

Tuesday, November 21, 2023

Volume 94 No. 11



NOTICE – Items in this issue will be listed online weekly and printed monthly.

BNCCORP INC

Earnings, 6 mos. to Jun 30(Consol. – \$000):		
	2023	2022
Cost & expenses	24,793	21,215
Operating income	2,676	4,552
Net before taxes	2,676	4,552
Income taxes	629	1,070
Net income	2,047	3,482
Earnings common share		
Primary	\$0.57	\$0.97
Fully Diluted	\$0.57	\$0.97
Common Shares:		
Full Diluted	3,579	3,575
Year-end	3,561	3,557

CELANESE CORP (DE)

Earnings, 9 mos. to Sep 30(Consol. – \$Millions):		
	2023	2022
Total revenues	8,371	8,371
Net Sales	8,371	7,325
Cost & expenses	6,819	5,971
Operating income	1,428	1,322
Interest income	27	36
Interest expense	542	237
Other income (expense), net	138	370
Net before taxes	1,051	1,491
Income taxes	(215)	351
Income contin. oper.	1,266	1,140
Income discount. oper.	(7)	(7)
Net income	1,263	1,133
Earnings common share		
Primary	\$11.60	\$10.40
Fully Diluted	\$11.54	\$10.32
Common Shares:		
Full Diluted	109	109
Year-end	109	108

CERIDIAN HCM HOLDING INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):		
	2023	2022
Total revenues	1,114,000	910,100
Cost & expenses	1,019,700	939,200
Operating income	94,300	(29,100)
Other income (expense), net	(6,600)	(11,400)
Net before taxes	60,500	(60,400)
Income taxes	51,300	7,800
Net income	9,200	(68,200)
Earnings common share		
Primary	\$0.06	\$(0.45)
Fully Diluted	\$0.06	\$(0.45)
Common Shares:		
Full Diluted	158,185	152,691
Year-end	155,979	153,526

CHARLES RIVER LABORATORIES INTERNATIONAL INC.

Earnings, 9 mos. to (Consol. – \$000):		
	09/30/23	09/24/22
Total revenues	3,115,933	2,876,217
Cost & expenses	2,528,175	2,277,908
Operating income	484,339	487,165
Other income (expense), net	(12,200)	(85,024)
Net before taxes	372,578	378,066
Income taxes	81,160	74,564
Net income	291,418	303,502
Balance for common	287,540	298,816
Earnings common share		
Primary	\$5.62	\$5.88
Fully Diluted	\$5.58	\$5.83

Common Shares:	
Full Diluted	51,493
Year-end	51,296

CORTEVA INC

Earnings, 9 mos. to Sep 30(Consol. – \$Millions):	
	2023
Net Sales	13,519
Cost & expenses	11,070
Operating income	1,696
Interest income	153
Interest expense	171
Other income (expense), net	(276)
Gains or losses	11
Foreign currency	(242)
Net before taxes	1,416
Income taxes	244
Net income	998
Earnings common share	
Primary	\$1.40
Fully Diluted	\$1.39
Common Shares:	
Full Diluted	714
Year-end	705

COTERRA ENERGY INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):	
	2023
Total revenues	4,318,000
Cost & expenses	1,556,000
Operating income	1,577,000
Interest income	32,000
Interest expense	90,000
Other income (expense), net	(4,000)
Net before taxes	1,559,000
Net income	1,209,000
Balance for common	1,205,000
Earnings common share	
Primary	\$1.59
Fully Diluted	\$1.58
Common Shares:	
Full Diluted	762,000
Year-end	753,000

DAVITA INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):	
	2023
Total revenues	8,994,400
Cost & expenses	7,231,359
Operating income	1,212,875
Other income (expense), net	(22,487)
Net before taxes	888,027
Income taxes	161,621
Net income	726,406
Earnings common share	
Primary	\$5.95
Fully Diluted	\$5.80
Common Shares:	
Full Diluted	93,317
Year-end	91,348

DEVON ENERGY CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$000):	
	2023
Total revenues	11,113,000
Cost & expenses	5,757,000
Operating income	3,193,000
Other income (expense), net	(20,000)
Net before taxes	3,193,000

Income taxes	1,389,000
Income contin. oper.	2,621,000
Net income	2,621,000
Balance for common	2,595,000
Earnings common share	
Primary	\$4.05
Fully Diluted	\$4.03
Common Shares:	
Full Diluted	643,000
Year-end	641,000

DIGITAL REALTY TRUST INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):	
	2023
Total revenues	4,107,422
Cost & expenses	2,442,618
Operating income	390,420
Interest expense	324,103
Other income (expense), net	18,325
Gains or losses	900,634
Income taxes	54,855
Net income	930,421
Balance for common	889,985
Earnings common share	
Primary	\$3.00
Fully Diluted	\$2.93
Common Shares:	
Full Diluted	306,735
Year-end	302,846

EMERSON ELECTRIC CO.

Annual Report			
Consolidated Income Statement, Years Ended Sept. 30			
(\$000):			
	2023	2022	2021
Net sales	15,165,000	13,804,000	12,932,000
Cost of sales	7,738,000	7,498,000	7,202,000
Selling, general & administrative expenses	4,186,000	3,614,000	3,494,000
Gain on subordinated interest	161,000	453,000	...
Amortization of intangibles (intellectual property & customer relationships)	482,000	336,000	277,000
Restructuring costs	72,000	75,000	132,000
Acquisition or divestiture costs	69,000	91,000	...
Foreign currency transaction losses (gains)	(50,000)	(12,000)	(2,000)
Investment-related gains & gains from sales of capital assets	69,000	30,000	21,000
Gain (loss) on Copeland equity method investment	(177,000)	...	...
Russia business exit	47,000	135,000	...
Other deductions	(145,000)	(100,000)	(71,000)
Interest expense, net	34,000	194,000	155,000
Interest income	...	...	...

from related party	41,000	...	...	Ⓐ Restated to reflect discontinued operations; Ⓑ Net of interest in subsidiaries	5,909,000	5,952,000
Earnings (loss) before income taxes - United States	1,352,000	1,345,000	675,000	Ⓒ Net of interest income - interest expense: \$227,000,000; Ⓓ Net of interest income - interest expense: \$34,000,000; Ⓔ Net of interest income - interest expense: \$10,000,000; Ⓕ Net of tax - Discontinued operations: \$3,012,000,000; Ⓖ Net of tax - Discontinued operations: \$306,000,000; Ⓗ Net of tax - Discontinued operations: \$239,000,000; Ⓘ Approximately; Ⓚ As is	26,598,000	16,316,000
Earnings (loss) before income taxes - non-U.S.	1,374,000	1,087,000	1,087,000			
Earnings (loss) before income taxes	2,726,000	2,432,000	1,762,000			
Current income tax provisions (credits) - U.S. federal	465,000	315,000	17,000			
Current income tax provisions (credits) - state & local	47,000	36,000	14,000			
Current income tax provisions (credits) - non U.S. federal	(198,000)	(92,000)	84,000			
Deferred income tax provisions (credits) - state & local	(23,000)	(13,000)	(2,000)			
Deferred income tax provisions (credits) - non U.S. federal	(61,000)	(3,000)	(25,000)			
Income taxes	599,000	549,000	346,000			
Earnings (loss) from continuing operations	2,127,000	1,883,000	1,416,000			
Discontinued operations, net of tax	Ⓙ1,073,000	Ⓚ1,347,000	Ⓛ911,000			
Net earnings (loss)	13,200,000	3,230,000	2,327,000			
Less: noncontrolling interests in earnings of subsidiaries	19,000	1,000	(24,000)			
Net earnings common stockholders	13,219,000	3,231,000	2,303,000			
Weighted average shares outstanding - basic	574,200	592,900	598,100			
Weighted average shares outstanding - diluted	577,300	596,300	601,800			
Year end shares outstanding	572,000	591,400	595,800			
Earnings (loss) per share - continuing operations - basic	\$3.74	\$3.17	\$2.36			
Earnings (loss) per share - discontinued operations - basic	\$19.26	\$2.27	\$1.49			
Net earnings (loss) per share - basic	\$23.00	\$5.44	\$3.85			
Earnings (loss) per share - continuing operations - diluted	\$3.72	\$3.16	\$2.35			
Earnings (loss) per share - discontinued operations - diluted	\$19.16	\$2.25	\$1.47			
Net earnings (loss) per share - diluted	\$22.88	\$5.41	\$3.82			
Dividends per common share	\$2.08	\$2.06	\$2.02			
Total number of employees	67,000	Ⓜ85,500	Ⓨ86,700			
Number of common stockholders	15,200	Ⓩ15,900	ⓐ16,400			
Foreign currency translation adjustments	254,000	...	...	
Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):						
				2023	ⓑ2022	
					(revised)	
Cash & equivalents	8,051,000	1,804,000				
Receivables, gross	2,618,000	2,361,000				
Less allowance	100,000	100,000				
Receivables, net	2,518,000	2,261,000				
Finished products	446,000	417,000				
Raw materials & work in process	1,560,000	1,325,000				
Inventories	2,006,000	1,742,000				
Other current assets	1,244,000	1,301,000				
Current assets held-for-sale	...	1,398,000				
Total current assets	13,819,000	8,506,000				
Land	255,000	200,000				
Buildings	1,758,000	1,500,000				
Machinery & equipment	3,228,000	3,300,000				
Construction in progress	283,000	390,000				
Property, plant & equipment, at cost	5,524,000	5,390,000				
Less: accumulated depreciation	3,161,000	3,151,000				
Property, plant & equipment, net	2,363,000	2,239,000				
Goodwill	14,480,000	13,946,000				
Other intangible assets	6,263,000	6,572,000				
Copeland note receivable & equity investment	3,255,000	...				
Other assets	2,566,000	2,151,000				
Noncurrent assets held-for-sale	...	2,258,000				
Total assets	42,746,000	35,672,000				
Current maturities of long-term debt	546,000	516,000				
Commercial paper	1,000	1,599,000				
Short-term borrowings & current maturities of long-term debt	547,000	2,115,000				
Accounts payable	1,275,000	1,276,000				
Accrued expenses	3,210,000	3,038,000				
Current liabilities held-for-sale	...	1,348,000				
Total current liabilities	5,032,000	7,777,000				
Notes	8,137,000	8,520,000				
Other long-term debt	19,000	255,000				
Long-term debt before current maturities	8,156,000	8,775,000				
Less: current maturities	546,000	516,000				
Long-term debt	7,610,000	8,259,000				
Deferred income taxes	1,959,000	1,714,000				
Pension & postretirement liabilities	435,000	427,000				
Operating lease liabilities	404,000	312,000				
Asbestos litigation	173,000	205,000				
Other liabilities	535,000	495,000				
Noncurrent liabilities held-for-sale	...	167,000				
Common stock	477,000	477,000				
Additional paid-in capital	62,000	57,000				
Retained earnings (accumulated deficit)	40,070,000	28,053,000				
Foreign currency translation	(1,012,000)	(1,265,000)				
Pension & postretirement	(247,000)	(222,000)				
Cash flow hedges	6,000	2,000				
Accumulated other comprehensive income (loss)	(1,253,000)	(1,485,000)				
Less: cost of common stock in treasury	18,667,000	16,738,000				
Common stockholders' equity	20,689,000	10,364,000				
Noncontrolling interests						
Recent Dividends:						
1. Emerson Electric Co. common.						
ExDate	Amt	Declared	Record	Payable		
02/13/2020	0.50	02/04/2020	02/14/2020	03/10/2020		
05/14/2020	0.50	05/05/2020	05/15/2020	06/10/2020		
08/13/2020	0.50	08/04/2020	08/14/2020	09/10/2020		
11/12/2020	0.51	11/03/2020	11/13/2020	12/10/2020		
02/11/2021	0.51	02/02/2021	02/12/2021	03/10/2021		
05/13/2021	0.51	05/05/2021	05/14/2021	06/10/2021		
08/12/2021	0.51	08/03/2021	08/13/2021	09/10/2021		
11/10/2021	0.52	11/02/2021	11/12/2021	12/10/2021		
02/10/2022	0.52	02/01/2022	02/11/2022	03/10/2022		
05/12/2022	0.52	05/04/2022	05/13/2022	06/10/2022		
08/11/2022	0.52	08/02/2022	08/12/2022	09/09/2022		
11/09/2022	0.52	10/31/2022	11/11/2022	12/09/2022		
02/16/2023	0.52	02/07/2023	02/17/2023	03/10/2023		
05/11/2023	0.52	05/02/2023	05/12/2023	06/09/2023		
08/10/2023	0.52	08/01/2023	08/11/2023	09/11/2023		
Annual Dividends:						
1. Emerson Electric Co. common.						
2020	2.01	2021	2.03	2022	2.07	
2023	1.56					
ENZO BIOCHEM, INC.						
Annual Report						
Consolidated Income Statement, Years Ended Jul. 31 (\$):						
				2023	Ⓒ2022	2021
					(revised)	(revised)
Cost of revenue						
inventory provision	1,629,000	...	...	
Other cost of goods sold	17,866,000	19,213,000	...			
Product revenues	31,061,000	32,643,000	...			
Revenues	31,061,000	32,643,000	117,731,000			
Cost of revenues	...	...	64,154,000			
Research & development	3,904,000	2,438,000	3,252,000			
Selling, general, & administrative	27,202,000	23,084,000	44,905,000			
Legal & related expenses	...	5,435,000	4,728,000			
Legal settlements	5,196,000	(500,000)	...			
Total costs, expenses & legal settlements, net	55,797,000	49,670,000	117,039,000			
Operating income (loss)	(24,736,000)	(17,027,000)	692,000			
Interest	(1,122,000)	178,000	8,000			
Other income (expense)	380,000	(1,268,000)	6,905,000			
Foreign exchange gain (loss)	1,280,000	(2,222,000)	270,000			
Income (loss) before income taxes - United States operations	...	...	8,832,000			
Income (loss) before income taxes - international operations	...	...	(957,000)			
Income (loss) before income taxes	(25,022,000)	(20,339,000)	7,875,000			
Net income (loss)	20,288,000	(18,261,000)	7,875,000			
Weighted average shares outstanding - basic	49,160,000	48,594,000	48,191,000			
Weighted average shares outstanding - diluted	49,160,000	48,594,000	48,325,000			
Year end shares outstanding	49,997,631	48,720,454	48,471,771			
Net income (loss) per common share - basic	\$0.41	\$(0.38)	\$0.16			
Net income (loss) per common share - diluted	\$0.41	\$(0.38)	\$0.16			

Number of full time employees.....	179	...	451	discontinued operations, net.....	967,000	15,459,000
Number of part time employees.....	11	...	63	Total assets.....	121,880,000	75,611,000
Total number of employees.....	190	...	...	Accounts payable - trade.....	3,575,000	3,715,000
Number of common stockholders.....	720	...	2,850	Accrued payroll, benefits & commissions.....	7,421,000	2,371,000
Sale of Discontinued Operations before Tax - Gain/Loss.....	83,491,000	...	...	Accrued professional fees.....	610,000	594,000
Discontinued Operations - Tax Impacts - Gain/Loss on Sale.....	(860,000)	...	...	Accrued deferred revenue.....	2,248,000	4,523,000
Discontinued operations.....	45,310,000	...	...	Other current liabilities & finance leases short term.....	75,000	229,000
Earnings per share from continuing operations.....	\$0.51	\$(0.42)	...	Current portion of operating lease liabilities.....	980,000	896,000
Earnings per share-total discontinued ops....	\$0.92	\$0.04	...	Other short term debt.....	2,514,000	...
Earnings per share from continuing operations.....	\$(0.51)	\$(0.42)	...	Current portion of Swiss government loan.....	75,000	70,000
Earning per share-total discount ops - diluted.....	\$0.92	\$0.04	...	Other.....	1,464,000	691,000
Change in fair value of convertible debentures.....	(824,000)	...	...	Current liabilities of discontinued operations, net.....	21,102,000	...
Discontinued Operations - Net of Taxes.....	(37,321,000)	2,078,000	...	Current portion of mortgage loan.....	...	159,000
				Total current liabilities.....	39,989,000	13,019,000
				Operating lease liabilities, non-current.....	3,160,000	4,053,000
				Long term debt, net.....	269,000	4,077,000
				Total liabilities.....	43,418,000	21,149,000
				Common stock.....	499,000	487,000
				Additional paid-in capital.....	344,435,000	339,462,000
				Retained earnings (accumulated deficit).....	(268,350,000)	(288,638,000)
				Accumulated other comprehensive income (loss).....	1,878,000	3,151,000
				Total stockholders' equity.....	78,462,000	54,462,000
				Total Equity.....	78,462,000	54,462,000

□ Restated to reflect discontinued operations; □ Approximately;
□ As of September 30, 2021

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2023	2022 (revised)
Cash & cash equivalents.....	82,373,000	21,603,000
Accounts receivable, gross.....	4,978,000	4,923,000
Less allowance for doubtful accounts.....	170,000	161,000
Accounts receivable, net.....	4,808,000	4,762,000
Raw materials.....	2,206,000	1,524,000
Work in process.....	2,599,000	2,460,000
Finished products.....	3,134,000	5,532,000
Inventories, net.....	7,939,000	9,516,000
Prepaid Expenses & Other Assets - Short-Term.....	3,336,000	2,816,000
Prepaid Expenses & Other Assets - Short-Term - Balancing value.....	2,336,000	1,816,000
Restricted Cash.....	1,000,000	1,000,000
Current assets of discontinued operations, net.....	...	4,126,000
Total current assets.....	98,456,000	42,823,000
Building & building improvements.....	12,501,000	11,819,000
Machinery & equipment (includes assets under finance leases).....	6,988,000	3,262,000
Office furniture & computer equipment.....	7,928,000	9,978,000
Leasehold improvements.....	887,000	646,000
Accumulated depreciation & amortization.....	17,280,000	16,131,000
Land & land improvements.....	2,062,000	2,062,000
Property, plant & equipment, net.....	13,086,000	11,636,000
Right-of-use assets.....	3,626,000	4,384,000
Other assets.....	5,745,000	1,309,000
Restricted Cash - Long-Term.....	5,000,000	...
Other assets - Balancing value.....	745,000	...
Non-current assets of		

□ Restated to reflect discontinued operations

Recent Dividends:

1. Enzo Biochem, Inc. common.

No dividends paid.

Annual Dividends:

1. Enzo Biochem, Inc. common.

No dividends paid.

EVERGY INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	4,579,500	4,579,500
Cost & expenses.....	2,412,400	2,718,200
Operating income.....	1,101,800	1,167,000
Other income (expense), net.....	1,000	(44,200)
Gains or losses.....	2,600	2,600
Equity earnings.....	(5,300)	(5,500)
Net before taxes.....	709,200	832,000
Income taxes.....	83,100	83,100
Net income.....	682,500	754,400
Earnings common share		
Primary.....	\$2.93	\$3.24
Fully Diluted.....	\$2.92	\$3.23
Common Shares:		
Full Diluted.....	230,500	230,500
Year-end.....	229,717	229,532

EXTRA SPACE STORAGE INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	1,762,470	1,417,452
Cost & expenses.....	615,883	428,224
Operating income.....	836,673	780,832
Other income (expense), net.....	38,602	30,436
Income taxes.....	17,238	15,516
Net income.....	623,046	701,677
Balance for common.....	587,064	656,428
Earnings common share		
Primary.....	\$3.78	\$4.89
Fully Diluted.....	\$3.78	\$4.89
Common Shares:		
Full Diluted.....	155,116	141,568
Year-end.....	211,276	133,918

FIDELITY NATIONAL INFORMATION SERVICES INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	7,311,000	7,194,000
Cost & expenses.....	6,175,000	6,355,000
Operating income.....	1,136,000	839,000
Interest expense.....	464,000	169,000
Other income (expense), net.....	(91,000)	53,000
Net before taxes.....	581,000	723,000
Income taxes.....	139,000	218,000
Income discount oper.....	(7,342,000)	150,000
Net income.....	(6,900,000)	655,000
Earnings common share		
Primary.....	\$(11.66)	\$1.06
Fully Diluted.....	\$(11.66)	\$1.06
Common Shares:		
Full Diluted.....	592,000	611,000
Year-end.....	592,000	598,000

FLEETCOR TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	2,820,399	2,543,519
Cost & expenses.....	1,334,919	1,233,659
Deprec., depl. & amort.....	252,658	232,489
Operating income.....	1,232,822	1,077,371
Interest expense.....	...	90,510
Other income (expense), net.....	15,110	(8,121)
Gains or losses.....	142	(519)
Net before taxes.....	991,508	978,221
Income taxes.....	265,475	249,213
Net income.....	726,033	729,008
Earnings common share		
Primary.....	\$9.87	\$9.55
Fully Diluted.....	\$9.72	\$9.38
Common Shares:		
Full Diluted.....	74,733	77,687
Year-end.....	72,203	73,727

FMC CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	3,340,700	4,180,300
Net Sales.....	3,340,700	...
Cost & expenses.....	2,803,200	3,430,500
Operating income.....	537,500	636,300
Interest expense.....	180,500	107,000
Other income (expense), net.....	(13,400)	(6,500)
Net before taxes.....	343,600	636,300
Income taxes.....	77,700	133,000
Income contin. oper.....	265,900	503,300
Income discount oper.....	(41,300)	(42,200)
Net income.....	224,600	461,100
Balance for common.....	223,300	461,500
Earnings common share		
Primary.....	\$1.78	\$3.66
Fully Diluted.....	\$1.77	\$3.65
Common Shares:		
Full Diluted.....	125,684	126,879
Year-end.....	124,759	125,966

GENERAC HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2023	2022
Total revenues.....	2,958,997	...
Net Sales.....	2,958,997	3,515,505
Cost & expenses.....	2,644,832	2,978,722
Operating income.....	235,231	459,102
Other income (expense), net.....	(1,664)	(3,412)
Invest. income.....	2,789	620
Net before taxes.....	163,494	421,007
Income taxes.....	43,184	86,028
Net income.....	120,310	334,979
Balance for common.....	107,122	297,670
Earnings common share		
Primary.....	\$1.74	\$4.69
Fully Diluted.....	\$1.72	\$4.61
Common Shares:		
Full Diluted.....	62,363	64,630
Year-end.....	61,369	63,347

GENIE ENERGY LTD

Earnings, 6 mos. to Jun 30(Consol. - \$000):

	2023	2022
Total revenues	198,739	173,554
Cost & expenses	172,429	100,646
Operating income	26,310	72,908
Other income (expense), net	3,193	(1,668)
Net before taxes	31,436	71,203
Income taxes	7,933	17,094
Income contin. oper.	6,227	54,109
Income discount. oper.	6,227	54,109
Net income	29,730	54,109
Balance for common	29,253	51,374
Earnings common share		
Primary	\$1.15	\$2.01
Fully Diluted	\$1.12	\$1.97
Common Shares:		
Full Diluted	26,073	26,088
Year-end	27,459	25,629

GENIE ENERGY LTD
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Total revenues	323,787	234,150
Cost & expenses	279,591	171,878
Operating income	44,196	62,272
Other income (expense), net	3,522	(1,454)
Net before taxes	50,956	60,942
Income taxes	12,951	16,791
Income contin. oper.	44,151	44,151
Income discount. oper.	5,923	5,923
Net income	43,928	70,080
Balance for common	43,713	69,688
Earnings common share		
Primary	\$1.71	\$2.72
Fully Diluted	\$1.68	\$2.65
Common Shares:		
Full Diluted	26,056	26,261
Year-end	27,394	25,887

GLOBALSTAR INC
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Total revenues	171,399	107,198
Cost & expenses	93,883	246,756
Operating income	11,828	(211,709)
Other income (expense), net	(10,030)	(15,520)
Net before taxes	(9,455)	(251,529)
Income taxes	185	51
Net income	(9,640)	(251,580)
Balance for common	(9,640)	.....
Earnings common share		
Primary	\$(0.01)	\$(0.14)
Fully Diluted	\$(0.01)	\$(0.14)
Common Shares:		
Full Diluted	1,820,582	1,799,364
Year-end	1,876,120	1,800,523

HAGERTY INC
Earnings, 9 mos. to Sep 30 (Consol. – \$):

	2023	2022
Total revenues	755,170,000	590,585,000
Cost & expenses	703,396,000	598,088,000
Operating income	16,881,000	(31,840,000)
Other income (expense), net	(1,419,000)	72,604,000
Equity earnings	.....	1,676,000
Net before taxes	31,139,000	40,389,000
Income taxes	12,002,000	4,077,000
Net income	19,137,000	34,636,000
Balance for common	3,712,000	.....
Earnings common share		
Primary	\$0.04	\$0.44
Fully Diluted	\$0.04	\$0.03
Common Shares:		
Full Diluted	84,042,000	335,392,000
Year-end	335,512,971	334,236,875

INTERNATIONAL FLAVORS & FRAGRANCES INC.
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Net Sales	8,776,000	9,596,000
Cost & expenses	7,837,000	10,475,000
Operating income	426,000	(1,431,000)
Interest expense	.....	232,000
Other income (expense), net	34,000	43,000
Net before taxes	123,000	(1,620,000)

Income taxes	77,000	220,000
Net income	46,000	(1,840,000)
Balance for common	43,000	(1,846,000)
Earnings common share		
Primary	\$0.16	\$(7.22)
Fully Diluted	\$0.16	\$(7.22)
Common Shares:		
Full Diluted	255,000	255,000
Year-end	255,269	254,950

KELLANOVA
Earnings, 9 mos. to (Consol. – \$000):

	09/30/23	10/01/22
Total revenues	12,033,000	.....
Net Sales	12,033,000	11,482,000
Cost & expenses	10,602,000	10,182,000
Operating income	1,431,000	1,300,000
Other income (expense), net	38,000	188,000
Equity earnings	(4,000)	(6,000)
Net before taxes	1,224,000	1,339,000
Income taxes	294,000	283,000
Net income	934,000	1,062,000
Earnings common share		
Primary	\$2.70	\$3.11
Fully Diluted	\$2.68	\$3.09
Common Shares:		
Full Diluted	345,000	343,000
Year-end	342,000	341,281

METTLER-TOLEDO INTERNATIONAL, INC.
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Total revenues	2,853,317	.....
Net Sales	.....	2,862,024
Cost & expenses	2,058,010	2,035,980
Operating income	741,172	745,578
Interest expense	.....	38,587
Other income (expense), net	.....	7,818
Net before taxes	741,172	745,578
Income taxes	137,188	138,910
Net income	603,984	606,668
Earnings common share		
Primary	\$27.54	\$26.86
Fully Diluted	\$27.37	\$26.58
Common Shares:		
Full Diluted	22,067	22,821
Year-end	21,684	22,294

MGM RESORTS INTERNATIONAL
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Total revenues	11,788,686	9,535,269
Cost & expenses	9,707,702	6,033,588
Operating income	1,472,153	1,441,268
Other income (expense), net	33,934	(45,570)
Net before taxes	1,152,672	937,876
Income taxes	217,360	411,131
Net income	935,312	526,745
Balance for common	830,096	1,175,736
Earnings common share		
Primary	\$2.30	\$2.81
Fully Diluted	\$2.28	\$2.79
Common Shares:		
Full Diluted	364,847	421,770
Year-end	340,915	388,761

MIDWEST HOLDING INC
Earnings, 6 mos. to Jun 30 (Consol. – \$):

	2023	2022
Total revenues	67,517,000	2,461,000
Cost & expenses	52,677,000	(6,621,000)
Operating income	11,223,000	7,180,000
Net before taxes	11,223,000	7,180,000
Income taxes	5,876,000	2,597,000
Net income	5,347,000	4,583,000
Earnings common share		
Primary	\$(0.01)	\$2.53
Fully Diluted	\$(0.01)	\$2.52
Common Shares:		
Full Diluted	3,855,462	3,749,564
Year-end	3,744,645	3,737,564

MOSAIC CO (THE)
Earnings, 9 mos. to Sep 30 (Consol. – \$000):

	2023	2022
Total revenues	10,546,600	.....
Net Sales	10,546,600	14,643,900
Cost & expenses	9,487,000	10,559,200
Operating income	1,059,600	4,084,700
Interest income	43,300	.....
Interest expense	137,800	.....
Other income (expense), net	(66,100)	(37,800)
Equity earnings	(60,000)	(138,700)
Foreign currency	103,000	22,400
Net before taxes	1,002,000	3,965,300
Income taxes	220,800	1,018,300
Net income	841,200	3,085,700
Earnings common share		
Primary	\$2.40	\$8.58
Fully Diluted	\$2.39	\$8.50
Common Shares:		
Full Diluted	335,100	360,100
Year-end	328,334	340,437

NET LEASE OFFICE PROPERTIES
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2022	2021	2020
Lease revenues	151,249	143,958	138,907
Income from direct financing leases	1,744	1,709	3,281
Other lease-related income	3,221	2,239	2,577
Total revenue	156,214	147,906	144,765
Depreciation & amortization	63,205	58,580	57,168
Reimbursable tenant costs	24,251	23,651	20,191
General & administrative expenses	11,871	10,307	9,359
Property expenses, excluding reimbursable tenant costs	7,751	6,429	8,252
Separation & distribution related costs and other operating expenses	6,025	.....	.....
Total operating expenses	113,103	98,967	94,970
Interest expense	26,841	28,641	32,138
Losses on extinguishment of debt & other expenses	7	17,234	841
Other income & expense	(26,848)	(45,875)	(32,979)
Income before income taxes	16,263	3,064	16,816
Current state & local income taxes	469	420	181
Total state & local income taxes	469	420	181
Current foreign income taxes	1,060	1,453	720
Deferred foreign income taxes	(1,043)	(227)	(101)
Total foreign income taxes	17	1,226	619
Provision for income taxes	486	1,646	800
Net income (loss)	15,777	1,418	16,016
Less: net income (loss) attributable to noncontrolling interest	2	.....	.....
Net income attributable to Net Lease Office Properties Predecessor	15,779	1,418	16,016

□ December 31, 2022 and prior periods for predecessor

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2022	2021
Land, buildings & improvements	1,287,547	1,100,230
Net investments in direct financing leases	14,728	14,962
In-place lease intangible assets & other	375,453	338,232
Above-market rent intangible assets	58,983	44,872
Investments in real estate	1,736,711	1,498,296
Accumulated depreciation & amortization	392,025	328,450
Net investments in real estate	1,344,686	1,169,846
Cash & cash equivalents	4,671	3,966
Other assets, net	49,261	48,948
Goodwill	63,583	51,959
Total assets	1,462,201	1,274,719
Non-recourse mortgages, net	174,289	37,476
Parent debt	101,774	112,427
Accounts payable, accrued expenses, & other liabilities	49,950	42,766
Below-market rent intangible liabilities, net	14,671	16,180
Deferred income taxes	11,998	8,364
Total liabilities	352,682	217,213
Net parent investment	1,150,240	1,098,737
Accumulated other comprehensive income (loss)	(42,464)	(41,231)
Total stockholders' equity (deficit)	1,107,776	1,057,506
Non-controlling interests	1,743	...
Total equity (deficit)	1,109,519	1,057,506

December 31, 2022 and prior periods for predecessor

Recent Dividends:

1. Net Lease Office Properties common.
No dividends paid.

Annual Dividends:

1. Net Lease Office Properties common.
No dividends paid.

NET LEASE OFFICE PROPERTIES

Earnings, 6 mos. to Jun 30 (Consol. - \$000):

	2023	2022
Total revenues	85,467	73,314
Cost & expenses	26,003	20,660
Operating income	7,691	13,128
Interest expense	16,381	10,590
Other income (expense), net	49	(9)
Net before taxes	7,691	13,128
Income taxes	72	479
Net income	7,619	12,649
Earnings common share		
Common Shares:		
Primary	\$14.86	\$23.90
Fully Diluted	\$14.83	\$23.85
Full Diluted	251,179,000	265,239,000
Year-end	245,838,999	256,545,000

NUCOR CORP.

Earnings, 9 mos. to (Consol. - \$):

	09/30/23	10/01/22
Total revenues	27,008,970,000	27,008,970,000
Net Sales	27,008,970,000	27,888,511,000
Cost & expenses	21,813,674,000	20,933,827,000
Operating income	5,194,648,000	5,111,439,000
Interest income	186,068,000	18,914,000
Interest expense	186,716,000	162,159,000
Net before taxes	5,194,648,000	5,111,439,000
Income taxes	1,154,689,000	958,044,000
Net income	4,039,959,000	4,153,395,000
Balance for common	3,725,614,006	3,255,366,000
Earnings common share		
Primary	\$14.86	\$23.90
Fully Diluted	\$14.83	\$23.85
Common Shares:		
Full Diluted	251,179,000	265,239,000
Year-end	245,838,999	256,545,000

OCCIDENTAL PETROLEUM CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2023	2022
Total revenues	21,389,000	28,769,000
Net Sales	21,085,000	28,415,000
Cost & expenses	11,768,000	12,863,000
Deprec., depl. & amort.	5,142,000	5,107,000
Operating income	4,870,000	11,717,000
Other income (expense), net	391,000	918,000
Net before taxes	4,870,000	11,717,000
Income taxes		340,000
Income contin. oper.		11,377,000
Net income	3,498,000	11,377,000
Balance for common	2,727,000	10,777,000
Earnings common share		
Primary	\$3.06	\$11.47
Fully Diluted	\$2.83	\$10.64
Common Shares:		
Full Diluted	964,400	933,000
Year-end	877,701	908,078

PFIZER INC

Earnings, 9 mos. to (Consol. - \$000):

	10/01/23	10/02/22
Total revenues	44,247,000	76,040,000
Net Sales	44,247,000	76,040,000
Cost & expenses	34,886,000	42,711,000
Operating income	5,896,000	29,498,000
Gains or losses	(709,000)	(1,353,000)
Net before taxes	5,187,000	29,498,000
Income taxes	(320,000)	3,098,000
Income contin. oper.	5,507,000	26,400,000
Income discount. oper.	11,000	4,000
Net income	5,518,000	26,404,000
Balance for common	5,488,000	26,378,000
Earnings common share		
Primary	\$0.97	\$4.71
Fully Diluted	\$0.96	\$4.60
Common Shares:		
Full Diluted	5,714,000	5,729,000
Year-end	5,646,000	5,612,000

RALPH LAUREN CORP

Earnings, 6 mos. to (Consol. - \$000):

	09/30/23	10/01/22
Total revenues	3,129,500	3,070,500
Net Sales	3,129,500	3,070,500
Cost & expenses	2,798,600	2,688,600
Operating income	330,900	381,900
Interest expense	20,000	21,300
Other income (expense), net	(6,300)	(8,500)
Net before taxes	336,100	362,300
Income taxes	57,100	88,400
Net income	279,000	273,900
Earnings common share		
Primary	\$4.24	\$3.97
Fully Diluted	\$4.15	\$3.90
Common Shares:		
Full Diluted	67,300	70,300
Year-end	64,700	66,300

REGIS CORP

Earnings, 3 mos. to Sep 30 (Consol. - \$000):

	2023	2022
Total revenues	53,372	61,871
Cost & expenses	45,568	58,150
Operating income	1,046	2,470
Interest expense	6,188	3,817
Other income (expense), net	(200)	(463)
Net before taxes	1,046	(1,810)
Income taxes	(148)	28
Income contin. oper.	1,194	(1,838)
Net income	1,194	1,468
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	47,243	46,054
Year-end	45,579	45,537

Consolidated Balance Sheet Items, as of (\$000):

	2023	2022
Cash & equivalents	9,298	9,298
Inventories	1,011	1,011
Current assets	34,634	34,634
Net property & equip.	6,336	6,336
Total assets	580,170	580,170

Liabilities:	
Current liabilities	117,217
Long-term debt	179,732
Stockholders' equity	(35,264)
Net current assets	(82,583)

REVVITY INC

Earnings, 9 mos. to (Consol. - \$000):

	10/01/23	10/02/22
Total revenues	2,054,670	2,570,608
Cost & expenses	1,831,267	1,965,378
Operating income	223,403	605,230
Other income (expense), net	(17,814)	(12,417)
Net before taxes	151,597	513,390
Income taxes	35,661	98,211
Income contin. oper.		415,179
Income discount. oper.		26,342
Net income	614,531	441,521
Earnings common share		
Primary	\$4.91	\$3.50
Fully Diluted	\$4.90	\$3.49
Common Shares:		
Full Diluted	125,335	126,544
Year-end	123,349	126,220

ROCKWELL AUTOMATION, INC.**Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2023	2022	2021
			(revised)
Sales - products & solutions	8,224,900	6,993,400	6,285,200
Sales - services	833,100	767,000	712,200
Total sales	7,760,400	7,760,400	6,997,400
Cost of sales - products & solutions	532,300	4,173,400	3,638,700
Cost of sales - services	4,808,700	485,000	461,000
Total cost of sales	...	4,658,400	4,099,700
Gross profit	3,717,000	3,102,000	2,897,700
Selling, general & administrative expenses	2,023,700	1,766,700	1,680,000
Change in fair value of investments	279,300	(136,900)	397,400
Interest income	9,700	4,400	1,600
Royalty income	13,200	10,900	10,200
Legacy product liability & environmental charges	18,100	15,600	10,600
Non-operating pension & postretirement benefit credit (cost)	...	(4,700)	(63,800)
Legal settlement	(71,300)	...	70,000
Other income (expense)	...	3,400	(1,700)
Interest expense	135,300	123,200	94,600
Income from continuing operations before income taxes - United States	...	371,300	885,100
Income from continuing operations before income taxes - non-United States	...	702,300	641,100
Income before income taxes	1,608,500	1,073,600	1,526,200
Current United States income tax provision (benefit)	221,300	71,600	149,600
Current non-United States income tax provision (benefit)	160,600	102,900	190,700
Current state & local income tax provision (benefit)	48,700	13,600	25,700

businesses - net	7,000	69,000	Net earnings (loss) per share discontinued operations - basic	\$0.00	\$0.02	...	Other intangible assets - net	2,747,000	2,750,000
Income (loss) from continuing operations before income taxes - United States	882,000	516,000	Net earnings (loss) per share discontinued operations - diluted	...	\$13.38	\$10.41	Other assets	242,000	260,000
Income (loss) from continuing operations before income taxes - Foreign	245,000	199,000	Net earnings (loss) per share discontinued operations - diluted	...	\$13.38	\$10.41	Other - Balancing value	177,000	...
Income (loss) from continuing operations before income taxes	1,716,000	1,127,000	Net earnings (loss) per share discontinued operations - diluted	\$0.00	\$0.02	...	Operating lease right-of-use assets	64,000	...
Current federal income tax provision (benefit)	276,000	194,000	(21,000)	\$22.03	\$13.40	\$10.41	Contract assets, non-current	1,000	...
Current state income tax provision (benefit)	41,000	27,000	14,000	\$18.50	\$18.50	...	Total assets	19,970,000	18,107,000
Current foreign income tax provision (benefit)	97,000	62,000	7,000	15,500	14,400	13,300	Current portion of long-term debt	71,000	76,000
Total current income tax provision (benefit)	414,000	283,000	...	34	36	33	Short-term borrowings - trade receivable securitization facility	349,000	350,000
Deferred federal income tax provision (benefit)	28,000	(17,000)	7,000	434,000	251,000	194,000	Accounts payable	305,000	279,000
Deferred state income tax provision (benefit)	11,000	(8,000)	(2,000)	137,000	(379,000)	...	Accrued compensation & related benefits	217,000	168,000
Deferred foreign income tax provision (benefit)	(36,000)	3,000	29,000	6,585,000	...	...	Accrued interest	125,000	170,000
Deferred income tax provision (benefit)	3,000	(22,000)	34,000	13,000	...	...	Accrued product warranties	28,000	26,000
Income tax provision (benefit)	417,000	261,000	34,000	\$0.00	...	...	Contract liabilities, current	...	45,000
Income (loss) from continuing operations	866,000	681,000	681,000	\$0.00	...	...	Contract operating lease liabilities	16,000	18,000
Income (loss) from discontinued operations, net of tax	1,000	...	...	434,000	251,000	194,000	Foreign currency forward exchange contracts	...	11,000
Less: Dividends paid on participating securities	38,000	...	...	137,000	(379,000)	...	Loss contract reserves	...	40,000
Net income (loss)	1,299,000	867,000	681,000	6,585,000	...	...	Accrued dividend equivalent payments - current	19,000	39,000
Net income attributable to noncontrolling interests	(1,000)	(1,000)	(1,000)	OTHER (INCOME) EXPENSE	13,000	...	Accrued environmental & other litigation reserves	16,000	25,000
Net income attributable to td group	866,000	680,000	680,000	Earning per share-total discount ops - diluted	\$0.00	...	Other accrued & other current liabilities	...	179,000
Less: Special dividends declared or paid on participating securities, including dividend equivalent payments	86,000	73,000	73,000	Earnings per share-total discontinued ops	\$0.00	...	Other accrued liabilities	169,000	...
Net loss from discontinued operations	1,000	...	...	\$0.00	...	...	Accrued liabilities - Balancing value	180,000	...
Net income applicable to td group common stock	1,260,000	780,000	607,000	...	...	...	Accrued & other current liabilities	854,000	721,000
Weighted average shares outstanding - basic	57,200	58,200	58,400	...	...	...	Contract Liabilities - Short-Term - Advance Consideration & Progress	...	...
Weighted average shares outstanding - diluted	57,200	58,200	58,400	...	...	...	Billings in Excess of Unbilled Revenue	79,000	...
Year end shares outstanding	55,307	54,361	55,205	...	...	...	Current finance lease liabilities	5,000	...
Net earnings (loss) per share continuing operations - basic	\$13.38	\$10.41	\$10.41	...	...	...	Total current liabilities	1,579,000	1,426,000
				...	...	...	Secured term loans	...	7,256,000
				...	...	...	Senior subordinated notes	...	6,558,000
				...	...	...	Secured notes	...	4,368,000
				...	...	...	Senior notes	...	1,094,000
				...	...	...	Government refundable advances	...	23,000
				...	...	...	Finance lease obligations	188,000	146,000
				...	...	...	Less: current portion Long-term debt - balancing value	19,142,000	...
				...	...	...	Long-term debt	19,330,000	19,369,000
				...	...	...	Deferred income taxes	627,000	596,000
				...	...	...	Other non-current liabilities	412,000	482,000
				...	...	...	Contract liabilities, non-current	8,000	...
				...	...	...	OTHER NON-CURRENT LIABILITIES - Balancing value	353,000	...
				...	...	...	Long-term operating lease liabilities	51,000	...
				...	...	...	Long-term debt	19,330,000	...
				...	...	...	Total liabilities	21,948,000	21,873,000
				...	...	...	Common stock	1,000	1,000
				...	...	...	Additional paid-in capital	2,440,000	2,113,000
				...	...	...	Retained earnings (accumulated deficit)	(2,621,000)	(3,914,000)
				...	...	...	Unrealized (loss) gain on derivatives designated & qualifying as cash flow hedges	143,000	123,000
				...	...	...	Defined benefit pension plan activity	(243,000)	(10,000)
				...	...	...	Currency translation adjustment	2,000	(380,000)
				...	...	...	Accumulated other	...	...

□ Approximately; □ As is; □ As of October 18, 2022; □ As of October 13, 2021

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2023	2022
Cash & cash equivalents	3,472,000	3,001,000
Trade accounts receivable - gross	1,261,000	1,002,000
Allowance for uncollectible accounts	31,000	35,000
Trade accounts receivable - net	1,230,000	967,000
Raw materials & purchased component parts	1,144,000	959,000
Work-in-progress	455,000	359,000
Finished goods	226,000	210,000
Total inventories before reserves	...	1,528,000
Reserve for excess & obsolete inventory	...	196,000
LIFO reserve	209,000	...
Inventories - net	1,616,000	1,332,000
Prepaid expenses & other current assets	191,000	349,000
Prepaid expenses and other	420,000	...
Prepaid expenses and other - Balancing value	229,000	...
Total current assets	6,738,000	5,649,000
Machinery, equipment & other	1,334,000	...
Land & improvements	119,000	103,000
Buildings & improvements	567,000	461,000
Machinery, equipment & other property, plant & equipment	...	945,000
Construction in progress	105,000	78,000
Total property, plant & equipment	2,125,000	1,587,000
Accumulated depreciation	870,000	780,000
Property, plant & equipment - net	1,255,000	807,000
Goodwill	8,988,000	8,641,000

comprehensive income (loss)	(98,000)	(267,000)
Treasury stock, at cost	1,706,000	1,706,000
Total TD Group stockholders' deficit	(1,984,000)	(3,773,000)
Noncontrolling interests	6,000	7,000
Total stockholders' equity (deficit)	(1,978,000)	(3,766,000)

Recent Dividends:**1. TransDigm Group Inc common.**

ExDate	Amt	Declared	Record	Payable
12/27/2019	32.50	12/20/2019	12/30/2019	01/07/2020
08/18/2022	18.50	08/05/2022	08/19/2022	08/26/2022

Annual Dividends:**1. TransDigm Group Inc common.**

2020	32.50	2022	18.50
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TYSON FOODS INC**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	09/30/23	10/01/22	10/02/21 (revised)
Total revenues	52,881,000	...	...
Sales	52,881,000	53,282,000	47,049,000
Cost of sales	50,250,000	46,614,000	40,523,000
Gross profit	2,631,000	6,668,000	6,526,000
Selling, general & administrative expenses	2,245,000	2,258,000	2,130,000
Goodwill impairment	781,000	...	...
Operating income (loss)	(395,000)	4,410,000	4,396,000
Interest income	30,000	17,000	8,000
Interest expense	355,000	365,000	428,000
Other income (expense), net	42,000	87,000	65,000
Total other income (expense)	(283,000)	(261,000)	(355,000)
Income (loss) before income taxes	(678,000)	4,149,000	4,041,000
Federal income tax expense (benefit)	(39,000)	764,000	791,000
State income tax expense (benefit)	(38,000)	94,000	163,000
Foreign income tax expense (benefit)	48,000	42,000	27,000
Income tax expense (benefit)	(29,000)	900,000	981,000
Net income (loss)	(649,000)	3,249,000	3,060,000
Less: net income (loss) attributable to noncontrolling interest	1,000	(11,000)	(13,000)
Net income (loss) attributable to Tyson	(648,000)	3,238,000	3,047,000
Weighted average class A shares outstanding - basic	284,000	290,000	293,000
Weighted average class B shares outstanding - basic	70,000	70,000	70,000
Weighted average shares outstanding - diluted	354,000	363,000	365,000
Year end shares outstanding	356,000	360,000	365,000
Net income per class A share - basic	\$(1.87)	\$9.18	\$8.57
Net income (loss) per share - basic	\$(1.83)	...	...
Net income (loss) per share - diluted	\$(1.87)	...	...
Net income (loss) per share - diluted	\$(1.83)	\$8.92	\$8.34
Number of full time			

employees	139,000	...	...
Total number of employees	139,000	142,000	137,000
Number of class A common stockholders	24,000	23,000	...
Number of class B common stockholders	6	6	...
Foreign currency translation adjustments	29,000	(162,000)	...
Dividends per common share	\$3.69	...	...
Comprehensive Income (Loss) Attributable to Tyson	(611,000)	...	...
Net Income Attributable to Tyson	(648,000)	...	...
Number of Common Shareholders	25,006	...	...

Reclassified to conform with 2022 presentation; As is; As of October 29, 2022; As of October 30, 2021

Consolidated Balance Sheet, Years Ended (\$000):

	09/30/23	10/01/22
Cash & cash equivalents	573,000	1,031,000
Accounts receivable, gross	2,507,000	2,606,000
Less: allowance for doubtful accounts	31,000	29,000
Accounts receivable, net	2,476,000	2,577,000
Processed products	2,847,000	3,188,000
Supplies	1,594,000	...
Livestock	...	1,454,000
Supplies & other inventories	...	872,000
Supplies and other	887,000	...
Inventories	5,328,000	5,514,000
Other current assets	345,000	508,000
Total current assets	8,722,000	9,630,000
Land	219,000	214,000
Buildings & leasehold improvements	6,460,000	5,742,000
Machinery & equipment	10,680,000	9,960,000
Land improvements & other property, plant & equipment	...	516,000
Buildings & equipment under construction	1,782,000	1,461,000
Land improvements and other	559,000	...
Property, plant & equipment, at cost	19,700,000	17,893,000
Less accumulated depreciation	10,066,000	9,208,000
Net property, plant & equipment	9,634,000	8,685,000
Goodwill	9,878,000	10,513,000
Intangible assets, net	6,098,000	6,252,000
Other assets	1,919,000	1,741,000
Right of Use Tangible Assets	544,000	...
Other Assets - Balancing value	795,000	...
Investments in Associates, Joint Ventures and Unconsolidated Subsidiaries	580,000	...
Total assets	36,251,000	36,821,000
Current portion of long-term debt	1,303,000	...
Current debt	1,895,000	459,000
Accounts payable	2,594,000	2,483,000
Accrued salaries, wages & benefits	672,000	995,000
Income taxes payable	156,000	277,000
Accrued current legal contingencies	289,000	215,000
Other current liabilities	2,010,000	884,000

Other current liabilities	153,000	...
Other - Balancing value	740,000	...
Short-Term Debt & Notes Payable	592,000	...
Total current liabilities	6,499,000	5,313,000
Notes	7,611,000	8,232,000
Discount on senior notes	...	(43,000)
Other debt	...	175,000
Unamortized debt issuance costs	...	(43,000)
Less: current debt	...	459,000
Long-term debt	...	7,862,000
Deferred income taxes	2,308,000	2,458,000
Other liabilities	1,202,000	1,377,000
Class A common	38,000	38,000
Convertible Class B common	7,000	7,000
Capital in excess of par value	4,560,000	4,553,000
Retained earnings	18,760,000	20,084,000
Unrealized net hedging loss	(10,000)	(12,000)
Unrealized net loss on investments	(5,000)	(6,000)
Minimum pension liability adjustment, net of tax	7,000	...
Currency translation adjustment	(252,000)	(281,000)
Postretirement benefits reserve adjustments	...	2,000
Accumulated comprehensive income (loss)	(260,000)	(297,000)
Treasury stock, at cost	4,972,000	4,683,000
Total Tyson shareholders' equity	18,133,000	19,702,000
Noncontrolling interests	122,000	109,000
Total shareholders' equity	18,255,000	19,811,000
Operating Lease Liabilities	376,000	...
Other Liabilities	1,578,000	...

Recent Dividends:**1. Tyson Foods Inc convertible class B common.**

ExDate	Amt	Declared	Record	Payable
0.38	11/11/2019	02/28/2020	03/13/2020	
0.38	02/05/2020	06/01/2020	06/15/2020	
0.38	05/07/2020	09/01/2020	09/15/2020	
0.38	08/06/2020	12/01/2020	12/15/2020	
0.40	11/13/2020	03/01/2021	03/15/2021	
0.40	02/10/2021	06/01/2021	06/15/2021	
0.40	05/11/2021	09/01/2021	09/15/2021	
0.41	08/12/2021	12/01/2021	12/15/2021	
0.41	11/12/2021	03/01/2022	03/15/2022	
0.41	02/09/2022	06/01/2022	06/15/2022	
0.41	05/23/2022	09/01/2022	09/15/2022	
0.43	08/11/2022	12/01/2022	12/15/2022	
0.43	11/11/2022	03/01/2023	03/15/2023	
0.43	02/08/2023	06/01/2023	06/15/2023	
0.43	05/11/2023	09/01/2023	09/15/2023	

2. Tyson Foods Inc class A common.

ExDate	Amt	Declared	Record	Payable
0.42	11/11/2019	02/28/2020	03/13/2020	
0.42	05/29/2020	02/05/2020	06/01/2020	
0.42	08/31/2020	05/07/2020	09/01/2020	
0.45	11/30/2020	08/06/2020	12/01/2020	
0.45	02/26/2021	11/13/2020	03/01/2021	
0.45	05/28/2021	02/10/2021	06/01/2021	
0.45	08/31/2021	05/11/2021	09/01/2021	
0.46	11/30/2021	08/12/2021	12/01/2021	
0.46	02/28/2022	11/12/2021	03/01/2022	
0.46	05/31/2022	02/09/2022	06/01/2022	
0.46	08/31/2022	05/23/2022	09/01/2022	
0.48	11/30/2022	08/11/2022	12/01/2022	
0.48	02/28/2023	11/11/2022	03/01/2023	
0.48	05/31/2023	02/08/2023	06/01/2023	
0.48	08/31/2023	05/11/2023	09/01/2023	

Annual Dividends:**1. Tyson Foods Inc convertible class B common.**

2020.....1.51	2021.....1.62	2022.....1.67
2023.....1.30		

2. Tyson Foods Inc class A common.

2020.....1.71	2021.....1.80	2022.....1.86
2023.....1.44		

UNIVERSAL HEALTH SERVICES, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2023	2022
Total revenues	10,578,430	9,952,390
Net Sales	10,578,430	
Cost & expenses	9,311,685	8,776,711
Operating income	844,185	742,171
Other income (expense), net	(31,797)	(15,244)
Net before taxes	659,303	643,925
Income taxes	159,618	157,312
Net income	499,685	486,613
Balance for common	501,175	500,197
Earnings common share		
Primary	\$7.18	\$6.78
Fully Diluted	\$7.09	\$6.71
Common Shares:		
Full Diluted	70,650	74,512
Year-end	68,259	71,410

UNIVERSAL SECURITY INSTRUMENTS, INC.**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2023	2022	2021
Net sales	22,178,873	19,549,785	17,520,151
Cost of goods sold	15,829,154	13,517,552	11,880,442
Gross profit	6,349,719	6,032,233	5,639,709
Selling, general & administrative expense	4,974,453	5,524,343	5,034,380
Research & development expense	402,692	438,200	471,545
Operating income (loss)	972,574	69,690	133,784
Forgiveness of debt - PPP loan	...	...	221,400
Interest expense, net	237,686	147,840	86,841
Earnings (loss) before income taxes	734,888	(78,150)	268,343
Income tax expense	14,477	...	...
Net income (loss)	720,411	(78,150)	268,343
Weighted average shares outstanding - basic	2,312,887	2,312,887	2,312,887
Weighted average shares outstanding - diluted	2,312,887	2,312,887	2,312,887
Year end shares outstanding	2,312,887	2,312,887	2,312,887
Net earnings (loss) per share - basic	\$0.31	\$(0.03)	\$0.12
Net earnings (loss) per share - diluted	\$0.31	\$(0.03)	\$0.12
Full-Time Employees	11	...	...
Total number of employees	...	12	13
Number of common stockholders	127	133	141
Total Revenue	22,178,873	...	...

□ Reclassified to conform with 2022 presentation

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2023	2022
Cash	151,502	438,735
Trade accounts receivable, less allowance for doubtful accounts	414,689	1,290,481
Receivables from employees	...	6,731
Receivables	305,889	...
Amount due from factor	2,944,370	2,792,901
Inventories - finished goods	...	6,229,061
Inventories	4,063,632	...

Prepaid expenses	165,378	241,342
Total current assets	8,045,460	10,999,251
Intangible asset - net	35,773	40,243
Land & improvements	1,119,961	...
Building & improvements under capital lease	261,292	...
Leasehold improvements	...	1,119,961
Machinery & equipment	190,400	190,400
Furniture & fixtures	...	261,292
Computer equipment	302,634	302,634
Property & equipment, gross	1,874,287	1,874,287
Less: accumulated depreciation	1,555,646	1,396,660
Property & equipment - net	318,641	477,627
Other assets	...	4,000
Total assets	8,399,874	11,521,121
Line of credit - factor	...	2,157,086
Short-term portion of operating lease liability	151,230	131,880
Accounts payable - trade	293,465	1,572,356
Note payable - Eyston Company Ltd.	...	1,081,440
Accounts payable - Eyston Company Ltd.	655,000	985,077
Accrued payroll & employee benefits	125,415	160,025
Accrued commissions & other accrued liabilities	...	459,440
Accrued payroll, commissions & payroll taxes	184,525	...
Line of credit	1,459,350	...
Total current liabilities	2,868,985	6,547,304
Long-term portion of operating lease liability	172,072	335,411
Total long-term liabilities	172,072	335,411
Common stock	23,129	23,129
Additional paid-in capital	12,885,841	12,885,841
Retained earnings (accumulated deficit)	(7,550,153)	(8,270,564)
Total shareholders' equity	5,358,817	4,638,406
Rep Total Equity & Minority Interest	5,358,817	...

Recent Dividends:**1. Universal Security Instruments, Inc. common.**

No dividends paid.

Annual Dividends:**1. Universal Security Instruments, Inc. common.**

No dividends paid.

UNIVERSAL SECURITY INSTRUMENTS, INC.**Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2023	2022
Total revenues	6,698,771	...
Net Sales	6,698,771	4,635,304
Cost & expenses	6,478,473	4,685,946
Operating income	220,298	(50,642)
Interest expense	50,496	55,496
Net before taxes	169,802	...
Income taxes	4,672	...
Net income	165,130	(106,138)
Earnings common share		
Primary	\$0.07	\$(0.05)
Fully Diluted	\$0.07	\$(0.05)
Common Shares:		
Full Diluted	2,312,887	2,312,887
Year-end	2,312,887	2,312,887

Consolidated Balance Sheet Items, as of (\$):

	2023	2022
Cash & equivalents	240,817	...
Inventories	2,878,373	...
Current assets	8,070,731	...
Net property & equip.	278,895	...
Total assets	8,384,281	...
Liabilities:		
Current liabilities	2,727,675	...
Stockholders' equity	5,523,947	...
Net current assets	5,343,056	...

VESTIS CORP**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	09/30/22	10/01/21	10/02/20
Revenue	2,687,005	2,456,577	2,561,996
Cost of services provided (exclusive of depreciation & amortization)	1,909,676	1,765,635	1,813,985
Depreciation & amortization	134,352	133,306	137,158
Selling, general & administrative expenses	450,734	461,397	461,133
Total operating expenses	2,494,762	2,360,338	2,412,276
Operating income	192,243	96,239	149,720
Interest income (expense) & other income (expense), net	(2,284)	1,120	(206)
Income (loss) before income taxes - United States	172,948	74,002	132,127
Income (loss) before income taxes - non-United States	17,011	23,357	17,387
Income (loss) before income taxes	189,959	97,359	149,514
Current federal income taxes	19,663	12,435	35,459
Current state & local income taxes	6,958	4,833	11,096
Current non-United States income taxes	1,056	6,436	4,372
Total current income taxes	27,677	23,704	50,927
Deferred federal income taxes	13,070	1,326	(10,271)
Deferred state & local income taxes	3,322	311	(2,625)
Deferred non-United States income taxes	4,211	(2,252)	(164)
Total deferred income taxes	20,603	(615)	(13,060)
Provision for income taxes	48,280	23,089	37,867
Net income (loss)	141,679	74,270	111,647
Total number of employees	20,000	...	...

□ September 30, 2022 and prior financials of Aramark Uniform Services of Aramark

Consolidated Balance Sheet, Years Ended (\$000):

	09/30/22	10/01/21
Cash & cash equivalents	23,736	41,106
Receivable, gross	397,814	351,380
Less - allowances	29,100	34,104
Receivables, net	368,714	317,276
Raw materials	23,463	42,181
Work in process	1,998	1,307
Finished goods	157,978	159,950
Inventories	183,439	203,438
Rental merchandise in service	393,140	353,705
Other current assets	18,252	16,399
Total current assets	987,281	931,924
Land, buildings & improvements	579,915	569,879
Equipment	1,027,224	982,819
Total gross property & equipment	1,607,139	1,552,698
Less - accumulated depreciation	957,540	887,248
Total property & equipment, net	649,599	665,450
Goodwill	963,375	964,896
Other intangible assets	264,264	276,911
Operating lease right-of-use assets	72,567	74,809
Other assets	195,926	194,393
Total assets	3,133,012	3,108,383

Current maturities of financing lease obligations	20,482	22,283	ZIMMER BIOMET HOLDINGS INC	
Current operating lease liabilities	20,899	21,352	Earnings, 9 mos. to Sep 30 (Consol. – \$000):	
Accounts payable	167,125	133,368	2023	2022
Accrued payroll & related expenses	119,032	121,708	Total revenues	5,454,100
Accrued expenses & other current liabilities	74,657	84,611	Net Sales	5,454,100
Total current liabilities	402,195	383,322	Cost & expenses	4,114,000
Noncurrent financing lease obligations	86,783	81,691	Operating income	923,500
Noncurrent operating lease liabilities	54,017	56,255	Interest expense	150,900
Deferred income taxes	201,826	184,261	Other income (expense), net	10,300
Other noncurrent liabilities	52,379	70,869	Net before taxes	782,800
Total liabilities	797,200	776,398	Income taxes	177,400
Net parent investment	2,367,492	2,343,591	Net income	605,400
Accumulated other comprehensive income (loss)	(31,680)	(11,606)	Earnings common share	
Total parent's equity	2,335,812	2,331,985	Primary	\$2.89
			Fully Diluted	\$2.88
			Common Shares:	
			Full Diluted	210,100
			Year-end	209,000
				210,200
				209,800

□ September 30, 2022 and prior financials of Aramark Uniform Services of Aramark

Recent Dividends:

1. Vestis Corp common.

No dividends paid.

Annual Dividends:

1. Vestis Corp common.

No dividends paid.

VESTIS CORP

Earnings, 9 mos. to (Consol. – \$000):

	06/30/23	07/01/22
Total revenues	2,109,385	2,003,832
Cost & expenses	1,847,539	1,741,564
Deprec., depl. & amort.	101,712	100,603
Operating income	160,134	161,665
Net before taxes	160,402	158,857
Income taxes	41,216	40,391
Net income	119,186	118,466
Earnings common share		
Common Shares:		

WATERS CORP.

Earnings, 9 mos. to (Consol. – \$000):

	09/30/23	10/01/22
Total revenues	2,136,942	2,113,446
Net Sales	2,136,942	2,113,446
Cost & expenses	1,563,079	1,521,471
Operating income	553,453	587,112
Interest income	11,984	7,536
Interest expense	68,158	34,898
Other income (expense), net	1,364	2,600
Net before taxes	498,643	562,350
Income taxes	72,614	81,657
Net income	426,029	480,693
Earnings common share		
Primary	\$7.21	\$7.98
Fully Diluted	\$7.19	\$7.94
Common Shares:		
Full Diluted	59,262	60,521
Year-end	59,116	59,534

YUM! BRANDS INC

Earnings, 9 mos. to Sep 30(Consol. – \$Millions):

	2023	2022
Total revenues	5,040	4,823
Cost & expenses	3,331	3,214
Operating income	1,709	1,609
Interest expense		390
Other income (expense), net	5	
Gains or losses	21	16
Net before taxes	1,354	1,235
Income taxes	220	281
Net income	1,134	954
Earnings common share		
Primary	\$4.03	\$3.33
Fully Diluted	\$3.97	\$3.28
Common Shares:		
Full Diluted	286	291
Year-end	280	284

*

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