MERGENT MUNICIPAL & GOVERNMENT

NEWS REPORTS



Friday, November 24, 2023

Volume 95 No. 11

NOTICE - Items in this issue will be listed online weekly and printed monthly.

ALABAMA ALABAMA COMMUNITY COLLEGE SYSTEM (BOARD OF TRUSTEES), AL

New Bond Offering: Revenue, Gadsden State Community 07/01/37 175 07/01/38 185 College, 2023

ISSUED-\$20,000,000.

DATED DATE-Nov. 21, 2023. DUE-June 1: 2028 - 2033, 2035, 2038, 2043, 2048, 2053.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Board.

REGISTRAR-Office of The Board.

BOND COUNSEL-Hand Arendall Harrison Sale LLC.

TRANSFER AGENT-Office of The Board.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted):

Year Amt. % Year Amt. % 06/01/28 390 5.00 06/01/29 410 5.00 $06/01/30 \dots 430 5.00 06/01/31 \dots 450 5.00$ 06/01/32 475 5.00 06/01/33 495 5.00 06/01/35.....1,070 5.00 06/01/38.....1,815 5.00

06/01/43......4,755 5.00 06/01/53.....6,070 5.00

CALLABLE-Bonds due 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2035, 2038, 2043, 2048, 2053 Bonds:

06/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts DATED DATE-Nov. 16, 2023. each June 1 as follows (\$000 omitted):

2035 Bonds:

06/01/34 520 06/01/35 550

2038 Bonds:

06/01/36 575 06/01/37 605 06/01/38 635 2043 Bonds:

06/01/39 665 06/01/40 700 06/01/41 740

06/01/42 775 06/01/43 815 2048 Bonds:

 $06/01/44\ldots ..\,860\ 06/01/45\ldots ..\,905\ 06/01/46\ldots ..\,950$ 06/01/47 995 06/01/48 1,045

06/01/49....1,090 06/01/50....1,145 06/01/51....1,200 06/01/52....1,260 06/01/53....1,320

SECURITY-Revenue.

2053 Bonds:

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 -2033, 2035, 2038, 2043, 2048, 2053).

PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/48....98.88 06/01/53....98.33

OFFERED-(\$20,000,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

New Bond Offering: Revenue, 2023

ISSUED-\$6,165,000.

DATED DATE-Nov. 14, 2023.

DUE-July 1: 2024 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Regions Bank.

REGISTRAR-Regions Bank.

BOND COUNSEL-Hand Arendall Harrison Sale LLC.

TRANSFER AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2038 Bonds:

07/01/34 150 07/01/35 160 07/01/36 165 2043 Bonds:

 $07/01/39\ldots\ldots190\ 07/01/40\ldots\ldots200\ 07/01/41\ldots\ldots210$ 07/01/42 220 07/01/43 230 2048 Bonds:

07/01/44 245 07/01/45 255 07/01/46 270 07/01/47 285 07/01/48 300

07/01/49 315 07/01/50 330 07/01/51 345 07/01/52 365 07/01/53 385

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and James And Associates Inc. interest by Assured Guaranty Municipal Corp (AGM) (2024 -

2033, 2038, 2043, 2048, 2053). PURPOSE-Higher Education.

OFFERED-(\$6,165,000) On Nov. 3, 2023 thru Stifel Nicolaus ISSUED-\$466,615,000. And Co Inc.

BIRMINGHAM WATERWORKS BOARD, AL

New Bond Offering: Senior Water Revenue Refunding, 2023 ISSUED-\$56,570,000.

DUE-Jan. 1: 2024 - 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank.

PAYING AGENT-Truist Bank.

FINANCIAL ADVISOR-Terminus Municipal Advisors LLC.

BOND COUNSEL-Burr And Forman LLP.

BOND COUNSEL-Butler Snow LLP. TRANSFER AGENT-Truist Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

% Year 01/01/24.......95 5.00 01/01/25......4,320 5.00 01/01/26 285 5.00 01/01/27 2,150 5.00 01/01/28......3,040 5.00 01/01/30.....5,290 5.00 01/01/31.....5,635 5.00 01/01/32.....5,910 5.00 01/01/33.....4,410 5.00 01/01/34......8,100 5.00 01/01/35......3,350 5.00 01/01/36.....2,040 5.00 01/01/37.....1,205 5.00 01/01/38.....2,750 5.00 01/01/39.....1,325 5.00

CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:

07/01/2033 . . . 100

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$56,570,000) On Oct. 31, 2023 thru Raymond

BLACK BELT ENERGY GAS DISTRICT, AL

New Bond Offering: Gas Project Revenue, 2023-C

DATED DATE-Nov. 17, 2023.

DUE-June 1: 2026 - 2032; Oct. 1: 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Regions Bank.

PAYING AGENT–Regions Bank.

REGISTRAR-Regions Bank.

FINANCIAL ADVISOR-Municipal Capital Markets Group Inc.

BOND COUNSEL-Butler Snow LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted):

MOODY'S MUNIC	IPAL B	OND AV	ERAGES				
	Ten Ye	ar State	-	—L	ong N	Iaturities –	
Monthly Averages	Aaa	Aa	Composite	Aaa	Aa	A	Baa
Weekly Averages			_				
Oct. 26, 2023	3.61	3.73	4.84	4.37	4.66	4.90	5.41
Nov. 2, 2023	3.61	3.73	4.77	4.31	4.60	4.84	5.35
Nov. 9, 2023	3.21	3.31	4.48	4.07	4.34	4.54	5.03
Nov. 16, 2023	3.14	3.24	4.35	3.93	4.17	4.40	4.89

Year Amt. % Year Amt. %	EDIANGIAL ADVIGOD G. A1: 1	03/01/46 280 09/01/46 290
06/01/265,925 5.50 06/01/274,235 5.50	FINANCIAL ADVISOR–Csg Advisors Inc. BOND COUNSEL–Kutak Rock LLP.	09/01/47 310 03/01/48 320
06/01/284,550 5.50 06/01/294,725 5.50	TRANSFER AGENT-US Bank Trust Co NA.	03/01/49 340 09/01/49 350
06/01/304,990 5.50 06/01/315,265 5.50	DEPOSITORY—Depository Trust Company.	09/01/50 375 03/01/51 385
06/01/325,640 5.50 10/01/54431,285 5.50	INTEREST-M&S 1 (Mar. 1, 2024–according to maturity–\$000	03/01/52 410 09/01/52 425
MANDATORY TENDER-The bonds will be purchased at 100		09/01/53 455 03/01/54 465
under certain circumstances as described in the indenture.	Year Amt. % Year Amt. %	03/01/551,010
CALLABLE-Bonds due 2032, 2054 are callable in whole at any-	03/01/25 120 4.05 09/01/25 120 4.05	MANDATORY REDEMPTION—Subject
time or in part at anytime:	03/01/26 125 4.15 09/01/26 125 4.20	or in part at 100 under certain special ci- in the indenture.
2032, 2054 Bonds:	03/01/27 135 4.25 09/01/27 135 4.30	SECURITY–Mortgage Loans.
03/01/2032100.093 04/01/2032100.059 05/01/2032100.027	03/01/28 140 4.35 09/01/28 140 4.40	PURPOSE–Single Family Housing.
06/01/2032 100	03/01/29 140 4.45 09/01/29 145 4.50	OFFERED-(\$30,000,000) On Nov. 2, 2
SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):		And Co Inc.
2054 Bonds:	03/01/31 155 4.60 09/01/31 160 4.60 03/01/32 160 4.65 09/01/32 170 4.70	
2034 Bolius.	03/01/32 170 4.70 09/01/32 175 4.70	MARICOPA COUNTY ELEMEN
06/01/33 10,180 06/01/34 10,735 06/01/35 11,330	03/01/34 180 4.75 09/01/34 185 4.80	TRICT NO. 25 (Liberty), AZ
06/01/36 12,065 06/01/37 12,640 06/01/38 13,345	03/01/35 185 4.85 09/01/35 190 4.90	New Bond Offering: School Impro
06/01/39 14,090 06/01/40 14,970 06/01/41 15,705	09/01/381,250 5.05 09/01/432,565 5.30	2023-E (Bank Qualified)
06/01/42 16,585 06/01/43 17,505 06/01/44 18,585	09/01/483,345 5.45 09/01/545,385 5.55	ISSUED-\$3,250,000.
06/01/45 19,525 06/01/46 20,610 06/01/47 21,760	03/01/5514,100 6.50	DATED DATE-Dec. 7, 2023.
06/01/48 23,065 06/01/49 24,260 06/01/50 25,610	CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 -	DUE-July 1: 2024 - 2026, 2038, 2042.
06/01/51 27,035	2055 are callable in whole at anytime or in part at anytime:	DENOMINATION-Registered \$5,000.0
06/01/54 31,800 10/01/54 11,100	2033 - 2035, 2038, 2043, 2048, 2054 - 2055 Bonds:	PAYING AGENT-US Bank Trust Co NA
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re- demption in whole or in part at 100 under certain special circum-	09/01/2032 100	REGISTRAR-US Bank Trust Co NA.
stances as described in the indenture.	09/01/2032 103.32 03/01/2033 102.14 09/01/2033101.934	FINANCIAL ADVISOR–Eastshore Cor
SECURITY–Revenue.	03/01/2034 101.75 09/01/2034101.519 03/01/2035101.281	BOND COUNSEL-Gust Rosenfeld PLC TRANSFER AGENT-US Bank Trust Co
PURPOSE-Gas.	09/01/2035101.006 03/01/2036100.714 09/01/2036100.356	DEPOSITORY-Depository Trust Compa
OFFERED-(\$466,615,000) On Nov. 10, 2023 thru Goldman	03/01/2037100 09/01/2037100 03/01/2038100	INTEREST-J&J 1 (July 1, 2024–acco
Sachs And Co LLC.	09/01/2038100 03/01/2039100 09/01/2039100	omitted):
	03/01/2040100 09/01/2040100 03/01/2041100 09/01/2041100 03/01/2042100 09/01/2042100	Year Amt. % Year
FLORENCE, AL	03/01/2043 100 09/01/2043 100 03/01/2044 100	07/01/24 630 5.00 07/01/25
New Bond Offering: Electric Revenue Warrants, 2023	09/01/2044100 03/01/2045100 09/01/2045100	07/01/26 800 5.00 07/01/38
ISSUED-\$7,200,000.	03/01/2046100 09/01/2046100 03/01/2047100	07/01/42 640 5.25
DATED DATE-Dec. 12, 2023.	09/01/2047100 03/01/2048100 09/01/2048100	CALLABLE–Bonds due 2038, 2042 are
DUE-June 1: 2024 - 2038.	03/01/2049 100 09/01/2049 100 03/01/2050 100	time or in part at anytime:
DENOMINATION-Registered \$5,000.00 and multiples thereof.	09/01/2050100 03/01/2051100 09/01/2051100	2038, 2042 Bonds: 07/01/2032 100
TRUSTEE–US Bank Trust Co NA.	03/01/2052 100 09/01/2052 100 03/01/2053 100	SINKING FUND–In part by lot in minin
PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Bradley Arant Boult Cummings LLP.	09/01/2053 100 03/01/2054 100 09/01/2054 100	each July 1 as follows (\$000 omitted):
DEPOSITORY–Depository Trust Company.	03/01/2055 100	2038 Bonds:
SINKING FUND–In part by lot in minimum mandatory amounts	SINKING FUND-In part by lot in minimum mandatory amounts	05/01/05
on the total in part of for in imminum mandatory amounts	each Sept. 1, Mai. 1 as follows (\$000 offitted).	07/01/35 120 07/01/36 125
each June 1 as follows (\$000 omitted):		07/01/29 140
each June 1 as follows (\$000 omitted): 2032 Bonds:	2038 Bonds:	07/01/38 140
each June 1 as follows (\$000 omitted): 2032 Bonds:	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205	07/01/38 140 2042 Bonds:
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500	2038 Bonds: 03/01/36 195	
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds:	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY–Unlimited Tax G.o
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds:	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042).
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ	2038 Bonds: 03/01/36 195	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED–\$39,040,000.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education OFFERED-(\$3,250,000) On Nov. 14, 22 And Co Inc.
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED–\$39,040,000. DATED DATE–Nov. 16, 2023.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education OFFERED-(\$3,250,000) On Nov. 14, 22 And Co Inc.
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043.	2038 Bonds: 03/01/36 195	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatio OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENTRICT NO. 33, AZ
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatio OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENTRICT NO. 33, AZ New Bond Offering: School Impro
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED–\$39,040,000. DATED DATE–Nov. 16, 2023. DUE–July 15: 2024 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds:	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatic OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENT TRICT NO. 33, AZ New Bond Offering: School Impro 2023-D
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Education OFFERED-(\$3,250,000) On Nov. 14, 22 And Co Inc. MARICOPA COUNTY ELEMENT TRICT NO. 33, AZ New Bond Offering: School Impro 2023-D ISSUED-\$18,525,000.
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each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY–Revenue. PURPOSE–Public Power. OFFERED–(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED–\$39,040,000. DATED DATE–Nov. 16, 2023. DUE–July 15: 2024 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. REGISTRAR–US Bank Trust Co NA. FINANCIAL ADVISOR–Lrb Public Finance Advisors Inc. BOND COUNSEL–Greenberg Traurig LLP. TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410 09/01/50 415 03/01/51 440 03/01/52 455 09/01/51 440 03/01/52 455 09/01/52 465 03/01/53 480 09/01/53 490 03/01/54 505 09/01/54 515 2055 Bonds: 03/01/25 70 09/01/25 75 03/01/26 75 09/01/26 80 03/01/27 80 09/01/27 85 03/01/28 85 09/01/28 90 03/01/29 95 09/01/29 95 09/01/31 115 03/01/31 105 09/01/31 115 03/01/31 115 03/01/31 110 03/01/32 115 03/01/31 110 03/01/32 115 03/01/31 110 03/01/32 115 03/01/31 110 03/01/32 115	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatic OFFERED-(\$3,250,000) On Nov. 14, 22 And Co Inc. MARICOPA COUNTY ELEMENT TRICT NO. 33, AZ New Bond Offering: School Impro 2023-D ISSUED-\$18,525,000. DATED DATE-Nov. 30, 2023. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.0 PAYING AGENT-Zions Bancorporation REGISTRAR-Zions BANCORPORATION REGIS
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MARICOPA COUNTY & CITY OF PHOENIX INDUSTRIAL DEVELOPMENT AUTHORITY, AZ	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410 09/01/50 415 03/01/51 440 03/01/52 455 09/01/52 465 03/01/53 480 09/01/53 490 03/01/54 505 09/01/54 515 2055 Bonds: 03/01/25 70 09/01/25 75 03/01/26 75 09/01/26 80 03/01/27 80 09/01/27 85 03/01/28 85 09/01/29 95 03/01/29 95 03/01/31 105 09/01/31 115 03/01/31 110 03/01/32 115 03/01/31 110 03/01/33 125 03/01/34 130 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/34 135 03/01/35 140 09/01/36 155 03/01/35 140 09/01/36 155 03/01/36 155 03/01/35 140 03/01/35 145 03/01/36 155 03/01/36 155 03/01/35 140 03/01/36 155 03/01/36 .	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatio OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENT TRICT NO. 33, AZ New Bond Offering: School Impro 2023-D ISSUED-\$18,525,000. DATED DATE-Nov. 30, 2023. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.0 PAYING AGENT-Zions Bancorporation NABOND COUNSEL-Gust Rosenfeld PLC TRANSFER AGENT-Zions Bancorporation NABOND COUNSEL-Gust Rosenfeld PLC TRANSFER AGENT-Zions Bancorporation Security-Unlimited Tax G.o PURPOSE-Primary/Secondary Educatio OFFERED-(\$18,525,000) On Nov. 9, 2
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MARICOPA COUNTY & CITY OF PHOENIX INDUS-TRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue,	2038 Bonds: 03/01/36 195	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatio OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENTRICT NO. 33, AZ New Bond Offering: School Impre 2023-D ISSUED-\$18,525,000. DATED DATE-Nov. 30, 2023. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.0 PAYING AGENT-Zions Bancorporation NA BOND COUNSEL-Gust Rosenfeld PLC TRANSFER AGENT-Zions Bancorporation SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Educatio OFFERED-(\$18,525,000) On Nov. 9, 2 And Co Inc.
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each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MARICOPA COUNTY & CITY OF PHOENIX INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-A ISSUED-\$30,000,000. DATED DATE-Nov. 30, 2023. DUE-Mar. 1: 2025 - 2035, 2055; Sept. 1: 2025 - 2035, 2038,	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410 09/01/50 415 03/01/51 430 09/01/51 440 03/01/52 455 09/01/52 465 03/01/53 480 09/01/53 490 03/01/54 505 09/01/54 515 2055 Bonds: 03/01/25 70 09/01/25 75 03/01/26 75 09/01/26 80 03/01/27 80 09/01/27 85 03/01/28 85 09/01/28 90 03/01/29 95 03/01/29 95 03/01/29 95 03/01/33 120 09/01/33 125 03/01/34 130 09/01/34 135 03/01/35 140 09/01/35 145 03/01/34 135 03/01/35 140 09/01/35 145 03/01/36 155 03/01/37 160 09/01/37 165 03/01/38 170 09/01/37 165 03/01/44 200 09/01/44 215 09/01/44 205	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatic OFFERED—(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENT TRICT NO. 33, AZ New Bond Offering: School Impre 2023-D ISSUED—\$18,525,000. DATED DATE—Nov. 30, 2023. DUE—July 1: 2024 - 2043. DENOMINATION—Registered \$5,000.0 PAYING AGENT—Zions Bancorporation REGISTRAR—Zions Bancorporation REGISTRAR—Zions Bancorporation PLO TRANSFER AGENT—Zions Bancorporation PLO TRANSFER AGENT—Zions Bancorporation PLO STRANSFER AGENT—ZIONSFER AGEN
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MARICOPA COUNTY & CITY OF PHOENIX INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-A ISSUED-\$30,000,000. DATED DATE-Nov. 30, 2023. DUE-Mar. 1: 2025 - 2035, 2055; Sept. 1: 2025 - 2035, 2038, 2043, 2048, 2054.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410 09/01/50 415 03/01/51 440 03/01/52 455 09/01/52 465 03/01/53 480 09/01/53 490 03/01/54 505 09/01/54 515 2055 Bonds: 03/01/25 70 09/01/25 75 03/01/26 75 09/01/26 80 03/01/27 80 09/01/27 85 03/01/28 85 09/01/28 90 03/01/29 95 09/01/29 95 03/01/30 100 09/01/30 105 03/01/31 105 09/01/31 115 03/01/32 115 03/01/32 115 03/01/33 120 09/01/33 125 03/01/34 130 09/01/37 165 03/01/35 140 09/01/35 145 03/01/37 165 03/01/38 170 09/01/38 175 03/01/44 200 09/01/31 115 09/01/37 165 03/01/38 170 09/01/38 175 03/01/44 215 03/01/44 225 03/01/44 225 03/01/44 225 03/01/44 245 09/01/44 245	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatic OFFERED-(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENTRICT NO. 33, AZ New Bond Offering: School Impre 2023-D ISSUED-\$18,525,000. DATED DATE-Nov. 30, 2023. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.0 PAYING AGENT-Zions Bancorporation REGISTRAR-Zions Bancorporation REGISTRAR-Zions Bancorporation REGISTRAR-Zions Bancorporation NA BOND COUNSEL-Gust Rosenfeld PLC TRANSFER AGENT-Zions Bancorpora DEPOSITORY-Depository Trust Comps SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Educatic OFFERED-(\$18,525,000) On Nov. 9, 2 And Co Inc. MESA, AZ New Bond Offering: Utility Syste 2023 ISSUED-\$195,325,000. DATED DATE-Dec. 7, 2023.
each June 1 as follows (\$000 omitted): 2032 Bonds: 06/01/31 480 06/01/32 500 SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$7,200,000) On Nov. 15, 2023 thru Frazer Lanier Co Inc. ARIZONA MARICOPA CITY, AZ New Bond Offering: Pledged Revenue Obligations, 2023 ISSUED-\$39,040,000. DATED DATE-Nov. 16, 2023. DUE-July 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Lrb Public Finance Advisors Inc. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$39,040,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MARICOPA COUNTY & CITY OF PHOENIX INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-A ISSUED-\$30,000,000. DATED DATE-Nov. 30, 2023. DUE-Mar. 1: 2025 - 2035, 2055; Sept. 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.	2038 Bonds: 03/01/36 195 09/01/36 200 03/01/37 205 09/01/37 210 03/01/38 215 09/01/38 225 2043 Bonds: 03/01/39 230 09/01/39 235 03/01/40 240 09/01/40 245 03/01/41 255 09/01/41 260 03/01/42 265 09/01/42 270 03/01/43 280 09/01/43 285 2048 Bonds: 03/01/44 295 09/01/44 305 03/01/45 310 09/01/45 325 03/01/46 330 09/01/46 340 03/01/47 345 09/01/47 355 03/01/48 365 09/01/47 355 03/01/48 365 09/01/48 375 2054 Bonds: 03/01/49 385 09/01/49 395 03/01/50 410 09/01/50 415 03/01/51 430 09/01/51 440 03/01/52 455 09/01/52 465 03/01/53 480 09/01/53 490 03/01/54 505 09/01/54 515 2055 Bonds: 03/01/25 70 09/01/25 75 03/01/26 75 09/01/26 80 03/01/27 80 09/01/27 85 03/01/28 85 09/01/28 90 03/01/29 95 03/01/29 95 03/01/29 95 03/01/33 120 09/01/33 125 03/01/34 130 09/01/34 135 03/01/35 140 09/01/35 145 03/01/34 135 03/01/35 140 09/01/35 145 03/01/36 155 03/01/37 160 09/01/37 165 03/01/38 170 09/01/37 165 03/01/44 200 09/01/44 215 09/01/44 205	2042 Bonds: 07/01/39 150 07/01/40 155 07/01/42 170 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are in interest by Assured Guaranty Municip 2026, 2038, 2042). PURPOSE-Primary/Secondary Educatic OFFERED—(\$3,250,000) On Nov. 14, 2 And Co Inc. MARICOPA COUNTY ELEMENTRICT NO. 33, AZ New Bond Offering: School Impre 2023-D ISSUED—\$18,525,000. DATED DATE—Nov. 30, 2023. DUE—July 1: 2024 - 2043. DENOMINATION—Registered \$5,000.0 PAYING AGENT—Zions Bancorporation REGISTRAR—Zions Bancorporation REGISTRAR—Zions Bancorporation REGISTRAR—Zions Bancorporation PLOTANSFER AGENT—Zions Bancorporation New Security—Unlimited Tax G.o PURPOSE—Primary/Secondary Education OFFERED—(\$18,525,000) On Nov. 9, 2 And Co Inc. MESA, AZ New Bond Offering: Utility Syste 2023 ISSUED—\$195,325,000. DATED DATE—Dec. 7, 2023. DUE—July 1: 2024 - 2036, 2038 - 2048.
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0 03/01/47 . . . . 300
0 09/01/48 . . . . 325
0 03/01/50 . . . . 360
5 09/01/51 . . . . 400
5 03/01/53 . . . . 440
5 09/01/54 . . . . 500
ject to redemption in whole
circumstances as described
 2023 thru Stifel Nicolaus
NTARY SCHOOL DIS-
provement, Project of 2019,
0.00 and multiples thereof. NA.
Consulting LLC.
LC.
Co NA.
ecording to maturity-$000
Amt. % ...... 660 5.00
..... 520 5.25
are callable in whole at any-
nimum mandatory amounts
25 07/01/37 . . . . 135
5 07/01/41 . . . . 165
insured as to principal and
cipal Corp (AGM) (2024 -
ation.
, 2023 thru Stifel Nicolaus
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NTARY SCHOOL DIS-

provement, Project of 2019,

0.00 and multiples thereof.

ion NA.

oration NA.

npany.

2023 thru Stifel Nicolaus

stems Revenue Obligations,

0.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

DOUGN COUNTS, Company True Counting DOUGN COUNTS, Counting		07/01/2032101.961 01/01/2033101.754 07/01/2033101.533	DEDOGEROPY D
CALL ADMICE Teacher Company Lip	REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hillton Securities Inc.		DEPOSITORY—Depository Trust Company. INTEREST—L& I
Add American 1974 1975			
2001-2003-100 2001-2004-10		07/01/2029 100 01/01/2020 100 07/01/2020 100	
## SYNKEY CENTRAL 2006 2016 (1997) 24 in 10 (1997) 24 in 10 (1997) 24 in 10 (1997) 24 in 10 (1997) 25 in 10 (1			
STRINGER 1900 100			
1981/2016 1987 19			
2016/03/15-16-16-16-16-16-16-16-16-16-16-16-16-16-			2048 Bonds:
0.001/03/11.21.275 07/03/148. 1.10.00 0.001/23/03. 1.00 0.001/23/03/03/03/03/03/03/03/03/03/03/03/03/03			01/01/45 46.075 01/01/46 11.130 01/01/47 86.195
SECURITY-Revenue	2040 Bolius.		
Fig. 1976 Color Dillision			2053 Bonds:
Company Comp			01/01/49 82.230 01/01/50 . 140.465 01/01/51 40.000
Section Common	OFFERED_(\$195 325 000) On Nov. 7, 2023 thru Bofa Securities		
SINKIPS SECTIONS Committee		2033 - 2035, 2038, 2043, 2048, 2054 Bonds:	
DATED DATE—Pox. 7, 2023. DUE—July 1, 2024 - 2015. DUE July 1, 2024 - 2015. DUE—July 1, 2025 - 2015. DUE—July 2, 2015 - 2015. DUE—July 2, 2015 -			
DIVER-July 1-2013. DIVER-July 1-2014-2-2013. DIVER-July 1-2014-2-2014. D			
DILF_1014_2-2043 2007.000 and multiples thereof DATE			
DEPOMINATION-Registered \$5,000.00 and multiples thereof		01/01/26 145 07/01/26 150 01/01/27 155	SUPERSTITION VISTAS COMMUNITY FACILITIES DIS-
PRINANCIAL ADVISION Hallings Securities fine 10,010/39 175 0701/39 180 01/01/41 205 0701/41 205 0701/41 205 0701/41 205 0701/42 215 01/01/43 205 0701/42 205 01/01/43 205 0701/42 205 01/01/43 205 0701/42 205 01/01/43 205 0701/42 205 01/01/43 205 0701/42 205 01/01/43 205 0701/42 205 01/01/43 205 0701/43 205 0701/44 205	DENOMINATION-Registered \$5,000.00 and multiples thereof.		
PINANCIAL ADVISOR-#-Hilling Securities Inc. 0,101/39 175 0701/103 180 0101/44 190 190 0701/44 120 0701/44 120 0,2033 2093 0,201 0,201 200 0,20			e :
DATED DATE-Now. 16, 203.		01/01/20 175 07/01/20 100 01/01/40 100	
Diff-100			
Description of part at anythine: 2048 Bonds: 2048 Bo	DEPOSITORY-Depository Trust Company.	01/01/40 210 07/01/40 215 01/01/40 220	
2004 - 2043 Bonds:	CALLABLE–Bonds due 2034 - 2043 are callable in whole at any	07/01/43 235	
0701012033 100 07010144 249 07010144 245 0710144 255 0710147 256 0710147 256 0710147 256 0710148 257 0710148 258 0710148 258 0710148 258 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710148 259 0710149 259		2048 Bonds:	
SECURITY-Unlimited Tax Go.		01/01/44 240 07/01/44 245 01/01/45 255	
DEPOSITION P. 1. 2023 -			6 6
MISSION ROYALE COMMUNITY FACILITIES DISTICT A			
MISSION ROYALE COMMUNITY FACILITIES DISTRICT A Mission Royale Community A Mission Royale Community A Mission Royale Community Mission Royale	OTTERED=(\$65,250,000) On 100v. 7, 2025 und Jenenes EEC.		
New Bond Offering: General Obligation, 2023 (Bank Qualified). 50.01/152. 415 07/01/52. 415 07/01/53. 435 07/01/53. 45 01/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/54. 30 07/0	MISSION ROYALE COMMUNITY FACILITIES DISTRICT		omitted):
New Bond Offering: General Obligation, 2023 (Bank Qualified). 50.01/152. 415 07/01/52. 415 07/01/53. 435 07/01/53. 45 01/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 45 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/53. 30 07/01/54. 30 07/0	AZ	01/01/49 335 07/01/49 340 01/01/50 360	
Source Company Compa	New Bond Offering: General Obligation, 2023 (Bank Quali	0//01/50 365 01/01/51 380 0//01/51 390	
DATED DAYES-Nov. 16, 2023. DATED DAYES-Nov. 16, 2023. DENOMINATION-Registered \$5,000.00 and multiples thereof PAYING AGENT-US Bank Trust Co NA. DENOMINATION-Registered \$5,000.00 and multiples thereof PAYING AGENT-US Bank Trust Co NA. DOND COUNSEL-The Stratton Law Firm Pile. 0701/23 80 01/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 80 01/01/29 80 01/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 85 07/01/29 80 01/01/29 80 01/01/29 85 07/01/2	fied)	01/01/32 403 07/01/32 413 01/01/33 433	
DUE-July 15: 2025 - 2038, 2040, 2043. DEPOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. ROND COUNSEL—The Stratton Law Firm Pile. TRANSFER AGENT-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pile. TRANSFER AGENT-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pile. TRANSFER AGENT-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pile. TRANSFER AGENT-US Bank Trust Company. NTEREST—EAJ 15. SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (2000 omitted): 2038 Bonds: 07/01/23 110 07/01/23 110 07/01/23 110 07/01/23 120 07/01/25 28 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 NTEREST—EAJ 15. SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (2000 omitted): 2038 Bonds: 07/01/33 110 07/01/33 110 07/01/33 110 07/01/34 115 07/01/44 115 07/01/44 115 07/01/44 180 07/01/37 140 040 11/01/38 145 07/01/38 150 07/01/37 140 040 11/01/38 145 07/01/38 150 07/01/37 140 040 11/01/38 145 07/01/38 150 07/01/37 140 040 11/01/38 145 07/01/38 150 07/01/39 270 07/15/40 285 07/01/43 200 07/01/44 2 190 07/01/44 2 190 07/01/44 200 07/01/44 200 07/01/34 4 5 07/01/35 48 07/01/36 5 1 07/01/39 00 07/01/34 2 30 07/01/45 230 07/01/45 230 07/01/45 230 07/01/44 200 07/01/44 4 5 07/01/35 48 07/01/35 89 07/01/35 07/01			
DENNINATION=Registered \$5,000,000 and multiples thereof, PATTING AGENT-US Bank Trust Co NA. 070/123		07/01/05 40 01/01/06 70 07/01/06 70	
REGISTRAR-LUS Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pile. O7/01/28 90 07/01/29 90 07/	DENOMINATION Pagistared \$5,000,00 and multiples thereof	0//01/25 40 01/01/26 /0 0//01/26 /0	07/01/2033 100
DOD COUNSEL—The Stratton Law Firm Pile. 01/01/30 90 07/01/31 95 2029 Bonds: TRANSFER AGENT—US Bank Trust Co NA. 01/01/33 110 07/01/33 110 07/01/33 110 07/01/35 125 07/01/25 28 07/01/25 29 07/01/27 31 07/01/25 28 07/01/26 29 07/01/27 31 01/01/34 115 01/01/35 115 01/01/35 125 07/01/25 28 07/01/26 29 07/01/27 31 01/01/34 115 01/01/35 115 01/01/35 125 07/01/25 28 07/01/26 29 07/01/27 31 01/01/34 115 01/01/35 115 01/01/35 125 07/01/25 28 07/01/26 29 07/01/27 31 01/01/34 115 01/01/35 115 01/01/35 125 01/01/		01/01/27 75 07/01/27 75 01/01/28 80	SINKING FUND-In part by lot in minimum mandatory amounts
TRANSEER AGENT—US Bank Trust Co NA. 07/01/31 95 01/01/32 100 07/01/32 100 07/01/32 100 07/01/32 100 07/01/32 115 07/01/34 115 07/01/34 115 07/01/34 115 07/01/35 120 07/01/35 120 07/01/28 33 07/01/29 35	PAYING AGENT-US Bank Trust Co NA.		
DEPOSITORY-Depository Trust Company. O7/01/34 115 01/01/35 120 07/01/35 125 2033 Bonds: O7/01/34 115 01/01/35 120 07/01/35 125 2033 Bonds: O7/01/34 130 01/01/35	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95	each July 1 as follows (\$000 omitted):
SINKING FUND—In part by lot in minimum mandatory amount each July 15 as follows (5000 omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA.	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100	each July 1 as follows (\$000 omitted): 2029 Bonds:
2038 Bonds: 07/01/39 1.50 07/01/39 1.60 07/01/31 3.8 07/01/33 43 07/01/31 3.8 07/01/32 41 07/01/38 260 07/01/40 170 01/01/41 175 07/01/41 180 07/01/33 43 07/01/33 43 07/01/35 245 07/15/38 260 07/01/43 205 01/01/44 215 07/01/44 220 07/01/44 220 07/01/45 235 01/01/46 250 01/01/45 235 01/01/46 245 07/01/37 245 07/01/37 245 07/01/38 260 01/01/48 280 07/01/47 265 2043 Bonds: 01/01/45 280 07/01/47 265 2043 Bonds: 01/01/46 250 01/01/47 260 07/01/47 265 2043 Bonds: 01/01/49 295 07/01/49 205 07/01/49 .	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35
07/01/43 170 01/01/41 175 07/01/41 180 2039 Bonds: 2039 Bond	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-I& 1.5	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/31 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35
07/15/37 245 07/15/38 260 01/01/42 190 07/01/42 195 01/01/43 200 07/01/43 200 07/01/34 45 07/01/35 48 07/01/36 51 01/01/39 270 07/15/40 285 01/01/45 230 07/01/45 235 01/01/46 245 07/01/37 54 07/01/38 58 07/01/39 61 07/01/39 270 07/15/40 285 01/01/48 280 07/01/47 260 07/01/47 265 07/01/47 265 07/01/47 265 07/01/47 265 07/01/47 265 07/01/47 260 07/01/47 260 07/01/47 260 07/01/47 265 07/01/47 265 07/01/49 295 07/01/49 295 07/01/49 305 01/01/50 315 07/01/50 325 07/01/49 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 360 07/01/43 395 07/01/44 40 07/01/52 370 01/01/53 385 07/01/53 395 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 395 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 395 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 395 07/01/46 95 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/47 101 07/01/48 108 01/01/55 395 07/01/44 420 01/01/55 395 07/01/45 395 07/01/44 420	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pile. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts.	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 115 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds:
2040 Bonds: 07/01/43 205 01/01/44 215 07/01/44 220 07/01/44 245 07/01/35 48 07/01/35 48 07/01/36 51 01/01/45 230 07/01/45 235 01/01/47 265 07/01/47 265 01/01/47 265 01/01/47 265 01/01/47 265 01/01/47 265 01/01/47 265 01/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/48 280 07/01/49 205 07/01/49 205 07/01/49 205 07/01/49 305 01/01/50 315 07/01/50 325 07/01/40 65 07/01/41 69 07/01/42 74 07/15/41 300 07/15/42 315 07/15/43 330 01/01/51 340 07/01/51 340 07/01/51 345 01/01/52 360 07/01/43 79 07/01/44 84 07/01/45 89 07/01/52 370 01/01/53 385 07/01/53 395 07/01/46 95 07/01/47 101 07/01/44 108 07/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/44 108 07/01/45 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/44 108 07/01/45 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/44 108 07/01/45 420 01/01/55 395 07/01/45 395 07/01/46 95 07/01/44 440 07/01/44 420 01/01/55 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 48 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/44 48 07/01/45 395 07/01/45 395 07/01/46 95 07/01/47 101 07/01/44 48 07/01/45 48 07/01/45 48 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45 49 07/01/45	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43
2013 2013 2014 2015	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds:	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43
2043 Bonds: 01/01/48 280 07/01/49 285 01/01/49 295 07/01/49 315 07/01/59 315 07/01/49 315 07/01/38 315 07/01/38 315 07/01/38	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150 01/01/39 155 07/01/39 160 01/01/40 165 07/01/40 170 01/01/41 175 07/01/41 180 01/01/42 190 07/01/42 195 01/01/43 200	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds:
07/01/541 300 07/15/42 315 07/01/54 335 01/01/50 315 07/01/50 325 07/01/40 65 07/01/41 69 07/01/42 74 01/01/51 340 07/01/51 345 01/01/52 370 07/01/42 395 07/01/43 79 07/01/44 49 07/01/45 89 07/01/52 370 01/01/53 385 07/01/53 395 07/01/45 95 07/01/44 95 07/01/44 108 07/01/54 420 01/01/55 935 07/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/54 410 07/01/54 420 01/01/55 935 07/01/46 95 07/01/47 101 07/01/48 108 01/01/56 95 07/01/47 101 07/01/48 108 01/01/56 95 07/01/47 101 07/01/48 108 07/01/54 410 07/01/54 420 01/01/55 935 07/01/47 101 07/01/48 108 07/01/54 420 01/01/55 935 07/01/47 101 07/01/48 108 07/01/54 410 07/01/54 420 01/01/55 935 07/01/47 101 07/01/48 108 07/01/54 420 01/01/55 935 07/01/44 49 07/01/54 420 01/01/55 935 07/01/44 49 07/01/45 420 01/01/55 420 01/01/55 420 01/01/55 420 01/01/55 420 01/01/55 420 01/01/55 420 01/01/55 420 01/01/55	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds:	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61
07/15/41 300 07/15/42 315 07/15/43 330	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds:	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61
PURPOSE-Gen Purpose/Pub Improvement. OFFERED_(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT THORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED_\$25,000,000. DATED DATE_Nov. 16, 2023. DIE_Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. TRUSTEE_US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. DOND COUNSEL_Kutak Rock LLP. DEPOSITORY_Depository Trust Company. CALLABLE_Bonds due 2033 - 2035, 2038, 2048, 2055 a eaclalable in whole at anytime or in part at anytime: 2055 Bonds: O1/01/54 410 07/01/54 420 01/01/55 935 MANDATORY REDEMPTION—Subject to redemption in whole or in MANDATORY REDEMPTION—Subject to redemption in whole or in MANDATORY REDEMPTION—Subject to redemption in whole or in many and at 100 under certain special circumstances as described in the indenture. SECURITY—Mortgage Loans. SECURITY—Mortgage Loans. PURPOSE—Single Family Housing. OFFERED_(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Indenture. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Do. 21, 2023. DATED DATE—Do. 21, 2023. DIE—Jan. 1: 2043 - 2044, 2048, 2053. DEPOSITORY—Depository Trust Company. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Indenture. BENOWLED AGENTAL BROME PROVED AGENT Prove Agent Agent Prove	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds:	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150 01/01/39 155 07/01/39 160 01/01/40 165 07/01/40 170 01/01/41 175 07/01/41 180 01/01/42 190 07/01/42 195 01/01/43 200 07/01/43 205 01/01/44 215 07/01/44 220 01/01/45 230 07/01/45 235 01/01/47 265 01/01/48 280 07/01/48 285 01/01/49	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds:
OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2035, 2045, 2055 Bonds: OFFERED—\$200,000 on Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—\$20,000,000 on Nov. 1, 2023 thru Hilltop Securities ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DENOMINATION—Registered \$5,000.00 and multiples thereof. DIVE—Jan. 1: 2043 - 2044, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. PURPOSE—Single Family Housing. OFFERED—\$1,395,000 On Nov. 1, 2023 thru Hilltop Securities ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DENOMINATION—Registered \$5,000.00 and multiples thereof. PURPOSE—Single Family Housing. OFFERED—\$1,395,000 On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DENOMINATION—Registered \$5,000.00 and multiples thereof. PURPOSE—Single Family Housing. OFFERED—\$1,395,000 On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023. DENOMINATION—Registered \$5,000.00 and multiples there	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds:	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150 01/01/39 155 07/01/39 160 01/01/40 165 07/01/40 170 01/01/41 175 07/01/41 180 01/01/42 190 07/01/42 195 01/01/43 200 07/01/43 205 01/01/44 215 07/01/44 220 07/01/45 230 07/01/45 235 01/01/47 265 01/01/48 280 07/01/48 285 01/01/49	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74
or in part at 100 under certain special circumstances as described in the indenture. PIMA COUNTY INDUSTRIAL DEVELOPMENT THORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DIE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 - 2055 Bonds: or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Mortgage Loans. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DUE—Jan. 1: 2043 - 2044, 2048, 2053. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 - TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank agent at anytime or in part at anytime or in pa	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amount: each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/49 270 07/15/40 285 2043 Bonds:	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/31 95 07/01/31 95 07/01/31 95 01/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150 01/01/39 155 07/01/39 160 01/01/40 165 07/01/40 170 01/01/41 175 07/01/41 180 01/01/41 170 01/01/42 195 01/01/43 200 07/01/43 205 01/01/42 195 01/01/44 220 01/01/45 230 07/01/45 235 01/01/46 245 07/01/46 250 01/01/47 260 07/01/47	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108
in the indenture. PIMA COUNTY INDUSTRIAL DEVELOPMENT AU THORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2035, 2038, 2043, 2054. 2055 Bonds: In the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—\$(\$25,000,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc. SALT RIVER PROJECT AGRICULTURAL IMPROVE— BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DIE—Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,000.00 and mul	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.	07/01/28 80 01/01/29 85 07/01/29 85 01/01/30 90 07/01/30 90 01/01/31 95 07/01/31 95 07/01/32 100 07/01/32 100 01/01/33 110 07/01/33 110 01/01/34 115 07/01/34 115 01/01/35 120 07/01/35 125 01/01/36 130 07/01/36 130 01/01/37 140 07/01/37 140 01/01/38 145 07/01/38 150 01/01/37 140 01/01/38 145 07/01/38 150 01/01/39 155 07/01/39 160 01/01/40 165 07/01/40 170 01/01/41 175 07/01/41 180 01/01/42 190 07/01/42 195 01/01/43 200 07/01/43 205 01/01/44 215 07/01/44 220 01/01/45 230 07/01/45 235 01/01/46	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION–Subject to redemption in whole or in
THORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2044, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. POEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 DENOMINATION—Registered \$5,003, 2048, 2054 DENOMINATION—Registered \$5,003, 2048, 2054 TRUSTEE—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2044, 2048, 2054 DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 PAYING AGENT—US Bank Trust Co NA. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2048, 2054 PAYING AGENT—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. DEPOSITORY—Depository Trust Company. TRUSTEE—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. DEPOSITORY—Depository Trust Company. OMIT AND CAPITAL MIPROVE— ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DATED DATE—Dec. 21, 2023. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2048, 2054 PAYING AGENT—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. DEPOSITO	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the
THORITY, AZ New Bond Offering: Single Family Mortgage Revenue, 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2044, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2044, 2054—2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: PURPOSE—Single Family Housing. OFFERED—(\$25,000,000) On Nov. 2, 2023 thru Stifel Nicolaus Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DATED DATE—Dec. 21, 2023. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,0	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DATED DATE-Dec. 21, 2023. DATED DATE-Dec. 21, 2023. DUE-Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 TRUSTEE-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 DEPOSITORY-Depository Trust Company. TRUSTEE-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. TRUSTEE-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pllc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing.
ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 DATED DATE-Dec. 21, 2023. DENOMINATION-Registered \$5,000.00 DATED DATE-Dec. 21, 2023. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples there	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities
DATED DATE—Nov. 16, 2023. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2044, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: SALT RIVER PROJECT AGRICULTURAL IMPROVE—BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 DATED DATE—Dec. 21, 2023. DATED DATE—Dec. 21, 2023. DUE—Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION—Registered \$5,000.00 and multiples thereof. DENOMINATION—Registered \$5,000.	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities
DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: MENT AND POWER DISTRICT, AZ New Bond Offering: Sales and Use Tax, 2023 New Bond Offering: Sales and Use Tax, 2023 DATED DATE-Dec. 21, 2023. DEVE Jan. 1: 2024 - 2035, 2038, 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Regis	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc.
DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2045 CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multipl	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc.
TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. BOND COUNSEL–Kutak Rock LLP. DEPOSITORY-Depository Trust Company. CALLABLE–Bonds due 2033 - 2035, 2038, 2043, 2044, 2054 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: ISSUED–\$650,000,000. DATED DATE—Nov. 21, 2023. DATED DATE—Nov. 21, 2023. DEPOSITORY—Depository Trust Company. DEPOSITORY—Depository Trust Company. DEPOSITORY—Depository Trust Company. TRUSTEE—US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA. INTEREST–M&N 1 (May 1, 2024–according to maturity–\$000 omitted): Omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023
PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: DATED DATE-Nov. 21, 2023. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$6,000.00 and multiples thereof. DENOMINATION-Registered	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amount each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043 2048, 2054.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Assessment. PURPOSE–Single Family Housing. OFFERED–(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000.
BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2044 2054 - TRUSTEE-US Bank Trust Co NA. 2055 are callable in whole at anytime or in part at anytime 2055 Bonds: DUE-Jan. 1: 2043 - 2044, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm PIlc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/49 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043 2048, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000. DATED DATE—Dec. 21, 2023.
CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 - TRUSTEE-US Bank Trust Co NA. 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND—In part by lot in minimum mandatory amount each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000. DATED DATE—Dec. 21, 2023. DUE—Nov. 1: 2024 - 2035, 2038, 2046.
2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. INTEREST-M&N 1 (May 1, 2024–according to maturity–\$000 omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND—In part by lot in minimum mandatory amount each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED-\$53,890,000. DATED DATE-Dec. 21, 2023. DUE-Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Stephens Inc.
2055 Bonds: FINANCIAL ADVISOR–Pfm Financial Advisors LLC. omitted):	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND-In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AU THORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED-\$25,000,000. DATED DATE-Nov. 16, 2023. DUE-Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043 2048, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company.	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000. DATED DATE—Dec. 21, 2023. DUE—Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION—Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR—Stephens Inc. BOND COUNSEL—Friday Eldredge And Clark LLP.
BOND COUNSEL-Chiesa Shahinian And Giantomasi PC.	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND—In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054. 2055 are callable in whole at anytime or in part at anytime:	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000. DATED DATE—Dec. 21, 2023. DUE—Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION—Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR—Stephens Inc. BOND COUNSEL—Friday Eldredge And Clark LLP. DEPOSITORY—Depository Trust Company.
	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL—The Stratton Law Firm Pilc. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15. SINKING FUND—In part by lot in minimum mandatory amounteach July 15 as follows (\$000 omitted): 2038 Bonds: 07/15/37 245 07/15/38 260 2040 Bonds: 07/15/39 270 07/15/40 285 2043 Bonds: 07/15/41 300 07/15/42 315 07/15/43 330 SECURITY-Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc. PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ New Bond Offering: Single Family Mortgage Revenue 2023-B ISSUED—\$25,000,000. DATED DATE—Nov. 16, 2023. DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054. 2055 are callable in whole at anytime or in part at anytime:	07/01/28	each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 28 07/01/26 29 07/01/27 31 07/01/28 33 07/01/29 35 2033 Bonds: 07/01/30 36 07/01/31 38 07/01/32 41 07/01/33 43 2039 Bonds: 07/01/34 45 07/01/35 48 07/01/36 51 07/01/37 54 07/01/38 58 07/01/39 61 2048 Bonds: 07/01/40 65 07/01/41 69 07/01/42 74 07/01/43 79 07/01/44 84 07/01/45 89 07/01/46 95 07/01/47 101 07/01/48 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc. ARKANSAS BENTONVILLE, AR New Bond Offering: Sales and Use Tax, 2023 ISSUED—\$53,890,000. DATED DATE—Dec. 21, 2023. DUE—Nov. 1: 2024 - 2035, 2038, 2046. DENOMINATION—Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR—Stephens Inc. BOND COUNSEL—Friday Eldredge And Clark LLP. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000

Year Amt. % Year Amt. %	Year Amt. % Year Amt. %
11/01/241,650 5.00 11/01/251,400 5.00	02/01/25 320 5.00 02/01/26 335 5.00
11/01/261,470 5.00 11/01/271,545 5.00	02/01/27 350 5.00 02/01/28 370 5.00
11/01/281,620 5.00 11/01/291,695 5.00	02/01/29 380 5.00 02/01/30 390 5.00
11/01/301,780 5.00 11/01/311,870 5.00	02/01/31 415 5.00 02/01/32 430 5.00
11/01/32 1,965 5.00 11/01/33 2,065 5.00	02/01/33 440 5.00 02/01/34 460 5.00
11/01/342,165 5.00 11/01/352,270 5.00 11/01/387,465 4.13 11/01/4624,930 4.13	02/01/35 1,880 5.00 02/01/36 1,960 5.00 02/01/37 2,045 5.00 02/01/38 2,135 5.00
CALLABLE–Bonds due 2031 - 2035, 2038, 2046 are callable in	
whole at anytime or in part at anytime:	02/01/412,440 5.00 02/01/422,550 5.00
2031 - 2035, 2038, 2046 Bonds:	02/01/432,670 5.00 02/01/442,800 5.00
11/01/2030 100	02/01/45 2,930 5.00 02/01/50 16,930 5.00
SINKING FUND-In part by lot in minimum mandatory amounts	
each Nov. 1 as follows (\$000 omitted): 2038 Bonds:	CALLABLE–Bonds due 2030 - 2054 are callable in whole at a
2036 Bolius:	time or in part at anytime: 2030 - 2054 Bonds:
11/01/362,390 11/01/372,485 11/01/382,590	02/01/2029 100
2046 Bonds:	SINKING FUND–In part by lot in minimum mandatory amou
11/01/00 0.605 11/01/00 0.000 11/01/11 0.000	each Feb. 1 as follows (\$000 omitted):
11/01/392,695 11/01/402,800 11/01/412,920	2050 Bonds:
11/01/423,045 11/01/433,165 11/01/443,295 11/01/453,435 11/01/463,575	02/01/46 2.115 02/01/47 2.275 02/01/49 2.425
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	02/01/463,115 02/01/473,275 02/01/483,435
demption in whole or in part at 100 under certain special circum-	
stances as described in the indenture.	200 i Boliusi
SECURITY–Sales/excise Tax.	02/01/513,980 02/01/524,175 02/01/534,385
PURPOSE–Gen Purpose/Pub Improvement.	02/01/544,605
ORIGINAL ISSUE DISCOUNT-The following maturities were	
issued as original issue discount (maturity year and price or yield): 11/01/3899.72 11/01/4699.34	stances as described in the indenture.
OFFERED-(\$53,890,000) On Nov. 14, 2023 thru Crews And As-	
sociates Inc.	PURPOSE–Primary/Secondary Education.
	ORIGINAL ISSUE DISCOUNT-The following maturities w
BRINKLEY, AR	issued as original issue discount (maturity year and price or yie
New Bond Offering: Sales and Use Tax, 2023 (Bank Quali-	02/01/5098.56 02/01/5497.71
fied)	OFFERED-(\$63,570,000) On Nov. 1, 2023 thru Truist Securi Inc.
ISSUED-\$4,075,000.	IIIC.
DATED DATE-Dec. 19, 2023.	
DUE-Mar. 1: 2033.	RECTOR SCHOOL DISTRICT NO. 1 (Clay County), A
DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Simmons Bank.	New Bond Offering: Construction, 2023-A (Bank Qualif ISSUED-\$1,060,000.
PAYING AGENT-Simmons Bank.	DATED DATE-Dec. 7, 2023.
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank.	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank.
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank.
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank.
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc.
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank.
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PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime:	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds:	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted):
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PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/2510 4.00 02/01/26
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank. PAYING AGENT-First National Bank. REGISTRAR-First National Bank. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Friday Eldredge And Clark LLP. TRANSFER AGENT-First National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$omitted): Year Amt. % Year Amt. %
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PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank. PAYING AGENT-First National Bank. REGISTRAR-First National Bank. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Friday Eldredge And Clark LLP. TRANSFER AGENT-First National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$ omitted): Year Amt. % Year Amt. % 02/01/25
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PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there. TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$0 omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/30545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank. PAYING AGENT-First National Bank. REGISTRAR-First National Bank. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Friday Eldredge And Clark LLP. TRANSFER AGENT-First National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000000000000000000000000000000000000
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank. PAYING AGENT-First National Bank. REGISTRAR-First National Bank. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Friday Eldredge And Clark LLP. TRANSFER AGENT-First National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000000000000000000000000000000000000
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED—\$63,570,000. DATED DATE—Dec. 5, 2023. DUE—Feb. 1: 2025 - 2054.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED—\$63,570,000. DATED DATE—Dec. 5, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there. TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED–\$63,570,000. DATED DATE–Dec. 5, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DATED DATE-Dec. 7, 2023. DUE-Feb. 1: 2025 - 2054. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-First National Bank. PAYING AGENT-First National Bank. REGISTRAR-First National Bank. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Friday Eldredge And Clark LLP. TRANSFER AGENT-First National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000000000000000000000000000000000000
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED–\$63,570,000. DATED DATE–Dec. 5, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank Ozk. PAYING AGENT–Bank Ozk.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027 100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED—\$63,570,000. DATED DATE—Dec. 5, 2023. DUE—Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE—Bank Ozk. FINANCIAL ADVISOR–Stephens Inc.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25
PAYING AGENT–Simmons Bank. REGISTRAR–Simmons Bank. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–Simmons Bank. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted): Year Amt. % 03/01/334,075 4.50 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime: 2033 Bonds: 09/01/2027100 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2033 Bonds: 03/01/25340 03/01/26400 03/01/27410 03/01/28435 03/01/29455 03/01/30475 03/01/31495 03/01/32520 03/01/33545 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Sales/excise Tax. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3399.25 OFFERED–(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc. EL DORADO SCHOOL DISTRICT NO. 015, AR New Bond Offering: Refunding and Construction, 2023-A ISSUED–\$63,570,000. DATED DATE–Dec. 5, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank Ozk. PAYING AGENT–Bank Ozk.	DATED DATE–Dec. 7, 2023. DUE–Feb. 1: 2025 - 2054. DENOMINATION–Registered \$5,000.00 and multiples there TRUSTEE–First National Bank. PAYING AGENT–First National Bank. REGISTRAR–First National Bank. FINANCIAL ADVISOR–Stephens Inc. BOND COUNSEL–Friday Eldredge And Clark LLP. TRANSFER AGENT–First National Bank. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$ omitted): Year Amt. % Year Amt. % 02/01/25

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

omitted):

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02/01/47 . . . . . 45 02/01/48 . . . . . 50 02/01/49 . . . . . 50
     02/01/50 . . . . . 55
       2054 Bonds:
     02/01/51 \dots \dots 55 \ 02/01/52 \dots \dots 60 \ 02/01/53 \dots \dots 60
     02/01/54 . . . . . . 65
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
     demption in whole or in part at 100 under certain special circum-
     stances as described in the indenture
     SECURITY-Limited G.o.,
     PURPOSE-Primary/Secondary Education.
     ORIGINAL ISSUE DISCOUNT-The following maturities were
     issued as original issue discount (maturity year and price or yield):
any- 02/01/42....99.69 02/01/50....98.52
     OFFERED-($1,060,000) On Nov. 8, 2023 thru Bernardi Securi-
     ties Inc.
       CALIFORNIA
       ALISO VIEJO, CA
         New Bond Offering: Special Tax Refunding, 2023
     ISSUED-$23,430,000.
     DATED DATE-Dec. 5, 2023.
     DUE-Sept. 1: 2024 - 2038.
     DENOMINATION-Registered $5,000.00 and multiples thereof.
     PAYING AGENT-Bank of New York Mellon Trust Co NA.
     REGISTRAR-Bank of New York Mellon Trust Co NA.
to re- FINANCIAL ADVISOR-Fieldman Rolapp And Associates.
rcum- BOND COUNSEL-Best Best And Krieger LLP.
     ESCROW AGENT-Bank of New York Mellon Trust Co NA.
     TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
     DEPOSITORY-Depository Trust Company.
were INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-$000
ield): omitted):
                                            Amt.
                           % Year
      Year
                    Amt.
     09/01/24.....1,395 5.00 09/01/25......880 5.00
     09/01/26 . . . . . . 965 5.00 09/01/27 . . . . . 1,045 5.00
     09/01/28.....1,145 5.00 09/01/29.....1,245 5.00
     09/01/30.....1,350 5.00 09/01/31.....1,460 5.00
AR 09/01/32.....1,580 5.00 09/01/33.....1,705 5.00
ified) 09/01/34.....1,835 5.00 09/01/35.....1,980 5.00
     09/01/36.....2,125 5.00 09/01/37.....2,280 5.00
     09/01/38.....2,440 5.00
     CALLABLE-Bonds due 2031 - 2038 are callable in whole at any-
reof. time or in part at anytime:
         2031 - 2038 Bonds:
     09/01/2030 . . . 103 09/01/2031 . . . 102 09/01/2032 . . . 101
     09/01/2033\dots 100\ 09/01/2034\dots 100\ 09/01/2035\dots 100
     09/01/2036...100 09/01/2037...100 09/01/2038...100
     MANDATORY REDEMPTION-Subject to redemption in whole
     or in part at 100 under certain special circumstances as described
     in the indenture.
$000 SECURITY-Special Tax.
     PURPOSE-Gen Purpose/Pub Improvement.
     OFFERED-($23,430,000) On Nov. 8, 2023 thru Piper Sandler
       CALIFORNIA (STATE OF), CA
         New Bond Offering: Various Purpose General Obligation Re-
     funding, 2023
     ISSUED-$681,775,000.
      DATED DATE-Nov. 15, 2023.
     DUE-Sept. 1: 2024 - 2033.
     DENOMINATION-Registered $5,000.00 and multiples thereof.
     PAYING AGENT-Office of The State Treasurer.
     REGISTRAR-Office of The State Treasurer.
     FINANCIAL ADVISOR-Public Resources Advisory Grp.
     BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
     ESCROW AGENT-Office of The State Treasurer.
     DEPOSITORY-Depository Trust Company.
     SECURITY-Unlimited Tax G.o..
     PURPOSE-Gen Purpose/Pub Improvement.
     OFFERED-($681,775,000) On Nov. 7, 2023 thru Barclays Capi-
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CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY,

New Bond Offering: Revenue, Saint Mary's College of California, 2023-A ISSUED-\$110,000,000. DATED DATE-Nov. 16, 2023. DUE-Oct. 1: 2030 - 2038, 2044, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

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% Year
                                                                                                 Amt.
                                                                        Amt.
REGISTRAR-US Bank Trust Co NA.
                                                                                                                    PURPOSE-Economic Development.
                                                          04/01/24.....1,460 5.00 04/01/25.....3,380 5.00
                                                                                                                    OFFERED-($146,455,000) On Nov. 7, 2023 thru Jefferies LLC.
FINANCIAL ADVISOR-Yuba Group LLC.
                                                          04/01/26......4,060 5.00
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                          04/01/28.....5,085 5.00 04/01/29......5,085 5.00
TRANSFER AGENT-US Bank Trust Co NA.
                                                          04/01/30 . . . . . 5,445 5.00 04/01/31 . . . . . 5,800 5.00
                                                                                                                      CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA
DEPOSITORY-Depository Trust Company.
                                                                                                                       New Bond Offering: Solid Waste Disposal Revenue, 2020-B
                                                          04/01/32.....6,160 5.00 04/01/33....111,350 5.00
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-$000
                                                          SECURITY-Loan Agreement.
                                                                                                                    (AMT)
omitted):
                                                          PURPOSE-Economic Development.
                                                                                                                    ISSUED-$50,000,000.
                     % Year
Year
              Amt.
                                       Amt.
                                                                                                                    DATED DATE-Nov. 15, 2023.
                                                          OFFERED-($175,860,000) On Nov. 7, 2023 thru Jefferies LLC.
10/01/30.....2,345 5.25 10/01/31.....2,475 5.25
                                                                                                                    DUE-Nov. 1: 2041.
10/01/32 . . . . . 2,605 5.25 10/01/33 . . . . . 2,750 5.25
                                                                                                                    DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                             New Bond Offering: Refunding Revenue, The J Paul Getty
10/01/34......2,895 5.25 10/01/35......3,050 5.25
                                                                                                                    TRUSTEE-Bank of New York Mellon.
                                                          Trust, 2023-B
10/01/36.....3,210 5.00 10/01/37.....3,375 5.00
                                                                                                                    PAYING AGENT-Bank of New York Mellon.
                                                          ISSUED-$146,455,000.
10/01/38.....3,550 5.00 10/01/44.....25,670 5.25
                                                                                                                    REGISTRAR-Bank of New York Mellon.
                                                          DATED DATE-Nov. 16, 2023.
10/01/53 . . . . . 58,075 5.50
                                                                                                                    BOND COUNSEL-Jones Hall PLC.
                                                          DUE-Oct. 1: 2047.
CALLABLE-Bonds due 2034 - 2038, 2044, 2053 are callable in
                                                                                                                    BOND COUNSEL-Ballard Spahr LLP.
                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
whole at anytime or in part at anytime:
                                                                                                                    REMARKETING AGENT-Bofa Securities Inc.
                                                          TRUSTEE-US Bank Trust Co NA.
   2034 - 2038, 2044, 2053 Bonds:
                                                                                                                    TENDER AGENT-Bank of New York Mellon.
                                                          PAYING AGENT-US Bank Trust Co NA.
10/01/2033 . . . 100
                                                                                                                    TRANSFER AGENT-Bank of New York Mellon.
                                                          REGISTRAR-US Bank Trust Co NA.
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                    DEPOSITORY-Depository Trust Company.
                                                          FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
each Oct. 1 as follows ($000 omitted):
                                                                                                                    INTEREST-M&N 1 (May 1, 2024-according to maturity-$000
                                                          BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
   2044 Bonds:
                                                                                                                    omitted):
                                                          ESCROW AGENT-US Bank Trust Co NA.
                                                                                                                    Year
                                                                                                                                  Amt.
                                                          TRANSFER AGENT-US Bank Trust Co NA.
10/01/39\ldots 3,735\ 10/01/40\ldots 3,940\ 10/01/41\ldots 4,150
                                                                                                                    11/01/41.....50,000 4.80
                                                          DEPOSITORY-Depository Trust Company.
10/01/42....4,375 10/01/43....4,610 10/01/44....4,860
                                                                                                                    MANDATORY TENDER-The bonds will be purchased at 100
                                                          INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000
 2053 Bonds:
                                                                                                                    under certain circumstances as described in the indenture.
                                                          omitted):
                                                                                                                    MANDATORY REDEMPTION-Subject to redemption in whole
10/01/45\dots.5{,}125\quad 10/01/46\dots.5{,}415\quad 10/01/47\dots.5{,}725
                                                          Year
                                                                        Amt
                                                                                                                    or in part at 100 under certain special circumstances as described
                                                          10/01/47....146,455 5.00
10/01/48....6,045 10/01/49....6,390 10/01/50....6,750
                                                          MANDATORY TENDER-The bonds will be purchased at 100
                                                                                                                    in the indenture.
10/01/51....7,130 10/01/52....7,535 10/01/53....7,960
                                                                                                                    SPECIAL REDEMPTION-Subject to redemption in whole or in
SECURITY-Loan Agreement.
                                                          under certain circumstances as described in the indenture.
                                                          CALLABLE-Bonds due 2047 are callable in whole at anytime or part at 100 under certain special circumstances as described in the
PURPOSE-Higher Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were in part at anytime:
                                                                                                                    indenture.
                                                                                                                    SECURITY-Loan Agreement.
issued as original issue discount (maturity year and price or yield):
                                                             2047 Bonds:
                                                          04/01/2026100.812 04/02/2026100.807 04/03/2026100.803
                                                                                                                    PURPOSE-Solid Waste
10/01/36....99.62 10/01/37....98.33 10/01/38....97.33
                                                          04/06/2026100.789 04/07/2026100.785 04/08/2026 100.78
                                                                                                                    OFFERED-($50,000,000) On Nov. 8, 2023 thru Bofa Securities
10/01/44....97.88 10/01/53....97.42
OFFERED-($110,000,000) On Nov. 7, 2023 thru Wells Fargo 04/09/2026100.775 04/10/2026100.771 04/13/2026100.757
                                                          04/14/2026100.753 04/15/2026100.748 04/16/2026100.744
Bank NA.
                                                          04/17/2026100.739 04/20/2026100.725 04/21/2026100.721
                                                                                                                        New Bond Offering: Revenue, AMDA Inc Project, 2023-B
                                                          04/22/2026100 716 04/23/2026100 712 04/24/2026100 707
                                                                                                                    (Taxable)
 CALIFORNIA HOUSING FINANCE AGENCY, CA
                                                                                                                    ISSUED-$4,585,000.
                                                          04/27/2026100.693 04/28/2026100.689 04/29/2026100.684
   New Bond Offering: Limited Obligation Multifamily Hous-
                                                                                                                    DATED DATE-Oct. 31, 2023.
                                                          04/30/2026 100.68 05/01/2026100.675 05/04/2026100.661
                                                                                                                    DUE-July 1: 2030.
DENOMINATION-Registered $100,000.00 and multiples
ing Revenue, Symphony at Del Sur, 2023-V
                                                          05/05/2026100.657 05/06/2026100.652 05/07/2026100.647
ISSUED-$55,835,000.
                                                          05/08/2026100.643 05/11/2026100.629 05/12/2026100.624
DATED DATE-Nov. 15, 2023.
                                                          05/13/2026 100.62 05/14/2026100.615 05/15/2026100.611
                                                                                                                    thereof.
DUE-May 1: 2054.
                                                                                                                    TRUSTEE-US Bank Trust Co NA.
                                                          05/18/2026100.597 05/19/2026100.593 05/20/2026100.589
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                    PAYING AGENT-US Bank Trust Co NA.
                                                          05/21/2026100.584 05/22/2026 100.58 05/25/2026100.567
TRUSTEE-US Bank Trust Co NA.
                                                                                                                    REGISTRAR-US Bank Trust Co NA.
                                                          05/26/2026100.562 05/27/2026100.558 05/28/2026100.553
PAYING AGENT-US Bank Trust Co NA.
                                                                                                                    BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                          05/29/2026100.549 06/01/2026 100.54 06/02/2026100.536
REGISTRAR-US Bank Trust Co NA.
                                                                                                                    DEPOSITORY-Depository Trust Company.
                                                          06/03/2026100.532 06/04/2026100.527 06/05/2026100.523
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                                                                                    INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
                                                          06/08/2026 100.51 06/09/2026100.505 06/10/2026100.501
REMARKETING AGENT-US Bancorp Investments Inc.
                                                                                                                    omitted):
                                                          06/11/2026100.496 06/12/2026100.492 06/15/2026100.479
DEPOSITORY-Depository Trust Company.
                                                                                                                    Year
                                                                                                                                   Amt.
                                                          06/16/2026100.474 06/17/2026 100.47 06/18/2026100.465
INTEREST-M&N 1 (May 1, 2024-according to maturity-$000
                                                                                                                    07/01/30 . . . . . 4,585 9.50
                                                          06/19/2026100.461 06/22/2026100.448 06/23/2026100.443
omitted):
                                                                                                                    SINKING FUND-In part by lot in minimum mandatory amounts
                                                          06/24/2026100.439 06/25/2026100.434 06/26/2026 100.43
              Amt.
                                                                                                                    each July 1 as follows ($000 omitted):
                                                          06/29/2026100.417 06/30/2026100.412 07/01/2026100.408
05/01/54.....55,835 5.00
                                                                                                                       2030 Bonds:
MANDATORY TENDER-The bonds will be purchased at 100 07/02/2026100.403 07/03/2026100.399 07/06/2026100.386
                                                          07/07/2026100 381 07/08/2026100 377 07/09/2026100 372
under certain circumstances as described in the indenture.
                                                                                                                    07/01/27....1,095 07/01/28....1,200 07/01/29....1,315
CALLABLE–Bonds due 2054 are callable in whole at anytime or 07/10/2026100.368 07/13/2026100.354 07/14/2026 100.35
                                                                                                                    07/01/30 . . . . 975
in part at anytime:
                                                          07/15/2026100.345\ 07/16/2026100.341\ 07/17/2026100.336
                                                                                                                    EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
   2054 Bonds:
                                                          07/20/2026100.323 07/21/2026100.319 07/22/2026100.314
                                                                                                                    demption in whole or in part at 100 under certain special circum-
11/01/2026 . . . 100
                                                          07/23/2026 100.31 07/24/2026100.305 07/27/2026100.292
                                                                                                                    stances as described in the indenture.
SECURITY-Loan Agreement.
                                                          07/28/2026100.287 07/29/2026100.283 07/30/2026100.278
                                                                                                                    SECURITY-Loan Agreement.
PURPOSE-Multi-Family Housing.
                                                          07/31/2026100.278 08/03/2026100.265 08/04/2026 100.26
                                                                                                                    PURPOSE-Higher Education.
OFFERED-($55,835,000) On Nov. 8, 2023 thru US Bancorp In- 08/05/2026100.256 08/06/2026100.251 08/07/2026100.247
                                                                                                                    ORIGINAL ISSUE DISCOUNT-The following maturities were
vestments Inc.
                                                          08/10/2026100.233 08/11/2026100.229 08/12/2026100.224
                                                                                                                    issued as original issue discount (maturity year and price or yield):
                                                          08/13/2026 100.22 08/14/2026100.215 08/17/2026100.201
                                                                                                                    07/01/30....97.58
                                                                                                                    OFFERED-($4,585,000) On Oct. 30, 2023 thru Da Davidson
                                                          08/18/2026100.197\ 08/19/2026100.192\ 08/20/2026100.188
 CALIFORNIA INFRASTRUCTURE & ECONOMIC DE-
                                                          08/21/2026100.183 08/24/2026 100.17 08/25/2026100.165
VELOPMENT BANK, CA
                                                          08/26/2026100.161\ 08/27/2026100.156\ 08/28/2026100.152
   New Bond Offering: Refunding Revenue, The J Paul Getty
                                                          08/31/2026100.142 09/01/2026100.138 09/02/2026100.133
                                                                                                                        New Bond Offering: Revenue, AMDA Inc Project, 2023-A
Trust, 2023-A
                                                          09/03/2026100.129 09/04/2026100.124 09/07/2026100.111
                                                                                                                    ISSUED-$31,085,000.
ISSUED-$175,860,000.
                                                          09/08/2026100.106 09/09/2026100.101 09/10/2026100.097
                                                                                                                    DATED DATE-Oct. 31, 2023.
DATED DATE-Nov. 16, 2023.
                                                          09/11/2026100.092 09/14/2026100.079 09/15/2026100.074
                                                                                                                    DUE-July 1: 2053.
DUE-Apr. 1: 2024 - 2033.
                                                          09/16/2026100.069 09/17/2026100.065 09/18/2026 100.06
                                                                                                                    DENOMINATION-Registered $100,000.00 and multiples
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                          09/21/2026100.046 09/22/2026100.042 09/23/2026100.037
                                                                                                                    thereof
PAYING AGENT-US Bank Trust Co NA.
                                                          09/24/2026100.033 09/25/2026100.028 09/28/2026100.014
                                                                                                                    TRUSTEE-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
                                                                                                                    PAYING AGENT-US Bank Trust Co NA.
                                                          09/29/2026 100.01 09/30/2026100.005 10/01/2026...100
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
                                                                                                                    REGISTRAR-US Bank Trust Co NA.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                          SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                    BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
                                                          each Oct. 1 as follows ($000 omitted):
ESCROW AGENT-US Bank Trust Co NA.
                                                                                                                    DEPOSITORY-Depository Trust Company.
                                                             2047 Bonds:
TRANSFER AGENT-US Bank Trust Co NA.
                                                                                                                    INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
DEPOSITORY-Depository Trust Company.
                                                          10/01/43 . . 26,835 10/01/44 . . 28,015 10/01/45 . . 29,245
                                                                                                                    omitted):
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-$000
                                                          10/01/46 . . 30,525 10/01/47 . . 31,835
                                                                                                                                  Amt. %
                                                                                                                    Year
omitted):
                                                                                                                    07/01/53.....31,085 7.25
                                                          SECURITY-Loan Agreement.
```

832 CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds: 07/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts DENOMINATION-Registered \$5,000.00 and multiples thereof. each July 1 as follows (\$000 omitted): 2053 Bonds 07/01/30 165 07/01/31 555 07/01/32 605 07/01/33 650 07/01/34 700 07/01/35 750 07/01/36 805 07/01/37 860 07/01/38 920 07/01/39 995 07/01/40 1,060 07/01/41 1,140 07/01/42....1,220 07/01/43....1,310 07/01/44....1,40007/01/45....1,510 07/01/46....1,615 07/01/47....1,695 07/01/48....1,825 07/01/49....1,960 07/01/50....2,095 07/01/51....2,250 07/01/52....2,415 07/01/53....2,585 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described 09/01/33 160 09/01/34 170 09/01/35 175 in the indenture EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Higher Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/53 96.22 OFFERED-(\$31,085,000) On Oct. 30, 2023 thru Da Davidson And Co. CALIFORNIA STATEWIDE COMMUNITIES DEVELOP- MANDATORY REDEMPTION-Subject to redemption in whole MENT AUTHORITY, CA New Bond Offering: Pollution Control Refunding Revenue, in the indenture. Southern California Edison Company, 2006-C ISSUED-\$67,500,000. DATED DATE-Apr. 12, 2006. DUE-Nov. 1: 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Barclays Capital Inc. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Amt. Year 11/01/33.....67,500 4.50 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Pollution Control. OFFERED-(\$67,500,000) On Nov. 7, 2023 thru Barclays Capital New Bond Offering: Pollution Control Refunding Revenue, Southern California Edison Company, 2006-D ISSUED-\$67,500,000. DATED DATE-Apr. 12, 2006. DUE-Nov. 1: 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-JP Morgan Securities LLC. DEPOSITORY–Depository Trust Company. INTEREST-M&N 1. MANDATORY REDEMPTION-Subject to redemption in whole 08/01/49...1,010 08/01/50...1,120 08/01/51...1,235 or in part at 100 under certain special circumstances as described 08/01/52...1,360 08/01/53...1,495 in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- BOND INSURANCE-Bonds due are insured as to principal and demption in whole or in part at 100 under certain special circum- interest by Build America Mutual Assurance Co. (2027, 2034 stances as described in the indenture.

New Bond Offering: Special Tax, 2023 ISSUED-\$7 085 000 DATED DATE-Nov. 16, 2023. INTEREST-M&S 1 2038 Bonds: 2043 Bonds: 2048 Bonds: 2053 Bonds: SECURITY-Special Tax. And Associates Inc. 2023-A ISSUED-\$12,700,000 w e 2053 Bonds:

DUE-Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Urban Futures Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. FISCAL AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts at anytime or in part at anytime: each Sept. 1 as follows (\$000 omitted): 09/01/36 185 09/01/37 195 09/01/38 205 09/01/39 215 09/01/40 225 09/01/41 235 09/01/42 250 09/01/43 265 09/01/44 280 09/01/45 295 09/01/46 310 09/01/47 325 09/01/48 345 $09/01/49 \dots 365 \ 09/01/50 \dots 385 \ 09/01/51 \dots 405$ 09/01/52 430 09/01/53 450 or in part at 100 under certain special circumstances as described in the indepture. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$7,085,000) On Nov. 2, 2023 thru Raymond James New Bond Offering: General Obligation Election 2022, TRANSFER AGENT-US Bank Trust Co NA.

EASTSIDE UNION SCHOOL DISTRICT, CA DATED DATE-Nov. 21, 2023. DUE-Aug. 1: 2027, 2034 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Knn Public Finance LLC. BOND COUNSEL-Stradling Yocca And Rauth PC. DEPOSITORY-Depository Trust Company.

NTEREST-F&A 1 (Feb. 1, 2024–according omitted):	ng to maturity-\$000
Year Amt. % Year	Amt. %
08/01/27 115 5.00 08/01/34	80 5.00
08/01/35 110 5.00 08/01/36	. 150 5.00
08/01/37 190 5.00 08/01/38	. 230 5.00
08/01/39 275 5.00 08/01/40	. 325 5.25
08/01/41 380 5.50 08/01/42	. 440 5.50
08/01/43 505 5.50 08/01/48 3	3,680 5.50
08/01/53 6,220 5.50	
CALLABLE-Bonds due 2034 - 2043, 2048,	2053 are callable in
whole at anytime or in part at anytime:	
2034 - 2043, 2048, 2053 Bonds:	
08/01/2033 100	
SINKING FUND-In part by lot in minimum	mandatory amounts
ach Aug. 1 as follows (\$000 omitted):	
2048 Bonds:	
08/01/44 575 08/01/45 650 08/0	01/46 730
0.00.00.00	

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08/01/47 . . . . . 815 08/01/48 . . . . . 910
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2043, 2048, 2053). PURPOSE-Primary/Secondary Education. OFFERED-(\$67,500,000) On Nov. 7, 2023 thru JP Morgan Secu- OFFERED-(\$12,700,000) On Oct. 31, 2023 thru Rbc Capital Markets LLC.

New Bond Offering: General Obligation Election 2016, 2023-D

ISSUED-\$52,000,000.

DATED DATE-Dec. 6, 2023. DUE-Aug. 1: 2025 - 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Dale Scott And Co Inc. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2034 - 2043, 2048 are callable in whole

2034 - 2043, 2048 Bonds:

08/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2048 Bonds:

08/01/44....2,210 08/01/45....2,610 08/01/46....3,030 08/01/47....8.105 08/01/48....9.045

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043. 2048).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$52,000,000) On Nov. 9, 2023 thru Piper Sandler And Co.

New Bond Offering: General Obligation Election 2010,

ISSUED-\$8,000,000.

DATED DATE-Dec. 6, 2023.

DUE-Aug. 1: 2025, 2027 - 2036.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Dale Scott And Co Inc.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime:

2034 - 2036 Bonds:

 $08/01/2033\dots 100$

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025, 2027 -2036)

PURPOSE-Primary/Secondary Education.

OFFERED-(\$8,000,000) On Nov. 9, 2023 thru Piper Sandler And

HEMET UNIFIED SCHOOL DISTRICT. CA

New Bond Offering: Special Tax, Improvement Area No 1, 2023

ISSUED-\$3,880,000.

DATED DATE-Nov. 16, 2023.

DUE-Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc.

BOND COUNSEL-James F Anderson Law Firm PC.

FISCAL AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2031 - 2033, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date:

2031 - 2033, 2038, 2043, 2048, 2053 Bonds:

2001 2000, 20	50, 20 15, 20 10, 205	Donas.
09/01/2030 103	03/01/2031 103	09/01/2031 102
03/01/2032 102	09/01/2032 101	03/01/2033 101
09/01/2033 100	03/01/2034 100	09/01/2034 100
03/01/2035 100	09/01/2035 100	03/01/2036 100
09/01/2036 100	03/01/2037 100	09/01/2037 100
03/01/2038 100	09/01/2038 100	03/01/2039 100
09/01/2039 100	03/01/2040 100	09/01/2040 100
03/01/2041 100	09/01/2041 100	03/01/2042 100

rities LLC.

SECURITY-Loan Agreement.

09/01/2042100 03/01/2043100 09/01/2043100	INTEREST E&A 1 (Eak 1 2024 according to motivity
03/01/2044100 09/01/2044100 03/01/2045100	INTEREST-F&A 1 (Feb. 1, 2024–according to maturity–5 omitted):
09/01/2045100 03/01/2046100 09/01/2046100	Year Amt. % Year Amt. %
03/01/2047 100 09/01/2047 100 03/01/2048 100	08/01/257,245 5.00 08/01/265,160 5.00
09/01/2048100 03/01/2049100 09/01/2049100 03/01/2050100 09/01/2050100 03/01/2051100	08/01/285,000 5.00 08/01/295,270 5.00
09/01/2051 100 03/01/2052 100 09/01/2052 100	08/01/308,000 5.00 08/01/3114,695 5.00
03/01/2053100 09/01/2053100	08/01/3216,560 5.00 08/01/3318,070 5.00
SINKING FUND-In part by lot in minimum mandatory amounts	SECURITY-Unlimited Tax G.o
each Sept. 1 as follows (\$000 omitted):	PURPOSE-Primary/Secondary Education.
2038 Bonds:	OFFERED-(\$80,000,000) On Nov. 7, 2023 thru Barclays Ca
09/01/34 60 09/01/35 70 09/01/36 80	Inc.
09/01/37 85 09/01/38 95	LINDS AV LINUFIED COLLOCK DICTRICT CA
2043 Bonds:	LINDSAY UNIFIED SCHOOL DISTRICT, CA New Bond Offering: General Obligation Bond Anticipa
09/01/39 110 09/01/40 120 09/01/41 130	Notes, 2023 (Bank Qualified)
09/01/42 145 09/01/43 160	ISSUED-\$2,999,237.
2048 Bonds:	DATED DATE-Nov. 21, 2023.
09/01/44 170 09/01/45 190 09/01/46 205	DUE-Nov. 1: 2028.
09/01/47 225 09/01/48 240	DENOMINATION–Registered \$5,000.00 and multiples there PAYING AGENT–US Bank Trust Co NA.
2053 Bonds:	REGISTRAR-US Bank Trust Co NA.
	FINANCIAL ADVISOR-Cfw Advisory Services LLC.
09/01/49 260 09/01/50 285 09/01/51 305	BOND COUNSEL-Jones Hall PLC.
09/01/52 330 09/01/53 360 MANDATORY REDEMPTION–Subject to redemption in whole	TRANSFER AGENT-US Bank Trust Co NA.
or in part at 100 under certain special circumstances as described	Capital appreciation bonds on approximate yields to maturi
in the indenture.	follows
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	11/01/28
demption in whole or in part at 100 under certain special circum- stances as described in the indenture.	
SECURITY–Special Tax.	BOND INSURANCE–Bonds due are insured as to principal interest by Build America Mutual Assurance Co. (2028).
PURPOSE-Gen Purpose/Pub Improvement.	PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were	OFFERED-(\$2,999,237) On Nov. 7, 2023 thru Raymond Ja
issued as original issue discount (maturity year and price or yield): 09/01/3897.94 09/01/4397.71 09/01/4897.87	And Associates Inc.
09/01/5398.64	
OFFERED-(\$3,880,000) On Oct. 31, 2023 thru Stifel Nicolaus	LIVERMORE VALLEY WATER FINANCING AUTH
	ITV CA
And Co Inc.	ITY, CA New Bond Offering: Water Revenue. 2023-A
	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA	New Bond Offering: Water Revenue, 2023-A ISSUED–\$28,795,000. DATED DATE–Nov. 7, 2023.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022,	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022,	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049.	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DUE-OMINATION-Registered \$5,000.00 and multiples there TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof.	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED-\$10,000,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof.	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$1.
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA.	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$0 omitted):
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company.	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$1 omitted): Year Amt. % Year Amt. %
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And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds:	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—somitted): Year Amt. % Year Amt. % 07/01/24 420 5.00 07/01/25 445 5.00 07/01/26 520 5.00 07/01/27 495 5.00 07/01/28 520 5.00 07/01/29 545 5.00 07/01/30 575 5.00 07/01/31 600 5.00
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And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED-\$10,000,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050 SECURITY-Unlimited Tax G.o	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—somitted): Year Amt. % Year Amt. % 07/01/24 420 5.00 07/01/25 445 5.00 07/01/26 470 5.00 07/01/27 495 5.00 07/01/28 520 5.00 07/01/27 495 5.00 07/01/30 575 5.00 07/01/27 495 5.00 07/01/31 665 5.00 07/01/32 635 5.00 07/01/31 600 5.00 07/01/34 700 5.00 07/01/35 735 5.00 07/01/36 775 5.00 07/01/37 810 5.00 07/01/38 855 5.00 07/01/37 810 5.00 07/01/38 855 5.00 07/01/31 995 5.00 07/01/40 945 5.00 07/01/41 990 5.00 07/01/42 1,045 5.00 07/01/41 990 5.00
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED-\$10,000,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050	New Bond Offering: Water Revenue, 2023-A ISSUED-\$28,795,000. DATED DATE-Nov. 7, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples there TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAP-US Bank Trust Co NA. INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000000000000000000000000000000000000
And Co Inc. JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000000000000000000000000000000000000
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JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED-\$10,000,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43 97.77 OFFERED-(\$10,000,000) On Nov. 7, 2023 thru Stifel Nicolaus	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAP—US Bank Trust Co NA. REDOD COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000000000000000000000000000000000000
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JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED-\$10,000,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43 97.77 OFFERED-(\$10,000,000) On Nov. 7, 2023 thru Stifel Nicolaus	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—3 omitted): Year Amt. % Year Amt. % or//01/24 420 5.00 07/01/25 445 5.00 07/01/26 470 5.00 07/01/27 495 5.00 07/01/28 520 5.00 07/01/29 545 5.00 07/01/30 575 5.00 07/01/31 600 5.00 07/01/34 700 5.00 07/01/33 665 5.00 07/01/34 700 5.00 07/01/35 735 5.00 07/01/34 700 5.00 07/01/37 810 5.00 07/01/38 855 5.00 07/01/39 895 5.00 07/01/40 945 5.00 07/01/41 990 5.00 07/01/42 1.045 5.00 07/01/43 1,095 5.00 07/01/48 6.385 5.00 07/01/43 1,095 5.00 07/01/48 6.385 5.00 07/01/43 1,095 5.00 07/01/48 6.385 5.00 07/01/43 1,095 5.00 CALLABLE—Bonds due 2032 - 2043, 2048, 2053 are callab whole at anytime or in part at anytime: 2032 - 2043, 2048, 2053 Bonds: 07/01/2031 100 SINKING FUND—In part by lot in minimum mandatory amo each July 1 as follows (\$000 omitted): 2048 Bonds:
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JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-B ISSUED—\$10,000,000. DATED DATE—Nov. 29, 2023. DUE—Sept. 1: 2025, 2034 - 2043, 2049. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Keygent LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2043 Bonds: 09/01/42 555 09/01/43 610 2049 Bonds: 09/01/44 670 09/01/45 735 09/01/46 800 09/01/47 875 09/01/48 960 09/01/49 1,050 SECURITY—Unlimited Tax G.o PURPOSE—Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43 97.77 OFFERED—(\$10,000,000) On Nov. 7, 2023 thru Stifel Nicolaus And Co Inc. KERN UNION HIGH SCHOOL DISTRICT, CA New Bond Offering: General Obligation Election 2022, 2023-A ISSUED—\$80,000,000. DATED DATE—Nov. 21, 2023.	New Bond Offering: Water Revenue, 2023-A ISSUED—\$28,795,000. DATED DATE—Nov. 7, 2023. DUE—July 1: 2024 - 2043, 2048, 2053. DENOMINATION—Registered \$5,000.00 and multiples there TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000000000000000000000000000000000000
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PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Dale Scott And Co. BOND COUNSEL-Jones Hall. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

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TEREST-F&A 1 (Feb. 1, 2024-according to maturity-$000 OFFERED-($28,795,000) On Oct. 24, 2023 thru Siebert
nitted):
                    % Year
            Amt.
                                     Amt.
3/01/25 . . . . . 7.245 5.00 08/01/26 . . . . 5.160 5.00
3/01/28......5,000 5.00 08/01/29......5,270 5.00
8/01/30 . . . . . 8,000 5.00 08/01/31 . . . . 14,695 5.00
8/01/32.....16,560 5.00 08/01/33.....18,070 5.00
CURITY-Unlimited Tax G.o.,
URPOSE-Primary/Secondary Education.
FFERED-($80,000,000) On Nov. 7, 2023 thru Barclays Capital
LINDSAY UNIFIED SCHOOL DISTRICT, CA
New Bond Offering: General Obligation Bond Anticipation
otes, 2023 (Bank Qualified)
SUED-$2,999,237
ATED DATE-Nov. 21, 2023.
JE-Nov. 1: 2028.
ENOMINATION-Registered $5,000.00 and multiples thereof.
YING AGENT-US Bank Trust Co NA.
EGISTRAR-US Bank Trust Co NA.
NANCIAL ADVISOR-Cfw Advisory Services LLC.
OND COUNSEL-Jones Hall PLC.
RANSFER AGENT-US Bank Trust Co NA.
EPOSITORY-Depository Trust Company.
Capital appreciation bonds on approximate yields to maturity as
llows
/01/28
ECURITY-Unlimited Tax G.o..
OND INSURANCE-Bonds due are insured as to principal and
terest by Build America Mutual Assurance Co. (2028).
URPOSE-Primary/Secondary Education.
FFERED-($2,999,237) On Nov. 7, 2023 thru Raymond James
nd Associates Inc.
LIVERMORE VALLEY WATER FINANCING AUTHOR- 07/01/47\ldots51,895 07/01/48\ldots54,620
Y. CA
 New Bond Offering: Water Revenue, 2023-A
SUED-$28,795,000.
ATED DATE-Nov. 7, 2023.
UE-July 1: 2024 - 2043, 2048, 2053.
ENOMINATION-Registered $5,000.00 and multiples thereof.
RUSTEE-US Bank Trust Co NA.
AYING AGENT-US Bank Trust Co NA
                                                         2023-C
EGISTRAR-US Bank Trust Co NA.
NANCIAL ADVISOR-Pfm Financial Advisors LLC.
OND COUNSEL-Stradling Yocca Carlson And Rauth PC.
RANSFER AGENT-US Bank Trust Co NA.
EPOSITORY-Depository Trust Company.
TEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
nitted):
                   % Year
/01/24 . . . . . . 420 5.00 07/01/25 . . . . . . 445 5.00
7/01/26 . . . . . . 470 5.00 07/01/27 . . . . . . 495 5.00
7/01/28 . . . . . . 520 5.00 07/01/29 . . . . . 545 5.00
7/01/30 . . . . . 575 5.00 07/01/31 . . . . . 600 5.00
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	07/01/34 /00 3.00 07/01/33 /33 3.00
	07/01/36 775 5.00 07/01/37 810 5.00
	07/01/38 855 5.00 07/01/39 895 5.00
	07/01/40 945 5.00 07/01/41 990 5.00
	07/01/42 1,045 5.00 07/01/43 1,095 5.00
	07/01/48 6,385 5.00 07/01/53 8,195 5.00
	CALLABLE-Bonds due 2032 - 2043, 2048, 2053 are callable in
	whole at anytime or in part at anytime:
	2032 - 2043, 2048, 2053 Bonds:
	07/01/2031 100
	SINKING FUND-In part by lot in minimum mandatory amounts
	each July 1 as follows (\$000 omitted):
	2048 Bonds:
,	07/01/441,150 07/01/451,210 07/01/461,275
	07/01/471.340 07/01/481.410
	2053 Bonds:
	2000 Dolladi

SECURITY-Sales Agreement.

PURPOSE-Water and Sewer.

Williams Shank And Co LLC

LOS ANGELES UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation, 2023-QRR ISSUED-\$850,000,000.

DATED DATE-Nov. 7, 2023.

DUE-Jan. 1: 2024; July 1: 2024 - 2043, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Public Resources Advisory Group. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

	Year	Amt.	%	Year	Amt.	%	
	01/01/24	. 48,470	5.70	07/01/24.	18,575	5.00	
	07/01/25	. 17,530	5.00	07/01/26.	18,410	5.00	
	07/01/27	. 19,330	5.00	07/01/28.	20,295	5.00	
	07/01/29	.21,310	5.00	07/01/30.	22,375	5.00	
	07/01/31	. 23,495	5.00	07/01/32.	24,665	5.00	
	07/01/33	. 25,900	5.00	07/01/34.	27,195	5.00	
	07/01/35	. 28,560	5.00	07/01/36.	29,985	5.00	
	07/01/37	.31,485	5.00	07/01/38.	33,055	5.00	
	07/01/39	.34,710	5.00	07/01/40.	36,445	5.25	
s	07/01/41	.38,360	5.00	07/01/42.	40,280	5.25	
3	07/01/43	.42,390	5.00	07/01/48.	247,180	5.25	
	CALLABLE-	-Bonds d	lue 20	34 - 2043,	2048 are ca	llable in wh	10
	ot onvitime or	in nort of	t onvit	mar			

ole at anytime or in part at anytime:

2034 - 2043, 2048 Bonds:

01/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2048 Bonds:

07/01/44 . . 44,510 07/01/45 . . 46,850 07/01/46 . . 49,305 SECURITY-Unlimited Tax G.o. and Double Barreled. PURPOSE-Primary/Secondary Education. OFFERED-(\$850,000,000) On Oct. 24, 2023 thru Morgan Stanlev And Co LLC.

MILPITAS UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2018,

ISSUED-\$59,000,000.

DATED DATE–Nov. 30, 2023. DUE–Aug. 1: 2024 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Knn Public Finance LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-

time or in part at anytime: 2034 - 2044 Bonds:

08/01/2033 . . . 100 SECURITY–Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$59,000,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

OAKLAND UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2020, 2023-A

ISSUED-\$172,900,000.

DATED DATE-Nov. 22, 2023. DUE-Aug. 1: 2026 - 2027, 2031 - 2043, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Isom Advisors.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year Amt.	%
08/01/26	3,730 5.	.00	08/01/27 2,300	5.00
08/01/31	875 5.	.00	08/01/32 4,190	5.00
08/01/33	5,135 5	.00	08/01/34 5,845	5.00
08/01/35	6,075 5	.00	08/01/36 7,260	5.00
08/01/37	7,730 5	.00	08/01/38 8,435	5.00
08/01/39	8,665 5	.25	08/01/40 9,630	5.25
08/01/41	10,835 5.	.25	08/01/42 11,095	5.25
08/01/43	11,360 5.	.25	08/01/48 69,740	5.25

at anytime or in part at anytime:

2034 - 2043, 2048 Bonds:

08/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts SECURITY-Unlimited Tax G.o.. each Aug. 1 as follows (\$000 omitted):

2048 Bonds:

08/01/44 . . 11,860 08/01/45 . . 12,335 08/01/46 . . 13,285

08/01/47 . . 15,655 08/01/48 . . 16,605 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -2027, 2031 - 2043, 2048).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$172,900,000) On Nov. 9, 2023 thru Siebert Williams Shank And Co LLC.

New Bond Offering: General Obligation Refunding, 2023-B

ISSUED-\$5,340,000.

DATED DATE-Nov. 22, 2023.

DUE-Aug. 1: 2029 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Isom Advisors.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
08/01/29.	640	5.70	08/01/30	680	5.75	
08/01/31.	715	5.75	08/01/32	755	5.80	
08/01/33.	800	5.85	08/01/34	850	5.95	
08/01/35	900	6.05				

.... 900 6.05 SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$5,340,000) On Nov. 9, 2023 thru Siebert Williams FINANCIAL ADVISOR-Dale Scott And Co Inc. Shank And Co LLC.

New Bond Offering: General Obligation Election 2020, DEPOSITORY-Depository Trust Company. 2023-B (Taxable)

ISSUED-\$12,100,000.

DATED DATE-Nov. 22, 2023.

DUE-Feb. 1: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Isom Advisors.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000

omitted):

Year Amt. 02/01/24.....12,100 5.70

SECURITY-Unlimited Tax G.o.,

PURPOSE-Primary/Secondary Education.

OFFERED-(\$12,100,000) On Nov.

New Bond Offering: General Obligation Refunding, 2023-A 08/01/42 785 08/01/43 860

ISSUED-\$76,545,000.

DATED DATE-Nov. 22, 2023.

DUE-Aug. 1: 2029 - 2035, 2038 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Isom Advisors.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 08/01/29.....7,145 5.00 08/01/30.....18,660 5.00 08/01/31.....24,075 5.00 08/01/32.....12,555 5.00 08/01/33.....1,785 5.00 08/01/34.....6,515 5.00 08/01/35 2,960 5.00 08/01/38 850 5.00 $08/01/39\ldots\ldots 1{,}000\ 5.25\ 08/01/40\ldots\ldots 1{,}000\ 5.25$

CALLABLE-Bonds due 2034 - 2043, 2048 are callable in whole CALLABLE-Bonds due 2034 - 2035, 2038 - 2040 are callable in whole at anytime or in part at anytime:

2034 - 2035, 2038 - 2040 Bonds:

08/01/2033 . . . 100

BOND INSURANCE-Bonds due are insured as to principal and each June 1 as follows (\$000 omitted): interest by Assured Guaranty Municipal Corp (AGM) (2029 -2035, 2038 - 2040).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$76,545,000) On Nov. 9, 2023 thru Siebert Williams Shank And Co LLC.

ORCHARD SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2001,

2023-C (Bank Qualified) ISSUED-\$8,000,000.

DATED DATE-Dec. 5, 2023.

DUE-Aug. 1: 2024 - 2037.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Eastshore Consulting LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$8,000,000) On Nov. 15, 2023 thru Piper Sandler OFFERED-(\$14,560,000) On Nov. 16, 2023 thru Hilltop Securi-And Co.

PACIFIC GROVE UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2020,

2023-B (Bank Qualified) ISSUED-\$6,540,000.

DATED DATE-Dec. 5, 2023.

DUE-Aug. 1: 2031 - 2039, 2041, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Jones Hall.

TRANSFER AGENT-US Bank Trust Co NA.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%	
08/01/31	. 170	5.00	08/01/32.	200	5.00	
08/01/33	. 315	5.00	08/01/34.	355	5.00	
08/01/35	. 400	5.00	08/01/36.	445	5.00	
08/01/37	. 490	5.00	08/01/38.	545	5.00	
08/01/39	. 600	5.00	08/01/41.	1,375	5.00	
08/01/43	1,645	5.00				
CALL ADEED						

CALLABLE-Bonds due 2034 - 2039, 2041, 2043 are callable in whole at anytime or in part at anytime:

2034 - 2039, 2041, 2043 Bonds:

08/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2041 Bonds:

9, 2023 thru Siebert 08/01/40 655 08/01/41 720 2043 Bonds:

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,540,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

PALMDALE FINANCING AUTHORITY, CA

New Bond Offering: Lease Revenue, 2023-B (Taxable) ISSUED-\$14,560,000.

DATED DATE-Nov. 30, 2023.

DUE-June 1: 2025 - 2034, 2038, 2043, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Harrell And Co Advisors LLC.

BOND COUNSEL-Quint And Thimmig LLP. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1.

CALLABLE-Bonds due 2033 - 2034, 2038, 2043, 2053 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2038, 2043, 2053 Bonds:

06/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

2038 Bonds:

 $06/01/35 \dots 265 \ 06/01/36 \dots 280 \ 06/01/37 \dots 300 \ 06/01/38 \dots 320$

2043 Bonds:

 $06/01/39 \dots 340 \ 06/01/40 \dots 360 \ 06/01/41 \dots 385$ 06/01/42 405 06/01/43 435

2053 Bonds:

 $06/01/44 \dots 460 \ 06/01/45 \dots 490 \ 06/01/46 \dots 525$ 06/01/47 560 06/01/48 595 06/01/49 635 06/01/50 680 06/01/51 725 06/01/52 765

06/01/53 820 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2038, 2043, 2053).

PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: Lease Revenue, 2023-A

ISSUED-\$26,370,000.

DATED DATE-Nov. 30, 2023.

DUE-June 1: 2025 - 2030, 2034 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Harrell And Co Advisors LLC.

BOND COUNSEL-Quint And Thimmig LLP. ESCROW AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1. CALLABLE-Bonds due 2034 - 2043, 2048, 2053 are callable in

whole at anytime or in part at anytime:

2034 - 2043, 2048, 2053 Bonds:

06/01/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2048 Bonds:

06/01/44....1,130 06/01/45....1,180 06/01/46....1,230

06/01/47....1,285 06/01/48....1,335 2053 Bonds:

 $06/01/49\dots 1{,}395\ 06/01/50\dots 1{,}455\ 06/01/51\dots 1{,}525$ 06/01/52....1,590 06/01/53....1,665

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described

in the indenture. SECURITY-Lease/rent.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$26,370,000) On Nov. 16, 2023 thru Hilltop Securities Inc.

RIVER ISLANDS PUBLIC FINANCING AUTHORITY, CA New Bond Offering: Special Tax, Community Facilities District No 2016-1, 2023

ISSUED-\$9.335.000.

DATED DATE–Nov. 30, 2023. DUE–Sept. 1: 2028 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Wilmington Trust NA.

REGISTRAR-Wilmington Trust NA.

BOND COUNSEL–Quint And Thimmig LLP. FISCAL AGENT–Wilmington Trust NA.	09/01/2030 103	09/01/441,305 09/01/451,450 09/01/461,605 09/01/471,770 09/01/481,945 2053 Bonds:
TRANSFER AGENT–Wilmington Trust NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):	09/01/2045100 09/01/2046100 09/01/2047100	09/01/492,130 09/01/502,330 09/01/512,540 09/01/522,770 09/01/533,010
Year Amt. % Year Amt. % 09/01/28 .10 5.00 09/01/29 .15 5.00 09/01/30 .25 5.00 09/01/31 .35 5.00	09/01/2048 100 09/01/2049 100 09/01/2050 100 09/01/2051 100 09/01/2052 100 09/01/2053 100 SINKING FUND-In part by lot in minimum mandatory amounts	MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Special Tax.
09/01/32 45 5.00 09/01/33 55 5.00 09/01/38 475 4.00 09/01/43 860 4.25 09/01/48 1,375 4.50 09/01/53 6,440 4.50	each Sept. 1 as follows (\$000 omitted): 2038 Bonds: 09/01/36655 09/01/37715 09/01/38780	PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
CALLABLE–Bonds due 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2038, 2043, 2048, 2053 Bonds: 09/01/2030103 09/01/2031102 09/01/2032101	2045 Bolids: 09/01/39 845 09/01/40 920 09/01/41 995	09/01/3895.96 09/01/4397.64 09/01/4894.82 09/01/5395.48 OFFERED–(\$28,230,000) On Nov. 15, 2023 thru Hilltop Securi-
09/01/2033 100	09/01/421,080 09/01/431,165 2048 Bonds: 09/01/441,255 09/01/451,350 09/01/461,455	New Bond Offering: Lathrop Irrigation District Electric Rev-
09/01/2042 100 09/01/2043 100 09/01/2044 100 09/01/2045 100 09/01/2046 100 09/01/2047 100 09/01/2048 100 09/01/2049 100 09/01/2050 100	09/01/471,560 09/01/481,675 2053 Bonds:	enue, 2023 ISSUED-\$9,645,000. DATED DATE-Nov. 15, 2023. DUE-Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.
09/01/2051100 09/01/2052100 09/01/2053100 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2038 Bonds:	09/01/491,795 09/01/501,920 09/01/512,050 09/01/522,190 09/01/532,340 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Wilmington Trust NA. PAYING AGENT–Wilmington Trust NA.
09/01/34 70 09/01/35 80 09/01/36 95 09/01/37 105 09/01/38 125	in the indenture. SECURITY-Special Tax. BOND INSURANCE-Bonds due are insured as to principal and	REGISTRAR–Wilmington Trust NA. BOND COUNSEL–Quint And Thimmig LLP. TRANSFER AGENT–Wilmington Trust NA. DEPOSITIORY–Depository Trust Company.
2043 Bonds: 09/01/39 135 09/01/40 155 09/01/41 170 09/01/42 190 09/01/43 210	interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2035, 2038, 2043, 2048, 2053). PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were	INTEREST-M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
2048 Bonds: 09/01/44 230 09/01/45 250 09/01/46 275 09/01/47 295 09/01/48 325	issued as original issue discount (maturity year and price or yield): $09/01/38\ldots.97.28$ $09/01/43\ldots.96.75$ $09/01/48\ldots.97.08$ $09/01/53\ldots.96.03$	09/01/2470 5.00 09/01/2570 5.00 09/01/26
2053 Bonds: 09/01/49 350	OFFERED—(\$28,455,000) On Nov. 15, 2023 thru Hilltop Securities Inc.	09/01/32 105 5.00 09/01/33 110 5.00 09/01/38 630 5.25 09/01/43 805 4.75 09/01/48 1,040 5.00 09/01/53 6,295 5.00
09/01/52 440 09/01/53 4,865 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	New Bond Offering: Special Tax, Public Facilities, 2023-1 ISSUED—\$28,230,000. DATED DATE—Nov. 30, 2023. DUE—Sept. 1: 2035, 2038, 2043, 2048, 2053.	CALLABLE–Bonds due 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2038, 2043, 2048, 2053 Bonds:
SECURITY-Special Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 -	PAYING AGENT–Wilmington Trust NA.	09/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2038 Bonds:
2033, 2038, 2043, 2048, 2053). PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield)		09/01/34 115 09/01/35 120 09/01/36 125 09/01/37 130 09/01/38 140 2043 Bonds:
09/01/3897.28 09/01/4396.75 09/01/4897.08 09/01/5396.03 OFFERED-(\$9,335,000) On Nov. 15, 2023 thru Hilltop Securi-	DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):	09/01/39 145 09/01/40 150 09/01/41 160 09/01/42 170 09/01/43 180
New Bond Offering: Special Tax, Stage 2B Public Improve-	09/01/351,135 5.00 09/01/381,580 5.00 09/01/434,660 5.50 09/01/488,075 5.50	2048 Bonds: 09/01/44 190 09/01/45 200 09/01/46 210 09/01/47 215 09/01/48 225
ments, 2023 ISSUED-\$28,455,000. DATED DATE-Nov. 30, 2023. DUE-Sept. 1: 2025 - 2035, 2038, 2043, 2048, 2053.	CALLABLE–Bonds due 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2035, 2038, 2043, 2048, 2053 Bonds:	09/01/49 240 09/01/50 250 09/01/51 1,840
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Wilmington Trust NA. REGISTRAR–Wilmington Trust NA.	09/01/2030 103 09/01/2031 102 09/01/2032 101 09/01/2033 100 09/01/2034 100 09/01/2035 100 09/01/2036 100 09/01/2037 100 09/01/2038 100 09/01/2039 100 09/01/2040 100 09/01/2041 100	09/01/521,935 09/01/532,030 SECURITY-Sales Agreement. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033,
BOND COUNSEL—Quint And Thimmig LLP. FISCAL AGENT—Wilmington Trust NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000	09/01/2042 100 09/01/2043 100 09/01/2044 100 09/01/2045 100 09/01/2046 100 09/01/2047 100 09/01/2048 100 09/01/2049 100 09/01/2050 100	2038, 2043, 2048, 2053). PURPOSE–Public Power. ORIGINAL ISSUE DISCOUNT–The following maturities were
omitted): Year Amt. % Year Amt. % 09/01/25 125 5.00 09/01/26 160 5.00	09/01/2051100 09/01/2052100 09/01/2053100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2035 Bonds:	issued as original issue discount (maturity year and price or yield): 09/01/4397.73 09/01/4899.15 09/01/5398.47 OFFERED—(\$9,645,000) On Nov. 1, 2023 thru Hilltop Securities Inc.
09/01/27 200 5.00 09/01/28 235 5.00 09/01/29 280 5.00 09/01/30 325 5.00 09/01/31 370 5.00 09/01/32 420 5.00 09/01/33 475 5.00 09/01/34 530 5.00	09/01/30 35 09/01/31 90 09/01/32 150 09/01/33 215 09/01/34 285 09/01/35 360	RIVERSIDE, CA New Bond Offering: Refunding Electric Revenue, 2023 A-1
09/01/35 590 5.00 09/01/38 2,150 4.00 09/01/43 5,005 4.25 09/01/48 7,295 4.50 09/01/53 10,295 4.50	2038 Bonds: 09/01/36 440 09/01/37 525 09/01/38 615 2043 Bonds:	ISSUED-\$31,390,000. DATED DATE-Dec. 6, 2023. DUE-Oct. 1: 2024 - 2043.
CALLABLE–Bonds due 2034 - 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2035, 2038, 2043, 2048, 2053 Bonds:		DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. FISCAL AGENT–US Bank Trust Co NA.
		DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1. SECURITY-Revenue. PURPOSE-Public Power.

OFFERED-(\$31,390,000) On Nov. 14, 2023 thru Barclays.

SAN FRANCISCO (CITY & COUNTY) AIRPORT COM-MISSION, CA

New Bond Offering: Second Series Revenue Refunding, San Francisco International Airport, 2023-D

ISSUED-\$45,880,000.

DATED DATE-Nov. 15, 2023.

DUE-May 1: 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co

LLC

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Amt. Year 05/01/48.....45,880 5.25

CALLABLE-Bonds due 2048 are callable in whole at anytime or

2048 Bonds:

05/01/2033 . . . 100

SECURITY-Revenue.

PURPOSE-Airports.

OFFERED-(\$45,880,000) On Oct. 26, 2023 thru Barclays Capi- TRUSTEE-US Bank Trust Co NA.

New Bond Offering: Second Series Revenue Refunding, San

Francisco International Airport, 2023-C (AMT)

ISSUED-\$748,430,000.

DATED DATE-Nov. 15, 2023.

DUE-May 1: 2028, 2030 - 2043, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co.

BOND COUNSEL-Squire Patton Boggs Us LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
05/01/28	66,345	5.00	05/01/30	19,265	5.00
05/01/31	20,230	5.00	05/01/32	21,240	5.00
05/01/33	.169,660	5.00	05/01/34	22,300	5.25
05/01/35	23,470	5.25	05/01/36	24,705	5.25
05/01/37	26,000	5.50	05/01/38	27,430	5.50
05/01/39	28,940	5.50	05/01/40	30,530	5.50
05/01/41	32,210	5.50	05/01/42	33,980	5.50
05/01/43	35,850	5.50	05/01/48	166,275	5.75

CALLABLE-Bonds due 2034 - 2043, 2048 are callable in whole at anytime or in part at anytime:

2034 - 2043, 2048 Bonds:

05/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2048 Bonds:

05/01/44 . . 37,825 05/01/45 . . 40,000 05/01/46 . . 42,295 05/01/47 . . 44,730 05/01/48 1,425

SECURITY-Revenue.

PURPOSE-Airports.

OFFERED-(\$748,430,000) On Oct. 26, 2023 thru Barclays Capita1

New Bond Offering: Multifamily Housing Revenue, Parkmoor, 2023F-2 ISSUED-\$37,071,000. DATED DATE-Nov. 9, 2023.

DUE-June 1: 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Ross Financial.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.

REMARKETING AGENT-Stifel Nicolaus And Co Inc.

TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 PURPOSE-Primary/Secondary Education. omitted):

Year Amt % 06/01/27.....37,071 5.00

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2027 are callable in whole at anytime or

in part at anytime: 2027 Bonds:

 $06/01/2026\dots 100$ MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$37,071,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

SAN JOSE CITY, CA

New Bond Offering: Multifamily Housing Mortgage Backed, Parkmoor, 2023-F1

ISSUED-\$2,150,000

DATED DATE-Nov. 1, 2023.

DUE-June 1: 2045.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Ross Financial.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 26, 2023-according to maturity-\$000 omitted):

Amt. Year

06/01/45 ..2,150 5.50 MANDATORY REDEMPTION-Subject to redemption in whole

or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$2,150,000) On Nov. 2, 2023 thru Stifel Nicolaus

New Bond Offering: Special Tax, Improvement Area A, omitted): 2023 (Bank Qualified)

ISSUED-\$3,465,000.

DATED DATE-Nov. 9, 2023. DUE-Sept. 1: 2025 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Atkinson Andelson Loya Ruud And Romo

FISCAL AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts

each Sept. 1 as follows (\$000 omitted):

2038 Bonds:

09/01/34 55	09/01/35	60	09/01/36	70
09/01/37 80	09/01/38	85		
2043 Bonds:				

2043 Bonds:		
09/01/39 95	09/01/40 105	09/01/41 115

09/01/42 130 09/01/43 140 2048 Bonds:

 $09/01/44.....155 \ 09/01/45.....170 \ 09/01/46.....185$ 09/01/47 200 09/01/48 215

2053 Bonds:

09/01/49 235 09/01/50 255 09/01/51 275 09/01/52 295 09/01/53 320

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Tax.

OFFERED-(\$3,465,000) On Oct. 26, 2023 thru Stifel Nicolaus And Co Inc.

SAN MATEO UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2020, 2023-C

ISSUED-\$96,250,000.

DATED DATE–Nov. 29, 2023. DUE–Sept. 1: 2024 - 2040, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC.

BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2043 Bonds:

 $09/01/40\dots 7{,}105 \ 09/01/41\dots 7{,}770 \ 09/01/42\dots 8{,}475$

09/01/43....9,225 SECURITY–Unlimited Tax G.o..

 $PURPOSE-Primary/Secondary\ Education.$ ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield): 09/01/43....97.33

OFFERED-(\$96,250,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

SAN MIGUEL JOINT UNION SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2020, 2023-A (Bank Qualified)

ISSUED-\$2,700,000.

DATED DATE–Nov. 16, 2023. DUE–Aug. 1: 2026 - 2032, 2036, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Dale Scott And Co Inc.

BOND COUNSEL-Dannis Woliver Kelley.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. SAN MARCOS UNIFIED SCHOOL DISTRICT NO 16, CA INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

> Year Amt. % Year Amt. % 08/01/26 110 6.00 08/01/27 125 6.00 08/01/28 140 6.00 08/01/29 160 6.00 08/01/30 180 6.00 08/01/31 200 6.00 08/01/32 225 6.00 08/01/36 675 5.00

08/01/43 885 5.00 CALLABLE-Bonds due 2036, 2043 are callable in whole at anytime or in part at anytime:

2036, 2043 Bonds:

08/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2036 Bonds:

 $08/01/33 \dots 245 \ 08/01/34 \dots 270 \ 08/01/35 \dots 75$ 08/01/36 85 2043 Bonds:

 $08/01/37 \dots 95 \ 08/01/38 \dots 105 \ 08/01/39 \dots 115$ 08/01/40 125 08/01/41 135 08/01/42 150

08/01/43 160 SECURITY–Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,700,000) On Nov. 2, 2023 thru Oppenheimer And Co Inc.

SCOTTS VALLEY UNION SCHOOL DISTRICT. CA

New Bond Offering: Certificates of Participation, 2023 (Bank Qualified) ISSUED-\$6,950.000

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08/01/2033\ 42.293\ 02/01/2034\ 43.524\ 08/01/2034\ .\ 44.79
                                                            CALLABLE-Bonds due 2034 - 2048, 2050 are callable in whole
DATED DATE-Nov. 30, 2023.
                                                                                                                            02/01/2035 46 094 08/01/2035 47 435 02/01/2036 48 815
DUE-Sept. 1: 2027 - 2038, 2040, 2043, 2047, 2053.
                                                            at anytime or in part at anytime: 2034 - 2048, 2050 Bonds:
                                                                                                                            08/01/2036 50.236 02/01/2037 51.698 08/01/2037 53.202
DENOMINATION–Registered $5,000.00 and multiples thereof.
                                                                                                                            02/01/2038 . 54.75 08/01/2038 56.344 02/01/2039 57.983
TRUSTEE-US Bank Trust Co NA.
                                                             08/01/2033 95.367 02/01/2034 97.656 08/01/2034 . . . 100
                                                                                                                         08/01/2039 59.671 02/01/2040 61.407 08/01/2040 63.194
                                                                08/01/2033 90.701 02/01/2034 92.941 08/01/2034 95.237
PAYING AGENT-US Bank Trust Co NA
                                                                                                                         02/01/2041 65.033 08/01/2041 66.925 02/01/2042 68.873
REGISTRAR-US Bank Trust Co NA.
                                                                02/01/2035 97.589 08/01/2035 . . . 100
                                                                                                                         08/01/2042 70.877 02/01/2043 . 72.94 08/01/2043 75.062
FINANCIAL ADVISOR-Isom Advisors
                                                                08/01/2033 85.927 02/01/2034 88.127 08/01/2034 90.383
                                                                                                                         02/01/2044 77.247 08/01/2044 79.494 02/01/2045 81.808
BOND COUNSEL-Jones Hall PLC.
                                                                02/01/2035 92.697 08/01/2035 . 95.07 02/01/2036 97.503
                                                                                                                         08/01/2045 84.188 02/01/2046 86.638 08/01/2046 89.159
TRANSFER AGENT-US Bank Trust Co NA.
                                                                08/01/2036 . . . 100
                                                                                                                         02/01/2047 91.754 08/01/2047 94.424 02/01/2048 97.172
DEPOSITORY-Depository Trust Company.
                                                                08/01/2033 81.151 02/01/2034 83.298 08/01/2034 85.501
                                                                                                                         08/01/2048 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
                                                                02/01/2035 87.762 08/01/2035 90.084 02/01/2036 92.466
                                                                                                                            08/01/2033 . . . 100
each Sept. 1 as follows ($000 omitted):
                                                                08/01/2036 94.912 02/01/2037 97.423 08/01/2037 . . . 100
                                                                                                                         SINKING FUND-In part by lot in minimum mandatory amounts
   2040 Bonds:
                                                                08/01/2033 76.574 02/01/2034 78.645 08/01/2034 80.773
                                                                                                                         each Aug. 1 as follows ($000 omitted):
                                                                02/01/2035 82.958 08/01/2035 85.202 02/01/2036 87.506
                                                                                                                            2050 Bonds:
09/01/39 . . . . 235 09/01/40 . . . . 245
                                                                08/01/2036 89.873 02/01/2037 92.305 08/01/2037 94.801
 2043 Bonds:
                                                                02/01/2038 97.366 08/01/2038 . . . 100
                                                                                                                         08/01/49....1,670 08/01/50....1,250
                                                                08/01/2033 72 424 02/01/2034 74 398 08/01/2034 76 425
                                                                                                                         SECURITY-Unlimited Tax G.o..
09/01/41 . . . . 255 09/01/42 . . . . 265 09/01/43 . . . . 280
                                                                02/01/2035 78 508 08/01/2035 80 647 02/01/2036 82 845
                                                                                                                         BOND INSURANCE-Bonds due are insured as to principal and
 2047 Bonds:
                                                                08/01/2036 85.102 02/01/2037 87.421 08/01/2037 89.803
                                                                                                                         interest by Assured Guaranty Municipal Corp (AGM) (2025 -
                                                                02/01/2038 92.251 08/01/2038 94.764 02/01/2039 97.347
09/01/44 . . . . . 290 09/01/45 . . . . 305 09/01/46 . . . . . 320
                                                                                                                         2027, 2031 - 2048, 2050).
09/01/47 . . . . . 330
                                                             08/01/2039 . . . 100
                                                                                                                         PURPOSE-Primary/Secondary Education.
 2053 Bonds:
                                                                08/01/2033 68.399 02/01/2034 . 70.28 08/01/2034 72.213
                                                                                                                         OFFERED-($8,599,121) On Oct. 26, 2023 thru Raymond James
                                                                02/01/2035 74.199 08/01/2035 76.239 02/01/2036 78.336
                                                                                                                         And Associates Inc.
09/01/48 . . . . 345 09/01/49 . . . . 365 09/01/50 . . . . 380
                                                                08/01/2036 80 49 02/01/2037 82 704 08/01/2037 84 978
09/01/51 \dots 395 \ 09/01/52 \dots 415 \ 09/01/53 \dots 435
                                                                02/01/2038 87.315 08/01/2038 89.716 02/01/2039 92.183
                                                                                                                           TRACY, CA
SECURITY-Lease/rent.
                                                             08/01/2039 94.718 02/01/2040 97.323 08/01/2040 . . . 100
                                                                                                                             New Bond Offering: Special Tax, 2023
BOND INSURANCE-Bonds due are insured as to principal and
                                                                08/01/2033 64.535 02/01/2034 66.326 08/01/2034 68.167
                                                                                                                          ISSUED-$36,000,000.
interest by Build America Mutual Assurance Co. (2027 - 2038,
                                                                02/01/2035 70.058 08/01/2035 72.002 02/01/2036 74.001
                                                                                                                         DATED DATE-Nov. 9, 2023.
2040, 2043, 2047, 2053).
                                                                08/01/2036 76.054 02/01/2037 78.165 08/01/2037 80.334
                                                                                                                         DUE-Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.
PURPOSE-Primary/Secondary Education.
                                                                02/01/2038 82.563 08/01/2038 84.854 02/01/2039 87.209
                                                                                                                         DENOMINATION-Registered $5,000.00 and multiples thereof.
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                            08/01/2039 89.629 02/01/2040 92.116 08/01/2040 94.672
                                                                                                                         PAYING AGENT-US Bank Trust Co NA.
issued as original issue discount (maturity year and price or yield):
                                                            02/01/2041 97.299 08/01/2041 . . . 100
                                                                                                                         REGISTRAR-US Bank Trust Co NA.
09/01/40....97.42 09/01/43....97.47 09/01/47....96.73
                                                                08/01/2033 . 60.83 02/01/2034 62.534 08/01/2034 64.285
                                                                                                                         FINANCIAL ADVISOR-Csg Advisors Inc.
                                                                02/01/2035 66.085 08/01/2035 67.935 02/01/2036 69.837
                                                                                                                         BOND COUNSEL-Jones Hall
OFFERED-($6,950,000) On Nov. 8, 2023 thru Stifel Nicolaus
                                                                08/01/2036 71.793 02/01/2037 73.803 08/01/2037 75.869
                                                                                                                         FISCAL AGENT-US Bank Trust Co NA.
And Co Inc.
                                                                02/01/2038 77.994 08/01/2038 80.177 02/01/2039 82.422
                                                                                                                         TRANSFER AGENT-US Bank Trust Co NA.
                                                            08/01/2039 84 73 02/01/2040 87 103 08/01/2040 89 542
                                                                                                                         DEPOSITORY-Depository Trust Company.
 SOUTHERN CALIFORNIA PUBLIC POWER AUTHOR- 02/01/2041 92.049 08/01/2041 94.626 02/01/2042 97.276
                                                                                                                         INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-$000
                                                            08/01/2042 . . . 100
                                                                                                                         omitted):
   New Bond Offering: Refunding Revenue, Windy Point
                                                                                                                                               % Year
                                                                08/01/2033 57.282 02/01/2034 58.901 08/01/2034 60.565
                                                                                                                          Year
                                                                                                                                        Amt.
                                                                                                                                                                  Amt.
                                                                                                                         Windy Flats Project, 2023-1
                                                                02/01/2035 62.276 08/01/2035 64.035 02/01/2036 65.844
ISSUED-$161 845 000
                                                                08/01/2036 67.704 02/01/2037 69.617 08/01/2037 71.583
                                                                                                                         09/01/26.......85 4.00 09/01/27......130 4.00
DATED DATE-Nov. 14, 2023.
                                                                                                                         09/01/28 . . . . . 175 4.00 09/01/29 . . . . . 225 4.25
                                                                02/01/2038 73.606 08/01/2038 75.685 02/01/2039 77.823
DUE-July 1: 2024 - 2030.
                                                                                                                         09/01/30 . . . . . 275 5.00 09/01/31 . . . . . . 330 5.00
                                                            08/01/2039 80.022 02/01/2040 82.282 08/01/2040 84.607
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                         09/01/32 . . . . . . 390 5.00 09/01/33 . . . . . . 455 5.00
                                                            02/01/2041 86.997 08/01/2041 89.455 02/01/2042 91.982
TRUSTEE-US Bank Trust Co NA.
                                                                                                                         09/01/38......3,410 5.25 09/01/43......5,840 5.63
                                                            08/01/2042 \ . \ 94.58 \ \ 02/01/2043 \ 97.252 \ \ 08/01/2043 \dots 100
PAYING AGENT-US Bank Trust Co NA
                                                                                                                         09/01/48.....9,260 5.75 09/01/53.....12,985 5.88
                                                                08/01/2033 54.005 02/01/2034 55.538 08/01/2034 57.116
REGISTRAR-US Bank Trust Co NA.
                                                                                                                         CALLABLE-Bonds due 2030 - 2033, 2038, 2043, 2048, 2053 are
                                                                02/01/2035 58.738 08/01/2035 60.406 02/01/2036 62.121
FINANCIAL ADVISOR-Pfm Financial Advisors LLC
                                                                                                                         callable in whole at anytime or in part at anytime:
                                                                08/01/2036 63.886 02/01/2037 . . 65.7 08/01/2037 67.566
BOND COUNSEL-Norton Rose Fulbright Us LLP.
                                                                                                                            2030 - 2033, 2038, 2043, 2048, 2053 Bonds:
                                                                02/01/2038 69.485 08/01/2038 71.458 02/01/2039 73.488
DEPOSITORY-Depository Trust Company.
                                                                                                                         09/01/2029 . . . 103 09/01/2030 . . . 102 09/01/2031 . . . 101
                                                            08/01/2039 75.575 02/01/2040 77.721 08/01/2040 79.928
INTEREST-I&L1
                                                                                                                         09/01/2032 . . . 100 09/01/2033 . . . 100 09/01/2034 . . . 100
                                                            02/01/2041 82.198 08/01/2041 84.533 02/01/2042 86.933
SECURITY-Revenue
                                                                                                                         09/01/2035 ... 100 09/01/2036 ... 100 09/01/2037 ... 100
                                                            08/01/2042 89.402 02/01/2043 91.941 08/01/2043 94.553
PURPOSE-Public Power
                                                                                                                         09/01/2038...100 09/01/2039...100 09/01/2040...100
                                                            02/01/2044 97.238 08/01/2044 . . . 100
OFFERED-($161,845,000) On Oct. 31, 2023 thru JP Morgan Se-
                                                                                                                         09/01/2041\dots 100\ 09/01/2042\dots 100\ 09/01/2043\dots 100
                                                                08/01/2033 50.825 02/01/2034 52.279 08/01/2034 53.774
curities LLC.
                                                                                                                         09/01/2044...100 09/01/2045...100 09/01/2046...100
                                                                02/01/2035 55.312 08/01/2035 56.894 02/01/2036 58.521
                                                                                                                         09/01/2047\dots 100\ 09/01/2048\dots 100\ 09/01/2049\dots 100
                                                                08/01/2036 60.195 02/01/2037 61.916 08/01/2037 63.687
                                                                                                                         09/01/2050\dots 100\ 09/01/2051\dots 100\ 09/01/2052\dots 100
 TAFT CITY ELEMENTARY SCHOOL DISTRICT, CA
                                                                02/01/2038 65.509 08/01/2038 67.382 02/01/2039 69.309
                                                                                                                         09/01/2053 . . . 100
   New Bond Offering: General Obligation Election 2012, 08/01/2039 71.292 02/01/2040 73.331 08/01/2040 75.428
                                                                                                                         SINKING FUND-In part by lot in minimum mandatory amounts
2023-C (Bank Qualified)
                                                             02/01/2041 77.585 08/01/2041 79.804 02/01/2042 82.086
                                                                                                                         each Sept. 1 as follows ($000 omitted):
ISSUED-$8,599,121.
                                                            08/01/2042 84.434 02/01/2043 86.849 08/01/2043 89.333
                                                                                                                            2038 Bonds:
DATED DATE-Nov. 9, 2023.
                                                            02/01/2044 91.888 08/01/2044 94.516 02/01/2045 97.219
DUE-Aug. 1: 2025 - 2027, 2031 - 2048, 2050.
                                                             08/01/2045 . . . 100
                                                                                                                         09/01/34.....525 09/01/35.....600 09/01/36.....675
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                08/01/2033 47.796 02/01/2034 49.172 08/01/2034 50.589
                                                                                                                         09/01/37 . . . . 760 09/01/38 . . . . 850
PAYING AGENT-US Bank Trust Co NA.
                                                                02/01/2035 52.046 08/01/2035 53.545 02/01/2036 55.087
                                                                                                                           2043 Bonds:
REGISTRAR-US Bank Trust Co NA.
                                                                08/01/2036 56.673 02/01/2037 58.305 08/01/2037 59.985
FINANCIAL ADVISOR-Isom Advisors.
                                                                                                                         09/01/39 . . . . 945 09/01/40 . . . 1,050 09/01/41 . . . 1,160
                                                                02/01/2038 61.712 08/01/2038 63.489 02/01/2039 65.318
BOND COUNSEL-Jones Hall PLC.
                                                                                                                         09/01/42....1,280 09/01/43....1,405
                                                            08/01/2039 67 199 02/01/2040 69 134 08/01/2040 71 126
TRANSFER AGENT-US Bank Trust Co NA.
                                                                                                                           2048 Bonds:
                                                            02/01/2041 73.174 08/01/2041 75.281 02/01/2042 77.449
DEPOSITORY-Depository Trust Company.
                                                            08/01/2042 . 79.68 02/01/2043 81.975 08/01/2043 84.336
INTEREST-F&A 1.
                                                                                                                         09/01/44....1,540 09/01/45....1,690 09/01/46....1,840
                                                            02/01/2044 86.765 08/01/2044 89.263 02/01/2045 91.834
 Capital appreciation bonds on approximate yields to maturity as
                                                                                                                         09/01/47....2,005 09/01/48....2,185
                                                            08/01/2045\ 94.479\ 02/01/2046\dots 97.2\ 08/01/2046\dots 100
follows
08/01/31 . . . . . . . .
                                                                                                                           2053 Bonds:
                            08/01/32 . . . . . . . .
                                                                08/01/2033 44.973 02/01/2034 46.275 08/01/2034 47.615
                            08/01/34 . . . . . . . .
08/01/33 . . . . . . . . .
                                                                02/01/2035 48.994 08/01/2035 50.412 02/01/2036 51.871
                                                                                                                         09/01/49....2,310 09/01/50....2,445 09/01/51....2,590
                            08/01/36 . . . . . . . .
08/01/35 . . . . . . . .
                                                                08/01/2036 53.373 02/01/2037 54.918 08/01/2037 56.508
                                                                                                                         09/01/52....2,740 09/01/53....2,900
08/01/37 . . . . . . . .
                            08/01/38 . . . . . . . .
                                                                02/01/2038 58.144 08/01/2038 59.827 02/01/2039 61.559
                                                                                                                         SPECIAL REDEMPTION-Subject to redemption in whole or in
08/01/39 . . . . . . . . .
                            08/01/40 . . . . . . . . .
                                                            08/01/2039 63.341 02/01/2040 65.175 08/01/2040 67.062
                                                                                                                         part at 100 under certain special circumstances as described in the
08/01/41 . . . . . . . .
                            08/01/42 . . . . . . . .
                                                             02/01/2041 69.004 08/01/2041 71.001 02/01/2042 73.057
                                                                                                                          indenture.
08/01/43 . . . . . . . . .
                            08/01/44 . . . . . . . . .
                                                            08/01/2042 75.172 02/01/2043 77.348 08/01/2043 79.587
                                                                                                                         SECURITY-Special Tax.
08/01/45 . . . . . . . .
                            08/01/46 . . . . . . . .
                                                             02/01/2044 81.891 08/01/2044 84.262 02/01/2045 86.701
                                                                                                                         PURPOSE-Gen Purpose/Pub Improvement.
08/01/47 . . . . . . . . .
                            08/01/48 . . . . . . . . .
                                                            08/01/2045 89.211 02/01/2046 91.794 08/01/2046 94.452
                                                            02/01/2047 97.186 08/01/2047 . . . 100
```

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ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield): Q-2 (Taxable)
09/01/25....99.29 09/01/26....98.66 09/01/27....98.02
09/01/28\dots.97.47 \ 09/01/29\dots.97.68 \ 09/01/38\dots.97.48
09/01/43....98.06 09/01/48....97.41 09/01/53....98.26
OFFERED-($36,000,000) On Oct. 26, 2023 thru Piper Sandler DENOMINATION-Registered $100,000.00 and multiples 05/01/39....2,895 11/01/39....2,930 05/01/40....2,955
And Co.
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WASHINGTON UNIFIED SCHOOL DISTRICT (YOLO COUNTY), CA

New Bond Offering: General Obligation Election 2020,

2023-B

ISSUED-\$50,000,000.

DATED DATE-Nov. 29, 2023.

DUE-Aug. 1: 2024 - 2025, 2029 - 2051.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Knn Public Finance LLC.

BOND COUNSEL-Dannis Woliver Kelley. DEPOSITORY-Depository Trust Company.

OFFERED-(\$50,000,000) On Nov. 8, 2023 thru Wells Fargo Bank NA.

COLORADO BROMLEY PARK METROPOLITAN DISTRICT NO. 2.

New Bond Offering: General Obligation Limited Tax Re-

funding, 2023 ISSUED-\$30,310,000.

DATED DATE–Nov. 9, 2023. DUE–Dec. 1: 2026 - 2033, 2038, 2043, 2053.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-North Slope Capital Advisors.

BOND COUNSEL-Sherman And Howard LLC.

ESCROW AGENT-Umb Bank NA.

TRANSFER AGENT-Umb Bank NA DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

CT . X.T

Year	Amt.	%	Year	Amt.	%
12/01/26	5	5.00	12/01/27	5	5.00
12/01/28	55	5.00	12/01/29	45	5.25
12/01/30	110	5.25	12/01/31	110	5.25
12/01/32	180	5.25	12/01/33	185	5.25
12/01/38	1,685	5.50	12/01/43	3,080	5.50
12/01/53	24.850	5.38			

CALLABLE-Bonds due 2038, 2043, 2053 are callable in whole at anytime or in part at anytime:

2038, 2043, 2053 Bonds:

12/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2038 Bonds:

12/01/34 255	12/01/35 270	12/01/36 350
12/01/37 360	12/01/38 450)
2043 Bonds:		

12/01/39 475	12/01/40 565	12/01/41 600
12/01/42 700	12/01/43 740	
2053 Ronde:		

12/01/44 850 12/01/45 900 12/01/46 . . . 1,080 12/01/47....1,975 12/01/48....2,920 12/01/49....3,075 12/01/50....3,240 12/01/51....3,415 12/01/52....3,600

12/01/53....3,795 SECURITY-Double Barreled.

BOND INSURANCE–Bonds due are insured as to principal and $05/01/2044\dots100$ $11/01/2044\dots100$ $05/01/2045\dots100$ interest by Build America Mutual Assurance Co. (2026 - 2033, 11/01/2045...100 05/01/2046...100 11/01/2046...100 2038, 2043, 2053).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/01/2051 . . . 100 05/01/2052 . . . 100 11/01/2052 . . . 100

OFFERED-(\$30,310,000) On Nov. 1, 2023 thru Piper Sandler And Co.

DUE-Nov 1: 2048 thereof PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2048 are callable in whole at anytime or in part at anytime:

2048 Bonds:

ISSUED-\$43,040,000.

DATED DATE-Dec. 13, 2023.

12/13/2023 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts Markets LLC. each Nov. 1 as follows (\$000 omitted):

2048 Bonds:

```
11/01/41 . . . . 945 05/01/42 . . . . 3,075 11/01/42 . . . . 3,095
05/01/43\dots 3{,}115\ 11/01/43\dots 3{,}140\ 05/01/44\dots 3{,}160
11/01/44\dots 3{,}180\ 05/01/45\dots 3{,}200\ 11/01/45\dots 3{,}220
05/01/46\dots 3,\!250\ 11/01/46\dots 3,\!270\ 05/01/47\dots 3,\!295
11/01/47....3,330 05/01/48....3,365 11/01/48.....400
SECURITY-Mortgage Loans.
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PURPOSE-Single Family Housing.

OFFERED-(\$43,040,000) On Nov. 7, 2023 thru Rbc Capital Mar- REGISTRAR-Zions Bancorporation NA. kets LLC.

New Bond Offering: Single Family Mortgage Class I, 2023- REMARKETING AGENT-Bofa Securities Inc. Q-1 (Taxable)

ISSUED-\$126,960,000.

DATED DATE-Dec. 13, 2023.

DUE-May 1: 2026 - 2033; Nov. 1: 2026 - 2033, 2038, 2041, INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000

DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Csg Advisors Inc.

BOND COUNSEL-Kutak Rock.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 09/01/2028...100 omitted):

ommuca).						
Year	Amt.	%	Year	Amt.	%	
05/01/26	2,305	5.36	11/01/26	2,420	5.41	
05/01/27	2,415	5.40	11/01/27	2,430	5.45	
05/01/28	2,430	5.52	11/01/28	2,440	5.57	
05/01/29	2,445	5.71	11/01/29	2,455	5.76	
05/01/30	2,455	5.81	11/01/30	2,580	5.83	
05/01/31	2,590	5.88	11/01/31	2,610	5.92	
05/01/32	2,620	5.95	11/01/32	2,630	5.98	
05/01/33	2,645	6.00	11/01/33	2,665	6.02	
11/01/38	.27,730	6.07	11/01/41	. 16,860	6.17	
11/01/53	.42,235	6.50				
CALLABLE-	-Bonds	due 2	032 - 2033,	2038, 20	041, 2	205

2033, 2038, 2041, 2053 are SECURITY-Revenue. callable in whole at anytime or in part at anytime:

2032 - 2033, 2038, 2041 Bonds:

05/01/2032 . . . 100 2053 Bonds: 05/01/2032100.893 11/01/2032100.824 05/01/2033100.752 11/01/2033100.679 05/01/2034100.601 11/01/2034100.522 05/01/2035100.439 11/01/2035100.353 05/01/2036100.263 $11/01/2036100.173\ 05/01/2037\dots 100\ 11/01/2037\dots 100$ $05/01/2038\dots 100\ 11/01/2038\dots 100\ 05/01/2039\dots 100$ 11/01/2039...100 05/01/2040...100 11/01/2040...100 05/01/2041...100 11/01/2041...100 05/01/2042...100 11/01/2042...100 05/01/2043...100 11/01/2043...100 $05/01/2047\dots 100\ 11/01/2047\dots 100\ 05/01/2048\dots 100$ $11/01/2048\dots 100\ 05/01/2049\dots 100\ 11/01/2049\dots 100$ $05/01/2050\dots 100\ 11/01/2050\dots 100\ 05/01/2051\dots 100$ 05/01/2053...100 11/01/2053...100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): each Nov. 1 as follows (\$000 omitted):

2038 Bonds:

```
05/01/34....2,680 11/01/34....2,700 05/01/35....2,720
New Bond Offering: Single Family Mortgage Class I, 2023
                                                           11/01/35\dots.2,\!740\ 05/01/36\dots.2,\!755\ 11/01/36\dots.2,\!780
                                                           05/01/37....2,800 11/01/37....2,830 05/01/38....2,850
                                                           11/01/38....2,875
                                                            2041 Bonds:
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11/01/40....2,980 05/01/41....3,010 11/01/41....2,090 2053 Bonds:

05/01/48 200 11/01/48 2,800 05/01/49 3,440 11/01/49....3,490 05/01/50....3,535 11/01/50....3,585 $05/01/51\dots 3,\!630\ 11/01/51\dots 3,\!685\ 05/01/52\dots 3,\!735$ $11/01/52\dots 3,\!620\ 05/01/53\dots 3,\!495\ 11/01/53\dots 7,\!020$

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture

SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

OFFERED-(\$126,960,000) On Nov. 7, 2023 thru Rbc Capital

COLORADO STATE BOARD OF AGRICULTURE (COL-ORADO STATE UNIVERSITY SYSTEM), CO

New Bond Offering: System Enterprise Revenue, 2023A-2 ISSUED-\$60,000,000.

DATED DATE-Nov. 14, 2023.

DUE-Mar. 1: 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA.

FINANCIAL ADVISOR-North Slope Capital Advisors.

BOND COUNSEL-Kutak Rock LLP.

TENDER AGENT-Zions Bancorporation NA.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

omitted):

Amt. % Year 03/01/48.....30,000 4.38 03/01/53.....30,000 4.50

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2048, 2053 are callable in whole at any-

time or in part at anytime:

2048 Bonds:

2053 Bonds: 09/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2048 Bonds:

03/01/41....1,870 03/01/42....3,650 03/01/43....3,835 $03/01/44\ldots.4,\!025\ 03/01/45\ldots.4,\!230\ 03/01/46\ldots.4,\!440$ 03/01/47....4,660 03/01/48....3,290 2053 Bonds:

 $03/01/48\dots 1,\!605\ 03/01/49\dots 5,\!140\ 03/01/50\dots 5,\!395$ 03/01/51....5,665 03/01/52....5,950 03/01/53....6,245

PURPOSE-Higher Education.

OFFERED-(\$60,000,000) On Oct. 31, 2023 thru Bofa Securities

New Bond Offering: System Enterprise Revenue and Rev-

enue Refunding, 2023A-1 ISSUED-\$60,745,000.

DATED DATE-Nov. 14, 2023.

DUE-Mar. 1: 2024 - 2043, 2048, 2051.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-North Slope Capital Advisors.

BOND COUNSEL-Kutak Rock LLP.
ESCROW AGENT-Zions Bancorporation NA.

TRANSFER AGENT–Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.

SINKING FUND-In part by lot in minimum mandatory amounts

2048 Bonds:

03/01/44 235 03/01/45 245 03/01/46 255	DAMPIG ACTIVITIES A NA	DONE CONNERS W. I.B. I.V.B.
03/01/47 390 03/01/48 405	PAYING AGENT-Umb Bank NA.	BOND COUNSEL-Kutak Rock LLP. TRANSFER ACENT LINE BOOK NA
2051 Bonds:	REGISTRAR–Umb Bank NA. BOND COUNSEL–Butler Snow LLP.	TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.
02/01/40 425 02/01/50 445 02/01/51 465	DEPOSITORY–Depository Trust Company.	INTEREST-J&D 15 (Dec. 15, 2023–according to maturity–\$000
03/01/49 425 03/01/50 445 03/01/51 465 SECURITY–Revenue.	INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000	
PURPOSE–Higher Education.	omitted):	Year Amt. %
OFFERED-(\$60,745,000) On Oct. 31, 2023 thru Bofa Securitie	Year Amt. % Year Amt. % 12/01/243,070 5.00 12/01/253,365 5.00	12/15/532,175 9.25 CALLABLE–Bonds due 2053 are callable in whole at anytime or
	12/01/263,535 5.00 12/01/273,710 5.00	in part at anytime:
COLORADO WATER RESOURCES & POWER DEVEL	1 2/01/283,895 5.00 12/01/294,090 5.00	2053 Bonds:
OPMENT AUTHORITY, CO	12/01/30 4,295 5.00 12/01/31 4,510 5.00	12/01/2028103 12/01/2029102 12/01/2030101 12/01/2031100 12/01/2032100 12/01/2033100
New Bond Offering: Water Resources Revenue, City Ste ling Colorado Wastewtr Utility Enterprise, 2023-A	- 12/01/32 4,735 5.00 12/01/33 4,970 5.00 12/01/34 5,220 5.00 12/01/35 5,480 5.00	12/01/2034 100 12/01/2035 100 12/01/2036 100
ISSUED-\$26,000,000.	12/01/365,755 5.00 12/01/376,045 5.00	12/01/2037100 12/01/2038100 12/01/2039100
DATED DATE-Nov. 7, 2023.	12/01/386,345 5.00	12/01/2040100 12/01/2041100 12/01/2042100
DUE-Sept. 1: 2024 - 2040, 2043, 2048, 2055.	SECURITY-Revenue.	12/01/2043100 12/01/2044100 12/01/2045100 12/01/2046100 12/01/2047100 12/01/2048100
DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA.	OFFERED–(\$69,020,000) On Nov. 7, 2023 thru Stifel Nicolaus	12/01/2049100 12/01/2050100 12/01/2051100
PAYING AGENT-US Bank Trust Co NA.	And Co Inc.	12/01/2052100 12/01/2053100 12/15/2053100
REGISTRAR-US Bank Trust Co NA.		MANDATORY REDEMPTION-Subject to redemption in whole
FINANCIAL ADVISOR–Ramirez And Co Inc.	FRASER VALLEY METROPOLITAN RECREATION DIS-	or in part at 100 under certain special circumstances as described
BOND COUNSEL–Norton Rose Fulbright Us LLP. DEPOSITORY–Depository Trust Company.	TRICT IN GRAND COUNTY, CO	in the indenture. SECURITY-Double Barreled.
INTEREST-M&S 1.	New Bond Offering: Certificates of Participation, 2023	PURPOSE–Gen Purpose/Pub Improvement.
SINKING FUND-In part by lot in minimum mandatory amount	(Bank Qualified) ISSUED-\$5,615,000.	OFFERED-(\$2,300,000) On Oct. 24, 2023 thru Da Davidson
each Sept. 1 as follows (\$000 omitted):	DATED DATE–Nov. 21, 2023.	And Co.
2043 Bonds:	DUE-Dec. 1: 2024 - 2033, 2038, 2043, 2053.	Now Poul Official Limits I True Consul Obligation Con
09/01/41 745 09/01/42 785 09/01/43 825	DENOMINATION–Registered \$5,000.00 and multiples thereof.	New Bond Offering: Limited Tax General Obligation Convertible Capital Appreciation, 2023 A-2
2048 Bonds:	TRUSTEE–Umb Bank NA. PAYING AGENT–Umb Bank NA.	ISSUED-\$8,200,000.
09/01/44 875 09/01/45 920 09/01/46 965	REGISTRAR-Umb Bank NA.	DATED DATE-Oct. 27, 2023.
09/01/471,010 09/01/481,060	BOND COUNSEL-Kutak Rock LLP.	DUE-Dec. 1: 2053.
2055 Bonds:	TRANSFER AGENT-Umb Bank NA.	DENOMINATION-Registered \$500,000.00 and multiples thereof.
09/01/491,115 09/01/501,170 09/01/511,565	DEPOSITORY–Depository Trust Company. INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000)	TRUSTEE-Umb Bank NA.
09/01/521,640 09/01/531,725 09/01/541,810	omitted):	PAYING AGENT-Umb Bank NA.
09/01/551.900	Year Amt. % Year Amt. %	REGISTRAR–Umb Bank NA. FINANCIAL ADVISOR–North Slope Capital Advisors.
BOND INSURANCE-Bonds due are insured as to principal an	12/01/2475 5.00 12/01/2585 5.00	BOND COUNSEL-Kutak Rock LLP.
interest by Assured Guaranty Municipal Corp (AGM) (2024 2040, 2043, 2048, 2055).	12/01/26	TRANSFER AGENT-Umb Bank NA.
OFFERED-(\$26,000,000) On Oct. 24, 2023 thru Stifel Nicolau		DEPOSITORY-Depository Trust Company.
And Co Inc.	12/01/32 125 5.00 12/01/33 130 5.00	CALLABLE–Bonds due 2053 are callable in whole at anytime or in part at anytime:
	12/01/38 755 5.00 12/01/43 970 5.00	2053 Bonds:
DENVER (City & County of), CO	12/01/532,840 5.25	12/01/2028 103 12/01/2029 102 12/01/2030 101
	SINKING FUND—In part by lot in minimum mandatory amounts	
New Bond Offering: Airport System Subordinate Revenue	SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):	12/01/2031100 12/01/2032100 12/01/2033100
New Bond Offering: Airport System Subordinate Revenue 2023-A ISSUED—\$316,050,000	SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2038 Bonds:	
New Bond Offering: Airport System Subordinate Revenue 2023-A ISSUED—\$316,050,000. DATED DATE—Nov. 22, 2023.	each Dec. 1 as follows (\$000 omitted): 2038 Bonds:	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043.	' each Dec. 1 as follows (\$000 omitted):	12/01/2031 100
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.	' each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2047 100 12/01/2048 100
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC.	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds:	12/01/2031 100
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.	' each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts
DATED DATE—Nov. 22, 2023. DUE—Nov. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR—Frasca And Associates LLC. BOND COUNSEL—Hogan Lovells Us LLP. ESCROW AGENT—Zions Bancorporation NA. DEPOSITORY—Depository Trust Company.	' each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds:	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds:	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts
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ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/249,350 5.00 11/15/256,885 5.00	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds:
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ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION—Subject to redemption in whole or in	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/42 305
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ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Lease/rent.	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2045 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 12/01/2052 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 100 12/01/2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/2 305 12/01/43 330 12/01/44 370 12/01/45 400 12/01/46 450 12/01/47 485 12/01/38 540 12/01/49 585 12/01/50 645 12/01/51 700
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. PURPOSE—Gen Purpose/Pub Improvement.	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2036 100 12/01/2037 100 12/01/2039 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2046 100 12/01/2050 100 12/01/2048 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/42 305 12/01/43 330 12/01/44 370 12/01/45 400 12/01/46 450 12/01/47 485 12/01/48 540 12/01/49 585 12/01/50 645 12/01/51 700 12/01/52 775 12/01/53 835
ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/42 305 12/01/44 330 12/01/44 370 12/01/45 400 12/01/46 450 12/01/47 485 12/01/48 540 12/01/49 585 12/01/50 645 12/01/51 700 12/01/52 775 12/01/53 835 SECURITY—Double Barreled.
ISSUED-\$316,050,000. DATED DATE—Nov. 22, 2023. DUE—Nov. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR—Frasca And Associates LLC. BOND COUNSEL—Hogan Lovells Us LLP. ESCROW AGENT—Zions Bancorporation NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Lease/rent. PURPOSE—Gen Purpose/Pub Improvement.	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2038 100 12/01/2039 100 12/01/2040 100 12/01/2041 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2046 100 12/01/2047 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/42 305 12/01/44 330 12/01/44 370 12/01/45 400 12/01/46 450 12/01/47 485 12/01/48 540 12/01/49 585 12/01/50 645 12/01/51 700 12/01/52 775 12/01/53 835 SECURITY—Double Barreled.
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ISSUED-\$316,050,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Frasca And Associates LLC. BOND COUNSEL-Hogan Lovells Us LLP. ESCROW AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity \$000 omitted): Year Amt. % Year Amt. % 11/15/24	each Dec. 1 as follows (\$000 omitted): 2038 Bonds: 12/01/34 135 12/01/35 145 12/01/36 150 12/01/37 155 12/01/38 170 2043 Bonds: 12/01/39 175 12/01/40 185 12/01/41 195 12/01/42 205 12/01/43 210 2053 Bonds: 12/01/44 225 12/01/45 235 12/01/46 250 12/01/47 260 12/01/48 275 12/01/49 285 12/01/50 305 12/01/51 315 12/01/52 335 12/01/53 355 SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY–Lease/rent. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/43 98.26 12/01/53 97.35	12/01/2031 100 12/01/2032 100 12/01/2033 100 12/01/2034 100 12/01/2035 100 12/01/2036 100 12/01/2037 100 12/01/2039 100 12/01/2042 100 12/01/2043 100 12/01/2044 100 12/01/2044 100 12/01/2043 100 12/01/2044 100 12/01/2045 100 12/01/2046 100 12/01/2044 100 12/01/2046 100 12/01/2050 100 12/01/2048 100 12/01/2049 100 12/01/2050 100 12/01/2051 100 12/01/2052 100 12/01/2053 100 12/01/2052 100 12/01/2053 100 12/01/2053 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2053 Bonds: 12/01/31 55 12/01/32 90 12/01/33 95 12/01/34 120 12/01/35 130 12/01/36 155 12/01/37 165 12/01/38 195 12/01/39 210 12/01/40 245 12/01/41 265 12/01/42 305 12/01/43 330 12/01/44 370 12/01/45 400 12/01/46 450 12/01/47 485 12/01/48 540 12/01/49 585 12/01/50 645 12/01/51 700 12/01/52 775 12/01/53 835 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,200,000) On Oct. 24, 2023 thru Da Davidson And Co.
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BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

FINANCIAL ADVISOR-North Slope Capital Advisors.

TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-North Slope Capital Advisors.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

ISSUED-\$69,020,000.

DATED DATE–Nov. 16, 2023. DUE–Dec. 1: 2024 - 2038.

	Year Amt. % Year Amt. %	
INTEREST-J&D 1 (Dec. 1, 2023–according to maturity–\$000	11/15/24 1,415 3.80 05/15/25 1,445 3.85	CALLABLE-B
omitted):	11/15/25 1,475 3.90 05/15/26 1,505 3.95	whole at anytim
Year Amt. %	11/15/261,540 3.95 05/15/271,570 4.00	2034 - 2038,
12/01/539,100 7.25	11/15/27 1,605 4.05 05/15/28 1,640 4.10	08/01/2033 1
CALLABLE–Bonds due 2053 are callable in whole at anytime or	11/15/281,680 4.15 05/15/291,715 4.20	SINKING FUN
in part at anytime: 2053 Bonds:	11/15/29 1,755 4.25 05/15/30 1,795 4.30	each Aug. 1 as f 2043 Bonds:
12/01/2028 103 12/01/2029 102 12/01/2030 101	11/15/301,840 4.38 05/15/311,880 4.40	2043 Dollas.
12/01/2031 100 12/01/2032 100 12/01/2033 100	11/15/31 1,925 4.40 05/15/32 1,975 4.45	08/01/39 2
12/01/2034100 12/01/2035100 12/01/2036100	11/15/32 2,020 4.50 05/15/33 2,070 4.55	08/01/42 2
12/01/2037100 12/01/2038100 12/01/2039100	11/15/33 2,125 4.60 05/15/34 2,175 4.60	2048 Bonds:
12/01/2040 100 12/01/2041 100 12/01/2042 100	11/15/342,230 4.65 05/15/352,285 4.75	
12/01/2043 100 12/01/2044 100 12/01/2045 100	11/15/35 2,345 4.80 11/15/38 15,435 4.90	08/01/44 2
12/01/2046100 12/01/2047100 12/01/2048100	11/15/39 5,715 5.00 11/15/43 26,255 5.13	08/01/47 3
12/01/2049100 12/01/2050100 12/01/2051100	11/15/4842,245 5.35 11/15/5126,890 5.45	SECURITY-Un
12/01/2052 100 12/01/2053 100	05/15/5431,575 6.25	BOND INSURA
SINKING FUND-In part by lot in minimum mandatory amounts	CALLABLE–Bonds due 2033 - 2035, 2038 - 2039, 2043, 2048,	interest by Assi 2038, 2043, 204
each Dec. 1 as follows (\$000 omitted):	2051, 2054 are callable in whole at anytime or in part at anytime:	PURPOSE–Gen
2053 Bonds:	2033 - 2035, 2038 - 2039, 2043, 2048, 2051, 2054 Bonds:	ORIGINAL ISS
12/01/30 20 12/01/31 85 12/01/32 120	11/15/2032100 SINKING FUND–In part by lot in minimum mandatory amounts	issued as origina
12/01/30 20 12/01/31 83 12/01/32 120 12/01/33 130 12/01/34 150 12/01/35 165	each Nov. 15, May 15 as follows (\$000 omitted):	08/01/4898.
12/01/35 130 12/01/34 130 12/01/35 103 12/01/36 190 12/01/37 205 12/01/38 235	2038 Bonds:	OFFERED-(\$4,
12/01/30 190 12/01/37 203 12/01/38 233 12/01/39 255 12/01/40 285 12/01/41 310	2030 Bolids.	cial Inc.
12/01/42 345 12/01/43 370 12/01/44 415	05/15/362,405 11/15/362,470 05/15/372,535	
12/01/42 343 12/01/43 370 12/01/44 413 12/01/45 445 12/01/46 495 12/01/47 530	11/15/372,605 05/15/382,675 11/15/382,745	
	2039 Bonds:	UNIVERSITY
12/01/48 590 12/01/49 630 12/01/50 695 12/01/51 745 12/01/52 815 12/01/53 875		New Bond (
SECURITY-Double Barreled.	05/15/392,820 11/15/392,895	ISSUED-\$224,5
PURPOSE–Gen Purpose/Pub Improvement.	2043 Bonds:	DATED DATE-
OFFERED-(\$9,100,000) On Oct. 24, 2023 thru Da Davidson		DUE-Aug. 15:
And Co.	05/15/402,975 11/15/403,060 05/15/413,145	DENOMINATION TRUCTER LICE
· ma co.	11/15/413,230 05/15/423,320 11/15/423,415	TRUSTEE-US I PAYING AGEN
	05/15/433,505 11/15/433,605	REGISTRAR-U
CONNECTICUT	2048 Bonds:	FINANCIAL A
BRIDGEPORT, CT	05/15/44 2 705 11/15/44 2 010 05/15/45 2 000	BOND COUNS
New Bond Offering: General Obligation, 2023-A	05/15/443,705 11/15/443,810 05/15/453,920	BOND COUNS
ISSUED-\$16,860,000.	11/15/45 4,035 05/15/46 4,150 11/15/46 4,275	TRANSFER AC
DATED DATE-Nov. 22, 2023.	05/15/474,395 11/15/474,520 05/15/484,650	DEPOSITORY-
DUE-Nov. 15: 2025 - 2043.	11/15/484,785	INTEREST-F&
DENOMINATION–Registered \$5,000.00 and multiples thereof.	2051 Bonds:	SECURITY-Un
TRUSTEE-US Bank Trust Co NA.	05/15/494,925 11/15/495,065 05/15/505,215	PURPOSE-Hig
PAYING AGENT-US Bank Trust Co NA.	11/15/505,365 05/15/515,525 11/15/51795	OFFERED-(\$22
REGISTRAR-US Bank Trust Co NA.	2054 Bonds:	curities LLC.
BOND COUNSEL-Pullman And Comley LLC.		
DEPOSITORY-Depository Trust Company.	11/15/514,895 05/15/525,880 11/15/526,075	New Bond (
INTEREST-M&N 15 (Nov. 15, 2024–according to maturity–	05/15/536,280 11/15/536,490 05/15/541,955	ISSUED-\$133,5
\$000 omitted): Year Amt. % Year Amt. %	MANDATORY REDEMPTION-Subject to redemption in whole	
Year Amt. % Year Amt. % 11/15/25 500 6.00 11/15/26 530 6.00	or in part at 100 under certain special circumstances as described	
11/15/27 565 6.00 11/15/28 600 6.00	in the indenture.	DENOMINATION
11/15/29 635 6.00 11/15/28 600 6.00	SPECIAL REDEMPTION-Subject to redemption in whole or in	TRUSTEE-US
11/15/31 720 6.00 11/15/32 765 6.00	part at 100 under certain special circumstances as described in the	
11/15/33 805 5.50 11/15/34 855 5.50	indenture.	REGISTRAR-U
11/15/35 803 3.30 11/15/34 833 3.30 11/15/35 950 5.50	SECURITY-Mortgage Loans.	FINANCIAL A
11/15/37 1,005 5.50 11/15/38 1,065 5.50	PURPOSE-Single/Multi-Family Housing.	BOND COUNS
11/15/391,125 5.50 11/15/401,185 5.50	OFFERED-(\$190,125,000) On Nov. 1, 2023 thru Rbc Capital	
11/15/41 1,255 5.50 11/15/42 1,325 5.50	Markets.	ESCROW AGE
11/15/431,400 5.50		TRANSFER AC
SECURITY-Unlimited Tax G.o	EAST HAVEN (TOWN OF), CT	DEPOSITORY-
PURPOSE–Gen Purpose/Pub Improvement.	New Bond Offering: General Obligation, 2023 (Bank Quali-	INTEREST-F&
OFFERED-(\$16,860,000) On Nov. 8, 2023 thru Raymond James.		SECURITY-Re
(, .,,	ISSUED-\$4,900,000.	PURPOSE-High
	DATED DATE-Nov. 9, 2023.	OFFERED-(\$13
CONNECTICUT HOUSING FINANCE AUTHORITY, CT	DUE-Aug. 1: 2024 - 2038, 2043, 2048.	curities LLC.
New Bond Offering: Housing Mortgage Finance Program,	DENOMINATION-Registered \$5,000.00 and multiples thereof.	
2023-D	PAYING AGENT-US Bank Trust Co NA.	New Bond
ISSUED-\$190,125,000.	REGISTRAR-US Bank Trust Co NA.	enue, 2023-A
DATED DATE-Nov. 14, 2023.	BOND COUNSEL-Pullman And Comley.	ISSUED-\$97,14
DUE-May 15: 2025 - 2035, 2054; Nov. 15: 2024 - 2035, 2038 -	TRANSFER AGENT-US Bank Trust Co NA.	DATED DATE-
2039, 2043, 2048, 2051. DENOMINATION Projectored \$5,000,00 and multiples thereof	DEPOSITORY-Depository Trust Company.	DUE-Nov. 15: 2
DENOMINATION—Registered \$5,000.00 and multiples thereof.	INTEREST-F&A 1 (Feb. 1, 2024–according to maturity– $\$000$	DENOMINATION TRUCTER LICE
TRUSTEE–US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA	omitted):	TRUSTEE-US
PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	Year Amt. % Year Amt. %	PAYING AGEN
FINANCIAL ADVISOR—Caine Mitter And Associates Inc.	08/01/24	REGISTRAR-U
BOND COUNSEL—Hawkins Delafield And Wood LLP.	08/01/26 115 5.00 08/01/27 120 5.00	FINANCIAL AL BOND COUNS
BOND COUNSEL—Hawkins Definited And Wood LLP. BOND COUNSEL—Lewis And Munday PC.	08/01/28 125 5.00 08/01/29 130 5.00	
DEPOSITORY–Depository Trust Company.	08/01/30 140 5.00 08/01/31 145 5.00	TRANSFER AC
INTEREST-M&N 15 (May 15, 2024–according to maturity–	08/01/32 150 5.00 08/01/33 160 5.00	DEPOSITORY- INTEREST-M&
\$000 omitted):	08/01/34 170 5.00 08/01/35 175 5.00	\$000 omitted):
4000 ommun.	08/01/36 185 5.00 08/01/37 195 5.00	φυσο σπιιια).
	08/01/38 205 5.00 08/01/43 1.185 5.00	

08/01/38 205 5.00 08/01/43 1,185 5.00

08/01/48.....1,515 5.00

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CALLABLE-Bonds due 2034 - 2038, 2043, 2048 are callable in
whole at anytime or in part at anytime:
   2034 - 2038, 2043, 2048 Bonds:
08/01/2033 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Aug. 1 as follows ($000 omitted):
   2043 Bonds:
08/01/39 . . . . 215 08/01/40 . . . . 225 08/01/41 . . . . 235
08/01/42 . . . . 250 08/01/43 . . . . 260
 2048 Bonds:
08/01/44\ldots 275\ 08/01/45\ldots 290\ 08/01/46\ldots 300
08/01/47 . . . . 315 08/01/48 . . . . 335
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and
interest by Assured Guaranty Municipal Corp (AGM) (2024 -
2038, 2043, 2048).
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
08/01/48....98.75
OFFERED-($4,900,000) On Oct. 31, 2023 thru Mesirow Finan-
cial Inc.
 UNIVERSITY OF CONNECTICUT, CT
   New Bond Offering: General Obligation, 2023-A
ISSUED-$224,540,000.
DATED DATE-Nov. 21, 2023.
DUE-Aug. 15: 2024 - 2043.
DENOMINATION-Registered $5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
BOND COUNSEL-Pullman And Comley LLC.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 15.
SECURITY-Unlimited Tax G.o..
PURPOSE-Higher Education.
OFFERED-($224,540,000) On Nov. 8, 2023 thru JP Morgan Se-
curities LLC.
   New Bond Offering: General Obligation Refunding, 2023-A
ISSUED-$133,505,000.
DATED DATE-Nov. 21, 2023.
DUE-Aug. 15: 2024 - 2033.
DENOMINATION-Registered $5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
BOND COUNSEL-Pullman And Comley LLC.
ESCROW AGENT-US Bank Trust Co NA.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 15.
SECURITY-Revenue.
PURPOSE-Higher Education.
OFFERED-($133,505,000) On Nov. 8, 2023 thru JP Morgan Se-
curities LLC.
   New Bond Offering: Special Obligation Student Fee Rev-
enue, 2023-A
ISSUED-$97,140,000.
DATED DATE-Nov. 21, 2023.
DUE-Nov. 15: 2024 - 2043, 2048, 2053.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2024-according to maturity-
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BOND COUNSEL-Greenberg Traurig Pa.

DEPOSITORY-Depository Trust Company.

Year Amt. % Year Amt. % 12/15/30495 5.50 12/15/431,745 6.25

INTEREST-J&D 15 (June 15, 2024–according to maturity–\$000 omitted):

REGISTRAR-US Bank Trust Co NA.

12/15/53.....2,690 6.50

omitted):

Year Amt. % Year Amt. % 11/15/24	12/15/31	Year Amt. % Year Amt. % 10/01/241,265 5.00 10/01/251,575 5.00 10/01/261,655 5.00 10/01/271,735 5.00 10/01/281,825 5.00 10/01/291,915 5.00 10/01/302,010 5.00 10/01/312,110 5.00 10/01/322,215 5.00 10/01/332,325 5.00 10/01/342,440 5.00 10/01/352,565 5.00 10/01/362,695 5.00 10/01/372,830 5.00 10/01/382,970 5.00 10/01/393,115 5.00 10/01/403,275 5.00 10/01/413,435 5.00 10/01/423,610 5.00 10/01/433,790 5.00 10/01/4822,105 5.25 10/01/5328,540 5.25 CALLABLE—Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2043, 2048, 2053 Bonds: 10/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2048 Bonds:
11/15/443,860 11/15/454,065 11/15/464,285 11/15/474,520 11/15/484,760 2053 Bonds:	12/15/44 200 12/15/45 215 12/15/46 225 12/15/47 240 12/15/48 255 12/15/49 275 12/15/50 290 12/15/51 310 12/15/52 330	10/01/443,980 10/01/454,190 10/01/464,410 10/01/474,640 10/01/484,885 2053 Bonds:
11/15/495,025 11/15/505,310 11/15/515,610 11/15/525,925 11/15/536,260 SECURITY–Revenue. PURPOSE–Higher Education. OFFERED–(\$97,140,000) On Oct. 24, 2023 thru Loop Capital Markets LLC.	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/3099.70 12/15/4399.09 12/15/5399.08	10/01/495,140 10/01/505,410 10/01/515,695 10/01/525,990 10/01/536,305 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029 - 2043, 2048, 2053). PURPOSE-Water and Sewer. OFFERED—(\$100,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.
FL New Bond Offering: Dormitory Revenue, University of		New Bond Offering: Stormwater Utility Revenue, 2023
North Florida, 2023-A ISSUED-\$80,925,000. DATED DATE-Nov. 30, 2023. DUE-Nov. 1: 2025 - 2053. DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Division of Bond Finance. BOND COUNSEL-Bryant Miller Olive Pa. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 11/01/251,365 5.00 11/01/261,435 5.00 11/01/281,590 5.00 11/01/362,315 5.00 11/01/433,170 5.00	New Bond Offering: Industrial Development Revenue, Florida Power & Light Company Project, 2015 (AMT) ISSUED-\$85,000,000. DATED DATE-June 11, 2015. DUE-June 1: 2045. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Squire Patton Boggs Us LLP. BOND COUNSEL-Locke Lord LLP. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2045 are callable in whole at anytime or in part at anytime: 2045 Bonds: 11/15/2023 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Public Power. OFFERED-(\$85,000,000) On Nov. 14, 2023 thru Morgan Stanley And Co LLC.	ISSUED-\$11,365,000. DATED DATE-Nov. 30, 2023. DUE-Sept. 1: 2024 - 2034, 2036, 2038, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/24 265 5.00 09/01/25 370 5.00 09/01/26 385 5.00 09/01/27 405 5.00 09/01/28 425 5.00 09/01/29 445 5.00 09/01/30 470 5.00 09/01/31 490 5.00 09/01/31 470 5.00 09/01/33 545 5.00 09/01/34 570 5.00 09/01/33 545 5.00 09/01/38 1,325 5.00 09/01/36 1,215 4.00 09/01/38 1,325 5.00 09/01/34 3,940 5.00 CALLABLE-Bonds due 2034, 2036, 2038, 2043 are callable in whole at anytime or in part at anytime: 2034, 2036, 2038, 2043 Bonds: 09/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2036 Bonds:
BRIDGEWALK COMMUNITY DEVELOPMENT DISTRICT, FL	New Bond Offering: water and Sewer Revenue, 2023	09/01/37 645 09/01/38 680 2043 Bonds:
New Bond Offering: Special Assessment, Assessment Area Two Project, 2023 ISSUED-\$4,930,000. DATED DATE-Nov. 16, 2023. DUE-Dec. 15: 2030, 2043, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.	ISSUED-\$100,000,000. DATED DATE-Nov. 30, 2023. DUE-Oct. 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-US Bank Trust Co NA.	09/01/39715 09/01/40750 09/01/41785 09/01/42825 09/01/43865 SECURITY–Revenue. PURPOSE–Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3699.20 OFFERED–(\$11,365,000) On Nov. 9, 2023 thru Pnc Capital Mar-

TRANSFER AGENT-US Bank Trust Co NA.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000

DEPOSITORY-Depository Trust Company.

 $\begin{tabular}{ll} \textbf{New Bond Offering:} & Utility & Improvement & Assessment, \\ North 1 & West Area, 2023 & \\ \end{tabular}$ ISSUED-\$138,040,000. DATED DATE-Nov. 9, 2023. DUE-Mar. 1: 2025 - 2032, 2035 - 2036, 2038, 2043, 2048, 2054.

kets LLC.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-US Bank Trust Co NA.	06/30/31 265 06/30/32 285 06/30/33 22,825	CALLABLE-Bonds due 2044, 2054 are callable in whole at a
REGISTRAR-US Bank Trust Co NA.	MANDATORY REDEMPTION–Subject to redemption in whole	
FINANCIAL ADVISOR-Rbc Capital Markets LLC.	or in part at 100 under certain special circumstances as described	2044, 2054 Bonds:
BOND COUNSEL-Nabors Giblin And Nickerson Pa.	in the indenture.	05/01/2034 100
TRANSFER AGENT-US Bank Trust Co NA.	SPECIAL REDEMPTION-Subject to redemption in whole or in	SINKING FUND-In part by lot in minimum mandatory amou
DEPOSITORY–Depository Trust Company.	part at 100 under certain special circumstances as described in the	
. , , , , , , , , , , , , , , , , , , ,	indenture.	2029 Bonds:
omitted):	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- demption in whole or in part at 100 under certain special circum-	05/01/25 25 05/01/26 30 05/01/27 30
Year Amt. % Year Amt. % 03/01/252,010 4.05 03/01/262,105 4.20	stances as described in the indenture.	05/01/28 30 05/01/29 35
03/01/27 2,195 4.35 03/01/28 2,290 4.45	SECURITY-Loan Agreement.	2034 Bonds:
03/01/292,400 4.55 03/01/302,510 4.65	PURPOSE-Charter School.	
03/01/312,635 4.75 03/01/322,765 4.85	OFFERED-(\$24,455,000) On Nov. 3, 2023 thru Bc Ziegler And	05/01/30 35 05/01/31 35 05/01/32 40
03/01/359,160 5.00 03/01/363,375 5.15	Co.	05/01/33 40 05/01/34 40
03/01/387,305 5.30 03/01/4322,155 5.50		2044 Bonds:
03/01/4829,245 5.60 03/01/5447,890 5.65	COLBERT LANDINGS COMMUNITY DEVELOPMENT	05/01/35 45 05/01/36 50 05/01/37 50
CALLABLE–Bonds due 2035 - 2036, 2038, 2043, 2048, 2054 are	DISTRICT, FL	05/01/38 55 05/01/39 55 05/01/40 60
callable in whole at anytime or in part at anytime:	New Bond Offering: Special Assessment Revenue, Assess-	
2035 - 2036, 2038, 2043, 2048, 2054 Bonds: 03/01/2033100	ment Area Two, 2023-2	05/01/44 75
SINKING FUND–In part by lot in minimum mandatory amounts	ISSUED-\$1,915,000.	2054 Bonds:
each Mar. 1 as follows (\$000 omitted):	DATED DATE–Nov. 22, 2023.	05/01/45 05 05/01/47 00 05/01/47 05
2035 Bonds:	DUE-May 1: 2029, 2034, 2044, 2054.	05/01/45 85 05/01/46 90 05/01/47 95
	DENOMINATION-Registered \$100,000.00 and multiples	05/01/48 100 05/01/49 105 05/01/50 115 05/01/51 120 05/01/52 130 05/01/53 135
03/01/332,900 03/01/343,055 03/01/353,205	thereof. TRUSTEE-US Bank Trust Co NA.	05/01/54 145
2038 Bonds:	PAYING AGENT-US Bank Trust Co NA.	EXTRAORDINARY OPTIONAL REDEMPTION–Subject to
02/01/27 2.555 02/01/20 2.750	REGISTRAR-US Bank Trust Co NA.	demption in whole or in part at 100 under certain special circu
03/01/373,555 03/01/383,750	BOND COUNSEL-George A Smith Pllc.	stances as described in the indenture.
2043 Bonds:	TRANSFER AGENT-US Bank Trust Co NA.	SECURITY-Special Assessment.
03/01/393,960 03/01/404,185 03/01/414,420	DEPOSITORY–Depository Trust Company.	PURPOSE-Gen Purpose/Pub Improvement.
03/01/424,660 03/01/434,930	INTEREST-M&N 1 (May 1, 2024–according to maturity–\$000	
2048 Bonds:	omitted): Year Amt. % Year Amt. %	kets LLC.
02/01/44	Year Amt. % Year Amt. % 05/01/29 135 5.15 05/01/34 180 5.35	
03/01/445,210 03/01/455,510 03/01/465,830 03/01/476,170 03/01/486,525	05/01/44 565 6.05 05/01/54 1,035 6.30	LEE COUNTY INDUSTRIAL DEVELOPMENT AUTHO
2054 Bonds:	CALLABLE–Bonds due 2044, 2054 are callable in whole at any-	ITY, FL
200 i Bolidoi	time or in part at anytime:	New Bond Offering: Industrial Development Rever
03/01/496,905 03/01/507,300 03/01/517,720	2044, 2054 Bonds:	Florida Power and Light Company Project, 2016-A ISSUED—\$30,000,000.
03/01/528,170 03/01/538,650 03/01/549,145	05/01/2054100	DATED DATE–Dec. 2, 2016.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-		DUE-Dec. 1: 2046.
demption in whole or in part at 100 under certain special circum-	2029 Bonds:	DENOMINATION-Registered \$100,000.00 and multip
stances as described in the indenture. SECURITY–Special Assessment.	2029 Bonus:	thereof.
BOND INSURANCE-Bonds due are insured as to principal and	05/01/25 25 05/01/26 25 05/01/27 25	TRUSTEE-Bank of New York Mellon Trust Co NA.
interest by Build America Mutual Assurance Co. (2025 - 2032,	05/01/28 30 05/01/29 30	PAYING AGENT–Bank of New York Mellon Trust Co NA.
2035 - 2036, 2038, 2043, 2048, 2054).	2034 Bonds:	REGISTRAR–Bank of New York Mellon Trust Co NA.
PURPOSE-Water and Sewer.	05/01/30 30 05/01/31 35 05/01/32 35	BOND COUNSEL–Nabors Giblin And Nickerson Pa. REMARKETING AGENT–Morgan Stanley And Co LLC.
OFFERED-(\$138,040,000) On Oct. 27, 2023 thru Morgan Stan-	05/01/33 40 05/01/34 40	TENDER AGENT–Bank of New York Mellon Trust Co NA.
ley.	2044 Bonds:	TRANSFER AGENT-Bank of New York Mellon Trust Co NA
		DEPOSITORY-Depository Trust Company.
CAPITAL TRUST AUTHORITY EDUCATIONAL FACILI-	05/01/35 40 05/01/36 45 05/01/37 50	MANDATORY TENDER-The bonds will be purchased at
TIES, FL	05/01/38 50 05/01/39 55 05/01/40 55	under certain circumstances as described in the indenture.
New Bond Offering: Educational Facilities Revenue, Global		CALLABLE–Bonds due 2046 are callable in whole at anytime
Outreach Charter Academy Project, 2023	05/01/44 75	in part at anytime:
ISSUED-\$24,455,000.	2054 Bonds:	2046 Bonds: 11/15/2023 100
DATED DATE–Nov. 8, 2023. DUE–June 30: 2030, 2033.	05/01/45 75 05/01/46 80 05/01/47 85	EXTRAORDINARY OPTIONAL REDEMPTION–Subject to
DENOMINATION–Registered \$100,000.00 and multiples	05/01/48 95 05/01/49 100 05/01/50 105	demption in whole or in part at 100 under certain special circu
thereof.	05/01/51 110 05/01/52 120 05/01/53 130	stances as described in the indenture.
TRUSTEE-Zions Bancorporation NA.	05/01/54 135	SECURITY-Loan Agreement.
PAYING AGENT–Zions Bancorporation NA.	SECURITY-Special Assessment.	PURPOSE-Public Power.
REGISTRAR–Zions Bancorporation NA.	PURPOSE–Gen Purpose/Pub Improvement.	OFFERED-(\$30,000,000) On Nov. 14, 2023 thru Morgan Stan
FINANCIAL ADVISOR-Building Hope Services LLC.	OFFERED-(\$1,915,000) On Nov. 9, 2023 thru Mbs Capital Markets LLC.	And Co LLC.
BOND COUNSEL–Butler Snow LLP. TRANSFER AGENT–Zions Bancorporation NA.	kets LLC.	
DEPOSITORY–Depository Trust Company.	Nam Bond Offering, Cassial Assessment Davison Assess	MANATEE COUNTY, FL
DIFFERENCE TO DOO DO ON AL ANDO	New Bond Offering: Special Assessment Revenue, Assessment Area One, 2023-1	New Bond Offering: Limited General Obligation, Conser
omitted):	ISSUED-\$2,060,000.	tion and Parks Projects, 2023
Year Amt. % Year Amt. %	DATED DATE-Nov. 22, 2023.	ISSUED-\$35,000,000.
06/30/301,080 7.50 06/30/3323,375 7.50	DUE-May 1: 2029, 2034, 2044, 2054.	DATED DATE–Nov. 8, 2023. DUE–May 1: 2025 - 2043.
CALLABLE–Bonds due 2030, 2033 are callable in whole at any-	DENOMINATION-Registered \$100,000.00 and multiples	DENOMINATION–Registered \$5,000.00 and multiples thereo
time or in part at anytime:	thereof.	PAYING AGENT–Hancock Whitney Bank.
2030, 2033 Bonds: 06/01/2030101 06/01/2031100 06/01/2032100	TRUSTEE-US Bank Trust Co NA.	REGISTRAR-Hancock Whitney Bank.
06/01/2033100 06/30/2033100	PAYING AGENT-US Bank Trust Co NA. PEGISTRAP US Bank Trust Co NA	FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
CONTROL TINE I I I I	REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-George A Smith Pllc.	BOND COUNSEL-Greenberg Traurig Pa.
each June 30 as follows (\$000 omitted):	TRANSFER AGENT-US Bank Trust Co NA.	TRANSFER AGENT-Hancock Whitney Bank.
2030 Bonds:	DEPOSITORY–Depository Trust Company.	DEPOSITORY–Depository Trust Company. INTEREST–M&N 1 (May 1, 2024–according to maturity–\$6
06/20/26 195 06/20/27 200 06/20/29 215	INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000	omitted):
06/30/26 185 06/30/27 200 06/30/28 215 06/30/29 230 06/30/30 250	omitted):	
	Year Amt. % Year Amt. %	
2033 Bonds:	Year Amt. % Year Amt. % 05/01/29	

2044, 2054 are callable in whole at any-

y lot in minimum mandatory amounts 0 omitted):

	05/01/28 30 2034 Bonds:	05/01/29 35	
1	05/01/30 35 05/01/33 40 2044 Bonds:		05/01/32 40
	05/01/38 55	05/01/36 50 05/01/39 55	05/01/40 60
-	05/01/44 75 2054 Bonds:	05/01/42 70	03/01/43 /3
s	05/01/48 100	05/01/46 90 05/01/49 105 05/01/52 130	05/01/50 115
	05/01/54 145		

ONAL REDEMPTION-Subject to rert at 100 under certain special circumndenture.

n Nov. 9, 2023 thru Mbs Capital Mar-

RIAL DEVELOPMENT AUTHOR-

Industrial Development Revenue, ompany Project, 2016-A

ered \$100,000.00 and multiples

of New York Mellon Trust Co NA. Trust Company.
The bonds will be purchased at 100

as described in the indenture. 046 are callable in whole at anytime or

ONAL REDEMPTION-Subject to rert at 100 under certain special circumndenture.

On Nov. 14, 2023 thru Morgan Stanley

imited General Obligation, Conserva-

1, 2024-according to maturity-\$000

November 24, 2023	MERGENT MUNICIPAL & GOVERNMENT NEWS	843
Year Amt. % Year Amt. %	2024 2042 2040 2052 P. I	05/01/45 365 05/01/46 390 05/01/47 420
05/01/251,090 7.00 05/01/261,165 7.00	2034 - 2043, 2048, 2053 Bonds: 03/01/2033100	05/01/48 445 05/01/49 480 05/01/50 510
05/01/27 1,245 5.00 05/01/28 1,310 5.00	SINKING FUND–In part by lot in minimum mandatory amounts	05/01/51 545 05/01/52 585 05/01/53 625
05/01/29 1,375 7.00 05/01/30 1,470 5.00	each Mar. 1 as follows (\$000 omitted):	05/01/54 665 05/01/55 715
05/01/31 1,545 5.00 05/01/32 1,620 5.00	2048 Bonds:	EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-
05/01/33 1,700 5.00 05/01/34 1,790 5.00		demption in whole or in part at 100 under certain special circum-
05/01/351,875 5.00 05/01/361,970 5.00 05/01/372,070 5.00 05/01/382,170 5.00	03/01/1110,5/5 03/01/1311,510 03/01/1012,130	stances as described in the indenture. SECURITY–Special Assessment.
05/01/392,280 5.00 05/01/402,395 5.00	03/01/47 12,755 03/01/48 13,410	PURPOSE–Gen Purpose/Pub Improvement.
05/01/412,515 5.00 05/01/422,640 5.00	2053 Bonds:	OFFERED-(\$9,630,000) On Nov. 3, 2023 thru Mbs Capital Mar-
05/01/432,775 5.00	03/01/49 14,115 03/01/50 14,875 03/01/51 15,675	kets LLC.
CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-		
time or in part at anytime:	SECURITY-Revenue.	PINELLAS COUNTY SCHOOL DISTRICT, FL
2034 - 2043 Bonds:	PURPOSE—Gen Purpose/Pub Improvement.	New Bond Offering: Tax Anticipation Notes, 2023
11/01/2033 100 SECURITY–Limited G.o	OFFERED-(\$241,220,000) On Nov. 9, 2023 thru Jefferies LLC.	ISSUED-\$100,000,000.
PURPOSE–Gen Purpose/Pub Improvement.	New Bond Offering: Taxable Special Obligation Non Ad Val-	DATED DATE-Nov. 7, 2023.
OFFERED-(\$35,000,000) On Oct. 24, 2023 thru Raymond		
James And Associates Inc.	ICCLIED \$20 175 000	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA.
	DATED DATE-Nov. 20, 2023.	REGISTRAR-US Bank Trust Co NA.
MELBOURNE, FL	DUE-Mar. 1: 2029 - 2033.	FINANCIAL ADVISOR–Ford And Associates Inc.
New Bond Offering: Water and Sewer Revenue, 2023	DENOMINATION–Registered \$5,000.00 and multiples thereof.	BOND COUNSEL-Nabors Giblin And Nickerson Pa.
ISSUED-\$78,660,000.		TRANSFER AGENT-US Bank Trust Co NA.
DATED DATE-Dec. 7, 2023.		DEPOSITORY–Depository Trust Company.
DUE-Nov. 15: 2031 - 2053.	DOND COUNCEL Coming Dates Dates LLD	INTEREST–J&D 28 (June 28, 2024–according to maturity–\$000
DENOMINATION–Registered \$5,000.00 and multiples thereof.	TRANSFER AGENT-US Bank Trust Co NA.	omitted): Year Amt. %
PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	DEPOCITORY Daniel Tour Comment	Year Amt. % 06/28/24100,000 5.00
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.		SECURITY-Double Barreled.
BOND COUNSEL–Bryant Miller Olive Pa.	omitted):	PURPOSE–Primary/Secondary Education.
TRANSFER AGENT-US Bank Trust Co NA.	Year Amt. % Year Amt. %	OFFERED-(\$100,000,000) On Oct. 24, 2023 thru Wells Fargo
DEPOSITORY-Depository Trust Company.	03/01/295,400 5.34 03/01/305,695 5.42 03/01/316,015 5.43 03/01/326,355 5.48	Bank NA.
INTEREST-M&N 15 (May 15, 2024-according to maturity-	03/01/33 6,710 5.53	
\$000 omitted):	SECURITY–Revenue.	POLK COUNTY HOUSING FINANCE AUTHORITY, FL
Year Amt. % Year Amt. % 11/15/311,910 5.00 11/15/322,005 5.00	PURPOSE-Gen Purpose/Pub Improvement.	New Bond Offering: Multifamily Housing Revenue, Episco-
11/15/33 2,105 5.00 11/15/34 2,210 5.00	OFFERED-(\$30,175,000) On Nov. 9, 2023 thru Jefferies.	pal Catholic Apartments, 2023
11/15/352,320 5.00 11/15/362,435 5.00		ISSUED-\$30,000,000.
11/15/372,560 5.00 11/15/382,685 5.00		DATED DATE-Nov. 14, 2023. DUE-Dec. 1: 2040.
11/15/392,820 5.00 11/15/402,960 5.00	SHIP DISTRICT, FL	DENOMINATION–Registered \$5,000.00 and multiples thereof.
11/15/413,110 5.00 11/15/423,265 5.00	New Bond Offering: Special Assessment Revenue, NRR	TRUSTEE–Bank of New York Mellon Trust Co NA.
11/15/43 3,425 4.50 11/15/44 3,580 4.50	Tract Project, 2023-A	PAYING AGENT-Bank of New York Mellon Trust Co NA.
11/15/4711,800 5.00 11/15/5013,660 5.00	ISSUED-\$9,630,000.	REGISTRAR-Bank of New York Mellon Trust Co NA.
11/15/5315,810 5.00		FINANCIAL ADVISOR-Public Resources Advisory Grp.
CALLABLE–Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime:	DENION CONTROL D. C	BOND COUNSEL-Bryant Miller Olive Pa.
2034 - 2053 Bonds:	Al and a f	REMARKETING AGENT-Rbc Capital Markets LLC.
11/15/2033 100	TRUCTER HOR IT IC NA	TENDER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.
SINKING FUND-In part by lot in minimum mandatory amounts	PAYING AGENT–US Bank Trust Co NA.	INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000
each Nov. 15 as follows (\$000 omitted):	REGISTRAR–US Bank Trust Co NA.	omitted):
2047 Bonds:	FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	Year Amt. %
11/15/453,745 11/15/463,930 11/15/474,125	BOND COUNSEL–Bryant Miller Olive Pa. TRANSFER AGENT–US Bank Trust Co NA.	12/01/4030,000 4.15
2050 Bonds:	DEDOCITORY Described Total Comment	MANDATORY TENDER-The bonds will be purchased at 100
2000 Bolids.	DIFFERENCE AND ALL ALL ADDAL AND ALL ADDAL	under certain circumstances as described in the indenture.
11/15/484,335 11/15/494,550 11/15/504,775	:	MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described
2053 Bonds:	Year Amt. % Year Amt. %	in the indenture.
	05/01/29 495 5.70 05/01/34 800 5.85	SECURITY-Loan Agreement.
11/15/515,015 11/15/525,265 11/15/535,530		PURPOSE-Multi-Family Housing.
SECURITY–Revenue. PURPOSE–Water and Sewer.	CALLABLE–Bonds due 2044, 2055 are callable in whole at anytime or in part at anytime:	OFFERED-(\$30,000,000) On Nov. 7, 2023 thru Rbc Capital Mar-
ORIGINAL ISSUE DISCOUNT-The following maturities were	2044, 2055 Bonds:	kets LLC.
issued as original issue discount (maturity year and price or yield):		
11/15/4399.35 11/15/4498.66	SINKING FUND-In part by lot in minimum mandatory amounts	PRINCETON COMMONS COMMUNITY DEVELOP-
OFFERED-(\$78,660,000) On Nov. 7, 2023 thru Hilltop Securi-		MENT DISTRICT, FL
ties Inc.	2029 Bonds:	New Bond Offering: Special Assessment, 2023 Project, 2023
		ISSUED-\$900,000. DATED DATE-Nov. 14, 2023.
MIAMI, FL	0.001.00	DUE-June 15: 2030, 2043, 2053.
New Bond Offering: Special Obligation Non Ad Valorem		DENOMINATION–Registered \$5,000.00 and multiples thereof.
Revenue, New Administrative Building, 2023-A	05/01/00 140 05/01/01 150 05/01/00 160	TRUSTEE-US Bank Trust Co NA.
ISSUED-\$241,220,000.		PAYING AGENT-US Bank Trust Co NA.
DATED DATE–Nov. 20, 2023. DUE–Mar. 1: 2025 - 2028, 2034 - 2043, 2048, 2053.	2011 D 1	REGISTRAR-US Bank Trust Co NA.
DENOMINATION–Registered \$5,000.00 and multiples thereof.		BOND COUNSEL-Greenberg Traurig Pa. DEPOSITORY Depository Trust Company
PAYING AGENT–US Bank Trust Co NA.	05/01/35 190 05/01/36 205 05/01/37 215	DEPOSITORY–Depository Trust Company. INTEREST–J&D 15 (Dec. 15, 2023–according to maturity–\$000
REGISTRAR-US Bank Trust Co NA.	05/01/38 230 05/01/39 245 05/01/40 265	omitted):
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	05/01/41 280 05/01/42 300 05/01/43 320	Year Amt. % Year Amt. %
BOND COUNSEL-Squire Patton Boggs Us LLP.		06/15/3095 5.50 06/15/43310 6.25
TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY Depository Trust Company		06/15/53 495 6.50
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1.		CALLABLE–Bonds due 2043, 2053 are callable in whole at any-
CALLABLE–Bonds due 2034 - 2043, 2048, 2053 are callable in		time or in part at anytime: 2043, 2053 Bonds:
whole at anytime or in part at anytime:		2045, 2035 Bolids: 06/15/2034 100

SINKING FUND–In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted): 2030 Bonds:
06/15/24 10 06/15/25 10 06/15/26 15
06/15/27 15 06/15/28 15 06/15/29 15
06/15/30 15
2043 Bonds:
06/15/31 15 06/15/32 15 06/15/33 20
06/15/34 20 06/15/35 20 06/15/36 20
06/15/37 25 06/15/38 25 06/15/39 25
06/15/40 30 06/15/41 30 06/15/42 30
06/15/43 35
2053 Bonds:
06/15/44 35 06/15/45 40 06/15/46 40
06/15/47 45 06/15/48 45 06/15/49 50
06/15/50 55 06/15/51 60 06/15/52 60
06/15/53 65
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.
SECURITY-Special Assessment.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED-(\$900,000) On Oct. 27, 2023 thru Fmsbonds Inc.

PROSPERITY LAKES COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Assessment Area One, 2023

ISSUED-\$8,665,000.

DATED DATE-Nov. 21, 2023.

DUE-Dec. 15: 2030, 2043, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Greenberg Traurig Pa.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

135 12/15/28

SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each Dec. 15 as follows (\$000 omitted):

145 12/15/20

12/15/24 85 12/15/25 125 12/15/26 130

2030 Bonds:

12/15/27

12/13/27 133	12/13/26 143	12/13/29 130
12/15/30 160		
2043 Bonds:		
12/15/31 165	12/15/32 175	12/15/33 185
12/15/34 195	12/15/35 210	12/15/36 220
12/15/37 235	12/15/38 250	12/15/39 260
12/15/40 275	12/15/41 295	12/15/42 310
12/15/43 330		
2053 Bonds:		
12/15/44 350	12/15/45 370	12/15/46 395
12/15/47 415	12/15/48 445	12/15/49 470
12/15/50 500	12/15/51 530	12/15/52 560
12/15/53 595		
EXTER LORDINAR	V OPEROVIAL PER	EN COUNT ON A STATE OF THE STAT

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment.

time or in part at anytime:

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$8,665,000) On Nov. 9, 2023 thru Fmsbonds Inc.

FL

New Bond Offering: Capital Improvement Revenue, Assessment Area 4, 2023-A ISSUED-\$8,020,000. DATED DATE-Nov. 22, 2023. DUE-May 1: 2030, 2043, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Akerman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. CALLABLE-Bonds due 2043, 2054 are callable in whole at any- SECURITY-Lease/rent.

2043, 2054 Bonds: 05/01/2034 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts 2038). each May 1 as follows (\$000 omitted):

2030 Bonds:

	05/01/26 100 05/01/29 120	
05/01/34 165 05/01/37 195	05/01/32 145 05/01/35 175 05/01/38 210 05/01/41 250	05/01/36 185 05/01/39 220
05/01/47 370	05/01/45 325 05/01/48 395 05/01/51 480 05/01/54 585	05/01/49 420

- EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 12/15/2033...100 demption in whole or in part at 100 under certain special circum- SINKING FUND-In part by lot in minimum mandatory amounts stances as described in the indenture.

SECURITY-Special Assessment.

PURPOSE-Single Family Housing.

OFFERED-(\$8,020,000) On Nov. 7, 2023 thru Fmsbonds Inc.

SANTA ROSA COUNTY SCHOOL BOARD, FL

New Bond Offering: Refunding Certificates of Participation, 2023-B

ISSUED-\$8,950,000.

DATED DATE-Nov. 16, 2023.

DUE-Feb. 1: 2024 - 2029.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-George A Smith Pllc. ESCROW AGENT-Bank of New York Mellon Trust Co NA.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

ommucu).					
Year	Amt.	%	Year	Amt.	%
02/01/24	125	5.00	02/01/25	1,595	5.00
02/01/26	1,680	5.00	02/01/27	1,760	5.00
02/01/28	1,845	5.00	02/01/29	1,945	5.00

SECURITY-Lease/rent

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 2029)

PURPOSE-Primary/Secondary Education.

OFFERED-(\$8,950,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

New Bond Offering: Certificates of Participation, 2023-A ISSUED-\$62,640,000

DATED DATE-Nov. 16, 2023.

DUE-Feb. 1: 2025 - 2038

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-George A Smith Pllc. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. RIVER HALL COMMUNITY DEVELOPMENT DISTRICT, INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

	ommeted).						
-	Year	Amt.	%	Year	Amt.	%	
	02/01/25	.3,195	5.00	02/01/26	3,355	5.00	
	02/01/27	.3,525	5.00	02/01/28	3,700	5.00	
	02/01/29	.3,885	5.00	02/01/30	4,080	5.00	
	02/01/31	. 4,285	5.00	02/01/32	4,500	5.00	
	02/01/33	.4,720	5.00	02/01/34	4,960	5.00	
	02/01/35	. 5,205	5.00	02/01/36	5,465	5.00	
	02/01/37	.5,740	5.00	02/01/38	6,025	5.00	

CALLABLE-Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:

2034 - 2038 Bonds: 02/01/2033 . . . 100

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Primary/Secondary Education.

OFFERED-(\$62,640,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

STONEGATE PRESERVE COMMUNITY DEVELOP-MENT DISTRICT, FL

New Bond Offering: Special Assessment, 2023 Project Area, 2023

ISSUED-\$9 555 000

DATED DATE-Nov. 28, 2023.

DUE-Dec. 15: 2030, 2043, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Greenberg Traurig Pa.

DEPOSITORY-Depository Trust Company

CALLABLE-Bonds due 2043, 2053 are callable in whole at anytime or in part at anytime:

2043, 2053 Bonds:

each Dec. 15 as follows (\$000 omitted):

2030 Bonds:

	12/15/24 105	12/15/25 135	12/15/26 140
	12/15/27 150	12/15/28 155	12/15/29 165
	12/15/30 175		
	2043 Bonds:		
ı,			
	12/15/31 185	12/15/32 195	12/15/33 205
	12/15/34 215	12/15/35 230	12/15/36 245
	12/15/37 255	12/15/38 270	12/15/39 290
	12/15/40 305	12/15/41 325	12/15/42 340
	12/15/43 365		
	2053 Bonds:		
	12/15/44 385	12/15/45 410	12/15/46 435
	12/15/47 460	12/15/48 490	12/15/49 515
	12/15/50 550	12/15/51 585	12/15/52 620
	12/15/53 655		

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-INTEREST-F&A I (Feb. 1, 2024-according to maturity-\$000 demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment.

PURPOSE-Single Family Housing.

OFFERED-(\$9,555,000) On Nov. 14, 2023 thru Fmsbonds Inc.

TAMPA. FL

New Bond Offering: Special Assessment Revenue, Central and Lower Basin Stormwater Improvements, 2023

ISSUED-\$34,935,000

DATED DATE-Nov. 16, 2023.

DUE-May 1: 2024 - 2043, 2046.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Nabors Giblin And Nickerson Pa.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): Amt. % Year Amt. % Year

icai	Am.	/0	icai	AIIII.	/0
05/01/24	800	5.00	05/01	/25 885	5.00
05/01/26	925	5.00	05/01	/27 975	5.00
05/01/28	1,020	5.00	05/01	/29 1,075	5.00
05/01/30	1,125	5.00	05/01	/31 1,185	5.00
05/01/32	1,240	5.00	05/01	/33 1,305	5.00
05/01/34	1,370	5.00	05/01	/35 1,440	5.00
05/01/36	1,510	5.00	05/01	/37 1,585	5.00
05/01/38	1,665	5.00	05/01	/39 1,750	5.25
05/01/40	1.840	5.25	05/01	/41 1.935	5.25
05/01/42	2,040	5.25	05/01	/43 2,145	5.25
05/01/46	,			,	
	,		22 2	0.42 20.46	11 1 1

CALLABLE-Bonds due 2032 - 2043, 2046 are callable in whole at anytime or in part at anytime:

2032 - 2043, 2046 Bonds:

05/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2046 Bonds:

05/01/44....2,260 05/01/45....2,370 05/01/46....2,490

November 24, 2023
SECURITY–Special Assessment. PURPOSE–Flood Ctt/Storm Drain. OFFERED–(\$34,935,000) On Oct. 31, 2023 thru Jefferies LLC
GEORGIA AVONDALE ESTATES CITY URBAN REDEVELO MENT AGENCY, GA New Bond Offering: Revenue, 2023 (Bank Qualified) ISSUED—\$8,595,000. DATED DATE—Dec. 1, 2023. DUE—Dec. 1: 2024 - 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Murray Barnes Finister LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. SINKING FUND—In part by lot in minimum mandatory amour each Dec. 1 as follows (\$000 omitted): 2040 Bonds:
12/01/39 280 12/01/40 290 2042 Bonds:
12/01/41 305 12/01/42 315 2044 Bonds:
12/01/43 330 12/01/44 345 2047 Bonds:
12/01/46 375 12/01/47 390

JONES COUNTY SCHOOL DISTRICT, GA

PURPOSE-Redevelopment/Ld Clearance.

12/01/48 405 12/01/49 420 12/01/50 440

12/01/51 460 12/01/52 480 12/01/53 500

New Bond Offering: General Obligation, 2023 (Bank Quali- DUE-Sept. 1: 2037.

OFFERED-(\$8,595,000) On Nov. 16, 2023 thru Davenport And

fied) ISSUED-\$8,000,000. DATED DATE-Nov. 9, 2023. DUE-Aug. 1: 2025 - 2029.

2050 Bonds:

2053 Bonds:

Co LLC.

SECURITY-Revenue.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. TRANSFER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1. SECURITY-Double Barreled.

GUARANTOR-Guaranteed as to principal and interest by GA in part at anytime:

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$8,000,000) On Oct. 24, 2023 thru Raymond James EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-And Associates Inc.

MONROE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Revenue, Gulf Power Company Project, OFFERED—(\$42,000,000) On Nov. 15, 2023 thru Morgan Stanley 2019

ISSUED-\$45,000,000. DATED DATE-Oct. 17, 2019.

DUE-Oct. 1: 2049. DENOMINATION-Registered \$100,000.00 and multiples

thereof.

TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA. REGISTRAR-US Bank NA.

BOND COUNSEL-King And Spalding LLP.

REMARKETING AGENT-Morgan Stanley And Co LLC.

TENDER AGENT-US Bank NA. TRANSFER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2049 are callable in whole at anytime or in part at anytime:

2049 Bonds: 11/15/2023 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Public Power.

OFFERED-(\$45,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

New Bond Offering: Revenue, Florida Power and Light

Company Project, 2017 (AMT) ISSUED-\$60,000,000. DATED DATE-Nov. 3, 2017.

DUE-Nov. 1: 2047.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-King And Spalding LLP. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100

under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2047 are callable in whole at anytime or in part at anytime:

2047 Bonds:

11/15/2023 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- SECURITY-Double Barreled.

demption in whole or in part at 100 under certain special circum- GUARANTOR-Guaranteed as to principal and interest by GA stances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$60,000,000) On Nov. 15, 2023 thru Morgan Stanley James And Associates Inc. And Co LLC.

New Bond Offering: Pollution Control Revenue, Gulf Power Company Plant Scherer Project, 2002-1

ISSUED-\$42,000,000.

DATED DATE-Sept. 26, 2002.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank NA.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

BOND COUNSEL-King And Spalding LLP.

REMARKETING AGENT-Morgan Stanley And Co LLC.

TENDER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2037 are callable in whole at anytime or

2037 Bonds:

11/15/2023 . . . 100

demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Pollution Control.

And Co LLC.

ROME BUILDING AUTHORITY, GA

New Bond Offering: Revenue, Rome City Schools Project, ISSUED-\$1,725,000. 2023

ISSUED-\$98,250,000.

DATED DATE-Nov. 30, 2023.

DUE-Mar. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Regions Bank.

REGISTRAR-Regions Bank.

BOND COUNSEL-Gray Pannell And Woodward LLP.

TRANSFER AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt	07-	Voor	Amt.	%
		, -			, -
03/01/25	. 4,025	5.00	03/01/26.	4,235	5.00
03/01/27	. 4,445	5.00	03/01/28.	4,670	5.00
03/01/29	. 4,900	5.00	03/01/30.	3,520	5.00
03/01/31	. 3,695	5.00	03/01/32.	3,880	5.00
03/01/33	. 4,075	5.00	03/01/34.	4,280	5.00
03/01/35	. 4,495	5.00	03/01/36.	4,720	5.00
03/01/37	. 4,955	5.00	03/01/38.	5,200	5.00
03/01/39	. 5,465	5.00	03/01/40.	5,735	5.00
03/01/41	. 6,020	5.00	03/01/42.	6,325	5.00
03/01/43	. 6,640	5.00	03/01/44.	6,970	5.00
CALLABLE-	Bonds d	lue 20	34 - 2044 a	re callable i	n whole at any-
time or in part	at anyti	me:			-

2034 - 2044 Bonds: 03/01/2033 . . . 100

SECURITY-Revenue.

GUARANTOR-Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$98,250,000) On Nov. 13, 2023 thru Raymond James And Associates Inc.

WAYNE COUNTY SCHOOL DISTRICT, GA

New Bond Offering: General Obligation Sales Tax, 2023

ISSUED-\$13,875,000.

DATED DATE-Dec. 14, 2023. DUE-Sept. 1: 2026 - 2029.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank.

BOND COUNSEL-Gray Pannell And Woodward LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$13,875,000) On Nov. 14, 2023 thru Raymond

IDAHO

BONNEVILLE AND BINGHAM COUNTIES JOINT SCHOOL DISTRICT NO. 93 (Idaho Falis), ID

New Bond Offering: General Obligation, 2023

ISSUED-\$31,570,000.

DATED DATE-Nov. 30, 2023.

DUE-Sept. 15: 2024 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Zions Public Finance Inc.

BOND COUNSEL-Hawley Troxell Ennis And Hawley LLP.

TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 15.

CALLABLE-Bonds due 2034 - 2040 are callable in whole at anytime or in part at anytime:

2034 - 2040 Bonds:

09/15/2033 . . . 100

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by ID

School Bond Guaranty Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$31,570,000) On Nov. 15, 2023 thru Piper Sandler And Co.

ILLINOIS

BUFFALO GROVE PARK DISTRICT, IL

New Bond Offering: General Obligation Limited Tax Park, 2023-B (Bank Qualified)

DATED DATE-Nov. 15, 2023.

DUE-Dec. 1: 2024 - 2030.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
12/01/24	20	5.00	12/01/2	2560	5.00
12/01/26	165	5.00	12/01/2	27 365	5.00
12/01/28	190	5.00	12/01/2	29 400	5.00
12/01/30	525	5.00			
SECURITY-	-Limited	G.o			
PURPOSE-	Parks/Zoo	s/Bea	ches.		
OFFERED-	(\$1,725,0	00) O	n Nov.	1, 2023 thru R	aymond
And Associa	ites Inc.				
New Bor	nd Offeri	ng: G	eneral C	bligation Park,	, 2023-A
Qualified)					
ISSUED-\$6	,000,000.				
DATED DAT	FF-Nov	15 20	23		

DUE-Dec. 1: 2024 - 2030, 2032 - 2036, 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000 12/01/26.....1,000 6.00 12/01/27.....1,085 6.00 omitted): SECURITY-Unlimited Tax G.o.. omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	265	5.00	12/01/25 .	295	5.00
12/01/26	305	5.00	12/01/27 .	320	5.00
12/01/28	340	5.00	12/01/29 .	355	5.00
12/01/30	375	5.00	12/01/32 .	800	5.25
12/01/34	890	5.25	12/01/36 .	980	4.50
12/01/38	1,075	5.25			

CALLABLE–Bonds due 2032 - 2036, 2038 are callable in whole at anytime or in part at anytime:

2032 - 2036, 2038 Bonds:

12/01/2031...100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2032 Bonds:

12/01/31 390 12/01/32 410 2034 Bonds:

12/01/33 435 12/01/34 455 2036 Bonds:

12/01/35 480 12/01/36 500 2038 Bonds:

12/01/37 525 12/01/38 550

SECURITY-Double Barreled.

PURPOSE-Parks/Zoos/Beaches.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/36....97.02

OFFERED-(\$6,000,000) On Nov. 1, 2023 thru Raymond James And Associates Inc.

BUREAU AND LEE COUNTIES COMMUNITY UNIT PURPOSE-Multi-Family Housing. SCHOOL DISTRICT NO. 303, IL

New Bond Offering: Taxable General Obligation School, And Co Inc. 2023 (Taxable)

ISSUED-\$565,000.

DATED DATE-Nov. 21, 2023.

DUE-Dec. 1: 2025 - 2030.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Bokf NA.

SECURITY-Unlimited Tax G.o.,

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 FINANCIAL ADVISOR-The Rsi Group LLC. omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	80	5.75	12/01/26	80	5.75
12/01/27	90	5.75	12/01/28	95	5.80
12/01/29	105	5.85	12/01/30	115	5.90

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Primary/Secondary Education.

OFFERED-(\$565,000) On Nov. 8, 2023 thru Bernardi Securities 01/01/53.....37,095 5.50 Inc

BUREAU AND PUTNAM COUNTIES HIGH SCHOOL 01/01/2033 ... 100 SINKING FUND—In part by lot in minimum mandatory amounts 1 on follows (\$000 omitted): DISTRICT NO. 500 (Princeton), IL

Qualified)

ISSUED-\$3,055,000.

DATED DATE-Nov. 16, 2023.

(Bank DUE-Dec. 1: 2024 - 2027.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

BOND COUNSEL-Ice Miller LLP

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt % 12/01/24.......50 5.50 12/01/25.......920 6.00

PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,055,000) On Nov. 1, 2023 thru Bernardi Securi- ISSUED-\$302,490,000. ties Inc.

CHICAGO, IL

New Bond Offering: Multi Family Housing Revenue, Grace

Manor Apartments Project, 2023

ISSUED-\$20,476,000. DATED DATE-Oct. 31, 2023.

DUE-Nov. 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Burgher Gray Jaffe LLP.

REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Zions Bancorporation NA.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

omitted):

Year 11/01/26.....20,476 5.00

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:

11/01/2025 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

OFFERED-(\$20,476,000) On Oct. 25, 2023 thru Stifel Nicolaus

New Bond Offering: Chicago Midway Airport Senior Lien

Airport Revenue Refunding, 2023-A (AMT)

ISSUED-\$211,020,000.

DATED DATE-Nov. 9, 2023.

DUE-Jan. 1: 2027 - 2033, 2036 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Charity And Associates PC.

BOND COUNSEL-Mayer Brown LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 12/01/48 . 118,930 12/01/49 . 118,305 omitted):

	Year	Amt.	%	Year	Amt.	%
l	01/01/27	6,710	5.00	01/01/28.	13,510	5.00
-	01/01/29	13,790	5.00	01/01/30.	17,395	5.00
	01/01/31	22,905	5.00	01/01/32.	20,700	5.00
	01/01/33	19,060	5.00	01/01/36 .	3,245	5.50
	01/01/37	3,430	5.50	01/01/38.	3,620	5.50
	01/01/39	3,820	5.50	01/01/40.	4,035	5.50
	01/01/41	4,250	5.75	01/01/42.	4,500	5.75
	01/01/43	4,750	5.75	01/01/48.	28,205	5.75

CALLABLE-Bonds due 2036 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2048 Bonds:

01/01/44....5,030 01/01/45....5,315 01/01/46....5,630 01/01/47....5,945 01/01/48....6,285 2053 Bonds:

01/01/49....6,645 01/01/50....7,010 01/01/51....7,400

01/01/52....7,805 01/01/53....8,235

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027 - 2033, 2036 - 2043, 2048, 2053).

PURPOSE-Airports.

OFFERED-(\$211,020,000) On Oct. 24, 2023 thru Jefferies LLC.

New Bond Offering: Chicago Midway Airport Senior Lien Airport Revenue Refunding, 2023-B

DATED DATE-Nov. 9, 2023.

DUE-Jan. 1: 2025 - 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-The Rsi Group LLC. BOND COUNSEL-Mayer Brown LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000

omitted): % Year Year Amt. 01/01/25.....24,095 5.00 01/01/26.....25,500 5.00 01/01/27.....22,775 5.00 01/01/28.....18,410 5.00 01/01/29.....19,800 5.00 01/01/30......6,225 5.00

01/01/31.....8,965 5.00 01/01/32.....20,855 5.00 $01/01/33\dots...23,\!540\ 5.00\ 01/01/34\dots...43,\!695\ 5.00$ 01/01/35.....78,570 5.00 01/01/36.....10,060 5.00

CALLABLE-Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime:

2034 - 2036 Bonds:

01/01/2033 . . . 100

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2036). PURPOSE-Airports.

OFFERED-(\$302,490,000) On Oct. 24, 2023 thru Jefferies LLC.

CHICAGO BOARD OF EDUCATION, IL

New Bond Offering: Unlimited Tax General Obligation, 2023-A

ISSUED-\$575,000,000.

DATED DATE-Nov. 9, 2023.

DUE-Dec. 1: 2030 - 2038, 2047, 2049.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Columbia Capital Management LLC.

BOND COUNSEL-Katten Muchen Rosenman LLP. TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2049 Bonds:

SECURITY-Double Barreled.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$575,000,000) On Oct. 26, 2023 thru Bofa Securi-

COOK COUNTY COMMUNITY COLLEGE DISTRICT NO.

New Bond Offering: Taxable General Obligation Limited Tax Refunding, Oakton College, 2023-B (Taxable)

2023-A (Taxable)

ISSUED-\$4,550,000.

DUE-Dec. 1: 2027.

DATED DATE-Nov. 30, 2023.

DENOMINATION-Registered~\$5,000.00~and~multiples~thereof.~~OFFERED-(\$12,565,000)~On~Oct.~~24,~2023~thru~Keybanc~Capinosian and the statement of the statementISSUED-\$7,000,000. DATED DATE-Nov. 14, 2023. PAYING AGENT-Amalgamated Bank of Chicago. tal Markets DUE-Dec. 1: 2038 - 2040. REGISTRAR-Amalgamated Bank of Chicago. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pma Securities LLC. COOK COUNTY SCHOOL DISTRICT NO. 167 (Glen-PAYING AGENT-Amalgamated Bank of Chicago. BOND COUNSEL-Chapman And Cutler LLP. wood), IL ESCROW AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago. New Bond Offering: General Obligation Limited School, FINANCIAL ADVISOR-Pma Securities LLC TRANSFER AGENT-Amalgamated Bank of Chicago. 2023 (Bank Qualified) BOND COUNSEL-Chapman And Cutler LLP. DEPOSITORY-Depository Trust Company. ISSUED-\$1.895.000. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 DATED DATE-Nov. 13, 2023. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): DUE-Dec. 1: 2024 - 2038. omitted): Year Amt. DENOMINATION-Registered \$5,000.00 and multiples thereof. 12/01/27 4,550 5.60 Amt. % Year Year Amt PAYING AGENT-Zions Bancorporation NA. 12/01/38.....2,970 5.90 12/01/39.....3,150 6.00 SECURITY-Unlimited Tax G.o.. REGISTRAR-Zions Bancorporation NA. 12/01/40 880 6.00 BOND INSURANCE-Bonds due are insured as to principal and FINANCIAL ADVISOR-Pma Securities LLC. CALLABLE-Bonds due 2038 - 2040 are callable in whole at any-interest by Build America Mutual Assurance Co. (2027). BOND COUNSEL-Chapman And Cutler LLP. time or in part at anytime: PURPOSE-Primary/Secondary Education. TRANSFER AGENT-Zions Bancorporation NA. 2038 - 2040 Bonds: OFFERED-(\$4,550,000) On Nov. 9, 2023 thru Raymond James 12/01/2033 . . . 100 SECURITY–Limited G.o.. DEPOSITORY-Depository Trust Company. And Associates Inc. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): PURPOSE-Higher Education. Amt. COOK COUNTY SCHOOL DISTRICT NO. 143 1/2. IL Amt. % Year Year ORIGINAL ISSUE DISCOUNT-The following maturities were New Bond Offering: General Obligation Limited Tax School, 12/01/24.......80 6.00 12/01/25.......85 6.00 issued as original issue discount (maturity year and price or yield): 2023 (Bank Qualified) 12/01/26........95 6.00 12/01/27.......100 6.00 12/01/40....99.47 ISSUED-\$4,485,000. 12/01/28 105 6.00 12/01/29 110 6.00 OFFERED-(\$7,000,000) On Oct. 24, 2023 thru Robert W Baird DATED DATE-Dec. 12, 2023. 12/01/30 115 6.00 12/01/31 125 6.00 And Co Inc. DUE-Dec. 1: 2033, 2040 - 2043. 12/01/32 130 6.00 12/01/33 140 5.00 DENOMINATION-Registered \$5,000.00 and multiples thereof. 12/01/34 145 5.00 12/01/38 665 5.00 New Bond Offering: General Obligation Limited Tax Com-PAYING AGENT-Amalgamated Bank of Chicago. CALLABLE-Bonds due 2033 - 2038 are callable in whole at anymunity College, Oakton College, 2023-A REGISTRAR-Amalgamated Bank of Chicago. time or in part at anytime: ISSUED-\$14,525,000. BOND COUNSEL-Chapman And Cutler LLP. 2033 - 2038 Bonds: DATED DATE-Nov. 14, 2023. TRANSFER AGENT-Amalgamated Bank of Chicago. 12/01/2032 . . . 100 DUE-Dec. 1: 2040 - 2042; Nov. 1: 2043. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts DENOMINATION-Registered \$5,000.00 and multiples thereof. SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): PAYING AGENT-Amalgamated Bank of Chicago. each Dec. 1 as follows (\$000 omitted): 2038 Bonds: REGISTRAR-Amalgamated Bank of Chicago. 2033 Bonds: FINANCIAL ADVISOR-Pma Securities LLC. 12/01/35 155 12/01/36 160 12/01/37 170 BOND COUNSEL-Chapman And Cutler LLP. 12/01/24 15 12/01/25 10 12/01/26 5 12/01/38 180 TRANSFER AGENT-Amalgamated Bank of Chicago. $12/01/27 \ldots \ldots 10 \ 12/01/28 \ldots \ldots 5 \ 12/01/29 \ldots \ldots 10$ SECURITY-Limited G.o.. DEPOSITORY-Depository Trust Company. 12/01/30 5 12/01/31 10 12/01/32 10 BOND INSURANCE-Bonds due are insured as to principal and INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 12/01/33 10 interest by Assured Guaranty Municipal Corp (AGM) (2024 omitted): 2040 Bonds: % Year PURPOSE-Primary/Secondary Education. 12/01/40.....2,675 5.25 12/01/41.....3,745 5.25 12/01/34 10 12/01/35 15 12/01/36 15 OFFERED-(\$1,895,000) On Oct. 31, 2023 thru Mesirow Finan-12/01/42 3,940 5.25 11/01/43 4,165 5.25 12/01/37 10 12/01/38 80 12/01/39 85 CALLABLE–Bonds due 2040 - 2043 are callable in whole at any12/01/40 85 time or in part at anytime: SECURITY-Limited G.o.. 2040 - 2043 Bonds: COOK COUNTY SCHOOL DISTRICT NO. 79 (Pen-BOND INSURANCE-Bonds due are insured as to principal and 12/01/2033 . . . 100 noyer), IL interest by Assured Guaranty Municipal Corp (AGM) (2033, 2040 SECURITY-Limited G.o.. New Bond Offering: General Obligation School Building, PURPOSE-Higher Education. 2023 (Bank Qualified) PURPOSE-Primary/Secondary Education. OFFERED-(\$14,525,000) On Oct. 24, 2023 thru Keybanc Capi- OFFERED-(\$4,485,000) On Nov. 14, 2023 thru Oppenheimer ISSUED-\$9,635,000. DATED DATE-Dec. 5, 2023. tal Markets Inc. And Co Inc. DUE-Dec. 1: 2024 - 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. COOK COUNTY SCHOOL DISTRICT NO. 123 (Oak COOK COUNTY SCHOOL DISTRICT NO. 161 (Floss-PAYING AGENT-Amalgamated Bank of Chicago. Lawn-Hometown), IL moor), IL REGISTRAR-Amalgamated Bank of Chicago. New Bond Offering: General Obligation Refunding School, New Bond Offering: General Obligation Limited Tax School, FINANCIAL ADVISOR-Pma Securities LLC. 2023-B (Bank Qualified) 2023 BOND COUNSEL-Chapman And Cutler LLP. ISSUED-\$6,790,000. ISSUED-\$12,565,000. TRANSFER AGENT-Amalgamated Bank of Chicago. DATED DATE-Nov. 30, 2023. DATED DATE-Nov. 14, 2023. DEPOSITORY-Depository Trust Company. DUE-Dec. 1: 2027 - 2029. SINKING FUND-In part by lot in minimum mandatory amounts DUE-Dec. 1: 2024 - 2036. DENOMINATION-Registered \$5,000.00 and multiples thereof. DENOMINATION-Registered \$5,000.00 and multiples thereof. each Dec. 1 as follows (\$000 omitted): PAYING AGENT-Amalgamated Bank of Chicago. PAYING AGENT-Zions Bancorporation NA. 2036 Bonds: REGISTRAR-Amalgamated Bank of Chicago. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Pma Securities LLC. FINANCIAL ADVISOR-Pma Securities LLC. 12/01/35 540 12/01/36 570 BOND COUNSEL-Chapman And Cutler LLP. BOND COUNSEL-Chapman And Cutler LLP. 2038 Bonds: ESCROW AGENT-Amalgamated Bank of Chicago. DEPOSITORY-Depository Trust Company. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 12/01/37 595 12/01/38 625 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): 2040 Bonds: omitted): % Year Year Amt. Amt. % Year Year Amt. Amt. 12/01/24 515 5.00 12/01/25 775 5.00 12/01/39 650 12/01/40 685 12/01/27 175 5.00 12/01/28 3,665 5.00 12/01/26 815 5.00 12/01/27 855 5.00 2042 Bonds: 12/01/29.....2,950 5.00 12/01/28 895 5.00 12/01/29 940 5.00 SECURITY-Unlimited Tax G.o.. 12/01/30 990 5.00 12/01/31 1,040 5.00 12/01/41 715 12/01/42 750 BOND INSURANCE-Bonds due are insured as to principal and SECURITY-Unlimited Tax G.o.. 12/01/32 1,090 5.00 12/01/33 1,145 5.00 interest by Build America Mutual Assurance Co. (2027 - 2029). BOND INSURANCE-Bonds due are insured as to principal and 12/01/34.....1,200 5.00 12/01/35.....1,260 5.00 PURPOSE-Primary/Secondary Education interest by Assured Guaranty Municipal Corp (AGM) (2024 -12/01/36 1,045 5.00 OFFERED-(\$6,790,000) On Nov. 9, 2023 thru Raymond James CALLABLE-Bonds due 2033 - 2036 are callable in whole at any-And Associates Inc. PURPOSE-Primary/Secondary Education. time or in part at anytime: OFFERED-(\$9,635,000) On Nov. 14, 2023 thru Stifel Nicolaus 2033 - 2036 Bonds: New Bond Offering: General Obligation Refunding School, 12/01/2032...100And Co Inc.

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

DE KALB COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 428 (De Kalb), IL

ISSUED-\$64,765,000. DATED DATE-Nov. 30, 2023.

New Bond Offering: General Obligation Debt Certificates	DUE-Apr. 1: 2049.	04/01/391,375 10/01/391,420 04/01/401,465
Limited Tax, 2023	DENOMINATION-Registered \$100,000.00 and multiples	
ISSUED-\$33,305,000.	thereof.	04/01/421,670 10/01/421,725 04/01/431,780
DATED DATE-Nov. 14, 2023.	PAYING AGENT-US Bank Trust Co NA.	10/01/431,840
DUE-Jan. 1: 2025 - 2039, 2041, 2043.	REGISTRAR-US Bank Trust Co NA.	2049 Bonds:
DENOMINATION–Registered \$5,000.00 and multiples thereof.	FINANCIAL ADVISOR–Caine Mitter And Associates Inc.	04/01/44 1 000 10/01/44 1 000 04/01/45 2 025
PAYING AGENT–Amalgamated Bank of Chicago.	BOND COUNSEL-Kutak Rock LLP.	04/01/441,900 10/01/441,960 04/01/452,025
REGISTRAR–Amalgamated Bank of Chicago. FINANCIAL ADVISOR–Ehlers And Associates Inc.	REMARKETING AGENT-Td Bank NA. TENDER AGENT-US Bank Trust Co NA.	10/01/452,095 04/01/462,165 10/01/462,235
BOND COUNSEL—Chapman And Cutler LLP.	DEPOSITORY–Depository Trust Company.	04/01/472,310 10/01/472,385 04/01/482,465 10/01/482,545 04/01/492,630 10/01/491,475
TRANSFER AGENT–Amalgamated Bank of Chicago.	MANDATORY TENDER-The bonds will be purchased at 100	2054 Bonds:
DEPOSITORY-Depository Trust Company.	under certain circumstances as described in the indenture.	
INTEREST-J&J 1.	CALLABLE-Bonds due 2049 are callable in whole at anytime or	10/01/491,245 04/01/502,810 10/01/502,900
SINKING FUND-In part by lot in minimum mandatory amounts		04/01/512,995 10/01/513,095 04/01/523,195
each Jan. 1 as follows (\$000 omitted):	2049 Bonds:	10/01/523,300 04/01/533,405 10/01/533,515
2041 Bonds:	11/30/2023 100	04/01/54 710
01/01/40 2 280 01/01/41 2 205	SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):	
01/01/402,280 01/01/412,395 2043 Bonds:	2049 Bonds:	part at 100 under certain special circumstances as described in the indenture.
2013 Bolids.	2019 Bolids.	SECURITY–Revenue.
01/01/422,515 01/01/432,645	04/01/412,410 10/01/413,420 04/01/423,500	PURPOSE–Single Family Housing.
OFFERED-(\$33,305,000) On Oct. 24, 2023 thru Raymond And		OFFERED-(\$95,240,000) On Nov. 8, 2023 thru Barclays.
Coleman LLP.	04/01/443,825 10/01/443,915 04/01/454,000	•
	10/01/454,095 04/01/464,185 10/01/464,280	New Bond Offering: Revenue, 2023-N
DE KALB, LA SALLE & KENDALL COUNTIES COMMU-	04/01/474,380 10/01/474,480 04/01/484,585	ISSUED-\$129,525,000.
NITY UNIT SCHOOL DISTRICT NO. 430 (Sandwich), IL	10/01/484,690 04/01/492,025	DATED DATE-Nov. 30, 2023.
New Bond Offering: General Obligation Limited School	SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the	DUE-Apr. 1: 2025 - 2035, 2041, 2054; Oct. 1: 2024 - 2035,
2023 (Bank Qualified)	indenture.	2038.
ISSUED-\$5,000,000.	SECURITY-Mortgage Loans.	DENOMINATION—Registered \$5,000.00 and multiples thereof.
DATED DATE-Dec. 6, 2023.	PURPOSE–Single Family Housing.	FINANCIAL ADVISOR–Caine Mitter And Associates. BOND COUNSEL–Kutak Rock.
DUE-Mar. 1: 2028 - 2038.	OFFERED-(\$64,765,000) On Nov. 8, 2023 thru Bofa Securities	DEPOSITORY–Depository Trust Company.
DENOMINATION—Registered \$5,000.00 and multiples thereof.	Inc.	INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000
PAYING AGENT–Zions Bancorporation NA. REGISTRAR–Zions Bancorporation NA.		omitted):
FINANCIAL ADVISOR–Pma Securities LLC.	New Bond Offering: Revenue, 2023-O (Taxable)	Year Amt. % Year Amt. %
BOND COUNSEL-Chapman And Cutler LLP.	ISSUED-\$95,240,000.	10/01/241,475 3.63 04/01/251,545 3.65
DEPOSITORY-Depository Trust Company.	DATED DATE-Nov. 30, 2023.	10/01/251,575 3.70 04/01/261,610 3.75
SECURITY-Limited G.o	DUE-Apr. 1: 2025 - 2033, 2054; Oct. 1: 2024 - 2033, 2038, 2043, 2049.	
BOND INSURANCE–Bonds due are insured as to principal and	DENOMINATION–Registered \$5,000.00 and multiples thereof.	10/01/271,715 3.90 04/01/281,750 3.95 10/01/281,790 3.95 04/01/291,830 4.05
interest by Assured Guaranty Municipal Corp (AGM) (2028	TRUSTEE–Bank of New York Mellon Trust Co NA.	10/01/29 1,870 4.10 04/01/30 1,915 4.15
2038).	PAYING AGENT–Bank of New York Mellon Trust Co NA.	10/01/301,960 4.20 04/01/312,005 4.25
PURPOSE–Primary/Secondary Education. OFFERED–(\$5,000,000) On Nov. 16, 2023 thru Robert W Baird	REGISTRAR-Bank of New York Mellon Trust Co NA.	10/01/301,566 4.25 04/01/312,005 4.25
And Co Inc.	FINANCIAL ADVISOR-Caine Mitter And Associates Inc.	10/01/322,150 4.30 04/01/332,205 4.35
That Co me.	BOND COUNSEL-Kutak Rock LLP.	10/01/332,260 4.40 04/01/342,315 4.45
DU DAGE GOUNTY GOURNING GOUGGUIDATED	DEPOSITORY-Depository Trust Company.	10/01/342,375 4.45 04/01/352,435 4.50
DU PAGE COUNTY COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 89 (Glen Ellyn), IL		10/01/352,495 4.55 10/01/3816,425 4.75
New Bond Offering: General Obligation School, 2023 (Bank	CALLABLE–Bonds due 2033, 2038, 2043, 2049, 2054 are	04/01/4113,425 4.90 04/01/5454,920 6.25
Qualified)	2033, 2038, 2043, 2049 Bonds:	CALLABLE-Bonds due 2033 - 2035, 2038, 2041, 2054 are
ISSUED-\$7,815,000.	10/01/2032 100	callable in whole at anytime or in part at anytime:
DATED DATE-Dec. 4, 2023.	2054 Bonds:	2033 - 2035, 2038, 2041 Bonds: 10/01/2032 100
DUE-Feb. 1: 2025 - 2038.	11/30/2023 102 04/01/2024101.876 10/01/2024101.731	2054 Bonds:
DENOMINATION-Registered \$5,000.00 and multiples thereof.	04/01/2025101.605 10/01/2025101.496 04/01/2026101.406	03/31/2024106.468 04/01/2024106.083 10/01/2024105.596
PAYING AGENT-Amalgamated Bank of Chicago.	10/01/2026101.327 04/01/2027101.246 10/01/2027101.162	04/01/2025105.172 10/01/2025104.808 04/01/2026104.504
REGISTRAR—Amalgamated Bank of Chicago.	04/01/2028101.076 10/01/2028100.987 04/01/2029100.897 10/01/2029100.803 04/01/2030100.707 10/01/2030100.608	10/01/2026104.237 04/01/2027103.967 10/01/2027103.692
FINANCIAL ADVISOR–Pma Securities LLC. BOND COUNSEL–Chapman And Cutler LLP.	04/01/2031100.507 10/01/2031100.403 04/01/2032100.302	04/01/2028 103.41 10/01/2028103.121 04/01/2029102.825
TRANSFER AGENT–Amalgamated Bank of Chicago.	10/01/2032100.233 04/01/2033 100 10/01/2033 100	10/01/2029102.521 04/01/2030102.209 10/01/2030101.891
DEPOSITORY—Depository Trust Company.	04/01/2034100 10/01/2034100 04/01/2035100	04/01/2031101.567 10/01/2031101.238 04/01/2032100.916
INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000		10/01/2032100.733 04/01/2033 100 10/01/2033 100 04/01/2034 100 10/01/2034 100 04/01/2035 100
omitted):	04/01/2037100 10/01/2037100 04/01/2038100	04/01/2034 100 10/01/2034 100 04/01/2035 100 10/01/2035 100 10/01/2036 100
Year Amt. % Year Amt. %	10/01/2038100 04/01/2039100 10/01/2039100	04/01/2037 100 04/01/2037 100 04/01/2038 100
02/01/25 225 5.00 02/01/26 335 5.00	04/01/2040100 10/01/2040100 04/01/2041100	10/01/2038 100 04/01/2039 100 10/01/2039 100
02/01/27 375 5.00 02/01/28 410 5.00	10/01/2041 100 04/01/2042 100 10/01/2042 100	04/01/2040100 10/01/2040100 04/01/2041100
02/01/29	04/01/2043100 10/01/2043100 04/01/2044100	10/01/2041 100 04/01/2042 100 10/01/2042 100
02/01/31 525 5.00 02/01/32 505 5.00 02/01/33 615 5.00 02/01/34 660 5.00	10/01/2044100 04/01/2045100 10/01/2045100	04/01/2043100 10/01/2043100 04/01/2044100
02/01/35 710 5.00 02/01/36 765 5.00	04/01/2046 100 10/01/2046 100 04/01/2047 100	10/01/2044100 04/01/2045100 10/01/2045100
02/01/37 820 5.00 02/01/38 880 5.00	10/01/2047100 04/01/2048100 10/01/2048100 04/01/2049100 10/01/2049100 04/01/2050100	04/01/2046100 10/01/2046100 04/01/2047100
CALLABLE–Bonds due 2034 - 2038 are callable in whole at any	10/01/2050100 04/01/2051 100 04/01/2051 100	10/01/2047 100 04/01/2048 100 10/01/2048 100
time or in part at anytime:	04/01/2052100 10/01/2052100 04/01/2053100	04/01/2049100 10/01/2049100 04/01/2050100
2034 - 2038 Bonds:	10/01/2053100 04/01/2054100	10/01/2050 100 04/01/2051 100 10/01/2051 100 04/01/2052 100 04/01/2053 100
02/01/2033 100	SINKING FUND-In part by lot in minimum mandatory amounts	04/01/2052 100 10/01/2052 100 04/01/2053 100
SECURITY-Unlimited Tax G.o	each Oct. 1, Apr. 1 as follows (\$000 omitted):	10/01/2053100 04/01/2054100 SINKING FUND-In part by lot in minimum mandatory amounts
PURPOSE–Primary/Secondary Education. OFFERED (\$7.815.000) On Nov. 13, 2023 thru Fifth Third Se	2038 Bonds:	each Oct. 1, Apr. 1 as follows (\$000 omitted):
OFFERED-(\$7,815,000) On Nov. 13, 2023 thru Fifth Third Securities.		2038 Bonds:
curries.	04/01/341,005 10/01/341,035 04/01/351,070 10/01/351,105 04/01/361,140 10/01/361,175	
II I INOIO HOUGHS BELIEF CONTROL	04/01/371,215 10/01/371,250 04/01/381,290	04/01/362,560 10/01/362,630 04/01/372,700
ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL	10/01/381,335	10/01/372,770 04/01/382,845 10/01/382,920
New Bond Offering: Revenue, 2023-P	2043 Bonds:	2041 Bonds:

04/01/393,000 10/01/393,080 04/01/403,165 10/01/403,250 04/01/41930	I
2054 Bonds:	2023 ISSU
04/01/492,770 10/01/494,940 04/01/505,110	DAT
10/01/505,290 04/01/515,470 10/01/515,660	DUE
04/01/525,860 10/01/526,060 04/01/536,270	DEN PAY
10/01/536,490 04/01/541,000	REC
SPECIAL REDEMPTION-Subject to redemption in whole or in	FIN
part at 100 under certain special circumstances as described in the indenture.	BON
SECURITY–Revenue.	TRA
PURPOSE–Single Family Housing.	DEF
OFFERED-(\$129,525,000) On Nov. 8, 2023 thru Bofa Securities.	INT: omit
	Year
IROQUOIS COUNTY COMMUNITY UNIT SCHOOL DIS-	
TRICT NO 003, IL	05/0
New Bond Offering: General Obligation School, 2023 (Bank	05/0
Qualified) ISSUED-\$875,000.	05/0
DATED DATE–Nov. 16, 2023.	05/0
DUE-Dec. 1: 2024 - 2027.	05/0
DENOMINATION–Registered \$5,000.00 and multiples thereof.	05/0
PAYING AGENT–Bokf NA.	05/0
REGISTRAR–Bokf NA. BOND COUNSEL–Chapman And Cutler LLP.	05/0
TRANSFER AGENT–Bokf NA.	CAI time
DEPOSITORY-Depository Trust Company.	2
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000	05/0
omitted):	SEC
Year Amt. % Year Amt. % 12/01/24 180 5.00 12/01/25 215 5.00	PUR
12/01/26 230 5.00 12/01/27 250 5.00	OFF curit
SECURITY-Unlimited Tax G.o	
PURPOSE-Primary/Secondary Education.	
OFFERED–(\$875,000) On Oct. 31, 2023 thru Bernardi Securities	TRIC
Inc.	
	I ISSU
JACKSON & WILLIAMSON COUNTIES COMMUNITY	I ISSU DAT
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL	I ISSU DAT DUE
JACKSON & WILLIAMSON COUNTIES COMMUNITY	ISSU DAT DUI DEN
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000.	I ISSU DAT DUE
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Quali- fied) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023.	ISSU DAT DUI DEN PAY REC BON
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034.	ISSU DAT DUE DEN PAY REC BON DEF
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED—\$3,040,000. DATED DATE—Dec. 4, 2023. DUE—Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof.	ISSU DAT DUI DEN PAY REC BON DEF
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034.	ISSU DAT DUE DEN PAY REC BON DEF
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler.	ISSU DAT DUF DEN PAY REC BON DEF INT omit Year 12/0
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler. DEPOSITORY-Depository Trust Company.	ISSU DAT DUI DEN PAY REC BON DEF INT omit Year 12/0 12/0
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED—\$3,040,000. DATED DATE—Dec. 4, 2023. DUE—Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Chapman And Cutler. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000	ISSU DAT DUF DEN PAY REC BON DEF INT: omit Year 12/0 12/0
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %	ISSU DAT DUE DEN PAY REC BON DEF INT omit Year 12/0 12/0 SEC
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED—\$3,040,000. DATED DATE—Dec. 4, 2023. DUE—Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Chapman And Cutler. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/01/24 185 5.00 12/01/25 1,030 5.00	ISSU DAT DUF DEN PAY REC BON DEF INT: omit Year 12/0 12/0
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED-\$3,040,000. DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Chapman And Cutler. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/24 185 5.00 12/01/25 1,030 5.00 12/01/26 170 5.00 12/01/27 185 5.00	I ISSU DATI DUF DEN PAYY RECC BON 12/0 12/0 SEC BON inter PUR
JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL New Bond Offering: Debt Certificates, 2023 (Bank Qualified) ISSUED—\$3,040,000. DATED DATE—Dec. 4, 2023. DUE—Dec. 1: 2024 - 2030, 2032, 2034. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Chapman And Cutler. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/01/24	ISSU DAT DUF DEN PAY REC BON DEF INT omit Year 12/0 12/0 SEC BON inter
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LAKE COUNTY COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 102 (Aptakisic-Tripp), IL

12/01/29....98.42

And Co Inc.

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New Bond Offering: General Obligation School Building,
SUED-$47,635,000
TED DATE-Nov. 21, 2023.
E-May 1: 2025 - 2043.
NOMINATION-Registered $5,000.00 and multiples thereof.
YING AGENT-Amalgamated Bank of Chicago.
GISTRAR-Amalgamated Bank of Chicago.
ANCIAL ADVISOR-Pma Securities LLC.
ND COUNSEL-Chapman And Cutler LLP.
ANSFER AGENT-Amalgamated Bank of Chicago.
POSITORY-Depository Trust Company.
TEREST-M&N 1 (Nov. 1, 2024-according to maturity-$000
itted):
           Amt.
                  % Year
                                    Amt.
01/25 . . . . . . 580 5.00 05/01/26 . . . . . 1,675 5.00
01/27.....1,755 5.00 05/01/28.....1,845 5.00
01/29.....1,935 5.00 05/01/30.....2,035 5.00
01/31.....2,135 5.00 05/01/32.....2,240 5.00
01/33.....2,355 5.00 05/01/34.....2,470 5.00
01/35.....2,595 5.00 05/01/36.....2,725 5.00
01/37......2,860 5.00 05/01/38......3,005 5.00
01/39.....3,155 5.00 05/01/40.....3,310 5.00
01/41.....3,475 5.00 05/01/42.....3,650 5.00
01/43 . . . . . 3,835 5.25
LLABLE-Bonds due 2034 - 2043 are callable in whole at any
e or in part at anytime:
2034 - 2043 Bonds:
01/2033 . . . 100
CURITY-Unlimited Tax G.o..
RPOSE-Primary/Secondary Education.
FERED-($47,635,000) On Oct. 30, 2023 thru JP Morgan Se-
12/01/2034 . . . 100
ities LLC.
IADISON COUNTY COMMUNITY UNIT SCHOOL DIS-
ICT NO. 7 (Edwardsville), IL
New Bond Offering: General Obligation School, 2023-D
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UED-\$6,130,000.

TED DATE-Dec. 5, 2023. E-Dec. 1: 2024 - 2028.

NOMINATION-Registered \$5,000.00 and multiples thereof.

YING AGENT-Umb Bank NA.

GISTRAR-Umb Bank NA

ND COUNSEL-Chapman And Cutler LLP.

POSITORY-Depository Trust Company.

TEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt. %
12/01/24	4 425	5.00	12/01/25	1,500 5.00
12/01/20	51,585	5.00	12/01/27	1,675 5.00
12/01/29	0.45	5.00		

CURITY-Unlimited Tax G.o..

ND INSURANCE-Bonds due are insured as to principal and erest by Build America Mutual Assurance Co. (2024 - 2028).

RPOSE-Primary/Secondary Education.

FERED-(\$6,130,000) On Nov. 13, 2023 thru Stifel Nicolaus.

New Bond Offering: Debt Certificates, 2023-C UED-\$13,040,000.

TED DATE-Dec. 5, 2023.

E-Dec. 1: 2025 - 2034, 2036, 2038 - 2039.

NOMINATION-Registered \$5,000.00 and multiples thereof.

ING AGENT-Umb Bank NA.

GISTRAR-Umb Bank NA. ND COUNSEL-Chapman And Cutler LLP.

ANSFER AGENT-Umb Bank NA.

POSITORY-Depository Trust Company.

TEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000

itted): % Year Amt. Amt.

2001 201401	12/01/25 260	5.00	12/01/26 3,755	5.00
12/01/33 275 12/01/34 65	12/01/27 490	5.00	12/01/28 530	5.00
	12/01/29 570	5.00	12/01/30 615	5.00
PURPOSE-Primary/Secondary Education.	12/01/31 660	5.00	12/01/32 710	5.00
ORIGINAL ISSUE DISCOUNT-The following maturities were	12/01/33 760	5.00	12/01/34 815	5.00
issued as original issue discount (maturity year and price or yield):	12/01/36 1,805	4.38	12/01/38 2,045	4.63
12/01/2998.42	12/01/3925	4.75		

OFFERED-(\$3,040,000) On Oct. 31, 2023 thru Stifel Nicolaus CALLABLE-Bonds due 2034, 2036, 2038 - 2039 are callable in whole at anytime or in part at anytime:

2034, 2036, 2038 - 2039 Bonds:

12/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2036 Bonds:

12/01/35 875 12/01/36 930 2038 Bonds:

12/01/37 990 12/01/38 . . . 1,055 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2036, 2038 - 2039).

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/36....97.72 12/01/38....97.83 12/01/39....98.35

OFFERED-(\$13,040,000) On Nov. 13, 2023 thru Stifel Nicolaus And Co Inc.

MAHOMET (VILLAGE OF), IL

New Bond Offering: General Oligation Limited Tax, 2023 (Bank Qualified)

ISSUED-\$920,000.

DATED DATE-Nov. 21, 2023.

DUE-Dec. 1: 2024 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Gilmore And Bell PC.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

70 12/01/20

2029 Bonds:

12/01/27

2035 Bonds:	12/01/28 70	12/01/29 /3						
12/01/31 85	12/01/32 90	12/01/33 100						
12/01/34 105	12/01/35 105							
SECURITY-Limite	SECURITY-Limited G.o							
PURPOSE-Gen Pu	rpose/Pub Improven	nent.						

65 12/01/28

OFFERED-(\$920,000) On Nov. 9, 2023 thru Bernardi Securities

ORLAND PARK (Village), IL

New Bond Offering: General Obligation, 2023

ISSUED-\$11,590,000.

DATED DATE-Nov. 20, 2023. DUE-Dec. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Amalgamated Bank of Chicago. REGISTRAR-Amalgamated Bank of Chicago.

FINANCIAL ADVISOR-Pma Securities LLC

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Amalgamated Bank of Chicago.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted): % Year Year Amt.

12/01/25 170 5	5.00	12/01/26 180	5.00
12/01/27 190 5	5.00	12/01/28 200	5.00
12/01/29 225 5	5.00	12/01/30 235	5.00
12/01/31 255 5	5.00	12/01/32 350	5.00
12/01/33 400 5	5.00	12/01/34 1,495	5.00
12/01/35 1,935 5	5.00	12/01/36 2,075	5.00
12/01/37 1,890 5	5.00	12/01/38 1,990	5.00

CALLABLE-Bonds due 2034 - 2048 are callable in whole at anytime or in part at anytime:

2034 - 2048 Bonds: 12/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$11,590,000) On Oct. 31, 2023 thru Hilltop Securities Inc.

RIVERSIDE (VILLAGE), IL

New Bond Offering: General Obligation Limited Tax, 2023 (Bank Qualified)

ISSUED-\$1 270 000 DATED DATE-Dec. 4, 2023.

DUE-Dec. 1: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. DEPOSITORY-Depository Trust Company. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,270,000) On Nov. 16, 2023 thru Robert W Baird 12/15/36 615 5.00 12/15/38 680 5.25 And Co Inc. SALINE COUNTY COMMUNITY UNIT SCHOOL DIS-TRICT NO. 3 (Harrisburg), IL (Bank Qualified) ISSUED-\$1,235,000. DATED DATE-Nov. 29, 2023. DUE-Dec. 1: 2040.

New Bond Offering: General Obligation School, 2023-B DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Kings Financial Consulting Inc. BOND COUNSEL-Chapman And Cutler LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): 12/01/40 1,235 5.00

CALLABLE-Bonds due 2040 are callable in whole at anytime or in part at anytime:

2040 Bonds: 12/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2040).

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,235,000) On Nov. 9, 2023 thru Da Davidson And

New Bond Offering: Taxable General Obligation School, DUE-Dec. 1: 2024. 2023-A (Taxable)

ISSUED-\$5,100,000.

DATED DATE-Nov. 29, 2023. DUE-Dec. 1: 2024 - 2025, 2037 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Kings Financial Consulting Inc.

BOND COUNSEL-Chapman And Cutler LLP.

ESCROW AGENT-Umb Bank NA.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 12/01/24 300 5.76 12/01/25 110 5.81 12/01/37.....1,440 6.21 12/01/38.....1,560 6.28 12/01/39 1,690 6.38

CALLABLE-Bonds due 2038 - 2039 are callable in whole at anytime or in part at anytime:

2038 - 2039 Bonds:

12/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and DATED DATE-Nov. 29, 2023. interest by Build America Mutual Assurance Co. (2024 - 2025, DUE-Jan. 15: 2027 - 2033, 2043; July 15: 2026 - 2041. 2037 - 2039)

PURPOSE-Primary/Secondary Education.

OFFERED-(\$5,100,000) On Nov. 9, 2023 thru Da Davidson And PAYING AGENT-Bank of New York Mellon Trust Co NA.

SALT CREEK RURAL PARK DISTRICT, IL

New Bond Offering: General Obligation Park, 2023-B (Bank Qualified)

ISSUED-\$5,800,000.

DATED DATE-Dec. 13, 2023.

DUE-Dec. 15: 2024 - 2032, 2034, 2036, 2038, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Zions Bancorporation NA.

INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 12/15/24 175 5.00 12/15/25 180 5.00 12/15/26 190 5.00 12/15/27 200 5.00 $12/15/28 \ldots \ldots 210 \ 5.00 \ 12/15/29 \ldots \ldots 220 \ 5.00$ 12/15/30 235 5.00 12/15/31 245 5.00 12/15/32 260 5.00 12/15/34 555 5.00 12/15/43 2,035 5.00

CALLABLE-Bonds due 2034, 2036, 2038, 2043 are callable in

whole at anytime or in part at anytime: 2034, 2036, 2038, 2043 Bonds:

12/15/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts 01/15/40....5,615 07/15/40....5,770 each Dec. 15 as follows (\$000 omitted):

2034 Bonds:

12/15/33 270 12/15/34 285 2036 Bonds:

12/15/35 300 12/15/36 315 2038 Bonds:

12/15/37 330 12/15/38 350 2043 Bonds:

12/15/39 370 12/15/40 385 12/15/41 405 $12/15/42\ldots\ldots 425\ 12/15/43\ldots\ldots 450$

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and gage, 2023 (Bank Qualified) interest by Assured Guaranty Municipal Corp (AGM) (2024 2032, 2034, 2036, 2038, 2043).

PURPOSE-Parks/Zoos/Beaches.

OFFERED-(\$5,800,000) On Nov. 8, 2023 thru Raymond James And Associates Inc.

New Bond Offering: General Obligation Limited Tax Park,

2023-A (Bank Qualified) ISSUED-\$785,000.

DATED DATE-Dec. 13, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Chapman And Cutler LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 15, 2024-according to maturity-\$000 omitted):

Year 12/01/24 785 5.00 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$785,000) On Nov. 8, 2023 thru Raymond James whole at anytime or in part at anytime: And Associates Inc.

INDIANA

AVON COMMUNITY SCHOOL BUILDING CORPORAeach July 15, Jan. 15 as follows (\$000 omitted): TION, IN

New Bond Offering: Ad Valorem Property Tax First Mort- 01/15/32 250 07/15/32 255 01/15/33 265 gage, 2023 ISSUED-\$150,000,000.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 15.

SINKING FUND-In part by lot in minimum mandatory amounts

each July 15, Jan. 15 as follows (\$000 omitted): 2034 Bonds:

01/15/34....4,145 07/15/34....4,250 2035 Bonds:

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01/15/35....4,355 07/15/35....4,465
 2036 Bonds:
```

01/15/36....4.575 07/15/36....4.690 2037 Bonds:

01/15/37....4,805 07/15/37....4,930

01/15/38....5,060 07/15/38....5,195 2039 Bonds:

2038 Bonds:

01/15/39....5.330 07/15/39....5.470 2040 Bonds:

2041 Bonds:

01/15/41....5,930 07/15/41....6,090 2043 Bonds:

01/15/42....6,260 07/15/42....6,430 01/15/43....6,605 SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$150,000,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

BLUFFTON-HARRISON MIDDLE SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mort-

ISSUED-\$9,650,000.

DATED DATE-Nov. 29, 2023.

DUE-Jan. 15: 2025 - 2027, 2029 - 2031, 2043; July 15: 2025 -2026, 2028 - 2031, 2035, 2038, 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 01/15/25.......65 5.00 07/15/25.......65 5.00 01/15/26......70 5.00 07/15/26......70 5.00 01/15/27.......70 5.00 07/15/28......210 5.00 01/15/29 215 5.00 07/15/29 220 5.00 01/15/30 225 5.00 07/15/30 230 5.00 01/15/31 240 5.00 07/15/31 245 5.00 07/15/35.....2,190 5.00 07/15/38.....1,955 5.25 07/15/40 1,480 5.50 01/15/43 2,100 5.50

CALLABLE-Bonds due 2035, 2038, 2040, 2043 are callable in

2035, 2038, 2040, 2043 Bonds: 07/15/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

07/15/33 270 01/15/34 275 07/15/34 285 01/15/35 290 07/15/35 300

2038 Bonds:

 $01/15/36\ldots\ldots 305\ 07/15/36\ldots\ldots 315\ 01/15/37\ldots\ldots 320$ $07/15/37 \dots 330 \ 01/15/38 \dots 340 \ 07/15/38 \dots 345$ 2040 Bonds:

 $01/15/39 \dots 355 \ 07/15/39 \dots 365 \ 01/15/40 \dots 375$ 07/15/40 385

2043 Bonds:

 $01/15/41 \dots 395 \ 07/15/41 \dots 410 \ 01/15/42 \dots 420$ 07/15/42 430 01/15/43 445 SECURITY–Double Barreled.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$9,650,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

BORDEN-HENRYVILLE MULTI- SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mort- OFFERED-(\$2,500,000) On Nov. 7, 2023 thru Stifel Nicolaus (Taxable) gage, 2023

ISSUED-\$15,865,000.

DATED DATE-Nov. 21, 2023.

DUE-Jan. 15: 2025 - 2032; July 15: 2024 - 2031, 2033, 2035, 2037, 2039, 2041, 2043,

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15.

SINKING FUND-In part by lot in minimum mandatory amounts DEPOSITORY-Depository Trust Company. each July 15 as follows (\$000 omitted):

2033 Bonds:

07/15/32 390 2035 Bonds:	01/15/33 400	07/15/33 410
01/15/34 420	07/15/34 430	01/15/35 445

07/15/35 455 2037 Bonds:

01/15/36 465 07/15/36 475 01/15/37 490 07/15/37 500

2039 Bonds:

01/15/38 515 07/15/38 525 01/15/39 540 07/15/39 555 2041 Bonds:

01/15/40 570 07/15/40 585 01/15/41 600 07/15/41 615

2043 Bonds:

01/15/42 630 07/15/42 650 01/15/43 665 07/15/43 680

SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$15,865,000) On Nov. 3, 2023 thru Raymond James And Associates Inc.

BROWN COUNTY SCHOOL CORPORATION, IN

New Bond Offering: General Obligation, 2023 (Bank Qualified)

ISSUED-\$5,970,000.

DATED DATE–Dec. 5, 2023. DUE–Jan. 15: 2025 - 2028; July 15: 2024 - 2027.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$5,970,000) On Nov. 6, 2023 thru Fifth Third Secu- OFFERED-(\$6,020,000) On Nov. 6, 2023 thru Stifel Nicolaus

CLINTON CENTRAL SCHOOL CORPORATION CLIN-TON COUNTY, IN

New Bond Offering: General Obligation, 2023

ISSUED-\$2.500.000.

DATED DATE-Dec. 6, 2023.

DUE-Jan. 15: 2025 - 2031, 2034; July 15: 2025 - 2031.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Farmers Bank.

REGISTRAR-Farmers Bank.

BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Farmers Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15.

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2034 Bonds:

01/15/32 100 07/15/32 105 01/15/33 105 07/15/33 110 01/15/34 115

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

And Co Inc.

DANVILLE COMMUNITY SCHOOL CORPORATION, IN

New Bond Offering: General Obligation, 2023 (Bank Quali- TRUSTEE-Huntington National Bank.

fied)

ISSUED-\$4,880,000.

DATED DATE-Dec. 12, 2023.

DUE-Jan. 15: 2025; July 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Ice Miller LLP.

INTEREST-J&J 15.

SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education.

And Co Inc.

DELPHI COMMUNITY SCHOOL CORPORATION, IN

New Bond Offering: General Obligation, 2023 (Bank Quali-

fied)

ISSUED-\$2,400,000.

DATED DATE-Nov. 14, 2023.

DUE–Jan. 15: 2025 - 2026; July 15: 2024 - 2025.
DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Regions Bank.

REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT–Regions Bank.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000

omitted):

% Year Amt. Year 07/15/24.....1,045 5.00 01/15/25.....1,095 5.00 07/15/25 130 5.00 01/15/26 130 5.00

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,400,000) On Oct. 24, 2023 thru Bernardi Securities Inc.

EAST ALLEN COUNTY SCHOOLS, IN

New Bond Offering: General Obligation, 2023-B

ISSUED-\$6,020,000.

DATED DATE-Dec. 5, 2023.

DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15.

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

And Co Inc.

FAIRFIELD COMMUNITY SCHOOLS, IN

New Bond Offering: General Obligation, 2023 (Bank Qualified)

ISSUED-\$5,880,000.

DATED DATE-Dec. 7, 2023.

DUE-Jan. 15: 2025 - 2029; July 15: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$5,880,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

FISHERS TOWN HALL BUILDING CORPORATION. IN

New Bond Offering: Taxable Lease Rental Revenue, 2023-B

ISSUED-\$10,000,000.

DATED DATE–Nov. 30, 2023. DUE–Jan. 15: 2026 - 2034.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Bose Mckinney And Evans LLP. TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (Jan. 15, 2024-according to maturity-\$000

omitted): Amt. % Year Year Amt 01/15/26 470 5.38 01/15/27 975 5.40 01/15/28.....1,030 5.45 01/15/29.....1,085 5.54 $01/15/30\dots\dots1,145\ 5.59\ 01/15/31\dots\dots1,215\ 5.65$ OFFERED-(\$4,880,000) On Nov. 15, 2023 thru Stifel Nicolaus 01/15/32.....1,280 5.72 01/15/33.....1,360 5.77 01/15/34 1,440 5.80

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2027 Bonds:

07/15/26 480 01/15/27 495 2028 Bonds:

07/15/27 510 01/15/28 520 2029 Bonds:

07/15/28 535 01/15/29 550 2030 Bonds:

07/15/29 565 01/15/30 580 2031 Bonds:

07/15/30 600 01/15/31 615 2032 Bonds:

07/15/31 630 01/15/32 650 2033 Bonds:

07/15/32 670 01/15/33 690 2034 Bonds:

07/15/33 710 01/15/34 730

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-

stances as described in the indenture. SECURITY-Lease/rent.

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$10,000,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

New Bond Offering: Lease Rental Revenue, 2023-A

ISSUED-\$160,000,000.

DATED DATE-Nov. 30, 2023.

DUE-Jan. 15: 2026 - 2033, 2063; July 15: 2026 - 2043, 2048, 2053, 2058

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Huntington National Bank. PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Bose Mckinney And Evans LLP.

TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (Jan. 15, 2024-according to maturity-\$000

ommueu).					
Year	Amt.	%	Year	Amt.	%
01/15/26	235	5.00	07/15/26	240	5.00
01/15/27	245	5.00	07/15/27	250	5.00
01/15/28	260	5.00	07/15/28	265	5.00
01/15/29	275	5.00	07/15/29	280	5.00
01/15/30	285	5.00	07/15/30	290	5.00
01/15/31	300	5.00	07/15/31	310	5.00
01/15/32	315	5.25	07/15/32	325	5.25
01/15/33	330	5.25	07/15/33	340	5.25

07/15/362,430 5.25 07/15/372,555 5.25 07/15/382,695 5.50 07/15/392,845 5.50 07/15/403,005 5.50 07/15/413,170 5.50 07/15/423,345 5.50 07/15/433,535 5.50 07/15/4820,925 5.63 07/15/5327,620 5.63 07/15/5836,540 5.75 01/15/6343,020 5.75 SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):	II 0 1 0 0 0 S P C A
01/15/34 350 07/15/34 1,110 2035 Bonds:	
01/15/351,140 07/15/351,170	fi
01/15/361,200 07/15/361,230	I:
01/15/371,260 07/15/371,295	I P R
01/15/381,330 07/15/381,365	E
01/15/391,405 07/15/391,440	II o Y
01/15/401,480 07/15/401,525	0 0 S
01/15/411,565 07/15/411,605	P C A
01/15/421,650 07/15/421,695 2043 Bonds:	
2048 Bonds:	I:
01/15/441,840 07/15/441,895 01/15/451,945 07/15/452,000 01/15/462,055 07/15/462,115 01/15/472,175 07/15/472,235 01/15/482,300 07/15/482,365 2053 Bonds:	
01/15/492,430 07/15/492,500 01/15/502,570	Ι
07/15/52 2,870 07/15/52 2,950 01/15/53 3,035 07/15/53 3,120	e
01/15/543,205 07/15/543,300 01/15/553,395	0
07/15/553,490 01/15/563,590 07/15/563,695 01/15/573,800 07/15/573,910 01/15/584,020 07/15/584,135 2063 Bonds:	0
01/15/594,253 07/15/994,380 01/15/604,505 07/15/604,635 01/15/614,765 07/15/614,905 01/15/625,045 07/15/625,190 01/15/635,340 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	0
demption in whole or in part at 100 under certain special circumstances as described in the indenture.	0 S
SECURITY–Lease/rent. PURPOSE–Gen Purpose/Pub Improvement.	P
OFFERED (\$160,000,000) On Nov. 0, 2022 days Brown at	A

FRANKLIN COUNTY COMMUNITY SCHOOL CORPO-RATION, IN

New Bond Offering: General Obligation, 2023 (Bank Qualified)

ISSUED-\$2,500,000.

DATED DATE-Dec. 12, 2023.

DUE-Dec. 31: 2024 - 2026; June 30: 2024 - 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

omitted):

% Year Year Amt. Amt. 06/30/24 530 5.00 12/31/24 550 5.00 06/30/25 460 5.00 12/31/25 475 5.00 06/30/26 240 5.00 12/31/26 245 5.00 SECURITY-Limited G o

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,500,000) On Nov. 15, 2023 thru Stifel Nicolaus And Co Inc.

GREENFIELD CENTRAL COMMUNITY SCHOOL COR-PORATION, IN

New Bond Offering: General Obligation, 2023 (Bank Quali- DATED DATE-Dec. 14, 2023. fied)

ISSUED-\$6,045,000.

DATED DATE-Dec. 12, 2023.

DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

% Year Year Amt Amt. 07/15/24.....1,570 5.00 01/15/25.....1,635 5.00 07/15/25 1,400 5.00 01/15/26 1,440 5.00 SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,045,000) On Nov. 13, 2023 thru Stifel Nicolaus And Co Inc.

INDIANA FINANCE AUTHORITY, IN

New Bond Offering: Educational Facilities Revenue, Rose Hulman Institute of Technology Project, 2023 ISSUED-\$26,000,000.

DATED DATE-Dec. 5, 2023.

DUE-June 1: 2033, 2036 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. FRUSTEE-First Financial Bank NA.

FINANCIAL ADVISOR-Blue Rose Capital Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP.

DEPOSITORY-Depository Trust Company.

NTEREST-J&D 1.

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

06/01/30 800 06/01/31 840 06/01/32 870 06/01/33 915 2036 Bonds:

06/01/34 955 06/01/35 1,000 06/01/36 1,050 2048 Bonds:

06/01/44 870 06/01/45 1,205 06/01/46 1,275 06/01/47....1,350 06/01/48....1,430 2053 Bonds:

06/01/49....1,510 06/01/50....1,595 06/01/51....1,690 06/01/52....1,785 06/01/53....1,890

SECURITY-Loan Agreement.

PURPOSE-Higher Education.

OFFERED-(\$26,000,000) On Nov. 15, 2023 thru Goldman Sachs And Co LLC.

LAFAYETTE SCHOOL CORPORATION, IN

New Bond Offering: General Obligation, 2023 (Bank Quali- ISSUED-\$3,000,000. fied)

ISSUED-\$1,200,000.

DATED DATE-Nov. 29, 2023.

DUE-Jan. 15: 2025; July 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

ana

BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 30 (June 30, 2024-according to maturity-\$000 INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

> Amt. % Year Year Amt. 07/15/24 590 5.00 01/15/25 610 5.00

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,200,000) On Nov. 7, 2023 thru Mesirow Finan-

LAWRENCE TOWNSHIP METROPOLITAN SCHOOL DISTRICT, IN

New Bond Offering: General Obligation, 2023

ISSUED-\$12,000,000.

DUE-Jan. 15: 2025 - 2032; July 15: 2024 - 2031.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$12,000,000) On Nov. 15, 2023 thru Piper Sandler And Co.

LEBANON PUBLIC LIBRARY, IN

New Bond Offering: General Obligation, 2023 (Bank Quali-

ISSUED-\$2,760,000.

DATED DATE-Dec. 5, 2023.

DUE-Jan. 15: 2025 - 2029; July 15: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2029).

PURPOSE-Library or Museums.

OFFERED-(\$2,760,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.

MITCHELL HIGH SCHOOL BUILDING CORPORATION,

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified)

ISSUED-\$8,900,000.

DATED DATE-Nov. 30, 2023.

DUE-Jan. 15: 2025 - 2033; July 15: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-First Financial Bank NA. REGISTRAR-First Financial Bank NA.

BOND COUNSEL-Ice Miller LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 15.

SECURITY-Double Barreled.

PURPOSE-Primary/Secondary Education. OFFERED-(\$8,900,000) On Nov. 9, 2023 thru Raymond James

And Associates Inc.

MONROE-GREGG SCHOOL DISTRICT, IN

New Bond Offering: General Obligation, 2023 (Bank Qualified)

DATED DATE-Dec. 5, 2023. DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA

BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. $FINANCIAL\ ADVISOR-Therber\ And\ Brock\ Indianapolis\ Indi-\ INTEREST-J\&J\ 15\ (July\ 15,\ 2024-according\ to\ maturity-\000 omitted):

> Amt. % Year 07/15/24 705 5.00 01/15/25 740 5.00 07/15/25 770 5.00 01/15/26 785 5.00

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc. NETTLE CREEK SCHOOL CORPORATION HAGER- 01/15/40...1,305 07/15/40...1,340New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$1.325.000. DATED DATE-Nov. 28, 2023. DUE-Jan. 15: 2026 - 2029; July 15: 2025 - 2028. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. 01/15/44....1,620 07/15/44....1,665 01/15/45....1,710 BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. omitted): Year Amt. % Year Amt. % 07/15/25 105 4.00 01/15/26 110 4.00 07/15/26 170 4.00 01/15/27 180 4.00 07/15/27 180 4.00 01/15/28 190 4.00 07/15/28 190 4.00 01/15/29 200 4.00 SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. And Co. NOBLESVILLE REDEVELOPMENT AUTHORITY, IN New Bond Offering: Ad Valorem Property Tax Lease Rental Revenue, Pleasant Street Project, 2023 ISSUED-\$45,245,000. DATED DATE-Nov. 8, 2023. DUE-Jan. 15: 2027 - 2031, 2046; July 15: 2026 - 2031, 2033 -2041, 2043, DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Krohn And Associates LLP. BOND COUNSEL-Bose Mckinney And Evans LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): % Year 07/15/26 665 5.00 01/15/27 680 5.00 07/15/27 700 5.00 01/15/28 715 5.00 07/15/28 735 5.00 01/15/29 750 5.00 07/15/29 770 5.00 01/15/30 790 5.00 07/15/30 810 5.00 01/15/31 830 5.00 07/15/31 850 5.00 07/15/33 3,620 5.00 07/15/34.....1,945 5.00 07/15/35.....2,045 5.00 07/15/36.....2,150 5.00 07/15/37.....2,260 5.25 07/15/38.....2,380 5.25 07/15/39.....2,505 5.25 07/15/40.....2,645 5.50 07/15/41.....2,790 5.50 07/15/43......6,055 5.50 01/15/46......8,555 5.50 CALLABLE-Bonds due 2033 - 2041, 2043, 2046 are callable in whole at anytime or in part at anytime: 2033 - 2041, 2043, 2046 Bonds: 07/15/2031 . . . 100 SINKING FUND—In part by lot in minimum mandatory amounts 01/15/35 45 07/15/35 45 01/15/36 50 each July 15, Jan. 15 as follows (\$000 omitted): 2033 Bonds: $01/15/32\ldots\ldots 870\ 07/15/32\ldots\ldots 895\ 01/15/33\ldots\ldots 915$ 07/15/33 940 2034 Bonds: 01/15/34 960 07/15/34 985 2035 Bonds: 01/15/35....1,010 07/15/35....1,035 2036 Bonds: 01/15/36....1,060 07/15/36....1,090

2037 Bonds:

2038 Bonds:

01/15/37....1,115 07/15/37....1,145

01/15/38....1,175 07/15/38....1,205 2039 Bonds: 01/15/39....1.235 07/15/39....1.270 2040 Bonds: 2041 Bonds: 01/15/41....1,375 07/15/41....1,415 2043 Bonds: 01/15/42....1,455 07/15/42....1,490 01/15/43....1,535 07/15/43....1,575 2046 Bonds: 07/15/45....1,755 01/15/46....1,805 SECURITY-Lease/rent. rities LLC. PURPOSE-Gen Purpose/Pub Improvement. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 OFFERED-(\$45,245,000) On Oct. 25, 2023 thru Stifel Nicolaus And Co Inc. PAOLI COMMUNITY SCHOOL BUILDING CORPORA-TION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified) ISSUED-\$4,800,000. DATED DATE-Nov. 28, 2023. OFFERED-(\$1,325,000) On Nov. 7, 2023 thru Robert W Baird DUE-Jan. 15: 2025 - 2029, 2032; July 15: 2024 - 2028, 2034, 2036, 2038, 2040, 2042. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Old National Wealth Management. REGISTRAR-Old National Wealth Management. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Old National Wealth Management. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Amt. % Year 07/15/24.......45 5.00 01/15/25.......75 5.00 07/15/25 155 5.00 01/15/26 155 5.00 07/15/26 160 5.00 01/15/27 165 5.00 07/15/27 170 5.00 01/15/28 175 5.00 07/15/28 180 5.00 01/15/29 180 5.00 01/15/32 235 4.00 07/15/34 220 4.25 07/15/36 190 5.00 07/15/38 430 5.25 $07/15/40\dots\dots1,180\ 5.25\ 07/15/42\dots\dots1,105\ 5.25$ CALLABLE-Bonds due 2034, 2036, 2038, 2040, 2042 are callable in whole at anytime or in part at anytime: 2034, 2036, 2038, 2040, 2042 Bonds: 07/15/2032 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts ISSUED-\$6,105,000. each Jan. 15, July 15 as follows (\$000 omitted): 2032 Bonds: 07/15/29 35 01/15/30 40 07/15/30 40 01/15/31 40 07/15/31 40 01/15/32 40 2034 Bonds: 07/15/32 40 01/15/33 45 07/15/33 45 01/15/34 45 07/15/34 45 2036 Bonds: 07/15/36 50 2038 Bonds: 01/15/37 50 07/15/37 50 01/15/38 55 07/15/38 275 2040 Bonds: 01/15/39 285 07/15/39 290 01/15/40 300 07/15/40 305 2042 Bonds: $01/15/41 \dots 315 \ 07/15/41 \dots 320 \ 01/15/42 \dots 330$ $07/15/42 \dots 140$ SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): DEPOSITORY-Depository Trust Company. 01/15/32....97.75 07/15/34....98.40

OFFERED-(\$4,800,000) On Oct. 26, 2023 thru Raymond James And Associates Inc.

New Bond Offering: General Obligation, 2023-A

PERRY TOWNSHIP SCHOOLS, IN

ISSUED-\$6,105,000.

DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2025; July 15: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Limited G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan Secu-

New Bond Offering: General Obligation, 2023-D

ISSUED-\$4,415,000.

DATED DATE-Dec. 7, 2023.

DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$4,415,000) On Nov. 7, 2023 thru JP Morgan.

New Bond Offering: General Obligation, 2023-C ISSUED-\$6,105,000.

DATED DATE-Dec. 7, 2023.

DUE-Jan. 15: 2025; July 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan Securities LLC.

New Bond Offering: General Obligation, 2023-B

DATED DATE-Dec. 7, 2023.

DUE-Jan. 15: 2025; July 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan.

RANDOLPH EASTERN SCHOOL BUILDING CORPO-RATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified) ISSUED-\$5,545,000.

DATED DATE-Nov. 15, 2023.

DUE-Jan. 15: 2030 - 2043; July 15: 2029 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Huntington National Bank.

PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP.

TRANSFER AGENT-Huntington National Bank.

INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.

Year Amt. % Year Amt. % 07/15/29
01/15/35 185 07/15/35 190 2036 Bonds:
01/15/36 190 07/15/36 200 2037 Bonds:
01/15/37 200 07/15/37 205 2038 Bonds:
01/15/38 215 07/15/38 215 2039 Bonds:
01/15/39 225 07/15/39 225 2040 Bonds:
01/15/40 235 07/15/40 240 2041 Bonds:
01/15/41 245 07/15/41 250 2043 Bonds:
01/15/42 260 07/15/42 265 01/15/43 270 SECURITY-Lease/rent. PURPOSE-Primary/Secondary Education. OFFERED-(\$5,545,000) On Oct. 25, 2023 thru Bok Financial Securities Inc.
SALEM ELEMENTARY SCHOOL BUILDING CORPO-
RATION, IN New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified) ISSUED-\$3,175,000. DATED DATE-Nov. 15, 2023. DUE-Jan. 15: 2025 - 2026, 2036; July 15: 2024 - 2025, 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/15/24 225 5.00 01/15/25 255 5.00 07/15/24 225 5.00 01/15/26 1,005 5.00 CALLABLE-Bonds due 2032, 2036 are callable in whole at anytime or in part at anytime: 2032, 2036 Bonds: 07/15/2031 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted): 2032 Bonds:
07/15/26 100 01/15/27 105 07/15/27 105 01/15/28 110 07/15/28 110 01/15/29 110 07/15/29 115 07/15/30 120 01/15/31 120 07/15/31 120 07/15/31 120 07/15/32 130 07/15/32 130 2036 Bonds:
01/15/33 135 07/15/33 135 01/15/34 140 07/15/34 145 01/15/35 145 07/15/35 150 01/15/36 155

01/15/36 155

	07/15/3299.25
	OFFERED-(\$3,175,000) On Oct. 25, 2023 thru Stifel Nicolaus
	And Co Inc.
	SOUTH MADISON COMMUNITY SCHOOL CORPORA-
	TION, IN
-	New Bond Offering: General Obligation, 2023 (Bank Qualified)
	ISSUED-\$6,065,000.
	DATED DATE-Nov. 30, 2023.
3	DUE-Jan. 15: 2025 - 2030; July 15: 2024 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.
	PAYING AGENT–Bank of New York Mellon Trust Co NA.
	REGISTRAR-Bank of New York Mellon Trust Co NA.
	FINANCIAL ADVISOR-Therber And Brock. BOND COUNSEL-Ice Miller LLP.
	TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
	DEPOSITORY-Depository Trust Company.
	INTEREST-J&J 15 (July 15, 2024–according to maturity–\$000 omitted):
	Year Amt. % Year Amt. %
	07/15/2445 4.00 01/15/2575 4.00 07/15/2580 4.00 01/15/2680 4.00
	07/15/2685 4.00 01/15/2785 4.00
	07/15/2785 4.00 01/15/2890 4.00
	07/15/281,100 4.00 01/15/291,125 4.00 07/15/291,590 4.00 01/15/301,625 4.00
	SECURITY-Limited G.o
	PURPOSE–Primary/Secondary Education.
	OFFERED-($\$6,065,000$) On Nov. 7, 2023 thru Robert W Baird And Co Inc.
	SOUTH MONTGOMERY COMMUNITY SCHOOL COR-
	PORATION, IN New Bond Offering: General Obligation, 2023 (Bank Quali-
	fied)
	ISSUED-\$3,000,000.
l	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023.
l	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024–according to maturity-\$000 omitted):
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/115/24
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 7/115/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/26 580 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/115/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.
	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Quali-
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/115/24 300 5.00 01/15/25 330 5.00 07/15/26 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023.
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-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 605 5.00 607/15/24 300 5.00 607/15/25 330 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 590 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2027 - 2033; July 15: 2026 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O7/15/24300 5.00 01/15/25330 5.00 07/15/25590 5.00 01/15/26
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 605 5.00 607/15/24 300 5.00 607/15/25 330 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 580 5.00 607/15/26 590 SECURITY-Unlimited Tax G.o. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2027 - 2033; July 15: 2026 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 7/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2027 - 2033; July 15: 2026 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Huntington National Bank.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-\$3,000,000 On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2027 - 2033; July 15: 2026 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company.
-	ISSUED-\$3,000,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 15: 2025 - 2027; July 15: 2024 - 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Ice Miller LLP. TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 7/15/24 300 5.00 01/15/25 330 5.00 07/15/25 590 5.00 01/15/26 605 5.00 07/15/26 580 5.00 01/15/27 595 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Primary/Secondary Education. OFFERED-(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc. STEUBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$2,850,000. DATED DATE-Dec. 7, 2023. DUE-Jan. 15: 2027 - 2033; July 15: 2026 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Barnes And Thornburg LLP. TRANSFER AGENT-Huntington National Bank.

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DATED DATE-Nov. 21, 2023.
ORIGINAL ISSUÉ DISCOUNT-The following maturities were DUE-Jan. 15: 2025 - 2031, 2043; July 15: 2024 - 2031, 2033,
issued as original issue discount (maturity year and price or yield): 2035, 2037, 2039, 2041.
                                                             DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.
                                                         us TRUSTEE-Bank of New York Mellon Trust Co NA.
                                                             PAYING AGENT-Bank of New York Mellon Trust Co NA.
                                                             REGISTRAR-Bank of New York Mellon Trust Co NA.
                                                             BOND COUNSEL-Ice Miller LLP.
                                                         A- TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
                                                             DEPOSITORY-Depository Trust Company.
                                                            INTEREST-J&J 15 (July 15, 2024-according to maturity-$000
                                                             omitted):
                                                                            Amt. % Year
                                                            07/15/24 . . . . . . 370 5.00 01/15/25 . . . . . . 470 5.00
                                                             07/15/25.......55 5.00 01/15/26.......60 5.00
                                                            07/15/26 . . . . . . 210 5.00 01/15/27 . . . . . . 215 5.00
                                                             07/15/27 . . . . . . 220 5.00 01/15/28 . . . . . . 225 5.00
                                                             07/15/28 . . . . . . 230 5.00 01/15/29 . . . . . . 235 5.00
                                                             07/15/29 . . . . . 240 5.00 01/15/30 . . . . . 250 5.00
                                                             07/15/30 . . . . . . 255 5.00 01/15/31 . . . . . 260 5.00
                                                            07/15/31 . . . . . . 265 5.00 07/15/33 . . . . . 1,140 5.00
                                                            07/15/35 . . . . 1,255 5.00 07/15/37 . . . . 1,385 5.25
                                                             07/15/39.....1,540 5.25 07/15/41.....1,710 5.50
                                                             01/15/43 . . . . . 1,410 5.50
                                                             SINKING FUND-In part by lot in minimum mandatory amounts
                                                             each July 15, Jan. 15 as follows ($000 omitted):
                                                                2033 Bonds:
                                                            01/15/32 \dots 275 \ 07/15/32 \dots 280 \ 01/15/33 \dots 290
                                                            07/15/33 . . . . 295
                                                              2035 Bonds:
                                                             01/15/34 \dots 300 \ 07/15/34 \dots 310 \ 01/15/35 \dots 320
                                                         ird 07/15/35 . . . . 325
                                                              2037 Bonds:
                                                            01/15/36.....335 07/15/36.....340 01/15/37.....350
                                                         OR- 07/15/37 .... 360
                                                              2039 Bonds:
                                                            01/15/38 \dots 370 \ 07/15/38 \dots 380 \ 01/15/39 \dots 390
                                                             07/15/39 400
                                                              2041 Bonds:
                                                            01/15/40 \dots 410 \ 07/15/40 \dots 420 \ 01/15/41 \dots 435
                                                             07/15/41 . . . . . 445
                                                              2043 Bonds:
                                                            01/15/42 . . . . 455 07/15/42 . . . . 470 01/15/43 . . . . 485
                                                             SECURITY-Lease/rent.
                                                            PURPOSE-Primary/Secondary Education.
                                                             OFFERED-($12,000,000) On Oct. 31, 2023 thru Stifel Nicolaus
                                                             And Co Inc.
                                                              WARRICK COUNTY SCHOOL CORPORATION, IN
                                                                New Bond Offering: General Obligation, 2023 (Bank Quali-
                                                             fied)
                                                            ISSUED-$2,500,000.
                                                             DATED DATE-Nov. 28, 2023.
                                                             DUE-Jan. 15: 2025; July 15: 2024.
                                                             DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                         IS- PAYING AGENT-Old National Bank.
                                                             REGISTRAR-Old National Wealth Management.
                                                          di- FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
                                                             BOND COUNSEL-Ice Miller LLP.
                                                             TRANSFER AGENT-Old National Wealth Management.
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ISSUED-\$12,000,000.

And Co Inc.

TWIN LAKES SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mort- BOND COUNSEL-Ice Miller LLP.

WAYNE TOWNSHIP METROPOLITAN SCHOOL DIS-

OFFERED-(\$2,500,000) On Nov. 2, 2023 thru Robert W Baird

New Bond Offering: General Obligation, 2023-B ISSUED-\$2,500,000. DATED DATE-Nov. 14, 2023. DUE-Jan. 15: 2025; July 15: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

DEPOSITORY-Depository Trust Company.

PURPOSE-Primary/Secondary Education.

SECURITY-Limited G.o..

And Co Inc.

omitted):		gage, 2023
Year	Amt. % Year Amt. %	ISSUED-\$18,000,000.
	1,225 5.00 01/15/251,275 5.00	DATED DATE-Dec. 12, 2023. 5 DUE-Jan. 15: 2025 - 2031; July 15: 2024 - 2031, 2033 - 2039
And Co Inc.	\$2,500,000) On Oct. 24, 2025 thru Striet Nicolaus	2041, 2043.
ma co me.		DENOMINATION–Registered \$5,000.00 and multiples thereof.
New Bon	d Offering: General Obligation, 2023-A	PAYING AGENT-US Bank Trust Co NA.
ISSUED-\$5,		REGISTRAR-US Bank Trust Co NA.
	E-Nov. 14, 2023.	BOND COUNSEL-Ice Miller LLP.
	: 2025; July 15: 2024.	DEPOSITORY–Depository Trust Company. INTEREST–J&J 15.
DENOMINA DAVING AC	TION–Registered \$5,000.00 and multiples thereof. ENT–Bank of New York Mellon Trust Co NA.	SINKING FUND–In part by lot in minimum mandatory amount
	Bank of New York Mellon Trust Co NA.	each July 15 as follows (\$000 omitted):
	NSEL–Ice Miller LLP.	2033 Bonds:
	AGENT–Bank of New York Mellon Trust Co NA.	01/15/32 195 07/15/32 200 01/15/33 205
	Y-Depository Trust Company.	07/15/22 210
omitted):	&J 15 (July 15, 2024-according to maturity-\$000	2034 Bonds:
Year	Amt. % Year Amt. %	
07/15/24	2,855 5.00 01/15/252,975 5.00	01/15/34 215 07/15/34 220
	\$5,830,000) On Oct. 24, 2023 thru Stifel Nicolaus	2035 Bonds:
And Co Inc.		01/15/35 225 07/15/35 230
		2036 Bonds:
WESTFIE	LD CITY INDIANA REDEVELOPMENT AU	
THORITY, II		01/15/36 235 07/15/36 240
	d Offering: Local Income Tax Lease Rental Rev	2037 Bonds:
enue, 2023 ISSUED-\$29	145 000	01/15/37 245 07/15/37 255
	E–Nov. 21, 2023.	2038 Bonds:
DUE-Jan. 1:	2025 - 2031, 2043; July 1: 2024 - 2041.	
	TION–Registered \$5,000.00 and multiples thereof.	
	funtington National Bank.	2039 Bonds:
	ENT–Huntington National Bank. –Huntington National Bank.	01/15/39 275 07/15/39 280
	ADVISOR-Ow Krohn And Associates LLP.	2041 Bonds:
BOND COU	NSEL-Taft Stettinius And Hollister LLP.	01/15/40 205 07/15/40 (60 01/15/41 675
	AGENT–Huntington National Bank.	01/15/40 285 07/15/40 660 01/15/41 675 07/15/41 1,080
DEPOSITOR INTEREST	Y–Depository Trust Company.	2043 Bonds:
	JND–In part by lot in minimum mandatory amounts	3
	an. 1 as follows (\$000 omitted):	01/15/421,110 0//15/421,665 01/15/431,/10
2032 Bon	ds:	07/15/431,585 SECURITY–Double Barreled.
01/01/22	COO 07/01/02 700	PURPOSE–Primary/Secondary Education.
2033 Bonds	. 680 07/01/32 700	OFFERED-(\$18,000,000) On Nov. 14, 2023 thru Stifel Nicolau
2033 Dona		And Co Inc.
01/01/33	. 715 07/01/33 735	
2034 Bonds	:	ZIONSVILLE COMMUNITY SCHOOLS, IN
01/01/24	. 755 07/01/34 770	New Bond Offering: General Obligation, 2023-C
2035 Bonds		ISSUED-\$6,035,000. DATED DATE-Nov. 28, 2023.
2033 Dona		DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025.
01/01/35	. 790 07/01/35 810	DENOMINATION–Registered \$5,000.00 and multiples thereof.
2036 Bonds	:	PAYING AGENT-Bank of New York Mellon Trust Co NA.
01/01/26	020 07/01/26 050	REGISTRAR-Bank of New York Mellon Trust Co NA.
01/01/36 2037 Bonds	. 830 07/01/36 850	BOND COUNSEL-Barnes And Thornburg LLP.
2037 Bolids	•	DEPOSITORY—Depository Trust Company. INTEREST—J&J 15 (July 15, 2024—according to maturity—\$00
01/01/37	. 875 07/01/37 895	omitted):
2038 Bonds	:	Year Amt. % Year Amt. %
01/01/20	015 05/01/00	07/15/241,680 5.00 01/15/251,765 5.00
01/01/38 2039 Bonds	. 915 07/01/38 940	07/15/251,280 5.00 01/15/261,310 5.00
2039 Bonds	:	SECURITY–Unlimited Tax G.o PURPOSE–Primary/Secondary Education.
01/01/39	. 965 07/01/39 990	OFFERED-(\$6,035,000) On Oct. 31, 2023 thru Stifel Nicolau
2040 Bonds		And Co Inc.
	1,010 07/01/401,040	IOWA
2041 Bonds	:	AMES, IA
01/01/41	1,065 07/01/411,090	New Bond Offering: General Obligation Corporate Purpos
2043 Bonds		2023-D
		ISSUED-\$12,110,000.
	1,115 07/01/421,140 01/01/431,170	DATED DATE–Nov. 9, 2023.
SECURITY-		DUE–June 1: 2024 - 2035. DENOMINATION–Registered \$5,000.00 and multiples thereof.
r ukpuse-k Offered. (dedevelopment/Ld Clearance. \$29,145,000) On Nov. 7, 2023 thru Robert W Bairc	PAYING AGENT–Office of The City Treasurer.
And Co Inc.	ψ22,173,000) On 1909. 1, 2023 unu κουστί W Danc	REGISTRAR–Office of The City Treasurer.
		FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
	TIMON TOWNSHIP COLLOCI PHILIPING	BOND COUNSEL–Dorsey And Whitney LLP. DEPOSITORY–Depository Trust Company.
WHEELE		
WHEELER	TON. IN	INTEREST–J&D 1 (June 1, 2024–according to maturity–\$00

omitted):

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06/01/26 . . . . . . 815 5.00 06/01/27 . . . . . . 850 5.00
  06/01/28 \ldots 895 5.00 06/01/29 \ldots 940 5.00
  06/01/30 . . . . . . 985 5.00 06/01/31 . . . . . 1,035 5.00
 06/01/32.....1,090 5.00 06/01/33.....1,145 5.00
  06/01/34.....1,200 5.00 06/01/35.....1,260 5.00
  CALLABLE-Bonds due 2032 - 2035 are callable in whole at any-
  time or in part at anytime:
     2032 - 2035 Bonds:
  06/01/2031 . . . 100
  SECURITY-Unlimited Tax G.o..
  PURPOSE-Gen Purpose/Pub Improvement.
  OFFERED-($12,110,000) On Oct. 24, 2023 thru Keybanc Capi-
  tal Markets Inc.
    BELLEVUE COMMUNITY SCHOOL DISTRICT, IA
     New Bond Offering: General Obligation School, 2023 (Bank
  Oualified)
  ISSUED-$9,695,000.
  DATED DATE-Dec. 20, 2023.
  DUE-June 1: 2024 - 2043
  DENOMINATION-Registered $5,000.00 and multiples thereof.
  PAYING AGENT-Umb Bank NA.
  REGISTRAR-Umb Bank NA.
  FINANCIAL ADVISOR-Piper Sandler And Co.
  BOND COUNSEL-Ahlers And Cooney PC.
  TRANSFER AGENT-Umb Bank NA.
  DEPOSITORY-Depository Trust Company.
  INTEREST-J&D 1 (June 1, 2024-according to maturity-$000
  omitted):
                Amt. % Year
  Year
                                         Amt.
  06/01/24 . . . . . 675 5.00 06/01/25 . . . . . . 460 5.00
  06/01/26 . . . . . . 310 5.00 06/01/27 . . . . . . 330 5.00
  06/01/28 . . . . . . 345 5.00 06/01/29 . . . . . . 360 5.00
  06/01/30 . . . . . . 380 5.00 06/01/31 . . . . . . 400 5.00
  06/01/32 . . . . . . 420 5.00 06/01/33 . . . . . . 440 5.00
  06/01/34 . . . . . . 460 5.00 06/01/35 . . . . . . 485 5.00
  06/01/36 . . . . . 500 4.00 06/01/37 . . . . . 525 4.15
  06/01/38 . . . . . 540 4.25 06/01/39 . . . . . 565 4.30
  06/01/40 \dots \dots 590 \ 4.35 \ 06/01/41 \dots \dots 610 \ 4.40
  06/01/42 . . . . . . 635 4.45 06/01/43 . . . . . . 665 4.50
  CALLABLE-Bonds due 2031 - 2043 are callable in whole at any-
  time or in part at anytime: 2031 - 2043 Bonds:
 06/01/2030 . . . 100
  SECURITY-Unlimited Tax G.o..
  BOND INSURANCE-Bonds due are insured as to principal and
  interest by Assured Guaranty Municipal Corp (AGM) (2024 -
  PURPOSE-Primary/Secondary Education.
  OFFERED-($9,695,000) On Nov. 13, 2023 thru Janney Mont-
  gomery Scott LLC.
    BREMER COUNTY, IA
     New Bond Offering: General Obligation Emergency Com-
  munications, 2023 (Bank Qualified)
  ISSUED-$4,610,000.
0 DATED DATE-Dec. 5, 2023.
  DUE-June 1: 2025 - 2029.
  DENOMINATION-Registered $5,000.00 and multiples thereof.
  PAYING AGENT-Umb Bank NA.
  FINANCIAL ADVISOR-Speer Financial Inc.
  BOND COUNSEL-Dorsey And Whitney LLP.
  DEPOSITORY-Depository Trust Company.
is INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-$000
  omitted):
                 Amt. % Year
  06/01/25 . . . . . . 840 6.00 06/01/26 . . . . . . 880 6.00
  06/01/27 . . . . . . 920 6.00 06/01/28 . . . . . . 960 6.00
  06/01/29.....1,010 6.00
e, SECURITY-Unlimited Tax G.o..
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New Bond Offering: General Obligation Urban Renewal, 2023-B (Bank Qualified) ISSUED-\$4,735,000. DATED DATE-Nov. 15, 2023. DUE-June 1: 2025 - 2039. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

OFFERED-(\$4,610,000) On Oct. 25, 2023 thru Piper Sandler.

PURPOSE-Gen Purpose/Pub Improvement.

REGISTRAR-Umb Bank NA.	5
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	F
BOND COUNSEL-Dorsey And Whitney LLP.	(
DEPOSITORY–Depository Trust Company.	A
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000	
omitted):	
Year Amt. % Year Amt. %	
06/01/25 215 6.00 06/01/26 225 6.00	
06/01/27 240 6.00 06/01/28 250 6.00	(
06/01/29 265 6.00 06/01/30 285 6.00	I
06/01/31 300 6.00 06/01/33 645 5.00	I
06/01/34 350 4.00 06/01/35 365 4.13	I
06/01/36 375 4.25 06/01/37 390 4.25	I
06/01/38 405 4.25 06/01/39 425 4.38	I
CALLABLE-Bonds due 2032 - 2039 are callable in whole at any-	I
time or in part at anytime:	I
2032 - 2039 Bonds:	I
06/01/2031 100	I
SINKING FUND-In part by lot in minimum mandatory amounts	C
each June 1 as follows (\$000 omitted):	1
2033 Bonds:	(
2000 Dolladi	(
06/01/32 315 06/01/33 330	(
SECURITY-Unlimited Tax G.o	(
PURPOSE–Gen Purpose/Pub Improvement.	(
ORIGINAL ISSUE DISCOUNT—The following maturities were	(
Order the losses bisedenti-the following maturities were	+

DES MOINES AREA COMMUNITY COLLEGE, IA

06/01/34....98.73 06/01/35....99.32 06/01/37....99.49

Multiple Projects 54-B, 2023 (Taxable)

OFFERED-(\$4,735,000) On Oct. 27, 2023 thru Piper Sandler

ISSUED-\$1,865,000.

And Co.

DATED DATE-Dec. 12, 2023.

DUE-June 1: 2025 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

06/01/38....98.93 06/01/39....99.72

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Independent Public Advisors LLC.

BOND COUNSEL-Dentons Davis Brown PC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

ommed).						Ŀ
Year	Amt.	%	Year	Amt.	%	Т
06/01/25	100	6.00	06/01/26	130	6.00	Γ
06/01/27	145	6.00	06/01/28	165	6.00	Ι
06/01/29	220	6.00	06/01/30	260	6.00	C
06/01/31	275	6.00	06/01/32	295	5.40	Υ
06/01/33	275	5.45				0
CALLABL	E-Bonds d	lue 20	32 - 2033	are callable i	n whole at any-	0
time or in p	art at anyti	me:			•	0

2032 - 2033 Bonds: 06/01/2031 . . . 100

SECURITY-Double Barreled.

PURPOSE-Higher Education.

And Co.

New Bond Offering: Taxable New Jobs Training Certificates, 06/01/2030...100

Multiple Projects 54-A, 2023-A (Taxable)

ISSUED-\$3,150,000.

DATED DATE-Dec. 12, 2023.

DUE-June 1: 2025 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

FINANCIAL ADVISOR-Independent Public Advisors LLC. BOND COUNSEL-Dentons Davis Brown PC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted): % Year Year Amt. Amt. $06/01/25 \dots 100 \ 6.00 \ 06/01/26 \dots 220 \ 6.00$ 06/01/27 250 6.00 06/01/28 280 6.00 06/01/29 375 6.00 06/01/30 440 6.00 06/01/31 470 6.00 06/01/32 500 5.40

CALLABLE-Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime:

2032 - 2033 Bonds:

06/01/33 515 5.45

06/01/2031...100

SECURITY-Double Barreled. PURPOSE-Higher Education. OFFERED-(\$3,150,000) On Oct. 30, 2023 thru Robert W Baird And Co Inc.
INDIAN HILLS COMMUNITY COLLEGE, IA New Bond Offering: Taxable Industrial New Jobs Training

Certificates, 2023-1 (Taxable) ISSUED-\$1.810.000

DATED DATE-Nov. 20, 2023.

DUE-June 1: 2024 - 2033.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Umb Bank NA.

FINANCIAL ADVISOR-Speer Financial Inc.

BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 06/01/37 140 06/01/38 145 06/01/39 155 omitted).

Year	Amt.	%	Year	Amt.	%
06/01/24	95	5.50	06/01/25	200	5.50
06/01/26	195	5.50	06/01/27	195	5.50
06/01/28	195	5.50	06/01/29	195	5.50
06/01/30	190	5.50	06/01/31	185	5.63
06/01/32	180	5.63	06/01/33	180	5.63
CALLABLE-	-Bonds d	lue 20	30 - 2033	are callable i	n whole at

issued as original issue discount (maturity year and price or yield): time or in part at anytime:

2030 - 2033 Bonds:

06/01/2029 . . . 100

SECURITY-Double Barreled. PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 2023 06/01/24....99.84

New Bond Offering: Taxable New Jobs Training Certificates, OFFERED-(\$1,810,000) On Oct. 24, 2023 thru Robert W Baird DATED DATE-Dec. 12, 2023. And Co Inc.

> New Bond Offering: General Obligation School, Merged Area XV, 2023 (Bank Qualified)

ISSUED-\$8,000,000.

DATED DATE-Dec. 5, 2023.

DUE-June 1: 2028 - 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Ahlers And Cooney PC. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): 01 37----

icai	AIIII.	70	1 Cai	AIIIt.	70
06/01/28 .	100	4.25	06/01/29	100 4	.25
06/01/30 .	200	4.25	06/01/31	300 4	.25
06/01/32 .	400	4.25	06/01/33	500 4	.25
06/01/34 .	600	4.50	06/01/35	725 4	.50
06/01/36 .	850	4.50	06/01/37	975 4	.50
06/01/38	1,050	4.50	06/01/39	1,100 4	.50
06/01/40	1,100	4.50			

OFFERED-(\$1,865,000) On Oct. 30, 2023 thru Robert W Baird CALLABLE-Bonds due 2031 - 2040 are callable in whole at anytime or in part at anytime:

2031 - 2040 Bonds:

SECURITY-Unlimited Tax G.o.. PURPOSE-Higher Education.

OFFERED-(\$8,000,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

MARION COUNTY, IA

New Bond Offering: General Obligation Capital Loan Notes, 2023 (Bank Qualified) ISSUED-\$2,190,000.

DATED DATE–Dec. 14, 2023. DUE–June 1: 2027 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank.

REGISTRAR-Umb Bank.

BOND COUNSEL-Ahlers And Cooney PC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
06/01/27	50	5.00	06/01/28	95	5.00
06/01/29	95	5.00	06/01/30	100	5.00
06/01/33	340	5.00	06/01/39	830	4.30
06/01/42	600	4.50			

CALLABLE-Bonds due 2032 - 2043 are callable in whole at anytime or in part at anytime:

2032 - 2043 Bonds:

06/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2033 Bonds:

2039 Bonds:		
06/01/34 125 06		

06/01/40 160 06/01/41 165 06/01/42 175

06/01/43 180

2043 Bonds:

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): any- 06/01/39....98.89 06/01/43....98.72

OFFERED-(\$2,190,000) On Nov. 14, 2023 thru Da Davidson And Co.

MARSHALLTOWN, IA

New Bond Offering: General Obligation Corporate Purpose,

ISSUED-\$9.840,000.

DUE-June 1: 2025 - 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Speer Financial Inc.

BOND COUNSEL-Dorsey And Whitney LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 C/ V---

omitted):

	Year	Amt.	%	Year	Amt.	%
	06/01/25	245	4.00	06/01/26	490	4.00
	06/01/27	515	4.00	06/01/28	$\dots 540$	4.00
	06/01/29	565	4.00	06/01/30	595	4.00
0	06/01/31	625	4.00	06/01/32	655	4.00
	06/01/33	690	4.00	06/01/34	725	4.00
	06/01/36	1,555	4.00	06/01/37	835	4.00
	06/01/38	880	4.13	06/01/39	925	4.25

CALLABLE-Bonds due 2031 - 2039 are callable in whole at any-

time or in part at anytime: 2031 - 2039 Bonds:

06/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2036 Bonds:

06/01/35 760 06/01/36 795

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/37....98.97 06/01/38....99.19

OFFERED-(\$9,840,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

SOUTH TAMA COUNTY COMMUNITY SCHOOL DIS-TRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Rev and Refund 2023

ISSUED-\$21.885.000.

DATED DATE-Dec. 7, 2023.

DUE-June 1: 2024 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Ahlers And Cooney PC.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$00	0
omitted):	
Year Amt. % Year Amt. %	
06/01/24 910 5.00 06/01/25 415 5.00	
06/01/26 435 5.00 06/01/27 455 5.00	
06/01/28 480 5.00 06/01/29 505 5.00	
06/01/30 530 5.00 06/01/31 555 5.00	
06/01/32 585 5.00 06/01/33 610 5.00	
06/01/34 645 5.00 06/01/35 675 5.00	
06/01/36 710 5.00 06/01/37 745 5.00	
06/01/38 780 5.00 06/01/43 4,505 4.63	
06/01/508,345 4.88	
CALLABLE-Bonds due 2034 - 2050 are callable in whole at an	y-
time or in part at anytime:	
2034 - 2050 Bonds:	
06/01/2033 100	
SINKING FUND-In part by lot in minimum mandatory amoun	ts
each June 1 as follows (\$000 omitted):	
2043 Bonds:	
06/01/20 020 06/01/40 060 06/01/41 000	
06/01/39 820 06/01/40 860 06/01/41 900	
06/01/42 940 06/01/43 985 2050 Bonds:	
2030 Bolius.	
06/01/441,030 06/01/451,080 06/01/461,130	
06/01/471,185 06/01/481,245 06/01/491,305	

06/01/50....1.370

SECURITY-Sales/excise Tax.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2050). PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/43....97.55 06/01/50....97.17

OFFERED-(\$21,885,000) On Nov. 7, 2023 thru Piper Sandler And Co.

KANSAS BURLINGTON (CITY OF), KS

New Bond Offering: Environmental Improvement Revenue Refunding, Evergy Metro Inc Project, 2023

ISSUED-\$79 500 000

DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Chapman And Cutler LLP.

ESCROW AGENT-Bank of New York Mellon Trust Co NA.

REMARKETING AGENT-Bofa Securities Inc.

TENDER AGENT-Umb Bank NA.

TRANSFER AGENT-Umb Bank NA DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2045 are callable in whole at anytime or in part at anytime:

2045 Bonds:

03/02/2026 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole CALLABLE-Bonds due 2025 are callable in whole at anytime or ISSUED-\$5,075,000. or in part at 100 under certain special circumstances as described in part at anytime:

SPECIAL REDEMPTION-Subject to redemption in whole or in 12/01/2024...100 part at 100 under certain special circumstances as described in the

SECURITY-Lease/rent.

PURPOSE-Public Power.

OFFERED-(\$79,500,000) On Nov. 16, 2023 thru Bofa Securities

BUTLER COUNTY UNIFIED SCHOOL DISTRICT NO. DATED DATE-Nov. 30,2023.205. KS

New Bond Offering: General Obligation School Building, 2023

ISSUED-\$13,515,000.

DATED DATE-Nov. 15, 2023.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer.

REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.

offered—(\$11,810,000) On Nov. 8, 2023 thru Janney Mont-2033 - 2048 Bonds:

09/01/2032 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2042 Bonds:

09/01/41 730 09/01/42 790 2044 Bonds:

09/01/43 850 09/01/44 915 2046 Bonds:

09/01/45 985 09/01/46 1,060 2048 Bonds:

09/01/47....1,135 09/01/48....1,220

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and omitted): interest by Build America Mutual Assurance Co. (2025 - 2048). PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/44....99.35 09/01/46....97.99 09/01/48....97.22

OFFERED-(\$13,515,000) On Oct. 26, 2023 thru Hilltop Securi- 08/01/53.....2,865 4.63 ties.

DERBY, KS

New Bond Offering: General Obligation Temporary Notes, 08/01/43 385 08/01/44 400

2023-1 ISSUED-\$10,750,000.

DATED DATE-Nov. 30, 2023.

DUE-Dec. 1: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer.

REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The State Treasurer.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year Amt. 12/01/25.....10,750 4.00

2025 Bonds:

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,750,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation, 2023-A ISSUED-\$11,810,000.

DUE-Dec. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer.

REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The State Treasurer.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 PURPOSE-Gen Purpose/Pub Improvement. omitted):

	Year	Amt.	%	Year	Amt.	%	
	12/01/25 .	555	5.00	12/01/26	585	5.00	
	12/01/27 .	615	5.00	12/01/28	645	5.00	
^	12/01/29.	680	5.00	12/01/30	715	5.00	
0	12/01/31 .	745	5.00	12/01/32	785	5.00	
	12/01/33.	825	5.00	12/01/34	865	5.00	
	12/01/35 .	675	5.00	12/01/36	710	5.00	
	12/01/37.	745	5.00	12/01/38	785	5.00	
	12/01/39.	825	5.00	12/01/40	190	5.00	
	12/01/41 .	200	5.00	12/01/42	210	5.00	
	12/01/43.	220	5.00	12/01/44	235	5.00	
	CALLABI	LE–Bonds d	lue 20	33 - 2044	are callable i	n whole at	any-
	time or in	part at anyti	me:				
	2033 -	2044 Bonds	s:				
	12/01/203	2 100					
	SECURIT	Y-Double I	Barrele	ed.			
<i>7</i> _	PURPOSE	E-Gen Purp	ose/Pu	ıb Improve	ement.		

EDGERTON, KS

gomery Scott LLC.

New Bond Offering: General Obligation, 2023-A (Bank

Onalified)

ISSUED-\$9,840,000.

DATED DATE-Nov. 28, 2023.

DUE-Aug. 1: 2026 - 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas.

FINANCIAL ADVISOR-Columbia Capital Management LLC. BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The Treasurer of The State of Kansas.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
08/01/26	190	6.00	08/01/27	195	6.00
08/01/29	215	6.00	08/01/31	$\dots 230$	6.00
08/01/32	240	5.00	08/01/36	280	4.00
08/01/38	305	4.00	08/01/44	790	4.38
08/01/53	2 865	4.63			

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2044 Bonds:

2053 Bonds:

 $08/01/49 \dots 495 \ 08/01/50 \dots 520 \ 08/01/51 \dots 545$

08/01/52 570 08/01/53 595

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2053). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,840,000) On Nov. 9, 2023 thru Robert W Baird And Co.

EDWARDSVILLE, KS

New Bond Offering: General Obligation Temporary Notes, 2023 (Bank Qualified)

DATED DATE-Nov. 14, 2023. DUE-June 1: 2027

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Treasurer of The State of Kansas. REGISTRAR-Office of The Treasurer of The State of Kansas.

FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Office of The Treasurer of The State of Kansas

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year Amt. 06/01/27 5,075 5.00

CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:

12/01/2024 . . . 100

SECURITY-Unlimited Tax G.o..

BOND COUNSEL-Steptoe And Johnson Pllc. DEPOSITORY–Depository Trust Company.
CALLABLE–Bonds due 2034 - 2048 are callable in whole at any-11/01/27 1,480 5.00 11/01/28 1,540 5.00 11/01/29......1,600 5.00 11/01/30......1,665 5.00 time or in part at anytime: 11/01/31 1,730 5.00 11/01/32 1,790 5.00 **GARDEN CITY, KS** 2034 - 2048 Bonds: New Bond Offering: General Obligation, 2023-A (Bank 11/01/33.....1,865 5.00 11/01/34.....1,935 5.00 05/01/2033...100 SINKING FUND-In part by lot in minimum mandatory amounts 11/01/35 2,015 5.00 11/01/36 2,100 5.00 Oualified) ISSUED-\$4,945,000. 11/01/37.....2,195 5.00 11/01/38.....2,290 5.00 each May 1 as follows (\$000 omitted): DATED DATE-Dec. 5, 2023. DUE-Nov. 1: 2024 - 2033. 11/01/39 2,395 5.00 11/01/40 2,505 4.00 2036 Bonds: 11/01/41 2,630 4.13 11/01/42 2,765 4.13 DENOMINATION-Registered \$5,000.00 and multiples thereof. 11/01/43 2,900 4.25 11/01/44 3,040 4.25 $05/01/34\ldots 35 \ 05/01/35\ldots 35 \ 05/01/36\ldots 35$ PAYING AGENT-Office of The State Treasurer. CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-2038 Bonds: REGISTRAR-Office of The State Treasurer. time or in part at anytime: FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. 2034 - 2044 Bonds: 05/01/37 35 05/01/38 345 BOND COUNSEL-Triplett Woolf Garretson LLC. 11/01/2033 . . . 100 2043 Bonds: TRANSFER AGENT-Office of The State Treasurer. SECURITY-Revenue. DEPOSITORY-Depository Trust Company. PURPOSE-Water and Sewer. 05/01/42 625 05/01/43 655 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 ORIGINAL ISSUE DISCOUNT-The following maturities were 2048 Bonds: omitted): issued as original issue discount (maturity year and price or yield): % Year 05/01/44 690 05/01/45 725 05/01/46 760 Year Amt. Amt. 11/01/40....98.00 11/01/41....98.50 11/01/42....98.00 11/01/24 425 5.00 11/01/25 425 5.00 11/01/43....98.67 11/01/44....98.00 05/01/47 800 05/01/48 835 11/01/26 445 5.00 11/01/27 460 5.00 OFFERED-(\$37,840,000) On Nov. 14, 2023 thru Mesirow Finan- EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-11/01/28 485 5.00 11/01/29 500 5.00 cial Inc. demption in whole or in part at 100 under certain special circum-11/01/30 520 5.00 11/01/31 540 4.00 stances as described in the indenture. 11/01/32 565 4.00 11/01/33 580 4.00 GUARANTOR-Guaranteed as to principal and interest by KY MAIZE, KS CALLABLE-Bonds due 2031 - 2033 are callable in whole at any-School Dist Enhancement Program New Bond Offering: General Obligation Temporary Notes, OFFERED-(\$7,300,000) On Oct. 31, 2023 thru Robert W Baird time or in part at anytime: 2023-B 2031 - 2033 Bonds: And Co. ISSUED-\$11,830,000. 11/01/2030 . . . 100 DATED DATE-Nov. 28, 2023. SECURITY-Unlimited Tax G.o.. DUE-Oct. 1: 2026. HENDERSON, KY PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. New Bond Offering: General Obligation, 2023-B OFFERED-(\$4,945,000) On Nov. 7, 2023 thru Td Securities. PAYING AGENT-Office of The Treasurer of The State of Kansas. ISSUED-\$13,655,000. DATED DATE–Nov. 16, 2023. DUE–Dec. 1: 2024 - 2043. REGISTRAR-Office of The Treasurer of The State of Kansas. HALSTEAD, KS FINANCIAL ADVISOR-Ranson Financial Group LLC. New Bond Offering: Taxable General Obligation, 2023-A BOND COUNSEL-Gilmore And Bell PC. DENOMINATION-Registered \$5,000.00 and multiples thereof. (Taxable) TRANSFER AGENT-Office of The Treasurer of The State of PAYING AGENT-Old National Bank. ISSUED-\$750,000. Kansas. REGISTRAR-Old National Bank DATED DATE-Dec. 6, 2023. DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Robert W Baird And Co Inc. DUE-Oct. 1: 2024 - 2038. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 BOND COUNSEL-Dinsmore And Shohl LLP. DENOMINATION-Registered \$5,000.00 and multiples thereof. omitted): TRANSFER AGENT-Old National Bank. PAYING AGENT-Office of The State Treasurer. Amt. Year DEPOSITORY-Depository Trust Company. REGISTRAR-Office of The State Treasurer. 10/01/26.....11,830 4.00 CALLABLE-Bonds due 2032 - 2043 are callable in whole at any-CALLABLE-Bonds due 2026 are callable in whole at anytime or time or in part at anytime: FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc. BOND COUNSEL-Triplett Woolf Garretson LLC. in part at anytime: 2032 - 2043 Bonds: TRANSFER AGENT-Office of The State Treasurer. 2026 Bonds: 12/01/2031 . . . 100 DEPOSITORY–Depository Trust Company. 10/01/2024...100
SINKING FUND–In part by lot in minimum mandatory amounts SECURITY–Double Barreled. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. PURPOSE-Gen Purpose/Pub Improvement. each Oct. 1 as follows (\$000 omitted): OFFERED-(\$13,655,000) On Nov. 2, 2023 thru Td Securities ORIGINAL ISSUE DISCOUNT-The following maturities were Usa LLC. 2028 Bonds: issued as original issue discount (maturity year and price or yield): 10/01/24 40 10/01/25 35 10/01/26 35 10/01/26....99.66 HENDERSON (CITY) WATER & SEWER COMMISSION, 10/01/27 35 10/01/28 40 OFFERED-(\$11,830,000) On Nov. 7, 2023 thru Piper Sandler. ΚY 2033 Bonds: New Bond Offering: Water and Sewer Revenue, 2023-A **KENTUCKY** 10/01/29 40 10/01/30 45 10/01/31 50 ISSUED-\$15,085,000. $10/01/32 \dots 50 \ 10/01/33 \dots 55$ FRANKFORT, KY DATED DATE-Nov. 16, 2023. 2038 Bonds: New Bond Offering: General Obligation, 2023-A (Bank DUE-Dec. 1: 2024 - 2043. Qualified) DENOMINATION-Registered \$5,000.00 and multiples thereof. 10/01/34 55 10/01/35 60 10/01/36 65 ISSUED-\$5,145,000. PAYING AGENT-Old National Bank. 10/01/37 70 10/01/38 75 DATED DATE-Nov. 30, 2023. REGISTRAR-Old National Bank. SECURITY-Unlimited Tax G.o.. DUE-Dec. 1: 2024 - 2043. FINANCIAL ADVISOR-Robert W Baird And Co Inc. PURPOSE-Gen Purpose/Pub Improvement. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Dinsmore And Shohl LLP. OFFERED-(\$750,000) On Nov. 13, 2023 thru Northland Securi- PAYING AGENT-US Bank Trust Co NA. TRANSFER AGENT-Old National Bank. ties Inc. REGISTRAR-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Raymond James And Associates Inc. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 BOND COUNSEL-Dinsmore And Shohl LLP. omitted): LAWRENCE, KS TRANSFER AGENT-US Bank Trust Co NA. % Year Amt. Amt. New Bond Offering: Water and Sewage System Improve-DEPOSITORY-Depository Trust Company. ment Revenue, 2023 SECURITY-Unlimited Tax G.o.. ISSUED-\$37,840,000. PURPOSE-Gen Purpose/Pub Improvement. DATED DATE-Dec. 14, 2023. DUE-Nov. 1: 2025 - 2044. OFFERED-(\$5,145,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Gilmore And Bell PC. TRANSFER AGENT-Office of The State Treasurer. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024–according to maturity–\$000 DATED DATE-Nov. 21, 2023.

omitted):

HART COUNTY SCHOOL DISTRICT FINANCE CORPO-RATION, KY

New Bond Offering: School Building Revenue, 2023 (Bank Qualified)

ISSUED-\$7,300,000.

DUE-May 1: 2024 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Compass Municipal Advisors LLC.

12/01/2485	5.00	12/01/25 100	5.00
12/01/26 215	5.00	12/01/27 365	5.00
12/01/28 390	5.00	12/01/29 430	5.00
12/01/30 460	5.00	12/01/31 740	5.00
12/01/32 875	5.00	12/01/33 905	5.00
12/01/34 960	5.00	12/01/35 1,000	5.00
12/01/36 1,055	5.00	12/01/37 1,110	5.00
12/01/38 1,170	5.00	12/01/39 1,230	5.00
12/01/40 1,295	5.00	12/01/41 900	5.00
12/01/42 900	4.63	12/01/43 900	4.63

CALLABLE-Bonds due 2032 - 2043 are callable in whole at any-

time or in part at anytime:

2032 - 2043 Bonds:

12/01/2031 . . . 100 SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043).

07/01/35 475 07/01/36 505 07/01/37 535

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GUARANTOR-Guaranteed as to principal and interest by KY
PURPOSE-Water and Sewer.
                                                             07/01/38 . . . . 565
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                         School Dist Enhancement Program
                                                              2043 Bonds:
issued as original issue discount (maturity year and price or yield):
                                                                                                                         PURPOSE-Primary/Secondary Education.
12/01/42....97.83 12/01/43....97.13 07/01/39....615 07/01/40....655 OFFERED-($15,085,000) On Nov. 2, 2023 thru The Baker 07/01/42....745 07/01/43....790
                                                                                                                         OFFERED-($779,000) On Nov. 14, 2023 thru Robert W Baird
                                                            07/01/39 \dots 615 \ 07/01/40 \dots 655 \ 07/01/41 \dots 700
                                                                                                                         And Co Inc.
Group Lp.
                                                              2053 Bonds:
 LEXINGTON-FAYETTE URBAN COUNTY AIRPORT 07/01/44 ..... 840 07/01/45 ..... 895 07/01/46 ..... 955
                                                                                                                           LOUISIANA
                                                                                                                           LAFAYETTE CITY-PARISH CONSOLIDATED GOVERN-
                                                             07/01/47....1,015 07/01/48....1,080 07/01/49....1,150
BOARD, KY
                                                                                                                         MENT, LA
                                                            07/01/50....1,225 07/01/51....1,305 07/01/52....1,390
   New Bond Offering: General Airport Revenue and Revenue
                                                                                                                             New Bond Offering: Utilities Revenue, 2023
                                                            07/01/53....1,480
SECURITY–Revenue.
Refunding, 2023-A
                                                                                                                          ISSUED-$50,000,000.
ISSUED-$29,160,000.
                                                                                                                         DATED DATE-Nov. 15, 2023.
                                                            PURPOSE-Airports.
DATED DATE-Nov. 30, 2023.
                                                                                                                         DUE-Nov. 1: 2024 - 2033, 2035, 2038, 2043, 2048.
                                                            OFFERED-($16,920,000) On Nov. 8, 2023 thru Jefferies LLC.
DUE-July 1: 2027 - 2034, 2038, 2043, 2048, 2053.
                                                                                                                         DENOMINATION-Registered $5,000.00 and multiples thereof.
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                         PAYING AGENT-Hancock Whitney Bank.
PAYING AGENT-US Bank Trust Co NA.
                                                                New Bond Offering: General Airport Revenue, 2023-B
                                                                                                                         REGISTRAR-Hancock Whitney Bank.
                                                            (AMT)
REGISTRAR-US Bank Trust Co NA.
                                                                                                                         FINANCIAL ADVISOR-Sisung Securities Corp.
FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                            ISSUED-$1,170,000.
                                                                                                                         BOND COUNSEL-Foley And Judell LLP.
                                                            DATED DATE-Nov. 30, 2023.
BOND COUNSEL-Dinsmore And Shohl LLC.
                                                                                                                         TRANSFER AGENT-Hancock Whitney Bank.
                                                            DUE-July 1: 2033, 2038, 2043, 2048.
TRANSFER AGENT-US Bank Trust Co NA.
                                                                                                                         DEPOSITORY-Depository Trust Company.
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
DEPOSITORY-Depository Trust Company.
                                                                                                                         INTEREST-M&N 1.
                                                            TRUSTEE-US Bank Trust Co NA.
INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
                                                                                                                         CALLABLE-Bonds due 2035, 2038, 2043, 2048 are callable in
                                                            PAYING AGENT-US Bank Trust Co NA.
omitted):
                                                                                                                         whole at anytime or in part at anytime: 2035, 2038, 2043, 2048 Bonds:
                                                            REGISTRAR-US Bank Trust Co NA.
              Amt.
                     % Year
07/01/27 . . . . . 100 5.00 07/01/28 . . . . . 1,265 5.00
                                                            BOND COUNSEL-Dinsmore And Shohl LLC.
                                                                                                                         11/01/2033 . . . 100
                                                            DEPOSITORY-Depository Trust Company.
                                                                                                                         SINKING FUND-In part by lot in minimum mandatory amounts
07/01/29.....1,275 5.00 07/01/30.....1,360 5.00
                                                            INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
07/01/31.....1,485 5.00 07/01/32.....3,395 5.00
                                                                                                                         each Nov. 1 as follows ($000 omitted):
07/01/33......3,690 5.00 07/01/34......1,365 5.00
                                                            omitted):
                                                                                                                            2035 Bonds:
                                                            Year Amt. % Year Amt. % 07/01/33 .....135 4.00 07/01/38 .....280 4.50
07/01/38.....4,480 5.00 07/01/43.....2,720 5.00
07/01/48......3,525 5.25 07/01/53......4,500 5.25
                                                                                                                         11/01/34....1,705 11/01/35....1,785
                                                            07/01/43 . . . . . . 450 5.00 07/01/48 . . . . . . 305 5.00
CALLABLE-Bonds due 2034, 2038, 2043, 2048, 2053 are
                                                                                                                           2038 Bonds:
callable in whole at anytime or in part at anytime:
                                                            CALLABLE-Bonds due 2038, 2043, 2048 are callable in whole
                                                            at anytime or in part at anytime:
   2034, 2038, 2043, 2048, 2053 Bonds:
                                                                                                                         11/01/36....1,875 11/01/37....1,970 11/01/38....2,070
                                                                2038, 2043, 2048 Bonds:
07/01/2033 . . . 100
                                                                                                                           2043 Bonds:
                                                            07/01/2033\dots 100
SINKING FUND-In part by lot in minimum mandatory amounts
                                                             SINKING FUND-In part by lot in minimum mandatory amounts 11/01/39....2,170 11/01/40....2,280 11/01/41....2,395
each July 1 as follows ($000 omitted):
                                                            each July 1 as follows ($000 omitted):
                                                                                                                          11/01/42....2,515 11/01/43....2,640
   2038 Bonds:
                                                                2033 Bonds:
                                                                                                                           2048 Bonds:
07/01/35....1,510 07/01/36....1,215 07/01/37.....930
                                                            07/01/29 . . . . . 25 07/01/30 . . . . . 25 07/01/31 . . . . . . 25
                                                                                                                         11/01/44....2,770 11/01/45....2,915 11/01/46....3,065
07/01/38 . . . . . 825
                                                            07/01/32 . . . . . 30 07/01/33 . . . . . 30
                                                                                                                         11/01/47....3,220 11/01/48....3,385
 2043 Bonds:
                                                              2038 Bonds:
                                                                                                                         BOND INSURANCE-Bonds due are insured as to principal and
07/01/39 . . . . 495 07/01/40 . . . . 515 07/01/41 . . . . 540
                                                                                                                         interest by Build America Mutual Assurance Co. (2024 - 2033,
                                                            07/01/34 . . . . . 30 07/01/35 . . . . . 30 07/01/36 . . . . . 70
07/01/42 . . . . 565 07/01/43 . . . . 605
                                                                                                                         2035, 2038, 2043, 2048).
                                                             07/01/37 . . . . . 75 07/01/38 . . . . . 75
 2048 Bonds:
                                                                                                                         OFFERED-($50,000,000) On Oct. 24, 2023 thru Stifel Nicolaus
                                                              2043 Bonds:
                                                                                                                         And Co Inc.
07/01/44 . . . . 630 07/01/45 . . . . 670 07/01/46 . . . . 705
                                                            07/01/39 \dots 85 \ 07/01/40 \dots 85 \ 07/01/41 \dots 90
07/01/47 . . . . 740 07/01/48 . . . . 780
                                                            07/01/42 . . . . . 95 07/01/43 . . . . . 95
                                                                                                                           LIVINGSTON PARISH SCHOOL BOARD, LA
 2053 Bonds:
                                                              2048 Bonds:
                                                                                                                            New Bond Offering: Sales Tax, 2023
                                                                                                                         ISSUED-$9,000,000.
07/01/49 \dots 805 \ 07/01/50 \dots 850 \ 07/01/51 \dots 900
                                                            07/01/44 \dots 55 \ 07/01/45 \dots 60 \ 07/01/46 \dots 60
07/01/52 . . . . 950 07/01/53 . . . . 995
                                                                                                                         DATED DATE-Dec. 14, 2023.
                                                            07/01/47 \dots ... 65 \ 07/01/48 \dots ... 65
SECURITY-Revenue.
                                                                                                                         DUE-May 1: 2024 - 2033, 2035, 2038, 2043.
                                                             SECURITY-Revenue.
                                                                                                                         DENOMINATION-Registered $5,000.00 and multiples thereof.
PURPOSE-Airports.
                                                             PURPOSE-Airports.
                                                                                                                         PAYING AGENT-Hancock Whitney Bank.
OFFERED-($29,160,000) On Nov. 8, 2023 thru Jefferies LLC.
                                                            ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                         REGISTRAR-Hancock Whitney Bank.
                                                            issued as original issue discount (maturity year and price or yield): FINANCIAL ADVISOR-Government Consultants Inc.
   New Bond Offering: General Airport Revenue, 2023-C (Tax-
                                                            07/01/33....97.43 07/01/38....96.47 07/01/43....99.25
                                                                                                                         BOND COUNSEL-Foley And Judell LLP.
able)
                                                            07/01/48....97.24
                                                                                                                         DEPOSITORY-Depository Trust Company.
ISSUED-$16,920,000.
                                                             OFFERED-($1,170,000) On Nov. 8, 2023 thru Jefferies LLC.
                                                                                                                         INTEREST-M&N 1 (May 1, 2024-according to maturity-$000
DATED DATE-Nov. 30, 2023.
                                                                                                                         omitted):
DUE-July 1: 2038, 2043, 2053.
                                                                                                                                               % Year
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                              ROCKCASTLE COUNTY SCHOOL DISTRICT FINANCE
                                                                                                                         05/01/24 . . . . . 135 5.00 05/01/25 . . . . . . 295 5.00
TRUSTEE-US Bank Trust Co NA.
                                                            CORPORATION, KY
                                                                                                                         05/01/26 . . . . . . 310 5.00 05/01/27 . . . . . . 325 5.00
PAYING AGENT-US Bank Trust Co NA.
                                                                New Bond Offering: School Building Revenue, 2023 (Bank
                                                                                                                         05/01/28 . . . . . . 340 5.00 05/01/29 . . . . . . 360 5.00
REGISTRAR-US Bank Trust Co NA.
                                                             Qualified)
                                                                                                                         05/01/30 . . . . . 375 5.00 05/01/31 . . . . . 395 5.00
FINANCIAL ADVISOR-Hilltop Securities Inc.
                                                             ISSUED-$779,000.
                                                                                                                         05/01/32 . . . . . 415 5.00 05/01/33 . . . . . . 435 5.00
BOND COUNSEL-Dinsmore And Shohl LLC.
                                                            DATED DATE-Dec. 5, 2023.
                                                                                                                         05/01/35 . . . . . 940 5.00 05/01/38 . . . . 1,575 4.00
TRANSFER AGENT-US Bank Trust Co NA.
                                                             DUE-Dec. 1: 2024 - 2043.
                                                                                                                         05/01/43 . . . . . 3.100 4.38
DEPOSITORY-Depository Trust Company.
                                                             DENOMINATION-Registered $1,000.00 and multiples thereof.
                                                                                                                         SINKING FUND-In part by lot in minimum mandatory amounts
INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
                                                            PAYING AGENT-US Bank Trust Co.
                                                                                                                         each May 1 as follows ($000 omitted):
omitted):
                                                            FINANCIAL ADVISOR-Compass Municipal Advisors LLC.
                                                                                                                            2035 Bonds:
                      % Year
Year
               Amt.
                                         Amt.
                                                             BOND COUNSEL-Steptoe And Johnson Pllc.
07/01/38.....2,080 5.96 07/01/43.....3,505 6.02
                                                            DEPOSITORY-Depository Trust Company.
                                                                                                                         05/01/34 . . . . 460 05/01/35 . . . . 480
07/01/53.....11,335 6.12
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                           2038 Bonds:
CALLABLE-Bonds due 2043, 2053 are callable in whole at any-each Dec. 1 as follows ($000 omitted):
time or in part at anytime:
                                                                2038 Bonds:
                                                                                                                         05/01/36.....505 05/01/37.....525 05/01/38.....545
   2043, 2053 Bonds:
07/01/2033 . . . 100
                                                                                                                           2043 Bonds:
                                                            12/01/34 . . . . . 39 12/01/35 . . . . . 41 12/01/36 . . . . . . 43
SINKING FUND-In part by lot in minimum mandatory amounts 12/01/37 . . . . . 46 12/01/38 . . . . . 48
                                                                                                                         05/01/39 . . . . 570 05/01/40 . . . . 590 05/01/41 . . . . 620
each July 1 as follows ($000 omitted):
                                                              2043 Bonds:
                                                                                                                         05/01/42 . . . . 645 05/01/43 . . . . 675
   2038 Bonds:
                                                                                                                         SECURITY-Sales/excise Tax.
                                                             12/01/39 . . . . . 50 12/01/40 . . . . . 53 12/01/41 . . . . . 56
                                                                                                                         PURPOSE-Primary/Secondary Education.
                                                             12/01/42 . . . . 590 12/01/43 . . . . . 42
                                                            SECURITY-Lease/rent.
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ORIGINAL ISSUE DISCOUNT-The following maturities were SECURITY-Revenue. issued as original issue discount (maturity year and price or yield): PURPOSE–Water and Sewer. 05/01/38....97.01 05/01/43....97.51

OFFERED-(\$9,000,000) On Nov. 15, 2023 thru Stifel Nicolaus Inc. And Co Inc.

LOUISIANA HOUSING CORPORATION, LA

New Bond Offering: Multifamily Housing Revenue, Cap- TIES AUTHORITY, ME stone At The Oaks Project, 2023

ISSUED-\$21,679,000.

DATED DATE-Nov. 21, 2023.

DUE-June 1: 2046.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-Regions Bank.

PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank.

BOND COUNSEL-Butler Snow LLP.

REMARKETING AGENT-Stifel Nicolaus And Co Inc.

TENDER AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted): Year

Amt. 06/01/46.....21,679 5.00

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Multi-Family Housing.

OFFERED-(\$21,679,000) On Nov. 14, 2023 thru Stifel Nicolaus And Co Inc.

New Bond Offering: Multifamily Housing Revenue, Fair-

mont Tower Project, 2023 ISSUED-\$18,877,000.

DATED DATE-Oct. 31, 2023.

DUE-Apr. 1: 2041.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Regions Bank.

PAYING AGENT-Regions Bank.

BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc.

TENDER AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year

04/01/41.....18,877 5.00

under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime:

2041 Bonds:

10/01/2025 . . . 100

SECURITY-Loan Agreement.

PURPOSE-Multi-Family Housing.

And Co Inc.

LOUISIANA LOCAL GOVERNMENT ENVIRONMEN-TAL FACILITIES AND COMMUNITY DEVELOPMENT AU-THORITY, LA

New Bond Offering: Subordinate Lien Revenue Refunding, East Baton Rouge Sewerage Commission Projects, 2023 ISSUED-\$62,405,000.

DATED DATE-Nov. 16, 2023.

DUE-Feb. 1: 2026 - 2027, 2029 - 2031, 2033 - 2036, 2041, 2046. DATED DATE-Nov. 21, 2023. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Government Consultants Inc.

BOND COUNSEL-Butler Snow LLP.

DEPOSITORY—Depository Trust Company.

REGISTRAR—US Bank Trust Co NA.

INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 FINANCIAL ADVISOR—Northeast Municipal Advisors LLC. omitted):

Year Amt. % Year Amt 02/01/26.....1,900 5.00 02/01/27.....2,365 5.00 02/01/29.....2,965 5.00 02/01/30.....2,715 5.00 02/01/31 985 5.00 02/01/33 3,520 5.00 02/01/34.....8,075 5.00 02/01/35.....6,235 5.00 02/01/36.....13,350 5.00 02/01/41.....18,540 5.00 02/01/46.....1,755 5.00

CALLABLE-Bonds due 2034 - 2036, 2041, 2046 are callable in whole at anytime or in part at anytime:

2034 - 2036, 2041, 2046 Bonds:

02/01/2033 . . . 100

PURPOSE–Water and Sewer.

OFFERED–(\$62,405,000) On Nov. 8, 2023 thru Bofa Securities DUE–Nov. 1: 2024 - 2043.

MAINE

MAINE HEALTH AND HIGHER EDUCATIONAL FACILI- BOND COUNSEL-Mckennon Shelton And Henn LLP.

New Bond Offering: Revenue, 2023-B

ISSUED-\$122,420,000.

DATED DATE-Dec. 5, 2023.

DUE-July 1: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000

ommueu).					
Year	Amt.	%	Year	Amt.	%
07/01/24	225	5.00	07/01/25	385	5.00
07/01/26	920	5.00	07/01/27	965	5.00
07/01/28	1,015	5.00	07/01/29	1,070	5.00
07/01/30	1,120	5.00	07/01/31	1,175	5.00
07/01/32	1,235	5.00	07/01/33	5,105	5.00
07/01/34	5,165	5.00	07/01/35	5,230	5.00
07/01/36	5,170	5.00	07/01/37	5,105	5.00
07/01/38	5,175	5.00	07/01/39	5,030	5.00
07/01/40	5,095	5.00	07/01/41	5,155	5.25
07/01/42	5,235	5.25	07/01/43	5,300	5.25
07/01/48	27,775	5.25	07/01/53	29,770	4.75
CALLADI	C D 1	1 20	24 2042	2040 2052	

CALLABLE-Bonds due 2034 - 2043, 2048, 2053 are callable in

whole at anytime or in part at anytime:

2034 - 2043, 2048, 2053 Bonds:

07/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2048 Bonds:

 $07/01/44\ldots 5{,}385\ 07/01/45\ldots 5{,}465\ 07/01/46\ldots 5{,}545$ 07/01/47....5,645 07/01/48....5,735

2053 Bonds:

07/01/49....5,760 07/01/50....5,850 07/01/51....5,950 07/01/52....6,050 07/01/53....6,160

MANDATORY TENDER-The bonds will be purchased at 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- 10/01/2033 ... 100 stances as described in the indenture.

SECURITY-Revenue.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2043, 2048, 2053).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$18,877,000) On Oct. 25, 2023 thru Stifel Nicolaus ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): PURPOSE-Gen Purpose/Pub Improvement. 07/01/53....96.16

RAYMOND, ME

New Bond Offering: General Obligation, 2023 (Bank Qualified)

ISSUED-\$1,150,000.

DUE-Nov. 1: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

BOND COUNSEL-Bernstein Shur Sawyer And Nelson.

DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,150,000) On Nov. 1, 2023 thru Roosevelt And Cross Inc And Associates.

MARYLAND CARROLL COUNTY . MD

New Bond Offering: General Obligation Public Improve- DEPOSITORY-Depository Trust Company. ment. 2023

ISSUED-\$27.950.000.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Corp.

REGISTRAR-Manufacturers And Traders Trust Corp. FINANCIAL ADVISOR-Davenport And Co LLC.

TRANSFER AGENT-Manufacturers And Traders Trust Corp. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$27,950,000) On Nov. 16, 2023 thru UBS Financial Services Inc.

CHARLES COUNTY, MD

New Bond Offering: General Obligation Consolidated Public Improvement, 2023

ISSUED-\$55,000,000.

DATED DATE-Dec. 5, 2023.

DUE-Oct. 1: 2024 - 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Co.

REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Davenport And Co LLC.

BOND COUNSEL-Mcguire Woods LLP.

TRANSFER AGENT-Manufacturers And Traders Trust Co.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Amt % Year Amt 0%

	rear	Am.	70	Ital Allit.	70
	10/01/24	2,430	5.00	10/01/25 2,560	5.00
	10/01/26	2,685	5.00	10/01/27 2,825	5.00
	10/01/28	2,970	5.00	10/01/29 3,120	5.00
l	10/01/30	3,285	5.00	10/01/31 3,455	5.00
	10/01/32	3,625	5.00	10/01/33 3,820	5.00
	10/01/34	2,575	5.00	10/01/35 2,710	5.00
	10/01/36	2,845	5.00	10/01/37 2,995	5.00
•	10/01/38	3,145	5.00	10/01/39 485	5.00
	10/01/40	505	4.00	10/01/41 530	4.00
	10/01/42	550	4.00	10/01/43 575	4.13
	10/01/44	595	4.13	10/01/45 625	4.13
	10/01/46	650	4.25	10/01/47 680	4.25
	10/01/48	710	4.25	10/01/49 740	4.25
	10/01/53	3,310	4.25		

CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime:

2034 - 2053 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2053 Bonds:

And Co LLC.

10/01/50 775 10/01/51 810 10/01/52 845 10/01/53 880

SECURITY-Unlimited Tax G.o..

ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$122,420,000) On Nov. 16, 2023 thru Morgan Stan- issued as original issue discount (maturity year and price or yield): 10/01/41....99.11 10/01/42....98.69 10/01/43....99.26

10/01/44....98.55 10/01/45....97.81 10/01/46....98.84 10/01/47....98.08 10/01/48....97.01 10/01/49....96.20 10/01/53....95.12 OFFERED-(\$55,000,000) On Nov. 14, 2023 thru Morgan Stanley

MARYLAND COMMUNITY DEVELOPMENT ADMINIS-TRATION DEPARTMENT OF HOUSING & COMMUNITY **DEVELOPMENT, MD**

New Bond Offering: Residential Revenue, 2023-E ISSUED-\$75,000,000.

DATED DATE-Nov. 14, 2023.

DUE-Mar. 1: 2025 - 2035, 2048, 2054; Sept. 1: 2024 - 2035, 2038, 2043,

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co.

REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Caine Mitter And Associates Inc.

BOND COUNSEL-Ballard Spahr LLP. TRANSFER AGENT-Manufacturers And Traders Trust Co.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000		0
omitted): Year Amt. % Year Amt. %		S
09/01/24 515 3.60 03/01/25 525 3.60		0
09/01/25 535 3.65 03/01/26 550 3.70	00/01/00 1.710	is
09/01/26 570 3.75 03/01/27 585 3.80	40.44 %	0
09/01/27 600 3.85 03/01/28 610 3.90 09/01/28 625 3.95 03/01/29 640 4.00		C
09/01/29 655 4.05 03/01/30 675 4.10	03/01/394,680 09/01/394,825 03/01/404,980	••
09/01/30 690 4.15 03/01/31 705 4.20	09/01/405,140 03/01/415,300 09/01/415,470	
09/01/31 725 4.20 03/01/32 745 4.25	03/01/425,640 09/01/425,820 03/01/436,005 09/01/436,195	
09/01/32 765 4.30 03/01/33 780 4.30 09/01/33 805 4.35 03/01/34 825 4.40	2048 Bonds:	
09/01/34 845 4.40 03/01/35 870 4.45		N
09/01/35 895 4.50 09/01/38 5,920 4.70		IS D
09/01/4312,430 4.90 03/01/4813,535 5.10		D
03/01/5427,380 6.25 CALLABLE–Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 are	09/01/488,515	D
callable in whole at anytime or in part at anytime:	2000 Donas.	P. F
2033 - 2035, 2038, 2043, 2048 Bonds:		г В
09/01/2032100		D
2054 Bonds: 03/01/2033106.605		II
SINKING FUND–In part by lot in minimum mandatory amounts	/ /	\$
each Sept. 1, Mar. 1 as follows (\$000 omitted):	SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the	
2038 Bonds:	indenture.	s
03/01/36 920 09/01/36 945 03/01/37 970	SECORITI Inc. chac.	P
09/01/371,000 03/01/381,030 09/01/381,055	1 CH COL SINGLE HARMY HOUSING.	O
2043 Bonds:	OFFERED-(\$325,000,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.	11
03/01/391,085 09/01/391,120 03/01/401,150		
09/01/401,185 03/01/411,220 09/01/411,255	MONTGOMERY COUNTY HOUSING OPPORTUNITIES	N
03/01/421,295 09/01/421,335 03/01/431,370	COMMISSION, MD	
09/01/431,415 2048 Bonds:	Trew Bond Offering. Manapie Larpose, 2025 C	L
2046 Bolius.	1550225 47 1,2 10,0001	IS D
03/01/441,455 09/01/441,500 03/01/451,545	D. II ED D. II E 11011 7, 20201	D
09/01/451,595 03/01/461,645 09/01/461,695 03/01/471,745 09/01/471,800 03/01/48555	DENOMINATION–Registered \$5,000.00 and multiples thereof.	D
2054 Bonds:	TROBIED OF Built Trust Co Tu.	P. R
	TITIL O LIGHT OF BUILD THAN COLUMN	K
03/01/481,300 09/01/481,920 03/01/491,985 09/01/492,055 03/01/502,130 09/01/502,205	THE THE COLUMN TERMS TO SEE THE TERMS TO SEE THE	В
03/01/512,280 09/01/512,360 03/01/522,445	DEPOSITORY–Depository Trust Company.	D
09/01/522,530 03/01/532,620 09/01/532,710	INTEREST-J&J 1 (Jan. 1, 2024–according to maturity–\$000	
03/01/54 840		o Y
SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the		1
indenture.	01/01/25 0.15 5.00 01/01/50 000 5.00	1
SECURITY-Revenue.	01/01/01	1
PURPOSE–Single/Multi-Family Housing.	01/01/25 965 5 00 01/01/26 010 5 00	1
OFFERED-(\$75,000,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.	01/01/37 955 5.00 01/01/38 1,000 5.00	1
ines EEC.	01/01/15111110,015 5100 01/01/1011111/7,175 5150	1
New Bond Offering: Residential Revenue, 2023-F (Taxable)	01/01/53 9,725 5.13 01/01/58 12,645 5.75 01/01/63 16,720 5.75 01/01/66 12,520 5.75	1
ISSUED-\$325,000,000.	CALLABLE–Bonds due 2035 - 2038, 2043, 2048, 2053, 2058,	
DATED DATE–Nov. 14, 2023. DUE–Mar. 1: 2025 - 2033; Sept. 1: 2024 - 2033, 2038, 2043,	2063, 2066 are callable in whole at anytime or in part at anytime:	
2048, 2053.	2000 2000, 2010, 2010, 2000, 2000, 2000 Bonds.	1
$DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$	01/01/2034100 SINKING FUND–In part by lot in minimum mandatory amounts	1
TRUSTEE–Manufacturers And Traders Trust Co. PAYING AGENT–Manufacturers And Traders Trust Co.		1
REGISTRAR–Manufacturers And Traders Trust Co.		C
FINANCIAL ADVISOR-Caine Mitter And Associates Inc.	01/01/391,055 01/01/401,105 01/01/411,160	ti
BOND COUNSEL-Ballard Spahr LLP.	01/01/40 1.015 01/01/40 1.000	1
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000	***	S
omitted):	01/01/44 1 245 01/01/45 1 415 01/01/46 1 405	P
Year Amt. % Year Amt. %	01/01/47 1590 01/01/49 1660	C L
09/01/24 2,005 5.43 03/01/25 2,060 5.45 09/01/25 2,115 5.48 03/01/26 2,175 5.46	2053 Bonds:	_
09/01/262,235 5.46 03/01/272,295 5.47	01/01/491,760 01/01/501,845 01/01/511,940	
09/01/272,360 5.50 03/01/282,425 5.54		т
	01/01/522,040 01/01/532,140	
09/01/282,495 5.59 03/01/292,565 5.70	2058 Bonds:	
09/01/292,640 5.73 03/01/302,715 5.80	2058 Bonds:	N
09/01/292,640 5.73 03/01/302,715 5.80 09/01/302,795 5.83 03/01/312,880 5.88	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520	IS
09/01/292,640 5.73 03/01/302,715 5.80	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520 01/01/572,665 01/01/582,820	
09/01/29	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520 01/01/572,665 01/01/582,820 2063 Bonds:	IS D D
09/01/29	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520 01/01/572,665 01/01/582,820 2063 Bonds: 01/01/592,980 01/01/603,150 01/01/613,335 01/01/622,535 01/01/622,720	IS D D P
09/01/29	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520 01/01/572,665 01/01/582,820 2063 Bonds: 01/01/592,980 01/01/603,150 01/01/613,335 01/01/623,525 01/01/633,730	IS D D
09/01/29	2058 Bonds: 01/01/542,255 01/01/552,385 01/01/562,520 01/01/572,665 01/01/582,820 2063 Bonds: 01/01/592,980 01/01/603,150 01/01/613,335 01/01/623,525 01/01/633,730 2066 Bonds:	IS D D D R

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01/01/64....3,940 01/01/65....4,170 01/01/66....4,410
SECURITY-Revenue.
PURPOSE-Other Housing.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
01/01/43....99.02 01/01/53....96.83
OFFERED-($74,240,000) On Nov. 1, 2023 thru Bofa Securities
Inc.
 MASSACHUSETTS
 BELMONT, MA
  New Bond Offering: General Obligation Bond Anticipation
Notes, 2023
ISSUED-$35,680,000.
DATED DATE-Nov. 15, 2023.
DUE-Nov. 14: 2024.
DENOMINATION-Registered $1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 14 (Nov. 14, 2024-according to maturity-
$000 omitted):
Year
              Amt.
11/14/24.....35,680 4.50
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-($35,680,000) On Oct. 25, 2023 thru Bofa Securities
Inc.
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DENNIS-YARMOUTH REGIONAL SCHOOL DISTRICT, MΑ

New Bond Offering: General Obligation School Project Loan Chapter 70, 2023 ISSUED-\$9,710,000. DATED DATE-Nov. 14, 2023.

DUE-Nov. 1: 2024 - 2052.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

omitted): Amt. % Year Year Amt.

	11/01/24 170	5.00	11/01/25 165	5.00
	11/01/26 170	5.00	11/01/27 180	5.00
	11/01/28 190	5.00	11/01/29 200	5.00
	11/01/30 210	5.00	11/01/31 220	5.00
	11/01/32 230	5.00	11/01/33 240	5.00
	11/01/34 255	5.00	11/01/35 265	5.00
	11/01/36 280	5.00	11/01/37 295	5.00
	11/01/38 305	5.00	11/01/39 325	5.00
	11/01/40 340	5.00	11/01/41 355	5.00
	11/01/42 375	5.00	11/01/43 395	5.00
,			11/01/45 435	
	11/01/46 455	5.00	11/01/47 475	5.00
	11/01/48 500	5.00	11/01/49 525	5.00
	11/01/50 555	5.00	11/01/51 580	5.00
	11/01/52 610	5.00		
	CALLABLE-Bonds	lue 20	32 - 2052 are callable i	n whole at a

anytime or in part at anytime:

2032 - 2052 Bonds:

11/01/2031 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$9,710,000) On Oct. 31, 2023 thru Td Securities Usa

GREATER FALL RIVER VOCATIONAL SCHOOL DIS-TRICT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2023

ISSUED-\$25,000,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 10: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company. 2063 Bonds: DEPOSITORY-Depository Trust Company. INTEREST-M&S 10 (Sept. 10, 2024-according to maturity- INTEREST-F&A 1. $CALLABLE-Bonds \ due \ 2034-2040 \ are \ callable \ in \ whole \ at \ any-06/01/59....1,075 \ 12/01/59....1,115 \ 06/01/60....1,155$ \$000 omitted): Year Amt. time or in part at anytime: 2034 - 2040 Bonds: 09/10/24.....25,000 5.00 02/01/2033 . . . 100 12/01/63....1,470 SECURITY-Unlimited Tax G.o.. SECURITY-Revenue. PURPOSE-Primary/Secondary Education. 2066 Bonds: OFFERED-(\$25,000,000) On Nov. 7, 2023 thru JP Morgan. PURPOSE-Water and Sewer. OFFERED-(\$144,990,000) On Nov. 8, 2023 thru Citigroup Global Markets Inc. LITTLETON, MA New Bond Offering: General Obligation Bond Anticipation MASSACHUSETTS HEALTH & EDUCATIONAL FACILI- indenture. Notes 2023 TIES AUTHORITY, MA ISSUED-\$9,441,364. SECURITY-Revenue. DATED DATE-Nov. 17, 2023. New Bond Offering: Revenue, Harvard University Issue, PURPOSE-Multi-Family Housing. DUE-Nov. 15: 2024. 2000-Y ISSUED-\$117,905,000. DENOMINATION-Registered \$1,000.00 and multiples thereof. DATED DATE-June 1, 2000. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc. DUE-July 1: 2035. BOND COUNSEL-Locke Lord LLP. DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$75,595,000. DEPOSITORY-Depository Trust Company. PAYING AGENT-State Street Bank And Trust Co NA. DATED DATE-Nov. 29, 2023. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity- REGISTRAR-State Street Bank And Trust Co NA. DUE-Dec. 1: 2063. \$000 omitted): BOND COUNSEL-Palmer And Dodge LLP. Year Amt. REMARKETING AGENT-Morgan Stanley And Co LLC. thereof. 11/15/24.. . 9,441 5.00 TENDER AGENT-State Street Bank And Trust Co NA. SECURITY-Limited G.o.. TRANSFER AGENT-State Street Bank And Trust Co NA. PURPOSE-Gen Purpose/Pub Improvement. DEPOSITORY-Depository Trust Company. OFFERED-(\$9,441,364) On Oct. 30, 2023 thru Piper Sandler MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. And Co. CALLABLE-Bonds due 2035 are callable in whole at anytime or PC. in part at anytime: MASSACHUSETTS CLEAN WATER TRUST, MA 2035 Bonds: New Bond Offering: State Revolving Fund Refunding, 2023 11/01/2023 . . . 100 ISSUED-\$137,260,000. SECURITY-Loan Agreement. DATED DATE-Nov. 21, 2023. PURPOSE-Higher Education. DUE-Feb. 1: 2025 - 2038. OFFERED-(\$117,905,000) On Oct. 31, 2023 thru Morgan Stan-CALLABLE-Bonds due 2063 are callable in whole at anytime or DENOMINATION-Registered \$5,000.00 and multiples thereof. in part at anytime: TRUSTEE-US Bank Trust Co NA. 2063 Bonds: PAYING AGENT-US Bank Trust Co NA. 11/29/2023 . . . 100 REGISTRAR-US Bank Trust Co NA. MASSACHUSETTS HOUSING FINANCE AGENCY, MA FINANCIAL ADVISOR-Pfm Financial Advisors LLC. New Bond Offering: Housing, 2023 C-1 BOND COUNSEL-Mintz Levin Ferris Glovsky And Popeo PC. ISSUED-\$50,505,000. 2063 Bonds: TRANSFER AGENT-US Bank Trust Co NA. DATED DATE-Nov. 29, 2023. DEPOSITORY-Depository Trust Company. DUE-Dec. 1: 2026 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, INTEREST-F&A 1. 2066; June 1: 2027 - 2035. CALLABLE-Bonds due 2034 - 2038 are callable in whole at any- DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Computershare Trust Co NA. time or in part at anytime: 2034 - 2038 Bonds: PAYING AGENT-Computershare Trust Co NA. 02/01/2033 . . . 100 REGISTRAR-Computershare Trust Co NA. SECURITY-Revenue. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. PURPOSE-Water and Sewer. BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo OFFERED-(\$137,260,000) On Nov. 8, 2023 thru Citigroup PC. DEPOSITORY-Depository Trust Company. Global Markets Inc. INTEREST-J&D 1. SINKING FUND-In part by lot in minimum mandatory amounts New Bond Offering: State Revolving Fund, 2023-25B each Dec. 1 as follows (\$000 omitted): ISSUED-\$111,870,000. 2038 Bonds: DATED DATE-Nov. 21, 2023. DUE-Feb. 1: 2036 - 2044. $06/01/36\dots 260\ 12/01/36\dots 265\ 06/01/37\dots 275$ DENOMINATION-Registered \$5,000.00 and multiples thereof. 12/01/37 285 06/01/38 295 12/01/38 305 PAYING AGENT-US Bank Trust Co NA. 2043 Bonds: REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. 06/01/39 315 12/01/39 325 06/01/40 340 BOND COUNSEL-Mintz Levin Ferris Glovsky And Popeo PC. 12/01/40 350 06/01/41 360 12/01/41 375 TRANSFER AGENT-US Bank Trust Co NA. $06/01/42\ldots\ldots 385\ 12/01/42\ldots\ldots 400\ 06/01/43\ldots\ldots 415$ SECURITY-Mortgage Loans. DEPOSITORY-Depository Trust Company. 12/01/43 425 INTEREST-F&A 1. 2048 Bonds: CALLABLE-Bonds due 2036 - 2044 are callable in whole at anytime or in part at anytime: $06/01/44 \dots 440 \ 12/01/44 \dots 455 \ 06/01/45 \dots 475$ 2036 - 2044 Bonds: $12/01/45 \dots . \ 490 \ 06/01/46 \dots . \ 450 \ 12/01/46 \dots . \ 455$ 02/01/2033 . . . 100 $06/01/47 \dots 470 \ 12/01/47 \dots 485 \ 06/01/48 \dots 505$ SECURITY-Revenue. ISSUED-\$2,200,000. 12/01/48 520 PURPOSE-Water and Sewer. DATED DATE-Nov. 29, 2023. 2053 Bonds: OFFERED-(\$111,870,000) On Nov. 8, 2023 thru Citigroup DUE-Dec. 1: 2024. Global Markets Inc. $06/01/49 \dots 540 \ 12/01/49 \dots 560 \ 06/01/50 \dots 580$ 12/01/50 600 06/01/51 620 12/01/51 640 New Bond Offering: State Revolving Fund, 2023-25A 06/01/52 665 12/01/52 685 06/01/53 710 ISSUED-\$144,990,000. 12/01/53 735 DATED DATE-Nov. 21, 2023. 2058 Bonds: DUE-Feb. 1: 2025 - 2040. BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo $DENOMINATION-Registered~\$5,000.00~and~multiples~thereof.~~06/01/54\ldots...760~~12/01/54\ldots...790~~06/01/55\ldots...815$ PAYING AGENT-US Bank Trust Co NA. 12/01/55 845 06/01/56 875 12/01/56 905 DEPOSITORY-Depository Trust Company. INTEREST-J&D 1. REGISTRAR-US Bank Trust Co NA. 06/01/57 940 12/01/57 970 06/01/58 1,005 FINANCIAL ADVISOR-Pfm Financial Advisors LLC. SECURITY-Revenue 12/01/58....1,040

BOND COUNSEL-Mintz Levin Ferris Glovsky And Popeo PC.

TRANSFER AGENT-US Bank Trust Co NA.

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12/01/60....1,195 06/01/61....1,235 12/01/61....1,280
06/01/62....1,325 12/01/62....1,375 06/01/63....1,420
06/01/64\dots 1{,}525 \ 12/01/64\dots 1{,}575 \ 06/01/65\dots 1{,}635
12/01/65....1,600 06/01/66....1,435 12/01/66....1,140
SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
OFFERED-($50,505,000) On Nov. 16, 2023 thru Bofa Securities
    New Bond Offering: Housing, 2023-E (Taxable)
DENOMINATION-Registered $100,000.00 and multiples
TRUSTEE-Computershare Trust Co NA.
PAYING AGENT-Computershare Trust Co NA.
REGISTRAR-Computershare Trust Co NA.
FINANCIAL ADVISOR-Caine Mitter And Associates Inc.
BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo
REMARKETING AGENT-Td Securities LLC.
TENDER AGENT-Computershare Trust Co NA.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100
under certain circumstances as described in the indenture.
SINKING FUND-In part by lot in minimum mandatory amounts
each Dec. 1 as follows ($000 omitted):
12/01/34 . . . . 480 06/01/35 . . . . 495 12/01/35 . . . . 510
06/01/36 . . . . 525 12/01/36 . . . . 540 06/01/37 . . . . 555
12/01/37 . . . . 575 06/01/38 . . . . 590 12/01/38 . . . . 610
06/01/39 . . . . 625 12/01/39 . . . . 645 06/01/40 . . . . 665
12/01/40 . . . . 685 06/01/41 . . . . 705 12/01/41 . . . . 725
06/01/42 \dots .750 \ 12/01/42 \dots .770 \ 06/01/43 \dots .795
12/01/43 \ldots \ldots 820 \ 06/01/44 \ldots \ldots 845 \ 12/01/44 \ldots \ldots 870
06/01/45 . . . . . 895 12/01/45 . . . . . 920 06/01/46 . . . . . 950
12/01/46 . . . . . 975 06/01/47 . . . . 1,005 12/01/47 . . . . 1,035
06/01/48....1,065 12/01/48....1,100 06/01/49....1,130
12/01/49....1,165 06/01/50....1,200 12/01/50....1,235
06/01/51....1,275 12/01/51....1,315 06/01/52....1,350
12/01/52....1,395 06/01/53....1,435 12/01/53....1,480
06/01/54....1,520 12/01/54....1,570 06/01/55....1,615
12/01/55....1,665 06/01/56....1,715 12/01/56....1,765
06/01/57....1,815 12/01/57....1,870 06/01/58....1,930
12/01/58....1,985 06/01/59....2,045 12/01/59....2,105
06/01/60....2,170 12/01/60....2,235 06/01/61....2,300
12/01/61....2,370 06/01/62....2,440 12/01/62....2,515
06/01/63....2,590 12/01/63....2,670
PURPOSE-Multi-Family Housing.
OFFERED-($75,595,000) On Nov. 16, 2023 thru Bofa Securities
    New Bond Offering: Housing, 2023-D
DENOMINATION-Registered $5,000.00 and multiples thereof.
TRUSTEE-Computershare Trust Co NA.
PAYING AGENT-Computershare Trust Co NA.
REGISTRAR-Computershare Trust Co NA.
FINANCIAL ADVISOR-Caine Mitter And Associates Inc.
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PURPOSE-Multi-Family Housing.

OFFERED-(\$2,200,000) On Nov. 16, 2023 thru Bofa Securities

New Bond Offering: Housing Revenue, Sustainability OFFERED-(\$2,868,000) On Nov. 17, 2023 thru Piper Sandler. Bonds, 2023 C-2

ISSUED-\$175,260,000.

DATED DATE–Nov. 29, 2023. DUE–Dec. 1: 2027 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Caine Mitter And Associates Inc.

BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 PAYING AGENT-US Bank Trust Co NA. omitted):

Year Amt.

12/01/27.....65,590 4.00

CALLABLE-Bonds due 2027 are callable in whole at anytime or

in part at anytime: 2027 Bonds:

12/01/2026 . . . 100 12/01/2027 . . . 100

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$175,260,000) On Nov. 16, 2023 thru Bofa Securities Inc.

NASHOBA REGIONAL SCHOOL DISTRICT. MA

New Bond Offering: General Obligation School Loan Chapter 70B 2023

ISSUED-\$28,930,000.

DATED DATE-Nov. 9, 2023.

DUE-Nov. 1: 2024 - 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000

ommucu).					
Year	Amt.	%	Year	Amt.	%
11/01/24	5	5.00	11/01/25	455	5.00
11/01/26	480	5.00	11/01/27	500	5.00
11/01/28	530	5.00	11/01/29	555	5.00
11/01/30	585	5.00	11/01/31	615	5.00
11/01/32	645	5.00	11/01/33	680	5.00
11/01/34	710	5.00	11/01/35	750	5.00
11/01/36	785	5.00	11/01/37	830	5.00
11/01/38	870	5.00	11/01/39	915	5.00
11/01/40	960	5.00	11/01/41	1,010	5.00
11/01/42	1,065	5.00	11/01/43	1,115	5.00
11/01/44	1,175	5.00	11/01/45	1,235	5.00
11/01/46	1,300	5.00	11/01/47	1,365	5.00
11/01/48	1,435	5.00	11/01/53	8,360	5.00

CALLABLE-Bonds due 2033 - 2053 are callable in whole at any- DEPOSITORY-Depository Trust Company. time or in part at anytime:

2033 - 2053 Bonds:

11/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

each Nov. 1 as follows (\$000 omitted):

2053 Bonds:

11/01/49....1,510 11/01/50....1,585 11/01/51....1,665 11/01/52....1,755 11/01/53....1,845

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$28,930,000) On Oct. 24, 2023 thru Jefferies LLC.

PALMER, MA

New Bond Offering: General Obligation Bond Anticipation time or in part at anytime: Notes, 2023 (Bank Qualified)

ISSUED-\$2,868,000.

DATED DATE-Nov. 30, 2023.

DUE-Nov. 29: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 29 (Nov. 29, 2024-according to maturity-\$000 omitted):

Amt. 11/29/24 2,868 4.75

SECURITY-Limited G.o.. PURPOSE–Water and Sewer.

PROVINCETOWN, MA

New Bond Offering: General Obligation Bond Anticipation

Notes, 2023

ISSUED-\$2,035,000.

DATED DATE-Dec. 1, 2023.

DUE-June 21: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 21.

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,035,000) On Nov. 8, 2023 thru BNY Mellon Capital Markets LLC.

SCITUATE, MA

New Bond Offering: General Obligation Municipal Purpose

Loan, 2023

ISSUED-\$7,455,000.

DATED DATE-Dec. 14, 2023. DUE-Dec. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime:

2033 - 2043 Bonds:

12/01/2032 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,455,000) On Nov. 14, 2023 thru Huntington Securities Inc.

SHREWSBURY, MA

New Bond Offering: General Obligation Municipal Purpose

Loan, 2023 (Bank Qualified) ISSUED-\$3,595,000.

DATED DATE-Dec. 5, 2023.

DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 And Co. omitted):

Amt

% Year

	icai	/ XIIIt.	70	1 Cai	7 XIIII.	70	
3	12/01/24	200	5.00	12/01/25	200	5.00	
	12/01/26	200	5.00	12/01/27	200	5.00	
	12/01/28	200	5.00	12/01/29	200	5.00	
	12/01/30	200	5.00	12/01/31	200	5.00	
	12/01/32	195	5.00	12/01/33	195	5.00	
	12/01/34	175	5.00	12/01/35	175	5.00	
	12/01/36	175	4.00	12/01/37	175	4.00	
	12/01/38	175	4.00	12/01/39	175	4.00	
	12/01/40	175	4.00	12/01/41	175	4.00	
	12/01/42	175	4.13	12/01/43	175	4.15	
	CALLABIE		1 20	22 2042	11 11 1	1 1	

CALLABLE-Bonds due 2033 - 2043 are callable in whole at any-

2033 - 2043 Bonds:

12/01/2032 . . . 100

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

12/01/41...98.73 12/01/42...99.02 12/01/43...98.00 OFFERED-(\$3,595,000) On Nov. 8, 2023 thru Fidelity Capital Markets LLC.

Notes, 2023 (Bank Qualified)

ISSUED-\$1,000,000. DATED DATE-Dec. 5, 2023

DUE-Dec. 5: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 5.

SECURITY-Limited G.o.,

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,000,000) On Nov. 8, 2023 thru Fidelity Capital Markets

TYNGSBOROUGH, MA

New Bond Offering: General Obligation Bond Anticipation

Notes, 2023

ISSUED-\$30,000,000.

DATED DATE-Nov. 9, 2023.

DUE-Nov. 8: 2024.

DENOMINATION–Registered \$1,000.00 and multiples thereof.

PAYING AGENT-US Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 8 (Nov. 8, 2024-according to maturity-\$000

omitted): Year

Amt. 11/08/24.....30,000 5.00

SECURITY-Limited G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$30,000,000) On Oct. 25, 2023 thru Bofa Securities

WRENTHAM, MA

New Bond Offering: General Obligation Water Meter, 2023

(Bank Qualified)

ISSUED-\$1,870,000.

DATED DATE-Nov. 17, 2023.

DUE-Nov. 15: 2024 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Hinckley Allen And Snyder LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (May 15, 2024-according to maturity-

\$000 omitted): Year % Year 11/15/24 210 5.00 11/15/25 210 5.00 11/15/26 210 5.00 11/15/27 210 5.00 11/15/28 210 5.00 11/15/29 205 5.00 11/15/30 205 5.00 11/15/31 205 5.00 11/15/32 205 5.00 SECURITY–Limited G.o..

PURPOSE-Water and Sewer. OFFERED-(\$1,870,000) On Oct. 25, 2023 thru Piper Sandler

MICHIGAN

BERKLEY SCHOOL DISTRICT, MI New Bond Offering: School Building and Site, 2023-I

ISSUED-\$9,820,000.

DATED DATE-Dec. 5, 2023. DUE-May 1: 2026 - 2033, 2035, 2037, 2039, 2041, 2044, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Thrun Law Firm PC.

TRANSFER AGENT–Huntington National Bank. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted): % Year

Amt

1 Cui	7 Milit.	70	icui	7 kilit.	70
05/01/26	100	5.00	05/01/27	100	5.00
05/01/28	100	5.00	05/01/29	125	5.00
05/01/30	160	5.00	05/01/31	205	5.00
05/01/32	235	5.00	05/01/33	255	5.00
05/01/35	565	5.00	05/01/37	665	5.00
05/01/39	765	5.00	05/01/41	1,075	5.00
05/01/44	2 1 4 5	5 25	05/01/49	2 225	5 25

New Bond Offering: General Obligation Bond Anticipation 05/01/44.....2,145 5.25 05/01/48.....3,325 5.25

CALLABLE–Bonds due 2035, 2037, 2039, 2041, 2044, 2048 a callable in whole at anytime or in part at anytime: 2035, 2037, 2039, 2041, 2044, 2048 Bonds:
05/01/2033 100
SINKING FUND-In part by lot in minimum mandatory amour each May 1 as follows (\$000 omitted): 2035 Bonds:
05/01/34 270 05/01/35 295 2037 Bonds:
05/01/36 320 05/01/37 345 2039 Bonds:
05/01/38 370 05/01/39 395 2041 Bonds:
05/01/40 420 05/01/41 655 2044 Bonds:
05/01/42 685 05/01/43 715 05/01/44 745 2048 Bonds:
05/01/45 780 05/01/46 815 05/01/47 850 05/01/48 880
SECURITY-Unlimited Tax G.o
GUARANTOR-Guaranteed as to principal and interest by M
School Bond Loan Fund

GRAND RAPIDS, MI

And Co Inc.

PURPOSE-Primary/Secondary Education.

New Bond Offering: Limited Tax General Obligation, 2023 ISSUED-\$9,130,000. DATED DATE–Nov. 22, 2023. DUE–Oct. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank. REGISTRAR-Huntington National Bank. BOND COUNSEL-Dickinson Wright Pllc. DEPOSITORY-Depository Trust Company. SECURITY-Limited G.o..
PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,130,000) On Nov. 8, 2023 thru Huntington Securities Inc.

OFFERED-(\$9,820,000) On Nov. 7, 2023 thru Stifel Nicolaus

MICHIGAN STRATEGIC FUND, MI

New Bond Offering: Limited Obligation Revenue Refunding, Facility for Rare Isotope Beams Project, 2023 ISSUED-\$31,675,000. DATED DATE-Dec. 5, 2023. DUE-Dec. 1: 2024 - 2028. $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Dickinson Wright Pllc. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

ommuca).						
Year	Amt.	%	Year	Amt.	%	
12/01/24	5,860	5.00	12/01/25	6,160	5.00	
12/01/26	6,475	5.00	12/01/27	6,810	5.00	
12/01/28	6,370	5.00				
SECURITY-	Revenue.					
PURPOSE-I	Higher Ed	lucatio	on.			

OFFERED-(\$31,675,000) On Nov. 14, 2023 thru Ramirez And Co Inc.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

MORRICE AREA SCHOOLS, MI

New Bond Offering: School Building and Site, 2023 (Bank

ISSUED-\$6,935,000.

DATED DATE-Nov. 15, 2023.

DUE-May 1: 2025 - 2043, 2047.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Huntington National Bank NA.

REGISTRAR-Huntington National Bank NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

CALLABLE-Bonds due 2035, 2037, 2039, 2041, 2044, 2048 are BOND COUNSEL-Thrun Law Firm PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1.

CALLABLE-Bonds due 2034 - 2043, 2047 are callable in whole

ints at anytime or in part at anytime: 2034 - 2043, 2047 Bonds:

05/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2041 Bonds:

05/01/40 330 05/01/41 350

2043 Bonds:

05/01/42 365 05/01/43 385

2047 Bonds:

05/01/44 405 05/01/45 425 05/01/46 445

05/01/47 470

GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund

OFFERED-(\$6,935,000) On Oct. 25, 2023 thru Raymond James.

NEW BUFFALO AREA SCHOOLS, MI

New Bond Offering: School Building and Site, 2023 (Bank Utility Refunding, 2023-B Qualified)

ISSUED-\$4,340,000.

DATED DATE-Nov. 16, 2023.

DUE-May 1: 2025 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Thrun Law Firm PC.

TRANSFER AGENT-Huntington National Bank.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 LLC.

omitted):

	Year	Amt.	%	Year	Amt.	%	
	05/01/25	220	5.00	05/01/26	230	5.00	
	05/01/27	245	5.00	05/01/28	255	5.00	
	05/01/29	270	5.00	05/01/30	285	5.00	
	05/01/31	295	5.00	05/01/32	310	5.00	
	05/01/33	325	5.00	05/01/34	345	5.00	
-	05/01/35	360	5.00	05/01/36	380	5.00	
	05/01/37	400	5.00	05/01/38	420	5.00	

CALLABLE-Bonds due 2034 - 2038 are callable in whole at any time or in part at anytime:

2034 - 2038 Bonds: 05/01/2033 . . . 100

SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by MI

School Bond Loan Fund

PURPOSE-Primary/Secondary Education.

OFFERED-(\$4,340,000) On Oct. 26, 2023 thru Td Securities Usa

NORTHWEST COMMUNITY SCHOOLS, MI

New Bond Offering: School Building and Site, 2023-I

ISSUED-\$14,750,000. DATED DATE-Nov. 22, 2023.

DUE-May 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Huntington National Bank.

REGISTRAR-Huntington National Bank.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Thrun Law Firm PC. DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by MI School Bond Loan Fund

PURPOSE-Primary/Secondary Education.

curities Inc.

MINNESOTA BELLE PLAINE, MN

New Bond Offering: General Obligation Improvement, 2023-A (Bank Qualified)

ISSUED-\$3,265,000. DATED DATE-Nov. 29, 2023.

DUE-Feb. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 02/01/25 235 5.00 02/01/26 275 5.00 02/01/27 290 5.00 02/01/28 300 5.00 02/01/29 320 5.00 02/01/30 335 5.00 02/01/31 350 5.00 02/01/32 370 5.00 02/01/33 385 5.00 02/01/34 405 5.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:

2033 - 2034 Bonds:

02/01/2032 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,265,000) On Nov. 7, 2023 thru Robert W Baird

And Co Inc.

BUFFALO, MN

New Bond Offering: General Obligation Tax Abatement and

ISSUED-\$6,310,000.

DATED DATE-Nov. 30, 2023.

DUE-Feb. 1: 2026 - 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Taft Stettinius And Hollister LLP.

DEPOSITORY-Depository Trust Company.

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$6,310,000) On Nov. 6, 2023 thru Td Securities Usa

CITY COON RAPIDS, MN

New Bond Offering: MultiFamily Tax Exempt Mortgage Backed, Mississippi View Apartments Project, 2023

ISSUED-\$18,500,000.

DATED DATE-Nov. 1, 2023.

DUE-Dec. 1: 2039.

DENOMINATION-Registered \$1,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 26, 2023-according to maturity-\$000

omitted): Year Amt.

12/01/39.....18,500 5.60

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$18,500,000) On Nov. 14, 2023 thru Colliers Securities LLC.

DELANO, MN

New Bond Offering: General Obligation Tax Increment, 2023-B

ISSUED-\$4,210,000.

DATED DATE-Dec. 13, 2023.

DUE-Feb. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

OFFERED-(\$14,750,000) On Oct. 26, 2023 thru Fifth Third Se- FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.

BOND COUNSEL-Taft Stettinius And Hollister LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
02/01/25	65	5.00	02/01/26	100	5.00
02/01/27	100	5.00	02/01/28	105	5.00
02/01/40	185	4.25	02/01/41	195	4.25
02/01/42	205	4.38	02/01/43	215	4.38
02/01/44	230	4.50	02/01/45	235	4.50
02/01/46	250	4.50	02/01/47	260	4.50
02/01/48	280	4.50	02/01/49	295	4.50
CALLABLE	-Bonds o	lue 20	34 - 2049	are callable i	n whole at any-
time or in par	t at anyti	ime:			
2034 - 20	49 Bond	s:			
02/01/2033	100				
SECURITY-	Double I	Barrel	ed.		
PURPOSE-C	Gen Purp	ose/Pu	ıb Improv	ement.	
OFFERED-(\$4,210,0	00) O	n Nov. 13	3, 2023 thru F	Robert W Baird
And Co Inc.					

DULUTH, MN

New Bond Offering: General Obligation Lake Front Restoration, 2023-C (Bank Qualified)

ISSUED-\$1,995,000.

DATED DATE-Nov. 8, 2023.

DUE-Feb. 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

CALLABLE-Bonds due 2

time or in part at anytime: PAYING AGENT-Bond Trust Services.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Fryberger Buchanan Smith And Frederick SECURITY-Unlimited Tax G.o..

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
02/01/25	75	5.00	02/01/26	100	5.00
02/01/27	105	5.00	02/01/28	110	5.00
02/01/29	115	5.00	02/01/30	120	5.00
02/01/31	125	5.00	02/01/32	135	5.00
02/01/33	140	5.00	02/01/34	145	4.00
02/01/35	295	4.00	02/01/37	325	4.13
02/01/39	350	4.25			

CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:

2033 - 2039 Bonds:

02/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2035 Bonds:

02/01/34 145 02/01/35 150 2037 Bonds:

02/01/36 160 02/01/37 165 2039 Bonds:

02/01/38 170 02/01/39 180

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/34....99.58 02/01/35....99.55 02/01/37....99.74 02/01/39....98.89

OFFERED-(\$1,995,000) On Oct. 25, 2023 thru Baird.

New Bond Offering: General Obligation Capital Equipment 02/01/39....98.89 Notes, 2023-B (Bank Qualified)

ISSUED-\$3,350,000.

DATED DATE-Nov. 8, 2023.

DUE-Feb. 1: 2025 - 2029.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp.

REGISTRAR-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Fryberger Buchanan Smith And Frederick DATED DATE-Oct. 31, 2023.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 TRUSTEE-US Bank Trust Co NA. omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	575	5.00	02/01/26	645	5.00
02/01/27	675	5.00	02/01/28	710	5.00
02/01/29	745	5.00			

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,350,000) On Oct. 25, 2023 thru Baird.

New Bond Offering: General Obligation Capital Improve- under certain circumstances as described in the indenture. ment, 2023-A (Bank Qualified)

ISSUED-\$1,795,000.

DATED DATE–Nov. 8, 2023. DUE–Feb. 1: 2025 - 2034.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp.

REGISTRAR-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Fryberger Buchanan Smith And Frederick

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	125	5.00	02/01/26	150	5.00
02/01/27	160	5.00	02/01/28	165	5.00
02/01/29	175	5.00	02/01/30	185	5.00
02/01/31	195	5.00	02/01/32	205	5.00
02/01/33	215	4.00	02/01/34	220	4.00
CALLADIE	D 1 - 3	1 20	22 2024		

CALLABLE-Bonds due 2032 - 2034 are callable in whole at any

2032 - 2034 Bonds:

02/01/2031 . . . 100

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,795,000) On Oct. 25, 2023 thru Baird.

GRAND RAPIDS, MN

New Bond Offering: General Obligation Utility Revenue,

2023-B (Bank Qualified) ISSUED-\$4,575,000.

DATED DATE-Nov. 9, 2023.

DUE-Feb. 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
02/01/25	165	5.00	02/01/26	225	5.00
02/01/27	240	5.00	02/01/28	250	5.00
02/01/29	265	5.00	02/01/30	280	5.00
02/01/31	290	5.00	02/01/32	305	5.00
02/01/33	315	5.00	02/01/34	335	5.00
02/01/35	355	4.00	02/01/36	365	4.00
02/01/37	380	4.13	02/01/38	390	4.25
02/01/39	415	4.25			

CALLABLE-Bonds due 2034 - 2039 are callable in whole at any time or in part at anytime:

2034 - 2039 Bonds:

02/01/2033 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield): 02/01/35....99.55 02/01/36....99.04 02/01/37....99.74

OFFERED-(\$4,575,000) On Oct. 24, 2023 thru Baird.

HENNEPIN COUNTY HOUSING AND REDEVELOP- DUE-Feb. 1: 2025 - 2039. MENT AUTHORITY, MN

New Bond Offering: Multifamily Housing Revenue, Labor Retreat Project, 2023

ISSUED-\$9,500,000.

DUE-Oct. 1: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kennedy And Graven.

REMARKETING AGENT-Colliers Securities LLC. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

10/01/26.....9,525 4.65

MANDATORY TENDER-The bonds will be purchased at 100

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:

04/01/2024 . . . 100

OFFERED-(\$9,500,000) On Oct. 25, 2023 thru Colliers Securities LLC.

HERMAN NORCROSS COMMUNUTY INDEPENDENT SCHOOL DISTRICT NO 264, MN

New Bond Offering: General Obligation Facilities Maintenance, 2023-A (Bank Qualified)

ISSUED-\$7,850,000.

DATED DATE-Dec. 7, 2023.

DUE-Feb. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Kennedy And Graven Chartered.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:

2033 - 2044 Bonds:

02/01/2032 . . . 100

GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program

OFFERED-(\$7,850,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

LAKE CITY, MN

New Bond Offering: General Obligation Street Reconstruction and Utility Revenue, 2023-A (Bank Qualified) ISSUED-\$1,760,000.

DATED DATE-Nov. 27, 2023.

DUE-Feb. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Northland Trust Services

FINANCIAL ADVISOR-David Drown Associates Inc. BOND COUNSEL-Kennedy And Graven

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	145	5.00	02/01/26	165	5.00
02/01/27	175	5.00	02/01/28	175	5.00
02/01/29	185	5.00	02/01/30	195	5.00
02/01/31	200	5.00	02/01/32	$\dots 210$	5.00
02/01/33	220	5.00	02/01/34	225	5.00

CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:

2033 - 2034 Bonds:

02/01/2032 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,760,000) On Nov. 13, 2023 thru Robert W Baird And Co Inc.

LITTLE FALLS CITY, MN

New Bond Offering: General Obligation Permanent Improvement Revolving Fund, 2023-A (Bank Qualified) ISSUED-\$6,965,000.

DATED DATE-Nov. 20, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Northland Trust Services Inc. REGISTRAR-Northland Trust Services Inc.

FINANCIAL ADVISOR-David Drown Associates Inc.

BOND COUNSEL-Taft Stettinius And Hollister LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	305	4.00	02/01/26	375	4.00
02/01/27	390	4.00	02/01/28	405	4.00
02/01/29	420	4.00	02/01/30	430	4.00
02/01/31	450	4.00	02/01/32	465	4.00
02/01/33	480	4.00	02/01/34	495	4.00
02/01/35	510	4.00	02/01/36	525	4.00
02/01/37	550	4.00	02/01/38	570	4.13
02/01/39	595	4.13			

01/01/40....1,810 07/01/40....1,875 01/01/41....1,945 CALLABLE-Bonds due 2032 - 2039 are callable in whole at any- REMARKETING AGENT-Rbc Capital Markets LLC. 07/01/41....2,015 TENDER AGENT-Computershare Trust Co NA. time or in part at anytime: 2034 Bonds: 2032 - 2039 Bonds: DEPOSITORY-Depository Trust Company. 02/01/2031 . . . 100 MANDATORY TENDER-The bonds will be purchased at 100 $01/01/25 \dots 645 \ 07/01/25 \dots 665 \ 01/01/26 \dots 690$ SECURITY-Double Barreled. under certain circumstances as described in the indenture. $07/01/26.....710 \ 01/01/27.....730 \ 07/01/27.....760$ BOND INSURANCE-Bonds due are insured as to principal and CALLABLE-Bonds due 2050 are callable in whole at anytime or $01/01/28 \dots 785 \ 07/01/28 \dots 810 \ 01/01/29 \dots 835$ interest by Assured Guaranty Municipal Corp (AGM) (2025 - in part at anytime: $07/01/29 \dots 865 \ 01/01/30 \dots 895 \ 07/01/30 \dots 925$ 2050 Bonds: $01/01/31 \dots 960 \ 07/01/31 \dots 990 \ 01/01/32 \dots 1,030$ PURPOSE–Gen Purpose/Pub Improvement. 12/13/2023 . . . 100
ORIGINAL ISSUE DISCOUNT–The following maturities were SINKING FUND–In part by lot in minimum mandatory amounts 07/01/32....1,065 01/01/33....1,105 07/01/33....1,145 01/01/34....1,185 issued as original issue discount (maturity year and price or yield): each July 1 as follows (\$000 omitted): 2039 Bonds: 02/01/36....99.52 02/01/37....99.49 2050 Bonds: OFFERED-(\$6,965,000) On Nov. 6, 2023 thru Rbc Capital Mar-07/01/34....1,225 01/01/35....1,270 07/01/35....1,315 07/01/43 450 01/01/44 . . . 1,445 07/01/44 . . . 1,485 kets LLC. 01/01/36....1,365 07/01/36....1,410 01/01/37....1,465 01/01/45....1,555 07/01/45....1,610 01/01/46....1,670 07/01/37....1,515 01/01/38....1,570 07/01/38....1,625 07/01/46....1,735 01/01/47....1,800 07/01/47....1,865 01/01/39...1,685 07/01/39...1,745 MINNESOTA (STATE OF), MN 01/01/48....1,935 07/01/48....2,010 01/01/49....2,085 New Bond Offering: State General Fund Appropriation, Du- 07/01/49....2,160 01/01/50....2,245 07/01/50....2,200 2044 Bonds: SPECIAL REDEMPTION—Subject to redemption in whole or in 01/01/42....2,090 07/01/42....2,170 01/01/43....2,245 luth Regional Exchange District, 2023-A (Taxable) ISSUED-\$26,080,000. part at 100 under certain special circumstances as described in the 07/01/43....2,330 01/01/44....2,415 DATED DATE-Nov. 8, 2023. indenture. 2049 Bonds: DUE-Nov. 1: 2024 - 2041. SECURITY-Revenue. DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Single/Multi-Family Housing. 07/01/44....2,505 01/01/45....2,595 07/01/45....2,695 PAYING AGENT-US Bank Trust Co NA. OFFERED-(\$26,250,000) On Nov. 15, 2023 thru Rbc Capital 01/01/46....2,795 07/01/46....2,900 01/01/47....3,010 REGISTRAR-US Bank Trust Co NA. Markets LLC. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. $07/01/47....3,120 \ 01/01/48....3,235 \ 07/01/48....3,360$ $01/01/49\dots.3,\!480\ 07/01/49\dots.925$ BOND COUNSEL-Kutak Rock LLP. New Bond Offering: Residential Housing Finance, 2023-T SPECIAL REDEMPTION-Subject to redemption in whole or in DEPOSITORY-Depository Trust Company. CALLABLE–Bonds due 2034 - 2041 are callable in whole at anypart at 100 under certain special circumstances as described in the ISSUED-\$43,750,000. time or in part at anytime: indenture DATED DATE-Nov. 30, 2023. SECURITY-Revenue. 2034 - 2041 Bonds: DUE-July 1: 2054. PURPOSE-Other Housing. 11/01/2033 . . . 100 DENOMINATION-Registered \$100,000.00 and multiples OFFERED-(\$82,500,000) On Nov. 8, 2023 thru Rbc Capital Mar-SECURITY-Revenue. thereof. PURPOSE-Gen Purpose/Pub Improvement. kets LLC. TRUSTEE-Computershare Trust Co NA. OFFERED-(\$26,080,000) On Oct. 25, 2023 thru Robert W Baird PAYING AGENT-Computershare Trust Co NA. New Bond Offering: Residential Housing Finance, 2023-R REGISTRAR-Computershare Trust Co NA. ISSUED-\$48,750,000. FINANCIAL ADVISOR-Csg Advisors Inc. DATED DATE-Nov. 30, 2023. New Bond Offering: Certificates of Participation, State Of-BOND COUNSEL-Kutak Rock LLP. fice Building Project, 2023 DUE-July 1: 2054. REMARKETING AGENT-Rbc Capital Markets LLC. DENOMINATION-Registered \$5,000.00 and multiples thereof. ISSUED-\$454,175,000. TENDER AGENT-Computershare Trust Co NA. TRUSTEE-Computershare Trust Co NA. DATED DATE-Nov. 8, 2023. TRANSFER AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA. DUE-Nov. 1: 2024 - 2043. DEPOSITORY-Depository Trust Company. FINANCIAL ADVISOR-Csg Advisors Inc. DENOMINATION-Registered \$5,000.00 and multiples thereof. MANDATORY TENDER-The bonds will be purchased at 100 PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. under certain circumstances as described in the indenture. REGISTRAR-US Bank Trust Co NA. TRANSFER AGENT-Computershare Trust Co NA. CALLABLE-Bonds due 2054 are callable in whole at anytime or FINANCIAL ADVISOR-Pfm Financial Advisors LLC. DEPOSITORY-Depository Trust Company. in part at anytime: BOND COUNSEL-Kutak Rock LLP. INTEREST-J&J 1. 2054 Bonds: DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts 11/30/2023 . . . 100 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 each July 1 as follows (\$000 omitted): SINKING FUND-In part by lot in minimum mandatory amounts 2054 Bonds: omitted): each July 1 as follows (\$000 omitted): % Year Amt. Amt. 2054 Bonds: 01/01/25 250 07/01/25 260 01/01/26 265 11/01/24.....13,550 5.00 11/01/25.....14,245 5.00 $07/01/26\ldots\ldots 275\ 01/01/27\ldots\ldots 285\ 07/01/27\ldots\ldots 290$ 11/01/26.....14,975 5.00 11/01/27.....15,745 5.00 $07/01/49\dots.2,\!685\ 01/01/50\dots.3,\!750\ 07/01/50\dots.3,\!890$ 01/01/28 300 07/01/28 315 01/01/29 325 11/01/28.....16,550 5.00 11/01/29.....17,400 5.00 01/01/51....4,035 07/01/51....4,190 01/01/52....4,345 $07/01/29\ldots\ldots335\ 01/01/30\ldots\ldots345\ 07/01/30\ldots.360$ 11/01/30.....18,290 5.00 11/01/31.....19,230 5.00 $07/01/52\dots.4{,}515\ 01/01/53\dots.4{,}685\ 07/01/53\dots.4{,}860$ $01/01/31 \dots 370 \ 07/01/31 \dots 385 \ 01/01/32 \dots 395$ 11/01/32.....20,215 5.00 11/01/33.....21,255 5.00 01/01/54....5,045 07/01/54....1,750 $07/01/32 \dots 410 \ 01/01/33 \dots 425 \ 07/01/33 \dots 440$ 11/01/34.....22,345 5.00 11/01/35.....23,490 5.00 SPECIAL REDEMPTION-Subject to redemption in whole or in 11/01/36.....24,695 5.00 11/01/37.....25,960 5.00 $01/01/34 \dots ... 455 \ 07/01/34 \dots ... 475 \ 01/01/35 \dots ... 490$ part at 100 under certain special circumstances as described in the $07/01/35\ldots\ldots 510\ 01/01/36\ldots\ldots 525\ 07/01/36\ldots\ldots 545$ 11/01/38.....27,290 5.00 11/01/39.....28,690 5.00 indenture. 01/01/37 565 07/01/37 585 01/01/38 605 SECURITY-Revenue. 11/01/40.....30,160 5.00 11/01/41.....31,710 5.00 07/01/38 630 01/01/39 650 07/01/39 675 PURPOSE-Single/Multi-Family Housing. 11/01/42.....33,335 5.00 11/01/43.....35,045 5.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any- OFFERED-(\$43,750,000) On Nov. 8, 2023 thru Rbc Capital Mar- 01/01/40 700 07/01/40 725 01/01/41 750 07/01/41 780 01/01/42 810 07/01/42 835 kets LLC. time or in part at anytime: $01/01/43 \dots 870 \ 07/01/43 \dots 900 \ 01/01/44 \dots 935$ 2034 - 2043 Bonds: $07/01/44\ldots\ldots 965\ 01/01/45\ldots 1,\!005\ 07/01/45\ldots 1,\!040$ 11/01/2033 . . . 100 New Bond Offering: Residential Housing Finance, 2023-S EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- (Taxable) $01/01/46\dots 1{,}080\ 07/01/46\dots 1{,}120\ 01/01/47\dots 1{,}160$ $07/01/47\dots 1,\!205\ 01/01/48\dots 1,\!250\ 07/01/48\dots 1,\!295$ demption in whole or in part at 100 under certain special circum- ISSUED-\$82,500,000. 01/01/49....1,345 07/01/49....1,395 01/01/50....1,445 stances as described in the indenture. DATED DATE-Nov. 30, 2023. DUE-Jan. 1: 2025 - 2034, 2039, 2044; July 1: 2025 - 2033, 2049. 07/01/50....1,500 01/01/51....1,560 07/01/51....1,620 SECURITY-Lease/rent. 01/01/52....1,680 07/01/52....1,740 01/01/53....1,805 PURPOSE-Office Bldg. DENOMINATION-Registered \$5,000.00 and multiples thereof. OFFERED-(\$454,175,000) On Oct. 25, 2023 thru Jefferies LLC. 07/01/53....1,875 01/01/54....1,945 07/01/54.....675 TRUSTEE-Computershare Trust Co NA. SPECIAL REDEMPTION-Subject to redemption in whole or in PAYING AGENT-Computershare Trust Co NA. part at 100 under certain special circumstances as described in the REGISTRAR-Computershare Trust Co NA. MINNESOTA HOUSING FINANCE AGENCY, MN indenture. FINANCIAL ADVISOR-Csg Advisors Inc. SECURITY-Revenue.

MINNETONKA BEACH VILLAGE, MN

PURPOSE-Single/Multi-Family Housing.

New Bond Offering: General Obligation Water Revenue, 2023-A (Bank Qualified) ISSUED-\$4,965,000. DATED DATE-Dec. 6, 2023.

OFFERED-(\$48,750,000) On Nov. 8, 2023 thru Rbc Capital Mar-

New Bond Offering: Residential Housing Finance, 2023-V (Taxable)

ISSUED-\$26,250,000.

DATED DATE-Dec. 13, 2023.

DUE-July 1: 2050.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Kutak Rock LLP.

BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Computershare Trust Co NA.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts kets. each July 1, Jan. 1 as follows (\$000 omitted):

2033 Bonds:

	Y	
DUE-Aug. 1: 2026 - 2048.	Year Amt. % Year Amt. %	GUARANTOR-Guaranteed as to principal and interest by MN
DENOMINATION–Registered \$5,000.00 and multiples thereof.	02/01/27 100 5.00 02/01/28 100 5.00	School Dist Credit Enhancement Program
PAYING AGENT–Bond Trust Services Corp.	02/01/29 100 5.00 02/01/30	ORIGINAL ISSUE DISCOUNT-The following maturities were
FINANCIAL ADVISOR–Ehlers And Associates Inc.	02/01/3195 5.00 02/01/3295 5.00	issued as original issue discount (maturity year and price or yield):
BOND COUNSEL–Kennedy And Graven Chartered.	02/01/41 270 4.20 02/01/44 270 4.35	02/01/3999.66
DEPOSITORY–Depository Trust Company.	SINKING FUND-In part by lot in minimum mandatory amounts	OFFERED-(\$6,240,000) On Nov. 15, 2023 thru Td Securities
INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000	each Feb. 1 as follows (\$000 amitted):	Usa LLC.
omitted):	2035 Bonds:	osa BBe.
Year Amt. % Year Amt. %	2033 Bolids.	
08/01/26 125 5.00 08/01/27 130 5.00	02/01/33 95 02/01/34 95 02/01/35 95	THREE RIVERS PARK DISTRICT, MN
08/01/28 135 5.00 08/01/29 145 5.00	2038 Bonds:	New Bond Offering: General Obligation, 2023-A (Bank
08/01/30 150 5.00 08/01/31 155 5.00	2030 Bolids.	Qualified)
08/01/32 165 5.00 08/01/33 175 5.00	02/01/36 95 02/01/37 95 02/01/38 95	ISSUED-\$7,310,000.
08/01/34 180 5.00 08/01/35 190 5.00	2041 Bonds:	DATED DATE-Nov. 30, 2023.
08/01/36 200 5.00 08/01/37 210 5.00	2011 Bolids.	DUE-Feb. 1: 2025 - 2040.
08/01/38 220 4.00 08/01/39 230 4.00	02/01/39 95 02/01/40 95 02/01/41 90	DENOMINATION–Registered \$5,000.00 and multiples thereof.
08/01/40 240 4.00 08/01/41 250 4.13	2044 Bonds:	PAYING AGENT-Office of The Park District.
08/01/42 260 4.13 08/01/43 270 4.13	2011 Bolids.	REGISTRAR-Office of The Park District.
08/01/44 280 4.15 08/01/45 295 4.38	02/01/42 90 02/01/43 90 02/01/44 90	FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
08/01/46 305 4.38 08/01/47 320 4.38	SECURITY-Unlimited Tax G.o	BOND COUNSEL-Taft Stettinius And Hollister LLP.
08/01/48 335 4.50	PURPOSE–Gen Purpose/Pub Improvement.	TRANSFER AGENT–Office of The Park District.
CALLABLE–Bonds due 2034 - 2048 are callable in whole at any-	OFFERED—(\$1.870.000) On Nov. 13, 2023 thru Northland Secu-	DEPOSITORY–Depository Trust Company.
	rities Inc.	SECURITY–Unlimited Tax G.o
time or in part at anytime: 2034 - 2048 Bonds:	The state of the s	PURPOSE-Parks/Zoos/Beaches.
2034 - 2046 Bolids. 08/01/2033 100		OFFERED-(\$7,310,000) On Nov. 9, 2023 thru Robert W Baird
ORIGINAL ISSUE DISCOUNT-The following maturities were	RAMSEY, MN	And Co.
issued as original issue discount (maturity year and price or yield):	New Bond Offering: General Obligation, 2023-A (Bank	
08/01/3899.45 08/01/3998.85 08/01/4098.20	Quaimed)	WINDOM, MN
08/01/4199.07 08/01/4298.40 08/01/4397.69	ISSUED-\$8,315,000.	New Bond Offering: General Obligation, 2023-B
08/01/4498.64 08/01/4598.96 08/01/4698.23	DATED DATE–Nov. 15, 2023.	ISSUED-\$6,905,000.
08/01/4797.47 08/01/4898.53	DUE-Dec. 15: 2024 - 2038. DENOMINATION Peristand \$5,000,00 and multiples thereof	DATED DATE-Nov. 30, 2023.
OFFERED-(\$4,965,000) On Nov. 14, 2023 thru Piper Sandler	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bond Trust Services Corp.	DUE-Feb. 1: 2025 - 2043.
And Co.		DENOMINATION–Registered \$5,000.00 and multiples thereof.
Alid Co.	FINANCIAL ADVISOR-Ehlers And Associates Inc.	•
And Co.	FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL –Taft Stettinius And Hollister LLP	PAYING AGENT-Bond Trust Services Corp.
	BOND COUNSEL-Taft Stettinius And Hollister LLP.	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc.
NORTHERN MUNICIPAL POWER AGENCY, MN	BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company.	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023	BOND COUNSEL-Taft Stettinius And Hollister LLP.	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa.
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company.
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. %
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041.	BOND COUNSEL-Taft Stettinius And Hollister LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O2/01/25
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 02/01/25
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED—\$15,600,000. DATED DATE—Nov. 21, 2023. DUE—Jan. 1: 2025 - 2041. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/34 530 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at any-	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED—\$15,600,000. DATED DATE—Nov. 21, 2023. DUE—Jan. 1: 2025 - 2041. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Katten Muchin Rosenman LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/31 305 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-US Bank Trust Co NA. DEPOSITORY-US Bank Trust Co NA. DEPOSITORY-US Bank Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds:	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/31 305 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/34 355 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED—\$15,600,000. DATED DATE—Nov. 21, 2023. DUE—Jan. 1: 2025 - 2041. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Katten Muchin Rosenman LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. %	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O2/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. TINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/251,020 5.00 01/01/261,155 5.00	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/34 530 4.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o.	PAYING AGENT-Bond Trust Services Corp. FINANCIAL ADVISOR-Ehlers And Associates Inc. BOND COUNSEL-Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 20/201/25 . 175 5.00 02/01/26 . 240 5.00 02/01/27 . 250 5.00 02/01/28 . 265 5.00 02/01/27 . 250 5.00 02/01/30 . 295 5.00 02/01/31 . 305 5.00 02/01/32 . 320 5.00 02/01/33 . 340 5.00 02/01/34 . 355 5.00 02/01/35 . 375 5.00 02/01/36 . 390 5.00 02/01/37 . 410 5.00 02/01/38 . 435 5.00 02/01/39 . 455 4.25 02/01/40 . 470 4.25 02/01/41 . 495 4.25 02/01/42 . 515 4.38 02/01/43 . 535 4.38
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED—\$15,600,000. DATED DATE—Nov. 21, 2023. DUE—Jan. 1: 2025 - 2041. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC. BOND COUNSEL—Katten Muchin Rosenman LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % O1/01/251,020 5.00 01/01/261,155 5.00 01/01/271,215 5.00 01/01/281,270 5.00	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/34 530 4.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime:	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/33 340 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-
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NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE—Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/25. 1,020 5.00 01/01/26. 1,155 5.00 01/01/27. 1,215 5.00 01/01/28. 1,270 5.00 01/01/29. 1,335 5.00 01/01/30. 1,405 5.00 01/01/31. 1,475 5.00 01/01/32. 535 5.00 01/01/33. 560 5.00 01/01/34. 590 5.00 01/01/35. 620 5.00 01/01/38. 715 5.00 01/01/37. 685 5.00 01/01/38. 715 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35 99.52 12/15/36 98.99 12/15/37 99.73 OFFERED—(\$8,315,000) On Oct. 25, 2023 thru Baird. SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds 02/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043). PURPOSE–Gen Purpose/Pub Improvement.
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NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 1/01/251,020 5.00 01/01/261,155 5.00 01/01/271,215 5.00 01/01/281,270 5.00 01/01/291,335 5.00 01/01/301,405 5.00 01/01/311,475 5.00 01/01/32535 5.00 01/01/311,475 5.00 01/01/34590 5.00 01/01/35620 5.00 01/01/36650 5.00 01/01/37685 5.00 01/01/38715 5.00 01/01/39750 5.00 01/01/40790 5.00 01/01/39750 5.00 01/01/41830 5.00 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/34 530 4.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o. PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35 99.52 12/15/36 98.99 12/15/37 99.73 OFFERED—(\$8,315,000) On Oct. 25, 2023 thru Baird. SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN New Bond Offering: General Obligation Facilities Mainte-	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALL-ABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 02/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043). PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
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NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE—Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/25. 1,020 5.00 01/01/26. 1,155 5.00 01/01/27. 1,215 5.00 01/01/28. 1,270 5.00 01/01/27. 1,215 5.00 01/01/30. 1,405 5.00 01/01/31. 1,475 5.00 01/01/32. 535 5.00 01/01/33. 560 5.00 01/01/34. 590 5.00 01/01/35. 620 5.00 01/01/36. 650 5.00 01/01/37. 685 5.00 01/01/38. 715 5.00 01/01/37. 685 5.00 01/01/38. 715 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/41. 830 5.00 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2041).	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/34 530 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/36 570 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o. PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35 99.52 12/15/36 98.99 12/15/37 99.73 OFFERED—(\$8,315,000) On Oct. 25, 2023 thru Baird. SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN New Bond Offering: General Obligation Facilities Maintenance, 2023-A (Bank Qualified) ISSUED—\$6,240,000. DATED DATE—Dec. 14, 2023.	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 02/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043). PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/39 99.66 02/01/40 99.07 02/01/41 98.32 02/01/42 98.82 02/01/43 98.84
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE-Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/25 1,020 5.00 01/01/26 1,155 5.00 01/01/27 1,215 5.00 01/01/28 1,270 5.00 01/01/29 1,335 5.00 01/01/30 1,405 5.00 01/01/31 1,475 5.00 01/01/32 535 5.00 01/01/33 560 5.00 01/01/34 590 5.00 01/01/35 620 5.00 01/01/36 650 5.00 01/01/37 685 5.00 01/01/38 715 5.00 01/01/39 750 5.00 01/01/38 715 5.00 01/01/39	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/34 530 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35 99.52 12/15/36 98.99 12/15/37 99.73 OFFERED—(\$8,315,000) On Oct. 25, 2023 thru Baird. SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN New Bond Offering: General Obligation Facilities Maintenance, 2023-A (Bank Qualified) ISSUED—\$6,240,000. DATED DATE—Dec. 14, 2023. DILE—Esb. 1: 2026 - 2039	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds 02/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043). PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/39 99.66 02/01/40 99.07 02/01/41 98.32 02/01/41 98.84 0 OFFERED–(\$6,905,000) On Nov. 7, 2023 thru Td Securities Usa
NORTHERN MUNICIPAL POWER AGENCY, MN New Bond Offering: Electric System Revenue, 2023 ISSUED-\$15,600,000. DATED DATE—Nov. 21, 2023. DUE-Jan. 1: 2025 - 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Katten Muchin Rosenman LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/25. 1,020 5.00 01/01/26. 1,155 5.00 01/01/27. 1,215 5.00 01/01/28. 1,270 5.00 01/01/27. 1,215 5.00 01/01/30. 1,405 5.00 01/01/31. 1,475 5.00 01/01/32. 535 5.00 01/01/33. 560 5.00 01/01/34. 590 5.00 01/01/35. 620 5.00 01/01/36. 650 5.00 01/01/37. 685 5.00 01/01/38. 715 5.00 01/01/37. 685 5.00 01/01/38. 715 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/39. 750 5.00 01/01/40. 790 5.00 01/01/41. 830 5.00 SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2041).	BOND COUNSEL—Taft Stettinius And Hollister LLP. DEPOSITORY—Depository Trust Company. INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/15/24 405 5.00 12/15/25 455 5.00 12/15/26 480 5.00 12/15/27 505 5.00 12/15/28 530 5.00 12/15/29 560 5.00 12/15/30 585 5.00 12/15/31 610 5.00 12/15/32 645 5.00 12/15/33 675 5.00 12/15/34 530 4.00 12/15/35 550 4.00 12/15/34 530 4.00 12/15/37 595 4.13 12/15/38 620 4.25 CALLABLE—Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime: 2033 - 2038 Bonds: 12/15/2032 100 SECURITY—Unlimited Tax G.o PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35 99.52 12/15/36 98.99 12/15/37 99.73 OFFERED—(\$8,315,000) On Oct. 25, 2023 thru Baird. SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN New Bond Offering: General Obligation Facilities Maintenance, 2023-A (Bank Qualified) ISSUED—\$6,240,000. DATED DATE—Dec. 14, 2023. DILE—Esb. 1: 2026 - 2039	PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 02/01/25 175 5.00 02/01/26 240 5.00 02/01/27 250 5.00 02/01/28 265 5.00 02/01/29 280 5.00 02/01/30 295 5.00 02/01/31 305 5.00 02/01/32 320 5.00 02/01/33 340 5.00 02/01/34 355 5.00 02/01/35 375 5.00 02/01/36 390 5.00 02/01/37 410 5.00 02/01/38 435 5.00 02/01/39 455 4.25 02/01/40 470 4.25 02/01/41 495 4.25 02/01/42 515 4.38 02/01/43 535 4.38 CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds: 02/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043). PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/39 99.66 02/01/40 99.07 02/01/41 98.32 02/01/42 98.82 02/01/43 98.84

PERHAM, MN

New Bond Offering: General Obligation Improvement, 2023-BOND COUNSEL-Kennedy And Graven Chartered. A (Bank Qualified) ISSUED-\$1,870,000. DATED DATE-Nov. 30, 2023. DUE-Feb. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Dorsey And Whitney LLP.

omitted):

% Year Year Amt. Amt. 02/01/26 330 5.00 02/01/27 345 5.00 02/01/28 385 5.00 02/01/29 405 5.00 $02/01/30 \, \dots \dots \, 425 \; 5.00 \; 02/01/31 \, \dots \dots \, 445 \; 5.00$

INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

FINANCIAL ADVISOR-Ehlers And Associates Inc.

DEPOSITORY-Depository Trust Company.

 $02/01/32 \, \dots \dots \, 420 \; 5.00 \; 02/01/33 \, \dots \dots \, 440 \; 4.00$ DEPOSITORY-Depository Trust Company. 02/01/34 460 4.00 02/01/35 50 4.00 02/01/37 515 4.00 02/01/38 535 4.00 02/01/39 560 4.00 02/01/34 460 4.00 02/01/35 480 4.00 02/01/38 535 4.00 02/01/39 560 4.00

CALLABLE-Bonds due 2033 - 2039 are callable in whole at any-

time or in part at anytime:

02/01/2032 . . . 100

omitted):

WORTHINGTON, MN

New Bond Offering: General Obligation Sales Tax Revenue, 2023-A (Bank Qualified)

ISSUED-\$4,925,000.

DATED DATE-Dec. 7, 2023.

DUE-Feb. 1: 2025 - 2035.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bond Trust Services Corp.

FINANCIAL ADVISOR-Ehlers And Associates Inc.

BOND COUNSEL-Dorsey And Whitney LLP.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000

2033 - 2039 Bonds:

000	
Year Amt. % Year Amt. %	Yea
02/01/25 315 5.00 02/01/26 365 5.00	11/0
02/01/27 385 5.00 02/01/28 405 5.00	11/0
02/01/29 425 5.00 02/01/30 445 5.00 02/01/31 470 5.00 02/01/32 490 5.00	11/0
02/01/31 515 5.00 02/01/34 540 5.00	11/
02/01/35 570 5.00	11/0
CALLABLE-Bonds due 2034 - 2035 are callable in whole at any-	
time or in part at anytime:	11/0
2034 - 2035 Bonds: 02/01/2033100	11/0
SECURITY-Double Barreled.	CA tim
PURPOSE-Gen Purpose/Pub Improvement.	
OFFERED-(\$4,925,000) On Nov. 13, 2023 thru Northland Secu-	
rities Inc.	SIN
New Bond Offering: General Obligation Improvement, 2023-	cac
B (Bank Qualified)	
ISSUED-\$4,090,000.	11/0
DATED DATE-Dec. 7, 2023.	EX'
DUE-Feb. 1: 2025 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof.	den
PAYING AGENT–Bond Trust Services Corp.	star
FINANCIAL ADVISOR-Ehlers And Associates Inc.	SEC
BOND COUNSEL-Dorsey And Whitney LLP.	OR
DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024–according to maturity-\$000	
omitted):	11/0
Year Amt. % Year Amt. %	OF
02/01/25 310 5.00 02/01/26 235 5.00	And
02/01/28 245 5.00 02/01/33 270 5.00 02/01/34 275 5.00 02/01/35 280 5.00	
02/01/36 290 5.00 02/01/37 300 4.00	J. TRI
02/01/38 305 4.00 02/01/39 315 4.00	
CALLABLE-Bonds due 2034 - 2039 are callable in whole at any-	
time or in part at anytime: 2034 - 2039 Bonds:	DA' DU
02/01/2033 100	DE
SECURITY-Unlimited Tax G.o	PAY
PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,090,000) On Nov. 13, 2023 thru Northland Secu-	RE
rities Inc.	ESC
	DE
MISSISSIPPI	INT
PEARL, MS	SEC
New Bond Offering: General Obligation Public Improve-	OF
ment, 2023 (Bank Qualified) ISSUED-\$8,000,000.	
DATED DATE–Nov. 28, 2023.	Κ
DUE-Sept. 1: 2024 - 2043.	MC
DENOMINATION–Registered \$5,000.00 and multiples thereof.	
PAYING AGENT–Peoples Bank. REGISTRAR–Peoples Bank.	sou
FINANCIAL ADVISOR–Government Consultants Inc.	DA
BOND COUNSEL-Watkins And Eager Pllc.	DU
TRANSFER AGENT-Peoples Bank.	DE
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1.	TRU
SECURITY-Unlimited Tax G.o	RE
PURPOSE-Gen Purpose/Pub Improvement.	ВО
OFFERED-(\$8,000,000) On Nov. 7, 2023 thru Raymond James And Associates Inc.	
And Associates inc.	DE INT
	CA
MISSOURI	tim
AURORA, MO New Bond Offering: Certificates of Participation, 2023	03/0
ISSUED-\$11,800,000.	SIN
DATED DATE-Nov. 16, 2023.	eac
DUE–Nov. 1: 2025 - 2047. DENOMINATION–Registered \$5,000.00 and multiples thereof.	
TRUSTEE–Security Bank of Kansas City.	03/0
PAYING AGENT–Security Bank of Kansas City.	03/0
REGISTRAR-Security Bank of Kansas City.	20
FINANCIAL ADVISOR–Mcliney And Co A Division of Samco Capital.	03/0
BOND COUNSEL–Gilmore And Bell PC.	03/0
TRANSFER AGENT–Security Bank of Kansas City. DEPOSITORY–Depository Trust Company.	EX'

DEPOSITORY-Depository Trust Company.

omitted):

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

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Amt.
                      % Year
                                          Amt.
/01/25 . . . . . . 150 5.00 11/01/26 . . . . . . 160 5.00
/01/27 . . . . . . 165 5.00 11/01/28 . . . . . . 225 5.00
/01/29 . . . . . . 235 5.00 11/01/30 . . . . . . 245 5.00
/01/31 . . . . . . 310 5.00 11/01/32 . . . . . . 325 5.00
/01/33 . . . . . . 340 5.00 11/01/34 . . . . . . 405 5.00
/01/35 . . . . . . 425 5.00 11/01/36 . . . . . . 445 5.00
/01/37 ...... 515 4.63 11/01/38 ..... 540 4.75
/01/39 . . . . . . 665 4.75 11/01/40 . . . . . 695 4.75
/01/46 . . . . . 4.945 5.00
ALLABLE-Bonds due 2034 - 2047 are callable in whole at any
ne or in part at anytime:
2034 - 2047 Bonds:
/01/2033 . . . 100
NKING FUND-In part by lot in minimum mandatory amounts
ch Nov. 1 as follows ($000 omitted):
2046 Bonds:
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/01/41 730 11/01/42 765 11/01/43 800 /01/44 840 11/01/45 880 11/01/46 930 TRAORDINARY OPTIONAL REDEMPTION-Subject to remption in whole or in part at 100 under certain special circumnces as described in the indenture.

CURITY-Lease/rent

JRPOSE-Gen Purpose/Pub Improvement.

RIGINAL ISSUE DISCOUNT-The following maturities were ued as original issue discount (maturity year and price or yield): DUE–Mar. 1: 2025 - 2043, 2049. /01/37....99.24 11/01/39....99.44 11/01/40....98.85 FFERED-(\$11,800,000) On Nov. 7, 2023 thru Robert W Baird nd Co Inc.

JACKSON COUNTY CONSOLIDATED SCHOOL DIS- TRANSFER AGENT-Security Bank of Kansas City. RICT No. 2 (Raytown), MO

New Bond Offering: General Obligation Refunding, 2023-B SUED-\$18,040,000. ATED DATE-Dec. 5, 2023. JE-Mar. 1: 2025 - 2031. ENOMINATION-Registered \$5,000.00 and multiples thereof. YING AGENT-Umb Bank NA.

EGISTRAR-Umb Bank NA. OND COUNSEL-Gilmore And Bell PC. CROW AGENT-Umb Bank NA.

EPOSITORY-Depository Trust Company. TEREST-M&S 1.

CURITY-Unlimited Tax G.o.. JRPOSE-Primary/Secondary Education.

FERED-(\$18,040,000) On Nov. 14, 2023 thru Stifel Nicolaus. CALLABLE-Bonds due 2034 - 2043, 2049 are callable in whole

KELSO C-7 SCHOOL DISTRICT OF SCOTT COUNTY,

New Bond Offering: Lease Certificates of Participation, Misri Project, 2023 (Bank Qualified)

SUED-\$780,000.

TED DATE-Nov. 2, 2023.

JE-Mar. 1: 2029, 2033.

ENOMINATION-Registered \$5,000.00 and multiples thereof.

USTEE-Bokf NA. YING AGENT-Bokf NA.

EGISTRAR-Bokf NA.

OND COUNSEL-Lathrop Gpm.

ANSFER AGENT-Bokf NA.

EPOSITORY-Depository Trust Company.

TEREST-M&S 1.

ALLABLE-Bonds due 2029, 2033 are callable in whole at any

ne or in part at anytime:

2029, 2033 Bonds:

/01/2025 . . . 100

NKING FUND-In part by lot in minimum mandatory amounts ch Mar. 1 as follows (\$000 omitted):

2029 Bonds:

/01/26 80 03/01/27 85 03/01/28 90 /01/29 95 2033 Bonds:

/01/30 100 03/01/31 105 03/01/32 110 /01/33 115

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$780,000) On Oct. 24, 2023 thru L J Hart And Co.

LAFAYETTE COUNTY R-IX SCHOOL DISTRICT (Wellington-Napoleon), MO

New Bond Offering: General Obligation Refunding, 2023 (Bank Qualified)

ISSUED-\$2,000,000.

DATED DATE-Dec. 6, 2023. DUE-Mar. 1: 2026 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Armstrong Teasdale LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,000,000) On Nov. 16, 2023 thru L J Hart And Co.

MARSHALL SCHOOL DISTRICT, MO

New Bond Offering: Certificates Of Participation, 2023 ISSUED-\$40.050,000.

DATED DATE-Nov. 28, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Security Bank of Kansas City.

PAYING AGENT-Security Bank of Kansas City.

REGISTRAR-Security Bank of Kansas City. BOND COUNSEL-Gilmore And Bell PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

% Year 03/01/25 605 5.00 03/01/26 385 5.00 03/01/27 465 5.00 03/01/28 555 5.00 03/01/29 650 5.00 03/01/30 750 5.00 03/01/31 855 5.00 03/01/32 975 5.00 03/01/33 1,095 5.00 03/01/34 1,230 5.00 03/01/35.....1,365 5.00 03/01/36.....1,515 5.00 03/01/37.....1,675 5.00 03/01/38.....1,840 5.00 03/01/39.....2,020 4.50 03/01/40.....1,610 4.50 03/01/41.....1,755 4.50 03/01/42.....1,910 4.75 03/01/43.....2,080 4.75 03/01/49.....16,715 5.00

at anytime or in part at anytime:

2034 - 2043, 2049 Bonds:

03/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2049 Bonds:

 $03/01/44\dots.2,\!260\ 03/01/45\dots.2,\!455\ 03/01/46\dots.2,\!660$ 03/01/47....2,875 03/01/48...3,110 03/01/49...3,355 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to re-

demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043, 2049)

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/39....98.37 03/01/40....98.07 03/01/41....97.53 $03/01/42\dots.99.39\ 03/01/43\dots.99.00\ 03/01/49\dots.99.56$

OFFERED-(\$40,050,000) On Nov. 13, 2023 thru Raymond James And Associates Inc.

PALMYRA R-I SCHOOL DISTRICT (Marion County), MO

New Bond Offering: General Obligation Refunding, 2023 (Bank Qualified) ISSUED-\$3,170,000.

DATED DATE-Dec. 5, 2023.

DUE-Mar. 1: 2032 - 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

BOND COUNSEL-Lathrop Gpm.

TRANSFER AGENT-Umb Bank NA.

TRUSTEE-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. PURPOSE-Gen Purpose/Pub Improvement. PAYING AGENT-US Bank Trust Co NA. INTEREST-M&S 1. SECURITY-Unlimited Tax G.o.. REGISTRAR-US Bank Trust Co NA. tal Markets Inc. PURPOSE-Primary/Secondary Education. BOND COUNSEL-Kutak Rock LLP. OFFERED-(\$3,170,000) On Nov. 14, 2023 thru L J Hart And Co. REMARKETING AGENT-Colliers Securities LLC. **BRADY (VILLAGE), NE** TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA RITENOUR SCHOOL DISTRICT (St. Louis County), DEPOSITORY—Depository Trust Company. Onalified) ISSUED-\$620,000. MO INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 New Bond Offering: General Obligation Refunding and Im-DATED DATE-Nov. 28, 2023. omitted): provement, 2023 DUE-Dec. 1: 2038. Amt. ISSUED-\$16.610.000. 06/01/27 3,000 6.00 PAYING AGENT-Office of The Village Treasurer. DATED DATE–Dec. 5, 2023. DUE–Mar. 1: 2024 - 2029. MANDATORY TENDER-The bonds will be purchased at 100 REGISTRAR-Office of The Village Treasurer. under certain circumstances as described in the indenture. DENOMINATION-Registered \$5,000.00 and multiples thereof. BOND COUNSEL-Rembolt Ludtke LLP. CALLABLE-Bonds due 2027 are callable in whole at anytime or PAYING AGENT-Umb Bank NA. TRANSFER AGENT-Office of The Village Treasurer. in part at anytime: REGISTRAR-Umb Bank NA. DEPOSITORY-Depository Trust Company. 2027 Bonds: BOND COUNSEL-Gilmore And Bell PC. 12/01/2024 . . . 100 ESCROW AGENT-Umb Bank NA. omitted): MANDATORY REDEMPTION-Subject to redemption in whole Amt. TRANSFER AGENT-Umb Bank NA. or in part at 100 under certain special circumstances as described Year 12/01/38 620 5.25 DEPOSITORY-Depository Trust Company. in the indenture. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 SECURITY-Loan Agreement. omitted): in part at anytime: PURPOSE-Multi-Family Housing. Year Amt. % Year Amt. 2038 Bonds: OFFERED-(\$3,000,000) On Nov. 10, 2023 thru Colliers Securi-03/01/24......2,065 5.00 03/01/25......1,045 5.00 11/28/2028 . . . 100 ties LLC. 03/01/26......1,610 5.00 03/01/27......3,470 5.00 03/01/28.....4,170 5.00 03/01/29.....4,250 5.00 each Dec. 1 as follows (\$000 omitted): New Bond Offering: Multifamily Housing Revenue, Baxter SECURITY-Unlimited Tax G.o.. 2038 Bonds: Apartement Project, 2023-A PURPOSE-Primary/Secondary Education. ISSUED-\$4,300,000. OFFERED-(\$16,610,000) On Nov. 9, 2023 thru Stifel Nicolaus DATED DATE-Nov. 17, 2023. And Co Inc. DUE-Feb. 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. THE INDUSTRIAL DEVELOPMENT AUTHORITY OF TRUSTEE-US Bank Trust Co NA. THE CITY INDEPENDENCE, MO PAYING AGENT-US Bank Trust Co NA. New Bond Offering: Tax Increment and Special Districts REGISTRAR-US Bank Trust Co NA. Revenue, Hub Drive Redevelopment Project, 2023 BOND COUNSEL-Kutak Rock LLP. ISSUED-\$13,675,000. REMARKETING AGENT-Colliers Securities LLC. DATED DATE-Nov. 17, 2023. TENDER AGENT-US Bank Trust Co NA. DUE-Nov. 1: 2044, 2053. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$5,000.00 and multiples thereof. INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 DORCHESTER (Village), NE TRUSTEE-Umb Bank NA. omitted): PAYING AGENT-Umb Bank NA. (Bank Qualified) Year 02/01/27 4,300 4.35 REGISTRAR-Umb Bank NA. ISSUED-\$1,130,000. FINANCIAL ADVISOR-Piper Sandler And Co. MANDATORY TENDER-The bonds will be purchased at 100 DATED DATE-Nov. 21, 2023. BOND COUNSEL-Gilmore And Bell PC. under certain circumstances as described in the indenture. TRANSFER AGENT-Umb Bank NA. CALLABLE-Bonds due 2027 are callable in whole at anytime or DEPOSITORY-Depository Trust Company. in part at anytime: PAYING AGENT-Bokf NA. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 2027 Bonds: REGISTRAR-Bokf NA. 08/01/2024 . . . 100 BOND COUNSEL-Rembolt Ludtke LLP. omitted): TRANSFER AGENT-Bokf NA. Year Amt. % Year Amt. SECURITY-Loan Agreement. 11/01/44......5,675 6.25 11/01/53......8,000 6.75 DEPOSITORY-Depository Trust Company. PURPOSE-Multi-Family Housing. CALLABLE-Bonds due 2044, 2053 are callable in whole at any- OFFERED-(\$4,300,000) On Nov. 10, 2023 thru Colliers Securi- INTEREST-M&N 15 (May 15, 2024-according to maturitytime or in part at anytime: ties LLC. \$000 omitted): 2044, 2053 Bonds: Year Amt. 11/01/2028 . . 103 11/01/2029 . . 102 11/01/2030 . . 101 11/01/2031 . . . 100 11/01/2032 . . . 100 11/01/2033 . . . 100 185 4.75 11/15/33 240 5.00 11/15/28 **NEBRASKA** 11/15/40 450 5.50 11/15/43 255 5.85 AINSWORTH, NE 11/01/2034...100 11/01/2035...100 11/01/2036...100 New Bond Offering: Highway Allocation Fund Pledge, 2023 at anytime or in part at anytime: 11/01/2037...100 11/01/2038...100 11/01/2039...100 (Bank Qualified) 2033, 2040, 2043 Bonds: 11/01/2040...100 11/01/2041...100 11/01/2042...100 ISSUED-\$340,000 11/21/2028 . . . 100 $11/01/2043\dots 100\ 11/01/2044\dots 100\ 11/01/2045\dots 100$ DATED DATE-Nov. 29, 2023. $11/01/2046\dots 100 \ 11/01/2047\dots 100 \ 11/01/2048\dots 100$ DUE-Nov. 15: 2033. each Nov. 15 as follows (\$000 omitted): $11/01/2049\dots 100 \ 11/01/2050\dots 100 \ 11/01/2051\dots 100$ DENOMINATION-Registered \$5,000.00 and multiples thereof. 11/01/2052...100 11/01/2053...100 PAYING AGENT-Office of The City Treasurer. MANDATORY REDEMPTION-Subject to redemption in whole REGISTRAR-Office of The City Treasurer. or in part at 100 under certain special circumstances as described BOND COUNSEL-Baird Holm LLP. in the indenture. TRANSFER AGENT-Office of The City Treasurer. SECURITY-Revenue. DEPOSITORY-Depository Trust Company. PURPOSE-Redevelopment/Ld Clearance. INTEREST-M&N 15 (May 15, 2024-according to maturity-ORIGINAL ISSUE DISCOUNT-The following maturities were \$000 omitted): issued as original issue discount (maturity year and price or yield): Amt. Year 11/01/44....96.05 11/01/53....96.50 11/15/33 340 5.00 OFFERED-(\$13,675,000) On Nov. 10, 2023 thru Stifel Nicolaus CALLABLE-Bonds due 2033 are callable in whole at anytime or And Co Inc. in part at anytime: 2033 Bonds:

MONTANA

MONTANA BOARD OF HOUSING, MT

New Bond Offering: Multifamily Housing Revenue, Baxter each Nov. 15 as follows (\$000 omitted): Apartments Project, 2023-B

ISSUED-\$3,000,000.

DATED DATE-Nov. 17, 2023.

DUE-June 1: 2027.

DENOMINATION-Registered \$100,000.00 and multiples

2033 Bonds: 11/15/24 25 11/15/25 30 11/15/26 30 11/15/27 30 11/15/28 35 11/15/29 35 $11/15/30 \dots 35 \quad 11/15/31 \dots 40 \quad 11/15/32 \dots 40$ 11/15/33 40 SECURITY-Unlimited Tax G.o.,

SINKING FUND-In part by lot in minimum mandatory amounts

11/29/2028 . . . 100

OFFERED-(\$340,000) On Nov. 3, 2023 thru First National Capi-

New Bond Offering: General Obligation Water, 2023 (Bank

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

CALLABLE-Bonds due 2038 are callable in whole at anytime or

SINKING FUND-In part by lot in minimum mandatory amounts

12/01/24 30 12/01/25 30 12/01/26 30)
12/01/27 35 12/01/28 35 12/01/29 35	j
12/01/30 40 12/01/31 40 12/01/32 40)
12/01/33 45 12/01/34 45 12/01/35 50)
12/01/36 50 12/01/37 55 12/01/38 60)
SECURITY-Unlimited Tax G.o	
PURPOSE–Water and Sewer.	
OFFERED-(\$620,000) On Oct. 27, 2023 thru First National	ıl Ca
ital Markets Inc.	

New Bond Offering: Highway Allocation Fund Pledge, 2023

DUE-Nov. 15: 2028, 2033, 2040, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

Amt.

% Year

CALLABLE-Bonds due 2033, 2040, 2043 are callable in whole

SINKING FUND-In part by lot in minimum mandatory amounts

	2028 Bonds:		
		11/15/25 35 11/15/28 40	11/15/26 35
-		11/15/30 45 11/15/33 50	11/15/31 50
		11/15/35 60 11/15/38 65	
	11/15/41 80	11/15/42 85	11/15/43 90

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/15/40....98.70 11/15/43....99.71

Capital Markets Inc.

DOUGLAS COUNTY SANITARY & IMPROVEMENT DIS-TRICT NO 578, NE

New Bond Offering: General Obligation, 2023-B (Bank Onalified)

ISSUED-\$1,150,000.

DATED DATE-Dec. 13, 2023.

DUE-Dec. 1: 2026 - 2028, 2033, 2038, 2042 - 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA

REGISTRAR-Bokf NA.

BOND COUNSEL-Baird Holm LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-I&D 1

SINKING FUND-In part by lot in minimum mandatory amounts REGISTRAR-Union Bank And Trust Co.

each Dec. 1 as follows (\$000 omitted): 2033 Bonds:

12/01/29 35 12/01/30 40 12/01/31 40 12/01/32 50 12/01/33 50 2038 Bonds:

12/01/34 55 12/01/35 55 12/01/36 55 12/01/37 55 12/01/38 55

2042 Bonds:

12/01/39 55 12/01/40 50 12/01/41 60

12/01/42 85 SECURITY–Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,150,000) On Nov. 7, 2023 thru Da Davidson And

Co.

EDGAR, NE

New Bond Offering: General Obligation Various Purpose, 01/15/30 75 01/15/31 75 01/15/32 80 2023-B (Bank Qualified)

ISSUED-\$660 000

DATED DATE-Dec. 5, 2023.

DUE-Dec. 15: 2029, 2034, 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bok Financial NA.

REGISTRAR-Bok Financial NA.

BOND COUNSEL-Rembolt Ludtke LLP TRANSFER AGENT-Bok Financial NA.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts

each Dec. 15 as follows (\$000 omitted):

2029 Bonds:

12/15/28 35 12/15/29 40 2034 Bonds:

12/15/30 40 12/15/31 40 12/15/32 45 12/15/33 45 12/15/34 45

2039 Bonds:

12/15/35 50 12/15/36 50 12/15/37 55 12/15/38 55 12/15/39 60

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$660,000) On Nov. 15, 2023 thru Piper Sandler And

HEMINGFORD (VILLAGE OF), NE

New Bond Offering: Street Improvement District Bond An- INTEREST-M&N 1. ticipation Notes, 2023 (Bank Qualified)

ISSUED-\$3,455,000.

DATED DATE-Dec. 8, 2023.

DUE–Dec. 15: 2026.
DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Amt.

12/15/26 3,455 4.60

in part at anytime:

2026 Bonds:

06/15/2024 . . . 100

SECURITY-Double Barreled.

PURPOSE–Gen Purpose/Pub Improvement. INTERES OFFERED–(\$3,455,000) On Nov. 9, 2023 thru Da Davidson And omitted): Co.

LOUP CITY, NE

New Bond Offering: General Obligation Highway Allocation Fund Pledge, 2023 (Bank Qualified)

ISSUED-\$1.850.000.

DATED DATE-Dec. 14, 2023.

DUE-Jan. 15: 2029, 2034, 2039, 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Union Bank And Trust Co.

BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Union Bank And Trust Co.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

% Year Year $01/15/29 \dots 305 \ 4.50 \ 01/15/34 \dots 400 \ 4.75$ 01/15/39 500 5.13 01/15/44 645 5.60

CALLABLE-Bonds due 2029, 2034, 2039, 2044 are callable in whole at anytime or in part at anytime:

2029, 2034, 2039, 2044 Bonds:

12/14/2028 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2029 Bonds:

 $01/15/25 \dots 50 \ 01/15/26 \dots 60 \ 01/15/27 \dots 60$ 01/15/28 65 01/15/29 70 2034 Bonds:

01/15/33 85 01/15/34 85 2039 Bonds:

 $01/15/35 \dots 90 \ 01/15/36 \dots 95 \ 01/15/37 \dots 100$ 01/15/38 105 01/15/39 110 2044 Bonds:

 $01/15/40\ldots\ldots115\ 01/15/41\ldots\ldots120\ 01/15/42\ldots\ldots130$ 01/15/43 135 01/15/44 145 SECURITY–Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

OFFERED-(\$1,850,000) On Nov. 9, 2023 thru First National Capital Markets Inc.

MCCOOL JUNCTION, NE

New Bond Offering: Street Water and Sewer Bond Anticipa- PAYING AGENT-Umb Bank NA. tion Notes, 2023 (Bank Qualified)

ISSUED-\$400,000.

DATED DATE-Nov. 20, 2023.

DUE-May 1: 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Treasurer.

REGISTRAR-Office of The Village Treasurer. BOND COUNSEL-Rembolt Ludtke LLP.

TRANSFER AGENT-Office of The Village Treasurer.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2025 are callable in whole at anytime or 12/15/38..........20 5.60 in part at anytime:

2025 Bonds:

05/01/2024 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$400,000) On Oct. 26, 2023 thru First National Cap-

ital Markets Inc.

OMAHA CITY, NE

New Bond Offering: Various Purpose, 2023

ISSUED-\$94,500,000. DATED DATE-Nov. 15, 2023.

DUE-Apr. 15: 2024 - 2043.

OFFERED-(\$1,130,000) On Nov. 1, 2023 thru First National CALLABLE-Bonds due 2026 are callable in whole at anytime or DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000

% Year Year Amt. Amt. 04/15/24.....4,725 5.00 04/15/25.....4,725 6.00 04/15/26......4,725 5.00 04/15/27......4,725 5.00 04/15/28 4,725 5.00 04/15/29 4,725 6.00 04/15/30.....4,725 5.00 04/15/31.....4,725 5.00 04/15/32 4,725 5.00 04/15/33 4,725 5.00 04/15/34.....4,725 5.00 04/15/35.....4,725 5.00 04/15/36.....4,725 5.00 04/15/37.....4,725 5.25 04/15/38.....4,725 5.25 04/15/39.....4,725 5.25 04/15/40 4,725 5.00 04/15/41 4,725 5.00 04/15/42.....4,725 5.00 04/15/43.....4,725 5.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds: 10/15/2033 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$94,500,000) On Oct. 31, 2023 thru Da Davidson

And Co.

OMAHA METROPOLITAN UTILITIES DISTRICT, NE

New Bond Offering: Gas System Revenue, 2023

ISSUED-\$83,985,000.

DATED DATE–Nov. 8, 2023. DUE–Dec. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA

FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt. 12/01/24......2,350 5.00 12/01/25......2,735 5.00 12/01/27 3,015 5.00 12/01/28 3,165 5.00 12/01/29.....3,325 5.00 12/01/30.....3,490 5.00 12/01/31.....3,665 5.00 12/01/32.....3,850 5.00 12/01/33 4,040 5.00 12/01/37 4,910 5.00

OFFERED-(\$83,985,000) On Oct. 25, 2023 thru Morgan Stanley And Co LLC.

PLATTSMOUTH AIRPORT AUTHORITY, NE

New Bond Offering: Airport Authority Limited Obligation, 2023 (Bank Qualified)

ISSUED-\$190,000. DATED DATE-Dec. 15, 2023.

DUE-Dec. 15: 2028 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000

% Year Year Amt. Amt. 12/15/28......15 4.60 12/15/29.......15 4.70 12/15/30......15 4.80 12/15/31.......15 4.90 12/15/32.......15 5.00 12/15/33.......15 5.10 12/15/34......20 5.20 12/15/35......20 5.30 12/15/36.......20 5.40 12/15/37.......20 5.50

SECURITY-Limited G.o.. PURPOSE-Airports.

omitted):

OFFERED-(\$190,000) On Nov. 9, 2023 thru Ameritas Investment Co LLC.

SANITARY AND IMPROVEMENT DISTRICT NO 332

(SARPY COUNTY), NE New Bond Offering: General Obligation, 2023 (Bank Quali-

ISSUED-\$1,300,000. DATED DATE-Dec. 19, 2023.

DUE-Dec. 15: 2033, 2038, 2042 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Bluestem Capital Partners. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2033 Bonds:
12/15/28 45 12/15/29 45 12/15/30 50 12/15/31 55 12/15/32 55 12/15/33 60 2038 Bonds:
12/15/34 65 12/15/35 65 12/15/36 65 12/15/37 70 12/15/38 75 2042 Bonds:
12/15/39 85 12/15/40 85 12/15/41 90 12/15/42 95 SECURITY–Double Barreled. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$1,300,000) On Nov. 14, 2023 thru The Baker Group Lp.
SANITARY AND IMPROVEMENT DISTRICT NO 343, NE New Bond Offering: General Obligation, 2023 (Bank Qualified)
ISSUED-\$2,600,000. DATED DATE-Dec. 19, 2023. DUE-Dec. 15: 2031, 2034, 2037, 2040, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Bluestem Capital Partners. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000
omitted): Year Amt. % Year Amt. % 12/15/31 430 5.30 12/15/34 390 5.45 12/15/37 455 5.75 12/15/40 530 5.95 12/15/43 795 6.20 CALLABLE–Bonds due 2031, 2034, 2037, 2040, 2043 are callable in whole at anytime or in part at anytime: 2031, 2034, 2037, 2040, 2043 Bonds: 12/15/2028 100 SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2031 Bonds:
12/15/28 100 12/15/29 105 12/15/30 110 12/15/31 115 2034 Bonds:
12/15/32 125 12/15/33 130 12/15/34 135 2037 Bonds:
12/15/35 145 12/15/36 150 12/15/37 160 2040 Bonds:
12/15/38 170 12/15/39 175 12/15/40 185 2043 Bonds:
12/15/41 200 12/15/42 210 12/15/43 385 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,600,000) On Nov. 13, 2023 thru First National Capital Markets Inc.
CARRY COUNTY CANITARY & IMPROVEMENT DIC

SARPY COUNTY SANITARY & IMPROVEMENT DIS- ISSUED-\$1,200,000. TRICT NO 300, NE

New Bond Offering: General Obligation, 2023 (Bank Quali- DUE-Dec. 15: 2032, 2036, 2041 - 2043. fied)

ISSUED-\$995 000

DATED DATE-Dec. 6, 2023.

DUE-Dec. 1: 2026 - 2030, 2035, 2040 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Municipal Advisors LLC.

BOND COUNSEL-Baird Holm LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024–according to maturity-\$000 omitted):	
Year Amt. % Year Amt. %	
12/01/2625 4.55 12/01/2725 4.65	
12/01/2825 4.75 12/01/2925 4.85	(
12/01/3030 4.95 12/01/35155 5.50	١
12/01/40 175 5.80 12/01/41 170 6.05	
12/01/42 180 6.10 12/01/43 185 6.15	
CALLABLE-Bonds due 2029 - 2030, 2035, 2040 - 2043 are	
callable in whole at anytime or in part at anytime:	•
2029 - 2030, 2035, 2040 - 2043 Bonds:	
12/01/2028 100	
SINKING FUND–In part by lot in minimum mandatory amounts	
each Dec. 1 as follows (\$000 omitted):	
2035 Bonds:	
12/01/31 30 12/01/32 30 12/01/33 30	
12/01/34 30 12/01/35 35	
2040 Bonds:	
12/01/36 40 12/01/37 45 12/01/38 25	
12/01/39 30 12/01/40 35	
SECURITY–Double Barreled.]
PURPOSE-Gen Purpose/Pub Improvement.	(
OFFERED-(\$995,000) On Nov. 2, 2023 thru Da Davidson And	(
Co.	

SARPY COUNTY SANITARY AND IMPROVEMENT DIS- TRICT NO 350, NE TRICT NO 261, NE

New Bond Offering: General Obligation, Bellbrook, 2023 fied) (Bank Qualified)

ISSUED-\$1,500,000.

DATED DATE-Dec. 19, 2023.

DUE-Dec. 15: 2034, 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Bluestem Capital Partners.

BOND COUNSEL-Kutak Rock LLP

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000

omitted): Amt. % Year Year Amt

12/15/34 195 4.85 12/15/43 1,305 5.50

CALLABLE-Bonds due 2034, 2043 are callable in whole at any- 12/15/43 665 5.75 time or in part at anytime:

2034, 2043 Bonds:

12/15/2028 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts $\ 12/15/2028\dots 100$ each Dec. 15 as follows (\$000 omitted):

2034 Bonds:

	12/15/29 40 12/15/34 55	12/15/30 45
12/15/40 55 12/15/43 610	12/15/41 60	12/15/42 580

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

Capital Markets Inc.

SARPY COUNTY SANITARY AND IMPROVEMENT DIS- 12/15/43 180 **TRICT NO 307, NE**

New Bond Offering: General Obligation, 2023 (Bank Quali-

fied)

DATED DATE-Dec. 20, 2023

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

BOND COUNSEL-Baird Holm LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/15/32	150	4.80	12/15/36	130	5.20
12/15/41	165	5.65	12/15/42	365	5.90
12/15/43	390	5.95			
CALLABLI	E–Bonds o	lue 20	32, 2036,	2041 - 2043	are callable in
whole at any	ytime or in	part :	at anytime	:	
2032, 20	36, 2041 -	2043	Bonds:		
10/15/0000	100				

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

12/15/28 30 12/15/29 30 12/15/30 30 12/15/31 30 12/15/32 30 2036 Bonds: 12/15/33 30 12/15/34 30 12/15/35 35 12/15/36 35 2041 Bonds:

12/15/37 35 12/15/38 35 12/15/39 35 12/15/40 30 12/15/41 30 SECURITY–Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,200,000) On Nov. 15, 2023 thru First National Capital Markets Inc.

SARPY COUNTY SANITARY AND IMPROVEMENT DIS-

New Bond Offering: General Obligation, 2023 (Bank Quali-

ISSUED-\$2,000,000.

DATED DATE-Dec. 19, 2023.

DUE-Dec. 15: 2030, 2033, 2036, 2039, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Bluestem Capital Partners.

BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year Amt. % Year 12/15/30 265 4.75 12/15/33 300 5.00 12/15/36 355 5.25 12/15/39 415 5.50

CALLABLE-Bonds due 2030, 2033, 2036, 2039, 2043 are callable in whole at anytime or in part at anytime:

2030, 2033, 2036, 2039, 2043 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2030 Bonds:

12/15/28 85 12/15/29 90 12/15/30 90 2033 Bonds: 12/15/31 95 12/15/32 100 12/15/33 105 2036 Bonds: $12/15/34\ldots\ldots 110\ 12/15/35\ldots\ldots 120\ 12/15/36\ldots\ldots 125$ 2039 Bonds: OFFERED—(\$1,500,000) On Nov. 17, 2023 thru First National 2/15/37 130 12/15/38 140 12/15/39 145

12/15/40 155 12/15/41 160 12/15/42 170

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield): 12/15/36....99.07 12/15/39....98.95 12/15/43....97.68 OFFERED-(\$2,000,000) On Nov. 16, 2023 thru Southstate Duncanwilliams Securities Corp.

YORK, NE

New Bond Offering: Limited Sales and Property Tax Supported Infrastructure, 2023 (Bank Qualified) ISSUED-\$8,185,000.

DATED DATE-Nov. 16, 2023.

DUE-Apr. 1: 2025 - 2034, 2038, 2041, 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

	MERGENT MUNICIPAL & GOVERNMENT NEWS
PAYING AGENT-Cornerstone Bank.	BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.
REGISTRAR-Cornerstone Bank.	TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
BOND COUNSEL-Baird Holm LLP.	DEPOSITORY-Depository Trust Company.
DEPOSITORY-Depository Trust Company.	INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000
INTEREST-A&O 1 (Apr. 1, 2024–according to maturity-\$000	
omitted):	Year Amt. % Year Amt. %
Year Amt. % Year Amt. %	06/01/25 1,075 5.25 06/01/26 1,130 5.25
04/01/25 260 5.00 04/01/26 270 5.00	06/01/27 1,190 5.25 06/01/28 1,255 5.25
04/01/27 285 5.00 04/01/28 300 5.00	06/01/29 1,320 5.25 06/01/30 1,390 5.25
04/01/29 315 5.00 04/01/30 330 4.05	06/01/31 1,460 5.25 06/01/32 1,540 5.25
04/01/31 345 4.10 04/01/32 355 4.15	06/01/33 1,620 5.50 06/01/34 1,705 5.50
04/01/33 370 4.20 04/01/34 390 4.25	06/01/35 1,800 5.50 06/01/36 1,900 5.50
04/01/381,725 4.50 04/01/411,510 4.63	06/01/37 2,005 5.50 06/01/38 2,115 5.55
04/01/44 1,730 4.75	06/01/392,230 5.60 06/01/402,355 5.65
CALLABLE-Bonds due 2029 - 2034, 2038, 2041, 2044 are	06/01/41 2,490 5.70 06/01/42 2,630 6.00
callable in whole at anytime or in part at anytime:	06/01/43 2,790 6.00
2029 - 2034, 2038, 2041, 2044 Bonds:	CALLABLE-Bonds due 2034 - 2043 are callable in whole at any
11/16/2028 100	time or in part at anytime:
SINKING FUND-In part by lot in minimum mandatory amounts	2034 - 2043 Bonds:
each Apr. 1 as follows (\$000 omitted):	06/01/2033 100
2038 Bonds:	SECURITY-Double Barreled.
04/01/35 405 04/01/36 420 04/01/37 440	PURPOSE–Gen Purpose/Pub Improvement.
04/01/38 460	OFFERED-(\$34,000,000) On Nov. 8, 2023 thru Keybanc Capital
2041 Bonds:	Markets Inc.
2041 Bolius.	
04/01/39 480 04/01/40 505 04/01/41 525	HENDERSON REDEVELOPMENT AGENCY, NV
2044 Bonds:	New Bond Offering: Taxable Tax Increment Refunding
	Downtown Redevelopment Area, 2023-B (Taxable)
04/01/42 550 04/01/43 575 04/01/44 605	ISSUED-\$6,785,000.
CECHDITY Double Derroled	DATED DATE-Nov. 21, 2023.
	· · · · · · · · · · · · · · · · · · ·
PURPOSE–Gen Purpose/Pub Improvement.	DUE-Oct. 1: 2024 - 2030.
PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA.
PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.
SECURITY–Double Barreled. PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030).
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023.	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Tax Allocation. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE-Redevelopment/Ld Clearance.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED–(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof.	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Tax Allocation. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE-Redevelopment/Ld Clearance.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED—(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED—(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Tax Allocation. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE-Redevelopment/Ld Clearance. OFFERED-(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc. New Bond Offering: Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED–\$26,000,000. DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED–(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc. New Bond Offering: Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A ISSUED—\$14,725,000.
PURPOSE–Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED–(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc. New Bond Offering: Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A ISSUED–\$14,725,000. DATED DATE–Nov. 21, 2023.
PURPOSE—Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/3897.92 04/01/4197.60 04/01/4497.45 OFFERED—(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 ISSUED—\$26,000,000. DATED DATE—Nov. 16, 2023. DUE—June 1: 2025 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Zions Public Finance. BOND COUNSEL—Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000	DUE-Oct. 1: 2024 - 2030. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. ESCROW AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Tax Allocation. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE-Redevelopment/Ld Clearance. OFFERED-(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc. New Bond Offering: Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A ISSUED-\$14,725,000. DATED DATE-Nov. 21, 2023. DUE-Oct. 1: 2030 - 2039.
PURPOSE–Gen Purpose/Pub Improvement. DRIGINAL ISSUE DISCOUNT–The following maturities were ssued as original issue discount (maturity year and price or yield): 34/01/38 97.92 04/01/41 97.60 04/01/44 97.45 DFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co. NEVADA HENDERSON, NV New Bond Offering: General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2 (SSUED–\$26,000,000.) DATED DATE–Nov. 16, 2023. DUE–June 1: 2025 - 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. EINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. FRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.	DUE–Oct. 1: 2024 - 2030. DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Bank of New York Mellon Trust Co NA. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Zions Public Finance. BOND COUNSEL–Stradling Yocca Carlson And Rauth PC. ESCROW AGENT–Bank of New York Mellon Trust Co NA. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. SECURITY–Tax Allocation. BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030). PURPOSE–Redevelopment/Ld Clearance. OFFERED–(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc. New Bond Offering: Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A ISSUED–\$14,725,000. DATED DATE–Nov. 21, 2023.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Tax Allocation. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2030 - 2039).

LAS VEGAS CITY NEVADA SPECIAL IMPROVEMENT **DISTRICT NO 817, NV**

PURPOSE-Gen Purpose/Pub Improvement.

ISSUED-\$21,290,000. OFFERED-(\$26,000,000) On Nov. 9, 2023 thru Piper Sandler DATED DATE-Nov. 29, 2023. DUE-June 1: 2024 - 2033, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Zions Public Finance Inc. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company. each June 1 as follows (\$000 omitted):

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06/01/34 . . . . . 495 06/01/35 . . . . . 520 06/01/36 . . . . . 550
                                                             06/01/37 . . . . . 580 06/01/38 . . . . . 610
                                                               2043 Bonds:
                                                     y=$000 06/01/39 ..... 645 06/01/40 ..... 685 06/01/41 ..... 720
                                                             06/01/42 . . . . 765 06/01/43 . . . . 805
                                                              2048 Bonds:
                                                             06/01/44 . . . . 855 06/01/45 . . . . 905 06/01/46 . . . . 960
                                                             06/01/47....1,015 06/01/48....1,080
                                                               2053 Bonds:
                                                             06/01/49....1,145 06/01/50....1,210 06/01/51....1,285
                                                             06/01/52....1,360 06/01/53....1,440
                                                             SPECIAL REDEMPTION-Subject to redemption in whole or in
                                                             part at 100 under certain special circumstances as described in the
                                                             indenture.
                                                      at any- SECURITY-Revenue.
                                                             PURPOSE-Gen Purpose/Pub Improvement.
                                                             OFFERED-($21,290,000) On Nov. 9, 2023 thru Stifel Nicolaus
                                                             And Co Inc.
                                                              NEVADA (STATE OF), NV
                                                     Capital
                                                                New Bond Offering: General Obligation Limited Tax Safe
                                                             Drinking Water Revolving, 2023-D
                                                             ISSUED-$5,910,000.
                                                             DATED DATE-Nov. 1, 2023.
                                                     funding, DUE-Aug. 1: 2024 - 2029.
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                             PAYING AGENT-US Bank Trust Co NA.
                                                             REGISTRAR-US Bank Trust Co NA.
                                                             FINANCIAL ADVISOR-Zions Public Finance Inc.
                                                             BOND COUNSEL-Sherman And Howard LLC.
                                                             TRANSFER AGENT-US Bank Trust Co NA.
                                                             DEPOSITORY-Depository Trust Company.
                                                             EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
                                                             demption in whole or in part at 100 under certain special circum-
                                                             stances as described in the indenture.
                                                             SECURITY-Double Barreled.
                                                             PURPOSE-Water and Sewer.
                                                             OFFERED-($5,910,000) On Oct. 25, 2023 thru Hilltop Securi-
                                                     pal and
                                                                 New Bond Offering: General Obligation limited Tax Natural
                                                             Resources and Open Space, 2023-B
                                                     icolaus ISSUED-$13,890,000.
                                                             DATED DATE–Nov. 1, 2023.
DUE–May 1: 2025 - 2043.
                                                     wntown DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                             PAYING AGENT-US Bank Trust Co NA.
                                                             REGISTRAR-US Bank Trust Co NA
                                                             FINANCIAL ADVISOR-Zions Public Finance Inc.
                                                             BOND COUNSEL-Sherman And Howard LLC.
                                                             TRANSFER AGENT-US Bank Trust Co NA.
                                                             DEPOSITORY-Depository Trust Company.
                                                             INTEREST-M&N 1 (May 1, 2024-according to maturity-$000
                                                             omitted):
                                                             Year
                                                                            Amt.
                                                                                    % Year
                                                                                                       Amt.
                                                             05/01/25.....1,445 5.00 05/01/26.....1,515 5.00
                                                             05/01/27 . . . . . . 425 5.00 05/01/28 . . . . . . 445 5.00
                                                             05/01/29 . . . . . . 465 5.00 05/01/30 . . . . . . 490 5.00
                                                             05/01/31 . . . . . 515 5.00 05/01/32 . . . . . 540 5.00
                                                             05/01/33 . . . . . 565 5.00 05/01/34 . . . . . 595 5.00
                                                             05/01/35 . . . . . . 625 5.00 05/01/36 . . . . . . 655 5.00
                                                             05/01/37 . . . . . 690 5.00 05/01/38 . . . . . 725 5.00
OFFERED-($14,725,000) On Oct. 31, 2023 thru Stifel Nicolaus 05/01/39 . . . . . 760 5.00 05/01/40 . . . . . 795 5.00
                                                             05/01/41 . . . . . . 835 5.00 05/01/42 . . . . . . 880 5.00
                                                             05/01/43 . . . . . . 925 5.00
                                                             CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-
                                                             time or in part at anytime:
                                                                2034 - 2043 Bonds:
                                                             11/01/2033 . . . 100
                                                             SECURITY-Limited G.o..
                                                             PURPOSE-Gen Purpose/Pub Improvement.
                                                             OFFERED-($13,890,000) On Oct. 25, 2023 thru JP Morgan Se-
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New Bond Offering: Local Improvement, 2023

SINKING FUND-In part by lot in minimum mandatory amounts 2038 Bonds:

curities LLC.

NEW HAMPSHIRE

DATED DATE-Nov. 14, 2023.

DUE-Nov 1: 2024 - 2048

New Bond Offering: General Obligation, 2023

NASHUA, NH

ISSUED-\$69,255,000.

New Bond Offering: General Obligation Limited Tax Taxable Various Purpose, 2023 A-1 (Taxable) ISSUED-\$34,000,000.

CALLABLE-Bonds due 2034 - 2043 are callable in whole at any- And Co Inc.

DATED DATE-Nov. 16, 2023.

06/01/43 2,050 5.00

time or in part at anytime:

2034 - 2043 Bonds:

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

06/01/2033 . . . 100

Year

06/01/25

Amt.

% Year

06/01/27 940 5.00 06/01/28 985 5.00

06/01/29.....1,035 5.00 06/01/30.....1,085 5.00

06/01/31.....1,140 5.00 06/01/32.....1,200 5.00

06/01/33.....1,260 5.00 06/01/34.....1,320 5.00

06/01/35.....1,385 5.00 06/01/36.....1,455 5.00

06/01/37.....1,530 5.00 06/01/38.....1,605 5.00

06/01/39.....1,685 5.00 06/01/40.....1,770 5.00

06/01/41.....1,860 5.00 06/01/42.....1,950 5.00

...... 850 5.00 06/01/26 895 5.00

DUE-June 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Zions Public Finance.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PURPOSE-Primary/Secondary Education. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP.

DEPOSITORY–Depository Trust Company. SECURITY–Unlimited Tax G.o..

PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–(\$69,255,000) On Oct. 25, 2023 thru Raymond

James And Associates Inc.

NEW JERSEY BURLINGTON TOWNSHIP, NJ

New Bond Offering: General Obligation, 2023

ISSUED-\$19,870,000.

DATED DATE-Nov. 29, 2023.

DUE-Oct. 1: 2024 - 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township.

FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Wilentz Goldman And Spitzer Pa.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/24	940	5.00	10/01/25	905	5.00
10/01/26	935	5.00	10/01/27	970	5.00
10/01/28	1,015	5.00	10/01/29	1,065	5.00
10/01/30	1,120	5.00	10/01/31	1,175	5.00
10/01/32	1,230	5.00	10/01/33	1,295	4.00
10/01/34	1,345	4.00	10/01/35	1,400	4.00
10/01/36	550	4.00	10/01/37	570	4.00
10/01/38	590	4.00	10/01/39	615	4.00
10/01/40	635	4.00	10/01/41	665	4.00
10/01/42	690	4.13	10/01/43	720	4.25
10/01/44	720	4.25	10/01/45	720	4.38
CALLABLE	Bonds d	lue 20	32 - 2045	are callable i	n whole at an

time or in part at anytime:

2032 - 2045 Bonds:

10/01/2031 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Water and Sewer.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/39...98.84 10/01/40...98.19 10/01/41...97.50 10/01/42...98.00 10/01/43...98.67 10/01/44...98.23 10/01/45....98.95

OFFERED-(\$19,870,000) On Nov. 8, 2023 thru UBS Financial Services Inc.

CLIFTON, NJ

New Bond Offering: Bond Anticipation Notes, 2023-B ISSUED-\$10,000,000.

DATED DATE-Nov. 30, 2023.

DUE-Nov. 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Wilentz Goldman And Spitzer Pa.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 26 (Nov. 26, 2024-according to maturity-\$000 omitted):

Year Amt. 11/26/24.....10,000 5.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,000,000) On Nov. 9, 2023 thru Jefferies LLC.

CLOSTER (BOROUGH) BOARD OF EDUCATION, NJ

New Bond Offering: School, 2023 (Bank Qualified) ISSUED-\$6,489,000.

DATED DATE-Nov. 30, 2023.

DUE-Aug. 15: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Board of Education.

REGISTRAR-Office of The Board of Education.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Wilentz Goldman And Spitzer Pa.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program

OFFERED-(\$6,489,000) On Nov. 15, 2023 thru Robert W Baird omitted): And Co Inc.

GARFIELD, NJ

New Bond Offering: General Improvement, 2023 ISSUED-\$8,905,000.

DATED DATE–Nov. 15, 2023. DUE–May 15: 2024 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Chief Financial Officer. REGISTRAR-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Rogut Mccarthy LLC.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -

PURPOSE-Gen Purpose/Pub Improvement.

Cross Inc And Associates.

HARRISON TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2023-A (Bank Qualified)

ISSUED-\$4,368,400.

DATED DATE-Nov. 28, 2023.

DUE-Nov. 27: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Township.

FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Parker Mccay And Criscuolo.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 27 (Nov. 27, 2024-according to maturity-\$000 omitted):

Year Amt. .4,368 5.00 11/27/24.

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,368,400) On Nov. 14, 2023 thru Jefferies LLC.

LOWER TOWNSHIP, NJ

New Bond Offering: General Obligation, 2023 (Bank Qualified)

ISSUED-\$9,535,000.

DATED DATE-Nov. 8, 2023.

DUE-Nov. 1: 2024 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Chief Financial Officer.

REGISTRAR-Office of The Chief Financial Officer. FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Archer And Greiner PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

omitted):

	Year	Amt.	%	Year	Amt.	%	
	11/01/24	525	4.00	11/01/25	620	4.00	
	11/01/26	670	5.00	11/01/27	715	5.00	
	11/01/28	765	5.00	11/01/29	810	5.00	
-	11/01/30	860	5.00	11/01/31	860	5.00	
	11/01/32	860	5.00	11/01/33	900	4.00	
	11/01/34	900	4.00	11/01/35	1,050	4.00	
	CALLAE	BLE-Bonds d	lue 20	31 - 2035	are callable i	n whole at any	/-
	time or in	n part at anyti	me:				
	2031	- 2035 Bonds	s:				

11/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,535,000) On Oct. 25, 2023 thru BNY Mellon 11/27/24...

Capital Markets LLC.

MARGATE CITY, NJ

New Bond Offering: General Obligation, 2023

ISSUED-\$11,400,000.

DATED DATE-Nov. 9, 2023. DUE-Nov. 1: 2024 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Fleishman Daniels Law Offices.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

Amt. % Year Year Amt. 11/01/24 900 4.00 11/01/25 985 5.00 11/01/26.....1,085 5.00 11/01/27.....1,180 5.00 11/01/28.....1,310 5.00 11/01/29.....1,400 5.00 11/01/30.....1,520 5.00 11/01/31......580 4.00 11/01/32 590 4.00 11/01/33 595 4.00 11/01/34 615 4.00 11/01/35 640 4.00

CALLABLE-Bonds due 2031 - 2035 are callable in whole at anytime or in part at anytime:

2031 - 2035 Bonds:

11/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$11,400,000) On Oct. 26, 2023 thru Fhn Financial Capital Markets.

OFFERED-(\$8,905,000) On Nov. 8, 2023 thru Roosevelt And MONMOUTH COUNTY IMPROVEMENT AUTHORITY,

New Bond Offering: Capital Equipment Pooled Lease Revenue, 2023

ISSUED-\$14,755,000.

DATED DATE-Nov. 15, 2023.

DUE-Oct. 1: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Nw Financial Group LLC. BOND COUNSEL-Gibbons PC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1.

OFFERED-(\$14,755,000) On Oct. 24, 2023 thru Raymond James And Associates Inc.

MONTVILLE TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED-\$6,600,000.

DATED DATE-Nov. 7, 2023.

DUE-Nov. 6: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Township. FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon And Scotland LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 6.

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$6,600,000) On Oct. 25, 2023 thru BNY Mellon Capital Markets LLC.

NORTH PLAINFIELD (BOROUGH), NJ

New Bond Offering: General Obligation Notes, 2023 (Bank Qualified)

ISSUED-\$7 040 100

DATED DATE-Nov. 28, 2023.

DUE-Nov. 27: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Borough.

FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Wilentz Goldman And Spitzer Pa.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 27 (Nov. 27, 2024-according to maturity-\$000 omitted): Year Amt. %

..7,040 4.75 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$7,040,100) On Nov. 7, 2023 thru Td Securities Usa LLC.

ROSELLE PARK, NJ

New Bond Offering: General Obligation, 2023 (Bank Quali-

fied) ISSUED-\$5,700,000. DATED DATE-Nov. 8, 2023.

DUE-Apr. 1: 2024 - 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Borough.								
REGISTRAR-Office of The Borough.								
	FINANCIAL ADVISOR–Nw Financial Group LLC.	1						
	BOND COUNSEL-JP Capizzi LLC.	1						
	TRANSFER AGENT-Office of The Borough.							
	DEPOSITORY–Depository Trust Company.							
	INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000	1						
	omitted):	1						
	Year Amt. % Year Amt. %							
	04/01/24 300 4.00 04/01/25 350 4.00							
	04/01/26 375 4.00 04/01/27 500 4.00	1						
	04/01/28 600 4.00 04/01/29 600 4.00	1						
	04/01/30 600 4.00 04/01/31 600 4.00	1						
	04/01/32 600 4.00 04/01/33 600 4.00	1						
	04/01/34 600 4.00	E						
	CALLABLE-Bonds due 2032 - 2034 are callable in whole at any-	d						
	time or in part at anytime:	SI						
	2032 - 2034 Bonds:	S						
	04/01/2031 100	P						
	SECURITY-Unlimited Tax G.o	C						
	PURPOSE–Gen Purpose/Pub Improvement.	k						

SAYREVILLE (BOROUGH), NJ

New Bond Offering: General Obligation, 2023

ISSUED-\$12,090,000. DATED DATE-Nov. 7, 2023.

DUE-Nov. 1: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

OFFERED-(\$5,700,000) On Oct. 26, 2023 thru Stonex Financial

PAYING AGENT-Office of The Borough.

REGISTRAR-Office of The Borough.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mccarter And English LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	625	4.00	11/01/25	1,100	4.00
11/01/26	1,125	4.00	11/01/27	1,240	4.00
11/01/28	1,250	4.00	11/01/29	1,250	4.00
11/01/30	1,250	4.00	11/01/31	1,250	4.00
11/01/32	1,250	4.00	11/01/33	1,250	4.00
11/01/34	100	4.00	11/01/35	100	4.00
11/01/36	100	4.00	11/01/37	100	4.00
11/01/38	100	4.13			

CALLABLE-Bonds due 2031 - 2038 are callable in whole at any- PAYING AGENT-Office of The City. time or in part at anytime:

2031 - 2038 Bonds:

11/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

issued as original issue discount (maturity year and price or yield): Cross Inc And Associates. 11/01/37....98.42 11/01/38....98.08

OFFERED-(\$12,090,000) On Oct. 24, 2023 thru UBS Financial Services Inc.

SOMERSET COUNTY IMPROVEMENT AUTHORITY, NJ ISSUED-\$6,925,000.

New Bond Offering: County of Somerset Guaranteed Rev- DATED DATE-Nov. 30, 2023. enue, Natirar Project, 2023 (Taxable)

ISSUED-\$39,000,000.

DATED DATE–Nov. 17, 2023. DUE–Nov. 1: 2025 - 2033, 2038, 2043, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Phoenix Advisors LLC. BOND COUNSEL-Mcmanimon Scotland And Baumann LLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024–according to maturity–\$000 07/01/53 3,965 6.38

ommucu).						
Year	Amt.	%	Year	Amt.	%	
11/01/25.	200	5.68	11/01/26	200	5.18	
11/01/27 .	200	5.29	11/01/28	610	5.31	
11/01/29.	645	5.46	11/01/30	680	5.51	
11/01/31.	715	5.65	11/01/32	755	5.72	
11/01/33	800	5 77	11/01/38	4.760	5 99	

11/01/43 6,375 6.12 11/01/54 23,060 6.27

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2038	Ronde.	

11/01/34 845	11/01/35 895	11/01/36 950
11/01/371,005	11/01/381,065	
2043 Bonds:		

11/01/39....1,130 11/01/40....1,195 11/01/41....1,270 1/01/42....1,350 11/01/43....1,430

2054 Bonds:

	11/01/451,615 11/01/481,935	,
11/01/502,185	11/01/512,325 11/01/542,790	,

stances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Parks/Zoos/Beaches

OFFERED-(\$39,000,000) On Nov. 2, 2023 thru Nw Capital Mar-stances as described in the indenture.

UNION TOWNSHIP BOARD OF EDUCATION (SCHOOL tal Markets Group Inc. **DISTRICT), NEW JERSEY, NJ**

New Bond Offering: School, 2023 (Bank Qualified)

ISSUED-\$2,750,000. DATED DATE-Nov. 21, 2023.

DUE-Aug. 15: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School Board.

FINANCIAL ADVISOR-Phoenix Advisors LLC.

BOND COUNSEL-Mcmanimon Scotland And Baumann LLC.

DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NJ

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,750,000) On Oct. 31, 2023 thru Roosevelt And Cross Inc.

WOODBURY, NJ

New Bond Offering: General Obligation, 2023

ISSUED-\$13,080,000.

DATED DATE-Nov. 22, 2023.

DUE-Nov. 1: 2024 - 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

REGISTRAR-Office of The City. FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Parker Mccay Pa.

TRANSFER AGENT-Office of The City. DEPOSITORY-Depository Trust Company.

ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$13,080,000) On Nov. 9, 2023 thru Roosevelt And

NEW YORK

BUILD NYC RESOURCE CORPORATION, NY

New Bond Offering: Revenue, QSAC Inc Project, 2023-A

DUE-July 1: 2033, 2043, 2053.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000

% Year Year Amt. 07/01/33 795 5.13 07/01/43 2,165 6.13

CALLABLE-Bonds due 2043, 2053 are callable in whole at any- 04/15/28 785 8.25 time or in part at anytime:

2043, 2053 Bonds:

07/01/2034 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2033 Bonds:

```
07/01/28 . . . . . 95 07/01/29 . . . . 125 07/01/30 . . . . 135
07/01/31 . . . . 140 07/01/32 . . . . 145 07/01/33 . . . . 155
 2043 Bonds:
```

 $07/01/34\ldots\ldots 165\ 07/01/35\ldots\ldots 175\ 07/01/36\ldots\ldots 185$ 07/01/37 195 07/01/38 205 07/01/39 220 $07/01/40 \dots 235 \ 07/01/41 \dots 245 \ 07/01/42 \dots 260$ 07/01/43 280

2053 Bonds:

 $07/01/44\ldots 295\ 07/01/45\ldots 315\ 07/01/46\ldots 335$ $07/01/47 \dots \dots 355 \ 07/01/48 \dots \dots 380 \ 07/01/49 \dots \dots 400$ $07/01/50 \dots 430 \ 07/01/51 \dots 455 \ 07/01/52 \dots 485$ 07/01/53 515

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- MANDATORY REDEMPTION-Subject to redemption in whole demption in whole or in part at 100 under certain special circumin the indenture.

> EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-

SECURITY-Loan Agreement.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,925,000) On Nov. 16, 2023 thru Municipal Capi-

New Bond Offering: Revenue, QSAC Inc Project, 2023-B (Taxable)

ISSUED-\$335,000

DATED DATE-Nov. 30, 2023.

DUE-July 1: 2028.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000

omitted): Year Amt.

..... 335 7.00 07/01/28.

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2028 Bonds:

07/01/25 95 07/01/26 105 07/01/27 110

07/01/28 25
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$335,000) On Nov. 16, 2023 thru Municipal Capital Markets Group Inc.

New Bond Offering: Revenue, South Bronx Charter School for International, 2023-C (Taxable)

ISSUED-\$785,000

DATED DATE-Nov. 8, 2023.

DUE-Apr. 15: 2028.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-Katten Muchin Rosenman LLP. ESCROW AGENT-Bank of New York Mellon.

TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000

omitted): Year

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):

2028 Bonds:

04/15/26 305 04/15/27 330 04/15/28 150

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

November 24, 2023 demption in whole or in part at 100 under certain special circum- 04/15/536,360 7.00 04/15/585,220 7.00 stances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Charter School OFFERED-(\$785,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: Revenue, South Bronx Charter School for International 2023-A ISSUED-\$18.615.000. DATED DATE-Nov. 8, 2023. DUE-Apr. 15: 2033, 2043, 2053, 2058. DENOMINATION-Registered \$100,000.00 and multiples 04/15/43 435 thereof TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon REGISTRAR-Bank of New York Mellon. BOND COUNSEL-Katten Muchin Rosenman LLP. ESCROW AGENT-Bank of New York Mellon TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company INTEREST-A&O 15 (Apr. 15, 2024–according to maturity–\$000 04/15/54 905 04/15/55 975 04/15/56 1,035 omitted): Year Amt % Year Amt 04/15/33.....1,270 6.25 04/15/43.....3,810 6.75 04/15/53......7,450 7.00 04/15/58......6,085 7.00 CALLABLE-Bonds due 2043, 2053, 2058 are callable in whole EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

each Apr. 15 as follows (\$000 omitted): 2033 Bonds: 04/15/28 115 04/15/29 205 04/15/30 215 04/15/31 230 04/15/32 245 04/15/33 260 2043 Bonds:

at anytime or in part at anytime: 2043, 2053, 2058 Bonds:

04/15/2033 . . . 100

04/15/34 280 04/15/35 300 04/15/36 320 04/15/37 340 04/15/38 360 04/15/39 390 04/15/40 410 04/15/41 440 04/15/42 470 04/15/43 500 2053 Bonds: 04/15/44 540 04/15/45 580 04/15/46 620 04/15/47 660 04/15/48 705 04/15/49 755 $04/15/50 \dots 810 \ 04/15/51 \dots 865 \ 04/15/52 \dots 925$ 04/15/53 990

04/15/54....1,060 04/15/55....1,130 04/15/56....1,215 04/15/57....1,295 04/15/58....1,385

MANDATORY REDEMPTION-Subject to redemption in whole 11/26/24. or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- 06/28/2024 . . . 100 stances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Charter School.

2058 Bonds:

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/15/43....97.36 04/15/53....97.56 04/15/58....96.84 OFFERED-(\$18,615,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

New Bond Offering: Revenue, South Bronx Charter School

for International, 2023-B ISSUED-\$15,990,000.

DATED DATE-Nov. 8, 2023.

DUE-Apr. 15: 2033, 2043, 2053, 2058.

thereof.

TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-Katten Muchin Rosenman LLP.

ESCROW AGENT-Bank of New York Mellon.

TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000 omitted):

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):

2033 Bonds:

2043 Bonds:

04/15/34 240 04/15/35 255 04/15/36 275 04/15/37 295 04/15/38 315 04/15/39 330 04/15/40 360 04/15/41 380 04/15/42 405

2053 Bonds:

04/15/44 460 04/15/45 490 04/15/46 525 04/15/47 565 04/15/48 605 04/15/49 645 04/15/50 690 04/15/51 740 04/15/52 790 04/15/53 850

2058 Bonds:

04/15/57....1,115 04/15/58....1,190

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

demption in whole or in part at 100 under certain special circum-PAYING AGENT-Office of The Village. stances as described in the indenture.

SECURITY-Loan Agreement.

SINKING FUND-In part by lot in minimum mandatory amounts PURPOSE-Charter School.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): oly15/3....97.36 04/15/53....97.36 04/15/58....96.84
OFFERED–(\$15,990,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

CLAYTON (Village), NY

New Bond Offering: Bond Anticipation Notes, 2023-A And Co. (Bank Qualified)

ISSUED-\$2,000,000.

DATED DATE-Nov. 28, 2023.

DUE-Nov. 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Clerk.

FINANCIAL ADVISOR-Municipal Solutions Associates.

BOND COUNSEL-Kendall Walton And Burrows

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 26 (Nov. 26, 2024-according to maturity-\$000 omitted):

Year

Amt ...2,000 4.63

CALLABLE-Bonds due 2024 are callable in whole at anytime or

in part at anytime:

2024 Bonds:

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,000,000) On Nov. 14, 2023 thru Oppenheimer.

CORTLAND, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2023

ISSUED-\$20,600,000.

DATED DATE-Nov. 9, 2023.

DUE-Nov. 8: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Bond Schoeneck And King Pllc.

DEPOSITORY-Depository Trust Company.

omitted):

Year Amt. 11/08/24.....20,568 5.00

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$20,600,000) On Oct. 26, 2023 thru Office of The

COUNTY ROCKLAND INDUSTRIAL DEVELOPMENT AGENCY, NY

New Bond Offering: Multifamily Housing Revenue, Rockland Gardens Project 2023

ISSUED-\$14,000,000.

DATED DATE-Oct. 31, 2023.

DUE-May 1: 2027.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

TENDER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:

11/01/2024 . . . 100

OFFERED-(\$14,000,000) On Oct. 25, 2023 thru Colliers Securities LLC.

DOBBS FERRY (VILLAGE), NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED-\$2,500,000.

DATED DATE-Nov. 28, 2023.

DUE-Nov. 28: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Harris Beach Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 28 (Nov. 28, 2024-according to maturity-

\$000 omitted): Year

Amt. 11/28/24 . 2,500 4.50

SECURITY-Limited G.o..

PURPOSE-Parks/Zoos/Beaches.

OFFERED-(\$2,500,000) On Nov. 10, 2023 thru Piper Sandler

DORMITORY AUTHORITY OF THE STATE OF NEW

YORK, NY

New Bond Offering: AMDA Inc Revenue, 2023-A

ISSUED-\$55,980,000.

DATED DATE-Oct. 31, 2023.

DUE-July 1: 2053

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year Amt.

07/01/53.....55,980 7.25

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime: 2053 Bonds:

07/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2053 Bonds:

07/01/30 300 07/01/31 . . . 1,015 07/01/32 . . . 1,080 07/01/33....1,155 07/01/34....1,235 07/01/35....1,325 07/01/36....1,420 07/01/37....1,530 07/01/38....1,640 07/01/39....1,750 07/01/40....1,885 07/01/41....2,020 DENOMINATION—Registered \$100,000.00 and multiples INTEREST—M&N 8 (Nov. 8, 2024—according to maturity—\$000 07/01/42....2,170 07/01/43....2,325 07/01/44....2,495 07/01/45....2,670 07/01/46....2,870 07/01/47....3,115 07/01/48....3,330 07/01/49....3,570 07/01/50....3,835 07/01/51....4,110 07/01/52....4,405 07/01/53....4,730

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/53....96.22

OFFERED-(\$55,980,000) On Oct. 30, 2023 thru Da Davidson GUARANTOR-Guaranteed as to principal and interest by NY PURPOSE-Gen Purpose/Pub Improvement. And Co.

FREEPORT, NY

876

New Bond Offering: Bond Anticipation Notes, 2023-E ISSUED-\$4,223,670.

DATED DATE-Nov 14 2023

DUE-Nov. 14: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County.

FINANCIAL ADVISOR-Liberty Capital Services LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 14 (Nov. 14, 2024-according to maturity-

\$000 omitted): Year Amt.

11/14/24 4,224 4.75

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,223,670) On Nov. 1, 2023 thru BNY Mellon Cap-ital Markets LLC. SECURITY-Unlimited Tax G.o..

GENEVA CITY SCHOOL DISTRICT, NY

New Bond Offering: General Obligations School District Se-OFFERED-(\$5,000,000) On Nov. 14, 2023 thru Piper Sandler. rial, 2023 (Bank Qualified)

ISSUED-\$975,000.

DATED DATE-Nov. 15, 2023.

DUE-Nov. 15: 2024 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Timothy R Mcgill Esq.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-

\$000 omitted):

Year Amt. % Year Amt. % 11/15/24 160 4.25 11/15/25 190 4.50 11/15/26 200 4.50 11/15/27 210 4.50

. . 215 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$975,000) On Nov. 1, 2023 thru Roosevelt And 2038).

GREENPORT UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024

ISSUED-\$3,500,000.

DATED DATE-Nov. 15, 2023.

DUE-May 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Purchaser.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

Year Amt.

05/15/24.....3,500 4.50

SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED–(\$3,500,000) On Nov. 2, 2023 thru Piper Sandler.

HALF HOLLOW HILLS CENTRAL SCHOOL DISTRICT Co. OF HUNTINGTON AND BABYLON, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024

ISSUED-\$45,000,000.

DATED DATE-Nov. 14, 2023.

DUE-June 25: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 25 (June 25, 2024-according to maturity-\$000

omitted): Year

Amt.

06/25/24.....45,000 4.50

School Dist Credit Enhancement Program

OFFERED-(\$45,000,000) On Nov. 2, 2023 thru Bofa Securities ital Markets LLC.

HARTFORD CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank Notes, 2023

Qualified)

ISSUED-\$5,000,000. DATED DATE-Nov. 28, 2023.

DUE-June 25: 2024

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Bernard P Donegan Inc.

BOND COUNSEL-Bartlett Pontiff Stewart And Rhodes PC. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 25 (June 25, 2024-according to maturity-\$000 \$000 omitted): omitted):

Year Amt

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

HENDRICK HUDSON CENTRAL SCHOOL DISTRICT, And Co.

New Bond Offering: School District Serial, 2023

ISSUED-\$16,530,000.

DATED DATE-Nov. 21, 2023.

DUE-Nov. 15: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2032 - 2038 are callable in whole at anytime or in part at anytime:

2032 - 2038 Bonds:

11/15/2031 . . . 100

BOND INSURANCE-Bonds due are insured as to principal and PURPOSE-Gen Purpose/Pub Improvement.

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

OFFERED-(\$16,530,000) On Nov. 9, 2023 thru Loop Capital Markets LLC.

New Bond Offering: Bond Anticipation Notes, 2023 ISSUED-\$1,440,000.

DATED DATE-Nov. 21, 2023.

DUE-Nov. 21: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 21 (Nov. 21, 2024-according to maturity-\$000 omitted):

Year Amt. 11/21/24 1,440 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,440,000) On Nov. 9, 2023 thru Piper Sandler And

HIGHLANDS (TOWN), NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank

Qualified)

ISSUED-\$4,000,000. DATED DATE-Nov. 21, 2023.

DUE-Nov. 21: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR-Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 21.

SECURITY-Limited G.o..

OFFERED-(\$4,000,000) On Nov. 8, 2023 thru BNY Mellon Cap-

November 24, 2023

ILION (VILLAGE), NY

New Bond Offering: General Obligations Bond Anticipation

ISSUED-\$6,000,000.

DATED DATE-Nov. 17, 2023.

DUE-May 10: 2024.

 $\begin{tabular}{ll} DENOMINATION-Registered $5,000.00 and multiples thereof. \end{tabular}$ PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 10 (May 10, 2024-according to maturity-

Year Amt.

05/10/24.....6,000 5.13 CALLABLE-Bonds due 2024 are callable in whole at anytime or

in part at anytime: 2024 Bonds:

03/07/2024 . . . 100 SECURITY–Limited G.o..

PURPOSE-Water and Sewer.

OFFERED-(\$6,000,000) On Nov. 7, 2023 thru Oppenheimer

JOHNSON CITY (VILLAGE), NY

New Bond Offering: General Obligations Bond Anticipation

Notes, 2023-D (Bank Qualified) ISSUED-\$2,177,466.

DATED DATE-Nov. 15, 2023.

DUE-Sept. 27: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 27.

SECURITY-Limited G.o..

interest by Assured Guaranty Municipal Corp (AGM) (2024 - OFFERED-(\$2,177,466) On Nov. 2, 2023 thru Oppenheimer

KEENE CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation

Notes, 2023 (Bank Qualified) ISSUED-\$6,815,000.

DATED DATE-Nov. 16, 2023.

DUE-Nov. 15: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Bond Schoeneck And King LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-

\$000 omitted):

Year Amt.

11/15/24.....6,815 5.00

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$6,815,000) On Nov. 1, 2023 thru Jefferies.

KINGS PARK CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024 ISSUED-\$10,300,000.

DATED DATE-Nov. 2, 2023. DUE-June 21: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Purchaser.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 21 (June 21, 2024-according to maturity-\$000

omitted): Amt.

06/21/24.....10,300 5.25

SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$10,300,000) On Oct. 24, 2023 thru Td Securities DUE-Nov. 21: 2024. Usa LLC

LEWISTON (Village), NY

New Bond Offering: Public Improvement Serial, 2023 (Bank Qualified)

ISSUED-\$1,216,577.

DATED DATE-Nov. 21, 2023.

DUE-Nov. 1: 2024 - 2041.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village. FINANCIAL ADVISOR-Municipal Solutions Inc.

BOND COUNSEL-Hodgson Russ LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	62	4.00	11/01/25.	60	4.00
11/01/26	70	4.00	11/01/27.	70	4.00
11/01/28	70	4.00	11/01/29.	75	4.00
11/01/30	80	4.00	11/01/31.	80	4.00
11/01/32	85	4.00	11/01/33.	90	4.00
11/01/34	95	4.00	11/01/35.	50	4.00
11/01/36	50	4.00	11/01/37.	50	4.00
11/01/38	55	4.00	11/01/39.	55	4.00
11/01/40	60	4.13	11/01/41.	60	4.25
CALLABLE-	Ronde d	ne 20	32 - 2041 a	re callable i	n whol

ALLABLE–Bonds due 2032 - 2041 are callable in whole at any- DUE–Nov. 20: 2024. time or in part at anytime:

2032 - 2041 Bonds:

11/01/2031...100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/01/38....99.44 11/01/39....98.83 11/01/40....99.09

11/01/41....99.38

OFFERED-(\$1,216,577) On Nov. 7, 2023 thru Roosevelt And

MADISON COUNTY, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED-\$1,216,000.

DATED DATE-Nov. 21, 2023.

DUE-Nov. 21: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 21 (Nov. 21, 2024-according to maturity-\$000 omitted):

Year Amt. % 11/21/24.....1,216 4.50 SECURITY-Limited G.o..

PURPOSE-Water and Sewer.

OFFERED-(\$1,216,000) On Nov. 10, 2023 thru Piper Sandler.

MAHOPAC CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2023

ISSUED-\$1,200,000.

DATED DATE-Nov. 30, 2023.

DUE-July 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 26 (July 26, 2024-according to maturity-\$000

omitted): Amt. % Year

. 1,200 4.50 07/26/24 SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,200,000) On Nov. 14, 2023 thru Oppenheimer.

New Bond Offering: Bond Anticipation Notes, 2023 ISSUED-\$20 030 000

DATED DATE-Nov. 30, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Municipal Solutions Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 21 (Nov. 21, 2024-according to maturity-\$000 omitted):

Year Amt

11/21/24 .20,030 4.25

CALLABLE-Bonds due 2024 are callable in whole at anytime or in part at anytime:

2024 Bonds:

05/30/2024 . . . 100 SECURITY–Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$20,030,000) On Nov. 15, 2023 thru Oppenheimer And Co Inc.

MONROE (VILLAGE), NY

New Bond Offering: Bond Anticiaption Notes, 2023 (Bank

Qualified)

ISSUED-\$6,705,000.

DATED DATE-Nov. 20, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 20 (Nov. 20, 2024-according to maturity-\$000 omitted):

11/20/24 6,705 4.50

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$6,705,000) On Nov. 8, 2023 thru Piper Sandler And

New Bond Offering: Bond Anticipation Notes, 2023-A ISSUED-\$19,500,000.

DATED DATE-Nov. 8, 2023.

DUE-Aug. 2: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 2 (Aug. 2, 2024-according to maturity-\$000 omitted):

Year Amt. 08/02/24.....19,500 5.00 SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$19,500,000) On Oct. 26, 2023 thru Jefferies LLC.

MOUNT VERNON, NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank 03/15/32.....1,820 5.00 09/15/32......490 5.00 Qualified)

ISSUED-\$3,200,000.

DATED DATE-Nov. 7, 2023.

DUE-Nov. 7: 2024.

thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Harris Beach Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST–M&N 7 (Nov. 7, 2024–according to maturity–\$000 whole at anytime or in part at anytime: omitted):

Amt. Year 11/07/24 3.204 6.50

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,200,000) On Oct. 26, 2023 thru Roosevelt And Cross Inc.

NEW YORK CITY HOUSING DEVELOPMENT CORPO-RATION, NY

New Bond Offering: Multi-Family Housing Revenue, 2023-

ISSUED-\$121,500,000.

DATED DATE-Nov. 21, 2023.

DUE-Nov. 1: 2063.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

TENDER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year Amt. 11/01/63....121,500 4.30

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2063 are callable in whole at anytime or in part at anytime:

2063 Bonds:

07/01/2027 . . . 100

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$121,500,000) On Nov. 13, 2023 thru Citigroup Global Markets Inc.

NEW YORK STATE ENVIRONMENTAL FACILITIES CORPORATION, NY

New Bond Offering: State Revolving Funds Revenue, 2010 Master Financing Program, 2023-C

ISSUED-\$86,385,000.

DATED DATE-Dec. 5, 2023.

DUE-Mar. 15: 2024 - 2036; Sept. 15: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co.

PAYING AGENT-Manufacturers And Traders Trust Co.

REGISTRAR-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-Tkg And Associates FINANCIAL ADVISOR-Rockfleet Financial Services Inc.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 15 (Mar. 15, 2024-according to maturity-\$000

omitted):

Year % Year Amt. Amt. 03/15/24......2,045 5.00 09/15/24........445 5.00 03/15/25 1,475 5.00 09/15/25 335 5.00 03/15/26......1,530 5.00 09/15/26.......355 5.00 03/15/27 1,575 5.00 09/15/27 370 5.00 03/15/28.....1,630 5.00 09/15/28.......405 5.00 03/15/29......1,665 5.00 09/15/29........420 5.00 03/15/30 1,715 5.00 09/15/30 440 5.00 03/15/31 1,770 5.00 09/15/31 455 5.00 03/15/33 1,870 5.00 09/15/33 510 5.00 03/15/34.....1,930 5.00 09/15/34......530 5.00 03/15/35 1,980 5.00 09/15/35 550 5.00 03/15/36.....2,035 5.00 09/15/36......570 5.00 DENOMINATION-Registered \$100,000.00 and multiples 09/15/37.....2,695 5.00 09/15/38.....2,765 5.00 09/15/39.....2,855 5.00 09/15/40.....2,940 5.00 09/15/41.....3,030 5.00 09/15/42.....3,110 5.00 09/15/43.....3,210 5.00 09/15/48.....17,445 5.00

09/15/53.....19,420 5.00 CALLABLE-Bonds due 2033 - 2043, 2048, 2053 are callable in

2033 - 2043, 2048, 2053 Bonds:

03/15/2033 . . . 100

2037 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):

03/15/37....2,095 09/15/37.....600 2038 Bonds:

03/15/382,150 2039 Bonds:	09/15/38 615	
03/15/392,210 2040 Bonds:	09/15/39 645	
03/15/402,270 2041 Bonds:	09/15/40 670	
03/15/412,340 2042 Bonds:	09/15/41 690	
03/15/422,405 2043 Bonds:	09/15/42 705	
03/15/432,475 2048 Bonds:	09/15/43 735	
09/15/45 775	09/15/44 750 03/15/46 2,685 09/15/47 820	09/15/46 795
09/15/50 890 03/15/52 3,170 09/15/53 705 SECURITY–Reven PURPOSE–Gen Pu	rpose/Pub Improven	09/15/51 745 03/15/53 3,260
PLATTSBURG	H (Citv), NY	

New Bond Offering: Bond Anticipation Notes, 2023 ISSUED-\$19,250,366.

DATED DATE-Nov. 16, 2023.

DUE-Nov. 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

Year Amt. 11/15/24.....19,250 4.75

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$19,250,366) On Nov. 2, 2023 thru Oppenheimer And Co Inc.

SKANEATELES CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2023 ISSUED-\$17,000,000. DATED DATE-Nov. 15, 2023. DUE-July 17: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Trespasz And Marquardt LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 17 (July 17, 2024–according to maturity-\$000 CALLABLE–Bonds due 2032 - 2043 are callable in whole at anyomitted):

Year Amt. 07/17/24.....17,000 4.50

SECURITY-Unlimited Tax G.o.,

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$17,000,000) On Nov. 1, 2023 thru Piper Sandler.

SLEEPY HOLLOW (VILLAGE), NY

New Bond Offering: Bond Anticipation Notes, 2023 ISSUED-\$1,895,842.

DATED DATE-Nov. 16, 2023.

DUE-Nov. 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village.

FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Harris Beach Pllc.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15.

SECURITY-Limited G.o..

PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$1,895,842) On Nov. 3, 2023 thru Piper Sandler And Co.

SMITHTOWN CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: School District Serial, 2023

ISSUED-\$26,595,000.

DATED DATE-Nov. 16, 2023.

DUE-June 15: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Capital Markets Advisors LLC.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2024–according to maturity-\$000

ommucu).						
Year	Amt.	%	Year	Amt.	%	
06/15/24	1,810	5.00	06/15/25	1,285	5.00	
06/15/26	1,350	5.00	06/15/27	1,420	5.00	
06/15/28	1,490	5.00	06/15/29	1,565	5.00	
06/15/30	1,640	5.00	06/15/31	1,725	5.00	
06/15/32	1,810	4.00	06/15/33	1,885	4.00	
06/15/34	1,960	4.00	06/15/35	2,035	4.00	
06/15/36	2,120	4.00	06/15/37	2,205	4.00	
06/15/38	2,295	4.00				

CALLABLE-Bonds due 2032 - 2038 are callable in whole at any-

time or in part at anytime: 2032 - 2038 Bonds:

d Co 06/15/2031 . . . 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$26,595,000) On Nov. 8, 2023 thru Fhn Financial ISSUED-\$16,970,620. Capital Markets.

SOUTHAMPTON VILLAGE, NY

New Bond Offering: Public Improvement Serial, 2023 (Bank Qualified)

ISSUED-\$6,435,000.

DATED DATE-Nov. 8, 2023.

DUE-Sept. 1: 2024 - 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Village Clerk.

FINANCIAL ADVISOR–Munistat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP.

FISCAL AGENT-Office of The Village Clerk.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24					
09/01/26	220	6.00	09/01/27	235	6.00
09/01/28	250	6.00	09/01/29	265	6.00
09/01/30	280	6.00	09/01/31	290	6.00
09/01/32	305	4 00	09/01/33	315	4 00
09/01/34					
09/01/36					
09/01/38					
09/01/40	415	4 25	09/01/41	440	4.25
09/01/42					
02/01/12	155	1.50	07/01/15		1.50

time or in part at anytime: 2032 - 2043 Bonds:

09/01/2031 . . . 100 SECURITY–Limited G.o..

PURPOSE–Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): ISSUED-\$135,515,000. $09/01/37\dots.99.47 \ 09/01/38\dots.99.72 \ 09/01/39\dots.99.13$

09/01/40....99.40 09/01/41....98.76 09/01/42....99.68 09/01/43....99.01

OFFERED-(\$6,435,000) On Oct. 26, 2023 thru Roosevelt And Cross Inc And Associates.

SOUTHOLD UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024 (Bank Qualified) ISSUED-\$4,000,000.

DATED DATE-Nov. 14, 2023. DUE-June 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Munistat Services Inc.

BOND COUNSEL-Hawkins Delafield And Wood. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 26 (June 26, 2024–according to maturity–\$000 omitted):

Year Amt. 06/26/24.....4,000 4.50 SECURITY-Limited G.o..

GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$4,000,000) On Nov. 2, 2023 thru Piper Sandler.

ULSTER COUNTY NY

New Bond Offering: General Obligations Bond Anticipation

Notes, 2023 ISSUED-\$37 308 822

DATED DATE-Nov. 15, 2023.

DUE-Nov. 15: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.

BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15. SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$37,308,822) On Nov. 1, 2023 thru Td Securities

Usa LLC.

New Bond Offering: General Obligations Public Improve-

ment, 2023

DATED DATE-Nov. 15, 2023.

DUE-Nov. 15: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2031 - 2038 are callable in whole at any-

time or in part at anytime: 2031 - 2038 Bonds:

11/15/2030 . . . 100

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$16,970,620) On Nov. 1, 2023 thru Baird.

UTILITY DEBT SECURITIZATION AUTHORITY, NY

New Bond Offering: Restructuring, 2023-T (Taxable) ISSUED-\$36,200,000.

DATED DATE-Dec. 15, 2023.

DUE-Dec. 15: 2041.

DENOMINATION-Registered \$100,000.00 and multiples

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Nixon Peabody LLP. TRANSFER AGENT-Bank of New York Mellon.

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$36,200,000) On Nov. 9, 2023 thru JP Morgan Securities LLC.

New Bond Offering: Restructuring, 2023 TE-2

DATED DATE-Dec. 15, 2023. DUE-Dec. 15: 2036 - 2038, 2042 - 2045, 2050; June 15: 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Nixon Peabody LLP.

TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 15.

CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime:

06/15/2034 . . . 100 2036 Bonds: 12/15/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15, June 15 as follows (\$000 omitted): 2036 Bonds: 06/15/34....3,235 12/15/34....3,320 2037 Bonds: 06/15/35....3,400 12/15/35....3,485 2038 Bonds: 06/15/36....3,575 12/15/36....3,665 2042 Bonds: 06/15/40....3,755 12/15/40....3,850 2043 Bonds: 06/15/41....3.945 12/15/41....4.045 2044 Bonds: 06/15/42....4,145 12/15/42....4,250 2045 Bonds: 06/15/43....4,355 12/15/43....4,465 2050 Bonds: 05/15/44....4,575 11/15/44....4,690 05/15/45....4,805 11/15/45....4,925 05/15/46....5,050 11/15/46....5,175 05/15/47....5,305 11/15/47....5,435 05/15/48....5,575 11/15/48....5.715 2053 Bonds: 06/15/49....5,855 12/15/49....6,000 06/15/50....6,150 12/15/50....6,305 06/15/51....6,465 SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$135,515,000) On Nov. 9, 2023 thru JP Morgan Se- FINANCIAL ADVISOR-Capital Markets Advisors LLC. curities LLC. New Bond Offering: Restructuring, 2023 TE-1 ISSUED-\$661,500,000. DATED DATE-Dec. 15, 2023. DUE-Dec. 15: 2026 - 2035, 2039 - 2041; June 15: 2026 - 2035. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Nixon Peabody LLP. TRANSFER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15. SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted): 2039 Bonds: 06/15/37....9,445 12/15/37....9,685 2040 Bonds: 06/15/38 . . 51,080 12/15/38 . . 52,355 2041 Bonds: 06/15/39 . . 79,730 12/15/39 . . 45,525

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$661,500,000) On Nov. 9, 2023 thru JP Morgan Securities LLC.

WATERFORD HALFMOON UNION FREE SCHOOL DIS-TRICT, NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank Oualified)

ISSUED-\$2,500,000.

DATED DATE-Nov. 28, 2023.

DUE-June 25: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Bernard P Donegan Inc.

BOND COUNSEL-Barclay Damon LLP.

DEPOSITORY-Depository Trust Company.

omitted):

06/25/24.....2,500 4.50 SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,500,000) On Nov. 15, 2023 thru BNY Mellon Capital Markets LLC.

WEEDSPORT CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED-\$1,149,375.

DATED DATE-Dec. 5, 2023.

DUE-July 18: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Trespasz And Marquardt LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 18 (July 18, 2024-according to maturity-\$000 omitted):

Amt. % Year 07/18/24 1,149 4.50

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,149,375) On Nov. 17, 2023 thru Piper Sandler.

WEST ISLIP UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024 ISSUED-\$20,000,000.

DATED DATE-Nov. 16, 2023.

DUE-June 21: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 21 (June 21, 2024-according to maturity-\$000

omitted):

Year Amt. 06/21/24.....20.000 5.25

SECURITY-Limited G.o..

School Dist Credit Enhancement Program PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$20,000,000) On Nov. 2, 2023 thru Jefferies LLC.

WESTCHESTER COUNTY LOCAL DEVELOPMENT $03/01/52\ldots10,050$ $03/01/53\ldots10,545$ CORPORATION, NY

New Bond Offering: Revenue, Westchester Medical Center PURPOSE-Gen Purpose/Pub Improvement.

Obligated Group Project, 2023 ISSUED-\$286,950,000.

DATED DATE–Nov. 21, 2023. DUE–Nov. 1: 2031 - 2034, 2047 - 2049, 2051 - 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Lamont Financial Services Corp.

BOND COUNSEL-Katten Muchin Rosenman LLP.

DEPOSITORY-Depository Trust Company

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

omitted):					
Year	Amt.	%	Year	Amt.	%
11/01/31	11,655	5.25	11/01/32	212,265	5.25
11/01/33	12,910	5.25	11/01/34	412,055	5.25
11/01/47	37,260	5.00	11/01/48	339,125	5.75
11/01/49	41,375	5.75	11/01/5	140,935	5.00
11/01/52	28,370	6.25	11/01/53	351,000	5.75
CALLABLE	E-Bonds	due 2	034, 204	7 - 2049, 20	51 - 2053
11 . 1. 1	114				

callable in whole at anytime or in part at anytime:

2034, 2047 - 2049, 2051 - 2053 Bonds:

11/01/2033 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum10/01/44...2,535 10/01/45...2,665 10/01/46...2,805 stances as described in the indenture. SECURITY-Revenue

BOND INSURANCE-Bonds due are insured as to principal and INTEREST-J&D 25 (June 25, 2024–according to maturity–\$000 interest by Assured Guaranty Municipal Corp (AGM) (2031 - 10/01/49....3,255 10/01/50....3,425 10/01/51....3,600 2034, 2047 - 2049, 2051, 2053).

PURPOSE-Hospitals.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 11/01/47....98.76 11/01/51....97.35

OFFERED-(\$286,950,000) On Nov. 9, 2023 thru Bofa Securities

NORTH CAROLINA FAYETTEVILLE, NC

New Bond Offering: Public Works Commission Revenue, 2023

ISSUED-\$169,420,000.

DATED DATE-Nov. 16, 2023.

DUE-Mar. 1: 2026 - 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-First Tryon Advisors. BOND COUNSEL-The Charleston Group.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000

omitted):

% Year 03/01/26......2,920 5.00 03/01/27......3,070 5.00 03/01/28.....3,220 5.00 03/01/29.....3,385 5.00 03/01/30.....3,550 5.00 03/01/31.....3,730 5.00 03/01/32.....3,910 5.00 03/01/33.....4,115 5.00 03/01/34.....4,315 5.00 03/01/35.....4,525 5.00 03/01/36.....4,760 5.00 03/01/37.....4,995 5.00 03/01/38.....5,250 5.00 03/01/39.....5,510 5.00 03/01/40......5,785 5.00 03/01/41......6,075 5.00 03/01/42......6,375 5.00 03/01/43......6,695 5.00 03/01/44......7,030 5.00 03/01/45......7,380 5.00 03/01/46......7,750 5.00 03/01/49.....25,535 4.50

CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime:

03/01/51.....18,945 4.00 03/01/53.....20,595 5.00

2034 - 2053 Bonds:

03/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2049 Bonds:

 $GUARANTOR-Guaranteed \ as \ to \ principal \ and \ interest \ by \ NY \ 03/01/47....8,140 \ 03/01/48....8,505 \ 03/01/49....8,890$ 2051 Bonds:

> 03/01/50....9,285 03/01/51....9,660 2053 Bonds:

SECURITY-Revenue.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/49....94.92 03/01/51....87.21

OFFERED-(\$169,420,000) On Oct. 24, 2023 thru Bofa Securities Inc.

NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY (Greensboro), NC

New Bond Offering: General Revenue, 2023

ISSUED-\$58,450,000.

DATED DATE-Dec. 7, 2023.

DUE-Oct. 1: 2025 - 2043, 2048, 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors

BOND COUNSEL-Parker Poe Adams And Bernstein LLP.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2048 Bonds:

10/01/47....2,945 10/01/48....3,100 2052 Bonds:

10/01/52....3,785

SECURITY-Revenue. PURPOSE-Student Housing

kets LLC.

NORTH CAROLINA HOUSING FINANCE AGENCY, NC New Bond Offering: Home Ownership Revenue, 2023 52-A

ISSUED-\$235,000,000. DATED DATE-Nov. 21, 2023.

DUE-Jan. 1: 2025 - 2030, 2032 - 2035, 2055; July 1: 2025 -2035, 2038, 2043, 2046.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Womble Bond Dickinson Us LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
01/01/25	1,880	3.60	07/01/25.	1,980	3.63	
01/01/26	2,025	3.70	07/01/26.	2,065	3.75	
01/01/27	2,110	3.80	07/01/27.	2,160	3.85	
01/01/28	2,210	3.88	07/01/28.	2,260	3.90	
01/01/29	2,310	3.95	07/01/29.	2,365	4.00	
01/01/30	2,420	4.05	07/01/30.	2,475	4.10	
07/01/31	5,135	4.15	01/01/32.	2,660	4.20	
07/01/32	2,730	4.25	01/01/33.	2,795	4.30	
07/01/33	2,870	4.30	01/01/34.	2,940	4.35	
07/01/34	3,020	4.35	01/01/35.	3,095	4.35	
07/01/35	3,180	4.35	07/01/38.	20,990	4.63	
07/01/43	44,010	4.90	07/01/46.	28,675	5.00	
01/01/55	86,640	6.25				
CALLADIA	,		22 2025	2020 2042	2016	205

CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2046, 2055 are 01/01/44....1,430 07/01/44....1,465 01/01/45....1,505 callable in whole at anytime or in part at anytime:

2033 - 2035, 2038, 2043, 2046, 2055 Bonds: 07/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2031 Bonds:

01/01/31....2,535 07/01/31....2,600 2038 Bonds:

 $01/01/36\dots.3,\!260\ 07/01/36\dots.3,\!355\ 01/01/37\dots3,\!445$ 07/01/37....3,545 01/01/38....3,640 07/01/38....3,745 2043 Bonds:

01/01/39....3,850 07/01/39....3,960 01/01/40....4,080 07/01/40....4,200 01/01/41....4,320 07/01/41....4,450 01/01/42....4,580 07/01/42....4,715 01/01/43....4,855 07/01/43....5,000

2046 Bonds:

01/01/44....5,145 07/01/44....5,305 01/01/45....5,465 07/01/45....5,630 01/01/46....5,800 07/01/46....1,330 2055 Bonds:

07/01/49....3,920 01/01/50....7,195 07/01/50....7,460 01/01/51....7,740 07/01/51....8,030 01/01/52....8,330 07/01/52....8,645 01/01/53....8,965 07/01/53....9,305 01/01/54....9,650 07/01/54....7,000 01/01/55.....400

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the BOND COUNSEL-Womble Bond Dickinson Us LLP. indenture.

SECURITY-Revenue.

PURPOSE-Single Family Housing.

OFFERED-(\$235,000,000) On Nov. 9, 2023 thru Bofa Securities

New Bond Offering: Home Ownership Revenue, 2023 52-B 12/01/47....2,250 12/01/48....2,365 (Taxable)

ISSUED-\$75,000,000.

DATED DATE-Nov. 21, 2023.

DUE-Jan. 1: 2025 - 2033, 2049, 2055; July 1: 2025 - 2033, 2038,

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates. BOND COUNSEL-Womble Bond Dickinson Us LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

OFFERED-(\$58,450,000) On Nov. 8, 2023 thru Rbc Capital Mar- INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 DATED DATE-Nov. 16, 2023. omitted):

ommuca).							DOL TIPL I
Year	Amt.	%	Year	Amt.	%		DENOMINA
01/01/25	. 540	5.41	07/01/25	570	5.43		TRUSTEE-U
01/01/26	. 585	5.38	07/01/26	595	5.42		PAYING AG
01/01/27	. 610	5.42	07/01/27	625	5.46		REGISTRAF
01/01/28	. 640	5.52	07/01/28	655	5.55		FINANCIAL
01/01/29	. 670	5.69	07/01/29	685	5.74		BOND COU
01/01/30	. 700	5.79	07/01/30	720	5.84		TRANSFER
01/01/31	. 735	5.87	07/01/31	755	5.89		DEPOSITOR
01/01/32	. 775	5.92	07/01/32	795	5.95		INTEREST-
01/01/33	. 815	5.97	07/01/33	835	5.99		SECURITY-
07/01/38	9,620	6.04	07/01/43	12,420	6.13		PURPOSE-C
01/01/491	7,555	6.24	01/01/55	23,100	6.50		OFFERED-(
CALLABLE-B	onds	due 2	2033, 203	38, 2043, 20	049, 2055 a	are	And Co Inc.

callable in whole at anytime or in part at anytime: 2033, 2038, 2043, 2049, 2055 Bonds:

07/01/2032 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2038 Bonds:

 $01/01/34 \dots 855 \ 07/01/34 \dots 880 \ 01/01/35 \dots 900$ 07/01/35 ... 925 01/01/36 ... 950 07/01/36 ... 970 01/01/37 ... 995 07/01/37 ... 1,020 01/01/38 ... 1,050 07/01/38....1,075 2043 Bonds:

01/01/39....1,105 07/01/39....1,130 01/01/40....1,160 $07/01/40\dots 1{,}190\ 01/01/41\dots 1{,}225\ 07/01/41\dots 1{,}255$ 01/01/42....1,290 07/01/42....1,320 01/01/43....1,355

07/01/43 1,390 2049 Bonds:

07/01/45....1,545 01/01/46....1,585 07/01/46....1,630 01/01/47....1,675 07/01/47....1,715 01/01/48....1,765 07/01/48....1,810 01/01/49....1,430

2055 Bonds:

01/01/49 430 07/01/49 . . . 1,905 01/01/50 . . . 1,950 $07/01/50\dots 1,995 \ 01/01/51\dots 2,040 \ 07/01/51\dots 2,090$ $01/01/52\dots.2{,}135\ 07/01/52\dots.2{,}185\ 01/01/53\dots.2{,}235$ 07/01/53....2,285 01/01/54....2,340 07/01/54....1,410 01/01/55 100

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the

SECURITY-Revenue.

PURPOSE-Other Housing.

OFFERED-(\$75,000,000) On Nov. 9, 2023 thru Bofa Securities

ONSLOW WATER AND SEWER AUTHORITY, NC

New Bond Offering: Combined Enterprise System Revenue,

2023

ISSUED-\$48,415,000. DATED DATE-Nov. 9, 2023.

DUE-Dec. 1: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Dec Associates Inc.

DEPOSITORY-Depository Trust Company.

each Dec. 1 as follows (\$000 omitted):

2048 Bonds:

12/01/44....1,935 12/01/45....2,035 12/01/46....2,140 2053 Bonds:

12/01/49....2,485 12/01/50....2,610 12/01/51....2,745

12/01/52....2,885 12/01/53....3,035 SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$48,415,000) On Oct. 26, 2023 thru Pnc Capital Markets LLC.

WILKES COUNTY, NC

New Bond Offering: Limited Obligation, 2023

ISSUED-\$21,550,000.

DUE-Apr. 1: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fhn Financial Municipal Advisors.

BOND COUNSEL-Womble Bond Dickinson Us LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1.

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$21,550,000) On Nov. 2, 2023 thru Robert W Baird

NORTH DAKOTA

BISMARCK, ND

New Bond Offering: Refunding Improvement, 2023-S

ISSUED-\$17,935,000.

DATED DATE-Nov. 30, 2023.

DUE-May 1: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Starion Bond Services. REGISTRAR-Starion Bond Services.

FINANCIAL ADVISOR-Colliers Securities LLC.

BOND COUNSEL-Ohnstad Twichell PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Amt. % Year Year 05/01/24.....1,980 4.00 05/01/25.....1,670 4.00 05/01/26.....1,720 4.00 05/01/27.....1,505 4.00 05/01/28.....1,555 4.00 05/01/29.....1,620 4.00 05/01/30......1,680 4.00 05/01/31.......710 4.00 05/01/32 740 5.00 05/01/33 775 4.00 05/01/34 730 5.00 05/01/35 765 4.00 05/01/36 795 4.00 05/01/37 830 4.00 05/01/38 860 4.13

CALLABLE-Bonds due 2032 - 2038 are callable in whole at anytime or in part at anytime:

2032 - 2038 Bonds:

05/01/2031 . . . 100

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/36....99.71 05/01/37....98.47 05/01/38....98.13

OFFERED-(\$17,935,000) On Nov. 14, 2023 thru UBS Financial Services Inc.

New Bond Offering: Sidewalk Curb and Gutter Warrants, 2023 SCG-2022

ISSUED-\$1,850,000.

DATED DATE-Nov. 30, 2023.

DUE-May 1: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Starion Bond Services.

REGISTRAR-Starion Bond Services.

FINANCIAL ADVISOR-Colliers Securities LLC.

BOND COUNSEL-Ohnstad Twichell PC. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

DEPOSITORY-Depository Trust Company. Year Amt. % Year Amt. % SINKING FUND—In part by lot in minimum mandatory amounts 05/01/24 190 5.00 05/01/25 150 5.00 05/01/26 160 5.00 05/01/27 170 5.00 05/01/28 175 5.00 05/01/29 185 4.00 05/01/30 195 4.00 05/01/31 200 4.00 05/01/32 210 4.00 05/01/33 215 4.00

CALLABLE-Bonds due 2031 - 2033 are callable in whole at any-

time or in part at anytime: 2031 - 2033 Bonds:

05/01/2030 . . . 100

SECURITY-Double Barreled.

PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$1,850,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

FARGO, ND

New Bond Offering: Refunding Improvement, 2023-D

ISSUED-\$38,845,000.	SPECIAL REDEMPTION-Subject to redemption in whole or in	02/01/25 710 5
DATED DATE-Dec. 14, 2023.	part at 100 under certain special circumstances as described in the	02/01/27 665 5
DUE-May 1: 2024 - 2048.	indenture.	02/01/29 730 5
DENOMINATION–Registered \$5,000.00 and multiples thereof.	SECURITY-Revenue.	02/01/31 805 5
PAYING AGENT-Office of The City Auditor.	PURPOSE–Single/Multi-Family Housing. OFFERED–(\$75,000,000) On Nov. 14, 2023 thru Rbc Capital	02/01/33 890 5
REGISTRAR–Office of The City Auditor. FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	Markets LLC.	02/01/35 980 5
BOND COUNSEL-Dorsey And Whitney LLP.	Walkets ELC.	02/01/37 1,080 5
DEPOSITORY–Depository Trust Company.		02/01/40 2,445 5
SINKING FUND–In part by lot in minimum mandatory amounts	OHIO	02/01/44 3,005 5
each May 1 as follows (\$000 omitted):	AMANDA CLEARCREEK LOCAL SCHOOL DISTRICT,	08/01/5313,465 5
2048 Bonds:	OH	CALLABLE-Bonds du
	New Bond Offering: Certificates of Participation, Ohio	
05/01/462,115 05/01/472,225 05/01/482,335	School Facilities Project, 2023	2034 - 2038, 2040, 2
OFFERED-(\$38,845,000) On Nov. 13, 2023 thru JP Morgan Se-		02/01/2033 100
curities LLC.	DATED DATE-Dec. 5, 2023.	SINKING FUND-In pa each Feb. 1, Aug. 1 as fo
	DUE-Dec. 1: 2024 - 2031, 2034, 2037, 2040, 2043, 2048, 2053.	2040 Bonds:
GRAND FORKS, ND	DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–Zions Bancorporation NA.	2040 Bolids.
New Bond Offering: Refunding Improvement, 2023-F	PAYING AGENT–Zions Bancorporation NA.	02/01/391,190 02/0
ISSUED-\$20,760,000.	REGISTRAR–Zions Bancorporation NA.	2042 Bonds:
DATED DATE-Nov. 21, 2023.	BOND COUNSEL-Bricker Graydon LLP.	
DUE-Dec. 1: 2028 - 2052.	TRANSFER AGENT–Zions Bancorporation NA.	02/01/411,320 02/0
DENOMINATION—Registered \$5,000.00 and multiples thereof.	DEPOSITORY-Depository Trust Company.	2044 Bonds:
PAYING AGENT-US Bank Trust Co NA.	INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000	
REGISTRAR-US Bank Trust Co NA.	omitted):	02/01/431,465 02/0
FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	Year Amt. % Year Amt. %	2048 Bonds:
BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-US Bank Trust Co NA.	12/01/24 250 5.25 12/01/25 225 5.25	02/01/451,620 02/0
DEPOSITORY–Depository Trust Company.	12/01/26 235 5.25 12/01/27 245 5.25	02/01/481,875
SINKING FUND–In part by lot in minimum mandatory amounts	12/01/28 260 5.25 12/01/29 275 5.25	2053 Bonds:
each Dec. 1 as follows (\$000 omitted):	12/01/30 290 3.23 12/01/31 303 3.23 12/01/34 1,005 5.00 12/01/37 1,170 5.00	2000 Bonds.
2052 Bonds:		02/01/491,970 02/0
	12/01/40 1,355 5.25 12/01/43 1,580 5.25 12/01/48 3,215 5.00 12/01/53 4,090 4.75	02/01/522,280 02/0
12/01/49 800 12/01/50 440 12/01/51 435	SINKING FUND–In part by lot in minimum mandatory amounts	MANDATORY REDEN
12/01/52 390	each Dec. 1 as follows (\$000 omitted):	or in part at 100 under c
SECURITY-Double Barreled.	2034 Bonds:	in the indenture.
PURPOSE—Gen Purpose/Pub Improvement.		SECURITY-Lease/rent.
OFFERED-(\$20,760,000) On Oct. 24, 2023 thru Hilltop Securi-	12/01/32 320 12/01/33 335 12/01/34 350	BOND INSURANCE-I interest by Assured Gu
ties Inc.	2037 Bonds:	2038, 2040, 2042, 2044,
		PURPOSE–Primary/Sec
NORTH DAKOTA HOUSING FINANCE AGENCY, ND	12/01/35 370 12/01/36 390 12/01/37 410	ORIGINAL ISSUE DIS
New Bond Offering: Housing Finance Program, Home Mort-	2040 Bonds:	issued as original issue d
gage Finance Program, 2023-F	12/01/29 420 12/01/20 450 12/01/40 475	08/01/5399.38
ISSUED-\$75,000,000.	12/01/38 430 12/01/39 450 12/01/40 475 2043 Bonds:	OFFERED-(\$40,000,00
DATED DATE-Dec. 12, 2023.		And Co Inc.
DUE–Jan. 1: 2025 - 2035, 2050, 2054; July 1: 2025 - 2035, 2038, 2043, 2048.	12/01/41 500 12/01/42 525 12/01/43 555	
DENOMINATION–Registered \$5,000.00 and multiples thereof.	2048 Bonds:	CLEVELAND, OH
TRUSTEE–Wilmington Trust NA.		New Bond Offering
PAYING AGENT–Wilmington Trust NA.	12/01/44 580 12/01/45 610 12/01/46 640	Cleveland Stadium Proje
REGISTRAR-Wilmington Trust NA.	12/01/47 675 12/01/48 710	ISSUED-\$40,220,000.
FINANCIAL ADVISOR-Caine Mitter And Associates Inc.	2053 Bonds:	DATED DATE-Nov. 14
BOND COUNSEL-Kutak Rock LLP.	12/01/49 745 12/01/50 780 12/01/51 815	DUE-Nov. 15: 2024 - 2
TRANSFER AGENT-Wilmington Trust NA.	12/01/52 855 12/01/53 895	DENOMINATION-Reg
DEPOSITORY–Depository Trust Company.	SECURITY-Lease/rent.	TRUSTEE-US Bank Tr
INTEREST-J&J 1.	BOND INSURANCE–Bonds due are insured as to principal and	PAYING AGENT-US B
SINKING FUND–In part by lot in minimum mandatory amounts	interest by Build America Mutual Assurance Co. (2024 - 2031,	REGISTRAR-US Bank
each July 1, Jan. 1 as follows (\$000 omitted):	2034, 2037, 2040, 2043, 2048, 2053).	FINANCIAL ADVISOR
2038 Bonds:	PURPOSE-Primary/Secondary Education.	FINANCIAL ADVISO
01/01/36 920 07/01/36 945 01/01/37 970	ORIGINAL ISSUE DISCOUNT-The following maturities were	LLC. BOND COUNSEL-Squ
07/01/371,000 01/01/381,025 07/01/381,055	issued as original issue discount (maturity year and price or yield):	TRANSFER AGENT-U
2043 Bonds:	12/01/5397.50	DEPOSITORY-Deposit
	OFFERED-(\$14,500,000) On Nov. 9, 2023 thru Robert W Baird	INTEREST-M&N 15
01/01/391,080 07/01/391,110 01/01/401,145	And Co Inc.	\$000 omitted):
07/01/401,175 01/01/411,210 07/01/411,245		Year Amt.
01/01/421,280 07/01/421,315 01/01/431,350	BOARD OF EDUCATION OF THE AKRON CITY	11/15/247,275 5
07/01/431,390	SCHOOL DISTRICT, OH	11/15/268,025 5
2048 Bonds:	New Bond Offering: Certificate of Participation, 2023	11/15/28 8,850 5
01/01/441,430 07/01/441,470 01/01/451,515	ISSUED-\$40,000,000.	SPECIAL REDEMPTIO
07/01/451,555 01/01/461,605 07/01/461,650	DATED DATE-Dec. 6, 2023.	part at 100 under certain
01/01/471,695 07/01/471,745 01/01/481,795	DUE-Aug. 1: 2053; Feb. 1: 2025 - 2038, 2040, 2042, 2044,	SECUDITY I appalment
07/01/481,850	2048.	SECURITY-Lease/rent. PURPOSE-Stadiums/Sp
2050 Bonds:	DENOMINATION—Registered \$5,000.00 and multiples thereof.	OFFERED-(\$40,220,00
	TRUSTEE-Huntington National Bank. PAYING AGENT Huntington National Bank	Corporate Trust Service
01/01/491,865 07/01/491,930 01/01/501,855	PAYING AGENT–Huntington National Bank. REGISTRAR–Huntington National Bank.	porace riust betvice
2054 Bonds:	FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.	BUBUT OF
	BOND COUNSEL–Squire Patton Boggs Us LLP.	DUBLIN, OH
01/01/50 140 07/01/50 2,065 01/01/51 2,135	COUNTED Squite I mion Boggs On LLI.	New Bond Offering
07/01/61 2 210 01/01/62 2 206 07/01/62 2 206	TRANSFER AGENT–Huntington National Bank.	D 2022
07/01/512,210 01/01/522,285 07/01/522,365	TRANSFER AGENT–Huntington National Bank. DEPOSITORY–Depository Trust Company.	ous Purpose, 2023
01/01/532,445 07/01/532,530 01/01/543,175	TRANSFER AGENT-Huntington National Bank. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000	ous Purpose, 2023 ISSUED-\$12,195,000. DATED DATE-Dec. 7,

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Year
               Amt.
                       % Year
                                        Amt.
                      5.00 02/01/26 ...... 120 5.00
                      5.00 02/01/28 . . . . . . 695 5.00
                      5.00 02/01/30 . . . . . . 770 5.00
                      5.00 02/01/32 ..... 850 5.00
                      5.00 02/01/34 ...... 935 5.00
                      5.00 02/01/36.....1,030 5.00
                      5.00 02/01/38.....1,135 5.00
                      5.25 02/01/42 . . . . . 2,710 5.25
                      5.25 02/01/48.....6,980 5.00
                      5.00
                      ne 2034 - 2038, 2040, 2042, 2044, 2048,
```

ole at anytime or in part at anytime: 2042, 2044, 2048, 2053 Bonds:

art by lot in minimum mandatory amounts follows (\$000 omitted):

01/40....1,255

01/42....1,390

01/44....1,540

01/46....1,700 02/01/47....1,785

01/50....2,070 02/01/51....2,170

01/53....2,395 08/01/53....2,580 MPTION-Subject to redemption in whole

certain special circumstances as described

Bonds due are insured as to principal and uaranty Municipal Corp (AGM) (2025 -, 2048, 2053).

condary Education.

SCOUNT-The following maturities were discount (maturity year and price or yield):

00) On Nov. 8, 2023 thru Stifel Nicolaus

g: Refunding Certificates of Participation, ject, 2023

, 2023.

2028.

gistered \$5,000.00 and multiples thereof. rust Co NA.

Bank Trust Co NA.

Trust Co NA.

R-Phoenix Capital Partners LLP.

OR-Government Capital Management

ire Patton Boggs Us LLP.

JS Bank Trust Co NA.

tory Trust Company.

(May 15, 2024-according to maturity-

% Year .00 11/15/25 7,645 5.00

5.00 11/15/27 8,425 5.00 ON-Subject to redemption in whole or in

special circumstances as described in the

ports Complex.

00) On Oct. 31, 2023 thru Wells Fargo

g: General Obligation Limited Tax Vari-

DUE-Dec. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Squire Patton Boggs Us LLP.

TRANSFER AGENT–Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 PAYING AGENT-Office of The State Treasurer. omitted):

ommeted).					
Year	Amt.	%	Year	Amt.	%
12/01/24	380	5.00	12/01/25	390	5.00
12/01/26	415	5.00	12/01/27	430	5.00
12/01/28	. 450	5.00	12/01/29	480	5.00
12/01/30	505	5.00	12/01/31	530	5.00
12/01/32	555	5.00	12/01/33	585	5.00
12/01/34	. 610	5.00	12/01/35	645	5.00
12/01/36	675	4.00	12/01/37	705	4.00
12/01/38	730	4.00	12/01/39	755	4.00
12/01/40	790	4.00	12/01/41	820	4.00
12/01/42	855	4.00	12/01/43	890	4.00

CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:

12/01/2033 . . . 100

882

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/41....99.36 12/01/42....98.69 12/01/43....97.31 OFFERED-(\$12,195,000) On Nov. 16, 2023 thru Huntington Securities Inc.

LAKE COUNTY COMMUNITY COLLEGE DISTRICT, OH

New Bond Offering: General Receipts, 2023 (Bank Qualified)

ISSUED-\$4,750,000.

DATED DATE-Dec. 5, 2023.

DUE-Oct. 1: 2025 - 2033, 2039, 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Bricker Graydon LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/25	95	5.50	10/01/26	100	5.50
10/01/27	110	5.50	10/01/28	115	5.50
10/01/29	120	5.50	10/01/30	125	5.50
10/01/31	135	5.50	10/01/32	140	5.50
10/01/33	150	5.50	10/01/39	1,060	4.75
10/01/40	2 600	5.00			

CALLABLE-Bonds due 2039, 2049 are callable in whole at any- Inc. time or in part at anytime:

2039, 2049 Bonds:

10/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts omitted): each Oct. 1 as follows (\$000 omitted):

165 10/01/36

170

2039 Bonds:

10/01/34

10/01/37 180 2049 Bonds:	10/01/38 190	
10/01/40 205 10/01/43 240 10/01/46 275	10/01/44 250	10/01/45 265

SECURITY-Revenue.

GUARANTOR-Guaranteed as to principal and interest by OH DATED DATE-Dec. 1, 2023.

School Dist Credit Enhancement Program

155 10/01/35

PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were PAYING AGENT-Umb Bank NA. issued as original issue discount (maturity year and price or yield): REGISTRAR-Umb Bank NA. 10/01/39....99.44 10/01/49....98.14

OFFERED-(\$4,750,000) On Nov. 14, 2023 thru Keybanc Capital BOND COUNSEL-State Attorney General. Markets Inc.

OHIO ST, OH

New Bond Offering: General Obligation Highway Capital SECURITY-Unlimited Tax G.o.. Improvement, Full Faith and Credit Highway User Receipts, 2023- PURPOSE-Primary/Secondary Education.

ISSUED-\$116.835.000.

DATED DATE-Dec. 7, 2023.

DUE-May 1: 2025 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Dinsmore And Shohl LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1.

SECURITY-Double Barreled.

PURPOSE-Toll Road and Highway.

OFFERED-(\$116,835,000) On Nov. 14, 2023 thru Loop Capital

Markets LLC.

WADSWORTH CITY SCHOOL DISTRICT, OH

New Bond Offering: Certificate of Participation, 2023 (Bank DEPOSITORY–Depository Trust Company. Qualified)

ISSUED-\$8,660,000.

DATED DATE-Nov. 30, 2023.

DUE-Dec. 1: 2026 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Sudsina And Associates LLC.

BOND COUNSEL-Squire Patton Boggs Us LLP.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-I&D 1

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035). PURPOSE-Primary/Secondary Education.

OFFERED-(\$8,660,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

OKLAHOMA

CARTER COUNTY INDEPENDENT SCHOOL DISTRICT omitted): NO. 19 (Ardmore), OK

New Bond Offering: Building, Ardmore City Public Schools, 12/01/25 ...

2024 (Taxable)

ISSUED-\$3,930,000.

DATED DATE-Jan. 1, 2024. DUE-Jan. 1: 2026 - 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates TRICT NO 37, OK

BOND COUNSEL-Hilborne And Weidman.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2025-according to maturity-\$000

% Year Year Amt. Amt. 01/01/26 670 5.55 01/01/27 3,260 5.70

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,930,000) On Nov. 16, 2023 thru First Bankers Banc Securities Inc.

CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 33 (Sapulpa), OK

New Bond Offering: General Obligation Building, 2023-B

ISSUED-\$3,460,000.

DUE-Dec. 1: 2025 - 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

FINANCIAL ADVISOR-Bok Financial Securities Inc.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

% Year Year 12/01/25 1,730 4.25 12/01/26 1,730 4.25

OFFERED-(\$3,460,000) On Oct. 25, 2023 thru Huntington Securities.

DELAWARE COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 3. OK

New Bond Offering: Transportation Equipment, Kansas Public Schools, 2023 (Bank Qualified)

ISSUED-\$380,000.

DATED DATE-Dec. 1, 2023.

DUE-Dec. 1: 2025 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Floyd And Driver Pllc.

TRANSFER AGENT-Umb Bank NA.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 12/01/25.......95 5.25 12/01/26.......95 5.25 12/01/27......95 5.25 12/01/28.......95 5.25

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$380,000) On Oct. 24, 2023 thru Bok Financial Securities Inc.

GRADY COUNTY INDEPENDENT SCHOOL DISTRICT NO. 51. OK

New Bond Offering: General Obligation Combined Purpose, 2023 (Bank Qualified)

ISSUED-\$1,280,000.

DATED DATE-Dec. 1, 2023.

DUE-Dec. 1: 2025 - 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen L Smith Corp.

BOND COUNSEL-Phillips Murrah PC.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000

% Year

.. 400 4.50 12/01/26 880 4.50

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,280,000) On Nov. 7, 2023 thru Country Club

HASKELL COUNTY INDEPENDENT SCHOOL DIS-

New Bond Offering: Building, Mccurtain Board Of Education, 2023 (Bank Qualified)

ISSUED-\$350,000.

DATED DATE-Dec. 1, 2023.

DUE-Dec. 1: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen L Smith Corp.

BOND COUNSEL-Phillips Murrah PC. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 12/01/25........85 5.50 12/01/26.........85 5.50 12/01/27.......85 5.50 12/01/28......95 5.50

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$350,000) On Oct. 31, 2023 thru Bok Financial Se-

JEFFERSON COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 14 (Waurika), OK

New Bond Offering: Combined Purpose, 2023 (Bank Quali-

ISSUED-\$1,700,000.

DATED DATE-Dec. 1, 2023.

DUE-Dec. 1: 2025 - 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted): Amt. % Year Year Amt 12/01/25.......40 5.00 12/01/26.......415 5.00 $12/01/27 \, \dots \, . \, \, 415 \, \, 5.00 \, \, 12/01/28 \, \dots \, . \, \, 415 \, \, 5.00$ 12/01/29 415 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$1,700,000) On Oct. 30, 2023 thru Bok Financial Services Inc. LINCOLN COUNTY INDEPENDENT SCHOOL DIS- Bank. TRICT NO. 134, OK New Bond Offering: Combined Purpose, Agra Public Schools, 2023 (Bank Qualified) ISSUED-\$525,000. DATED DATE-Jan. 1, 2024. DUE-Jan. 1: 2026 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Hilborne And Weidman. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$525,000) On Nov. 16, 2023 thru Country Club NO. 5, OK New Bond Offering: Combined Purpose, Turner Public Schools, 2023 (Bank Qualified) ISSUED-\$1,000,000. DATED DATE-Dec. 1, 2023. DUE-Dec. 1: 2025 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Stephen H Mcdonald And Associates BOND COUNSEL-Hilborne And Weidman. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted): % Year Year Amt. Amt. 12/01/25 220 4.75 12/01/26 260 4.75 12/01/27 260 4.75 12/01/28 260 4.75 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OKLAHOMA COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 52 (Midwest City-Del City), OK New Bond Offering: General Obligation Building, 2023-B ISSUED-\$7,560,000. DATED DATE-Dec. 1, 2023. DUE-Dec. 1: 2025 - 2027. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bancfirst. REGISTRAR-Bancfirst FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-State Attorney General. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. 12/01/25.....2,520 4.00 12/01/26.....2,520 4.00 12/01/27 2,520 4.00

SECURITY-Unlimited Tax G.o.

PURPOSE-Primary/Secondary Education.

03/01/44....1,120 09/01/44....1,160 03/01/45....1,200 OFFERED-(\$7,560,000) On Nov. 14, 2023 thru Piper Sandler. 09/01/45....1,245 03/01/46....1,285 09/01/46....1,330 03/01/47....1,380 09/01/47.....545 OKLAHOMA COUNTY INDEPENDENT SCHOOL DIS-2054 Bonds: TRICT NO. 7. OK New Bond Offering: Combined Purpose, Harrah Public 09/01/47 885 03/01/481,485 09/01/481,550 03/01/49....1,615 09/01/49....1,685 03/01/50....1,755 Schools, 2023 (Bank Qualified) 09/01/50....1,830 03/01/51....1,905 09/01/51....1,990 ISSUED-\$4.050.000. DATED DATE–Dec. 1, 2023. DUE–Dec. 1: 2025 - 2027. 03/01/52....2,075 09/01/52....2,165 03/01/53....2,255 09/01/53....2,350 03/01/54....1,920 09/01/54.....200 SPECIAL REDEMPTION-Subject to redemption in whole or in DENOMINATION-Registered \$5,000.00 and multiples thereof. part at 100 under certain special circumstances as described in the PAYING AGENT-Umb Bank NA. indenture. REGISTRAR-Umb Bank NA FINANCIAL ADVISOR-Stephen H Mcdonald And Associates SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$60,000,000) On Nov. 15, 2023 thru Raymond BOND COUNSEL-Stephen H Mcdonald And Associates Inc. James And Associates Inc. BOND COUNSEL-State Attorney General. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o., OTTAWA COUNTY INDEPENDENT SCHOOL DISTRICT PURPOSE-Primary/Secondary Education. OFFERED-(\$4,050,000) On Nov. 15, 2023 thru Country Club New Bond Offering: Building, Wyandotte Board of Education, 2024 (Bank Qualified) ISSUED-\$2,020,000. OKLAHOMA DEVELOPMENT FINANCE AUTHORITY, DATED DATE-Jan. 1, 2024. DUE-Jan. 1: 2026 - 2034. OK DENOMINATION-Registered \$5,000.00 and multiples thereof. New Bond Offering: Master Real Property Lease Revenue, PAYING AGENT-Bank of Oklahoma. 2023-B REGISTRAR-Bank of Oklahoma. ISSUED-\$9,770,000. FINANCIAL ADVISOR-Stephen L Smith Corp. DATED DATE-Nov. 30, 2023. BOND COUNSEL-Phillips Murrah PC. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DEPOSITORY-Depository Trust Company DENOMINATION-Registered \$1,000.00 and multiples thereof. OFFERED-(\$2,020,000) On Nov. 16, 2023 thru Baker Group Lp. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. **OREGON** BOND COUNSEL-The Public Finance Law Group Pllc. OREGON, OR DEPOSITORY-Depository Trust Company. New Bond Offering: General Obligation, Article XI Q State SINKING FUND-In part by lot in minimum mandatory amounts Projects, 2023-K (Taxable) each Dec. 1 as follows (\$000 omitted): ISSUED-\$18,050,000. 2043 Bonds: DATED DATE-Nov. 14, 2023. DUE-Nov. 1: 2024 - 2038. LOVE COUNTY INDEPENDENT SCHOOL DISTRICT 12/01/39 295 12/01/40 310 12/01/41 325 DENOMINATION-Registered \$1,000.00 and multiples thereof. 12/01/42 340 12/01/43 360 PAYING AGENT-Bank of New York Mellon Trust Co NA. 2048 Bonds: REGISTRAR-Bank of New York Mellon Trust Co NA. 12/01/44 375 12/01/45 395 12/01/46 415 FINANCIAL ADVISOR-Pfm Financial Advisors LLC. 12/01/47 435 12/01/48 460 BOND COUNSEL-Hawkins Delafield And Wood LLP. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- FISCAL AGENT-Bank of New York Mellon Trust Co NA. demption in whole or in part at 100 under certain special circum- DEPOSITORY-Depository Trust Company. stances as described in the indenture. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 SECURITY-Lease/rent. omitted): PURPOSE-Higher Education. Amt. % Year OFFERED-(\$9,770,000) On Nov. 15, 2023 thru Bok Financial 11/01/24 605 5.52 11/01/25 865 5.32 11/01/26 910 5.15 11/01/27 955 5.21 Securities Inc. 11/01/28.....1,005 5.26 11/01/29.....1,060 5.44 11/01/30.....1,115 5.49 11/01/31.....1,175 5.55 OKLAHOMA HOUSING FINANCE AGENCY, OK 11/01/32.....1,240 5.64 11/01/33.....1,315 5.69 Homeownership Loan Program, 2023-D 11/01/36.....1,555 5.95 11/01/37.....1,645 6.00 ISSUED-\$60,000,000. 11/01/38.....1,745 6.05 DATED DATE-Dec. 13, 2023. DATED DATE-Dec. 13, 2025.

DUE-Mar. 1: 2025 - 2035; Sept. 1: 2024 - 2035, 2038, 2043, PURPOSE-Gen Purpose/Pub Improvement. SECURITY-Unlimited Tax G.o.. 2047, 2054. OFFERED-(\$1,000,000) On Oct. 25, 2023 thru Country Club DENOMINATION-Registered \$5,000.00 and multiples thereof. OFFERED-(\$18.050,000) On Oct. 31, 2023 thru Siebert Williams Shank And Co LLC. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. New Bond Offering: General Obligation, Article XI Q State REGISTRAR-Bokf NA. Projects 2023-I FINANCIAL ADVISOR-Caine Mitter And Associates Inc. ISSUED-\$140,020,000. BOND COUNSEL-Public Finance Law Group Pllc. DATED DATE–Nov. 14, 2023. DUE–Nov. 1: 2024 - 2043. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. DENOMINATION-Registered \$1,000.00 and multiples thereof. INTEREST-M&S 1. PAYING AGENT-Bank of New York Mellon Trust Co NA. SINKING FUND-In part by lot in minimum mandatory amounts REGISTRAR-Bank of New York Mellon Trust Co NA. each Sept. 1 as follows (\$000 omitted): FINANCIAL ADVISOR-Pfm Financial Advisors LLC. 2038 Bonds: BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Bank of New York Mellon Trust Co NA. 03/01/36 670 09/01/36 690 03/01/37 715 DEPOSITORY-Depository Trust Company. 09/01/37 735 03/01/38 760 09/01/38 785 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 2043 Bonds: omitted): $03/01/39 \dots 810 \ 09/01/39 \dots 835 \ 03/01/40 \dots 860$ $09/01/40 \ldots . \ 890 \ 03/01/41 \ldots . \ 920 \ 09/01/41 \ldots . 950$

03/01/42 985 09/01/42 1,015 03/01/43 1,050

09/01/43....1,085

2047 Bonds:

Year Amt. % Year Amt. %	BOND INSURANCE-Bonds due are insured as to principal and	PURPOSE-Primary/Secondary Education.
11/01/246,315 5.00 11/01/256,650 5.00 11/01/266,985 5.00 11/01/277,340 5.00	interest by Assured Guaranty Municipal Corp (AGM) (2025 -	OFFERED-(\$38,315,000) On Nov. 16, 2023 thru Raymond
11/01/287,715 5.00 11/01/296,995 5.00	2049).	James And Associates Inc.
11/01/307,350 5.00 11/01/315,580 5.00	GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program	
11/01/326,460 5.00 11/01/336,165 5.00 11/01/346,480 5.00 11/01/356,815 5.00	PURPOSE-Primary/Secondary Education.	LANCASTER COUNTY HOSPITAL AUTHORITY, PA
11/01/367,155 5.00 11/01/377,525 5.00	ORIGINAL ISSUE DISCOUNT-The following maturities were	New Bond Offering: Health Center Revenue, Masonic Villages Project, 2023
11/01/387,910 5.00 11/01/396,715 5.00	issued as original issue discount (maturity year and price or yield): 03/01/3199.68 03/01/3299.44 03/01/3399.23	ISSUED-\$26,920,000.
11/01/407,060 5.00 11/01/417,415 5.00	03/01/3499.79 03/01/3599.33 03/01/3699.05	DATED DATE–Nov. 21, 2023.
11/01/42 7,795 5.00 11/01/43 8,195 5.00 CALLABLE–Bonds due 2034 - 2043 are callable in whole at any	03/01/3799.50 03/01/3899.47 03/01/3999.45	DUE–Nov. 1: 2024 - 2027, 2030, 2038. DENOMINATION–Registered \$5,000.00 and multiples thereof.
time or in part at anytime:	03/01/4099.13 03/01/4199.41 03/01/4299.39 03/01/4399.37 03/01/4499.36	TRUSTEE-Bank of New York Mellon Trust Co NA.
2034 - 2043 Bonds:	OFFERED-(\$9,995,000) On Oct. 24, 2023 thru Janney Mont-	PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA.
11/01/2033 100 SECURITY–Unlimited Tax G.o	gomery Scott LLC.	FINANCIAL ADVISOR-Fsl Public Finance LLC.
PURPOSE-Gen Purpose/Pub Improvement.		BOND COUNSEL-Stevens And Lee PC.
OFFERED-(\$140,020,000) On Oct. 31, 2023 thru Siebert Williams Shank And Co LLC.	DERRY TOWNSHIP SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2023	TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.
Williams Shank And Co EEC.	ISSUED-\$14,995,000.	INTEREST–M&N 1 (May 1, 2024–according to maturity–\$000
PENNSYLVANIA	DATED DATE-Nov. 29, 2023.	omitted):
BELLEFONTE AREA SCHOOL DISTRICT, PA	DUE–May 15: 2028 - 2040. DENOMINATION–Registered \$5,000.00 and multiples thereof.	Year Amt. % Year Amt. % 11/01/24 835 5.50 11/01/25 800 5.50
New Bond Offering: General Obligation, 2023	PAYING AGENT–Manufacturers And Traders Trust Co.	11/01/26 845 5.50 11/01/27 890 5.50
ISSUED-\$14,080,000. DATED DATE-Dec. 15, 2023.	REGISTRAR–Manufacturers And Traders Trust Co.	11/01/306,070 5.00 11/01/3817,480 5.13
DUE-May 15: 2028 - 2039.	FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Saxton And Stump LLC.	CALLABLE–Bonds due 2038 are callable in whole at anytime or in part at anytime:
DENOMINATION-Registered \$5,000.00 and multiples thereof.	TRANSFER AGENT-Manufacturers And Traders Trust Co.	2038 Bonds:
PAYING AGENT–Computershare Trust Co NA. REGISTRAR–Computershare Trust Co NA.	DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-	05/01/2033100 SINKING FUND. In part by lot in minimum mandatory amounts
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	\$000 omitted):	each Nov. 1 as follows (\$000 omitted):
BOND COUNSEL-Dinsmore And Shohl LLP.	Year Amt. % Year Amt. %	2030 Bonds:
TRANSFER AGENT–Computershare Trust Co NA. DEPOSITORY–Depository Trust Company.	05/15/2825 3.75 05/15/29800 5.00 05/15/30840 5.00 05/15/31880 5.00	11/01/281,930 11/01/292,020 11/01/302,120
INTEREST–M&N 15 (May 15, 2024–according to maturity-		2038 Bonds:
\$000 omitted):	05/15/341,245 5.00 05/15/351,305 5.00	11/01/312,220 11/01/322,165 11/01/332,125
Year Amt. % Year Amt. % 05/15/2870 3.75 05/15/29980 5.00	05/15/361,370 5.00 05/15/371,440 5.00 05/15/381,515 5.00 05/15/391,590 5.25	11/01/342,230 11/01/352,150 11/01/362,090
05/15/30 955 5.00 05/15/31 1,005 5.00	05/15/40 1,670 5.25	11/01/372,195 11/01/382,305
05/15/321,165 5.00 05/15/331,305 5.00 05/15/341,370 5.00 05/15/351,435 5.00	C. IEE. IBEE Bonds due 2002 2010 die cuitable in whose di diny	SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the
05/15/361,510 5.00 05/15/371,585 5.00	time or in part at anytime: 2032 - 2040 Bonds:	indenture.
05/15/381,665 5.00 05/15/391,105 5.00	05/15/2031 100	SECURITY-Loan Agreement. PURPOSE-Hospitals.
SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):	SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):	ORIGINAL ISSUE DISCOUNT—The following maturities were
2029 Bonds:	2028 Bonds:	issued as original issue discount (maturity year and price or yield):
05/15/24 5 05/15/25 5 05/15/26 5	05/15/25 5 05/15/26 5 05/15/27 5	11/01/3898.00 OFFERED-(\$26,920,000) On Nov. 2, 2023 thru Pnc Capital Mar-
05/15/27 10 05/15/28 45 05/15/29 910	05/15/28 10	kets LLC.
SECURITY-Limited G.o	SECURITY-Unlimited Tax G.o	
School Dist Credit Enhancement Program	GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program	MAIDENCREEK TOWNSHIP AUTHORITY, PA
PURPOSE-Primary/Secondary Education.	PURPOSE-Primary/Secondary Education.	New Bond Offering: Guaranteed Sewer and Water Revenue, 2023 (Bank Qualified)
	ORIGINAL ISSUE DISCOUNT-The following maturities were	ISSUED-\$4,985,000.
05/15/2899.92	: issued as original issue discount (maturity year and price or yield): 05/15/2899.39	DATED DATE-Dec. 15, 2023.
	OFFERED-(\$14,995,000) On Oct. 31, 2023 thru Raymond	DUE-Apr. 1: 2026 - 2038, 2041, 2044, 2049. DENOMINATION-Registered \$5,000.00 and multiples thereof.
And Associates Inc.	James And Associates Inc.	TRUSTEE-Fulton Bank NA.
CHAMPEDODIDO AREA COUCOL DISTRICT CA	HATBORO-HORSHAM SCHOOL DISTRICT, PA	PAYING AGENT–Fulton Bank NA. REGISTRAR–Fulton Bank NA.
CHAMBERSBURG AREA SCHOOL DISTRICT, PA New Bond Offering: General Obligation, 2023 (Bank Quali		FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
fied)	ISSUED-\$38,315,000.	BOND COUNSEL-Stevens And Lee.
ISSUED-\$9,995,000. DATED DATE-Nov. 30, 2023	DATED DATE–Dec. 21, 2023. DUE–Sept. 15: 2025 - 2043, 2047, 2051.	TRANSFER AGENT–Fulton Bank NA. DEPOSITORY–Depository Trust Company.
DATED DATE–Nov. 30, 2023. DUE–Mar. 1: 2025 - 2049.		INTEREST-A&O 1.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	PAYING AGENT–Manufacturers And Traders Trust Co.	SINKING FUND–In part by lot in minimum mandatory amounts
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co.	REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	each Apr. 1 as follows (\$000 omitted): 2026 Bonds:
FINANCIAL ADVISOR–Pfm Financial Advisors LLC.	BOND COUNSEL–Eckert Seamans Cherin And Mellott LLC.	
BOND COUNSEL–Eckert Seamans Cherin And Mellott LLC.	TRANSFER AGENT–Manufacturers And Traders Trust Co.	04/01/25 5 04/01/26 120
TRANSFER AGENT–Manufacturers And Traders Trust Co. DEPOSITORY–Depository Trust Company.	DEPOSITORY–Depository Trust Company. INTEREST–M&S 15.	2041 Bonds:
CALLABLE-Bonds due 2029 - 2049 are callable in whole at any	- SINKING FUND-In part by lot in minimum mandatory amounts	
time or in part at anytime: 2029 - 2049 Bonds:	each Sept. 15 as follows (\$000 omitted): 2047 Bonds:	2044 Bonds:
2029 - 2049 Bolids: 09/01/2028100		04/01/42 240 04/01/43 250 04/01/44 265
SINKING FUND-In part by lot in minimum mandatory amounts	09/15/442,490 09/15/452,630 09/15/462,770 09/15/472,920	2049 Bonds:
each Mar. 1 as follows (\$000 omitted): 2049 Bonds:	2051 Bonds:	04/01/45 275 04/01/46 290 04/01/47 300
		04/01/48 315 04/01/49 330
03/01/45 540 03/01/46 565 03/01/47 595 03/01/48 625 03/01/49 655	09/15/483,080 09/15/493,245 09/15/503,420 09/15/513,605	SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and
SECURITY–Limited G.o	SECURITY-Limited G.o	interest by Assured Guaranty Municipal Corp (AGM) (2026 -
	GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program	2038, 2041, 2044, 2049). PURPOSE–Water and Sewer.
		2 CAL COLD TRACE and DOWEL.

gomery Scott LLC.

MONTGOMERY COUNTY INDUSTRIAL DEVELOP-MENT AUTHORITY, PA

ENT AUTHORITY, PA

New Bond Offering: Revenue, AICUP Financing Program

05/15/48....97.59 05/15/53....96.76

OFFERED—(\$14,800,000) On Nov. 7, 2023 thru Raymond James Gwynedd Mercy University, 2023-VV1

ISSUED-\$16.885.000.

DATED DATE-Nov. 22, 2023.

DUE-May 1: 2038, 2043, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Ballard Spahr LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

each May 1 as follows (\$000 omitted):

2038 Bonds:

05/01/32 240	05/01/33 255	05/01/34 270
05/01/35 285	05/01/36 300	05/01/37 315
05/01/38 335		
2048 Bonds:		

05/01/39 365	05/01/40 385	05/01/41 405
05/01/42 430	05/01/431,920	05/01/442,030
05/01/452,145	05/01/462,270	05/01/472,400
05/01/482.535		

SECURITY-Loan Agreement.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$16,885,000) On Nov. 17, 2023 thru Stifel Nicolaus And Co Inc

MUHLENBERG SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2023 ISSUED-\$14,800,000.

DATED DATE–Nov. 29, 2023. DUE–May 15: 2027 - 2038, 2040, 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co.

BOND COUNSEL-Stevens And Lee PC.

TRANSFER AGENT-Manufacturers And Traders Trust Co.

\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/15/27	285	5.00	05/15/28	285	5.00
05/15/29					
05/15/31	330	5.00	05/15/32	345	5.00
05/15/33	360	5.00	05/15/34	380	5.00
05/15/35	400	5.00	05/15/36	420	5.00
05/15/37	440	5.00	05/15/38	460	5.00
05/15/40	995	5.25	05/15/43.	1,700	5.25
05/15/48	. 3,440	4.75	05/15/53.	4,345	4.75

CALLABLE-Bonds due 2032 - 2038, 2040, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2032 - 2038, 2040, 2043, 2048, 2053 Bonds:

05/15/2031...100

SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):

2027 Bonds:

	4 5 7 270 Bonds:		5	05/15/26	 5
05/15/20	105	05/15/40	510		

05/15/39 485 05/15/40 510 2043 Bonds:

05/15/41 540	05/15/42 565	05/15/43 595
2048 Bonds:		

05/15/44 625	05/15/45 655	05/15/46 685
05/15/47 720	05/15/48 755	
2053 Bonds:		

05/15/49 790 05/15/50 830 05/15/51 865 05/15/52 910 05/15/53 950

SECURITY-Limited G.o..

OFFERED-(\$4,985,000) On Nov. 14, 2023 thru Janney Mont- GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

And Associates Inc.

NORTHERN LEBANON SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2023

ISSUED-\$14,515,000.

DATED DATE-Dec. 4, 2023. DUE-Sept. 1: 2024 - 2041, 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Fulton Bank NA.

REGISTRAR-Fulton Bank NA.

SINKING FUND-In part by lot in minimum mandatory amounts FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Stock And Leader LLP. TRANSFER AGENT-Fulton Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
09/01/24	375	5.00	09/01/25	400	5.00	
09/01/26	$\dots 420$	5.00	09/01/27	445	5.00	
09/01/28	470	5.00	09/01/29	550	5.00	
09/01/30	590	5.00	09/01/31	630	5.00	
09/01/32	670	5.00	09/01/33	705	5.00	
09/01/34	$\dots 740$	5.00	09/01/35	780	5.00	
09/01/36	815	5.00	09/01/37	855	5.00	
09/01/38	900	4.50	09/01/39	940	4.55	
09/01/40	985	4.60	09/01/41	1,035	4.65	
09/01/43	2 210	4 75				

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

 $09/01/2031\dots 100$

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2043 Bonds:

09/01/42....1,080 09/01/43....1,130

BOND INSURANCE–Bonds due are insured as to principal and 12/01/33...6,880 12/01/34...7,175 12/01/35...7,480 interest by Assured Guaranty Municipal Corp (AGM) (2024 - 12/01/36....7,795 12/01/37....8,130 12/01/38....8,480

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (May 15, 2024-according to maturity
GUARANTOR-Guaranteed as to principal and interest by PA
School Dist Credit Enhancement Program School Dist Credit Enhancement Program

OFFERED-(\$14,515,000) On Nov. 3, 2023 thru Janney Mont- LETTER OF CREDIT-Td Bank NA expiring on Nov. 9, 2028 un-

PENNSYLVANIA HOUSING FINANCE AGENCY, PA

New Bond Offering: Single Family Mortgage Revenue, Usa LLC.

2023-143B (Taxable) ISSUED-\$20,235,000.

DATED DATE-Nov. 30, 2023.

DUE-Oct. 1: 2038, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Kutak Rock LLP.

BOND COUNSEL-Ahmad Zaffarese LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000

omitted):

Year % Year Amt. Amt. 10/01/38 6,020 6.38 10/01/43 14,215 6.46

CALLABLE–Bonds due 2038, 2043 are callable in whole at anyeach May 1 as follows (\$000 omitted): time or in part at anytime:

2038, 2043 Bonds:

04/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts 05/01/27 5 05/01/28 145 each Oct. 1 as follows (\$000 omitted):

2038 Bonds:

 $04/01/36.....920 \ 10/01/36.....950 \ 04/01/37.....985$ 10/01/37....1,020 04/01/38....1,055 10/01/38....1,090 2043 Bonds:

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04/01/39....1,130 10/01/39....1,165 04/01/40....1,210
10/01/40\dots 1,\!250\ 04/01/41\dots 1,\!295\ 10/01/41\dots 1,\!340
04/01/42....1,385 10/01/42....1,435 04/01/43....1,485
10/01/43....2,520
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SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

OFFERED-(\$20,235,000) On Oct. 25, 2023 thru Wells Fargo Corporate And Investment Banking.

PENNSYLVANIA TURNPIKE COMMISSION, PA

New Bond Offering: Variable Rate Turnpike Revenue Refunding, 2023-B

ISSUED-\$190,125,000.

DATED DATE-Nov. 9, 2023.

DUE-Dec. 1: 2043.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Obermayer Rebmann Maxwell And Hippel

LLP BOND COUNSEL-Raffaele Puppio LLP.

REMARKETING AGENT-Td Securities Usa LLC.

TENDER AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

11/09/2023 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2043 Bonds:

12/01/24....9,195 12/01/25....9,630 12/01/26...10,085 12/01/27 . . 14,560 12/01/28 . . 15,710 12/01/29 . . 17,040 12/01/30 . . 17,815 12/01/31 6,325 12/01/32 6,595 12/01/39....6,875 12/01/40....7,150 12/01/41....7,435 12/01/42....7,730 12/01/43....8,040 SECURITY-Revenue.

less extended or terminated earlier as described in the indenture. PURPOSE-Toll Road and Highway.

OFFERED-(\$190,125,000) On Nov. 8, 2023 thru Td Securities

PLEASANT VALLEY SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2023

ISSUED-\$14,645,000.

DATED DATE-Nov. 16, 2023. DUE-May 1: 2028 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Manufacturers And Traders Co. REGISTRAR-Manufacturers And Traders Co.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Fox Rothschild LLP.

TRANSFER AGENT-Manufacturers And Traders Co.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1.

SINKING FUND-In part by lot in minimum mandatory amounts

2028 Bonds:

05/01/24 5 05/01/25 5 05/01/26 5 GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program OFFERED-(\$14,645,000) On Oct. 24, 2023 thru Raymond

RADNOR TOWNSHIP SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2023-A (Bank Qualified)

ISSUED-\$9,380,000.

James And Associates Inc.

DATED DATE-Dec. 7, 2023. DUE-Aug. 15: 2028, 2033, 2040, 2043, 2048, 2053.	04/01/31 330 10/01/31 340 2032 Bonds:	OFFERED-(\$9,995,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.
DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Td Bank NA. REGISTRAR-Td Bank NA. EINANCIAL ADVISOR BET Emproiried Advisors LLC.	04/01/32 350 10/01/32 355 2033 Bonds:	UNIVERSITY OF PITTSBURGH-OF THE COMMON- WEALTH SYSTEM OF HIGHER EDUCATION, PA
FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL—Saul Ewing LLP. TRANSFER AGENT—Td Bank NA. DEPOSITORY—Depository Trust Company.	04/01/33 370 10/01/33 375 2034 Bonds:	New Bond Offering: Pitt Asset Notes Tax-Exempt Higher Education Registered, 2023 ISSUED–\$200,000,000.
INTEREST-F&A 15. SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	04/01/34 390 10/01/34 390 2036 Bonds:	DATED DATE-Nov. 17, 2023. DUE-Feb. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof.
2028 Bonds: 08/15/24 5 08/15/25 5 08/15/26 5	04/01/35 115 10/01/35 125 04/01/36 125 10/01/36 135 2036 Bonds:	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
08/15/27 5 08/15/28 5 2033 Bonds:	04/01/35 290 10/01/35 300 04/01/36 280 10/01/36 300 04/01/36 280	BOND COUNSEL-Ballard Spahr LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. NTTEREST For A 15 (Each 15, 2024) populies to producing to produce the produce the produce the produce the producing to produce the pr
08/15/29 5 08/15/30 5 08/15/31 5 08/15/32 5 08/15/33 5 2040 Bonds:	2038 Bonds: 04/01/37 70 10/01/37 80 04/01/38 75 10/01/38 85	INTEREST-F&A 15 (Feb. 15, 2024–according to maturity–\$000 omitted): Year Amt. % 02/15/29200,000 5.00
08/15/34 5 08/15/35 5 08/15/36 5 08/15/37 5 08/15/38 5 08/15/39 5 08/15/40 5	2038 Bonds: 04/01/37 365 10/01/37 375 04/01/38 380	CALLABLE–Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds:
2043 Bonds: 08/15/41 505 08/15/42 535 08/15/43 560	10/01/38 400 2040 Bonds:	01/15/2029 100 SECURITY–Revenue. PURPOSE–Higher Education.
2048 Bonds: 08/15/44 595 08/15/45 625 08/15/46 665	04/01/39 465 10/01/39 495 04/01/40 500 10/01/40 520 2044 Bonds:	OFFERED-(\$200,000,000) On Nov. 6, 2023 thru Barclays Capital Inc.
08/15/47 700 08/15/48 740 2053 Bonds:	04/01/41 520 10/01/41 540 04/01/42 550 10/01/42 570 04/01/43 575 10/01/43 595 04/01/44 600	New Bond Offering: University Capital Project, 2023-A ISSUED-\$275,000,000. DATED DATE-Nov. 17, 2023.
08/15/49 780 08/15/50 825 08/15/51 870 08/15/52 920 08/15/53 975 SECURITY—Limited Go.	OFFICE OFFI	DUE-Feb. 15: 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.
School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED—(\$9,380,000) On Nov. 2, 2023 thru Rbc Capital Mar	James And Associates Inc.	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
kets LLC.	New Bond Offering: General Obligation, 2023-A (Bank Qualified)	INTEREST-F&A 15.
READING REGIONAL AIRPORT AUTHORITY, PA New Bond Offering: Guaranteed Airport Revenue, 2023 ISSUED-\$15,985,000.	ISSUED-\$9,995,000. DATED DATE-Nov. 30, 2023. DUE-Apr. 1: 2024 - 2033, 2035, 2037. DENOMINATION: Peristant \$5,000,00 and multiples thereof.	CALLABLE–Bonds due 2034 are callable in whole at anytime or in part at anytime: 2034 Bonds:
DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2044; Oct. 1: 2024 - 2034, 2036, 2038, 2040. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Manufacturers And Traders Trust Co.	DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Fox Rothschild LLP.	OFFERED—(\$275,000,000) On Nov. 6, 2023 thru Wells Fargo
PAYING AGENT–Manufacturers And Traders Trust Co. REGISTRAR–Manufacturers And Traders Trust Co. FINANCIAL ADVISOR–Fsl Public Finance LLC.	TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000	Bank NA.
BOND COUNSEL—Steven And Lee PC. TRANSFER AGENT—Manufacturers And Traders Trust Co. DEPOSITORY—Depository Trust Company.	omitted): Year Amt. % Year Amt. % 04/01/2510 5.00 04/01/26640 5.00	UPPER DARBY SCHOOL DISTRICT (Delaware County), PA New Bond Offering: General Obligation, 2023 (Bank Quali-
INTEREST-A&O 1. CALLABLE-Bonds due 2032 - 2034, 2036, 2038, 2040, 2044 are callable in whole at anytime or in part at anytime:	04/01/27 670 5.00 04/01/28 705 5.00 04/01/29 740 5.00 04/01/30 775 5.00 04/01/31 815 4.00 04/01/32 850 4.00	fied) ISSUED-\$9,995,000. DATED DATE-Dec: 20, 2023. DATE DATE DATE 2023, 2023, 2043, 2048, 2053.
2032 - 2034, 2036, 2038, 2040, 2044 Bonds: 10/01/2031 100 SINKING FUND–In part by lot in minimum mandatory amounts	$\begin{array}{l} 04/01/33 \ldots \ldots 880 \ \ 4.00 \ \ 04/01/35 \ldots \ldots 1,875 \ \ 4.13 \\ 04/01/37 \ldots \ldots 2,035 \ \ 4.50 \\ \text{CALLABLE-Bonds due } 2030 - 2033, 2035, 2037 \ \text{are callable in} \end{array}$	DUE-Apr. 1: 2028 - 2033, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Td Bank NA. REGISTRAR-Td Bank NA.
each Oct. 1, Apr. 1 as follows (\$000 omitted): 2025 Bonds:	whole at anytime or in part at anytime: 2030 - 2033, 2035, 2037 Bonds: 04/01/2029 100	FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Fox Rothschild LLP. TRANSFER AGENT-Td Bank NA.
04/01/25 265 10/01/25 265 2026 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2025 Bonds:	DEPOSITORY-Depository Trust Company. INTEREST-A&O 1. CALLABLE-Bonds due 2030 - 2033, 2038, 2043, 2048, 2053 are
04/01/26 250 10/01/26 265 2027 Bonds: 04/01/27 275 10/01/27 270	04/01/24 5 04/01/25 5 2035 Bonds:	callable in whole at anytime or in part at anytime: 2030 - 2033, 2038, 2043, 2048, 2053 Bonds: 04/01/2029 100
2028 Bonds: 04/01/28 295 10/01/28 295	04/01/34 920 04/01/35 955 2037 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2028 Bonds:
2029 Bonds: 04/01/29 300 10/01/29 310	04/01/36995 04/01/371,040 SECURITY-Unlimited Tax G.o GUARANTOR-Guaranteed as to principal and interest by PA	04/01/25 5 04/01/26 5 04/01/27 100 04/01/28 100
2030 Bonds: 04/01/30 315 10/01/30 325	School Dist Credit Enhancement Program PURPOSE–Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT–The following maturities were	2038 Bonds: 04/01/34 140 04/01/35 140 04/01/36 145 04/01/37 155 04/01/38 160
2031 Bonds:	issued as original issue discount (maturity year and price or yield): $04/01/31\ldots 98.43$ $04/01/32\ldots 98.12$ $04/01/33\ldots 97.86$ $04/01/35\ldots 97.56$ $04/01/37\ldots 98.03$	2043 Bonds:

0.4/01/20 165 0.4/01/40 175 0.4/01/41 105		
04/01/39 165 04/01/40 175 04/01/41 185	PURPOSE-Single Family Housing.	INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000
04/01/42 190 04/01/43 200	OFFERED-(\$30,030,000) On Nov. 1, 2023 thru Morgan Stanley	
2048 Bonds:	And Co LLC.	Year Amt. % Year Amt. %
	And Co EEC.	10/01/31 170 4.50 04/01/32 190 4.55
04/01/44 210 04/01/45 220 04/01/46 230		10/01/32 205 4.60 04/01/33 220 4.65
04/01/47 240 04/01/48 250	New Bond Offering: Homeownership Opportunity, 2023 81-	
2053 Bonds:	T-1 (Taxable)	10/01/33 230 4.65 04/01/34 820 4.75
	ISSUED-\$36,535,000.	10/01/34 845 4.75 04/01/35 875 4.80
04/01/49 260 04/01/50 280 04/01/51 290	DATED DATE-Nov. 28, 2023.	10/01/35 900 4.85 10/01/38 6,090 5.00
04/01/52 305 04/01/53 5,260	DUE-Apr. 1: 2024 - 2026; Oct. 1: 2024 - 2026, 2043, 2052.	10/01/4313,505 5.25 10/01/4811,925 5.35
SECURITY-Limited G.o	DENOMINATION-Registered \$5,000.00 and multiples thereof.	10/01/5332,130 5.45 10/01/5315,000 6.25
BOND INSURANCE-Bonds due are insured as to principal and		CALLABLE–Bonds due 2033 - 2035, 2038, 2043, 2048, 2053 are
interest by Build America Mutual Assurance Co. (2028 - 2033		callable in whole at anytime or in part at anytime:
2038, 2043, 2048, 2053).	FINANCIAL ADVISOR–Cfx.	2033 - 2035, 2038, 2043, 2048, 2053 Bonds:
GUARANTOR-Guaranteed as to principal and interest by PA		10/01/2032 100
School Dist Credit Enhancement Program	DEPOSITORY—Depository Trust Company.	2053 Bonds:
	INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000	10/01/2032 100.56 04/01/2033 100 10/01/2033 100
PURPOSE–Primary/Secondary Education.	TYPEREST TREE I (Tipl. 1, 2021 decording to maturity wood	04/01/2034100 10/01/2034100 04/01/2035100
OFFERED-(\$9,995,000) On Nov. 14, 2023 thru Raymond James		10/01/2035100 04/01/2036100 10/01/2036100
And Associates Inc.		04/01/2037 100 10/01/2037 100 04/01/2038 100
	04/01/24 230 5.56 10/01/24 810 5.58	
BHODE ICLAND	04/01/25 835 5.58 10/01/25 860 5.60	10/01/2038 100 04/01/2039 100 10/01/2039 100
RHODE ISLAND	04/01/26 895 5.66 10/01/26 915 5.69	04/01/2040 100 10/01/2040 100 04/01/2041 100
RHODE ISLAND (STATE OF AND PROVIDENCE PLAN	- 10/01/4315,990 6.48 10/01/5216,000 6.50	10/01/2041 100 04/01/2042 100 10/01/2042 100
TATIONS), RI	CALLADIE Dondo duo 2042, 2052 are collable in vibale et any	04/01/2043100 10/01/2043100 04/01/2044100
	CALLABLE-Bonds due 2043, 2052 are callable in whole at any-	10/01/2044 100 04/01/2045 100 10/01/2045 100
tal Development Loan, 2023-B (Taxable)	time or in part at anytime:	04/01/2046100 10/01/2046100 04/01/2047100
ISSUED-\$24,300,000.	2043 Bonds:	10/01/2047 100 04/01/2048 100 10/01/2048 100
DATED DATE-Nov. 2, 2023.	10/01/2032 100	04/01/2049100 10/01/2049100 04/01/2050100
DUE-Dec. 1: 2024 - 2028.	2052 Bonds:	10/01/2050100 04/01/2051100 10/01/2051100
DENOMINATION–Registered \$5,000.00 and multiples thereof.	10/01/2032100.085 04/01/2033 100 10/01/2033 100	04/01/2052100 10/01/2052100 04/01/2053100
PAYING AGENT-US Bank Trust Co NA.	04/01/2034100 10/01/2034100 04/01/2035100	10/01/2053 100
FINANCIAL ADVISOR–Public Resources Advisory Grp.	10/01/2035100 04/01/2036100 10/01/2036100	
BOND COUNSEL–Nixon Peabody LLP.	04/01/2037 100 10/01/2037 100 04/01/2038 100	SINKING FUND–In part by lot in minimum mandatory amounts
DEPOSITORY–Depository Trust Company.	10/01/2038100 04/01/2039100 10/01/2039100	each Oct. 1 as follows (\$000 omitted):
	04/01/2040 100 10/01/2040 100 04/01/2041 100	2038 Bonds:
INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000	10/01/2041 100 04/01/2042 100 10/01/2042 100	04/01/26 025 10/01/26 065 04/01/27 005
omitted):	04/01/2043100 10/01/2043100 04/01/2044100	04/01/36 935 10/01/36 965 04/01/37 995
Year Amt. % Year Amt. %	10/01/2044100 04/01/2045100 10/01/2045100	10/01/371,030 04/01/381,065 10/01/381,100
12/01/244,320 6.50 12/01/254,600 5.99		2043 Bonds:
12/01/264,860 5.20 12/01/275,120 5.26	04/01/2046100 10/01/2046100 04/01/2047100	
12/01/285,400 5.31	10/01/2047 100 04/01/2048 100 10/01/2048 100	04/01/391,155 10/01/391,200 04/01/401,240
SECURITY–Unlimited Tax G.o	04/01/2049100 10/01/2049100 04/01/2050100	10/01/401,280 04/01/411,320 10/01/411,365
PURPOSE-Gen Purpose/Pub Improvement.	10/01/2050 100 04/01/2051 100 10/01/2051 100	04/01/421,415 10/01/421,460 04/01/431,510
OFFERED-(\$24,300,000) On Oct. 24, 2023 thru Bofa Securities	04/01/2052 100 10/01/2052 100	10/01/431,560
Inc.	SINKING FUND-In part by lot in minimum mandatory amounts	2048 Bonds:
	each Oct. 1 as follows (\$000 omitted):	
	2043 Bonds:	04/01/441,020 10/01/441,065 04/01/451,085
RHODE ISLAND HOUSING AND MORTGAGE FI	•	10/01/451,125 04/01/461,180 10/01/461,200
NANCE CORPORATION, RI	04/01/391,370 10/01/391,415 04/01/401,465	04/01/471,250 10/01/471,285 04/01/481,340
New Bond Offering: Homeownership Opportunity, 2023 81	- 10/01/401,515 04/01/411,565 10/01/411,625	10/01/481,375
T-2 (Taxable)	04/01/421,670 10/01/421,735 04/01/431,780	2053 Bonds:
ISSUED-\$30,030,000.	10/01/431,850	
DATED DATE-Nov. 28, 2023.	2052 Bonds:	04/01/492,255 10/01/492,335 04/01/502,420
DUE-Apr. 1: 2027 - 2033; Oct. 1: 2027 - 2033, 2038.		10/01/502,485 04/01/512,555 10/01/512,495
DENOMINATION–Registered \$5,000.00 and multiples thereof.	04/01/44 690 10/01/44 720 04/01/45 745	
TRUSTEE–Bank of New York Mellon Trust Co NA.	10/01/45 770 04/01/46 790 10/01/46 820	04/01/522,600 10/01/523,855 04/01/534,995
PAYING AGENT–Bank of New York Mellon Trust Co NA.		10/01/536,135
FINANCIAL ADVISOR–Cfx Inc.	04/01/47 855 10/01/47 880 04/01/48 900	2053 Bonds:
BOND COUNSEL-Kutak Rock LLP.	10/01/48 940 04/01/49 975 10/01/49 1,000	04/01/44 595 10/01/44 605 04/01/45 640
DEPOSITORY–Depository Trust Company.	04/01/501,035 10/01/501,070 04/01/511,100	
INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000	10/01/511,075 04/01/521,115 10/01/52520	10/01/45 650 04/01/46 665 10/01/46 700
omitted):	SECTAL REDENIE HON-Subject to redefinduous in whole of in	04/01/47 720 10/01/47 745 04/01/48 770
	part at 100 under certain special circumstances as described in the	10/01/48 800 04/01/49 585 10/01/49 600
	indenture.	04/01/50 620 10/01/50 655 04/01/51 655
04/01/27 915 5.79 10/01/27 935 5.84	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	10/01/51 655 04/01/52 665 10/01/52 995
04/01/28 980 5.87 10/01/28 995 5.92	demption in whole or in part at 100 under certain special circum-	
04/01/291,025 6.06 10/01/291,025 6.11	stances as described in the indenture.	SPECIAL REDEMPTION-Subject to redemption in whole or in
04/01/301,030 6.16 10/01/301,065 6.21	SECURITY-Revenue.	part at 100 under certain special circumstances as described in the
04/01/31 1,075 6.24 10/01/31 1,085 6.29	PURPOSE–Single Family Housing.	indenture.
04/01/32 1,100 6.29 10/01/32 1,130 6.29		EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
04/01/331,155 6.33 10/01/331,190 6.34	And Co LLC.	demption in whole or in part at 100 under certain special circum-
10/01/3815,325 6.38		stances as described in the indenture.
CALLABLE-Bonds due 2033, 2038 are callable in whole at any		SECURITY–Revenue.
time or in part at anytime:	RHODE ISLAND HOUSING AND MORTGAGE FI-	PURPOSE–Single Family Housing.
2033, 2038 Bonds:	NANCE CORPORATION, RI	
10/01/2032 100	New Bond Offering: Homeownership Opportunity, 2023 81-	ORIGINAL ISSUE DISCOUNT—The following maturities were
SINKING FUND–In part by lot in minimum mandatory amounts		issued as original issue discount (maturity year and price or yield):
each Oct. 1 as follows (\$000 omitted):	ISSUED-\$83,105,000.	10/01/4898.64 10/01/5398.83
2038 Bonds:	DATED DATE-Nov. 28, 2023.	OFFERED-(\$83,105,000) On Nov. 1, 2023 thru Morgan Stanley
2000 Donus.		And Co LLC.
0.1/0.1/0.1 1.070 1.0/0.1/0.1 1.1.7 0.1/0.1/0.7 1.1.7	DUE-Apr. 1: 2032 - 2035; Oct. 1: 2031 - 2035, 2038 2043	Time of EEc.
04/01/341.0/0 = 10/01/34 = 1.115 = 04/01/35 = 1.145	DUE-Apr. 1: 2032 - 2035; Oct. 1: 2031 - 2035, 2038, 2043, 2048, 2053.	. III 60 226.
04/01/341,070 10/01/341,115 04/01/351,145 10/01/351,185 04/01/361,650 10/01/361,720	2048, 2053.	
10/01/351,185 04/01/361,650 10/01/361,720	2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof.	SOUTH CAROLINA
	2048, 2053.	

BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company.

SPECIAL REDEMPTION-Subject to redemption in whole or in REGISTRAR-Bank of New York Mellon Trust Co NA.

part at 100 under certain special circumstances as described in the indenture.

FINANCIAL ADVISOR-Cfx. BOND COUNSEL-Kutak Roc

SECURITY-Revenue.

Charleston Project, 2023

DATED DATE-Dec. 6, 2023.

ISSUED-\$48,375,000.

DUE-Sept. 1: 2024 - 2039.	New Bond Offering: Gas Supply Revenue, 2023 B-1
DENOMINATION-Registered \$5,000.00 and multiples thereof.	ISSUED-\$767,250,000.
PAYING AGENT-US Bank Trust Co NA.	DATED DATE-Nov. 29, 2023.
REGISTRAR-US Bank Trust Co NA.	DUE-Feb. 1: 2054; Mar. 1: 2030 - 2031.
FINANCIAL ADVISOR-First Tryon Advisors.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
BOND COUNSEL-Haynsworth Sinkler Boyd Pa.	FINANCIAL ADVISOR-Municipal Capital Markets Group.
TRANSFER AGENT-US Bank Trust Co NA.	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
DEPOSITORY-Depository Trust Company.	DEPOSITORY—Depository Trust Company.
INTEREST-M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):	MANDATORY TENDER-The bonds will be purchased at 100
Year Amt. % Year Amt. %	under certain circumstances as described in the indenture.
09/01/241,800 5.00 09/01/251,250 5.00	MANDATORY REDEMPTION—Subject to redemption in whole
09/01/261,310 5.00 09/01/271,375 5.00	or in part at 100 under certain special circumstances as described
09/01/281,445 5.00 09/01/291,520 5.00	in the indenture.
09/01/301,595 5.00 09/01/311,675 5.00	OFFERED-(\$767,250,000) On Nov. 10, 2023 thru Rbc Capital
09/01/321,760 5.00 09/01/331,845 5.00	Markets.
09/01/343,950 5.00 09/01/354,145 5.00	
09/01/364,355 5.00 09/01/376,455 5.00	New Bond Offering: Gas Supply Revenue, 2023 B-3 (Tax-
09/01/386,780 5.00 09/01/397,115 5.00	able)
SECURITY-Revenue.	ISSUED-\$18,640,000.
PURPOSE–Govt/Public Buildings.	DATED DATE-Nov. 29, 2023.
OFFERED-(\$48,375,000) On Nov. 8, 2023 thru Wells Fargo	DUE-Feb. 1: 2054.
Bank NA.	DENOMINATION–Registered \$5,000.00 and multiples thereof.
	TRUSTEE–US Bank Trust Co NA.
ELOPENCE COUNTY SCHOOL DISTRICT NO. 5. SC	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
FLORENCE COUNTY SCHOOL DISTRICT NO. 5, SC New Bond Offering: General Obligation, 2023-B (Bank	
Qualified)	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
ISSUED-\$7,500,000.	ESCROW AGENT-US Bank Trust Co NA.
DATED DATE–Nov. 16, 2023.	REMARKETING AGENT-Rbc Capital Markets LLC.
DUE-Nov. 1: 2024 - 2053.	TENDER AGENT-US Bank Trust Co NA.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	TRANSFER AGENT-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.	DEPOSITORY–Depository Trust Company.
REGISTRAR-US Bank Trust Co NA.	INTEREST-F&A 1 (Mar. 1, 2024–according to maturity–\$000
FINANCIAL ADVISOR-First Tryon Advisors.	omitted):
BOND COUNSEL—Haynsworth Sinkler Boyd Pa.	Year Amt. %
TRANSFER AGENT-US Bank Trust Co NA.	02/01/5418,640 6.62 MANDATORY TENDER-The bonds will be purchased at 100
DEPOSITORY–Depository Trust Company. SECURITY–Unlimited Tax G.o	under certain circumstances as described in the indenture.
GUARANTOR—Guaranteed as to principal and interest by SC	CALLABLE–Bonds due 2054 are callable in whole at anytime or
School Dist Credit Enhancement Program	in part at anytime:
PURPOSE–Primary/Secondary Education.	2054 Bonds:
OFFERED-(\$7,500,000) On Nov. 1, 2023 thru Td Securities Usa	12/01/2030 100
LLC.	MANDATORY REDEMPTION-Subject to redemption in whole
	or in part at 100 under certain special circumstances as described
MYRTLE BEACH, SC	in the indenture.
New Bond Offering: Limited Obligation, 2023	SECURITY-Revenue.
ISSUED-\$14,485,000.	PURPOSE–Gas. OFFERED–(\$18,640,000) On Nov. 10, 2023 thru Rbc Capital
DATED DATE-Nov. 30, 2023.	Markets.
DUE-June 1: 2024 - 2043.	Markets.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	New Bond Offering: Gas Supply Revenue, 2023 B-2
TRUSTEE-US Bank Trust Co NA.	ISSUED-\$104,000,000.
PAYING AGENT-US Bank Trust Co NA.	DATED DATE–Nov. 29, 2023.
REGISTRAR-US Bank Trust Co NA.	DUE-Feb. 1: 2054.
FINANCIAL ADVISOR-First Tryon Advisors. BOND COUNSEL Page Flynn LLC	DENOMINATION-Registered \$5,000.00 and multiples thereof.
BOND COUNSEL–Pope Flynn LLC. DEPOSITORY–Depository Trust Company.	TRUSTEE-US Bank Trust Co NA.
INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000	PAYING AGENT-US Bank Trust Co NA.
omitted):	REGISTRAR-US Bank Trust Co NA.
Year Amt. % Year Amt. %	FINANCIAL ADVISOR–Municipal Capital Markets Group.
06/01/24 770 5.00 06/01/25 450 5.00	BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
06/01/26 470 5.00 06/01/27 495 5.00	ESCROW AGENT-US Bank Trust Co NA.
06/01/28 520 5.00 06/01/29 545 5.00	REMARKETING AGENT-Rbc Capital Markets LLC.
06/01/30 575 5.00 06/01/31 605 5.00	TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA.
06/01/32 635 5.00 06/01/33 665 5.00	DEPOSITORY—Depository Trust Company.
06/01/34 700 5.00 06/01/35 730 5.00	MANDATORY TENDER-The bonds will be purchased at 100
06/01/36 770 5.00 06/01/37 805 5.00	under certain circumstances as described in the indenture.
06/01/38 845 5.00 06/01/39 890 5.00	CALLABLE-Bonds due 2054 are callable in whole at anytime or
06/01/40 935 4.63 06/01/41 980 4.63	in part at anytime:
06/01/421,025 5.25 06/01/431,075 5.25 CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-	2054 Bonds:
CALLADLE-DOILUS due 2004 - 2045 ale callable III whole at any-	12/01/2030 100

ANCIAL ADVISOR-Municipal Capital Markets Group. ND COUNSEL-Orrick Herrington And Sutcliffe LLP. POSITORY-Depository Trust Company. EREST-M&S 1. NDATORY TENDER-The bonds will be purchased at 100 er certain circumstances as described in the indenture. part at 100 under certain special circumstances as described ne indenture New Bond Offering: Gas Supply Revenue, 2023 B-3 (Tax-ÚED-\$18,640,000. TED DATE-Nov. 29, 2023. E-Feb. 1: 2054. NOMINATION-Registered \$5,000.00 and multiples thereof. JSTEE-US Bank Trust Co NA TNG AGENT-US Bank Trust Co NA. GISTRAR-US Bank Trust Co NA. ANCIAL ADVISOR-Municipal Capital Markets Group. ND COUNSEL-Orrick Herrington And Sutcliffe LLP. CROW AGENT-US Bank Trust Co NA. MARKETING AGENT-Rbc Capital Markets LLC. DER AGENT-US Bank Trust Co NA. ANSFER AGENT-US Bank Trust Co NA. POSITORY-Depository Trust Company. EREST-F&A 1 (Mar. 1, 2024-according to maturity-\$000 And Co. Amt. % 01/54.....18,640 6.62 NDATORY TENDER-The bonds will be purchased at 100 er certain circumstances as described in the indenture. LLABLE-Bonds due 2054 are callable in whole at anytime or DUE-June 15: 2043, 2053, 2058. art at anytime: 2054 Bonds: 01/2030 . . . 100 NDATORY REDEMPTION-Subject to redemption in whole PAYING AGENT-US Bank Trust Co NA. part at 100 under certain special circumstances as described REGISTRAR-US Bank Trust Co NA. ne indenture. CURITY-Revenue FERED-(\$18,640,000) On Nov. 10, 2023 thru Rbc Capital New Bond Offering: Gas Supply Revenue, 2023 B-2 UED-\$104,000,000. TED DATE-Nov. 29, 2023. E-Feb. 1: 2054. NOMINATION-Registered \$5,000.00 and multiples thereof. JSTEE-US Bank Trust Co NA. ING AGENT-US Bank Trust Co NA. GISTRAR-US Bank Trust Co NA. ANCIAL ADVISOR-Municipal Capital Markets Group. ND COUNSEL-Orrick Herrington And Sutcliffe LLP. CROW AGENT-US Bank Trust Co NA. MARKETING AGENT-Rbc Capital Markets LLC. DER AGENT-US Bank Trust Co NA. ANSFER AGENT-US Bank Trust Co NA POSITORY-Depository Trust Company. NDATORY TENDER-The bonds will be purchased at 100 er certain circumstances as described in the indenture. LLABLE-Bonds due 2054 are callable in whole at anytime or art at anytime: 2054 Bonds: 12/01/2030 . . . 100 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described $06/15/54\dots1,510 \ 06/15/55\dots1,620 \ 06/15/56\dots1,740$ in the indenture. SECURITY-Revenue. PURPOSE-Gas. ORIGINAL ISSUE DISCOUNT-The following maturities were OFFERED-(\$104,000,000) On Nov. 10, 2023 thru Rbc Capital issued as original issue discount (maturity year and price or yield): Markets LLC. OFFERED-(\$14,485,000) On Oct. 31, 2023 thru Wells Fargo MENT AUTHORITY, SC

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New Bond Offering: Educational Facilities Revenue, River-
                                                         walk Academy Project, 2023-B (Taxable)
                                                        ISSUED-$1.150.000.
                                                         DATED DATE-Nov. 21, 2023.
                                                        DUE-June 15: 2032
                                                        DENOMINATION-Registered $1,000,000.00 and multiples
                                                        thereof
                                                        TRUSTEE-US Bank Trust Co NA.
                                                        PAYING AGENT-US Bank Trust Co NA.
                                                        REGISTRAR-US Bank Trust Co NA.
                                                        FINANCIAL ADVISOR-Specialized Public Finance Inc.
NDATORY REDEMPTION-Subject to redemption in whole BOND COUNSEL-Howell Linkous And Nettles LLC.
                                                        TRANSFER AGENT-US Bank Trust Co NA.
                                                         DEPOSITORY-Depository Trust Company.
ERED-($767,250,000) On Nov. 10, 2023 thru Rbc Capital INTEREST-J&D 15 (June 15, 2024-according to maturity-$000
                                                        omitted):
                                                         Year
                                                                       Amt.
                                                        06/15/32.
                                                                      .1,150 8.50
                                                        SINKING FUND-In part by lot in minimum mandatory amounts
                                                        each June 15 as follows ($000 omitted):
                                                           2032 Bonds:
                                                        06/15/27 ..... 25 06/15/28 .... 100 06/15/29 .... 260 06/15/30 .... 285 06/15/31 .... 305 06/15/32 .... 175
                                                        MANDATORY REDEMPTION–Subject to redemption in whole
                                                        or in part at 100 under certain special circumstances as described
                                                        in the indenture
                                                        EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
                                                        demption in whole or in part at 100 under certain special circum-
                                                        stances as described in the indenture.
                                                        SECURITY-Loan Agreement.
                                                        PURPOSE-Charter School.
                                                        OFFERED-($1,150,000) On Nov. 16, 2023 thru Da Davidson
                                                            New Bond Offering: Educational Facilities Revenue, River-
                                                        walk Academy Project, 2023-A
                                                        ISSUED-$25,120,000.
                                                        DATED DATE-Nov. 21, 2023.
                                                        DENOMINATION-Registered $100,000.00 and multiples
                                                        thereof
                                                        TRUSTEE-US Bank Trust Co NA.
                                                        FINANCIAL ADVISOR-Specialized Public Finance Inc.
                                                        BOND COUNSEL-Howell Linkous And Nettles LLC.
                                                        TRANSFER AGENT-US Bank Trust Co NA
                                                        DEPOSITORY-Depository Trust Company.
                                                        INTEREST-J&D 15 (June 15, 2024-according to maturity-$000
                                                        omitted):
                                                                              % Year
                                                         Year
                                                                       Amt.
                                                                                                 Amt.
                                                        06/15/43.....5,835 7.00 06/15/53.....10,550 7.13
                                                        06/15/58.....8,735 7.25
                                                        CALLABLE-Bonds due 2043, 2053, 2058 are callable in whole
                                                        at anytime or in part at anytime:
                                                           2043, 2053, 2058 Bonds:
                                                        06/15/2033 . . . 100
                                                        SINKING FUND-In part by lot in minimum mandatory amounts
                                                        each June 15 as follows ($000 omitted):
                                                           2043 Bonds:
                                                        06/15/32 . . . . 145 06/15/33 . . . . 360 06/15/34 . . . . 385
                                                        06/15/35 . . . . 415 06/15/36 . . . . 440 06/15/37 . . . . 470
                                                        06/15/38 . . . . 505 06/15/39 . . . . 540 06/15/40 . . . . 580
                                                        06/15/41 . . . . . 620 06/15/42 . . . . 665 06/15/43 . . . . 710
                                                          2053 Bonds:
                                                        06/15/44 . . . . . 760 06/15/45 . . . . . 815 06/15/46 . . . . . 870
                                                        06/15/47 . . . . . 935 06/15/48 . . . . 1,000 06/15/49 . . . . 1,070
                                                        06/15/50....1,145 06/15/51....1,230 06/15/52....1,315
                                                        06/15/53....1,410
                                                          2058 Bonds:
```

06/15/57....1,865 06/15/58....2,000

SECURITY-Loan Agreement. PURPOSE-Charter School.

in the indenture.

MANDATORY REDEMPTION-Subject to redemption in whole

or in part at 100 under certain special circumstances as described

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

demption in whole or in part at 100 under certain special circum-

time or in part at anytime:

2034 - 2043 Bonds:

PURPOSE-Flood Ctl/Storm Drain

06/01/40....97.58 06/01/41....96.91

06/01/2033 . . . 100

Bank NA

SECURITY-Revenue.

issued as original issue discount (maturity year and price or yield): BOND COUNSEL-Bass Berry And Sims PLC. 06/15/43....98.94 06/15/53....98.48 06/15/58....98.44 OFFERED-(\$25,120,000) On Nov. 16, 2023 thru Da Davidson DEPOSITORY-Depository Trust Company. And Co.

STARR-IVA WATER AND SEWER DISTRICT, SC

New Bond Offering: Waterworks and Sewer System Revenue 2023 (Bank Qualified)

ISSUED-\$3,170,000.

DATED DATE—Nov. 15, 2023.

DUE—June 1: 2025 - 2034, 2036, 2038, 2041, 2044.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Southern Municipal Advisors Inc.

BOND COUNSEL-Haynsworth Sinkler Boyd Pa.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1.

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2036 Bonds:

06/01/35 155 06/01/36 165

2038 Bonds:

06/01/37 170 06/01/38 180

2041 Bonds:

 $06/01/39 \dots 190 \ 06/01/40 \dots 200 \ 06/01/41 \dots 210$

2044 Bonds:

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$3,170,000) On Nov. 2, 2023 thru Stephens Inc.

TENNESSEE CHATTANOOGA, TN

New Bond Offering: General Obligation, 2023

ISSUED-\$41.995.000.

DATED DATE-Nov. 16, 2023.

DUE-Oct. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Bass Berry And Sims PLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 DEPOSITORY-Depository Trust Company. omitted):

Year	Amt.	%	Year	Amt.	%
10/01/24	1,850	5.00	10/01/25	2,115	7.00
10/01/26	2,115	7.00	10/01/27	2,115	7.00
10/01/28	2,115	7.00	10/01/29	2,115	5.00
10/01/30	2,115	5.00	10/01/31	2,115	5.00
10/01/32	2,115	5.00	10/01/33	2,115	5.00
10/01/34	2,115	5.00	10/01/35	2,115	5.00
10/01/36	2,110	5.25	10/01/37	2,110	5.00
10/01/38	2,110	5.00	10/01/39	2,110	5.00
10/01/40	2,110	5.00	10/01/41	2,110	5.00
10/01/42	2,110	5.00	10/01/43	2,110	5.00
CALLABLE	-Bonds d	lue 20	34 - 2043	are callable i	n whole at a

due 2034 - 2043 are callable in whole at any- And Co Inc. time or in part at anytime:

2034 - 2043 Bonds:

10/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$41,995,000) On Oct. 31, 2023 thru UBS Financial Services Inc.

DICKSON COUNTY WATER AUTHORITY, TN

New Bond Offering: Water and Wastewater Revenue Improvement, 2023 (Bank Qualified)

ISSUED-\$6,000,000.

DATED DATE-Nov. 14, 2023. DUE-Dec. 1: 2024 - 2031, 2033, 2037, 2040, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

ORIGINAL ISSUE DISCOUNT-The following maturities were FINANCIAL ADVISOR-Oakdale Municipal Advisors LLC.

TRANSFER AGENT-US Bank Trust Co NA.

omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	. 170	5.25	12/01/25	195	5.25
12/01/26	. 205	5.25	12/01/27	215	5.00
12/01/28	. 225	5.00	12/01/29	240	5.00
12/01/30	. 250	5.00	12/01/31	260	5.00
12/01/33	. 560	4.00	12/01/37	1,275	4.50
12/01/40	1,115	4.75	12/01/43	1,290	4.88

CALLABLE-Bonds due 2033, 2037, 2040, 2043 are callable in whole at anytime or in part at anytime:

2033, 2037, 2040, 2043 Bonds:

12/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

each Dec. 1 as follows (\$000 omitted):

2033 Bonds:

12/01/32 275 12/01/33 285

2037 Bonds:

12/01/34 300 12/01/35 310 12/01/36 325 12/01/37 340

2040 Bonds:

12/01/38 355 12/01/39 370 12/01/40 390

2043 Bonds:

12/01/41 410 12/01/42 430 12/01/43 450

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$6,000,000) On Oct. 31, 2023 thru Wiley Bros Ain-under certain circumstances as described in the indenture.

tree Capital LLC.

KNOX COUNTY HEALTH, EDUCATIONAL AND HOUS- And Associates Inc. ING FACILITIES BOARD, TN

New Bond Offering: Multifamily Housing Revenue, Suther-

land 2 Apartments, 2023 ISSUED-\$18,721,000.

DATED DATE-Nov. 15, 2023.

DUE-June 1: 2041.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Truist Bank.

PAYING AGENT-Truist Bank.

REGISTRAR-Truist Bank. BOND COUNSEL-Baker Donelson Bearman Caldwell And

Berkowitz PC.

REMARKETING AGENT-Stifel Nicolaus And Co Inc.

TENDER AGENT-Truist Bank.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime:

2041 Bonds:

06/01/2026 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described 04/01/36 235 4.00 04/01/40 355 4.00

in the indenture.

SECURITY-Loan Agreement.

PURPOSE–Multi-Family Housing. OFFERED-(\$18,721,000) On Nov. 9, 2023 thru Stifel Nicolaus

New Bond Offering: Multifamily Housing Revenue, Sutherland 1 Apartments, 2023

ISSUED-\$24,362,000.

DATED DATE-Nov. 15, 2023.

DUE-June 1: 2041.

DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank.

PAYING AGENT-Truist Bank.

REGISTRAR-Truist Bank.

BOND COUNSEL-Baker Donelson Bearman Caldwell And 04/01/41 100 04/01/42 105 04/01/43 110 Berkowitz PC.

REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Truist Bank.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime:

2041 Bonds:

DEPOSITORY—Depository Trust Company. 06/01/2026... 100
INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000 MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture

SECURITY-Loan Agreement.

PURPOSE-Multi-Family Housing.

OFFERED-(\$24,362,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

KNOXVILLE COMMUNITY DEVELOPMENT CORPORA-TION, TN

New Bond Offering: Collateralized Multifamily Housing,

Grosvenor Square Project, 2023 ISSUED-\$3,000,000.

DATED DATE-Nov. 22, 2023.

DUE-Dec. 1: 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Bass Berry And Sims PLC.

REMARKETING AGENT-Raymond James And Associates Inc.

TENDER AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted):

Year Amt. 12/01/27 3,000 4.00

MANDATORY TENDER-The bonds will be purchased at 100

SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing.

OFFERED-(\$3,000,000) On Nov. 17, 2023 thru Raymond James

MARION COUNTY, TN New Bond Offering: General Obligation, 2023 (Bank Quali-

ISSUED-\$1,630,000.

DATED DATE-Nov. 27, 2023.

DUE-Apr. 1: 2024 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Bass Berry And Sims PLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year % Year Amt. Amt. 04/01/24.......50 5.00 04/01/25........55 5.00 04/01/26..........55 5.00 04/01/27..........60 5.00 04/01/28..........60 5.00 04/01/29.........60 5.00 04/01/30......65 5.00 04/01/31.......65 5.00 04/01/32......70 5.00 04/01/33......70 5.00

04/01/44 430 4.25 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-

time or in part at anytime: 2034 - 2044 Bonds:

04/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts

each Apr. 1 as follows (\$000 omitted): 2036 Bonds:

04/01/34 75 04/01/35 80 04/01/36 80 2040 Bonds: $04/01/37 \dots ... 85 \ 04/01/38 \dots ... 85 \ 04/01/39 \dots ... 90$ 04/01/40 95

2044 Bonds:

04/01/44 115

SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/40....98.81 04/01/44....99.32

Securities Inc.

METROPOLITAN GOVERNMENT OF NASHVILLE & DAVIDSON COUNTY HEALTH AND EDUCATIONAL FA-CILITIES BOARD, TN

New Bond Offering: Revenue, Vanderbilt University Medi-

cal Center, 2023-A ISSUED-\$145,145,000.

DATED DATE-Nov. 8, 2023.

DUE-July 1: 2028. 2033

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Kaufman Hall And Associates LLC.

BOND COUNSEL-Chapman And Cutler LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- 04/01/39 4,500 5.00 04/01/40 4,725 5.00 stances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Hospitals

OFFERED-(\$145,145,000) On Oct. 26, 2023 thru Bofa Securitime or in part at anytime: ties Inc.

PIGEON FORGE, TN

fied)

ISSUED-\$9,575,000.

DATED DATE-Dec. 8, 2023.

DUE-June 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Regions Bank.

REGISTRAR-Regions Bank.

FINANCIAL ADVISOR-Cumberland Securities Co Inc.

BOND COUNSEL-Bass Berry And Sims PLC.

DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,575,000) On Nov. 14, 2023 thru JP Morgan Secu- DATED DATE-Dec. 1, 2023.

rities LLC.

SEVIER COUNTY, TN

New Bond Offering: General Obligation, 2023 (Bank Quali-

DATED DATE-Dec. 1, 2023.

DUE-June 1: 2024 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank.

REGISTRAR-Regions Bank.

FINANCIAL ADVISOR-Cumberland Securities Co Inc. BOND COUNSEL-Owings Wilson And Coleman.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,825,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

WILLIAMSON COUNTY, TN

New Bond Offering: County District School, 2023

ISSUED-\$13,550,000.

DATED DATE-Nov. 10, 2023.

DUE-Apr. 1: 2027 - 2044.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Stephens Inc.

BOND COUNSEL-Bass Berry And Sims PLC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-

time or in part at anytime:

2034 - 2044 Bonds:

04/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

New Bond Offering: General Obligation Public Improve- 09/01/37 440 5.25 09/01/46 670 5.50 ment and School, 2023

ISSUED-\$70,365,000.

DATED DATE-Nov. 10, 2023.

DUE-Apr. 1: 2027 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Stephens Inc.

BOND COUNSEL-Bass Berry And Sims PLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt Amt 04/01/27.....2,500 5.00 04/01/28.....2,630 5.00 04/01/29.....2,760 5.00 04/01/30.....2,900 5.00 $04/01/31\ldots\ldots 3,\!050\;\;5.00\;\;04/01/32\ldots\ldots 3,\!200\;\;5.00$ 04/01/33.....3,360 5.00 04/01/34.....3,520 5.00 04/01/35.....3,700 5.00 04/01/36.....3,890 5.00 04/01/37.....4,080 5.00 04/01/38.....4,280 5.00 04/01/41 4,960 4.63 04/01/42 5,190 4.63

04/01/43 5,430 4.75 04/01/44 5,690 4.75 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any

2034 - 2044 Bonds:

04/01/2033 . . . 100 SECURITY–Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

New Bond Offering: General Obligation, 2023 (Bank Quali- ORIGINAL ISSUE DISCOUNT-The following maturities were 2023 issued as original issue discount (maturity year and price or yield): ISSUED-\$24,115,000. 04/01/41....99.70 04/01/42....99.08 04/01/44....99.61 OFFERED-(\$70,365,000) On Oct. 25, 2023 thru Fifth Third Se- DUE-Feb. 1: 2025 - 2044.

TEXAS

curities Inc.

*** MONTGOMERY CNTY TEX MUN UTIL DIST NO 163 CONTRACT REV, TX

New Bond Offering: Contract Revenue, East Service Area, 2023 (Bank Qualified)

ISSUED-\$7,965,000.

DUE-Nov. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-The Muller Law Group Pllc.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2043 Bonds:

 $11/01/42 \dots 390 \ 11/01/43 \dots 415$

2045 Bonds:

11/01/44 440 11/01/45 465 2049 Bonds:

11/01/48 555 11/01/49 585

SECURITY-Revenue.

OFFERED-(\$7,965,000) On Nov. 16, 2023 thru Samco Capital Markets Inc.

ALTESSA MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual- OFFERED-(\$24,115,000) On Nov. 17, 2023 thru Hilltop Securiified)

ISSUED-\$3,700,000.

DATED DATE-Dec. 14, 2023.

DUE-Sept. 1: 2026 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Public Finance Group LLC.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Amt. % Year 09/01/28 100 5.25 09/01/29 105 5.25 09/01/30 110 5.25 09/01/31 115 5.00

> SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2034 Bonds:

09/01/32 120 09/01/33 125 09/01/34 135 2037 Bonds:

09/01/35 145 12/14/36 140 09/01/37 155 2040 Bonds:

 $09/01/38 \dots 160 \ 09/01/39 \dots 170 \ 09/01/40 \dots 175$ 2043 Bonds: 09/01/41 185 09/01/42 195 09/01/43 205

09/01/44 215 09/01/45 220 09/01/46 235 2048 Bonds:

09/01/47 245 09/01/48 255

SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,700,000) On Nov. 9, 2023 thru Rbc Capital Markets.

ALVIN, TX

omitted):

2046 Bonds:

New Bond Offering: Water and Sewer System Revenue,

DATED DATE-Dec. 1, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-US Capital Advisors LLC.

BOND COUNSEL-Bracewell LLP.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

% Year Amt. Amt. 02/01/25.....1,210 5.00 02/01/26.....1,210 5.00 02/01/27.....1,210 5.00 02/01/28.....1,205 5.00 02/01/29.....1,205 5.00 02/01/30.....1,205 5.00 02/01/31.....1,205 5.00 02/01/32.....1,205 5.00 02/01/33.....1,205 5.00 02/01/34.....1,205 5.00 02/01/35.....1,205 5.00 02/01/36.....1,205 5.00 02/01/37.....1,205 4.00 02/01/38.....1,205 4.00 02/01/39.....1,205 4.00 02/01/40.....1,205 4.00 02/01/41 1,205 4.13 02/01/42 1,205 4.25

02/01/43 1,205 4.25 02/01/44 1,205 4.25 CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-

time or in part at anytime:

2033 - 2044 Bonds:

02/01/2032 . . . 100

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

2044).

PURPOSE-Water and Sewer ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/37....99.49 02/01/38....98.40 02/01/39....97.55

 $02/01/40\dots.96.76\ 02/01/41\dots.97.42\ 02/01/42\dots.98.13$ 02/01/43....97.44 02/01/44....96.97

ANTHEM MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Unlimited Tax Utility, 2023-A

ISSUED-\$6,405,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2026 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA. FINANCIAL ADVISOR-The Gms Group LLC.

BOND COUNSEL-Winstead PC.

TRANSFER AGENT-Bokf NA.

November 24, 2023 DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts School Building, 2022 each Sept. 1 as follows (\$000 omitted): 2046 Bonds: 09/01/43 335 09/01/44 355 09/01/45 375 09/01/46 395 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2049). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,405,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc. BIG SKY MUNICIPAL UTILITY DISTRICT OF DENTON COUNTY, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$2,900,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-The Muller Law Group Pllc. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company.

INTEREST–A&O 1 (Apr. 1, 2024–according to maturity–\$000 omitted): % Year Year Amt. Amt. 04/01/26.......50 8.00 04/01/27......55 8.00 04/01/28.......55 8.00 04/01/30......125 8.00 04/01/32 140 5.38 04/01/34 155 5.00 04/01/36 175 5.00 04/01/38 195 5.00 04/01/40 215 5.00 04/01/43 370 5.00 04/01/46 440 5.00 04/01/47 165 5.00 04/01/48 175 5.00 04/01/49 185 5.00 04/01/50 195 5.00 04/01/51 205 5.00 CALLABLE-Bonds due 2029 - 2051 are callable in whole at anytime or in part at anytime: 2029 - 2051 Bonds:

04/01/2028 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts DATED DATE-Dec. 1, 2023. each Apr. 1 as follows (\$000 omitted):

2030 Bonds:

04/01/29 60 04/01/30 65 2032 Bonds: 04/01/31 70 04/01/32 70 2034 Bonds:

04/01/33 75 04/01/34 80 2036 Bonds:

04/01/35 85 04/01/36 90 2038 Bonds:

04/01/37 95 04/01/38 100 2040 Bonds:

04/01/39 105 04/01/40 110 2043 Bonds:

04/01/41 115 04/01/42 125 04/01/43 130 2046 Bonds:

04/01/44 140 04/01/45 145 04/01/46 155 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 -2051).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/47....99.86 04/01/48....99.71 04/01/49....99.56 04/01/50....99.41 04/01/51....99.26

OFFERED-(\$2,900,000) On Nov. 7, 2023 thru Samco Capital Markets Inc.

BOERNE INDEPENDENT SCHOOL DISTRICT, TX

ISSUED-\$17,300,000.

DATED DATE-Aug. 1, 2022.

DUE-Dec. 1: 2051.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP. REMARKETING AGENT-Cabrera Capital Markets LLC.

TENDER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year Amt. 12/01/51.....17,300 3.85

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2051 Bonds:

12/01/24 540 12/01/25 570 12/01/26 600 $12/01/27 \dots . \ 630 \ 12/01/28 \dots . \ 660 \ 12/01/29 \dots . \ 695$ 12/01/30 730 12/01/31 770 12/01/32 810 $12/01/33 \ldots . . 850 \ 12/01/34 \ldots . . 895 \ 12/01/35 \ldots . . 940$ 12/01/36 990 12/01/37 1,040 12/01/38 1,090 12/01/39....1,145 12/01/40....1,205 12/01/41....1,270 12/01/42....1,335 12/01/43.....535

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by TX 04/01/35....2,000 04/01/36....2,375 04/01/37....2,500 Permanent School Fund Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$17,300,000) On Nov. 14, 2023 thru Cabrera Capital Markets LLC.

New Bond Offering: Unlimited Tax Road, 2023-A ISSUED-\$9,300,000.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts Markets LLC. each Sept. 1 as follows (\$000 omitted):

2048 Bonds:

09/01/45 560 09/01/46 590 09/01/47 625 09/01/48 655

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2048).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,300,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

New Bond Offering: Unlimited Tax, 2023

ISSUED-\$9,795,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts DATED DATE-Dec. 1, 2023. each Sept. 1 as follows (\$000 omitted):

2048 Bonds:

09/01/45 590 09/01/46 625 09/01/47 655 09/01/48 690

SECURITY-Unlimited Tax G.o..

New Bond Offering: Fixed and Variable Rate Unlimited Tax BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Multiple Public Utilities.

OFFERED-(\$9,795,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

BRAZOS HIGHER EDUCATION AUTHORITY, INC., TX

New Bond Offering: Tax-Exempt Student Loan Program Revenue, 2023-1A (AMT)

ISSUED-\$43.375.000.

DATED DATE–Nov. 1, 2023. DUE–Apr. 1: 2030 - 2033, 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 04/01/30.....2,595 5.50 04/01/31.....4,375 5.50 04/01/32......6,000 5.50 04/01/33......4,110 5.50 04/01/43.....26,295 5.13

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

04/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2043 Bonds:

04/01/38....3,000 04/01/39....3,500 04/01/40....3,500

04/01/41....3,500 04/01/42....2,480 04/01/43....3,440 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described

in the indenture. BRAZORIA COUNTY MUNICIPAL UTILITY DISTRICT SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the

indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum-

stances as described in the indenture. SECURITY-Education Loans.

PURPOSE-Student Loans.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/43....97.18

OFFERED-(\$43,375,000) On Oct. 27, 2023 thru Rbc Capital

CEDAR PORT NAVIGATION AND IMPROVEMENT DIS-TRICT, TX

New Bond Offering: Unlimited Tax Road, 2023

ISSUED-\$30,500,000.

DATED DATE-Dec. 1, 2023. DUE-Mar. 1: 2026 - 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA FINANCIAL ADVISOR-Masterson Advisors LLC

BOND COUNSEL-Smith Murdaugh Little And Bonham LLP. DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

DEPOSITORY-Depository Trust Company.

OFFERED-(\$30,500,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

CHAMBERS COUNTY IMPROVEMENT DISTRICT NO 3,

New Bond Offering: Unlimited Tax Road, 2023-A ISSUED-\$5,940,000.

DUE-Apr. 1: 2025 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-Schwartz Page And Harding LLP.

time or in part at anytime:

2029 - 2050 Bonds:

04/01/2028 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts PURPOSE-Single Family Housing. each Apr. 1 as follows (\$000 omitted):

2046 Bonds

04/01/43 285 04/01/44 305 04/01/45 325 04/01/46 340

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - TX

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$5,940,000) On Nov. 8, 2023 thru Robert W Baird DATED DATE-Nov. 15, 2023. And Co Inc.

CHARLESTON MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$3,215,000.

DATED DATE-Dec. 1, 2023.

DUE-May 1: 2025 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC

BOND COUNSEL-Schwartz Page And Harding LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2038 Bonds:

05/01/38 105 05/01/39 110

2041 Bonds:

05/01/40 120 05/01/41 125 2050 Bonds:

 $05/01/42 \dots 130 \ 05/01/43 \dots 140 \ 05/01/44 \dots 150$ $05/01/45 \dots 155 \ 05/01/46 \dots 165 \ 05/01/47 \dots 175$ $05/01/48 \dots 185 \ 05/01/49 \dots 200 \ 05/01/50 \dots 210$

SECURITY-Unlimited Tax G.o.. PURPOSE-Water and Sewer.

kets LLC.

CITY OF ROCKDALE, TX

New Bond Offering: Special Assessment Revenue, Cornerstone Public Improvement District, 2023

ISSUED-\$12.722.000

DATED DATE-Nov. 17, 2023.

DUE-Sept. 15: 2054.

DENOMINATION–Registered \$100,000.00 and multiples thereof.

TRUSTEE-Wilmington Trust NA.

PAYING AGENT-Wilmington Trust NA.

REGISTRAR-Wilmington Trust NA.

FINANCIAL ADVISOR-Specialized Public Finance Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Wilmington Trust NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 15 (Mar. 15, 2024-according to maturity-\$000 omitted): 0%

Amt. Year

09/15/54.....12,722 7.50

CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:

09/15/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):

2054 Bonds:

09/15/25 121	09/15/26 130	09/15/27 139
09/15/28 149	09/15/29 161	09/15/30 173
09/15/31 186	09/15/32 200	09/15/33 215
09/15/34 231	09/15/35 248	09/15/36 267
09/15/37 288	09/15/38 310	09/15/39 333
09/15/40 359	09/15/41 387	09/15/42 417
09/15/43 449	09/15/44 484	09/15/45 521
09/15/46 561	09/15/47 605	09/15/48 652
09/15/49 703	09/15/50 758	09/15/51 817
09/15/52 882	09/15/53 951	09/15/54 1.025

CALLABLE-Bonds due 2029 - 2050 are callable in whole at any- EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- 03/01/38 475 03/01/39 500 demption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/42 580 03/01/43 610 09/15/54....97.07

OFFERED-(\$12,722,000) On Oct. 30, 2023 thru Fmsbonds Inc.

CLEAR CREEK INDEPENDENT SCHOOL DISTRICT.

New Bond Offering: Unlimited Tax Refunding, 2023 ISSUED-\$64,760,000.

DUE-Feb. 15: 2025 - 2029, 2034 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Jackson Walker LLP.

ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$64,760,000) On Oct. 26, 2023 thru Raymond omitted):

CONROE CITY, TX

New Bond Offering: Limited Tax Refunding, 2023

ISSUED-\$19,025,000.

DATED DATE-Dec. 1, 2023. DUE-Mar. 1: 2024 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.

ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1.

OFFERED-(\$3,215,000) On Nov. 1, 2023 thru Rbc Capital Mar- CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:

03/01/2033 . . . 100

SECURITY-Limited G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$19,025,000) On Nov. 9, 2023 thru Fhn Financial Capital Markets.

New Bond Offering: Certificates of Obligation, 2023-A

ISSUED-\$8,015,000. DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year An	ıt. %	Year	Amt.	%
03/01/24 1,04	0 5.00	03/01/25	145	5.00
03/01/26 12	25 5.00	03/01/27	120	5.00
03/01/28 21	0 5.00	03/01/29	105	5.00
03/01/30	0 5.00	03/01/31	405	5.00
03/01/32 40	5.00	03/01/33	415	5.00
03/01/34 42	20 5.00	03/01/35	415	5.00
03/01/36 43	5.00	03/01/37	450	5.00
03/01/39 97	5.00	03/01/41	1,075	5.00
03/01/43 1,19	0 5.00			

CALLABLE-Bonds due 2034 - 2043 are callable in whole at any-DATED DATE-Nov. 1, 2023. time or in part at anytime:

2034 - 2043 Bonds:

03/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2039 Bonds:

2041 Bonds:

03/01/40 525 03/01/41 550

2043 Bonds:

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$8,015,000) On Nov. 9, 2023 thru Fhn Financial Capital Markets.

CROSSWINDS AT SOUTHLAKE SPECIAL IMPROVE-MENTS DISTRICT, TX

New Bond Offering: Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax, 2023 (Bank Qualified) ISSUED-\$3 420 000

DATED DATE-Nov. 15, 2023.

DUE-Aug. 15: 2024 - 2029, 2031, 2033, 2036, 2040, 2044, 2047. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2024-according to maturity-\$000

rear	Amt.	%	rear	Amt.	%	
08/15/24	120	5.00	08/15/25	80	5.00	
08/15/26	85	5.00	08/15/27	90	5.00	
08/15/28	95	5.00	08/15/29	95	5.00	
08/15/31	210	5.00	08/15/33	230	5.00	
08/15/36	390	5.00	08/15/40	615	5.00	
08/15/44	745	5.13	08/15/47	665	5.25	
~						

CALLABLE-Bonds due 2033, 2036, 2040, 2044, 2047 are callable in whole at anytime or in part at anytime:

2033, 2036, 2040, 2044, 2047 Bonds:

08/15/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2031 Bonds:

08/15/44 200

SECURITY-Double Barreled.

08/15/30 100 08/15/31 110 2033 Bonds:

08/15/32 110 08/15/33 120 2036 Bonds:

08/15/34 125 08/15/35 130 08/15/36 135 2040 Bonds:

08/15/37 140 08/15/38 150 08/15/39 160 08/15/40 165

2044 Bonds: $08/15/41 \dots 170 \ 08/15/42 \dots 185 \ 08/15/43 \dots 190$

2047 Bonds: $08/15/45 \dots 210 \ 08/15/46 \dots 220 \ 08/15/47 \dots 235$

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 -2029, 2031, 2033, 2036, 2040, 2044, 2047).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/40....98.88 08/15/44....99.05 08/15/47....99.32 OFFERED-(\$3,420,000) On Nov. 8, 2023 thru Fmsbonds Inc.

CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DIS-TRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2023-A ISSUED-\$249,840,000.

DUE-Feb. 15: 2025 - 2028, 2030 - 2031, 2035 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Bracewell LLP.

ESCROW AGENT-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Bracewell LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Escamilla And Poneck LLP.

FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.

REGISTRAR-US Bank Trust Co NA.

DEPOSITORY–Depository Trust Company.	TENDER AGENT-US Bank Trust Co NA.
INTEREST-F&A 15 (Feb. 15, 2024-according to maturity-\$000	
omitted):	DEPOSITORY–Depository Trust Company.
Year Amt. % Year Amt. % 02/15/2515,130 5.00 02/15/2616,315 5.00	INTEREST–F&A 15 (Feb. 15, 2024–according to maturity–\$00 omitted):
02/15/2729,415 5.00 02/15/2816,885 5.00	Year Amt. %
02/15/3017,280 5.00 02/15/3111,640 5.00	08/15/53170,600 6.00
02/15/3513,195 5.00 02/15/3613,415 5.00	MANDATORY TENDER-The bonds will be purchased at 10
02/15/3713,110 5.00 02/15/3813,830 5.00	under certain circumstances as described in the indenture.
02/15/3912,450 5.00 02/15/4013,085 5.00	CALLABLE-Bonds due 2053 are callable in whole at anytime of
02/15/4114,845 5.00 02/15/4215,605 5.00	in part at anytime:
02/15/4316,400 5.00 02/15/4417,240 5.00	2053 Bonds:
CALLADIE Dende des 2025 2044 en esticite in micro este de secono	02/15/2025 100
CALLABLE–Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:	SINKING FUND–In part by lot in minimum mandatory amount
2035 - 2044 Bonds:	each Aug. 15 as follows (\$000 omitted):
02/15/2033 100	2053 Bonds:
SECURITY-Unlimited Tax G.o	08/15/292,335 08/15/302,520 08/15/312,720
GUARANTOR-Guaranteed as to principal and interest by TX	08/15/322,940 08/15/333,175 08/15/343,430
Permanent School Fund Program	08/15/353,705 08/15/364,000 08/15/374,320
PURPOSE-Primary/Secondary Education.	08/15/384,665 08/15/395,040 08/15/405,440
OFFERED-(\$249,840,000) On Oct. 25, 2023 thru Raymond	08/15/415,875 08/15/426,345 08/15/436,855
James.	08/15/447,405 08/15/457,995 08/15/468,635
	08/15/479,325 08/15/4810,070 08/15/4910,875
DALLAS CITY, TX	08/15/50 11,745
New Bond Offering: Senior Lien Special Tax Revenue, Fair	08/15/53 14,800
Park Venue Project, 2023	SECURITY–Special Tax. PURPOSE–Civic/Convention Centers.
ISSUED-\$43,360,000.	OFFERED-(\$170,600,000) On Oct. 31, 2023 thru Ramirez An
DATED DATE-Nov. 28, 2023.	Co Inc.
DUE-Aug. 15: 2053. DENOMINATION-Registered \$100,000.00 and multiples	co inc.
DENOMINATION-Registered \$100,000.00 and multiples thereof.	DEL DIO CITY TY
TRUSTEE-US Bank Trust Co NA.	DEL RIO CITY, TX
PAYING AGENT-US Bank Trust Co NA.	New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023-A
REGISTRAR-US Bank Trust Co NA.	ISSUED-\$12,510,000.
FINANCIAL ADVISOR-Hilltop Securities Inc.	DATED DATE-Dec. 1, 2023.
BOND COUNSEL-Bracewell LLP.	DUE-June 1: 2024 - 2043.
REMARKETING AGENT–Ramirez And Co Inc.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
TENDER AGENT-US Bank Trust Co NA.	FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.
TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	BOND COUNSEL-McCall Parkhurst And Horton LLP.
INTEREST-F&A 15 (Feb. 15, 2024–according to maturity–\$000	DEPOSITORY-Depository Trust Company.
omitted):	TVIERES 1-3&D 1 (June 1, 2024-according to maturity-400
Year Amt. %	omitted): Year Amt. % Year Amt. %
08/15/5343,360 6.25	06/01/2465 5.00 06/01/25410 5.00
MANDATORY TENDER-The bonds will be purchased at 100	06/01/26 430 5.00 06/01/27 450 5.00
under certain circumstances as described in the indenture.	06/01/28 470 5.00 06/01/29 495 5.00
CALLABLE-Bonds due 2053 are callable in whole at anytime or	06/01/30 520 5.00 06/01/31 545 5.00
in part at anytime:	06/01/32 575 5.00 06/01/33 605 5.00
2053 Bonds: 02/15/2025 100	06/01/34 630 5.00 06/01/35 665 5.00
SINKING FUND–In part by lot in minimum mandatory amounts	06/01/36 695 5.00 06/01/37 730 5.00
each Aug. 15 as follows (\$000 omitted):	06/01/38 770 5.00 06/01/39 805 5.00
2053 Bonds:	06/01/40 845 5.00 06/01/41 890 5.00
	06/01/42 935 5.00 06/01/43 980 5.00
08/15/25 960 08/15/26 1,020 08/15/27 1,080	CALLABLE–Bonds due 2034 - 2043 are callable in whole at any
08/15/281,150 08/15/29535 08/15/30580	time or in part at anytime:
08/15/31 625 08/15/32 675 08/15/33 730	2034 - 2043 Bonds: 06/01/2033 100
08/15/34 785 08/15/35 850 08/15/36 920	SECURITY-Double Barreled.
08/15/37 990 08/15/38 1,070 08/15/39 1,155	BOND INSURANCE-Bonds due are insured as to principal an
08/15/401,250 08/15/411,350 08/15/421,455	interest by Build America Mutual Assurance Co. (2024 - 2043).
08/15/431,575 08/15/441,700 08/15/451,835 08/15/461,980 08/15/472,140 08/15/482,310	PURPOSE–Gen Purpose/Pub Improvement.
08/15/492,495 08/15/502,695 08/15/512,910	OFFERED-(\$12,510,000) On Nov. 14, 2023 thru Bok Financia
08/15/523,145 08/15/533,395	Securities Inc.
SECURITY–Special Tax.	
PURPOSE–Parks/Zoos/Beaches.	DICKINSON INDEPENDENT SCHOOL DISTRICT, TX
OFFERED-(\$43,360,000) On Oct. 31, 2023 thru Ramirez And	
Co Inc.	ISSUED-\$32,905,000.
	DATED DATE-Dec. 1, 2023.
New Bond Offering: Senior Lien Special Tax Revenue, Kay	DUE-Feb. 15: 2025 - 2032.
Bailey Hutchison Convention Center Dallas, 2023	DENOMINATION-Registered \$5,000.00 and multiples thereof.
ISSUED-\$170,600,000.	PAYING AGENT-Computershare Trust Co NA.
DATED DATE-Nov. 28, 2023.	REGISTRAR-Computershare Trust Co NA.
DUE-Aug. 15: 2053.	FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.
	BOND COUNSEL-Hunton Andrews Kurth LLP. ESCROW AGENT Computershore Trust Co NA
thereof. TRUSTEE US Book Trust Co NA	ESCROW AGENT–Computershare Trust Co NA. TRANSFER AGENT–Computershare Trust Co NA.
TRUSTEE–US Bank Trust Co NA.	
PAYING AGENT-US Bank Trust Co NA	DEPOSITORY—Depository Trust Company.

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% Year
                                                                        Amt.
                                                                                                 Amt.
                                                          02/15/25 . . . . . 4,475 5.00 02/15/26 . . . . . 4,515 5.00
                                                          02/15/27......3,870 5.00 02/15/28......4,060 5.00
                                                          02/15/29 . . . . . 4,270 5.00 02/15/30 . . . . . 4,485 5.00
                                                          02/15/31.....3,525 5.00 02/15/32.....3,705 5.00
                                           maturity-$000
                                                          SECURITY-Unlimited Tax G.o..
                                                          GUARANTOR-Guaranteed as to principal and interest by TX
                                                          Permanent School Fund Program
                                           urchased at 100 PURPOSE-Primary/Secondary Education.
                                                          OFFERED-($32,905,000) On Nov. 3, 2023 thru Piper Sandler
                                           ole at anytime or And Co.
                                                            DRIPPING SPRINGS INDEPENDENT SCHOOL DIS-
                                           ndatory amounts TRICT, TX
                                                             New Bond Offering: Unlimited Tax School Building and Re-
                                                          funding, 2023
                                                          ISSUED-$163,290,000.
                                                          DATED DATE-Dec. 5, 2023.
                                                          DUE-Feb. 15: 2024 - 2048, 2053.
                                                          DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.
                                                          PAYING AGENT-Bank of New York Mellon Trust Co NA.
                                                          REGISTRAR-Bank of New York Mellon Trust Co NA.
                                                          FINANCIAL ADVISOR-Specialized Public Finance Inc.
                                                          BOND COUNSEL-Bracewell LLP.
                                                          ESCROW AGENT-Bank of New York Mellon Trust Co NA.
                                                          TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
                                                          DEPOSITORY-Depository Trust Company.
                                                          INTEREST-F&A 15 (Feb. 15, 2024-according to maturity-$000
                                                          omitted):
                                           ru Ramirez And
                                                          Year
                                                                               % Year
                                                          02/15/24......5,815 5.00 02/15/25......1,740 5.00
                                                          02/15/26\ldots\ldots 1{,}825\ 5.00\ 02/15/27\ldots\ldots 8{,}440\ 5.00
                                                          02/15/28.....10,255 5.00 02/15/29.....10,775 5.00
                                           Revenue Certifi- 02/15/30.....11,305 5.00 02/15/31.....10,190 5.00
                                                          02/15/32.....10,690 5.00 02/15/33.....11,250 5.00
                                                          02/15/34.....5,710 5.00 02/15/35.....2,465 5.00
                                                          02/15/36.....2,590 5.00 02/15/37.....2,720 5.00
                                                          02/15/38.....2,855 5.00 02/15/39.....2,995 5.00
                                           altiples thereof.
                                                          02/15/40.....3,145 5.00 02/15/41.....3,305 5.00
                                                          02/15/42 . . . . . 3,470 5.00 02/15/43 . . . . . 3,645 5.00
                                                          02/15/44......3,825 5.00 02/15/45......4,015 5.00
                                                          02/15/46......4,215 5.00 02/15/47......4,430 5.00
                                            maturity-$000 02/15/48.....4,650 5.00 02/15/53.....26,970 5.00
                                                          CALLABLE-Bonds due 2034 - 2048, 2053 are callable in whole
                                                          at anytime or in part at anytime:
                                                             2034 - 2048, 2053 Bonds:
                                                          02/15/2033 . . . 100
                                                          SINKING FUND-In part by lot in minimum mandatory amounts
                                                          each Feb. 15 as follows ($000 omitted):
                                                             2053 Bonds:
                                                          02/15/49....4,880 02/15/50....5,125 02/15/51....5,380
                                                          02/15/52....5,650 02/15/53....5,935
                                                          SECURITY-Unlimited Tax G.o..
                                                          GUARANTOR-Guaranteed as to principal and interest by TX
                                           in whole at any- Permanent School Fund Program
                                                          PURPOSE-Primary/Secondary Education.
                                                          OFFERED-($163,290,000) On Nov. 9, 2023 thru Rbc Capital
                                                          Markets.
                                           to principal and
                                                           FORT BEND COUNTY MUNICIPAL UTILILITY DIS-
                                           (2024 - 2043).
                                                         TRICT NO. 134D, TX
                                                             New Bond Offering: Unlimited Tax, 2023
                                           u Bok Financial ISSUED-$6,405,000.
                                                          DATED DATE-Dec. 1, 2023.
                                                          DUE-Sept. 1: 2025 - 2047.
                                                          DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                          PAYING AGENT-Zions Bancorporation.
                                                          REGISTRAR-Zions Bancorporation NA.
                                                          FINANCIAL ADVISOR-Robert W Baird And Co Inc.
                                                          BOND COUNSEL-Coats Rose PC.
                                                          TRANSFER AGENT-Zions Bancorporation NA.
                                           altiples thereof.
                                                          DEPOSITORY-Depository Trust Company.
                                                          SECURITY-Unlimited Tax G.o..
                                                          BOND INSURANCE-Bonds due are insured as to principal and
                                                          interest by Assured Guaranty Municipal Corp (AGM) (2025 -
                                                          PURPOSE-Gen Purpose/Pub Improvement.
                                                          OFFERED-($6,405,000) On Nov. 1, 2023 thru Samco Capital
INTEREST-F&A 15 (Feb. 15, 2024-according to maturity-$000 Markets Inc.
                                                           FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT
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DEPOSITORY-Depository Trust Company.

omitted):

NO 175. TX

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual		DENOMINATION-Registered \$5,000.00 and multiples thereof.
ified)	2041 Bonds:	PAYING AGENT–Bokf NA.
ISSUED-\$5,190,000. DATED DATE-Dec. 1, 2023.	09/01/40 265 09/01/41 275	REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
DUE-Sept. 1: 2025 - 2049.	2043 Bonds:	BOND COUNSEL-McCall Parkhurst And Horton LLP.
DENOMINATION–Registered \$5,000.00 and multiples thereof.		TRANSFER AGENT-Bokf NA.
PAYING AGENT-Bokf NA.	09/01/42 285 09/01/43 300	DEPOSITORY—Depository Trust Company.
REGISTRAR–Bokf NA. FINANCIAL ADVISOR–Masterson Advisors LLC.	SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and	INTEREST-M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):
BOND COUNSEL-Allen Boone Humphries Robinson LLP.	interest by Assured Guaranty Municipal Corp (AGM) (2024 -	
TRANSFER AGENT-Bokf NA.	2048).	03/01/24 610 5.73 03/01/25 505 5.58
DEPOSITORY-Depository Trust Company.	PURPOSE–Water and Sewer.	03/01/26 535 5.50 03/01/27 565 5.51
omitted):	OFFERED-(\$5,855,000) On Nov. 6, 2023 thru Raymond James And Associates Inc.	03/01/28 595 5.61 03/01/29 630 5./8 03/01/30 670 5.88 03/01/31 710 5.97
Year Amt. % Year Amt. %	And Associates me.	03/01/32 755 6.02 03/01/33 800 6.07
09/01/25 100 4.50 09/01/26 105 4.60	FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT	03/01/34 850 6.17 03/01/43 10,765 6.52
09/01/27 115 4.70 09/01/28 120 4.80	NO. 5, TX	03/01/5322,395 6.62
09/01/29 125 4.90 09/01/31 275 5.00 09/01/38 1,230 5.50 09/01/49 3,120 6.00	New Bond Offering: Unlimited Tax, 2023-A	CALLABLE–Bonds due 2034, 2043, 2053 are callable in whole at anytime or in part at anytime:
	ISSUED-\$7,120,000.	2034, 2043, 2053 Bonds:
CALLABLE–Bonds due 2031 - 2049 are callable in whole at any	DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2048.	03/01/2033 100
time or in part at anytime: 2031 - 2049 Bonds:	DENOMINATION—Registered \$5,000.00 and multiples thereof.	SINKING FUND-In part by lot in minimum mandatory amounts
09/01/2030 100	PAYING AGENT–Bokf NA.	each Mar. 1 as follows (\$000 omitted): 2043 Bonds:
SINKING FUND-In part by lot in minimum mandatory amounts		2043 Bolids.
each Sept. 1 as follows (\$000 omitted): 2031 Bonds:	FINANCIAL ADVISOR-Robert W Baird And Co Inc.	03/01/35 910 03/01/36 970 03/01/37 1,035
2031 Bollus:	BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.	03/01/381,105 03/01/391,180 03/01/401,260
09/01/30 135 09/01/31 140	SINKING FUND–In part by lot in minimum mandatory amounts	03/01/411,340 03/01/421,435 03/01/431,530 2053 Bonds:
2038 Bonds:	each Sept. 1 as follows (\$000 omitted):	2000 Bolids.
09/01/32 150 09/01/33 155 09/01/34 165	2048 Bonds:	03/01/441,635 03/01/451,745 03/01/461,865
09/01/35 175 09/01/36 185 09/01/37 195	09/01/45 430 09/01/46 455 09/01/47 480	03/01/471,990 03/01/482,125 03/01/492,275
09/01/38 205	09/01/48 500	03/01/502,430 03/01/512,595 03/01/522,775 03/01/532,960
2049 Bonds:	SECURITY-Unlimited Tax G.o	SECURITY-Special Tax.
09/01/39 215 09/01/40 225 09/01/41 240	BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -	PURPOSE-Gen Purpose/Pub Improvement.
09/01/42 250 09/01/43 265 09/01/44 280	2048).	OFFERED-(\$40,385,000) On Oct. 31, 2023 thru Jefferies LLC.
09/01/45 295 09/01/46 310 09/01/47 330	PURPOSE–Multiple Public Utilities.	New Bond Offerings Cassiel Tex Devenue 2022 A
09/01/48 345 09/01/49 365	OFFERED-(\$7,120,000) On Nov. 9, 2023 thru Raymond James	New Bond Offering: Special Tax Revenue, 2023-A ISSUED-\$29,085,000.
SECURITY-Unlimited Tax G.o	And Associates Inc.	
PURPUSE—Gen Phrose/Php improvement		DATED DATE-Nov. 28, 2023.
PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC	FORT REND WALLER COUNTIES MUNICIPAL LITH ITV	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053.
• •	FORT BEND-WALLER COUNTIES MUNICIPAL UTILITY	DUE–Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof.
• •	DISTRICT NO. 2, TX	DUE–Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX	DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000.	DUE–Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–McCall Parkhurst And Horton LLP. DEPOSITORY–Depository Trust Company.
OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Quali	DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023.	DUE–Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–McCall Parkhurst And Horton LLP. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000
OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified)	DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050.	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):
OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Quali	DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023.	DUE–Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–McCall Parkhurst And Horton LLP. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000
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OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2026 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof.	DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC.	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00
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OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2026 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company.	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/31 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00
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OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2026 - 2045. DENOMINATION-Registered \$5,000,00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 3/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.O BOND INSURANCE—Bonds due are insured as to principal and	DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000,00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.O BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026)	DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 40/401/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026—2045).	DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity=\$000 omitted): Year Amt. % Year Amt. % 03/01/24
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches.	DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/25	DUE_Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O3/01/24
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026—2045).	DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/25	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/29 550 5.00 03/01/32 635 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/37 820 5.00 03/01/34 705 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts
OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2026 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE-Parks/Zoos/Beaches. OFFERED-(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/35 205 4.25 04/01/36 220 4.38 04/01/37 230 4.50 04/01/38 240 4.50 04/01/39 255 4.50 04/01/40 270 4.63	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % O3/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 4 Mat. % Year Amt. % 4 Mat. % 6 4/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/37 230 4.50 04/01/38 240 4.50 04/01/39 255 4.50 04/01/40 270 4.63 04/01/39 255 4.50 04/01/42 300 4.63	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/27 495 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds:
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2 , TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/35 205 4.25 04/01/36 220 4.38 04/01/37 230 4.50 04/01/38 240 4.50 04/01/39 255 4.50 04/01/38 240 4.50 04/01/41 285 4.63 04/01/42 300 4.63 04/01/41 285 4.63 04/01/44 330 4.63	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/35 740 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds:
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified)	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$6,620,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 4 Mat. % Year Amt. % 4 Mat. % 6 4/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/37 230 4.50 04/01/38 240 4.50 04/01/39 255 4.50 04/01/40 270 4.63 04/01/39 255 4.50 04/01/42 300 4.63	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds:
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OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$5,855,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/35 205 4.25 04/01/36 220 4.38 04/01/37 230 4.50 04/01/38 240 4.50 04/01/39 255 4.50 04/01/38 240 4.50 04/01/41 285 4.63 04/01/42 300 4.63 04/01/41 315 4.63 04/01/44 330 4.63 04/01/45 350 4.63 04/01/46 370 4.63 04/01/45 350 4.63 04/01/48 410 4.63 04/01/47 390 4.63 04/01/48 410 4.63 04/01/50 455 4.75 SECURITY-Unlimited Tax Go. BOND INSURANCE-Bonds due are insured as to principal and	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/29 550 5.00 03/01/32 635 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/35 740 5.00 03/01/34 705 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds: 03/01/40 950 03/01/41 1,000 03/01/42 1,055 03/01/43 1,105 2048 Bonds:
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OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$5,855,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25 120 6.75 04/01/26 130 6.75 04/01/27 135 6.75 04/01/28 145 6.75 04/01/29 150 6.00 04/01/30 160 5.50 04/01/31 170 5.00 04/01/32 175 4.25 04/01/33 185 4.25 04/01/34 195 4.25 04/01/35 205 4.25 04/01/36 220 4.38 04/01/37 230 4.50 04/01/36 220 4.38 04/01/39 255 4.50 04/01/40 270 4.63 04/01/41 285 4.63 04/01/41 330 4.63 04/01/47 390 4.63 04/01/48 310 4.63 04/01/47 390 4.63 04/01/48 410 4.63 04/01/47 390 4.63 04/01/48 410 4.63 04/01/50 4.55 4.75 SECURITY-Unlimited Tax G.O. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2050). PURPOSE-Multiple Public Utilities. OFFERED-(\$6,620,000) On Nov. 15, 2023 thru Robert W Baird	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/33 670 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/38 860 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds: 03/01/44 1,165 03/01/41 1,000 03/01/42 1,055 03/01/44 1,165 03/01/45 1,225 03/01/46 1,285 03/01/47 1,350 03/01/48 1,420 2053 Bonds: 03/01/49 1,495 03/01/50 1,570 03/01/51 1,650
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OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$5,855,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Schwartz Page And Harding LLP. DEPOSITORY—Depository Trust Company.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25. 120 6.75 04/01/26. 130 6.75 04/01/27. 135 6.75 04/01/28. 145 6.75 04/01/29. 150 6.00 04/01/30. 160 5.50 04/01/31. 170 5.00 04/01/32. 175 4.25 04/01/33. 185 4.25 04/01/34. 195 4.25 04/01/35. 205 4.25 04/01/36. 220 4.38 04/01/37. 230 4.50 04/01/36. 220 4.38 04/01/39. 255 4.50 04/01/40. 270 4.63 04/01/41. 285 4.63 04/01/42. 300 4.63 04/01/43. 315 4.63 04/01/44. 330 4.63 04/01/45. 350 4.63 04/01/46. 370 4.63 04/01/47. 390 4.63 04/01/46. 370 4.63 04/01/47. 390 4.63 04/01/48. 410 4.63 04/01/47. 390 4.63 04/01/48. 410 4.63 04/01/50. 455 4.75 SECURITY-Unlimited Tax G.O. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2050). PURPOSE-Multiple Public Utilities. OFFERED-(\$6,620,000) On Nov. 15, 2023 thru Robert W Baird And Co Inc.	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24 475 5.00 03/01/25 450 5.00 03/01/26 470 5.00 03/01/27 495 5.00 03/01/28 520 5.00 03/01/29 550 5.00 03/01/30 575 5.00 03/01/29 550 5.00 03/01/31 605 5.00 03/01/32 635 5.00 03/01/31 605 5.00 03/01/34 705 5.00 03/01/35 740 5.00 03/01/36 780 5.00 03/01/37 820 5.00 03/01/38 860 5.00 03/01/39 905 5.25 03/01/43 4,110 5.00 03/01/48 6,445 5.00 03/01/53 8,275 5.00 CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043, 2048, 2053 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2043 Bonds: 03/01/40 950 03/01/41 1,000 03/01/42 1,055 03/01/43 1,105 2048 Bonds: 03/01/44 1,165 03/01/45 1,225 03/01/46 1,285 03/01/47 1,350 03/01/48 1,420 2053 Bonds: 03/01/49 1,495 03/01/50 1,570 03/01/51 1,650 03/01/52 1,735 03/01/53 1,825 SECURITY-Special Tax. PURPOSE-Gen Purpose/Pub Improvement.
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026—2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$5,855,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Schwartz Page And Harding LLP. DEPOSITORY—Depository Trust Company. SINKING FUND—In part by lot in minimum mandatory amounts	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24
OFFERED—(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX New Bond Offering: Unlimited Tax Park, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2026 - 2045. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 2045). PURPOSE—Parks/Zoos/Beaches. OFFERED—(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc. FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED—\$5,855,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Schwartz Page And Harding LLP. DEPOSITORY—Depository Trust Company.	PORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$6,620,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25. 120 6.75 04/01/26. 130 6.75 04/01/27. 135 6.75 04/01/28. 145 6.75 04/01/29. 150 6.00 04/01/30. 160 5.50 04/01/31. 170 5.00 04/01/32. 175 4.25 04/01/33. 185 4.25 04/01/34. 195 4.25 04/01/35. 205 4.25 04/01/36. 220 4.38 04/01/37. 230 4.50 04/01/36. 220 4.38 04/01/39. 255 4.50 04/01/40. 270 4.63 04/01/41. 285 4.63 04/01/42. 300 4.63 04/01/43. 315 4.63 04/01/44. 330 4.63 04/01/45. 350 4.63 04/01/46. 370 4.63 04/01/47. 390 4.63 04/01/46. 370 4.63 04/01/47. 390 4.63 04/01/48. 410 4.63 04/01/47. 390 4.63 04/01/48. 410 4.63 04/01/50. 455 4.75 SECURITY-Unlimited Tax G.O. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2050). PURPOSE-Multiple Public Utilities. OFFERED-(\$6,620,000) On Nov. 15, 2023 thru Robert W Baird And Co Inc.	DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 03/01/24

DATED DATE–Nov. 28, 2023. DUE–Mar. 1: 2024 - 2034, 2043, 2053.

GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT NO 59, TX

New Bond Offering: Unlimited Tax Road, 2023

ISSUED-\$11,625,000. DATED DATE-Nov. 1, 2023.

DUE-June 1: 2025 - 2049.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Masterson Advisors LLC.

BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt. %
06/01/25.	215	7.50	06/01/26	225 7.50
06/01/27.	240	7.50	06/01/28	255 7.50
06/01/29 .	270	7.50	06/01/30	285 7.50
06/01/31.	305	7.50	06/01/32	320 7.25
06/01/33.	340	5.00	06/01/34	360 5.00
06/01/36 .	785	5.00	06/01/37	425 5.00
06/01/38 .	450	5.00	06/01/39	480 5.00
06/01/40 .	510	5.00	06/01/41	540 5.00
06/01/42.	570	5.13	06/01/43	605 5.13
06/01/44.	640	5.13	06/01/45	675 5.13
06/01/46 .	715	5.13	06/01/47	760 5.13
06/01/48 .	805	5.13	06/01/49	850 5.13

CALLABLE-Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:

2031 - 2049 Bonds:

06/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts omitted): each June 1 as follows (\$000 omitted):

2036 Bonds:

06/01/35 380 06/01/36 405

SECURITY-Unlimited Tax G.o.,

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/37....99.51 06/01/38....98.98 06/01/39....98.41 $06/01/40\dots.98.02\ 06/01/41\dots.97.72\ 06/01/42\dots.99.00$ 06/01/43....98.84 06/01/44....98.69 06/01/45....98.53 $06/01/46\dots.98.36\ 06/01/47\dots.98.19\ 06/01/48\dots.98.02$ 06/01/49....97.84

OFFERED-(\$11,625,000) On Oct. 25, 2023 thru Samco Capital Markets Inc.

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO

New Bond Offering: Unlimited Tax Park, 2023

ISSUED-\$5,750,000.

DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000

omitted):

%
6.63
6.63
6.63
4.13
4.25
4.38
4.50
4.63
4.75
4.75
4.75
5.00

time or in part at anytime:

2031 - 2049 Bonds:

03/01/2030 . . . 100

SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and

interest by Assured Guaranty Municipal Corp (AGM) (2025 - 08/01/2030...100 2049)

PURPOSE-Parks/Zoos/Beaches.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield) $03/01/31\dots.99.84\ 03/01/32\dots.99.14\ 03/01/33\dots.98.30$ $03/01/34\dots.98.77 \ \ 03/01/35\dots.98.90 \ \ 03/01/36\dots.97.91$ $03/01/37\dots.98.52\ 03/01/38\dots.97.94\ 03/01/39\dots.98.65$ 03/01/40....98.04 03/01/41....97.39 03/01/42....98.20 03/01/43....97.53 03/01/44....96.83 03/01/45....96.62 03/01/46....96.40 03/01/47....99.72 03/01/48....99.58 03/01/49....99.42

OFFERED-(\$5,750,000) On Nov. 13, 2023 thru Robert W Baird And Co Inc.

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO 569, TX

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified)

ISSUED-\$4,520,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2051.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Schwartz Page And Harding LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
09/01/25	75 5.0	00	09/01/26	80	5.00
09/01/27	85 5.0	00	09/01/28	90	5.00
09/01/29	95 5.0	00	09/01/30	100	5.00
09/01/33	335 5.0	00	09/01/37	540	5.10
09/01/41	670 5.4	40	09/01/51	. 2,450	5.60

time or in part at anytime:

2031 - 2051 Bonds:

09/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2033 Bonds:

09/01/31 105	09/01/32	110	09/01/33 120
2037 Bonds:			

 $09/01/34\ldots$ 125 $09/01/35\ldots$ 130 $09/01/36\ldots$ 140 09/01/37 145 2041 Bonds:

09/01/38 155 09/01/39 165 09/01/40 170 09/01/41 180 2051 Bonds:

09/01/42 190	09/01/43 200	09/01/44 210
09/01/45 225	$09/01/46 \dots 235$	09/01/47 250
09/01/48 265	09/01/49 275	09/01/50 290
09/01/51 310		

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/37....98.54 09/01/41....98.87 09/01/51....99.64 OFFERED-(\$4,520,000) On Nov. 13, 2023 thru Gms Group

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. FINANCIAL ADVISOR-Robert W Baird And Co Inc.

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$3,685,000.

DATED DATE-Dec. 1, 2023.

DUE-Aug. 1: 2025 - 2041.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Masterson Advisors LLC.

OFFERED-(\$29,085,000) On Oct. 31, 2023 thru Jefferies LLC. CALLABLE-Bonds due 2031 - 2049 are callable in whole at any- BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

> CALLABLE-Bonds due 2031 - 2041 are callable in whole at anytime or in part at anytime:

2031 - 2041 Bonds:

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2034 Bonds:

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08/01/33 . . . . 200 08/01/34 . . . . 200
 2036 Bonds:
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08/01/35 200 08/01/36 200 2038 Bonds:

08/01/37 200 08/01/38 200 2040 Bonds:

08/01/39 200 08/01/40 200 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2041).

PURPOSE-Water and Sewer.

OFFERED-(\$3,685,000) On Nov. 9, 2023 thru Baker Group Lp.

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 165, TX

New Bond Offering: Defined Area No 1 Unlimited Tax Road, 2023

ISSUED-\$12,850,000.

DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2031 - 2051 are callable in whole at any- INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted): % Voor

rear	Amt.	%	rear	Amt.	%
03/01/25	230	7.00	03/01/26	240	7.00
03/01/27	255	7.00	03/01/28	275	7.00
03/01/29	290	5.50	03/01/30	310	5.00
03/01/31	325	4.50	03/01/32	345	4.50
03/01/33	370	4.50	03/01/34	390	4.50
03/01/35	415	4.75	03/01/38	500	4.75
03/01/48	005	5.00	03/01/40	065	5.00

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2042 Bonds:

03/01/40 560 03/01/41 595 03/01/42 635

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2049).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$12,850,000) On Nov. 2, 2023 thru Samco Capital Markets Inc.

New Bond Offering: Defined Area No 2 Unlimited Tax Road, 2023-A

ISSUED-\$12,665,000

DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2025 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2042 Bonds:

03/01/40 510 03/01/41 545 03/01/42 575 SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

Amt

OFFERED-(\$12,665,000) On Nov. 2, 2023 thru Samco Capital 09/01/37 235 09/01/38 245 DUE-Sept. 1: 2026 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. Markets Inc. 2040 Bonds: PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Rathmann And Associates Lp. 09/01/39 260 09/01/40 275 HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 2042 Bonds: BOND COUNSEL-Allen Boone Humphries Robinson LLP. New Bond Offering: Unlimited Tax, 2023 09/01/41 295 09/01/42 310 DEPOSITORY-Depository Trust Company. ISSUED-\$10,250,000. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 2044 Bonds: DATED DATE–Dec. 1, 2023. DUE–Apr. 1: 2026 - 2049. omitted): 09/01/43 330 09/01/44 350 Amt. % Year Year DENOMINATION-Registered \$5,000.00 and multiples thereof. 09/01/26.......85 7.50 09/01/27......105 7.50 2046 Bonds: PAYING AGENT-Bank of New York Mellon Trust Co NA. 09/01/28 110 7.50 09/01/29 120 7.50 REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. 09/01/45 370 09/01/46 395 09/01/30 130 7.50 09/01/31 135 7.50 09/01/32 135 7.50 09/01/33 130 7.50 2048 Bonds: BOND COUNSEL-Norton Rose Fulbright Us LLP. 09/01/34 135 7.50 09/01/36 285 5.00 TRANSFER AGENT-Bank of New York Mellon Trust Co NA. $09/01/47 \dots \dots 415 \ 09/01/48 \dots \dots 440$ 09/01/38 310 5.00 09/01/40 340 5.00 DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.. 09/01/42 370 5.00 09/01/44 420 5.00 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 PURPOSE-Gen Purpose/Pub Improvement. 09/01/47 710 5.00 09/01/51 1,140 5.00 omitted): OFFERED-(\$5,870,000) On Nov. 8, 2023 thru Hilltop Securities 09/01/52 5,030 5.00 09/01/53 5,310 5.13 % Year Year Amt. Amt. CALLABLE-Bonds due 2029 - 2053 are callable in whole at any-04/01/26 225 6.63 04/01/27 225 6.63 time or in part at anytime: 04/01/28 250 6.63 04/01/29 250 6.63 2029 - 2053 Bonds: 04/01/30 250 6.63 04/01/31 250 6.00 HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 09/01/2028 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts 04/01/32 250 4.13 04/01/33 250 4.13 481, TX 04/01/34 275 4.25 04/01/35 300 4.38 New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) each Sept. 1 as follows (\$000 omitted): 04/01/36 325 4.38 04/01/37 350 4.50 ISSUED-\$5,650,000. 2036 Bonds: 04/01/38 350 4.50 04/01/39 375 4.63 DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2024 - 2048. 04/01/40 400 4.63 04/01/41 425 4.63 09/01/35 140 09/01/36 145 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ 04/01/42 450 4.63 04/01/43 475 4.75 2038 Bonds: PAYING AGENT-Bank of New York Mellon Trust Co NA 04/01/44 500 4.75 04/01/46 1,125 4.75 REGISTRAR-Bank of New York Mellon Trust Co NA. 04/01/49.....2,950 5.00 09/01/37 155 09/01/38 155 FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. CALLABLE-Bonds due 2031 - 2049 are callable in whole at any-2040 Bonds: BOND COUNSEL-The Muller Law Group Pllc. time or in part at anytime: DEPOSITORY-Depository Trust Company. 2031 - 2049 Bonds: 09/01/39 165 09/01/40 175 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 04/01/2030 . . . 100 2042 Bonds: SINKING FUND-In part by lot in minimum mandatory amounts omitted): % Year each Apr. 1 as follows (\$000 omitted): 09/01/41 180 09/01/42 190 09/01/24.......90 6.50 09/01/25......125 6.50 2046 Bonds: 2044 Bonds: 09/01/26 130 6.50 09/01/27 140 6.50 09/01/28 145 6.50 09/01/29 150 6.50 04/01/45 550 04/01/46 575 09/01/43 205 09/01/44 215 09/01/31 325 4.25 09/01/33 360 4.25 2049 Bonds: 2047 Bonds: 09/01/35 400 4.38 09/01/36 215 4.50 09/01/37 225 4.50 09/01/38 235 4.63 $04/01/47 \dots ... 600 \ 04/01/48 \dots ... 1,150 \ 04/01/49 \dots ... 1,200$ 09/01/45 225 09/01/46 235 09/01/47 250 09/01/39 245 4.63 09/01/40 260 4.63 SECURITY-Unlimited Tax G.o.. 2051 Bonds: BOND INSURANCE-Bonds due are insured as to principal and 09/01/41 275 4.63 09/01/42 285 4.75 interest by Build America Mutual Assurance Co. (2026 - 2049). 09/01/43 300 4.75 09/01/44 315 4.75 $09/01/48 \dots 260 \ 09/01/49 \dots 280 \ 09/01/50 \dots 295$ PURPOSE-Water and Sewer. 09/01/45 330 4.75 09/01/48 1,100 4.75 09/01/51 305 SECURITY–Unlimited Tax G.o.. ORIGINAL ISSUE DISCOUNT-The following maturities were CALLABLE-Bonds due 2030 - 2048 are callable in whole at any issued as original issue discount (maturity year and price or yield): time or in part at anytime: BOND INSURANCE-Bonds due are insured as to principal and 04/01/33....99.42 04/01/34....99.58 04/01/35....99.77 2030 - 2048 Bonds: interest by Assured Guaranty Municipal Corp (AGM) (2026 -04/01/36....98.82 04/01/37....99.01 04/01/38....98.44 09/01/2029 . . . 100 04/01/39....99.18 04/01/40....98.58 04/01/41....97.95 SINKING FUND-In part by lot in minimum mandatory amounts PURPOSE-Multiple Public Utilities. 04/01/42....97.28 04/01/43....98.13 04/01/44....97.45 each Sept. 1 as follows (\$000 omitted): ORIGINAL ISSUE DISCOUNT-The following maturities were 04/01/46....96.65 2031 Bonds: issued as original issue discount (maturity year and price or yield): OFFERED-(\$10,250,000) On Nov. 6, 2023 thru Robert W Baird 09/01/38....99.48 09/01/40....98.88 09/01/42....98.32 09/01/30 160 09/01/31 165 And Co Inc. 09/01/44....97.97 09/01/47....97.68 09/01/51....97.36

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. $_{09/01/32}\ldots$ $_{175}$ $_{09/01/33}\ldots$ $_{185}$

248. TX New Bond Offering: Defined Area Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,870,000.

DATED DATE–Dec. 14, 2023. DUE–Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Rbc Capital Markets LLC.

BOND COUNSEL-Smith Murdaugh Little And Bonham LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts

each Sept. 1 as follows (\$000 omitted):

2032 Bonds:

09/01/31 165 09/01/32 175 2034 Bonds:

09/01/33 185 09/01/34 195 2036 Bonds:

09/01/35 205 09/01/36 220 2038 Bonds:

09/01/46 350 09/01/47 365 09/01/48 385 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and

interest by Build America Mutual Assurance Co. (2024 - 2048). PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were REGISTRAR-Bank of New York Mellon Trust Co NA. issued as original issue discount (maturity year and price or yield): FINANCIAL ADVISOR-The Gms Group LLC. 09/01/31....99.67 09/01/33....99.21 09/01/35....99.31

 $09/01/36\dots.99.51\ 09/01/37\dots.98.98\ 09/01/38\dots.99.20$ 09/01/39....98.62 09/01/40....98.00 09/01/41....97.57 09/01/42....98.77 09/01/43....98.36 09/01/44....98.05 09/01/45....97.35 09/01/48....96.47

OFFERED-(\$5,650,000) On Nov. 13, 2023 thru Raymond James

And Associates Inc.

2033 Bonds:

2035 Bonds:

2048 Bonds:

09/01/34 195 09/01/35 205

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 504, TX

New Bond Offering: Unlimited Tax, 2023 ISSUED-\$15,000,000. DATED DATE-Dec. 1, 2023.

OFFERED-(\$15,000,000) On Nov. 2, 2023 thru Umb Bank NA. HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO.

New Bond Offering: Unlimited Tax Park, 2023 (Bank Quali-

ISSUED-\$3,460,000.

DATED DATE-Nov. 1, 2023.

09/01/52....97.17 09/01/53....98.71

DUE-Apr. 1: 2026 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Sanford Kuhl Hagan Kugle Parker Kahn LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2030 Bonds:

04/01/29 85 04/01/30 90 2032 Bonds:

04/01/31 95 04/01/32 100

2034 Bonds:

04/01/33 105 04/01/34 115	04/01/43 545 04/01/44 575	BOND COUNSEL-Coats Rose PC.
2036 Bonds:	2046 Bonds:	DEPOSITORY–Depository Trust Company.
04/01/35 120 04/01/36 125	04/01/45 605 04/01/46 640	SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
SECURITY-Unlimited Tax G.o	2048 Bonds:	2039 Bonds:
BOND INSURANCE-Bonds due are insured as to principal and		
interest by Build America Mutual Assurance Co. (2026 - 2049).	04/01/47 675 04/01/48 710	09/01/38 135 09/01/39 145
PURPOSE–Gen Purpose/Pub Improvement.	2051 Bonds:	2041 Bonds:
OFFERED-(\$3,460,000) On Oct. 30, 2023 thru Samco Capital Markets.	04/01/49 750 04/01/50 790 04/01/51 830	09/01/40 150 09/01/41 160
- Talketoi	SECURITY-Unlimited Tax G.o	2049 Bonds:
HARRIS COUNTY WATER CONTROL & IMPROVE-	BOND INSURANCE-Bonds due are insured as to principal and	00/01/42 170 00/01/42 100 00/01/44 107
MENT DISTRICT NO. 21, TX	interest by Assured Guaranty Municipal Corp (AGM) (2026 -	09/01/42 170 09/01/43 180 09/01/44 185 09/01/45 200 09/01/46 210 09/01/47 220
New Bond Offering: Unlimited Tax, 2023 (Bank Qualified)	2051). PURPOSE–Gen Purpose/Pub Improvement.	09/01/48 230 09/01/49 245
ISSUED-\$5,000,000.	ORIGINAL ISSUE DISCOUNT-The following maturities were	SECURITY-Unlimited Tax G.o
DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2024 - 2035.	issued as original issue discount (maturity year and price or yield):	PURPOSE—Water and Sewer.
DENOMINATION—Registered \$5,000.00 and multiples thereof.	04/01/3796.33 04/01/3896.92 04/01/3996.35 04/01/4095.75 04/01/4296.69 04/01/4496.23	OFFERED-(\$3,475,000) On Nov. 1, 2023 thru Rbc Capital Markets LLC.
PAYING AGENT-Bank of New York Mellon Trust Co NA.	04/01/4697.44 04/01/4897.05 04/01/5196.58	10.0 220.
REGISTRAR–Bank of New York Mellon Trust Co NA.	OFFERED-(\$12,100,000) On Nov. 9, 2023 thru Umb Bank NA.	KAUFMAN COUNTY FRESH WATER SUPPLY DIS-
FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Baker Williams Matthiesen LLP.		TRICT NO 7-A, TX
DEPOSITORY–Depository Trust Company.	HUTTO, TX	New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-
INTEREST-M&S 1.	New Bond Offering: General Obligation, 2023-A	ified)
CALLABLE–Bonds due 2031 - 2035 are callable in whole at any		ISSUED-\$1,000,000. DATED DATE-Nov. 15, 2023.
time or in part at anytime: 2031 - 2035 Bonds:	DATED DATE–Nov. 1, 2023. DUE–Aug. 1: 2025 - 2048.	DUE-Sept. 15: 2025 - 2049.
2031 - 2033 Bolius. 09/01/2030 100	DENOMINATION–Registered \$5,000.00 and multiples thereof.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
SECURITY-Unlimited Tax G.o	PAYING AGENT-Bokf NA.	PAYING AGENT-Umb Bank NA.
BOND INSURANCE–Bonds due are insured as to principal and		REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Hilltop Securities Inc.
interest by Build America Mutual Assurance Co. (2024 - 2035). PURPOSE–Water and Sewer.	FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP.	BOND COUNSEL-Winstead PC.
OFFERED-(\$5,000,000) On Nov. 6, 2023 thru Raymond James		DEPOSITORY-Depository Trust Company.
And Associates Inc.	INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000	INTEREST-M&S 15 (Sept. 15, 2024–according to maturity–\$000 omitted):
	omitted): Year Amt. % Year Amt. %	Year Amt. %
HAYS COUNTY DEVELOPMENT DISTRICT NO 1, TX	08/01/25 255 5.00 08/01/26 270 5.00	09/15/491,000 6.50
New Bond Offering: Unlimited Tax, 2023 ISSUED-\$12,100,000.	08/01/27 280 5.00 08/01/28 295 5.00	CALLABLE–Bonds due 2034 - 2049 are callable in whole at any-
DATED DATE-Dec. 1, 2023.	08/01/29 310 5.00 08/01/30 325 5.00 08/01/31 345 5.00 08/01/32 360 5.00	time or in part at anytime: 2034 - 2049 Bonds:
DUE-Apr. 1: 2026 - 2051.	08/01/33 380 5.00 08/01/34 395 5.00	09/15/2033 100
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.	08/01/35 415 4.25 08/01/36 435 4.38	SINKING FUND–In part by lot in minimum mandatory amounts
REGISTRAR–Bank of New York Mellon Trust Co NA.	08/01/37 455 4.50 08/01/38 475 4.63	each Sept. 15 as follows (\$000 omitted): 2049 Bonds:
FINANCIAL ADVISOR-Gms Group LLC.	08/01/39 495 4.63 08/01/40 520 4.63 08/01/41 540 4.75 08/01/42 570 4.75	
BOND COUNSEL–Johnson Petrov LLP. TRANSFER AGENT–Bank of New York Mellon Trust Co NA.	08/01/43 595 4.75 08/01/44 625 5.00	09/15/25 15 09/15/26 15 09/15/27 15 09/15/28 15 09/15/29 20 09/15/30 20
DEPOSITORY–Depository Trust Company.	08/01/461,340 5.00 08/01/481,480 5.00	00/15/21 20 00/15/22 25 00/15/22 25
INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000	CALLABLE–Bonds due 2032 - 2048 are callable in whole at anytime or in part at anytime:	09/15/34 30 09/15/35 30 09/15/36 30
omitted): Year Amt. % Year Amt. %	2032 - 2048 Bonds:	09/15/37 35
04/01/26 225 6.50 04/01/27 235 6.50	08/01/2031 100	09/15/43 55 09/15/44 60 09/15/45 65
04/01/28 250 6.50 04/01/30 535 6.50	SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):	09/15/46 70 09/15/47 75 09/15/48 80
04/01/32 595 6.00 04/01/34 665 5.00	2046 Bonds:	09/15/49 85
04/01/36 740 5.00 04/01/37 400 4.38 04/01/38 420 4.50 04/01/39 440 4.50		SECURITY-Unlimited Tax G.o
04/01/40 465 4.50 04/01/42 1,010 4.63	08/01/45 655 08/01/46 685	PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$1,000,000) On Nov. 8, 2023 thru Fmsbonds Inc.
04/01/441,120 4.63 04/01/461,245 4.75	2048 Bonds:	(+-,,
04/01/481,385 4.75 04/01/512,370 4.75	08/01/47 720 08/01/48 760	KAUFMAN COUNTY FRESH WATER SUPPLY DIS-
CALLABLE-Bonds due 2029 - 2051 are callable in whole at any		TRICT NO. 4A, TX
time or in part at anytime: 2029 - 2051 Bonds:	BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -	New Bond Offering: Unlimited Tax Road, 2023
04/01/2028 100	2048).	DATED DATE-Dec. 1, 2023.
SINKING FUND-In part by lot in minimum mandatory amounts	PURPOSE–Gen Purpose/Pub Improvement.	DUE_Sept 1: 2025 - 2049
each Apr. 1 as follows (\$000 omitted):	ORIGINAL ISSUE DISCOUNT-The following maturities were	DENOMINATION-Registered \$5,000.00 and multiples thereof.
2030 Bonds:	issued as original issue discount (maturity year and price or yield): 08/01/3599.09 08/01/3699.27 08/01/3799.49	PAYING AGENT–Bokf NA. REGISTRAR–Bokf NA.
04/01/29 260 04/01/30 275	08/01/3899.73 08/01/3999.17 08/01/4098.56	FINANCIAL ADVISOR–Robert W Baird And Co Inc.
2032 Bonds:	08/01/4199.40 08/01/4298.77 08/01/4398.36	BOND COUNSEL-Coats Rose PC.
04/01/31 290 04/01/32 305	OFFERED-(\$11,160,000) On Nov. 2, 2023 thru Robert W Baird And Co Inc.	DEI OSITORI Depository Trust Company.
2034 Bonds:	That Go me.	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):
04/01/33 325 04/01/34 340	KAUFMAN COUNTY FRESH WATER SUPPLY DIS-	Year Amt. %
2036 Bonds:	TRICT NO 4B, TX	09/01/461,685 5.00 SINKING FUND–In part by lot in minimum mandatory amounts
	New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified)	each Sept. 1 as follows (\$000 omitted):
04/01/35 360 04/01/36 380	ified) ISSUED-\$3,475,000.	2032 Bonds:
2042 Bonds:	DATED DATE-Dec. 1, 2023.	09/01/31 290 09/01/32 305
04/01/41 490 04/01/42 520	DUE-Sept. 1: 2025 - 2049. DENOMINATION Registered \$5,000,00 and multiples thereof	2034 Bonds:
2044 Bonds:	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bokf NA.	
	REGISTRAR-Bokf NA.	
	FINANCIAL ADVISOR-Robert W Baird And Co Inc.	

09/01/33 315 09/01/34 335 2036 Bonds:
09/01/35 350 09/01/36 365 2038 Bonds:
09/01/37 385 09/01/38 405 2040 Bonds:
09/01/39 420 09/01/40 445 2043 Bonds:
09/01/41 465 09/01/42 490 09/01/43 510 2046 Bonds:
09/01/44 535 09/01/45 560 09/01/46 590 2049 Bonds:
09/01/47 620 09/01/48 650 09/01/49 680 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE-Water and Sewer. OFFERED—(\$10,200,000) On Nov. 1, 2023 thru Hilltop Securities Inc.
New Bond Offering: Unlimited Tax Utility, 2023 ISSUED_\$6,330,000. DATED DATE_Dec. 1, 2023. DUE_Sept. 1: 2025 - 2049. DENOMINATION_Registered \$5,000.00 and multiples thereof. PAYING AGENT_Bokf NA. REGISTRAR_Bokf NA. FINANCIAL ADVISOR_Robert W Baird And Co Inc. BOND COUNSEL_Coats Rose PC. DEPOSITORY_Depository Trust Company. INTEREST_M&S 1 (Sept. 1, 2024_according to maturity_\$000 omitted): Year Amt. % Year Amt. % 09/01/25. 135 7.00 09/01/27. 150 7.00 09/01/28. 155 7.00 09/01/29. 165 6.00 09/01/31. 350 5.00 09/01/33. 390 5.00 09/01/35. 420 5.00 09/01/37. 465 5.00 09/01/39. 510 5.00
SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2031 Bonds: 09/01/30170 09/01/31180
2033 Bonds:
09/01/32 190 09/01/33 200 2035 Bonds:
09/01/34 205 09/01/35 215 2037 Bonds:
09/01/36 225 09/01/37 240 2039 Bonds:
09/01/38 250 09/01/39 260 2041 Bonds:
09/01/40 275 09/01/41 290 2043 Bonds:
09/01/42 305 09/01/43 315 2046 Bonds:
09/01/44 335 09/01/45 350 09/01/46 365 2049 Bonds:
09/01/47 385 09/01/48 405 09/01/49 425 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE-Multiple Public Utilities and Water and Sewer.

LA JOYA CITY, TX

New Bond Offering: Combination Tax and Limited Pledge Revenue Certificates of Oblig, 2023 (Bank Qualified) ISSUED-\$1,900,000.

OFFERED-(\$6,330,000) On Nov. 1, 2023 thru Hilltop Securities.

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DATED DATE-Nov. 15, 2023.
      DUE–Aug. 15: 2025 - 2033, 2038, 2043, 2048.
DENOMINATION–Registered $5,000.00 and multiples thereof.
      PAYING AGENT-Bokf NA.
      REGISTRAR-Bokf NA.
      FINANCIAL ADVISOR-Hilltop Securities Inc.
      BOND COUNSEL-Cantu Harden Montoya LLP.
      DEPOSITORY-Depository Trust Company.
      INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-$000
      omitted):
                           % Year
      Year
                    Amt.
                                            Amt.
      08/15/25......45 5.00 08/15/26.......45 5.00
      08/15/27......45 5.00 08/15/28.......50 5.00
      08/15/29......50 5.00 08/15/30.......55 5.00
      08/15/33........65 5.00 08/15/38.......365 5.00
      08/15/43 . . . . . . 470 5.00 08/15/48 . . . . . 595 5.00
      CALLABLE-Bonds due 2038, 2043, 2048 are callable in whole
      at anytime or in part at anytime:
         2038, 2043, 2048 Bonds:
al and 08/15/2033 . . . 100
    SINKING FUND-In part by lot in minimum mandatory amounts
      each Aug. 15 as follows ($000 omitted):
        2038 Bonds:
                    65 08/15/35
                                      70 08/15/36
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08/15/34 65 08/15/37 75 2043 Bonds:	08/15/36 /5
08/15/39 85 08/15/42 100 2048 Bonds:	08/15/41 95
08/15/44 105 08/15/47 125	08/15/46 120

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -2033, 2038, 2043, 2048).

PURPOSE-Gen Purpose/Pub Improvement.

SECURITY-Double Barreled.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

OFFERED-(\$1,900,000) On Nov. 14, 2023 thru Cabrera Capital Markets LLC.

LANCASTER, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED-\$29,415,000. DATED DATE-Nov. 1, 2023. DUE-Feb. 15: 2025 - 2044. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities. BOND COUNSEL-West And Associates LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
02/15/25	880	5.00	02/15/26.	925	5.00	
02/15/27	975	5.00	02/15/28.	1,025	5.00	
02/15/29	. 1,075	5.00	02/15/30.	1,130	5.00	
02/15/31	. 1,190	5.00	02/15/32 .	1,250	5.00	
02/15/33	. 1,315	5.00	02/15/34.	1,385	5.00	
02/15/35	. 1,455	5.00	02/15/36.	1,530	5.00	
02/15/37	. 1,605	5.00	02/15/38.	1,690	5.00	
02/15/39	. 1,770	4.50	02/15/40 .	1,850	4.50	
02/15/41	. 1,940	4.63	02/15/42 .	2,035	5.00	
02/15/43	. 2,140	5.00	02/15/44.	2,250	5.00	
SECURITY-Double Barreled.						
PURPOSE-Gen Purpose/Pub Improvement.						

OFFERED-(\$29,415,000) On Nov. 13, 2023 thru Siebert DUE-Aug. 15: 2025 - 2044. al and Williams Shank And Co LLC.

LAZY NINE MUNICIPAL UTILITY DISTRICT NO 1B, TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$9,300,000. DATED DATE-Nov. 1, 2023.

DUE-Mar. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

	Year	Amt.	%	Year	Amt.	%	
0	03/01/25	. 375	4.50	03/01/26	375	4.50	
	03/01/27	. 375	4.50	03/01/28	375	4.50	
	03/01/29	. 375	4.50	03/01/30	375	4.50	
	03/01/31	. 375	4.50	03/01/32	375	4.50	
	03/01/34	. 750	4.50	03/01/36	740	4.63	
	03/01/37	. 370	4.75	03/01/38	370	4.75	
	03/01/39	. 370	5.00	03/01/40	370	5.00	
	03/01/41	. 370	5.00	03/01/42	370	5.00	
	03/01/43	. 370	5.00	03/01/44	370	5.00	
e	03/01/45	. 370	5.00	03/01/46	370	5.00	
	03/01/47	. 370	5.00	03/01/49	740	5.00	
	CALLABIE			21 2040	11 11 1	1 1	

CALLABLE-Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:

2031 - 2049 Bonds:

03/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2034 Bonds:

 $03/01/33 \dots 375 \ 03/01/34 \dots 375$ 2036 Bonds:

 $03/01/35 \dots 370 \ 03/01/36 \dots 370$ 2049 Bonds:

03/01/48 370 03/01/49 370

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/34....99.18 03/01/36....99.12 03/01/37....99.70 03/01/38....99.28 03/01/41....99.76 03/01/42....99.52 03/01/43....99.26 03/01/44....98.99 03/01/45....98.70 03/01/46....98.02 03/01/47....97.84 03/01/49....97.20

OFFERED-(\$9,300,000) On Oct. 31, 2023.

LEANDER MUNICIPAL UTILITY DISTRICT NO 2, TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$4,790,000.

DATED DATE-Dec. 19, 2023.

DUE-Aug. 15: 2026 - 2047.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Specialized Public Finance Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts

each Aug. 15 as follows (\$000 omitted): 2047 Bonds:

08/15/46 340 08/15/47 360 SECURITY-Unlimited Tax G o

PURPOSE-Multiple Public Utilities.

OFFERED-(\$4,790,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

MCKINNEY, TX

New Bond Offering: General obligation, 2023-A

ISSUED-\$14.035.000.

DATED DATE-Nov. 1, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA

FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2024-according to maturity-\$000

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

Year Amt. % Year Amt. %	2044 Bonds:	04/01/31 125 04/01/32 135 04/01/33 140
08/15/25 425 5.00 08/15/26 445 5.00	2044 Bolius.	04/01/34 150 04/01/35 155 04/01/36 165
08/15/27 470 5.00 08/15/28 490 5.00 08/15/29 515 5.00 08/15/30 540 5.00	08/15/391,800 08/15/401,905 08/15/412,015	04/01/37 175 04/01/38 185 04/01/39 195 2045 Bonds:
08/15/31 570 5.00 08/15/32 600 5.00	08/15/422,135 08/15/432,260 08/15/442,390	2045 Bolids.
08/15/33 630 5.00 08/15/34 660 5.00	SECURITY–Limited G.o PURPOSE–Other Recreation.	04/01/40 205 04/01/41 220 04/01/42 230
08/15/35 690 5.00 08/15/36 725 5.00	OFFERED-(\$29,910,000) On Nov. 14, 2023 thru Bok Financial	04/01/43 245 04/01/44 260 04/01/45 270
08/15/37 760 5.00 08/15/38 800 5.00	Securities Inc.	2050 Bonds:
08/15/39 840 5.00 08/15/40 880 5.00		04/01/46 285 04/01/47 305 04/01/48 320
08/15/41 925 5.00 08/15/42 975 5.00 08/15/43 1,020 5.00 08/15/44 1,075 5.00	MONTGOMERY COUNTY DRAINAGE DISTRICT NO.	
CALLABLE–Bonds due 2034 - 2044 are callable in whole at any		SECURITY–Unlimited Tax G.o
time or in part at anytime:	New Bond Offering: Unlimited Tax, 2023 (Bank Qualified)	PURPOSE–Gen Purpose/Pub Improvement.
2034 - 2044 Bonds:	ISSUED-\$3,580,000.	OFFERED-(\$5,000,000) On Nov. 16, 2023 thru Samco Capital Markets Inc.
08/15/2033 100	DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2024 - 2045.	Warkets inc.
SECURITY–Limited G.o PURPOSE–Other Recreation.	DENOMINATION–Registered \$5,000.00 and multiples thereof.	MONTCOMERY COUNTY MUNICIPAL LITELTY DIC
OFFERED-(\$14,035,000) On Nov. 14, 2023 thru Bok Financia	PAYING AGENT-Bank of New York Mellon Trust Co NA.	MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 145, TX
Securities Inc.	REGISTRAR–Bank of New York Mellon Trust Co NA.	New Bond Offering: Unlimited Tax, 2023 (Bank Qualified)
	FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Smith Murdaugh Little And Bonham LLP.	ISSUED-\$4,600,000.
New Bond Offering: Tax and Limited Pledge Airport Rev	TRANSFER AGENT–Bank of New York Mellon Trust Co NA.	DATED DATE-Dec. 1, 2023.
enue Certificates, 2023 (Taxable)	DEPOSITORY–Depository Trust Company.	DUE-Sept. 1: 2024 - 2048. DENOMINATION Registered \$5,000,00 and multiples thereof
ISSUED-\$24,260,000. DATED DATE-Nov. 1, 2023.	INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000	DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.
DUE-Aug. 15: 2026 - 2044.	omitted):	REGISTRAR–Bank of New York Mellon Trust Co NA.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	Year Amt. % Year Amt. % 09/01/24 125 6.75 09/01/25 100 6.75	FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.
PAYING AGENT–Bokf NA.	09/01/26 100 6.75 09/01/27 100 6.75	BOND COUNSEL-Allen Boone Humphries Robinson LLP.
REGISTRAR-Bokf NA.	09/01/28 100 6.75 09/01/29 100 6.75	DEPOSITORY–Depository Trust Company. SINKING FUND–In part by lot in minimum mandatory amounts
FINANCIAL ADVISOR–Estrada Hinojosa And Co Inc. BOND COUNSEL–Norton Rose Fulbright Us LLP.	09/01/30 100 6.75 09/01/31 100 6.00	each Sept. 1 as follows (\$000 omitted):
DEPOSITORY–Depository Trust Company.	09/01/32 100 5.00 09/01/35 300 4.25	2035 Bonds:
INTEREST-F&A 15 (Feb. 15, 2024–according to maturity–\$000	09/01/38 300 4.38 09/01/40 375 4.50 09/01/41 275 4.50 09/01/42 275 4.50	
omitted):	09/01/43 280 4.50 09/01/44 425 4.63	09/01/34 155 09/01/35 160
Year Amt. % Year Amt. % 08/15/26	09/01/45 425 4.63	2037 Bonds:
08/15/28 865 4.92 08/15/29 910 5.01	CALLABLE-Bonds due 2031 - 2045 are callable in whole at any-	09/01/36 170 09/01/37 180
08/15/30 955 5.06 08/15/31 1,000 5.19	time or in part at anytime:	2039 Bonds:
08/15/32 1,055 5.24 08/15/33 1,110 5.32	2031 - 2045 Bonds:	
08/15/341,170 5.42 08/15/351,230 5.52	09/01/2030100 SINKING FUND–In part by lot in minimum mandatory amounts	09/01/38 190 09/01/39 200
08/15/361,300 5.59 08/15/371,375 5.64	each Sept. 1 as follows (\$000 omitted):	2043 Bonds:
08/15/381,450 5.69 08/15/4410,665 5.87 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any	2025 Danda	09/01/42 235 09/01/43 250
time or in part at anytime:		SECURITY-Unlimited Tax G.o
2034 - 2044 Bonds:	09/01/33 100 09/01/34 100 09/01/35 100	
		BOND INSURANCE–Bonds due are insured as to principal and
08/15/2033 100	2038 Bonds:	interest by Assured Guaranty Municipal Corp (AGM) (2024 -
SINKING FUND-In part by lot in minimum mandatory amounts	2038 Bonds:	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048).
	2038 Bonds:	interest by Assured Guaranty Municipal Corp (AGM) (2024 -
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds:	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds:	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY–Unlimited Tax G.o	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airmorts	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045).	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airmorts	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified)
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified)
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable)	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE–Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable)	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE–Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Coats Rose PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Coats Rose PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company.
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company.	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/4897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Coats Rose PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company.
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SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITIORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25
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SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 9/9/01/2550 5.00 09/01/2655 5.00 09/01/277
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITIORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % O9/01/25. 50 5.00 09/01/26. 50 5.00 09/01/27. 55 5.00 09/01/28. 55 5.00 09/01/29. 60 5.00 09/01/31 130 5.00 09/01/33 145 5.00 09/01/35 165 5.20 09/01/34 380 5.50 09/01/41 430 5.50 09/01/44 380 5.50 09/01/50 975 5.63 CALLABLE–Bonds due 2031 - 2050 are callable in whole at any-
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2026 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. FINANCIAL ADVISOR—The Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2029 - 2050 are callable in whole at any-	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE-Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/3599.08 09/01/3897.08 09/01/4097.69 09/01/4197.02 09/01/4296.31 09/01/4395.83 09/01/4496.69 09/01/4596.34 OFFERED-(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,000,000. DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 08/15/25	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2026 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—The Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2029 - 2050 are callable in whole at anytime or in part at anytime: 2029 - 2050 Bonds: 04/01/2028 100	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED–\$2,680,000. DATED DATE–Dec. 1, 2023. DUE–Sept. 1: 2025 - 2050. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA. REGISTRAR–Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR–Masterson Advisors LLC. BOND COUNSEL–Coats Rose PC. TRANSFER AGENT–Bank of New York Mellon Trust Co NA. DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 09/01/25
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 08/15/25	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2026 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—The Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2029 - 2050 are callable in whole at anytime or in part at anytime: 2029 - 2050 Bonds: 04/01/2028 100 SINKING FUND—In part by lot in minimum mandatory amounts	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Coats Rose PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2044 Bonds: 08/15/391,535 08/15/401,625 08/15/411,720 08/15/421,820 08/15/431,925 08/15/442,040 SECURITY—Double Barreled. PURPOSE—Airports. OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financia Securities Inc. New Bond Offering: General Obligation, 2023-B (Taxable) ISSUED—\$29,910,000. DATED DATE—Nov. 1, 2023. DUE—Aug. 15: 2025 - 2044. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 08/15/25	2038 Bonds: 09/01/36 100 09/01/37 100 09/01/38 100 2040 Bonds: 09/01/39 100 09/01/40 275 SECURITY-Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045). PURPOSE—Flood Ctl/Storm Drain. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/35 99.08 09/01/38 97.08 09/01/40 97.69 09/01/41 97.02 09/01/42 96.31 09/01/43 95.83 09/01/44 96.69 09/01/45 96.34 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$5,000,000. DATED DATE—Dec. 1, 2023. DUE—Apr. 1: 2026 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. FINANCIAL ADVISOR—The Gms Group LLC. BOND COUNSEL—Allen Boone Humphries Robinson LLP. DEPOSITORY—Depository Trust Company. CALLABLE—Bonds due 2029 - 2050 are callable in whole at anytime or in part at anytime: 2029 - 2050 Bonds: 04/01/2028 100	interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$4,600,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc. MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED—\$2,680,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2050. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Masterson Advisors LLC. BOND COUNSEL—Coats Rose PC. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25

09/01/30 65 09/01/31 65 2033 Bonds:

900
09/01/32 70 09/01/33 75 2035 Bonds:
09/01/34 80 09/01/35 85 2037 Bonds:
09/01/36 90 09/01/37 95 2041 Bonds:
09/01/38 100 09/01/39 105 09/01/40 110 09/01/41 115 2044 Bonds:
09/01/42 120 09/01/43 125 09/01/44 135 2050 Bonds:
09/01/45 140 09/01/46 150 09/01/47 160 09/01/48 165 09/01/49 175 09/01/50 185 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/33 99.04 09/01/35 99.56 09/01/37
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 149, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-
ified) ISSUED-\$2,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.

ISSUED-\$2,100,000.
DATED DATE-Dec. 1, 2023.
DUE-Sept. 1: 2025 - 2048.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.
BOND COUNSEL-Allen Boone Humphries Robinson LLP.
DEPOSITORY-Depository Trust Company.
SINKING FUND-In part by lot in minimum mandatory amounts
each Sept. 1 as follows (\$000 omitted):
2031 Bonds:

09/01/30 60 09/01/31 60 2033 Bonds:
09/01/32 65 09/01/33 65 2035 Bonds:
09/01/34 70 09/01/35 75 2038 Bonds:
09/01/36 80 09/01/37 85 09/01/38 90 2043 Bonds:
09/01/39 95 09/01/40 100 09/01/41 105 09/01/42 110 09/01/43 115 2048 Bonds:
09/01/44 120 09/01/45 130 09/01/46 135 09/01/47 145 09/01/48 150 SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement

OFFERED-(\$2,100,000) On Nov. 6, 2023 thru Crews And Asso-OFFERED-(\$13,725,000) On Oct. 24, 2023 thru Robert W Baird MANDATORY REDEMPTION-Subject to redemption in whole

MONTGOMERY COUNTY MUNICIPAL UTILITY DIS-TRICT NO 164, TX

New Bond Offering: Unlimited Tax Road, 2023-A ISSUED-\$4,800,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2040 Bonds:

MERGENT MUNICIPAL & GOVERNMENT NEWS	
09/01/38 205 09/01/39 215 09/01/40 225 2044 Bonds:	Year 09/01/25 09/01/27
09/01/41 235 09/01/42 245 09/01/43 260 09/01/44 270	09/01/29 09/01/31
2048 Bonds:	09/01/33
09/01/45 285 09/01/46 300 09/01/47 315 09/01/48 330	09/01/37 09/01/39
SECURITY-Unlimited Tax G.o BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2048).	09/01/42 09/01/46 CALLAF
PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$4,800,000) On Nov. 6, 2023 thru Loop Capital Mar-	time or in
kets LLC.	09/01/202 SINKING
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 138. TX	each Sept 2042
New Bond Offering: Unlimited Tax Road, 2023	09/01/41
ISSUED-\$13,725,000.	2044 B
DATED DATE-Nov. 1, 2023.	2044 D
DUE-Sept. 1: 2030 - 2049.	09/01/43
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.	2046 B
REGISTRAR–Bank of New York Mellon Trust Co NA.	09/01/45

FINANCIAL ADVISOR-Masterson Advisors LLC. DIS- BOND COUNSEL-Allen Boone Humphries Robinson LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. Qual- DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%	
09/01/30	1,850	6.38	09/01/31	370	5.00	
09/01/32	390	5.00	09/01/33	410	5.00	
09/01/34	435	5.00	09/01/35	460	5.00	
09/01/36	485	5.00	09/01/37	$\dots\dots 510$	5.00	
09/01/38	540	5.00	09/01/39	570	5.00	
09/01/40	600	5.00	09/01/41	630	5.00	
09/01/42	665	5.00	09/01/43	705	5.00	
09/01/44	740	5.00	09/01/45	780	5.00	
09/01/46	825	5.00	09/01/47	870	5.00	
09/01/48	920	5.00	09/01/49	970	5.00	

CALLABLE-Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:

2031 - 2049 Bonds:

09/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2030 Bonds:

09/01/25	. 270	09/01/26 .	285	09/01/27.	300
09/01/28	. 315	09/01/29.	330	09/01/30.	350
SECURITY_I	Inlim	ited Tax G	0		

BOND INSURANCE-Bonds due are insured as to principal and BOND COUNSEL-Norton Rose Fulbright Us LLP. interest by Assured Guaranty Municipal Corp (AGM) (2030 - REMARKETING AGENT-Rbc Capital Markets LLC. 2049)

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were MANDATORY TENDER-The bonds will be purchased at 100 issued as original issue discount (maturity year and price or yield): under certain circumstances as described in the indenture. 09/01/39....99.67 09/01/40....99.32 09/01/41....98.95 09/01/42....98.56 09/01/43....98.14 09/01/44....97.72 09/01/45....97.40 09/01/46....97.08 09/01/47....96.88

09/01/48....96.68 09/01/49....96.48

And Co Inc.

NORTH HAYS COUNTY MUNICIPAL UTILITY DISTRICT NO 2. TX

New Bond Offering: Unlimited Tax Road, 2023-A (Bank SECURITY-Revenue. Qualified)

ISSUED-\$5,000,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt. %	Year	Amt.	%
09/01/25	100 7.50	09/01/26	110	7.50
09/01/27	115 7.50	09/01/28	. 125	7.50
09/01/29	130 5.00	09/01/30	. 140	5.00
09/01/31	145 5.00	09/01/32	155	5.00
09/01/33	160 5.00	09/01/34	. 170	5.00
09/01/35	180 5.00	09/01/36	190	5.00
09/01/37	200 5.00	09/01/38	. 210	5.00
09/01/39	225 5.00	09/01/40	235	5.00
09/01/42	510 5.00	09/01/44	. 565	5.00
09/01/46	635 5.00	09/01/48	700	5.00

BLE-Bonds due 2029 - 2048 are callable in whole at anyin part at anytime:

2048 Bonds:

28 . . . 100

G FUND-In part by lot in minimum mandatory amounts t. 1 as follows (\$000 omitted):

Bonds:

..... 250 09/01/42 260 onds: 275 09/01/44 290 onds:310 09/01/46325 2048 Bonds:

09/01/47 340 09/01/48 360

SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and

interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/40....99.88 09/01/46....99.86 09/01/48....99.71 OFFERED-(\$5,000,000) On Nov. 13, 2023 thru Samco Capital Markets Inc.

NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC., TX

New Bond Offering: Adjustable Rate Taxable Student Loan Asset Backed Notes, 2023-1 (Taxable)

ISSUED-\$336,497,000.

DATED DATE-Nov. 8, 2023.

DUE-Dec. 1: 2053.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Manufacturers And Traders Trust Co.

PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-SI Capital Strategies LLC.

TENDER AGENT-Manufacturers And Traders Trust Co.

DEPOSITORY-Depository Trust Company

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:

2053 Bonds:

11/08/2023 . . . 100

or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

LETTER OF CREDIT-Royal Bank of Canada expiring on Nov. 6, 2026 unless extended or terminated earlier as described in the indenture

PURPOSE-Student Loans.

OFFERED-(\$336,497,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

PARIS, TX

New Bond Offering: General Obligation Refunding, 2023 ISSUED-\$20,570,000.

DATED DATE-Nov. 1, 2023.

DUE-Dec. 15: 2024 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA FINANCIAL ADVISOR–Samco Capital Markets Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-I&D 15 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$20,570,000) On Nov. 14, 2023 thru Raymond

PASADENA INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2023-A ISSUED-\$39,535,000.

DATED DATE-Nov. 1, 2023.

DUE-Feb. 15: 2024 - 2030, 2033 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Jackson Walker LLP.

ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15.

GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

OFFERED-(\$39,535,000) On Oct. 24, 2023 thru Fhn Financial Capital Markets.

New Bond Offering: Unlimited Tax Refunding, 2023-B ISSUED-\$65.815.000.

DATED DATE-Nov. 1, 2023.

DUE-Feb. 15: 2024 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Bok Financial Securities Inc. BOND COUNSEL-Jackson Walker LLP. ESCROW AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15.

CALLABLE-Bonds due 2034 - 2035 are callable in whole at anytime or in part at anytime:

2034 - 2035 Bonds:

02/15/2033 . . . 100

OFFERED-(\$65,815,000) On Oct. 24, 2023 thru Fhn Financial Capital Markets.

PASEO DEL ESTE MUNICIPAL UTILITY DISTRICT NO. PURPOSE-Gen Purpose/Pub Improvement.

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$1,800,000.

DATED DATE-Dec. 1, 2023.

DUE-Aug. 15: 2025 - 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2036). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,800,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

PEARLAND, TX

New Bond Offering: Certificates of Obligation, 2023-A ISSUED-\$10,075,000.

DATED DATE-Nov. 1, 2023.

DUE-Mar. 1: 2024 - 2042, 2048, 2053.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co Inc.

REGISTRAR-Computershare Trust Co Inc. FINANCIAL ADVISOR–Bok Financial Securities Inc.

BOND COUNSEL-Jackson Walker LLP.

DEPOSITORY–Depository Trust Company. INTEREST–M&S 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2048 Bonds:

 $03/01/43 \dots 225 \ 03/01/44 \dots 235 \ 03/01/45 \dots 245$ $03/01/46\ldots 260\ 03/01/47\ldots 275\ 03/01/48\ldots 285$ 2053 Bonds:

 $03/01/49 \dots 300 \ 03/01/50 \dots 315 \ 03/01/51 \dots 335$

03/01/52 350 03/01/53 370 SECURITY–Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2042, PURPOSE-Water and Sewer. 2048, 2053).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,075,000) On Nov. 2, 2023 thru Raymond James.

New Bond Offering: Permanent Improvement, 2023

ISSUED-\$8 235 000

DATED DATE-Nov. 1, 2023.

DUE-Mar. 1: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co NA. REGISTRAR-Computershare Trust Co NA.

FINANCIAL ADVISOR-Bok Financial Securities.

BOND COUNSEL-Jackson Walker LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2038 Bonds:

03/01/37 300 03/01/38 315 2040 Bonds:

03/01/39 330 03/01/40 345

2042 Bonds:

03/01/41 440 03/01/42 465

2048 Bonds:

 $03/01/44\ldots\ldots 200\ 03/01/45\ldots\ldots 210\ 03/01/46\ldots\ldots 220$ 03/01/47 230 03/01/48 245

2053 Bonds:

03/01/49 255 03/01/50 270 03/01/51 280 03/01/52 295 03/01/53 310

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and DEPOSITORY-Depository Trust Company. interest by Build America Mutual Assurance Co. (2024 - 2043, SECURITY-Unlimited Tax G.o.. 2048, 2053).

OFFERED-(\$8,235,000) On Nov. 2, 2023 thru Raymond James.

New Bond Offering: Certificates of Obligation, 2023-C

ISSUED-\$54,835,000.

DATED DATE-Nov. 1, 2023.

DUE-Sept. 1: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Computershare Trust Co NA.

REGISTRAR-Computershare Trust Co NA.

FINANCIAL ADVISOR-Bok Financial Securities Inc.

BOND COUNSEL-Jackson Walker LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
09/01/24	770	5.00	09/01/25.	285	5.00
09/01/26	1,020	5.00	09/01/27	1,185	5.00
09/01/28	1,285	5.00	09/01/29	1,395	5.00
09/01/30	1,420	5.00	09/01/31	1,530	5.00
09/01/32	1,465	5.00	09/01/33	1,535	5.00
09/01/34	1,610	5.00	09/01/35	1,695	5.00
09/01/36	1,805	5.00	09/01/37	1,845	5.25
09/01/38	1,890	5.25	09/01/39	2,040	5.25
09/01/40	2,145	5.25	09/01/41	2,260	5.25
09/01/42	2,375	5.25	09/01/43	2,495	5.25
09/01/481	10,050	5.00	09/01/53	12,735	5.00
CALLABLE-E	Bonds o	lue 20	34 - 2043.	2048, 2053	are callal

18, 2053 are callable in time or in part at anytime:

whole at anytime or in part at anytime: 2034 - 2043, 2048, 2053 Bonds:

09/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): each Sept. 1 as follows (\$000 omitted):

2048 Bonds:

09/01/44....1,885 09/01/45....1,895 09/01/46....1,985 09/01/47....2,090 09/01/48....2,195 2053 Bonds:

09/01/49....2,305 09/01/50....2,420 09/01/51....2,540

09/01/52....2,670 09/01/53....2,800

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043, 2048, 2053).

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/48....98.59 09/01/53....97.72

OFFERED-(\$54,835,000) On Nov. 2, 2023 thru Raymond James.

New Bond Offering: Certificates of Obligation, 2023-B ISSUED-\$9,390,000.

DATED DATE-Nov. 1, 2023.

DUE-Mar. 1: 2030.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co NA.

REGISTRAR-Computershare Trust Co NA.

FINANCIAL ADVISOR-Bok Financial Securities Inc.

BOND COUNSEL-Jackson Walker LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2030).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$9,390,000) On Nov. 2, 2023 thru Raymond James.

PEARLAND INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2023

ISSUED-\$19,595,000.

DATED DATE-Dec. 1, 2023.

DUE-Feb. 15: 2024 - 2026, 2029, 2033 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Bok Financial Securities Inc.

BOND COUNSEL-Winstead PC.

ESCROW AGENT-Bokf NA.

TRANSFER AGENT-Bokf NA.

GUARANTOR-Guaranteed as to principal and interest by TX

Permanent School Fund Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$19,595,000) On Nov. 7, 2023 thru Raymond James.

RANCHO ISABELLA MUNICIPAL UTILITY DISTRICT,

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-

ified) ISSUED-\$2,200,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC.

BOND COUNSEL-Schwartz Page And Harding.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):

Amt. % Year Year Amt. 09/01/25.......45 4.40 09/01/26........45 4.50 09/01/27......50 4.60 09/01/28......50 4.70 09/01/29.......55 4.80 09/01/31.......120 5.00 09/01/33 135 5.13 09/01/35 155 5.25 09/01/37 165 5.38 09/01/41 405 5.50 09/01/44 370 5.60 09/01/48 605 5.60

CALLABLE-Bonds due 2031 - 2048 are callable in whole at any-

2031 - 2048 Bonds: 09/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

	POND COUNCEL M C II P 11 III II P	DENOMBLATION D : . 105 000 00 1 1: 1 4 6
2031 Bonds:	BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-US Bank Trust Co NA.	DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Regions Bank.
09/01/30 60 09/01/31 60	DEPOSITORY–Depository Trust Company.	REGISTRAR–Regions Bank.
2033 Bonds:	INTEREST-F&A 15 (Feb. 15, 2024–according to maturity-\$000	
	omitted):	BOND COUNSEL-Winstead PC.
09/01/32 65 09/01/33 70	Year Amt. % Year Amt. %	DEPOSITORY–Depository Trust Company.
2035 Bonds:	08/15/24 240 5.00 08/15/25 215 5.00	INTEREST-M&S 1 (Sept. 1, 2024–according to maturity–\$000
00/01/24 75 00/01/25 90	08/15/26 230 5.00 08/15/27 240 5.00	omitted):
09/01/34 75 09/01/35 80 2037 Bonds:	08/15/28 250 5.00 08/15/29 265 5.00 08/15/30 280 5.00 08/15/31 290 5.00	Year Amt. % Year Amt. % 09/01/25 130 5.25 09/01/26 140 5.25
2037 Bolids.	08/15/32 305 5.00 08/15/33 320 5.00	09/01/27 145 5.25 09/01/28 155 5.25
09/01/36 80 09/01/37 85	CALLABLE–Bonds due 2033 are callable in whole at anytime or	09/01/29 165 5.25 09/01/31 350 5.00
2041 Bonds:	in part at anytime:	09/01/33 390 5.00 09/01/35 435 5.00
00/01/20 00 00/01/20 100 00/01/40 105	2033 Bonds:	09/01/38 750 5.13 09/01/43 1,545 5.50
09/01/38 90 09/01/39 100 09/01/40 105 09/01/41 110	08/15/2032 100	09/01/482,020 5.63
2044 Bonds:	SECURITY-Double Barreled.	CALLABLE–Bonds due 2031 - 2048 are callable in whole at any-
	PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$2,635,000) On Oct. 24, 2023 thru Bok Financial	time or in part at anytime: 2031 - 2048 Bonds:
09/01/42 115 09/01/43 125 09/01/44 130	Securities Inc.	09/01/2029 100
2048 Bonds:		SINKING FUND-In part by lot in minimum mandatory amounts
09/01/45 140 09/01/46 145 09/01/47 155	New Bond Offering: Combination Tax and Revenue Certifi-	each Sept. 1 as follows (\$000 omitted):
09/01/48 165	cates of Obligation, 2023-A	2031 Bonds:
SECURITY-Unlimited Tax G.o	ISSUED-\$29,435,000.	00/01/20 170 00/01/21 180
PURPOSE-Gen Purpose/Pub Improvement.	DATED DATE-Nov. 14, 2023.	09/01/30 170 09/01/31 180 2033 Bonds:
ORIGINAL ISSUE DISCOUNT-The following maturities wer		2033 Bonds.
issued as original issue discount (maturity year and price or yield	PAYING AGENT-US Bank NA.	09/01/32 190 09/01/33 200
09/01/2599.83 09/01/2699.74 09/01/2799.66	REGISTRAR-US Bank NA.	2035 Bonds:
09/01/2899.58 09/01/2999.50 09/01/4898.67 OFFERED-(\$2,200,000) On Nov. 13, 2023 thru Gms Grou	EINANCIAL ADVISOR Hillton Securities Inc	
LLC.	BOND COUNSEL-McCall Parkhurst And Horton LLP.	09/01/34 210 09/01/35 225
	TRANSFER AGENT-US Bank NA.	2038 Bonds:
RICHMOND, TX	DEPOSITORY–Depository Trust Company. INTEREST–F&A 15 (Feb. 15, 2024–according to maturity–\$000	09/01/36 235 09/01/37 250 09/01/38 265
New Bond Offering: Combination Tax and Revenue Certif		2043 Bonds:
cates of Obligation, 2023-A	Year Amt. % Year Amt. %	
ISSUED-\$6,950,000.	08/15/24 955 5.00 08/15/25 640 5.00	09/01/39 275 09/01/40 290 09/01/41 310 09/01/42 325 09/01/43 345
DATED DATE-Nov. 15, 2023.	08/15/26 670 5.00 08/15/27 705 5.00	2048 Bonds:
DUE-Mar. 1: 2025 - 2044.	08/15/28 740 5.00 08/15/29 780 5.00	2010 Bolids.
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bank of New York Mellon Trust Co NA.	08/15/30 815 5.00 08/15/31 860 5.00 08/15/32 900 5.00 08/15/33 945 5.00	09/01/44 360 09/01/45 380 09/01/46 405
REGISTRAR–Bank of New York Mellon Trust Co NA.	08/15/34 995 5.00 08/15/35 1,045 5.00	09/01/47 425 09/01/48 450
FINANCIAL ADVISOR-Hilltop Securities Inc.	08/15/361,095 5.00 08/15/371,150 5.00	SECURITY-Unlimited Tax G.o PURPOSE-Gen Purpose/Pub Improvement.
BOND COUNSEL-Hunton Andrews Kurth LLP.	08/15/381,205 5.00 08/15/391,265 5.00	ORIGINAL ISSUE DISCOUNT—The following maturities were
TRANSFER AGENT–Bank of New York Mellon Trust Co NA.	08/15/401,330 5.00 08/15/411,395 5.00	issued as original issue discount (maturity year and price or yield):
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$00	08/15/421,465 5.00 08/15/431,540 5.00	09/01/3399.23 09/01/3598.25 09/01/3898.22
omitted):	0 08/15/44 1,615 5.00 08/15/45 1,700 5.00 08/15/48 5,625 5.00	09/01/4899.66
Year Amt. % Year Amt. %	CALLABLE–Bonds due 2033 - 2048 are callable in whole at any-	OFFERED-(\$6,225,000) On Nov. 7, 2023 thru Rbc Capital Mar-
03/01/25 205 5.00 03/01/26 220 5.00	time or in part at anytime:	kets LLC.
03/01/27 230 5.00 03/01/28 240 5.00	2033 - 2048 Bonds:	
03/01/29 255 5.00 03/01/30 265 5.00	08/15/2032 100	ROLLING V RANCH WATER CONTROL AND IMPROVE-
	06/13/2032100	
03/01/31 280 5.00 03/01/32 295 5.00	SINKING FUND-In part by lot in minimum mandatory amounts	MENT DISTRICT NO 2, TX
03/01/33 310 5.00 03/01/34 325 5.00	SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00	SINKING FUND-In part by lot in minimum mandatory amounts	MENT DISTRICT NO 2, TX
03/01/33 310 5.00 03/01/34 325 5.00	SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023.
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048.
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled PURPOSE—Gen Purpose/Pub Improvement.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank.
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank.
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank.
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certifi-	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. REGISTRAR-Regions Bank FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company.
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. REGISTRAR-Regions Bank FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds:	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds:	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000,00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds:	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000,00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. %
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03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/42 485 03/01/43 510 03/01/44 535 SECURITY–Double Barreled. BOND INSURANCE–Bonds due are insured as to principal an interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capita	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/29 135 7.50 09/01/30 140 5.38 09/01/31 150 5.00 09/01/34 175 5.00 09/01/33 165 5.00 09/01/34 175 5.00
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. - PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/29 135 7.50 09/01/30 140 5.38 09/01/31 155 5.00 09/01/32 155 5.00 09/01/33 165 5.00 09/01/34 175 5.00 09/01/35 185 5.00 09/01/36 195 5.00
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/42 485 03/01/43 510 03/01/44 535 SECURITY–Double Barreled. BOND INSURANCE–Bonds due are insured as to principal an interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capita	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. - PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified)
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Se-	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE—Dec. 1, 2023. DUE—Sept. 1: 2025 - 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Regions Bank. REGISTRAR—Regions Bank. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Winstead PC. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 09/01/25 . 105 7.50 09/01/26 . 115 7.50 09/01/27 . 120 7.50 09/01/28 . 125 7.50 09/01/29 . 135 7.50 09/01/30 . 140 5.38 09/01/31 . 150 5.00 09/01/32 . 155 5.00 09/01/33 . 165 5.00 09/01/34 . 175 5.00 09/01/37 . 205 5.00 09/01/38 . 215 5.00 09/01/37 . 205 5.00 09/01/38 . 215 5.00 09/01/37 . 205 5.00 09/01/34 . 215 5.00 09/01/37 . 225 5.00 09/01/34 . 215 5.00
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Se-	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/29 135 7.50 09/01/30 140 5.38 09/01/31 150 5.00 09/01/32 155 5.00 09/01/33 165 5.00 09/01/34 175 5.00 09/01/35 185 5.00 09/01/36 195 5.00 09/01/37 205 5.00 09/01/38 215 5.00 09/01/37 205 5.00 09/01/40 240 5.00 09/01/43 800 5.00 09/01/46 935 5.00
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024—according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 . 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/27 120 7.50 09/01/30 140 5.38 09/01/31 150 5.00 09/01/32 155 5.00 09/01/33 165 5.00 09/01/34 175 5.00 09/01/35 185 5.00 09/01/36 195 5.00 09/01/37 205 5.00 09/01/38 215 5.00 09/01/39
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/39 420 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/42 485 03/01/43 510 03/01/44 535 SECURITY–Double Barreled. BOND INSURANCE–Bonds due are insured as to principal an interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capita Markets. ROANOKE, TX New Bond Offering: Combination Tax And Revenue Certificates of Obligation, 2023-B ISSUED–\$2,635,000.	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. - PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. RINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024—according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 . 105 7.50 09/01/26 . 115 7.50 09/01/27 . 120 7.50 09/01/28 . 125 7.50 09/01/27 . 120 7.50 09/01/30 . 140 5.38 09/01/31 . 150 5.00 09/01/32 . 155 5.00 09/01/33 . 165 5.00 09/01/34 . 175 5.00 09/01/35 . 185 5.00 09/01/36 . 195 5.00 09/01/37 . 205 5.00 09/01/38 . 215 5.00 09/01/39 . 225 5.00 09/01/40 . 240 5.00 09/01/43 . 800 5.00 09/01/46 . 935 5.00 09/01/47 . 350 5.00 09/01/48 . 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime:
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/37 380 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND-In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/42 485 03/01/43 510 03/01/44 535 SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal an interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capita Markets. ROANOKE, TX New Bond Offering: Combination Tax And Revenue Certificates of Obligation, 2023-B ISSUED-\$2,635,000. DATED DATE-Nov. 14, 2023.	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc. ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/29 135 7.50 09/01/30 140 5.38 09/01/31 150 5.00 09/01/32 155 5.00 09/01/33 165 5.00 09/01/34 175 5.00 09/01/37 205 5.00 09/01/38 215 5.00 09/01/37 205 5.00 09/01/40 240 5.00 09/01/31 800 5.00 09/01/46 935 5.00 09/01/47 350 5.00 09/01/48 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime: 2030 - 2048 Bonds:
03/01/33 310 5.00 03/01/34 325 5.00 03/01/35 340 5.00 03/01/36 360 5.00 03/01/36 395 5.00 03/01/39 420 5.00 03/01/38 395 5.00 03/01/39 420 5.00 03/01/40 440 5.00 03/01/41 460 5.00 03/01/44 1,530 5.00 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 03/01/2033 100 SINKING FUND–In part by lot in minimum mandatory amount each Mar. 1 as follows (\$000 omitted): 2044 Bonds: 03/01/42 485 03/01/43 510 03/01/44 535 SECURITY–Double Barreled. BOND INSURANCE–Bonds due are insured as to principal an interest by Build America Mutual Assurance Co. (2025 - 2044). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capita Markets. ROANOKE, TX New Bond Offering: Combination Tax And Revenue Certificates of Obligation, 2023-B ISSUED–\$2,635,000.	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc. ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Roads, 2023 (Bank Qual-	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 . 105 7.50 09/01/26 . 115 7.50 09/01/27 . 120 7.50 09/01/28 . 125 7.50 09/01/29 . 135 7.50 09/01/30 . 140 5.38 09/01/31 . 150 5.00 09/01/32 . 155 5.00 09/01/35 . 185 5.00 09/01/34 . 175 5.00 09/01/37 . 205 5.00 09/01/38 . 215 5.00 09/01/39 . 225 5.00 09/01/40 . 240 5.00 09/01/41 . 800 5.00 09/01/48 . 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime: 2030 - 2048 Bonds: 09/01/2029 . 100
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc. ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Roads, 2023 (Bank Qualified)	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25. 105 7.50 09/01/26. 115 7.50 09/01/27. 120 7.50 09/01/28. 125 7.50 09/01/29. 135 7.50 09/01/30. 140 5.38 09/01/31 150 5.00 09/01/32. 155 5.00 09/01/33 165 5.00 09/01/34. 175 5.00 09/01/35. 185 5.00 09/01/36. 195 5.00 09/01/37. 205 5.00 09/01/38. 215 5.00 09/01/37. 205 5.00 09/01/40. 240 5.00 09/01/34. 800 5.00 09/01/46. 935 5.00 09/01/47. 350 5.00 09/01/48. 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime: 2030 - 2048 Bonds 09/01/2029 100 SINKING FUND-In part by lot in minimum mandatory amounts
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc. ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Roads, 2023 (Bank Qual-	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 . 105 7.50 09/01/26 . 115 7.50 09/01/27 . 120 7.50 09/01/28 . 125 7.50 09/01/29 . 135 7.50 09/01/30 . 140 5.38 09/01/31 . 150 5.00 09/01/32 . 155 5.00 09/01/35 . 185 5.00 09/01/34 . 175 5.00 09/01/37 . 205 5.00 09/01/38 . 215 5.00 09/01/39 . 225 5.00 09/01/40 . 240 5.00 09/01/41 . 800 5.00 09/01/48 . 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime: 2030 - 2048 Bonds: 09/01/2029 . 100
03/01/33	SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2048 Bonds: 08/15/461,785 08/15/471,875 08/15/481,965 SECURITY—Double Barreled. PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC. ROBINSON, TX New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2023 ISSUED—\$9,580,000. DATED DATE—Nov. 30, 2023. DUE—Aug. 15: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bank of New York Mellon Trust Co NA. REGISTRAR—Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR—Specialized Public Finance Inc. BOND COUNSEL—Norton Rose Fulbright Us LLP. TRANSFER AGENT—Bank of New York Mellon Trust Co NA. DEPOSITORY—Depository Trust Company. OFFERED—(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc. ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX New Bond Offering: Unlimited Tax Roads, 2023 (Bank Qualified) ISSUED—\$6,225,000.	MENT DISTRICT NO 2, TX New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$5,100,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Winstead PC. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024—according to maturity-\$000 omitted): Year Amt. % Year Amt. % 09/01/25 105 7.50 09/01/26 115 7.50 09/01/27 120 7.50 09/01/28 125 7.50 09/01/27 120 7.50 09/01/30 140 5.38 09/01/31 150 5.00 09/01/32 155 5.00 09/01/33 165 5.00 09/01/34 175 5.00 09/01/35 185 5.00 09/01/36 195 5.00 09/01/37 205 5.00 09/01/38 215 5.00 09/01/39 225 5.00 09/01/40 240 5.00 09/01/43 800 5.00 09/01/46 935 5.00 09/01/47 350 5.00 09/01/48 365 5.00 CALLABLE-Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime:

01/01/54....634,975 5.50

time or in part at anytime:

2034, 2054 Bonds:

MANDATORY TENDER-The bonds will be purchased at 100

CALLABLE-Bonds due 2034, 2054 are callable in whole at any-

under certain circumstances as described in the indenture.

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09/01/41 \dots 255 \ 09/01/42 \dots 265 \ 09/01/43 \dots 280
                                                            07/01/2033 . . . 100
                                                                                                                         12/31/38 . . 13,480 06/30/39 . . 13,485
                                                            EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 2046 Bonds:
                                                                                                                          2040 Bonds:
                                                            demption in whole or in part at 100 under certain special circum-
09/01/44 . . . . 295 09/01/45 . . . . 310 09/01/46 . . . . 330
                                                                                                                         12/31/39 . . 14.230 06/30/40 . . 14.225
                                                            stances as described in the indenture.
SECURITY-Unlimited Tax G.o.,
                                                            SECURITY-Revenue
                                                                                                                          2041 Bonds:
BOND INSURANCE-Bonds due are insured as to principal and PURPOSE-Gas.
interest by Assured Guaranty Municipal Corp (AGM) (2025 - OFFERED-($687,845,000) On Nov. 10, 2023 thru Bofa Securi- 12/31/40 .. 15,020 06/30/41 .. 15,020
2048).
                                                            ties Inc.
                                                                                                                          2042 Bonds:
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were
                                                                                                                         12/31/41 . . 15.855 06/30/42 . . 15.860
                                                               New Bond Offering: Gas Supply Revenue, 2023-A
issued as original issue discount (maturity year and price or yield): ISSUED-$789,570,000.
                                                                                                                          2043 Bonds:
09/01/47....99.85 09/01/48....99.71
                                                            DATED DATE-Nov. 28, 2023.
OFFERED-($5,100,000) On Nov. 7, 2023 thru Samco Capital
                                                                                                                         12/31/42 . . 16,195 06/30/43 . . 16,195
                                                            DUE-Jan. 1: 2025 - 2030, 2054.
                                                                                                                        EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
Markets Inc.
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                            PAYING AGENT-Bank of New York Mellon Trust Co NA.
                                                                                                                        demption in whole or in part at 100 under certain special circum-
                                                                                                                        stances as described in the indenture.
                                                            REGISTRAR-Bank of New York Mellon Trust Co NA.
 TEXAS (STATE OF), TX
                                                            FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
                                                                                                                        SECURITY-Loan Agreement.
   New Bond Offering: General Obligation and Refunding,
                                                            BOND COUNSEL-Norton Rose Fulbright Us LLP.
                                                                                                                        PURPOSE-Other Transportation.
2023-A (Taxable)
                                                                                                                        OFFERED-($265,850,000) On Nov. 7, 2023 thru Barclays Capi-
                                                            TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
ISSUED-$298,400,000.
                                                            DEPOSITORY-Depository Trust Company.
DATED DATE-Nov. 15, 2023.
DUE-Oct. 1: 2024 - 2038, 2043.
                                                            INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-$000
                                                            omitted):
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                                                                                          TRADITION MUNICIPAL UTILITY DISTRICT NO 2B, TX
                                                                                  % Year
                                                            Year
                                                                           Amt.
                                                                                                    Amt.
PAYING AGENT-Office of The Authority.
                                                                                                                            New Bond Offering: Unlimited Tax Road, 2023-A
                                                            01/01/25 . . . . . 4,275 5.25 01/01/26 . . . . . 4,565 5.25
REGISTRAR-Office of The Authority.
                                                                                                                        ISSUED-$12,330,000.
                                                            01/01/27.....4,775 5.25 01/01/28.....5,000 5.25
FINANCIAL ADVISOR-Rbc Capital Markets LLC.
                                                                                                                        DATED DATE-Dec. 1, 2023.
                                                            01/01/29\ldots\ldots 5{,}385\ 5.25\ 01/01/30\ldots\ldots 5{,}520\ 5.25
BOND COUNSEL-McCall Parkhurst And Horton LLP.
                                                                                                                        DUE-Sept. 1: 2025 - 2048.
                                                            01/01/54....760,050 5.50
ESCROW AGENT-US Bank NA.
                                                                                                                        DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                            MANDATORY TENDER-The bonds will be purchased at 100
TRANSFER AGENT-Office of The Authority.
                                                                                                                        PAYING AGENT-Bokf NA.
                                                            under certain circumstances as described in the indenture.
DEPOSITORY-Depository Trust Company.
                                                                                                                        REGISTRAR-Bokf NA.
                                                            CALLABLE-Bonds due 2030, 2054 are callable in whole at any
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-$000
                                                                                                                        FINANCIAL ADVISOR-Robert W Baird And Co Inc.
                                                            time or in part at anytime:
                                                                                                                        BOND COUNSEL-Allen Boone Humphries Robinson LLP.
                                                               2030, 2054 Bonds:
                      % Year
                                                                                                                         DEPOSITORY-Depository Trust Company.
                                                            07/01/2029 \dots 100
10/01/24.....13,400 5.62 10/01/25.....15,000 5.46
                                                                                                                        INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-$000
                                                            EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circum-year
10/01/26.....15,000 5.27 10/01/27.....15,000 5.33
10/01/28.....15,000 5.38 10/01/29.....15,000 5.53
                                                                                                                                              % Year
                                                            stances as described in the indenture.
10/01/30.....15,000 5.58 10/01/31.....15,000 5.69
                                                                                                                        09/01/25 . . . . . 280 6.75 09/01/26 . . . . . 290 6.75
                                                            SECURITY-Revenue.
                                                                                                                        09/01/27 . . . . . . 305 6.75 09/01/28 . . . . . . 320 6.75
10/01/32.....15.000 5.77 10/01/33.....15.000 5.87
                                                            PURPOSE-Gas.
                                                                                                                         09/01/29 . . . . . . 335 6.75 09/01/30 . . . . . . 355 6.50
10/01/34.....15,000 5.95 10/01/35.....15,000 6.07
                                                            OFFERED-($789,570,000) On Nov. 10, 2023 thru Bofa Securi- 09/01/31 ...... 370 5.00 09/01/32 ...... 390 4.25
10/01/36.....15,000 6.13 10/01/37.....15,000 6.18
10/01/38.....15,000 6.25 10/01/43.....75,000 6.40
                                                                                                                        09/01/33 . . . . . 410 4.25 09/01/34 . . . . . 430 4.25
                                                                                                                        09/01/35 . . . . . 450 4.25 09/01/36 . . . . . 475 4.50
CALLABLE-Bonds due 2031 - 2038, 2043 are callable in whole
                                                             TEXAS PRIVATE ACTIVITY BOND SURFACE TRANS- 09/01/37 ...... 500 4.63 09/01/38 ...... 525 4.63
at anytime or in part at anytime:
                                                                                                                        09/01/39 . . . . . 550 4.75 09/01/40 . . . . . 575 4.75
                                                            PORTATION CORPORATION, TX
   2031 - 2038, 2043 Bonds:
                                                               New Bond Offering: Senior Lien Revenue Refunding, NTE
                                                                                                                        09/01/42 . . . . . 1,240 4.75 09/01/44 . . . . . 1,365 4.75
10/01/2030 . . . 100
                                                             Mobility Partners Segments 3 LLC, 2023 (AMT)
                                                                                                                        09/01/46.....1,505 4.75 09/01/48.....1,660 5.00
SINKING FUND-In part by lot in minimum mandatory amounts
                                                            ISSUED-$265,850,000.
                                                                                                                        CALLABLE-Bonds due 2031 - 2048 are callable in whole at any-
each Oct. 1 as follows ($000 omitted):
                                                            DATED DATE-Nov. 20, 2023.
                                                                                                                        time or in part at anytime:
   2043 Bonds:
                                                            DUE-Dec. 31: 2033 - 2036; June 30: 2034 - 2043.
                                                                                                                            2031 - 2048 Bonds:
                                                                                                                         12/01/2030 . . . 100
                                                            DENOMINATION-Registered $5,000.00 and multiples thereof.
10/01/39 . . 15,000 10/01/40 . . 15,000 10/01/41 . . 15,000
                                                            TRUSTEE-Citibank NA.
                                                                                                                        SINKING FUND-In part by lot in minimum mandatory amounts
10/01/42 . . 15,000 10/01/43 . . 15,000
                                                            PAYING AGENT-Citibank NA.
                                                                                                                        each Sept. 1 as follows ($000 omitted):
OFFERED-($298,400,000) On Oct. 26, 2023 thru Piper Sandler
                                                            REGISTRAR-Citibank NA.
And Co.
                                                            BOND COUNSEL-McCall Parkhurst And Horton LLP.
                                                            ESCROW AGENT-Citibank NA.
                                                                                                                        09/01/41 . . . . 605 09/01/42 . . . . 635
 TEXAS MUNICIPAL GAS ACQUISITION AND SUPPLY TRANSFER AGENT-Citibank NA.
                                                                                                                          2044 Bonds:
CORPORATION IV, TX
                                                            DEPOSITORY-Depository Trust Company.
   New Bond Offering: Gas Supply Revenue, 2023-B
                                                            INTEREST-J&D 31 (June 30, 2024-according to maturity-$000 09/01/43 . . . . 665 09/01/44 . . . . 700
ISSUED-$687,845,000.
                                                                                                                          2046 Bonds:
                                                            omitted):
DATED DATE-Nov. 28, 2023.
                                                            Year
                                                                           Amt.
                                                                                   % Year
                                                                                                     Amt.
                                                            12/31/33.....10,740 5.00 06/30/34.....10,750 5.00
DUE-Jan. 1: 2025 - 2034, 2054.
                                                                                                                        09/01/45 . . . . . 735 09/01/46 . . . . . 770
DENOMINATION-Registered $5,000.00 and multiples thereof.
                                                            12/31/34.....10,955 5.00 06/30/35.....10,955 5.13
                                                                                                                          2048 Bonds:
TRUSTEE-Bank of New York Mellon Trust Co NA.
                                                            12/31/35.....11,520 5.13 06/30/36.....11,525 5.25
PAYING AGENT-Bank of New York Mellon Trust Co NA.
                                                            12/31/36.....12,130 5.25 06/30/37.....12,135 5.38
                                                                                                                        09/01/47 . . . . . 810 09/01/48 . . . . . 850
REGISTRAR-Bank of New York Mellon Trust Co NA.
                                                                                                                        SECURITY-Unlimited Tax G.o..
                                                            06/30/38\ldots 25,\!575\ 5.38\ 06/30/39\ldots 26,\!965\ 5.38
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
                                                                                                                        BOND INSURANCE-Bonds due are insured as to principal and
                                                            06/30/40.....28,455 5.50 06/30/41.....30,040 5.50
BOND COUNSEL-Norton Rose Fulbright Us LLP.
                                                                                                                        interest by Assured Guaranty Municipal Corp (AGM) (2025 -
                                                            06/30/42....31,715 5.50 06/30/43....32,390 5.50
REMARKETING AGENT-Bofa Securities Inc.
                                                                                                                        2048).
                                                            CALLABLE-Bonds due 2033 - 2043 are callable in whole at any-
TENDER AGENT-Bank of New York Mellon Trust Co NA
                                                                                                                        PURPOSE-Gen Purpose/Pub Improvement.
                                                            time or in part at anytime:
                                                                                                                        ORIGINAL ISSUE DISCOUNT-The following maturities were
DEPOSITORY-Depository Trust Company.
DEPOSITORY–Depository Trust Company. 2033 - 2043 Bonds: INTEREST–J&J 1 (Jan. 1, 2024–according to maturity–$000 06/30/2028 . . . 103 06/30/2029 . . . 102 06/30/2030 . . . 101
                                                                                                                        issued as original issue discount (maturity year and price or yield):
                                                            06/30/2031\dots 100\ 06/30/2032\dots 100\ 06/30/2033\dots 100
                                                                                                                        09/01/32....98.92 09/01/33....98.05 09/01/34....97.06
omitted):
                                                            06/30/2034...100 06/30/2035...100 06/30/2036...100
                     % Year
                                                                                                                        09/01/35\dots.95.98\ 09/01/36\dots.97.63\ 09/01/37\dots.98.25
Year
               Amt.
                                        Amt.
01/01/25......3,720 5.25 01/01/26.....4,330 5.25
                                                            06/30/2037...100 06/30/2038...100 06/30/2039...100
                                                                                                                        09/01/38....97.65 09/01/39....98.36 09/01/40....97.74
01/01/27.....4,550 5.25 01/01/28.....4,750 5.25
                                                                                                                        09/01/42....96.98 09/01/44....96.79 09/01/46....96.49
                                                            06/30/2040...100 06/30/2041...100 06/30/2042...100
01/01/29.....5,595 5.25 01/01/30.....5,730 5.25
                                                            06/30/2043 . . . 100
                                                                                                                        09/01/48 99.85
01/01/31.....5,955 5.50 01/01/32.....5,900 5.50
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
                                                                                                                        OFFERED-($12,330,000) On Nov. 13, 2023 thru Samco Capital
01/01/33.....5,960 5.50 01/01/34.....6,380 5.50
                                                            each June 30 as follows ($000 omitted):
                                                                                                                        Markets Inc.
```

2038 Bonds:

2039 Bonds:

12/31/37 . . 12,790 06/30/38 . . 12,785

TRAVIS COUNTY MUNICIPAL UTILITY DISTRICT NO 19, TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$3,500,000. DATED DATE-Dec. 1, 2023.

 $08/01/40 \dots \dots 985 \ 5.00 \ 08/01/41 \dots \dots 1{,}030 \ 5.00$

08/01/42.....1,085 5.00 08/01/43.....1,140 5.00

DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.

DENOMINATION–Registered \$5,000.00 and multiples thereof.	08/01/42 1,085 5.00 08/01/43 1,140 5.00	REGISTRAR-Bokf NA.
PAYING AGENT-Umb Bank NA.	08/01/486,600 5.00 08/01/538,470 5.25	FINANCIAL ADVISOR-Hillto
REGISTRAR-Umb Bank NA.	SINKING FUND–In part by lot in minimum mandatory amounts	BOND COUNSEL-Winstead Po
FINANCIAL ADVISOR–Specialized Public Finance Inc.	each Aug. 1 as follows (\$000 omitted):	DEPOSITORY-Depository Trus
BOND COUNSEL-Allen Boone Humphries Robinson LLP.	2048 Bonds:	SECURITY-Unlimited Tax G.o.
DEPOSITORY-Depository Trust Company.	08/01/441,195 08/01/451,255 08/01/461,315	BOND INSURANCE-Bonds du
CALLABLE-Bonds due 2034 - 2048 are callable in whole at any-	08/01/471,385 08/01/481,450	interest by Assured Guaranty
time or in part at anytime:	2053 Bonds:	2048).
2034 - 2048 Bonds:		PURPOSE-Gen Purpose/Pub In
09/01/2033100	08/01/491,525 08/01/501,605 08/01/511,690	OFFERED-(\$3,570,000) On No And Co Inc.
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):		And Co Inc.
2035 Bonds:	SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and	
2000 Bolladi.	interest by Build America Mutual Assurance Co. (2024 - 2043,	WALLER COUNTY MUNIC
09/01/34 125 09/01/35 130	2048, 2053).	
2037 Bonds:	PURPOSE–Water and Sewer.	New Bond Offering: Unlin
	OFFERER (#20.450.000) G. M 0.2022.4 B. G. : 134	ISSUED-\$7,870,000. DATED DATE-Dec. 1, 2023.
09/01/36 135 09/01/37 145	kets.	DUE-Sept. 1: 2025 - 2054.
2039 Bonds:		DENOMINATION-Registered S
00/01/00 150 00/01/00 160	VAN ALSTYNE MUNICIPAL DISTRICT NO 1 GRAYSON	
09/01/38 150 09/01/39 160	COUNTY, TX	REGISTRAR-Bokf NA.
2041 Bonds:	New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual-	FINANCIAL ADVISOR-Rober
09/01/40 165 09/01/41 175	ified)	BOND COUNSEL-Allen Boon
2043 Bonds:	ISSUED-\$3,010,000.	DEPOSITORY-Depository Trus
2010 Dolladi.	DATED DATE-Dec. 1, 2023.	SECURITY-Unlimited Tax G.o
09/01/42 180 09/01/43 190	DUE-Sept. 1: 2025 - 2048.	BOND INSURANCE–Bonds du
SECURITY-Unlimited Tax G.o	DENOMINATION–Registered \$5,000.00 and multiples thereof.	interest by Assured Guaranty
BOND INSURANCE-Bonds due are insured as to principal and	PAYING AGENT–Bokf NA.	2054). PURPOSE–Gen Purpose/Pub In
interest by Build America Mutual Assurance Co. (2025 - 2048).	REGISTRAR-Bokf NA.	OFFERED-(\$7,870,000) On No
PURPOSE–Multiple Public Utilities.	FINANCIAL ADVISOR–Robert W Baird And Co Inc.	ties Inc.
OFFERED-(\$3,500,000) On Nov. 9, 2023 thru Robert W Baird	TRANSFER AGENT–Bokf NA.	ties me.
And Co Inc.	DEPOSITORY-Depository Trust Company.	WALLED COUNTY MUNIC
	INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000	WALLER COUNTY MUNIC
TYLER, TX	omitted):	New Bond Offering: Unlim
New Bond Offering: Water and Sewer System Revenue,	Year Amt. % Year Amt. %	ified)
2023	09/01/256010.00 09/01/266510.00	ISSUED-\$3,745,000.
ISSUED-\$62,505,000.	09/01/277010.00 09/01/287510.00	DATED DATE-Dec. 1, 2023.
DATED DATE-Nov. 1, 2023.	09/01/297510.00 09/01/31165 6.88	DUE-Sept. 1: 2025 - 2049.
DUE-Sept. 1: 2024 - 2053. DENOMINATION Registered \$5,000,00 and multiples thereof	09/01/33 185 4.25 09/01/34 100 4.25	DENOMINATION-Registered
DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Umb Bank NA.	09/01/35 105 4.38 09/01/36 115 4.50	PAYING AGENT-Bank of New
REGISTRAR-Umb Bank NA.	09/01/37 120 4.50 09/01/38 125 4.63	REGISTRAR-Bank of New Yor
FINANCIAL ADVISOR–Specialized Public Finance Inc.	09/01/39 135 4.63 09/01/40 140 4.75	FINANCIAL ADVISOR–Maste
BOND COUNSEL-Norton Rose Fulbright Us LLP.	09/01/41 150 4.75 09/01/42 160 4.75	BOND COUNSEL-Allen Boon
TRANSFER AGENT-Umb Bank NA.	09/01/43 170 4.75 09/01/44 175 4.75 09/01/45 190 4.75 09/01/46 200 4.75	DEPOSITORY–Depository Trus
DEPOSITORY-Depository Trust Company.	09/01/48 430 4.75	INTEREST–M&S 1 (Mar. 1, 2 omitted):
SINKING FUND-In part by lot in minimum mandatory amounts	CALLABLE–Bonds due 2030 - 2048 are callable in whole at any-	
each Sept. 1 as follows (\$000 omitted):	time or in part at anytime:	09/01/2570 5.00 09/0
2053 Bonds:	2030 - 2048 Bonds:	09/01/2780 5.00 09/0
00/01/40 2 155 00/01/50 2 220 00/01/51 2 280	09/01/2029 100	09/01/2990 5.00 09/0
09/01/493,155 09/01/503,220 09/01/513,380 09/01/523,550 09/01/533,725	SINKING FUND-In part by lot in minimum mandatory amounts	09/01/33 315 5.00 09/0
SECURITY–Revenue.	each Sept. 1 as follows (\$000 omitted):	09/01/39 440 5.25 09/0
PURPOSE–Water and Sewer.	2031 Bonds:	09/01/49 1,415 5.63
OFFERED-(\$62,505,000) On Nov. 8, 2023 thru Mesirow Finan-	00/01/00	CALLABLE-Bonds due 2031 -
cial.	09/01/30 80 09/01/31 85	time or in part at anytime:
	2033 Bonds:	2031 - 2049 Bonds:
LIDDED TRINITY REGIONAL WATER DISTRICT TY	09/01/32 90 09/01/33 95	09/01/2030 100
UPPER TRINITY REGIONAL WATER DISTRICT, TX New Bond Offering: Regional Treated Water Supply System	2048 Bonds:	SINKING FUND-In part by lot
Revenue Refunding, 2023	2040 Bolids.	each Sept. 1 as follows (\$000 or 2033 Bonds:
ISSUED-\$30,450,000.	09/01/47 210 09/01/48 220	2033 Bonds.
DATED DATE–Nov. 1, 2023.	SECURITY-Unlimited Tax G.o	09/01/31 100 09/01/32
DUE-Aug. 1: 2024 - 2043, 2048, 2053.	BOND INSURANCE-Bonds due are insured as to principal and	2036 Bonds:
DENOMINATION-Registered \$5,000.00 and multiples thereof.	interest by Build America Mutual Assurance Co. (2025 - 2048).	
PAYING AGENT-Bokf NA.	PURPOSE–Gen Purpose/Pub Improvement.	09/01/34 115 09/01/35
REGISTRAR–Bokf NA.	ORIGINAL ISSUE DISCOUNT-The following maturities were	2039 Bonds:
FINANCIAL ADVISOR-Hilltop Securities Inc.	issued as original issue discount (maturity year and price or yield):	
BOND COUNSEL-Bracewell LLP.	09/01/3398.82 09/01/3497.89 09/01/3597.97	09/01/37 140 09/01/38
DEPOSITORY-Depository Trust Company. INTEREST E&A 1 (Aug. 1, 2024 according to maturity \$000)	09/01/3698.57 09/01/3797.99 09/01/3898.68 09/01/3998.08 09/01/4098.86 09/01/4198.46	2043 Bonds:
INTEREST-F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):	09/01/4298.17 09/01/4397.86 09/01/4497.55	09/01/40 165 09/01/41
Year Amt. % Year Amt. %	09/01/4597.22 09/01/4696.89 09/01/4896.47	09/01/43 195
08/01/24 935 5.00 08/01/25 475 5.00	OFFERED-(\$3,010,000) On Nov. 15, 2023 thru Samco Capital	2049 Bonds:
08/01/26 495 5.00 08/01/27 520 5.00	Markets Inc.	
08/01/28 545 5.00 08/01/29 575 5.00		09/01/44 205 09/01/45
08/01/30 605 5.00 08/01/31 635 5.00	VEDANDALI MUNICIPAL LITUITY PICTRICT TY	09/01/47 240 09/01/48
08/01/32 665 5.00 08/01/33 700 5.00	VERANDAH MUNICIPAL UTILITY DISTRICT, TX New Pond Offering: Unlimited Toy Pond 2022 A	SECURITY-Unlimited Tax G.o.
08/01/34 735 5.00 08/01/35 770 5.00	New Bond Offering: Unlimited Tax Road, 2023-A	PURPOSE–Gen Purpose/Pub In
08/01/36 810 5.00 08/01/37 850 5.00	ISSUED-\$3,570,000. DATED DATE-Dec. 1, 2023.	ORIGINAL ISSUE DISCOUN
08/01/38 890 5.00 08/01/39 935 5.00	DUE-Sept. 1: 2026 - 2048.	issued as original issue discount 09/01/3399.23 09/01/36
	DENOMINATION–Registered \$5,000.00 and multiples thereof.	09/01/4999.65
	5	

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

top Securities Inc.

PC.

rust Company.

due are insured as to principal and Municipal Corp (AGM) (2026 -

Improvement. Nov. 15, 2023 thru Robert W Baird

IICIPAL UTILITY DISTRICT NO

imited Tax Road, 2023

d \$5,000.00 and multiples thereof.

ert W Baird And Co Inc. one Humphries Robinson LLP.

rust Company.

due are insured as to principal and Municipal Corp (AGM) (2025 -

Improvement. Nov. 2, 2023 thru Northland Securi-

IICIPAL UTILITY DISTRICT NO

imited Tax Road, 2023 (Bank Qual-

d \$5,000.00 and multiples thereof.

ew York Mellon Trust Co NA. York Mellon Trust Co NA.

sterson Advisors LLC.

one Humphries Robinson LLP.

rust Company.

2024-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
09/01/25	70	5.00	09/01/26	75	5.00
09/01/27	80	5.00	09/01/28	85	5.00
09/01/29	90	5.00	09/01/30	95	5.00
09/01/33	315	5.00	09/01/36	370	5.13
09/01/39	440	5.25	09/01/43	710	5.50

- 2049 are callable in whole at any-

ot in minimum mandatory amounts omitted):

09/01/31	100	09/01/32	105	09/01/33	. 110
2036 Ronde:					

09/01/34 115	09/01/35 125	09/01/36 130
2039 Bonds:		

09/01/37 140	09/01/38 145	09/01/39 155
2043 Bonds:		

09/01/40 165	09/01/41 170	09/01/42 180
09/01/43 195		

.... 215 09/01/46 230 255 09/01/49 270

Improvement.

NT-The following maturities were nt (maturity year and price or yield):98.84 09/01/39....98.94

WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO 35. TX

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qual- 09/01/47 450 09/01/48 450 09/01/49 450 ified)

ISSUED-\$4,210,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2049.

DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Schwartz Page And Harding.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 nate Lien Sales and Use Tax Road, 2023 (Bank Qualified) omitted):

ommucu).						
Year	Amt.	%	Year	Amt.	%	
09/01/25	85	6.25	09/01/26.	85	6.50	
09/01/27	90	6.50	09/01/28.	95	6.00	
09/01/29	100	6.00	09/01/30 .	105	5.00	
09/01/31	115	5.00	09/01/32 .	120	5.00	
09/01/33	125	5.00	09/01/34 .	135	5.00	
09/01/35	140	5.00	09/01/36 .	150	5.00	
09/01/37	155	5.00	09/01/38 .	165	5.00	
09/01/39	175	5.00	09/01/40 .	185	5.00	
09/01/42	400	4.75	09/01/44 .	445	4.75	
09/01/46	495	4.88	09/01/49 .	845	5.00	

time or in part at anytime:

2031 - 2049 Bonds:

09/01/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2042 Bonds:

09/01/41 195 09/01/42 205 2044 Bonds:

09/01/43 215 09/01/44 230 2046 Bonds:

09/01/45 240 09/01/46 255 2049 Bonds:

09/01/47 270 09/01/48 280 09/01/49 295 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/40....99.88 09/01/42....96.98 09/01/44....96.79 09/01/46....98.17 09/01/49....99.70

OFFERED-(\$4,210,000) On Nov. 13, 2023 thru Samco Capital Markets.

WEST HARRIS COUNTY MUNICIPAL UTILITY DIS-TRICT NO. 5. TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$3,215,000.

DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Masterson Advisors LLC

BOND COUNSEL-Young And Brooks. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts DUE-Aug. 15: 2025 - 2053. each Sept. 1 as follows (\$000 omitted):

2036 Bonds:

09/01/32 25 09/01/33 25 09/01/34 25 09/01/35 25 09/01/36 30 2041 Bonds:

09/01/37 30 09/01/38 30 09/01/39 30 09/01/40 30 09/01/41 30 2044 Bonds:

OFFERED-(\$3,745,000) On Nov. 7, 2023 thru Rbc Capital Mar- 09/01/42 30 09/01/43 30 09/01/44 450 2046 Bonds:

> 09/01/45 450 09/01/46 450 2049 Bonds:

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025

And Associates Inc.

WESTSIDE 211 SPECIAL IMPROVEMENT DISTRICT , $08/15/30 \ldots75$ $08/15/31 \ldots75$

New Bond Offering: Limited Ad Valorem Tax & Subordi-ISSUED-\$4,175,000.

DATED DATE-Nov. 15, 2023.

 $DUE-Aug.\ 15:\ 2024-2029,\ 2031,\ 2033,\ 2036,\ 2040,\ 2044,\ 2046,\ 08/15/34\ldots 90\ 08/15/35\ldots 95$ 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15. CALLABLE–Bonds due 2031 - 2049 are callable in whole at any- CALLABLE–Bonds due 2033, 2036, 2040, 2044, 2046, 2052 are

callable in whole at anytime or in part at anytime: 2033, 2036, 2040, 2044, 2046, 2052 Bonds:

08/15/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2031 Bonds:

08/15/30 90 08/15/31 95 2033 Bonds:

08/15/32 95 08/15/33 105 2036 Bonds:

08/15/34 110 08/15/35 115 08/15/36 120 2040 Bonds:

 $08/15/37 \ldots \ldots 125 \ 08/15/38 \ldots \ldots 130 \ 08/15/39 \ldots \ldots 135$ 08/15/40 145 2044 Bonds:

08/15/41 155 08/15/42 155 08/15/43 165 08/15/44 175

2046 Bonds:

08/15/45 180 08/15/46 190 2052 Bonds:

08/15/47 200 08/15/48 215 08/15/49 220 08/15/50 230 08/15/51 245 08/15/52 255

SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and 09/01/2030...100

interest by Assured Guaranty Municipal Corp (AGM) (2024 - SINKING FUND-In part by lot in minimum mandatory amounts 2029, 2031, 2033, 2036, 2040, 2044, 2046, 2052). PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,175,000) On Nov. 15, 2023 thru Fmsbonds Inc.

WILLIAMSON COUNTY MUNICIPAL UTILITY DISTRICT NO. 19A. TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$3,770,000.

DATED DATE-Nov. 21, 2023.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Specialized Public Finance Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/25	55	6.00	08/15/26.	60	6.00
08/15/27	60	6.00	08/15/28	65	6.00
08/15/29	70	6.00	08/15/31.	150	5.00
08/15/33	165	5.00	08/15/35 .	185	5.00
08/15/38	315	5.00	08/15/41.	375	5.00
08/15/53	2.270	5.00			

CALLABLE-Bonds due 2030 - 2053 are callable in whole at anytime or in part at anytime:

2030 - 2053 Bonds:

08/15/2029 . . . 100

OFFERED-(\$3,215,000) On Nov. 9, 2023 thru Raymond James SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2031 Bonds:

2033 Bonds:

08/15/32 80 08/15/33 85 2035 Bonds:

2038 Bonds:

08/15/36 100 08/15/37 105 08/15/38 110 2041 Bonds:

 $08/15/39 \dots 120 \ 08/15/40 \dots 125 \ 08/15/41 \dots 130$ 2053 Bonds:

08/15/42 140 08/15/43 145 08/15/44 155 08/15/45 165 08/15/46 170 08/15/47 180 08/15/48 190 08/15/49 200 08/15/50 215 08/15/51 225 08/15/52 235 08/15/53 250

SECURITY-Unlimited Tax G o

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/15/41....99.41 08/15/53....98.77

OFFERED-(\$3,770,000) On Nov. 1, 2023 thru Hilltop Securities

WILLIAMSON COUNTY MUNICIPAL UTILITY DISTRICT NO. 34, TX

New Bond Offering: Unlimited Tax, 2023 (Bank Qualified) ISSUED-\$8,000,000

DATED DATE-Dec. 7, 2023.

DUE-Sept. 1: 2024 - 2046.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Public Finance Group LLC.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

CALLABLE-Bonds due 2031 - 2046 are callable in whole at anytime or in part at anytime:

2031 - 2046 Bonds:

each Sept. 1 as follows (\$000 omitted):

2046 Bonds:

09/01/43 430 09/01/44 445 09/01/45 470 09/01/46 490 SECURITY–Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2046). PURPOSE-Multiple Public Utilities.

OFFERED-(\$8,000,000) On Nov. 2, 2023 thru Samco Capital Markets Inc.

WOOD TRACE MUNICIPAL UTILITY DISTRICT NO. 1. TX

New Bond Offering: Unlimited Tax Park, 2023-A (Bank Onalified)

ISSUED-\$3,460,000.

DATED DATE-Dec. 1, 2023.

DUE-Mar. 1: 2025 - 2043.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR–Bank of New York Mellon Trust Co NA.	01/01/37 329 07/01/37 339 01/01/38 348	OFFERED-(\$30,710,000) On Oct. 31, 2023 thru Robert W Baird
FINANCIAL ADVISOR-Masterson Advisors LLC.	07/01/38 358	Co Inc.
BOND COUNSEL-Schwartz Page And Harding LLP.	07/01/41 424 01/01/42 436 07/01/42 448	
DEPOSITORY–Depository Trust Company. INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000)	01/01/43 461 07/01/43 474 01/01/44 488	CAMPBELL COUNTY INDUSTRIAL DEVELOPMENT
omitted):	07/01/44 502 01/01/45 516 07/01/45 531 01/01/46 546 07/01/46 561 01/01/47 577	AUTHORITY, VA New Bond Offering: Public Facility Revenue, 2023-B (Tax-
Year Amt. % Year Amt. %	07/01/47 594 01/01/48 611 07/01/48 628	able)
03/01/25 185 5.00 03/01/26 185 5.00 03/01/27 185 5.00 03/01/28 185 5.00	01/01/49 646 07/01/49 665 01/01/50 684	ISSUED-\$11,875,000.
03/01/29 185 5.00 03/01/30 185 5.00	07/01/50 703 01/01/51 723 07/01/51 744	DATED DATE-Nov. 9, 2023.
03/01/31 185 4.00 03/01/33 365 4.00	01/01/52 765 07/01/52 787 01/01/53 809 07/01/53 832 01/01/54 856	DUE–Dec. 1: 2024 - 2033, 2038, 2043. DENOMINATION–Registered \$5,000.00 and multiples thereof.
03/01/35 360 4.25 03/01/37 360 4.38 03/01/39 360 4.50 03/01/41 360 4.63	SPECIAL REDEMPTION-Subject to redemption in whole or in	TRUSTEE-Wilmington Trust NA.
03/01/43 360 4.55	part at 100 under certain special circumstances as described in the	PAYING AGENT–Wilmington Trust NA.
CALLABLE-Bonds due 2031 - 2043 are callable in whole at any-	indenture. SECURITY-Mortgage Loans.	REGISTRAR–Wilmington Trust NA. FINANCIAL ADVISOR–Davenport And Co LLC.
time or in part at anytime:	PURPOSE–Single Family Housing.	BOND COUNSEL–Sands Anderson PC.
2031 - 2043 Bonds: 03/01/2030100	OFFERED–(\$25,000,000) On Nov. 8, 2023 thru Zions Bancorpo-	
SINKING FUND-In part by lot in minimum mandatory amounts	ration.	INTEREST-J&D 1 (June 1, 2024–according to maturity=\$000 omitted):
each Mar. 1 as follows (\$000 omitted): 2033 Bonds:		Year Amt. % Year Amt. %
2033 Bolius.	VERMONT	12/01/24 315 5.68 12/01/25
03/01/32 185 03/01/33 180	EAST CENTRAL VERMONT TELECOMMUNICATIONS DISTRICT, VT	12/01/26 350 5.68 12/01/27 370 5.75 12/01/28 395 5.85 12/01/29 420 5.95
2035 Bonds:	New Bond Offering: Project Revenue, 2023-A (Bank Quali-	
03/01/34 180 03/01/35 180	fied)	12/01/32 500 6.13 12/01/33 535 6.18
2037 Bonds:	ISSUED-\$7,530,000. DATED DATE-Nov. 28, 2023.	12/01/383,240 6.50 12/01/434,505 6.65 CALLABLE–Bonds due 2038, 2043 are callable in whole at any-
02/01/26 190 02/01/27 190	DUE-Dec. 1: 2046.	time or in part at anytime:
03/01/36 180 03/01/37 180 2039 Bonds:	DENOMINATION–Registered \$5,000.00 and multiples thereof.	2038, 2043 Bonds:
	TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	12/01/2033 100
03/01/38 180 03/01/39 180	REGISTRAR-US Bank Trust Co NA.	SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2041 Bonds:	BOND COUNSEL-Primmer Piper Eggleston And Cramer PC.	2038 Bonds:
03/01/40 180 03/01/41 180	TRANSFER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.	12/01/34 565 12/01/35 605 12/01/36 645
2043 Bonds:	INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000	
03/01/42 180 03/01/43 180	omitted):	2043 Bonds:
SECURITY–Unlimited Tax G.o	Year Amt. % 12/01/467,530 6.88	12/01/39 785 12/01/40 840 12/01/41 895
BOND INSURANCE–Bonds due are insured as to principal and	CALLABLE–Bonds due 2046 are callable in whole at anytime or	
interest by Build America Mutual Assurance Co. (2025 - 2043).	in part on any interest payment date:	SECURITY–Revenue.
PURPUSE—Parks/Zoos/Beaches.		DUDDOCE E
PURPOSE–Parks/Zoos/Beaches. ORIGINAL ISSUE DISCOUNT–The following maturities were	2046 Bonds: 12/01/2035 100	PURPOSE–Economic Development. OFFERED–(\$11.875,000) On Oct. 25, 2023 thru Raymond
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):	2046 Bonds: 12/01/2035100 SINKING FUND-In part by lot in minimum mandatory amounts	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76	$12/01/2035\dots 100$ SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):	$12/01/2035\dots 100$ SINKING FUND–In part by lot in minimum mandatory amounts	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.	12/01/2035100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/33 98.86 03/01/35 99.11 03/01/37 98.76 03/01/39 98.91 03/01/41 99.11 03/01/43 99.37 OFFERED–(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.	12/01/2035100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION-Subject to redemption in whole or in	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038. 2043. 2048.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.	12/01/2035100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue.	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable)	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone.	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTR AR-Wilmington Trust NA.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capi-	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone.	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTR AR-Wilmington Trust NA.
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ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Sands Anderson PC. DEPOSITORY-Depository Trust Company.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA New Bond Offering: General Obligation Bond Anticipation	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Sands Anderson PC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC.	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Sands Anderson PC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 230 4.00 12/01/27 240 5.00
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ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % 01/01/5425,000 5.70 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part on any interest payment date: 2054 Bonds: 01/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2054 Bonds: 01/01/28182 01/01/27188 07/01/27193 01/01/28198 07/01/28240 01/01/29210 07/01/29216 01/01/30	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA New Bond Offering: General Obligation Bond Anticipation Notes, 2023 ISSUED—\$30,710,000. DATED DATE—Nov. 15, 2023. DUE—Sept. 1: 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Kaufman And Canoles. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % 09/01/2730,710 5.00 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 09/01/2025100 SECURITY—Unlimited Tax G.o	OFFERED—(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED—\$10,200,000. DATED DATE—Nov. 9, 2023. DUE—Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Sands Anderson PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 230 4.00 12/01/27 240 5.00 12/01/28 255 5.00 12/01/29 270 5.00 12/01/30 280 5.00 12/01/31 295 5.00 12/01/31 345 5.00 12/01/33 325 5.00 12/01/34 345 5.00 12/01/35 360 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/38 2043, 2043 2048 Bonds: 12/01/2033100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
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ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % 01/01/5425,000 5.70 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part on any interest payment date: 2054 Bonds: 01/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2054 Bonds: 01/01/25168 07/01/25172 01/01/26177 07/01/26182 01/01/27188 07/01/27193 01/01/28198 07/01/28204 01/01/29210 07/01/29216 01/01/30222 07/01/30228 01/01/31235 07/01/31242 01/01/32249 07/01/32256 01/01/33263 07/01/33270 01/01/34278 07/01/34286 01/01/35294	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA New Bond Offering: General Obligation Bond Anticipation Notes, 2023 ISSUED—\$30,710,000. DATED DATE—Nov. 15, 2023. DUE—Sept. 1: 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Kaufman And Canoles. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % 09/01/2730,710 5.00 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 09/01/2025100 SECURITY—Unlimited Tax G.o	OFFERED—(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED—\$10,200,000. DATED DATE—Nov. 9, 2023. DUE—Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Sands Anderson PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 230 4.00 12/01/27 240 5.00 12/01/28 255 5.00 12/01/29 270 5.00 12/01/30 280 5.00 12/01/31 295 5.00 12/01/32 310 5.00 12/01/33 325 5.00 12/01/34 345 5.00 12/01/37 400 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/38 30 5.00 12/01/37 2450 5.00 CALLABLE—Bonds due 2034 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2043, 2048 Bonds: 12/01/2033 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2043 Bonds:
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % 01/01/5425,000 5.70 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part on any interest payment date: 2054 Bonds: 01/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2054 Bonds: 01/01/225168 07/01/25172 01/01/26177 07/01/26182 01/01/27188 07/01/27193 01/01/125168 07/01/25172 01/01/26177 07/01/26182 01/01/27188 07/01/27193 01/01/125168 07/01/25172 01/01/26177 07/01/26182 01/01/27188 07/01/27193 01/01/125168 07/01/25220 01/01/129210 07/01/29216 01/01/30222 07/01/30228 01/01/31235 07/01/31242 01/01/32249 07/01/32256 01/01/33263 07/01/33270	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA New Bond Offering: General Obligation Bond Anticipation Notes, 2023 ISSUED—\$30,710,000. DATED DATE—Nov. 15, 2023. DUE—Sept. 1: 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Kaufman And Canoles. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % 09/01/2730,710 5.00 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 09/01/2025100 SECURITY—Unlimited Tax G.o	OFFERED—(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED—\$10,200,000. DATED DATE—Nov. 9, 2023. DUE—Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. PAYING AGENT—Wilmington Trust NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Sands Anderson PC. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 230 4.00 12/01/27 240 5.00 12/01/28 255 5.00 12/01/29 270 5.00 12/01/30 280 5.00 12/01/31 295 5.00 12/01/31 345 5.00 12/01/33 325 5.00 12/01/34 345 5.00 12/01/37 400 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/48 3,135 5.00 CALLABLE—Bonds due 2034 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2043, 2048 Bonds: 12/01/2033 100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2043 Bonds: 12/01/39 440 12/01/40 465 12/01/41 490 12/01/42 515 12/01/43 540 2048 Bonds:
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/3398.86 03/01/3599.11 03/01/3798.76 03/01/3998.91 03/01/4199.11 03/01/4399.37 OFFERED-(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc. UTAH UTAH HOUSING CORPORATION, UT New Bond Offering: Single Family Mortgage Revenue, 2023-B (Taxable) ISSUED-\$25,000,000. DATED DATE-Dec. 20, 2023. DUE-Jan. 1: 2054. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. BOND COUNSEL-Gilmore And Bell PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % 01/01/5425,000 5.70 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part on any interest payment date: 2054 Bonds: 01/01/2034100 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2054 Bonds: 01/01/25168 07/01/25172 01/01/26177 07/01/26182 01/01/27188 07/01/27193 01/01/28198 07/01/28204 01/01/29210 07/01/29216 01/01/30222 07/01/30228 01/01/31235 07/01/31242 01/01/32249 07/01/32256 01/01/33263 07/01/33270 01/01/34278 07/01/34286 01/01/35294	12/01/2035100 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2046 Bonds: 12/01/441,500 12/01/453,000 12/01/463,030 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Telephone. OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc. VIRGINIA BRISTOL, VA New Bond Offering: General Obligation Bond Anticipation Notes, 2023 ISSUED—\$30,710,000. DATED DATE—Nov. 15, 2023. DUE—Sept. 1: 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. FINANCIAL ADVISOR—Davenport And Co LLC. BOND COUNSEL—Kaufman And Canoles. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted): Year Amt. % 09/01/2730,710 5.00 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime: 2027 Bonds: 09/01/2025100 SECURITY—Unlimited Tax G.o	OFFERED-(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc. New Bond Offering: Public Facility Revenue, 2023-A ISSUED-\$10,200,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2024 - 2038, 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Sands Anderson PC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 230 4.00 12/01/27 240 5.00 12/01/28 255 5.00 12/01/29 270 5.00 12/01/30 280 5.00 12/01/31 295 5.00 12/01/32 310 5.00 12/01/33 325 5.00 12/01/34 345 5.00 12/01/37 400 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/38 30 5.00 12/01/37 2450 5.00 12/01/38 420 5.00 12/01/37 400 5.00 12/01/48 31,355 5.00 CALLABLE-Bonds due 2034 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2043, 2048 Bonds: 12/01/2033 105 12/01/40 465 12/01/41 490 12/01/49 410 12/01/40 465 12/01/41 490 12/01/42 515 12/01/43 540 2048 Bonds:

ORIGINAL ISSUE DISCOUNT-The following maturities were BOND COUNSEL-Mcguire Woods LLP. issued as original issue discount (maturity year and price or yield): DEPOSITORY-Depository Trust Company.

OFFERED-(\$10,200,000) On Oct. 25, 2023 thru Raymond omitted): James And Associates Inc.

FAIRFAX COUNTY ECONOMIC DEVELOPMENT AU-

New Bond Offering: Fairfax County Facilities Revenue, Tysons Community Center Project, 2023 (Taxable)

ISSUED-\$41.350.000.

DATED DATE-Nov. 30, 2023.

DUE-Oct. 1: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Norton Rose Fulbright Us LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 DATED DATE-Nov. 21, 2023.

omitted):

Amt. 10/01/24.....41,350 5.59

SECURITY-Revenue.

PURPOSE-Economic Development.

OFFERED-(\$41,350,000) On Nov. 8, 2023 thru JP Morgan Secu- FINANCIAL ADVISOR-Davenport And Co LLC. rities LLC.

FAIRFAX ECONOMIC DEVELOPMENT AUTHORITY, VA

New Bond Offering: Public Facility Revenue, City of Fairfax

Project, 2023

ISSUED-\$23,175,000.

DATED DATE-Nov. 30, 2023.

DUE-Jan. 15: 2027 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Truist Bank.

PAYING AGENT-Truist Bank.

REGISTRAR-Truist Bank.

FINANCIAL ADVISOR-Davenport And Co LLC.

BOND COUNSEL-Hunton Andrews Kurth LLP. DEPOSITORY-Depository Trust Company.

SECURITY-Revenue.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$23,175,000) On Nov. 8, 2023 thru Fidelity Capital time or in part at anytime:

HAMPTON ROADS TRANSPORTATION ACCOUNT- each Oct. 15 as follows (\$000 omitted): ABILITY COMMISSION, VA

New Bond Offering: Hampton Roads Transportation Inter-

mediate Lien Bond Anticipation, 2023-A ISSUED-\$141,000,000.

DATED DATE-Nov. 16, 2023.

DUE-July 1: 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Wilmington Trust NA.

PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Kaufman And Canoles.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year Amt. 07/01/27....141,000 5.00

SECURITY-Sales/excise Tax.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$141,000,000) On Nov. 9, 2023 thru Wells Fargo Corporate Trust Services.

INDUSTRIAL DEVELOPMENT AUTHORITY OF THE omitted): COUNTY OF SOUTHAMPTON COUNTY, VA

New Bond Offering: Environmental Improvement Revenue, PRTI Virginia One LLC Project, 2023 (AMT) ISSUED-\$65,000,000. DATED DATE-Nov. 16, 2023. DUE-Nov. 1: 2053. DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

INTEREST-M&N 1 (June 12, 2024-according to maturity-\$000

Year Amt 11/01/53.....65,000 4.88

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:

2053 Bonds: 06/12/2024 . . . 100

SECURITY-Loan Agreement.

PURPOSE-Industrial Development.

OFFERED-(\$65,000,000) On Nov. 9, 2023 thru Wells Fargo Cor- ISSUED-\$35,020,000. porate Trust Services.

KING GEORGE COUNTY ECONOMIC DEVELOPMENT DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. **AUTHORITY, VA**

New Bond Offering: Public Facility Revenue, 2023

ISSUED-\$20,630,000.

DUE-Oct. 15: 2026 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Wilmington Trust NA.

PAYING AGENT-Wilmington Trust NA.

REGISTRAR-Wilmington Trust NA.

BOND COUNSEL-Sands Anderson PC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000

% Year 10/15/26 425 5.00 10/15/27 445 5.00 10/15/28 470 5.00 10/15/29 490 5.00 10/15/30 520 5.00 10/15/31 545 5.00 10/15/32 570 5.00 10/15/33 600 5.00 10/15/34 630 5.00 10/15/35 665 5.00 10/15/36 700 5.00 10/15/37 735 5.00 10/15/38 770 5.00 10/15/39 810 5.00 10/15/40 855 5.00 10/15/41 895 5.00 10/15/42 945 5.00 10/15/43 990 5.00 10/15/44.....1,045 5.25 10/15/45.....1,100 5.25

10/15/46......1,160 5.25 10/15/50......5,265 5.00 CALLABLE-Bonds due 2034 - 2050 are callable in whole at any

2034 - 2050 Bonds:

10/15/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

2050 Bonds:

10/15/47....1,220 10/15/48....1,280 10/15/49....1,350 10/15/50....1,415

SECURITY-Lease/rent.

PURPOSE-Economic Development.

OFFERED-(\$20,630,000) On Oct. 31, 2023 thru Hilltop Securities Inc.

NORFOLK, VA

New Bond Offering: Water Revenue, 2023

ISSUED-\$51.515.000.

DATED DATE-Nov. 14, 2023.

DUE-Nov. 1: 2026 - 2027, 2029 - 2045.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$ TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Mcguire Woods LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000

Year % Year 11/01/26......4,320 5.00 11/01/27......1,400 5.00

11/01/29......3,665 5.00 11/01/30......4,355 5.00 11/01/31.....3,715 5.00 11/01/32.....3,050 5.00 11/01/33 2,170 5.00 11/01/34 1,215 5.00 11/01/35 360 5.00 11/01/36 1,780 5.00 11/01/37 1,845 5.00 11/01/38 1,910 5.00 11/01/39 4,260 5.00 11/01/40 4,480 5.00

11/01/41.....1,935 5.00 11/01/42.....2,040 5.00

11/01/43.....1,485 5.00 11/01/44.....1,560 5.00 11/01/45.....5,970 5.00

CALLABLE-Bonds due 2034 - 2045 are callable in whole at anytime or in part at anytime:

2034 - 2045 Bonds:

11/01/2033 . . . 100

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$51,515,000) On Oct. 24, 2023 thru Morgan Stanley And Co LLC.

SPOTSYLVANIA COUNTY, VA

New Bond Offering: Water and Sewer System Revenue, 2023

DATED DATE-Nov. 30, 2023.

DUE-Dec. 1: 2024 - 2048.

PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Haneberg Hurlbert PLC.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 12/01/24 210 5.00 12/01/25 220 5.00 12/01/26 235 5.00 12/01/27 240 5.00 12/01/28 255 5.00 12/01/29 1,245 5.00 12/01/30 1,315 5.00 12/01/31 1,165 5.00 12/01/32.....1,225 5.00 12/01/33.....1,285 5.00 12/01/34.....1,355 5.00 12/01/35.....1,420 5.00 12/01/36.....1,390 5.00 12/01/37.....1,460 5.00 12/01/38.....1,540 5.00 12/01/39.....1,615 5.00 12/01/40.....1,700 5.00 12/01/41.....1,785 5.00 12/01/42 1,880 5.00 12/01/43 1,975 5.00 12/01/44.....2,075 5.00 12/01/45.....2,185 5.00 12/01/46.....2,290 5.00 12/01/47.....2,415 5.00 12/01/48 2,540 5.00

CALLABLE-Bonds due 2033 - 2048 are callable in whole at anytime or in part at anytime:

2033 - 2048 Bonds:

12/01/2032 . . . 100

SECURITY-Revenue. PURPOSE-Water and Sewer.

OFFERED-(\$35,020,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

VIRGINIA HOUSING DEVELOPMENT AUTHORITY, VA

New Bond Offering: Rental Housing, 2023-F

ISSUED-\$167,855,000. DATED DATE-Nov. 30, 2023.

DUE-May 1: 2026 - 2035, 2067; Nov. 1: 2026 - 2035, 2038, 2043, 2048, 2053, 2058, 2063.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Amt. % Year 05/01/26.......85 3.65 11/01/26......310 3.70 05/01/27 340 3.75 11/01/27 445 3.80 05/01/28 480 3.85 11/01/28 585 3.85 05/01/29 620 3.90 11/01/29 635 3.95 05/01/30 645 4.00 11/01/30 660 4.05 05/01/31 675 4.10 11/01/31 34,990 4.30 05/01/32 705 4.15 11/01/32 725 4.20 05/01/33 740 4.25 11/01/33 760 4.25 05/01/34 775 4.30 11/01/34 795 4.35 05/01/35 815 4.35 11/01/35 835 4.38 11/01/38.....5,465 4.75 11/01/43.....11,220 5.00 11/01/48.....14,615 5.15 11/01/53.....19,130 5.25 11/01/58.....25,105 5.35 11/01/63.....26,825 5.40

05/01/67.....18.875 5.50 CALLABLE-Bonds due 2031, 2033 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, 2067 are callable in whole at anytime or in part

at anytime: 2033 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, 2067 Bonds:

11/01/2032 . . . 100

SECURITY-Revenue.

2038 Bonds:

2031 Bonds: 11/01/2026 100	11/01/36 80 11/01/37 85 11/01/38 85 2043 Bonds:	12/01/453,455 12/01/463,695 12/01/473,945 12/01/484,220 12/01/494,510 2053 Bonds:
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1, May 1 as follows (\$000 omitted): 2038 Bonds:	11/01/39 95 11/01/40 95 11/01/41 100 11/01/42 105 11/01/43 445	12/01/504,820 12/01/515,150 12/01/525,505 12/01/5312,635
05/01/36 855 11/01/36 875 05/01/37 900 11/01/37 920 05/01/38 945 11/01/38 970 2043 Bonds:	SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$2,930,000) On Oct. 24, 2023 thru BNY Mellon Capital Markets.	OFFERED-(\$74,715,000) On Nov. 2, 2023 thru Keybanc Capital Markets.
05/01/39 995 11/01/39 1,020 05/01/40 1,045 11/01/40 1,075 05/01/41 1,105 11/01/41 1,135 05/01/42 1,165 11/01/42 1,105 05/01/42 1,235	WASHINGTON COWLITZ AND CLARK COUNTIES SCHOOL DISTRICT	PORT ORCHARD, WA New Bond Offering: Limited Tax General Obligation, 2023 ISSUED-\$10,715,000.
05/01/421,165 11/01/421,195 05/01/431,225 11/01/431,260 2048 Bonds:	NO. 404-102 (Woodland), WA	DATED DATE-Nov. 15, 2023. DUE-Dec. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.
05/01/441,290 11/01/441,325 05/01/451,365 11/01/451,400 05/01/461,440 11/01/461,475	ISSUED-\$21,225,000. DATED DATE-Nov. 16, 2023.	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC.
05/01/471,515 11/01/471,560 05/01/481,600 11/01/481,645 2053 Bonds:	DUE–Dec. 1: 2024 - 2038. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–US Bank Trust Co NA. DECUSTRAD AND TRUST CO NA.	TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000
05/01/491,690 11/01/491,735 05/01/501,785 11/01/501,830 05/01/511,880 11/01/511,935	REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Educational Service District 112. BOND COUNSEL-Pacifica Law Group LLP.	omitted): Year Amt. % Year Amt. % 12/01/24 300 5.00 12/01/25 340 5.00
05/01/521,985 11/01/522,040 05/01/532,095 11/01/532,155 2058 Bonds:	FISCAL AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024–according to maturity–\$000	12/01/26
05/01/542,215 11/01/542,275 05/01/552,340 11/01/552,400 05/01/562,470 11/01/562,535	omitted): Year Amt. % Year Amt. % 12/01/24 975 5.00 12/01/25 1,010 5.00	12/01/32
05/01/572,605 11/01/572,680 05/01/582,755 11/01/582,830 2063 Bonds:	12/01/261,110 5.00 12/01/271,220 5.00 12/01/28615 5.00 12/01/29690 5.00 12/01/30775 5.00 12/01/31775 5.00	12/01/38 645 5.00 12/01/43 3,730 5.00 CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-
05/01/592,910 11/01/592,990 05/01/603,075 11/01/602,855 05/01/612,330 11/01/612,395	12/01/32	time or in part at anytime: 2034 - 2043 Bonds: 12/01/2033 100
05/01/622,460 11/01/622,530 05/01/632,605 11/01/632,675 2067 Bonds:	$\mbox{CALLABLE-Bonds}$ due 2034 - 2038 are callable in whole at anytime or in part at anytime:	SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted): 2043 Bonds:
05/01/642,750 11/01/642,830 05/01/652,910 11/01/652,995 05/01/662,380 11/01/661,145 05/01/673,865	2034 - 2038 Bonds: 12/01/2033 100 SECURITY-Unlimited Tax G.o	12/01/39 675 12/01/40 710 12/01/41 745 12/01/42 780 12/01/43 820 SECURITY Limited Go
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.	PURPOSE–Primary/Secondary Education.	PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$10,715,000) On Nov. 1, 2023 thru Da Davidson
SECURITY-Lease/rent. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$167,855,000) On Nov. 10, 2023 thru Raymond	ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/3599.24 12/01/3697.91 12/01/3797.65	
James.	$ 12/01/38 \dots 97.82 \\$ OFFERED–(\$21,225,000) On Nov. 3, 2023 thru Da Davidson And Co.	New Bond Offering: Municipal Light and Power Refunding Revenue, 2023-B ISSUED-\$85,840,000.
VIRGINIA RESOURCES AUTHORITY, VA New Bond Offering: State Moral Obligation Revenue, Virginia Pooled Financing Program, 2023-B	GRAYS HARBOR COUNTY PUBLIC UTILITY DISTRICT NO. 1, WA	DATED DATE-Oct. 26, 2023. DUE-Nov. 1: 2046. DENOMINATION-Registered \$100,000.00 and multiples
ISSUED-\$2,930,000. DATED DATE-Nov. 15, 2023. DUE-Nov. 1: 2024 - 2043.	New Bond Offering: Hospital Revenue And Revenue Refunding, Summit Pacific Medical Center, 2023 ISSUED-\$74,715,000.	thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.
DENOMINATION–Registered \$5,000.00 and multiples thereof. TRUSTEE–US Bank Trust Co NA. PAYING AGENT–US Bank Trust Co NA.	DATED DATE–Nov. 16, 2023. DUE–Dec. 1: 2024 - 2027, 2033, 2044, 2049, 2053.	FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. FISCAL AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Meguire Woods LLP.	PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC.	REMARKETING AGENT–Bofa Securities Inc. TENDER AGENT–US Bank Trust Co NA. DEPOSITORY–Depository Trust Company.
TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000	BOND COUNSEL—Orrick Herrington And Sutcliffe LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company.	MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2046 are callable in whole at anytime or
omitted): Year Amt. % Year Amt. % 11/01/24 180 5.00 11/01/25 195 5.00	INTEREST-J&D 1. SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):	in part at anytime: 2046 Bonds: 10/26/2023 100
11/01/26 205 5.00 11/01/27 220 5.00 11/01/28	2033 Bonds:	SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2046 Bonds:
11/01/3265 5.00 11/01/3365 5.00 11/01/3470 5.00 11/01/3575 5.00 11/01/38250 5.00 11/01/43840 5.00	12/01/31 870 12/01/32 920 12/01/33 975 2044 Bonds:	11/01/242,300 11/01/252,440 11/01/262,535 11/01/272,640 11/01/282,745 11/01/292,855
CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2043 Bonds:	12/01/341,030 12/01/351,100 12/01/361,175 12/01/371,255 12/01/381,340 12/01/391,430 12/01/401,525 12/01/411,630 12/01/422,840	11/01/302,970 11/01/313,085 11/01/323,210 11/01/333,340 11/01/343,470 11/01/353,610 11/01/363,755 11/01/373,905 11/01/384,060
11/01/2033100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2038 Bonds:	12/01/433,035 12/01/443,235 2049 Bonds:	11/01/39 4,225 11/01/40 4,390 11/01/41 4,570 11/01/42 4,750 11/01/43 4,940 11/01/44 5,140 11/01/45 5,345 11/01/46 5,560 SECURITY-Revenue.

LETTER OF CREDIT-Td Bank NA expiring on Oct. 25, 2028 DEPOSITORY-Depository Trust Company. unless extended or terminated earlier as described in the inden- INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000

PURPOSE-Public Power.

OFFERED-(\$85,840,000) On Oct. 25, 2023 thru Bofa Securities Inc.

WASHINGTON, WA

New Bond Offering: Certificates of Participation, State and Local Agency Real and Personal Property, 2023-C

ISSUED-\$38,655,000.

DATED DATE–Nov. 15, 2023. DUE–Jan. 1: 2025 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Foster Garvey PC.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt. %
01/01/25	. 6,460	5.00	01/01/26	6,790 5.00
01/01/27	.7,140	5.00	01/01/28	7,415 5.00
01/01/29	. 3,225	5.00	01/01/30	2,815 5.00
01/01/31	. 2,775	5.00	$01/01/32\ .$	645 5.00
01/01/33	680	5.00	$01/01/34\ .$	710 5.00

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- DUE-June 1: 2053. stances as described in the indenture.

SECURITY-Lease/rent.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$38,655,000) On Oct. 26, 2023 thru JP Morgan Se- PAYING AGENT-Wesbanco Bank Inc. curities LLC.

WASHINGTON STATE, WA

New Bond Offering: Motor Vehicle Fuel Tax and Vehicle DEPOSITORY-Depository Trust Company. Related Fees General Oblig, 2024 R-B

ISSUED-\$181,845,000.

DATED DATE-Nov. 21, 2023.

DUE-June 1: 2025 - 2039.

PAYING AGENT-US Bank Trust Co.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Foster Garvey PC. TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

ommed).					
Year	Amt.	%	Year	Amt.	%
06/01/25	8,425	5.00	06/01/26	8,850	5.00
06/01/27	9,295	5.00	06/01/28	9,755	5.00
06/01/29	.10,240	5.00	06/01/30	10,755	5.00
06/01/31	.11,295	5.00	06/01/32	.11,855	5.00
06/01/33	.12,450	5.00	06/01/34	13,070	5.00
06/01/35	.13,725	5.00	06/01/36	14,415	5.00
06/01/37	.15,135	5.00	06/01/38	15,895	5.00
06/01/39	. 16.685	5.00			

CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:

12/01/2033 . . . 100

SECURITY-Double Barreled.

PURPOSE-Other Transportation.

OFFERED-(\$181,845,000) On Nov. 7, 2023 thru Bofa Securities PAYING AGENT-Wesbanco Bank Inc.

New Bond Offering: Various Purpose General Obligation Re- BOND COUNSEL-Snell And Wilmer LLP.

funding, 2024 R-A

ISSUED-\$289,660,000.

DATED DATE-Nov. 21, 2023. DUE-Feb. 1: 2024 - 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Foster Garvey PC.

ESCROW AGENT-US Bank Trust Co NA.

FISCAL AGENT-US Bank Trust Co NA.

TRANSFER AGENT-US Bank Trust Co NA.

omitted):

Year	Amt.	%	Year Amt.	%
02/01/24	4,955	5.00	02/01/25 13,195	5.00
02/01/26	13,855	5.00	02/01/27 14,550	5.00
02/01/28	15,270	5.00	02/01/29 16,040	5.00
02/01/30	16,845	5.00	02/01/31 17,680	5.00
02/01/32	18,560	5.00	02/01/33 19,485	5.00
02/01/34	20,470	5.00	02/01/35 21,495	5.00
02/01/36	22,565	5.00	02/01/3723,695	5.00
02/01/38	24,875	5.00	02/01/39 26,125	5.00

CALLABLE-Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime:

2035 - 2039 Bonds:

02/01/2034 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$289,660,000) On Nov. 7, 2023 thru Bofa Securities

THE COUNTY COMMISSION OF MONONGALIA tal Markets Inc. COUNTY, WV

New Bond Offering: Subordinate Special District Excise Tax Convertible Capital, University Town Centre Economic Opportunity, 2023-B

ISSUED-\$19 886 269

DATED DATE-Nov. 9, 2023.

DENOMINATION-Registered \$100,000.00 and multiples

thereof.

TRUSTEE-Wesbanco Bank Inc.

REGISTRAR-Wesbanco Bank Inc.

FINANCIAL ADVISOR-Crews And Associates Inc.

BOND COUNSEL-Snell And Wilmer LLP.

TRANSFER AGENT-Wesbanco Bank Inc.

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2053 Bonds:

DENOMINATION–Registered \$5,000.00 and multiples thereof. 06/01/44....6,930 06/01/45....7,485 06/01/46....8,085 06/01/47....8,730 06/01/48....9,430 06/01/49...10,180 06/01/50 . . 10,995 06/01/51 . . 11,875 06/01/52 . . 12,825 06/01/53 . . 13,850

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circum- $08/01/2024\dots100$ stances as described in the indenture.

SECURITY-Sales/excise Tax.

PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were Markets Inc. issued as original issue discount (maturity year and price or yield): 06/01/53....19.80

OFFERED-(\$19,886,269) On Oct. 31, 2023 thru Keybanc Capital Markets Inc.

New Bond Offering: Subordinate Special District Excise Tax DUE-June 1: 2025 - 2039.

Opportunity, 2023-A ISSUED-\$16,925,000.

DATED DATE-Nov. 9, 2023.

DUE-June 1: 2043.

DENOMINATION-Registered \$100,000.00 and multiples DEPOSITORY-Depository Trust Company. thereof.

TRUSTEE-Wesbanco Bank Inc.

REGISTRAR-Wesbanco Bank Inc.

FINANCIAL ADVISOR-Crews And Associates Inc.

TRANSFER AGENT-Wesbanco Bank Inc.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

06/01/43.....16,925 7.00

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

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WEST VIRGINIA ECONOMIC DEVELOPMENT AU-
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06/01/2030 . . . 103 06/01/2031 . . . 102 06/01/2032 . . . 101

 $06/01/2033\dots 100\ 06/01/2034\dots 100\ 06/01/2035\dots 100$

 $06/01/2036\dots 100\ 06/01/2037\dots 100\ 06/01/2038\dots 100$

 $06/01/2039\dots 100\ 06/01/2040\dots 100\ 06/01/2041\dots 100$

06/01/27 290 06/01/28 335 06/01/29 395

 $06/01/30 \dots 450 \ 06/01/31 \dots 515 \ 06/01/32 \dots 580$

06/01/33 655 06/01/34 920 06/01/35 . . . 1,065

06/01/36....1,145 06/01/37....1,225 06/01/38....1,305 $06/01/39\dots 1{,}400\ 06/01/40\dots 1{,}500\ 06/01/41\dots 1{,}600$

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-

demption in whole or in part at 100 under certain special circum-

ORIGINAL ISSUE DISCOUNT-The following maturities were

issued as original issue discount (maturity year and price or yield):

06/01/43....99.00 OFFERED-(\$16,925,000) On Oct. 31, 2023 thru Keybanc Capi-

SINKING FUND-In part by lot in minimum mandatory amounts

06/01/2042...100 06/01/2043...100

each June 1 as follows (\$000 omitted):

06/01/42....1,715 06/01/43....1,830

stances as described in the indenture.

SECURITY-Sales/excise Tax.

PURPOSE-Higher Education.

2043 Bonds:

THORITY, WV New Bond Offering: Solid Waste Disposal Facility Revenue, Allegheny Metallurgical Project, 2023 (AMT)

ISSUED-\$44,985,000.

DATED DATE-Nov. 16, 2023.

DUE-Jan. 1: 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

BOND COUNSEL-Frost Brown Todd LLC.

REMARKETING AGENT-Citigroup Capital Markets Inc.

TENDER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year Amt. %

01/01/48.....44,985 4.75 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2048 are callable:

2048 Bonds:

SECURITY-Revenue.

PURPOSE-Solid Waste. OFFERED-(\$44,985,000) On Nov. 9, 2023 thru Citigroup Global

WOOD COUNTY BOARD OF EDUCATION, WV

New Bond Offering: Public School, 2023

ISSUED-\$60,850,000.

DATED DATE-Dec. 5, 2023.

Revenue and Improvement, University Town Centre Economic DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Municipal Bond Commission of West Virginia.

REGISTRAR-United Bank. FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Bowles Rice LLP.

CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:

06/01/2033 . . . 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Primary/Secondary Education.

OFFERED-(\$60,850,000) On Nov. 14, 2023 thru JP Morgan.

WISCONSIN BRILLION, WI

New Bond Offering: Sewerage System Revenue Bond Anticipation Notes, 2023 (Bank Qualified) ISSUED-\$1,600,000.

DATED DATE-Dec. 1, 2023.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 -

PURPOSE-Gen Purpose/Pub Improvement.

DUE-May 1: 2028.	Year Amt. % Year Amt. %	ISSUED-\$7,045,000.
DENOMINATION–Registered \$5,000.00 and multiples thereof.	03/01/24 335 5.00 03/01/25 190 5.00	DATED DATE-Dec. 11, 2023.
PAYING AGENT-Associated Trust Co NA.	03/01/26 200 5.00 03/01/27 205 5.00	DUE-Aug. 1: 2024 - 2033.
REGISTRAR-Associated Trust Co NA.	03/01/28 215 5.00 03/01/29 230 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.
FINANCIAL ADVISOR-Wisconsin Public Finance Profession	03/01/30 240 5.00 03/01/31 250 5.00	PAYING AGENT-Office of The Village Finance Director.
als LLC.	03/01/32 260 5.00 03/01/33 280 5.00	REGISTRAR-Office of The Village Finance Director.
BOND COUNSEL-Quarles And Brady LLP.	03/01/34 290 5.00 03/01/35 310 5.00	BOND COUNSEL-Quarles And Brady.
FISCAL AGENT-Associated Trust Co NA.	03/01/36 320 4.00 03/01/37 330 4.13	DEPOSITORY-Depository Trust Company.
DEPOSITORY-Depository Trust Company.	03/01/38 350 4.13 03/01/39 360 4.25	INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000
CALLABLE-Bonds due 2028 are callable in whole at anytime or	03/01/40 380 4.25 03/01/41 390 4.25	omitted):
in part at anytime:	03/01/42 410 4.38 03/01/43 430 4.38	Year Amt. % Year Amt. %
2028 Bonds:	CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-	08/01/24 395 5.00 08/01/25 365 5.00
05/01/2025 100	time or in part at anytime: 2034 - 2043 Bonds:	08/01/26 340 5.00 08/01/27 450 5.00
SECURITY-Revenue.	03/01/2033 100	08/01/28 565 5.00 08/01/29 575 5.00
PURPOSE–Water and Sewer.	SECURITY Unlimited Tay G o	08/01/301,090 5.00 08/01/311,205 5.00
OFFERED-(\$1,600,000) On Nov. 13, 2023 thru Northland Secu	PURPOSE–Gen Purpose/Pub Improvement.	08/01/32 720 5.00 08/01/33 1,340 5.00
rities Inc.	ORIGINAL ISSUE DISCOUNT—The following maturities were	CALLABLE–Bonds due 2031 - 2033 are callable in whole at any-
	issued as original issue discount (maturity year and price or yield):	time or in part at anytime:
BROWN DEER (VILLAGE OF), WI	03/01/3699.04 03/01/3799.74 03/01/3899.20	2031 - 2033 Bonds:
New Bond Offering: Taxable Note Anticipation Notes, 2023	03/01/4099.41 03/01/4198.19 03/01/4299.06	08/01/2030 100
(Taxable)	03/01/4398.39	SECURITY-Unlimited Tax G.o
ISSUED-\$3,155,000.	OFFERED-(\$5,975,000) On Nov. 8, 2023 thru Robert W Baird	PURPOSE–Gen Purpose/Pub Improvement.
DATED DATE-Nov. 1, 2023.	And Co Inc.	OFFERED-(\$7,045,000) On Nov. 16, 2023 thru Robert W Baird And Co Inc.
DUE-Apr. 1: 2026.		And Co nic.
DENOMINATION-Registered \$5,000.00 and multiples thereof.	New Bond Offering: General Obligation Promissory Notes,	
PAYING AGENT-Associated Trust Co NA.	2023-B (Bank Qualified)	MILWAUKEE, WI
BOND COUNSEL-Quarles And Brady LLP.	ISSUED-\$2,350,000.	New Bond Offering: General Obligation Corporate Purpose,
DEPOSITORY–Depository Trust Company.	DATED DATE-Nov. 28, 2023	2023-B8
INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000	DUE-Mar. 1: 2024 - 2033.	ISSUED-\$8,500,000.
omitted):	DENOMINATION–Registered \$5,000.00 and multiples thereof.	DATED DATE-Nov. 14, 2023.
Year Amt. %	PAYING AGENT–Bond Trust Services Corp.	DUE-Apr. 1: 2034 - 2038.
04/01/263,155 6.50	FINANCIAL ADVISOR-Ehlers And Associates Inc	DENOMINATION–Registered \$5,000.00 and multiples thereof.
CALLABLE–Bonds due 2026 are callable in whole at anytime or	BOND COUNSEL-Quarles And Brady LLP.	PAYING AGENT–Office of The City Comptroller.
in part at anytime:	DEPOSITORY-Depository Trust Company.	FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
2026 Bonds: 04/01/2024 100	INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000	BOND COUNSEL-Foley And Lardner LLP.
OFFERED-(\$3,155,000) On Oct. 24, 2023 thru Robert W Baird	omitted):	DEPOSITORY–Depository Trust Company.
And Co Inc.	rear Amit. % rear Amit. %	INTEREST-A&O 1 (Apr. 1, 2024–according to maturity–\$000
And co me.	03/01/24 280 5.00 03/01/25 215 5.00	omitted): Year Amt. % Year Amt. %
	03/01/26 195 5.00 03/01/27 200 5.00	
CHIPPEWA VALLEY TECHNICAL COLLEGE DISTRICT	03/01/28 215 5.00 03/01/29 225 5.00	04/01/341,670 5.00 04/01/351,680 5.00
WI	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00
WI New Bond Offering: General Obligation Promissory Notes	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00
WI New Bond Offering: General Obligation Promissory Notes 2023-H	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00 03/01/32 260 5.00 03/01/33 275 5.00 CALLABLE–Bonds due 2032 - 2033 are callable in whole at any-	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at any-
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00 03/01/32 260 5.00 03/01/33 275 5.00 CALLABLE–Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime:	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00 03/01/32	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds:
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00 03/01/32 260 5.00 03/01/33 275 5.00 CALLABLE—Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime: 2032 - 2033 Bonds: 03/01/2031 100	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31 250 5.00 03/01/32 260 5.00 03/01/33 275 5.00 CALLABLE–Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime: 2032 - 2033 Bonds: 03/01/2031 100 SECURITY–Unlimited Tax G.o.	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALL-ABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31	04/01/34 1,670 5.00 04/01/35 1,680 5.00 04/01/36 1,700 5.00 04/01/37 1,720 5.00 04/01/38 1,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033 100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company.	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31	04/01/34 1,670 5.00 04/01/35 1,680 5.00 04/01/36 1,700 5.00 04/01/37 1,720 5.00 04/01/38 1,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033 100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company.	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30 235 5.00 03/01/31	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):	03/01/28 215 5.00 03/01/29 225 5.00 03/01/30	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.
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WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/26	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY-Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/26 . 225 5.00 04/01/27 . 235 5.00 04/01/28 04/01/28 . 240 5.00 04/01/29 . 255 5.00 04/01/31 04/01/30 . 265 5.00 04/01/31 . 280 5.00	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DIJE—Apr. 1: 2025 - 2033
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/31 280 5.00 SECURITY—Unlimited Tax G.o.	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/31 280 5.00 SECURITY-Unlimited Tax Go PURPOSE-Higher Education.	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Comptroller.
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/31 280 5.00 SECURITY-Unlimited Tax G.o PURPOSE-Higher Education. OFFERED-(\$1,500,000) On Oct. 25, 2023 thru Huntington Se	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Comptroller. REGISTRAR—Office of The City Comptroller.
New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED-\$1,500,000. DATED DATE-Nov. 16, 2023. DUE-Apr. 1: 2026 - 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The District. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/31 280 5.00 SECURITY-Unlimited Tax G.o. PURPOSE-Higher Education. OFFERED-(\$1,500,000) On Oct. 25, 2023 thru Huntington Se curities Inc.	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o. BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Comptroller. REGISTRAR—Office of The City Comptroller. FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
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WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/31 280 5.00 SECURITY—Unlimited Tax G.o PURPOSE—Higher Education. OFFERED—(\$1,500,000) On Oct. 25, 2023 thru Huntington Se curities Inc. FRANKLIN, WI New Bond Offering: General Obligation Corporate Purpose 2023-A (Bank Qualified) ISSUED—\$5,975,000. DATED DATE—Nov. 28, 2023. DUE—Mar. 1: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bond Trust Services Corp. REGISTRAR—Bond Trust Services Corp. FREGISTRAR—Bond Trust Services Corp. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Quarles And Brady LLP.	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY—Unlimited Tax G.o BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Comptroller. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Foley And Lardner LLP. BOND COUNSEL—Foley And Lardner LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 04/01/252,350 7.50 04/01/282,390 5.00 04/01/272,375 5.00 04/01/282,390 5.00 04/01/292,390 5.00
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/26	03/01/28	04/01/341,670 5.00 04/01/351,680 5.00 04/01/361,700 5.00 04/01/371,720 5.00 04/01/381,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033100 SECURITY–Unlimited Tax G.o BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED–\$21,500,000. DATED DATE–Nov. 14, 2023. DUE–Apr. 1: 2025 - 2033. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Office of The City Comptroller. REGISTRAR–Office of The City Comptroller. FINANCIAL ADVISOR–Pfm Financial Advisors LLC. BOND COUNSEL–Foley And Lardner LLP. BOND COUNSEL–Foley And Lardner LLP. BOND COUNSEL–Mwh Law Group LLP. DEPOSITORY–Depository Trust Company. INTEREST–A&O 1 (Apr. 1, 2024–according to maturity–\$000 omitted): Year Amt. % Year Amt. % 44/01/25
WI New Bond Offering: General Obligation Promissory Notes 2023-H ISSUED—\$1,500,000. DATED DATE—Nov. 16, 2023. DUE—Apr. 1: 2026 - 2031. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The District. FINANCIAL ADVISOR—Robert W Baird And Co Inc. BOND COUNSEL—Quarles And Brady LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % 04/01/26 225 5.00 04/01/27 235 5.00 04/01/28 240 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/29 255 5.00 04/01/30 265 5.00 04/01/31 280 5.00 SECURITY—Unlimited Tax G.o PURPOSE—Higher Education. OFFERED—(\$1,500,000) On Oct. 25, 2023 thru Huntington Se curities Inc. FRANKLIN, WI New Bond Offering: General Obligation Corporate Purpose 2023-A (Bank Qualified) ISSUED—\$5,975,000. DATED DATE—Nov. 28, 2023. DUE—Mar. 1: 2024 - 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bond Trust Services Corp. REGISTRAR—Bond Trust Services Corp. FREGISTRAR—Bond Trust Services Corp. FINANCIAL ADVISOR—Ehlers And Associates Inc. BOND COUNSEL—Quarles And Brady LLP.	03/01/28	04/01/34 1,670 5.00 04/01/35 1,680 5.00 04/01/36 1,700 5.00 04/01/37 1,720 5.00 04/01/38 1,730 5.00 CALLABLE–Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime: 2034 - 2038 Bonds: 04/01/2033 100 SECURITY–Unlimited Tax G.o. BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038). PURPOSE–Gen Purpose/Pub Improvement. OFFERED—(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. New Bond Offering: General Obligation Promissory Notes, 2023-N7 ISSUED—\$21,500,000. DATED DATE—Nov. 14, 2023. DUE—Apr. 1: 2025 - 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Comptroller. REGISTRAR—Office of The City Comptroller. FINANCIAL ADVISOR—Pfm Financial Advisors LLC. BOND COUNSEL—Foley And Lardner LLP. BOND COUNSEL—Foley And Lardner LLP. DEPOSITORY—Depository Trust Company. INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted): Year Amt. % Year Amt. % Year Amt. % 04/01/25 2,350 7.50 04/01/28 2,390 5.00 04/01/29 2,390 5.00 04/01/31 2,400 5.00 04/01/32 2,415 5.00 04/01/33 2,430 5.00

And Co Inc.

LITTLE CHUTE (VILLAGE OF), WI New Bond Offering: General Obligation Promissory Notes, 2023 (Bank Qualified)

PURPOSE–Higher Education.

OFFERED–(\$1,500,000) On Nov. 8, 2023 thru Robert W Baird 2033).

OFFERED-(\$21,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc. MILWAUKEE AREA TECHNICAL COLLEGE DISTRICT. WI New Bond Offering: General Obligation Promissory Notes, 07/01/54....1,525 07/01/55....1,630 07/01/56....1,745 2023- 24E ISSUED-\$1.500.000. DATED DATE-Nov. 15, 2023. DUE-June 1: 2025 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Vice President Administration And Finance. FINANCIAL ADVISOR-Robert W Baird And Co. BOND COUNSEL-Michael Best And Friedrich LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 Co. omitted): Amt. % Year Year Amt. 06/01/25 350 5.00 06/01/26 500 5.00 06/01/27 500 5.00 06/01/28 150 5.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Higher Education. curities Inc. PORT WASHINGTON, WI New Bond Offering: General Obligation Promissory Notes, BOND COUNSEL-Kutak Rock LLP. 2023 (Bank Qualified) ISSUED-\$6,000,000. DATED DATE-Nov. 28, 2023. DUE-Mar. 1: 2024 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. REGISTRAR-Office of The City. FINANCIAL ADVISOR-Wisconsin Public Finance Professionals LLC. BOND COUNSEL-Quarles And Brady LLP. DEPOSITORY-Depository Trust Company. CALLABLE–Bonds due 2032 - 2033 are callable in whole at any- 06/15/34 130 06/15/35 140 06/15/36 150 time or in part at anytime: 2032 - 2033 Bonds: 03/01/2031 . . . 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,000,000) On Nov. 8, 2023 thru Hilltop Securities 06/15/50 370 06/15/51 395 06/15/52 425 PUBLIC FINANCE AUTHORITY (Wisconsin), WI New Bond Offering: Education Revenue, Unity Classical Charter School A Challenge Founda, 2023 ISSUED-\$29,610,000. DATED DATE-Nov. 28, 2023. DUE-July 1: 2033, 2043, 2053, 2058. DENOMINATION-Registered \$25,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Attolles Law S C. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1. CALLABLE-Bonds due 2033, 2043, 2053, 2058 are callable in whole at anytime or in part at anytime: 2033, 2043, 2053, 2058 Bonds: 07/01/2030 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts DUE-June 15: 2030. each July 1 as follows (\$000 omitted): 2033 Bonds: $07/01/27 \dots 260 \ 07/01/28 \dots 275 \ 07/01/29 \dots 290$ 07/01/30 305 07/01/31 325 07/01/32 345 07/01/33 390 2043 Bonds:

07/01/34 410 07/01/35 440 07/01/36 465

 $07/01/37\ldots\ldots 500\ 07/01/38\ldots\ldots 530\ 07/01/39\ldots\ldots 565$

 $07/01/40 \dots 605 \ 07/01/41 \dots 645 \ 07/01/42 \dots 690$

07/01/43 735

2053 Bonds:

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07/01/44 . . . . . 780 07/01/45 . . . . . 835 07/01/46 . . . . . 895
                                                            07/01/47 \dots . \ 955 \ 07/01/48 \dots 1,020 \ 07/01/49 \dots 1,090
                                                            07/01/50....1,170 07/01/51....1,250 07/01/52....1,335
                                                            07/01/53....1,425
                                                             2058 Bonds:
                                                            07/01/57....1,870 07/01/58....4,310
                                                            MANDATORY REDEMPTION-Subject to redemption in whole
                                                            or in part at 100 under certain special circumstances as described
                                                            in the indenture.
                                                            EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
                                                            demption in whole or in part at 100 under certain special circum-
                                                             stances as described in the indenture.
                                                            SECURITY-Loan Agreement.
                                                            PURPOSE-Charter School.
                                                            OFFERED-($29,610,000) On Nov. 15, 2023 thru Bc Ziegler And
                                                                New Bond Offering: Charter School Revenue, Alamance
                                                            Community School Project, 2023-A
                                                            ISSUED-$8,270,000.
                                                            DATED DATE-Nov. 20, 2023.
                                                            DUE-June 15: 2043, 2058; June 16: 2033, 2053.
OFFERED-($1,500,000) On Oct. 24, 2023 thru Huntington Se- DENOMINATION-Registered $25,000.00 and multiples thereof.
                                                            TRUSTEE-US Bank Trust Co NA.
                                                            PAYING AGENT-US Bank Trust Co NA.
                                                            REGISTRAR-US Bank Trust Co NA.
                                                            FINANCIAL ADVISOR-Specialized Public Finance Inc.
                                                            TRANSFER AGENT-US Bank Trust Co NA.
                                                            DEPOSITORY-Depository Trust Company.
                                                            CALLABLE-Bonds due 2043, 2053, 2058 are callable in whole
                                                            at anytime or in part at anytime:
                                                               2043, 2053, 2058 Bonds:
                                                            06/15/2033 . . . 100
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
                                                            each June 15, June 16 as follows ($000 omitted):
                                                               2043 Bonds:
                                                            06/15/31 . . . . . 40 06/15/32 . . . . 115 06/15/33 . . . . 125
                                                            06/15/37 \dots 160 \ 06/15/38 \dots 170 \ 06/15/39 \dots 180
                                                            06/15/40 \dots 190 \ 06/15/41 \dots 205 \ 06/15/42 \dots 220
                                                            06/15/43 . . . . 230
                                                              2053 Bonds:
                                                            06/15/44 . . . . . 250 06/15/45 . . . . 265 06/15/46 . . . . 285
                                                            06/15/47 \dots . 305 \ 06/15/48 \dots . 325 \ 06/15/49 \dots . 345
                                                            06/15/53 . . . . . 455
                                                              2058 Bonds:
                                                            06/15/54 \dots 485 \quad 06/15/55 \dots 520 \quad 06/15/56 \dots 555
                                                            06/15/57 . . . . 595 06/15/58 . . . . 640
                                                            MANDATORY REDEMPTION-Subject to redemption in whole
                                                            or in part at 100 under certain special circumstances as described DUE-June 15: 2033, 2038, 2058.
                                                            in the indenture.
                                                            EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re- TRUSTEE-Truist Bank.
                                                            demption in whole or in part at 100 under certain special circum-PAYING AGENT-Truist Bank.
                                                            stances as described in the indenture.
                                                            SECURITY-Loan Agreement.
                                                            PURPOSE-Charter School.
                                                            OFFERED-($8,270,000) On Nov. 14, 2023 thru Da Davidson
                                                            And Co.
                                                                                                                         Year
                                                                New Bond Offering: Charter School Revenue, Alamance
                                                             Community School Project, 2023-B (Taxable)
                                                            ISSUED-$420,000.
                                                            DATED DATE-Nov. 20, 2023.
                                                            DENOMINATION-Registered $25,000.00 and multiples thereof.
                                                            TRUSTEE-US Bank Trust Co NA.
                                                            PAYING AGENT-US Bank Trust Co NA.
                                                            REGISTRAR-US Bank Trust Co NA.
                                                            FINANCIAL ADVISOR-Specialized Public Finance Inc.
                                                            BOND COUNSEL-Kutak Rock LLP.
                                                            TRANSFER AGENT-US Bank Trust Co NA.
                                                            DEPOSITORY-Depository Trust Company.
                                                            SINKING FUND-In part by lot in minimum mandatory amounts
                                                            each June 15 as follows ($000 omitted):
                                                               2030 Bonds:
                                                            06/15/27 \dots 80 \ 06/15/28 \dots 85 \ 06/15/29 \dots 90
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06/15/30 100 06/15/31 65

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MANDATORY REDEMPTION-Subject to redemption in whole
or in part at 100 under certain special circumstances as described
in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Charter School.
OFFERED–($420,000) On Nov. 14, 2023 thru Da Davidson And
    New Bond Offering: Charter School Revenue, Socrates
Academy Project, 2023
ISSUED-$31,325,000.
DATED DATE-Nov. 9, 2023.
DUE-June 15: 2033.
DENOMINATION-Registered $25,000.00 and multiples thereof.
TRUSTEE-Umb Bank NA.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
BOND COUNSEL-Mcguire Woods LLP.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 15 (Dec. 15, 2023-according to maturity-$000
omitted):
Year
               Amt.
06/15/33.....31,325 6.65
CALLABLE-Bonds due 2033 are callable in whole at anytime or
in part at anytime:
2033 Bonds: 06/15/2027...102 06/15/2028...100 06/15/2029...100
06/15/2030...100 06/15/2031...100 06/15/2032...100
06/15/2033 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
each June 15 as follows ($000 omitted):
   2033 Bonds:
06/15/27 \dots 175 \ 06/15/28 \dots 325 \ 06/15/29 \dots 350
06/15/30 \dots 370 \ 06/15/31 \dots 395 \ 06/15/32 \dots 420
06/15/33 . . 29,290
MANDATORY REDEMPTION-Subject to redemption in whole
or in part at 100 under certain special circumstances as described
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Charter School.
OFFERED-($31,325,000) On Nov. 7, 2023 thru Stifel Nicolaus
And Co Inc.
    New Bond Offering: Educational Facilities Revenue, Hob-
good Charter School Inc, 2023-A
ISSUED-$6,960,000.
DATED DATE-Oct. 31, 2023
DENOMINATION-Registered $5,000.00 and multiples thereof.
REGISTRAR-Truist Bank.
BOND COUNSEL-Ice Miller LLP.
TRANSFER AGENT-Truist Bank.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 15 (Dec. 15, 2023-according to maturity-$000
omitted):
              Amt. % Year
                                        Amt.
          ..... 330 6.15 06/15/38 ..... 550 6.65
06/15/58.....6,080 7.13
SINKING FUND-In part by lot in minimum mandatory amounts
each June 15 as follows ($000 omitted):
   2033 Bonds:
06/15/30 \dots 75 \ 06/15/31 \dots 80 \ 06/15/32 \dots 85
06/15/33 . . . . . 90
  2038 Bonds:
06/15/34 \dots 95 \ 06/15/35 \dots 105 \ 06/15/36 \dots 110
06/15/37 . . . . 115 06/15/38 . . . . 125
  2058 Bonds:
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06/15/39 135 06/15/40 140 06/15/41 150	N D 1000 1 E1 2 1E 22 D 0 2	12/01/38 390 12/01/39 410 12/01/40 435
06/15/42 165 06/15/43 175 06/15/44 185	New Bond Offering: Educational Facility Revenue, Optima	12/01/41 460
06/15/45 200 06/15/46 215 06/15/47 220	Classical Academy at Gladiolus Project, 2023-A	SECURITY-Unlimited Tax G.o
06/15/48 245 06/15/40 265 06/15/50 285	155UED-\$28,620,000.	PURPOSE–Gen Purpose/Pub Improvement.
06/15/51 205 06/15/52 225 06/15/52 250	DATED DATE-Oct. 31, 2023.	OFFERED-(\$3,605,000) On Nov. 7, 2023 thru Robert W Baird
	DUE=Dec. 1: 2058	And Co.
06/15/54 370 06/15/55 400 06/15/56 425	DENOMINATION-Registered \$25,000.00 and multiples thereof.	Allu Co.
06/15/57 455 06/15/58 1,060	TRUSTEE-Umb Bank NA.	
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	PAYING AGENT-Umb Bank NA.	New Bond Offering: General Obligation Refunding, 2023
demption in whole or in part at 100 under certain special circum-	REGISTRAR-Umb Bank NA.	ISSUED-\$17,775,000.
	FINANCIAL ADVISOR-Building Hope Services LLC.	DATED DATE-Nov. 28, 2023.
	BOND COUNSEL-Nabors Giblin And Nickerson Pa.	DUE-Dec. 1: 2024 - 2037; June 1: 2024.
DUDDOCE Charter Calacat	TRANSFER AGENT-Umb Bank NA.	DENOMINATION-Registered \$5,000.00 and multiples thereof.
	DEPOSITORY–Depository Trust Company.	PAYING AGENT-Office of The City Finance Director Treasurer.
	INTEREST-J&D 1.	BOND COUNSEL-Quarles And Brady LLP.
		DEPOSITORY-Depository Trust Company.
	Crizzi ibzz bondo due 2000 dre editable in whole de difference of	INTEREST-J&D 1.
New Bond Offering: Taxable Educational Facilities Revenue,	in part at anytime.	CALLABLE–Bonds due 2031 - 2037 are callable in whole at any-
Hobgood Charter School Inc, 2023-B (Taxable)		time or in part at anytime:
ISSUED-\$300,000.	12/01/2030 100 12/01/2031 100 12/01/2032 100	2031 - 2037 Bonds:
		12/01/2030 100
		SECURITY-Unlimited Tax G.o
	12/01/2009 100 12/01/2010 100 12/01/2011 100	PURPOSE–Gen Purpose/Pub Improvement.
	12/01/2012100 12/01/2013100 12/01/2011100	OFFERED-(\$17,775,000) On Nov. 7, 2023 thru Robert W Baird
REGISTRAR-Truist Bank.	12/01/2045 100 12/01/2046 100 12/01/2047 100	And Co.
BOND COUNSEL-Ice Miller LLP.	12/01/2048100 12/01/2049100 12/01/2050100	
TRANSFER AGENT-Truist Bank.	12/01/2051 100 12/01/2052 100 12/01/2053 100	REEDSBURG, WI
	12/01/2054100 12/01/2055100 12/01/2056100	
INTEREST–J&D 15 (Dec. 15, 2023–according to maturity–\$000	12/01/2057 100 12/01/2059 100	New Bond Offering: Taxable General Obligation Promissory
	CINIZING FUND. In and health in minimum and data and an artist in the state of the	Notes, 2023 (Taxable)
	each Dead as fallows (\$000 amitted).	ISSUED-\$2,310,000.
06/15/29 300 7.50	2050 B 1	DATED DATE-Dec. 1, 2023.
SINKING FUND–In part by lot in minimum mandatory amounts		DUE-Mar. 1: 2025 - 2033.
	12/01/29 145 12/01/30 265 12/01/31 285	DENOMINATION–Registered \$5,000.00 and multiples thereof.
(4000 000000)	12/01/32 305 12/01/33 330 12/01/34 360	PAYING AGENT-Office of The City.
		REGISTRAR-Office of The City.
	12/01/35 390 12/01/36 420 12/01/37 455	FINANCIAL ADVISOR-Wisconsin Public Finance Profession-
064500 65 064500 50	12/01/38 490 12/01/39 530 12/01/40 570	als LLC.
	12/01/41 615 12/01/42 665 12/01/43 720	BOND COUNSEL-Quarles And Brady LLP.
MANDATORY REDEMPTION–Subject to redemption in whole	12/01/44 780 12/01/45 840 12/01/46 910	DEPOSITORY-Depository Trust Company.
or in part at 100 under certain special circumstances as described		INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000
in the indenture.	12/01/50 1 240 12/01/51 1 240 12/01/52 1 450	omitted):
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-		Year Amt. % Year Amt. %
	10/01/56 10/05 10/01/55 0105 10/01/50 0105	03/01/2555 5.35 03/01/26225 5.05
stances as described in the indenture.	MANDATORY REDEMPTION-Subject to redemption in whole	03/01/27 235 4.00 03/01/29 250 4.00
SECURITY-Loan Agreement.	or in part at 100 under certain special circumstances as described	02/01/20 245 4.90 02/01/20 265 4.90
PURPOSE-Charter School.		
OFFERED-(\$300,000) On Oct. 27, 2023 thru Truist Securities	EVTD AODDINA DV ODTIONAL DEDEMOTION Subject to re-	03/01/31 380 5.00 03/01/32 220 5.00
	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	03/01/33 235 5.05
	demption in whole or in part at 100 under certain special circum-	CALLABLE–Bonds due 2031 - 2033 are callable in whole at any-
	stances as described in the indenture.	time or in part at anytime:
New Bond Offering: Taxable Educational Facility Revenue,	SECURITY-Loan Agreement.	2031 - 2033 Bonds:
Optima Classical Academy at Gladiolus Project, 2023-B (Tax-		03/01/2030 100
	OFFERED-(\$28,620,000) On Oct. 26, 2023 thru Bc Ziegler And	SECURITY-Unlimited Tax G.o
	Co	PURPOSE-Gen Purpose/Pub Improvement.
DATED DATE-Oct. 31, 2023.		OFFERED-(\$2,310,000) On Nov. 9, 2023 thru Northland Securi-
DUE-Dec. 1: 2029.		ties Inc.
DENOMINATION-Registered \$25,000.00 and multiples thereof.	HACINE, WI	LEO ME.
TRUSTEE-Umb Bank NA.	New Bond Offering: Taxable General Obligation Refunding,	
PAYING AGENT-Umb Bank NA.	2023 (Taxable)	New Bond Offering: General Obligation Corporate Purpose,
REGISTRAR-Umb Bank NA.		2023 (Bank Qualified)
FINANCIAL ADVISOR-Building Hope Services LLC.		ISSUED-\$4,585,000.
BOND COUNSEL-Nabors Giblin And Nickerson Pa.		DATED DATE-Dec. 1, 2023.
		DUE-Mar. 1: 2024 - 2043.
		DENOMINATION-Registered \$5,000.00 and multiples thereof.
		PAYING AGENT-Office of The City.
INTEREST SEED I.	• •	REGISTRAR-Office of The City.
Creek BEE Bonds due 2029 die editable in whole de differine of		FINANCIAL ADVISOR-Wisconsin Public Finance Profession-
in part at anythine.	CALLABLE–Bonds due 2033, 2037, 2041 are callable in whole	
202) Bonds.		BOND COUNSEL–Quarles And Brady LLP.
12/01/2027103 12/01/2020102 12/01/2027101		DEPOSITORY–Depository Trust Company.
SINKING FUND–In part by lot in minimum mandatory amounts		CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-
cach Bec. 1 as follows (\$000 offitted).		
	SINKING FUND—In part by lot in minimum mandatory amounts	2034 - 2043 Bonds:
	each Dec. 1 as follows (\$000 omitted):	
12/01/27 205 12/01/28 225 12/01/29 100		03/01/2033 100
MANDATORY REDEMPTION-Subject to redemption in whole		SECURITY-Unlimited Tax G.o
or in part at 100 under certain special circumstances as described		BOND INSURANCE–Bonds due are insured as to principal and
in the indenture.		interest by Assured Guaranty Municipal Corp (AGM) (2024 -
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-		2043).
demption in whole or in part at 100 under certain special circum-		PURPOSE-Gen Purpose/Pub Improvement.
stances as described in the indenture.		OFFERED-(\$4,585,000) On Nov. 9, 2023 thru Robert W Baird
SECURITY-Loan Agreement.	2037 Bonds:	And Co Inc.
PURPOSE–Charter School.	10/01/04	
OFFERED-(\$530,000) On Oct. 26, 2023 thru Bc Ziegler And	12/01/34 260 12/01/35 330 12/01/36 350	DORERTS (Village) WI
CILLIA (4000,000) On Oct. 20, 2020 tille De Alegiel Alle	12/01/37 370	ROBERTS (Village), WI
Co.	2041 Bonds:	New Bond Offering: General Obligation Corporate Purpose, 2023-A (Bank Qualified)

2023-A (Bank Qualified) ISSUED-\$2,055,000.

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DATED DATE-Dec. 6, 2023.
DUE-Dec. 1: 2024 - 2043
DENOMINATION-Registered $5,000.00 and multiples thereof.
PAYING AGENT-Bond Trust Services Corp.
FINANCIAL ADVISOR-Ehlers And Associates Inc.
BOND COUNSEL-Fryberger Buchanan Smith And Frederick BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
SINKING FUND-In part by lot in minimum mandatory amounts
each Dec. 1 as follows ($000 omitted):
   2034 Bonds:
12/01/32 . . . . 120 12/01/33 . . . . 115 12/01/34 . . . . 105
 2037 Bonds:
12/01/35 \dots 105 \ 12/01/36 \dots 110 \ 12/01/37 \dots 120
 2039 Bonds:
12/01/38 . . . . 125 12/01/39 . . . . 125
 2041 Bonds:
12/01/40 . . . . 135 12/01/41 . . . . 140
 2043 Bonds:
12/01/42 . . . . 145 12/01/43 . . . . 150
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-($2,055,000) On Nov. 13, 2023 thru Baker Group.
 STOUGHTON, WI
   New Bond Offering: General Obligation Corporate Purpose,
2023-A (Bank Qualified)
ISSUED-$6,225,000.
DATED DATE-Nov. 16, 2023.
DUE-Apr. 1: 2024 - 2043.
DENOMINATION-Registered $5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co NA.
FINANCIAL ADVISOR-Ehlers And Associates Inc.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-$000
omitted):
                      % Year
Year
              Amt.
04/01/24 . . . . . . 820 5.00 04/01/26 . . . . . 205 5.00
04/01/27 . . . . . . 255 5.00 04/01/29 . . . . . . 285 5.00
04/01/30 . . . . . 285 5.00 04/01/32 . . . . . 295 5.00
04/01/34 . . . . . . 295 5.00 04/01/36 . . . . . . 295 4.00
04/01/37 . . . . . 305 4.13 04/01/38 . . . . . 305 4.25
04/01/39 \dots 310 \ 4.25 \ 04/01/41 \dots 320 \ 4.50
04/01/42 \dots 320 \ 4.50 \ 04/01/43 \dots 320 \ 4.50
OFFERED-($6,225,000) On Oct. 31, 2023 thru Baker Group Lp.
 WAUWATOSA, WI
   New Bond Offering: General Obligation Promissory Notes,
2023-B
```

ISSUED-\$3,935,000.

DATED DATE-Dec. 4, 2023.

DUE-Dec. 1: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Quarles And Brady LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted): Year Amt. % Year 12/01/24 785 5.00 12/01/25 285 5.00 12/01/26 300 5.00 12/01/27 315 5.00 12/01/28 325 5.00 12/01/29 345 5.00 12/01/30 365 5.00 12/01/31 380 5.00 12/01/32 405 5.00 12/01/33 430 4.00 CALLABLE–Bonds due 2031 - 2033 are callable in whole at any-

time or in part at anytime: 2031 - 2033 Bonds:

12/01/2030 . . . 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$3,935,000) On Oct. 24, 2023 thru Fidelity Capital Markets.

New Bond Offering: General Obligation Corporate Purpose,

2023-A

ISSUED-\$12,440,000.

```
DATED DATE-Dec. 4, 2023. DUE-Dec. 1: 2024 - 2043.
```

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

FINANCIAL ADVISOR-Robert W Baird And Co Inc.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000

omitted):					
Year	Amt.	%	Year	Amt.	%
12/01/24	570	5.00	12/01/25	505	5.00
12/01/26	530	5.00	12/01/27	560	5.00
12/01/28	590	5.00	12/01/29	625	5.00
12/01/30	655	5.00	12/01/31	695	5.00
12/01/32	730	5.00	12/01/33	775	5.00
12/01/34	815	5.00	12/01/35	860	5.00
12/01/36	910	5.00	12/01/37	955	5.00
12/01/38	1,005	5.00	12/01/41	950	4.75
12/01/43	710	4.75			

CALLABLE-Bonds due 2031 - 2043 are callable in whole at any-

time or in part at anytime:

2031 - 2043 Bonds:

12/01/2030...100 SINKING FUND-In part by lot in minimum mandatory amounts

each Dec. 1 as follows (\$000 omitted):

2041 Bonds:

12/01/39 305 12/01/40 315 12/01/41 330 2043 Bonds:

12/01/42 345 12/01/43 365 SECURITY–Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/41....99.40 12/01/43....98.10

OFFERED-(\$12,440,000) On Oct. 24, 2023 thru Keybanc Capital Markets Inc.

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