MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS



Friday, April 26, 2024

Volume 77 No. 4

 $NOTICE-{\it Items in this is sue will be listed online weekly and printed monthly}.$

NOI	CE – Hems in inis issue will be listed online weekly and printed	moniniy.
ALABAMA ALABAMA HOUSING FINANCE AUTHORITY, AL New Bond Offering: Collateralized Single Family Mortgage Revenue, 2024-A ISSUED—\$35,000,000.	04/01/45 470 10/01/45 485 04/01/46 495 10/01/46 510 04/01/47 520 10/01/47 535 04/01/48 550 10/01/48 565 04/01/49 580 10/01/49 595 2054 Bonds:	04/01/46 240 10/01/46 245 04/01/47 255 10/01/47 265 04/01/48 270 10/01/48 280 04/01/49 290 10/01/49 300 04/01/50 310 10/01/50 320 04/01/51 330 10/01/51 340 04/01/52 350 10/01/52 360 04/01/53 375
DATED DATE—May 16, 2024. DUE—Apr. 1: 2025 - 2036, 2055; Oct. 1: 2025 - 2036, 2039, 2044, 2049, 2054.	04/01/50610 10/01/50625 04/01/51645 10/01/51660 04/01/52680 10/01/52700	10/01/53 385 04/01/54 400 10/01/54 325 04/01/55 15 MANDATORY REDEMPTION–Subject to redemption in whole
DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	04/01/53 715 10/01/53 735 04/01/54 755 10/01/54 645 2055 Bonds:	or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION–Subject to redemption in whole or in
REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Balch And Bingham LLP.	04/01/25 15 10/01/25 65 04/01/26 65 10/01/26 65 04/01/27 70 10/01/27 70 04/01/28 75 10/01/28 75 04/01/29 80	part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single Family Housing.
TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):	10/01/29 80 04/01/30 85 10/01/30 85 04/01/31 90 10/01/31 95 04/01/32 95 10/01/32 100 04/01/33 105 10/01/33 105	OFFERED-(\$35,000,000) On Apr. 12, 2024 thru Raymond James And Associates Inc.
Year Amt. % Year Amt. % 04/01/25 105 3.38 10/01/25 195 3.40 04/01/26 200 3.40 10/01/26 210 3.40	04/01/34 110 10/01/34 115 04/01/35 115 10/01/35 120 04/01/36 125 10/01/36 130 04/01/37 135 10/01/37 140 04/01/38 145	BOAZ BOARD OF WATER AND SEWER COMMISSION- ERS, AL New Bond Offering: Water and Sewer Revenue, 2024
04/01/27	10/01/38 145 04/01/39 150 10/01/39 155 04/01/40 160 10/01/40 170 04/01/41 175 10/01/41 180 04/01/42 185 10/01/42 190	ISSUED-\$12,645,000. DATED DATE-May 1, 2024. DUE-Sept. 1: 2025 - 2034, 2040, 2044, 2049, 2053.
04/01/30 235 3.70 10/01/30 240 3.75 04/01/31 245 3.75 10/01/31 250 3.80 04/01/32 255 3.90 10/01/32 260 3.90	04/01/43 195 10/01/43 205 04/01/44 210 10/01/44 215 04/01/45 225 10/01/45 230	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Regions Bank. PAYING AGENT–Regions Bank.
04/01/33 265 3.90 10/01/33 275 3.90 04/01/34 275 3.95 10/01/34 280 3.95 04/01/35 290 4.00 10/01/35 300 4.00 04/01/36 305 4.05 10/01/36 310 4.05		REGISTRAR-Regions Bank. BOND COUNSEL-Bradley Arant Boult. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company.
10/01/39 2,020 4.13 10/01/44 4,090 4.50 10/01/49 5,305 4.63 10/01/54 6,770 4.70 04/01/55 11,000 5.75		INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
CALLABLE–Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2054 Bonds: 04/01/2033 100		09/01/25 320 5.00 09/01/26 625 5.00 09/01/27 660 5.00 09/01/28 690 5.00 09/01/29 725 5.00 09/01/30 765 5.00 09/01/31 800 5.00 09/01/32 850 5.00
2055 Bonds: 04/01/2033101.372 10/01/2033101.018 04/01/2034100.716 10/01/2034100 04/01/2035100 10/01/2035100		09/01/33 890 5.00 09/01/34 350 5.00 09/01/40 580 4.00 09/01/44 450 4.25 09/01/49 710 4.50 09/01/53 4,230 4.50
04/01/2036 100 10/01/2036 100 04/01/2037 100 10/01/2037 100 04/01/2037 100 04/01/2039 100 10/01/2039 100 10/01/2039 100 04/01/2040 100 10/01/2040 100 04/01/2041 100 10/01/2041 100		CALLABLE–Bonds due 2034, 2040, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime: 2034, 2040, 2044, 2049, 2053 Bonds: 03/01/2034100
04/01/2042 100 10/01/2042 100 04/01/2043 100 10/01/2043 100 04/01/2044 100 10/01/2044 100 04/01/2045 100 10/01/2045 100 04/01/2046 100		SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2040 Bonds:
10/01/2046100 04/01/2047100 10/01/2047100 04/01/2048100 10/01/2048100 04/01/2049100 10/01/2049100 10/01/2049100 04/01/2050100 10/01/2050100 04/01/2051100 10/01/2051100 10/01/2051100		09/01/35 90 09/01/36 90 09/01/37 95 09/01/38 95 09/01/39 105 09/01/40 105 2044 Bonds:
10/01/2052 100 04/01/2053 100 10/01/2053 100 04/01/2054 100 10/01/2054 100 04/01/2055 100 SINKING FUND–In part by lot in minimum mandatory amounts		09/01/41 105 09/01/42 110 09/01/43 120 09/01/44 115 2049 Bonds:
each Oct. 1, Apr. 1 as follows (\$000 omitted): 2039 Bonds: 04/01/37 315 10/01/37 325 04/01/38 330		09/01/45 130 09/01/46 135 09/01/47 140 09/01/48 150 09/01/49 155 2053 Bonds:
10/01/38 340 04/01/39 350 10/01/39 360 2044 Bonds:	MOODY'S MUNIO	CIPAL BOND AVERAGES Tell 961/59 tate165_09/01/51_Long-9/fa 694/01/521,355
04/01/40 365 10/01/40 370 04/01/41 380 10/01/41 390 04/01/42 405 10/01/42 415 04/01/43 425 10/01/43 435 04/01/44 445	Monthly Averages Weekly Averages Mar. 28, 2024	Ang/01/53. And 1 definition of the Anal Anal Anal Baa SECURITY—Revenue. 2. ADOND INSURANCE Bonds due, says in sured as to principal sand
10/01/44 460 2049 Bonds:	Apr. 4, 2024 Apr. 11, 2024 Apr. 18, 2024	2. digiterest by 75 ssured Giography Mussicipal Corp (AGM) (2065 - 2. 2034, 2040) (2042) (2053) 4 3.91 4.14 4.64 2. 9 URPOSE Water and Sewers 2 4.09 4.32 4.82

ORIGINAL ISSUE DISCOUNT-The following maturities were 07/01/2034...100 issued as original issue discount (maturity year and price or yield): SINKING FUND-In part by lot in minimum mandatory amounts Securities. 09/01/40....98.70 09/01/44....98.65 09/01/49....98.80 09/01/53....97.45

OFFERED-(\$12,645,000) On Apr. 17, 2024 thru Raymond James And Associates Inc.

ARIZONA

New Bond Offering: Multifamily, Hacienda Del Rio Project,

ISSUED-\$27,000,000.

DATED DATE-Apr. 12, 2024.

DUE-June 1: 2041.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA.

PAYING AGENT–Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Kutak Rock.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 2, 2024-according to maturity-\$000 omitted):

Year Amt. 06/01/41.....27.000 4.50

SINKING FUND-In part by lot in minimum mandatory amounts INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 each June 1 as follows (\$000 omitted):

2041 Bonds:

12/01/24 85	06/01/25 95	12/01/25 95
06/01/26 100	12/01/26 100	06/01/27 105
12/01/27 105	06/01/28 110	12/01/28 110
06/01/29 115	12/01/29 120	06/01/30 125
12/01/30 125	06/01/31 130	12/01/31 130
06/01/32 135	12/01/32 140	06/01/33 145
12/01/33 145	06/01/34 150	12/01/34 155
06/01/35 160	12/01/35 160	06/01/36 165
12/01/36 170	06/01/37 175	12/01/37 180
06/01/38 185	12/01/38 190	06/01/39 195
12/01/39 200	06/01/40 205	12/01/40 210
06/01/41 22,285		

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described each July 1 as follows (\$000 omitted): in the indenture.

SECURITY-Mortgage Loans.

pal and interest by FNMA (2041).

PURPOSE-Multi-Family Housing.

OFFERED-(\$27,000,000) On Apr. 9, 2024 thru Wells Fargo PURPOSE-Higher Education. Bank NA.

ARIZONA STATE UNIVERSITY BOARD OF REGENTS,

New Bond Offering: System Revenue, 2024-A

ISSUED-\$153,970,000.

DATED DATE-May 9, 2024.

DUE-July 1: 2025 - 2045, 2050, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted): Amt % Va

Year	Amt.	%	Year	Amt.	%
07/01/25	690	5.00	07/01/26	1,325	5.00
07/01/27	1,390	5.00	07/01/28	1,460	5.00
07/01/29	1,530	5.00	07/01/30	1,610	5.00
07/01/31	1,690	5.00	07/01/32	1,775	5.00
07/01/33	1,865	5.00	07/01/34	1,960	5.00
07/01/35	2,055	5.00	07/01/36	2,155	5.00
07/01/37	2,260	5.00	07/01/38	3,820	5.00
07/01/39	4,530	5.00	07/01/40	4,750	5.00
07/01/41	4,990	5.00	07/01/42	5,240	5.00
07/01/43	5,500	5.00	07/01/44	5,780	5.00
07/01/45	6,355	5.00	07/01/50	45,725	5.00
07/01/54	45,515	5.00			

CALLABLE–Bonds due 2035 - 2045, 2050, 2054 are callable in SECURITY–Revenue.

whole at anytime or in part at anytime:

2035 - 2045, 2050, 2054 Bonds:

each July 1 as follows (\$000 omitted):

2050 Bonds:

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07/01/46\dots...8,\!275\ 07/01/47\dots...8,\!690\ 07/01/48\dots...9,\!120
07/01/49....9,580 07/01/50...10,060
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 $\textbf{ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY, } 07/01/51\dots10,\!560 \\ 07/01/52\dots11,\!085 \\ 07/01/53\dots11,\!645 \\$ 07/01/54 . . 12,225

SECURITY-Revenue.

PURPOSE-Higher Education.

OFFERED-(\$153,970,000) On Apr. 16, 2024 thru Wells Fargo PAYING AGENT-US Bank Trust Co NA. Bank NA.

New Bond Offering: System Revenue, 2024-C (Taxable) ISSUED-\$60,455,000.

DATED DATE-May 9, 2024.

DUE-July 1: 2025 - 2039, 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company

omitted):

1 Cai	AIIII.	70	1 Cai	AIIII.	70	
07/01/25	2,305	5.27	07/01/26	3,385	5.12	
07/01/27	3,560	5.08	07/01/28	3,745	4.94	
07/01/29	3,925	4.99	07/01/30	4,120	5.09	
07/01/31	4,330	5.14	07/01/32	4,555	5.16	
07/01/33	4,780	5.21	07/01/34	5,040	5.21	
07/01/35	2,690	5.36	07/01/36	2,835	5.46	
07/01/37	2,995	5.56	07/01/38	1,715	5.61	
07/01/39	1,295	5.66	07/01/45	9,180	5.67	

CALLABLE-Bonds due 2035 - 2039, 2045 are callable in whole at anytime or in part at anytime:

2035 - 2039, 2045 Bonds:

07/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts DATED DATE-Apr. 16, 2024.

2045 Bonds:

MORTGAGE INSURANCE-Bonds due are insured as to princi-07/01/40...1,370 07/01/41...1,445 07/01/42...1,530 07/01/43....1,615 07/01/44....1,705 07/01/45....1,515 SECURITY-Revenue.

OFFERED-(\$60,455,000) On Apr. 16, 2024 thru Wells Fargo

New Bond Offering: System Revenue, 2024-B

ISSUED-\$168,440,000

DATED DATE-May 9, 2024.

DUE-July 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
07/01/25	.4,910	5.00	07/01/26	56,200	5.00
07/01/27	. 8,775	5.00	07/01/28	39,205	5.00
07/01/29	.9,660	5.00	07/01/30	010,150	5.00
07/01/31	10,650	5.00	07/01/32	211,190	5.00
07/01/33	11,750	5.00	07/01/34	112,340	5.00
07/01/35	12,960	5.00	07/01/36	513,600	5.00
07/01/37	14,275	5.00	07/01/38	315,005	5.00
07/01/39	11,500	5.00	07/01/40)1,135	5.00
07/01/41	.1,190	5.00	07/01/42	21,250	5.00
07/01/43	. 1,315	5.00	07/01/44	1,380	5.00
CALLARIE-	Bonds d	hie 20	35 - 2044	are callable i	n whole

CALLABLE–Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:

2035 - 2044 Bonds:

07/01/2034 . . . 100

PURPOSE-Higher Education.

OFFERED-(\$168,440,000) On Apr. 16, 2024 thru Wells Fargo

BOARD REGENTS NORTHERN ARIZONA UNIVER-SITY, AZ

New Bond Offering: Northern Arizona University System Revenue Refunding, 2024

ISSUED-\$29,555,000.

DATED DATE-Apr. 25, 2024.

DUE-June 1: 2026 - 2038.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Ballard Spahr LLP.

ESCROW AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000

omitted):

Amt. % Year Year Amt. 06/01/26......1,760 5.00 06/01/27......2,325 5.00 06/01/28.....2,440 5.00 06/01/29.....2,560 5.00 06/01/30.....2,170 5.00 06/01/31.....2,265 5.00 06/01/32.....2,175 5.00 06/01/33.....2,285 5.00 06/01/34.....2,400 5.00 06/01/35.....1,625 5.00 06/01/36.....2,395 5.00 06/01/37.....2,515 5.00 06/01/38.....2,640 5.00

CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime:

2035 - 2038 Bonds:

06/01/2034 . . . 100

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2038).

PURPOSE-Higher Education.

OFFERED-(\$29,555,000) On Apr. 11, 2024 thru Wells Fargo Bank NA.

New Bond Offering: Speed Revenue Refunding, Stimulus Plan For Economic and Educational Develop, 2024

ISSUED-\$28,420,000.

DUE-Aug. 1: 2024 - 2031, 2039 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

omitted):

% Year Year Amt. Amt. 08/01/24.....2,425 5.00 08/01/25.....2,200 5.00 08/01/26.....2,310 5.00 08/01/27.....2,425 5.00 08/01/28.....2,545 5.00 08/01/29.....2,675 5.00 08/01/30.....2,815 5.00 08/01/31.....2,950 5.00 08/01/39.....1,860 5.00 08/01/40.....1,975 5.00 .2,070 5.00 08/01/42.....2,170 5.00

CALLABLE-Bonds due 2039 - 2042 are callable in whole at anytime or in part at anytime:

2039 - 2042 Bonds: 08/01/2034 . . . 100

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2031, 2039 - 2042).

PURPOSE-Higher Education.

OFFERED-(\$28,420,000) On Apr. 2, 2024 thru Wells Fargo

GILA COUNTY UNIFIED SCHOOL DISTRICT NO. 10 (Payson), AZ

New Bond Offering: Refunding, 2024

ISSUED-\$12,485,000.

DATED DATE-Apr. 18, 2024.

DUE-July 1: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Gust Rosenfeld PLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

12/01/34......8,890 5.00 12/01/35......9,395 5.00

12/01/36......9,985 5.00 12/01/37.....10,530 5.00

12/01/38.....11,270 5.00 12/01/39.....16,345 5.00

12/01/42.....14,350 5.00 12/01/43.....14,230 5.00

12/01/44.....14,720 5.00 12/01/45.....15,230 5.00

DENOMINATION–Registered \$100,000.00 and multiples 12/01/40....28,050 5.00 12/01/41....24,410 5.00

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 OFFERED-(\$22,850,000) On Mar. 27, 2024 thru Stifel Nicolaus REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Ballard Spahr LLP. omitted): And Co Inc. REMARKETING AGENT-Rbc Capital Markets LLC. Year % Year Amt. Amt. 07/01/24 190 5.00 07/01/25 2.870 5.00 TENDER AGENT-US Bank Trust Co NA. MARICOPA COUNTY ELEMENTARY SCHOOL DIS-07/01/26.....3,095 5.00 07/01/27.....3,070 5.00 TRANSFER AGENT-US Bank Trust Co NA. TRICT NO. 79 (Litchfield), AZ DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 07/01/28 3,260 5.00 New Bond Offering: School Improvement, Project of 2023, SECURITY-Unlimited Tax G o 2024-A PURPOSE-Primary/Secondary Education. under certain circumstances as described in the indenture. ISSUED-\$28,160,000. OFFERED-(\$12,485,000) On Mar. 27, 2024 thru Stifel Nicolaus CALLABLE-Bonds due 2054 are callable in whole at anytime or DATED DATE-May 1, 2024. And Co Inc. in part at anytime: DUE-July 1: 2026 - 2039. 2054 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. 04/25/2024 . . . 100 MARICOPA COUNTY ELEMENTARY SCHOOL DIS-PAYING AGENT-Umb Bank NA. SINKING FUND-In part by lot in minimum mandatory amounts TRICT NO. 17 (Tolleson), AZ REGISTRAR-Umb Bank NA. each Dec. 1 as follows (\$000 omitted): New Bond Offering: School Improvement, Project of 2023, BOND COUNSEL-Greenberg And Traurig LLP. 2054 Bonds: DEPOSITORY-Depository Trust Company. 2024-A ISSUED-\$18,535,000. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 12/01/52 . . 32,565 12/01/53 . . 33,705 12/01/54 . . 34,885 DATED DATE-May 2, 2024. omitted): EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-DUE-July 1: 2025 - 2043. Amt. % Year Year Amt demption in whole or in part at 100 under certain special circum-07/01/26......4,160 5.00 07/01/27......1,685 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. stances as described in the indenture. TRUSTEE-US Bank Trust Co NA. 07/01/28......1,610 5.00 07/01/29......2,585 5.00 SECURITY-Loan Agreement. PAYING AGENT-US Bank Trust Co NA. 07/01/30 1,000 5.00 07/01/31 1,015 5.00 LETTER OF CREDIT-Royal Bank of Canada expiring on Apr. REGISTRAR-US Bank Trust Co NA. 07/01/32 1,685 5.00 07/01/33 1,770 5.00 24, 2028 unless extended or terminated earlier as described in the BOND COUNSEL-Gust Rosenfeld. 07/01/34.....1,860 5.00 07/01/35.....1,950 5.00 DEPOSITORY-Depository Trust Company. 07/01/36.....2,050 5.00 07/01/37.....2,155 5.00 PURPOSE-Hospitals. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 07/01/38.....2,260 5.00 07/01/39.....2,375 5.00 OFFERED-(\$101,155,000) On Apr. 18, 2024 thru Rbc Capital omitted): CALLABLE-Bonds due 2034 - 2039 are callable in whole at any- Markets LLC. Amt. % Year Amt Year time or in part at anytime: 07/01/25 920 5.00 07/01/26 1,450 5.00 2034 - 2039 Bonds: New Bond Offering: Hospital Revenue, HonorHealth, 2024-07/01/27 1,685 5.00 07/01/28 375 5.00 07/01/2033 . . . 100 $07/01/29 \dots 565 5.00 07/01/30 \dots 690 5.00$ SECURITY-Unlimited Tax G.o.. ISSUED-\$44,225,000. 07/01/31 725 5.00 07/01/32 765 5.00 PURPOSE-Primary/Secondary Education. DATED DATE-Apr. 25, 2024. 07/01/33 800 5.00 07/01/34 840 5.00 OFFERED-(\$28,160,000) On Apr. 9, 2024 thru Stifel Nicolaus DUE-Dec. 1: 2034. 07/01/35 880 5.00 07/01/36 925 5.00 And Co Inc. DENOMINATION-Registered \$5,000.00 and multiples thereof. 07/01/37 975 5.00 07/01/38 1,020 5.00 TRUSTEE-US Bank Trust Co NA. 07/01/39.....1,070 5.00 07/01/40.....1,125 5.00 MARICOPA COUNTY ELEMENTARY SCHOOL DIS- PAYING AGENT-US Bank Trust Co NA. $07/01/41\dots\dots1{,}180\ 5.00\ 07/01/42\dots\dots1{,}240\ 5.00$ TRICT NO. 83 (Cartwright), AZ REGISTRAR-US Bank Trust Co NA. 07/01/43 1,305 5.00 New Bond Offering: School Improvement, Project of 2020, FINANCIAL ADVISOR-Kaufman Hall And Associates LLC. CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-2024-D BOND COUNSEL-Ballard Spahr LLP. time or in part at anytime: TRANSFER AGENT-US Bank Trust Co NA. ISSUED-\$15,000,000. 2034 - 2043 Bonds: DATED DATE-Apr. 25, 2024. DUE-July 1: 2025 - 2026, 2028 - 2043. DEPOSITORY-Depository Trust Company. 07/01/2033 . . . 100 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 SECURITY-Unlimited Tax G.o.. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): BOND INSURANCE-Bonds due are insured as to principal and PAYING AGENT-Zions Bancorporation NA. Amt. % interest by Build America Mutual Assurance Co. (2025 - 2043). 12/01/34.....44,225 5.00 REGISTRAR-Zions Bancorporation NA. PURPOSE-Primary/Secondary Education. CALLABLE-Bonds due 2034 are callable in whole at anytime or BOND COUNSEL-Gust Rosenfeld PLC. OFFERED-(\$18,535,000) On Apr. 11, 2024 thru Stifel Nicolaus in part at anytime: TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. 2034 Bonds: 06/01/2034 . . . 100 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-MARICOPA COUNTY ELEMENTARY SCHOOL DIS- omitted): demption in whole or in part at 100 under certain special circum-% Year TRICT NO. 66 (Roosevelt), AZ Year Amt. Amt. stances as described in the indenture. SECURITY-Loan Agreement. 07/01/28......1,000 5.00 07/01/29......3,850 5.00 2024-C 07/01/30 500 5.00 07/01/31 500 5.00 PURPOSE-Hospitals. ISSUED-\$22,850,000. OFFERED-(\$44,225,000) On Apr. 11, 2024 thru Rbc Capital 07/01/32 700 5.00 07/01/33 200 5.00 DATED DATE-Apr. 18, 2024. Markets LLC. DUE-July 1: 2025 - 2030, 2036 - 2043. 07/01/34 200 5.00 07/01/35 225 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. $07/01/36 \dots 250 5.00 07/01/37 \dots 300 5.00$ PAYING AGENT-Umb Bank NA. 07/01/38 175 5.00 07/01/39 200 5.00 New Bond Offering: Hospital Revenue Refunding, Honor REGISTRAR-Umb Bank NA. 07/01/40 675 5.00 07/01/41 725 5.00 Health, 2024-D BOND COUNSEL-Gust Rosenfeld PLC. ISSUED-\$283,395,000. 07/01/42 875 5.00 07/01/43 4,225 5.00 TRANSFER AGENT-Umb Bank NA. DATED DATE-Sept. 3, 2024. CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-DUE-Dec. 1: 2025 - 2031, 2033 - 2045. DEPOSITORY-Depository Trust Company. time or in part at anytime: DENOMINATION-Registered \$5,000.00 and multiples thereof. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 2034 - 2043 Bonds: TRUSTEE-US Bank Trust Co NA. 07/01/2033 . . . 100 omitted): Year Amt. % Year SECURITY-Unlimited Tax G.o.. PAYING AGENT-US Bank Trust Co NA. 07/01/25 300 5.00 07/01/26 1,745 5.00 BOND INSURANCE-Bonds due are insured as to principal and REGISTRAR-US Bank Trust Co NA. interest by Build America Mutual Assurance Co. (2025 - 2026, FINANCIAL ADVISOR-Kaufman Hall And Associates LLC. 07/01/27.....1,305 5.00 07/01/28.....1,370 5.00 07/01/29.....1,440 5.00 07/01/30.....1,515 5.00 BOND COUNSEL-Ballard Spahr LLP. 2028 - 2043). 07/01/36.....1,590 5.00 07/01/37.....1,670 5.00 TRANSFER AGENT-US Bank Trust Co NA. PURPOSE-Primary/Secondary Education. 07/01/38.....1,750 5.00 07/01/39.....1,840 5.00 DEPOSITORY-Depository Trust Company. OFFERED-(\$15,000,000) On Apr. 4, 2024 thru Stifel Nicolaus INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 07/01/40.....1,930 5.00 07/01/41.....2,030 5.00 And Co Inc. 07/01/42.....2,130 5.00 07/01/43.....2,235 5.00 omitted): % Year CALLABLE-Bonds due 2036 - 2043 are callable in whole at any-Amt. Amt. Year time or in part at anytime: AUTHORITY, AZ 12/01/27.....14,125 5.00 12/01/28......6,410 5.00 2036 - 2043 Bonds: New Bond Offering: Revenue Hospirtal, Honor Health, 12/01/29.....16,485 5.00 12/01/30.....17,310 5.00 07/01/2033 . . . 100 2024-C 12/01/31.....15,365 5.00 12/01/33......8,410 5.00 SECURITY-Unlimited Tax G.o..

ISSUED-\$101.155.000.

DUE-Dec. 1: 2054.

DATED DATE-Apr. 25, 2024.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

BOND INSURANCE-Bonds due are insured as to principal and

interest by Assured Guaranty Municipal Corp (AGM) (2025 -

2030, 2036 - 2043).

PURPOSE-Primary/Secondary Education.

2034 - 2045 Bonds:

06/01/2034...100

244

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumTHORITY, AR

SECURITY-Loan Agreement.

PURPOSE-Hospitals.

OFFERED-(\$283,395,000) On Apr. 11, 2024 thru Rbc Capital DATED DATE-May 22, 2024. Markets LLC.

PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 1 PAYING AGENT-Regions Bank. (Tucson), AZ

New Bond Offering: School Improvement, Project of 2023, BOND COUNSEL-Friday Eldredge And Clark LLP. 2024-A

ISSUED-\$136,005,000.

DATED DATE-Apr. 23, 2024. DUE-July 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.

BOND COUNSEL-Gust Rosenfeld PLC.

DEPOSITORY-Depository Trust Company

INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

% Year Amt. Year Amt. 07/01/25......7,275 5.00 07/01/26......9,050 5.00 07/01/27......2,800 5.00 07/01/28......8,425 5.00 07/01/29......3,575 5.00 07/01/30.......950 5.00 07/01/31.....1,000 5.00 07/01/32.....6,475 5.00 07/01/33......6,800 5.00 07/01/34......7,125 5.00 07/01/35......7,500 5.00 07/01/36......7,850 5.00 07/01/37.....8,250 5.00 07/01/38.....8,675 5.00 07/01/39.....9,100 5.00 07/01/40.....9,550 5.00 07/01/41.....10,025 5.00 07/01/42.....10,525 5.00 07/01/43.....11,055 5.00

CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:

07/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE–Bonds due are insured as to principal and 10/01/44.....190interest by Assured Guaranty Municipal Corp (AGM) (2025 -2043).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$136,005,000) On Apr. 9, 2024 thru Rbc Capital 10/01/48 225 10/01/49 230 Markets LLC.

PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 30 $10/01/53\ldots275$ $10/01/54\ldots290$ (Sahuarita), AZ

New Bond Offering: School Improvement, 2024

ISSUED-\$46,160,000.

DATED DATE-Apr. 24, 2024.

DUE-July 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Gust Rosenfeld PLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Amt. % Year 07/01/24 570 5.00 07/01/25 450 5.00 07/01/26 700 5.00 07/01/27 1,250 5.00 07/01/28.....3,500 5.00 07/01/29.....2,655 5.00 07/01/30 830 5.00 07/01/31 880 5.00 07/01/32 935 5.00 07/01/33 960 5.00 07/01/34.....1,010 5.00 07/01/35.....1,065 5.00 07/01/36.....1,115 5.00 07/01/37.....3,715 5.00 07/01/38......3,900 5.00 07/01/39......4,095 5.00 07/01/40 4,300 5.00 07/01/41 4,515 5.00 07/01/42 4,740 5.00 07/01/43 4,975 5.00

CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-omitted): time or in part at anytime:

2034 - 2043 Bonds:

07/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and 0 interest by Build America Mutual Assurance Co. (2024 - 2043). PURPOSE-Primary/Secondary Education.

And Co Inc.

ARKANSAS

COMMUNITY WATER SYSTEM PUBLIC WATER AU-

New Bond Offering: Water Revenue, 2024 (Bank Qualified) ISSUED-\$5,000,000.

DUE-Oct. 1: 2026, 2029, 2034, 2039, 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank.

REGISTRAR-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 02/01/42....1,250 02/01/43....1,300 02/01/44....1,350 omitted):

% Year Year Amt. Amt. 10/01/26 175 3.50 10/01/29 290 3.25 10/01/34 565 5.00 10/01/44 1,575 4.13 10/01/49 1,070 4.38 10/01/54 1,325 4.50 CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2054 are

callable in whole at anytime or in part at anytime: 2034, 2039, 2044, 2049, 2054 Bonds:

10/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2026 Bonds:

2044 Bonds:

10/01/25 85 10/01/26 90 2029 Bonds:

10/01/27 95 10/01/28 95 10/01/29 100 2034 Bonds: 10/01/30 100 10/01/31 105 10/01/32 115 10/01/33 120 10/01/34 125

10/01/35 130 10/01/36 135 10/01/37 140 $10/01/38\ldots\ldots145\ 10/01/39\ldots\ldots155\ 10/01/40\ldots\ldots160$ 10/01/41 165 10/01/42 175 10/01/43 180 2049 Bonds:

10/01/45 195 10/01/46 205 10/01/47 215

2054 Bonds: $10/01/50\ldots\ldots 240\ 10/01/51\ldots\ldots 255\ 10/01/52\ldots\ldots 265$

 $demption \ in \ whole \ or \ in \ part \ at \ 100 \ under \ certain \ special \ circum-02/01/42 \ldots 240 \ 4.00 \ 02/01/45 \ldots 270 \ 4.00$ stances as described in the indenture.

SECURITY-Revenue.

PURPOSE-Water and Sewer

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): $08/01/2029 \dots 100$ 10/01/44....98.57 10/01/49....98.41 10/01/54....98.85 OFFERED–(\$5,000,000) On Apr. 17, 2024 thru Stephens Inc.

PARAGOULD SCHOOL DISTRICT NO. 1 (Greene County), AR

New Bond Offering: Refunding and Construction, 2024 ISSUED-\$26,205,000.

DATED DATE—May 15, 2024.

DUE—Feb. 1: 2025 - 2041, 2044 - 2051, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank Ozk.

PAYING AGENT-Bank Ozk.

REGISTRAR-Bank Ozk.

FINANCIAL ADVISOR-Stephens Inc.

BOND COUNSEL-Friday Eldredge And Clark LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025–according to maturity–\$000 02/01/43 85 02/01/44 90 02/01/45 95

Year	Amt.	%	Year	Amt.	%
02/01/25	240	5.00	02/01/26	230	5.00
02/01/27	245	5.00	02/01/28	260	5.00
02/01/29	270	5.00	02/01/30	280	4.00
02/01/31	290	4.00	02/01/32	305	4.00

	02/01/33 315	4.00	02/01/34 325	4.00
IS	02/01/35 340	4.00	02/01/36 355	4.00
	02/01/37 360	4.00	02/01/38 375	4.00
	02/01/39 390	4.00	02/01/40 405	4.00
	02/01/41 420	4.00	02/01/44 3,900	4.00
J-	02/01/45 1,405	4.00	02/01/46 1,460	4.00
	02/01/47 1,520	4.00	02/01/48 1,580	4.00
)	02/01/49 1,645	4.00	02/01/50 1,710	4.13
_	02/01/51 1,780	4.13	02/01/54 5,800	4.25
	CALLARIE-Ronde	due 2	030 - 2041 2044 - 20	051 2054 ar

ALLABLE-Bonds due 2030 - 2041, 2044 - 2051, 2054 are callable in whole at anytime or in part at anytime:

2030 - 2041, 2044 - 2051, 2054 Bonds:

08/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2044 Bonds:

2054 Bonds:

02/01/52....1,855 02/01/53....1,930 02/01/54....2,015 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/45....99.30 02/01/46....98.57 02/01/47....97.95 02/01/48....97.45 02/01/49....97.24 02/01/50....98.98 02/01/51....98.80

OFFERED-(\$26,205,000) On Apr. 9, 2024 thru Baird.

SOUTH PIKE COUNTY SCHOOL DISTRICT NO. 16 PIKE COUNTY, AR

New Bond Offering: Construction, 2024 (Bank Qualified)

ISSUED-\$1,830,000.

DATED DATE-Apr. 30, 2024. DUE-Feb. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Citizen Bank And Trust

PAYING AGENT-Citizen Bank And Trust. REGISTRAR-Citizen Bank And Trust

FINANCIAL ADVISOR-Stephens Inc.

BOND COUNSEL-Friday Eldredge And Clark LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 02/01/25.......65 3.50 02/01/26.......50 3.50 02/01/27......50 3.50 02/01/28.......50 3.50 02/01/29......55 3.50 02/01/33......230 3.50 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- 02/01/36 195 4.00 02/01/39 215 4.00

> 02/01/49 410 4.00 CALLABLE-Bonds due 2030 - 2049 are callable in whole at anytime or in part at anytime:

2030 - 2049 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2033 Bonds:

02/01/30 55 02/01/31 55 02/01/32 60 02/01/33 60 2036 Bonds: 02/01/34 65 02/01/35 65 02/01/36 65

2039 Bonds: $02/01/37 \dots 70 \ 02/01/38 \dots 70 \ 02/01/39 \dots 75$ 2042 Bonds:

02/01/40 75 02/01/41 80 02/01/42 85

2049 Bonds:

 $02/01/46 \dots 95 \ 02/01/47 \dots 100 \ 02/01/48 \dots 105$ 02/01/49 110

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/25....99.92

OFFERED-(\$1,830,000) On Apr. 2, 2024 thru Raymond James.

VAN BUREN SCHOOL DISTRICT NO. 42, AR

New Bond Offering: Construction, 2024

ISSUED-\$10,260,000.

DATED DATE-Apr. 25, 2024.

DUE-Feb. 1: 2026 - 2047.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Stephens Inc.

BOND COUNSEL-Friday Eldredge And Clark LLP.

DEPOSITORY—Depository Trust Company. INTERES INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

ommed):					
Year	Amt.	%	Year	Amt.	%
02/01/26	50	5.00	02/01/27.	50	5.00
02/01/28	50	5.00	02/01/29.	50	5.00
02/01/30	50	4.00	02/01/31.	50	4.00
02/01/32	50	4.00	02/01/33.	50	4.00
02/01/34	540	4.00	02/01/35 .	560	4.00
02/01/36	585	4.00	02/01/37 .	605	4.00
02/01/38	630	4.00	02/01/39.	655	4.00
02/01/40	680	4.00	02/01/41 .	710	4.00
02/01/43	1,500	4.00	02/01/44.	800	4.00
02/01/45	830	4.00	02/01/47.	1,765	4.13
~					

CALLABLE-Bonds due 2030 - 2047 are callable in whole at anytime or in part at anytime:

2030 - 2047 Bonds:

04/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts 09/01/2045...100 09/01/2046...100 09/01/2047...100

each Feb. 1 as follows (\$000 omitted):

2043 Bonds:

02/01/42 735 02/01/43 765

2047 Bonds:

02/01/46 865 02/01/47 900 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Limited G.o.,

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): $02/01/43\ldots 99.86$ $02/01/44\ldots 99.32$ $02/01/45\ldots 98.61$

OFFERED-(\$10,260,000) On Apr. 3, 2024 thru Raymond James.

CALIFORNIA

ANAHEIM UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$48,040,000.

DATED DATE-May 7, 2024.

DUE-Aug. 1: 2024 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Keygent LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/24 .	560	5.00	08/01/25	8,305	5.00
08/01/26	1,680	5.00	08/01/27	1,865	5.00
08/01/28	2,065	5.00	08/01/29	2,280	5.00
08/01/30	2,510	5.00	08/01/31	2,755	5.00
08/01/32	2,275	5.00	08/01/33	2,155	5.00
08/01/34	2,365	5.00	08/01/35	2,585	5.00
08/01/36	2,915	5.00	08/01/37	3,080	5.00
08/01/38	3,160	5.00	08/01/39	3,585	5.00
08/01/40	3,900	5.00			

CALLABLE-Bonds due 2035 - 2040 are callable in whole at anytime or in part at anytime:

2035 - 2040 Bonds:

08/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$48,040,000) On Apr. 12, 2024 thru Piper Sandler PURPOSE-Gen Purpose/Pub Improvement. And Co.

CALIFORNIA MUNICIPAL FINANCE AUTHORITY. CA

New Bond Offering: Special Tax, 2024

ISSUED-\$21,720,000.

DATED DATE-Apr. 24, 2024. DUE-Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2054.

DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Jones Hall.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
09/01/25	35	5.00	09/01/26.	60	5.00
09/01/27	85	5.00	09/01/28.	115	5.00
09/01/29	140	5.00	09/01/30.	175	5.00
09/01/31	205	5.00	09/01/32.	245	5.00
09/01/33	280	5.00	09/01/34.	320	5.00
09/01/39	.2,310	5.00	09/01/44.	3,760	5.00
09/01/49	.5,710	5.00	09/01/54.	8,280	5.00
CALLABLE-	Bonds o	lue 20	31 - 2034, 2	2039, 2044,	2049, 2054 a
callable in who	ole at ar	ytime	or in part a	at anytime:	
2031 - 203	4, 2039	, 2044	, 2049, 205	4 Bonds:	
09/01/2030	. 103 09	9/01/2	031 102	09/01/203	32 101
09/01/2033	. 100 09	9/01/2	034 100	09/01/203	55 100
09/01/2036	. 100 09	9/01/2	037 100	09/01/203	88100

09/01/2039 . . . 100 09/01/2040 . . . 100 09/01/2041 . . . 100 09/01/2042...100 09/01/2043...100 09/01/2044...100 $09/01/2048\dots 100\ 09/01/2049\dots 100\ 09/01/2050\dots 100$ $09/01/2051\dots 100 \ 09/01/2052\dots 100 \ 09/01/2053\dots 100$ 09/01/2054 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

09/01/35 365 09/01/38 510	09/01/37 460
2044 Bonds:	

09/01/40 6	520	09/01/41 685	09/01/42 750
09/01/43 8	315	09/01/44 890	
2049 Bonds:			

09/01/45 970	09/01/461,050	09/01/471,135
09/01/481,230	09/01/491,325	
2054 Bonds:		

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09/01/50....1,425 09/01/51....1,535 09/01/52....1,650
09/01/53....1,770 09/01/54....1,900
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MANDATORY REDEMPTION-Subject to redemption in whole

SECURITY-Special Tax.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issued discount (maturity year and price or yield): OFFERED—(\$230,870,000) On Apr. 4, 2024 thru Barclays Capi-09/01/49....99.57 09/01/54....99.22

OFFERED-(\$21,720,000) On Apr. 11, 2024 thru Piper Sandler And Co.

CALIFORNIA STATE, CA

ALIFORNIA STATE , CA

DATED DATE-Apr. 11, 2024.

New Bond Offering: Federally Taxable Various Purpose GenDUE-Apr. 1: 2034 - 2045, 2049. eral Obligation, 2024 (Taxable)

ISSUED-\$885,225,000.

DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2026, 2029, 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer.

FINANCIAL ADVISOR-Public Resources Advisory Grp.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 09/01/26....126,955 5.50 09/01/29....442,390 5.13 09/01/34....315,880 5.15

SECURITY-Unlimited Tax G.o..

OFFERED-(\$885,225,000) On Apr. 11, 2024 thru Morgan Stanley And Co LLC.

New Bond Offering: Tax Exempt Various Purpose General Obligation, 2024

ISSUED-\$600,000,000.

DATED DATE-Apr. 18, 2024.

DUE-Sept. 1: 2025 - 2028, 2030 - 2034, 2039, 2043 - 2044, 2047,

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer.

FINANCIAL ADVISOR-Public Resources Advisory Grp.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 09/01/25.....50.000 4.00 09/01/26.....10.000 4.00 09/01/27.....50,000 4.00 09/01/28.....50,000 4.00 09/01/30.....50,000 5.00 09/01/31.....50,000 5.00 09/01/32.....50,000 5.00 09/01/33.....50,000 5.00 09/01/34.....50,000 5.00 09/01/39.....30,000 5.00 09/01/43.....30,000 5.00 09/01/44.....30,000 5.00 09/01/47.....50,000 4.00 09/01/52.....50,000 4.00

CALLABLE-Bonds due 2039, 2043 - 2044, 2047, 2052 are callable in whole at anytime or in part at anytime:

2039, 2043 - 2044, 2047, 2052 Bonds:

03/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/47....99.25 09/01/52....97.75

OFFERED-(\$600,000,000) On Apr. 11, 2024 thru Bofa Securities Inc.

CALIFORNIA STATE PUBLIC WORKS BOARD, CA

New Bond Offering: Lease Revenue, Department of General Services May Lee State Offic, 2024-B (Taxable) ISSUED-\$230,870,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 1: 2025 - 2034.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Knn Public Finance.

BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 04/01/25.....20,585 5.11 04/01/26.....20,350 5.00 04/01/27.....21,370 4.92 04/01/28.....22,420 4.86 04/01/29.....23,505 4.88 04/01/30.....24,655 4.94 04/01/31.....25,875 4.99 04/01/32.....27,165 5.05

04/01/33.....28,535 5.06 04/01/34.....16,410 5.08 or in part at 100 under certain special circumstances as described EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.

PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: Lease Revenue, Department of General Services May Lee State Offic, 2024-A

ISSUED-\$693,155,000.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Office of The State Treasurer.

REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Knn Public Finance LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

08/01/2038 83.956 02/01/2039 85.811 08/01/2039 87.708

 $02/01/2040\ 89.646\ 08/01/2040\ 91.627\ 02/01/2041\ 93.652$

 $08/01/2041\ 95.722\ 02/01/2042\ 97.837\ 08/01/2042\dots 100$

2043 Bonds:

Year Amt. % Year Amt. %	ODGVDVDV G	CANALDYE D. L. L. 2024 2020 H. H. L. L. L.
04/01/3413,570 5.00 04/01/3531,495 5.00	SECURITY–Special Tax. PURPOSE–Gen Purpose/Pub Improvement.	CALLABLE–Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:
04/01/3633,070 5.00 04/01/3734,720 5.00	OFFERED-(\$14,145,000) On Apr. 11, 2024 thru Rbc Capital	2034 - 2039 Bonds:
04/01/3836,455 5.00 04/01/3938,280 5.00	Markets LLC.	08/01/2033 100
04/01/4040,195 5.00 04/01/4142,205 5.00	Markets ELC.	SECURITY-Unlimited Tax G.o
04/01/4244,315 5.00 04/01/4346,530 5.00	New Bond Offering: Special Tax, Improvement Area No 1,	PURPOSE–Primary/Secondary Education.
04/01/4448,855 5.00 04/01/4551,300 5.00	2024	OFFERED-(\$31,185,000) On Apr. 3, 2024 thru Morgan Stanley
04/01/49232,165 5.00	ICCLIED \$6.675,000	And Co LLC.
CALLABLE–Bonds due 2035 - 2045, 2049 are callable in whole	DATED DATE-Apr. 17, 2024.	
at anytime or in part at anytime:	DUE-Sept. 1: 2044, 2054.	CHINO VALLEY UNIFIED SCHOOL DISTRICT, CA
2035 - 2045, 2049 Bonds: 04/01/2034100	DENOMINATION–Registered \$5,000.00 and multiples thereof.	New Bond Offering: General Obligation Election 2016,
SINKING FUND–In part by lot in minimum mandatory amounts	TRUSTEE-Wilmington Trust Co NA.	2024-D
each Apr. 1 as follows (\$000 omitted):	PAYING AGENT-Wilmington Trust Co NA.	ISSUED-\$100,003,103.
2049 Bonds:	REGISTRAR-Wilmington Trust Co NA.	DATED DATE–Apr. 24, 2024.
	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	DUE-Aug. 1: 2025, 2027, 2029 - 2049, 2055.
04/01/46 53,865 04/01/47 56,560 04/01/48 59,385	TRANSFER AGENT-Wilmington Trust Co NA.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
04/01/49 62,355	DEPOSITORY-Depository Trust Company.	PAYING AGENT-Bank of New York Mellon Trust Co NA.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re	. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):	REGISTRAR-Bank of New York Mellon Trust Co NA.
demption in whole or in part at 100 under certain special circum stances as described in the indenture.	Year Amt. % Year Amt. %	FINANCIAL ADVISOR–Keygent LLC.
SECURITY–Lease/rent.	09/01/442,325 5.00 09/01/544,350 5.00	BOND COUNSEL-Norton Rose Fulbright Us LLP.
PURPOSE–Gen Purpose/Pub Improvement.	CALLABLE-Bonds due 2044, 2054 are callable in whole at any-	TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
OFFERED-(\$693,155,000) On Apr. 4, 2024 thru Barclays Capi		DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000
tal Inc.	2044, 2054 Bonds:	omitted):
	09/01/2030103 09/01/2031102 09/01/2032101	Year Amt. % Year Amt. %
CALIFORNIA STATEMINE COMMUNITIES DEVELOR	09/01/2033100 09/01/2034100 09/01/2035100	08/01/251,535 5.00 08/01/27325 5.00
CALIFORNIA STATEWIDE COMMUNITIES DEVELOP MENT AUTHORITY, CA		08/01/29 250 5.00 08/01/30 545 5.00
New Bond Offering: Special Tax, Improvement Area No 3	09/01/2039 100 09/01/2040 100 09/01/2041 100	08/01/4910,855 5.00 08/01/5544,290 5.00
2024		Capital appreciation bonds on approximate yields to maturity as
ISSUED-\$14,145,000.	09/01/2045100 09/01/2046100 09/01/2047100 09/01/2048100 09/01/2049100 09/01/2050100	follows
DATED DATE–May 1, 2024.	09/01/2051100 09/01/2052100 09/01/2053100	08/01/31 662.40 3.46
DUE-Sept. 1: 2034, 2039, 2044, 2049, 2054.	09/01/2054100	08/01/33 . 1,000.38 3.58
DENOMINATION-Registered \$5,000.00 and multiples thereof.	SINKING FUND–In part by lot in minimum mandatory amounts	
TRUSTEE-Wilmington Trust Co NA.	each Sept. 1 as follows (\$000 omitted):	08/01/39 · 2,052.75 4.17
PAYING AGENT–Wilmington Trust Co NA.	2044 Bonds:	08/01/41 . 2,313.07 4.37 08/01/42 . 2,458.70 4.42
REGISTRAR–Wilmington Trust Co NA.		08/01/43 . 2,578.57 4.51
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	09/01/25 5 09/01/26 15 09/01/27 20	08/01/45 . 2,823.96 4.61
TRANSFER AGENT–Wilmington Trust Co NA.	09/01/28 30 09/01/29 40 09/01/30 50	08/01/47 . 5,975.86 4.71
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000)	09/01/31 60 09/01/32 70 09/01/33 85	CALLABLE-Bonds due 2034 - 2049, 2055 are callable in whole
omitted):	0,701,01120	at anytime or in part at anytime:
Year Amt. % Year Amt. %	09/01/37 140 09/01/38 155 09/01/39 170	2034 Bonds:
09/01/341,045 5.00 09/01/391,490 5.00	09/01/40 190 09/01/41 210 09/01/42 230 09/01/43 250 09/01/44 275	02/01/2034 98.231 08/01/2034 100
09/01/442,455 5.00 09/01/493,730 5.00	2054 Bonds:	2035 Bonds:
09/01/54 5,425 5.00		02/01/2034 94.621 08/01/2034 96.381 02/01/2035 98.173 08/01/2035 100
CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2054 are	09/01/45 300 09/01/46 325 09/01/47 350	2036 Bonds:
callable in whole at anytime or in part at anytime:	09/01/48 380 09/01/49 410 09/01/50 445	02/01/2034 90.973 08/01/2034 92.711 02/01/2035 94.482
2034, 2039, 2044, 2049, 2054 Bonds:	09/01/51 480 09/01/52 515 09/01/53 550	08/01/2035 96.286 02/01/2036 98.125 08/01/2036 100
09/01/2030103 09/01/2031102 09/01/2032101 09/01/2033100 09/01/2034100 09/01/2035100	09/01/54 595	2037 Bonds:
09/01/2036100 09/01/2037100 09/01/2038100	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	02/01/2034 87.145 08/01/2034 88.875 02/01/2035 90.639
09/01/2039100 09/01/2040100 09/01/2041100	demption in whole or in part at 100 under certain special circum-	08/01/2035 92.438 02/01/2036 94.273 08/01/2036 96.145 02/01/2037 98.053 08/01/2037 100
09/01/2042100 09/01/2043100 09/01/2044100	stances as described in the indenture.	02/01/2037 98.033 08/01/2037 100 2038 Bonds:
09/01/2045100 09/01/2046100 09/01/2047100	SECURITY–Special Tax. PURPOSE–Gen Purpose/Pub Improvement.	02/01/2034 83.454 08/01/2034 85.148 02/01/2035 86.876
09/01/2048100 09/01/2049100 09/01/2050100	ORIGINAL ISSUE DISCOUNT—The following maturities were	08/01/2035 . 88.64 02/01/2036 . 90.44 08/01/2036 92.275
09/01/2051 100 09/01/2052 100 09/01/2053 100	issued as original issue discount (maturity year and price or yield):	02/01/2037 94.149 08/01/2037 . 96.06 02/01/2038 . 98.01
09/01/2054 100	09/01/5498.00	08/01/2038 100
SINKING FUND-In part by lot in minimum mandatory amounts	OFFERED-(\$6,675,000) On Apr. 5, 2024 thru Rbc Capital Mar-	2039 Bonds:
each Sept. 1 as follows (\$000 omitted):	kets LLC.	02/01/2034 79.692 08/01/2034 81.354 02/01/2035 . 83.05 08/01/2035 84.782 02/01/2036 86.549 08/01/2036 88.354
2034 Bonds:		02/01/2037 90.196 08/01/2037 92.077 02/01/2038 93.997
09/01/25 20 09/01/26 35 09/01/27 50	CAMBRIAN SCHOOL DISTRICT, CA	08/01/2038 95.956 02/01/2039 97.957 08/01/2039 100
09/01/28 70 09/01/29 90 09/01/30 110		
	New Bond Offering: General Obligation Refunding, 2024	2040 Bonds:
	New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$31,185,000.	2040 Bonds: 02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205	8 8	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417
09/01/31 130 09/01/32 155 09/01/33 180	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds:	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds:
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds:	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds:
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds: 09/01/40 405 09/01/41 445 09/01/42 490	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company.	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561 02/01/2037 82.321 08/01/2037 .84.12 02/01/2038 85.958
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds: 09/01/40 405 09/01/41 445 09/01/42 490 09/01/43 535 09/01/44 580 2049 Bonds:	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 88.029 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561 02/01/2037 82.321 08/01/2037 84.12 02/01/2038 85.958 08/01/2038 87.836 02/01/2039 89.756 08/01/2039 91.717
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds: 09/01/40 405 09/01/41 445 09/01/42 490 09/01/43 535 09/01/44 580 2049 Bonds: 09/01/45 630 09/01/46 685 09/01/47 745	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/251,010 5.00 08/01/26	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561 02/01/2037 82.321 08/01/2037 84.12 02/01/2038 85.958 08/01/2038 87.836 02/01/2039 99.756 08/01/2039 91.717 02/01/2040 93.721 08/01/2040 95.769 02/01/2041 97.861 08/01/2041 100 2042 Bonds:
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds: 09/01/40 405 09/01/41 445 09/01/42 490 09/01/43 535 09/01/44 580 2049 Bonds: 09/01/45 630 09/01/46 685 09/01/47 745 09/01/48 805 09/01/49 865	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/251,010 5.00 08/01/26835 5.00 08/01/27975 5.00 08/01/281,135 5.00 08/01/291,310 5.00 08/01/301,495 5.00	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561 02/01/2037 82.321 08/01/2037 84.12 02/01/2038 85.958 08/01/2038 87.836 02/01/2039 89.756 08/01/2039 91.717 02/01/2040 93.721 08/01/2040 95.769 02/01/2041 97.861 08/01/2041100 2042 Bonds: 02/01/2034 68.962 08/01/2034 70.486 02/01/2035 72.044
09/01/31 130 09/01/32 155 09/01/33 180 09/01/34 205 2039 Bonds: 09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365 2044 Bonds: 09/01/40 405 09/01/41 445 09/01/42 490 09/01/43 535 09/01/44 580 2049 Bonds: 09/01/45 630 09/01/46 685 09/01/47 745	ISSUED-\$31,185,000. DATED DATE-Apr. 18, 2024. DUE-Aug. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Parker And Covert LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/251,010 5.00 08/01/26	02/01/2034 75.937 08/01/2034 77.563 02/01/2035 79.221 08/01/2035 80.917 02/01/2036 82.648 08/01/2036 84.417 02/01/2037 86.224 08/01/2037 88.069 02/01/2038 89.954 08/01/2038 91.879 02/01/2039 93.845 08/01/2039 95.853 02/01/2040 97.904 08/01/2040 100 2041 Bonds: 02/01/2034 72.309 08/01/2034 73.889 02/01/2035 75.503 08/01/2035 77.153 02/01/2036 78.839 08/01/2036 80.561 02/01/2037 82.321 08/01/2037 84.12 02/01/2038 85.958 08/01/2038 87.836 02/01/2039 99.756 08/01/2039 91.717 02/01/2040 93.721 08/01/2040 95.769 02/01/2041 97.861 08/01/2041 100 2042 Bonds:

08/01/35.....2,670 4.00 08/01/36.....2,940 4.00

08/01/37.....3,230 4.00 08/01/38.....3,540 4.00

08/01/39 3,855 4.00

 $09/01/50\ldots\ldots 935\ 09/01/51\ldots1,\!005\ 09/01/52\ldots1,\!080$

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

demption in whole or in part at 100 under certain special circum-

 $09/01/53\dots 1{,}160\ 09/01/54\dots 1{,}245$

stances as described in the indenture.

02/01/2034 65.462	08/01/2034		02/01/2035		DI
08/01/2035 69.991	02/01/2036		08/01/2036		IN
02/01/2037 74.834	08/01/2037		02/01/2038		on
08/01/2038 80.011	02/01/2039		08/01/2039		Ye
02/01/2040 85.547	08/01/2040		02/01/2041		08
08/01/2041 91.466	02/01/2042 08/01/2043		08/01/2042	95.638	08
02/01/2043 97.794 2044 Bonds:	08/01/2043	100			08
02/01/2034 62.286	08/01/2034	63.706	02/01/2035	65.159	08
08/01/2035 66.644	02/01/2036		08/01/2036		SE
02/01/2037 71.308	08/01/2037		02/01/2038		PU
08/01/2038 76.297	02/01/2039	78.037	08/01/2039	79.816	OI
02/01/2040 81.636	08/01/2040	83.497	02/01/2041	85.401	Ar
08/01/2041 87.348	02/01/2042		08/01/2042	91.377	
02/01/2043 . 93.46	08/01/2043	95.591	02/01/2044	. 97.77	F
08/01/2044 100					
2045 Bonds: 02/01/2034 59.206	08/01/2034	60 571	02/01/2035	61 067	No
08/01/2035 63.396	02/01/2034		08/01/2036		IS
02/01/2037 67.881	08/01/2037		02/01/2038		D/ DI
08/01/2038 72.684	02/01/2039		08/01/2039		DI
02/01/2040 77.827	08/01/2040	79.621	02/01/2041	81.456	PA
08/01/2041 83.334	02/01/2042	85.255	08/01/2042	. 87.22	RE
02/01/2043 . 89.23	08/01/2043	91.287	02/01/2044	93.391	FI
08/01/2044 95.544	02/01/2045	97.746	08/01/2045	100	tui
2046 Bonds: 02/01/2034 56.224	08/01/2034	57 524	02/01/2035	50 075	BO
08/01/2034 30.224 08/01/2035 60.246	02/01/2034		08/01/2036		TR
02/01/2037 64.557	08/01/2037		02/01/2038		DI
08/01/2038 69.175	02/01/2039		08/01/2039		IN on
02/01/2040 74.124	08/01/2040		02/01/2041		Ye
08/01/2041 79.427	02/01/2042		08/01/2042		02
02/01/2043 85.109	08/01/2043	87.092	02/01/2044	89.122	(
08/01/2044 91.198	02/01/2045	93.323	08/01/2045	95.497	fol
02/01/2046 97.723	08/01/2046	100			02
2047 Bonds:	00/01/2024	54.506	02/01/2025	55.000	SE
02/01/2034 . 53.34	08/01/2034		02/01/2035		PU
08/01/2035 57.198 02/01/2037 61.335	02/01/2036 08/01/2037		08/01/2036 02/01/2038		OI
08/01/2037 61.333	02/01/2037		08/01/2039		Jaı
02/01/2040 70.528	08/01/2040		02/01/2041		
08/01/2041 75.629	02/01/2042		08/01/2042		F
02/01/2043 81.099	08/01/2043		02/01/2044		
08/01/2044 86.965	02/01/2045	89.013	08/01/2045	91.109	IS
02/01/2046 93.255	08/01/2046	95.451	02/01/2047	97.699	D/ DI
$08/01/2047\dots 100$					DI
2048 Bonds:	00/01/2024	51.07	02/01/2025	52.100	TR
02/01/2034 50.769 08/01/2035 54.457	08/01/2034 02/01/2036		02/01/2035 08/01/2036		PA
02/01/2037 58.413	08/01/2030		02/01/2038		RE
08/01/2037 58.413	02/01/2039		08/01/2039		FI
02/01/2040 67.208	08/01/2040		02/01/2041		BO
08/01/2041 . 72.09	02/01/2042		08/01/2042		DI
02/01/2043 77.327	08/01/2043		02/01/2044		IN
08/01/2044 82.944	02/01/2045	84.906	08/01/2045	86.914	on
02/01/2046 88.969	08/01/2046	91.073	02/01/2047	93.227	Ye 09
08/01/2047 95.432	02/01/2048	97.689	08/01/2048	100	09
2049, 2055 Bon	ds:				09
08/01/2034 100					09
SINKING FUND-I			mum manda	tory amounts	09
each Aug. 1 as follo	ows (\$000 or	nittea):			09
2049 Bonds:					09
08/01/472,730	08/01/48	3,375	08/01/49	4,750	CA
2055 Bonds:		. ,		,	cal
					09
08/01/504,970					09
08/01/537,800			08/01/55	10,000	09
SECURITY-Unlim			on		09

New Bond Offering: General Obligation Refunding, 2024
ISSUED-\$17,805,000.
DATED DATE-May 7, 2024.
DUE-Aug. 1: 2024 - 2030.
DENOMINATION-Registered \$5,000.00 and multiples thereo
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Keygent LLC.
BOND COUNSEL-Norton Rose Fulbright Us LLP.
ESCROW AGENT-Bank of New York Mellon Trust Co NA.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA

PURPOSE-Primary/Secondary Education.

And Co Inc.

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09/01/40 . . . . 375 09/01/41 . . . . 410 09/01/42 . . . . 445
                                                               EPOSITORY-Depository Trust Company.
                                                                                                                          09/01/43 . . . . . 485 09/01/44 . . . . . 510
                                                               VTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
                                                                                                                           2049 Bonds:
                                                              mitted):
                                                                           Amt. % Year
                                                                                                      Amt.
                                                                                                                          09/01/45 . . . . 535 09/01/46 . . . . 560 09/01/47 . . . . 590
                                                              8/01/24 . . . . . . 260 5.00 08/01/25 . . . . . 1,065 5.00
                                                                                                                          09/01/48 . . . . 620 09/01/49 . . . . 650
                                                               3/01/26.....1,330 5.00 08/01/27.....2,340 5.00
                                                                                                                           2053 Bonds:
                                                               3/01/28......4,035 5.00 08/01/29......4,270 5.00
                                                              8/01/30 . . . . . 4,505 5.00
ECURITY–Unlimited Tax G.o..
                                                                                                                          09/01/50 \dots ..... 685 \quad 09/01/51 \dots ..... 720 \quad 09/01/52 \dots ...... 755
                                                                                                                          09/01/53 . . . . . 790
                                                               URPOSE-Primary/Secondary Education.
                                                                                                                          SPECIAL REDEMPTION-Subject to redemption in whole or in
                                                               FFERED-($17,805,000) On Apr. 3, 2024 thru Stifel Nicolaus
                                                                                                                          part at 100 under certain special circumstances as described in the
                                                               nd Co Inc.
                                                                                                                          indenture
                                                                                                                          EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
                                                               FAIRFIELD-SUISUN UNIFIED SCHOOL DISTRICT, CA
                                                                                                                          demption in whole or in part at 100 under certain special circum-
                                                                                                                          stances as described in the indenture.
                                                                New Bond Offering: General Obligation Bond Anticipation
                                                                                                                          SECURITY-Special Tax.
                                                               otes, 2024
                                                                                                                          PURPOSE-Gen Purpose/Pub Improvement.
                                                               SUED-$49,996,931.
                                                                                                                          ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                               ATED DATE-Apr. 10, 2024.
                                                                                                                          issued as original issue discount (maturity year and price or yield):
                                                               UE-Feb. 1: 2029.
                                                                                                                          09/01/29....99.66 09/01/30....99.06 09/01/31....98.80
                                                               ENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                          OFFERED-($10,760,000) On Apr. 12, 2024 thru Piper Sandler
                                                               AYING AGENT-US Bank Trust Co NA.
                                                               EGISTRAR-US Bank Trust Co NA.
                                                               NANCIAL ADVISOR-Isom Advisors A Division of Urban Fu-
                                                               res Inc.
                                                                                                                           HEBER ELEMENTARY SCHOOL DISTRICT, CA
                                                               OND COUNSEL-Lozano Smith LLP.
                                                                                                                             New Bond Offering: General Obligation Election 2018,
                                                               RANSFER AGENT-US Bank Trust Co NA.
                                                                                                                          2024-B (Bank Qualified)
                                                               EPOSITORY-Depository Trust Company.
                                                                                                                          ISSUED-$1,500,000.
                                                               VTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
                                                                                                                         DATED DATE-Apr. 17, 2024.
                                                               nitted):
                                                                                                                          DUE-Aug. 1: 2025, 2039, 2044, 2051.
                                                                            Amt.
                                                                                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                              2/01/29.....20,000 4.00
                                                                                                                          PAYING AGENT-US Bank Trust Co NA.
                                                               Capital appreciation bonds on approximate yields to maturity as
                                                                                                                         REGISTRAR-US Bank Trust Co NA.
                                                                                                                          FINANCIAL ADVISOR-Isom Advisors Inc.
                                                               2/01/29 29,996.93 3.30
                                                                                                                          BOND COUNSEL-Jones Hall A PLC.
                                                               ECURITY-Unlimited Tax G.o..
                                                                                                                          TRANSFER AGENT-US Bank Trust Co NA.
                                                               URPOSE-Primary/Secondary Education.
                                                                                                                          DEPOSITORY-Depository Trust Company.
                                                               FFERED-($49,996,931) On Mar. 27, 2024 thru Raymond
                                                                                                                         INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
                                                               mes And Associates Inc.
                                                                                                                          omitted):
                                                                                                                                                % Year
                                                                                                                                         Amt.
                                                                                                                          08/01/25......30 5.00 08/01/39......110 3.50
                                                               FOLSOM RANCH FINANCING AUTHORITY, CA
                                                                                                                          08/01/44 . . . . . . 130 5.00 08/01/51 . . . . . 1,230 5.25
                                                                New Bond Offering: Special Tax Revenue, 2024
                                                                                                                          CALLABLE-Bonds due 2039, 2044, 2051 are callable in whole
                                                               SUED-$10,760,000.
                                                                                                                          at anytime or in part at anytime:
                                                               ATED DATE-Apr. 25, 2024.
                                                                                                                             2039, 2044, 2051 Bonds:
                                                               UE-Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2053.
                                                                                                                          08/01/2034 . . . 100
                                                               ENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                          SINKING FUND-In part by lot in minimum mandatory amounts
                                                               RUSTEE-US Bank Trust Co NA.
                                                                                                                          each Aug. 1 as follows ($000 omitted):
                                                               AYING AGENT-US Bank Trust Co NA.
                                                                                                                             2039 Bonds:
                                                               EGISTRAR-US Bank Trust Co NA.
                                                               NANCIAL ADVISOR-Fieldman Rolapp And Associates Inc.
                                                                                                                          08/01/28 . . . . . 5 08/01/29 . . . . . 5 08/01/31 . . . . . 5
                                                               OND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                                                                                          08/01/32 \dots 10 \ 08/01/33 \dots 5 \ 08/01/34 \dots 10
                                                               EPOSITORY-Depository Trust Company.
                                                                                                                          08/01/35 \dots 10 \ 08/01/36 \dots 10 \ 08/01/37 \dots 15
                                                               VTEREST-M&S 1 (Sept. 1, 2024-according to maturity-$000
                                                                                                                          08/01/38 . . . . . 15 08/01/39 . . . . . 20
                                                              mitted):
                                                                                                                           2044 Bonds:
                                                                                   % Year
                                                                           Amt.
                                                                                                     Amt.
                                                               9/01/25......45 5.00 09/01/26.......60 5.00
                                                                                                                          08/01/40 \dots 20 \ 08/01/41 \dots 25 \ 08/01/42 \dots 25
                                                               9/01/27...........75 5.00 09/01/28..........90 5.00
                                                                                                                          08/01/43 . . . . . 30 08/01/44 . . . . . 30
                                                               9/01/29 . . . . . 110 4.00 09/01/30 . . . . . 125 4.00
                                                                                                                           2051 Bonds:
                                                               9/01/31 . . . . . 145 4.00 09/01/32 . . . . . 160 5.00
                                                               9/01/33 . . . . . . 185 5.00 09/01/34 . . . . . 205 5.00
                                                                                                                          08/01/45 \ldots 35 \ 08/01/46 \ldots 40 \ 08/01/47 \ldots 40
                                                               9/01/39.....1,430 5.00 09/01/44.....2,225 5.00
                                                                                                                          08/01/48 . . . . . 50 08/01/49 . . . . 325 08/01/50 . . . . 355
                                                               9/01/49.....2,955 5.00 09/01/53.....2,950 5.00
                                                                                                                          08/01/51 . . . . 385
                                                               ALLABLE-Bonds due 2031 - 2034, 2039, 2044, 2049, 2053 are
                                                                                                                         SECURITY-Unlimited Tax G.o..
                                                               allable in whole at anytime or in part at anytime:
                                                                                                                          BOND INSURANCE-Bonds due are insured as to principal and
                                                                2031 - 2034, 2039, 2044, 2049, 2053 Bonds:
                                                                                                                          interest by Assured Guaranty Municipal Corp (AGM) (2025,
                                                               0/01/2030 . . . 103 09/01/2031 . . . 102 09/01/2032 . . . 101
                                                                                                                          2039, 2044, 2051).
                                                              9/01/2033 ... 100 09/01/2034 ... 100 09/01/2035 ... 100
                                                                                                                          PURPOSE-Primary/Secondary Education.
                                                              09/01/2036...100 09/01/2037...100 09/01/2038...100
                                                                                                                          ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                            09/01/2039\dots 100\ 09/01/2040\dots 100\ 09/01/2041\dots 100
                                                                                                                          issued as original issue discount (maturity year and price or yield):
OFFERED-($100,003,103) On Apr. 3, 2024 thru Stifel Nicolaus 09/01/2042...100 09/01/2043...100 09/01/2044...100
                                                                                                                          08/01/39....98.02
                                                             09/01/2045 ... 100 09/01/2046 ... 100 09/01/2047 ... 100
                                                                                                                          OFFERED-($1,500,000) On Mar. 27, 2024 thru Stifel Nicolaus
                                                            09/01/2048...100 09/01/2049...100 09/01/2050...100
                                                                                                                          And Co Inc.
                                                            09/01/2051 ... 100 09/01/2052 ... 100 09/01/2053 ... 100
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SINKING FUND-In part by lot in minimum mandatory amounts

09/01/35 230 09/01/36 255 09/01/37 285

each Sept. 1 as follows (\$000 omitted):

09/01/38 315 09/01/39 345

2039 Bonds:

2044 Bonds:

KERN UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: Refunding General Obligation, 2024 ISSUED-\$54,225,000. DATED DATE-May 7, 2024.

DUE-Aug. 1: 2024 - 2036.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Dale Scott And Co Inc.

BOND COUNSEL-Jones Hall A PLC.

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02/01/2034\ 79.051\ 08/01/2034\ 80.759\ 02/01/2035\ 82.503
ESCROW AGENT-Bank of New York Mellon Trust Co NA.
                                                                New Bond Offering: General Obligation Refunding, 2024
                                                                                                                         08/01/2035 84.285 02/01/2036 86.106 08/01/2036 87.965
                                                            ISSUED-$14,680,000.
TRANSFER AGENT-US Bank Trust Co NA
                                                                                                                         02/01/2037 89.866 08/01/2037 91.807 02/01/2038 . 93.79
DEPOSITORY-Depository Trust Company.
                                                            DATED DATE-May 7, 2024.
                                                                                                                         08/01/2038 95.816 02/01/2039 97.885 08/01/2039 . . . 100
                                                            DUE-Aug. 1: 2024 - 2038.
INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
                                                                                                                         2040 Bonds:
02/01/2034 75.215 08/01/2034 76.881 02/01/2035 78.584
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
omitted):
                                                            PAYING AGENT-Bank of New York Mellon Trust Co NA.
                      % Year
Year
               Amt.
                                         Amt.
                                                                                                                         08/01/2035 80.325 02/01/2036 82.104 08/01/2036 83.923
08/01/24 . . . . . 530 5.00 08/01/25 . . . . 4,915 5.00
                                                            REGISTRAR-Bank of New York Mellon Trust Co NA
                                                                                                                         02/01/2037 85.782 08/01/2037 87.682 02/01/2038 89.624
                                                            FINANCIAL ADVISOR–Isom Advisors A Division of Urban Fu- 08/01/2038 91.609 02/01/2039 93.638 08/01/2039 95.712
08/01/26......2,705 5.00 08/01/27......7,285 5.00
08/01/28......8,600 5.00 08/01/29......9,005 5.00
                                                            tures Inc.
                                                                                                                         02/01/2040 97.832 08/01/2040 . . . 100
                                                            BOND COUNSEL-Jones Hall PLC.
08/01/30......6,305 5.00 08/01/31......2,220 5.00
                                                                                                                         2041 Bonds: 02/01/2034 71.517 08/01/2034 73.133 02/01/2035 74.786
08/01/32.....2,310 5.00 08/01/33.....2,425 5.00
                                                            ESCROW AGENT-Bank of New York Mellon Trust Co NA.
                                                            TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
08/01/34.....2,525 5.00 08/01/35.....2,630 5.00
                                                                                                                         08/01/2035 76.476 02/01/2036 78.205 08/01/2036 79.972
08/01/36.....2,770 5.00
                                                            DEPOSITORY-Depository Trust Company.
                                                                                                                         02/01/2037 . 81.78 08/01/2037 83.628 02/01/2038 85.518
CALLABLE-Bonds due 2034 - 2036 are callable in whole at any-
                                                            INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
                                                                                                                         08/01/2038 87.451 02/01/2039 89.427 08/01/2039 91.448
time or in part at anytime:
                                                            omitted):
                                                                                                                         02/01/2040 93.515 08/01/2040 95.628 02/01/2041 97.789
                                                             Year
                                                                           Amt. % Year
                                                                                                     Amt. %
   2034 - 2036 Bonds:
                                                                                                                         08/01/2041 . . . 100
08/01/2033 . . . 100
                                                            08/01/24 . . . . . . 310 5.00 08/01/25 . . . . . . 415 5.00
                                                                                                                         2042 Bonds: 02/01/2034 68.107 08/01/2034 69.664 02/01/2035 71.255
SECURITY-Unlimited Tax G.o..
                                                            08/01/26 . . . . . . 460 5.00 08/01/27 . . . . . 500 5.00
                                                            08/01/28 . . . . . . 555 5.00 08/01/29 . . . . . . 610 5.00
PURPOSE-Primary/Secondary Education.
                                                                                                                         08/01/2035 72.884 02/01/2036 74.549 08/01/2036 76.252
OFFERED-($54,225,000) On Mar. 27, 2024 thru Barclays Capi- 08/01/30 . . . . . . 665 5.00 08/01/31 . . . . . . 720 5.00
                                                                                                                         02/01/2037 77 995 08/01/2037 79 777 02/01/2038 81 6
                                                            08/01/32 . . . . . 780 5.00 08/01/33 . . . . . 700 5.00
                                                                                                                         08/01/2038 83.465 02/01/2039 85.372 08/01/2039 87.322
                                                            08/01/34 . . . . . 1,040 5.00 08/01/35 . . . . . 1,660 5.00
                                                                                                                         02/01/2040 89.318 08/01/2040 91.359 02/01/2041 93.446
                                                            08/01/36.....2,245 5.00 08/01/37.....2,440 5.00
                                                                                                                         08/01/2041 95.581 02/01/2042 97.766 08/01/2042 . . . 100
  LAKE ELSINORE UNIFIED SCHOOL DISTRICT COM-
                                                            08/01/38.....1,580 5.00
                                                                                                                             2043 Bonds:
MUNITY FACILITIES DISTRICT NO 2005-6, CA
                                                            CALLABLE-Bonds due 2035 - 2038 are callable in whole at any- 02/01/2034 64.737 08/01/2034 66.235 02/01/2035 67.769
   New Bond Offering: Special Tax, Improvement Area B,
                                                                                                                         08/01/2035 69.337 02/01/2036 70.943 08/01/2036 72.585
                                                            time or in part at anytime:
                                                                2035 - 2038 Bonds:
                                                                                                                         02/01/2037 74 265 08/01/2037 75 985 02/01/2038 77 744
ISSUED-$3,065,000.
                                                             08/01/2034 . . . 100
                                                                                                                         08/01/2038 79.543 02/01/2039 81.385 08/01/2039 83.269
DATED DATE-Apr. 17, 2024.
                                                            SECURITY-Unlimited Tax G.o..
                                                                                                                         02/01/2040 85.197 08/01/2040 87.169 02/01/2041 89.187
DUE-Sept. 1: 2025 - 2034, 2042, 2049, 2054.
                                                            PURPOSE-Primary/Secondary Education.
                                                                                                                         08/01/2041 91.252 02/01/2042 93.364 08/01/2042 95.525
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                            OFFERED-($14,680,000) On Mar. 27, 2024 thru Stifel Nicolaus 02/01/2043 97.737 08/01/2043 . . . 100
PAYING AGENT-Zions Bancorporation NA.
                                                            And Co Inc.
                                                                                                                             2044 Bonds:
FINANCIAL ADVISOR-Piper Sandler And Co.
                                                                                                                         02/01/2034 61.461 08/01/2034 62.902 02/01/2035 64.377
BOND COUNSEL-Atkinson Andelson Loya Ruud And Romo
                                                                                                                         08/01/2035 65.887 02/01/2036 67.432 08/01/2036 69.013
                                                              LUCERNE ELEMENTARY SCHOOL DISTRICT, CA
PLC.
                                                                                                                         02/01/2037 70.631 08/01/2037 72.288 02/01/2038 73.983
FISCAL AGENT-Zions Bancorporation NA.
                                                                New Bond Offering: General Obligation Election 2016,
                                                                                                                         08/01/2038 75.719 02/01/2039 77.493 08/01/2039 79.311
DEPOSITORY-Depository Trust Company.
                                                             2024-B (Bank Qualified)
                                                                                                                         02/01/2040 . 81.17 08/01/2040 83.074 02/01/2041 85.022
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-$000 ISSUED-$748.794.
                                                                                                                         08/01/2041 87.016 02/01/2042 89.056 08/01/2042 91.145
                                                            DATED DATE-May 2, 2024.
omitted):
                                                                                                                         02/01/2043 93.282 08/01/2043 95.469 02/01/2044 97.708
                                                            DUE-Aug. 1: 2030 - 2048, 2051; May 1: 2049.
                      % Year
Year
              Amt.
                                        Amt.
                                                                                                                         08/01/2044 . . . 100
09/01/25......5 5.00 09/01/26.......10 5.00
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                         2045 Bonds: 02/01/2034 58.348 08/01/2034 59.731 02/01/2035 61.146
09/01/27...........10 5.00 09/01/28............15 5.00
                                                            PAYING AGENT-US Bank Trust Co NA.
09/01/29......20 5.00 09/01/30.......25 5.00
                                                            REGISTRAR-US Bank Trust Co NA
                                                                                                                         08/01/2035 62.595 02/01/2036 64.079 08/01/2036 65.598
09/01/31......30 5.00 09/01/32......35 5.00
                                                            FINANCIAL ADVISOR-Cfw Advisory Services LLC.
                                                                                                                         02/01/2037 67.152 08/01/2037 68.744 02/01/2038 70.373
                                                            BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.
09/01/33.......40 5.00 09/01/34.......45 5.00
                                                                                                                         08/01/2038 72.041 02/01/2039 73.748 08/01/2039 75.496
                                                            TRANSFER AGENT-US Bank Trust Co NA.
09/01/42 . . . . . . 615 5.00 09/01/49 . . . . . 1,045 5.00
                                                                                                                         02/01/2040 77.285 08/01/2040 79.117 02/01/2041 80.992
09/01/54.....1,170 5.00
                                                            DEPOSITORY-Depository Trust Company.
                                                                                                                         08/01/2041 82.912 02/01/2042 84.877 08/01/2042 86.888
CALLABLE-Bonds due 2032 - 2034, 2042, 2049, 2054 are INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-$000
                                                                                                                         02/01/2043 88.948 08/01/2043 91.056 02/01/2044 93.214
callable in whole on any interest payment date or in part on any
                                                            omitted):
                                                                                                                         08/01/2044 95.423 02/01/2045 97.684 08/01/2045 . . . 100
                                                                           Amt. %
interest payment date:
                                                             Year
                                                                                                                             2046 Bonds:
                                                            08/01/51 . . . . . . 375 4.00
   2032 - 2034, 2042, 2049, 2054 Bonds:
                                                                                                                         02/01/2034 55.338 08/01/2034 56.664 02/01/2035 58.021
09/01/2031 . . . 103 09/01/2032 . . . 102 09/01/2033 . . . 101
                                                              Capital appreciation bonds on approximate yields to maturity as
                                                                                                                         08/01/2035 59.411 02/01/2036 60.833 08/01/2036 . 62.29
09/01/2034...100 09/01/2035...100 09/01/2036...100
                                                             follows
                                                                                                                         02/01/2037 63.782 08/01/2037 . 65.31 02/01/2038 66.874
                                                            08/01/30 . . . . 4.01 3.55
                                                                                         08/01/31 . . . . 7.74 3.57
09/01/2037...100 09/01/2038...100 09/01/2039...100
                                                                                                                         08/01/2038 68.476 02/01/2039 70.116 08/01/2039 71.795
                                                            08/01/32 . . . . 11.14 3.64
                                                                                         08/01/33 . . . . 10.69 3.70
09/01/2040\dots 100\ 09/01/2041\dots 100\ 09/01/2042\dots 100
                                                                                                                         02/01/2040 73.515 08/01/2040 75.275 02/01/2041 77.078
                                                            08/01/34 . . . . 13.64 3.77
                                                                                         08/01/35 . . . . 12.95 3.90
09/01/2043\dots 100\ 09/01/2044\dots 100\ 09/01/2045\dots 100
                                                                                                                         08/01/2041 78.924 02/01/2042 80.814 08/01/2042 . 82.75
                                                            08/01/36 . . . . 15.39 4.00
                                                                                         08/01/37 . . . . 17.41 4.15
09/01/2046...100 09/01/2047...100 09/01/2048...100
                                                                                                                         02/01/2043 84.732 08/01/2043 86.761 02/01/2044 88.839
                                                            08/01/38 . . . 16.55 4.22
                                                                                         08/01/39 . . . . 20.85 4.32
09/01/2049\dots 100\ 09/01/2050\dots 100\ 09/01/2051\dots 100
                                                                                                                         08/01/2044 90.967 02/01/2045 93.145 08/01/2045 95.376
                                                            08/01/40 . . . . 22.08 4.43
09/01/2052...100 09/01/2053...100 09/01/2054...100
                                                                                         08/01/41 . . . . 23.13 4.52
                                                                                                                         02/01/2046 97.661 08/01/2046 . . . 100
                                                            08/01/42 . . . . 24.11 4.57
                                                                                         08/01/43 \ldots . 22.79 \ 4.63
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                         2047 Bonds: 02/01/2034 52,433 08/01/2034 53,702 02/01/2035 55.002
                                                            08/01/44 . . . . 23.47 4.69
                                                                                         08/01/45 . . . . 24.02 4.74
each Sept. 1 as follows ($000 omitted):
                                                                                         08/01/47 . . . . 24.67 4.84
                                                             08/01/46 . . . . 26.16 4.79
   2042 Bonds:
                                                                                                                         08/01/2035 56.333 02/01/2036 57.696 08/01/2036 59.092
                                                            08/01/48 . . . . 26.34 4.89
                                                                                         05/01/49 . . . . 26.64 4.93
                                                                                                                         02/01/2037 60.522 08/01/2037 61.987 02/01/2038 63.487
09/01/35 . . . . . 50 09/01/36 . . . . . 60 09/01/37 . . . . . 65
                                                            CALLABLE-Bonds due 2034 - 2049, 2051 are callable in whole
                                                                                                                         08/01/2038 65.024 02/01/2039 66.597 08/01/2039 68.209
09/01/38 . . . . . 70 09/01/39 . . . . . 80 09/01/40 . . . . . 90
                                                            at anytime or in part at anytime:
                                                                                                                         02/01/2040\ 69.859\ \ 08/01/2040\ .\ 71.55\ \ 02/01/2041\ 73.282
09/01/41 . . . . . 95 09/01/42 . . . . 105
                                                                2034 Bonds:
                                                                                                                         08/01/2041 75.055 02/01/2042 76.871 08/01/2042 78.732
 2049 Bonds:
                                                             02/01/2034 98.149 08/01/2034 . . . 100
                                                                                                                         02/01/2043 80.637 08/01/2043 82.588 02/01/2044 84.587
                                                            2035 Bonds:
02/01/2034 . 94.37 08/01/2034 96.211 02/01/2035 98.087
                                                                                                                         08/01/2044 86.634 02/01/2045 88.731 08/01/2045 90.878
09/01/43 . . . . 115 09/01/44 . . . . 125 09/01/45 . . . . 135
                                                                                                                         02/01/2046 93.077 08/01/2046 . 95.33 02/01/2047 97.637
09/01/46 . . . . 150 09/01/47 . . . . 160 09/01/48 . . . . 175
                                                            08/01/2035 . . . 100
                                                                                                                         08/01/2047 . . . 100
                                                            2036 Bonds: 02/01/2034 90.573 08/01/2034 92.384 02/01/2035 94.232
09/01/49 . . . . 185
                                                                                                                             2048 Bonds:
 2054 Bonds:
                                                            08/01/2035 96.116 02/01/2036 98.039 08/01/2036 . . . 100
                                                                                                                         02/01/2034 49.632 08/01/2034 50.846 02/01/2035 52.089
                                                                                                                         08/01/2035 53.362 02/01/2036 54.667 08/01/2036 56.004
09/01/50....200 \ 09/01/51....215 \ 09/01/52....235
                                                                2037 Bonds:
                                                            02/01/2034 86.609 08/01/2034 88.406 02/01/2035 . 90.24
                                                                                                                         02/01/2037 57.373 08/01/2037 58.776 02/01/2038 60.213
09/01/53 . . . . 250 09/01/54 . . . . 270
                                                            08/01/2035 92.113 02/01/2036 94.024 08/01/2036 95.975
                                                                                                                         08/01/2038 61.685 02/01/2039 63.193 08/01/2039 64.739
MANDATORY REDEMPTION-Subject to redemption in whole
or in part at 100 under certain special circumstances as described 02/01/2037 97.967 08/01/2037 ... 100
                                                                                                                         02/01/2040 66.321 08/01/2040 67.943 02/01/2041 69.604
                                                                2038 Bonds:
                                                                                                                         08/01/2041 71.306 02/01/2042 73.049 08/01/2042 74.836
in the indenture.
                                                            02/01/2034 82.867 08/01/2034 84.616 02/01/2035 86.401
                                                                                                                         02/01/2043 76.665 08/01/2043 . 78.54 02/01/2044 . 80.46
SECURITY-Special Tax.
                                                            08/01/2035 88.224 02/01/2036 90.086 08/01/2036 91.987
                                                                                                                         08/01/2044 82.427 02/01/2045 84.443 08/01/2045 86.507
PURPOSE-Primary/Secondary Education.
                                                            02/01/2037 93.928 08/01/2037 95.909 02/01/2038 97.933
OFFERED-($3,065,000) On Mar. 27, 2024 thru Stifel Nicolaus
                                                                                                                         02/01/2046 88.622 08/01/2046 90.789 02/01/2047 93.009
                                                            08/01/2038 . . . 100
                                                                                                                         08/01/2047\ 95.283\ 02/01/2048\ 97.613\ 08/01/2048\dots 100
And Co Inc.
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2039 Bonds:

2049 Bonds:

at anytime or in part at anytime: 2039, 2042, 2054 Bonds:

-F		
02/01/2034 47.582 08/01/2034 48.755 02/01/2035 49.957	08/01/2034 100	09/01/2030 103 09/01/2031 102 09/01/2032 101
08/01/2035 51.188 02/01/2036 . 52.45 08/01/2036 53.743	SINKING FUND–In part by lot in minimum mandatory amounts	09/01/2033 100 09/01/2034 100 09/01/2035 100
02/01/2037 55.067 08/01/2037 56.425 02/01/2038 57.816	each Aug. 1 as follows (\$000 omitted):	09/01/2036100 09/01/2037100 09/01/2038100
08/01/2038 59.241 02/01/2039 60.701 08/01/2039 62.198	2039 Bonds:	09/01/2039 100 09/01/2040 100 09/01/2041 100
02/01/2040 63.731 08/01/2040 65.302 02/01/2041 66.911		09/01/2042 100 09/01/2043 100 09/01/2044 100
08/01/2041 68.561 02/01/2042 70.251 08/01/2042 71.983 02/01/2043 73.757 08/01/2043 75.575 02/01/2044 77.438	08/01/36 60 08/01/37 70 08/01/38 85	09/01/2045100 09/01/2046100 09/01/2047100 09/01/2048100 09/01/2049100 09/01/2050100
08/01/2044 79.347 02/01/2045 81.303 08/01/2045 83.307	08/01/39 105	09/01/2051100 09/01/2052100 09/01/2053100
02/01/2046 . 85.36 08/01/2046 87.465 02/01/2047 89.621	2042 Bonds:	SINKING FUND–In part by lot in minimum mandatory amounts
08/01/2047 . 91.83 02/01/2048 94.093 08/01/2048 96.413	08/01/40 120 08/01/41 135 08/01/42 155	each Sept. 1 as follows (\$000 omitted):
02/01/2049 98.789 08/01/2049 100	2054 Bonds:	2029 Bonds:
2051 Bonds:	200 1 2011431	
02/01/2034 100	08/01/43 175 08/01/44 195 08/01/45 220	09/01/25 40 09/01/26 50 09/01/27 65
SINKING FUND-In part by lot in minimum mandatory amounts		09/01/28 75 09/01/29 90 2034 Bonds:
each Aug. 1 as follows (\$000 omitted):	08/01/49 340 08/01/50 370 08/01/51 410	2034 Bolids.
2051 Bonds:	08/01/52 450 08/01/53 490 08/01/54 535	09/01/30 105 09/01/31 120 09/01/32 135
08/01/50 345 08/01/51 30	SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and	09/01/33 155 09/01/34 175
SECURITY–Unlimited Tax G.o	interest by Build America Mutual Assurance Co. (2025 - 2026,	2039 Bonds:
BOND INSURANCE-Bonds due are insured as to principal and	2039, 2042, 2054).	09/01/35 195 09/01/36 215 09/01/37 240
interest by Build America Mutual Assurance Co. (2030 - 2049	PURPOSE–Primary/Secondary Education.	09/01/38 265 09/01/39 290
2051).	ORIGINAL ISSUE DISCOUNT-The following maturities were	2044 Bonds:
PURPOSE-Primary/Secondary Education.	issued as original issue discount (maturity year and price or yield):	
ORIGINAL ISSUE DISCOUNT—The following maturities were	08/01/4298.05	09/01/40 320 09/01/41 345 09/01/42 380
os/01/5197.40	OFFERED-(\$5,000,000) On Mar. 27, 2024 thru Oppenheimer	
OFFERED-(\$748,794) On Apr. 10, 2024 thru Raymond James	And Co Inc.	2049 Bonds:
And Associates Inc.		09/01/45 450 09/01/46 475 09/01/47 500
	ORANGE COUNTY, CA	09/01/45 430 09/01/46 473 09/01/47 500 09/01/48 525 09/01/49 550
MADIN EMEDGENCY DADIO AUTUORITY OA	New Bond Offering: Wastewater Refunding Revenue Obli-	2053 Bonds:
MARIN EMERGENCY RADIO AUTHORITY, CA New Bond Offering: Special Parcel Tax Revenue, 2024	gations, 2024-A	
(Bank Qualified)	ISSUED-\$139,720,000. DATED DATE-May 7, 2024.	09/01/50 580 09/01/51 605 09/01/52 635
ISSUED-\$5,800,000.	DUE-Feb. 1: 2025 - 2031, 2034 - 2037.	09/01/53 670
DATED DATE-Apr. 25, 2024.	DENOMINATION–Registered \$5,000.00 and multiples thereof.	MANDATORY REDEMPTION—Subject to redemption in whole
DUE-Aug. 1: 2025 - 2035.	TRUSTEE-US Bank Trust Co NA.	or in part at 100 under certain special circumstances as described in the indenture.
DENOMINATION–Registered \$5,000.00 and multiples thereof.		SECURITY–Special Tax.
TRUSTEE-US Bank Trust Co NA.	REGISTRAR-US Bank Trust Co NA.	PURPOSE–Gen Purpose/Pub Improvement.
PAYING AGENT-US Bank Trust Co NA.	FINANCIAL ADVISOR–Public Resources Advisory Grp.	ORIGINAL ISSUE DISCOUNT-The following maturities were
REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Sperry Capital Inc.	BOND COUNSEL-Norton Rose Fulbright Us LLP. ESCROW AGENT-US Bank Trust Co NA.	issued as original issue discount (maturity year and price or yield):
BOND COUNSEL-Kutak Rock LLP.	DEPOSITORY–Depository Trust Company.	09/01/2999.42 09/01/5399.54
TRANSFER AGENT-US Bank Trust Co NA.	INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000	OFFERED-(\$9,090,000) On Mar. 27, 2024 thru Piper Sandler
DEPOSITORY-Depository Trust Company.	omitted):	And Co.
INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000		
omitted):	02/01/2510,510 5.00 02/01/268,525 5.00	RIVERSIDE, CA
		•
Year Amt. % Year Amt. %	02/01/278,950 5.00 02/01/2813,590 5.00	New Bond Offering: Special Tax, 2024
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000.
Year Amt. % Year Amt. % 08/01/25	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31 4,305 5.00 02/01/34 15,170 5.00	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024.
Year Amt. % Year Amt. % 08/01/25	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31 4,305 5.00 02/01/34 15,170 5.00 02/01/35 15,930 5.00 02/01/36 16,725 5.00	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053.
Year Amt. % Year Amt. % 08/01/25 .340 5.00 08/01/26 .440 5.00 08/01/27 .450 5.00 08/01/28 .485 5.00 08/01/29 .500 5.00 08/01/30 .515 5.00 08/01/31 .555 5.00 08/01/32 .585 5.00	02/01/278,950 5.00 02/01/2813,590 5.00 02/01/2914,310 5.00 02/01/3014,145 5.00 02/01/314,305 5.00 02/01/3415,170 5.00 02/01/3515,930 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof.
Year Amt. % Year Amt. % 08/01/25	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31 4,305 5.00 02/01/34 15,170 5.00 02/01/35 15,930 5.00 02/01/36 16,725 5.00 02/01/37 17,560 5.00 CALLABLE–Bonds due 2035 - 2037 are callable in whole at any-	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof.
Year Amt. % Year Amt. % 08/01/25 .340 5.00 08/01/26 .440 5.00 08/01/27 .450 5.00 08/01/28 .485 5.00 08/01/29 .500 5.00 08/01/30 .515 5.00 08/01/31 .555 5.00 08/01/32 .585 5.00 08/01/33 .610 5.00 08/01/34 .645 5.00 08/01/35 .675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
Year Amt. % Year Amt. % 08/01/25 .340 5.00 08/01/26 .440 5.00 08/01/27 .450 5.00 08/01/28 .485 5.00 08/01/29 .500 5.00 08/01/30 .515 5.00 08/01/31 .555 5.00 08/01/32 .585 5.00 08/01/33 .610 5.00 08/01/34 .645 5.00 08/01/35 .675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime:	02/01/278,950 5.00 02/01/2813,590 5.00 02/01/2914,310 5.00 02/01/3014,145 5.00 02/01/314,305 5.00 02/01/3415,170 5.00 02/01/3515,930 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 CALLABLE-Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime:	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc.
Year Amt. % Year Amt. % 08/01/25 .340 5.00 08/01/26 .440 5.00 08/01/27 .450 5.00 08/01/28 .485 5.00 08/01/29 .500 5.00 08/01/30 .515 5.00 08/01/31 .555 5.00 08/01/32 .585 5.00 08/01/33 .610 5.00 08/01/34 .645 5.00 08/01/35 .675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds:	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31 4,305 5.00 02/01/34 15,170 5.00 02/01/35 15,930 5.00 02/01/36 16,725 5.00 02/01/37 17,560 5.00 CALLABLE–Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime: 2035 - 2037 Bonds: 02/01/2034 100 SECURITY–Revenue.	New Bond Offering: Special Tax, 2024 ISSUED–\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE–Bonds due 2035 are callable in whole at anytime in part at anytime: 2035 Bonds: 08/01/2034 100	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA.
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue.	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement.	02/01/278,950 5.00 02/01/2813,590 5.00 02/01/2914,310 5.00 02/01/3014,145 5.00 02/01/314,305 5.00 02/01/3415,170 5.00 02/01/3515,930 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/3717,560 5.00 02/01/37100 SECURITY-Revenue. 2035 - 2037 Bonds: 02/01/2034100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED—(\$139,720,000) On Apr. 9, 2024 thru Bofa Securities Inc.	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue.	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 5.00 09/01/2675 5.00
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE-Apr. 18, 2024. DUE-Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 5.00 09/01/26
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 5.00 09/01/26
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DISTRICT, CA	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE–Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY–Revenue. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DIS TRICT, CA New Bond Offering: General Obligation Election 2020	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/34 645 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DIS TRICT, CA New Bond Offering: General Obligation Election 2020 2024-A ISSUED-\$5,000,000. DATED DATE-Apr. 17, 2024. DUE-Aug. 1: 2025 - 2026, 2039, 2042, 2054.	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/33 675 5.00 CALLABLE–Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY–Revenue. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DIS TRICT, CA New Bond Offering: General Obligation Election 2020 2024-A ISSUED–\$5,000,000. DATED DATE–Apr. 17, 2024. DUE–Aug. 1: 2025 - 2026, 2039, 2042, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 5.00 09/01/2675 5.00 09/01/2775 5.00 09/01/2880 5.00 09/01/2985 5.00 09/01/3090 5.00 09/01/3195 5.00 09/01/34105 5.00 09/01/3310 5.00 09/01/34155 5.00 09/01/38475 5.00 09/01/331,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2038, 2043, 2048, 2053 Bonds: 09/01/2031103 09/01/2032102 09/01/2033101
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORP—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/30 90 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/31 735 5.00 09/01/38 475 5.00 09/01/33 1,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date:
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/34 645 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY—Revenue. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DIS TRICT, CA New Bond Offering: General Obligation Election 2020 2024-A ISSUED—\$5,000,000. DATED DATE—Apr. 17, 2024. DUE—Aug. 1: 2025 - 2026, 2039, 2042, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Zions Bancorporation NA. FINANCIAL ADVISOR—Dale Scott And Co Inc. BOND COUNSEL—Jones Hall PLC.	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORP—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/30 90 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/31 735 5.00 09/01/38 475 5.00 09/01/33 1,50 5.00 09/01/48 910 5.00 09/01/33 1,50 5.00 09/01/48 910 5.00 09/01/33 1,50 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date:
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 9/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/32 95 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/48 910 5.00 09/01/33 1,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2038, 2043, 2048, 2053 Bonds: 09/01/2031 103 09/01/2032 102 09/01/2033 101 09/01/2034 100 09/01/2035 100 09/01/2045 100 09/01/2040 100 09/01/2038 100 09/01/2045 100 09/01/2041 100 09/01/2044 100 09/01/2045 100
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/30 90 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/48 910 5.00 09/01/43 735 5.00 09/01/48 910 5.00 09/01/43 735 5.00 09/01/48 910 5.00 09/01/33 1,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2048, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2038, 2043, 2048, 2053 Bonds: 09/01/2031 103 09/01/2032 102 09/01/2033 101 09/01/2031 103 09/01/2035 100 09/01/2036 100 09/01/2044 100 09/01/2044 100 09/01/2045 100 09/01/2044 100 09/01/2044 100 09/01/2045 100 09/01/2046 100 09/01/2047 100 09/01/2045 100 09/01/2049 100 09/01/2050 100 09/01/2051 100
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/27 8,950 5.00 02/01/28 13,590 5.00 02/01/29 14,310 5.00 02/01/30 14,145 5.00 02/01/31	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORP—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/30 90 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/43 735 5.00 09/01/48 910 5.00 09/01/53 1,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date:
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26	02/01/278,950 5.00 02/01/2813,590 5.00 02/01/2914,310 5.00 02/01/3014,145 5.00 02/01/314,305 5.00 02/01/3415,170 5.00 02/01/3515,930 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 CALLABLE–Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime: 2035 - 2037 Bonds: 02/01/2034100 SECURITY–Revenue. PURPOSE–Water and Sewer. OFFERED–(\$139,720,000) On Apr. 9, 2024 thru Bofa Securities Inc. RANCHO CORDOVA, CA New Bond Offering: Special Tax, 2024 SISUED–\$9,090,000. DATED DATE–Apr. 10, 2024. DUE–Sept. 1: 2029, 2034, 2039, 2044, 2049, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Nha Advisors LLC. BOND COUNSEL–Jones Hall PLC. FISCAL AGENT–US Bank Trust Co NA. TRANSFER AGENT–US Bank Trust Co NA. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/29	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 5.00 09/01/2675 5.00 09/01/2775 5.00 09/01/2880 5.00 09/01/2985 5.00 09/01/3090 5.00 09/01/3195 5.00 09/01/3295 5.00 09/01/38475 5.00 09/01/34105 5.00 09/01/48910 5.00 09/01/43735 5.00 09/01/48910 5.00 09/01/531,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2048, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2038, 2043, 2048, 2053 Bonds: 09/01/2031103 09/01/2032102 09/01/2033101 09/01/2031103 09/01/2035100 09/01/2036100 09/01/2044100 09/01/2044100 09/01/2045100 09/01/2044100 09/01/2044100 09/01/2045100 09/01/2046100 09/01/2044100 09/01/2045100 09/01/2046100 09/01/2047100 09/01/2045100 09/01/2046100 09/01/2050100 09/01/2051100
Year Amt. % Year Amt. % 08/01/25 340 5.00 08/01/26 440 5.00 08/01/27 450 5.00 08/01/28 485 5.00 08/01/29 500 5.00 08/01/30 515 5.00 08/01/31 555 5.00 08/01/32 585 5.00 08/01/33 610 5.00 08/01/34 645 5.00 08/01/35 675 5.00 CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 08/01/2034 100 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,800,000) On Apr. 10, 2024 thru Oppenheimer. And Co Inc. NEWMAN-CROWS LANDING UNIFIED SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2020 2024-A ISSUED-\$5,000,000. DATED DATE-Apr. 17, 2024. DUE-Aug. 1: 2025 - 2026, 2039, 2042, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Dale Scott And Co Inc. BOND COUNSEL-Jones Hall PLC. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 260 5.00 08/01/39 320 5.00	02/01/278,950 5.00 02/01/2813,590 5.00 02/01/2914,310 5.00 02/01/3014,145 5.00 02/01/314,305 5.00 02/01/3415,170 5.00 02/01/3515,930 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 02/01/3616,725 5.00 02/01/3717,560 5.00 CALLABLE–Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime: 2035 - 2037 Bonds: 02/01/2034 100 SECURITY–Revenue. PURPOSE–Water and Sewer. OFFERED—(\$139,720,000) On Apr. 9, 2024 thru Bofa Securities Inc. RANCHO CORDOVA, CA New Bond Offering: Special Tax, 2024 SISUED—\$9,090,000. DATED DATE—Apr. 10, 2024. DUE—Sept. 1: 2029, 2034, 2039, 2044, 2049, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR—Nha Advisors LLC. BOND COUNSEL—Jones Hall PLC. FISCAL AGENT–US Bank Trust Co NA. TRANSFER AGENT–US Bank Trust Co NA. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/29	New Bond Offering: Special Tax, 2024 ISSUED-\$4,140,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2025 - 2034, 2038, 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc. BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 5.00 09/01/26 75 5.00 09/01/27 75 5.00 09/01/28 80 5.00 09/01/29 85 5.00 09/01/30 90 5.00 09/01/31 95 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/34 105 5.00 09/01/38 475 5.00 09/01/35 1,150 5.00 CALLABLE—Bonds due 2032 - 2034, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date: 2032 - 2034, 2038, 2043, 2048, 2053 Bonds: 09/01/2031 103 09/01/2032 102 09/01/2033 101 09/01/2034 100 09/01/2038 100 09/01/2035 100 09/01/2043 100 09/01/2038 100 09/01/2045 100 09/01/2044 100 09/01/2044 100 09/01/2045 100 09/01/2044 100 09/01/2047 100 09/01/2045 100 09/01/2046 100 09/01/2050 100 09/01/2045 100 09/01/2052 100 09/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts

		T,
09/01/35 110 09/01/36 115 09/01/37 120		Year Amt. % Year Amt. %
09/01/38 130 2043 Bonds:	OFFERED-(\$22,160,000) On Apr. 9, 2024 thru Bofa Securities Inc.	07/01/259,910 5.00 07/01/268,935 5.00 07/01/279,660 5.00 07/01/2810,430 5.00
09/01/39 135 09/01/40 140 09/01/41 145	New Bond Offering: Electric Revenue Refunding, 2024 N-1	07/01/2911,235 5.00 07/01/3012,090 5.00 07/01/3116,250 5.00 07/01/3217,370 5.00
09/01/42 155 09/01/43 160	ISSUED-\$377,450,000.	07/01/3318,530 5.00 07/01/347,455 4.00
2048 Bonds:	DATED DATE-Apr. 11, 2024. DUE-Nov. 15: 2029 - 2036.	07/01/357,890 4.00 07/01/368,345 4.00 07/01/378,815 4.00 07/01/381,415 4.00
09/01/44 165 09/01/45 175 09/01/46 180	DENOMINATION-Registered \$5,000.00 and multiples thereof.	CALLABLE–Bonds due 2034 - 2038 are callable in whole at any-
09/01/47 190 09/01/48 200 2053 Bonds:	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	time or in part at anytime:
00/01/40 210 00/01/50 220 00/01/51 220	FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	2034 - 2038 Bonds: 07/01/2033 100
09/01/49 210	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.	SECURITY-Unlimited Tax G.o
MANDATORY REDEMPTION-Subject to redemption in whole	INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-	PURPOSE–Primary/Secondary Education. OFFERED–(\$148,330,000) On Mar. 27, 2024 thru Morgan Stan-
or in part at 100 under certain special circumstances as described in the indenture.	Year Amt. % Year Amt. %	ley And Co LLC.
SECURITY-Special Tax.	11/15/2916,595 5.00 11/15/3017,285 5.00	OTOOKTON OA
PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,140,000) On Mar. 28, 2024 thru Raymond James	11/15/3146,245 5.00 11/15/3248,560 5.00 11/15/3350,995 5.00 11/15/3469,760 5.00	STOCKTON, CA New Bond Offering: Special Tax, Westlake Villages II, 2024
And Associates Inc.	11/15/3573,245 5.00 11/15/3654,765 5.00	ISSUED-\$14,020,000.
	CALLABLE-Bonds due 2034 - 2036 are callable in whole at any-	DATED DATE-Apr. 17, 2024. DUE-Sept. 1: 2026 - 2034, 2039, 2044, 2049, 2054.
SACRAMENTO MUNICIPAL UTILITY DISTRICT, CA New Bond Offering: Electric Revenue, 2024-M	time or in part at anytime: 2034 - 2036 Bonds:	DENOMINATION–Registered \$5,000.00 and multiples thereof.
ISSUED-\$250,000,000.	05/15/2034 100	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
DATED DATE–Apr. 11, 2024. DUE–Nov. 15: 2037 - 2045, 2049, 2054.	SECURITY–Revenue. PURPOSE–Public Power.	FINANCIAL ADVISOR-Del Rio Advisors LLC.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	OFFERED–(\$377,450,000) On Apr. 9, 2024 thru Bofa Securities	BOND COUNSEL–Jones Hall A PLC. FISCAL AGENT–US Bank Trust Co NA.
TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	Inc.	TRANSFER AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.	SAN YSIDRO SCHOOL DISTRICT, CA	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000
FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Orrick Herrington And Sutcliffe LLP.	New Bond Offering: General Obligation Refunding, 2024-A	omitted):
DEPOSITORY–Depository Trust Company.	ISSUED-\$19,135,000.	Year Amt. % Year Amt. % 09/01/2645 5.00 09/01/29245 4.00
INTEREST-M&N 15 (Nov. 15, 2024–according to maturity– \$000 omitted):	DATED DATE-Apr. 25, 2024. DUE-Aug. 1: 2043.	09/01/34 815 4.00 09/01/39 1,490 5.00
Year Amt. % Year Amt. %	DENOMINATION–Registered \$5,000.00 and multiples thereof.	09/01/442,420 5.00 09/01/493,675 5.00 09/01/545,330 5.00
11/15/378,885 5.00 11/15/389,330 5.00 11/15/399,800 5.00 11/15/4010,285 5.00	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	$CALLABLE-Bonds\ due\ 2032-2034,\ 2039,\ 2044,\ 2049,\ 2054\ are$
11/15/4110,800 5.00 11/15/4211,340 5.00	FINANCIAL ADVISOR-Dale Scott And Co Inc.	callable in whole at anytime or in part at anytime: 2032 - 2034, 2039, 2044, 2049, 2054 Bonds:
11/15/4311,910 5.00 11/15/4412,505 5.00	BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP. TRANSFER AGENT-US Bank Trust Co NA.	09/01/2031 103 09/01/2032 102 09/01/2033 101
11/15/4513,130 5.00 11/15/4959,420 5.00 11/15/5492,595 5.00	DEPOSITORY-Depository Trust Company.	09/01/2034100 09/01/2035100 09/01/2036100 09/01/2037100 09/01/2038100 09/01/2039100
CALLABLE-Bonds due 2037 - 2045, 2049, 2054 are callable in	INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):	09/01/2040100 09/01/2041100 09/01/2042100
whole at anytime or in part at anytime: 2037 - 2045, 2049, 2054 Bonds:	Year Amt. %	09/01/2043100 09/01/2044100 09/01/2045100 09/01/2046100 09/01/2047100 09/01/2048100
05/15/2034 100	08/01/4319,135 4.00 CALLABLE–Bonds due 2043 are callable in whole at anytime or	09/01/2049 100 09/01/2050 100 09/01/2045 100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):	in part at anytime:	09/01/2052 100 09/01/2053 100 09/01/2054 100 SINKING FUND. In part by lot in minimum mandatory amounts
2049 Bonds:	2043 Bonds: 08/01/2034100	SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
11/15/46 13,785 11/15/47 14,475 11/15/48 15,200	SINKING FUND-In part by lot in minimum mandatory amounts	2029 Bonds:
11/15/49 15,960 2054 Bonds:	each Aug. 1 as follows (\$000 omitted): 2043 Bonds:	09/01/27 65 09/01/28 80 09/01/29 100
		2034 Bonds:
11/15/50 16,755 11/15/51 17,595 11/15/52 18,475 11/15/53 19,400 11/15/54 20,370	08/01/42 14,920	09/01/30 120 09/01/31 140 09/01/32 160
SECURITY–Revenue.	BOND INSURANCE-Bonds due are insured as to principal and	09/01/33 185 09/01/34 210 2039 Bonds:
PURPOSE–Public Power. OFFERED–(\$250,000,000) On Apr. 9, 2024 thru JP Morgan Se-	interest by Build America Mutual Assurance Co. (2043). PURPOSE–Primary/Secondary Education.	
curities LLC.	ORIGINAL ISSUE DISCOUNT-The following maturities were	09/01/35 235 09/01/36 265 09/01/37 295 09/01/38 330 09/01/39 365
Now Board Official District Downson Defending 2024 N 2	issued as original issue discount (maturity year and price or yield): $08/01/4397.63$	2044 Bonds:
New Bond Offering: Electric Revenue Refunding, 2024 N-2 ISSUED-\$22,160,000.	OFFERED-(\$19,135,000) On Apr. 11, 2024 thru Barclays Capi-	09/01/40 400 09/01/41 440 09/01/42 480
DATED DATE-Apr. 11, 2024.	tal Inc.	09/01/43 525 09/01/44 575
DUE–Nov. 15: 2036. DENOMINATION–Registered \$5,000.00 and multiples thereof.	SANTA CLARA UNIFIED SCHOOL DISTRICT, CA	2049 Bonds:
TRUSTEE-US Bank Trust Co NA.	New Bond Offering: General Obligation Refunding, 2024	09/01/45 625 09/01/46 675 09/01/47 730
PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	ISSUED-\$148,330,000. DATED DATE-Apr. 10, 2024.	09/01/48 790 09/01/49 855 2054 Bonds:
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	DUE-July 1: 2025 - 2038.	09/01/50 920 09/01/51 990 09/01/52 1,060
BOND COUNSEL–Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT–US Bank Trust Co NA.	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.	09/01/531,140 09/01/541,220
DEPOSITORY-Depository Trust Company.	REGISTRAR-US Bank Trust Co NA.	MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described
INTEREST-M&N 15 (Nov. 15, 2024–according to maturity– \$000 omitted):	BOND COUNSEL-Parker And Covert LLP. DEPOSITORY-Depository Trust Company.	in the indenture.
Year Amt. %	INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000	SECURITY-Special Tax. PUR POSE-Gen Purpose/Pub Improvement
11/15/3622,160 5.00 CALLABLE–Bonds due 2036 are callable in whole at anytime or	omitted):	PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were
in part at anytime:		issued as original issue discount (maturity year and price or yield): $09/01/2999.28$ $09/01/3497.51$ $09/01/5499.68$
2036 Bonds: 05/15/2034 100		07/01/2777.20 07/01/5477.31 07/01/5479.08
SECURITY-Revenue.		
PURPOSE–Public Power.		

OFFERED-(\$14,020,000) On Apr. 3, 2024 thru Oppenheimer DUE-Oct. 1: 2026. And Co Inc.

STOCKTON UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$43,630,000.

DATED DATE-May 14, 2024.

DUE-Aug. 1: 2024 - 2042.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Dale Scott And Co Inc.

BOND COUNSEL-Dannis Woliver Kelley.

ESCROW AGENT-Computershare Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
08/01/24	605	5.00	08/01/25	1,960	5.00	
08/01/26	1,645	5.00	08/01/27	1,805	5.00	
08/01/28	590	5.00	08/01/29	1,875	5.00	
08/01/30	410	5.00	08/01/31	1,940	5.00	
08/01/32	2,455	5.00	08/01/33	2,530	5.00	
08/01/34	3,195	5.00	08/01/35	2,390	5.00	
08/01/36	3,020	5.00	08/01/37	4,520	5.00	
08/01/38	7,905	5.00	08/01/39	3,055	5.00	
08/01/40	1,430	5.00	08/01/41	1,870	5.00	
08/01/42	430	5.00				

CALLABLE-Bonds due 2035 - 2042 are callable in whole at any- COUNTY), CA time or in part at anytime:

2035 - 2042 Bonds:

08/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

interest by Build America Mutual Assurance Co. (2024 - 2042). PURPOSE-Primary/Secondary Education.

Markets LLC.

MENT AGENCY OF ATASCADERO, CA

New Bond Offering: Tax Allocation Refunding, 2024-A

ISSUED-\$15,430,000.

DATED DATE-Apr. 18, 2024.

DUE-Oct. 1: 2024 - 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Urban Futures Inc.

BOND COUNSEL-Jones Hall PLC.

ESCROW AGENT-Bank of New York Mellon Trust Co NA TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

omitted):

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

1 Cai	AIIII.	70	1 Cai	AIIII.	70
10/01/24	390	5.00	10/01/25	245	5.00
10/01/26	385	5.00	10/01/27	$\dots 740$	5.00
10/01/28	775	5.00	10/01/29	810	5.00
10/01/30	855	5.00	10/01/31	895	5.00
10/01/32	940	5.00	10/01/33	990	5.00
10/01/34	1,040	5.00	10/01/35	1,085	5.00
10/01/36	1,135	5.00	10/01/37	1,195	5.00
10/01/38	1,250	5.00	10/01/39	1,315	5.00
10/01/40	1,385	5.00			

CALLABLE-Bonds due 2034 - 2040 are callable in whole at any- ISSUED-\$2,000,000. time or in part at anytime:

2034 - 2040 Bonds:

10/01/2033 . . . 100

SECURITY-Tax Allocation.

BOND INSURANCE-Bonds due are insured as to principal and REGISTRAR-Bokf NA. interest by Build America Mutual Assurance Co. (2027 - 2040). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$15,430,000) On Mar. 28, 2024 thru Piper Sandler

New Bond Offering: Taxable Tax Allocation Refunding, 2024-B (Taxable)

ISSUED-\$1,405,000.

DATED DATE-Apr. 18, 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Urban Futures Inc. BOND COUNSEL-Jones Hall A PLC

ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt 10/01/26 .1,405 5.00

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2026 Bonds:

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/26....99.66

OFFERED-(\$1,405,000) On Mar. 28, 2024 thru Piper Sandler ISSUED-\$150,000,000. And Co.

WASHINGTON UNIFIED SCHOOL DISTRICT (YOLO

New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$17,950,000.

DATED DATE-May 9, 2024.

DUE-Aug. 1: 2024 - 2040.

BOND INSURANCE-Bonds due are insured as to principal and DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

OFFERED-(\$43,630,000) On Apr. 9, 2024 thru Loop Capital REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Knn Public Finance LLC.

BOND COUNSEL-Parker And Covert LLP. DEPOSITORY-Depository Trust Company.

SUCCESSOR AGENCY COMMUNITY REDEVELOP- INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%	
08/01/24	180	5.00	08/01/25	450	5.00	
08/01/26	525	5.00	08/01/27	555	5.00	
08/01/28	635	5.00	08/01/29	715	5.00	
08/01/30	795	5.00	08/01/31	890	5.00	
08/01/32	985	5.00	08/01/33	1,090	5.00	
08/01/34	1,200	5.00	08/01/35	1,315	5.00	
08/01/36	1,440	5.00	08/01/37	1,570	5.00	
08/01/38	1,715	5.00	08/01/39	1,870	5.00	
08/01/40	2.020	5.00				

CALLABLE-Bonds due 2035 - 2040 are callable in whole at any- 12/01/50 . . 11,915 12/01/51 . . 12,590 12/01/52 . . 13,300 time or in part at anytime:

2035 - 2040 Bonds:

08/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$17,950,000) On Apr. 11, 2024 thru Raymond PURPOSE-Bridges.

James And Associates Inc.

COLORADO

ARVADA CITY PARK RIDGE SUBDISTRICT WEST POINT METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Limited Tax, 2024 (Bank Qualified)

DATED DATE-Apr. 23, 2024.

DUE-Dec. 1: 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

BOND COUNSEL-Sherman And Howard LLC. TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

12/01/48 2,000 6.50

CALLABLE-Bonds due 2048 are callable in whole at anytime or in part at anytime:

2048 Bonds:

```
12/01/2029 . . . 103 12/01/2030 . . . 102 12/01/2031 . . . 101
12/01/2032\dots 100\ 12/01/2033\dots 100\ 12/01/2034\dots 100
12/01/2035 . . . 100 12/01/2036 . . . 100 12/01/2037 . . . 100
12/01/2038...100 12/01/2039...100 12/01/2040...100
12/01/2041...100 12/01/2042...100 12/01/2043...100
12/01/2044...100 12/01/2045...100 12/01/2046...100
12/01/2047 . . . 100 12/01/2048 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
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each Dec. 1 as follows (\$000 omitted):

2048 Bonds:

```
12/01/29 . . . . . 50 12/01/30 . . . . . 50 12/01/31 . . . . . 55
12/01/32 . . . . . 60 12/01/33 . . . . . 65 12/01/34 . . . . . 70
12/01/35 . . . . . 70 12/01/36 . . . . . 75 12/01/37 . . . . . 80
12/01/38 . . . . . 85 12/01/39 . . . . . 90 12/01/40 . . . . 100
12/01/41 . . . . 105 12/01/42 . . . . 110 12/01/43 . . . . 120
12/01/44 . . . . 125 12/01/45 . . . . 135 12/01/46 . . . . 145
12/01/47 . . . . 155 12/01/48 . . . . 255
SECURITY-Double Barreled.
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PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,000,000) On Apr. 9, 2024 thru Stifel Nicolaus And Co Inc.

COLORADO BRIDGE AND TUNNEL ENTERPRISE. CO

New Bond Offering: Senior Infrastructure Revenue, 2024-A

DATED DATE-Apr. 16, 2024. DUE-Dec. 1: 2041 - 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.

BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 12/01/41.....7,485 5.00 12/01/42.....7,870 5.00 12/01/43 8,270 5.00 12/01/44 8,695 5.00 12/01/49.....50,970 5.25 12/01/54.....66,710 5.50

CALLABLE-Bonds due 2041 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2041 - 2044, 2049, 2054 Bonds:

12/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2049 Bonds:

12/01/45....9,155 12/01/46....9,645 12/01/47...10,165 12/01/48 . . 10,715 12/01/49 . . 11,290 2054 Bonds:

12/01/53 . . 14,055 12/01/54 . . 14,850

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2041 -2044, 2049, 2054).

OFFERED-(\$150,000,000) On Apr. 2, 2024 thru Bofa Securities

COLORADO HOUSING AND FINANCE AUTHORITY,

New Bond Offering: Multifamily Housing Revenue, The Reserves at Eagle Point Project, 2024

ISSUED-\$43,000,000.

DATED DATE-Apr. 3, 2024.

DUE-Nov. 1: 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Sherman And Howard LLC REMARKETING AGENT-Wells Fargo Bank NA.

TENDER AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted):

Year Amt 11/01/43.....43,000 3.50

```
% Year
                                                                           Amt.
MANDATORY TENDER-The bonds will be purchased at 100
                                                                                                                         ISSUED-$129.235.000.
                                                            12/01/24......2,205 5.00 12/01/25......1,700 5.00
                                                                                                                         DATED DATE-Apr. 25, 2024.
DUE-Aug. 1: 2024 - 2039.
under certain circumstances as described in the indenture.
                                                             12/01/26 . . . . . 1,835 5.00 12/01/27 . . . . . 1,945 5.00
CALLABLE-Bonds due 2043 are callable in whole at anytime or
                                                            12/01/28......2,095 5.00 12/01/29......2,215 5.00
                                                                                                                         DENOMINATION-Registered $5,000.00 and multiples thereof.
in part at anytime: 2043 Bonds:
                                                            12/01/30 . . . . . 2,380 5.00 12/01/31 . . . . . 2,515 5.00
                                                                                                                         PAYING AGENT-Zions Bancorporation NA.
                                                            12/01/32 . . . . . 2,690 5.00 12/01/33 . . . . . 2,720 5.00
05/01/2026 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole
                                                                                                                         REGISTRAR-Zions Bancorporation NA.
                                                            12/01/34......2,590 5.00 12/01/38......1,100 4.00
                                                                                                                         FINANCIAL ADVISOR-Hillton Securities Inc.
                                                            12/01/44.....2,255 4.25 12/01/54.....6,430 5.00
                                                                                                                         BOND COUNSEL-Butler Snow LLP.
or in part at 100 under certain special circumstances as described
                                                            CALLABLE-Bonds due 2030 - 2034, 2038, 2044, 2054 are
                                                                                                                         DEPOSITORY-Depository Trust Company.
in the indenture.
                                                            callable in whole at anytime or in part at anytime:
                                                                                                                         INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
SECURITY-Loan Agreement.
                                                                2030 - 2034, 2038, 2044, 2054 Bonds:
PURPOSE-Multi-Family Housing.
                                                                                                                         omitted):
                                                             12/01/2029...103 12/01/2030...102 12/01/2031...101
OFFERED-($43,000,000) On Mar. 27, 2024 thru Wells Fargo
                                                                                                                                        Amt. % Year
                                                                                                                         Year
                                                                                                                                                                 Amt
                                                            12/01/2032 . . . 100 12/01/2033 . . . 100 12/01/2034 . . . 100
                                                                                                                         08/01/24.....25,985 5.00 08/01/25.....22,500 5.00
Bank NA.
                                                            12/01/2035...100 12/01/2036...100 12/01/2037...100
                                                                                                                         08/01/26.....4,120\ 5.00\ 08/01/27.....4,325\ 5.00
                                                             12/01/2038...100 12/01/2039...100 12/01/2040...100
                                                                                                                         08/01/28......4,545 5.00 08/01/29......4,770 5.00
 \textbf{COLORADO SCIENCE AND TECHNOLOGY PARK} \ 12/01/2041\dots 100 \ 12/01/2042\dots 100 \ 12/01/2043\dots 100
                                                                                                                         08/01/30.....5,010 5.00 08/01/31.....5,260 5.00
METROPOLITAN DISTRICT NO 1, CO
                                                             12/01/2044\dots 100 \ 12/01/2045\dots 100 \ 12/01/2046\dots 100
                                                                                                                         08/01/32.....5,520 5.00 08/01/33.....5,800 5.00
   New Bond Offering: Subordinate Special Revenue Refund- 12/01/2047...100 12/01/2048...100 12/01/2049...100
                                                                                                                         08/01/34......6,085 5.00 08/01/35......6,390 5.00
ing and Improvement, 2024-B
                                                            12/01/2050\dots 100 \ \ 12/01/2051\dots 100 \ \ 12/01/2052\dots 100
                                                                                                                         08/01/36......6,710 5.00 08/01/37......7,045 5.00
ISSUED-$9,775,000.
                                                            12/01/2053...100 12/01/2054...100
                                                                                                                         08/01/38......7,400 5.00 08/01/39......7,770 5.00
DATED DATE-Apr. 25, 2024.
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
DUE-Dec. 15: 2028 - 2034, 2039, 2044, 2054.
                                                                                                                         CALLABLE-Bonds due 2035 - 2039 are callable in whole at any-
                                                            each Dec. 1 as follows ($000 omitted):
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                2038 Bonds:
                                                                                                                         time or in part at anytime:
FINANCIAL ADVISOR-Umb Financial Services Inc.
                                                                                                                            2035 - 2039 Bonds:
                                                                                                                         08/01/2034 . . . 100
BOND COUNSEL-Kline Alvarado Veio PC.
                                                            12/01/35 . . . . 245 12/01/36 . . . . 270 12/01/37 . . . . 280
DEPOSITORY-Depository Trust Company.
                                                            12/01/38 . . . . . 305
                                                                                                                         SECURITY-Unlimited Tax G.o..
INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-$000
                                                             2044 Bonds:
                                                                                                                         PURPOSE-Gen Purpose/Pub Improvement.
omitted):
                                                                                                                         OFFERED-($129,235,000) On Apr. 9, 2024 thru Jefferies LLC.
                                                             12/01/39 . . . . 315 12/01/40 . . . . 345 12/01/41 . . . . 360
                     % Year
12/15/28 . . . . . . 350 5.00 12/15/29 . . . . . 510 5.00
                                                            12/01/42 . . . . . 390 12/01/43 . . . . . 405 12/01/44 . . . . . 440
                                                                                                                           DOUGLAS COUNTY STERLING RANCH COMMUNITY
                                                              2054 Bonds:
12/15/30 . . . . . 555 5.00 12/15/31 . . . . . 580 5.00
                                                                                                                         AUTHORITY BOARD, CO
12/15/32 . . . . . . 635 5.00 12/15/33 . . . . . . 675 5.00
                                                             12/01/45 . . . . 455 12/01/46 . . . . 495 12/01/47 . . . . 520
                                                                                                                            New Bond Offering: Special Assessment Revenue, 2024
12/15/34 . . . . . . 735 5.00 12/15/39 . . . . . . 885 4.13
                                                             12/01/48 . . . . 590 12/01/49 . . . . 620 12/01/50 . . . . 665
                                                                                                                         ISSUED-$43,000,000.
12/15/44 . . . . . 1,215 4.50 12/15/54 . . . . . 3,635 4.75
                                                            12/01/51 . . . . . 700 12/01/52 . . . . . 750 12/01/53 . . . . . 790
                                                                                                                         DATED DATE-Apr. 16, 2024.
CALLABLE-Bonds due 2029 - 2034, 2039, 2044, 2054 are
                                                                                                                         DUE-Dec. 1: 2043.
                                                            12/01/54 . . . . 845
callable in whole at anytime or in part at anytime:
                                                            SECURITY-Double Barreled.
                                                                                                                         DENOMINATION-Registered $100,000.00 and multiples
   2029 - 2034, 2039, 2044, 2054 Bonds:
                                                            BOND INSURANCE-Bonds due are insured as to principal and thereof.
12/01/2029 . . . 103 12/01/2030 . . . 102 12/01/2031 . . . 101
                                                            interest by Assured Guaranty Municipal Corp (AGM) (2024 - TRUSTEE-Bokf NA.
12/01/2032...100 12/01/2033...100 12/01/2034...100
                                                                                                                         PAYING AGENT-Bokf NA.
                                                            2034, 2038, 2044, 2054).
12/01/2035...100 12/01/2036...100 12/01/2037...100
                                                            PURPOSE-Gen Purpose/Pub Improvement.
                                                                                                                         REGISTRAR-Bokf NA.
12/01/2038...100 12/01/2039...100 12/01/2040...100
                                                            ORIGINAL ISSUE DISCOUNT-The following maturities were FINANCIAL ADVISOR-Stifel Nicholas And Co Inc.
12/01/2041...100 12/01/2042...100 12/01/2043...100
                                                            issued as original issue discount (maturity year and price or yield): BOND COUNSEL-Greenberg Traurig LLP.
12/01/2044...100 12/01/2045...100 12/01/2046...100
                                                                                                                         DEPOSITORY-Depository Trust Company.
                                                            12/01/38....99.01 12/01/44....97.45
12/01/2047\dots 100 \ \ 12/01/2048\dots 100 \ \ 12/01/2049\dots 100
                                                            OFFERED-($34,675,000) On Apr. 11, 2024 thru Wells Fargo Se- INTEREST-J&D 1 (June 1, 2024-according to maturity-$000
12/01/2050...100 12/01/2051...100 12/01/2052...100
                                                                                                                         omitted):
                                                            curities LLC.
12/01/2053...100 12/01/2054...100 12/15/2054...100
                                                                                                                         Year
                                                                                                                                        Amt.
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                         12/01/43.....43,000 5.63
each Dec. 15 as follows ($000 omitted):
                                                              DENVER (City & County of), CO
                                                                                                                         CALLABLE-Bonds due 2043 are callable in whole at anytime or
   2039 Bonds:
                                                                New Bond Offering: General Obligation Rise Denver, 2024- in part at anytime:
                                                                                                                            2043 Bonds:
12/15/35 . . . . 155 12/15/36 . . . . 165 12/15/37 . . . . 175
                                                            ISSUED-$139,720,000.
                                                                                                                         06/01/2029...103 06/01/2030...102 06/01/2031...101
12/15/38 . . . . . 190 12/15/39 . . . . 200
                                                            DATED DATE-Apr. 25, 2024.
                                                                                                                         06/01/2032\dots 100\ 06/01/2033\dots 100\ 06/01/2034\dots 100
 2044 Bonds:
                                                            DUE-Aug. 1: 2024 - 2042.
                                                                                                                         06/01/2035\dots 100\ 06/01/2036\dots 100\ 06/01/2037\dots 100
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                         06/01/2038...100 06/01/2039...100 06/01/2040...100
12/15/40 . . . . 215 12/15/41 . . . . 225 12/15/42 . . . . 245
                                                            PAYING AGENT-Zions Bancorporation.
                                                                                                                         06/01/2041\dots 100\ 06/01/2042\dots 100\ 06/01/2043\dots 100
12/15/43 . . . . 255 12/15/44 . . . . 275
                                                            REGISTRAR-Zions Bancorporation NA.
                                                                                                                         12/01/2043 . . . 100
 2054 Bonds:
                                                            FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                                                                                         SINKING FUND-In part by lot in minimum mandatory amounts
                                                            BOND COUNSEL-Butler Snow LLP.
12/15/45 . . . . 290 12/15/46 . . . . 310 12/15/47 . . . . 325
                                                                                                                         each Dec. 1 as follows ($000 omitted):
                                                            TRANSFER AGENT-Zions Bancorporation NA.
12/15/48 . . . . 325 12/15/49 . . . . 340 12/15/50 . . . . 365
                                                                                                                            2043 Bonds:
                                                            DEPOSITORY-Depository Trust Company.
12/15/51 . . . . 380 12/15/52 . . . . 410 12/15/53 . . . . 430
                                                            INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000 12/01/27....1,491 12/01/28....1,583 12/01/29....1,684
12/15/54 . . . . . 460
SECURITY–Double Barreled.
                                                            omitted):
                                                                                                                         12/01/30....1,787 12/01/31....1,900 12/01/32....2,019
                                                                                   % Year
                                                                                                                         12/01/33....2,145 12/01/34....2,279 12/01/35....2,421
                                                                           Amt.
BOND INSURANCE-Bonds due are insured as to principal and
                                                            08/01/24.....25,850 5.00 08/01/25.....21,970 5.00
                                                                                                                         12/01/36....2,572 12/01/37....2,733 12/01/38....2,905
interest by Assured Guaranty Municipal Corp (AGM) (2028 -
                                                            08/01/26.....3,555 5.00 08/01/27.....3,735 5.00
                                                                                                                         12/01/39....3,085 12/01/40....3,279 12/01/41....3,484
2034 2039 2044 2054)
                                                            08/01/28......3,920 5.00 08/01/29......4,115 5.00
                                                                                                                         12/01/42....3,701 12/01/43....3,932
PURPOSE-Gen Purpose/Pub Improvement.
                                                            08/01/30 . . . . . 4,325 5.00 08/01/31 . . . . . 4,540 5.00
                                                                                                                         EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
OFFERED-($9,775,000) On Apr. 11, 2024 thru Wells Fargo Cor-
                                                            08/01/32 . . . . . 4,765 5.00 08/01/33 . . . . . 5,005 5.00
                                                                                                                         demption in whole or in part at 100 under certain special circum-
porate Trust Services.
                                                            08/01/34.....5,255 5.00 08/01/35.....5,515 5.00
                                                                                                                         stances as described in the indenture.
                                                            08/01/36.....5,795 5.00 08/01/37.....6,085 5.00
                                                                                                                         SECURITY-Special Assessment.
   New Bond Offering: Special Revenue Refunding and Im- 08/01/38.....6,385 5.00 08/01/39......6,705 5.00
                                                                                                                         PURPOSE-Gen Purpose/Pub Improvement.
provements, 2024-A
                                                            08/01/40......7,040 5.00 08/01/41......7,395 5.00
                                                                                                                         ORIGINAL ISSUE DISCOUNT-The following maturities were
ISSUED-$34.675.000.
                                                            08/01/42.....7,765 5.00
                                                                                                                         issued as original issue discount (maturity year and price or yield):
DATED DATE-Apr. 25, 2024.
                                                            CALLABLE-Bonds due 2035 - 2042 are callable in whole at any
                                                                                                                        12/01/43....98.53
DUE-Dec. 1: 2024 - 2034, 2038, 2044, 2054.
                                                            time or in part at anytime:
                                                                                                                         OFFERED-($43,000,000) On Apr. 10, 2024 thru Piper Sandler
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                2035 - 2042 Bonds:
                                                                                                                         And Co.
TRUSTEE-Umb Bank NA.
                                                            08/01/2034 . . . 100
PAYING AGENT-Umb Bank NA
                                                            SECURITY-Unlimited Tax G.o..
REGISTRAR-Umb Bank NA.
                                                                                                                           JEFFERSON CENTER METROPOLITAN DISTRICT NO.
                                                            PURPOSE-Gen Purpose/Pub Improvement.
FINANCIAL ADVISOR-Umb Financial Services Inc.
                                                            OFFERED-($139,720,000) On Apr. 9, 2024 thru Stifel Nicolaus 1, CO
BOND COUNSEL-Kline Alvarado Veio PC.
                                                                                                                            New Bond Offering: Second Subordinate Special Revenue,
                                                            And Co Inc.
DEPOSITORY-Depository Trust Company.
                                                                                                                         2024-C
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-$000
                                                                                                                         ISSUED-$13,695,000.
                                                                New Bond Offering: General Obligation Elevate Denver, DATED DATE-Apr. 17, 2024.
omitted):
                                                            2024-A
```

New Bond Offering: Limited Property Tax Supported Pri-

mary Improvements Revenue, 2024-A

ISSUED-\$29,320,000.

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DATED DATE-Apr. 16, 2024.
DUE-Dec. 16: 2026, 2053.
                                                          DATED DATE-Apr. 16, 2024.
DENOMINATION-Registered $500,000.00 and multiples DUE-Dec. 15: 2046.
                                                                                                                     DUE-Dec 1: 2039 2054
                                                          DENOMINATION-Registered $500,000.00 and multiples DENOMINATION-Registered $500,000.00 and multiples
thereof.
PAYING AGENT-Umb Bank NA.
                                                          thereof.
                                                                                                                     thereof.
REGISTRAR-Umb Bank NA.
                                                          TRUSTEE-Umb Bank NA
                                                                                                                     TRUSTEE-Umb Bank NA
FINANCIAL ADVISOR-Municap Inc.
                                                          PAYING AGENT-Umb Bank NA.
                                                                                                                     PAYING AGENT-Umb Bank NA.
BOND COUNSEL-Sherman And Howard LLC
                                                                                                                     REGISTRAR-Umb Bank NA
                                                          REGISTRAR-Umb Bank NA
TRANSFER AGENT-Umb Bank NA.
                                                          FINANCIAL ADVISOR-Municap Inc.
                                                                                                                     BOND COUNSEL-Greenberg Traurig LLP.
                                                          BOND COUNSEL-Ballard Spahr LLP.
                                                                                                                     DEPOSITORY-Depository Trust Company.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 16 (Dec. 16, 2024-according to maturity-$000 TRANSFER AGENT-Umb Bank NA.
                                                                                                                     INTEREST-J&D 1 (June 1, 2024-according to maturity-$000
omitted):
                                                          DEPOSITORY-Depository Trust Company.
                                                                                                                     omitted):
              Amt. % Year
                                                                                                                                   Amt. % Year Amt. % .3,900 6.13 12/01/54.....20,135 6.50
Year
                                       Amt
                                                          INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-$000
                                                                                                                     Year
12/16/26
             .....5 8.50 12/16/53.....13,690 8.50
                                                          omitted):
                                                                                                                     12/01/39
                                                                                                                     CALLABLE-Bonds due 2039, 2054 are callable in whole at any-
CALLABLE-Bonds due 2026, 2053 are callable in whole at any-
                                                                         Amt.
                                                          Year
                                                          12/15/46.....29,320 5.88
time or in part at anytime:
                                                                                                                     time or in part at anytime:
   2026, 2053 Bonds:
                                                          CALLABLE-Bonds due 2046 are callable in whole at anytime or
                                                                                                                         2039, 2054 Bonds:
                                                                                                                     06/01/2029...103 06/01/2030...102 06/01/2031...101
12/01/2025...103 12/01/2026...102 12/01/2027...101
                                                          in part at anytime:
12/01/2028\dots 100 \ 12/01/2029\dots 100 \ 12/01/2030\dots 100
                                                                                                                     06/01/2032\dots 100\ 06/01/2033\dots 100\ 06/01/2034\dots 100
                                                              2046 Bonds:
12/01/2031 . . . 100 12/01/2032 . . . 100 12/01/2033 . . . 100
                                                           12/15/2033 . . . 100
                                                                                                                     06/01/2035 . . . 100 06/01/2036 . . . 100 06/01/2037 . . . 100
12/01/2034...100 12/01/2035...100 12/01/2036...100
                                                           SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                     06/01/2038\dots 100\ 06/01/2039\dots 100\ 06/01/2040\dots 100
12/01/2037...100 12/01/2038...100 12/01/2039...100
                                                           each Dec. 15 as follows ($000 omitted):
                                                                                                                     06/01/2041 ... 100 06/01/2042 ... 100 06/01/2043 ... 100
12/01/2040...100 12/01/2041...100 12/01/2042...100
                                                              2046 Bonds:
                                                                                                                     06/01/2044...100 06/01/2045...100 06/01/2046...100
12/01/2043...100 12/01/2044...100 12/01/2045...100
                                                                                                                     06/01/2047\dots 100 \ 06/01/2048\dots 100 \ 06/01/2049\dots 100
                                                           12/15/26 . . . . . 60 12/15/27 . . . . 120 12/15/28 . . . . 180
12/01/2046...100 12/01/2047...100 12/01/2048...100
                                                                                                                     06/01/2050...100 06/01/2051...100 06/01/2052...100
                                                           12/15/29 \ldots \ldots 230 \ 12/15/30 \ldots \ldots 290 \ 12/15/31 \ldots \ldots 350
12/01/2049...100 12/01/2050...100 12/01/2051...100
                                                                                                                     06/01/2053...100 06/01/2054...100 12/01/2054...100
                                                           12/15/32 . . . . 420 12/15/33 . . . . 485 12/15/34 . . . . 565
12/01/2052...100 12/01/2053...100 12/16/2053...100
                                                                                                                     SINKING FUND-In part by lot in minimum mandatory amounts
MANDATORY REDEMPTION–Subject to redemption in whole
                                                          12/15/35 . . . . 640 12/15/36 . . . . 745 12/15/37 . . . . 830
                                                                                                                     each Dec. 1 as follows ($000 omitted):
                                                          12/15/38 . . . . 865 12/15/39 . . . . 800 12/15/40 . . . . 870
                                                                                                                         2039 Bonds:
or in part at 100 under certain special circumstances as described
                                                           12/15/41....1,495 12/15/42....3,540 12/15/43....3,785
in the indenture.
                                                           12/15/44....4,060 12/15/45....4,345 12/15/46....4,645
                                                                                                                      12/01/29 . . . . 150 12/01/30 . . . . 220 12/01/31 . . . . 235
SECURITY-Double Barreled.
                                                           MANDATORY REDEMPTION-Subject to redemption in whole
                                                                                                                     12/01/32 . . . . 280 12/01/33 . . . . 300 12/01/34 . . . . 355
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were or in part at 100 under certain special circumstances as described 12/01/35 .... 375 12/01/36 .... 435 12/01/37 .... 460
issued as original issue discount (maturity year and price or yield): in the indenture.
                                                                                                                      12/01/38 . . . . 530 12/01/39 . . . . 560
                                                           SECURITY-Revenue.
                                                                                                                       2054 Bonds:
12/16/26....98.78 12/16/53....94.79
                                                          PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-($13,695,000) On Apr. 8, 2024 thru Piper Sandler
                                                           And Co.
                                                           And Co Inc.
                                                                                                                      12/01/43 . . . . 805 12/01/44 . . . . 900 12/01/45 . . . . 960
                                                                                                                      12/01/46....1,060 12/01/47....1,130 12/01/48....1,245
 PRAIRIE CENTER METROPOLITAN DISTRICT NO. 3,
                                                                                                                      12/01/49....1,325 12/01/50....1,455 12/01/51....1,550
                                                            STERLING RANCH COMMUNITY AUTHORITY BOARD,
CO
                                                                                                                      12/01/52....1,690 12/01/53....1,800 12/01/54....4,155
   New Bond Offering: Limited Property Tax Supported Dis-
                                                                                                                     SECURITY-Double Barreled.
                                                              New Bond Offering: Limited Tax Supported and Special
trict Improvements Revenue, 2024-B
                                                                                                                     PURPOSE-Gen Purpose/Pub Improvement.
                                                           Revenue Refunding, 2024-B
ISSUED-$9.870.000.
                                                                                                                     ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                           ISSUED-$7,680,000.
DATED DATE-Apr. 16, 2024.
                                                                                                                     issued as original issue discount (maturity year and price or yield):
                                                           DATED DATE-Apr. 16, 2024.
DUE-Dec. 15: 2046.
                                                                                                                      12/01/54....98.36
                                                          DUE-Dec. 15: 2054.
DENOMINATION-Registered $500,000.00 and multiples
                                                                                                                     OFFERED-($24,035,000) On Apr. 10, 2024 thru Piper Sandler
                                                           DENOMINATION-Registered $500,000.00 and multiples
thereof.
                                                          thereof.
TRUSTEE-Umb Bank NA.
                                                           TRUSTEE-Umb Bank NA.
PAYING AGENT-Umb Bank NA.
                                                          PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
                                                                                                                       CONNECTICUT
                                                           REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Municap Inc.
                                                                                                                       CHESHIRE (Town of), CT
                                                           FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.
BOND COUNSEL-Ballard Spahr LLP.
                                                                                                                         New Bond Offering: General Obligation, 2024
                                                           BOND COUNSEL-Greenberg Traurig LLP.
TRANSFER AGENT-Umb Bank NA.
                                                                                                                      ISSUED-$20,000,000.
                                                           DEPOSITORY-Depository Trust Company.
DEPOSITORY-Depository Trust Company.
                                                                                                                     DATED DATE-Apr. 18, 2024.
INTEREST-J&D 15 (Dec. 15, 2024–according to maturity-$000 INTEREST-J&D 15 (Dec. 15, 2024–according to maturity-$000
                                                                                                                     DUE-July 15: 2025 - 2043.
                                                          omitted):
omitted):
                                                                                                                     DENOMINATION–Registered $5,000.00 and multiples thereof.
                                                           Year
                                                                         Amt
Year
                                                                                                                     PAYING AGENT-US Bank Trust Co NA.
                                                           12/15/54 . . . . . 7,680 8.75
12/15/46.....9,870 5.88
                                                                                                                     REGISTRAR-US Bank Trust Co NA
CALLABLE-Bonds due 2046 are callable in whole at anytime or CALLABLE-Bonds due 2054 are callable in whole at anytime or
                                                                                                                     FINANCIAL ADVISOR-Phoenix Advisors LLC.
                                                          in part at anytime:
in part at anytime:
                                                                                                                     BOND COUNSEL-Pullman And Comley LLC.
                                                              2054 Bonds:
   2046 Bonds:
                                                                                                                     TRANSFER AGENT-US Bank Trust Co NA.
                                                          06/01/2029...103 06/01/2030...102 06/01/2031...101
                                                                                                                     DEPOSITORY-Depository Trust Company.
                                                          06/01/2032\dots 100\ 06/01/2033\dots 100\ 06/01/2034\dots 100
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                     INTEREST-J&J 15 (July 15, 2024-according to maturity-$000
                                                          06/01/2035...100 06/01/2036...100 06/01/2037...100
each Dec. 15 as follows ($000 omitted):
                                                                                                                     omitted):
                                                          06/01/2038\dots 100\ 06/01/2039\dots 100\ 06/01/2040\dots 100
   2046 Bonds:
                                                                                                                                    Amt.
                                                                                                                                                             Amt
                                                                                                                      Year
                                                                                                                                           % Year
                                                          06/01/2041...100 06/01/2042...100 06/01/2043...100
                                                                                                                     07/15/25.....1,045 5.00 07/15/26.....1,045 5.00
                                                          06/01/2044 . . . 100 06/01/2045 . . . 100 06/01/2046 . . . 100
12/15/26 . . . . . 20 12/15/27 . . . . . 40 12/15/28 . . . . . 60
                                                                                                                     07/15/27.....1,045 5.00 07/15/28.....1,050 5.00
                                                          06/01/2047\dots 100\ 06/01/2048\dots 100\ 06/01/2049\dots 100
12/15/29 \dots ... 75 \quad 12/15/30 \dots ... 100 \quad 12/15/31 \dots ... 115
                                                                                                                     07/15/29 . . . . 1,050 5.00 07/15/30 . . . . 1,050 5.00
                                                          06/01/2050\dots 100\ 06/01/2051\dots 100\ 06/01/2052\dots 100
12/15/32 . . . . 140 12/15/33 . . . . 165 12/15/34 . . . . 190
                                                                                                                     07/15/31.....1,050 5.00 07/15/32.....1,050 4.00
                                                          06/01/2053...100 06/01/2054...100 12/15/2054...100
12/15/35 \ldots \ldots 215 \quad 12/15/36 \ldots \ldots 250 \quad 12/15/37 \ldots \ldots 280
                                                                                                                     07/15/33.....1,055 4.00 07/15/34.....1,055 4.00
12/15/38 . . . . 290 12/15/39 . . . . 270 12/15/40 . . . . 295
                                                          MANDATORY REDEMPTION-Subject to redemption in whole
                                                                                                                     07/15/35 . . . . 1,055 4.00 07/15/36 . . . . 1,055 4.00
12/15/41 . . . . 505 12/15/42 . . . 1,190 12/15/43 . . . 1,275
                                                           or in part at 100 under certain special circumstances as described
                                                                                                                     07/15/37.....1,055 4.00 07/15/38.....1,055 4.00
                                                           in the indenture.
12/15/44....1,370 12/15/45....1,460 12/15/46....1,565
                                                                                                                     07/15/39.....1,055 4.00 07/15/40.....1,055 4.00
MANDATORY REDEMPTION-Subject to redemption in whole
                                                          SECURITY-Double Barreled.
                                                                                                                     07/15/41.....1,055 4.00 07/15/42.....1,060 4.00
or in part at 100 under certain special circumstances as described PURPOSE-Gen Purpose/Pub Improvement.
                                                                                                                     07/15/43 . . . . . 1,060 4.00
                                                           ORIGINAL ISSUE DISCOUNT-The following maturities were
in the indenture.
                                                                                                                     CALLABLE-Bonds due 2032 - 2043 are callable in whole at any-
SECURITY-Revenue.
                                                           issued as original issue discount (maturity year and price or yield):
                                                                                                                     time or in part at anytime:
PURPOSE-Gen Purpose/Pub Improvement.
                                                           12/15/54....97.84
                                                                                                                         2032 - 2043 Bonds:
OFFERED-($9,870,000) On Apr. 2, 2024 thru Stifel Nicolaus OFFERED-($7,680,000) On Apr. 10, 2024 thru Piper Sandler
                                                                                                                     07/15/2031 . . . 100
And Co Inc.
                                                                                                                      SECURITY-Unlimited Tax G.o..
                                                                                                                     PURPOSE-Gen Purpose/Pub Improvement.
```

New Bond Offering: Limited Tax Supported and Special

Revenue Refunding, 2024-A

ISSUED-\$24,035,000.

OFFERED-(\$20,000,000) On Apr. 3, 2024 thru UBS Financial PAYING AGENT-US Bank Trust Co NA. Services Inc.

DARIEN, CT

New Bond Offering: General Obligation, 2024

ISSUED-\$31,065,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 15: 2027 - 2044.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Pullman And Comley LLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000

omitted):

Year Amt. % Year Amt. % 04/15/27.....1,155 5.00 04/15/28.....1,215 5.00 04/15/29.....1,275 5.00 04/15/30.....1,345 5.00 04/15/31.....1,410 5.00 04/15/32.....1,475 4.00 04/15/33 1,535 4.00 04/15/34 1,600 4.00 04/15/35.....1,665 4.00 04/15/36.....1,730 4.00 04/15/37.....1,805 4.00 04/15/38.....1,875 4.00 04/15/39.....1,955 4.00 04/15/40.....2,035 4.00 04/15/41.....2,115 4.00 04/15/42.....2,200 4.00

04/15/43.....2,290 4.00 04/15/44.....2,385 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at any-

time or in part at anytime: 2032 - 2044 Bonds:

04/15/2031...100 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$31,065,000) On Apr. 9, 2024 thru Morgan Stanley

And Co LLC.

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024

ISSUED-\$49,000,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 24: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Pullman And Comley LLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 DUE-Nov. 1: 2024 - 2038.

omitted): Year Amt. 04/24/25.....49,000 3.88

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$49,000,000) On Apr. 9, 2024 thru Jefferies LLC.

GROTON, CT

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024

ISSUED-\$11,200,000.

DATED DATE-Apr. 25, 2024. DUE-Apr. 24: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Munistat Pfa Inc

BOND COUNSEL-Pullman And Comley LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025–according to maturity–\$000

omitted):

Amt.

04/24/25 11,200 4.50 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$11,200,000) On Apr. 11, 2024 thru Jefferies Inc.

LEDYARD, CT

New Bond Offering: General Obligation Bond Anticipation CT

ISSUED-\$10,000,000.

DATED DATE-May 1, 2024.

DUE-Aug. 13: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Pullman And Comley. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 13 (Aug. 13, 2024-according to maturity-\$000

omitted):

Year Amt. 08/13/24.....10,000 4.50

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,000,000) On Apr. 17, 2024 thru Td Securities.

LONG HILL FIRE DISTRICT, CT

New Bond Offering: General Obligation Refunding, 2024-B

(Bank Qualified)

ISSUED-\$4,640,000.

DATED DATE-May 2, 2024. DUE-Nov. 1: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Robinson And Cole LLP.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

omitted): Year Amt. % Year Amt. 11/01/24 280 5.00 11/01/25 285 5.00 11/01/26 285 5.00 11/01/27 295 5.00

11/01/28 300 5.00 11/01/29 300 5.00 11/01/30 305 5.00 11/01/31 310 5.00 11/01/32 315 5.00 11/01/33 320 5.00

11/01/34 320 5.00 11/01/35 325 5.00 11/01/36 330 5.00 11/01/37 335 5.00 11/01/38 335 5.00

SECURITY-Unlimited Tax G.o.. PURPOSE–Fire Station/Equipment.

OFFERED-(\$4,640,000) On Apr. 11, 2024 thru Robert W Baird CALLABLE-Bonds due 2031 - 2044 are callable in whole at any-And Co Inc.

New Bond Offering: General Obligation, 2024-A (Bank

Qualified)

ISSUED-\$2,500,000.

DATED DATE-May 2, 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Robinson And Cole LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Year % Year Amt Amt 11/01/24 165 5.00 11/01/25 165 5.00 11/01/26 165 5.00 11/01/27 165 5.00 $11/01/28 \ldots \ldots 165 \ 5.00 \ 11/01/29 \ldots \ldots 165 \ 5.00$ 11/01/30 165 5.00 11/01/31 165 5.00 11/01/32 165 5.00 11/01/33 165 4.00 11/01/34 170 4.00 11/01/35 170 4.00 $11/01/36\ldots\ldots 170\ 4.00\ 11/01/37\ldots\ldots 170\ 4.00$

11/01/38 170 4.00 CALLABLE-Bonds due 2033 - 2038 are callable in whole at any-

time or in part at anytime: 2033 - 2038 Bonds:

11/01/2032 . . . 100 SECURITY-Unlimited Tax G.o..

PURPOSE-Fire Station/Equipment.

OFFERED-(\$2,500,000) On Apr. 11, 2024 thru Swbc Investment

REGIONAL SCHOOL DISTRICT NO. 15 (Pomperaug), 01/15/2032...100

New Bond Offering: General Obligation Bond Anticipation Notes, 2024

ISSUED-\$11,275,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 24: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Pullman And Comley LLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year Amt. %

04/24/25.....11,275 4.50

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$11,275,000) On Apr. 10, 2024 thru Td Securities Usa LLC.

WALLINGFORD, CT

New Bond Offering: General Obligation, 2024

ISSUED-\$24,430,000.

DATED DATE-Apr. 10, 2024. DUE-Apr. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Updike Kelly Spellacy PC.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year % Year 04/01/25.....1,225 5.00 04/01/26.....1,225 5.00 04/01/27 1,225 5.00 04/01/28 1,225 5.00 04/01/29.....1,225 5.00 04/01/30.....1,225 5.00 04/01/31 1,220 4.00 04/01/32 1,220 4.00 04/01/33 1,220 4.00 04/01/34 1,220 4.00 04/01/35.....1.220 4.00 04/01/36.....1.220 4.00 04/01/37.....1,220 4.00 04/01/38.....1,220 4.00 04/01/39 1,220 4.00 04/01/40 1,220 4.00 04/01/41.....1,220 4.00 04/01/42.....1,220 4.00

04/01/43.....1,220 4.00 04/01/44.....1,220 4.00

time or in part at anytime: 2031 - 2044 Bonds:

04/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$24,430,000) On Mar. 27, 2024 thru Hilltop Securi-

WEST HARTFORD, CT

New Bond Offering: General Obligation, 2024-A

ISSUED-\$15,000,000.

DATED DATE-Apr. 18, 2024.

DUE-Jan. 15: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Shipman And Goodwin LLP. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year % Year Amt.

01/15/25.....1,000 5.00 01/15/26.....1,000 5.00 01/15/27 1,000 5.00 01/15/28 1,000 5.00 01/15/29.....1,000 5.00 01/15/30.....1,000 5.00 01/15/31.....1,000 5.00 01/15/32.....1,000 5.00 01/15/33.....1,000 4.00 01/15/34.....1,000 4.00 $01/15/35\ldots\ldots 1{,}000\ 4.00\ 01/15/36\ldots\ldots 1{,}000\ 4.00$ 01/15/37.....1,000 4.00 01/15/38.....1,000 4.00

01/15/39 1,000 4.00 CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

time or in part at anytime:

2033 - 2039 Bonds:

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$15,000,000) On Apr. 4, 2024 thru Jefferies LLC.

DELAWARE

DELAWARE CTATE LIQUONO AUTUORITY DE	07/01/25 220 01/01/26 225 07/01/26 235	CALLADIE D. 1.1. 2044 2052
DELAWARE STATE HOUSING AUTHORITY, DE New Bond Offering: Senior Single Family Mortgage Rev-	01/01/27 245	CALLABLE–Bonds due 2044, 2053 are callable in whole at anytime or in part at anytime:
enue, 2024-B	01/01/30 295 07/01/30 310 01/01/31 315	2044, 2053 Bonds:
ISSUED-\$125,000,000. DATED DATE-May 7, 2024.	07/01/31 330 01/01/32 340 07/01/32 350	05/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts
DUE-Jan. 1: 2026 - 2036, 2054 - 2055; July 1: 2025 - 2036,	01/01/33 360 07/01/33 375 01/01/34 385	each May 1 as follows (\$000 omitted):
2039, 2044, 2049, 2054.	07/01/34 400 01/01/35 410 07/01/35 430 01/01/36 440 07/01/36 455 01/01/37 470	2031 Bonds:
DENOMINATION–Registered \$5,000.00 and multiples thereof.	07/01/37 485 01/01/38 500 07/01/38 520	05/01/25 40 05/01/26 40 05/01/27 45
TRUSTEE–Wilmington Trust Co. PAYING AGENT–Wilmington Trust Co.	01/01/39 535 07/01/39 555 01/01/40 570	05/01/28 45 05/01/29 50 05/01/30 50
REGISTRAR–Wilmington Trust Co.	07/01/40 595 01/01/41 610 07/01/41 635	05/01/31 50
FINANCIAL ADVISOR-Csg Advisors Inc.	01/01/42 650 07/01/42 675 01/01/43 695	2044 Bonds:
BOND COUNSEL-Greenberg Traurig LLP.	07/01/43 720 01/01/44 740 07/01/44 770	05/01/32 55 05/01/33 60 05/01/34 60
DEPOSITORY–Depository Trust Company. INTEREST–J&J 1 (July 1, 2024–according to maturity–\$000	01/01/45 790 07/01/45 820 01/01/46 845 07/01/46 875 01/01/47 900 07/01/47 935	05/01/35 65 05/01/36 70 05/01/37 70
omitted):	01/01/48 965 07/01/48 995 01/01/49 1,030	05/01/38 75 05/01/39 80 05/01/40 85
Year Amt. % Year Amt. %	07/01/491,065 01/01/501,095 07/01/501,135	05/01/41 90 05/01/42 95 05/01/43 100
07/01/25 660 3.40 01/01/26 670 3.45	01/01/511,170 07/01/511,210 01/01/521,250	05/01/44 105 2053 Bonds:
07/01/26 685 3.45 01/01/27 690 3.45 07/01/27 705 3.45 01/01/28 720 3.50	07/01/521,290 01/01/531,330 07/01/531,380 01/01/541,420 07/01/541,465 01/01/555,840	2033 Bonds.
07/01/28 735 3.55 01/01/29 750 3.55	MANDATORY REDEMPTION–Subject to redemption in whole	05/01/45 110 05/01/46 115 05/01/47 125
07/01/29 765 3.65 01/01/30 780 3.70	or in part at 100 under certain special circumstances as described	05/01/48 130 05/01/49 140 05/01/50 145
07/01/30 795 3.75 01/01/31 810 3.75	in the indenture.	05/01/51 155 05/01/52 165 05/01/53 175
07/01/31 830 3.80 01/01/32 845 3.90	SPECIAL REDEMPTION—Subject to redemption in whole or in	EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re- demption in whole or in part at 100 under certain special circum-
07/01/32 870 3.90 01/01/33 885 3.95 07/01/33 905 3.95 01/01/34 920 3.95	part at 100 under certain special circumstances as described in the indenture.	stances as described in the indenture.
07/01/33 905 3.95 01/01/34 920 3.95 07/01/34 945 4.00 01/01/35 965 4.00	SECURITY-Mortgage Loans.	SECURITY-Special Assessment.
07/01/35 985 4.05 01/01/36 1,005 4.10	PURPOSE–Single Family Housing.	PURPOSE–Single Family Housing.
07/01/361,030 4.10 07/01/396,705 4.20	OFFERED-(\$125,000,000) On Apr. 9, 2024 thru JP Morgan Se-	OFFERED-(\$2,590,000) On Apr. 5, 2024 thru Mbs Capital Markets LLC.
07/01/4413,610 4.60 07/01/4917,665 4.65	curities LLC.	RUS ELC.
01/01/5410,000 4.75 07/01/5413,070 4.75		FLORIDA DEVELOPMENT FINANCE CORPORATION,
01/01/5545,000 6.00 CALLABLE–Bonds due 2034 - 2036, 2039, 2044, 2049, 2054 -	FLORIDA	FL
2055 are callable in whole at anytime or in part at anytime:	CAPE CORAL, FL New Bond Offering: General Obligation, 2024	New Bond Offering: Revenue, Brightline Florida Passenger
2034 - 2036, 2039, 2044, 2049, 2054 Bonds:	ISSUED-\$17,565,000.	Rail Expansion Projec, 2023-C (AMT)
07/01/2033 100	DATED DATE–May 2, 2024.	ISSUED-\$770,000,000.
2055 Bonds: 07/01/2033101.619 01/01/2034101.244 07/01/2034100.846	DUE-Mar. 1: 2025 - 2039.	DATED DATE-Oct. 3, 2023. DUE-July 1: 2057.
01/01/2035100.416 07/01/2035100 01/01/2036100	DENOMINATION–Registered \$5,000.00 and multiples thereof.	DENOMINATION–Registered \$250,000.00 and multiples
07/01/2036100 01/01/2037100 07/01/2037100	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	thereof.
01/01/2038100 07/01/2038100 01/01/2039100	FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	PAYING AGENT–Deutsche Bank National Trust Co.
07/01/2039100 01/01/2040100 07/01/2040100 01/01/2041100 07/01/2041100 01/01/2042100	BOND COUNSEL-Nabors Giblin And Nickerson Pa.	REGISTRAR–Deutsche Bank National Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
01/01/2041100 0//01/2041100 01/01/2042100	TD A NICED ACENIT LIC Don't Trust Co MA	TINANCIAL ADVISOR-FIII FIIIalicial Advisors ELC.
	TRANSFER AGENT-US Bank Trust Co NA.	
07/01/2042100 01/01/2043100 07/01/2043100 01/01/2044100 07/01/2044100 01/01/2045100	DEPOSITORY-Depository Trust Company.	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC.
07/01/2042100 01/01/2043100 07/01/2043100	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co.
07/01/2042100 01/01/2043100 07/01/2043100 01/01/2044100 07/01/2044100 01/01/2045100 07/01/2045100 01/01/2045100 01/01/2046100 01/01/2047100 01/01/2047100 01/01/2048100	DEPOSITORY-Depository Trust Company.	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co.
07/01/2042100 01/01/2043100 07/01/2043100 01/01/2044100 07/01/2044100 01/01/2045100 07/01/2045100 01/01/2045100 01/01/2045100 01/01/2047100 01/01/2047100 01/01/2048100 07/01/2048100 07/01/2049100 07/01/2049100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25 685 5.00 03/01/26 860 5.00	BOND COUNSEL.—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company.
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2048 100 07/01/2048 100 01/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25 685 5.00 03/01/26 860 5.00 03/01/27 905 5.00 03/01/28 950 5.00	BOND COUNSEL–Greenberg Traurig Pa. REMARKETING AGENT–Morgan Stanley And Co LLC. TENDER AGENT–Deutsche Bank National Trust Co. TRANSFER AGENT–Deutsche Bank National Trust Co.
07/01/2042100 01/01/2043100 07/01/2043100 01/01/2044100 07/01/2044100 01/01/2045100 07/01/2045100 01/01/2045100 01/01/2045100 01/01/2047100 01/01/2047100 01/01/2048100 07/01/2048100 07/01/2049100 07/01/2049100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25 685 5.00 03/01/26 860 5.00 03/01/27 905 5.00 03/01/28 950 5.00 03/01/29 995 5.00 03/01/30 1,045 5.00	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. %
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 07/01/2047 100 01/01/2048 100 07/01/2048 100 07/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 07/01/2051 100 07/01/2051 100 01/01/2052 100 07/01/2052 100	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25 685 5.00 03/01/26 860 5.00 03/01/27 905 5.00 03/01/28 950 5.00 03/01/29 995 5.00 03/01/30 1,045 5.00 03/01/31 1,100 5.00 03/01/32 1,155 5.00	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % 07/01/57770,000 8.25
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 07/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2046 100 01/01/2047 100 01/01/2047 100 01/01/2048 100 07/01/2049 100 07/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2048 100 07/01/2048 100 01/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2052 100 07/01/2052 100 01/01/2051 100 01/01/2053 100 01/01/2053 100 01/01/2054	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25685 5.00 03/01/26860 5.00 03/01/27905 5.00 03/01/28950 5.00 03/01/29995 5.00 03/01/301,045 5.00 03/01/311,00 5.00 03/01/321,155 5.00 03/01/331,210 5.00 03/01/341,275 5.00 03/01/351,335 5.00 03/01/361,405 5.00 03/01/371,475 5.00 03/01/381,545 5.00	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % 07/01/57770,000 8.25
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2046 100 01/01/2047 100 01/01/2047 100 01/01/2048 100 07/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2051 100 07/01/2053 100 07/01/2053 100 01/01/2054 100 01/01/2054 100 07/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2055 100 01/01/2050 100 01/01/2055 100 01/01/2050 100 01/01/2050 100 01/01/2050	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25 .685 5.00 03/01/26 .860 5.00 03/01/27 .905 5.00 03/01/28 .950 5.00 03/01/29 .995 5.00 03/01/30 .1,045 5.00 03/01/31 .1,100 5.00 03/01/32 .1,155 5.00 03/01/33 .1,210 5.00 03/01/34 .1,275 5.00 03/01/35 .1,335 5.00 03/01/36 .1,405 5.00 03/01/37 .1,475 5.00 03/01/38 .1,545 5.00 03/01/39 .1,625 5.00	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime:
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 07/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2049 100 07/01/2048 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2051 100 01/01/2052 100 07/01/2052 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055	DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25685 5.00 03/01/26860 5.00 03/01/27905 5.00 03/01/28950 5.00 03/01/29995 5.00 03/01/301,045 5.00 03/01/311,00 5.00 03/01/321,155 5.00 03/01/331,210 5.00 03/01/341,275 5.00 03/01/351,335 5.00 03/01/361,405 5.00 03/01/371,475 5.00 03/01/381,545 5.00	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds:
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 07/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2049 100 07/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2054	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 01/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 07/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2049 100 07/01/2048 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2051 100 01/01/2052 100 07/01/2052 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25685 5.00 03/01/26860 5.00 03/01/27905 5.00 03/01/28950 5.00 03/01/29995 5.00 03/01/301,045 5.00 03/01/311,100 5.00 03/01/321,155 5.00 03/01/331,210 5.00 03/01/341,275 5.00 03/01/351,335 5.00 03/01/361,405 5.00 03/01/371,475 5.00 03/01/381,545 5.00 03/01/391,625 5.00 CALLABLE—Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime: 2035 - 2039 Bonds: 03/01/2034100	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds:
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07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 07/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2046 100 01/01/2047 100 01/01/2048 100 07/01/2048 100 07/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2053 100 07/01/2053 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 SINKING FUND—In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted): 2039 Bonds: 01/01/37 1,050 07/01/37 1,080 01/01/38 1,105 07/01/38 1,130 01/01/39 1,155 07/01/39 1,185 2044 Bonds: 01/01/40 1,210 07/01/40 1,240 01/01/41 1,270 07/01/41 1,305 01/01/42 1,340 07/01/42 1,375 01/01/43 1,410 07/01/43 1,450 01/01/44 1,485 07/01/44 1,525	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC.
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 07/01/2045 100 07/01/2045 100 01/01/2045 100 07/01/2045 100 07/01/2045 100 01/01/2046 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 1,00 01/01/38 1,100 01/01/39 1,155 07/01/39 1,185 01/01/44 1,250 01/01/44 1,270 01/01/44 1,250 01/01/44 1,485 01/01/44 1,485 01/01/44 1,525 01/01/44 1,525 01/01/44 1,450 01/01/44 1,485 01/01/44 1,525 01/01/44 1,525 01/01/44 1,525 01/01/44 1,525 01/01/44 1,450 01/01/44 1,485	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC.
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07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000.
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2044 100 07/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2048 100 07/01/2048 100 01/01/2049 100 07/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2052 100 07/01/2052 100 01/01/2051 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/2054 1,050 01/01/30 1,155 01/01/38 1,155 07/01/39 1,155 07/01/39 1,185 2044 Bonds: 01/01/40 1,210 07/01/40 1,240 01/01/41 1,270 07/01/41 1,305 01/01/42 1,340 07/01/42 1,375 01/01/43 1,410 07/01/43 1,450 01/01/44 1,485 07/01/44 1,525 2049 Bonds: 01/01/45 1,565 07/01/45 1,605 01/01/46 1,645	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000. DATED DATE-Apr. 30, 2024.
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 01/01/2044 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2053 100 01/01/2052 100 07/01/2052 100 01/01/2053 100 01/01/2053 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,000 01/01/2054 1,100 01/01/2055 1,100 01/01/38 1,105 01/01/48 1,105 01/01/49 1,270 01/01/44 1,270 01/01/44 1,270 01/01/44 1,270 01/01/44 1,270 01/01/44 1,275 01/01/44 1,275 01/01/44 1,275 01/01/45 1,605 01/01/45 1,605 01/01/46 1,645 01/01/45 1,695 01/01/47 1,740 07/01/47 1,785 01/01/48 1,830 07/01/48 1,885 01/01/49 1,930	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000. DATED DATE-Apr. 30, 2024. DUE-May 1: 2031, 2044, 2055.
07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA.
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 01/01/2044 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2052 100 07/01/2054 100 01/01/2053 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/38 1,135 01/01/39 1,155 07/01/39 1,185 07/01/38 1,130 01/01/39 1,155 07/01/39 1,185 07/01/44 1,200 01/01/40 1,240 01/01/41 1,270 07/01/41 1,305 01/01/42 1,340 07/01/42 1,375 01/01/43 1,410 07/01/43 1,450 01/01/44 1,485 07/01/44 1,525 2049 00 0000000000000000000000000000	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024 .104.5 06/01/2024 .104.5 07/01/2024 .104.5 08/15/2024 .104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000. DATED DATE-Apr. 30, 2024. DUE-May 1: 2031, 2044, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.
07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024 .104.5 06/01/2024 .104.5 07/01/2024 .104.5 08/15/2024 .104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000. DATED DATE-Apr. 30, 2024, DUE-May 1: 2031, 2044, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.
07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 O7/01/2024.104.5 08/15/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA.
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07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Holland And Knight LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 07/01/2044 100 07/01/2045 100 07/01/2045 100 07/01/2045 100 07/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 07/01/2051 100 01/01/2052 100 07/01/2052 100 01/01/2053 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2054 100 01/01/2054 100 01/01/2055 100 01/01/305 1, 100 01/01/415 1, 100 01/01/42 1, 375 01/01/44 1, 250 01/01/44 1, 250 01/01/44 1, 250 01/01/45 1, 250 01/01/45 1, 250 01/01/45 1, 250 01/01/45 1, 250 01/01/45 1, 250 01/01/45 1, 250 01/01/49 1, 295 01/01/49 1, 295 01/01/49 1, 295 01/01/49 1, 295 01/01/49 1, 295 01/01/45 1, 200 01/01/51 1, 200 01/01/51 1, 200 01/01/52 1, 140 01/01/53 1, 170 07/01/53 1, 200 01/01/54 1, 235	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024 .104.5 06/01/2024 .104.5 07/01/2024 .104 .5 08/15/2024 .104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Holland And Knight LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):
07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL-Greenberg Traurig Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Deutsche Bank National Trust Co. TRANSFER AGENT-Deutsche Bank National Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024 100 05/01/2024 . 104.5 06/01/2024 . 104.5 07/01/2024 . 104.5 08/15/2024 . 104.5 SECURITY-Loan Agreement. PURPOSE-Mass/Rapid Tran. OFFERED-(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED-\$60,370,000. DATED DATE-Apr. 30, 2024. DUE-May 1: 2031, 2044, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Holland And Knight LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
07/01/2042 100	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024.104.5 08/15/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. RAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Holland And Knight LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 01/01/2044 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2052 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/3054 1,050 01/01/37 1,050 01/01/37 1,050 01/01/38 1,105 07/01/38 1,130 01/01/39 1,155 07/01/39 1,185 2044 Bonds: 01/01/40 1,210 07/01/40 1,240 01/01/41 1,270 07/01/41 1,305 01/01/42 1,340 07/01/42 1,375 01/01/43 1,410 07/01/43 1,450 01/01/44 1,485 07/01/44 1,525 2049 Bonds: 01/01/45 1,605 01/01/44 1,485 07/01/48 1,830 07/01/48 1,830 07/01/48 1,830 07/01/48 1,835 01/01/49 1,930 07/01/49 1,985 2054 Bonds: 01/01/50 1,080 01/01/52 1,105 07/01/51 1,050 07/01/51 1,080 01/01/52 1,105 07/01/54 1,235 2054 Bonds: 01/01/51 1,040 07/01/53 1,200 01/01/54 1,235 2054 Bonds: 01/01/51 1,040 07/01/53 1,200 01/01/54 1,290 07/01/51 1,040 07/01/53 1,200 01/01/54 1,290 07/01/54 1,240 01/01/54 1,290 07/01/54 1,240 01/01/54 1,290 07/01/54 1,260 01/01/54 1,290 07/01/54 1,290 07/01/54 2,600	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024.104.5 06/01/2024.104.5 07/01/2024100 05/01/2024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Holland And Knight LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 05/01/315,585 4.75 05/01/4420,485 5.60 05/01/5534,300 5.88 CALLABLE—Bonds due 2044, 2055 are callable in whole at any-
07/01/2042 100 01/01/2043 100 07/01/2043 100 01/01/2044 100 01/01/2044 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2045 100 01/01/2047 100 01/01/2049 100 01/01/2049 100 01/01/2050 100 01/01/2050 100 01/01/2051 100 01/01/2051 100 01/01/2053 100 01/01/2052 100 01/01/2053 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/2054 100 01/01/2055 100 01/01/3054 1,050 01/01/37 1,050 01/01/37 1,050 01/01/38 1,105 07/01/38 1,130 01/01/39 1,155 07/01/39 1,185 2044 Bonds: 01/01/40 1,210 07/01/40 1,240 01/01/41 1,270 07/01/41 1,305 01/01/42 1,340 07/01/42 1,375 01/01/43 1,410 07/01/43 1,450 01/01/44 1,485 07/01/44 1,525 2049 Bonds: 01/01/45 1,605 01/01/44 1,485 07/01/48 1,830 07/01/48 1,830 07/01/48 1,830 07/01/48 1,835 01/01/49 1,930 07/01/49 1,985 2054 Bonds: 01/01/50 1,080 01/01/52 1,105 07/01/51 1,050 07/01/51 1,080 01/01/52 1,105 07/01/54 1,235 2054 Bonds: 01/01/51 1,040 07/01/53 1,200 01/01/54 1,235 2054 Bonds: 01/01/51 1,040 07/01/53 1,200 01/01/54 1,290 07/01/51 1,040 07/01/53 1,200 01/01/54 1,290 07/01/54 1,240 01/01/54 1,290 07/01/54 1,240 01/01/54 1,290 07/01/54 1,260 01/01/54 1,290 07/01/54 1,290 07/01/54 2,600	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 03/01/25	BOND COUNSEL—Greenberg Traurig Pa. REMARKETING AGENT—Morgan Stanley And Co LLC. TENDER AGENT—Deutsche Bank National Trust Co. TRANSFER AGENT—Deutsche Bank National Trust Co. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % 07/01/57770,000 8.25 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE—Bonds due 2057 are callable in whole at anytime or in part at anytime: 2057 Bonds: 04/02/2024100 05/01/2024104.5 06/01/2024104.5 07/01/202400 05/01/5024.104.5 SECURITY—Loan Agreement. PURPOSE—Mass/Rapid Tran. OFFERED—(\$770,000,000) On Mar. 27, 2024 thru Morgan Stanley And Co LLC. HOBE ST LUCIE CONSERVANCY DISTRICT, FL New Bond Offering: Improvement, Unit of Development No 1A, 2024 ISSUED—\$60,370,000. DATED DATE—Apr. 30, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Holland And Knight LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 05/01/315,585 4.75 05/01/4420,485 5.60 05/01/5534,300 5.88

2044, 2055 Bonds:	ISSUED-\$20,000,000.	2056 Bonds:
05/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts	DATED DATE-Apr. 9, 2024. DUE-May 1: 2031, 2044, 2054	05/01/451,070 05/01/461,135 05/01/471,205
each May 1 as follows (\$000 omitted):	DENOMINATION–Registered \$5,000.00 and multiples thereof.	05/01/481,280 05/01/491,360 05/01/501,440
2031 Bonds:	TRUSTEE-US Bank Trust Co NA.	05/01/511,530 05/01/521,625 05/01/531,725
05/01/26 825 05/01/27 865 05/01/28 905	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	05/01/541,835 05/01/551,945 05/01/562,065 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-
05/01/29 950 05/01/30 995 05/01/31 1,045	BOND COUNSEL–Nabors Giblin And Nickerson Pa.	demption in whole or in part at 100 under certain special circum-
2044 Bonds:	DEPOSITORY-Depository Trust Company.	stances as described in the indenture.
05/01/321,100 05/01/331,165 05/01/341,230	INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000	
05/01/351,305 05/01/361,380 05/01/371,460	omitted): Year Amt. % Year Amt. %	PURPOSE–Single/Multi-Family Housing. ORIGINAL ISSUE DISCOUNT–The following maturities were
05/01/381,540 05/01/391,630 05/01/401,725	05/01/31 2,225 4.75 05/01/44 7,165 5.65	issued as original issue discount (maturity year and price or yield):
05/01/411,825 05/01/421,930 05/01/432,040 05/01/442,155	05/01/5410,610 5.90	05/01/3199.70 05/01/4499.34
2055 Bonds:	CALLABLE–Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:	OFFERED-(\$30,000,000) On Mar. 28, 2024 thru Fmsbonds Inc.
05/01/45 2 205 05/01/46 2 425 05/01/47 2 570	2044, 2054 Bonds:	LTC DANCH WEST DESIDENTIAL COMMUNITY DE
05/01/452,285 05/01/462,425 05/01/472,570 05/01/482,725 05/01/492,890 05/01/503,065	05/01/2034100	LTC RANCH WEST RESIDENTIAL COMMUNITY DE- VELOPMENT DISTRICT, FL
05/01/513,250 05/01/523,450 05/01/533,655	SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):	New Bond Offering: Special Assessment Revenue, Assess-
05/01/543,875 05/01/554,110	2031 Bonds:	ment Area Three 2024 Project Pod 9, 2024-AA3
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- demption in whole or in part at 100 under certain special circum-	05/01/25 275 05/01/26 200 05/01/27 200	ISSUED-\$17,000,000. DATED DATE-Apr. 22, 2024.
stances as described in the indenture.	05/01/28 315 05/01/29 330 05/01/30 350	DUE-May 1: 2031, 2044, 2054.
SECURITY-Revenue.	05/01/31 365	DENOMINATION—Registered \$5,000.00 and multiples thereof.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were	2044 Bonds:	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.
issued as original issue discount (maturity year and price or yield):	05/01/32 385 05/01/33 405 05/01/34 430	REGISTRAR-US Bank Trust Co NA.
05/01/5599.64	05/01/35 455 05/01/36 480 05/01/37 510	BOND COUNSEL-Akerman LLP.
OFFERED-(\$60,370,000) On Apr. 12, 2024 thru Mbs Capital Markets LLC.	05/01/38 540 05/01/39 570 05/01/40 605 05/01/41 640 05/01/42 675 05/01/43 715	TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.
Walkers LLC.	05/01/44 755	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000
LAKE COUNTY WINDSOR CAY COMMUNITY DEVEL-	2054 Bonds:	omitted):
OPMENT DISTRICT, FL	05/01/45 800 05/01/46 850 05/01/47 905	Year Amt. % Year Amt. % 05/01/311,860 4.88 05/01/446,055 5.75
New Bond Offering: Special Assessment, Assessment Area	05/01/48 960 05/01/49 1,015 05/01/50 1,075	05/01/549,085 6.05
One Project, 2024 ISSUED-\$9,615,000.	05/01/511,145 05/01/521,210 05/01/531,285	CALLABLE–Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:
DATED DATE-May 2, 2024.	05/01/541,365 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	2044, 2054 Bonds:
DUE–May 1: 2031, 2044, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.	demption in whole or in part at 100 under certain special circum-	05/01/2034 100
TRUSTEE-US Bank Trust Co NA.	stances as described in the indenture.	SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
PAYING AGENT-US Bank Trust Co NA.	SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement.	2031 Bonds:
REGISTRAR–US Bank Trust Co NA. BOND COUNSEL–Greenberg Traurig Pa.	ORIGINAL ISSUE DISCOUNT-The following maturities were	05/01/25 220 05/01/26 240 05/01/27 250
DEPOSITORY–Depository Trust Company.	issued as original issue discount (maturity year and price or yield): $05/01/5499.30$	05/01/25 230 05/01/26 240 05/01/27 250 05/01/28 265 05/01/29 280 05/01/30 290
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	OFFERED-(\$20,000,000) On Mar. 28, 2024 thru Fmsbonds Inc.	05/01/31 305
omitted): Year Amt. % Year Amt. %		2044 Bonds:
05/01/311,100 4.60 05/01/443,475 5.45	LEE COUNTY SALTLEAF COMMUNITY DEVELOP-	
05/01/545,040 5.75 CALLABLE–Bonds due 2044, 2054 are callable in whole at any-	MENT DISTRICT, FL New Bond Offering: Capital Improvement Revenue, 2024	05/01/35 385 05/01/36 405 05/01/37 430 05/01/38 455 05/01/39 480 05/01/40 510
time or in part at anytime:	ISSUED-\$30,000,000.	05/01/38 433 05/01/39 480 05/01/40 510 05/01/41 540 05/01/42 575 05/01/43 605
2044, 2054 Bonds:	DATED DATE-Apr. 11, 2024.	05/01/44 645
05/01/2034100 SINKING FUND–In part by lot in minimum mandatory amounts	DUE-May 1: 2031, 2044, 2056. DENOMINATION Registered \$5,000,00 and multiples thereof	2054 Bonds:
each May 1 as follows (\$000 omitted):	TRUSTEE–US Bank Trust Co NA.	05/01/45 680 05/01/46 725 05/01/47 770
2031 Bonds:	PAYING AGENT-US Bank Trust Co NA.	05/01/48 815 05/01/49 870 05/01/50 925
05/01/25 135 05/01/26 145 05/01/27 150	REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Wrathell Hart Hunt And Associates	05/01/51 980 05/01/52 1,040 05/01/53 1,105 05/01/54 1.175
05/01/28 155 05/01/29 165 05/01/30 170	LLC.	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
05/01/31 180 2044 Bonds:	BOND COUNSEL-Nabors Giblin And Nickerson Pa.	demption in whole or in part at 100 under certain special circum-
	DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000	stances as described in the indenture. SECURITY–Special Assessment.
05/01/32 190 05/01/33 200 05/01/34 210	omitted):	PURPOSE–Single Family Housing.
05/01/35 220 05/01/36 235 05/01/37 250 05/01/38 260 05/01/39 275 05/01/40 290	Year Amt. % Year Amt. %	OFFERED-(\$17,000,000) On Apr. 9, 2024 thru Fmsbonds Inc.
05/01/41 310 05/01/42 325 05/01/43 345	05/01/31 2,220 4.75 05/01/44 9,565 5.63 05/01/56 18,215 6.00	New Bond Offering: Special Assessment Revenue, Assess-
05/01/44 365	CALLABLE-Bonds due 2044, 2056 are callable in whole at any-	ment Area Two Project Pod 5, 2024-AA2
2054 Bonds:	time or in part at anytime:	ISSUED-\$5,210,000.
05/01/45 385 05/01/46 405 05/01/47 430	2044, 2056 Bonds: 05/01/2034100	DATED DATE-Apr. 22, 2024. DUE-May 1: 2031, 2044, 2054.
05/01/48 455 05/01/49 485 05/01/50 510	SINKING FUND-In part by lot in minimum mandatory amounts	DENOMINATION–Registered \$5,000.00 and multiples thereof.
05/01/51 540 05/01/52 575 05/01/53 610 05/01/54 645	each May 1 as follows (\$000 omitted): 2031 Bonds:	TRUSTEE-US Bank Trust Co NA.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-		PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
demption in whole or in part at 100 under certain special circum- stances as described in the indenture.		BOND COUNSEL-Akerman LLP.
SECURITY–Special Assessment.	05/01/30 465 05/01/31 485 2044 Bonds:	TRANSFER AGENT-US Bank Trust Co NA.
PURPOSE–Single Family Housing.		DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000
OFFERED-(\$9,615,000) On Apr. 4, 2024 thru Fmsbonds Inc.	05/01/32 515 05/01/33 545 05/01/34 575 05/01/35 605 05/01/36 645 05/01/37 680	omitted):
LAKE HIDEAWAY COMMUNITY DEVELOPMENT DIS-	05/01/38 720 05/01/39 760 05/01/40 805	Year Amt. % Year Amt. % 05/01/31 575 4.85 05/01/44 1,855 5.70
TRICT HERNANDO COUNTY, FL	05/01/41 850 05/01/42 900 05/01/43 955	05/01/542,780 6.00
New Bond Offering: Capital Improvement Revenue, 2024	05/01/441,010	

		00/01/00 150 050 00/01/00 155 055
CALLABLE-Bonds due 2044, 2054 are callable in whole at any-	DEPOSITORY-Depository Trust Company.	09/01/29 150 3.70 03/01/30 155 3.75
time or in part at anytime:	INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	09/01/30 155 3.80 03/01/31 160 3.80
2044, 2054 Bonds:	omitted):	09/01/31 165 3.85 03/01/32 170 3.95 09/01/32 175 3.95 03/01/33 175 4.00
05/01/2034 100	Year Amt. %	09/01/33 180 4.00 03/01/34 185 4.05
SINKING FUND-In part by lot in minimum mandatory amounts		09/01/34 185 4.05 03/01/35 195 4.10
each May 1 as follows (\$000 omitted):	SECURITY-Special Assessment.	09/01/35 195 4.10 09/01/39 1,750 4.25
2031 Bonds:	PURPOSE–Single Family Housing.	09/01/442,735 4.70 09/01/493,585 4.75
05/01/25 70 05/01/26 75 05/01/27 80	OFFERED-(\$6,500,000) On Apr. 2, 2024 thru Fmsbonds Inc.	09/01/544,140 4.80 09/01/558,500 5.75
05/01/28 80 05/01/29 85 05/01/30 90		CALLABLE–Bonds due 2033 - 2035, 2039, 2044, 2049, 2054 -
05/01/31 95	New Bond Offering: Capital Improvement Revenue and Re-	2055 are callable in whole at anytime or in part at anytime:
2044 Bonds:	funding, Assessment Area Three, 2024	2033 - 2035, 2039, 2044, 2049, 2054 - 2055 Bonds:
	ISSUED-\$23,000,000.	03/01/2033 100
05/01/32 100 05/01/33 105 05/01/34 110	DATED DATE-Apr. 30, 2024.	SINKING FUND-In part by lot in minimum mandatory amounts
05/01/35 120 05/01/36 125 05/01/37 130	DUE–May 1: 2031, 2044, 2055. DENOMINATION–Registered \$5,000.00 and multiples thereof.	each Sept. 1 as follows (\$000 omitted):
05/01/38 140 05/01/39 150 05/01/40 155	TRUSTEE–US Bank Trust Co NA.	2039 Bonds:
05/01/41 165 05/01/42 175 05/01/43 185	PAYING AGENT-US Bank Trust Co NA.	02/01/05
05/01/44 195	BOND COUNSEL-Nabors Giblin And Nickerson Pa.	03/01/36 205 09/01/36 205 03/01/37 210
2054 Bonds:	TRANSFER AGENT-US Bank Trust Co NA.	09/01/37 215 03/01/38 220 09/01/38 225 03/01/39 230 09/01/39 240
05/01/45 210 05/01/46 220 05/01/47 225	DEPOSITORY-Depository Trust Company.	2044 Bonds:
05/01/45 210 05/01/46 220 05/01/47 235 05/01/48 250 05/01/49 265 05/01/50 280	INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	2044 Bolids.
05/01/51 300 05/01/52 320 05/01/53 340	omitted):	03/01/40 245 09/01/40 250 03/01/41 255
05/01/54 360	Year Amt. % Year Amt. %	09/01/41 260 03/01/42 270 09/01/42 275
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	05/01/312,115 4.75 05/01/447,760 5.63	03/01/43 280 09/01/43 295 03/01/44 300
demption in whole or in part at 100 under certain special circum-	05/01/5513,125 6.00	09/01/44 305
stances as described in the indenture.	CALLABLE-Bonds due 2044, 2055 are callable in whole at any-	2049 Bonds:
SECURITY–Special Assessment.	time or in part at anytime:	
PURPOSE–Single Family Housing.	2044, 2055 Bonds:	03/01/45 315 09/01/45 325 03/01/46 335
OFFERED-(\$5,210,000) On Apr. 9, 2024 thru Fmsbonds Inc.	05/01/2034100	09/01/46 345 03/01/47 350 09/01/47 360
· · · · · · · · · · · · · · · · · · ·	SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):	
MARION COUNTY SCHOOL DISTRICT (Board of Edu-	****	09/01/49 405
cation), FL	2031 Bolids.	2054 Bonds:
New Bond Offering: Certificates of Participation, 2024	05/01/26 310 05/01/27 325 05/01/28 345	03/01/50 415 09/01/50 430 03/01/51 440
ISSUED-\$295,930,000.	05/01/29 360 05/01/30 380 05/01/31 395	09/01/51 450 03/01/52 465 09/01/52 480
DATED DATE-Apr. 25, 2024.	2044 Bonds:	03/01/53 485 09/01/53 460 03/01/54 330
DUE-June 1: 2026 - 2044.	05/01/02	09/01/54 185
DUE-June 1: 2026 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.	05/01/32 415 05/01/33 440 05/01/34 465	09/01/54 185 2055 Bonds:
	05/01/35 495 05/01/36 520 05/01/37 550	
DENOMINATION-Registered \$5,000.00 and multiples thereof.	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc.	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pile. TRANSFER AGENT-US Bank Trust Co NA.	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–George A Smith Pllc. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (Dec. 1, 2024–according to maturity–\$000	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity-\$000 omitted):	05/01/35 495	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O6/01/264,865 5.00 06/01/275,105 5.00	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/264,865 5.00 06/01/275,105 5.00 06/01/289,545 5.00 06/01/2910,020 5.00	05/01/35	2055 Bonds: 09/01/25
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/26	05/01/35	2055 Bonds: 09/01/25
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/26 4,865 5.00 06/01/27 5,105 5.00 06/01/28 9,545 5.00 06/01/29 10,020 5.00 06/01/30 12,345 5.00 06/01/31 12,965 5.00 06/01/32 13,610 5.00 06/01/33 14,290 5.00	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/48 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/44 155 09/01/43 155 03/01/44 165 09/01/44 170
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O6/01/26	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/48 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/43 155 09/01/43 155 03/01/44 165 09/01/44 170 03/01/45 175 09/01/45 180 03/01/46 185
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST AGENT-US Bank Trust Co MA. DEPOSITORY-Depository Trust Company. INTEREST J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O6/01/26 4,865 5.00 06/01/27 5,105 5.00 06/01/28 9,545 5.00 06/01/29 10,020 5.00 06/01/30 12,345 5.00 06/01/31 12,965 5.00 06/01/32 13,610 5.00 06/01/31 12,965 5.00 06/01/34 15,005 5.00 06/01/35 15,755 5.00 06/01/36 16,545 5.00 06/01/37 17,370 5.00	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/48 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):	2055 Bonds: 09/01/25
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DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/26 4,865 5.00 06/01/27 5,105 5.00 06/01/28 9,545 5.00 06/01/29 10,020 5.00 06/01/30 12,345 5.00 06/01/31 12,965 5.00 06/01/32 13,610 5.00 06/01/31 12,965 5.00 06/01/34 15,005 5.00 06/01/31 14,290 5.00 06/01/36 16,545 5.00 06/01/37 17,370 5.00 06/01/38 18,240 5.00 06/01/39 19,150 5.00 06/01/40 20,110 5.00 06/01/41 21,115 5.00 06/01/42 22,170 5.00 06/01/43 23,280 5.00 06/01/44 24,445 5.25 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/48 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/31 99.70 05/01/44 99.35 OFFERED–(\$23,000,000) On Apr. 2, 2024 thru Fmsbonds Inc.	2055 Bonds: 09/01/25
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/264,865 5.00 06/01/275,105 5.00 06/01/289,545 5.00 06/01/2910,020 5.00 06/01/3012,345 5.00 06/01/3112,965 5.00 06/01/3213,610 5.00 06/01/3112,965 5.00 06/01/3415,005 5.00 06/01/3515,755 5.00 06/01/3616,545 5.00 06/01/3717,370 5.00 06/01/3818,240 5.00 06/01/3919,150 5.00 06/01/4020,110 5.00 06/01/4121,115 5.00 06/01/4222,170 5.00 06/01/4323,280 5.00 06/01/4424,445 5.25 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/48 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/31 99.70 05/01/44 99.35 OFFERED–(\$23,000,000) On Apr. 2, 2024 thru Fmsbonds Inc.	2055 Bonds: 09/01/25
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DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/264,865 5.00 06/01/275,105 5.00 06/01/289,545 5.00 06/01/2910,020 5.00 06/01/3012,345 5.00 06/01/2910,020 5.00 06/01/3213,610 5.00 06/01/3112,965 5.00 06/01/3415,005 5.00 06/01/3717,370 5.00 06/01/3815,455 5.00 06/01/3717,370 5.00 06/01/3818,240 5.00 06/01/3919,150 5.00 06/01/4020,110 5.00 06/01/4121,115 5.00 06/01/4222,170 5.00 06/01/4121,115 5.00 06/01/4424,445 5.25 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 06/01/2034 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/43 155 09/01/43 155 03/01/44 165 09/01/44 170 03/01/45 175 09/01/45 180 03/01/46 185 09/01/46 190 03/01/47 200 09/01/47 205 03/01/48 210 09/01/48 220 03/01/49 225 09/01/49 230 03/01/50 240 09/01/50 245 03/01/51 255 09/01/51 265 03/01/52 275 09/01/52 280 03/01/53 290 09/01/53 275 03/01/54 190 09/01/54 105 03/01/55 260 09/01/55 45 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
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DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL—George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/26 4,865 5.00 06/01/27 5,105 5.00 06/01/28 9,545 5.00 06/01/29 10,020 5.00 06/01/30 12,345 5.00 06/01/29 10,020 5.00 06/01/34 15,005 5.00 06/01/33 14,290 5.00 06/01/34 15,005 5.00 06/01/37 17,370 5.00 06/01/36 16,545 5.00 06/01/39 19,150 5.00 06/01/38 18,240 5.00 06/01/39 19,150 5.00 06/01/40 20,110 5.00 06/01/41 21,115 5.00 06/01/42 22,170 5.00 06/01/43 23,280 5.00 06/01/44 24,445 5.25 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/43 155 09/01/43 155 03/01/44 165 09/01/44 170 03/01/45 175 09/01/45 180 03/01/46 185 09/01/46 190 03/01/47 200 09/01/47 205 03/01/48 210 09/01/48 220 03/01/49 225 09/01/49 230 03/01/50 240 09/01/52 275 09/01/51 255 09/01/51 265 03/01/52 275 03/01/51 255 09/01/54 105 03/01/55 260 09/01/55 45 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/27	05/01/35	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/43 155 09/01/43 155 03/01/44 165 09/01/44 170 03/01/45 175 09/01/45 180 03/01/46 185 09/01/46 190 03/01/47 200 09/01/47 205 03/01/48 210 09/01/48 220 03/01/49 225 09/01/49 230 03/01/50 240 09/01/50 245 03/01/51 255 09/01/51 265 03/01/52 275 09/01/52 280 03/01/53 290 09/01/53 275 09/01/55 45 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/26 4,865 5.00 06/01/27 5,105 5.00 06/01/28 9,545 5.00 06/01/29 10,020 5.00 06/01/30 12,345 5.00 06/01/31 12,965 5.00 06/01/32 13,610 5.00 06/01/33 14,290 5.00 06/01/34 15,005 5.00 06/01/35 15,755 5.00 06/01/38 18,240 5.00 06/01/37 17,370 5.00 06/01/38 18,240 5.00 06/01/31 12,115 5.00 06/01/40 20,110 5.00 06/01/41 21,115 5.00 06/01/44 24,445 5.25 CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds: 06/01/2034 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2044). PURPOSE-Primary/Secondary Education.	05/01/35 495 05/01/36 520 05/01/37 550 05/01/38 585 05/01/39 620 05/01/40 655 05/01/38 585 05/01/39 620 05/01/40 655 05/01/41 690 05/01/42 730 05/01/43 775 05/01/44 820 2055 Bonds: 05/01/45 870 05/01/46 920 05/01/47 980 05/01/45 1,040 05/01/49 1,105 05/01/50 1,170 05/01/51 1,245 05/01/52 1,320 05/01/53 1,405 05/01/54 1,490 05/01/55 1,580 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/31 99.70 05/01/44 99.35 OFFERED–(\$23,000,000) On Apr. 2, 2024 thru Fmsbonds Inc. ORANGE COUNTY HOUSING FINANCE AUTHORITY, FL New Bond Offering: Homeowner Revenue, Multi County Program, 2024-A ISSUED–\$24,000,000. DATED DATE–Apr. 30, 2024. DUE–Mar. 1: 2026 - 2035; Sept. 1: 2025 - 2035, 2039, 2044, 2049, 2054 - 2055. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	2055 Bonds: 09/01/25 15 03/01/26 50 09/01/26 50 03/01/27 55 09/01/27 55 03/01/28 60 09/01/28 60 03/01/29 60 09/01/29 65 03/01/30 65 09/01/30 70 03/01/31 70 09/01/31 70 03/01/32 75 09/01/32 75 03/01/33 80 09/01/33 80 03/01/34 85 09/01/34 90 03/01/35 90 09/01/35 95 03/01/36 95 09/01/36 100 03/01/37 105 09/01/37 105 03/01/38 110 09/01/38 115 03/01/39 120 09/01/39 120 03/01/40 125 09/01/40 130 03/01/41 135 09/01/41 140 03/01/42 145 09/01/42 150 03/01/43 155 09/01/43 155 03/01/44 165 09/01/44 170 03/01/45 175 09/01/45 180 03/01/46 185 09/01/46 190 03/01/47 200 09/01/47 205 03/01/48 210 09/01/48 220 03/01/49 225 09/01/49 230 03/01/50 240 09/01/52 275 09/01/51 255 09/01/51 265 03/01/52 275 03/01/51 255 09/01/54 105 03/01/55 260 09/01/55 45 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

MIRADA COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Capital Improvement Revenue, Assessment Area Five, 2024

ISSUED-\$6,500,000.

DATED DATE-Apr. 30, 2024.

DUE-May 1: 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Nabors Giblin And Nickerson Pa.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
09/01/25.	65	3.50	03/01/26	135	3.50
09/01/26	135	3.50	03/01/27	135	3.50
09/01/27	140	3.50	03/01/28	140	3.55
09/01/28	145	3.60	03/01/29	150	3.60

SAWGRASS VILLAGE COMMUNITY DEVELOPMENT DISTRICT, FL

OFFERED-(\$24,000,000) On Apr. 11, 2024 thru Rbc Capital

New Bond Offering: Special Assessment, Assessment Area Three, 2024

ISSUED-\$8,825,000.

Markets LLC.

DATED DATE-Apr. 10, 2024.

DUE-May 1: 2031, 2044, 2054

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	
REGISTRAR-US Bank Trust Co NA.		SINKING FUND-In part by lot in minimum mandatory amounts
BOND COUNSEL-Gray Robinson Pa.	stances as described in the indenture.	each May 1 as follows (\$000 omitted):
DEPOSITORY-Depository Trust Company.	SECURITY-Special Assessment.	2031 Bonds:
INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted):	ORIGINAL ISSUE DISCOUNT-The following maturities were	05/01/25 275 05/01/26 290 05/01/27 305
Year Amt. % Year Amt. %	issued as original issue discount (maturity year and price or yield):	05/01/28 320 05/01/29 330 05/01/30 350
05/01/31 1,000 4.70 05/01/44 3,165 5.55	05/01/4499.34	05/01/31 365
05/01/544,660 5.88	OFFERED-(\$9,600,000) On Apr. 3, 2024 thru Fmsbonds Inc.	2044 Bonds:
CALLABLE-Bonds due 2044, 2054 are callable in whole at any		05/01/22 200 05/01/22 405 05/01/24 425
time or in part at anytime:	VERANO NO 2 COMMUNITY DEVELOPMENT DIS-	05/01/32 380 05/01/33 405 05/01/34 425
2044, 2054 Bonds:	TRICT, FL	05/01/38 530 05/01/39 555 05/01/40 590
05/01/2034100	Novy Bond Offerings Chariel Assessment Assessment Area	05/01/36 550 05/01/39 555 05/01/40 590
SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted):	Pod D4 D5 and D6 Project Area, 2024	05/01/44 730
2031 Bonds:	ISSUED-\$9,780,000.	2054 Bonds:
2031 Bolius.	DATED DATE-Apr. 24, 2024.	
05/01/25 125 05/01/26 130 05/01/27 135	DUE-May 1: 2031, 2044, 2054.	05/01/45 770 05/01/46 815 05/01/47 860
05/01/28 140 05/01/29 150 05/01/30 155	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA.	05/01/48 910 05/01/49 965 05/01/50 1,020
05/01/31 165	PAYING AGENT-US Bank Trust Co NA.	05/01/511,080 05/01/521,140 05/01/531,205 05/01/541,275
2044 Bonds:	REGISTRAR-US Bank Trust Co NA.	EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-
05/01/32 170 05/01/33 180 05/01/34 190	BOND COUNSEL-Greenberg Traurig Pa.	demption in whole or in part at 100 under certain special circum-
05/01/35 200 05/01/36 215 05/01/37 225	DEPOSITORY-Depository Trust Company.	stances as described in the indenture.
05/01/38 240 05/01/39 250 05/01/40 265	INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	SECURITY-Special Assessment.
05/01/41 280 05/01/42 300 05/01/43 315	omitted):	PURPOSE–Single Family Housing.
05/01/44 335	Year Amt. % Year Amt. %	ORIGINAL ISSUE DISCOUNT-The following maturities were
2054 Bonds:	05/01/31 1,110 4.63 05/01/44 3,525 5.50 05/01/54 5,145 5.80	issued as original issue discount (maturity year and price or yield):
05/01/45 355 05/01/46 375 05/01/47 395	CALLABLE–Bonds due 2044, 2054 are callable in whole at any-	05/01/5498.93
05/01/48 420 05/01/49 445 05/01/50 475	time or in part at anytime:	OFFERED-(\$19,280,000) Oil Mai. 27, 2024 tillu Filisbolius Ilic.
05/01/51 500 05/01/52 530 05/01/53 565	2044, 2054 Bonds:	
05/01/54 600	05/01/2034 100	GEORGIA
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re	SINKING FUND-In part by lot in minimum mandatory amounts	ATLANTA URBAN RESIDENTIAL FINANCE AUTHOR-
demption in whole or in part at 100 under certain special circum	each May 1 as follows (\$000 omitted):	IIY, GA
stances as described in the indenture.	2031 Bonds:	New Bond Offering: Multifamily Housing Revenue, Engle-
SECURITY-Special Assessment.	05/01/25 135 05/01/26 145 05/01/27 150	wood Senior Apartments Project, 2024 ISSUED-\$31,419,000.
PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$8,825,000) On Apr. 8, 2024 thru Fmsbonds Inc.	05/01/28 160 05/01/29 165 05/01/30 175	DATED DATE–Apr. 17, 2024.
OFFERED-(\$6,623,000) On Apr. 6, 2024 und Finsbonds Inc.	05/01/31 180	DUE-May 1: 2028.
	2044 Bonds:	DENOMINATION-Registered \$5,000.00 and multiples thereof.
TWISTED OAKS POINTE COMMUNITY DEVELOR		TRUSTEE–Regions Bank.
MENT DISTRICT , FL	05/01/32 190 05/01/33 200 05/01/34 215	PAYING AGENT–Regions Bank.
	05/01/35 225 05/01/36 240 05/01/37 250	REGISTRAR–Regions Bank.
Three Project, 2024	05/01/38 265 05/01/39 280 05/01/40 295	BOND COUNSEL-Kutak Rock LLP.
Three Project, 2024 ISSUED-\$9,600,000.	05/01/38265 05/01/39280 05/01/40295 05/01/41315 05/01/42330 05/01/43350	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc.
Three Project, 2024	05/01/38 265 05/01/39 280 05/01/40 295	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank.
Three Project, 2024 ISSUED=\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds:	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc.
Three Project, 2024 ISSUED=\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank.
Three Project, 2024 ISSUED-\$9,600,000. DATED DATE-Apr. 18, 2024. DUE-May 1: 2031, 2044, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted):
Three Project, 2024 ISSUED—\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. %
Three Project, 2024 ISSUED=\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660	BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 05/01/2831 419 5.00
Three Project, 2024 ISSUED-\$9,600,000. DATED DATE-Apr. 18, 2024. DUE-May 1: 2031, 2044, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-Regions Bank.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100
Three Project, 2024 ISSUED-\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa. TRANSFER AGENT—Regions Bank. DEPOSITORY—Depository Trust Company.	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
Three Project, 2024 ISSUED=\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa. TRANSFER AGENT—Regions Bank. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-stances as described in the indenture. SECURITY–Special Assessment.	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100
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Three Project, 2024 ISSUED—\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa. TRANSFER AGENT—Regions Bank. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 05/01/31 880 4.80 05/01/44 3,245 5.63 05/01/55 5,475 6.00	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-0 stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE–Bonds due 2028 are callable in whole at anytime or in part at anytime: 2028 Bonds: 05/01/2027100 MANDATORY REDEMPTION–Subject to redemption in whole
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Three Project, 2024 ISSUED—\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa. TRANSFER AGENT—Regions Bank. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 05/01/31 880 4.80 05/01/44 3,245 5.63 05/01/555,475 6.00 CALLABLE—Bonds due 2044, 2055 are callable in whole at any time or in part at anytime:	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-stances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/54 99.86 OFFERED–(\$9,780,000) On Apr. 10, 2024 thru Fmsbonds Inc.	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE–Bonds due 2028 are callable in whole at anytime or in part at anytime: 2028 Bonds: 05/01/2027100 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
Three Project, 2024 ISSUED—\$9,600,000. DATED DATE—Apr. 18, 2024. DUE—May 1: 2031, 2044, 2055. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Regions Bank. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. BOND COUNSEL—Greenberg Traurig Pa. TRANSFER AGENT—Regions Bank. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 05/01/31	05/01/38 265 05/01/39 280 05/01/40 295 05/01/41 315 05/01/42 330 05/01/43 350 05/01/44 370 2054 Bonds: 05/01/45 390 05/01/46 415 05/01/47 440 05/01/48 465 05/01/49 495 05/01/50 520 05/01/51 555 05/01/52 585 05/01/53 620 05/01/54 660 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): -05/01/54 99.86 OFFERED–(\$9,780,000) On Apr. 10, 2024 thru Fmsbonds Inc.	BOND COUNSEL–Kutak Rock LLP. REMARKETING AGENT–Stifel Nicolaus And Co Inc. TENDER AGENT–Regions Bank. TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 05/01/2831,419 5.00 MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE–Bonds due 2028 are callable in whole at anytime or in part at anytime: 2028 Bonds: 05/01/2027100 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
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Year Amt. % Year Amt. %	OFFERED-(\$60,000,000) On Apr. 2, 2024 thru Jefferies LLC.	CHICAGO, IL
01/01/261,590 6.00 01/01/271,690 6.00 01/01/281,790 6.00 01/01/291,895 6.00	(\$00,000,000) On Apr. 2, 2021 and seriores EEC.	New Bond Offering: Second Lien Wastewater Transmission
01/01/281,790 0.00 01/01/291,893 0.00 01/01/302,010 5.00 01/01/312,110 5.00	TELFAIR COUNTY SCHOOL DISTRICT, GA	Revenue Refunding, 2024-A
01/01/322,215 5.00 01/01/332,325 5.00	New Bond Offering: General Obligation, 2024 (Bank Quali-	ISSUED-\$227,925,000.
01/01/342,445 5.00 01/01/352,565 4.65	fied)	DATED DATE-Apr. 17, 2024. DUE-Jan. 1: 2025 - 2044.
01/01/362,685 4.70 01/01/372,810 4.75	ISSUED-\$8,000,000.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
01/01/382,945 4.80 01/01/393,085 4.85	DATED DATE-Apr. 18, 2024.	TRUSTEE-Amalgamated Bank of Chicago.
01/01/403,235 4.85 01/01/413,390 4.90 01/01/423,560 4.90 01/01/433,735 5.00	DUE–Aug. 1: 2025 - 2034. DENOMINATION–Registered \$5,000.00 and multiples thereof.	PAYING AGENT–Amalgamated Bank of Chicago.
01/01/443,920 5.00	PAYING AGENT–Regions Bank.	REGISTRAR–Amalgamated Bank of Chicago. FINANCIAL ADVISOR–Rsi Group LLC.
CALLABLE-Bonds due 2035 - 2044 are callable in whole at any		FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
time or in part at anytime:	BOND COUNSEL-Butler Snow LLP.	BOND COUNSEL-Arentfox Schiff LLP.
2035 - 2044 Bonds: 01/01/2034 100	TRANSFER AGENT–Regions Bank. DEPOSITORY–Depository Trust Company.	BOND COUNSEL-Zuber Lawler LLP.
SECURITY-Lease/rent.	INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000	TRANSFER AGENT-Amalgamated Bank of Chicago. DEPOSITORY-Depository Trust Company.
PURPOSE-Gen Purpose/Pub Improvement.	omitted):	INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000
ORIGINAL ISSUE DISCOUNT-The following maturities were	Year Amt. % Year Amt. %	omitted):
issued as original issue discount (maturity year and price or yield 01/01/3599.49 01/01/3699.46 01/01/3799.43	08/01/25 940 5.00 08/01/26 973 5.00 08/01/27 1,040 5.00	Year Amt. % Year Amt. %
01/01/3899.40 01/01/3999.47 01/01/4099.02	08/01/291,075 5.00 08/01/30550 5.00	01/01/259,730 5.00 01/01/266,875 5.00 01/01/277,225 5.00 01/01/287,600 5.00
01/01/4199.20 01/01/4298.83 01/01/4399.63	08/01/31 575 5.00 08/01/32 600 5.00	01/01/297,985 5.00 01/01/308,395 5.00
01/01/4499.37	08/01/33 610 5.00 08/01/34 635 5.00	01/01/318,830 5.00 01/01/329,285 5.00
OFFERED-(\$50,000,000) On Mar. 27, 2024 thru Robert W Bairo		01/01/339,760 5.00 01/01/3410,265 5.00
And Co Inc.	GUARANTOR-Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program	01/01/3510,790 5.00 01/01/3611,350 5.00
0011/1770 04	PURPOSE–Primary/Secondary Education.	01/01/3711,930 5.00 01/01/3817,545 5.00 01/01/3913,240 5.00 01/01/4013,915 5.00
CONYERS, GA New Rand Offering: Tay Allocation, Salam Gata Project	OFFERED-(\$8,000,000) On Apr. 8, 2024 thru Raymond James	01/01/4114,635 5.00 01/01/4215,385 5.00
New Bond Offering: Tax Allocation, Salem Gate Project 2024 (Bank Qualified)	And Associates Inc.	01/01/4316,175 5.00 01/01/4417,010 5.00
ISSUED-\$2,870,000.		CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-
DATED DATE-Apr. 30, 2024.	VALDOSTA & LOWNDES COUNTY HOSPITAL AU-	
DUE-Mar. 1: 2036.	THORITY, GA	2035 - 2044 Bonds: 01/01/2034 100
DENOMINATION–Registered \$100,000.00 and multiple thereof.	New Bond Offering: Revenue Anticipation Certificates, South Georgia Medical Center Project, 2024	SECURITY–Revenue.
TRUSTEE–Regions Bank.	ISSUED-\$131,290,000.	BOND INSURANCE-Bonds due are insured as to principal and
PAYING AGENT–Regions Bank.	DATED DATE-Apr. 18, 2024.	interest by Build America Mutual Assurance Co. (2029 - 2044).
REGISTRAR–Regions Bank.	DUE-Oct. 1: 2025 - 2044, 2049, 2054.	PURPOSE—Water and Sewer.
BOND COUNSEL-Murray Barnes Finister LLP. TRANSFER AGENT-Regions Bank.	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Regions Bank.	OFFERED-(\$227,925,000) On Apr. 4, 2024 thru Loop Capital Markets LLC.
DEPOSITORY–Depository Trust Company.	PAYING AGENT–Regions Bank.	
INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000	REGISTRAR–Regions Bank.	ILLINOIS FINANCE AUTHORITY, IL
omitted):	BOND COUNSEL-Gray Pannell And Woodward LLP.	New Bond Offering: Revenue Refunding, Bradley Univer-
Year Amt. % 03/01/362,870 5.38	DEPOSITORY–Depository Trust Company. INTEREST–A&O 1 (Oct. 1, 2024–according to maturity–\$000	sity Project, 2024
CALLABLE–Bonds due 2036 are callable in whole at anytime o		ISSUED-\$16,990,000.
	offitted).	
in part at anytime:	Year Amt. % Year Amt. %	DATED DATE-Apr. 30, 2024. DUE-Apr. 1: 2024 - 2032
2036 Bonds:	Year Amt. % Year Amt. % 10/01/252,105 5.00 10/01/262,105 5.00	DUE-Aug. 1: 2024 - 2032.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100	Year Amt. % Year Amt. % 10/01/25	
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted):	Year Amt. % Year Amt. % 10/01/25 .2,005 5.00 10/01/26 .2,105 5.00 10/01/26 .2,105 5.00 10/01/27 .2,215 5.00 10/01/28 .2,325 5.00 10/01/29 .2,440 5.00 10/01/30 .2,560 5.00 10/01/31 .2,690 5.00 10/01/32 .2,825 5.00 10/01/33 .2,965 5.00 10/01/34 .3,115 5.00 10/01/35 .3,270 5.00 10/01/36 .3,430 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount	Year Amt. % Year Amt. % 10/01/25 .2,005 5.00 10/01/26 .2,105 5.00 10/01/27 .2,215 5.00 10/01/28 .2,325 5.00 10/01/29 .2,440 5.00 10/01/30 .2,560 5.00 10/01/31 .2,690 5.00 10/01/32 .2,825 5.00 10/01/33 .2,965 5.00 10/01/34 .3,115 5.00 10/01/35 .3,270 5.00 10/01/36 .3,430 5.00 10/01/37 .3,605 5.00 10/01/38 .3,785 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted):	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/31 2,690 5.00 10/01/34 3,115 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/37 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/49 28,915 4.13 10/01/54 36,015 5.00 CALLABLE–Bonds due 2035 - 2044, 2049, 2054 are callable in	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/242,400 5.00 08/01/252,305 5.00 08/01/262,425 5.00 08/01/272,550 5.00
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance.	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/49 28,915 4.13 10/01/54 36,015 5.00 CALLABLE–Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 8/8/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/49 28,915 4.13 10/01/54 36,015 5.00 CALLABLE–Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31. 605 5.00
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance.	Year Amt. % Year Amt. % 10/01/25. 2,005 5.00 10/01/26. 2,105 5.00 10/01/26. 2,105 5.00 10/01/27. 2,215 5.00 10/01/28. 2,325 5.00 10/01/29. 2,440 5.00 10/01/30. 2,560 5.00 10/01/31. 2,690 5.00 10/01/32. 2,825 5.00 10/01/33. 2,965 5.00 10/01/34. 3,115 5.00 10/01/35. 3,270 5.00 10/01/36. 3,430 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/39. 3,975 5.00 10/01/40. 4,170 5.00 10/01/41. 4,380 5.00 10/01/42. 4,600 5.00 10/01/41. 4,380 5.00 10/01/44. 5,070 5.00 10/01/4928,915 4.13 10/01/54. 36,015 5.00 CALLABLE–Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034100 SINKING FUND–In part by lot in minimum mandatory amounts	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31 605 5.00 08/01/32 635 5.00
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC.	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31. 605 5.00
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC.	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 8/8/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31. 605 5.00 08/01/32. 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Se-
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC.	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/33 3,270 5.00 10/01/36 3,430 5.00 10/01/37 3,605 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/49 28,915 4.13 10/01/54 36,015 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034 100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45 5,325 10/01/46 5,545 10/01/47 5,775 10/01/48 6,010 10/01/49 6,260	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 8/8/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31. 605 5.00 08/01/32. 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Se-
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024.	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/32. 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029.	Year Amt. % Year Amt. % 10/01/25 2,005 5.00 10/01/26 2,105 5.00 10/01/26 2,105 5.00 10/01/27 2,215 5.00 10/01/28 2,325 5.00 10/01/29 2,440 5.00 10/01/30 2,560 5.00 10/01/31 2,690 5.00 10/01/32 2,825 5.00 10/01/33 2,965 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/34 3,115 5.00 10/01/35 3,270 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/38 3,785 5.00 10/01/39 3,975 5.00 10/01/40 4,170 5.00 10/01/41 4,380 5.00 10/01/42 4,600 5.00 10/01/43 4,830 5.00 10/01/44 5,070 5.00 10/01/49 28,915 4.13 10/01/54 36,015 5.00 CALLABLE—Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034 100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45 5,325 10/01/46 5,545 10/01/47 5,775 10/01/48 6,010 10/01/49 6,260 2054 Bonds:	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERD—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securities LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof.	Year Amt. % Year Amt. % 10/01/25.	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/24. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/27. 2,550 5.00 08/01/30. 575 5.00 08/01/31 605 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029.	Year Amt. % Year Amt. % 10/01/25. 2,005 5.00 10/01/26. 2,105 5.00 10/01/27. 2,215 5.00 10/01/28. 2,325 5.00 10/01/29. 2,440 5.00 10/01/30. 2,560 5.00 10/01/31. 2,690 5.00 10/01/32. 2,825 5.00 10/01/33. 2,965 5.00 10/01/34. 3,115 5.00 10/01/35. 3,270 5.00 10/01/34. 3,115 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/39. 3,975 5.00 10/01/40. 4,170 5.00 10/01/41. 4,380 5.00 10/01/42. 4,600 5.00 10/01/43. 4,830 5.00 10/01/44. 5,070 5.00 10/01/49. 28,915 4.13 10/01/54. 36,015 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034. 100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45. 5,325 10/01/46. 5,545 10/01/47. 5,775 10/01/48. 6,010 10/01/49. 6,260 2054 Bonds:	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24 2,400 5.00 08/01/25 2,305 5.00 08/01/26 2,425 5.00 08/01/27 2,550 5.00 08/01/28 2,680 5.00 08/01/29 2,815 5.00 08/01/30 575 5.00 08/01/29 2,815 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000.
2036 Bonds: 03/01/2028 102 03/01/2029 101 03/01/2030 100 03/01/2031 100 03/01/2032 100 03/01/2033 100 03/01/2034 100 03/01/2035 100 03/01/2036 100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/26 50 03/01/27 150 03/01/28 185 03/01/29 205 03/01/30 220 03/01/31 240 03/01/32 260 03/01/33 285 03/01/34 305 03/01/35 330 03/01/36 640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC.	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 8/01/24 2,400 5.00 08/01/25 2,305 5.00 08/01/26 2,425 5.00 08/01/27 2,550 5.00 08/01/28 2,680 5.00 08/01/29 2,815 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securities LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP.	Year Amt. % Year Amt. % 10/01/25. 2,005 5.00 10/01/26. 2,105 5.00 10/01/27. 2,215 5.00 10/01/28. 2,325 5.00 10/01/29. 2,440 5.00 10/01/30. 2,560 5.00 10/01/31. 2,690 5.00 10/01/32. 2,825 5.00 10/01/33. 2,965 5.00 10/01/34. 3,115 5.00 10/01/35. 3,270 5.00 10/01/34. 3,115 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/39. 3,975 5.00 10/01/40. 4,170 5.00 10/01/41. 4,380 5.00 10/01/42. 4,600 5.00 10/01/43. 4,830 5.00 10/01/44. 5,070 5.00 10/01/49. 28,915 4.13 10/01/54. 36,015 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034. 100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45. 5,325 10/01/46. 5,545 10/01/47. 5,775 10/01/48. 6,010 10/01/49. 6,260 2054 Bonds:	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/36285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank.	Year Amt. % Year Amt. % 10/01/25. 2,005 5.00 10/01/26. 2,105 5.00 10/01/27. 2,215 5.00 10/01/28. 2,325 5.00 10/01/29. 2,440 5.00 10/01/30. 2,560 5.00 10/01/31. 2,690 5.00 10/01/32. 2,825 5.00 10/01/33. 2,965 5.00 10/01/34. 3,115 5.00 10/01/35. 3,270 5.00 10/01/36. 3,430 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/39. 3,975 5.00 10/01/40. 4,170 5.00 10/01/41. 4,380 5.00 10/01/42. 4,600 5.00 10/01/43. 4,830 5.00 10/01/445,070 5.00 10/01/49. 28,915 4.13 10/01/54. 36,015 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/455,325 10/01/465,545 10/01/475,775 10/01/486,010 10/01/496,260 2054 Bonds: 10/01/506,520 10/01/516,845 10/01/527,185 10/01/537,545 10/01/547,920 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Double Barreled. PURPOSE—Hospitals.	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24 2,400 5.00 08/01/25 2,305 5.00 08/01/26 2,425 5.00 08/01/27 2,550 5.00 08/01/28 2,680 5.00 08/01/29 2,815 5.00 08/01/30 575 5.00 08/01/29 2,815 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securities LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP.	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24. 2,400 5.00 08/01/25. 2,305 5.00 08/01/26. 2,425 5.00 08/01/27. 2,550 5.00 08/01/28. 2,680 5.00 08/01/29. 2,815 5.00 08/01/30. 575 5.00 08/01/31 605 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):	Year Amt. % Year Amt. % 10/01/252,005 5.00 10/01/262,105 5.00 10/01/262,105 5.00 10/01/272,215 5.00 10/01/282,325 5.00 10/01/292,440 5.00 10/01/302,560 5.00 10/01/312,690 5.00 10/01/322,825 5.00 10/01/332,965 5.00 10/01/343,115 5.00 10/01/353,270 5.00 10/01/343,115 5.00 10/01/353,270 5.00 10/01/383,785 5.00 10/01/393,975 5.00 10/01/383,785 5.00 10/01/393,975 5.00 10/01/404,170 5.00 10/01/414,380 5.00 10/01/424,600 5.00 10/01/434,830 5.00 10/01/445,070 5.00 10/01/4928,915 4.13 10/01/4436,015 5.00 CALLABLE—Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/455,325 10/01/465,545 10/01/475,775 10/01/486,010 10/01/496,260 2054 Bonds: 10/01/506,520 10/01/516,845 10/01/527,185 10/01/506,520 10/01/547,920 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Double Barreled. PURPOSE—Hospitals. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/24.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERD—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	Year Amt. % Year Amt. % 10/01/25. 2,005 5.00 10/01/26. 2,105 5.00 10/01/27. 2,215 5.00 10/01/28. 2,325 5.00 10/01/29. 2,440 5.00 10/01/30. 2,560 5.00 10/01/31. 2,690 5.00 10/01/32. 2,825 5.00 10/01/33. 2,965 5.00 10/01/34. 3,115 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/37. 3,605 5.00 10/01/38. 3,785 5.00 10/01/39. 3,975 5.00 10/01/40. 4,170 5.00 10/01/41. 4,380 5.00 10/01/42. 4,600 5.00 10/01/43. 4,830 5.00 10/01/44. 5,070 5.00 10/01/49. 28,915 4.13 10/01/54. 36,015 5.00 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/45. 5,325 10/01/46. 5,545 10/01/47. 5,775 10/01/48. 6,010 10/01/49. 6,260 2054 Bonds: 10/01/50. 6,520 10/01/51. 6,845 10/01/52. 7,185 10/01/53. 7,545 10/01/54. 7,920 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Double Barreled. PURPOSE-Hospitals. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/49 97.31	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/242,400 5.00 08/01/252,305 5.00 08/01/262,425 5.00 08/01/272,550 5.00 08/01/282,680 5.00 08/01/292,815 5.00 08/01/30575 5.00 08/01/292,815 5.00 08/01/32635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Frost Brown Todd LLP. TRANSFER AGENT-Old National Wealth Management.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 08/15/2510,450 5.00 08/15/2611,485 5.00	Year Amt. % Year Amt. % 10/01/252,005 5.00 10/01/262,105 5.00 10/01/262,105 5.00 10/01/272,215 5.00 10/01/282,325 5.00 10/01/292,440 5.00 10/01/302,560 5.00 10/01/312,690 5.00 10/01/322,825 5.00 10/01/332,965 5.00 10/01/343,115 5.00 10/01/353,270 5.00 10/01/343,115 5.00 10/01/353,270 5.00 10/01/383,785 5.00 10/01/393,975 5.00 10/01/383,785 5.00 10/01/393,975 5.00 10/01/404,170 5.00 10/01/414,380 5.00 10/01/424,600 5.00 10/01/434,830 5.00 10/01/445,070 5.00 10/01/4928,915 4.13 10/01/4436,015 5.00 CALLABLE—Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 10/01/2034100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds: 10/01/455,325 10/01/465,545 10/01/475,775 10/01/486,010 10/01/496,260 2054 Bonds: 10/01/506,520 10/01/516,845 10/01/527,185 10/01/506,520 10/01/547,920 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Double Barreled. PURPOSE—Hospitals. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 80%01/24 2,400 5.00 08/01/25 2,305 5.00 08/01/26 2,425 5.00 08/01/27 2,550 5.00 08/01/28 2,680 5.00 08/01/29 2,815 5.00 08/01/30 575 5.00 08/01/29 2,815 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Frost Brown Todd LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERD—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. REGISTRAR—Truist Bank. REGISTRAR—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/242,400 5.00 08/01/252,305 5.00 08/01/262,425 5.00 08/01/272,550 5.00 08/01/282,680 5.00 08/01/292,815 5.00 08/01/30575 5.00 08/01/292,815 5.00 08/01/32635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Frost Brown Todd LLP. TRANSFER AGENT-Old National Wealth Management.
2036 Bonds: 03/01/2028102 03/01/2029101 03/01/2030100 03/01/2031100 03/01/2032100 03/01/2033100 03/01/2034100 03/01/2035100 03/01/2036100 SINKING FUND—In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2036 Bonds: 03/01/2650 03/01/27150 03/01/28185 03/01/29205 03/01/30220 03/01/31240 03/01/32260 03/01/33285 03/01/34305 03/01/35330 03/01/36640 SECURITY—Tax Allocation. PURPOSE—Redevelopment/Ld Clearance. OFFERED—(\$2,870,000) On Apr. 4, 2024 thru Colliers Securitie. LLC. EFFINGHAM COUNTY, GA New Bond Offering: General Obligation Transportation Sales Tax, 2024 ISSUED—\$60,000,000. DATED DATE—Apr. 16, 2024. DUE—Aug. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Truist Bank. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Gray Pannell And Woodward LLP. TRANSFER AGENT—Truist Bank. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 08/15/2510,450 5.00 08/15/2611,485 5.00 08/15/2712,675 5.00	Year Amt. % Year Amt. % 10/01/25	DUE-Aug. 1: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Blue Rose Capital Advisors. BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 80%01/24 2,400 5.00 08/01/25 2,305 5.00 08/01/26 2,425 5.00 08/01/27 2,550 5.00 08/01/28 2,680 5.00 08/01/29 2,815 5.00 08/01/30 575 5.00 08/01/31 605 5.00 08/01/32 635 5.00 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$16,990,000) On Apr. 11, 2024 thru JP Morgan Securities LLC. INDIANA AUBURN CITY, IN New Bond Offering: General Obligation, 2024 ISSUED-\$2,405,000. DATED DATE-Apr. 18, 2024. DUE-Jan. 1: 2026 - 2031; July 1: 2026 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Frost Brown Todd LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2025-according to maturity-\$000

ILLINOIS

Year Amt. % Year Amt. %	ISSUED-\$5,785,000.	07/15/34 800 5.00 01/15/35 820 5.00
01/01/2665 4.00 07/01/26140 4.00	DATED DATE–Apr. 24, 2024.	07/15/35 840 5.00 01/15/36 860 5.00
01/01/27 145 4.00 07/01/27 230 4.00	DUE-Jan. 15: 2034 - 2040, 2042; July 15: 2033.	07/15/36 880 5.00 01/15/37 905 5.00
01/01/28 230 4.00 07/01/28 245 4.00	DENOMINATION–Registered \$5,000.00 and multiples thereof.	07/15/37 925 5.00 07/15/38 1,925 5.00
01/01/29 245 4.00 07/01/29 255 4.00	PAYING AGENT-US Bank Trust Co NA.	07/15/392,025 5.00 07/15/402,125 5.00
01/01/30 265 4.00 07/01/30 290 4.00	REGISTRAR-US Bank Trust Co NA.	07/15/41 2,225 4.00 07/15/42 2,315 4.00
01/01/31 295 4.00	FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.	07/15/432,415 4.00 01/15/441,240 4.00
SECURITY-Unlimited Tax G.o	BOND COUNSEL-Ice Miller LLP.	CALLABLE–Bonds due 2035 - 2044 are callable in whole
PURPOSE-Gen Purpose/Pub Improvement.	TRANSFER AGENT-US Bank Trust Co NA.	time or in part at anytime:
OFFERED-(\$2,405,000) On Apr. 4, 2024 thru Td Securities Usa LLC.	DEPOSITORY–Depository Trust Company.	2035 - 2044 Bonds: 07/15/2034 100
ELC.	INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000	SINKING FUND–In part by lot in minimum mandatory a
	omitted):	each July 15 as follows (\$000 omitted):
BLOOMINGTON, IN	Year Amt. % Year Amt. %	2038 Bonds:
New Bond Offering: Sewage Works Revenue, 2024	07/15/33 260 5.00 01/15/34 265 5.00 01/15/35 550 5.00 01/15/36 580 5.00	
ISSUED-\$44,900,000.	01/15/37 605 5.00 01/15/38 640 5.00	01/15/38 950 07/15/38 975
DATED DATE-Apr. 25, 2024.	01/15/39 670 5.00 01/15/40 705 5.00	2039 Bonds:
DUE–Jan. 1: 2026 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof.	01/15/421,510 4.00	
PAYING AGENT–Bokf NA.	CALLABLE–Bonds due 2035 - 2040, 2042 are callable in whole	01/15/391,000 07/15/391,025
REGISTRAR-Bokf NA.	at anytime or in part at anytime:	2040 Bonds:
FINANCIAL ADVISOR–Ow Krohn And Associates LLP.	2035 - 2040, 2042 Bonds:	01/15/40 1 050 07/15/40 1 075
BOND COUNSEL-Barnes And Thornburg LLP.	01/15/2034 100	01/15/401,050 07/15/401,075
TRANSFER AGENT-Bokf NA.	SINKING FUND-In part by lot in minimum mandatory amounts	2041 Bonds:
DEPOSITORY-Depository Trust Company.	each Jan. 15 as follows (\$000 omitted):	01/15/411,100 07/15/411,125
INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000	2035 Bonds:	2042 Bonds:
omitted):		2042 Bolids.
Year Amt. % Year Amt. %	07/15/34 270 01/15/35 280	01/15/421,145 07/15/421,170
01/01/261,595 5.00 01/01/271,675 5.00	2036 Bonds:	2043 Bonds:
01/01/281,760 5.00 01/01/291,845 5.00	07/15/05 205 01/15/06 205	
01/01/301,940 5.00 01/01/312,035 5.00	07/15/35 285 01/15/36 295	01/15/431,195 07/15/431,220
01/01/322,140 5.00 01/01/332,245 5.00	2037 Bonds:	SECURITY-Lease/rent.
01/01/342,360 5.00 01/01/352,475 5.00	07/15/36 300 01/15/37 305	PURPOSE-Primary/Secondary Education.
01/01/362,600 5.00 01/01/372,730 5.00	2038 Bonds:	ORIGINAL ISSUE DISCOUNT-The following maturities
01/01/382,865 5.00 01/01/393,010 5.00 01/01/403,160 5.00 01/01/413,320 5.00	2000 Bolids.	issued as original issue discount (maturity year and price o
01/01/423,485 5.00 01/01/433,660 5.00	07/15/37 315 01/15/38 325	07/15/4299.10 07/15/4398.67 01/15/4497.9
CALLABLE–Bonds due 2035 - 2043 are callable in whole at any-	2020 P 1	OFFERED-(\$30,025,000) On Apr. 2, 2024 thru JP Morga
time or in part at anytime:		rities LLC.
2035 - 2043 Bonds:	07/15/38 330 01/15/39 340	
01/01/2034 100	2040 Bonds:	INDIANAPOLIS UTILITIES DISTRICT (Citizens
SECURITY–Revenue.		Coke Utility), IN
BOND INSURANCE-Bonds due are insured as to principal and	07/15/39 350 01/15/40 355	New Bond Offering: Gas Utility Distribution System
interest by Build America Mutual Assurance Co. (2026 - 2043).	2042 Bonds:	Lien Revenue Refunding, 2024-A
PURPOSE–Water and Sewer.	07/15/40 365 01/15/41 375 07/15/41 380	ISSUED-\$47,555,000.
		DATED DATE-Apr. 18, 2024.
	01/15/42 390	DUE-Aug. 15: 2028 - 2035.
And Co Inc.	01/15/42 390 SECURITY–Limited G.o PURPOSE–Primary/Secondary Education.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the
And Co Inc.	01/15/42 390 SECURITY–Limited G.o PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. PEGISTRAR-Bank of New York Mellon Trust Co N.A.
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. PEGISTRAR-Bank of New York Mellon Trust Co N.A.
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP.
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mort-	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP.
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA.
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity omitted):
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity omitted): Year Amt. % Year Amt. %
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co Nate Grant State of New York Mellon Trust Co Nate Grant State of New York Mellon Trust Co Nate Grant State of New York Mellon Trust Co Nate Control National State of New York Mellon Trust Co Nate Control National State of New York Mellon Trust Co Nate Control National State of New York Mellon Trust Co National State of New York
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$5,735,000. DATED DATE-Apr. 23, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-BNY Mellon Trust Co NA.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co N. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co N. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity omitted): Year Amt. % Year Amt. % Year Amt. % 08/15/284,980 5.00 08/15/295,230 5.00 08/15/305,490 5.00 08/15/315,765 5.00
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—BNY Mellon Trust Co NA. PAYING AGENT—BNY Mellon Trust Co NA.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co N. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturit omitted): Year Amt. % Year Amt. % 08/15/284,980 5.00 08/15/295,230 5.00 08/15/305,490 5.00 08/15/315,765 5.00 08/15/326,055 5.00 08/15/336,355 5.00
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—BNY Mellon Trust Co NA. PAYING AGENT—BNY Mellon Trust Co NA. REGISTRAR—BNY Mellon Trust Co NA.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mort-	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co N. REGISTRAR-Bank of New York Mellon Trust Co N. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co N. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity omitted): Year Amt. % Year Amt. % Year Amt. % 08/15/28 4,980 5.00 08/15/29 5,230 5.00 08/15/30 5,490 5.00 08/15/31 5,765 5.00
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And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—BNY Mellon Trust Co NA. PAYING AGENT—BNY Mellon Trust Co NA. REGISTRAR—BNY Mellon Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Ice Miller LLP.	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED-\$30,025,000.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NOTE OF DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024—according to maturity omitted): Year Amt. % Year Amt. % Year Amt. % 08/15/284,980 5.00 08/15/295,230 5.00 08/15/305,490 5.00 08/15/315,765 5.00 08/15/326,355 5.00
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And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—BNY Mellon Trust Co NA. PAYING AGENT—BNY Mellon Trust Co NA. REGISTRAR—BNY Mellon Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Ice Miller LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED—(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED—\$30,025,000. DATED DATE—Apr. 30, 2024. DUE—Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of PAYING AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-ICE MILLER CON MALE CONTROL OF THE NAME OF T
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And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED—\$5,735,000. DATED DATE—Apr. 23, 2024. DUE—Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—BNY Mellon Trust Co NA. PAYING AGENT—BNY Mellon Trust Co NA. REGISTRAR—BNY Mellon Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Ice Miller LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED-\$30,025,000. DATED DATE-Apr. 30, 2024. DUE-Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples the PAYING AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity omitted): Year Amt. % Year Amt. % Molify No. 15, 230 5.00 08/15/28. 4.980 5.00 08/15/29. 5.230 5.00 08/15/30. 5.490 5.00 08/15/31. 5.765 5.00 08/15/32. 6.055 5.00 08/15/33. 6.355 5.00 08/15/34. 6.675 5.00 08/15/35. 7.005 5.00 SECURITY-Revenue. PURPOSE-Gas. OFFERED-(\$47,555,000) On Apr. 2, 2024 thru Bofa Selnc.
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And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$5,735,000. DATED DATE-Apr. 23, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-BNY Mellon Trust Co NA. PAYING AGENT-BNY Mellon Trust Co NA. REGISTRAR-BNY Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % Oly1/15/26 150 5.00 07/15/26 250 5.00 01/15/27 255 5.00 07/15/28 275 5.00 01/15/29 285 5.00 07/15/29 290 5.00 01/15/29 285 5.00 07/15/30 305 5.00 01/15/31 310 5.00 07/15/31 320 5.00 01/15/32 325 5.00 07/15/32 335 5.00 01/15/33 345 5.00 07/15/33 355 5.00	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED—(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED—\$30,025,000. DATED DATE—Apr. 30, 2024. DUE—Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Ice Miller LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 15 (Jan. 15, 2025—according to maturity—\$000 omitted):	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of DAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-ICE MILLER CONTROL OF MAINTENEST-F&A 15 (Aug. 15, 2024—according to maturity omitted): Year Amt. % Year Amt. % Was Amt. % (8/15/28
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$5,735,000. DATED DATE-Apr. 23, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-BNY Mellon Trust Co NA. PAYING AGENT-BNY Mellon Trust Co NA. REGISTRAR-BNY Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 10/1/15/26 150 5.00 07/15/26 250 5.00 10/1/15/27 255 5.00 07/15/27 260 5.00 10/1/15/28 270 5.00 07/15/29 290 5.00 10/1/15/30 295 5.00 07/15/31 320 5.00 10/1/15/31 310 5.00 07/15/31 320 5.00 10/1/15/33 345 5.00 07/15/34 335 5.00 10/1/15/33 345 5.00 07/15/34 370 5.00	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED—(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED—\$30,025,000. DATED DATE—Apr. 30, 2024. DUE—Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Ice Miller LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 15 (Jan. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of DAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-ICE MILLER AND CONTROL OF MALE AND CONTROL OF MALE AND CONTROL OF MALE AND COUNSELOW. Year Amt. % Year Amt. % Year Amt. % 08/15/28
And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$5,735,000. DATED DATE-Apr. 23, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-BNY Mellon Trust Co NA. PAYING AGENT-BNY Mellon Trust Co NA. REGISTRAR-BNY Mellon Trust Co NA. RINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/15/26	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED-\$30,025,000. DATED DATE-Apr. 30, 2024. DUE-Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/26 190 5.00 01/15/27 190 5.00 07/15/27 565 5.00 01/15/28 580 5.00 07/15/28 595 5.00 07/15/29 610 5.00	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of PAYING AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. Meant Mellon Trust Co NA. Mellon Trust Con NA.
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And Co Inc. CLINTON PRAIRIE COMMUNITY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified) ISSUED-\$5,735,000. DATED DATE-Apr. 23, 2024. DUE-Jan. 15: 2026 - 2035; July 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-BNY Mellon Trust Co NA. PAYING AGENT-BNY Mellon Trust Co NA. PAYING AGENT-BNY Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/15/26	01/15/42 390 SECURITY-Limited G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/15/42 99.12 OFFERED-(\$5,785,000) On Apr. 4, 2024 thru Raymond James And Associates Inc. FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED-\$30,025,000. DATED DATE-Apr. 30, 2024. DUE-Jan. 15: 2027 - 2044; July 15: 2026 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (Jan. 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/26 190 5.00 01/15/27 190 5.00 07/15/28 595 5.00 01/15/29 610 5.00 07/15/29 625 5.00 01/15/29 610 5.00 07/15/29 625 5.00 01/15/20 675 5.00	DUE-Aug. 15: 2028 - 2035. DENOMINATION-Registered \$5,000.00 and multiples of DAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. BOND COUNSEL-ICE MILLER AND CONTROL OF MAINTENANCE

07/15/32 725 5.00 01/15/33 740 5.00 $07/15/33 \dots 760 5.00 01/15/34 \dots 780 5.00$

DUNELAND SCHOOL BUILDING CORPORATION, IN

New Bond Offering: General Obligation, 2024 (Bank Qualified)

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...... 860 5.00
...... 905 5.00
......1,925 5.00
.....2,125 5.00
2,315 4.00
.....1,240 4.00
are callable in whole at any-
inimum mandatory amounts
d):
75
25
75
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70
20
ation.
e following maturities were
urity year and price or yield): 67 01/15/44....97.99
2024 thru JP Morgan Secu-
STRICT (Citizens Gas &
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Distribution System Second

0.00 and multiples thereof. Mellon Trust Co NA.

-according to maturity-\$000

2, 2024 thru Bofa Securities

CHOOL BUILDING COR-

em Property Tax First Mort-

0.00 and multiples thereof.

DEPOSITORY–Depository Trust Company.
INTEREST–J&J 15 (July 15, 2025–according to maturity–\$000 omitted):

Year Amt. % Year Amt. %	01/15/33 90 07/15/33 90	DENOMINATION-Registered \$5,000.00 and multiples thereof.
07/15/2735 5.00 01/15/2835 5.00	2034 Bonds:	TRUSTEE-US Bank Trust Co NA.
07/15/28		PAYING AGENT-US Bank Trust Co NA.
07/15/3075 5.00 01/15/3175 5.00	01/15/34 95 07/15/34 95	REGISTRAR-US Bank Trust Co NA.
07/15/3190 5.00 01/15/3290 5.00	2035 Bonds:	FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
07/15/3295 5.00 07/15/33195 5.00	01/15/05 100 05/15/05 100	BOND COUNSEL-Ice Miller LLP.
07/15/34 205 5.00 07/15/35 215 5.00	01/15/35 100 07/15/35 100	TRANSFER AGENT-US Bank Trust Co NA.
07/15/36 225 5.00 07/15/37 235 5.00	2036 Bonds:	DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025–according to maturity–\$000
07/15/38 245 5.00 07/15/39 260 5.00	01/15/36 105 07/15/36 105	omitted):
01/15/41 415 4.00	2037 Bonds:	Year Amt. % Year Amt. %
CALLABLE-Bonds due 2033 - 2039, 2041 are callable in whole		07/15/26 650 5.00 01/15/27 665 5.00
at anytime or in part at anytime:	01/15/37 110 07/15/37 110	07/15/27 215 5.00 01/15/28 220 5.00
2033 - 2039, 2041 Bonds: 01/15/2033 100	2038 Bonds:	07/15/28 225 5.00 01/15/29 235 5.00
SINKING FUND—In part by lot in minimum mandatory amounts		07/15/29 235 5.00 01/15/30 240 5.00
each July 15, Jan. 15 as follows (\$000 omitted):		07/15/30 250 5.00 01/15/31 260 5.00
2033 Bonds:	2039 Bonds:	07/15/31 825 5.00 01/15/32 845 5.00
	01/15/39 120 07/15/39 125	07/15/32 865 5.00 01/15/33 890 5.00 07/15/33 895 5.00 01/15/34 915 5.00
01/15/33 95 07/15/33 100	2041 Bonds:	07/15/34 940 5.00 01/15/35 965 5.00
2034 Bonds:		07/15/35 940 5.00 01/15/35 903 5.00
	01/15/40 125 07/15/40 130 01/15/41 130	07/15/361,035 5.00 01/15/371,065 5.00
01/15/34 100 07/15/34 105	SECURITY-Lease/rent.	07/15/371,090 5.00 01/15/381,120 5.00
2035 Bonds:	PURPOSE–Primary/Secondary Education.	
01/15/35 105 07/15/35 110	ORIGINAL ISSUE DISCOUNT-The following maturities were	CALLABLE-Bonds due 2035 - 2038 are callable in whole at any-
2036 Bonds:	issued as original issue discount (maturity year and price or yield):	
2030 Bolids.	01/15/4199.63	2035 - 2038 Bonds: 07/15/2034 100
01/15/36 110 07/15/36 115	OFFERED-(\$2,555,000) On Mar. 28, 2024 thru Raymond James And Associates Inc.	SECURITY-Lease/rent.
2037 Bonds:	And Associates inc.	PURPOSE–Primary/Secondary Education.
		OFFERED-(\$16,645,000) On Mar. 27, 2024 thru Hilltop Securi-
01/15/37 115 07/15/37 120	LAFAYETTE REDEVELOPMENT DISTRICT, IN	ties Inc.
2038 Bonds:	New Bond Offering: Redevelopment District Revenue, 2024-	
01/15/00 100 05/15/00 105	B	NOBLESVILLE COMMUNITY DEVELOPMENT CORPO-
01/15/38 120 07/15/38 125	ISSUED-\$10,155,000.	RATION, IN
2039 Bonds:	DATED DATE-Apr. 18, 2024. DUE-Feb. 15: 2027 - 2031.	New Bond Offering: Lease Rental Revenue, Event Center
01/15/39 130 07/15/39 130	DENOMINATION–Registered \$5,000.00 and multiples thereof.	Project, 2024-B
2041 Bonds:	PAYING AGENT–Old National Wealth Management.	ISSUED-\$86,210,000.
2041 Bolids.	REGISTRAR-Old National Wealth Management.	DATED DATE-Apr. 17, 2024.
01/15/40 135 07/15/40 140 01/15/41 140	FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.	DUE-Aug. 1: 2025 - 2042, 2044, 2049; Feb. 1: 2026 - 2034,
SECURITY-Lease/rent.	BOND COUNSEL-Bose Mckinney And Evans LLP.	2056.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education.	BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Old National Wealth Management.	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company.	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bokf NA.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield)	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted):	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bokf NA. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bokf NA. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–James W Treat Cpa.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63	BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/271,840 5.00 02/15/281,930 5.00	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bokf NA. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–James W Treat Cpa. FINANCIAL ADVISOR–Ow Krohn And Associates LLP.
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc.	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/271,840 5.00 02/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00	2056. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bokf NA. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–James W Treat Cpa.
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SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % (7/15/2730 5.00 01/15/2835 5.00 07/15/2855 5.00 01/15/3065 5.00 07/15/3065 5.00 01/15/3170 5.00 07/15/3180 5.00 01/15/3285 5.00 07/15/34190 5.00 07/15/33180 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/27. 1,840 5.00 02/15/28. 1,930 5.00 02/15/29. 2,025 5.00 02/15/30. 2,125 5.00 02/15/31. 2,235 5.00 SECURITY–Revenue. PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024-A ISSUED—\$5,020,000. DATED DATE–Apr. 18, 2024. DUE–Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Old National Wealth Management. REGISTRAR–Old National Wealth Management. REGISTRAR–Old National Wealth Management. REGISTRAR–Old National Wealth Management. PINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC. BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–J&D 31 (Dec. 31, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 12/31/24. 745 5.00 06/30/25. 815 5.00 12/31/25. 835 5.00 06/30/26. 855 5.00 12/31/26. 875 5.00 06/30/27. 895 5.00 SECURITY–Revenue. PURPOSE–Gen Purpose/Pub Improvement.	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. REGISTRAR-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-Ow Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 710 5.00 02/01/26 730 5.00 08/01/26 745 5.00 02/01/27 765 5.00 08/01/27 785 5.00 02/01/28 805 5.00 08/01/29 870 5.00 02/01/29 845 5.00 08/01/29 870 5.00 02/01/31 935 5.00 08/01/30 910 5.00 02/01/31 935 5.00 08/01/31 955 5.00 02/01/32 980 5.00 08/01/32 1,005 5.00 02/01/33 1,035 5.00 08/01/34 1,110 5.00 08/01/37 3,475 5.00 08/01/34 1,110 5.00 08/01/37 3,475 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/38 3,645 5.00 08/01/41 2,280 5.00 08/01/41 2,390 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/44 5,125 4.25 02/01/56 25,170 4.38 CALLABLE-Bonds due 2034 - 2042, 2044, 2049, 2056 are callable in whole at anytime or in part at anytime: 2034 - 2042, 2044, 2049, 2056 Bonds: 02/01/204 100 SINKING FUND-In part by lot in minimum mandatory amounts
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/2730 5.00 01/15/2835 5.00 07/15/2965 5.00 01/15/2955 5.00 07/15/2965 5.00 01/15/3065 5.00 07/15/3180 5.00 01/15/3285 5.00 07/15/34190 5.00 07/15/35200 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38235 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34190 5.00 07/15/39245 5.00 01/15/34	BOND COUNSEL–Bose Mckinney And Evans LLP. TRANSFER AGENT–Old National Wealth Management. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % O2/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00 02/15/312,235 5.00 SECURITY–Revenue. PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024-A ISSUED—\$5,020,000. DATED DATE—Apr. 18, 2024. DUE—Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Old National Wealth Management. REGISTRAR—Old National Wealth Management. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—J&D 31 (Dec. 31, 2024–according to maturity—\$000 omitted): Year Amt. % Year Amt. % Year Amt. % Year Amt. % 12/31/24	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-Ow Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 . 710 5.00 02/01/26 . 730 5.00 08/01/25 . 710 5.00 02/01/27 . 765 5.00 08/01/27 . 785 5.00 02/01/27 . 765 5.00 08/01/27 . 785 5.00 02/01/29 . 845 5.00 08/01/29 . 870 5.00 02/01/30 . 890 5.00 08/01/30 . 910 5.00 02/01/31 . 935 5.00 08/01/31 . 955 5.00 02/01/31 . 935 5.00 08/01/32 . 1,005 5.00 02/01/33 . 1,030 5.00 08/01/33 . 1,055 5.00 02/01/34 . 1,085 5.00 08/01/34 . 1,110 5.00 08/01/35 . 2,305 5.00 08/01/36 . 2,870 5.00 08/01/37 . 3,475 5.00 08/01/38 . 3,645 5.00 08/01/37 . 3,475 5.00 08/01/40 . 3,085 5.00 08/01/41 . 2,280 5.00 08/01/42 . 2,390 5.00 08/01/44 . 5,125 4.25 08/01/49 . 7,000 5.00 08/01/44 . 5,125 4.25 08/01/49 . 7,000 5.00 08/01/49 . 7,995 4.25 02/01/56 . 25,170 4.38 CALLABLE-Bonds due 2034 - 2042, 2044, 2049, 2056 are callable in whole at anytime or in part at anytime: 2034 - 2042, 2044, 2049, 2056 Bonds: 02/01/2034 . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted): 2035 Bonds:
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % (7/15/2730 5.00 01/15/2835 5.00 07/15/2855 5.00 01/15/3065 5.00 07/15/3065 5.00 01/15/3170 5.00 07/15/3180 5.00 01/15/3285 5.00 07/15/34190 5.00 07/15/33180 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38	BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O2/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00 02/15/312,235 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED—(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024-A ISSUED—\$5,020,000. DATED DATE—Apr. 18, 2024. DUE—Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Old National Wealth Management. REGISTRAR—Old National Wealth Management. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—J&D 31 (Dec. 31, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/31/24 745 5.00 06/30/25 815 5.00 12/31/25 835 5.00 06/30/26 855 5.00 12/31/26 875 5.00 06/30/27 895 5.00 SECURITY—Revenue. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$5,020,000) On Apr. 10, 2024 thru Baird.	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-Ow Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25
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SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/2730 5.00 01/15/2835 5.00 07/15/2855 5.00 01/15/3065 5.00 07/15/3180 5.00 01/15/3170 5.00 07/15/3180 5.00 01/15/3385 5.00 07/15/34190 5.00 07/15/35200 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/31385 4.00 CALLABLE-Bonds due 2033 - 2039, 2041 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2041 Bonds: 01/15/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):	BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/271,840 5.00 02/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00 02/15/312,235 5.00 SECURITY—Revenue. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024—A ISSUED—\$5,020,000. DATED DATE—Apr. 18, 2024. DUE—Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Old National Wealth Management. REGISTRAR—Old National Wealth Management. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—J&D 31 (Dec. 31, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/31/24	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-OW Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 710 5.00 02/01/26 730 5.00 08/01/25 710 5.00 02/01/27 765 5.00 08/01/26 745 5.00 02/01/28 805 5.00 08/01/27 785 5.00 02/01/28 805 5.00 08/01/28 825 5.00 02/01/30 890 5.00 08/01/29 870 5.00 02/01/31 935 5.00 08/01/30 910 5.00 02/01/31 935 5.00 08/01/31 955 5.00 02/01/32 980 5.00 08/01/32 1,005 5.00 02/01/33 1,030 5.00 08/01/33 1,055 5.00 02/01/34 1,085 5.00 08/01/34 1,110 5.00 08/01/37 3,475 5.00 08/01/36 2,870 5.00 08/01/37 3,475 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/39 7,000 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/44 5,125 4,25 08/01/49 7,000 5.00 08/01/49 7,995 4.25 02/01/56 25,170 4.38 CALLABLE-Bonds due 2034 - 2042, 2044, 2049, 2056 are callable in whole at anytime or in part at anytime:
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/2730 5.00 01/15/2835 5.00 07/15/2855 5.00 01/15/3065 5.00 07/15/3180 5.00 01/15/3170 5.00 07/15/3180 5.00 01/15/3385 5.00 07/15/34190 5.00 07/15/35200 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/31385 4.00 CALLABLE-Bonds due 2033 - 2039, 2041 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2041 Bonds: 01/15/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):	BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/271,840 5.00 02/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00 02/15/312,235 5.00 SECURITY—Revenue. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024—A ISSUED—\$5,020,000. DATED DATE—Apr. 18, 2024. DUE—Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Old National Wealth Management. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Bose Mckinney And Evans LLP. TRANSFER AGENT—Old National Wealth Management. DEPOSITORY—Depository Trust Company. INTEREST—J&D 31 (Dec. 31, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/31/24	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-Ow Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 710 5.00 02/01/26 730 5.00 08/01/25 710 5.00 02/01/26 730 5.00 08/01/27 765 5.00 08/01/27 785 5.00 02/01/28 805 5.00 08/01/28 825 5.00 02/01/29 845 5.00 08/01/29 870 5.00 02/01/31 935 5.00 08/01/30 910 5.00 02/01/31 935 5.00 08/01/31 955 5.00 02/01/31 935 5.00 08/01/31 955 5.00 02/01/33 1,030 5.00 08/01/33 1,055 5.00 02/01/34 1,030 5.00 08/01/34 1,110 5.00 08/01/37 3,475 5.00 08/01/36 2,870 5.00 08/01/37 3,475 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/40 3,085 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/44 5,125 4.25 08/01/49 7,000 5.00 08/01/49 7,995 4.25 02/01/56 25,170 4.38 CALLABLE-Bonds due 2034 - 2042, 2044, 2049, 2056 are callable in whole at anytime or in part at anytime: 2034 - 2042, 2044, 2049, 2056 Bonds: 02/01/2034 1,100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted): 2035 Bonds:
SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 01/15/4199.63 OFFERED-(\$2,755,000) On Mar. 28, 2024 thru Raymond James And Associates Inc. New Bond Offering: Ad Valorem Property Tax First Mort gage, 2024-A (Bank Qualified) ISSUED-\$2,555,000. DATED DATE-Apr. 25, 2024. DUE-Jan. 15: 2028 - 2032, 2041; July 15: 2027 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/2730 5.00 01/15/2835 5.00 07/15/2855 5.00 01/15/3065 5.00 07/15/3180 5.00 01/15/3170 5.00 07/15/3180 5.00 01/15/3385 5.00 07/15/34190 5.00 07/15/35200 5.00 07/15/34190 5.00 07/15/37220 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/38235 5.00 07/15/39245 5.00 07/15/31385 4.00 CALLABLE-Bonds due 2033 - 2039, 2041 are callable in whole at anytime or in part at anytime: 2033 - 2039, 2041 Bonds: 01/15/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):	BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/271,840 5.00 02/15/281,930 5.00 02/15/292,025 5.00 02/15/302,125 5.00 02/15/312,235 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$10,155,000) On Apr. 10, 2024 thru Robert W Baird And Co Inc. New Bond Offering: Redevelopment District Revenue, 2024-A ISSUED-\$5,020,000. DATED DATE-Apr. 18, 2024. DUE-Dec. 31: 2024 - 2026; June 30: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. REGISTRAR-Old National Wealth Management. PINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-J&D 31 (Dec. 31, 2024–according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/31/24	2056. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-James W Treat Cpa. FINANCIAL ADVISOR-OW Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 08/01/25 710 5.00 02/01/26 730 5.00 08/01/25 710 5.00 02/01/27 765 5.00 08/01/26 745 5.00 02/01/28 805 5.00 08/01/27 785 5.00 02/01/28 805 5.00 08/01/28 825 5.00 02/01/30 890 5.00 08/01/29 870 5.00 02/01/31 935 5.00 08/01/30 910 5.00 02/01/31 935 5.00 08/01/31 955 5.00 02/01/32 980 5.00 08/01/32 1,005 5.00 02/01/33 1,030 5.00 08/01/33 1,055 5.00 02/01/34 1,085 5.00 08/01/34 1,110 5.00 08/01/37 3,475 5.00 08/01/36 2,870 5.00 08/01/37 3,475 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/38 3,645 5.00 08/01/39 3,835 5.00 08/01/39 7,000 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/41 2,280 5.00 08/01/42 2,390 5.00 08/01/44 5,125 4,25 08/01/49 7,000 5.00 08/01/49 7,995 4.25 02/01/56 25,170 4.38 CALLABLE-Bonds due 2034 - 2042, 2044, 2049, 2056 are callable in whole at anytime or in part at anytime:

02/01/371,715 08/01/371,760 2038 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):	1
02/01/381,800 08/01/381,845 2039 Bonds:	2035 Bonds: 02/01/35 415 08/01/35 425	I
02/01/391,895 08/01/391,940 2040 Bonds:	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	
02/01/401,990 08/01/401,095 2041 Bonds:	SECURITY-Lease/rent. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -	I
02/01/411,125 08/01/411,155 2042 Bonds:	2036). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$7,500,000) On Apr. 4, 2024 thru Robert W Baird	I
02/01/421,180 08/01/421,210	And Co Inc.	1
2044 Bonds:	NOBLESVILLE REDEVELOPMENT AUTHORITY, IN	1
02/01/431,240 08/01/431,270 02/01/441,295 08/01/441,320 2049 Bonds:	New Bond Offering: Lease Rental Revenue, Event Center Public Improvement Projects, 2024-A ISSUED—\$63,690,000.	(
02/01/15	DATED DATE-Apr. 17, 2024.	(
02/01/45 700 08/01/45 700 02/01/46 700 08/01/46 700 02/01/47 700	DUE-Aug. 1: 2028 - 2042; Feb. 1: 2029 - 2034, 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof.	(
02/01/48 700 02/01/47 700 02/01/47 700 02/01/48 700 02/01/49 700	TRUSTEE–Bokf NA.	(
08/01/49 700	PAYING AGENT–Bokf NA.	I
2049 Bonds:	REGISTRAR-Bokf NA.	(
02/01/45 650 08/01/45 680 02/01/46 715	FINANCIAL ADVISOR–Mary Greeley Medical Center. BOND COUNSEL–Bose Mckinney And Evans LLP.	
02/01/45 650 08/01/45 680 02/01/46 715 08/01/46 745 02/01/47 780 08/01/47 815	DEPOSITORY—Depository Trust Company.	
02/01/48 850 08/01/48 885 02/01/49 920	INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000	,
08/01/49 955	omitted):	,
2056 Bonds:	Year Amt. % Year Amt. % 08/01/28 335 5.00 02/01/29 345 5.00	I
02/01/501,695 08/01/501,730 02/01/511,770	08/01/291,300 5.00 02/01/29343 5.00	I
08/01/511,810 02/01/521,850 08/01/521,890	08/01/303,465 5.00 02/01/313,555 5.00	I
02/01/531,930 08/01/531,970 02/01/542,015	08/01/314,980 5.00 02/01/325,100 5.00	I
08/01/542,060 02/01/552,105 08/01/552,150 02/01/562,195	08/01/32 5,535 5.00 02/01/33 5,675 5.00 08/01/33 4,765 5.00 02/01/34 4,880 5.00	l
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	08/01/341,180 5.00 08/01/352,780 5.00	1
demption in whole or in part at 100 under certain special circum-		1
stances as described in the indenture. SECURITY-Lease/rent.	08/01/382,050 5.00 08/01/392,030 5.00	(
BOND INSURANCE–Bonds due are insured as to principal and	08/01/40 1,530 5.00 08/01/41 1,425 5.00 08/01/42 1,500 5.00 02/01/45 4,070 4.30	1
interest by Assured Guaranty Municipal Corp (AGM) (2025 -	CALLABLE-Bonds due 2034 - 2042, 2045 are callable in whole	(
2042, 2044, 2049, 2056). PURPOSE Con Purposo/Pub Improvement	at anytime or in part at anytime:	(
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were	2034 - 2042, 2045 Bonds: 02/01/2034 100	(
issued as original issue discount (maturity year and price or yield):	SINKING FUND-In part by lot in minimum mandatory amounts	
08/01/4996.24 02/01/5696.25 OFFERED–(\$86,210,000) On Apr. 4, 2024 thru Robert W Baird	each Aug. 1, Feb. 1 as follows (\$000 omitted): 2035 Bonds:	I
And Co Inc.	2033 Bolius.	
	02/01/351,205 08/01/351,575	
New Bond Offering: Taxable Lease Rental Revenue, Event	2036 Bonds:	
Center Project, 2024-A (Taxable) ISSUED-\$7,500,000.	02/01/361,615 08/01/361,680	1
DATED DATE-Apr. 17, 2024.	2037 Bonds:	I
DUE–Aug. 1: 2025 - 2035; Feb. 1: 2026 - 2034, 2036. DENOMINATION–Registered \$5,000.00 and multiples thereof.	02/01/371,720 08/01/37845	I
TRUSTEE–Bokf NA.	2038 Bonds:	I
PAYING AGENT-Bokf NA.	02/01/38 865 08/01/38 1,185	1
REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Mary Greeley Medical Center.	2039 Bonds:]
BOND COUNSEL-Bose Mckinney And Evans LLP.	02/01/00 1.215 00/01/00 000	l
DEPOSITORY-Depository Trust Company.	02/01/391,215 08/01/39815 2040 Bonds:	(
INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):	2070 Dollus.	1
Year Amt. % Year Amt. %	02/01/40 840 08/01/40 690	(
08/01/25 260 5.30 02/01/26 265 5.05	2041 Bonds:	(
08/01/26 275 5.05 02/01/27 280 4.95 08/01/27 290 4.90 02/01/28 295 4.85	02/01/41 705 08/01/41 720	(
08/01/28 300 4.85 02/01/29 310 4.85	2042 Bonds:	
08/01/29 315 4.85 02/01/30 325 4.90	02/01/42 740 08/01/42 760	1
08/01/30 335 4.90 02/01/31 340 4.95 08/01/31 350 4.95 02/01/32 360 5.00	2045 Bonds:	I
08/01/32 365 5.00 02/01/33 375 5.05		
08/01/33 385 5.05 02/01/34 395 5.10	02/01/43 780 08/01/43 795 02/01/44 815 08/01/44 830 02/01/45 850	
08/01/34 405 5.10 08/01/35 840 5.15 02/01/36 435 5.20	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	I
02/01/36	demption in whole or in part at 100 under certain special circum-	,
time or in part at anytime:	stances as described in the indenture. SECURITY-Lease/rent.	I
2034 - 2036 Bonds:	BOND INSURANCE-Bonds due are insured as to principal and	I
02/01/2034 100	interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2042, 2045)	I

2042, 2045).

ndatory amounts PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$63,690,000) On Apr. 4, 2024 thru Robert W Baird And Co Inc.

PURDUE UNIVERSITY, IN

New Bond Offering: Purdue University Student Fee, 2024-

ISSUED-\$72,530,000.

to principal and DATED DATE-Apr. 2, 2024. (AGM) (2025 - DUE-July 1: 2024 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Blue Rose Capital Advisors LLC.

Robert W Baird BOND COUNSEL-Ice Miller LLP. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000

omitted):

Year Amt. % Year Amt. e, Event Center 07/01/24.....1,585 5.00 07/01/25.....4,930 5.00 07/01/26......8,730 5.00 07/01/27......6,340 5.00 07/01/28......6,645 5.00 07/01/29......6,985 5.00 07/01/30......7,340 5.00 07/01/31......5,365 5.00 07/01/32.....5,630 5.00 07/01/33.....7,240 5.00 07/01/34.....5,605 5.00 07/01/35.....5,605 5.00 SECURITY-Revenue.

PURPOSE-Higher Education.

OFFERED-(\$72,530,000) On Mar. 27, 2024 thru Jefferies LLC.

SOUTHWEST ALLEN COUNTY METROPOLITAN o maturity-\$000 SCHOOL DISTRICT, IN

New Bond Offering: General Obligation, 2024-B (Taxable) ISSUED-\$6,350,000.

DATED DATE-Apr. 25, 2024.

DUE-Jan. 15: 2026 - 2029; July 15: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000 omitted): % Year

1 Cai	AIIII.	70	1 Cai	AIIII.	70
07/15/25	625	4.98	01/15/26	860	4.83
07/15/26	765	4.81	01/15/27	780	4.75
07/15/27	800	4.75	01/15/28	820	4.76
07/15/28	840	4.76	01/15/29	860	4.81

ndatory amounts SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,350,000) On Mar. 27, 2024 thru Stifel Nicolaus And Co Inc.

New Bond Offering: General Obligation, 2024-A (Taxable) ISSUED-\$6,350,000.

DATED DATE-Apr. 25, 2024.

DUE-Jan. 15: 2026 - 2029; July 15: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000

omitted): Amt. % Year Year Amt.

07/15/25 625	5 4.98	01/15/26	860	4.83
07/15/26 765	5 4.81	01/15/27	780	4.75
07/15/27 800	4.75	01/15/28	820	4.76
07/15/28 840	4.76	01/15/29	860	4.81

SECURITY-Limited G.o.,

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,350,000) On Mar. 27, 2024 thru Stifel Nicolaus And Co Inc.

SOUTHWEST ALLEN MULTI SCHOOL BUILDING COR-N-Subject to re- PORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024

ISSUED-\$6 225 000

s to principal and DATED DATE-Apr. 25, 2024. (AGM) (2028 - DUE-Jan. 15: 2026 - 2031, 2036; July 15: 2025 - 2030, 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-The Bank of New York Trust Co NA.	INTEREST-J&D 1 (Dec. 1, 2024-according to maturi
PAYING AGENT-The Bank of New York Trust Co NA.	omitted):
REGISTRAR-The Bank of New York Trust Co NA. BOND COUNSEL-Barnes And Thornburg LLP.	Year Amt. % Year Amt. % 06/01/25 625 5.00 06/01/26 325 5.00
TRANSFER AGENT-The Bank of New York Trust Co NA.	06/01/27 340 5.00 06/01/28 355 5.00
DEPOSITORY-Depository Trust Company.	06/01/29 375 5.00 06/01/30 395 5.00
INTEREST-J&J 15 (July 15, 2025-according to maturity-\$000	06/01/31 415 4.00 06/01/32 430 4.00
omitted): Year Amt. % Year Amt. %	06/01/33 450 4.00 06/01/34 465 4.00
07/15/2515 5.00 01/15/26240 5.00	06/01/35 485 4.00 06/01/36 505 4.00 06/01/37 525 4.00 06/01/38 545 4.00
07/15/26 250 5.00 01/15/27 255 5.00	06/01/39 565 4.00 06/01/40 590 4.00
07/15/27 260 5.00 01/15/28 265 5.00	06/01/41 615 4.00 06/01/42 635 4.00
07/15/28 275 5.00 01/15/29 280 5.00	06/01/43 665 4.13 06/01/44 690 4.13
07/15/29 290 5.00 01/15/30 295 5.00 07/15/30 305 5.00 01/15/31 310 5.00	CALLABLE–Bonds due 2031 - 2044 are callable in whol
07/15/33 1,670 5.00 01/15/36 1,515 5.00	time or in part at anytime: 2031 - 2044 Bonds:
CALLABLE-Bonds due 2033, 2036 are callable in whole at any-	
time or in part at anytime:	SECURITY-Unlimited Tax G.o
2033, 2036 Bonds: 07/15/2031 100	BOND INSURANCE-Bonds due are insured as to princ
SINKING FUND–In part by lot in minimum mandatory amounts	interest by Build America Mutual Assurance Co. (2025 - PURPOSE-Primary/Secondary Education
each July 15, Jan. 15 as follows (\$000 omitted):	ORIGINAL ISSUE DISCOUNT—The following maturiti
2033 Bonds:	issued as original issue discount (maturity year and price of
07/15/31 320 01/15/32 325 07/15/32 335	06/01/4199.51 06/01/4298.61 06/01/4399.
01/15/33 340 07/15/33 350	06/01/4498.86 OFFERED-(\$9,995,000) On Apr. 16, 2024 thru Td So
2036 Bonds:	Usa LLC.
01/15/34 360 07/15/34 370 01/15/35 380	
07/15/35 200 01/15/36 205	BUFFALO, IA
SECURITY-Lease/rent.	New Bond Offering: General Obligation Corporate
PURPOSE–Primary/Secondary Education. OFFERED–(\$6,225,000) On Mar. 27, 2024 thru Stifel Nicolaus	2024-A (Bank Qualified)
And Co Inc.	DATED DATE–May 9, 2024.
	DUE-June 1: 2028, 2034, 2037, 2040, 2043.
WAYNE TOWNSHIP MARION COUNTY SCHOOL	DENOMINATION—Registered \$5,000.00 and multiples t
BUILDING CORPORATION, IN	PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
New Bond Offering: Ad Valorem Property Tax First Mort-	BOND COUNSEL-Dorsey And Whitney LLP.
gage Refunding, 2024 ISSUED-\$33,880,000.	DEPOSITORY-Depository Trust Company.
DATED DATE-Apr. 23, 2024.	INTEREST-J&D 1 (Dec. 1, 2024–according to maturi
DUE-Jan. 15: 2025 - 2034; July 15: 2024 - 2033.	omitted): Year Amt. % Year Amt. %
DENOMINATION–Registered \$5,000.00 and multiples thereof.	06/01/28 440 3.95 06/01/34 815 4.00
TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.	06/01/37 475 4.25 06/01/40 545 4.38
REGISTRAR-US Bank Trust Co NA.	06/01/43 630 4.63
BOND COUNSEL-Ice Miller LLP.	CALLABLE–Bonds due 2034, 2037, 2040, 2043 are ca whole at anytime or in part at anytime:
ESCROW AGENT-US Bank Trust Co NA.	2034, 2037, 2040, 2043 Bonds:
TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	06/01/2032 100
INTEREST-J&J 15 (July 15, 2024–according to maturity–\$000	SINKING FUND—In part by lot in minimum mandatory a
omitted):	each June 1 as follows (\$000 omitted): 2028 Bonds:
Year Amt. % Year Amt. % 07/15/242,630 5.00 01/15/252,235 5.00	
07/15/242,030 5.00 01/15/252,235 5.00 07/15/252,150 5.00 01/15/262,205 5.00	06/01/25 90 06/01/26 115 06/01/27 1
07/15/262,040 5.00 01/15/272,090 5.00	06/01/28 120 2034 Bonds:
07/15/27 2,145 5.00 01/15/28 2,190 5.00	2034 Bolius.
07/15/282,255 5.00 01/15/292,310 5.00	06/01/29 125 06/01/30 130 06/01/31 1
07/15/292,370 5.00 01/15/302,425 5.00 07/15/30780 5.00 01/15/31800 5.00	06/01/32 140 06/01/33 140 06/01/34 1
07/15/31 815 5.00 01/15/32 835 5.00	2037 Bonds:
07/15/32 865 5.00 01/15/33 890 5.00	06/01/35 150 06/01/36 160 06/01/37 1
07/15/33 915 5.00 01/15/34 935 5.00	2040 Bonds:
SECURITY-Lease/rent.	06/01/38 170 06/01/30 195 06/01/40 19
PURPOSE–Primary/Secondary Education. OFFERED–(\$33,880,000) On Apr. 2, 2024 thru Stifel Nicolaus	06/01/38 170 06/01/39 185 06/01/40 19 2043 Bonds:
And Co Inc.	
	06/01/41 200 06/01/42 210 06/01/43 2
IOWA	SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.
*** NORTH TAMA CNTY IOWA CMNTY SCH DIST, IA	ORIGINAL ISSUE DISCOUNT-The following maturity
New Bond Offering: General Obligation School, 2024 (Bank	issued as original issue discount (maturity year and price of
Qualified)	06/01/3499.59 06/01/3799.01 06/01/4098.

ISSUED-\$9,995,000.

DATED DATE-June 6, 2024.

DUE-June 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J	&D 1 (De	ec.	1, 2024	-according to	maturity-\$6	000
omitted):						
Year	Amt.	%	Year	Amt.	%	

06/01/25 625	5.00	06/01/26 325	5.00
06/01/27 340	5.00	06/01/28 355	5.00
06/01/29 375	5.00	06/01/30 395	5.00
06/01/31 415	4.00	06/01/32 430	4.00
06/01/33 450	4.00	06/01/34 465	4.00
06/01/35 485	4.00	06/01/36 505	4.00
06/01/37 525	4.00	06/01/38 545	4.00
06/01/39 565	4.00	06/01/40 590	4.00

callable in whole at any-

ance Co. (2025 - 2044).

year and price or yield): 06/01/43....99.67

ation Corporate Purpose,

0 and multiples thereof.

ording to maturity-\$000

40, 2043 are callable in

num mandatory amounts

06/01/25 90 06/01/28 120	06/01/26 115	06/01/27 115
2034 Bonds:		
06/01/29 125	06/01/30 130	06/01/31 130
06/01/32 140 2037 Bonds:	06/01/33 140	06/01/34 150
06/01/35 150 2040 Bonds:	06/01/36 160	06/01/37 165

ollowing maturities were And Co LLC. year and price or yield): $06/01/34\dots.99.59\ 06/01/37\dots.99.01\ 06/01/40\dots.98.02$ 06/01/43....98.44

OFFERED-(\$2,905,000) On Apr. 15, 2024 thru Northland Secu- 2024 (Bank Qualified)

CASCADE, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified) ISSUED-\$1,325,000.

DATED DATE-May 7, 2024. DUE-June 1: 2029, 2034, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Dorsey And Whitney LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 06/01/29 395 3.45 06/01/34 425 3.60 06/01/39 505 4.00

CALLABLE-Bonds due 2034, 2039 are callable in whole at anytime or in part at anytime:

2034, 2039 Bonds:

06/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2029 Bonds:

sured as to principal and 06/01/25 35 06/01/26 100 06/01/27 110 06/01/28 75 06/01/29 75 2034 Bonds:

ollowing maturities were 06/01/30 80 06/01/31 80 06/01/32 85 06/01/33 90 06/01/34 90 2039 Bonds:

2024 thru Td Securities 06/01/35 90 06/01/36 100 06/01/37 100 06/01/38 105 06/01/39 110

SECURITY-Unlimited Tax G.o.,

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029, 2034, 2039)

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/39....98.88

OFFERED-(\$1,325,000) On Apr. 8, 2024 thru Da Davidson And

DAVENPORT, IA

New Bond Offering: General Obligation Corporate, 2024 ISSUED-\$24,805,000.

DATED DATE-May 8, 2024.

DUE-June 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Interim Chief Financial Officer. REGISTRAR-Office of The Interim Chief Financial Officer.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Dorsey And Whitney LLP.

TRANSFER AGENT-Office of The Interim Chief Financial Offi-

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

% Year 06/01/25 1,725 8.00 06/01/26 1,960 8.00 06/01/27......1,315 5.00 06/01/28......1,380 5.00 06/01/29.....1,450 5.00 06/01/30.....1,350 5.00 06/01/31 1,415 5.00 06/01/32 1,485 5.00 06/01/33.....1,565 5.00 06/01/34.....1,640 5.00 06/01/35.....1,725 5.00 06/01/36.....1,810 5.00 06/01/37.....1,895 5.00 06/01/38.....1,995 5.00 06/01/39 2,095 4.00

CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:

2033 - 2039 Bonds:

06/01/2032 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$24,805,000) On Apr. 10, 2024 thru Morgan Stanley

DENISON, IA

New Bond Offering: General Obligation Corporate Purpose,

ISSUED-\$2,960,000.

DATED DATE-Apr. 17, 2024. DUE-June 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000	SINKING FUND-In part by lot in minimum mandatory amounts	07/01/2031 100
omitted):	each June 1 as follows (\$000 omitted):	SECURITY-Sales/excise Tax.
Year Amt. % Year Amt. %	2034 Bonds:	BOND INSURANCE–Bonds due are insured as to principal and
06/01/25 360 5.00 06/01/26 235 5.00	06/01/02 220 06/01/04 245	interest by Assured Guaranty Municipal Corp (AGM) (2025 -
06/01/27 250 5.00 06/01/28 260 5.00	06/01/33 330 06/01/34 345	2044). PURPOSE Primary/Secondary Education
06/01/29 275 5.00 06/01/30 285 5.00 06/01/31 300 5.00 06/01/32 315 5.00	2036 Bonds:	PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were
06/01/33 330 5.00 06/01/34 350 5.00	06/01/35 360 06/01/36 375	issued as original issue discount (maturity year and price or yield):
CALLABLE–Bonds due 2032 - 2034 are callable in whole at any		07/01/4099.17 07/01/4198.17 07/01/4297.47
time or in part at anytime:	PURPOSE–Gen Purpose/Pub Improvement.	07/01/4396.74 07/01/4495.98
2032 - 2034 Bonds:	OFFERED-(\$3,600,000) On Apr. 3, 2024 thru Da Davidson And	OFFERED-(\$27,180,000) On Apr. 9, 2024 thru Hilltop Securi-
06/01/2031 100	Co.	ties Inc.
SECURITY-Unlimited Tax G.o		
BOND INSURANCE–Bonds due are insured as to principal and	NORTH POLK COMMUNITY SCHOOL DISTRICT, IA	SHELDON COMMUNITY SCHOOL DISTRICT, IA
interest by Build America Mutual Assurance Co. (2025 - 2034).	New Bond Offering: General Obligation School, 2024 (Bank	New Bond Offering: General Obligation School, 2024 (Bank
PURPOSE—Gen Purpose/Pub Improvement.	Qualified)	Qualified)
OFFERED-(\$2,960,000) On Apr. 2, 2024 thru Da Davidson And Co.	ISSUED-\$10,000,000.	ISSUED-\$10,000,000.
Co.	DATED DATE–June 5, 2024.	DATED DATE-June 5, 2024.
DUDANT COMMUNITY COULOG DISTRICT IA	DUE—June 1: 2025, 2031 - 2044.	DUE-June 1: 2025 - 2039.
DURANT COMMUNITY SCHOOL DISTRICT, IA		DENOMINATION–Registered \$5,000.00 and multiples thereof.
New Bond Offering: General Obligation School, 2024 (Bank Qualified)	REGISTRAR-Umb Bank NA.	PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
ISSUED-\$6,710,000.	FINANCIAL ADVISOR–Piper Sandler And Co.	FINANCIAL ADVISOR–Piper Sandler And Co.
DATED DATE–June 4, 2024.	BOND COUNSEL-Ahlers And Cooney PC.	BOND COUNSEL-Ahlers And Cooney PC.
DUE-June 1: 2025 - 2044.	TRANSFER AGENT-Umb Bank NA.	TRANSFER AGENT-Umb Bank NA.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	DEPOSITORY-Depository Trust Company.	DEPOSITORY-Depository Trust Company.
PAYING AGENT-Umb Bank NA.	INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000	INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000
REGISTRAR-Umb Bank NA.	omitted):	omitted):
FINANCIAL ADVISOR–Piper Sandler And Co.	Year Amt. % Year Amt. %	Year Amt. % Year Amt. %
BOND COUNSEL-Ahlers And Cooney PC.	06/01/25 10 5.00 06/01/31 240 5.00 06/01/32 250 5.00 06/01/33 270 5.00	06/01/251,080 5.00 06/01/261,170 5.00
TRANSFER AGENT-Umb Bank NA.	06/01/34 270 4.00 06/01/35 275 4.00	06/01/27 395 5.00 06/01/28 415 5.00 06/01/29 435 5.00 06/01/30
DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (Dec. 1, 2024–according to maturity–\$000)		06/01/29 433 3.00 06/01/30 433 4.00 06/01/31 475 4.00 06/01/32 495 4.00
omitted):	06/01/38 275 4.00 06/01/39 270 4.00	06/01/33 515 4.00 06/01/34 535 4.00
Year Amt. % Year Amt. %	06/01/40 270 4.00 06/01/41 1,735 4.00	06/01/35 555 4.00 06/01/36 580 4.00
06/01/25 510 4.00 06/01/26 520 4.00	06/01/42 1,795 4.00 06/01/43 1,865 4.00	06/01/37 600 4.00 06/01/38 710 4.00
06/01/27 220 4.00 06/01/28 230 4.00	06/01/44 1,925 4.13	06/01/391,585 4.00
06/01/29 240 4.00 06/01/30 250 4.00	CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-	CALLABLE-Bonds due 2030 - 2039 are callable in whole at any-
06/01/31 260 4.00 06/01/32 270 4.00	time or in part at anytime:	time or in part at anytime:
06/01/33 280 4.00 06/01/34 290 4.00	2034 - 2044 Bonds:	2030 - 2039 Bonds:
06/01/35 305 4.00 06/01/36 315 4.00	06/01/2033 100 SECURITY Unlimited Toy C o	06/01/2029 100
06/01/37 330 4.00 06/01/38 340 4.00 06/01/39 355 4.00 06/01/40 370 4.00	SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and	SECURITY-Unlimited Tax G.o PURPOSE Primary/Secondary Education
06/01/41 385 4.00 06/01/42 400 4.00		OFFERED–(\$10,000,000) On Apr. 10, 2024 thru Bernadi Securi-
06/01/43 415 4.00 06/01/44 425 4.00	2044).	ties Inc.
CALLABLE–Bonds due 2031 - 2044 are callable in whole at any		des ne.
	. FUNFUSE-Fillialy/Secondary Education.	
	PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	CTORM LAVE COMMUNITY COLLOC DISTRICT IA
time or in part at anytime: 2031 - 2044 Bonds:	ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):	STORM LAKE COMMUNITY SCHOOL DISTRICT, IA
time or in part at anytime:	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30	New Bond Offering: General Obligation School, 2024 (Bank
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030100 SECURITY—Unlimited Tax G.o	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39	New Bond Offering: General Obligation School, 2024 (Bank Qualified)
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITYUnlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITYUnlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025)	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities	New Bond Offering: General Obligation School, 2024 (Bank Qualified)
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITY—Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044).	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC.	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030100 SECURITY—Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044). PURPOSE–Primary/Secondary Education	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC.	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITY—Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044). PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC. PLEASANT VALLEY COMMUNITY SCHOOL DISTRICT, IA	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030100 SECURITY—Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044). PURPOSE–Primary/Secondary Education	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4198.8 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC. PLEASANT VALLEY COMMUNITY SCHOOL DISTRICT, IA New Bond Offering: School Infrastructure Sales Services	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITY—Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044). PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield)	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC. PLEASANT VALLEY COMMUNITY SCHOOL DISTRICT, IA New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC.
time or in part at anytime: 2031 - 2044 Bonds: 06/01/2030 100 SECURITYUnlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) 06/01/4299.75 06/01/4399.21 06/01/4498.64	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/4199.88 06/01/4299.11 06/01/4398.30 06/01/4499.39 OFFERED—(\$10,000,000) On Apr. 22, 2024 thru Td Securities Usa LLC. PLEASANT VALLEY COMMUNITY SCHOOL DISTRICT, IA New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 ISSUED—\$27,180,000.	New Bond Offering: General Obligation School, 2024 (Bank Qualified) ISSUED-\$1,910,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2028, 2032, 2034, 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company.
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OFFERED-(\$1,910,000) On Apr. 3, 2024 thru Umb Bank NA.

WASHINGTON COUNTY, IA

New Bond Offering: General Obligation County Purpose, 2024-A (Bank Qualified) ISSUED-\$2,345,000.

DATED DATE-Apr. 30, 2024.

DUE-June 1: 2025 - 2028.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Dorsey And Whitney LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year

Amt. % Year 06/01/25 520 5.00 06/01/26 555 5.00 06/01/27 590 5.00 06/01/28 680 5.00

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2028). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,345,000) On Apr. 9, 2024 thru Northland Securities Inc.

WOODBINE COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue and Ref, 2024 (Bank Qualified) ISSUED-\$5,450,000.

DATED DATE-May 1, 2024. DUE-June 1: 2025 - 2039, 2042, 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Dorsey And Whitney LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
06/01/25	145 5	00.5	06/01/26	170	5.00
06/01/27	175 5	00.5	06/01/28	185	5.00
06/01/29	195 5	00.5	06/01/30	205	5.00
06/01/31	215 5	00.5	06/01/32	225	5.00
06/01/33	235 4	00.4	06/01/34	245	4.00
06/01/35	255 4	1.00	06/01/36	265	4.00
06/01/37	275 4	1.00	06/01/38	290	4.00
06/01/39	300 4	1.00	06/01/42	975	4.00

06/01/45.....1,095 4.00

whole at anytime or in part at anytime:

2033 - 2039, 2042, 2045 Bonds:

06/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts MANDATORY REDEMPTION-Subject to redemption in whole BOND COUNSEL-Gilmore And Bell PC. each June 1 as follows (\$000 omitted):

2042 Bonds:

06/01/40 310 06/01/41 325 06/01/42 340 2045 Bonds:

06/01/43 350 06/01/44 365 06/01/45 380

SECURITY-Sales/excise Tax.

BOND INSURANCE–Bonds due are insured as to principal and ties LLC. interest by Assured Guaranty Municipal Corp (AGM) (2025 -2039, 2042, 2045).

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/42....99.36 06/01/45....97.49

OFFERED-(\$5,450,000) On Apr. 4, 2024 thru Piper Sandler And

KANSAS

409 (Atchison), KS

provement, 2024

ISSUED-\$36,330,000.

DATED DATE-May 2, 2024.

DUE-Sept. 1: 2024 - 2046.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024–according to maturity-\$000 omitted):

% Year Year Amt. Amt. 09/01/24......1,650 5.00 09/01/25......1,710 5.00 09/01/26......1,800 5.00 09/01/27......1,890 5.00 09/01/28 1,980 5.00 09/01/29 975 5.00 $09/01/30\dots\dots1,020\ 5.00\ 09/01/31\dots\dots1,075\ 5.00$ 09/01/32 1,125 5.00 09/01/33 1,185 5.00 09/01/34.....1,240 5.00 09/01/35.....1,305 5.00 09/01/36.....1,370 5.00 09/01/37.....1,440 5.00 09/01/38.....1,510 5.00 09/01/39.....1,585 5.00 09/01/40 1,665 5.00 09/01/41 1,750 5.00 09/01/42.....1,835 5.00 09/01/46.....8,220 4.25

CALLABLE-Bonds due 2032 - 2046 are callable in whole at anytime or in part at anytime:

2032 - 2046 Bonds:

09/01/2031 . . . 100

each Sept. 1 as follows (\$000 omitted):

2046 Bonds:

09/01/43....1,930 09/01/44....2,010 09/01/45....2,095 09/01/46....2,185

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2046). PURPOSE-Primary/Secondary Education.

OFFERED-(\$36,330,000) On Apr. 3, 2024 thru Piper Sandler 09/01/43 775 4.00 09/01/44 805 4.00 And Co.

COLBY CITY KANSAS, KS

New Bond Offering: Hospital Loan Anticipation Revenue, SECURITY-Unlimited Tax G.o.. Citizens Medical Center Inc Project, 2024

ISSUED-\$108,249,000.

DATED DATE-Apr. 9, 2024.

DUE-July 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Gilmore And Bell PC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Year Amt. 07/01/26....108.249 5.50

CALLABLE-Bonds due 2033 - 2039, 2042, 2045 are callable in CALLABLE-Bonds due 2026 are callable in whole at anytime or DENOMINATION-Registered \$5,000.00 and multiples thereof. in part at anytime:

2026 Bonds:

01/01/2026 . . . 100

or in part at 100 under certain special circumstances as described TRANSFER AGENT-Umb Bank NA. in the indenture.

demption in whole or in part at 100 under certain special circum- omitted): stances as described in the indenture.

SECURITY-Lease/rent.

PURPOSE-Hospitals.

OFFERED-(\$108,249,000) On Apr. 3, 2024 thru Colliers Securi-

LAWRENCE, KS

New Bond Offering: General Obligation Temporary Notes, CALLABLE-Bonds due 2034 - 2039, 2044, 2049, 2055 - 2056 2024-I

ISSUED-\$38,440,000.

DATED DATE-Apr. 25, 2024.

DUE-May 1: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. ATCHISON COUNTY UNIFIED SCHOOL DISTRICT NO. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC.

New Bond Offering: General Obligation Refunding and Im-TRANSFER AGENT-Office of The Treasurer of The State of

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

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Amt.
05/01/25.....38,440 4.50
SECURITY-Double Barreled.
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PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$38,440,000) On Apr. 2, 2024 thru Bofa Securities

New Bond Offering: General Obligation Improvement, 2024-

ISSUED-\$13,485,000.

DATED DATE-Apr. 25, 2024.

DUE-Sept. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The Treasurer of The State of

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

 09/01/2031...100
 Year
 Amt. 70
 1eai
 Amt. 70
 1eai< Year % Year 09/01/27 610 5.00 09/01/28 640 5.00 09/01/29 675 5.00 09/01/30 680 5.00 09/01/31 710 5.00 09/01/32 745 5.00 09/01/33 785 5.00 09/01/34 825 5.00 09/01/35 570 5.00 09/01/36 600 5.00 09/01/37 630 5.00 09/01/38 665 5.00 09/01/39 695 5.00 09/01/40 690 4.00 09/01/41 715 4.00 09/01/42 745 4.00

> CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:

2034 - 2044 Bonds:

09/01/2033 . . . 100

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43....99.59 09/01/44....98.62

OFFERED-(\$13,485,000) On Apr. 2, 2024 thru Keybanc Capital Markets.

SHAWNEE COUNTY, KS

New Bond Offering: Single Family Mortgage Revenue, Mortgage Backed Securities Program, 2024-A

ISSUED-\$15,000,000.

DATED DATE-May 9, 2024.

DUE-Jan. 1: 2056; July 1: 2027 - 2039, 2044, 2049, 2055.

TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 Amt

	1 Cai	7 XIIII.	70	rcai	A XIIIL.	10
	07/01/27	190	3.55	07/01/28	130	3.65
	07/01/29	145	3.80	07/01/30	145	3.90
_	07/01/31	160	3.95	07/01/32	160	4.00
	07/01/33	180	4.10	07/01/34	180	4.15
	07/01/35	190	4.20	07/01/39	880	4.25
	07/01/44	1,430	4.70	07/01/49	1,875	5.00
	07/01/55	3,120	5.00	01/01/56	6,215	6.00

are callable in whole at anytime or in part at anytime:

2034 - 2039, 2044, 2049, 2055 Bonds:

07/01/2033 . . . 100

2056 Bonds: 07/01/2033102.697 01/01/2034102.467 07/01/2034102.235 01/01/2035101.875 07/01/2035101.624 01/01/2036 101.28 07/01/2036100.939 01/01/2037100.519 07/01/2037 . . . 100 $01/01/2038\dots 100\ 07/01/2038\dots 100\ 01/01/2039\dots 100$ 07/01/2039...100 01/01/2040...100 07/01/2040...100 01/01/2041 ... 100 07/01/2041 ... 100 01/01/2042 ... 100 $07/01/2042\dots 100\ 01/01/2043\dots 100\ 07/01/2043\dots 100$ $01/01/2044\dots 100\ 07/01/2044\dots 100\ 01/01/2045\dots 100$

in the indenture.

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07/01/2045\dots 100\ 01/01/2046\dots 100\ 07/01/2046\dots 100
                                                               SECURITY-Mortgage Loans.
                                                                                                                             OFFERED-($2,090,000) On Apr. 4, 2024 thru Robert W Baird
01/01/2047\dots 100\ 07/01/2047\dots 100\ 01/01/2048\dots 100
                                                              PURPOSE-Single Family Housing.
                                                                                                                             And Co Inc.
07/01/2048...100 01/01/2049...100 07/01/2049...100
                                                              OFFERED-($15,000,000) On Apr. 11, 2024 thru Stifel Nicolaus
01/01/2050\dots 100\ 07/01/2050\dots 100\ 01/01/2051\dots 100
                                                              And Co Inc.
07/01/2051...100 01/01/2052...100 07/01/2052...100
                                                                                                                               CASEY COUNTY SCHOOL DISTRICT FINANCE COR-
01/01/2053...100 07/01/2053...100 01/01/2054...100
                                                                                                                             PORATION, KY
07/01/2054\dots 100 \ 01/01/2055\dots 100 \ 07/01/2055\dots 100
                                                                WICHITA, KS
                                                                                                                                 New Bond Offering: School Building Revenue, 2024 (Bank
01/01/2056 . . . 100
                                                                  New Bond Offering: General Obligation Temporary Notes,
                                                                                                                             Qualified)
SINKING FUND–In part by lot in minimum mandatory amounts
                                                                                                                             ISSUED-$2,720,000.
                                                              2024-316
                                                                                                                             DATED DATE-May 2, 2024.

DUE-May 1: 2025 - 2033, 2035, 2037, 2039, 2041 - 2042, 2044.
each July 1, Jan. 1 as follows ($000 omitted):
                                                              ISSUED-$25,675,000.
                                                              DATED DATE-Apr. 23, 2024.
   2027 Bonds:
                                                                                                                             DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                              DUE-Oct. 15: 2024.
                                                              DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                             PAYING AGENT-US Bank Trust Co NA.
07/01/26 . . . . . 60 01/01/27 . . . . . 65 07/01/27 . . . . . 65
 2028 Bonds:
                                                              PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-US Bank Trust Co NA.
                                                               REGISTRAR-Office of The Treasurer of The State of Kansas.
                                                                                                                             FINANCIAL ADVISOR-Rsa Advisors LLC.
                                                              FINANCIAL ADVISOR-Piper Sandler And Co.
                                                                                                                             BOND COUNSEL-Steptoe And Johnson Pllc.
01/01/28 . . . . . 65 07/01/28 . . . . . 65
                                                              BOND COUNSEL-Gilmore And Bell PC.
                                                                                                                             DEPOSITORY-Depository Trust Company.
 2029 Bonds:
                                                              TRANSFER AGENT-Office of The Treasurer of The State of INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-$000
01/01/29 . . . . . 75 07/01/29 . . . . . 70
                                                              Kansas.
                                                                                                                             omitted):
                                                              DEPOSITORY-Depository Trust Company.
                                                                                                                                             Amt. % Year
 2030 Bonds:
                                                                                                                              Year
                                                                                                                                                                       Amt
                                                              INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-$000 05/01/25.......85 4.00 05/01/26.......85 4.00
01/01/30 . . . . . 75 07/01/30 . . . . . 70
                                                                                                                             05/01/27.......85 4.00 05/01/28.......90 4.00
                                                              omitted):
 2031 Bonds:
                                                                                                                             05/01/29......90 4.00 05/01/30......90 4.00
                                                               Year
                                                                              Amt.
                                                              10/15/24.....25,675 4.00
                                                                                                                             05/01/31 . . . . . 110 4.00 05/01/32 . . . . . 115 4.00
01/01/31 . . . . . 80 07/01/31 . . . . . 80
                                                               SECURITY-Double Barreled.
                                                                                                                             05/01/33 . . . . . 115 4.00 05/01/35 . . . . . 230 4.00
 2032 Bonds:
                                                              PURPOSE-Gen Purpose/Pub Improvement.
                                                                                                                             05/01/37 . . . . . 230 4.00 05/01/39 . . . . . 280 4.00
                                                              OFFERED-($25,675,000) On Mar. 28, 2024 thru Td Securities 05/01/41 . . . . . . 355 4.00 05/01/42 . . . . . . 215 4.00
01/01/32 . . . . . 80 07/01/32 . . . . . 80
                                                               Usa LLC.
                                                                                                                             05/01/44 . . . . . . 545 4.00
 2033 Bonds:
                                                                                                                             CALLABLE-Bonds due 2033, 2035, 2037, 2039, 2041 - 2042,
                                                                                                                             2044 are callable in whole at anytime or in part at anytime:
                                                                KENTUCKY
01/01/33 . . . . . 90 07/01/33 . . . . . 90
                                                                                                                                 2033, 2035, 2037, 2039, 2041 - 2042, 2044 Bonds:
                                                                ASHLAND INDEPENDENT SCHOOL DISTRICT FI- 05/01/2032 ... 100
 2034 Bonds:
                                                               NANCE CORPORATION, KY
                                                                                                                             SINKING FUND-In part by lot in minimum mandatory amounts
                                                                  New Bond Offering: School Building Revenue, 2024
01/01/34 . . . . . 90 07/01/34 . . . . . 90
                                                                                                                             each May 1 as follows ($000 omitted):
                                                               ISSUED-$2,090,000.
 2035 Bonds:
                                                                                                                                 2035 Bonds:
                                                              DATED DATE–Apr. 25, 2024.
DUE–Apr. 1: 2025 - 2044.
01/01/35 . . . . . 95 07/01/35 . . . . . 95
                                                                                                                             05/01/34 . . . . 115 05/01/35 . . . . 115
                                                              DENOMINATION–Registered $5,000.00 and multiples thereof.
 2039 Bonds:
                                                                                                                               2037 Bonds:
                                                              PAYING AGENT-US Bank Trust Co NA.
01/01/36 \dots 105 \ 07/01/36 \dots 105 \ 01/01/37 \dots 105
                                                              REGISTRAR-US Bank Trust Co NA
                                                                                                                             05/01/36 . . . . 115 05/01/37 . . . . 115
07/01/37 . . . . 105 01/01/38 . . . . 110 07/01/38 . . . . 110
                                                              FINANCIAL ADVISOR-Rsa Advisors LLC.
                                                                                                                               2039 Bonds:
01/01/39 . . . . 120 07/01/39 . . . . 120
                                                              BOND COUNSEL-Steptoe And Johnson Pllc.
                                                              DEPOSITORY-Depository Trust Company.
 2044 Bonds:
                                                                                                                             05/01/38 . . . . 135 05/01/39 . . . . 145
                                                              INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-$000
                                                                                                                               2041 Bonds:
01/01/40 . . . . 130 07/01/40 . . . . 130 01/01/41 . . . . 135
                                                              omitted):
07/01/41 . . . . 135 01/01/42 . . . . 140 07/01/42 . . . . 145
                                                                              Amt. % Year
                                                               Year
                                                                                                                             05/01/40 . . . . 150 05/01/41 . . . . 205
01/01/43 . . . . 150 07/01/43 . . . . 150 01/01/44 . . . . 160
                                                              04/01/25.......75 4.00 04/01/26........75 4.00
                                                                                                                               2044 Bonds:
07/01/44 . . . . 155
                                                              04/01/27\ldots\ldots..75\ 4.00\ 04/01/28\ldots\ldots..80\ 4.00
 2049 Bonds:
                                                              04/01/29......80 4.00 04/01/30......85 4.00
                                                                                                                             05/01/43 . . . . 220 05/01/44 . . . . 325
                                                              04/01/31.......90 4.00 04/01/32.......95 4.00
                                                                                                                             SPECIAL REDEMPTION-Subject to redemption in whole or in
01/01/45 . . . . 165 07/01/45 . . . . 165 01/01/46 . . . . 175
                                                              04/01/33.......95 4.00 04/01/34.......100 4.00
                                                                                                                             part at 100 under certain special circumstances as described in the
07/01/46 . . . . 180 01/01/47 . . . . 190 07/01/47 . . . . 185
                                                              04/01/36 . . . . . 215 4.00 04/01/38 . . . . . 225 4.00
                                                                                                                             indenture.
01/01/48 . . . . 195 07/01/48 . . . . 200 01/01/49 . . . . 210
                                                              04/01/40 . . . . . 245 4.00 04/01/42 . . . . . 265 4.00
                                                                                                                             SECURITY-Lease/rent.
07/01/49 . . . . 210
                                                               04/01/44 . . . . . . 290 4.00
                                                                                                                             GUARANTOR-Guaranteed as to principal and interest by KY
 2055 Bonds:
                                                               CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-
                                                                                                                             School Dist Enhancement Program
                                                              time or in part at anytime:
                                                                                                                             PURPOSE-Primary/Secondary Education.
01/01/50 . . . . 220 07/01/50 . . . . 225 01/01/51 . . . . 230
                                                                  2033 - 2044 Bonds:
                                                                                                                             ORIGINAL ISSUE DISCOUNT-The following maturities were
07/01/51 . . . . 240 01/01/52 . . . . 250 07/01/52 . . . . 250
                                                               04/01/2032 . . . 100
                                                                                                                              issued as original issue discount (maturity year and price or yield):
01/01/53 \ldots 265 \ 07/01/53 \ldots 270 \ 01/01/54 \ldots 280
                                                              SINKING FUND-In part by lot in minimum mandatory amounts 05/01/41...99.03 05/01/42...98.48 05/01/44...97.97
07/01/54 . . . . 285 01/01/55 . . . . 300 07/01/55 . . . . 305
                                                              each Apr. 1 as follows ($000 omitted):
                                                                                                                             OFFERED-($2,720,000) On Apr. 11, 2024 thru Baird.
  2056 Bonds:
                                                                  2036 Bonds:
01/01/26 . . . . . 40 01/01/27 . . . . . 40 07/01/27 . . . . . . 40
                                                                                                                               KENTUCKY STATE PROPERTY AND BUILDINGS COM-
                                                              04/01/35 . . . . 105 04/01/36 . . . . 110
01/01/28 \ldots ... 45 \ 07/01/28 \ldots ... 45 \ 01/01/29 \ldots ... 45
                                                                                                                             MISSION, KY
                                                                2038 Bonds:
07/01/29 \dots 45 \ 01/01/30 \dots 50 \ 07/01/30 \dots 50
                                                                                                                                 New Bond Offering: Revenue, Project No 130, 2024-A
01/01/31 \dots 50 \ 07/01/31 \dots 50 \ 01/01/32 \dots 55
                                                              04/01/37 . . . . 110 04/01/38 . . . . 115
                                                                                                                             ISSUED-$228,950,000.
07/01/32 \dots 55 \ 01/01/33 \dots 55 \ 07/01/33 \dots 55
                                                                                                                             DATED DATE-May 1, 2024.
                                                                2040 Bonds:
01/01/34 . . . . . 60 07/01/34 . . . . . 60 01/01/35 . . . . . 65
                                                                                                                             DUE-Nov. 1: 2025 - 2044.
07/01/35 . . . . . 65 01/01/36 . . . . . 65 07/01/36 . . . . . 65
                                                              04/01/39 . . . . 120 04/01/40 . . . . 125
                                                                                                                             DENOMINATION-Registered $5,000.00 and multiples thereof.
01/01/37 . . . . . 70 07/01/37 . . . . . 70 01/01/38 . . . . . . 75
                                                                                                                             TRUSTEE-US Bank Trust Co NA.
                                                                2042 Bonds:
07/01/38 . . . . . 75 01/01/39 . . . . . 75 07/01/39 . . . . . 80
                                                                                                                             PAYING AGENT-US Bank Trust Co NA.
                                                                                                                             REGISTRAR-US Bank Trust Co NA.
01/01/40 . . . . . 80 07/01/40 . . . . . 80 01/01/41 . . . . . 85
                                                              04/01/41 . . . . 130 04/01/42 . . . . 135
07/01/41 . . . . . 85 01/01/42 . . . . . 90 07/01/42 . . . . . 90
                                                                                                                             BOND COUNSEL-Kutak Rock.
                                                                2044 Bonds:
                                                                                                                             DEPOSITORY-Depository Trust Company.
01/01/43 . . . . . 95 07/01/43 . . . . . 95 01/01/44 . . . . 100
                                                                                                                             INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-$000
07/01/44\ldots 105 \ 01/01/45\ldots 110 \ 07/01/45\ldots 110
                                                              04/01/43 . . . . 140 04/01/44 . . . . 150
                                                              SPECIAL REDEMPTION-Subject to redemption in whole or in omitted):
01/01/46 . . . . 115 07/01/46 . . . . 115 01/01/47 . . . . 120
                                                                                                                                                    % Year
07/01/47 . . . . 125 01/01/48 . . . . 130 07/01/48 . . . . 130
                                                              part at 100 under certain special circumstances as described in the
                                                                                                                              11/01/25......6,855 5.00 11/01/26......7,205 5.00
01/01/49 . . . . 135 07/01/49 . . . . 140 01/01/50 . . . . 145
                                                               indenture
                                                                                                                              11/01/27 . . . . . 7,575 5.00 11/01/28 . . . . . 7,965 5.00
                                                              SECURITY-Lease/rent.
07/01/50 . . . . 145 01/01/51 . . . . 155 07/01/51 . . . . 155
                                                              GUARANTOR-Guaranteed as to principal and interest by KY 11/01/29.....8,375 5.00 11/01/30.....8,805 5.00
01/01/52 . . . . 160 07/01/52 . . . . 165 01/01/53 . . . . 170
                                                                                                                              11/01/31......9,255 5.00 11/01/32......9,730 5.00
07/01/53 . . . . 175 01/01/54 . . . . 180 07/01/54 . . . . 185
                                                              School Dist Enhancement Program
                                                                                                                              11/01/33.....10,230 5.00 11/01/34.....10,750 5.00
01/01/55 . . . . 190 07/01/55 . . . . 195 01/01/56 . . . . 515
                                                               PURPOSE-Primary/Secondary Education.
                                                              ORIGINAL ISSUE DISCOUNT—The following maturities were 11/01/35....11,305 5.00 11/01/36.....11,885 5.00
MANDATORY REDEMPTION–Subject to redemption in whole
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described issued as original issue discount (maturity year and price or yield): 11/01/37...12,495 5.00 11/01/38...13,135 5.00 04/01/44...98.64
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11/01/4115,180 4.00 11/01/4215,880 5.00	12/01/32 3,055 5.00 12/01/33 3,210 5.00	DITTERPORT MONTH OF A 2004
11/01/4316,605 4.00 11/01/4417,400 5.25	12/01/34 525 5.00 12/01/35 550 5.00	INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000
CALLABLE-Bonds due 2035 - 2044 are callable in whole at any	12/01/36 575 5.00 12/01/37 605 5.00	omitted): Year Amt. % Year Amt. %
time or in part at anytime:	12/01/38 640 5.00 12/01/39 670 5.00	05/01/2525 4.00 05/01/2625 4.00
2035 - 2044 Bonds:	12/01/40 705 5.00 12/01/41 735 4.00	05/01/2730 4.00 05/01/28640 4.00
11/01/2034100	12/01/42 770 4.00 12/01/43 800 4.00	05/01/29 660 4.00 05/01/30 685 4.00
SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement.	CALLABLE–Bonds due 2033 - 2043 are callable in whole at any-	05/01/31 595 4.00 05/01/32 1,515 4.00
ORIGINAL ISSUE DISCOUNT–The following maturities were	time or in part at anytime: 2033 - 2043 Bonds:	05/01/331,575 4.00 05/01/341,635 4.00
issued as original issue discount (maturity year and price or yield)		05/01/351,890 4.00 05/01/361,970 4.00
11/01/4198.51 11/01/4396.97	SECURITY-Unlimited Tax G.o	05/01/372,035 4.00 05/01/382,115 4.00
OFFERED-(\$228,950,000) On Apr. 10, 2024 thru Bofa Securi-		05/01/392,210 4.00 05/01/402,655 4.00
ties Inc.	ORIGINAL ISSUE DISCOUNT-The following maturities were	05/01/41 2,760 4.00 05/01/42 2,870 4.00
	issued as original issue discount (maturity year and price or yield):	05/01/432,445 4.00 05/01/443,115 4.00 05/01/452,500 4.13
New Bond Offering: Revenue Refunding, Project No 130		CALLABLE–Bonds due 2033 - 2045 are callable in whole at any-
2024-C	OFFERED-(\$34,820,000) On Apr. 3, 2024 thru JP Morgan Secu-	time or in part at anytime:
ISSUED-\$42,670,000.	rities LLC.	2033 - 2045 Bonds:
DATED DATE–May 1, 2024. DUE–Nov. 1: 2024 - 2031.		05/01/2032 100
DENOMINATION—Registered \$5,000.00 and multiples thereof.	MASON COUNTY SCHOOL DISTRICT FINANCE COR-	SPECIAL REDEMPTION-Subject to redemption in whole or in
TRUSTEE–US Bank Trust Co NA.	PORATION, KY	part at 100 under certain special circumstances as described in the
PAYING AGENT-US Bank Trust Co NA.	New Bond Offering: School Building Revenue, 2024-A	
FINANCIAL ADVISOR-Morgan Stanley And Co LLC.	(Bank Qualified) ISSUED-\$6,320,000.	SECURITY-Lease/rent.
BOND COUNSEL-Kutak Rock LLP.	DATED DATE–Apr. 23, 2024.	BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2045).
DEPOSITORY–Depository Trust Company.	DUE-Apr. 1: 2025 - 2044.	GUARANTOR–Guaranteed as to principal and interest by KY
INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000	DENOMINATION–Registered \$5,000.00 and multiples thereof.	School Dist Enhancement Program
omitted):	PAYING AGENT-Old National Bank.	PURPOSE–Primary/Secondary Education.
Year Amt. % Year Amt. % 11/01/242,185 5.00 11/01/255,075 5.00	REGISTRAR-Old National Bank.	ORIGINAL ISSUE DISCOUNT-The following maturities were
11/01/261,830 5.00 11/01/277,270 5.00	FINANCIAL ADVISOR-Rsa Advisors LLC.	issued as original issue discount (maturity year and price or yield):
11/01/282,235 5.00 11/01/296,905 5.00	BOND COUNSEL–Dinsmore And Shohl LLP.	05/01/4099.42 05/01/4198.78 05/01/4298.24
11/01/306,645 5.00 11/01/3110,525 5.00	TRANSFER AGENT-Old National Bank.	05/01/4397.66 05/01/4497.18 05/01/4598.41
CECUPIEW I	DEPOSITORY–Depository Trust Company. INTEREST–A&O 1 (Oct. 1, 2024–according to maturity–\$000	OFFERED-(\$33,950,000) On Apr. 16, 2024 thru Baird.
SECURITY-Lease/rent.	omitted):	
PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$42,670,000) On Apr. 10, 2024 thru Bofa Securities	**	NORTHERN KENTUCKY UNIVERSITY, KY
Inc.	04/01/25 115 4.00 04/01/26 105 4.00	New Bond Offering: General Receipts Refunding, 2024-A
	04/01/27 110 4.00 04/01/28 110 4.00	ISSUED-\$24,890,000.
New Bond Offering: Revenue Refunding, Project No 130	04/01/29 120 4.00 04/01/30 120 4.00	DATED DATE-Apr. 25, 2024.
	04/01/31 125 4.00 04/01/32 130 4.00	DUE-Sept. 1: 2025 - 2033.
2024-B		
2024-B ISSUED-\$412,965,000.	04/01/33 140 4.00 04/01/34 140 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.
	04/01/33 140 4.00 04/01/34 140 4.00 04/01/35 145 4.00 04/01/36 155 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.
ISSUED=\$412,965,000. DATED DATE–May 1, 2024. DUE–Nov. 1: 2024 - 2030.	04/01/33	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.
ISSUED=\$412,965,000. DATED DATE–May 1, 2024. DUE–Nov. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof.	04/01/33 140 4.00 04/01/34 140 4.00 04/01/35 145 4.00 04/01/36 155 4.00 04/01/37 160 4.00 04/01/38 165 4.00 04/01/39 395 4.00 04/01/41 835 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.
ISSUED=\$412,965,000. DATED DATE–May 1, 2024. DUE–Nov. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA.	04/01/33 140 4.00 04/01/34 140 4.00 04/01/35 145 4.00 04/01/36 155 4.00 04/01/37 160 4.00 04/01/38 165 4.00 04/01/39 395 4.00 04/01/41 835 4.00 04/01/42 440 4.00 04/01/43 1,375 4.00	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA.
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.	04/01/33 140 4.00 04/01/34 140 4.00 04/01/35 145 4.00 04/01/36 155 4.00 04/01/37 160 4.00 04/01/38 165 4.00 04/01/39 395 4.00 04/01/41 835 4.00 04/01/42 440 4.00 04/01/43 1,375 4.00 04/01/44 1,435 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc.
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP.	04/01/33	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Dinsmore And Shohl LLP. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000.	04/01/33 140 4.00 04/01/34 140 4.00 04/01/35 145 4.00 04/01/36 155 4.00 04/01/37 160 4.00 04/01/38 165 4.00 04/01/39 395 4.00 04/01/41 835 4.00 04/01/42 440 4.00 04/01/43 1,375 4.00 04/01/44 1,435 4.00 04/01/44 1,435 4.00 04/01/44 1,235 4.00 04/01/45 1,235 4.00 04/01/44 1,435 4.00 04/01/45 1,235 4.00 04/01/44 1,235 4.00 04/01/44 1,235 4.00 04/01/45 1,235 4.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. RINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/252,260 5.00 09/01/262,375 5.00
ISSUED=\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/252,260 5.00 09/01/262,375 5.00 09/01/272,495 5.00 09/01/282,600 5.00
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/3023,230 5.00	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 109/01/25. 2,260 5.00 09/01/26. 2,375 5.00 109/01/27. 2,495 5.00 09/01/28. 2,600 5.00 109/01/29. 2,740 5.00 09/01/30. 2,875 5.00
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/24\$8,375 5.00 11/01/25\$9,915 5.00 11/01/28\$69,445 5.00 11/01/27\$66,115 5.00 11/01/30\$23,230 5.00 SECURITY-Revenue.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 2,260 5.00 09/01/26 2,375 5.00 09/01/27 2,495 5.00 09/01/28 2,600 5.00 09/01/29 2,740 5.00 09/01/30 2,875 5.00 09/01/31 3,025 5.00 09/01/32 3,180 5.00 09/01/33 3,340 5.00 SECURITY-Revenue.
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/3023,230 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/24\$8,375 5.00 11/01/25\$9,915 5.00 11/01/28\$69,445 5.00 11/01/27\$66,115 5.00 11/01/30\$23,230 5.00 SECURITY-Revenue.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25. 2,260 5.00 09/01/26. 2,375 5.00 09/01/27. 2,495 5.00 09/01/28. 2,600 5.00 09/01/29. 2,740 5.00 09/01/30. 2,875 5.00 09/01/31. 3,025 5.00 09/01/32. 3,180 5.00 09/01/33. 3,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/3023,230 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$412,965,000) On Apr. 10, 2024 thru Bofa Securi	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. W Year Amt. % 09/01/25. 2,260 5.00 09/01/26. 2,375 5.00 09/01/27. 2,495 5.00 09/01/28. 2,600 5.00 09/01/29. 2,740 5.00 09/01/30. 2,875 5.00 09/01/31. 3,025 5.00 09/01/32. 3,180 5.00 09/01/33. 3,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE-Higher Education.
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$412,965,000) On Apr. 10, 2024 thru Bofa Securities Inc.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25. 2,260 5.00 09/01/26. 2,375 5.00 09/01/27. 2,495 5.00 09/01/28. 2,600 5.00 09/01/29. 2,740 5.00 09/01/30. 2,875 5.00 09/01/29. 3,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE-Higher Education. OFFERED-(\$24,890,000) On Apr. 4, 2024 thru Keybanc Capital
ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/3023,230 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$412,965,000) On Apr. 10, 2024 thru Bofa Securities Inc.	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25. 2,260 5.00 09/01/26. 2,375 5.00 09/01/27. 2,495 5.00 09/01/28. 2,600 5.00 09/01/29. 2,740 5.00 09/01/30. 2,875 5.00 09/01/31. 3,025 5.00 09/01/32. 3,180 5.00 09/01/33. 3,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE-Higher Education.
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ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/2869,445 5.00 11/01/2972,940 5.00 11/01/2869,445 5.00 10.01/2972,940 5.00 11/01/2869,445 5.00 10.01/2972,940 5.00 11/01/2869,445 5.00 10.01/2972,940 5.00 11/01/2869,445 5.00 10.01/2972,940 5.00 EURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$412,965,000) On Apr. 10, 2024 thru Bofa Securities Inc. LEXINGTON-FAYETTE URBAN COUNTY GOVERN MENT, KY New Bond Offering: Various Purpose General Obligation 2024-A ISSUED-\$34,820,000. DATED DATE-Apr. 24, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/242,325 5.00 12/01/252,630 5.00	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O9/01/252,260 5.00 09/01/262,375 5.00 09/01/272,495 5.00 09/01/282,600 5.00 09/01/292,740 5.00 09/01/302,875 5.00 09/01/313,325 5.00 09/01/323,180 5.00 09/01/313,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE-Higher Education. OFFERED-(\$24,890,000) On Apr. 4, 2024 thru Keybanc Capital Markets Inc. OWENSBORO INDEPENDENT SCHOOL DISTRICT FINANCE CORPORATION, KY New Bond Offering: School Building Revenue, 2024 ISSUED-\$23,380,000. DATED DATE-Apr. 17, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. PINANCIAL ADVISOR-Rsa Advisors LLC. BOND COUNSEL-Steptoe And Johnson Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % Year Amt. % 04/01/25 580 4.00 04/01/28 620 4.00
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ISSUED-\$412,965,000. DATED DATE-May 1, 2024. DUE-Nov. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/2458,375 5.00 11/01/2559,915 5.00 11/01/2662,945 5.00 11/01/2766,115 5.00 11/01/2869,445 5.00 11/01/2766,115 5.00 11/01/3023,230 5.00 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$412,965,000) On Apr. 10, 2024 thru Bofa Securities Inc. LEXINGTON-FAYETTE URBAN COUNTY GOVERN MENT, KY New Bond Offering: Various Purpose General Obligation 2024-A ISSUED-\$34,820,000. DATED DATE-Apr. 24, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/242,325 5.00 12/01/252,630 5.00 12/01/262,765 5.00 12/01/272,910 5.00 12/01/283,055 5.00 12/01/292,625 5.00	04/01/33	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dinsmore And Shohl LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O9/01/252,260 5.00 09/01/262,375 5.00 09/01/272,495 5.00 09/01/282,600 5.00 09/01/292,740 5.00 09/01/302,875 5.00 09/01/313,325 5.00 09/01/323,180 5.00 09/01/313,340 5.00 SECURITY-Revenue. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE-Higher Education. OFFERED-(\$24,890,000) On Apr. 4, 2024 thru Keybanc Capital Markets Inc. OWENSBORO INDEPENDENT SCHOOL DISTRICT FINANCE CORPORATION, KY New Bond Offering: School Building Revenue, 2024 ISSUED-\$23,380,000. DATED DATE-Apr. 17, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. PINANCIAL ADVISOR-Rsa Advisors LLC. BOND COUNSEL-Steptoe And Johnson Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % Year Amt. % 04/01/25 580 4.00 04/01/28 620 4.00

04/01/33 750 4.00 04/01/34 780 4.00	DIF 4 1 2025 2044	DAVIDIC ACENTE II. 1 WILL D. 1
04/01/35 815 4.00 04/01/36 845 4.00	DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.	PAYING AGENT–Hancock Whitney Bank. REGISTRAR–Hancock Whitney Bank.
04/01/37 880 4.00 04/01/38 915 4.00	PAYING AGENT-US Bank Trust Co NA.	FINANCIAL ADVISOR–Argent Advisors Inc.
04/01/39 1,435 4.00 04/01/40 1,485 4.00	REGISTRAR-US Bank Trust Co NA.	BOND COUNSEL-Foley And Judell LLP.
04/01/41 1,545 4.00 04/01/42 2,895 4.00 04/01/43 2,910 4.00 04/01/44 3,025 4.00	FINANCIAL ADVISOR–Rsa Advisors LLC.	TRANSFER AGENT-Hancock Whitney Bank.
CALLABLE–Bonds due 2033 - 2044 are callable in whole at any	BOND COUNSEL-Steptoe And Johnson Pilc.	DEPOSITORY—Depository Trust Company.
time or in part at anytime:	DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000	INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):
2033 - 2044 Bonds:	omitted):	Year Amt. % Year Amt. %
04/01/2032100 SPECIAL REDEMPTION–Subject to redemption in whole or is	Year Amt. % Year Amt. %	03/01/25 515 5.00 03/01/26 540 5.00
part at 100 under certain special circumstances as described in th	04/01/25 10 4.00 04/01/20 10 4.00	03/01/27 570 5.00 03/01/28 600 5.00
indenture.	04/01/27	03/01/29 630 5.00 03/01/30 660 5.00 03/01/31 695 5.00 03/01/32 730 5.00
SECURITY-Lease/rent.	04/01/31 245 4 00 04/01/32 260 4 00	03/01/33 770 5.00 03/01/34 805 5.00
GUARANTOR-Guaranteed as to principal and interest by K	04/01/33 265 4.00 04/01/34 280 4.00	03/01/35 850 5.00 03/01/36 890 5.00
School Dist Enhancement Program PURPOSE–Primary/Secondary Education.	04/01/35 290 4.00 04/01/36 305 4.00	03/01/37 940 5.00 03/01/38 985 5.00
ORIGINAL ISSUE DISCOUNT-The following maturities wer	04/01/37 310 4.00 04/01/38 330 4.00	03/01/391,035 5.00 03/01/401,090 5.00
issued as original issue discount (maturity year and price or yield	. 04/01/39 340 4.00 04/01/40 355 4.00 . 04/01/41 435 4.00 04/01/42 450 4.00	03/01/411,145 5.00 03/01/421,205 5.00 03/01/431,265 5.00 03/01/441,330 5.00
04/01/4399.60 04/01/4499.18	04/01/42 470 4.00 04/01/44 400 4.00	03/01/497,750 5.00
OFFERED-(\$23,380,000) On Mar. 27, 2024 thru Robert W Bair And Co Inc.		CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole
This co he.	time or in part at anytime:	at anytime or in part at anytime:
PINEVILLE INDEPENDENT SCHOOL DISTRICT F	2033 - 2044 Bonds:	2035 - 2044, 2049 Bonds:
NANCE CORPORATION, KY		03/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts
	part at 100 under certain special circumstances as described in the	
Qualified)	indenture.	2049 Bonds:
ISSUED-\$3,240,000.	SECURITY-Lease/rent.	03/01/45
DATED DATE–May 8, 2024. DUE–May 1: 2025 - 2044.	GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program	03/01/451,400 05/01/461,470 05/01/471,343
DENOMINATION–Registered \$5,000.00 and multiples thereof.	PURPOSE–Primary/Secondary Education.	SECURITY–Sales/excise Tax.
PAYING AGENT-First State Bank of The Southeast Inc.	ORIGINAL ISSUE DISCOUNT-The following maturities were	PURPOSE-Gen Purpose/Pub Improvement.
REGISTRAR-First State Bank of The Southeast Inc.	issued as original issue discount (maturity year and price or yield):	OFFERED–(\$25,000,000) On Apr. 10, 2024 thru Stifel Nicolaus
FINANCIAL ADVISOR–Rsa Advisors LLC.	04/01/4299.49 04/01/4399.08 04/01/4498.64	And Co Inc.
BOND COUNSEL–Steptoe And Johnson Pllc. DEPOSITORY–Depository Trust Company.	OFFERED-(\$5,530,000) On Apr. 3, 2024 thru Baird.	
INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$00))	LOUISIANA HOUSING CORPORATION, LA
omitted):	LOUISIANA	New Bond Offering: Multifamily Housing Revenue, Glen Oaks Apartments Project, 2024
Year Amt. % Year Amt. %	LAFAYETTE, LA New Bond Offering: Public Improvement Sales Tax, 2024-B	ISSUED-\$9,869,000.
05/01/2510 4.00 05/01/2610 4.00 05/01/2710 4.00 05/01/2810 4.00	ISSUED-\$24,930,000.	DATED DATE-Apr. 18, 2024.
		DUE-Nov. 1: 2026.
05/01/2910 4.00 05/01/3010 4.00	DATED DATE–May 2, 2024.	
05/01/2910 4.00 05/01/3010 4.00 05/01/31175 4.00 05/01/32185 4.00	DUE-May 1: 2025 - 2044, 2049.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Regions Bank.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Hancock Whitney Bank.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Regions Bank. PAYING AGENT–Regions Bank. REGISTRAR–Regions Bank. BOND COUNSEL–Butler Snow LLP.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Hancock Whitney Bank. REGISTRAR–Hancock Whitney Bank. FINANCIAL ADVISOR–Argent Advisors Inc. BOND COUNSEL–Foley And Judell LLP.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Hancock Whitney Bank. REGISTRAR–Hancock Whitney Bank. FINANCIAL ADVISOR–Argent Advisors Inc. BOND COUNSEL–Foley And Judell LLP TRANSFER AGENT–Hancock Whitney Bank.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Hancock Whitney Bank. REGISTRAR–Hancock Whitney Bank. FINANCIAL ADVISOR–Argent Advisors Inc. BOND COUNSEL–Foley And Judell LLP TRANSFER AGENT–Hancock Whitney Bank. DEPOSITORY–Depository Trust Company.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:	DUE–May 1: 2025 - 2044, 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Hancock Whitney Bank. REGISTRAR–Hancock Whitney Bank. FINANCIAL ADVISOR–Argent Advisors Inc. BOND COUNSEL–Foley And Judell LLP TRANSFER AGENT–Hancock Whitney Bank.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. %	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. %
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted):	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 05/01/25 530 5.00 05/01/26 555 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 05/01/25 530 5.00 05/01/26 555 5.00 05/01/27 585 5.00 05/01/28 610 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. %
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted):	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 05/01/25 530 5.00 05/01/26 555 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 570 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Secondary Second	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Secondary 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Secondary 2 (Nov. 1, 2024-according to maturity-\$000 omitted): Secondary 3 (Nov. 1, 2024-according to maturity-\$000 omitted): Secondary 4 (Nov. 1, 2024-according to	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/33 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): See Amt. Year Amt. Xear Amt.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/33 190 4.00 05/01/36 210 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 555 5.00 05/01/27 . 585 5.00 05/01/28 610 5.00 05/01/29 645 5.00 05/01/30 675 4.75 05/01/31 705 4.50 05/01/32 740 4.25 05/01/33 770 5.00 05/01/34 810 5.00 05/01/35 850 5.00 05/01/36 890 5.00 05/01/37 935 5.00 05/01/38 980 5.00 05/01/39 1,030 5.00 05/01/40 1,085 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): 8 Year Amt. % Year Amt. % 05/01/25	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/33 190 4.00 05/01/36 210 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): 8 Year Amt. % Year Amt. % 05/01/25	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing.
05/01/31	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): 8 Year Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/34 . 890 5.00 05/01/37 . 935 5.00 05/01/36 . 890 5.00 05/01/39 . 1,030 5.00 05/01/38 . 980 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/43 . 1,255 5.00 05/01/44 . 1,315 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds:	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/34 . 810 5.00 05/01/37 . 935 5.00 05/01/38 . 980 5.00 05/01/37 . 935 5.00 05/01/38 . 980 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/43 . 1,255 5.00 05/01/44 . 1,315 5.00 05/01/49 . 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime:	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED—(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND–In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/43 280 05/01/44 290 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): 8 Year Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/34 . 810 5.00 05/01/37 . 935 5.00 05/01/36 . 890 5.00 05/01/37 . 935 5.00 05/01/38 . 980 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/49 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds:	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND-In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/43 280 05/01/44 290 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in thindenture.	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): See Amt. Year Amt. Mov. 1, 2024-according to maturity-\$000 omitted): See Amt. See Amt. Mov. 1, 2024-according to maturity-\$000 omitted): See Amt	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000.
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05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 233 - 2044 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 250 05/01/44 290 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities wer issued as original issue discount (maturity year and price or yield	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Sear Amt. Year Amt. Molecular Amt. Molecu	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED—(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED—\$97,105,000. DATED DATE—May 7, 2024. DUE—Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Public Resources Advisory Grp Inc. BOND COUNSEL—Breazeale Sachse And Wilson LLP.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 200 33 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 250 05/01/44 290 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. GUARANTOR—Guaranteed as to principal and interest by KS School Dist Enhancement Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities wer	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): S Year Amt. % Year Amt. % 505/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/34 . 810 5.00 05/01/37 . 935 5.00 05/01/36 . 890 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/44 . 1,315 5.00 05/01/43 . 1,255 5.00 05/01/44 . 1,315 5.00 05/01/49 . 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 205/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2049 Bonds: 05/01/45 1,380 05/01/46 1,450 05/01/47 1,525 co/01/48 1,600 05/01/49 1,680 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Brazene And Associates LLC.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 204 Bonds: 05/01/2032 100 05/01/49 2033 - 2044 Bonds: 05/01/2032 100 05/01/38 230 05/01/2032 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/39 235 05/01/40 245 05/01/39 235 05/01/42 265 05/01/41 255 05/01/42 265 05/01/41 250 05/01/44 290 05/01/44 290 05/01/41 290 05/01/44 290 05	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Sear Amt. Year Amt. Molecular Amt. Molecu	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Brazene And Associates LLC.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 204 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 250 05/01/44 290 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. GUARANTOR—Guaranteed as to principal and interest by KS School Dist Enhancement Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield 05/01/42 98.73 05/01/44 96.00	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Sear Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/36 . 890 5.00 05/01/37 . 935 5.00 05/01/36 . 890 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/43 . 1,255 5.00 05/01/44 1,315 5.00 05/01/49 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 205/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2049 Bonds: 05/01/45 1,380 05/01/46 1,450 05/01/47 1,525 205/01/48 1,600 05/01/49 1,680 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$24,930,000) On Apr. 10, 2024 thru Stifel Nicolaus And Co Inc.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. RINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP.
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 05/01/2032 100 SINKING FUND-In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 255 05/01/44 290 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/rent. GUARANTOR-Guaranteed as to principal and interest by KS School Dist Enhancement Program PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield 05/01/42 98.73 05/01/44 96.00 OFFERED—(\$3,240,000) On Apr. 17, 2024 thru Stifel.	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 05/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/36 . 890 5.00 05/01/37 . 935 5.00 05/01/36 . 890 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/49 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 205/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2049 Bonds: 05/01/45 1,380 05/01/46 1,450 05/01/47 1,525 205/01/48 1,600 05/01/49 1,680 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$24,930,000) On Apr. 10, 2024 thru Stifel Nicolaus And Co Inc.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Auzenne And Associates LLC. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 100 05/01/42 100 05/01/2032 100 05/01/2032 100 05/01/2032 100 05/01/2032 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/39 235 05/01/40 245 05/01/41 255 05/01/42 265 05/01/41 255 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/44 290 05/01/44 290 05/01/43 280 05/01/44 290 05/01/44 290 05/01/43 280 05/01/44 290 05/01/	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Sear Amt. % Year Amt. % 05/01/25	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Br
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 204 Bonds: 05/01/2032 100 SINKING FUND—In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2038 Bonds: 05/01/37 220 05/01/38 230 2040 Bonds: 05/01/39 235 05/01/40 245 2042 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 255 05/01/42 265 2044 Bonds: 05/01/41 290 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. GUARANTOR—Guaranteed as to principal and interest by KS School Dist Enhancement Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities wer issued as original issue discount (maturity year and price or yield 05/01/42 98.73 05/01/44 96.00 OFFERED—(\$3,240,000) On Apr. 17, 2024 thru Stifel. SCIENCE HILL INDEPENDENT SCHOOL DISTRICT F NANCE CORPORATION, KY New Bond Offering: School Building Revenue, 2024 (Ban Qualified)	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP. TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O5/01/25 . 530 5.00 05/01/26 . 555 5.00 05/01/27 . 585 5.00 05/01/28 . 610 5.00 05/01/29 . 645 5.00 05/01/30 . 675 4.75 05/01/31 . 705 4.50 05/01/32 . 740 4.25 05/01/33 . 770 5.00 05/01/34 . 810 5.00 05/01/35 . 850 5.00 05/01/34 . 800 5.00 05/01/37 . 935 5.00 05/01/38 . 980 5.00 05/01/39 . 1,030 5.00 05/01/40 . 1,085 5.00 05/01/41 . 1,135 5.00 05/01/42 . 1,195 5.00 05/01/41 . 1,255 5.00 05/01/44 . 1,315 5.00 05/01/49 7,635 5.00 CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049 Bonds: 505/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2049 Bonds: 05/01/45 1,380 05/01/46 1,450 05/01/47 1,525 05/01/48 1,600 05/01/49 1,680 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$24,930,000) On Apr. 10, 2024 thru Stifel Nicolaus And Co Inc. New Bond Offering: Public Improvement Sales Tax, 2024-A (SSUED-\$25,000,000. DATED DATE-May 2, 2024.	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Auzenne And Associates LLC. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000
05/01/31 175 4.00 05/01/32 185 4.00 05/01/33 190 4.00 05/01/34 195 4.00 05/01/35 205 4.00 05/01/36 210 4.00 05/01/38 450 4.00 05/01/40 480 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 520 4.00 05/01/44 570 4.00 05/01/42 100 05/01/42 100 05/01/2032 100 05/01/2032 100 05/01/2032 100 05/01/2032 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/37 220 05/01/38 230 05/01/39 235 05/01/40 245 05/01/41 255 05/01/42 265 05/01/41 255 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/43 280 05/01/44 290 05/01/44 290 05/01/44 290 05/01/43 280 05/01/44 290 05/01/44 290 05/01/43 280 05/01/44 290 05/01/	DUE-May 1: 2025 - 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Argent Advisors Inc. BOND COUNSEL-Foley And Judell LLP TRANSFER AGENT-Hancock Whitney Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Sear Amt. % Year Amt. % 05/01/25	DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 11/01/269,869 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 11/01/2025100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$9,869,000) On Apr. 11, 2024 thru Stifel Nicolaus And Co Inc. STATE OF LOUISIANA, LA New Bond Offering: General Obligation Refunding, 2024-B ISSUED-\$97,105,000. DATED DATE-May 7, 2024. DUE-Aug. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc. BOND COUNSEL-Breazeale Sachse And Wilson LLP. BOND COUNSEL-Breazeale Sachse And Wilson LD.

11/15/39....1,030 11/15/40....1,080 11/15/41....1,125

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SECURITY-Unlimited Tax G.o..
                                                                                                                        ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                            11/15/42....1,180 11/15/43....1,230
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-($97,105,000) On Apr. 9, 2024 thru Jefferies LLC.
                                                                                                                        issued as original issue discount (maturity year and price or yield):
                                                             2048 Bonds:
                                                                                                                        10/01/53....95.98
                                                            11/15/44\dots 1,285 \ 11/15/45\dots 1,350 \ 11/15/46\dots 1,410
   New Bond Offering: General Obligation, 2024-A
                                                            11/15/47....1,480 11/15/48....1,545
ISSUED-$293,820,000.
                                                             2054 Bonds:
DATED DATE-Apr. 24, 2024.
DUE-May 1: 2025 - 2044.
                                                            11/15/49....1,620 11/15/50....1,700 11/15/51....1,775
                                                                                                                        and Sewer Refunding, 2024
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                        ISSUED-$46,955,000.
                                                            11/15/52....1,865 11/15/53....1,955 11/15/54....2,050
                                                            SPECIAL REDEMPTION-Subject to redemption in whole or in DATED DATE-Apr. 16, 2024.
PAYING AGENT-US Bank Trust Co NA
                                                            part at 100 under certain special circumstances as described in the DUE—Apr. 1: 2025 - 2044.

DENOMINATION—Registered $5,000.00 and multiples thereof.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
BOND COUNSEL-Breazeale Sachse And Wilson LLP.
                                                            SECURITY-Mortgage Loans.
BOND COUNSEL-Auzenne And Associates LLC.
                                                            PURPOSE-Single Family Housing.
                                                            OFFERED-($35,000,000) On Mar. 27, 2024 thru Barclays Capi- FINANCIAL ADVISOR-Public Resources Advisory Grp.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
                                                            tal Inc.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-$000
omitted):
                                                             REGIONAL SCHOOL UNIT NO 14 MAINE, ME
                     % Year
              Amt
                                        Amt
Year
05/01/25.....8,675 5.00 05/01/26.....9,380 5.00
                                                               New Bond Offering: General Obligation Bond Anticipation
                                                                                                                       omitted):
                                                            Notes, 2024
05/01/27......9,845 5.00 05/01/28.....10,340 5.00
                                                                                                                                             % Year
                                                                                                                        Year
                                                                                                                                       Amt.
                                                            ISSUED-$82,200,000.
05/01/29.....10,855 5.00 05/01/30.....11,400 5.00
05/01/31....11,970 5.00 05/01/32....12,565 5.00
                                                            DATED DATE-Apr. 30, 2024.
                                                            DUE-May 15: 2025.
05/01/33.....13,195 5.00 05/01/34.....13,855 5.00
                                                            DENOMINATION-Registered $10,000.00 and multiples thereof.
05/01/35.....14,550 5.00 05/01/36.....15,275 5.00
                                                            PAYING AGENT-US Bank Trust Co NA.
05/01/37.....16,040 5.00 05/01/38.....16,840 5.00
                                                            REGISTRAR-US Bank Trust Co NA.
05/01/39.....17,685 5.00 05/01/40.....18,565 5.00
                                                            FINANCIAL ADVISOR-Moors And Cabot Inc.
05/01/41.....19,495 4.00 05/01/42.....20,275 4.00
                                                            BOND COUNSEL-Drummond Woodsum And Macmahon.
05/01/43.....21.085 4.00 05/01/44.....21.930 4.00
                                                            DEPOSITORY-Depository Trust Company.
CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-
                                                            INTEREST-M&N 15 (May 15, 2025-according to maturity-
time or in part at anytime:
                                                            $000 omitted):
   2035 - 2044 Bonds:
                                                                                                                        CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-
                                                                          Amt.
05/01/2034...100
                                                            Year
                                                                                                                        time or in part at anytime:
                                                            05/15/25.
                                                                       ..82,200 5.00
                                                                                                                        2035 - 2044 Bonds:
04/01/2034 . . . 100
SECURITY-Unlimited Tax G.o..
                                                            SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
                                                            PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                        SECURITY-Limited G.o..
                                                            OFFERED-($82,200,000) On Apr. 17, 2024 thru JP Morgan Se-
                                                                                                                        PURPOSE-Water and Sewer.
issued as original issue discount (maturity year and price or yield):
                                                            curities LLC.
                                                                                                                        OFFERED-($46,955,000) On Apr. 2, 2024 thru JP Morgan.
05/01/44....99.45
OFFERED-($293,820,000) On Apr. 9, 2024 thru JP Morgan.
                                                             MARYLAND
                                                             ANNE ARUNDEL COUNTY, MD
                                                                                                                        eral Improvements, 2024
                                                               New Bond Offering: General Obligation Consolidated Gen- ISSUED-$45,875,000.
 MAINE STATE HOUSING AUTHORITY, ME
                                                                                                                        DATED DATE-Apr. 16, 2024.
DUE-Apr. 1: 2025 - 2034.
                                                            eral Improvements, 2024
   New Bond Offering: Mortgage Purchase, 2023 B-2
                                                            ISSUED-$164,230,000.
ISSUED-$35,000,000.
                                                                                                                        DENOMINATION–Registered $5,000.00 and multiples thereof.
                                                            DATED DATE-Apr. 16, 2024.
DUE-Oct. 1: 2024 - 2050, 2053.
DATED DATE-Feb. 22, 2023.
                                                                                                                        PAYING AGENT-US Bank Trust Co NA.
DUE-Nov. 15: 2024 - 2033, 2038, 2043, 2048, 2054.
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                        REGISTRAR-US Bank Trust Co NA.
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                        FINANCIAL ADVISOR-Public Resources Advisory Grp.
                                                            PAYING AGENT-US Bank Trust Co NA.
TRUSTEE-US Bank Trust Co NA.
                                                                                                                        BOND COUNSEL-Mckennon Shelton And Henn LLP.
                                                            REGISTRAR-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
                                                                                                                        TRANSFER AGENT-US Bank Trust Co NA.
                                                            FINANCIAL ADVISOR-Public Resources Advisory Grp.
FINANCIAL ADVISOR-Morgan Stanley And Co LLC.
                                                            BOND COUNSEL-Mckennon Shelton And Henn LLP.
BOND COUNSEL-Kutak Rock LLP.
                                                            TRANSFER AGENT-US Bank Trust Co NA.
REMARKETING AGENT-Raymond James And Associates Inc.
                                                            DEPOSITORY-Depository Trust Company.
                                                                                                                        omitted):
REMARKETING AGENT–Barclays Capital Inc.
                                                            INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-$000
                                                                                                                       Year
                                                                                                                                       Amt.
                                                                                                                                              % Year
REMARKETING AGENT-Rbc Capital Markets LLC.
                                                            omitted):
REMARKETING AGENT-Morgan Stanley And Co LLC.
                                                                                  % Year
                                                                                                    Amt.
                                                            Year
                                                                           Amt.
REMARKETING AGENT-Bofa Securities Inc.
                                                            10/01/24 . . . . . 5,470 5.00 10/01/25 . . . . . 5,475 5.00
REMARKETING AGENT–Siebert Williams Shank And Co LLC.
                                                            10/01/26.....5,475 5.00 10/01/27.....5,475 5.00
DEPOSITORY-Depository Trust Company.
                                                            10/01/28 . . . . . 5,475 5.00 10/01/29 . . . . 5,475 5.00
INTEREST-M&N 15 (May 15, 2024-according to maturity-
                                                            10/01/30 . . . . . 5,475 5.00 10/01/31 . . . . . 5,475 5.00
                                                                                                                        SECURITY-Unlimited Tax G.o..
$000 omitted):
                                                            10/01/32 . . . . . 5,475 5.00 10/01/33 . . . . . 5,475 5.00
                                                                                                                        PURPOSE-Gen Purpose/Pub Improvement.
                     % Year
Year
              Amt.
                                        Amt
                                                            10/01/34 . . . . 5,475 5.00 10/01/35 . . . . 5,475 5.00
11/15/24 . . . . . . 330 3.15 11/15/25 . . . . . . . 620 3.15
                                                            10/01/36.....5,475 5.00 10/01/37.....5,475 5.00
11/15/26 . . . . . . 645 3.20 11/15/27 . . . . . . 660 3.25
                                                            10/01/38.....5,475 5.00 10/01/39.....5,475 5.00
11/15/28 . . . . . . 685 3.30 11/15/29 . . . . . 710 3.38
                                                            10/01/40 . . . . . 5,475 5.00 10/01/41 . . . . . 5,475 5.00
11/15/30 . . . . . . 730 3.50 11/15/31 . . . . . . 760 3.60
                                                            10/01/42 . . . . . 5,475 5.00 10/01/43 . . . . . 5,475 5.00
                                                                                                                        and Sewer, 2024
11/15/32 . . . . . . 785 3.70 11/15/33 . . . . . . 815 3.75
                                                                                                                        ISSUED-$76,820,000.
                                                            10/01/44 . . . . . 5,475 5.00 10/01/45 . . . . . 5,475 5.00
11/15/38......4,580 4.00 11/15/43......5,645 4.40
                                                            10/01/46.....5,475 5.00 10/01/47.....5,475 5.00
                                                                                                                        DATED DATE-Apr. 16, 2024.
11/15/48.....7,070 4.63 11/15/54.....10,965 4.75
                                                            10/01/48.....5,475 5.00 10/01/49.....5,475 5.00
                                                                                                                        DUE-Oct. 1: 2024 - 2053.
CALLABLE-Bonds due 2033, 2038, 2043, 2048, 2054 are
                                                            10/01/50.....5,475 5.00 10/01/53.....16,410 4.00
                                                                                                                        DENOMINATION-Registered $5,000.00 and multiples thereof.
callable in whole at anytime or in part at anytime:
                                                            CALLABLE-Bonds due 2034 - 2050, 2053 are callable in whole
                                                                                                                       TRUSTEE-US Bank Trust Co NA.
   2033, 2038, 2043, 2048, 2054 Bonds:
                                                            at anytime or in part at anytime:
                                                                                                                        PAYING AGENT-US Bank Trust Co NA.
05/15/2033 . . . 100
                                                               2034 - 2050, 2053 Bonds:
                                                                                                                        REGISTRAR-US Bank Trust Co NA.
SINKING FUND-In part by lot in minimum mandatory amounts
                                                            04/01/2034 . . . 100
each Nov. 15 as follows ($000 omitted):
                                                            SINKING FUND-In part by lot in minimum mandatory amounts BOND COUNSEL-Mckennon Shelton And Henn LLP.
   2038 Bonds:
                                                            each Oct. 1 as follows ($000 omitted):
                                                                                                                        TRANSFER AGENT-US Bank Trust Co NA.
                                                                                                                        DEPOSITORY–Depository Trust Company.

INTEREST–A&O 1 (Oct. 1, 2024–according to maturity–$000
11/15/34 . . . . . 845 11/15/35 . . . . . 880 11/15/36 . . . . . 915
                                                               2053 Bonds:
11/15/37 . . . . . 950 11/15/38 . . . . . 990
                                                            10/01/51....5,470 10/01/52....5,470 10/01/53....5,470
                                                                                                                        omitted):
 2043 Bonds:
                                                            SECURITY-Limited G.o..
                                                            PURPOSE-Gen Purpose/Pub Improvement.
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OFFERED-(\$164,230,000) On Apr. 2, 2024 thru Bofa Securities New Bond Offering: General Obligation Consolidated Water PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Mckennon Shelton And Henn LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 Amt. 04/01/25.....2,325 5.00 04/01/26.....2,210 5.00 04/01/27 2,215 5.00 04/01/28 2,245 5.00 04/01/29.....2,270 5.00 04/01/30.....2,295 5.00 04/01/31.....2,310 5.00 04/01/32.....2,325 5.00 04/01/33.....2,335 5.00 04/01/34.....2,345 5.00 04/01/35.....2,360 5.00 04/01/36.....2,370 5.00 04/01/37.....2,385 5.00 04/01/38.....2,400 5.00 04/01/39.....2,410 5.00 04/01/40.....2,425 5.00 04/01/41.....2,430 5.00 04/01/42.....2,430 5.00 04/01/43.....2,435 5.00 04/01/44.....2,435 5.00

New Bond Offering: General Obligation Consolidated Gen-

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

Amt. 04/01/25 4,595 5.00 04/01/26 4,475 5.00 04/01/27 4,450 5.00 04/01/28 4,515 5.00 04/01/29.....4,580 5.00 04/01/30.....4,635 5.00 04/01/31 4,615 5.00 04/01/32 4,640 5.00 04/01/33 4,670 5.00 04/01/34 4,700 5.00

OFFERED-(\$45,875,000) On Apr. 2, 2024 thru Bofa Securities

New Bond Offering: General Obligation Consolidated Water

FINANCIAL ADVISOR-Public Resources Advisory Grp.

Year	Amt.	%	Year	Amt.	%	~
10/01/24	. 2,565	5.00	10/01/25	2,565	5.00	OF
10/01/26	. 2,565	5.00	10/01/27	2,565	5.00	
10/01/28	. 2,560	5.00	10/01/29	2,560	5.00	
10/01/30	. 2,560	5.00	10/01/31	2,560	5.00	
10/01/32	. 2,560	5.00	10/01/33	2,560	5.00	No
10/01/34	. 2,560	5.00	10/01/35	2,560	5.00	ISS
10/01/36	. 2,560	5.00	10/01/37	2,560	5.00	DA
10/01/38	. 2,560	5.00	10/01/39	2,560	5.00	DU
10/01/40	. 2,560	5.00	10/01/41	2,560	5.00	DE
10/01/42	. 2,560	5.00	10/01/43	2,560	5.00	PA
10/01/44	. 2,560	5.00	10/01/45	2,560	5.00	FII
10/01/46	. 2,560	5.00	10/01/47	2,560	5.00	BC
10/01/48	. 2,560	5.00	10/01/49	2,560	5.00	DE
10/01/50						IN
					n whole at any-	on
time or in part	at anyti	me:			•	Ye
2034 - 205	3 Bonds	s:				05
04/01/2034	100					SE
SINKING FU	ND-In	part by	y lot in mini	mum mano	latory amounts	PU
each Oct. 1 as	follows	(\$000	0 omitted):			OF
2053 Bond	s:					Us

10/01/51....2,560 10/01/52....2,560 10/01/53....2,560 SECURITY-Limited G o

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/53....95.98

OFFERED-(\$76,820,000) On Apr. 2, 2024 thru Bofa Securities

MASSACHUSETTS BURLINGTON, MA

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024

ISSUED-\$8,918,847.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 24: 2025.

DENOMINATION–Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year

Amt. 04/24/25 8,919 4.75

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$8,918,847) On Apr. 10, 2024 thru Td Securities DENOMINATION-Registered \$1,000.00 and multiples thereof.

Usa LLC.

DEDHAM, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024 (Bank Qualified)

ISSUED-\$4,070,000.

DATED DATE-Apr. 17, 2024. DUE-Apr. 15: 2025 - 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Oct. 15, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/15/25	525	5.00	04/15/26.	520	5.00
04/15/27	520	5.00	04/15/28 .	495	5.00
04/15/29	490	5.00	04/15/30 .	185	5.00
04/15/31	185	5.00	04/15/32 .	175	5.00
04/15/33	175	4.00	04/15/34 .	175	4.00
04/15/35	125	4.00	04/15/36.	125	4.00
04/15/37	125	4.00	04/15/38.	125	4.00
04/15/39	125	4.00			

CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

time or in part at anytime: 2033 - 2039 Bonds:

04/15/2032 . . . 100

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

FFERED-(\$4,070,000) On Apr. 3, 2024 thru Piper Sandler.

DUXBURY (TOWN), MA

New Bond Offering: General Obligation Bond Anticipation otes, 2024

SUED-\$13,565,000.

ATED DATE-May 1, 2024.

UE-May 1: 2025

ENOMINATION–Registered \$1,000.00 and multiples thereof.

AYING AGENT-US Bank Trust Co NA.

NANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. OND COUNSEL-Locke Lord LLP.

EPOSITORY-Depository Trust Company.

VTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 nitted):

Amt. 5/01/25 13,565 4.50

ECURITY-Unlimited Tax G.o.

URPOSE-Gen Purpose/Pub Improvement.

FFERED-(\$13,565,000) On Apr. 17, 2024 thru Td Securities

sa LLC.

EMERGENCY COMMUNICATIONS DISTRICT WEST-**ERN MASSACHUSETTS, MA**

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024

ISSUED-\$15,513,350. DATED DATE-Apr. 25, 2024.

DUE-Apr. 25: 2025.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company.

omitted): Year Amt.

04/25/25. ...15,513 4.25 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

And Co.

FALMOUTH, MA

New Bond Offering: General Obligation Bond Anticipation AGENCY REVENUE, MA

Notes, 2024 ISSUED-\$3,972,250.

DATED DATE-Apr. 5, 2024.

DUE-Apr. 4: 2025.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 4 (Apr. 4, 2025-according to maturity-\$000 omitted):

Year

Amt. 04/04/25 3,972 4.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Water and Sewer.

Markets.

HOLYOKE, MA

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024 ISSUED-\$9,304,310.

DATED DATE-Apr. 12, 2024.

DUE-Sept. 27: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 27 (Sept. 27, 2024-according to maturity-\$000 omitted):

Amt. Year 09/27/24 9,304 4.75 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,304,310) On Apr. 2, 2024 thru BNY Mellon Capital Markets LLC.

LENOX. MA

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024 (Bank Qualified)

ISSUED-\$7,250,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 25: 2025.

DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA

FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 25 (Apr. 25, 2025-according to maturity-\$000

omitted):

Year Amt. % 04/25/25 7,250 4.75

SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,250,000) On Apr. 10, 2024 thru Td Securities

Usa LLC.

LYNNFIELD CENTER WATER DISTRICT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)

ISSUED-\$1,500,000.

DATED DATE-Apr. 30, 2024.

DUE-Oct. 30: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 25 (Apr. 25, 2025-according to maturity-\$000 INTEREST-A&O 30 (Oct. 30, 2024-according to maturity-\$000

omitted): Year

Amt. ..1,500 4.75 10/30/24.

SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer.

OFFERED-(\$15,513,350) On Apr. 3, 2024 thru Piper Sandler OFFERED-(\$1,500,000) On Apr. 11, 2024 thru Oppenheimer And Co.

MASSACHUSETTS DEVELOPMENT **FINANCE**

New Bond Offering: Revenue, Havard University Issue,

2024-B ISSUED-\$734,995,000.

DATED DATE-Apr. 24, 2024.

DUE-Feb. 15: 2030 - 2031, 2033 - 2034, 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Hinckley Allen And Snyder LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

% Year Amt. Amt. OFFERED-(\$3,972,250) On Mar. 27, 2024 thru Fidelity Capital 02/15/30....30,075 5.00 02/15/31....56,120 5.00 02/15/33....205,705 5.00 02/15/34....300,470 5.00

02/15/36....142,625 4.00

SECURITY-Revenue. PURPOSE-Higher Education.

OFFERED-(\$734,995,000) On Apr. 9, 2024 thru Goldman Sachs

And Co LLC

MASSACHUSETTS HEALTH & EDUCATIONAL FACILI-TIES AUTHORITY, MA

New Bond Offering: Revenue, Amherst College Issue, 2005-

ISSUED-\$11,575,000.

DATED DATE-June 30, 2005.

DUE-Nov. 1: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA

FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Hinckley Allen And Snyder LLP.

REMARKETING AGENT-Goldman Sachs And Co LLC.

CALLABLE-Bonds due 2034 - 2054 are callable in whole at any- DUE-May 2: 2025.

TENDER AGENT-US Bank Trust Co NA.

04/15/41 760 4.00 04/15/44 2,480 4.00

04/15/45 895 4.00 04/15/46 930 4.00

04/15/47 970 4.00 04/15/50 3,130 4.00

04/15/54 4,675 4.00

Notes, 2024

ISSUED-\$3,812,137.

DATED DATE-May 2, 2024.

TRANSFER AGENT-US Bank Trust Co NA. DENOMINATION-Registered \$1,000.00 and multiples thereof. time or in part at anytime: 2034 - 2054 Bonds: DEPOSITORY–Depository Trust Company. PAYING AGENT-US Bank Trust Co NA. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 04/15/2033...100 REGISTRAR-US Bank Trust Co NA. SINKING FUND-In part by lot in minimum mandatory amounts FINANCIAL ADVISOR-Hilltop Securities Inc. omitted): BOND COUNSEL-Locke Lord LLP. % Year each Apr. 15 as follows (\$000 omitted): Year Amt. Amt. 11/01/24.....2,095 5.00 11/01/25.....2,155 5.00 DEPOSITORY-Depository Trust Company. 2044 Bonds: INTEREST-M&N 2 (May 2, 2025-according to maturity-\$000 11/01/26......2,295 5.00 11/01/27......2,440 5.00 11/01/28.....2.590 5.00 $04/15/42 \dots ... 790 \ 04/15/43 \dots ... 830 \ 04/15/44 \dots ... 860$ omitted): SECURITY-Revenue. 2050 Bonds: Year Amt. % 05/02/25 3,812 4.50 PURPOSE-Higher Education. $OFFERED-(\$11,575,000)\ On\ Apr.\ 10,2024\ thru\ Goldman\ Sachs\ 04/15/48....1,000\ 04/15/49....1,045\ 04/15/50....1,085$ SECURITY-Unlimited Tax G.o.. And Co LLC. 2054 Bonds: PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,812,137) On Apr. 18, 2024 thru BNY Mellon $04/15/51\dots 1{,}125 \ 04/15/52\dots 1{,}175 \ 04/15/53\dots 1{,}165$ Capital Markets LLC. New Bond Offering: Revenue, Amherst College Issue, 2005 04/15/54....1,210 J-2 SECURITY-Unlimited Tax G.o.. ISSUED-\$16 880 000 STOUGHTON, MA PURPOSE-Gen Purpose/Pub Improvement. DATED DATE-June 30, 2005. ORIGINAL ISSUE DISCOUNT-The following maturities were New Bond Offering: General Obligation Bond Anticipation DUE-Nov. 1: 2033. issued as original issue discount (maturity year and price or yield): Notes, 2024 DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$400 000 04/15/45....99.30 04/15/46....98.56 04/15/47....97.79 TRUSTEE-US Bank Trust Co NA. DATED DATE-Apr. 12, 2024. 04/15/50....96.85 04/15/54....95.78 PAYING AGENT-US Bank Trust Co NA. DUE-Nov. 21: 2024. OFFERED-(\$22,520,000) On Apr. 11, 2024 thru Janney Mont-REGISTRAR-US Bank Trust Co NA. DENOMINATION-Registered \$5,000.00 and multiples thereof. gomery Scott LLC. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Hinckley Allen And Snyder LLP. FINANCIAL ADVISOR-Hilltop Securities Inc. ${\bf REMARKETING\ AGENT-Goldman\ Sachs\ And\ Co\ LLC}.$ NORFOLK, MA DEPOSITORY-Depository Trust Company. DEPOSITORY-Depository Trust Company. New Bond Offering: General Obligation Municipal Purpose INTEREST-M&N 21 (Nov. 21, 2024-according to maturity-INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 Loan, 2024 \$000 omitted): omitted): ISSUED-\$24,675,000. Year Amt. Year Amt. DATED DATE-Apr. 10, 2024. DUE-Apr. 1: 2025 - 2046, 2048, 2050, 2052, 2054. 11/21/24 400 4.88 11/01/33.....16,880 5.00 SECURITY-Limited G.o.. SECURITY-Revenue. DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Primary/Secondary Education. PURPOSE-Higher Education. PAYING AGENT-US Bank Trust Co NA. OFFERED-(\$400,000) On Mar. 27, 2024 thru Oppenheimer And OFFERED-(\$16,880,000) On Apr. 10, 2024 thru Goldman Sachs FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. Co Inc. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. WESTFORD, MA New Bond Offering: Revenue, Amherst College, 2005 J-1 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 New Bond Offering: General Obligation Bond Anticipation ISSUED-\$24,990,000. omitted): Notes, 2024 DATED DATE-June 30, 2005. Year % Year Amt. Amt. ISSUED-\$19,617,900. DUE-Nov. 1: 2034 - 2035. 04/01/25 935 5.00 04/01/26 935 5.00 DATED DATE-May 1, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. 04/01/27 935 5.00 04/01/28 935 5.00 DUE-May 1: 2025. TRUSTEE-US Bank Trust Co NA. $04/01/29 \dots 935 \ 5.00 \ 04/01/30 \dots 930 \ 5.00$ DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. 04/01/31 930 5.00 04/01/32 930 5.00 PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. 04/01/33 930 4.00 04/01/34 930 4.00 FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. 04/01/35 805 4.00 04/01/36 805 4.00 BOND COUNSEL-Locke Lord LLP. BOND COUNSEL-Hinckley Allen And Snyder LLP. 04/01/37 805 4.00 04/01/38 805 4.00 DEPOSITORY-Depository Trust Company. REMARKETING AGENT-Goldman Sachs And Co LLC. 04/01/39 800 4.00 04/01/40 800 4.00 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 DEPOSITORY-Depository Trust Company. 04/01/41 795 4.00 04/01/42 795 4.00 omitted): INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 04/01/43 795 4.00 04/01/44 795 4.00 Year Amt. omitted): 04/01/45 795 4.00 04/01/46 795 4.00 05/01/25.....19,618 4.75 % Year Amt. Amt. 04/01/48.....1,590 4.00 04/01/50.....1,590 4.00 SECURITY-Unlimited Tax G.o.. 11/01/34.....12,185 5.00 11/01/35.....12,805 5.00 04/01/52 1,590 4.00 04/01/54 990 4.00 PURPOSE-Gen Purpose/Pub Improvement. SECURITY-Revenue. CALLABLE–Bonds due 2033 - 2046, 2048, 2050, 2052, 2054 are OFFERED–(\$19,617,900) On Apr. 16, 2024 thru Bofa Securities. PURPOSE-Higher Education. callable in whole at anytime or in part at anytime: OFFERED-(\$24,990,000) On Apr. 10, 2024 thru Goldman Sachs 2033 - 2046, 2048, 2050, 2052, 2054 Bonds: And Co LLC. WESTWOOD, MA 04/01/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified) each Apr. 1 as follows (\$000 omitted): MAYNARD, MA ISSUED-\$6,125,000. 2048 Bonds: New Bond Offering: General Obligation Municipal Purpose DATED DATE-May 2, 2024. 04/01/47 795 04/01/48 795 DUE-May 2: 2025. ISSUED-\$22,520,000. DENOMINATION–Registered \$1,000.00 and multiples thereof. 2050 Bonds: DATED DATE-Apr. 25, 2024. PAYING AGENT-US Bank Trust Co. DUE-Apr. 15: 2025 - 2054. FINANCIAL ADVISOR-Hilltop Securities Inc. 04/01/49 795 04/01/50 795 DENOMINATION–Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Locke Lord LLP. PAYING AGENT-US Bank Trust Co NA. 2052 Bonds: DEPOSITORY-Depository Trust Company. INTEREST-M&N 2 (May 2, 2025-according to maturity-\$000 FINANCIAL ADVISOR-Hilltop Securities Inc. 04/01/51 795 04/01/52 795 BOND COUNSEL-Locke Lord LLP. 2054 Bonds: omitted): DEPOSITORY-Depository Trust Company. Year Amt. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 04/01/53 795 04/01/54 195 05/02/25 6.125 4.50 omitted): SECURITY-Unlimited Tax G.o.. SECURITY-Unlimited Tax G.o.. Year Amt. % Year PURPOSE-Gen Purpose/Pub Improvement. PURPOSE-Gen Purpose/Pub Improvement. 04/15/25 395 5.00 04/15/26 390 5.00 ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$6,125,000) On Apr. 3, 2024 thru Td Securities Usa 04/15/27 410 5.00 04/15/28 430 5.00 issued as original issue discount (maturity year and price or yield): LLC. 04/15/29 450 5.00 04/15/30 470 5.00 04/01/50....99.52 04/01/52....99.17 04/01/54....98.62 OFFERED-(\$24,675,000) On Mar. 27, 2024 thru Fidelity Capital 04/15/31 500 5.00 04/15/32 520 5.00 04/15/33 545 5.00 04/15/34 570 5.00 WILBRAHAM, MA Markets. 04/15/35 605 4.00 04/15/36 625 4.00 New Bond Offering: General Obligation Bond Anticipation 04/15/37 650 4.00 04/15/38 675 4.00 Notes, 2024 (Bank Qualified) 04/15/39 710 4.00 04/15/40 735 4.00 SPRINGFIELD, MA ISSUED-\$7,200,000.

New Bond Offering: General Obligation Bond Anticipation DATED DATE-Apr. 10, 2024.

DUE-Mar. 12: 2025.

PAYING AGENT-US Bank Trust Co NA.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

EDVANCIAL ADVIGOD II II I E. 141	CDUZDIC FUND I ALL LA COMPANION COMP	Year Amt. % Year Amt. %
BOND COUNSEL-Locke Lord LLP.	SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):	05/01/25 155 4.00 05/01/26 175 4.00
DEPOSITORY–Depository Trust Company.	2035 Bonds:	05/01/27 205 4.00 05/01/28 220 4.00
INTEREST-M&S 12 (Mar. 12, 2025–according to maturity–\$000		05/01/29 230 4.00 05/01/30 245 4.00
omitted):	05/01/34 100 05/01/35 110	05/01/31 255 4.00 05/01/32 265 4.00 05/01/33 290 4.00 05/01/34 300 4.00
Year Amt. %	2038 Bonds:	05/01/35 290 4.00 05/01/34 300 4.00 05/01/35 315 4.00 05/01/36 330 4.00
03/12/257,200 4.25		05/01/37 345 4.00 05/01/38 365 4.00
SECURITY-Unlimited Tax G.o	05/01/36 115 05/01/37 120 05/01/38 125	05/01/39 380 4.00 05/01/40 415 4.00
PURPOSE–Gen Purpose/Pub Improvement.	2041 Bonds:	05/01/41 925 4.00 05/01/42 965 4.00
OFFERED-(\$7,200,000) On Mar. 27, 2024 thru BNY Mellor Capital Markets LLC.	05/01/39 130 05/01/40 140 05/01/41 145	CALLABLE–Bonds due 2035 - 2042 are callable in whole at any-
cupital Markets EEC.	2044 Bonds:	time or in part at anytime:
V451401711 144		2035 - 2042 Bonds:
YARMOUTH, MA	05/01/42 155 05/01/43 160 05/01/44 170	05/01/2034 100
New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)	SECURIT I-Limited G.O	SECURITY-Unlimited Tax G.o
ISSUED-\$8,000,000.	PURPOSE–Fire Station/Equipment.	BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -
DATED DATE-Apr. 30, 2024.	OFFERED-(\$2,000,000) On Apr. 10, 2024 thru Northland Securities Inc.	2042).
DUE-Apr. 17: 2025.	nues nic.	GUARANTOR-Guaranteed as to principal and interest by MI
DENOMINATION-Registered \$1,000.00 and multiples thereof.	New Bond Offering: General Obligation Unlimited Tax,	School Bond Loan Fund
PAYING AGENT-US Bank Trust Co NA.	2024 (Pank Qualified)	PURPOSE–Primary/Secondary Education.
FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc	ISSUED-\$3,210,000.	OFFERED-(\$6,380,000) On Apr. 9, 2024 thru Td Securities Usa
BOND COUNSEL-Locke Lord Bissel And Liddell. DEPOSITORY-Depository Trust Company.	DATED DATE–May 1, 2024.	LLC.
INTEREST-A&O 17 (Apr. 17, 2025–according to maturity–\$000	DUE-May 1: 2026 - 2033, 2035, 2037, 2039, 2041, 2044.	
omitted):	DENOMINATION–Registered \$5,000.00 and multiples thereof.	GROSSE POINTE, MI
Year Amt. %	PAYING AGENT–Huntington National Bank.	New Bond Offering: Capital Improvement, 2024 (Bank
04/17/25 8,000 4.25	REGISTRAR-Huntington National Bank.	Qualified)
SECURITY-Unlimited Tax G.o	FINANCIAL ADVISOR-Mfci LLC.	ISSUED-\$2,170,000.
PURPOSE–Gen Purpose/Pub Improvement.	BOND COUNSEL–Clark Hill PLC. TRANSFER AGENT–Huntington National Bank.	DATED DATE-Apr. 25, 2024. DUE-Oct. 1: 2024 - 2043.
OFFERED-(\$8,000,000) On Apr. 16, 2024 thru Jefferies.	DEPOSITORY–Depository Trust Company.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
	INTEREST-M&N 1 (May 1, 2025–according to maturity–\$000	
MICHIGAN	omitted):	REGISTRAR-Huntington National Bank.
BAY COUNTY, MI	Year Amt. % Year Amt. %	FINANCIAL ADVISOR-Bendzinski And Co Municipal Finance
New Bond Offering: Michigan Transportation Fund, 2024	05/01/2665 5.00 05/01/2775 5.00	Advisors.
ISSUED-\$6,035,000.	05/01/28	BOND COUNSEL-Miller Canfield Paddock And Stone PLC.
DATED DATE-Apr. 24, 2024.	05/01/30 105 5.00 05/01/31 115 5.00 05/01/32 125 5.00 05/01/33 135 5.00	TRANSFER AGENT-Huntington National Bank.
DUE-May 1: 2025 - 2034.	05/01/35 305 5.00 05/01/37 355 5.00	DEPOSITORY-Depository Trust Company. INTEREST A 8-O 1 (Oct. 1, 2024 according to motority, \$000)
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA.	05/01/39 415 5.00 05/01/41 480 5.00	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted):
REGISTRAR-US Bank Trust Co NA.	05/01/44 855 5.00	Year Amt. % Year Amt. %
FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	CALLABLE–Bonds due 2035, 2037, 2039, 2041, 2044 are	
BOND COUNSEL-Dickinson Wright Pllc.	callable in whole at anytime or in part at anytime:	10/01/2680 5.00 10/01/2785 5.00
DEPOSITORY-Depository Trust Company.	2035, 2037, 2039, 2041, 2044 Bonds:	10/01/2885 5.00 10/01/2990 5.00
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000		10/01/3095 5.00 10/01/3195 5.00
omitted):	SINKING FUND-In part by lot in minimum mandatory amounts	
Year Amt. % Year Amt. %		
	each May 1 as follows (\$000 omitted):	10/01/34 110 4.00 10/01/35 110 4.00
05/01/25 475 5.00 05/01/26 500 5.00 05/01/27 530 5.00 05/01/28 560 5.00	each May 1 as follows (\$000 omitted): 2035 Bonds:	10/01/36 115 4.00 10/01/37 120 4.00
05/01/27 530 5.00 05/01/28 560 5.00	2035 Bonds:	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00
05/01/27 530 5.00 05/01/28 560 5.00 05/01/29 580 5.00 05/01/30 610 5.00		10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00
05/01/27 530 5.00 05/01/28 560 5.00	2035 Bonds: 05/01/34 145 05/01/35 160	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00
05/01/27 530 5.00 05/01/28 560 5.00 05/01/29 580 5.00 05/01/30 610 5.00 05/01/31 645 5.00 05/01/32 675 5.00	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds:	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds:	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY—Limited G.o.
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds:	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY—Limited G.o PURPOSE—Water and Sewer.
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY—Limited G.o PURPOSE—Water and Sewer. OFFERED—(\$2,170,000) On Apr. 3, 2024 thru Td Securities Usa
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY—Limited G.o PURPOSE—Water and Sewer.
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds:	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/39
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY–Limited G.o. PURPOSE–Water and Sewer. OFFERED–(\$2,170,000) On Apr. 3, 2024 thru Td Securities Usa LLC.
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o.	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/40 135 4.00 10/01/41 140 4.00 10/01/42 145 4.00 10/01/43 150 4.00 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 10/01/2033 100 SECURITY–Limited G.o PURPOSE–Water and Sewer. OFFERED–(\$2,170,000) On Apr. 3, 2024 thru Td Securities Usa LLC. KEARSLEY COMMUNITY SCHOOL DISTRICT, MI New Bond Offering: School Building and Site, 2024-II
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement.	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/39
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o.	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/39
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,210,000) On Apr. 10, 2024 thru Northland Secu-	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc.	10/01/36 115 4.00 10/01/37 120 4.00 10/01/38 125 4.00 10/01/39 130 4.00 10/01/39
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified)	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified)	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 1 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042. DENOMINATION—Registered \$5,000.00 and multiples thereof.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED-\$6,380,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY_Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Huntington National Bank. REGISTRAR—Huntington National Bank.	10/01/36
05/01/27 530 5.00 05/01/28 560 5.00 05/01/29 580 5.00 05/01/30 610 5.00 05/01/31 645 5.00 05/01/32 675 5.00 05/01/31 675 5.00 05/01/32 675 5.00 05/01/33 710 5.00 05/01/34 750 5.00 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED—(\$6,035,000) On Apr. 9, 2024 thru BNY Mellon Capital Markets LLC. BENZONIA TOWNSHIP MICHIGAN, MI New Bond Offering: Limited Tax Geneal Obligation Capital Improvement, 2024 (Bank Qualified) ISSUED—\$2,000,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2033, 2035, 2038, 2041, 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Huntington National Bank. REGISTRAR—Huntington National Bank. FINANCIAL ADVISOR—Mfci LLC. BOND COUNSEL—Clark Hill PLC. TRANSFER AGENT—Huntington National Bank. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O5/01/26	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT—Huntington National Bank. REGISTRAR—Huntington National Bank. FINANCIAL ADVISOR—Pfm Financial Advisors LLC.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Huntington National Bank. REGISTRAR—Huntington National Bank. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Thrun Law Firm PC.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$6,380,000. DATED DATE—May 2, 2024. DUE—May 1: 2025 - 2042. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Huntington National Bank. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Thrun Law Firm PC. TRANSFER AGENT—Huntington National Bank.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED-\$6,380,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED-\$6,380,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company.	10/01/36
05/01/27	2035 Bonds: 05/01/34 145 05/01/35 160 2037 Bonds: 05/01/36 170 05/01/37 185 2039 Bonds: 05/01/38 200 05/01/39 215 2041 Bonds: 05/01/40 230 05/01/41 250 2044 Bonds: 05/01/42 265 05/01/43 285 05/01/44 305 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$3,210,000) On Apr. 10, 2024 thru Northland Securities Inc. FRANKFORT-ELBERTA SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED-\$6,380,000. DATED DATE-May 2, 2024. DUE-May 1: 2025 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Thrun Law Firm PC. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	10/01/36

05/01/50	05/01/39 375 11/01/39 950 - 2040 Bonds:	05/01/40 390 11/01/40 500 2041 Bonds:
time or in part at anytime: 2035 - 2050 Bonds: 05/01/2034 100	05/01/40 300 11/01/40 1,000 2041 Bonds:	05/01/41 425 11/01/41 500 2042 Bonds:
SINKING FUND-In part by lot in minimum mandatory amount each May 1 as follows (\$000 omitted): 2036 Bonds:	05/01/41 250 11/01/41 1,000 2042 Bonds:	05/01/42 425 11/01/42 500 2043 Bonds:
05/01/35 180 05/01/36 180 2038 Bonds:	05/01/42 250 11/01/42 1,000 2043 Bonds:	05/01/43 425 11/01/43 500 2044 Bonds:
05/01/37 180 05/01/38 180 2040 Bonds:	05/01/43 250 11/01/43 1,000 2044 Bonds:	05/01/44 440 11/01/44 500 2046 Bonds:
05/01/39 180 05/01/40 180 2042 Bonds:	05/01/44 250 11/01/44 1,000 2045 Bonds:	05/01/45 425 11/01/45 455 11/01/46 200 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI
05/01/41 185 05/01/42 185 2044 Bonds:	05/01/45 220 11/01/45 1,000 2046 Bonds:	School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were
05/01/43 185 05/01/44 190 2046 Bonds:	05/01/46 285 11/01/46 1,000 2047 Bonds:	issued as original issue discount (maturity year and price or yield): 11/01/4299.35 11/01/4398.93 11/01/4498.08 11/01/4697.11
05/01/45 190 05/01/46 190 2048 Bonds:	05/01/47 285 11/01/47 1,000 2048 Bonds:	OFFERED—(\$9,150,000) On Apr. 10, 2024 thru Fidelity Capital Markets LLC.
05/01/47 190 05/01/48 190 2050 Bonds:	05/01/48 935 11/01/48 1,500 2049 Bonds:	OKEMOS PUBLIC SCHOOL DISTRICT, MI New Bond Offering: School Building and Site, 2024-II
05/01/49 190 05/01/50 190	05/01/491,590 11/01/491,500	ISSUED-\$76,980,000.
SECURITY-Unlimited Tax G.o	SECURITY-Unlimited Tax G.o	DATED DATE–May 2, 2024. DUE–May 1: 2025 - 2044, 2046, 2049, 2054.
	BOND INSURANCE—Bonds due are insured as to principal and	DENOMINATION–Registered \$5,000.00 and multiples thereof.
School Bond Loan Fund PURPOSE–Primary/Secondary Education.	interest by Secondary Mkt BAM (2048). GUARANTOR-Guaranteed as to principal and interest by MI	PAYING AGENT–Huntington National Bank.
OFFERED-(\$4,340,000) On Apr. 4, 2024 thru Robert W Bair		REGISTRAR-Huntington National Bank.
And Co Inc.	PURPOSE-Primary/Secondary Education.	FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
	ORIGINAL ISSUE DISCOUNT-The following maturities were	BOND COUNSEL—Thrun Law Firm PC. DEPOSITORY—Depository Trust Company.
LAKE SHORE PUBLIC SCHOOLS, MI	issued as original issue discount (maturity year and price or yield): 11/01/4499.58 11/01/4599.00 11/01/4698.11	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000
New Bond Offering: General Obligation Unlimited Ta	11/01/4797.32 11/01/4896.36 11/01/4896.36	omitted):
School Building and Site, 2024-II	11/01/4997.46 05/01/5097.28	Year Amt. % Year Amt. %
ISSUED-\$25,695,000. DATED DATE-Apr. 29, 2024.	OFFERED-(\$25,695,000) On Apr. 1, 2024 thru UBS Financial	05/01/25 285 5.00 05/01/26 7,805 5.00 05/01/27 2,285 5.00 05/01/28 2,555 5.00
DUE–May 1: 2035, 2050; Nov. 1: 2026 - 2049.	Services Inc.	05/01/29 750 5.00 05/01/30 825 5.00
DENOMINATION-Registered \$5,000.00 and multiples thereof.		05/01/31 850 5.00 05/01/32 925 5.00
PAYING AGENT-Huntington National Bank.	NAPOLEON COMMUNITY SCHOOLS, MI	05/01/331,035 5.00 05/01/341,120 5.00
FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC. BOND COUNSEL–Thrun Law Firm PC.	New Bond Offering: School Building and Site, 2024-I ISSUED-\$9,150,000.	05/01/351,220 5.00 05/01/361,510 5.00 05/01/371.865 5.00 05/01/382.075 5.00
DEPOSITORY–Depository Trust Company.	DATED DATE–May 9, 2024.	05/01/392,195 5.00 05/01/402,300 5.00
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$00		05/01/412,415 5.00 05/01/422,540 5.00
omitted):	DENOMINATION–Registered \$5,000.00 and multiples thereof.	05/01/432,665 5.00 05/01/442,800 5.00
Year Amt. % Year Amt. % 11/01/26 120 5.00 11/01/27 135 5.00	PAYING AGENT–Huntington National Bank. REGISTRAR–Huntington National Bank.	05/01/466,020 5.00 05/01/4910,210 5.00
11/01/28 150 5.00 11/01/29 165 5.00	FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	05/01/5420,730 5.00 CALLABLE–Bonds due 2035 - 2044, 2046, 2049, 2054 are
11/01/30 180 5.00 11/01/31 175 5.00	BOND COUNSEL-Thrun Law Firm PC.	callable in whole at anytime or in part at anytime:
11/01/32 180 5.00 11/01/33 200 5.00	TRANSFER AGENT–Huntington National Bank.	2035 - 2044, 2046, 2049, 2054 Bonds:
11/01/34 600 5.00 05/01/35 625 5.00 11/01/35 675 5.00 11/01/36 1,300 5.00	DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000	05/01/2034100
11/01/371,325 5.00 11/01/381,325 5.00	omitted):	SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
11/01/391,325 5.00 11/01/401,300 5.00	Year Amt. % Year Amt. %	2046 Bonds:
11/01/41 1,250 5.00 11/01/42 1,250 5.00	11/01/24 255 5.00 11/01/25 300 5.00 11/01/28	
11/01/431,250 4.00 11/01/441,250 4.00 11/01/451,220 4.00 11/01/461,285 4.00	11/01/3055 5.00 11/01/3155 5.00	05/01/452,935 05/01/463,085
11/01/471,285 4.00 11/01/482,435 4.00	11/01/3270 5.00 11/01/3385 5.00	2049 Bonds:
11/01/481,000 4.00 11/01/493,090 4.13	11/01/34 105 5.00 11/01/35 125 5.00	05/01/473,240 05/01/483,400 05/01/493,570
05/01/501,600 4.13	11/01/36 125 5.00 11/01/37 510 5.00	2054 Bonds:
CALLABLE–Bonds due 2034 - 2050 are callable in whole at any time or in part at anytime:	_ 11/01/38 820 4.00 11/01/39 855 4.00 11/01/40 890 4.00 11/01/41 925 4.00	05/01/503,750 05/01/513,940 05/01/524,135
2034 - 2050 Bonds:	11/01/42 925 4.00 11/01/43 925 4.00	05/01/534,345 05/01/544,560
05/01/2034 100	11/01/44 940 4.00 11/01/46 1,080 4.00	SECURITY-Unlimited Tax G.o
	G CALLABLE-Bonds due 2034 - 2046 are callable in whole at any- time or in part at anytime:	GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund
each Nov. 1 as follows (\$000 omitted): 2036 Bonds:	2034 - 2046 Bonds:	PURPOSE–Primary/Secondary Education.
	05/01/2034 100	OFFERED-(\$76,980,000) On Apr. 5, 2024 thru Stifel Nicolaus
		And Co Inc.
05/01/36 575 11/01/36 725 2037 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):	
2037 Bonds:		PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI
	each Nov. 1 as follows (\$000 omitted):	PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II
2037 Bonds: 05/01/37 525 11/01/37 800 2038 Bonds:	each Nov. 1 as follows (\$000 omitted): 2038 Bonds:	PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified)
2037 Bonds: 05/01/37 525 11/01/37 800 2038 Bonds: 05/01/38 450 11/01/38 875	each Nov. 1 as follows (\$000 omitted): 2038 Bonds: 05/01/38320 11/01/38500 2039 Bonds:	PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II
2037 Bonds: 05/01/37 525 11/01/37 800 2038 Bonds:	each Nov. 1 as follows (\$000 omitted): 2038 Bonds: 05/01/38 320 11/01/38 500 2039 Bonds: 05/01/39 355 11/01/39 500	PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED—\$7,925,000. DATED DATE—May 7, 2024. DUE—May 1: 2029 - 2051.
2037 Bonds: 05/01/37 525 11/01/37 800 2038 Bonds: 05/01/38 450 11/01/38 875	each Nov. 1 as follows (\$000 omitted): 2038 Bonds: 05/01/38320 11/01/38500 2039 Bonds:	PEWAMO-WESTPHALIA COMMUNITY SCHOOLS, MI New Bond Offering: School Building and Site, 2024-II (Bank Qualified) ISSUED-\$7,925,000. DATED DATE-May 7, 2024.

PAYING AGENT-Huntington National Bank.	11/01/32 405 5.00 05/01/33 650 5.00	11/01/4199.75 11/01/4299.48 11/01/4399.20
REGISTRAR–Huntington National Bank.	11/01/33 435 5.00 05/01/34 670 5.00 11/01/34 470 5.00 11/01/35 1,195 5.00	11/01/4498.89 11/01/4598.30 11/01/4699.35
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.	11/01/36 1,255 5.00 11/01/37 1,330 5.00	11/01/4798.74 11/01/4999.54 11/01/5099.06 11/01/5198.72 11/01/5298.38 11/01/5398.18
BOND COUNSEL-Thrun Law Firm PC.	11/01/381,425 5.00 11/01/391,500 5.00	OFFERED-(\$57,660,000) On Apr. 8, 2024 thru Robert W Baird
TRANSFER AGENT—Huntington National Bank. DEPOSITORY—Depository Trust Company.	11/01/401,600 4.00 11/01/411,690 4.00	And Co Inc.
INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000	11/01/42 1,755 4.00 11/01/43 1,845 4.00	
omitted):	11/01/441,955 4.00 11/01/452,020 4.00	WEST OTTAWA PUBLIC SCHOOL DISTRICT, MI
Year Amt. % Year Amt. %	11/01/462,125 4.13 11/01/472,195 4.13	New Bond Offering: Unlimited Tax General Obligation
05/01/2990 5.00 05/01/30195 5.00	11/01/48 2,280 4.25 11/01/49 2,385 4.25 11/01/50 2,480 4.25 11/01/51 3,935 4.25	School Building and Site, 2024-I
05/01/31 195 5.00 05/01/32 210 5.00 05/01/33 225 5.00 05/01/34 240 5.00	11/01/52 5,585 4.25 11/01/53 5,820 4.25	ISSUED-\$73,225,000.
05/01/35 260 4.00 05/01/36 265 4.00	05/01/543,040 4.38	DATED DATE-May 20, 2024. DUE-May 1: 2035 - 2044, 2046, 2049; Nov. 1: 2024 - 2033.
05/01/37 290 4.00 05/01/38 315 4.00	CALLABLE-Bonds due 2034 - 2054 are callable in whole at any-	DENOMINATION—Registered \$5,000.00 and multiples thereof.
05/01/39 340 4.00 05/01/40 390 4.00	time or in part at anytime:	PAYING AGENT-Umb Bank NA.
05/01/41 330 4.00 05/01/42 350 4.00	2034 - 2054 Bonds:	REGISTRAR-Umb Bank NA.
05/01/43 370 4.00 05/01/44 385 4.00	05/01/2034100 SINKING FUND–In part by lot in minimum mandatory amounts	FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
05/01/45 405 4.00 05/01/46 440 4.00	each Nov. 1 as follows (\$000 omitted):	BOND COUNSEL-Thrun Law Firm PC. DEPOSITORY-Depository Trust Company.
05/01/47 475 4.00 05/01/48 505 4.00 05/01/49 545 4.00 05/01/50 585 4.00	2035 Bonds:	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000
05/01/51 520 4.00		omitted):
CALLABLE-Bonds due 2035 - 2051 are callable in whole at any	05/01/35 685 11/01/35 510	Year Amt. % Year Amt. %
time or in part at anytime:	2036 Bonds:	11/01/241,000 5.00 11/01/251,565 5.00
2035 - 2051 Bonds:	05/01/36 710 11/01/36 545	11/01/2612,040 5.00 11/01/274,300 5.00
05/01/2034100	2037 Bonds:	11/01/284,450 5.00 11/01/294,660 5.00 11/01/304,910 5.00 11/01/315,140 5.00
SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by M		11/01/325,385 5.00 11/01/335,640 5.00
School Bond Loan Fund	05/01/37 750 11/01/37 580	05/01/351,120 5.00 05/01/361,175 5.00
PURPOSE-Primary/Secondary Education.	2038 Bonds:	05/01/371,230 5.00 05/01/381,295 5.00
ORIGINAL ISSUE DISCOUNT-The following maturities were		05/01/391,360 5.00 05/01/401,430 5.00
issued as original issue discount (maturity year and price or yield)	2039 Bonds:	05/01/411,500 5.00 05/01/421,575 5.00
05/01/4799.70 05/01/4899.24 05/01/4998.60		05/01/431,650 5.00 05/01/441,735 5.00
05/01/5098.10 05/01/5197.90 OFFERED-(\$7,925,000) On Apr. 9, 2024 thru Morgan Stanle	05/01/39 840 11/01/39 660	05/01/463,730 5.00 05/01/496,335 5.00 CALLABLE–Bonds due 2035 - 2044, 2046, 2049 are callable in
And Co LLC.	2040 Bonds:	whole at anytime or in part at anytime:
	05/01/40 895 11/01/40 705	2035 - 2044, 2046, 2049 Bonds:
SAGINAW COUNTY, MI	2041 Bonds:	05/01/2034 100
New Bond Offering: Limited Tax General Obligation, 2024	2011 Bollasi	SINKING FUND–In part by lot in minimum mandatory amounts
ISSUED-\$9,035,000.	05/01/41 940 11/01/41 750	each May 1 as follows (\$000 omitted): 2046 Bonds:
DATED DATE-May 1, 2024.	2042 Bonds:	2040 Bolids.
DUE–June 1: 2025 - 2034. DENOMINATION–Registered \$5,000.00 and multiples thereof.	05/01/42 970 11/01/42 785	05/01/451,820 05/01/461,910
PAYING AGENT–Huntington National Bank.	2043 Bonds:	2049 Bonds:
REGISTRAR-Huntington National Bank.		05/01/47 2 010 05/01/40 2 110 05/01/40 2 215
FINANCIAL ADVISOR-Mfci LLC.	05/01/431,010 11/01/43835	05/01/472,010 05/01/482,110 05/01/492,215 SECURITY–Unlimited Tax G.o
BOND COUNSEL-Dickinson Wright Pllc.	2044 Bonds:	GUARANTOR-Guaranteed as to principal and interest by MI
DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (Dec. 1, 2024–according to maturity–\$000)	05/01/44 1 050 11/01/44 885	School Bond Loan Fund
omitted):	2045 Bonds:	PURPOSE–Primary/Secondary Education.
Year Amt. % Year Amt. %		OFFERED-(\$73,225,000) On Apr. 11, 2024 thru Huntington
06/01/25 685 5.00 06/01/26 760 5.00	05/01/451,085 11/01/45935	Capital Markets.
06/01/27 795 5.00 06/01/28 835 5.00	2046 Bonds:	VP011 4 N T
06/01/29 875 5.00 06/01/30 920 5.00 06/01/31 965 5.00 06/01/32 1,015 5.00	05/01/461,120 11/01/461,005	YPSILANTI COMMUNITY UTILITIES AUTHORITY, MI
06/01/331,065 5.00 06/01/341,120 5.00	2047 Bonds:	New Bond Offering: Water Supply System, Charter Township of Ypsilanti, 2024 (Bank Qualified)
SECURITY-Limited G.o		ISSUED-\$5,000,000.
PURPOSE-Gen Purpose/Pub Improvement.	05/01/471,135 11/01/471,060	DATED DATE-May 7, 2024.
OFFERED-(\$9,035,000) On Apr. 10, 2024 thru Janney Mont	2048 Bonds:	DUE-Apr. 1: 2025 - 2044.
gomery Scott LLC.	05/01/481,170 11/01/481,110	DENOMINATION–Registered \$5,000.00 and multiples thereof.
	2049 Bonds:	PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
WAVERLY COMMUNITY SCHOOLS, MI Now Road Offerings, Congret Obligation School Building		FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
New Bond Offering: General Obligation School Building and Site, 2024-II		BOND COUNSEL-Miller Canfield Paddock And Stone PLC.
ISSUED-\$57,660,000.	2050 Bonds:	TRANSFER AGENT-Umb Bank NA.
DATED DATE–May 2, 2024.	05/01/501,255 11/01/501,225	DEPOSITORY-Depository Trust Company.
DUE-May 1: 2025 - 2034, 2054; Nov. 1: 2024 - 2053.	2051 Bonds:	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted):
DENOMINATION–Registered \$5,000.00 and multiples thereof.		Year Amt. % Year Amt. %
PAYING AGENT–Huntington National Bank. REGISTRAR–Huntington National Bank.	05/01/511,300 11/01/512,635	04/01/2550 4.00 04/01/2650 4.00
FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	2052 Bonds:	04/01/27 190 4.00 04/01/28 200 4.00
BOND COUNSEL—Thrun Law Firm PC.	05/01/522,825 11/01/522,760	04/01/29 205 4.00 04/01/30 215 4.00
DEPOSITORY-Depository Trust Company.	2053 Bonds:	04/01/31 225 4.00 04/01/32 230 4.00 04/01/33 240 4.00 04/01/34 250 4.00
INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000		04/01/35 240 4.00 04/01/34 230 4.00 04/01/35 260 4.00 04/01/36 270 4.00
omitted): Year Amt. % Year Amt. %	05/01/532,930 11/01/532,890	04/01/37 285 4.00 04/01/38 295 4.00
11/01/241,185 5.00 05/01/25465 5.00		
	SECURITY-Unlimited Tax G.o	04/01/39 305 4.00 04/01/40 320 4.00
11/01/25 250 5.00 05/01/26 740 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI	04/01/41 330 4.00 04/01/42 345 4.00
11/01/25 250 5.00 05/01/26 740 5.00 11/01/26 165 5.00 05/01/27 495 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund	04/01/41 330 4.00 04/01/42 345 4.00 04/01/43 360 4.00 04/01/44 375 4.13
11/01/25 250 5.00 05/01/26 740 5.00 11/01/26 165 5.00 05/01/27 495 5.00 11/01/27 230 5.00 05/01/28 495 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI	04/01/41
11/01/25 250 5.00 05/01/26 740 5.00 11/01/26 165 5.00 05/01/27 495 5.00 11/01/27 230 5.00 05/01/28 495 5.00 11/01/28 265 5.00 05/01/29 520 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education.	$\begin{array}{llllllllllllllllllllllllllllllllllll$
11/01/25 250 5.00 05/01/26 740 5.00 11/01/26 165 5.00 05/01/27 495 5.00 11/01/27 230 5.00 05/01/28 495 5.00 11/01/28 265 5.00 05/01/29 520 5.00 11/01/29 315 5.00 05/01/30 555 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were	04/01/41
11/01/25 250 5.00 05/01/26 740 5.00 11/01/26 165 5.00 05/01/27 495 5.00 11/01/27 230 5.00 05/01/28 495 5.00 11/01/28 265 5.00 05/01/29 520 5.00	SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were	04/01/41 330 4.00 04/01/42 345 4.00 04/01/43 360 4.00 04/01/44 375 4.13 CALLABLE–Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime: 2035 - 2044 Bonds:

interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were 02/01/2032...100 issued as original issue discount (maturity year and price or yield): SINKING FUND-In part by lot in minimum mandatory amounts 04/01/42....99.87 04/01/43....98.95 04/01/44....99.66 OFFERED-(\$5,000,000) On Apr. 16, 2024 thru Td Securities Usa LLC.

MINNESOTA BAUDETTE, MN

New Bond Offering: General Obligation Utility Revenue, 2024-A (Bank Qualified)

ISSUED-\$4,130,000.

DATED DATE-May 1, 2024.

DUE-Feb. 1: 2026 - 2032, 2035, 2038, 2041, 2045, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Northland Trust Services Inc.

REGISTRAR-Northland Trust Services Inc.

FINANCIAL ADVISOR-David Drown Associates Inc.

BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025–according to maturity-\$000 SECURITY-Unlimited Tax G.o..

Year	Amt.	%	Year	Amt.	%	
02/01/26	70	5.00	02/01/27	75	5.00	
02/01/28	75	5.00	02/01/29	80	5.00	
02/01/30	85	5.00	02/01/31	90	5.00	
02/01/32	95	5.00	02/01/35	315	5.00	
02/01/38	360	5.00	02/01/41	405	4.00	
02/01/45	625	4.00	02/01/49	730	4.13	
02/01/54	. 1,125	5.00				
CALLADIE	n 1 - 1	20	25 2020	2041 2045	2040	2054

CALLABLE-Bonds due 2035, 2038, 2041, 2045, 2049, 2054 are callable in whole at anytime or in part at anytime:

2035, 2038, 2041, 2045, 2049, 2054 Bonds:

02/01/2032...100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2035 Bonds:

02/01/33	100	02/01/34	105	02/01/35	110
2038 Bonds:					

02/01/36 115	02/01/37 120	02/01/38 125
2041 Bonds:		

02/01/39 1	130	02/01/40	135	02/01/41	 140
2045 Bonds:					

02/01/42 145 02/01/43 155 02/01/44 160 02/01/45 165 2049 Bonds:

02/01/46 170 02/01/47 180 02/01/48 185 02/01/49 195 2054 Bonds:

 $02/01/50 \dots 205 \ 02/01/51 \dots 215 \ 02/01/52 \dots 225$ 02/01/53 235 02/01/54 245

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were SECURITY-Unlimited Tax G.o.. issued as original issue discount (maturity year and price or yield): GUARANTOR-Guaranteed as to principal and interest by MN 03/01/50....1,370 03/01/51....1,455 03/01/52....1,545 02/01/45....98.33 02/01/49....98.09

OFFERED-(\$4,130,000) On Apr. 9, 2024 thru Da Davidson And PURPOSE-Primary/Secondary Education.

BRANDON, MN

New Bond Offering: General Obligation, 2024-A (Bank Qualified)

ISSUED-\$3,290,000.

DATED DATE-Apr. 15, 2024.

DUE-Feb. 1: 2033, 2037, 2041, 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Northland Trust Services Inc.

REGISTRAR-Northland Trust Services Inc.

FINANCIAL ADVISOR-David Drown Associates Inc. BOND COUNSEL-Taft Stettinius And Hollister LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/33	. 1,035	3.85	02/01/37	630	4.15
02/01/41	745	4.38	02/01/45	880	4.60

BOND INSURANCE-Bonds due are insured as to principal and CALLABLE-Bonds due 2033, 2037, 2041, 2045 are callable in $\frac{1241}{03/01/26} \dots 250$ 7.25 whole at anytime or in part at anytime:

2033, 2037, 2041, 2045 Bonds:

each Feb. 1 as follows (\$000 omitted):

2033 Bonds:

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02/01/25 . . . . . 30 02/01/26 . . . . 110 02/01/27 . . . . 115
02/01/28 \dots 120 \ 02/01/29 \dots 125 \ 02/01/30 \dots 125
02/01/31 . . . . 130 02/01/32 . . . . 135 02/01/33 . . . . 145
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 $02/01/34.....150 \ 02/01/35.....155 \ 02/01/36.....160$ 02/01/37 165 2041 Bonds:

02/01/38 175 02/01/39 180 02/01/40 190 02/01/41 200 2045 Bonds:

 $02/01/42\ldots\ldots 205\ 02/01/43\ldots\ldots 215\ 02/01/44\ldots\ldots 225$ 02/01/45 235

issued as original issue discount (maturity year and price or yield): 03/01/34...... 1,985 5.25 03/01/44..... 7,450 6.13 02/01/33.... 99.00 02/01/41.... 98.53 02/01/45... 98.67 03/01/49 5.750 6.13 03/01/54 8.740 6.25

OFFERED-(\$3,290,000) On Mar. 27, 2024 thru Da Davidson And Co.

CANBY INDEPENDENT SCHOOL DISTRICT NO. 891, MN

New Bond Offering: General Obligation Facilities Maintenance, 2024-A (Bank Qualified) ISSUED-\$1,560,000.

DATED DATE-May 1, 2024. DUE-Feb. 1: 2026 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Northland Trust Services Inc.

REGISTRAR-Northland Trust Services Inc.

FINANCIAL ADVISOR-Pma Securities LLC.

BOND COUNSEL-Kennedy And Graven Chartered.

TRANSFER AGENT-Northland Trust Services Inc.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
02/01/26	55 5	.00	02/01/27	60	5.00
02/01/28	65 5	.00	02/01/29	65	5.00
02/01/30	70 5	.00	02/01/31	75	5.00
02/01/32	75 5	.00	02/01/33	80	5.00
02/01/34	85 4	.00	02/01/35	90	4.00
02/01/36	90 4	.00	02/01/37	95	4.00
02/01/38	100 4	.00	02/01/39	105	4.00
02/01/40	105 4	.00	02/01/41	110	4.00
02/01/42	115 4	.00	02/01/43	120	4.00
CALLARIE_I	Sande du	20	34 - 2043 are c	allable i	n whole at a

ALLABLE–Bonds due 2034 - 2043 are callable in whole at any time or in part at anytime:

2034 - 2043 Bonds:

02/01/2033 100

School Dist Credit Enhancement Program

CITY OF BETHEL, MN

New Bond Offering: Housing and Health Care Facilities Revenue Refunding, Ecumen Obligated Group, 2024-B (Taxable) ISSUED-\$250,000.

DATED DATE-Apr. 25, 2024.

DUE-Mar. 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Kennedy And Graven Chartered. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers.

OFFERED-(\$250,000) On Apr. 12, 2024 thru Colliers Securities

New Bond Offering: Housing and Health Care Facilities Revenue Refunding, Ecumen Obligated Group, 2024-A ISSUED-\$25,645,000.

DATED DATE-Apr. 25, 2024.

DUE-Mar. 1: 2027, 2030, 2034, 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Kennedy And Graven Chartered.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

03/01/49.....5,750 6.13 03/01/54.....8,740 6.25

CALLABLE-Bonds due 2034, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2034, 2044, 2049, 2054 Bonds:

03/01/2031 . . . 103 03/01/2032 . . . 102 03/01/2033 . . . 101 $03/01/2034\dots 100\ 03/01/2035\dots 100\ 03/01/2036\dots 100$ 03/01/2037 ... 100 03/01/2038 ... 100 03/01/2039 ... 100

03/01/2040...100 03/01/2041...100 03/01/2042...100 03/01/2043...100 03/01/2044...100 03/01/2045...100 03/01/2046...100 03/01/2047...100 03/01/2048...100

 $03/01/2049\dots 100\ 03/01/2050\dots 100\ 03/01/2051\dots 100$ $03/01/2052\dots 100\ 03/01/2053\dots 100\ 03/01/2054\dots 100$

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2027 Bonds:

03/01/26 100 03/01/27 375 2030 Bonds:

03/01/28 395 03/01/29 415 03/01/30 435 2034 Bonds:

03/01/31 460 03/01/32 480 03/01/33 510 03/01/34 535

2044 Bonds:

03/01/35 560 03/01/36 595 03/01/37 635 03/01/38 670 03/01/39 715 03/01/40 755 03/01/41 805 03/01/42 850 03/01/43 905 03/01/44 960

03/01/45....1,020 03/01/46....1,080 03/01/47....1,145 03/01/48....1,215 03/01/49....1,290

2054 Bonds:

2049 Bonds:

 $03/01/53\dots 1,\!645\ 03/01/54\dots 2,\!725$

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-OFFERED-(\$1,560,000) On Apr. 3, 2024 thru Td Securities Usa demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/49....96.89 03/01/54....96.71

OFFERED-(\$25,645,000) On Apr. 12, 2024 thru Colliers Securities LLC.

DELANO, MN

New Bond Offering: General Obligation Tax Abatement, 2024-A

ISSUED-\$3,675,000.

DATED DATE-May 2, 2024.

DUE-Feb. 1: 2026 - 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

DECICED AD THE Domb Touck Co MA
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Dorsey And Whitney LLP.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST-F&A 1 (Feb. 1, 2025–according to maturity–\$000
omitted): Year Amt. % Year Amt. %
02/01/26 115 5.00 02/01/27 120 5.00
02/01/28 120 5.00 02/01/29 130 5.00 02/01/30 135 5.00 02/01/31 145 5.00
02/01/32 150 5.00 02/01/33 155 5.00
02/01/34 165 5.00 02/01/35 170 5.00
02/01/36 180 5.00 02/01/37 195 5.00
02/01/38 200 5.00 02/01/39 210 5.00
02/01/40 220 5.00 02/01/41 235 4.00
02/01/42 245 4.00 02/01/43 250 4.00
02/01/44 260 4.00 02/01/45 275 4.00
CALLABLE-Bonds due 2035 - 2045 are callable in whole at any-
time or in part at anytime:
2035 - 2045 Bonds:
02/01/2034 100
SECURITY-Double Barreled.
PURPOSE–Stadiums/Sports Complex.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
02/01/4399.73 02/01/4499.45 02/01/4599.16
OFFERED-(\$3,675,000) On Apr. 2, 2024 thru Robert W Baird
And Co Inc.
HIAWATHA VALLEY EDUCATION DISTRICT NO 6013
WINONA, MN
New Bond Offering: Taxable Certificates of Participation,
2024-A (Taxable)
ISSUED-\$15.000.000.
ISSUED-\$15,000,000. DATED DATE-Apr. 16, 2024.
DATED DATE-Apr. 16, 2024.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof.
DATED DATE–Apr. 16, 2024. DUE–Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Zions Bancorporation NA.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc.
DATED DATE–Apr. 16, 2024. DUE–Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Zions Bancorporation NA. PAYING AGENT–Zions Bancorporation NA.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company.
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):
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DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80
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DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime:
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DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
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DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds:
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DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds:
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds:
DATED DATE—Apr. 16, 2024. DUE—Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Zions Bancorporation NA. PAYING AGENT—Zions Bancorporation NA. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Kennedy And Graven Chartered. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE—Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26
DATED DATE—Apr. 16, 2024. DUE—Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Zions Bancorporation NA. PAYING AGENT—Zions Bancorporation NA. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Kennedy And Graven Chartered. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE—Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26
DATED DATE—Apr. 16, 2024. DUE—Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Zions Bancorporation NA. PAYING AGENT—Zions Bancorporation NA. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Kennedy And Graven Chartered. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE—Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds: 04/01/31940 04/01/321,000 2035 Bonds:
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 611 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds: 04/01/31940 04/01/321,000 2035 Bonds: 04/01/331,065 04/01/341,135 04/01/351,210 2037 Bonds:
DATED DATE—Apr. 16, 2024. DUE—Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Zions Bancorporation NA. PAYING AGENT—Zions Bancorporation NA. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Kennedy And Graven Chartered. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 6.11 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE—Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds: 04/01/31940 04/01/321,000 2035 Bonds:
DATED DATE-Apr. 16, 2024. DUE-Apr. 1: 2030, 2032, 2035, 2037, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/303,955 611 04/01/321,940 6.29 04/01/353,410 6.57 04/01/372,665 6.63 04/01/393,030 6.80 CALLABLE-Bonds due 2035, 2037, 2039 are callable in whole at anytime or in part at anytime: 2035, 2037, 2039 Bonds: 04/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2030 Bonds: 04/01/26700 04/01/27745 04/01/28790 04/01/29835 04/01/30885 2032 Bonds: 04/01/31940 04/01/321,000 2035 Bonds: 04/01/331,065 04/01/341,135 04/01/351,210 2037 Bonds:

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

demption in whole or in part at 100 under certain special circum-

ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield):

04/01/30....99.00 04/01/32....99.00 04/01/35....99.00

stances as described in the indenture.

PURPOSE-Primary/Secondary Education.

04/01/37....98.08 04/01/39....98.16

SECURITY-Lease/rent.

And Co.

0 **423, MN**

Facilities Maintenance Capit, 2024-A (Bank Qualified) ISSUED-\$3.815.000. DATED DATE-May 2, 2024. DUE-Feb. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	400 5	.00	02/01/26	430	5.00
02/01/27	360 5	.00	02/01/28	390	5.00
02/01/29	405 5	.00	02/01/30	430	5.00
02/01/31	450 5	.00	02/01/32	475	5.00
02/01/33	235 4	.00	02/01/34	240	4.00

CALLABLE-Bonds due 2032 - 2034 are callable in whole at any- ISSUED-\$14,060,000. time or in part at anytime:

2032 - 2034 Bonds:

02/01/2031 . . . 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by MN FINANCIAL ADVISOR-Ehlers And Associates Inc. School Dist Credit Enhancement Program

3 PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,815,000) On Apr. 8, 2024 thru Robert W Baird INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 n And Co Inc.

LAPORTE INDEPENDENT SCHOOL DISTRICT NO. 306, MN

New Bond Offering: General Obligation School Building, 2024-A (Bank Qualified) ISSUED-\$5,750,000. DATED DATE–May 2, 2024. DUE–Feb. 1: 2028 - 2044. $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 SECURITY-Unlimited Tax G.o..

omittea):						
Year	Amt.	%	Year	Amt.	%	
02/01/28	65	5.00	02/01/29.	80	5.00	
02/01/30	85	5.00	02/01/31	355	5.00	
02/01/32	365	5.00	02/01/33	320	5.00	
02/01/34	330	4.00	02/01/35	345	4.00	
02/01/36	360	4.00	02/01/37	375	4.00	
02/01/38	390	4.00	02/01/39	405	4.00	
02/01/40	420	4.00	02/01/41	435	4.00	
02/01/42	455	4.00	02/01/43	475	4.00	
02/01/44	490	4.00				

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:

2033 - 2044 Bonds:

02/01/2032 . . . 100 SECURITY–Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by MN

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$5,750,000) On Apr. 9, 2024 thru Robert W Baird And Co Inc.

LITCHFIELD INDEPENDENT SCHOOL DISTRICT NO. 465, MN

New Bond Offering: General Obligation School Building, Litchfield Public Schools, 2024-A (Bank Qualified) ISSUED-\$1,505,000.

DATED DATE-May 2, 2024.

DUE-Feb. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

OFFERED-(\$15,000,000) On Apr. 10, 2024 thru Da Davidson INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 02/01/25 300 5.00 02/01/26 200 5.00 02/01/29 115 5.00 02/01/30 125 5.00 02/01/33 140 5.00 02/01/34 150 5.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:

2033 - 2034 Bonds:

02/01/2032 . . . 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,505,000) On Apr. 8, 2024 thru Robert W Baird And Co Inc.

LONG PRAIRIE-GREY **EAGLE** INDEPENDENT SCHOOL DISTRICT, MN

New Bond Offering: General Obligation Facilities Maintenance and Refunding, 2024-A

DATED DATE-May 9, 2024.

DUE-Feb. 1: 2025 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

omitted): 01 37----

	1 Cai	AIIII.	70	1 Cai	AIIII.	70
	02/01/25	470	5.00	02/01/2	6 580	5.00
,	02/01/27	640	5.00	02/01/2	8 670	5.00
	02/01/29	720	5.00	02/01/3	0 760	5.00
,	02/01/31	795	5.00	02/01/3	2 970	5.00
	02/01/33	1,015	5.00	02/01/3	4 935	5.00
	02/01/35	975	5.00	02/01/3	61,000	4.00
	02/01/37	1,065	4.00	02/01/3	81,115	4.00
	02/01/39	1,150	4.00	02/01/4	01,200	4.00

CALLABLE-Bonds due 2033 - 2040 are callable in whole at anytime or in part at anytime:

2033 - 2040 Bonds:

 $02/01/2032\dots 100$

GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$14,060,000) On Apr. 15, 2024 thru Keybanc Capital Markets Inc.

MARSHALL, MN

New Bond Offering: General Obligation, 2024-A

ISSUED-\$3,580,000.

DATED DATE-May 9, 2024.

DUE-Feb. 1: 2026 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Kennedy And Graven Chartered.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000

omitted):

Year	Amt.	%	Year	Amt.	%
02/01/26	295	5.00	02/01/27	305	5.00
02/01/28	315	5.00	02/01/29	330	5.00
02/01/30	345	5.00	02/01/31	360	5.00
02/01/32	380	5.00	02/01/33	400	5.00
02/01/34	420	5.00	02/01/35	430	5.00

CALLABLE-Bonds due 2034 - 2035 are callable in whole at any-

time or in part at anytime:

2034 - 2035 Bonds:

02/01/2033 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,580,000) On Apr. 9, 2024 thru Stifel Nicolaus And Co Inc.

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New Bond Offering: General Obligation Grant Anticipation CALLABLE-Bonds due 2054 are callable in whole at anytime or DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                          TRUSTEE-Computershare Trust Co NA.
Notes 2024-B
                                                            in part at anytime:
                                                                2054 Bonds:
                                                                                                                          PAYING AGENT–Computershare Trust Co NA.
ISSUED-$2,415,000.
                                                                                                                         REGISTRAR-Computershare Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc.
DATED DATE-May 9, 2024.
                                                            05/01/2024 . . . 100
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
DUE-June 1: 2025
DENOMINATION–Registered $5,000.00 and multiples thereof.
                                                            each July 1 as follows ($000 omitted):
                                                                                                                          BOND COUNSEL-Kutak Rock LLP.
PAYING AGENT-US Bank Trust Co NA.
                                                                                                                          DEPOSITORY-Depository Trust Company.
                                                                2054 Bonds:
REGISTRAR-US Bank Trust Co NA.
                                                                                                                          INTEREST-J&J 1 (July 1, 2024-according to maturity-$000
                                                            01/01/50 . . . . . 780 07/01/50 . . . . 2,375 01/01/51 . . . . 2,450
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
                                                                                                                          omitted):
                                                            07/01/51....2,525 01/01/52....2,600 07/01/52....2,685
BOND COUNSEL-Kennedy And Graven Chartered.
                                                                                                                          Year
                                                                                                                                         Amt. %
                                                            01/01/53....2,765 07/01/53....2,850 01/01/54....2,940
TRANSFER AGENT-US Bank Trust Co NA.
                                                                                                                          07/01/54.....26,780 6.50
                                                             07/01/54....3,030
DEPOSITORY-Depository Trust Company.
                                                                                                                          CALLABLE-Bonds due 2054 are callable in whole at anytime or
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-$000 SPECIAL REDEMPTION-Subject to redemption in whole or in
                                                                                                                         in part at anytime:
                                                            part at 100 under certain special circumstances as described in the
omitted):
                                                                                                                             2054 Bonds:
                                                            indenture.
                                                                                                                          07/01/2033 . . . 100
Year
               Amt.
06/01/25 . . . . . 2,415 4.25
                                                            SECURITY-Revenue.
                                                                                                                          SINKING FUND-In part by lot in minimum mandatory amounts
CALLABLE-Bonds due 2025 are callable in whole at anytime or PURPOSE-Single/Multi-Family Housing.
                                                                                                                          each July 1 as follows ($000 omitted):
                                                             OFFERED-($25,000,000) On Apr. 9, 2024 thru Rbc Capital Mar-
in part at anytime:
                                                                                                                             2054 Bonds:
                                                            kets LLC.
   2025 Bonds:
12/01/2024 . . . 100
                                                                                                                          07/01/39 . . . . 315 01/01/40 . . . . 555 07/01/40 . . . . 575
                                                                                                                         01/01/41 . . . . 590 07/01/41 . . . . 610 01/01/42 . . . . 625
SECURITY-Double Barreled.
                                                                New Bond Offering: Residential Housing Finance, 2024-H
                                                                                                                          07/01/42 . . . . 645 01/01/43 . . . . 665 07/01/43 . . . . 680
PURPOSE-Airports.
                                                             (Taxable)
                                                                                                                         01/01/44 \dots ... 700 \ 07/01/44 \dots ... 725 \ 01/01/45 \dots ... 745
OFFERED-($2,415,000) On Apr. 9, 2024 thru Oppenheimer.
                                                             ISSUED-$62,095,000.
                                                            DATED DATE-May 1, 2024.
                                                                                                                          07/01/45 \dots ... 765 \ 01/01/46 \dots ... 790 \ 07/01/46 \dots ... 815
                                                             DUE-Jan. 1: 2025 - 2035, 2050; July 1: 2025 - 2035, 2039, 2044.
                                                                                                                         01/01/47 . . . . . 840 07/01/47 . . . . 865 01/01/48 . . . . 890
 MINNESOTA HOUSING FINANCE AGENCY, MN
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                         07/01/48 \dots 915 \ 01/01/49 \dots 945 \ 07/01/49 \dots 975
   New Bond Offering: Residential Housing Finance, 2024-E
                                                            TRUSTEE-Computershare Trust Co NA.
                                                                                                                          01/01/50....1,005 07/01/50....1,035 01/01/51....1,065
(Taxable)
                                                                                                                          07/01/51....1,100 01/01/52....1,135 07/01/52....1,165
                                                            PAYING AGENT-Computershare Trust Co NA.
ISSUED-$20,000,000.
                                                             REGISTRAR-Computershare Trust Co NA.
                                                                                                                         01/01/53....1,205 07/01/53....1,240 01/01/54....1,280
DATED DATE-Mar. 28, 2024.
                                                            FINANCIAL ADVISOR-Csg Advisors Inc.
                                                                                                                          07/01/54....1,320
DUE-July 1: 2050.
                                                            BOND COUNSEL-Kutak Rock LLP.
                                                                                                                          SPECIAL REDEMPTION-Subject to redemption in whole or in
DENOMINATION-Registered $100,000.00 and
                                                  multiples
                                                             TRANSFER AGENT-Computershare Trust Co NA.
                                                                                                                         part at 100 under certain special circumstances as described in the
                                                            DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-$000
                                                                                                                          indenture.
TRUSTEE-Computershare Trust Co NA.
                                                                                                                         SECURITY-Revenue.
PAYING AGENT-Computershare Trust Co NA.
                                                                                                                         PURPOSE—Single/Multi-Family Housing.
OFFERED—($26,780,000) On Apr. 9, 2024 thru Rbc Capital Mar-
                                                            omitted):
REGISTRAR-Computershare Trust Co NA.
                                                                                   % Year
                                                             Year
                                                                           Amt.
                                                                                                     Amt.
FINANCIAL ADVISOR-Csg Advisors Inc.
                                                            01/01/25 . . . . . . 425 5.14 07/01/25 . . . . . . 640 5.14
                                                                                                                          kets LLC.
BOND COUNSEL-Kutak Rock LLP.
                                                            01/01/26 . . . . . 650 5.03 07/01/26 . . . . . 660 5.04
REMARKETING AGENT-Td Securities Usa LLC.
                                                            01/01/27 . . . . . 670 4.86 07/01/27 . . . . . 690 4.91
                                                                                                                             New Bond Offering: Residential Housing Finance, 2024-F
TENDER AGENT-Computershare Trust Co NA.
                                                            01/01/28 . . . . . . 705 4.83 07/01/28 . . . . . . 720 4.89
                                                                                                                          (AMT)
TRANSFER AGENT-Computershare Trust Co NA.
                                                            01/01/29 . . . . . 735 4.89 07/01/29 . . . . . 755 4.94
                                                                                                                          ISSUED-$11,125,000.
DEPOSITORY-Depository Trust Company.
                                                            01/01/30 . . . . . . 770 5.02 07/01/30 . . . . . 785 5.07
                                                                                                                          DATED DATE-May 1, 2024.
MANDATORY TENDER-The bonds will be purchased at 100
                                                            01/01/31 . . . . . . 805 5.14 07/01/31 . . . . . . 825 5.18
                                                                                                                          DUE-Jan. 1: 2025 - 2035; July 1: 2025 - 2035, 2039.
under certain circumstances as described in the indenture.
                                                            01/01/32 . . . . . 845 5.24 07/01/32 . . . . . 865 5.27
                                                                                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
CALLABLE-Bonds due 2050 are callable in whole at anytime or
                                                             01/01/33 . . . . . . 890 5.35 07/01/33 . . . . . . 915 5.39
                                                                                                                          TRUSTEE-Computershare Trust Co NA.
in part at anytime:
                                                                                                                          PAYING AGENT-Computershare Trust Co NA.
                                                            01/01/34 . . . . . 935 5.43 07/01/34 . . . . . 960 5.43
   2050 Bonds:
                                                            01/01/35 \dots \dots 980 \ 5.49 \ 07/01/35 \dots \dots 1,010 \ 5.49
                                                                                                                          REGISTRAR-Computershare Trust Co NA.
03/28/2024 . . . 100
                                                            07/01/39.....9,095 5.59 07/01/44.....14,620 5.73
                                                                                                                          FINANCIAL ADVISOR-Csg Advisors Inc.
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                          BOND COUNSEL-Kutak Rock LLP.
each July 1 as follows ($000 omitted):
                                                            01/01/50.....21,145 5.85
                                                                                                                         DEPOSITORY-Depository Trust Company.
                                                            CALLABLE-Bonds due 2034 - 2035, 2039, 2044, 2050 are
   2050 Bonds:
                                                                                                                          INTEREST-J&J 1 (July 1, 2024-according to maturity-$000
                                                             callable in whole at anytime or in part at anytime:
07/01/45....1,135 01/01/46....1,650 07/01/46....1,705
                                                                2034 - 2035, 2039, 2044, 2050 Bonds:
                                                                                                                          omitted):
                                                                                                                                         Amt. % Year
01/01/47....1,765 07/01/47....1,825 01/01/48....1,890
                                                             07/01/2033 . . . 100
                                                                                                                          Year
                                                             SINKING FUND–In part by lot in minimum mandatory amounts 01/01/25 . . . . . 175 3.80 07/01/25 . . . . . 270 3.80
07/01/48....1,955 01/01/49....2,025 07/01/49....2,095
                                                                                                                          01/01/26\ldots 280\ 3.85\ 07/01/26\ldots 285\ 3.85
01/01/50....2,165 07/01/50....1,790
                                                             each July 1, Jan. 1 as follows ($000 omitted):
                                                                                                                          01/01/27 . . . . . . 295 3.85 07/01/27 . . . . . . 300 3.85
SPECIAL REDEMPTION-Subject to redemption in whole or in
                                                                2039 Bonds:
                                                                                                                          01/01/28 . . . . . . 305 3.90 07/01/28 . . . . . . 310 3.95
part at 100 under certain special circumstances as described in the
                                                             01/01/36....1,035 07/01/36....1,065 01/01/37....1,090
                                                                                                                          01/01/29 . . . . . 320 4.00 07/01/29 . . . . . 325 4.00
                                                            07/01/37\dots 1{,}120\ 01/01/38\dots 1{,}150\ 07/01/38\dots 1{,}180
SECURITY-Revenue.
                                                                                                                          01/01/30 . . . . . 335 4.10 07/01/30 . . . . . 345 4.10
                                                            01/01/39....1,210 07/01/39....1,245
PURPOSE-Single/Multi-Family Housing.
                                                                                                                          01/01/31 . . . . . . 350 4.15 07/01/31 . . . . . . 360 4.15
OFFERED-($20,000,000) On Mar. 27, 2024 thru Rbc Capital
                                                              2044 Bonds:
                                                                                                                          01/01/32 . . . . . . 370 4.25 07/01/32 . . . . . . 380 4.25
Markets LLC.
                                                                                                                         01/01/33 . . . . . 385 4.25 07/01/33 . . . . . 395 4.25
                                                             01/01/40....1,280 07/01/40....1,315 01/01/41....1,355
                                                                                                                          01/01/34 . . . . . 405 4.35 07/01/34 . . . . . 415 4.35
                                                            07/01/41....1,395 01/01/42....1,435 07/01/42....1,475
                                                                                                                         01/01/35 . . . . . 430 4.40 07/01/35 . . . . . . 440 4.40
 MINNESOTA HOUSING FINANCE AGENCY, MN
                                                            01/01/43....1,520 07/01/43....1,570 01/01/44....1,615
                                                                                                                          07/01/39...
                                                                                                                                        .3,650 4.60
  New Bond Offering: Residential Housing Finance, 2024-I 07/01/44...1,660
                                                                                                                          CALLABLE-Bonds due 2034 - 2035, 2039 are callable in whole
(Taxable)
                                                              2050 Bonds:
                                                                                                                          at anytime or in part at anytime:
ISSUED-$25,000,000.
                                                                                                                             2034 - 2035, 2039 Bonds:
DATED DATE-May 1, 2024.
                                                            01/01/45....1,710 07/01/45....1,760 01/01/46....1,815
                                                                                                                          07/01/2033 . . . 100
DUE-July 1: 2054.
                                                            07/01/46....1,865 01/01/47....1,925 07/01/47....1,985
                                                                                                                          SINKING FUND-In part by lot in minimum mandatory amounts
DENOMINATION-Registered $100,000.00 and
                                                  multiples 01/01/48....2,045 07/01/48....2,110 01/01/49....2,170
                                                                                                                          each July 1 as follows ($000 omitted):
                                                            07/01/49....2,235 01/01/50....1,525
                                                                                                                             2039 Bonds:
TRUSTEE-Computershare Trust Co NA.
                                                            SPECIAL REDEMPTION-Subject to redemption in whole or in
PAYING AGENT-Computershare Trust Co NA.
                                                             part at 100 under certain special circumstances as described in the 01/01/36 ..... 450 07/01/36 ..... 460 01/01/37 ..... 475
REGISTRAR-Computershare Trust Co NA.
                                                             indenture.
                                                                                                                          07/01/37 . . . . 490 01/01/38 . . . . 500 07/01/38 . . . . 515
FINANCIAL ADVISOR-Csg Advisors Inc.
                                                            SECURITY-Revenue.
                                                                                                                          01/01/39 . . . . 530 07/01/39 . . . . 230
BOND COUNSEL-Kutak Rock LLP.
                                                            PURPOSE-Single/Multi-Family Housing.
                                                                                                                          SPECIAL REDEMPTION-Subject to redemption in whole or in
REMARKETING AGENT-Rbc Capital Markets LLC.
                                                             OFFERED-($62,095,000) On Apr. 9, 2024 thru Rbc Capital Marpart at 100 under certain special circumstances as described in the
TENDER AGENT-Computershare Trust Co NA.
                                                             kets LLC
                                                                                                                          indenture.
TRANSFER AGENT-Computershare Trust Co NA.
                                                                                                                          SECURITY-Revenue.
DEPOSITORY-Depository Trust Company.
                                                                                                                         PURPOSE-Single/Multi-Family Housing.
                                                                New Bond Offering: Residential Housing Finance, 2024-G
MANDATORY TENDER-The bonds will be purchased at 100
                                                             ISSUED-$26,780,000.
under certain circumstances as described in the indenture.
                                                            DATED DATE-May 1, 2024.
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DUE-July 1: 2054.

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OFFERED-(\$11,125,000) On Apr. 9, 2024 thru Rbc Capital Mar-	Year Amt. % Year Amt. %	BOND COUNSEL-Gilmore And Bell PC.
kets.	02/01/25 375 5.00 02/01/26 395 5.00	ESCROW AGENT-Umb Bank NA.
	02/01/27 415 5.00 02/01/28 440 5.00	TRANSFER AGENT-Umb Bank NA.
	02/01/29 460 5.00 02/01/30 485 5.00	DEPOSITORY-Depository Trust Company.
WHITE BEAR LAKE INDEPENDENT SCHOOL DIS-	02/01/31 510 5.00 02/01/32 535 5.00	INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$00
TRICT NO. 624, MN	02/01/33 565 5.00 02/01/34 590 5.00	omitted):
New Bond Offering: General Obligation School Building	02/01/37 690 5.00 02/01/38 725 5.00	Year Amt. % Year Amt. %
and Facilities Maintenance, 2024-A ISSUED-\$42,835,000.	02/01/39 760 5.00 02/01/40 795 4.00	03/01/25 240 4.00 03/01/26 305 4.00
DATED DATE–May 2, 2024.	02/01/41 830 5.00 02/01/42 870 4.00	03/01/27 460 4.00 03/01/33 485 4.00
DUE-Feb. 1: 2025 - 2034.	02/01/43 905 4.00 02/01/44 935 4.00	03/01/3570 4.00
DENOMINATION–Registered \$5,000.00 and multiples thereof.	CALLABLE–Bonds due 2035 - 2044 are callable in whole at any-	SECURITY-Unlimited Tax G.o
PAYING AGENT–Bond Trust Services Corp.	time or in part at anytime:	
FINANCIAL ADVISOR-Ehlers And Associates Inc.	2035 - 2044 Bonds:	OFFERED-(\$1,560,000) On Mar. 27, 2024 thru Stifel Nicolau And Co Inc.
BOND COUNSEL-Kennedy And Graven Chartered.	02/01/2034 100	And Co me.
DEPOSITORY-Depository Trust Company.	SECURITY-Double Barreled.	
INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000	BOND INSURANCE-Bonds due are insured as to principal and	GRAIN VALLEY R-V SCHOOL DISTRICT (Jackson
omitted):	interest by Build America Mutual Assurance Co. (2028, 2030 -	
Year Amt. % Year Amt. %	2031, 2036, 2041 - 2042).	New Bond Offering: General Obligation, 2024 (Bank Qual
02/01/2565 5.00 02/01/263,200 5.00	PURPOSE-Other Recreation.	fied)
02/01/27 3,605 5.00 02/01/28 3,875 5.00	ORIGINAL ISSUE DISCOUNT-The following maturities were	ISSUED-\$10,000,000.
02/01/29 3,295 5.00 02/01/30 3,360 5.00	issued as original issue discount (maturity year and price or yield):	
02/01/314,655 5.00 02/01/324,540 5.00	02/01/4299.11 02/01/4398.69 02/01/4498.38	DUE-Mar. 1: 2025, 2032 - 2034. DENOMINATION Projectored \$5,000,00 and multiples thereof
02/01/33 8,910 5.00 02/01/34 7,330 4.00	OFFERED-(\$12,555,000) On Apr. 2, 2024 thru Loop Capital	PAYING AGENT-Umb Bank NA.
CALLABLE–Bonds due 2033 - 2034 are callable in whole at any-	Markets.	REGISTRAR-Umb Bank NA.
time or in part at anytime: 2033 - 2034 Bonds:		BOND COUNSEL-Lathrop Gpm.
2033 - 2034 Bolids. 02/01/2032 100	MISSOURI	TRANSFER AGENT-Umb Bank NA.
SECURITY-Unlimited Tax G.o	BENTON COUNTY COLE CAMP R-I SCHOOL DIS-	DEPOSITORY-Depository Trust Company.
GUARANTOR-Guaranteed as to principal and interest by MN	TRICT, MO	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$00
School Dist Credit Enhancement Program	New Bond Offering: Lease Certificates of Participation,	
PURPOSE-Primary/Secondary Education.	2024 (Bank Qualified)	Year Amt. % Year Amt. %
OFFERED-(\$42,835,000) On Apr. 8, 2024 thru JP Morgan Secu-	ISSUED-\$2,070,000.	03/01/251,500 4.00 03/01/323,500 4.00
rities LLC.	DATED DATE–Apr. 25, 2024.	03/01/333,575 4.00 03/01/341,425 4.00
	DUE-Apr. 15: 2029, 2034, 2039, 2044.	CALLABLE–Bonds due 2032 - 2034 are callable in whole at any
WINONA INDEPENDENT SCHOOL DISTRICT NO. 861,	DENOMINATION–Registered \$5,000.00 and multiples thereof.	time or in part at anytime:
MN		2032 - 2034 Bonds:
New Bond Offering: General Obligation Facilities Mainte-	REGISTRAR-Umb Bank NA. BOND COUNSEL Lathron Com	03/01/2029 100 SECURITY Unlimited Toy C o
nance, Winona Area Public Schools, 2024-A (Bank Qualified)	TRANSFER AGENT-Umb Bank NA.	SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education.
ISSUED-\$8,955,000.	DEPOSITORY-Depository Trust Company.	OFFERED-(\$10,000,000) On Apr. 11, 2024 thru L J Hart An
DATED DATE-Apr. 25, 2024.	INTEREST-A&O 15 (Apr. 15, 2025–according to maturity–\$000	
DUE-Feb. 1: 2026 - 2037.	omitted):	
DENOMINATION-Registered \$5,000.00 and multiples thereof.	Year Amt. % Year Amt. %	
PAYING AGENT–Bond Trust Services Corp.	04/15/29 320 3.30 04/15/34 475 4.00	JEFFERSON COUNTY SCHOOL DISTRICT NO. 75
REGISTRAR-Bond Trust Services Corp.	04/15/39 575 4.00 04/15/44 700 4.25	(Desoto), MO
FINANCIAL ADVISOR-Ehlers And Associates Inc.	CALLABLE-Bonds due 2034, 2039, 2044 are callable in whole	New Bond Offering: General Obligation, 2024 (Bank Qual
BOND COUNSEL-Dorsey And Whitney LLP.	at anytime or in part at anytime:	fied) ISSUED-\$10,000,000.
DEPOSITORY-Depository Trust Company.	2034, 2039, 2044 Bonds:	
INTEREST-F&A I (Feb. 1, 2025-according to maturity-\$000 omitted):		DATED DATE–May 14, 2024. DUE–Mar. 1: 2033 - 2040.
Year Amt. % Year Amt. %	SINKING FUND-In part by lot in minimum mandatory amounts	DENOMINATION—Registered \$5,000.00 and multiples thereof.
02/01/261,795 5.00 02/01/271,680 5.00	each Apr. 15 as follows (\$000 omitted):	PAYING AGENT-Umb Bank NA.
02/01/281,845 5.00 02/01/29380 5.00	2029 Bonds:	
		REGISTRAR-Umb Bank NA.
02/01/30 365 5.00 02/01/31 360 5.00		REGISTRAR-Umb Bank NA. BOND COUNSEL-Lathrop Gpm.
02/01/30 365 5.00 02/01/31 360 5.00 02/01/32 375 5.00 02/01/33 395 5.00	04/15/26 75 04/15/27 80 04/15/28 80	
02/01/32 375 5.00 02/01/33 395 5.00		BOND COUNSEL-Lathrop Gpm.
02/01/32 375 5.00 02/01/33 395 5.00 02/01/34 415 4.00 02/01/35 435 4.00	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85	BOND COUNSEL-Lathrop Gpm. TRANSFER AGENT-Umb Bank NA.
02/01/32 375 5.00 02/01/33 395 5.00	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95	BOND COUNSEL-Lathrop Gpm. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$00 omitted):
02/01/32 375 5.00 02/01/33 395 5.00 02/01/34 415 4.00 02/01/35 435 4.00 02/01/36 445 4.00 02/01/37 465 4.00	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. %
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds:	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/33 1,055 5.00 03/01/34 1,100 5.00 03/01/35 1,155 5.00 03/01/36 1,200 5.00 03/01/37 1,275 5.00 03/01/38 1,340 5.00
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00
02/01/32 375 5.00 02/01/33 395 5.00 02/01/34 415 4.00 02/01/35 435 4.00 02/01/36 445 4.00 02/01/37 465 4.00 CALLABLE–Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032 100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/33 1,055 5.00 03/01/34 1,100 5.00 03/01/35 1,155 5.00 03/01/36 1,200 5.00 03/01/37 1,275 5.00 03/01/38 1,340 5.00 03/01/39 1,400 5.00 03/01/40 1,475 5.00
02/01/32 375 5.00 02/01/33 395 5.00 02/01/34 415 4.00 02/01/35 435 4.00 02/01/36 445 4.00 02/01/37 465 4.00 CALLABLE–Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032 100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education.	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds:	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00 03/01/371,275 5.00 03/01/381,340 5.00 03/01/391,400 5.00 03/01/401,475 5.00 CALLABLE—Bonds due 2033 - 2040 are callable in whole at any
02/01/32 375 5.00 02/01/33 395 5.00 02/01/34 415 4.00 02/01/35 435 4.00 02/01/36 445 4.00 02/01/37 465 4.00 CALLABLE–Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime: 2033 - 2037 Bonds: 02/01/2032 100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. OFFERED–(\$8,955,000) On Apr. 5, 2024 thru Piper Sandler And	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds: 04/15/40 130 04/15/41 135 04/15/42 140	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/33 1,055 5.00 03/01/34 1,100 5.00 03/01/35 1,155 5.00 03/01/36 1,200 5.00 03/01/37 1,275 5.00 03/01/38 1,340 5.00 03/01/39 1,400 5.00 03/01/40 1,475 5.00
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds: 04/15/40 130 04/15/41 135 04/15/42 140 04/15/43 145 04/15/44 150 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re-	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00 03/01/372,75 5.00 03/01/361,200 5.00 03/01/391,400 5.00 03/01/401,475 5.00 CALLABLE—Bonds due 2033 - 2040 are callable in whole at any time or in part at anytime: 2033 - 2040 Bonds: 03/01/2029100
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds: 04/15/40 130 04/15/41 135 04/15/42 140 04/15/43 145 04/15/44 150 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re-	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00 03/01/372,75 5.00 03/01/361,200 5.00 03/01/391,400 5.00 03/01/401,475 5.00 CALLABLE—Bonds due 2033 - 2040 are callable in whole at any time or in part at anytime: 2033 - 2040 Bonds: 03/01/2029100
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds: 04/15/40 130 04/15/41 135 04/15/42 140 04/15/43 145 04/15/44 150	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00 03/01/371,275 5.00 03/01/381,340 5.00 03/01/391,400 5.00 03/01/401,475 5.00 CALLABLE—Bonds due 2033 - 2040 are callable in whole at any time or in part at anytime: 2033 - 2040 Bonds: 03/01/2029100 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education.
02/01/32	04/15/26 75 04/15/27 80 04/15/28 80 04/15/29 85 2034 Bonds: 04/15/30 85 04/15/31 90 04/15/32 95 04/15/33 100 04/15/34 105 2039 Bonds: 04/15/35 105 04/15/36 110 04/15/37 115 04/15/38 120 04/15/39 125 2044 Bonds: 04/15/40 130 04/15/41 135 04/15/42 140 04/15/43 145 04/15/44 150 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-	BOND COUNSEL—Lathrop Gpm. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$00 omitted): Year Amt. % Year Amt. % 03/01/331,055 5.00 03/01/341,100 5.00 03/01/351,155 5.00 03/01/361,200 5.00 03/01/371,275 5.00 03/01/361,200 5.00 03/01/391,400 5.00 03/01/401,475 5.00 CALLABLE—Bonds due 2033 - 2040 are callable in whole at any time or in part at anytime: 2033 - 2040 Bonds: 03/01/2029100 SECURITY—Unlimited Tax G.o.

New Bond Offering: General Obligation Public Improve- PURPOSE-Primary/Secondary Education. ment, Parks and Recreation Improvements Project, 2024 ISSUED-\$12,555,000.

DATED DATE-Apr. 23, 2024.

DUE-Feb. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Watkins And Eager Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

omitted):

CENTRAL JACKSON COUNTY FIRE PROTECTION DISTRICT, MO

OFFERED-(\$2,070,000) On Apr. 16, 2024 thru L J Hart And Co.

New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$17,100,000. (Bank Qualified) ISSUED-\$1,560,000. DATED DATE-Apr. 10, 2024. DUE-Mar. 1: 2025 - 2027, 2033 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

KANSAS CITY, MO New Bond Offering: Special Obligation, Main Streetcar Ex-

tension Project, 2024-A ISSUED-\$17,100,000.

DATED DATE-Apr. 18, 2024.

DUE-Sept. 1: 2024 - 2046.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Moody Reid.

CALLABLE-Bonds due 2029 - 2039, 2044 are callable in whole

at anytime or in part at anytime:

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FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                             FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                                                                                          SINKING FUND-In part by lot in minimum mandatory amounts
BOND COUNSEL-Hardwick Law Firm LLC.
                                                             BOND COUNSEL-Hardwick Law Firm LLC.
                                                                                                                          each Mar. 1 as follows ($000 omitted):
BOND COUNSEL-Kutak Rock LLP.
                                                             BOND COUNSEL-Kutak Rock LLP.
                                                                                                                             2034 Bonds:
TRANSFER AGENT-Umb Bank NA.
                                                             DEPOSITORY-Depository Trust Company.
DEPOSITORY-Depository Trust Company.
                                                             INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-$000 03/01/33 . . . . 100 03/01/34 . . . . 100
INTEREST-M&S 1 (Sept. 1, 2024–according to maturity-$000
                                                             omitted):
                                                                                                                            2037 Bonds:
                                                                                   % Year
omitted):
                                                             Year
                                                                            Amt
                                                                                                      Amt
                                                             04/01/27 . . . . 3,585 5.00 04/01/28 . . . . 3,765 5.00
                                                                                                                          03/01/35 . . . . 100 03/01/36 . . . . 100 03/01/37 . . . . 100
                     % Year
Year
               Amt.
                                         Amt.
                                                                                                                          SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
09/01/24 . . . . . 510 5.00 09/01/25 . . . . . . 430 5.00
                                                             04/01/29.....3,955 5.00 04/01/30.....4,145 5.00
09/01/26 . . . . . . 450 5.00 09/01/27 . . . . . . 475 5.00
                                                             04/01/31 . . . . . 4,355 5.00 04/01/32 . . . . . 4,570 5.00
09/01/28 . . . . . 500 5.00 09/01/29 . . . . . 525 5.00
                                                             04/01/33 . . . . . 4,800 5.00 04/01/34 . . . . . 3,195 5.00
                                                                                                                          OFFERED–($1,000,000) On Åpr. 8, 2024 thru L J Hart And Co.
09/01/30 . . . . . 550 5.00 09/01/31 . . . . . 580 5.00
                                                             04/01/35 . . . . . 3,355 5.00 04/01/36 . . . . . 3,520 5.00
09/01/32 . . . . . 610 5.00 09/01/33 . . . . . 640 5.00
                                                             CALLABLE-Bonds due 2035 - 2036 are callable in whole at any-
                                                                                                                           MONARCH-CHESTERFIELD LEVEE DISTRICT, MO
09/01/34 . . . . . 675 5.00 09/01/35 . . . . . 710 5.00
                                                             time or in part at anytime:
                                                                                                                             New Bond Offering: Levee District Improvement, 2024
09/01/36 . . . . . . 745 5.00 09/01/37 . . . . . . 785 5.00
                                                                2035 - 2036 Bonds:
                                                                                                                          ISSUED-$10,505,000.
                                                             04/01/2034 . . . 100
09/01/38 . . . . . . 825 5.00 09/01/39 . . . . . . 865 5.00
                                                                                                                          DATED DATE-Apr. 12, 2024.
DUE-Mar. 1: 2025 - 2035, 2040, 2044.
09/01/40 . . . . . 910 5.00 09/01/41 . . . . . 950 4.00
                                                             SECURITY-Revenue.
09/01/42 . . . . . 990 4.00 09/01/43 . . . . 1,030 4.00
                                                             PURPOSE-Gen Purpose/Pub Improvement.
                                                                                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
09/01/44.....1,070 4.00 09/01/45.....1,115 4.00
                                                             OFFERED-($39,245,000) On Apr. 4, 2024 thru Rbc Capital Mar-
                                                                                                                          PAYING AGENT-Bokf NA.
                                                             kets LLC.
09/01/46.....1,160 4.13
                                                                                                                          REGISTRAR-Bokf NA.
CALLABLE-Bonds due 2034 - 2046 are callable in whole at any-
                                                                                                                          BOND COUNSEL-Gilmore And Bell PC.
time or in part at anytime:
                                                              MARIES COUNTY SCHOOL DISTRICT NO. R-1, MO
                                                                                                                          TRANSFER AGENT-Bokf NA.
   2034 - 2046 Bonds:
                                                                New Bond Offering: General Obligation, 2024 (Bank Quali-
                                                                                                                         DEPOSITORY-Depository Trust Company.
09/01/2033 . . . 100
                                                                                                                          INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-$000
                                                             fied)
SECURITY-Revenue.
                                                                                                                          omitted):
                                                             ISSUED-$2,000,000.
PURPOSE-Gen Purpose/Pub Improvement.
                                                             DATED DATE-May 9, 2024.
                                                                                                                                         Amt. % Year
                                                                                                                          Year
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                          03/01/25 . . . . . 320 5.00 03/01/26 . . . . . 340 5.00
                                                             DUE-Mar. 1: 2036, 2039, 2041 - 2044.
issued as original issue discount (maturity year and price or yield):
                                                                                                                          03/01/27 . . . . . . 355 5.00 03/01/28 . . . . . . 375 5.00
                                                             DENOMINATION-Registered $5,000.00 and multiples thereof.
09/01/41....98.88 09/01/42....98.21 09/01/43....97.49
                                                                                                                          03/01/29 . . . . . . 395 5.00 03/01/30 . . . . . 415 5.00
                                                             TRUSTEE-Umb Bank NA.
09/01/44....97.14 09/01/45....96.24 09/01/46....97.50
                                                                                                                          03/01/31 . . . . . . 435 5.00 03/01/32 . . . . . . 455 5.00
                                                             PAYING AGENT-Umb Bank NA.
OFFERED-($17,100,000) On Apr. 4, 2024 thru Rbc Capital Mar-
                                                             REGISTRAR-Umb Bank NA.
                                                                                                                          03/01/33 . . . . . . 480 5.00 03/01/34 . . . . . 505 5.00
                                                                                                                          03/01/35 . . . . . 530 5.00 03/01/40 . . . . 3,010 4.00
                                                             BOND COUNSEL-Lathrop Gpm.
                                                             TRANSFER AGENT-Umb Bank NA.
                                                                                                                          03/01/44....
                                                                                                                                       . 2,890 4.13
   New Bond Offering: Taxable Special Obligation, Kansas
                                                             DEPOSITORY-Depository Trust Company.
                                                                                                                          CALLABLE-Bonds due 2035, 2040, 2044 are callable in whole
City Missouri Projects, 2024-C (Taxable)
                                                             INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-$000 at anytime or in part at anytime:
ISSUED-$5,325,000.
                                                                                                                             2035, 2040, 2044 Bonds:
                                                             omitted):
DATED DATE-Apr. 18, 2024.
                                                                           Amt.
                                                                                   % Year
                                                                                                                          03/01/2034 . . . 100
                                                             Year
                                                                                                      Amt.
DUE-Apr. 1: 2025 - 2039, 2044.
                                                             03/01/36 ...... 100 5.00 03/01/39 ...... 150 5.00
                                                                                                                          SINKING FUND-In part by lot in minimum mandatory amounts
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                          each Mar. 1 as follows ($000 omitted):
                                                             03/01/41 \dots \dots 440 \ 5.00 \ 03/01/42 \dots \dots 415 \ 5.00
TRUSTEE-Umb Bank NA.
                                                             03/01/43 . . . . . 435 5.00 03/01/44 . . . . . 460 5.00
                                                                                                                             2040 Bonds:
PAYING AGENT-Umb Bank NA.
                                                             CALLABLE-Bonds due 2036, 2039, 2041 - 2044 are callable in
REGISTRAR-Umb Bank NA.
                                                                                                                          03/01/36 . . . . 555 03/01/37 . . . . 580 03/01/38 . . . . 600
                                                             whole at anytime or in part at anytime:
FINANCIAL ADVISOR-Moody Reid.
                                                                                                                          03/01/39 . . . . 625 03/01/40 . . . . 650
                                                                2036, 2039, 2041 - 2044 Bonds:
FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                                                                                            2044 Bonds:
                                                             03/01/2029 . . . 100
                                                             SINKING FUND-In part by lot in minimum mandatory amounts
BOND COUNSEL-Hardwick Law Firm LLC.
                                                                                                                          03/01/41 \dots . \ 680 \ 03/01/42 \dots . \ 705 \ 03/01/43 \dots . \ 735
BOND COUNSEL-Kutak Rock LLP.
                                                             each Mar. 1 as follows ($000 omitted):
                                                                                                                          03/01/44 . . . . 770
SECURITY–Special Tax.
TRANSFER AGENT-Umb Bank NA.
                                                                2036 Bonds:
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–$000 03/01/35 . . . . . 50 03/01/36 . . . . . 50
                                                                                                                          BOND INSURANCE-Bonds due are insured as to principal and
                                                                                                                          interest by Build America Mutual Assurance Co. (2025 - 2035,
                                                              2039 Bonds:
                                                                                                                          2040, 2044).
Year
              Amt.
                      % Year
                                         Amt.
04/01/25 . . . . . 170 5.37 04/01/26 . . . . . 165 5.17
                                                                                                                          PURPOSE-Water and Sewer.
                                                             03/01/37 . . . . . 50 03/01/38 . . . . . 50 03/01/39 . . . . . 50
                                                                                                                          ORIGINAL ISSUE DISCOUNT-The following maturities were
04/01/27 . . . . . 170 5.15 04/01/28 . . . . . 180 5.08
                                                              2041 Bonds:
04/01/29 . . . . . 190 5.09 04/01/30 . . . . . 200 5.16
                                                                                                                          issued as original issue discount (maturity year and price or yield):
04/01/31 . . . . . 210 5.21 04/01/32 . . . . . 220 5.26
                                                                                                                          03/01/40....98.38 03/01/44....97.93
                                                             03/01/40 . . . . . 50 03/01/41 . . . . 390
                                                                                                                          OFFERED-($10,505,000) On Apr. 2, 2024 thru Stifel Nicolaus
04/01/33 . . . . . 230 5.32 04/01/34 . . . . . 245 5.37
                                                             SECURITY-Unlimited Tax G.o..
04/01/35 . . . . . 260 5.46 04/01/36 . . . . . 270 5.54
                                                                                                                          And Co Inc.
                                                             PURPOSE-Primary/Secondary Education.
04/01/37 . . . . . 285 5.58 04/01/38 . . . . . 305 5.67
                                                             OFFERED-($2,000,000) On Apr. 19, 2024 thru L J Hart And Co.
04/01/39 . . . . . . 320 5.78 04/01/44 . . . . . 1,905 5.81
                                                                                                                            NEVADA R V SCHOOL DISTRICT VERNON COUNTY
                                                              MEADOW HEIGHTS R-II SCHOOL DISTRICT (Bollinger MISSOURI, MO
CALLABLE-Bonds due 2035 - 2039, 2044 are callable in whole
                                                                                                                             New Bond Offering: Lease Certificates of Participation,
at anytime or in part at anytime: 2035 - 2039, 2044 Bonds:
                                                             County), MO
                                                                                                                          2024 (Bank Qualified)
                                                                New Bond Offering: General Obligation, 2024 (Bank Quali-
04/01/2034 . . . 100
                                                                                                                          ISSUED-$5,750,000.
                                                             fied)
                                                                                                                          DATED DATE-Apr. 19, 2024.
SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-$1,000,000.
                                                                                                                          DUE-Apr. 15: 2029 - 2039, 2044.
each Apr. 1 as follows ($000 omitted):
                                                             DATED DATE-Apr. 23, 2024.
                                                                                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                             DUE-Mar. 1: 2025 - 2026, 2034, 2037 - 2039.
   2044 Bonds:
                                                                                                                          TRUSTEE-Bokf NA.
                                                             DENOMINATION-Registered $5,000.00 and multiples thereof.
04/01/40 . . . . 340 04/01/41 . . . . 360 04/01/42 . . . . 380
                                                                                                                          PAYING AGENT-Bokf NA.
                                                             PAYING AGENT-Umb Bank NA.
04/01/43 . . . . 400 04/01/44 . . . . 425
                                                                                                                          REGISTRAR-Bokf NA.
                                                             REGISTRAR-Umb Bank NA.
                                                                                                                          BOND COUNSEL-Lathrop Gpm.
SECURITY-Revenue.
                                                             BOND COUNSEL-Lathrop Gpm.
PURPOSE-Gen Purpose/Pub Improvement.
                                                                                                                          TRANSFER AGENT-Bokf NA.
                                                             TRANSFER AGENT-Umb Bank NA.
OFFERED-($5,325,000) On Apr. 4, 2024 thru Rbc Capital Mar- DEPOSITORY-Depository Trust Company.
                                                                                                                          DEPOSITORY-Depository Trust Company.
                                                                                                                         INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-$000
                                                             INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-$000
                                                                                                                          omitted):
                                                             omitted):
                                                                                                                                         Amt. % Year
                                                                                    % Year
   New Bond Offering: Special Obligation, Kansas City Mis-
                                                             Year
                                                                                                                          04/15/29 . . . . . 265 4.00 04/15/30 . . . . . 275 4.00
souri Projects, 2024-B
                                                             03/01/25 . . . . . 125 5.00 03/01/26 . . . . . 125 5.00
                                                                                                                          04/15/31 . . . . . 285 4.00 04/15/32 . . . . . 295 4.00
ISSUED-$39,245,000.
                                                             03/01/34 . . . . . . 200 5.00 03/01/37 . . . . . . 300 5.00
                                                                                                                          04/15/33 . . . . . 310 4.00 04/15/34 . . . . . 320 4.00
                                                             03/01/38 . . . . . 120 5.00 03/01/39 . . . . . 130 5.00
DATED DATE-Apr. 18, 2024.
                                                                                                                          04/15/35 . . . . . . 330 4.00 04/15/36 . . . . . . 345 4.00
                                                             CALLABLE-Bonds due 2034, 2037 - 2039 are callable in whole
DUE-Apr. 1: 2027 - 2036.
                                                                                                                          04/15/37 . . . . . . 360 4.00 04/15/38 . . . . . . 375 4.00
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                             at anytime or in part at anytime:
                                                                                                                          04/15/39 . . . . . 390 4.00 04/15/44 . . . . 2,200 4.25
                                                                2034, 2037 - 2039 Bonds:
TRUSTEE-Umb Bank NA.
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03/01/2029 . . . 100

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

DEPOSITORY-Depository Trust Company. 2029 - 2039, 2044 Bonds: ISSUED-\$2,250,000. 04/15/2028 . . . 100 DATED DATE-May 8, 2024. SINKING FUND-In part by lot in minimum mandatory amounts DUE-May 1: 2027 - 2044. 04/15/2028 . . . 100 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): DENOMINATION-Registered \$5,000.00 and multiples thereof. Amt. % each Apr. 15 as follows (\$000 omitted): Year 06/01/25 1,150 4.25 PAYING AGENT-Bokf NA 2044 Bonds: REGISTRAR-Bokf NA. CALLABLE-Bonds due 2025 are callable in whole at anytime or $04/15/40 \dots 400 \ 04/15/41 \dots 425 \ 04/15/42 \dots 440$ BOND COUNSEL-Baird Holm LLP in part at anytime: 04/15/43 460 04/15/44 475 TRANSFER AGENT-Bokf NA. 2025 Bonds: EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- DEPOSITORY-Depository Trust Company. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- DEPOSITORY-Depository Trust Company. 08/06/2024 . . . 100 demption in whole or in part at 100 under certain special circum- INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 SECURITY-Revenue. stances as described in the indenture. omitted): PURPOSE-Water and Sewer. SECURITY-Lease/rent. Year Amt. % Year Amt % OFFERED-(\$1,150,000) On Apr. 4, 2024 thru Northland Securi-PURPOSE-Primary/Secondary Education. 05/01/27.......60 3.85 05/01/28.......70 3.90 ties Inc issued as original issue discount (maturity year and price or yield): 05/01/31........75 4.05 05/01/32.........75 4.15 04/15/44....99.33 NORFOLK. NE 05/01/33......80 4.25 05/01/34......85 4.40 OFFERED-(\$5,750,000) On Apr. 10, 2024 thru L J Hart And Co. 05/01/35........90 4.55 05/01/36.......95 4.65 New Bond Offering: General Obligation Bond Anticipation Notes, 2024 05/01/37 100 4.80 05/01/38 105 4.90 ISSUED-\$465,000 05/01/39 105 5.00 05/01/40 110 5.10 **MONTANA** DATED DATE-May 7, 2024. 05/01/41 115 5.15 05/01/42 125 5.20 HIGH SCHOOL DISTRICT NO 1 DAWSON COUNTY DUE-Sept. 15: 2026. 05/01/43 140 5.25 05/01/44 670 5.30 DENOMINATION-Registered \$5,000.00 and multiples thereof. MONTANA, MT CALLABLE-Bonds due 2030 - 2044 are callable in whole at any New Bond Offering: General Obligation School Building, PAYING AGENT-Office of The City Treasurer. time or in part at anytime: 2030 - 2044 Bonds: 2024 (Bank Qualified) REGISTRAR-Office of The City Treasurer. ISSUED-\$8,000,000. BOND COUNSEL-Baird Holm LLP. 05/01/2029 ... 100 SECURITY–Double Barreled. DATED DATE-Apr. 30, 2024. TRANSFER AGENT-Office of The City Treasurer. DUE-July 1: 2025 - 2039. DEPOSITORY-Depository Trust Company. PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-OFFERED-(\$2,250,000) On Apr. 3, 2024 thru Da Davidson And \$000 omitted): PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. Year Amt. % 09/15/26 465 3.80 BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. **ELM CREEK, NE** CALLABLE-Bonds due 2026 are callable in whole at anytime or INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 New Bond Offering: General Obligation Sewer, 2024 (Bank in part at anytime: 2026 Bonds: omitted): Oualified) % Year 11/07/2024 . . . 100 ISSUED-\$615,000. 07/01/25 310 5.00 07/01/26 395 5.00 SECURITY-Unlimited Tax G.o.. DATED DATE-May 1, 2024. PURPOSE-Water and Sewer. 07/01/27 410 5.00 07/01/28 435 5.00 DUE-May 1: 2029, 2034, 2039. 07/01/29 455 5.00 07/01/30 475 5.00 OFFERED-(\$465,000) On Apr. 11, 2024 thru Piper Sandler And $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ 07/01/31 500 5.00 07/01/32 525 5.00 PAYING AGENT-Office of The Village Treasurer. 07/01/33 550 5.00 07/01/34 580 5.00 REGISTRAR-Office of The Village Treasurer. 07/01/35 610 5.00 07/01/36 640 5.00 BOND COUNSEL-Rembolt Ludtke LLP. SARPY COUNTY SANITARY & IMPROVEMENT DIS-07/01/37 670 5.00 07/01/38 705 5.00 TRANSFER AGENT-Office of The Village Treasurer. TRICT NO 320, NE 07/01/39 740 5.00 DEPOSITORY-Depository Trust Company. New Bond Offering: General Obligation, 2024 (Bank Quali-CALLABLE-Bonds due 2032 - 2039 are callable in whole at any- INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 fied) time or in part at anytime: omitted): ISSUED-\$1,800,000. 2032 - 2039 Bonds: % Year Year Amt. DATED DATE-May 17, 2024. 01/01/2032...100 SECURITY-Unlimited Tax G.o.. 05/01/29 165 3.80 05/01/34 200 3.95 DUE-Nov. 15: 2027 - 2044. 05/01/39 250 4.25 DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND INSURANCE-Bonds due are insured as to principal and CALLABLE-Bonds due 2034, 2039 are callable in whole at any PAYING AGENT-Umb Bank NA. interest by Build America Mutual Assurance Co. (2025 - 2039). time or in part at anytime: REGISTRAR-Umb Bank NA. PURPOSE-Primary/Secondary Education. 2034, 2039 Bonds: FINANCIAL ADVISOR-Bluestem Capital Partners. OFFERED-(\$8,000,000) On Apr. 11, 2024 thru Da Davidson 05/01/2029...100 BOND COUNSEL-Kutak Rock LLP. And Co. SINKING FUND-In part by lot in minimum mandatory amounts TRANSFER AGENT-Umb Bank NA. each May 1 as follows (\$000 omitted): DEPOSITORY-Depository Trust Company. 2029 Bonds: INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-**NEBRASKA** \$000 omitted): **BUFFALO COUNTY, NE** $05/01/25 \dots 30 \ 05/01/26 \dots 30 \ 05/01/27 \dots 35$ % Year Year Amt. New Bond Offering: General Obligation Refunding, 2024 05/01/28 35 05/01/29 35 11/15/27......35 3.85 11/15/28......35 3.90 (Bank Qualified) 2034 Bonds: 11/15/29.......40 3.95 11/15/30.......40 4.00 ISSUED-\$3,425,000. 11/15/31.......45 4.05 11/15/32.......40 4.10 DATED DATE-Apr. 17, 2024. 05/01/30 40 05/01/31 40 05/01/32 40 11/15/33......50 4.20 11/15/34.......50 4.35 DUE-Dec. 15: 2024 - 2030. 05/01/33 40 05/01/34 40 11/15/35.......50 4.50 11/15/36.......55 4.65 DENOMINATION-Registered \$5,000.00 and multiples thereof. 2039 Bonds: 11/15/37......55 4.80 11/15/38........55 4.90 PAYING AGENT-Bokf NA. 11/15/39.......60 5.00 11/15/40.......65 5.05 $05/01/35 \ldots \ldots 45 \ 05/01/36 \ldots \ldots 45 \ 05/01/37 \ldots \ldots 50$ REGISTRAR-Bokf NA. BOND COUNSEL-Kutak Rock LLP. 05/01/38 50 05/01/39 60 11/15/41..........65 5.10 11/15/42.........75 5.15 SECURITY-Unlimited Tax G.o.. 11/15/43 480 5.20 11/15/44 505 5.25 TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. PURPOSE-Water and Sewer. CALLABLE-Bonds due 2029 - 2044 are callable in whole at any-INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 ORIGINAL ISSUE DISCOUNT-The following maturities were time or in part at anytime: issued as original issue discount (maturity year and price or yield): 2029 - 2044 Bonds:

omitted): % Year Amt. Year Amt. 12/15/24 155 5.00 12/15/25 800 5.00 12/15/26 225 5.00 12/15/27 445 5.00

12/15/28 255 5.00 12/15/29 995 5.00 12/15/30 550 5.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,425,000) On Apr. 10, 2024 thru Northland Securities Inc.

$\textbf{DOUGLAS COUNTY SANITARY \& IMPROVEMENT DIS-} \ DENOMINATION-Registered \$5,000.00 \ and \ multiples \ thereof.$ TRICT NO 569, NE

New Bond Offering: General Obligation, 2024 (Bank Quali-

MCCOOL JUNCTION, NE

New Bond Offering: Street Water and Sewer Improvement Bond Anticipation Notes, 2024 (Bank Qualified)

OFFERED-(\$615,000) On Mar. 28, 2024 thru Piper Sandler And

ISSUED-\$1,150,000.

DATED DATE-May 6, 2024.

DUE-June 1: 2025.

05/01/39....97.29

PAYING AGENT-Office of The Village Treasurer.

REGISTRAR-Office of The Village Treasurer.

BOND COUNSEL-Rembolt Ludtke LLP.

SARPY COUNTY SANITARY & IMPROVEMENT DIS-TRICT NO 328, NE

OFFERED-(\$1,800,000) On Apr. 16, 2024 thru Ameritas Invest-

New Bond Offering: General Obligation, Sumtur Crossing, 2024 (Bank Qualified) ISSUED-\$2,350,000.

05/15/2029 . . . 100

ment Co LLC.

SECURITY-Double Barreled.

DATED DATE–May 17, 2024. DUE–Nov. 15: 2025 - 2032, 2039 - 2044.

PURPOSE-Gen Purpose/Pub Improvement.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRANSFER AGENT-US Bank NA.

FINANCIAL ADVISOR-Jna Consulting Group LLC.

BOND COUNSEL-Sherman And Howard LLC.

REGISTRAR-US Bank NA.

PAYING AGENT–Bokf NA.	DEPOSITORY-Depository Trust Company.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
REGISTRAR-Bokf NA.	INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000	TRUSTEE-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Bluestem Capital Partners.	omitted):	PAYING AGENT-Bank of New York Mellon Trust Co NA.
BOND COUNSEL-Baird Holm LLP.	Year Amt. % Year Amt. %	REGISTRAR-Bank of New York Mellon Trust Co NA.
TRANSFER AGENT-Bokf NA.	07/01/25 520 5.00 07/01/26 690 5.00	BOND COUNSEL-Hinckley Allen And Snyder LLP.
DEPOSITORY–Depository Trust Company.	07/01/27 725 5.00 07/01/28 760 5.00	DEPOSITORY–Depository Trust Company.
INTEREST-M&N 15 (Nov. 15, 2024–according to maturity-		INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000
\$000 omitted):	07/01/31 880 5.00 07/01/32 925 5.00	omitted):
Year Amt. % Year Amt. %	07/01/33 970 5.00 07/01/34 1,015 5.00	Year Amt. %
11/15/2555 3.90 11/15/2660 3.95	07/01/35 1,065 5.00 07/01/36 1,125 5.00	04/01/25 105 5.75
11/15/2765 4.00 11/15/2865 4.05	07/01/37 1,180 5.00 07/01/38 1,240 5.00	SPECIAL REDEMPTION–Subject to redemption in whole or in
11/15/2970 4.15 11/15/3065 4.25	07/01/39 1,300 5.00 07/01/40 1,365 5.00	part at 100 under certain special circumstances as described in the
11/15/3170 4.35 11/15/3275 4.45		indenture.
11/15/39 620 4.85 11/15/40 105 5.20	CALLABLE-Bonds due 2035 - 2040 are callable in whole at any-	SECURITY-Revenue.
11/15/41 110 5.30 11/15/42 115 5.35	time or in part at anytime:	PURPOSE–Water and Sewer.
11/15/43 120 5.40 11/15/44 755 5.45	2035 - 2040 Bonds:	OFFERED-(\$105,000) On Apr. 11, 2024 thru Stifel Nicolaus
CALLABLE–Bonds due 2029 - 2032, 2039 - 2044 are callable in	07/01/2034 100	And Co Inc.
whole at anytime or in part at anytime:	SECURITY-Lease/rent.	
	PURPOSE-Higher Education.	N D 1000 1 W. E W. D
2029 - 2032, 2039 - 2044 Bonds:	OFFERED-(\$15,395,000) On Apr. 11, 2024 thru JP Morgan Se-	New Bond Offering: Water Facility Revenue, Pennichuck
05/15/2029100	curities LLC.	Water Works Inc Project, 2024-A (AMT)
SINKING FUND-In part by lot in minimum mandatory amounts	curicos EEC.	ISSUED-\$9,405,000.
each Nov. 15 as follows (\$000 omitted):		DATED DATE-Apr. 25, 2024.
2039 Bonds:	New Bond Offering: Universities Revenue Refunding, 2024	DUE-Apr. 1: 2026 - 2031, 2034, 2038, 2043, 2049, 2054, 2059.
	ISSUED-\$32,275,000.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
11/15/33 80 11/15/34 85 11/15/35 85	DATED DATE-Apr. 24, 2024.	TRUSTEE-Bank of New York Mellon Trust Co NA.
11/15/36 90 11/15/37 90 11/15/38 95	DUE-July 1: 2025 - 2043.	PAYING AGENT–Bank of New York Mellon Trust Co NA.
11/15/39 95	DENOMINATION-Registered \$5,000.00 and multiples thereof.	REGISTRAR–Bank of New York Mellon Trust Co NA.
SECURITY-Unlimited Tax G.o	PAYING AGENT-US Bank Trust Co NA.	BOND COUNSEL—Hinckley Allen And Snyder LLP.
PURPOSE-Gen Purpose/Pub Improvement.	REGISTRAR-US Bank Trust Co NA.	DEPOSITORY–Depository Trust Company.
OFFERED-(\$2,350,000) On Apr. 15, 2024 thru Da Davidson		
And Co.	BOND COUNSEL-Sherman And Howard LLC.	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000
And Co.	ESCROW AGENT-US Bank Trust Co NA.	omitted):
		Year Amt. % Year Amt. %
YUTAN RURAL FIRE DISTRICT NO. 12 , NE	DEPOSITORY—Depository Trust Company.	04/01/26 100 5.25 04/01/27 105 5.25
New Bond Offering: Fire Station Refunding, 2024 (Bank	INTEREST-J&J 1 (Jan. 1, 2025–according to maturity–\$000	04/01/28 110 5.25 04/01/29 115 5.25
Qualified)	omitted):	04/01/30 120 5.25 04/01/31 130 5.25
ISSUED-\$1,965,000.	Year Amt. % Year Amt. %	04/01/34 430 5.50 04/01/38 700 5.50
DATED DATE–May 22, 2024.	07/01/25 800 5.00 07/01/26 1,125 5.00	04/01/431,115 5.50 04/01/491,795 5.38
DUE-June 1: 2029, 2034, 2038.	07/01/27 1,180 5.00 07/01/28 1,245 5.00	04/01/542,020 5.50 04/01/592,665 5.63
DENOMINATION—Registered \$5,000.00 and multiples thereof.	07/01/29 1,300 5.00 07/01/30 1,365 5.00	CALLABLE-Bonds due 2034, 2038, 2043, 2049, 2054, 2059 are
	07/01/31 1,430 5.00 07/01/32 1,505 5.00	callable in whole at anytime or in part at anytime:
PAYING AGENT-Umb Bank NA.	07/01/33 1,580 5.00 07/01/34 1,665 5.00	2034, 2038, 2043, 2049, 2054, 2059 Bonds:
REGISTRAR-Umb Bank NA.	07/01/351,740 5.00 07/01/361,830 5.00	04/01/2032 100
BOND COUNSEL-Kutak Rock LLP.	07/01/37 1,920 5.00 07/01/38 2,020 5.00	
TRANSFER AGENT-Umb Bank NA.	07/01/392,115 5.00 07/01/402,225 4.00	SINKING FUND–In part by lot in minimum mandatory amounts
DEPOSITORY–Depository Trust Company.	07/01/41 2,320 4.00 07/01/42 2,405 4.00	each Apr. 1 as follows (\$000 omitted):
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000		2034 Bonds:
omitted):	07/01/432,505 4.00	0.4/0.1/02
Year Amt. % Year Amt. %	CALLABLE–Bonds due 2035 - 2043 are callable in whole at any-	
06/01/29 405 3.75 06/01/34 795 3.90	time or in part at anytime:	2038 Bonds:
06/01/38 765 4.35	2035 - 2043 Bonds:	
CALLABLE-Bonds due 2029, 2034, 2038 are callable in whole	07/01/2034 100	04/01/35 160 04/01/36 170 04/01/37 180
at anytime or in part at anytime:	SECURITY–Revenue.	04/01/38 190
2029, 2034, 2038 Bonds:	PURPOSE-Higher Education.	2043 Bonds:
05/22/2029 100	ORIGINAL ISSUE DISCOUNT-The following maturities were	
SINKING FUND–In part by lot in minimum mandatory amounts	issued as original issue discount (maturity year and price or yield):	04/01/39 200 04/01/40 210 04/01/41 220
each June 1 as follows (\$000 omitted):	07/01/4299.36 07/01/4398.67	04/01/42 235 04/01/43 250
2029 Bonds:	OFFERED-(\$32,275,000) On Apr. 9, 2024 thru Jefferies And Co.	2049 Bonds:
2027 DUHUS.	· , , , , r · · · · · · · · · · · · · ·	
06/01/27 120 06/01/29 125 06/01/29 140		04/01/44 260 04/01/45 275 04/01/46 290
06/01/27 130 06/01/28 135 06/01/29 140	NEW HAMPSHIRE	04/01/47 305 04/01/48 325 04/01/49 340
2034 Bonds:	MERRIMACK COUNTY, NH	2054 Bonds:
06/01/20 145 06/01/21 155 06/01/22 160	New Bond Offering: Tax Anticipation Notes, 2024	
06/01/30 145 06/01/31 155 06/01/32 160	ISSUED-\$33,798,000.	04/01/50 360 04/01/51 380 04/01/52 405
06/01/33 165 06/01/34 170	DATED DATE–May 8, 2024.	04/01/53 425 04/01/54 450
2038 Bonds:	DUE-Dec. 27: 2024.	2059 Bonds:
0.001.05		
06/01/35 180 06/01/36 185 06/01/37 195	DENOMINATION—Registered \$5,000.00 and multiples thereof.	04/01/55 475 04/01/56 505 04/01/57 530
06/01/38 205	PAYING AGENT-US Bank Trust Co NA.	04/01/58 560 04/01/59 595
SECURITY-Unlimited Tax G.o	FINANCIAL ADVISOR–Northeast Municipal Advisors LLC.	SPECIAL REDEMPTION–Subject to redemption in whole or in
PURPOSE-Fire Station/Equipment.	BOND COUNSEL–Devine Millimet And Branch.	
OFFERED-(\$1,965,000) On Apr. 17, 2024 thru Ameritas Invest	DEPOSITORY–Depository Trust Company.	part at 100 under certain special circumstances as described in the
ment Co LLC.	INTEREST-J&D 27 (Dec. 27, 2024–according to maturity-\$000	indenture.
	omitted):	SECURITY-Loan Agreement.
	Year Amt. %	PURPOSE–Water and Sewer.
	real faint. /c	ADDICUNAL RECIPE DISCOUNT The following measurities were
NEVADA	12/27/2433,798 4.00	ORIGINAL ISSUE DISCOUNT-The following maturities were
NEVADA NEVADA SYSTEM OF HIGHER EDUCATION, NV		issued as original issue discount (maturity year and price or yield):
NEVADA SYSTEM OF HIGHER EDUCATION, NV	12/27/2433,798 4.00 SECURITY–Unlimited Tax G.o	
NEVADA SYSTEM OF HIGHER EDUCATION, NV New Bond Offering: Certificates of Participation, 2024	12/27/2433,798 4.00 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement.	issued as original issue discount (maturity year and price or yield):
NEVADA SYSTEM OF HIGHER EDUCATION, NV New Bond Offering: Certificates of Participation, 2024 ISSUED-\$15,395,000.	12/27/2433,798 4.00 SECURITY–Unlimited Tax G.o	issued as original issue discount (maturity year and price or yield): 04/01/4999.38 04/01/5498.98 04/01/5999.31
NEVADA SYSTEM OF HIGHER EDUCATION, NV New Bond Offering: Certificates of Participation, 2024 ISSUED-\$15,395,000. DATED DATE-Apr. 24, 2024.	12/27/2433,798 4.00 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement.	issued as original issue discount (maturity year and price or yield): 04/01/4999.38 04/01/5498.98 04/01/5999.31 OFFERED–(\$9,405,000) On Apr. 11, 2024 thru Stifel Nicolaus
NEVADA SYSTEM OF HIGHER EDUCATION, NV New Bond Offering: Certificates of Participation, 2024 ISSUED-\$15,395,000.	12/27/2433,798 4.00 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement.	issued as original issue discount (maturity year and price or yield): 04/01/4999.38 04/01/5498.98 04/01/5999.31 OFFERED–(\$9,405,000) On Apr. 11, 2024 thru Stifel Nicolaus

EW HAMPSHIRE BUSINESS FINANCE AUTHORITY, NEW HAMPSHIRE HOUSING FINANCE AUTHORITY,

New Bond Offering: Water Facility Revenue, Pennichuck NH Water Works Inc Project, 2024-B (Taxable) ISSUED-\$105,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 1: 2025.

New Bond Offering: Single Family Mortgage Acquisition Revenue, 2024-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Apr. 23, 2024.

01/01/28 405 3.25 07/01/28 415 3.30	NEW JERSEY	time or in part at anytime:
01/01/27 390 3.25 07/01/27 395 3.25		CALLABLE–Bonds due 2032 - 2039 are callable in whole at any-
01/01/26 375 3.30 07/01/26 380 3.30	ues me.	03/01/37 635 4.00 03/01/38 650 4.00 03/01/39 655 4.00
01/01/25 225 3.25 07/01/25 365 3.25	OFFERED–($\$60,000,000$) On Apr. 4, 2024 thru Hilltop Securities Inc.	
Year Amt. % Year Amt. %	PURPOSE—Gen Purpose/Pub Improvement.	03/01/33 550 4.00 03/01/34 595 4.00
omitted):	SECURITY-Unlimited Tax G.o PURPOSE Con Purpose/Pub Improvement	03/01/31 535 5.00 03/01/32 535 4.00
INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000	04/01/2034 100 SECURITY Unlimited Tox G o	03/01/29 500 5.00 03/01/30 515 5.00
DEPOSITORY—Depository Trust Company.	2035 - 2044 Bonds:	03/01/27 470 5.00 03/01/28 485 5.00
BOND COUNSEL–Mccarter And English LLP. FRANSFER AGENT–US Bank Trust Co NA.	time or in part at anytime:	03/01/25 330 5.00 03/01/26 465 5.00
FINANCIAL ADVISOR—Caine Mitter And Associates Inc.	CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-	Year Amt. % Year Amt. %
REGISTRAR-US Bank Trust Co NA.	04/01/43 2,400 5.00 04/01/44 2,400 5.00	omitted):
PAYING AGENT-US Bank Trust Co NA.	04/01/41 2,400 5.00 04/01/42 2,400 5.00	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000
FRUSTEE-US Bank Trust Co NA.	04/01/372,400 5.00 04/01/382,400 5.00 04/01/392,400 5.00 04/01/402,400 5.00	BOND COUNSEL-Malamut And Associates LLC. DEPOSITORY-Depository Trust Company.
DENOMINATION—Registered \$5,000.00 and multiples thereof.	04/01/352,400 5.00 04/01/362,400 5.00 04/01/372,400 5.00 04/01/382,400 5.00	FINANCIAL ADVISOR-Phoenix Advisors LLC.
DUE–Jan. 1: 2025 - 2036, 2055; July 1: 2025 - 2036, 2039, 2044, 2049.		PAYING AGENT-Office of The City.
DATED DATE—Apr. 23, 2024.	04/01/313,600 5.00 04/01/323,600 5.00	DENOMINATION–Registered \$5,000.00 and multiples thereof.
ISSUED-\$50,000,000.	04/01/293,600 5.00 04/01/303,600 5.00	DUE–Mar. 1: 2025 - 2039.
Revenue, 2024-A	04/01/27 3,600 5.00 04/01/28 3,600 5.00	DATED DATE-Apr. 11, 2024.
New Bond Offering: Single Family Mortgage Acquisition	Year Amt. % Year Amt. % 04/01/253,600 5.00 04/01/263,600 5.00	fied) ISSUED-\$8,150,000.
	omitted): Year Amt. % Year Amt. %	New Bond Offering: General Obligation, 2024 (Bank Quali-
OFFERED-(\$25,000,000) On Apr. 3, 2024 thru Bofa Securities Inc.	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity-\$000	LAMBERTVILLE, NJ
PURPOSE–Single Family Housing. OFFERED_(\$25,000,000) On Apr. 3, 2024 thru Rofa Securities	DEPOSITORY-Depository Trust Company.	
SECURITY-Mortgage Loans.	BOND COUNSEL-Locke Lord LLP.	And Associates Inc.
indenture.	FINANCIAL ADVISOR–Public Resources Advisory Group.	OFFERED-(\$8,065,000) On Apr. 3, 2024 thru Raymond James
part at 100 under certain special electinistances as described in the	PAYING AGENT–Bank of New York Mellon Trust Co NA.	04/15/2598.17 04/15/2696.76 04/15/2799.15
SPECIAL REDEMPTION–Subject to redemption in whole or in	DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000,00 and multiples thereof	issued as original issue discount (maturity year and price or yield):
07/01/54 665 01/01/55 230 07/01/55 235	DATED DATE-Apr. 18, 2024.	ORIGINAL ISSUE DISCOUNT—The following maturities were
01/01/51 685 01/01/52 705 07/01/52 725 01/01/53 740 07/01/53 760 01/01/54 780	ISSUED-\$60,000,000.	SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.
01/01/50 635 07/01/50 650 01/01/51 665 07/01/51 685 01/01/52 705 07/01/52 725	ment, 2024-A	04/15/2031 100
01/01/50 625 07/01/50 650 01/01/51 665	New Bond Offering: General Obligation Capital Improve-	2032 - 2039 Bonds:
2055 Bonds:	NEW HAMPSHIRE STATE, NH	time or in part at anytime:
07/01/49 615		CALLABLE–Bonds due 2032 - 2039 are callable in whole at any-
01/01/48 570 07/01/48 585 01/01/49 600	Inc.	04/15/39 450 4.00
07/01/46 525 01/01/47 540 07/01/47 555	OFFERED-(\$50,000,000) On Apr. 3, 2024 thru Bofa Securities	04/15/37 425 4.00 04/15/38 435 4.00
01/01/45 485 07/01/45 500 01/01/46 515	PURPOSE-Single Family Housing.	04/15/35 405 4 00 04/15/36 415 4 00
2049 DORUS:	SECURITY–Mortgage Loans.	04/15/33 685 4.00 04/15/34 705 4.00
07/01/44 475 2049 Bonds:	indenture.	04/15/31 635 4.00 04/15/32 655 4.00
01/01/43 440 07/01/43 450 01/01/44 465	part at 100 under certain special circumstances as described in the	04/15/29 580 4.00 04/15/30 610 4.00
07/01/41 405 01/01/42 415 07/01/42 430	SPECIAL REDEMPTION–Subject to redemption in whole or in	
01/01/40 375 07/01/40 385 01/01/41 395	in the indenture.	Year Amt. % Year Amt. % 04/15/25 465 2.00 04/15/26 510 2.00
01/01/40 375 07/01/40 385 01/01/41 205	MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described	
2044 Bonds:	01/01/541,745 07/01/541,795 01/01/55355	INTEREST-A&O 15 (Oct. 15, 2024–according to maturity–\$000
07/01/39 365	07/01/521,560 01/01/531,620 07/01/531,680 01/01/54 1 745 07/01/54 1 705 01/01/55 355	DEPOSITORY-Depository Trust Company.
01/01/38 340 07/01/38 345 01/01/39 355	01/01/511,395 07/01/511,450 01/01/521,505	BOND COUNSEL-Parker Mccay Pa.
07/01/36 315 01/01/37 320 07/01/37 330	07/01/491,045 01/01/501,295 07/01/501,345	FINANCIAL ADVISOR-Phoenix Advisors LLC.
01/01/35 290 07/01/35 300 01/01/36 305	07/01/40 1.045 01/01/50 1.205 07/01/50 1.275	REGISTRAR-Td Bank NA.
	2055 Bonds:	PAYING AGENT-Td Bank NA.
2039 Bonds:	07/01/49 205	DENOMINATION-Registered \$5,000.00 and multiples thereof.
each July 1 as follows (\$000 omitted):	01/01/481,145 07/01/481,180 01/01/491,215	DUE–Apr. 15: 2025 - 2039.
01/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts	07/01/461,045 01/01/471,080 07/01/471,110	DATED DATE-Apr. 18, 2024.
2033 - 2034, 2039, 2044, 2049, 2055 Bonds:	01/01/45 960 07/01/45 990 01/01/46 1,015	ISSUED-\$8,065,000.
callable in whole at anytime or in part at anytime:	2049 Bolius.	fied)
CALLABLE–Bonds due 2033 - 2034, 2039, 2044, 2049, 2055 are	07/01/44 930 2049 Bonds:	GREENWICH TOWNSHIP, NJ New Bond Offering: General Obligation, 2024 (Bank Quali-
	01/01/43 855 07/01/43 880 01/01/44 905 07/01/44 930	CREENWICH TOWNSHIP N I
07/01/495,490 5.74 07/01/557,475 5.79	07/01/41 785 01/01/42 810 07/01/42 835 01/01/43 855 07/01/43 880 01/01/44 905	
01/01/34 275 5.42 07/01/34 285 5.46 07/01/39 3,265 5.59 07/01/44 4,235 5.69	01/01/40 725 07/01/40 745 01/01/41 765	LLC.
01/01/33 260 5.37 07/01/33 270 5.40		PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$2,000,000) On Apr. 4, 2024 thru Td Securities Usa
01/01/32 250 5.27 07/01/32	2044 Bonds:	2029). PLIPPOSE Gan Purpose/Pub Improvement
01/01/31 240 5.17 07/01/31 245 5.22	07/01/38 670 01/01/39 685 07/01/39 705	interest by Assured Guaranty Municipal Corp (AGM) (2025 -
01/01/30 225 5.06 07/01/30 230 5.11	01/01/37 620 07/01/37 635 01/01/38 650	BOND INSURANCE-Bonds due are insured as to principal and
01/01/29 215 4.92 07/01/29 220 4.98	2039 Bonds:	SECURITY-Unlimited Tax G.o
01/01/28 205 4.85 07/01/28 210 4.90	each July 1, Jan. 1 as follows (\$000 omitted):	04/01/29 500 4.00
01/01/27 200 4.86 07/01/27 200 4.90	SINKING FUND–In part by lot in minimum mandatory amounts	04/01/27 500 4.00 04/01/28 500 4.00
01/01/25 180 5.09 07/01/25 185 5.09 01/01/26 190 5.02 07/01/26 195 5.01	2033 - 2030, 2039, 2044, 2049, 2033 Bolius. 01/01/2033 100	Year Amt. % Year Amt. % 04/01/25 250 4.00 04/01/26 250 4.00
Year Amt. % Year Amt. %	callable in whole at anytime or in part at anytime: 2033 - 2036, 2039, 2044, 2049, 2055 Bonds:	omitted):
omitted):	CALLABLE–Bonds due 2033 - 2036, 2039, 2044, 2049, 2055 are	INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000
INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000	07/01/499,945 4.65 01/01/5516,790 6.25	DEPOSITORY-Depository Trust Company.
DEPOSITORY–Depository Trust Company.	07/01/39 3,965 4.05 07/01/44 8,235 4.50	BOND COUNSEL–Mcmanimon Scotland And Baumann LLC.
FRANSFER AGENT-US Bank Trust Co NA.	01/01/36 590 3.95 07/01/36 605 3.95	FINANCIAL ADVISOR–Phoenix Advisors LLC.
BOND COUNSEL–Mccarter And English LLP.	01/01/35 560 3.95 07/01/35 575 3.95	PAYING AGENT-Office of The City.
PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc.	01/01/34 535 3.85 07/01/34 545 3.85	DUE-Apr. 1: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.
FRUSTEE-US Bank Trust Co NA.	01/01/33 510 3.80 07/01/33 520 3.80	DATED DATE-Apr. 25, 2024.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	01/01/32 485 3.70 07/01/32 495 3.75	ISSUED-\$2,000,000.
2055.	01/01/30 443 3.30 07/01/30 430 3.33 01/01/31 475 3.60	New Bond Offering: General Improvement, 2024
DUE-Jan. 1: 2025 - 2034; July 1: 2025 - 2034, 2039, 2044, 2049,	01/01/29 425 3.35 07/01/29 435 3.45 01/01/30	CAMDEN, NJ

April 26, 2024 2032 - 2039 Bonds: 03/01/2031 . . . 100 SECURITY–Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$8,150,000) On Mar. 28, 2024 thru Roosevelt And Cross Inc And Associates. MENDHAM TOWNSHIP, NJ New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$5,923,000. DATED DATE-May 1, 2024. DUE-Apr. 30: 2025. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 30 (Apr. 30, 2025-according to maturity-\$000 omitted): Amt. % Year 04/30/25 5,923 4.50 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,923,000) On Apr. 16, 2024 thru Oppenheimer And Co. New Bond Offering: General Improvement, 2024 ISSUED-\$6,805,000. DATED DATE–May 1, 2024. DUE–May 1: 2025 - 2037. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company. omitted): Amt. % Year Year 05/01/27 360 4.00 05/01/28 360 4.00 05/01/29 390 4.00 05/01/30 350 4.00 05/01/31 455 4.00 05/01/32 680 4.00 05/01/33 700 4.00 05/01/34 700 4.00 05/01/35 700 4.00 05/01/36 700 4.00 05/01/37 700 4.00 CALLABLE-Bonds due 2032 - 2037 are callable in whole at anytime or in part at anytime: 2032 - 2037 Bonds: 05/01/2031 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,805,000) On Apr. 16, 2024 thru Huntington Securities Inc. omitted):

NEW BRUNSWICK, NJ New Bond Offering: General Obligation, 2024

ISSUED-\$17,845,000. DATED DATE-May 1, 2024.

DUE-Apr. 15: 2025 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.

Amt.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Apr. 15, 2025–according to maturity–\$000 DUE–Mar. 15: 2025 - 2044.

Year	Amt.	%	Year	Amt.	%	
04/15/25	645	4.00	04/15/26	835	4.00	
04/15/27	850	4.00	04/15/28	1,190	5.00	
04/15/29	1,205	5.00	04/15/30	1,220	5.00	
04/15/31	1,225	5.00	04/15/32	1,240	4.00	
04/15/33	1,250	4.00	04/15/34	1,260	4.00	
04/15/35	1,270	4.00	04/15/36	1,275	4.00	
04/15/37	1,280	4.00	04/15/38	620	4.00	
04/15/39	620	4.00	04/15/40	620	4.00	
04/15/41	620	4.00	04/15/42	620	4.00	
CALLABL	E_Bonds d	lue 20	32 - 2042	are callable i	n whole:	•

time or in part at anytime: 2032 - 2042 Bonds: 04/15/2031 . . . 100 SECURITY-Unlimited Tax G.o..

 $PURPOSE-Gen\ Purpose/Pub\ Improvement.$

OFFERED-(\$17,845,000) On Apr. 10, 2024 thru BNY Mellon time or in part at anytime: Capital Markets LLC.

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$37,000,000.

DATED DATE-May 1, 2024.

DUE-Apr. 30: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 30 (Apr. 30, 2025-according to maturity-\$000 omitted):

Year Amt. % 04/30/25....37.000 4.50 SECURITY-Unlimited Tax G.o..

PURPOSE-Water and Sewer.

OFFERED-(\$37,000,000) On Apr. 10, 2024 thru Td Securities Usa LLC.

NORTH BERGEN TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Note, 2024 ISSUED-\$37,246,500.

DATED DATE-Apr. 23, 2024.

DUE-Apr. 22: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township.

FINANCIAL ADVISOR-Nw Financial Group LLC.

BOND COUNSEL-Memanimon And Scotland LLC.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 22 (Apr. 22, 2025-according to maturity-\$000

omitted):

Year Amt. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 04/22/25.....37,247 4.25

SECURITY-Unlimited Tax G.o.,

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$37,246,500) On Apr. 16, 2024 thru Jefferies LLC.

OCEAN CITY, NJ

New Bond Offering: Bond Anticipation Note, 2024 ISSUED-\$9,490,500.

DATED DATE-Apr. 17, 2024.

DUE-Apr. 16: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 16 (Apr. 16, 2025–according to maturity–\$000 ISSUED–\$4,805,000. omitted):

Year Amt. 04/16/25.9,491 4.50 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,490,500) On Apr. 9, 2024 thru Oppenheimer And Co Inc.

PLEASANTVILLE, NJ

New Bond Offering: General Obligation, 2024 (Bank Quali- omitted):

ISSUED-\$9,690,000. DATED DATE-Apr. 25, 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Wilentz Goldman And Spitzer Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000 omitted): Amt. % Year 03/15/25 515 5.00 03/15/26 675 5.00 03/15/27 700 5.00 03/15/28 730 5.00 03/15/29 755 4.00 03/15/30 780 4.00

ue 2032 - 2042 are callable in whole at any- 03/15/31 815 4.00 03/15/32 845 4.00 $03/15/33 \, \dots \dots \, 875 \;\; 4.00 \;\; 03/15/34 \, \dots \dots \, 900 \;\; 4.00$ 03/15/35 210 4.00 03/15/36 210 4.00 03/15/37 210 4.00 03/15/38 210 4.00 $03/15/39 \dots 210 \ 4.00 \ 03/15/40 \dots 210 \ 4.00$ BOND INSURANCE–Bonds due are insured as to principal and 03/15/41 210 4.00 03/15/42 210 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at any-

2032 - 2044 Bonds:

03/15/2031 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044).

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,690,000) On Apr. 11, 2024 thru Td Securities.

RARITAN TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Note, 2024 (Bank Qualified)

ISSUED-\$6,233,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 24: 2025.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year

04/24/25 6,233 4.50 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$6,233,000) On Apr. 9, 2024 thru Oppenheimer And

Co Inc.

SEASIDE PARK, NJ

New Bond Offering: Bond Anticipation Notes, 2024

ISSUED-\$5,777,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 11: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Borough.

FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Decotiis Fitzpatrick And Cole LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 11 (Apr. 11, 2025-according to maturity-\$000

omitted): Year Amt. %

04/11/25 5,777 4.25

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$5,777,000) On Mar. 27, 2024 thru BNY Mellon Capital Markets LLC.

New Bond Offering: General Obligation, 2024

DATED DATE-Apr. 11, 2024.

DUE-Apr. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Borough.

REGISTRAR-Office of The Borough.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Decotiis Fitzpatrick Cole And Giblin LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

Year % Year Amt. 04/01/25 150 4.00 04/01/26 150 4.00

04/01/27 150 4.00 04/01/28 190 4.00 04/01/29 190 4.00 04/01/30 205 4.00 04/01/31 215 4.00 04/01/32 220 4.00 04/01/33 230 4.00 04/01/34 240 4.00 04/01/35 255 4.00 04/01/36 260 4.00 04/01/37 280 4.00 04/01/38 290 4.00 04/01/39 290 4.00 04/01/40 295 4.00 04/01/41 295 4.00 04/01/42 300 4.00

04/01/43 300 4.00 04/01/44 300 4.00 CALLABLE-Bonds due 2032 - 2044 are callable in whole at any-

time or in part at anytime: 2032 - 2044 Bonds:

04/01/2031 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,805,000) On Mar. 27, 2024 thru Roosevelt And Cross Inc And Associates.

SOUTH PLAINFIELD (Borough), NJ

New Bond Offering: Bond Anticipation Notes, 2024-A ISSUED-\$7.143.300. DATED DATE-Apr. 10, 2024. DUE–Apr. 10: 2025.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Office of The Borough.
FINANCIAL ADVISOR–Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 10 (Apr. 10, 2025-according to maturity-\$000 omitted):

Year Amt. 04/10/25 .7.143 4.25 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,143,300) On Mar. 27, 2024 thru BNY Mellon 0 Capital Markets LLC.

STANHOPE BOROUGH, NJ

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)

ISSUED-\$2,659,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 25: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 25 (Apr. 25, 2025-according to maturity-\$000 omitted):

04/25/25 2,659 4.25 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,659,000) On Apr. 5, 2024 thru Piper Sandler And

NEW MEXICO NEW MEXICO FINANCE AUTHORITY, NM

New Bond Offering: Subordinate Lien Public Project Re-

volving Fund Revenue, 2024-A ISSUED-\$49,890,000.

DATED DATE-Apr. 30, 2024.

DUE–June 15: 2024 - 2044.
DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted): O- Voor

rea	ır Amı.	%	rear	Amt.	%	
06/	15/24 1,370	5.00	06/15/25.	8,085	5.00	
06/	15/26 6,635	5.00	06/15/27.	6,255	5.00	
06/	15/28 5,220	5.00	06/15/29.	3,315	5.00	
06/	15/30 2,660	5.00	06/15/31.	2,775	5.00	
06/	15/322,080	5.00	06/15/33.	1,550	5.00	
06/	15/34 1,345	5.00	06/15/35.	1,270	5.00	
06/	15/36 1,155	5.00	06/15/37.	1,160	5.00	
06/	15/38 1,120	5.00	06/15/39	575	5.00	
06/	15/40 600	5.00	06/15/41	630	5.00	
06/	15/42 665	5.00	06/15/43	695	5.00	

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2044 Bonds:

06/15/44 730 5.00

06/15/2034 . . . 100

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$49,890,000) On Apr. 17, 2024 thru Wells Fargo

SUNLAND PARK, NM

New Bond Offering: General Obligation Improvement, 2024 (Bank Qualified)

ISSUED-\$3,500,000.

DATED DATE-Apr. 16, 2024.

DUE-Aug. 15: 2025 - 2034, 2039, 2043.

PAYING AGENT-Office of The City Manager.

REGISTRAR-Office of The City Manager.

FINANCIAL ADVISOR–Bosque Advisors LLC.

BOND COUNSEL-Modrall Sperling Roehl Harris And Sisk Pa. TRANSFER AGENT–Office of The City Manager.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000

omitted):						
Year	Amt.	%	Year	Amt.	%	
08/15/25	75	5.00	08/15/26	190	5.00	
08/15/27	140	5.00	08/15/28	180	5.00	
08/15/29	120	5.00	08/15/30	130	5.00	
08/15/31	140	5.00	08/15/32	145	5.00	
08/15/33	155	5.00	08/15/34	180	5.00	
08/15/39	1 215	4 00	08/15/43	830	4 13	

CALLABLE-Bonds due 2039, 2043 are callable in whole at any time or in part at anytime:

2039, 2043 Bonds:

08/15/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2039 Bonds:

08/15/35 200 08/15/36 220 08/15/37 245 08/15/38 265 08/15/39 285 2043 Bonds:

08/15/40 295 08/15/41 335 08/15/42 100 08/15/43 100 SECURITY–Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 2034, 2039, 2043).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/39....99.31 08/15/43....97.33

OFFERED-(\$3,500,000) On Apr. 2, 2024 thru Rbc Capital Mar- 04/11/25.....59,164 4.00 kets LLC.

NEW YORK

ALBANY CITY SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A

ISSUED-\$10,100,000.

DATED DATE-Apr. 17, 2024.

DUE-Apr. 17: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Barclay Damon LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 17 (Apr. 17, 2025-according to maturity-\$000 omitted):

Year Amt. 04/17/25 10,100 4.50 SECURITY-Unlimited Tax G.o.,

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$10,100,000) On Apr. 4, 2024 thru Td Securities PURPOSE-Gen Purpose/Pub Improvement. Usa LLC.

BATAVIA. NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$14.160.000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 24: 2025.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.
FINANCIAL ADVISOR-Municipal Solutions Inc.

BOND COUNSEL-Underberg And Kessler LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year Amt. % 04/24/25 ..14,160 4.50 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

DENOMINATION-Registered \$5,000.00 and multiples thereof. OFFERED-(\$14,160,000) On Apr. 9, 2024 thru Oppenheimer And Co Inc.

BETHLEHEM, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)

ISSUED-\$4,930,000.

DATED DATE-May 2, 2024.

DUE-May 2: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 2 (May 2, 2025-according to maturity-\$000

omitted):

Year Amt. % 05/02/25.....4,930 4.50

SECURITY-Limited G.o..

PURPOSE-Water and Sewer.

OFFERED-(\$4,930,000) On Apr. 18, 2024 thru BNY Mellon Capital Markets LLC.

BINGHAMTON, NY

New Bond Offering: General Obligations Bond Anticipation

Notes, 2024-A

ISSUED-\$59,163,682. DATED DATE-Apr. 11, 2024.

DUE-Apr. 11: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 11 (Apr. 11, 2025-according to maturity-\$000 omitted):

Year Amt.

SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$59,163,682) On Mar. 28, 2024 thru Td Securities Usa LLC.

BUFFALO, NY

New Bond Offering: Serial, 2024-A

ISSUED-\$40,560,000.

DATED DATE-Apr. 30, 2024.

DUE-Apr. 1: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year

04/01/25......7,475 5.00 04/01/26......7,690 5.00 04/01/27.....8,075 5.00 04/01/28.....8,455 5.00 04/01/29.....8,865 5.00

SECURITY-Limited G.o..

OFFERED-(\$40,560,000) On Apr. 10, 2024 thru Piper Sandler.

CLARENDON, NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank

Qualified) ISSUED-\$2,005,200.

DATED DATE-Apr. 17, 2024.

DUE-Apr. 16: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR–Municipal Solutions Inc.

BOND COUNSEL-Bond Schoeneck And King Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 16 (Apr. 16, 2025–according to maturity–\$000 omitted):

Year Amt. 04/16/25 2,005 4.00 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

 $OFFERED - (\$2,005,200) \ On \ Mar. \ 28, \ 2024 \ thru \ Rossevelt \ And \ 06/01/39 \ldots ... \ 320 \ 06/01/40 \ldots ... \ 335 \ 06/01/41 \ldots ... \ 350 \ 06/01/41 \ldots ...$ Cross Inc. **COLD SPRING. NY** New Bond Offering: Bond Anticipation Notes, 2024 (Bank Oualified) ISSUED-\$2,071,050 DATED DATE-May 2, 2024. DUE-May 2: 2025 DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village. FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 2 (May 2, 2025-according to maturity-\$000 omitted):

Year Amt. % 05/02/25 2,071 4.50 SECURITY-Limited G.o.. PURPOSE-Water and Sewer.

OFFERED-(\$2,071,050) On Apr. 16, 2024 thru BNY Mellon Markets. Capital Markets LLC.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK, NY

New Bond Offering: Cornell University Revenue, 2024-A ISSUED-\$600,000,000

DATED DATE-Apr. 25, 2024.

DUE-July 1: 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

FINANCIAL ADVISOR-The Yuba Group LLC.

BOND COUNSEL-Orrick Herrington.

DEPOSITORY-Depository Trust Company

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Amt. 07/01/54....600,000 5.50

CALLABLE-Bonds due 2054 are callable in whole at anytime or

in part at anytime: 2054 Bonds:

07/01/2034 . . . 100 SECURITY-Revenue.

PURPOSE-Higher Education.

OFFERED-(\$600,000,000) On Apr. 10, 2024 thru Bofa Securitime or in part at anytime:

New Bond Offering: Residential Institutions for Children SECURITY-Limited G.o..

Revenue, 2024

ISSUED-\$10,050,000.

DATED DATE-Apr. 11, 2024.

DUE-June 1: 2025 - 2038, 2041, 2044, 2049, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon.

FINANCIAL ADVISOR-Acacia Financial Group Inc. BOND COUNSEL-Barclay Damon LLP.

TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 06/01/25 160 5.00 06/01/26 170 5.00 06/01/27 175 5.00 06/01/28 185 5.00 06/01/29 195 5.00 06/01/30 205 5.00 06/01/31 215 5.00 06/01/32 225 5.00 06/01/33 235 5.00 06/01/34 250 5.00 06/01/35 260 5.00 06/01/36 275 5.00 06/01/37 290 5.00 06/01/38 305 5.00 $06/01/41\ldots\ldots 1{,}005\ 5.00\ 06/01/44\ldots\ldots 1{,}160\ 5.00$ 06/01/49.....2,360 5.25 06/01/53.....2,380 5.25

CALLABLE–Bonds due 2035 - 2038, 2041, 2044, 2049, 2053 are Co. callable in whole at anytime or in part at anytime:

2035 - 2038, 2041, 2044, 2049, 2053 Bonds:

06/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2041 Bonds:

2044 Bonds:

06/01/42 370 06/01/43 385 06/01/44 405 2049 Bonds:

06/01/45 425 06/01/46 450 06/01/47 470 06/01/48 495 06/01/49 520

2053 Bonds:

06/01/50 550 06/01/51 580 06/01/52 610 06/01/53 640

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to reCross Inc. demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.

BOND INSURANCE—Bonds due are insured as to principal and ISSUED—\$11,003,831. interest by Build America Mutual Assurance Co. (2025 - 2038, 2041, 2044, 2049, 2053).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$10,050,000) On Mar. 27, 2024 thru Rbc Capital

ELMIRA, NY

New Bond Offering: General Obligations Public Improve- omitted): ment Serial, 2024 (Bank Qualified)

ISSUED-\$3,296,500.

DATED DATE-May 2, 2024.

DUE-Sept. 15: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 15 (Mar. 15, 2025-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%	
09/15/25	127	4.00	09/15/26	175	4.00	
09/15/27	185	4.00	09/15/28	190	4.00	
09/15/29	195	4.00	09/15/30	205	4.00	
09/15/31	210	4.00	09/15/32	220	4.00	
09/15/33	230	4.00	09/15/34	235	4.00	
09/15/35	245	4.00	09/15/36	255	4.00	
09/15/37	265	4.00	09/15/38	275	4.00	
09/15/39	285	4.00				

CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

2033 - 2039 Bonds: 09/15/2032 . . . 100

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,296,500) On Apr. 17, 2024 thru Baird.

ENDICOTT (VILLAGE), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A

ISSUED-\$5,000,000.

DATED DATE-Apr. 18, 2024.

DUE-Apr. 18: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 18 (Apr. 18, 2025-according to maturity-\$000 omitted):

Year 04/18/25 5,000 5.25 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$5,000,000) On Apr. 9, 2024 thru Oppenheimer And

FREEPORT, NY

New Bond Offering: Bond Anticipation Notes, 2024-C (Tax- 05/01/2032 ... 100 able)

ISSUED-\$3,815,000.

DATED DATE-Apr. 25, 2024.

DUE-Apr. 25: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village Clerk.

FINANCIAL ADVISOR-Liberty Capital Services LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

FISCAL AGENT-Office of The Village Clerk.

DEPOSITORY–Depository Trust Company.
INTEREST–A&O 25 (Apr. 25, 2025–according to maturity–\$000 omitted):

Year Amt. 04/25/25 3,815 6.50 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,815,000) On Apr. 16, 2024 thru Roosevelt And

New Bond Offering: Bond Anticipation Notes, 2024-B

DATED DATE-Apr. 25, 2024.

DUE-Apr. 25: 2025.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village. FINANCIAL ADVISOR-Liberty Capital Services LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 25 (Apr. 25, 2025-according to maturity-\$000

Year Amt. 04/25/25.....11,004 4.50

SECURITY-Limited G o

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$11,003,831) On Apr. 16, 2024 thru Oppenheimer And Co.

GENEVA, NY

New Bond Offering: Bond Anticipation Notes, 2024

ISSUED-\$8,540,000.

DATED DATE-May 2, 2024.

DUE-May 1: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City. REGISTRAR-Office of The City.

FINANCIAL ADVISOR-Municipal Solutions Inc.

BOND COUNSEL-Hancock Estabrook LLP.

FISCAL AGENT-Office of The City. TRANSFER AGENT-Office of The City.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Amt.8,540 4.25 05/01/25.

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$8,540,000) On Apr. 18, 2024 thru Piper Sandler.

New Bond Offering: Public Improvement Serial, 2024

ISSUED-\$6,117,500.

DATED DATE-May 2, 2024.

DUE-May 1: 2025 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City. REGISTRAR-Office of The City.

FINANCIAL ADVISOR-Municipal Solutions Inc.

BOND COUNSEL-Hancock Estabrook LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000

omitted):

% Year 05/01/25 418 0.05 05/01/26 425 0.05 05/01/27 430 0.05 05/01/28 450 0.05 05/01/29 460 3.25 05/01/30 460 4.00 05/01/31 470 4.00 05/01/32 480 4.00 05/01/33 455 4.00 05/01/34 470 4.00 05/01/35 480 4.00 05/01/36 250 4.00 05/01/37 250 4.00 05/01/38 255 4.00 05/01/39 255 4.00 05/01/40 110 4.00

CALLABLE-Bonds due 2033 - 2040 are callable in whole at anytime or in part at anytime:

2033 - 2040 Bonds:

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

issued as original issue discount (maturity year and price or yield): Cross. 05/01/25....96.00 05/01/26....92.49 05/01/27....89.39 05/01/28....86.62 05/01/29....99.77

OFFERED-(\$6,117,500) On Apr. 17, 2024 thru Roosevelt And Cross Inc And Associates.

GREAT NECK PLAZA(VILLAGE OF), NY

REAT NECK PLAZA(VILLAGE OF), NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank DUE-Apr. 10; 2025. Qualified)

ISSUED-\$2,578,000

DATED DATE-Apr. 17, 2024.

DUE-Apr. 17: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village Clerk.

FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP.

FISCAL AGENT-Office of The Village Clerk.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 17 (Apr. 17, 2025–according to maturity–\$000

omitted):

286

04/17/25 2,578 4.50

SECURITY-Limited G.o..

PURPOSE-Parking Facilities.

OFFERED-(\$2,578,000) On Apr. 9, 2024 thru Oppenheimer And

HEMPSTEAD UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A

ISSUED-\$25,000,000.

DATED DATE-Apr. 18, 2024.

DUE-July 11: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The District Clerk.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Hawkins Delafield And Wood.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 11 (July 11, 2024-according to maturity-\$000 OFFERED-(\$10,250,000) On Apr. 1, 2024 thru Piper Sandler.

omitted): % Year Amt. Amt.

07/11/24.....15,000 4.25 07/11/24.....10,000 4.00 SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$25,000,000) On Apr. 4, 2024 thru JP Morgan Securities LLC.

HOLLAND CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: School District Serial, 2024 (Bank INTEREST-A&O 17 (Apr. 17, 2025-according to maturity-\$000 Qualified)

ISSUED-\$5,225,000.

DATED DATE-Apr. 24, 2024.

DUE-Apr. 15: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hodgson Russ LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Apr. 15, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/15/25	250	5.00	04/15/26	260	5.00
04/15/27	270	5.00	04/15/28	285	5.00
04/15/29	300	5.00	04/15/30	315	5.00
04/15/31	330	5.00	04/15/32	345	5.00
04/15/33	365	4.00	04/15/34	375	4.00
04/15/35	395	4.00	04/15/36	410	4.00
04/15/37	425	4.00	04/15/38	440	4.00
04/15/39	460	4.00			

CALLABLE–Bonds due 2033 - 2039 are callable in whole at anyomitted): time or in part at anytime:

2033 - 2039 Bonds:

04/15/2032 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039). GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

HORNELL (CITY), NY

New Bond Offering: General Obligations Bond Anticipation

Notes, 2024 (Bank Qualified)

ISSUED-\$8 305 326

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 10 (Apr. 10, 2025-according to maturity-\$000 omitted):

Year Amt. % 04/10/25 8,305 4.00 SECURITY–Limited G.o..

PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$8,305,326) On Mar. 28, 2024 thru Piper Sandler.

IRONDEQUOIT (Town), NY

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024-A

ISSUED-\$10,250,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 11: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Harris Beach Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 11 (Apr. 11, 2025-according to maturity-\$000

omitted): Year 04/11/25.....10,250 4.00

SECURITY-Limited G.o.. PURPOSE-Parking Facilities.

KINGSTON, NY

New Bond Offering: Bond Anticipation Notes, 2024-B ISSUED-\$15,000,000.

DATED DATE-Apr. 18, 2024.

DUE-Apr. 17: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

omitted): Year Amt. 04/17/25 15,000 4.50

SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$15,000,000) On Apr. 4, 2024 thru Td Securities

KINGSTON CITY SCHOOL DISTRICT, NY

New Bond Offering: School District Serial, 2024 (Bank Qualified)

ISSUED-\$3,690,000.

DATED DATE-Apr. 25, 2024. DUE-Apr. 15: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Apr. 15, 2025-according to maturity-\$000

	Year	Amt.	%	Year	Amt.	%
	04/15/25	180	5.00	04/15/26	185	5.00
	04/15/27	190	5.00	04/15/28	200	5.00
	04/15/29	210	5.00	04/15/30	220	5.00
l	04/15/31	235	5.00	04/15/32	245	5.00
	04/15/33	255	4.00	04/15/34	265	4.00
	04/15/35	280	4.00	04/15/36	290	4.00
	04/15/37	300	4.00	04/15/38	310	4.00
	04/15/39	325	4.00			

ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$5,225,000) On Mar. 28, 2024 thru Roosevelt And CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:

April 26, 2024

2033 - 2039 Bonds:

04/15/2032 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE–Primary/Secondary Education.
OFFERED–(\$3,690,000) On Apr. 9, 2024 thru BNY Mellon Capital Markets LLC.

LINDENHURST (VILLAGE), NY

New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified)

ISSUED-\$2,100,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 11: 2025.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Liberty Capital Services LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 11 (Apr. 11, 2025-according to maturity-\$000

omitted): Year Amt. 2,100 4.50 04/11/25.

SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,100,000) On Apr. 4, 2024 thru Oppenheimer And

Co Inc.

MAMARONECK (VILLAGE), NY

New Bond Offering: General Obligations Public Improvement Serial, 2024

ISSUED-\$4,385,000.

DATED DATE–Apr. 23, 2024. DUE–Apr. 15: 2025 - 2037.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village.

REGISTRAR-Office of The Village. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Harris Beach Pllc. FISCAL AGENT-Office of The Village.

TRANSFER AGENT-Office of The Village.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000

omittea):					
Year	Amt.	%	Year	Amt.	%
04/15/25	255	5.00	04/15/26	260	5.00
04/15/27	275	5.00	04/15/28	290	5.00
04/15/29	300	5.00	04/15/30	320	5.00
04/15/31	335	5.00	04/15/32	350	5.00
04/15/33	370	4.00	04/15/34	385	4.00
04/15/35	400	4.00	04/15/36	415	4.00

04/15/37 430 4.00 CALLABLE-Bonds due 2033 - 2037 are callable in whole at any-

time or in part at anytime: 2033 - 2037 Bonds:

04/15/2032 . . . 100 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,385,000) On Apr. 9, 2024 thru Roosevelt And Cross Inc And Associates.

NEW YORK CITY, NY

New Bond Offering: General Obligation, 2024-D

ISSUED-\$1,100,000,000. DATED DATE-Apr. 11, 2024.

DUE-Apr. 1: 2026 - 2050, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon

FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Bryant Rabbino LLP.

BOND COUNSEL-Norton Rose Fulbright Us LLP. FISCAL AGENT-Bank of New York Mellon.

REMARKETING AGENT-Jefferies LLC.

TENDER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

TENDER AGENT-Bank of New York Mellon.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

DEPOSITORY-Depository Trust Company.

New Bond Offering: Water and Sewer System Second Gen-

DENOMINATION-Registered \$5,000.00 and multiples thereof.

ISSUED-\$388,560,000.

eral Resolution Revenue, 2024 CC-2

DUE-June 15: 2033 - 2036, 2038, 2046.

Vanua Amerika Gil Vanua Amerika Gil	Vision A met Cl Vision A met Cl	
Year Amt. % Year Amt. % 04/01/2615,015 5.00 04/01/2715,765 5.00	Year Amt. % Year Amt. % 04/01/28 4,435 5.00 04/01/29 11,580 5.00	DATED DATE-Apr. 11, 2024.
04/01/2816,555 5.00 04/01/2920,815 5.00	04/01/301,980 5.00 04/01/3112,400 5.00	DUE-May 1: 2025 - 2036; Nov. 1: 2025 - 2036, 2039, 2044,
04/01/3021,860 5.00 04/01/3122,950 5.00	04/01/3212,835 5.00 04/01/3313,285 5.00	2049, 2054, 2059, 2063.
04/01/3224,100 5.00 04/01/3325,305 5.00	04/01/34 13 750 5 00 04/01/35 14 230 5 00	DENOMINATION-Registered \$5,000.00 and multiples thereof.
04/01/3426,570 5.00 04/01/3527,895 5.00	04/01/3614,730 5.00	TRUSTEE–Bank of New York Mellon.
04/01/3629,290 5.00 04/01/3730,755 5.00	MANDATORY TENDER–The bonds will be purchased at 100	PAYING AGENT–Bank of New York Mellon.
04/01/3832,295 5.00 04/01/3933,910 5.00	under certain circumstances as described in the indenture.	REGISTRAR–Bank of New York Mellon.
04/01/4035,605 5.00 04/01/4137,390 4.00	CALLARIE Bonde due 2035 2036 are callable in whole at any	BOND COUNSEL-Hawkins Delafield And Wood LLP.
04/01/4238,880 4.00 04/01/4340,435 5.00	time or in part at anytime:	DEPOSITORY-Depository Trust Company.
04/01/4442,455 5.00 04/01/4544,580 4.00	2035 - 2036 Bonds:	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000
04/01/4646,365 5.50 04/01/4748,915 5.25	04/01/2034 100	omitted): Year Amt. % Year Amt. %
04/01/4851,480 5.50 04/01/4954,315 5.50	SECURITY-Unlimited Tax G.o	05/01/25 290 3.30 11/01/25 200 3.35
04/01/5025,000 4.00 04/01/5032,300 5.00	PURPOSE-Gen Purpose/Pub Improvement.	05/01/26 205 3.40 11/01/26 220 3.40
04/01/54259,200 5.25	OFFERED-(\$109,225,000) On Mar. 27, 2024 thru Jefferies LLC.	05/01/27 225 3.40 11/01/27 230 3.40
MANDATORY TENDER-The bonds will be purchased at 100		05/01/28 730 3.45 11/01/28 780 3.55
under certain circumstances as described in the indenture.	New Bond Offering: General Obligation, 2024-E	05/01/29 795 3.55 11/01/29 805 3.55
CALLABLE-Bonds due 2035 - 2050, 2054 are callable in whole		05/01/30 820 3.60 11/01/30 845 3.65
at anytime or in part at anytime:	DATED DATE-Apr. 11, 2024.	05/01/31 855 3.70 11/01/31 870 3.75
2035 - 2050, 2054 Bonds:	DUE-Aug. 1: 2025 - 2035.	05/01/32 890 3.85 11/01/32 910 3.85
04/01/2034 100	DENOMINATION–Registered \$5,000.00 and multiples thereof.	05/01/33 925 3.90 11/01/33 945 3.90
SINKING FUND-In part by lot in minimum mandatory amounts		05/01/34 960 3.90 11/01/34 985 3.95
each Apr. 1 as follows (\$000 omitted):	FINANCIAL ADVISOR-Public Resources Advisory Grp.	05/01/351,000 3.95 11/01/351,025 4.00
2054 Bonds:	BOND COUNSEL-Bryant Rabbino LLP.	05/01/361,045 4.05 11/01/361,065 4.05
04/01/51 50 015 04/01/52 62 060 04/01/52 66 270	BOND COUNSEL-Norton Rose Fulbright Us LLP.	11/01/396,955 4.15 11/01/4415,015 4.55
04/01/51 59,915 04/01/52 63,060 04/01/53 66,370	FISCAL AGENT–Bank of New York Mellon.	11/01/4919,430 4.65 11/01/5447,485 4.75
04/01/54 69,855	REMARKETING AGENT-Jefferies LLC.	11/01/5912,475 4.85 11/01/6312,480 4.90
SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.	DEPOSITORY–Depository Trust Company.	MANDATORY TENDER-The bonds will be purchased at 100
ORIGINAL ISSUE DISCOUNT—The following maturities were	INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000	under certain circumstances as described in the indenture.
issued as original issue discount (maturity year and price or yield)		CALLABLE-Bonds due 2032 - 2036, 2039, 2044, 2049, 2054,
04/01/4597.91 04/01/5096.09	Year Amt. % Year Amt. % 08/01/2512,340 5.00 08/01/2612,340 5.00	2059, 2063 are callable in whole at anytime or in part at anytime:
OFFERED-(\$1,100,000,000) On Mar. 27, 2024 thru Jefferies	08/01/27 12 335 5 00 08/01/28 12 340 5 00	2032 - 2036, 2039, 2044, 2049, 2054, 2059, 2063 Bonds:
LLC.	08/01/2912,340 5.00 08/01/3018,480 5.00	05/01/2032 100
220.	08/01/3118,485 5.00 08/01/3218,485 5.00	SINKING FUND-In part by lot in minimum mandatory amounts
New Bond Offering: General Obligation, 2006-I 5	08/01/3318,480 5.00 08/01/3418,485 5.00	each Nov. 1 as follows (\$000 omitted):
ISSUED-\$65,540,000.	08/01/3510,780 5.00	2039 Bonds:
DATED DATE–Apr. 11, 2006.	MANDATORY TENDER-The bonds will be purchased at 100	05/01/27 1 005 11/01/27 1 110 05/01/20 1 140
DUE-Apr. 1: 2028 - 2036.	under certain circumstances as described in the indenture.	
DENOMINATION–Registered \$5,000.00 and multiples thereof.	CALLABLE–Bonds due 2035 are callable in whole at anytime or	11/01/381,170 05/01/391,200 11/01/391,250
PAYING AGENT–Bank of New York Mellon.	in part at anytime:	2044 Bonds:
REGISTRAR–Bank of New York Mellon.	2035 Bonds:	05/01/401,290 11/01/401,345 05/01/411,385
FINANCIAL ADVISOR-Public Resources Advisory Grp.	08/01/2034 100	11/01/411,435 05/01/421,480 11/01/421,530
FINANCIAL ADVISOR-Acacia Financial Group Inc.	SECURITY-Unlimited Tax G.o	05/01/431,580 11/01/431,610 05/01/441,660
FINANCIAL ADVISOR-Public Resources Advisory Group.	PURPOSE-Gen Purpose/Pub Improvement.	11/01/441,700
BOND COUNSEL-Norton Rose Fulbright Us LLP.	OFFERED-(\$164,890,000) On Mar. 27, 2024 thru Jefferies LLC.	2049 Bonds:
FISCAL AGENT-Bank of New York Mellon.		201) Bolids.
DEPOSITORY–Depository Trust Company.	NEW YORK CITY HOUSING DEVELOPMENT CORPO-	05/01/451,745 11/01/451,780 05/01/461,830
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000	RATION, NY	11/01/461,860 05/01/471,895 11/01/471,960
omitted):	New Bond Offering: Multifamily Housing Revenue, 2024	05/01/482,015 11/01/482,065 05/01/492,110
Year Amt. % Year Amt. %	A-2	11/01/492,170
04/01/282,660 5.00 04/01/296,945 5.00	ISSUED-\$190,835,000.	2054 Bonds:
04/01/307,185 5.00 04/01/317,445 5.00	DATED DATE–Apr. 11, 2024.	
04/01/327,700 5.00 04/01/337,970 5.00	DUE-Nov. 1: 2063.	05/01/502,220 11/01/502,275 05/01/512,330
04/01/348,250 5.00 04/01/358,545 5.00	DENOMINATION–Registered \$5,000.00 and multiples thereof.	11/01/512,385 05/01/522,440 11/01/522,505
04/01/368,840 5.00	TRUSTEE–Bank of New York Mellon.	05/01/532,575 11/01/532,635 05/01/5427,040
MANDATORY TENDER-The bonds will be purchased at 100	PAYING AGENT–Bank of New York Mellon.	11/01/541,080
under certain circumstances as described in the indenture.	REGISTRAR-Bank of New York Mellon.	2059 Bonds:
CALLABLE–Bonds due 2035 - 2036 are callable in whole at any	BOND COUNSEL-Hawkins Delafield And Wood LLP.	05/01/55 1.110 11/01/55 1.140 05/01/56 1.170
time or in part at anytime: 2035 - 2036 Bonds:	DEPOSITORY-Depository Trust Company.	05/01/551,110 11/01/551,140 05/01/561,170 11/01/561,200 05/01/571,225 11/01/571,260
2033 - 2030 Bolius: 04/01/2034 100	INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000	
SECURITY-Unlimited Tax G.o	omitted):	05/01/581,295 11/01/581,325 05/01/591,360
PURPOSE–Gen Purpose/Pub Improvement.	Year Amt. %	11/01/591,390 2063 Bonds:
OFFERED-(\$65,540,000) On Mar. 27, 2024 thru Jefferies LLC.	11/01/63190,835 3.63	2003 Bolids.
011 B16B (\$60,010,000) 011 11441 27, 2021 4114 Veneries BBe.		
N B 1000 C 1011 C 2006 I 4	MANDATORY TENDER-The bonds will be purchased at 100	05/01/601,425 11/01/601,465 05/01/611,500
	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.	05/01/601,425 11/01/601,465 05/01/611,500 11/01/611,535 05/01/621,580 11/01/621,615
New Bond Offering: General Obligation, 2006-I 4	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or	
ISSUED-\$109,225,000.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime:	11/01/611,535 05/01/621,580 11/01/621,615
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds:	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,600 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans.
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing.
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing. OFFERED–(\$131,460,000) On Apr. 4, 2024 thru JP Morgan Se-
ISSUED-\$109,225,000. DATED DATE—Apr. 11, 2006. DUE—Apr. 1: 2028 - 2036. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon. REGISTRAR—Bank of New York Mellon.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing.
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing. OFFERED–(\$131,460,000) On Apr. 4, 2024 thru JP Morgan Se-
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp. FINANCIAL ADVISOR-Acacia Financial Group Inc.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing. OFFERED–(\$131,460,000) On Apr. 4, 2024 thru JP Morgan Securities LLC.
ISSUED-\$109,225,000. DATED DATE-Apr. 11, 2006. DUE-Apr. 1: 2028 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp. FINANCIAL ADVISOR-Acacia Financial Group Inc. BOND COUNSEL-Bryant Rabbino LLP.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime: 2063 Bonds: 07/01/2027100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	11/01/611,535 05/01/621,580 11/01/621,615 05/01/631,660 11/01/631,700 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans. PURPOSE–Multi-Family Housing. OFFERED–(\$131,460,000) On Apr. 4, 2024 thru JP Morgan Se-

OFFERED-(\$190,835,000) On Apr. 4, 2024 thru JP Morgan Se-

New Bond Offering: Multifamily Housing Revenue, 2024 DATED DATE-Apr. 23, 2024.

curities LLC.

ISSUED-\$131,460,000.

TRUSTEE-US Bank Trust Co NA.	IN
PAYING AGENT-US Bank Trust Co NA.	01 V
REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Lamont Financial Services Corp.	04
BOND COUNSEL–Hardwick Law Firm LLC.	S
BOND COUNSEL-Nixon Peabody LLP.	G
ESCROW AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	S
INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000	O
omitted):	
Year Amt. % Year Amt. %	
06/15/3387,040 5.00 06/15/3483,585 5.00 06/15/3585,195 5.00 06/15/3685,125 5.00	
06/15/387,680 5.00 06/15/4639,935 5.00	IS
CALLABLE-Bonds due 2038, 2046 are callable in whole at any-	D D
time or in part at anytime: 2038, 2046 Bonds:	D
2036, 2040 Bolids. 06/15/2034 100	P.
SECURITY–Revenue.	F B
PURPOSE–Water and Sewer.	D
OFFERED-(\$388,560,000) On Apr. 17, 2024 thru Blaylock Van.	Π
New Bond Offering: Water and Sewer System Second Gen-	01
eral Resolution Revenue, 2024 CC-1	0:
ISSUED-\$400,000,000.	S
DATED DATE–Apr. 23, 2024. DUE–June 15: 2054.	G
DENOMINATION–Registered \$5,000.00 and multiples thereof.	S
TRUSTEE-US Bank Trust Co NA.	О
PAYING AGENT-US Bank Trust Co NA.	
REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Lamont Financial Services Corp.	
BOND COUNSEL-Hardwick Law Firm LLC.	
BOND COUNSEL-Nixon Peabody LLP.	N
ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.	IS D
INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000	D
omitted):	D
Year Amt. % Year Amt. %	P. F
06/15/5450,000 5.25 06/15/5450,000 4.25 CALLABLE–Bonds due 2054 are callable in whole at anytime or	
in part at anytime:	D
2054 Bonds:	Π
06/15/2034 100 SECURITY–Revenue.	OI Y
PURPOSE–Water and Sewer.	0
ORIGINAL ISSUE DISCOUNT-The following maturities were	
issued as original issue discount (maturity year and price or yield): 06/15/5497.83	О
OFFERED–(\$400,000,000) On Apr. 17, 2024 thru Barclays Cap-	
ital Inc.	
NEWARK VALLEY CENTRAL SCHOOL DISTRICT, NY	
New Bond Offering: General Obligations Bond Anticipation Notes, 2024	IS
ISSUED-\$12,000,000.	D
DATED DATE-Apr. 17, 2024.	D
DUE-Aug. 15: 2024.	D
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Office of The School District.	P. F.
FINANCIAL ADVISOR–Fiscal Advisors And Marketing Inc.	В
BOND COUNSEL-Squire Patton Boggs LLP.	D
DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024–according to maturity–\$000	II O
omitted):	Y
Year Amt. %	0
08/15/2412,000 4.00	S
SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by NY	S
School Dist Credit Enhancement Program	P
PURPOSE–Primary/Secondary Education.	O
OFFERED-(\$12,000,000) On Apr. 3, 2024 thru Piper Sandler.	

NORTH SHORE CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED-\$21,260,000. DATED DATE-Apr. 25, 2024. DUE-Apr. 25: 2025.

PAYING AGENT-Office of The District.
FINANCIAL ADVISOR-Capital Market Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

mitted). ear Amt.

4/25/25.....21.260 4.50 ECURITY-Unlimited Tax G.o..

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$21,260,000) On Apr. 11, 2024 thru Jefferies.

ORCHARD PARK CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024

SSUED-\$9.000.000.

DATED DATE-May 2, 2024.

DUE-May 2: 2025.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company.

NTEREST-M&N 2 (May 2, 2025-according to maturity-\$000 mitted):

/ear Amt. 5/02/25 .9,000 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

chool Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

DFFERED-(\$9,000,000) On Apr. 17, 2024 thru Jefferies LLC.

OSWEGO, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024

SSUED-\$22,705,000

DATED DATE-Apr. 17, 2024.

DUE-Apr. 17: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City.

INANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

NTEREST-A&O 17 (Apr. 17, 2025-according to maturity-\$000 mitted):

4/17/25 22,705 4.50

SECURITY-Limited G.o..

URPOSE-Gen Purpose/Pub Improvement.

DFFERED-(\$22,705,000) On Apr. 10, 2024 thru Td Securities PAYING AGENT-Office of The School District.

PORT BYRON CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A

SSUED-\$4,000,000.

DATED DATE-Apr. 18, 2024.

OUE-July 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

INANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Trespasz And Marquardt LLP.

DEPOSITORY-Depository Trust Company.

NTEREST-J&J 26 (July 26, 2024-according to maturity-\$000 Notes, 2024 mitted):

/ear Amt. 7/26/24. .4,000 4.25

ECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$4,000,000) On Apr. 4, 2024 thru Jefferies.

PORT JEFFERSON, NY

New Bond Offering: Public Improvement Serial, 2024 (Bank Onalified)

ISSUED-\$4,460,000.

DATED DATE–Apr. 24, 2024. DUE–Apr. 15: 2025 - 2037.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

NTEREST-A&O 25 (Apr. 25, 2025-according to maturity-\$000 INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 04/15/25 260 5.00 04/15/26 265 5.00 04/15/27 280 5.00 04/15/28 295 5.00 GUARANTOR-Guaranteed as to principal and interest by NY 04/15/29 305 5.00 04/15/30 320 5.00 04/15/31 340 5.00 04/15/32 355 5.00 04/15/33 375 5.00 04/15/34 390 4.00 04/15/35 410 4.00 04/15/36 425 4.00 04/15/37 440 4.00

CALLABLE-Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime:

2033 - 2037 Bonds:

04/15/2032 . . . 100

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,460,000) On Apr. 3, 2024 thru Roosevelt And Cross Inc And Associates.

TUCKAHOE UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024

ISSUED-\$12,643,000.

DATED DATE-Apr. 24, 2024.

DUE-Apr. 24: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year Amt. 04/24/25.....12,643 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education OFFERED-(\$12,643,000) On Apr. 11, 2024 thru Bofa Securities

WATERVLIET CITY SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)

ISSUED-\$7,000,000.

DATED DATE-Apr. 24, 2024.

DUE-Apr. 24: 2025.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 24 (Apr. 24, 2025-according to maturity-\$000 omitted):

Year Amt 04/24/25... .7,000 4.00 SECURITY-Unlimited Tax G.o.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$7,000,000) On Apr. 9, 2024 thru Jefferies LLC.

WINDSOR CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation ISSUED-\$1,330,000.

DATED DATE-May 2, 2024.

DUE-May 2: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 2 (May 2, 2025-according to maturity-\$000

omitted):

05/02/25. . 1,330 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education

OFFERED-(\$1,330,000) On Apr. 17, 2024 thru Oppenheim And

NORTH CAROLINA

CHARLOTTE, NC

New Bond Offering: Certificates of Participation, Govern- omitted): mental Facilities and Equipment, 2024 ISSUED-\$121.505.000. DATED DATE-Apr. 24, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Dec Associates Inc. BOND COUNSEL-Parker Poe Adams And Bernstein LLP. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	. 6,955	5.00	12/01/25	7,100	5.00
12/01/26	. 7,150	5.00	12/01/27	7,200	5.00
12/01/28	. 7,255	5.00	12/01/29	7,310	5.00
12/01/30	. 7,365	5.00	12/01/31	7,430	5.00
12/01/32	. 6,375	5.00	12/01/33	5,215	5.00
12/01/34	. 5,215	5.00	12/01/35	5,215	5.00
12/01/36	. 5,215	5.00	12/01/37	5,215	5.00
12/01/38	. 5,215	5.00	12/01/39	5,215	5.00
12/01/40	. 5,215	5.00	12/01/41	5,215	5.00
12/01/42	. 5,215	5.00	12/01/43	5,215	5.00

CALLABLE-Bonds due 2035 - 2043 are callable in whole at any- Bank NA. time or in part at anytime:

2035 - 2043 Bonds: 12/01/2034 . . . 100

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$121,505,000) On Apr. 11, 2024 thru Pnc Capital Markets LLC.

CONCORD, NC

New Bond Offering: Utilities Systems Revenue, 2024 ISSUED-\$22,000,000.

DATED DATE-Apr. 18, 2024. DUE-Dec. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-First Tryon Advisors.

BOND COUNSEL-Parker Poe Adams And Bernstein LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	555	5.00	12/01/25	710	5.00
12/01/26	745	5.00	12/01/27	780	5.00
12/01/28	820	5.00	12/01/29	865	5.00
12/01/30	910	5.00	12/01/31	955	5.00
12/01/32	. 1,005	5.00	12/01/33.	1,055	5.00
12/01/34	. 1,110	5.00	12/01/35.	1,155	3.00
12/01/36	. 1,205	5.00	12/01/37.	1,265	5.00
12/01/38	. 1,330	5.00	12/01/39.	1,390	4.00
12/01/40	. 1,445	4.00	12/01/41.	1,505	4.00
12/01/42	. 1,565	4.00	12/01/43.	1,630	4.00

CALLABLE-Bonds due 2034 - 2043 are callable in whole at any- DUE-Jan. 1: 2025 - 2041. time or in part at anytime:

2034 - 2043 Bonds:

12/01/2033 . . . 100

SECURITY-Revenue.

PURPOSE-Multiple Public Utilities.

OFFERED-(\$22,000,000) On Apr. 2, 2024 thru Fhn Financial Capital Markets.

New Bond Offering: Multifamily Tax Exempt, Poplar Grove Apartments, 2024 ISSUED-\$30,000,000. DATED DATE-Apr. 16, 2024. DUE-June 1: 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Mcguire Woods LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 2, 2024-according to maturity-\$000

Year Amt. 06/01/41.....30.000 4.45

SINKING FUND-In part by lot in minimum mandatory amounts OFFERED-(\$182,810,000) On Apr. 4, 2024 thru Bofa Securities each June 1 as follows (\$000 omitted):

2041 Bonds:

1	2/01/24 100	06/01/25 105	12/01/25 110
(06/01/26 115	12/01/26 115	06/01/27 120
1	2/01/27 120	06/01/28 125	12/01/28 125
(06/01/29 130	12/01/29 135	06/01/30 140
1	2/01/30 140	06/01/31 145	12/01/31 150
(06/01/32 155	12/01/32 155	06/01/33 160
1	2/01/33 165	06/01/34 170	12/01/34 175
(06/01/35 180	12/01/35 180	06/01/36 190
1	2/01/36 190	06/01/37 200	12/01/37 200
(06/01/38 210	12/01/38 215	06/01/39 220
1	2/01/39 225	06/01/40 230	12/01/40 235
(06/01/41 24,670		
ľ	MANDATORY RE	DEMPTION-Subject	et to redemption in whol

or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing.

OFFERED-(\$30,000,000) On Apr. 9, 2024 thru Wells Fargo

NORTH CAROLINA HOUSING FINANCE AGENCY, NC

New Bond Offering: Multifamily Tax Exempt Mortgage 05/01/2026...100 backed, Cabarrus Arms Apartments Project, 2024

ISSUED-\$12,325,000.

DATED DATE-Apr. 1, 2024.

DUE-May 1: 2040.

DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Womble Bond Dickinson Us LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 27, 2024-according to maturity-\$000

omitted):

Year Amt. 05/01/40....12,325 4.45

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the omitted): indenture.

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$12,325,000) On Apr. 16, 2024 thru Stifel Nicolaus And Co Inc.

NORTH CAROLINA TURNPIKE AUTHORITY, NC

New Bond Offering: Monroe Expressway System State Appropriation Revenue Refunding, 2024

ISSUED-\$182.810.000.

DATED DATE-Apr. 8, 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Computershare Trust Co NA.

PAYING AGENT-Computershare Trust Co NA.

REGISTRAR-Computershare Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Mcguire Woods LLP. DEPOSITORY-Depository Trust Company

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INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

 Δmt

0%

1001		,.	1000		, .	
01/01/25	6,590	5.00	01/01/26	7,480	5.00	
01/01/27	7,845	5.00	01/01/28	8,235	5.00	
01/01/29	8,640	5.00	01/01/30	9,070	5.00	
01/01/31	9,520	5.00	01/01/32	9,995	5.00	
01/01/33	10,490	5.00	01/01/34	11,010	5.00	
01/01/35	11,555	5.00	01/01/36	12,125	5.00	
01/01/37	12,725	5.00	01/01/38	13,355	5.00	
01/01/39	14,020	5.00	01/01/40	14,715	5.00	
01/01/41	15,440	5.00				

CALLABLE-Bonds due 2035 - 2041 are callable in whole at any- TRANSFER AGENT-US Bank Trust Co NA. time or in part at anytime:

2035 - 2041 Bonds:

01/01/2034 . . . 100

SECURITY-Revenue.

PURPOSE-Toll Road and Highway.

Inc.

NORTH DAKOTA

ELM RIVER JOINT WATER RESOURCE DISTRICT NORTH DAKOTA, ND

New Bond Offering: Maintenance Levy Improvement, 2024-B (Bank Qualified)

ISSUED-\$7,145,000.

DATED DATE-Apr. 5, 2024.

DUE-May 1: 2025 - 2030.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Starion Bond Services.

REGISTRAR-Starion Bond Services. BOND COUNSEL-Ohnstad Twichell PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 05/01/25.....1,050 5.00 05/01/26.....1,125 5.00 05/01/27......1,180 3.38 05/01/28......1,220 3.50 05/01/29.....1,265 3.55 05/01/30.....1,305 3.85

CALLABLE-Bonds due 2027 - 2030 are callable in whole at anytime or in part at anytime:

2027 - 2030 Bonds:

SECURITY-Double Barreled.

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/27....98.92 05/01/28....98.76 05/01/29....98.76

OFFERED-(\$7,145,000) On Mar. 28, 2024 thru Colliers Securi-

New Bond Offering: Maintenance Levy Improvement, 2024-A (Bank Qualified)

ISSUED-\$105,000.

DATED DATE-Apr. 5, 2024.

DUE-May 1: 2030.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Starion Bond Services.

REGISTRAR-Starion Bond Services

BOND COUNSEL-Ohnstad Twichell PC. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

Year Amt. 05/01/30 105 3.75

CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime: 2030 Bonds:

05/01/2028 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2030 Bonds:

 $05/01/25 \dots 15 \ 05/01/26 \dots 15 \ 05/01/27 \dots 15$ 05/01/28 20 05/01/29 20 05/01/30 20 SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$105,000) On Mar. 28, 2024 thru Colliers Securities LLC

OHIO

CLERMONT AND BROWN COUNTIES WILLIAMS-**BURG LOCAL SCHOOL DISTRICT, OH**

New Bond Offering: Certificates of Participation, Williamsburg Local School District Elementary Schl, 2024 ISSUED-\$19,000,000.

DATED DATE-Apr. 24, 2024.

DUE-Dec. 15: 2024 - 2031, 2036 - 2039, 2043 - 2044, 2049,

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Dinsmore And Shohl LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 2 (May 2, 2025–according to maturity-\$000 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

\$000 omitted):

12/01/41 530 12/01/42 550 12/01/43 575

SECURITY-Lease/rent.

INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000	BOND INSURANCE-Bonds due are insured as to principal and	SECURITY-Limited G.o
omitted):	interest by Build America Mutual Assurance Co. (2024 - 2031,	PURPOSE-Gen Purpose/Pub Improvement.
Year Amt. % Year Amt. %	2034, 2037, 2040, 2043).	ORIGINAL ISSUE DISCOUNT-The following maturities were
12/15/24	PURPOSE–Primary/Secondary Education.	issued as original issue discount (maturity year and price or yield):
12/15/26	ORIGINAL ISSUE DISCOUNT-The following maturities were	05/02/2599.76 OFFERED-(\$4,000,000) On Apr. 16, 2024 thru Fifth Third Secu-
12/15/30	12/01/4098.22 12/01/4397.44	rities Inc.
12/15/36 645 5.25 12/15/37 150 5.00	OFFERED-(\$8,000,000) On Apr. 18, 2024 thru Robert W Baird	THE HE.
12/15/38 155 5.00 12/15/39 265 5.00	And Co Inc.	OLIAKED HEIGHTS OFTY SOLICOL DISTRICT OF
12/15/43 1,565 5.25 12/15/44 1,215 5.00		SHAKER HEIGHTS CITY SCHOOL DISTRICT, OH New Pand Officians Consul Obligation School Facilities Inc.
12/15/497,335 5.25 12/15/537,525 5.25	OHIO HOUSING FINANCE AGENCY, OH	New Bond Offering: General Obligation School Facilties Improvement, 2024
CALLABLE-Bonds due 2036 - 2039, 2043 - 2044, 2049, 2053		
are callable in whole at anytime or in part at anytime:	Macarthur Park Apartments Project, 2024-A	DATED DATE-Apr. 25, 2024.
2036 - 2039, 2043 - 2044, 2049, 2053 Bonds:	ISSUED-\$10,350,000.	DUE-Dec. 15: 2025 - 2044, 2049, 2054, 2059, 2061.
12/15/2032 100	DATED DATE-Apr. 1, 2024.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
SINKING FUND-In part by lot in minimum mandatory amounts	DENOMINATION–Registered \$1,000.00 and multiples thereof.	PAYING AGENT–Zions Bank. REGISTRAR–Zions Bank.
each Dec. 15 as follows (\$000 omitted): 2036 Bonds:	TRUSTEE—Huntington National Bank.	FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.
2030 Bolius.	PAYING AGENT–Huntington National Bank.	BOND COUNSEL–Squire Patton Boggs Us LLP.
12/01/32 115 12/01/33 120 12/01/34 130	REGISTRAR-Huntington National Bank.	TRANSFER AGENT-Zions Bank.
12/01/35 135 12/01/36 145	BOND COUNSEL-Dinsmore And Shohl LLC.	DEPOSITORY-Depository Trust Company.
2043 Bonds:	DEPOSITORY-Depository Trust Company.	INTEREST-J&D 15 (Dec. 15, 2024–according to maturity–\$000
12/15/40 280 12/15/41 295 12/15/42 310	INTEREST-M&N 1 (May 27, 2024–according to maturity–\$000	
12/15/43 680	omitted): Year Amt. %	Year Amt. % Year Amt. % 12/15/25
2049 Bonds:	05/01/3910,350 4.50	12/15/27 5 5.00 12/15/28 1,200 5.00
	MANDATORY REDEMPTION-Subject to redemption in whole	
12/15/451,275 12/15/461,345 12/15/471,490	or in part at 100 under certain special circumstances as described	
12/15/481,570 12/15/491,655 2053 Bonds:	in the indenture.	12/15/331,530 5.00 12/15/341,605 5.00
2033 Bolids.	SECURITY-Mortgage Loans.	12/15/351,685 5.00 12/15/361,770 5.00
12/15/501,740 12/15/511,830 12/15/521,925	MORTGAGE INSURANCE-Bonds due are insured as to principal and interest by FNMA (2020)	
12/15/532,030	pal and interest by FNMA (2039). PURPOSE–Multi-Family Housing.	12/15/392,050 5.00 12/15/402,150 5.00
SECURITY-Lease/rent.	OFFERED-(\$10,350,000) On Apr. 16, 2024 thru Keybanc Capi-	12/15/412,260 5.00 12/15/422,370 5.00 12/15/43 2,490 5.00 12/15/44 2,615 5.00
BOND INSURANCE–Bonds due are insured as to principal and	tal Markets Inc.	12/15/4915,165 5.00 12/15/5419,460 5.25
interest by Assured Guaranty Municipal Corp (AGM) (2024 2031, 2036 - 2039, 2043 - 2044, 2049, 2053).	-	12/15/5925,120 5.25 12/15/6111,945 4.38
2031, 2030 - 2039, 2043 - 2044, 2049, 2033). PURPOSE–Primary/Secondary Education.	New Bond Offering: Multifamily Housing Revenue,	CALLABLE–Bonds due 2034 - 2044, 2049, 2054, 2059, 2061 are
OFFERED-(\$19,000,000) On Apr. 4, 2024 thru Rbc Capital Mar	Macarthur Park Apartments Project, 2024-B	callable in whole at anytime or in part at anytime:
kets LLC.	ISSUED-\$1,229,000.	2034 - 2044, 2049, 2054, 2059, 2061 Bonds:
	DATED DATE-Apr. 19, 2024. DUE-May 1: 2027.	06/15/2034100
GALLIA COUNTY LOCAL SCHOOL DISTRICT, OH	DENOMINATION—Registered \$5,000.00 and multiples thereof.	SINKING FUND-In part by lot in minimum mandatory amounts
New Bond Offering: Certificates of Participation, School Fa		each Dec. 15 as follows (\$000 omitted):
cilities Project, 2024 (Bank Qualified)	PAYING AGENT-Huntington National Bank.	2049 Bonds:
ISSUED-\$8,000,000.	REGISTRAR-Huntington National Bank.	12/15/452,745 12/15/462,880 12/15/473,025
DATED DATE–May 15, 2024.	BOND COUNSEL-Dinsmore And Shohl LLP. PEMARKETING ACENT Keybone Conital Monketo Inc.	12/15/483,180 12/15/493,335
DUE–Dec. 1: 2024 - 2031, 2034, 2037, 2040, 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof.	REMARKETING AGENT–Keybanc Capital Markets Inc. TENDER AGENT–Huntington National Bank.	2054 Bonds:
TRUSTEE–Zions Bancorporation NA.	DEPOSITORY-Depository Trust Company.	12/15/503,505 12/15/513,690 12/15/523,880
PAYING AGENT–Zions Bancorporation NA.	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000	12/15/53 4 085 12/15/54 4 300
REGISTRAR-Zions Bancorporation NA.	omitted):	2059 Bonds:
BOND COUNSEL-Bricker Graydon LLP.	Year Amt. %	
TRANSFER AGENT–Zions Bancorporation NA.	05/01/271,229 5.00	12/15/554,525 12/15/564,760 12/15/575,010
DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (Dec. 1, 2024–according to maturity–\$000)	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.	
omitted):	CALLABLE–Bonds due 2027 are callable :	2061 Bonds:
Year Amt. % Year Amt. %	2027 Bonds:	12/15/605,845 12/15/616,100
12/01/24 460 5.00 12/01/25 250 5.00	05/01/2026 100	SECURITY-Unlimited Tax G o
12/01/26 260 5.00 12/01/27 275 5.00	MANDATORY REDEMPTION-Subject to redemption in whole	PURPOSE-Primary/Secondary Education.
12/01/28 290 5.00 12/01/29 305 5.00	or in part at 100 under certain special circumstances as described in the indenture.	ORIGINAL ISSUE DISCOUNT-The following maturities were
12/01/30 320 5.00 12/01/31 335 5.00 12/01/34 1,105 5.00 12/01/37 1,275 5.00	in the indenture. SECURITY–Revenue.	issued as original issue discount (maturity year and price or yield):
12/01/341,105 5.00 12/01/371,2/5 5.00 12/01/401,470 4.00 12/01/431,655 4.13	PURPOSE–Multi-Family Housing.	12/15/6197.92 OFFERED-(\$102,660,000) On Apr. 4, 2024 thru Stifel Nicolaus
CALLABLE–Bonds due 2034, 2037, 2040, 2043 are callable in	OFFERDED (\$1.000.00) O. I. C. COOLIL VI. I. C. C. I.	And Co Inc.
whole at anytime or in part at anytime:	Markets Inc.	
2034, 2037, 2040, 2043 Bonds:		SUMMIT COUNTY DEVELOPMENT FINANCE AU-
12/01/2031100	PERRYSBURG, OH	THORITY, OH
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):	New Bond Offering: General Obligation Limited Tax Build-	New Bond Offering: Subordinate Tax Exempt Development
2034 Bonds:	ing Acquistion Notes, 2024 (Taxable)	Revenue, City of Norton TIF Project, 2024-B
, - · - · - · · · · · · · · · · · · · ·	ISSUED-\$4,000,000.	ISSUED-\$1,650,000.
12/01/32 350 12/01/33 370 12/01/34 385	DATED DATE-May 2, 2024.	DATED DATE-Apr. 11, 2024.
2037 Bonds:	DUE–May 2: 2025. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DUE–Nov. 15: 2044. DENOMINATION–Registered \$100,000.00 and multiples
10/01/05 405 10/01/07 405 10/01/05	PAYING AGENT–Huntington National Bank.	thereof.
12/01/35 405 12/01/36 425 12/01/37 445	REGISTRAR-Huntington National Bank.	TRUSTEE–Bank of New York Mellon Trust Co NA.
2040 Bonds:	FINANCIAL ADVISOR-Sudsina And Associates LLC.	PAYING AGENT-Bank of New York Mellon Trust Co NA.
12/01/35 470 12/01/36 490 12/01/40 510	BOND COUNSEL-Squire Patton Boggs Us LLP.	REGISTRAR-Bank of New York Mellon Trust Co NA.
2043 Bonds:	TRANSFER AGENT-Huntington National Bank.	FINANCIAL ADVISOR-Diperna And Co LLC.
	DEPOSITORY–Depository Trust Company. INTEREST–M&N 2 (May 2, 2025–according to maturity–\$000	BOND COUNSEL-Roetzel And Andress Lpa. TRANSFER AGENT-Rank of New York Mellon Trust Co NA

omitted):

Year

Amt

05/02/25 4,000 5.00

Year Amt. %	New Bond Offering: Combined Purpose, Durant Public	Year Amt. % Year Amt. %
11/15/441,650 9.00	Schools 2024 (Taxable)	05/01/26 275 5.00 05/01/27 275 5.00 05/01/28 275 5.00 05/01/29 275 4.00
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):	ISSUED-\$4,050,000.	05/01/28 275 3.00 05/01/29 275 4.00 05/01/30 275 3.10
2044 Bonds:	DATED DATE-May 1, 2024.	05/01/32 275 3.15 05/01/33 275 3.20
2011 Bolids.	DUE-May 1: 2026.	05/01/34 275 3.30 05/01/35 275 3.40
11/15/36 75 11/15/37 119 11/15/38 128	DENOMINATION—Registered \$5,000.00 and multiples thereof.	05/01/36 275 3.50 05/01/37 275 3.60
11/15/39 148 11/15/40 192 11/15/41 212	PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA.	05/01/38 275 3.70 05/01/39 275 3.80
11/15/42 238 11/15/43 260 11/15/44 278	EINANCIAL ADVICOD Stanban II Madagaid And Associates	05/01/40 275 3.90 05/01/41 275 4.00
MANDATORY REDEMPTION—Subject to redemption in whole	Inc	05/01/42 275 4.00 05/01/43 275 4.00
or in part at 100 under certain special circumstances as described in the indenture.	BOND COUNSEL-Hilborne And Weidman.	05/01/44 275 4.00 05/01/45 275 4.00
SECURITY–Revenue.	DEPOSITORY-Depository Trust Company.	05/01/46 275 4.00 05/01/47 275 4.00
PURPOSE–Single/Multi-Family Housing.	INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000	05/01/48 275 4.00 05/01/49 275 4.00
OFFERED-(\$1,650,000) On Apr. 8, 2024 thru Huntington Capi	omitted):	CALLABLE-Bonds due 2035 - 2049 are callable in whole at any-
tal Markets.	Year Amt. % 05/01/264,050 5.00	time or in part at anytime:
	SECURITY-Unlimited Tax G.o	2035 - 2049 Bonds:
New Bond Offering: Tax Exempt Development Revenue	PURPOSE–Primary/Secondary Education.	05/01/2034 100
City of Norton TIF Project, 2024-A	OFFERED-(\$4,050,000) On Mar. 27, 2024 thru Country Club	SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.
ISSUED-\$2,659,000.	Bank.	OFFERED-(\$6,600,000) On Apr. 8, 2024 thru Bok Financial Se-
DATED DATE–Apr. 11, 2024. DUE–Nov. 15: 2044.		curities Inc.
	CARTER COUNTY INDEPENDENT SCHOOL DISTRICT	
thereof.	NO. 21 (Springer), OK	CLEVELAND COUNTY INDEPENDENT SCHOOL DIS-
TRUSTEE-Bank of New York Mellon Trust Co NA.	New Bond Offering: Building, Springer Public Schools,	TRICT NO 40 OK
PAYING AGENT-Bank of New York Mellon Trust Co NA.	2024 (Taxable)	New Bond Offering: Building, Noble Public Schools, 2024
REGISTRAR-Bank of New York Mellon Trust Co NA.	ISSUED-\$455,000.	(Taxable)
FINANCIAL ADVISOR–Diperna And Co LLC.	DATED DATE-May 1, 2024.	ISSUED-\$5,000,000.
BOND COUNSEL-Roetzel And Andress Lpa.	DUE-May 1: 2026.	DATED DATE-May 1, 2024.
TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA.	DUE-May 1: 2026.
INTEREST–M&N 15 (May 15, 2024–according to maturity-		DENOMINATION–Registered \$5,000.00 and multiples thereof.
\$000 omitted):	EINIANCIAL ADVICOD Control II Maderald And Associates	PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.
Year Amt. %	Inc.	FINANCIAL ADVISOR–Stephen H Mcdonald And Associates
11/15/44 2,659 6.75	BOND COUNSEL-Hilborne And Weidman.	Inc.
CALLABLE–Bonds due 2044 are callable in whole at anytime or		BOND COUNSEL-Hilborne And Weidman.
in part at anytime:	DEPOSITORY-Depository Trust Company.	DEPOSITORY-Depository Trust Company.
2044 Bonds:	INTEREST-M&N 1 (May 1, 2025–according to maturity–\$000	INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000
11/15/2034100 SINKING FUND–In part by lot in minimum mandatory amounts	omitted): Year Amt. %	omitted):
each Nov. 15 as follows (\$000 omitted):	05/01/26 455 5.70	Year Amt. %
2044 Bonds:	SECURITY-Unlimited Tax G.o	05/01/265,000 5.50 SECURITY–Unlimited Tax G.o
	PURPOSE-Primary/Secondary Education.	PURPOSE–Primary/Secondary Education.
11/15/26 23 11/15/27 70 11/15/28 80	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc.	and the second s
11/15/29 85 11/15/30 90 11/15/31 95		OFFERED-(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA.
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA.
11/15/29		OFFERED-(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT
11/15/29	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK
11/15/29	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified)	OFFERED-(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT
11/15/29	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED-\$1,445,000.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket
11/15/2985 11/15/3090 11/15/3195 11/15/32104 11/15/33110 11/15/34119 11/15/35125 11/15/36135 11/15/37145 11/15/38155 11/15/39165 11/15/40175 11/15/41189 11/15/42200 11/15/43210 11/15/44384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024.
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture.	OFFERED-(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED-\$1,445,000. DATED DATE-June 1, 2024. DUE-June 1: 2026.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029.
11/15/2985 11/15/3090 11/15/3195 11/15/32104 11/15/33110 11/15/34119 11/15/35125 11/15/36135 11/15/37145 11/15/38155 11/15/39165 11/15/40175 11/15/41189 11/15/42200 11/15/43210 11/15/44384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. BURDESE Single/Multi-Femily Housing	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.
11/15/2985 11/15/3090 11/15/3195 11/15/32104 11/15/33110 11/15/34119 11/15/35125 11/15/36135 11/15/37145 11/15/38155 11/15/39165 11/15/40175 11/15/41189 11/15/42200 11/15/43210 11/15/44384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. BURDESE Single/Multi-Femily Housing	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA.
11/15/2985 11/15/3090 11/15/3195 11/15/32104 11/15/33110 11/15/34119 11/15/35125 11/15/36135 11/15/37145 11/15/38155 11/15/39165 11/15/40175 11/15/41189 11/15/42200 11/15/43210 11/15/44384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. BURDOSE Single/Multi-Femily Housing	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA.	OFFERED-(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. DEPOSITORY-Depository Trust Company.
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20 , OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000	OFFERED—(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20 , OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):	OFFERED—(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00	OFFERED-(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED-\$380,000. DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 06/01/2695 4.00 06/01/2795 4.00
11/15/29	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o.	OFFERED—(\$5,000,000) On Åpr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. %
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024.	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20 , OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 06/01/2695 4.00 06/01/2795 4.00 06/01/2895 4.00 06/01/2995 4.00
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11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc. BOND COUNSEL–Hilborne And Weidman. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 05/01/26 1,165 5.20 05/01/27 1,260 5.20	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o. PURPOSE—Primary/Secondary Education. OFFERED—(\$1,445,000) On Apr. 9, 2024 thru Bok Financial Securities Inc. CITY OF THE VILLAGE OKLAHOMA, OK New Bond Offering: Combined Purpose General Obligation, 2024 (Bank Qualified) ISSUED—\$6,600,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2049. DENOMINATION—Registered \$1,000.00 and multiples thereof. PAYING AGENT—Bancfirst. REGISTRAR—Bancfirst. FINANCIAL ADVISOR—Municipal Finance Services Inc.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 06/01/2695 4.00 06/01/2795 4.00 06/01/2895 4.00 06/01/2995 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$380,000) On Apr. 2, 2024 thru Bok Financial Securities Inc. CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 18 (Kiefer), OK New Bond Offering: Building, Kiefer Board of Education, 2024 (Bank Qualified) ISSUED—\$375,000. DATED DATE—May 1, 2024. DUE—May 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA.
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DIS TRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc. BOND COUNSEL–Hilborne And Weidman. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 05/01/261,165 5.20 05/01/271,260 5.20 SECURITY–Unlimited Tax G.o	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, 0K New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$1,445,000) On Apr. 9, 2024 thru Bok Financial Securities Inc. CITY OF THE VILLAGE OKLAHOMA, OK New Bond Offering: Combined Purpose General Obligation, 2024 (Bank Qualified) ISSUED—\$6,600,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2049. DENOMINATION—Registered \$1,000.00 and multiples thereof. PAYING AGENT—Bancfirst. FINANCIAL ADVISOR—Municipal Finance Services Inc. BOND COUNSEL—The Public Finance Law Group Pllc.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O6/01/26
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc. BOND COUNSEL–Hilborne And Weidman. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 05/01/261,65 5.20 05/01/271,260 5.20 SECURITY–Unlimited Tax G.o PURPOSE–Primary/Secondary Education.	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, 0K New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$1,445,000) On Apr. 9, 2024 thru Bok Financial Securities Inc. CITY OF THE VILLAGE OKLAHOMA, OK New Bond Offering: Combined Purpose General Obligation, 2024 (Bank Qualified) ISSUED—\$6,600,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2049. DENOMINATION—Registered \$1,000.00 and multiples thereof. PAYING AGENT—Bancfirst. REGISTRAR—Bancfirst. REGISTRAR—Bancfirst. FINANCIAL ADVISOR—Municipal Finance Services Inc. BOND COUNSEL—The Public Finance Law Group Pllc. DEPOSITORY—Depository Trust Company.	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20 , OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 06/01/26
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc. BOND COUNSEL–Hilborne And Weidman. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 05/01/26165 5.20 05/01/271,260 5.20 SECURITY–Unlimited Tax G.o PURPOSE–Primary/Secondary Education. OFFERED–(\$2,425,000) On Apr. 5, 2024 thru Baker Group Inc.	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$1,445,000) On Apr. 9, 2024 thru Bok Financial Securities Inc. CITY OF THE VILLAGE OKLAHOMA, OK New Bond Offering: Combined Purpose General Obligation, 2024 (Bank Qualified) ISSUED—\$6,600,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2049. DENOMINATION—Registered \$1,000.00 and multiples thereof. PAYING AGENT—Bancfirst. REGISTRAR—Bancfirst. FINANCIAL ADVISOR—Municipal Finance Services Inc. BOND COUNSEL—The Public Finance Law Group Pllc. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20, OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 06/01/2695 4.00 06/01/2795 4.00 06/01/2895 4.00 06/01/2995 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$380,000) On Apr. 2, 2024 thru Bok Financial Securities Inc. CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 18 (Klefer), OK New Bond Offering: Building, Kiefer Board of Education, 2024 (Bank Qualified) ISSUED—\$375,000. DATED DATE—May 1, 2024. DUE—May 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA.
11/15/29 85 11/15/30 90 11/15/31 95 11/15/32 104 11/15/33 110 11/15/34 119 11/15/35 125 11/15/36 135 11/15/37 145 11/15/38 155 11/15/39 165 11/15/40 175 11/15/41 189 11/15/42 200 11/15/43 210 11/15/44 384 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re demption in whole or in part at 100 under certain special circum stances as described in the indenture. SECURITY–Revenue. PURPOSE–Single/Multi-Family Housing. OFFERED–(\$2,659,000) On Apr. 8, 2024 thru Huntington Capital Markets. OKLAHOMA BECKHAM COUNTY INDEPENDENT SCHOOL DISTRICT NO 2, OK New Bond Offering: Combined Purpose, Merritt Public Schools, 2024 (Taxable) ISSUED–\$2,425,000. DATED DATE–May 1, 2024. DUE–May 1: 2026 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA. REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc. BOND COUNSEL–Hilborne And Weidman. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 05/01/261,65 5.20 05/01/271,260 5.20 SECURITY–Unlimited Tax G.o PURPOSE–Primary/Secondary Education.	OFFERED—(\$455,000) On Apr. 11, 2024 thru Baker Group Inc. CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 32, OK New Bond Offering: Building, Lone Grove Board of Education, 2024 (Bank Qualified) ISSUED—\$1,445,000. DATED DATE—June 1, 2024. DUE—June 1: 2026. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % 06/01/261,445 4.00 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. OFFERED—(\$1,445,000) On Apr. 9, 2024 thru Bok Financial Securities Inc. CITY OF THE VILLAGE OKLAHOMA, OK New Bond Offering: Combined Purpose General Obligation, 2024 (Bank Qualified) ISSUED—\$6,600,000. DATED DATE—May 1, 2024. DUE—May 1: 2026 - 2049. DENOMINATION—Registered \$1,000.00 and multiples thereof. PAYING AGENT—Bancfirst. REGISTRAR—Bancfirst. FINANCIAL ADVISOR—Municipal Finance Services Inc. BOND COUNSEL—The Public Finance Law Group Pllc. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000	OFFERED—(\$5,000,000) On Apr. 2, 2024 thru Umb Bank NA. CRAIG COUNTY INDEPENDENT SCHOOL DISTRICT NO 20 , OK New Bond Offering: Transportation Equipment, Bluejacket Board of Education, 2024 (Bank Qualified) ISSUED—\$380,000. DATED DATE—June 1, 2024. DUE—June 1: 2026 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Stephen L Smith Corp. BOND COUNSEL—Phillips Murrah PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 06/01/26

omitted):

05/01/26 . . .

Amt.

.. 375 4.00

Year

SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$375,000) On Mar. 27, 2024 thru Bok Financial Se- BOND COUNSEL-Phillips Murrah PC. curities Inc. GARFIELD COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 42. OK New Bond Offering: Taxable Combined Purpose Building, 06/01/26....13,570 5.40 Chisholm Board Of Education, 2024 (Taxable) ISSUED-\$2,700,000. DATED DATE-June 1, 2024. DUE-June 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 DATED DATE-June 1, 2024. omitted): Amt. Year 06/01/26.....2,700 5.30 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$2,700,000) On Apr. 4, 2024 thru Baker Group Lp. GARVIN COUNTY ELEMENTARY SCHOOL DISTRICT omitted): NO. 16, OK New Bond Offering: Building, Whitebead Public School, 06/01/26 2024 (Bank Qualified) ISSUED-\$205,000. DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Hilborne And Weidman. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): Year Amt. % Year Amt. 05/01/26......50 4.50 05/01/27......50 4.25 05/01/28.......50 4.10 05/01/29.......55 3.50 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$205,000) On Apr. 1, 2024 thru Umb Bank NA. KAY COUNTY INDEPENDENT SCHOOL DISTRICT NO Newkirk Board of Education, 2024 (Bank Qualified) ISSUED-\$1,350,000. DATED DATE-June 1, 2024. DUE-June 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC. DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 cation, 2024 (Taxable) omitted): Amt. Year 06/01/26.....1,350 3.75 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,350,000) On Apr. 4, 2024 thru Bok Financial Securities Inc.

NO. 1 (PRYOR), OK

ISSUED-\$13,570,000.

Pryor Board of Education, 2024 (Taxable)

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 DATED DATE-June 1, 2024.

PURPOSE-Primary/Secondary Education. DUE-June 1: 2026 DENOMINATION–Registered \$5,000.00 and multiples thereof. OFFERED-(\$1,150,000) On Apr. 11, 2024 thru Baker Group Lp. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA MUSKOGEE COUNTY INDEPENDENT SCHOOL DIS-FINANCIAL ADVISOR–Stephen L Smith Corp. TRICT NO. 20, OK New Bond Offering: Building, Muskogee Public Schools, TRANSFER AGENT-Umb Bank NA. 2024 (Taxable) DEPOSITORY-Depository Trust Company. ISSUED-\$7,550,000. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 DATED DATE-June 1, 2024. omitted): DUE-June 1: 2026 - 2027. Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. SECURITY-Unlimited Tax G.o.. REGISTRAR-Umb Bank NA. PURPOSE-Primary/Secondary Education. OFFERED-(\$13,570,000) On Apr. 18, 2024 thru Piper Sandler FINANCIAL ADVISOR-Stephen H Mcdonald And Associates And Co. BOND COUNSEL-Hilborne And Weidman. TRANSFER AGENT-Umb Bank NA. MAYES COUNTY INDEPENDENT SCHOOL DISTRICT DEPOSITORY-Depository Trust Company. NO. 2. OK INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 New Bond Offering: Building, Adair Board Of Education, omitted): Year Amt. % Year Amt. % 06/01/26.....3,775 5.50 06/01/27.....3,775 5.40 2024 (Bank Qualified) ISSUED-\$650,000. SECURITY-Unlimited Tax G.o.. DUE-June 1: 2026. PURPOSE-Primary/Secondary Education. $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ OFFERED-(\$7,550,000) On Apr. 16, 2024 thru Baker Group. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. OKFUSKEE COUNTY INDEPENDENT SCHOOL DIS-FINANCIAL ADVISOR-Stephen L Smith Corp. TRICT NO. 26 (Okemah), OK BOND COUNSEL-Phillips Murrah PC. New Bond Offering: Building, Okemah Public Schools, DEPOSITORY-Depository Trust Company. 2024 (Taxable) INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 ISSUED-\$625,000. DATED DATE-May 1, 2024. Year Amt. DUE-May 1: 2026. .. 650 3.80 DENOMINATION-Registered \$5,000.00 and multiples thereof. SECURITY-Unlimited Tax G.o.. PAYING AGENT-Umb Bank NA. PURPOSE-Primary/Secondary Education. REGISTRAR-Umb Bank NA. OFFERED-(\$650,000) On Apr. 9, 2024. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.

MCCURTAIN COUNTY INDEPENDENT SCHOOL DIS- BOND COUNSEL-Stephen H Mcdonald And Associates Inc. TRANSFER AGENT-Umb Bank NA. TRICT NO. 39. OK New Bond Offering: Building, Wright City Public Schools, DEPOSITORY-Depository Trust Company. 2024 (Bank Qualified) INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 ISSUED-\$335,000. omitted): DATED DATE-May 1, 2024. Year Amt. DUE-May 1: 2026 - 2032. 05/01/26 625 5.25 SECURITY-Unlimited Tax G.o.. PAYING AGENT-Umb Bank NA. PURPOSE-Primary/Secondary Education. REGISTRAR-Umb Bank NA. OFFERED-(\$625,000) On Apr. 9, 2024 thru Bokf Financial Se-FINANCIAL ADVISOR-Stephen H Mcdonald And Associates curities Inc. Inc BOND COUNSEL-Hilborne And Weidman. OKLAHOMA COUNTY FINANCE AUTHORITY, OK TRANSFER AGENT-Umb Bank NA. New Bond Offering: Educational Facilities Lease Revenue, DEPOSITORY-Depository Trust Company. Harrah Public Schools Project, 2024 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 ISSUED-\$25,455,000. DATED DATE-Apr. 25, 2024. omitted): Amt. % Year Amt. % Year DUE-Sept. 1: 2026, 2028, 2030, 2032, 2034. 05/01/26.......45 4.00 05/01/27.......45 4.00 DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Bancfirst. $05/01/30\dots\dots.45\ 4.00\ 05/01/31\dots\dots.45\ 4.00$ PAYING AGENT-Bancfirst. 05/01/32......65 4.00 SECURITY–Unlimited Tax G.o.. REGISTRAR-Bancfirst. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates PURPOSE-Primary/Secondary Education. Inc.
BOND COUNSEL-Floyd And Driver Pllc. OFFERED-(\$335,000) On Apr. 3, 2024 thru Country Club Bank. TRANSFER AGENT-Bancfirst. MURRAY COUNTY INDEPENDENT SCHOOL DISTRICT DEPOSITORY-Depository Trust Company. NO. 10 (Davis), OK INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 New Bond Offering: Taxable Building, Davis Board of Edu-omitted): Year Amt. % Year Amt. % 09/01/26 675 5.00 09/01/28 4,990 5.00 ISSUED-\$1,150,000. 09/01/30.....6,235 5.00 09/01/32.....7,675 5.00

09/01/34.....5,880 5.00

stances as described in the indenture.

PURPOSE-Primary/Secondary Education.

SECURITY-Lease/rent.

in the indenture.

MANDATORY REDEMPTION-Subject to redemption in whole

or in part at 100 under certain special circumstances as described

SPECIAL REDEMPTION-Subject to redemption in whole or in

part at 100 under certain special circumstances as described in the

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

SECURITY-Unlimited Tax G.o..

DATED DATE-June 1, 2024.

DUE-June 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC.

TRANSFER AGENT-Umb Bank NA.

MAYES COUNTY INDEPENDENT SCHOOL DISTRICT DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 demption in whole or in part at 100 under certain special circum-

New Bond Offering: Taxable Combined Purpose Building, omitted):

Amt Year 06/01/26 1,150 5.60 OFFERED-(\$25,455,000) On Apr. 16, 2024 thru Da Davidson DUE-June 1: 2026.

OKMULGEE COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 1, OK

New Bond Offering: Building, Okmulgee Public Schools, 2024 (Taxable)

ISSUED-\$2,040,000.

DATED DATE-May 1, 2024.

DUE-May 1: 2026 - 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

Inc

BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 05/01/26 515 5.13 05/01/27 1,525 5.13

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

PAYNE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 101. OK

New Bond Offering: Combined Purpose, Glencoe Public

Schools, 2024 (Taxable) ISSUED-\$530,000.

DATED DATE-May 1, 2024.

DUE-May 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Floyd And Driver Pllc.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Amt. ... 530 5.30 05/01/26 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$530,000) On Apr. 4, 2024 thru Central States Capi- PAYING AGENT-Bokf NA. tal Markets LLC.

PAYNE COUNTY INDEPENDENT SCHOOL DISTRICT

New Bond Offering: Building, Cushing Public Schools, DEPOSITORY-Depository Trust Company. 2024 (Taxable)

ISSUED-\$20,035,000.

DATED DATE-May 1, 2024.

DUE-May 1: 2026 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

Inc.

BOND COUNSEL-Hilborne And Weidman.

TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000

omitted): Year

% Year Amt. Amt. 05/01/26.....6,675 5.50 05/01/27.....6,680 5.25 05/01/28.....6,680 5.00

SECURITY-Unlimited Tax G o

PURPOSE-Primary/Secondary Education.

OFFERED-(\$20,035,000) On Apr. 12, 2024 thru Pnc Capital DATED DATE-June 1, 2024.

Markets LLC.

PONTOTOC COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 37 (Roff), OK

New Bond Offering: Taxable Building, Roff Board Of Education, 2024 (Taxable)

ISSUED-\$875,000.

DATED DATE-June 1, 2024.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen L Smith Corp.

BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year Amt. 06/01/26 875 5.45

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$875,000) On Mar. 28, 2024 thru Country Club PAYING AGENT-Umb Bank NA.

ROGERS COUNTY ELEMENTARY SCHOOL DISTRICT NO. 9, OK

New Bond Offering: Building, Justus Tiawah Public Schools,

2024 (Taxable)

ISSUED-\$1,530,000.

DATED DATE-May 1, 2024. DUE-May 1: 2026 - 2027.

OFFERED-(\$2,040,000) On Apr. 4, 2024 thru Bok Financial Se- DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

BOND COUNSEL-Hilborne And Weidman.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

% Year Year 05/01/26 . 765 5.00 05/01/27 765 5.00 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,530,000) On Apr. 1, 2024 thru Baker Group.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT Securities. NO. 5 (JENKS), OK

New Bond Offering: Combined Purpose, Jenks Public

Schools, 2024 (Taxable)

ISSUED-\$35,335,000. DATED DATE-May 1, 2024.

DUE-May 1: 2026 - 2029.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Hilborne And Weidman.

TRANSFER AGENT-Bokf NA.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Year

% Year Amt. 05/01/26.....8,800 4.70 05/01/27.....8,800 4.55 05/01/28.....8,800 4.65 05/01/29.....8,935 5.00 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—THE ISSUE AS THE ISSUE AS OF THE ISSUE 05/01/26...99.76 05/01/27...99.59 05/01/28...99.93 2033 - 2039 Bot OFFERED-(\$35,335,000) On Apr. 3, 2024 thru Piper Sandler 04/01/2032...100

And Co.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 6. OK

New Bond Offering: Taxable Combined Purpose Building, Collinsville Board of Education, 2024 (Taxable)

ISSUED-\$6.835.000.

DUE-June 1: 2026 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

FINANCIAL ADVISOR-Stephen L Smith Corp. BOND COUNSEL-Phillips Murrah PC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/26	695	5.10	06/01/27	3,070	5.15
06/01/28	3,070	5.20			

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,835,000) On Apr. 18, 2024 thru Baker Group Lp.

TULSA METROPOLITAN UTILITY AUTHORITY, OK

New Bond Offering: Utility Revenue, 2024-B

ISSUED-\$17,025,000.

DATED DATE-Apr. 19, 2024. DUE-Apr. 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA.

BOND COUNSEL-Hilborne And Weidman PC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

	omittea):						
	Year	Amt.	%	Year	Amt.	%	
,	04/01/25 .	830	0.05	04/01/26	860	0.05	
	04/01/27 .	885	0.05	04/01/28	915	4.00	
	04/01/29 .	940	4.00	04/01/30	970	4.00	
	04/01/31.	1,000	4.00	04/01/32	1,030	4.00	
	04/01/33.	1,065	4.00	04/01/34	1,095	4.00	
	04/01/35.	1,130	4.00	04/01/36	1,165	4.00	
	04/01/37.	1,205	4.00	04/01/38	1,245	4.00	
	04/01/39.	2.690	4.00				

REGISTRAR-Umb Bank IVA.
FINANCIAL ADVISOR-Stephen H Mcdonald And Associates CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:

2033 - 2039 Bonds:

04/01/2032 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/25....96.17 04/01/26....92.84 04/01/27....89.89

OFFERED-(\$17,025,000) On Apr. 9, 2024 thru Bok Financial

New Bond Offering: Utility Revenue, 2024-A ISSUED-\$47,320,000.

DATED DATE-Apr. 19, 2024.

DUE-Apr. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

BOND COUNSEL-Hilborne And Weidman PC.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/25	. 2,305	0.05	04/01/26	2,385	0.05
04/01/27	. 2,465	0.05	04/01/28	2,540	4.00
04/01/29	. 2,620	4.00	04/01/30	2,700	4.00
04/01/31	. 2,785	4.00	04/01/32	2,865	4.00
04/01/33	. 2,955	4.00	04/01/34	3,045	4.00
04/01/35	. 3,140	4.00	04/01/36	3,240	4.00
04/01/37	. 3.350	4.00	04/01/38	3,465	4.00

04/01/39.....7,460 4.00 ORIGINAL ISSUE DISCOUNT-The following maturities were CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

2033 - 2039 Bonds:

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.

Securities.

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/25....96.17 04/01/26....92.84 04/01/27....89.89 OFFERED-(\$47,320,000) On Apr. 9, 2024 thru Bok Financial

TULSA PUBLIC FACILITIES AUTHORITY, OK New Bond Offering: Capital Improvements Revenue, 2024 ISSUED-\$6,925,000.

DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2045.

TRUSTEE-Bokf NA

PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
FINANCIAL ADVISOR–Municipal Officials.
BOND COUNSEL-Hilbourne And Weidman.
TRANSFER AGENT-Bokf NA.
DEPOSITORY—Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted):
Year Amt. % Year Amt. %
04/01/25 245 4.00 04/01/26 255 4.00
04/01/27 265 5.00 04/01/28 275 5.00
04/01/29 285 5.00 04/01/30 290 5.00
04/01/31 300 4.00 04/01/32 310 4.00
04/01/33 320 4.00 04/01/34 330 4.00
04/01/35 340 4.00 04/01/36 355 4.00 04/01/37 365 4.00 04/01/38 380 4.00
04/01/39 395 4.00 04/01/38 380 4.00
04/01/41 425 4.00 04/01/42 440 4.00
04/01/43 460 4.00 04/01/44 480 4.00
CALLABLE-Bonds due 2033 - 2045 are callable in whole at any-
time or in part at anytime:
2033 - 2045 Bonds:
04/01/2032100 SECURITY–Revenue.
PURPOSE–Flood Ctl/Storm Drain.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
04/01/4399.87 04/01/4499.73
OFFERED-(\$6,925,000) On Mar. 28, 2024 thru Robert W Baird
And Co Inc.
UNIVERSITY OF OKLAHOMA (Norman), OK
New Bond Offering: General Revenue, 2024-A (Taxable) ISSUED-\$55,360,000.
DATED DATE–May 15, 2024.
DUE-July 1: 2025 - 2039, 2044, 2049.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000 omitted):
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL—Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver PIle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19 07/01/291,305 5.24 07/01/301,375 5.29 07/01/311,450 5.29 07/01/321,530 5.32 07/01/331,615 5.37 07/01/341,705 5.42
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,1115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Plle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITIORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 1,060 5.47 07/01/26 1,115 5.32 07/01/27 1,175 5.28 07/01/28 1,240 5.19 07/01/29 1,305 5.24 07/01/30 1,375 5.29 07/01/31 1,450 5.29 07/01/32 1,530 5.32 07/01/33 1,615 5.37 07/01/34 1,705 5.42 07/01/35 1,800 5.51 07/01/36 1,905 5.62 07/01/37 2,015 5.68 07/01/38 2,135 5.76 07/01/39 2,260 5.82 07/01/44 13,515 5.87 07/01/49 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034 100
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 . 1,060 5.47 07/01/26 . 1,115 5.32 07/01/27 . 1,175 5.28 07/01/28 . 1,240 5.19 07/01/29 . 1,305 5.24 07/01/30 . 1,375 5.29 07/01/31 . 1,450 5.29 07/01/32 . 1,530 5.32 07/01/33 . 1,615 5.37 07/01/34 . 1,705 5.42 07/01/35 . 1,800 5.51 07/01/36 . 1,905 5.62 07/01/37 . 2,015 5.68 07/01/38 . 2,135 5.76 07/01/39 . 2,260 5.82 07/01/44 . 13,515 5.87 07/01/49 . 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Plle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/38. 2,135 5.76 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 . 1,060 5.47 07/01/26 . 1,115 5.32 07/01/27 . 1,175 5.28 07/01/28 . 1,240 5.19 07/01/29 . 1,305 5.24 07/01/30 . 1,375 5.29 07/01/31 . 1,450 5.29 07/01/32 . 1,530 5.32 07/01/33 . 1,615 5.37 07/01/34 . 1,705 5.42 07/01/35 . 1,800 5.51 07/01/36 . 1,905 5.62 07/01/37 . 2,015 5.68 07/01/38 . 2,135 5.76 07/01/39 . 2,260 5.82 07/01/44 . 13,515 5.87 07/01/49 . 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Plle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/38. 2,135 5.76 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver PIle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19 07/01/291,305 5.24 07/01/301,375 5.29 07/01/311,450 5.29 07/01/321,530 5.32 07/01/331,615 5.37 07/01/341,705 5.42 07/01/351,800 5.51 07/01/361,905 5.62 07/01/372,015 5.68 07/01/382,135 5.76 07/01/392,260 5.82 07/01/4413,515 5.87 07/01/4918,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 1,060 5.47 07/01/26 1,115 5.32 07/01/27 1,175 5.28 07/01/28 1,240 5.19 07/01/29 1,305 5.24 07/01/30 1,375 5.29 07/01/31 1,450 5.29 07/01/32 1,530 5.32 07/01/33 1,615 5.37 07/01/34 1,705 5.42 07/01/35 1,800 5.51 07/01/36 1,905 5.62 07/01/37 2,015 5.68 07/01/38 2,135 5.76 07/01/39 2,260 5.82 07/01/44 13,515 5.87 07/01/49 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/40 2,395 07/01/41 2,540 07/01/42 2,695 07/01/43 2,855 07/01/44 3,030 2049 Bonds:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Plle. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19 07/01/291,305 5.24 07/01/301,375 5.29 07/01/311,450 5.29 07/01/321,530 5.32 07/01/331,615 5.37 07/01/341,705 5.42 07/01/331,615 5.37 07/01/361,905 5.62 07/01/372,015 5.68 07/01/382,135 5.76 07/01/392,260 5.82 07/01/4413,515 5.87 07/01/4918,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/402,395 07/01/412,540 07/01/422,695 07/01/432,855 07/01/443,030 2049 Bonds:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 1,060 5.47 07/01/26 1,115 5.32 07/01/27 1,175 5.28 07/01/28 1,240 5.19 07/01/29 1,305 5.24 07/01/30 1,375 5.29 07/01/31 1,450 5.29 07/01/32 1,530 5.32 07/01/33 1,615 5.37 07/01/34 1,705 5.42 07/01/35 1,800 5.51 07/01/36 1,905 5.62 07/01/37 2,015 5.68 07/01/38 2,135 5.76 07/01/39 2,260 5.82 07/01/44 13,515 5.87 07/01/49 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/40 2,395 07/01/41 2,540 07/01/42 2,695 07/01/43 2,855 07/01/44 3,030 2049 Bonds:
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/40. 2,395 07/01/41. 2,540 07/01/42. 2,695 07/01/43. 3,215 07/01/46. 3,410 07/01/47. 3,620 07/01/48. 3,840 07/01/49. 4,075 SECURITY-Revenue. PURPOSE-Higher Education.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pile. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19 07/01/291,305 5.24 07/01/301,375 5.29 07/01/311,450 5.29 07/01/321,530 5.32 07/01/331,615 5.37 07/01/341,705 5.42 07/01/351,800 5.51 07/01/361,905 5.62 07/01/372,015 5.68 07/01/382,135 5.76 07/01/392,260 5.82 07/01/4413,515 5.87 07/01/4918,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/402,395 07/01/412,540 07/01/422,695 07/01/432,855 07/01/443,030 2049 Bonds: 07/01/453,215 07/01/463,410 07/01/473,620 07/01/483,840 07/01/494,075 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$55,360,000) On Apr. 16, 2024 thru Goldman Sachs
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25. 1,060 5.47 07/01/26. 1,115 5.32 07/01/27. 1,175 5.28 07/01/28. 1,240 5.19 07/01/29. 1,305 5.24 07/01/30. 1,375 5.29 07/01/31. 1,450 5.29 07/01/32. 1,530 5.32 07/01/33. 1,615 5.37 07/01/34. 1,705 5.42 07/01/35. 1,800 5.51 07/01/36. 1,905 5.62 07/01/37. 2,015 5.68 07/01/38. 2,135 5.76 07/01/39. 2,260 5.82 07/01/44. 13,515 5.87 07/01/49. 18,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034. 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/40. 2,395 07/01/41. 2,540 07/01/42. 2,695 07/01/43. 3,215 07/01/46. 3,410 07/01/47. 3,620 07/01/48. 3,840 07/01/49. 4,075 SECURITY-Revenue. PURPOSE-Higher Education.
REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pile. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/251,060 5.47 07/01/261,115 5.32 07/01/271,175 5.28 07/01/281,240 5.19 07/01/291,305 5.24 07/01/301,375 5.29 07/01/311,450 5.29 07/01/321,530 5.32 07/01/331,615 5.37 07/01/341,705 5.42 07/01/351,800 5.51 07/01/361,905 5.62 07/01/372,015 5.68 07/01/382,135 5.76 07/01/392,260 5.82 07/01/4413,515 5.87 07/01/4918,160 5.95 CALLABLE-Bonds due 2035 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2044, 2049 Bonds: 07/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2044 Bonds: 07/01/402,395 07/01/412,540 07/01/422,695 07/01/432,855 07/01/443,030 2049 Bonds: 07/01/453,215 07/01/463,410 07/01/473,620 07/01/483,840 07/01/494,075 SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$55,360,000) On Apr. 16, 2024 thru Goldman Sachs

ISSUED-\$20,110,000.

DATED DATE-Apr. 23, 2024.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

DUE-July 1: 2025 - 2039, 2044, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

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07/01/31 . . . . . 6,200 5.00 07/01/32 . . . . . 6,860 5.00
07/01/33 . . . . . 7,195 5.00 07/01/34 . . . . . 6,960 5.00
07/01/35......7,860 5.00 07/01/36......6,050 5.00
07/01/37 . . . . . 5,240 5.00 07/01/38 . . . . . 5,490 5.00
07/01/39 . . . . . 5,745 5.00 07/01/40 . . . . . 6,025 5.00
07/01/41 . . . . . 6,315 5.00 07/01/42 . . . . . 6,250 5.00
07/01/43 ......6,570 5.00 07/01/44 .....6,905 5.00 07/01/49 .....40,225 5.00 07/01/54 .....26,075 5.00
07/01/54.....25,000 4.13
CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in
whole at anytime or in part at anytime:
   2035 - 2044, 2049, 2054 Bonds:
07/01/2034 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
each July 1 as follows ($000 omitted):
   2049 Bonds:
07/01/45....7,260 07/01/46....7,635 07/01/47....8,025
07/01/48....8,435 07/01/49....8,870
 2054 Bonds:
07/01/50....4,710 07/01/51....4,950 07/01/52....5,205
07/01/53....5,465 07/01/54....5,745
 2054 Bonds:
07/01/50....4,590 07/01/51....4,790 07/01/52....4,990
07/01/53....5,205 07/01/54....5,425
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DENOMINATION-Registered $5,000.00 and multiples thereof. FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                                 BOND COUNSEL-Floyd And Driver Pllc.
                                                                 TRANSFER AGENT-Bokf NA.
                                                                 DEPOSITORY-Depository Trust Company.
                                                                 INTEREST-J&J 1 (July 1, 2024-according to maturity-$000
                                                                 omitted):
                                                                 Year Amt. % Year Amt. % 07/01/25 . . . . . 280 5.27 07/01/26 . . . . . 290 5.07
                                                               07/01/27 ...... 305 5.03 07/01/28 ..... 325 4.94
                                                                 07/01/29 . . . . . 340 4.97 07/01/30 . . . . . 355 5.04
                                                                 07/01/31 \dots 375 \ 5.08 \ 07/01/32 \dots 395 \ 5.13
                                                                 07/01/33 . . . . . . 415 5.16 07/01/34 . . . . . . 440 5.21
                                                                 07/01/35 . . . . . . 460 5.31 07/01/36 . . . . . . 490 5.41
                                                                 07/01/37 \dots \dots 515 \ 5.51 \ 07/01/38 \dots \dots 545 \ 5.56
                                                                 07/01/39 . . . . . 575 5.61 07/01/44 . . . . . 3,420 5.63
                                                                 07/01/54 . . . . 10.585 5.69
                                                                 CALLABLE-Bonds due 2035 - 2039, 2044, 2054 are callable in
                                                                 whole at anytime or in part at anytime:
                                                                    2035 - 2039, 2044, 2054 Bonds:
                                                                 07/01/2034 100
                                                                 SINKING FUND-In part by lot in minimum mandatory amounts
                                                                 each July 1 as follows ($000 omitted):
                                                                    2044 Bonds:
                                                                 07/01/40 . . . . 610 07/01/41 . . . . 645 07/01/42 . . . . 680
                                                                 07/01/43 . . . . 720 07/01/44 . . . . 765
                                                                   2054 Bonds:
                                                                 07/01/45 . . . . . 810 07/01/46 . . . . . 855 07/01/47 . . . . . 905
                                                                 07/01/48\ldots\ldots 960\ 07/01/49\ldots1,\!015\ 07/01/50\ldots1,\!075
                                                                 07/01/51....1,135 07/01/52....1,205 07/01/53....1,275
                                                                 07/01/54....1,350
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OFFERED-(\$20,110,000) On Apr. 9, 2024 thru Barclays Capital

DENOMINATION-Registered \$5,000.00 and multiples thereof.

% Year

07/01/25.....3,830 5.00 07/01/26.....2,875 5.00 07/01/27......5,370 5.00 07/01/28.....5,615 5.00

07/01/29.....5,485 5.00 07/01/30.....6,210 5.00

Amt.

2044, 2054).

Inc.

PURPOSE-Student Housing.

ISSUED-\$210,350,000. DATED DATE-Apr. 23, 2024.

PAYING AGENT-Bokf NA.

TRANSFER AGENT-Bokf NA.

REGISTRAR-Bokf NA.

omitted):

Year

DUE-July 1: 2025 - 2044, 2049, 2054.

FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Floyd And Driver Pllc.

DEPOSITORY-Depository Trust Company.

Amt.

06/01/26.....1,135 4.25 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,135,000) On Apr. 10, 2024 thru Country Club SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039,

WAGONER COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 365, OK

BOND INSURANCE-Bonds due are insured as to principal and

interest by Build America Mutual Assurance Co. (2025 - 2044,

ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield):

OFFERED-(\$210,350,000) On Apr. 9, 2024 thru Barclays Capi-

WAGONER COUNTY INDEPENDENT SCHOOL DIS-

New Bond Offering: Building, Coweta Board of Education,

DENOMINATION-Registered \$5,000.00 and multiples thereof.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000

New Bond Offering: Building, Porter Consolidated Board of Education, 2024 (Bank Qualified)

ISSUED-\$560,000.

SECURITY-Revenue.

PURPOSE-Student Loans.

07/01/54....96.56

TRICT NO. 17. OK

2024 (Bank Qualified)

ISSUED-\$1,135,000.

DUE-June 1: 2026.

omitted): Year

DATED DATE-June 1, 2024.

REGISTRAR-Umb Bank NA

PAYING AGENT-Umb Bank NA.

BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA.

Amt.

DEPOSITORY-Depository Trust Company.

FINANCIAL ADVISOR-Stephen L Smith Corp.

2049, 2054).

tal Inc.

New Bond Offering: General Revenue and Refunding, 2024- DATED DATE-June 1, 2024. DUE-June 1: 2026 - 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA

FINANCIAL ADVISOR-Stephen L Smith Corp.

BOND COUNSEL-Phillips Murrah PC.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000

omitted):

Amt. % Year Amt. Year INTEREST-J&J 1 (July 1, 2024–according to maturity–\$000 06/01/26 200 4.25 06/01/27 360 4.25

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$560,000) On Apr. 8, 2024 thru Bok Financial Securities Inc.

WOODWARD COUNTY INDEPENDENT SCHOOL DIS-TRICT NO 3, OK

New Bond Offering: Transportation Equipment, Sharon-Mutual Public Schools, 2024 (Bank Qualified)

ISSUED-\$1,400,000.

DATED DATE-May 1, 2024.

DUE-May 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.

BOND COUNSEL-Floyd And Driver Pllc.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000

omitted):

Year Amt. 05/01/26.....1.400 3.75

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,400,000) On Apr. 2, 2024 thru Bokf Financial Securities Inc.

PENNSYLVANIA

CHAMBERSBURG (BOROUGH), PA

New Bond Offering: General Obligation, 2024 (Bank Quali- OFFERED-(\$46,625,000) On Apr. 3, 2024 thru Raymond James OFFERED-(\$9,990,000) On Apr. 8, 2024 thru Janney Montfied)

ISSUED-\$9.335.000.

DATED DATE-May 14, 2024.

DUE-Aug. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/25	10	5.00	08/01/26	245	5.00
08/01/27 .	255	5.00	08/01/28	265	5.00
08/01/29 .	280	5.00	08/01/30	290	4.00
08/01/31 .	305	4.00	08/01/32	315	4.00
08/01/33 .	325	4.00	08/01/34	335	4.00
08/01/35 .	560	4.00	08/01/36	580	4.00
08/01/37 .	610	4.00	08/01/38	625	4.00
08/01/39 .	655	4.00	08/01/40	680	4.00
08/01/41 .	705	4.00	08/01/42	735	4.00
08/01/43 .	765	4.00	08/01/44	795	4.00

CALLABLE-Bonds due 2030 - 2044 are callable in whole at anytime or in part at anytime:

2030 - 2044 Bonds:

08/01/2029 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE–Bonds due are insured as to principal and 08/15/53....4,555 08/15/54...76,030 interest by Assured Guaranty Municipal Corp (AGM) (2025 - EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 09/01/2029 ... 100 2044).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/43....99.73 08/01/44....99.45

OFFERED-(\$9,335,000) On Apr. 3, 2024 thru Robert W Baird

KENNETT CONSOLIDATED SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 ISSUED-\$46,625,000.

DATED DATE-May 8, 2024.

DUE-Feb. 15: 2026 - 2044, 2048, 2051.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC

BOND COUNSEL-Saxton And Stump LLC.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/26	5	5.00	02/15/27	520	5.00
02/15/28	995	5.00	02/15/29.	1,045	3.00
02/15/30	1,075	5.00	02/15/31.	1,125	5.00
02/15/32	1,185	5.00	02/15/33.	1,245	5.00
02/15/34	1,305	5.00	02/15/35.	1,370	5.00
02/15/36	1,440	5.00	02/15/37.	1,510	5.00
02/15/38	1,585	5.00	02/15/39.	1,670	5.00
02/15/40	1,750	5.00	02/15/41.	1,840	5.00
02/15/42	1,930	5.00	02/15/43.	2,030	5.00
02/15/44	2,130	5.00	02/15/48.	11,110	5.00
02/15/51	9.760	5.00			

whole at anytime or in part at anytime:

2033 - 2044, 2048, 2051 Bonds:

02/15/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2048 Bonds:

02/15/45....2,230 02/15/46....2,815 02/15/47....2,960 02/15/48....3.105

2051 Bonds:

02/15/49....3,265 02/15/50....3,425 02/15/51....3,070 SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

And Associates Inc.

NORTHAMPTON COUNTY GENERAL PURPOSE AU-THORITY, PA

New Bond Offering: Hospital Revenue, St Lukes University fied)

Health Network Project, 2024-B ISSUED-\$80,585,000.

DATED DATE-Apr. 9, 2024.

DUE-Aug. 15: 2054.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA FINANCIAL ADVISOR-Echo Financial Products LLC.

BOND COUNSEL-Ballard Spahr LLP.

REMARKETING AGENT-Td Securities Usa LLC.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:

04/09/2024 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2054 Bonds:

demption in whole or in part at 100 under certain special circum- SECURITY-Limited G.o.. stances as described in the indenture.

SECURITY-Loan Agreement.

less extended or terminated earlier as described in the indenture. PURPOSE-Hospitals.

OFFERED-(\$80,585,000) On Apr. 8, 2024 thru Bofa Securities OFFERED-(\$9,625,000) On Mar. 27, 2024 thru Pnc Capital Mar-

NORWIN SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Quali- AGENCY, PA fied)

ISSUED-\$9,990,000.

DATED DATE-May 13, 2024.

DUE-Mar. 1: 2026 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Clark Hill PLC.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/26	5	4.00	03/01/27	5	4.00
03/01/28	5	4.00	03/01/29	5	4.00
03/01/34	25	4.00	03/01/39	25	4.00
03/01/40	1,870	4.00	03/01/41	2,945	4.00
03/01/42	3.060	4.05	03/01/43	2 045	4.10

CALLABLE-Bonds due 2030 - 2043 are callable in whole at any- 06/01/2033 ... 100 time or in part at anytime:

2030 - 2043 Bonds:

03/01/2029 . . . 100

each Mar. 1 as follows (\$000 omitted):

2034 Bonds:

	03/01/31 5 03/01/34 5	03/01/32 5
	03/01/36 5 03/01/39 5	03/01/37 5

SECURITY-Limited G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -

GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

gomery Scott LLC.

PENN CAMBRIA SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Quali-

ISSUED-\$9.625.000.

DATED DATE-Apr. 25, 2024.

DUE-Sept. 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

Amt

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Dinsmore And Shohl LLP. DEPOSITORY-Depository Trust Company

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 % Year

Amt

omitted):

1 Cai	/ Milit.	/0	rcar	A XIII.	70	
09/01/25.	430	5.00	09/01/26	340	5.00	
09/01/27 .	360	5.00	09/01/28	380	5.00	
09/01/29 .	400	5.00	09/01/30	420	4.00	
09/01/31.	435	4.00	09/01/32	455	4.00	
09/01/33 .	475	4.00	09/01/34	490	4.00	
09/01/35.	515	4.00	09/01/36	535	4.00	
09/01/37 .	555	4.00	09/01/38	575	4.00	
09/01/39 .	600	4.00	09/01/40	625	4.00	
09/01/41 .	650	4.00	09/01/42	680	4.00	
09/01/43 .	705	4.00				

CALLABLE-Bonds due 2030 - 2043 are callable in whole at anytime or in part at anytime:

2030 - 2043 Bonds:

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043).

LETTER OF CREDIT-Td Bank NA expiring on Apr. 9, 2029 un- GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

kets LLC.

PENNSYLVANIA HIGHER EDUCATION ASSISTANCE

New Bond Offering: Education Loan Revenue, 2024-1C

(AMT) ISSUED-\$37,000,000.

DATED DATE-May 8, 2024.

DUE-June 1: 2051.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA

REGISTRAR-US Bank Trust Co NA

FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Steptoe And Johnson Pllc.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year Amt.

06/01/51.....37,000 5.00

CALLABLE-Bonds due 2051 are callable in whole at anytime or in part at anytime:

2051 Bonds:

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

CALLABLE-Bonds due 2033 - 2044, 2048, 2051 are callable in SINKING FUND-In part by lot in minimum mandatory amounts SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-

stances as described in the indenture. SECURITY-Education Loans.

PURPOSE-Student Loans.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/51....95.99

OFFERED-(\$37,000,000) On Apr. 5, 2024 thru Rbc Capital Markets.

New Bond Offering: Education Loan Revenue, 2024-1A (AMT)

***************************************	Year Amt. % Year Amt. %	Year Amt. % Year Amt. %
ISSUED-\$109,410,000.	05/01/302,260 6.00 05/01/4212,000 6.75	05/01/25 220 5.00 05/01/26 245 5.00
DATED DATE-May 8, 2024.	05/01/4229,335 6.25	05/01/27 260 5.00 05/01/28 440 5.00
DUE-June 1: 2029 - 2033, 2045.	CALLABLE-Bonds due 2042 are callable in whole at anytime or	05/01/29 465 5.00 05/01/30 490 5.00
DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA.	in part at anytime:	05/01/31 510 5.00 05/01/32 540 5.00
PAYING AGENT-US Bank Trust Co NA.	2042 Bonds:	05/01/33 560 5.00 05/01/34 580 5.00
REGISTRAR-US Bank Trust Co NA.	05/01/2034100	05/01/35 610 5.00 05/01/36 640 5.00
FINANCIAL ADVISOR–SI Capital Strategies LLC.		05/01/37 675 5.00 05/01/38 700 5.00
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	each May 1 as follows (\$000 omitted):	05/01/39 740 5.00 05/01/40 775 5.00
BOND COUNSEL-Steptoe And Johnson Pllc.	2042 Bonds:	05/01/41 815 5.00 05/01/42 860 5.00
TRANSFER AGENT-US Bank Trust Co NA.	05/01/311,705 05/01/321,805 05/01/331,920	05/01/43 900 5.00 05/01/44 2,720 5.00
DEPOSITORY–Depository Trust Company.	05/01/342.045 05/01/352.180 05/01/362.315	CALLABLE–Bonds due 2032 - 2044 are callable in whole at any-
INTEREST-J&D 1 (Dec. 2, 2024–according to maturity–\$000	05/01/372,455 05/01/382,625 05/01/392,790	time or in part at anytime: 2032 - 2044 Bonds:
omitted):	05/01/402,965 05/01/413,165 05/01/423,365	2032 - 2044 Bolids. 05/01/2031 100
Year Amt. % Year Amt. % 06/01/2911,000 5.00 06/01/3014,300 5.00	2042 Bonds:	SECURITY-Limited G.o
06/01/3114,000 5.00 06/01/3014,100 5.00		GUARANTOR-Guaranteed as to principal and interest by PA
06/01/3313,900 5.00 06/01/4542,110 4.13	05/01/31 695 05/01/32 740 05/01/33 790	School Dist Credit Enhancement Program
CALLABLE–Bonds due 2045 are callable in whole at anytime or	05/01/34 840 05/01/35 890 05/01/36 950	PURPOSE-Primary/Secondary Education.
in part at anytime:	05/01/371,015 05/01/381,065 05/01/391,145	OFFERED-(\$13,745,000) On Mar. 27, 2024 thru Raymond
2045 Bonds:		James And Associates Inc.
06/01/2033 100	SECURITY-Loan Agreement.	
MANDATORY REDEMPTION-Subject to redemption in whole	PURPOSE–Higher Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	New Bond Offering: General Obligation, 2024
or in part at 100 under certain special circumstances as described	issued as original issue discount (maturity year and price or yield):	ISSUED-\$6,195,000.
in the indenture.	05/01/42 94.82	DATED DATE-Apr. 23, 2024.
SPECIAL REDEMPTION-Subject to redemption in whole or in	OFFERED-(\$43,595,000) On Mar. 27, 2024 thru Rbc Capital	DUE-May 1: 2025 - 2033.
part at 100 under certain special circumstances as described in the	Markets LLC.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
indenture.		PAYING AGENT–Manufacturers And Traders Trust Co.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re		REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
demption in whole or in part at 100 under certain special circum stances as described in the indenture.	PITTSBURGH, PA New Bond Offering: General Obligation Capital Improve-	
SECURITY–Education Loans.	ment, 2024	TRANSFER AGENT–Manufacturers And Traders Trust Co.
PURPOSE–Student Loans.	ISSUED-\$52,710,000.	DEPOSITORY–Depository Trust Company.
ORIGINAL ISSUE DISCOUNT-The following maturities were	DATED DATE-Apr. 25, 2024.	INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000
issued as original issue discount (maturity year and price or yield)		omitted):
06/01/4597.32		Year Amt. % Year Amt. %
OFFERED-(\$109,410,000) On Apr. 5, 2024 thru Rbc Capital	PAYING AGENT-Bank of New York Mellon Trust Co NA.	05/01/25 555 5.00 05/01/26 590 5.00
Markets.	REGISTRAR-Bank of New York Mellon Trust Co NA.	05/01/27 620 5.00 05/01/28 650 5.00
	FINANCIAL ADVISOR-Davenport And Co LLC.	05/01/29 685 5.00 05/01/30 720 5.00
PERKIOMEN VALLEY SCHOOL DISTRICT, PA	FINANCIAL ADVISOR-Mas Financial Advisory Services LLC.	
New Bond Offering: General Obligation, 2024	BOND COUNSEL-Clark Hill PLC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.	05/01/33 830 5.00
ISSUED-\$32,030,000.	DEPOSITORY–Depository Trust Company.	CALLABLE—Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime:
DATED DATE-May 17, 2024.	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000	2032 - 2033 Bonds:
DUE-Feb. 15: 2025 - 2032.		
	omitted):	05/01/2031 100
DENOMINATION—Registered \$5,000.00 and multiples thereof.	omitted): Year Amt. % Year Amt. %	05/01/2031 100 SECURITY-Limited G.o
PAYING AGENT-Manufacturers And Traders Trust Co.		
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co.	Year Amt. % Year Amt. %	SECURITY-Limited G.o
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/35 2,595 5.00 09/01/36 2,725 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/35 2,595 5.00 09/01/36 2,725 5.00 09/01/37 2,860 5.00 09/01/38 3,005 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/35 2,595 5.00 09/01/36 2,725 5.00 09/01/37 2,860 5.00 09/01/38 3,005 5.00 09/01/39 3,155 5.00 09/01/40 3,315 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/35 2,595 5.00 09/01/36 2,725 5.00 09/01/37 2,860 5.00 09/01/38 3,005 5.00 09/01/39 3,155 5.00 09/01/40 3,315 5.00 09/01/41 3,480 5.00 09/01/42 3,655 5.00	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00	Year Amt. % Year Amt. % 99/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/41. 3,835 5.00 09/01/44. 4,030 5.00 09/01/48. PLE Pacids (MR 2023. 2044 are albely in whole at any	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/25	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/35 2,595 5.00 09/01/36 2,725 5.00 09/01/37 2,860 5.00 09/01/48 3,305 5.00 09/01/39 3,155 5.00 09/01/40 3,315 5.00 09/01/41 3,480 5.00 09/01/42 3,655 5.00 09/01/43 3,835 5.00 09/01/44 4,030 5.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any- 100 100 100 100 100 100 100 100 100 100 <	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00	Year Amt. % Year Amt. % 99/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000. DATED DATE—Apr. 24, 2024. DUE—Nov. 15: 2030 - 2031.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/25	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/25 6,405 5.00 02/15/26 5,235 5.00 02/15/27 5,745 5.00 02/15/28 6,030 5.00 02/15/29 5 5.00 02/15/30 5 5.00 02/15/31 6,930 5.00 02/15/32 1,675 5.00	Year Amt. % Year Amt. % 99/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032 100	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000. DATED DATE—Apr. 24, 2024. DUE—Nov. 15: 2030 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295 5.00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.o. GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program	Year Amt. % Year Amt. % 99/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032 100	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295,00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.O GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education.	Year Amt. % Year Amt. % 09/01/25 1,595 5.00 09/01/26 1,675 5.00 09/01/27 1,760 5.00 09/01/28 1,845 5.00 09/01/29 1,935 5.00 09/01/30 2,035 5.00 09/01/31 2,135 5.00 09/01/32 2,245 5.00 09/01/33 2,355 5.00 09/01/34 2,475 5.00 09/01/37 2,860 5.00 09/01/36 2,725 5.00 09/01/37 2,860 5.00 09/01/38 3,005 5.00 09/01/39 3,155 5.00 09/01/40 3,315 5.00 09/01/41 3,480 5.00 09/01/42 3,655 5.00 09/01/43 3,835 5.00 09/01/44 4,030 5.00 CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032 100 SECURITY-Unlimited Tax G.o. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000. DATED DATE—Apr. 24, 2024. DUE—Nov. 15: 2030 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/25	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds 09/01/2032. 100 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000. DATED DATE—Apr. 24, 2024. DUE—Nov. 15: 2030 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295,00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.O GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education.	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032. 100 SECURITY–Unlimited Tax G.o. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc.	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC.
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/25	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032. 100 SECURITY–Unlimited Tax G.o. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc.	SECURITY-Limited G.O GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % O2/15/25	Year Amt. % Year Amt. % 9/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032 100 SECURITY–Unlimited Tax G.o. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc.	SECURITY-Limited G.O GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED—\$2,440,000. DATED DATE—Apr. 24, 2024. DUE—Nov. 15: 2030 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. BOND COUNSEL—Bruce E Dice And Associates PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % O2/15/25	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/34. 2,475 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds 09/01/2032 100 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement. OFFERED – (\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc. PLEASANT VALLEY SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024-A ISSUED—\$13,745,000.	SECURITY-Limited G.o GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295 5.00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. OFFERED–(\$32,030,000) On Apr. 4, 2024 thru Janney Mont gomery Scott LLC. PHILADELPHIA AUTHORITY FOR INDUSTRIAL DE VELOPMENT, PA New Bond Offering: Revenue, 2024	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032. 100 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc. PLEASANT VALLEY SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024-A ISSUED–\$13,745,000. DATED DATE–Apr. 23, 2024.	SECURITY-Limited G.O GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/15/301,220 4.00 11/15/311,220 4.00
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295,00 02/15/305 5.00 02/15/295,00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. OFFERED–(\$32,030,000) On Apr. 4, 2024 thru Janney Mont gomery Scott LLC. PHILADELPHIA AUTHORITY FOR INDUSTRIAL DE VELOPMENT, PA New Bond Offering: Revenue, 2024 ISSUED–\$43,595,000.	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/39. 3,155 5.00 09/01/42. 3,655 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032 100 SECURITY-Unlimited Tax G.o. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc. PLEASANT VALLEY SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024-A ISSUED—\$13,745,000. DATED DATE—Apr. 23, 2024. DUE—May 1: 2025 - 2044.	SECURITY-Limited G.O GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Callable in whole at any-
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Fox Rothschild LLP. TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/15/256,405 5.00 02/15/265,235 5.00 02/15/275,745 5.00 02/15/286,030 5.00 02/15/295 5.00 02/15/305 5.00 02/15/316,930 5.00 02/15/321,675 5.00 SECURITY–Limited G.o GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. OFFERED–(\$32,030,000) On Apr. 4, 2024 thru Janney Mont gomery Scott LLC. PHILADELPHIA AUTHORITY FOR INDUSTRIAL DE VELOPMENT, PA New Bond Offering: Revenue, 2024	Year Amt. % Year Amt. % 09/01/25. 1,595 5.00 09/01/26. 1,675 5.00 09/01/27. 1,760 5.00 09/01/28. 1,845 5.00 09/01/29. 1,935 5.00 09/01/30. 2,035 5.00 09/01/31. 2,135 5.00 09/01/32. 2,245 5.00 09/01/33. 2,355 5.00 09/01/34. 2,475 5.00 09/01/35. 2,595 5.00 09/01/36. 2,725 5.00 09/01/37. 2,860 5.00 09/01/38. 3,005 5.00 09/01/39. 3,155 5.00 09/01/40. 3,315 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/41. 3,480 5.00 09/01/42. 3,655 5.00 09/01/43. 3,835 5.00 09/01/44. 4,030 5.00 CALLABLE–Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 09/01/2032. 100 SECURITY–Unlimited Tax G.o PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$52,710,000) On Apr. 4, 2024 thru Ramirez And Co Inc. PLEASANT VALLEY SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2024-A ISSUED–\$13,745,000. DATED DATE–Apr. 23, 2024.	SECURITY-Limited G.O GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$6,195,000) On Mar. 27, 2024 thru Raymond James And Associates Inc. PLUM BOROUGH MUNICIPAL AUTHORITY, PA New Bond Offering: Guaranteed Sewer Revenue, 2024-B (Bank Qualified) ISSUED-\$2,440,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2030 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Bruce E Dice And Associates PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/15/301,220 4.00 11/15/311,220 4.00

multiples REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Fox Rothschild LLP.

DENOMINATION-Registered \$100,000.00 and

TRUSTEE-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

PAYING AGENT-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Stradley Ronon Stevens And Young LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

REGISTRAR-Bank of New York Mellon Trust Co NA.

thereof.

omitted):

TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

New Bond Offering: Guaranteed Water Revenue, 2024-A (Bank Qualified) ISSUED-\$2,720,000. DATED DATE-Apr. 24, 2024. DUE-Nov. 15: 2048.

OFFERED-(\$2,440,000) On Mar. 27, 2024 thru Piper Sandler

11/15/2029 . . . 100

SECURITY-Revenue.

PURPOSE-Water and Sewer.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-The Bank of New York Trust Co NA.
PAYING AGENT-The Bank of New York Trust Co NA.
REGISTRAR-The Bank of New York Trust Co NA.
BOND COUNSEL-Bruce E Dice And Associates PC.
TRANSFER AGENT-The Bank of New York Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (Nov. 15, 2024-according to maturity
\$000 omitted):
Year Amt. %
11/15/482,720 4.00
CALLABLE-Bonds due 2048 are callable in whole at anytime of
in part at anytime:
2048 Bonds:
11/15/2029 100
SINKING FUND-In part by lot in minimum mandatory amount
each Nov. 15 as follows (\$000 omitted):
2048 Bonds:
11/15/45 5 11/15/46 125 11/15/47 1,275
11/15/451,315
SECURITY–Revenue.
PURPOSE—Water and Sewer.
ORIGINAL ISSUE DISCOUNT–The following maturities wer
issued as original issue discount (maturity year and price or yield
11/15/4897.25
OFFERED-(\$2,720,000) On Mar. 27, 2024 thru Piper Sandle
And Co.
and co.

UPPER ADAMS SCHOOL DISTRICT, PA

fied) ISSUED-\$9,995,000.

DATED DATE-May 6, 2024.

DUE-Feb. 1: 2029 - 2038, 2041.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Co.

REGISTRAR-Manufacturers And Traders Trust Co.

BOND COUNSEL-Saxton And Stump LLC.

TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/29.	90	3.00	02/01/30	380	4.00
02/01/31	705	4.00	02/01/32	740	4.00
02/01/33	760	4.00	02/01/34	790	4.00
02/01/35	825	4.00	02/01/36	860	4.00

02/01/37 895 4.00 02/01/38 930 4.00 02/01/41 3,020 4.00

CALLABLE-Bonds due 2030 - 2038, 2041 are callable in whole at anytime or in part at anytime: 2030 - 2038, 2041 Bonds:

08/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2029 Bonds:

 $02/01/26 \dots 20 \ 02/01/27 \dots 20 \ 02/01/28 \dots 25$ 02/01/29 25 2041 Bonds:

02/01/39 970 02/01/40 . . . 1,005 02/01/41 . . . 1,045 SECURITY-Limited G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029 - 2038,

GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were 11/15/45 455 11/15/46 465 issued as original issue discount (maturity year and price or yield): SECURITY-Unlimited Tax G.o.. 02/01/29....99.17 02/01/41....99.27

OFFERED-(\$9,995,000) On Apr. 4, 2024 thru Raymond James ORIGINAL ISSUE DISCOUNT-The following maturities were And Associates Inc.

WEST ALLEGHENY SCHOOL DISTRICT, PA

New Bond Offering: General Obligation Limited Tax, 2024 (Bank Qualified)

ISSUED-\$9,760,000.

DATED DATE-Apr. 25, 2024.

DUE-Mar. 1: 2029, 2034 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$9,225,000.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA BOND COUNSEL-Dinsmore And Shohl LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year v- Year Amt. % 03/01/29.......25 3.00 03/01/34.....1,215 4.00 03/01/35 7,450 4.00 03/01/36 1,070 4.00

CALLABLE–Bonds due 2034 - 2036 are callable in whole at any- \$000 omitted): or time or in part at anytime:

2034 - 2036 Bonds:

03/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts ts each Mar. 1 as follows (\$000 omitted):

2029 Bonds:

03/01/25 5 03/01/26 5 03/01/27 5 03/01/28 5 03/01/29 5 2034 Bonds: 03/01/30 5 03/01/31 5 03/01/32 5

re 03/01/33 5 03/01/34....1,195): SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by PA time or in part at anytime: er School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/29....98.44

New Bond Offering: General Obligation, 2024 (Bank Quali-OFFERED-(\$9,760,000) On Mar. 27, 2024 thru Pnc Capital Mar11/15/44 490 11/15/45 510 kets LLC.

WEST HANOVER TOWNSHIP, PA

New Bond Offering: General Obligation, 2024 (Bank Quali- SECURITY-Limited G.o.. fied)

ISSUED-\$7,490,000.

DATED DATE-Apr. 30, 2024.

DUE-Nov. 15: 2024 - 2038, 2041, 2046.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co.

PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co.

BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 11/15/24........45 5.00 11/15/25.......235 5.00 $11/15/26\ldots\ldots 245\ 5.00\ 11/15/27\ldots\ldots 250\ 5.00$ 11/15/28 260 5.00 11/15/29 265 4.00 11/15/30 275 4.00 11/15/31 285 4.00

11/15/32 290 4.00 11/15/33 300 4.00 11/15/34 310 4.00 11/15/35 320 4.00 11/15/36 330 4.00 11/15/37 345 4.00 11/15/38 365 4.00 11/15/41 1,165 4.00 11/15/46 2,205 4.13

CALLABLE-Bonds due 2029 - 2038, 2041, 2046 are callable in whole at anytime or in part at anytime:

2029 - 2038, 2041, 2046 Bonds:

05/15/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):

2041 Bonds:

11/15/39 375 11/15/40 390 11/15/41 400 2046 Bonds:

11/15/42 415 11/15/43 430 11/15/44 440

PURPOSE-Gen Purpose/Pub Improvement.

issued as original issue discount (maturity year and price or yield): 11/15/41....99.37 11/15/46....98.63

OFFERED–(\$7,490,000) On Apr. 10, 2024 thru Piper Sandler $\,^{\hbox{\sc Cross Inc.}}$ And Co.

WISSAHICKON SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Quali-

DATED DATE-May 13, 2024.

DUE-Nov 15: 2024 - 2048

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Fox Rothschild LLP

TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-

Year	Amt.	%	Year	Amt.	%	
11/15/24	205	5.00	11/15/25	220	5.00	
11/15/26	230	5.00	11/15/27	240	5.00	
11/15/28	255	5.00	11/15/29	265	5.00	
11/15/30	280	4.00	11/15/31	290	4.00	
11/15/32	305	4.00	11/15/33	315	4.00	
11/15/34	330	4.00	11/15/35	340	4.00	
11/15/36	355	4.00	11/15/37	370	4.00	
11/15/38	385	4.00	11/15/39	400	4.00	
11/15/40	420	4.00	11/15/41	435	4.00	
11/15/42	455	4.00	11/15/43	470	4.00	
11/15/45	1,000	4.00	11/15/48	1,660	4.00	

CALLABLE-Bonds due 2029 - 2048 are callable in whole at any-

2029 - 2048 Bonds:

05/15/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

2048 Bonds:

11/15/46 530 11/15/47 555 11/15/48 575

GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/15/48....99.53

OFFERED-(\$9,225,000) On Apr. 8, 2024 thru Janney Montgomery Scott LLC.

RHODE ISLAND BURRILLVILLE, RI

New Bond Offering: General Obligation, 2024 (Bank Qualified)

ISSUED-\$3,200,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. Year

04/01/25 215 5.00 04/01/26 215 5.00 04/01/27 215 5.00 04/01/28 215 5.00 04/01/29 215 5.00 04/01/30 215 5.00 04/01/31 215 5.00 04/01/32 215 5.00 04/01/33 215 5.00 04/01/34 215 5.00 04/01/35 210 4.00 04/01/36 210 4.00 04/01/37 210 4.00 04/01/38 210 4.00 04/01/39 210 4.00

CALLABLE-Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime:

2035 - 2039 Bonds:

04/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Charter School.

OFFERED-(\$3,200,000) On Mar. 28, 2024 thru Roosevelt And

RHODE ISLAND HEALTH AND EDUCATIONAL BUILD-ING CORPORATION, RI

New Bond Offering: Higher Education Facility Revenue, Bryant University Issue, 2024 ISSUED-\$132,795,000.

DATED DATE-Apr. 16, 2024.

DUE-June 1: 2025 - 2045, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 1 omitted): Year Amt. % Year Amt. 06/01/25.....1,320 5.00 06/01/26.....1,385 5.00 06/01/27......1,455 5.00 06/01/28......1,525 5.00 $06/01/29\ldots\ldots 1{,}600\ 5.00\ 06/01/30\ldots\ldots 1{,}680\ 5.00$ 06/01/31.....1,765 5.00 06/01/32.....1,850 5.00 06/01/33.....1,950 5.00 06/01/34.....2,045 5.00 06/01/35.....2,145 5.00 06/01/36.....6,440 5.00 06/01/37.....6,765 5.00 06/01/38.....7,105 5.00 06/01/39......7,455 5.00 06/01/40......7,835 5.00 06/01/41.....8,220 5.00 06/01/42.....8,630 5.00 06/01/43.....9,060 5.00 06/01/44.....9,515 5.00 06/01/45.....9,990 5.00 06/01/48.....33,060 5.00 CALLABLE-Bonds due 2035 - 2045, 2048 are callable in whole at anytime or in part at anytime: 2035 - 2045, 2048 Bonds: 06/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts OFFERED-(\$68,530,000) On Mar. 27, 2024 thru Rbc Capital each June 1 as follows (\$000 omitted):

06/01/46 . . 10,485 06/01/47 . . 11,015 06/01/48 . . 11,560 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Higher Education.

2048 Bonds:

OFFERED-(\$132,795,000) On Apr. 2, 2024 thru Barclays Capi-

RHODE ISLAND STUDENT LOAN AUTHORITY, RI

New Bond Offering: Education Loan Revenue, 2024-1 (Taxable)

ISSUED-\$58,465,000. DATED DATE-Apr. 24, 2024.

DUE-Dec. 1: 2033, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA.

FINANCIAL ADVISOR-SI Capital Strategies LLC.

BOND COUNSEL-Nixon Peabody LLP.

TRANSFER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 OFFERED-(\$15,185,000) On Apr. 3, 2024 thru Jefferies LLC. omitted):

% Year Amt. Year Amt. 12/01/33.....26,365 5.80 12/01/43.....32,100 6.09 CALLABLE-Bonds due 2043 are callable in whole at anytime or

in part at anytime: 2043 Bonds:

12/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2033 Bonds:

12/01/28....2,190 12/01/29....4,325 12/01/30....4,600 12/01/31....4,800 12/01/32....5,200 12/01/33....5,250

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described DEPOSITORY-Depository Trust Company. in the indenture.

SECURITY-Education Loans.

PURPOSE-Student Loans.

OFFERED-(\$58,465,000) On Mar. 27, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Education Loan Revenue, 2024-A (AMT)

ISSUED-\$68,530,000.

DATED DATE-Apr. 24, 2024.

DUE-Dec. 1: 2028 - 2033, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-SI Capital Strategies LLC.

BOND COUNSEL-Nixon Peabody LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D I (Dec. 1, 2024-according to maturity-\$000 ORIGINAL ISSUE DISCOUNT-The following maturities were omitted):

Year	Amt.	%	Year	Amt.	%
12/01/28	. 2,700	5.00	12/01/29	. 5,480	5.00
12/01/30	. 6,000	5.00	12/01/31	. 6,200	5.00
12/01/32	. 6,550	5.00	12/01/33	. 6,600	5.00
12/01/43	35,000	4.13			

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

12/01/2033 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the FINANCIAL ADVISOR–Southern Municipal Advisors Inc. indenture.

SECURITY-Education Loans.

PURPOSE-Student Loans.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/43....98.21

Markets LLC.

SOUTH CAROLINA BERKELEY COUNTY, SC

Revenue, 2024

ISSUED-\$15,185,000.

DATED DATE-Apr. 16, 2024. DUE-June 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Regions Bank.

PAYING AGENT–Regions Bank. FINANCIAL ADVISOR–First Tryon Advisors.

BOND COUNSEL-Haynsworth Sinkler Boyd.

ESCROW AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	85	5.00	06/01/26	190	5.00
06/01/27	195	5.00	06/01/28	205	5.00
06/01/29	220	5.00	06/01/30	300	5.00
06/01/31	3,245	5.00	06/01/32	3,410	5.00
06/01/33	3,580	5.00	06/01/34	3,755	5.00
SECURITY-Re	evenue.				

PURPOSE-Multiple Public Utilities.

DORCHESTER COUNTY, SC

New Bond Offering: Limited Obligation, 2024

ISSUED-\$13,240,000.

DATED DATE-Apr. 24, 2024. DUE-Oct. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank.

PAYING AGENT-Regions Bank.

REGISTRAR-Regions Bank.

FINANCIAL ADVISOR-First Tryon Advisors.

BOND COUNSEL-Haynsworth Sinkler Boyd Pa.

TRANSFER AGENT-Regions Bank.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
10/01/25	395	5.00	10/01/26	415	5.00
10/01/27	435	5.00	10/01/28	460	5.00
10/01/29	485	5.00	10/01/30	510	5.00
10/01/31	535	5.00	10/01/32	560	5.00
10/01/33	590	5.00	10/01/34	620	5.00
10/01/35	650	5.00	10/01/36	685	5.00
10/01/37	720	5.00	10/01/38	760	5.00
10/01/39	795	5.00	10/01/40	835	5.00
10/01/41	880	5.00	10/01/42	925	5.00
10/01/43	970	5.00	10/01/44	1,015	4.00
CALLAI	DIE Danda d	l 20	25 2044		m rribala at

CALLABLE–Bonds due 2035 - 2044 are callable in whole at anyDEPOSITORY–Depository Trust Company. time or in part at anytime:

2035 - 2044 Bonds:

10/01/2034 . . . 100

SECURITY-Tax Allocation.

PURPOSE-Redevelopment/Ld Clearance.

issued as original issue discount (maturity year and price or yield): 10/01/44....97.67

OFFERED-(\$13,240,000) On Apr. 2, 2024 thru Wells Fargo Bank NA.

GREENVILLE COUNTY, SC

New Bond Offering: General Obligation, 2024-A

ISSUED-\$11.500.000.

DATED DATE-Apr. 10, 2024. DUE-Apr. 1: 2025 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County.

REGISTRAR-Office of The County.

BOND COUNSEL-Haynsworth Sinkler Boyd Pa.

DEPOSITORY-Depository Trust Company

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year Amt.	%	
04/01/25	1,015	4.00	04/01/26 1,045	4.00	
04/01/27	1,070	4.00	04/01/28 1,100	4.00	
04/01/29	1,130	4.00	04/01/30 1,165	4.00	
04/01/31	1,195	4.00	04/01/32 1,225	4.00	
04/01/33	1,260	4.00	04/01/34 1,295	4.00	

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: Combined Utility System Refunding OFFERED-(\$11,500,000) On Mar. 27, 2024 thru Truist Securities Inc.

SOUTH DAKOTA SOUTH DAKOTA ECONOMIC DEVELOPMENT FI-NANCE AUTHORITY, SD

New Bond Offering: Variable Rate Demand Solid Waste Disosal Revenue, County Line Dairy LLC Project, 2024 ISSUED-\$8,780,000.

DATED DATE-Apr. 4, 2024.

DUE-Apr. 1: 2052.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bokf NA.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Dorsey And Whitney LLP.

REMARKETING AGENT-Frazer Lanier Co Inc.

TENDER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2052 are callable in whole at anytime or in part at anytime:

2052 Bonds:

04/04/2024 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

LETTER OF CREDIT-Farm Credit Services of America Flca expiring on Apr. 1, 2052 unless extended or terminated earlier as described in the indenture.

PURPOSE-Solid Waste.

OFFERED-(\$8,780,000) On Apr. 3, 2024 thru Frazer Lanier Co

SOUTH DAKOTA HEALTH AND EDUCATIONAL FACIL-ITIES AUTHORITY, SD

New Bond Offering: Revenue, Avera Health, 2024-A

ISSUED-\$339,030,000. DATED DATE-Apr. 24, 2024.

DUE-July 1: 2028 - 2033, 2035 - 2044, 2049, 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Kaufman Hall And Associates LLC.

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-US Bank Trust Co NA.

INTEREST–J&J 1 (July 1, 2024–according to maturity– $\$000$ omitted):	OFFERED–($$49,000,000$) On Mar. 27, 2024 thru Bofa Securities Inc.	DUE-Feb. 1: 2026 - 2047, 2049. DENOMINATION-Registered \$5
Year Amt. % Year Amt. %	inc.	PAYING AGENT–Zions Bancorpo
07/01/282,290 5.00 07/01/292,415 5.00	New Bond Offering: Homeownership Mortgage, 2024-A	REGISTRAR-Zions Bancorporati
07/01/305,930 5.00 07/01/31125,805 5.00	ISSUED-\$99,000,000.	FINANCIAL ADVISOR-Samco
07/01/32 14,235 5.00 07/01/33 1,530 5.00	DATED DATE-Apr. 24, 2024.	BOND COUNSEL-Norton Rose I
07/01/352,255 5.00 07/01/362,325 5.00 07/01/371,070 5.00 07/01/38540 5.00	DUE–May 1: 2049, 2055; Nov. 1: 2044.	TRANSFER AGENT–Zions Banc DEPOSITORY–Depository Trust (
07/01/396,250 5.00 07/01/406,075 5.00	DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Computershare Trust Co NA.	INTEREST-F&A 1 (Aug. 1, 202
07/01/415,430 5.00 07/01/425,690 4.00	PAYING AGENT–Computershare Trust Co NA.	omitted):
07/01/4317,715 5.00 07/01/4418,525 4.00	REGISTRAR–Computershare Trust Co NA.	Year Amt. % Year
07/01/4939,915 4.25 07/01/5481,035 5.25	FINANCIAL ADVISOR-Caine Mitter And Associates Inc.	02/01/26 195 5.00 02/01
CALLABLE-Bonds due 2031 - 2033, 2035 - 2044, 2049, 2054		02/01/28 360 5.00 02/01 02/01/30 420 5.00 02/01
are callable in whole at anytime or in part at anytime:	DEPOSITORY-Depository Trust Company.	02/01/30 505 5.00 02/01
2035 - 2044, 2049, 2054 Bonds: 07/01/2034 100	INTEREST-M&N 1 (Nov. 1, 2024–according to maturity–\$000 omitted):	02/01/34 605 5.00 02/01
2031 - 2033 Bonds:	Year Amt. % Year Amt. %	02/01/36 835 5.00 02/01
01/01/2031 100	11/01/4422,125 4.45 05/01/4927,770 4.63	02/01/38 945 5.00 02/01
SINKING FUND-In part by lot in minimum mandatory amounts		02/01/40 1,420 5.00 02/01
each July 1 as follows (\$000 omitted): 2049 Bonds:	CALLABLE–Bonds due 2044, 2049, 2055 are callable in whole	02/01/422,100 5.00 02/01 02/01/444,705 4.00 02/01
2049 Bolids.	at anytime or in part at anytime: 2044, 2049, 2055 Bonds:	02/01/464,635 4.20 02/01
07/01/47 12,745	11/01/2032 100	02/01/499,750 4.50
2054 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts	
07/01/50 14 550 07/01/51 15 225 07/01/52 17 17	each Nov. 1, May 1 as follows (\$000 omitted):	at anytime or in part at anytime:
07/01/50 14,550	2044 Bonds:	2035 - 2047, 2049 Bonds:
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	11/01/401,070 05/01/412.415 11/01/412.470	02/01/2034 100 SINKING FUND–In part by lot in
demption in whole or in part at 100 under certain special circum-		each Feb. 1 as follows (\$000 omitt
stances as described in the indenture.	11/01/432,725 05/01/442,795 11/01/442,860	2049 Bonds:
SECURITY-Loan Agreement.	2049 Bonds:	
PURPOSE-Hospitals. ORIGINAL ISSUE DISCOUNT-The following maturities were	05/01/45 2 935 11/01/45 3 010 05/01/46 3 085	02/01/484,885 02/01/494
issued as original issue discount (maturity year and price or yield):	11/01/463.165 05/01/473.245 11/01/473.330	SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to
07/01/4298.59 07/01/4496.76 07/01/4996.84	05/01/483,415 11/01/483,505 05/01/492,080	Permanent School Fund Program
OFFERED-(\$339,030,000) On Apr. 10, 2024 thru Bofa Securi-	2055 Bonds:	PURPOSE–Primary/Secondary Ed
ties Inc.	05/01/40 1.515 11/01/40 2.700 05/01/50 2.925	ORIGINAL ISSUE DISCOUNT-
	05/01/491,515 11/01/493,700 05/01/503,825 11/01/503,955 05/01/514,090 11/01/514,225	issued as original issue discount (n
SOUTH DAKOTA HOUSING DEVELOPMENT AUTHOR-	05/01/524,370 11/01/524,520 05/01/534,670	02/01/4499.72 02/01/459
ITY, SD	11/01/534,830 05/01/544,990 11/01/543,150	OFFERED-(\$44,760,000) On Ap Bank.
New Bond Offering: Homeownership Mortgage, 2024-B	05/01/551,265	
(Taxable) ISSUED-\$49,000,000.	SPECIAL REDEMPTION–Subject to redemption in whole or in	BOARD OF REGENTS OF TH
DATED DATE-Apr. 24, 2024.	part at 100 under certain special circumstances as described in the indenture.	SYSTEM, TX
DUE-Nov. 1: 2036, 2039.	SECURITY-Mortgage Loans.	New Bond Offering: Revenue
DENOMINATION–Registered \$5,000.00 and multiples thereof.	PURPOSE–Single Family Housing.	ISSUED-\$801,735,000.
TRUSTEE-Computershare Trust Co NA.	OFFERED-(\$99,000,000) On Mar. 27, 2024 thru Bofa Securities	DATED DATE-May 15, 2024.
PAYING AGENT–Computershare Trust Co NA. REGISTRAR–Computershare Trust Co NA.	Inc.	DUE-Aug. 15: 2025 - 2044, 2049
FINANCIAL ADVISOR–Caine Mitter And Associates Inc.		DENOMINATION–Registered \$5 PAYING AGENT–US Bank Trust
BOND COUNSEL-Kutak Rock LLP.	TENNESSEE	REGISTRAR-US Bank Trust Co
DEPOSITORY–Depository Trust Company.	RUTHERFORD COUNTY, TN	BOND COUNSEL-McCall Parkh
INTEREST–M&N 1 (Nov. 1, 2024–according to maturity–\$000	New Bond Offering: General Obligation Refunding and	
omitted): Year Amt. % Year Amt. %	School, 2024 ISSUED, \$42,510,000	DEPOSITORY–Depository Trust (
11/01/3633,065 5.10 11/01/3915,935 5.43	ISSUED-\$43,510,000. DATED DATE-Apr. 24, 2024.	INTEREST–F&A 15 (Aug. 15, 20 omitted):
CALLABLE-Bonds due 2036, 2039 are callable in whole at any-		Year Amt. % Year
time or in part at anytime:	DENOMINATION-Registered \$5,000.00 and multiples thereof.	08/15/2545,595 5.00 08/15
2039 Bonds:	PAYING AGENT-US Bank Trust Co NA.	08/15/2759,155 5.00 08/15
11/01/2032 100 2036 Bonds:	REGISTRAR-US Bank Trust Co NA.	08/15/2945,845 5.00 08/15
2030 Bolids. 05/01/2034 100	FINANCIAL ADVISOR–Stephens Inc.	08/15/3124,060 5.00 08/15 08/15/3318,790 5.00 08/15
	ROND COUNSEL Race Rerry And Sime PLC	
	BOND COUNSEL-Bass Berry And Sims PLC. ESCROW AGENT-US Bank Trust Co NA.	
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):		08/15/35114,570 5.00 08/15
SINKING FUND-In part by lot in minimum mandatory amounts	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds:	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):	08/15/35 114,570 5.00 08/15 08/15/37 55,585 5.00 08/15 08/15/39 37,330 5.00 08/15 08/15/41 13,010 5.00 08/15
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE-Bonds due 2035 - 2
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE-Bonds due 2035 - 2
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds:
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax Go PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Finan-	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE—Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY—Revenue.
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE—Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY—Revenue. PURPOSE—Higher Education.
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE—Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY—Revenue. PURPOSE—Higher Education. ORIGINAL ISSUE DISCOUNT—
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850 SPECIAL REDEMPTION—Subject to redemption in whole or in	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE—Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY—Revenue.
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc. TEXAS ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT,	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY–Revenue. PURPOSE–Higher Education. ORIGINAL ISSUE DISCOUNT– issued as original issue discount (n
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY–Revenue. PURPOSE–Higher Education. ORIGINAL ISSUE DISCOUNT– issued as original issue discount (n
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/315,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc. TEXAS ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax School Building, 2024 ISSUED-\$44,760,000.	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY–Revenue. PURPOSE–Higher Education. ORIGINAL ISSUE DISCOUNT– issued as original issue discount (n
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2036 Bonds: 05/01/25 830 11/01/25 995 05/01/26 1,050 11/01/26 1,080 05/01/27 1,110 11/01/27 1,140 05/01/28 1,170 11/01/28 1,205 05/01/29 1,235 11/01/29 1,270 05/01/30 1,305 11/01/30 1,345 05/01/31 1,380 11/01/31 1,420 05/01/32 1,455 11/01/32 1,500 05/01/33 1,540 11/01/33 1,580 05/01/34 1,625 11/01/34 1,670 05/01/35 1,715 11/01/35 1,765 05/01/36 1,815 11/01/36 1,865 2039 Bonds: 05/01/37 2,465 11/01/37 2,545 05/01/38 2,615 11/01/38 2,690 05/01/39 2,770 11/01/39 2,850 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Mortgage Loans.	ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/253,535 5.00 04/01/263,570 5.00 04/01/273,775 5.00 04/01/283,965 5.00 04/01/294,175 5.00 04/01/304,415 5.00 04/01/314,645 5.00 04/01/324,890 5.00 04/01/335,135 5.00 04/01/345,405 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$43,510,000) On Apr. 3, 2024 thru Mesirow Financial Inc. TEXAS ALAMO HEIGHTS INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Unlimited Tax School Building, 2024	08/15/35114,570 5.00 08/15 08/15/3755,585 5.00 08/15 08/15/3937,330 5.00 08/15 08/15/4113,010 5.00 08/15 08/15/4317,525 5.00 08/15 08/15/4925,000 4.00 08/15 CALLABLE–Bonds due 2035 - 2 whole at anytime or in part at anyt 2035 - 2044 Bonds: 08/15/2034100 2049, 2054 Bonds: 08/15/2033100 SECURITY–Revenue. PURPOSE–Higher Education. ORIGINAL ISSUE DISCOUNT- issued as original issue discount (n

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DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                 PAYING AGENT-Zions Bancorporation NA.
                                                 REGISTRAR-Zions Bancorporation NA
nd Offering: Homeownership Mortgage, 2024-A
                                                 FINANCIAL ADVISOR-Samco Capital Markets Inc.
9,000,000.
                                                 BOND COUNSEL-Norton Rose Fulbright Us LLP.
ΓE-Apr. 24, 2024.
                                                 TRANSFER AGENT-Zions Bancorporation NA.
: 2049, 2055; Nov. 1: 2044.
                                                 DEPOSITORY-Depository Trust Company.
ATION-Registered $5,000.00 and multiples thereof.
                                                 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-$000
Computershare Trust Co NA.
                                                 omitted):
SENT-Computershare Trust Co NA.
                                                 Year
                                                               Amt.
                                                                      % Year
R-Computershare Trust Co NA.
                                                 02/01/26 . . . . . 195 5.00 02/01/27 . . . . . 325 5.00
ADVISOR-Caine Mitter And Associates Inc.
                                                 02/01/28 . . . . . . 360 5.00 02/01/29 . . . . . . 395 5.00
NSEL-Kutak Rock LLP.
                                                 02/01/30 . . . . . . 420 5.00 02/01/31 . . . . . . 450 5.00
RY-Depository Trust Company
                                                 02/01/32 . . . . . 505 5.00 02/01/33 . . . . . 555 5.00
M&N 1 (Nov. 1, 2024-according to maturity-$000
                                                 02/01/34 . . . . . . 605 5.00 02/01/35 . . . . . . 655 5.00
                                                 02/01/36 . . . . . . 835 5.00 02/01/37 . . . . . . 815 5.00
   Amt
          % Year
                             Amt
...22,125 4.45 05/01/49.....27,770 4.63
                                                 02/01/38 . . . . . . 945 5.00 02/01/39 . . . . 1,040 5.00
                                                 02/01/40.....1,420 5.00 02/01/41.....1,875 5.00
49 105 6 25
E-Bonds due 2044, 2049, 2055 are callable in whole 02/01/42.....2,100 5.00 02/01/43.....2,705 4.00
                                                 02/01/44.....4,705 4.00 02/01/45.....4,665 4.00
r in part at anytime:
49, 2055 Bonds:
                                                 02/01/46\ldots\ldots 4{,}635\ \ 4.20\ \ 02/01/47\ldots\ldots 4{,}805\ \ 4.25
                                                 02/01/49 . . . .
 . 100
                                                             ... 9.750 4.50
                                                CALLABLE-Bonds due 2035 - 2047, 2049 are callable in whole
UND-In part by lot in minimum mandatory amounts
May 1 as follows ($000 omitted):
                                                 at anytime or in part at anytime:
                                                    2035 - 2047, 2049 Bonds:
                                                 02/01/2034 . . . 100
1,070 05/01/41....2,415 11/01/41....2,470
                                                 SINKING FUND-In part by lot in minimum mandatory amounts
2,535 11/01/42....2,595 05/01/43....2,660
                                                 each Feb. 1 as follows ($000 omitted):
.2,725 05/01/44....2,795 11/01/44....2,860
                                                    2049 Bonds:
s:
                                                 02/01/48....4,885 02/01/49....4,865
2,935 11/01/45....3,010 05/01/46....3,085
                                                 SECURITY-Unlimited Tax G.o..
3,165 05/01/47....3,245 11/01/47....3,330
                                                 GUARANTOR-Guaranteed as to principal and interest by TX
.3,415 11/01/48....3,505 05/01/49....2,080
                                                 Permanent School Fund Program
                                                 PURPOSE-Primary/Secondary Education
                                                 ORIGINAL ISSUE DISCOUNT-The following maturities were
1,515 11/01/49....3,700 05/01/50....3,825
                                                 issued as original issue discount (maturity year and price or yield):
3,955 05/01/51....4,090 11/01/51....4,225
                                                 02/01/44....99.72 02/01/45....98.88
4,370 11/01/52....4,520 05/01/53....4,670
                                                 OFFERED-($44,760,000) On Apr. 2, 2024 thru Frost National
4,830 05/01/54....4,990 11/01/54....3,150
1.265
EDEMPTION-Subject to redemption in whole or in
                                                  BOARD OF REGENTS OF THE UNIVERSITY OF TEXAS
nder certain special circumstances as described in the
                                                 SYSTEM, TX
                                                    New Bond Offering: Revenue Financing System, 2024-A
-Mortgage Loans.
                                                 ISSUED-$801,735,000.
Single Family Housing.
($99,000,000) On Mar. 27, 2024 thru Bofa Securities DATED DATE–May 15, 2024.
                                                 DUE-Aug. 15: 2025 - 2044, 2049, 2054.
                                                 DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                 PAYING AGENT-US Bank Trust Co NA.
                                                 REGISTRAR-US Bank Trust Co NA.
FORD COUNTY, TN
                                                 BOND COUNSEL-McCall Parkhurst And Horton LLP.
nd Offering: General Obligation Refunding and
                                                ESCROW AGENT-US Bank Trust Co NA.
                                                 DEPOSITORY-Depository Trust Company.
                                                 INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-$000
ΓE-Apr. 24, 2024.
                                                 omitted):
: 2025 - 2034.
                                                 Year
                                                                Amt.
                                                                       % Year
                                                                                         Amt.
ATION-Registered $5,000.00 and multiples thereof.
                                                08/15/25.....45,595 5.00 08/15/26.....37,445 5.00
                                                 08/15/27.....59,155 5.00 08/15/28.....64,345 5.00
ENT-US Bank Trust Co NA.
R-US Bank Trust Co NA.
                                                 08/15/29.....45,845 5.00 08/15/30.....45,590 5.00
ADVISOR-Stephens Inc.
                                                 08/15/31.....24,060 5.00 08/15/32.....10,005 5.00
NSEL-Bass Berry And Sims PLC.
                                                 08/15/33.....18,790 5.00 08/15/34.....87,395 5.00
GENT-US Bank Trust Co NA.
                                                 08/15/35....114,570 5.00 08/15/36.....27,655 5.00
RY-Depository Trust Company.
                                                 08/15/37.....55,585 5.00 08/15/38......7,515 5.00
-A&O 1 (Oct. 1, 2024-according to maturity-$000
                                                08/15/39.....37,330 5.00 08/15/40.....12,250 5.00
                                                 08/15/41.....13,010 5.00 08/15/42.....14,070 5.00
           % Year
                             Amt.
                                                 08/15/43.....17,525 5.00 08/15/44.....14,000 5.00
...3,535 5.00 04/01/26.....3,570 5.00
                                                 08/15/49.....25,000 4.00 08/15/54.....25,000 4.13
...3,775 5.00 04/01/28.....3,965 5.00
                                                 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in
...4,175 5.00 04/01/30.....4,415 5.00
                                                 whole at anytime or in part at anytime:
...4,645 5.00 04/01/32.....4,890 5.00
                                                    2035 - 2044 Bonds:
 .5,135 5.00 04/01/34.....5,405 5.00
                                                 08/15/2034 . . . 100
-Unlimited Tax G.o.
                                                    2049, 2054 Bonds:
Primary/Secondary Education.
                                                 08/15/2033 . . . 100
($43,510,000) On Apr. 3, 2024 thru Mesirow Finan- SECURITY-Revenue.
                                                 PURPOSE-Higher Education.
                                                 ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                 issued as original issue discount (maturity year and price or yield):
```

08/15/49....95.70 08/15/54....96.23

OFFERED-(\$801,735,000) On Apr. 16, 2024 thru JP Morgan Securities LLC.

BROOKFIELD WATER CONTROL AND IMPROVEMENT DISTRICT, TX

New Bond Offering: Unlimited Tax Utility, 2024 ISSUED-\$16,500,000.

DATED DATE-Apr. 15, 2024.

DUE-Sept. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Winstead PC

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	105	7.00	09/01/26	250	7.00
09/01/27	355	7.00	09/01/28	415	7.00
09/01/29	455	6.25	09/01/30	475	6.25
09/01/31	495	4.00	09/01/32	$\dots 520$	4.00
09/01/33	540	4.00	09/01/34	565	4.00
09/01/35	590	4.00	09/01/36	615	4.00
09/01/37	645	4.00	09/01/38	675	4.00
09/01/39	705	4.00	09/01/40	735	4.00
09/01/41	770	4.00	09/01/42	805	4.00
09/01/43	845	4.00	09/01/45	1,810	4.00
09/01/47	1,975	4.00	09/01/49	2,155	4.00

CALLABLE-Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:

2031 - 2049 Bonds:

09/01/2030...100
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2045 Bonds:

09/01/44 885 09/01/45 925 2047 Bonds:

09/01/46 965 09/01/47 . . . 1,010 2049 Bonds:

09/01/48....1,050 09/01/49....1,105

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2049).

PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. 09/01/39....99.43 09/01/40....98.46 09/01/41....97.55 09/01/42....96.83 09/01/43....96.08 09/01/45....94.50 09/01/47....93.50 09/01/49....91.78

OFFERED-(\$16,500,000) On Apr. 3, 2024 thru Umb Bank NA.

CAMERON COUNTY, TX

New Bond Offering: Revenue and Tax Refunding, State omitted): Highway 550 Project, 2024 ISSUED-\$3,030,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2026 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY–Depository Trust Company.
INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/26	270	5.00	02/15/27	290 5	.00
02/15/28	300	5.00	02/15/29	320 5	.00
02/15/30	330	5.00	02/15/31	350 5	.00
02/15/32	370	5.00	02/15/33	390 5	.00
02/15/34	410	5.00			

SECURITY-Double Barreled.

PURPOSE-Toll Road and Highway.

OFFERED-(\$3,030,000) On Apr. 11, 2024 thru Hilltop Securi-

New Bond Offering: Limited Tax Refunding, 2024 ISSUED-\$9,120,000.

DATED DATE-Apr. 1, 2024.

DUE-Feb. 15: 2025 - 2034.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.

BOND COUNSEL-Winstead PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): omitted):

Year	Amt.	%	Year	Amt.	%
02/15/25	500	5.00	02/15/26	740	5.00
02/15/27	820	5.00	02/15/28	865	5.00
02/15/29	905	5.00	02/15/30	950	5.00
02/15/31	1,005	5.00	02/15/32	1,060	5.00
02/15/33	1,110	5.00	02/15/34	1,165	5.00
SECURITY-Li	mited	G.o			
DIIDDOGE G	-	-			

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,120,000) On Apr. 11, 2024 thru Hilltop Securi-

New Bond Offering: Tax Notes, 2024

ISSUED-\$7,115,000.

DATED DATE-Apr. 1, 2024.

DUE-Feb. 15: 2026 - 2031.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.

BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/26	1,045	5.00	02/15/27	1,095	5.00
02/15/28	1,150	5.00	02/15/29	1,210	5.00
02/15/30	. 1,275	5.00	02/15/31	1,340	5.00
CECLIDIES, I		_			

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,115,000) On Apr. 11, 2024 thru Hilltop Securi-

New Bond Offering: Certificates Of Obligation, 2024 ISSUED-\$35,040,000.

DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2026 - 2044.

PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024–according to maturity-\$000 09/01/31 335 4.63 09/01/44 1,895 5.50

Year	Amt.	%	Year	Amt.	%
02/15/26	. 1,135	5.00	02/15/27	. 1,195	5.00
02/15/28	. 1,255	5.00	02/15/29	. 1,315	5.00
02/15/30	. 1,390	5.00	02/15/31	. 1,460	5.00
02/15/32	. 1,530	5.00	02/15/33	. 1,615	5.00
02/15/34	. 1,690	5.00	02/15/35	. 1,780	5.00
02/15/36	. 1,875	5.00	02/15/37	. 1,970	5.00
02/15/38	. 2,065	5.00	02/15/39	. 2,180	5.00
02/15/40	. 2,285	5.00	02/15/41	. 2,405	5.00
02/15/42	. 2,515	4.00	02/15/43	. 2,630	5.00
02/15/44	. 2,750	4.13			
CALLABLE-	Bonds d	lue 20	35 - 2044 are c	allable i	n whole at

time or in part at anytime: 2035 - 2044 Bonds:

02/15/2034 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/42....97.51 02/15/44....97.42

OFFERED-(\$35,040,000) On Apr. 11, 2024 thru Hilltop Securities Inc.

New Bond Offering: Utility System Revenue, 2024

ISSUED-\$7,565,000.

DATED DATE-May 2, 2024.

DUE-Aug. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA

FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
08/15/25	135	5.00	08/15/26	245	5.00
08/15/27	255	5.00	08/15/28	270	5.00
08/15/29	285	5.00	08/15/30	300	5.00
08/15/31	315	5.00	08/15/32	330	5.00
08/15/33	345	5.00	08/15/34	360	5.00
08/15/35	380	5.00	08/15/36	400	5.00
08/15/37	420	5.00	08/15/38	440	5.00
08/15/39	460	5.00	08/15/41	990	4.00
08/15/42	525	4.00	08/15/43	545	4.00
08/15/44	565	4.00			

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:

2034 - 2044 Bonds:

08/15/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2041 Bonds:

08/15/40 485 08/15/41 505

SECURITY-Revenue.

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/42....99.35 08/15/43....98.67 08/15/44....97.95

OFFERED-(\$7,565,000) On Apr. 11, 2024 thru Bok Financial Securities Inc.

CELINA, TX

New Bond Offering: Special Assessment Revenue, Wells South Public Improvement District Neighborho, 2024 ISSUED-\$7,680,000.

DATED DATE-May 9, 2024

DUE-Sept. 1: 2031, 2044, 2054.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Norton Rose Fulbright Us LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year

% Year 09/01/54.....5,450 5.75

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds:

09/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2031 Bonds:

09/01/25 50	09/01/26 51	09/01/27 50
09/01/28 44	09/01/29 43	09/01/30 49
09/01/31 48		

at any- 2044 Bonds:

09/01/32 77	09/01/33 110	09/01/34 117
09/01/35 123	09/01/36 130	09/01/37 137
09/01/38 144	09/01/39 154	09/01/40 161
09/01/41 171	09/01/42 180	09/01/43 191
09/01/44 200		
2054 Panda		

2054 Bonds:

09/01/45 242		
09/01/48 508	09/01/49 538	09/01/50 572
09/01/51 607	09/01/52 644	09/01/53 684
09/01/54 726		

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April 26, 2024
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- DENOMINATION-Registered $5,000.00 and multiples thereof. BOND INSURANCE-Bonds due are insured as to principal and
demption in whole or in part at 100 under certain special circum- PAYING AGENT-Bokf NA.
stances as described in the indenture.
SECURITY-Special Assessment.
PURPOSE-Single Family Housing.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield): DEPOSITORY-Depository Trust Company.
09/01/54....99.56
OFFERED-($7,680,000) On Apr. 9, 2024 thru Fmsbonds Inc.
 DALLAS, TX
   New Bond Offering: Combination Tax and Revenue Certifi-
cates of Obligation, 2024-B
ISSUED-$197,850,000.
DATED DATE-Apr. 30, 2024.
DUE-Feb. 15: 2025 - 2033.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Hardwick Law Firm LLC.
BOND COUNSEL-Bracewell LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-$000
omitted):
                      % Year
Year
              Amt.
                                        Amt
02/15/25.....21,985 5.00 02/15/26.....21,985 5.00
02/15/27.....21,985 5.00 02/15/28.....21,985 5.00
02/15/29\dots..21,985\ 5.00\ 02/15/30\dots..21,985\ 5.00
02/15/31.....21,980 5.00 02/15/32.....21,980 5.00
02/15/33.....21,980 5.00
SECURITY-Double Barreled.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-($197,850,000) On Apr. 4, 2024 thru Bofa Securities
   New Bond Offering: General Obligation Refunding and Im- 09/01/40....98.46 09/01/41....97.67 09/01/42....97.08
provement, 2024-B
ISSUED-$371,935,000.
DATED DATE-Apr. 30, 2024.
DUE-Feb. 15: 2025 - 2041, 2043.
DENOMINATION-Registered $5,000.00 and multiples thereof. Markets.
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PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-West And Associates LLP. BOND COUNSEL-Bracewell LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000

omitted): Amt. % Year Amt. Year 02/15/25.....60,835 5.00 02/15/26.....50,585 5.00 02/15/27.....50,560 5.00 02/15/28.....31,590 5.00 02/15/29.....20,465 5.00 02/15/30.....20,380 5.00 02/15/31.....20,285 5.00 02/15/32.....20,265 5.00 02/15/33.....20,325 5.00 02/15/34.....20,395 5.00 02/15/35......6,250 5.00 02/15/36......6,250 5.00 02/15/37.....6,250 5.00 02/15/38.....6,250 5.00 02/15/39.....6,250 4.00 02/15/40.....6,250 4.00 02/15/41.....6,250 4.00 02/15/43.....12,500 4.00 CALLABLE-Bonds due 2035 - 2041, 2043 are callable in whole at anytime or in part at anytime: 2035 - 2041, 2043 Bonds:

02/15/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

02/15/42....6,250 02/15/43....6,250

SECURITY-Limited G.o..

2043 Bonds:

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$371,935,000) On Apr. 4, 2024 thru Bofa Securities 09/01/2031...100

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO 198, TX

New Bond Offering: Unlimited Tax Road, 2024-A ISSUED-\$7,490,000. DATED DATE-May 1, 2024. DUE-Sept. 1: 2026 - 2050.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bokf NA.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

ommeteu).					
Year	Amt.	%	Year	Amt.	%
09/01/26 .	165	6.50	09/01/27	170	6.50
09/01/28 .	180	6.50	09/01/29	185	6.50
09/01/30 .	195	6.50	09/01/31	205	6.50
09/01/32 .	215	5.63	09/01/33	225	4.00
09/01/34 .	235	4.00	09/01/35	245	4.00
09/01/36 .	260	4.00	09/01/37	270	4.00
09/01/39 .	580	4.00	09/01/40	310	4.00
09/01/41 .	325	4.00	09/01/42	340	4.00
09/01/43	360	4.00	09/01/44	375	4.00
09/01/45 .	395	4.13	09/01/46	410	4.13
09/01/47 .	430	4.13	09/01/48	450	4.13
09/01/49 .	470	4.13	09/01/50	495	4.13

CALLABLE-Bonds due 2032 - 2050 are callable in whole at any- FINANCIAL ADVISOR-Robert Baird And Co Inc. time or in part at anytime:

2032 - 2050 Bonds:

09/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

09/01/38 285 09/01/39 295 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2050). PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43....96.47 09/01/44....95.83 09/01/45....97.02 09/01/46....96.53 09/01/47....96.01 09/01/48....95.63 09/01/49....95.23 09/01/50....94.98

OFFERED-(\$7,490,000) On Apr. 11, 2024 thru Samco Capital CALLABLE-Bonds due 2032 - 2050 are callable in whole at any-

New Bond Offering: Unlimited Tax, 2024

ISSUED-\$7,070,000.

DATED DATE-May 1, 2024.

DUE-Sept. 1: 2026 - 2037, 2039 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/26	155	6.25	09/01/27	160	6.50
09/01/28	170	6.50	09/01/29	175	6.50
09/01/30	185	6.50	09/01/31	195	6.50
09/01/32	205	5.63	09/01/33	$\dots\dots 210$	4.00
09/01/34	220	4.00	09/01/35	235	4.00
09/01/36	245	4.00	09/01/37	255	4.00
09/01/39	550	4.00	09/01/40	295	4.00
09/01/41	305	4.00	09/01/42	320	4.00
09/01/43	335	4.00	09/01/44	355	4.00
09/01/45	370	4.13	09/01/46	390	4.13
09/01/47	405	4.13	09/01/48	425	4.13
09/01/49	445	4.13	09/01/50	465	4.13

CALLABLE-Bonds due 2032 - 2037, 2039 - 2050 are callable in whole at anytime or in part at anytime:

2032 - 2037, 2039 - 2050 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

09/01/38 270 09/01/39 280 SECURITY-Unlimited Tax G.o..

interest by Build America Mutual Assurance Co. (2026 - 2037, 2039 - 2050).

PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/40....98.46 09/01/41....97.67 09/01/42....97.08

09/01/43....96.47 09/01/44....95.83 09/01/45....97.02 09/01/46....96.53 09/01/47....96.01 09/01/48....95.63

09/01/49....95.23 09/01/50....94.98

OFFERED-(\$7,070,000) On Apr. 11, 2024 thru Samco Capital Markets Inc.

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO 214, TX

New Bond Offering: Contract Revenue Road, 2024-A ISSUED-\$6,585,000.

DATED DATE-May 1, 2024.

DUE-Nov. 1: 2026 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

omitted): Amt % Vear

	rear	Amt.	%	rear	Amt.	%
	11/01/26 .	145	6.50	11/01/27	150	6.50
	11/01/28 .	155	6.50	11/01/29	165	6.50
	11/01/30 .	170	6.50	11/01/31	180	6.50
ı	11/01/32	190	4.50	11/01/33	200	4.00
	11/01/35 .	420	4.00	11/01/36	225	4.00
	11/01/37 .	240	4.00	11/01/39	510	4.00
,	11/01/40 .	275	4.00	11/01/41	285	4.00
:	11/01/42	300	4.00	11/01/43	315	4.00
	11/01/44	330	4.00	11/01/45	345	4.13
	11/01/46	360	4.13	11/01/47	380	4.13
	11/01/48	395	4.13	11/01/49	415	4.25
	11/01/50	435	4.25			
ı	CALLAB	LE_Bonds d	lue 20	32 - 2050	are callable i	n who

time or in part at anytime:

2032 - 2050 Bonds:

11/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2035 Bonds:

11/01/34 205 11/01/35 215 2039 Bonds:

11/01/38 250 11/01/39 260

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

11/01/40....98.46 11/01/41....97.66 11/01/42....97.07 11/01/43....96.45 11/01/44....95.81 11/01/45....97.02 11/01/46....96.51 11/01/47....96.00 11/01/48....95.61

11/01/49....97.12 11/01/50....96.91

OFFERED-(\$6,585,000) On Apr. 11, 2024 thru Samco Capital Markets Inc.

New Bond Offering: Contract Revenue, 2024 ISSUED-\$6,130,000.

DATED DATE-May 1, 2024.

DUE-Nov. 1: 2026 - 2033, 2035 - 2037, 2039 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %		09/01/32 118 09/01/33 124 09/01/34 131
11/01/26 135 6.50 11/01/27 140 6.50	ORIGINAL ISSUE DISCOUNT-The following maturities were	09/01/35 138 09/01/36 145 09/01/37 153
11/01/28 145 6.50 11/01/29 155 6.50	issued as original issue discount (maturity year and price or yield):	
11/01/30 160 6.50 11/01/31 170 6.50	09/01/3697.07 09/01/3797.67 09/01/3898.36	09/01/38 161 09/01/39 170 09/01/40 179
11/01/30 160 6.30 11/01/31 170 6.30 11/01/32 175 4.38 11/01/33 185 4.00	09/01/3997.72 09/01/4198.89 09/01/4298.34	09/01/41 189 09/01/42 199 09/01/43 210
	09/01/4397.76 09/01/4497.15 09/01/4596.65	09/01/44 221
11/01/35 395 4.00 11/01/36 210 4.00	09/01/4696.14 09/01/4795.61 09/01/4895.06	2053 Bonds:
11/01/37 220 4.00 11/01/39 475 4.00	09/01/4996.56	00/01/45 222 00/01/46 247 00/01/47 261
11/01/40 255 4.00 11/01/41 265 4.00	OFFERED-(\$3,000,000) On Apr. 9, 2024 thru Samco Capital	09/01/45 233 09/01/46 247 09/01/47 261
11/01/42 280 4.00 11/01/43 295 4.00	Markets Inc.	09/01/48 276 09/01/49 292 09/01/50 309
11/01/44 305 4.00 11/01/45 320 4.13		09/01/51 327 09/01/52 346 09/01/53 366
11/01/46 335 4.13 11/01/47 350 4.13		EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
11/01/48 370 4.13 11/01/49 385 4.25	HEWITT, TX	demption in whole or in part at 100 under certain special circum-
11/01/50 405 4.25	New Bond Offering: Combination Tax and Revenue Certifi-	stances as described in the indenture.
CALLABLE-Bonds due 2032 - 2033, 2035 - 2037, 2039 - 2050	cates of Obligation, 2024 (Bank Qualified)	SECURITY-Special Assessment.
are callable in whole at anytime or in part at anytime:	ISSUED-\$2,995,000.	PURPOSE–Single Family Housing.
2032 - 2033, 2035 - 2037, 2039 - 2050 Bonds:	DATED DATE-Apr. 15, 2024.	ORIGINAL ISSUE DISCOUNT-The following maturities were
11/01/2031 100	DUE-July 1: 2025 - 2044.	issued as original issue discount (maturity year and price or yield):
	DENOMINATION-Registered \$5,000.00 and multiples thereof.	09/01/3199.38 09/01/5399.29
each Nov. 1 as follows (\$000 omitted):	PAYING AGENT–Bokf NA.	OFFERED-(\$5,501,000) On Mar. 28, 2024 thru Fmsbonds Inc.
2035 Bonds:	REGISTRAR-Bokf NA.	
2000 Bollan	FINANCIAL ADVISOR–Samco Capital Markets Inc.	
11/01/34 195 11/01/35 200	BOND COUNSEL–McCall Parkhurst And Horton LLP.	LA PORTE INDEPENDENT SCHOOL DISTRICT, TX
2039 Bonds:	TRANSFER AGENT-Bokf NA.	New Bond Offering: Unlimited Tax School Building, 2024
2037 Bolids.	DEPOSITORY–Depository Trust Company.	ISSUED-\$64,685,000.
11/01/38 230 11/01/39 245	INTEREST–J&J 1 (Jan. 1, 2025–according to maturity–\$000	DATED DATE-Apr. 15, 2024.
SECURITY–Double Barreled.	omitted):	DUE-Feb. 15: 2025 - 2045.
		DENOMINATION–Registered \$5,000.00 and multiples thereof.
BOND INSURANCE–Bonds due are insured as to principal and		PAYING AGENT-Bokf NA.
interest by Assured Guaranty Municipal Corp (AGM) (2026	07/01/25 80 5.00 07/01/26 100 5.00 07/01/27 105 5.00 07/01/28 110 5.00	REGISTRAR-Bokf NA.
2033, 2035 - 2037, 2039 - 2050).		FINANCIAL ADVISOR-Samco Capital Markets Inc.
PURPOSE–Multiple Public Utilities.	07/01/29 115 5.00 07/01/30 120 5.00	BOND COUNSEL-Hunton Andrews Kurth LLP.
ORIGINAL ISSUE DISCOUNT-The following maturities were		TRANSFER AGENT-Bokf NA.
issued as original issue discount (maturity year and price or yield)		DEPOSITORY–Depository Trust Company.
11/01/4098.46 11/01/4197.66 11/01/4297.07	07/01/35 150 4.00 07/01/36 160 4.00	INTEREST–F&A 15 (Feb. 15, 2025–according to maturity–\$000
11/01/4396.45 11/01/4495.81 11/01/4597.02	07/01/37 165 4.00 07/01/38 170 4.00	omitted):
11/01/4696.51 11/01/4796.00 11/01/4895.61	07/01/39 180 4.00 07/01/40 185 4.00	Year Amt. % Year Amt. %
11/01/4997.12 11/01/5096.91	07/01/41 190 4.00 07/01/42 195 4.00	02/15/256,660 5.00 02/15/263,560 5.00
OFFERED-(\$6,130,000) On Apr. 11, 2024.	07/01/43 210 4.13 07/01/44 215 4.13	02/15/27 3 790 5 00 02/15/28 4 575 5 00
	CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-	02/15/20 4 740 5 00 02/15/20 4 015 5 00
HARRIS COUNTY MUNICIPAL LITURTY DISTRICT NO	time or in part at anytime:	
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO	2034 - 2044 Bonds:	02/15/315,105 5.00 02/15/326,780 5.00
44, TX	07/01/2033 100	02/15/337,070 5.00 02/15/341,095 5.00
New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)	SECURITY–Double Barreled.	02/15/351,150 5.00 02/15/361,210 5.00
ISSUED-\$3,000,000.	PURPOSE–Water and Sewer.	02/15/37 1,270 5.00 02/15/38 1,335 5.00
DATED DATE–May 1, 2024.		02/15/391,405 5.00 02/15/401,475 5.00
	ORIGINAL ISSUE DISCOUNT_The following maturities were	
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049.	ORIGINAL ISSUE DISCOUNT-The following maturities were	02/15/411,550 5.00 02/15/421,630 5.00
	issued as original issue discount (maturity year and price or yield):	
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049.	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79	02/15/411,550 5.00 02/15/421,630 5.00
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof.	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED–(\$2,995,000) On Apr. 15, 2024 thru Td Securities	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA.	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA.	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED–(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at any-
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc.	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime:
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED–(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED–(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timber-	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity-\$000 omitted):	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024–according to maturity-\$000 omitted):	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/26	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education.
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/26	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/26	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 70 4.00 09/01/26 70 4.00 09/01/27 75 4.00 09/01/28 75 4.00 09/01/29 80 4.00 09/01/31	issued as original issue discount (maturity year and price or yield): 07/01/4199.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokt NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE–Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY–Unlimited Tax G.o GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/2670 4.00 09/01/2775 4.00 09/01/2875 4.00 09/01/2980 4.00 09/01/31 .175 4.00 09/01/33185 4.00 09/01/34 .100 4.00 09/01/35105 4.00 09/01/36 .110 3.50 09/01/37 .115 3.63 09/01/38 .120 3.75 09/01/39125 3.75 09/01/40 .130 4.00 09/01/41 .135 4.00 09/01/42 .140 4.00	issued as original issue discount (maturity year and price or yield): 07/01/4198.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc.	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc.
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DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4196.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/31 706 4.50 09/01/44 2,138 5.50 09/01/53 2,657 5.75 CALLABLE—Bonds due 2044, 2053 are callable in whole at anytime or in part at anytime: 2044, 2053 Bonds: 09/01/2034 100 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2031 Bonds:	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc. LIBERTY INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED—\$4,465,000. DATED DATE—Apr. 15, 2024. DUE—Feb. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Samco Capital Markets Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/2595 5.00 02/15/26
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/2670 4.00 09/01/2775 4.00 09/01/2875 4.00 09/01/2980 4.00 09/01/31175 4.00 09/01/33185 4.00 09/01/34	issued as original issue discount (maturity year and price or yield): 07/01/4196.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/31 706 4.50 09/01/44 2,138 5.50 09/01/53 2,657 5.75 CALLABLE—Bonds due 2044, 2053 are callable in whole at anytime or in part at anytime: 2044, 2053 Bonds: 09/01/2034 100 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2031 Bonds:	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc. LIBERTY INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED—\$4,465,000. DATED DATE—Apr. 15, 2024. DUE—Feb. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. FINANCIAL ADVISOR—Samco Capital Markets Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O2/15/25
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4196.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/31	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc. LIBERTY INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED—\$4,465,000. DATED DATE—Apr. 15, 2024. DUE—Feb. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. FINANCIAL ADVISOR—Samco Capital Markets Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O2/15/25
DUE-Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/2570 4.00 09/01/2670 4.00 09/01/2775 4.00 09/01/2875 4.00 09/01/2980 4.00 09/01/31175 4.00 09/01/33185 4.00 09/01/34	issued as original issue discount (maturity year and price or yield): 07/01/4196.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/31	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc. LIBERTY INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED—\$4,465,000. DATED DATE—Apr. 15, 2024. DUE—Feb. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Samco Capital Markets Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O2/15/25
DUE–Sept. 1: 2025 - 2029, 2031, 2033 - 2049. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Robert W Baird And Co Inc. BOND COUNSEL–Sanford Kuhl Hagan Kugle Parker Kahn LLI DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25	issued as original issue discount (maturity year and price or yield): 07/01/4196.63 07/01/4298.98 07/01/4499.79 OFFERED—(\$2,995,000) On Apr. 15, 2024 thru Td Securities Usa LLC. JUSTIN, TX New Bond Offering: Special Assessment Revenue, Timberbrook Public Improvement District No 2 Imp, 2024 ISSUED—\$5,501,000. DATED DATE—Apr. 18, 2024. DUE—Sept. 1: 2031, 2044, 2053. DENOMINATION—Registered \$100,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. REGISTRAR—Wilmington Trust NA. FINANCIAL ADVISOR—Hilltop Securities Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/31	02/15/411,550 5.00 02/15/421,630 5.00 02/15/431,715 5.00 02/15/441,790 4.00 02/15/451,865 4.00 CALLABLE—Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime: 2035 - 2045 Bonds: 02/15/2034100 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/4497.72 02/15/4596.97 OFFERED—(\$64,685,000) On Apr. 16, 2024 thru Stephens Inc. LIBERTY INDEPENDENT SCHOOL DISTRICT, TX New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED—\$4,465,000. DATED DATE—Apr. 15, 2024. DUE—Feb. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. FINANCIAL ADVISOR—Samco Capital Markets Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O2/15/25

PAYING AGENT-Bank of New York Mellon Trust Co NA.

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02/15/41 . . . . . . 290 4.00 02/15/42 . . . . . . 300 4.00
                                                           EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- MANDATORY TENDER-The bonds will be purchased at 100
02/15/43 . . . . . . 310 4.00 02/15/44 . . . . . . 325 4.00
                                                           demption in whole or in part at 100 under certain special circum- under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-
                                                           stances as described in the indenture.
                                                                                                                       SINKING FUND-In part by lot in minimum mandatory amounts
time or in part at anytime:
                                                                                                                       each Aug. 1 as follows ($000 omitted):
                                                            SECURITY-Revenue.
   2034 - 2044 Bonds:
                                                           BOND INSURANCE-Bonds due are insured as to principal and
                                                                                                                          2054 Bonds:
02/15/2033 . . . 100
                                                           interest by Build America Mutual Assurance Co. (2025 - 2044,
SECURITY-Limited G.o..
                                                                                                                        08/01/25....1,585 08/01/26....2,525 08/01/27....2,655
                                                            2049 2054)
BOND INSURANCE-Bonds due are insured as to principal and
                                                                                                                       08/01/28....2,780 08/01/29....2,920 08/01/30....3,065
                                                           PURPOSE-Hospitals.
interest by Assured Guaranty Municipal Corp (AGM) (2025 -
                                                           ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                       08/01/31....3,225 08/01/32....3,385 08/01/33....3,550
                                                            issued as original issue discount (maturity year and price or yield): 08/01/34...3,730 08/01/35..10,220 08/01/36...10,725
PURPOSE-Primary/Secondary Education.
                                                                                                                       08/01/37 . . 11,265 08/01/38 . . . . 2,570 08/01/39 . . . . 2,260
                                                            05/15/42....98.10 05/15/43....97.52 05/15/44....97.04
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                       08/01/40....2,370 08/01/41....2,490 08/01/42....2,615
                                                           05/15/49....95.85
issued as original issue discount (maturity year and price or yield):
                                                           OFFERED-($86,640,000) On Apr. 9, 2024 thru JP Morgan Secu- 08/01/43...2,745 08/01/44...2,885 08/01/45...3,030
02/15/43....99.60 02/15/44....99.32
                                                                                                                       08/01/46....3,180 08/01/47....3,340 08/01/48....3,505
                                                           rities LLC.
OFFERED-($4,465,000) On Apr. 16, 2024 thru Baker Group Lp.
                                                                                                                       08/01/49....3,680 08/01/50....3,865 08/01/51....4,060
                                                                                                                       08/01/52....4,260 08/01/53....4,475 08/01/54....4,700
                                                             NORTHSIDE INDEPENDENT SCHOOL DISTRICT, TX
 LOVEJOY INDEPENDENT SCHOOL DISTRICT, TX
                                                                                                                       MANDATORY REDEMPTION-Subject to redemption in whole
                                                               New Bond Offering: Unlimited Tax School Building, 2024-
   New Bond Offering: Unlimited Tax School Buliding, 2024
                                                                                                                       or in part at 100 under certain special circumstances as described
(Bank Qualified)
                                                                                                                       in the indenture.
                                                           ISSUED-$168,115,000.
ISSUED-$9,260,000.
                                                                                                                       SECURITY-Unlimited Tax G.o..
                                                           DATED DATE-Apr. 1, 2024.
DATED DATE-Apr. 15, 2024.
                                                                                                                       GUARANTOR-Guaranteed as to principal and interest by TX
                                                           DUE-Aug. 15: 2025 - 2044, 2049, 2054.
DUE-Feb. 15: 2025 - 2029.
                                                                                                                       Permanent School Fund Program
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                       PURPOSE-Primary/Secondary Education.
                                                           PAYING AGENT-Bokf NA.
PAYING AGENT-Bokf NA.
                                                                                                                       OFFERED-($117,660,000) On Apr. 9, 2024 thru Fhn Financial
                                                            REGISTRAR-Bokf NA.
REGISTRAR-Bokf NA.
                                                                                                                       Capital Markets.
                                                            FINANCIAL ADVISOR-Hilltop Securities Inc.
FINANCIAL ADVISOR-Samco Capital Markets Inc.
                                                            BOND COUNSEL-Norton Rose Fulbright Us LLP.
BOND COUNSEL-McCall Parkhurst And Horton LLP.
                                                            TRANSFER AGENT-Bokf NA.
                                                                                                                         NORTHWEST WILLIAMSON COUNTY MUNICIPAL
DEPOSITORY-Depository Trust Company.
                                                           DEPOSITORY-Depository Trust Company.
                                                                                                                       UTILITY DISTRICT NO 2, TX
INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-$000
                                                            INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-$000
                                                                                                                           New Bond Offering: Unlimited Tax, 2024
omitted):
                                                           omitted):
                                                                                                                       ISSUED-$5,320,000.
Year Amt. % Year Amt. % 02/15/25.....5,145 5.00 02/15/26.......190 5.00
                                                                                                                       DATED DATE-May 7, 2024.
DUE-Aug. 15: 2027 - 2048.
                                                            Year
                                                                          Amt.
                                                                                  % Year
                                                            08/15/25 . . . . . . 660 5.00 08/15/26 . . . . . 2,750 5.00
02/15/27 . . . . . . 485 4.00 02/15/28 . . . . . 1,675 5.00
                                                           08/15/27......2,885 5.00 08/15/28......3,030 5.00
                                                                                                                       DENOMINATION-Registered $5,000.00 and multiples thereof.
02/15/29 . . . . 1.765 5.00
                                                           08/15/29.....3,180 5.00 08/15/30.....3,340 5.00
                                                                                                                       PAYING AGENT-Bokf NA.
SECURITY-Unlimited Tax G.o.,
                                                           08/15/31.....3,510 5.00 08/15/32.....3,685 5.00
                                                                                                                       REGISTRAR-Bokf NA.
GUARANTOR-Guaranteed as to principal and interest by TX
                                                           08/15/33......3,870 5.00 08/15/34......4,060 5.00
                                                                                                                       FINANCIAL ADVISOR-Specialized Public Finance Inc.
Permanent School Fund Program
                                                           08/15/35.....4,265 5.00 08/15/36.....4,480 5.00
                                                                                                                       BOND COUNSEL-Mclean And Howard LLP.
PURPOSE-Primary/Secondary Education.
                                                                                                                       TRANSFER AGENT-Bokf NA.
                                                           08/15/37\dots\dots4,700\ 5.00\ 08/15/38\dots\dots4,935\ 5.00
OFFERED-($9,260,000) On Apr. 16, 2024 thru Bok Financial
                                                                                                                       DEPOSITORY-Depository Trust Company.
                                                           08/15/39.....5,185 5.00 08/15/40.....5,440 5.00
Securities Inc.
                                                                                                                       INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-$000
                                                           08/15/41......5,715 5.00 08/15/42......6,000 5.00
                                                            08/15/43.....6,300 5.00 08/15/44.....6,615 5.00
                                                                                                                       omitted):
 MIDLAND COUNTY HOSPITAL DISTRICT, TX
                                                                                                                                      Amt. % Year
                                                                                                                        Year
                                                            08/15/49.....37,625 4.00 08/15/54.....45,885 4.13
                                                                                                                       08/15/27 . . . . . 135 6.50 08/15/28 . . . . . 140 6.50
   New Bond Offering: Hospital Revenue, 2024-A
                                                           CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in
                                                                                                                       08/15/29 . . . . . 150 6.50 08/15/30 . . . . . 155 6.50
ISSUED-$86.640.000.
                                                            whole at anytime or in part at anytime:
DATED DATE—Apr. 24, 2024.
DUE—May 15: 2025 - 2044, 2049, 2054.
                                                                                                                       08/15/31 . . . . . 165 5.38 08/15/32 . . . . . 175 4.00
                                                               2034 - 2044, 2049, 2054 Bonds:
                                                                                                                       08/15/33 . . . . . 180 4.00 08/15/34 . . . . . 190 4.00
                                                            08/15/2033 . . . 100
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                       08/15/35 . . . . . 200 4.00 08/15/36 . . . . . 210 4.00
                                                           SINKING FUND-In part by lot in minimum mandatory amounts
TRUSTEE-Bank of New York Mellon Trust Co NA.
                                                           each Aug. 15 as follows ($000 omitted):
                                                                                                                       08/15/37 . . . . . . 225 4.00 08/15/39 . . . . . . 485 4.00
PAYING AGENT-Bank of New York Mellon Trust Co NA.
                                                               2049 Bonds:
                                                                                                                       08/15/40 . . . . . 260 4.00 08/15/41 . . . . . 275 4.00
REGISTRAR-Bank of New York Mellon Trust Co NA.
                                                                                                                       08/15/42 . . . . . . 290 4.00 08/15/43 . . . . . . 305 4.00
FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                           08/15/45\dots 6{,}945 \ \ 08/15/46\dots 7{,}225 \ \ 08/15/47\dots 7{,}515
                                                                                                                       08/15/44 . . . . . . 320 4.00 08/15/45 . . . . . . 335 4.00
BOND COUNSEL-Norton Rose Fulbright Us LLP.
                                                           08/15/48....7,815 08/15/49....8,125
                                                                                                                       08/15/46 . . . . . . 355 4.00 08/15/47 . . . . . . 375 4.13
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
                                                             2054 Bonds:
                                                                                                                       08/15/48 . . . . . . 395 4.13
DEPOSITORY-Depository Trust Company.
                                                                                                                       CALLABLE-Bonds due 2031 - 2048 are callable in whole at any-
INTEREST-M&N 15 (Nov. 15, 2024-according to maturity- 08/15/50....8,450 08/15/51....8,800 08/15/52....9,160
                                                                                                                       time or in part at anytime:
                                                           08/15/53....9,540 08/15/54....9,935
$000 omitted):
                                                                                                                          2031 - 2048 Bonds:
                                                           SECURITY-Unlimited Tax G.o..
              Amt.
                     % Year
                                                                                                                        08/15/2030 . . . 100
Year
                                        Amt.
                                                           GUARANTOR-Guaranteed as to principal and interest by TX SINKING FUND-In part by lot in minimum mandatory amounts
05/15/25.....1,120 5.00 05/15/26.....1,415 5.00
                                                           Permanent School Fund Program
05/15/27.....1,485 5.00 05/15/28.....1,560 5.00
                                                                                                                       each Aug. 15 as follows ($000 omitted):
                                                           PURPOSE-Primary/Secondary Education.
05/15/29.....1,635 5.00 05/15/30.....1,720 5.00
                                                                                                                           2039 Bonds:
                                                           ORIGINAL ISSUE DISCOUNT-The following maturities were
05/15/31.....1,805 5.00 05/15/32.....1,895 5.00
                                                           issued as original issue discount (maturity year and price or yield): 08/15/38 .... 235 08/15/39 .... 250 08/15/49 .... 97.20 08/15/54 .... 96.88 SECURITY-Unlimited Tax G.o..
05/15/33.....1,990 5.00 05/15/34.....2,090 5.00
05/15/35.....2,195 5.00 05/15/36.....2,300 5.00
                                                           OFFERED-($168,115,000) On Apr. 9, 2024 thru Raymond
05/15/37.....2,415 5.00 05/15/38.....2,540 5.00
                                                                                                                       BOND INSURANCE-Bonds due are insured as to principal and
                                                           James.
05/15/39.....2,665 5.00 05/15/40.....2,800 5.00
                                                                                                                       interest by Assured Guaranty Municipal Corp (AGM) (2027 -
05/15/41......2,940 5.00 05/15/42......3,085 4.00
                                                               New Bond Offering: Variable Rate Unlimited Tax School PURPOSE-Water and Sewer.
05/15/43.....3,210 4.00 05/15/44.....3,335 4.00
                                                           Building and Refunding, 2024-B
                                                                                                                       ORIGINAL ISSUE DISCOUNT-The following maturities were
05/15/49.....18,850 4.13 05/15/54.....23,590 5.25
                                                           ISSUED-$117,660,000.
CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in
                                                                                                                       issued as original issue discount (maturity year and price or yield):
                                                           DATED DATE-Apr. 1, 2024.
whole at anytime or in part at anytime:
                                                                                                                       08/15/40....98.93 08/15/41....98.16 08/15/42....97.58
                                                           DUE-Aug. 1: 2054.
   2035 - 2044, 2049, 2054 Bonds:
                                                                                                                       08/15/43....96.98 08/15/44....96.36 08/15/45....95.84
                                                           DENOMINATION-Registered $5,000.00 and multiples thereof.
05/15/2034 . . . 100
                                                                                                                       08/15/46....95.31 08/15/47....96.58 08/15/48....96.21
SINKING FUND-In part by lot in minimum mandatory amounts PAYING AGENT-Bokf NA.
                                                                                                                       OFFERED-($5,320,000) On Apr. 9, 2024 thru Samco Capital
                                                           REGISTRAR-Bokf NA.
each May 15 as follows ($000 omitted):
                                                           FINANCIAL ADVISOR-Hilltop Securities Inc.
   2049 Bonds:
                                                           BOND COUNSEL-Norton Rose Fulbright Us LLP.
                                                                                                                         ORANGEFIELD INDEPENDENT SCHOOL DISTRICT,
05/15/45....3,470 05/15/46....3,615 05/15/47....3,765
                                                           REMARKETING AGENT-Fhn Financial Capital Markets.
05/15/48....3,920 05/15/49....4,080
                                                           TENDER AGENT-Bokf NA.
                                                           DEPOSITORY-Depository Trust Company.
                                                                                                                           New Bond Offering: Unlimited Tax School Building, 2024
 2054 Bonds:
                                                                                                                       ISSUED-$33,445,000.
                                                           INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-$000
05/15/50....4,250 05/15/51....4,470 05/15/52....4,705
                                                                                                                       DATED DATE-Apr. 15, 2024.
                                                           omitted):
05/15/53....4,955 05/15/54....5,210
                                                                                                                       DUE-Feb. 15: 2026 - 2054.
                                                                          Amt.
                                                                                                                       DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                           08/01/54....117,660 3.45
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	Year Amt. % Year Amt. %
REGISTRAR–Bank of New York Mellon Trust Co NA.	08/15/26 100 5.00 08/15/27 170 5.00
FINANCIAL ADVISOR-US Capital Advisors LLC.	08/15/28 180 5.00 08/15/29 190 5.00
BOND COUNSEL-Hunton Andrews Kurth LLP.	08/15/30 200 5.00 08/15/31 210 5.00
DEPOSITORY–Depository Trust Company.	08/15/32 220 5.00 08/15/33 230 5.00
INTEREST-F&A 15 (Aug. 15, 2024–according to maturity–\$000	08/15/34 240 5.00 08/15/35 250 5.00
omitted):	08/15/36 265 5.00 08/15/37 280 5.00
Year Amt. % Year Amt. %	08/15/39 595 4.00 08/15/40 315 4.00
02/15/26 275 5.00 02/15/27 350 5.00	08/15/41 330 4.00 08/15/42 340 4.00
02/15/28 255 5.00 02/15/29 340 5.00	08/15/43 355 4.00 08/15/44 370 4.00
02/15/30 370 5.00 02/15/31 405 5.00	CALLABLE–Bonds due 2034 - 2044 are callable in whole at any-
02/15/32 435 5.00 02/15/33 480 5.00	time or in part at anytime:
02/15/34 500 5.00 02/15/35 935 5.00	2034 - 2044 Bonds:
02/15/36 980 5.00 02/15/37 1,025 5.00	08/15/2033 100
02/15/381,075 5.00 02/15/391,125 5.00	SINKING FUND–In part by lot in minimum mandatory amounts
02/15/401,180 5.00 02/15/411,235 4.00	each Aug. 15 as follows (\$000 omitted):
02/15/42 1,290 4.00 02/15/43 1,355 4.00	2039 Bonds:
02/15/441,420 4.00 02/15/451,485 4.00	2009 Bolladi
02/15/461,555 4.00 02/15/471,630 4.13	08/15/38 290 08/15/39 305
02/15/48 1,705 4.13 02/15/49 1,780 4.13	SECURITY-Double Barreled.
02/15/501,865 4.13 02/15/511,955 4.25	PURPOSE-Gen Purpose/Pub Improvement.
02/15/522,050 4.25 02/15/532,145 4.25	ORIGINAL ISSUE DISCOUNT-The following maturities were
02/15/542,245 4.25	issued as original issue discount (maturity year and price or yield):
CALLABLE–Bonds due 2034 - 2054 are callable in whole at any	08/15/4099.28 08/15/4198.16 08/15/4297.83
time or in part at anytime:	08/15/4396.98 08/15/4496.22
2034 - 2054 Bonds:	OFFERED-(\$4,840,000) On Apr. 8, 2024 thru Samco Capital
02/15/2033 100 SECURITY Unlimited Tay G o	Markets Inc.
SECURITY-Unlimited Tax G.o	
GUARANTOR-Guaranteed as to principal and interest by TX	DOCK DRAIDIE MANAGEMENT DIOTRICT NO. 00 TV
Permanent School Fund Program PURPOSE Primary/Secondary Education	ROCK PRAIRIE MANAGEMENT DISTRICT NO. 02, TX New Bond Offering: Unlimited Tax Road, 2024 (Bank Qual-
PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	
issued as original issue discount (maturity year and price or yield):	
02/15/4399.73 02/15/4499.45 02/15/4599.02	DATED DATE–May 1, 2024.
02/15/4698.42 02/15/4799.63 02/15/4899.02	DUE-Sept. 1: 2026 - 2050.
02/15/4998.54 02/15/5098.20 02/15/5199.83	DENOMINATION–Registered \$5,000.00 and multiples thereof.
02/15/5299.51 02/15/5399.17 02/15/5498.99	PAYING AGENT–Bank of New York Mellon Trust Co NA.
OFFERED-(\$33,445,000) On Apr. 9, 2024 thru Robert W Baird	
And Co Inc.	FINANCIAL ADVISOR–Masterson Advisors LLC.
And Co me.	BOND COUNSEL-Schwartz Page And Harding LLP.
	TRANSFER AGENT-Bank of New York Mellon Trust Co NA
DELLICEDIULE INDEDENDENT COUCOL DICTRICT	
PFLUGERVILLE INDEPENDENT SCHOOL DISTRICT	DEPOSITORY-Depository Trust Company.
TX	DEI OSITORI-Depository Trust Company.
TX New Bond Offering: Unlimited Tax Refunding, 2024	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted):
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024.	INTEREST-M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted):
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bolf NA.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA.	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bolf NA. REGISTRAR-Bolf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26. 40 6.50 09/01/27. 45 6.50 09/01/28. 45 6.50 09/01/29. 45 6.50 09/01/30. 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/2640 6.50 99/01/2745 6.50 99/01/2845 6.50 09/01/2945 6.50 09/01/3050 6.50 09/01/32100 5.25 09/01/35165 4.00 09/01/39245 4.00 09/01/4065 4.00 09/01/42140 4.00
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/2640 6.50 09/01/2745 6.50 09/01/2845 6.50 09/01/2945 6.50 09/01/3050 6.50 09/01/32 .100 5.25 09/01/35 165 4.00 09/01/39 .245 4.00 09/01/4065 4.00 09/01/42 .140 4.00 09/01/45 .230 4.13 09/01/48 .250 4.13
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED=\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Orrick Herrington And Sutcliffe LLP. ESCROW AGENT—Bokf NA. DEPOSITORY—Depository Trust Company.	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26. 40 6.50 09/01/27. 45 6.50 09/01/28. 45 6.50 09/01/29. 45 6.50 09/01/30. 50 6.50 09/01/32. 100 5.25 09/01/35. 165 4.00 09/01/39. 245 4.00 09/01/40. 65 4.00 09/01/42. 140 4.00 09/01/45. 230 4.13 09/01/48. 250 4.13 09/01/50. 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime:
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Orrick Herrington And Sutcliffe LLP. ESCROW AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000	INTEREST-M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):	INTEREST-M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/26 40 6.50 09/01/27 45 6.50 09/01/28 45 6.50 09/01/29 45 6.50 09/01/30 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00 09/01/40 65 4.00 09/01/42 140 4.00 09/01/45 230 4.13 09/01/48 250 4.13 09/01/50 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime: 2031 - 2050 Bonds: 09/01/2030 100
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26 40 6.50 09/01/27 45 6.50 09/01/28 45 6.50 09/01/29 45 6.50 09/01/30 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00 09/01/40 65 4.00 09/01/42 140 4.00 09/01/45 230 4.13 09/01/48 250 4.13 09/01/50 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime: 2031 - 2050 Bonds: 09/01/2030 100 SINKING FUND–In part by lot in minimum mandatory amounts
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26 40 6.50 09/01/27 45 6.50 09/01/28 45 6.50 09/01/29 45 6.50 09/01/30 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00 09/01/40 65 4.00 09/01/42 140 4.00 09/01/45 230 4.13 09/01/48 250 4.13 09/01/50 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime: 2031 - 2050 Bonds: 09/01/2030 100 SINKING FUND–In part by lot in minimum mandatory amounts
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00	INTEREST-M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/26 40 6.50 09/01/27 45 6.50 09/01/28 45 6.50 09/01/29 45 6.50 09/01/30 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00 09/01/45 230 4.13 09/01/42 140 4.00 09/01/45 230 4.13 09/01/48 250 4.13 09/01/50 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime: 2031 - 2050 Bonds: 09/01/2030 100 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2032 Bonds:
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00	INTEREST–M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/295,275 5.00 SECURITY-Unlimited Tax G.o	INTEREST-M&S 1 (Mar. 1, 2025–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 99/01/26 40 6.50 09/01/27 45 6.50 09/01/28 45 6.50 09/01/29 45 6.50 09/01/30 50 6.50 09/01/32 100 5.25 09/01/35 165 4.00 09/01/39 245 4.00 09/01/45 230 4.13 09/01/42 140 4.00 09/01/45 230 4.13 09/01/48 250 4.13 09/01/50 180 4.25 CALLABLE–Bonds due 2031 - 2050 are callable in whole at anytime or in part at anytime: 2031 - 2050 Bonds: 09/01/2030 100 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2032 Bonds:
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/25 7,500 5.00 02/15/26 2,365 5.00 02/15/27 4,770 5.00 02/15/28 5,015 5.00 02/15/29 5,275 5.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education.	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$24,925,000) On Apr. 3, 2024 thru Bok Financial	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED-\$24,925,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE-Primary/Secondary Education. OFFERED-(\$24,925,000) On Apr. 3, 2024 thru Bok Financial Securities Inc.	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Orrick Herrington And Sutcliffe LLP. ESCROW AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/295,275 5.00 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. OFFERED—(\$24,925,000) On Apr. 3, 2024 thru Bok Financial Securities Inc.	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
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TX New Bond Offering: Unlimited Tax Refunding, 2024 ISSUED—\$24,925,000. DATED DATE—Apr. 1, 2024. DUE—Feb. 15: 2025 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Orrick Herrington And Sutcliffe LLP. ESCROW AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 02/15/257,500 5.00 02/15/262,365 5.00 02/15/274,770 5.00 02/15/285,015 5.00 02/15/295,275 5.00 SECURITY—Unlimited Tax G.o GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program PURPOSE—Primary/Secondary Education. OFFERED—(\$24,925,000) On Apr. 3, 2024 thru Bok Financial Securities Inc. PONDER, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified)	INTEREST-M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/26
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PURPOSE-Gen Purpose/Pub Improvement.

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ORIGINAL ISSUE DISCOUNT-The following maturities were
     issued as original issue discount (maturity year and price or yield):
     09/01/40\dots.99.05\ 09/01/42\dots.97.46\ 09/01/45\dots.96.89
     09/01/48\ldots.95.20\ 09/01/50\ldots.96.16
     OFFERED-($1,600,000) On Apr. 11, 2024 thru Raymond James
     And Associates Inc.
      ROUND ROCK MUNICIPAL UTILITY DISTRICT NO 1,
     TX
        New Bond Offering: Unlimited Tax Utility, 2024
     ISSUED-$6,825,000.
     DATED DATE-Apr. 15, 2024.
     DUE-Sept. 1: 2026 - 2048.
ounts DENOMINATION-Registered $5,000.00 and multiples thereof.
     PAYING AGENT-Bokf NA.
     REGISTRAR-Bokf NA.
     FINANCIAL ADVISOR-Hilltop Securities Inc.
     BOND COUNSEL-Winstead PC.
     DEPOSITORY-Depository Trust Company.
     INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-$000
were omitted):
                    Amt. % Year
ield): Year
     09/01/26 . . . . . . 160 5.00 09/01/27 . . . . . . 170 5.00
     09/01/28 . . . . . . 185 5.00 09/01/29 . . . . . 200 5.00
pital 09/01/30 . . . . . 215 4.00 09/01/31 . . . . . 235 4.00
     09/01/32 . . . . . 250 4.00 09/01/33 . . . . . 265 4.00
     09/01/34 . . . . . . 265 4.00 09/01/35 . . . . . . 280 4.00
     09/01/36 . . . . . . 285 4.00 09/01/37 . . . . . . 300 4.00
     09/01/38 . . . . . 305 3.75 09/01/39 . . . . . 315 3.88
Qual- 09/01/40 . . . . . 330 4.00 09/01/41 . . . . . 340 4.00
     09/01/42 \dots \dots 350 \ 4.00 \ 09/01/43 \dots \dots 365 \ 4.00
     09/01/44 . . . . . . 375 4.00 09/01/45 . . . . . . 385 4.13
     09/01/46 . . . . . . 405 4.13 09/01/47 . . . . . . 415 4.13
     09/01/48 . . . . . . 430 4.00
     CALLABLE-Bonds due 2034 - 2048 are callable in whole at any-
     time or in part at anytime:
        2034 - 2048 Bonds:
     09/01/2033 . . . 100
     SECURITY-Unlimited Tax G.o..
     BOND INSURANCE-Bonds due are insured as to principal and
interest by Build America Mutual Assurance Co. (2026 - 2048).
     PURPOSE-Water and Sewer.
     ORIGINAL ISSUE DISCOUNT-The following maturities were
     issued as original issue discount (maturity year and price or yield):
     09/01/38....97.83 09/01/39....98.57 09/01/40....98.70
     09/01/41....97.91 09/01/42....97.33 09/01/43....96.72
     09/01/44\dots 96.09\ 09/01/45\dots 97.30\ 09/01/46\dots 96.80
     09/01/47....96.29 09/01/48....94.06
     OFFERED-($6,825,000) On Apr. 10, 2024 thru Samco Capital
     Markets Inc.
any-
       SEGUIN. TX
        New Bond Offering: Combination Tax and Limited Pledge
     Revenue Certificates of Oblig, 2024
ounts ISSUED-$110,000,000.
     DATED DATE-Mar. 15, 2024.
DUE-Sept. 1: 2025 - 2044, 2049, 2054, 2058.
     DENOMINATION-Registered $5,000.00 and multiples thereof.
     PAYING AGENT-Zions Bancorporation NA.
     REGISTRAR-Zions Bancorporation NA.
     FINANCIAL ADVISOR-Samco Capital Markets Inc.
     BOND COUNSEL-Norton Rose Fulbright Us LLP.
     DEPOSITORY-Depository Trust Company
     INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-$000
     omitted):
                           % Year
                    Amt
                                               Amt
     Year
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1 Cai	AIIII.	70	rear	AIIII.	70
09/01/25	835	5.00	09/01/2	6 990	5.00
09/01/27	985	5.00	09/01/2	8 1,020	5.00
09/01/29	1,065	5.00	09/01/3	01,125	5.00
09/01/31	970	5.00	09/01/3	2 660	5.00
09/01/33	715	5.00	09/01/3	4 745	5.00
09/01/35	610	5.00	09/01/3	6 790	5.00
09/01/37	890	5.00	09/01/3	83,510	5.00
09/01/39	2,900	5.00	09/01/4	03,245	5.00
09/01/41	4,120	5.00	09/01/4	24,020	5.00
09/01/43	3,385	5.00	09/01/4	43,370	5.00
09/01/49	15,445	5.00	09/01/5	415,265	4.25
09/01/58	43,340	5.25			

and CALLABLE-Bonds due 2034 - 2044, 2049, 2054, 2058 are callable in whole at anytime or in part at anytime:

2034 - 2044, 2049, 2054, 2058 Bonds:

09/01/2033 . . . 100

MERGENT MUNICIPAL & GOVERNMENT NEWS 305 April 26, 2024 % Year Amt. Amt. SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. 06/15/26.....2,595 5.00 06/15/27.....2,725 5.00 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 each Sept. 1 as follows (\$000 omitted): 06/15/28......2,860 5.00 06/15/29......3,005 5.00 2049 Bonds: omitted): 06/15/30.....3,155 5.00 06/15/31.....3,310 5.00 Amt. % Year Year Amt. 06/15/32.....3,475 5.00 06/15/33.....3,650 5.00 09/01/45....3,390 09/01/46....3,725 09/01/47....3,710 08/01/25 170 5.00 08/01/26 590 5.00 06/15/34.....3,830 5.00 06/15/35.....4,025 5.00 09/01/48....3,345 09/01/49....1,275 08/01/27 615 5.00 08/01/28 650 5.00 06/15/36 4,225 4.00 06/15/37 4,395 4.00 2054 Bonds: 08/01/29 675 4.00 08/01/3065 5.00 06/15/38.....4,570 4.00 08/01/31.......70 5.00 08/01/32.......70 5.00 09/01/50....1,580 09/01/51....1,675 09/01/52....1,545 CALLABLE-Bonds due 2035 - 2038 are callable in whole at any-08/01/33.......75 5.00 08/01/35.......165 5.00 09/01/53....1,215 09/01/54....9,250 time or in part at anytime: 08/01/38 270 5.00 08/01/44 680 5.00 2035 - 2038 Bonds: 06/15/2034 . . . 100 2058 Bonds: CALLABLE-Bonds due 2035, 2038, 2044 are callable in whole at anytime or in part at anytime: 09/01/55....9,380 09/01/56....9,990 09/01/57...11,135 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-2035, 2038, 2044 Bonds: 09/01/58 . . 12,835 demption in whole or in part at 100 under certain special circum-08/01/2034 . . . 100 SECURITY-Double Barreled. stances as described in the indenture. SINKING FUND-In part by lot in minimum mandatory amounts SECURITY-Lease/rent. PURPOSE-Gen Purpose/Pub Improvement. each Aug. 1 as follows (\$000 omitted): ORIGINAL ISSUE DISCOUNT-The following maturities were GUARANTOR-Guaranteed as to principal and interest by UT 2035 Bonds: issued as original issue discount (maturity year and price or yield): School Bond Guaranty Act 09/01/54....96.20 PURPOSE–Primary/Secondary Education. OFFERED-(\$45,820,000) On Apr. 11, 2024 thru BNY Mellon 08/01/34 80 08/01/35 85 OFFERED-(\$110,000,000) On Apr. 3, 2024 thru Rbc Capital 2038 Bonds: Markets LLC. Capital Markets LLC. 08/01/36 85 08/01/37 90 08/01/38 95 SPRINGHOLLOW MUNICIPAL UTILITY DISTRICT, TX SANDY CITY, UT 2044 Bonds: New Bond Offering: Unlimited Tax Road, 2024-A New Bond Offering: General Obligation, 2024 $08/01/39 \dots 100 \ 08/01/40 \dots 105 \ 08/01/41 \dots 110$ ISSUED-\$5,400,000. ISSUED-\$19,300,000. $08/01/42 \dots 115 \ 08/01/43 \dots 120 \ 08/01/44 \dots 130$ SECURITY–Revenue. DATED DATE-Apr. 30, 2024. DATED DATE-Apr. 10, 2024. DUE-Aug. 15: 2026 - 2044, 2047 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Water and Sewer. OFFERED-(\$4,095,000) On Apr. 3, 2024 thru Frost Bank. PAYING AGENT-Bokf NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-Bokf NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR–Specialized Public Finance Inc. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. New Bond Offering: Regional Wastewater System Revenue BOND COUNSEL-McCall Parkhurst And Horton LLP. BOND COUNSEL-Gilmore And Bell PC. Improvement and Refunding, 2024 TRANSFER AGENT-Bokf NA. ISSUED-\$130,845,000. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. DATED DATE-Apr. 1, 2024. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024–according to maturity–\$000 DUE-Aug. 1: 2024 - 2044. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): Year Amt. % Year Amt. PAYING AGENT-Umb Bank NA. Year Amt. % Year Amt. 08/15/26 125 5.75 08/15/27 135 5.75 04/01/25 610 5.00 04/01/26 620 5.00 REGISTRAR-Umb Bank NA. 08/15/28 140 5.75 08/15/29 150 5.75 FINANCIAL ADVISOR-Hilltop Securities Inc. $04/01/27 \dots 650 5.00 04/01/28 \dots 685 5.00$ 08/15/30 155 4.00 08/15/31 165 4.00 BOND COUNSEL-McCall Parkhurst And Horton LLP. 04/01/29 720 5.00 04/01/30 755 5.00 08/15/32 170 4.00 08/15/33 180 3.25 ESCROW AGENT-Bokf NA. 04/01/31 790 5.00 04/01/32 830 5.00 08/15/34 190 3.25 08/15/35 200 3.50 TRANSFER AGENT-Umb Bank NA. 04/01/33 870 5.00 04/01/34 915 5.00 08/15/36 210 4.00 08/15/37 220 4.00 DEPOSITORY-Depository Trust Company. 04/01/35 960 5.00 04/01/36 1,010 4.00 08/15/38 235 4.00 08/15/39 245 4.00 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 04/01/37.....1,050 5.00 04/01/38.....1,100 5.00 04/01/39.....1,155 5.00 04/01/40.....1,215 4.00 08/15/40 260 4.00 08/15/41 270 4.00 omitted): 08/15/42 285 4.00 08/15/43 300 4.00 % Year Year 04/01/41.....1,265 4.00 04/01/42.....1,315 4.00 08/01/24......5,010 5.00 08/01/25......4,450 5.00 08/15/44 320 4.00 08/15/47 1,055 4.00 04/01/43.....1,365 4.00 04/01/44.....1,420 4.00 08/01/26......4,675 5.00 08/01/27......4,900 5.00 08/15/48 390 4.13 CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-CALLABLE-Bonds due 2030 - 2044, 2047 - 2048 are callable in 08/01/28......5,140 5.00 08/01/29.....5,405 5.00 time or in part at anytime: 08/01/30 5,680 5.00 08/01/31 5,945 5.00 whole at anytime or in part at anytime: 2030 - 2044, 2047 - 2048 Bonds: 2035 - 2044 Bonds: 08/01/32.....6,250 5.00 08/01/33.....6,560 5.00 04/01/2034 . . . 100 08/15/2029 . . . 100 08/01/34.....5,410 5.00 08/01/35.....5,680 5.00 SECURITY-Unlimited Tax G.o.. SINKING FUND–In part by lot in minimum mandatory amounts 08/01/36.....5,960 5.00 08/01/37.....6,260 5.00 PURPOSE-Fire Station/Equipment. 08/01/38.....6,575 5.00 08/01/39.....6,900 5.00 each Aug. 15 as follows (\$000 omitted): ORIGINAL ISSUE DISCOUNT-The following maturities were 08/01/40 7,245 5.00 08/01/41 7,610 5.00 2047 Bonds: issued as original issue discount (maturity year and price or yield): 08/01/42 7,990 5.00 08/01/43 8,390 5.00 04/01/44....99.32 $08/15/45 \dots 335 \ 08/15/46 \dots 350 \ 08/15/47 \dots 370$ 08/01/44 8,810 5.00 OFFERED-(\$19,300,000) On Apr. 3, 2024 thru Hilltop Securi-SECURITY-Unlimited Tax G.o.. CALLABLE-Bonds due 2035 - 2044 are callable in whole at any-ties Inc. BOND INSURANCE-Bonds due are insured as to principal and time or in part at anytime: interest by Build America Mutual Assurance Co. (2026 - 2044, 2035 - 2044 Bonds: SPANISH FORK, UT 2047 - 2048). 08/01/2034 . . . 100 New Bond Offering: Sewer Revenue, 2024-A PURPOSE-Gen Purpose/Pub Improvement. SECURITY-Revenue. ISSUED-\$39,505,000. ORIGINAL ISSUE DISCOUNT-The following maturities were PURPOSE-Water and Sewer. DATED DATE-Apr. 11, 2024. issued as original issue discount (maturity year and price or yield): OFFERED-(\$130,845,000) On Apr. 2, 2024 thru Wells Fargo Se-DUE-Sept. 1: 2025 - 2044. 08/15/33....96.10 08/15/34....95.02 08/15/35....95.49 DENOMINATION-Registered \$5,000.00 and multiples thereof. 08/15/40....99.40 08/15/41....98.77 08/15/42....98.08 TRUSTEE-Zions Bancorporation NA. 08/15/43....97.37 08/15/44....96.62 08/15/47....95.04 PAYING AGENT-Zions Bancorporation. ΙΙΤΔΗ 08/15/48....95.92 CANYONS SCHOOL DISTRICT LOCAL BUILDING AU- REGISTRAR-Zions Bancorporation NA. OFFERED-(\$5,400,000) On Mar. 28, 2024 thru Loop Capital THORITY, UT FINANCIAL ADVISOR-Zions Public Finance Inc. Markets LLC. BOND COUNSEL-Gilmore And Bell PC. New Bond Offering: Lease Revenue, 2024 TRANSFER AGENT-Zions Bancorporation NA. ISSUED-\$45,820,000.

TRINITY RIVER AUTHORITY OF TEXAS, TX

New Bond Offering: Contract Revenue, Huntsville Regional Water Supply System Project, 2024

ISSUED-\$4,095,000.

DATED DATE-Mar. 1, 2024.

DUE-Aug. 1: 2025 - 2033, 2035, 2038, 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Bokf NA.

DATED DATE-Apr. 25, 2024. DUE-June 15: 2026 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000

omitted):

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): % Year 0%

rem	I LIIIC.	10	reur	7 KIIIC.	70
09/01/25	1,185	5.00	09/01/26	1,245	5.00
09/01/27	1,310	5.00	09/01/28	1,375	5.00
09/01/29	1,450	5.00	09/01/30	1,520	5.00
09/01/31	1,600	5.00	09/01/32	1,685	5.00
09/01/33	1,770	5.00	09/01/34	1,860	5.00
09/01/35	1,955	5.00	09/01/36	2,055	5.00
09/01/37	2,160	5.00	09/01/38	2,270	5.00
09/01/39	2,390	5.00	09/01/40	2,510	5.00

306 09/01/41 2,625 4.00 09/01/42 2,735 4.00 09/01/43.....2,845 4.00 09/01/44.....2,960 4.00 CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 03/01/2033 . . . 100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$39,505,000) On Mar. 27, 2024 thru Truist Securi- Inc. ties Inc. ST. GEORGE, UT New Bond Offering: General Obligation, 2024 ISSUED-\$14,235,000. DATED DATE-Apr. 25, 2024. DUE-Apr. 1: 2025 - 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): % Year Year Amt. Amt. 04/01/25.....1,210 5.00 04/01/26.....1,225 5.00 04/01/27 1,290 5.00 04/01/28 360 5.00 04/01/29 380 5.00 04/01/30 400 5.00 04/01/31 420 5.00 04/01/32 440 5.00 04/01/33 460 5.00 04/01/34 485 5.00 04/01/35 510 5.00 04/01/36 535 5.00 04/01/37 560 5.00 04/01/38 590 5.00 04/01/39 620 5.00 04/01/40 650 5.00 04/01/41 680 4.00 04/01/42 710 4.00 04/01/43 740 4.00 04/01/44 770 4.00 04/01/46.....1,200 4.00 CALLABLE-Bonds due 2035 - 2046 are callable in whole at any- 07/01/33 . . 13,410 07/01/34 . . 13,735 07/01/35 . . 14,075 time or in part at anytime: 2035 - 2046 Bonds: 04/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2046 Bonds: 04/01/45 800 04/01/46 400 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield): 04/01/43....99.60 04/01/44....98.78 04/01/46....97.50 OFFERED-(\$14,235,000) On Apr. 16, 2024 thru Mesirow Financial Inc.

VIRGINIA

HENRICO COUNTY ECONOMIC DEVELOPMENT AU- TRUSTEE-US Bank Trust Co NA.

New Bond Offering: Revenue, Henrico County Government Project, 2024-B

ISSUED-\$41,220,000.

DATED DATE-Apr. 23, 2024.

DUE-Aug. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Davenport And Co LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/24	2,060	5.00	08/01/25	2,065	5.00
08/01/26	2,065	5.00	08/01/27	2,065	5.00
08/01/28	2,065	5.00	08/01/29	2,060	5.00
08/01/30	2,060	5.00	08/01/31	2,060	5.00
08/01/32	2,060	5.00	08/01/33	2,060	5.00
08/01/34	2,060	5.00	08/01/35	2,060	5.00
08/01/36	2,060	5.00	08/01/37	2,060	5.00
08/01/38	2,060	5.00	08/01/39	2,060	4.00
08/01/40	2,060	4.00	08/01/41	2,060	4.00
08/01/42	2,060	4.00	08/01/43	2,060	4.00

time or in part at anytime:

2035 - 2043 Bonds:

08/01/2034 . . . 100

SECURITY-Revenue.

PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$41,220,000) On Apr. 9, 2024 thru Truist Securities

VIRGINIA COMMONWEALTH UNIVERSITY, VA

New Bond Offering: General Revenue Refunding, 2024-B ISSUED-\$110,300,000

DATED DATE-Apr. 18, 2024.

DUE-July 1: 2037.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Kaufman Hall And Associates Inc.

BOND COUNSEL-Butler Snow LLP.

REMARKETING AGENT-Td Securities Usa LLC.

TENDER AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100

under certain circumstances as described in the indenture. CALLABLE-Bonds due 2037 are callable in whole at anytime or

in part at anytime: 2037 Bonds: 04/18/2024 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts 12/01/41 39,900 5.00 12/01/42 43,655 5.00 each July 1 as follows (\$000 omitted):

2037 Bonds:

07/01/24....1,760 07/01/25....1,900 07/01/26....1,955 07/01/27....2,030 07/01/28....2,080 07/01/29....2,135 07/01/30....2,210 07/01/31...12,760 07/01/32...13,070 $07/01/36\dots14,\!415\ 07/01/37\dots14,\!765$

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described And Co. in the indenture.

SECURITY-Revenue.

LETTER OF CREDIT-Td Bank NA expiring on Apr. 18, 2029 unless extended or terminated earlier as described in the inden-

PURPOSE-Higher Education.

OFFERED-(\$110,300,000) On Apr. 17, 2024 thru Td Securities

New Bond Offering: General Revenue, 2024-A

ISSUED-\$103,400,000.

DATED DATE-Apr. 18, 2024. DUE-July 1: 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Kaufman Hall And Associates LLC. BOND COUNSEL-Butler Snow LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000

omitted): Year % Year Amt.

Amt. 07/01/44 4,470 5.00 07/01/49 13,865 5.25

07/01/54.....85,065 4.00 CALLABLE-Bonds due 2044, 2049, 2054 are callable in whole

at anytime or in part at anytime:

2044, 2049, 2054 Bonds: 07/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts 12/01/54.....2,500 5.00 each July 1 as follows (\$000 omitted):

2049 Bonds:

 $07/01/45\dots.4{,}705\ 07/01/46\dots.4{,}960\ 07/01/47\dots1{,}400$ 07/01/48....1,400 07/01/49....1,400 2054 Bonds:

07/01/47....3,805 07/01/48....4,035 07/01/49...10,420 $07/01/50\dots 12,\!315\ 07/01/51\dots 12,\!815\ 07/01/52\dots 13,\!340$ 07/01/53 . . 13,885 07/01/54 . . 14,450

SECURITY-Revenue. PURPOSE-Hospitals.

CALLABLE-Bonds due 2035 - 2043 are callable in whole at any- ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/54....94.95

> OFFERED-(\$103,400,000) On Mar. 27, 2024 thru JP Morgan Securities LLC.

WASHINGTON

KING AND SNOHOMISH COUNTIES SCHOOL DIS-TRICT NO. 417 (Northshore), WA

New Bond Offering: Unlimited Tax General Obligation and Refunding, 2024

ISSUED-\$243,900,000.

DATED DATE-Apr. 16, 2024.

DUE-Dec. 1: 2024 - 2026, 2029 - 2033, 2039 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Educational Service District 112.

BOND COUNSEL-K And L Gates LLP.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 12/01/24.....14,090 5.00 12/01/25.....12,685 5.00 12/01/26.....33,015 5.00 12/01/29......1,630 5.00 12/01/30......3,880 5.00 12/01/31......5,080 5.00 12/01/32.....19,125 4.00 12/01/33.....20,840 4.00 12/01/39.....25,000 5.00 12/01/40.....25,000 5.00

CALLABLE-Bonds due 2039 - 2042 are callable in whole at any-

time or in part at anytime: 2039 - 2042 Bonds: 06/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$243,900,000) On Apr. 3, 2024 thru Piper Sandler

KING COUNTY, WA

New Bond Offering: Limited Tax General Obligation and Refunding, 2024-A

ISSUED-\$87,160,000.

DATED DATE-Apr. 24, 2024. DUE-Dec. 1: 2024 - 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Pacifica Law Group LLP.

ESCROW AGENT-US Bank Trust Co NA.

FISCAL AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000

omitted):

	ommuca).				
	Year	Amt.	%	Year Amt.	%
	12/01/24	125	5.00	12/01/25 5,670	5.00
	12/01/26.	5,945	5.00	12/01/27 6,250	5.00
0	12/01/28.	6,560	5.00	12/01/29 6,895	5.00
0	12/01/30.	7,230	5.00	12/01/31 7,595	5.00
	12/01/32.	7,205	5.00	12/01/33 6,500	5.00
	12/01/34.	6,825	5.00	12/01/35 1,780	5.00
	12/01/36.	1,875	5.00	12/01/37 1,965	5.00
e	12/01/38.	2,065	5.00	12/01/39 2,175	5.00
	12/01/40.	2,275	5.00	12/01/41 875	5.00
	12/01/42	920	5.00	12/01/43 965	5.00
	12/01/44.	1,010	5.00	12/01/49 1,955	5.00

CALLABLE-Bonds due 2034 - 2054 are callable in whole at anytime or in part at anytime:

2034 - 2054 Bonds:

06/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2049 Bonds:

12/01/45 355 12/01/46 370 12/01/47 390 12/01/48 410 12/01/49 430 2054 Bonds:

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

12/01/50 450 12/01/51 475 12/01/52 500 12/01/53 525 12/01/54 550	INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000	
SECURITY-Limited G.o	omitted): Year Amt. % Year Amt. %	DATED DATE-Apr. 15, 2024. DUE-Apr. 1: 2026 - 2032.
PURPOSE–Gen Purpose/Pub Improvement.	12/01/24 465 5.00 12/01/25 165 5.00	DENOMINATION–Registered \$5,000.00 and multiples thereof
OFFERED-(\$87,160,000) On Apr. 3, 2024 thru JP Morgan.	12/01/26 210 5.00 12/01/27 265 5.00	PAYING AGENT-Office of The College District.
	12/01/28 320 5.00 12/01/29 375 5.00	FINANCIAL ADVISOR-Robert W Baird And Co Inc.
KING COUNTY SCHOOL DISTRICT NO. 400 (Mercer Is-		BOND COUNSEL–Quarles And Brady LLP.
land), WA New Bond Offering: Unlimited Tax General Obligation Re-	12/01/32 585 5.00 12/01/33 665 5.00 12/01/35	DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2025—according to maturity—\$00
funding, 2024	12/01/35 1,393 5.00 12/01/36 943 5.00 12/01/37 1,050 5.00 12/01/38 1,165 5.00	omitted):
ISSUED-\$38,545,000.	12/01/39 1,290 5.00 12/01/40 1,420 5.00	Year Amt. % Year Amt. %
DATED DATE-Apr. 16, 2024.	12/01/41 1,565 5.00 12/01/42 1,715 5.00	04/01/26 100 4.00 04/01/27 210 4.00
DUE-Dec. 1: 2024 - 2029.	12/01/43 1,875 5.00	04/01/28 220 4.00 04/01/29 230 4.00
DENOMINATION—Registered \$5,000.00 and multiples thereof.	CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-	04/01/30 235 4.00 04/01/31 245 4.00 04/01/32 260 4.00
PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	time or in part at anytime: 2034 - 2043 Bonds:	SECURITY-Unlimited Tax G.o
BOND COUNSEL-Foster Garvey PC.	2034 - 2043 Bolius. 12/01/2033 100	PURPOSE-Higher Education.
ESCROW AGENT-US Bank Trust Co NA.	SINKING FUND-In part by lot in minimum mandatory amounts	OFFERED-(\$1,500,000) On Mar. 28, 2024 thru Td Securities
FISCAL AGENT-US Bank Trust Co NA.	each Dec. 1 as follows (\$000 omitted):	Usa LLC.
TRANSFER AGENT-US Bank Trust Co NA.	2035 Bonds:	
DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000	12/01/24 750 12/01/25 845	FLORENCE COUNTY, WI
omitted):	SECURITY-Unlimited Tax G.o	New Bond Offering: General Obligation Promissory Note
Year Amt. % Year Amt. %	BOND INSURANCE-Bonds due are insured as to principal and	2024-A (Bank Qualified)
12/01/245,715 5.00 12/01/254,855 5.00	interest by Build America Mutual Assurance Co. (2024 - 2043).	ISSUED-\$3,900,000. DATED DATE-May 1, 2024.
12/01/265,995 5.00 12/01/276,705 5.00	PURPOSE-Fire Station/Equipment.	DUE-Apr. 1: 2025 - 2039.
12/01/287,475 5.00 12/01/297,800 5.00 SECURITY Unlimited Tay G o	OFFERED-(\$16,620,000) On Apr. 10, 2024 thru Da Davidson	DENOMINATION–Registered \$5,000.00 and multiples thereof
SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by WA	And Co.	PAYING AGENT-Associated Trust Co NA.
School Dist Credit Enhancement Program		REGISTRAR–Associated Trust Co NA.
PURPOSE-Primary/Secondary Education.	WISCONSIN	BOND COUNSEL–Quarles And Brady LLP.
OFFERED-(\$38,545,000) On Mar. 27, 2024 thru Piper Sandler		FISCAL AGENT–Associated Trust Co NA. DEPOSITORY–Depository Trust Company.
And Co.	New Bond Offering: Water System Revenue, 2024-A (Bank	INTEREST-A&O 1 (Oct. 1, 2024–according to maturity–\$00
	Qualified) ISSUED-\$1,140,000.	omitted):
KIRKLAND, WA	DATED DATE–May 1, 2024.	Year Amt. % Year Amt. %
New Bond Offering: Limited Tax General Obligation, 2024	DUE-May 1: 2026 - 2032, 2034, 2036, 2039, 2041, 2044.	04/01/25 200 5.00 04/01/26 200 5.00
ISSUED-\$37,150,000.	DENOMINATION-Registered \$5,000.00 and multiples thereof.	04/01/27 200 5.00 04/01/28 200 5.00 04/01/29 200 5.00 04/01/30 200 5.00
DATED DATE-Apr. 17, 2024. DUE-Dec. 1: 2025 - 2044.	PAYING AGENT–Bond Trust Services Corp.	04/01/31 300 5.00 04/01/32 300 5.00
DENOMINATION–Registered \$5,000.00 and multiples thereof.	FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Quarles And Brady LLP.	04/01/33 300 4.00 04/01/34 300 4.00
PAYING AGENT-US Bank Trust Co.	DEPOSITORY–Depository Trust Company.	04/01/35 300 4.00 04/01/36 300 4.00
REGISTRAR-US Bank Trust Co NA.	INTEREST-M&N 1 (May 1, 2025–according to maturity–\$000	04/01/37 300 4.00 04/01/38 300 4.00
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	omitted):	04/01/39 300 4.00
BOND COUNSEL-Pacifica Law Group LLP. TRANSFER AGENT-US Bank Trust Co NA.	Year Amt. % Year Amt. %	CALLABLE–Bonds due 2033 - 2039 are callable in whole at an time or in part at anytime:
DEPOSITORY–Depository Trust Company.	05/01/2640 5.00 05/01/2740 5.00 05/01/2840 5.00 05/01/2945 5.00	2033 - 2039 Bonds:
DIFFEDERIC TO DE LA COLLEGA DE	05/01/2840 5.00 05/01/2943 5.00 05/01/3050 5.00	04/01/2032 100
omitted):	05/01/3250 5.00 05/01/34110 5.00	SECURITY-Unlimited Tax G.o
Year Amt. % Year Amt. %	05/01/36 120 4.00 05/01/39 200 4.13	PURPOSE—Gen Purpose/Pub Improvement.
12/01/251,030 7.00 12/01/261,105 7.00 12/01/271,185 7.00 12/01/281,265 7.00	05/01/41 150 4.25 05/01/44 250 4.50	ORIGINAL ISSUE DISCOUNT-The following maturities wer issued as original issue discount (maturity year and price or yield
12/01/291,355 7.00 12/01/301,445 5.00	CALLABLE-Bonds due 2034, 2036, 2039, 2041, 2044 are	04/01/3999.77
12/01/311,520 5.00 12/01/321,595 5.00	callable in whole at anytime or in part at anytime: 2034, 2036, 2039, 2041, 2044 Bonds:	OFFERED-(\$3,900,000) On Apr. 16, 2024 thru Huntington Ca
12/01/331,675 5.00 12/01/341,760 5.00	2034, 2030, 2039, 2041, 2044 Bolids. 05/01/2033 100	ital Markets.
12/01/351,845 5.00 12/01/361,940 5.00	SINKING FUND-In part by lot in minimum mandatory amounts	
12/01/372,035 5.00 12/01/382,135 5.00	each May 1 as follows (\$000 omitted):	HARTFORD (City), WI
12/01/39 2,245 5.00 12/01/40 2,355 5.00	2034 Bonds:	New Bond Offering: General Obligation Promissory Note
12/01/412,470 5.00 12/01/422,600 5.00 12/01/432,725 5.00 12/01/442,865 5.00	05/01/22 55 05/01/24 55	2024-A (Bank Qualified)
CALLABLE–Bonds due 2034 - 2044 are callable in whole at any-	05/01/33 55 05/01/34 55 2036 Bonds:	ISSUED-\$5,265,000.
•	2030 Bullus.	DATED DATE-May 1, 2024.
time or in part at anytime:		DUE May 1: 2027 2034
time or in part at anytime: 2034 - 2044 Bonds:	05/01/35 60 05/01/36 60	DUE-May 1: 2027 - 2034. DENOMINATION-Registered \$5,000,00 and multiples thereof
2034 - 2044 Bonds: 06/01/2034 100	05/01/35 60 05/01/36 60 2039 Bonds:	· · · · · · · · · · · · · · · · · · ·
2034 - 2044 Bonds: 06/01/2034100 SECURITY-Limited G.o	2039 Bonds:	DENOMINATION-Registered \$5,000.00 and multiples thereof.
2034 - 2044 Bonds: 06/01/2034100 SECURITY-Limited G.o PURPOSE-Gen Purpose/Pub Improvement.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP.
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley	2039 Bonds:	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Associated Trust Co NA. REGISTRAR–Associated Trust Co NA. BOND COUNSEL–Quarles And Brady LLP. FISCAL AGENT–Associated Trust Co NA.
2034 - 2044 Bonds: 06/01/2034100 SECURITY-Limited G.o PURPOSE-Gen Purpose/Pub Improvement.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Associated Trust Co NA. REGISTRAR–Associated Trust Co NA. BOND COUNSEL–Quarles And Brady LLP. FISCAL AGENT–Associated Trust Co NA. DEPOSITORY–Depository Trust Company.
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds:	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Associated Trust Co NA. REGISTRAR–Associated Trust Co NA. BOND COUNSEL–Quarles And Brady LLP. FISCAL AGENT–Associated Trust Co NA. DEPOSITORY–Depository Trust Company.
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds:	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. %
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5,	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85	DENOMINATION-Registered \$5,000.00 and multiples thereof PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY—Revenue.	DENOMINATION-Registered \$5,000.00 and multiples thereof PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED—\$16,620,000.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY-Revenue. PURPOSE-Water and Sewer.	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED—\$16,620,000. DATED DATE—Apr. 25, 2024.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY—Revenue.	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00 05/01/33 1,000 5.00 05/01/34 1,265 5.00
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED—\$16,620,000. DATED DATE—Apr. 25, 2024. DUE—Dec. 1: 2024 - 2043.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY–Revenue. PURPOSE–Water and Sewer. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/39 99.17 05/01/41 98.81	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Associated Trust Co NA. REGISTRAR–Associated Trust Co NA. BOND COUNSEL–Quarles And Brady LLP. FISCAL AGENT–Associated Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00 05/01/33 1,000 5.00 05/01/34 1,265 5.00 CALLABLE–Bonds due 2033 - 2034 are callable in whole at an
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED—\$16,620,000. DATED DATE—Apr. 25, 2024.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY–Revenue. PURPOSE–Water and Sewer. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/39 99.17 05/01/41 98.81 OFFERED–(\$1,140,000) On Apr. 17, 2024 thru Bernardi Securi-	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 omitted): Year Amt. % Year Amt. % O5/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00 05/01/33 1,000 5.00 05/01/34 1,265 5.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime:
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED-\$16,620,000. DATED DATE-Apr. 25, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY–Revenue. PURPOSE–Water and Sewer. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/39 99.17 05/01/41 98.81	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. FISCAL AGENT-Associated Trust Company. INTEREST-M&N 1 (May 1, 2025-according to maturity-\$00 mitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00 05/01/33 1,000 5.00 05/01/34 1,265 5.00 CALLABLE-Bonds due 2033 - 2034 are callable in whole at antime or in part at anytime: 2033 - 2034 Bonds:
2034 - 2044 Bonds: 06/01/2034 100 SECURITY-Limited G.o. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$37,150,000) On Apr. 4, 2024 thru Morgan Stanley And Co LLC. YAKIMA COUNTY FIRE PROTECTION DISTRICT NO 5, WA New Bond Offering: Unlimited Tax General Obligation, 2024 ISSUED-\$16,620,000. DATED DATE-Apr. 25, 2024. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.	2039 Bonds: 05/01/37 65 05/01/38 65 05/01/39 70 2041 Bonds: 05/01/40 75 05/01/41 75 2044 Bonds: 05/01/42 80 05/01/43 85 05/01/44 85 SECURITY–Revenue. PURPOSE–Water and Sewer. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/39 99.17 05/01/41 98.81 OFFERED–(\$1,140,000) On Apr. 17, 2024 thru Bernardi Securi-	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Associated Trust Co NA. REGISTRAR–Associated Trust Co NA. BOND COUNSEL—Quarles And Brady LLP. FISCAL AGENT–Associated Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2025–according to maturity–\$00 omitted): Year Amt. % Year Amt. % 05/01/27 300 4.00 05/01/28 300 4.00 05/01/29 300 4.00 05/01/30 500 4.00 05/01/31 750 4.00 05/01/32 850 5.00 05/01/33 1,000 5.00 05/01/34 1,265 5.00 CALLABLE–Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime: 2033 - 2034 Bonds: 05/01/2032 100

ommucu).						
Year	Amt.	%	Year	Amt.	%	
05/01/27	300	4.00	05/01/28	300	4.00	
05/01/29	300	4.00	05/01/30	500	4.00	
05/01/31	750	4.00	05/01/32	850	5.00	
05/01/33	1,000	5.00	05/01/34	1,265	5.00	
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 $\textbf{CHIPPEWA VALLEY TECHNICAL COLLEGE DISTRICT}, \ \overline{p_{URPOSE-Gen\ Purpose/Pub\ Improvement}}.$

WI

New Bond Offering: General Obligation Promissory Notes, 2024-C

And Co Inc.

OFFERED-(\$5,265,000) On Apr. 9, 2024 thru Huntington Capi- OFFERED-(\$5,805,000) On Apr. 11, 2024 thru Robert W Baird OFFERED-(\$4,000,000) On Apr. 2, 2024 thru Robert W Baird tal Markets

KIMBERLY, WI

New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) ISSUED-\$9,980,000.

DATED DATE–May 15, 2024. DUE–Mar. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Associated Trust Co NA.

BOND COUNSEL-Quarles And Brady LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000

ommucu).						
Year	Amt.	%	Year	Amt.	%	
03/01/25	325	5.00	03/01/26	265	5.00	
03/01/27	280	5.00	03/01/28	300	5.00	
03/01/29	310	5.00	03/01/30	325	5.00	
03/01/31	345	5.00	03/01/32	360	4.00	
03/01/33	375	4.00	03/01/34	390	4.00	
03/01/35	405	4.00	03/01/36	595	4.00	
03/01/37	615	4.00	03/01/38	645	4.00	
03/01/39	670	4.00	03/01/40	695	4.00	
03/01/41	725	4.00	03/01/42	755	4.00	

CALLABLE-Bonds due 2032 - 2044 are callable in whole at any- And Co Inc. time or in part at anytime:

03/01/43 785 4.00 03/01/44 815 4.00

2032 - 2044 Bonds: 03/01/2031 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were DUE-Feb. 1: 2025 - 2034. issued as original issue discount (maturity year and price or yield): DENOMINATION-Registered \$5,000.00 and multiples thereof. 03/01/41....99.15 03/01/42....98.74 03/01/43....98.44 03/01/44....97.98

OFFERED-(\$9,980,000) On Apr. 11, 2024 thru Robert W Baird DEPOSITORY-Depository Trust Company. And Co Inc.

LA CROSSE CITY, WI

New Bond Offering: Sewer System Revenue, 2024-A

ISSUED-\$5,805,000.

DATED DATE–May 9, 2024. DUE–May 1: 2025 - 2038, 2041 - 2044.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Chapman And Cutler LLP.

FISCAL AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
05/01/25.	175	5.00	05/01/26	185	5.00	
05/01/27.	195	5.00	05/01/28	205	5.00	
05/01/29.	215	5.00	05/01/30	225	5.00	
05/01/31.	235	5.00	05/01/32	250	5.00	
05/01/33 .	260	5.00	05/01/34	275	5.00	
05/01/35.	290	5.00	05/01/36	305	5.00	
05/01/37 .	320	5.00	05/01/38	335	5.00	
05/01/41.	1,095	4.00	05/01/42	395	4.00	
05/01/43.	415	4.00	05/01/44	430	4.00	

CALLABLE-Bonds due 2035 - 2038, 2041 - 2044 are callable in PAYING AGENT-US Bank Trust Co NA. whole at anytime or in part at anytime:

2035 - 2038, 2041 - 2044 Bonds:

05/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts omitted): each May 1 as follows (\$000 omitted):

2041 Bonds:

05/01/39 350 05/01/40 365 05/01/41 380 SECURITY-Revenue.

BOND INSURANCE–Bonds due are insured as to principal and CALLABLE–Bonds due 2031 - 2032 are callable in whole at anyinterest by Assured Guaranty Municipal Corp (AGM) (2025 -2038, 2041 - 2044).

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): SECURIT – Ullimined Tax G.O.. 95/01/42....99.49 05/01/43....99.08 05/01/44....98.64 PURPOSE–Gen Purpose/Pub Improvement.

And Co Inc.

MANITOWOC, WI

New Bond Offering: Note Anticipation Notes, 2024 ISSUED-\$7,365,000.

DATED DATE-Apr. 23, 2024.

DUE-Aug. 1: 2026.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA.

BOND COUNSEL-Quarles And Brady LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

Amt. 08/01/26......7,365 4.38

CALLABLE-Bonds due 2026 are callable in whole at anytime or DEPOSITORY-Depository Trust Company.

in part at anytime: 2026 Bonds: 08/01/2025 . . . 100

SECURITY-Limited G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026).

PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: General Obligation Promissory Notes,

2024

ISSUED-\$7.615.000.

DATED DATE-Apr. 23, 2024.

PAYING AGENT-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	. 340 4.	00	02/01/26	175	4.00
02/01/27	. 550 4.	00	02/01/28	825	4.00
02/01/29	. 850 4.	00	02/01/30	875	4.00
02/01/31	. 925 5.	00	02/01/32	975	5.00
02/01/33	1,025 5.	00	02/01/34	1,075	5.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at any- Year time or in part at anytime:

2033 - 2034 Bonds:

02/01/2032 . . . 100

SECURITY-Unlimited Tax G.o.,

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025

DURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$7,615,000) On Apr. 2, 2024 thru Robert W Baird And Co Inc.

Stem or in part at anytime:

2033 - 2034 Bonds:

04/01/2032...100

SECURITY—Unlimited Tax G.o..

MIDDLETON (City of), WI

New Bond Offering: General Obligation Promissory Notes,

2024 (Bank Qualified) ISSUED-\$4,000,000.

DATED DATE–Apr. 23, 2024. DUE–Mar. 1: 2025 - 2032.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt. %
03/01/25	100	4.00	03/01/26	490 4.00
03/01/27	510	4.00	03/01/28	530 5.00
03/01/29	555	4.00	03/01/30	580 4.00
03/01/31	605	4.00	03/01/32	630 4.00

time or in part at anytime:

2031 - 2032 Bonds:

03/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

PUBLIC FINANCE AUTHORITY, WI

New Bond Offering: Multifamily Affordable Housing Cer-

tificates, 2024-1 Class B-1 ISSUED-\$104 700 000

DATED DATE-Apr. 23, 2024.

DUE-Apr. 28: 2036.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE–Wilmington Trust NA.
PAYING AGENT–Wilmington Trust NA.

REGISTRAR-Wilmington Trust NA.

FINANCIAL ADVISOR-Gpm Municipal Advisors LLC.

BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Wilmington Trust NA.

INTEREST-A&O 28 (May 28, 2024-according to maturity-\$000 omitted):

Amt. Year 04/28/36....104,700 6.81

CALLABLE-Bonds due 2036 are callable in whole at anytime or

in part at anytime: 2036 Bonds:

OFFERED-(\$7,365,000) On Apr. 2, 2024 thru Robert W Baird 04/01/2029 ... 103 04/01/2030 ... 100 04/01/2031 ... 100

 $04/01/2032\dots 100\ 04/01/2033\dots 100\ 04/01/2034\dots 100$ $04/01/2035\dots 100\ 04/01/2036\dots 100\ 04/28/2036\dots 100$

SECURITY-Revenue. PURPOSE–Multi-Family Housing.

OFFERED-(\$104,700,000) On Apr. 11, 2024 thru Jefferies LLC.

SOUTH MILWAUKEE, WI

New Bond Offering: General Obligation Promissory Notes, 2024-A

ISSUED-\$9,350,000.

DATED DATE-May 1, 2024.

DUE-Apr. 1: 2027 - 2034.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

REGISTRAR-Associated Trust Co NA. BOND COUNSEL-Quarles And Brady LLP.

FISCAL AGENT-Associated Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

Amt. % Year Amt 04/01/27 200 4.00 04/01/28 200 4.00 04/01/29 700 4.00 04/01/30 1,200 4.00 04/01/31 500 4.00 04/01/32 200 5.00 04/01/33.....3,000 5.00 04/01/34.....3,350 5.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at any-

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,350,000) On Apr. 16, 2024 thru Huntington Capital Markets.

WAUKESHA, WI

New Bond Offering: Sewer System Revenue, 2024-B ISSUED-\$4,880,000.

DATED DATE-Apr. 24, 2024.

DUE-May 1: 2025 - 2032, 2034, 2036, 2038, 2040, 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Associated Trust Co NA. REGISTRAR-Associated Trust Co NA.

BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-Associated Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
05/01/25	145	5.00	05/01/26 .	155	5.00
05/01/27	165	5.00	05/01/28 .	170	5.00
05/01/29	180	5.00	05/01/30 .	190	5.00
05/01/31	200	5.00	05/01/32 .	210	5.00
05/01/34	450	5.00	05/01/36.	500	5.00
05/01/38	555	5.00	05/01/40 .	600	4.00
05/01/42	655	4.00	05/01/44	705	4.00

05/01/42 655 4.00 05/01/44 705 4.00 CALLABLE-Bonds due 2034, 2036, 2038, 2040, 2042, 2044 are callable in whole at anytime or in part at anytime:

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2034, 2036, 2038, 2040, 2042, 2044 Bonds:
05/01/2032 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each May 1 as follows ($000 omitted):
   2034 Bonds:
05/01/33 . . . . 220 05/01/34 . . . . 230
 2036 Bonds:
05/01/35 . . . . 245 05/01/36 . . . . 255
 2038 Bonds:
05/01/37 . . . . 270 05/01/38 . . . . 285
 2040 Bonds:
05/01/39 . . . . 295 05/01/40 . . . . 305
 2042 Bonds:
05/01/41 . . . . 320 05/01/42 . . . . 335
 2044 Bonds:
05/01/43 . . . . 345 05/01/44 . . . . 360
SECURITY-Revenue.
PURPOSE-Water and Sewer.
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                           OFFERED-($2,315,000) On Apr. 16, 2024 thru Td Securities
issued as original issue discount (maturity year and price or yield):
                                                           Usa LLC.
05/01/40....99.06 05/01/42....97.74 05/01/44....96.26
OFFERED-($4,880,000) On Apr. 9, 2024 thru Robert W Baird
And Co Inc.
   New Bond Offering: General Obligation Promissory Notes,
2024-A
ISSUED-$18,230,000.
DATED DATE-Apr. 24, 2024.
DUE-Oct. 1: 2025 - 2033.
DENOMINATION-Registered $5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co NA.
REGISTRAR-Associated Trust Co NA.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-$000
omitted):
                     % Year
10/01/25......1,915 4.00 10/01/26.....1,780 4.00
10/01/27 . . . . . 1,850 4.00 10/01/28 . . . . . 1,925 3.00
10/01/29......1,985 3.00 10/01/30.....2,045 5.00
10/01/31.....2,140 5.00 10/01/32.....2,250 4.00
10/01/33 . . . . . 2,340 4.00
CALLABLE-Bonds due 2031 - 2033 are callable in whole at any-
time or in part at anytime:
   2031 - 2033 Bonds:
10/01/2030 . . . 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
10/01/28....99.79 10/01/29....99.75
OFFERED-($18,230,000) On Apr. 8, 2024 thru Robert W Baird
And Co Inc.
 WAUKESHA COUNTY AREA TECHNICAL COLLEGE
DISTRICT, WI
   New Bond Offering: General Obligation Promissory Notes,
2024-A
ISSUED-$4 000 000
DATED DATE-May 1, 2024.
DUE-Apr. 1: 2025 - 2029.
DENOMINATION-Registered $5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co NA.
REGISTRAR-Associated Trust Co NA.
FINANCIAL ADVISOR-Robert W Baird And Co Inc.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-$000
omitted):
04/01/27 . . . . . . 800 4.00 04/01/28 . . . . . . 830 4.00
04/01/29
             ... 865 5.00
SECURITY-Unlimited Tax G.o..
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PURPOSE-Higher Education.

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OFFERED-($4,000,000) On Apr. 10, 2024 thru Piper Sandler
And Co.
 WISCONSIN DELLS. WI
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New Bond Offering: General Obligation Promissory Notes, 2024-B ISSUED-\$2,315,000. DATED DATE–May 9, 2024. DUE–Mar. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. REGISTRAR-Office of The City. FINANCIAL ADVISOR-Wisconsin Public Finance Professionals LLC. BOND COUNSEL-Griggs Law Office LLC. TRANSFER AGENT-Office of The City. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/25165 5.00 03/01/26170 5.00 03/01/27 1,980 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: General Obligation Promissory Notes, 2024-A

ISSUED-\$7,020,000.

DATED DATE–May 9, 2024. DUE–Mar. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City. REGISTRAR-Office of The City.

FINANCIAL ADVISOR-Wisconsin Public Finance Profession-

als LLC. BOND COUNSEL-Griggs Law Office LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000

Amt. % Year 03/01/25 320 5.00 03/01/26 140 5.00 $03/01/27 \dots 150 5.00 03/01/28 \dots 155 5.00$ 03/01/29 165 4.00 03/01/30 170 4.00 03/01/31 1,395 4.00 03/01/32 1,450 4.00 03/01/33 1,510 4.00 03/01/34 1,565 4.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:

2033 - 2034 Bonds:

03/01/2032 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,020,000) On Apr. 16, 2024 thru Td Securities Usa LLC.

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