

# MERGENT® OTC UNLISTED

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

## AGENT INFORMATION SOFTWARE INC

	2023	2022
<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
Total revenues	3,915,920	3,959,483
Cost & expenses	3,809,231	3,318,623
Operating income	106,689	640,860
Other income (expense), net	20,232	(104,787)
Net before taxes	126,921	536,073
Income taxes	28,058	130,453
<b>Net income</b>	<b>98,863</b>	<b>405,620</b>
Earnings common share		
Primary	\$0.02	\$0.09
Fully Diluted	\$0.02	\$0.08
Common Shares:		
Full Diluted	5,282,276	5,282,276
Year-end	4,682,910	4,682,910

Number of common stockholders	241	241	...
EPS - Basic - excluding			
Extraordinary Items			
Applicable to			
Common - Total	\$(0.05)		...
EPS - Diluted - excluding			
Extraordinary Items			
Applicable to			
Common - Total	\$(0.05)		...

## Annual Dividends:

- Ajia Innogroup Holdings Ltd preferred.**  
No dividends paid.
- Ajia Innogroup Holdings Ltd common.**  
No dividends paid.

## ALTAIR INTERNATIONAL CORP

### Earnings, 9 mos. to Dec 31(Consol. – \$):

	2023	2022
Cost & expenses	128,293	448,399
Operating income	(128,293)	(448,399)
Interest expense	109,784	159,291
Other income (expense), net	(6,870)	(95,131)
Gains or losses	120,069	38,140
Net before taxes	(124,878)	(664,681)
<b>Net income</b>	<b>(124,878)</b>	<b>(664,681)</b>
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	24,750,546	24,384,085
Year-end	25,692,459	24,512,540

## AJIA INNOGROUP HOLDINGS LTD

### Annual Report

#### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2023	2022	2021
Revenue	295,661	...	...
Revenues, net	295,661	112,462	98,394
Cost of revenue	182,240	15,190	6,504
Gross profit (loss)	113,421	97,272	91,890
General & administrative expenses	5,457,434	448,347	215,718
Professional fee	57,211	62,286	69,487
Total operating expenses	5,514,645	510,633	285,205
Income (loss) from operations	(5,401,224)	(413,361)	(193,315)
Foreign exchange gain	886	...	153
Government subsidy	21,935	514	8,898
Sundry income	62,996	10	...
Interest income	16	...	2
Gain on disposal of subsidiary	30,809	...	...
Total other income	116,642	524	9,053
Income (loss) before income taxes	(5,284,582)	(412,837)	(184,262)
<b>Net income (loss)</b>	<b>(5,284,582)</b>	<b>(412,837)</b>	<b>(184,262)</b>
Net income (loss) attributable to non-controlling interest	...	123,922	...
Net income (loss) attributable to Ajia Innogroup Holdings, Ltd. shareholders	(5,284,582)	(288,915)	(184,262)
Weighted average shares outstanding - basic	109,248,630	101,275,438	101,120,000
Weighted average shares outstanding - diluted	109,248,630	101,275,438	101,120,000
Year end shares outstanding	109,336,000	109,225,000	101,120,000
Net earnings (loss) per share - basic	\$(0.05)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.05)	\$0.00	\$0.00
Full-Time Employees (Period End)	1	...	...
Total number of employees	1	20	20

## Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2023	2022
Cash & cash equivalents	6,255	61,963
Deposits & prepayments	...	18,432
Accounts receivable	600	...
Earnest deposit	...	105,000
Other receivables	31,590	7,004
Total current assets	38,445	192,399
Computer equipment, at cost	1,291	1,291
Computer software	37,557	27,872
Furniture & fixtures, at cost	928	1,529
Foreign translation difference	76	(12)
Computer equipment, gross	39,851	30,680
Less: accumulated depreciation	17,999	949
Less: foreign translation difference	279	6
Plant & equipment, net	22,131	29,737
Goodwill	...	5,029,592
Total assets	60,576	5,251,728
Other payables & accrued liabilities	216,518	422,654
Amounts due to related parties	47,520	597,192
Account payables	35,101	...
Amounts due to directors	462,892	...
Amounts due to shareholders	287,190	...
Other Payables	190,220	...
Accruals	26,298	...
Total current liabilities	1,049,221	1,019,846
Preferred stock	1	1
Common stock	109,336	109,225
Additional paid-in capital	5,424,934	5,358,445
Non-controlling interest	(120,813)	(120,813)
Accumulated other comprehensive income (loss)	891	3,436
Retained earnings (accumulated deficit)	(6,402,994)	(1,118,412)
Total shareholders' equity (deficit)	(988,645)	4,231,882

## Recent Dividends:

- Ajia Innogroup Holdings Ltd preferred.**  
No dividends paid.
- Ajia Innogroup Holdings Ltd common.**  
No dividends paid.

## AMERICANN INC

### Earnings, 3 mos. to Dec 31(Consol. – \$):

	2023	2022
Total revenues	475,629	...
Cost & expenses	516,522	526,852
Operating income	(40,893)	207,914
Net before taxes	(171,999)	...
<b>Net income</b>	<b>(171,999)</b>	<b>22,745</b>
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	24,391,961	24,391,961
Year-end	24,391,961	24,391,961

## Consolidated Balance Sheet Items, as of (\$):

	2023
Assets:	
Cash & equivalents	807,607
Current assets	1,283,433
Net property & equip.	6,658,651
Total assets	14,959,632
Liabilities:	
Current liabilities	5,223,089
Stockholders' equity	5,535,358
Net current assets	(3,939,656)

## AMESITE INC (NEW)

### Earnings, 6 mos. to Dec 31(Consol. – \$):

	2023	2022
Total revenues	104,776	517,421
Cost & expenses	2,010,850	2,811,670
Operating income	(1,906,074)	(2,294,249)
Interest income	109,770	17,959
Interest expense	...	531
Net before taxes	(1,796,304)	...
<b>Net income</b>	<b>(1,796,304)</b>	<b>(2,276,821)</b>
Earnings common share		
Primary	\$(0.71)	\$(0.96)
Fully Diluted	\$(0.71)	\$(0.96)
Common Shares:		
Full Diluted	2,542,440	2,405,247
Year-end	2,542,440	2,528,692

## ANEBULO PHARMACEUTICALS INC

### Earnings, 6 mos. to Dec 31(Consol. – \$):

	2023	2022
Cost & expenses	5,304,137	6,425,169
Operating income	(5,304,137)	(6,425,169)

Interest income	130,720	
Interest expense	31,838	
Other income (expense), net	7,063	(13,618)
Net before taxes	(5,198,192)	
<b>Net income</b>	(5,198,192)	(6,438,787)
Earnings common share		
Primary	\$(0.20)	\$(0.26)
Fully Diluted	\$(0.20)	\$(0.26)
Common Shares:		
Full Diluted	25,711,478	24,524,856
Year-end	25,933,217	25,633,217

**ANTERIX INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	1,889,000	32,340,000
Deprec., depl. & amort.	653,000	1,107,000
Operating income	389,000	(32,136,000)
Interest income	1,448,000	670,000
Other income (expense), net	189,000	232,000
Net before taxes	2,026,000	(31,234,000)
Income taxes	1,743,000	625,000
<b>Net income</b>	283,000	(31,859,000)
Earnings common share		
Primary	\$0.02	\$(1.69)
Fully Diluted	\$0.01	\$(1.69)
Common Shares:		
Full Diluted	19,082,867	18,834,991
Year-end	18,554,424	18,868,860

**ARCIMOTO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	4,224,125	4,173,779
Net Sales	4,224,125	
Cost & expenses	26,613,847	51,198,062
Operating income	(22,389,722)	(47,024,283)
Interest expense	22,854,572	258,851
Other income (expense), net	11,109,297	(35,265)
Net before taxes	(34,134,997)	(47,318,399)
Income taxes	7,042	3,200
<b>Net income</b>	(34,142,039)	(47,321,599)
Balance for common	(34,260,233)	
Earnings common share		
Primary	\$(4.43)	\$(23.20)
Fully Diluted	\$(4.43)	\$(23.20)
Common Shares:		
Full Diluted	7,741,214	2,042,891
Year-end	8,930,196	2,278,026

**ATOMERA INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Revenue	550,000	...	...
Revenue	550,000	382,000	400,000
Cost of revenue	28,000	81,000	...
Gross margin	522,000	301,000	400,000
Research & development expenses	12,525,000	10,038,000	8,779,000
General & administrative expenses	7,075,000	6,441,000	6,164,000
Selling & marketing expenses	1,599,000	1,348,000	986,000
Total operating expenses	21,199,000	17,827,000	15,929,000
Income (loss) from operations	(20,677,000)	(17,526,000)	(15,529,000)
Interest income	723,000	340,000	9,000
Interest Expense on Financial Lease			
Liabilities	194,000	...	...
Interest expense	194,000	255,000	128,000
Other income	75,000	...	...
Accretion income	283,000	...	...
Total other income (expense), net	887,000	85,000	(119,000)
Net income (loss) before income taxes	(19,790,000)	(17,441,000)	(15,648,000)
Provision for income taxes	...	...	66,000

<b>Net income (loss)</b>	(19,790,000)	(17,441,000)	(15,714,000)
Weighted average shares outstanding			
- basic	24,755,000	23,157,000	22,492,000
Weighted average shares outstanding			
- diluted	24,755,000	23,157,000	22,492,000
Year end shares outstanding	26,107,000	23,973,000	23,207,000
Net earnings (loss) per common share - basic	\$(0.80)	\$(0.75)	\$(0.70)
Net earnings (loss) per common share - diluted	\$(0.80)	\$(0.75)	\$(0.70)
Number of full time employees	21	21	19
Number of common stockholders	138	151	169
Total number of employees	21	...	...

<sup>1</sup> As of February 1, 2023; <sup>2</sup> As of February 9, 2022

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents	12,591,000	21,184,000
Unbilled contracts receivable	550,000	...
Prepaid expenses & other current assets	244,000	418,000
Short-term investments	6,940,000	...
Interest receivable	79,000	...
Total current assets	20,404,000	21,602,000
Laboratory equipment	173,000	210,000
Computer equipment	...	145,000
Furniture & fixtures	92,000	85,000
Leasehold improvements	24,000	24,000
Software	4,000	4,000
Office equipment	...	4,000
Property and equipment, gross	165,000	...
Development Member	...	...
Property, Plant & Equipment - Gross - Total	...	...
- Balancing value	4,000	...
Property & equipment, gross	462,000	472,000
Less: accumulated depreciation & amortization	362,000	314,000
Property & equipment, net	100,000	158,000
Long-term prepaid maintenance & supplies	91,000	91,000
Security deposit	14,000	14,000
Operating lease right-of-use-asset	517,000	700,000
Financing lease right-of-use-asset	2,903,000	4,164,000
Total assets	24,029,000	26,729,000
Accounts payable	618,000	397,000
Accrued expenses	222,000	173,000
Accrued payroll related expenses	1,382,000	967,000
Current operating lease liability	264,000	245,000
Current financing lease liability	1,328,000	1,126,000
Total current liabilities	3,814,000	2,908,000
Long-term operating lease liability	295,000	521,000
Long-term financing lease liability	1,750,000	2,986,000
Total liabilities	5,859,000	6,415,000
Common stock	26,000	24,000
Additional paid-in capital	221,229,000	203,585,000
Retained earnings (accumulated deficit)	(203,085,000)	(183,295,000)
Total stockholders' equity (deficit)	18,170,000	20,314,000
Total Equity	18,170,000	...

**Recent Dividends:****1. Atomera Inc common.**

No dividends paid.

**Annual Dividends:****1. Atomera Inc common.**

No dividends paid.

**AYTU BIOPHARMA INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	45,033,000	...
Cost & expenses	41,567,000	59,985,000
Operating income	860,000	(8,446,000)
Other income (expense), net	(6,484,000)	1,052,000
Net before taxes	(7,512,000)	(7,394,000)
Income taxes	828,000	...
<b>Net income</b>	(8,340,000)	(7,394,000)
Earnings common share		
Primary	\$(1.52)	\$(2.62)
Fully Diluted	\$(1.52)	\$(2.62)
Common Shares:		
Full Diluted	5,499,951	2,817,979
Year-end	5,567,347	3,383,145

**BALLY CORP****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	36,950	23,090
Operating income	(36,950)	(23,090)
Net before taxes	(36,950)	(23,090)
<b>Net income</b>	(36,950)	(23,090)
Earnings common share		
Fully Diluted	9,850,000	9,850,000
Year-end	9,850,000	9,850,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2023
Current assets	33,120
Total assets	33,120
Liabilities:	
Current liabilities	247,402
Stockholders' equity	(214,282)
Net current assets	(214,282)

**BENITEC BIOPHARMA INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	...	14,000
Cost & expenses	12,801,000	10,204,000
Operating income	(12,801,000)	(10,190,000)
Other income (expense), net	(35,000)	50,000
Foreign currency	96,000	(346,000)
Net before taxes	(12,752,000)	...
<b>Net income</b>	(12,752,000)	(10,504,000)
Earnings common share		
Primary	\$(5.39)	\$(9.35)
Fully Diluted	\$(5.39)	\$(9.35)
Common Shares:		
Full Diluted	2,366,706	1,129,926
Year-end	2,592,434	1,645,951

**BION ENVIRONMENTAL TECHNOLOGIES INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	1,318,002	1,540,627
Operating income	(1,318,923)	(1,541,351)
Interest income	504	3,310
Interest expense	145,717	111,380
Net before taxes	(1,464,136)	...
<b>Net income</b>	(1,464,136)	(1,649,421)
Balance for common	...	(1,649,421)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	49,321,180	43,533,789
Year-end	49,907,653	43,825,575

**BODY & MIND INC****Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2023	2022
Net Sales	5,456,410	7,831,695
Cost & expenses	6,523,454	9,447,645
Operating income	(1,163,086)	(1,978,065)

Other income (expense), net	(57,351)	12,800
Gains or losses	112,154	
Foreign currency		1,967
Net before taxes	(2,949,791)	(2,326,721)
Income taxes	837,947	626,074
Income contin. oper.	(3,787,738)	
<b>Net income</b>	<b>163,815</b>	<b>(2,952,795)</b>
Earnings common share		
Primary	\$	\$(0.03)
Fully Diluted	\$	\$(0.03)
Common Shares:		
Full Diluted	146,636,974	113,668,613
Year-end	146,636,974	113,668,613

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2023
Cash & equivalents		890,966
Inventories		2,104,413
Current assets		5,673,196
Net property & equip.		1,712,307
Total assets		17,505,161
Liabilities:		
Current liabilities		9,874,311
Long-term debt		4,810,373
Stockholders' equity		(10,524,458)
Net current assets		(4,201,115)

**BRIDGELINE DIGITAL INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$000):**

	2023	2022
Total revenues	3,755	4,083
Cost & expenses	4,005	4,067
Operating income	(635)	(362)
Other income (expense), net	18	288
Net before taxes	(617)	(74)
Income taxes	5	6
<b>Net income</b>	<b>(622)</b>	<b>(80)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.01)
Fully Diluted	\$(0.06)	\$(0.01)
Common Shares:		
Full Diluted	10,418	10,431
Year-end	10,418	10,418

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2023
Cash & equivalents		1,409
Current assets		3,123
Net property & equip.		112
Total assets		16,602
Liabilities:		
Current liabilities		4,378
Long-term debt		433
Stockholders' equity		10,931
Net current assets		(1,255)

**CARDINAL ETHANOL LLC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	134,948,119	
Cost & expenses	66,227,925	119,281,779
Operating income	2,883,670	15,666,340
Interest income	1,200,510	421,732
Other income (expense), net	(1,364,158)	(182,407)
Net before taxes	2,720,022	
<b>Net income</b>	<b>2,720,022</b>	<b>15,905,665</b>
Earnings common share		
Primary	\$186.00	\$1,089.00
Fully Diluted	\$186.00	\$1,089.00
Common Shares:		
Full Diluted	14,606	14,606
Year-end	14,606	14,606

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2023
Cash & equivalents		103,268,551
Inventories		30,611,452
Current assets		148,704,575
Net property & equip.		95,312,667
Total assets		261,754,496
Liabilities:		
Current liabilities		54,010,584
Long-term debt		28,588,740
Stockholders' equity		170,781,910
Net current assets		94,693,991

**CHARLES & COLVARD LTD**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	4,953,023	
Net Sales	4,953,023	7,374,083
Cost & expenses	7,584,740	8,607,432
Operating income	(2,631,717)	(1,233,349)
Interest income	92,260	40,201
Net before taxes	(2,539,457)	(1,193,148)
Income taxes		(302,956)
<b>Net income</b>	<b>(2,539,457)</b>	<b>(890,192)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.03)
Fully Diluted	\$(0.08)	\$(0.03)
Common Shares:		
Full Diluted	30,444,954	30,433,195
Year-end	30,523,705	30,344,955

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2023
Cash & equivalents		7,592,698
Inventories		8,263,043
Current assets		22,597,196
Net property & equip.		2,534,713
Total assets		46,592,761
Liabilities:		
Current liabilities		7,463,720
Stockholders' equity		37,286,573
Net current assets		15,133,476

**CHARLES & COLVARD LTD**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	12,858,662	
Net Sales	12,858,662	17,740,204
Cost & expenses	18,428,072	20,206,846
Operating income	(5,569,410)	(2,466,642)
Interest income	169,619	99,776
Interest expense	5,571	
Net before taxes	(5,405,362)	(2,366,866)
Income taxes		(434,893)
<b>Net income</b>	<b>(5,405,362)</b>	<b>(1,931,973)</b>
Earnings common share		
Primary	\$(0.18)	\$(0.06)
Fully Diluted	\$(0.18)	\$(0.06)
Common Shares:		
Full Diluted	30,344,955	30,408,018
Year-end	30,344,955	30,523,705

**CINEVERSE CORP**

**Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2023	2022
Total revenues	39,268	55,478
Net Sales	39,268	
Cost & expenses	38,185	58,875
Operating income	(1,704)	(6,305)
Interest expense	781	880
Other income (expense), net	(4,092)	565
Net before taxes	(6,577)	(6,220)
Income taxes	12	
<b>Net income</b>	<b>(6,589)</b>	<b>(6,620)</b>
Balance for common	(6,946)	(6,919)
Earnings common share		
Primary	\$(0.59)	\$(0.80)
Fully Diluted	\$(0.59)	\$(0.80)
Common Shares:		
Full Diluted	11,678	8,854
Year-end	13,265	8,945

**COFFEE HOLDING CO INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2023	2022	2021
			(revised)
Total revenues	68,173,404		
Net sales	68,173,404	65,706,879	63,922,402
Cost of sales	57,214,382	54,692,933	47,901,126
Gross profit (loss)	10,959,022	11,013,946	16,021,276
Selling & administrative expenses	11,680,782	12,989,032	12,883,328
Goodwill & other impairment charges		2,769,552	1,080,000
Officers' salaries	609,935	594,262	612,793
Total operating			

expenses	12,290,717	16,352,846	14,576,121
Income (loss) from operations	(1,331,695)	(5,338,900)	1,445,155
Interest income	18,947	14,094	7,658
Other income & losses	634,181		
Income (loss) from equity method investment	(511,878)	(47,801)	(159,160)
Interest expense	563,351	225,043	85,796
Gain on sale of investment	650,000		
Total other income (expense)	227,899	(258,750)	(237,298)
Income (loss) before income tax (benefit) provision	(1,103,796)	(5,597,650)	1,207,857
Current federal provision (benefit) for income taxes			427,210
Current state & local provision (benefit) for income taxes			90,771
Total current provision (benefit) for income taxes			517,981
Deferred federal provision (benefit) for income taxes	(223,120)	(933,489)	(50,451)
Deferred state & local provision (benefit) for income taxes	(45,100)	(62,304)	(127,350)
Total deferred provision (benefit) for income taxes	(268,220)	(995,793)	(177,801)
Provision for (benefit from) income taxes	(268,220)	(995,793)	340,180
<b>Net income (loss) before adjustment for non-controlling interest in subsidiary</b>	<b>(835,576)</b>	<b>(4,601,857)</b>	<b>867,677</b>
Less: net income (loss) attributable to the non-controlling interest in subsidiary		857,072	387,677
Net income attributable to Coffee Holding Co. Inc.	(835,576)	(3,744,785)	1,255,354
Weighted average shares outstanding - basic	5,708,599	5,708,599	5,708,599
Weighted average shares outstanding - diluted	5,708,599	5,708,599	5,708,599
Year end shares outstanding	5,708,599	5,708,599	5,708,599
Net income (loss) per share - basic	\$(0.15)	\$(0.66)	\$0.22
Net income (loss) per share - diluted	\$(0.15)	\$(0.66)	\$0.22
Dividends declared per common share	\$0.07		
Number of full time employees	96	79	75
Number of common stockholders	170	167	170
Earnings per share from continuing operations	\$(0.15)		
Earnings per share from continuing operations	\$(0.15)		
Total number of employees	96		

□ As of March 15, 2023; □ As of January 20, 2022

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2023	2022
Cash & cash equivalents	2,733,977	2,515,873
Accounts receivable, gross	8,127,032	7,960,473
Less: allowances	144,000	144,000
Accounts receivable, net	7,983,032	7,816,473
Packed coffee	3,582,935	2,677,617
Green coffee	13,151,993	14,847,708
Roaster parts	537,108	576,778
Packaging supplies	1,714,503	1,150,111
Inventories	18,986,539	19,252,214
Due from broker	345,760	818,892
Prepaid expenses & other current assets	413,752	432,126
Prepaid & refundable income taxes	365,876	866,155
Receivable from sale of investment	3,150,000	...
Total current assets	33,978,936	31,701,733
Improvements	1,184,387	233,766
Building	900,321	900,321
Machinery & equipment	8,587,858	7,730,098
Furniture & fixtures	...	1,184,387
Improvements	233,766	...
Less: accumulated depreciation	7,411,882	6,848,782
Machinery & equipment, net	3,494,450	3,199,790
Customer list & relationships, gross	...	495,133
Less: accumulated amortization - customer list & relationships	...	279,883
Customer list & relationships, net	...	215,250
Trademarks	327,000	...
Trademarks & tradenames	184,750	327,000
Non-competes, gross	...	99,000
Less: accumulated amortization - non-competes	...	99,000
Equity method investments	39,676	354,444
Investment - other investment	...	2,500,000
Right of use asset	2,696,159	2,871,773
Deferred income tax assets - net	1,341,407	1,073,187
Deposits & other assets	129,523	449,348
Total assets	42,191,901	42,692,525
Accounts payable	3,681,123	2,637,051
Purchase accruals	1,051,685	784,531
Other accruals	473,634	393,282
Accounts payable & accrued expenses	5,206,442	3,814,864
Cash overdrafts	...	876,148
Line of credit	9,620,000	...
Due to broker	292,407	1,523,563
Note payable - current portion	4,200	4,200
Lease liability - current portion	255,625	220,734
Total current liabilities	15,378,674	6,439,509
Line of credit	...	8,314,000
Lease liabilities	2,974,579	3,136,006
Notes payable - long term	3,034	9,105
Deferred compensation payable	120,523	243,238
Total liabilities	18,476,810	18,141,858
Common stock	6,634	6,634
Additional paid-in capital	19,094,618	19,094,618
Retained earnings (accumulated deficit)	9,491,861	10,327,437
Less: treasury stock, at cost	4,633,560	4,633,560
Total Coffee Holding Co., Inc. stockholders' equity (deficit)	23,959,553	24,795,129
Noncontrolling interest	(244,462)	(244,462)
Total equity	23,715,091	24,550,667

**Recent Dividends:**

**1. Coffee Holding Co Inc common stock subject to possible**

**redemption.**

No dividends paid.

**2. Coffee Holding Co Inc common.**

ExDate	Amt	Declared	Record	Payable
02/09/2022	0.07	01/31/2022	02/10/2022	02/21/2022

**Annual Dividends:****1. Coffee Holding Co Inc common stock subject to possible redemption.**

No dividends paid.

**2. Coffee Holding Co Inc common.**

2022.....0.07

**CROWN CRAFTS, INC.****Earnings, 9 mos. to (Consol. - \$000):**

	12/31/23	01/01/23
Total revenues	65,053	...
Net Sales	65,053	53,440
Cost & expenses	59,470	47,226
Operating income	5,583	6,214
Other income (expense), net	(9)	157
Gains or losses	58	2
Net before taxes	5,072	6,379
Income taxes	1,182	1,557
<b>Net income</b>	<b>3,890</b>	<b>4,822</b>
Earnings common share		
Primary	\$0.38	\$0.48
Fully Diluted	\$0.38	\$0.48
Common Shares:		
Full Diluted	10,200	10,116
Year-end	10,241	10,118

**DAILY JOURNAL CORPORATION****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	15,993,000	12,301,000
Net Sales	6,484,000	...
Cost & expenses	15,304,000	12,942,000
Deprec., depl. & amort.	66,000	75,000
Operating income	623,000	(716,000)
Other income (expense), net	...	24,025,000
Gains or losses	14,690,000	...
Invest. income	...	422,000
Net before taxes	15,740,000	23,927,000
Income taxes	3,125,000	6,100,000
<b>Net income</b>	<b>12,615,000</b>	<b>17,827,000</b>
Earnings common share		
Primary	\$9.16	\$12.95
Fully Diluted	\$9.16	\$12.95
Common Shares:		
Full Diluted	1,377,026	1,377,026
Year-end	1,377,026	1,377,026

**Consolidated Balance Sheet Items, as of (\$):**

	2023
<b>Assets:</b>	
Cash & equivalents	14,432,000
Inventories	58,000
Current assets	347,982,000
Net property & equip.	9,299,000
Total assets	357,363,000
<b>Liabilities:</b>	
Current liabilities	34,709,000
Long-term debt	71,079,000
Stockholders' equity	213,084,000
Net current assets	313,273,000

**DATASEA INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	18,229,212	131,459
Cost & expenses	20,875,524	2,252,531
Operating income	(2,646,312)	(2,121,072)
Interest income	1,729	93
Other income (expense), net	(54,051)	(35,565)
Net before taxes	(2,698,634)	(2,156,544)
Income taxes	...	8
Income contin. oper.	(2,698,634)	(2,156,552)
<b>Net income</b>	<b>(2,698,634)</b>	<b>(2,156,552)</b>
Earnings common share		
Primary	\$(0.82)	\$(1.62)
Fully Diluted	\$(0.82)	\$(1.62)
Common Shares:		
Full Diluted	1,621,642	1,621,642
Year-end	2,538,286	1,621,642

**DEFENSE TECHNOLOGIES INTERNATIONAL CORP****Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2023	2022
Total revenues	49,012	...
Cost & expenses	333,343	1,296,573
Operating income	(284,331)	(1,302,403)
Other income (expense), net	(16,756)	(663,643)
Net before taxes	(315,646)	(2,063,466)
<b>Net income</b>	<b>(315,646)</b>	<b>(2,063,466)</b>
Earnings common share		
Primary	\$(0.11)	\$(3.97)
Fully Diluted	\$(0.11)	\$(3.97)
Common Shares:		
Full Diluted	2,709,309	515,275
Year-end	3,769,759	588,086

**ECOMAX INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	362,178	...
Net Sales	362,178	...
Cost & expenses	369,883	51,208
Operating income	(23,264)	...
Interest expense	15,559	8,615
Net before taxes	(23,264)	...
<b>Net income</b>	<b>(23,264)</b>	<b>(59,823)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	2,380,958	2,380,958
Year-end	2,380,958	2,380,958

**ENDI CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	...	5,596,887
Cost & expenses	5,827,163	4,688,681
Operating income	730,167	908,207
Interest income	...	23,892
Other income (expense), net	729,265	552,216
Gains or losses	268,418	(40,300)
Income taxes	406,568	(400,283)
<b>Net income</b>	<b>1,321,282</b>	<b>1,844,297</b>
Earnings common share		
Primary	\$0.24	\$0.62
Fully Diluted	\$0.24	\$0.62
Common Shares:		
Full Diluted	5,464,787	2,959,841
Year-end	5,452,383	7,252,383

**EVIL EMPIRE DESIGNS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	3,021	42,891
Cost & expenses	191,722	34,740
Operating income	(214,016)	4,429
Other income (expense), net	(12,581)	9,085
Net before taxes	(287,103)	...
<b>Net income</b>	<b>(287,103)</b>	<b>(23,398)</b>
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	18,551,874	8,298,485
Year-end	19,391,829	8,797,750

**FALCONSTOR SOFTWARE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	7,947,954	7,502,583
Cost & expenses	7,621,194	8,740,844
Operating income	326,760	(1,238,261)
Net before taxes	(84,038)	(1,668,891)
Income taxes	(17,579)	150,369
<b>Net income</b>	<b>(66,459)</b>	<b>(1,819,260)</b>
Balance for common	(1,240,816)	(2,940,045)
Earnings common share		
Primary	\$(0.17)	\$(0.41)
Fully Diluted	\$(0.17)	\$(0.41)
Common Shares:		
Full Diluted	7,121,470	7,095,096
Year-end	7,125,031	7,111,801

**FDCTECH INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	6,957,666	4,597,097
Cost & expenses	6,547,631	5,556,713
Operating income	410,035	(959,616)
Other income (expense), net	(1,571)	18
Gains or losses	979,342	
Net before taxes	1,366,123	(1,002,849)
<b>Net income</b>	1,366,123	(1,002,849)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	322,336,860	151,451,758
Year-end	333,584,729	183,025,550

**FONAR CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	51,224,000	47,447,000
Cost & expenses	39,768,000	39,304,000
Operating income	11,456,000	8,143,000
Other income (expense), net	578,000	(197,000)
Gains or losses	1,040,000	414,000
Net before taxes	13,016,000	8,333,000
Income taxes	3,036,000	2,871,000
<b>Net income</b>	9,980,000	5,462,000
Earnings common share		
Primary	\$1.08	\$0.62
Fully Diluted	\$1.06	\$0.60
Common Shares:		
Full Diluted	6,576,000	6,662,000
Year-end	6,711,146	7,067,000

**FORTITUDE GOLD CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	62,027,000	55,476,000
Net Sales	62,027,000	55,476,000
Cost & expenses	43,820,000	42,475,000
Operating income	19,587,000	13,001,000
Interest income	1,380,000	
Net before taxes	19,587,000	13,001,000
Income taxes	3,893,000	2,097,000
<b>Net income</b>	15,694,000	10,904,000
Earnings common share		
Primary	\$0.65	\$0.45
Fully Diluted	\$0.65	\$0.45
Common Shares:		
Full Diluted	24,217,420	24,201,239
Year-end	24,084,542	24,024,542

**FORWARD INDUSTRIES, INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	7,151,951	10,809,679
Net Sales	7,151,951	
Cost & expenses	7,532,272	11,276,556
Operating income	(380,321)	(466,877)
Interest income	17,469	
Interest expense	19,010	27,958
Other income (expense), net	687	64,560
Net before taxes	(381,175)	(430,275)
Income contin. oper.	(381,175)	
<b>Net income</b>	(354,220)	(430,275)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	10,061,185	10,061,185
Year-end	10,061,185	10,061,185

**Consolidated Balance Sheet Items, as of (\$):**

	2023
Assets:	
Cash & equivalents	3,026,786
Inventories	405,229
Current assets	10,494,603
Net property & equip.	265,346
Total assets	16,343,707
Liabilities:	
Current liabilities	11,307,574
Stockholders' equity	2,312,852
Net current assets	(812,971)

**FUSE GROUP HOLDING INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	20,000	
Cost & expenses	79,395	115,201
Operating income	(59,395)	(115,201)
Interest expense	1,349	4,278
Net before taxes	(60,744)	(119,479)
Income taxes	2,400	2,400
<b>Net income</b>	(63,144)	(121,879)
Earnings common share		
Common Shares:		
Full Diluted	66,370,866	
Year-end	66,370,866	64,778,050

**Consolidated Balance Sheet Items, as of (\$):**

	2023
Assets:	
Cash & equivalents	56,417
Current assets	65,335
Total assets	91,035
Liabilities:	
Current liabilities	180,738
Long-term debt	151,198
Stockholders' equity	(240,901)
Net current assets	(115,403)

**GENASYS INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	4,361,000	10,487,000
Cost & expenses	11,591,000	13,974,000
Operating income	(7,230,000)	(3,487,000)
Other income (expense), net	77,000	(20,000)
Net before taxes	(7,153,000)	(3,507,000)
Income taxes	(429,000)	
<b>Net income</b>	(6,724,000)	(3,507,000)
Earnings common share		
Primary	\$(0.15)	\$(0.10)
Fully Diluted	\$(0.15)	\$(0.10)
Common Shares:		
Full Diluted	43,729,240	36,696,145
Year-end	44,027,121	36,713,471

**Consolidated Balance Sheet Items, as of (\$):**

	2023
Assets:	
Cash & equivalents	4,780,000
Inventories	6,890,000
Current assets	26,982,000
Net property & equip.	1,587,000
Total assets	56,638,000
Liabilities:	
Current liabilities	11,546,000
Stockholders' equity	40,553,000
Net current assets	15,436,000

**GLOBAL TECHNOLOGIES LTD****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	14,000	
Cost & expenses	385,797	374,936
Operating income	(388,393)	(363,532)
Interest income	8,822	
Other income (expense), net	(998,566)	544,017
Net before taxes	(2,230,670)	124,268
<b>Net income</b>	(2,230,670)	124,268
Earnings common share		
Common Shares:		
Full Diluted	14,688,440,097	383,434,078
Year-end	14,688,440,097	488,440,097

**GREEN GIANT INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	3,095,142	737,539
Operating income	(2,911,673)	(574,833)
Interest income		1,128
Other income (expense), net		(17)
Net before taxes	(2,911,146)	(573,722)
<b>Net income</b>	(2,911,146)	(573,722)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	124,916,103	71,191,157
Year-end	124,916,103	55,753,268

**Consolidated Balance Sheet Items, as of (\$):**

	2023
Assets:	
Cash & equivalents	4,754,893
Inventories	7,272
Current assets	43,115,955
Net property & equip.	456,222
Total assets	215,018,758
Liabilities:	
Current liabilities	68,079,961
Long-term debt	108,573,929
Stockholders' equity	20,330,888
Net current assets	(24,964,006)

**HAWKEYE SYSTEMS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	300,311	393,808
Operating income	(300,311)	(393,808)
Interest income	76,454	
Other income (expense), net	30,000	
Net before taxes	(387,501)	
<b>Net income</b>	(387,501)	(481,388)
Earnings common share		
Primary	\$(0.07)	\$(0.10)
Fully Diluted	\$(0.07)	\$(0.10)
Common Shares:		
Full Diluted	5,552,222	3,982,582
Year-end	5,552,222	4,227,082

**INTEGRATED VENTURES INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	2,787,172	925,657
Cost & expenses	12,292,466	2,143,106
Operating income	(9,505,294)	(1,217,449)
Gains or losses	162,691	(114,629)
Net before taxes	(9,389,517)	(1,549,979)
<b>Net income</b>	(9,389,517)	(1,549,979)
Balance for common	(9,805,111)	(2,497,558)
Earnings common share		
Primary	\$(2.60)	\$(1.25)
Fully Diluted	\$(2.60)	\$(1.25)
Common Shares:		
Full Diluted	3,768,780	1,897,948
Year-end	5,064,492	2,005,369

**INVENTRUST PROPERTIES CORP****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):	2023	2022	2021 (revised)
Rental income	48		
Tenant recovery income	32		
Lease income, net	257,146	232,980	207,350
Other property income	1,450	1,161	1,087
Lodging income	80		
Other fee income		2,566	3,542
Total income	258,676	236,707	211,979
Depreciation & amortization	113,430	94,952	87,143
Property operating	42,832	40,239	32,788
Real estate taxes	34,809	32,925	31,312
General & administrative	31,797	33,342	38,192
Direct listing costs			19,769
Total operating expenses	222,868	201,458	209,204
Interest expense, net	38,138	26,777	16,261
Gain (loss) on extinguishment of debt	(15)	(181)	(400)
Gain on sale of investment properties, net	2,691	38,249	1,522
Equity in earnings (losses) of unconsolidated entities	(557)	3,663	6,398
Other income & expense, net	5,480	2,030	606

Total other income (expense), net	16,984	(8,135)	Common stock	68	67	Income contin. oper.	(19,307)	(8,714)
Income (loss) before income taxes	5,269	...	Additional paid-in capital	5,468,728	5,456,968	<b>Net income</b>	(19,307)	(8,259)
<b>Net income (loss)</b>	5,269	(5,360)	Distributions in excess of accumulated net income (loss)	(3,932,826)	(3,879,847)	Earnings common share		
Weighted average shares outstanding - basic	67,532	67,406	71,073	Accumulated other comprehensive income (loss)	18,074	26,721	Common Shares:	
Weighted average shares outstanding - diluted	67,813	67,526	71,073	Total stockholders' equity	1,554,044	1,603,909	Full Diluted	5,920,000
Year end shares outstanding	67,808	67,473	67,344	Total equity	1,554,044	...	Year-end	5,920,000
Income (loss) per common share from continuing operations - basic	\$0.08	...	...	<b>Consolidated Balance Sheet Items, as of (\$):</b>				
Net income (loss) per common share - basic	\$0.08	\$0.77	\$(0.08)	<b>Assets:</b>				
Income (loss) per common share from continuing operations - diluted	\$0.08	\$0.77	\$(0.08)	Current assets				
Distributions declared per common share outstanding	...	\$0.82	\$0.78	Total assets				
Distributions paid per common share outstanding	...	\$0.82	\$0.78	<b>Liabilities:</b>				
Number of full time employees	104	106	115	Current liabilities				
Total number of employees	104	...	...	Long-term debt				
Number of common stockholders	21,964	24,205	28,226	Stockholders' equity				
Dividends per common share	\$0.86	...	...	Net current assets				
				<b>RECENT DIVIDENDS:</b>				
				<b>1. InvenTrust Properties Corp common.</b>				
				No dividends paid.				
				<b>Annual Dividends:</b>				
				<b>1. InvenTrust Properties Corp common.</b>				
				No dividends paid.				
				<b>LANDBAY INC</b>				
				<b>Earnings, 9 mos. to Dec 31(Consol. - \$):</b>				
				2023	2022	2023	2022	2021
				Total revenues	4,280	13,704	42,826	27,292
				Cost & expenses	36,605	42,426	(28,722)	15,211
				Operating income	(32,325)	(28,722)	15	1,739
				Other income (expense), net	(23)	15	(32,348)	6,456
				Net before taxes	(32,348)	(28,707)	(32,348)	23,406
				<b>Net income</b>	(32,348)	(28,707)	(32,348)	3,886
				Earnings common share				
				Common Shares:				
				Full Diluted	30,000,000	30,000,000	30,000,000	30,000,000
				Year-end	30,000,000	30,000,000	30,000,000	30,000,000
				<b>LEAFBUYER TECHNOLOGIES INC</b>				
				<b>Earnings, 6 mos. to Dec 31(Consol. - \$):</b>				
				2023	2022	2023	2022	2021
				Total revenues	2,603,753	2,470,415	2,603,753	2,493,238
				Net Sales	2,603,753	2,493,238	(558,088)	(22,823)
				Cost & expenses	3,161,841	2,493,238	60,568	95,134
				Operating income	(558,088)	(22,823)	48	3,381
				Interest expense	60,568	95,134	(618,608)	(114,576)
				Other income (expense), net	48	3,381	(618,608)	(114,576)
				Net before taxes	(618,608)	(114,576)	(618,608)	(114,576)
				<b>Net income</b>	(618,608)	(114,576)	(618,608)	(114,576)
				Earnings common share				
				Common Shares:				
				Full Diluted	99,428,575	146,219,353	99,428,575	95,030,830
				Year-end	99,428,575	95,030,830	99,428,575	95,030,830
				<b>MASTERMIND INC</b>				
				<b>Earnings, 3 mos. to Dec 31(Consol. - \$):</b>				
				2023	2022	2023	2022	2021
				Total revenues	398,458	1,041,847	958,682	997,684
				Cost & expenses	958,682	997,684	(560,224)	44,163
				Operating income	(560,224)	44,163	17,149	1,265
				Interest income	17,149	1,265	(8,609)	36,819
				Gains or losses	(8,609)	36,819	(543,075)	50,477
				Net before taxes	(543,075)	36,819	(39,797)	50,477
				Income taxes	(39,797)	50,477	(503,278)	(13,658)
				<b>Net income</b>	(503,278)	(13,658)	(503,278)	(13,658)
				Earnings common share				
				Common Shares:				
				Primary	\$(0.01)	...	\$(0.01)	...
				Fully Diluted	...	...	...	...
				Common Shares:				
				Full Diluted	34,505,520	34,505,520	34,505,520	34,505,520
				Year-end	34,505,520	34,505,520	34,505,520	34,505,520
				<b>Consolidated Balance Sheet Items, as of (\$):</b>				
				<b>Assets:</b>				
				Cash & equivalents				
				Current assets				
				Net property & equip.				
				Total assets				
				<b>Liabilities:</b>				
				Current liabilities				
				Stockholders' equity				
				Net current assets				
				<b>MEDICALE CORP</b>				
				<b>Earnings, 3 mos. to Dec 31(Consol. - \$):</b>				
				2023	2022	2023	2022	2021
				Cost & expenses	19,307	8,714	(19,307)	(8,714)
				Operating income	(19,307)	(8,714)	(19,307)	(8,714)
				Net before taxes	(19,307)	(8,714)	(19,307)	(8,714)
				<b>MICROPAC INDUSTRIES, INC.</b>				
				<b>Annual Report</b>				
				<b>Consolidated Income Statement, Years Ended Nov. 30 (\$000):</b>				
				2023	2022	2021	2021	(revised)
				Net sales	30,639	27,785	27,292	27,292
				Cost of goods sold	19,754	15,473	15,211	15,211
				Research & development	2,224	2,191	1,739	1,739
				Selling, general & administrative expenses	8,105	7,734	6,456	6,456
				Total costs & expenses	30,083	25,398	23,406	23,406
				Operating income (loss)	556	2,387	3,886	3,886
				Other income (expense)	122	972	(171)	(171)
				Interest expense	386	...	...	...
				Interest income	...	140	19	19
				Interest income (expense), net	534	...	...	...
				Income (loss) before income taxes	826	3,499	3,734	3,734
				Current federal provision (benefit) for income taxes	514	744	574	574
				Current state provision (benefit) for income taxes	69	700	59	59
				Current provision (benefit) for income taxes	583	814	633	633
				Deferred federal tax expense (benefit)	(389)	(102)	43	43
				Deferred provision (benefit) for income taxes	...	(102)	43	43
				Total tax expense provision (benefit)	194	712	676	676
				<b>Net income (loss)</b>	632	2,787	3,058	3,058
				Weighted average shares outstanding - basic	2,578	2,578	2,578	2,578
				Weighted average shares outstanding - diluted	2,610	2,578	2,578	2,578
				Year end shares outstanding	2,578	2,578	2,578	2,578
				Net income (loss) per share - basic	\$0.24	\$1.08	\$1.19	\$1.19
				Net income (loss) per share - diluted	\$0.24	\$1.08	\$1.19	\$1.19
				Dividends per share	\$0.10	\$0.10	\$0.10	\$0.10
				Number of full time employees	143	147	153	153
				Number of common stockholders	434	435	436	436
				Total Revenue	30,639	...	...	...
				Basic EPS Excluding ExtraOrdinary Items	\$0.24	...	...	...
				Diluted EPS	...	...	...	...
				Excluding ExtraOrd Items	\$0.24	...	...	...
				Total number of	...	...	...	...

<sup>1</sup> Reclassified to conform with 2022 presentation; <sup>2</sup> As is; <sup>3</sup> As of January 14, 2022; <sup>4</sup> As of February 1, 2023; <sup>5</sup> As of February 1, 2022

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Land	694,668	650,764
Building & other improvements	2,195,322	1,825,893
Construction in progress	5,889	5,005
Less: accumulated depreciation	461,352	389,361
Total	2,656,674	...
Net investment properties	...	2,092,301
Cash & cash equivalents	96,385	...
Cash, cash equivalents & restricted cash	99,763	137,762
Restricted cash	3,378	...
Investment in unconsolidated entities	...	56,131
Intangible assets, net	114,485	101,167
Deferred costs & other assets, net	42,408	51,145
Total assets	2,487,331	2,473,034
Mortgages payable, net	...	109,812
Term loans, net	...	400,000
Senior notes	...	250,000
Total debt	...	759,812
Debt discounts & issuance costs, net	...	(5,261)
Debt, net	...	754,551
Mortgages, notes & margins payable, net	814,568	...
Accounts payable & accrued expenses	44,583	42,792
Distributions payable	14,594	13,837
Intangible liabilities, net	30,344	29,658
Other liabilities	29,198	28,287
Total liabilities	933,287	869,125

employees..... 143 ... .. 2021.....0.10 2022.....0.10 2023.....0.10  
 2024.....0.10  
 □ As reported by the Company; □ As is; □ As of February 9, 2023; □ As of February 7, 2022

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):**

	2023	2022
Cash & cash equivalents	10,299	15,375
Receivables, gross	8,021	3,644
Allowance for doubtful accounts	...	0
Receivables, net of allowance for doubtful accounts	8,021	...
Receivables, net	...	3,644
Other receivables	139	920
Contract assets	307	408
Raw materials & supplies	7,367	6,715
Work-in process	4,113	3,573
Total inventories	11,480	10,288
Prepaid expenses & other assets	487	564
Total current assets	30,733	31,199
Land	1,518	1,518
Buildings	21,013	498
Facility improvements	1,126	1,126
Furniture & fixtures	2,068	1,036
Construction in process equipment	181	19,415
Machinery & equipment	10,175	9,952
Total property, plant & equipment	36,081	33,545
Less: accumulated depreciation	11,982	11,082
Net property, plant & equipment	24,099	22,463
Operating lease right to use asset	...	14
Deferred income taxes, net	475	86
Total assets	55,307	53,762
Current maturities of long-term debt	432	...
Accounts payable	1,491	1,173
Accrued compensation	958	1,086
Deferred revenue	618	1,192
Property taxes	444	560
Income tax	...	149
Short term debt	...	224
Other accrued liabilities	34	47
Property taxes	746	...
Total current liabilities	4,723	4,431
Notes payable	...	14,938
Less: unamortized debt issuance costs	...	(179)
Net debt	...	14,759
Less: current portion	...	224
Long term debt, net of debt issuance costs	15,316	14,535
Total liabilities	20,039	18,966
Common stock	308	308
Additional paid-in-capital	983	885
Treasury stock	1,250	1,250
Retained earnings (accumulated deficit)	35,227	34,853
Total shareholders' equity	35,268	34,796
Total Equity	35,268	...

**Recent Dividends:**

**1. Micropac Industries, Inc. common.**

ExDate	Amt	Declared	Record	Payable
01/05/2021	0.10	12/08/2020	01/06/2021	02/12/2021
01/10/2022	0.10	12/07/2021	01/11/2022	02/10/2022
01/10/2023	0.10	12/07/2022	01/11/2023	02/10/2023
01/09/2024	0.10	12/05/2023	01/10/2024	02/09/2024

**Annual Dividends:**

**1. Micropac Industries, Inc. common.**

**NASCENT BIOTECH INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	1,713,850	1,615,936
Operating income	(1,713,850)	(1,615,936)
Interest income	4,312	160
Other income (expense), net	522,168	656,994
Gains or losses	...	(329,390)
Net before taxes	(1,575,106)	(2,282,910)
<b>Net income</b>	(1,575,106)	(2,282,910)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	151,121,962	115,398,628
Year-end	168,729,565	122,046,172

**NEMAURA MEDICAL INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2023	2022
Net Sales	...	77,044
Cost & expenses	5,650,022	5,385,495
Operating income	(5,650,022)	(5,308,451)
Interest expense	3,407,499	4,152,437
Gains or losses	2,600,000	...
Foreign currency	489,435	...
Net before taxes	(5,968,086)	...
<b>Net income</b>	(5,968,086)	(9,460,888)
Earnings common share		
Primary	\$(0.21)	\$(0.39)
Fully Diluted	\$(0.21)	\$(0.39)
Common Shares:		
Full Diluted	28,899,402	24,102,976
Year-end	28,899,402	24,103,196

**NEOVOLTA INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	1,781,958	2,104,941
Cost & expenses	2,784,771	3,786,922
Operating income	(1,002,813)	(1,681,981)
Interest income	18,054	...
Interest expense	...	4,134
Net before taxes	(984,759)	...
<b>Net income</b>	(984,759)	(1,686,115)
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Fully Diluted	\$(0.03)	\$(0.05)
Common Shares:		
Full Diluted	33,190,769	30,916,212
Year-end	33,236,091	32,845,368

**NEW AMBRX BIOPHARMA INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	1,200,000	4,509,000
Cost & expenses	62,028,000	69,357,000
Operating income	(60,828,000)	(64,848,000)
Other income (expense), net	131,000	(250,000)
Invest. income	(528,000)	...
Net before taxes	(55,591,000)	(65,341,000)
Income taxes	526,000	1,716,000
<b>Net income</b>	(56,117,000)	(67,057,000)
Earnings common share		
Primary	\$(1.03)	\$(1.74)
Fully Diluted	\$(1.03)	\$(1.74)
Common Shares:		
Full Diluted	54,444,428	38,600,716
Year-end	63,006,294	38,618,334

**NEW GOLD INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022	2021
Revenues	786,500	...	...
Revenues	786,500	604,400	745,500
Raw materials & consumables	(182,300)	(182,800)	(160,800)
Salaries & employee benefits	(144,400)	(141,400)	(139,700)

Contractors	(105,400)	(79,700)	(74,700)
Repairs & maintenance	(67,000)	(51,800)	(47,700)
General & administrative	(25,800)	(34,700)	(24,900)
Operating leases	(4,500)	(4,200)	(2,600)
Royalties	(8,400)	(8,700)	(7,400)
Drilling & analytical	(6,800)	(6,500)	(9,300)
Ore purchase costs	(6,800)	...	...
Other operating expenses	(11,300)	(20,100)	(11,800)
Total production expenses	(562,700)	(529,900)	(478,900)
Less: production expenses capitalized	112,100	147,700	98,600
Less: change in inventories	200	(500)	3,000
Operating expenses	(450,400)	(382,700)	(377,300)
Depreciation & depletion	(234,200)	(195,400)	(195,700)
Corporate administration	(24,500)	(21,300)	(21,800)
Corporate restructuring	...	(2,100)	...
Share-based payment expenses	(5,400)	(2,600)	(2,200)
Exploration & business development	(10,200)	(16,000)	(11,200)
Income (loss) from operations	61,800	(15,700)	137,300
Interest income	7,500	3,800	300
Finance income	7,500	3,800	300
Interest on senior unsecured notes	(30,000)	(32,400)	(36,300)
Accretion	(4,700)	(4,500)	(3,900)
Loss on repayment of long-term debt	...	(4,300)	...
Other finance costs	(6,200)	(5,700)	(6,500)
Less: amounts included in cost of qualifying assets	27,700	19,100	11,900
Finance costs	(13,200)	(27,800)	(34,800)
Income (loss) before taxes	(59,200)	(65,400)	160,300
Income tax expense (recovery)	(5,300)	(1,400)	(19,700)
Net earnings (loss)	(64,500)	(66,800)	140,600
Weighted average number of shares outstanding - basic	684,000	681,900	680,800
Weighted average number of shares outstanding - diluted	684,000	681,900	682,400
Year end shares outstanding	687,006	682,277	681,146
Earnings (loss) per share from continuing operations - basic	\$(0.09)	...	...
Net earnings (loss) per share - basic	\$(0.09)	\$(0.10)	\$0.21
Earnings (loss) per share from continuing operations - diluted	\$(0.09)	...	...
Net earnings (loss) per share - diluted	\$(0.09)	\$(0.10)	\$0.21

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash & cash equivalents	185,500	200,800
Trade receivables	10,200	4,400
Sales tax receivable	5,800	11,000
Unsettled provisionally priced concentrate derivatives & swap contracts	500	(1,800)
Other receivables	...	500

Other	600	...	2023	2022	□2021
Trade & other receivables	16,300	14,100			(revised)
Inventories	126,700	115,700			
Investments	7,100	35,600			
Prepaid expenses & other	15,700	11,300			
Unsettled provisionally priced concentrate derivatives and swap contracts	(300)	...			
Total current assets	351,800	377,500			
Mining interests at cost	4,064,800	3,763,600			
Accumulated depreciation	(2,137,600)	(1,899,700)			
Mining interests	1,927,200	1,863,900			
Deferred tax assets	4,900	...			
Other assets	2,100	2,100			
Total assets	2,286,000	2,243,500			
Trade payables	64,100	61,800			
Interest payable	14,100	14,100			
Accruals	73,100	65,200			
Current portion of reclamation & closure cost obligations	800	1,700			
Current portion of gold stream obligation	33,100	28,100			
Current portion of New Afton free cash flow interest obligation	42,700	...			
Current portion of derivative liabilities	1,100	...			
Trade & other payables	229,000	170,900			
Current income tax payable	...	300			
Total current liabilities	229,000	171,200			
Reclamation & closure cost obligations	123,400	119,500			
Derivative liabilities	667,600	...			
Non-current derivative financial liabilities	...	525,500			
Senior unsecured notes	...	394,900			
Credit facility	396,000	...			
Long-term debt	...	394,900			
Deferred tax liabilities	74,800	66,800			
Lease obligations	2,600	1,300			
Other liabilities	3,400	4,800			
Total liabilities	1,496,800	1,284,000			
Common shares	3,163,500	3,157,100			
Contributed surplus	106,900	107,800			
Other reserves	(135,900)	(24,600)			
Retained earnings (deficit)	(2,345,300)	(2,280,800)			
Total Equity	789,200	...			
Total equity	789,200	959,500			
Total liabilities & equity	2,286,000	2,243,500			

**Recent Dividends:****1. New Gold Inc common.**

No dividends paid.

**Annual Dividends:****1. New Gold Inc common.**

No dividends paid.

**NINE ALLIANCE SCIENCE & TECHNOLOGY GROUP****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	14,029	4,859
Operating income	(14,029)	(4,859)
Net before taxes	(14,029)	(4,859)
<b>Net income</b>	(14,029)	(4,859)
Earnings common share		
Common Shares:		
Full Diluted	225,000,000	225,000,000
Year-end	225,000,000	225,000,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2023	
Liabilities:		
Current liabilities	83,699	
Stockholders' equity	(83,699)	
Net current assets	(83,699)	

**NOVACCESS GLOBAL INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

Selling, general & administrative expenses	2,312,399	1,181,534	2,552,855
Research & development expenses	154,362	186,115	146,085
Total operating expenses	2,466,761	1,367,649	2,698,940
Income (loss) from operations before other income (expenses)	(2,466,761)	(1,367,649)	(2,698,940)
Miscellaneous income	...	...	16,224
Extinction of derivative liability	56,082	277,716	...
Extinction of debt	...	(54,813)	...
Gain (loss) on change in derivative liability	(1,246,842)	2,084,242	548,112
Commitment fee guarantee	81,500	961,000	...
Interest expense	1,223,390	1,694,455	377,871
Extinction of derivative liability	(237,465)	...	...
Total other income (expenses)	(2,258,185)	(348,310)	186,465
Income (loss) before provision for income taxes	(4,724,946)	...	...
Deemed dividend on warrant re-pricing	44,241	...	...
<b>Net income (loss)</b>	(4,724,946)	(1,715,959)	(2,512,475)
Weighted average shares outstanding - basic	20,828,079	16,525,643	11,259,782
Weighted average shares outstanding - diluted	20,828,079	16,525,643	11,259,782
Year end shares outstanding	21,744,209	□18,669,507	□14,404,030
Net income (loss) per share - basic	\$(0.23)	\$(0.10)	\$(0.22)
Net income (loss) per share - diluted	\$(0.23)	\$(0.10)	\$(0.22)
Number of full time employees	1	1	...
Total number of employees	1	...	2
Number of common stockholders	354	□351	...
Basic EPS Excluding ExtraOrdinary Items	\$(0.23)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.23)	...	...
Net Income After Extraordinary Items applicable to Common	(4,769,187)	...	...

□ Net of debt discount and debt issuance costs - Convertible promissory notes: \$340,503; □ Net of debt discount and debt issuance cost - Convertible promissory note related party: \$2,132

**Recent Dividends:****1. NovAccess Global Inc series A preferred.**

No dividends paid.

**2. NovAccess Global Inc common.**

No dividends paid.

**3. NovAccess Global Inc series B preferred.**

No dividends paid.

**Annual Dividends:****1. NovAccess Global Inc series A preferred.**

No dividends paid.

**2. NovAccess Global Inc common.**

No dividends paid.

**3. NovAccess Global Inc series B preferred.**

No dividends paid.

**NOVACCESS GLOBAL INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2023 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of NovAccess Global Inc. (the Company) as of September 30, 2023 and 2022, and the related consolidated statements of operations, shareholders' deficit, and cash flows for each of the years in the two-year period ended September 30, 2023, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2023 and 2022, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2023, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has net losses and limited cash flows, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are discussed in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2023	2022
Cash	21,415	64,251
Prepaid expenses	40,833	60,650
Total current assets	62,248	...
Total assets	62,248	124,901
Accounts payable	514,686	375,682
Accrued liabilities	...	98,621



**NSTAR ELECTRIC CO**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022	2021 (revised)
Operating revenues...	3,515,539	3,583,070	3,056,350
Purchased power & transmission...	1,154,013	1,264,824	932,530
Operations & maintenance...	668,466	640,834	563,172
Depreciation...	372,578	361,969	337,451
Amortization of regulatory assets (liabilities), net	...	83,855	55,774
Energy efficiency programs	16,150	332,247	288,612
Taxes other than income taxes	256,090	246,705	216,703
Energy Efficiency Programs	325,593	...	...
Total operating expenses	2,792,890	2,930,434	2,394,242
Operating income	722,649	652,636	662,108
Interest expense	189,254	162,892	146,048
Pension, SERP & PBOP non-service income components	...	85,500	40,200
Allowance for funds used during construction (AFUDC) equity (loss)	...	24,600	20,400
Investment income	...	1,200	100
Interest income	...	30,700	13,400
Other income (expense), net	164,129	700	700
Other income, net	...	142,661	74,844
Income before income tax expense (benefit)	697,524	632,405	590,904
Current federal income taxes expense (benefit)	50,700	55,000	52,300
Current state income taxes expense (benefit)	7,800	8,700	6,200
Total current income taxes expense (benefit)	...	63,700	58,500
Deferred federal income taxes expense (benefit)	50,100	35,600	16,300
Deferred state income taxes expense (benefit)	46,100	42,400	41,200
Total deferred income taxes expense (benefit)	...	78,000	57,500
Investment tax credits, net	1,700	1,700	1,700
Income tax expense (benefit)	152,996	139,977	114,335
Net income (loss)	544,528	492,428	476,569
Year end shares outstanding	0	0	0
Full-Time Employees (Period End)	1,529	...	...
Total number of employees	1,529	1,648	1,599
Number of common stockholders	29,025	1	1

Reclassified to conform with 2022 presentation; Rounding difference, breakdown taken from note; Rounding difference, breakdown taken from the notes; As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash	6,740	738
Cash equivalents	...	327,006
Accounts receivable, gross	584,733	...

Less: allowance	97,026	...
Receivables, net	487,707	453,371
Accounts receivable from affiliated companies	74,634	35,196
Unbilled revenues	49,897	39,680
Materials & supplies	173,770	...
Material & supplies	...	81,000
Renewable Energy Certificates (REC's)	...	57,400
Materials, supplies & REC inventory	...	138,352
Taxes receivable	...	45,474
Regulatory assets	676,083	492,759
Prepayments & other current assets	41,464	25,802
Total current assets	1,510,295	1,558,378
Distribution - electric	...	8,410,000
Transmission - electric	...	5,333,800
Solar	...	200,800
Property, plant & equipment, gross	14,832,400	13,944,600
Less: accumulated depreciation	3,585,900	3,381,200
Property, plant & equipment, net before construction work in progress	...	10,563,400
Construction work in progress	1,507,300	1,063,600
Property, plant & equipment, net	12,753,787	11,627,000
Nonutility property, net	(13)	...
Regulatory assets	1,281,836	1,221,619
Prepaid pension & PBOP	608,617	576,809
Other long-term assets	...	111,846
Total deferred debits & other assets	116,978	1,910,274
Total assets	16,271,513	15,095,620
Notes payable	365,847	...
Long-term debt - current portion	...	80,000
Accounts payable	599,696	559,676
Accounts payable to affiliated companies	144,622	108,907
Obligations to third party suppliers	...	142,628
Renewable portfolio standards compliance obligations	116,010	120,239
Regulatory liabilities	368,070	373,221
Power contract obligations	139,823	...
Other current liabilities	84,688	83,925
Total current liabilities	1,818,756	1,468,596
Accumulated deferred income taxes	1,849,613	1,700,875
Regulatory liabilities	1,585,311	1,548,081
Accrued SERP	...	1,619
Other long-term liabilities	327,388	287,694
Debentures	...	4,250,000
Notes	4,496,947	220,000
Less amounts due within one year	...	80,000
Unamortized premiums & discounts, net	...	(14,800)
Unamortized debt issuance costs	...	(30,100)
Long-term debt	...	4,345,085
Preferred stock not subject to mandatory redemption	43,000	43,000
Capital surplus, paid in	3,013,842	2,778,942
Retained earnings	3,136,612	2,921,444
Accumulated other comprehensive income (loss)	44	284
Total common stockholder's equity	...	5,700,670
Common Stock	0	...
Common Stockholders Equity	6,150,498	...
Total Equity	6,150,498	...

Allowance for uncollectible accounts - Receivables, net: \$94,958,000; Rounding difference, breakdown taken from note

**Recent Dividends:**

**1. NSTAR Electric Co series 4.25% non-mandatory redeemable preferred.**

ExDate	Amt	Declared	Record	Payable
01/07/2021	1.06	12/15/2020	01/08/2021	02/01/2021
04/08/2021	1.06	03/16/2021	04/09/2021	05/01/2021
07/08/2021	1.06	06/16/2021	07/09/2021	08/01/2021
10/07/2021	1.06	09/16/2021	10/08/2021	11/01/2021
01/07/2022	1.06	12/13/2021	01/10/2022	02/01/2022
04/07/2022	1.06	03/15/2022	04/08/2022	05/01/2022
07/07/2022	1.06	06/21/2022	07/08/2022	08/01/2022
10/06/2022	1.06	09/20/2022	10/07/2022	11/01/2022
01/09/2023	1.06	12/13/2022	01/10/2023	02/01/2023
04/06/2023	1.06	03/21/2023	04/10/2023	05/01/2023
07/07/2023	1.06	06/20/2023	07/10/2023	08/01/2023
10/06/2023	1.06	09/19/2023	10/10/2023	11/01/2023
01/09/2024	1.06	12/19/2023	01/10/2024	02/01/2024

**2. NSTAR Electric Co common.**

ExDate	Amt	Declared	Record	Payable
01/07/2021	1.20	12/15/2020	01/08/2021	02/01/2021
04/08/2021	1.20	03/16/2021	04/09/2021	05/01/2021
07/08/2021	1.20	06/16/2021	07/09/2021	08/01/2021
10/07/2021	1.20	09/16/2021	10/08/2021	11/01/2021
01/07/2022	1.20	12/13/2021	01/10/2022	02/01/2022
04/07/2022	1.20	03/15/2022	04/08/2022	05/01/2022
07/07/2022	1.20	06/21/2022	07/08/2022	08/01/2022
10/06/2022	1.20	09/20/2022	10/07/2022	11/01/2022
01/09/2023	1.20	12/13/2022	01/10/2023	02/01/2023
04/06/2023	1.20	03/21/2023	04/10/2023	05/01/2023
07/07/2023	1.20	06/20/2023	07/10/2023	08/01/2023
10/06/2023	1.20	09/19/2023	10/10/2023	11/01/2023
01/09/2024	1.20	12/19/2023	01/10/2024	02/01/2024

**3. NSTAR Electric Co series 4.78% non-mandatory redeemable preferred.**

No dividends paid.

**Annual Dividends:**

**1. NSTAR Electric Co series 4.25% non-mandatory redeemable preferred.**

Year	Dividend
2021	4.25
2022	4.25
2023	4.25
2024	1.06

**2. NSTAR Electric Co common.**

Year	Dividend
2021	4.78
2022	4.78
2023	4.78
2024	1.20

**3. NSTAR Electric Co series 4.78% non-mandatory redeemable preferred.**

No dividends paid.

**OUTLOOK THERAPEUTICS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	10,323,122	15,688,028
Operating income	(10,323,122)	(15,688,028)
Interest expense	...	2,448,591
Other income (expense), net	(1,043,794)	(525,894)
Net before taxes	(11,178,239)	...
Net income	(11,178,239)	(18,662,513)
Balance for common	...	(18,662,513)
Earnings common share		
Primary	\$(0.04)	\$(0.08)
Fully Diluted	\$(0.04)	\$(0.08)
Common Shares:		
Full Diluted	260,257,517	227,410,533
Year-end	260,257,517	256,666,794

**Consolidated Balance Sheet Items, as of (\$):**

	2023
Assets:	
Cash & equivalents	10,356,630
Current assets	20,389,209
Total assets	21,684,965
Liabilities:	
Current liabilities	45,968,809
Stockholders' equity	(24,343,405)
Net current assets	(25,579,600)

**PHARMA-BIO SERV INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**



of current portion	6,553,000	...
Operating lease liabilities	1,912,000	2,342,000
Total liabilities	76,175,000	90,362,000
Common stock	336,000	336,000
Additional paid-in capital	6,557,000	5,783,000
Retained earnings (accumulated deficit)	12,061,000	16,381,000
Accumulated other comprehensive income (loss)	(404,000)	(205,000)
Total stockholders' equity (deficit)	18,550,000	22,295,000

□ Reclassified to conform with 2023 presentation

#### Recent Dividends:

##### 1. Rand Worldwide Inc. series F convertible preferred.

No dividends paid.

##### 2. Rand Worldwide Inc. common.

ExDate	Amt	Declared	Record	Payable
05/13/2021	0.50	04/28/2021	05/14/2021	05/28/2021
06/18/2021	1.00	06/11/2021	06/21/2021	06/28/2021
12/17/2021	0.25	12/10/2021	12/20/2021	12/27/2021
05/06/2022	0.25	04/28/2022	05/09/2022	05/16/2022
07/07/2022	0.25	06/28/2022	07/08/2022	07/15/2022
09/09/2022	0.25	09/01/2022	09/12/2022	09/19/2022
11/23/2022	0.25	11/17/2022	11/25/2022	12/02/2022
02/03/2023	0.25	01/26/2023	02/06/2023	02/13/2023
04/06/2023	0.25	03/30/2023	04/10/2023	04/17/2023
06/02/2023	0.25	05/26/2023	06/05/2023	06/12/2023
12/08/2023	0.25	11/29/2023	12/11/2023	12/18/2023

##### 3. Rand Worldwide Inc. series D convertible preferred.

No dividends paid.

##### 4. Rand Worldwide Inc. series G junior preferred.

No dividends paid.

##### 5. Rand Worldwide Inc. series E convertible preferred.

No dividends paid.

##### 6. Rand Worldwide Inc. convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Rand Worldwide Inc. series F convertible preferred.

No dividends paid.

##### 2. Rand Worldwide Inc. common.

2021	1.75	2022	1.00	2023	1.00
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##### 3. Rand Worldwide Inc. series D convertible preferred.

No dividends paid.

##### 4. Rand Worldwide Inc. series G junior preferred.

No dividends paid.

##### 5. Rand Worldwide Inc. series E convertible preferred.

No dividends paid.

##### 6. Rand Worldwide Inc. convertible preferred.

No dividends paid.

#### REGENCY AFFILIATES INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2023	2022
Total revenues	3,979,044	3,951,892
Cost & expenses	2,024,391	2,320,645
Operating income	1,368,063	1,047,816
Other income (expense), net	2,398,192	1,761,094
Gains or losses	(20,879)	(34,408)
Net before taxes	2,931,204	1,875,159
Income taxes	719,802	378,411
<b>Net income</b>	<b>2,211,402</b>	<b>1,496,748</b>
Earnings common share		
Common Shares:		
Year-end	4,815,058	4,815,058

#### RENOVARO INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2023	2022
Cost & expenses	13,093,767	11,501,237
Operating income	(13,154,189)	(11,558,482)
Interest expense	454,255	188,477
Other income (expense), net	(120,018)	(419,182)
Net before taxes	(13,704,149)	(12,157,508)
<b>Net income</b>	<b>(13,704,149)</b>	<b>(12,157,508)</b>
Earnings common share		
Primary	\$(0.21)	\$(0.22)

Fully Diluted Common Shares:		
Full Diluted	65,166,625	55,304,356
Year-end	67,224,089	55,705,521

#### REPOSITRAK INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2023	2022
Total revenues	10,185,863	9,470,990
Cost & expenses	7,136,100	6,602,236
Operating income	2,440,860	2,403,588
Interest income	574,606	278,358
Interest expense	13,920	42,710
Other income (expense), net	(38,821)	(70,047)
Gains or losses	42,642	70,047
Net before taxes	3,044,188	2,670,462
Income taxes	214,491	120,006
<b>Net income</b>	<b>2,829,697</b>	<b>2,550,456</b>
Balance for common	2,536,475	2,257,234
Earnings common share		
Primary	\$0.14	\$0.12
Fully Diluted	\$0.14	\$0.12

#### Common Shares:

Full Diluted	18,822,000	18,678,000
Year-end	18,158,730	18,394,296

#### SCI ENGINEERED MATERIALS, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	□2021 (revised)
Product revenue	27,984,083	...	...
Revenue	27,984,083	23,467,030	13,448,021
Cost of revenue	22,732,450	18,680,075	9,918,766
Gross profit	5,251,633	4,786,955	3,529,255
General & administrative expense	1,771,263	1,549,696	1,280,579
Research & development expense	501,937	375,728	235,679
Marketing & sales expense	484,185	381,313	235,091
Income (loss) from operations	2,494,248	2,480,218	1,777,906
Gain on extinguishment of debt	...	...	325,300
Interest income (expense)	286,361	19,201	(32,140)
Income (loss) before provision for income taxes	2,780,609	2,499,419	2,071,066
State and local	59,105	...	...
Income Taxes - Federal - Current	306,595	...	...
Current income tax	365,700	29,739	36,745
Deferred income tax - NOL utilization/expiration	...	425,649	351,585
Deferred income tax - general business credits	...	965	(8,563)
Deferred income tax - other temporary differences	...	86,042	12,475
Federal	212,900	...	...
State and local	8,110	...	...
Income Taxes - Total - Deferred	221,010	...	...
Income tax expense (benefit)	586,710	542,395	392,242
<b>Net income (loss)</b>	<b>2,193,899</b>	<b>1,957,024</b>	<b>1,678,824</b>
Dividends on preferred stock	...	...	24,152
Income (loss) applicable to common stock	...	1,957,024	1,654,672
Weighted average shares outstanding - basic	4,528,948	4,515,002	4,495,678
Weighted average shares outstanding - diluted	4,559,786	4,542,891	4,523,690
Year end shares			

outstanding	4,530,207	4,519,524	4,506,269
Net income (loss) per common share - basic	\$0.48	\$0.43	\$0.37
Net income (loss) per common share - diluted	\$0.48	\$0.43	\$0.37
Number of full time employees	23	21	21
Number of common stockholders	210	□220	□225
Basic EPS Excluding ExtraOrdinary Items	\$0.48	...	...
Diluted EPS Excluding ExtraOrd Items	\$0.48	...	...
Total number of employees	23	...	...

□ Reclassified to conform with 2022 presentation; □ Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash and cash equivalents	5,673,994	...
Cash	...	3,947,966
Investments - marketable securities, short term	1,000,000	989,265
Accounts receivable - trade, gross	869,501	857,647
Less: allowance for doubtful accounts	15,000	15,000
Accounts receivable - trade, net	854,501	842,647
Accounts receivable - tax - employee retention credit	40,539	40,539
Accounts receivable - other	...	12,653
Raw materials	3,222,642	1,375,669
Work-in-process	1,240,067	528,631
Finished goods	199,201	284,048
Inventories, gross	4,654,398	2,188,348
Less: reserve for obsolete inventory	...	10,431
Inventory reserve	(7,512)	...
Inventories, net	...	2,177,917
Prepaid purchase orders	1,123,980	...
Prepaid expenses	214,458	136,134
Other receivable	15,607	...
Total current assets	13,577,477	8,147,121
Machinery & equipment	8,677,446	8,584,871
Furniture & fixtures	129,476	142,471
Leasehold improvements	744,297	607,156
Construction in progress	52,097	28,708
Property & equipment, at cost	9,603,316	9,363,206
Less: accumulated depreciation	7,359,310	...
Less accumulated depreciation & amortization	...	7,101,573
Property & equipment, net	2,244,006	2,261,633
Investment - marketable securities, long term	994,478	1,000,000
Right of use asset, net	...	185,072
Deferred tax asset	...	151,164
Other assets	78,289	85,138
Right of Use Tangible Assets - Operating Lease - Net	592,170	...
Total assets	17,486,420	11,830,128
Finance lease obligations, current portion	49,149	97,367
Operating lease obligations, current portion	111,193	105,789
Accounts payable	385,489	514,512
Customer deposits	4,871,035	1,825,595
Accrued compensation	406,971	270,168
Accrued expenses & other	120,624	122,065
Total current liabilities	5,944,461	2,935,496

Finance lease obligations, net of current portion	...	49,149
Operating lease obligations, net of current portion	492,080	99,834
Deferred tax liability	69,846	...
Total liabilities	6,506,387	3,084,479
Common stock	10,662,343	10,618,435
Additional paid-in capital	2,233,384	2,231,807
Retained earnings (accumulated deficit)	(1,915,694)	(4,104,593)
Total shareholders' equity	10,980,033	8,745,649
Total Equity	10,980,033	...

**Recent Dividends:****1. SCI Engineered Materials, Inc. common.**

No dividends paid.

**2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10).**

No dividends paid.

**Annual Dividends:****1. SCI Engineered Materials, Inc. common.**

No dividends paid.

**2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10).**

No dividends paid.

**SHINECO INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	3,952,759	...
Cost & expenses	12,570,972	3,294,780
Operating income	(8,618,213)	(3,294,780)
Other income (expense), net	(87,640)	(362,193)
Net before taxes	(9,527,154)	(3,947,819)
Income contin. oper.	(8,569,226)	(3,947,819)
Income discount. oper.	...	(1,267,012)
<b>Net income</b>	286,021	(5,214,831)
Earnings common share		
Primary	\$0.25	\$(3.21)
Fully Diluted	\$0.25	\$(3.21)
Common Shares:		
Full Diluted	4,145,127	1,624,966
Year-end	6,412,902	19,657,356

**STARK FOCUS GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Cost & expenses	24,150	32,197
Operating income	(25,317)	...
Other income (expense), net	(1,167)	(312)
Net before taxes	(25,317)	...
<b>Net income</b>	(25,317)	(32,509)
Earnings common share		
Common Shares:		
Full Diluted	9,948,330	9,948,330
Year-end	9,948,330	9,948,330

**SUMMIT NETWORKS INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2023	2022
Cost & expenses	52,415	28,185
Operating income	(52,415)	(28,185)
Interest income	1,372	...
Net before taxes	(51,043)	...
<b>Net income</b>	(51,043)	(28,185)
Earnings common share		
Common Shares:		
Full Diluted	67,806,657	67,049,990
Year-end	67,806,657	67,049,990

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2023	
Cash & equivalents	101,812	
Current assets	116,575	
Total assets	116,575	
Liabilities:		
Current liabilities	606,088	
Stockholders' equity	(489,513)	
Net current assets	(489,513)	

**SYNERGY EMPIRE LTD****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	23,343	113,750
Cost & expenses	97,447	594,293
Operating income	(74,104)	(518,943)
Other income (expense), net	(157)	(1,223)
Net before taxes	(74,261)	(520,166)
<b>Net income</b>	(74,261)	(520,166)
Earnings common share		
Primary	\$(0.07)	\$(0.52)
Fully Diluted	\$(0.07)	\$(0.52)
Common Shares:		
Full Diluted	1,000,000	1,000,000
Year-end	1,000,000	1,000,000

**TIGO ENERGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2023	2022
Total revenues	135,988,000	...
Cost & expenses	130,721,000	566,302
Operating income	5,267,000	(566,302)
Interest income	710,474	...
Other income (expense), net	1,688,000	...
Gains or losses	12,104,000	...
Net before taxes	13,819,000	144,172
Income taxes	29,000	93,016
<b>Net income</b>	13,790,000	51,156
Earnings common share		
Primary	\$0.19	...
Fully Diluted	\$0.04	...
Common Shares:		
Full Diluted	40,487,517	11,500,000
Year-end	58,733,366	14,836,500

**UNIQUE LOGISTICS INTERNATIONAL INC****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2023	2022
Total revenues	62,868,284	136,508,872
Cost & expenses	63,561,847	131,455,933
Operating income	(1,392,963)	4,852,265
Other income (expense), net	(21,788)	618,948
Net before taxes	(2,804,959)	4,113,528
Income taxes	792,187	...
<b>Net income</b>	(2,311,128)	3,321,341
Earnings common share		
Common Shares:		
Full Diluted	799,141,770	688,082,324
Year-end	799,141,770	799,141,770

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2023	
Cash & equivalents	3,370,182	
Current assets	64,091,141	
Net property & equip.	631,161	
Total assets	115,697,710	
Liabilities:		
Current liabilities	53,191,841	
Long-term debt	17,526,316	
Stockholders' equity	11,819,020	
Net current assets	10,899,300	

**UNIQUE LOGISTICS INTERNATIONAL INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2023	2022
Total revenues	124,710,537	225,346,105
Cost & expenses	126,362,400	215,101,051
Operating income	(3,102,206)	9,842,414
Other income (expense), net	(181,863)	744,656
Net before taxes	(5,700,442)	8,257,085
Income taxes	1,664,047	...
<b>Net income</b>	(5,181,811)	6,593,038
Balance for common	(5,127,386)	...
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	799,141,770	650,508,886
Year-end	799,141,770	799,141,770

**US GLOBAL INVESTORS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2023	2022
Total revenues	5,951,000	8,140,000
Cost & expenses	5,422,000	5,525,000

Operating income	406,000	2,493,000
Other income (expense), net	115,000	123,000
Invest. income	903,000	(1,344,000)
Net before taxes	1,424,000	1,272,000
<b>Net income</b>	1,053,000	976,000
Earnings common share		
Primary	\$0.07	\$0.07
Fully Diluted	\$0.07	\$0.07
Common Shares:		
Full Diluted	14,378,551	14,919,693
Year-end	14,182,309	12,770,459

**WALL STREET MEDIA CO. INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2023	2022	2021
			(revised)

Revenue - consulting fees			
from related party	49,000	60,000	72,500
Total revenues	49,000	60,000	72,500
Bad debt recovery			
-related party	1,680	(10,000)	...
Bad debt expense - related party	...	...	10,000
General & administrative expenses	18,770	19,302	16,135
Office & administrative	141,803	...	...
Professional fees	...	44,510	46,045
Rent	...	1,692	1,548
Total operating expenses	162,253	55,504	73,728
Income (loss) from operations	(113,253)	4,496	(1,228)
Interest expense	2,855	3,738	3,711
Net Income before Tax	(116,108)	...	...
Total other income (expense)	...	(3,738)	(3,711)
<b>Net income (loss)</b>	(116,108)	758	(4,939)
Weighted average shares outstanding			
- basic	114,312,024	107,688,024	107,688,024
Weighted average shares outstanding			
- diluted	114,312,024	107,688,024	107,688,024
Year end shares outstanding	114,312,024	107,688,024	107,688,024
Net income (loss) per share - basic	\$(0.00)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$0.00	\$0.00
Number of common stockholders	100	81	81
Full-Time Employees (Period End)	1	...	...
Total number of employees	1	...	...

Reclassified to conform with 2022 presentation; Adjusted for 4- for -1 stock split, February 5, 2024; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2023	2022
Cash	2	5,812
Accounts receivable		
related party net	...	5,000
Prepaid expenses	1,095	5,080
Total current assets	1,097	15,892
Deposits	...	578
Total assets	1,097	16,470
Accounts payable & accrued expenses	29,080	...
Accrued interest payable - related party	...	8,510
Notes payable - related parties	...	94,120
Total current liabilities	29,080	102,630
Total liabilities	29,080	102,630
Common stock	28,578	26,922
Additional paid-in		

capital	1,470,685	1,298,056	- diluted	11,680	11,401	13,340	Deferred revenue non-current	171	142
Retained earnings (accumulated deficit)	(1,527,246)	(1,411,138)	Year end shares outstanding	11,474	11,190	11,006	Lease liabilities non-current	854	1,422
Total stockholders' equity (deficit)	(27,983)	(86,160)	Net income (loss) per share from continuing operations - basic	\$0.33	\$0.32	\$(0.20)	Other non-current liabilities	135	141
Total Equity	(27,983)	...	Net income (loss) per share from discontinued operations - basic	...	\$0.02	...	Total liabilities	5,750	11,442

**Recent Dividends:****1. Wall Street Media Co. Inc common.**

No dividends paid.

**Annual Dividends:****1. Wall Street Media Co. Inc common.**

No dividends paid.

**WESTELL TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$000):**

	2023	2022	2021 (revised)
Revenue	47,260	37,986	29,947
Cost of revenue	30,721	24,353	19,875
Gross profit (loss)	16,539	13,633	10,072
Research & development expense	4,174	3,779	4,032
Sales & marketing expense	5,695	5,393	5,207
General & administrative expense	4,021	3,325	4,086
Intangible amortization expense	376	766	903
Long-lived assets impairment expense	...	...	525
Total operating expenses	14,266	13,263	14,753
Operating income (loss)	2,273	370	(4,681)
Gain on forgiveness of second & first draw PPP loan	...	1,637	1,637
Employee retention credit	...	1,373	...
Other income (expense), net	1,644	317	288
Income (loss) from continuing operations before income taxes	3,917	3,697	(2,756)
Federal income tax expense (benefit) - current	...	...	6
Total federal income tax expense (benefit)	...	...	6
State income tax expense (benefit) - current	80	66	(46)
Total state income tax expense (benefit)	80	66	(46)
Foreign income tax expense (benefit) - current	21	31	18
Total foreign income tax expense (benefit)	21	31	18
Income tax expense (benefit)	101	97	(22)
Net income (loss) from continuing operations	3,816	3,600	(2,734)
Income (loss) from discontinued operations, net of tax expense (benefit)	...	273	...
<b>Net income (loss)</b>	<b>3,816</b>	<b>3,873</b>	<b>(2,734)</b>
Weighted average shares outstanding - basic	11,408	11,132	13,340
Weighted average shares outstanding			

Net income (loss) per share from continuing operations - diluted	\$0.33	\$0.32	\$(0.20)
Net income (loss) per share from discontinued operations - diluted	...	\$0.02	...
Net income (loss) per share - basic	\$0.33	\$0.35	\$(0.20)
Net income (loss) per share from continuing operations - diluted	\$0.33	\$0.32	\$(0.20)
Net income (loss) per share from discontinued operations - diluted	...	\$0.02	...
Net income (loss) per share - diluted	\$0.33	\$0.34	\$(0.20)
Number of full time employees	...	...	95
Number of part time employees	...	...	1
Total number of employees	...	...	96
Number of class A common stockholders	80	77	78
Number of class B common stockholders	4	4	4

Reclassified to conform with 2022 presentation; As is; As of May 1, 2021; Approximately

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):**

	2023	2022
Cash & cash equivalents	10,314	14,961
Short-term investments	2,950	...
Accounts receivable, gross	7,040	6,647
Less allowance	100	100
Accounts receivable, net	6,940	6,547
Raw materials	3,970	4,165
Inventories	9,169	7,634
Prepaid expenses & other current assets	904	1,985
Total current assets	34,247	35,292
Machinery & equipment	1,494	1,362
Office, computer & research equipment	4,689	4,675
Leasehold improvements	793	793
Property and equipment, gross	6,976	...
Land, property & equipment, gross	...	6,830
Less accumulated depreciation & amortization	6,743	6,701
Land, property & equipment, net	...	129
Property and equipment, net	233	...
Intangible assets, net	...	376
Right-of-use assets on operating leases, net	1,459	1,989
Other non-current assets	86	86
Total assets	36,025	37,872
Accounts payable	1,685	4,839
Accrued compensation	1,195	1,084
Accrued contractual obligation	...	1,445
Current operating lease liability	525	484
Other accrued expenses	847	964
Accrued expenses	2,567	3,977
Deferred revenue	338	921
Total current liabilities	4,590	9,737

Deferred revenue non-current	171	142
Lease liabilities non-current	854	1,422
Other non-current liabilities	135	141
Total liabilities	5,750	11,442
Class A common stock	80	77
Class B common stock	35	35
Additional paid-in capital	420,896	420,587
Class A treasury stock at cost	44,891	44,608
Retained earnings (accumulated deficit)	(345,845)	(349,661)
Total stockholders' equity (deficit)	30,275	26,430

**Recent Dividends:****1. Westell Technologies Inc class B common.**

No dividends paid.

**2. Westell Technologies Inc class A common.**

No dividends paid.

**Annual Dividends:****1. Westell Technologies Inc class B common.**

No dividends paid.

**2. Westell Technologies Inc class A common.**

No dividends paid.

**WESTELL TECHNOLOGIES INC****Earnings, 9 mos. to Dec 31 (Consol. - \$000):**

	2023	2022
Total revenues	28,076	36,470
Cost & expenses	26,610	34,092
Operating income	1,466	2,096
Other income (expense), net	602	1,525
Net before taxes	2,068	3,621
Income taxes	57	191
Income contin. oper.	...	3,430
<b>Net income</b>	<b>2,011</b>	<b>3,430</b>
Earnings common share		
Primary	\$0.17	\$0.30
Fully Diluted	\$0.17	\$0.30
Common Shares:		
Full Diluted	11,710	11,657
Year-end	11,508	11,495

**XENOUS HOLDINGS INC****Earnings, 9 mos. to Dec 31 (Consol. - \$):**

	2023	2022
Cost & expenses	45,462	39,209
Operating income	(45,462)	...
Net before taxes	(45,462)	...
<b>Net income</b>	<b>(45,462)</b>	<b>(39,209)</b>
Earnings common share		
Common Shares:		
Full Diluted	760,250,000	760,250,000
Year-end	760,250,000	760,250,000

\*

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