt. 08/01/25 320 7.00 08/01/26 460 7.00 06/01/25 520 5.00 12/01/25 1,480 5.00 Project No. 129, 2024 08/01/27 495 7.00 08/01/28 530 7.00 06/01/26 515 5.00 12/01/26 1,560 5.00 ISSUED-\$10,575,000. 08/01/29 565 7.00 08/01/30 605 7.00 06/01/27 530 5.00 12/01/27 1,305 5.00 DATED DATE-Mar. 26, 2024. 08/01/31 645 5.00 08/01/32 680 5.00 06/01/28.....4,170 5.00 12/01/28.....1,375 5.00 DUE-Apr. 1: 2025 - 2033. 06/01/29.....4,430 5.00 12/01/29.....1,490 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. 08/01/33 710 5.00 08/01/34 750 5.00 CALLABLE–Bonds due 2032 - 2034 are callable in whole at any- 06/01/30.....4,675 5.00 12/01/30.....2,170 5.00 TRUSTEE-US Bank Trust Co NA. 06/01/31.....4,530 5.00 12/01/31.....2,320 5.00 PAYING AGENT-US Bank Trust Co NA. time or in part at anytime: 06/01/32.....4,755 5.00 12/01/32.....2,425 5.00 FINANCIAL ADVISOR-Hilltop Securities Inc. 2032 - 2034 Bonds: 08/01/2031 . . . 100 SECURITY–Unlimited Tax G.o.. BOND COUNSEL-Kutak Rock LLP. 06/01/33......4,960 4.00 12/01/33......5,830 4.00 ESCROW AGENT-US Bank Trust Co NA. 06/01/34.....5,165 4.00 DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2032 - 2034 are callable in whole at any-PURPOSE-Gen Purpose/Pub Improvement. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 OFFERED-(\$5,760,000) On Feb. 29, 2024 thru Piper Sandler time or in part at anytime: omitted): And Co. 2032 - 2034 Bonds: Year % Year Amt. 06/01/2032...100 04/01/25 430 5.00 04/01/26 465 5.00 SECURITY-Revenue. KENTUCKY 04/01/27 495 5.00 04/01/28 515 5.00 GUARANTOR-Guaranteed as to principal and interest by KY HARDIN COUNTY SCHOOL DISTRICT FINANCE COR-04/01/29 535 5.00 04/01/30 1,885 5.00 School Dist Enhancement Program PORATION, KY 04/01/31.....1,985 5.00 04/01/32.....2,080 5.00 PURPOSE-Primary/Secondary Education. New Bond Offering: School Building Revenue, 2024 04/01/33.....2,185 5.00 OFFERED-(\$56,245,000) On Mar. 14, 2024 thru Td Securities. ISSUED-\$45,385,000. SECURITY-Lease/rent. DATED DATE-Apr. 2, 2024. DUE-Feb. 1: 2025 - 2042, 2044. PURPOSE-Gen Purpose/Pub Improvement. KENTUCKY BOND CORPORATION, KY OFFERED-(\$10,575,000) On Mar. 5, 2024 thru Wells Fargo DENOMINATION-Registered \$5,000.00 and multiples thereof. New Bond Offering: Financing Program Revenue, 2024-A Bank NA. ISSUED-\$7,830,000. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. DATED DATE-Mar. 27, 2024. MOREHEAD STATE UNIVERSITY, KY FINANCIAL ADVISOR-Robert W Baird And Co Inc. DUE-Feb. 1: 2026 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. New Bond Offering: General Receipts Refunding, 2024-B BOND COUNSEL-Steptoe And Johnson Pllc. FISCAL AGENT–Robert W Baird And Co Inc. TRUSTEE-Bank of New York Mellon Trust Co NA. ISSUED-\$4,410,000. DEPOSITORY-Depository Trust Company. PAYING AGENT-Bank of New York Mellon Trust Co NA. DATED DATE-Apr. 3, 2024. INTEREST-F&A I (Aug. 1, 2024-according to maturity-\$000 REGISTRAR-Bank of New York Mellon Trust Co NA. DUE-Sept. 1: 2028 - 2032. FINANCIAL ADVISOR-Rsa Advisors LLC. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): BOND COUNSEL-Dinsmore And Shohl LLP. TRUSTEE-US Bank Trust Co NA. % Year Year Amt Amt. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. 02/01/25 560 5.00 02/01/26 270 5.00 PAYING AGENT-US Bank Trust Co NA. 02/01/27 285 5.00 02/01/28 300 5.00 DEPOSITORY-Depository Trust Company. REGISTRAR-US Bank Trust Co NA. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 FINANCIAL ADVISOR-Robert W Baird And Co Inc. 02/01/29 315 5.00 02/01/30 510 5.00 BOND COUNSEL-Dinsmore And Shohl LLP. omitted): 02/01/31 535 5.00 02/01/32 565 5.00 Amt. % Year TRANSFER AGENT-US Bank Trust Co NA. Year Amt. % 02/01/33 590 5.00 02/01/34 620 5.00 02/01/26......25 4.00 02/01/27.....25 4.00 DEPOSITORY-Depository Trust Company. 02/01/35 835 5.00 02/01/36 875 5.00 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 02/01/37 920 5.00 02/01/38 970 5.00 omitted): 02/01/39.....1,455 4.00 02/01/40.....5,580 4.00 Year Amt. % Year 02/01/41......5,800 4.00 02/01/42......6,035 4.00 09/01/28......2,240 5.00 09/01/29 505 5.00 02/01/34 670 4.00 02/01/35 150 4.00 02/01/44.....18,365 4.00 02/01/36 170 4.00 02/01/37 190 4.00 02/01/38 210 4.00 02/01/37 190 4.00 09/01/30 525 5.00 09/01/31 555 5.00 CALLABLE–Bonds due 2034 - 2042, 2044 are callable in whole 09/01/32 585 5.00 at anytime or in part at anytime: 2034 - 2042, 2044 Bonds: SECURITY-Revenue. 02/01/40 245 4.00 02/01/41 265 4.00 PURPOSE-Higher Education. 02/01/2033...100 02/01/42 295 4.00 02/01/44 650 4.00 OFFERED-(\$4,410,000) On Mar. 13, 2024 thru Huntington Se-SINKING FUND-In part by lot in minimum mandatory amounts 02/01/46 710 4.00 02/01/49 1,185 4.00 curities Inc. 02/01/51 880 4.00 02/01/54......1,470 4.00 each Feb. 1 as follows (\$000 omitted): CALLABLE-Bonds due 2033 - 2054 are callable in whole at any-2044 Bonds: time or in part at anytime: New Bond Offering: General Receipts, 2024-A 2033 - 2054 Bonds: ISSUED-\$39,260,000. 02/01/43....9,005 02/01/44....9,360 SPECIAL REDEMPTION-Subject to redemption in whole or in 02/01/2032...100 DATED DATE-Apr. 3, 2024. SINKING FUND-In part by lot in minimum mandatory amounts DUE-Mar. 1: 2034 - 2048, 2050, 2052, 2054. part at 100 under certain special circumstances as described in the DENOMINATION-Registered \$5,000.00 and multiples thereof. each Feb. 1 as follows (\$000 omitted): indenture. 2044 Bonds: TRUSTEE-US Bank Trust Co NA. SECURITY-Lease/rent. PAYING AGENT-US Bank Trust Co NA. GUARANTOR-Guaranteed as to principal and interest by KY 02/01/43 315 02/01/44 335 REGISTRAR-US Bank Trust Co NA. School Dist Enhancement Program FINANCIAL ADVISOR-Robert W Baird And Co Inc. 2046 Bonds: PURPOSE-Primary/Secondary Education. BOND COUNSEL-Dinsmore And Shohl LLP.

DEPOSITORY-Depository Trust Company. PURPOSE-Primary/Secondary Education. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 OFFERED-(\$3,520,000) On Mar. 19, 2024 thru Cincap Invest- issued as original issue discount (maturity year and price or yield): omitted): % Year Year Amt. Amt. % 03/01/34 545 5.00 03/01/35 570 5.00 03/01/36 830 5.00 03/01/37 870 5.00 03/01/38.....1,310 5.00 03/01/39.....1,380 5.00 03/01/40.....1,450 5.00 03/01/41.....1,520 4.00 03/01/42.....1,585 4.00 03/01/43.....1,645 4.00 03/01/44.....1,710 4.00 03/01/45.....2,150 4.00 03/01/46.....2,240 4.00 03/01/47.....2,330 4.00 03/01/48......2,420 4.00 03/01/50......5,140 4.00 03/01/52.....5,555 4.00 03/01/54.....6,010 4.13 CALLABLE-Bonds due 2034 - 2048, 2050, 2052, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2048, 2050, 2052, 2054 Bonds: 03/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2050 Bonds: 03/01/49....2,520 03/01/50....2,620 2052 Bonds: 03/01/51....2.725 03/01/52....2.830 2054 Bonds: 03/01/53....2,945 03/01/54....3,065 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and 03/01/41.....1,560 4.00 03/01/42.....1,640 4.00 interest by Build America Mutual Assurance Co. (2034 - 2048, 03/01/43.....1,725 4.00 03/01/44.....1,815 4.00 2050, 2052, 2054). PURPOSE-Student Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/2034...100 03/01/43....99.34 03/01/44....98.64 03/01/45....98.33 03/01/46....97.99 03/01/47....97.79 03/01/48....97.59 03/01/50....97.01 03/01/52....96.41 03/01/54....97.07 OFFERED-(\$39,260,000) On Mar. 13, 2024 thru Stonex Finan- gomery Scott LLC. cial Inc.

WILLIAMSBURG INDEPENDENT SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: School Building Revenue, 2024 (Bank Qualified) ISSUED-\$3,520,000. DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Rsa Advisors LLC. BOND COUNSEL-Steptoe And Johnson Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 04/01/34 165 4.00 04/01/38 210 4.00 04/01/39 445 4.00 04/01/40 465 4.00 04/01/41 480 4.00 04/01/42 500 4.00 04/01/43 515 4.00 04/01/44 515 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 04/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/28 40 04/01/29 35 04/01/30 40 2034 Bonds: 04/01/31 35 04/01/32 40 04/01/33 45 04/01/34 45 2038 Bonds: 04/01/35 50 04/01/36 45 04/01/37 55 04/01/38 60 SECURITY-Lease/rent.

GUARANTOR-Guaranteed as to principal and interest by KY

School Dist Enhancement Program

ment Group. LOUISIANA DESOTO PARISH SCHOOL DISTRICT NO. 1, LA New Bond Offering: General Obligation School, 2024 ISSUED-\$23.000.000. DATED DATE-Mar. 20, 2024. DUE-Mar. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Argent Trust Co. REGISTRAR-Argent Trust Co. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Argent Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/01/25 200 5.00 03/01/26 735 5.00 03/01/27 775 5.00 03/01/28 815 5.00 03/01/29 855 5.00 03/01/30 900 5.00 03/01/31 945 5.00 03/01/32 995 5.00 03/01/33.....1,045 5.00 03/01/34.....1,100 5.00 03/01/35.....1,155 5.00 03/01/36.....1,215 5.00 03/01/37.....1,280 5.00 03/01/38.....1,345 5.00 03/01/39.....1,415 5.00 03/01/40.....1,485 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$23,000,000) On Feb. 28, 2024 thru Janney Mont-

LIVINGSTON, LA New Bond Offering: Utility Systems Revenue, 2024 (Bank in the indenture. Qualified) ISSUED-\$1,000,000. DATED DATE-Mar. 28, 2024. DUE-Feb. 1: 2039, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 02/01/39 160 4.00 02/01/54 840 4.38 CALLABLE-Bonds due 2039, 2054 are callable in whole at anytime or in part at anytime: 2039, 2054 Bonds: 02/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted): 2039 Bonds: 02/01/26 5 02/01/27 15 02/01/28 15 02/01/29 10 02/01/30 10 02/01/31 10 02/01/32 10 02/01/33 10 02/01/34 10 02/01/35 15 02/01/36 10 02/01/37 15 02/01/38 10 02/01/39 15 2054 Bonds 02/01/40 10 02/01/41 15 02/01/42 15 02/01/43 15 02/01/44 15 02/01/45 15 02/01/46 15 02/01/47 15 02/01/48 15 $02/01/49 \ldots \ldots 15 \ 02/01/50 \ldots \ldots 15 \ 02/01/51 \ldots \ldots 15$ 02/01/52 15 02/01/53 15 02/01/54 635 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and

interest by Build America Mutual Assurance Co. (2039, 2054). PURPOSE-Multiple Public Utilities.

02/01/54....98.76 OFFERED-(\$1,000,000) On Feb. 21, 2024 thru Crews And Associates Inc. LOUISIANA HOUSING CORPORATION, LA New Bond Offering: Single Family Mortgage Revenue, Home Ownership Program, 2024-B (Taxable) ISSUED-\$11,000,000. DATED DATE-Apr. 18, 2024. DUE-Dec. 1: 2025 - 2033; June 1: 2026 - 2033, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Hancock Whitney Bank. PAYING AGENT-Hancock Whitney Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 12/01/25 515 5.02 06/01/26 535 4.97 12/01/26 550 4.97 06/01/27 570 4.82 12/01/27 585 4.87 06/01/28 595 4.77 12/01/28 605 4.82 06/01/29 620 4.87 12/01/29 630 4.95 06/01/30 645 5.00 12/01/30 650 5.05 06/01/31 665 5.10 12/01/31 680 5.15 06/01/32 690 5.18 12/01/32 725 5.23 06/01/33 745 5.28 12/01/33 745 5.30 06/01/55 250 5.90 CALLABLE-Bonds due 2033, 2055 are callable in whole at anytime or in part at anytime: 2033, 2055 Bonds: 06/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2055 Bonds: 12/01/54 125 06/01/55 125 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$11,000,000) On Mar. 15, 2024 thru Raymond James And Associates Inc. New Bond Offering: Single Family Mortgage Revenue, Home Ownership Program, 2024-A ISSUED-\$100.000.000. DATED DATE-Apr. 18, 2024. DUE-Dec. 1: 2034 - 2036, 2039, 2044, 2049, 2054; June 1: 2034 - 2036, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Hancock Whitney Bank. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 2, 2024-according to maturity-\$000 omitted): Year Amt. % Year 06/01/34 725 3.75 12/01/34 740 3.80 06/01/35 760 3.85 12/01/35 770 3.90 06/01/36 790 3.95 12/01/36 805 3.95 12/01/39......5,250 4.00 12/01/44.....10,680 4.40 12/01/49.....13,815 4.55 12/01/54.....16,965 4.65

ORIGINAL ISSUE DISCOUNT-The following maturities were

06/01/55.....48,700 5.88

CALLABLE-Bonds due 2034 - 2036, 2039, 2044, 2049, 2054 -2055 are callable in whole at anytime or in part at anytime:

2034 - 2036, 2039, 2044, 2049, 2054 Bonds:

06/01/2033...100

2055 Bonds: 06/01/2033101.781 12/01/2033101.385 06/01/2034100.957 12/01/2034100.504 06/01/2035...100 12/01/2035...100 06/01/2036...100 12/01/2036...100 06/01/2037...100 12/01/2037...100 06/01/2038...100 12/01/2038...100

06/01/2039...100 12/01/2039...100 06/01/2040...100 12/01/2040...100 06/01/2041...100 12/01/2041...100 06/01/2042...100 12/01/2042...100 06/01/2043...100 $12/01/2043\dots 100 \ 06/01/2044\dots 100 \ 12/01/2044\dots 100$ 06/01/2045...100 12/01/2045...100 06/01/2046...100 12/01/2046...100 06/01/2047...100 12/01/2047...100 06/01/2048...100 12/01/2048...100 06/01/2049...100 12/01/2049...100 06/01/2050...100 12/01/2050...100 06/01/2051...100 12/01/2051...100 06/01/2052...100 $12/01/2052\ldots 100 \ 06/01/2053\ldots 100 \ 12/01/2053\ldots 100$ 06/01/2054...100 12/01/2054...100 06/01/2055...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1, June 1 as follows (\$000 omitted): 2039 Bonds: 06/01/37 830 12/01/37 845 06/01/38 865 12/01/38 885 06/01/39 905 12/01/39 920 2044 Bonds: 06/01/40 950 12/01/40 980 06/01/41 1,000 12/01/41....1,025 06/01/42....1,050 12/01/42....1,080 06/01/43....1,105 12/01/43....1,135 06/01/44....1,160 12/01/44....1,195 2049 Bonds: 06/01/45....1,225 12/01/45....1,255 06/01/46....1,290 12/01/46....1,325 06/01/47....1,360 12/01/47....1,395 06/01/48....1,435 12/01/48....1,470 06/01/49....1,510 12/01/49....1,550 2054 Bonds: 06/01/50....1,590 12/01/50....1,630 06/01/51....1,670 12/01/51....1,720 06/01/52....1,765 12/01/52....1,815 06/01/53....1,860 12/01/53....1,915 06/01/54....1,910 12/01/54....1,090 2055 Bonds: 12/01/25 290 06/01/26 295 12/01/26 305 06/01/27 315 12/01/27 325 06/01/28 340 12/01/28 350 06/01/29 360 12/01/29 375 06/01/30 385 12/01/30 400 06/01/31 410 12/01/31 425 06/01/32 440 12/01/32 450 06/01/33 465 12/01/33 480 06/01/34 500 12/01/34 515 06/01/35 530 12/01/35 550 06/01/36 565 12/01/36 585 06/01/37 605 12/01/37 625 06/01/38 645 12/01/38 665 06/01/39 685 12/01/39 710 06/01/40 725 12/01/40 745 06/01/41 770 12/01/41 800 06/01/42 825 12/01/42 850 06/01/43 880 12/01/43 910 06/01/44 940 12/01/44 970 06/01/45....1,000 12/01/45....1,035 06/01/46....1,070 12/01/46....1,105 06/01/47....1,140 12/01/47....1,180 06/01/48....1,215 12/01/48....1,255 06/01/49....1,300 12/01/49....1,340 06/01/50....1,385 12/01/50....1,430 06/01/51....1,480 12/01/51....1,525 06/01/52....1,580 12/01/52....1,630 06/01/53....1,685 12/01/53....1,740 06/01/54....1,745 12/01/54.....430 06/01/55.....425 MANDATORY REDEMPTION–Subject to redemption in whole 03/01/36 380 4.00 03/01/37 395 4.00 or in part at 100 under certain special circumstances as described 03/01/38 415 4.00 03/01/39 430 4.00 in the indenture SECURITY-Mortgage Loans. LOUISIANA LOCAL GOVERNMENT ENVIRONMEN- 03/01/2034...100 TAL FACILITIES AND COMMUNITY DEVELOPMENT AU-THORITY, LA New Bond Offering: Revenue, American Biocarbon CT LLC Project, 2023 (AMT) ISSUED-\$44,000,000. DATED DATE-Aug. 1, 2023. DUE-Dec. 1: 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Hancock Whitney Bank. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Jones Walker LLP. REMARKETING AGENT-Jefferies LLC. TENDER AGENT-Hancock Whitney Bank.

TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 25, 2024-according to maturity-\$000 DUE-Jan. 1: 2027 - 2036; July 1: 2027 - 2036, 2039, 2044, 2049, omitted). Year Amt. 12/01/46.....44.000 4.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$44,000,000) On Mar. 14, 2024 thru Jefferies LLC. New Bond Offering: Revenue, American Biocarbon CT LLC Project, 2021 (AMT) ISSUED-\$60,000,000. DATED DATE-Dec. 22, 2021. DUE-Dec. 1: 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE–Hancock Whitney Bank. PAYING AGENT–Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Jones Walker LLP. REMARKETING AGENT-Jefferies LLC. TENDER AGENT-Hancock Whitney Bank. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 25, 2024-according to maturity-\$000 07/01/66.....2,405 4.85 omitted): Year Amt. % 12/01/46.....60,000 4.00 MANDATORY TENDER-The bonds will be purchased at 100 07/01/2032 ... 100 under certain circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$60,000,000) On Mar. 14, 2024 thru Jefferies LLC. VERNON PARISH SCHOOL DISTRICT WARD 7 (WARD-WIDE), LA New Bond Offering: General Obligation School, 2024 (Bank 01/01/40 55 07/01/40 55 01/01/41 55 Qualified) ISSUED-\$7,000,000. DATED DATE-Mar. 14, 2024. DUE-Mar. 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Argent Trust Co. REGISTRAR-Argent Trust Co. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 03/01/26 235 5.00 03/01/27 250 5.00 03/01/28 260 5.00 03/01/29 275 5.00 03/01/30 285 5.00 03/01/31 300 4.00 03/01/32 315 4.00 03/01/33 335 5.00 03/01/34 350 5.00 03/01/35 365 4.00 03/01/40 445 4.00 03/01/41 465 4.00 03/01/42 480 4.00 03/01/43 500 4.00 time or in part at anytime: 2035 - 2044 Bonds: SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and SPECIAL REDEMPTION-Subject to redemption in whole or in interest by Assured Guaranty Municipal Corp (AGM) (2026 - part at 100 under certain special circumstances as described in the 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were PURPOSE-Multi-Family Housing. issued as original issue discount (maturity year and price or yield): OFFERED-(\$14,765,000) On Mar. 6, 2024 thru Bofa Securities 03/01/44....99.32 Inc. OFFERED-(\$7,000,000) On Feb. 28, 2024 thru Raymond James And Associates Inc. MARYLAND DEVELOPMENT ADMINISTRATION ISSUED-\$10,350,000. COMMUNITY MARYLAND DEPARTMENT OF HOUSING, MD DUE-July 1: 2053.

New Bond Offering: Housing Revenue, 2024-A ISSUED-\$14,765,000.

DATED DATE-Mar. 21, 2024.

2054, 2059, 2066; May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt 0% 05/01/26......7,850 3.15 01/01/27.......35 3.20 07/01/27......35 3.25 01/01/28......35 3.30 07/01/28......35 3.30 01/01/29.....35 3.35 07/01/29......35 3.40 01/01/30......35 3.45 07/01/31......40 3.60 01/01/32.....40 3.63 07/01/32......40 3.65 01/01/33.....40 3.70 07/01/33......40 3.70 01/01/34.....45 3.70 07/01/34......45 3.70 01/01/35.....45 3.80 07/01/35......45 3.80 01/01/36.....45 3.88 07/01/36......45 3.88 07/01/39......295 3.95 07/01/44 590 4.40 07/01/49 740 4.60 07/01/54 925 4.65 07/01/59 1,170 4.75 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054, 2059, 2066 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054, 2059, 2066 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2039 Bonds: $01/01/37\,\ldots\ldots\,45\ 07/01/37\,\ldots\ldots\,50\ 01/01/38\,\ldots\ldots\,50$ 07/01/38 50 01/01/39 50 07/01/39 50 2044 Bonds: 07/01/41 55 01/01/42 60 07/01/42 60 01/01/43 60 07/01/43 60 01/01/44 65 07/01/44 65 2049 Bonds: 01/01/45 65 07/01/45 70 01/01/46 70 $07/01/46 \dots 70 \ 01/01/47 \dots 75 \ 07/01/47 \dots 75$ 01/01/48 75 07/01/48 80 01/01/49 80 07/01/49 80 2054 Bonds: 01/01/50 85 07/01/50 85 01/01/51 85 07/01/51 90 01/01/52 90 07/01/52 95 01/01/53 95 07/01/53 95 01/01/54 100 07/01/54 105 2059 Bonds: 01/01/55 105 07/01/55 105 01/01/56 110 07/01/56 115 01/01/57 115 07/01/57 120 01/01/58 120 07/01/58 125 01/01/59 125 07/01/59 130 2066 Bonds: 07/01/61 145 01/01/62 145 07/01/62 150 01/01/63 155 07/01/63 155 01/01/64 160 07/01/64 165 01/01/65 170 07/01/65 175 01/01/66 175 07/01/66 405 indenture. SECURITY-Loan Agreement. ELKTON TOWN, MD New Bond Offering: Special Obligation Taxing District, Southfields of Elkton Project, 2024 DATED DATE-Mar. 20, 2024.

thereof. TRUSTEE-Bank of New York Mellon.

DENOMINATION-Registered \$100,000.00 and multiples

PAYING AGENT-Bank of New York Mellon. BOND COUNSEL-Mcguire Woods LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): 0% Year Amt. 07/01/53....10,350 6.56 CALLABLE-Bonds due 2053 are callable in whole at anytime or BOND COUNSEL-Mckennon Shelton And Henn LLP. in part at anytime: 2053 Bonds: 07/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts omitted): each July 1 as follows (\$000 omitted): 2053 Bonds: 07/01/28 15 07/01/29 30 07/01/30 45 07/01/31 65 07/01/32 85 07/01/33 105 07/01/34 125 07/01/35 150 07/01/36 175 07/01/37 205 07/01/38 235 07/01/39 265 07/01/40 300 07/01/41 340 07/01/42 380 07/01/43 420 07/01/44 470 07/01/45 515 07/01/46 570 07/01/47 630 07/01/48 690 07/01/49 755 07/01/50 825 07/01/51 900 07/01/52 985 07/01/53 1,070 MANDATORY REDEMPTION-Subject to redemption in whole time or in part at anytime: or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- SECURITY-Unlimited Tax G.o.. demption in whole or in part at 100 under certain special circum- PURPOSE-Gen Purpose/Pub Improvement. stances as described in the indenture. SECURITY-Special Tax. Inc. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$10,350,000) On Mar. 13, 2024 thru Mesirow Financial Inc. HOWARD COUNTY, MD New Bond Offering: General Obligation Consolidated Pub- DUE-Aug. 15: 2024 - 2048, 2050, 2053. lic Improvement Project, 2024-C (Taxable) ISSUED-\$2,255,000. DATED DATE-Mar. 12, 2024. DUE-Aug. 15: 2024 - 2033, 2035, 2037, 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. REGISTRAR-Office of The County. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mckennon Shelton And Henn LLP. TRANSFER AGENT-Office of The County. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Amt. Year Amt. 08/15/24......75 5.40 08/15/25......70 5.25 08/15/26......75 5.00 08/15/27......80 5.00 08/15/30......90 5.00 08/15/31.....95 5.00 08/15/32 100 5.00 08/15/33 105 5.00 08/15/35 225 5.00 08/15/37 250 4.95 08/15/39 275 5.05 08/15/43 645 5.10 CALLABLE-Bonds due 2035, 2037, 2039, 2043 are callable in 08/15/46.....1,055 4.00 08/15/47.....1,100 4.00 whole at anytime or in part at anytime: 2035, 2037, 2039, 2043 Bonds: 08/15/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts whole at anytime or in part at anytime: each Aug. 15 as follows (\$000 omitted): 2035 Bonds: 08/15/34 110 08/15/35 115 2037 Bonds: 08/15/36 120 08/15/37 130 2039 Bonds: 08/15/38 135 08/15/39 140 2043 Bonds: 08/15/40 150 08/15/41 155 08/15/42 165 08/15/43 175 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,255,000) On Feb. 27, 2024 thru Swbc Investment James And Associates Inc. Services LLC.

New Bond Offering: Consolidated Public Improvement Project, 2024-A

ISSUED-\$96.615.000. DATED DATE-Mar 12 2024 DUE-Aug. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. REGISTRAR-Office of The County. FINANCIAL ADVISOR-Davenport And Co LLC. TRANSFER AGENT-Office of The County. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 Year Amt % Year Amt 08/15/24.....3,220 5.00 08/15/25.....3,030 5.00 08/15/26.....3,185 5.00 08/15/27.....3,350 5.00 08/15/28.....3,520 5.00 08/15/29.....3,700 5.00 08/15/30.....3,890 5.00 08/15/31.....4,090 5.00 08/15/32.....4,300 5.00 08/15/33.....4,520 5.00 08/15/34.....4,755 5.00 08/15/35.....4,995 5.00 08/15/36.....5,255 5.00 08/15/37.....5,520 5.00 08/15/38......5,805 5.00 08/15/39.....6,100 5.00 08/15/40.....6,415 5.00 08/15/41.....6,710 4.00 08/15/42.....6,985 4.00 08/15/43.....7,270 4.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-2034 - 2043 Bonds: 08/15/2033...100 OFFERED-(\$96,615,000) On Feb. 27, 2024 thru Bofa Securities New Bond Offering: General Obligation Metropolitan District Project, 2024-B ISSUED-\$24 285 000 DATED DATE-Mar. 12, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. REGISTRAR-Office of The County. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mckennon Shelton And Henn LLP. TRANSFER AGENT-Office of The County. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 08/15/24 455 5.00 08/15/25 395 5.00 08/15/26 415 5.00 08/15/27 435 5.00 08/15/28 455 4.00 08/15/29 480 5.00 08/15/30 500 5.00 08/15/31 530 5.00 08/15/32 555 5.00 08/15/33 585 5.00 08/15/34 615 5.00 08/15/35 645 5.00 08/15/36 680 5.00 08/15/37 715 5.00 08/15/38 750 5.00 08/15/39 785 5.00 08/15/40 830 5.00 08/15/41 865 4.00 08/15/42 900 4.00 08/15/43 940 4.00 08/15/44 975 4.00 08/15/45 1,015 4.00 08/15/48.....1,145 4.00 08/15/50.....2,430 4.00 08/15/53.....4,035 4.00 CALLABLE-Bonds due 2034 - 2048, 2050, 2053 are callable in 2034 - 2048, 2050, 2053 Bonds: 08/15/2033 ... 100 each Aug. 15 as follows (\$000 omitted): 2050 Bonds: 08/15/49....1.190 08/15/50....1.240 2053 Bonds: 08/15/51....1,290 08/15/52....1,345 08/15/53....1,400 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/50...99.19 08/15/53...98.47 OFFERED-(\$24,285,000) On Feb. 27, 2024 thru Raymond DEPOSITORY-Denository Trust Con

MARYLAND TRANSPORTATION AUTHORITY, MD

New Bond Offering: Transportation Facilities Projects Revenue Refunding, 2024-A ISSUED-\$622,765,000. DATED DATE–Mar. 5, 2024. DUE–July 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Mckennon Shelton And Henn LLP. ESCROW AGENT-Bank of New York Mellon. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 07/01/25.....20,165 5.00 07/01/26.....21,110 5.00 07/01/27.....22,075 5.00 07/01/28.....23,130 5.00 07/01/29.....24,190 5.00 07/01/30.....25,265 5.00 07/01/31.....26,465 5.00 07/01/32.....27,730 5.00 07/01/33.....28,935 5.00 07/01/34.....30,265 5.00 07/01/35.....40,720 5.00 07/01/36.....42,595 5.00 07/01/37.....44,555 5.00 07/01/38.....46,615 5.00 07/01/39.....48,765 5.00 07/01/40.....51,020 5.00 07/01/41.....39,005 5.00 07/01/42.....29,350 5.00 07/01/43.....30,810 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime: 2035 - 2043 Bonds: 07/01/2034 . . . 100 SECURITY-Revenue. PURPOSE-Other Transportation. OFFERED-(\$622,765,000) On Feb. 21, 2024 thru Bofa Securities Inc. MASSACHUSETTS ACTON, MA New Bond Offering: General Obligation Municipal Purpose Loan, 2024 (Bank Qualified) ISSUED-\$4,900,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 15: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Hinckley Allen And Snyder LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 03/15/25 425 5.00 03/15/26 435 5.00 03/15/27 460 5.00 03/15/28 480 5.00 03/15/29 345 5.00 03/15/30 240 5.00 03/15/31 260 5.00 03/15/32 270 5.00 03/15/33 280 4.00 03/15/34 290 4.00 03/15/35 300 4.00 03/15/36 315 4.00 03/15/37 330 4.00 03/15/38 275 4.00 03/15/39 195 4.00 CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime: 2033 - 2039 Bonds: 03/15/2032 ... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. SINKING FUND-In part by lot in minimum mandatory amounts OFFERED-(\$4,900,000) On Mar. 14, 2024 thru Raymond James And Associates Inc. ACTON WATER SUPPLY DISTRICT. MA New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$5,900.000. DATED DATE-Mar. 20, 2024. DUE-Sept. 27: 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

DEPOSITORY-Depository Trust Company.

0%

INTEREST-M&S 27 (Sept. 27, 2024-according to maturity-\$000 omitted):

Year Amt.

09/27/24.....5,900 4.25

SECURITY-Limited G.o. PURPOSE-Water and Sewer OFFERED-(\$5,900,000) On Mar. 6, 2024 thru Td Securities Usa PURPOSE-Gen Purpose/Pub Improvement. LLC. ATTLEBORO, MA New Bond Offering: General Obligation Municipal Purpose Loan, 2024 ISSUED-\$9 675 000 DATED DATE-Mar. 19, 2024. DUE-Mar. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity- BOND COUNSEL-Locke Lord LLP. \$000 omitted): Amt. % Year Amt. Year 03/15/25 960 5.00 03/15/26 960 5.00 03/15/27 955 5.00 03/15/28 955 5.00 03/15/29 945 5.00 03/15/30 415 5.00 03/15/31 415 5.00 03/15/32 415 5.00 03/15/33 415 4.00 03/15/34 405 4.00 03/15/35 285 4.00 03/15/36 285 4.00 03/15/37 285 4.00 03/15/38 285 4.00 03/15/39 285 4.00 03/15/40 285 4.00 03/15/41 285 4.00 03/15/42 280 4.00 03/15/43 280 4.00 03/15/44 280 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any- 03/15/41.....1,015 4.00 03/15/42.....1,060 4.00 time or in part at anytime: 2033 - 2044 Bonds: 03/15/2032 . . . 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,675,000) On Mar. 5, 2024 thru Raymond James time or in part at anytime: And Associates Inc. BOSTON WATER AND SEWER COMMISSION. MA New Bond Offering: General Revenue, 2024-A ISSUED-\$82,110,000. DATED DATE-Mar. 26, 2024. DUE-Nov. 1: 2024 - 2048, 2050, 2052, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo DUE-Feb. 15: 2025 - 2044. PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 11/01/24 800 5.00 11/01/25 1,000 5.00 11/01/26.....2,150 5.00 11/01/27.....2,125 5.00 11/01/28......2,250 5.00 11/01/29......3,650 5.00 11/01/30.....3,650 5.00 11/01/31.....3,650 5.00 11/01/32.....3,650 5.00 11/01/33.....3,500 4.00 11/01/34.....3,500 4.00 11/01/35.....3,500 4.00 11/01/36....3,500 4.00 11/01/37....3,300 4.00 11/01/38.....3,300 4.00 11/01/39.....3,300 4.00 11/01/40.....2,900 4.00 11/01/41.....2,900 4.00 11/01/42.....2,900 4.00 11/01/43.....2,900 4.00 11/01/44.....2,900 4.00 11/01/45.....2,900 4.00 11/01/46.....2,900 4.00 11/01/47.....2,875 4.00 11/01/48.....2,375 4.00 11/01/50....4,025 4.00 11/01/52......2.970 4.00 11/01/54......2.740 4.00 CALLABLE-Bonds due 2032 - 2048, 2050, 2052, 2054 are callable in whole at anytime or in part at anytime: 2032 - 2048, 2050, 2052, 2054 Bonds: 05/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts OFFERED-(\$160,220,000) On Mar. 6, 2024 thru Morgan Stanley each Nov. 1 as follows (\$000 omitted): 2050 Bonds: 11/01/49....2,100 11/01/50....1,925 2052 Bonds:

11/01/51....1,600 11/01/52....1,370 2054 Bonds:

11/01/53....1,370 11/01/54....1,370 SECURITY-Revenue. OFFERED-(\$82,110,000) On Mar. 12, 2024 thru Fidelity Capital Markets

BROOKLINE TOWN, MA

New Bond Offering: General Obligation Municipal Purpose Loan 2024 ISSUED-\$24,495,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 15: 2025 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/15/25 705 5.00 03/15/26 720 5.00 03/15/27 750 5.00 03/15/28 785 5.00 03/15/29 810 5.00 03/15/30 845 5.00 03/15/31 885 5.00 03/15/32 915 5.00 03/15/33 955 5.00 03/15/34 990 5.00 03/15/35 810 4.00 03/15/36 840 4.00 03/15/37 870 4.00 03/15/38 910 4.00 03/15/39 940 4.00 03/15/40 980 4.00 03/15/43 1,105 4.00 03/15/44 1,150 4.00 $03/15/45\ldots\ldots 1,195\ 4.00\ 03/15/46\ldots\ldots 1,240\ 4.00$ 03/15/47.....1,290 4.00 03/15/48.....1,340 4.00 03/15/49.....1,390 4.00 CALLABLE-Bonds due 2034 - 2049 are callable in whole at any-2034 - 2049 Bonds: 03/15/2033 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$24,495,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

CAMBRIDGE, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024 ISSUED-\$160,220,000. DATED DATE-Mar. 19, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Government Finance Group LLC. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 02/15/25.....12,020 5.00 02/15/26.....12,015 5.00 02/15/27.....12,010 5.00 02/15/28.....12,005 5.00 02/15/29.....12,000 5.00 02/15/30.....11,985 5.00 02/15/31....11,960 5.00 02/15/32....11,960 5.00 02/15/33.....11,940 5.00 02/15/34.....11,925 5.00 02/15/35 4,040 4.00 02/15/36 4,040 4.00 $02/15/37\ldots 4,040$ 4.00 $02/15/38\ldots 4,040$ 4.00 02/15/39.....4,040 4.00 02/15/40.....4,040 4.00 02/15/41.....4,040 4.00 02/15/42.....4,040 4.00 02/15/43.....4,040 4.00 02/15/44.....4,040 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 02/15/2034...100 SECURITY-Limited G o PURPOSE-Gen Purpose/Pub Improvement. And Co LLC.

EAST LONGMEADOW, MA

New Bond Offering: General Obligation Bond Anticipation DATED DATE-Apr. 4, 2024. Notes 2024 ISSUED-\$35,000,000. DATED DATE-Mar. 28, 2024. DUE-Jan. 30: 2025.

DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY–Depository Trust Company. INTEREST–J&J 30 (Jan. 30, 2025–according to maturity–\$000 omitted): Year Amt. 01/30/25.....35,000 5.00 SFCURITY-Limited G.o.. PURPOSE-Primary/Secondary Education.

OFFERED-(\$35,000,000) On Mar. 14, 2024 thru Bofa Securities Inc.

FRAMINGHAM, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 ISSUED-\$20,426,125. DATED DATE-Mar. 21, 2024. DUE-Dec. 19: 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 19 (Dec. 19, 2024-according to maturity-\$000 omitted): Year Amt. 12/19/24.....20,426 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$20,426,125) On Mar. 6, 2024 thru Jefferies LLC.

HOLBROOK, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$3,011,908. DATED DATE-Mar. 15, 2024. DUE-Mar. 14: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted): Year Amt. 03/14/25.....3,012 4.00 SECURITY-Limited G.o.. PURPOSE-Water and Sewer. OFFERED-(\$3,011,908) On Feb. 27, 2024 thru Fidelity Capital Markets.

MARION, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 ISSUED-\$12,204,763. DATED DATE-Mar. 15, 2024. DUE-Mar. 14: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted). Year Amt. 03/14/25.....12.205 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,204,763) On Feb. 29, 2024 thru Jefferies LLC. MEDFORD, MA New Bond Offering: General Obligation Bond Anticipation

Notes, 2024 (Bank Qualified) ISSUED-\$1,500,000. DUE-Apr. 4: 2025. DENOMINATION–Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Hinckley Allen And Snyder LLP. DEPOSITORY–Depository Trust Company. DEPOSITORY–Depository Trust Company. INTEREST–A&O 4 (Apr. 4, 2025–according to maturity–\$000 INTEREST–J&D 14 (June 14, 2024–according to maturity–\$000 omitted): omitted): Year Amt Year 04/04/25..... . 1,500 4.00 06/14/24.. SECURITY-Limited G.o., PURPOSE-Fire Station/Equipment. OFFERED-(\$1,500,000) On Mar. 21, 2024 thru Fidelity Capital OFFERED-(\$2,705,000) On Mar. 6, 2024 thru Fidelity Capital Markets. Markets. New Bond Offering: General Obligation Municipal Purpose NEW BEDFORD, MA Loan, 2024 (Bank Qualified) ISSUED-\$2,485,000. Notes, 2024 DATED DATE–Apr. 3, 2024. DUE–Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Hinckley Allen And Snyder LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. omitted): 04/01/25 250 5.00 04/01/26 250 5.00 Year 04/01/27 250 5.00 04/01/28 250 5.00 04/01/29 250 5.00 04/01/30 250 5.00 04/01/31 250 5.00 04/01/32 245 5.00 04/01/33 245 5.00 04/01/34 245 5.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,485,000) On Mar. 21, 2024 thru Piper Sandler.
 New Bond Offering:
 General Obligation Bond Anticipation
 DATED DATE-Apr. 10, 2024.
 MIDDLEBOROUGH, MA Notes, 2024 ISSUED-\$12,889,950. DATED DATE-Mar. 15, 2024. DUE-Sept. 27: 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. omitted): DEPOSITORY-Depository Trust Company. Year INTEREST-M&S 27 (Sept. 27, 2024-according to maturity-\$000 omitted): Year Amt. 09/27/24.....12,890 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,889,950) On Mar. 6, 2024 thru Piper Sandler 04/01/37 735 4.00 04/01/38 765 4.00 And Co. New Bond Offering: General Obligation Land Acquisition, 04/01/43 540 4.00 04/01/44 550 4.00 2024 ISSUED-\$990,000. DATED DATE-Mar. 14, 2024. DUE-Mar. 1: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 SINKING FUND-In part by lot in minimum mandatory amounts omitted): % Year Year Amt. Amt. 2050 Bonds: 03/01/25 200 4.00 03/01/26 200 4.00 03/01/27 200 5.00 03/01/28 195 5.00 03/01/29 195 5.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$990,000) On Mar. 6, 2024 thru Roosevelt And issued as original issued iscount (maturity year and price or yield): Cross Inc. 04/01/54....99.31

NEEDHAM, MA

New Bond Offering: General Obligation Bond Anticipation And Co Inc. Notes, 2024 ISSUED-\$2,705,000. DATED DATE-Mar. 15, 2024. DUE-June 14: 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. Amt ...2,705 4.00 SECURITY-Limited G.o., PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: General Obligation Bond Anticipation

ISSUED-\$5 810 000 DATED DATE-Apr. 11, 2024. DUE-Apr. 10: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 10 (Apr. 10, 2025-according to maturity-\$000 Amt. % 04/10/25 5,810 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,810,000) On Mar. 13, 2024 thru Jefferies.

New Bond Offering: General Obligation State Qualified Municipal Purpose Loan, 2024 ISSUED-\$17,770,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer And Receiver General of The Commonwealth. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Amt. % Year Amt. 04/01/25 465 5.00 04/01/26 485 5.00 04/01/27 505 5.00 04/01/28 490 5.00 04/01/29 520 5.00 04/01/30 550 5.00 04/01/31 570 5.00 04/01/32 595 5.00 04/01/33 635 5.00 04/01/34 665 4.00 04/01/35 680 4.00 04/01/36 710 4.00 04/01/39 765 4.00 04/01/40 475 4.00 04/01/41 500 4.00 04/01/42 515 4.00 04/01/45 575 4.00 04/01/46 610 4.00 04/01/47 625 4.00 04/01/48 650 4.00 04/01/50.....1,380 4.00 04/01/51 735 4.00 04/01/52 760 4.00 04/01/53 395 4.00 04/01/54 325 4.00 CALLABLE-Bonds due 2034 - 2054 are callable in whole at anytime or in part at anytime: 2034 - 2054 Bonds: 04/01/2033 ... 100 each Apr. 1 as follows (\$000 omitted): 04/01/49 680 04/01/50 700 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 04/01/51....99.83 04/01/52....99.66 04/01/53....99.49

OFFERED-(\$17,770,000) On Mar. 13, 2024 thru Robert W Baird

NEWTON, MA

Notes, 2024 ISSUED-\$50,075,000. DATED DATE-Mar. 28, 2024.

PAYING AGENT-US Bank Trust Co. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. 03/28/25.....50,075 5.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$50,075,000) On Mar. 12, 2024 thru Bofa Securities. New Bond Offering: General Obligation Municipal Purpose Loan, 2024 ISSUED-\$28,160,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 1: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 03/01/25.....1,040
 5.00
 03/01/26.....1,005
 5.00
 03/01/27.....1,055 5.00 03/01/28.....1,105 5.00 03/01/29.....1,155 5.00 03/01/30......965 5.00 03/01/31.....1,020 5.00 03/01/32.....1,070 5.00 03/01/33.....1,125 5.00 03/01/34.....1,175 4.00 03/01/35.....1,225 4.00 03/01/36.....1,280 4.00 03/01/37.....1,330 4.00 03/01/38.....1,375 4.00 03/01/39.....1,430 4.00 03/01/40.....1,080 4.00 03/01/41.....1,125 4.00 03/01/42.....1,165 4.00 03/01/43.....1,215 4.00 03/01/44.....1,265 4.00 03/01/49......2,240 4.00 03/01/54......2,715 4.00 CALLABLE–Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049, 2054 Bonds: 03/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2049 Bonds: 03/01/45 415 03/01/46 430 03/01/47 445 03/01/48 465 03/01/49 485 2054 Bonds: 03/01/50 500 03/01/51 520 03/01/52 545 03/01/53 565 03/01/54 585 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$28,160,000) On Mar. 12, 2024 thru Morgan Stanley And Co LLC. NORWOOD, MA New Bond Offering: General Obligation Municipal Purpose oan, 2024 ISSUED-\$23,945,000. DATED DATE-Mar. 20, 2024. DUE-Jan. 15: 2025 - 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024–according to maturity–\$000 % Year Amt. Amt 01/15/25.....1,060 5.00 01/15/26......905 5.00 01/15/27 925 5.00 01/15/28 955 5.00 01/15/29 910 5.00 01/15/30 935 5.00 01/15/31 965 5.00 01/15/32 995 5.00 01/15/33.....1,030 5.00 01/15/34.....1,065 5.00 01/15/35 820 4.00 01/15/36 840 4.00 New Bond Offering: General Obligation Bond Anticipation 01/15/37 865 4.00 01/15/38 900 4.00 01/15/39 920 4.00 01/15/40 955 4.00

DUE-Mar. 28: 2025.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

01/15/43.....1,040 4.00 01/15/44.....1,080 4.00 01/15/45 400 4.00 01/15/46 420 4.00 01/15/47 430 4.00 01/15/48 450 4.00 01/15/49 465 4.00 01/15/54 2,625 4.00 CALLABLE-Bonds due 2034 - 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2049, 2054 Bonds: 01/15/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 03/01/25 340 5.00 03/01/26 350 5.00 each Jan. 15 as follows (\$000 omitted): 2054 Bonds: 01/15/50 485 01/15/51 500 01/15/52 525 01/15/53 545 01/15/54 570 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$23,945,000) On Mar. 7, 2024 thru Loop Capital Markets LLC. PRINCETON, MA New Bond Offering: General Obligation Bond Anticipation 03/01/49 150 4.00 03/01/52 480 4.00 Notes, 2024 (Bank Qualified) ISSUED-\$1,221,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. 03/28/25.....1,221 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,221,000) On Mar. 12, 2024 thru Fidelity Capital Markets. SOUTHWICK, MA New Bond Offering: General Obligation Bond Anticipation DUE–Apr. 4: 2025.

01/15/41 980 4.00 01/15/42 1,010 4.00

Notes, 2024 (Bank Qualified) ISSUED-\$4,579,213. DATED DATE-Mar. 1, 2024. DUE-Oct. 16: 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 16 (Oct. 16, 2024-according to maturity-\$000 omitted): Year Amt. 0% 10/16/24.....4,579 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,579,213) On Feb. 22, 2024 thru Fidelity Capital

SWAMPSCOTT, MA

Markets.

New Bond Offering: General Obligation Bond Anticipation Notes. 2024 ISSUED-\$12,079,960. DATED DATE-Mar. 6, 2024. DUE-Mar. 6: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR–Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 6 (Mar. 6, 2025-according to maturity-\$000 omitted): Year Amt. 03/06/25.....12,080 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,079,960) On Feb. 22, 2024 thru Jefferies LLC.

New Bond Offering: General Obligation Municipal Purpose Loan, 2024 ISSUED-\$4,865,000. DATED DATE-Mar. 6, 2024.

DUE-Mar. 1: 2025 - 2049, 2052. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 03/01/27 365 5.00 03/01/28 140 5.00 03/01/29 150 5.00 03/01/30 160 5.00 03/01/31 160 5.00 03/01/32 175 5.00 03/01/33 165 4.00 03/01/34 175 4.00 03/01/35 175 4.00 03/01/36 185 4.00 03/01/37 195 4.00 03/01/38 130 4.00 03/01/39 140 4.00 03/01/40 145 4.00 03/01/41 150 4.00 03/01/42 155 4.00 03/01/43 120 4.00 03/01/44 120 4.00 03/01/45 125 4.00 03/01/46 130 4.00 03/01/47 140 4.00 03/01/48 145 4.00 CALLABLE-Bonds due 2033 - 2049, 2052 are callable in whole at anytime or in part at anytime: 2033 - 2049, 2052 Bonds: 03/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2052 Bonds: 03/01/50 155 03/01/51 160 03/01/52 165 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,865,000) On Feb. 22, 2024 thru Roosevelt And 03/15/41.....1,130 4.00 03/15/42.....1,130 4.00 Cross Inc And Associates.

WAREHAM, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$2,975,000. DATED DATE-Apr. 5, 2024. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 4 (Apr. 4, 2025-according to maturity-\$000 omitted): Amt. Year 04/04/25 2,975 4.00 SECURITY-Unlimited Tax G.o., PURPOSE-Primary/Secondary Education. OFFERED-(\$2,975,000) On Mar. 14, 2024 thru Fidelity Capital BOND COUNSEL-Hinckley Allen And Snyder LLP. Markets

WAYLAND, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$489,000. DATED DATE-Mar. 22, 2024. DUE-Nov. 15: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 11/15/24 489 4.63 SECURITY–Limited G.o.. PURPOSE–Gen Purpose/Pub Improvement. OFFERED-(\$489,000) On Mar. 5, 2024 thru Oppenheimer And Co.

WESTBOROUGH, MA

New Bond Offering: General Obligation Bond Anticipation 03/28/25.....37,251 4.00 Notes, 2024 ISSUED-\$45,869,680. DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. % 03/28/25.....45,870 3.38 Year SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$45,869,680) On Mar. 6, 2024 thru Jefferies LLC. New Bond Offering: General Obligation Municipal Purpose Loan, 2024 ISSUED-\$22.915.000. DATED DATE-Mar. 25, 2024. DUE-Mar. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. FINANCIAL ADVISOR–Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt 03/15/25.....1,165 5.00 03/15/26.....1,160 5.00 03/15/27.....1,160 5.00 03/15/28.....1,160 5.00 03/15/29.....1,160 5.00 03/15/30.....1,160 5.00 03/15/31.....1,160 5.00 03/15/32.....1,160 5.00 03/15/33.....1,145 4.00 03/15/34.....1,145 4.00 03/15/35.....1,145 4.00 03/15/36.....1,140 4.00 03/15/37.....1,135 4.00 03/15/38.....1,135 4.00 03/15/39.....1,135 4.00 03/15/40.....1,130 4.00 03/15/43.....1,130 4.00 03/15/44.....1,130 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 03/15/2032 ... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$22,915,000) On Mar. 6, 2024 thru Fhn Financial

Capital Markets.

WINCHESTER, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024-A (Taxable) ISSUED-\$4,050,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. 03/28/25.....4,050 5.25 SECURITY-Limited G.o.. PURPOSE-Other Housing. OFFERED-(\$4,050,000) On Mar. 13, 2024 thru Fidelity Capital Markets New Bond Offering: General Obligation Bond Anticipation

Notes, 2024-B ISSUED-\$37,251,316. DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Hinckley Allen And Snyder LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

Amt. %

% Year

Amt.

Year

165

OFFERED-(\$37,251,316) On Mar. 13, 2024 thru Wells Fargo 11/01/24 155 5.00 11/01/25 315 5.00 Bank Na Municipal Finance Group. 11/01/26 240 5.00 11/01/27 250 5.00 11/01/28 255 5.00 11/01/29 265 5.00 MICHIGAN ALMA PUBLIC SCHOOLS, MI New Bond Offering: Refunding, 2024 (Bank Qualified) ISSUED-\$6,840,000. DATED DATE-Apr. 17, 2024. DUE-May 1: 2026 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. ESCROW AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. Year 05/01/26 430 5.00 05/01/27 440 5.00 05/01/28 910 5.00 05/01/29 940 5.00 05/01/30 975 5.00 05/01/31 1,010 5.00 05/01/32.....1,045 5.00 05/01/33.....1,090 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$6,840,000) On Mar. 20, 2024 thru Stonex Financial Inc. BENTLEY COMMUNITY SCHOOL DISTRICT, MI **New Bond Offering:** General Obligation Unlimited Tax School Building and Site, 2024 (Bank Qualified) ISSUED-\$8,175,000. DATED DATE-Mar. 21, 2024. DUE-May 1: 2028 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Collins And Blaha. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt 05/01/28 100 4.00 05/01/29 100 4.00 05/01/30 100 4.00 05/01/31 195 4.00 05/01/32 225 4.00 05/01/33 240 4.00 05/01/34 260 4.00 05/01/35 275 4.00 05/01/36 295 4.00 05/01/37 305 4.00 05/01/38 540 4.00 05/01/39 565 4.00 05/01/40 995 4.00 05/01/41 995 4.00 05/01/42 995 4.00 05/01/43 995 4.00 05/01/44 995 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 05/01/2034...100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI 04/01/31 305 5.00 04/01/32 320 5.00 School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$8,175,000) On Feb. 22, 2024 thru Robert W Baird 04/01/37 405 4.00 04/01/38 425 4.00 And Co Inc. COMSTOCK PUBLIC SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II ISSUED-\$16.205.000. DATED DATE-Apr. 10, 2024. DUE-May 1: 2053; Nov. 1: 2024 - 2052. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. ties.

BOND COUNSEL-Thrun Law Firm PC.

TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

11/01/30 280 5.00 11/01/31 290 5.00 11/01/32 300 5.00 11/01/33 315 5.00 11/01/34 325 5.00 11/01/35 345 5.00 11/01/36 360 5.00 11/01/37 385 5.00 11/01/38 405 5.00 11/01/39 425 5.00 11/01/40 445 4.00 11/01/41 465 4.00 11/01/42 490 4.00 11/01/43 515 4.00 11/01/45.....1,090 4.00 11/01/47.....1,175 4.00 11/01/51.....1,495 4.00 11/01/52.....2,785 4.00 05/01/53 570 4.00 CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime: 2034 - 2053 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts callable in whole at anytime or in part at anytime: each Nov. 1 as follows (\$000 omitted): 2045 Bonds: 11/01/44 535 11/01/45 555 2047 Bonds: 11/01/46 575 11/01/47 600 2049 Bonds: 11/01/48 675 11/01/49 730 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2053). GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): SECURITY-Unlimited Tax G.o.. 11/01/47....98.50 11/01/49....97.03 11/01/50....96.81

11/01/51....96.59 11/01/52....96.05 05/01/53....95.85 OFFERED-(\$16,205,000) On Mar. 14, 2024 thru Raymond James And Associates Inc.

DEWITT CHARTER TOWNSHIP, MI

tion Limited Tax, 2024 (Bank Qualified) ISSUED-\$7,500,000. DATED DATE-Mar. 13, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. FINANCIAL ADVISOR-Bendzinski And Co. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/25 235 5.00 04/01/26 245 5.00 04/01/27 255 5.00 04/01/28 270 5.00 04/01/29 280 5.00 04/01/30 295 5.00 04/01/33 335 5.00 04/01/34 355 5.00 04/01/35 370 5.00 04/01/36 390 4.00 $04/01/39\,\ldots\ldots\,445\ 4.00\ 04/01/40\,\ldots\ldots\,465\ 4.00$ 04/01/41 490 4.00 04/01/42 510 4.00 04/01/43 540 4.00 04/01/44 565 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at any time or in part at anytime: 2032 - 2044 Bonds: 04/01/2031 ... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$7,500,000) On Feb. 21, 2024 thru Hilltop Securi-

EATON RAPIDS PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site, 2024-II ISSUED-\$13,940,000.

DATED DATE-Mar. 21, 2024.

DUE-May 1: 2028 - 2039, 2041, 2043, 2046, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Amt. Amt. % Year Year 05/01/28 100 6.00 05/01/29 700 6.00 05/01/30 100 6.00 05/01/31 425 6.00 05/01/32 445 6.00 05/01/33 470 6.00 05/01/34 505 6.00 05/01/35 535 5.00 05/01/36 550 5.00 05/01/37 570 5.00 05/01/38 595 5.00 05/01/39 625 5.00 05/01/41.....1,315 4.00 05/01/43.....1,425 4.00 05/01/46.....2,325 4.00 05/01/50.....3,255 4.13 CALLABLE-Bonds due 2035 - 2039, 2041, 2043, 2046, 2050 are 2035 - 2039, 2041, 2043, 2046, 2050 Bonds: 05/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2041 Bonds: 05/01/40 645 05/01/41 670 2043 Bonds: 05/01/42 700 05/01/43 725 2046 Bonds: 05/01/44 750 05/01/45 775 05/01/46 800 2050 Bonds: 05/01/47 810 05/01/48 825 05/01/49 835 05/01/50 785 GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/41....99.87 05/01/43....98.94 05/01/46....97.70 05/01/50....97.57 New Bond Offering: Capital Improvement General Obliga- OFFERED-(\$13,940,000) On Feb. 28, 2024 thru Stifel Nicolaus And Co Inc. FENTON AREA PUBLIC SCHOOLS, MI New Bond Offering: School Building and Site General Obligation Unlimited Tax, 2024-I ISSUED-\$47,030,000. DATED DATE-Apr. 2, 2024. DUE-May 1: 2026 - 2046, 2048. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 05/01/26.....2,130 4.00 05/01/27.....2,510 4.00 05/01/28.....1,730 4.00 05/01/29.....1,730 4.00 05/01/30.....1,000 4.00 05/01/31.....1,505 4.00 05/01/32.....1,565 4.00 05/01/33.....1,630 4.00 05/01/34.....1,695 4.00 05/01/35.....1,760 4.00 05/01/36.....1,830 4.00 05/01/37.....1,905 4.00 05/01/38.....1,980 4.00 05/01/39.....2,060 4.00 05/01/40.....2,140 4.00 05/01/41.....2,230 4.00 05/01/42.....2,320 4.00 05/01/43.....2,410 4.00 05/01/44.....2,505 4.00 05/01/45.....2,580 4.00 05/01/46.....2,595 4.00 05/01/48.....5,220 4.00 CALLABLE-Bonds due 2035 - 2046, 2048 are callable in whole at anytime or in part at anytime: 2035 - 2046, 2048 Bonds: 05/01/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2048 Bonds:

05/01/47....2,610 05/01/48....2,610 SECURITY-Unlimited Tax G.o.,

GUARANTOR-Guaranteed as to principal and interest by MI OFFERED-(\$10,155,000) On Mar. 5, 2024 thru Td Securities TRANSFER AGENT-Huntington National Bank. School Bond Loan Fund Usa LLC PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/44....99.59 05/01/45....99.29 05/01/46....98.55 05/01/48....96.98 OFFERED-(\$47,030,000) On Mar. 4, 2024 thru Jefferies LLC. **GOBLES PUBLIC SCHOOLS, MI** New Bond Offering: School Building and Site, 2024-I (Bank PAYING AGENT-Huntington National Bank. Oualified) ISSUED-\$9,145,000. DATED DATE-Mar. 20, 2024. DUE-May 1: 2027 - 2041, 2043, 2046, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. % 05/01/27 150 4.00 05/01/28 150 4.00 05/01/29 230 4.00 05/01/30 250 4.00 05/01/31 260 4.00 05/01/32 270 4.00 05/01/33 280 4.00 05/01/34 295 4.00 05/01/35 305 5.00 05/01/36 320 5.00 05/01/37 335 5.00 05/01/38 355 5.00 05/01/39 375 5.00 05/01/40 395 5.00 05/01/41 415 5.00 05/01/43 890 5.00 05/01/46.....1,515 5.00 05/01/50.....2,355 5.00 CALLABLE-Bonds due 2035 - 2041, 2043, 2046, 2050 are callable in whole at anytime or in part at anytime: 2035 - 2041, 2043, 2046, 2050 Bonds: 05/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2043 Bonds: 05/01/42 435 05/01/43 455 2046 Bonds: 05/01/44 480 05/01/45 505 05/01/46 530 2050 Bonds: 05/01/47 560 05/01/48 575 05/01/49 610 05/01/50 610 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$9,145,000) On Feb. 22, 2024 thru Stifel Nicolaus And Co Inc. GRAND BLANC COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024 ISSUED-\$10,155,000. DATED DATE-Apr. 3, 2024. DUE-May 1: 2025 - 2027; Nov. 1: 2025 - 2026, 2029 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Miller Canfield Paddock And Stone PLC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 rities LLC. omitted): % Year Year Amt. Amt. 05/01/25.....2,580 5.00 11/01/25.....1,250 5.00 05/01/26......2,360 5.00 11/01/26......1,250 5.00 05/01/27.....1,970 5.00 11/01/29...... 355 5.00 11/01/30 390 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education.

HOLLAND SCHOOL DISTRICT, MI New Bond Offering: General Obligation Unlimited Tax Re- 05/01/30.....2,205 5.00 05/01/31.....2,350 5.00 funding, 2024 ISSUED-\$34,580,000. DATED DATE-Mar. 27, 2024. DUE-Nov. 1: 2024 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. ESCROW AGENT-Huntington National Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt 11/01/24.....3,420 5.00 11/01/25.....3,100 5.00 11/01/26.....3,100 5.00 11/01/27.....3,105 5.00 11/01/28.....3,140 5.00 11/01/29.....3,050 5.00 11/01/30.....3,095 5.00 11/01/31.....3,175 5.00 11/01/32.....3,160 5.00 11/01/33.....3,160 5.00 11/01/34.....3,075 5.00 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and BOND COUNSEL-Thrun Law Firm PC. interest by Assured Guaranty Municipal Corp (AGM) (2024 2034). GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$34,580,000) On Mar. 8, 2024 thru Stifel Nicolaus And Co Inc. HOWELL PUBLIC SCHOOLS, MI gation Unlimited Tax, 2024-I

ISSUED-\$13,775,000. DATED DATE-Apr. 2, 2024. DUE-May 1: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted). % Year Year Amt. Amt. 05/01/25 4,910 5.00 05/01/26 315 5.00 05/01/27 330 5.00 05/01/28 345 5.00 05/01/29 365 5.00 05/01/30 380 5.00 $05/01/31 \ldots ... 405 5.00 \ 05/01/32 \ldots ... 425 \ 5.00$ 05/01/33 445 5.00 05/01/34 470 5.00 05/01/35 490 5.00 05/01/36 515 5.00 05/01/37 540 5.00 05/01/38 570 5.00 05/01/39 595 5.00 05/01/40 625 5.00 05/01/41 655 5.00 05/01/42 685 5.00 05/01/43 710 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime: 2035 - 2043 Bonds: 05/01/2034...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI in part at anytime: School Bond Loan Fund PURPOSE-Primary/Secondary Education.

KALAMAZOO CITY SCHOOL DISTRICT, MI

New Bond Offering: Refunding, 2024 ISSUED-\$12,430,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2030 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Miller Canfield Paddock And Stone PLC. ESCROW AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt Amt. 05/01/32.....2,485 5.00 05/01/33.....2,625 5.00 05/01/34.....2,765 5.00 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 -2034). PURPOSE-Primary/Secondary Education. OFFERED-(\$12,430,000) On Feb. 29, 2024 thru Stifel Nicolaus And Co Inc. MARCELLUS COMMUNITY SCHOOL DISTRICT, MI New Bond Offering: Refunding, 2024 (Bank Qualified) ISSUED-\$7,275,000. DATED DATE-Mar. 28, 2024. DUE-May 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank NA. REGISTRAR-Huntington National Bank NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. ESCROW AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 05/01/25.....1,195 5.00 05/01/26......795 5.00 05/01/27 795 5.00 05/01/28 810 5.00 05/01/29 855 5.00 05/01/30 895 5.00 05/01/31 945 5.00 05/01/32 985 5.00 New Bond Offering: School Building and Site General Obli- MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$7,275,000) On Feb. 28, 2024 thru Baker Group Lp. MICHIGAN STATE HOUSING DEVELOPMENT AU-THORITY, MI New Bond Offering: Single Family Mortgage Revenue, 2024-C (Taxable) ISSUED-\$50,000,000. DATED DATE-Mar. 27, 2024. DUE-June 1: 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Dykema Gossett Pllc. BOND COUNSEL-Miller Canfield Paddock And Stone PLC. **REMARKETING AGENT-Barclays Capital Inc.** TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2054 are callable in whole at anytime or 2054 Bonds: 03/27/2024 . . . 100 OFFERED-(\$13,775,000) On Mar. 7, 2024 thru JP Morgan Secu- SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2054 Bonds: 06/01/50....3,965 12/01/50....5,415 06/01/51....5,605 12/01/51....5,800 06/01/52....5,995 12/01/52....6,205 06/01/53....6,415 12/01/53....6,640 06/01/54....3,960 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the

indenture. SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

166

Amt. 0% Year

% Year

Amt.

Year OFFERED-(\$50,000,000) On Feb. 23, 2024 thru Barclays Capi-12/01/24.....1,130 3.10 06/01/25.....1,225 3.10 tal Inc New Bond Offering: Single Family Mortgage Revenue, 12/01/27.....1,450 3.30 06/01/28.....1,500 3.35 2024-B (Taxable) ISSUED-\$126,330,000. DATED DATE-Mar. 27, 2024. DUE-Dec. 1: 2024 - 2025, 2028 - 2034, 2039, 2044; June 1: 12/01/31.....1,900 3.65 06/01/32.....1,965 3.70 2025, 2029 - 2034, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Dykema Gossett Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): % Year Amt % Year Amt 12/01/24 935 5.26 06/01/25 965 5.17 12/01/25......1,000 5.15 12/01/28......6,750 4.98 06/01/29.....1,265 5.08 12/01/29.....1,305 5.13 06/01/30.....1,355 5.20 12/01/30.....1,400 5.25 06/01/31.....1,445 5.30 12/01/31.....1,500 5.35 06/01/32.....1,550 5.37 12/01/32.....1,600 5.47 06/01/33.....1,660 5.50 12/01/33.....1,715 5.53 06/01/34.....1,775 5.55 12/01/34.....1,835 5.57 12/01/39.....22,200 5.62 12/01/44.....31,125 5.77 06/01/50.....44.950 5.87 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2050 are 06/01/43...1,500 12/01/43...1,550 06/01/44...1,605 callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2044, 2050 Bonds: 06/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 06/01/45....1,715 12/01/45....1,775 06/01/46....1,835 each Dec. 1, June 1 as follows (\$000 omitted): 2028 Bonds: 06/01/26....1,035 12/01/26....1,065 06/01/27....1,105 12/01/27....1,140 06/01/28....1,185 12/01/28....1,220 2039 Bonds: 06/01/35....1,900 12/01/35....1,965 06/01/36....2,030 12/01/36...2,100 06/01/37...2,170 12/01/37...2,24506/01/38....2,325 12/01/38....2,405 06/01/39....2,485 12/01/39....2,575 2044 Bonds: 06/01/40....2,660 12/01/40....2,750 06/01/41....2,845 12/01/41....2,945 06/01/42....3,045 12/01/42....3,150 06/01/43....3,260 12/01/43....3,375 06/01/44....3,485 12/01/44....3,610 2050 Bonds: 06/01/45....3,735 12/01/45....3,860 06/01/46....3,990 $12/01/46\ldots.4,135\ 06/01/47\ldots.4,275\ 12/01/47\ldots.4,420$ 06/01/48....4,575 12/01/48....4,730 06/01/49....4,895 12/01/49....5,065 06/01/50....1,270 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$126,330,000) On Feb. 23, 2024 thru Barclays Capital Inc. New Bond Offering: Single Family Mortgage Revenue, 2024-A ISSUED-\$248,295,000. DATED DATE-Mar. 27, 2024. DUE-Dec. 1: 2024 - 2036, 2039, 2044, 2049, 2053; June 1: 2025 - 2036, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Bendzinski And Co. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Miller Canfield Paddock And Stone PLC. TRANSFER AGENT-Umb Bank NA.

BOND COUNSEL-Dykema Gossett Pllc.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): omitted):

12/01/25 1,265 3.10 06/01/26 1,310 3.15 12/01/26.....1,355 3.20 06/01/27.....1,405 3.25 12/01/28.....1,550 3.38 06/01/29.....1,610 3.45 12/01/29.....1,660 3.50 06/01/30.....1,715 3.55 12/01/30.....1,775 3.55 06/01/31.....1,840 3.60 12/01/32.....2,035 3.70 06/01/33.....2,105 3.75 12/01/33.....2,175 3.75 06/01/34.....2,250 3.80 12/01/34.....2,325 3.80 06/01/35.....2,410 3.85 12/01/35.....2,490 3.85 06/01/36.....2,575 3.95 12/01/36......2,665 3.95 12/01/39.....18,045 4.10 12/01/44.....14,310 4.50 12/01/49.....21,675 4.65 12/01/53.....30,800 4.70 06/01/54....117,780 6.00 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2053 2054 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2053 - 2054 Bonds: 06/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1, June 1 as follows (\$000 omitted): 2039 Bonds: 06/01/37....2,760 12/01/37....2,855 06/01/38....2,950 12/01/38....3,055 06/01/39....3,160 12/01/39....3,265 2044 Bonds: 06/01/40....1,225 12/01/40....1,265 06/01/41....1,310 12/01/41....1,355 06/01/42....1,400 12/01/42....1,445 12/01/44....1,655 2049 Bonds: 12/01/46....1,895 06/01/47....1,965 12/01/47....2,030 06/01/48....2,100 12/01/48....2,175 06/01/49....3,055 12/01/49....3.130 2053 Bonds: 06/01/50....3,210 12/01/50....3,295 06/01/51....3,380 12/01/51....3,470 06/01/52....3,560 12/01/52....3,655 06/01/53....3,750 12/01/53....6,480 2054 Bonds: 06/01/40....2,155 12/01/40....2,230 06/01/41....2,305 12/01/41....2,385 06/01/42....2,470 12/01/42....2,555 06/01/43....2,640 12/01/43....2,730 06/01/44....2,825 12/01/44....2,925 06/01/45....3,025 12/01/45....3,130 06/01/46....3,235 12/01/46....3,350 06/01/47....3,460 12/01/47....3,585 06/01/48....3,710 12/01/48....3,835 06/01/49....5,385 12/01/49....5,520 06/01/50....5,665 12/01/50....5,810 06/01/51....5,960 12/01/51....6,115 06/01/52....6,280 12/01/52....6,445 06/01/53....6,620 12/01/53....6.800 06/01/54....4.630 MANDATORY REDEMPTION-Subject to redemption in whole 05/01/52.....3,110 4.00 05/01/53.....2,820 4.00 or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the 05/01/2034 ... 100 indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$248,295,000) On Feb. 23, 2024 thru Barclays Capital Inc. NORTHVILLE, MI New Bond Offering: Capital Improvement, 2024 ISSUED-\$13,910,000. DATED DATE-Mar. 14, 2024. DUE-Apr. 1: 2025 - 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2033 - 2042, 2044 are callable in whole at anytime or in part at anytime: 2033 - 2042, 2044 Bonds: 04/01/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2044 Bonds: 04/01/43 985 04/01/44....1,020 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$13,910,000) On Feb. 27, 2024 thru Fifth Third Securities. PAW PAW PUBLIC SCHOOLS, MI New Bond Offering: School Building and Site and Refunding, 2024-II ISSUED-\$35,765,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2025 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Hunting National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Hunting National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year % Year Amt. Amt. 05/01/25......25 5.00 05/01/26......590 6.00 05/01/27 585 6.00 05/01/28 880 6.00 05/01/29 775 6.00 05/01/30 100 5.00 05/01/31 920 5.00 05/01/32 1,390 5.00 05/01/33.....1,410 5.00 05/01/34.....1,425 5.00 05/01/35.....1,445 5.00 05/01/36.....1,450 5.00 05/01/37.....1,465 5.00 05/01/38.....1,510 5.00 05/01/39.....1,575 5.00 05/01/40.....1,625 5.00 05/01/41.....1,700 5.00 05/01/42.....1,740 4.00 05/01/43.....1,410 4.00 05/01/44835 4.00 05/01/45 935 4.00 05/01/46 1,035 4.00 05/01/47.....1,120 4.00 05/01/48.....1,205 4.00 05/01/49.....1,295 4.00 05/01/50.....1,390 4.00 CALLABLE-Bonds due 2035 - 2053 are callable in whole at anytime or in part at anytime: 2035 - 2053 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2052 Bonds: 05/01/51....1,495 05/01/52....1,615 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/46....99.56 05/01/47....99.25 05/01/48....98.93 05/01/49....98.59 05/01/50....98.25 05/01/52....97.85 05/01/53....97.48 05/01/53....97.48 OFFERED-(\$35,765,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc. PETOSKEY PUBLIC SCHOOL DISTRICT, MI

Amt. % Year

04/01/25 385 6.00 04/01/26 435 6.00

04/01/27 465 6.00 04/01/28 490 6.00

04/01/29 520 5.00 04/01/30 545 5.00

04/01/31 575 5.00 04/01/32 605 5.00

04/01/33 635 5.00 04/01/34 665 5.00

04/01/35 700 5.00 04/01/36 735 5.00

04/01/37 770 5.00 04/01/38 810 4.00

04/01/39 840 4.00 04/01/40 875 4.00

04/01/41 910 4.00 04/01/42 945 4.00

04/01/44.....2,005 4.00

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 New Bond Offering: School Building and Site, 2024 ISSUED-\$16,035,000. DATED DATE-Apr. 11, 2024. DUE-May 1: 2025 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.

Amt.

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Amt.

REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. Year
 INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000
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REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Mfci LLC.

BOND COUNSEL-Miller Canfield Paddock And Stone PLC.

TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Amt Amt 04/01/29 490 4.00 04/01/30 510 4.00 04/01/31 530 4.00 04/01/32 550 4.00 04/01/33 575 4.00 04/01/34 600 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,030,000) On Mar. 13, 2024 thru Td Securities Usa LLC. SOUTH LAKE SCHOOL DISTRICT, MI New Bond Offering: School Building and Site, 2024 ISSUED-\$15,780,000. DATED DATE-Mar. 20, 2024. DUE-Nov. 1: 2024 - 2026, 2029 - 2045, 2047, 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Miller Canfield Paddock And Stone PLC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 11/01/24......1,850 6.00 11/01/25...... 400 6.00 11/01/26 100 6.00 11/01/29 100 6.00 11/01/30 100 5.00 11/01/31 100 5.00 11/01/32 640 5.00 11/01/33 660 5.00 11/01/34 685 5.00 11/01/35 695 4.00
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05/01/33 920 5.00 05/01/34 915 5.00 05/01/35 955 5.00 05/01/36 1,000 5.00 05/01/37.....1,050 5.00 05/01/38.....1,100 5.00 CALLABLE–Bonds due 2035 - 2042 are callable in whole at anytime or in part at anytime: 2035 - 2042 Bonds: 05/01/2034 ... 100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. OFFERED-(\$12,145,000) On Mar. 7, 2024 thru Huntington Capital Markets. WHITEFORD AGRICULTURAL SCHOOL DISTRICT, MI New Bond Offering: School Building and Site, 2024-III (Bank Qualified) ISSUED-\$2,875,000. DATED DATE-Apr. 10, 2024. DUE-May 1: 2025, 2028 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt. 05/01/29......70 5.00 05/01/30.....70 5.00 05/01/33 110 5.00 05/01/34 110 5.00 05/01/35 115 4.00 05/01/36 120 4.00 05/01/37 125 4.00 05/01/38 130 4.00 05/01/39 140 4.00 05/01/40 150 4.00 05/01/41 155 4.00 05/01/42 160 4.00 05/01/43 170 4.00 05/01/44 475 4.00 05/01/45 500 4.00 CALLABLE-Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 05/01/2034...100 SECURITY-Unlimited Tax G.o., GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/45....99.57 OFFERED-(\$2,875,000) On Mar. 12, 2024 thru Bernardi Securities Inc. WYOMING, MI New Bond Offering: Sewage Disposal System Revenue, 2024 ISSUED-\$7,410,000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Hunting National Bank. BOND COUNSEL-Dickinson Wright Pllc. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 06/01/25 155 5.00 06/01/26 235 5.00 06/01/27 250 5.00 06/01/28 260 5.00 06/01/29 275 5.00 06/01/30 290 5.00 06/01/31 305 5.00 06/01/32 320 5.00 06/01/33 335 5.00 06/01/34 350 5.00 06/01/35 370 5.00 06/01/36 385 5.00 06/01/37 405 5.00 06/01/38 425 5.00 06/01/39 450 5.00 06/01/40 470 5.00 06/01/41 495 5.00 06/01/42 520 5.00 06/01/43 545 5.00 06/01/44 570 5.00

Amt. % Year

05/01/25 865 5.00 05/01/26 600 5.00

05/01/27 635 5.00 05/01/28 705 5.00

05/01/29 785 5.00 05/01/30 830 5.00

05/01/31 870 5.00 05/01/32 915 5.00

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02/01/39 315 4.00

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2033 - 2039 Bonds: 02/01/2032...100

SECURITY-Unlimited Tax G.o..

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

02/01/29 200 5.00 02/01/30 210 5.00

02/01/31 225 5.00 02/01/32 235 5.00

02/01/33 245 5.00 02/01/34 260 5.00

02/01/35 270 4.00 02/01/36 280 4.00

02/01/37 290 4.00 02/01/38 305 4.00

CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

GUARANTOR-Guaranteed as to principal and interest by MN time or in part at anytime:

Year

169

MERGENT MUNICIPAL & GOVERNMENT NEWS CALLABLE-Bonds due 2035 - 2044 are callable in whole at any- OFFERED-(\$3,570,000) On Feb. 21, 2024 thru Robert W Baird PURPOSE-Correctional Facilities/Jails. ORIGINAL ISSUE DISCOUNT-The following maturities were time or in part at anytime: And Co Inc. 2035 - 2044 Bonds: issued as original issue discount (maturity year and price or yield): 06/01/2034...100 12/01/45....99.28 12/01/46....98.53 12/01/47....97.75 AVON. MN SECURITY-Revenue. 12/01/48....96.94 12/01/49....96.11 New Bond Offering: General Obligation Capital Improve-OFFERED-(\$38,195,000) On Mar. 19, 2024 thru Piper Sandler BOND INSURANCE-Bonds due are insured as to principal and ment Plan, 2024-A (Bank Qualified) interest by Build America Mutual Assurance Co. (2025 - 2044). And Co. ISSUED-\$2,425,000 PURPOSE-Water and Sewer. DATED DATE-Mar. 18, 2024. OFFERED-(\$7,410,000) On Feb. 29, 2024 thru Td Securities Usa DUE-Feb. 1: 2026 - 2035, 2037, 2039, 2041, 2043, 2045. **BUFFALO INDEPENDENT SCHOOL DISTRICT NO. 877,** DENOMINATION-Registered \$5,000.00 and multiples thereof. MN PAYING AGENT-Northland Trust Services Inc. New Bond Offering: General Obligation School Building, REGISTRAR-Northland Trust Services Inc. **MINNESOTA** 2024-A ADRIAN INDEPENDENT SCHOOL DISTRICT NO. 511, FINANCIAL ADVISOR-David Drown Associates Inc. ISSUED-\$41,500,000. BOND COUNSEL-Taft Stettinius And Hollister LLP. DATED DATE-Mar. 21, 2024. DEPOSITORY-Depository Trust Company. New Bond Offering: General Obligation School Building, DUE-Feb. 1: 2025 - 2044. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2024-A (Bank Qualified) omitted): PAYING AGENT-Bond Trust Services Corp. ISSUED-\$5,335,000. Amt. % Year Year Amt. FINANCIAL ADVISOR-Ehlers And Associates Inc. DATED DATE-Mar. 14, 2024. 02/01/26.......80 4.00 02/01/27.......85 4.00 BOND COUNSEL-Kennedy And Graven. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. 02/01/28......90 4.00 02/01/29......90 4.00 DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 PAYING AGENT-US Bank Trust Co NA. 02/01/32 105 4.00 02/01/33 110 4.00 REGISTRAR-US Bank Trust Co NA. omitted): FINANCIAL ADVISOR-Pma Securities LLC. 02/01/34 110 4.00 02/01/35 115 4.00 Year 02/01/37 245 4.00 02/01/39 265 4.00 02/01/25 970 5.00 02/01/26 1,125 5.00 BOND COUNSEL-Dorsey And Whitney LLP. 02/01/41 285 4.00 02/01/43 315 4.00 02/01/27.....1,055 5.00 02/01/28.....1,230 5.00 TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. 02/01/29.....1,290 5.00 02/01/30.....1,350 5.00 CALLABLE-Bonds due 2033 - 2035, 2037, 2039, 2041, 2043, 02/01/31.....7,130 5.00 02/01/32.....7,485 5.00 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 02/01/33.....1,485 5.00 02/01/34.....1,315 5.00 2045 are callable in whole at anytime or in part at anytime: 2033 - 2035, 2037, 2039, 2041, 2043, 2045 Bonds: 02/01/35.....1,380 5.00 02/01/36.....1,450 5.00 % Year Amt. 0% Amt. 02/01/25 200 5.00 02/01/26 175 5.00 02/01/37.....1,520 5.00 02/01/38.....1,595 5.00 02/01/2032 ... 100 02/01/27 180 5.00 02/01/28 190 5.00 SINKING FUND-In part by lot in minimum mandatory amounts 02/01/39.....1,675 4.00 02/01/40.....1,745 4.00 each Feb. 1 as follows (\$000 omitted): 02/01/29 200 5.00 02/01/30 210 5.00 02/01/41.....1,815 4.00 02/01/42.....1,885 4.00 02/01/31 220 5.00 02/01/32 230 5.00 2037 Bonds: 02/01/43.....1,960 4.00 02/01/44.....2,040 4.00 02/01/33 245 5.00 02/01/34 255 5.00 02/01/36 120 02/01/37 125 02/01/35 270 4.00 02/01/36 280 4.00 2039 Bonds: 02/01/37 290 4.00 02/01/38 300 4.00 02/01/39 315 4.00 02/01/40 325 4.00 02/01/38 130 02/01/39 135 02/01/41 340 4.00 02/01/42 355 4.00 2041 Bonds: 02/01/43 370 4.00 02/01/44 385 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-02/01/40 140 02/01/41 145 time or in part at anytime: 2043 Bonds. 2033 - 2044 Bonds: 02/01/2032...100 Services Inc. 02/01/42 155 02/01/43 160 SECURITY-Unlimited Tax G.o.. 2045 Bonds: GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program MN 02/01/44 165 02/01/45 170 PURPOSE-Primary/Secondary Education. OFFERED-(\$5,335,000) On Feb. 21, 2024 thru Robert W Baird SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. And Co Inc. OFFERED-(\$2,425,000) On Mar. 4, 2024 thru Robert W Baird ISSUED-\$24,585,000. And Co Inc. ALBERT LEA INDEPENDENT SCHOOL DISTRICT NO. **BELTRAMI COUNTY, MN** New Bond Offering: General Obligation Facilities Mainte-New Bond Offering: General Obligation Jail, 2024-A nance, 2024-A (Bank Qualified) ISSUED-\$38,195,000. ISSUED-\$3.570.000. DATED DATE-Apr. 10, 2024. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2025 - 2049. DUE-Feb. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. omitted): REGISTRAR-Bond Trust Services Corp. BOND COUNSEL-Taft Stettinius And Hollister LLP. Year FINANCIAL ADVISOR-Ehlers And Associates Inc. DEPOSITORY-Depository Trust Company. BOND COUNSEL-Kennedy And Graven Chartered. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted): INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000
 Year
 Amt.
 %
 Year
 Amt.
 %

 12/01/25
 825
 5.00
 12/01/26
 865
 5.00
 02/01/32......2,880 4.00 02/01/33......3,000 4.00
 Year
 Amt.
 %
 Year
 Amt.
 %

 02/01/25
 185
 5.00
 02/01/26
 175
 5.00
 02/01/34.....3,125 4.00 12/01/27 910 5.00 12/01/28 955 5.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at any-12/01/29.....1,005 5.00 12/01/30.....1,055 5.00 time or in part at anytime: 2033 - 2034 Bonds: 02/01/27 185 5.00 02/01/28 190 5.00

12/01/31.....1,105 5.00 12/01/32.....1,160 5.00

12/01/33.....1,220 5.00 12/01/34.....1,280 5.00

12/01/35.....1,345 5.00 12/01/36.....1,410 5.00

12/01/37 1,480 5.00 12/01/38 1,555 5.00

12/01/39.....1,635 4.00 12/01/40.....1,700 4.00

12/01/41.....1,765 4.00 12/01/42.....1,835 4.00

12/01/43.....1,910 4.00 12/01/44.....1,985 4.00

12/01/45....2,065 4.00 12/01/46...2,150 4.00

12/01/47.....2,235 4.00 12/01/48.....2,325 4.00

12/01/49.....2,420 4.00

2033 - 2049 Bonds:

SECURITY-Double Barreled.

12/01/2032 ... 100

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 02/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$41,500,000) On Feb. 22, 2024 thru UBS Financial BYRON INDEPENDENT SCHOOL DISTRICT NO. 531, New Bond Offering: General Obligation School Building Refunding, 2024-A DATED DATE-Mar. 27, 2024. DUE-Feb. 1: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. REGISTRAR-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Dorsey And Whitney LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024–according to maturity-\$000 % Year Amt. Amt. 02/01/26.....2,395 4.00 02/01/27.....2,465 4.00 02/01/28.....2,560 3.00 02/01/29.....2,640 3.00 02/01/30.....2,720 3.00 02/01/31.....2,800 3.00

Amt.

% Year

Amt.

PURPOSE-Primary/Secondary Education. OFFERED-(\$24,585,000) On Mar. 4, 2024 thru Piper Sandler And Co. CALLABLE–Bonds due 2033 - 2049 are callable in whole at any-CAMBRIDGE-ISANTI INDEPENDENT SCHOOL DIS-New Bond Offering: General Obligation Tax Abatement and

GUARANTOR-Guaranteed as to principal and interest by MN

02/01/2032 . . . 100

SECURITY-Unlimited Tax G.o..

School Dist Credit Enhancement Program

Refunding, 2024-A ISSUED-\$10,985,000.

DATED DATE-Mar. 21, 2024.	OFFERED-(\$1,860,000) On Feb. 26, 2024 thru Td Securities Usa	INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000
DUE-Feb. 1: 2025 - 2034.	LLC.	omitted):
DENOMINATION–Registered \$5,000.00 and multiples thereof.		Year Amt. % Year Amt. %
PAYING AGENT–Bond Trust Services Corp.	CLINTON-GRAVEVILLE-BEARDSLEY INDEPENDENT	02/01/26 600 5.00 02/01/27 630 5.00
FINANCIAL ADVISOR-Ehlers And Associates Inc.	SCHOOL DISTRICT NO. 2888, MN	02/01/28 660 5.00 02/01/29 690 5.00
BOND COUNSEL-Kennedy And Graven Chartered.	New Bond Offering: General Obligation School Building, 2024 A	02/01/30 725 5.00 $02/01/31$ 760 5.00 02/01/32 705 5.00 $02/01/33$ 835 5.00
ESCROW AGENT–Zions Bancorporation NA. DEPOSITORY–Depository Trust Company.	2024-A	02/01/32 195 5.00 02/01/35 920 5.00
INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000	ISSUED-\$25,000,000.	02/01/34 880 5.00 02/01/35 920 5.00
omitted):	DATED DATE–Mar. 21, 2024.	02/01/38 990 5.00 02/01/39 1,045 5.00
Year Amt. % Year Amt. %	DUE-Feb. 1: 2025 - 2044.	02/01/401,095 5.00 02/01/41655 4.00
02/01/251,225 4.00 02/01/261,640 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.	02/01/42 680 4.00 02/01/43 710 4.00
02/01/271,635 4.00 02/01/281,830 4.00	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc.	02/01/44 735 4.00 02/01/45 765 4.00
02/01/29 590 4.00 02/01/30 615 4.00	BOND COUNSEL-Dorsey And Whitney LLP.	CALLABLE-Bonds due 2035 - 2045 are callable in whole at any-
02/01/31 705 4.00 02/01/32 1,150 4.00	DEPOSITORY–Depository Trust Company.	time or in part at anytime:
02/01/331,080 4.00 02/01/34 515 4.00	INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000	2035 - 2045 Bonds:
SECURITY–Double Barreled. GUARANTOR–Guaranteed as to principal and interest by MN	omitted):	02/01/2034100 SECUDITY Double Remaind
School Dist Credit Enhancement Program	Year Amt. % Year Amt. %	SECURITY–Double Barreled. PURPOSE–Gen Purpose/Pub Improvement.
PURPOSE-Primary/Secondary Education.	02/01/25 880 5.00 02/01/26 735 5.00	OFFERED-(\$16,025,000) On Feb. 21, 2024 thru Bofa Securities.
OFFERED-(\$10,985,000) On Feb. 29, 2024 thru Td Securities	02/01/27 770 5.00 02/01/28 895 5.00 02/01/29 945 5.00 02/01/30 985 5.00	
Usa LLC.	02/01/29 945 5.00 02/01/30 985 5.00 02/01/31 1,040 5.00 02/01/32 1,090 5.00	
	02/01/331,130 5.00 02/01/341,175 5.00	DULUTH, MN New Bond Offering: General Obligation Steam Utility Rev-
CEDAR MOUNTAIN INDEPENDENT SCHOOL DIS-		enue, 2024-A (AMT)
TRICT NO. 2754, MN	02/01/371,360 5.00 02/01/381,430 5.00	ISSUED-\$3,830,000.
New Bond Offering: General Obligation School Building Re-		DATED DATE-Feb. 28, 2024.
funding, 2024-A (Bank Qualified)	02/01/411,640 4.00 02/01/421,705 4.00	DUE-Feb. 1: 2028 - 2039, 2042, 2044.
ISSUED-\$4,890,000.	02/01/431,770 4.00 02/01/441,840 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.
DATED DATE–Apr. 4, 2024.	CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-	PAYING AGENT-Bond Trust Services Corp.
DUE-Feb. 1: 2025 - 2035.	time or in part at anytime:	REGISTRAR-Bond Trust Services Corp.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	2033 - 2044 Bonds:	FINANCIAL ADVISOR-Ehlers And Associates Inc.
PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc.	02/01/2032100 SECURITY–Unlimited Tax G.o	BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa.
BOND COUNSEL–Kennedy And Graven Chartered.	GUARANTOR-Guaranteed as to principal and interest by MN	
ESCROW AGENT-Zions Bancorporation NA.	School Dist Credit Enhancement Program	INTEREST-F&A 1 (Feb. 1, 2025–according to maturity–\$000
DEPOSITORY-Depository Trust Company.	PURPOSE-Primary/Secondary Education.	omitted):
INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000	OFFERED-(\$25,000,000) On Feb. 28, 2024 thru Bok Financial	Year Amt. % Year Amt. %
omitted):	Securities Inc.	02/01/28 150 5.00 02/01/29 155 5.00
Year Amt. % Year Amt. %		02/01/30 165 5.00 02/01/31 175 5.00
02/01/25 405 5.00 02/01/26 380 5.00 02/01/27 395 5.00 02/01/28 415 5.00	COOK COUNTY, MN	02/01/32 180 5.00 02/01/33 190 5.00
02/01/27 395 5.00 02/01/28 415 5.00 02/01/29 435 5.00 02/01/30 420 5.00	New Bond Offering: General Obligation, 2024-A (Bank	02/01/34 200 5.00 02/01/35 210 5.00
02/01/31 445 5.00 02/01/32 465 5.00	Qualified)	02/01/36 220 5.00 02/01/37 230 5.00 02/01/38 245 5.00 02/01/39 255 5.00
02/01/33 490 4.00 02/01/34 510 4.00	ISSUED-\$2,570,000.	02/01/38 245 5.00 02/01/39 255 5.00 02/01/42 840 4.00 02/01/44 615 4.13
02/01/35 530 4.00	DATED DATE-Mar. 28, 2024.	CALLABLE–Bonds due 2035 - 2039, 2042, 2044 are callable in
CALLABLE-Bonds due 2033 - 2035 are callable in whole at any-	DUE-Feb. 1: 2026 - 2040.	whole at anytime or in part at anytime:
time or in part at anytime:	DENOMINATION-Registered \$5,000.00 and multiples thereof.	2035 - 2039, 2042, 2044 Bonds:
2033 - 2035 Bonds:	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc.	02/01/2034100
02/01/2032100	BOND COUNSEL-Fryberger Buchanan Smith And Frederick	SINKING FUND-In part by lot in minimum mandatory amounts
SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by MN	Pa.	each Feb. 1 as follows (\$000 omitted):
School Dist Credit Enhancement Program	DEPOSITORY-Depository Trust Company.	2042 Bonds:
PURPOSE–Primary/Secondary Education.	INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000	02/01/40 270 02/01/41 280 02/01/42 290
OFFERED-(\$4,890,000) On Mar. 12, 2024 thru BNY Mellon	omitted):	2044 Bonds:
Capital Markets LLC.	Year Amt. % Year Amt. %	
	02/01/26 130 4.00 02/01/27 135 4.00 02/01/28 140 4.00 02/01/29 145 4.00	02/01/43 300 02/01/44 315
CHAMPLIN, MN	02/01/28 140 4.00 $02/01/29$ 143 4.00 02/01/30 150 4.00 $02/01/31$ 155 4.00	SECURITY-Double Barreled.
New Bond Offering: General Obligation Equipment and Util-		PURPOSE–Gen Purpose/Pub Improvement.
ity Revenue, 2024-A (Bank Qualified)	02/01/34 175 4.00 02/01/35 185 4.00	ORIGINAL ISSUE DISCOUNT-The following maturities were
ISSUED-\$1,860,000.	02/01/36 190 4.00 02/01/37 200 4.00	issued as original issue discount (maturity year and price or yield): 02/01/4298.11 02/01/4498.33
DATED DATE–Mar. 20, 2024.	02/01/38 205 4.00 02/01/39 210 4.00	OFFERED-(\$3,830,000) On Feb. 21, 2024 thru Fhn Financial
DUE-Feb. 1: 2026 - 2035.	02/01/40 225 4.00	Capital Markets.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	CALLABLE-Bonds due 2035 - 2040 are callable in whole at any-	I I I I I I I I I I I I I I I I I I I
PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc.	time or in part at anytime:	
BOND COUNSEL-Kennedy And Graven Chartered.	2035 - 2040 Bonds: 02/01/2034 100	FARMINGTON INDEPENDENT SCHOOL DISTRICT NO. 192, MN
DEPOSITORY–Depository Trust Company.	SECURITY–Double Barreled.	New Bond Offering: General Obligation School Building Re-
INTEREST-F&A 1 (Feb. 1, 2025–according to maturity–\$000		funding, 2024-A
omitted):	OFFERED-(\$2,570,000) On Mar. 11, 2024 thru Td Securities	
Year Amt. % Year Amt. %	Usa LLC.	DATED DATE-Mar. 14, 2024.
02/01/26 155 4.00 02/01/27 165 4.00		DUE-Feb. 1: 2025 - 2027.
02/01/28 170 4.00 $02/01/29$ 175 4.00 $02/01/20$ 180 4.00 $02/01/21$ 190 4.00	COTTAGE GROVE MINNESOTA, MN	DENOMINATION–Registered \$5,000.00 and multiples thereof.
02/01/30 180 4.00 02/01/31 190 4.00 02/01/32 195 4.00 02/01/33 200 4.00	New Bond Offering: General Obligation, 2024-A	PAYING AGENT-Bond Trust Services Corp.
02/01/32 193 4.00 $02/01/33$ 200 4.00 02/01/34 210 4.00 $02/01/35$ 220 4.00	ISSUED-\$16,025,000.	FINANCIAL ADVISOR–Ehlers And Associates Inc.
CALLABLE–Bonds due 2034 - 2035 are callable in whole at any-	DATED DATE-Mar. 12, 2024.	BOND COUNSEL–Dorsey And Whitney LLP. ESCROW AGENT–Zions Bancorporation NA.
time or in part at anytime:	DUE-Feb. 1: 2026 - 2045.	DEPOSITORY–Depository Trust Company.
2034 - 2035 Bonds:	DENOMINATION-Registered \$5,000.00 and multiples thereof.	INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000
02/01/2033100	PAYING AGENT–Bond Trust Services Corp.	omitted):
SECURITY–Double Barreled.	FINANCIAL ADVISOR–Ehlers. BOND COUNSEL–Taft Stettinius And Hollister LLP.	Year Amt. % Year Amt. %
PURPOSE-Gen Purpose/Pub Improvement.	DEPOSITORY–Depository Trust Company.	02/01/253,820 5.00 02/01/263,975 5.00
	· · · · · · · · · · · · · · · · · · ·	02/01/274,240 5.00 SECURITY–Unlimited Tax G.o
		SECONT I-OMMING IAN O.U.

OFFERED-(\$1,935,000) On Feb. 21, 2024 thru Robert W Baird

HILL CITY INDEPENDENT SCHOOL DISTRICT NO 2.

PURPOSE-Primary/Secondary Education. OFFERED-(\$12,035,000) On Feb. 26, 2024 thru UBS Financial Services Inc. GOLDEN VALLEY. MN New Bond Offering: General Obligation Improvement, 2024- time or in part at anytime: A (Bank Qualified) ISSUED-\$3,230,000. DATED DATE-Apr. 9, 2024. DUE-Feb. 1: 2026 - 2038, 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Amt. 0% Year 02/01/26 175 5.00 02/01/27 185 5.00 02/01/28 190 5.00 02/01/29 195 5.00 02/01/30 205 5.00 02/01/31 210 5.00 02/01/32 220 5.00 02/01/33 230 5.00 02/01/34 240 5.00 02/01/35 245 5.00 02/01/36 205 5.00 02/01/37 215 5.00 02/01/38 225 5.00 02/01/40 490 4.00 CALLABLE-Bonds due 2035 - 2038, 2040 are callable in whole at anytime or in part at anytime: 2035 - 2038, 2040 Bonds: 02/01/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
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 <th//</th/ 2040 Bonds: 02/01/39 240 02/01/40 250 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,230,000) On Mar. 20, 2024 thru Hilltop Securities GRAND MEADOW INDEPENDENT SCHOOL DISTRICT SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-\$21,350,000. NO. 495. MN New Bond Offering: General Obligation School Building, 2024-A (Bank Qualified) ISSUED-\$2,300,000. DATED DATE-Apr. 11, 2024. DUE-Feb. 1: 2025 - 2031. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Kennedy And Graven Chartered. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 And Co Inc. omitted): % Year Amt. Amt. Year 02/01/25 275 4.00 02/01/26 240 4.00 02/01/27 255 4.00 02/01/28 255 4.00 02/01/29 260 4.00 02/01/30 265 4.00 02/01/31 750 4.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$2,300,000) On Mar. 12, 2024 thru Td Securities Usa LLC. Pa. HASTINGS, MN New Bond Offering: General Obligation Charter, 2024-A ISSUED-\$9,330,000. DATED DATE-Apr. 17, 2024. DUE-Feb. 1: 2025 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Northland Securities Inc.

BOND COUNSEL-Taft Stettinius And Hollister LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

GUARANTOR-Guaranteed as to principal and interest by MN Year Amt. % Year Amt. % Year Amt. % 02/01/25 140 5.00 02/01/26 750 5.00 And Co Inc. 02/01/27 780 5.00 02/01/28 825 5.00 02/01/29 865 5.00 02/01/30 910 5.00 02/01/31 955 5.00 02/01/32 1,005 5.00 02/01/33.....1,055 5.00 02/01/34.....1,105 4.00 MN 02/01/35 940 4.00 CALLABLE-Bonds due 2033 - 2035 are callable in whole at any-2033 - 2035 Bonds: 02/01/2032 ... 100 SECURITY-Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,330,000) On Mar. 19, 2024 thru Hilltop Securi- FINANCIAL ADVISOR-Ehlers And Associates Inc. ties Inc. HERON LAKE INDEPENDENT SCHOOL DISTRICT NO. 330. MN U, MIN New Bond Offering: General Obligation School Building, Year Amt. % Year Amt. % A (Bank Qualified) 2024-A (Bank Qualified) ISSUED-\$2,500,000. DATED DATE-Apr. 11, 2024. DUE-Feb. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. REGISTRAR-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Amt. Year 02/01/29 275 5.00 02/01/30 290 5.00 02/01/31 110 5.00 02/01/32 105 5.00 02/01/33 110 5.00 02/01/35 245 4.00 02/01/39 550 4.00 CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime: 2033 - 2039 Bonds: 02/01/2032...100 each Feb. 1 as follows (\$000 omitted): 2035 Bonds: 02/01/34 120 02/01/35 125 2039 Bonds: 02/01/36 130 02/01/37 135 02/01/38 140 02/01/39 145 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$2,500,000) On Mar. 20, 2024 thru Robert W Baird 02/01/29 790 5.00 02/01/30 830 5.00 HIBBING, MN New Bond Offering: General Obligation, 2024-A (Bank Qualified) ISSUED-\$1,935,000. DATED DATE-Mar. 14, 2024. DUE-Feb. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. 02/01/2032...100 BOND COUNSEL-Fryberger Buchanan Smith And Frederick SECURITY-Unlimited Tax G.o.. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000

omitted): % Year Year Amt. Amt. 0% 02/01/25 255 5.00 02/01/26 240 5.00 02/01/27 255 5.00 02/01/28 260 5.00 02/01/29 285 5.00 02/01/30 140 5.00 02/01/31 150 5.00 02/01/32 115 5.00 02/01/33 115 4.00 02/01/34 120 4.00 CALLABLE-Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime: 2032 - 2034 Bonds:

02/01/2031 ... 100 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: General Obligation Facilities Maintenance and Capital Facilities, 2024-A (Bank Qualified) ISSUED-\$3,785,000. DATED DATE-Apr. 4, 2024. DUE-Feb. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): 02/01/27 130 5.00 02/01/28 190 5.00 02/01/29 185 5.00 02/01/30 200 5.00 02/01/31 210 5.00 02/01/32 220 5.00 02/01/33 230 5.00 02/01/34 235 4.00 02/01/35 250 4.00 02/01/36 265 4.00 02/01/37 275 4.00 02/01/38 560 4.00 02/01/39 585 4.00 CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime: 2033 - 2039 Bonds: 02/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$3,785,000) On Mar. 13, 2024 thru Swbc Investment Services LLC. INDEPENDENT SCHOOL DISTRICT NO 561 MIN-NESOTA, MN New Bond Offering: General Obligation School Building, 2024-A DATED DATE-Apr. 11, 2024. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 02/01/25 855 5.00 02/01/26 685 5.00 02/01/27 720 5.00 02/01/28 755 5.00 02/01/31 875 5.00 02/01/32 915 5.00 02/01/33 960 5.00 02/01/34 1,010 5.00 02/01/35.....1,060 5.00 02/01/36.....1,115 5.00 02/01/37.....1,170 4.00 02/01/38.....1,215 4.00 02/01/39.....1,265 4.00 02/01/40.....1,315 4.00 02/01/41.....1,370 4.00 02/01/42.....1,425 4.00 02/01/43.....1,480 4.00 02/01/44.....1,540 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/43....99.60 02/01/44....98.65 OFFERED-(\$21,350,000) On Mar. 19, 2024 thru Jefferies LLC.

INVER GROVE HEIGHTS INDEPENDENT SCHOOL DIS-TRICT NO. 199, MN

New Bond Offering: General Obligation School Building Refunding, 2024-A ISSUED-\$21,360,000. DATED DATE-Mar. 14, 2024. DUE-Feb. 1: 2026 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof. CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-SPECIAL REDEMPTION-Subject to redemption in whole or in PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 School Dist Credit Enhancement Program omitted): Amt. % Year Amt. Year 02/01/26 160 5.00 02/01/27 630 5.00 02/01/28 690 5.00 02/01/29 4,280 5.00 02/01/30.....3,630 5.00 02/01/31.....3,795 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN ISSUED-\$4,200,000. School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$21,360,000) On Feb. 22, 2024 thru Bok Financial DENOMINATION-Registered \$5,000.00 and multiples thereof. Securities Inc. KASSON-MANTORVILLE INDEPENDENCE SCHOOL **DISTRICT NO. 204, MN** New Bond Offering: General Obligation School Building Refunding, 2024-A ISSUED-\$31,900,000 DATED DATE–Mar. 14, 2024. DUE–Feb. 1: 2025 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Dorsey And Whitney LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 02/01/25 625 5.00 02/01/26 345 5.00 02/01/27 360 5.00 02/01/28 380 5.00 02/01/29.....2,795 5.00 02/01/30.....2,830 5.00 02/01/31......2,975 5.00 02/01/32......3,135 5.00 02/01/33.....3,310 5.00 02/01/34.....3,495 5.00 02/01/35.....3,690 5.00 02/01/36.....3,895 4.00 02/01/37 4,065 4.00 CALLABLE-Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032...100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$31,900,000) On Feb. 26, 2024 thru Truist Securi- DUE-Oct. 1: 2035 - 2044, 2049, 2053. ties Inc. KERKHOVEN-MURDOCK-SUNBURG INDEPENDENT SCHOOL DISTRICT NO. 775, MN New Bond Offering: General Obligation School Building, 2024-A ISSUED-\$16 915 000 DATED DATE-Mar. 21, 2024. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 0% 02/01/25 320 5.00 02/01/26 190 5.00 02/01/27 200 5.00 02/01/28 205 5.00 02/01/29 205 5.00 02/01/30 225 5.00 02/01/31 230 5.00 02/01/32 245 5.00 02/01/33 265 5.00 02/01/34 280 5.00 02/01/35 980 5.00 02/01/36 1,025 5.00 02/01/37.....1,080 5.00 02/01/38.....1,415 5.00 02/01/39.....1,485 5.00 02/01/40.....1,560 5.00 02/01/41.....1,635 5.00 02/01/42.....1,720 4.00

02/01/43.....1,790 4.00 02/01/44.....1,860 4.00

time or in part at anytime: 2035 - 2044 Bonds: 02/01/2034...100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN PURPOSE-Primary/Secondary Education. OFFERED-(\$16,915,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc. LUVERNE, MN New Bond Offering: General Obligation Tax Abatement, 2024-A (Bank Qualified) DATED DATE-Mar. 27, 2024. DUE-Feb. 1: 2026 - 2045. PAYING AGENT-Northland Trust Services Inc. REGISTRAR-Northland Trust Services Inc. FINANCIAL ADVISOR-Northland Securities Inc. BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Amt. Amt. % Year Year 02/01/26 210 5.00 02/01/27 210 5.00 02/01/28 210 5.00 02/01/29 210 5.00 02/01/30 210 5.00 02/01/31 210 5.00 02/01/32 210 5.00 02/01/33 210 5.00 02/01/34 210 5.00 02/01/35 210 4.00 02/01/36 210 4.00 02/01/37 210 4.00 02/01/38 210 4.00 02/01/39 210 4.00 02/01/40 210 4.00 02/01/41 210 4.00 02/01/42 210 4.00 02/01/43 210 4.00 02/01/44 210 4.00 02/01/45 210 4.00 CALLABLE-Bonds due 2033 - 2045 are callable in whole at anytime or in part at anytime: 2033 - 2045 Bonds: 02/01/2032...100 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,200,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc. MINNESOTA HIGHER EDUCATION FACILITIES AU- PURPOSE-Higher Education. THORITY, MN New Bond Offering: Revenue, University of St. Thomas, kets. 2024-A ISSUED-\$94,440,000. DATED DATE-Mar. 26, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year % Year Amt. Amt. 10/01/35.....1,630 5.00 10/01/36.....3,280 5.00 10/01/37.....3,445 5.00 10/01/38.....3,620 5.00 10/01/39......3,810 5.00 10/01/40......4,005 5.00 10/01/41 4,210 5.00 10/01/42 4,425 5.00 10/01/43 4,650 5.00 10/01/44 4,890 5.00 10/01/49.....28,480 5.00 10/01/53.....27,995 4.13 CALLABLE-Bonds due 2035 - 2044, 2049, 2053 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2053 Bonds: 10/01/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts 10/01/2032...100 each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 2053 Bonds:

10/01/50....6,570 10/01/51....6,850 10/01/52....7,135 10/01/53....7,440

2024 B-1

demption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/53....96.93 OFFERED-(\$94,440,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Revenue, University of St Thomas, 2024 B-2 ISSUED-\$25.000.000. DATED DATE-Mar. 26, 2024. DUE-Oct. 1: 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Taft Stettinius And Hollister LLP. REMARKETING AGENT-Rbc Capital Markets. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 10/01/53.....25,000 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds: 04/01/2029 . . . 100 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. OFFERED-(\$25,000,000) On Mar. 6, 2024 thru Rbc Capital Mar-New Bond Offering: Taxable Revenue, University of St. Thomas, 2024-C (Taxable) ISSUED-\$14,950,000. DATED DATE-Mar. 26, 2024. DUE-Oct. 1: 2030 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Taft Stettinius And Hollister LLP. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. 10/01/30.....2,435 4.87 10/01/31.....2,560 4.87 10/01/32.....2,685 4.90 10/01/33.....2,820 4.93 10/01/34.....2,965 4.99 10/01/35.....1,485 5.08 CALLABLE-Bonds due 2033 - 2035 are callable in whole at anytime or in part at anytime: 2033 - 2035 Bonds: SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$14,950,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Revenue, University of St. Thomas,

part at 100 under certain special circumstances as described in the

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

indenture.

Amt. %

ISSUED-\$25,000,000. DATED DATE-Mar. 26, 2024. DUE-Oct. 1: 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Taft Stettinius And Hollister LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 10/01/53.....25,000 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds: 04/01/2027 ... 100 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-Year Am. 70 Icar Am. 70 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$25,000,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC. MINNESOTA HOUSING FINANCE AGENCY, MN New Bond Offering: Residential Housing Finance, 2024-D (Taxable) ISSUED-\$60,000,000. DATED DATE-Mar. 28, 2024. DUE-July 1: 2034, 2039, 2045, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Computershare Trust Co NA. PAYING AGENT-Computershare Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Computershare Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 07/01/34.....15,735 4.94 07/01/39.....9,250 5.35 07/01/45.....14,885 5.54 07/01/54.....20,130 6.25 CALLABLE-Bonds due 2034, 2039, 2045, 2054 are callable in whole at anytime or in part at anytime: 2034, 2039, 2045, 2054 Bonds: 07/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2034 Bonds: 01/01/25 585 07/01/25 605 01/01/26 620 07/01/26 640 01/01/27 660 07/01/27 680 01/01/28 700 07/01/28 720 01/01/29 740 07/01/29 760 01/01/30 785 07/01/30 810 01/01/31 830 07/01/31 860 01/01/32 885 07/01/32 910 01/01/33 940 07/01/33 970 01/01/34....1,000 07/01/34....1,035 2039 Bonds. 01/01/35 795 07/01/35 820 01/01/36 850 07/01/36 875 01/01/37 905 07/01/37 935 01/01/38 970 07/01/38 1,000 01/01/39 1,035 07/01/39....1,065 2045 Bonds: 01/01/40....1,105 07/01/40....1,140 01/01/41....1,180 07/01/41....1,220 01/01/42....1,260 07/01/42....1,305 01/01/43....1,350 07/01/43....1,395 01/01/44....1,440 07/01/44....1.490 01/01/45....1.540 07/01/45.....460 2054 Bonds.

07/01/50 450	01/01/512,320	07/01/512,400
01/01/522,485	07/01/522,570	01/01/532,660
07/01/532,755	01/01/542,825	07/01/541,665

SPECIAL REDEMPTION–Subject to redemption in whole or in 02/01/25.....4,580 5.00 02/01/26.....4,640 5.00 Year part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$60,000,000) On Mar. 11, 2024 thru Rbc Capital Markets LLC NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue Refunding, 2024 ISSUED-\$19,645,000. DATED DATE-Apr. 3, 2024. DUE-Jan. 1: 2025 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted). $01/01/27\ldots\ldots 2,\!660\ 5.00\ 01/01/28\ldots\ldots 2,\!795\ 5.00$ 01/01/29......2,930 5.00 01/01/30......3,080 5.00 01/01/31 3,235 5.00 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$19,645,000) On Mar. 13, 2024 thru Bofa Securities Inc. RICHFIELD INDEPENDENT SCHOOL DISTRICT NO. time or in part at anytime: 280. MN New Bond Offering: General Obligation Capital Facilities, 02/01/2032...100 2024-A (Bank Qualified) ISSUED-\$2,335,000. DATED DATE-Mar. 28, 2024. DUE-Feb. 1: 2026 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp. REGISTRAR-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. % 02/01/26 120 5.00 02/01/27 125 5.00 02/01/28 130 5.00 02/01/29 140 5.00 02/01/30 145 5.00 02/01/31 155 5.00 02/01/32 160 5.00 02/01/33 170 5.00 02/01/34 175 5.00 02/01/35 185 5.00 02/01/36 195 4.00 02/01/37 205 4.00 02/01/38 210 4.00 02/01/39 220 4.00 CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime: 2033 - 2039 Bonds: 02/01/2032...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,335,000) On Mar. 4, 2024 thru Baird.

SAUK RAPIDS-RICE INDEPENDENT SCHOOL DIS-TRICT NO. 47, MN

New Bond Offering: General Obligation School Building Re- PURPOSE-Primary/Secondary Education. funding, 2024-A ISSUED-\$9,220,000. DATED DATE-Mar. 21, 2024. DUE-Feb. 1: 2025 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Dorsey And Whitney LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$9,220,000) On Feb. 26, 2024 thru JP Morgan Securities LLC. SPRING LAKE PARK, MN New Bond Offering: General Obligation Capital Improvement Plan, 2024-A (Bank Qualified) ISSUED-\$7,650,000. DATED DATE-Apr. 2, 2024. DUE-Feb. 1: 2026 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Northland Trust Services Inc. REGISTRAR-Northland Trust Services Inc. FINANCIAL ADVISOR-Northland Securities Inc. BOND COUNSEL-Kennedy And Graven Chartered. TRANSFER AGENT-Northland Trust Services Inc. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Year % Year Amt. Amt. 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 260 5.00 02/01/29 275 5.00 02/01/30 290 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 335 5.00 02/01/34 350 5.00 02/01/35 370 5.00 02/01/36 390 4.00 02/01/37 405 4.00 02/01/38 420 4.00 02/01/39 435 4.00 02/01/40 455 4.00 02/01/41 470 4.00 02/01/42 490 4.00 02/01/43 510 4.00 02/01/44 530 4.00 02/01/45 550 4.00 CALLABLE-Bonds due 2033 - 2045 are callable in whole at any-2033 - 2045 Bonds: SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$7,650,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc. ST. FRANCIS INDEPENDENT SCHOOL DISTRICT NO.

Amt. % Year

15. MN

New Bond Offering: General Obligation School Building Refunding, 2024-A ISSUED-\$18,475,000. DATED DATE-Mar. 13, 2024. DUE-Feb. 1: 2025, 2033 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 02/01/25 140 4.00 02/01/33 3,350 4.00 02/01/34.....3,505 4.00 02/01/35.....3,660 4.00 02/01/36.....3,825 4.00 02/01/37.....3,995 4.00 CALLABLE-Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032 ... 100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program OFFERED-(\$18,475,000) On Feb. 26, 2024 thru BNY Mellon Capital Markets LLC.

UNIVERSITY OF MINNESOTA, MN

New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$43,825,000. DATED DATE-Mar. 27, 2024. DUE-Feb. 1: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

Amt.

FINANCIAL ADVISOR-Janney Montgomery Scott LLC. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 02/01/25.....2,545 5.00 02/01/26.....2,330 5.00 02/01/27.....2,445 5.00 02/01/28.....2,570 5.00 02/01/29.....2,695 5.00 02/01/30.....2,835 5.00 02/01/31......2,975 5.00 02/01/32......3,125 5.00 02/01/33.....3,280 5.00 02/01/34.....3,440 5.00 02/01/35.....3,615 5.00 02/01/36.....3,800 5.00 02/01/37......3,985 5.00 02/01/38......4,185 5.00 CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime: 2035 - 2038 Bonds: 02/01/2034 . . . 100 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$43,825,000) On Mar. 19, 2024 thru Bofa Securities Inc. New Bond Offering: General Obligation Refunding, 2024-A ISSUED-\$106,680,000. DATED DATE-Mar. 27, 2024. DUE-Jan. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Janney Montgomery Scott LLC. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 01/01/25.....4,765 5.00 01/01/26.....3,730 5.00 01/01/27......3,915 5.00 01/01/28......4,110 5.00 01/01/29.....4,315 5.00 01/01/30.....4,530 5.00 01/01/31.....4,760 5.00 01/01/32.....4,995 5.00 01/01/33.....5,245 5.00 01/01/34.....5,510 5.00 01/01/35.....4,835 5.00 01/01/36.....5,075 5.00 01/01/37.....5,330 5.00 01/01/38.....5,595 5.00 $01/01/39.\ldots..5,875$ 5.00 $01/01/40\ldots..6,170$ 5.00 01/01/41.....6,480 5.00 01/01/42.....6,800 5.00 01/01/43.....7,145 5.00 01/01/44.....7,500 5.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 01/01/2034...100 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$106,680,000) On Feb. 27, 2024 thru Bofa Securi- TRANSFER AGENT-US Bank Trust Co NA. ties Inc. WABASHA-KELLOGG INDEPENDENT SCHOOL DIS-TRICT NO. 811, MN New Bond Offering: General Obligation School Building, 2024-A ISSUED-\$16,200,000. DATED DATE-Mar. 14, 2024. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Feb. 1, 2025–according to maturity–\$000 omitted): % Year Year Amt. Amt. 02/01/25 290 5.00 02/01/26 275 5.00 02/01/27 250 5.00 02/01/28 305 5.00 02/01/29 325 5.00 02/01/30 330 5.00 02/01/31 350 5.00 02/01/32 680 5.00 02/01/33 685 5.00 02/01/34 715 5.00 02/01/35 975 5.00 02/01/36 1,025 5.00 02/01/37.....1,075 5.00 02/01/38.....1,130 4.00 02/01/39.....1,175 4.00 02/01/40.....1,220 4.00 02/01/41.....1,270 4.00 02/01/42.....1,320 4.00 02/01/43.....1,375 4.00 02/01/44.....1,430 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-TRANSFER AGENT-US Bank Trust Co NA. time or in part at anytime: DEPOSITORY-Depository Trust Company.

2033 - 2044 Bonds:

02/01/2032 ... 100 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 SECURITY-Unlimited Tax G o omitted). GUARANTOR-Guaranteed as to principal and interest by MN Year School Dist Credit Enhancement Program 12/01/26 495 5.00 12/01/27 525 5.00 12/01/28 550 5.00 12/01/29 575 5.00 PURPOSE-Primary/Secondary Education. OFFERED-(\$16,200,000) On Feb. 21, 2024 thru Fidelity Capital Markets WACONIA INDEPENDENT SCHOOL DISTRICT NO. CALLABLE-Bonds due 2034, 2045 are callable in whole at any-110, MN New Bond Offering: General Obligation Facilities Maintenance and Tax Abatement, Waconia Public Schools, 2024-A (Bank Qualified) ISSUED-\$6.010.000. DATED DATE-Mar. 14, 2024. DUE-Feb. 1: 2037 - 2044. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/01/37 250 4.00 02/01/38 260 4.00 Co. 02/01/39 270 4.00 02/01/40 965 4.00 02/01/41.....1,005 4.00 02/01/42.....1,045 4.00 02/01/43 1,085 4.00 02/01/44 1,130 4.00 CALLABLE-Bonds due 2037 - 2044 are callable in whole at anytime or in part at anytime: 2037 - 2044 Bonds: 02/01/2032...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,010,000) On Feb. 22, 2024 thru Northland Securities Inc. omitted): WADENA CITY MINNESOTA, MN New Bond Offering: Revenue, Wadena Cancer Center Year Project, 2024-B (Taxable) ISSUED-\$515,000. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % 12/01/29 515 5.50 SINKING FUND-In part by lot in minimum mandatory amounts LLC each Dec. 1 as follows (\$000 omitted): 2029 Bonds: $12/01/26 \ldots \ldots 120 \ 12/01/27 \ldots \ldots 125 \ 12/01/28 \ldots \ldots 130$ 12/01/29 140 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- Grove Bluestem Project, 2024 stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$515,000) On Mar. 5, 2024 thru Bc Ziegler And Co. New Bond Offering: Revenue, Wadena Cancer Center REGISTRAR-US Bank Trust Co NA. Project, 2024-A ISSUED-\$19,960,000. DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2026 - 2034, 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. omitted): REGISTRAR-US Bank Trust Co NA. Year BOND COUNSEL-Dorsey And Whitney LLP.

12/01/30 755 5.00 12/01/31 790 5.00 12/01/32 830 5.00 12/01/33 870 5.00 12/01/34 915 5.00 12/01/45 13,655 5.00 time or in part at anytime: 2034, 2045 Bonds: 06/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2045 Bonds: 12/01/35 960 12/01/36 1,010 12/01/37 1,060 12/01/38....1,115 12/01/39....1,170 12/01/40....1,225 12/01/41....1,290 12/01/42....1,350 12/01/43....1,420 12/01/44....1,490 12/01/45....1,565 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$19,960,000) On Mar. 5, 2024 thru Bc Ziegler And WARREN, ALVARADO, OSLO INDEPENDENT SCHOOL DISTRICT NO. 2176, MN New Bond Offering: General Obligation Facilities Maintenance, 2024-A (Bank Qualified) ISSUED-\$1,060,000. DATED DATE-Mar. 14, 2024. DUE-Feb. 1: 2025 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 Amt. % Year Amt. 02/01/27......70 4.00 02/01/28......70 4.00 02/01/37 100 4.00 CALLABLE-Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education OFFERED-(\$1,060,000) On Feb. 21, 2024 thru Td Securities Usa WASHINGTON COUNTY COMMUNITY DEVELOP-MENT AGENCY, MN New Bond Offering: Multifamily Housing Revenue, Cottage ISSUED-\$8,220,000. DATED DATE-Mar. 22, 2024. DUE-Sept. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Colliers Securities LLC. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Amt. % 09/01/26.....8,220 3.68

MANDATORY TENDER-The bonds will be purchased at 100

under certain circumstances as described in the indenture.

% Year

Amt.

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 03/01/2025...100 SECURITY–Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$8,220,000) On Mar. 18, 2024 thru Colliers Securities LLC. WINTHROP, MN New Bond Offering: General Obligation, 2024-A (Bank James And Associates Inc. Qualified) ISSUED-\$5,260,000. DATED DATE-May 1, 2024. DUE-Feb. 1: 2026 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-David Drown Associates Inc. BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 02/01/26 190 3.50 02/01/27 195 3.50 02/01/28 205 3.50 02/01/29 210 3.50 02/01/30 215 3.50 02/01/31 220 3.50 02/01/32 230 3.50 02/01/33 235 3.50 Year 02/01/34 245 3.50 02/01/35 250 3.50 02/01/36 260 3.50 02/01/37 265 3.50 02/01/38 280 3.50 02/01/39 285 3.60 02/01/40 295 3.65 02/01/41 310 3.70 02/01/42 320 3.75 02/01/43 335 3.80 02/01/44 350 3.85 02/01/45 365 3.90 CALLABLE-Bonds due 2033 - 2045 are callable in whole at any- 04/01/40.....2,250 5.00 04/01/41....2,450 5.00 time or in part at anytime: 2033 - 2045 Bonds: 02/01/2032...100 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2045). PURPOSE-Gen Purpose/Pub Improvement OFFERED-(\$5,260,000) On Mar. 25, 2024 thru Northland Secu- PURPOSE-Primary/Secondary Education. rities Inc. MISSISSIPPI MISSISSIPPI DEVELOPMENT BANK, MS New Bond Offering: Special Obligation, Petal School District General Obligation Bond, 2024 ISSUED-\$36,600,000. DATED DATE–Apr. 9, 2024. DUE–May 1: 2025 - 2044, 2049, 2052. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Munigroup LLC. BOND COUNSEL-Young Law Group Pllc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): 05/01/27 355 5.00 05/01/28 405 5.00 Year 05/01/29 455 5.00 05/01/30 515 5.00 05/01/31 570 5.00 05/01/32 635 5.00 05/01/33 700 5.00 05/01/34 770 5.00 05/01/35 840 5.00 05/01/36 920 5.00 05/01/37.....1,005 5.00 05/01/38.....1,090 5.00 05/01/39.....1,180 5.00 05/01/40.....1,280 5.00 05/01/41.....1,385 5.00 05/01/42.....1,490 5.00 05/01/43.....1,605 5.00 05/01/44.....1,730 5.00 05/01/49.....10,710 5.00 05/01/52......8,385 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2052 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2052 Bonds: 05/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2049 Bonds:

05/01/45....1,855 05/01/46....1,990 05/01/47....2,135 09/01/41 300 09/01/42 300 09/01/43 300 05/01/48....2,285 05/01/49....2,445 09/01/44 300 2052 Bonds: 05/01/50....2,615 05/01/51....2,790 05/01/52....2,980 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - OFFERED-(\$12,000,000) On Feb. 22, 2024 thru Raymond 2044, 2049, 2052). PURPOSE-Primary/Secondary Education. OFFERED-(\$36,600,000) On Mar. 19, 2024 thru Raymond New Bond Offering: Special Obligation, Oxford School Dis-(Bank Qualified) trict General Obligation Bond Prj, 2024 ISSUED-\$37,000,000. DATED DATE-Mar. 27, 2024. DUE-Apr. 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Munigroup LLC. BOND COUNSEL-Young Law Group Pllc. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 04/01/26 650 5.00 04/01/27 900 5.00 04/01/28.....1,175 5.00 04/01/29.....1,450 5.00 04/01/32.....2,400 5.00 04/01/33.....2,700 5.00 04/01/34.....1,300 5.00 04/01/35.....1,300 5.00 04/01/36.....1,475 5.00 04/01/37.....1,725 5.00 04/01/38......1,975 5.00 04/01/39......4,925 5.00 04/01/42.....2,650 5.00 04/01/43.....2,875 5.00 04/01/44.....3,100 4.00 CALLABLE–Bonds due 2035 - 2044 are callable in whole at any- 12/01/28 455 12/01/29 470 12/01/30 485 time or in part at anytime: 2035 - 2044 Bonds: 04/01/2034 ... 100 SECURITY-Unlimited Tax G.o.. ORIGINAL ISSUE DISCOUNT-The following maturities were ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/44....99.73 OFFERED-(\$37,000,000) On Mar. 1, 2024 thru Raymond James OFFERED-(\$3,050,000) On Feb. 29, 2024 thru Da Davidson And Associates Inc. New Bond Offering: Special Obligation, Mississippi Public Improvement General Obligation, 2024 ISSUED-\$12,000,000. DATED DATE-Mar. 14, 2024. DUE-Sept. 1: 2025 - 2040, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Peoples Bank. PAYING AGENT-Peoples Bank. REGISTRAR-Peoples Bank. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Butler Snow LLP. TRANSFER AGENT-Peoples Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 09/01/25......60 5.00 09/01/26......60 5.00 09/01/27......60 5.00 09/01/28......60 5.00 09/01/29 120 5.00 09/01/30 120 5.00 09/01/31 180 5.00 09/01/32 660 5.00 03/01/37.....1,575 4.00 03/01/38.....1,655 4.00 09/01/33 900 5.00 09/01/34.....1,020 5.00 03/01/39.....1,735 4.00 03/01/40.....1,805 4.00 09/01/35.....1,140 5.00 09/01/36.....1,140 5.00 03/01/41.....1,875 4.00 03/01/42.....1,955 4.00 09/01/37.....1,380 5.00 09/01/38.....1,380 5.00 03/01/43.....2,035 4.00 03/01/44.....2,115 4.00 09/01/39.....1,380 5.00 09/01/40.....1,140 5.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-

09/01/44 1,200 4.00

CALLABLE-Bonds due 2034 - 2040, 2044 are callable in whole at anytime or in part at anytime: 2034 - 2040, 2044 Bonds:

09/01/2033...100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2044 Bonds:

SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/44....99.58 James And Associates Inc. MISSOURI CAMERON, MO New Bond Offering: Certificates of Participation, 2024 ISSUED-\$3.050.000 DATED DATE-Mar. 7, 2024. DUE-Dec. 1: 2024 - 2027, 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 12/01/24 405 5.00 12/01/25 390 5.00 12/01/26 410 5.00 12/01/27 435 5.00 12/01/30.....1,410 3.38 CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime: 2030 Bonds: 12/01/2027...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2030 Bonds: EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. issued as original issue discount (maturity year and price or yield): 12/01/30....98.96 And Co. COLUMBIA SCHOOL DISTRICT (Boone County), MO New Bond Offering: General Obligation Improvement, 2024 ISSUED-\$40,000,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/01/25.....4,500 5.00 03/01/26.....4,750 5.00 03/01/27.....3,500 5.00 03/01/28.....4,000 5.00 03/01/29.....1,000 5.00 03/01/30.....1,000 5.00 03/01/31.....1,000 5.00 03/01/32.....1,000 5.00 03/01/33.....1,000 5.00 03/01/34.....1,000 5.00 03/01/35.....1,000 4.00 03/01/36.....1,500 4.00

James And Associates Inc. GLADSTONE, MO

time or in part at anytime:

03/01/2032...100

2033 - 2044 Bonds:

SECURITY-Unlimited Tax G.o.,

PURPOSE-Primary/Secondary Education.

OFFERED-(\$40,000,000) On Mar. 13, 2024 thru Raymond

New Bond Offering: Certificates of Participation, 2024-A ISSUED-\$20 705 000 DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2025 - 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Security Bank of Kansas City. PAYING AGENT-Security Bank of Kansas City. REGISTRAR–Security Bank of Kansas City. FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Armstrong Teasdale LLP. TRANSFER AGENT-Security Bank of Kansas City. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): 03/01/32.....9,820 5.00 SECURITY–Unlimited Tax G.o.. 03/01/27 575 5.00 03/01/28 595 5.00 03/01/29 630 5.00 03/01/30 665 5.00 03/01/31 695 5.00 03/01/32 725 5.00 03/01/33.....1,075 5.00 03/01/34.....1,135 5.00 03/01/35.....1,090 5.00 03/01/36.....1,150 5.00 03/01/37.....1,210 5.00 03/01/38.....1,265 5.00 03/01/39.....1,330 4.00 03/01/40.....1,385 4.00 03/01/41.....1,445 4.00 03/01/42.....1,490 4.00 03/01/44.....3,175 4.00 CALLABLE-Bonds due 2034 - 2042, 2044 are callable in whole at anytime or in part at anytime: 2034 - 2042, 2044 Bonds: 03/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/43....1,555 03/01/44....1,620 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 03/01/25.....1,465 4.00 03/01/26.....2,315 4.00 demption in whole or in part at 100 under certain special circum- 03/01/27 5,500 4.00 03/01/28 3,285 4.00 stances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$20,705,000) On Feb. 22, 2024 thru Robert W Baird SECURITY-Unlimited Tax G.o.. And Co Inc. GRANDVIEW, MO New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$7,000,000. DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2025 - 2026, 2030 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 03/01/25 200 5.25 03/01/26 200 5.25 03/01/32 145 5.25 03/01/33 190 5.25 03/01/34 680 5.25 03/01/35 500 4.50 03/01/36 525 4.25 03/01/37 550 4.00 03/01/38 580 4.00 03/01/39 610 4.00 03/01/40 635 4.00 03/01/41 660 4.00 03/01/42 690 4.00 03/01/43 720 4.00 CALLABLE–Bonds due 2031 - 2043 are callable in whole at any- 03/01/39.....2,480 5.50 03/01/40.....3,550 5.50 time or in part at anytime: 2031 - 2043 Bonds: 03/01/2030...100 SECURITY-Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,000,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

MO

New Bond Offering: General Obligation Refunding and Improvement, 2024 ISSUED-\$48.815.000 DATED DATE-Mar. 19, 2024. DUE-Mar. 1: 2025 - 2027, 2031 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA BOND COUNSEL-Gilmore And Bell PC. BOND COUNSEL-White Coleman And Associates LLC. BOND COUNSEL-St Louis. ESCROW AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt % Year Amt % 03/01/25....12,910 5.00 03/01/26....15,430 5.00 03/01/27.....5,565 5.00 03/01/31.....5,090 5.00 PURPOSE-Primary/Secondary Education. OFFERED-(\$48,815,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc. HICKMAN MILLS C-1 SCHOOL DISTRICT (Jackson County), MO New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$20,495,000. DATED DATE-Apr. 4, 2024. DUE-Mar. 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Hardwick Law Firm LLC. ESCROW AGENT-Bokf NA. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/01/29.....1,995 4.00 03/01/30.....1,890 4.00 03/01/31 1,970 4.00 03/01/32 2,075 4.00 PURPOSE-Primary/Secondary Education. OFFERED-(\$20,495,000) On Mar. 21, 2024 thru Stifel Nicolaus And Co Inc. JACKSON COUNTY REORGANIZED SCHOOL DIS- 04/15/33 550 5.00 04/15/34 575 5.00 TRICT NO. 4 (Blue Springs), MO New Bond Offering: General Obligation School Building 04/15/38 685 4.00 04/15/39 700 4.00 and Refunding, 2024 ISSUED-\$130,970,000. DATED DATE-Mar. 26, 2024. DUE-Mar. 1: 2025 - 2040, 2042 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 04/15/36 625 04/15/37 650 omitted): Amt. Year % Year Amt. 03/01/25.....5,345 4.00 03/01/26.....9,895 4.00 03/01/27.....11,640 4.00 03/01/28.....9,465 4.00 03/01/29.....9,230 5.00 03/01/30.....4,345 5.00 03/01/31......4,900 5.00 03/01/32......5,560 5.00 03/01/33.....5,940 5.00 03/01/34.....1,060 5.00 03/01/35 1,735 5.50 03/01/36 2,545 5.50 03/01/37......3,970 5.50 03/01/38.....1,525 5.50 03/01/42.....15,920 5.50 03/01/43.....15,930 5.50 03/01/44....15,935 5.50 CALLABLE-Bonds due 2035 - 2040, 2042 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2040, 2042 - 2044 Bonds: 03/01/2034 . . . 100 SECURITY-Unlimited Tax G.o., PURPOSE-Primary/Secondary Education. HAZELWOOD SCHOOL DISTRICT (St. Louis County), OFFERED-(\$130,970,000) On Mar. 11, 2024 thru Stifel Nicolaus And Co Inc.

LEE'S SUMMIT, MO

New Bond Offering: General Obligation, 2024-A ISSUED-\$24,685,000. DATED DATE-Mar. 28, 2024. DUE-Apr. 1: 2026 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Columbia Capital Management LLC. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt 0% 04/01/26......8,500 5.00 04/01/27......6,000 5.00 04/01/28.....1,250 5.00 04/01/29.....1,315 5.00 04/01/30.....1,380 5.00 04/01/31.....1,450 5.00 04/01/32.....1,525 5.00 04/01/33.....1,600 5.00 04/01/34.....1,665 4.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime: 2033 - 2034 Bonds: 04/01/2032 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$24,685,000) On Mar. 12, 2024 thru UBS Financial Services Inc. MISSOURI ASSOCIATION OF RURAL EDUCATION, MO New Bond Offering: Lease Certificates of Participation, 2024 (Bank Qualified) ISSUED-\$8,000,000. DATED DATE-Mar. 5, 2024. DUE-Apr. 15: 2027 - 2035, 2037 - 2040. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Armstrong Teasdale LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 04/15/27 435 5.00 04/15/28 450 5.00 04/15/29 475 5.00 04/15/30 500 5.00 04/15/31 500 5.00 04/15/32 530 5.00 04/15/35 600 5.00 04/15/37 1,275 4.00 04/15/40 725 4.00 CALLABLE-Bonds due 2030 - 2035, 2037 - 2040 are callable in whole at anytime or in part at anytime: 2030 - 2035, 2037 - 2040 Bonds: 04/15/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted): 2037 Bonds: EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/15/38....99.14 04/15/39....98.33 04/15/40....97.67 OFFERED-(\$8,000,000) On Feb. 21, 2024 thru L J Hart And Co. NORMANDY SCHOOLS COLLABORATIVE JOINT EX-ECUTIVE GOVERNING BOARD ST. LOUIS COUNTY, MO New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) ISSUED-\$7,465,000.

DATED DATE–Mar. 26, 2024. DUE–Mar. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Gilmore And Bell PC. ESCROW AGENT-Umb Bank NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Amt. 0%

% Year

Amt.

Year Amt. % Year Amt. % 03/01/25......2,925 5.00 03/01/26......3,025 5.00 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 SECURITY-Unlimited Tax G.o.. omitted). 03/01/27.....1,515 5.00 Year SECURITY-Unlimited Tax G.o. 03/01/28 290 4.00 03/01/29 300 4.00 PURPOSE-Primary/Secondary Education. 03/01/30 315 4.00 03/01/31 330 4.00 OFFERED-(\$7,465,000) On Mar. 12, 2024 thru Stifel Nicolaus 03/01/32 345 4.00 03/01/33 355 4.00 And Co Inc. 03/01/34 370 4.00 03/01/36 795 4.00 CALLABLE-Bonds due 2036 are callable in whole at anytime or **OZARK FIRE PROTECTION DISTRICT, MO** in part at anytime: New Bond Offering: General Obligation, 2024 (Bank Quali-2036 Bonds: fied) 03/01/2034...100 ISSUED-\$3,980,000. DATED DATE-Mar. 5, 2024. each Mar. 1 as follows (\$000 omitted): DUE-Mar. 1: 2025 - 2026, 2042 - 2044. 2036 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. 03/01/35 390 03/01/36 405 SECURITY–Unlimited Tax G.o.. REGISTRAR-Bokf NA. BOND COUNSEL-Gilmore And Bell PC. PURPOSE-Gen Purpose/Pub Improvement. TRANSFER AGENT-Bokf NA. OFFERED-(\$3,100,000) On Mar. 21, 2024 thru Stifel Nicolaus DEPOSITORY-Depository Trust Company. And Co Inc. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Year Amt. TRUESDALE CITY MISSOURI NEIGHBORHOOD IM-PROVEMENT DISTRICT. MO 03/01/42 450 5.00 03/01/43 1,440 5.00 03/01/44.....1,545 5.00 Elkhorn Ridge Project, 2024 (Bank Qualified) CALLABLE-Bonds due 2042 - 2044 are callable in whole at any- ISSUED-\$3,365,000. time or in part at anytime: DATED DATE-Mar. 26, 2024. 2042 - 2044 Bonds: DUE-Mar. 15: 2025 - 2034, 2039, 2044. 03/01/2033 . . . 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and REGISTRAR-Umb Bank NA. interest by Assured Guaranty Municipal Corp (AGM) (2025 -2026, 2042 - 2044). PURPOSE-Fire Station/Equipment. OFFERED-(\$3,980,000) On Feb. 21, 2024 thru Stifel Nicolaus omitted): And Co Inc. RAYMORE, MO New Bond Offering: Special Obligation, 2024 (Bank Qualified) ISSUED-\$3,470.000. DATED DATE-Mar. 20, 2024. DUE-Mar. 1: 2026 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Security Bank of Kansas City. REGISTRAR–Security Bank of Kansas City. FINANCIAL ADVISOR–Piper Sandler And Co. BOND COUNSEL-Gilmore And Bell. TRANSFER AGENT-Security Bank of Kansas City. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 03/01/26 190 4.00 03/01/27 195 4.00 03/01/28 205 4.00 03/01/29 215 4.00 03/01/30 220 4.00 03/01/31 230 4.00 03/01/32 240 4.00 03/01/33 250 4.00 03/01/34 260 4.00 03/01/35 270 4.00 03/01/36 280 4.00 03/01/37 295 4.00 03/01/38 305 4.00 03/01/39 315 4.00 CALLABLE-Bonds due 2032 - 2039 are callable in whole at anytime or in part at anytime: And Co Inc. 2032 - 2039 Bonds: 03/01/2031 . . . 100 SECURITY-Revenue. TRICT, MO PURPOSE-Other Recreation. OFFERED-(\$3,470,000) On Mar. 11, 2024 thru Commerce fied) Bank. BOCK HILL, MO New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) ISSUED-\$3,100,000. DATED DATE-Apr. 11, 2024. DUE-Mar. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. omitted): BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000 03/15/27 125 4.00 03/15/28 130 4.00 03/15/29 135 4.00 03/15/30 140 4.00 03/15/31 145 4.00 03/15/32 150 4.00 03/15/33 160 4.00 03/15/34 165 4.00 03/15/39 920 3.75 03/15/44 1,120 4.00 CALLABLE-Bonds due 2039, 2044 are callable in whole at any time or in part at anytime: 2039, 2044 Bonds: 03/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted): 2039 Bonds. 03/15/35 170 03/15/36 175 03/15/37 185 03/15/38 190 03/15/39 200 2044 Bonds: 03/15/40 205 03/15/41 215 03/15/42 225 03/15/43 235 03/15/44 240 SECURITY–Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. issued as original issue discount (maturity year and price or yield): stances as described in the indenture. 03/15/39....97.53 03/15/44....97.31 OFFERED-(\$3,365,000) On Mar. 13, 2024 thru Stifel Nicolaus WEST OVERLAND EMS AND FIRE PROTECTION DIS-New Bond Offering: General Obligation, 2024 (Bank Quali-ISSUED-\$1,250,000. DATED DATE-Mar. 26, 2024. DUE-Mar. 1: 2025 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Amt. % Year Year Amt 0% 03/01/25 200 5.00 03/01/26 215 5.00 03/01/27 230 5.00 03/01/28 245 4.00 03/01/29 175 4.00 03/01/30 185 4.00

PURPOSE-Fire Station/Equipment. OFFERED-(\$1,250,000) On Mar. 11, 2024 thru Stifel Nicolaus And Co Inc. MONTANA FORSYTH, MT New Bond Offering: Pollution Control Revenue Refunding, Avista Corporation Colstrip Project, 2010-B ISSUED-\$17,000,000. DATED DATE-Dec. 15, 2010. SINKING FUND-In part by lot in minimum mandatory amounts DUE-Mar. 1: 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Co NA. PAYING AGENT-Bank of New York Mellon Co NA. REGISTRAR-Bank of New York Mellon Co NA. BOND COUNSEL-Cutler And Chapman. REMARKETING AGENT-Bofa Securities Inc. TENDER AGENT-Bank of New York Mellon Co NA. TRANSFER AGENT-Bank of New York Mellon Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % New Bond Offering: Neighborhood Improvment District, 03/01/34.....17,000 3.88 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Pollution Control. OFFERED-(\$17,000,000) On Mar. 7, 2024 thru Bofa Securities Inc. New Bond Offering: Pollution Control Revenue Refunding, Avista Corporation Colstrip Project, 2010-A ISSUED-\$66,700,000. DATED DATE-Dec. 15, 2010. DUE-Oct. 1: 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Chapman And Cutler LLP. REMARKETING AGENT-Bofa Securities Inc. TENDER AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. 10/01/32.....66,700 3.88 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-ORIGINAL ISSUE DISCOUNT-The following maturities were demption in whole or in part at 100 under certain special circum-SECURITY-Loan Agreement. PURPOSE-Pollution Control. OFFERED-(\$66,700,000) On Mar. 7, 2024 thru Bofa Securities Inc NEBRASKA ASHLAND. NE New Bond Offering: General Obligation Various Purpose, 2024 (Bank Qualified) ISSUED-\$940.000. DATED DATE–Apr. 1, 2024. DUE–Apr. 1: 2029, 2034, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Treasurer. REGISTRAR-Office of The City Treasurer. BOND COUNSEL-Rembolt Ludtke LLP. TRANSFER AGENT-Office of The City Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt.

04/01/29 260 3.80 04/01/34 305 3.85 04/01/39 375 4.40

CALLABLE-Bonds due 2034, 2039 are callable in whole at anytime or in part at anytime: 2034, 2039 Bonds: 04/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2029 Bonds: 04/01/25 50 04/01/26 50 04/01/27 50 04/01/28 55 04/01/29 55 2034 Bonds: 04/01/30 55 04/01/31 60 04/01/32 60 04/01/33 65 04/01/34 65 2024 2039 Bonds: 04/01/35 70 04/01/36 70 04/01/37 75 04/01/38 80 04/01/39 80 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$940,000) On Mar. 14, 2024 thru Piper Sandler And Co. BELLEVUE, NE New Bond Offering: General Obligation, 2024 ISSUED-\$11,000,000. DATED DATE-Mar. 15, 2024. DUE-Sept. 15: 2027 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity- 12/15/47.....3,515 4.00 12/15/50.....3,975 4.13 \$000 omitted): % Year Year Amt. Amt. 0% 09/15/27.....3,790 5.00 09/15/28.....3,235 5.00 09/15/29.....1,385 5.00 09/15/30.....1,385 5.00 CALLABLE-Bonds due 2029 - 2030 are callable in whole at anytime or in part at anytime: 2029 - 2030 Bonds: 03/15/2029...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer. OFFERED-(\$11,000,000) On Mar. 7, 2024 thru Da Davidson And Co. CALLAWAY VILLAGE, NE New Bond Offering: General Obligation Swimming Pool, 2024 (Bank Qualified) ISSUED-\$1,025,000. DATED DATE-Mar. 20, 2024. DUE-Mar. 15: 2029, 2034, 2039, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Union Bank And Trust Co. REGISTRAR-Union Bank And Trust Co. BOND COUNSEL-Baird Holm LLP. TRANSFER AGENT-Union Bank And Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024–according to maturity– 12/15/40.....910 12/15/41.....955 \$000 omitted): % Year Year Amt. Amt. 03/15/29 185 4.00 03/15/34 220 4.15 03/15/39 270 4.70 03/15/44 350 5.00 CALLABLE-Bonds due 2034, 2039, 2044 are callable in whole at anytime or in part at anytime: 2034, 2039, 2044 Bonds: 03/20/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted): 2029 Bonds: 03/15/25 35 03/15/26 35 03/15/27 35 03/15/28 40 03/15/29 40 2034 Bonds: 03/15/30 40 03/15/31 40 03/15/32 45 03/15/33 45 03/15/34 50 2039 Bonds:

03/15/35 50 03/15/36 50 03/15/37 55 03/15/38 55 03/15/39 60 2044 Bonds: 03/15/40 65 03/15/41 65 03/15/42 70 03/15/43 75 03/15/44 75 SECURITY-Unlimited Tax G.o.. PURPOSE-Other Recreation. OFFERED-(\$1,025,000) On Mar. 7, 2024 thru Northland Securities Inc. CUSTER COUNTY SCHOOL DISTRICT NO. 25, NE New Bond Offering: General Obligation School Building, ISSUED-\$26,310,000. DATED DATE-Mar. 18, 2024. DUE-Dec. 15: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Union Bank And Trust Co. REGISTRAR-Union Bank And Trust Co. FINANCIAL ADVISOR-Northland Securities Inc. BOND COUNSEL-Kutak Rock. TRANSFER AGENT-Union Bank And Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 12/15/25 430 5.00 12/15/26 450 5.00 12/15/27 475 5.00 12/15/28 500 5.00 12/15/29 525 5.00 12/15/31 1,130 5.00 12/15/33.....1,250 5.00 12/15/35.....1,375 5.00 12/15/37 1,525 5.00 12/15/39 1,685 5.00 12/15/41.....1,865 5.00 12/15/44.....3,120 4.00 12/15/53.....4,490 4.13 CALLABLE-Bonds due 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053 are callable in whole at anytime or in part at anytime: 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, TRICT NO 596, NE 2053 Bonds: 03/18/2029 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-\$580,000. each Dec. 15 as follows (\$000 omitted): 2031 Bonds: 12/15/30 550 12/15/31 580 2033 Bonds: 12/15/32 610 12/15/33 640 2035 Bonds: 12/15/34 670 12/15/35 705 2037 Bonds: 12/15/36 745 12/15/37 780 2039 Bonds: 12/15/38 820 12/15/39 865 2041 Bonds: 2044 Bonds: 12/15/42....1,000 12/15/43....1,040 12/15/44....1,080 2047 Bonds: 12/15/45....1,125 12/15/46....1,170 12/15/47....1,220 2050 Bonds: 12/15/48....1,270 12/15/49....1,325 12/15/50....1,380 2053 Bonds: 12/15/51....1,435 12/15/52....1,495 12/15/53....1,560 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): (ISSUED-\$350,000. 12/15/44....98.33 12/15/47....97.30 12/15/50....97.85 12/15/53....97.24

DAWSON COUNTY SCHOOL DISTRICT NO. 20, NE **New Bond Offering:** Limited Tax Obligation School, Gothenburg Public Schools, 2024 (Bank Qualified) ISSUED-\$2,115,000. DATED DATE-Mar. 15, 2024. DUE-Dec. 15: 2026 - 2028, 2031, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 12/15/26 195 5.00 12/15/27 205 5.00 12/15/28 215 5.00 12/15/31 705 4.00 12/15/34 795 4.00 CALLABLE-Bonds due 2031, 2034 are callable in whole at anytime or in part at anytime: 2031, 2034 Bonds: 03/15/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2031 Bonds: $12/15/29\ldots 225\ 12/15/30\ldots 235\ 12/15/31\ldots 245$ 2034 Bonds: $12/15/32\ldots 255\ 12/15/33\ldots 265\ 12/15/34\ldots 275$ SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$2,115,000) On Feb. 28, 2024 thru Northland Securities Inc. DOUGLAS COUNTY SANITARY & IMPROVEMENT DIS-New Bond Offering: General Obligation, West Center Village, 2024 (Bank Qualified) DATED DATE-Apr. 15, 2024. DUE-Oct. 15: 2041, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Bluestem Capital Partners. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 10/15/41 220 4.85 10/15/44 360 5.00 CALLABLE-Bonds due 2041, 2044 are callable in whole at anytime or in part at anytime: 2041, 2044 Bonds: 04/15/2028...100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted): 2041 Bonds: 10/15/28 15 10/15/29 10 10/15/30 15 10/15/31 15 10/15/32 15 10/15/33 15 10/15/34 15 10/15/35 15 10/15/36 15 $10/15/37 \ldots 15 \ 10/15/38 \ldots 20 \ 10/15/39 \ldots 15$ 10/15/40 20 10/15/41 20 2044 Bonds: 10/15/42 115 10/15/43 120 10/15/44 125 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$580,000) On Mar. 11, 2024 thru Baker Group Lp. DOUGLAS COUNTY SANITARY AND IMPROVEMENT **DISTRICTS NO 425, NE**

OFFERED-(\$26,310,000) On Feb. 27, 2024 thru Stifel Nicolaus.

New Bond Offering: General Obligation, Quail Run, 2024 (Bank Qualified) DATED DATE-Apr. 15, 2024. DUE-Oct. 15: 2025 - 2029, 2038, 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof.

SARPY COUNTY SANITARY & IMPROVEMENT DIS-

TRICT NO 317, NE

New Bond Offering: Combined Utilities Revenue, 2024 BOND COUNSEL-Kutak Rock LLP. PAYING AGENT-Umb Bank NA. TRANSFER AGENT-Bokf NA. REGISTRAR-Umb Bank NA (Bank Qualified) FINANCIAL ADVISOR-Bluestem Capital Partners. ISSUED-\$400,000. DEPOSITORY-Depository Trust Company. BOND COUNSEL-Kutak Rock. DATED DATE-Mar. 14, 2024. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 DEPOSITORY-Depository Trust Company. DUE-Feb 15: 2034 omitted): INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. % Year Year Amt. Amt. 12/15/26 464 3.75 12/15/28 498 3.80 PAYING AGENT-Bokf NA omitted). 12/15/30 538 3.85 % Year REGISTRAR-Bokf NA. Year Amt. Amt. 0% 10/15/25......5 3.70 10/15/26......5 3.75 BOND COUNSEL-Gilmore And Bell PC. CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime: TRANSFER AGENT-Bokf NA. 2030 Bonds: 10/15/29.......5 3.90 10/15/38........35 4.50 10/15/42.......285 4.90 DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 03/15/2029...100 CALLABLE-Bonds due 2029, 2038, 2042 are callable in whole omitted): SINKING FUND-In part by lot in minimum mandatory amounts 0% at anytime or in part at anytime: Amt. each Dec. 15 as follows (\$000 omitted): Year 02/15/34 400 3.95 2029, 2038, 2042 Bonds: 2026 Bonds: 04/15/2029...100 CALLABLE-Bonds due 2034 are callable in whole at anytime or 06/15/25 113 12/15/25 115 06/15/26 117 SINKING FUND-In part by lot in minimum mandatory amounts in part at anytime: 12/15/26 119 each Oct. 15 as follows (\$000 omitted): 2034 Bonds: 2028 Bonds: 2038 Bonds: 03/14/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts 06/15/27 121 12/15/27 123 06/15/28 126 10/15/30 10 10/15/31 5 10/15/33 5 each Feb. 15 as follows (\$000 omitted): 12/15/28 128 10/15/34 5 10/15/35 5 10/15/38 5 2034 Bonds: SECURITY-Double Barreled. 2030 Bonds: PURPOSE-Gen Purpose/Pub Improvement. 02/15/25 35 02/15/26 35 02/15/27 35 06/15/29 131 12/15/29 133 06/15/30 136 OFFERED-(\$350,000) On Mar. 14, 2024 thru Ameritas Invest- 02/15/28 40 02/15/29 40 02/15/30 40 12/15/30 138 02/15/31 40 02/15/32 45 02/15/33 45 ment Co LLC. SECURITY-Lease/rent. 02/15/34 45 PURPOSE-Primary/Secondary Education. SECURITY-Revenue. FAIRBURY AIRPORT AUTHORITY, NE OFFERED-(\$1,500,000) On Mar. 1, 2024 thru Da Davidson And PURPOSE-Water and Sewer. New Bond Offering: Airport Authority, 2024 (Bank Quali-OFFERED-(\$400,000) On Feb. 27, 2024 thru Northland Securi- Co. fied) ties. ISSUED-\$160,000. SANITARY AND IMPROVEMENT DISTRICT NO 605 OF DATED DATE-Apr. 25, 2024. LANCASTER COUNTY RURAL WATER DISTRICT NO. DOUGLAS COUNTY, NE DUE-July 15: 2033. New Bond Offering: General Obligation, 2024 (Bank Quali-DENOMINATION-Registered \$5,000.00 and multiples thereof. 1, NE fied) PAYING AGENT-Office of The Treasurer. New Bond Offering: Revenue Refunding, 2024-B (Bank ISSUED-\$2,000,000. REGISTRAR-Office of The Treasurer. Oualified) DATED DATE-Apr. 15, 2024. BOND COUNSEL-Rembolt Ludtke LLP. ISSUED-\$1 780 000 DUE-Oct. 15: 2030, 2033, 2036, 2039, 2041, 2043 - 2044. DEPOSITORY–Depository Trust Company. DATED DATE Apr. 10, 2024. INTEREST–J&J 15 (July 15, 2024–according to maturity–\$000 DUE–Feb. 15: 2029, 2033, 2036, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): REGISTRAR-Umb Bank NA. PAYING AGENT-Bokf NA. Year Amt. FINANCIAL ADVISOR-Bluestem Capital Partners. 07/15/33 160 3.90 REGISTRAR-Bokf NA. BOND COUNSEL-Kutak Rock LLP. CALLABLE-Bonds due 2033 are callable in whole at anytime or BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. TRANSFER AGENT-Bokf NA. in part at anytime: DEPOSITORY-Depository Trust Company. 2033 Bonds: DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 04/25/2029...100 INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): SINKING FUND-In part by lot in minimum mandatory amounts omitted): Year Amt. % Year Amt. % Year each July 15 as follows (\$000 omitted): Amt. Amt Year 10/15/30 235 4.15 10/15/33 260 4.20 02/15/29 470 3.90 02/15/33 470 4.00 2033 Bonds: 10/15/36 300 4.50 10/15/39 345 4.70 02/15/36 405 4.20 02/15/39 435 4.50 10/15/41 255 4.85 10/15/43 280 4.95 07/15/29 30 07/15/30 30 07/15/31 30 CALLABLE-Bonds due 2033, 2036, 2039 are callable in whole 10/15/44 325 5.00 07/15/32 35 07/15/33 35 at anytime or in part at anytime: SECURITY-Special Tax. CALLABLE-Bonds due 2030, 2033, 2036, 2039, 2041, 2043 -2033, 2036, 2039 Bonds: 2044 are callable in whole at anytime or in part at anytime: PURPOSE-Airports. 04/10/2029...100 OFFERED-(\$160,000) On Mar. 20, 2024 thru Da Davidson And SINKING FUND-In part by lot in minimum mandatory amounts 2030, 2033, 2036, 2039, 2041, 2043 - 2044 Bonds: 04/15/2028 ... 100 each Feb. 15 as follows (\$000 omitted): SINKING FUND-In part by lot in minimum mandatory amounts 2029 Bonds: each Oct. 15 as follows (\$000 omitted): HAMPTON VILLAGE, NE 2030 Bonds: 02/15/25 70 02/15/26 95 02/15/27 100 **New Bond Offering:** Street Water and Sewer Bond Anticipa-02/15/28 100 02/15/29 105 tion Notes, 2024 (Bank Qualified) 10/15/28 75 10/15/29 75 10/15/30 85 2033 Bonds: ISSUED-\$860.000. 2033 Bonds: DATED DATE-Apr. 10, 2024. 02/15/30 110 02/15/31 115 02/15/32 120 DUE-Oct. 15: 2025. 02/15/33 125 10/15/31 85 10/15/32 85 10/15/33 90 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2036 Bonds: 2036 Bonds: PAYING AGENT-Office of The Village Treasurer. REGISTRAR-Office of The Village Treasurer. 02/15/34 130 02/15/35 135 02/15/36 140 10/01/34 95 10/01/35 100 10/01/36 105 BOND COUNSEL-Rembolt Ludtke LLP 2039 Bonds: 2039 Bonds: DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 02/15/37 145 02/15/38 150 02/15/39 140 10/15/37 110 10/15/38 115 10/15/39 120 omitted): SECURITY-Revenue. 2041 Bonds: Year Amt. PURPOSE-Water and Sewer. 10/15/25 860 4.25 OFFERED-(\$1,780,000) On Mar. 21, 2024 thru Northland Secu- 10/15/40 125 10/15/41 130 CALLABLE-Bonds due 2025 are callable in whole at anytime or rities Inc. 2043 Bonds: in part at anytime: 2025 Bonds: 10/15/42 135 10/15/43 145 LINCOLN COUNTY SCHOOL DISTRCIT NO. 37, NE 07/10/2024...100 SECURITY-Double Barreled. New Bond Offering: Certificates of Participation, Hershey SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. Public Schools, 2024 (Bank Qualified) PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,000,000) On Mar. 13, 2024 thru The Baker OFFERED-(\$860,000) On Mar. 14, 2024 thru Northland Securi- ISSUED-\$1,500,000. Group Lp. DATED DATE-Mar. 15, 2024. ties Inc. DUE-Dec. 15: 2026, 2028, 2030.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

HOLDREGE, NE

Co.

Amt.

% Year

Amt.

New Bond Offering: General Obligation, 2024 (Bank Quali- ISSUED-\$1,500,000. fied) ISSUED-\$1,800,000. DATED DATE-Apr. 26, 2024. DUE-Apr. 15: 2027 - 2032, 2037, 2043 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA REGISTRAR-Bokf NA. BOND COUNSEL-Baird Holm LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted): % Year Amt Amt. 0% Year 04/15/29......30 3.90 04/15/30.....35 3.95 04/15/37 250 4.50 04/15/43 450 5.05 04/15/44 900 5.15 CALLABLE-Bonds due 2030 - 2032, 2037, 2043 - 2044 are callable in whole at anytime or in part at anytime: 2030 - 2032, 2037, 2043 - 2044 Bonds: 04/15/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted): 2037 Bonds: 04/15/33 50 04/15/34 50 04/15/35 50 04/15/36 50 04/15/37 50 2043 Bonds: 04/15/38 75 04/15/39 75 04/15/40 75 04/15/41 75 04/15/42 75 04/15/43 75 SECURITY–Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,800,000) On Mar. 19, 2024 thru Da Davidson 09/15/39 100 09/15/40 100 09/15/41 105 And Co. SARPY COUNTY SANITARY AND IMPROVEMENT DIST NO 304, NE New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$1,145,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2026 - 2033, 2038, 2043 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA FINANCIAL ADVISOR-Municipal Capital Advisors. BOND COUNSEL-Baird Holm LLC. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 PAYING AGENT-Bokf NA. omitted): % Year Year Amt. Amt. 04/01/26......30 3.80 04/01/27.....30 3.85 04/01/28......30 3.90 04/01/29.....30 3.95 04/01/32......30 4.15 04/01/33......30 4.25 04/01/38 210 4.70 04/01/43 250 5.10 04/01/44 445 5.25 CALLABLE-Bonds due 2030 - 2033, 2038, 2043 - 2044 are callable in whole at anytime or in part at anytime: 2030 - 2033, 2038, 2043 - 2044 Bonds: 04/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2038 Bonds: 04/01/34 40 04/01/35 40 04/01/36 40 04/01/37 40 04/01/38 50 2043 Bonds: 04/01/39 50 04/01/40 50 04/01/41 50 04/01/42 50 04/01/43 50 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,145,000) On Feb. 26, 2024 thru Da Davidson And Co.

SARPY COUNTY SANITARY AND IMPROVEMENT DIS-TRICT NO 351, NE

2024 (Bank Qualified)

INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 DATED DATE-Mar. 20, 2024. omitted). DUE-Sept. 15: 2031, 2035, 2038, 2041, 2044. Year 04/15/25 180 5.00 04/15/26 190 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. 04/15/27 195 5.00 04/15/28 205 5.00 REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Bluestem Capital Partners. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 09/15/31 260 4.10 09/15/35 305 4.35 09/15/38 270 4.65 09/15/41 305 4.90 09/15/44 360 5.10 CALLABLE-Bonds due 2031, 2035, 2038, 2041, 2044 are callable in whole at anytime or in part at anytime: 2031, 2035, 2038, 2041, 2044 Bonds: 03/15/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted): 2031 Bonds: 09/15/28 60 09/15/29 65 09/15/30 65 09/15/31 70 2035 Bonds: 09/15/32 70 09/15/33 75 09/15/34 80 09/15/35 80 2038 Bonds: 09/15/36 85 09/15/37 90 09/15/38 95 2041 Bonds: 2044 Bonds: 09/15/42 115 09/15/43 120 09/15/44 125 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,500,000) On Feb. 21, 2024 thru Northland Securities Inc. SARPY COUNTY SCHOOL DISTRICT 037 (GRETNA), SECURITY-Double Barreled. NE Schools, 2024 ISSUED-\$30,440,000. DATED DATE-Apr. 3, 2024. DUE-Dec. 15: 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Bokf NA. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted): % Year Amt. 12/15/30.....30,440 5.00 CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime: 2030 Bonds: 12/15/2027...100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030). PURPOSE-Primary/Secondary Education. OFFERED-(\$30,440,000) On Mar. 13, 2024 thru Da Davidson 12/15/33 610 5.00 12/15/34 645 5.00 And Co. SEWARD COUNTY RURAL FIRE PROTECTION DIS-New Bond Offering: Fire Station Equipment, 2024 (Bank whole at anytime or in part at anytime:

TRICT, NE

Qualified) ISSUED-\$990,000. DATED DATE-Apr. 15, 2024. DUE-Apr. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bok Financial NA. REGISTRAR-Bok Financial NA. New Bond Offering: General Obligation, Cheyenne Ridge, BOND COUNSEL-Rembolt Ludtke LLP. DEPOSITORY-Depository Trust Company.

04/15/29 220 5.00 SECURITY-Special Tax. PURPOSE-Fire Station/Equipment. OFFERED-(\$990,000) On Mar. 14, 2024 thru Northland Securities Inc. WATERLOO, NE New Bond Offering: General Obligation Highway Allocation Fund Pledge, 2024 (Bank Qualified) ISSUED-\$1,530.000. DATED DATE-Mar. 4, 2024. DUE-Mar. 1: 2025 - 2029, 2034, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 03/01/25..........80
 3.55
 03/01/26.........80
 3.60
 03/01/27......85 3.65 03/01/28......85 3.70 03/01/39 605 4.30 CALLABLE-Bonds due 2034, 2039 are callable in whole at anytime or in part at anytime: 2034, 2039 Bonds: 03/04/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2034 Bonds: 03/01/30 95 03/01/31 95 03/01/32 100 03/01/33 105 03/01/34 110 2039 Bonds: 03/01/35 110 03/01/36 115 03/01/37 120 03/01/38 125 03/01/39 135 PURPOSE-Gen Purpose/Pub Improvement. New Bond Offering: General Obligation, Gretna Public OFFERED-(\$1,530,000) On Feb. 28, 2024 thru Ameritas Investment Co LLC. WAYNE COUNTY SCHOOL DISTRICT NO. 017, NE New Bond Offering: General Obligation School Building, 2024 ISSUED-\$18,185,000. DATED DATE-Mar. 27, 2024. DUE-Dec. 15: 2025 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 12/15/25 245 5.00 12/15/26 445 5.00 12/15/27 465 5.00 12/15/28 490 5.00 12/15/29 515 2.75 12/15/30 530 5.00 12/15/31 555 5.00 12/15/32 580 5.00 12/15/35 675 5.00 12/15/36 705 5.00 12/15/37 740 5.00 12/15/38 780 5.00 12/15/43.....4,530 5.00 12/15/48.....5,675 4.00 CALLABLE-Bonds due 2029 - 2038, 2043, 2048 are callable in 2029 - 2038, 2043, 2048 Bonds: 03/27/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2043 Bonds:

12/15/39 820 12/15/40 860 12/15/41 905

12/15/42 950 12/15/43 995

Amt. 0%

% Year

Amt.

Year

SECURITY-Revenue. PURPOSE-Multi-Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/20/41....97.85 OFFERED-(\$235,842,780) On Mar. 19, 2024 thru Bofa Securi-**NEW JERSEY** BERKELEY TOWNSHIP, NJ New Bond Offering: Bond Anticipation Notes, 2024-A

ISSUED-\$10,772,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 20: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer. BOND COUNSEL-Dilworth Paxson LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 20 (Mar. 20, 2025-according to maturity-\$000 omitted): Year % Amt. 03/20/25....10,772 4.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,772,000) On Mar. 6, 2024 thru Jefferies LLC.

BERLIN (BOROUGH), NJ

ties Inc.

New Bond Offering: General Obligation, 2024 ISSUED-\$15,075,000. DATED DATE-Mar. 26, 2024. DUE-Mar. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer. REGISTRAR-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Archer And Greiner PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 03/15/25 560 2.00 03/15/26 600 2.00 03/15/27 770 2.00 03/15/28 805 3.00 03/15/29.....1,020 4.00 03/15/30.....1,025 4.00 03/15/31.....1,025 4.00 03/15/32.....1,020 4.00 03/15/33.....1,050 4.00 03/15/34.....1,050 4.00 03/15/35.....1,055 4.00 03/15/36.....1,095 4.00 03/15/37 500 3.25 03/15/38 500 3.25 03/15/39 500 3.50 03/15/40 500 3.50 03/15/41 500 4.00 03/15/42 500 4.00 03/15/43 500 4.00 03/15/44 500 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at anytime or in part at anytime: 2032 - 2044 Bonds: 03/15/2031 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/25....98.39 03/15/26....97.26 03/15/27....96.35 03/15/38....98.89 03/15/40....99.39 OFFERED-(\$15,075,000) On Mar. 12, 2024 thru Roosevelt And Cross Inc And Associates. BERNARDSVILLE (Borough), NJ

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New Bond Offering: Bond Anticipation Notes, 2024 (Bank
Qualified)
ISSUED-$3,325,000.
DATED DATE-Mar. 27, 2024.
DENOMINATION-Registered $5,000.00 and multiples thereof.
PAYING AGENT-Office of The Borough Chief Financial Officer.
FINANCIAL ADVISOR-Phoenix Advisors LLC.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 27 (Mar. 27, 2025-according to maturity-$000
omitted):
Year
              Amt.
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
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2048 Bonds: 12/15/44....1,045 12/15/45....1,090 12/15/46....1,135 12/15/47....1,180 12/15/48....1,225 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/48....97.84 OFFERED-(\$18,185,000) On Feb. 29, 2024 thru Piper Sandler And Co NEVADA CLARK COUNTY, NV New Bond Offering: Airport System Subordinate Lien Refunding Revenue, 2024-A ISSUED-\$319,375,000. DATED DATE-Apr. 2, 2024. DUE-July 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Hobbs Ong And Associates Inc. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Sherman And Howard LLC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted). % Year Year Amt. Amt. 07/01/25.....22,970 5.00 07/01/26.....20,930 5.00 07/01/27.....48,170 5.00 07/01/28.....76,605 5.00 07/01/29.....77,180 5.00 07/01/30.....23,400 5.00 07/01/31.....24.470 5.00 07/01/32.....25.650 5.00 SECURITY-Revenue. PURPOSE-Airports OFFERED-(\$319,375,000) On Mar. 13, 2024 thru Bofa Securities Inc. New Bond Offering: Airport System Junior Subordinate CALLABLE-Bonds due 2035 - 2043 are callable in whole at any Lien Revenue Notes, 2024-B ISSUED-\$150,920,000. DATED DATE-Apr. 2, 2024. DUE-July 1: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Hobbs Ong And Associates Inc. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Sherman And Howard LLC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 DATED DATE-Mar. 1, 2024. omitted): Amt 0% Year 07/01/29....150.920 5.00 SECURITY-Revenue. PURPOSE-Airports OFFERED-(\$150,920,000) On Mar. 13, 2024 thru Rbc Capital ESCROW AGENT-US Bank Trust Co NA. Markets LLC. NEVADA (STATE OF), NV

New Bond Offering: Highway Improvement Revenue, 2024-R ISSUED-\$44,785.000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hobbs Ong And Associates Inc. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

12/01/24.....1,340 5.00 12/01/25.....1,410 5.00 12/01/26.....1,480 5.00 12/01/27.....1,560 5.00 12/01/28.....1,640 5.00 12/01/29.....1,720 5.00 12/01/30.....1,810 5.00 12/01/31.....1,900 5.00 12/01/32.....2,000 5.00 12/01/33.....2,100 5.00 12/01/34.....2,210 5.00 12/01/35.....2,325 5.00 12/01/36.....2,445 5.00 12/01/37.....2,570 5.00 12/01/38.....2,700 5.00 12/01/39.....2,840 5.00 12/01/40......2,985 5.00 12/01/41......3,120 4.00 12/01/42......3,250 4.00 12/01/43......3,380 4.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime: 2035 - 2043 Bonds: 06/01/2034 . . . 100 SECURITY-Fuel / Vehicle Tax. PURPOSE-Toll Road and Highway. OFFERED-(\$44,785,000) On Feb. 22, 2024 thru Bofa Securities FINANCIAL ADVISOR-Phoenix Advisors LLC. Inc. New Bond Offering: Highway Improvement Revenue, 2024-ISSUED-\$88,485,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hobbs Ong And Associates Inc. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 12/01/24.....2,600 5.00 12/01/25.....2,730 5.00 12/01/26.......2,870 5.00 12/01/27......3,035 6.00 12/01/28.....3,220 6.00 12/01/29.....3,405 5.00 12/01/30.....3,580 5.00 12/01/31.....3,760 5.00 12/01/32......3,955 5.00 12/01/33......4,160 5.00 12/01/34 4,370 5.00 12/01/35 4,595 5.00 12/01/36 4,830 5.00 12/01/37 5,080 5.00 12/01/38......5,340 5.00 12/01/39......5,610 5.00 12/01/42.....6,490 4.00 12/01/43.....6,750 4.00 time or in part at anytime: 2035 - 2043 Bonds: 06/01/2034 ... 100 SECURITY-Fuel / Vehicle Tax. PURPOSE-Toll Road and Highway. OFFERED-(\$88,485,000) On Feb. 22, 2024 thru JP Morgan Securities LLC.

NEW HAMPSHIRE NATIONAL FINANCE AUTHORITY, NH

New Bond Offering: Municipal Certificates, 2024-1 Class-X ISSUED-\$235,842,780. DUE-July 20: 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. FINANCIAL ADVISOR-Citibank NA. BOND COUNSEL-Bofa Securities Inc. DEPOSITORY-Depository Trust Company. SECURITY-Revenue. PURPOSE-Multi-Family Housing. OFFERED-(\$235,842,780) On Mar. 19, 2024 thru Bofa Merrill Lynch.

New Bond Offering: Municipal Certificates, 2024-1 Class A DUE-Mar. 27: 2025. ISSUED-\$235,842,780. DATED DATE-Mar. 1, 2024. DUE-July 20: 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. FINANCIAL ADVISOR-Citibank NA. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 20 (Apr. 20, 2024-according to maturity-\$000 03/27/25.....3,325 4.00 omitted): Amt. 0% Year 07/20/41....235,843 4.25

Amt.

Amt

03/01/39 180 4.00 03/01/40 185 4.00

01/15/38 300 01/15/39 305 01/15/40 325 OFFERED-(\$3,325,000) On Mar. 14, 2024 thru Jefferies LLC. 01/15/41 350 2044 Bonds: **BLOOMFIELD TOWNSHIP, NJ** New Bond Offering: General Obligation Notes, 2024 (Tax- 01/15/42 360 01/15/43 375 01/15/44 397 SECURITY-Unlimited Tax G.o.. able) PURPOSE–Parking Facilities. ISSUED-\$7,716,400. DATED DATE-Mar. 19, 2024. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): time or in part at anytime: DUE-Mar. 18: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. 01/15/25....99.95 OFFERED-(\$5,732,000) On Mar. 5, 2024 thru Piper Sandler And 03/01/2031 ... 100 PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group LLC. Co. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. BRICK (Township), NJ INTEREST-M&S 18 (Mar. 18, 2025-according to maturity-\$000 New Bond Offering: General Improvement, 2024 omitted): ISSUED-\$14,230,000. Year Amt. % DATED DATE-Mar. 20, 2024. 03/18/25.....7,716 5.50 DUE-Feb. 15: 2025 - 2033. SECURITY-Unlimited Tax G.o.. DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Gen Purpose/Pub Improvement. PAYING AGENT-Office of The Township. OFFERED-(\$7,716,400) On Mar. 5, 2024 thru Oppenheimer REGISTRAR-Office of The Township. And Co Inc. FINANCIAL ADVISOR-Nw Financial Group LLC. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. New Bond Offering: General Obligation, 2024 DEPOSITORY-Depository Trust Company. ISSUED-\$23 010 000 INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 DATED DATE-Mar. 19, 2024. DUE-Jan. 15: 2025 - 2039. omitted): % Year Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. 02/15/25.....1,215 2.00 02/15/26.....1,440 3.00 PAYING AGENT-Office of The Township. 02/15/27 1,480 3.00 02/15/28 1,525 3.00 REGISTRAR-Office of The Township. 02/15/29.....1,580 4.00 02/15/30.....1,645 4.00 FINANCIAL ADVISOR-Nw Financial Group LLC. 02/15/31.....1,710 4.00 02/15/32.....1,780 4.00 BOND COUNSEL-Wilentz Goldman And Spitzer Pa. 02/15/33.....1,855 4.00 TRANSFER AGENT-Office of The Township. SECURITY-Unlimited Tax G.o.. DEPOSITORY-Depository Trust Company. PURPOSE-Gen Purpose/Pub Improvement. INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 ORIGINAL ISSUE DISCOUNT-The following maturities were omitted): issued as original issue discount (maturity year and price or yield): Year Amt. % Year Amt. 02/15/25....98.64 01/15/25 980 4.00 01/15/26 1,235 5.00 OFFERED-(\$14,230,000) On Mar. 7, 2024 thru Huntington Se-01/15/27.....1,285 5.00 01/15/28.....1,335 4.00 curities Inc. 01/15/29.....1,375 4.00 01/15/30.....1,425 5.00 01/15/31.....1,480 5.00 01/15/32.....1,530 4.00 New Bond Offering: Bond Anticipation Notes, 2024 01/15/33.....1,585 4.00 01/15/34.....1,645 4.00 ISSUED-\$19,586,800. 01/15/35.....1,700 4.00 01/15/36.....1,765 4.00 DATED DATE-Mar. 20, 2024. 01/15/37.....1,825 4.00 01/15/38.....1,890 4.00 DUE-Mar. 19: 2025. 01/15/39.....1,955 4.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. CALLABLE-Bonds due 2032 - 2039 are callable in whole at anytime or in part at anytime: 2032 - 2039 Bonds: cer. REGISTRAR-Office of The Township Chief Financial Officer. 01/15/2031 ... 100 FINANCIAL ADVISOR-Nw Financial Group LLC. SECURITY-Unlimited Tax G.o.. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. PURPOSE-Gen Purpose/Pub Improvement. DEPOSITORY-Depository Trust Company. OFFERED-(\$23,010,000) On Mar. 5, 2024 thru Rbc Capital Mar-INTEREST-M&S 19 (Mar. 19, 2025-according to maturity-\$000 kets LLC. omitted): Year Amt. % New Bond Offering: Parking Utility, 2024 (Taxable) 03/19/25....19,587 4.25 ISSUED-\$5,732,000. SECURITY-Unlimited Tax G.o.. DATED DATE-Mar. 19, 2024. PURPOSE-Gen Purpose/Pub Improvement. DUE-Jan. 15: 2025 - 2044. OFFERED-(\$19,586,800) On Mar. 7, 2024 thru Oppenheimer. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group LLC. COLLINGSWOOD (BORO), NJ New Bond Offering: General Obligation, 2024 (Bank Quali- ISSUED-\$2,041,000. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. fied) INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 ISSUED-\$5,755,000. DATED DATE-Mar. 19, 2024. omitted): DUE-Mar. 1: 2025 - 2054. % Year Year Amt. Amt. 01/15/25 200 5.15 01/15/26 210 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. 01/15/27 215 5.00 01/15/28 225 5.00 PAYING AGENT-Office of The Borough. REGISTRAR-Office of The Borough. 01/15/29 250 5.25 01/15/30 260 5.25 FINANCIAL ADVISOR-Phoenix Advisors LLC. 01/15/31 265 5.25 01/15/32 270 5.25 BOND COUNSEL-Parker Mccay Pa. 01/15/33 275 5.25 01/15/34 280 5.25 DEPOSITORY-Depository Trust Company. 01/15/35 285 4.85 01/15/36 290 4.90 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 01/15/37 295 4.95 01/15/41 1,280 5.05 omitted): 01/15/44.....1,132 5.15 Amt % Year Year CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-03/01/25 140 4.00 03/01/26 150 4.00 time or in part at anytime: 03/01/27 160 4.00 03/01/28 165 4.00 2035 - 2044 Bonds: 03/01/29 180 4.00 03/01/30 185 4.00 01/15/2034...100 03/01/31 190 4.00 03/01/32 195 4.00 SINKING FUND-In part by lot in minimum mandatory amounts 03/01/33 210 4.00 03/01/34 215 4.00 each Jan. 15 as follows (\$000 omitted): 03/01/35 160 4.00 03/01/36 165 4.00 2041 Bonds: 03/01/37 170 4.00 03/01/38 175 4.00

03/01/41 190 4.00 03/01/42 195 4.00 03/01/43 195 4.00 03/01/44 200 4.00 03/01/45 205 4.00 03/01/46 210 4.00 03/01/47 215 4.00 03/01/48 215 4.00 03/01/49 215 4.00 03/01/50 215 4.00 03/01/51 215 4.00 03/01/52 220 4.00 03/01/53 220 4.00 03/01/54 220 4.00 CALLABLE-Bonds due 2032 - 2054 are callable in whole at any-2032 - 2054 Bonds: SECURITY-Unlimited Tax G.o., PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 1880ed as originar issue discount (maturity year and price or years). 03/01/53....99.83 03/01/54....99.65 OFFERED-(\$5,755,000) On Feb. 29, 2024 thru Roosevelt And Cross Inc And Associates. New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Mar. 19, 2024. DUE-Mar. 18: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Office of The Borough. REGISTRAR–Office of The Borough. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Parker Mccay Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 18 (Mar. 18, 2025-according to maturity-\$000 omitted): Year Amt. 03/18/25. . 2,850 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,850,000) On Feb. 29, 2024 thru Jefferies LLC. DENNIS TOWNSHIP, NJ New Bond Offering: Bond Anticipation Notes, 2024 (Bank Oualified) ISSUED-\$3,590,000. DATED DATE-Mar. 13, 2024. DUE-Mar. 12: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township Chief Financial Offi- PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Archer And Greiner PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 12 (Mar. 12, 2025-according to maturity-\$000 omitted): Amt. % Year 03/12/25.... .3,590 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,590,000) On Mar. 6, 2024 thru Piper Sandler And EAST NEWARK HUDSON COUNTY, NJ New Bond Offering: School, 2024 (Bank Qualified) DATED DATE-Mar. 7, 2024. DUE-Sept. 1: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Board of Education. REGISTRAR-Office of The Board of Education. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 09/01/25 216 1.00 09/01/26 110 1.00 09/01/27 115 1.00 09/01/28 120 1.00 09/01/29 125 1.00 09/01/30 130 1.50 09/01/31 135 4.00 09/01/32 140 4.00 09/01/33 145 4.00 09/01/34 150 4.00 09/01/35 155 4.00 09/01/36 160 4.00 09/01/37 165 4.00 09/01/38 175 4.00 CALLABLE-Bonds due 2032 - 2038 are callable in whole at anytime or in part at anytime: 2032 - 2038 Bonds:

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09/01/2031 ... 100
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18

SECURITY-Unlimited Tax G.o., BOND INSURANCE–Bonds due are insured as to principal and issued as original issue discount (maturity year and price or yield): DEPOSITORY–Depository Trust Company. interest by Build America Mutual Assurance Co. (2025 - 2038). GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were Co Inc. issued as original issue discount (maturity year and price or yield): 09/01/25....96.21 09/01/26....93.88 09/01/27....91.71 09/01/28....89.71 09/01/29....87.62 09/01/30....88.49 OFFERED-(\$2,041,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc. EDISON TOWNSHIP (Middlesex County), NJ New Bond Offering: Special Emergency Note, 2024 (Tax- FINANCIAL ADVISOR-Acacia Financial Group Inc. able) ISSUED-\$3,206,367. DATED DATE-Apr. 9, 2024. DUE-Apr. 8: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. Year PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 8 (Apr. 8, 2025-according to maturity-\$000 ties Inc. omitted): Year Amt. 04/08/25.....3,206 6.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,206,367) On Mar. 20, 2024 thru Oppenheimer And Co Inc. FANWOOD (Borough of), NJ New Bond Offering: Notes, 2024-A (Bank Qualified) ISSUED-\$8,601,765. DATED DATE-Feb. 29, 2024. DUE-Feb. 28: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer. REGISTRAR-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Nw Financial Group LLC. Year BOND COUNSEL-Gibbons PC. DEPOSITORY-Depository Trust Company. INTEREST-F&A 28 (Feb. 28, 2025–according to maturity–\$000 omitted): Amt. % Year And Co. 02/28/25.....8,602 4.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$8,601,765) On Feb. 21, 2024 thru Jefferies LLC.

FRANKLIN TOWNSHIP (SOMERSET COUNTY), NJ

New Bond Offering: General Obligation, 2024 ISSUED-\$34,115,000. DATED DATE-Mar. 20, 2024. DUE-Mar. 15: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer. REGISTRAR-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL–Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 03/15/25.....1,655 4.00 03/15/26.....1,815 4.00 03/15/27....2,315 4.00 03/15/28...2,790 4.00 03/15/29......2,920 4.00 03/15/30......3,225 4.00 03/15/31.....3,245 4.00 03/15/32.....3,250 4.00 03/15/33.....3,250 4.00 03/15/34.....3,250 4.00 03/15/35.....1,280 4.00 03/15/36.....1,280 2.00 03/15/37.....1,280 2.00 03/15/38.....1,280 2.00 03/15/39.....1,280 2.00 CALLABLE-Bonds due 2032 - 2039 are callable in whole at anytime or in part at anytime: 2032 - 2039 Bonds: 03/15/2031...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were BOND COUNSEL-Dilworth Paxson LLP. 03/15/36....88.13 03/15/37....86.36 03/15/38....84.52 03/15/39....82.62 OFFERED-(\$34,115,000) On Mar. 7, 2024 thru Robert W Baird HOBOKEN, NJ New Bond Offering: Bond Anticipation Notes, 2024-A ISSUED-\$108,137,000. DATED DATE-Mar. 13, 2024. DUE-Mar. 12: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. BOND COUNSEL-Parker Mccay Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 12 (Mar. 12, 2025-according to maturity-\$000 omitted):

0% Amt.

03/12/25....108,137 4.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$108,137,000) On Feb. 29, 2024 thru Bofa Securi-

HUDSON COUNTY IMPROVEMENT AUTHORITY, NJ

Notes, Local Unit Loan Program, 2024-A ISSUED-\$36,886,000. DATED DATE-Mar. 26, 2024. DUE-Mar. 25: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Td Bank NA. PAYING AGENT-Td Bank NA. REGISTRAR-Td Bank NA. FINANCIAL ADVISOR-Nw Financial Group LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 25 (Mar. 25, 2025-according to maturity-\$000 omitted): Amt. 03/25/25.....36,886 4.25 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$36,886,000) On Mar. 5, 2024 thru Oppenheimer 03/01/30.....45,430 5.00 03/01/31.....48,645 5.00

MONMOUTH COUNTY IMPROVEMENT AUTHORITY. NJ

New Bond Offering: Governmental Pooled Loan Project Notes, 2024 ISSUED-\$193,185,000. DATED DATE-Mar. 14, 2024. DUE-Mar. 14: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Gibbons PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted). Year Amt. 03/14/25....193,185 4.00 SECURITY-Revenue. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$193,185,000) On Feb. 27, 2024 thru Raymond James And Associates Inc.

NEW JERSEY EDUCATIONAL FACILITIES AUTHOR- omitted): ITY. NJ

University Issue, 2024-A ISSUED-\$159,430,000. DATED DATE-Apr. 3, 2024. DUE-July 1: 2024 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Year Amt Amt 07/01/24.....1,985 5.00 07/01/25.....5,340 5.00 07/01/26.....5,265 5.00 07/01/27.....5,640 5.00 07/01/28.....2,700 5.00 07/01/29.....2,835 5.00 07/01/30......2,975 5.00 07/01/31.....1,725 5.00 07/01/32......3,310 5.00 07/01/33......4,185 5.00 07/01/34.....5,385 5.00 07/01/35....10,020 5.00 07/01/36.....10,255 5.00 07/01/37.....10,765 5.00 07/01/38.....11,305 5.00 07/01/39.....11,870 5.00 07/01/40.....12,270 5.00 07/01/41.....12,880 5.00 07/01/42.....13,525 5.00 07/01/43.....12,290 5.00 07/01/44.....12,905 5.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 07/01/2034...100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2044). PURPOSE-Higher Education. New Bond Offering: Tax Exempt County Guaranteed Pooled OFFERED-(\$159,430,000) On Mar. 21, 2024 thru Goldman Sachs And Co LLC. New Bond Offering: Princeton University Revenue, 2024 A-ISSUED-\$423 125 000 DATED DATE-Mar. 6, 2024. DUE-Mar. 1: 2030 - 2031, 2033 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Yuba Group LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 03/01/33.....58,185 5.00 03/01/34.....61,035 5.00 03/01/35.....50,955 5.00 03/01/36.....88,875 5.00 03/01/37.....70,000 5.00 CALLABLE-Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime: 2035 - 2037 Bonds: 03/01/2034 . . . 100 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$423,125,000) On Feb. 28, 2024 thru Bofa Securities Inc. New Bond Offering: Princeton University Revenue, 2024 A-2 ISSUED-\$386,060,000. DATED DATE-Mar. 6, 2024. DUE-Mar. 1: 2038, 2040 - 2041, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Yuba Group LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
 Year
 Amt.
 % Year
 Amt.
 %

 New Bond Offering:
 Revenue Refunding, Montclair State
 03/01/38.....75,000
 5.00
 03/01/40.....84,450
 5.00
 03/01/41....103,250 5.00 03/01/43....123,360 5.00 CALLABLE-Bonds due 2038, 2040 - 2041, 2043 are callable in whole at anytime or in part at anytime: 2038, 2040 - 2041, 2043 Bonds:

03/01/2034 . . . 100

SECURITY-Loan Agreement.

PURPOSE-Higher Education.

BOND COUNSEL-Wilentz Goldman And Spitzer Pa.

INTEREST-M&S 20 (Mar. 20, 2025-according to maturity-\$000

OFFERED-(\$10,770,500) On Mar. 7, 2024 thru Oppenheimer

New Bond Offering: Sewer Utility, 2024 (Bank Qualified)

DENOMINATION-Registered \$5,000.00 and multiples thereof.

DEPOSITORY-Depository Trust Company.

PURPOSE-Gen Purpose/Pub Improvement.

PEQUANNOCK TOWNSHIP, NJ

PAYING AGENT-Office of The Township.

DEPOSITORY-Depository Trust Company.

Amt. 0%

03/20/25.....10,771 4.25

SECURITY-Unlimited Tax G.o..

Year

And Co Inc.

omitted):

ISSUED-\$3.500.000.

OFFERED-(\$386,060,000) On Feb. 28, 2024 thru JP Morgan Se- CALLABLE-Bonds due 2043 - 2044, 2049, 2054 are callable in PAYING AGENT-Office of The City. curities LLC New Bond Offering: Princeton University Revenue, 2024-B 01/01/2034...100 ISSUED-\$500,000,000. DATED DATE-Mar. 6, 2024. DUE-Mar. 1: 2053 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Yuba Group LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): % Year Year Amt Amt 03/01/53....150,000 4.00 03/01/54....350,000 5.25 CALLABLE-Bonds due 2053 - 2054 are callable in whole at anytime or in part at anytime:

 time or in part at any line.
 2053 + 2054 Bonds:
 issued as original issue discount (maturity year and price or yield).

 03/01/2034...100
 01/01/54...97.07
 01/01/54...97.07

 SINKING FUND-In part by lot in minimum mandatory amounts
 OFFERED-(\$500,000,000) On Mar. 19, 2024 thru JP Morgan Securities LLC.

 2054 Bonds: 03/01/53 . 100,000 03/01/54 . 250,000 SECURITY-Loan Agreement. PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were DATED DATE-Mar. 28, 2024. issued as original issue discount (maturity year and price or yield): DUE-Mar. 15: 2025 - 2035. 03/01/53....99.49 OFFERED-(\$500,000,000) On Feb. 21, 2024 thru Goldman PAYING AGENT-Office of The Borough. Sachs And Co LLC. New Bond Offering: Princeton University Revenue Refund-BOND COUNSEL-Hawkins Delafield And Wood LLP. ing, 2024-C ISSUED-\$158,640,000. DATED DATE-Apr. 3, 2024. DUE-Mar. 1: 2025 - 2029, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Yuba Group LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. ESCROW AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 time or in part at anytime: omitted): % Year Year Amt. Amt. 03/01/25.....1,950 5.00 03/01/26.....26,885 5.00 03/01/27.....26,950 5.00 03/01/28.....27,320 5.00 03/01/29.....27,700 5.00 03/01/44.....47,835 5.00 CALLABLE-Bonds due 2044 are callable in whole at anytime or in part at anytime: 2044 Bonds: 03/01/2034...100 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$158,640,000) On Feb. 21, 2024 thru Goldman Sachs And Co LLC. able) NEW JERSEY TURNPIKE AUTHORITY, NJ New Bond Offering: Turnpike Revenue, 2024-B ISSUED-\$500,000,000. DATED DATE-Apr. 3, 2024. DUE-Jan. 1: 2043 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. omitted): PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. Year 03/20/25.....3.200 6.00 FINANCIAL ADVISOR-Nw Financial Group LLC. SECURITY-Unlimited Tax G.o.. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. PURPOSE-Gen Purpose/Pub Improvement. TRANSFER AGENT-Bank of New York Mellon. OFFERED-(\$3,200,000) On Mar. 8, 2024 thru Piper Sandler And DEPOSITORY-Depository Trust Company.

184

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 Co. omitted): % Year Year Amt. Amt. 01/01/43.....31,290 5.00 01/01/44.....32,855 5.00

01/01/49....191,580 5.25 01/01/54....144,275 4.13 01/01/54....100,000 5.25

whole at anytime or in part at anytime: 2043 - 2044, 2049, 2054 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts omitted): each Jan. 1 as follows (\$000 omitted): 2049 Bonds: 01/01/45 . . 34,500 01/01/46 . . 36,310 01/01/47 . . 38,215 01/01/48 . . 40,220 01/01/49 . . 42,335 2054 Bonds: $01/01/50\ldots 24,555\ 01/01/51\ldots 26,620\ 01/01/52\ldots 28,765\ 01/01/53\ldots 31,005\ 01/01/54\ldots 33,330$ 2054 Bonds: DATED DATE-Apr. 3, 2024. DUE-Apr. 1: 2025 - 2044. 01/01/50 . . 20,000 01/01/51 . . 20,000 01/01/52 . . 20,000 01/01/53 . . 20,000 01/01/54 . . 20,000 SECURITY-Revenue. PURPOSE-Toll Road and Highway. ORIGINAL ISSUE DISCOUNT-The following maturities were FINANCIAL ADVISOR-Nw Financial Group Inc. issued as original issue discount (maturity year and price or yield): BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 ORADELL (Borough), NJ New Bond Offering: General, 2024 (Bank Qualified) ISSUED-\$8,390,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Office of The Borough. FINANCIAL ADVISOR-Phoenix Advisors LLC. TRANSFER AGENT-Office of The Borough. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): 03/15/27 535 4.00 03/15/28 535 4.00 03/15/29 540 4.00 03/15/30 540 4.00 03/15/31.....1,050 4.00 03/15/32.....1,050 4.00 03/15/33.....1,050 4.00 03/15/34.....1,050 4.00 03/15/35 970 3.00 CALLABLE-Bonds due 2032 - 2035 are callable in whole at any-2032 - 2035 Bonds: 03/15/2031...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were DUE-Apr. 3: 2025. 03/15/25....99.90 03/15/35....99.54 OFFERED-(\$8,390,000) On Mar. 12, 2024 thru BNY Mellon REGISTRAR-Office of The Township. Capital Markets LLC. **ORANGE TOWNSHIP, NJ** New Bond Offering: Special Emergency Notes, 2024-B (Tax- omitted): ISSUED-\$3,200,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 20: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 20 (Mar. 20, 2025-according to maturity-\$000 0% Amt.

New Bond Offering: Bond Anticipation Notes, 2024-A

ISSUED-\$10,770,500.

DUE-Mar. 20: 2025.

DATED DATE-Mar. 21, 2024.

 Year
 Amt.
 %
 Year
 Amt.
 %

 04/01/25
 1.55
 1.00
 04/01/26
 1.55
 1.00
 04/01/27 155 3.00 04/01/28 160 4.00 04/01/29 160 4.00 04/01/30 160 4.00 04/01/31 165 4.00 04/01/32 165 4.00 04/01/33 170 4.00 04/01/34 170 4.00 04/01/35 175 4.00 04/01/36 175 4.00 04/01/37 180 4.00 04/01/38 185 4.00 04/01/39 185 4.00 04/01/40 190 3.38 04/01/41 195 3.50 04/01/42 195 3.50 04/01/43 200 4.00 04/01/44 205 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 04/01/2032...100 SECURITY-Special Assessment. PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/25....97.29 04/01/26....95.04 04/01/40....99.08 04/01/41....99.36 04/01/42....98.68 OFFERED-(\$3,500,000) On Mar. 12, 2024 thru Roosevelt And Cross Inc And Associates. New Bond Offering: Bond Anticipation Note, 2024 (Bank Qualified) ISSUED-\$3,200,000. DATED DATE-Apr. 3, 2024. issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 3 (Apr. 3, 2025-according to maturity-\$000 Year Amt. 04/03/25 .3,200 4.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,200,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc. PERTH AMBOY, NJ New Bond Offering: General Obligation, 2024 ISSUED-\$10,350,000. DATED DATE-Mar. 15, 2024. DUE-Mar. 15: 2025 - 2034. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Gb Associates LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): DENOMINATION-Registered \$5,000.00 and multiples thereof.

Amt. % Year Year Amt. 0% 03/15/25 735 1.00 03/15/26 760 1.00 03/15/27 900 1.00 03/15/28 810 4.00 03/15/29 930 4.00 03/15/30 1,000 4.00 03/15/31.....1,050 4.00 03/15/32.....1,225 4.00 03/15/33.....1,470 4.00 03/15/34.....1,470 3.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime: 2033 - 2034 Bonds: 03/15/2032...100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034). PURPOSE-Gen Purpose/Pub Improvement. issued as original issue discount (maturity year and price or yield): 03/15/25....97.28 03/15/26....94.84 03/15/27....92.80 OFFERED-(\$10,350,000) On Feb. 27, 2024 thru Roosevelt And Cross Inc And Associates. **RINGWOOD BOROUGH, NJ** New Bond Offering: Bond Anticipation Notes, 2024 (Bank School Dist Credit Enhancement Program Oualified) ISSUED-\$8 509 000 DATED DATE-Apr. 4, 2024. DUE-Apr. 4: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer of The Issuer. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 4 (Apr. 4, 2025-according to maturity-\$000 omitted): % Amt. Year 04/04/25.....8,509 4.50 SECURITY-Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$8,509,000) On Mar. 20, 2024 thru Jefferies LLC. RIVER DELL REGIONAL SCHOOL DISTRICT, NJ New Bond Offering: School, 2024 ISSUED-\$18,691,000. DATED DATE-Mar. 21, 2024. DUE-Sept. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School Board. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 0% 09/01/24 301 1.00 09/01/25 1,150 1.00 09/01/26 685 1.00 09/01/27 710 1.00 09/01/28 735 1.00 09/01/29 765 1.00 09/01/30 800 1.00 09/01/31 825 1.00 09/01/32 860 1.00 09/01/33 900 3.13 09/01/34 940 4.00 09/01/35 980 4.00 09/01/36.....1,025 4.00 09/01/37.....1,065 4.00

09/01/38.....1,100 4.00 09/01/39.....1,125 4.00 09/01/40.....1,150 4.00 09/01/41.....1,175 4.00 09/01/42.....1,200 4.00 09/01/43.....1,200 4.00 CALLABLE-Bonds due 2032 - 2043 are callable in whole at anytime or in part at anytime: LLC. 2032 - 2043 Bonds:

09/01/2031 ... 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were 09/01/24....98.81 09/01/25....96.30 09/01/26....93.97 09/01/27....91.80 09/01/28....89.79 09/01/29....87.70

09/01/30....85.69 09/01/31....83.74 09/01/32....81.86 OFFERED-(\$18,691,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

ROXBURY TOWNSHIP SCHOOL DISTRICT (Board of $\frac{1}{03/26/25}$4,476 4.50 Education), NJ

New Bond Offering: Refunding School, 2024 (Bank Quali- PURPOSE-Gen Purpose/Pub Improvement. fied)

ISSUED-\$4.825.000. DATED DATE-Mar. 26, 2024. DUE-Apr. 15: 2024 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Board of Education REGISTRAR-Office of The Board of Education. FINANCIAL ADVISOR-Phoenix Advisors LLC BOND COUNSEL-Wilentz Goldman And Spitzer Pa. ESCROW AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/15/28 355 5.00 04/15/29 390 5.00 04/15/30 425 5.00 04/15/31 460 5.00 04/15/32 495 5.00 04/15/33 535 5.00 04/15/34 580 5.00 04/15/35 620 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NJ PURPOSE-Primary/Secondary Education. OFFERED-(\$4,825,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC.

SEASIDE HEIGHTS (Borough), NJ

New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified) ISSUED-\$6,898,000. DATED DATE-Mar. 27, 2024. DUE-Mar. 26: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Borough. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Dilworth Paxson LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 26 (Mar. 26, 2025-according to maturity-\$000 omitted): Year Amt. 03/26/25.....6,898 4.00 SECURITY-Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,898,000) On Mar. 12, 2024 thru Fidelity Capital Markets.

SOUTHAMPTON TOWNSHIP. NJ

New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified) ISSUED-\$3,587,690. DATED DATE-Mar. 20, 2024. DUE-Mar. 19: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Parker Mccay Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 19 (Mar. 19, 2025-according to maturity-\$000 omitted): Year Amt. 03/19/25.....3,588 4.50 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

WEEHAWKEN TOWNSHIP. NJ

New Bond Offering: Bond Anticipation Note, 2024 ISSUED-\$4,476,000. DATED DATE-Mar. 26, 2024. DUE-Mar. 26: 2025. issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group LLC. BOND COUNSEL-JP Capizzi LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 26 (Mar. 26, 2025-according to maturity-\$000 omitted): Year Amt. 0% SECURITY-Unlimited Tax G.o..

OFFERED-(\$4,476,000) On Mar. 14, 2024 thru Piper Sandler And Co

WEST ORANGE TOWNSHIP. NJ

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$11,592,464. DATED DATE-Mar. 25, 2024. DUE-Mar. 24: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Nw Financial Group. BOND COUNSEL-Wilentz Goldman And Spitzer. DEPOSITORY-Depository Trust Company. INTEREST-M&S 24 (Mar. 24, 2025-according to maturity-\$000 omitted): Year Amt. 0% 03/24/25.....11,592 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$11,592,464) On Mar. 12, 2024 thru Jefferies LLC.

WOODBRIDGE TOWNSHIP. NJ

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$82,383,000. DATED DATE-Mar. 15, 2024. DUE-Mar. 14: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Municipal Officials. BOND COUNSEL-Rogut Mccarthy LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted): Amt. 0% Year 03/14/25.....82,383 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$82,383,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

NEW MEXICO BERNALILLO COUNTY, NM

New Bond Offering: General Obligation, 2024 ISSUED-\$21,115,000. DATED DATE-Mar. 19, 2024. DATED DATE-mail. 17, 2027. DUE-Aug. 15: 2024 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Deputy County Manager of Finance REGISTRAR-Office of The Deputy County Manager of Finance. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 08/15/24.....6,000 5.00 08/15/25.....4,000 5.00 08/15/26 790 5.00 08/15/27 790 5.00 08/15/28 790 5.00 08/15/29 790 5.00 08/15/30 790 5.00 08/15/31 790 5.00 08/15/32 790 5.00 08/15/33 790 5.00 08/15/34 790 5.00 08/15/35 790 4.00 OFFERED-(\$3,587,690) On Mar. 6, 2024 thru Td Securities Usa 08/15/36 790 4.00 08/15/37 790 4.00 08/15/38 790 4.00 08/15/39 845 4.00 CALLABLE-Bonds due 2032 - 2039 are callable in whole at any-

time or in part at anytime: 2032 - 2039 Bonds: 08/15/2031 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$21,115,000) On Feb. 28, 2024 thru Hilltop Securities.

LAS CRUCES, NM

New Bond Offering: Taxable General Obligation Improvement, 2024 (Taxable) ISSUED-\$6,000,000. DATED DATE-Apr. 11, 2024. DUE-Aug. 1: 2024 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Treasurer.

REGISTRAR-Office of The City Treasurer. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Modrall Sperling Roehl Harris And Sisk Pa. TRANSFER AGENT-Office of The City Treasurer. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted). % Year Year Amt. Amt. 0% 08/01/24.....1,850 5.00 08/01/25.....1,400 5.00 08/01/26 275 5.00 08/01/27 275 5.00 08/01/28 275 5.00 08/01/29 275 5.00 08/01/30 275 5.00 08/01/31 275 5.00 08/01/32 275 5.00 08/01/33 275 4.50 08/01/34 275 4.50 08/01/35 275 4.50 CALLABLE-Bonds due 2033 - 2035 are callable in whole at anytime or in part at anytime: 2033 - 2035 Bonds: 08/01/2032...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Multi-Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/24....99.91 08/01/33....99.09 08/01/34....98.61 08/01/35....97.83

OFFERED-(\$6,000,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc.

TRAILS PUBLIC IMPROVEMENT DISTRICT. NM

New Bond Offering: Special Levy Refunding Revenue, 2024 (Bank Qualified) ISSUED-\$6.815.000. DATED DATE-Mar. 14, 2024. DUE–Oct. 1: 2024 - 2033, 2038. DENOMINATION–Registered \$5,000.00 and multiples thereof. And Co. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Cede And Co. FINANCIAL ADVISOR-Hilltop Securities Inc. TRANSFER AGENT-Cede And Co. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 0% 10/01/24 310 5.00 10/01/25 340 5.00 10/01/26 350 5.00 10/01/27 370 5.00 10/01/28 390 5.00 10/01/29 410 5.00 10/01/30 425 5.00 10/01/31 450 5.00 10/01/32 470 5.00 10/01/33 495 5.00 10/01/38.....2,805 4.00 CALLABLE-Bonds due 2032 - 2033, 2038 are callable in whole at anytime or in part at anytime: 2032 - 2033, 2038 Bonds: 10/01/2031 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2038 Bonds:

 $10/01/34 \dots 520 \ 10/01/35 \dots 540 \ 10/01/36 \dots 560$

10/01/37 585 10/01/38 600

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described DUE-Mar. 28: 2025. in the indenture.

SECURITY-Special Tax.

interest by Build America Mutual Assurance Co. (2024 - 2033, BOND COUNSEL-Squire Patton Boggs LLP. 2038).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were omitted): issued as original issue discount (maturity year and price or yield): Year 10/01/38....99.45 OFFERED-(\$6,815,000) On Feb. 22, 2024 thru Piper Sandler SECURITY-Limited G.o.,

And Co LLC.

NEW YORK

ALBANY, NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$43,103,372.

DATED DATE-Mar. 21, 2024.

DUE-Mar. 21: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Roemer Wallens Gold And Mineaux LLP. DEPOSITORY-Depository Trust Company. DEPOSITORY–Depository Trust Company. INTEREST–M&S 21 (Mar. 21, 2025–according to maturity–\$000 INTEREST–M&S 14 (Mar. 14, 2025–according to maturity–\$000 Amt. % Year 03/21/25.....43.103 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$43,103,372) On Mar. 6, 2024 thru Td Securities Usa LLC.

AMSTERDAM (CITY), NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Oualified) ISSUED-\$2,143,185. DATED DATE-Mar. 6, 2024. DUE-Mar. 5: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Clerk. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Office of The City Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 5 (Mar. 5, 2025-according to maturity-\$000 omitted): Year Amt. % 03/05/25.....2,143 4.50 CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 09/06/2024 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,143,185) On Feb. 21, 2024 thru Oppenheimer

BATAVIA, NY

New Bond Offering: Bond Anticipation Note, 2024 (Bank Oualified) ISSUED-\$8,670,390. DATED DATE-Mar. 6, 2024. DUE-Mar. 5: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town Clerk. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 5 (Mar. 5, 2025-according to maturity-\$000 omitted): Year Amt. 03/05/258,670 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$8,670,390) On Feb. 21, 2024 thru Jefferies LLC.

BRONXVILLE (VILLAGE), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$4,800,000. DATED DATE-Mar. 28, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village. BOND INSURANCE-Bonds due are insured as to principal and FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 Amt. 03/28/25.....4.800 4.00 PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,800,000) On Mar. 13, 2024 thru Jefferies.

CAMILLUS (TOWN OF), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$6,760,665. DATED DATE-Mar. 14, 2024. DUE-Mar 14: 2025 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Bond Schoeneck And King Pllc. omitted): Year Amt. 03/14/25... ..6,761 4.00 SECURITY–Unlimited Tax G.o., PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,760,665) On Feb. 28, 2024 thru Piper Sandler.

CHAMPLAIN FIRE DISTRICT CLINTON COUNTY, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$6,735,000. DATED DATE-Apr. 5, 2024. DUE-Dec. 16: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 16 (Dec. 16, 2024-according to maturity-\$000 omitted): Amt. Year % 12/16/24.....6,735 4.25 SECURITY-Limited G.o.. PURPOSE-Fire Station/Equipment. OFFERED-(\$6,735,000) On Mar. 19, 2024 thru Td Securities Usa LLC.

CLARKSTOWN (TOWN), NY

New Bond Offering: Bond Anticipation Notes, 2024-B (Taxable) ISSUED-\$3,525,000. DATED DATE-Apr. 3, 2024. DUE-Apr. 3: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Harris Beach Pllc. DEPOSITORY-Depository Trust Company. INTEREST-A&O 3 (Apr. 3, 2025-according to maturity-\$000 omitted): Year Amt. % 04/03/25.....3,525 5.75 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,525,000) On Mar. 20, 2024 thru Roosevelt And Cross Inc.

COLONIE (Town), NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$37,787,275. DATED DATE-Mar. 7, 2024. DUE-Mar. 7: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 7 (Mar. 7, 2025–according to maturity–\$000 omitted): Year Amt. % 03/07/25.....37,787 4.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,787,275) On Feb. 22, 2024 thru Td Securities Usa LLC.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK, NY

New Bond Offering: New York Institute of Technology Revenue, 2024 ISSUED-\$100.000.000. DATED DATE-Mar. 14, 2024. DUE–July 1: 2027 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. BOND COUNSEL-Bryant Rabbino LLP. TRANSFER AGENT-Manufacturers And Traders Trust Co.

OFFERED-(\$1,325,000) On Feb. 27, 2024 thru Roosevelt And OFFERED-(\$11,500,000) On Feb. 22, 2024 thru Piper Sandler. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 Cross Inc.

omitted): % Year Year Amt. Amt. % 07/01/27.....1,700 5.00 07/01/28.....1,785 5.00 07/01/29.....1,875 5.00 07/01/30.....1,970 5.00 07/01/31.....2,070 5.00 07/01/32.....2,175 5.00 07/01/33.....2,280 5.00 07/01/34.....2,395 5.00 07/01/35.....2,515 5.00 07/01/36.....2,640 5.00 07/01/37.....2,775 5.00 07/01/38.....2,910 5.00 07/01/39.....3,055 5.00 07/01/40.....3,210 5.00 07/01/41.....3,370 5.00 07/01/42.....3,540 5.00 07/01/43.....3,715 5.00 07/01/44.....3,900 5.00 07/01/49.....22,740 5.25 07/01/54.....29,380 5.25 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 07/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2049 Bonds: 07/01/45....4,095 07/01/46....4,310 07/01/47....4,535 07/01/48....4,775 07/01/49....5,025 2054 Bonds: 07/01/50....5,290 07/01/51....5,570 07/01/52....5,860

07/01/53....6,170 07/01/54....6,490 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$100,000,000) On Feb. 27, 2024 thru Morgan Stan- ISSUED-\$4,444,495. ley And Co LLC.

DUTCHESS COUNTY, NY

New Bond Offering: General Obligations Public Improvement Serial, 2024-A ISSUED-\$35,905,000. DATED DATE-Apr. 5, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/25.....2,625 4.00 04/01/26.....2,885 4.00 04/01/27.....2,895 4.00 04/01/28.....2,910 4.00 04/01/29.....2,915 4.00 04/01/30.....2,505 4.00 04/01/31.....2,505 4.00 04/01/32.....2,510 4.00 04/01/33.....2,510 4.00 04/01/34.....2,515 4.00 04/01/35.....1,280 4.00 04/01/36.....1,290 4.00 04/01/37.....1,290 4.00 04/01/38.....1,290 4.00 04/01/39......1,210 4.00 04/01/40........550 4.00 04/01/41 555 4.00 04/01/42 555 4.00 04/01/43 555 4.00 04/01/44 555 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 04/01/2032...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$35,905,000) On Mar. 20, 2024 thru Mesirow Finan- PURPOSE-Gen Purpose/Pub Improvement. cial.

ELBA (Town), NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Oualified) ISSUED-\$1,325,000. DATED DATE-Mar. 14, 2024. DUE-Mar. 13: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 13 (Mar. 13, 2025-according to maturity-\$000 omitted): % Year Amt. 03/13/25.....1,325 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

FRANKFORT VILLAGE. NY New Bond Offering: General Obligations Bond Anticipation ified) Notes, 2024-B (Bank Qualified) ISSUED-\$5 500 000 DATED DATE-Apr. 1, 2024. DUE-Mar. 19: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 19 (Mar. 19, 2025-according to maturity-\$000 omitted): Year Amt. 0% 03/19/25.....5,500 4.50 CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 06/19/2024 . . . 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,500,000) On Mar. 20, 2024 thru Oppenheimer 04/01/41 325 4.00 04/01/42 335 4.00 And Co Inc.

HIGHLAND FALLS VILLAGE, NY

New Bond Offering: Bond Anticipation Notes, 2024-B DATED DATE-Mar. 12, 2024. DUE-Mar. 12: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Clerk. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Office of The Village Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 12 (Mar. 12, 2025-according to maturity-\$000 ISSUED-\$2,000,000. omitted): Year Amt. 03/12/25.....4,444 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,444,495) On Feb. 28, 2024 thru Jefferies LLC.

ITHACA (CITY), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 ISSUED-\$16,067,392. DATED DATE-Mar. 8, 2024. DUE-Feb. 14: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 14 (Feb. 14, 2025-according to maturity-\$000 omitted): Year Amt. 02/14/25....16,067 4.00 SECURITY-Limited G.o.. OFFERED-(\$16,067,392) On Feb. 28, 2024 thru JP Morgan.

KINGSTON, NY

New Bond Offering: Bond Anticipation Notes, 2024-A ISSUED-\$11,500,000. DATED DATE-Mar. 5, 2024. DUE-Mar. 5: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 5 (Mar. 5, 2025-according to maturity-\$000 omitted): Year Amt. 03/05/25....11,500 4.25 SECURITY-Limited G.o.. PURPOSE-Library or Museums.

DUE–Apr. 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town Clerk. FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Norton Rose Fulbright Us LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 04/01/27 175 5.00 04/01/28 185 5.00 04/01/29 195 5.00 04/01/30 205 5.00 04/01/31 215 5.00 04/01/32 225 5.00 04/01/33 235 4.00 04/01/34 245 4.00 04/01/35 255 4.00 04/01/36 265 4.00 04/01/37 275 4.00 04/01/38 285 4.00 04/01/39 300 4.00 04/01/40 310 4.00 04/01/43 350 4.00 CALLABLE-Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime: 2033 - 2043 Bonds: 04/01/2032 ... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,610,000) On Mar. 21, 2024 thru Stonex Financial Inc.

New Bond Offering: Public Improvement, 2024 (Bank Qual-

LEWISBORO, NY

ISSUED-\$4.610.000.

DATED DATE-Apr. 11, 2024.

MECHANICVILLE CITY SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) DATED DATE-Mar. 27, 2024. DUE-June 26: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Barclay Damon LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 26 (June 26, 2024-according to maturity-\$000 omitted): Year Amt. % 06/26/24.. 2,000 4.50 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$2,000,000) On Mar. 13, 2024 thru Piper Sandler.

METROPOLITAN TRANSPORTATION AUTHORITY, NY

New Bond Offering: Transportation Revenue Variable Rate, 2005 D-1 ISSUED-\$105,825,000. DATED DATE-Nov. 2, 2005. DUE-Nov. 1: 2035. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp. FINANCIAL ADVISOR-Sycamore Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. BOND COUNSEL-Bryant Rabbino LLP. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 03/28/2024 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2035 Bonds: 11/01/24....7,050 11/01/25....7,325 11/01/26....7,625 11/01/27....7,925 11/01/33...54,650 11/01/34...10,425 11/01/35 . . 10,825 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 un- OFFERED-(\$80,115,000) On Mar. 14, 2024 thru Rbc Capital part at 100 under certain special circumstances as described in the less extended or terminated earlier as described in the indenture. Markets LLC. indenture. SECURITY-Revenue. LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 un- curities LLC. less extended or terminated earlier as described in the indenture. PURPOSE-Mass/Rapid Tran. OFFERED-(\$105,825,000) On Mar. 22, 2024 thru JP Morgan 2024-A Securities LLC. New Bond Offering: Transportation Revenue Variable Rate DUE-Nov. 15: 2028 - 2045, 2047 - 2049. Refunding, 2002 D-2B ISSUED-\$100,000,000. DATED DATE-May 30, 2002. DUE-Nov. 1: 2032. DENOMINATION-Registered \$100,000.00 and thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

BOND COUNSEL-Bryant Rabbino LLP. REMARKETING AGENT-Truist Securities Inc. TENDER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 11/15/30....25,550
 5.00
 11/15/31....48,450
 5.00

 MANDATORY TENDER-The bonds will be purchased at 100
 11/15/32....48,690
 5.00
 11/15/33....39,300
 5.00
 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2032 are callable in whole at anytime or 11/15/36.....56,000 5.00 11/15/37.....37,830 5.00 in part at anytime: 2032 Bonds: 03/28/2024...100 SINKING FUND-In part by lot in minimum mandatory amounts 11/15/42.....55,025 4.00 11/15/43.....31,220 4.00 each Nov. 1 as follows (\$000 omitted): 2032 Bonds: 11/01/29 . . 11,400 11/01/30 . . 15,700 11/01/31 . . 15,500 11/01/32 . . 57,400 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 un-

less extended or terminated earlier as described in the indenture. PURPOSE-Mass/Rapid Tran. OFFERED-(\$100.000.000) On Mar. 22, 2024 thru Truist Securi-

ties Inc.

New Bond Offering: Transportation Revenue Variable Rate Refunding, 2002 D-2A-1 ISSUED-\$50,000,000. DATED DATE-May 30, 2002. DUE-Nov. 1: 2032. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Sycamore Advisors LLC. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. BOND COUNSEL-Bryant Rabbino LLP. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-Bank of New York Mellon DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime: 2032 Bonds: 03/28/2024...100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2032 Bonds:

11/01/29....5,700 11/01/30....7,850 11/01/31....7,750 11/01/32 . . 28,700 MANDATORY REDEMPTION-Subject to redemption in whole

SECURITY-Revenue.

PURPOSE-Mass/Rapid Tran. OFFERED-(\$50,000,000) On Mar. 22, 2024 thru JP Morgan Se-

New Bond Offering: Transportation Revenue Refunding, ISSUED-\$1,289,260,000. DATED DATE-Mar. 27, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. multiples FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co LLC. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Nixon Peabody LLP. BOND COUNSEL-D Seaton And Associates Pa. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year 0% Amt. 11/15/28.....9,790 5.00 11/15/29.....10,145 5.00 11/15/34.....54.975 5.00 11/15/35.....26.970 5.00 11/15/38.....11,400 5.00 11/15/38.....43,325 4.00 11/15/39....41,355 5.00 11/15/40....26,985 5.00 11/15/41.....11,120 5.00 11/15/41.....42,155 4.00 11/15/43.....25,500 5.00 11/15/44.....72,365 5.00 11/15/45.....14,615 5.00 11/15/47....136,135 5.50 11/15/47.....49,780 5.00 11/15/48....186,340 4.00 11/15/49....184,240 5.25 CALLABLE-Bonds due 2034 - 2045, 2047 - 2049 are callable in whole at anytime or in part at anytime: 2034 - 2045, 2047 - 2049 Bonds: 05/15/2034...100 SECURITY-Revenue BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2048). PURPOSE-Mass/Rapid Tran. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/26 825 0.05 03/15/27 825 0.05 11/15/42....98.96 11/15/43....98.13 11/15/48....95.76 OFFERED-(\$1,289,260,000) On Mar. 20, 2024 thru Jefferies LLC. New Bond Offering: Transportation Revenue Variable Rate Refunding, 2020-B ISSUED-\$80,115,000. DATED DATE-Mar. 27, 2020. DUE-Nov. 15: 2046. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co LLC. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. BOND COUNSEL-Bryant Rabbino LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2046 are callable in whole at anytime or in part at anytime:

2046 Bonds:

03/20/2024 . . . 100

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue

LETTER OF CREDIT-Royal Bank of Canada expiring on Mar. or in part at 100 under certain special circumstances as described 19, 2027 unless extended or terminated earlier as described in the indenture

PURPOSE-Mass/Rapid Tran.

METROPOLITAN TRANSPORTATION AUTHORITY PAYROLL MOBILITY, NY

New Bond Offering: Payroll Mobility Tax Bond Anticipation Notes, 2024-A (Taxable) ISSUED-\$500,000,000 DATED DATE-Mar. 20, 2024. DUE-Dec. 19: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Sycamore Advisors LLC. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Nixon Peabody LLC. BOND COUNSEL-D Seaton And Associates Pa PC. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-J&D 19 (Dec. 19, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 12/19/24.... .50,000 5.29 12/19/24.....50,000 5.50 12/19/24.....50,000 5.37 12/19/24......50,000 5.35 12/19/24.....50,000 5.25 SECURITY-Revenue. PURPOSE-Mass/Rapid Tran. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/19/24....99.99 OFFERED-(\$500,000,000) On Mar. 13, 2024 thru Goldman Sachs And Co LLC. MILLER PLACE UNION FREE SCHOOL DISTRICT, NY New Bond Offering: School District Serial, 2024 ISSUED-\$15,000,000. DATED DATE-Mar. 15, 2024. DUE-Mar. 15: 2026 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/15/28 825 0.05 03/15/29 825 0.05 03/15/30 825 4.00 03/15/31 850 4.00 03/15/32 850 4.00 03/15/33 850 4.00 03/15/34 850 4.00 03/15/35 850 4.00 03/15/36 850 4.00 03/15/37 850 4.00 03/15/38 850 4.00 03/15/39 850 4.00 03/15/40 850 4.00 03/15/41 175 4.00 03/15/42 175 4.00 03/15/43 175 4.00 03/15/44 175 4.00 03/15/45 175 4.00 03/15/46 175 4.00 03/15/47 175 4.00 03/15/48 175 4.00 03/15/49 175 4.00 03/15/50 200 4.00 03/15/51 200 4.00 03/15/52 200 4.00 03/15/53 200 4.00 CALLABLE-Bonds due 2031 - 2053 are callable in whole at anytime or in part at anytime: 2031 - 2053 Bonds: 03/15/2030 . . . 100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/26....93.21 03/15/27....90.39 03/15/28....87.74 03/15/29....84.92

OFFERED-(\$15,000,000) On Feb. 29, 2024 thru Roosevelt And PURPOSE-Primary/Secondary Education. Cross And Associates Inc. Usa LLC. MINEOLA, NY New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified) ISSUED-\$7 530 000 ISSUED-\$1,200.000.000. DATED DATE-Mar. 28, 2024. DUE-Mar. 15: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Clerk. FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Office of The Village Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 03/15/25 135 5.00 03/15/26 130 5.00 omitted): 03/15/27 135 5.00 03/15/28 145 5.00 03/15/29 150 5.00 03/15/30 155 5.00 03/15/31 165 5.00 03/15/32 175 5.00 03/15/33 180 5.00 03/15/34 190 5.00 03/15/35 200 4.00 03/15/36 210 4.00 03/15/37 215 4.00 03/15/38 225 4.00 03/15/39 235 4.00 03/15/40 245 4.00 03/15/41 255 4.00 03/15/42 265 4.00 03/15/43 275 4.00 03/15/44 285 4.00 03/15/45 295 4.00 03/15/46 310 4.00 03/15/47 320 4.00 03/15/48 335 4.00 03/15/49 345 4.00 03/15/50 360 4.00 03/15/51 375 4.00 03/15/52 390 4.00 03/15/53 405 4.00 03/15/54 425 4.00 CALLABLE-Bonds due 2033 - 2054 are callable in whole at any- CALLABLE-Bonds due 2035 - 2049, 2053 - 2054 are callable in 10/01/26....29,155 5.00 10/01/27.....64,825 5.00 time or in part at anytime: 2033 - 2054 Bonds: 03/15/2032...100 03/01/2034...100 SECURITY-Limited G.o.. PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were 2053 Bonds: issued as original issue discount (maturity year and price or yield): 03/15/52....99.50 03/15/53....99.32 03/15/54....99.14 OFFERED-(\$7,530,000) On Mar. 19, 2024 thru BNY Mellon 03/01/53 . . 72,355 Capital Markets LLC. NEW ROCHELLE CITY SCHOOL DISTRICT. NY New Bond Offering: Bond Anticipation Notes, 2024-B (Taxable) ISSUED-\$5,400.000. ties Inc. DATED DATE-Apr. 4, 2024. DUE-Apr. 3: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$84,810,000. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Capital Markets Advisors LLC. DUE-June 1: 2032 - 2036. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 3 (Apr. 3, 2025-according to maturity-\$000 omitted): 0% Year Amt. 04/03/25.....5,400 5.50 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$5,400,000) On Mar. 26, 2024 thru Fidelity Capital Markets. New Bond Offering: Bond Anticipation Notes, 2024-A ISSUED-\$17,700,000. DATED DATE-Apr. 4, 2024. DUE-Apr. 3: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 3 (Apr. 3, 2025-according to maturity-\$000 omitted): Amt. Year

04/03/25....17,700 4.25

SECURITY-Unlimited Tax G.o..

SECURITY-Unlimited tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY New Bond Ottern ISSUED-\$94,195,000. School Dist Credit Enhancement Program

NEW YORK CITY, NY New Bond Offering: General Obligation, 2024-C DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2026 - 2049, 2053 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Acacia Financial Group Inc. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Year Amt. % Year Amt. % 03/01/26.....16,415 5.00 03/01/27.....17,235 5.00 Amt. 03/01/28.....18,100 5.00 03/01/29.....22,760 5.00 03/01/30.....23,900 5.00 03/01/31.....25,095 5.00 03/01/32.....26,350 5.00 03/01/33.....27,665 5.00 03/01/34.....29,050 5.00 03/01/35.....30,500 5.00 03/01/36.....32,025 5.00 03/01/37.....33,630 5.00 03/01/38.....35,310 5.00 03/01/39.....37,075 5.00 03/01/40.....38,930 4.00 03/01/41.....40,485 4.00 03/01/42.....42,105 5.00 03/01/43.....44,210 5.00 03/01/44.....46,420 5.00 03/01/45.....48,740 5.00 03/01/46.....51,180 4.00 03/01/47.....53,225 5.25 03/01/48....56,020 5.25 03/01/49....58,960 5.25 03/01/53....268,465 5.25 03/01/54.....76,150 4.13 whole at anytime or in part at anytime: 2035 - 2049, 2053 - 2054 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts Inc. each Mar. 1 as follows (\$000 omitted): 03/01/50 . . 62,055 03/01/51 . . 65,310 03/01/52 . . 68,745 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): FINANCIAL ADVISOR-Acacia Financial Group Inc. 03/01/46....98.28 03/01/54....97.89 OFFERED-(\$1,200,000,000) On Feb. 29, 2024 thru Bofa Securi-New Bond Offering: General Obligation, 2006 J-A DATED DATE-June 6, 2006. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Acacia Financial Group Inc. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon. TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 Fifth General Resolution Rev, 2024-A omitted): Year Amt. % Year Amt. 06/01/32.....16,795 5.00 06/01/33.....17,575 5.00 06/01/34.....16,055 5.00 06/01/35.....16,790 5.00 06/01/36....17,595 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2035 - 2036 are callable in whole at anytime or in part at anytime: 2035 - 2036 Bonds: 06/01/2034...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$84,810,000) On Feb. 29, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation, 2009 B-3

DATED DATE-Mar. 2, 2009. OFFERED-(\$17,700,000) On Mar. 26, 2024 thru Td Securities DUE-Sept. 1: 2026 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Acacia Financial Group Inc. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$94,195,000) On Feb. 29, 2024 thru Bofa Securities Inc. New Bond Offering: General Obligation, 2008 C-4 ISSUED-\$93,980,000. DATED DATE-Oct. 4, 2007. DUE–Oct. 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Acacia Financial Group Inc. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$93,980,000) On Feb. 29, 2024 thru Bofa Securities New Bond Offering: General Obligation, 2008 A-4 ISSUED-\$36,920,000. DATED DATE-Aug. 15, 2007. DUE-Aug. 1: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24.....9,565 5.00 08/01/25.....14,750 5.00 08/01/26.....12,605 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$36,920,000) On Feb. 29, 2024 thru Bofa Securities Inc. NEW YORK CITY DORMITORY AUTHORITY, NY New Bond Offering: City University System Consolidated ISSUED-\$242,185,000.

DATED DATE-Mar. 27, 2024. DUE-July 1: 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Nixon Peabody LLP. BOND COUNSEL-D Seaton And Associates. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Amt. 07/01/28....242,185 5.00 CALLABLE-Bonds due 2028 are callable in whole at anytime or in part at anytime:

\$000 omitted):

Amt. %

% Year Year Amt. 2028 Bonds: 03/15/25.....26,380 5.11 03/15/26.....16,675 4.81 01/01/2028...100 03/15/29.....10,935 4.58 03/15/30.....10,745 4.66 SECURITY-Revenue. SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$242,185,000) On Mar. 19, 2024 thru Wells Fargo Bank NA. Markets LLC. NEW YORK CITY MUNICIPAL WATER FINANCE AU-THORITY, NY 2024-A New Bond Offering: Water and Sewer System Second Gen- ISSUED-\$2,811,100,000. eral Resolution Revenue, 2024 BB-2 DATED DATE-Mar. 21, 2024. ISSUED-\$1 160 000 000 DATED DATE-Mar. 19, 2024. DUE-June 15: 2028 - 2029, 2034 - 2036, 2039, 2044 - 2045, TRUSTEE-US Bank Trust Co NA. 2047 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hardwick Law Firm LLC. BOND COUNSEL-Nixon Peabody LLP. \$000 omitted): ESCROW AGENT-US Bank Trust Co NA. Year Amt. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 03/15/28....31,015 5.00 03/15/29....91,065 5.00 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 06/15/28.....70,820
 5.00
 06/15/29.....64,020
 5.00
 06/15/34.....68,535 5.00 06/15/35.....73,225 5.00 06/15/35.....50,000 5.00 06/15/36....185,145 5.00 $06/15/36\dots 160,\!495\ 5.00\ 06/15/39\dots 122,\!125\ 5.00$ 06/15/44.....44,675 5.00 06/15/45.....49,375 5.00 06/15/45.....65,000 4.00 06/15/47....206,585 5.25 CALLABLE-Bonds due 2034 - 2036, 2039, 2044 - 2045, 2047 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2039, 2044 - 2045, 2047 Bonds: 12/15/2033 ... 100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$1,160,000,000) On Mar. 6, 2024 thru Siebert 03/15/2034...100 Williams Shank And Co LLC New Bond Offering: Water and Sewer System Second Gen-2052 Bonds: eral Resolution Revenue, 2024 BB-1 ISSUED-\$203,775,000. DATED DATE-Mar. 19, 2024. 2054 Bonds: DUE-June 15: 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. 03/15/53 . 105,270 03/15/54 . 109,480 TRUSTEE-US Bank Trust Co NA. SECURITY-Revenue. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hardwick Law Firm LLC. BOND COUNSEL-Nixon Peabody LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 Markets. omitted): Year Amt. 0% 06/15/54....203.775 5.25 CORPORATION, NY CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime: 2054 Bonds: thority Projects, 2024-A 12/15/2033...100 ISSUED-\$717.295.000 SECURITY-Revenue. DATED DATE-Apr. 2, 2024. PURPOSE-Water and Sewer. OFFERED-(\$203,775,000) On Mar. 6, 2024 thru Siebert Williams Shank And Co LLC. NEW YORK STATE DORMITORY AUTHORITY, NY New Bond Offering: State Personal Income Tax Revenue, FINANCIAL ADVISOR-Rockfleet Financial Services. 2024-B (Taxable) ISSUED-\$64,735,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 15: 2025 - 2026, 2029 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. omitted): PAYING AGENT-US Bank Trust Co NA. Year Amt REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Nixon Peabody LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

06/15/47.....20,410 5.00 06/15/49.....44,160 5.00 PURPOSE-Gen Purpose/Pub Improvement. 06/15/53....103,940 5.25 OFFERED-(\$64,735,000) On Mar. 14, 2024 thru Rbc Capital CALLABLE-Bonds due 2035 - 2047, 2049, 2053 are callable in whole at anytime or in part at anytime: 2035 - 2047, 2049, 2053 Bonds: New Bond Offering: State Personal Income Tax Revenue, 06/15/2034...100 DUE-Mar. 15: 2026 - 2049, 2052, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. 06/15/48 . . 21,500 06/15/49 . . 22,660 PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Nixon Peabody LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity- OFFERED-(\$717,295,000) On Mar. 22, 2024 thru Jefferies. % Year Amt. 03/15/26....11,485 5.00 03/15/27....29,535 5.00 03/15/30....96,425 5.00 03/15/31....161,255 5.00 03/15/32....153,565 5.00 03/15/33.....76,890 5.00 03/15/34.....90,960 5.00 03/15/35.....93,615 5.00 03/15/36.....98,290 5.00 03/15/37....103,200 5.00 03/15/38....108,360 5.00 03/15/39....113,775 5.00 03/15/40....119,480 5.00 03/15/41....125,455 5.00 03/15/42....131,725 5.00 03/15/43....138,310 5.00 03/15/44....145,210 5.00 03/15/45.....71,085 5.00 03/15/46.....74,640 5.00 03/15/47.....78,375 4.00 03/15/48.....81,510 5.25 03/15/49.....85,785 5.25 03/15/52....285,340 5.25 03/15/54....214,750 4.00 CALLABLE-Bonds due 2035 - 2049, 2052, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2049, 2052, 2054 Bonds: each Mar 15 as follows (\$000 omitted): 03/15/50 . . 90,290 03/15/51 . . 95,030 03/15/52 . 100,020 PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 03/15/47....97.79 03/15/54....96.28 OFFERED-(\$2,811,100,000) On Mar. 14, 2024 thru Rbc Capital NEW YORK STATE ENVIRONMENTAL FACILITIES New Bond Offering: State Clean Water and Drinking Water Revolving Funds Revenue, NYC Municipal Water Finance Au-DENOMINATION-Registered \$5,000.00 and multiples thereof. DUE–June 15: 2025 - 2047, 2049, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Ballard Spahr LLP. TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 % Year Amt. 06/15/25.....21,805 5.00 06/15/26.....28,995 5.00 06/15/27.....29,990 5.00 06/15/28.....33,285 5.00 06/15/29....34,620 5.00 06/15/30....36,265 5.00 06/15/31.....32,935 5.00 06/15/32.....34,470 5.00 INTEREST-M&S 15 (Sept. 15, 2024-according to maturity- 06/15/33.....35,920 5.00 06/15/34.....32,585 5.00 06/15/35.....19,645 5.00 06/15/36.....20,935 5.00 06/15/37.....22,330 5.00 06/15/38.....23,785 5.00 06/15/39.....25,240 5.00 06/15/40.....14,025 5.00

SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted): 2049 Bonds: 2053 Bonds: 06/15/50 . . 23,875 06/15/51 . . 25,235 06/15/52 . . 26,655 06/15/53 . . 28,175 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. NEW YORK STATE HOUSING FINANCE AGENCY, NY New Bond Offering: Affordable Housing Revenue, 2024 B-2 ISSUED-\$224,715,000. DATED DATE-Mar. 27, 2024. DUE-Nov. 1: 2063. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Caine Mitter And Associates. BOND COUNSEL-Barclay Damon LLP. TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/63.....15,205 3.35 11/01/63....209,510 3.45 Year MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. SINKING FUND-In part by lot in minimum mandatory amounts CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 06/01/2025...100 2063 Bonds: 06/01/2026...100 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. issued as original issue discount (maturity year and price or yield): OFFERED-(\$224,715,000) On Mar. 15, 2024 thru JP Morgan Securities LLC. New Bond Offering: Affordable Housing Revenue, 2024 B-1 ISSUED-\$58,910,000. DATED DATE-Mar. 27, 2024. DUE-May 1: 2025 - 2036; Nov. 1: 2024 - 2036, 2039, 2044, 2049, 2054, 2059, 2063. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Barclay Damon LLP. BOND COUNSEL-Paparone Law Pllc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt 0% 11/01/24 145 3.00 05/01/25 150 3.00 11/01/25 160 3.00 05/01/26 190 3.10 11/01/26 190 3.10 05/01/27 230 3.15 11/01/27 295 3.20 05/01/28 395 3.20 11/01/28 400 3.25 05/01/29 405 3.30 11/01/29 410 3.30 05/01/30 420 3.35 11/01/30 425 3.45 05/01/31 435 3.45 11/01/31 440 3.50 05/01/32 450 3.55

06/15/41.....14,810 5.00 06/15/42.....15,615 5.00

06/15/43.....16,465 5.00 06/15/44.....17,350 5.25

06/15/45.....18,350 5.25 06/15/46.....19,365 5.00

11/01/32 455 3.65 05/01/33 465 3.70 11/01/33 475 3.70 05/01/34 480 3.70 11/01/34 490 3.70 05/01/35 500 3.80 11/01/35 510 3.80 05/01/36 520 3.80 11/01/36 530 3.80 11/01/39 3,405 3.95 2049 Bonds: 11/01/44......6,730 4.35 11/01/49......8,375 4.55 11/01/54.....10,500 4.60 11/01/59.....11,310 4.70 11/01/63.....9,025 4.75 CALLABLE-Bonds due 2032 - 2036, 2039, 2044, 2049, 2054, 2059, 2063 are callable in whole at anytime or in part at anytime: 2032 - 2036, 2039, 2044, 2049, 2054, 2059, 2063 Bonds: 2054 Bonds: 05/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts 04/01/50....2,775 10/01/50....2,870 04/01/51....2,975 each Nov. 1 as follows (\$000 omitted): 2039 Bonds. 05/01/37 540 11/01/37 550 05/01/38 560 11/01/38 575 05/01/39 585 11/01/39 595 2044 Bonds: indenture 05/01/40 610 11/01/40 620 05/01/41 635 $11/01/41 \dots 650 05/01/42 \dots 665 11/01/42 \dots 680$ $05/01/43 \dots 695 11/01/43 \dots 710 05/01/44 \dots 725$ Inc. 11/01/44 740 2049 Bonds: 260 (Taxable) 05/01/45 755 11/01/45 770 05/01/46 790 11/01/46 810 05/01/47 825 11/01/47 845 05/01/48 865 11/01/48 885 05/01/49 905 11/01/49 925 2054 2054 Bonds: 05/01/50 945 11/01/50 965 05/01/51 990 11/01/51....1,015 05/01/52....1,035 11/01/52....1,060 05/01/53....1,085 11/01/53....1,110 05/01/54....1,135 11/01/54....1,160 2059 Bonds: 05/01/55....1,185 11/01/55....1,215 05/01/56....1,025 omitted): 11/01/56....1,050 05/01/57....1,075 11/01/57....1,100Year 05/01/58....1,125 11/01/58....1,150 05/01/59....1,180 11/01/59....1,205 2063 Bonds: 05/01/60....1,235 11/01/60....1,265 05/01/61....1,295 11/01/61....1,325 05/01/62....1,355 11/01/62....1,545 05/01/63 495 11/01/63 510 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED-(\$58,910,000) On Mar. 15, 2024 thru JP Morgan Se- 04/01/43.....4,125 5.80 10/01/54....24,405 6.25 curities LLC. NEW YORK STATE MORTGAGE AGENCY, NY New Bond Offering: Homeowner Mortgage Revenue, 2024- 04/01/2033...100 258 ISSUED-\$72,765,000. 2039 Bonds DATED DATE-Feb. 29, 2024. DUE-Oct. 1: 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. 2043 Bonds: FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pearlman And Miranda LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 04/01/43 355 2054 Bonds: omitted): % Year Year Amt. Amt. 10/01/39 730 3.95 10/01/44 16,560 4.45 10/01/49.....23,185 4.60 10/01/54.....32,290 4.65 CALLABLE-Bonds due 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2039, 2044, 2049, 2054 Bonds: 04/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2044 Bonds: in the indenture.

04/01/40....1,415 10/01/40....1,470 04/01/41....1,515 10/01/41....1,570 04/01/42....1,620 10/01/42....1,675 04/01/43....1,730 10/01/43....1,790 04/01/44....1,855 10/01/44....1,920 04/01/45....1,985 10/01/45....2,050 04/01/46....2,125 10/01/46....2,195 04/01/47....2,265 10/01/47....2,345 04/01/48....2,425 10/01/48....2,510 04/01/49....2,600 10/01/49....2,685 10/01/51....3,070 04/01/52....3,170 10/01/52....3,280 04/01/53....3,400 10/01/53....3,510 04/01/54....3,635 10/01/54....3.605 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the FINANCIAL ADVISOR-Csg Advisors Inc. SECURITY-Mortgage Loans. PURPOSE–Single Family Housing. OFFERED–(\$72,765,000) On Feb. 22, 2024 thru Bofa Securities New Bond Offering: Homeowner Mortgage Revenue, 2024-ISSUED-\$39,270,000. DATED DATE-Feb. 29, 2024. DUE-Apr. 1: 2025 - 2034, 2043; Oct. 1: 2024 - 2034, 2039, DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pearlman And Miranda LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Amt. % Year Amt. 10/01/24 155 5.17 04/01/25 205 5.17 10/01/25 215 5.17 04/01/26 220 5.12 10/01/26 230 5.12 04/01/27 235 4.94 10/01/27 245 4.98 04/01/28 255 4.99 10/01/28 265 5.03 04/01/29 270 5.08 10/01/29 280 5.13 04/01/30 290 5.18 10/01/30 300 5.23 04/01/31 310 5.26 10/01/31 320 5.31 04/01/32 335 5.35 10/01/32 345 5.40 04/01/33 355 5.45 10/01/33 370 5.48 04/01/34 380 5.50 10/01/34 395 5.52 10/01/39 4,765 5.60 CALLABLE-Bonds due 2033 - 2034, 2039, 2043, 2054 are Inc. callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2043, 2054 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted): 04/01/35 410 10/01/35 420 04/01/36 435 10/01/36 450 04/01/37 465 10/01/37 485 04/01/38 500 10/01/38 515 04/01/39 535 10/01/39 550 04/01/40 580 10/01/40 595 04/01/41 615 10/01/41 640 04/01/42 655 10/01/42 685 04/01/43 350 10/01/43 725 04/01/44 750 10/01/44 775 04/01/45 800 10/01/45 830 04/01/46 860 10/01/46 885 04/01/47 920 10/01/47 950 04/01/48 985 10/01/481,015 04/01/49....1,050 10/01/49....1,090 04/01/50....1,125 10/01/50....1,165 04/01/51....1,205 10/01/51....1,245 04/01/52....1,285 10/01/52....1,335 04/01/53....1,375 10/01/53....1,425 04/01/54....1,475 10/01/54.....785 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described

part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE–Single Family Housing. OFFERED–(\$39,270,000) On Feb. 22, 2024 thru Bofa Securities. New Bond Offering: Homeowner Mortgage Revenue, 2024-259 (AMT) ISSUED-\$27.235.000. DATED DATE–Feb. 29, 2024. DUE–Apr. 1: 2025 - 2036; Oct. 1: 2024 - 2036, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon REGISTRAR-Bank of New York Mellon. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pearlman And Miranda LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 10/01/24 390 3.50 04/01/25 525 3.50 10/01/25 540 3.50 04/01/26 565 3.60 10/01/26 585 3.65 04/01/27 600 3.70 10/01/27 625 3.75 04/01/28 640 3.80 10/01/28 665 3.80 04/01/29 685 3.90 10/01/29 715 3.90 04/01/30 730 3.95 10/01/30 760 3.95 04/01/31 790 4.05 10/01/31 815 4.05 04/01/32 840 4.10 10/01/32 875 4.13 04/01/33 900 4.20 10/01/33 925 4.25 04/01/34 960 4.25 10/01/34 990 4.25 04/01/35 1,030 4.25 10/01/35.....1,065 4.25 04/01/36.....1,105 4.35 10/01/36.....1,905 4.35 10/01/39.....7,010 4.45 CALLABLE-Bonds due 2033 - 2036, 2039 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039 Bonds: 04/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2039 Bonds: 04/01/37....1,175 10/01/37....1,215 04/01/38....1,260 10/01/38....1,300 04/01/39....1,420 10/01/39.....640 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$27,235,000) On Feb. 22, 2024 thru Bofa Securities NORTH HEMPSTEAD (Town), NY New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A ISSUED-\$75,050,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 21: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 21 (Mar. 21, 2025-according to maturity-\$000 omitted): Amt. Year % 03/21/25.....75,050 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$75,050,000) On Mar. 7, 2024 thru Oppenheim And New Bond Offering: General Obligations Public Improvement Serial, 2024-A ISSUED-\$6,830,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 15: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP.

SPECIAL REDEMPTION-Subject to redemption in whole or in

DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000 OFFERED-(\$4,000,000) On Feb. 22, 2024 thru Piper Sandler DEPOSITORY-Depository Trust Company. omitted): % Year Year Amt. Amt. % 03/15/25 250 4.00 03/15/26 395 4.00 03/15/27 410 4.00 03/15/28 425 4.00 03/15/29 445 4.00 03/15/30 460 4.00 03/15/31 480 4.00 03/15/32 500 4.00 03/15/33 520 4.00 03/15/34 545 4.00 03/15/35 565 4.00 03/15/36 590 4.00 03/15/37 610 4.00 03/15/38 635 4.00 CALLABLE-Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 03/15/2032...100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,830,000) On Mar. 7, 2024 thru Fhn Financial Capital Markets. OGDENSBURG (CITY), NY New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$4,542,178. DATED DATE-Mar. 7, 2024. DUE-Mar. 7: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 7 (Mar. 7, 2025-according to maturity-\$000 omitted): Year Amt. 03/07/25.....4,542 4.50 SECURITY-Limited G.o.. PURPOSE-Other Recreation. OFFERED-(\$4,542,178) On Feb. 22, 2024 thru Roosevelt And Cross Inc. OLEAN, NY New Bond Offering: Bond Anticipation Notes, 2024 (Bank 03/01/31.....2,080 5.00 03/01/32.....2,175 4.00 Oualified) ISSUED-\$4,393.612. DATED DATE-Mar. 7, 2024. DUE-Mar. 6: 2025. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 6 (Mar. 6, 2025-according to maturity-\$000 OFFERED-(\$26,500,000) On Feb. 29, 2024 thru Fifth Third Seomitted): Year Amt 03/06/25.....4,394 4.00 CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 09/07/2024 . . . 100

SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,393,612) On Feb. 22, 2024 thru Roosevelt And Cross Inc.

OLEAN CITY SCHOOL DISTRICT, NY

Onalified) ISSUED-\$4,000,000. DATED DATE-Mar. 7, 2024. DUE-June 28: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Bernard P Donegan Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 28 (June 28, 2024-according to maturity-\$000 omitted): Year Amt. 06/28/24.....4,000 3.75 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education. And Co. **ONEIDA** (City), NY New Bond Offering: General Obligations Bond Anticipation Notes 2024 ISSUED-\$52,153,598 DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted): Year Amt. 03/28/25.....52,154 4.50 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$52,153,598) On Mar. 13, 2024 thru Td Securities Usa LLC.

ORANGE COUNTY, NY

New Bond Offering: Public Improvement Serial, 2024 ISSUED-\$26,500,000. DATED DATE-Mar. 13, 2024. DUE-Mar. 1: 2025 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County Clerk. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Office of The County Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 0% 03/01/25.....1,005 5.00 03/01/26.....1,620 5.00 03/01/27.....1,700 5.00 03/01/28.....1,790 5.00 03/01/29.....1,880 5.00 03/01/30.....1,975 5.00 03/01/33.....2,265 4.00 03/01/34.....2,355 4.00 03/01/35 2,450 4.00 03/01/36 2,550 4.00 03/01/37.....2,655 4.00 CALLABLE-Bonds due 2032 - 2037 are callable in whole at anytime or in part at anytime: 2032 - 2037 Bonds: 03/01/2031 . . . 100 SECURITY–Limited G.o.. curities.

OYSTER BAY (Town), NY

New Bond Offering: Water District Notes, 2024 ISSUED-\$165,857,495. DATED DATE-Mar. 7, 2024. DUE-Mar. 7: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town Clerk. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Office of The Town Clerk. DEPOSITORY-Depository Trust Company. New Bond Offering: Bond Anticipation Notes, 2024 (Bank INTEREST-M&S 7 (Mar. 7, 2025-according to maturity-\$000 omitted): Year Amt. 03/07/25....165,857 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer. OFFERED-(\$165,857,495) On Feb. 27, 2024 thru Wells Fargo Bank Na Municipal Finance Group.

PAWLING CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: School District Serial, 2024 ISSUED-\$10,120,000. DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Capital Markets Advisors LLC.

INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt. 03/01/26 345 5.00 03/01/27 365 5.00 03/01/28 380 5.00 03/01/29 400 5.00 03/01/30 410 5.00 03/01/31 440 5.00 03/01/32 465 5.00 03/01/33 485 4.00 03/01/34 505 4.00 03/01/35 525 4.00 03/01/36 550 4.00 03/01/37 570 4.00 03/01/38 595 4.00 03/01/39 615 4.00 03/01/40 640 4.00 03/01/41 665 4.00 03/01/42 695 4.00 03/01/43 720 4.00 03/01/44 750 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 03/01/2032...100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$10,120,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC. SALTAIRE (Village), NY New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified) ISSUED-\$2,560,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 15: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village. REGISTRAR-Office of The Village. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Harris Beach Pllc. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

omitted): Amt. % Year 0% Year Amt. 12/15/25......90 5.00 12/15/26......95 5.00 12/15/29 105 5.00 12/15/30 110 5.00 12/15/31 120 4.00 12/15/32 125 4.00 12/15/33 125 4.00 12/15/34 130 4.00 12/15/35 140 4.00 12/15/36 145 4.00 12/15/37 150 4.00 12/15/38 155 4.00 12/15/39 160 4.00 12/15/40 170 4.00 12/15/41 175 4.00 12/15/42 180 4.00 12/15/43 190 4.00 CALLABLE-Bonds due 2031 - 2043 are callable in whole at anytime or in part at anytime: 2031 - 2043 Bonds: 12/15/2030...100 SECURITY-Limited G.o.. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$2,560,000) On Feb. 28, 2024 thru Swbc Investment Services LLC.

SMITHTOWN (Town), NY

New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified) ISSUED-\$5,050,000. DATED DATE-Mar. 26, 2024. DUE-Feb. 15: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town Clerk. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt 0% 02/15/25 180 5.00 02/15/26 280 5.00 02/15/27 295 5.00 02/15/28 310 5.00 02/15/29 325 5.00 02/15/30 340 5.00 02/15/31 360 5.00 02/15/32 375 4.00 02/15/33 390 4.00 02/15/34 405 4.00 02/15/35 420 4.00 02/15/36 440 4.00 . . 455 4.00 02/15/38 475 4.00 02/15/37. CALLABLE-Bonds due 2032 - 2038 are callable in whole at anytime or in part at anytime:

193

06/01/35....4,240 12/01/35....4,360 06/01/36....4,485 2032 - 2038 Bonds: $12/01/36\ldots.4,\!610\ 06/01/37\ldots.4,\!750\ 12/01/37\ldots.4,\!885$ 02/15/2031...100 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,050,000) On Mar. 13, 2024 thru Huntington Securities Inc. 2053 Bonds: SOUTHAMPTON (TOWN), NY New Bond Offering: Bond Anticipation Renewal Notes, 06/01/45....7,470 12/01/45....7,695 06/01/46....7,930 2024 ISSUED-\$2.632.000. DATED DATE–Mar. 7, 2024. DUE–Mar. 7: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. in the indenture. DEPOSITORY-Depository Trust Company. INTEREST-M&S 7 (Mar. 7, 2025-according to maturity-\$000 omitted): Year Amt. % 03/07/25.....2,632 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ital Markets Inc. OFFERED-(\$2,632,000) On Feb. 27, 2024 thru Fidelity Capital Markets.

SPENCERPORT CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$6,000,000. DATED DATE-Apr. 3, 2024. DUE-July 19: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Bernard P Donegan Inc. BOND COUNSEL-Timothy R Mcgill Esq. DEPOSITORY-Depository Trust Company. INTEREST-J&J 19 (July 19, 2024-according to maturity-\$000 omitted): Year Amt. % 07/19/24.....6,000 4.25 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY Year School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,000,000) On Mar. 20, 2024 thru Jefferies.

SUFFOLK REGIONAL OFF TRACK BETTING CORPO-RATION, NY

New Bond Offering: Revenue, 2024 ISSUED-\$342,680,000. DATED DATE-Apr. 2, 2024 DUE-Dec. 1: 2034, 2044, 2053. DENOMINATION-Registered \$100,000.00 and thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Harris Beach Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity–\$000 06/27/24.....2,000 4.25 omitted): % Year Year Amt. Amt. 12/01/34.....55,320 5.00 12/01/44....112,440 5.75 12/01/53....174,920 6.00 at anytime or in part at anytime: 2034, 2044, 2053 Bonds: 06/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2034 Bonds 06/01/27....2,855 12/01/27....2,925 06/01/28....3,000 12/01/28....3,075 06/01/29....3,150 12/01/29....3,230 06/01/30....3,310 12/01/30....3,390 06/01/31....3,480 12/01/31....3,565 06/01/32....3,655 12/01/32....3,745

06/01/33....3,840 12/01/33....3,935 06/01/34....4,035 12/01/34....4,130 2044 Bonds:

03/28/25.....13,000 4.00 06/01/38....5,025 12/01/38....5,170 06/01/39....5,315 SECURITY-Limited G.o.. 12/01/39....5,470 06/01/40....5,625 12/01/40....5,785 06/01/41....5,955 12/01/41....6,130 06/01/42....6,300 12/01/42....6,485 06/01/43....6,670 12/01/43....6,860 06/01/44....7,060 12/01/44....7,260 12/01/46....8,160 06/01/47....8,410 12/01/47....8,660 06/01/48....9,20 12/01/48....9,185 06/01/49....9,460 $12/01/49\ldots.9,750\ 06/01/50\ldots10,040\ 12/01/50\ldots10,340$ 06/01/51 . . 10,650 12/01/51 . . 10,970 06/01/52 . . 11,300 12/01/52 . . 11,640 06/01/53 . . 11,990 12/01/53 . . 12,350 MANDATORY REDEMPTION-Subject to redemption in whole FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. or in part at 100 under certain special circumstances as described SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were Year issued as original issue discont (maturity gear and price or yield): 03/21/25. 12/01/34....99.38 12/01/44....98.63 12/01/53....98.63 SECURIT OFFERED-(\$342,680,000) On Mar. 19, 2024 thru Keybanc Cap-TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY, NY New Bond Offering: Payroll Mobility Tax Bond Anticipation MENT AGENCY, NY Notes, MTA Bridges and Tunnels, 2024-B

ISSUED-\$300,000,000. DATED DATE-Mar. 20, 2024. DUE-Mar 15: 2027 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Sycamore Advisors LLC. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Nixon Peabody LLP. BOND COUNSEL-D Seaton And Associates Pa PC. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (May 15, 2024-according to maturity-\$000 omitted): Amt % 03/15/27....300,000 5.00 SECURITY-Revenue. PURPOSE-Mass/Rapid Tran. OFFERED-(\$300,000,000) On Mar. 13, 2024 thru Jefferies LLC.

TUPPER LAKE CENTRAL SCHOOL DISTRICT, NY New Bond Offering: Bond Anticipation Notes, 2024 (Bank Oualified) ISSUED-\$2,000,000. DATED DATE-Mar. 14, 2024. multiples DUE-June 27: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Bernard P Donegan Inc. BOND COUNSEL-Timothy R Mcgill Esq. DEPOSITORY-Depository Trust Company. INTEREST-J&D 27 (June 27, 2024-according to maturity-\$00 omitted): Year Amt. % SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by N School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. CALLABLE-Bonds due 2034, 2044, 2053 are callable in whole OFFERED-(\$2,000,000) On Mar. 5, 2024 thru Oppenheimer And Co.

VAILS GATE FIRE DISTRICT NEW YORK, NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$13,000,000. DATED DATE-Mar. 28, 2024. DUE-Mar. 28: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Fire District. FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted):

PURPOSE-Fire Station/Equipment. OFFERED-(\$13,000,000) On Mar. 12, 2024 thru Td Securities Usa LLC. WASHINGTON COUNTY, NY New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$4,094,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 21: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. BOND COUNSEL-Bartlett Pontiff Stewart And Rhodes PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 21 (Mar. 21, 2025-according to maturity-\$000 omitted): Amt.4,094 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,094,000) On Mar. 6, 2024 thru Jefferies LLC.

Amt. %

WESTCHESTER COUNTY INDUSTRIAL DEVELOP-

New Bond Offering: Multifamily Housing Revenue, Armory Plaza Housing LP Project, 2023 ISSUED-\$15,500,000. DATED DATE-Dec. 27, 2023. DUE-June 1: 2046. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Harris Beach And Wilcox. REMARKETING AGENT-Wells Fargo Bank NA. TENDER AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 06/01/46.....15,500 4.30 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2046 Bonds: 12/01/24 5 06/01/25 20 12/01/25

	12/01/24 5	06/01/25 20	12/01/25 20
	06/01/26 20	12/01/26 20	06/01/27 25
	12/01/27 25	06/01/28 25	12/01/28 25
ç	06/01/29 25	12/01/29 25	06/01/30 30
•	12/01/30 30	06/01/31 30	12/01/31 30
	06/01/32 35	12/01/32 35	06/01/33 35
	12/01/33 35	06/01/34 40	12/01/34 40
	06/01/35 45	12/01/35 45	06/01/36 45
00	12/01/36 45	06/01/37 50	12/01/37 50
00	06/01/38 55	12/01/38 55	06/01/39 60
	12/01/39 60	06/01/40 65	12/01/40 65
	06/01/41 70	12/01/41 70	06/01/42 75
	12/01/42 75	06/01/43 80	12/01/43 85
ΙY	06/01/44 90	12/01/44 90	06/01/45 95
	12/01/45 100	06/01/46 13,455	
	MANDATODV DE	DEMOTION C.I.	

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue.

PURPOSE-Multi-Family Housing.

OFFERED-(\$15,500,000) On Mar. 13, 2024 thru Wells Fargo Bank NA.

WINDSOR TOWN, NY

New Bond Offering: General Obligations Public Improvement Serial, 2024 (Bank Qualified) ISSUED-\$4,500,000. DATED DATE-Mar. 27, 2024. DUE-Jan. 15: 2025 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 01/15/27 105 1.00 01/15/28 105 1.00 01/15/29 105 1.00 01/15/30 110 1.00 01/15/31 110 1.00 01/15/32 110 3.00 01/15/33 115 4.00 01/15/34 120 4.00 01/15/35 125 4.00 01/15/36 130 4.00 01/15/37 135 4.00 01/15/38 140 4.00 01/15/39 145 4.00 01/15/40 150 4.00 01/15/41 160 4.00 01/15/42 165 4.00 01/15/43 170 4.00 01/15/44 180 4.00 01/15/45 185 4.00 01/15/46 195 4.00 01/15/47 200 4.00 01/15/48 210 4.00 01/15/49 220 4.00 01/15/50 225 4.00 01/15/51 235 4.00 01/15/52 245 4.00 01/15/53 255 4.00 CALLABLE-Bonds due 2032 - 2053 are callable in whole at anytime or in part at anytime: 2032 - 2053 Bonds: 01/15/2031 . . . 100 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and TRUSTEE-US Bank Trust Co NA. interest by Assured Guaranty Municipal Corp (AGM) (2025 - PAYING AGENT-US Bank Trust Co NA. 2053). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): DEPOSITORY-Depository Trust Company. 01/15/25....97.90 01/15/26....95.76 01/15/27....93.89 01/15/28....92.36 01/15/29....90.49 01/15/30....88.68 01/15/31....86.93 OFFERED-(\$4,500,000) On Mar. 14, 2024 thru Roosevelt And 06/01/25.....1,375 5.00 06/01/26.....1,370 5.00 Cross Inc And Associates. WOODRIDGE, NY New Bond Offering: Bond Anticipation Notes, 2024 (Bank 06/01/35.....1,370 5.00 06/01/36.....1,370 5.00 Oualified) ISSUED-\$1,947,000. DATED DATE-Mar. 6, 2024. DUE-Mar. 5: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Clerk. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Office of The Village Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 5 (Mar. 5, 2025-according to maturity-\$000 omitted): Year Amt 03/05/25 1 947 3 65 CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 09/06/2024 . . . 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,947,000) On Feb. 28, 2024 thru Oppenheimer And Co. NORTH CAROLINA HAYWOOD COUNTY, NC New Bond Offering: Limited Obligation, 2024 ISSUED-\$23,330,000. DATED DATE-Mar. 21, 2024. DUE-Apr. 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank. PAYING AGENT-Truist Bank REGISTRAR-Truist Bank. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Parker Poe Adams And Bernstein LLP. TRANSFER AGENT-Truist Bank. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): in the indenture

% Year Year Amt. Amt. 0% 04/01/26.....1,230 5.00 04/01/27.....1,230 5.00 04/01/28.....1,230 5.00 04/01/29.....1,230 5.00 04/01/30.....1,230 5.00 04/01/31.....1,230 5.00 04/01/32.....1,230 5.00 04/01/33.....1,230 5.00 04/01/34 1,230 5.00 04/01/35 1,230 5.00 04/01/36.....1,230 5.00 04/01/37.....1,225 5.00 04/01/38.....1,225 5.00 04/01/39.....1,225 5.00 04/01/40.....1,225 4.00 04/01/41.....1,225 4.00 04/01/42.....1,225 4.00 04/01/43.....1,225 4.00 04/01/44 1,225 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime: 2035 - 2044 Bonds: 04/01/2034 . . . 100 SECURITY-Revenue. PURPOSE-Correctional Facilities/Jails. OFFERED-(\$23,330,000) On Mar. 13, 2024 thru Pnc Capital Markets LLC. HUNTERSVILLE, NC New Bond Offering: Limited Obligation, 2024 ISSUED-\$27,410,000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Parker Poe Adams And Bernstein LLP. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 06/01/27 1,370 5.00 06/01/28 1,370 5.00 06/01/29.....1,375 3.00 06/01/30.....1,370 5.00 06/01/31 1,370 5.00 06/01/32 1,370 5.00 06/01/33.....1,370 5.00 06/01/34.....1,370 5.00 06/01/37.....1,370 5.00 06/01/38.....1,370 5.00 06/01/39.....1,370 5.00 06/01/40.....1,370 4.00 06/01/41.....1,370 4.00 06/01/42.....1,370 4.00 06/01/43.....1,370 4.00 06/01/44.....1,370 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime: 2035 - 2044 Bonds: 06/01/2034 . . . 100 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$27,410,000) On Mar. 6, 2024 thru Robert W Baird And Co. INLIVIAN, NC New Bond Offering: Multifamily Housing Revenue, Al- 10/01/36.....2,810 5.00 10/01/37.....2,805 5.00 leghany Crossing, 2024 ISSUED-\$38,844,000. DATED DATE-Feb. 28, 2024. DUE-Mar. 1: 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank. PAYING AGENT-Truist Bank. BOND COUNSEL-Mcguire Woods LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Truist Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. 03/01/42.....38,844 4.75 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2042 are callable in whole at anytime or in part at anytime: 2042 Bonds: 0/01/2026...100 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described

SECURITY-Loan Agreement.

PURPOSE-Multi-Family Housing.

OFFERED-(\$38,844,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc. WAKE COUNTY HOUSING AUTHORITY, NC New Bond Offering: Multifamily Housing Revenue, Tryon Station, 2024 ISSUED-\$24.017.000. DATED DATE-Mar. 5, 2024. DUE-Apr. 1: 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Mcguire Woods LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 04/01/45.....24,017 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2045 are callable in whole at anytime or in part at anytime: 2045 Bonds: $12/01/2026 \dots 100$ MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$24,017,000) On Feb. 27, 2024 thru Stifel Nicolaus And Co Inc. WILSON NORTH CAROLINA CITY, NC New Bond Offering: Special Obligation, 2024 ISSUED-\$64,590,000. DATED DATE-Mar. 6, 2024. DUE-Oct. 1: 2026 - 2044, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank. PAYING AGENT-Truist Bank. REGISTRAR-Truist Bank. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mcguire Woods LLP. TRANSFER AGENT-Truist Bank. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 10/01/26.....2,810 5.00 10/01/27.....2,810 5.00 10/01/28.....2,810 5.00 10/01/29.....2,810 5.00 10/01/30.....2,805 5.00 10/01/31.....2,805 5.00 10/01/32.....2,810 5.00 10/01/33.....2,805 5.00 10/01/34.....2,810 5.00 10/01/35.....2,805 5.00 10/01/38.....2,810 5.00 10/01/39.....2,805 5.00 10/01/40.....2,810 4.00 10/01/41.....2,810 4.00 10/01/42.....2,810 4.00 10/01/43.....2,810 4.00 10/01/44.....2,810 4.00 10/01/48.....11,230 4.00 CALLABLE-Bonds due 2034 - 2044, 2048 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2048 Bonds:

10/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2048 Bonds:

10/01/45....2,810 10/01/46....2,810 10/01/47....2,805

- 10/01/48....2,805
- SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/48....98.76

OFFERED-(\$64,590,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

NORTH DAKOTA

CASS COUNTY JOINT WATER RESOURCE DISTRICT, ND

Amt.

New Bond Offering: Temporary Refunding Improvement, 01/01/52....1,385 07/01/52....1,295 01/01/53....1,340 07/01/53....1,340 07/01/54....1,265 2024-A SPECIAL REDEMPTION-Subject to redemption in whole or in ISSUED-\$180,000,000. part at 100 under certain special circumstances as described in the DATED DATE-Apr. 1, 2024. indenture. DUE-Apr. 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. SECURITY-Revenue. PURPOSE-Single Family Housing. TRUSTEE-Bank of North Dakota OFFERED-(\$40,000,000) On Feb. 21, 2024 thru Rbc Capital PAYING AGENT-Bank of North Dakota. Markets LLC. REGISTRAR-Bank of North Dakota. BOND COUNSEL-Ohnstad Twichell PC. New Bond Offering: Housing Finance Program, Home Mort-ESCROW AGENT-Bank of North Dakota. gage Finance Program, 2024-A FISCAL AGENT-Office of The City. ISSUED-\$149,000,000. DEPOSITORY-Depository Trust Company. DATED DATE-Mar. 26, 2024. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): 2049, 2054. Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. 04/01/27....180,000 3.45 TRUSTEE-Wilmington Trust NA. CALLABLE-Bonds due 2027 are callable in whole at anytime or PAYING AGENT-Wilmington Trust NA. in part at anytime: REGISTRAR-Wilmington Trust NA. 2027 Bonds: FINANCIAL ADVISOR-Caine Mitter And Associates Inc. 01/01/2026...100 BOND COUNSEL-Kutak Rock LLP. SECURITY-Special Assessment. DEPOSITORY-Depository Trust Company. PURPOSE-Flood Ctl/Storm Drain. OFFERED-(\$180,000,000) On Mar. 13, 2024 thru Colliers Secu- INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): rities LLC. % Year Year Amt. 01/01/25 935 3.10 07/01/25 1,200 3.13 NORTH DAKOTA HOUSING FINANCE AGENCY, ND 01/01/26.....1,220 3.13 07/01/26.....1,240 3.15 New Bond Offering: Housing Finance Program, Home Mort- 01/01/27.....1,265 3.20 07/01/27.....1,295 3.25 gage Finance Program, 2024-B (Taxable) 01/01/28.....1,315 3.25 07/01/28.....1,340 3.30 ISSUED-\$40,000,000. 01/01/29.....1,370 3.35 07/01/29.....1,400 3.40 DATED DATE-Mar. 26, 2024. 01/01/30.....1,425 3.50 07/01/30.....1,455 3.55 DUE-Jan. 1: 2052; July 1: 2034, 2039, 2044, 2049, 2054. 01/01/31.....1,485 3.60 07/01/31.....1,515 3.60 DENOMINATION-Registered \$5,000.00 and multiples thereof. 01/01/32.....1,550 3.63 07/01/32.....1,580 3.65 TRUSTEE-Wilmington Trust NA. 01/01/33.....1,615 3.70 07/01/33.....1,650 3.75 PAYING AGENT-Wilmington Trust NA. 01/01/34.....1,685 3.75 07/01/34.....1,720 3.80 REGISTRAR-Wilmington Trust NA. 01/01/35.....1,760 3.85 07/01/35.....1,800 3.88 FINANCIAL ADVISOR-Caine Mitter And Associates Inc. 01/01/36.....1,840 3.90 07/01/36.....1,885 3.95 BOND COUNSEL-Kutak Rock LLP. 07/01/39.....12,280 4.05 07/01/44.....25,040 4.55 DEPOSITORY-Depository Trust Company. 07/01/49.....32,595 4.70 01/01/52.....17,990 4.75 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 07/01/54.....25,550 6.00 omitted): CALLABLE-Bonds due 2034 - 2036, 2039, 2044, 2049, 2052, Year Amt. % Year Amt. 2054 are callable in whole at anytime or in part at anytime: 07/01/34.....6,325 5.25 07/01/39.....5,010 5.54 2034 - 2036, 2039, 2044, 2049, 2052, 2054 Bonds: 07/01/44......6,785 5.78 07/01/49......9,285 5.86 07/01/2033...100 01/01/52.....5,545 5.93 07/01/54.....7,050 6.25 SINKING FUND-In part by lot in minimum mandatory amounts CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2052, 2054 are each July 1, Jan. 1 as follows (\$000 omitted): callable in whole at anytime or in part at anytime: 2039 Bonds: 2034, 2039, 2044, 2049, 2052, 2054 Bonds: 07/01/2033...100 01/01/37....1,925 07/01/37....1,975 01/01/38....2,020 SINKING FUND-In part by lot in minimum mandatory amounts 07/01/38....2,070 01/01/39....2,120 07/01/39....2,170 each July 1, Jan. 1 as follows (\$000 omitted): 2044 Bonds: 2034 Bonds: 01/01/40....2,225 07/01/40....2,285 01/01/41....2,340 07/01/25 265 01/01/26 270 07/01/26 270 07/01/41....2,400 01/01/42....2,465 07/01/42....2,525 01/01/27 280 07/01/27 290 01/01/28 295 01/01/43....2,595 07/01/43....2,665 01/01/44....2,735 $07/01/28 \ldots 300 \ 01/01/29 \ldots 310 \ 07/01/29 \ldots 320$ 07/01/44....2,805 01/01/30 330 07/01/30 335 01/01/31 345 2049 Bonds: 07/01/31 355 01/01/32 365 07/01/32 375 01/01/33 385 07/01/33 400 01/01/34 410 01/01/45....2,880 07/01/45....2,955 01/01/46....3,035 07/01/34 425 07/01/46....3,115 01/01/47....3,205 07/01/47....3,290 2039 Bonds: 01/01/48....3,380 07/01/48....3,475 01/01/49....3,570 07/01/49....3,690 01/01/35 435 07/01/35 450 01/01/36 465 2052 Bonds: 07/01/36 475 01/01/37 490 07/01/37 505 01/01/38 525 07/01/38 540 01/01/39 555 01/01/50....3,815 07/01/50....3,945 01/01/51....4,085 07/01/39 570 07/01/51....4,220 01/01/52....1,925 2044 Bonds: 2054 Bonds: 01/01/40 585 07/01/40 605 01/01/41 625 $01/01/52\ldots 2,\!440 \ 07/01/52\ldots 4,\!510 \ 01/01/53\ldots 4,\!665$ 07/01/41 645 01/01/42 665 07/01/42 685 07/01/53....4,830 01/01/54....4,990 07/01/54....4,115 01/01/43 710 07/01/43 730 01/01/44 755 07/01/44 780 part at 100 under certain special circumstances as described in the 2049 Bonds: indenture. SECURITY-Revenue. 01/01/45 805 07/01/45 825 01/01/46 855 PURPOSE-Single Family Housing. 07/01/46 885 01/01/47 910 07/01/47 940 01/01/48 970 07/01/48 1,000 01/01/49 1,030 Markets LLC. 07/01/49....1,065 2052 Bonds: OHIO 01/01/50....1,100 07/01/50....1,135 01/01/51....1,175 BERNE UNION LOCAL SCHOOL DISTRICT, OH 07/01/51....1,215 01/01/52.....920 New Bond Offering: Certificates of Participation, School Facilities Project, 2024 (Bank Qualified) 2054 Bonds.

ISSUED-\$5,000,000.

DATED DATE-Apr. 17, 2024. DUE-Dec. 1: 2024 - 2027, 2034, 2039, 2044, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Huntington National Bank. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Bricker Graydon LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 12/01/24 210 5.00 12/01/2580 5.00 12/01/34 735 5.00 12/01/39 710 5.00 DUE-Jan. 1: 2025 - 2036, 2052; July 1: 2025 - 2036, 2039, 2044, 12/01/44 885 4.13 12/01/53 2,215 5.25 CALLABLE-Bonds due 2034, 2039, 2044, 2053 are callable in whole at anytime or in part at anytime: 2034, 2039, 2044, 2053 Bonds: 12/01/2028 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2034 Bonds: 12/01/28 90 12/01/29 95 12/01/30 100 12/01/31 105 12/01/32 110 12/01/33 115 12/01/34 120 2039 Bonds: 12/01/35 130 12/01/36 135 12/01/37 140 12/01/38 150 12/01/39 155 2044 Bonds: 12/01/40 165 12/01/41 170 12/01/42 175 12/01/43 185 12/01/44 190 2053 Bonds: 12/01/45 200 12/01/46 210 12/01/47 220 12/01/48 230 12/01/49 245 12/01/50 255 12/01/51 270 12/01/52 285 12/01/53 300 SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2027, 2034, 2039, 2044, 2053). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/44....99.38 OFFERED-(\$5,000,000) On Mar. 26, 2024 thru Robert W Baird Co Inc. BRUNSWICK, OH New Bond Offering: General Obligation Fire Station Improvement, 2024 ISSUED-\$12,000,000. DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2024 - 2036, 2038, 2040, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Sudsina And Associates LLC. BOND COUNSEL-Squire Patton Boggs Us LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 12/01/24 350 5.00 12/01/25 380 5.00 12/01/26 400 5.00 12/01/27 420 5.00 12/01/28 440 5.00 12/01/29 465 5.00 12/01/30 485 5.00 12/01/31 510 5.00 SPECIAL REDEMPTION-Subject to redemption in whole or in 12/01/32 535 5.00 12/01/33 565 5.00 12/01/34 590 5.00 12/01/35 620 5.00 12/01/36 655 5.00 12/01/38 1,405 5.00 12/01/40.....1,550 5.00 12/01/43.....2,630 5.00 OFFERED-(\$149,000,000) On Feb. 21, 2024 thru Rbc Capital CALLABLE-Bonds due 2030 - 2036, 2038, 2040, 2043 are callable in whole at anytime or in part at anytime: 2030 - 2036, 2038, 2040, 2043 Bonds: 06/01/2029 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2038 Bonds:

12/01/37 685 12/01/38 720 2040 Bonds. 12/01/39 755 12/01/40 795 2043 Bonds: 12/01/41 835 12/01/42 875 12/01/43 920 SECURITY-Unlimited Tax G.o., PURPOSE-Fire Station/Equipment. OFFERED-(\$12,000,000) On Mar. 7, 2024 thru Stifel Nicolaus And Co Inc. ITY, OH New Bond Offering: Development Revenue Refunding, Block K Public Improvement Refinancing Project, 2024-A ISSUED-\$5 585 000 DATED DATE-Mar. 21, 2024. DUE-May 15: 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Huntington National Bank NA. PAYING AGENT-Huntington National Bank NA. REGISTRAR-Huntington National Bank NA. FINANCIAL ADVISOR-Diperna And Co LLC. BOND COUNSEL-Climaco Wilcox Peca Tarantino And Garo- SECURITY-Limited G.o.. foli Co. TRANSFER AGENT-Huntington National Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. 05/15/44. ..5,585 4.50 CALLABLE-Bonds due 2044 are callable in whole at anytime or in part at anytime: 2044 Bonds: 05/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2044 Bonds: 11/15/24 35 05/15/25 75 11/15/25 80 05/15/26 80 11/15/26 80 05/15/27 85 11/15/27 85 05/15/28 90 11/15/28 90 05/15/29 95 11/15/29 95 05/15/30 100 11/15/30 100 05/15/31 105 11/15/31 105 05/15/32 110 11/15/32 110 05/15/33 115 11/15/33 115 05/15/34 120 11/15/34 125 05/15/35 125 11/15/35 130 05/15/36 130 11/15/36 135 05/15/37 140 11/15/37 145 05/15/38 145 11/15/38 150 05/15/39 155 11/15/39 160 05/15/40 160 11/15/40 165 05/15/41 170 11/15/41 175 05/15/42 180 11/15/42 185 05/15/43 190 11/15/43 195 05/15/44 755 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Economic Development. OFFERED-(\$5,585,000) On Mar. 7, 2024 thru Keybanc Capital Markets Inc. GAHANNA, OH New Bond Offering: General Obligation Capital Facilities Improvement and Refunding, 2024-A ISSUED-\$30,515,000. DATED DATE-Apr. 10, 2024. DUE-Dec. 1: 2024 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Squire Patton Boggs Us LLP. ESCROW AGENT-Huntington National Bank. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 0% 12/01/24 680 5.00 12/01/25 1,280 5.00 12/01/26.....1,110 5.00 12/01/27.....1,165 5.00 12/01/28.....1,225 5.00 12/01/29.....1,290 5.00 12/01/30......1,345 5.00 12/01/31 755 5.00 12/01/32 790 5.00 12/01/33 830 5.00 12/01/34 870 5.00 12/01/35 915 5.00 12/01/36 960 5.00 12/01/37 1,010 5.00 12/01/38.....1,075 5.00 12/01/39.....1,125 5.00 12/01/40.....1,180 4.00 12/01/41.....1,225 4.00 12/01/42.....1,270 4.00 12/01/43.....1,320 4.00 12/01/44 1,375 4.00 12/01/46 2,910 4.00 12/01/49.....4,810 4.00 time or in part at anytime: 2034 - 2049 Bonds: 12/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/45....1,425 12/01/46....1,485 2049 Bonds: 12/01/47....1,540 12/01/48....1,605 12/01/49....1,665 PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 12/01/33 235 12/01/34 250 12/01/35 260 issued as original issue discount (maturity year and price or yield): 12/01/49....97.64 OFFERED-(\$30,515,000) On Mar. 20, 2024 thru Janney Mont-12/01/36.....275 12/01/37.....285 12/01/38.....300 gomery. LAKEWOOD, OH New Bond Offering: Various Purpose Improvement, 2024 ISSUED-\$35,305,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2024 - 2039, 2041, 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Bricker Grayden LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 12/01/24 505 5.00 12/01/25 730 5.00 12/01/26 765 5.00 12/01/27 805 5.00 12/01/28 845 5.00 12/01/29 885 5.00 12/01/30 930 5.00 12/01/31 980 5.00 12/01/32.....1,025 5.00 12/01/33.....1,075 5.00 12/01/34.....1,130 5.00 12/01/35.....1,190 5.00 12/01/36.....1,245 5.00 12/01/37.....1,310 5.00 $12/01/38\ldots\ldots 1,375\ 5.00\ 12/01/39\ldots\ldots 1,445\ 5.00$ 12/01/41......3,105 5.00 12/01/44......5,270 5.00 12/01/49.....10,690 5.00 CALLABLE-Bonds due 2035 - 2039, 2041, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2041, 2044, 2049 Bonds: 12/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2041 Bonds: 12/01/40....1,515 12/01/41....1,590 2044 Bonds. 12/01/42....1,670 12/01/43....1,755 12/01/44....1,845 2049 Bonds: 12/01/45....1,935 12/01/46....2,030 12/01/47....2,135 12/01/48....2,240 12/01/49....2,350 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$35,305,000) On Feb. 28, 2024 thru Keybanc Capital Markets Inc. LAKEWOOD CITY BOARD OF EDUCATION SCHOOL DISTRICT, OH

(Bank Qualified) ISSUED-\$5,410,000.

2042 Bonds:

DATED DATE-Apr. 2, 2024. DUE-Dec. 1: 2024 - 2032, 2035, 2038, 2041, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Huntington National Bank. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Squire Patton Boggs Us LLP. TRANSFER AGENT–Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 12/01/24 395 5.00 12/01/25 300 5.00 12/01/28 185 5.00 12/01/29 195 5.00 12/01/30 205 5.00 12/01/31 215 5.00 12/01/32 225 5.00 12/01/35 745 5.00 12/01/38 860 5.00 12/01/41 995 5.00 12/01/43 745 4.00 CALLABLE-Bonds due 2035, 2038, 2041, 2043 are callable in whole at anytime or in part at anytime: 2035, 2038, 2041, 2043 Bonds: 12/01/2032 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2035 Bonds: 2038 Bonds: 2041 Bonds: 12/01/39 315 12/01/40 330 12/01/41 350 2043 Bonds: 12/01/42 365 12/01/43 380 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 -2032, 2035, 2038, 2041, 2043). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/43....98.65 OFFERED-(\$5,410,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc. LOUISVILLE PUBLIC LIBRARY STARK COUNTY, OH New Bond Offering: Library Facilities Notes, 2024 (Bank Qualified) ISSUED-\$3,400.000. DATED DATE-Mar. 26, 2024. DUE-Dec. 1: 2024 - 2030, 2035, 2042, 2048, 2060. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Bricker Graydon LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year 12/01/26......35 5.00 12/01/27.....35 5.00 12/01/28......40 5.00 12/01/29......40 5.00 12/01/30.......45 5.00 12/01/35255 5.25 12/01/42 485 5.50 12/01/48 585 5.50 12/01/60.....1,825 4.50 CALLABLE-Bonds due 2035, 2042, 2048, 2060 are callable in whole at anytime or in part at anytime: 2035, 2042, 2048, 2060 Bonds: 12/01/2030...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2035 Bonds: New Bond Offering: Certiticates of Participation, 2024 12/01/31 45 12/01/32 50 12/01/33 50 12/01/34 55 12/01/35 55

12/01/36 60 12/01/37 60 12/01/38 65 12/01/39 70 12/01/40 75 12/01/41 75 12/01/42 80	OFFERED-(: And Co Inc.
2048 Bonds: 12/01/43 85 12/01/44 90 12/01/45 95	
12/01/45 100 12/01/47 105 12/01/48 110	New Bon provement Pr
2060 Bonds:	ISSUED-\$9,0
	DATED DAT
$12/01/49 \dots 120 \ 12/01/50 \dots 125 \ 12/01/51 \dots 130$	DUE-Dec. 1:
12/01/52 135 12/01/53 140 12/01/54 145 12/01/55 155 12/01/56 160 12/01/57 165	DENOMINA
12/01/58 175 $12/01/59$ 185 $12/01/59$ 185 $12/01/60$ 190	TRUSTEE–U PAYING AGI
SECURITY-Revenue.	REGISTRAR
PURPOSE-Library or Museums.	BOND COUN
icorred on aniginal icorre discorrent (matranity year and maine an yield).	TRANSFER
12/01/6098.06	DEPOSITOR INTEREST-J
OFFERED-(\$3,400,000) On Mar. 6, 2024 thru Stifel Nicolaus	omitted):
And Co Inc.	Year
	12/01/25
MARION LOCAL SCHOOL DISTRICT, OH	12/01/27
New Bond Offering: Unlimited Tax General Obligation	12/01/29 12/01/31
School Improvement, 2024 ISSUED–\$12,315,000.	12/01/38
DATED DATE-Apr. 9, 2024.	12/01/44
DUE-Dec. 1: 2024 - 2031, 2033, 2035, 2038, 2041, 2044, 2049,	12/01/53
2053.	CALLABLE- callable in wh
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA.	2035, 203
REGISTRAR–US Bank Trust Co NA.	12/01/2031
BOND COUNSEL-Dinsmore And Shohl LLP.	SINKING FU
TRANSFER AGENT–US Bank Trust Co NA.	each Dec. 1 a 2035 Bon
DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000	2055 D00
omitted):	12/01/32
Year Amt. % Year Amt. %	12/01/35 2038 Bonds
12/01/24 800 5.00 12/01/25 125 5.00 12/01/26 135 5.00 12/01/27 155 5.00	2000 Dona
12/01/28 165 5.00 12/01/29 175 5.00	12/01/36
12/01/30 190 5.00 12/01/31 215 5.00	2041 Bonds
12/01/33 470 5.00 12/01/35 545 5.00 12/01/38 965 5.00 12/01/41 1,190 5.00	12/01/39
12/01/441,430 5.00 $12/01/41$ 2,945 4.00	2044 Bonds
12/01/532,810 4.00	12/01/42
CALLABLE–Bonds due 2033, 2035, 2038, 2041, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:	2049 Bonds
2033, 2035, 2038, 2041, 2044, 2049, 2053 Bonds:	12/01/45
12/01/2031100	12/01/48
SINKING FUND–In part by lot in minimum mandatory amounts	2053 Bonds
each Dec. 1 as follows (\$000 omitted): 2033 Bonds:	12/01/50
	12/01/53
$12/01/32 \dots 225 \ 12/01/33 \dots 245$	SPECIAL RE
2035 Bonds:	part at 100 un
12/01/34 265 12/01/35 280	indenture. SECURITY-I
2038 Bonds:	BOND INSU
12/01/36 305 12/01/37 320 12/01/38 340	interest by A
2041 Bonds:	2031, 2035, 2 PURPOSE-P
	ORIGINAL I
12/01/39 375 12/01/40 395 12/01/41 420 2044 Bonds:	issued as orig
2044 Bolids.	12/01/539 OFFERED-(S
12/01/42 450 12/01/43 475 12/01/44 505	And Co Inc.
2049 Bonds:	
12/01/45 545 12/01/46 565 12/01/47 590	OHIO HOL
12/01/48 610 12/01/49 635	New Bon
2053 Bonds:	gage Backed ISSUED-\$19
12/01/50 660 12/01/51 690 12/01/52 715	DATED DAT
12/01/53 745	DUE-Mar. 1
SECURITY-Unlimited Tax G.o	2044, 2049, 2
GUARANTOR–Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program	DENOMINA TRUSTEE-W
PURPOSE-Primary/Secondary Education.	PAYING AGI
ORIGINAL ISSUE DISCOUNT-The following maturities were	FINANCIAL
issued as original issue discount (maturity year and price or yield):	BOND COUN
12/01/4998.26 12/01/5397.28	DEPOSITOR
	INTEREST-N
	omitted):

(\$12,315,000) On Mar. 12, 2024 thru Robert W Baird 03/01/25 905 5.00 09/01/25 930 5.00 03/01/26 955 5.00 09/01/26 980 5.00 LOCAL SCHOOL DISTRICT. OH Project, 2024 (Bank Oualified) 000 000 ГЕ-Mar. 28, 2024. : 2025 - 2031, 2035, 2038, 2041, 2044, 2049, 2053. ATION-Registered \$5,000.00 and multiples thereof. US Bank Trust Co NA. ENT-US Bank Trust Co NA. R-US Bank Trust Co NA. NSEL-Dinsmore And Shohl LLP. AGENT-US Bank Trust Co NA. RY-Depository Trust Company. -J&D 1 (June 1, 2024-according to maturity-\$000 % Year Amt. % Amt60 5.00 12/01/26.....70 5.0080 5.00 12/01/28.......95 5.00 105 5.00 12/01/30 120 5.00 130 5.00 12/01/35 675 5.00 690 5.00 12/01/41 895 5.00 ...1,100 4.15 12/01/49.....2,410 5.00 ...2.570 4.13 E-Bonds due 2035, 2038, 2041, 2044, 2049, 2053 are hole at anytime or in part at anytime: 38, 2041, 2044, 2049, 2053 Bonds: ... 100 UND-In part by lot in minimum mandatory amounts as follows (\$000 omitted): nds: ... 145 12/01/33 160 12/01/34 175 ... 195 ls: $\dots 210 \ 12/01/37 \dots 230 \ 12/01/38 \dots 250$ is: .. 275 12/01/40 295 12/01/41 325 is: is: ... 415 12/01/46 450 12/01/47 480 ... 515 12/01/49 550 1s: 695 EDEMPTION-Subject to redemption in whole or in -Lease/rent. URANCE-Bonds due are insured as to principal and Assured Guaranty Municipal Corp (AGM) (2025 -2038, 2041, 2044, 2049, 2053). Primary/Secondary Education. ISSUE DISCOUNT-The following maturities were 96.59 (\$9,000,000) On Feb. 23, 2024 thru Robert W Baird USING FINANCE AGENCY. OH nd Offering: Residential Mortgage Revenue, Mort- indenture. Securities Program, 2024-A 99 995 000 ГЕ–Mar. 25, 2024. 1: 2025 - 2036, 2055; Sept. 1: 2025 - 2036, 2039, Securities LLC. 2054 ATION-Registered \$5,000.00 and multiples thereof. Wilmington Trust NA. ENT-Wilmington Trust NA. ADVISOR-Rbc Capital Markets LLC. NSEL-Dinsmore And Shohl LLP. RY-Depository Trust Company. -M&S 1 (Sept. 1, 2024-according to maturity-\$000

03/01/27.....1,005 5.00 09/01/27.....1,035 5.00 03/01/28.....1,065 5.00 09/01/28.....1,095 5.00 nd Offering: Certificates of Participation, School Im- 03/01/29.....1,120 5.00 09/01/29.....1,155 5.00 03/01/30.....1,185 5.00 09/01/30.....1,225 5.00 03/01/31.....1,255 5.00 09/01/31.....1,295 5.00 03/01/32.....1,330 5.00 09/01/32.....1,370 5.00 03/01/33.....1,415 5.00 09/01/33.....1,455 5.00 03/01/34.....1,500 3.65 09/01/34.....1,545 3.75 03/01/35.....1,585 3.80 09/01/35.....1,635 3.80 03/01/36.....1,690 3.85 09/01/36.....1,740 3.85 09/01/39.....11,635 3.95 09/01/44.....25,095 4.35 09/01/49.....35,025 4.55 09/01/54.....46,735 4.65 03/01/55.....51,035 6.25 CALLABLE-Bonds due 2034 - 2036, 2039, 2044, 2049, 2054 -2055 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds: 09/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted): 2039 Bonds: 03/01/37....1,790 09/01/37....1,850 03/01/38....1,910 09/01/38....1,965 03/01/39....2,025 09/01/39....2,095 2044 Bonds: 03/01/40....2,155 09/01/40....2,225 03/01/41....2,300 09/01/41....2,380 03/01/42....2,455 09/01/42....2,540 03/01/43....2,625 09/01/43....2,715 03/01/44....2,805 09/01/44....2,895 2049 Bonds: 03/01/45....2,995 09/01/45....3,095 03/01/46....3,205 09/01/46....3,315 03/01/47....3,430 09/01/47....3,545 03/01/48....3,665 09/01/48....3,795 03/01/49....3,925 09/01/49....4.055 2054 Bonds: 03/01/50....4,200 09/01/50....4,345 03/01/51....4,495 09/01/51....4,650 03/01/52....4,815 09/01/52....4,980 03/01/53....5,150 09/01/53....5,330 03/01/54....5,515 09/01/54....3.255 2055 Bonds: $03/01/25 \ldots .310 \ 09/01/25 \ldots .315 \ 03/01/26 \ldots .325$ 09/01/26 335 03/01/27 345 09/01/27 350 03/01/28 360 09/01/28 370 03/01/29 385 09/01/29 395 03/01/30 405 09/01/30 415 03/01/31 430 09/01/31 440 03/01/32 455 09/01/32 470 03/01/33 480 09/01/33 495 $03/01/34 \ldots 510 \ 09/01/34 \ldots 525 \ 03/01/35 \ldots 545$ $09/01/35 \dots 560 \ 03/01/36 \dots 575 \ 09/01/36 \dots 595$ 03/01/37 615 09/01/37 630 03/01/38 650 nder certain special circumstances as described in the 09/01/38 675 03/01/39 695 09/01/39 715 03/01/40 740 09/01/40 765 03/01/41 790 09/01/41 815 03/01/42 845 09/01/42 870 03/01/43 900 09/01/43 930 03/01/44 960 09/01/44 995 03/01/45 1,025 09/01/45 1,065 03/01/46....1,100 09/01/46....1,135 03/01/47....1,175 09/01/47....1,215 03/01/48....1,260 09/01/48....1,300 ginal issue discount (maturity year and price or yield): 03/01/49....1,345 09/01/49....1,395 03/01/50....1,440 09/01/50....1,490 03/01/51....1,545 09/01/51....1,595 03/01/52....1,650 09/01/52....1,710 03/01/53....1,770 09/01/53....1,830 03/01/54....1,895 09/01/54.....615 03/01/55 500 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the SECURITY-Mortgage Loans. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$199,995,000) On Mar. 14, 2024 thru JP Morgan OHIO ST, OH New Bond Offering: Infrastructure Improvement General Obligation, 2024-A ISSUED-\$173,970,000.

% Year

Amt.

Year

DATED DATE-Mar. 26, 2024.

DUE-Mar. 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer.

Amt.

0%

FINANCIAL ADVISOR-Acacia Financial Group Inc. BOND COUNSEL-Thompson Hine LLP. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 PAYING AGENT-US Bank Trust Co NA. omitted): Amt. % Year Year Amt 03/01/25.....6,255 5.00 03/01/26.....5,960 5.00 03/01/27.....6,260 5.00 03/01/28.....6,570 5.00 03/01/29.....6,900 5.00 03/01/30.....7,245 5.00 03/01/31.....7,610 5.00 03/01/32.....7,990 5.00 03/01/33.....8,390 5.00 03/01/34.....8,810 5.00 03/01/35.....9,250 5.00 03/01/36.....9,710 5.00 03/01/37.....10,195 5.00 03/01/38.....10,705 5.00 03/01/39.....11,240 5.00 03/01/40.....11,805 5.00 03/01/41.....12,395 5.00 03/01/42.....13,015 5.00 03/01/43.....13,665 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at any- 12/01/32 400 5.00 12/01/33 415 5.00 time or in part at anytime: 2035 - 2043 Bonds: 03/01/2034...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$173,970,000) On Mar. 12, 2024 thru Keybanc Cap- 12/01/44 715 5.00 12/01/494,165 5.25 ital Markets Inc. TROY CITY SCHOOL DISTRICT, OH New Bond Offering: School Improvement, 2024 ISSUED-\$87,830,000. DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2024 - 2044, 2049, 2054, 2060. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt 0% 12/01/24......4,300 5.00 12/01/25......1,480 5.00 12/01/26 975 5.00 12/01/27 1,020 3.00 12/01/28.....1,055 5.00 12/01/29.....1,105 5.00 12/01/30....1,160 3.00 12/01/31....1,195 5.00 12/01/32.....1,255 5.00 12/01/33.....1,320 5.00 12/01/34.....1,385 5.00 12/01/35.....1,455 5.00 12/01/36.....1,525 5.00 12/01/37.....1,605 5.00 12/01/38.....1,685 5.00 12/01/39.....1,765 5.00 12/01/40.....1,855 5.00 12/01/41.....1,950 5.00 12/01/42.....2,045 5.00 12/01/43.....2,150 5.00 12/01/44.....2,255 5.00 12/01/49.....12,830 4.00 12/01/54.....15,915 5.00 12/01/60.....24,545 4.25 CALLABLE-Bonds due 2034 - 2044, 2049, 2054, 2060 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049, 2054, 2060 Bonds: 12/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2049 Bonds: 12/01/45....2,370 12/01/46....2,465 12/01/47....2,560 12/01/48....2,665 12/01/49....2,770 2054 Bonds: 12/01/50....2,880 12/01/51....3,025 12/01/52....3,175 12/01/53....3,335 12/01/54....3,500 2060 Bonds: 12/01/55....3,675 12/01/56....3,835 12/01/57....3,995 12/01/58....4,165 12/01/59....4,345 12/01/60....4,530 SECURITY-Unlimited Tax G.o.,
 PURPOSE-Primary/Secondary Education.
 12/01/32
 5.00
 12/01/33
 625
 5.00

 ORIGINAL ISSUE DISCOUNT-The following maturities were
 12/01/34
 655
 5.00
 12/01/35
 685
 5.00
 issued as original issue discount (maturity year and price or yield): 12/01/36 720 5.00 12/01/37 755 5.00 12/01/49 97 18 12/01/60 97 45 OFFERED-(\$87,830,000) On Feb. 27, 2024 thru Keybanc Capi- 12/01/40 875 5.00 12/01/41 920 5.00 tal Markets.

DISTRICT (Board of Education), OH

New Bond Offering: School Facilities General Obligation Unlimited Tax, 2024

ISSUED-\$26.630.000. DATED DATE-Mar. 19, 2024. DUE-Dec. 1: 2024 - 2044, 2049, 2054, 2060. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Bradley Payne LLC. BOND COUNSEL-Bricker Graydon LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 12/01/28 220 5.00 12/01/29 235 5.00 12/01/30 245 5.00 12/01/31 380 5.00 12/01/34 440 5.00 12/01/35 460 5.00 12/01/36 485 5.00 12/01/37 505 5.00 12/01/38 535 5.00 12/01/39 560 5.00 12/01/40 585 5.00 12/01/41 615 5.00 12/01/42 650 5.00 12/01/43 680 5.00 12/01/54......5,385 5.25 12/01/60......8,615 5.50 CALLABLE-Bonds due 2031 - 2044, 2049, 2054, 2060 are callable in whole at anytime or in part at anytime: 2031 - 2044, 2049, 2054, 2060 Bonds: 12/01/2030 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2049 Bonds: $12/01/45 \dots .750 \ 12/01/46 \dots .790 \ 12/01/47 \dots .830$ 12/01/48 875 12/01/49 920 2054 Bonds: 12/01/50 970 12/01/51 1,020 12/01/52 1,075 12/01/53....1,130 12/01/54....1,190 2060 Bonds: 12/01/55....1,250 12/01/56....1,320 12/01/57....1,390 12/01/58....1,470 12/01/59....1,550 12/01/60....1,635 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and And Co. interest by Build America Mutual Assurance Co. (2024 - 2044, 2049, 2054, 2060). PURPOSE-Primary/Secondary Education. OFFERED-(\$26,630,000) On Feb. 21, 2024 thru Rbc Capital TRICT NO. 76, OK Markets LLC. YELLOW SPRINGS EXEMPTED VILLAGE SCHOOL DATED DATE-May 1, 2024. DISTRICT GREEN AND CLARK COUNTIES, OH cilities Project, 2024 ISSUED-\$28,705,000. DATED DATE-Mar. 19, 2024. DUE-Dec. 1: 2024 - 2044, 2049, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Bradley Payne LLC. BOND COUNSEL-Bricker Graydon LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt % Year 12/01/26 445 5.00 12/01/27 465 5.00 12/01/28 490 5.00 12/01/29 510 5.00 12/01/30 540 5.00 12/01/31 565 5.00 12/01/32 595 5.00 12/01/33 625 5.00 12/01/38 795 5.00 12/01/39 835 5.00 12/01/42 965 5.00 12/01/43 1,015 5.00 12/01/44 1,065 5.00 12/01/49 6,215 5.25 YELLOW SPRINGS EXEMPTED VILLAGE SCHOOL CALLABLE-Bonds due 2031 - 2044, 2049, 2053 are callable in whole at anytime or in part at anytime: FINANCIAL ADVISOR-Bok Financial Securities Inc.

2031 - 2044, 2049, 2053 Bonds:

12/01/2030...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2049 Bonds: 12/01/45....1,120 12/01/46....1,175 12/01/47....1,240 12/01/48....1,305 12/01/49....1,375 2053 Bonds: 12/01/50....1,445 12/01/51....1,520 12/01/52....1,600 12/01/53....1,685 SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2044, 2049, 2053). PURPOSE-Primary/Secondary Education. OFFERED-(\$28,705,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC. **OKLAHOMA** CANADIAN COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 27, OK New Bond Offering: Combined Purpose, Yukon Public Schools, 2024 (Taxable) ISSUED-\$41,650,000. DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc BOND COUNSEL-Floyd And Driver Pllc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):
 Year
 Amt.
 % Year
 Amt.
 %

 05/01/26

 20,825
 5.25
 05/01/27

 20,825
 4.60

 SECURITY–Unlimited Tax G.o...
 Tax G.o....
 Tax G.o...
 Tax G.o... PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/27....99.94 OFFERED-(\$41,650,000) On Mar. 13, 2024 thru Robert W Baird CANADIAN COUNTY INDEPENDENT SCHOOL DIS-New Bond Offering: Building, Calumet Public Schools, 2024 (Bank Qualified) ISSUED-\$2,630,000. DUE-May 1: 2026 - 2027. New Bond Offering: Certificates of Participation, School Fa- DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc. BOND COUNSEL-Hilborne And Weidman. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 05/01/26.....1,315 3.75 05/01/27.....1,315 3.70 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$2,630,000) On Mar. 15, 2024 thru First Bankers Banc Securities Inc. CREEK COUNTY EDUCATIONAL FACILITIES AU-THORITY, OK New Bond Offering: Educational Facilities Lease Revenue, Sapulpa Public Schools Project, 2024 ISSUED-\$163,790,000. DATED DATE-Mar. 7, 2024. DUE-Sept. 1: 2025 - 2041, 2044, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

BOND COUNSEL-Public Finance Law Group Pllc.

Inc.

199

DEPOSITORY-Depository Trust Company. DEPOSITORY-Depository Trust Company. 2031 Bonds: INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 09/01/25 355 09/01/27 415 09/01/29 475 omitted): omitted): 09/01/31 555 % Year Year Amt. Amt. % Year Amt. % 09/01/25.....6,980 5.00 09/01/26.....3,835 5.00 MANDATORY REDEMPTION-Subject to redemption in whole 05/01/26 230 4.25 09/01/27 665 5.00 09/01/28 980 5.00 SECURITY–Unlimited Tax G.o.. or in part at 100 under certain special circumstances as described in the indenture. PURPOSE-Primary/Secondary Education. $09/01/29.\ldots.1,330$ 5.00 $09/01/30\ldots..1,690$ 5.00 OFFERED-(\$230,000) On Mar. 14, 2024 thru Bok Financial Se- SPECIAL REDEMPTION-Subject to redemption in whole or in 09/01/31.....2,100 5.00 09/01/32.....2,535 5.00 part at 100 under certain special circumstances as described in the curities Inc. indenture. 09/01/35......4,790 5.00 09/01/36......5,415 5.00 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-09/01/37.....6,075 5.00 09/01/38.....6,780 5.00 DELAWARE COUNTY INDEPENDENT SCHOOL DIS-09/01/39.....7,555 5.00 09/01/40.....8,360 5.00 TRICT NO. 1, OK 09/01/41.....9,235 5.00 09/01/44.....33,035 4.00 New Bond Offering: Building, Jay Public Schools, 2024 09/01/48.....54,530 4.13 (Taxable) CALLABLE-Bonds due 2035 - 2041, 2044, 2048 are callable in ISSUED-\$5,520,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2029. whole at anytime or in part at anytime: 2035 - 2041, 2044, 2048 Bonds: 09/01/2034...100 DENOMINATION-Registered \$5,000.00 and multiples thereof. SINKING FUND-In part by lot in minimum mandatory amounts PAYING AGENT-Umb Bank NA. And Co. each Sept. 1 as follows (\$000 omitted): REGISTRAR-Umb Bank NA. 2044 Bonds: FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc. 09/01/42 . . 10,110 09/01/43 . . 10,990 09/01/44 . . 11,935 BOND COUNSEL-Hilborne And Weidman 2048 Bonds: TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. 09/01/45 .. 12,915 09/01/46 .. 12,775 09/01/47 .. 13,845 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 09/01/48 . . 14,995 omitted): MANDATORY REDEMPTION-Subject to redemption in whole % Year Year Amt Amt 0% or in part at 100 under certain special circumstances as described 05/01/26.....1,155 5.25 05/01/27.....1,455 5.00 in the indenture. 05/01/28.....1,455 4.65 05/01/29.....1,455 4.60 SPECIAL REDEMPTION-Subject to redemption in whole or in SECURITY-Unlimited Tax G.o.. part at 100 under certain special circumstances as described in the PURPOSE-Primary/Secondary Education. indenture. OFFERED-(\$5,520,000) On Mar. 12, 2024 thru Umb Bank NA. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. GREER COUNTY INDEPENDENT SCHOOL DISTRICT omitted): NO. 1, OK SECURITY-Lease/rent. Year BOND INSURANCE-Bonds due are insured as to principal and New Bond Offering: Building, Mangum Public Schools, interest by Build America Mutual Assurance Co. (2025 - 2041, 2024 (Bank Qualified) ISSUED-\$925,000. 2044 2048) PURPOSE-Primary/Secondary Education. DATED DATE-May 1, 2024. ORIGINAL ISSUE DISCOUNT-The following maturities were DUE-May 1: 2026 - 2034. issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. 09/01/44 98 21 09/01/48 96 92 OFFERED-(\$163,790,000) On Feb. 22, 2024 thru Da Davidson REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates And Co. Inc BOND COUNSEL-Hilborne And Weidman. CREEK COUNTY INDEPENDENT SCHOOL DISTRICT TRANSFER AGENT-Umb Bank NA. NO. 2 (Bristow), OK DEPOSITORY-Depository Trust Company. New Bond Offering: Building, Bristow Public Schools, 2024 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 (Taxable) omitted): ISSUED-\$945 000 Amt. % Year Year Amt. DATED DATE-May 1, 2024. 05/01/26 100 4.00 05/01/27 100 4.00 DUE-May 1: 2026. 05/01/28 100 4.00 05/01/29 100 3.50 DENOMINATION-Registered \$5,000.00 and multiples thereof. 05/01/30 100 3.30 05/01/31 100 3.35 PAYING AGENT-Umb Bank NA. 05/01/32 100 3.35 05/01/33 100 3.35 REGISTRAR-Umb Bank NA. 05/01/34 125 3.35 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates SECURITY-Unlimited Tax G.o., omitted): Year PURPOSE-Primary/Secondary Education. BOND COUNSEL-Hilborne And Weidman PC. OFFERED-(\$925,000) On Mar. 26, 2024 thru Baker Group. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 JACKSON COUNTY EDUCATIONAL FACILITIES AUomitted): THORITY, OK New Bond Offering: Educational Facilities Lease Revenue, Bank. Amt. 0% Year 05/01/26. .. 945 5.10 Navajo Public Schools Project, 2024 (Bank Qualified) SECURITY-Unlimited Tax G.o., ISSUED-\$1,800,000. PURPOSE-Primary/Secondary Education. DATED DATE-Mar. 21, 2024. OFFERED-(\$945,000) On Mar. 11, 2024 thru Baker Group. DUE-Sept. 1: 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bancfirst. CREEK COUNTY INDEPENDENT SCHOOL DISTRICT PAYING AGENT-Bancfirst. NO. 5. OK REGISTRAR-Bancfirst. New Bond Offering: General Obligation Combined Purpose, FINANCIAL ADVISOR-Stephen H Mcdonald And Associates DUE-May 1: 2026. Mounds Board Of Education, 2024 (Bank Qualified) Inc. ISSUED-\$230,000. BOND COUNSEL-Floyd And Driver Pllc. DATED DATE-May 1, 2024. TRANSFER AGENT-Bancfirst. DUE-May 1: 2026. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$5,000.00 and multiples thereof. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 PAYING AGENT-Umb Bank NA. omitted): REGISTRAR-Umb Bank NA. Year Amt. FINANCIAL ADVISOR-Stephen L Smith Corp. 09/01/31 1,800 4.25 BOND COUNSEL-Phillips Murrah PC. SINKING FUND-In part by lot in minimum mandatory amounts omitted): TRANSFER AGENT-Umb Bank NA. each Sept. 1 as follows (\$000 omitted):

stances as described in the indenture. SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/31....98.74 OFFERED-(\$1,800,000) On Mar. 11, 2024 thru Da Davidson KINGFISHER COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 16, OK New Bond Offering: Taxable Building, Hennessey Board of Education, 2024 (Taxable) ISSUED-\$1,215,000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 Amt. 0% 05/01/26.....1,215 5.15 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,215,000) On Mar. 12, 2024 thru Baker Group Lp. MARSHALL COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 3. OK New Bond Offering: Building, Kingston Board of Education, 2024 (Bank Qualified) ISSUED-\$3 870 000 DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 Amt. % Year Amt. 05/01/26.....1,290 4.00 05/01/27.....1,290 3.10 05/01/28.....1,290 3.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,870,000) On Mar. 11, 2024 thru Country Club

MCINTOSH COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 27, OK

New Bond Offering: Building, Midway Board of Education, 2024 (Taxable) ISSUED-\$275,000. DATED DATE-May 1, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 04/01/44....44.26

And Co Inc.

Year Amt. % 05/01/26 275 5.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$275,000) On Mar. 12, 2024 thru County Club Bank.

MUSKOGEE COUNTY INDEPENDENT SCHOOL DIS- UNLAHOMA CO TRICT NO. 6, OK

New Bond Offering: Building, Webbers Falls Board of Education, 2024 (Bank Qualified) ISSUED-\$245,000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year Amt. ... 245 4.25 05/01/26 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$245,000) On Mar. 12, 2024 thru Bok Financial Securities Inc.

MUSKOGEE COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 8, OK

New Bond Offering: Building, 2024 (Bank Qualified) ISSUED-\$230,000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year Amt. % .. 230 3.65 05/01/26 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$230,000) On Mar. 13, 2024 thru Peoples National Bank.

NORMAN, OK

New Bond Offering: General Obligation, 2024-A ISSUED-\$16,000,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2026 - 2044. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Municipal Finance Services Inc. BOND COUNSEL-The Public Finance Law Group Pllc. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/26 840 3.00 04/01/27 840 4.00 04/01/28 840 4.00 04/01/29 840 4.00 04/01/30 840 4.00 04/01/31 840 4.00 04/01/32 840 4.00 04/01/33 840 4.00 04/01/34 840 4.00 04/01/35 840 4.00 04/01/36 840 4.00 04/01/37 840 4.00 04/01/38 840 4.00 04/01/39 840 4.00 04/01/40 840 4.00 04/01/41 840 4.00 04/01/42 840 4.00 04/01/43 840 4.00 04/01/44 880 0.05 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any- curities LLC. time or in part at anytime: 2035 - 2044 Bonds: 04/01/2034 . . . 100 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OKLAHOMA COUNTY ELEMENTARY SCHOOL DIS-BOND COUNSEL-Phillips Murrah PC. New Bond Offering: Building, Oakdale Public Schools, 2024 ISSUED-\$11,755,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc. BOND COUNSEL-Floyd And Driver Pllc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 05/01/26......3,755 4.00 05/01/27.....4,000 4.00 05/01/28.....4,000 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$11,755,000) On Mar. 14, 2024 thru Td Securities Usa LLC.

TRICT NO. 1 (Putnam City), OK

New Bond Offering: General Obligation Combined Purpose, 2024 ISSUED-\$33,000,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year Amt. 04/01/26.....33,000 3.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$33,000,000) On Mar. 7, 2024 thru Truist Securities PAYING AGENT-Umb Bank NA.

Inc.

OKLAHOMA COUNTY INDEPENDENT SCHOOL DIS- BOND COUNSEL-Floyd And Driver Pllc. TRICT NO. 12 (Edmond), OK

New Bond Offering: General Obligation Combined Purpose, 2024 ISSUED-\$49,000,000. DATED DATE-Mar. 1, 2024. DUE-Mar. 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Office of The State Attorney General. BOND COUNSEL-Public Finance Law Group Pllc. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. % 03/01/26.....12,250 4.00 03/01/27.....12,250 4.00 03/01/28.....12,250 4.00 03/01/29.....12,250 4.00 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$49,000,000) On Mar. 12, 2024 thru JP Morgan Se- REGISTRAR-Bank of Oklahoma.

OKMULGEE COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 2. OK

New Bond Offering: Taxable General Obligation Combined Purpose, Henryetta Board of Education, 2024 (Taxable)

ORIGINAL ISSUE DISCOUNT-The following maturities were ISSUED-\$1,075,000. issued as original issue discount (maturity year and price or yield): DATED DATE-May 1, 2024. DUE-May 1: 2026. OFFERED-(\$16,000,000) On Feb. 27, 2024 thru Robert W Baird DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % 05/01/26.....1,075 5.40 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,075,000) On Mar. 5, 2024 thru Country Club Bank.

OSAGE COUNTY ELEMENTARY SCHOOL DISTRICT NO. 77. OK

New Bond Offering: General Obligation, Mccord Public School, 2024 (Bank Qualified) ISSUED-\$840,000. DATED DATE-Apr. 1, 2024. DUE-May 1: 2026 - 2028. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Public Finance Law Group Pllc. TRANSFER AGENT-Umb Bank NA. OKLAHOMA COUNTY INDEPENDENT SCHOOL DIS- TRANSPER AGENT-OND Data to the DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 05/01/26 280 3.75 05/01/27 280 3.75 05/01/28 280 3.75 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$840,000) On Mar. 14, 2024 thru Country Club Bank. OSAGE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 2, OK New Bond Offering: Building, Pawhuska Public Schools, 2024 (Taxable) ISSUED-\$670,000.

DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year Amt. 05/01/26 670 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$670,000) On Mar. 11, 2024 thru Bokf Financial Securities Inc

OTTAWA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 31. OK

New Bond Offering: Building, Fairland Board of Education, 2024 (Bank Qualified) ISSUED-\$265.000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of Oklahoma. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Bank of Oklahoma. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Year

Year

Year

Amt. % 05/01/26 265 3.85 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$265,000) On Mar. 26, 2024 thru Bokf Financial Securities Inc. PAYNE COUNTY INDEPENDENT SCHOOL DISTRICT REGISTRAR-Umb Bank NA. NO. 56 (Perkins-Tryon Board of Education), OK New Bond Offering: Building, Perkins Tryon Board Of Education, 2024 (Bank Qualified) ISSUED-\$1,550,000. DATED DATE-May 1, 2024. omitted): DUE-May 1: 2026 - 2028. Year DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. Securities Inc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Amt. % Year Amt. 05/01/26 350 4.00 05/01/27 600 3.00 ISSUED-\$380.000. 05/01/28 600 3.50 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,550,000) On Mar. 6, 2024 thru Bok Financial Securities Inc. PITTSBURG COUNTY INDEPENDENT SCHOOL DIS- Inc. TRICT NO 1, OK New Bond Offering: Taxable Building, Hartshorne Board of TRANSFER AGENT-Umb Bank NA. Education, 2024 (Taxable) ISSUED-\$500,000. DATED DATE-May 1, 2024. omitted): Year DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT–Umb Bank NA. Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): TRICT NO 7, OK Amt. 05/01/26 . 500 4.90 (Bank Qualified) SECURITY-Unlimited Tax G.o.. ISSUED-\$705,000. PURPOSE-Primary/Secondary Education. OFFERED-(\$500,000) On Mar. 5, 2024 thru Umb Bank NA. ROGER MILLS COUNTY INDEPENDENT SCHOOL DIS-New Bond Offering: General Obligation Combine Purpose, FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Phillips Murrah PC. Leedey Board Of Education, 2024 (Bank Qualified) Inc. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted): Year

TRICT NO. 3. OK

ISSUED-\$2,200.000. DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025–according to maturity–\$000 omitted): 05/01/34.......80 3.60 % Year Year Amt. Amt. 05/01/26 240 4.00 05/01/27 245 4.00 05/01/28 245 4.00 05/01/29 245 4.00 05/01/30 245 4.00 05/01/31 245 4.00 05/01/32 245 4.00 05/01/33 245 4.00 05/01/34 245 4.00 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$2,200,000) On Mar. 13, 2024 thru Robert W Baird And Co.

ROGERS COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK

New Bond Offering: General Obligation Combined Purpose, REGISTRAR-Bokf NA. Claremore Board of Education, 2024 (Bank Qualified) ISSUED-\$3,500,000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 Amt. 0% 05/01/26.....3,500 3.50 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,500,000) On Mar. 13, 2024 thru Bok Financial

SEMINOLE COUNTY INDEPENDENT SCHOOL DIS- 2024 TRICT NO. 6 (New Lima), OK New Bond Offering: Transportation Equipment, New Lima

Public Schools, 2024 (Bank Qualified) DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Hilborne And Weidman. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 % Year Amt. Amt. 05/01/26......95 4.00 05/01/27.....95 4.00 05/01/28......95 3.75 05/01/29.....95 3.75 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education. OFFERED-(\$380,000) On Mar. 25, 2024 thru Country Club Securities.

SEQUOYAH COUNTY INDEPENDENT SCHOOL DIS- TRICT NO. 2, OK New Bond Offering: Building, Central Public Schools, 2024 Education, 2024 (Taxable) DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Hilborne And Weidman. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.

% Year % Amt. Amt. 05/01/28......80 3.60 05/01/29.....80 3.60 05/01/32......80 3.60 05/01/33......80 3.60 PURPOSE-Primary/Secondary Education. OFFERED-(\$705,000) On Mar. 25, 2024 thru Country Club

Bank.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1 (Tulsa Public Schools), OK

2024-A ISSUED-\$35,000,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2026 - 2029.

DENOMINATION-Registered \$1,000.00 and multiples thereof. omitted): PAYING AGENT-Bokf NA.

FINANCIAL ADVISOR-Municipal Finance Services Inc. BOND COUNSEL-Hilborne And Weidman PC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt 04/01/26......8,750 0.05 04/01/27......8,750 4.00 04/01/28......8,750 4.00 04/01/29......8,750 4.00 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/26....93.34 OFFERED-(\$35,000,000) On Mar. 4, 2024 thru Mesirow Financial Inc.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 9 (UNION), OK

New Bond Offering: Combined Purpose General Obligation, ISSUED-\$33,000,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2026 - 2029. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Municipal Finance Services Inc. BOND COUNSEL-Hilborne And Weidman PC. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):
 Year
 Amt.
 % Year
 Amt.
 %

 04/01/26
 8,250
 0.05
 04/01/27
 8,250
 3.75
 04/01/28.....8,250 4.00 04/01/29.....8,250 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/26....93.59 OFFERED-(\$33,000,000) On Mar. 11, 2024 thru Bok Financial

WOODWARD COUNTY INDEPENDENT SCHOOL DIS-

New Bond Offering: Taxable Building, Mooreland Board of ISSUED-\$1,500,000. DATED DATE-May 1, 2024. DUE-May 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. DEPOSITORY–Depository Trust Company. INTEREST-M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. 05/01/26.....1,500 5.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,500,000) On Mar. 8, 2024 thru Stock Exchange Bank

OREGON

BEAVERTON, OR New Bond Offering: Water Revenue, 2024 ISSUED-\$30,370,000. DATED DATE-Mar. 19, 2024. DUE-Apr. 1: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. New Bond Offering: Combined Purpose General Obligation, FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

Amt. %

Year Amt. % Year % Year Amt. 0% Year Amt. 04/01/25 950 5.00 04/01/26 1,045 5.00 04/01/27.....1,100 5.00 04/01/28.....1,155 5.00 04/01/29.....1,210 5.00 04/01/30.....1,270 5.00 04/01/31.....1,335 5.00 04/01/32.....1,400 5.00 04/01/33.....1,470 5.00 04/01/34.....1,545 5.00 04/01/35.....1,620 5.00 04/01/36.....1,705 5.00 04/01/37.....1,790 5.00 04/01/38.....1,880 5.00 04/01/39.....1,970 5.00 04/01/40.....2,070 5.00 04/01/41.....2,175 5.00 04/01/42.....2,285 5.00 2035 - 2037 Bonds. 06/15/2034...100 04/01/43.....2,395 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at any- SECURITY-Unlimited Tax G.o.. time or in part at anytime: 2035 - 2043 Bonds: 04/01/2034 . . . 100 SECURITY-Revenue. PURPOSE-Water and Sewer. And Co. OFFERED-(\$30,370,000) On Mar. 5, 2024 thru Morgan Stanley And Co LLC. MOLALLA. OR HERMISTON, OR 2024-B New Bond Offering: Full Faith and Credit Obligations, 2024 ISSUED-\$2,117,248. ISSUED-\$18,425,000. DUE-June 1: 2044 DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2024 - 2040, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Foster Garvey PC. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. in part at anytime: INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. Year 12/01/24 355 5.00 12/01/25 540 5.00 12/01/26 575 5.00 12/01/27 600 5.00 12/01/28 635 5.00 12/01/29 660 5.00 12/01/30 700 5.00 12/01/31 735 5.00 12/01/32 765 5.00 12/01/33 805 5.00 12/01/34 850 5.00 12/01/35 895 5.00 12/01/36 940 5.00 12/01/37 985 5.00 12/01/38.....1,040 5.00 12/01/39.....1,095 5.00 2044 Bonds: 12/01/40.....1,145 5.00 12/01/44.....5,105 4.00 CALLABLE–Bonds due 2034 - 2040, 2044 are callable in whole at anytime or in part at anytime: 2034 - 2040, 2044 Bonds: 06/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2044 Bonds: And Co. 12/01/41....1,200 12/01/42....1,250 12/01/43....1,300 12/01/44....1,355 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and ISSUED-\$13,880,000. interest by Assured Guaranty Municipal Corp (AGM) (2024 - DATED DATE-Mar. 7, 2024. 2040, 2044). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): REGISTRAR-US Bank Trust Co NA. 12/01/44....98.88 OFFERED-(\$18,425,000) On Mar. 8, 2024 thru Piper Sandler And Co. omitted): MARION COUNTY SCHOOL DISTRICT NO. 45, OR Year Amt. New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$3,000,000. DATED DATE-Mar. 15, 2024. DUE-June 15: 2026 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 at anytime or in part at anytime: omitted):

06/15/32 115 5.00 06/15/33 130 5.00 06/15/34 145 5.00 06/15/35 160 5.00 06/15/36 995 5.00 06/15/37 1,000 5.00 CALLABLE-Bonds due 2035 - 2037 are callable in whole at any time or in part at anytime: GUARANTOR-Guaranteed as to principal and interest by OR School Bond Guaranty Act PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Feb. 29, 2024 thru Piper Sandler DATED DATE-Mar. 7, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2044 are callable in whole at anytime or omitted): 2044 Bonds: 06/01/2033 60.506 12/01/2033 61.904 06/01/2034 63.334 12/01/2034 64.797 06/01/2035 66.294 12/01/2035 67.825 06/01/2036 69.392 12/01/2036 70.995 06/01/2037 72.635 12/01/2037 74.313 06/01/2038 76.029 12/01/2038 77.785 06/01/2039 79.582 12/01/2039 81.421 06/01/2040 83.301 12/01/2040 85.226 06/01/2041 87.194 12/01/2041 89.209 06/01/2042 91.269 12/01/2042 93.378 06/01/2043 95.535 12/01/2043 97.742 06/01/2044 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): $06/01/40 \ldots .. 306 \ 06/01/41 \ldots . 456 \ 06/01/42 \ldots . 454$ 06/01/43 452 06/01/44 448 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2044). PURPOSE-Police Station/Equip. OFFERED-(\$2,117,248) On Feb. 22, 2024 thru Da Davidson ISSUED-\$19,590,000. New Bond Offering: General Obligation, 2024-A DUE-June 1: 2026 - 2040, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): % Year Amt. % 06/01/26 170 4.00 06/01/27 220 4.00 $06/01/28 \ldots 260 \ 4.00 \ 06/01/29 \ldots 295 \ 4.00$ 06/01/30 340 4.00 06/01/31 380 4.00 $06/01/32 \ldots 425 \ 4.00 \ 06/01/33 \ldots 475 \ 4.00$ 06/01/34 525 5.00 06/01/35 585 5.00 06/01/36 650 5.00 06/01/37 715 5.00 06/01/38 790 5.00 06/01/39 865 5.00 06/01/40 305 5.00 06/01/49 6,880 4.00 CALLABLE-Bonds due 2034 - 2040, 2049 are callable in whole 12/15/29 170 12/15/30 180 12/15/31 195 2034 - 2040, 2049 Bonds: 06/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 12/15/41 370 12/15/42 395 12/15/43 425 each June 1 as follows (\$000 omitted):

2049 Bonds:

06/01/45....1,180 06/01/46....1,270 06/01/47....1,370 06/01/48....1,475 06/01/49....1,585 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2040, 2049). PURPOSE-Police Station/Equip. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/49....98.74 OFFERED-(\$13,880,000) On Feb. 22, 2024 thru Da Davidson And Co. **OREGON FACILITIES AUTHORITY, OR** New Bond Offering: Charter School Revenue, Portland Village School Project, 2024-B (Taxable) ISSUED-\$335,000. DATED DATE-Mar. 14, 2024. DUE-Dec. 15: 2028. New Bond Offering: General Obligation Deferred Intrest, DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY–Depository Trust Company. INTEREST-J&D 15 (June 15, 2024–according to maturity–\$000 % Year Amt. 12/15/28 335 8.00 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2028 Bonds: 12/15/26 85 12/15/27 110 12/15/28 140 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Charter School OFFERED-(\$335,000) On Mar. 7, 2024 thru Da Davidson And Co. New Bond Offering: Charter School Revenue, Portland Village School Project, 2024-A DATED DATE-Mar. 14, 2024. DUE-Dec. 15: 2044, 2054, 2060. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 Amt. % Year Year Amt. 12/15/44.....4,630 6.50 12/15/54.....6,655 6.75 12/15/60.....8,305 7.00 CALLABLE-Bonds due 2044, 2054, 2060 are callable in whole at anytime or in part at anytime: 2044, 2054, 2060 Bonds: 12/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2044 Bonds: 12/15/32 205 12/15/33 220 12/15/34 235 12/15/35 250 12/15/36 270 12/15/37 285 12/15/38 305 12/15/39 325 12/15/40 350 12/15/44 450 2054 Bonds:

12/15/54 885

2060 Bonds:

in the indenture.

And Co.

omitted):

PURPOSE-Bridges.

ISSUED-\$54,080,000.

omitted):

Year

DUE-June 1: 2025 - 2044.

Amt.

time or in part at anytime:

2035 - 2044 Bonds:

SECURITY-Limited G.o..

06/01/2034 . . . 100

PURPOSE-Veterans.

Year

PURPOSE-Charter School.

PORTLAND, OR

ISSUED-\$23,855,000.

DUE-June 1: 2025 - 2034.

Amt.

wood Bridge Project, 2024-B

12/15/45 480 12/15/46 515 12/15/47 550 ORIGINAL ISSUE DISCOUNT-The following maturities were ISSUED-\$9,580,000. $12/15/48 \ldots 590 \ 12/15/49 \ldots 630 \ 12/15/50 \ldots 675$ issued as original issue discount (maturity year and price or yield): DATED DATE-Apr. 15, 2024. 12/15/51 725 12/15/52 775 12/15/53 830 DUE-Feb. 15: 2029 - 2039, 2043. 06/01/35....98.36 06/01/36....98.25 06/01/37....98.35 $06/01/38\ldots 98.57 \ 06/01/39\ldots 99.29 \ 06/01/40\ldots 99.22$ DENOMINATION-Registered \$5,000.00 and multiples thereof. 06/01/41....99.53 06/01/42....99.28 06/01/43....99.01 PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. 06/01/44....98.73 12/15/55 950 12/15/56 1,015 12/15/57 1,090 OFFERED-(\$54,080,000) On Mar. 12, 2024 thru Wells Fargo FINANCIAL ADVISOR-Pfm Financial Advisors LLC. 12/15/58....1,170 12/15/59....1,255 12/15/60....2,825Securities. BOND COUNSEL-Saxton And Stump LLC. MANDATORY REDEMPTION-Subject to redemption in whole TRANSFER AGENT-Bank of New York Mellon Trust Co NA. or in part at 100 under certain special circumstances as described PENNSYLVANIA EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-CHESTER COUNTY INDUSTRIAL DEVELOPMENT AU- omitted): demption in whole or in part at 100 under certain special circum- THORITY, PA Year stances as described in the indenture. New Bond Offering: Revenue Notes, Avon Grove Charter 02/15/29 110 2.95 02/15/30 140 4.00 SECURITY-Loan Agreement. School, 2024 ISSUED-\$50,920,000. ORIGINAL ISSUE DISCOUNT-The following maturities were DATED DATE-Feb. 29, 2024. issued as original issue discount (maturity year and price or yield): DUE-Mar. 1: 2027. 12/15/44....99.42 12/15/54....98.39 DENOMINATION-Registered \$5,000.00 and multiples thereof. OFFERED-(\$19,590,000) On Mar. 7, 2024 thru Da Davidson TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Callowhill Capital Advisors LLC. 02/15/2029...100 New Bond Offering: Limited Tax Revenue Refunding, Sell- BOND COUNSEL-Riley Riper Hollin And Colagreco PC. BOND COUNSEL-Faegre Drinker Biddle And Reath LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. 2029 Bonds: DEPOSITORY-Depository Trust Company. DATED DATE-Mar. 26, 2024. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 02/15/25 5 02/15/26 5 02/15/27 5 DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): Amt. % Year 2043 Bonds: PAYING AGENT-US Bank Trust Co NA. 03/01/27.....50,920 5.00 REGISTRAR-US Bank Trust Co NA. CALLABLE–Bonds due 2027 are callable : FINANCIAL ADVISOR-Da Davidson And Co. 2027 Bonds: BOND COUNSEL-Hawkins Delafield And Wood LLP. 09/01/2026...100 ESCROW AGENT-US Bank Trust Co NA. SECURITY-Loan Agreement. TRANSFER AGENT-US Bank Trust Co NA. PURPOSE-Charter School. DEPOSITORY-Depository Trust Company. OFFERED-(\$50,920,000) On Feb. 22, 2024 thru Pnc Capital INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 Markets LLC. And Associates Inc. % Year % Amt. 06/01/25.....1,895 5.00 06/01/26.....1,995 5.00 COCALICO SCHOOL DISTRICT, PA 06/01/27.....2,095 5.00 06/01/28.....2,195 5.00 New Bond Offering: General Obligation, 2024 06/01/29.....2,305 5.00 06/01/30.....2,420 5.00 ISSUED-\$14,995,000. THORITY, PA 06/01/31.....2,540 5.00 06/01/32.....2,665 5.00 DATED DATE-Apr. 3, 2024 06/01/33.....2,800 5.00 06/01/34.....2,945 5.00 DUE–June 1: 2029, 2033 - 2044. DENOMINATION–Registered \$5,000.00 and multiples thereof. SECURITY-Double Barreled. PAYING AGENT-Fulton Bank NA. OFFERED-(\$23,855,000) On Mar. 12, 2024 thru JP Morgan. REGISTRAR-Fulton Bank NA. DUE-Mar. 1: 2050. BOND COUNSEL-Saxton And Stump LLC. New Bond Offering: Limited Tax Revenue, Veterans Memo- TRANSFER AGENT-Fulton Bank NA. thereof. DEPOSITORY-Depository Trust Company. rial Coliseum Projects, 2024-A (Taxable) INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 DATED DATE-Mar. 26, 2024. omitted): Amt. % Year Year Amt. 06/01/29......25 3.00 06/01/33......25 3.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. $06/01/34\ldots\ldots 1,050\ 5.00\ 06/01/35\ldots\ldots 1,105\ 5.00$ PAYING AGENT-US Bank Trust Co NA. 06/01/36.....1,160 5.00 06/01/37.....1,220 5.00 REGISTRAR-US Bank Trust Co NA. 06/01/38.....1,280 5.00 06/01/39.....1,340 5.00 FINANCIAL ADVISOR-Da Davidson And Co. omitted): BOND COUNSEL-Hawkins Delafield And Wood LLP. 06/01/40.....1,410 5.00 06/01/41.....1,480 5.00 Year TRANSFER AGENT-US Bank Trust Co NA. 06/01/42.....1,555 5.00 06/01/43.....1,630 5.00 03/01/50.. DEPOSITORY-Depository Trust Company. 06/01/44 1,715 5.00 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any- in part at anytime: 2050 Bonds: time or in part at anytime: % Year 09/01/2033 ... 100 Amt. 2033 - 2044 Bonds: 06/01/25.....1,295 4.79 06/01/26.....1,810 4.69 06/01/2031 ... 100 06/01/27.....1,895 4.45 06/01/28.....1,980 4.29 SINKING FUND-In part by lot in minimum mandatory amounts 06/01/29.....2,065 4.34 06/01/30.....2,155 4.40 each June 1 as follows (\$000 omitted): in the indenture. 06/01/31.....2,250 4.45 06/01/32.....2,350 4.49 2029 Bonds: 06/01/33.....2,455 4.54 06/01/34.....2,565 4.59 06/01/25 5 06/01/26 5 06/01/27 5 06/01/35.....2,685 4.50 06/01/36.....2,805 4.60 06/01/37.....2,935 4.65 06/01/38.....3,070 4.70 06/01/28 5 06/01/29 5 2033 Bonds: 06/01/39.....3,215 4.80 06/01/40.....3,370 4.80 06/01/41.....3,530 4.85 06/01/42.....3,700 4.85 06/01/30 5 06/01/31 5 06/01/32 5 06/01/43......3,880 4.85 06/01/44......4,070 4.85 06/01/33 10 SECURITY–Limited G.o.. 03/01/50....91.84 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$14,995,000) On Mar. 4, 2024 thru Raymond James BOND INSURANCE-Bonds due are insured as to principal and ISSUED-\$26,500,000. And Associates Inc. interest by Secondary Mkt BAM (2032). DATED DATE-Apr. 2, 2024.

COLONIAL SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Quali- thereof. fied)

DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 Amt Amt. % Year 02/15/31 140 4.00 02/15/32 150 4.00 02/15/33 155 4.00 02/15/34 160 4.00 02/15/35 655 4.00 02/15/36 680 4.00 02/15/37 715 4.00 02/15/38 740 4.00 02/15/39 770 4.00 02/15/43 5,165 4.00 CALLABLE-Bonds due 2030 - 2039, 2043 are callable in whole at anytime or in part at anytime: 2030 - 2039, 2043 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted): 02/15/28 5 02/15/29 90 02/15/40....1,215 02/15/41....1,265 02/15/42....1,315 02/15/43....1,370 SECURITY–Limited G.o.. GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. OFFERED–(\$9,580,000) On Mar. 12, 2024 thru Raymond James ERIE COUNTY INDUSTRIAL DEVELOPMENT AU-New Bond Offering: Junior Essential Housing Revenue, CFC Erie I LLC Erie Apartments, 2024-B ISSUED-\$4,495,000. DATED DATE-Apr. 2, 2024. DENOMINATION-Registered \$100,000.00 and multiples

TRUSTEE-Wilmington Trust Co NA. PAYING AGENT-Wilmington Trust Co NA. REGISTRAR-Wilmington Trust Co NA. BOND COUNSEL-Knox Mclaughlin Gornall And Sennett PC. TRANSFER AGENT-Wilmington Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Amt. % ..4,495 7.25 CALLABLE-Bonds due 2050 are callable in whole at anytime or MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$4,495,000) On Mar. 14, 2024 thru Jefferies LLC. New Bond Offering: Senior Essential Housing Revenue,

CFC Erie I LLC Erie Apartments, 2024-A

DUE-Sept. 1: 2061.

DENOMINATION-Registered \$100,000.00 and multiples

TRUSTEE-Wilmington Trust NA.

Amt. 0%

% Year

Amt.

Year PAYING AGENT-Wilmington Trust NA. 12/01/28 750 6.00 12/01/29 795 6.00 REGISTRAR-Wilmington Trust NA. 12/01/30 845 6.00 12/01/31 895 6.00 BOND COUNSEL-Knox Mclaughlin Gornall And Sennett PC. 12/01/32 950 5.00 12/01/33 995 5.00 TRANSFER AGENT-Wilmington Trust NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 09/01/61....26,500 6.75 CALLABLE-Bonds due 2061 are callable in whole at anytime or in part at anytime: 2061 Bonds: 09/01/2033...100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- SINKING FUND-In part by lot in minimum mandatory amounts demption in whole or in part at 100 under certain special circum- each Dec. 1 as follows (\$000 omitted): stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$26,500,000) On Mar. 14, 2024 thru Jefferies. HAZLETON AREA SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024 (Bank Quali- 12/01/57....4,200 12/01/58....4,385 12/01/59....4,580 fied) ISSUED-\$8,650,000. DATED DATE-Mar. 25, 2024. DUE-Mar. 1: 2025 - 2029, 2034 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Fsl Public Finance LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/01/35.....1,085 4.00 03/01/36.....1,680 4.00 03/01/37.....1,750 4.00 03/01/38.....1,820 4.00 03/01/39.....1,890 4.00 CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime: 2034 - 2039 Bonds: 09/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2034 Bonds: 03/01/30 5 03/01/31 5 03/01/32 5 03/01/33 5 03/01/34 375 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2029, 2034 - 2039). GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$8,650,000) On Mar. 5, 2024 thru Rbc Capital Markets LLC LEHIGH COUNTY AUTHORITY, PA New Bond Offering: Water and Sewer Revenue, City Of Allentown Concession, 2024 ISSUED-\$158,580,000. DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2028 - 2047, 2053, 2059. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Concord Public Financial Advisors Inc BOND COUNSEL-Mcnees Wallace And Nurick LLC. ESCROW AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted):

12/01/34.....1,045 5.00 12/01/35.....1,100 5.00 12/01/36.....1,155 5.00 12/01/37.....1,210 5.00 12/01/38......1,270 5.00 12/01/39......9,635 5.00 12/01/40.....10,115 5.00 12/01/41.....10,620 4.00 12/01/42.....11,045 4.00 12/01/43.....11,485 4.00 12/01/44.....11,945 4.00 12/01/45.....12,425 4.00 12/01/46.....12,920 4.00 12/01/47.....13,435 4.00 12/01/53.....19,205 4.25 12/01/59.....24,740 4.38 CALLABLE-Bonds due 2034 - 2047, 2053, 2059 are callable in whole at anytime or in part at anytime: 2034 - 2047, 2053, 2059 Bonds: 06/01/2034...100 2053 Bonds: 12/01/48....2,875 12/01/49....3,000 12/01/50....3,125 12/01/51....3,260 12/01/52....3,400 12/01/53....3,545 2059 Bonds: 12/01/54....3,695 12/01/55....3,855 12/01/56....4,025 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 09/01/33 325 5.00 09/01/34 340 5.00 demption in whole or in part at 100 under certain special circum- 09/01/35 355 5.00 09/01/36 380 5.00 stances as described in the indenture. SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and BOND INSURANCE-BOND due are insured as to principal and 09/01/41 460 4.00 09/01/42 3,135 4.05 interest by Build America Mutual Assurance Co. (2028 - 2047, 09/01/44 1,490 4.00 09/01/47 3,135 4.05 PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/44....99.30 12/01/45....98.57 12/01/46....97.80 12/01/47....97.01 12/01/53....97.85 12/01/59....98.66 OFFERED-(\$158,580,000) On Feb. 28, 2024 thru Morgan Stan-each Sept. 1 as follows (\$000 omitted): ley And Co LLC.

MAIDENCREEK TOWNSHIP BERKS COUNTY, PA

New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$4 845 000 DATED DATE–Apr. 9, 2024. DUE–June 1: 2025 - 2040, 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Stevens And Lee PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 06/01/27 175 5.00 06/01/28 180 5.00 06/01/29 190 5.00 06/01/30 200 5.00 06/01/31 210 5.00 06/01/32 220 4.00 06/01/33 230 4.00 06/01/34 240 4.00 06/01/35 250 4.00 06/01/36 260 4.00 06/01/37 270 4.00 06/01/38 280 4.00 06/01/39 290 4.00 06/01/40 305 4.00 06/01/42 645 4.00 06/01/44 695 4.00 CALLABLE-Bonds due 2030 - 2040, 2042, 2044 are callable in whole at anytime or in part at anytime: 2030 - 2040, 2042, 2044 Bonds: 06/01/2029 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2042 Bonds: 06/01/41 315 06/01/42 330 2044 Bonds:

06/01/43 340 06/01/44 355 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2040, 2042, 2044). PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/44....99.04 OFFERED-(\$4,845,000) On Mar. 11, 2024 thru Janney Montgomery Scott LLC. NORTHERN LEBANON SCHOOL DISTRICT. PA New Bond Offering: General Obligation, 2024 ISSUED-\$14 375 000 DATED DATE-Apr. 2, 2024. DUE-Sept. 1: 2025 - 2042, 2044, 2047, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Fulton Bank NA. REGISTRAR-Fulton Bank NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Stock And Leader LLP. TRANSFER AGENT-Fulton Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 09/01/25 220 5.00 09/01/26 230 5.00 09/01/27 240 5.00 09/01/28 255 5.00 09/01/29 265 5.00 09/01/30 280 5.00 09/01/31 295 5.00 09/01/32 305 5.00 09/01/37 400 5.00 09/01/38 420 5.00 09/01/39 440 5.00 09/01/40 460 4.00 09/01/41 480 4.00 09/01/42 505 4.00 09/01/50.....3.555 4.15 CALLABLE-Bonds due 2033 - 2042, 2044, 2047, 2050 are callable in whole at anytime or in part at anytime: 2033 - 2042, 2044, 2047, 2050 Bonds: 03/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 2044 Bonds: 09/01/43 525 09/01/44 965 2047 Bonds: 09/01/45....1,005 09/01/46....1,040 09/01/47....1,090 2050 Bonds: 09/01/48....1,135 09/01/49....1,185 09/01/50....1,235 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2042, 2044, 2047, 2050). GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/47....99.25 09/01/50....99.20 OFFERED-(\$14,375,000) On Feb. 29, 2024 thru Janney Montgomery. PENNSYLVANIA ECONOMIC DEVELOPMENT FINANC-

ING AUTHORITY, PA

New Bond Offering: Revenue, Villanova University Project, 2024

ISSUED-\$216,000,000. DATED DATE-Apr. 4, 2024. DUE-Aug. 1: 2028 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ballard Spahr LLP. BOND COUNSEL-Powell Law PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

omitted):

Year % Year Amt. Amt. 0% 08/01/28.....3,905 5.00 08/01/29.....4,105 5.00 omitted): 08/01/30.....4,320 5.00 08/01/31.....4,535 5.00 Year 08/01/32.....4,770 5.00 08/01/33.....5,020 5.00 08/01/34.....5,270 5.00 08/01/35.....5,545 5.00 08/01/36......5,820 5.00 08/01/37.....6,125 5.00 08/01/38.....6,445 5.00 08/01/39.....6,770 5.00 08/01/40.....7,120 5.00 08/01/41.....7,485 5.00 08/01/42.....7,860 5.00 08/01/43.....8,265 5.00 08/01/44......8,695 5.00 08/01/49.....50,620 5.00 08/01/54.....63,325 4.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 08/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted): 2049 Bonds: 08/01/45....9,140 08/01/46....9,605 08/01/47...10,095 2038 Bonds: 08/01/48 . . 10,620 08/01/49 . . 11,160 2054 Bonds. 01/01/38....7,640 08/01/50 . . 11,670 08/01/51 . . 12,145 08/01/52 . . 12,645 08/01/53 . . 13,160 08/01/54 . . 13,705 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/01/44....97.42 08/01/54....97.59 OFFERED-(\$216,000,000) On Mar. 7, 2024 thru Morgan Stanley Markets LLC. And Co LLC. New Bond Offering: Junior Insured Parking Revenue Refunding, Capitol Region Parking System, 2024-C ISSUED-\$32,830,000. DATED DATE-Mar. 19, 2024. DUE-Jan. 1: 2025 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Dilworth Paxson LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year omitted). % Year Year Amt. Amt. 01/01/25......9.720 5.00 01/01/26.....5.315 5.00 01/01/27.....5,335 5.00 01/01/28.....2,065 5.00 01/01/29.....1,680 5.00 01/01/30.....1,285 5.00 01/01/31 860 5.00 01/01/32 2,395 5.00 01/01/2032...100 01/01/33.....4,175 5.00 CALLABLE-Bonds due 2033 are callable in whole at anytime or in part at anytime: 2039 Bonds: 2033 Bonds: 01/01/2032...100 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and 2050 Bonds: interest by Assured Guaranty Municipal Corp (AGM) (2025 -2033). PURPOSE-Parking Facilities. OFFERED-(\$32,830,000) On Feb. 28, 2024 thru Rbc Capital 01/01/46.....680 01/01/47.....710 01/01/48.....740 Markets LLC. 2053 Bonds: New Bond Offering: Senior Insured Parking Revenue Refunding, Capitol Region Parking System, 2024-A ISSUED-\$96,320,000. DATED DATE-Mar. 19, 2024. DUE-Jan. 1: 2025 - 2034, 2038 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. Markets LLC. BOND COUNSEL-Dilworth Paxson LLP. ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 ISSUED-\$59,060,000. % Year Amt. Amt. 01/01/25 970 5.00 01/01/26 3.980 5.00 01/01/27 260 5.00 01/01/28 275 5.00 01/01/29 290 5.00 01/01/30 305 5.00 01/01/31 320 5.00 01/01/32 5,865 5.00 01/01/33.....6,455 5.00 01/01/34.....7,090 5.00 01/01/38.....8,865 5.00 01/01/39.....8,345 5.00 01/01/40.....9,090 5.00 01/01/41.....9,890 4.00 01/01/42.....10,635 4.00 01/01/43.....11,420 4.13 01/01/44.....12.265 4.13 CALLABLE-Bonds due 2033 - 2034, 2038 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2038 - 2044 Bonds: 01/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 01/01/35 390 01/01/36 405 01/01/37 430 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and 10/01/32.....2,280 5.37 04/01/33.....2,360 5.42 interest by Assured Guaranty Municipal Corp (AGM) (2025 - 10/01/33 2,440 5.46 04/01/34 545 5.54 2034, 2038 - 2044). PURPOSE-Parking Facilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/01/41....97.72 01/01/42....97.02 01/01/43....97.75 OFFERED-(\$96,320,000) On Feb. 28, 2024 thru Rbc Capital 10/01/2032...100 New Bond Offering: Junior Guaranteed Parking Revenue Refunding, Capitol Region Parking System, 2024-B ISSUED-\$65,750,000. DATED DATE-Mar. 19, 2024. DUE–Jan. 1: 2039, 2050; July 1: 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Dilworth Paxson LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 Amt % Year Amt $01/01/39\ldots\ldots 2,\!470\ 5.00\ 01/01/50\ldots\ldots 18,\!995\ 4.25$ 07/01/53.....44,285 4.38 CALLABLE-Bonds due 2039, 2050, 2053 are callable in whole at anytime or in part at anytime: 2039, 2050, 2053 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted): 01/01/34 175 01/01/35 415 01/01/36 435 01/01/37 460 01/01/38 480 01/01/39 505 01/01/40 530 01/01/41 555 01/01/42 580 01/01/43 600 01/01/44 625 01/01/45 655 01/01/49 770 01/01/50 .. 12,550

01/01/51 . . 13,085 01/01/52 . . 13,655 01/01/53 . . 14,250 07/01/53....3,295 SECURITY-Revenue. PURPOSE-Parking Facilities. issued as original issue discount (maturity year and price or yield): omitted): 01/01/50....96.80 07/01/53....97.02 OFFERED-(\$65,750,000) On Feb. 28, 2024 thru Rbc Capital 04/01/34.....1,975 3.75 10/01/34.....2,040 3.75

PENNSYLVANIA HOUSING FINANCE AGENCY, PA

New Bond Offering: Single Family Mortgage Revenue, 10/01/51.....22,915 4.65 10/01/54.....65,865 6.00 2024-144B (Taxable)

DATED DATE-Mar. 28, 2024. DUE-Apr. 1: 2025 - 2034; Oct. 1: 2024 - 2034, 2039, 2044, 2047. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Ballard Spahr LLP. BOND COUNSEL-Ahmad Zaffarese LLC. BOND COUNSEL-Ballard Spahr. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 10/01/24 835 5.23 04/01/25 1,385 5.17 10/01/25.....1,435 5.17 04/01/26.....1,485 5.12 10/01/26.....1,535 5.12 04/01/27.....1,585 4.94 10/01/27.....1,635 4.98 04/01/28.....1,695 4.96 10/01/28.....1,750 5.00 04/01/29.....1,810 5.04 10/01/29.....1,870 5.11 04/01/30.....1,935 5.17 10/01/30.....2,000 5.22 04/01/31.....2,065 5.27 10/01/31.....2,135 5.31 04/01/32.....2,210 5.34 10/01/34 565 5.55 10/01/39 6,830 5.59 10/01/44.....9,525 5.73 10/01/47.....7,150 5.80 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2047 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2044, 2047 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2039 Bonds: 04/01/35 585 10/01/35 605 04/01/36 625 $10/01/36\ldots ...645\ 04/01/37\ldots ...670\ 10/01/37\ldots ...690$ 04/01/38 715 10/01/38 740 04/01/39 765 10/01/39 790 2044 Bonds: 04/01/40 815 10/01/40 845 04/01/41 870 10/01/41 905 04/01/42 935 10/01/42 965 04/01/43 995 10/01/43 1,030 04/01/44 1,065 10/01/44....1,100 2047 Bonds: 04/01/45....1,140 10/01/45....1,175 04/01/46....1,220 10/01/46....1,260 04/01/47....1,300 10/01/47....1,055 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$59,060,000) On Feb. 28, 2024 thru Rbc Capital Markets New Bond Offering: Single Family Mortgage Revenue, 2024-144A ISSUED-\$205,620,000. DATED DATE-Mar. 28, 2024. DUE-Apr. 1: 2034 - 2036; Oct. 1: 2034 - 2036, 2039, 2041, 2044, 2049, 2051, 2054, DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Ballard Spahr LLP. BOND COUNSEL-Ahmad Zaffarese LLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. ORIGINAL ISSUE DISCOUNT-The following maturities were INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Year % Year Amt. Amt 04/01/35.....2,110 3.80 10/01/35.....2,180 3.85 04/01/36.....2,250 3.90 10/01/36.....2,335 3.90

10/01/39.....15,715 4.05 10/01/41.....12,365 4.30

10/01/44.....21,920 4.45 10/01/49.....53,950 4.60

CALLABLE-Bonds due 2034 - 2036, 2039, 2041, 2044, 2049, SECURITY-Lease/rent, 2051. 2054 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2039, 2041, 2044, 2049, 2051, 2054 Bonds: 10/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts GUARANTOR-Guaranteed as to principal and interest by PA SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2039 Bonds: 04/01/37....2,405 10/01/37....2,490 04/01/38....2,570 10/01/38....2,660 04/01/39....2,750 10/01/39....2,840 2041 Bonds: 04/01/40....2,940 10/01/40....3,040 04/01/41....3,140 10/01/41....3.245 2044 Bonds: 04/01/42....3,355 10/01/42....3,465 04/01/43....3,590 10/01/43....3,710 04/01/44....3,835 10/01/44....3,965 2049 Bonds: 04/01/45....4,095 10/01/45....4,235 04/01/46....4,380 10/01/46....4,525 04/01/47....4,680 10/01/47....5,130 04/01/48....6,395 10/01/48....6,610 04/01/49....6,835 10/01/49....7,065 2051 Bonds: 04/01/50....7,305 10/01/50....7,550 04/01/51....7,810 10/01/51 250 2054 Bonds: 10/01/51....6,785 04/01/52....8,345 10/01/52....8,630 04/01/53....8,925 10/01/53....9,225 04/01/54....9,535 10/01/54 . . 14,420 MANDATORY REDEMPTION-Subject to redemption in whole 09/01/33 155 4.00 09/01/34 160 4.00 or in part at 100 under certain special circumstances as described 09/01/35 165 4.00 09/01/36 175 4.00 in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in 09/01/59 4,945 4.25 part at 100 under certain special circumstances as described in the CALLABLE-Bonds due 2030 - 2036, 2040, 2049, 2059 are indenture. SECURITY-Mortgage Loans.

 PURPOSE-Single Family Housing.
 09/01/2029 ... 100

 OFFERED-(\$205,620,000) On Feb. 28, 2024 thru Rbc Capital
 SINKING FUND-In part by lot in minimum mandatory amounts

 Markets LLC. PENNSYLVANIA STATE PUBLIC SCHOOL BUILDING 09/01/37 180 09/01/38 185 09/01/39 195 AUTHORITY, PA New Bond Offering: Guaranteed School Revenue, Clearfield County Career and Technology Center prj, 2024 ISSUED-\$4,430,000. DATED DATE-Apr. 2, 2024. DUE-Sept. 1: 2024 - 2036, 2039, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Computershare Trust Co NA. PAYING AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA. BOND COUNSEL-King Spry Herman Freund And Faul LLC. BOND COUNSEL-Turner Law PC. BOND COUNSEL-Law Office of Nathanial M Holmes LLC. TRANSFER AGENT-Computershare Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 09/01/24......5 5.00 09/01/25.......5 5.00 09/01/26......160 5.00 09/01/27......165 5.00 09/01/28 175 5.00 09/01/29 185 5.00 09/01/30 195 5.00 09/01/31 205 5.00 09/01/32 215 5.00 09/01/33 225 5.00 09/01/34 235 5.00 09/01/35 250 5.00 09/01/36 260 5.00 09/01/39 850 4.00 09/01/43.....1,300 4.00 CALLABLE-Bonds due 2033 - 2036, 2039, 2043 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2043 Bonds: 09/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2039 Bonds:

09/01/37 270 09/01/38 285 09/01/39 295 2043 Bonds:

09/01/40 305 09/01/41 320 09/01/42 330 09/01/43 345

CALLABLE-Bonds due 2043 - 2044, 2050 are callable in whole BOND INSURANCE-Bonds due are insured as to principal and at anytime or in part at anytime: interest by Build America Mutual Assurance Co. (2024 - 2036, 2039, 2043). School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/15/45....3,485 11/15/46....3,665 11/15/47....3,850 09/01/39....99.43 09/01/43....97.75 OFFERED-(\$4,430,000) On Mar. 1, 2024 thru Piper Sandler And Co. PLEASANT HILLS BOROUGH, PA New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$10,000,000. DATED DATE-Mar. 27, 2024. DUE-Sept. 1: 2025 - 2036, 2040, 2049, 2059. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Dickie Mccamey And Chilcote PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. % 09/01/25 110 5.00 09/01/26 110 5.00 09/01/27 115 5.00 09/01/28 125 5.00 09/01/29 130 5.00 09/01/30 140 4.00 09/01/31 140 4.00 09/01/32 150 4.00 09/01/40 765 4.00 09/01/49 2,615 4.13 callable in whole at anytime or in part at anytime: 2030 - 2036, 2040, 2049, 2059 Bonds: each Sept. 1 as follows (\$000 omitted): 2040 Bonds: 09/01/40 205 2049 Bonds: 09/01/41 210 09/01/42 220 09/01/43 230 09/01/44 235 09/01/45 250 09/01/46 345 09/01/47 360 09/01/48 375 09/01/49 390 2059 Bonds: $09/01/50 \dots 405 \ 09/01/51 \dots 425 \ 09/01/52 \dots 445$ 09/01/53 460 09/01/54 480 09/01/55 500 09/01/56 525 09/01/57 545 09/01/58 570 09/01/59 590 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): - 2044, 2050). 09/01/49....98.06 09/01/59....96.79 OFFERED-(\$10,000,000) On Feb. 28, 2024 thru Piper Sandler And Co. RIDLEY SCHOOL DISTRICT AUTHORITY, PA New Bond Offering: Guaranteed School Revenue, 2024-B ISSUED-\$29,095,000. DATED DATE-Mar. 7, 2024. DUE-Nov. 15: 2043 - 2044, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Td Bank NA. PAYING AGENT-Td Bank NA. REGISTRAR-Td Bank NA. BOND COUNSEL-Taylor English Duma LLP. TRANSFER AGENT-Td Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 11/15/43......3,150 5.00 11/15/44......3,315 5.00 11/15/50.....22,630 5.00

2043 - 2044, 2050 Bonds: 05/15/2032...100 each Nov. 15 as follows (\$000 omitted): 2050 Bonds. 11/15/48....4,050 11/15/49....4,255 11/15/50....3,325 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2043 -2044 2050) GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$29,095,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Guaranteed School Revenue, 2024-A ISSUED-\$32,195,000. DATED DATE-Mar. 7, 2024. DUE-Nov. 15: 2034, 2042 - 2044, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Td Bank NA. PAYING AGENT-Td Bank NA. REGISTRAR-Td Bank NA. BOND COUNSEL-Taylor English Duma LLP. TRANSFER AGENT-Td Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): % Year Amt. Year Amt. 11/15/43 270 5.00 11/15/444,205 5.00 11/15/50.....27.630 5.00 CALLABLE-Bonds due 2034, 2042 - 2044, 2050 are callable in whole at anytime or in part at anytime: 2034, 2042 - 2044, 2050 Bonds: each Nov. 15 as follows (\$000 omitted): 2034 Bonds: 11/15/25 5 11/15/26 5 11/15/27 5

 11/15/28
 5
 11/15/29
 5
 11/15/30
 5

 11/15/31
 5
 11/15/32
 5
 11/15/33
 5

 11/15/34 5 2042 Bonds: 11/15/35 5 11/15/36 5 11/15/37 5 11/15/38 5 11/15/39 5 11/15/40 5 11/15/41 5 11/15/42 5 2050 Bonds: 11/15/45....4,420 11/15/46....4,645 11/15/47....4,885 11/15/48....5,135 11/15/49....5,395 11/15/50....3,150 SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034, 2042 GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$32,195,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC. SCRANTON, PA New Bond Offering: General Obligation, 2024 ISSUED-\$29,880,000. DATED DATE-Apr. 18, 2024.

DUE–May 15: 2025; Nov. 15: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Fidelity Deposit And Discount Bank. REGISTRAR–Fidelity Deposit And Discount Bank. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL-Stevens And Lee PC. TRANSFER AGENT-Fidelity Deposit And Discount Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

Year Amt. % Year % Year Amt. 0% Year Amt. 11/15/25.....2,125 5.00 11/15/26.....2,490 5.00 11/15/27......3,455 5.00 11/15/28......4,010 5.00 11/15/29......4,675 5.00 11/15/30......5,095 5.00 11/15/31......5,920 5.00 11/15/32......1,820 5.00 CALLABLE-Bonds due 2031 - 2032 are callable in whole at any- 06/01/35 325 4.00 06/01/36 340 4.00 time or in part at anytime: 2031 - 2032 Bonds: 05/15/2031...100 SINKING FUND-In part by lot in minimum mandatory amounts 06/01/43 445 4.00 06/01/44 465 4.00 each Nov. 15 as follows (\$000 omitted): 06/01/45 485 4.00 2026 Bonds: time or in part at anytime: 05/15/26 5 11/15/26 2,485 2030 - 2045 Bonds: SECURITY–Unlimited Tax G.o.. 06/01/2029 ... 100 BOND INSURANCE-Bonds due are insured as to principal and SECURITY-Unlimited Tax G.o.. interest by Assured Guaranty Municipal Corp (AGM) (2024 - PURPOSE-Gen Purpose/Pub Improvement. 2032). PURPOSE-Gen Purpose/Pub Improvement. LLC. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/15/25....99.53 OFFERED-(\$29,880,000) On Mar. 14, 2024 thru Pnc Capital ISSUED-\$35,635,000. Markets LLC. DATED DATE-Apr. 10, 2024. DUE-Feb. 15: 2028 - 2035. UPPER ST. CLAIR TOWNSHIP, PA New Bond Offering: General Obligation, 2024 ISSUED-\$10,840,000. REGISTRAR-Fulton Bank NA. DATED DATE-Apr. 9, 2024. DUE-June 1: 2025 - 2034, 2036, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. omitted): BOND COUNSEL-Dinsmore And Shohl LLP. % Year Year Amt. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 02/15/32......5,065 5.00 02/15/33.....5,315 5.00 omitted): Amt. % Year Year Amt. 06/01/25 500 5.00 06/01/26 525 5.00 time or in part at anytime: 06/01/27 550 5.00 06/01/28 580 5.00 2032 - 2035 Bonds: 06/01/29 610 5.00 06/01/30 640 5.00 02/15/2031...100 06/01/31 670 5.00 06/01/32 705 5.00 06/01/33 740 5.00 06/01/34 780 5.00 06/01/36.....1,680 5.00 06/01/39.....2,860 5.00 2028 Bonds: CALLABLE-Bonds due 2033 - 2034, 2036, 2039 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2036, 2039 Bonds: 02/15/28 10 06/01/2032...100 SECURITY-Limited G.o.. SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted): 2036 Bonds: 06/01/35 820 06/01/36 860 James And Associates Inc. 2039 Bonds: 06/01/37 905 06/01/38 955 06/01/39 1,000 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ISSUED-\$11,300,000. OFFERED-(\$10,840,000) On Mar. 6, 2024 thru Rbc Capital Mar- DATED DATE-Apr. 4, 2024. kets LLC. DUE-May 15: 2024 - 2032. UWCHLAN TOWNSHIP . PA New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$7,000,000. DATED DATE-Apr. 16, 2024. DUE-June 1: 2025 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. \$000 omitted): PAYING AGENT-US Bank Trust Co NA. Year Amt. % Year REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Curtin And Heefner LLP. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Amt. % 06/01/25 210 5.00 06/01/26 220 5.00 06/01/27 230 5.00 06/01/28 245 5.00 06/01/29 255 5.00 06/01/30 265 4.00 06/01/31 275 4.00 06/01/32 290 4.00 06/01/33 300 4.00 06/01/34 315 4.00 06/01/37 350 4.00 06/01/38 365 4.00 06/01/39 380 4.00 06/01/40 395 4.00 06/01/41 415 4.00 06/01/42 430 4.00 CALLABLE-Bonds due 2030 - 2045 are callable in whole at any OFFERED-(\$7,000,000) On Mar. 11, 2024 thru Bancroft Capital WARWICK SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Fulton Bank NA. BOND COUNSEL-Saxton And Stump LLC. TRANSFER AGENT-Fulton Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 Amt. 02/15/30.....4,595 5.00 02/15/31.....4,820 5.00 02/15/34.....5,580 5.00 02/15/35.....5,860 5.00 CALLABLE-Bonds due 2032 - 2035 are callable in whole at any-SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted): 02/15/25 5 02/15/26 5 02/15/27 5 GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$35,635,000) On Mar. 13, 2024 thru Raymond WEST CHESTER AREA SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC. TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity- 11/15/28 120 5.00 11/15/29 125 5.00 Amt. 05/15/26......5 4.00 05/15/27......5 4.00 05/15/28.....1,870 4.00 05/15/29.....2,200 4.00 05/15/30.....2,285 4.00 05/15/31.....2,380 4.00 05/15/32.....2,480 4.00 SECURITY–Limited G.o.. GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$11,300,000) On Feb. 27, 2024 thru Janney Montgomery Scott LLC. WHITEHALL-COPLAY SCHOOL DISTRICT. PA

New Bond Offering: General Obligation, 2024 (Bank Qualified) ISSUED-\$9 770 000 DATED DATE-Apr. 16, 2024. DUE-May 1: 2025 - 2047. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Fox Rothschild LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. Year 05/01/27......95 5.00 05/01/28......105 5.00 05/01/29 105 5.00 05/01/30 250 5.00 05/01/31 290 4.00 05/01/32 300 4.00 05/01/33 150 4.00 05/01/34 170 4.00 05/01/35 105 4.00 05/01/36 535 4.00 05/01/37 560 4.00 05/01/38 585 4.00 05/01/39 610 4.00 05/01/40 630 4.00 05/01/41 660 4.00 05/01/42 685 4.00 05/01/43 705 4.00 05/01/45 1,500 4.00 05/01/47.....1,620 4.05 CALLABLE-Bonds due 2030 - 2047 are callable in whole at anytime or in part at anytime: 2030 - 2047 Bonds: 05/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2045 Bonds: 05/01/44 735 05/01/45 765 2047 Bonds: 05/01/46 795 05/01/47 825 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2047). GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$9,770,000) On Mar. 13, 2024 thru Janney Montgomery Scott LLC. WILMINGTON AREA SCHOOL DISTRICT, PA New Bond Offering: General Obligation Limited Tax, 2024 (Bank Qualified) ISSUED-\$2,045,000. DATED DATE-Apr. 2, 2024. DUE-Nov. 15: 2024 - 2033, 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 11/15/26 110 5.00 11/15/27 115 5.00 11/15/30 130 4.00 11/15/31 135 4.00 11/15/32 140 4.00 11/15/33 150 4.00 11/15/38 835 4.00 CALLABLE-Bonds due 2030 - 2033, 2038 are callable in whole at anytime or in part at anytime: 2030 - 2033, 2038 Bonds: 11/15/2029 . . . 100

- SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 - 2038 Bonds:

11/15/34 155 11/15/35 160 11/15/36 165 11/15/37 175 11/15/38 180

- SECURITY-Limited G.o.,

BOND INSURANCE–Bonds due are insured as to principal and 05/15/28.....1,995 5.00 05/15/29.....2,095 5.00 interest by Assured Guaranty Municipal Corp (AGM) (2024 -2033, 2038). GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$2,045,000) On Feb. 29, 2024 thru Pnc Capital Markets LLC. YORK SUBURBAN SCHOOL DISTRICT, PA

fied)

ISSUED-\$9,480,000. DATED DATE-Apr. 4, 2024.

DUE-Mar. 1: 2030 - 2041, 2045, 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Manufacturers And Traders Trust Co.

REGISTRAR-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Stock And Leader LLP.

TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Amt. Year 03/01/30......30 3.00 03/01/31 295 5.00 03/01/32 295 5.00 03/01/33 305 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 365 5.00 03/01/37 380 5.00 03/01/38 400 5.00 03/01/39 425 5.00 03/01/40 445 5.00 03/01/41 460 5.00 03/01/45......2,110 5.00 03/01/50......3,305 5.00 CALLABLE-Bonds due 2030 - 2041, 2045, 2050 are callable in whole at anytime or in part at anytime: 2030 - 2041, 2045, 2050 Bonds:

03/01/2029...100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2030 Bonds:

03/01/25 5 03/01/26 5 03/01/27 5 03/01/28 5 03/01/29 5 03/01/30 5 2045 Bonds:

03/01/42 485 03/01/43 515 03/01/44 540 03/01/45 570 2050 Bonds:

03/01/46 595 03/01/47 630 03/01/48 655 03/01/49 695 03/01/50 730 SECURITY-Limited G.o.. BOND INSURANCE-Bonds due are insured as to principal and each Oct. 1 as follows (\$000 omitted):

interest by Assured Guaranty Municipal Corp (AGM) (2030 -2041, 2045, 2050).

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$9,480,000) On Feb. 29, 2024 thru Raymond James And Associates Inc.

RHODE ISLAND

RHODE ISLAND HEALTH AND EDUCATIONAL BUILD- PURPOSE-Single/Multi-Family Housing. ING CORPORATION, RI

New Bond Offering: Public Schools Revenue Bond Financ- Markets LLC. ing Program Revenue, City Of East Providence Issue, 2024-A ISSUED-\$76,805,000. DATED DATE-Mar. 28, 2024. DUE-May 15: 2028 - 2044, 2046, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Acacia Financial Group Inc. BOND COUNSEL-Bowditch And Dewey LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

% Year 05/15/30.....2,200 5.00 05/15/31.....2,310 5.00 05/15/32.....2,425 5.00 05/15/33.....2,545 5.00 05/15/34.....2,675 5.00 05/15/35.....2,805 5.00 05/15/36......2,945 5.00 05/15/37.....3,095 5.00 05/15/38.....3,250 5.00 05/15/39.....3,410 5.00 05/15/40.....3,585 5.00 05/15/41.....3,760 5.00 05/15/42.....3,950 5.00 05/15/43.....4,145 5.00 05/15/44.....4,355 5.00 05/15/46.....9,370 5.00 05/15/49....15,890 5.00 New Bond Offering: General Obligation, 2024 (Bank Quali- CALLABLE-Bonds due 2035 - 2044, 2046, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2046, 2049 Bonds: 05/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2046 Bonds: 05/15/45....4,570 05/15/46....4,800 2049 Bonds: 05/15/47....5,040 05/15/48....5,295 05/15/49....5,555 SECURITY-Loan Agreement. PURPOSE-Primary/Secondary Education. OFFERED-(\$76,805,000) On Mar. 13, 2024 thru Janney Montgomery Scott LLC. RHODE ISLAND HOUSING AND MORTGAGE FI- DEPOSITORY-Depository Trust Company. NANCE CORPORATION, RI New Bond Offering: Homeownership Opportunity, 2024 82- omitted): T-2 (Taxable) ISSUED-\$26,000,000. DATED DATE-Mar. 21, 2024. DUE-Oct. 1: 2054. DENOMINATION-Registered \$100,000.00 and multiples 10/01/31.....1,485 3.63 04/01/32.....1,525 3.63 thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Cfx. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE–Bonds due 2054 are callable in whole at anytime or 04/01/2033...100in part at anytime: 2054 Bonds: 03/21/2024...100 SINKING FUND-In part by lot in minimum mandatory amounts 2054 Bonds: GUARANTOR-Guaranteed as to principal and interest by PA 04/01/50....2,380 10/01/50....2,460 04/01/51....2,525 10/01/51....2,430 04/01/52....2,420 10/01/52....2,495 04/01/53....2,570 10/01/53....2,655 04/01/54....2,730 10/01/54....3,335 SPECIAL REDEMPTION-Subject to redemption in whole or in indenture. SECURITY-Mortgage Loans. New Bond Offering: Homeownership Opportunity, 2024 82-T-1 (Taxable) ISSUED-\$9,000,000. DATED DATE-Mar. 21, 2024. DUE-Apr. 1: 2025 - 2028; Oct. 1: 2025 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Cfx. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 0% 04/01/25.....1,560 5.19 10/01/25.....1,040 5.19 04/01/26.....1,080 5.17 10/01/26.....1,105 5.17 04/01/27.....1,140 4.99 10/01/27.....1,175 5.02 04/01/28......1,210 5.01 10/01/28.......690 5.05 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$9,000,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC. New Bond Offering: Homeownership Opportunity, 2024 82-ISSUED-\$124,455,000. DATED DATE-Mar. 21, 2024. DUE-Apr. 1: 2029 - 2036; Oct. 1: 2028 - 2036, 2039, 2041, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Trust Co NA. PAYING AGENT-Bank of New York Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Cfx. BOND COUNSEL-Kutak Rock LLP. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 % Year Year Amt. Amt. 10/01/28 555 3.35 04/01/29 1,280 3.40 10/01/29.....1,320 3.45 04/01/30.....1,360 3.50 10/01/30.....1,400 3.55 04/01/31.....1,440 3.60 10/01/32.....1,575 3.63 04/01/33.....1,620 3.70 10/01/33.....1,670 3.70 04/01/34.....1,715 3.75 10/01/34.....1,770 3.75 04/01/35.....1,820 3.80 10/01/35.....1,880 3.85 04/01/36.....1,930 3.90 10/01/36.....1,990 3.90 10/01/39.....9,375 4.05 10/01/41.....13,860 5.00 10/01/44.....17,415 4.45 10/01/49.....36,855 4.60 10/01/54.....20,615 4.75 CALLABLE-Bonds due 2033 - 2036, 2039, 2041, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2041, 2044, 2049, 2054 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2039 Bonds: $04/01/37\ldots 1,455\ 10/01/37\ldots 1,495\ 04/01/38\ldots 1,540$ 10/01/38....1,585 04/01/39....1,635 10/01/39....1,665 2041 Bonds: 04/01/40....3,315 10/01/40....3,415 04/01/41....3,510 10/01/41....3,620 2044 Bonds: part at 100 under certain special circumstances as described in the 04/01/42...2,695 10/01/42...2,770 04/01/43...2,860 10/01/43....2,940 04/01/44....3,030 10/01/44....3,120 2049 Bonds: OFFERED-(\$26,000,000) On Feb. 28, 2024 thru Rbc Capital 04/01/45....3,215 10/01/45....3,310 04/01/46....3,410 10/01/46....3,515 04/01/47....3,615 10/01/47....3,730 04/01/48....3,835 10/01/48....3,955 04/01/49....4,075 10/01/49....4,195 2054 Bonds: 04/01/50....1,890 10/01/50....1,945 04/01/51....2,010 10/01/51....1,925 04/01/52....1,920 10/01/52....1,970 04/01/53....2,040 10/01/53....2,105 04/01/54....2,170 10/01/54....2.640 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single/Multi-Family Housing.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/44....99.25 10/01/49....99.00

Amt.

PURPOSE-Primary/Secondary Education.

08/01/35 405 08/01/36 425 08/01/37 445 OFFERED-(\$7,990,000) On Mar. 12, 2024 thru Hilltop Securi-OFFERED-(\$124,455,000) On Feb. 28, 2024 thru Rbc Capital 08/01/38 470 Markets LLC ties Inc. 2043 Bonds: 08/01/39 490 08/01/40 510 08/01/41 530 KNOXVILLE COMMUNITY DEVELOPMENT CORPORA-SOUTH CAROLINA 08/01/42 555 08/01/43 575 TION. TN ANDERSON COUNTY SCHOOL DISTRICT NO. 4, SC SECURITY-Limited G.o.. New Bond Offering: Multifamily Housing Revenue, Blue-New Bond Offering: General Obligation Bond Anticipation PURPOSE-Primary/Secondary Education. grass Apartments Project, 2024 Notes, 2024 ORIGINAL ISSUE DISCOUNT-The following maturities were ISSUED-\$15,459,000. ISSUED-\$70,000,000. issued as original issue discount (maturity year and price or yield): DATED DATE-Mar. 8, 2024. DATED DATE-Mar. 27, 2024. 08/01/43....98.67 DUE-Apr. 1: 2028. DUE-Mar. 27: 2025. OFFERED-(\$7,500,000) On Mar. 5, 2024 thru Colliers Securities DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples thereof. LLC TRUSTEE-US Bank Trust Co NA. PAYING AGENT-Regions Bank. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-Regions Bank. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Compass Municipal Advisors LLC. TENNESSEE BOND COUNSEL-Burr And Forman LLP. BOND COUNSEL-Bass Berry And Sims PLC. FRANKLIN SPECIAL SCHOOL DISTRICT, TN REMARKETING AGENT-Stifel Nicolaus And Co Inc. DEPOSITORY-Depository Trust Company. New Bond Offering: Limited Tax School Improvement, 2024 TENDER AGENT-US Bank Trust Co NA. INTEREST-M&S 27 (Mar. 27, 2025-according to maturity-\$000 ISSUED-\$20,000,000. TRANSFER AGENT-US Bank Trust Co NA. omitted): DATED DATE-Mar. 22, 2024. DEPOSITORY-Depository Trust Company. Amt. Year DUE–June 1: 2025 - 2044, 2049. 03/27/25.....70,000 4.00 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): SECURITY-Double Barreled. PAYING AGENT-US Bank Trust Co NA. Year Amt. % 04/01/28....15,459 5.00 GUARANTOR-Guaranteed as to principal and interest by SC REGISTRAR-US Bank Trust Co NA. School Dist Credit Enhancement Program BOND COUNSEL-Bass Berry And Sims PLC. PURPOSE-Primary/Secondary Education. MANDATORY TENDER-The bonds will be purchased at 100 DEPOSITORY-Depository Trust Company. OFFERED-(\$70,000,000) On Mar. 13, 2024 thru Wells Fargo under certain circumstances as described in the indenture. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 CALLABLE-Bonds due 2028 are callable in whole at anytime or Bank Na Municipal Finance Group. omitted): in part at anytime: % Year Year Amt. Amt. 2028 Bonds: SAXE GOTHA-LEXINGTON PUBLIC FACILITIES COR- 06/01/25 140 5.00 06/01/26 150 5.00 04/01/2027 ... 100 06/01/27 165 5.00 06/01/28 175 5.00 PORATION, SC MANDATORY REDEMPTION-Subject to redemption in whole 06/01/29 190 5.00 06/01/30 200 5.00 New Bond Offering: Revenue Bond Anticipation Notes, Coror in part at 100 under certain special circumstances as described 06/01/31 215 5.00 06/01/32 410 5.00 ley Mill Redevelopment Project Area, 2024 in the indenture. ISSUED-\$3,965,000. 06/01/33 425 5.00 06/01/34 720 5.00 SECURITY-Loan Agreement. DATED DATE-Mar. 15, 2024. 06/01/35 755 5.00 06/01/36 790 5.00 PURPOSE-Multi-Family Housing. 06/01/37 825 5.00 06/01/38 870 5.00 DUE-Mar. 14: 2025. OFFERED-(\$15,459,000) On Mar. 5, 2024 thru Stifel Nicolaus 06/01/39 915 5.00 06/01/40 970 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. And Co Inc. 06/01/41.....1,025 5.00 06/01/42.....1,085 5.00 PAYING AGENT-US Bank Trust Co NA. 06/01/43.....1,135 5.00 06/01/44.....1,190 5.00 REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Municipal Advisors Group of Boston 06/01/49.....7,650 4.00 UNICOI COUNTY, TN New Bond Offering: General Obligation School, 2024 (Bank CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole Inc. BOND COUNSEL-Howell Linkous And Nettles LLC. Qualified) at anytime or in part at anytime: ISSUED-\$2,965,000. 2035 - 2044, 2049 Bonds: TRANSFER AGENT-US Bank Trust Co NA. DATED DATE–Apr. 4, 2024. DUE–May 1: 2025 - 2044. 06/01/2034...100 DEPOSITORY-Depository Trust Company. INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 SINKING FUND-In part by lot in minimum mandatory amounts DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): each June 1 as follows (\$000 omitted): PAYING AGENT-US Bank Trust Co NA. 2049 Bonds: Year Amt 0% 03/14/25.....3,965 4.00 REGISTRAR-US Bank Trust Co NA. SECURITY-Revenue. 06/01/45....1,250 06/01/46....1,300 06/01/47....1,520 FINANCIAL ADVISOR-Stephens Inc. 06/01/48....1,755 06/01/49....1,825 BOND COUNSEL-Bass Berry And Sims PLC. PURPOSE-Redevelopment/Ld Clearance. SECURITY-Limited G.o.. DEPOSITORY-Depository Trust Company. OFFERED-(\$3,965,000) On Mar. 6, 2024 thru Oppenheimer PURPOSE-Primary/Secondary Education. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 And Co Inc. ORIGINAL ISSUE DISCOUNT-The following maturities were omitted): issued as original issue discount (maturity year and price or yield): Year % Year Amt. SOUTH DAKOTA 06/01/49....98.13 MITCHELL SCHOOL DISTRICT NO. 17-2, SD OFFERED-(\$20,000,000) On Mar. 7, 2024 thru Piper Sandler 05/01/27 100 5.00 05/01/28 105 5.00 New Bond Offering: Limited Tax General Obligation Certifi- And Co. 05/01/29 110 5.00 05/01/30 115 5.00 cates, 2024 05/01/31 125 5.00 05/01/32 130 5.00 ISSUED-\$7,500,000. 05/01/33 135 5.00 05/01/34 145 5.00 GILES COUNTY, TN DATED DATE-Apr. 4, 2024. 05/01/36 305 5.00 05/01/38 335 4.00 DUE-Aug. 1: 2025 - 2043. Qualified) DENOMINATION-Registered \$5,000.00 and multiples thereof. 05/01/44 425 4.00 ISSUED-\$7,990,000. PAYING AGENT-US Bank Trust Co NA. CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-DATED DATE-Mar. 28, 2024. REGISTRAR-US Bank Trust Co NA. time or in part at anytime: DUE-Apr. 1: 2025 - 2034. BOND COUNSEL-Meierhenry Sargent LLP. 2033 - 2044 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. TRANSFER AGENT-US Bank Trust Co NA. 05/01/2032 ... 100 PAYING AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts REGISTRAR-US Bank Trust Co NA. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 each May 1 as follows (\$000 omitted): FINANCIAL ADVISOR-Stephens Inc. omitted). 2036 Bonds: BOND COUNSEL-Bass Berry And Sims PLC. % Year Year Amt. Amt. DEPOSITORY-Depository Trust Company. 08/01/25 245 5.00 08/01/26 255 5.00 05/01/35 150 05/01/36 155 INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 08/01/27 270 5.00 08/01/28 285 5.00 2038 Bonds: omitted): 08/01/29 300 5.00 08/01/30 315 5.00 % Year Year 08/01/31 330 5.00 08/01/32 345 5.00 Amt. Amt. 05/01/37 165 05/01/38 170 04/01/25 710 5.00 04/01/26 660 5.00 08/01/33 365 5.00 08/01/34 385 5.00 2040 Bonds: 04/01/27 695 5.00 04/01/28 730 5.00 08/01/38.....1,745 5.00 08/01/43.....2,660 4.00 04/01/29 765 5.00 04/01/30 805 5.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-05/01/39 180 05/01/40 185 04/01/31 845 5.00 04/01/32 885 5.00 time or in part at anytime: 2042 Bonds: 04/01/33 930 4.00 04/01/34 965 4.00 2034 - 2043 Bonds: CALLABLE–Bonds due 2033 - 2034 are callable in whole at any- 05/01/41 195 05/01/42 200 08/01/2033...100 time or in part at anytime: SINKING FUND-In part by lot in minimum mandatory amounts 2044 Bonds: 2033 - 2034 Bonds: each Aug. 1 as follows (\$000 omitted): 04/01/2032...100 2038 Bonds: 05/01/43 210 05/01/44 215 SECURITY-Unlimited Tax G.o.. SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

0%

Amt.

Amt 0%

OFFERED-(\$2,965,000) On Mar. 19, 2024 thru Robert W Baird And Co Inc. WILLIAMSON COUNTY, TN New Bond Offering: County District School Refunding, 2044). 2024 ISSUED-\$10.630.000. DATED DATE-Mar. 8, 2024. DUE-Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. Markets. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Bass Berry And Sims PLC. ESCROW AGENT-US Bank Trust Co NA. ТΧ DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 tract Revenue, 2024 omitted): % Year Year Amt Amt 04/01/25 810 5.00 04/01/26 895 5.00 04/01/27 930 5.00 04/01/28 985 5.00 04/01/29.....1,035 5.00 04/01/30.....1,085 5.00 04/01/31.....1,140 5.00 04/01/32.....1,185 5.00 04/01/33.....1,255 5.00 04/01/34.....1,310 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$10,630,000) On Feb. 21, 2024 thru Keybanc Capiomitted): tal Markets. Year New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$17,500,000. DATED DATE-Mar. 8, 2024. DUE-Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Bass Berry And Sims PLC. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 04/01/25.....1,345 5.00 04/01/26.....1,465 5.00 04/01/27.....1,535 5.00 04/01/28.....1,620 5.00 04/01/29.....1,695 5.00 04/01/30.....1,780 5.00 2041 Bonds: 04/01/31.....1,870 5.00 04/01/32.....1,960 5.00 04/01/33.....2,060 5.00 04/01/34.....2,170 5.00 SECURITY-Unlimited Tax G.o.. 2044 Bonds: PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$17,500,000) On Feb. 21, 2024 thru Huntington Capital Markets. 2048 Bonds: TEXAS ANGLETON, TX New Bond Offering: Combination Tax and Revenue Certifi- BOND INSURANCE-Bonds due are insured as to principal and cates of Obligation, 2024 ISSUED-\$3,750.000. DATED DATE-Mar. 15, 2024. DUE-Feb. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Bracewell LLP Markets Inc. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 02/15/25 115 5.00 02/15/26 120 5.00 02/15/27 125 5.00 02/15/28 130 5.00 02/15/29 135 5.00 02/15/30 145 5.00 02/15/31 150 5.00 02/15/32 160 5.00 02/15/33 170 5.00 02/15/34 175 5.00 02/15/35 185 5.00 02/15/36 195 5.00 BOND COUNSEL-Coats Rose PC 02/15/37 205 5.00 02/15/38 215 5.00 DEPOSITORY-Depository Trust Company. 02/15/39 225 5.00 02/15/40 240 5.00 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 02/15/41 250 4.00 02/15/42 260 4.00 omitted): 02/15/43 270 4.00 02/15/44 280 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-

time or in part at anytime:

Amt. % Year Year 2035 - 2044 Bonds: 09/01/25 225 4.00 09/01/26 235 4.00 02/15/2034...100 09/01/27 245 4.00 09/01/28 255 4.00 SECURITY-Double Barreled. 09/01/29 265 4.00 09/01/30 280 4.00 BOND INSURANCE-Bonds due are insured as to principal and 09/01/31 290 3.00 09/01/32 305 3.25 interest by Assured Guaranty Municipal Corp (AGM) (2025 09/01/33 315 3.25 09/01/34 330 3.50 09/01/35 345 4.00 09/01/36 360 4.00 PURPOSE-Gen Purpose/Pub Improvement. 09/01/37 380 4.00 09/01/38 395 4.00 ORIGINAL ISSUE DISCOUNT-The following maturities were 09/01/39 410 4.00 09/01/40 430 4.00 issued as original issue discount (maturity year and price or yield): 09/01/42 920 4.00 09/01/44 1,005 4.00 02/15/44....99.32 09/01/45 535 4.00 09/01/46 560 4.00 OFFERED-(\$3,750,000) On Mar. 12, 2024 thru Fidelity Capital 09/01/47 585 4.00 09/01/48 615 4.00 CALLABLE-Bonds due 2031 - 2040, 2042, 2044 - 2048 are callable in whole at anytime or in part at anytime: ARCOLA MUNICIPAL MANAGEMENT DISTRICT NO 1, 2031 - 2040, 2042, 2044 - 2048 Bonds: 03/01/2030...100 New Bond Offering: Unlimited Tax and Tax Increment Con- SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): ISSUED-\$9,070,000 2042 Bonds: DATED DATE-Mar. 1, 2024. DUE-Nov. 1: 2025 - 2039, 2041 - 2042, 2044 - 2046, 2048. 09/01/41 450 09/01/42 470 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2044 Bonds: PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. 09/01/43 490 09/01/44 515 FINANCIAL ADVISOR-Robert W Baird And Co Inc. SECURITY–Unlimited Tax G.o.. BOND COUNSEL-Muller Law Group Pllc. BOND INSURANCE-Bonds due are insured as to principal and DEPOSITORY-Depository Trust Company. interest by Build America Mutual Assurance Co. (2025 - 2040, INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 2042, 2044 - 2048). PURPOSE-Multiple Public Utilities. % Year ORIGINAL ISSUE DISCOUNT-The following maturities were Amt. Amt. 11/01/25 205 6.38 11/01/26 215 6.38 issued as original issue discount (maturity year and price or yield): 11/01/27 225 6.38 11/01/28 235 6.38 09/01/31....97.39 09/01/32....98.19 09/01/33....97.22 11/01/29 250 6.38 11/01/30 260 6.38 09/01/34....98.71 09/01/42....98.97 09/01/44....98.49 11/01/31 275 6.38 11/01/32 285 4.50 09/01/45....98.16 09/01/46....97.82 09/01/47....97.47 11/01/33 300 4.00 11/01/34 315 4.00 09/01/48....97.11 OFFERED-(\$9,285,000) On Feb. 22, 2024 thru Samco Capital 11/01/35 330 4.00 11/01/36 350 4.00 11/01/37 365 4.00 11/01/38 385 4.00 Markets Inc. 11/01/39 405 4.00 11/01/41 870 4.00 11/01/42 465 4.00 11/01/44 1,005 3.88 **BRENHAM, TX** $11/01/45 \ldots 540 \ 4.00 \ 11/01/46 \ldots 570 \ 4.00$ New Bond Offering: Combination Tax and Revenue Certifi-11/01/48.....1.220 4.00 cates of Obligation, 2024 CALLABLE-Bonds due 2031 - 2039, 2041 - 2042, 2044 - 2046, ISSUED-\$10,080,000. 2048 are callable in whole at anytime or in part at anytime: DATED DATE-Mar 28 2024 2031 - 2039, 2041 - 2042, 2044 - 2046, 2048 Bonds: DUE-Aug. 15: 2024 - 2043. 11/01/2030...100 DENOMINATION-Registered \$5,000.00 and multiples thereof. SINKING FUND-In part by lot in minimum mandatory amounts PAYING AGENT-Bank of New York Mellon Trust Co NA. each Nov. 1 as follows (\$000 omitted): REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Bracewell LLP. 11/01/40 425 11/01/41 445 TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 11/01/43 490 11/01/44 515 omitted): Year Amt % Year 08/15/24 580 5.00 08/15/25 310 5.00 11/01/47 595 11/01/48 625 08/15/26 325 5.00 08/15/27 345 5.00 SECURITY-Double Barreled. 08/15/28 360 5.00 08/15/29 380 5.00 08/15/30 400 5.00 08/15/31 420 5.00 interest by Build America Mutual Assurance Co. (2025 - 2039, 08/15/32 440 5.00 08/15/33 460 5.00 2041 - 2042, 2044 - 2046, 2048). 08/15/34 485 5.00 08/15/35 505 5.00 PURPOSE-Gen Purpose/Pub Improvement. 08/15/36 530 5.00 08/15/37 560 5.00 ORIGINAL ISSUE DISCOUNT-The following maturities were 08/15/38 590 5.00 08/15/39 615 5.00 issued as original issue discount (maturity year and price or yield): 08/15/40 650 5.00 08/15/41 680 4.00 11/01/42....99.35 11/01/44....94.88 11/01/45....97.73 08/15/42 710 4.00 08/15/43 735 4.00 11/01/46....97.38 11/01/48....96.95 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-OFFERED-(\$9,070,000) On Mar. 6, 2024 thru Samco Capital time or in part at anytime: 2034 - 2043 Bonds: 08/15/2033 ... 100 BLAKETREE MUNICIPAL UTILITY DISTRICT NO 1, TX SECURITY-Double Barreled. New Bond Offering: Unlimited Tax, 2024 PURPOSE-Water and Sewer. ISSUED-\$9,285,000. OFFERED-(\$10,080,000) On Mar. 7, 2024 thru Pnc Capital Mar-DATED DATE-Mar. 1, 2024. kets LLC. DUE-Sept. 1: 2025 - 2040, 2042, 2044 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. BRYAN, TX PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc.

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 ISSUED-\$44,360,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025, 2027 - 2044, 2046 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA.

FINANCIAL ADVISOR-Specialized Public Finance Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 ISSUED-\$4,950,000. omitted): % Year Year Amt. Amt
 Teal
 7.0
 Teal
 7.1

 02/15/25
 60
 5.00
 02/15/27
 1.270
 5.00

 02/15/28
 1.365
 5.00
 02/15/29
 1.440
 5.00
 02/15/30.....1,510 5.00 02/15/31.....1,595 5.00 02/15/32.....1,675 5.00 02/15/33.....1,755 5.00 02/15/34.....1,850 5.00 02/15/35.....1,945 5.00 02/15/36.....2,040 5.00 02/15/37.....2,150 5.00 02/15/38.....2,255 5.00 02/15/39.....2,375 5.00 02/15/40.....2,495 5.00 02/15/41.....2,610 4.00 02/15/42.....2,710 4.00 02/15/43.....2,830 4.00 02/15/44.....2,940 4.00 02/15/46.....2,820 4.00 02/15/47.....1,495 4.00 02/15/48.....1,555 4.00 02/15/49.....1,620 4.00 CALLABLE-Bonds due 2035 - 2044, 2046 - 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2046 - 2049 Bonds: 02/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts 02/15/49 905 5.00 02/15/54 1,385 4.00 each Feb. 15 as follows (\$000 omitted): 2046 Bonds: 02/15/45....1,380 02/15/46....1,440 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/47....99.70 02/15/48....99.39 02/15/49....99.06 OFFERED-(\$44,360,000) On Mar. 5, 2024 thru Robert W Baird 02/15/38 140 02/15/39 150 02/15/40 160 And Co Inc. New Bond Offering: Rural Electric System Revenue, 2024 ISSUED-\$14,465,000. DATED DATE-Apr. 1, 2024. DUE-July 1: 2025 - 2041, 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 07/01/25 160 5.00 07/01/26 325 5.00 07/01/27 345 5.00 07/01/28 360 5.00 07/01/29 380 5.00 07/01/30 395 5.00 07/01/31 415 5.00 07/01/32 440 5.00 07/01/33 460 5.00 07/01/34 485 5.00 07/01/35 505 5.00 07/01/36 530 5.00 07/01/37 560 5.00 07/01/38 585 5.00 07/01/39 615 5.00 07/01/40 645 5.00 07/01/41 680 5.00 07/01/44 2,225 4.00 07/01/49.....4,355 4.00 CALLABLE-Bonds due 2035 - 2041, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2041, 2044, 2049 Bonds: 07/01/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/42 715 07/01/43 740 07/01/44 770 2049 Bonds: Year 07/01/45 805 07/01/46 835 07/01/47 870 07/01/48 905 07/01/49 940 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 02/15/33 1,795 5.00 02/15/34 1,655 5.00 2041, 2044, 2049). PURPOSE-Public Power. ORIGINAL ISSUE DISCOUNT-The following maturities were 02/15/39.....1,480 5.00 02/15/40.....1,560 5.00 issued as original issue discount (maturity year and price or yield): 02/15/41.....1,640 5.00 02/15/42.....1,725 5.00 07/01/44....98.63 07/01/49....96.00 OFFERED-(\$14,465,000) On Feb. 27, 2024 thru Jefferies. BURKEVILLE INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 SINKING FUND-In part by lot in minimum mandatory amounts (Bank Qualified) DATED DATE-Mar. 15, 2024. DUE-Feb. 15: 2025 - 2034, 2040, 2045, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokt NA REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Live Oak Public Finance LLC. BOND COUNSEL-Haynes And Boone. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):
 Year
 Amt.
 % Year
 Amt.
 %

 02/15/25
 90
 5.00
 02/15/26
 75
 5.00
 02/15/27......75 5.00 02/15/28......80 5.00 02/15/31........95 5.00 02/15/32...... 100 5.00 02/15/33 110 5.00 02/15/34 115 5.00 02/15/40 835 5.00 02/15/45 910 4.00 CALLABLE-Bonds due 2034, 2040, 2045, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034, 2040, 2045, 2049, 2054 Bonds: 02/15/2033...100 each Feb. 15 as follows (\$000 omitted): 2040 Bonds: 02/15/35 120 02/15/36 130 02/15/37 135 2045 Bonds: $02/15/41 \dots 165 \ 02/15/42 \dots 175 \ 02/15/43 \dots 180$ 02/15/44 190 02/15/45 200 2049 Bonds 02/15/46 210 02/15/47 220 02/15/48 230 02/15/49 245 2054 Bonds: 02/15/50 255 02/15/51 265 02/15/52 275 02/15/53 290 02/15/54 300 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX 08/15/46 605 4.00 08/15/481,315 4.00 Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/2029 ... 100 02/15/45....99.58 02/15/54....95.46 OFFERED-(\$4,950,000) On Feb. 26, 2024 thru Fhn Financial each Aug. 15 as follows (\$000 omitted): Capital Markets. CANTON INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax School Building, 2024 ISSUED-\$48,215,000. DATED DATE-Mar. 1, 2024. DUE-Feb. 15: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Frost Bank. BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Amt Amt. 02/15/25.....1,100 5.00 02/15/26...... 600 5.00 02/15/27 630 5.00 02/15/28 660 5.00 02/15/29.....1,275 5.00 02/15/30.....1,555 5.00 02/15/31.....1,630 5.00 02/15/32.....1,710 5.00 02/15/35 275 5.00 02/15/36 255 5.00 02/15/37 260 5.00 02/15/38 1,410 5.00 02/15/43.....1,815 5.00 02/15/44.....1,905 5.00 02/15/49.....10,800 4.00 02/15/54.....12,480 4.00 CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049, 2054 Bonds: 02/15/2033...100

each Feb. 15 as follows (\$000 omitted): 2049 Bonds: 02/15/45....1,990 02/15/46....2,075 02/15/47....2,155 02/15/48....2,245 02/15/49....2,335 2054 Bonds: 02/15/50....2,430 02/15/51....2,530 02/15/52....2,635 02/15/53....2,740 02/15/54....2,145 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/49....97.38 02/15/54....96.44 OFFERED-(\$48,215,000) On Feb. 21, 2024 thru JP Morgan Securities LLC. COLONY MUNICIPAL UTILITY DISTRICT NO 1B, TX New Bond Offering: Unlimited Tax, 2024 (Bank Qualified) ISSUED-\$8,995,000. DATED DATE-Mar. 27, 2024. DUE-Aug. 15: 2026 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048 SINKING FUND-In part by lot in minimum mandatory amounts DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 08/15/26 200 6.00 08/15/27 210 6.00 08/15/28 220 6.00 08/15/29 235 6.00 08/15/30 245 4.00 08/15/31 260 4.00 08/15/32 275 4.00 08/15/33 295 4.00 08/15/34 310 4.00 08/15/35 325 4.00 08/15/37 710 4.00 08/15/39 795 4.00 08/15/41 890 4.00 08/15/43 995 4.00 08/15/44 540 4.00 08/15/45 570 4.00 CALLABLE-Bonds due 2030 - 2035, 2037, 2039, 2041, 2043 -2046, 2048 are callable in whole at anytime or in part at anytime: 2030 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts 2037 Bonds: 08/15/36 345 08/15/37 365 2039 Bonds: 08/15/38 385 08/15/39 410 2041 Bonds: 08/15/40 435 08/15/41 455 2043 Bonds: 08/15/42 485 08/15/43 510 2048 Bonds: 08/15/47 640 08/15/48 675 SECURITY–Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/44....99.58 08/15/45....99.14 08/15/46....98.83 08/15/48....98.01 OFFERED-(\$8,995,000) On Feb. 26, 2024 thru Fmsbonds Inc. CORSICANA, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified) ISSUED-\$9 095 000

DATED DATE-Mar. 27, 2024. DUE-Feb. 15: 2025 - 2044.

212

DENOMINATION-Registered \$5,000.00 and multiples thereof. OFFERED-(\$3,240,000) On Feb. 28, 2024 thru Gms Group LLC. 02/15/2034 ... 100 PAYING AGENT-US Bank NA. SECURITY-Limited G o REGISTRAR-US Bank NA. PURPOSE-Gen Purpose/Pub Improvement. CRYSTAL CLEAR SPECIAL UTILITY DISTRICT, TX FINANCIAL ADVISOR-Hilltop Securities Inc. OFFERED-(\$48,970,000) On Mar. 7, 2024 thru Truist Securities New Bond Offering: Combination Water and Sewer System BOND COUNSEL-McCall Parkhurst And Horton LLP. Inc Revenue Notes, 2024 (Bank Qualified) DEPOSITORY-Depository Trust Company. ISSUED-\$8,050,000. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 DATED DATE-Mar. 1, 2024. DUE-Dec. 1: 2024 - 2044, 2046, 2048. DAYTON, TX omitted): New Bond Offering: Junior Lien Special Assessment Rev-Amt. % Year Amt. Year DENOMINATION-Registered \$5,000.00 and multiples thereof. enue, Westpointe Villages Public Improvement District, 2024-B 02/15/25 150 4.00 02/15/26 305 4.00 PAYING AGENT-Bokf NA. ISSUED-\$5,175,000. 02/15/27 320 4.00 02/15/28 335 4.00 DATED DATE-Apr. 11, 2024. REGISTRAR-Bokf NA. 02/15/29 345 4.00 02/15/30 365 5.00 FINANCIAL ADVISOR-Samco Capital Markets Inc. DUE-Sept. 1: 2054. DENOMINATION-Registered \$100,000.00 and multiples 02/15/31 380 5.00 02/15/32 400 5.00 BOND COUNSEL-Norton Rose Fulbright Us LLP. 02/15/33 420 5.00 02/15/34 445 5.00 TRANSFER AGENT-Bokf NA. thereof. 02/15/35 465 5.00 02/15/36 485 4.00 PAYING AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. 02/15/37 505 4.00 02/15/38 525 4.00 REGISTRAR-Bokf NA. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 02/15/39 550 4.00 02/15/40 570 4.00 FINANCIAL ADVISOR-Samco Capital Markets Inc. omitted): 02/15/41 595 4.00 02/15/42 620 4.00 BOND COUNSEL-Norton Rose Fulbright Us LLP. Year Amt. % Year Amt. 02/15/43 645 4.00 02/15/44 670 4.00 12/01/24 105 5.50 12/01/25 180 5.50 TRANSFER AGENT-Bokf NA. CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-DEPOSITORY-Depository Trust Company. 12/01/26 190 5.50 12/01/27 200 5.50 time or in part at anytime: 12/01/28 215 5.50 12/01/29 225 5.50 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 2034 - 2044 Bonds: 12/01/30 235 5.50 12/01/31 250 5.50 omitted): 02/15/2033...100 SECURITY–Double Barreled. 12/01/32 265 5.50 12/01/33 280 5.50 Year Amt. 09/01/54... ..5,175 6.25 12/01/34 295 4.00 12/01/35 305 4.00 PURPOSE-Water and Sewer. 12/01/36 320 4.00 12/01/37 330 4.00 CALLABLE-Bonds due 2054 are callable in whole at anytime or OFFERED-(\$9,095,000) On Feb. 26, 2024 thru Piper Sandler in part at anytime: 12/01/38 345 4.00 12/01/39 360 4.00 And Co. 2054 Bonds: 12/01/40 375 4.00 12/01/41 390 4.00 09/01/2032 ... 100 12/01/42 405 4.00 12/01/43 420 4.00 SINKING FUND-In part by lot in minimum mandatory amounts CRESSON CROSSROADS MUNICIPAL UTILITY DIS- 12/01/44 440 4.00 12/01/46 925 3.50 each Sept. 1 as follows (\$000 omitted): 12/01/48 995 3.50 TRICT NO 2. TX CALLABLE-Bonds due 2034 - 2044, 2046, 2048 are callable in 2054 Bonds: New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$3,240,000. whole at anytime or in part at anytime: 09/01/25 57 09/01/26 62 09/01/27 65 DATED DATE-Mar. 1, 2024. 2034 - 2044, 2046, 2048 Bonds: 09/01/28 69 09/01/29 74 09/01/30 79 DUE-Sept. 15: 2026 - 2035, 2037, 2039, 2041, 2043, 2049, 2054. 12/01/2033...100 09/01/31 84 09/01/32 91 09/01/33 97 DENOMINATION-Registered \$5,000.00 and multiples thereof. SINKING FUND-In part by lot in minimum mandatory amounts 09/01/34 103 09/01/35 110 09/01/36 118 PAYING AGENT-Umb Bank NA. each Dec. 1 as follows (\$000 omitted): 09/01/37 126 09/01/38 134 09/01/39 143 REGISTRAR-Umb Bank NA. 2046 Bonds: 09/01/40 153 09/01/41 162 09/01/42 174 FINANCIAL ADVISOR-Hilltop Securities Inc. 09/01/43 186 09/01/44 198 09/01/45 212 BOND COUNSEL-Winstead PC. 12/01/45 455 12/01/46 470 09/01/46 226 09/01/47 241 09/01/48 258 DEPOSITORY-Depository Trust Company. 2048 Bonds: 09/01/49 275 09/01/50 294 09/01/51 313 INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-09/01/52 334 09/01/53 357 09/01/54 380 \$000 omitted): 12/01/47 490 12/01/48 505 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-Year Amt. % Year Amt. SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and demption in whole or in part at 100 under certain special circum-interest by Build America Mutual Assurance Co. (2024 - 2044, stances as described in the indenture. 09/15/28......60 4.00 09/15/29......65 4.00 SECURITY-Special Assessment. 2046, 2048). PURPOSE-Gen Purpose/Pub Improvement. 09/15/32......70 4.20 09/15/33......75 4.30 PURPOSE-Water and Sewer. OFFERED-(\$5,175,000) On Mar. 18, 2024 thru Fmsbonds Inc. 09/15/34......80 4.40 09/15/35......80 4.50 ORIGINAL ISSUE DISCOUNT-The following maturities were 09/15/37 175 4.60 09/15/39 195 4.70 issued as original issue discount (maturity year and price or yield): 12/01/46....89.82 12/01/48....88.59 09/15/41 205 4.80 09/15/43 230 4.90 New Bond Offering: Senior Lien Special Assessment Rev-OFFERED-(\$8,050,000) On Feb. 22, 2024 thru Robert W Baird enue, Westpointe Villages Public Imp Dst Imp Area #2, 2024-A 09/15/49 845 5.00 09/15/54 910 5.00 And Co Inc. ISSUED-\$6,742,000. CALLABLE-Bonds due 2034 - 2035, 2037, 2039, 2041, 2043, DATED DATE-Apr. 11, 2024. DUE-Sept. 1: 2031, 2044, 2054. 2049, 2054 are callable in whole at anytime or in part at anytime: DALLAS, TX 2034 - 2035, 2037, 2039, 2041, 2043, 2049, 2054 Bonds: DENOMINATION-Registered \$100,000.00 and multiples 09/15/2033...100 New Bond Offering: General Obligation Refunding, 2024-A thereof. SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-\$48,970,000. TRUSTEE-Bokf NA. each Sept. 15 as follows (\$000 omitted): DATED DATE-Mar. 26, 2024. PAYING AGENT-Bokf NA. DUE-Feb. 15: 2025 - 2043. 2037 Bonds: REGISTRAR-Bokf NA DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Samco Capital Markets Inc. PAYING AGENT-Umb Bank NA. 09/15/36 85 09/15/37 90 BOND COUNSEL-Norton Rose Fulbright Us LLP. REGISTRAR-Umb Bank NA. 2039 Bonds: TRANSFER AGENT-Bokf NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Hilltop Securities Inc. 09/15/38 95 09/15/39 100 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 BOND COUNSEL-West And Associates LLP. 2041 Bonds. omitted): BOND COUNSEL-Bracewell LLP. % Year Year Amt. Amt. 0% ESCROW AGENT-Umb Bank NA. 09/15/40 100 09/15/41 105 09/01/31 793 4.50 09/01/44 2,438 5.38 DEPOSITORY-Depository Trust Company. 2043 Bonds: 09/01/54.....3,511 5.75 INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-09/15/42 110 09/15/43 120 omitted): time or in part at anytime: % Year 2049 Bonds: Year Amt. Amt. 2044, 2054 Bonds: 02/15/25.....2,580 5.00 02/15/26.....2,580 5.00 09/01/2034 . . . 100 09/15/44 125 09/15/45 130 09/15/46 135 02/15/27.....2,580 5.00 02/15/28.....2,580 5.00 SINKING FUND-In part by lot in minimum mandatory amounts 09/15/47 145 09/15/48 150 09/15/49 160 02/15/29.....2,580 5.00 02/15/30.....2,580 5.00 each Sept. 1 as follows (\$000 omitted): 2054 Bonds: 02/15/31.....2,580 5.00 02/15/32.....2,580 5.00 2031 Bonds: 02/15/33.....2,580 5.00 02/15/34.....2,575 5.00 09/15/50 165 09/15/51 175 09/15/52 180 02/15/35.....2,575 5.00 02/15/36.....2,575 5.00 09/01/25 99 09/01/26 103 09/01/27 108 09/15/53 190 09/15/54 200 02/15/37.....2,575 5.00 02/15/38.....2,575 5.00 09/01/28 113 09/01/29 118 09/01/30 123 SECURITY-Unlimited Tax G.o.. 02/15/39.....2,575 4.00 02/15/40.....2,575 4.00 09/01/31 129 PURPOSE-Gen Purpose/Pub Improvement. 02/15/41.....2,575 4.00 02/15/42.....2,575 4.00 2044 Bonds: ORIGINAL ISSUE DISCOUNT-The following maturities were 02/15/43.....2,575 4.00 issued as original issue discount (maturity year and price or yield): CALLABLE–Bonds due 2035 - 2043 are callable in whole at any-09/15/54....98.46 time or in part at anytime:

2035 - 2043 Bonds:

09/01/32 134 09/01/33 141 09/01/34 149 DENOMINATION-Registered \$5,000.00 and multiples thereof. CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-09/01/35 157 09/01/36 165 09/01/37 174 PAYING AGENT-Zions Bancorporation NA. 09/01/38 184 09/01/39 194 09/01/40 204 REGISTRAR–Zions Bancorporation NA. 09/01/41 216 09/01/42 227 09/01/43 240 09/01/44 253 2054 Bonds: 09/01/45 267 09/01/46 283 09/01/47 300 omitted): 09/01/48 317 09/01/49 336 09/01/50 356 Year 09/01/51 378 09/01/52 400 09/01/53 424 09/01/54 450 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-09/01/21 135 4.00 09/01/33 290 4.00 stances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/31....99.50 09/01/44....98.71 09/01/54....99.28 OFFERED-(\$6,742,000) On Mar. 18, 2024 thru Fmsbonds Inc. at anytime: Bonds: DENISON, TX New Bond Offering: Combination Tax and Limited Surplus 03/01/2030...100 Revenue 2024 ISSUED-\$53,450,000. DATED DATE–Apr. 3, 2024. DUE–Feb. 15: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. 09/01/32 140 09/01/33 150 PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 09/01/36 165 09/01/37 175 omitted): 02/15/27 610 5.00 02/15/28 1,045 5.00 02/15/29.....1,095 5.00 02/15/30.....1,150 5.00 02/15/31.....1,215 5.00 02/15/32.....1,275 5.00 02/15/33.....1,345 5.00 02/15/34.....1,410 5.00 02/15/35.....1,485 5.00 02/15/36.....1,435 5.00 02/15/37.....1,460 5.00 02/15/38.....1,535 5.00 02/15/39.....1,610 5.00 02/15/40.....1,695 5.00 02/15/41.....1,780 5.00 02/15/42.....1,870 5.00 02/15/43.....1,970 5.00 02/15/44.....2,070 5.00 02/15/49.....12,045 5.00 02/15/54.....15,170 4.25 02/15/54.....1,000 4.25 CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049, 2054 Bonds: 02/15/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted): 2049 Bonds: 02/15/45....2,175 02/15/46....2,285 02/15/47....2,405 02/15/48....2,525 02/15/49....2,655 2054 Bonds Inc. 02/15/50....2,780 02/15/51....2,905 02/15/52....3,030 02/15/53....3,160 02/15/54....3,295 2054 Bonds: 02/15/50....2,780 02/15/51....2,905 02/15/52....3,030 02/15/53....3,160 02/15/54....3,295 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Secondary Mkt BAM (2054). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): $02/15/54\ldots.97.52\ 02/15/54\ldots.97.52$ OFFERED-(\$53,450,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc. omitted): Year NO. 11-B, TX New Bond Offering: Unlimited Tax Utility, 2024 (Bank 02/01/29......95 5.00 02/01/30...... 100 5.00 Qualified) ISSUED-\$4,225,000. DATED DATE-Mar. 1, 2024. DUE-Sept. 1: 2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 02/01/39 295 4.00 02/01/41 315 4.00 2045, 2048. 02/01/44 520 4.00

FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 2, 2024-according to maturity-\$000 Amt Amt. % % Year 09/01/25 110 4.00 09/01/26 115 4.00 09/01/27 120 4.00 09/01/28 120 4.00 09/01/29 125 4.00 09/01/30 130 4.00 09/01/35 315 4.00 09/01/37 340 4.00 09/01/39 365 4.00 09/01/41 400 4.00 09/01/43 430 4.00 09/01/45 465 4.00 09/01/48 765 4.00 CALLABLE–Bonds due 2030 - 2031, 2033, 2035, 2037, 2039, 02/01/42 165 02/01/43 175 02/01/44 180 2041, 2043, 2045, 2048 are callable in whole at anytime or in part SECURITY–Double Barreled. 2030 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2033 Bonds: 2035 Bonds: 09/01/34 155 09/01/35 160 2037 Bonds: 2039 Bonds: 09/01/38 180 09/01/39 185 2041 Bonds 09/01/40 195 09/01/41 205 2043 Bonds: 09/01/42 210 09/01/43 220 2045 Bonds: 09/01/44 230 09/01/45 235 2048 Bonds: 09/01/46 245 09/01/47 255 09/01/48 265 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048). PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/45....99.43 09/01/48....97.86 OFFERED-(\$4,225,000) On Feb. 21, 2024 thru Hilltop Securities DEVINE, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified) ISSUED-\$2,465,000. DATED DATE–Apr. 1, 2024. DUE–Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 Amt. Amt. % Year 02/01/31 105 5.00 02/01/32 110 5.00 02/01/33 115 5.00 02/01/34 120 5.00 02/15/32 340 5.00 02/15/33 355 5.00 02/01/35 125 4.00 02/01/37 265 4.00

time or in part at anytime: 2034 - 2044 Bonds: 02/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted): 2037 Bonds: 02/01/36 130 02/01/37 135 2039 Bonds: 02/01/38 145 02/01/39 150 2041 Bonds: 02/01/40 155 02/01/41 160 2044 Bonds: BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2044). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/44....98.78 OFFERED-(\$2,465,000) On Mar. 19, 2024 thru Raymond James And Associates Inc. DICKINSON INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$19,950,000. DATED DATE-Apr. 15, 2024. DUE-Feb. 15: 2025 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA. FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Hunton Andrews Kurth LLP. ESCROW AGENT-Computershare Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 02/15/25 860 5.00 02/15/26 905 5.00 02/15/27 950 5.00 02/15/28 1,000 5.00 02/15/29.....1,445 5.00 02/15/30.....1,515 5.00 02/15/31.....1,190 5.00 02/15/32.....1,250 5.00 02/15/33.....1,315 5.00 02/15/34.....1,385 5.00 02/15/35 1,175 5.00 02/15/36 950 5.00 02/15/37.....2,810 5.00 02/15/38......3,200 5.00 CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime: 2035 - 2038 Bonds: 02/15/2034...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$19,950,000) On Mar. 19, 2024 thru Samco Capital Markets Inc. DONNA, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 ISSUED-\$7,035,000. DATED DATE-Mar. 1, 2024. DUE-Feb. 15: 2026 - 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 02/15/30 310 5.00 02/15/31 325 5.00

02/15/34 375 5.00 02/15/35 395 5.00 02/15/36 410 5.00 02/15/37 440 5.00 02/15/38 460 5.00 02/15/39 490 5.00 02/15/40 510 5.00 02/15/41 535 5.00 02/15/42 565 5.00 02/15/44 1,195 4.00 CALLABLE-Bonds due 2035 - 2042, 2044 are callable in whole at anytime or in part at anytime: 2035 - 2042, 2044 Bonds: 02/15/2034 ... 100 omitted): SINKING FUND-In part by lot in minimum mandatory amounts Year each Feb. 15 as follows (\$000 omitted): 2044 Bonds: 02/15/43 585 02/15/44 610 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -2042 2044) PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/44....97.85 OFFERED-(\$7,035,000) On Mar. 5, 2024 thru Estrada Hinojosa. DRIFTWOOD CONSERVATION DISTRICT, TX New Bond Offering: Unlimited Tax Utility, 2024 (Bank Qualified) ISSUED-\$8,400.000. DATED DATE-Mar. 1, 2024. DUE-Apr. 1: 2025 - 2040, 2042, 2044, 2047 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Winstead PC. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 ORIGINAL ISSUE DISCOUNT-The following maturities were omitted): % Year Year Amt. Amt. 04/01/25 155 7.00 04/01/26 165 7.00 04/01/27 170 7.00 04/01/28 180 7.00 04/01/29 190 7.00 04/01/30 200 7.00 Inc. 04/01/31 215 7.00 04/01/32 225 5.50 04/01/33 235 4.00 04/01/34 250 4.00 04/01/35 265 4.00 04/01/36 275 4.00 04/01/37 290 4.00 04/01/38 305 4.00 04/01/39 325 4.00 04/01/40 340 4.00 04/01/42 740 4.00 04/01/44 820 4.13 04/01/47.....1,410 4.13 04/01/48...... 520 4.13 04/01/49 550 4.13 04/01/50 575 4.13 CALLABLE-Bonds due 2030 - 2040, 2042, 2044, 2047 - 2050 are callable in whole at anytime or in part at anytime: 2030 - 2040, 2042, 2044, 2047 - 2050 Bonds: 04/01/2029...100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2042 Bonds: omitted): Year 04/01/41 360 04/01/42 380 2044 Bonds: 04/01/43 400 04/01/44 420 2047 Bonds: 04/01/45 445 04/01/46 470 04/01/47 495 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042, 2044, 2047 - 2050). PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/52 500 4.25 04/01/42....98.98 04/01/47....98.90 04/01/48....98.72 04/01/49....98.54 04/01/50....98.35 OFFERED-(\$8,400,000) On Feb. 22, 2024 thru Samco Capital Markets.

EAST CENTRAL INDEPENDENT SCHOOL DISTRICT, interest by Assured Guaranty Municipal Corp (AGM) (2027 ТΧ

New Bond Offering: Unlimited Tax School Building, 2024 PURPOSE-Multiple Public Utilities. ISSUED-\$96.750.000. DATED DATE-Feb. 15, 2024.

ORIGINAL ISSUE DISCOUNT-The following maturities were DUE-Aug. 15: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR–Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 Amt % Year Amt % 08/15/25 1,345 5.00 08/15/26 890 5.00 08/15/27 550 5.00 08/15/28 1,165 5.00 08/15/29.....1,350 5.00 08/15/30.....1,130 5.00 08/15/31.....1,125 5.00 08/15/32.....2,280 5.00 08/15/33.....2,395 5.00 08/15/34.....2,515 5.00 08/15/35.....2,640 5.00 08/15/36.....2,770 5.00 08/15/37.....2,910 5.00 08/15/38.....3,055 5.00 08/15/39.....3,205 5.00 08/15/40.....3,370 4.00 08/15/41.....3.500 4.00 08/15/42.....3.640 4.00 08/15/43.....3,790 4.00 08/15/44.....3,940 4.00 08/15/45 4,095 4.00 08/15/46 4,260 4.00 $08/15/47\ldots\ldots4,\!430\ 4.00\ 08/15/48\ldots\ldots4,\!610\ 4.00$ $08/15/49 \dots 4,795 4.00 08/15/54 \dots 26,995 4.00$ CALLABLE–Bonds due 2034 - 2054 are callable in whole at any- 09/01/27 175 6.00 09/01/28 185 4.00 time or in part at anytime: 2034 - 2054 Bonds: 08/15/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2054 Bonds: 08/15/50....4,985 08/15/51....5,185 08/15/52....5,390 08/15/53....5,605 08/15/54....5,830 SECURITY-Unlimited Tax G.o.. Permanent School Fund Program PURPOSE-Primary/Secondary Education. 08/15/47....99.69 08/15/48....98.92 08/15/49....98.27 08/15/54....97.50 OFFERED-(\$96,750,000) On Feb. 21, 2024 thru Bofa Securities EAST MONTGOMERY COUNTY MUNICIPAL UTILITY 09/01/45 365 09/01/46 380 **DISTRICT NO 4, TX** New Bond Offering: Unlimited Tax, 2024 ISSUED-\$7,100,000. DATED DATE-Mar. 1, 2024. DUE-Apr. 1: 2027 - 2052. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-Marks Richardson PC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Markets Inc. Amt. % Year Amt. 04/01/27 150 7.00 04/01/28 150 7.00 04/01/29 150 7.00 04/01/30 150 7.00 04/01/31 175 5.00 04/01/32 175 4.00 04/01/33 200 4.00 04/01/34 200 4.00 04/01/35 200 4.00 04/01/36 200 4.00 04/01/37 225 4.00 04/01/38 225 4.00 04/01/39 250 4.00 04/01/41 525 4.00 04/01/42 300 4.00 04/01/43 300 4.00 04/01/44 325 4.00 04/01/45 325 4.13 04/01/46 350 4.13 04/01/47 375 4.13 04/01/48 375 4.13 04/01/49 400 4.13 04/01/50 425 4.13 04/01/51 450 4.25 CALLABLE-Bonds due 2030 - 2052 are callable in whole at any time or in part at anytime: 2030 - 2052 Bonds: 04/01/2029 100

SECURITY-Unlimited Tax G.o.. BOND INSURANCE–Bonds due are insured as to principal and 08/15/54......7,521 5.75 2052).

issued as original issue discount (maturity year and price or yield): 04/01/42....99.62 04/01/43....99.21 04/01/44....98.78 $04/01/46\ldots.99.64\ 04/01/47\ldots.99.34\ 04/01/48\ldots.99.02$ 04/01/49....98.69 04/01/50....98.35 04/01/52....99.84 OFFERED-(\$7,100,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc. ELEVON MUNICIPAL UTILITY DISTRICT NO 1 A, TX New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$6,435,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2040, 2042 - 2044, 2046 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 09/01/25 160 6.00 09/01/26 170 6.00 09/01/29 190 4.00 09/01/30 200 4.00 09/01/31 205 4.00 09/01/32 215 4.00 09/01/33 225 4.00 09/01/34 235 4.00 09/01/35 240 4.00 09/01/36 250 4.00 09/01/37 265 4.00 09/01/38 275 4.00 09/01/39 285 4.00 09/01/40 295 4.00 09/01/42 630 4.00 09/01/43 335 4.00 09/01/44 350 4.00 09/01/46 745 4.00 09/01/47 395 4.00 09/01/48 410 4.00 GUARANTOR-Guaranteed as to principal and interest by TX CALLABLE-Bonds due 2030 - 2040, 2042 - 2044, 2046 - 2048 are callable in whole at anytime or in part at anytime: 2030 - 2040, 2042 - 2044, 2046 - 2048 Bonds: 04/01/2030...100 issued as original issue discount (maturity year and price or yield): SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2042 Bonds: 09/01/41 310 09/01/42 320 2046 Bonds: SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042 - 2044, 2046 - 2048). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/40....99.64 09/01/42....98.71 09/01/43....98.27 09/01/44....97.81 09/01/46....96.83 09/01/47....96.46 09/01/48....96.08 OFFERED-(\$6,435,000) On Mar. 13, 2024 thru Samco Capital **ΕΔΤΕ ΤΧ** New Bond Offering: Special Assessment Revenue, Monterra Public Imp Dist Imp Area 2 Project, 2024 ISSUED-\$14.310.000. DATED DATE-Mar. 15, 2024. DUE-Aug. 15: 2031, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Wilmington Trust NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 0% Year 08/15/31.....1,641 4.50 08/15/44.....5,148 5.38 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 08/15/2034 ... 100

215

SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2031 Bonds:	09/01/2029100 SINKING FUND–In part by lot in minimum mandatory am each Sept. 1 as follows (\$000 omitted): 2031 Bonds:
08/15/25 204 08/15/26 213 08/15/27 223 08/15/28 233 08/15/29 244 08/15/30 256 08/15/31 268 2044 Bonds:	09/01/30 30 09/01/31 35 2033 Bonds:
08/15/32 280 08/15/33 296 08/15/34 312 08/15/35 329 08/15/36 348 08/15/37 367	09/01/32 35 09/01/33 45 2035 Bonds:
08/15/38 388 08/15/39 409 08/15/40 432 08/15/41 457 08/15/42 482 08/15/43 510 08/15/44 538	09/01/34 45 09/01/35 45 2037 Bonds:
2054 Bonds:	09/01/36 45 09/01/37 45 2039 Bonds:
08/15/45 569 08/15/46 603 08/15/47 640 08/15/48 679 08/15/49 720 08/15/50 763 08/15/51 810 08/15/52 859 08/15/53 911 08/15/54 967	09/01/38 35 09/01/39 40 2044 Bonds:
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum- stances as described in the indenture. SECURITY–Special Assessment.	
PURPOSE–Single Family Housing. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):	09/01/45 275 09/01/46 295 2048 Bonds:
08/15/3199.50 08/15/4499.08 OFFERED-(\$14,310,000) On Mar. 7, 2024 thru Fmsbonds Inc.	09/01/47 315 09/01/48 335 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities
FLORESVILLE INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax Refunding, 2024 (Bank Qualified) ISSUED-\$6,975,000.	issued as original issue discount (maturity year and price or y 09/01/2899.80 09/01/2999.52 09/01/3399.61 09/01/3599.77 09/01/3999.45 09/01/4499.35
DATED DATE-Feb. 1, 2024. DUE-Feb. 1: 2029 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof.	09/01/4699.66 OFFERED-(\$2,180,000) On Feb. 27, 2024 thru Hilltop Sect Inc.
PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.	FRIENDSWOOD INDEPENDENT SCHOOL DIST
FINANCIAL ADVISOR–Samco Capital Markets Inc. BOND COUNSEL–Norton Rose Fulbright Us LLP.	New Bond Offering: Maintenance Tax Notes, 2024
TRANSFER AGENT–Bokf NA. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):	
	DUE-Feb. 15: 2031.
Year Amt. % Year Amt. % 02/01/291,115 4.00 02/01/301,875 4.00 02/01/31 1950 4.00 02/01/32 2.035 4.00	DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co NA. DECISTERAD, Beach of New York Mellon Trust Co NA.
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP.
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted):
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education.	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted): Year Amt. % 02/15/314,000 5.00
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytii in part at anytime: 2031 Bonds:
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified)	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted): Year Ant. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytii in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory are
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044,	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytii in part at anytime: 2031 Bonds: 02/15/2026100
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity- omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anyti in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory are each Feb. 15 as follows (\$000 omitted):
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP.	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytini n part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory arr each Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Ant. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytic in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory ameach Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest b
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytini n part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory am each Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest b Permanent School Fund Program PURPOSE–Primary/Secondary Education. OFFERED–(\$4,000,000) On Mar. 19, 2024 thru Stifel Nico
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Antt. % Year Antt. % 09/01/2525 4.00 09/01/2625 4.00 09/01/2725 4.00 09/01/2625 4.00	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytig in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory am each Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest b permanent School Fund Program PURPOSE–Primary/Secondary Education. OFFERED–(\$4,000,000) On Mar. 19, 2024 thru Stifel Nic And Co Inc. GalNESVILLE, TX New Bond Offering: Combination Tax and Revenue C cates of Obligation, 2024 (Bank Qualified) ISSUED–\$4,230,000.
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2525 4.00 09/01/2725 4.00	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Ant. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytii in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory are each Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/26585 02/15/27615 02/15/28650 02/15/26585 02/15/30715 02/15/31755 SECURITY–Limited Go GUARANTOR–Guaranteed as to principal and interest b Permanent School Fund Program PURPOSE–Primary/Secondary Education. OFFERED–(\$4,000,000) On Mar. 19, 2024 thru Stifel Nic And Co Inc. GAINESVILLE, TX New Bond Offering: Combination Tax and Revenue C cates of Obligation, 2024 (Bank Qualified) ISSUED–\$4,230,000. DATE–DATE–Apr. 18, 2024. DUE–Feb. 15: 2025 - 2044.
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2520 4.00 09/01/2625 4.00 09/01/2725 4.00 09/01/2754.00 09/01/27	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anyti in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory am each Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest b Permanent School Fund Program PURPOSE–Primary/Secondary Education. OFFERED–(\$4,000,000) On Mar. 19, 2024 thru Stifel Nic And Co Inc. GaINESVILLE, TX New Bond Offering: Combination Tax and Revenue C cates of Obligation, 2024 (Bank Qualified) ISSUED–\$4,230,000. DATED DATE–Apr. 18, 2024. DENOMINATION–Registered \$5,000.00 and multiples the PAYING AGENT–US Bank Trust Co NA.
02/01/291,115 4.00 02/01/301,875 4.00 02/01/311,950 4.00 02/01/322,035 4.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,975,000) On Feb. 26, 2024 thru Bancroft Capital LLC. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual- ified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2520 4.00 09/01/2625 4.00 09/01/2730 4.00 09/01/3165 4.25 09/01/3180 4.25 09/01/3590 4.38 09/01/3790 4.50 09/01/3975 4.50 09/01/37	 PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Post Oak Municipal Advisors LL BOND COUNSEL–Hunton Andrews Kurth LLP. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity-omitted): Year Amt. % 02/15/314,000 5.00 CALLABLE–Bonds due 2031 are callable in whole at anytic in part at anytime: 2031 Bonds: 02/15/2026100 SINKING FUND–In part by lot in minimum mandatory ameach Feb. 15 as follows (\$000 omitted): 2031 Bonds: 02/15/26585 02/15/27615 02/15/28650 02/15/29680 02/15/30715 02/15/31755 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest be bermanent School Fund Program PURPOSE–Primary/Secondary Education. OFFERED–(\$4,000,000) On Mar. 19, 2024 thru Stifel Nic And Co Inc. GaINESVILLE, TX New Bond Offering: Combination Tax and Revenue Cotates of Obligation, 2024 (Bank Qualified) ISSUED–\$4,230,000. DATED DATE–Apr. 18, 2024. DUE–Feb. 15: 2025 - 2044. DENOMINATION–Registered \$5,000.00 and multiples the PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA.

	DEPOSITORY-Depository Trust Company.
	INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000
000 omitted):	omitted):
	Year Amt. % Year Amt. % 02/15/2525 5.00 02/15/26215 5.00
31 35	02/15/27 215 5.00 02/15/28 155 5.00
	02/15/29 155 5.00 02/15/30 160 5.00
	02/15/31 170 5.00 02/15/32 180 5.00
33 45	02/15/33 185 5.00 02/15/34 195 5.00
	02/15/35 205 5.00 02/15/36 215 5.00
35 45	02/15/37 225 5.00 $02/15/38$ 240 5.00
33	02/15/39 250 5.00 02/15/40 265 5.00 02/15/41 275 4.00 02/15/42 290 4.00
	02/15/41 275 4.00 $02/15/42$ 290 4.00 $02/15/43$ 310 4.00
37 45	CALLABLE–Bonds due 2034 - 2044 are callable in whole at any-
	time or in part at anytime:
	2034 - 2044 Bonds:
39 40	02/15/2033100
	SECURITY–Double Barreled.
41 45 09/01/42 45	PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,230,000) On Mar. 19, 2024 thru Bok Financial
44260	Securities Inc.
	Securities ne.
46 205	
46 295	GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT
	NO. 12, TX New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)
48 335	ISSUED-\$1,850,000.
x G.o	DATED DATE-Apr. 1, 2024.
Pub Improvement.	DUE-Sept. 1: 2024 - 2048.
	DENOMINATION-Registered \$5,000.00 and multiples thereof.
	PAYING AGENT-Bank of New York Mellon Trust Co NA.
2999.52 09/01/3399.61	REGISTRAR-Bank of New York Mellon Trust Co NA.
3999.45 09/01/4499.35	FINANCIAL ADVISOR–Post Oak Municipal Advisors LLC.
On Eab. 27, 2024 thru Hillton Securities	BOND COUNSEL–Bacon Wallace And Philbin LLP. TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
5117c0. 27, 2024 und Thinop Securites	DEPOSITORY–Depository Trust Company.
	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000
EDENDENT SCHOOL DISTRICT	omitted):
EPENDENT SCHOOL DISTRICT,	
Maintenance Tax Notes, 2024 (Bank	09/01/2415 3.25 09/01/2540 3.25 09/01/2645 3.50 09/01/2745 3.50
	09/01/2645 3.50 09/01/2745 3.50
	09/01/28
24.	09/01/36 200 4.00 09/01/39 235 4.00
	09/01/42 270 4.00 09/01/44 205 4.13
tered \$5,000.00 and multiples thereof.	09/01/46 225 4.13 09/01/48 245 4.25
f New York Mellon Trust Co NA. w York Mellon Trust Co NA.	CALLABLE-Bonds due 2031 - 2048 are callable in whole at any-
Post Oak Municipal Advisors LLC.	time or in part at anytime:
n Andrews Kurth LLP.	2031 - 2048 Bonds:
y Trust Company.	09/01/2030100
. 15, 2024-according to maturity-\$000	SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
	2033 Bonds:
031 are callable in whole at anytime or	09/01/31 55 09/01/32 60 09/01/33 60
is the canable in whole at anythic of	2036 Bonds:
	09/01/34 65 09/01/35 65 09/01/36 70
	2039 Bonds:
by lot in minimum mandatory amounts	2037 Bonds.
000 omitted):	09/01/37 75 09/01/38 80 09/01/39 80
	2042 Bonds:
27 615 02/15/28 650	
30715 02/15/31755	09/01/40 85 09/01/41 90 09/01/42 95
	2044 Bonds:
ed as to principal and interest by TX	09/01/43 100 09/01/44 105
ogram ndary Education.	2046 Bonds:
On Mar. 19, 2024 thru Stifel Nicolaus	
	09/01/45 110 09/01/46 115
	2048 Bonds:
	09/01/47 120 09/01/48 125
Combination Tax and Revenue Certifi-	
Bank Qualified)	PURPOSE–Water and Sewer.
	ORIGINAL ISSUE DISCOUNT-The following maturities were
024.	issued as original issue discount (maturity year and price or yield):
4.	09/01/2499.86 09/01/2599.80 09/01/3998.86
tered \$5,000.00 and multiples thereof.	09/01/4297.45 09/01/4498.30 09/01/4696.80
k Trust Co NA. rust Co NA.	09/01/4897.77
Hilltop Securities Inc.	
1	

OFFERED-(\$1,850,000) On Mar. 18, 2024 thru Raymond James SINKING FUND-In part by lot in minimum mandatory amounts 2050, 2052 Bonds: 08/01/2030...100 SINKING FUND–In part by lot in minimum mandatory amounts And Associates Inc. each Feb. 15 as follows (\$000 omitted): 2044 Bonds: each Aug. 1 as follows (\$000 omitted): GREENVILLE. TX 02/15/42....1,250 02/15/43....1,305 02/15/44....1,380 2050 Bonds: New Bond Offering: General Obligation, 2024 SECURITY-Limited G.o.. ISSUED-\$62,745,000. 08/01/49 130 08/01/50 140 PURPOSE-Primary/Secondary Education. DATED DATE-Mar. 27, 2024. ORIGINAL ISSUE DISCOUNT-The following maturities were 2052 Bonds: DUE-Feb. 15: 2026 - 2046, 2048, 2051, 2054. issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. 08/01/51 540 08/01/52 430 SECURITY–Unlimited Tax G.o.. 02/15/44....98.91 PAYING AGENT-Umb Bank NA. OFFERED-(\$15,095,000) On Feb. 28, 2024 thru Rbc Capital REGISTRAR-Umb Bank NA. BOND INSURANCE-Bonds due are insured as to principal and Markets. FINANCIAL ADVISOR-Specialized Public Finance Inc. interest by Build America Mutual Assurance Co. (2050, 2052). BOND COUNSEL-Bracewell LLP. PURPOSE-Parks/Zoos/Beaches. HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO DEPOSITORY-Depository Trust Company. ORIGINAL ISSUE DISCOUNT-The following maturities were INTEREST–F&A 15 (Feb. 15, 2025–according to maturity–\$000 534, TX issued as original issue discount (maturity year and price or yield): New Bond Offering: Unlimited Tax Road, 2024 omitted): 08/01/52....99.50 Amt. % Year Year Amt. 0% ISSUED-\$7,000,000. 02/15/26 450 5.00 02/15/27 995 5.00 DATED DATE-Mar. 1, 2024. Markets. 02/15/28....1,150 5.00 02/15/29....1,205 5.00 DUE-Sept. 1: 2025 - 2039, 2041 - 2050. 02/15/30.....1,270 5.00 02/15/31.....1,335 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. 02/15/32.....1,400 5.00 02/15/33.....1,475 5.00 PAYING AGENT-Bank of New York Mellon Trust Co NA. DISTRICT, TX REGISTRAR-Bank of New York Mellon Trust Co NA. 02/15/34.....1,550 5.00 02/15/35.....1,630 5.00 02/15/36.....1,715 5.00 02/15/37.....1,800 5.00 FINANCIAL ADVISOR-Masterson Advisors LLC. 02/15/38.....1,895 5.00 02/15/39.....1,990 5.00 BOND COUNSEL-Allen Boone Humphries Robinson LLP. ISSUED-\$15,025,000. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. 02/15/40.....2,090 5.00 02/15/41.....2,200 5.00 02/15/42.....2,300 4.00 02/15/43.....2,395 4.00 DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 02/15/44.....2,490 4.00 02/15/45.....2,595 4.00 omitted): 02/15/46......2,700 4.00 02/15/48......5,740 4.13 Amt. % Year REGISTRAR-Bokf NA Year Amt. % 02/15/51.....9,550 4.13 02/15/54.....10,825 4.25 09/01/25 135 6.50 09/01/26 145 6.50 CALLABLE-Bonds due 2035 - 2046, 2048, 2051, 2054 are 09/01/27 150 6.50 09/01/28 160 6.50 callable in whole at anytime or in part at anytime: 09/01/29 165 6.50 09/01/30 175 6.50 2035 - 2046, 2048, 2051, 2054 Bonds: 09/01/31 185 6.50 09/01/32 195 4.00 02/15/2034...100 09/01/33 200 4.00 09/01/34 210 4.00 SINKING FUND-In part by lot in minimum mandatory amounts 09/01/35 225 4.00 09/01/36 235 4.00 each Feb. 15 as follows (\$000 omitted): 09/01/37 245 4.00 09/01/38 260 4.00 omitted): 2048 Bonds: 09/01/39 270 4.00 09/01/41 585 4.00 Year Amt. 09/01/42 315 4.00 09/01/43 330 4.00 02/15/47....2,810 02/15/48....2,930 09/01/44 345 4.00 09/01/45 365 4.00 2051 Bonds: 09/01/46 380 4.00 09/01/47 400 4.00 09/01/48 420 4.00 09/01/49 440 4.00 02/15/49....3,055 02/15/50....3,180 02/15/51....3,315 09/01/50 465 4.00 2054 Bonds: CALLABLE-Bonds due 2031 - 2039, 2041 - 2050 are callable in whole at anytime or in part at anytime: 02/15/52....3,455 02/15/53....3,605 02/15/54....3,765 2031 - 2039, 2041 - 2050 Bonds: SECURITY-Limited G.o., 09/01/2030 ... 100 BOND INSURANCE-Bonds due are insured as to principal and SINKING FUND-In part by lot in minimum mandatory amounts time or in part at anytime: interest by Assured Guaranty Municipal Corp (AGM) (2026 -2034 - 2039 Bonds: each Sept. 1 as follows (\$000 omitted): 2046, 2048, 2051, 2054). 2041 Bonds: PURPOSE-Other Recreation. ORIGINAL ISSUE DISCOUNT-The following maturities were 09/01/40 285 09/01/41 300 issued as original issue discount (maturity year and price or yield): SECURITY–Unlimited Tax G.o., 02/15/44....99.32 02/15/45....98.74 02/15/46....98.50 BOND INSURANCE-Bonds due are insured as to principal and 02/15/48....98.75 02/15/51....98.50 02/15/54....98.75 interest by Assured Guaranty Municipal Corp (AGM) (2025 - OFFERED-(\$15,025,000) On Feb. 22, 2024 thru Oppenheim OFFERED-(\$62,745,000) On Feb. 27, 2024 thru Jefferies. And Co. 2039 2041 - 2050) PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were HARRIS COUNTY DEPARTMENT OF EDUCATION, TX issued as original issue discount (maturity year and price or yield): New Bond Offering: Maintenance Tax Notes, 2024 ISSUED-\$15,095,000. 09/01/42....99.61 09/01/43....99.20 09/01/44....98.7609/01/45....98.30 09/01/46....97.82 09/01/47....97.47 DATED DATE-Mar. 1, 2024. ISSUED-\$6 050 000 09/01/48....97.11 09/01/49....96.74 09/01/50....96.36 DUE-Feb. 15: 2027 - 2041, 2044. OFFERED-(\$7,000,000) On Feb. 28, 2024 thru Robert W Baird DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. And Co Inc. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Usca Municipal Advisors LLC. HARRIS COUNTY MUNICIPAL UTILITY DISTRIT NO. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. 404. TX DEPOSITORY-Depository Trust Company. New Bond Offering: Unlimited Tax Park, 2024 (Bank Quali-INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 fied) omitted): ISSUED-\$1,240,000. % Year Year Amt. Amt. DATED DATE-Apr. 1, 2024. 02/15/27 475 5.00 02/15/28 530 5.00 omitted): DUE-Aug. 1: 2050, 2052. 02/15/29 560 5.00 02/15/30 590 5.00 Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. 02/15/31 620 5.00 02/15/32 650 5.00 PAYING AGENT-Umb Bank NA. 02/15/33 680 5.00 02/15/34 715 5.00 REGISTRAR-Umb Bank NA. 02/15/35 755 5.00 02/15/36 795 5.00 FINANCIAL ADVISOR-Blitch Associates Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLP. 04/01/31 100 3.50 04/01/32 100 3.50 02/15/37 835 5.00 02/15/38 875 5.00 02/15/39 920 5.00 02/15/40 970 5.00 DEPOSITORY-Depository Trust Company. 02/15/41.....1,190 5.00 02/15/44.....3,935 4.00 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 CALLABLE–Bonds due 2034 - 2041, 2044 are callable in whole omitted): Amt. % Year Year Amt. at anytime or in part at anytime: 08/01/50 270 5.25 08/01/52 970 4.25

CALLABLE-Bonds due 2050, 2052 are callable in whole at any-

time or in part at anytime:

2034 - 2041, 2044 Bonds:

02/15/2033...100

OFFERED-(\$1,240,000) On Mar. 7, 2024 thru Samco Capital HASKELL CONSOLIDATED INDEPENDENT SCHOOL New Bond Offering: Unlimited Tax School Building, 2024 DATED DATE-Mar. 15, 2024. DUE-Feb. 15: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. FINANCIAL ADVISOR-Live Oak Public Finance LLC. BOND COUNSEL-Haynes And Boone LLP. BOND COUNSEL-Powell Law Group LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 % Year Amt. 02/15/25.....1,075 5.00 02/15/26.....1,285 5.00 02/15/27.....1,220 5.00 02/15/28.....1,150 5.00 02/15/29.....1,090 5.00 02/15/30.....1,025 5.00 02/15/31 970 5.00 02/15/32 905 5.00 02/15/33 740 5.00 02/15/34 810 5.00 02/15/35 855 5.00 02/15/36 900 5.00 02/15/37 950 5.00 02/15/38 995 5.00 02/15/39 1.055 5.00 CALLABLE-Bonds due 2034 - 2039 are callable in whole at any-02/15/2033 . . . 100 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. HEATHERLOCH MUNICIPAL UTILITY DISTRICT. TX New Bond Offering: Waterworks and Sewer System Combination Unlimited Tax and Rev, 2024 (Bank Qualified) DATED DATE-Mar. 1, 2024. DUE-Apr. 1: 2025 - 2032, 2034, 2037 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Coats Rose PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

% Year Amt. 04/01/25 100 3.00 04/01/26 100 3.00 04/01/27 100 3.00 04/01/28 100 3.00 04/01/29 100 3.00 04/01/30 100 3.00 04/01/34 200 4.00 04/01/37 300 4.00 04/01/38 280 4.00 04/01/39 295 4.00 04/01/40 315 4.00 04/01/41 335 4.00 04/01/42 355 4.00 04/01/43 375 4.00 04/01/44 400 4.00 04/01/45 425 4.00 04/01/46 450 4.00 04/01/47 475 4.00 04/01/48 505 4.00 04/01/49 540 4.00

CALLABLE-Bonds due 2031 - 2032, 2034, 2037 - 2049 are CALLABLE-Bonds due 2044, 2049, 2054 are callable in whole New Bond Offering: Unlimited Tax School Building, 2024 ISSUED-\$565,700,000. callable in whole at anytime or in part at anytime: at anytime or in part at anytime: 2031 - 2032, 2034, 2037 - 2049 Bonds: DATED DATE-Mar. 15, 2024. 2044, 2049, 2054 Bonds: 04/01/2030...100 02/15/2034...100 DUE-Aug. 15: 2026, 2029 - 2044, 2050. SINKING FUND-In part by lot in minimum mandatory amounts SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): each Feb. 15 as follows (\$000 omitted): 2044 Bonds: 2034 Bonds: 04/01/33 100 04/01/34 100 02/15/43....2,145 02/15/44....2,890 2037 Bonds: 2049 Bonds: 04/01/35 100 04/01/36 100 04/01/37 100 02/15/45....3,030 02/15/46....3,190 02/15/47....3,360 omitted): 02/15/48....3,535 02/15/49....3,720 SECURITY-Double Barreled. Year Amt. % Year 2054 Bonds: BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -02/15/50....3,915 02/15/51....4,075 02/15/52....4,235 2032, 2034, 2037 - 2049). $02/15/53\ldots.4,\!405\ 02/15/54\ldots.4,\!580$ PURPOSE-Water and Sewer. SECURITY-Unlimited Tax G.o.. ORIGINAL ISSUE DISCOUNT-The following maturities were GUARANTOR-Guaranteed as to principal and interest by TX issued as original issue discount (maturity year and price or yield): Permanent School Fund Program 04/01/25....99.75 04/01/26....99.71 04/01/27....99.71 PURPOSE-Primary/Secondary Education. 04/01/44....99.73 04/01/45....99.30 04/01/46....99.13 ORIGINAL ISSUE DISCOUNT-The following maturities were 04/01/47....98.81 04/01/48....98.63 04/01/49....98.14 UNITS AND DISCONTE-THE INFORMATING INFORMATINA INFORMATINA INFORMATINA INFORMA OFFERED-(\$6,050,000) On Feb. 27, 2024 thru Raymond James 02/15/54....95.79 And Associates Inc. at anytime or in part at anytime: OFFERED-(\$44,930,000) On Mar. 1, 2024 thru Raymond James 2035 - 2044, 2050 Bonds: 08/15/2034...100 And Co Inc. HONDO, TX New Bond Offering: Combination Tax and Revenue Certifi-HUNTER'S GLEN MUNICIPAL UTILITY DISTRICT, TX cates of Obligation, 2024 New Bond Offering: Waterworks and Sewer System Combi-2050 Bonds: ISSUED-\$10,755,000. nation Unlimited Tax Revenue, 2024 (Bank Qualified) DATED DATE-Feb. 15, 2024. ISSUED-\$7,370,000. DUE-Feb. 1: 2025 - 2044. DATED DATE-Mar. 1, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. SECURITY-Unlimited Tax G.o.. DUE-Apr. 1: 2025 - 2050. PAYING AGENT-Bokf NA. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Bokf NA. Permanent School Fund Program PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-McCall Parkhurst And Horton LLP. FINANCIAL ADVISOR-Gms Group LLC. TRANSFER AGENT-Bokf NA. BOND COUNSEL-Radcliffe Adams Barner Pllc. DEPOSITORY-Depository Trust Company. 08/15/50....96.36 TRANSFER AGENT-Bank of New York Mellon Trust Co NA. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted): INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Amt. % Year Amt. Year omitted): 02/01/25 170 5.00 02/01/30 1,930 5.00 JERSEY VILLAGE. TX % Year Year Amt. Amt. 02/01/31 450 5.00 02/01/32 470 5.00 04/01/25 100 6.00 04/01/26 100 6.00 ISSUED-\$24,640,000. 02/01/33 495 5.00 02/01/34 520 5.00 04/01/27 100 6.00 04/01/28 100 6.00 02/01/35 545 5.00 02/01/36 575 5.00 DATED DATE-Apr. 1, 2024. 04/01/29 100 6.00 04/01/30 100 4.00 DUE-Mar. 15: 2025 - 2044, 2049. 02/01/37 605 5.00 02/01/38 630 4.00 04/01/31 100 4.00 04/01/32 100 4.00 02/01/39 655 4.00 02/01/40 685 4.00 04/01/33 100 4.00 04/01/35 200 4.00 02/01/41 710 4.00 02/01/42 740 4.00 04/01/37 200 4.00 04/01/38 345 4.00 02/01/43 770 4.00 02/01/44 805 4.00 04/01/39 360 4.00 04/01/40 380 4.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any- 04/01/41 400 4.00 04/01/42 420 4.00 time or in part at anytime: 04/01/43 440 4.00 04/01/44 460 4.00 2034 - 2044 Bonds: 04/01/45 480 4.00 04/01/46 505 4.00 02/01/2033...100 04/01/47 530 4.00 04/01/48 555 4.00 SINKING FUND-In part by lot in minimum mandatory amounts 04/01/50.....1,195 3.50 \$000 omitted): each Feb. 1 as follows (\$000 omitted): CALLABLE-Bonds due 2030 - 2050 are callable in whole at any Amt. Year % Year 2030 Bonds: time or in part at anytime: 2030 - 2050 Bonds: 02/01/26 350 02/01/27 365 02/01/28 385 04/01/2029...100 02/01/29 405 02/01/30 425 SECURITY–Double Barreled. SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): BOND INSURANCE-Bonds due are insured as to principal and 2035 Bonds: interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE-Gen Purpose/Pub Improvement. 04/01/34 100 04/01/35 100 OFFERED-(\$10,755,000) On Feb. 26, 2024 thru Robert W Baird 2037 Bonds: And Co Inc. 04/01/36 100 04/01/37 100 03/15/49.....7,885 4.00 2050 Bonds: HUFFMAN INDEPENDENT SCHOOL DISTRICT. TX New Bond Offering: Unlimited Tax School Building, 2024 at anytime or in part at anytime: 04/01/49 585 04/01/50 610 ISSUED-\$44.930.000. 2035 - 2044, 2049 Bonds: SECURITY-Double Barreled. DATED DATE-Mar. 1, 2024. 03/15/2034...100 BOND INSURANCE-Bonds due are insured as to principal and DUE-Feb. 15: 2025, 2044, 2049, 2054. interest by Build America Mutual Assurance Co. (2025 - 2050). DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Water and Sewer PAYING AGENT-Zions Bancorporation NA. 2049 Bonds: ORIGINAL ISSUE DISCOUNT-The following maturities were REGISTRAR-Zions Bancorporation NA. issued as original issue discount (maturity year and price or yield): 03/15/45...1,455 03/15/46...1,510 03/15/47...1,575 FINANCIAL ADVISOR-Government Capital Securities Corp. 04/01/44....99.59 04/01/45....99.16 04/01/46....98.99 BOND COUNSEL-Hunton Andrews Kurth LLP. 04/01/47....98.66 04/01/48....98.48 04/01/50....87.54 SECURITY-Limited G.o.. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 OFFERED-(\$7,370,000) On Feb. 21, 2024 thru Raymond James And Associates Inc. omitted): % Year Amt. Year Amt. 02/15/25.....1,850 5.00 02/15/44.....5,035 5.00

HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT, TX

02/15/49.....16,835 5.25 02/15/54.....21,210 4.00

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 Amt 08/15/26....15,555 5.00 08/15/29.....14,645 5.00 08/15/30.....15,380 5.00 08/15/31.....16,150 5.00 08/15/32.....16,955 5.00 08/15/33.....17,805 5.00 08/15/34.....18,695 5.00 08/15/35.....19,630 5.00 08/15/36.....20,610 5.00 08/15/37.....21,640 5.00 08/15/38.....22,725 5.00 08/15/39.....23,860 5.00 08/15/40.....25,050 4.00 08/15/41.....26,055 4.00 08/15/42.....27,095 4.00 08/15/43.....28,180 5.00 08/15/44.....29,590 5.00 08/15/50....206,080 4.00 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 08/15/45 . . 31,070 08/15/46 . . 32,310 08/15/47 . . 33,605 08/15/48 . . 34,950 08/15/49 . . 36,345 08/15/50 . . 37,800 GUARANTOR-Guaranteed as to principal and interest by TX PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$565,700,000) On Feb. 29, 2024 thru Jefferies. New Bond Offering: General Obligation, 2024 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-Amt. 03/15/25 100 5.00 03/15/26 150 5.00 03/15/27 200 5.00 03/15/28 625 5.00 03/15/29 655 5.00 03/15/30 690 5.00 03/15/31 725 5.00 03/15/32 765 5.00 03/15/33 800 5.00 03/15/34 845 5.00 03/15/35 885 5.00 03/15/36 930 5.00 03/15/37 980 5.00 03/15/38 1,030 5.00 03/15/39.....1,080 5.00 03/15/40.....1,135 5.00 03/15/41.....1,195 5.00 03/15/42.....1,255 5.00 03/15/43.....1,320 5.00 03/15/44.....1,390 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted): 03/15/48....1,640 03/15/49....1,705 PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/49....95.58

OFFERED-(\$24,640,000) On Mar. 19, 2024 thru Piper Sandler		BOND INSURANCE–Bonds due are insured as to principal and
And Co.	2039 Bonds:	interest by Build America Mutual Assurance Co. (2026 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049).
	09/01/37 125 09/01/38 130 09/01/39 135	PURPOSE–Gen Purpose/Pub Improvement.
JOHNSON RANCH MUNICIPAL UTILITY DISTRICT, TX	2041 Bonds:	ORIGINAL ISSUE DISCOUNT-The following maturities were
New Bond Offering: Unlimited Tax Utility System, 2024		issued as original issue discount (maturity year and price or yield):
(Bank Qualified)	09/01/40 140 09/01/41 145	03/01/4599.30 03/01/4797.79 03/01/4996.92
ISSUED-\$10,000,000.	2043 Bonds:	OFFERED-(\$10,240,000) On Feb. 21, 2024 thru Hilltop Securi-
DATED DATE–Apr. 9, 2024. DUE–Aug. 1: 2025 - 2045.		ties Inc.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	09/01/42 155 09/01/43 160	
PAYING AGENT–Bokf NA.	SECURITY-Unlimited Tax G.o.,	KAUFMAN COUNTY MUNICIPAL UTILITY DISTRICT
REGISTRAR-Bokf NA.	BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -	
FINANCIAL ADVISOR-Samco Capital Markets Inc.	2049).	New Bond Offering: Unlimited Tax Road, 2024
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	PURPOSE–Multiple Public Utilities.	ISSUED-\$3,000,000.
TRANSFER AGENT–Bokf NA.	ORIGINAL ISSUE DISCOUNT-The following maturities were	DATED DATE-Mar. 1, 2024.
DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000	issued as original issue discount (maturity year and price or yield):	DUE-Mar. 1: 2025 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048.
omitted):	09/01/2599.80 09/01/4199.00 09/01/4398.50	DENOMINATION–Registered \$5,000.00 and multiples thereof.
Year Amt. % Year Amt. %	09/01/4498.00 $09/01/4597.50$ $09/01/4697.11$	PAYING AGENT–Zions Bancorporation.
08/01/25 250 4.50 08/01/26 265 4.50	09/01/4796.60 09/01/4898.00 09/01/4997.31 OFFERED-(\$3,230,000) On Mar. 19, 2024 thru Raymond James	REGISTRAR-Zions Bancorporation NA.
08/01/27 280 4.50 08/01/28 300 4.50	And Associates Inc.	FINANCIAL ADVISOR-Robert W Baird And Co Inc.
08/01/29 315 4.50 08/01/30 335 4.50	And Associates inc.	BOND COUNSEL-Coats Rose PC.
08/01/31 355 4.50 08/01/32 375 4.50		TRANSFER AGENT–Zions Bancorporation NA.
08/01/33 400 4.38 08/01/34 420 4.00	KAUFMAN COUNTY MUNICIPAL UTILITY DISTRICT	
08/01/35 445 4.00 08/01/36 475 4.00 08/01/37 505 4.00 08/01/38 535 4.00	NO 10, TX New Bond Offering: Unlimited Tax Road, 2024	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):
08/01/37 505 4.00 08/01/38 535 4.00 08/01/39 565 4.00 08/01/40 600 4.00	ISSUED-\$10,240,000.	Year Amt. % Year Amt. %
08/01/41 635 4.00 08/01/42 675 4.00	DATED DATE-Mar. 1, 2024.	03/01/25
08/01/43 715 4.00 08/01/44 755 4.00	DUE-Mar. 1: 2026 - 2031, 2033, 2035, 2037, 2039, 2041, 2043,	03/01/27
08/01/45	2045, 2047, 2049.	03/01/29
CALLABLE–Bonds due 2032 - 2045 are callable in whole at any-	DENOMINATION–Registered \$5,000.00 and multiples thereof.	03/01/31
time or in part at anytime:	PAYING AGENT–Zions Bancorporation NA.	03/01/33 105 4.00 03/01/34 110 4.00
2032 - 2045 Bonds:	REGISTRAR–Zions Bancorporation NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc.	03/01/36 230 4.00 $03/01/38$ 245 4.00
08/01/2031100	BOND COUNSEL-Coats Rose PC.	03/01/40 275 4.00 03/01/42 295 4.00 03/01/44 325 4.00 03/01/46 350 4.00
SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and		03/01/48 380 4.00
interest by Build America Mutual Assurance Co. (2025 - 2045).	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000	CALLABLE–Bonds due 2031 - 2034, 2036, 2038, 2040, 2042,
PURPOSE–Multiple Public Utilities.	omitted):	2044, 2046, 2048 are callable in whole at anytime or in part at
ORIGINAL ISSUE DISCOUNT-The following maturities were	Year Amt. % Year Amt. %	anytime:
issued as original issue discount (maturity year and price or yield):	03/01/26 250 4.00 03/01/27 260 4.00	2031 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048
08/01/4099.40 08/01/4198.76 08/01/4298.21	03/01/28 275 4.00 03/01/29 285 4.00	Bonds:
08/01/4397.75 08/01/4497.28 08/01/4554.43	03/01/30 295 4.00 03/01/31 310 4.00 03/01/33 665 4.00 03/01/35 720 4.00	03/01/2030100
OFFERED-(\$10,000,000) On Mar. 12, 2024 thru Loop Capital	03/01/37 785 4.00 03/01/39 855 4.00	SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
Markets LLC.	03/01/41 930 4.00 03/01/43 1,010 4.00	2036 Bonds:
	03/01/45 1 100 4 00 03/01/47 1 195 4 00	2000 Bonds.
KAUFMAN COUNTY FRESH WATER SUPPLY DIS-	03/01/491,305 4.00	03/01/35 115 03/01/36 115
TRICT NO 6, TX New Bond Offenings Unlimited Tex Utility 2024 (Benk	CALLABLE-Bonds due 2031, 2033, 2035, 2037, 2039, 2041,	2038 Bonds:
Qualified)	2043, 2045, 2047, 2049 are callable in whole at anytime or in	
ISSUED-\$3,230,000.	part at anytime:	03/01/37 120 03/01/38 125
DATED DATE–Apr. 1, 2024.	2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049 Bonds:	2040 Bonds:
DUE-Sept. 1: 2025 - 2049.	03/01/2030100	03/01/39 135 03/01/40 140
DENOMINATION-Registered \$5,000.00 and multiples thereof.	SINKING FUND-In part by lot in minimum mandatory amounts	
PAYING AGENT–Zions Bancorporation NA.	each Mar. 1 as follows (\$000 omitted):	
PAYING AGENT-Zions Bancorporation.	2033 Bonds:	03/01/41 145 03/01/42 150
REGISTRAR–Zions Bancorporation NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc.	02/01/02 225 02/01/02 240	2044 Bonds:
BOND COUNSEL-Coats Rose PC.	03/01/32 325 03/01/33 340 2035 Bonds:	02/01/42 160 02/01/44 165
DEPOSITORY–Depository Trust Company.	2033 Dollus.	03/01/43 160 03/01/44 165 2046 Bonds:
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000	03/01/34 350 03/01/35 370	Loto Dondo.
omitted):	2037 Bonds:	03/01/45 170 03/01/46 180
Year Amt. % Year Amt. %		2048 Bonds:
09/01/25	03/01/36 385 03/01/37 400	
09/01/2780 3.50 09/01/2885 3.50 09/01/2985 3.50 09/01/3090 3.50	2039 Bonds:	03/01/47 185 03/01/48 195
09/01/29	03/01/38 /20 03/01/20 /25	SECURITY-Unlimited Tax G.o POND INSUBANCE Bonds due are insured as to principal and
09/01/36 225 4.13 09/01/39 390 4.00	03/01/38 420 03/01/39 435 2041 Bonds:	BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -
09/01/41 285 4.00 09/01/43 315 4.00	Lott Doing.	2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048).
09/01/44 165 4.00 09/01/45 175 4.00	03/01/40 455 03/01/41 475	PURPOSE–Gen Purpose/Pub Improvement.
09/01/46 180 4.00 09/01/47 190 4.00	2043 Bonds:	ORIGINAL ISSUE DISCOUNT-The following maturities were
09/01/48 200 4.13 09/01/49 210 4.13	02/01/12 105 02/01/12 515	issued as original issue discount (maturity year and price or yield):
CALLABLE–Bonds due 2031 - 2049 are callable in whole at any-		03/01/4499.32 03/01/4698.56 03/01/4897.73
time or in part at anytime: 2031 2049 Bonds:	2045 Bonds:	OFFERED-(\$3,000,000) On Feb. 27, 2024 thru Crews And As-
2031 - 2049 Bonds: 04/01/2031100	03/01/44 540 03/01/45 560	sociates.
SINKING FUND-In part by lot in minimum mandatory amounts		New Bond Offering, Halimited The Heilter 2024
each Sept. 1 as follows (\$000 omitted):		New Bond Offering: Unlimited Tax Utility, 2024 ISSUED–\$6,815,000.
2034 Bonds:	03/01/46 585 03/01/47 610	DATED DATE–Mar. 1, 2024.
	2049 Bonds:	DUE-Mar. 1: 2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043,
09/01/32 100 09/01/33 105 09/01/34 110	02/01/40 (40.02/01/40 (47	2045, 2048.
2036 Bonds:	03/01/48 640 03/01/49 665 SECURITY–Unlimited Tax G.o	DENOMINATION-Registered \$5,000.00 and multiples thereof.
		PAYING AGENT–Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA. ISSUED-\$9,450,000. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Coats Rose PC. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted). Amt. % Year Year Amt. 0% 03/01/25 165 4.00 03/01/26 175 4.00 03/01/27 180 4.00 03/01/28 190 4.00 03/01/29 200 4.00 03/01/30 205 4.00 omitted): 03/01/31 215 4.00 03/01/33 460 4.00 Year 03/01/35 500 4.00 03/01/37 545 4.00 03/01/39 590 4.00 03/01/41 645 4.00 03/01/43 705 4.00 03/01/45 765 4.00 03/01/48.....1,275 4.00 CALLABLE-Bonds due 2031, 2033, 2035, 2037, 2039, 2041, 02/15/34 250 5.00 02/15/35 260 4.00 2043, 2045, 2048 are callable in whole at anytime or in part at 02/15/36 270 4.00 02/15/37 280 4.00 anytime: 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 Bonds: 02/15/40 315 4.00 02/15/41 330 4.00 03/01/2030...100 SINKING FUND-In part by lot in minimum mandatory amounts 02/15/44 370 4.00 02/15/45 385 4.00 each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/32 225 03/01/33 235 2035 Bonds: 03/01/34 245 03/01/35 255 2037 Bonds: 02/15/2033 ... 100 03/01/36 265 03/01/37 280 2039 Bonds. 03/01/38 290 03/01/39 300 2041 Bonds: 03/01/40 315 03/01/41 330 2043 Bonds: 02/15/53....97.49 03/01/42 345 03/01/43 360 And Co. 2045 Bonds: 03/01/44 375 03/01/45 390 2048 Bonds: $03/01/46 \ldots \ 405 \ 03/01/47 \ldots \ 425 \ 03/01/48 \ldots \ 445$ SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and DUE-May 15: 2025 - 2045, 2049, 2054. interest by Assured Guaranty Municipal Corp (AGM) (2025 - DENOMINATION-Registered \$5,000.00 and multiples thereof. 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048). PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were FINANCIAL ADVISOR-Specialized Public Finance Inc. issued as original issue discount (maturity year and price or yield): BOND COUNSEL-McCall Parkhurst And Horton LLP. 03/01/45....99.30 03/01/48....97.29 OFFERED-(\$6,815,000) On Feb. 27, 2024 thru Hilltop Securities Inc. \$000 omitted): Year Amt. LAKE CITIES MUNICIPAL UTILITY AUTHORITY, TX New Bond Offering: Utility System Junior Lien Revenue Notes, 2024 (Bank Qualified) ISSUED-\$2,350,000. DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): 05/15/2033 ... 100 % Year Amt. Amt. % Year 04/01/25 750 5.00 04/01/26 780 5.00 04/01/27 820 5.00 2049 Bonds: SECURITY-Revenue. PURPOSE-Water and Sewer.

OFFERED-(\$2,350,000) On Mar. 18, 2024 thru Baker Group Lp. 05/15/19 . . 12,005

LEONARD INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 (Bank Qualified)

DATED DATE-Mar 15 2024 DUE-Feb. 15: 2026 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 Amt % Year Amt % 02/15/26 205 6.00 02/15/27 220 6.00 $02/15/28 \ \ldots \ 230 \ 6.00 \ 02/15/29 \ \ldots \ 250 \ 6.00$ 02/15/30 265 5.00 02/15/31 275 5.00 02/15/32 290 5.00 02/15/33 235 5.00 02/15/38 290 4.00 02/15/39 305 4.00 02/15/42 345 4.00 02/15/43 360 4.00 02/15/46 405 4.00 02/15/47 420 4.00 02/15/48 435 4.00 02/15/49 455 4.00 02/15/50 470 4.00 02/15/51 490 4.00 02/15/52 515 4.00 02/15/53 530 4.00 CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime: 2034 - 2053 Bonds: SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX $\frac{00/15/3}{08/15/42}$ 200 4.00 08/15/44 200 4.00 Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were U8/15/50 120 4.00 08/15/53 135 4.00 02/15/47....99.70 02/15/48....99.39 02/15/49....98.75 02/15/50....98.41 02/15/51....98.22 02/15/52....97.69 OFFERED-(\$9,450,000) On Mar. 18, 2024 thru Piper Sandler

LOWER COLORADO RIVER AUTHORITY, TX

New Bond Offering: Transmission Contract Refunding Revenue, LCRA Transmission Services Corporation Project, 2024 ISSUED-\$318 180 000 DATED DATE-Mar. 1, 2024. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-% Year Amt. 05/15/25.....2,000 5.00 05/15/26....10,040 5.00 05/15/27.....10,000 5.00 05/15/28......9,965 5.00 05/15/29.....9,940 5.00 05/15/30.....9,930 5.00 05/15/31.....9,925 5.00 05/15/32.....9,930 5.00 05/15/33.....9,950 5.00 05/15/34.....9,980 5.00 05/15/35.....10,020 5.00 05/15/36.....10,070 5.00 05/15/37.....10,135 5.00 05/15/38.....10,210 5.00 05/15/39.....10,295 5.00 05/15/40.....10,400 5.00 05/15/41.....10,515 5.00 05/15/42.....10,645 5.00 05/15/43.....10,790 5.00 05/15/44.....10,950 5.00 05/15/45.....11,125 5.00 05/15/49.....46,610 5.00 05/15/54.....64,755 5.25 CALLABLE-Bonds due 2034 - 2045, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2045, 2049, 2054 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 05/15/46 . . 11,320 05/15/47 . . 11,530 05/15/48 . . 11,755 2054 Bonds:

 $05/15/50 \ldots 12,\!270 \ 05/15/51 \ldots 12,\!585 \ 05/15/52 \ldots 12,\!925$ 05/15/53 . . 13,290 05/15/54 . . 13,685

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2045, 2049, 2054). PURPOSE-Public Power OFFERED-(\$318,180,000) On Mar. 6, 2024 thru Wells Fargo Bank NA MART INDEPENDENT SCHOOL DISTRICT. TX New Bond Offering: Unlimited Tax School Building, 2024 (Bank Qualified) ISSUED-\$7 650 000 DATED DATE-Mar. 1, 2024. DUE-Aug. 15: 2025 - 2038, 2042, 2044 - 2046, 2048 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Live Oak Public Finance LLC. BOND COUNSEL-Naman Howell Smith And Lee Pllc. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 08/15/25 660 5.00 08/15/26 755 5.00 08/15/27 700 5.00 08/15/28 625 5.00 08/15/29 545 5.00 08/15/30 450 5.00 08/15/31 345 5.00 08/15/32 290 5.00 08/15/33 300 5.00 08/15/34 315 5.00 08/15/35 320 5.00 08/15/36 325 5.00 08/15/37 215 4.00 08/15/38 220 4.00 08/15/45 100 4.00 08/15/46 105 4.00 08/15/48 215 4.00 08/15/49 115 4.00 08/15/50 120 4.00 08/15/51 125 4.00 08/15/54 140 4.00 CALLABLE-Bonds due 2034 - 2038, 2042, 2044 - 2046, 2048 -2054 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2042, 2044 - 2046, 2048 - 2054 Bonds: 08/15/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2042 Bonds: 08/15/39 35 08/15/40 40 08/15/41 40 08/15/42 85 2044 Bonds: 08/15/43 95 08/15/44 105 2048 Bonds: 08/15/47 105 08/15/48 110 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/49....99.52 08/15/50....99.03 08/15/51....98.68 08/15/52....98.33 08/15/53....97.96 08/15/54....97.59 OFFERED-(\$7,650,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc. MIDLAND COUNTY, TX New Bond Offering: Certificates of Obligation, 2024 ISSUED-\$155,715,000. DATED DATE-Mar. 1, 2024. DUE–Feb. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/25	600	5.00	02/15/26	5,085	5.00
02/15/27	. 5,350	5.00	02/15/28	. 5,620	5.00
02/15/29	. 5,910	5.00	02/15/30	. 6,215	5.00
02/15/31	6,530	5.00	02/15/32	. 6,865	5.00

02/15/337,220 5.00 02/15/347,590 5.00	Year Amt. % Year Amt. %	Year Amt. % Year Amt. %
02/15/357,980 5.00 02/15/368,390 5.00	05/15/33 215 5.00 05/15/34 230 5.00	09/01/26 120 5.50 09/01/27 125 5.50
02/15/378,815 5.00 02/15/389,220 4.00	05/15/35 240 5.00 05/15/36 255 5.00	09/01/28 130 5.50 09/01/29 135 5.50
02/15/399,600 4.00 02/15/409,990 4.00	05/15/37 270 5.00 05/15/38 285 5.00	09/01/30 145 3.00 09/01/31 150 3.00
02/15/4110,395 4.00 02/15/4210,880 5.00	05/15/39 425 5.00 05/15/40 450 5.00	09/01/32 155 3.25 09/01/33 165 3.25
02/15/4311,435 5.00 02/15/4412,025 5.00	05/15/41 470 5.00 05/15/42 495 5.00 - CALLABLE–Bonds due 2035 - 2042 are callable in whole at any-	09/01/34 170 3.50 09/01/35 180 4.00
time or in part at anytime:	- CALLABLE-Bonds due 2055 - 2042 are callable in whole at any- time or in part at anytime:	09/01/38 210 4.00 09/01/37 200 4.00
2034 - 2044 Bonds:	2035 - 2042 Bonds:	09/01/30 210 4.00 09/01/35 220 4.00
02/15/2033100	05/15/2034100	09/01/43 260 4.00 09/01/44 275 4.00
SECURITY-Limited G.o	SECURITY-Limited G.o	09/01/45 285 4.00 09/01/46 300 4.00
PURPOSE-Correctional Facilities/Jails.	BOND INSURANCE-Bonds due are insured as to principal and	09/01/48 645 4.00 09/01/49 345 4.00
OFFERED-(\$155,715,000) On Feb. 28, 2024 thru Frost Bank.	interest by Assured Guaranty Municipal Corp (AGM) (2033 -	
	2042). PURPOSE–Gen Purpose/Pub Improvement.	are callable in whole at anytime or in part at anytime:
MIDLAND INDEPENDENT SCHOOL DISTRICT, TX	OFFERED-(\$3,335,000) On Mar. 19, 2024 thru Fhn Financial	2030 - 2040, 2042 - 2046, 2048 - 2049 Bonds:
New Bond Offering: Unlimited Tax School Building, 2024	Capital Markets.	SINKING FUND–In part by lot in minimum mandatory amounts
ISSUED-\$860,640,000.	-	each Sept. 1 as follows (\$000 omitted):
DATED DATEApr. 1, 2024. DUEFeb. 15: 2025 - 2044, 2047, 2050, 2054.	New Bond Offering: Combination Tax and Revenue Certifi-	2042 Bonds:
DENOMINATION–Registered \$5,000.00 and multiples thereof.	cates of Obligation, 2024	00/01/01 00/01/02 050
PAYING AGENT-US Bank Trust Co NA.	ISSUED-\$30,840,000.	09/01/41 240 09/01/42 250
REGISTRAR-US Bank Trust Co NA.	DATED DATE–Mar. 15, 2024. DUE–May 15: 2026 - 2044, 2049.	2048 Bonds:
FINANCIAL ADVISOR-Hilltop Securities Inc.	DENOMINATION–Registered \$5,000.00 and multiples thereof.	09/01/47 315 09/01/48 330
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	PAYING AGENT–Umb Bank NA.	SECURITY–Unlimited Tax G.o
DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Feb. 15, 2025–according to maturity–\$000	DECISTDAD, Unit Daula NA	BOND INSURANCE-Bonds due are insured as to principal and
omitted):	FINANCIAL ADVISOR-Hilltop Securities Inc.	interest by Assured Guaranty Municipal Corp (AGM) (2026 -
Year Amt. % Year Amt. %	BOND COUNSEL–McCall Parkhurst And Horton LLP.	2040, 2042 - 2046, 2048 - 2049).
02/15/2525,000 5.00 02/15/2643,030 5.00	TRANSFER AGENT–Umb Bank NA.	PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were
02/15/2713,875 5.00 02/15/2814,585 5.00	DEPOSITORY–Depository Trust Company. INTEREST–M&N 15 (Nov. 15, 2024–according to maturity–	
02/15/2915,335 5.00 $02/15/3016,120$ 5.00 $02/15/21$ 16.050 5.00 $02/15/22$ 17.815 5.00	\$000 omitted):	09/01/3097.99 09/01/3197.39 09/01/3298.19
02/15/3116,950 5.00 02/15/3217,815 5.00 02/15/3318,730 5.00 02/15/3419,690 5.00	Year Amt. % Year Amt. %	09/01/3397.22 09/01/3498.28 09/01/4298.97
02/15/3510,750 5.00 $02/15/3419,090$ 5.00 $02/15/3521,765$ 5.00	05/15/26 455 5.00 05/15/27 480 5.00	09/01/4398.67 09/01/4498.35 09/01/4598.02
02/15/3722,880 5.00 02/15/3824,050 5.00	05/15/28 500 5.00 05/15/29 525 5.00	09/01/4697.68 09/01/4897.11 09/01/4996.89
02/15/3925,155 4.00 02/15/4026,185 4.00	05/15/30 905 5.00 05/15/31 895 5.00 05/15/32 945 5.00 05/15/33 775 5.00	OFFERED-(\$5,125,000) On Feb. 26, 2024 thru Samco Capital Markets Inc.
02/15/4127,250 4.00 02/15/4228,365 4.00	05/15/34 810 5.00 05/15/35 850 5.00	Warkets file.
02/15/4329,520 4.00 02/15/4430,725 4.00	05/15/36 890 5.00 05/15/37 930 5.00	
02/15/47101,465 5.00 $02/15/50117,890$ 5.00 $02/15/54$ 183 560 4.00	05/15/38 975 5.00 05/15/39 1,845 5.00	NORTH SAN GABRIEL MUNICIPAL UTILITY DISTRICT NO 2, TX
02/15/54183,560 4.00 CALLABLE–Bonds due 2034 - 2044, 2047, 2050, 2054 are	05/15/401,940 5.00 05/15/412,040 5.00	New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)
	05/15/422,140 5.00 05/15/432,770 5.00	
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds:	05/15/422,140 5.00 $05/15/43$ 2,7/0 5.00 05/15/442,905 5.00 $05/15/49$ 7,265 4.13	ISUED-\$2,375,000. DATED DATE-Apr. 1, 2024.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE–Bonds due 2035 - 2044, 2049 are callable in whole	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100 2050 Bonds:	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE–Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime:	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100 2050 Bonds: 02/15/2028100	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE–Bonds due 2035 - 2044, 2049 are callable in whole	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds:	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100 2050 Bonds: 02/15/2028100	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100 2050 Bonds: 02/15/2028100 2054 Bonds: 02/15/2033100	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2040 Pande:	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033100 2050 Bonds: 02/15/2028100 2054 Bonds: 02/15/2033100 SINKING FUND–In part by lot in minimum mandatory amount	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2040 Pande:	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds:	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds:	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525	05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: 05/15/451,335 05/15/461,395 05/15/471,450 05/15/481,510 05/15/491,575 SECURITY-Double Barreled.	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds:	05/15/42	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 09/01/2555 5.00 09/01/2660 5.00
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525 2050 Bonds: 02/15/48 37,350 02/15/49 39,265 02/15/50 41,275	 05/15/422,140 5.00 05/15/432,7/0 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: 05/15/451,335 05/15/461,395 05/15/471,450 05/15/451,510 05/15/491,575 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2565 5.00
callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525 2050 Bonds:	 05/15/422,140 5.00 05/15/432,170 5.00 05/15/442,905 5.00 05/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 05/15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: 05/15/451,335 05/15/461,395 05/15/471,450 05/15/481,510 05/15/491,575 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2044, 2049). 	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2565 5.00 09/01/2660 5.00 09/01/2765 5.00 09/01/2865 5.00
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 callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2023 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525 2050 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525 2050 Bonds: 02/15/48 37,350 02/15/49 39,265 02/15/50 41,275 2054 Bonds: 02/15/51 43,175 02/15/52 44,935 02/15/53 46,770 02/15/54 48,680 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 02/15/5495.79 OFFERED-(\$860,640,000) On Mar. 5, 2024 thru Raymond James. MOUNT PLEASANT, TX New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$3,335,000. DATED DATE-Mar. 15, 2024. DUE-May 15: 2033 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. 	 US15/422,140 5.00 US/15/432,170 5.00 US/15/442,905 5.00 US/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: US15/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: US/15/451,335 US/15/461,395 US/15/471,450 US/15/451,335 US/15/461,395 US/15/471,450 US/15/481,510 US/15/491,575 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2044, 2049). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/15/4996.29 OFFERED-(\$30,840,000) On Mar. 19, 2024 thru Fhn Financial Capital Markets. NEW FAIRVIEW MUNICIPAL UTILITY DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$5,125,000. DATED DATE-Mar. 1, 2024. DUE-Sept. 1: 2026 - 2040, 2042 - 2046, 2048 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Coats Rose PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 	ISSUED-\$2,375,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 09/01/2555 5.00 09/01/2660 5.00 09/01/2760 5.00 09/01/2865 5.00 09/01/2965 5.00 09/01/2865 5.00 09/01/2965 5.00 09/01/3675 4.00 09/01/3170 4.00 09/01/3675 4.00 09/01/34155 4.00 09/01/42115 4.00 09/01/41110 4.00 09/01/4215 4.00 09/01/44235 4.00 09/01/47140 4.00 09/01/44275 4.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at any- time or in part at anytime: 2030 - 2048 Bonds: 09/01/3375 09/01/3480 2034 Bonds: 09/01/3585 09/01/3690 2039 Bonds:
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 callable in whole at anytime or in part at anytime: 2034 - 2044, 2047 Bonds: 02/15/2033 100 2050 Bonds: 02/15/2028 100 2054 Bonds: 02/15/2028 100 SINKING FUND-In part by lot in minimum mandatory amount each Feb. 15 as follows (\$000 omitted): 2047 Bonds: 02/15/45 32,145 02/15/46 33,795 02/15/47 35,525 2050 Bonds: 02/15/48 37,350 02/15/49 39,265 02/15/50 41,275 2054 Bonds: 02/15/51 43,175 02/15/52 44,935 02/15/53 46,770 02/15/54 48,680 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by T2 Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 02/15/5495.79 OFFERED-(\$860,640,000) On Mar. 5, 2024 thru Raymond James. MOUNT PLEASANT, TX New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$3,335,000. DATED DATE-Mar. 15, 2024. DUE-May 15: 2033 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. 	 US15/422,140 5.00 US/15/432,170 5.00 US/15/442,905 5.00 US/15/497,265 4.13 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: US1/5/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: 05/15/451,335 US1/5/451,395 US1/5/471,450 US1/5/481,510 US1/5/491,575 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2044, 2049). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/15/4996.29 OFFERED-(\$30,840,000) On Mar. 19, 2024 thru Fhn Financial Capital Markets. NEW FAIRVIEW MUNICIPAL UTILITY DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$5,125,000. DATED DATE-Mar. 1, 2024. DUE-Sept. 1: 2026 - 2040, 2042 - 2046, 2048 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. RINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Coats Rose PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): 	ISSUED-\$2,375,000. DATE DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Year Amt. % 09/01/25

2053).

Amt. %

Amt.

221

BOND INSURANCE-Bonds due are insured as to principal and PURPOSE-Water and Sewer. interest by Assured Guaranty Municipal Corp (AGM) (2025 - ORIGINAL ISSUE DISCOUNT-The following maturities were 2048). 03/01/41....99.63 03/01/42....99.24 03/01/43....98.95 PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were 03/01/44....98.64 03/01/45....98.05 03/01/46....97.43 issued as original issue discount (maturity year and price or yield): 03/01/47....97.07 03/01/48....96.70 03/01/49....96.33 09/01/40....99.64 09/01/41....99.50 09/01/42....99.35 03/01/50....95.94 03/01/51....95.55 03/01/52....95.31 09/01/44....98.90 09/01/45....98.58 09/01/46....97.97 03/01/53....95.06 09/01/47....97.33 09/01/48....96.81 OFFERED-(\$5,770,000) On Mar. 18, 2024 thru Robert W Baird OFFERED-(\$2,375,000) On Mar. 7, 2024 thru Raymond James And Co Inc. And Associates Inc. PARKER COUNTY, TX NORTH TEXAS MUNICIPAL WATER DISTRICT, TX New Bond Offering: Unlimited Tax Road, 2024 New Bond Offering: Buffalo Creek Wastewater Interceptor ISSUED-\$77,895,000. System Contract Revenue, 2024 DATED DATE-Mar. 15, 2024. ISSUED-\$8 470 000 DUE-Feb. 15: 2026, 2029 - 2041, 2049. DATED DATE-Feb. 15, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. DUE-June 1: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. REGISTRAR-Bank of New York Mellon Trust Co NA BOND COUNSEL-McCall Parkhurst And Horton LLP. FINANCIAL ADVISOR-Hilltop Securities Inc. DEPOSITORY-Depository Trust Company. BOND COUNSEL-McCall Parkhurst And Horton LLP. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted): INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 Amt. % Year Year 02/15/26......1,260 5.00 02/15/29........755 4.00 omitted): Year Amt. % Year Amt. 02/15/30.....1,460 5.00 02/15/31.....2,135 5.00 06/01/25 280 5.00 06/01/26 295 5.00 02/15/32.....2,660 5.00 02/15/33.....2,795 5.00 06/01/27 310 5.00 06/01/28 325 5.00 02/15/34.....2,940 5.00 02/15/35.....3,090 5.00 06/01/29 340 5.00 06/01/30 355 5.00 02/15/36.....3,250 5.00 02/15/37.....3,415 5.00 02/15/38.....3,570 4.00 02/15/39.....3,720 4.00 06/01/31 375 5.00 06/01/32 395 5.00 06/01/33 410 5.00 06/01/34 435 5.00 02/15/40.....3,870 4.00 02/15/41.....4,030 4.00 06/01/35 455 5.00 06/01/36 475 5.00 02/15/49.....38,945 4.13 06/01/37 500 5.00 06/01/38 525 5.00 06/01/39 555 4.00 06/01/40 575 4.00 at anytime or in part at anytime: 06/01/41 600 4.00 06/01/42 620 4.00 2034 - 2041, 2049 Bonds: 02/15/2033 ... 100 06/01/43 645 4.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any- SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): time or in part at anytime: each Feb. 15 as follows (\$000 omitted): 2034 - 2043 Bonds: 2049 Bonds: 06/01/2033 . . . 100 02/15/42....4,195 02/15/43....4,370 02/15/44....4,555 SECURITY-Revenue BOND INSURANCE-Bonds due are insured as to principal and 02/15/45....4,750 02/15/46....4,945 02/15/47....5,155 02/15/48....5,375 02/15/49....5,600 interest by Build America Mutual Assurance Co. (2025 - 2043). SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$8,470,000) On Feb. 22, 2024 thru Baker Group. issued as original issue discount (maturity year and price or yield): NORTHWEST HARRIS COUNTY MUNICIPAL UTILITY 02/15/49....99.00 **DISTRICT NO. 12, TX** OFFERED-(\$77,895,000) On Mar. 6, 2024 thru Frost Bank. New Bond Offering: Unlimited Tax, 2024-A ISSUED-\$5,770,000. PORT LAVACA, TX DATED DATE-Apr. 1, 2024. DUE-Mar. 1: 2028 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. cates of Obligation, 2024 ISSUED-\$13,040,000. PAYING AGENT-Bank of New York Mellon Trust Co NA. DATED DATE-Mar. 1, 2024. REGISTRAR-Bank of New York Mellon Trust Co NA. DUE-Feb. 15: 2025 - 2044. FINANCIAL ADVISOR-Gms Group LLC. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Smith Murdaugh Little And Bonham LLP. PAYING AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. omitted): Amt BOND COUNSEL-Bickerstaff Heath Delgado Acosta LLP. Year Amt. % Year 03/01/28 100 6.50 03/01/29 125 6.50 TRANSFER AGENT-Umb Bank NA. 03/01/30 125 4.00 03/01/31 125 4.00 DEPOSITORY-Depository Trust Company. 03/01/32 150 4.00 03/01/33 150 4.00 INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 03/01/34 150 4.00 03/01/35 175 4.00 omitted): % Year 03/01/36 175 4.00 03/01/37 175 4.00 Year Amt. 02/15/25 165 5.00 02/15/26 420 5.00 03/01/38 200 4.00 03/01/39 200 4.00 03/01/40 200 4.00 03/01/41 225 4.00 02/15/27 440 5.00 02/15/28 460 5.00 02/15/29 485 5.00 02/15/30 510 5.00 03/01/42 225 4.00 03/01/43 225 4.00 02/15/31 535 5.00 02/15/32 565 5.00 03/01/44 250 4.00 03/01/45 250 4.00 02/15/33 595 5.00 02/15/34 625 5.00 03/01/46 275 4.00 03/01/47 275 4.00 02/15/35 655 5.00 02/15/36 690 5.00 03/01/48 300 4.00 03/01/49 300 4.00 02/15/37 725 5.00 02/15/38 760 5.00 03/01/50 325 4.00 03/01/51 325 4.00 02/15/39 800 5.00 02/15/40 840 5.00 03/01/52 370 4.00 03/01/53 375 4.00 CALLABLE–Bonds due 2030 - 2053 are callable in whole at any- 02/15/41 885 5.00 02/15/44 2,885 4.00 time or in part at anytime: 2030 - 2053 Bonds: time or in part at anytime: 03/01/2029...100 2034 - 2044 Bonds: 02/15/2033...100 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and SINKING FUND-In part by lot in minimum mandatory amounts interest by Assured Guaranty Municipal Corp (AGM) (2028 - each Feb. 15 as follows (\$000 omitted):

2044 Bonds:

issued as original issue discount (maturity year and price or yield): 02/15/42 925 02/15/43 960 02/15/44 1,000 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/44....97.98 OFFERED-(\$13,040,000) On Mar. 11, 2024 thru Samco Capital

Markets.

REID ROAD MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2024 (Bank Qualified) ISSUED-\$1,855,000. DATED DATE-Mar. 1, 2024. DUE-Oct. 1: 2030 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Roach And Associates Pllc. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 10/01/30......60 4.00 10/01/31......60 4.00 10/01/32......65 4.00 10/01/33.....70 4.00 10/01/35 150 4.00 10/01/38 255 4.00 10/01/40 195 4.00 10/01/42 215 4.00 10/01/44 235 4.00 10/01/45 125 4.00 10/01/46 135 4.00 10/01/47 140 4.00 10/01/48 150 4.00 CALLABLE-Bonds due 2031 - 2033, 2035, 2038, 2040, 2042, CALLABLE-Bonds due 2034 - 2041, 2049 are callable in whole 2044 - 2048 are callable in whole at anytime or in part at anytime: 2031 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048 Bonds: 10/01/2030 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts 2035 Bonds: 10/01/34 75 10/01/35 75 2038 Bonds: 10/01/36 80 10/01/37 85 10/01/38 90 2040 Bonds: ORIGINAL ISSUE DISCOUNT-The following maturities were 10/01/39 95 10/01/40 100 2042 Bonds: 10/01/41 105 10/01/42 110 2044 Bonds: **ORT LAVACA, TX New Bond Offering:** Combination Tax and Revenue Certifi-se of Oblight of the second se BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 -2033, 2035, 2038, 2040, 2042, 2044 - 2048). PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/45....99.71 10/01/46....99.41 10/01/47....99.09 10/01/48....98.61 OFFERED-(\$1,855,000) On Feb. 21, 2024 thru Raymond James And Associates Inc. SEABROOK, TX New Bond Offering: Certificates of Obligation, 2024 ISSUED-\$9,715,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2034 - 2044 are callable in whole at any- INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 0% 09/01/25 125 5.00 09/01/26 130 5.00 09/01/27 140 5.00 09/01/28 160 5.00 09/01/29 170 5.00 09/01/30 180 5.00 09/01/31 185 5.00 09/01/32 195 5.00 09/01/33 205 5.00 09/01/34 215 5.00 Year 09/01/35 375 5.00 09/01/36 390 5.00 09/01/37 410 5.00 09/01/38 430 5.00 09/01/39 455 5.00 09/01/40 470 5.00 09/01/41 505 5.00 09/01/42 530 5.00 09/01/43 555 5.00 09/01/44 585 5.00 09/01/49.....3.305 4.00 CALLABLE-Bonds due 2034 - 2049 are callable in whole at anytime or in part at anytime: 2034 - 2049 Bonds: 09/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts 09/15/28 259 09/15/29 275 09/15/30 292 each Sept. 1 as follows (\$000 omitted): 2049 Bonds: 09/01/45 610 09/01/46 635 09/01/47 660 09/01/48 685 09/01/49 715 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 09/15/45 727 09/15/46 774 09/15/47 825 issued as original issue discount (maturity year and price or yield): 09/15/48 880 09/15/49 938 09/15/50 1,000 09/01/49....94.94 OFFERED-(\$9,715,000) On Mar. 19, 2024 thru Samco Capital Markets Inc. New Bond Offering: General Obligation, 2024 ISSUED-\$4,150,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): thereof. 09/01/27......90 5.00 09/01/28......95 5.00 09/01/29 100 5.00 09/01/30 100 5.00 09/01/31 110 5.00 09/01/32 115 5.00 09/01/33 120 5.00 09/01/34 125 5.00 09/01/35 145 5.00 09/01/36 150 5.00 09/01/37 160 5.00 09/01/38 170 5.00 09/01/39 180 5.00 09/01/40 185 5.00 Year 09/01/41 195 5.00 09/01/42 205 5.00 09/01/43 215 5.00 09/01/44 225 5.00 09/01/49.....1.300 4.25 CALLABLE-Bonds due 2034 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049 Bonds: 09/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2049 Bonds: 09/01/45 240 09/01/46 250 09/01/47 260 09/01/48 270 09/01/49 280 SECURITY-Limited G.o.. PURPOSE-Other Public Service. ORIGINAL ISSUE DISCOUNT-The following maturities were 09/15/44 612 09/15/45 656 09/15/46 704 issued as original issue discount (maturity year and price or yield): 09/15/47 756 09/15/48 811 09/15/49 871 09/01/49....98.77 OFFERED-(\$4,150,000) On Mar. 19, 2024 thru Samco Capital Markets Inc. SEAGOVILLE CITY, TX New Bond Offering: Special Assessment Revenue, Santorini Public Improvement District Improvement, 2024 ISSUED-\$17,999,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 15: 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples OFFERED-(\$15,873,000) On Mar. 18, 2024 thru Fmsbonds Inc. thereof. TRUSTEE-Bokf NA.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Bracewell LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted): % Year Amt. Amt. 09/15/44......8,147 6.00 09/15/54......9,852 6.25 CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 09/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts 08/15/26.....1,285 5.00 08/15/27.....1,350 5.00 each Sept. 15 as follows (\$000 omitted): 2044 Bonds: 09/15/25 216 09/15/26 230 09/15/27 244 09/15/31 310 09/15/32 329 09/15/33 350 09/15/34 371 09/15/35 395 09/15/36 419 09/15/37 446 09/15/38 474 09/15/39 503 09/15/40 535 09/15/41 569 09/15/42 604 09/15/43 643 09/15/44 683 2054 Bonds: 09/15/51....1,066 09/15/52....1,137 09/15/53....1,212 09/15/54....1,293 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$17,999,000) On Mar. 18, 2024 thru Fmsbonds Inc. New Bond Offering: Special Assessment Revenue, Santorini Public Imp District Major Imp Area Proj, 2024 ISSUED-\$15,873,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 15: 2054. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Bracewell LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity- 02/15/35.....1,090 5.00 02/15/36.....1,140 5.00 \$000 omitted): Amt. 0% 09/15/54....15,873 7.00 in part at anytime: 2054 Bonds: 09/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted): 2054 Bonds: 09/15/26 175 09/15/27 188 09/15/28 201 09/15/29 215 09/15/30 231 09/15/31 247 09/15/32 265 09/15/33 283 09/15/34 304 09/15/35 326 09/15/36 349 09/15/37 374 09/15/38 401 09/15/39 430 09/15/40 462 09/15/41 495 09/15/42 531 09/15/43 570 09/15/50 935 09/15/51 1,004 09/15/52 1,078 09/15/53....1,157 09/15/54....1,242 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 02/15/49....97.83 02/15/54....96.61 demption in whole or in part at 100 under certain special circum- OFFERED-(\$43,050,000) On Mar. 6, 2024 thru Raymond James. stances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single/Multi-Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were TX issued as original issue discount (maturity year and price or yield): 09/15/54....98.75

SEGUIN INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2024-B ISSUED-\$22,330,000. DATED DATE-Mar. 1, 2024.

DUE-Aug. 15: 2026 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 08/15/28.....1,405 4.00 08/15/29.....1,465 4.00 08/15/30.....1,530 5.00 08/15/31.....1,605 5.00 08/15/32.....1,685 5.00 08/15/33.....1,765 5.00 08/15/34.....1,855 5.00 08/15/35.....1,945 5.00 08/15/36.....2,045 5.00 08/15/37.....2,145 5.00 08/15/38.....2,250 5.00 CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime: 2035 - 2038 Bonds: 08/15/2034...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$22,330,000) On Mar. 6, 2024 thru Raymond James. New Bond Offering: Unlimited Tax School Building, 2024-ISSUED-\$43,050,000. DATED DATE-Mar. 1, 2024. DUE-Feb. 15: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 02/15/25 350 5.00 02/15/26 700 5.00 02/15/27 735 5.00 02/15/28 775 5.00 02/15/29 810 5.00 02/15/30 850 5.00 02/15/31 895 5.00 02/15/32 940 5.00 02/15/33 985 5.00 02/15/34 1,035 5.00 02/15/37.....1,200 5.00 02/15/38.....1,260 5.00 02/15/39.....1,325 5.00 02/15/40.....1,390 5.00 02/15/41.....1,460 5.00 02/15/42.....1,530 5.00 02/15/49.....9,600 4.00 02/15/54....11,680 4.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 02/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted): 2049 Bonds: 02/15/45....1,770 02/15/46....1,845 02/15/47....1,915 02/15/48....1,995 02/15/49....2,075 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): SOUTHEAST REGIONAL MANAGEMENT DISTRICT, New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$15,770,000.

DATED DATE-Mar. 1, 2024. DUE–Apr. 1: 2026 - 2037, 2039, 2041, 2043, 2045, 2048, 2052. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Gms Group LLC.

223

BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLP. 2037 Bonds: TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. 08/15/36 425 08/15/37 450 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 2039 Bonds: omitted): % Year Year Amt. Amt. 0% 04/01/26 320 5.00 04/01/27 335 5.00 04/01/28 355 5.00 04/01/29 370 5.00 04/01/30 385 4.00 04/01/31 405 4.00 04/01/32 420 4.00 04/01/33 440 4.00 04/01/34 455 4.00 04/01/35 475 4.00 04/01/36 495 4.00 04/01/37 515 4.00 04/01/39.....1,090 4.00 04/01/41.....1,185 4.00 04/01/43.....1,285 4.00 04/01/45.....1,390 4.00 04/01/48.....2,310 4.00 04/01/52.....3,540 4.13 CALLABLE–Bonds due 2030 - 2037, 2039, 2041, 2043, 2045, 2048, 2052 are callable in whole at anytime or in part at anytime: 2030 - 2037, 2039, 2041, 2043, 2045, 2048, 2052 Bonds: 04/01/2029 100 SINKING FUND-In part by lot in minimum mandatory amounts James And Associates Inc. each Apr. 1 as follows (\$000 omitted): 2039 Bonds: 04/01/38 535 04/01/39 555 2041 Bonds: 04/01/40 580 04/01/41 605 2043 Bonds. 04/01/42 630 04/01/43 655 2045 Bonds: 04/01/44 680 04/01/45 710 2048 Bonds: 04/01/46 740 04/01/47 770 04/01/48 800 2052 Bonds: 04/01/49 830 04/01/50 865 04/01/51 905 04/01/52 940 SECURITY-Unlimited Tax G.o., BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2037, 2039, 2041, 2043, 2045, 2048, 2052). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/41....98.78 04/01/43....97.91 04/01/45....97.09 04/01/48....96.11 04/01/52....97.17 OFFERED-(\$15,770,000) On Feb. 26, 2024 thru Samco Capital Markets Inc. SPRINGHOLLOW MUNICIPAL UTILITY DISTRICT, TX New Bond Offering: Unlimited Tax, 2024 ISSUED-\$11,000,000. DATED DATE-Apr. 2, 2024. DUE-Aug. 15: 2026 - 2035, 2037, 2039 - 2042, 2044 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year % Year Amt. Amt. 08/15/26 250 5.00 08/15/27 265 5.00 08/15/28 275 5.00 08/15/29 295 5.00 08/15/30 310 4.00 08/15/31 325 4.00 08/15/32 345 4.00 08/15/33 365 4.00 08/15/34 385 4.00 08/15/35 405 4.00 08/15/37 875 4.00 08/15/39 975 4.00 08/15/40 525 4.00 08/15/41 555 4.00 08/15/42 585 4.00 08/15/44 1,275 4.00 08/15/45 690 4.00 08/15/46 725 4.00 08/15/47 765 4.00 08/15/48 810 4.00 CALLABLE-Bonds due 2030 - 2035, 2037, 2039 - 2042, 2044 2048 are callable in whole at anytime or in part at anytime: 07/01/32 910 5.50 01/01/33 940 5.50 2030 - 2035, 2037, 2039 - 2042, 2044 - 2048 Bonds: 08/15/2029...100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

08/15/38 475 08/15/39 500 2044 Bonds 08/15/43 620 08/15/44 655 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and 07/01/2034101.557 01/01/2035 101.11 07/01/2035100.627 interest by Assured Guaranty Municipal Corp (AGM) (2026 - 01/01/2036100.162 02/01/2036...100 07/01/2036...100 2035, 2037, 2039 - 2042, 2044 - 2048). PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were 01/01/2040...100 07/01/2040...100 01/01/2041...100 issued as original issue discount (maturity year and price or yield): 07/01/2041 ... 100 01/01/2042 ... 100 07/01/2042 ... 100 08/15/45....99.28 08/15/46....98.54 08/15/47....98.06 08/15/48....97.56 OFFERED-(\$11,000,000) On Feb. 22, 2024 thru Raymond 01/01/2046...100 07/01/2046...100 01/01/2047...100 STRATEGIC HOUSING FINANCE CORPORATION (TRAVIS COUNTY), TX New Bond Offering: Multifamily Housing Revenue, Blue Ridge Apartments, 2024 ISSUED-\$50,000,000. DATED DATE-Mar. 21, 2024. DUE-Mar. 1: 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Naman Howell Smith And Lee Pllc. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Wilmington Trust NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. 03/01/46.....50,000 3.35 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE–Bonds due 2046 are callable in whole at anytime or 01/01/46....1,820 07/01/46....1,870 01/01/47....1,920 in part at anytime: 2046 Bonds: 10/01/2026...100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described 07/01/49....2,210 01/01/50....2,270 07/01/50....2,340 in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$50,000,000) On Mar. 14, 2024 thru Stifel Nicolaus And Co Inc. TEXAS DEPARTMENT OF HOUSING AND COMMU- 01/01/27 450 07/01/27 465 01/01/28 475 NITY AFFAIRS, TX New Bond Offering: Residential Mortgage Revenue, 2024-A ISSUED-\$150,000,000 DATED DATE-Apr. 10, 2024. DUE-Jan. 1: 2026 - 2035, 2039, 2044, 2049, 2054; July 1: 2025 07/01/34 680 01/01/35 700 07/01/35 710 - 2035 2054 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Bracewell LLP. DEPOSITORY-Depository Trust Company INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt %

07/01/25 740 5.50 01/01/26 625 5.50 07/01/26 645 5.50 01/01/27 665 5.50 07/01/27 690 5.50 01/01/28 705 5.50 07/01/28 720 5.50 01/01/29 745 5.50 07/01/29 765 5.50 01/01/30 785 5.50 07/01/30 820 5.50 01/01/31 835 5.50 07/01/31 865 5.50 01/01/32 885 5.50

2033 - 2035, 2039, 2044, 2049, 2054 Bonds: 01/01/2033 ... 100 2054 Bonds: 01/01/2033102.797 07/01/2033102.398 01/01/2034101.985 01/01/2037...100 07/01/2037...100 01/01/2038...100 $07/01/2038\ldots 100 \ 01/01/2039\ldots 100 \ 07/01/2039\ldots 100$ 01/01/2043...100 07/01/2043...100 01/01/2044...100 07/01/2044...100 01/01/2045...100 07/01/2045...100 07/01/2047...100 01/01/2048...100 07/01/2048...100 01/01/2049...100 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 07/01/2051...100 $01/01/2052\ldots 100 \ 07/01/2052\ldots 100 \ 01/01/2053\ldots 100$ $07/01/2053 \dots 100 \ 01/01/2054 \dots 100 \ 07/01/2054 \dots 100$ SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted): 2035 Bonds: 07/01/34....1,015 01/01/35....1,040 07/01/35....1,065 2039 Bonds. 01/01/36....1,095 07/01/36....1,115 01/01/37....1,145 $07/01/37\ldots 1,175 \ 01/01/38\ldots 1,205 \ 07/01/38\ldots 1,230$ 01/01/39....1.265 2044 Bonds: 07/01/39....1,290 01/01/40....1,330 07/01/40....1,360 01/01/41....1,400 07/01/41....1,435 01/01/42....1,475 07/01/42....1,510 01/01/43....1,550 07/01/43....1,590 01/01/44 1.630 2049 Bonds: 07/01/44....1,675 01/01/45....1,725 07/01/45....1,765 07/01/47....1,980 01/01/48....2,030 07/01/48....2,095 01/01/49....2,150 2054 Bonds: 01/01/51...2,405 07/01/51...2,470 01/01/52...2,540 07/01/52...2,615 01/01/53...2,695 07/01/53...2,770 01/01/54....2,845 2054 Bonds: 07/01/25 495 01/01/26 425 07/01/26 435 07/01/28 490 01/01/29 505 07/01/29 520 $01/01/30 \dots 535 \ 07/01/30 \dots 550 \ 01/01/31 \dots 565$ $07/01/31 \dots 580 \ 01/01/32 \dots 600 \ 07/01/32 \dots 615$ 01/01/33 635 07/01/33 650 01/01/34 665 01/01/36 730 07/01/36 750 01/01/37 770 07/01/37 785 01/01/38 805 07/01/38 830 01/01/39 845 07/01/39 870 01/01/40 890 07/01/40 915 01/01/41 940 07/01/41 965 01/01/42 990 07/01/42 1,015 01/01/43 1,040 07/01/43....1,070 01/01/44....1,100 07/01/44....1,125 01/01/45....1,160 07/01/45....1,195 01/01/46....1,225 07/01/46....1,260 01/01/47....1,295 07/01/47....1,335 01/01/48....1,370 07/01/48....1,410 01/01/49....1,450 07/01/49....1,490 01/01/50....1,535 07/01/50....1,575 01/01/51....1,625 07/01/51....1,670 01/01/52....1,715 07/01/52....1,765 01/01/53....1,815 07/01/53....1,865 01/01/54 1 920 07/01/54 8 725 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture SECURITY-Mortgage Loans.

07/01/33 975 3.70 01/01/34 995 3.75

07/01/35.....3,120 3.85 01/01/39.....8,230 4.00

01/01/44.....14,570 4.45 01/01/49.....19,030 5.00

01/01/54.....25,160 5.13 07/01/54.....65,580 5.75

callable in whole at anytime or in part at anytime:

CALLABLE-Bonds due 2033 - 2035, 2039, 2044, 2049, 2054 are

PURPOSE-Single Family Housing.

OFFERED-(\$150,000,000) On Mar. 13, 2024 thru Rbc Capital Markets.

New Bond Offering: Residential Mortgage Revenue, 2024-B (Taxable)

ISSUED-\$100.000.000. DATED DATE-Apr. 10, 2024. DUE-Jan. 1: 2026 - 2034, 2039, 2044, 2047, 2054; July 1: 2025 REGISTRAR-Bokf NA. - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Bracewell LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): 07/01/26 700 4.89 01/01/27 715 4.73 07/01/27 730 4.76 01/01/28 755 4.72 07/01/28 780 4.75 01/01/29 795 4.78 07/01/29 820 4.84 01/01/30 845 4.92 07/01/30 860 4.97 01/01/31 890 4.99 07/01/31 915 5.02 01/01/32 940 5.11 07/01/32 975 5.13 01/01/33 995 5.18 07/01/33.....1,025 5.20 01/01/34.....1,055 5.26 07/01/34.....1,095 5.27 01/01/39.....11,475 5.39 01/01/44.....17,065 5.55 01/01/47.....12,345 5.62 01/01/54.....43,095 6.00 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2047, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2044, 2047 Bonds: 01/01/2033...100 2054 Bonds: 01/01/2033100.323 07/01/2033 100.17 01/01/2034100.059 02/01/2034...100 07/01/2034...100 01/01/2035...100 07/01/2035...100 01/01/2036...100 07/01/2036...100 01/01/2037...100 07/01/2037...100 01/01/2038...100 07/01/2038...100 01/01/2039...100 07/01/2039...100 01/01/2040...100 07/01/2040...100 01/01/2041...100 07/01/2041...100 01/01/2042...100 07/01/2042...100 $01/01/2043\dots 100 \ 07/01/2043\dots 100 \ 01/01/2044\dots 100$ 07/01/2044...100 01/01/2045...100 07/01/2045...100 01/01/2046...100 07/01/2046...100 01/01/2047...100 07/01/2047...100 01/01/2048...100 07/01/2048...100 01/01/2049...100 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 07/01/2051...100 $01/01/2052\ldots 100 \ 07/01/2052\ldots 100 \ 01/01/2053\ldots 100$ 07/01/2053...100 01/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2039 Bonds: 01/01/35....1,125 07/01/35....1,165 01/01/36....1,195 07/01/36....1,235 01/01/37....1,270 07/01/37....1,310 01/01/38....1,350 07/01/38....1,390 01/01/39....1,435 2044 Bonds: 07/01/39....1,480 01/01/40....1,525 07/01/40....1,575 01/01/41....1,620 07/01/41....1,670 01/01/42....1,725 07/01/42....1,780 01/01/43....1,840 07/01/43....1,895 01/01/44....1,955 2047 Bonds: 07/01/44....2,010 01/01/45....2,070 07/01/45....2,140 01/01/46....2,205 07/01/46....2,275 01/01/47....1,645 2054 Bonds: 01/01/47 705 07/01/47 2,420 01/01/48 2,510 07/01/48....2,580 01/01/49....2,675 07/01/49....2,765 01/01/50....2,855 07/01/50....2,950 01/01/51....3,045 07/01/51....3,155 01/01/52....3,265 07/01/52....3,370 01/01/53....3,480 07/01/53....3,600 01/01/54....3,720 SPECIAL REDEMPTION-Subject to redemption in whole or in 04/01/29.....39,310 5.00 04/01/30.....53,805 5.00 part at 100 under certain special circumstances as described in the 04/01/31.....58,295 5.00 04/01/32.....52,625 5.00 indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$100,000,000) On Mar. 12, 2024 thru Rbc Capital 04/01/39.....21,505 5.00 04/01/40.....21,870 5.00 Markets. New Bond Offering: MultiFamily Housing Revenue, Fish- CALLABLE-Bonds due 2034 - 2044 are callable in whole at anypond At Corpus Christi Apartments, 2020 ISSUED-\$10,000,000. DATED DATE-Nov. 4, 2020. DUE-June 1: 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Toll Road and Highway.

TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Bracewell LLP TENDER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt % 06/01/38....10,000 3.65 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2038 are callable in whole at anytime or in part at anytime: 2038 Bonds: 03/01/2024 ... 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. Year SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$10,000,000) On Feb. 22, 2024 thru Ramirez And Co Inc. TEXAS TRANSPORTATION COMMISSION, TX New Bond Offering: State Highway Fund First Tier Revenue Refunding, 2024 ISSUED-\$346,820,000. DATED DATE-Mar. 20, 2024. DUE-Apr. 1: 2025; Oct. 1: 2030, 2032 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Umb Bank NA. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 04/01/25.....57,510 5.00 10/01/30.....12,890 5.00 10/01/32....134,755 5.00 10/01/33....141,665 5.00 SECURITY-Revenue. PURPOSE-Toll Road and Highway. OFFERED-(\$346,820,000) On Feb. 27, 2024 thru Ramirez And Co Inc TEXAS TRANSPORTATION COMMISSION, TX New Bond Offering: Highway Improvement General Obliga- 09/01/51....99.65 tion Refunding, 2024 ISSUED-\$696,245,000. DATED DATE-Mar. 28, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. ESCROW AGENT-Umb Bank NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt % Year % Year Amt 04/01/25.....61,960 5.00 04/01/26.....63,250 5.00 04/01/27.....63,120 5.00 04/01/28.....35,445 5.00 Year 04/01/33.....46,980 5.00 04/01/34.....39,560 5.00 04/01/35.....20,230 5.00 04/01/36.....20,525 5.00 04/01/37.....20,835 5.00 04/01/38.....21,160 5.00

04/01/41.....22,245 5.00 04/01/42.....22,640 5.00 04/01/43.....5.610 5.00 04/01/44.....5.275 5.00 time or in part at anytime: 2034 - 2044 Bonds: 11/01/2034...100 10/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts SECURITY-Unlimited Tax G o

OFFERED-(\$696,245,000) On Mar. 6, 2024 thru Jefferies LLC. TRAVIS COUNTY DEVELOPMENT AUTHORITY CON-TRACT ASSESSMENT REVENUE, TX New Bond Offering: Contract Assessment Revenue, Bella Fortuna Public Improvement District, 2024 ISSUED-\$7.859.000. DATED DATE-Apr. 17, 2024. DUE-Sept. 1: 2031, 2044, 2051. DENOMINATION-Registered \$100,000.00 and multiples thereof TRUSTEE–Wilmington Trust NA. PAYING AGENT–Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt % 09/01/31.....1,313 4.50 09/01/44.....3,431 5.38 09/01/51.....3,115 5.63 CALLABLE-Bonds due 2044, 2051 are callable in whole at anytime or in part at anytime: 2044, 2051 Bonds: 09/01/2032 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2031 Bonds: 09/01/24 190 09/01/25 141 09/01/26 147 09/01/27 153 09/01/28 160 09/01/29 167 09/01/30 174 09/01/31 181 2044 Bonds: 09/01/32 190 09/01/33 200 09/01/34 210 09/01/35 220 09/01/36 235 09/01/37 245 09/01/38 260 09/01/39 272 09/01/40 287 09/01/41 302 09/01/42 319 09/01/43 336 09/01/44 355 2051 Bonds. 09/01/45 374 09/01/46 395 09/01/47 418 09/01/48 442 09/01/49 468 09/01/50 495 09/01/51 523 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$7,859,000) On Mar. 19, 2024 thru Fmsbonds Inc. TRI COUNTY BEHAVIORAL HEALTHCARE, TX New Bond Offering: Revenue, 2024 ISSUED-\$11,920,000. DATED DATE-Mar. 26, 2024. DUE-Nov. 1: 2026 - 2034, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. 0% 11/01/26 210 5.00 11/01/27 220 5.00 11/01/28 230 5.00 11/01/29 240 5.00 11/01/30 255 5.00 11/01/31 265 5.00 11/01/32 280 5.00 11/01/33 295 5.00 11/01/34 310 5.00 11/01/39 1,755 3.90 11/01/44.....2,125 4.00 11/01/49.....2,585 4.00 11/01/54.....3,150 4.00 CALLABLE-Bonds due 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2039, 2044, 2049, 2054 Bonds:

each Nov. 1 as follows (\$000 omitted):

225

2039 Bonds: 11/01/35 325 11/01/36 335 11/01/37 350 11/01/38 365 11/01/39 380 2044 Bonds: 11/01/40 390 11/01/41 410 11/01/42 425 11/01/43 440 11/01/44 460 omitted): 2049 Bonds: Year 11/01/45 480 11/01/46 495 11/01/47 515 11/01/48 535 11/01/49 560 2054 Bonds: 11/01/50 580 11/01/51 605 11/01/52 630 11/01/53 655 11/01/54 680 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-CALLABLE-Bonds due 2035 - 2039, 2049, 2053 are callable in stances as described in the indenture. SECURITY-Revenue. 07/01/2034...100 PURPOSE-Hospitals. SECURITY-Revenue. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/01/44....96.59 11/01/49....91.73 11/01/54....89.44 OFFERED-(\$11,920,000) On Mar. 6, 2024 thru Municipal Capital Markets Group Inc. Bank NA. TULOSO-MIDWAY INDEPENDENT SCHOOL DISTRICT. ТΧ New Bond Offering: Unlimited Tax School Building and Re-NO 1, TX funding, 2024 ISSUED-\$52,955,000. ISSUED-\$3,250,000. DATED DATE-Feb. 15, 2024. DUE-Aug. 15: 2027 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. ESCROW AGENT-Bokf NA. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. omitted). INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 Year omitted): 08/15/29.....1,595 5.00 08/15/30.....1,705 5.00 08/15/31.....2,815 5.00 08/15/32.....2,960 5.00 08/15/33.....2,455 5.00 08/15/34.....1,545 5.00 08/15/35 1,175 5.00 08/15/36 1,235 5.00 08/15/37.....1,300 5.00 08/15/38.....1,365 5.00 08/15/39.....1,430 5.00 08/15/40.....1,500 5.00 08/15/41.....1,575 5.00 08/15/42.....1,655 5.00 08/15/43.....1,740 5.00 08/15/44.....1,825 5.00 08/15/49.....10,385 4.00 08/15/54.....12,640 4.00 CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 09/01/2030 100 2034 - 2044, 2049, 2054 Bonds: 08/15/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts 2038 Bonds: each Aug. 15 as follows (\$000 omitted): 2049 Bonds: 09/01/38 65 08/15/45....1,915 08/15/46....1,995 08/15/47....2,075 2041 Bonds: 08/15/48....2,155 08/15/49....2,245 2054 Bonds 2043 Bonds: 08/15/50....2,335 08/15/51....2,425 08/15/52....2,525 08/15/53....2,625 08/15/54....2,730 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX SECURITY-Unlimited Tax G.o.. Permanent School Fund Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): PURPOSE-Multiple Public Utilities. 08/15/49....96.74 08/15/54....95.26 OFFERED-(\$52,955,000) On Mar. 4, 2024 thru Jefferies LLC.

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New Bond Offering: Permanent University Fund, 2024 ISSUED-\$412,570,000. DATED DATE-Apr. 1, 2024.

DUE-July 1: 2025 - 2031, 2035 - 2039, 2049, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$152,110,000. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Bracewell LLP. ESCROW AGENT-US Bank Trust Co NA DEPOSITORY-Depository Trust Company. % Year Amt. Amt. 07/01/25.....5,050 5.00 07/01/26.....5,300 5.00 07/01/27.....9,020 5.00 07/01/28.....13,355 5.00 $07/01/29\ldots .14,\! 110 \ 5.00 \ 07/01/30\ldots .14,\! 825 \ 5.00$ 07/01/31.....53,295 5.00 07/01/35.....41,000 5.00 07/01/36.....43,000 5.00 07/01/37.....45,680 5.00 07/01/38.....47,935 5.00 07/01/39.....50,000 5.00 07/01/49.....50,000 4.00 07/01/53.....20,000 4.00 whole at anytime or in part at anytime: 2035 - 2039, 2049, 2053 Bonds: PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were DATED DATE-Apr. 4, 2024. issued as original issue discount (maturity year and price or yield): DUE-Feb. 15: 2026 - 2044. 07/01/49....98.12 07/01/53....97.14 OFFERED-(\$412,570,000) On Feb. 21, 2024 thru Wells Fargo PAYING AGENT-Bokf NA. WILBARGER CREEK MUNICIPAL UTILITY DISTRICT New Bond Offering: Unlimited Tax, 2024 (Bank Qualified) DATED DATE-Apr. 4, 2024. DUE-Sept. 1: 2024 - 2034, 2038, 2041, 2043 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Public Finance Group LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 % Year 0% Amt. Amt. 09/01/24......25 6.00 09/01/25......25 6.00 09/01/26......20 6.00 09/01/27......25 6.00 09/01/28......30 6.00 09/01/29......35 6.00 09/01/32......45 6.00 09/01/33......45 5.50 09/01/34......50 4.00 09/01/38......235 4.00 09/01/41 225 4.00 09/01/43 175 4.00 09/01/44 100 4.00 09/01/45 105 4.00 09/01/46 110 4.00 09/01/47 940 4.00 09/01/48 985 4.00 CALLABLE-Bonds due 2031 - 2034, 2038, 2041, 2043 - 2048 ISSUED-\$11,400,000. are callable in whole at anytime or in part at anytime: 2031 - 2034, 2038, 2041, 2043 - 2048 Bonds: each Sept. 1 as follows (\$000 omitted): 09/01/35 50 09/01/36 55 09/01/37 65 09/01/39 70 09/01/40 75 09/01/41 80 09/01/42 85 09/01/43 90 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2034, 09/01/35 560 4.00 09/01/36 560 4.00 2038, 2041, 2043 - 2048). ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/44....99.58 09/01/45....99.14 09/01/46....98.83 09/01/47....98.50 09/01/48....98.16 UNIVERSITY TEXAS PERMANENT UNIVERSITY FUND, OFFERED-(\$3,250,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

WILLIAMSON COUNTY TX

New Bond Offering: Limited Tax Notes, 2024

DATED DATE-Apr. 4, 2024. DUE-Feb. 15: 2025 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA REGISTRAR-Bokf NA. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): Amt % Year Year Amt 0% 02/15/25......2,880 5.00 02/15/26......6,785 5.00 $02/15/27\ldots 24,\!280\ 5.00\ 02/15/28\ldots 18,\!645\ 5.00$ 02/15/29.....31,530 5.00 02/15/30.....33,145 5.00 02/15/31.....34,845 5.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$152,110,000) On Mar. 13, 2024 thru Jefferies LLC. New Bond Offering: Unlimited Tax Road, 2024 ISSUED-\$141,555,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. REGISTRAR-Bokf NA FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt 01_ 02/15/26......2,615 5.00 02/15/27......4,885 5.00 02/15/28......5,135 5.00 02/15/29.....5,400 5.00 02/15/30.....5,675 5.00 02/15/31.....5,970 5.00 02/15/32.....6,275 5.00 02/15/33.....6,595 5.00 02/15/34.....6,935 5.00 02/15/35.....7,290 5.00 02/15/36.....7,665 5.00 02/15/37.....8,055 5.00 02/15/38.....8,470 5.00 02/15/39.....8,905 5.00 02/15/40.....9,360 5.00 02/15/41.....9,840 5.00 02/15/42.....10,345 5.00 02/15/43.....10,820 4.00 02/15/44.....11.320 5.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 02/15/2034 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$141,555,000) On Mar. 13, 2024 thru Jefferies LLC. WILLOW POINT MUNICIPAL UTILITY DISTRICT, TX New Bond Offering: Unlimited Tax, 2024 DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2025 - 2039, 2041 - 2044, 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. SINKING FUND-In part by lot in minimum mandatory amounts PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 09/01/25 300 4.00 09/01/26 350 4.00 09/01/27 400 4.00 09/01/28 450 4.00 09/01/29 490 4.00 09/01/30 525 4.00 09/01/31 525 3.00 09/01/32 560 3.00 09/01/33 560 3.13 09/01/34 560 3.25 09/01/37 560 4.00 09/01/38 560 4.00 09/01/39 555 4.00 09/01/41 1,110 4.00 09/01/42 555 4.00 09/01/43 555 4.00 09/01/44 555 4.00 09/01/46 1,110 4.00 CALLABLE-Bonds due 2031 - 2039, 2041 - 2044, 2046 are callable in whole at anytime or in part at anytime:

2031 - 2039, 2041 - 2044, 2046 Bonds:

09/01/2030 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2041 Bonds:

09/01/40 555 09/01/41 555 2046 Bonds: 09/01/45 555 09/01/46 555 SECURITY-Unlimited Tax G.o., BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039, 2041 - 2044, 2046). PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): time or in part at anytime: 09/01/31....96.77 09/01/32....96.03 09/01/33....96.55 09/01/34....96.98 09/01/42....99.35 09/01/43....98.93 09/01/44....98.49 09/01/46....97.39 OFFERED-(\$11,400,000) On Mar. 7, 2024 thru Samco Capital Markets. WYLIE INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax School Building, 2024 ISSUED-\$266,785,000. DATED DATE-Mar. 21, 2024. DUE-Aug. 15: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 08/15/25.....1,000 5.00 08/15/26.....4,980 5.00 08/15/27.....11,875 5.00 08/15/28.....12,475 5.00 08/15/29.....6,000 5.00 08/15/30.....2,905 5.00 08/15/31.....3,050 5.00 08/15/32.....3,205 5.00 Year 08/15/33.....3,365 5.00 08/15/34.....3,535 5.00 08/15/35.....8,000 5.00 08/15/36.....14,000 5.00 08/15/37.....13,500 5.00 08/15/38.....14,000 5.00 08/15/39.....14,500 5.00 08/15/40......6,910 5.00 08/15/41.....7,255 5.00 08/15/42.....7,615 5.00 08/15/43.....8,000 5.00 08/15/44.....8,400 5.00 08/15/49.....48,970 5.25 08/15/54.....63,245 5.25 CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2044, 2049, 2054 Bonds: 08/15/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts 05/15/54....10,565 4.25 05/15/59....13,205 5.00 each Aug. 15 as follows (\$000 omitted): 2049 Bonds: 08/15/45....8,820 08/15/46....9,280 08/15/47....9,770 08/15/48 . . 10,280 08/15/49 . . 10,820 2054 Bonds: 08/15/50 . . 11,390 08/15/51 . . 11,985 08/15/52 . . 12,615 08/15/53 . . 13,280 08/15/54 . . 13,975 SECURITY–Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$266,785,000) On Feb. 28, 2024 thru Jefferies LLC. 05/15/53....2,200 05/15/54....2,290 UTAH CACHE COUNTY SCHOOL DISTRICT, UT New Bond Offering: General Obligation School Building, EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-2024 ISSUED-\$68,000,000. DATED DATE-Mar. 12, 2024. DUE-June 15: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 Inc. omitted):

% Year Year Amt. Amt. 0% 06/15/26 550 5.00 06/15/27 500 5.00 06/15/28 750 5.00 06/15/29 2,810 5.00 06/15/30.....2,955 5.00 06/15/31.....3,100 5.00 06/15/32.....3,255 5.00 06/15/33.....3,420 5.00 06/15/34.....3,590 5.00 06/15/35.....3,770 5.00 06/15/36......3,955 5.00 06/15/37.....4,155 5.00 06/15/38.....4,360 4.00 06/15/39.....4,580 4.00 06/15/40.....4,810 4.00 06/15/41.....5,050 4.00 06/15/42.....5,250 4.00 06/15/43.....5,460 4.00 06/15/44.....5,680 4.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-2034 - 2044 Bonds: 06/15/2033...100 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by UT School Bond Guaranty Act PURPOSE-Primary/Secondary Education. OFFERED-(\$68,000,000) On Feb. 28, 2024 thru JP Morgan Se-01/15/37.....2,635 5.00 01/15/38.....2,770 5.00 curities LLC. MILLARD SCHOOL DISTRICT LOCAL BUILDING AU- 01/15/43.....3,500 4.00 01/15/44.....3,640 4.00 THORITY, UT New Bond Offering: Lease Revenue, 2024 ISSUED-\$47,615,000. DATED DATE-Mar. 14, 2024. DUE-May 15: 2026 - 2044, 2049, 2054, 2059. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Zions Public Finance Inc. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. 05/15/26 165 5.00 05/15/27 175 5.00 05/15/28 185 5.00 05/15/29 200 5.00 05/15/30 210 5.00 05/15/31 220 5.00 05/15/32 805 5.00 05/15/33 850 5.00 05/15/34 890 5.00 05/15/35 935 5.00 05/15/36 980 5.00 05/15/37 1,030 5.00 05/15/38.....1,080 5.00 05/15/39.....1,135 5.00 05/15/40.....1,190 5.00 05/15/41.....1,250 5.00 05/15/42.....1,315 5.00 05/15/43.....1,380 5.00 05/15/44.....1,450 5.00 05/15/49.....8,400 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054, 2059 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054, 2059 Bonds: 05/15/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted): 2049 Bonds: 05/15/45....1,520 05/15/46....1,595 05/15/47....1,675 05/15/48....1,760 05/15/49....1,850 2054 Bonds: 05/15/50....1,940 05/15/51....2,025 05/15/52....2,110 2059 Bonds: 05/15/55....2,390 05/15/56....2,510 05/15/57....2,635 05/15/58....2,765 05/15/59....2,905 demption in whole or in part at 100 under certain special circum- 01/01/2033 ... 100 stances as described in the indenture. SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and 07/01/2034100.556 01/01/2035100.419 07/01/2035100.323 interest by Build America Mutual Assurance Co. (2026 - 2044, 01/01/2036 ... 100 07/01/2036 ... 100 01/01/2037 ... 100 2049, 2054, 2059). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were 07/01/2040...100 01/01/2041...100 07/01/2041...100 issued as original issue discount (maturity year and price or yield): 01/01/2042 ... 100 07/01/2042 ... 100 01/01/2043 ... 100 05/15/54....97.01 OFFERED-(\$47,615,000) On Feb. 29, 2024 thru Bofa Securities 01/01/2045...100 07/01/2045...100 01/01/2046...100

OGDEN CITY SCHOOL DISTRICT MUNICIPAL BUILD-ING AUTHORITY, UT

New Bond Offering: Lease Revenue and Refunding, 2024 ISSUED-\$60 135 000 DATED DATE-Mar. 13, 2024. DUE-Jan. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt 01/15/25.....2,805 5.00 01/15/26.....2,480 5.00 01/15/27.....2,605 5.00 01/15/28.....2,735 5.00 01/15/29......2,875 5.00 01/15/30......3,015 5.00 01/15/31.....3,165 5.00 01/15/32.....3,325 5.00 01/15/33.....3,490 5.00 01/15/34.....3,670 5.00 01/15/35.....2,390 5.00 01/15/36.....2,510 5.00 01/15/39......2,905 5.00 01/15/40......3,050 5.00 01/15/41.....3,205 5.00 01/15/42.....3,365 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 01/15/2034...100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42....99.36 01/15/43....98.69 01/15/44....98.51 OFFERED-(\$60,135,000) On Feb. 22, 2024 thru Piper Sandler And Co. UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage, 2024-D (Taxable) ISSUED-\$100,210,000. DATED DATE-Mar. 20, 2024. DUE-Jan. 1: 2029 - 2034, 2039, 2044, 2049, 2054; July 1: 2029 - 2034, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 01/01/29......5,135 4.92 07/01/29.......680 5.08 01/01/30 705 5.14 07/01/30 725 5.19 01/01/31 750 5.24 07/01/31 785 5.29 01/01/32 805 5.33 07/01/32 835 5.38 01/01/33 865 5.43 07/01/33 895 5.47 01/01/34 920 5.49 07/01/34 955 5.51 01/01/39.....9,710 5.56 01/01/44.....9,625 5.70 01/01/49.....13,490 5.78 01/01/54.....23,525 5.83 07/01/54.....29,805 6.25 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2034, 2039, 2044, 2049, 2054 Bonds: 2054 Bonds: 01/01/2033100.959 07/01/2033100.828 01/01/2034100.693 $07/01/2037\dots 100 \ 01/01/2038\dots 100 \ 07/01/2038\dots 100$ 01/01/2039...100 07/01/2039...100 01/01/2040...100 07/01/2043...100 01/01/2044...100 07/01/2044...100 07/01/2046...100 01/01/2047...100 07/01/2047...100 $01/01/2048\dots 100 \hspace{0.1in} 07/01/2048\dots 100 \hspace{0.1in} 01/01/2049\dots 100$

07/01/2049...100 01/01/2050...100 07/01/2050...100

01/01/2051...100 07/01/2051...100 01/01/2052...100 07/01/2052...100 01/01/2053...100 07/01/2053...100 01/01/2054...100 07/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts 01/01/2036...100 07/01/2036...100 01/01/2037...100 each Jan. 1, July 1 as follows (\$000 omitted): 2039 Bonds: 01/01/35 990 07/01/35 1,025 01/01/36 1,055 07/01/36....1,090 01/01/37....1,130 07/01/37....1,165 01/01/38....1,210 07/01/38....1,250 01/01/39.....795 2044 Bonds. 07/01/39 825 01/01/40 850 07/01/40 875 01/01/41 910 07/01/41 940 01/01/42 975 07/01/42....1,010 01/01/43....1,045 07/01/43....1,080 01/01/44....1,115 2049 Bonds: 07/01/44....1,150 01/01/45....1,195 07/01/45....1,235 01/01/46....1,275 07/01/46....1,320 01/01/47....1,365 07/01/47....1,410 01/01/48....1,465 07/01/48....1,510 01/01/49....1,565 2054 Bonds: 07/01/49....1,620 01/01/50....1,670 07/01/50....1,730 01/01/51....1,790 07/01/51....1,850 01/01/52....1,915 07/01/52....1,980 01/01/53....2,050 07/01/53....2,125 01/01/54....6,795 2054 Bonds: 01/01/39 500 07/01/39 515 01/01/40 535 07/01/40 550 01/01/41 570 07/01/41 590 01/01/42 610 07/01/42 630 01/01/43 650 07/01/43 675 01/01/44 700 07/01/44 725 01/01/45 745 07/01/45 770 01/01/46 800 07/01/46 830 01/01/47 860 07/01/47 885 01/01/48 915 07/01/48 950 01/01/49 980 07/01/49....1,015 01/01/50....1,050 07/01/50....1,090 01/01/51....1,120 07/01/51....1,165 01/01/52....1,200 07/01/52....1,245 01/01/53....1,285 07/01/53....1,330 01/01/54....1,390 07/01/54....2,930 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the 01/01/39 500 07/01/39 515 01/01/40 535 indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- $07/01/43 \dots 670 01/01/44 \dots 695 07/01/44 \dots 720$ stances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$100,210,000) On Feb. 28, 2024 thru Barclays. New Bond Offering: Single Family Mortgage, 2024-C ISSUED-\$92,255,000. DATED DATE-Mar. 20, 2024. DUE-Jan. 1: 2025 - 2036, 2039, 2044, 2049, 2054; July 1: 2025 - 2036, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 01/01/25 435 3.10 07/01/25 520 3.10 01/01/26 535 3.15 07/01/26 555 3.20 01/01/27 570 3.25 07/01/27 595 3.30 01/01/28 610 3.35 07/01/28 630 3.35 01/01/29 650 3.40 07/01/29 675 3.45 01/01/30 695 3.50 07/01/30 720 3.55 01/01/31 745 3.60 07/01/31 765 3.65 01/01/32 795 3.70 07/01/32 820 3.70 01/01/33 845 3.75 07/01/33 875 3.75 01/01/34 905 3.80 07/01/34 935 3.80 01/01/35 965 3.85 07/01/35 1,000 3.85 01/01/36.....1,030 3.95 07/01/36.....1,065 3.95 01/01/39.....5,380 4.05 01/01/44.....9,060 4.45 01/01/49.....12,585 4.65 01/01/54.....19,455 4.70 07/01/54.....27,840 6.00 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 are omitted): callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2054 Bonds:

01/01/2033...100

2054 Bonds: 01/01/2033 . 103.1 07/01/2033102.682 01/01/2034102.252 07/01/2034101.815 01/01/2035101.377 07/01/2035 101.02 07/01/2037...100 01/01/2038...100 07/01/2038...100 01/01/2039...100 07/01/2039...100 01/01/2040...100 07/01/2040...100 01/01/2041...100 07/01/2041...100 $01/01/2042\dots 100 \ 07/01/2042\dots 100 \ 01/01/2043\dots 100$ $07/01/2043\dots 100 \ 01/01/2044\dots 100 \ 07/01/2044\dots 100$ 01/01/2045...100 07/01/2045...100 01/01/2046...100 07/01/2046...100 01/01/2047...100 07/01/2047...100 $01/01/2048\dots 100 \hspace{0.1in} 07/01/2048\dots 100 \hspace{0.1in} 01/01/2049\dots 100$ 07/01/2049...100 01/01/2050...100 07/01/2050...100 01/01/2051...100 07/01/2051...100 01/01/2052...100 07/01/2052...100 01/01/2053...100 07/01/2053...100 01/01/2054...100 07/01/2054...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted): 2039 Bonds: 01/01/37....1,100 07/01/37....1,140 01/01/38....1,175 07/01/38....1,210 01/01/39.....755 2044 Bonds: $07/01/39 \dots .780 \ 01/01/40 \dots .805 \ 07/01/40 \dots .830$ $01/01/41\,\ldots\ldots\,860\ 07/01/41\,\ldots\ldots\,890\ 01/01/42\,\ldots\ldots\,915$ 07/01/42 945 01/01/43 980 07/01/43 1,010 01/01/44....1,045 2049 Bonds: 07/01/44....1,080 01/01/45....1,120 07/01/45....1,155 01/01/46....1,195 07/01/46....1,230 01/01/47....1,275 07/01/47....1,315 01/01/48....1,360 07/01/48....1,405 01/01/49....1,450 2054 Bonds: 07/01/49....1,500 01/01/50....1,545 07/01/50....1,600 01/01/51....1,655 07/01/51....1,705 01/01/52....1,765 07/01/52....1,825 01/01/53....1,885 07/01/53....1,950 01/01/54....4,025 2054 Bonds: 07/01/40 555 01/01/41 570 07/01/41 590 01/01/42 610 07/01/42 630 01/01/43 655 01/01/45 740 07/01/45 765 01/01/46 790 07/01/46 815 01/01/47 845 07/01/47 875 01/01/48 900 07/01/48 935 01/01/49 965 07/01/49 995 01/01/50 1,030 07/01/50 1,065 01/01/51....1,100 07/01/51....1,135 01/01/52....1,175 07/01/52....1,215 01/01/53....1,250 07/01/53....1,295 01/01/54....1,355 07/01/54....1,350 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the 11/01/54 250 5.77 11/01/5411,495 6.25 indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- in part at anytime: demption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$92,255,000) On Feb. 28, 2024 thru Barclays. VERMONT VERMONT BOND BANK, VT New Bond Offering: Bonds, 2024-1 ISSUED-\$66,015,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2025 - 2044, 2049, 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Omnicap Group LLC. BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo PC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

Amt. % Year 0% Year Amt. 12/01/25.....1,510 5.00 12/01/26.....1,505 5.00 12/01/27.....1,505 5.00 12/01/28.....3,345 5.00 12/01/29......3,375 5.00 12/01/30.....3,405 5.00 12/01/31.....3,440 5.00 12/01/32.....3,470 5.00 12/01/33.....3,505 5.00 12/01/34.....3,545 5.00 12/01/35.....3,330 5.00 12/01/36.....3,370 5.00 12/01/37.....3,405 5.00 12/01/38.....1,600 5.00 12/01/39......2,405 5.00 12/01/40......1,625 5.00 12/01/41.....1,635 5.00 12/01/42.....1,650 5.00 12/01/43......1,660 5.00 12/01/44......2,950 5.00 12/01/49.....6,950 5.25 12/01/54.....6,830 4.13 CALLABLE-Bonds due 2032 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2032 - 2044, 2049, 2054 Bonds: 10/01/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2049 Bonds: 12/01/45....1,280 12/01/46....1,290 12/01/47....1,305 12/01/48....1,320 12/01/49....1,755 2054 Bonds: 12/01/50....1,350 12/01/51....1,355 12/01/52....1,355 12/01/53....1,355 12/01/54....1,415 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/54....97.86 OFFERED-(\$66,015,000) On Feb. 21, 2024 thru Morgan Stanley And Co LLC. VERMONT HOUSING FINANCE AGENCY, VT New Bond Offering: Multiple Purpose, 2024-B (Taxable) ISSUED-\$15,000,000. DATED DATE–Apr. 2, 2024. DUE–May 1: 2025 - 2030; Nov. 1: 2025 - 2030, 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 05/01/25......90 5.05 11/01/25.......265 5.05 05/01/26 275 5.00 11/01/26 280 5.00 05/01/27 290 4.78 11/01/27 295 4.83 05/01/28 305 4.78 11/01/28 315 4.83 05/01/29 325 4.88 11/01/29 330 4.93 05/01/30 340 5.00 11/01/30 145 5.05 CALLABLE-Bonds due 2054 are callable in whole at anytime or 2054 Bonds: 05/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2054 Bonds: $05/01/49 \dots 845 11/01/49 \dots 865 05/01/50 \dots 890$ $11/01/50\,\dots\,.910\ 05/01/51\,\dots\,.935\ 11/01/51\,\dots\,.960$ 05/01/52 985 11/01/52 1,015 05/01/53 1,040 11/01/53...1,070 05/01/54...1,100 11/01/54....880SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Single Family Housing. OFFERED-(\$15,000,000) On Mar. 6, 2024 thru Morgan Stanley And Co LLC. New Bond Offering: Multiple Purpose, 2024-A ISSUED-\$20,000,000. DATED DATE-Apr. 2, 2024. DUE-May 1: 2031 - 2036; Nov. 1: 2030 - 2036, 2039, 2044, 2048 DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Piper Sandler And Co.

% Year

Amt.

Amt.

DATED DATE-Mar. 26, 2024. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024–according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County Director of Finance. omitted): REGISTRAR-Office of The County Director of Finance. Amt. % Year Amt. Year 11/01/30 205 3.50 05/01/31 360 3.60 FINANCIAL ADVISOR-Davenport And Co LLC. 11/01/31 370 3.60 05/01/32 375 3.65 BOND COUNSEL-Hawkins Delafield And Wood LLP 11/01/32 385 3.65 05/01/33 390 3.70 DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 11/01/33 400 3.70 05/01/34 410 3.75 11/01/34 415 3.80 05/01/35 425 3.85 omitted): 11/01/35 435 3.85 05/01/36 445 3.90 Year 08/01/24.....6,065 5.00 08/01/25.....6,070 5.00 11/01/36 455 3.95 11/01/39 2,950 4.05 11/01/44......5,975 4.45 11/01/48......6,005 4.60 08/01/26.....6,070 5.00 08/01/27.....6,070 5.00 08/01/28.....6,070 5.00 08/01/29.....6,070 5.00 CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2048 are 08/01/30.....6,070 5.00 08/01/31.....6,070 5.00 callable in whole at anytime or in part at anytime: 08/01/32.....6,070 5.00 08/01/33.....6,070 5.00 2033 - 2036, 2039, 2044, 2048 Bonds: 08/01/34.....6,070 5.00 08/01/35.....6,070 5.00 05/01/2033...100 08/01/36.....6,065 5.00 08/01/37.....6,065 5.00 SINKING FUND-In part by lot in minimum mandatory amounts 08/01/38.....6,065 5.00 08/01/39.....6,065 5.00 each Nov. 1 as follows (\$000 omitted): 08/01/40.....6,065 4.00 08/01/41.....6,065 4.00 2039 Bonds: 08/01/42.....6,065 4.00 08/01/43.....6,065 4.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at any 05/01/37 465 11/01/37 475 05/01/38 485 time or in part at anytime: 11/01/38 495 05/01/39 510 11/01/39 520 2035 - 2043 Bonds: 2044 Bonds: 05/01/40 530 11/01/40 545 05/01/41 560 11/01/41 575 05/01/42 590 11/01/42 605 05/01/43 620 11/01/43 635 05/01/44 650 11/01/44 665 2048 Bonds: 05/01/45 685 11/01/45 700 05/01/46 720 11/01/46 740 05/01/47 760 11/01/47 780 05/01/48 800 11/01/48 820 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE–Single Family Housing. OFFERED–(\$20,000,000) On Mar. 6, 2024 thru Morgan Stanley And Co LLC. VIRGINIA BOARD- omitted): COMMONWEALTH TRANSPORTATION VIRGINIA DEPARTMENT OF TRANSPORTATION, VA New Bond Offering: Transportation Capital Projects Revenue Refunding, 2024 ISSUED-\$414,820,000. DATED DATE-Mar. 14, 2024. DUE-May 15: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Computershare Trust Co NA. PAYING AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Kutak Rock LLP. ESCROW AGENT-Computershare Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity- CALLABLE-Bonds due 2035 - 2054 are callable in whole at any- omitted): \$000 omitted): % Year Year Amt. Amt. % 05/15/25.....25,000 5.00 05/15/26.....26,170 5.00 05/15/27.....27,460 5.00 05/15/28.....28,815 5.00 05/15/29.....30,260 5.00 05/15/30.....31,795 5.00 05/15/31.....33,405 5.00 05/15/32.....35,110 5.00 05/15/33.....36,900 5.00 05/15/34.....38,790 5.00 05/15/35.....40,760 5.00 05/15/36.....14,005 5.00 05/15/37.....14,700 5.00 05/15/38.....15,440 5.00 05/15/39.....16,210 5.00 CALLABLE-Bonds due 2035 - 2039 are callable in whole at any- 01/15/47 485 01/15/48 505 time or in part at anytime: 2035 - 2039 Bonds: 05/15/2034...100 SECURITY-Revenue. PURPOSE-Other Transportation. curities LLC.

HENRICO COUNTY, VA New Bond Offering: General Obligation Public Improve- pURPOSE-Gen Purpose/Pub Improvement. ment, 2024-A ISSUED-\$121,355,000.

08/01/2034...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$121,355,000) On Mar. 12, 2024 thru Fifth Third 03/01/2024...100 Securities Inc. LEESBURG, VA New Bond Offering: General Obligation Public Improvement, 2024 ISSUED-\$41,930,000. DATED DATE-Apr. 2, 2024. DUE-Jan. 15: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mcguire Woods LLP. DEPOSITORY-Depository Trust Company INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 Amt. % Year Year Amt. % 01/15/25 180 5.00 01/15/26 185 5.00 01/15/27 840 5.00 01/15/28 1,375 5.00 $01/15/29\ldots\ldots 1,\!445\ 5.00\ 01/15/30\ldots\ldots 1,\!515\ 5.00$ 01/15/31.....1,590 5.00 01/15/32.....1,670 5.00 01/15/33.....1,755 5.00 01/15/34.....1,845 5.00 01/15/35.....1,930 5.00 01/15/36.....2,025 5.00 01/15/37.....2,130 5.00 01/15/38.....2,235 5.00 01/15/39.....2,350 5.00 01/15/40.....2,470 5.00 01/15/41.....2,590 4.00 01/15/42.....2,700 4.00 01/15/43.....2,800 4.00 01/15/44.....2,910 4.00 01/15/46 915 4.00 01/15/48 990 4.00 01/15/50.....1,070 4.00 01/15/52.....1,160 4.00 01/15/54.....1,255 4.00 time or in part at anytime: 2035 - 2054 Bonds: 01/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted): 2046 Bonds. 01/15/45 450 01/15/46 465 2048 Bonds: 2050 Bonds: $01/15/49\ldots .525\ 01/15/50\ldots .545$

2052 Bonds:

OFFERED-(\$414,820,000) On Feb. 28, 2024 thru JP Morgan Se- 01/15/51 570 01/15/52 590 2054 Bonds:

> $01/15/53\ldots ..615 \ 01/15/54\ldots .640$ SECURITY-Unlimited Tax G.o..

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/50....99.67 01/15/52....99.00 01/15/54....98.62 OFFERED-(\$41,930,000) On Mar. 19, 2024 thru Hilltop Securities Inc. STAUNTON ECONOMIC DEVELOPMENT AUTHORITY. VA New Bond Offering: Residential Care Facility Revenue, Legacy North at North Augusta Project, 2019 ISSUED-\$8,740,000. DATED DATE-Mar. 1, 2024. DUE-July 1: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Hamlin Capital Advisors. BOND COUNSEL-Mcguire Woods LLP. TRANSFER AGENT-Wilmington Trust NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 07/01/29... ...8,740 6.25 CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2029 Bonds. 07/01/24 125 07/01/25 100 07/01/26 120 07/01/27 130 07/01/28 140 07/01/29 8,125 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Retirement Centers. OFFERED-(\$8,740,000) On Mar. 1, 2024 thru Cross Point Capital LLC. VIRGINIA COLLEGE BUILDING AUTHORITY, VA New Bond Offering: Educational Facilities Revenue and Refunding, University of Richmond, 2024 ISSUED-\$100,545,000. DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2027 - 2034, 2036, 2038 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Yuba Group LLC. BOND COUNSEL-Mcguire Woods LLP. ESCROW AGENT-US Bank Trust Co NA TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 Amt. % Year Year Amt. 03/01/27.....3,240 5.00 03/01/28.....3,400 5.00 03/01/29.....3,575 5.00 03/01/30.....3,750 5.00 03/01/31.....3,935 5.00 03/01/32.....3,090 5.00 03/01/33.....3,240 5.00 03/01/34.....3,405 5.00 03/01/36.....3,575 5.00 03/01/38.....3,755 5.00 03/01/39......3,940 5.00 03/01/40.....4,135 5.00 03/01/41.....4,345 5.00 03/01/42.....4,560 5.00 03/01/43.....2,525 5.00 03/01/44.....2,650 5.00 03/01/49.....16,540 5.00 03/01/54.....26,885 5.00 CALLABLE-Bonds due 2036, 2038 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2036, 2038 - 2044, 2049, 2054 Bonds: 03/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2049 Bonds: 03/01/45....2,785 03/01/47....4,365 03/01/48....4,580 03/01/49....4,810 2054 Bonds: 03/01/50....5,050 03/01/52....6,925 03/01/53....7,275

03/01/54....7,635

SECURITY-Loan Agreement. PURPOSE-Higher Education OFFERED-(\$100,545,000) On Feb. 22, 2024 thru Bofa Securi- TRANSFER AGENT-US Bank Trust Co NA. ties Inc. omitted): VIRGINIA HOUSING DEVELOPMENT AUTHORITY, VA Year Amt New Bond Offering: Commonwealth Mortgage, 2023-E-I ISSUED-\$80,000,000. DATED DATE-Dec. 14, 2023. DUE-Apr. 1: 2026 - 2036; Oct. 1: 2025 - 2036, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Hawkins Delafield And Wood. REMARKETING AGENT-Raymond James. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 callable in whole at anytime or in part at anytime: omitted): % Year Amt. Year Amt. 10/01/25 960 3.05 04/01/26 975 3.10 10/01/26.....1,065 3.10 04/01/27.....1,120 3.15 2039 Bonds: $10/01/27\ldots\ldots 1,120\ \ 3.20\ \ 04/01/28\ldots\ldots 1,130\ \ 3.20$ 10/01/28.....1,130 3.25 04/01/29.....1,135 3.25 10/01/29.....1,135 3.35 04/01/30.....1,135 3.40 10/01/30.....1,145 3.45 04/01/31.....1,150 3.50 10/01/31.....1,160 3.55 04/01/32.....1,170 3.60 10/01/39....2,620 10/01/32.....1,170 3.65 04/01/33.....1,175 3.65 2044 Bonds: 10/01/33.....1,190 3.70 04/01/34.....1,190 3.70 10/01/34.....1,210 3.75 04/01/35.....1,215 3.80 10/01/35.....1,225 3.80 04/01/36.....1,230 3.85 10/01/36.....1,250 3.85 10/01/39.....7,705 3.95 10/01/44.....13,955 4.35 10/01/49.....15,720 4.55 10/01/44....2.905 10/01/54.....16,235 4.60 2049 Bonds: CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 Bonds: 04/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts 10/01/49....3,370 each Oct. 1 as follows (\$000 omitted): 2054 Bonds: 2039 Bonds: 04/01/37....1,255 10/01/37....1,265 04/01/38....1,280 10/01/38....1,290 04/01/39....1,305 10/01/39....1,310 2044 Bonds: 04/01/40....1,330 10/01/40....1,345 04/01/41....1,360 indenture 10/01/41....1,370 04/01/42....1,390 10/01/42....1,400 04/01/43....1,415 10/01/43....1,430 04/01/44....1,450 10/01/44....1,465 2049 Bonds: James. 04/01/45....1,490 10/01/45....1,510 04/01/46....1,530 10/01/46....1,545 04/01/47....1,570 10/01/47....1,590 ISSUED-\$177,070,000. 04/01/48....1,610 10/01/48....1,630 04/01/49....1,655 10/01/49....1,590 2054 Bonds: 2049, 2054, 2059, 2065. 04/01/50....1,575 10/01/50....1,560 04/01/51....1,585 10/01/51....1,610 04/01/52....1,615 10/01/52....1,640 04/01/53....1,670 10/01/53....1,695 04/01/54....1,685 10/01/54....1,600 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. omitted): PURPOSE-Single/Multi-Family Housing. Year Amt OFFERED-(\$80,000,000) On Mar. 11, 2024 thru Raymond James. New Bond Offering: Commonwealth Mortgage, 2024-A 09/01/29.....1,085 3.45 03/01/30.....1,105 3.50 (Taxable) ISSUED-\$160,000,000. DATED DATE-Mar. 28, 2024. DUE-Apr. 1: 2026 - 2034, 2054; Oct. 1: 2025 - 2034, 2039, 09/01/33.....1,245 3.75 03/01/34.....1,270 3.75 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR–Csg Advisors Inc. BOND COUNSEL–Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 % Year Amt 10/01/25 1,745 4.99 04/01/26 2,010 4.89 10/01/26.....2,185 4.89 04/01/27.....2,260 4.70 10/01/27.....2,270 4.75 04/01/28.....2,270 4.64 10/01/28.....2,280 4.69 04/01/29.....2,285 4.74 10/01/29.....2,295 4.79 04/01/30.....2,305 4.85 10/01/30.....2,310 4.90 04/01/31.....2,320 4.95 10/01/31.....2,330 5.00 04/01/32.....2,340 5.05 10/01/32.....2,360 5.07 04/01/33.....2,375 5.12 10/01/33.....2,380 5.15 04/01/34.....2,405 5.18 10/01/34.....2,410 5.23 10/01/39.....25,195 5.36 10/01/44.....27,660 5.52 10/01/49.....31,120 5.57 04/01/54 32.890 5.62 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2054 are 2033 - 2034, 2039, 2044, 2049, 2054 Bonds: 04/01/2033 . . . 100 SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted): 04/01/35....2,430 10/01/35....2,450 04/01/36....2,470 10/01/36....2,480 04/01/37....2,510 10/01/37....2,530 04/01/38....2,545 10/01/38....2,570 04/01/39....2,590 04/01/40....2,635 10/01/40....2,660 04/01/41....2,690 10/01/41....2,720 04/01/42....2,745 10/01/42....2,780 04/01/43....2,810 10/01/43....2,845 04/01/44....2,870 04/01/45....2,935 10/01/45....2,965 04/01/46....3,005 10/01/46....3,045 04/01/47....3,080 10/01/47....3,120 04/01/48....3,160 10/01/48....3,200 04/01/49....3,240 04/01/50....3,450 10/01/50....3,535 04/01/51....3,585 10/01/51....3,630 04/01/52....3,700 10/01/52....3,755 04/01/53....3,800 10/01/53....3,855 04/01/54....3,580 SPECIAL REDEMPTION-Subject to redemption in whole or in indenture. part at 100 under certain special circumstances as described in the SECURITY-Mortgage Loans. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$160,000,000) On Mar. 11, 2024 thru Raymond New Bond Offering: Rental Housing, 2024-A DATED DATE-Mar. 7, 2024. DUE-Mar. 1: 2027 - 2036; Sept. 1: 2026 - 2036, 2039, 2044, funding, 2024 DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 % Year Amt 09/01/26 610 3.15 03/01/27 970 3.20 09/01/27.....1,015 3.25 03/01/28.....1,030 3.30 09/01/28.....6,275 3.55 03/01/29.....27,225 3.65 09/01/30.....1,125 3.50 03/01/31.....1,145 3.60 09/01/31.....1,160 3.65 03/01/32.....1,185 3.70 09/01/32.....1,205 3.70 03/01/33.....1,225 3.75 09/01/34.....1,290 3.75 03/01/35.....1,315 3.80 09/01/35.....1,340 3.80 03/01/36.....1,365 3.90 09/01/36.....1,390 3.90 09/01/39.....8,940 4.00

09/01/44.....17,685 4.45 09/01/49.....22,090 4.60

09/01/54.....27,820 4.65 09/01/59.....29,955 4.80 09/01/65....15,005 4.90 CALLABLE-Bonds due 2028 - 2029, 2034 - 2036, 2039, 2044, 2049, 2054, 2059, 2065 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2039, 2044, 2049, 2054, 2059, 2065 Bonds: 09/01/2033 ... 100 2028 Bonds: 03/01/2025 ... 100 2029 Bonds: 03/01/2026...100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2039 Bonds: $03/01/37\ldots 1,\!415\ 09/01/37\ldots 1,\!445\ 03/01/38\ldots 1,\!475$ 09/01/38....1,505 03/01/39....1,535 09/01/39....1,565 2044 Bonds: 03/01/40....1,600 09/01/40....1,635 03/01/41....1,670 09/01/41....1,710 03/01/42....1,745 09/01/42....1,785 03/01/43....1,825 09/01/43....1,865 03/01/44....1,905 09/01/44....1,945 2049 Bonds: 03/01/45....1,990 09/01/45....2,035 03/01/46....2,085 09/01/46....2,130 03/01/47....2,180 09/01/47....2,230 03/01/48....2,280 09/01/48....2,335 03/01/49....2,385 09/01/49....2.440 2054 Bonds: 03/01/50....2,500 09/01/50....2,560 03/01/51....2,620 09/01/51....2,680 03/01/52....2,745 09/01/52....2,810 03/01/53....2,875 09/01/53....2,940 03/01/54....3,010 09/01/54....3,080 2059 Bonds: 03/01/55....3.155 09/01/55....3.230 03/01/56....3.310 09/01/56....3,390 03/01/57....2,765 09/01/57....2,690 03/01/58....2,755 09/01/58....2,820 03/01/59....2,885 09/01/59....2,955 2065 Bonds: 03/01/60....3,030 09/01/60....3,105 03/01/61....3,180 09/01/61....1,405 03/01/62.....490 09/01/62.....505 03/01/63 515 09/01/63 530 03/01/64 540 09/01/64 555 03/01/65 570 09/01/65 580 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the PURPOSE-Multi-Family Housing. OFFERED-(\$177,070,000) On Feb. 21, 2024 thru Bofa Securities Inc. WASHINGTON CHELAN COUNTY SCHOOL DISTRICT NO. 246 (Wenatchee), WA New Bond Offering: Unlimted Tax General Obligation Re-ISSUED-\$47,445,000. DATED DATE-Mar. 27, 2024. DUE-Dec. 1: 2024 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County Treasurer. REGISTRAR-Office of The County Treasurer. BOND COUNSEL-Foster Garvey PC. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-Office of The County Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 0% 12/01/24.....4,720 5.00 12/01/25.....3,585 5.00 12/01/28.....4,565 5.00 12/01/29.....4,925 5.00 12/01/30.....5,315 5.00 12/01/31.....5,725 5.00 12/01/32.....6,150 5.00 12/01/33.....4,350 5.00 SECURITY-Unlimited Tax G.o., GUARANTOR-Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

And Co KING COUNTY SCHOOL DISTRICT NO. 411 (Issaquah), WA funding, 2024 ISSUED-\$39,130,000. DATED DATE-Apr. 2, 2024. DUE-Dec. 1: 2027 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Northwest Municipal Advisors. BOND COUNSEL-K And L Gates LLP. FISCAL AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 12/01/27 2,030 5.00 12/01/28 2,650 5.00 $12/01/29.\ldots..3,330$ 5.00 $12/01/30\ldots..31,120$ 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$39,130,000) On Mar. 12, 2024 thru Piper Sandler And Co. LAKE STEVENS, WA New Bond Offering: Limited Tax General Obligation, 2024 ISSUED-\$9,610,000. DATED DATE-Mar. 13, 2024. DUE-Dec. 1: 2024 - 2033, 2036, 2039, 2044, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. 12/01/24 105 5.00 12/01/25 155 5.00 12/01/26 165 5.00 12/01/27 170 5.00 12/01/28 180 5.00 12/01/29 190 5.00 12/01/30 200 5.00 12/01/31 210 5.00 12/01/32 220 5.00 12/01/33 230 5.00 12/01/36 760 5.00 12/01/39 880 5.00 12/01/44.....1,790 5.00 12/01/53.....4,355 4.00 CALLABLE-Bonds due 2036, 2039, 2044, 2053 are callable in DEPOSITORY-Depository Trust Company. whole at anytime or in part at anytime: 2036, 2039, 2044, 2053 Bonds: 12/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts 09/01/25.....20,060 5.00 each Dec. 1 as follows (\$000 omitted): 2036 Bonds: 12/01/34 240 12/01/35 255 12/01/36 265 2039 Bonds: $12/01/37 \dots 280 \ 12/01/38 \dots 295 \ 12/01/39 \dots 305$ 2044 Bonds: 12/01/40 325 12/01/41 340 12/01/42 355 12/01/43 375 12/01/44 395 2053 Bonds: 12/01/45 410 12/01/46 430 12/01/47 445 $12/01/48 \dots 465 \ 12/01/49 \dots 480 \ 12/01/50 \dots 500$ 12/01/51 520 12/01/52 540 12/01/53 565 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): REGISTRAR-US Bank Trust Co NA. 12/01/53....96.95 OFFERED-(\$9,610,000) On Feb. 28, 2024 thru Da Davidson FISCAL AGENT-US Bank Trust Co NA. And Co.

OFFERED-(\$47,445,000) On Mar. 6, 2024 thru Piper Sandler

PACIFIC COUNTY PUBLIC HEALTHCARE SERVICES (mitted): **DISTRICT NO. 3, WA**

New Bond Offering: Unlimited Tax General Obligation, 12/01/24.....2,875 5.00 12/01/25.....2,190 5.00 Ocean Beach Hospital and Medical Clinics, 2024 (Bank Qualified) ISSUED-\$9.390.000. DATED DATE-Mar. 20, 2024. DUE-Dec. 1: 2024 - 2033, 2039, 2044. New Bond Offering: Unlimited Tax General Obligation Re-DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Pacifica Law Group LLP. FISCAL AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Amt. Year Amt. % Year 12/01/28 140 5.00 12/01/29 170 5.00 12/01/30 205 5.00 12/01/31 245 5.00 12/01/32 280 5.00 12/01/33 325 5.00 12/01/39......3,050 5.25 12/01/44.....4,495 5.25 CALLABLE-Bonds due 2039, 2044 are callable in whole at anytime or in part at anytime: 2039, 2044 Bonds: 12/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each Dec. 1 as follows (\$000 omitted): 2039 Bonds: 12/01/34 370 12/01/35 420 12/01/36 475 12/01/37 530 12/01/38 595 12/01/39 660 2044 Bonds: 12/01/40 735 12/01/41 810 12/01/42 895 12/01/43 980 12/01/44....1,075 SECURITY-Unlimited Tax G.o., PURPOSE-Hospitals. OFFERED-(\$9,390,000) On Mar. 5, 2024 thru Da Davidson And Co. PASCO LOCAL IMPROVEMENT DISTRICT . WA New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$20,060,000 DATED DATE-Mar. 14, 2024. DUE-Sept. 1: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Northwest Municipal Advisors. BOND COUNSEL-Foster Garvey PC. TRANSFER AGENT-US Bank Trust Co NA. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 03/01/2025...100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$20,060,000) On Feb. 29, 2024 thru Da Davidson And Co. SNOHOMISH COUNTY SCHOOL DISTRICT NO. 306 (Lakewood), WA New Bond Offering: Unlimited Tax General Obligation Refunding, 2024-A ISSUED-\$30,480,000. DATED DATE-Mar. 5, 2024. DUE-Dec. 1: 2024 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-K And L Gates LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

in the indenture.

% Year 12/01/26.....2,380 5.00 12/01/27.....2,580 5.00 12/01/28......2,800 5.00 12/01/29......3,025 5.00 12/01/30.....3,265 5.00 12/01/31.....3,515 5.00 12/01/32......3,785 5.00 12/01/33......4,065 5.00 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$30,480,000) On Feb. 22, 2024 thru Piper Sandler And Co. WASHINGTON STATE HOUSING FINANCE COMMIS-SION, WA New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 A-9 ISSUED-\$2,250,000. DATED DATE-Mar 21 2024 DUE-Jan. 1: 2055. DENOMINATION-Registered \$25,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hamlin Capital Advisors LLC. BOND COUNSEL-Pacifica Law Group LLP. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 01/01/55.. . 2,250 6.50 CALLABLE-Bonds due 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: 07/01/2027...104 07/01/2028...102 07/01/2029...100 07/01/2027...104 07/01/2021...100 07/01/2032...100 07/01/2030...100 07/01/2031...100 07/01/2032...100 07/01/2033...100 07/01/2034...100 07/01/2035...100 07/01/2036...100 07/01/2037...100 07/01/2038...100 07/01/2039...100 07/01/2040...100 07/01/2041...100 07/01/2042...100 07/01/2043...100 07/01/2044...100 $07/01/2045\dots 100 \ 07/01/2046\dots 100 \ 07/01/2047\dots 100$ 07/01/2048...100 07/01/2049...100 07/01/2050...100 07/01/2051...100 07/01/2052...100 07/01/2053...100 07/01/2054...100 01/01/2055...100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Retirement Centers. OFFERED-(\$2,250,000) On Feb. 23, 2024 thru Odeon Capital Group LLC. New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 F-12 ISSUED-\$385,000. DATED DATE-Mar. 21, 2024. DUE-Jan. 1: 2027. DENOMINATION-Registered \$25,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA BOND COUNSEL-Pacifica Law Group LLP. REMARKETING AGENT-Odeon Capital Group LLC. TENDER AGENT-US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&J 1 (Apr. 1, 2024–according to maturity–\$000 omitted): % Year Amt. 01/01/27 385 3.85 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 03/21/2024 . . . 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described

SPECIAL REDEMPTION-Subject to redemption in whole or in OFFERED-(\$3,775,000) On Feb. 23, 2024 thru Odeon Capital

1,100	05/01/46.	1,095
1,075	11/01/47.	1,065
1.050	05/01/49	1.045

05/01/45....1,110 11/01/45

231

11/01/46....1,085 05/01/47 part at 100 under certain special circumstances as described in the Group LLC. 05/01/48....1,060 11/01/48....1,050 05/01/49....1,045 indenture. 11/01/49....1,035 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-2054 Bonds: WEST VIRGINIA demption in whole or in part at 100 under certain special circumstances as described in the indenture. WEST VIRGINIA ECONOMIC DEVELOPMENT AU-05/01/50....1,030 11/01/50....1,020 05/01/51....1,015 THORITY, WV SECURITY-Loan Agreement. $11/01/51\ldots 1,005 \ 05/01/52\ldots 1,000 \ 11/01/52\ldots .995$ New Bond Offering: Solid Waste Disposal Facilities Rev-PURPOSE-Retirement Centers. 05/01/53 990 11/01/53 980 05/01/54 980 OFFERED-(\$385,000) On Feb. 23, 2024 thru Odeon Capital enue Refunding, Appalachian Power Company Amos Project, 11/01/54 480 2015-A Group LLC. SPECIAL REDEMPTION-Subject to redemption in whole or in ISSUED-\$86,000,000. part at 100 under certain special circumstances as described in the DATED DATE-Apr. 1, 2015. New Bond Offering: Nonprofit Housing Revenue, Wesley indenture. DUE-Mar. 1: 2040. Homes at Des Moines Projects, 2022 E-12 SECURITY-Mortgage Loans. DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$1.560.000. PURPOSE-Single Family Housing. TRUSTEE-Bank of New York Mellon Trust Co NA. DATED DATE-Mar. 21, 2024. OFFERED-(\$75,000,000) On Mar. 13, 2024 thru Raymond PAYING AGENT-Bank of New York Mellon Trust Co NA. DUE-Jan. 1: 2029. James And Associates Inc. REGISTRAR-Bank of New York Mellon Trust Co NA. DENOMINATION-Registered \$25,000.00 and multiples thereof. BOND COUNSEL-Squire Patton Boggs Us LLP. TRUSTEE-US Bank Trust Co NA. REMARKETING AGENT-JP Morgan Securities LLC. PAYING AGENT-US Bank Trust Co NA. WISCONSIN TENDER AGENT-Bank of New York Mellon Trust Co NA. AMERY SCHOOL DISTRICT. WI REGISTRAR-US Bank Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Hamlin Capital Advisors LLC. New Bond Offering: General Obligation Refunding, 2024 DEPOSITORY-Depository Trust Company. BOND COUNSEL-Pacifica Law Group LLP. (Bank Qualified) INTEREST-M&S 1 (Oct. 1, 2024-according to maturity-\$000 ISSUED-\$4,975,000. REMARKETING AGENT-Odeon Capital Group LLC. omitted): TENDER AGENT-US Bank Trust Co NA. DATED DATE-Apr. 11, 2024. Year Amt. DEPOSITORY-Depository Trust Company. DUE-Apr. 1: 2026 - 2044. 03/01/40.....86,000 3.38 DENOMINATION-Registered \$5,000.00 and multiples thereof. MANDATORY TENDER-The bonds will be purchased at 100 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. PAYING AGENT-Computershare Trust Co NA. under certain circumstances as described in the indenture. CALLABLE-Bonds due 2029 are callable in whole at anytime or BOND COUNSEL-Griggs Law Office LLC. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to rein part at anytime: demption in whole or in part at 100 under certain special circum-INTEREST-A&O 1 (Apr. 1, 2025–according to maturity–\$000 DEPOSITORY-Depository Trust Company. 2029 Bonds: stances as described in the indenture. 03/21/2024...100 omitted): SECURITY-Loan Agreement. MANDATORY REDEMPTION-Subject to redemption in whole Year Amt. % Year Amt. PURPOSE-Solid Waste. 04/01/26 125 5.00 04/01/27 130 5.00 or in part at 100 under certain special circumstances as described OFFERED-(\$86,000,000) On Mar. 13, 2024 thru JP Morgan Se-04/01/28 140 5.00 04/01/29 200 5.00 in the indenture. curities LLC. SPECIAL REDEMPTION-Subject to redemption in whole or in 04/01/30 215 5.00 04/01/31 225 5.00 part at 100 under certain special circumstances as described in the 04/01/32 235 5.00 04/01/33 245 4.00 indenture. WEST VIRGINIA HOUSING DEVELOPMENT FUND, WV 04/01/34 255 4.00 04/01/35 265 4.00 SECURITY-Loan Agreement. New Bond Offering: Housing Finance, 2024-A 04/01/36 275 4.00 04/01/37 290 4.00 PURPOSE-Retirement Centers. 04/01/38 300 4.00 04/01/39 315 4.00 ISSUED-\$75,000,000. OFFERED-(\$1,560,000) On Feb. 23, 2024 thru Odeon Capital DATED DATE-Mar. 28, 2024. 04/01/40 325 4.00 04/01/41 340 4.00 Group LLC. DUE-May 1: 2025 - 2035; Nov. 1: 2025 - 2035, 2039, 2044, 04/01/42 350 4.00 04/01/43 365 4.00 2049 2054 04/01/44 380 4.00 New Bond Offering: Nonprofit Housing Revenue, Wesley DENOMINATION-Registered \$5,000.00 and multiples thereof. CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-TRUSTEE-United Bank. Homes at Des Moines Projects, 2022 C-9 time or in part at anytime: PAYING AGENT-United Bank. ISSUED-\$3,775.000. 2033 - 2044 Bonds: REGISTRAR-United Bank. DATED DATE-Mar. 21, 2024. 04/01/2032 ... 100 FINANCIAL ADVISOR-Piper Sandler And Co. SECURITY-Unlimited Tax G.o.. DUE-Jan. 1: 2055. BOND COUNSEL-Hawkins Delafield And Wood LLP. DENOMINATION-Registered \$25,000.00 and multiples thereof. PURPOSE-Primary/Secondary Education. TRUSTEE-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. ORIGINAL ISSUE DISCOUNT-The following maturities were PAYING AGENT-US Bank Trust Co NA. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 issued as original issue discount (maturity year and price or yield): REGISTRAR-US Bank Trust Co NA. omitted): 04/01/42....99.74 04/01/43....99.34 04/01/44....98.64 FINANCIAL ADVISOR-Hamlin Capital Advisors. Year Amt % Year Amt OFFERED-(\$4,975,000) On Mar. 19, 2024 thru Robert W Baird 0% 05/01/25 975 3.10 11/01/25 1,185 3.10 BOND COUNSEL-Pacifica Law Group LLP. And Co Inc. REMARKETING AGENT-Odeon Capital Group LLC. 05/01/26.....1,385 3.15 11/01/26.....1,575 3.20 TENDER AGENT-US Bank Trust Co NA. 05/01/27.....1,720 3.25 11/01/27.....1,710 3.25 BROWN DEER (VILLAGE OF), WI DEPOSITORY-Depository Trust Company. 05/01/28.....1,685 3.30 11/01/28.....1,655 3.30 New Bond Offering: General Obligation Promissory Notes, INTEREST-J&J 1 (July 1, 2024-according to maturity=\$000 05/01/29.....1,635 3.35 11/01/29.....1,610 3.40 2024 (Bank Qualified) omitted): 05/01/30.....1,585 3.45 11/01/30.....1,560 3.50 ISSUED-\$3,525,000. Year Amt. 05/01/31 1,540 3.55 11/01/31 1,515 3.60 DATED DATE-Apr. 8, 2024. 01/01/55.....3,775 5.45 05/01/32.....1,500 3.65 11/01/32.....1,475 3.70 DUE-Apr. 1: 2026 - 2034. MANDATORY TENDER-The bonds will be purchased at 100 05/01/33.....1,460 3.75 11/01/33.....1,435 3.75 DENOMINATION-Registered \$5,000.00 and multiples thereof. under certain circumstances as described in the indenture. 05/01/34 1,420 3.80 11/01/34 1,400 3.80 PAYING AGENT-Associated Trust Co NA. CALLABLE-Bonds due 2055 are callable in whole at anytime or 05/01/35.....1,385 3.85 11/01/35.....1,360 3.85 BOND COUNSEL-Quarles And Brady LLP. in part at anytime: 11/01/39.....10,315 4.00 11/01/44.....11,700 4.40 2055 Bonds: 07/01/2027...104 07/01/2028...102 07/01/2029...100 DEPOSITORY-Depository Trust Company. 11/01/49.....10,720 4.55 11/01/54.....9,495 4.65 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 CALLABLE-Bonds due 2033 - 2035, 2039, 2044, 2049, 2054 are omitted): callable in whole at anytime or in part at anytime: % Year Year Amt. Amt. 07/01/2033...100 07/01/2034...100 07/01/2035...100 2033 - 2035, 2039, 2044, 2049, 2054 Bonds: 04/01/26 335 4.00 04/01/27 345 4.00 $07/01/2036\dots 100 \ 07/01/2037\dots 100 \ 07/01/2038\dots 100$ 05/01/2033 . . . 100 04/01/28 360 4.00 04/01/29 370 4.00 07/01/2039...100 07/01/2040...100 07/01/2041...100 SINKING FUND-In part by lot in minimum mandatory amounts 04/01/30 395 4.00 04/01/31 405 4.00 07/01/2042...100 07/01/2043...100 07/01/2044...100 each Nov. 1 as follows (\$000 omitted): 04/01/32 425 4.00 04/01/33 435 4.00 07/01/2045...100 07/01/2046...100 07/01/2047...100 2039 Bonds: 04/01/34 455 4.00 07/01/2048...100 07/01/2049...100 07/01/2050...100 CALLABLE-Bonds due 2032 - 2034 are callable in whole at any-07/01/2051...100 07/01/2052...100 07/01/2053...100 05/01/36....1,345 11/01/36....1,330 05/01/37....1,315 time or in part at anytime: 07/01/2054...100 01/01/2055...100 11/01/37....1,295 05/01/38....1,280 11/01/38....1,265 2032 - 2034 Bonds: MANDATORY REDEMPTION-Subject to redemption in whole 05/01/39....1,250 11/01/39....1,235 04/01/2031 ... 100 or in part at 100 under certain special circumstances as described 2044 Bonds: SECURITY-Unlimited Tax G.o.. in the indenture BOND INSURANCE-Bonds due are insured as to principal and EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 05/01/40...1,220 11/01/40...1,210 05/01/41...1,200 demption in whole or in part at 100 under certain special circum- 11/01/41....1,185 05/01/42....1,175 11/01/42....1,160 interest by Assured Guaranty Municipal Corp (AGM) (2026 -2034). stances as described in the indenture. 05/01/43....1,155 11/01/43....1,140 05/01/44....1,135 PURPOSE-Gen Purpose/Pub Improvement. SECURITY-Loan Agreement. 11/01/44....1,120 PURPOSE-Retirement Centers. 2049 Bonds:

OFFERED-(\$3,525,000) On Mar. 18, 2024 thru Robert W Baird OFFERED-(\$4,975,000) On Mar. 4, 2024 thru Fifth Third Secu- PAYING AGENT-Gateway Technical College District. And Co Inc. rities Inc.

DEERFIELD COMMUNITY SCHOOL DISTRICT. WI **BUCHANAN, WI** New Bond Offering: General Obligation Promissory Notes, New Bond Offering: Bond Anticipation Notes, 2024 2024 (Bank Qualified) ISSUED-\$14,000,000. ISSUED-\$1.850.000. DATED DATE-Apr. 8, 2024. DATED DATE-Apr. 9, 2024. DUE-Mar. 1: 2025 - 2034. DUE-Mar. 1: 2025, 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT–Office of The School District. REGISTRAR–Office of The School District. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 03/01/25
 145
 4.00
 03/01/26
 500
 4.00
 omitted): Year 03/01/27 130 4.00 03/01/28 135 4.00 03/01/29 140 4.00 03/01/30 145 4.00 03/01/31 155 4.00 03/01/32 160 4.00 03/01/33 165 4.00 03/01/34 175 4.00 CALLABLE-Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime: 2032 - 2034 Bonds: 03/01/2031 ... 100 SECURITY-Unlimited Tax G.o.. And Co. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,850,000) On Mar. 19, 2024 thru Bok Financial Securities Inc. CHIPPEWA VALLEY TECHNICAL COLLEGE DISTRICT, ISSUED-\$1,105,000. WI New Bond Offering: General Obligation Promissory Notes, DUE-May 1: 2025 - 2032, 2034, 2039, 2043. 2024-В ISSUED-\$1,500,000. DATED DATE-Mar. 14, 2024. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): PAYING AGENT-Office of The College District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. Year BOND COUNSEL-Ouarles And Brady LLP. DEPOSITORY-Depository Trust Company. 05/01/27......50 4.00 05/01/28......50 4.00 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 05/01/29......50 4.00 05/01/30......50 4.00 omitted): % Year Year Amt. Amt. 04/01/26 100 5.00 04/01/27 255 5.00 04/01/28 270 4.00 04/01/29 280 4.00 04/01/30 290 3.00 04/01/31 305 3.00 SECURITY-Unlimited Tax G.o., PURPOSE-Higher Education. OFFERED-(\$1,500,000) On Feb. 23, 2024 thru Td Securities Usa SINKING FUND-In part by lot in minimum mandatory amounts LLC. COTTAGE GROVE, WI New Bond Offering: Taxable General Obligation Promissory Notes, 2024-A (Taxable) ISSUED-\$4,975,000. DATED DATE–Mar. 21, 2024. DUE–Apr. 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Amt. Year Amt. % Year 04/01/25 455 5.00 04/01/26 555 5.00 04/01/27 580 5.00 04/01/28 610 5.00 04/01/29 645 5.00 04/01/30 675 5.00 04/01/31 710 5.00 04/01/32 745 4.65 And Co Inc. CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime: 2032 Bonds: 04/01/2031 100 SIN, WI SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

BOND COUNSEL-Griggs Law Office LLC. TRANSFER AGENT-Office of The School District. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 Amt. % Year Amt. 03/01/25 415 5.00 03/01/29 13,585 4.00 CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds: 03/01/2027 . . . 100 SECURITY–Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$14,000,000) On Mar. 18, 2024 thru Piper Sandler DUE-Mar. 1: 2025 - 2034, 2036, 2038. EAGLE RIVER, WI New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) DATED DATE-Mar. 26, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Clerk. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 % Year Amt. Amt. 05/01/31......50 4.00 05/01/32......50 4.00 05/01/34 100 5.00 05/01/39 305 4.00 05/01/43 300 4.00 CALLABLE–Bonds due 2034, 2039, 2043 are callable in whole 03/01/35 195 03/01/36 195 at anytime or in part at anytime: 2034, 2039, 2043 Bonds: 05/01/2032...100 each May 1 as follows (\$000 omitted): 2034 Bonds: 05/01/33 50 05/01/34 50 2039 Bonds: 05/01/35 55 05/01/36 60 05/01/37 60 05/01/38 65 05/01/39 65 2043 Bonds: 05/01/40 70 05/01/41 75 05/01/42 75 05/01/43 80 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2032, 2034, 2039, 2043). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were 05/01/43....98.03 OFFERED-(\$1,105,000) On Feb. 27, 2024 thru Robert W Baird GATEWAY TECHNICAL COLLEGE DISTRICT WISCON- 04/01/29 450 5.00 04/01/30 470 5.00 New Bond Offering: General Obligation Promissory Notes, 04/01/33 540 4.00 04/01/34 565 4.00 2023-2024E ISSUED-\$1,500,000. DATED DATE-Apr. 10, 2024. DUE-Apr. 1: 2025 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 0% Year Amt. 04/01/25 165 4.00 04/01/26 145 4.00 04/01/27 150 4.00 04/01/28 155 4.00 04/01/29 160 4.00 04/01/30 170 4.00 04/01/31 175 4.00 04/01/32 180 4.00 04/01/33 200 4.00 CALLABLE-Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime: 2032 - 2033 Bonds: 04/01/2031 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Higher Education. OFFERED-(\$1,500,000) On Mar. 21, 2024 thru Robert W Baird And Co Inc. GENOA CITY (Village), WI New Bond Offering: General Obligation Corporate Purpose, Walworth and Kenosha Counties, 2024-A (Bank Qualified) ISSUED-\$2,465,000. DATED DATE-Apr. 4, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt. % Year Amt. % 03/01/25......40 4.00 03/01/26......120 4.00 03/01/27 190 4.00 03/01/28 165 4.00 03/01/29 180 4.00 03/01/30 185 4.00 03/01/31 255 4.00 03/01/32 170 4.00 03/01/33 175 4.00 03/01/34 185 4.00 03/01/36 390 4.00 03/01/38 410 4.00 CALLABLE-Bonds due 2034, 2036, 2038 are callable in whole at anytime or in part at anytime: 2034, 2036, 2038 Bonds: 03/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 2038 Bonds: 03/01/37 250 03/01/38 160 SECURITY–Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2036, 2038). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,465,000) On Mar. 14, 2024 thru Bok Financial Securities Inc. GLENDALE, WI New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified) ISSUED-\$4,820,000. DATED DATE-Apr. 10, 2024. DUE-Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Administrator. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. issued as original issue discount (maturity year and price or yield): INTEREST-A&O 1 (Apr. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. 04/01/25 615 4.00 04/01/26 320 5.00 04/01/27 410 5.00 04/01/28 430 5.00 04/01/31 500 5.00 04/01/32 520 4.00

CALLABLE-Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:

2032 - 2034 Bonds:

04/01/2031 ... 100 SECURITY-Unlimited Tax G.o..

232

BOND INSURANCE-Bonds due are insured as to principal and PAYING AGENT-Zions Bancorporation NA. ISSUED-\$1.300.000. DATED DATE-Apr. 11, 2024. DUE-May 1: 2029, 2033, 2038, 2041, 2044. interest by Assured Guaranty Municipal Corp (AGM) (2025 - REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Pma Securities LLC. 2034) PURPOSE–Gen Purpose/Pub Improvement. BOND COUNSEL–Quarles And Brady LLP. OFFERED–(\$4,820,000) On Mar. 19, 2024 thru Robert W Baird TRANSFER AGENT–Zions Bancorporation NA. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Ehlers And Associates Inc. And Co Inc. BOND COUNSEL-Quarles And Brady LLP. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted): GREEN BAY, WI Amt. % Year Amt. Year INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 New Bond Offering: General Obligation Corporate Purpose, 03/01/25 150 5.05 03/01/26 160 5.00 omitted): 2024-A 03/01/27 165 5.50 03/01/28 175 5.50 Year Amt. % Year Amt. ISSUED-\$19.260.000. 05/01/29 200 3.70 05/01/33 230 3.75 03/01/29 185 5.50 03/01/30 195 5.50 DATED DATE-Apr. 3, 2024. DUE-Apr. 1: 2025 - 2044. 03/01/31 205 4.50 03/01/32 215 4.55 05/01/38 340 4.13 05/01/41 245 4.20 05/01/44 285 4.60 DENOMINATION-Registered \$5,000.00 and multiples thereof. CALLABLE-Bonds due 2031 - 2032 are callable in whole at any-CALLABLE-Bonds due 2038, 2041, 2044 are callable in whole PAYING AGENT-Associated Trust Co NA. time or in part at anytime: at anytime or in part at anytime: REGISTRAR-Associated Trust Co NA. 2031 - 2032 Bonds: 03/01/2030...100 2038, 2041, 2044 Bonds: FINANCIAL ADVISOR-Ehlers And Associates Inc. 05/01/2033 ... 100 BOND COUNSEL-Foley And Lardner LLP. SECURITY-Unlimited Tax G.o.. SINKING FUND-In part by lot in minimum mandatory amounts FISCAL AGENT-Associated Trust Co NA. PURPOSE-Gen Purpose/Pub Improvement. each May 1 as follows (\$000 omitted): DEPOSITORY-Depository Trust Company. OFFERED-(\$1,450,000) On Mar. 5, 2024 thru Piper Sandler And 2029 Bonds: INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 Co. omitted): 05/01/26 50 05/01/27 50 05/01/28 50 % Year Amt. Year Amt. New Bond Offering: General Obligation Promissory Notes, 05/01/29 50 04/01/25 355 7.00 04/01/26 835 7.00 2024-A (Bank Qualified) 2033 Bonds: 04/01/27 670 7.00 04/01/28 705 4.00 ISSUED-\$10,000,000. 04/01/29 735 4.00 04/01/30 765 4.00 DATED DATE-Mar. 26, 2024. 05/01/30 55 05/01/31 55 05/01/32 60 DUE-Mar. 1: 2025 - 2032. 04/01/31 795 4.00 04/01/32 830 4.00 05/01/33 60 04/01/33 865 5.00 04/01/34 915 5.00 2038 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. 04/01/35 960 5.00 04/01/36 1,005 5.00 PAYING AGENT-Zions Bancorporation NA. 05/01/34 60 05/01/35 65 05/01/36 70 04/01/37.....1,060 5.00 04/01/38.....1,105 4.00 REGISTRAR-Zions Bancorporation NA. 05/01/37 70 05/01/38 75 04/01/39.....1,155 4.00 04/01/40.....1,200 4.00 FINANCIAL ADVISOR-Pma Securities LLC. 2041 Bonds: 04/01/41.....1,250 4.00 04/01/42.....1,300 4.00 BOND COUNSEL-Quarles And Brady LLP. 04/01/43.....1,350 4.00 04/01/44.....1,405 4.00 TRANSFER AGENT-Zions Bancorporation NA. 05/01/39 80 05/01/40 80 05/01/41 85 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any- DEPOSITORY-Depository Trust Company. 2044 Bonds: INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 time or in part at anytime: 2035 - 2044 Bonds: omitted): 05/01/42 90 05/01/43 95 05/01/44 100 04/01/2034 . . . 100 Year Amt % Year Amt % SECURITY-Revenue. 03/01/25 790 4.00 03/01/26 1,135 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer. PURPOSE-Gen Purpose/Pub Improvement. 03/01/27.....1,025 4.00 03/01/28.....1,220 4.00 OFFERED-(\$1,300,000) On Mar. 21, 2024 thru Northland Secu-OFFERED-(\$19,260,000) On Mar. 13, 2024 thru UBS Financial 03/01/29.....1,570 4.00 03/01/30.....1,470 4.00 rities Inc. 03/01/31.....1,370 4.00 03/01/32.....1,420 1.00 Services Inc. CALLABLE-Bonds due 2031 - 2032 are callable in whole at any-New Bond Offering: General Obligation Corporate Purpose, GREEN LAKE, WI time or in part at anytime: 2031 - 2032 Bonds: 2024-A (Bank Qualified) New Bond Offering: Taxable General Obligation Refunding ISSUED-\$2,640,000. 03/01/2030...100 Promissory Notes, 2024 (Taxable) DATED DATE-Apr. 11, 2024. ISSUED-\$2,855,000. SECURITY-Unlimited Tax G.o.. DUE-Mar. 1: 2026 - 2044. DATED DATE-Mar. 25, 2024. PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. DUE-Mar. 1: 2033 - 2034. ORIGINAL ISSUE DISCOUNT-The following maturities were PAYING AGENT-Bond Trust Services Corp. issued as original issue discount (maturity year and price or yield): FINANCIAL ADVISOR-Ehlers And Associates Inc. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. 03/01/32....85.33 BOND COUNSEL-Quarles And Brady LLP. REGISTRAR-Associated Trust Co NA. OFFERED-(\$10,000,000) On Mar. 5, 2024 thru Robert W Baird DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Pma Securities Inc. And Co Inc. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 BOND COUNSEL-Quarles And Brady LLP. omitted): TRANSFER AGENT-Associated Trust Co NA. % Year MADISON AREA TECHNICAL COLLEGE DISTRICT, WI Year Amt. Amt. DEPOSITORY-Depository Trust Company. 03/01/26......55 5.00 03/01/27......55 5.00 New Bond Offering: General Obligation Promissory Notes, INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 2023-24F omitted): 03/01/30 150 5.00 03/01/31 160 5.00 ISSUED-\$3,500,000. Year % Year Amt. Amt. 03/01/32 160 5.00 03/01/33 175 5.00 DATED DATE-Apr. 9, 2024. 03/01/33 03/01/34 175 5.00 03/01/36 360 4.00 DUE-Mar. 1: 2025 - 2033. CALLABLE-Bonds due 2033 - 2034 are callable in whole at any-03/01/38 370 4.00 03/01/40 305 4.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. time or in part at anytime: 03/01/42 230 4.00 03/01/44 230 4.00 PAYING AGENT-Associated Trust Co NA. 2033 - 2034 Bonds: CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-REGISTRAR-Associated Trust Co NA. 03/01/2032...100 time or in part at anytime: 2035 - 2044 Bonds: FINANCIAL ADVISOR-Pma Securities LLC. SINKING FUND-In part by lot in minimum mandatory amounts BOND COUNSEL-Quarles And Brady LLP. each Mar. 1 as follows (\$000 omitted): 03/01/2034 ... 100 TRANSFER AGENT-Associated Trust Co NA. 2033 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each Mar. 1 as follows (\$000 omitted): INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 03/01/25 85 03/01/26 90 03/01/27 95 2036 Bonds: omitted): 03/01/28 100 03/01/29 105 03/01/30 110 % Year Year Amt. Amt. 0% 03/01/31 115 03/01/32 120 03/01/33 125 03/01/35 180 03/01/36 180 03/01/25 325 4.00 03/01/26 340 4.00 SECURITY-Unlimited Tax G.o.. 03/01/27 350 4.00 03/01/28 365 4.00 2038 Bonds: PURPOSE-Gen Purpose/Pub Improvement. 03/01/29 385 4.00 03/01/30 405 4.00 OFFERED-(\$2,855,000) On Mar. 4, 2024 thru Northland Securi-03/01/37 185 03/01/38 185 03/01/31 425 4.00 03/01/32 445 4.00 ties Inc. 2040 Bonds: 03/01/33 460 4.00 SECURITY-Unlimited Tax G.o., 03/01/39 190 03/01/40 115 HOBART, WI PURPOSE-Higher Education. New Bond Offering: Taxable General Obligation Promissory OFFERED-(\$3,500,000) On Mar. 19, 2024 thru BNY Mellon 2042 Bonds: Notes, 2024-B (Taxable) Capital Markets LLC. 03/01/41 115 03/01/42 115 ISSUED-\$1,450,000. DATED DATE-Mar. 26, 2024. 2044 Bonds: MANAWA, WI DUE-Mar. 1: 2025 - 2032.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

New Bond Offering: Water and Sewer System Revenue, 03/01/43 115 03/01/44 115 2024-B (Bank Qualified)

234 SECURITY-Unlimited Tax G.o., BOND INSURANCE-Bonds due are insured as to principal and And Co Inc. interest by Build America Mutual Assurance Co. (2026 - 2044). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/44 98.64 OFFERED-(\$2,640,000) On Mar. 21, 2024 thru Robert W Baird And Co Inc. MANITOWOC COUNTY. WI
 New Bond Offering:
 General Obligation Courthouse
 FinANCIAL ADVISOR-Ehlers And Associates Inc.

 provement, 2024-B (Bank Qualified)
 BOND COUNSEL-Quarles And Brady LLP.
 ISSUED-\$4.075.000. DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 02/01/37 475 5.00 02/01/38 495 5.00 omitted): 04/01/27 155 4.00 04/01/28 160 4.00 04/01/29 165 4.00 04/01/30 175 4.00 04/01/31 180 4.00 04/01/32 185 4.00 04/01/33 195 4.00 04/01/34 200 4.00 04/01/35 205 4.00 04/01/36 215 4.00 04/01/37 220 4.00 04/01/38 230 4.00 04/01/39 235 4.00 04/01/40 245 4.00 04/01/41 255 4.00 04/01/42 265 4.00 04/01/43 275 4.00 04/01/44 290 2.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 04/01/2034 . . . 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2044). PURPOSE-Courts. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/44....69.91 OFFERED-(\$4,075,000) On Mar. 20, 2024 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 04/01/35.....2,230 5.00 04/01/36.....2,235 5.00 2024-A (Bank Qualified) ISSUED-\$4,200,000. DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. FINANCIAL ADVISOR-Pma Securities LLC. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 04/01/25 300 2.00 04/01/26 375 2.00 04/01/27 390 4.00 04/01/28 405 4.00 04/01/29 420 4.00 04/01/30 435 4.00 04/01/31 450 4.00 04/01/32 460 4.00 04/01/33 475 4.00 04/01/34 490 2.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime: 2033 - 2034 Bonds: 04/01/2032...100 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2034). PURPOSE-Toll Road and Highway.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/25....98.53 04/01/26....97.16 04/01/34....87.46

MENOMONEE FALLS VILLAGE WISCONSIN . WI New Bond Offering: General Obligation Corporate Purpose, 2024-A ISSUED-\$12,965,000 DATED DATE-Apr. 10, 2024. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):
 Year
 Amt.
 %
 Year
 Amt.
 %

 02/01/25
 1,715
 4.00
 02/01/26
 755
 4.00
 02/01/27 555 3.00 02/01/28 590 4.00 02/01/29 610 4.00 02/01/30 635 4.00 02/01/31 660 4.00 02/01/32 680 4.00 02/01/33 710 4.00 02/01/34 740 5.00 02/01/35 430 5.00 02/01/36 445 5.00 02/01/39 515 5.00 02/01/40 545 4.00 02/01/41 565 4.00 02/01/42 590 4.00 02/01/43 615 4.00 02/01/44 640 4.00 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 02/01/2034...100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,965,000) On Mar. 22, 2024 thru Hilltop Securi- Markets. ties Inc.

MILWAUKEE, WI

2024-B2 ISSUED-\$11,215,000. DATED DATE-Apr. 2, 2024. DUE-Apr. 1: 2035 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City Comptroller. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Foley And Lardner LLP. BOND COUNSEL-Mwh Law Group LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 0% 04/01/37.....2,245 5.00 04/01/38.....2,250 5.00 04/01/39.....2,255 5.00 CALLABLE-Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime: 2035 - 2039 Bonds: 04/01/2034 . . . 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2035 -2039). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$11,215,000) On Mar. 6, 2024 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2024-N1 ISSUED-\$48,785,000. DATED DATE–Apr. 2, 2024. DUE–Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City Comptroller. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Foley And Lardner LLP. BOND COUNSEL-Mwh Law Group LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

	OFFERED-(\$4,200,000) On Mar. 20, 2024 thru Robert W Baird And Co Inc.	Year Amt. % Year Amt. % 04/01/254,870 5.00 04/01/264,870 5.00 04/01/274,875 8.00 04/01/284,880 5.00
1	MENOMONEE FALLS VILLAGE WISCONSIN , WI New Bond Offering: General Obligation Corporate Purpose, 2024-A ISSUED-\$12,965,000. DATED DATE-Apr. 10, 2024. DUE-Feb. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc.	04/01/294,885 5.00 04/01/304,895 5.00 04/01/314,900 5.00 04/01/324,865 5.00 04/01/334,870 5.00 04/01/344,875 5.00 SECURITYUnlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$48,785,000) On Mar. 6, 2024 thru Robert W Baird And Co Inc.
	INVECTED TO TO TO TO TO TO TO THE INSTITUTES THE INSTITUTES THE INSTITUTES THE INSTITUTES THE INSTITUTES TO	MILWAUKEE AREA TECHNICAL COLLEGE DISTRICT, WI New Bond Offering: General Obligation Promissory Notes, 2023-24I ISSUED-\$1,500,000. DATED DATE-Mar. 13, 2024. DUE-June 1: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Michael Best And Friedrich LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 0% 06/01/25 350 4.00 06/01/26 500 4.00 06/01/27 500 5.00 06/01/28 150 5.00 SECURITY–Unlimited Tax G.o.. PURPOSE-Higher Education. OFFERED-(\$1,500,000) On Feb. 27, 2024 thru Fidelity Capital

MONONA, WI

New Bond Offering: Water System and Sewer System Rev-New Bond Offering: General Obligation Corporate Purpose, enue Bond Anticipation Notes, 2024-B (Bank Qualified) ISSUED-\$1,650,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. TRANSFER AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 02/01/261,650 4.00 CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 02/01/2025 ... 100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$1,650,000) On Mar. 18, 2024 thru Huntington Capital Markets.

MONONA GROVE SCHOOL DISTRICT, WI

New Bond Offering: Note Anticipation Notes, 2024 ISSUED-\$2,400,000. DATED DATE-Apr. 3, 2024. DUE-Apr. 1: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. FINANCIAL ADVISOR-Pma Securities Inc. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year % Amt. 04/01/25.....2,400 5.00 SECURITY-Double Barreled. PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,400,000) On Mar. 14, 2024 thru Piper Sandler CALLABLE-Bonds due 2032 - 2041 are callable in whole at any- ISSUED-\$43,729,205. DATED DATE-Mar. 1, 2024. And Co time or in part at anytime: 2032 - 2041 Bonds: DUE-Feb. 1: 2031. 10/01/2031...100 DENOMINATION-Registered \$100,000.00 and multiples MORAINE PARK TECHNICAL COLLEGE DISTRICT. WI SECURITY–Unlimited Tax G.o..

 New Bond Offering: General Obligation Promissory Notes,
 PURPOSE-Gen Purpose/Pub Improvement.
 TRUSTEE-Umb Bank NA.

 23-24C
 OFFERED-(\$3,465,000) On Mar. 12, 2024 thru Northland Secu PAYING AGENT-Umb Bank NA.

 thereof 2023-24C ISSUED-\$1.475.000. REGISTRAR-Umb Bank NA. rities Inc. DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2034. BOND COUNSEL-Foley And Lardner LLP. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$5,000.00 and multiples thereof. PESHTIGO SCHOOL DISTRICT, WI Capital appreciation bonds on approximate yields to maturity as New Bond Offering: Bond Anticipation Notes, 2024 PAYING AGENT-Associated Trust Co NA. follows FINANCIAL ADVISOR-Robert W Baird And Co Inc. ISSUED-\$13,950,000. 02/01/31 43 729 21 7 00 BOND COUNSEL-Quarles And Brady LLP. DATED DATE-Mar. 19, 2024. CALLABLE-Bonds due 2031 are callable in whole at anytime or DEPOSITORY-Depository Trust Company. DUE-Mar. 1: 2027. in part at anytime: INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2031 Bonds: 08/01/2024 . 63.94 02/01/2025 66.178 08/01/2025 68.494 omitted): PAYING AGENT-Associated Trust Co NA. Amt. % Year BOND COUNSEL-Quarles And Brady LLP. Year Amt. 0% 02/01/2026 70.891 08/01/2026 73.373 02/01/2027 75.941 04/01/25 100 2.00 04/01/26 125 2.00 DEPOSITORY-Depository Trust Company. 08/01/2027 78.599 02/01/2028 . 81.35 08/01/2028 84.197 04/01/27 130 4.00 04/01/28 135 4.00 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 02/01/2029 87.144 08/01/2029 90.194 02/01/2030 93.351 04/01/29 145 4.00 04/01/30 150 4.00 omitted): 08/01/2030 96.618 02/01/2031...100 04/01/31 160 4.00 04/01/32 170 4.00 Year Amt. MANDATORY REDEMPTION-Subject to redemption in whole 03/01/27....13,950 4.75 04/01/33 175 4.00 04/01/34 185 4.00 or in part at 100 under certain special circumstances as described CALLABLE-Bonds due 2032 - 2034 are callable in whole at any-CALLABLE-Bonds due 2027 are callable in whole at anytime or in the indenture. time or in part at anytime: in part at anytime: SECURITY-Revenue. 2032 - 2034 Bonds: 2027 Bonds: PURPOSE-Gen Purpose/Pub Improvement. 06/01/2025 ... 100 04/01/2031 ... 100 OFFERED-(\$43,729,205) On Feb. 28, 2024 thru Hilltop Securi-SECURITY-Unlimited Tax G.o.. SECURITY-Revenue. ties Inc. PURPOSE-Primary/Secondary Education. PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$13,950,000) On Feb. 27, 2024 thru Robert W Baird PUBLIC FINANCE AUTHORITY, WI issued as original issue discount (maturity year and price or yield): And Co Inc. 04/01/25....98.52 04/01/26....97.34 New Bond Offering: Tax Exempt Pooled Securities, 2024-1 OFFERED-(\$1,475,000) On Mar. 20, 2024 thru Fidelity Capital Class B PEWAUKEE (VILLAGE), WI ISSUED-\$67,500,000. Markets. New Bond Offering: Note Anticipation Notes, 2024 (Bank DATED DATE-Feb. 23, 2024. Qualified) DUE-Aug. 1: 2059. NORTHWOOD TECHNICAL COLLEGE DISTRICT, WI ISSUED-\$6,300,000. DENOMINATION-Registered \$100,000.00 and multiples New Bond Offering: General Obligation Promissory Notes, DATED DATE-Apr. 15, 2024. thereof. 2024-A (Bank Qualified) DUE-Apr. 15: 2025. TRUSTEE-US Bank Trust Co NA. ISSUED-\$2,635,000. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. DATED DATE-Mar. 26, 2024. PAYING AGENT-Associated Trust Co NA. REGISTRAR-US Bank Trust Co NA. DUE-Oct. 1: 2026 - 2030. BOND COUNSEL-Quarles And Brady LLP. FINANCIAL ADVISOR-Gpm Municipal Advisors LLC. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Kutak Rock LLP. INTEREST-A&O 15 (Apr. 15, 2025-according to maturity-\$000 PAYING AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. omitted): DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Pma Securities LLC. Year Amt. SECURITY-Revenue. 04/15/25.....6,300 5.00 BOND COUNSEL-Michael Best And Friedrich LLP. PURPOSE-Gen Purpose/Pub Improvement. SECURITY-Double Barreled. FISCAL AGENT-US Bank Trust Co NA. OFFERED-(\$67,500,000) On Feb. 23, 2024 thru Hilltop Securi-PURPOSE-Gen Purpose/Pub Improvement. TRANSFER AGENT-US Bank Trust Co NA ties Inc. OFFERED-(\$6,300,000) On Mar. 19, 2024 thru Robert W Baird DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 And Co Inc. PUBLIC FINANCE AUTHORITY (Wisconsin), WI omitted): New Bond Offering: Texas Infrastructure Program Tax Ex-Year Amt % Year Amt % PUBLIC FINANCE AUTHORITY, WI 10/01/26 490 4.00 10/01/27 510 4.00 empt Revenue Anticipation, Legacy Hills Project, 2024A-1 New Bond Offering: Special Revenue, Astro Texas Land ISSUED-\$46,145,000. 10/01/28 525 4.00 10/01/29 545 3.00 Projects, 2024 DATED DATE-Mar. 7, 2024. 10/01/30 565 3.00 ISSUED-\$164,990,000. SECURITY-Unlimited Tax G.o.. DUE-Nov. 15: 2037. DATED DATE-Mar. 21, 2024. DENOMINATION-Registered \$100,000.00 and multiples PURPOSE-Higher Education. DUE-Dec. 15: 2028. OFFERED-(\$2,635,000) On Mar. 5, 2024 thru Td Securities Usa thereof. DENOMINATION-Registered \$100,000.00 and multiples TRUSTEE-Computershare Trust Co NA. LLC. thereof. PAYING AGENT-Computershare Trust Co NA. TRUSTEE-Umb Bank NA. REGISTRAR-Computershare Trust Co NA. PAYING AGENT-Umb Bank NA. ONALASKA, WI FINANCIAL ADVISOR-Samco Capital Markets Inc. REGISTRAR-Umb Bank NA. New Bond Offering: General Obligation Corporate Purpose, BOND COUNSEL-Jackson Walker LLP. FINANCIAL ADVISOR-Gpm Municipal Advisors LLC. 2024 (Bank Oualified) DEPOSITORY-Depository Trust Company. BOND COUNSEL-Foley And Lardner LLP. ISSUED-\$3,465,000. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-DEPOSITORY-Depository Trust Company. DATED DATE-Apr. 1, 2024. \$000 omitted): INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 DUE-Oct. 1: 2025 - 2041. Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): 11/15/37.....46,145 6.13 Year Amt. PAYING AGENT-Associated Trust Co NA. CALLABLE-Bonds due 2037 are callable in whole at anytime or 12/15/28....164,990 5.50 FINANCIAL ADVISOR-Robert W Baird Co Inc. in part at anytime: CALLABLE-Bonds due 2028 are callable in whole at anytime or BOND COUNSEL-Quarles And Brady LLP. 2037 Bonds: in part at anytime: DEPOSITORY-Depository Trust Company. 11/15/2027...100 2028 Bonds: INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 MANDATORY REDEMPTION-Subject to redemption in whole 06/01/2025...100 omitted): or in part at 100 under certain special circumstances as described MANDATORY REDEMPTION-Subject to redemption in whole Amt. % Year Year Amt. 0% in the indenture. or in part at 100 under certain special circumstances as described SECURITY-Revenue. 10/01/25......10 5.00 10/01/26.....10 5.00 10/01/27 165 5.00 10/01/28 170 5.00 in the indenture. PURPOSE-Single Family Housing. SECURITY-Revenue. 10/01/29 180 5.00 10/01/30 190 5.00

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$164,990,000) On Mar. 14, 2024 thru Piper Sandler 11/15/37....98.83

OFFERED-(\$46,145,000) On Mar. 1, 2024 thru Piper Sandler And Co.

New Bond Offering: Special Revenue Capital Appreciation, Lackland Projects Municipal Utility Districts In, 2024

PURPOSE-Single Family Housing.

And Co.

10/01/31 200 5.00 10/01/32 210 4.00

10/01/33 215 4.00 10/01/34 225 4.00

10/01/35 240 3.30 10/01/36 250 3.35

10/01/37 255 4.00 10/01/38 265 4.00

10/01/39 280 4.00 10/01/40 295 4.00

10/01/41 305 4.00

New Bond Offering: Multifamily Housing Revenue, The INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 OFFERED-(\$6,000,000) On Mar. 7, 2024 thru Robert W Baird Promenade Apartments 2024 omitted). And Co Inc. ISSUED-\$48,155,000. % Year Amt. Year Amt. DATED DATE-Mar. 6, 2024. 12/01/25 720 4.00 12/01/26 745 4.00 SISTER BAY, WI DUE-Feb. 1: 2039. 12/01/27 785 4.00 12/01/28 810 4.00 New Bond Offering: Note Anticipation Notes, 2024 (Bank DENOMINATION-Registered \$100,000.00 and multiples 12/01/29 845 4.00 12/01/30 870 4.00 Qualified) 12/01/31 915 4.00 12/01/32 1,225 4.00 thereof ISSUED-\$4,000.000. TRUSTEE-Umb Bank NA. 12/01/33 1,535 2.00 DATED DATE-Apr. 2, 2024. PAYING AGENT-Umb Bank NA. CALLABLE-Bonds due 2033 are callable in whole at anytime or DUE-Jan. 1: 2025. REGISTRAR-Umb Bank NA. in part at anytime: DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. 2033 Bonds: PAYING AGENT-Office of The Village Finance Director. TRANSFER AGENT-Umb Bank NA. 06/01/2032 ... 100 BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 PURPOSE-Gen Purpose/Pub Improvement. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): Year Amt. 0% Amt. 0% 02/01/39.....48,155 6.25 12/01/33....89.70 01/01/25.....4,000 4.50 CALLABLE-Bonds due 2039 are callable in whole at anytime or OFFERED-(\$8,450,000) On Mar. 12, 2024 thru Baker Group Lp. CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: in part at anytime: 2039 Bonds: 02/01/2029...103 02/01/2030...102 02/01/2031...101 ROCK COUNTY, WI 2025 Bonds: 02/01/2032...100 02/01/2033...100 02/01/2034...100 New Bond Offering: General Obligationn Jail Law Enforce- 07/01/2024...100 SECURITY-Unlimited Tax G.o.. 02/01/2035...100 02/01/2036...100 02/01/2037...100 ment Services Project, 2024 02/01/2038...100 02/01/2039...100 ISSUED-\$38,440,000. PURPOSE-Gen Purpose/Pub Improvement. MANDATORY REDEMPTION-Subject to redemption in whole DATED DATE-Mar. 11, 2024. OFFERED-(\$4,000,000) On Mar. 5, 2024 thru Robert W Baird DUE-Sept. 1: 2025 - 2043. And Co Inc. or in part at 100 under certain special circumstances as described DENOMINATION-Registered \$5,000.00 and multiples thereof. in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- PAYING AGENT-Office of The Rock County. TWO RIVERS, WI demption in whole or in part at 100 under certain special circum- FINANCIAL ADVISOR-Wisconsin Public Finance Profession-New Bond Offering: General Obligation Promissory Notes, als LLC. stances as described in the indenture. 2024 (Bank Qualified) SECURITY-Loan Agreement. BOND COUNSEL-Griggs Law Office LLC. ISSUED-\$3.020.000. PURPOSE-Multi-Family Housing. DEPOSITORY-Depository Trust Company. DATED DATE-Apr. 1, 2024. ORIGINAL ISSUE DISCOUNT-The following maturities were INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 DUE-Apr. 1: 2025 - 2034. issued as original issue discount (maturity year and price or yield): omitted): DENOMINATION-Registered \$5,000.00 and multiples thereof. % Year Year 02/01/39 98.80 Amt. Amt. PAYING AGENT-Associated Trust Co NA. OFFERED-(\$48,155,000) On Feb. 29, 2024 thru Piper Sandler 09/01/25 490 4.00 09/01/26 750 4.00 REGISTRAR-Associated Trust Co NA. 09/01/27.....1,500 4.00 09/01/28.....2,200 4.00 And Co. BOND COUNSEL-Quarles And Brady LLP. 09/01/29.....2.100 4.00 09/01/30.....2.300 4.00 DEPOSITORY-Depository Trust Company. 09/01/31.....2,300 4.00 09/01/32.....2,100 4.00 New Bond Offering: Texas Infrastructure Program Tax Ex-INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 09/01/33.....2,400 4.00 09/01/34.....2,200 4.00 empt Revenue Anticipation, Wayside Project, 2024 A-2 omitted): 09/01/35.....2,000 5.00 09/01/36.....2,000 5.00 ISSUED-\$13.320.000. % Year Year Amt. Amt. DATED DATE-Mar. 6, 2024. 09/01/37 2,100 5.00 09/01/38 2,100 5.00 04/01/25 205 5.00 04/01/26 130 5.00 09/01/39.....2,200 5.00 09/01/40.....2,300 5.00 DUE-Nov. 15: 2027. 04/01/27 275 5.00 04/01/28 290 5.00 multiples 09/01/41.....2,400 4.00 09/01/42.....2,500 4.00 DENOMINATION-Registered \$100,000.00 and 04/01/29 295 5.00 04/01/30 310 5.00 09/01/43 2,500 4.00 thereof. 04/01/31 330 5.00 04/01/32 375 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at any-TRUSTEE-Computershare Trust Co NA. 04/01/33 400 4.00 04/01/34 410 4.00 time or in part at anytime: 2035 - 2043 Bonds: PAYING AGENT-Computershare Trust Co NA. CALLABLE-Bonds due 2032 - 2034 are callable in whole at any-REGISTRAR-Computershare Trust Co NA. time or in part at anytime: 2032 - 2034 Bonds: 09/01/2034 ... 100 BOND COUNSEL-Jackson Walker LLP. SECURITY-Unlimited Tax G.o.. 04/01/2031...100 SECURITY–Unlimited Tax G.o.. TRANSFER AGENT-Computershare Trust Co NA. PURPOSE-Correctional Facilities/Jails. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity- OFFERED-(\$38,440,000) On Feb. 22, 2024 thru Wells Fargo BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034). Bank Na Municipal Finance Group. \$000 omitted): Year Amt. PURPOSE-Gen Purpose/Pub Improvement. 11/15/27.. ..13,320 5.88 OFFERED-(\$3,020,000) On Mar. 7, 2024 thru Robert W Baird ROSENDALE-BRANDON SCHOOL DISTRICT, WI CALLABLE-Bonds due 2027 are callable in whole at anytime or New Bond Offering: General Obligation Promissory Notes, Co Inc. in part at anytime: 2024 (Bank Qualified) 2027 Bonds: ISSUED-\$6,000,000. WATERTOWN, WI 11/15/2024...100 DATED DATE-Apr. 15, 2024. DUE-Apr. 1: 2026 - 2030, 2034. MANDATORY REDEMPTION-Subject to redemption in whole New Bond Offering: Note Anticipation Notes, 2024 ISSUED-\$14,630,000. or in part at 100 under certain special circumstances as described DENOMINATION-Registered \$5,000.00 and multiples thereof. DATED DATE-Apr. 1, 2024. in the indenture. PAYING AGENT-Associated Trust Co NA. DUE-Oct. 1: 2025. SECURITY-Revenue. REGISTRAR-Associated Trust Co NA. DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Gen Purpose/Pub Improvement. BOND COUNSEL-Quarles And Brady LLP. PAYING AGENT-Associated Trust Co NA. ORIGINAL ISSUE DISCOUNT-The following maturities were DEPOSITORY-Depository Trust Company. BOND COUNSEL-Quarles And Brady LLP. issued as original issue discount (maturity year and price or yield): INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 DEPOSITORY-Depository Trust Company. 11/15/27....99.56 omitted): OFFERED-(\$13,320,000) On Feb. 28, 2024 thru Piper Sandler INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 % Year Year Amt. Amt. omitted): And Co. 04/01/26 120 5.00 04/01/27 285 5.00 Year Amt. 04/01/28.....1,120 5.00 04/01/29.....1,275 5.00 10/01/25.....14,630 4.00 RICE LAKE, WI $04/01/30\ \dots \ 800\ 5.00\ 04/01/34\ \dots \ 2,400\ 4.00$ CALLABLE-Bonds due 2025 are callable in whole at anytime or New Bond Offering: General Obligation Promissory Notes, CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime: 2024 (Bank Qualified) in part at anytime: 2025 Bonds: ISSUED-\$8,450,000. 2034 Bonds: 04/01/2025 ... 100 04/01/2032 . . . 100 DATED DATE-Apr. 1, 2024. SECURITY-Unlimited Tax G.o.. DUE-Dec. 1: 2025 - 2033. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND INSURANCE-Bonds due are insured as to principal and OFFERED-(\$14,630,000) On Mar. 5, 2024 thru Robert Baird interest by Assured Guaranty Municipal Corp (AGM) (2026 - And Co Inc. PAYING AGENT-Office of The City. 2030, 2034) REGISTRAR-Office of The City. FINANCIAL ADVISOR-Pma Securities LLC. PURPOSE-Primary/Secondary Education. New Bond Offering: General Obligation Promissory Notes, BOND COUNSEL-Griggs Law Office LLC. 2024 TRANSFER AGENT-Office of The City. ISSUED-\$3,120,000. DEPOSITORY-Depository Trust Company.

DATED DATE-Apr. 1, 2024.

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DUE-Dec. 1: 2024: June 1: 2025 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 SECURITY-Unlimited Tax G.o.. omitted). Amt. % Year Year Amt. 0% 12/01/24 475 4.00 06/01/25 975 4.00 06/01/26 210 4.00 06/01/27 220 4.00 06/01/28 230 4.00 06/01/29 240 4.00 06/01/30 245 4.00 06/01/31 255 4.00 06/01/32 270 4.00 CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime: 2032 Bonds: 06/01/2031 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,120,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc. WAUPACA, WI New Bond Offering: Sewerage System Revenue, 2024 (Bank Oualified) ISSUED-\$1,585,000. DATED DATE-Apr. 8, 2024. DUE-May 1: 2025 - 2031, 2035, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 CALLABLE-Bonds due 2035 - 2037 are callable in whole at anyomitted): Year Amt. % Year Amt. 05/01/27......80 5.00 05/01/28......85 5.00 05/01/29......90 5.00 05/01/30......95 5.00 05/01/31 100 5.00 05/01/35 450 4.00 05/01/39 530 4.00 CALLABLE-Bonds due 2035, 2039 are callable in whole at anytime or in part at anytime: 2035, 2039 Bonds: 05/01/2031...100 SINKING FUND-In part by lot in minimum mandatory amounts DUE-May 1: 2025 - 2038. each May 1 as follows (\$000 omitted): 2035 Bonds: 05/01/32 105 05/01/33 110 05/01/34 115 05/01/35 120 2039 Bonds: 05/01/36 125 05/01/37 130 05/01/38 135 05/01/39 140 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2031, 2035, 2039). PURPOSE-Water and Sewer. OFFERED-(\$1,585,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, time or in part at anytime: 2024 (Bank Qualified) ISSUED-\$1,030,000. DATED DATE-Apr. 8, 2024. DUE-Mar. 1: 2025 - 2031, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 03/01/27......75 5.00 03/01/28......75 5.00 03/01/29......75 5.00 03/01/30.....75 5.00 03/01/31 100 5.00 03/01/34 330 4.00 CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:

03/01/2031...100

SINKING FUND-In part by lot in minimum mandatory amounts 05/01/33....40,900 5.00 05/01/34.....18,835 5.00 each Mar. 1 as follows (\$000 omitted): 2034 Bonds: 03/01/32 105 03/01/33 110 03/01/34 115

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,030,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc.

WISCONSIN (STATE OF), WI

New Bond Offering: Transportation Revenue Refunding, 2024 - 2ISSUED-\$207.580.000. DATED DATE-Apr. 9, 2024. DUE-July 1: 2025 - 2028, 2030 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Amt. % Year Year Amt. 07/01/25.....35,700 5.00 07/01/26.....29,865 5.00 07/01/27.....19,450 5.00 07/01/28.....6,165 5.00 07/01/30.....8,380 5.00 07/01/31.....20,740 5.00 07/01/32.....30,120 5.00 07/01/33.....22,700 5.00 07/01/34.....8,725 5.00 07/01/35....10,010 5.00 07/01/36.....10,150 5.00 07/01/37.....5,575 5.00 time or in part at anytime: 2035 - 2037 Bonds: 07/01/2034...100 SECURITY-Revenue. PURPOSE-Other Transportation. OFFERED-(\$207,580,000) On Mar. 19, 2024 thru Wells Fargo Securities Inc. New Bond Offering: General Obligation Refunding, 2024-1 ISSUED-\$400,775,000. DATED DATE-Mar. 14, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Secretary of Administration. REGISTRAR-Office of The Secretary of Administration. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Foley And Lardner LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. % 05/01/25.....15,535 5.00 05/01/26.....36,700 5.00 05/01/27.....13,250 5.00 05/01/28.....11,595 5.00 05/01/29.....35,520 5.00 05/01/30.....21,495 5.00 05/01/31.....33,160 5.00 05/01/32.....56,635 5.00 05/01/33.....42,545 5.00 05/01/34.....50,055 5.00 05/01/35.....33,200 5.00 05/01/36.....9,570 5.00 05/01/37.....10,945 5.00 05/01/38.....30,570 5.00 CALLABLE-Bonds due 2035 - 2038 are callable in whole at any 2035 - 2038 Bonds: 05/01/2034 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. New Bond Offering: General Obligation Refunding, 2025-1 ISSUED-\$89,020,000. DATED DATE-Feb. 4, 2025. DUE-May 1: 2033 - 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Secretary of Administration. REGISTRAR-Office of The Secretary of Administration. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Foley And Lardner LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2025-according to maturity-\$000 omitted).

Amt. % Year Year Amt. 05/01/35.....19,955 5.00 05/01/36.....9,330 5.00 CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime: 2036 Bonds: 05/01/2035 ... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$89,020,000) On Feb. 27, 2024 thru Bofa Securities Inc. WISCONSIN HEALTH & EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Revenue, Fort HealthCare Inc, 2024-A ISSUED-\$22,745,000. DATED DATE-Mar. 7, 2024. DUE-Oct. 1: 2026 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Kaufman Hall And Associates. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 10/01/26 640 5.00 10/01/27 680 5.00 10/01/28 715 5.00 10/01/29 750 5.00 10/01/30 790 5.00 10/01/31 830 5.00 10/01/32 870 5.00 10/01/33 915 5.00 10/01/34.....1,185 5.00 10/01/35.....1,480 5.00 10/01/36.....1,555 5.00 10/01/37.....1,635 5.00 10/01/38.....1,715 5.00 10/01/39.....1,805 5.00 10/01/40.....1,900 5.00 10/01/41.....1,995 5.00 10/01/42......2,095 5.00 10/01/43......1,190 5.00 CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime: 2035 - 2043 Bonds: 10/01/2034 ... 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Hospitals. OFFERED-(\$22,745,000) On Feb. 22, 2024 thru Bofa Securities Inc. New Bond Offering: Revenue, Fort Healthcare Inc, 2024-B ISSUED-\$31,210,000. DATED DATE-Mar. 7, 2024. DUE-Oct. 1: 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Kaufman Hall And Associates. BOND COUNSEL-Ouarles And Brady LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year 10/01/54.....31,210 5.00 MANDATORY TENDER-The bonds will be purchased at 100 OFFERED-(\$400,775,000) On Feb. 27, 2024 thru Bofa Securi-CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime: 2054 Bonds: 07/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2054 Bonds: 10/01/43....1,010 10/01/44....2,280 10/01/45....2,365 10/01/46....2,450 10/01/47....2,540 10/01/48....2,630 10/01/49....2,730 10/01/50....2,825 10/01/51....2,930 10/01/52....3,035 10/01/53....3,150 10/01/54....3,265

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement.

PURPOSE–Other Healthcare. OFFERED–(\$31,210,000) On Feb. 22, 2024 thru Bofa Securities Inc.

New Bond Offering: Revenue, Forensic Science and Protective Medicine Corp Inc, 2024 ISSUED-\$168,775,000. DATED DATE-Mar. 6, 2024. DUE-Aug. 1: 2027. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Kaufman Hall And Associates LLC. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. 0% 08/01/27....168,775 5.00 CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 07/01/2026...100 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Other Healthcare. OFFERED-(\$168,775,000) On Feb. 21, 2024 thru Raymond James And Associates Inc.

WPPI ENERGY, WI

New Bond Offering: Power Supply System Revenue, 2024-A ISSUED-\$67,915,000. DATED DATE-Apr. 3, 2024. DUE-July 1: 2025 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 07/01/25.....4,415 5.00 07/01/26.....4,545 5.00 07/01/27.....4,840 5.00 07/01/28.....5,090 5.00 07/01/29.....5,125 5.00 07/01/30.....5,385 5.00 07/01/31.....5,715 5.00 07/01/32.....5,895 5.00 07/01/33.....6,030 5.00 07/01/34.....6,165 5.00 07/01/35......6,245 5.00 07/01/36......6,320 5.00 07/01/37.....2,145 5.00 CALLABLE-Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime: 2035 - 2037 Bonds: 07/01/2034...100 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$67,915,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

239

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