# **MERGENT® TRANSPORTATION**

### **NEWS REPORTS**

Friday, February 23, 2024

Volume 95 No. 2



NOTICE – Items in this issue will be listed online weekly and printed monthly.

AIR T INC	0 11 20	2022 G		capitalized	27,000	14,000	11,000	Other current assets	239,000	60,000
Private Placement					10,000			Total current assets	2,705,000	3,040,000
completion of a private Preferred Securities (Na					18,000	• • • •	• • • •	Aircraft & other flight equipment		0.052.000
share for a 12.1% yield								Flight equipment	10,425,000	9,053,000
Co.'s program to sell u					(39,000)	50,000	36,000	Other property &	10,423,000	•••
Securities ("TruPs") thr					(37,000)	50,000	50,000	equipment	1,814,000	1,661,000
cipal buyers of the priva					(71,000)	9,000	(56,000)	Deposits for future	-,,	-,,
and their affiliates. The						,	. , ,	flight equipment	491,000	670,000
to buy an additional \$4					323,000	79,000	629,000	Property & equipment,		
price.				Current income tax				gross	12,730,000	11,384,000
ALASKA AIR GROU	P, INC.			expense (benefit) -				Less accumulated		
Annual Report	<b>a.</b>			federal	(3,000)	(11,000)	40,000	depreciation &		
Consolidated Incor	ne Statement	, Years End	ed Dec. 31					amortization	4,342,000	4,127,000
(\$000):	2023	2022	□2021	expense (benefit) -	(4,000)	(2,000)	16,000	Total property & equipment, net	8,388,000	7,257,000
	2023	2022	(revised)	state	(4,000)	(3,000)	10,000	Operating lease assets	1,195,000	1,471,000
Passenger revenue	8,016,000	8,808,000	5,499,000	income tax expense				Goodwill & intangible	1,195,000	1,471,000
Mileage plan other	0,010,000	0,000,000	3,177,000	(benefit)	(7,000)	(14,000)	56,000	assets	2,033,000	2,038,000
revenue	1,034,000	590,000	461,000	Deferred income tax	(,,,,,,	(- 1,000)	,	Other noncurrent assets	292,000	380,000
Cargo & other		ŕ	,	expense (benefit) -				Total assets	14,613,000	14,186,000
operating revenues	252,000	248,000	216,000	federal	82,000	32,000	80,000	Accounts payable	207,000	221,000
Passenger ticket				Deferred income tax				Accrued wages, vacation		
revenue	9,526,000			expense (benefit) -				& payroll taxes	584,000	619,000
Passenger ancillary				state	13,000	3,000	15,000	Air traffic liability	1,136,000	1,180,000
revenue	476,000			Total deferred				Other accrued liabilities	800,000	846,000
Mileage Plan	C 40, 000			income tax expense	05.000	25,000	05.000	Deferred revenue	1,221,000	1,123,000
passenger revenue	648,000	• • •		(benefit)	95,000	35,000	95,000	Current portion of		
Total operating	10 426 000	0.646.000	6 176 000	Income tax expense	99,000	21,000	151 000	operating lease	158,000	228 000
revenues	10,426,000	9,646,000	6,176,000	(benefit)  Net income (loss)	88,000 235,000	58,000	151,000 478,000	liabilities	136,000	228,000
expense		2,640,000	2,218,000	Weighted average	233,000	38,000	478,000	long-term debt	353,000	276,000
Payroll support	•••	2,010,000	2,210,000	shares outstanding				Total current liabilities	4,459,000	4,493,000
program grant wage				- basic	127,375	126,657	125,063	Fixed-rate notes payable		713,000
offset	3,041,000		(914,000)	Weighted average	.,	-,	- /	Variable-rate notes		,
Variable incentive				shares outstanding				payable		514,000
pay	200,000	257,000	151,000	- diluted	128,708	127,899	126,775	Fixed-rate EETC payable	2,182,000	947,000
Aircraft fuel,				Year end shares				Less debt issuance costs		(15,000)
including hedging				outstanding	126,090	127,534	125,906	Less current portion		276,000
gains & losses	2,641,000	2,668,000	1,279,000	Earnings (loss) per				Long-term debt, net of		1 002 000
Aircraft		424 000	264,000	share-continuing	¢1.04			current portion		1,883,000
maintenance Aircraft rent	208,000	424,000 291,000	364,000 254,000	operations-basic Net earnings (loss)	\$1.84	• • • •	• • • •	Long-term operating lease liabilities, net of		
Landing fees &	208,000	291,000	234,000	per share - basic	\$1.84	\$0.46	\$3.82	current portion	1,125,000	1,393,000
other rentals	680,000	581,000	555,000	Earnings (loss) per	Ψ1.01	φ0.10	Ψ5.02	Deferred income taxes	695,000	574,000
Contracted services	488,000	329,000	235,000	share-continuing				Deferred revenue	1,382,000	1,374,000
Selling expenses	303,000	295,000	173,000	operations-diluted	\$1.83			Obligation for pension &	,,	,- , ,
Depreciation &				Net earnings (loss)				postretirement medical		
amortization				per share - diluted	\$1.83	\$0.45	\$3.77	benefits	362,000	348,000
expense	451,000	415,000	394,000	Part-Time Employees				Other liabilities	295,000	305,000
Third-party				(Period End)	5,209			Common stock	1,000	1,000
regional carrier	210.000	102.000	147.000	Full-Time Employees	20.024			Capital in excess of par	605.000	577 000
expense Food & beverage	218,000	182,000	147,000	(Period End) Total number of	20,834	• • • •	• • • •	value	695,000	577,000
service expense	241,000	197,000	139,000		26.042	25,469	2 <sub>22,833</sub>	at cost	819,000	674,000
Other operating	271,000	177,000	159,000	employees Number of common	26,043	-23,469	-22,833	Related to marketable	619,000	074,000
expenses	729,000	717,000	507,000		2.240	2,394	<sup>2</sup> 2,443	securities	(46,000)	(80,000)
Special items -	,	,	,	stockholders Contracted services	2,349 389,000		-2,443	Related to employee	( -,,	(,,
fleet transition				Contracted services	389,000	•••	• • • •	benefit plans	(358,000)	(319,000)
and other	392,000	496,000	(1,000)	Doologifad to ac-f-	with 2022	nracantatio	2 Ac ic	Related to postretirement	•	•
Special items -				Reclassified to confor				medical benefits	97,000	
labor & related	51,000	84,000	(10,000)	Consolidated Balance	e Sheet, Year			Related to interest rate		
Total operating						2023	2022	derivatives	8,000	11,000
expenses	10,032,000	9,576,000	5,491,000	Cook & cook		201.000	220 000	Accumulated other		
Operating income	204.000	70.000	(05,000	Cash & cash equivalents Marketable securities		281,000 1,510,000	338,000 2,079,000	comprehensive income	(200,000)	(200.000)
(loss)	394,000	70,000	685,000	Receivables, net		383,000	296,000	(loss)	(299,000)	(388,000)
Interest expense	80,000	53,000	25,000 128,000	Inventories & supplies -		505,000	270,000	Retained earnings	4,535,000	4,300,000
Interest expense Interest	121,000	108,000	120,000	net		116,000	104,000	equity	4,113,000	3,816,000
				Prepaid expense		176,000	163,000	Total Equity	4,113,000	
								1. 9	, -,0	

#### **Recent Dividends:**

1. Alaska Air Group, Inc. common.

No dividends paid.

**Annual Dividends:** 

1. Alaska Air Group, Inc. common. No dividends paid.

### ALASKA AIR GROUP, INC.

Merger Development On Dec. 2, 2023, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Hawaiian Holdings, Inc., a Delaware corporation ("Hawaiian"), and Marlin Acquisition Corp., a Delaware corporation and a wholly owned subsidiary of Co. ("Merger Sub"), pursuant to which, subject to satisfaction or waiver of the conditions therein, Merger Sub will merge with and into Hawaiian (the "Merger"), with Hawaiian surviving as a wholly owned subsidiary of Co. The Merger has been approved by the board of directors of Co. Pursuant to the terms of the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of Hawaiian's Common Stock, par value \$0.01 per share (the "Common Stock"), Hawaiian's Series A Special Preferred Stock, par value \$0.01 per share (the "Series A Preferred Stock"), Hawaiian's Series B Special Preferred Stock, par value \$0.01 per share (the "Series B Preferred Stock"), Hawaiian's Series C Special Preferred Stock, par value \$0.01 per share (the "Series C Preferred Stock"), and Hawaiian's Series D Special Preferred Stock, par value \$0.01 per share (the "Series D Preferred Stock" and, collectively with the Series A Preferred Stock, the Series B Preferred Stock, and the Series C Preferred Stock, the "Preferred Stock") issued and outstanding immediately prior to the Effective Time, subject to certain customary exceptions specified in the Merger Agreement, will be converted into the right to receive \$18.00 per Share, payable to the holder in cash, without interest

## CANADIAN NATIONAL RAILWAY CO

**Annual Report** 

Consolidated Income Statement, Years Ended Dec. 31 (Can\$Millions):

(Can\$Millions):	2023	2022
Petroleum and chemicals	3,195	
Metals and minerals	2,048	
Forest Products	1,943	
Coal	1,017	
Grain and fertilizers	3,265	
Intermodal	3,823	
Automotive	945	
Other revenues	592	
Revenue	16,828	17,107
Labor & fringe benefits	3,150	2,935
Purchased services &		
material	2,254	2,191
Fuel	2,097	2,518
Depreciation &		
amortization	1,817	1,729
Equipment rents		338
Casualty & other		
operating expenses	359	556
Casualty and other	554	
Total operating expenses	10,231	10,267
Operating income	6,597	6,840
Interest expense	722	548
Other components of net		
periodic benefit income	479	498
Other income (loss)	134	(27)
Income before income		
taxes	6,488	6,763
Domestic Current Tax	896	
Foreign Current Tax	255	
Total current income tax		
expense	1,151	
Domestic Deferred Tax	360	
Foreign Deferred Tax	(648)	
Total deferred income tax	(200)	
expense (recovery)	(288)	
Income tax expense	863	1,645
Net income	5,625	5,118
Weighted-average number	658	(96
of shares - basic	038	686
Weighted-average number of shares - diluted	650	600
Year end shares	659	688
outstanding	643	671
	043	0/1
Earnings per share -		

	basic	Can\$8.55	Can\$7.46	postretirement benefits.		495	486
	Earnings per share - diluted	Can\$8.53	Can\$7.44	Notes		15,867 1,050	13,764 1,050
	Full-Time Employees		Cuny	Commercial paper		1,801	805
	(Period End)	24,987	 □ <sub>23,971</sub>	Finance leases Equipment loans & other		38	10
	Total number of employees Foreign currency	24,987	23,9/1	debt		715	779
	translation adjustments		366	Net unamortized discou		(000)	(070)
	Common DPS - by Period End Date - Gross	Can\$3.16		& debt issuance costs Less: current portion of		(998)	(979)
	Gain on Disposal of Land	7		long-term debt		2,340	1,057
	Basic EPS Excluding	G 40.55		Long-term debt		16,133	14,372
	ExtraOrdinary Items  Diluted EPS Excluding	Can\$8.55	• • • •	Operating lease liabilities		298	341
	ExtraOrd Items	Can\$8.53		Common shares		3,512	3,613
	Gain on disposal of	120		Common shares in share trusts		144	170
	property	129	•••	Additional paid-in		144	170
	currency	7		capital		373	381
3	Other	(9)	• • •	Accumulated other comprehensive income			
r,	As is			(loss)		(2,279)	(1,969)
-	Consolidated Balance Sheet,	Years Ended	Dec. 31	Retained earnings Total shareholders'		18,655	19,529
r	(Can\$Millions):			equity		20,117	21,384
-		2023	2022	1 7			
•	Cash & cash equivalents	475	328	Recent Dividends:			
,	Restricted cash & cash			1. Canadian Nationa	l Railway Co	common.	
-	equivalents	449 1,325	506 1,386	No dividends paid.  Annual Dividends:			
1	Allowance for credit	1,323	1,500	1. Canadian Nationa	l Railway Co	common.	
1	losses	25	15	No dividends paid.			
	Accounts receivable	1,300 699	1,371 692	CARNIVAL CORP			
	Prepaid expenses	133	186	Annual Report Consolidated Incom	ne Statement	Vears End	ed Nov 30
l	Income taxes receivable		46 33	(\$000):	or Statement,	, 10015 13110	<b></b> 11011 <b></b>
	Derivative instruments  Other current assets -	•••	33		2023	2022	2021
	other	33	55	Fuel	2,047,000		(revised)
	Other current assets	166 3,089	320 3,217	Food	1,335,000		
	Property, cost	62,011	60,063	Onboard and other Passenger ticket	2,375,000	• • • •	• • • •
	Less: accumulated	17.204	16.506	revenues		7,022,000	1,000,000
	depreciation	17,394 44,617	16,526 43,537	Onboard & other		5 1 4 <del>5</del> 000	000 000
	Operating lease right of	,		cruise revenues Passenger ticket	14,067,000	5,147,000	908,000
	use asset	424	470	Onboard and other	7,526,000		
	Intangible assets	3,140 131	3,033 137	Total revenues	21,593,000	12,168,000	1,908,000
	Investments	402	94	Commissions, transportation &			
	Goodwill	70 83	70 66	other expenses	2,761,000	1,630,000	269,000
	Long-term receivables	16	25	Onboard & other		1 520 000	272.000
	Other long-term assets	12	13	expenses	•••	1,528,000	272,000
	Intangible assets, goodwill & other assets	714	405	expenses	2,373,000		1,309,000
	Deferred income tax			Fuel expenses Food expenses		2,157,000 863,000	680,000 187,000
	assets	682 52,666	50,662	Ship & other	•••	005,000	107,000
	Derivative instruments	64	50,002	impairments		440,000	501.000
	Trade payables	968	954 535	expenses Other operating	•••	440,000	591,000
	Payroll-related accruals	391	535	expenses		2,958,000	1,346,000
	Income & other taxes	310	.388		• • • •	2,750,000	
	Income & other taxes	310 350	388 288	Total operating			M4 655 000
	Accrued charges			Total operating expenses		11,757,000	12 <sub>4,655,000</sub>
	Accrued charges	350	288	Total operating		11,757,000	11 <sub>4,655,000</sub>
	Accrued charges	350 215 117	288 201 125	Total operating expenses			1,885,000
	Accrued charges	350 215 117 51	288 201 125 45	Total operating expenses		11,757,000	, ,
	Accrued charges	350 215 117	288 201 125	Total operating expenses		11,757,000	, ,
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability	350 215 117 51 39	288 201 125 45 41 14	Total operating expenses	2,950,000 2,370,000	11,757,000 2,515,000 2,275,000	1,885,000 2,233,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities	350 215 117 51 39	288 201 125 45 41	Total operating expenses	2,950,000	11,757,000 2,515,000	1,885,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other	350 215 117 51 39	288 201 125 45 41 14	Total operating expenses	2,950,000 2,370,000 	11,757,000 2,515,000 2,275,000  16,547,000	1,885,000 2,233,000 226,000 8,997,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other - other Accounts payable & other	350 215 117 51 39 12 13	288 201 125 45 41 14 12	Total operating expenses	2,950,000 2,370,000  1,956,000	11,757,000 2,515,000 2,275,000  16,547,000 (4,379,000)	1,885,000 2,233,000 226,000 8,997,000 (7,089,000)
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other	350 215 117 51 39 12 13	288 201 125 45 41 14 12	Total operating expenses	2,950,000 2,370,000 	11,757,000 2,515,000 2,275,000  16,547,000	1,885,000 2,233,000 226,000 8,997,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other - other Accounts payable & other current liabilities Current portion of long-term debt	350 215 117 51 39 12 13 165 2,695 2,340	288 201 125 45 41 14 12 182 2,785 1,057	Total operating expenses Selling & administrative expenses Depreciation & amortization expenses Goodwill impairments Total costs & expenses Operating income Interest income Interest expense, net of capitalized	2,950,000 2,370,000  1,956,000 233,000	11,757,000 2,515,000 2,275,000  16,547,000 (4,379,000) 74,000	1,885,000 2,233,000 226,000 8,997,000 (7,089,000) 12,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other - other Accounts payable & other current liabilities Current portion of long-term debt Total current liabilities	350 215 117 51 39 12 13 165 2,695 2,340 5,035	288 201 125 45 41 14 12 182 2,785 1,057 3,842	Total operating expenses	2,950,000 2,370,000  1,956,000	11,757,000 2,515,000 2,275,000  16,547,000 (4,379,000)	1,885,000 2,233,000 226,000 8,997,000 (7,089,000)
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other - other Accounts payable & other current liabilities Current portion of long-term debt	350 215 117 51 39 12 13 165 2,695 2,340	288 201 125 45 41 14 12 182 2,785 1,057	Total operating expenses	2,950,000 2,370,000  1,956,000 233,000	11,757,000 2,515,000 2,275,000  16,547,000 (4,379,000) 74,000	1,885,000 2,233,000 226,000 8,997,000 (7,089,000) 12,000
	Accrued charges Accrued interest Operating lease liabilities Personal injury & other claims provisions Environmental provisions Other postretirement benefit liability Contract liabilities Accounts payable & other - other - Accounts payable & other current liabilities Current portion of long-term debt Total current liabilities. Deferred income taxes	350 215 117 51 39 12 13 165 2,695 2,340 5,035	288 201 125 45 41 14 12 182 2,785 1,057 3,842	Total operating expenses . Selling & administrative expenses . Depreciation & amortization expenses . Goodwill impairments . Total costs & expenses . Operating income . Interest expense, net of capitalized interest . Gain (loss) on debt	2,950,000 2,370,000  1,956,000 233,000 2,066,000	11,757,000 2,515,000 2,275,000  16,547,000 (4,379,000) 74,000 1,609,000	1,885,000 2,233,000 226,000 8,997,000 (7,089,000) 12,000 1,601,000

Control   Cont	Total other income				Secured bank loans		4,909,000	Operating income			
Second			(1,701,000)	(2,433,000)	Secured long-term debt		0.601.000	(loss)			
Minimary   1,000	Income (loss)							1	809	742	722
Martin   M		(62,000)	(6,080,000)	(9,522,000)							
Mathematical   Math	•	13 000	14 000	(21,000)							
March   Marc		,	,				35,615,000				
Material persistent   1,00,000							(1.060.000)				64
Second properties   Seco		1 262 000	1 180 000	1 123 000			(1,069,000)		19	42	/
Section of Section		1,202,000	1,100,000	1,123,000			(200,000)			12	8
Name of the standard   Section   1,550,00							2 202 000		4.004		4.051
Manufacing grows   2,46,400   2,500   5,510   5,600   5,510		1,262,000	1,180,000	1,123,000					4,891	5,414	4,951
Section   Sect		1 264 000	1 259 000	1 136 000			31,755,000				
Marting pre		1,201,000	1,237,000	1,130,000	liabilities	1,170,000	1,189,000	(benefit)	852	928	827
Second		\$(0.06)	\$(5.16)	\$(8.46)		1 105 000	901.000				
Post-line Employee		\$(0.06)	\$(5.16)	\$(9.46)			,	•	184	203	176
Part   Internie   Part   Carring   Part						12,000	12,000	,	10.	200	1,0
Part   Templayers   Part   P						361,000	361,000	•			
Second Ended   10,000	,	2,000				16 712 000	16 972 000		1,036	1,131	1,003
Total number of common   Section   One		104 000									
March of common		101,000			Cumulative foreign		,	(benefit)	122	166	166
Section   1,000		106,000	2375,000	2430,000		(1.052.000)	(2.004.000)				
Second Content   1999   1990			200	200		(1,952,000)	(2,004,000)		18	(49)	1
Transferior   Continue   Contin		2,699	2,956	2,962		(34,000	(31,000)		10	(42)	1
Second personal parameters   \$1,000											
Net gains on cash flow   Cheefift)   1,176   1,248   1,170   1,176   1,248   1,170   1,176   1,248   1,170   1,176   1,248   1,170   1,176   1,176   1,248   1,170   1,176		52,000	(503,000)	(118,000)		49.000	`		140	117	167
Diluted DFS   S00,060		-, -,				48,000	,		1 176	1 248	1 170
Second   S		\$(0.06)		•••	2				,		
Composition											
Mare reported by the Company		\$(0.06)					52,000			4 166	2 701
Consolidated Balance Sheet, Year's Ended   No. 1   1989					A1-4- A -41		33,000		• • • •	4,100	3,761
Casolidated Balance Sheet, Verse Ended Soc   10 (1980)	As reported by the	Company; [2]	As is; [3] App	proximately; 4	comprehensive income						
Cash & cash equivalents	=	_	-						2,008	2,136	2,250
Cash & Cash Quinlents	Consolidated Balanc	e Sheet, Yea				8,449,000	8,468,000				
Cash cash equivalents			2023	2022		6.882.000	□7 065 000		2,013	2,141	2,255
Restricted cash   11,000   1,98,000   Minority Interest.   6,882,000   unstanding.   1,988   2,066   2,202   1,774   2,000   428,000	Cash & cash equivalents		2,415,000	4.029.000		0,002,000	7,000,000		,	,	,
Property Receivables, net   556,000   395,000   Temporal experiences & 528,000   428,000   Temporal expenses & other current soets.   528,000   428,000   Temporal expenses and   1,757,000   7,492,000   Total current assets.   5,266,000   7,492,					Minority Interest	6,882,000	)		1,958	2,066	2,202
Revent Dividences   S. 28.00   428.000   Prepaired expenses & other   S. 28.00   Control assets   S. 28.00   Consolidated Income Statement   S. 28.00			556.000	205.000	M						
Pepal dexpenses & offer current assets   6.52,000   1. Carn'anal Corp common.   1.757,000   1. Carn'anal Corp common.   No dividends paid.   Carn'anal Corp common.   Ca	,				As reported by the Company				\$1.85		
No dividends paid.   No dividends paid.   September			320,000	120,000	Recent Dividends:				** **	** **	** **
Carminal Corporations   1,757,000   1,757,000   7,492,000   7,49				652,000					\$1.85	\$1.95	\$1.68
Total current assets   5,266,000   7,492,000   7,492,000   1,284,000   785,000   1,284,000   785,000   1,284,000   785,000   1,284,000   785,000   1,284,000   1			1 757 000			enositary Rece	ints				
Ships & ship						epositary rece	ipus.	1			
Ships under construction   1,284,000   785,000   Other property & equipment   4,213,000   3,970,000   Stroke   1,264,000   Stroke   1			-,,	.,.,.,		ares of Carniva	l plc.		\$1.85		
Carnival Corp common   Cash dividends paid   Carnival Corp common   Cash dividends paid   Carnival Corp American Depositary Receipts   Pull-Time Employees   Ceptiod End)   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp American Depositary Receipts   Pull-Time Employees   Ceptiod End)   Cash Corp and paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Cash dividends paid   Cash dividends paid   Carnival Corp ordinary shares of Carnival plc.   Cash dividends paid   Cash divi									\$1.85	\$1.95	\$1.68
Property & equipment, gross   60,523,000   57,663,000   Less accumulated depreciation   20,407,000   18,976,000   Property & equipment, net.   40,116,000   38,687,000   Property & equipment, net.   40,116,000   37,000   579,000   Coossiblated Income Statement, Vears Ended Dec. 31   Miscellaneous (Expense)   Miscellaneous (Expe	•	1	1,284,000	785,000					Ψ1.05	Ψ1.75	φ1.00
No dividends paid.   Starnival Corp ordinary shares of Carnival plc.   Total number of Carni			4,213,000	3,970,000					\$0.44	\$0.40	\$0.37
Carnival Corp ordinary shares of Carnival plc.   Total number of employees	Property & equipment,					epositary Rece	ipts.		22,000		
Consolidated   Cons	•		60,523,000	57,663,000		ares of Carnivo	l nlc.		23,000		
Property & equipment, net.			20,407,000	18,976,000		ares or carmva	i pic.		23,000	<sup>1</sup> 22,500	<sup>1</sup> 20,900
Annual Report   Statement,   Vears Ended   Dec. 31   Miscellaneous   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears   Statement,   Vears Ended   Dec. 31   Net periodic   Decention   Consolidated Income   Statement,   Vears	-				•						
Condimination   1,265,000   1,274,000   1,274,000   1,579,000   579,000			40,116,000	38,687,000	Annual Report				21,547	ш <u>ш</u> 22,453	<sup>ШШ</sup> 23,137
Coodwill			1 265 000	1 274 000		ment, Years E	nded Dec. 31	(Expense) Income	31		
Other intangibles         1,169,000 (Trevised)         1,156,000 (Trevised)         (Trevised)         benefit cost         29           Other assets         725,000 (Trevised)         2,515,000 (Trevised)         Revenue         14,657 (Trevised)         14,853 (Trevised)         12,522 (Trevised)         Image: As is; Image: As of January 31, 2023; Image: As of Jan					**	202	2 2021		31	•••	•••
Total assets	Other intangibles		1,169,000	1,156,000	20	323 202			29		
Short-term borrowings   200,000   Labor & fringe   2,089,000   2,393,000   2,393,000   Current portion of   2,089,000   2,393,000   Current portion of operating lease   149,000   146,000   Accounts payable   1,168,000   1,050,000   Accured Liabilities and   Other   2,003,000   Accured liabilities & current liabilities   1,942,000   Accured Liabilit								(I) (S)	m		CD.
Current portion of long-term debt   2,089,000   2,393,000   2,393,000   Purchased services   Current portion of operating lease   Liabilities   149,000   146,000   Accounts payable   1,168,000   1,050,000   Fuel expense   1,377   1,626   913   Short-term investments   83   129   Accrued Liabilities &   2,003,000   Accrued Liabilities &   2,003,000   Customer deposits   6,072,000   4,874,000   Total current liabilities   11,481,000   1,065,000   Customer dopes   1,481,000   1,481,						557 14,85	3 12,522		ely; 🖰 As of	January 31, 2	023; <sup>≜</sup> As of
Dong-term debt			•••	200,000		)24 2.86	1 2.550	• '	Choct V	ne Ended D	a 21 (¢\12)
Customer deposits   149,000   146,			2,089,000	2,393,000		2,50	2,000		oneet, 1ea	ns Ellued De	31 (ÞIVIII-
Iabilities	-					764 2,68	5 2,135	,-		2023	2022
Accounts payable 1,168,000 1,050,000 Fuel expense 1,377 1,626 913 Short-term investments 83 129  Accrued Liabilities and Other 2,003,000			149,000	146,000		511 1.50	0 1.420			1.252	1.050
Accrued Liabilities and Other	Accounts payable										
Customer deposits   1,481,000   10,605,000   2,000   1,412   0,000   0,605,000   2,000   0,605,000   4,112   0,000   0,605,0			2 002 000		Equipment & other					83	129
other current liabilities         1,942,000 (ispositions)         34 (ispositions)         238 (ispositions)         454 (ispositions)         Less: allowance for doubtful accounts         232 (ispositions)         33 (ispositions)           Customer deposits         10,605,000 (ispositions)         4,874,000 (ispositions)         4,874,000 (ispositions)         4,874,000 (ispositions)         4,874,000 (ispositions)         4,000 (i			2,003,000			39	6 364	gross		1,425	1,346
Customer deposits         6,072,000         4,874,000         Miscellaneous         Accounts receivable - net         1,393         1,313           Total current liabilities         11,481,000         10,605,000         expense         354         Accounts receivable - net         1,393         1,313           Secured notes         4712,000         7712,000         354         Materials & supplies         446         341				1,942,000		34 23	8 454			22	22
100al current riabilities 11,481,000 10,000,000 expense 354 Materials & supplies 446 341	Customer deposits		6,072,000	4,874,000	Miscellaneous	23	.51				
109 108								Materials & supplies		446	341
			•••	.,2,000	Total expense 9,0	J70 8,83	0 0,928	Other current assets		109	108

Total current assets	3,384	3,849				(revised)	shares outstanding			
Road	36,590	34,792	Passenger revenue		40,218,000			39,000 63	3,000	636,000
Equipment	10,643	10,296	Cargo revenue		1,050,000	1,032,000	Weighted average	,	-,	,
Land	2,272	2,272	Other operating				shares outstanding			
Construction in progress	815	745	revenue	8,416,000	9,314,000	6,348,000	- diluted 64	43,000 64	1,000	641,000
Land-NBV	2,272		Cargo	723,000			Year end shares			
Road, Net	25,664		Passenger	48,909,000				13,447 64	1,266	639,968
Equipment, Net	6,184		Loyalty travel	2 462 000			Earnings (loss) per			
Properties, gross	10.026	48,105	awards	3,462,000	• • • •	• • •	share - continuing	¢7.01		
Accumulated depreciation Construction in Progress,	10,926	13,863	Travel-related services	1,851,000			operations - basic Net earnings (loss)	\$7.21	• • • •	• • • •
Net	815		Ticket	43,596,000	•••		per share - basic	\$7.21	\$2.07	\$0.44
Accumulated Depreciation	013		Total operating	43,390,000	•••	• • • • • • • • • • • • • • • • • • • •	Earnings (loss) per	φ/.21	\$2.07	\$0.44
Total Equipment Member	4,459		revenue	58,048,000	50,582,000	29,899,000	share - continuing			
Properties - net	34,935	34,242	Salaries & related	20,010,000	20,202,000	2,,0,,,000	operations -			
Right of use lease asset	498	505	costs	14,607,000	11,902,000	9,728,000	diluted	\$7.17		
Goodwill & other			Aircraft fuel &		, ,	, ,	Net earnings (loss)			
intangible assets - net	506	502	related taxes	11,069,000	11,482,000	5,633,000	per share - diluted	\$7.17	\$2.06	\$0.44
Investment in affiliates			Regional carrier				Cash dividends			
& other companies	2,397	2,292	expense	2,200,000	2,051,000	1,736,000	declared per share	\$0.20		
Other long-term assets	688	522	Depreciation &				Number of full time			
Total assets	42,408	41,912	amortization	2,341,000	2,107,000	1,998,000		03,000 <sup>Ш</sup>	5,000	<sup>□</sup> 283,000
Accounts payable	1,237	1,130	Contracted services	4,041,000	3,345,000	2,420,000	Number of common			
Labor & fringe benefits	517	707	Aircraft				stockholders	2,100	2,200	124 <sub>2,300</sub>
payable	517	707	maintenance				Special			
Casualty, environmental & other reserves	144	144	materials &	2 422 000	1 092 000	1 401 000	charges/unusual			
Current maturities of	144	144	outside repairs	2,432,000	1,982,000	1,401,000		54,000		
long-term debt	558	151	Passenger commissions &				Total number of			
Income & other taxes	226	131	other selling				employees	03,000		
payable	525	111	expenses	2,334,000	1,891,000	953,000				
Other current liabilities	243	228	Ancillary	2,334,000	1,091,000	933,000	□ As is;  □ Approximately;  □	As of Januar	y 31, 2	2023; <sup>[4]</sup> As of
Total current liabilities	3,224	2,471	businesses &				January 31, 2022			
Casualty, evironmental &	3,22 .	2,	refinery		5,756,000	3,957,000	Consolidated Balance She	et. Years Ende	d Dec.	. 31 (\$000):
other reserves	296	292	Landing fees &		-,,	-,,			2023	2022
Notes	17,975	17,877	other rents	2,563,000	2,181,000	2,019,000				
Equipment obligations		141	Passenger service	1,750,000	1,453,000	756,000	Cash & cash equivalents	2,741	,000	3,266,000
Finance leases		29	Profit sharing	1,383,000	563,000	108,000	Short-term investments		,000	3,268,000
Less debt due within one			Aircraft rent	532,000	508,000	430,000	Accounts receivable,			
year		151	Restructuring				gross	3,147	,000	3,199,000
Long-term debt		17,896	charges		(124,000)	(19,000)	Less: allowance for			
Deferred income taxes -			Government grant				uncollectible accounts		,000	23,000
net	7,746	7,569	recognition			4,512,000	Accounts receivable, net	3,130	,000	3,176,000
Long-term lease liability	491	488	Facilities & other				Fuel, expendable parts &			_
Other long-term			rent expense	2,239,000			supplies inventories, net	(123,	000)	<sup>1</sup> 1,424,000
liabilities	543	571	Other cash costs	4,172,000		• • • •	Expendable parts &			
Total liabilities	30,275	29,287	Other operating		1 02 1 000	1 405 000	supplies inventories, net	1,314	,000	
Common stock	1,959	2,066	expense		1,824,000	1,405,000	Prepaid expenses & other			1 077 000
Other capital	• • • •	574	Total operating	52,527,000	46,921,000	28,013,000	current assets		• • •	1,877,000
Retained earnings (accumulated deficit)	9,790	10,363	Operating income	32,327,000	40,921,000	26,013,000	Prepaid expenses and	1.055	000	
Fuel derivative	(39)	10,303	(loss)	5,521,000	3,661,000	1,886,000	other	1,957	,000	
Pension & other	(37)		Interest expense,	3,321,000	3,001,000	1,000,000	Maintenance/Supplies - Balancing value	1,437	000	
post-employment benefits	(423)	(497)	net	834,000	1,029,000	1,279,000	Total current assets	,	,	13.011.000
Interest rate derivatives		150	Impairments &	,,,,,,	, ,	,,	Flight equipment		,	38,091,000
Other accumulated			equity method				Ground property &	10,570	,000	30,071,000
comprehensive income			results		20,000	337,000	equipment	13,293	.000	8,996,000
(loss)		(41)	Gain (loss) on				Information		,	-,,
Other Comprehensive			investments, net	1,263,000	(783,000)	56,000	technology-related assets	1,062	,000	3,375,000
Income	150		Gain (loss) on				Flight & ground			
Accumulated other			extinguishment of				equipment under finance			
comprehensive income	/	/===	debt	(63,000)	(100,000)	(319,000)	leases	1,862	,000	1,950,000
(loss)	(312)	(388)	Pension & related	(2.1.1.000)	202.000	451.000	Advance payments for			
Accumulated other	601		benefit (expense)	(244,000)	292,000	451,000	equipment			1,067,000
contingencies	691		Miscellaneous, net	(35,000)	(107,000)	(60,000)	Less: accumulated			
Non-controlling minority	-	10	Income (loss)	5 600 000	1.014.000	200 000	depreciation &	21.505	000	20.250.000
interest	5	10	before income taxes Current state &	5,608,000	1,914,000	398,000	amortization	21,707	,000	20,370,000
equity	12,133	12,625	local tax provision				Property & equipment,	25 196	000	22 100 000
Rep Total Equity &	12,133	12,023	(benefit)	8,000	1,000	1,000	net Operating lease	35,486	,000	33,109,000
Minority Interest	12,133		Current	0,000	1,000	1,000	right-of-use assets	7.004	000	7.036.000
	,155	•••	international tax				Investments in debt &	7,004	,000	7,036,000
			provision (benefit)		4,000	3,000	equity securities	3,457	000	
Recent Dividends:			International	11,000			Equity Method		,000	
1. CSX Corp common.			Deferred federal				Goodwill			9,753,000
No dividends paid.			tax provision				Indentifiable	,,,,,,,	,	.,,
Annual Dividends:			(benefit)	896,000	525,000	130,000	intangibles, gross			6,894,000
1. CSX Corp common.			Deferred state &				Less: accumulated			
No dividends paid.			local tax provision				amortization -			
DELTA AIR LINES INC (DE)			(benefit)	84,000	66,000	(16,000)	indentifiable intangibles			902,000
Annual Report			Income tax				Indentifiable			
Consolidated Income Statement,										
	Years Ended	Dec. 31		999,000	596,000	118,000	intangibles, net		,000	5,992,000
(\$000):			Net income (loss)	999,000 4,609,000	596,000 1,318,000	118,000 280,000	Equity investments		,000	5,992,000 2,128,000
	Years Ended 2022	Dec. 31	Net income (loss)	,						

netOther noncurrent assets	1,692,000	325,000 934,000	No dividends paid.  2. Delta Air Lines Inc	(DE) commo	n.		Current income taxes - Canada	191	360	162
Equity investments -			No dividends paid.				Canada	100		
Balancing value	2,874,000		Annual Dividends:				Current income			
	63,375,000				B ESOP con	vertible pre-	taxes - U.S	• • •	201	80
Total assets	/3,644,000	72,288,000	ferred (stated value: \$7 No dividends paid.	(2).			Current income taxes - Other	110	86	82
Current maturities of long-term debt	2,983,000		2. Delta Air Lines Inc	(DF) commo	n		Total current	110	80	62
Current obligations under	2,983,000		No dividends paid.	(DE) commo	11.		income taxes	401	647	324
capital leases	358,000						Deferred income	101	017	321
Current maturities of	,		ENBRIDGE INC Annual Report				taxes - Canada	974	(358)	344
debt & finance leases	2,625,000	2,359,000	Consolidated Incom	a Statement	Voore Ende	nd Doc 31	Deferred Tax -		` ,	
Current maturities of			(Can\$Millions):	ie Statement,	rears Enue	eu Dec. 31	Domestic	456		
operating leases	759,000	714,000	(Сипфіліпіонз).	2023	2022	<b>=</b> 2021	Deferred income			
Air traffic liability	7,044,000	8,160,000				(revised)	taxes - U.S		1,309	741
Accounts payable	4,446,000	5,106,000	Impairment of			, ,	Deferred income	(10)		
Accrued salaries & related benefits	4,561,000	3,288,000	tangible assets	419			taxes - Other Total deferred	(10)	6	6
Loyalty program deferred	4,301,000	3,200,000	Commodity sales				income taxes	1,420	957	1,091
revenue	3,908,000	3,434,000	revenues	4,839	29,150	26,873	Income tax expense	1,821	1,604	1,415
Fuel card obligation	1,100,000	1,100,000	Gas distribution	10.020	5.652	4.006	Earnings	6,058	2,938	6,314
Other accrued liabilities	1,617,000	1,779,000	sales revenues	19,829	5,653	4,026	Earnings	0,000	2,,,,,	0,51.
Total current liabilities		25,940,000	Transportation &				attributable to			
Unsecured Payroll Support			other services revenues	18,981	18,506	16,172	noncontrolling			
Program Loans		3,496,000	Total operating	10,901	16,500	10,172	interests	133	65	(125)
Unsecured notes		2,997,000	revenues	43,649	53,309	47,071	Earnings			
Financing arrangements			Commodity costs	18,526	28,942	26,608	attributable to			
secured by SkyMiles			Gas distribution	10,520	20,712	20,000	controlling		_	_
assets: SkyMiles Notes		5,144,000	costs	2,840	3,647	2,094	interests	6,191	3,003	6,189
Financing arrangements			Operating &		•	•	Preference share	252	41.4	272
secured by SkyMiles			administrative				dividends	352	414	373
assets: SkyMiles Term loan		2,820,000	expenses	8,600	8,219	6,712	Earnings attributable to			
Financing arrangements	• • • •	2,020,000	Depreciation &				common shareholders	5,839	2,589	5,816
secured by aircraft:			amortization				Weighted average	3,639	2,369	3,610
certificates		1,802,000	expenses	4,613	4,317	3,852	shares outstanding			
Financing arrangements		1,002,000	Impairment of		5.4.1		- basic	2,056	2,025	2,023
secured by aircraft:			long-lived assets	• • • •	541		Weighted average	_,	_,	-,
notes		813,000	Impairment of goodwill		2,465		shares outstanding			
NYTDC Special Facilities			Total operating	• • • •	2,403	• • • •	- diluted	2,058	2,029	2,025
Revenue Bonds		2,838,000	expenses	(34,998)	48,131	(39,266)	Year end shares			
Senior secured notes		1,542,000	Operating income	8,651	5,178	7,805	outstanding	2,125	2,025	2,026
Other financing		67,000	Income from equity	0,001	2,170	7,000	Earnings per share			
Unamortized discount &		(4.00.000)	investments	1,816	2,056	1,711	- basic	Can\$2.84	Can\$1.28	Can\$2.87
debt issue cost, net		(138,000)	Impairment of				Earnings per share	G #2.04	G #1.20	G #0.07
Less: current maturities	• • • •	2,055,000	equity investments			111	- diluted	Can\$2.84	Can\$1.28	Can\$2.87
Finance lease	17 071 000	1,345,000 20,671,000	Gain (loss) on				Common DPS - by Period End Date -			
Noncurrent air traffic	17,071,000	20,671,000	joint venture				Gross	Can\$3.55		
liability		100,000	merger transaction		1,076		Dividends Per Share	Can \$5.55	•••	•••
Pension, postretirement		100,000	Gain (loss) on	1.5	(12)	210	- Common - Gross -			
& related benefits	3,601,000	3,707,000	dispositions	15	(12)	319	by Period End Date	Can\$1.30		
Loyalty program deferred			Gain (loss) on realized foreign				Dividends Per Share			
revenue	4,512,000	4,448,000	currency	(129)	92	126	- Common - Gross -			
Noncurrent operating			Gain (loss) on	(12))	)2	120	by Period End Date	Can\$1.29		
leases	6,468,000	6,866,000	unrealized foreign				Dividends Per Share			
Deferred income taxes,			currency	821	(1,094)	160	- Common - Gross -			
net	908,000		Net defined pension				by Period End Date	Can\$1.28		
Other noncurrent	2.561.000	2.074.000	and OPEB credit	135	239	150	Dividends Per Share			
liabilities	3,561,000	3,974,000	Other income				- Common - Gross -	Can\$1.20		
Total noncurrent liabilities	36,121,000	39 766 000	(expense)	382	186	224	by Period End Date Dividends per share	Can\$1.20	Can\$3.44	Can\$3.34
Additional paid-in	50,121,000	57,700,000	Other income	,	/=		Total number of		Can \$5.77	Can (J. J. ) +
capital	11 641 000	11 526 000	(expense)	1,224	(589)	979	employees		<sup>23</sup> 11,100	<sup>23</sup> 10,900
Retained earnings	,,	,,	Debentures & term	2 420	2.010	2.000	Number of common	• • • •	11,100	10,700
(accumulated deficit)	5,650,000	1,170,000	notes	3,439	2,910	2,806	stockholders		<sup>2</sup> 476,001	<sup>25</sup> 80,754
Pension & other benefits			Commercial paper & credit facility				Foreign currency	• • • •	70,001	00,734
	(6,681,000)	(6,624,000)	draws	519	388	114	translation			
Other accumulated other			Amortization of	317	500	114	adjustments		4,406	(507)
comprehensive income	40,000	41,000	fair value				Earnings per share	•••	.,	(=0.)
Tax effect	796,000	782,000	adjustment	(45)	(45)	(50)	from continuing			
Accumulated other			Capitalized		. /		operations	Can\$2.84		
comprehensive income	(5 945 000)	(5 901 000)	interest	101	74	215	Earnings per share			
(loss)	(5,845,000) 341,000	(5,801,000)	Interest expense	3,812	3,179	2,655	from continuing			
Total stockholders'	341,000	313,000	Earnings before				operations	Can\$2.84		• • •
equity (deficit)	11.105.000	6,582,000	income taxes -				Dividends per	O. 61.20		
Total Equity		0,362,000	Canada		583	3,399	common share	Can\$1.38		
	, - 0 - , 0 0 0	•••	Earnings before		0.005	2.226	Comprehensive			
Net of allowance for obsoleescene	- fuel avnen	lable parts and	income taxes - U.S	• • •	2,865	3,336	income attributable to common			
supplies inventories: \$136,000,000	- ruci, expend	acore parts and					shareholders	4,622		
••			income taxes - Other		1,094	994	snarcholucis	4,022	• • • •	•••
Recent Dividends:	D Ecor	400.0	Comings hefore	•••	1,074	77 <del>4</del>	Reclassified to conf	Corm with 202	) nraamt-t:	a. 2 Aa:- 3
1. Delta Air Lines Inc (DE) series	s B ESOP co	nvertible pre-	income taxes	7,879	4,542	7,729	Approximately; As of	OIII WITH 202	.∠ presentanoi	n, As is;
ferred (stated value: \$72).				.,	.,2	.,>	Approximately; As of	rebrurary 3,	∠023; ≅ As o	or February 4,

2022			Fixed-to-fixed		2.500	02/14/2023			02/15/2023	
Consolidated Balance Sheet,	Years Ended	Dec. 31	subordinated term notes Fixed-to-floating rate	•••	3,596	05/12/2023 08/14/2023			05/15/2023 08/15/2023	
(Can\$Millions):	2022	2022	subordinated term notes		6,736	11/14/2023			11/15/2023	
	2023	2022	Floating rate notes		1,491					
Cash & cash equivalents	5,901	861	Commercial paper &				e Inc 4.07	% series R c	umulative r	edeemable pre-
Restricted cash	84	46	credit facility draws		,	ferred.				
Trade receivables &			Finance lease obligation Senior notes		23 13,916	ExDate	Amt	Declared	Record	Payable
unbilled revenues	4,410	<sup>II</sup> 5,616	Debentures			02/11/2021			02/12/2021	
Short-term portion of	(22	1.015	Fair value adjustment			05/13/2021			05/14/2021	
derivative assets	623 470	1,015 604	Other		. ,	08/12/2021			08/13/2021	
Gas imbalance	209	461	Total debt			11/12/2021			11/15/2021	
Taxes receivable	347	323	Current maturities			02/14/2022 05/12/2022			02/15/2022 05/13/2022	
Other accounts			Long-term debt			08/12/2022			08/15/2022	
receivables & other	701	0.50	Other long-term	, ,,, 15	. 2,,,,,	11/14/2022			11/15/2022	
current assets	791	852	liabilities	8,653		02/14/2023		11/30/2022	02/15/2023	03/01/2023
other current assets		8,871	Deferred income taxes	,		05/12/2023			05/15/2023	
Other current assets	2,440		Total liabilities	115,834 6,818		08/14/2023			08/15/2023	
Accounts receivable from			Preference shares	,	64,760	11/14/2023	0.57	11/01/2023	11/15/2023	12/01/2025
affiliates	85	114	Additional paid-in	07,100	01,700	6. Enbridge	e Inc 5.50	% series A c	umulative r	edeemable pre-
Natural gas	938 413	1,491 652	capital	268	275	ferred.				•
Other commodities	128	112	Retained earnings							
Inventory	1,479	2,255	(accumulated deficit)	( ' / - / (		ExDate	Amt	Declared	Record	Payable
Total current assets	14,399	12,147	Cash flow hedges	320	121	02/11/2021 05/13/2021			02/12/2021 05/14/2021	
Pipelines	66,698	66,528	fair value hedges	(23)	(35)	08/12/2021			08/13/2021	
Facilities & equipment	37,634	37,028	Net investment hedges		. ,	11/12/2021			11/15/2021	
Land & right-of-way	3,600	3,637	Cumulative translation			02/14/2022		12/06/2021	02/15/2022	03/01/2022
other property, plant &			adjustment	2,653	,	05/12/2022				06/01/2022
equipment	15,346	14,491	Equity investees	11		08/12/2022 11/14/2022			08/15/2022 11/15/2022	
Storage	4,929	3,477	postretirement benefit			02/14/2023			02/15/2023	
Wind turbines, solar			obligations ("OPEB")			05/12/2023			05/15/2023	
panels & other property,	4.511	4,912	adjustment	70	218	08/14/2023			08/15/2023	
plant & equipment	4,511	4,912	Accumulated other			11/14/2023	0.34	11/01/2023	11/15/2023	12/01/2023
equipment, gross	1,652	1,611	comprehensive income	2 202	2.520	<b>5</b> E 1 · 1	T 2.42		1.4	
Under construction	2,829	2,316	(loss)	2,303	3,520	7. Enbridge ferred.	e Inc 3.42	2% series B c	umulative r	edeemable pre-
Total property, plant &			shareholders' equity	61,454	59,887	No divider	nds naid			
equipment	137,199	134,000	Noncontrolling interests	3,029	3,511			5% series 1 c	cumulative r	edeemable pre-
Total accumulated	137,199	134,000				8. Enbrid ferred.	ge Inc 5.9	95% series 1 c	cumulative r	redeemable pre-
Total accumulated depreciation - property,	,	,	Noncontrolling interests Total equity	3,029 64,483	3,511 63,398	8. Enbrid ferred. No divider	ge Inc 5.9			-
Total accumulated	137,199 32,558	134,000 29,540	Noncontrolling interests	3,029 64,483	3,511 63,398	8. Enbrid ferred. No divider 9. Enbrid	ge Inc 5.9			redeemable pre-
Total accumulated depreciation - property, plant & equipment	32,558 104,641	29,540 104,460	Noncontrolling interests Total equity	3,029 64,483	3,511 63,398	8. Enbrid ferred. No divider	ge Inc 5.9			-
Total accumulated depreciation - property, plant & equipment	32,558	29,540	Noncontrolling interests	3,029 64,483	3,511 63,398	8. Enbrid ferred. No divider 9. Enbrid	ge Inc 5.9			-
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793	29,540 104,460 15,936	Noncontrolling interests	3,029 64,483 of FASB ASU No	3,511 63,398 o 2016-18,	8. Enbrid ferred. No divider 9. Enbrid ferred. ExDate 02/11/2021	ge Inc 5.9  ands paid.  ge Inc 4.40  Amt  0.34	0% series 11 o	cumulative r Record 02/12/2021	Payable 03/01/2021
Total accumulated depreciation - property, plant & equipment	32,558 104,641	29,540 104,460	Noncontrolling interests	3,029 64,483 of FASB ASU No	3,511 63,398 o 2016-18,	8. Enbrid ferred. No divider 9. Enbrid ferred. ExDate 02/11/2021 05/13/2021	ge Inc 5.9  ands paid.  ge Inc 4.40  Amt  0.34  0.34	0% series 11 of Declared 12/07/2020 05/05/2021	Record 02/12/2021 05/14/2021	Payable 03/01/2021 06/01/2021
Total accumulated depreciation - property, plant & equipment Property, plant & equipment, net Long-term investments Restricted long-term investments	32,558 104,641 16,793	29,540 104,460 15,936	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem	3,511 63,398 to 2016-18,	8. Enbrid ferred. No divider 9. Enbrid ferred. ExDate 02/11/2021 05/13/2021 08/12/2021	ge Inc 5.9  ands paid.  ge Inc 4.40  Amt  0.34  0.34  0.34	Declared 12/07/2020 05/05/2021 07/27/2021	Record 02/12/2021 05/14/2021 08/13/2021	Payable 03/01/2021 06/01/2021 09/01/2021
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537	29,540 104,460 15,936 593 9,542 4,018	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem	3,511 63,398 to 2016-18,	8. Enbrid ferred. No divider 9. Enbridg ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021	Amt 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021	Record 02/12/2021 05/14/2021	Payable 03/01/2021 06/01/2021 12/01/2021
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848	29,540 104,460 15,936 593 9,542 4,018 32,440	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem	3,511 63,398 to 2016-18,	8. Enbrid ferred. No divider 9. Enbrid ferred. ExDate 02/11/2021 05/13/2021 08/12/2021	ge Inc 5.9  and paid.  ge Inc 4.40  Amt  0.34  0.34  0.34  0.34  0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 03/01/2022
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341	29,540 104,460 15,936 593 9,542 4,018 32,440 472	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem	3,511 63,398 to 2016-18, mable pre- mable pre-	8. Enbrid ferred. No divider 9. Enbridg ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022	Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 08/15/2022	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 09/01/2022
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01	3,511 63,398 to 2016-18, mable pre- mable pre- table 01/2021	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2022 11/14/2022	Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 11/02/2022	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 11/15/2022	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 06/01/2022 12/01/2022 12/01/2022 12/01/2022
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341	29,540 104,460 15,936 593 9,542 4,018 32,440 472	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01	3,511 63,398 to 2016-18, mable pre- table 11/2021 11/2021	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 11/14/2022 02/14/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/02/2022 11/30/2022	Record 02/12/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 08/15/2022 11/15/2022 02/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 13/01/2022 06/01/2022 09/01/2022 12/01/2022 03/01/2022 03/01/2022 03/01/2023
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01	3,511 63,398 to 2016-18, mable pre- mable pre- table 11/2021 11/2021	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 08/12/2022 02/14/2023 05/12/2023	Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/02/2022 11/30/2022 05/03/2023	Record 02/12/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 08/15/2022 02/15/2023 05/15/2023 05/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 12/01/2021 20/01/2022 06/01/2022 21/01/2022 12/01/2022 3/01/2023 06/01/2023
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01	3,511 63,398 to 2016-18, mable pre- table til/2021 til/2021 til/2021	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 11/14/2022 02/14/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/30/2022 05/03/2023 08/01/2023	Record 02/12/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 08/15/2022 11/15/2022 02/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 20/01/2022 20/01/2022 06/01/2023 06/01/2023 09/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment, net	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01	3,511 63,398 to 2016-18, mable pre- table 11/2021 11/2021 11/2021 11/2022 11/2022	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 11/14/2022 02/14/2023 05/12/2023 08/12/2023 11/14/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/02/2022 11/30/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 02/15/2023 05/15/2023 05/15/2023 11/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 13/01/2022 06/01/2022 06/01/2022 12/01/2022 03/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment, net	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01	3,511 63,398 to 2016-18, mable pre- table 11/2021 11/2021 11/2021 11/2022 11/2022	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 02/14/2023 05/12/2023 08/12/2023 08/14/2023 11/14/2023 11/14/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/02/2022 11/30/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 02/15/2023 05/15/2023 05/15/2023 11/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 20/01/2022 20/01/2022 06/01/2023 06/01/2023 09/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment, net	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01 11/15/2022 12/01	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 11/14/2022 02/14/2023 05/12/2023 08/12/2023 11/14/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/02/2022 11/30/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 02/15/2023 05/15/2023 05/15/2023 11/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 13/01/2022 06/01/2022 06/01/2022 12/01/2022 03/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment net . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable .	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 06/01 08/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2022 08/12/2022 11/14/2022 02/14/2023 05/12/2023 11/14/2023 11/14/2023 10. Enbridg ferred.	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022 11/30/2022 05/03/2023 08/01/2023 08/01/2023 0% series 13 c	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 12/15/2022 05/13/2022 11/15/2022 02/15/2023 05/15/2023 11/15/2023 20xH5/2023 20xH5/2023 20xH5/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 23/01/2022 20/01/2022 22/01/2022 22/01/2022 23/01/2023 06/01/2023 12/01/2023 12/01/2023 redeemable pre-
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment net . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks .	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996  5,235 1,825	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series Deferred.     No dividends paid.   2. Enbridge Inc 5.38% series 5	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2022 12/01 02/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 03/01 05/15/2023 06/01	3,511 63,398 to 2016-18, mable pre- table 01/2021 01/2021 01/2021 01/2022 01/2022 01/2022 01/2022 01/2022 01/2023	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 11/14/2022 05/12/2023 05/12/2023 11/14/2023 11/14/2023 11/14/2023 10. Enbridg ferred.	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 105/04/2022 07/26/2022 11/02/2022 11/30/2022 05/03/2023 08/01/2023 01/01/2023 09/08 series 13 of	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 01/15/2023 05/15/2023 05/15/2023 05/15/2023 08/15/2023 08/15/2023 11/15/2023 cumulative r	Payable 03/01/2021 06/01/2021 09/01/2021 12/01/2021 03/01/2022 06/01/2022 20/01/2022 12/01/2022 03/01/2023 06/01/2023 12/01/2023 redeemable pre-
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment net . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308  1,975 1,313	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996  5,235 1,825 1,056 937	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 06/01 08/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01	3,511 63,398 to 2016-18, mable pre- table 11/2021 11/2021 11/2021 11/2022 11/2022 11/2022 11/2023 11/2023 11/2023	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2022 08/12/2022 11/14/2022 02/14/2023 05/12/2023 11/14/2023 11/14/2023 10. Enbridg ferred.	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 105/04/2022 07/26/2022 11/30/2022 05/03/2023 08/01/2023 08/01/2023 09% series 13 of Declared 12/07/2020	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 12/15/2022 05/13/2022 11/15/2022 02/15/2023 05/15/2023 11/15/2023 20xH5/2023 20xH5/2023 20xH5/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 12/01/2021 03/01/2022 06/01/2022 12/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023 redeemable pre-
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred.     No dividends paid.     2. Enbridge Inc 5.38% series 5 ferred.     ExDate   Amt   Declared     02/11/2021   0.25   12/07/2020     05/13/2021   0.25   05/05/2021     03/12/2021   0.25   05/05/2021     03/12/2021   0.25   07/27/2021     03/12/2021   0.25   07/27/2021     03/12/2021   0.25   05/04/2021     05/13/2021   0.25   05/04/2022     05/12/2022   0.25   05/04/2022     05/12/2022   0.25   07/26/2022     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   05/03/2023     05/12/2023   0.25   0.5/03/2023     05/12/2023   0.25   0.25     05/12/2024   0.25     05/12/2024   0.25     05/12/2024   0.25     05/12/2025   0.25     05/12/2024   0	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 09/01 11/15/2023 09/01 11/15/2023 12/01	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 03/14/2023 08/14/2023 11/14/2023 11/14/2023 10. Enbridg ferred.  ExDate 02/11/2021 05/13/2021 08/12/2021 08/12/2021 08/12/2021	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/01/2023 08/01/2023 08/01/2023 Declared 12/07/2020 05/05/2021 07/27/2021	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 11/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 11/15/2023 cumulative r  Record 02/12/2021 05/14/2021 08/13/2021	Payable 03/01/2021 06/01/2022 07/12022 06/01/2022 03/01/2022 03/01/2023 06/01/2023 07/12021 07/12021 07/12021 07/12021 07/12021 07/12021 07/12021
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment net . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308  1,975 1,313	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996  5,235 1,825 1,056 937	Noncontrolling interests	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 09/01 11/15/2023 09/01 11/15/2023 12/01	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2022 11/14/2022 05/12/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 11/12/2021 11/12/2021	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2022 11/02/2022 11/02/2022 11/30/2022 05/03/2023 08/01/2023 01/01/2023 Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 11/15/2023 05/15/2023 05/15/2023 11/15/2023 2umulative r  Record 02/12/2021 05/14/2021 05/14/2021	Payable 03/01/2021 06/01/2021 20/01/2022 03/01/2022 20/01/2022 20/01/2022 20/01/2022 20/01/2022 20/01/2023 20/01/2023 20/01/2023 20/01/2023 20/01/2023 20/01/2023 20/01/2021 20/01/2021 20/01/2021 20/01/2021 20/01/2021 20/01/2021 21/201/2021
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series Deferred.     No dividends paid.   2. Enbridge Inc 5.38% series 5	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 09/01 11/15/2023 09/01 11/15/2023 12/01	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid, ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2022 11/14/2022 02/14/2023 05/12/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 10. Enbridg ferred. ExDate 02/11/2021 05/13/2021 10/12/2021 08/12/2021 11/12/2021 02/14/2022 02/14/2022	ge Înc 5.9  ads paid. ge Inc 4.40  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 11/03/2021 12/06/2022 11/02/2022 11/02/2022 11/02/2023 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08/01/2022 08	Record 02/12/2021 05/14/2021 11/15/2022 05/13/2022 05/13/2022 02/15/2023 05/15/2023 05/15/2023 11/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2021 05/14/2021 05/14/2021 05/15/2022 02/15/2022	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 06/01/2022 03/01/2022 12/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023 09/01/2023 12/01/2023 09/01/2023 12/01/2023 09/01/2023 12/01/2023 09/01/2021 12/01/2021 06/01/2021 12/01/2021 03/01/2022 12/01/2021 03/01/2022
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred.     No dividends paid.	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2023 08/14/2023 05/12/2023 08/14/2023 11/14/2022 05/13/2021 08/12/2021 05/13/2021 08/12/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 05/12/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 105/04/2022 11/30/2022 11/30/2023 08/01/2023 11/01/2023 08/01/2023 08/01/2023 11/01/2021 05/05/2021 07/27/2021 11/03/2021 11/03/2021 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022	Record 02/12/2021 11/15/2022 05/13/2022 05/15/2023 08/15/2023 11/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2022 05/13/2022 05/13/2022 05/13/2022	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023 12/01/2023 09/01/2023 12/01/2023 12/01/2021 06/01/2021 06/01/2021 12/01/2021 09/01/2021 12/01/2021 03/01/2022 06/01/2022 06/01/2022
Total accumulated depreciation - property, plant & equipment Property, plant & equipment Investments Restricted long-term investments.  Deferred amounts & other assets Intangible assets, net Goodwill Deferred income taxes.  Total assets Short-term borrowings.  Trade payables and accrued liabilities.  Trade payables & operating accrued liabilities.  Dividends payable Current deferred credits.  Construction payables & contractor holdbacks .  Current derivative liabilities.  Taxes payable Other accounts payable & other current liabilities.  Accounts payable & other current liabilities.	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series Deferred.     No dividends paid.   2. Enbridge Inc 5.38% series 5	3,029 64,483 of FASB ASU No cumulative redeem cumulative redeem Record Payal 02/12/2021 03/01 05/14/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem	3,511 63,398 to 2016-18, mable pre- mable pr	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2023 08/14/2023 05/12/2023 08/14/2023 11/14/2022 05/13/2021 08/12/2021 05/13/2021 08/12/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 05/12/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2023 11/01/2023 08/01/2023 08/01/2023 08/01/2023 11/01/2023 11/01/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022 07/26/2022	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 11/15/2022 08/15/2022 11/15/2023 05/15/2023 11/15/2023 cumulative r  Record 02/12/2021 05/14/2021 05/14/2021 05/15/2023 08/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023 12/01/2023 09/01/2023 12/01/2023 12/01/2021 06/01/2021 06/01/2021 12/01/2021 09/01/2021 12/01/2021 03/01/2022 06/01/2022 06/01/2022
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred. No dividends paid. 2. Enbridge Inc 5.38% series 5 ferred.	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2022 09/01 11/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem  cumulative redeem	3,511 63,398 o 2016-18, mable pre- mable pre- mable pre- mable pre- mable pre- mable pre- mable pre- mable pre-	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2022 11/14/2022 05/12/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2021 05/13/2021 05/13/2021 11/12/2021 05/13/2021 11/12/2021 05/13/2021 11/12/2021 05/12/2022 05/12/2022 08/12/2022 05/12/2022 02/14/2023 02/14/2023 02/14/2023 02/14/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2021 11/01/2023 08/01/2023 08/01/2023 11/01/2023 11/01/2023 05/05/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2022 11/03/2022	Record 02/12/2021 11/15/2022 08/13/2023 11/15/2023 05/13/2022 02/15/2023 05/13/2022 02/15/2023 05/13/2022 02/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2022 05/13/2022 05/13/2022 05/13/2022 05/15/2022 05/15/2022 02/15/2022 02/15/2022 02/15/2023	Payable 03/01/2021 06/01/2021 12/01/2022 06/01/2022 09/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2023 06/01/2021 06/01/2021 06/01/2021 06/01/2021 12/01/2021 06/01/2021 12/01/2021 06/01/2021 12/01/2021 06/01/2021 12/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 12/01/2022 03/01/2022 03/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment net . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables de operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative liabilities . Taxes payable . Other accounts payable & other current liabilities .	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred. No dividends paid. 2. Enbridge Inc 5.38% series 5 ferred.	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 12/01 02/15/2022 03/01 11/15/2022 12/01 08/15/2022 09/01 11/15/2023 03/01 02/15/2023 03/01 02/15/2023 03/01 11/15/2023 12/01  cumulative redeem  Record Payal	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2023 05/12/2023 05/12/2023 05/12/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 10/5/2022 11/30/2022 07/26/2022 11/30/2023 08/01/2023 08/01/2023 08/01/2023 08/01/2023 09/ series 13 of Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/02/2022 07/26/2022 11/30/2022 05/03/2023	Record 02/12/2021 11/15/2022 05/13/2023 08/15/2023 11/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2021 05/14/2021 05/13/2022 05/13/2022 05/13/2022 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 03/01/2022 06/01/2022 06/01/2022 03/01/2023 06/01/2023 06/01/2023 06/01/2023 09/01/2023 12/01/2023 09/01/2023 12/01/2023 06/01/2021 12/01/2021 06/01/2021 06/01/2021 06/01/2021 09/01/2021 12/01/2021 03/01/2022 06/01/2022 09/01/2022 12/01/2022 09/01/2022 12/01/2022 03/01/2023 06/01/2023 06/01/2023
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred.     No dividends paid. 2. Enbridge Inc 5.38% series 5 ferred.	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 09/01 11/15/2023 03/01 05/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem  Record Payal 02/12/2021 03/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 03/12/2023 08/14/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2021 05/13/2021 05/13/2021 05/13/2021 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2023 08/14/2023 08/14/2023 08/14/2023 08/14/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2023 11/01/2023 08/01/2023 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2021 11/03/2021 12/06/2021 12/06/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 05/03/2023 08/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 02/15/2022 05/13/2022 11/15/2023 05/15/2023 11/15/2023 05/15/2023 11/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2021 05/13/2021 05/13/2022 05/13/2022 05/15/2023 08/15/2023 08/15/2023	Payable 03/01/2021 06/01/2021 12/01/2022 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2021 12/01/2021 12/01/2021 12/01/2021 12/01/2021 03/01/2021 03/01/2021 03/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series Deferred.   No dividends paid.	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 02/15/2022 03/01 02/15/2022 03/01 02/15/2022 06/01 02/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 03/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/12/2023 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2022 05/12/2023 05/12/2023 05/12/2023 05/12/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2023 11/01/2023 08/01/2023 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2021 11/03/2021 12/06/2021 12/06/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 05/03/2023 08/01/2023	Record 02/12/2021 11/15/2022 05/13/2023 08/15/2023 11/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2023 08/15/2021 05/14/2021 05/13/2022 05/13/2022 05/13/2022 05/15/2023 05/15/2023 05/15/2023 05/15/2023 05/15/2023	Payable 03/01/2021 06/01/2021 12/01/2022 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2021 12/01/2021 12/01/2021 12/01/2021 12/01/2021 03/01/2021 03/01/2021 03/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative liabilities . Taxes payable . Other accounts payable & other current liabilities . Accounts payable & other current liabilities . Accounts payable to affiliates . Interest payable . Current portion of long-term debt	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958 6,084	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763 6,045	Noncontrolling interests	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01 08/15/2023 03/01 05/15/2023 03/01 05/15/2023 03/01 05/15/2023 03/01 05/15/2023 12/01 cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 03/01 05/14/2021 05/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 11/12/2021 11/12/2022 05/12/2023 05/12/2023 11/14/2023 11/14/2023 11/14/2021 05/13/2021 11/12/2021 11/12/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 05/13/2021 02/14/2023 05/12/2022 05/12/2022 05/12/2023	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2022 11/02/2022 11/30/2022 05/03/2023 08/01/2023 08/01/2023 05/05/2021 05/05/2021 05/05/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2023 11/01/2023	Record 02/12/2021 05/14/2021 11/15/2021 12/15/2022 05/13/2022 11/15/2023 05/15/2023 05/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2021 05/14/2021 05/14/2021 05/14/2021 05/13/2022 05/13/2022 05/15/2023 08/15/2023 11/15/2023 08/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 12/01/2022 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2023 12/01/2021 12/01/2021 12/01/2021 12/01/2021 12/01/2021 03/01/2021 03/01/2021 03/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2022 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023 05/01/2023
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative liabilities . Taxes payable . Other accounts payable & other current liabilities . Accounts payable & other current liabilities . Accounts payable to affiliates . Interest payable . Current portion of long-term debt . Total current liabilities .	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958 6,084 17,435	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763 6,045 20,301	Restated to reflect the adoption (Topic 230) \$92,000,000     Recent Dividends: 1. Enbridge Inc 4.46% series D ferred.	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 02/15/2022 03/01 02/15/2022 03/01 02/15/2022 06/01 02/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 03/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2023 08/14/2023 08/14/2023 11/14/2022 02/14/2023 08/12/2021 11/12/2021 05/13/2021 08/12/2021 11/12/2021 08/12/2021 11/12/2021 08/12/2022 02/14/2022 05/12/2022 08/12/2022 08/12/2022 02/14/2023 08/14/2023 08/14/2023 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024 11/14/2024	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 12/06/2022 11/02/2022 11/30/2022 05/03/2023 08/01/2023 08/01/2023 05/05/2021 05/05/2021 05/05/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2021 11/03/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2023 11/01/2023	Record 02/12/2021 05/14/2021 11/15/2021 12/15/2022 05/13/2022 11/15/2023 05/15/2023 05/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2023 11/15/2021 05/14/2021 05/14/2021 05/14/2021 05/13/2022 05/13/2022 05/15/2023 08/15/2023 11/15/2023 08/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 03/01/2021 12/01/2021 03/01/2022 06/01/2022 03/01/2023 06/01/2023 06/01/2023 06/01/2023 09/01/2021 12/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 02/01/2021 06/01/2021 02/01/2021 03/01/2021 06/01/2022 03/01/2023 06/01/2022 09/01/2022 03/01/2023 06/01/2023 09/01/2023 09/01/2023 09/01/2023 12/01/2023 12/01/2023
Total accumulated depreciation - property, plant & equipment	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958 6,084 17,435	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763 6,045 20,301 12,060	Noncontrolling interests	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 02/15/2022 03/01 02/15/2022 03/01 02/15/2023 03/01 05/15/2023 06/01 08/15/2023 06/01 08/15/2023 06/01 08/15/2023 09/01 11/15/2023 12/01  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2023 08/14/2023 08/14/2023 11/14/2023 08/14/2023 11/14/2021 02/14/2022 02/14/2023 08/14/2023 11/14/2021 08/12/2021 11/12/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 11/14/2022 02/14/2023 08/14/2023 11/14/2023 08/14/2023 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2023 08/01/2023 08/01/2023 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 05/04/2022 07/26/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/01/2023 08/01/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 11/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 11/15/2023 11/15/2023 20/12/2021 05/14/2021 08/13/2021 11/15/2023 08/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2021 02/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 05/15/2023 05/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 20/01/2022 12/01/2023 21/01/2023 21/01/2021 12/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2023 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/
Total accumulated depreciation - property, plant & equipment . Property, plant & equipment . Long-term investments . Restricted long-term investments . Deferred amounts & other assets . Intangible assets, net . Goodwill . Deferred income taxes . Total assets . Short-term borrowings . Trade payables and accrued liabilities . Trade payables & operating accrued liabilities . Dividends payable . Current deferred credits . Construction payables & contractor holdbacks . Current derivative liabilities . Taxes payable . Other accounts payable & other current liabilities . Accounts payable & other current liabilities . Accounts payable to affiliates . Interest payable . Current portion of long-term debt . Total current liabilities .	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958 6,084 17,435	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763 6,045 20,301	Noncontrolling interests Total equity	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2022 12/01 02/15/2023 03/01 05/15/2023 03/01 05/15/2023 09/01 11/15/2023 12/01 cumulative redeem  Record Payal 02/15/2023 03/01 05/15/2023 03/01 05/15/2023 12/01 cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 05/01 05/14/2021 05/01 05/14/2021 05/01 05/14/2021 03/01 05/13/2022 03/01 08/15/2022 03/01 08/15/2022 03/01 08/15/2022 09/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2023 11/14/2021 11/12/2021 11/12/2021 02/14/2022 05/12/2022 05/12/2022 05/12/2023 11/14/2022 05/12/2023 11/14/2024 11/14/2024	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2023 08/01/2023 08/01/2023 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 05/04/2022 07/26/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/01/2023 08/01/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 11/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 11/15/2023 11/15/2023 20/12/2021 05/14/2021 08/13/2021 11/15/2023 08/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2021 02/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 05/15/2023 05/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 03/01/2021 12/01/2021 03/01/2022 06/01/2022 03/01/2023 06/01/2023 06/01/2023 06/01/2023 09/01/2021 12/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 06/01/2021 02/01/2021 06/01/2021 02/01/2021 03/01/2021 06/01/2022 03/01/2023 06/01/2022 09/01/2022 03/01/2023 06/01/2023 09/01/2023 09/01/2023 09/01/2023 12/01/2023 12/01/2023
Total accumulated depreciation - property, plant & equipment Property, plant & equipment Property, plant & equipment, net Long-term investments Restricted long-term investments. Deferred amounts & other assets Intangible assets, net Goodwill Deferred income taxes Total assets Short-term borrowings. Trade payables and accrued liabilities Trade payables & operating accrued liabilities Dividends payable Current deferred credits Construction payables & contractor holdbacks Current derivative liabilities Taxes payable Other accounts payable & other current liabilities Accounts payable & other current liabilities Other current portion of long-term debt Total current liabilities U.S. dollar senior notes Medium-term notes	32,558 104,641 16,793 717 8,041 3,537 31,848 341 180,317 400 4,308 1,975 1,313 738 596 1,037 5,659 26 958 6,084 17,435	29,540 104,460 15,936 593 9,542 4,018 32,440 472 179,608 1,996 5,235 1,825 1,056 937 898 683 758 11,392 105 763 6,045 20,301 12,060	Noncontrolling interests Total equity	3,029 64,483  of FASB ASU No  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 02/15/2022 03/01 02/15/2022 03/01 02/15/2023 03/01 05/15/2023 06/01 08/15/2023 06/01 08/15/2023 06/01 08/15/2023 09/01 11/15/2023 12/01  cumulative redeem  Record Payal 02/12/2021 03/01 05/14/2021 06/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 05/14/2021 06/01 08/13/2021 09/01 11/15/2021 12/01 02/15/2022 03/01 05/13/2022 06/01	3,511 63,398 to 2016-18, mable premable	8. Enbrid ferred. No divider 9. Enbrid; ferred. ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2023 08/14/2023 08/14/2023 11/14/2023 08/14/2023 11/14/2021 02/14/2022 02/14/2023 08/14/2023 11/14/2021 08/12/2021 11/12/2021 08/12/2021 11/12/2021 02/14/2022 08/12/2022 11/14/2022 02/14/2023 08/14/2023 11/14/2023 08/14/2023 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022 11/14/2022	ge Înc 5.9  Amt 0.34 0.34 0.34 0.34 0.34 0.34 0.34 0.34	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/02/2022 11/02/2022 11/02/2022 11/02/2023 08/01/2023 08/01/2023 05/05/2021 07/27/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 12/06/2021 11/03/2021 05/04/2022 07/26/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/02/2022 11/01/2023 08/01/2023 08/01/2023 11/01/2023	Record 02/12/2021 05/14/2021 05/14/2021 11/15/2021 11/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 11/15/2023 11/15/2023 20/12/2021 05/14/2021 08/13/2021 11/15/2023 08/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2021 02/15/2022 05/13/2022 11/15/2022 05/15/2023 05/15/2023 05/15/2023 05/15/2023 11/15/2023 05/15/2023 05/15/2023 11/15/2023	Payable 03/01/2021 06/01/2021 20/01/2022 12/01/2023 21/01/2023 21/01/2021 12/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2023 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2021 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2023 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/01/2022 21/

F 5			D 1	D 11
ExDate	Amt	Declared	Record	Payable
02/11/2021	0.27	12/07/2020	02/12/2021	03/01/2021
05/13/2021	0.27	05/05/2021	05/14/2021	06/01/2021
08/12/2021	0.27	07/27/2021	08/13/2021	09/01/2021
11/12/2021	0.27	11/03/2021	11/15/2021	12/01/2021
02/14/2022	0.27	12/06/2021	02/15/2022	03/01/2022
05/12/2022	0.27	05/04/2022	05/13/2022	06/01/2022
08/12/2022	0.27	07/26/2022	08/15/2022	09/01/2022
11/14/2022	0.27	11/02/2022	11/15/2022	12/01/2022
02/14/2023	0.27	11/30/2022	02/15/2023	03/01/2023
05/12/2023	0.27	05/03/2023	05/15/2023	06/01/2023
08/14/2023	0.27	08/01/2023	08/15/2023	09/01/2023
11/14/2023	0.27	11/01/2023	11/15/2023	12/01/2023
12 Enhaide	ro Ino 4 40	07- comics 15 c	umulativa v	adaamabla nr

#### 13. Enbridge Inc 4.40% series 15 cumulative redeemable preferred.

ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2022 02/14/2023 05/12/2023	0.26 0.26 0.26 0.26	07/26/2022 11/02/2022 11/30/2022	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 02/15/2022 02/15/2023	Payable 03/01/2021 06/01/2021 12/01/2021 12/01/2021 03/01/2022 06/01/2022 12/01/2022 12/01/2022 03/01/2022 03/01/2023 06/01/2023
			,,	

#### 14. Enbridge Inc 4.90% series 19 cumulative redeemable preferred.

No dividends paid.

15. Enbridge Inc 5.09% series N cumulative redeemable preferred.

1
1
1
1
1
2
2
2
2
3
3
3
3

#### 16. Enbridge Inc 4.89% series J cumulative redeemable preferred.

ExDate	Amt	Declared	Record	Payable
02/11/2021	0.28	12/07/2020	02/12/2021	03/01/2021
05/13/2021	0.28	05/05/2021	05/14/2021	06/01/2021
08/12/2021	0.28	07/27/2021	08/13/2021	09/01/2021
11/12/2021	0.28	11/03/2021	11/15/2021	12/01/2021
02/14/2022	0.28	12/06/2021	02/15/2022	03/01/2022
05/12/2022	0.28	05/03/2022	05/13/2022	06/01/2022
08/12/2022	0.28	07/26/2022	08/15/2022	09/01/2022
11/14/2022	0.28	11/02/2022	11/15/2022	12/01/2022
02/14/2023	0.28	11/30/2022	02/15/2023	03/01/2023
05/12/2023	0.34	05/03/2023	05/15/2023	06/01/2023
08/14/2023	0.34	08/01/2023	08/15/2023	09/01/2023
11/14/2023	0.34	11/01/2023	11/15/2023	12/01/2023

#### 17. Enbridge Inc 4.38% series P cumulative redeemable pre- 2021.......1.38 2022......1.38 2023.......1.38 ferred.

No dividends paid.

#### 18. Enbridge Inc common.

ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022 08/12/2022	0.86 0.86 0.86	12/06/2021 05/03/2022 07/26/2022	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022 08/15/2022	06/01/2022 09/01/2022
08/12/2022 11/14/2022 02/14/2023	0.86	11/02/2022	08/15/2022 11/15/2022 02/15/2023	12/01/2022

05/12/2023	0.89	05/03/2023	05/15/2023	06/01/2023
08/14/2023	0.89	08/01/2023	08/15/2023	09/01/2023
11/14/2023	0.89	11/01/2023	11/15/2023	12/01/2023

#### 19. Enbridge Inc 4.45% series 7 cumulative redeemable preferred.

No dividends paid.

20. Enbridge Inc 3-month treasury bill plus 2.40% series C cumulative redeemable preferred.

No dividends paid.

21. Enbridge Inc 4.38% series H cumulative redeemable preferred.

-	ExDate 02/11/2021 05/13/2021 08/12/2021 11/12/2021 02/14/2022 05/12/2022	Amt 0.21 0.21 0.21 0.21 0.21 0.21	Declared 12/07/2020 05/05/2021 07/27/2021 11/03/2021 12/06/2021 05/04/2022	Record 02/12/2021 05/14/2021 08/13/2021 11/15/2021 02/15/2022 05/13/2022	
	11/14/2022 02/14/2023 05/12/2023 08/14/2023 11/14/2023	0.33 0.33 0.33 0.33 0.33		11/15/2022 02/15/2023 05/15/2023 08/15/2023 11/15/2023	12/01/2022 03/01/2023 06/01/2023 09/01/2023 12/01/2023

## 22. Enbridge Inc 4.96% series L cumulative redeemable pre-ferred.

#### **Annual Dividends:**

- 1. Enbridge Inc 4.46% series D cumulative redeemable pre-ferred. ferred.
- No dividends paid.
- 2. Enbridge Inc 5.38% series 5 cumulative redeemable preferred.

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2021......1.02 2022......1.02 2023......1.02
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- 3. Enbridge Inc 5.15% series 17 cumulative redeemable preferred.
- No dividends paid
- 4. Enbridge Inc 4.10% series 9 cumulative redeemable preferred.

5. Enbridge Inc 4.07% series R cumulative redeemable pre-

2021......1.24 2022......1.30 2023......1.46

6. Enbridge Inc 5.50% series A cumulative redeemable preferred.

7. Enbridge Inc 3.42% series B cumulative redeemable preferred.

No dividends paid.

8. Enbridge Inc 5.95% series 1 cumulative redeemable pre-

No dividends paid.

9. Enbridge Inc 4.40% series 11 cumulative redeemable pre-

2021......1.34 2022......1.34 2023......1.34

10. Enbridge Inc 4.40% series 13 cumulative redeemable preferred.

 $2021......1.11 \quad 2022......1.11 \quad 2023......1.11$ 

11. Enbridge Inc 4.69% series F cumulative redeemable preferred.

No dividends paid.

12. Enbridge Inc 3.74% series 3 cumulative redeemable preferred.

 $2021......1.09 \quad 2022......1.09 \quad 2023......1.09$ 

13. Enbridge Inc 4.40% series 15 cumulative redeemable preferred.

2021.......1.02 2022......1.02 2023......1.02

14. Enbridge Inc 4.90% series 19 cumulative redeemable preferred.

No dividends paid.

15. Enbridge Inc 5.09% series N cumulative redeemable pre-

2021......1.09 2022......1.09 2023......1.20

16. Enbridge Inc 4.89% series J cumulative redeemable pre-

2021......1.12 2022......1.12 2023......1.29

17. Enbridge Inc 4.38% series P cumulative redeemable preferred.

No dividends paid.

18. Enbridge Inc common.

2021......3.34 2022.....3.44 2023......3.55

19. Enbridge Inc 4.45% series 7 cumulative redeemable preferred.

No dividends paid.

20. Enbridge Inc 3-month treasury bill plus 2.40% series C cumulative redeemable preferred.

No dividends paid.

21. Enbridge Inc 4.38% series H cumulative redeemable pre-

2021.......0.85 2022......1.08 2023......1.30

22. Enbridge Inc 4.96% series L cumulative redeemable pre-

2021......1.17 2022......1.17 2023......1.28

#### FORWARD AIR CORP

Merger Completed On Jan. 25, 2023 (the "Closing Date"), Co., Omni Newco LLC ("Omni"), and certain other parties completed the previously announced acquisition of Omni by Co. Pursuant to the Agreement and Plan of Merger, dated as of Aug. 10, 2023 (as amended by Amendment No. 1, dated as of Jan. 22, 2024, the "Amended Merger Agreement"), among Co., Omni and the other parties thereto, Co., through a series of transactions involving Co.'s direct and indirect subsidiaries (collectively, with the other transactions contemplated by the Amended Merger Agreement and the other Transaction Agreements referred to therein, the "Transactions"), acquired Omni for a combination of (a) \$20 million in cash and (b) (i) common equity consideration representing 5,135,008 shares of Co.'s outstanding common stock, par value \$0.01 per share ("Forward Common Stock") on an as-converted and as-exchanged basis (the "Common Equity Consideration") and (ii) non-voting, convertible perpetual preferred equity consideration representing, if Co.'s shareholders give the Conversion Approval (as defined below), an additional 8,880,010 shares of Forward Common Stock on an as-exchanged basis (the "Convertible Preferred Equity Consideration" and, together with the Common Equity Consideration, the "Merger Consideration"). The Common Equity Consideration represents, as of the closing of the Transactions (the "Closing") and before any Conversion Approval, approximately 16.5% of Forward Common Stock, on a fully diluted, as-exchanged basis. If Co.'s shareholders approve the conversion of the Convertible Preferred Equity Consideration to Forward Common Stock in accordance with the listing rules of NASDAQ (the "Conversion Approval"), the Common Equity Consideration and the Convertible Preferred Equity Consideration

ogether will represent as on Stock on a fully dilute	ed and as-exc		i waru Com-	income tax expense	a - · ·	4 5 5 5		operating lease	2,013,616	1,874,35
IAWAIIAN HOLDINGS Annual Report	INC			(benefit) Deferred federal	2,543	(1,566)	1,074	right-of-use assets	413,237 1,135	459,12 14,01
Consolidated Income 6000):	Statement,	Years Ended	d Dec. 31		(66,905)	(49,646)	(39,589)	Long-term prepayments & other assets	121,097	100,31
	2023	2022	<b>1</b> 2021	Dererred state	(00,703)	(42,040)	(37,307)	Intangible assets, net	13,500	13,50
assenger revenue		2,335,440	(revised) 1,370,902	income tax expense (benefit)	(2,938)	(2,556)	(2,035)	Total assets	3,733,525 199,223	4,139,62 196,00
ther operating	256,279	305,827	225,682	Total deferred income tax expense				Air traffic liability & current frequent flyer		
otal operating			,	(benefit)	(69,843)	(52,202)	(41,624)	deferred revenue	633,345	590,79
venues	2,716,284 951,524	2,641,267 833,137	1,596,584 698,101	Income tax expense (benefit)	(67,300)	(53,768)	(40,550)	Other accrued liabilities	175,591	182,03
ircraft fuel, cluding taxes &				Net income (loss) Weighted average	(260,494)	(240,081)	(144,773)	long-term debt, less discount	43,857	47,83
elivery		817,077	363,003	shares outstanding	51.506	51.261	50.760	Current maturities of		
Aircraft rent	109,741	103,846	109,476	- basic	51,596	51,361	50,769	finance lease obligations	10,053	25,78
aterials &	244,296	236,153	170,048	shares outstanding - diluted	51,596	51,361	50,769	operating leases	83,332 1,145,401	77,85 1,120,32
ircraft &		,	,	Year end shares	,	,	,	Class A Enhanced	-,,	-,,
assenger servicing ommissions & ther selling	176,698	152,550	105,675	outstanding Income (loss) per common	51,824	51,451	51,233	Equipment Trust Certificates (EETC)		184,57
xpense	117,132	113,843	72,512	share-continuing				financing		163,88
Depreciation & mortization	133,615	136,169	138,299	operations - basic Net income (loss)	\$(5.05)	•••		CARES Act Payroll Support Program		60,27
ther rentals & nding fees	171,371	147,143	116,772	per common share - basic	\$(5.05)	\$(4.67)	\$(2.85)	Payroll support program extension		27,79
urchased services	144,822	129,350	103,213	Income (loss) per	ψ(3.03)	ψ(1.07)	Ψ(2.03)	Payroll support program 3		23,90
Sovernment grant ecognition			320,645	common share-continuing				Loyalty program financing Less: unamortized debt	1,537,152	1,200,00
pecial items	10,561	18,803	8,983	operations - diluted	\$(5.05)			discount, debt issuance costs & discount on		
ontals & landing	184,066	163,250	113,711	Net income (loss) per common share -	\$(5.05)	•••		convertible note  Less: current maturities		(28,71
entals & landing	766,133			diluted	\$(5.05)	\$(4.67)	\$(2.85)	of long-term debt		47,83
otal operating spenses	3,009,959	2,851,321	1,679,148	Number of full time employees	7,362			Long-term debt	•••	1,583,88
operating income	(293,675)	(210,054)	(82,564)	Total number of		<sup>2</sup> 7.108	<sup>2</sup> 6,674	obligations	60,116	75,22
Other nonoperating		(210,034)	(62,304)	employees Number of common	7,362	, , , ,		leases	303,119	347,72
pecial items nterest expense & mortization of	(11,500)	•••	•••	stockholders	651 2,460,005	<sup>23</sup> 670 	<sup>24</sup> 684 	Accumulated pension & other postretirement benefit obligations	140,742	135,77
ebt discounts &				Reclassified to confo	rm with 2022	precentation	2 Ac ic. 3 Ac	Other liabilities &	,	,
suance costs nterest &	90,540	95,815	110,431	of February 3, 2023; A	s of February	4, 2022	713 13, 713	deferred credits	77,154	94,65
ividend income apitalized	57,231	32,141	8,603	Consolidated Balance	e Sheet, Year	s Ended Dec. 2023	<b>31 (\$000):</b> 2022	deferred revenue  Deferred tax liability,	308,502	318,36
otterest	8,833	4,244	3,357	Cook & cook construction		152 272	220, 122	net	65,914 518	130,40 51
et periodic				Cash & cash equivalents Restricted cash		153,273 17,250	229,122 17,498	Capital in excess of par		
enefit cost, xcluding				Short-term investments . Accounts receivable,		755,224	1,147,193	value Accumulated income	293,797	287,16
ettlements	1,308	(5,065)	(3,566)	gross		106,628	114,601	(deficit)	(119,738)	140,75
Gains (losses) on uel derivatives	(12,619)	(3,041)	217	Less: allowance for doubtful accounts		770	739	Defined benefit pension items	(60,677)	(59,439
tain (loss) on axtinguishment of				Accounts receivable, net Income taxes receivable		105,858 669	113,862 70,204	Short-term investments	(18,475)	(35,72
ebt		(8,568)	(38,889)	Spare parts & supplies,				comprehensive income	(70.152)	(05.16)
ains (losses) on westments, net	(602)	(43,082)	1,426	net Prepaid expenses & othe		60,115	36,875	(loss), net	(79,152)	(95,160
fains (losses) on oreign debt		26,667	27,773	current assets			63,553	equity (deficiency)	95,425 95,425	333,26
ther nonoperating			_,,,,,	other		78,551		1 3	, .	
et		(1,406)	1,619	Total current assets Flight equipment		1,170,940 2,434,408	1,678,307 2,492,722	Recent Dividends:		
ain (loss) on isposal of				Pre-delivery deposits on flight equipment		255,208	83,034	<ol> <li>Hawaiian Holdings Inc common No dividends paid.</li> </ol>	on.	
quipment & other				Other property &				<ol><li>Hawaiian Holdings Inc special No dividends paid.</li></ol>	preferred.	
et	(6,614)			equipment		474,529	433,858	Annual Dividends:		
otal nonoperating acome (expense)	(34,119)	(83,795)	(102,759)	Tangible Assets - Gross. Other Property and		68,800		<ol> <li>Hawaiian Holdings Inc common No dividends paid.</li> </ol>	on.	
ncome (loss)				Equipment - Balancing		40		<ol> <li>Hawaiian Holdings Inc special No dividends paid.</li> </ol>	preferred.	
efore income taxes furrent federal	(327,794)	(293,849)	(185,323)	value		405,729		HAWAIIAN HOLDINGS INC		
ncome tax expense penefit)	3,301	(1,073)	1,522	gross		3,164,145	3,009,614	Earnings, 9 mos. to Sep 30(Consol.	- \$000): 2023	202
Current state	5,501	(1,073)	1,044	depreciation &				Total revenues	2,047,210	1,910,23
ncome tax expense penefit)	(758)	(493)	(448)	amortization Property & equipment,		1,150,529	1,135,262	Cost & expenses	2,128,360	1,985,064 102,435

Operating income		(181,925)	(177,266)	income taxes 168	8,000	189,000	348,000	Voluntary separation		
Other income (expense)	, net	(6,315)	(7,074)	Net income (loss) 465	5,000	539,000	977,000	program	65,000	72,000
Gains or losses		6,212	2,713	Weighted average				Profitsharing & savings		
Net before taxes		(200,812)	(230,931)	shares outstanding				plans	516,000	167,000
Income taxes		(41,500)	(41,010)	- basic 595	5,000	593,000	592,000	Accrued vacation pay		484,000
Net income		(159,312)	(189,921)	Weighted average				Accrued health		261,000
Earnings common share	•			shares outstanding				Accrued workers		
Primary			\$(3.70)		0,000	642,000	609,000	compensation	133,000	164,000
Fully Diluted		. \$(3.09)	\$(3.70)	Year end shares				Accrued property &		
Common Shares:					6,513	594,000	592,120	income taxes	63,000	37,000
Full Diluted			51,344	Income per share -				Accrued interest		45,000
Year-end		. 51,633	51,411	before accounting	<u>-</u> .			Contract labor &		
POWER REIT					\$0.78			non-contract incentive		562.000
Interest Sale Comp	nleted On Ian	30, 2024, a	wholly owned	Net income (loss)	ΦO 70	¢0.01	¢1.65	accruals		563,000
subsidiary of Co. sold it					\$0.78	\$0.91	\$1.65	Other accrued expenses	• • •	250,000
ity scale solar farms loca				Income per share -				Current operating lease	200,000	225 000
of \$1.2 million.	ned in Sansou	y, 1 <b>v1a</b> 33. 101 g	gross proceeds	before accounting	¢0.76			liabilities	208,000	225,000
SOUTHWEST AIRLIN	NES CO			changes - diluted	\$0.76	• • • •	• • • •	Profitsharing and savings	141,000	
Annual Report				, ,	\$0.76	\$0.87	¢1.61	plans	163,000	
Consolidated Incom	ne Statement	. Years End	led Dec. 31	per share - diluted S Cash dividends	\$0.76	\$0.67	\$1.01	Ticket taxes and fees	302,000	
(\$000):		,		declared per common				Other	469,000	
(4000)-	2023	2022	$\square_{2021}$		\$0.18	\$0.18		Accrued liabilities -	409,000	
			(revised)	Number of full time	Φ0.10	\$0.16		Balancing value	3,606,000	
Passenger revenues		21,408,000	14,066,000		14 000	<sup>23</sup> 66,656	<sup>2</sup> ∰55,100	Bonus and incentive pay	2,022,000	
Freight revenues		177,000	187,000	1 2	4,806	66,636	2255,100	Air traffic liability	2,022,000	6,064,000
Other revenues	2,279,000	2,229,000	1,537,000	Total number of	14 906			Current maturities of	•••	0,004,000
Passenger	23,637,000	, .,			4,806	• • • •		long-term debt	29,000	42,000
Freight	175,000			Number of common		7775	DING	Accounts payable	1,862,000	42,000
Total operating				stockholders	1,028	<sup>245</sup> 11,378	<sup>246</sup> 11,553	Interest	34,000	
revenues	26,091,000	23,814,000	15,790,000	m.			a -	Other payable	210,000	
Salaries, wages &				Reclassified to conform wi	ith 202	2 presentatio	n; [2] As is; [3]	Dividende payable	107,000	
benefits		9,376,000	7,743,000	Full-time equivalent employees	s; <sup>4</sup> Apr	proximately; [	5 As of Febru-	Accounts payable -	107,000	•••
Payroll support &				ary 3, 2023; As of February 2	2. 2022			Balancing value	277,000	
voluntary employee				= = = = = = = = = = = = = = = = = = = =			21 (\$000).	Aircraft Maintenance	,	
programs, net			(2,960,000)	Consolidated Balance Sheet	et, Year			Payable	140,000	
Fuel & oil	6,217,000	5,975,000	3,310,000			2023	2022	Fuel Payable	,	
Maintenance				Cook & cook conjustants		9,288,000	9,492,000	Finance Leases	29,000	
materials &				Cash & cash equivalents Short-term investments		2,186,000	2,800,000	Total current liabilities	12,256,000	10,378,000
repairs	1,188,000	852,000	854,000	Accounts & other		2,180,000	2,800,000	Notes	7,903,000	4,129,000
Agency commissions.	11,152,000			receivables		1,154,000	1,040,000	Convertible notes		1,725,000
Landing fees &				Inventories of parts &		1,154,000	1,040,000	Payroll support program		
airport rentals	1,789,000	1,508,000	1,456,000	supplies, at cost		807,000	790,000	loan		2,068,000
Depreciation &				Prepaid expenses & other		007,000	770,000	Finance leases	75,000	189,000
amortization	1,522,000	1,351,000	1,272,000	current assets		520,000	686,000	Less current maturities		42,000
Other operating	2 000 000	2 727 000	2 20 4 000	Trade receivables		104,000		Less: debt discount &		
expenses	3,999,000	3,735,000	2,394,000	Credit card receivables		200,000		issuance costs		(23,000)
Total operating	25 967 000	22 707 000	14.000.000	Taxes receivable		35,000		Long-term debt less		
expenses, net	25,867,000	22,797,000	14,069,000	Other		302,000		current maturities	7,978,000	8,046,000
Operating income	224 000	1.017.000	1,721,000	Accounts and other				Air traffic liability -		
(loss)	224,000 259,000	1,017,000 340,000	467,000	receivables - Balancing				noncurrent	1,728,000	2,186,000
	239,000	340,000	467,000	value		501,000		Deferred income taxes	2,044,000	1,985,000
Capitalized interest	23,000	39,000	36,000	Fuel hedging and				Noncurrent operating	005 000	1 110 000
Interest income	583,000	217,000	13,000	receivables		12,000		lease liabilities	985,000	1,118,000
Gain (loss) on	363,000	217,000	13,000	Total current assets		13,955,000	14,808,000	Postretirement obligation	• • •	241,000
extinguishment		(193,000)	(28,000)	Flight equipment		26,060,000	23,725,000	Voluntary Separation		1.47.000
Other gains	•••	(175,000)	(20,000)	Ground property &				Program 2020	• • • •	147,000
(losses), net	62,000	(12,000)	50,000	equipment		33,818,000	6,855,000	Other deferred		221 000
Total other	52,000	(12,000)	50,000	Deposits on flight				compensation Other long-term		331,000
expenses (income)	409,000	(289,000)	(396,000)	equipment purchase				liabilities		250,000
Income before	,9	( ,)	(,)	contracts		236,000	376,000	Common stock	888,000	888,000
income taxes	633,000	728,000	1,325,000	Assets constructed for			***	Capital in excess of par	000,000	300,000
Current income	,	-,	,,	others		62,000	28,000	value	4,153,000	4,037,000
taxes provision				Ground property and		<b>=</b> 400 000		Retained earnings	16,297,000	16,261,000
(benefit) - federal	(10,000)	(36,000)	337,000	equipment		7,460,000		Fuel derivatives	(135,000)	305,000
Current income			•	Property & equipment, at			20.004.000	Interest rate derivatives	(15,000)	(32,000)
taxes provision				cost		• • • •	30,984,000	Defined benefit plan	(15,000)	(32,000)
(benefit) - state	19,000	(3,000)	33,000	Less allowance for				items	149,000	170,000
Change in federal				depreciation &		14 442 000	12 642 000	Other accumulated other	-,	,
statutory rate			(2,000)	amortization		14,443,000	13,642,000	comprehensive income	1,000	
Total current				Property & equipment,		10 275 000	17 242 000	Deferred tax impact		(99,000)
income taxes				net		19,375,000	17,342,000 970,000	Accumulated other		( - ) )
provision (benefit)	9,000	(39,000)	368,000	Goodwill Operating lease		970,000	970,000	comprehensive income		
Deferred income				right-of-use assets		1,223,000	1,394,000	(loss)		344,000
taxes provision				Derivative contracts		1,223,000	1,394,000	Treasury stock, at cost	10,823,000	10,843,000
(benefit) - federal	140,000	208,000	(43,000)	Intangible assets, net		296,000	296,000	Total stockholders'	,	-
Deferred income				Non-current investments		280,000		equity	10,515,000	10,687,000
taxes provision				Prepaid Maintenance		258,000		Total Equity		
(benefit) - state	19,000	20,000	23,000	Other assets		28,000	385,000			
Total deferred				Total assets		36,487,000	35,369,000	Decemt Divid J		
income taxes			/** · · · · ·	Accounts payable		265,000	2,004,000	Recent Dividends:		
provision (benefit)	159,000	228,000	(20,000)	Unearned revenues		6,551,000	2,004,000	1. Southwest Airlines Co commo	11.	
NET INCOME	465,000			Accrued retirement plans		400,000		ExDate Amt Declared	Record I	Davabla
Provision for				F		,		ExDate Amt Declared	Accord I	Payable

01/00/2022 0 10										
01/09/2023 0.18	12/06/2022 (			Provision (benefit)				Senior secured notes		1,110,000
03/07/2023 0.18	02/01/2023 (			for income taxes	(111,131)	(146,589)		Fixed-rate term loans		1,094,700
06/20/2023 0.18	05/17/2023 (			Net income (loss)	(447,464)	(554,150)	(472,569)	Unsecured term loans		136,300
09/05/2023 0.18 12/20/2023 0.18	08/02/2023 ( 11/16/2023 1			Weighted average shares outstanding				Class A enhanced equipment trust		
12/20/2023 0.10	11/10/2023	12/21/2023	71/11/2024	- basic	109,152	108,751	105,000	certificates		340,700
Annual Dividends:				Weighted average	,	,	,	Class B enhanced		,
1. Southwest Airlines	s Co common	•		shares outstanding				equipment trust		
				- diluted	109,152	108,751	105,000	certificates		99,700
20230.72 20	0240	.18		Year end shares				Class C enhanced		
SPIRIT AIRLINES IN	С			outstanding	109,263	108,942	108,430	equipment trust		
Annual Report				Net earnings (loss)	¢(4.10)	¢(5.10)	¢(4.50)	certificates	• • •	149,300
Consolidated Incor	ne Statement	, Years End	led Dec. 31	per share - basic Net earnings (loss)	\$(4.10)	\$(5.10)	\$(4.50)	Class AA enhanced equipment trust		
(\$000):				per share - diluted	\$(4.10)	\$(5.10)	\$(4.50)	certificates		186,300
	2023	2022	2021	Full-Time Employees	φ(4.10)	φ(5.10)	φ(4.50)	Convertible notes		525,400
Distribustion	190,891		(revised)	(Period End)	13,167			Less current maturities		346,400
Distribution Other operating	792,232			Total number of	ŕ			Less unamortized		,
Operating revenues	772,232	•••	•••	employees	13,167	<sup>11</sup> 12,025	$\square_{9,823}$	discount, net		(95,800)
- passenger		4,989,365	3,175,802	Number of common				Long-term debt, less		
Other operating				stockholders	67	<sup>II-3</sup> 69	12470	current maturities	3,055,221	
revenues	94,388	79,082	54,973	Dividends per				Operating leases, less	2 200 071	2.455.610
Passenger	5,268,161			common share	\$1.20			current maturities	3,298,871 107,761	2,455,619 226,843
Total operating				Basic EPS Excluding	Ø/4.40\			Deferred gains & other	107,701	220,643
revenues	5,362,549	5,068,447	3,230,775	ExtraOrdinary Items	\$(4.10)	• • • •	• • •	long-term liabilities	149,450	133,704
Aircraft fuel		1,929,969	913,945	Diluted EPS Excluding ExtraOrd				Common stock	11	11
Salaries, wages & benefits	1,616,803	1,251,225	1,065,461	Items	\$(4.10)			Additional		
Landing fees &	1,010,003	1,231,223	1,005,401	items	\$(4.10)	•••	•••	paid-in-capital	1,158,278	1,146,015
other rents	408,262	347,268	315,999	□ As is;  □ Approximate	taly: 3 As of	Innuary 27	2023. A As of	Treasury stock, at cost	80,635	77,998
Amortization of	, .	,	,	January 28, 2022	iciy, As oi	January 27, 2	2023, As 01	Retained earnings		
Heavy Maintenance	79,768			Consolidated Balance	Choot Voor	s Ended Dee	21 (\$000).	(accumulated deficit)	56,755	504,219
Depreciation	218,106			Consolidated Dalance	e Sheet, Teal	2023	2022	Accumulated other comprehensive income		
Amortization of						2023	2022	(loss)	(67)	(596)
capitalized	22.000			Cash & cash equivalents		865,211	1,346,350	Total shareholders'	(07)	(390)
software	22,998		• • •	Restricted cash		119,400	119,392	equity	1,134,342	1,571,651
Depreciation & amortization	320,872	313,090	297,211	Short-term investments				Total Equity	1,134,342	
Aircraft rent	381,239	282,428	246,601	securities		112,501	107,115	Capitalized Lease		
Maintenance,	301,237	202,420	240,001	Accounts receivable, net		205,468	197,276	Obligations - Long-Term	244	
materials &				Income tax receivable			36,261			
repairs	223,339	187,820	159,502	Prepaid expenses & othe		209,547	187,589	Recent Dividends:		
Distribution	1,821,165	177,557	132,499	Current assets		1,512,127	1,993,983	1. Spirit Airlines Inc common.		
Special charges				Flight equipment		3,961,785	4,326,515	No dividends paid.		
(credits)	69,537	420,172	(377,715)	Ground property &		-,,	.,,	2. Spirit Airlines Inc non-voting c	common.	
Gain (loss) on	(22.066)	(46.624)	(2.220)	equipment		726,364	521,802	No dividends paid.		
disposal of assets Other operating	(33,966)	(46,624)	(3,320)	Less accumulated				3. Spirit Airlines Inc class A com	mon.	
expense		711,211	530,826	depreciation		1,169,021	1,098,819	No dividends paid.		
			330,020					Annual Dividends:		
Total operating	• • • • • • • • • • • • • • • • • • • •	711,211		Property & equipment,						
Total operating expenses		5,667,364	3,287,649	net		3,519,128	3,749,498	1. Spirit Airlines Inc common.		
Total operating expenses Operating income	5,858,306		3,287,649	net Operating lease		-,,		<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> </ol>	ommon	
expenses			3,287,649 (56,874)	net		3,519,128 3,561,028	3,749,498 2,699,574	<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc non-voting c</li> </ol>	common.	
expenses	5,858,306	5,667,364		net Operating lease right-of-use assets Pre-delivery deposits on		3,561,028	2,699,574	<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc non-voting of No dividends paid.</li> </ol>		
expenses	5,858,306 (495,757)	5,667,364 (598,917)	(56,874)	netOperating lease right-of-use assetsPre-delivery deposits on flight equipment		-,,		<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc non-voting c</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc class A common.</li> </ol>		
expenses	5,858,306 (495,757) 169,191	5,667,364 (598,917) 139,905	(56,874) 155,611	net Operating lease right-of-use assets Pre-delivery deposits on		3,561,028	2,699,574	<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc non-voting on the common of the comm</li></ol>		
expenses	5,858,306 (495,757)	5,667,364 (598,917)	(56,874)	net		3,561,028 480,717 313,505 30,732	2,699,574 487,553 190,349 63,817	Spirit Airlines Inc common. No dividends paid.     Spirit Airlines Inc non-voting c No dividends paid.     Spirit Airlines Inc class A common dividends paid.  TRANSAT AT INC	mon.	, Co. entered
expenses	5,858,306 (495,757) 169,191 15,411	5,667,364 (598,917) 139,905	(56,874) 155,611 (331,630)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets. Total assets		3,561,028 480,717 313,505 30,732 9,417,237	2,699,574 487,553 190,349 63,817 9,184,774	<ol> <li>Spirit Airlines Inc common.</li> <li>No dividends paid.</li> <li>Spirit Airlines Inc non-voting on the common of the comm</li></ol>	mon.  Dec. 14, 2023	
expenses	5,858,306 (495,757) 169,191 15,411 33,360	5,667,364 (598,917) 139,905  22,818	(56,874) 155,611 (331,630) 18,998	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets. Total assets Accounts payable		3,561,028 480,717 313,505 30,732 9,417,237 42,098	2,699,574 487,553 190,349 63,817 9,184,774 75,449	Spirit Airlines Inc common.     No dividends paid.     Spirit Airlines Inc non-voting c No dividends paid.     Spirit Airlines Inc class A common No dividends paid.  TRANSAT AT INC Interest Sale Development On	Dec. 14, 2023 for its 50 % e	quity interest
expenses	5,858,306 (495,757) 169,191 15,411	5,667,364 (598,917) 139,905	(56,874) 155,611 (331,630)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets Total assets Accounts payable Air traffic liability		3,561,028 480,717 313,505 30,732 9,417,237	2,699,574 487,553 190,349 63,817 9,184,774	Spirit Airlines Inc common. No dividends paid.     Spirit Airlines Inc non-voting c No dividends paid.     Spirit Airlines Inc class A common No dividends paid.  TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiviously known as Rancho Banderas	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re	quity interest ollection (pre- sort), located
expenses	5,858,306 (495,757) 169,191 15,411 33,360	5,667,364 (598,917) 139,905  22,818	(56,874) 155,611 (331,630) 18,998	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment. Deferred heavy maintenance, net. Other long-term assets. Total assets Accounts payable Air traffic liability Current maturities of		3,561,028 480,717 313,505 30,732 9,417,237 42,098	2,699,574 487,553 190,349 63,817 9,184,774 75,449	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiviously known as Rancho Banderas near Puerto Vallarta on the Pacific	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi	quity interest bllection (pre- sort), located co, to its co-
expenses Operating income (loss) Interest expense Gain (loss) on extinguishment of debt Capitalized interest Interest income Other (income)	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065	5,667,364 (598,917) 139,905  22,818 20,083 4,818	(56,874) 155,611 (331,630) 18,998 5,374 577	net		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiriously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi I Group. The	quity interest ollection (pre- sort), located co, to its co- transaction in
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647	5,667,364 (598,917) 139,905  22,818 20,083	(56,874) 155,611 (331,630) 18,998 5,374	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases		3,561,028 480,717 313,505 30,732 9,417,237 42,098	2,699,574 487,553 190,349 63,817 9,184,774 75,449	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spirit Spirit Airlines Inc Pacific shareholder, the owner of the Mariya the amount of US\$15.5 million is expected.	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi I Group. The	quity interest ollection (pre- sort), located co, to its co- transaction in
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838)	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets. Total assets Accounts payable Air traffic liability. Current maturities of long-term debt, net, & finance leases Current maturities of		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored.	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi I Group. The	quity interest ollection (pre- sort), located co, to its co- transaction in
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065	5,667,364 (598,917) 139,905  22,818 20,083 4,818	(56,874) 155,611 (331,630) 18,998 5,374 577	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiviously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored first quarter. TRANSAT AT INC	Dec. 14, 2023 for its 50 % e va, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s
expenses Operating income (loss) Interest expense Gain (loss) on extinguishment of debt Capitalized interest Interest income Other (income) expense Total other (income (loss) before income taxes Current federal	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595)	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822) (700,739)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement on in the Armony Luxury Resorts Spirously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is expanded first quarter. TRANSAT AT INC Official Changes On Oct. 25,	Dec. 14, 2023 for its 50 % e oa, Marival Cc All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838)	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets Total assets Accounts payable Air traffic liability. Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiviously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored first quarter. TRANSAT AT INC	Dec. 14, 2023 for its 50 % e oa, Marival Cc All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822) (700,739)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets. Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spiously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is expanded first quarter. TRANSAT AT INC Official Changes On Oct. 25, Patrick Bui, Chief Financial Officer,	Dec. 14, 2023 for its 50 % e oa, Marival Cc All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595)	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822) (700,739)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets. Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties Salaries & wages		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is expaced from the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is expaced from the Armony Common Spirit Resort At INC Official Changes On Oct. 25, Patrick Bui, Chief Financial Officer, his position on Dec. 15, 2023. TRANSAT AT INC Official Changes On Dec. 12,	Dec. 14, 2023 for its 50 % e va, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an intends to ste	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s nounced that p down from
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822) (700,739)	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320)	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets. Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties. Salaries & wages Federal excise & other		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is expanded first quarter. TRANSAT AT INC Official Changes On Oct. 25, Patrick Bui, Chief Financial Officer, his position on Dec. 15, 2023. TRANSAT AT INC Official Changes On Dec. 12, François Pruneau as Chief Financial Officer.	Dec. 14, 2023 for its 50 % e va, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an intends to ste	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s nounced that p down from
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449	5,667,364 (598,917) 139,905  22,818 20,083 4,818 (101,822) (700,739) 	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320) 	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties Salaries & wages Federal excise & other passenger taxes & fees		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865 315,580 187,723	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting or No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific eshareholder, the owner of the Mariva the amount of US\$15.5 million is explored the Airlines of the Airlines Cofficial Changes On Oct. 25, Patrick Bui, Chief Financial Officer, his position on Dec. 15, 2023. TRANSAT AT INC Official Changes On Dec. 12, François Pruneau as Chief Financial Officer, proposition of Pruneau as Chief Financial Officer, 2024.	Dec. 14, 2023 for its 50 % e va, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an intends to ste	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s nounced that p down from
expenses	5,858,306 (495,757) 169,191 15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449  1,350 1,309	5,667,364 (598,917) 139,905 22,818 20,083 4,818 (101,822) (700,739) 327 1,695	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320)  568 1,183 	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets. Total assets. Accounts payable Air traffic liability. Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties Salaries & wages. Federal excise & other passenger taxes & fees payable		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865 315,580 187,723	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored the Airlines of the Airlines Official Changes On Oct. 25, Patrick Bui, Chief Financial Officer, his position on Dec. 15, 2023. TRANSAT AT INC Official Changes On Dec. 12, François Pruneau as Chief Financial Officer, position on Dec. 12, François Pruneau as Chief Financial Officer, position on Dec. 12, François Pruneau as Chief Financial Officer, position on Dec. 12, François Pruneau as Chief Financial Officer, position on Dec. 12, François Pruneau as Chief Financial Officer, position on Dec. 12, François Pruneau as Chief Financial Officer, position of PACIFIC CORP	Dec. 14, 2023 for its 50 % e va, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an intends to ste	quity interest ollection (pre- sort), located co, to its co- transaction in during Co.'s nounced that p down from
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expenses	5,858,306 (495,757) 169,191  15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449 1,350 1,309 8,108	5,667,364 (598,917) 139,905 22,818 20,083 4,818 (101,822) (700,739) 327 1,695 2,022	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320)  568 1,183  1,751	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net. Other long-term assets. Total assets. Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases. Current maturities of operating leases. Current maturities of long-term debt & obligations, due to related parties. Salaries & wages. Federal excise & other passenger taxes & fees payable Airport obligations. Fuel Aircraft maintenance Interest payable Aircraft maintenance Aircraft desorts		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865 315,580 187,723 104,447 125,278 64,149 58,800	2,699,574 487,553 190,349 63,817 9,184,774 75,449 429,618 346,888 188,296 154,881 96,424 84,928 76,979 59,243 32,613	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement in the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific of shareholder, the owner of the Mariva the amount of US\$15.5 million is explored the Armony Luxury Resort & Spivously known as Rancho Banderas near Puerto Vallarta on the Pacific of Shareholder, the owner of the Mariva the amount of US\$15.5 million is explored the Amount of US\$15.5 million is explored the Amount of US\$15.5 million is explored the Amount of US\$15.2 million is explored the Amount of US\$15.5 million is explore	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi I Group. The pected to close 2023, Co. an intends to ste 2023, Co. ap Officer, to take	quity interest ollection (presort), located co, to its co-transaction in e during Co.'s nounced that p down from pointed Jean-office on Jan.  ed Dec. 31
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expenses	5,858,306 (495,757) 169,191  15,411 33,360 61,647 4,065 (62,838) (558,595) 5,449 1,350 1,309 8,108	5,667,364 (598,917) 139,905 22,818 20,083 4,818 (101,822) (700,739) 327 1,695 2,022	(56,874) 155,611 (331,630) 18,998 5,374 577 (463,446) (520,320)  568 1,183  1,751	net. Operating lease right-of-use assets Pre-delivery deposits on flight equipment Deferred heavy maintenance, net Other long-term assets. Total assets Accounts payable Air traffic liability Current maturities of long-term debt, net, & finance leases Current maturities of operating leases Current maturities of long-term debt & obligations, due to related parties Salaries & wages Federal excise & other passenger taxes & fees payable Airport obligations Fuel Aircraft maintenance Interest payable Aircraft & facility lease obligations Other current liabilities		3,561,028 480,717 313,505 30,732 9,417,237 42,098 36,115 315,344 224,865 315,580 187,723 104,447 125,278 64,149 58,800 24,732  705,298	2,699,574  487,553  190,349 63,817 9,184,774 75,449 429,618  346,888  188,296  154,881  96,424 84,928 76,979 59,243 32,613 22,068 29,194	1. Spirit Airlines Inc common. No dividends paid. 2. Spirit Airlines Inc non-voting of No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. 3. Spirit Airlines Inc class A common No dividends paid. TRANSAT AT INC Interest Sale Development On into a sale and purchase agreement on in the Armony Luxury Resort & Spirously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored to the particle of the Mariva the Armony Luxury Resort & Spirously known as Rancho Banderas near Puerto Vallarta on the Pacific shareholder, the owner of the Mariva the amount of US\$15.5 million is explored to the Mariva the Armony of the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Mariva the Amount of US\$15.5 million is explored to the Amount of US\$15.5 million is explored to the Amount of US\$15.5 million is explored the Amount of US\$15.5 million is explored to the Amount of US\$15.5 million is explor	Dec. 14, 2023 for its 50 % e oa, Marival Co All Suites Re coast of Mexi 1 Group. The pected to close 2023, Co. an intends to ste 2023, Co. ap Officer, to take  t, Years End 2022	quity interest ollection (presort) located co, to its cortransaction in e during Co.'s nounced that p down from pointed Jean-office on Jan.  ### Dec. 31  ### 2021  (revised)
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Total operating	•		•	stockholders 27,949	<sup>23</sup> 28,959	<sup>24</sup> 29,397
revenues	24,119,000	24,875,000	21,804,000	Foreign currency translation		
benefits expenses	4,818,000	4,645,000	4,158,000	adjustments	52,000	(44,000)
Fuel expenses	2,891,000	3,439,000	2,049,000	Depreciation 2,318,000		
Purchased services						
& materials expenses		2,442,000	2,016,000	Reclassified to conform with 202	22 presentation	; <sup>[2]</sup> As is; <sup>[3]</sup> A:
Depreciation	•••	2,112,000	2,010,000	of February 3, 2023; <sup>△</sup> As of Januar		
expenses		2,246,000	2,208,000	Consolidated Balance Sheet, Ye	ars Ended Dec 2023	2022
Equipment & other		898,000	859,000		2023	2022
rents expenses Purchased services	• • • •	090,000	639,000	Cash & cash equivalents	1,055,000	973,000
expense	2,616,000			Short-term investments	16,000	46,000
Other operating	0.45.000	1 200 000	1.156.000	Accounts Receivable, Gross	2,082,000	
Expenses	947,000	1,288,000	1,176,000	Accounts receivable, net	2,073,000	1,891,000
expenses	15,037,000	14,958,000	12,466,000	Materials & supplies	743,000	741,000
Operating income				Other current assets	261,000	301,000
(loss)	9,082,000	9,917,000	9,338,000	Allowance for doubtful accounts	9,000	
Rental estate income	414,000	381,000	263,000	Total current assets	4,148,000	3,952,000
Net periodic	.1.,000	501,000	200,000	Investments	2,605,000	2,375,000
pension benefit				Railroad-equipment	8,311,000	•••
(costs)	52,000	84,000	25,000	Trucking	60,342,000 5,426,000	5,344,000
Environmental remediation &				Road		58,728,000
restoration	(10,000)	47,000	17,000	Equipment	13,404,000	12,981,000
Gain from sale of	( -,,	.,	.,	Technology & other	014.000	1 25 1 000
investment			36,000	properties	814,000 1,173,000	1,254,000 948,000
Interest income	52,000			Technology and other	1,388,000	940,000
Other income (expense)	(37,000)	8,000	(10,000)	Land & Buildings, Net	5,426,000	
Other income, net	491,000	426,000	297,000	Road, Net	41,674,000	
Interest expense	1,340,000	1,271,000	1,157,000	Total properties, cost	19 669 000	79,255,000
Income (loss)	0.222.000	0.072.000	0.470.000	Acc Depr Road	18,668,000 5,093,000	
before income taxes Current federal tax	8,233,000	9,072,000	8,478,000	Accumulated depreciation	2,022,000	•••
expense (benefit)	1,417,000	1,465,000	1,446,000	- properties		23,217,000
Current state tax				Acc Depr Technology and other	574 000	
expense (benefit) Current foreign tax	314,000	340,000	347,000	Construction in Progress,	574,000	
expense	6,000	7,000	8,000	Net	1,173,000	
Total current tax	0,000	7,000	0,000	Properties, net	57,398,000	56,038,000
expense (benefit)	1,737,000	1,812,000	1,801,000	Operating lease assets	1,643,000	1,672,000 1,412,000
Deferred federal				Total assets	1,338,000 67,132,000	65,449,000
tax expense (benefit)	219,000	320,000	199,000	Compensation-related	07,152,000	00,115,000
Deferred state tax	217,000	520,000	1,,,,,,,,	accruals	533,000	938,000
expense (benefit)	(104,000)	(59,000)	(44,000)	Accounts payable  Income & other taxes	856,000	784,000
Deferred foreign				payable	685,000	628,000
tax expense (benefit)	2,000	1,000	(1,000)	Interest payable	389,000	379,000
Total deferred tax	2,000	1,000	(1,000)	Current operating lease		
expense (benefit)	117,000	262,000	154,000	liabilities	355,000	331,000
Income tax expense	1.054.000	2.074.000	1.055.000	Accrued casualty costs  Equipment rents payable	3,683,000	242,000 109,000
(benefit)  Net income (loss)	1,854,000 6,379,000	2,074,000 6,998,000	1,955,000 6,523,000	Other current liabilities	460,000	431,000
Weighted average	0,577,000	0,770,000	0,525,000	Debt due within one year		
shares outstanding				- Balancing value	1,374,000	1.679.000
- basic	609,200	622,700	653,800	Debt due within one year Equipment rents payable	1,423,000 98,000	1,678,000
shares outstanding				Capitalized Leases -	,	
- diluted	610,200	624,000	655,400	Current Portion	49,000	
Year end shares				Total current liabilities	5,106,000	5,520,000
outstanding	609,704	612,393	638,842	Equipment obligations		33,658,000 809,000
Income (loss) per share-continued				Finance leases	109,000	234,000
operations - basic	\$10.47			Commercial paper		200,000
Net income (loss)				Receivables facility		100,000
per share - basic	\$10.47	\$11.24	\$9.98	Term loans	•••	100,000
Income (loss) per share-continued				deferred issuance costs		(1,775,000)
operations -				Less: current portion		1,678,000
diluted	\$10.45			Debt due after one year -	21 047 000	
Net income (loss)	¢10.45	611.01	do 07	Balancing value  Debt due after one year	31,047,000 31,156,000	31,648,000
per share - diluted Dividends declared	\$10.45	\$11.21	\$9.95	Operating lease	31,130,000	31,040,000
per share	\$5.20	\$5.08	\$4.29	liabilities	1,245,000	1,300,000
Number of full time				Deferred income taxes	13,123,000	13,033,000
employees	32,973		<sup>2</sup> 32,124	Other long-term liabilities	1,714,000	1,785,000
Total number of	22.22	Dan		Total liabilities	52,344,000	53,286,000
employees Number of common	32,973	<sup>2</sup> 33,179	• • • •	Common shares	2,782,000	2,782,000
ranioci di collilloli				Paid-in-surplus	5,193,000	5,080,000

Retained earnings	62,093,000	58.887.000
Treasury stock	54,666,000	54,004,000
Defined benefit plans	(484,000)	(378,000)
Foreign currency		, , ,
translation	(146,000)	(204,000)
Derivatives	16,000	
Accumulated other		
comprehensive income		
(loss)	(614,000)	(582,000)
Total common		
shareholders' equity	14,788,000	12,163,000
Rep Total Equity &		
Minority Interest	14,788,000	

#### **Recent Dividends:**

### 1. Union Pacific Corp common.

ExDate	Amt	Declared	Record	Payable
02/25/2021	0.97	02/04/2021	02/26/2021	03/31/2021
05/27/2021	1.07	05/13/2021	05/28/2021	06/30/2021
08/30/2021	1.07	07/29/2021	08/31/2021	09/30/2021
12/17/2021	1.18	12/10/2021	12/20/2021	12/30/2021
02/25/2022	1.18	02/03/2022	02/28/2022	03/31/2022
05/27/2022	1.30	05/12/2022	05/31/2022	06/30/2022
08/30/2022	1.30	07/28/2022	08/31/2022	09/30/2022
12/16/2022	1.30	12/09/2022	12/19/2022	12/29/2022
02/27/2023	1.30	02/09/2023	02/28/2023	03/31/2023
05/30/2023	1.30	05/18/2023	05/31/2023	06/30/2023
08/30/2023	1.30	07/26/2023	08/31/2023	09/29/2023
12/07/2023	1.30	11/28/2023	12/08/2023	12/28/2023

#### **Annual Dividends:**

### 1. Union Pacific Corp common.

20214.29 2	20225	5.08 20	0235	5.20
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UNITED PARCEL SERVICE INC
Acquisition Development On Oct. 25, 2023, Co. entered into an agreement to acquire Happy Returns from PayPal. Terms of the acquisition were not disclosed.
UNITED PARCEL SERVICE INC
Dividend Announcement On Nov. 1, 2023, Co. announced its regular quarterly dividend of \$1.62 per share on all outstanding Class A and Class R shares mayable Nov. 30, 2023, to shareown-Class A and Class B shares, payable Nov. 30, 2023, to shareowners of record on Nov. 13, 2023.

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