



NOTICE – Items in this issue will be listed online weekly and printed monthly.

**ALABAMA  
ALABAMA COMMUNITY COLLEGE SYSTEM (BOARD  
OF TRUSTEES), AL**

**New Bond Offering:** Revenue, Gadsden State Community College, 2023  
ISSUED—\$20,000,000.

DATED DATE—Nov. 21, 2023.  
DUE—June 1: 2028 - 2033, 2035, 2038, 2043, 2048, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Board.  
REGISTRAR—Office of The Board.  
BOND COUNSEL—Hand Arendall Harrison Sale LLC.  
TRANSFER AGENT—Office of The Board.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/28	390	5.00	06/01/29	410	5.00
06/01/30	430	5.00	06/01/31	450	5.00
06/01/32	475	5.00	06/01/33	495	5.00
06/01/35	1,070	5.00	06/01/38	1,815	5.00
06/01/43	3,695	5.25	06/01/48	4,755	5.00
06/01/53	6,070	5.00			

CALLABLE—Bonds due 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2035, 2038, 2043, 2048, 2053 Bonds:  
06/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2035 Bonds:		
06/01/34	520	06/01/35 ... 550
2038 Bonds:		
06/01/36	575	06/01/37 ... 605
06/01/38	635	
2043 Bonds:		
06/01/39	665	06/01/40 ... 700
06/01/41	740	
2048 Bonds:		
06/01/42	775	06/01/43 ... 815

2053 Bonds:		
06/01/44	860	06/01/45 ... 905
06/01/46	950	
06/01/47	995	06/01/48 ... 1,045

06/01/49	1,090	06/01/50 ... 1,145
06/01/51	1,200	
06/01/52	1,260	06/01/53 ... 1,320

SECURITY—Revenue.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2033, 2035, 2038, 2043, 2048, 2053).  
PURPOSE—Higher Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
06/01/48 ... 98.88 06/01/53 ... 98.33

OFFERED—(\$20,000,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

**New Bond Offering:** Revenue, 2023

ISSUED—\$6,165,000.  
DATED DATE—Nov. 14, 2023.  
DUE—July 1: 2024 - 2033, 2038, 2043, 2048, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
BOND COUNSEL—Hand Arendall Harrison Sale LLC.  
TRANSFER AGENT—Regions Bank.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2038 Bonds:

07/01/34	150	07/01/35	160	07/01/36	165
07/01/37	175	07/01/38	185		

2043 Bonds:

07/01/39	190	07/01/40	200	07/01/41	210
07/01/42	220	07/01/43	230		

2048 Bonds:

07/01/44	245	07/01/45	255	07/01/46	270
07/01/47	285	07/01/48	300		

2053 Bonds:

07/01/49	315	07/01/50	330	07/01/51	345
07/01/52	365	07/01/53	385		

SECURITY—Revenue.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2033, 2038, 2043, 2048, 2053).  
PURPOSE—Higher Education.

OFFERED—(\$6,165,000) On Nov. 3, 2023 thru Stifel Nicolaus And Co Inc.

**BIRMINGHAM WATERWORKS BOARD, AL**

**New Bond Offering:** Senior Water Revenue Refunding, 2023  
ISSUED—\$56,570,000.

DATED DATE—Nov. 16, 2023.  
DUE—Jan. 1: 2024 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Truist Bank.  
PAYING AGENT—Truist Bank.  
FINANCIAL ADVISOR—Terminus Municipal Advisors LLC.  
BOND COUNSEL—Burr And Forman LLP.  
BOND COUNSEL—Butler Snow LLP.  
TRANSFER AGENT—Truist Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/24	95	5.00	01/01/25	4,320	5.00
01/01/26	285	5.00	01/01/27	2,150	5.00
01/01/28	6,665	5.00	01/01/29	3,040	5.00
01/01/30	5,290	5.00	01/01/31	5,635	5.00
01/01/32	5,910	5.00	01/01/33	4,410	5.00
01/01/34	8,100	5.00	01/01/35	3,350	5.00
01/01/36	2,040	5.00	01/01/37	1,205	5.00
01/01/38	2,750	5.00	01/01/39	1,325	5.00

CALLABLE—Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:  
07/01/2033 ... 100  
SECURITY—Revenue.  
PURPOSE—Water and Sewer.  
OFFERED—(\$56,570,000) On Oct. 31, 2023 thru Raymond James And Associates Inc.

**BLACK BELT ENERGY GAS DISTRICT, AL**

**New Bond Offering:** Gas Project Revenue, 2023-C

ISSUED—\$466,615,000.  
DATED DATE—Nov. 17, 2023.  
DUE—June 1: 2026 - 2032; Oct. 1: 2054.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Regions Bank.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
FINANCIAL ADVISOR—Municipal Capital Markets Group Inc.  
BOND COUNSEL—Butler Snow LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

**MOODY'S MUNICIPAL BOND AVERAGES**

Monthly Averages Weekly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Oct. 26, 2023	3.61	3.73	4.84	4.37	4.66	4.90	5.41
Nov. 2, 2023	3.61	3.73	4.77	4.31	4.60	4.84	5.35
Nov. 9, 2023	3.21	3.31	4.48	4.07	4.34	4.54	5.03
Nov. 16, 2023	3.14	3.24	4.35	3.93	4.17	4.40	4.89



REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Greenberg Traurig LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2034 - 2036, 2038 - 2048 are callable in whole at anytime or in part at anytime:  
 2034 - 2036, 2038 - 2048 Bonds:  
 07/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2048 Bonds:  
 07/01/47 ... 21,275 07/01/48 ... 14,080  
 SECURITY—Revenue.  
 PURPOSE—Other Utilities.  
 OFFERED—(\$195,325,000) On Nov. 7, 2023 thru Bofa Securities Inc.

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$85,230,000.  
 DATED DATE—Dec. 7, 2023.  
 DUE—July 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Greenberg Traurig LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 07/01/2033 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$85,230,000) On Nov. 7, 2023 thru Jefferies LLC.

**MISSION ROYALE COMMUNITY FACILITIES DISTRICT, AZ**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$4,250,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—July 15: 2025 - 2038, 2040, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—The Stratton Law Firm Plc.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15.  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):  
 2038 Bonds:  
 07/15/37 ... 245 07/15/38 ... 260  
 2040 Bonds:  
 07/15/39 ... 270 07/15/40 ... 285  
 2043 Bonds:  
 07/15/41 ... 300 07/15/42 ... 315 07/15/43 ... 330  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$4,250,000) On Nov. 2, 2023 thru Raymond James And Associates Inc.

**PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, AZ**

**New Bond Offering:** Single Family Mortgage Revenue, 2023-B  
 ISSUED—\$25,000,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Jan. 1: 2026 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2048, 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 BOND COUNSEL—Kutak Rock LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 - 2055 are callable in whole at anytime or in part at anytime:  
 2055 Bonds:

07/01/2032	101.961	01/01/2033	101.754	07/01/2033	101.533
01/01/2034	101.294	07/01/2034	101.027	01/01/2035	100.752
07/01/2035	100.441	01/01/2036	...	100	07/01/2036
01/01/2037	...	100	07/01/2037	...	100
01/01/2038	...	100	01/01/2038	...	100
07/01/2038	...	100	01/01/2039	...	100
07/01/2040	...	100	07/01/2040	...	100
01/01/2041	...	100	01/01/2042	...	100
01/01/2043	...	100	07/01/2043	...	100
01/01/2044	...	100	01/01/2044	...	100
07/01/2044	...	100	01/01/2045	...	100
01/01/2046	...	100	07/01/2046	...	100
07/01/2047	...	100	01/01/2048	...	100
01/01/2049	...	100	07/01/2049	...	100
01/01/2050	...	100	01/01/2051	...	100
01/01/2052	...	100	07/01/2052	...	100
07/01/2053	...	100	01/01/2054	...	100
01/01/2055	...	100			

2033 - 2035, 2038, 2043, 2048, 2054 Bonds:  
 07/01/2032 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):  
 2038 Bonds:

01/01/36	.....	145	07/01/36	.....	150	01/01/37	.....	155
07/01/37	.....	160	01/01/38	.....	165	07/01/38	.....	165
2043 Bonds:								
01/01/39	.....	175	07/01/39	.....	180	01/01/40	.....	190
07/01/40	.....	190	01/01/41	.....	200	07/01/41	.....	205
01/01/42	.....	210	07/01/42	.....	215	01/01/43	.....	230
07/01/43	.....	235	2048 Bonds:					
01/01/44	.....	240	07/01/44	.....	245	01/01/45	.....	255
07/01/45	.....	265	01/01/46	.....	275	07/01/46	.....	280
01/01/47	.....	295	07/01/47	.....	305	01/01/48	.....	310
07/01/48	.....	320	2054 Bonds:					

**MISSION ROYALE COMMUNITY FACILITIES DISTRICT, AZ**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$4,250,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—July 15: 2025 - 2038, 2040, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—The Stratton Law Firm Plc.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15.  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):  
 2038 Bonds:  
 07/01/25 ... 40 01/01/26 ... 70 07/01/26 ... 70  
 01/01/27 ... 75 07/01/27 ... 75 01/01/28 ... 80  
 07/01/28 ... 80 01/01/29 ... 85 07/01/29 ... 85  
 01/01/30 ... 90 07/01/30 ... 90 01/01/31 ... 95  
 07/01/31 ... 95 01/01/32 ... 100 07/01/32 ... 100  
 01/01/33 ... 110 07/01/33 ... 110 01/01/34 ... 115  
 07/01/34 ... 115 01/01/35 ... 120 07/01/35 ... 125  
 01/01/36 ... 130 07/01/36 ... 130 01/01/37 ... 140  
 07/01/37 ... 140 01/01/38 ... 145 07/01/38 ... 150  
 01/01/39 ... 155 07/01/39 ... 160 01/01/40 ... 165  
 07/01/40 ... 170 01/01/41 ... 175 07/01/41 ... 180  
 01/01/42 ... 190 07/01/42 ... 195 01/01/43 ... 200  
 07/01/43 ... 205 01/01/44 ... 215 07/01/44 ... 220  
 01/01/45 ... 230 07/01/45 ... 235 01/01/46 ... 245  
 07/01/46 ... 250 01/01/47 ... 260 07/01/47 ... 265  
 01/01/48 ... 280 07/01/48 ... 285 01/01/49 ... 295  
 07/01/49 ... 305 01/01/50 ... 315 07/01/50 ... 325  
 01/01/51 ... 340 07/01/51 ... 345 01/01/52 ... 360  
 07/01/52 ... 370 01/01/53 ... 385 07/01/53 ... 395  
 01/01/54 ... 410 07/01/54 ... 420 01/01/55 ... 935  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Mortgage Loans.  
 PURPOSE—Single Family Housing.  
 OFFERED—(\$25,000,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

**SALT RIVER PROJECT AGRICULTURAL IMPROVEMENT AND POWER DISTRICT, AZ**

**New Bond Offering:** Salt River Project Electric System Revenue, 2023-B  
 ISSUED—\$650,000,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Jan. 1: 2043 - 2044, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Chiesa Shahinian And Giantomasi PC.

DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1.  
 CALLABLE—Bonds due 2043 - 2044, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2043 - 2044, 2048, 2053 Bonds:  
 01/01/2034 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 01/01/45 ... 46,075 01/01/46 ... 11,130 01/01/47 ... 86,195  
 01/01/48 ... 103,990  
 2053 Bonds:  
 01/01/49 ... 82,230 01/01/50 ... 140,465 01/01/51 ... 40,000  
 01/01/52 ... 40,000 01/01/53 ... 40,000  
 SECURITY—Revenue.  
 PURPOSE—Public Power.  
 OFFERED—(\$650,000,000) On Nov. 7, 2023 thru Morgan Stanley And Co LLC.

**SUPERSTITION VISTAS COMMUNITY FACILITIES DISTRICT NO 1, AZ**

**New Bond Offering:** Special Assessment, Assessment Area No 2, 2023 (Bank Qualified)  
 ISSUED—\$1,395,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—July 1: 2029, 2033, 2039, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Piper Sandler And Co.  
 BOND COUNSEL—Greenberg Traurig LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/29	.....	156	5.50	07/01/33	.....
07/01/39	.....	317	6.25	07/01/48	.....
CALLABLE—Bonds due 2039, 2048 are callable in whole at anytime or in part on any interest payment date: 2039, 2048 Bonds: 07/01/2033 ... 100 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25 ... 28 07/01/26 ... 29 07/01/27 ... 31 07/01/28 ... 33 07/01/29 ... 35 2033 Bonds: 07/01/30 ... 36 07/01/31 ... 38 07/01/32 ... 41 07/01/33 ... 43 2039 Bonds: 07/01/34 ... 45 07/01/35 ... 48 07/01/36 ... 51 07/01/37 ... 54 07/01/38 ... 58 07/01/39 ... 61 2048 Bonds: 07/01/40 ... 65 07/01/41 ... 69 07/01/42 ... 74 07/01/43 ... 79 07/01/44 ... 84 07/01/45 ... 89 07/01/46 ... 95 07/01/47 ... 101 07/01/48 ... 108 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Special Assessment. PURPOSE—Single Family Housing. OFFERED—(\$1,395,000) On Nov. 1, 2023 thru Hilltop Securities Inc.					

**ARKANSAS BENTONVILLE, AR**

**New Bond Offering:** Sales and Use Tax, 2023  
 ISSUED—\$53,890,000.  
 DATED DATE—Dec. 21, 2023.  
 DUE—Nov. 1: 2024 - 2035, 2038, 2046.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR—Stephens Inc.  
 BOND COUNSEL—Friday Eldredge And Clark LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24.....	1,650	5.00	11/01/25.....	1,400	5.00
11/01/26.....	1,470	5.00	11/01/27.....	1,545	5.00
11/01/28.....	1,620	5.00	11/01/29.....	1,695	5.00
11/01/30.....	1,780	5.00	11/01/31.....	1,870	5.00
11/01/32.....	1,965	5.00	11/01/33.....	2,065	5.00
11/01/34.....	2,165	5.00	11/01/35.....	2,270	5.00
11/01/38.....	7,465	4.13	11/01/46.....	24,930	4.13

CALLABLE—Bonds due 2031 - 2035, 2038, 2046 are callable in whole at anytime or in part at anytime:  
2031 - 2035, 2038, 2046 Bonds:  
11/01/2030... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
2038 Bonds:

11/01/36....	2,390	11/01/37....	2,485	11/01/38....	2,590
--------------	-------	--------------	-------	--------------	-------

2046 Bonds:

11/01/39....	2,695	11/01/40....	2,800	11/01/41....	2,920
11/01/42....	3,045	11/01/43....	3,165	11/01/44....	3,295
11/01/45....	3,435	11/01/46....	3,575		

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Sales/excise Tax.  
PURPOSE—Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
11/01/38... 99.72 11/01/46... 99.34  
OFFERED—(\$53,890,000) On Nov. 14, 2023 thru Crews And Associates Inc.

**BRINKLEY, AR**  
New Bond Offering: Sales and Use Tax, 2023 (Bank Qualified)

ISSUED—\$4,075,000.  
DATED DATE—Dec. 19, 2023.  
DUE—Mar. 1: 2033.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Simmons Bank.  
PAYING AGENT—Simmons Bank.  
REGISTRAR—Simmons Bank.  
BOND COUNSEL—Friday Eldredge And Clark LLP.  
TRANSFER AGENT—Simmons Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/33.....	4,075	4.50			

CALLABLE—Bonds due 2033 are callable in whole at anytime or in part at anytime:  
2033 Bonds:  
09/01/2027... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2033 Bonds:

03/01/25.....	340	03/01/26.....	400	03/01/27.....	410
03/01/28.....	435	03/01/29.....	455	03/01/30.....	475
03/01/31.....	495	03/01/32.....	520	03/01/33.....	545

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Sales/excise Tax.  
PURPOSE—Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
03/01/33... 99.25  
OFFERED—(\$4,075,000) On Nov. 7, 2023 thru Stephens Inc.

**EL DORADO SCHOOL DISTRICT NO. 015, AR**  
New Bond Offering: Refunding and Construction, 2023-A

ISSUED—\$63,570,000.  
DATED DATE—Dec. 5, 2023.  
DUE—Feb. 1: 2025 - 2054.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Bank Ozk.  
PAYING AGENT—Bank Ozk.  
FINANCIAL ADVISOR—Stephens Inc.  
BOND COUNSEL—Friday Eldredge And Clark LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25.....	320	5.00	02/01/26.....	335	5.00
02/01/27.....	350	5.00	02/01/28.....	370	5.00
02/01/29.....	380	5.00	02/01/30.....	390	5.00
02/01/31.....	415	5.00	02/01/32.....	430	5.00
02/01/33.....	440	5.00	02/01/34.....	460	5.00
02/01/35.....	1,880	5.00	02/01/36.....	1,960	5.00
02/01/37.....	2,045	5.00	02/01/38.....	2,135	5.00
02/01/39.....	2,230	5.00	02/01/40.....	2,330	5.00
02/01/41.....	2,440	5.00	02/01/42.....	2,550	5.00
02/01/43.....	2,670	5.00	02/01/44.....	2,800	5.00
02/01/45.....	2,930	5.00	02/01/50.....	16,930	5.00
02/01/54.....	16,780	5.00			

CALLABLE—Bonds due 2030 - 2054 are callable in whole at anytime or in part at anytime:  
2030 - 2054 Bonds:  
02/01/2029... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):  
2050 Bonds:

02/01/46....	3,115	02/01/47....	3,275	02/01/48....	3,435
02/01/49....	3,610	02/01/50....	3,790		

2054 Bonds:  
02/01/51... 3,980 02/01/52... 4,175 02/01/53... 4,385  
02/01/54... 4,605

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
02/01/50... 98.56 02/01/54... 97.71  
OFFERED—(\$63,570,000) On Nov. 1, 2023 thru Truist Securities Inc.

**RECTOR SCHOOL DISTRICT NO. 1 (Clay County), AR**  
New Bond Offering: Construction, 2023-A (Bank Qualified)

ISSUED—\$1,060,000.  
DATED DATE—Dec. 7, 2023.  
DUE—Feb. 1: 2025 - 2054.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—First National Bank.  
PAYING AGENT—First National Bank.  
REGISTRAR—First National Bank.  
FINANCIAL ADVISOR—Stephens Inc.  
BOND COUNSEL—Friday Eldredge And Clark LLP.  
TRANSFER AGENT—First National Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25.....	10	4.00	02/01/26.....	15	4.00
02/01/27.....	20	4.00	02/01/28.....	20	4.00
02/01/33.....	115	4.00	02/01/37.....	110	4.50
02/01/42.....	165	4.63	02/01/46.....	165	4.75
02/01/50.....	200	4.75	02/01/54.....	240	5.00

CALLABLE—Bonds due 2030 - 2054 are callable in whole at anytime or in part at anytime:  
2030 - 2054 Bonds:  
02/01/2029... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):  
2033 Bonds:

02/01/29.....	20	02/01/30.....	20	02/01/31.....	25
02/01/32.....	25	02/01/33.....	25		

2037 Bonds:

02/01/34.....	25	02/01/35.....	25	02/01/36.....	30
02/01/37.....	30				

2042 Bonds:

02/01/38.....	30	02/01/39.....	30	02/01/40.....	35
02/01/41.....	35	02/01/42.....	35		

2046 Bonds:

02/01/43.....	40	02/01/44.....	40	02/01/45.....	40
02/01/46.....	45				

2050 Bonds:

02/01/47.....	45	02/01/48.....	50	02/01/49.....	50
02/01/50.....	55				

2054 Bonds:

02/01/51.....	55	02/01/52.....	60	02/01/53.....	60
02/01/54.....	65				

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
02/01/42... 99.69 02/01/50... 98.52  
OFFERED—(\$1,060,000) On Nov. 8, 2023 thru Bernardi Securities Inc.

**CALIFORNIA ALISO VIEJO, CA**  
New Bond Offering: Special Tax Refunding, 2023

ISSUED—\$23,430,000.  
DATED DATE—Dec. 5, 2023.  
DUE—Sept. 1: 2024 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Fieldman Rolapp And Associates.  
BOND COUNSEL—Best Best And Krieger LLP.  
ESCROW AGENT—Bank of New York Mellon Trust Co NA.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24.....	1,395	5.00	09/01/25.....	880	5.00
09/01/26.....	965	5.00	09/01/27.....	1,045	5.00
09/01/28.....	1,145	5.00	09/01/29.....	1,245	5.00
09/01/30.....	1,350	5.00	09/01/31.....	1,460	5.00
09/01/32.....	1,580	5.00	09/01/33.....	1,705	5.00
09/01/34.....	1,835	5.00	09/01/35.....	1,980	5.00
09/01/36.....	2,125	5.00	09/01/37.....	2,280	5.00
09/01/38.....	2,440	5.00			

CALLABLE—Bonds due 2031 - 2038 are callable in whole at anytime or in part at anytime:  
2031 - 2038 Bonds:  
09/01/2030... 103 09/01/2031... 102 09/01/2032... 101  
09/01/2033... 100 09/01/2034... 100 09/01/2035... 100  
09/01/2036... 100 09/01/2037... 100 09/01/2038... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Special Tax.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$23,430,000) On Nov. 8, 2023 thru Piper Sandler And Co.

**CALIFORNIA (STATE OF), CA**  
New Bond Offering: Various Purpose General Obligation Refunding, 2023

ISSUED—\$681,775,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Sept. 1: 2024 - 2033.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The State Treasurer.  
REGISTRAR—Office of The State Treasurer.  
FINANCIAL ADVISOR—Public Resources Advisory Grp.  
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
ESCROW AGENT—Office of The State Treasurer.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$681,775,000) On Nov. 7, 2023 thru Barclays Capital Inc.

**CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY, CA**  
New Bond Offering: Revenue, Saint Mary's College of California, 2023-A

ISSUED—\$110,000,000.  
DATED DATE—Nov. 16, 2023.  
DUE—Oct. 1: 2030 - 2038, 2044, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.

REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Yuba Group LLC.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/30.....	2,345	5.25	10/01/31.....	2,475	5.25
10/01/32.....	2,605	5.25	10/01/33.....	2,750	5.25
10/01/34.....	2,895	5.25	10/01/35.....	3,050	5.25
10/01/36.....	3,210	5.00	10/01/37.....	3,375	5.00
10/01/38.....	3,550	5.00	10/01/44.....	25,670	5.25
10/01/53.....	58,075	5.50			

CALLABLE—Bonds due 2034 - 2038, 2044, 2053 are callable in whole at anytime or in part at anytime:

2034 - 2038, 2044, 2053 Bonds:  
 10/01/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2044 Bonds:  
 10/01/39... 3,735 10/01/40... 3,940 10/01/41... 4,150  
 10/01/42... 4,375 10/01/43... 4,610 10/01/44... 4,860  
 2053 Bonds:

10/01/45... 5,125 10/01/46... 5,415 10/01/47... 5,725  
 10/01/48... 6,045 10/01/49... 6,390 10/01/50... 6,750  
 10/01/51... 7,130 10/01/52... 7,535 10/01/53... 7,960  
 SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 10/01/36... 99.62 10/01/37... 98.33 10/01/38... 97.33  
 10/01/44... 97.88 10/01/53... 97.42  
 OFFERED—(\$110,000,000) On Nov. 7, 2023 thru Wells Fargo Bank NA.

**CALIFORNIA HOUSING FINANCE AGENCY, CA**

New Bond Offering: Limited Obligation Multifamily Housing Revenue, Symphony at Del Sur, 2023-V  
 ISSUED—\$55,835,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—May 1: 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 REMARKETING AGENT—US Bancorp Investments Inc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/54.....	55,835	5.00

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:  
 11/01/2026... 100  
 SECURITY—Loan Agreement.  
 PURPOSE—Multi-Family Housing.  
 OFFERED—(\$55,835,000) On Nov. 8, 2023 thru US Bancorp Investments Inc.

**CALIFORNIA INFRASTRUCTURE & ECONOMIC DEVELOPMENT BANK, CA**

New Bond Offering: Refunding Revenue, The J Paul Getty Trust, 2023-A  
 ISSUED—\$175,860,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Apr. 1: 2024 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 ESCROW AGENT—US Bank Trust Co NA.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/24.....	1,460	5.00	04/01/25.....	3,380	5.00
04/01/26.....	3,715	5.00	04/01/27.....	4,060	5.00
04/01/28.....	29,405	5.00	04/01/29.....	5,085	5.00
04/01/30.....	5,445	5.00	04/01/31.....	5,800	5.00
04/01/32.....	6,160	5.00	04/01/33.....	111,350	5.00

SECURITY—Loan Agreement.  
 PURPOSE—Economic Development.  
 OFFERED—(\$175,860,000) On Nov. 7, 2023 thru Jefferies LLC.

**New Bond Offering:** Refunding Revenue, The J Paul Getty Trust, 2023-B  
 ISSUED—\$146,455,000.  
 DATED DATE—Nov. 16, 2023.

DUE—Oct. 1: 2047.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 ESCROW AGENT—US Bank Trust Co NA.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
10/01/47... ..	146,455	5.00

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2047 are callable in whole at anytime or in part at anytime:

2047 Bonds:  
 04/01/2026100.812 04/02/2026100.807 04/03/2026100.803  
 04/06/2026100.789 04/07/2026100.785 04/08/2026 100.78  
 04/09/2026100.775 04/10/2026100.771 04/13/2026100.757  
 04/14/2026100.753 04/15/2026100.748 04/16/2026100.744  
 04/17/2026100.739 04/20/2026100.725 04/21/2026100.721  
 04/22/2026100.716 04/23/2026100.712 04/24/2026100.707  
 04/27/2026100.693 04/28/2026100.689 04/29/2026100.684  
 04/30/2026 100.68 05/01/2026100.675 05/04/2026100.661  
 05/05/2026100.657 05/06/2026100.652 05/07/2026100.647  
 05/08/2026100.643 05/11/2026100.629 05/12/2026100.624  
 05/13/2026 100.62 05/14/2026100.615 05/15/2026100.611  
 05/18/2026100.597 05/19/2026100.593 05/20/2026100.589  
 05/21/2026100.584 05/22/2026 100.58 05/25/2026100.567  
 05/26/2026100.562 05/27/2026100.558 05/28/2026100.553  
 05/29/2026100.549 06/01/2026 100.54 06/02/2026100.536  
 06/03/2026100.532 06/04/2026100.527 06/05/2026100.523  
 06/08/2026 100.51 06/09/2026100.505 06/10/2026100.501  
 06/11/2026100.496 06/12/2026100.492 06/15/2026100.479  
 06/16/2026100.474 06/17/2026 100.47 06/18/2026100.465  
 06/19/2026100.461 06/22/2026100.448 06/23/2026100.443  
 06/24/2026100.439 06/25/2026100.434 06/26/2026 100.43  
 06/29/2026100.417 06/30/2026100.412 07/01/2026100.408  
 07/02/2026100.403 07/03/2026100.399 07/06/2026100.386  
 07/07/2026100.381 07/08/2026100.377 07/09/2026100.372  
 07/10/2026100.368 07/13/2026100.354 07/14/2026 100.35  
 07/15/2026100.345 07/16/2026100.341 07/17/2026100.336  
 07/20/2026100.323 07/21/2026100.319 07/22/2026100.314  
 07/23/2026 100.31 07/24/2026100.305 07/27/2026100.292  
 07/28/2026100.287 07/29/2026100.283 07/30/2026100.278  
 07/31/2026100.278 08/03/2026100.265 08/04/2026 100.26  
 08/05/2026100.256 08/06/2026100.251 08/07/2026100.247  
 08/10/2026100.233 08/11/2026100.229 08/12/2026100.224  
 08/13/2026 100.22 08/14/2026100.215 08/17/2026100.201  
 08/18/2026100.197 08/19/2026100.192 08/20/2026100.188  
 08/21/2026100.183 08/24/2026 100.17 08/25/2026100.165  
 08/26/2026100.161 08/27/2026100.156 08/28/2026100.152  
 08/31/2026100.142 09/01/2026100.138 09/02/2026100.133  
 09/03/2026100.129 09/04/2026100.124 09/07/2026100.111  
 09/08/2026100.106 09/09/2026100.101 09/10/2026100.097  
 09/11/2026100.092 09/14/2026100.079 09/15/2026100.074  
 09/16/2026100.069 09/17/2026100.065 09/18/2026 100.06  
 09/21/2026100.046 09/22/2026100.042 09/23/2026100.037  
 09/24/2026100.033 09/25/2026100.028 09/28/2026100.014  
 09/29/2026 100.01 09/30/2026100.005 10/01/2026... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2047 Bonds:  
 10/01/43... 26,835 10/01/44... 28,015 10/01/45... 29,245  
 10/01/46... 30,525 10/01/47... 31,835  
 SECURITY—Loan Agreement.

PURPOSE—Economic Development.  
 OFFERED—(\$146,455,000) On Nov. 7, 2023 thru Jefferies LLC.

**CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA**

New Bond Offering: Solid Waste Disposal Revenue, 2020-B (AMT)  
 ISSUED—\$50,000,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Nov. 1: 2041.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Jones Hall PLC.  
 BOND COUNSEL—Ballard Spahr LLP.  
 REMARKETING AGENT—Bofa Securities Inc.  
 TENDER AGENT—Bank of New York Mellon.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
11/01/41.....	50,000	4.80

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
 PURPOSE—Solid Waste.  
 OFFERED—(\$50,000,000) On Nov. 8, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Revenue, AMDA Inc Project, 2023-B (Taxable)

ISSUED—\$4,585,000.  
 DATED DATE—Oct. 31, 2023.  
 DUE—July 1: 2030.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/30.....	4,585	9.50

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2030 Bonds:  
 07/01/27... 1,095 07/01/28... 1,200 07/01/29... 1,315  
 07/01/30... 975  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 07/01/30... 97.58  
 OFFERED—(\$4,585,000) On Oct. 30, 2023 thru Da Davidson And Co.

**New Bond Offering:** Revenue, AMDA Inc Project, 2023-A

ISSUED—\$31,085,000.  
 DATED DATE—Oct. 31, 2023.  
 DUE—July 1: 2053.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/53.....	31,085	7.25

CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:

2053 Bonds:
07/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

Table with 3 columns: Date, Amount, Date. Rows include 07/01/30 to 07/01/53 with amounts ranging from 165 to 2,585.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Higher Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
07/01/53 ... 96.22
OFFERED—(\$31,085,000) On Oct. 30, 2023 thru Da Davidson And Co.

CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY, CA

New Bond Offering: Pollution Control Refunding Revenue, Southern California Edison Company, 2006-C
ISSUED—\$67,500,000.
DATED DATE—Apr. 12, 2006.
DUE—Nov. 1: 2033.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
BOND COUNSEL—Kutak Rock LLP.
REMARKETING AGENT—Barclays Capital Inc.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt, %. Row: 11/01/33 ... 67,500 4.50

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$67,500,000) On Nov. 7, 2023 thru Barclays Capital Inc.

New Bond Offering: Pollution Control Refunding Revenue, Southern California Edison Company, 2006-D

ISSUED—\$67,500,000.
DATED DATE—Apr. 12, 2006.
DUE—Nov. 1: 2033.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
BOND COUNSEL—Kutak Rock LLP.
REMARKETING AGENT—JP Morgan Securities LLC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.

OFFERED—(\$67,500,000) On Nov. 7, 2023 thru JP Morgan Securities LLC.

New Bond Offering: Special Tax, 2023

ISSUED—\$7,085,000.
DATED DATE—Nov. 16, 2023.
DUE—Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Urban Futures Inc.
BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.
FISCAL AGENT—Bank of New York Mellon Trust Co NA.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1.

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with 3 columns: Date, Amount, Date. Rows include 09/01/33 to 09/01/38 with amounts ranging from 160 to 205.

2043 Bonds:
09/01/39 ... 215 09/01/40 ... 225 09/01/41 ... 235
09/01/42 ... 250 09/01/43 ... 265

2048 Bonds:
09/01/44 ... 280 09/01/45 ... 295 09/01/46 ... 310
09/01/47 ... 325 09/01/48 ... 345

2053 Bonds:
09/01/49 ... 365 09/01/50 ... 385 09/01/51 ... 405
09/01/52 ... 430 09/01/53 ... 450

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Special Tax.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$7,085,000) On Nov. 2, 2023 thru Raymond James And Associates Inc.

EASTSIDE UNION SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2022, 2023-A

ISSUED—\$12,700,000.
DATED DATE—Nov. 21, 2023.
DUE—Aug. 1: 2027, 2034 - 2043, 2048, 2053.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Knn Public Finance LLC.
BOND COUNSEL—Stradling Yocca And Rauth PC.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt, %, Year, Amt, %. Rows include 08/01/27 to 08/01/53 with amounts ranging from 115 to 1,495.

CALLABLE—Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2034 - 2043, 2048, 2053 Bonds:
08/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

Table with 3 columns: Date, Amount, Date. Rows include 08/01/44 to 08/01/48 with amounts ranging from 575 to 910.

2053 Bonds:
08/01/49 ... 1,010 08/01/50 ... 1,120 08/01/51 ... 1,235
08/01/52 ... 1,360 08/01/53 ... 1,495

SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027, 2034 - 2043, 2048, 2053).

PURPOSE—Primary/Secondary Education.
OFFERED—(\$12,700,000) On Oct. 31, 2023 thru Rbc Capital Markets LLC.

New Bond Offering: General Obligation Election 2016, 2023-D

ISSUED—\$52,000,000.
DATED DATE—Dec. 6, 2023.
DUE—Aug. 1: 2025 - 2043, 2048.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Dale Scott And Co Inc.
BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
CALLABLE—Bonds due 2034 - 2043, 2048 are callable in whole at anytime or in part at anytime:

2034 - 2043, 2048 Bonds:
08/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2048 Bonds:
08/01/44 ... 2,210 08/01/45 ... 2,610 08/01/46 ... 3,030
08/01/47 ... 8,105 08/01/48 ... 9,045

SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043, 2048).

PURPOSE—Primary/Secondary Education.
OFFERED—(\$52,000,000) On Nov. 9, 2023 thru Piper Sandler And Co.

New Bond Offering: General Obligation Election 2010, 2023-C

ISSUED—\$8,000,000.
DATED DATE—Dec. 6, 2023.
DUE—Aug. 1: 2025, 2027 - 2036.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Dale Scott And Co Inc.
BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
CALLABLE—Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime:

2034 - 2036 Bonds:
08/01/2033 ... 100
SECURITY—Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025, 2027 - 2036).

PURPOSE—Primary/Secondary Education.
OFFERED—(\$8,000,000) On Nov. 9, 2023 thru Piper Sandler And Co.

HEMET UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: Special Tax, Improvement Area No 1, 2023

ISSUED—\$3,880,000.
DATED DATE—Nov. 16, 2023.
DUE—Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc.
BOND COUNSEL—James F Anderson Law Firm PC.
FISCAL AGENT—US Bank Trust Co NA.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
CALLABLE—Bonds due 2031 - 2033, 2038, 2043, 2048, 2053 are callable in whole on any interest payment date or in part on any interest payment date:

Table with 12 columns: Year, Amt, %, Year, Amt, %, Year, Amt, %, Year, Amt, %. Rows include 09/01/2030 to 03/01/2042 with amounts ranging from 103 to 100.

09/01/2042... 100 03/01/2043... 100 09/01/2043... 100  
 03/01/2044... 100 09/01/2044... 100 03/01/2045... 100  
 09/01/2045... 100 03/01/2046... 100 09/01/2046... 100  
 03/01/2047... 100 09/01/2047... 100 03/01/2048... 100  
 09/01/2048... 100 03/01/2049... 100 09/01/2049... 100  
 03/01/2050... 100 09/01/2050... 100 03/01/2051... 100  
 09/01/2051... 100 03/01/2052... 100 09/01/2052... 100  
 03/01/2053... 100 09/01/2053... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Sept. 1 as follows (\$000 omitted):  
 2038 Bonds:

09/01/34... 60 09/01/35... 70 09/01/36... 80  
 09/01/37... 85 09/01/38... 95  
 2043 Bonds:

09/01/39... 110 09/01/40... 120 09/01/41... 130  
 09/01/42... 145 09/01/43... 160  
 2048 Bonds:

09/01/44... 170 09/01/45... 190 09/01/46... 205  
 09/01/47... 225 09/01/48... 240  
 2053 Bonds:

09/01/49... 260 09/01/50... 285 09/01/51... 305  
 09/01/52... 330 09/01/53... 360  
 MANDATORY REDEMPTION—Subject to redemption in whole  
 or in part at 100 under certain special circumstances as described  
 in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redem-  
 ption in whole or in part at 100 under certain special circum-  
 stances as described in the indenture.  
 SECURITY—Special Tax.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 09/01/38... 97.94 09/01/43... 97.71 09/01/48... 97.87  
 09/01/53... 98.64  
 OFFERED—(\$3,880,000) On Oct. 31, 2023 thru Stifel Nicolaus  
 And Co Inc.

**JEFFERSON ELEMENTARY SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation Election 2022,  
 2023-B  
 ISSUED—\$10,000,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Sept. 1: 2025, 2034 - 2043, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Keygent LLC.  
 BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Sept. 1 as follows (\$000 omitted):  
 2043 Bonds:

09/01/42... 555 09/01/43... 610  
 2049 Bonds:

09/01/44... 670 09/01/45... 735 09/01/46... 800  
 09/01/47... 875 09/01/48... 960 09/01/49... 1,050  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 09/01/43... 97.77  
 OFFERED—(\$10,000,000) On Nov. 7, 2023 thru Stifel Nicolaus  
 And Co Inc.

**KERN UNION HIGH SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation Election 2022,  
 2023-A  
 ISSUED—\$80,000,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Aug. 1: 2025 - 2026, 2028 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Dale Scott And Co.  
 BOND COUNSEL—Jones Hall.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 08/01/25... 7,245 5.00 08/01/26... 5,160 5.00  
 08/01/28... 5,000 5.00 08/01/29... 5,270 5.00  
 08/01/30... 8,000 5.00 08/01/31... 14,695 5.00  
 08/01/32... 16,560 5.00 08/01/33... 18,070 5.00

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$80,000,000) On Nov. 7, 2023 thru Barclays Capital  
 Inc.

**LINDSAY UNIFIED SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation Bond Anticipation  
 Notes, 2023 (Bank Qualified)  
 ISSUED—\$2,999,237.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Nov. 1: 2028.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Cfw Advisory Services LLC.  
 BOND COUNSEL—Jones Hall PLC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 Capital appreciation bonds on approximate yields to maturity as  
 follows  
 11/01/28...  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and  
 interest by Build America Mutual Assurance Co. (2028).  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$2,999,237) On Nov. 7, 2023 thru Raymond James  
 And Associates Inc.

**LIVERMORE VALLEY WATER FINANCING AUTHOR-  
 ITY, CA**  
**New Bond Offering:** Water Revenue, 2023-A  
 ISSUED—\$28,795,000.  
 DATED DATE—Nov. 7, 2023.  
 DUE—July 1: 2024 - 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/24	420	5.00	07/01/25	445	5.00
07/01/26	470	5.00	07/01/27	495	5.00
07/01/28	520	5.00	07/01/29	545	5.00
07/01/30	575	5.00	07/01/31	600	5.00
07/01/32	635	5.00	07/01/33	665	5.00
07/01/34	700	5.00	07/01/35	735	5.00
07/01/36	775	5.00	07/01/37	810	5.00
07/01/38	855	5.00	07/01/39	895	5.00
07/01/40	945	5.00	07/01/41	990	5.00
07/01/42	1,045	5.00	07/01/43	1,095	5.00
07/01/48	6,385	5.00	07/01/53	8,195	5.00

CALLABLE—Bonds due 2032 - 2043, 2048, 2053 are callable in  
 whole at anytime or in part at anytime:  
 2032 - 2043, 2048, 2053 Bonds:  
 07/01/2031... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each July 1 as follows (\$000 omitted):  
 2048 Bonds:

07/01/44... 1,150 07/01/45... 1,210 07/01/46... 1,275  
 07/01/47... 1,340 07/01/48... 1,410  
 2053 Bonds:

07/01/49... 1,480 07/01/50... 1,555 07/01/51... 1,635  
 07/01/52... 1,720 07/01/53... 1,805  
 SECURITY—Sales Agreement.  
 PURPOSE—Water and Sewer.

OFFERED—(\$28,795,000) On Oct. 24, 2023 thru Siebert  
 Williams Shank And Co LLC.

**LOS ANGELES UNIFIED SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation, 2023-QRR  
 ISSUED—\$850,000,000.  
 DATED DATE—Nov. 7, 2023.  
 DUE—Jan. 1: 2024; July 1: 2024 - 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Public Resources Advisory Group.  
 BOND COUNSEL—Hawkins Delafield And Wood LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/24	48,470	5.70	07/01/24	18,575	5.00
07/01/25	17,530	5.00	07/01/26	18,410	5.00
07/01/27	19,330	5.00	07/01/28	20,295	5.00
07/01/29	21,310	5.00	07/01/30	22,375	5.00
07/01/31	23,495	5.00	07/01/32	24,665	5.00
07/01/33	25,900	5.00	07/01/34	27,195	5.00
07/01/35	28,560	5.00	07/01/36	29,985	5.00
07/01/37	31,485	5.00	07/01/38	33,055	5.00
07/01/39	34,710	5.00	07/01/40	36,445	5.25
07/01/41	38,360	5.00	07/01/42	40,280	5.25
07/01/43	42,390	5.00	07/01/48	247,180	5.25

CALLABLE—Bonds due 2034 - 2043, 2048 are callable in whole  
 at anytime or in part at anytime:  
 2034 - 2043, 2048 Bonds:  
 01/01/2034... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each July 1 as follows (\$000 omitted):  
 2048 Bonds:

07/01/44... 44,510 07/01/45... 46,850 07/01/46... 49,305  
 07/01/47... 51,895 07/01/48... 54,620

SECURITY—Unlimited Tax G.o. and Double Barreled.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$850,000,000) On Oct. 24, 2023 thru Morgan Stan-  
 ley And Co LLC.

**MILPITAS UNIFIED SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation Election 2018,  
 2023-C  
 ISSUED—\$59,000,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Aug. 1: 2024 - 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Knn Public Finance LLC.  
 BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2034 - 2044 are callable in whole at any-  
 time or in part at anytime:  
 2034 - 2044 Bonds:  
 08/01/2033... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$59,000,000) On Nov. 7, 2023 thru Rbc Capital Mar-  
 kets LLC.

**OAKLAND UNIFIED SCHOOL DISTRICT, CA**  
**New Bond Offering:** General Obligation Election 2020,  
 2023-A  
 ISSUED—\$172,900,000.  
 DATED DATE—Nov. 22, 2023.  
 DUE—Aug. 1: 2026 - 2027, 2031 - 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Isom Advisors.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000  
 omitted):





BOND COUNSEL—Quint And Thimmig LLP.
FISCAL AGENT—Wilmington Trust NA.
TRANSFER AGENT—Wilmington Trust NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/28, 09/01/30, 09/01/32, 09/01/38, 09/01/48, 09/01/53, 09/01/55, 09/01/58.

CALLABLE—Bonds due 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/2030, 09/01/2033, 09/01/2036, 09/01/2039, 09/01/2042, 09/01/2045, 09/01/2048, 09/01/2051.

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/34, 09/01/37, 09/01/38, 09/01/39, 09/01/42, 09/01/44, 09/01/47.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/49, 09/01/52, 09/01/55, 09/01/58.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Tax.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2033, 2038, 2043, 2048, 2053).

PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/38...97.28 09/01/43...96.75 09/01/48...97.08
09/01/53...96.03
OFFERED—(\$9,335,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

OFFERED—(\$9,335,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

New Bond Offering: Special Tax, Stage 2B Public Improvements, 2023
ISSUED—\$28,455,000.
DATED DATE—Nov. 30, 2023.

DUE—Sept. 1: 2025 - 2035, 2038, 2043, 2048, 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Wilmington Trust NA.
REGISTRAR—Wilmington Trust NA.
BOND COUNSEL—Quint And Thimmig LLP.
FISCAL AGENT—Wilmington Trust NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/25, 09/01/27, 09/01/29, 09/01/31, 09/01/33, 09/01/35, 09/01/43, 09/01/53.

CALLABLE—Bonds due 2034 - 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2034 - 2035, 2038, 2043, 2048, 2053 Bonds.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/2030, 09/01/2033, 09/01/2036, 09/01/2039.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/2042, 09/01/2045, 09/01/2048, 09/01/2051.

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/36, 09/01/39, 09/01/42, 09/01/44, 09/01/47.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Tax.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2035, 2038, 2043, 2048, 2053).

PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/38...97.28 09/01/43...96.75 09/01/48...97.08
09/01/53...96.03
OFFERED—(\$28,455,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

OFFERED—(\$28,455,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

New Bond Offering: Special Tax, Public Facilities, 2023-1
ISSUED—\$28,230,000.
DATED DATE—Nov. 30, 2023.

DUE—Sept. 1: 2035, 2038, 2043, 2048, 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wilmington Trust NA.
PAYING AGENT—Wilmington Trust NA.
REGISTRAR—Wilmington Trust NA.
BOND COUNSEL—Quint And Thimmig LLP.
FISCAL AGENT—Wilmington Trust NA.
TRANSFER AGENT—Wilmington Trust NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/35, 09/01/43, 09/01/53, 09/01/35, 09/01/43, 09/01/53.

CALLABLE—Bonds due 2035, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2035, 2038, 2043, 2048, 2053 Bonds.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/2030, 09/01/2033, 09/01/2036, 09/01/2039, 09/01/2042, 09/01/2045, 09/01/2048, 09/01/2051.

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/30, 09/01/33, 09/01/36, 09/01/39, 09/01/42, 09/01/44, 09/01/47.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/36, 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Tax.
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/38...95.96 09/01/43...97.64 09/01/48...94.82
09/01/53...95.48
OFFERED—(\$28,230,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

OFFERED—(\$28,230,000) On Nov. 15, 2023 thru Hilltop Securities Inc.

New Bond Offering: Lathrop Irrigation District Electric Revenue, 2023
ISSUED—\$9,645,000.
DATED DATE—Nov. 15, 2023.

DUE—Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wilmington Trust NA.
PAYING AGENT—Wilmington Trust NA.
REGISTRAR—Wilmington Trust NA.
BOND COUNSEL—Quint And Thimmig LLP.
TRANSFER AGENT—Wilmington Trust NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/24, 09/01/26, 09/01/28, 09/01/30, 09/01/32, 09/01/38, 09/01/48, 09/01/58.

CALLABLE—Bonds due 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2038, 2043, 2048, 2053 Bonds.

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/34, 09/01/37, 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/34, 09/01/37, 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/39, 09/01/42, 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/44, 09/01/47, 09/01/49, 09/01/52, 09/01/55, 09/01/58.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 09/01/49, 09/01/52, 09/01/55, 09/01/58.

SECURITY—Sales Agreement.
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033, 2038, 2043, 2048, 2053).

PURPOSE—Public Power.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/43...97.73 09/01/48...99.15 09/01/53...98.47
OFFERED—(\$9,645,000) On Nov. 1, 2023 thru Hilltop Securities Inc.

OFFERED—(\$9,645,000) On Nov. 1, 2023 thru Hilltop Securities Inc.

RIVERSIDE, CA
New Bond Offering: Refunding Electric Revenue, 2023 A-1
ISSUED—\$31,390,000.
DATED DATE—Dec. 6, 2023.

DUE—Oct. 1: 2024 - 2043.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.
FISCAL AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.

INTEREST-A&O 1. SECURITY-Revenue. PURPOSE-Public Power. OFFERED-(\$31,390,000) On Nov. 14, 2023 thru Barclays.

**SAN FRANCISCO (CITY & COUNTY) AIRPORT COMMISSION, CA**

**New Bond Offering:** Second Series Revenue Refunding, San Francisco International Airport, 2023-D ISSUED-\$45,880,000. DATED DATE-Nov. 15, 2023. DUE-May 1: 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co LLC. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE-Bonds due 2048 are callable in whole at anytime or in part at anytime: 2048 Bonds: 05/01/2033... 100 SECURITY-Revenue. PURPOSE-Airports. OFFERED-(\$45,880,000) On Oct. 26, 2023 thru Barclays Capital.

**New Bond Offering:** Second Series Revenue Refunding, San Francisco International Airport, 2023-C (AMT)

ISSUED-\$748,430,000. DATED DATE-Nov. 15, 2023. DUE-May 1: 2028, 2030 - 2043, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co. BOND COUNSEL-Squire Patton Boggs US LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2034 - 2043, 2048 are callable in whole at anytime or in part at anytime: 2034 - 2043, 2048 Bonds: 05/01/2033... 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2048 Bonds:

Table with 6 columns: Year, Amt., % Year, Amt., %

SECURITY-Revenue. PURPOSE-Airports. OFFERED-(\$748,430,000) On Oct. 26, 2023 thru Barclays Capital.

**SAN JOSE, CA**

**New Bond Offering:** Multifamily Housing Revenue, Parkmoor, 2023F-2 ISSUED-\$37,071,000. DATED DATE-Nov. 9, 2023. DUE-June 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Ross Financial. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

**SAN JOSE CITY, CA**

**New Bond Offering:** Multifamily Housing Mortgage Backed, Parkmoor, 2023-F1 ISSUED-\$2,150,000. DATED DATE-Nov. 1, 2023. DUE-June 1: 2045. DENOMINATION-Registered \$1,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Ross Financial. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 26, 2023-according to maturity-\$000 omitted):

Year Amt. % 06/01/45... 2,150 5.50 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED-(\$2,150,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

**SAN MARCOS UNIFIED SCHOOL DISTRICT NO 16, CA**

**New Bond Offering:** Special Tax, Improvement Area A, 2023 (Bank Qualified) ISSUED-\$3,465,000. DATED DATE-Nov. 9, 2023. DUE-Sept. 1: 2025 - 2033, 2038, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc. BOND COUNSEL-Atkinson Andelson Loya Ruud And Romo PLC. FISCAL AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

Table with 6 columns: Year, Amt., % Year, Amt., %

Table with 6 columns: Year, Amt., % Year, Amt., %

Table with 6 columns: Year, Amt., % Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Tax. PURPOSE-Primary/Secondary Education. OFFERED-(\$3,465,000) On Oct. 26, 2023 thru Stifel Nicolaus And Co Inc.

**SAN MATEO UNION HIGH SCHOOL DISTRICT, CA**

**New Bond Offering:** General Obligation Election 2020, 2023-C ISSUED-\$96,250,000. DATED DATE-Nov. 29, 2023. DUE-Sept. 1: 2024 - 2040, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Keygent LLC. BOND COUNSEL-Stradling Yocca Carlson And Rauth PC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/43... 97.33 OFFERED-(\$96,250,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

**SAN MIGUEL JOINT UNION SCHOOL DISTRICT, CA**

**New Bond Offering:** General Obligation Election 2020, 2023-A (Bank Qualified) ISSUED-\$2,700,000. DATED DATE-Nov. 16, 2023. DUE-Aug. 1: 2026 - 2032, 2036, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Dale Scott And Co Inc. BOND COUNSEL-Dannis Woliver Kelley. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2036, 2043 are callable in whole at anytime or in part at anytime: 2036, 2043 Bonds: 08/01/2033... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted): 2036 Bonds:

Table with 6 columns: Year, Amt., % Year, Amt., %

Table with 6 columns: Year, Amt., % Year, Amt., %

SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$2,700,000) On Nov. 2, 2023 thru Oppenheimer And Co Inc.

**SCOTTS VALLEY UNION SCHOOL DISTRICT, CA**

**New Bond Offering:** Certificates of Participation, 2023 (Bank Qualified) ISSUED-\$6,950,000.

DATED DATE–Nov. 30, 2023.  
 DUE–Sept. 1: 2027 - 2038, 2040, 2043, 2047, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 TRUSTEE–US Bank Trust Co NA.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Isom Advisors.  
 BOND COUNSEL–Jones Hall PLC.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2040 Bonds:

09/01/39 ..... 235 09/01/40 ..... 245  
 2043 Bonds:  
 09/01/41 ..... 255 09/01/42 ..... 265 09/01/43 ..... 280  
 2047 Bonds:  
 09/01/44 ..... 290 09/01/45 ..... 305 09/01/46 ..... 320  
 09/01/47 ..... 330  
 2053 Bonds:

09/01/48 ..... 345 09/01/49 ..... 365 09/01/50 ..... 380  
 09/01/51 ..... 395 09/01/52 ..... 415 09/01/53 ..... 435  
 SECURITY–Lease/rent.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027 - 2038, 2040, 2043, 2047, 2053).  
 PURPOSE–Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/40 . . . . .97.42 09/01/43 . . . . .97.47 09/01/47 . . . . .96.73  
 09/01/53 . . . . .96.93  
 OFFERED–(\$6,950,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

**SOUTHERN CALIFORNIA PUBLIC POWER AUTHORITY, CA**

**New Bond Offering:** Refunding Revenue, Windy Point Windy Flats Project, 2023-1  
 ISSUED–\$161,845,000.  
 DATED DATE–Nov. 14, 2023.  
 DUE–July 1: 2024 - 2030.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 TRUSTEE–US Bank Trust Co NA.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Pfm Financial Advisors LLC.  
 BOND COUNSEL–Norton Rose Fulbright Us LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–J&J I.  
 SECURITY–Revenue.  
 PURPOSE–Public Power.  
 OFFERED–(\$161,845,000) On Oct. 31, 2023 thru JP Morgan Securities LLC.

**TAFT CITY ELEMENTARY SCHOOL DISTRICT, CA**

**New Bond Offering:** General Obligation Election 2012, 2023-C (Bank Qualified)  
 ISSUED–\$8,599,121.  
 DATED DATE–Nov. 9, 2023.  
 DUE–Aug. 1: 2025 - 2027, 2031 - 2048, 2050.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Isom Advisors.  
 BOND COUNSEL–Jones Hall PLC.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–F&A I.  
 Capital appreciation bonds on approximate yields to maturity as follows  
 08/01/31 ..... 08/01/32 .....  
 08/01/33 ..... 08/01/34 .....  
 08/01/35 ..... 08/01/36 .....  
 08/01/37 ..... 08/01/38 .....  
 08/01/39 ..... 08/01/40 .....  
 08/01/41 ..... 08/01/42 .....  
 08/01/43 ..... 08/01/44 .....  
 08/01/45 ..... 08/01/46 .....  
 08/01/47 ..... 08/01/48 .....

CALLABLE–Bonds due 2034 - 2048, 2050 are callable in whole at anytime or in part at anytime:

2034 - 2048, 2050 Bonds:  
 08/01/2033 95.367 02/01/2034 97.656 08/01/2034 . . . 100  
 08/01/2033 90.701 02/01/2034 92.941 08/01/2034 95.237  
 02/01/2035 97.589 08/01/2035 . . . 100  
 08/01/2033 85.927 02/01/2034 88.127 08/01/2034 90.383  
 02/01/2035 92.697 08/01/2035 . 95.07 02/01/2036 97.503  
 08/01/2036 . . . 100  
 08/01/2033 81.151 02/01/2034 83.298 08/01/2034 85.501  
 02/01/2035 87.762 08/01/2035 90.084 02/01/2036 92.466  
 08/01/2036 94.912 02/01/2037 97.423 08/01/2037 . . . 100  
 08/01/2033 76.574 02/01/2034 78.645 08/01/2034 80.773  
 02/01/2035 82.958 08/01/2035 85.202 02/01/2036 87.506  
 08/01/2036 89.873 02/01/2037 92.305 08/01/2037 94.801  
 02/01/2038 97.366 08/01/2038 . . . 100  
 08/01/2033 72.424 02/01/2034 74.398 08/01/2034 76.425  
 02/01/2035 78.508 08/01/2035 80.647 02/01/2036 82.845  
 08/01/2036 85.102 02/01/2037 87.421 08/01/2037 89.803  
 02/01/2038 92.251 08/01/2038 94.764 02/01/2039 97.347  
 08/01/2039 . . . 100  
 08/01/2033 68.399 02/01/2034 . 70.28 08/01/2034 72.213  
 02/01/2035 74.199 08/01/2035 76.239 02/01/2036 78.336  
 08/01/2036 . 80.49 02/01/2037 82.704 08/01/2037 84.978  
 02/01/2038 87.315 08/01/2038 89.716 02/01/2039 92.183  
 08/01/2039 94.718 02/01/2040 97.323 08/01/2040 . . . 100  
 08/01/2033 64.535 02/01/2034 66.326 08/01/2034 68.167  
 02/01/2035 70.058 08/01/2035 72.002 02/01/2036 74.001  
 08/01/2036 76.054 02/01/2037 78.165 08/01/2037 80.334  
 02/01/2038 82.563 08/01/2038 84.854 02/01/2039 87.209  
 08/01/2039 89.629 02/01/2040 92.116 08/01/2040 94.672  
 02/01/2041 97.299 08/01/2041 . . . 100  
 08/01/2033 . 60.83 02/01/2034 62.534 08/01/2034 64.285  
 02/01/2035 66.085 08/01/2035 67.935 02/01/2036 69.837  
 08/01/2036 71.793 02/01/2037 73.803 08/01/2037 75.869  
 02/01/2038 77.994 08/01/2038 80.177 02/01/2039 82.422  
 08/01/2039 . 84.73 02/01/2040 87.103 08/01/2040 89.542  
 02/01/2041 92.049 08/01/2041 94.626 02/01/2042 97.276  
 08/01/2042 . . . 100  
 08/01/2033 57.282 02/01/2034 58.901 08/01/2034 60.565  
 02/01/2035 62.276 08/01/2035 64.035 02/01/2036 65.844  
 08/01/2036 67.704 02/01/2037 69.617 08/01/2037 71.583  
 02/01/2038 73.606 08/01/2038 75.685 02/01/2039 77.823  
 08/01/2039 80.022 02/01/2040 82.282 08/01/2040 84.607  
 02/01/2041 86.997 08/01/2041 89.455 02/01/2042 91.982  
 08/01/2042 . 94.58 02/01/2043 97.252 08/01/2043 . . . 100  
 08/01/2033 54.005 02/01/2034 55.538 08/01/2034 57.116  
 02/01/2035 58.738 08/01/2035 60.406 02/01/2036 62.121  
 08/01/2036 63.886 02/01/2037 . . 65.7 08/01/2037 67.566  
 02/01/2038 69.485 08/01/2038 71.458 02/01/2039 73.488  
 08/01/2039 75.575 02/01/2040 77.721 08/01/2040 79.928  
 02/01/2041 82.198 08/01/2041 84.533 02/01/2042 86.933  
 08/01/2042 89.402 02/01/2043 91.941 08/01/2043 94.553  
 02/01/2044 97.238 08/01/2044 . . . 100  
 08/01/2033 50.825 02/01/2034 52.279 08/01/2034 53.774  
 02/01/2035 55.312 08/01/2035 56.894 02/01/2036 58.521  
 08/01/2036 60.195 02/01/2037 61.916 08/01/2037 63.687  
 02/01/2038 65.509 08/01/2038 67.382 02/01/2039 69.309  
 08/01/2039 71.292 02/01/2040 73.331 08/01/2040 75.428  
 02/01/2041 77.585 08/01/2041 79.804 02/01/2042 82.086  
 08/01/2042 84.434 02/01/2043 86.849 08/01/2043 89.333  
 02/01/2044 91.888 08/01/2044 94.516 02/01/2045 97.219  
 08/01/2045 . . . 100  
 08/01/2033 47.796 02/01/2034 49.172 08/01/2034 50.589  
 02/01/2035 52.046 08/01/2035 53.545 02/01/2036 55.087  
 08/01/2036 56.673 02/01/2037 58.305 08/01/2037 59.985  
 02/01/2038 61.712 08/01/2038 63.489 02/01/2039 65.318  
 08/01/2039 67.199 02/01/2040 69.134 08/01/2040 71.126  
 02/01/2041 73.174 08/01/2041 75.281 02/01/2042 77.449  
 08/01/2042 . 79.68 02/01/2043 81.975 08/01/2043 84.336  
 02/01/2044 86.765 08/01/2044 89.263 02/01/2045 91.834  
 08/01/2045 94.479 02/01/2046 . 97.2 08/01/2046 . . . 100  
 08/01/2033 44.973 02/01/2034 46.275 08/01/2034 47.615  
 02/01/2035 48.994 08/01/2035 50.412 02/01/2036 51.871  
 08/01/2036 53.373 02/01/2037 54.918 08/01/2037 56.508  
 02/01/2038 58.144 08/01/2038 59.827 02/01/2039 61.559  
 08/01/2039 63.341 02/01/2040 65.175 08/01/2040 67.062  
 02/01/2041 69.004 08/01/2041 71.001 02/01/2042 73.057  
 08/01/2042 75.172 02/01/2043 77.348 08/01/2043 79.587  
 02/01/2044 81.891 08/01/2044 84.262 02/01/2045 86.701  
 08/01/2045 89.211 02/01/2046 91.794 08/01/2046 94.452  
 02/01/2047 97.186 08/01/2047 . . . 100

08/01/2033 42.293 02/01/2034 43.524 08/01/2034 . 44.79  
 02/01/2035 46.094 08/01/2035 47.435 02/01/2036 48.815  
 08/01/2036 50.236 02/01/2037 51.698 08/01/2037 53.202  
 02/01/2038 . 54.75 08/01/2038 56.344 02/01/2039 57.983  
 08/01/2039 59.671 02/01/2040 61.407 08/01/2040 63.194  
 02/01/2041 65.033 08/01/2041 66.925 02/01/2042 68.873  
 08/01/2042 70.877 02/01/2043 . 72.94 08/01/2043 75.062  
 02/01/2044 77.247 08/01/2044 79.494 02/01/2045 81.808  
 08/01/2045 84.188 02/01/2046 86.638 08/01/2046 89.159  
 02/01/2047 91.754 08/01/2047 94.424 02/01/2048 97.172  
 08/01/2048 . . . 100  
 08/01/2033 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
 2050 Bonds:

08/01/49 . . . . .1,670 08/01/50 . . . . .1,250  
 SECURITY–Unlimited Tax G.o..  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2027, 2031 - 2048, 2050).  
 PURPOSE–Primary/Secondary Education.  
 OFFERED–(\$8,599,121) On Oct. 26, 2023 thru Raymond James And Associates Inc.

**TRACY, CA**

**New Bond Offering:** Special Tax, 2023  
 ISSUED–\$36,000,000.  
 DATED DATE–Nov. 9, 2023.  
 DUE–Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Csg Advisors Inc.  
 BOND COUNSEL–Jones Hall.  
 FISCAL AGENT–US Bank Trust Co NA.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	350	5.00	09/01/25	45	4.00
09/01/26	85	4.00	09/01/27	130	4.00
09/01/28	175	4.00	09/01/29	225	4.25
09/01/30	275	5.00	09/01/31	330	5.00
09/01/32	390	5.00	09/01/33	455	5.00
09/01/38	3,410	5.25	09/01/43	5,840	5.63
09/01/48	9,260	5.75	09/01/53	12,985	5.88

CALLABLE–Bonds due 2030 - 2033, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2030 - 2033, 2038, 2043, 2048, 2053 Bonds:  
 09/01/2029 . . . 103 09/01/2030 . . . 102 09/01/2031 . . . 101  
 09/01/2032 . . . 100 09/01/2033 . . . 100 09/01/2034 . . . 100  
 09/01/2035 . . . 100 09/01/2036 . . . 100 09/01/2037 . . . 100  
 09/01/2038 . . . 100 09/01/2039 . . . 100 09/01/2040 . . . 100  
 09/01/2041 . . . 100 09/01/2042 . . . 100 09/01/2043 . . . 100  
 09/01/2044 . . . 100 09/01/2045 . . . 100 09/01/2046 . . . 100  
 09/01/2047 . . . 100 09/01/2048 . . . 100 09/01/2049 . . . 100  
 09/01/2050 . . . 100 09/01/2051 . . . 100 09/01/2052 . . . 100  
 09/01/2053 . . . 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2038 Bonds:  
 09/01/34 ..... 525 09/01/35 ..... 600 09/01/36 ..... 675  
 09/01/37 ..... 760 09/01/38 ..... 850  
 2043 Bonds:  
 09/01/39 ..... 945 09/01/40 . . . 1,050 09/01/41 . . . 1,160  
 09/01/42 . . . 1,280 09/01/43 . . . 1,405  
 2048 Bonds:  
 09/01/44 . . . 1,540 09/01/45 . . . 1,690 09/01/46 . . . 1,840  
 09/01/47 . . . 2,005 09/01/48 . . . 2,185  
 2053 Bonds:  
 09/01/49 . . . 2,310 09/01/50 . . . 2,445 09/01/51 . . . 2,590  
 09/01/52 . . . 2,740 09/01/53 . . . 2,900

SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY–Special Tax.  
 PURPOSE–Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/25...99.29 09/01/26...98.66 09/01/27...98.02 09/01/28...97.47 09/01/29...97.68 09/01/38...97.48 09/01/43...98.06 09/01/48...97.41 09/01/53...98.26 OFFERED-(\$36,000,000) On Oct. 26, 2023 thru Piper Sandler And Co.

**WASHINGTON UNIFIED SCHOOL DISTRICT (YOLO COUNTY), CA**

**New Bond Offering:** General Obligation Election 2020, 2023-B ISSUED-\$50,000,000. DATED DATE-Nov. 29, 2023. DUE-Aug. 1: 2024 - 2025, 2029 - 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Knn Public Finance LLC. BOND COUNSEL-Dannis Woliver Kelley. DEPOSITORY-Depository Trust Company. OFFERED-(\$50,000,000) On Nov. 8, 2023 thru Wells Fargo Bank NA.

**COLORADO BROMLEY PARK METROPOLITAN DISTRICT NO. 2, CO**

**New Bond Offering:** General Obligation Limited Tax Refunding, 2023 ISSUED-\$30,310,000. DATED DATE-Nov. 9, 2023. DUE-Dec. 1: 2026 - 2033, 2038, 2043, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Sherman And Howard LLC. ESCROW AGENT-Umb Bank NA. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	5	5.00	12/01/27	5	5.00
12/01/28	55	5.00	12/01/29	45	5.25
12/01/30	110	5.25	12/01/31	110	5.25
12/01/32	180	5.25	12/01/33	185	5.25
12/01/38	1,685	5.50	12/01/43	3,080	5.50
12/01/53	24,850	5.38			

CALLABLE-Bonds due 2038, 2043, 2053 are callable in whole at anytime or in part at anytime:

2038, 2043, 2053 Bonds:  
12/01/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
2038 Bonds:

12/01/34	255	12/01/35	270	12/01/36	350
12/01/37	360	12/01/38	450		

2043 Bonds:  
12/01/39 475 | 12/01/40 | 565 | 12/01/41 | 600 |

12/01/42 700 | 12/01/43 | 740 |  |  |

2053 Bonds:

12/01/44	850	12/01/45	900	12/01/46	1,080
12/01/47	1,975	12/01/48	2,920	12/01/49	3,075
12/01/50	3,240	12/01/51	3,415	12/01/52	3,600
12/01/53	3,795				

SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2033, 2038, 2043, 2053).

PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/53...97.17

OFFERED-(\$30,310,000) On Nov. 1, 2023 thru Piper Sandler And Co.

**COLORADO HOUSING AND FINANCE AUTHORITY, CO**

**New Bond Offering:** Single Family Mortgage Class I, 2023 Q-2 (Taxable) ISSUED-\$43,040,000. DATED DATE-Dec. 13, 2023. DUE-Nov. 1: 2048.

DENOMINATION-Registered \$100,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2048 are callable in whole at anytime or in part at anytime:

2048 Bonds:  
12/13/2023... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
2048 Bonds:

11/01/41	945	05/01/42	3,075	11/01/42	3,095
05/01/43	3,115	11/01/43	3,140	05/01/44	3,160
11/01/44	3,180	05/01/45	3,200	11/01/45	3,220
05/01/46	3,250	11/01/46	3,270	05/01/47	3,295
11/01/47	3,330	05/01/48	3,365	11/01/48	400

SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$43,040,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**New Bond Offering:** Single Family Mortgage Class I, 2023- Q-1 (Taxable)

ISSUED-\$126,960,000. DATED DATE-Dec. 13, 2023.

DUE-May 1: 2026 - 2033; Nov. 1: 2026 - 2033, 2038, 2041, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Kutak Rock. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/26	2,305	5.36	11/01/26	2,420	5.41
05/01/27	2,415	5.40	11/01/27	2,430	5.45
05/01/28	2,430	5.52	11/01/28	2,440	5.57
05/01/29	2,445	5.71	11/01/29	2,455	5.76
05/01/30	2,455	5.81	11/01/30	2,580	5.83
05/01/31	2,590	5.88	11/01/31	2,610	5.92
05/01/32	2,620	5.95	11/01/32	2,630	5.98
05/01/33	2,645	6.00	11/01/33	2,665	6.02
11/01/38	27,730	6.07	11/01/41	16,860	6.17
11/01/53	42,235	6.50			

CALLABLE-Bonds due 2032 - 2033, 2038, 2041, 2053 are callable in whole at anytime or in part at anytime:

2032 - 2033, 2038, 2041 Bonds:  
05/01/2032... 100

2053 Bonds:

05/01/2032	100.893	11/01/2032	100.824	05/01/2033	100.752
11/01/2033	100.679	05/01/2034	100.601	11/01/2034	100.522
05/01/2035	100.439	11/01/2035	100.353	05/01/2036	100.263
11/01/2036	100.173	05/01/2037	100	11/01/2037	100
05/01/2038	100	11/01/2038	100	05/01/2039	100
11/01/2039	100	05/01/2040	100	11/01/2040	100
05/01/2041	100	11/01/2041	100	05/01/2042	100
11/01/2042	100	05/01/2043	100	11/01/2043	100
05/01/2044	100	11/01/2044	100	05/01/2045	100
11/01/2045	100	05/01/2046	100	11/01/2046	100
05/01/2047	100	11/01/2047	100	05/01/2048	100
11/01/2048	100	05/01/2049	100	11/01/2049	100
05/01/2050	100	11/01/2050	100	05/01/2051	100
11/01/2051	100	05/01/2052	100	11/01/2052	100
05/01/2053	100	11/01/2053	100		

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
2038 Bonds:

05/01/34	2,680	11/01/34	2,700	05/01/35	2,720
11/01/35	2,740	05/01/36	2,755	11/01/36	2,780
05/01/37	2,800	11/01/37	2,830	05/01/38	2,850
11/01/38	2,875				

2041 Bonds:  
05/01/39 2,895 | 11/01/39 | 2,930 | 05/01/40 | 2,955 |

11/01/40 2,980 | 05/01/41 | 3,010 | 11/01/41 | 2,090 |

2053 Bonds:

05/01/48	200	11/01/48	2,800	05/01/49	3,440
11/01/49	3,490	05/01/50	3,535	11/01/50	3,585
05/01/51	3,630	11/01/51	3,685	05/01/52	3,735
11/01/52	3,620	05/01/53	3,495	11/01/53	7,020

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$126,960,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**COLORADO STATE BOARD OF AGRICULTURE (COLORADO STATE UNIVERSITY SYSTEM), CO**

**New Bond Offering:** System Enterprise Revenue, 2023A-2 ISSUED-\$60,000,000.

DATED DATE-Nov. 14, 2023. DUE-Mar. 1: 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Kutak Rock LLP. REMARKETING AGENT-Bofa Securities Inc. TENDER AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/48	30,000	4.38	03/01/53	30,000	4.50

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2048, 2053 are callable in whole at anytime or in part at anytime:

2048 Bonds:  
09/01/2028... 100

2053 Bonds:  
09/01/2031... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2048 Bonds:

03/01/41	1,870	03/01/42	3,650	03/01/43	3,835
03/01/44	4,025	03/01/45	4,230	03/01/46	4,440
03/01/47	4,660	03/01/48	3,290		

2053 Bonds:  
03/01/48 1,605 | 03/01/49 | 5,140 | 03/01/50 | 5,395 |

03/01/51 5,665 | 03/01/52 | 5,950 | 03/01/53 | 6,245 |

SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$60,000,000) On Oct. 31, 2023 thru Bofa Securities Inc.

**New Bond Offering:** System Enterprise Revenue and Revenue Refunding, 2023A-1

ISSUED-\$60,745,000. DATED DATE-Nov. 14, 2023.

DUE-Mar. 1: 2024 - 2043, 2048, 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Kutak Rock LLP. ESCROW AGENT-Zions Bancorporation NA. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2048 Bonds:

03/01/44 ..... 235 03/01/45 ..... 245 03/01/46 ..... 255
03/01/47 ..... 390 03/01/48 ..... 405
2051 Bonds:

03/01/49 ..... 425 03/01/50 ..... 445 03/01/51 ..... 465
SECURITY–Revenue.
PURPOSE–Higher Education.
OFFERED–(\$60,745,000) On Oct. 31, 2023 thru Bofa Securities.

COLORADO WATER RESOURCES & POWER DEVELOPMENT AUTHORITY, CO

New Bond Offering: Water Resources Revenue, City Sterling Colorado Wastewr Utility Enterprise, 2023-A ISSUED–\$26,000,000.

DATED DATE–Nov. 7, 2023.
DUE–Sept. 1: 2024 - 2040, 2043, 2048, 2055.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
FINANCIAL ADVISOR–Ramirez And Co Inc.
BOND COUNSEL–Norton Rose Fulbright Us LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–M&S 1.
SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2043 Bonds:
09/01/41 ..... 745 09/01/42 ..... 785 09/01/43 ..... 825
2048 Bonds:

09/01/44 ..... 875 09/01/45 ..... 920 09/01/46 ..... 965
09/01/47 ..... 1,010 09/01/48 ..... 1,060
2055 Bonds:

09/01/49 ..... 1,115 09/01/50 ..... 1,170 09/01/51 ..... 1,565
09/01/52 ..... 1,640 09/01/53 ..... 1,725 09/01/54 ..... 1,810
09/01/55 ..... 1,900
BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2040, 2043, 2048, 2055).
OFFERED–(\$26,000,000) On Oct. 24, 2023 thru Stifel Nicolaus And Co Inc.

DENVER (City & County of), CO

New Bond Offering: Airport System Subordinate Revenue, 2023-A ISSUED–\$316,050,000.

DATED DATE–Nov. 22, 2023.
DUE–Nov. 15: 2024 - 2043.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
FINANCIAL ADVISOR–Frasca And Associates LLC.
BOND COUNSEL–Hogan Lovells Us LLP.
ESCROW AGENT–Zions Bancorporation NA.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 15 (May 15, 2024–according to maturity–\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include bond dates from 11/15/24 to 11/15/43 with corresponding amounts and percentages.

CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:
11/15/2033 ... 100
SECURITY–Revenue.
PURPOSE–Airports.
OFFERED–(\$316,050,000) On Nov. 8, 2023 thru Ramirez And Co Inc.

FORT COLLINS-LOVELAND WATER DISTRICT, CO

New Bond Offering: Water Enterprise Revenue, 2023 ISSUED–\$69,020,000.

DATED DATE–Nov. 16, 2023.
DUE–Dec. 1: 2024 - 2038.
DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
BOND COUNSEL–Butler Snow LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include bond dates from 12/01/24 to 12/01/38 with corresponding amounts and percentages.

FRASER VALLEY METROPOLITAN RECREATION DISTRICT IN GRAND COUNTY, CO

New Bond Offering: Certificates of Participation, 2023 (Bank Qualified) ISSUED–\$5,615,000.

DATED DATE–Nov. 21, 2023.
DUE–Dec. 1: 2024 - 2033, 2038, 2043, 2053.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
TRUSTEE–Umb Bank NA.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include bond dates from 12/01/24 to 12/01/53 with corresponding amounts and percentages.

SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include bond dates from 12/01/34 to 12/01/43 with corresponding amounts and percentages.

2043 Bonds:
12/01/39 ..... 175 12/01/40 ..... 185 12/01/41 ..... 195
12/01/42 ..... 205 12/01/43 ..... 210
2053 Bonds:

Table with columns: Year, Amt., %, Year, Amt., %. Rows include bond dates from 12/01/44 to 12/01/53 with corresponding amounts and percentages.

SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY–Lease/rent.
PURPOSE–Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/43 ..... 98.26 12/01/53 ..... 97.35
OFFERED–(\$5,615,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

LANTERNS METROPOLITAN DISTRICT NO 3, CO

New Bond Offering: Subordinate Limited Tax General Obligation, 2023-B ISSUED–\$2,300,000.

DATED DATE–Oct. 27, 2023.
DUE–Dec. 15: 2053.
DENOMINATION–Registered \$500,000.00 and multiples thereof.
TRUSTEE–Umb Bank NA.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–North Slope Capital Advisors.

BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 15 (Dec. 15, 2023–according to maturity–\$000 omitted):

Table with columns: Year, Amt., %. Rows include bond dates 12/15/53 with amounts and percentages.

CALLABLE–Bonds due 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %. Rows include bond dates from 12/01/2028 to 12/01/2052 with corresponding amounts and percentages.

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–(\$2,300,000) On Oct. 24, 2023 thru Da Davidson And Co.

New Bond Offering: Limited Tax General Obligation Convertible Capital Appreciation, 2023 A-2 ISSUED–\$8,200,000.

DATED DATE–Oct. 27, 2023.
DUE–Dec. 1: 2053.
DENOMINATION–Registered \$500,000.00 and multiples thereof.

TRUSTEE–Umb Bank NA.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.

FINANCIAL ADVISOR–North Slope Capital Advisors.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
CALLABLE–Bonds due 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %. Rows include bond dates from 12/01/2028 to 12/01/2052 with corresponding amounts and percentages.

SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %. Rows include bond dates from 12/01/31 to 12/01/52 with corresponding amounts and percentages.

SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.

OFFERED–(\$8,200,000) On Oct. 24, 2023 thru Da Davidson And Co.

New Bond Offering: Limited Tax General Obligation, 2023 A-1

ISSUED–\$9,100,000.
DATED DATE–Oct. 27, 2023.
DUE–Dec. 1: 2053.

DENOMINATION–Registered \$500,000.00 and multiples thereof.
TRUSTEE–Umb Bank NA.

PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–North Slope Capital Advisors.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2023-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %

SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,100,000) On Oct. 24, 2023 thru Da Davidson And Co.

CONNECTICUT BRIDGEPORT, CT

New Bond Offering: General Obligation, 2023-A ISSUED-\$16,860,000. DATED DATE-Nov. 22, 2023. DUE-Nov. 15: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Pullman And Comley LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$16,860,000) On Nov. 8, 2023 thru Raymond James.

CONNECTICUT HOUSING FINANCE AUTHORITY, CT

New Bond Offering: Housing Mortgage Finance Program, 2023-D ISSUED-\$190,125,000. DATED DATE-Nov. 14, 2023. DUE-May 15: 2025 - 2035, 2054; Nov. 15: 2024 - 2035, 2038 - 2039, 2043, 2048, 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Lewis And Munday PC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2033 - 2035, 2038 - 2039, 2043, 2048, 2051, 2054 are callable in whole at anytime or in part at anytime: 2033 - 2035, 2038 - 2039, 2043, 2048, 2051, 2054 Bonds: 11/15/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15, May 15 as follows (\$000 omitted):

Table with columns: Year, Amt., %

2039 Bonds: 05/15/36 ... 2,405 11/15/36 ... 2,470 05/15/37 ... 2,535 11/15/37 ... 2,605 05/15/38 ... 2,675 11/15/38 ... 2,745

2043 Bonds: 05/15/40 ... 2,975 11/15/40 ... 3,060 05/15/41 ... 3,145 11/15/41 ... 3,230 05/15/42 ... 3,320 11/15/42 ... 3,415 05/15/43 ... 3,505 11/15/43 ... 3,605

2048 Bonds: 05/15/44 ... 3,705 11/15/44 ... 3,810 05/15/45 ... 3,920 11/15/45 ... 4,035 05/15/46 ... 4,150 11/15/46 ... 4,275 05/15/47 ... 4,395 11/15/47 ... 4,520 05/15/48 ... 4,650 11/15/48 ... 4,785

2051 Bonds: 05/15/49 ... 4,925 11/15/49 ... 5,065 05/15/50 ... 5,215 11/15/50 ... 5,365 05/15/51 ... 5,525 11/15/51 ... 5,675

2054 Bonds: 11/15/51 ... 4,895 05/15/52 ... 5,880 11/15/52 ... 6,075 05/15/53 ... 6,280 11/15/53 ... 6,490 05/15/54 ... 1,955

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Mortgage Loans. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$190,125,000) On Nov. 1, 2023 thru Rbc Capital Markets.

EAST HAVEN (TOWN OF), CT

New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$4,900,000. DATED DATE-Nov. 9, 2023. DUE-Aug. 1: 2024 - 2038, 2043, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Pullman And Comley. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2034 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:

2034 - 2038, 2043, 2048 Bonds: 08/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted): 2043 Bonds:

Table with columns: Year, Amt., %

2048 Bonds: 08/01/44 ... 275 08/01/45 ... 290 08/01/46 ... 300 08/01/47 ... 315 08/01/48 ... 335

SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2038, 2043, 2048).

PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/48 ... 98.75

OFFERED-(\$4,900,000) On Oct. 31, 2023 thru Mesirow Financial Inc.

UNIVERSITY OF CONNECTICUT, CT

New Bond Offering: General Obligation, 2023-A ISSUED-\$224,540,000.

DATED DATE-Nov. 21, 2023. DUE-Aug. 15: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pullman And Comley LLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15. SECURITY-Unlimited Tax G.o.. PURPOSE-Higher Education. OFFERED-(\$224,540,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.

New Bond Offering: General Obligation Refunding, 2023-A ISSUED-\$133,505,000. DATED DATE-Nov. 21, 2023. DUE-Aug. 15: 2024 - 2033. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pullman And Comley LLC. ESCROW AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15. SECURITY-Revenue. PURPOSE-Higher Education. OFFERED-(\$133,505,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.

New Bond Offering: Special Obligation Student Fee Revenue, 2023-A ISSUED-\$97,140,000. DATED DATE-Nov. 21, 2023. DUE-Nov. 15: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Hawkins Delafield And Wood LLP. BOND COUNSEL-Pullman And Comley LLC. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

Year Amt. % Year Amt. %  
 11/15/24.....1,420 5.00 11/15/25.....1,490 5.00  
 11/15/26.....1,565 5.00 11/15/27.....1,645 5.00  
 11/15/28.....1,730 5.00 11/15/29.....1,820 5.00  
 11/15/30.....1,915 5.00 11/15/31.....2,010 5.00  
 11/15/32.....2,115 5.00 11/15/33.....2,225 5.00  
 11/15/34.....2,340 5.00 11/15/35.....2,460 5.00  
 11/15/36.....2,585 5.00 11/15/37.....2,715 5.00  
 11/15/38.....2,855 5.00 11/15/39.....3,000 5.00  
 11/15/40.....3,155 5.00 11/15/41.....3,320 5.00  
 11/15/42.....3,490 5.00 11/15/43.....3,665 5.00  
 11/15/48.....21,490 5.25 11/15/53.....28,130 5.50

CALLABLE—Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2043, 2048, 2053 Bonds:  
 11/15/2033...100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):  
 2048 Bonds:  
 11/15/44...3,860 11/15/45...4,065 11/15/46...4,285  
 11/15/47...4,520 11/15/48...4,760  
 2053 Bonds:  
 11/15/49...5,025 11/15/50...5,310 11/15/51...5,610  
 11/15/52...5,925 11/15/53...6,260

SECURITY—Revenue.  
 PURPOSE—Higher Education.  
 OFFERED—(\$97,140,000) On Oct. 24, 2023 thru Loop Capital Markets LLC.

**FLORIDA BOARD GOVERNORS UNIVERSITY NORTH FLORIDA, FL**

**New Bond Offering:** Dormitory Revenue, University of North Florida, 2023-A  
 ISSUED—\$80,925,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Nov. 1: 2025 - 2053.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Division of Bond Finance.  
 BOND COUNSEL—Bryant Miller Olive Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):  
 Year Amt. % Year Amt. %  
 11/01/25.....1,365 5.00 11/01/26.....1,435 5.00  
 11/01/28.....1,590 5.00 11/01/36.....2,315 5.00  
 11/01/43.....3,170 5.00

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 11/01/46...3,635 11/01/47...3,820 11/01/48...4,015  
 2053 Bonds:  
 11/01/49...4,220 11/01/50...4,440 11/01/51...4,665  
 11/01/52...4,905 11/01/53...5,155

SECURITY—Revenue.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029 - 2053).  
 PURPOSE—Higher Education.  
 OFFERED—(\$80,925,000) On Nov. 2, 2023 thru Jefferies LLC.

**BRIDGEWALK COMMUNITY DEVELOPMENT DISTRICT, FL**

**New Bond Offering:** Special Assessment, Assessment Area Two Project, 2023  
 ISSUED—\$4,930,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Dec. 15: 2030, 2043, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Greenberg Traurig Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):  
 Year Amt. % Year Amt. %  
 12/15/30.....495 5.50 12/15/43.....1,745 6.25  
 12/15/53.....2,690 6.50

CALLABLE—Bonds due 2043, 2053 are callable in whole at anytime or in part at anytime:  
 2043, 2053 Bonds:  
 12/15/2033...100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2030 Bonds:  
 12/15/24.....40 12/15/25.....65 12/15/26.....70  
 12/15/27.....75 12/15/28.....80 12/15/29.....80  
 12/15/30.....85  
 2043 Bonds:  
 12/15/31.....90 12/15/32.....95 12/15/33.....105  
 12/15/34.....110 12/15/35.....115 12/15/36.....125  
 12/15/37.....130 12/15/38.....140 12/15/39.....150  
 12/15/40.....155 12/15/41.....165 12/15/42.....175  
 12/15/43.....190  
 2053 Bonds:  
 12/15/44.....200 12/15/45.....215 12/15/46.....225  
 12/15/47.....240 12/15/48.....255 12/15/49.....275  
 12/15/50.....290 12/15/51.....310 12/15/52.....330  
 12/15/53.....350

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Special Assessment.  
 PURPOSE—Single Family Housing.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/15/30...99.70 12/15/43...99.09 12/15/53...99.08  
 OFFERED—(\$4,930,000) On Nov. 1, 2023 thru Fmsbonds Inc.

**BROWARD COUNTY, FL**

**New Bond Offering:** Industrial Development Revenue, Florida Power & Light Company Project, 2015 (AMT)  
 ISSUED—\$85,000,000.  
 DATED DATE—June 11, 2015.  
 DUE—June 1: 2045.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 BOND COUNSEL—Squire Patton Boggs Us LLP.  
 BOND COUNSEL—Locke Lord LLP.  
 REMARKETING AGENT—Morgan Stanley And Co LLC.  
 TENDER AGENT—Bank of New York Mellon Trust Co NA.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2045 are callable in whole at anytime or in part at anytime:  
 2045 Bonds:  
 11/15/2023...100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Public Power.  
 OFFERED—(\$85,000,000) On Nov. 14, 2023 thru Morgan Stanley And Co LLC.

**CAPE CORAL, FL**

**New Bond Offering:** Water and Sewer Revenue, 2023  
 ISSUED—\$100,000,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Oct. 1: 2024 - 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.  
 BOND COUNSEL—Nabors Giblin And Nickerson Pa.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %  
 10/01/24.....1,265 5.00 10/01/25.....1,575 5.00  
 10/01/26.....1,655 5.00 10/01/27.....1,735 5.00  
 10/01/28.....1,825 5.00 10/01/29.....1,915 5.00  
 10/01/30.....2,010 5.00 10/01/31.....2,110 5.00  
 10/01/32.....2,215 5.00 10/01/33.....2,325 5.00  
 10/01/34.....2,440 5.00 10/01/35.....2,565 5.00  
 10/01/36.....2,695 5.00 10/01/37.....2,830 5.00  
 10/01/38.....2,970 5.00 10/01/39.....3,115 5.00  
 10/01/40.....3,275 5.00 10/01/41.....3,435 5.00  
 10/01/42.....3,610 5.00 10/01/43.....3,790 5.00  
 10/01/48.....22,105 5.25 10/01/53.....28,540 5.25

CALLABLE—Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2043, 2048, 2053 Bonds:  
 10/01/2033...100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 10/01/44...3,980 10/01/45...4,190 10/01/46...4,410  
 10/01/47...4,640 10/01/48...4,885  
 2053 Bonds:  
 10/01/49...5,140 10/01/50...5,410 10/01/51...5,695  
 10/01/52...5,990 10/01/53...6,305

SECURITY—Revenue.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029 - 2043, 2048, 2053).  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$100,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

**New Bond Offering:** Stormwater Utility Revenue, 2023

ISSUED—\$11,365,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Sept. 1: 2024 - 2034, 2036, 2038, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.  
 BOND COUNSEL—Nabors Giblin And Nickerson Pa.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):  
 Year Amt. % Year Amt. %  
 09/01/24.....265 5.00 09/01/25.....370 5.00  
 09/01/26.....385 5.00 09/01/27.....405 5.00  
 09/01/28.....425 5.00 09/01/29.....445 5.00  
 09/01/30.....470 5.00 09/01/31.....490 5.00  
 09/01/32.....515 5.00 09/01/33.....545 5.00  
 09/01/34.....570 5.00 09/01/36.....1,215 4.00  
 09/01/38.....1,325 5.00 09/01/43.....3,940 5.00

CALLABLE—Bonds due 2034, 2036, 2038, 2043 are callable in whole at anytime or in part at anytime:  
 2034, 2036, 2038, 2043 Bonds:  
 09/01/2033...100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2036 Bonds:  
 09/01/35.....595 09/01/36.....620  
 2038 Bonds:  
 09/01/37.....645 09/01/38.....680  
 2043 Bonds:  
 09/01/39.....715 09/01/40.....750 09/01/41.....785  
 09/01/42.....825 09/01/43.....865

SECURITY—Revenue.  
 PURPOSE—Flood Ctl/Storm Drain.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/36...99.20  
 OFFERED—(\$11,365,000) On Nov. 9, 2023 thru Pnc Capital Markets LLC.

**New Bond Offering:** Utility Improvement Assessment, North 1 West Area, 2023  
 ISSUED—\$138,040,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Mar. 1: 2025 - 2032, 2035 - 2036, 2038, 2043, 2048, 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/25 to 03/01/48 with corresponding amounts and percentages.

CALLABLE-Bonds due 2035 - 2036, 2038, 2043, 2048, 2054 are callable in whole at anytime or in part at anytime:

2035 - 2036, 2038, 2043, 2048, 2054 Bonds: 03/01/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2035 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 03/01/33 to 03/01/35 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 03/01/37 to 03/01/38 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 03/01/39 to 03/01/42 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 03/01/44 to 03/01/47 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 03/01/49 to 03/01/52 with amounts.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2032, 2035 - 2036, 2038, 2043, 2048, 2054).

PURPOSE-Water and Sewer. OFFERED-(\$138,040,000) On Oct. 27, 2023 thru Morgan Stanley.

CAPITAL TRUST AUTHORITY EDUCATIONAL FACILITIES, FL

New Bond Offering: Educational Facilities Revenue, Global Outreach Charter Academy Project, 2023 ISSUED-\$24,455,000.

DATED DATE-Nov. 8, 2023. DUE-June 30: 2030, 2033.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Building Hope Services LLC. BOND COUNSEL-Butler Snow LLP.

TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 30 (Dec. 31, 2023-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 06/30/30 to 06/30/33 with amounts.

CALLABLE-Bonds due 2030, 2033 are callable in whole at anytime or in part at anytime: 2030, 2033 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 06/01/2030 to 06/01/2033 with amounts.

SINKING FUND-In part by lot in minimum mandatory amounts each June 30 as follows (\$000 omitted): 2030 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 06/30/26 to 06/30/29 with amounts.

06/30/31... 265 06/30/32... 285 06/30/33... 22,825 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Charter School. OFFERED-(\$24,455,000) On Nov. 3, 2023 thru Bc Ziegler And Co.

COLBERT LANDINGS COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment Revenue, Assessment Area Two, 2023-2 ISSUED-\$1,915,000.

DATED DATE-Nov. 22, 2023. DUE-May 1: 2029, 2034, 2044, 2054.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-George A Smith Pllc.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/29 to 05/01/44 with amounts.

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime: 2044, 2054 Bonds: 05/01/2054... 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2029 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/25 to 05/01/28 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/30 to 05/01/33 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/35 to 05/01/38 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/41 to 05/01/44 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/45 to 05/01/48 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/51 to 05/01/54 with amounts.

SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,915,000) On Nov. 9, 2023 thru Mbs Capital Markets LLC.

New Bond Offering: Special Assessment Revenue, Assessment Area One, 2023-1 ISSUED-\$2,060,000.

DATED DATE-Nov. 22, 2023. DUE-May 1: 2029, 2034, 2044, 2054.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-George A Smith Pllc.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/29 to 05/01/44 with amounts.

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:

2044, 2054 Bonds: 05/01/2034... 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2029 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/25 to 05/01/28 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/30 to 05/01/33 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/35 to 05/01/38 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/38 to 05/01/41 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/41 to 05/01/44 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/45 to 05/01/48 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/48 to 05/01/51 with amounts.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 05/01/51 to 05/01/54 with amounts.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,060,000) On Nov. 9, 2023 thru Mbs Capital Markets LLC.

LEE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, FL

New Bond Offering: Industrial Development Revenue, Florida Power and Light Company Project, 2016-A ISSUED-\$30,000,000.

DATED DATE-Dec. 2, 2016. DUE-Dec. 1: 2046.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Nabors Giblin And Nickerson Pa. REMARKETING AGENT-Morgan Stanley And Co LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2046 are callable in whole at anytime or in part at anytime: 2046 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 11/15/2023 to 11/15/2023 with amounts.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Public Power.

OFFERED-(\$30,000,000) On Nov. 14, 2023 thru Morgan Stanley And Co LLC.

MANATEE COUNTY, FL

New Bond Offering: Limited General Obligation, Conservation and Parks Projects, 2023 ISSUED-\$35,000,000.

DATED DATE-Nov. 8, 2023. DUE-May 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Hancock Whitney Bank. REGISTRAR-Hancock Whitney Bank. FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.

BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-Hancock Whitney Bank.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):



Year	Amt.	%	Year	Amt.	%
05/01/25	1,090	7.00	05/01/26	1,165	7.00
05/01/27	1,245	5.00	05/01/28	1,310	5.00
05/01/29	1,375	7.00	05/01/30	1,470	5.00
05/01/31	1,545	5.00	05/01/32	1,620	5.00
05/01/33	1,700	5.00	05/01/34	1,790	5.00
05/01/35	1,875	5.00	05/01/36	1,970	5.00
05/01/37	2,070	5.00	05/01/38	2,170	5.00
05/01/39	2,280	5.00	05/01/40	2,395	5.00
05/01/41	2,515	5.00	05/01/42	2,640	5.00
05/01/43	2,775	5.00			

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 11/01/2033 ... 100  
 SECURITY—Limited G.o.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$35,000,000) On Oct. 24, 2023 thru Raymond James And Associates Inc.

**MELBOURNE, FL**

**New Bond Offering:** Water and Sewer Revenue, 2023  
 ISSUED—\$78,660,000.  
 DATED DATE—Dec. 7, 2023.  
 DUE—Nov. 15: 2031 - 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Bryant Miller Olive Pa.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/31	1,910	5.00	11/15/32	2,005	5.00
11/15/33	2,105	5.00	11/15/34	2,210	5.00
11/15/35	2,320	5.00	11/15/36	2,435	5.00
11/15/37	2,560	5.00	11/15/38	2,685	5.00
11/15/39	2,820	5.00	11/15/40	2,960	5.00
11/15/41	3,110	5.00	11/15/42	3,265	5.00
11/15/43	3,425	4.50	11/15/44	3,580	4.50
11/15/47	11,800	5.00	11/15/50	13,660	5.00

CALLABLE—Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2053 Bonds:  
 11/15/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):  
 2047 Bonds:  
 11/15/45 ... 3,745 11/15/46 ... 3,930 11/15/47 ... 4,125  
 2050 Bonds:  
 11/15/48 ... 4,335 11/15/49 ... 4,550 11/15/50 ... 4,775  
 2053 Bonds:  
 11/15/51 ... 5,015 11/15/52 ... 5,265 11/15/53 ... 5,530  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 11/15/43 ... 99.35 11/15/44 ... 98.66  
 OFFERED—(\$78,660,000) On Nov. 7, 2023 thru Hilltop Securities Inc.

**MIAMI, FL**

**New Bond Offering:** Special Obligation Non Ad Valorem Revenue, New Administrative Building, 2023-A  
 ISSUED—\$241,220,000.  
 DATED DATE—Nov. 20, 2023.  
 DUE—Mar. 1: 2025 - 2028, 2034 - 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Squire Patton Boggs Us LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1.  
 CALLABLE—Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2034 - 2043, 2048, 2053 Bonds:  
 03/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 03/01/44 ... 10,975 03/01/45 ... 11,540 03/01/46 ... 12,130  
 03/01/47 ... 12,755 03/01/48 ... 13,410  
 2053 Bonds:  
 03/01/49 ... 14,115 03/01/50 ... 14,875 03/01/51 ... 15,675  
 03/01/52 ... 16,520 03/01/53 ... 17,410  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$241,220,000) On Nov. 9, 2023 thru Jefferies LLC.

**New Bond Offering:** Taxable Special Obligation Non Ad Valorem Revenue, 2023-B (Taxable)  
 ISSUED—\$30,175,000.  
 DATED DATE—Nov. 20, 2023.  
 DUE—Mar. 1: 2029 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Squire Patton Boggs LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/29	5,400	5.34	03/01/30	5,695	5.42
03/01/31	6,015	5.43	03/01/32	6,355	5.48
03/01/33	6,710	5.53			

SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$30,175,000) On Nov. 9, 2023 thru Jefferies.

**NORTH RIVER RANCH IMPROVEMENT STEWARD-SHIP DISTRICT, FL**

**New Bond Offering:** Special Assessment Revenue, NRR Tract Project, 2023-A  
 ISSUED—\$9,630,000.  
 DATED DATE—Nov. 14, 2023.  
 DUE—May 1: 2029, 2034, 2044, 2055.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Bryant Miller Olive Pa.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/29	495	5.70	05/01/34	800	5.85
05/01/44	2,590	6.50	05/01/55	5,745	6.70

CALLABLE—Bonds due 2044, 2055 are callable in whole at anytime or in part at anytime:  
 2044, 2055 Bonds:  
 05/01/2034 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2029 Bonds:  
 05/01/26 ... 115 05/01/27 ... 120 05/01/28 ... 125  
 05/01/29 ... 135  
 2034 Bonds:  
 05/01/30 ... 140 05/01/31 ... 150 05/01/32 ... 160  
 05/01/33 ... 170 05/01/34 ... 180  
 2044 Bonds:  
 05/01/35 ... 190 05/01/36 ... 205 05/01/37 ... 215  
 05/01/38 ... 230 05/01/39 ... 245 05/01/40 ... 265  
 05/01/41 ... 280 05/01/42 ... 300 05/01/43 ... 320  
 05/01/44 ... 340  
 2055 Bonds:

05/01/45 ... 365 05/01/46 ... 390 05/01/47 ... 420  
 05/01/48 ... 445 05/01/49 ... 480 05/01/50 ... 510  
 05/01/51 ... 545 05/01/52 ... 585 05/01/53 ... 625  
 05/01/54 ... 665 05/01/55 ... 715  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Special Assessment.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$9,630,000) On Nov. 3, 2023 thru Mbs Capital Markets LLC.

**PINELLAS COUNTY SCHOOL DISTRICT, FL**

**New Bond Offering:** Tax Anticipation Notes, 2023  
 ISSUED—\$100,000,000.  
 DATED DATE—Nov. 7, 2023.  
 DUE—June 28: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Ford And Associates Inc.  
 BOND COUNSEL—Nabors Giblin And Nickerson Pa.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 28 (June 28, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
06/28/24	100,000	5.00

SECURITY—Double Barreled.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$100,000,000) On Oct. 24, 2023 thru Wells Fargo Bank NA.

**POLK COUNTY HOUSING FINANCE AUTHORITY, FL**

**New Bond Offering:** Multifamily Housing Revenue, Episcopal Catholic Apartments, 2023  
 ISSUED—\$30,000,000.  
 DATED DATE—Nov. 14, 2023.  
 DUE—Dec. 1: 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Public Resources Advisory Grp.  
 BOND COUNSEL—Bryant Miller Olive Pa.  
 REMARKETING AGENT—Rbc Capital Markets LLC.  
 TENDER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/40	30,000	4.15

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Multi-Family Housing.  
 OFFERED—(\$30,000,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**PRINCETON COMMONS COMMUNITY DEVELOPMENT DISTRICT, FL**

**New Bond Offering:** Special Assessment, 2023 Project, 2023  
 ISSUED—\$900,000.  
 DATED DATE—Nov. 14, 2023.  
 DUE—June 15: 2030, 2043, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Greenberg Traurig Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 15 (Dec. 15, 2023—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/30	95	5.50	06/15/43	310	6.25
06/15/53	495	6.50			

CALLABLE—Bonds due 2043, 2053 are callable in whole at anytime or in part at anytime:  
 2043, 2053 Bonds:  
 06/15/2034 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):

2030 Bonds:

06/15/24..... 10	06/15/25..... 10	06/15/26..... 15
06/15/27..... 15	06/15/28..... 15	06/15/29..... 15
06/15/30..... 15		

2043 Bonds:

06/15/31..... 15	06/15/32..... 15	06/15/33..... 20
06/15/34..... 20	06/15/35..... 20	06/15/36..... 20
06/15/37..... 25	06/15/38..... 25	06/15/39..... 25
06/15/40..... 30	06/15/41..... 30	06/15/42..... 30
06/15/43..... 35		

2053 Bonds:

06/15/44..... 35	06/15/45..... 40	06/15/46..... 40
06/15/47..... 45	06/15/48..... 45	06/15/49..... 50
06/15/50..... 55	06/15/51..... 60	06/15/52..... 60
06/15/53..... 65		

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$900,000) On Oct. 27, 2023 thru Fmsbonds Inc.

**PROSPERITY LAKES COMMUNITY DEVELOPMENT DISTRICT, FL**

**New Bond Offering:** Special Assessment, Assessment Area One, 2023  
ISSUED—\$8,665,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Dec. 15: 2030, 2043, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Greenberg Traurig Pa.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2030 Bonds:

12/15/24..... 85	12/15/25..... 125	12/15/26..... 130
12/15/27..... 135	12/15/28..... 145	12/15/29..... 150
12/15/30..... 160		

2043 Bonds:

12/15/31..... 165	12/15/32..... 175	12/15/33..... 185
12/15/34..... 195	12/15/35..... 210	12/15/36..... 220
12/15/37..... 235	12/15/38..... 250	12/15/39..... 260
12/15/40..... 275	12/15/41..... 295	12/15/42..... 310
12/15/43..... 330		

2053 Bonds:

12/15/44..... 350	12/15/45..... 370	12/15/46..... 395
12/15/47..... 415	12/15/48..... 445	12/15/49..... 470
12/15/50..... 500	12/15/51..... 530	12/15/52..... 560
12/15/53..... 595		

**RIVER HALL COMMUNITY DEVELOPMENT DISTRICT, FL**

**New Bond Offering:** Capital Improvement Revenue, Assessment Area 4, 2023-A  
ISSUED—\$8,020,000.  
DATED DATE—Nov. 22, 2023.  
DUE—May 1: 2030, 2043, 2054.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Akerman LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
CALLABLE—Bonds due 2043, 2054 are callable in whole at anytime or in part at anytime:

2034 - 2038 Bonds:

02/01/2033..... 100		
---------------------	--	--

SECURITY—Lease/rent.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Special Assessment.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$8,665,000) On Nov. 9, 2023 thru Fmsbonds Inc.

2043, 2054 Bonds:  
05/01/2034..... 100  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2030 Bonds:

05/01/25..... 95	05/01/26..... 100	05/01/27..... 110
05/01/28..... 115	05/01/29..... 120	05/01/30..... 125

2043 Bonds:

05/01/31..... 135	05/01/32..... 145	05/01/33..... 155
05/01/34..... 165	05/01/35..... 175	05/01/36..... 185
05/01/37..... 195	05/01/38..... 210	05/01/39..... 220
05/01/40..... 235	05/01/41..... 250	05/01/42..... 270
05/01/43..... 285		

2054 Bonds:

05/01/44..... 305	05/01/45..... 325	05/01/46..... 345
05/01/47..... 370	05/01/48..... 395	05/01/49..... 420
05/01/50..... 450	05/01/51..... 480	05/01/52..... 510
05/01/53..... 545	05/01/54..... 585	

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.  
PURPOSE—Single Family Housing.  
OFFERED—(\$8,020,000) On Nov. 7, 2023 thru Fmsbonds Inc.

**SANTA ROSA COUNTY SCHOOL BOARD, FL**

**New Bond Offering:** Refunding Certificates of Participation, 2023-B  
ISSUED—\$8,950,000.  
DATED DATE—Nov. 16, 2023.  
DUE—Feb. 1: 2024 - 2029.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—George A Smith Plc.  
ESCROW AGENT—Bank of New York Mellon Trust Co NA.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/24.....	125	5.00	02/01/25.....	1,595	5.00
02/01/26.....	1,680	5.00	02/01/27.....	1,760	5.00
02/01/28.....	1,845	5.00	02/01/29.....	1,945	5.00

SECURITY—Lease/rent.

**TAMPA, FL**

**New Bond Offering:** Certificates of Participation, 2023-A  
ISSUED—\$62,640,000.  
DATED DATE—Nov. 16, 2023.  
DUE—Feb. 1: 2025 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Bank of New York Mellon Trust Co NA.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—George A Smith Plc.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25.....	3,195	5.00	02/01/26.....	3,355	5.00
02/01/27.....	3,525	5.00	02/01/28.....	3,700	5.00
02/01/29.....	3,885	5.00	02/01/30.....	4,080	5.00
02/01/31.....	4,285	5.00	02/01/32.....	4,500	5.00
02/01/33.....	4,720	5.00	02/01/34.....	4,960	5.00
02/01/35.....	5,205	5.00	02/01/36.....	5,465	5.00
02/01/37.....	5,740	5.00	02/01/38.....	6,025	5.00

CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:

2034 - 2038 Bonds:  
02/01/2033..... 100  
SECURITY—Lease/rent.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2038).

PURPOSE—Primary/Secondary Education.  
OFFERED—(\$62,640,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

**STONEGATE PRESERVE COMMUNITY DEVELOPMENT DISTRICT, FL**

**New Bond Offering:** Special Assessment, 2023 Project Area, 2023  
ISSUED—\$9,555,000.  
DATED DATE—Nov. 28, 2023.  
DUE—Dec. 15: 2030, 2043, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
BOND COUNSEL—Greenberg Traurig Pa.  
DEPOSITORY—Depository Trust Company.  
CALLABLE—Bonds due 2043, 2053 are callable in whole at anytime or in part at anytime:

2043, 2053 Bonds:

12/15/2033..... 100		
---------------------	--	--

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2030 Bonds:

12/15/24..... 105	12/15/25..... 135	12/15/26..... 140
12/15/27..... 150	12/15/28..... 155	12/15/29..... 165
12/15/30..... 175		

2043 Bonds:

12/15/31..... 185	12/15/32..... 195	12/15/33..... 205
12/15/34..... 215	12/15/35..... 230	12/15/36..... 245
12/15/37..... 255	12/15/38..... 270	12/15/39..... 290
12/15/40..... 305	12/15/41..... 325	12/15/42..... 340
12/15/43..... 365		

2053 Bonds:

12/15/44..... 385	12/15/45..... 410	12/15/46..... 435
12/15/47..... 460	12/15/48..... 490	12/15/49..... 515
12/15/50..... 550	12/15/51..... 585	12/15/52..... 620
12/15/53..... 655		

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.  
PURPOSE—Single Family Housing.  
OFFERED—(\$9,555,000) On Nov. 14, 2023 thru Fmsbonds Inc.

**New Bond Offering:** Special Assessment Revenue, Central and Lower Basin Stormwater Improvements, 2023  
ISSUED—\$34,935,000.  
DATED DATE—Nov. 16, 2023.  
DUE—May 1: 2024 - 2043, 2046.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Public Resources Advisory Grp.  
BOND COUNSEL—Nabors Giblin And Nickerson Pa.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/24.....	800	5.00	05/01/25.....	885	5.00
05/01/26.....	925	5.00	05/01/27.....	975	5.00
05/01/28.....	1,020	5.00	05/01/29.....	1,075	5.00
05/01/30.....	1,125	5.00	05/01/31.....	1,185	5.00
05/01/32.....	1,240	5.00	05/01/33.....	1,305	5.00
05/01/34.....	1,370	5.00	05/01/35.....	1,440	5.00
05/01/36.....	1,510	5.00	05/01/37.....	1,585	5.00
05/01/38.....	1,665	5.00	05/01/39.....	1,750	5.25
05/01/40.....	1,840	5.25	05/01/41.....	1,935	5.25
05/01/42.....	2,040	5.25	05/01/43.....	2,145	5.25
05/01/46.....	7,120	5.00			

CALLABLE—Bonds due 2032 - 2043, 2046 are callable in whole at anytime or in part at anytime:

2032 - 2043, 2046 Bonds:  
05/01/2031..... 100  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2046 Bonds:

05/01/44.....	2,260	05/01/45.....	2,370	05/01/46.....	2,490
---------------	-------	---------------	-------	---------------	-------

SECURITY—Special Assessment.  
PURPOSE—Flood Ctl/Storm Drain.  
OFFERED—(\$34,935,000) On Oct. 31, 2023 thru Jefferies LLC.

### GEORGIA AVONDALE ESTATES CITY URBAN REDEVELOPMENT AGENCY, GA

**New Bond Offering:** Revenue, 2023 (Bank Qualified)  
ISSUED—\$8,595,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Dec. 1: 2024 - 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Davenport And Co LLC.  
BOND COUNSEL—Murray Barnes Finister LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2040 Bonds:  
12/01/39 ..... 280 12/01/40 ..... 290  
2042 Bonds:

12/01/41 ..... 305 12/01/42 ..... 315  
2044 Bonds:

12/01/43 ..... 330 12/01/44 ..... 345  
2047 Bonds:

12/01/46 ..... 375 12/01/47 ..... 390  
2050 Bonds:

12/01/48 ..... 405 12/01/49 ..... 420 12/01/50 ..... 440  
2053 Bonds:

12/01/51 ..... 460 12/01/52 ..... 480 12/01/53 ..... 500  
SECURITY—Revenue.  
PURPOSE—Redevelopment/Ld Clearance.  
OFFERED—(\$8,595,000) On Nov. 16, 2023 thru Davenport And Co LLC.

### JONES COUNTY SCHOOL DISTRICT, GA

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$8,000,000.  
DATED DATE—Nov. 9, 2023.  
DUE—Aug. 1: 2025 - 2029.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
BOND COUNSEL—Butler Snow LLP.  
TRANSFER AGENT—Regions Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1.  
SECURITY—Double Barreled.  
GUARANTOR—Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$8,000,000) On Oct. 24, 2023 thru Raymond James And Associates Inc.

### MONROE COUNTY DEVELOPMENT AUTHORITY, GA

**New Bond Offering:** Revenue, Gulf Power Company Project, 2019  
ISSUED—\$45,000,000.  
DATED DATE—Oct. 17, 2019.  
DUE—Oct. 1: 2049.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—US Bank NA.  
PAYING AGENT—US Bank NA.  
REGISTRAR—US Bank NA.  
BOND COUNSEL—King And Spalding LLP.  
REMARKETING AGENT—Morgan Stanley And Co LLC.  
TENDER AGENT—US Bank NA.  
TRANSFER AGENT—US Bank NA.  
DEPOSITORY—Depository Trust Company.  
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2049 are callable in whole at anytime or in part at anytime:  
2049 Bonds:  
11/15/2023 ... 100  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Public Power.  
OFFERED—(\$45,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

**New Bond Offering:** Revenue, Florida Power and Light Company Project, 2017 (AMT)  
ISSUED—\$60,000,000.  
DATED DATE—Nov. 3, 2017.  
DUE—Nov. 1: 2047.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—Bank of New York Mellon Trust Co NA.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
BOND COUNSEL—King And Spalding LLP.  
REMARKETING AGENT—Morgan Stanley And Co LLC.  
TENDER AGENT—Bank of New York Mellon Trust Co NA.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE—Bonds due 2047 are callable in whole at anytime or in part at anytime:  
2047 Bonds:  
11/15/2023 ... 100  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$60,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

**New Bond Offering:** Pollution Control Revenue, Gulf Power Company Plant Scherer Project, 2002-1  
ISSUED—\$42,000,000.  
DATED DATE—Sept. 26, 2002.  
DUE—Sept. 1: 2037.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—US Bank NA.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
BOND COUNSEL—King And Spalding LLP.  
REMARKETING AGENT—Morgan Stanley And Co LLC.  
TENDER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE—Bonds due 2037 are callable in whole at anytime or in part at anytime:  
2037 Bonds:  
11/15/2023 ... 100  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Pollution Control.  
OFFERED—(\$42,000,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

### ROME BUILDING AUTHORITY, GA

**New Bond Offering:** Revenue, Rome City Schools Project, 2023  
ISSUED—\$98,250,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Mar. 1: 2025 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
BOND COUNSEL—Gray Pannell And Woodward LLP.  
TRANSFER AGENT—Regions Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	4,025	5.00	03/01/26	4,235	5.00
03/01/27	4,445	5.00	03/01/28	4,670	5.00
03/01/29	4,900	5.00	03/01/30	3,520	5.00
03/01/31	3,695	5.00	03/01/32	3,880	5.00
03/01/33	4,075	5.00	03/01/34	4,280	5.00
03/01/35	4,495	5.00	03/01/36	4,720	5.00
03/01/37	4,955	5.00	03/01/38	5,200	5.00
03/01/39	5,465	5.00	03/01/40	5,735	5.00
03/01/41	6,020	5.00	03/01/42	6,325	5.00
03/01/43	6,640	5.00	03/01/44	6,970	5.00

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:  
2034 - 2044 Bonds:  
03/01/2033 ... 100  
SECURITY—Revenue.  
GUARANTOR—Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$98,250,000) On Nov. 13, 2023 thru Raymond James And Associates Inc.

### WAYNE COUNTY SCHOOL DISTRICT, GA

**New Bond Offering:** General Obligation Sales Tax, 2023  
ISSUED—\$13,875,000.  
DATED DATE—Dec. 14, 2023.  
DUE—Sept. 1: 2026 - 2029.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
BOND COUNSEL—Gray Pannell And Woodward LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1.  
SECURITY—Double Barreled.  
GUARANTOR—Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$13,875,000) On Nov. 14, 2023 thru Raymond James And Associates Inc.

### IDAHO BONNEVILLE AND BINGHAM COUNTIES JOINT SCHOOL DISTRICT NO. 93 (Idaho Falls), ID

**New Bond Offering:** General Obligation, 2023  
ISSUED—\$31,570,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Sept. 15: 2024 - 2040.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Zions Public Finance Inc.  
BOND COUNSEL—Hawley Troxell Ennis And Hawley LLP.  
TENDER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 15.  
CALLABLE—Bonds due 2034 - 2040 are callable in whole at anytime or in part at anytime:  
2034 - 2040 Bonds:  
09/15/2033 ... 100  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by ID School Bond Guaranty Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$31,570,000) On Nov. 15, 2023 thru Piper Sandler And Co.

### ILLINOIS BUFFALO GROVE PARK DISTRICT, IL

**New Bond Offering:** General Obligation Limited Tax Park, 2023-B (Bank Qualified)  
ISSUED—\$1,725,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Dec. 1: 2024 - 2030.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Zions Bancorporation NA.  
REGISTRAR—Zions Bancorporation NA.  
BOND COUNSEL—Chapman And Cutler LLP.  
TRANSFER AGENT—Zions Bancorporation NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	20	5.00	12/01/25	60	5.00
12/01/26	165	5.00	12/01/27	365	5.00
12/01/28	190	5.00	12/01/29	400	5.00
12/01/30	525	5.00			

SECURITY-Limited G.o..  
 PURPOSE-Parks/Zoos/Beaches.  
 OFFERED-(\$1,725,000) On Nov. 1, 2023 thru Raymond James And Associates Inc.

**New Bond Offering:** General Obligation Park, 2023-A (Bank Qualified)  
 ISSUED-\$6,000,000.  
 DATED DATE-Nov. 15, 2023.  
 DUE-Dec. 1: 2024 - 2030, 2032 - 2036, 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Zions Bancorporation NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	265	5.00	12/01/25	295	5.00
12/01/26	305	5.00	12/01/27	320	5.00
12/01/28	340	5.00	12/01/29	355	5.00
12/01/30	375	5.00	12/01/32	800	5.25
12/01/34	890	5.25	12/01/36	980	4.50
12/01/38	1,075	5.25			

CALLABLE-Bonds due 2032 - 2036, 2038 are callable in whole at anytime or in part at anytime:  
 2032 - 2036, 2038 Bonds:  
 12/01/2031 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2032 Bonds:

12/01/31	390	12/01/32	410
----------	-----	----------	-----

2034 Bonds:

12/01/33	435	12/01/34	455
----------	-----	----------	-----

2036 Bonds:

12/01/35	480	12/01/36	500
----------	-----	----------	-----

2038 Bonds:

12/01/37 ..... 525 12/01/38 ..... 550  
 SECURITY-Double Barreled.  
 PURPOSE-Parks/Zoos/Beaches.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/36 ..... 97.02  
 OFFERED-(\$6,000,000) On Nov. 1, 2023 thru Raymond James And Associates Inc.

**BUREAU AND LEE COUNTIES COMMUNITY UNIT SCHOOL DISTRICT NO. 303, IL**

**New Bond Offering:** Taxable General Obligation School, 2023 (Taxable)  
 ISSUED-\$565,000.  
 DATED DATE-Nov. 21, 2023.  
 DUE-Dec. 1: 2025 - 2030.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	80	5.75	12/01/26	80	5.75
12/01/27	90	5.75	12/01/28	95	5.80
12/01/29	105	5.85	12/01/30	115	5.90

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2030).  
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$565,000) On Nov. 8, 2023 thru Bernardi Securities Inc.

**BUREAU AND PUTNAM COUNTIES HIGH SCHOOL DISTRICT NO. 500 (Princeton), IL**

**New Bond Offering:** General Obligation School, 2023 (Bank Qualified)  
 ISSUED-\$3,055,000.  
 DATED DATE-Nov. 16, 2023.  
 DUE-Dec. 1: 2024 - 2027.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 BOND COUNSEL-Ice Miller LLP.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	50	5.50	12/01/25	920	6.00
12/01/26	1,000	6.00	12/01/27	1,085	6.00

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$3,055,000) On Nov. 1, 2023 thru Bernardi Securities Inc.

**CHICAGO, IL**

**New Bond Offering:** Multi Family Housing Revenue, Grace Manor Apartments Project, 2023  
 ISSUED-\$20,476,000.  
 DATED DATE-Oct. 31, 2023.  
 DUE-Nov. 1: 2026.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Zions Bancorporation NA.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 BOND COUNSEL-Burgher Gray Jaffe LLP.  
 REMARKETING AGENT-Stifel Nicolaus And Co Inc.  
 TENDER AGENT-Zions Bancorporation NA.  
 TRANSFER AGENT-Zions Bancorporation NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%
11/01/26	20,476	5.00

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:  
 2026 Bonds:  
 11/01/2025 ... 100  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Multi-Family Housing.  
 OFFERED-(\$20,476,000) On Oct. 25, 2023 thru Stifel Nicolaus And Co Inc.

**New Bond Offering:** Chicago Midway Airport Senior Lien Airport Revenue Refunding, 2023-A (AMT)

ISSUED-\$211,020,000.  
 DATED DATE-Nov. 9, 2023.  
 DUE-Jan. 1: 2027 - 2033, 2036 - 2043, 2048, 2053.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bank of New York Mellon Trust Co NA.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-The Rsi Group LLC.  
 BOND COUNSEL-Charity And Associates PC.  
 BOND COUNSEL-Mayer Brown LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/27	6,710	5.00	01/01/28	13,510	5.00
01/01/29	13,790	5.00	01/01/30	17,395	5.00
01/01/31	22,905	5.00	01/01/32	20,700	5.00
01/01/33	19,060	5.00	01/01/36	3,245	5.50
01/01/37	3,430	5.50	01/01/38	3,620	5.50
01/01/39	3,820	5.50	01/01/40	4,035	5.50
01/01/41	4,250	5.75	01/01/42	4,500	5.75
01/01/43	4,750	5.75	01/01/48	28,205	5.75

01/01/53 ..... 37,095 5.50  
 CALLABLE-Bonds due 2036 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2036 - 2043, 2048, 2053 Bonds:  
 01/01/2033 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2048 Bonds:

01/01/44	5,030	01/01/45	5,315	01/01/46	5,630
01/01/47	5,945	01/01/48	6,285		

2053 Bonds:

01/01/49 ..... 6,645 01/01/50 ..... 7,010 01/01/51 ..... 7,400  
 01/01/52 ..... 7,805 01/01/53 ..... 8,235  
 SECURITY-Revenue.  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027 - 2033, 2036 - 2043, 2048, 2053).  
 PURPOSE-Airports.  
 OFFERED-(\$211,020,000) On Oct. 24, 2023 thru Jefferies LLC.

**New Bond Offering:** Chicago Midway Airport Senior Lien Airport Revenue Refunding, 2023-B

ISSUED-\$302,490,000.  
 DATED DATE-Nov. 9, 2023.  
 DUE-Jan. 1: 2025 - 2036.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-The Rsi Group LLC.  
 BOND COUNSEL-Mayer Brown LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25	24,095	5.00	01/01/26	25,500	5.00
01/01/27	22,775	5.00	01/01/28	18,410	5.00
01/01/29	19,800	5.00	01/01/30	6,225	5.00
01/01/31	8,965	5.00	01/01/32	20,855	5.00
01/01/33	23,540	5.00	01/01/34	43,695	5.00
01/01/35	78,570	5.00	01/01/36	10,060	5.00

CALLABLE-Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime:  
 2034 - 2036 Bonds:  
 01/01/2033 ... 100  
 SECURITY-Revenue.  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2036).  
 PURPOSE-Airports.  
 OFFERED-(\$302,490,000) On Oct. 24, 2023 thru Jefferies LLC.

**CHICAGO BOARD OF EDUCATION, IL**

**New Bond Offering:** Unlimited Tax General Obligation, 2023-A  
 ISSUED-\$575,000,000.  
 DATED DATE-Nov. 9, 2023.  
 DUE-Dec. 1: 2030 - 2038, 2047, 2049.  
 DENOMINATION-Registered \$100,000.00 and multiples thereof.  
 TRUSTEE-Zions Bancorporation NA.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 FINANCIAL ADVISOR-Columbia Capital Management LLC.  
 BOND COUNSEL-Katten Muchen Rosenman LLP.  
 TRANSFER AGENT-Zions Bancorporation NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1.

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2049 Bonds:

12/01/48	118,930	12/01/49	118,305
----------	---------	----------	---------

SECURITY-Double Barreled.  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$575,000,000) On Oct. 26, 2023 thru Bofa Securities Inc.

**COOK COUNTY COMMUNITY COLLEGE DISTRICT NO. 535, IL**

**New Bond Offering:** Taxable General Obligation Limited Tax Refunding, Oakton College, 2023-B (Taxable)

ISSUED-\$7,000,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Dec. 1: 2038 - 2040.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/38	2,970	5.90	12/01/39	3,150	6.00
12/01/40	880	6.00			

CALLABLE-Bonds due 2038 - 2040 are callable in whole at any time or in part at anytime:  
 2038 - 2040 Bonds:  
 12/01/2033 ... 100  
 SECURITY-Limited G.o..  
 PURPOSE-Higher Education.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/40 ... .99.47  
 OFFERED-(\$7,000,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** General Obligation Limited Tax Community College, Oakton College, 2023-A  
 ISSUED-\$14,525,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Dec. 1: 2040 - 2042; Nov. 1: 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/40	2,675	5.25	12/01/41	3,745	5.25
12/01/42	3,940	5.25	11/01/43	4,165	5.25

CALLABLE-Bonds due 2040 - 2043 are callable in whole at any time or in part at anytime:  
 2040 - 2043 Bonds:  
 12/01/2033 ... 100  
 SECURITY-Limited G.o..  
 PURPOSE-Higher Education.  
 OFFERED-(\$14,525,000) On Oct. 24, 2023 thru Keybank Capital Markets Inc.

**COOK COUNTY SCHOOL DISTRICT NO. 123 (Oak Lawn-Hometown), IL**  
**New Bond Offering:** General Obligation Refunding School, 2023-B (Bank Qualified)  
 ISSUED-\$6,790,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-Dec. 1: 2027 - 2029.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 ESCROW AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/27	175	5.00	12/01/28	3,665	5.00
12/01/29	2,950	5.00			

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027 - 2029).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$6,790,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

**New Bond Offering:** General Obligation Refunding School, 2023-A (Taxable)  
 ISSUED-\$4,550,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-Dec. 1: 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 ESCROW AGENT-Amalgamated Bank of Chicago.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%
12/01/27	4,550	5.60

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2027).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$4,550,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

**COOK COUNTY SCHOOL DISTRICT NO. 143 1/2, IL**  
**New Bond Offering:** General Obligation Limited Tax School, 2023 (Bank Qualified)  
 ISSUED-\$4,485,000.  
 DATED DATE-Dec. 12, 2023.  
 DUE-Dec. 1: 2033, 2040 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2033 Bonds:

12/01/24	15	12/01/25	10	12/01/26	5
12/01/27	10	12/01/28	5	12/01/29	10
12/01/30	5	12/01/31	10	12/01/32	10
12/01/33	10				

2040 Bonds:

12/01/34	10	12/01/35	15	12/01/36	15
12/01/37	10	12/01/38	80	12/01/39	85
12/01/40	85				

SECURITY-Limited G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2033, 2040 - 2043).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$4,485,000) On Nov. 14, 2023 thru Oppenheimer And Co Inc.

**COOK COUNTY SCHOOL DISTRICT NO. 161 (Flossmoor), IL**  
**New Bond Offering:** General Obligation Limited Tax School, 2023  
 ISSUED-\$12,565,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Dec. 1: 2024 - 2036.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	515	5.00	12/01/25	775	5.00
12/01/26	815	5.00	12/01/27	855	5.00
12/01/28	895	5.00	12/01/29	940	5.00
12/01/30	990	5.00	12/01/31	1,040	5.00
12/01/32	1,090	5.00	12/01/33	1,145	5.00
12/01/34	1,200	5.00	12/01/35	1,260	5.00
12/01/36	1,045	5.00			

CALLABLE-Bonds due 2033 - 2036 are callable in whole at any time or in part at anytime:  
 2033 - 2036 Bonds:  
 12/01/2032 ... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$12,565,000) On Oct. 24, 2023 thru Keybank Capital Markets.

**COOK COUNTY SCHOOL DISTRICT NO. 167 (Glenwood), IL**  
**New Bond Offering:** General Obligation Limited School, 2023 (Bank Qualified)  
 ISSUED-\$1,895,000.  
 DATED DATE-Nov. 13, 2023.  
 DUE-Dec. 1: 2024 - 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Zions Bancorporation NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	80	6.00	12/01/25	85	6.00
12/01/26	95	6.00	12/01/27	100	6.00
12/01/28	105	6.00	12/01/29	110	6.00
12/01/30	115	6.00	12/01/31	125	6.00
12/01/32	130	6.00	12/01/33	140	5.00
12/01/34	145	5.00	12/01/38	665	5.00

CALLABLE-Bonds due 2033 - 2038 are callable in whole at any time or in part at anytime:  
 2033 - 2038 Bonds:  
 12/01/2032 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2038 Bonds:

12/01/35	155	12/01/36	160	12/01/37	170
12/01/38	180				

SECURITY-Limited G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2038).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$1,895,000) On Oct. 31, 2023 thru Mesirov Financial Inc.

**COOK COUNTY SCHOOL DISTRICT NO. 79 (Penneyer), IL**  
**New Bond Offering:** General Obligation School Building, 2023 (Bank Qualified)  
 ISSUED-\$9,635,000.  
 DATED DATE-Dec. 5, 2023.  
 DUE-Dec. 1: 2024 - 2042.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2036 Bonds:

12/01/35	540	12/01/36	570
----------	-----	----------	-----

2038 Bonds:

12/01/37	595	12/01/38	625
----------	-----	----------	-----

2040 Bonds:

12/01/39	650	12/01/40	685
----------	-----	----------	-----

2042 Bonds:

12/01/41	715	12/01/42	750
----------	-----	----------	-----

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2042).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$9,635,000) On Nov. 14, 2023 thru Stifel Nicolaus And Co Inc.

**DE KALB COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 428 (De Kalb), IL**

**New Bond Offering:** General Obligation Debt Certificates Limited Tax, 2023  
 ISSUED-\$33,305,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Jan. 1: 2025 - 2039, 2041, 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Ehlers And Associates Inc.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2041 Bonds:

01/01/40....2,280 01/01/41....2,395  
 2043 Bonds:

01/01/42....2,515 01/01/43....2,645  
 OFFERED-(\$33,305,000) On Oct. 24, 2023 thru Raymond And Coleman LLP.

**DE KALB, LA SALLE & KENDALL COUNTIES COMMUNITY UNIT SCHOOL DISTRICT NO. 430 (Sandwich), IL**

**New Bond Offering:** General Obligation Limited School, 2023 (Bank Qualified)  
 ISSUED-\$5,000,000.  
 DATED DATE-Dec. 6, 2023.  
 DUE-Mar. 1: 2028 - 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 DEPOSITORY-Depository Trust Company.  
 SECURITY-Limited G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2038).  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$5,000,000) On Nov. 16, 2023 thru Robert W Baird And Co Inc.

**DU PAGE COUNTY COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 89 (Glen Ellyn), IL**

**New Bond Offering:** General Obligation School, 2023 (Bank Qualified)  
 ISSUED-\$7,815,000.  
 DATED DATE-Dec. 4, 2023.  
 DUE-Feb. 1: 2025 - 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Amalgamated Bank of Chicago.  
 REGISTRAR-Amalgamated Bank of Chicago.  
 FINANCIAL ADVISOR-Pma Securities LLC.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Amalgamated Bank of Chicago.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	225	5.00	02/01/26	335	5.00
02/01/27	375	5.00	02/01/28	410	5.00
02/01/29	445	5.00	02/01/30	485	5.00
02/01/31	525	5.00	02/01/32	565	5.00
02/01/33	615	5.00	02/01/34	660	5.00
02/01/35	710	5.00	02/01/36	765	5.00
02/01/37	820	5.00	02/01/38	880	5.00

CALLABLE-Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:  
 2034 - 2038 Bonds:  
 02/01/2033...100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$7,815,000) On Nov. 13, 2023 thru Fifth Third Securities.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL**

**New Bond Offering:** Revenue, 2023-P  
 ISSUED-\$64,765,000.  
 DATED DATE-Nov. 30, 2023.

DUE-Apr. 1: 2049.  
 DENOMINATION-Registered \$100,000.00 and multiples thereof.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.  
 BOND COUNSEL-Kutak Rock LLP.  
 REMARKETING AGENT-Td Bank NA.  
 TENDER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2049 are callable in whole at anytime or in part at anytime:  
 2049 Bonds:  
 11/30/2023...100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
 2049 Bonds:

04/01/41....2,410 04/01/41....3,420 04/01/42....3,500  
 10/01/42....3,575 04/01/43....3,660 10/01/43....3,740  
 04/01/44....3,825 10/01/44....3,915 04/01/45....4,000  
 10/01/45....4,095 04/01/46....4,185 10/01/46....4,280  
 04/01/47....4,380 10/01/47....4,480 04/01/48....4,585  
 10/01/48....4,690 04/01/49....2,025

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Mortgage Loans.  
 PURPOSE-Single Family Housing.  
 OFFERED-(\$64,765,000) On Nov. 8, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Revenue, 2023-O (Taxable)

ISSUED-\$95,240,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-Apr. 1: 2025 - 2033, 2054; Oct. 1: 2024 - 2033, 2038, 2043, 2049.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bank of New York Mellon Trust Co NA.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.  
 BOND COUNSEL-Kutak Rock LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1.  
 CALLABLE-Bonds due 2033, 2038, 2043, 2049, 2054 are callable in whole at anytime or in part at anytime:  
 2033, 2038, 2043, 2049 Bonds:  
 10/01/2032...100  
 2054 Bonds:  
 11/30/2023...102 04/01/2024101.876 10/01/2024101.731  
 04/01/2025101.605 10/01/2025101.496 04/01/2026101.406  
 10/01/2026101.327 04/01/2027101.246 10/01/2027101.162  
 04/01/2028101.076 10/01/2028100.987 04/01/2029100.897  
 10/01/2029100.803 04/01/2030100.707 10/01/2030100.608  
 04/01/2031100.507 10/01/2031100.403 04/01/2032100.302  
 10/01/2032100.233 04/01/2033...100 10/01/2033...100  
 04/01/2034...100 10/01/2034...100 04/01/2035...100  
 10/01/2035...100 04/01/2036...100 10/01/2036...100  
 04/01/2037...100 10/01/2037...100 04/01/2038...100  
 10/01/2038...100 04/01/2039...100 10/01/2039...100  
 04/01/2040...100 10/01/2040...100 04/01/2041...100  
 10/01/2041...100 04/01/2042...100 10/01/2042...100  
 04/01/2043...100 10/01/2043...100 04/01/2044...100  
 10/01/2044...100 04/01/2045...100 10/01/2045...100  
 04/01/2046...100 10/01/2046...100 04/01/2047...100  
 10/01/2047...100 04/01/2048...100 10/01/2048...100  
 04/01/2049...100 10/01/2049...100 04/01/2050...100  
 10/01/2050...100 04/01/2051...100 10/01/2051...100  
 04/01/2052...100 10/01/2052...100 04/01/2053...100  
 10/01/2053...100 04/01/2054...100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted):  
 2038 Bonds:

04/01/34....1,005 10/01/34....1,035 04/01/35....1,070  
 10/01/35....1,105 04/01/36....1,140 10/01/36....1,175  
 04/01/37....1,215 10/01/37....1,250 04/01/38....1,290  
 10/01/38....1,335

2043 Bonds:

04/01/39....1,375 10/01/39....1,420 04/01/40....1,465  
 10/01/40....1,515 04/01/41....1,565 10/01/41....1,615  
 04/01/42....1,670 10/01/42....1,725 04/01/43....1,780  
 10/01/43....1,840  
 2049 Bonds:

04/01/44....1,900 10/01/44....1,960 04/01/45....2,025  
 10/01/45....2,095 04/01/46....2,165 10/01/46....2,235  
 04/01/47....2,310 10/01/47....2,385 04/01/48....2,465  
 10/01/48....2,545 04/01/49....2,630 10/01/49....1,475

2054 Bonds:  
 10/01/49....1,245 04/01/50....2,810 10/01/50....2,900  
 04/01/51....2,995 10/01/51....3,095 04/01/52....3,195  
 10/01/52....3,300 04/01/53....3,405 10/01/53....3,515  
 04/01/54....710

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Single Family Housing.  
 OFFERED-(\$95,240,000) On Nov. 8, 2023 thru Barclays.

**New Bond Offering:** Revenue, 2023-N

ISSUED-\$129,525,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-Apr. 1: 2025 - 2035, 2041, 2054; Oct. 1: 2024 - 2035, 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR-Caine Mitter And Associates.  
 BOND COUNSEL-Kutak Rock.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/24	1,475	3.63	04/01/25	1,545	3.65
10/01/25	1,575	3.70	04/01/26	1,610	3.75
10/01/26	1,645	3.80	04/01/27	1,680	3.85
10/01/27	1,715	3.90	04/01/28	1,750	3.95
10/01/28	1,790	3.95	04/01/29	1,830	4.05
10/01/29	1,870	4.10	04/01/30	1,915	4.15
10/01/30	1,960	4.20	04/01/31	2,005	4.25
10/01/31	2,055	4.25	04/01/32	2,100	4.30
10/01/32	2,150	4.30	04/01/33	2,205	4.35
10/01/33	2,260	4.40	04/01/34	2,315	4.45
10/01/34	2,375	4.45	04/01/35	2,435	4.50
10/01/35	2,495	4.55	10/01/38	16,425	4.75
04/01/41	13,425	4.90	04/01/54	54,920	6.25

CALLABLE-Bonds due 2033 - 2035, 2038, 2041, 2054 are callable in whole at anytime or in part at anytime:  
 2033 - 2035, 2038, 2041 Bonds:  
 10/01/2032...100  
 2054 Bonds:

03/31/2024106.468 04/01/2024106.083 10/01/2024105.596  
 04/01/2025105.172 10/01/2025104.808 04/01/2026104.504  
 10/01/2026104.237 04/01/2027103.967 10/01/2027103.692  
 04/01/2028103.41 10/01/2028103.121 04/01/2029102.825  
 10/01/2029102.521 04/01/2030102.209 10/01/2030101.891  
 04/01/2031101.567 10/01/2031101.238 04/01/2032100.916  
 10/01/2032100.733 04/01/2033...100 10/01/2033...100  
 04/01/2034...100 10/01/2034...100 04/01/2035...100  
 10/01/2035...100 04/01/2036...100 10/01/2036...100  
 04/01/2037...100 10/01/2037...100 04/01/2038...100  
 10/01/2038...100 04/01/2039...100 10/01/2039...100  
 04/01/2040...100 10/01/2040...100 04/01/2041...100  
 10/01/2041...100 04/01/2042...100 10/01/2042...100  
 04/01/2043...100 10/01/2043...100 04/01/2044...100  
 10/01/2044...100 04/01/2045...100 10/01/2045...100  
 04/01/2046...100 10/01/2046...100 04/01/2047...100  
 10/01/2047...100 04/01/2048...100 10/01/2048...100  
 04/01/2049...100 10/01/2049...100 04/01/2050...100  
 10/01/2050...100 04/01/2051...100 10/01/2051...100  
 04/01/2052...100 10/01/2052...100 04/01/2053...100  
 10/01/2053...100 04/01/2054...100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted):  
 2038 Bonds:

04/01/36....2,560 10/01/36....2,630 04/01/37....2,700  
 10/01/37....2,770 04/01/38....2,845 10/01/38....2,920

2041 Bonds:

04/01/39...3,000 10/01/39...3,080 04/01/40...3,165
10/01/40...3,250 04/01/41...930
2054 Bonds:

04/01/49...2,770 10/01/49...4,940 04/01/50...5,110
10/01/50...5,290 04/01/51...5,470 10/01/51...5,660
04/01/52...5,860 10/01/52...6,060 04/01/53...6,270
10/01/53...6,490 04/01/54...1,000
SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.
SECURITY-Revenue.
PURPOSE-Single Family Housing.
OFFERED-(\$129,525,000) On Nov. 8, 2023 thru Bofa Securities.

IROQUOIS COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO 003, IL

New Bond Offering: General Obligation School, 2023 (Bank Qualified)
ISSUED-\$875,000.
DATED DATE-Nov. 16, 2023.
DUE-Dec. 1: 2024 - 2027.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
BOND COUNSEL-Chapman And Cutler LLP.
TRANSFER AGENT-Bokf NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/24...180 5.00 12/01/25...215 5.00
12/01/26...230 5.00 12/01/27...250 5.00
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$875,000) On Oct. 31, 2023 thru Bernardi Securities Inc.

JACKSON & WILLIAMSON COUNTIES COMMUNITY HIGH SCHOOL DISTRICT NO. 165, IL

New Bond Offering: Debt Certificates, 2023 (Bank Qualified)
ISSUED-\$3,040,000.
DATED DATE-Dec. 4, 2023.
DUE-Dec. 1: 2024 - 2030, 2032, 2034.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
BOND COUNSEL-Chapman And Cutler.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/24...185 5.00 12/01/25...1,030 5.00
12/01/26...170 5.00 12/01/27...185 5.00
12/01/29...410 4.38 12/01/30...225 5.00
12/01/32...495 5.00 12/01/34...340 5.00

CALLABLE-Bonds due 2032, 2034 are callable in whole at anytime or in part at anytime:
2032, 2034 Bonds:
12/01/2030...100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2029 Bonds:

12/01/28...200 12/01/29...210
2032 Bonds:

12/01/31...240 12/01/32...255
2034 Bonds:

12/01/33...275 12/01/34...65
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/29...98.42
OFFERED-(\$3,040,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.

LAKE COUNTY COMMUNITY CONSOLIDATED SCHOOL DISTRICT NO. 102 (Aptakasic-Tripp), IL

New Bond Offering: General Obligation School Building, 2023
ISSUED-\$47,635,000.
DATED DATE-Nov. 21, 2023.
DUE-May 1: 2025 - 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Amalgamated Bank of Chicago.
REGISTRAR-Amalgamated Bank of Chicago.
FINANCIAL ADVISOR-Pma Securities LLC.
BOND COUNSEL-Chapman And Cutler LLP.
TRANSFER AGENT-Amalgamated Bank of Chicago.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 05/01/25 to 05/01/43 with corresponding amounts and percentages.

CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:
2034 - 2043 Bonds:
05/01/2033...100
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$47,635,000) On Oct. 30, 2023 thru JP Morgan Securities LLC.

MADISON COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 7 (Edwardsville), IL

New Bond Offering: General Obligation School, 2023-D
ISSUED-\$6,130,000.
DATED DATE-Dec. 5, 2023.
DUE-Dec. 1: 2024 - 2028.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
BOND COUNSEL-Chapman And Cutler LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/24...425 5.00 12/01/25...1,500 5.00
12/01/26...1,585 5.00 12/01/27...1,675 5.00
12/01/28...945 5.00
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2028).
PURPOSE-Primary/Secondary Education.
OFFERED-(\$6,130,000) On Nov. 13, 2023 thru Stifel Nicolaus.

New Bond Offering: Debt Certificates, 2023-C
ISSUED-\$13,040,000.
DATED DATE-Dec. 5, 2023.
DUE-Dec. 1: 2025 - 2034, 2036, 2038 - 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
BOND COUNSEL-Chapman And Cutler LLP.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/25...260 5.00 12/01/26...3,755 5.00
12/01/27...490 5.00 12/01/28...530 5.00
12/01/29...570 5.00 12/01/30...615 5.00
12/01/31...660 5.00 12/01/32...710 5.00
12/01/33...760 5.00 12/01/34...815 5.00
12/01/36...1,805 4.38 12/01/38...2,045 4.63
12/01/39...25 4.75

CALLABLE-Bonds due 2034, 2036, 2038 - 2039 are callable in whole at anytime or in part at anytime:
2034, 2036, 2038 - 2039 Bonds:
12/01/2033...100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2036 Bonds:
12/01/35...875 12/01/36...930
2038 Bonds:

12/01/37...990 12/01/38...1,055
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2036, 2038 - 2039).
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/36...97.72 12/01/38...97.83 12/01/39...98.35
OFFERED-(\$13,040,000) On Nov. 13, 2023 thru Stifel Nicolaus And Co Inc.

MAHOMET (VILLAGE OF), IL
New Bond Offering: General Obligation Limited Tax, 2023 (Bank Qualified)

ISSUED-\$920,000.
DATED DATE-Nov. 21, 2023.
DUE-Dec. 1: 2024 - 2035.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Zions Bancorporation NA.
REGISTRAR-Zions Bancorporation NA.
BOND COUNSEL-Gilmore And Bell PC.
DEPOSITORY-Depository Trust Company.
CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime:
2035 Bonds:
12/01/2034...100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2029 Bonds:

12/01/27...65 12/01/28...70 12/01/29...75
2035 Bonds:

12/01/31...85 12/01/32...90 12/01/33...100
12/01/34...105 12/01/35...105
SECURITY-Limited G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$920,000) On Nov. 9, 2023 thru Bernardi Securities Inc.

ORLAND PARK (Village), IL
New Bond Offering: General Obligation, 2023

ISSUED-\$11,590,000.
DATED DATE-Nov. 20, 2023.
DUE-Dec. 1: 2025 - 2048.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Amalgamated Bank of Chicago.
REGISTRAR-Amalgamated Bank of Chicago.
FINANCIAL ADVISOR-Pma Securities LLC.
BOND COUNSEL-Chapman And Cutler LLP.
TRANSFER AGENT-Amalgamated Bank of Chicago.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/25...170 5.00 12/01/26...180 5.00
12/01/27...190 5.00 12/01/28...200 5.00
12/01/29...225 5.00 12/01/30...235 5.00
12/01/31...255 5.00 12/01/32...350 5.00
12/01/33...400 5.00 12/01/34...1,495 5.00
12/01/35...1,935 5.00 12/01/36...2,075 5.00
12/01/37...1,890 5.00 12/01/38...1,990 5.00

CALLABLE-Bonds due 2034 - 2048 are callable in whole at anytime or in part at anytime:
2034 - 2048 Bonds:
12/01/2033...100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$11,590,000) On Oct. 31, 2023 thru Hilltop Securities Inc.

RIVERSIDE (VILLAGE), IL
New Bond Offering: General Obligation Limited Tax, 2023 (Bank Qualified)

ISSUED-\$1,270,000.
DATED DATE-Dec. 4, 2023.
DUE-Dec. 1: 2024 - 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Speer Financial Inc.  
 BOND COUNSEL—Chapman And Cutler LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$1,270,000) On Nov. 16, 2023 thru Robert W Baird And Co Inc.

**SALINE COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 3 (HARRISBURG), IL**

**New Bond Offering:** General Obligation School, 2023-B (Bank Qualified)  
 ISSUED—\$1,235,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Dec. 1: 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Kings Financial Consulting Inc.  
 BOND COUNSEL—Chapman And Cutler LLP.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/01/40	1,235	5.00			

 CALLABLE—Bonds due 2040 are callable in whole at anytime or in part at anytime:  
 2040 Bonds:  
 12/01/2030 ... 100  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2040).  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$1,235,000) On Nov. 9, 2023 thru Da Davidson And Co.

**New Bond Offering:** Taxable General Obligation School, 2023-A (Taxable)  
 ISSUED—\$5,100,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Dec. 1: 2024 - 2025, 2037 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Kings Financial Consulting Inc.  
 BOND COUNSEL—Chapman And Cutler LLP.  
 ESCROW AGENT—Umb Bank NA.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/01/24	300	5.76	12/01/25	110	5.81
12/01/37	1,440	6.21	12/01/38	1,560	6.28
12/01/39	1,690	6.38			

 CALLABLE—Bonds due 2038 - 2039 are callable in whole at anytime or in part at anytime:  
 2038 - 2039 Bonds:  
 12/01/2030 ... 100  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2025, 2037 - 2039).  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$5,100,000) On Nov. 9, 2023 thru Da Davidson And Co.

**SALT CREEK RURAL PARK DISTRICT, IL**

**New Bond Offering:** General Obligation Park, 2023-B (Bank Qualified)  
 ISSUED—\$5,800,000.  
 DATED DATE—Dec. 13, 2023.  
 DUE—Dec. 15: 2024 - 2032, 2034, 2036, 2038, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Zions Bancorporation NA.  
 REGISTRAR—Zions Bancorporation NA.  
 BOND COUNSEL—Chapman And Cutler LLP.  
 TRANSFER AGENT—Zions Bancorporation NA.

DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/15/24	175	5.00	12/15/25	180	5.00
12/15/26	190	5.00	12/15/27	200	5.00
12/15/28	210	5.00	12/15/29	220	5.00
12/15/30	235	5.00	12/15/31	245	5.00
12/15/32	260	5.00	12/15/34	555	5.00
12/15/36	615	5.00	12/15/38	680	5.25
12/15/43	2,035	5.00			

 CALLABLE—Bonds due 2034, 2036, 2038, 2043 are callable in whole at anytime or in part at anytime:  
 2034, 2036, 2038, 2043 Bonds:  
 12/15/2032 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2034 Bonds:  

12/15/33	270	12/15/34	285
12/15/35	300	12/15/36	315
12/15/37	330	12/15/38	350
12/15/39	370	12/15/40	385
12/15/42	425	12/15/43	450

 SECURITY—Double Barreled.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2032, 2034, 2036, 2038, 2043).  
 PURPOSE—Parks/Zoos/Beaches.  
 OFFERED—(\$5,800,000) On Nov. 8, 2023 thru Raymond James And Associates Inc.

**New Bond Offering:** General Obligation Limited Tax Park, 2023-A (Bank Qualified)  
 ISSUED—\$785,000.  
 DATED DATE—Dec. 13, 2023.  
 DUE—Dec. 1: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Zions Bancorporation NA.  
 REGISTRAR—Zions Bancorporation NA.  
 BOND COUNSEL—Chapman And Cutler LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 15, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
12/01/24	785	5.00

 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$785,000) On Nov. 8, 2023 thru Raymond James And Associates Inc.

**INDIANA AVON COMMUNITY SCHOOL BUILDING CORPORATION, IN**

**New Bond Offering:** Ad Valorem Property Tax First Mortgage, 2023  
 ISSUED—\$150,000,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Jan. 15: 2027 - 2033, 2043; July 15: 2026 - 2041.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15.  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):  
 2034 Bonds:  

01/15/34	4,145	07/15/34	4,250
----------	-------	----------	-------

 2035 Bonds:

01/15/35	4,355	07/15/35	4,465
----------	-------	----------	-------

 2036 Bonds:  

01/15/36	4,575	07/15/36	4,690
----------	-------	----------	-------

 2037 Bonds:  

01/15/37	4,805	07/15/37	4,930
----------	-------	----------	-------

 2038 Bonds:  

01/15/38	5,060	07/15/38	5,195
----------	-------	----------	-------

 2039 Bonds:  

01/15/39	5,330	07/15/39	5,470
----------	-------	----------	-------

 2040 Bonds:  

01/15/40	5,615	07/15/40	5,770
----------	-------	----------	-------

 2041 Bonds:  

01/15/41	5,930	07/15/41	6,090
----------	-------	----------	-------

 2043 Bonds:  

01/15/42	6,260	07/15/42	6,430	01/15/43	6,605
----------	-------	----------	-------	----------	-------

 SECURITY—Lease/rent.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$150,000,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

**BLUFFTON-HARRISON MIDDLE SCHOOL BUILDING CORPORATION, IN**

**New Bond Offering:** Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified)  
 ISSUED—\$9,650,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Jan. 15: 2025 - 2027, 2029 - 2031, 2043; July 15: 2025 - 2026, 2028 - 2031, 2035, 2038, 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
01/15/25	65	5.00	07/15/25	65	5.00
01/15/26	70	5.00	07/15/26	70	5.00
01/15/27	70	5.00	07/15/28	210	5.00
01/15/29	215	5.00	07/15/29	220	5.00
01/15/30	225	5.00	07/15/30	230	5.00
01/15/31	240	5.00	07/15/31	245	5.00
07/15/35	2,190	5.00	07/15/38	1,955	5.25
07/15/40	1,480	5.50	01/15/43	2,100	5.50

CALLABLE—Bonds due 2035, 2038, 2040, 2043 are callable in whole at anytime or in part at anytime:  
 2035, 2038, 2040, 2043 Bonds:  
 07/15/2031 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):  
 2035 Bonds:  

01/15/32	250	07/15/32	255	01/15/33	265
07/15/33	270	01/15/34	275	07/15/34	285
01/15/35	290	07/15/35	300		

 2038 Bonds:  

01/15/36	305	07/15/36	315	01/15/37	320
07/15/37	330	01/15/38	340	07/15/38	345

 2040 Bonds:  

01/15/39	355	07/15/39	365	01/15/40	375
07/15/40	385				

 2043 Bonds:  

01/15/41	395	07/15/41	410	01/15/42	420
07/15/42	430	01/15/43	445		

 SECURITY—Double Barreled.  
 PURPOSE—Primary/Secondary Education.



OFFERED—(\$9,650,000) On Nov. 2, 2023 thru Stifel Nicolaus And Co Inc.

**BORDEN-HENRYVILLE MULTI- SCHOOL BUILDING CORPORATION, IN**

**New Bond Offering:** Ad Valorem Property Tax First Mortgage, 2023  
ISSUED—\$15,865,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Jan. 15: 2025 - 2032; July 15: 2024 - 2031, 2033, 2035, 2037, 2039, 2041, 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Bank of New York Mellon Trust Co NA.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15.  
SINKING FUND—In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):  
2033 Bonds:

07/15/32 ..... 390 01/15/33 ..... 400 07/15/33 ..... 410  
2035 Bonds:

01/15/34 ..... 420 07/15/34 ..... 430 01/15/35 ..... 445  
07/15/35 ..... 455  
2037 Bonds:

01/15/36 ..... 465 07/15/36 ..... 475 01/15/37 ..... 490  
07/15/37 ..... 500  
2039 Bonds:

01/15/38 ..... 515 07/15/38 ..... 525 01/15/39 ..... 540  
07/15/39 ..... 555  
2041 Bonds:

01/15/40 ..... 570 07/15/40 ..... 585 01/15/41 ..... 600  
07/15/41 ..... 615  
2043 Bonds:

01/15/42 ..... 630 07/15/42 ..... 650 01/15/43 ..... 665  
07/15/43 ..... 680

SECURITY—Lease/rent.  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$15,865,000) On Nov. 3, 2023 thru Raymond James And Associates Inc.

**BROWN COUNTY SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$5,970,000.  
DATED DATE—Dec. 5, 2023.  
DUE—Jan. 15: 2025 - 2028; July 15: 2024 - 2027.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$5,970,000) On Nov. 6, 2023 thru Fifth Third Securities.

**CLINTON CENTRAL SCHOOL CORPORATION CLINTON COUNTY, IN**

**New Bond Offering:** General Obligation, 2023  
ISSUED—\$2,500,000.  
DATED DATE—Dec. 6, 2023.  
DUE—Jan. 15: 2025 - 2031, 2034; July 15: 2025 - 2031.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Farmers Bank.  
REGISTRAR—Farmers Bank.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Farmers Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15.  
SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2034 Bonds:

01/15/32 ..... 100 07/15/32 ..... 105 01/15/33 ..... 105  
07/15/33 ..... 110 01/15/34 ..... 115  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$2,500,000) On Nov. 7, 2023 thru Stifel Nicolaus And Co Inc.

**DANVILLE COMMUNITY SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$4,880,000.  
DATED DATE—Dec. 12, 2023.  
DUE—Jan. 15: 2025; July 15: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Ice Miller LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15.  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$4,880,000) On Nov. 15, 2023 thru Stifel Nicolaus And Co Inc.

**DELPHI COMMUNITY SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$2,400,000.  
DATED DATE—Nov. 14, 2023.  
DUE—Jan. 15: 2025 - 2026; July 15: 2024 - 2025.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Regions Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
07/15/24 ..... 1,045 5.00 01/15/25 ..... 1,095 5.00  
07/15/25 ..... 130 5.00 01/15/26 ..... 130 5.00  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$2,400,000) On Oct. 24, 2023 thru Bernardi Securities Inc.

**EAST ALLEN COUNTY SCHOOLS, IN**

**New Bond Offering:** General Obligation, 2023-B  
ISSUED—\$6,020,000.  
DATED DATE—Dec. 5, 2023.  
DUE—Jan. 15: 2025 - 2026; July 15: 2024 - 2025.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$6,020,000) On Nov. 6, 2023 thru Stifel Nicolaus And Co Inc.

**FAIRFIELD COMMUNITY SCHOOLS, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$5,880,000.  
DATED DATE—Dec. 7, 2023.  
DUE—Jan. 15: 2025 - 2029; July 15: 2024 - 2028.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.

OFFERED—(\$5,880,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**FISHERS TOWN HALL BUILDING CORPORATION, IN**

**New Bond Offering:** Taxable Lease Rental Revenue, 2023-B (Taxable)  
ISSUED—\$10,000,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Jan. 15: 2026 - 2034.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Huntington National Bank.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Bose McKinney And Evans LLP.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (Jan. 15, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
01/15/26 ..... 470 5.38 01/15/27 ..... 975 5.40  
01/15/28 ..... 1,030 5.45 01/15/29 ..... 1,085 5.54  
01/15/30 ..... 1,145 5.59 01/15/31 ..... 1,215 5.65  
01/15/32 ..... 1,280 5.72 01/15/33 ..... 1,360 5.77  
01/15/34 ..... 1,440 5.80  
SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):  
2027 Bonds:

07/15/26 ..... 480 01/15/27 ..... 495  
2028 Bonds:

07/15/27 ..... 510 01/15/28 ..... 520  
2029 Bonds:

07/15/28 ..... 535 01/15/29 ..... 550  
2030 Bonds:

07/15/29 ..... 565 01/15/30 ..... 580  
2031 Bonds:

07/15/30 ..... 600 01/15/31 ..... 615  
2032 Bonds:

07/15/31 ..... 630 01/15/32 ..... 650  
2033 Bonds:

07/15/32 ..... 670 01/15/33 ..... 690  
2034 Bonds:

07/15/33 ..... 710 01/15/34 ..... 730

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Lease/rent.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$10,000,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

**New Bond Offering:** Lease Rental Revenue, 2023-A  
ISSUED—\$160,000,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Jan. 15: 2026 - 2033, 2063; July 15: 2026 - 2043, 2048, 2053, 2058.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Huntington National Bank.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Bose McKinney And Evans LLP.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (Jan. 15, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %  
01/15/26 ..... 235 5.00 07/15/26 ..... 240 5.00  
01/15/27 ..... 245 5.00 07/15/27 ..... 250 5.00  
01/15/28 ..... 260 5.00 07/15/28 ..... 265 5.00  
01/15/29 ..... 275 5.00 07/15/29 ..... 280 5.00  
01/15/30 ..... 285 5.00 07/15/30 ..... 290 5.00  
01/15/31 ..... 300 5.00 07/15/31 ..... 310 5.00  
01/15/32 ..... 315 5.25 07/15/32 ..... 325 5.25  
01/15/33 ..... 330 5.25 07/15/33 ..... 340 5.25

07/15/34.....1,460 5.25 07/15/35.....2,310 5.25  
 07/15/36.....2,430 5.25 07/15/37.....2,555 5.25  
 07/15/38.....2,695 5.50 07/15/39.....2,845 5.50  
 07/15/40.....3,005 5.50 07/15/41.....3,170 5.50  
 07/15/42.....3,345 5.50 07/15/43.....3,535 5.50  
 07/15/48.....20,925 5.63 07/15/53.....27,620 5.63  
 07/15/58.....36,540 5.75 01/15/63.....43,020 5.75  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each July 15, Jan. 15 as follows (\$000 omitted):

2034 Bonds:  
 01/15/34.....350 07/15/34.....1,110  
 2035 Bonds:

01/15/35.....1,140 07/15/35.....1,170  
 2036 Bonds:

01/15/36.....1,200 07/15/36.....1,230  
 2037 Bonds:

01/15/37.....1,260 07/15/37.....1,295  
 2038 Bonds:

01/15/38.....1,330 07/15/38.....1,365  
 2039 Bonds:

01/15/39.....1,405 07/15/39.....1,440  
 2040 Bonds:

01/15/40.....1,480 07/15/40.....1,525  
 2041 Bonds:

01/15/41.....1,565 07/15/41.....1,605  
 2042 Bonds:

01/15/42.....1,650 07/15/42.....1,695  
 2043 Bonds:

01/15/43.....1,745 07/15/43.....1,790  
 2048 Bonds:

01/15/44.....1,840 07/15/44.....1,895 01/15/45.....1,945  
 07/15/45.....2,000 01/15/46.....2,055 07/15/46.....2,115  
 01/15/47.....2,175 07/15/47.....2,235 01/15/48.....2,300  
 07/15/48.....2,365  
 2053 Bonds:

01/15/49.....2,430 07/15/49.....2,500 01/15/50.....2,570  
 07/15/50.....2,640 01/15/51.....2,715 07/15/51.....2,790  
 01/15/52.....2,870 07/15/52.....2,950 01/15/53.....3,035  
 07/15/53.....3,120  
 2058 Bonds:

01/15/54.....3,205 07/15/54.....3,300 01/15/55.....3,395  
 07/15/55.....3,490 01/15/56.....3,590 07/15/56.....3,695  
 01/15/57.....3,800 07/15/57.....3,910 01/15/58.....4,020  
 07/15/58.....4,135  
 2063 Bonds:

01/15/59.....4,255 07/15/59.....4,380 01/15/60.....4,505  
 07/15/60.....4,635 01/15/61.....4,765 07/15/61.....4,905  
 01/15/62.....5,045 07/15/62.....5,190 01/15/63.....5,340  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemptions  
 in whole or in part at 100 under certain special circumstances  
 as described in the indenture.  
 SECURITY—Lease/rent.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$160,000,000) On Nov. 9, 2023 thru Raymond James  
 And Associates Inc.

**FRANKLIN COUNTY COMMUNITY SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$2,500,000.  
 DATED DATE—Dec. 12, 2023.  
 DUE—Dec. 31: 2024 - 2026; June 30: 2024 - 2026.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bokf NA.  
 DEPOSITORY—Depository Trust Company.

INTEREST—J&D 30 (June 30, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 06/30/24.....530 5.00 12/31/24.....550 5.00  
 06/30/25.....460 5.00 12/31/25.....475 5.00  
 06/30/26.....240 5.00 12/31/26.....245 5.00  
 SECURITY—Limited G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$2,500,000) On Nov. 15, 2023 thru Stifel Nicolaus  
 And Co Inc.

**GREENFIELD CENTRAL COMMUNITY SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$6,045,000.  
 DATED DATE—Dec. 12, 2023.  
 DUE—Jan. 15: 2025 - 2026; July 15: 2024 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 07/15/24.....1,570 5.00 01/15/25.....1,635 5.00  
 07/15/25.....1,400 5.00 01/15/26.....1,440 5.00  
 SECURITY—Limited G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$6,045,000) On Nov. 13, 2023 thru Stifel Nicolaus  
 And Co Inc.

**INDIANA FINANCE AUTHORITY, IN**

**New Bond Offering:** Educational Facilities Revenue, Rose Hulman  
 Institute of Technology Project, 2023  
 ISSUED—\$26,000,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—June 1: 2033, 2036 - 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—First Financial Bank NA.  
 FINANCIAL ADVISOR—Blue Rose Capital Advisors LLC.  
 BOND COUNSEL—Barnes And Thornburg LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1.  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each June 1 as follows (\$000 omitted):

2033 Bonds:  
 06/01/30.....800 06/01/31.....840 06/01/32.....870  
 06/01/33.....915  
 2036 Bonds:

06/01/34.....955 06/01/35.....1,000 06/01/36.....1,050  
 2048 Bonds:

06/01/44.....870 06/01/45.....1,205 06/01/46.....1,275  
 06/01/47.....1,350 06/01/48.....1,430  
 2053 Bonds:

06/01/49.....1,510 06/01/50.....1,595 06/01/51.....1,690  
 06/01/52.....1,785 06/01/53.....1,890  
 SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 OFFERED—(\$26,000,000) On Nov. 15, 2023 thru Goldman Sachs  
 And Co LLC.

**LAFAYETTE SCHOOL CORPORATION, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$1,200,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Jan. 15: 2025; July 15: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Therber And Brock Indianapolis Indiana.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.

INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 07/15/24.....590 5.00 01/15/25.....610 5.00  
 SECURITY—Limited G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$1,200,000) On Nov. 7, 2023 thru Mesirow Financial  
 Inc.

**LAWRENCE TOWNSHIP METROPOLITAN SCHOOL DISTRICT, IN**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$12,000,000.  
 DATED DATE—Dec. 14, 2023.  
 DUE—Jan. 15: 2025 - 2032; July 15: 2024 - 2031.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Huntington National Bank.  
 REGISTRAR—Huntington National Bank.  
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL—Barnes And Thornburg LLP.  
 TRANSFER AGENT—Huntington National Bank.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Limited G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$12,000,000) On Nov. 15, 2023 thru Piper Sandler  
 And Co.

**LEBANON PUBLIC LIBRARY, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$2,760,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Jan. 15: 2025 - 2029; July 15: 2024 - 2028.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Limited G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and  
 interest by Build America Mutual Assurance Co. (2024 - 2029).  
 PURPOSE—Library or Museums.  
 OFFERED—(\$2,760,000) On Nov. 8, 2023 thru Bok Financial Securities  
 Inc.

**MITCHELL HIGH SCHOOL BUILDING CORPORATION, IN**

**New Bond Offering:** Ad Valorem Property Tax First Mortgage,  
 2023 (Bank Qualified)  
 ISSUED—\$8,900,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Jan. 15: 2025 - 2033; July 15: 2024 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—First Financial Bank NA.  
 REGISTRAR—First Financial Bank NA.  
 BOND COUNSEL—Ice Miller LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15.  
 SECURITY—Double Barreled.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$8,900,000) On Nov. 9, 2023 thru Raymond James  
 And Associates Inc.

**MONROE-GREGG SCHOOL DISTRICT, IN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$3,000,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Jan. 15: 2025 - 2026; July 15: 2024 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 07/15/24.....705 5.00 01/15/25.....740 5.00  
 07/15/25.....770 5.00 01/15/26.....785 5.00

SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$3,000,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

01/15/38....1,175 07/15/38....1,205
2039 Bonds:
01/15/39....1,235 07/15/39....1,270
2040 Bonds:

OFFERED-(\$4,800,000) On Oct. 26, 2023 thru Raymond James And Associates Inc.

NETTLE CREEK SCHOOL CORPORATION HAGERSTOWN, IN

New Bond Offering: General Obligation, 2023 (Bank Qualified)
ISSUED-\$1,325,000.
DATED DATE-Nov. 28, 2023.
DUE-Jan. 15: 2026 - 2029; July 15: 2025 - 2028.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Ice Miller LLP.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows for 07/15/25, 07/15/26, 07/15/27, 07/15/28.

SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$1,325,000) On Nov. 7, 2023 thru Robert W Baird And Co.

NOBLESVILLE REDEVELOPMENT AUTHORITY, IN

New Bond Offering: Ad Valorem Property Tax Lease Rental Revenue, Pleasant Street Project, 2023
ISSUED-\$45,245,000.
DATED DATE-Nov. 8, 2023.
DUE-Jan. 15: 2027 - 2031, 2046; July 15: 2026 - 2031, 2033 - 2041, 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Krohn And Associates LLP.
BOND COUNSEL-Bose Mckinney And Evans LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows for 07/15/26, 07/15/27, 07/15/28, 07/15/29, 07/15/30, 07/15/31, 07/15/34, 07/15/36, 07/15/38, 07/15/40, 07/15/43.

CALLABLE-Bonds due 2033 - 2041, 2043, 2046 are callable in whole at anytime or in part at anytime:
2033 - 2041, 2043, 2046 Bonds:
07/15/2031... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):
2033 Bonds:

01/15/32..... 870 07/15/32..... 895 01/15/33..... 915
07/15/33..... 940
2034 Bonds:

01/15/34..... 960 07/15/34..... 985
2035 Bonds:

01/15/35.....1,010 07/15/35.....1,035
2036 Bonds:

01/15/36.....1,060 07/15/36.....1,090
2037 Bonds:

01/15/37.....1,115 07/15/37.....1,145
2038 Bonds:

01/15/40....1,305 07/15/40....1,340
2041 Bonds:

01/15/41....1,375 07/15/41....1,415
2043 Bonds:

01/15/42....1,455 07/15/42....1,490 01/15/43....1,535
07/15/43....1,575
2046 Bonds:

01/15/44....1,620 07/15/44....1,665 01/15/45....1,710
07/15/45....1,755 01/15/46....1,805
SECURITY-Lease/rent.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$45,245,000) On Oct. 25, 2023 thru Stifel Nicolaus And Co Inc.

PAOLI COMMUNITY SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified)
ISSUED-\$4,800,000.
DATED DATE-Nov. 28, 2023.
DUE-Jan. 15: 2025 - 2029, 2032; July 15: 2024 - 2028, 2034, 2036, 2038, 2040, 2042.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Old National Wealth Management.
REGISTRAR-Old National Wealth Management.
BOND COUNSEL-Barnes And Thornburg LLP.
TRANSFER AGENT-Old National Wealth Management.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows for 07/15/24, 07/15/25, 07/15/26, 07/15/27, 07/15/28, 07/15/29, 01/15/32, 07/15/36, 07/15/40.

CALLABLE-Bonds due 2034, 2036, 2038, 2040, 2042 are callable in whole at anytime or in part at anytime:
2034, 2036, 2038, 2040, 2042 Bonds:
07/15/2032... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15, July 15 as follows (\$000 omitted):
2032 Bonds:

07/15/29..... 35 01/15/30..... 40 07/15/30..... 40
01/15/31..... 40 07/15/31..... 40 01/15/32..... 40
2034 Bonds:

07/15/32..... 40 01/15/33..... 45 07/15/33..... 45
01/15/34..... 45 07/15/34..... 45
2036 Bonds:

01/15/35..... 45 07/15/35..... 45 01/15/36..... 50
07/15/36..... 50
2038 Bonds:

01/15/37..... 50 07/15/37..... 50 01/15/38..... 55
07/15/38..... 275
2040 Bonds:

01/15/39..... 285 07/15/39..... 290 01/15/40..... 300
07/15/40..... 305
2042 Bonds:

01/15/41..... 315 07/15/41..... 320 01/15/42..... 330
07/15/42..... 140
SECURITY-Lease/rent.

PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
01/15/32.....97.75 07/15/34.....98.40

PERRY TOWNSHIP SCHOOLS, IN

New Bond Offering: General Obligation, 2023-A
ISSUED-\$6,105,000.
DATED DATE-Dec. 7, 2023.
DUE-Jan. 15: 2025; July 15: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Barnes And Thornburg LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan Securities LLC.

New Bond Offering: General Obligation, 2023-D

ISSUED-\$4,415,000.
DATED DATE-Dec. 7, 2023.
DUE-Jan. 15: 2025 - 2026; July 15: 2024 - 2025.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Barnes And Thornburg LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$4,415,000) On Nov. 7, 2023 thru JP Morgan.

New Bond Offering: General Obligation, 2023-C

ISSUED-\$6,105,000.
DATED DATE-Dec. 7, 2023.
DUE-Jan. 15: 2025; July 15: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Barnes And Thornburg LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan Securities LLC.

New Bond Offering: General Obligation, 2023-B

ISSUED-\$6,105,000.
DATED DATE-Dec. 7, 2023.
DUE-Jan. 15: 2025; July 15: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Barnes And Thornburg LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$6,105,000) On Nov. 7, 2023 thru JP Morgan.

RANDOLPH EASTERN SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified)
ISSUED-\$5,545,000.
DATED DATE-Nov. 15, 2023.
DUE-Jan. 15: 2030 - 2043; July 15: 2029 - 2042.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Huntington National Bank.
PAYING AGENT-Huntington National Bank.
REGISTRAR-Huntington National Bank.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Ice Miller LLP.
TRANSFER AGENT-Huntington National Bank.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/29	140	5.00	01/15/30	140	5.00
07/15/30	145	5.00	01/15/31	150	5.00
07/15/31	155	5.00	01/15/32	155	5.00
07/15/32	160	5.00	01/15/33	165	5.00
07/15/33	170	5.00	01/15/34	175	5.00
07/15/34	175	5.00	07/15/35	375	5.00
07/15/36	390	5.00	07/15/37	405	5.00
07/15/38	430	5.00	07/15/39	450	5.00
07/15/40	475	5.00	07/15/41	495	5.00
01/15/43	795	5.00			

CALLABLE—Bonds due 2034 - 2043 are callable in whole at any time or in part at anytime:  
2034 - 2043 Bonds:  
01/15/2034... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):  
2035 Bonds:  
01/15/35 ..... 185 07/15/35 ..... 190  
2036 Bonds:  
01/15/36 ..... 190 07/15/36 ..... 200  
2037 Bonds:  
01/15/37 ..... 200 07/15/37 ..... 205  
2038 Bonds:  
01/15/38 ..... 215 07/15/38 ..... 215  
2039 Bonds:  
01/15/39 ..... 225 07/15/39 ..... 225  
2040 Bonds:  
01/15/40 ..... 235 07/15/40 ..... 240  
2041 Bonds:  
01/15/41 ..... 245 07/15/41 ..... 250  
2043 Bonds:  
01/15/42 ..... 260 07/15/42 ..... 265 01/15/43 ..... 270

SECURITY—Lease/rent.  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$5,545,000) On Oct. 25, 2023 thru Bok Financial Securities Inc.

**SALEM ELEMENTARY SCHOOL BUILDING CORPORATION, IN**  
New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023 (Bank Qualified)  
ISSUED—\$3,175,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Jan. 15: 2025 - 2026, 2036; July 15: 2024 - 2025, 2032.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/24	225	5.00	01/15/25	255	5.00
07/15/25	95	5.00	01/15/26	100	5.00
07/15/32	1,495	4.38	01/15/36	1,005	5.00

CALLABLE—Bonds due 2032, 2036 are callable in whole at any time or in part at anytime:  
2032, 2036 Bonds:  
07/15/2031... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):  
2032 Bonds:  
07/15/26 ..... 100 01/15/27 ..... 105 07/15/27 ..... 105  
01/15/28 ..... 110 07/15/28 ..... 110 01/15/29 ..... 110  
07/15/29 ..... 115 01/15/30 ..... 115 07/15/30 ..... 120  
01/15/31 ..... 120 07/15/31 ..... 125 01/15/32 ..... 130  
07/15/32 ..... 130  
2036 Bonds:  
01/15/33 ..... 135 07/15/33 ..... 135 01/15/34 ..... 140  
07/15/34 ..... 145 01/15/35 ..... 145 07/15/35 ..... 150  
01/15/36 ..... 155

SECURITY—Lease/rent.  
PURPOSE—Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
07/15/32... .99.25  
OFFERED—(\$3,175,000) On Oct. 25, 2023 thru Stifel Nicolaus And Co Inc.

**SOUTH MADISON COMMUNITY SCHOOL CORPORATION, IN**

New Bond Offering: General Obligation, 2023 (Bank Qualified)  
ISSUED—\$6,065,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Jan. 15: 2025 - 2030; July 15: 2024 - 2029.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Therber And Brock.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/24	45	4.00	01/15/25	75	4.00
07/15/25	80	4.00	01/15/26	80	4.00
07/15/26	85	4.00	01/15/27	85	4.00
07/15/27	85	4.00	01/15/28	90	4.00
07/15/28	1,100	4.00	01/15/29	1,125	4.00
07/15/29	1,590	4.00	01/15/30	1,625	4.00

SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$6,065,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc.

**SOUTH MONTGOMERY COMMUNITY SCHOOL CORPORATION, IN**

New Bond Offering: General Obligation, 2023 (Bank Qualified)  
ISSUED—\$3,000,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Jan. 15: 2025 - 2027; July 15: 2024 - 2026.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/24	300	5.00	01/15/25	330	5.00
07/15/25	590	5.00	01/15/26	605	5.00
07/15/26	580	5.00	01/15/27	595	5.00

SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$3,000,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**STEBEN COUNTY METROPOLITAN SCHOOL DISTRICT, IN**

New Bond Offering: General Obligation, 2023 (Bank Qualified)  
ISSUED—\$2,850,000.  
DATED DATE—Dec. 7, 2023.  
DUE—Jan. 15: 2027 - 2033; July 15: 2026 - 2032.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Barnes And Thornburg LLP.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$2,850,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc.

**TWIN LAKES SCHOOL BUILDING CORPORATION, IN**

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2023

ISSUED—\$12,000,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Jan. 15: 2025 - 2031, 2043; July 15: 2024 - 2031, 2033, 2035, 2037, 2039, 2041.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Bank of New York Mellon Trust Co NA.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/24	370	5.00	01/15/25	470	5.00
07/15/25	55	5.00	01/15/26	60	5.00
07/15/26	210	5.00	01/15/27	215	5.00
07/15/27	220	5.00	01/15/28	225	5.00
07/15/28	230	5.00	01/15/29	235	5.00
07/15/29	240	5.00	01/15/30	250	5.00
07/15/30	255	5.00	01/15/31	260	5.00
07/15/31	265	5.00	07/15/33	1,140	5.00
07/15/35	1,255	5.00	07/15/37	1,385	5.25
07/15/39	1,540	5.25	07/15/41	1,710	5.50
01/15/43	1,410	5.50			

SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):  
2033 Bonds:

01/15/32	275	07/15/32	280	01/15/33	290
07/15/33	295				
2035 Bonds:					
01/15/34	300	07/15/34	310	01/15/35	320
07/15/35	325				
2037 Bonds:					

01/15/36	335	07/15/36	340	01/15/37	350
07/15/37	360				
2039 Bonds:					

01/15/38	370	07/15/38	380	01/15/39	390
07/15/39	400				
2041 Bonds:					

01/15/40	410	07/15/40	420	01/15/41	435
07/15/41	445				
2043 Bonds:					

01/15/42	455	07/15/42	470	01/15/43	485
SECURITY—Lease/rent.					
PURPOSE—Primary/Secondary Education.					
OFFERED—(\$12,000,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.					

**WARRICK COUNTY SCHOOL CORPORATION, IN**

New Bond Offering: General Obligation, 2023 (Bank Qualified)  
ISSUED—\$2,500,000.  
DATED DATE—Nov. 28, 2023.  
DUE—Jan. 15: 2025; July 15: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Old National Bank.  
REGISTRAR—Old National Wealth Management.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Ice Miller LLP.  
TRANSFER AGENT—Old National Wealth Management.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Limited G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$2,500,000) On Nov. 2, 2023 thru Robert W Baird And Co Inc.

**WAYNE TOWNSHIP METROPOLITAN SCHOOL DISTRICT, IN**

New Bond Offering: General Obligation, 2023-B  
ISSUED—\$2,500,000.  
DATED DATE—Nov. 14, 2023.  
DUE—Jan. 15: 2025; July 15: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
BOND COUNSEL—Ice Miller LLP.  
DEPOSITORY—Depository Trust Company.

**INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):**  
 Year Amt. % Year Amt. %  
 07/15/24.....1,225 5.00 01/15/25.....1,275 5.00  
**OFFERED**—(\$2,500,000) On Oct. 24, 2023 thru Stifel Nicolaus And Co Inc.

**New Bond Offering:** General Obligation, 2023-A  
 ISSUED—\$5,830,000.  
 DATED DATE—Nov. 14, 2023.  
 DUE—Jan. 15: 2025; July 15: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 BOND COUNSEL—Ice Miller LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):**  
 Year Amt. % Year Amt. %  
 07/15/24.....2,855 5.00 01/15/25.....2,975 5.00  
**OFFERED**—(\$5,830,000) On Oct. 24, 2023 thru Stifel Nicolaus And Co Inc.

**WESTFIELD CITY INDIANA REDEVELOPMENT AUTHORITY, IN**

**New Bond Offering:** Local Income Tax Lease Rental Revenue, 2023  
 ISSUED—\$29,145,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Jan. 1: 2025 - 2031, 2043; July 1: 2024 - 2041.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Huntington National Bank.  
 PAYING AGENT—Huntington National Bank.  
 REGISTRAR—Huntington National Bank.  
 FINANCIAL ADVISOR—Ow Krohn And Associates LLP.  
 BOND COUNSEL—Taft Stettinius And Hollister LLP.  
 TRANSFER AGENT—Huntington National Bank.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&J 1.**  
**SINKING FUND**—In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):  
 2032 Bonds:

01/01/32.....680 07/01/32.....700  
 2033 Bonds:

01/01/33.....715 07/01/33.....735  
 2034 Bonds:

01/01/34.....755 07/01/34.....770  
 2035 Bonds:

01/01/35.....790 07/01/35.....810  
 2036 Bonds:

01/01/36.....830 07/01/36.....850  
 2037 Bonds:

01/01/37.....875 07/01/37.....895  
 2038 Bonds:

01/01/38.....915 07/01/38.....940  
 2039 Bonds:

01/01/39.....965 07/01/39.....990  
 2040 Bonds:

01/01/40.....1,010 07/01/40.....1,040  
 2041 Bonds:

01/01/41.....1,065 07/01/41.....1,090  
 2043 Bonds:

01/01/42.....1,115 07/01/42.....1,140 01/01/43.....1,170  
 SECURITY—Lease/rent.  
 PURPOSE—Redevelopment/Ld Clearance.  
**OFFERED**—(\$29,145,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc.

**WHEELER-UNION TOWNSHIP SCHOOL BUILDING CORPORATION, IN**

**New Bond Offering:** Ad Valorem Property Tax First Mortgage, 2023  
 ISSUED—\$18,000,000.  
 DATED DATE—Dec. 12, 2023.  
 DUE—Jan. 15: 2025 - 2031; July 15: 2024 - 2031, 2033 - 2039, 2041, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Ice Miller LLP.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&J 15.**  
**SINKING FUND**—In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):  
 2033 Bonds:

01/15/32.....195 07/15/32.....200 01/15/33.....205  
 07/15/33.....210  
 2034 Bonds:

01/15/34.....215 07/15/34.....220  
 2035 Bonds:

01/15/35.....225 07/15/35.....230  
 2036 Bonds:

01/15/36.....235 07/15/36.....240  
 2037 Bonds:

01/15/37.....245 07/15/37.....255  
 2038 Bonds:

01/15/38.....260 07/15/38.....265  
 2039 Bonds:

01/15/39.....275 07/15/39.....280  
 2041 Bonds:

01/15/40.....285 07/15/40.....660 01/15/41.....675  
 07/15/41.....1,080  
 2043 Bonds:

01/15/42.....1,110 07/15/42.....1,665 01/15/43.....1,710  
 07/15/43.....1,585

SECURITY—Double Barreled.  
 PURPOSE—Primary/Secondary Education.  
**OFFERED**—(\$18,000,000) On Nov. 14, 2023 thru Stifel Nicolaus And Co Inc.

**ZIONSVILLE COMMUNITY SCHOOLS, IN**

**New Bond Offering:** General Obligation, 2023-C  
 ISSUED—\$6,035,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Jan. 15: 2025 - 2026; July 15: 2024 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 BOND COUNSEL—Barnes And Thornburg LLP.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):**  
 Year Amt. % Year Amt. %  
 07/15/24.....1,680 5.00 01/15/25.....1,765 5.00  
 07/15/25.....1,280 5.00 01/15/26.....1,310 5.00  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
**OFFERED**—(\$6,035,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.

**IOWA AMES, IA**

**New Bond Offering:** General Obligation Corporate Purpose, 2023-D  
 ISSUED—\$12,110,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—June 1: 2024 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City Treasurer.  
 REGISTRAR—Office of The City Treasurer.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Dorsey And Whitney LLP.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):**

Year Amt. % Year Amt. %  
 06/01/24.....1,130 5.00 06/01/25.....765 5.00  
 06/01/26.....815 5.00 06/01/27.....850 5.00  
 06/01/28.....895 5.00 06/01/29.....940 5.00  
 06/01/30.....985 5.00 06/01/31.....1,035 5.00  
 06/01/32.....1,090 5.00 06/01/33.....1,145 5.00  
 06/01/34.....1,200 5.00 06/01/35.....1,260 5.00  
**CALLABLE**—Bonds due 2032 - 2035 are callable in whole at anytime or in part at anytime:  
 2032 - 2035 Bonds:  
 06/01/2031...100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$12,110,000) On Oct. 24, 2023 thru Keybank Capital Markets Inc.

**BELLEVUE COMMUNITY SCHOOL DISTRICT, IA**

**New Bond Offering:** General Obligation School, 2023 (Bank Qualified)  
 ISSUED—\$9,695,000.  
 DATED DATE—Dec. 20, 2023.  
 DUE—June 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Piper Sandler And Co.  
 BOND COUNSEL—Ahlers And Cooney PC.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):**

Year Amt. % Year Amt. %  
 06/01/24.....675 5.00 06/01/25.....460 5.00  
 06/01/26.....310 5.00 06/01/27.....330 5.00  
 06/01/28.....345 5.00 06/01/29.....360 5.00  
 06/01/30.....380 5.00 06/01/31.....400 5.00  
 06/01/32.....420 5.00 06/01/33.....440 5.00  
 06/01/34.....460 5.00 06/01/35.....485 5.00  
 06/01/36.....500 4.00 06/01/37.....525 4.15  
 06/01/38.....540 4.25 06/01/39.....565 4.30  
 06/01/40.....590 4.35 06/01/41.....610 4.40  
 06/01/42.....635 4.45 06/01/43.....665 4.50

**CALLABLE**—Bonds due 2031 - 2043 are callable in whole at anytime or in part at anytime:  
 2031 - 2043 Bonds:  
 06/01/2030...100  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2043).  
 PURPOSE—Primary/Secondary Education.  
**OFFERED**—(\$9,695,000) On Nov. 13, 2023 thru Janney Montgomery Scott LLC.

**BREMER COUNTY, IA**

**New Bond Offering:** General Obligation Emergency Communications, 2023 (Bank Qualified)  
 ISSUED—\$4,610,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—June 1: 2025 - 2029.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 FINANCIAL ADVISOR—Speer Financial Inc.  
 BOND COUNSEL—Dorsey And Whitney LLP.  
 DEPOSITORY—Depository Trust Company.  
**INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):**  
 Year Amt. % Year Amt. %  
 06/01/25.....840 6.00 06/01/26.....880 6.00  
 06/01/27.....920 6.00 06/01/28.....960 6.00  
 06/01/29.....1,010 6.00  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$4,610,000) On Oct. 25, 2023 thru Piper Sandler.

**CLIVE, IA**

**New Bond Offering:** General Obligation Urban Renewal, 2023-B (Bank Qualified)  
 ISSUED—\$4,735,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—June 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.

REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Dorsey And Whitney LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/25 to 06/01/38 with corresponding amounts and percentages.

CALLABLE-Bonds due 2032 - 2039 are callable in whole at any time or in part at anytime:

2032 - 2039 Bonds:
06/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2033 Bonds:

06/01/32 ..... 315 06/01/33 ..... 330
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/34 ..... 98.73 06/01/35 ..... 99.32 06/01/37 ..... 99.49
06/01/38 ..... 98.93 06/01/39 ..... 99.72
OFFERED-(\$4,735,000) On Oct. 27, 2023 thru Piper Sandler And Co.

DES MOINES AREA COMMUNITY COLLEGE, IA

New Bond Offering: Taxable New Jobs Training Certificates, Multiple Projects 54-B, 2023 (Taxable)
ISSUED-\$1,865,000.

DATED DATE-Dec. 12, 2023.
DUE-June 1: 2025 - 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Independent Public Advisors LLC.
BOND COUNSEL-Dentons Davis Brown PC.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/25 to 06/01/33 with corresponding amounts and percentages.

CALLABLE-Bonds due 2032 - 2033 are callable in whole at any time or in part at anytime:

2032 - 2033 Bonds:
06/01/2031 ... 100
SECURITY-Double Barreled.
PURPOSE-Higher Education.
OFFERED-(\$1,865,000) On Oct. 30, 2023 thru Robert W Baird And Co.

New Bond Offering: Taxable New Jobs Training Certificates, Multiple Projects 54-A, 2023-A (Taxable)
ISSUED-\$3,150,000.

DATED DATE-Dec. 12, 2023.
DUE-June 1: 2025 - 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
FINANCIAL ADVISOR-Independent Public Advisors LLC.
BOND COUNSEL-Dentons Davis Brown PC.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/25 to 06/01/33 with corresponding amounts and percentages.

CALLABLE-Bonds due 2032 - 2033 are callable in whole at any time or in part at anytime:

2032 - 2033 Bonds:
06/01/2031 ... 100

SECURITY-Double Barreled.
PURPOSE-Higher Education.
OFFERED-(\$3,150,000) On Oct. 30, 2023 thru Robert W Baird And Co Inc.

INDIAN HILLS COMMUNITY COLLEGE, IA

New Bond Offering: Taxable Industrial New Jobs Training Certificates, 2023-1 (Taxable)
ISSUED-\$1,810,000.

DATED DATE-Nov. 20, 2023.
DUE-June 1: 2024 - 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
FINANCIAL ADVISOR-Speer Financial Inc.
BOND COUNSEL-Ahlers And Cooney PC.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/24 to 06/01/32 with corresponding amounts and percentages.

CALLABLE-Bonds due 2030 - 2033 are callable in whole at any time or in part at anytime:

2030 - 2033 Bonds:
06/01/2029 ... 100
SECURITY-Double Barreled.
PURPOSE-Higher Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/24 ..... 99.84
OFFERED-(\$1,810,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation School, Merged Area XV, 2023 (Bank Qualified)
ISSUED-\$8,000,000.

DATED DATE-Dec. 5, 2023.
DUE-June 1: 2028 - 2040.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Speer Financial Inc.
BOND COUNSEL-Ahlers And Cooney PC.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/28 to 06/01/40 with corresponding amounts and percentages.

CALLABLE-Bonds due 2031 - 2040 are callable in whole at any time or in part at anytime:

2031 - 2040 Bonds:
06/01/2030 ... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Higher Education.
OFFERED-(\$8,000,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

MARION COUNTY, IA

New Bond Offering: General Obligation Capital Loan Notes, 2023 (Bank Qualified)
ISSUED-\$2,190,000.

DATED DATE-Dec. 14, 2023.
DUE-June 1: 2027 - 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank.
REGISTRAR-Umb Bank.
BOND COUNSEL-Ahlers And Cooney PC.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/27 to 06/01/43 with corresponding amounts and percentages.

CALLABLE-Bonds due 2032 - 2043 are callable in whole at any time or in part at anytime:

2032 - 2043 Bonds:
06/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2033 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/31 to 06/01/40 with corresponding amounts and percentages.

SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/39 ..... 98.89 06/01/43 ..... 98.72
OFFERED-(\$2,190,000) On Nov. 14, 2023 thru Da Davidson And Co.

MARSHALLTOWN, IA

New Bond Offering: General Obligation Corporate Purpose, 2023
ISSUED-\$9,840,000.

DATED DATE-Dec. 12, 2023.
DUE-June 1: 2025 - 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Speer Financial Inc.
BOND COUNSEL-Dorsey And Whitney LLP.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/25 to 06/01/36 with corresponding amounts and percentages.

CALLABLE-Bonds due 2031 - 2039 are callable in whole at any time or in part at anytime:

2031 - 2039 Bonds:
06/01/2030 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2036 Bonds:
06/01/35 ..... 760 06/01/36 ..... 795
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/37 ..... 98.97 06/01/38 ..... 99.19
OFFERED-(\$9,840,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

SOUTH TAMA COUNTY COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Rev and Refund, 2023
ISSUED-\$21,885,000.

DATED DATE-Dec. 7, 2023.
DUE-June 1: 2024 - 2050.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
BOND COUNSEL-Ahlers And Cooney PC.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include dates from 06/01/24 to 06/01/50 with corresponding amounts and percentages.

CALLABLE-Bonds due 2034 - 2050 are callable in whole at any-time or in part at anytime:

2034 - 2050 Bonds:

06/01/2033... 100  
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):  
2043 Bonds:

06/01/39..... 820 06/01/40..... 860 06/01/41..... 900  
06/01/42..... 940 06/01/43..... 985  
2050 Bonds:

06/01/44.....1,030 06/01/45.....1,080 06/01/46.....1,130  
06/01/47.....1,185 06/01/48.....1,245 06/01/49.....1,305  
06/01/50.....1,370

SECURITY-Sales/excise Tax.  
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2050).  
PURPOSE-Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
06/01/43.....97.55 06/01/50.....97.17  
OFFERED-(\$21,885,000) On Nov. 7, 2023 thru Piper Sandler And Co.

**KANSAS  
BURLINGTON (CITY OF), KS**

New Bond Offering: Environmental Improvement Revenue Refunding, Evergy Metro Inc Project, 2023  
ISSUED-\$79,500,000.

DATED DATE-Dec. 1, 2023.  
DUE-Mar. 1: 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof.  
TRUSTEE-Umb Bank NA.

PAYING AGENT-Umb Bank NA.  
REGISTRAR-Umb Bank NA.

BOND COUNSEL-Chapman And Cutler LLP.  
ESCROW AGENT-Bank of New York Mellon Trust Co NA.

REMARKETING AGENT-Bofa Securities Inc.  
TENDER AGENT-Umb Bank NA.

TRANSFER AGENT-Umb Bank NA.  
DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1.  
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2045 are callable in whole at anytime or in part at anytime:

2045 Bonds:  
03/02/2026... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.  
PURPOSE-Public Power.

OFFERED-(\$79,500,000) On Nov. 16, 2023 thru Bofa Securities Inc.

**BUTLER COUNTY UNIFIED SCHOOL DISTRICT NO. 205, KS**

New Bond Offering: General Obligation School Building, 2023

ISSUED-\$13,515,000.

DATED DATE-Nov. 15, 2023.  
DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The State Treasurer.

REGISTRAR-Office of The State Treasurer.  
FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.

BOND COUNSEL-Gilmore And Bell PC.  
TRANSFER AGENT-Office of The State Treasurer.

DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include dates from 09/01/25 to 09/01/46 with corresponding amounts and percentages.

CALLABLE-Bonds due 2033 - 2048 are callable in whole at any-time or in part at anytime:

2033 - 2048 Bonds:  
09/01/2032... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2042 Bonds:

09/01/41..... 730 09/01/42..... 790  
2044 Bonds:

09/01/43..... 850 09/01/44..... 915  
2046 Bonds:

09/01/45..... 985 09/01/46..... 1,060  
2048 Bonds:

09/01/47..... 1,135 09/01/48..... 1,220  
SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2048).

PURPOSE-Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/44.....99.35 09/01/46.....97.99 09/01/48.....97.22

OFFERED-(\$13,515,000) On Oct. 26, 2023 thru Hilltop Securities.

**DERBY, KS**

New Bond Offering: General Obligation Temporary Notes, 2023-1

ISSUED-\$10,750,000.  
DATED DATE-Nov. 30, 2023.

DUE-Dec. 1: 2025.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer.  
REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The State Treasurer.  
DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %. Rows include dates 12/01/25 and 12/01/2024 with corresponding amounts and percentages.

CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime:  
2025 Bonds:  
12/01/2024... 100

SECURITY-Double Barreled.  
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$10,750,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation, 2023-A

ISSUED-\$11,810,000.  
DATED DATE-Nov. 30, 2023.

DUE-Dec. 1: 2025 - 2044.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The State Treasurer.  
REGISTRAR-Office of The State Treasurer.

FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The State Treasurer.  
DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include dates from 12/01/25 to 12/01/44 with corresponding amounts and percentages.

CALLABLE-Bonds due 2033 - 2044 are callable in whole at any-time or in part at anytime:

2033 - 2044 Bonds:  
12/01/2032... 100

SECURITY-Double Barreled.  
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$11,810,000) On Nov. 8, 2023 thru Janney Montgomery Scott LLC.

**EDGERTON, KS**

New Bond Offering: General Obligation, 2023-A (Bank Qualified)

ISSUED-\$9,840,000.  
DATED DATE-Nov. 28, 2023.

DUE-Aug. 1: 2026 - 2053.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Treasurer of The State of Kansas.  
REGISTRAR-Office of The Treasurer of The State of Kansas.

FINANCIAL ADVISOR-Columbia Capital Management LLC.  
BOND COUNSEL-Gilmore And Bell PC.

TRANSFER AGENT-Office of The Treasurer of The State of Kansas.  
DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include dates from 08/01/26 to 08/01/38 with corresponding amounts and percentages.

08/01/38..... 305 4.00 08/01/44..... 790 4.38  
08/01/53..... 2,865 4.63

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2044 Bonds:

08/01/43..... 385 08/01/44..... 400  
2053 Bonds:

08/01/49..... 495 08/01/50..... 520 08/01/51..... 545  
08/01/52..... 570 08/01/53..... 595

SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2053).

PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$9,840,000) On Nov. 9, 2023 thru Robert W Baird And Co.

**EDWARDSVILLE, KS**

New Bond Offering: General Obligation Temporary Notes, 2023 (Bank Qualified)

ISSUED-\$5,075,000.  
DATED DATE-Nov. 14, 2023.

DUE-June 1: 2027.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Treasurer of The State of Kansas.  
REGISTRAR-Office of The Treasurer of The State of Kansas.

FINANCIAL ADVISOR-Piper Sandler And Co.  
BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Office of The Treasurer of The State of Kansas.  
DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %. Rows include date 06/01/27 with corresponding amount and percentage.

CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:  
2027 Bonds:  
12/01/2024... 100

SECURITY-Unlimited Tax G.o..  
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED--(\$5,075,000) On Oct. 30, 2023 thru Robert W Baird And Co Inc.

**GARDEN CITY, KS**

**New Bond Offering:** General Obligation, 2023-A (Bank Qualified)  
ISSUED--\$4,945,000.  
DATED DATE--Dec. 5, 2023.  
DUE--Nov. 1: 2024 - 2033.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Office of The State Treasurer.  
REGISTRAR--Office of The State Treasurer.  
FINANCIAL ADVISOR--Stifel Nicolaus And Co Inc.  
BOND COUNSEL--Triplett Woolf Garretson LLC.  
TRANSFER AGENT--Office of The State Treasurer.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 1 (May 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	425	5.00	11/01/25	425	5.00
11/01/26	445	5.00	11/01/27	460	5.00
11/01/28	485	5.00	11/01/29	500	5.00
11/01/30	520	5.00	11/01/31	540	4.00
11/01/32	565	4.00	11/01/33	580	4.00

CALLABLE--Bonds due 2031 - 2033 are callable in whole at any-time or in part at anytime:  
2031 - 2033 Bonds:  
11/01/2030 ... 100  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$4,945,000) On Nov. 7, 2023 thru Td Securities.

**HALSTEAD, KS**

**New Bond Offering:** Taxable General Obligation, 2023-A (Taxable)  
ISSUED--\$750,000.  
DATED DATE--Dec. 6, 2023.  
DUE--Oct. 1: 2024 - 2038.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Office of The State Treasurer.  
REGISTRAR--Office of The State Treasurer.  
FINANCIAL ADVISOR--Stifel Nicolaus And Co Inc.  
BOND COUNSEL--Triplett Woolf Garretson LLC.  
TRANSFER AGENT--Office of The State Treasurer.  
DEPOSITORY--Depository Trust Company.  
SINKING FUND--In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
2028 Bonds:

10/01/24	40	10/01/25	35	10/01/26	35
10/01/27	35	10/01/28	40		

10/01/29	40	10/01/30	45	10/01/31	50
10/01/32	50	10/01/33	55		

10/01/34	55	10/01/35	60	10/01/36	65
10/01/37	70	10/01/38	75		

SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$750,000) On Nov. 13, 2023 thru Northland Securities Inc.

**LAWRENCE, KS**

**New Bond Offering:** Water and Sewage System Improvement Revenue, 2023  
ISSUED--\$37,840,000.  
DATED DATE--Dec. 14, 2023.  
DUE--Nov. 1: 2025 - 2044.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Office of The State Treasurer.  
REGISTRAR--Office of The State Treasurer.  
FINANCIAL ADVISOR--Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL--Gilmore And Bell PC.  
TRANSFER AGENT--Office of The State Treasurer.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 1 (May 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/25	715	5.00	11/01/26	1,420	5.00
11/01/27	1,480	5.00	11/01/28	1,540	5.00
11/01/29	1,600	5.00	11/01/30	1,665	5.00
11/01/31	1,730	5.00	11/01/32	1,790	5.00
11/01/33	1,865	5.00	11/01/34	1,935	5.00
11/01/35	2,015	5.00	11/01/36	2,100	5.00
11/01/37	2,195	5.00	11/01/38	2,290	5.00
11/01/39	2,395	5.00	11/01/40	2,505	4.00
11/01/41	2,630	4.13	11/01/42	2,765	4.13
11/01/43	2,900	4.25	11/01/44	3,040	4.25

CALLABLE--Bonds due 2034 - 2044 are callable in whole at any-time or in part at anytime:  
2034 - 2044 Bonds:  
11/01/2033 ... 100  
SECURITY--Revenue.  
PURPOSE--Water and Sewer.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):  
11/01/40 ... 98.00 11/01/41 ... 98.50 11/01/42 ... 98.00  
11/01/43 ... 98.67 11/01/44 ... 98.00

**MAIZE, KS**

**New Bond Offering:** General Obligation Temporary Notes, 2023-B  
ISSUED--\$11,830,000.  
DATED DATE--Nov. 28, 2023.  
DUE--Oct. 1: 2026.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Office of The Treasurer of The State of Kansas.  
REGISTRAR--Office of The Treasurer of The State of Kansas.  
FINANCIAL ADVISOR--Ranson Financial Group LLC.  
BOND COUNSEL--Gilmore And Bell PC.  
TRANSFER AGENT--Office of The Treasurer of The State of Kansas.  
DEPOSITORY--Depository Trust Company.  
INTEREST--A&O 1 (Apr. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%
10/01/26	11,830	4.00

CALLABLE--Bonds due 2026 are callable in whole at anytime or in part at anytime:  
2026 Bonds:  
10/01/2024 ... 100  
SECURITY--Double Barreled.  
PURPOSE--Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):  
10/01/26 ... 99.66  
OFFERED--(\$11,830,000) On Nov. 7, 2023 thru Piper Sandler.

**KENTUCKY**

**FRANKFORT, KY**

**New Bond Offering:** General Obligation, 2023-A (Bank Qualified)  
ISSUED--\$5,145,000.  
DATED DATE--Nov. 30, 2023.  
DUE--Dec. 1: 2024 - 2043.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Raymond James And Associates Inc.  
BOND COUNSEL--Dinsmore And Shohl LLP.  
TRANSFER AGENT--US Bank Trust Co NA.  
DEPOSITORY--Depository Trust Company.  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$5,145,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

**HART COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY**

**New Bond Offering:** School Building Revenue, 2023 (Bank Qualified)  
ISSUED--\$7,300,000.  
DATED DATE--Nov. 21, 2023.  
DUE--May 1: 2024 - 2048.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Compass Municipal Advisors LLC.

BOND COUNSEL--Steptoe And Johnson Pllc.  
DEPOSITORY--Depository Trust Company.  
CALLABLE--Bonds due 2034 - 2048 are callable in whole at any-time or in part at anytime:  
2034 - 2048 Bonds:  
05/01/2033 ... 100  
SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2036 Bonds:

05/01/34	35	05/01/35	35	05/01/36	35
----------	----	----------	----	----------	----

05/01/37	35	05/01/38	345
----------	----	----------	-----

05/01/42	625	05/01/43	655
----------	-----	----------	-----

05/01/44	690	05/01/45	725	05/01/46	760
05/01/47	800	05/01/48	835		

EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
GUARANTOR--Guaranteed as to principal and interest by KY School Dist Enhancement Program  
OFFERED--(\$7,300,000) On Oct. 31, 2023 thru Robert W Baird And Co.

**HENDERSON, KY**

**New Bond Offering:** General Obligation, 2023-B  
ISSUED--\$13,655,000.  
DATED DATE--Nov. 16, 2023.  
DUE--Dec. 1: 2024 - 2043.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Old National Bank.  
REGISTRAR--Old National Bank.  
FINANCIAL ADVISOR--Robert W Baird And Co Inc.  
BOND COUNSEL--Dinsmore And Shohl LLP.  
TRANSFER AGENT--Old National Bank.  
DEPOSITORY--Depository Trust Company.  
CALLABLE--Bonds due 2032 - 2043 are callable in whole at any-time or in part at anytime:  
2032 - 2043 Bonds:  
12/01/2031 ... 100  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$13,655,000) On Nov. 2, 2023 thru Td Securities Usa LLC.

**HENDERSON (CITY) WATER & SEWER COMMISSION, KY**

**New Bond Offering:** Water and Sewer Revenue, 2023-A  
ISSUED--\$15,085,000.  
DATED DATE--Nov. 16, 2023.  
DUE--Dec. 1: 2024 - 2043.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Old National Bank.  
REGISTRAR--Old National Bank.  
FINANCIAL ADVISOR--Robert W Baird And Co Inc.  
BOND COUNSEL--Dinsmore And Shohl LLP.  
TRANSFER AGENT--Old National Bank.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	85	5.00	12/01/25	100	5.00
12/01/26	215	5.00	12/01/27	365	5.00
12/01/28	390	5.00	12/01/29	430	5.00
12/01/30	460	5.00	12/01/31	740	5.00
12/01/32	875	5.00	12/01/33	905	5.00
12/01/34	960	5.00	12/01/35	1,000	5.00
12/01/36	1,055	5.00	12/01/37	1,110	5.00
12/01/38	1,170	5.00	12/01/39	1,230	5.00
12/01/40	1,295	5.00	12/01/41	900	5.00
12/01/42	900	4.63	12/01/43	900	4.63

CALLABLE--Bonds due 2032 - 2043 are callable in whole at any-time or in part at anytime:  
2032 - 2043 Bonds:  
12/01/2031 ... 100  
SECURITY--Revenue.  
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043).



PURPOSE—Water and Sewer.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/42....97.83 12/01/43....97.13  
 OFFERED—(\$15,085,000) On Nov. 2, 2023 thru The Baker Group Lp.

07/01/35 ..... 475 07/01/36 ..... 505 07/01/37 ..... 535  
 07/01/38 ..... 565  
 2043 Bonds:  
 07/01/39 ..... 615 07/01/40 ..... 655 07/01/41 ..... 700  
 07/01/42 ..... 745 07/01/43 ..... 790  
 2053 Bonds:

GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$779,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

**LEXINGTON-FAYETTE URBAN COUNTY AIRPORT BOARD, KY**

**New Bond Offering:** General Airport Revenue and Revenue Refunding, 2023-A  
 ISSUED—\$29,160,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2027 - 2034, 2038, 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.

07/01/44 ..... 840 07/01/45 ..... 895 07/01/46 ..... 955  
 07/01/47 ..... 1,015 07/01/48 ..... 1,080 07/01/49 ..... 1,150  
 07/01/50 ..... 1,225 07/01/51 ..... 1,305 07/01/52 ..... 1,390  
 07/01/53 ..... 1,480  
 SECURITY—Revenue.  
 PURPOSE—Airports.  
 OFFERED—(\$16,920,000) On Nov. 8, 2023 thru Jefferies LLC.

**LOUISIANA LAFAYETTE CITY-PARISH CONSOLIDATED GOVERNMENT, LA**

**New Bond Offering:** Utilities Revenue, 2023  
 ISSUED—\$50,000,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Nov. 1: 2024 - 2033, 2035, 2038, 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Hancock Whitney Bank.  
 REGISTRAR—Hancock Whitney Bank.  
 FINANCIAL ADVISOR—Sisung Securities Corp.  
 BOND COUNSEL—Foley And Judell LLP.  
 TRANSFER AGENT—Hancock Whitney Bank.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1.

**New Bond Offering:** General Airport Revenue, 2023-B (AMT)  
 ISSUED—\$1,170,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2033, 2038, 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Dinsmore And Shohl LLC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

**New Bond Offering:** General Airport Revenue, 2023-B (AMT)  
 ISSUED—\$1,170,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2033, 2038, 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Dinsmore And Shohl LLC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

CALLABLE—Bonds due 2035, 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:  
 2035, 2038, 2043, 2048 Bonds:  
 11/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
 2035 Bonds:

Year	Amt.	%	Year	Amt.	%
07/01/27	100	5.00	07/01/28	1,265	5.00
07/01/29	1,275	5.00	07/01/30	1,360	5.00
07/01/31	1,485	5.00	07/01/32	3,395	5.00
07/01/33	3,690	5.00	07/01/34	1,365	5.00
07/01/38	4,480	5.00	07/01/43	2,720	5.00
07/01/48	3,525	5.25	07/01/53	4,500	5.25

Year	Amt.	%	Year	Amt.	%
07/01/33	135	4.00	07/01/38	280	4.50
07/01/43	450	5.00	07/01/48	305	5.00

11/01/34	1,705	11/01/35	1,785
2038 Bonds:			
11/01/36	1,875	11/01/37	1,970
2043 Bonds:			
11/01/39	2,170	11/01/40	2,280
11/01/41	2,395		
11/01/42	2,515	11/01/43	2,640
2048 Bonds:			
11/01/44	2,770	11/01/45	2,915
11/01/46	3,065		
11/01/47	3,220	11/01/48	3,385

CALLABLE—Bonds due 2034, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034, 2038, 2043, 2048, 2053 Bonds:  
 07/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2038 Bonds:

CALLABLE—Bonds due 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:  
 2038, 2043, 2048 Bonds:  
 07/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2033 Bonds:

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033, 2035, 2038, 2043, 2048).  
 OFFERED—(\$50,000,000) On Oct. 24, 2023 thru Stifel Nicolaus And Co Inc.

07/01/35 ..... 1,510 07/01/36 ..... 1,215 07/01/37 ..... 930  
 07/01/38 ..... 825  
 2043 Bonds:

07/01/29 ..... 25 07/01/30 ..... 25 07/01/31 ..... 25  
 07/01/32 ..... 30 07/01/33 ..... 30  
 2038 Bonds:

11/01/44 ..... 2,770 11/01/45 ..... 2,915 11/01/46 ..... 3,065  
 11/01/47 ..... 3,220 11/01/48 ..... 3,385

07/01/39 ..... 495 07/01/40 ..... 515 07/01/41 ..... 540  
 07/01/42 ..... 565 07/01/43 ..... 605  
 2048 Bonds:

07/01/34 ..... 30 07/01/35 ..... 30 07/01/36 ..... 70  
 07/01/37 ..... 75 07/01/38 ..... 75  
 2043 Bonds:

11/01/36 ..... 1,875 11/01/37 ..... 1,970 11/01/38 ..... 2,070  
 2043 Bonds:

07/01/44 ..... 630 07/01/45 ..... 670 07/01/46 ..... 705  
 07/01/47 ..... 740 07/01/48 ..... 780  
 2053 Bonds:

07/01/39 ..... 85 07/01/40 ..... 85 07/01/41 ..... 90  
 07/01/42 ..... 95 07/01/43 ..... 95  
 2048 Bonds:

11/01/39 ..... 2,170 11/01/40 ..... 2,280 11/01/41 ..... 2,395  
 11/01/42 ..... 2,515 11/01/43 ..... 2,640  
 2048 Bonds:

07/01/49 ..... 805 07/01/50 ..... 850 07/01/51 ..... 900  
 07/01/52 ..... 950 07/01/53 ..... 995  
 SECURITY—Revenue.  
 PURPOSE—Airports.  
 OFFERED—(\$29,160,000) On Nov. 8, 2023 thru Jefferies LLC.

07/01/44 ..... 55 07/01/45 ..... 60 07/01/46 ..... 60  
 07/01/47 ..... 65 07/01/48 ..... 65  
 SECURITY—Revenue.  
 PURPOSE—Airports.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 07/01/33 ..... 97.43 07/01/38 ..... 96.47 07/01/43 ..... 99.25  
 07/01/48 ..... 97.24  
 OFFERED—(\$1,170,000) On Nov. 8, 2023 thru Jefferies LLC.

**LIVINGSTON PARISH SCHOOL BOARD, LA**

**New Bond Offering:** Sales Tax, 2023  
 ISSUED—\$9,000,000.  
 DATED DATE—Dec. 14, 2023.  
 DUE—May 1: 2024 - 2033, 2035, 2038, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Hancock Whitney Bank.  
 REGISTRAR—Hancock Whitney Bank.  
 FINANCIAL ADVISOR—Government Consultants Inc.  
 BOND COUNSEL—Foley And Judell LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

**New Bond Offering:** General Airport Revenue, 2023-C (Taxable)

ISSUED—\$16,920,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2038, 2043, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Dinsmore And Shohl LLC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

**ROCKCASTLE COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY**

**New Bond Offering:** School Building Revenue, 2023 (Bank Qualified)  
 ISSUED—\$779,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Dec. 1: 2024 - 2043.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co.  
 FINANCIAL ADVISOR—Compass Municipal Advisors LLC.  
 BOND COUNSEL—Stepstoe And Johnson Pllc.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2038 Bonds:

Year	Amt.	%	Year	Amt.	%
05/01/24	135	5.00	05/01/25	295	5.00
05/01/26	310	5.00	05/01/27	325	5.00
05/01/28	340	5.00	05/01/29	360	5.00
05/01/30	375	5.00	05/01/31	395	5.00
05/01/32	415	5.00	05/01/33	435	5.00
05/01/35	940	5.00	05/01/38	1,575	4.00
05/01/43	3,100	4.38			

Year	Amt.	%	Year	Amt.	%
07/01/38	2,080	5.96	07/01/43	3,505	6.02
07/01/53	11,335	6.12			

12/01/34	39	12/01/35	41	12/01/36	43
12/01/37	46	12/01/38	48		
2043 Bonds:					
12/01/39	50	12/01/40	53	12/01/41	56
12/01/42	590	12/01/43	42		

05/01/34	460	05/01/35	480
2038 Bonds:			
05/01/36	505	05/01/37	525
05/01/38	545		
2043 Bonds:			
05/01/39	570	05/01/40	590
05/01/41	620		
05/01/42	645	05/01/43	675

CALLABLE—Bonds due 2043, 2053 are callable in whole at anytime or in part at anytime:  
 2043, 2053 Bonds:  
 07/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2038 Bonds:

2038 Bonds:  
 12/01/34 ..... 39 12/01/35 ..... 41 12/01/36 ..... 43  
 12/01/37 ..... 46 12/01/38 ..... 48  
 2043 Bonds:

SECURITY—Sales/excise Tax.  
 PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/38 . . . 97.01 05/01/43 . . . 97.51 OFFERED-(\$9,000,000) On Nov. 15, 2023 thru Stifel Nicolaus And Co Inc.

SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$62,405,000) On Nov. 8, 2023 thru Bofa Securities Inc.

ISSUED-\$27,950,000. DATED DATE-Nov. 30, 2023. DUE-Nov. 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Corp. REGISTRAR-Manufacturers And Traders Trust Corp. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mckennon Shelton And Henn LLP. TRANSFER AGENT-Manufacturers And Traders Trust Corp. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$27,950,000) On Nov. 16, 2023 thru UBS Financial Services Inc.

LOUISIANA HOUSING CORPORATION, LA

New Bond Offering: Multifamily Housing Revenue, Capstone At The Oaks Project, 2023 ISSUED-\$21,679,000. DATED DATE-Nov. 21, 2023. DUE-June 1: 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted): Year Amt. % 06/01/46 . . . . . 21,679 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$21,679,000) On Nov. 14, 2023 thru Stifel Nicolaus And Co Inc.

New Bond Offering: Multifamily Housing Revenue, Fairmont Tower Project, 2023 ISSUED-\$18,877,000. DATED DATE-Oct. 31, 2023. DUE-Apr. 1: 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank. PAYING AGENT-Regions Bank. BOND COUNSEL-Butler Snow LLP. REMARKETING AGENT-Stifel Nicolaus And Co Inc. TENDER AGENT-Regions Bank. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 04/01/41 . . . . . 18,877 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime: 2041 Bonds: 10/01/2025 . . . 100 SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$18,877,000) On Oct. 25, 2023 thru Stifel Nicolaus And Co Inc.

LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES AND COMMUNITY DEVELOPMENT AUTHORITY, LA

New Bond Offering: Subordinate Lien Revenue Refunding, East Baton Rouge Sewerage Commission Projects, 2023 ISSUED-\$62,405,000. DATED DATE-Nov. 16, 2023. DUE-Feb. 1: 2026 - 2027, 2029 - 2031, 2033 - 2036, 2041, 2046. DENOMINATION-Registered \$5,000.00 and multiples thereof. FINANCIAL ADVISOR-Government Consultants Inc. BOND COUNSEL-Butler Snow LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Feb. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 02/01/26 . . . . . 1,900 5.00 02/01/27 . . . . . 2,365 5.00 02/01/29 . . . . . 2,965 5.00 02/01/30 . . . . . 2,715 5.00 02/01/31 . . . . . 985 5.00 02/01/33 . . . . . 3,520 5.00 02/01/34 . . . . . 8,075 5.00 02/01/35 . . . . . 6,235 5.00 02/01/36 . . . . . 13,350 5.00 02/01/41 . . . . . 18,540 5.00 02/01/46 . . . . . 1,755 5.00 CALLABLE-Bonds due 2034 - 2036, 2041, 2046 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2041, 2046 Bonds: 02/01/2033 . . . 100

MAINE MAINE HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY, ME

New Bond Offering: Revenue, 2023-B ISSUED-\$122,420,000. DATED DATE-Dec. 5, 2023. DUE-July 1: 2024 - 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/24 . . . . . 225 5.00 07/01/25 . . . . . 385 5.00 07/01/26 . . . . . 920 5.00 07/01/27 . . . . . 965 5.00 07/01/28 . . . . . 1,015 5.00 07/01/29 . . . . . 1,070 5.00 07/01/30 . . . . . 1,120 5.00 07/01/31 . . . . . 1,175 5.00 07/01/32 . . . . . 1,235 5.00 07/01/33 . . . . . 5,105 5.00 07/01/34 . . . . . 5,165 5.00 07/01/35 . . . . . 5,230 5.00 07/01/36 . . . . . 5,170 5.00 07/01/37 . . . . . 5,105 5.00 07/01/38 . . . . . 5,175 5.00 07/01/39 . . . . . 5,030 5.00 07/01/40 . . . . . 5,095 5.00 07/01/41 . . . . . 5,155 5.25 07/01/42 . . . . . 5,235 5.25 07/01/43 . . . . . 5,300 5.25 07/01/48 . . . . . 27,775 5.25 07/01/53 . . . . . 29,770 4.75 CALLABLE-Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime: 2034 - 2043, 2048, 2053 Bonds: 07/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2048 Bonds: 07/01/44 . . . 5,385 07/01/45 . . . 5,465 07/01/46 . . . 5,545 07/01/47 . . . 5,645 07/01/48 . . . 5,735 2053 Bonds: 07/01/49 . . . 5,760 07/01/50 . . . 5,850 07/01/51 . . . 5,950 07/01/52 . . . 6,050 07/01/53 . . . 6,160

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2043, 2048, 2053). PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/53 . . . 96.16 OFFERED-(\$122,420,000) On Nov. 16, 2023 thru Morgan Stanley.

RAYMOND, ME

New Bond Offering: General Obligation, 2023 (Bank Qualified) ISSUED-\$1,150,000. DATED DATE-Nov. 21, 2023. DUE-Nov. 1: 2024 - 2028. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Northeast Municipal Advisors LLC. BOND COUNSEL-Bernstein Shur Sawyer And Nelson. DEPOSITORY-Depository Trust Company. SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$1,150,000) On Nov. 1, 2023 thru Roosevelt And Cross Inc And Associates.

MARYLAND CARROLL COUNTY, MD

New Bond Offering: General Obligation Public Improvement, 2023

CHARLES COUNTY, MD

New Bond Offering: General Obligation Consolidated Public Improvement, 2023 ISSUED-\$55,000,000. DATED DATE-Dec. 5, 2023. DUE-Oct. 1: 2024 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Mcguire Woods LLP. TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 10/01/24 . . . . . 2,430 5.00 10/01/25 . . . . . 2,560 5.00 10/01/26 . . . . . 2,685 5.00 10/01/27 . . . . . 2,825 5.00 10/01/28 . . . . . 2,970 5.00 10/01/29 . . . . . 3,120 5.00 10/01/30 . . . . . 3,285 5.00 10/01/31 . . . . . 3,455 5.00 10/01/32 . . . . . 3,625 5.00 10/01/33 . . . . . 3,820 5.00 10/01/34 . . . . . 2,575 5.00 10/01/35 . . . . . 2,710 5.00 10/01/36 . . . . . 2,845 5.00 10/01/37 . . . . . 2,995 5.00 10/01/38 . . . . . 3,145 5.00 10/01/39 . . . . . 485 5.00 10/01/40 . . . . . 505 4.00 10/01/41 . . . . . 530 4.00 10/01/42 . . . . . 550 4.00 10/01/43 . . . . . 575 4.13 10/01/44 . . . . . 595 4.13 10/01/45 . . . . . 625 4.13 10/01/46 . . . . . 650 4.25 10/01/47 . . . . . 680 4.25 10/01/48 . . . . . 710 4.25 10/01/49 . . . . . 740 4.25 10/01/53 . . . . . 3,310 4.25 CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime: 2034 - 2053 Bonds: 10/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2053 Bonds: 10/01/50 . . . . . 775 10/01/51 . . . . . 810 10/01/52 . . . . . 845 10/01/53 . . . . . 880 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/41 . . . 99.11 10/01/42 . . . 98.69 10/01/43 . . . 99.26 10/01/44 . . . 98.55 10/01/45 . . . 97.81 10/01/46 . . . 98.84 10/01/47 . . . 98.08 10/01/48 . . . 97.01 10/01/49 . . . 96.20 10/01/53 . . . 95.12 OFFERED-(\$55,000,000) On Nov. 14, 2023 thru Morgan Stanley And Co LLC.

MARYLAND COMMUNITY DEVELOPMENT ADMINISTRATION DEPARTMENT OF HOUSING & COMMUNITY DEVELOPMENT, MD

New Bond Offering: Residential Revenue, 2023-E ISSUED-\$75,000,000. DATED DATE-Nov. 14, 2023. DUE-Mar. 1: 2025 - 2035, 2048, 2054; Sept. 1: 2024 - 2035, 2038, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co. PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co. FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Ballard Spahr LLP. TRANSFER AGENT-Manufacturers And Traders Trust Co. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 09/01/24 to 03/01/54.

CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2048, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2035, 2038, 2043, 2048 Bonds: 09/01/2032... 100 2054 Bonds: 03/01/2033106.605

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted):

Table with columns: 2038 Bonds: 03/01/36... 920 09/01/36... 945 03/01/37... 970 09/01/37... 1,000 03/01/38... 1,030 09/01/38... 1,055

Table with columns: 2048 Bonds: 03/01/39... 1,085 09/01/39... 1,120 03/01/40... 1,150 09/01/40... 1,185 03/01/41... 1,220 09/01/41... 1,255

Table with columns: 2054 Bonds: 03/01/44... 1,455 09/01/44... 1,500 03/01/45... 1,545 09/01/45... 1,595 03/01/46... 1,645 09/01/46... 1,695

Table with columns: 2054 Bonds: 03/01/48... 1,300 09/01/48... 1,920 03/01/49... 1,985 09/01/49... 2,055 03/01/50... 2,130 09/01/50... 2,205

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue. PURPOSE-Single/Multi-Family Housing. OFFERED-(\$75,000,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.

New Bond Offering: Residential Revenue, 2023-F (Taxable) ISSUED-\$325,000,000.

DATED DATE-Nov. 14, 2023. DUE-Mar. 1: 2025 - 2033; Sept. 1: 2024 - 2033, 2038, 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Manufacturers And Traders Trust Co.

PAYING AGENT-Manufacturers And Traders Trust Co. REGISTRAR-Manufacturers And Traders Trust Co.

FINANCIAL ADVISOR-Caine Mitter And Associates Inc. BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 09/01/24 to 09/01/53.

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2038 Bonds:

Table with columns: 03/01/34... 3,450 09/01/34... 3,555 03/01/35... 3,665 09/01/35... 3,780 03/01/36... 3,895 09/01/36... 4,015

2043 Bonds:

Table with columns: 03/01/39... 4,680 09/01/39... 4,825 03/01/40... 4,980 09/01/40... 5,140 03/01/41... 5,300 09/01/41... 5,470

2048 Bonds:

Table with columns: 03/01/44... 6,390 09/01/44... 6,600 03/01/45... 6,815 09/01/45... 7,035 03/01/46... 7,260 09/01/46... 7,495

2053 Bonds:

Table with columns: 03/01/49... 9,290 09/01/49... 9,590 03/01/50... 9,900 09/01/50... 10,220 03/01/51... 10,550 09/01/51... 10,890

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Single/Multi-Family Housing.

OFFERED-(\$325,000,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.

MONTGOMERY COUNTY HOUSING OPPORTUNITIES MA COMMISSION, MD

New Bond Offering: Multiple Purpose, 2023-C ISSUED-\$74,240,000.

DATED DATE-Nov. 9, 2023. DUE-Jan. 1: 2027 - 2038, 2043, 2048, 2053, 2058, 2063, 2066.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc.

BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 01/01/27 to 01/01/53.

CALLABLE-Bonds due 2035 - 2038, 2043, 2048, 2053, 2058, 2063, 2066 are callable in whole at anytime or in part at anytime:

2035 - 2038, 2043, 2048, 2053, 2058, 2063, 2066 Bonds: 01/01/2034... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

Table with columns: 2043 Bonds: 01/01/39... 1,055 01/01/40... 1,105 01/01/41... 1,160 01/01/42... 1,215 01/01/43... 1,280

2048 Bonds:

Table with columns: 01/01/44... 1,345 01/01/45... 1,415 01/01/46... 1,495 01/01/47... 1,580 01/01/48... 1,660

2053 Bonds:

Table with columns: 01/01/49... 1,760 01/01/50... 1,845 01/01/51... 1,940 01/01/52... 2,040 01/01/53... 2,140

2058 Bonds:

Table with columns: 01/01/54... 2,255 01/01/55... 2,385 01/01/56... 2,520 01/01/57... 2,665 01/01/58... 2,820

2063 Bonds:

Table with columns: 01/01/59... 2,980 01/01/60... 3,150 01/01/61... 3,335 01/01/62... 3,525 01/01/63... 3,730

2066 Bonds:

01/01/64... 3,940 01/01/65... 4,170 01/01/66... 4,410 SECURITY-Revenue. PURPOSE-Other Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 01/01/43... 99.02 01/01/53... 96.83 OFFERED-(\$74,240,000) On Nov. 1, 2023 thru Bofa Securities Inc.

MASSACHUSETTS BELMONT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2023

ISSUED-\$35,680,000. DATED DATE-Nov. 15, 2023. DUE-Nov. 14: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Locke Lord LLP.

DEPOSITORY-Depository Trust Company. INTEREST-M&N 14 (Nov. 14, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % 11/14/24... 35,680 4.50 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$35,680,000) On Oct. 25, 2023 thru Bofa Securities Inc.

DENNIS-YARMOUTH REGIONAL SCHOOL DISTRICT, MA

New Bond Offering: General Obligation School Project Loan Chapter 70, 2023

ISSUED-\$9,710,000. DATED DATE-Nov. 14, 2023. DUE-Nov. 1: 2024 - 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 11/01/24 to 11/01/52.

CALLABLE-Bonds due 2032 - 2052 are callable in whole at anytime or in part at anytime:

2032 - 2052 Bonds: 11/01/2031... 100

SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$9,710,000) On Oct. 31, 2023 thru Td Securities Usa LLC.

GREATER FALL RIVER VOCATIONAL SCHOOL DISTRICT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2023

ISSUED-\$25,000,000. DATED DATE-Dec. 1, 2023. DUE-Sept. 10: 2024.

DENOMINATION-Registered \$1,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.

BOND COUNSEL-Locke Lord LLP.

DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 10 (Sept. 10, 2024—according to maturity—\$000 omitted):  
 Year Amt. %  
 09/10/24 . . . . 25,000 5.00  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$25,000,000) On Nov. 7, 2023 thru JP Morgan.

**LITTLETON, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023  
 ISSUED—\$9,441,364.  
 DATED DATE—Nov. 17, 2023.  
 DUE—Nov. 15, 2024.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.  
 BOND COUNSEL—Locke Lord LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):  
 Year Amt. %  
 11/15/24 . . . . . 9,441 5.00  
 SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$9,441,364) On Oct. 30, 2023 thru Piper Sandler And Co.

**MASSACHUSETTS CLEAN WATER TRUST, MA**

**New Bond Offering:** State Revolving Fund Refunding, 2023  
 ISSUED—\$137,260,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Feb. 1: 2025 - 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Mintz Levin Ferris Glovsky And Popeo PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1.  
 CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:  
 2034 - 2038 Bonds:  
 02/01/2033 . . . 100  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$137,260,000) On Nov. 8, 2023 thru Citigroup Global Markets Inc.

**New Bond Offering:** State Revolving Fund, 2023-25B

ISSUED—\$111,870,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Feb. 1: 2036 - 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Mintz Levin Ferris Glovsky And Popeo PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1.  
 CALLABLE—Bonds due 2036 - 2044 are callable in whole at anytime or in part at anytime:  
 2036 - 2044 Bonds:  
 02/01/2033 . . . 100  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$111,870,000) On Nov. 8, 2023 thru Citigroup Global Markets Inc.

**New Bond Offering:** State Revolving Fund, 2023-25A

ISSUED—\$144,990,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Feb. 1: 2025 - 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Mintz Levin Ferris Glovsky And Popeo PC.  
 TRANSFER AGENT—US Bank Trust Co NA.

DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1.  
 CALLABLE—Bonds due 2034 - 2040 are callable in whole at anytime or in part at anytime:  
 2034 - 2040 Bonds:  
 02/01/2033 . . . 100  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$144,990,000) On Nov. 8, 2023 thru Citigroup Global Markets Inc.

**MASSACHUSETTS HEALTH & EDUCATIONAL FACILITIES AUTHORITY, MA**

**New Bond Offering:** Revenue, Harvard University Issue, 2000-Y  
 ISSUED—\$117,905,000.  
 DATED DATE—June 1, 2000.  
 DUE—July 1: 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—State Street Bank And Trust Co NA.  
 REGISTRAR—State Street Bank And Trust Co NA.  
 BOND COUNSEL—Palmer And Dodge LLP.  
 REMARKETING AGENT—Morgan Stanley And Co LLC.  
 TENDER AGENT—State Street Bank And Trust Co NA.  
 TRANSFER AGENT—State Street Bank And Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:  
 2035 Bonds:  
 11/01/2023 . . . 100  
 SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 OFFERED—(\$117,905,000) On Oct. 31, 2023 thru Morgan Stanley.

**MASSACHUSETTS HOUSING FINANCE AGENCY, MA**

**New Bond Offering:** Housing, 2023 C-1  
 ISSUED—\$50,505,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Dec. 1: 2026 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, 2066; June 1: 2027 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Caine Mitter And Associates Inc.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1.  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2038 Bonds:

06/01/36 . . . . . 260	12/01/36 . . . . . 265	06/01/37 . . . . . 275
12/01/37 . . . . . 285	06/01/38 . . . . . 295	12/01/38 . . . . . 305

2043 Bonds:

06/01/39 . . . . . 315	12/01/39 . . . . . 325	06/01/40 . . . . . 340
12/01/40 . . . . . 350	06/01/41 . . . . . 360	12/01/41 . . . . . 375
06/01/42 . . . . . 385	12/01/42 . . . . . 400	06/01/43 . . . . . 415
12/01/43 . . . . . 425		

2048 Bonds:

06/01/44 . . . . . 440	12/01/44 . . . . . 455	06/01/45 . . . . . 475
12/01/45 . . . . . 490	06/01/46 . . . . . 450	12/01/46 . . . . . 455
06/01/47 . . . . . 470	12/01/47 . . . . . 485	06/01/48 . . . . . 505
12/01/48 . . . . . 520		

2053 Bonds:

06/01/49 . . . . . 540	12/01/49 . . . . . 560	06/01/50 . . . . . 580
12/01/50 . . . . . 600	06/01/51 . . . . . 620	12/01/51 . . . . . 640
06/01/52 . . . . . 665	12/01/52 . . . . . 685	06/01/53 . . . . . 710
12/01/53 . . . . . 735		

2058 Bonds:

06/01/54 . . . . . 760	12/01/54 . . . . . 790	06/01/55 . . . . . 815
12/01/55 . . . . . 845	06/01/56 . . . . . 875	12/01/56 . . . . . 905
06/01/57 . . . . . 940	12/01/57 . . . . . 970	06/01/58 . . . . . 1,005
12/01/58 . . . . . 1,040		

2063 Bonds:  
 06/01/59 . . . . . 1,075 12/01/59 . . . . . 1,115 06/01/60 . . . . . 1,155  
 12/01/60 . . . . . 1,195 06/01/61 . . . . . 1,235 12/01/61 . . . . . 1,280  
 06/01/62 . . . . . 1,325 12/01/62 . . . . . 1,375 06/01/63 . . . . . 1,420  
 12/01/63 . . . . . 1,470

2066 Bonds:

06/01/64 . . . . . 1,525 12/01/64 . . . . . 1,575 06/01/65 . . . . . 1,635  
 12/01/65 . . . . . 1,600 06/01/66 . . . . . 1,435 12/01/66 . . . . . 1,140  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Multi-Family Housing.  
 OFFERED—(\$50,505,000) On Nov. 16, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Housing, 2023-E (Taxable)

ISSUED—\$75,595,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Dec. 1: 2063.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Caine Mitter And Associates Inc.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 REMARKETING AGENT—Td Securities LLC.  
 TENDER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2063 are callable in whole at anytime or in part at anytime:

2063 Bonds:

11/29/2023 . . . 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2063 Bonds:

12/01/34 . . . . . 480	06/01/35 . . . . . 495	12/01/35 . . . . . 510
06/01/36 . . . . . 525	12/01/36 . . . . . 540	06/01/37 . . . . . 555
12/01/37 . . . . . 575	06/01/38 . . . . . 590	12/01/38 . . . . . 610
06/01/39 . . . . . 625	12/01/39 . . . . . 645	06/01/40 . . . . . 665
12/01/40 . . . . . 685	06/01/41 . . . . . 705	12/01/41 . . . . . 725
06/01/42 . . . . . 750	12/01/42 . . . . . 770	06/01/43 . . . . . 795
12/01/43 . . . . . 820	06/01/44 . . . . . 845	12/01/44 . . . . . 870
06/01/45 . . . . . 895	12/01/45 . . . . . 920	06/01/46 . . . . . 950
12/01/46 . . . . . 975	06/01/47 . . . . . 1,005	12/01/47 . . . . . 1,035
06/01/48 . . . . . 1,065	12/01/48 . . . . . 1,100	06/01/49 . . . . . 1,130
12/01/49 . . . . . 1,165	06/01/50 . . . . . 1,200	12/01/50 . . . . . 1,235
06/01/51 . . . . . 1,275	12/01/51 . . . . . 1,315	06/01/52 . . . . . 1,350
12/01/52 . . . . . 1,395	06/01/53 . . . . . 1,435	12/01/53 . . . . . 1,480
06/01/54 . . . . . 1,520	12/01/54 . . . . . 1,570	06/01/55 . . . . . 1,615
12/01/55 . . . . . 1,665	06/01/56 . . . . . 1,715	12/01/56 . . . . . 1,765
06/01/57 . . . . . 1,815	12/01/57 . . . . . 1,870	06/01/58 . . . . . 1,930
12/01/58 . . . . . 1,985	06/01/59 . . . . . 2,045	12/01/59 . . . . . 2,105
06/01/60 . . . . . 2,170	12/01/60 . . . . . 2,235	06/01/61 . . . . . 2,300
12/01/61 . . . . . 2,370	06/01/62 . . . . . 2,440	12/01/62 . . . . . 2,515
06/01/63 . . . . . 2,590	12/01/63 . . . . . 2,670	

SECURITY—Mortgage Loans.  
 PURPOSE—Multi-Family Housing.  
 OFFERED—(\$75,595,000) On Nov. 16, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Housing, 2023-D

ISSUED—\$2,200,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Dec. 1: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Caine Mitter And Associates Inc.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1.  
 SECURITY—Revenue.  
 PURPOSE—Multi-Family Housing.

OFFERED--(\$2,200,000) On Nov. 16, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Housing Revenue, Sustainability Bonds, 2023 C-2

ISSUED--\$175,260,000.  
DATED DATE--Nov. 29, 2023.  
DUE--Dec. 1: 2027 - 2028.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
FINANCIAL ADVISOR--Caine Mitter And Associates Inc.  
BOND COUNSEL--Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., %  
12/01/27 . . . . . 65,590 4.00  
CALLABLE--Bonds due 2027 are callable in whole at anytime or in part at anytime:  
2027 Bonds:  
12/01/2026 . . . 100  
12/01/2027 . . . 100

SECURITY--Mortgage Loans.  
PURPOSE--Multi-Family Housing.  
OFFERED--(\$175,260,000) On Nov. 16, 2023 thru Bofa Securities Inc.

**NASHOBA REGIONAL SCHOOL DISTRICT, MA**

**New Bond Offering:** General Obligation School Loan Chapter 70B, 2023

ISSUED--\$28,930,000.  
DATED DATE--Nov. 9, 2023.  
DUE--Nov. 1: 2024 - 2053.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %  
11/01/24 . . . . . 5 5.00 11/01/25 . . . . . 455 5.00  
11/01/26 . . . . . 480 5.00 11/01/27 . . . . . 500 5.00  
11/01/28 . . . . . 530 5.00 11/01/29 . . . . . 555 5.00  
11/01/30 . . . . . 585 5.00 11/01/31 . . . . . 615 5.00  
11/01/32 . . . . . 645 5.00 11/01/33 . . . . . 680 5.00  
11/01/34 . . . . . 710 5.00 11/01/35 . . . . . 750 5.00  
11/01/36 . . . . . 785 5.00 11/01/37 . . . . . 830 5.00  
11/01/38 . . . . . 870 5.00 11/01/39 . . . . . 915 5.00  
11/01/40 . . . . . 960 5.00 11/01/41 . . . . . 1,010 5.00  
11/01/42 . . . . . 1,065 5.00 11/01/43 . . . . . 1,115 5.00  
11/01/44 . . . . . 1,175 5.00 11/01/45 . . . . . 1,235 5.00  
11/01/46 . . . . . 1,300 5.00 11/01/47 . . . . . 1,365 5.00  
11/01/48 . . . . . 1,435 5.00 11/01/53 . . . . . 8,360 5.00

CALLABLE--Bonds due 2033 - 2053 are callable in whole at anytime or in part at anytime:

2033 - 2053 Bonds:  
11/01/2032 . . . 100  
SINKING FUND--In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
2053 Bonds:

11/01/49 . . . 1,510 11/01/50 . . . 1,585 11/01/51 . . . 1,665  
11/01/52 . . . 1,755 11/01/53 . . . 1,845  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Primary/Secondary Education.  
OFFERED--(\$28,930,000) On Oct. 24, 2023 thru Jefferies LLC.

**PALMER, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED--\$2,868,000.  
DATED DATE--Nov. 30, 2023.  
DUE--Nov. 29: 2024.  
DENOMINATION--Registered \$1,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Unibank Fiscal Advisory Services Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 29 (Nov. 29, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., %  
11/29/24 . . . . . 2,868 4.75  
SECURITY--Limited G.o..  
PURPOSE--Water and Sewer.  
OFFERED--(\$2,868,000) On Nov. 17, 2023 thru Piper Sandler.

**PROVINCETOWN, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023

ISSUED--\$2,035,000.  
DATED DATE--Dec. 1, 2023.  
DUE--June 21: 2024.  
DENOMINATION--Registered \$1,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 21.  
SECURITY--Limited G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$2,035,000) On Nov. 8, 2023 thru BNY Mellon Capital Markets LLC.

**SCITUATE, MA**

**New Bond Offering:** General Obligation Municipal Purpose Loan, 2023

ISSUED--\$7,455,000.  
DATED DATE--Dec. 14, 2023.  
DUE--Dec. 1: 2024 - 2043.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
CALLABLE--Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime:  
2033 - 2043 Bonds:  
12/01/2032 . . . 100  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$7,455,000) On Nov. 14, 2023 thru Huntington Securities Inc.

**SHREWSBURY, MA**

**New Bond Offering:** General Obligation Municipal Purpose Loan, 2023 (Bank Qualified)

ISSUED--\$3,595,000.  
DATED DATE--Dec. 5, 2023.  
DUE--Dec. 1: 2024 - 2043.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 1 (Dec. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %  
12/01/24 . . . . . 200 5.00 12/01/25 . . . . . 200 5.00  
12/01/26 . . . . . 200 5.00 12/01/27 . . . . . 200 5.00  
12/01/28 . . . . . 200 5.00 12/01/29 . . . . . 200 5.00  
12/01/30 . . . . . 200 5.00 12/01/31 . . . . . 200 5.00  
12/01/32 . . . . . 195 5.00 12/01/33 . . . . . 195 5.00  
12/01/34 . . . . . 175 5.00 12/01/35 . . . . . 175 5.00  
12/01/36 . . . . . 175 4.00 12/01/37 . . . . . 175 4.00  
12/01/38 . . . . . 175 4.00 12/01/39 . . . . . 175 4.00  
12/01/40 . . . . . 175 4.00 12/01/41 . . . . . 175 4.00  
12/01/42 . . . . . 175 4.13 12/01/43 . . . . . 175 4.15  
CALLABLE--Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime:  
2033 - 2043 Bonds:  
12/01/2032 . . . 100  
SECURITY--Limited G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):  
12/01/41 . . . . . 98.73 12/01/42 . . . . . 99.02 12/01/43 . . . . . 98.00  
OFFERED--(\$3,595,000) On Nov. 8, 2023 thru Fidelity Capital Markets LLC.

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED--\$1,000,000.  
DATED DATE--Dec. 5, 2023.  
DUE--Dec. 5: 2024.  
DENOMINATION--Registered \$1,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co NA.  
REGISTRAR--US Bank Trust Co NA.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 5.  
SECURITY--Limited G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$1,000,000) On Nov. 8, 2023 thru Fidelity Capital Markets.

**TYNGSBOROUGH, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023

ISSUED--\$30,000,000.  
DATED DATE--Nov. 9, 2023.  
DUE--Nov. 8: 2024.  
DENOMINATION--Registered \$1,000.00 and multiples thereof.  
PAYING AGENT--US Trust Co NA.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Locke Lord LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 8 (Nov. 8, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., %  
11/08/24 . . . . . 30,000 5.00  
SECURITY--Limited G.o..  
PURPOSE--Primary/Secondary Education.  
OFFERED--(\$30,000,000) On Oct. 25, 2023 thru Bofa Securities Inc.

**WRENTHAM, MA**

**New Bond Offering:** General Obligation Water Meter, 2023 (Bank Qualified)

ISSUED--\$1,870,000.  
DATED DATE--Nov. 17, 2023.  
DUE--Nov. 15: 2024 - 2032.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--US Bank Trust Co.  
FINANCIAL ADVISOR--Hilltop Securities Inc.  
BOND COUNSEL--Hinckley Allen And Snyder LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 15 (May 15, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %  
11/15/24 . . . . . 210 5.00 11/15/25 . . . . . 210 5.00  
11/15/26 . . . . . 210 5.00 11/15/27 . . . . . 210 5.00  
11/15/28 . . . . . 210 5.00 11/15/29 . . . . . 205 5.00  
11/15/30 . . . . . 205 5.00 11/15/31 . . . . . 205 5.00  
11/15/32 . . . . . 205 5.00  
SECURITY--Limited G.o..  
PURPOSE--Water and Sewer.  
OFFERED--(\$1,870,000) On Oct. 25, 2023 thru Piper Sandler And Co.

**MICHIGAN**

**BERKLEY SCHOOL DISTRICT, MI**

**New Bond Offering:** School Building and Site, 2023-I

ISSUED--\$9,820,000.  
DATED DATE--Dec. 5, 2023.  
DUE--May 1: 2026 - 2033, 2035, 2037, 2039, 2041, 2044, 2048.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Huntington National Bank.  
REGISTRAR--Huntington National Bank.  
FINANCIAL ADVISOR--Pfm Financial Advisors LLC.  
BOND COUNSEL--Thrun Law Firm PC.  
TRANSFER AGENT--Huntington National Bank.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&N 1 (May 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %  
05/01/26 . . . . . 100 5.00 05/01/27 . . . . . 100 5.00  
05/01/28 . . . . . 100 5.00 05/01/29 . . . . . 125 5.00  
05/01/30 . . . . . 160 5.00 05/01/31 . . . . . 205 5.00  
05/01/32 . . . . . 235 5.00 05/01/33 . . . . . 255 5.00  
05/01/35 . . . . . 565 5.00 05/01/37 . . . . . 665 5.00  
05/01/39 . . . . . 765 5.00 05/01/41 . . . . . 1,075 5.00  
05/01/44 . . . . . 2,145 5.25 05/01/48 . . . . . 3,325 5.25

CALLABLE—Bonds due 2035, 2037, 2039, 2041, 2044, 2048 are callable in whole at anytime or in part at anytime:

2035, 2037, 2039, 2041, 2044, 2048 Bonds:  
05/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2035 Bonds:

05/01/34 ..... 270 05/01/35 ..... 295  
2037 Bonds:

05/01/36 ..... 320 05/01/37 ..... 345  
2039 Bonds:

05/01/38 ..... 370 05/01/39 ..... 395  
2041 Bonds:

05/01/40 ..... 420 05/01/41 ..... 655  
2044 Bonds:

05/01/42 ..... 685 05/01/43 ..... 715 05/01/44 ..... 745  
2048 Bonds:

05/01/45 ..... 780 05/01/46 ..... 815 05/01/47 ..... 850  
05/01/48 ..... 880

SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$9,820,000) On Nov. 7, 2023 thru Stifel Nicolaus And Co Inc.

**GRAND RAPIDS, MI**

**New Bond Offering:** Limited Tax General Obligation, 2023  
ISSUED—\$9,130,000.  
DATED DATE—Nov. 22, 2023.  
DUE—Oct. 1: 2024 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
BOND COUNSEL—Dickinson Wright Pllc.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Limited G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$9,130,000) On Nov. 8, 2023 thru Huntington Securities Inc.

**MICHIGAN STRATEGIC FUND, MI**

**New Bond Offering:** Limited Obligation Revenue Refunding, Facility for Rare Isotope Beams Project, 2023  
ISSUED—\$31,675,000.  
DATED DATE—Dec. 5, 2023.  
DUE—Dec. 1: 2024 - 2028.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
BOND COUNSEL—Dickinson Wright Pllc.  
ESCROW AGENT—US Bank Trust Co NA.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
12/01/24 ..... 5,860 5.00 12/01/25 ..... 6,160 5.00  
12/01/26 ..... 6,475 5.00 12/01/27 ..... 6,810 5.00  
12/01/28 ..... 6,370 5.00  
SECURITY—Revenue.  
PURPOSE—Higher Education.  
OFFERED—(\$31,675,000) On Nov. 14, 2023 thru Ramirez And Co Inc.

**MORRICE AREA SCHOOLS, MI**

**New Bond Offering:** School Building and Site, 2023 (Bank Qualified)  
ISSUED—\$6,935,000.  
DATED DATE—Nov. 15, 2023.  
DUE—May 1: 2025 - 2043, 2047.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank NA.  
REGISTRAR—Huntington National Bank NA.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.

BOND COUNSEL—Thrun Law Firm PC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1.

CALLABLE—Bonds due 2034 - 2043, 2047 are callable in whole at anytime or in part at anytime:

2034 - 2043, 2047 Bonds:  
05/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2041 Bonds:

05/01/40 ..... 330 05/01/41 ..... 350  
2043 Bonds:

05/01/42 ..... 365 05/01/43 ..... 385  
2047 Bonds:

05/01/44 ..... 405 05/01/45 ..... 425 05/01/46 ..... 445  
05/01/47 ..... 470

GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund  
OFFERED—(\$6,935,000) On Oct. 25, 2023 thru Raymond James.

**NEW BUFFALO AREA SCHOOLS, MI**

**New Bond Offering:** School Building and Site, 2023 (Bank Qualified)  
ISSUED—\$4,340,000.  
DATED DATE—Nov. 16, 2023.  
DUE—May 1: 2025 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—Thrun Law Firm PC.  
TRANSFER AGENT—Huntington National Bank.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/25	220	5.00	05/01/26	230	5.00
05/01/27	245	5.00	05/01/28	255	5.00
05/01/29	270	5.00	05/01/30	285	5.00
05/01/31	295	5.00	05/01/32	310	5.00
05/01/33	325	5.00	05/01/34	345	5.00
05/01/35	360	5.00	05/01/36	380	5.00
05/01/37	400	5.00	05/01/38	420	5.00

CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:

2034 - 2038 Bonds:  
05/01/2033 ... 100  
SECURITY—Limited G.o..  
GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$4,340,000) On Oct. 26, 2023 thru Td Securities Usa LLC.

**NORTHWEST COMMUNITY SCHOOLS, MI**

**New Bond Offering:** School Building and Site, 2023-I  
ISSUED—\$14,750,000.  
DATED DATE—Nov. 22, 2023.  
DUE—May 1: 2025 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Huntington National Bank.  
REGISTRAR—Huntington National Bank.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—Thrun Law Firm PC.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$14,750,000) On Oct. 26, 2023 thru Fifth Third Securities Inc.

**MINNESOTA BELLE PLAINE, MN**

**New Bond Offering:** General Obligation Improvement, 2023-A (Bank Qualified)  
ISSUED—\$3,265,000.  
DATED DATE—Nov. 29, 2023.  
DUE—Feb. 1: 2025 - 2034.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bond Trust Services Corp.  
FINANCIAL ADVISOR—Ehlers And Associates Inc.  
BOND COUNSEL—Kennedy And Graven Chartered.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	235	5.00	02/01/26	275	5.00
02/01/27	290	5.00	02/01/28	300	5.00
02/01/29	320	5.00	02/01/30	335	5.00
02/01/31	350	5.00	02/01/32	370	5.00
02/01/33	385	5.00	02/01/34	405	5.00

CALLABLE—Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:

2033 - 2034 Bonds:  
02/01/2032 ... 100  
SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$3,265,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc.

**BUFFALO, MN**

**New Bond Offering:** General Obligation Tax Abatement and Utility Refunding, 2023-B  
ISSUED—\$6,310,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Feb. 1: 2026 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bond Trust Services Corp.  
FINANCIAL ADVISOR—Ehlers And Associates Inc.  
BOND COUNSEL—Taft Stettinius And Hollister LLP.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$6,310,000) On Nov. 6, 2023 thru Td Securities Usa LLC.

**CITY COON RAPIDS, MN**

**New Bond Offering:** MultiFamily Tax Exempt Mortgage Backed, Mississippi View Apartments Project, 2023  
ISSUED—\$18,500,000.  
DATED DATE—Nov. 1, 2023.  
DUE—Dec. 1: 2039.  
DENOMINATION—Registered \$1,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Kennedy And Graven Chartered.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (Dec. 26, 2023—according to maturity—\$000 omitted):  
Year Amt. %  
12/01/39 ..... 18,500 5.60  
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Mortgage Loans.  
PURPOSE—Multi-Family Housing.  
OFFERED—(\$18,500,000) On Nov. 14, 2023 thru Colliers Securities LLC.

**DELANO, MN**

**New Bond Offering:** General Obligation Tax Increment, 2023-B  
ISSUED—\$4,210,000.  
DATED DATE—Dec. 13, 2023.  
DUE—Feb. 1: 2025 - 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
BOND COUNSEL—Taft Stettinius And Hollister LLP.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %  
 02/01/25 ..... 65 5.00 02/01/26 ..... 100 5.00  
 02/01/27 ..... 100 5.00 02/01/28 ..... 105 5.00  
 02/01/40 ..... 185 4.25 02/01/41 ..... 195 4.25  
 02/01/42 ..... 205 4.38 02/01/43 ..... 215 4.38  
 02/01/44 ..... 230 4.50 02/01/45 ..... 235 4.50  
 02/01/46 ..... 250 4.50 02/01/47 ..... 260 4.50  
 02/01/48 ..... 280 4.50 02/01/49 ..... 295 4.50  
 CALLABLE—Bonds due 2034 - 2049 are callable in whole at any-  
 time or in part at anytime:  
 2034 - 2049 Bonds:  
 02/01/2033 ... 100  
 SECURITY—Double Barreled.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$4,210,000) On Nov. 13, 2023 thru Robert W Baird  
 And Co Inc.

**DULUTH, MN**

**New Bond Offering:** General Obligation Lake Front Restora-  
 tion, 2023-C (Bank Qualified)  
 ISSUED—\$1,995,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Feb. 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick  
 Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	75	5.00	02/01/26	100	5.00
02/01/27	105	5.00	02/01/28	110	5.00
02/01/29	115	5.00	02/01/30	120	5.00
02/01/31	125	5.00	02/01/32	135	5.00
02/01/33	140	5.00	02/01/34	145	4.00
02/01/35	295	4.00	02/01/37	325	4.13
02/01/39	350	4.25			

CALLABLE—Bonds due 2033 - 2039 are callable in whole at any-  
 time or in part at anytime:  
 2033 - 2039 Bonds:  
 02/01/2032 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Feb. 1 as follows (\$000 omitted):  
 2035 Bonds:  
 02/01/34 ..... 145 02/01/35 ..... 150  
 2037 Bonds:  
 02/01/36 ..... 160 02/01/37 ..... 165  
 2039 Bonds:  
 02/01/38 ..... 170 02/01/39 ..... 180  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 02/01/34 ... 99.58 02/01/35 ... 99.55 02/01/37 ... 99.74  
 02/01/39 ... 98.89  
 OFFERED—(\$1,995,000) On Oct. 25, 2023 thru Baird.

**New Bond Offering:** General Obligation Capital Equipment  
 Notes, 2023-B (Bank Qualified)  
 ISSUED—\$3,350,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Feb. 1: 2025 - 2029.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services Corp.  
 REGISTRAR—Bond Trust Services Corp.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick  
 Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	575	5.00	02/01/26	645	5.00
02/01/27	675	5.00	02/01/28	710	5.00
02/01/29	745	5.00			

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$3,350,000) On Oct. 25, 2023 thru Baird.

**New Bond Offering:** General Obligation Capital Improve-  
 ment, 2023-A (Bank Qualified)  
 ISSUED—\$1,795,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Feb. 1: 2025 - 2034.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services Corp.  
 REGISTRAR—Bond Trust Services Corp.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick  
 Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	125	5.00	02/01/26	150	5.00
02/01/27	160	5.00	02/01/28	165	5.00
02/01/29	175	5.00	02/01/30	185	5.00
02/01/31	195	5.00	02/01/32	205	5.00
02/01/33	215	4.00	02/01/34	220	4.00

CALLABLE—Bonds due 2032 - 2034 are callable in whole at any-  
 time or in part at anytime:  
 2032 - 2034 Bonds:  
 02/01/2031 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$1,795,000) On Oct. 25, 2023 thru Baird.

**GRAND RAPIDS, MN**

**New Bond Offering:** General Obligation Utility Revenue,  
 2023-B (Bank Qualified)  
 ISSUED—\$4,575,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Feb. 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Kennedy And Graven Chartered.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	165	5.00	02/01/26	225	5.00
02/01/27	240	5.00	02/01/28	250	5.00
02/01/29	265	5.00	02/01/30	280	5.00
02/01/31	290	5.00	02/01/32	305	5.00
02/01/33	315	5.00	02/01/34	335	5.00
02/01/35	355	4.00	02/01/36	365	4.00
02/01/37	380	4.13	02/01/38	390	4.25
02/01/39	415	4.25			

CALLABLE—Bonds due 2034 - 2039 are callable in whole at any-  
 time or in part at anytime:  
 2034 - 2039 Bonds:  
 02/01/2033 ... 100  
 SECURITY—Double Barreled.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 02/01/35 ... 99.55 02/01/36 ... 99.04 02/01/37 ... 99.74  
 02/01/39 ... 98.89  
 OFFERED—(\$4,575,000) On Oct. 24, 2023 thru Baird.

**HENNEPIN COUNTY HOUSING AND REDEVELOP-  
 MENT AUTHORITY, MN**

**New Bond Offering:** Multifamily Housing Revenue, Labor  
 Retreat Project, 2023  
 ISSUED—\$9,500,000.  
 DATED DATE—Oct. 31, 2023.  
 DUE—Oct. 1: 2026.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Kennedy And Graven.  
 REMARKETING AGENT—Colliers Securities LLC.  
 TENDER AGENT—US Bank Trust Co NA.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000  
 omitted):

Year Amt. %  
 10/01/26 ..... 9,525 4.65  
 MANDATORY TENDER—The bonds will be purchased at 100  
 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2026 are callable in whole at anytime or  
 in part at anytime:  
 2026 Bonds:  
 04/01/2024 ... 100  
 OFFERED—(\$9,500,000) On Oct. 25, 2023 thru Colliers Securi-  
 ties LLC.

**HERMAN NORCROSS COMMUNITY INDEPENDENT  
 SCHOOL DISTRICT NO 264, MN**

**New Bond Offering:** General Obligation Facilities Mainte-  
 nance, 2023-A (Bank Qualified)  
 ISSUED—\$7,850,000.  
 DATED DATE—Dec. 7, 2023.  
 DUE—Feb. 1: 2025 - 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services Corp.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Kennedy And Graven Chartered.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2033 - 2044 are callable in whole at any-  
 time or in part at anytime:  
 2033 - 2044 Bonds:  
 02/01/2032 ... 100  
 GUARANTOR—Guaranteed as to principal and interest by MN  
 School Dist Credit Enhancement Program  
 OFFERED—(\$7,850,000) On Nov. 14, 2023 thru Robert W Baird  
 And Co Inc.

**LAKE CITY, MN**

**New Bond Offering:** General Obligation Street Reconstruc-  
 tion and Utility Revenue, 2023-A (Bank Qualified)  
 ISSUED—\$1,760,000.  
 DATED DATE—Nov. 27, 2023.  
 DUE—Feb. 1: 2025 - 2034.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Northland Trust Services.  
 FINANCIAL ADVISOR—David Drown Associates Inc.  
 BOND COUNSEL—Kennedy And Graven.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	145	5.00	02/01/26	165	5.00
02/01/27	175	5.00	02/01/28	175	5.00
02/01/29	185	5.00	02/01/30	195	5.00
02/01/31	200	5.00	02/01/32	210	5.00
02/01/33	220	5.00	02/01/34	225	5.00

CALLABLE—Bonds due 2033 - 2034 are callable in whole at any-  
 time or in part at anytime:  
 2033 - 2034 Bonds:  
 02/01/2032 ... 100  
 SECURITY—Double Barreled.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$1,760,000) On Nov. 13, 2023 thru Robert W Baird  
 And Co Inc.

**LITTLE FALLS CITY, MN**

**New Bond Offering:** General Obligation Permanent Im-  
 provement Revolving Fund, 2023-A (Bank Qualified)  
 ISSUED—\$6,965,000.  
 DATED DATE—Nov. 20, 2023.  
 DUE—Feb. 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Northland Trust Services Inc.  
 REGISTRAR—Northland Trust Services Inc.  
 FINANCIAL ADVISOR—David Drown Associates Inc.  
 BOND COUNSEL—Taft Stettinius And Hollister LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000  
 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	305	4.00	02/01/26	375	4.00
02/01/27	390	4.00	02/01/28	405	4.00
02/01/29	420	4.00	02/01/30	430	4.00
02/01/31	450	4.00	02/01/32	465	4.00
02/01/33	480	4.00	02/01/34	495	4.00
02/01/35	510	4.00	02/01/36	525	4.00
02/01/37	550	4.00	02/01/38	570	4.13
02/01/39	595	4.13			

CALLABLE—Bonds due 2032 - 2039 are callable in whole at any time or in part at anytime:  
 2032 - 2039 Bonds:  
 02/01/2031 ... 100  
 SECURITY—Double Barreled.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2039).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 02/01/36 ... 99.52 02/01/37 ... 99.49  
 OFFERED—(\$6,965,000) On Nov. 6, 2023 thru Rbc Capital Markets LLC.

**MINNESOTA (STATE OF), MN**

**New Bond Offering:** State General Fund Appropriation, Duluth Regional Exchange District, 2023-A (Taxable)  
 ISSUED—\$26,080,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Nov. 1: 2024 - 2041.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Kutak Rock LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2034 - 2041 are callable in whole at any time or in part at anytime:  
 2034 - 2041 Bonds:  
 11/01/2033 ... 100  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$26,080,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** Certificates of Participation, State Office Building Project, 2023  
 ISSUED—\$454,175,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Nov. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Kutak Rock LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	13,550	5.00	11/01/25	14,245	5.00
11/01/26	14,975	5.00	11/01/27	15,745	5.00
11/01/28	16,550	5.00	11/01/29	17,400	5.00
11/01/30	18,290	5.00	11/01/31	19,230	5.00
11/01/32	20,215	5.00	11/01/33	21,255	5.00
11/01/34	22,345	5.00	11/01/35	23,490	5.00
11/01/36	24,695	5.00	11/01/37	25,960	5.00
11/01/38	27,290	5.00	11/01/39	28,690	5.00
11/01/40	30,160	5.00	11/01/41	31,710	5.00
11/01/42	33,335	5.00	11/01/43	35,045	5.00

CALLABLE—Bonds due 2034 - 2043 are callable in whole at any time or in part at anytime:  
 2034 - 2043 Bonds:  
 11/01/2033 ... 100  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Lease/rent.  
 PURPOSE—Office Bldg.  
 OFFERED—(\$454,175,000) On Oct. 25, 2023 thru Jefferies LLC.

**MINNESOTA HOUSING FINANCE AGENCY, MN**

**New Bond Offering:** Residential Housing Finance, 2023-V (Taxable)  
 ISSUED—\$26,250,000.  
 DATED DATE—Dec. 13, 2023.  
 DUE—July 1: 2050.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Csg Advisors Inc.  
 BOND COUNSEL—Kutak Rock LLP.

REMARKETING AGENT—Rbc Capital Markets LLC.  
 TENDER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2050 are callable in whole at anytime or in part at anytime:  
 2050 Bonds:  
 12/13/2023 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2050 Bonds:  
 07/01/43 ... 450 01/01/44 ... 1,445 07/01/44 ... 1,485  
 01/01/45 ... 1,555 07/01/45 ... 1,610 01/01/46 ... 1,670  
 07/01/46 ... 1,735 01/01/47 ... 1,800 07/01/47 ... 1,865  
 01/01/48 ... 1,935 07/01/48 ... 2,010 01/01/49 ... 2,085  
 07/01/49 ... 2,160 01/01/50 ... 2,245 07/01/50 ... 2,200  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Single/Multi-Family Housing.  
 OFFERED—(\$26,250,000) On Nov. 15, 2023 thru Rbc Capital Markets LLC.

**New Bond Offering:** Residential Housing Finance, 2023-T (Taxable)  
 ISSUED—\$43,750,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2054.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Csg Advisors Inc.  
 BOND COUNSEL—Kutak Rock LLP.  
 REMARKETING AGENT—Rbc Capital Markets LLC.  
 TENDER AGENT—Computershare Trust Co NA.  
 TRANSFER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:  
 2054 Bonds:  
 11/30/2023 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2054 Bonds:  
 07/01/49 ... 2,685 01/01/50 ... 3,750 07/01/50 ... 3,890  
 01/01/51 ... 4,035 07/01/51 ... 4,190 01/01/52 ... 4,345  
 07/01/52 ... 4,515 01/01/53 ... 4,685 07/01/53 ... 4,860  
 01/01/54 ... 5,045 07/01/54 ... 1,750  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Single/Multi-Family Housing.  
 OFFERED—(\$43,750,000) On Nov. 8, 2023 thru Rbc Capital Markets LLC.

**New Bond Offering:** Residential Housing Finance, 2023-S (Taxable)  
 ISSUED—\$82,500,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Jan. 1: 2025 - 2034, 2039, 2044; July 1: 2025 - 2033, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Csg Advisors Inc.  
 BOND COUNSEL—Kutak Rock LLP.  
 TRANSFER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):  
 2033 Bonds:

01/01/40 ... 1,810 07/01/40 ... 1,875 01/01/41 ... 1,945  
 07/01/41 ... 2,015  
 2034 Bonds:  
 01/01/25 ... 645 07/01/25 ... 665 01/01/26 ... 690  
 07/01/26 ... 710 01/01/27 ... 730 07/01/27 ... 760  
 01/01/28 ... 785 07/01/28 ... 810 01/01/29 ... 835  
 07/01/29 ... 865 01/01/30 ... 895 07/01/30 ... 925  
 01/01/31 ... 960 07/01/31 ... 990 01/01/32 ... 1,030  
 07/01/32 ... 1,065 01/01/33 ... 1,105 07/01/33 ... 1,145  
 01/01/34 ... 1,185  
 2039 Bonds:

07/01/34 ... 1,225 01/01/35 ... 1,270 07/01/35 ... 1,315  
 01/01/36 ... 1,365 07/01/36 ... 1,410 01/01/37 ... 1,465  
 07/01/37 ... 1,515 01/01/38 ... 1,570 07/01/38 ... 1,625  
 01/01/39 ... 1,685 07/01/39 ... 1,745  
 2044 Bonds:  
 01/01/42 ... 2,090 07/01/42 ... 2,170 01/01/43 ... 2,245  
 07/01/43 ... 2,330 01/01/44 ... 2,415  
 2049 Bonds:

07/01/44 ... 2,505 01/01/45 ... 2,595 07/01/45 ... 2,695  
 01/01/46 ... 2,795 07/01/46 ... 2,900 01/01/47 ... 3,010  
 07/01/47 ... 3,120 01/01/48 ... 3,235 07/01/48 ... 3,360  
 01/01/49 ... 3,480 07/01/49 ... 3,625  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Other Housing.  
 OFFERED—(\$82,500,000) On Nov. 8, 2023 thru Rbc Capital Markets LLC.

**New Bond Offering:** Residential Housing Finance, 2023-R  
 ISSUED—\$48,750,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Csg Advisors Inc.  
 BOND COUNSEL—Kutak Rock LLP.  
 TRANSFER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1.  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2054 Bonds:

01/01/25 ... 250 07/01/25 ... 260 01/01/26 ... 265  
 07/01/26 ... 275 01/01/27 ... 285 07/01/27 ... 290  
 01/01/28 ... 300 07/01/28 ... 315 01/01/29 ... 325  
 07/01/29 ... 335 01/01/30 ... 345 07/01/30 ... 360  
 01/01/31 ... 370 07/01/31 ... 385 01/01/32 ... 395  
 07/01/32 ... 410 01/01/33 ... 425 07/01/33 ... 440  
 01/01/34 ... 455 07/01/34 ... 475 01/01/35 ... 490  
 07/01/35 ... 510 01/01/36 ... 525 07/01/36 ... 545  
 01/01/37 ... 565 07/01/37 ... 585 01/01/38 ... 605  
 07/01/38 ... 630 01/01/39 ... 650 07/01/39 ... 675  
 01/01/40 ... 700 07/01/40 ... 725 01/01/41 ... 750  
 07/01/41 ... 780 01/01/42 ... 810 07/01/42 ... 835  
 01/01/43 ... 870 07/01/43 ... 900 01/01/44 ... 935  
 07/01/44 ... 965 01/01/45 ... 1,005 07/01/45 ... 1,040  
 01/01/46 ... 1,080 07/01/46 ... 1,120 01/01/47 ... 1,160  
 07/01/47 ... 1,205 01/01/48 ... 1,250 07/01/48 ... 1,295  
 01/01/49 ... 1,345 07/01/49 ... 1,395 01/01/50 ... 1,445  
 07/01/50 ... 1,500 01/01/51 ... 1,560 07/01/51 ... 1,620  
 01/01/52 ... 1,680 07/01/52 ... 1,740 01/01/53 ... 1,805  
 07/01/53 ... 1,875 01/01/54 ... 1,945 07/01/54 ... 2,015  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Single/Multi-Family Housing.  
 OFFERED—(\$48,750,000) On Nov. 8, 2023 thru Rbc Capital Markets.

**MINNETONKA BEACH VILLAGE, MN**

**New Bond Offering:** General Obligation Water Revenue, 2023-A (Bank Qualified)  
 ISSUED—\$4,965,000.  
 DATED DATE—Dec. 6, 2023.



DUE–Aug. 1: 2026 - 2048. DENOMINATION–Registered \$5,000.00 and multiples thereof. PAYING AGENT–Bond Trust Services Corp. FINANCIAL ADVISOR–Ehlers And Associates Inc. BOND COUNSEL–Kennedy And Graven Chartered. DEPOSITORY–Depository Trust Company. INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 08/01/26 to 08/01/48 with corresponding amounts and percentages.

CALLABLE–Bonds due 2034 - 2048 are callable in whole at any-time or in part at anytime: 2034 - 2048 Bonds:

08/01/2033... 100

ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 08/01/38... .99.45 08/01/39... .98.85 08/01/40... .98.20 08/01/41... .99.07 08/01/42... .98.40 08/01/43... .97.69 08/01/44... .98.64 08/01/45... .98.96 08/01/46... .98.23 08/01/47... .97.47 08/01/48... .98.53

OFFERED–(\$4,965,000) On Nov. 14, 2023 thru Piper Sandler And Co.

NORTHERN MUNICIPAL POWER AGENCY, MN

New Bond Offering: Electric System Revenue, 2023 ISSUED–\$15,600,000.

DATED DATE–Nov. 21, 2023.

DUE–Jan. 1: 2025 - 2041.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE–US Bank Trust Co NA.

PAYING AGENT–US Bank Trust Co NA.

REGISTRAR–US Bank Trust Co NA.

FINANCIAL ADVISOR–Baker Tilly Municipal Advisors LLC.

BOND COUNSEL–Katten Muchin Rosenman LLP.

TRANSFER AGENT–US Bank Trust Co NA.

DEPOSITORY–Depository Trust Company.

INTEREST–J&J 1 (July 1, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 01/01/25 to 01/01/41 with corresponding amounts and percentages.

SECURITY–Revenue.

BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2041).

PURPOSE–Public Power.

OFFERED–(\$15,600,000) On Oct. 24, 2023 thru Bofa Securities.

PERHAM, MN

New Bond Offering: General Obligation Improvement, 2023-A (Bank Qualified) ISSUED–\$1,870,000.

DATED DATE–Nov. 30, 2023.

DUE–Feb. 1: 2025 - 2044.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bond Trust Services Corp.

FINANCIAL ADVISOR–Ehlers And Associates Inc.

BOND COUNSEL–Dorsey And Whitney LLP.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/26 to 02/01/38 with corresponding amounts and percentages.

CALLABLE–Bonds due 2033 - 2039 are callable in whole at any-time or in part at anytime:

2033 - 2039 Bonds:

02/01/2032... 100

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/27 to 02/01/41 with corresponding amounts and percentages.

SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted): 2035 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/33 to 02/01/35 with corresponding amounts and percentages.

2038 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/36 to 02/01/38 with corresponding amounts and percentages.

2041 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/39 to 02/01/41 with corresponding amounts and percentages.

2044 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/42 to 02/01/44 with corresponding amounts and percentages.

SECURITY–Unlimited Tax G.o.. PURPOSE–Gen Purpose/Pub Improvement. OFFERED–(\$1,870,000) On Nov. 13, 2023 thru Northland Securities Inc.

RAMSEY, MN

New Bond Offering: General Obligation, 2023-A (Bank Qualified) ISSUED–\$8,315,000.

DATED DATE–Nov. 15, 2023.

DUE–Dec. 15: 2024 - 2038.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bond Trust Services Corp.

FINANCIAL ADVISOR–Ehlers And Associates Inc.

BOND COUNSEL–Taft Stettinius And Hollister LLP.

DEPOSITORY–Depository Trust Company.

INTEREST–J&D 15 (June 15, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 12/15/24 to 12/15/38 with corresponding amounts and percentages.

CALLABLE–Bonds due 2033 - 2038 are callable in whole at any-time or in part at anytime:

2033 - 2038 Bonds:

12/15/2032... 100

SECURITY–Unlimited Tax G.o..

PURPOSE–Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/35... .99.52 12/15/36... .98.99 12/15/37... .99.73

OFFERED–(\$8,315,000) On Oct. 25, 2023 thru Baird.

SWANVILLE INDEPENDENT SCHOOL DISTRICT NO. 486, MN

New Bond Offering: General Obligation Facilities Maintenance, 2023-A (Bank Qualified) ISSUED–\$6,240,000.

DATED DATE–Dec. 14, 2023.

DUE–Feb. 1: 2026 - 2039.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bond Trust Services Corp.

FINANCIAL ADVISOR–Ehlers And Associates Inc.

BOND COUNSEL–Kennedy And Graven Chartered.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/26 to 02/01/38 with corresponding amounts and percentages.

CALLABLE–Bonds due 2033 - 2039 are callable in whole at any-time or in part at anytime:

2033 - 2039 Bonds:

02/01/2032... 100

GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/39... .99.66

OFFERED–(\$6,240,000) On Nov. 15, 2023 thru Td Securities Usa LLC.

THREE RIVERS PARK DISTRICT, MN

New Bond Offering: General Obligation, 2023-A (Bank Qualified) ISSUED–\$7,310,000.

DATED DATE–Nov. 30, 2023.

DUE–Feb. 1: 2025 - 2040.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Office of The Park District.

REGISTRAR–Office of The Park District.

FINANCIAL ADVISOR–Pfm Financial Advisors LLC.

BOND COUNSEL–Taft Stettinius And Hollister LLP.

TRANSFER AGENT–Office of The Park District.

DEPOSITORY–Depository Trust Company.

SECURITY–Unlimited Tax G.o..

PURPOSE–Parks/Zoos/Beaches.

OFFERED–(\$7,310,000) On Nov. 9, 2023 thru Robert W Baird And Co.

WINDOM, MN

New Bond Offering: General Obligation, 2023-B ISSUED–\$6,905,000.

DATED DATE–Nov. 30, 2023.

DUE–Feb. 1: 2025 - 2043.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bond Trust Services Corp.

FINANCIAL ADVISOR–Ehlers And Associates Inc.

BOND COUNSEL–Fryberger Buchanan Smith And Frederick Pa.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows include dates from 02/01/25 to 02/01/41 with corresponding amounts and percentages.

CALLABLE–Bonds due 2034 - 2043 are callable in whole at any-time or in part at anytime:

2034 - 2043 Bonds:

02/01/2033... 100

SECURITY–Unlimited Tax G.o..

BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2043).

PURPOSE–Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/39... .99.66 02/01/40... .99.07 02/01/41... .98.32 02/01/42... .98.82 02/01/43... .98.40

OFFERED–(\$6,905,000) On Nov. 7, 2023 thru Td Securities Usa LLC.

WORTHINGTON, MN

New Bond Offering: General Obligation Sales Tax Revenue, 2023-A (Bank Qualified) ISSUED–\$4,925,000.

DATED DATE–Dec. 7, 2023.

DUE–Feb. 1: 2025 - 2035.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bond Trust Services Corp.

FINANCIAL ADVISOR–Ehlers And Associates Inc.

BOND COUNSEL–Dorsey And Whitney LLP.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	315	5.00	02/01/26	365	5.00
02/01/27	385	5.00	02/01/28	405	5.00
02/01/29	425	5.00	02/01/30	445	5.00
02/01/31	470	5.00	02/01/32	490	5.00
02/01/33	515	5.00	02/01/34	540	5.00
02/01/35	570	5.00			

CALLABLE—Bonds due 2034 - 2035 are callable in whole at any time or in part at anytime:  
 2034 - 2035 Bonds:  
 02/01/2033 ... 100  
 SECURITY—Double Barreled.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$4,925,000) On Nov. 13, 2023 thru Northland Securities Inc.

**New Bond Offering:** General Obligation Improvement, 2023-B (Bank Qualified)  
 ISSUED—\$4,090,000.  
 DATED DATE—Dec. 7, 2023.  
 DUE—Feb. 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services Corp.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Dorsey And Whitney LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	310	5.00	02/01/26	235	5.00
02/01/28	245	5.00	02/01/33	270	5.00
02/01/34	275	5.00	02/01/35	280	5.00
02/01/36	290	5.00	02/01/37	300	4.00
02/01/38	305	4.00	02/01/39	315	4.00

CALLABLE—Bonds due 2034 - 2039 are callable in whole at any time or in part at anytime:  
 2034 - 2039 Bonds:  
 02/01/2033 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$4,090,000) On Nov. 13, 2023 thru Northland Securities Inc.

**MISSISSIPPI PEARL, MS**  
**New Bond Offering:** General Obligation Public Improvement, 2023 (Bank Qualified)  
 ISSUED—\$8,000,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Sept. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Peoples Bank.  
 REGISTRAR—Peoples Bank.  
 FINANCIAL ADVISOR—Government Consultants Inc.  
 BOND COUNSEL—Watkins And Eager Pllc.  
 TRANSFER AGENT—Peoples Bank.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1.  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$8,000,000) On Nov. 7, 2023 thru Raymond James And Associates Inc.

**MISSOURI AURORA, MO**  
**New Bond Offering:** Certificates of Participation, 2023  
 ISSUED—\$11,800,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Nov. 1: 2025 - 2047.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Security Bank of Kansas City.  
 PAYING AGENT—Security Bank of Kansas City.  
 REGISTRAR—Security Bank of Kansas City.  
 FINANCIAL ADVISOR—McInley And Co A Division of Samco Capital.  
 BOND COUNSEL—Gilmore And Bell PC.  
 TRANSFER AGENT—Security Bank of Kansas City.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/25	150	5.00	11/01/26	160	5.00
11/01/27	165	5.00	11/01/28	225	5.00
11/01/29	235	5.00	11/01/30	245	5.00
11/01/31	310	5.00	11/01/32	325	5.00
11/01/33	340	5.00	11/01/34	405	5.00
11/01/35	425	5.00	11/01/36	445	5.00
11/01/37	515	4.63	11/01/38	540	4.75
11/01/39	665	4.75	11/01/40	695	4.75
11/01/46	4,945	5.00			

CALLABLE—Bonds due 2034 - 2047 are callable in whole at any time or in part at anytime:  
 2034 - 2047 Bonds:  
 11/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
 2046 Bonds:

11/01/41	730	11/01/42	765	11/01/43	800
11/01/44	840	11/01/45	880	11/01/46	930

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Lease/rent.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 11/01/37 ... .99.24 11/01/39 ... .99.44 11/01/40 ... .98.85  
 OFFERED—(\$11,800,000) On Nov. 7, 2023 thru Robert W Baird And Co Inc.

**JACKSON COUNTY CONSOLIDATED SCHOOL DISTRICT No. 2 (Raytown), MO**  
**New Bond Offering:** General Obligation Refunding, 2023-B  
 ISSUED—\$18,040,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Mar. 1: 2025 - 2031.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 BOND COUNSEL—Gilmore And Bell PC.  
 ESCROW AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1.  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$18,040,000) On Nov. 14, 2023 thru Stifel Nicolaus.

**KELSO C-7 SCHOOL DISTRICT OF SCOTT COUNTY, MO**  
**New Bond Offering:** Lease Certificates of Participation, Missouri Project, 2023 (Bank Qualified)  
 ISSUED—\$780,000.  
 DATED DATE—Nov. 2, 2023.  
 DUE—Mar. 1: 2029, 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bokf NA.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 BOND COUNSEL—Lathrop Gpm.  
 TRANSFER AGENT—Bokf NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1.  
 CALLABLE—Bonds due 2029, 2033 are callable in whole at any time or in part at anytime:  
 2029, 2033 Bonds:  
 03/01/2025 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2029 Bonds:

03/01/26	80	03/01/27	85	03/01/28	90
03/01/29	95				

2033 Bonds:  
 03/01/30 ... 100 03/01/31 ... 105 03/01/32 ... 110  
 03/01/33 ... 115  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Lease/rent.  
 PURPOSE—Primary/Secondary Education.

OFFERED—(\$780,000) On Oct. 24, 2023 thru L J Hart And Co.

**LAFAYETTE COUNTY R-IX SCHOOL DISTRICT (Wellington-Napoleon), MO**  
**New Bond Offering:** General Obligation Refunding, 2023 (Bank Qualified)  
 ISSUED—\$2,000,000.  
 DATED DATE—Dec. 6, 2023.  
 DUE—Mar. 1: 2026 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 BOND COUNSEL—Armstrong Teasdale LLP.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1.  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$2,000,000) On Nov. 16, 2023 thru L J Hart And Co.

**MARSHALL SCHOOL DISTRICT, MO**  
**New Bond Offering:** Certificates Of Participation, 2023  
 ISSUED—\$40,050,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Mar. 1: 2025 - 2043, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Security Bank of Kansas City.  
 PAYING AGENT—Security Bank of Kansas City.  
 REGISTRAR—Security Bank of Kansas City.  
 BOND COUNSEL—Gilmore And Bell PC.  
 TRANSFER AGENT—Security Bank of Kansas City.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	605	5.00	03/01/26	385	5.00
03/01/27	465	5.00	03/01/28	555	5.00
03/01/29	650	5.00	03/01/30	750	5.00
03/01/31	855	5.00	03/01/32	975	5.00
03/01/33	1,095	5.00	03/01/34	1,230	5.00
03/01/35	1,365	5.00	03/01/36	1,515	5.00
03/01/37	1,675	5.00	03/01/38	1,840	5.00
03/01/39	2,020	4.50	03/01/40	1,610	4.50
03/01/41	1,755	4.50	03/01/42	1,910	4.75
03/01/43	2,080	4.75	03/01/49	16,715	5.00

CALLABLE—Bonds due 2034 - 2043, 2049 are callable in whole at anytime or in part at anytime:  
 2034 - 2043, 2049 Bonds:  
 03/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2049 Bonds:  
 03/01/44 ... 2,260 03/01/45 ... 2,455 03/01/46 ... 2,660  
 03/01/47 ... 2,875 03/01/48 ... 3,110 03/01/49 ... 3,355  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Lease/rent.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043, 2049).  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/01/39 ... .98.37 03/01/40 ... .98.07 03/01/41 ... .97.53  
 03/01/42 ... .99.39 03/01/43 ... .99.00 03/01/49 ... .99.56  
 OFFERED—(\$40,050,000) On Nov. 13, 2023 thru Raymond James And Associates Inc.

**PALMYRA R-I SCHOOL DISTRICT (Marion County), MO**  
**New Bond Offering:** General Obligation Refunding, 2023 (Bank Qualified)  
 ISSUED—\$3,170,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Mar. 1: 2032 - 2036.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 BOND COUNSEL—Lathrop Gpm.  
 TRANSFER AGENT—Umb Bank NA.

DEPOSITORY—Depository Trust Company. INTEREST—M&S 1. SECURITY—Unlimited Tax G.o.. PURPOSE—Primary/Secondary Education. OFFERED—(\$3,170,000) On Nov. 14, 2023 thru L J Hart And Co.

**RITENOUR SCHOOL DISTRICT (St. Louis County), MO**

**New Bond Offering:** General Obligation Refunding and Improvement, 2023 ISSUED—\$16,610,000. DATED DATE—Dec. 5, 2023. DUE—Mar. 1: 2024 - 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. BOND COUNSEL—Gilmore And Bell PC. ESCROW AGENT—Umb Bank NA. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY INDEPENDENCE, MO**

**New Bond Offering:** Tax Increment and Special Districts Revenue, Hub Drive Redevelopment Project, 2023 ISSUED—\$13,675,000. DATED DATE—Nov. 17, 2023. DUE—Nov. 1: 2044, 2053. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—Umb Bank NA. PAYING AGENT—Umb Bank NA. REGISTRAR—Umb Bank NA. FINANCIAL ADVISOR—Piper Sandler And Co. BOND COUNSEL—Gilmore And Bell PC. TRANSFER AGENT—Umb Bank NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

2044, 2053 Bonds: 11/01/2028... 103 11/01/2029... 102 11/01/2030... 101 11/01/2031... 100 11/01/2032... 100 11/01/2033... 100 11/01/2034... 100 11/01/2035... 100 11/01/2036... 100 11/01/2037... 100 11/01/2038... 100 11/01/2039... 100 11/01/2040... 100 11/01/2041... 100 11/01/2042... 100 11/01/2043... 100 11/01/2044... 100 11/01/2045... 100 11/01/2046... 100 11/01/2047... 100 11/01/2048... 100 11/01/2049... 100 11/01/2050... 100 11/01/2051... 100 11/01/2052... 100 11/01/2053... 100 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY—Revenue. PURPOSE—Redevelopment/Ld Clearance. ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 11/01/44... .96.05 11/01/53... .96.50 OFFERED—(\$13,675,000) On Nov. 10, 2023 thru Stifel Nicolaus And Co Inc.

**MONTANA MONTANA BOARD OF HOUSING, MT**

**New Bond Offering:** Multifamily Housing Revenue, Baxter Apartments Project, 2023-B ISSUED—\$3,000,000. DATED DATE—Nov. 17, 2023. DUE—June 1: 2027. DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. REMARKETING AGENT—Colliers Securities LLC. TENDER AGENT—US Bank Trust Co NA. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

**New Bond Offering:** Multifamily Housing Revenue, Baxter

Apartment Project, 2023-A ISSUED—\$4,300,000. DATED DATE—Nov. 17, 2023. DUE—Feb. 1: 2027. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Kutak Rock LLP. REMARKETING AGENT—Colliers Securities LLC. TENDER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

**NEBRASKA AINSWORTH, NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$340,000. DATED DATE—Nov. 29, 2023. DUE—Nov. 15: 2033. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The City Treasurer. REGISTRAR—Office of The City Treasurer. BOND COUNSEL—Baird Holm LLP. TRANSFER AGENT—Office of The City Treasurer. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

PURPOSE—Gen Purpose/Pub Improvement. OFFERED—(\$340,000) On Nov. 3, 2023 thru First National Capital Markets Inc.

**BRADY (VILLAGE), NE**

**New Bond Offering:** General Obligation Water, 2023 (Bank Qualified) ISSUED—\$620,000. DATED DATE—Nov. 28, 2023. DUE—Dec. 1: 2038. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Office of The Village Treasurer. REGISTRAR—Office of The Village Treasurer. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Office of The Village Treasurer. DEPOSITORY—Depository Trust Company. INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**DORCHESTER (Village), NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$1,130,000. DATED DATE—Nov. 21, 2023. DUE—Nov. 15: 2028, 2033, 2040, 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**DORCHESTER (Village), NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$1,130,000. DATED DATE—Nov. 21, 2023. DUE—Nov. 15: 2028, 2033, 2040, 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**DORCHESTER (Village), NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$1,130,000. DATED DATE—Nov. 21, 2023. DUE—Nov. 15: 2028, 2033, 2040, 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**DORCHESTER (Village), NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$1,130,000. DATED DATE—Nov. 21, 2023. DUE—Nov. 15: 2028, 2033, 2040, 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

**DORCHESTER (Village), NE**

**New Bond Offering:** Highway Allocation Fund Pledge, 2023 (Bank Qualified) ISSUED—\$1,130,000. DATED DATE—Nov. 21, 2023. DUE—Nov. 15: 2028, 2033, 2040, 2043. DENOMINATION—Registered \$5,000.00 and multiples thereof. PAYING AGENT—Bokf NA. REGISTRAR—Bokf NA. BOND COUNSEL—Rembolt Ludtke LLP. TRANSFER AGENT—Bokf NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

OFFERED—(\$1,130,000) On Nov. 1, 2023 thru First National Capital Markets Inc.

**DOUGLAS COUNTY SANITARY & IMPROVEMENT DISTRICT NO 578, NE**

**New Bond Offering:** General Obligation, 2023-B (Bank Qualified)

ISSUED—\$1,150,000.  
DATED DATE—Dec. 13, 2023.

DUE—Dec. 1: 2026 - 2028, 2033, 2038, 2042 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.

BOND COUNSEL—Baird Holm LLP.  
TRANSFER AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1.

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2033 Bonds:

Table with 3 columns: Year, Amt., %

2038 Bonds:

Table with 3 columns: Year, Amt., %

2042 Bonds:

Table with 3 columns: Year, Amt., %

SECURITY—Unlimited Tax G.o.  
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$1,150,000) On Nov. 7, 2023 thru Da Davidson And Co.

**EDGAR, NE**

**New Bond Offering:** General Obligation Various Purpose, 2023-B (Bank Qualified)

ISSUED—\$660,000.  
DATED DATE—Dec. 5, 2023.

DUE—Dec. 15: 2029, 2034, 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bok Financial NA.  
REGISTRAR—Bok Financial NA.

BOND COUNSEL—Rembolt Ludtke LLP.  
TRANSFER AGENT—Bok Financial NA.

DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2029 Bonds:

Table with 3 columns: Year, Amt., %

2034 Bonds:

Table with 3 columns: Year, Amt., %

2039 Bonds:

Table with 3 columns: Year, Amt., %

SECURITY—Unlimited Tax G.o.  
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$660,000) On Nov. 15, 2023 thru Piper Sandler And Co.

**HEMINGFORD (VILLAGE OF), NE**

**New Bond Offering:** Street Improvement District Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED—\$3,455,000.  
DATED DATE—Dec. 8, 2023.

DUE—Dec. 15: 2026.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.

BOND COUNSEL—Kutak Rock LLP.  
TRANSFER AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

Year Amt. %  
12/15/26.....3,455 4.60

CALLABLE—Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:  
06/15/2024... 100

SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$3,455,000) On Nov. 9, 2023 thru Da Davidson And Co.

**LOUP CITY, NE**

**New Bond Offering:** General Obligation Highway Allocation Fund Pledge, 2023 (Bank Qualified)

ISSUED—\$1,850,000.  
DATED DATE—Dec. 14, 2023.

DUE—Jan. 15: 2029, 2034, 2039, 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Union Bank And Trust Co.  
REGISTRAR—Union Bank And Trust Co.

BOND COUNSEL—Kutak Rock LLP.  
TRANSFER AGENT—Union Bank And Trust Co.

DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE—Bonds due 2029, 2034, 2039, 2044 are callable in whole at anytime or in part at anytime:

2029, 2034, 2039, 2044 Bonds:  
12/14/2028... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2029 Bonds:

Table with 3 columns: Year, Amt., %

2034 Bonds:

Table with 3 columns: Year, Amt., %

2039 Bonds:

Table with 3 columns: Year, Amt., %

2044 Bonds:

Table with 3 columns: Year, Amt., %

SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

Table with 3 columns: Year, Amt., %

OFFERED—(\$1,850,000) On Nov. 9, 2023 thru First National Capital Markets Inc.

**MCCOOL JUNCTION, NE**

**New Bond Offering:** Street Water and Sewer Bond Anticipation Notes, 2023 (Bank Qualified)

ISSUED—\$400,000.  
DATED DATE—Nov. 20, 2023.

DUE—May 1: 2025.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The Village Treasurer.  
REGISTRAR—Office of The Village Treasurer.

BOND COUNSEL—Rembolt Ludtke LLP.  
TRANSFER AGENT—Office of The Village Treasurer.

DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1.

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:

2025 Bonds:  
05/01/2024... 100

SECURITY—Unlimited Tax G.o.  
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$400,000) On Oct. 26, 2023 thru First National Capital Markets Inc.

**OMAHA CITY, NE**

**New Bond Offering:** Various Purpose, 2023

ISSUED—\$94,500,000.  
DATED DATE—Nov. 15, 2023.

DUE—Apr. 15: 2024 - 2043.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.  
BOND COUNSEL—Kutak Rock LLP.

DEPOSITORY—Depository Trust Company.  
INTEREST—A&O 15 (Apr. 15, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:  
10/15/2033... 100

SECURITY—Unlimited Tax G.o.  
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$94,500,000) On Oct. 31, 2023 thru Da Davidson And Co.

**OMAHA METROPOLITAN UTILITIES DISTRICT, NE**

**New Bond Offering:** Gas System Revenue, 2023

ISSUED—\$83,985,000.  
DATED DATE—Nov. 8, 2023.

DUE—Dec. 1: 2024 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.

FINANCIAL ADVISOR—Piper Sandler And Co.  
BOND COUNSEL—Gilmore And Bell PC.

DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

OFFERED—(\$83,985,000) On Oct. 25, 2023 thru Morgan Stanley And Co LLC.

**PLATTSMOUTH AIRPORT AUTHORITY, NE**

**New Bond Offering:** Airport Authority Limited Obligation, 2023 (Bank Qualified)

ISSUED—\$190,000.  
DATED DATE—Dec. 15, 2023.

DUE—Dec. 15: 2028 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Umb Bank NA.  
REGISTRAR—Umb Bank NA.

BOND COUNSEL—Kutak Rock LLP.  
DEPOSITORY—Depository Trust Company.

INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

SECURITY—Limited G.o.  
PURPOSE—Airports.

OFFERED—(\$190,000) On Nov. 9, 2023 thru Ameritas Investment Co LLC.

**SANITARY AND IMPROVEMENT DISTRICT NO 332 (SARPY COUNTY), NE**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)

ISSUED—\$1,300,000.  
DATED DATE—Dec. 19, 2023.

DUE—Dec. 15: 2033, 2038, 2042 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Bluestem Capital Partners.  
 BOND COUNSEL-Kutak Rock LLP.  
 TRANSFER AGENT-Umb Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2033 Bonds:  
 12/15/28 ..... 45 12/15/29 ..... 45 12/15/30 ..... 50  
 12/15/31 ..... 55 12/15/32 ..... 55 12/15/33 ..... 60  
 2038 Bonds:  
 12/15/34 ..... 65 12/15/35 ..... 65 12/15/36 ..... 65  
 12/15/37 ..... 70 12/15/38 ..... 75  
 2042 Bonds:  
 12/15/39 ..... 85 12/15/40 ..... 85 12/15/41 ..... 90  
 12/15/42 ..... 95  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$1,300,000) On Nov. 14, 2023 thru The Baker Group Lp.

**SANITARY AND IMPROVEMENT DISTRICT NO 343, NE**  
**New Bond Offering:** General Obligation, 2023 (Bank Quali-

ified)  
 ISSUED-\$2,600,000.  
 DATED DATE-Dec. 19, 2023.  
 DUE-Dec. 15: 2031, 2034, 2037, 2040, 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Bluestem Capital Partners.  
 BOND COUNSEL-Kutak Rock LLP.  
 TRANSFER AGENT-Umb Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):  
 Year Amt. % Year Amt. %  
 12/15/31 ..... 430 5.30 12/15/34 ..... 390 5.45  
 12/15/37 ..... 455 5.75 12/15/40 ..... 530 5.95  
 12/15/43 ..... 795 6.20  
 CALLABLE-Bonds due 2031, 2034, 2037, 2040, 2043 are callable in whole at anytime or in part at anytime:  
 2031, 2034, 2037, 2040, 2043 Bonds:  
 12/15/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2031 Bonds:  
 12/15/28 ..... 100 12/15/29 ..... 105 12/15/30 ..... 110  
 12/15/31 ..... 115  
 2034 Bonds:  
 12/15/32 ..... 125 12/15/33 ..... 130 12/15/34 ..... 135  
 2037 Bonds:  
 12/15/35 ..... 145 12/15/36 ..... 150 12/15/37 ..... 160  
 2040 Bonds:  
 12/15/38 ..... 170 12/15/39 ..... 175 12/15/40 ..... 185  
 2043 Bonds:  
 12/15/41 ..... 200 12/15/42 ..... 210 12/15/43 ..... 385  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$2,600,000) On Nov. 13, 2023 thru First National Capital Markets Inc.

**SARPY COUNTY SANITARY & IMPROVEMENT DISTRICT NO 300, NE**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED-\$995,000.  
 DATED DATE-Dec. 6, 2023.  
 DUE-Dec. 1: 2026 - 2030, 2035, 2040 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Municipal Advisors LLC.  
 BOND COUNSEL-Baird Holm LLP.  
 DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):  
 Year Amt. % Year Amt. %  
 12/01/26 ..... 25 4.55 12/01/27 ..... 25 4.65  
 12/01/28 ..... 25 4.75 12/01/29 ..... 25 4.85  
 12/01/30 ..... 30 4.95 12/01/35 ..... 155 5.50  
 12/01/40 ..... 175 5.80 12/01/41 ..... 170 6.05  
 12/01/42 ..... 180 6.10 12/01/43 ..... 185 6.15  
 CALLABLE-Bonds due 2029 - 2030, 2035, 2040 - 2043 are callable in whole at anytime or in part at anytime:  
 2029 - 2030, 2035, 2040 - 2043 Bonds:  
 12/01/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2035 Bonds:  
 12/01/31 ..... 30 12/01/32 ..... 30 12/01/33 ..... 30  
 12/01/34 ..... 30 12/01/35 ..... 35  
 2040 Bonds:  
 12/01/36 ..... 40 12/01/37 ..... 45 12/01/38 ..... 25  
 12/01/39 ..... 30 12/01/40 ..... 35  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$995,000) On Nov. 2, 2023 thru Da Davidson And Co.

**SARPY COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 261, NE**

**New Bond Offering:** General Obligation, Bellbrook, 2023 (Bank Qualified)  
 ISSUED-\$1,500,000.  
 DATED DATE-Dec. 19, 2023.  
 DUE-Dec. 15: 2034, 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Bluestem Capital Partners.  
 BOND COUNSEL-Kutak Rock LLP.  
 TRANSFER AGENT-Umb Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):  
 Year Amt. % Year Amt. %  
 12/15/34 ..... 195 4.85 12/15/43 ..... 1,305 5.50  
 CALLABLE-Bonds due 2034, 2043 are callable in whole at anytime or in part at anytime:  
 2034, 2043 Bonds:  
 12/15/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2034 Bonds:  
 12/15/28 ..... 5 12/15/29 ..... 40 12/15/30 ..... 45  
 12/15/31 ..... 50 12/15/34 ..... 55  
 2043 Bonds:  
 12/15/40 ..... 55 12/15/41 ..... 60 12/15/42 ..... 580  
 12/15/43 ..... 610  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/15/43 ... 98.22  
 OFFERED-(\$1,500,000) On Nov. 17, 2023 thru First National Capital Markets Inc.

**SARPY COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 307, NE**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED-\$1,200,000.  
 DATED DATE-Dec. 20, 2023.  
 DUE-Dec. 15: 2032, 2036, 2041 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 BOND COUNSEL-Baird Holm LLP.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %  
 12/15/32 ..... 150 4.80 12/15/36 ..... 130 5.20  
 12/15/41 ..... 165 5.65 12/15/42 ..... 365 5.90  
 12/15/43 ..... 390 5.95  
 CALLABLE-Bonds due 2032, 2036, 2041 - 2043 are callable in whole at anytime or in part at anytime:  
 2032, 2036, 2041 - 2043 Bonds:  
 12/15/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2032 Bonds:  
 12/15/28 ..... 30 12/15/29 ..... 30 12/15/30 ..... 30  
 12/15/31 ..... 30 12/15/32 ..... 30  
 2036 Bonds:  
 12/15/33 ..... 30 12/15/34 ..... 30 12/15/35 ..... 35  
 12/15/36 ..... 35  
 2041 Bonds:  
 12/15/37 ..... 35 12/15/38 ..... 35 12/15/39 ..... 35  
 12/15/40 ..... 30 12/15/41 ..... 30  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$1,200,000) On Nov. 15, 2023 thru First National Capital Markets Inc.

**SARPY COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 350, NE**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED-\$2,000,000.  
 DATED DATE-Dec. 19, 2023.  
 DUE-Dec. 15: 2030, 2033, 2036, 2039, 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Bluestem Capital Partners.  
 BOND COUNSEL-Kutak Rock LLP.  
 TRANSFER AGENT-Umb Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):  
 Year Amt. % Year Amt. %  
 12/15/30 ..... 265 4.75 12/15/33 ..... 300 5.00  
 12/15/36 ..... 355 5.25 12/15/39 ..... 415 5.50  
 12/15/43 ..... 665 5.75  
 CALLABLE-Bonds due 2030, 2033, 2036, 2039, 2043 are callable in whole at anytime or in part at anytime:  
 2030, 2033, 2036, 2039, 2043 Bonds:  
 12/15/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):  
 2030 Bonds:  
 12/15/28 ..... 85 12/15/29 ..... 90 12/15/30 ..... 90  
 2033 Bonds:  
 12/15/31 ..... 95 12/15/32 ..... 100 12/15/33 ..... 105  
 2036 Bonds:  
 12/15/34 ..... 110 12/15/35 ..... 120 12/15/36 ..... 125  
 2039 Bonds:  
 12/15/37 ..... 130 12/15/38 ..... 140 12/15/39 ..... 145  
 2043 Bonds:  
 12/15/40 ..... 155 12/15/41 ..... 160 12/15/42 ..... 170  
 12/15/43 ..... 180  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/15/36 ... 99.07 12/15/39 ... 98.95 12/15/43 ... 97.68  
 OFFERED-(\$2,000,000) On Nov. 16, 2023 thru Southstate Duncanwilliams Securities Corp.

**YORK, NE**

**New Bond Offering:** Limited Sales and Property Tax Supported Infrastructure, 2023 (Bank Qualified)  
 ISSUED-\$8,185,000.  
 DATED DATE-Nov. 16, 2023.  
 DUE-Apr. 1: 2025 - 2034, 2038, 2041, 2044.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Cornerstone Bank.  
 REGISTRAR–Cornerstone Bank.  
 BOND COUNSEL–Baird Holm LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–A&O 1 (Apr. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/25	260	5.00	04/01/26	270	5.00
04/01/27	285	5.00	04/01/28	300	5.00
04/01/29	315	5.00	04/01/30	330	4.05
04/01/31	345	4.10	04/01/32	355	4.15
04/01/33	370	4.20	04/01/34	390	4.25
04/01/38	1,725	4.50	04/01/41	1,510	4.63
04/01/44	1,730	4.75			

CALLABLE–Bonds due 2029 - 2034, 2038, 2041, 2044 are callable in whole at anytime or in part at anytime:

2029 - 2034, 2038, 2041, 2044 Bonds:  
 11/16/2028 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2038 Bonds:  
 04/01/35 ..... 405 04/01/36 ..... 420 04/01/37 ..... 440  
 04/01/38 ..... 460  
 2041 Bonds:

04/01/39 ..... 480 04/01/40 ..... 505 04/01/41 ..... 525  
 2044 Bonds:

04/01/42 ..... 550 04/01/43 ..... 575 04/01/44 ..... 605  
 SECURITY–Double Barreled.

PURPOSE–Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):  
 04/01/38 ..... 97.92 04/01/41 ..... 97.60 04/01/44 ..... 97.45  
 OFFERED–(\$8,185,000) On Nov. 1, 2023 thru Piper Sandler And Co.

**NEVADA  
 HENDERSON, NV**

**New Bond Offering:** General Obligation Limited Tax Tax Exempt Various Purpose, 2023 A-2  
 ISSUED–\$26,000,000.  
 DATED DATE–Nov. 16, 2023.  
 DUE–June 1: 2025 - 2043.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance.  
 BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	850	5.00	06/01/26	895	5.00
06/01/27	940	5.00	06/01/28	985	5.00
06/01/29	1,035	5.00	06/01/30	1,085	5.00
06/01/31	1,140	5.00	06/01/32	1,200	5.00
06/01/33	1,260	5.00	06/01/34	1,320	5.00
06/01/35	1,385	5.00	06/01/36	1,455	5.00
06/01/37	1,530	5.00	06/01/38	1,605	5.00
06/01/39	1,685	5.00	06/01/40	1,770	5.00
06/01/41	1,860	5.00	06/01/42	1,950	5.00
06/01/43	2,050	5.00			

CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:  
 06/01/2033 ... 100

SECURITY–Double Barreled.  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$26,000,000) On Nov. 9, 2023 thru Piper Sandler And Co.

**New Bond Offering:** General Obligation Limited Tax Tax-able Various Purpose, 2023 A-1 (Taxable)  
 ISSUED–\$34,000,000.  
 DATED DATE–Nov. 16, 2023.  
 DUE–June 1: 2025 - 2043.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance.

BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	1,075	5.25	06/01/26	1,130	5.25
06/01/27	1,190	5.25	06/01/28	1,255	5.25
06/01/29	1,320	5.25	06/01/30	1,390	5.25
06/01/31	1,460	5.25	06/01/32	1,540	5.25
06/01/33	1,620	5.50	06/01/34	1,705	5.50
06/01/35	1,800	5.50	06/01/36	1,900	5.50
06/01/37	2,005	5.50	06/01/38	2,115	5.55
06/01/39	2,230	5.60	06/01/40	2,355	5.65
06/01/41	2,490	5.70	06/01/42	2,630	6.00
06/01/43	2,790	6.00			

CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:  
 06/01/2033 ... 100

SECURITY–Double Barreled.  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$34,000,000) On Nov. 8, 2023 thru Keybank Capital Markets Inc.

**HENDERSON REDEVELOPMENT AGENCY, NV**

**New Bond Offering:** Taxable Tax Increment Refunding, Downtown Redevelopment Area, 2023-B (Taxable)  
 ISSUED–\$6,785,000.  
 DATED DATE–Nov. 21, 2023.  
 DUE–Oct. 1: 2024 - 2030.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 TRUSTEE–Bank of New York Mellon Trust Co NA.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance.  
 BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.  
 ESCROW AGENT–Bank of New York Mellon Trust Co NA.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 SECURITY–Tax Allocation.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2030).  
 PURPOSE–Redevelopment/Ld Clearance.  
 OFFERED–(\$6,785,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.

**New Bond Offering:** Tax-Exempt Tax Increment, Downtown Redevelopment Area, 2023-A  
 ISSUED–\$14,725,000.  
 DATED DATE–Nov. 21, 2023.  
 DUE–Oct. 1: 2030 - 2039.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 TRUSTEE–Bank of New York Mellon Trust Co NA.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance.  
 BOND COUNSEL–Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 SECURITY–Tax Allocation.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2030 - 2039).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$14,725,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.

**LAS VEGAS CITY NEVADA SPECIAL IMPROVEMENT DISTRICT NO 817, NV**

**New Bond Offering:** Local Improvement, 2023  
 ISSUED–\$21,290,000.  
 DATED DATE–Nov. 29, 2023.  
 DUE–June 1: 2024 - 2033, 2038, 2043, 2048, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 TRUSTEE–Bank of New York Mellon Trust Co NA.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance Inc.  
 BOND COUNSEL–Sherman And Howard LLC.  
 DEPOSITORY–Depository Trust Company.  
 SINKING FUND–In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):  
 2038 Bonds:

06/01/34	495	06/01/35	520	06/01/36	550
06/01/37	580	06/01/38	610		

2043 Bonds:

06/01/39	645	06/01/40	685	06/01/41	720
06/01/42	765	06/01/43	805		

2048 Bonds:

06/01/44	855	06/01/45	905	06/01/46	960
06/01/47	1,015	06/01/48	1,080		

2053 Bonds:

06/01/49	1,145	06/01/50	1,210	06/01/51	1,285
06/01/52	1,360	06/01/53	1,440		

SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY–Revenue.  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$21,290,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**NEVADA (STATE OF), NV**

**New Bond Offering:** General Obligation Limited Tax Safe Drinking Water Revolving, 2023-D  
 ISSUED–\$5,910,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Aug. 1: 2024 - 2029.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance Inc.  
 BOND COUNSEL–Sherman And Howard LLC.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY–Double Barreled.  
 PURPOSE–Water and Sewer.  
 OFFERED–(\$5,910,000) On Oct. 25, 2023 thru Hilltop Securities.

**New Bond Offering:** General Obligation limited Tax Natural Resources and Open Space, 2023-B  
 ISSUED–\$13,890,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–May 1: 2025 - 2043.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Zions Public Finance Inc.  
 BOND COUNSEL–Sherman And Howard LLC.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&N 1 (May 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/25	1,445	5.00	05/01/26	1,515	5.00
05/01/27	425	5.00	05/01/28	445	5.00
05/01/29	465	5.00	05/01/30	490	5.00
05/01/31	515	5.00	05/01/32	540	5.00
05/01/33	565	5.00	05/01/34	595	5.00
05/01/35	625	5.00	05/01/36	655	5.00
05/01/37	690	5.00	05/01/38	725	5.00
05/01/39	760	5.00	05/01/40	795	5.00
05/01/41	835	5.00	05/01/42	880	5.00
05/01/43	925	5.00			

CALLABLE–Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

2034 - 2043 Bonds:  
 11/01/2033 ... 100

SECURITY–Limited G.o..  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$13,890,000) On Oct. 25, 2023 thru JP Morgan Securities LLC.

**NEW HAMPSHIRE  
 NASHUA, NH**

**New Bond Offering:** General Obligation, 2023  
 ISSUED–\$69,255,000.  
 DATED DATE–Nov. 14, 2023.  
 DUE–Nov. 1: 2024 - 2048.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Locke Lord LLP.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$6,255,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$6,489,000) On Nov. 15, 2023 thru Robert W Baird And Co Inc.

INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	900	4.00	11/01/25	985	5.00
11/01/26	1,085	5.00	11/01/27	1,180	5.00
11/01/28	1,310	5.00	11/01/29	1,400	5.00
11/01/30	1,520	5.00	11/01/31	580	4.00
11/01/32	590	4.00	11/01/33	595	4.00
11/01/34	615	4.00	11/01/35	640	4.00

CALLABLE—Bonds due 2031 - 2035 are callable in whole at any time or in part at anytime:

2031 - 2035 Bonds:  
 11/01/2030 ... 100  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$11,400,000) On Oct. 26, 2023 thru Fhn Financial Capital Markets.

**NEW JERSEY  
 BURLINGTON TOWNSHIP, NJ**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$19,870,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—Oct. 1: 2024 - 2045.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Township.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/24	940	5.00	10/01/25	905	5.00
10/01/26	935	5.00	10/01/27	970	5.00
10/01/28	1,015	5.00	10/01/29	1,065	5.00
10/01/30	1,120	5.00	10/01/31	1,175	5.00
10/01/32	1,230	5.00	10/01/33	1,295	4.00
10/01/34	1,345	4.00	10/01/35	1,400	4.00
10/01/36	550	4.00	10/01/37	570	4.00
10/01/38	590	4.00	10/01/39	615	4.00
10/01/40	635	4.00	10/01/41	665	4.00
10/01/42	690	4.13	10/01/43	720	4.25
10/01/44	720	4.25	10/01/45	720	4.38

CALLABLE—Bonds due 2032 - 2045 are callable in whole at any time or in part at anytime:

2032 - 2045 Bonds:  
 10/01/2031 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 10/01/39 ... 98.84 10/01/40 ... 98.19 10/01/41 ... 97.50  
 10/01/42 ... 98.00 10/01/43 ... 98.67 10/01/44 ... 98.23  
 10/01/45 ... 98.95

OFFERED—(\$19,870,000) On Nov. 8, 2023 thru UBS Financial Services Inc.

**CLIFTON, NJ**

**New Bond Offering:** Bond Anticipation Notes, 2023-B  
 ISSUED—\$10,000,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Nov. 26: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 26 (Nov. 26, 2024—according to maturity—\$000 omitted):  
 Year Amt. %  
 11/26/24 ... 10,000 5.00  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$10,000,000) On Nov. 9, 2023 thru Jefferies LLC.

**CLOSTER (BOROUGH) BOARD OF EDUCATION, NJ**

**New Bond Offering:** School, 2023 (Bank Qualified)  
 ISSUED—\$6,489,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Aug. 15: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Board of Education.  
 REGISTRAR—Office of The Board of Education.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program

**GARFIELD, NJ**

**New Bond Offering:** General Improvement, 2023  
 ISSUED—\$8,905,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—May 15: 2024 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Chief Financial Officer.  
 REGISTRAR—Office of The Chief Financial Officer.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Rogut Mccarthy LLC.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$8,905,000) On Nov. 8, 2023 thru Roosevelt And Cross Inc And Associates.

**HARRISON TOWNSHIP, NJ**

**New Bond Offering:** Bond Anticipation Notes, 2023-A (Bank Qualified)  
 ISSUED—\$4,368,400.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Nov. 27: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Township.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Parker Mccay And Criscuolo.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 27 (Nov. 27, 2024—according to maturity—\$000 omitted):  
 Year Amt. %  
 11/27/24 ... 4,368 5.00  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$4,368,400) On Nov. 14, 2023 thru Jefferies LLC.

**LOWER TOWNSHIP, NJ**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$9,535,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Nov. 1: 2024 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Chief Financial Officer.  
 REGISTRAR—Office of The Chief Financial Officer.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Archer And Greiner PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	525	4.00	11/01/25	620	4.00
11/01/26	670	5.00	11/01/27	715	5.00
11/01/28	765	5.00	11/01/29	810	5.00
11/01/30	860	5.00	11/01/31	860	5.00
11/01/32	860	5.00	11/01/33	900	4.00
11/01/34	900	4.00	11/01/35	1,050	4.00

CALLABLE—Bonds due 2031 - 2035 are callable in whole at any time or in part at anytime:

2031 - 2035 Bonds:  
 11/01/2030 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$9,535,000) On Oct. 25, 2023 thru BNY Mellon Capital Markets LLC.

**MARGATE CITY, NJ**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$11,400,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Nov. 1: 2024 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Fleishman Daniels Law Offices.  
 DEPOSITORY—Depository Trust Company.

**MONMOUTH COUNTY IMPROVEMENT AUTHORITY, NJ**

**New Bond Offering:** Capital Equipment Pooled Lease Revenue, 2023  
 ISSUED—\$14,755,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Oct. 1: 2024 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Nw Financial Group LLC.  
 BOND COUNSEL—Gibbons PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1.  
 OFFERED—(\$14,755,000) On Oct. 24, 2023 thru Raymond James And Associates Inc.

**MONTVILLE TOWNSHIP, NJ**

**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
 ISSUED—\$6,600,000.  
 DATED DATE—Nov. 7, 2023.  
 DUE—Nov. 6: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Township.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Mcmmanimon And Scotland LLC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 6.  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$6,600,000) On Oct. 25, 2023 thru BNY Mellon Capital Markets LLC.

**NORTH PLAINFIELD (BOROUGH), NJ**

**New Bond Offering:** General Obligation Notes, 2023 (Bank Qualified)  
 ISSUED—\$7,040,100.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Nov. 27: 2024.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Borough.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 27 (Nov. 27, 2024—according to maturity—\$000 omitted):  
 Year Amt. %  
 11/27/24 ... 7,040 4.75  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$7,040,100) On Nov. 7, 2023 thru Td Securities Usa LLC.

**ROSELLE PARK, NJ**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED—\$5,700,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Apr. 1: 2024 - 2034.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Office of The Borough.  
 REGISTRAR—Office of The Borough.  
 FINANCIAL ADVISOR—Nw Financial Group LLC.  
 BOND COUNSEL—JP Capizzi LLC.  
 TRANSFER AGENT—Office of The Borough.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/24	300	4.00	04/01/25	350	4.00
04/01/26	375	4.00	04/01/27	500	4.00
04/01/28	600	4.00	04/01/29	600	4.00
04/01/30	600	4.00	04/01/31	600	4.00
04/01/32	600	4.00	04/01/33	600	4.00
04/01/34	600	4.00			

CALLABLE—Bonds due 2032 - 2034 are callable in whole at any time or in part at anytime:  
 2032 - 2034 Bonds:  
 04/01/2031... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$5,700,000) On Oct. 26, 2023 thru Stonex Financial Inc.

**SAYREVILLE (BOROUGH), NJ**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$12,090,000.  
 DATED DATE—Nov. 7, 2023.  
 DUE—Nov. 1: 2024 - 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Borough.  
 REGISTRAR—Office of The Borough.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Mccarter And English LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	625	4.00	11/01/25	1,100	4.00
11/01/26	1,125	4.00	11/01/27	1,240	4.00
11/01/28	1,250	4.00	11/01/29	1,250	4.00
11/01/30	1,250	4.00	11/01/31	1,250	4.00
11/01/32	1,250	4.00	11/01/33	1,250	4.00
11/01/34	100	4.00	11/01/35	100	4.00
11/01/36	100	4.00	11/01/37	100	4.00
11/01/38	100	4.13			

CALLABLE—Bonds due 2031 - 2038 are callable in whole at any time or in part at anytime:  
 2031 - 2038 Bonds:  
 11/01/2030... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 11/01/37... 98.42 11/01/38... 98.08  
 OFFERED—(\$12,090,000) On Oct. 24, 2023 thru UBS Financial Services Inc.

**SOMERSET COUNTY IMPROVEMENT AUTHORITY, NJ**

**New Bond Offering:** County of Somerset Guaranteed Revenue, Natirar Project, 2023 (Taxable)  
 ISSUED—\$39,000,000.  
 DATED DATE—Nov. 17, 2023.  
 DUE—Nov. 1: 2025 - 2033, 2038, 2043, 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Mcmanimon Scotland And Baumann LLC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/25	200	5.68	11/01/26	200	5.18
11/01/27	200	5.29	11/01/28	610	5.31
11/01/29	645	5.46	11/01/30	680	5.51
11/01/31	715	5.65	11/01/32	755	5.72
11/01/33	800	5.77	11/01/38	4,760	5.99
11/01/43	6,375	6.12	11/01/54	23,060	6.27

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2038 Bonds:  
 11/01/34 ..... 845 11/01/35 ..... 895 11/01/36 ..... 950  
 11/01/37 ..... 1,005 11/01/38 ..... 1,065  
 2043 Bonds:  
 11/01/39 ..... 1,130 11/01/40 ..... 1,195 11/01/41 ..... 1,270  
 11/01/42 ..... 1,350 11/01/43 ..... 1,430  
 2054 Bonds:  
 11/01/44 ..... 1,520 11/01/45 ..... 1,615 11/01/46 ..... 1,715  
 11/01/47 ..... 1,820 11/01/48 ..... 1,935 11/01/49 ..... 2,060  
 11/01/50 ..... 2,185 11/01/51 ..... 2,325 11/01/52 ..... 2,470  
 11/01/53 ..... 2,625 11/01/54 ..... 2,790  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Parks/Zoos/Beaches.  
 OFFERED—(\$39,000,000) On Nov. 2, 2023 thru Nw Capital Markets Inc.

**UNION TOWNSHIP BOARD OF EDUCATION (SCHOOL DISTRICT), NEW JERSEY, NJ**

**New Bond Offering:** School, 2023 (Bank Qualified)  
 ISSUED—\$2,750,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Aug. 15: 2024 - 2028.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The School Board.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Mcmanimon Scotland And Baumann LLC.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$2,750,000) On Oct. 31, 2023 thru Roosevelt And Cross Inc.

**WOODBURY, NJ**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$13,080,000.  
 DATED DATE—Nov. 22, 2023.  
 DUE—Nov. 1: 2024 - 2052.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City.  
 REGISTRAR—Office of The City.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Parker Mccay Pa.  
 TRANSFER AGENT—Office of The City.  
 DEPOSITORY—Depository Trust Company.  
 OFFERED—(\$13,080,000) On Nov. 9, 2023 thru Roosevelt And Cross Inc And Associates.

**NEW YORK**

**BUILD NYC RESOURCE CORPORATION, NY**

**New Bond Offering:** Revenue, QSAC Inc Project, 2023-A  
 ISSUED—\$6,925,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2033, 2043, 2053.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Hawkins Delafield And Wood LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/33	795	5.13	07/01/43	2,165	6.13
07/01/53	3,965	6.38			

CALLABLE—Bonds due 2043, 2053 are callable in whole at any time or in part at anytime:  
 2043, 2053 Bonds:  
 07/01/2034... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2033 Bonds:

07/01/28 ..... 95 07/01/29 ..... 125 07/01/30 ..... 135  
 07/01/31 ..... 140 07/01/32 ..... 145 07/01/33 ..... 155

2043 Bonds:  
 07/01/34 ..... 165 07/01/35 ..... 175 07/01/36 ..... 185  
 07/01/37 ..... 195 07/01/38 ..... 205 07/01/39 ..... 220  
 07/01/40 ..... 235 07/01/41 ..... 245 07/01/42 ..... 260  
 07/01/43 ..... 280  
 2053 Bonds:

07/01/44 ..... 295 07/01/45 ..... 315 07/01/46 ..... 335  
 07/01/47 ..... 355 07/01/48 ..... 380 07/01/49 ..... 400  
 07/01/50 ..... 430 07/01/51 ..... 455 07/01/52 ..... 485  
 07/01/53 ..... 515

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$6,925,000) On Nov. 16, 2023 thru Municipal Capital Markets Group Inc.

**New Bond Offering:** Revenue, QSAC Inc Project, 2023-B

(Taxable)  
 ISSUED—\$335,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—July 1: 2028.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Hawkins Delafield And Wood LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/28	335	7.00

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2028 Bonds:

07/01/25 ..... 95 07/01/26 ..... 105 07/01/27 ..... 110  
 07/01/28 ..... 25

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$335,000) On Nov. 16, 2023 thru Municipal Capital Markets Group Inc.

**New Bond Offering:** Revenue, South Bronx Charter School

for International, 2023-C (Taxable)  
 ISSUED—\$785,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Apr. 15: 2028.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Katten Muchin Rosenman LLP.  
 ESCROW AGENT—Bank of New York Mellon.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 15 (Apr. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
04/15/28	785	8.25

SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):  
 2028 Bonds:

04/15/26 ..... 305 04/15/27 ..... 330 04/15/28 ..... 150

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.



EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Charter School.  
 OFFERED—(\$785,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** Revenue, South Bronx Charter School for International, 2023-A  
 ISSUED—\$18,615,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Apr. 15: 2033, 2043, 2053, 2058.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Katten Muchin Rosenman LLP.  
 ESCROW AGENT—Bank of New York Mellon.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 15 (Apr. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/15/33	1,270	6.25	04/15/43	3,810	6.75
04/15/53	7,450	7.00	04/15/58	6,085	7.00

CALLABLE—Bonds due 2043, 2053, 2058 are callable in whole at anytime or in part at anytime:

2043, 2053, 2058 Bonds:  
 04/15/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):

2033 Bonds:

04/15/28	115	04/15/29	205	04/15/30	215
04/15/31	230	04/15/32	245	04/15/33	260

2043 Bonds:

04/15/34	280	04/15/35	300	04/15/36	320
04/15/37	340	04/15/38	360	04/15/39	390
04/15/40	410	04/15/41	440	04/15/42	470
04/15/43	500				

2053 Bonds:

04/15/44	540	04/15/45	580	04/15/46	620
04/15/47	660	04/15/48	705	04/15/49	755
04/15/50	810	04/15/51	865	04/15/52	925
04/15/53	990				

2058 Bonds:

04/15/54	1,060	04/15/55	1,130	04/15/56	1,215
04/15/57	1,295	04/15/58	1,385		

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
 PURPOSE—Charter School.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 04/15/43 ... 97.36 04/15/53 ... 97.56 04/15/58 ... 96.84  
 OFFERED—(\$18,615,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** Revenue, South Bronx Charter School for International, 2023-B  
 ISSUED—\$15,990,000.  
 DATED DATE—Nov. 8, 2023.  
 DUE—Apr. 15: 2033, 2043, 2053, 2058.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Katten Muchin Rosenman LLP.  
 ESCROW AGENT—Bank of New York Mellon.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 15 (Apr. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/15/33	1,120	6.25	04/15/43	3,290	6.75
04/15/53	6,360	7.00	04/15/58	5,220	7.00

SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):  
 2033 Bonds:

04/15/28	95	04/15/29	180	04/15/30	195
04/15/31	205	04/15/32	215	04/15/33	230

2043 Bonds:

04/15/34	240	04/15/35	255	04/15/36	275
04/15/37	295	04/15/38	315	04/15/39	330
04/15/40	360	04/15/41	380	04/15/42	405
04/15/43	435				

2053 Bonds:

04/15/44	460	04/15/45	490	04/15/46	525
04/15/47	565	04/15/48	605	04/15/49	645
04/15/50	690	04/15/51	740	04/15/52	790
04/15/53	850				

2058 Bonds:

04/15/54	905	04/15/55	975	04/15/56	1,035
04/15/57	1,115	04/15/58	1,190		

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
 PURPOSE—Charter School.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 04/15/43 ... 97.36 04/15/53 ... 97.56 04/15/58 ... 96.84  
 OFFERED—(\$15,990,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

**CLAYTON (Village), NY**  
**New Bond Offering:** Bond Anticipation Notes, 2023-A (Bank Qualified)  
 ISSUED—\$2,000,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Nov. 26: 2024.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Village Clerk.  
 FINANCIAL ADVISOR—Municipal Solutions Associates.  
 BOND COUNSEL—Kendall Walton And Burrows.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 26 (Nov. 26, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
11/26/24	2,000	4.63

CALLABLE—Bonds due 2024 are callable in whole at anytime or in part at anytime:  
 2024 Bonds:  
 06/28/2024 ... 100

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$2,000,000) On Nov. 14, 2023 thru Oppenheimer.

**CORTLAND, NY**  
**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023  
 ISSUED—\$20,600,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Nov. 8: 2024.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.  
 BOND COUNSEL—Bond Schoeneck And King Plc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 8 (Nov. 8, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
11/08/24	20,568	5.00

SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$20,600,000) On Oct. 26, 2023 thru Office of The County.

**COUNTY ROCKLAND INDUSTRIAL DEVELOPMENT AGENCY, NY**

**New Bond Offering:** Multifamily Housing Revenue, Rockland Gardens Project, 2023  
 ISSUED—\$14,000,000.

DATED DATE—Oct. 31, 2023.  
 DUE—May 1: 2027.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Hawkins Delafield And Wood LLP.  
 TENDER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:  
 11/01/2024 ... 100  
 OFFERED—(\$14,000,000) On Oct. 25, 2023 thru Colliers Securities LLC.

**DOBBS FERRY (VILLAGE), NY**  
**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
 ISSUED—\$2,500,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Nov. 28: 2024.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Village.  
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
 BOND COUNSEL—Harris Beach Plc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 28 (Nov. 28, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
11/28/24	2,500	4.50

SECURITY—Limited G.o..  
 PURPOSE—Parks/Zoos/Beaches.  
 OFFERED—(\$2,500,000) On Nov. 10, 2023 thru Piper Sandler And Co.

**DORMITORY AUTHORITY OF THE STATE OF NEW YORK, NY**  
**New Bond Offering:** AMDA Inc Revenue, 2023-A  
 ISSUED—\$55,980,000.  
 DATED DATE—Oct. 31, 2023.  
 DUE—July 1: 2053.

DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (Jan. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/53	55,980	7.25

CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:  
 2053 Bonds:  
 07/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2053 Bonds:

07/01/30	300	07/01/31	1,015	07/01/32	1,080
07/01/33	1,155	07/01/34	1,235	07/01/35	1,325
07/01/36	1,420	07/01/37	1,530	07/01/38	1,640
07/01/39	1,750	07/01/40	1,885	07/01/41	2,020
07/01/42	2,170	07/01/43	2,325	07/01/44	2,495
07/01/45	2,670	07/01/46	2,870	07/01/47	3,115
07/01/48	3,330	07/01/49	3,570	07/01/50	3,835
07/01/51	4,110	07/01/52	4,405	07/01/53	4,730

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 07/01/53 ... 96.22

OFFERED—(\$5,980,000) On Oct. 30, 2023 thru Da Davidson And Co.

**FREEPORT, NY**

**New Bond Offering:** Bond Anticipation Notes, 2023-E  
ISSUED—\$4,223,670.  
DATED DATE—Nov. 14, 2023.  
DUE—Nov. 14: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The County.  
FINANCIAL ADVISOR—Liberty Capital Services LLC.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 14 (Nov. 14, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
11/14/24 . . . . . 4,224 4.75  
SECURITY—Limited G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$4,223,670) On Nov. 1, 2023 thru BNY Mellon Capital Markets LLC.

**GENEVA CITY SCHOOL DISTRICT, NY**

**New Bond Offering:** General Obligations School District Serial, 2023 (Bank Qualified)  
ISSUED—\$975,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Nov. 15: 2024 - 2028.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The District.  
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.  
BOND COUNSEL—Timothy R Mcgill Esq.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
11/15/24 . . . . . 160 4.25 11/15/25 . . . . . 190 4.50  
11/15/26 . . . . . 200 4.50 11/15/27 . . . . . 210 4.50  
11/15/28 . . . . . 215 4.50  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$975,000) On Nov. 1, 2023 thru Roosevelt And Cross.

**GREENPORT UNION FREE SCHOOL DISTRICT, NY**

**New Bond Offering:** Tax Anticipation Notes, 2023-2024  
ISSUED—\$3,500,000.  
DATED DATE—Nov. 15, 2023.  
DUE—May 15: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Purchaser.  
FINANCIAL ADVISOR—Munistat Services Inc.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
05/15/24 . . . . . 3,500 4.50  
SECURITY—Limited G.o..  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$3,500,000) On Nov. 2, 2023 thru Piper Sandler.

**HALF HOLLOW HILLS CENTRAL SCHOOL DISTRICT OF HUNTINGTON AND BABYLON, NY**

**New Bond Offering:** Tax Anticipation Notes, 2023-2024  
ISSUED—\$45,000,000.  
DATED DATE—Nov. 14, 2023.  
DUE—June 25: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The School District.  
FINANCIAL ADVISOR—Munistat Services Inc.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 25 (June 25, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
06/25/24 . . . . . 45,000 4.50

GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
OFFERED—(\$45,000,000) On Nov. 2, 2023 thru Bofa Securities Inc.

**HARTFORD CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
ISSUED—\$5,000,000.  
DATED DATE—Nov. 28, 2023.  
DUE—June 25: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The School District.  
FINANCIAL ADVISOR—Bernard P Donegan Inc.  
BOND COUNSEL—Bartlett Pontiff Stewart And Rhodes PC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 25 (June 25, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
06/25/24 . . . . . 5,000 4.50  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$5,000,000) On Nov. 14, 2023 thru Piper Sandler.

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** School District Serial, 2023  
ISSUED—\$16,530,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Nov. 15: 2024 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The School District.  
FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
CALLABLE—Bonds due 2032 - 2038 are callable in whole at any time or in part at anytime:  
2032 - 2038 Bonds:  
11/15/2031 . . . 100  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2038).  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
OFFERED—(\$16,530,000) On Nov. 9, 2023 thru Loop Capital Markets LLC.

**New Bond Offering:** Bond Anticipation Notes, 2023

ISSUED—\$1,440,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Nov. 21: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The School District.  
FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 21 (Nov. 21, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
11/21/24 . . . . . 1,440 4.50  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$1,440,000) On Nov. 9, 2023 thru Piper Sandler And Co.

**HIGHLANDS (TOWN), NY**

**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
ISSUED—\$4,000,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Nov. 21: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Town.  
FINANCIAL ADVISOR—Munistat Services Inc.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 21.  
SECURITY—Limited G.o..

PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$4,000,000) On Nov. 8, 2023 thru BNY Mellon Capital Markets LLC.

**ILION (VILLAGE), NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023  
ISSUED—\$6,000,000.  
DATED DATE—Nov. 17, 2023.  
DUE—May 10: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Village.  
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.  
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 10 (May 10, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
05/10/24 . . . . . 6,000 5.13  
CALLABLE—Bonds due 2024 are callable in whole at anytime or in part at anytime:  
2024 Bonds:  
03/07/2024 . . . 100  
SECURITY—Limited G.o..  
PURPOSE—Water and Sewer.  
OFFERED—(\$6,000,000) On Nov. 7, 2023 thru Oppenheimer And Co.

**JOHNSON CITY (VILLAGE), NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023-D (Bank Qualified)  
ISSUED—\$2,177,466.  
DATED DATE—Nov. 15, 2023.  
DUE—Sept. 27: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Village.  
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.  
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 27.  
SECURITY—Limited G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$2,177,466) On Nov. 2, 2023 thru Oppenheimer And Co.

**KEENE CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023 (Bank Qualified)  
ISSUED—\$6,815,000.  
DATED DATE—Nov. 16, 2023.  
DUE—Nov. 15: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The School District.  
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.  
BOND COUNSEL—Bond Schoeneck And King LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
11/15/24 . . . . . 6,815 5.00  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$6,815,000) On Nov. 1, 2023 thru Jefferies.

**KINGS PARK CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** Tax Anticipation Notes, 2023-2024  
ISSUED—\$10,300,000.  
DATED DATE—Nov. 2, 2023.  
DUE—June 21: 2024.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The Purchaser.  
FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
BOND COUNSEL—Hawkins Delafield And Wood LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 21 (June 21, 2024—according to maturity—\$000 omitted):  
Year Amt. %  
06/21/24 . . . . . 10,300 5.25  
SECURITY—Limited G.o..

**GUARANTOR**—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
**PURPOSE**—Primary/Secondary Education.  
**OFFERED**—(\$10,300,000) On Oct. 24, 2023 thru Td Securities Usa LLC.

**LEWISTON (Village), NY**

**New Bond Offering:** Public Improvement Serial, 2023 (Bank Qualified)  
**ISSUED**—\$1,216,577.  
**DATED DATE**—Nov. 21, 2023.  
**DUE**—Nov. 1: 2024 - 2041.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The Village.  
**FINANCIAL ADVISOR**—Municipal Solutions Inc.  
**BOND COUNSEL**—Hodgson Russ LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24.....	62	4.00	11/01/25.....	60	4.00
11/01/26.....	70	4.00	11/01/27.....	70	4.00
11/01/28.....	70	4.00	11/01/29.....	75	4.00
11/01/30.....	80	4.00	11/01/31.....	80	4.00
11/01/32.....	85	4.00	11/01/33.....	90	4.00
11/01/34.....	95	4.00	11/01/35.....	50	4.00
11/01/36.....	50	4.00	11/01/37.....	50	4.00
11/01/38.....	55	4.00	11/01/39.....	55	4.00
11/01/40.....	60	4.13	11/01/41.....	60	4.25

**CALLABLE**—Bonds due 2032 - 2041 are callable in whole at any time or in part at anytime:  
 2032 - 2041 Bonds:  
 11/01/2031... 100  
**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**ORIGINAL ISSUE DISCOUNT**—The following maturities were issued as original issue discount (maturity year and price or yield):  
 11/01/38... 99.44 11/01/39... 98.83 11/01/40... 99.09  
 11/01/41... 99.38  
**OFFERED**—(\$1,216,577) On Nov. 7, 2023 thru Roosevelt And Cross.

**MADISON COUNTY, NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023 (Bank Qualified)  
**ISSUED**—\$1,216,000.  
**DATED DATE**—Nov. 21, 2023.  
**DUE**—Nov. 21: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The County.  
**FINANCIAL ADVISOR**—Fiscal Advisors And Marketing Inc.  
**BOND COUNSEL**—Orrick Herrington And Sutcliffe LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 21 (Nov. 21, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
11/21/24.....	1,216	4.50

**SECURITY**—Limited G.o..  
**PURPOSE**—Water and Sewer.  
**OFFERED**—(\$1,216,000) On Nov. 10, 2023 thru Piper Sandler.

**MAHOPAC CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** Bond Anticipation Notes, 2023  
**ISSUED**—\$1,200,000.  
**DATED DATE**—Nov. 30, 2023.  
**DUE**—July 26: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The School District.  
**FINANCIAL ADVISOR**—Fiscal Advisors And Marketing Inc.  
**BOND COUNSEL**—Hawkins Delafield And Wood LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&J 26 (July 26, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
07/26/24.....	1,200	4.50

**SECURITY**—Unlimited Tax G.o..  
**GUARANTOR**—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
**PURPOSE**—Primary/Secondary Education.  
**OFFERED**—(\$1,200,000) On Nov. 14, 2023 thru Oppenheimer.

**MIDDLETOWN CITY SCHOOL DISTRICT, NY**

**New Bond Offering:** Bond Anticipation Notes, 2023  
**ISSUED**—\$20,030,000.  
**DATED DATE**—Nov. 30, 2023.  
**DUE**—Nov. 21: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The School District.  
**FINANCIAL ADVISOR**—Municipal Solutions Inc.  
**BOND COUNSEL**—Orrick Herrington And Sutcliffe LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 21 (Nov. 21, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
11/21/24.....	20,030	4.25

**CALLABLE**—Bonds due 2024 are callable in whole at anytime or in part at anytime:  
 2024 Bonds:  
 05/30/2024... 100  
**SECURITY**—Unlimited Tax G.o..  
**GUARANTOR**—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
**PURPOSE**—Primary/Secondary Education.  
**OFFERED**—(\$20,030,000) On Nov. 15, 2023 thru Oppenheimer And Co Inc.

**MONROE (VILLAGE), NY**

**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
**ISSUED**—\$6,705,000.  
**DATED DATE**—Nov. 20, 2023.  
**DUE**—Nov. 20: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The Village.  
**FINANCIAL ADVISOR**—Munstatat Services Inc.  
**BOND COUNSEL**—Hawkins Delafield And Wood LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 20 (Nov. 20, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
11/20/24.....	6,705	4.50

**SECURITY**—Limited G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$6,705,000) On Nov. 8, 2023 thru Piper Sandler And Co.

**New Bond Offering:** Bond Anticipation Notes, 2023-A

**ISSUED**—\$19,500,000.  
**DATED DATE**—Nov. 8, 2023.  
**DUE**—Aug. 2: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The Town.  
**FINANCIAL ADVISOR**—Munstatat Services Inc.  
**BOND COUNSEL**—Hawkins Delafield And Wood LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—F&A 2 (Aug. 2, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
08/02/24.....	19,500	5.00

**SECURITY**—Limited G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$19,500,000) On Oct. 26, 2023 thru Jefferies LLC.

**MOUNT VERNON, NY**

**New Bond Offering:** Bond Anticipation Notes, 2023 (Bank Qualified)  
**ISSUED**—\$3,200,000.  
**DATED DATE**—Nov. 7, 2023.  
**DUE**—Nov. 7: 2024.  
**DENOMINATION**—Registered \$100,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The City.  
**FINANCIAL ADVISOR**—Capital Markets Advisors LLC.  
**BOND COUNSEL**—Harris Beach Plc.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 7 (Nov. 7, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
11/07/24.....	3,204	6.50

**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.

**OFFERED**—(\$3,200,000) On Oct. 26, 2023 thru Roosevelt And Cross Inc.

**NEW YORK CITY HOUSING DEVELOPMENT CORPORATION, NY**

**New Bond Offering:** Multi-Family Housing Revenue, 2023-D  
**ISSUED**—\$121,500,000.  
**DATED DATE**—Nov. 21, 2023.  
**DUE**—Nov. 1: 2063.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—Bank of New York Mellon.  
**PAYING AGENT**—Bank of New York Mellon.  
**REGISTRAR**—Bank of New York Mellon.  
**BOND COUNSEL**—Hawkins Delafield And Wood LLP.  
**TENDER AGENT**—Bank of New York Mellon.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
11/01/63.....	121,500	4.30

**MANDATORY TENDER**—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
**CALLABLE**—Bonds due 2063 are callable in whole at anytime or in part at anytime:  
 2063 Bonds:  
 07/01/2027... 100  
**SPECIAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Mortgage Loans.  
**PURPOSE**—Multi-Family Housing.  
**OFFERED**—(\$121,500,000) On Nov. 13, 2023 thru Citigroup Global Markets Inc.

**NEW YORK STATE ENVIRONMENTAL FACILITIES CORPORATION, NY**

**New Bond Offering:** State Revolving Funds Revenue, 2010 Master Financing Program, 2023-C  
**ISSUED**—\$86,385,000.  
**DATED DATE**—Dec. 5, 2023.  
**DUE**—Mar. 15: 2024 - 2036; Sept. 15: 2024 - 2043, 2048, 2053.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—Manufacturers And Traders Trust Co.  
**PAYING AGENT**—Manufacturers And Traders Trust Co.  
**REGISTRAR**—Manufacturers And Traders Trust Co.  
**FINANCIAL ADVISOR**—Tkg And Associates.  
**FINANCIAL ADVISOR**—Rockfleet Financial Services Inc.  
**FINANCIAL ADVISOR**—Hilltop Securities Inc.  
**BOND COUNSEL**—Hawkins Delafield And Wood LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&S 15 (Mar. 15, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/15/24.....	2,045	5.00	09/15/24.....	445	5.00
03/15/25.....	1,475	5.00	09/15/25.....	335	5.00
03/15/26.....	1,530	5.00	09/15/26.....	355	5.00
03/15/27.....	1,575	5.00	09/15/27.....	370	5.00
03/15/28.....	1,630	5.00	09/15/28.....	405	5.00
03/15/29.....	1,665	5.00	09/15/29.....	420	5.00
03/15/30.....	1,715	5.00	09/15/30.....	440	5.00
03/15/31.....	1,770	5.00	09/15/31.....	455	5.00
03/15/32.....	1,820	5.00	09/15/32.....	490	5.00
03/15/33.....	1,870	5.00	09/15/33.....	510	5.00
03/15/34.....	1,930	5.00	09/15/34.....	530	5.00
03/15/35.....	1,980	5.00	09/15/35.....	550	5.00
03/15/36.....	2,035	5.00	09/15/36.....	570	5.00
09/15/37.....	2,695	5.00	09/15/38.....	2,765	5.00
09/15/39.....	2,855	5.00	09/15/40.....	2,940	5.00
09/15/41.....	3,030	5.00	09/15/42.....	3,110	5.00
09/15/43.....	3,210	5.00	09/15/48.....	17,445	5.00
09/15/53.....	19,420	5.00			

**CALLABLE**—Bonds due 2033 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2033 - 2043, 2048, 2053 Bonds:  
 03/15/2033... 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):  
 2037 Bonds:  
 03/15/37..... 2,095 09/15/37..... 600  
 2038 Bonds:

03/15/38...2,150 09/15/38 ..... 615  
2039 Bonds:

03/15/39...2,210 09/15/39 ..... 645  
2040 Bonds:

03/15/40...2,270 09/15/40 ..... 670  
2041 Bonds:

03/15/41...2,340 09/15/41 ..... 690  
2042 Bonds:

03/15/42...2,405 09/15/42 ..... 705  
2043 Bonds:

03/15/43...2,475 09/15/43 ..... 735  
2048 Bonds:

03/15/44...2,550 09/15/44 ..... 750 03/15/45...2,615  
09/15/45 ..... 775 03/15/46...2,685 09/15/46 ..... 795  
03/15/47...2,770 09/15/47 ..... 820 03/15/48...2,840  
09/15/48 ..... 845  
2053 Bonds:

03/15/49...2,915 09/15/49 ..... 870 03/15/50...3,005  
09/15/50 ..... 890 03/15/51...3,085 09/15/51 ..... 745  
03/15/52...3,170 09/15/52 ..... 775 03/15/53...3,260  
09/15/53 ..... 705  
SECURITY-Revenue.  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$86,385,000) On Nov. 1, 2023 thru Ramirez And Co Inc.

**PLATTSBURGH (City), NY**

**New Bond Offering:** Bond Anticipation Notes, 2023  
ISSUED-\$19,250,366.  
DATED DATE-Nov. 16, 2023.  
DUE-Nov. 15: 2024.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The City.  
FINANCIAL ADVISOR-Munstat Services Inc.  
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):  
Year Amt. %  
11/15/24 ..... 19,250 4.75  
SECURITY-Limited G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$19,250,366) On Nov. 2, 2023 thru Oppenheimer And Co Inc.

**SKANEATELES CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023  
ISSUED-\$17,000,000.  
DATED DATE-Nov. 15, 2023.  
DUE-July 17: 2024.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.  
BOND COUNSEL-Trespasz And Marquardt LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-I&J 17 (July 17, 2024-according to maturity-\$000 omitted):  
Year Amt. %  
07/17/24 ..... 17,000 4.50  
SECURITY-Unlimited Tax G.o..  
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE-Primary/Secondary Education.  
OFFERED-(\$17,000,000) On Nov. 1, 2023 thru Piper Sandler.

**SLEEPY HOLLOW (VILLAGE), NY**

**New Bond Offering:** Bond Anticipation Notes, 2023  
ISSUED-\$1,895,842.  
DATED DATE-Nov. 16, 2023.  
DUE-Nov. 15: 2024.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The Village.  
FINANCIAL ADVISOR-Capital Markets Advisors LLC.  
BOND COUNSEL-Harris Beach Pllc.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&N 15.

SECURITY-Limited G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$1,895,842) On Nov. 3, 2023 thru Piper Sandler And Co.

**SMITHTOWN CENTRAL SCHOOL DISTRICT, NY**

**New Bond Offering:** School District Serial, 2023  
ISSUED-\$26,595,000.  
DATED DATE-Nov. 16, 2023.  
DUE-June 15: 2024 - 2038.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The School District.  
FINANCIAL ADVISOR-Capital Markets Advisors LLC.  
BOND COUNSEL-Hawkins Delafield And Wood LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-I&D 15 (June 15, 2024-according to maturity-\$000 omitted):  
Year Amt. % Year Amt. %  
06/15/24 ..... 1,810 5.00 06/15/25 ..... 1,285 5.00  
06/15/26 ..... 1,350 5.00 06/15/27 ..... 1,420 5.00  
06/15/28 ..... 1,490 5.00 06/15/29 ..... 1,565 5.00  
06/15/30 ..... 1,640 5.00 06/15/31 ..... 1,725 5.00  
06/15/32 ..... 1,810 4.00 06/15/33 ..... 1,885 4.00  
06/15/34 ..... 1,960 4.00 06/15/35 ..... 2,035 4.00  
06/15/36 ..... 2,120 4.00 06/15/37 ..... 2,205 4.00  
06/15/38 ..... 2,295 4.00  
CALLABLE-Bonds due 2032 - 2038 are callable in whole at any-time or in part at anytime:  
2032 - 2038 Bonds:  
06/15/2031 ... 100  
SECURITY-Unlimited Tax G.o..  
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE-Primary/Secondary Education.  
OFFERED-(\$26,595,000) On Nov. 8, 2023 thru Fhn Financial Capital Markets.

**SOUTHAMPTON VILLAGE, NY**

**New Bond Offering:** Public Improvement Serial, 2023 (Bank Qualified)  
ISSUED-\$6,435,000.  
DATED DATE-Nov. 8, 2023.  
DUE-Sept. 1: 2024 - 2043.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The Village Clerk.  
FINANCIAL ADVISOR-Munstat Services Inc.  
BOND COUNSEL-Hawkins Delafield And Wood LLP.  
FISCAL AGENT-Office of The Village Clerk.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):  
Year Amt. % Year Amt. %  
09/01/24 ..... 100 6.00 09/01/25 ..... 205 6.00  
09/01/26 ..... 220 6.00 09/01/27 ..... 235 6.00  
09/01/28 ..... 250 6.00 09/01/29 ..... 265 6.00  
09/01/30 ..... 280 6.00 09/01/31 ..... 290 6.00  
09/01/32 ..... 305 4.00 09/01/33 ..... 315 4.00  
09/01/34 ..... 330 4.00 09/01/35 ..... 340 4.00  
09/01/36 ..... 355 4.00 09/01/37 ..... 370 4.00  
09/01/38 ..... 385 4.13 09/01/39 ..... 400 4.13  
09/01/40 ..... 415 4.25 09/01/41 ..... 440 4.25  
09/01/42 ..... 455 4.38 09/01/43 ..... 480 4.38  
CALLABLE-Bonds due 2032 - 2043 are callable in whole at any-time or in part at anytime:  
2032 - 2043 Bonds:  
09/01/2031 ... 100  
SECURITY-Limited G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
09/01/37...99.47 09/01/38...99.72 09/01/39...99.13  
09/01/40...99.40 09/01/41...98.76 09/01/42...99.68  
09/01/43...99.01  
OFFERED-(\$6,435,000) On Oct. 26, 2023 thru Roosevelt And Cross Inc And Associates.

**SOUTHOLD UNION FREE SCHOOL DISTRICT, NY**

**New Bond Offering:** Tax Anticipation Notes, 2023-2024 (Bank Qualified)  
ISSUED-\$4,000,000.  
DATED DATE-Nov. 14, 2023.  
DUE-June 26: 2024.

DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The School District.  
FINANCIAL ADVISOR-Munstat Services Inc.  
BOND COUNSEL-Hawkins Delafield And Wood.  
DEPOSITORY-Depository Trust Company.  
INTEREST-I&D 26 (June 26, 2024-according to maturity-\$000 omitted):  
Year Amt. %  
06/26/24 ..... 4,000 4.50  
SECURITY-Limited G.o..  
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program  
PURPOSE-Primary/Secondary Education.  
OFFERED-(\$4,000,000) On Nov. 2, 2023 thru Piper Sandler.

**ULSTER COUNTY, NY**

**New Bond Offering:** General Obligations Bond Anticipation Notes, 2023  
ISSUED-\$37,308,822.  
DATED DATE-Nov. 15, 2023.  
DUE-Nov. 15: 2024.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Office of The County.  
FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.  
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&N 15.  
SECURITY-Limited G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$37,308,822) On Nov. 1, 2023 thru Td Securities Usa LLC.

**New Bond Offering:** General Obligations Public Improvement, 2023

ISSUED-\$16,970,620.  
DATED DATE-Nov. 15, 2023.  
DUE-Nov. 15: 2024 - 2038.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.  
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY-Depository Trust Company.  
CALLABLE-Bonds due 2031 - 2038 are callable in whole at any-time or in part at anytime:  
2031 - 2038 Bonds:  
11/15/2030 ... 100  
SECURITY-Limited G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$16,970,620) On Nov. 1, 2023 thru Baird.

**UTILITY DEBT SECURITIZATION AUTHORITY, NY**

**New Bond Offering:** Restructuring, 2023-T (Taxable)  
ISSUED-\$36,200,000.  
DATED DATE-Dec. 15, 2023.  
DUE-Dec. 15: 2041.  
DENOMINATION-Registered \$100,000.00 and multiples thereof.  
TRUSTEE-Bank of New York Mellon.  
PAYING AGENT-Bank of New York Mellon.  
REGISTRAR-Bank of New York Mellon.  
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
BOND COUNSEL-Nixon Peabody LLP.  
TRANSFER AGENT-Bank of New York Mellon.  
DEPOSITORY-Depository Trust Company.  
SECURITY-Revenue.  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$36,200,000) On Nov. 9, 2023 thru JP Morgan Securities LLC.

**New Bond Offering:** Restructuring, 2023 TE-2

ISSUED-\$135,515,000.  
DATED DATE-Dec. 15, 2023.  
DUE-Dec. 15: 2036 - 2038, 2042 - 2045, 2050; June 15: 2053.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
TRUSTEE-Bank of New York Mellon.  
PAYING AGENT-Bank of New York Mellon.  
REGISTRAR-Bank of New York Mellon.  
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
BOND COUNSEL-Nixon Peabody LLP.  
TRANSFER AGENT-Bank of New York Mellon.  
DEPOSITORY-Depository Trust Company.  
INTEREST-I&D 15.  
CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime:

06/15/2034... 100
2036 Bonds:
12/15/2033... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15, June 15 as follows (\$000 omitted):
2036 Bonds:

06/15/34... 3,235 12/15/34... 3,320
2037 Bonds:

06/15/35... 3,400 12/15/35... 3,485
2038 Bonds:

06/15/36... 3,575 12/15/36... 3,665
2042 Bonds:

06/15/40... 3,755 12/15/40... 3,850
2043 Bonds:

06/15/41... 3,945 12/15/41... 4,045
2044 Bonds:

06/15/42... 4,145 12/15/42... 4,250
2045 Bonds:

06/15/43... 4,355 12/15/43... 4,465
2050 Bonds:

05/15/44... 4,575 11/15/44... 4,690 05/15/45... 4,805
11/15/45... 4,925 05/15/46... 5,050 11/15/46... 5,175
05/15/47... 5,305 11/15/47... 5,435 05/15/48... 5,575
11/15/48... 5,715
2053 Bonds:

06/15/49... 5,855 12/15/49... 6,000 06/15/50... 6,150
12/15/50... 6,305 06/15/51... 6,465
SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$135,515,000) On Nov. 9, 2023 thru JP Morgan Securities LLC.

New Bond Offering: Restructuring, 2023 TE-1
ISSUED-\$661,500,000.
DATED DATE-Dec. 15, 2023.
DUE-Dec. 15: 2026 - 2035, 2039 - 2041; June 15: 2026 - 2035.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
REGISTRAR-Bank of New York Mellon.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Nixon Peabody LLP.
TRANSFER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 15.
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
2039 Bonds:

06/15/37... 9,445 12/15/37... 9,685
2040 Bonds:

06/15/38... 51,080 12/15/38... 52,355
2041 Bonds:

06/15/39... 79,730 12/15/39... 45,525
SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$661,500,000) On Nov. 9, 2023 thru JP Morgan Securities LLC.

WATERFORD HALFMOON UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2023 (Bank Qualified)
ISSUED-\$2,500,000.
DATED DATE-Nov. 28, 2023.
DUE-June 25: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Bernard P Donegan Inc.
BOND COUNSEL-Barclay Damon LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 25 (June 25, 2024-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %
06/25/24... 2,500 4.50
SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
OFFERED-(\$2,500,000) On Nov. 15, 2023 thru BNY Mellon Capital Markets LLC.

WEEDSPORT CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2023 (Bank Qualified)
ISSUED-\$1,149,375.
DATED DATE-Dec. 5, 2023.
DUE-July 18: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.
BOND COUNSEL-Trespasz And Marquardt LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-I&J 18 (July 18, 2024-according to maturity-\$000 omitted):
Year Amt. %
07/18/24... 1,149 4.50
SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
OFFERED-(\$1,149,375) On Nov. 17, 2023 thru Piper Sandler.

WEST ISLIP UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2023-2024
ISSUED-\$20,000,000.
DATED DATE-Nov. 16, 2023.
DUE-June 21: 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Capital Markets Advisors LLC.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 21 (June 21, 2024-according to maturity-\$000 omitted):
Year Amt. %
06/21/24... 20,000 5.25
SECURITY-Limited G.o..
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$20,000,000) On Nov. 2, 2023 thru Jefferies LLC.

WESTCHESTER COUNTY LOCAL DEVELOPMENT CORPORATION, NY

New Bond Offering: Revenue, Westchester Medical Center Obligated Group Project, 2023
ISSUED-\$286,950,000.
DATED DATE-Nov. 21, 2023.
DUE-Nov. 1: 2031 - 2034, 2047 - 2049, 2051 - 2053.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Lamont Financial Services Corp.
BOND COUNSEL-Katten Muchin Rosenman LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
11/01/31... 11,655 5.25 11/01/32... 12,265 5.25
11/01/33... 12,910 5.25 11/01/34... 12,055 5.25
11/01/47... 37,260 5.00 11/01/48... 39,125 5.75
11/01/49... 41,375 5.75 11/01/51... 40,935 5.00
11/01/52... 28,370 6.25 11/01/53... 51,000 5.75
CALLABLE-Bonds due 2034, 2047 - 2049, 2051 - 2053 are callable in whole at anytime or in part at anytime:
2034, 2047 - 2049, 2051 - 2053 Bonds:
11/01/2033... 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2031 - 2034, 2047 - 2049, 2051, 2053).

PURPOSE-Hospitals.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
11/01/47... 98.76 11/01/51... 97.35
OFFERED-(\$286,950,000) On Nov. 9, 2023 thru Bofa Securities Inc.

NORTH CAROLINA FAYETTEVILLE, NC

New Bond Offering: Public Works Commission Revenue, 2023
ISSUED-\$169,420,000.
DATED DATE-Nov. 16, 2023.
DUE-Mar. 1: 2026 - 2053.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-First Tryon Advisors.
BOND COUNSEL-The Charleston Group.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
03/01/26... 2,920 5.00 03/01/27... 3,070 5.00
03/01/28... 3,220 5.00 03/01/29... 3,385 5.00
03/01/30... 3,550 5.00 03/01/31... 3,730 5.00
03/01/32... 3,910 5.00 03/01/33... 4,115 5.00
03/01/34... 4,315 5.00 03/01/35... 4,525 5.00
03/01/36... 4,760 5.00 03/01/37... 4,995 5.00
03/01/38... 5,250 5.00 03/01/39... 5,510 5.00
03/01/40... 5,785 5.00 03/01/41... 6,075 5.00
03/01/42... 6,375 5.00 03/01/43... 6,695 5.00
03/01/44... 7,030 5.00 03/01/45... 7,380 5.00
03/01/46... 7,750 5.00 03/01/49... 25,535 4.50
03/01/51... 18,945 4.00 03/01/53... 20,595 5.00

CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime:
2034 - 2053 Bonds:
03/01/2033... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2049 Bonds:
03/01/47... 8,140 03/01/48... 8,505 03/01/49... 8,890
2051 Bonds:
03/01/50... 9,285 03/01/51... 9,660
2053 Bonds:

NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY (Greensboro), NC

New Bond Offering: General Revenue, 2023
ISSUED-\$58,450,000.
DATED DATE-Dec. 7, 2023.
DUE-Oct. 1: 2025 - 2043, 2048, 2052.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-First Tryon Advisors.
BOND COUNSEL-Parker Poe Adams And Bernstein LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1.
SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
2048 Bonds:

NORTH CAROLINA AGRICULTURAL AND TECHNICAL STATE UNIVERSITY (Greensboro), NC

New Bond Offering: General Revenue, 2023
ISSUED-\$58,450,000.
DATED DATE-Dec. 7, 2023.
DUE-Oct. 1: 2025 - 2043, 2048, 2052.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-First Tryon Advisors.
BOND COUNSEL-Parker Poe Adams And Bernstein LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1.
SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
2048 Bonds:
10/01/44... 2,535 10/01/45... 2,665 10/01/46... 2,805
10/01/47... 2,945 10/01/48... 3,100
2052 Bonds:
10/01/49... 3,255 10/01/50... 3,425 10/01/51... 3,600
10/01/52... 3,785

SECURITY-Revenue.
PURPOSE-Student Housing.
OFFERED-(\$58,450,000) On Nov. 8, 2023 thru Rbc Capital Markets LLC.

NORTH CAROLINA HOUSING FINANCE AGENCY, NC

New Bond Offering: Home Ownership Revenue, 2023 52-A
ISSUED-\$235,000,000.
DATED DATE-Nov. 21, 2023.
DUE-Jan. 1: 2025 - 2030, 2032 - 2035, 2055; July 1: 2025 - 2035, 2038, 2043, 2046.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 01/01/25 to 01/01/55 with corresponding amounts and percentages.

CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2046, 2055 are callable in whole at anytime or in part at anytime:

2033 - 2035, 2038, 2043, 2046, 2055 Bonds:
07/01/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2031 Bonds:
01/01/31 ... 2,535 07/01/31 ... 2,600

2038 Bonds:
01/01/36 ... 3,260 07/01/36 ... 3,355 01/01/37 ... 3,445

2043 Bonds:
01/01/39 ... 3,850 07/01/39 ... 3,960 01/01/40 ... 4,080

2046 Bonds:
01/01/44 ... 5,145 07/01/44 ... 5,305 01/01/45 ... 5,465

2055 Bonds:
07/01/49 ... 3,920 01/01/50 ... 7,195 07/01/50 ... 7,460

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.
PURPOSE-Single Family Housing.
OFFERED-(\$235,000,000) On Nov. 9, 2023 thru Bofa Securities Inc.

New Bond Offering: Home Ownership Revenue, 2023 52-B (Taxable)

ISSUED-\$75,000,000.
DATED DATE-Nov. 21, 2023.
DUE-Jan. 1: 2025 - 2033, 2049, 2055; July 1: 2025 - 2033, 2038, 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Caine Mitter And Associates.

BOND COUNSEL-Womble Bond Dickinson Us LLP.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 01/01/25 to 01/01/49 with corresponding amounts and percentages.

CALLABLE-Bonds due 2033, 2038, 2043, 2049, 2055 are callable in whole at anytime or in part at anytime:

2033, 2038, 2043, 2049, 2055 Bonds:
07/01/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2038 Bonds:
01/01/34 ... 855 07/01/34 ... 880 01/01/35 ... 900

2043 Bonds:
01/01/39 ... 1,105 07/01/39 ... 1,130 01/01/40 ... 1,160

2049 Bonds:
01/01/44 ... 1,430 07/01/44 ... 1,465 01/01/45 ... 1,505

2055 Bonds:
01/01/49 ... 430 07/01/49 ... 1,905 01/01/50 ... 1,950

2058 Bonds:
01/01/54 ... 1,995 01/01/51 ... 2,040 07/01/51 ... 2,090

2063 Bonds:
01/01/52 ... 2,135 07/01/52 ... 2,185 01/01/53 ... 2,235

2068 Bonds:
07/01/53 ... 2,285 01/01/54 ... 2,340 07/01/54 ... 1,410

2073 Bonds:
01/01/55 ... 100

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.
PURPOSE-Other Housing.
OFFERED-(\$75,000,000) On Nov. 9, 2023 thru Bofa Securities Inc.

ONslow WATER AND SEWER AUTHORITY, NC

New Bond Offering: Combined Enterprise System Revenue, 2023
ISSUED-\$48,415,000.
DATED DATE-Nov. 9, 2023.
DUE-Dec. 1: 2024 - 2043, 2048, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Dec Associates Inc.

BOND COUNSEL-Womble Bond Dickinson Us LLP.
DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2048 Bonds:
12/01/44 ... 1,935 12/01/45 ... 2,035 12/01/46 ... 2,140

2053 Bonds:
12/01/47 ... 2,250 12/01/48 ... 2,365

2058 Bonds:
12/01/49 ... 2,485 12/01/50 ... 2,610 12/01/51 ... 2,745

2063 Bonds:
12/01/52 ... 2,885 12/01/53 ... 3,035

SECURITY-Revenue.
PURPOSE-Water and Sewer.
OFFERED-(\$48,415,000) On Oct. 26, 2023 thru Pnc Capital Markets LLC.

WILKES COUNTY, NC

New Bond Offering: Limited Obligation, 2023
ISSUED-\$21,550,000.
DATED DATE-Nov. 16, 2023.
DUE-Apr. 1: 2025 - 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Fhn Financial Municipal Advisors.
BOND COUNSEL-Womble Bond Dickinson Us LLP.

TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1.
SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$21,550,000) On Nov. 2, 2023 thru Robert W Baird And Co Inc.

NORTH DAKOTA
BISMARCK, ND

New Bond Offering: Refunding Improvement, 2023-S

ISSUED-\$17,935,000.
DATED DATE-Nov. 30, 2023.
DUE-May 1: 2024 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Starion Bond Services.

REGISTRAR-Starion Bond Services.
FINANCIAL ADVISOR-Colliers Securities LLC.

BOND COUNSEL-Ohnstad Twichell PC.
DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/24 to 05/01/38 with corresponding amounts and percentages.

CALLABLE-Bonds due 2032 - 2038 are callable in whole at anytime or in part at anytime:

2032 - 2038 Bonds:
05/01/2031 ... 100

SECURITY-Double Barreled.
PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

Table with columns: Maturity Year, Price or Yield. Rows include 05/01/36, 05/01/37, 05/01/38.

OFFERED-(\$17,935,000) On Nov. 14, 2023 thru UBS Financial Services Inc.

New Bond Offering: Sidewalk Curb and Gutter Warrants, 2023 SCG-2022

ISSUED-\$1,850,000.
DATED DATE-Nov. 30, 2023.
DUE-May 1: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Starion Bond Services.

REGISTRAR-Starion Bond Services.
FINANCIAL ADVISOR-Colliers Securities LLC.

BOND COUNSEL-Ohnstad Twichell PC.
DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/24 to 05/01/32 with corresponding amounts and percentages.

CALLABLE-Bonds due 2031 - 2033 are callable in whole at anytime or in part at anytime:

2031 - 2033 Bonds:
05/01/2030 ... 100

SECURITY-Double Barreled.
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,850,000) On Nov. 14, 2023 thru Robert W Baird And Co Inc.

FARGO, ND

New Bond Offering: Refunding Improvement, 2023-D

ISSUED-\$38,845,000.  
 DATED DATE-Dec. 14, 2023.  
 DUE-May 1: 2024 - 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The City Auditor.  
 REGISTRAR-Office of The City Auditor.  
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL-Dorsey And Whitney LLP.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2048 Bonds:

05/01/46...2,115 05/01/47...2,225 05/01/48...2,335  
 OFFERED-(\$38,845,000) On Nov. 13, 2023 thru JP Morgan Securities LLC.

**GRAND FORKS, ND**

**New Bond Offering:** Refunding Improvement, 2023-F  
 ISSUED-\$20,760,000.  
 DATED DATE-Nov. 21, 2023.  
 DUE-Dec. 1: 2028 - 2052.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL-Dorsey And Whitney LLP.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2052 Bonds:

12/01/49 ..... 800 12/01/50 ..... 440 12/01/51 ..... 435  
 12/01/52 ..... 390  
 SECURITY-Double Barreled.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$20,760,000) On Oct. 24, 2023 thru Hilltop Securities Inc.

**NORTH DAKOTA HOUSING FINANCE AGENCY, ND**

**New Bond Offering:** Housing Finance Program, Home Mortgage Finance Program, 2023-F  
 ISSUED-\$75,000,000.  
 DATED DATE-Dec. 12, 2023.  
 DUE-Jan. 1: 2025 - 2035, 2050, 2054; July 1: 2025 - 2035, 2038, 2043, 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Wilmington Trust NA.  
 PAYING AGENT-Wilmington Trust NA.  
 REGISTRAR-Wilmington Trust NA.  
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.  
 BOND COUNSEL-Kutak Rock LLP.  
 TRANSFER AGENT-Wilmington Trust NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-I&J 1.  
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):  
 2038 Bonds:

01/01/36 ..... 920 07/01/36 ..... 945 01/01/37 ..... 970  
 07/01/37 ..... 1,000 01/01/38 ..... 1,025 07/01/38 ..... 1,055  
 2043 Bonds:

01/01/39 ..... 1,080 07/01/39 ..... 1,110 01/01/40 ..... 1,145  
 07/01/40 ..... 1,175 01/01/41 ..... 1,210 07/01/41 ..... 1,245  
 01/01/42 ..... 1,280 07/01/42 ..... 1,315 01/01/43 ..... 1,350  
 07/01/43 ..... 1,390  
 2048 Bonds:

01/01/44 ..... 1,430 07/01/44 ..... 1,470 01/01/45 ..... 1,515  
 07/01/45 ..... 1,555 01/01/46 ..... 1,605 07/01/46 ..... 1,650  
 01/01/47 ..... 1,695 07/01/47 ..... 1,745 01/01/48 ..... 1,795  
 07/01/48 ..... 1,850  
 2050 Bonds:

01/01/49 ..... 1,865 07/01/49 ..... 1,930 01/01/50 ..... 1,855  
 2054 Bonds:

01/01/50 ..... 140 07/01/50 ..... 2,065 01/01/51 ..... 2,135  
 07/01/51 ..... 2,210 01/01/52 ..... 2,285 07/01/52 ..... 2,365  
 01/01/53 ..... 2,445 07/01/53 ..... 2,530 01/01/54 ..... 3,175

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Single/Multi-Family Housing.  
 OFFERED-(\$75,000,000) On Nov. 14, 2023 thru Rbc Capital Markets LLC.

**OHIO AMANDA CLEARCREEK LOCAL SCHOOL DISTRICT, OH**

**New Bond Offering:** Certificates of Participation, Ohio School Facilities Project, 2023  
 ISSUED-\$14,500,000.  
 DATED DATE-Dec. 5, 2023.  
 DUE-Dec. 1: 2024 - 2031, 2034, 2037, 2040, 2043, 2048, 2053.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Zions Bancorporation NA.  
 PAYING AGENT-Zions Bancorporation NA.  
 REGISTRAR-Zions Bancorporation NA.  
 BOND COUNSEL-Bricker Graydon LLP.  
 TRANSFER AGENT-Zions Bancorporation NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	250	5.25	12/01/25	225	5.25
12/01/26	235	5.25	12/01/27	245	5.25
12/01/28	260	5.25	12/01/29	275	5.25
12/01/30	290	5.25	12/01/31	305	5.25
12/01/34	1,005	5.00	12/01/37	1,170	5.00
12/01/40	1,355	5.25	12/01/43	1,580	5.25
12/01/48	3,215	5.00	12/01/53	4,090	4.75

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2034 Bonds:

12/01/32 ..... 320 12/01/33 ..... 335 12/01/34 ..... 350  
 2037 Bonds:

12/01/35 ..... 370 12/01/36 ..... 390 12/01/37 ..... 410  
 2040 Bonds:

12/01/38 ..... 430 12/01/39 ..... 450 12/01/40 ..... 475  
 2043 Bonds:

12/01/41 ..... 500 12/01/42 ..... 525 12/01/43 ..... 555  
 2048 Bonds:

12/01/44 ..... 580 12/01/45 ..... 610 12/01/46 ..... 640  
 12/01/47 ..... 675 12/01/48 ..... 710  
 2053 Bonds:

12/01/49 ..... 745 12/01/50 ..... 780 12/01/51 ..... 815  
 12/01/52 ..... 855 12/01/53 ..... 895

SECURITY-Lease/rent.  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2031, 2034, 2037, 2040, 2043, 2048, 2053).  
 PURPOSE-Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/53 ..... 97.50  
 OFFERED-(\$14,500,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

**BOARD OF EDUCATION OF THE AKRON CITY SCHOOL DISTRICT, OH**

**New Bond Offering:** Certificate of Participation, 2023  
 ISSUED-\$40,000,000.  
 DATED DATE-Dec. 6, 2023.  
 DUE-Aug. 1: 2053; Feb. 1: 2025 - 2038, 2040, 2042, 2044, 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Huntington National Bank.  
 PAYING AGENT-Huntington National Bank.  
 REGISTRAR-Huntington National Bank.  
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL-Squire Patton Boggs Us LLP.  
 TRANSFER AGENT-Huntington National Bank.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/25	710	5.00	02/01/26	120	5.00
02/01/27	665	5.00	02/01/28	695	5.00
02/01/29	730	5.00	02/01/30	770	5.00
02/01/31	805	5.00	02/01/32	850	5.00
02/01/33	890	5.00	02/01/34	935	5.00
02/01/35	980	5.00	02/01/36	1,030	5.00
02/01/37	1,080	5.00	02/01/38	1,135	5.00
02/01/40	2,445	5.25	02/01/42	2,710	5.25
02/01/44	3,005	5.25	02/01/48	6,980	5.00
08/01/53	13,465	5.00			

CALLABLE-Bonds due 2034 - 2038, 2040, 2042, 2044, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2038, 2040, 2042, 2044, 2048, 2053 Bonds:

02/01/2033 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1, Aug. 1 as follows (\$000 omitted):  
 2040 Bonds:

02/01/39 ..... 1,190 02/01/40 ..... 1,255  
 2042 Bonds:

02/01/41 ..... 1,320 02/01/42 ..... 1,390  
 2044 Bonds:

02/01/43 ..... 1,465 02/01/44 ..... 1,540  
 2048 Bonds:

02/01/45 ..... 1,620 02/01/46 ..... 1,700 02/01/47 ..... 1,785  
 02/01/48 ..... 1,875  
 2053 Bonds:

02/01/49 ..... 1,970 02/01/50 ..... 2,070 02/01/51 ..... 2,170  
 02/01/52 ..... 2,280 02/01/53 ..... 2,395 08/01/53 ..... 2,580

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2038, 2040, 2042, 2044, 2048, 2053).

PURPOSE-Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 08/01/53 ..... 99.38  
 OFFERED-(\$40,000,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

**CLEVELAND, OH**

**New Bond Offering:** Refunding Certificates of Participation, Cleveland Stadium Project, 2023  
 ISSUED-\$40,220,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Nov. 15: 2024 - 2028.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Phoenix Capital Partners LLP.  
 FINANCIAL ADVISOR-Government Capital Management LLC.  
 BOND COUNSEL-Squire Patton Boggs Us LLP.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/24	7,275	5.00	11/15/25	7,645	5.00
11/15/26	8,025	5.00	11/15/27	8,425	5.00
11/15/28	8,850	5.00			

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent.  
 PURPOSE-Stadiums/Sports Complex.  
 OFFERED-(\$40,220,000) On Oct. 31, 2023 thru Wells Fargo Corporate Trust Services.

**DUBLIN, OH**

**New Bond Offering:** General Obligation Limited Tax Various Purpose, 2023  
 ISSUED-\$12,195,000.  
 DATED DATE-Dec. 7, 2023.  
 DUE-Dec. 1: 2024 - 2043.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Zions Bancorporation NA.  
 REGISTRAR—Zions Bancorporation NA.  
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.  
 BOND COUNSEL—Squire Patton Boggs Us LLP.  
 TRANSFER AGENT—Zions Bancorporation NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	380	5.00	12/01/25	390	5.00
12/01/26	415	5.00	12/01/27	430	5.00
12/01/28	450	5.00	12/01/29	480	5.00
12/01/30	505	5.00	12/01/31	530	5.00
12/01/32	555	5.00	12/01/33	585	5.00
12/01/34	610	5.00	12/01/35	645	5.00
12/01/36	675	4.00	12/01/37	705	4.00
12/01/38	730	4.00	12/01/39	755	4.00
12/01/40	790	4.00	12/01/41	820	4.00
12/01/42	855	4.00	12/01/43	890	4.00

CALLABLE—Bonds due 2034 - 2043 are callable in whole at any-time or in part at anytime:

2034 - 2043 Bonds:  
 12/01/2033... 100  
 SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/41... 99.36 12/01/42... 98.69 12/01/43... 97.31  
 OFFERED—(\$12,195,000) On Nov. 16, 2023 thru Huntington Securities Inc.

**LAKE COUNTY COMMUNITY COLLEGE DISTRICT, OH**

**New Bond Offering:** General Receipts, 2023 (Bank Qualified)  
 ISSUED—\$4,750,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Oct. 1: 2025 - 2033, 2039, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Piper Sandler And Co.  
 BOND COUNSEL—Bricker Graydon LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/25	95	5.50	10/01/26	100	5.50
10/01/27	110	5.50	10/01/28	115	5.50
10/01/29	120	5.50	10/01/30	125	5.50
10/01/31	135	5.50	10/01/32	140	5.50
10/01/33	150	5.50	10/01/39	1,060	4.75
10/01/49	2,600	5.00			

CALLABLE—Bonds due 2039, 2049 are callable in whole at any-time or in part at anytime:

2039, 2049 Bonds:  
 10/01/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
 2039 Bonds:  
 10/01/34..... 155 10/01/35..... 165 10/01/36..... 170  
 10/01/37..... 180 10/01/38..... 190 10/01/39..... 200  
 2049 Bonds:

10/01/40..... 205 10/01/41..... 220 10/01/42..... 230  
 10/01/43..... 240 10/01/44..... 250 10/01/45..... 265  
 10/01/46..... 275 10/01/47..... 290 10/01/48..... 305  
 10/01/49..... 320  
 SECURITY—Revenue.  
 GUARANTOR—Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program  
 PURPOSE—Higher Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 10/01/39... 99.44 10/01/49... 98.14  
 OFFERED—(\$4,750,000) On Nov. 14, 2023 thru Keybank Capital Markets Inc.

**OHIO ST, OH**

**New Bond Offering:** General Obligation Highway Capital Improvement, Full Faith and Credit Highway User Receipts, 2023-Y  
 ISSUED—\$116,835,000.  
 DATED DATE—Dec. 7, 2023.  
 DUE—May 1: 2025 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The State Treasurer.  
 REGISTRAR—Office of The State Treasurer.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Dinsmore And Shohl LLC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1.  
 SECURITY—Double Barreled.  
 PURPOSE—Toll Road and Highway.  
 OFFERED—(\$116,835,000) On Nov. 14, 2023 thru Loop Capital Markets LLC.

**WADSWORTH CITY SCHOOL DISTRICT, OH**

**New Bond Offering:** Certificate of Participation, 2023 (Bank Qualified)  
 ISSUED—\$8,660,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Dec. 1: 2026 - 2035.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Sudsina And Associates LLC.  
 BOND COUNSEL—Squire Patton Boggs Us LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1.  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Lease/rent.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035).  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$8,660,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**OKLAHOMA CARTER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 19 (Ardmore), OK**

**New Bond Offering:** Building, Ardmore City Public Schools, 2024 (Taxable)  
 ISSUED—\$3,930,000.  
 DATED DATE—Jan. 1, 2024.  
 DUE—Jan. 1: 2026 - 2027.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL—Hilborne And Weidman.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/26	670	5.55	01/01/27	3,260	5.70

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$3,930,000) On Nov. 16, 2023 thru First Bankers Banc Securities Inc.

**CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 33 (Sapulpa), OK**

**New Bond Offering:** General Obligation Building, 2023-B  
 ISSUED—\$3,460,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Dec. 1: 2025 - 2026.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Bok Financial Securities Inc.  
 BOND COUNSEL—State Attorney General.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	1,730	4.25	12/01/26	1,730	4.25

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$3,460,000) On Oct. 25, 2023 thru Huntington Securities.

**DELAWARE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 3, OK**

**New Bond Offering:** Transportation Equipment, Kansas Public Schools, 2023 (Bank Qualified)  
 ISSUED—\$380,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Dec. 1: 2025 - 2028.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL—Floyd And Driver Pllc.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	95	5.25	12/01/26	95	5.25
12/01/27	95	5.25	12/01/28	95	5.25

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$380,000) On Oct. 24, 2023 thru Bok Financial Securities Inc.

**GRADY COUNTY INDEPENDENT SCHOOL DISTRICT NO. 51, OK**

**New Bond Offering:** General Obligation Combined Purpose, 2023 (Bank Qualified)  
 ISSUED—\$1,280,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Dec. 1: 2025 - 2026.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Stephen L Smith Corp.  
 BOND COUNSEL—Phillips Murrah PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	400	4.50	12/01/26	880	4.50

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$1,280,000) On Nov. 7, 2023 thru Country Club Bank.

**HASKELL COUNTY INDEPENDENT SCHOOL DISTRICT NO 37, OK**

**New Bond Offering:** Building, Mccurtain Board Of Education, 2023 (Bank Qualified)  
 ISSUED—\$350,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Dec. 1: 2025 - 2028.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Stephen L Smith Corp.  
 BOND COUNSEL—Phillips Murrah PC.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2025—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	85	5.50	12/01/26	85	5.50
12/01/27	85	5.50	12/01/28	95	5.50

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$350,000) On Oct. 31, 2023 thru Bok Financial Securities.

**JEFFERSON COUNTY INDEPENDENT SCHOOL DISTRICT NO. 14 (Waurika), OK**

**New Bond Offering:** Combined Purpose, 2023 (Bank Qualified)  
 ISSUED—\$1,700,000.  
 DATED DATE—Dec. 1, 2023.



DUE-Dec. 1: 2025 - 2029.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL-Floyd And Driver Pllc.  
 TRANSFER AGENT-Umb Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	40	5.00	12/01/26	415	5.00
12/01/27	415	5.00	12/01/28	415	5.00
12/01/29	415	5.00			

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$1,700,000) On Oct. 30, 2023 thru Bok Financial Services Inc.

**LINCOLN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 134, OK**

**New Bond Offering:** Combined Purpose, Agra Public Schools, 2023 (Bank Qualified)  
 ISSUED-\$525,000.  
 DATED DATE-Jan. 1, 2024.  
 DUE-Jan. 1: 2026 - 2027.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL-Hilborne And Weidman.  
 DEPOSITORY-Depository Trust Company.  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$525,000) On Nov. 16, 2023 thru Country Club Bank.

**LOVE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 5, OK**

**New Bond Offering:** Combined Purpose, Turner Public Schools, 2023 (Bank Qualified)  
 ISSUED-\$1,000,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Dec. 1: 2025 - 2028.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL-Hilborne And Weidman.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	220	4.75	12/01/26	260	4.75
12/01/27	260	4.75	12/01/28	260	4.75

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$1,000,000) On Oct. 25, 2023 thru Country Club Bank.

**OKLAHOMA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 52 (Midwest City-Del City), OK**

**New Bond Offering:** General Obligation Building, 2023-B  
 ISSUED-\$7,560,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Dec. 1: 2025 - 2027.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bancfirst.  
 REGISTRAR-Bancfirst.  
 FINANCIAL ADVISOR-Bok Financial Securities Inc.  
 BOND COUNSEL-State Attorney General.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2025-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/25	2,520	4.00	12/01/26	2,520	4.00
12/01/27	2,520	4.00			

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$7,560,000) On Nov. 14, 2023 thru Piper Sandler.

**OKLAHOMA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 7, OK**

**New Bond Offering:** Combined Purpose, Harrah Public Schools, 2023 (Bank Qualified)  
 ISSUED-\$4,050,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Dec. 1: 2025 - 2027.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Umb Bank NA.  
 REGISTRAR-Umb Bank NA.  
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL-Stephen H Mcdonald And Associates Inc.  
 BOND COUNSEL-State Attorney General.  
 DEPOSITORY-Depository Trust Company.  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$4,050,000) On Nov. 15, 2023 thru Country Club Bank.

**OKLAHOMA DEVELOPMENT FINANCE AUTHORITY, OK**

**New Bond Offering:** Master Real Property Lease Revenue, 2023-B  
 ISSUED-\$9,770,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-Dec. 1: 2024 - 2038, 2043, 2048.  
 DENOMINATION-Registered \$1,000.00 and multiples thereof.  
 TRUSTEE-Bokf NA.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 BOND COUNSEL-The Public Finance Law Group Pllc.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2043 Bonds:

12/01/39	295	12/01/40	310	12/01/41	325
12/01/42	340	12/01/43	360		

2048 Bonds:

12/01/44	375	12/01/45	395	12/01/46	415
12/01/47	435	12/01/48	460		

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Lease/rent.  
 PURPOSE-Higher Education.  
 OFFERED-(\$9,770,000) On Nov. 15, 2023 thru Bok Financial Securities Inc.

**OKLAHOMA HOUSING FINANCE AGENCY, OK**

**New Bond Offering:** Single Family Mortgage Revenue, Homeownership Loan Program, 2023-D  
 ISSUED-\$60,000,000.  
 DATED DATE-Dec. 13, 2023.  
 DUE-Mar. 1: 2025 - 2035; Sept. 1: 2024 - 2035, 2038, 2043, 2047, 2054.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bokf NA.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.  
 BOND COUNSEL-Public Finance Law Group Pllc.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2038 Bonds:

03/01/36	670	09/01/36	690	03/01/37	715
09/01/37	735	03/01/38	760	09/01/38	785

2043 Bonds:

03/01/39	810	09/01/39	835	03/01/40	860
09/01/40	890	03/01/41	920	09/01/41	950

2047 Bonds:

03/01/42	985	09/01/42	1,015	03/01/43	1,050
09/01/43	1,085				

03/01/44	1,120	09/01/44	1,160	03/01/45	1,200
09/01/45	1,245	03/01/46	1,285	09/01/46	1,330
03/01/47	1,380	09/01/47	545		

2054 Bonds:

09/01/47	885	03/01/48	1,485	09/01/48	1,550
03/01/49	1,615	09/01/49	1,685	03/01/50	1,755
09/01/50	1,830	03/01/51	1,905	09/01/51	1,990
03/01/52	2,075	09/01/52	2,165	03/01/53	2,255
09/01/53	2,350	03/01/54	1,920	09/01/54	200

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Mortgage Loans.  
 PURPOSE-Single Family Housing.  
 OFFERED-(\$60,000,000) On Nov. 15, 2023 thru Raymond James And Associates Inc.

**OTTAWA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK**

**New Bond Offering:** Building, Wyandotte Board of Education, 2024 (Bank Qualified)  
 ISSUED-\$2,020,000.  
 DATED DATE-Jan. 1, 2024.  
 DUE-Jan. 1: 2026 - 2034.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of Oklahoma.  
 REGISTRAR-Bank of Oklahoma.  
 FINANCIAL ADVISOR-Stephen L Smith Corp.  
 BOND COUNSEL-Phillips Murrah PC.  
 DEPOSITORY-Depository Trust Company.  
 OFFERED-(\$2,020,000) On Nov. 16, 2023 thru Baker Group Lp.

**OREGON OREGON, OR**

**New Bond Offering:** General Obligation, Article XI Q State Projects, 2023-K (Taxable)  
 ISSUED-\$18,050,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Nov. 1: 2024 - 2038.  
 DENOMINATION-Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Hawkins Delafield And Wood LLP.  
 FISCAL AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	605	5.52	11/01/25	865	5.32
11/01/26	910	5.15	11/01/27	955	5.21
11/01/28	1,005	5.26	11/01/29	1,060	5.44
11/01/30	1,115	5.49	11/01/31	1,175	5.55
11/01/32	1,240	5.64	11/01/33	1,315	5.69
11/01/34	1,390	5.79	11/01/35	1,470	5.89
11/01/36	1,555	5.95	11/01/37	1,645	6.00
11/01/38	1,745	6.05			

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$18,050,000) On Oct. 31, 2023 thru Siebert Williams Shank And Co LLC.

**New Bond Offering:** General Obligation, Article XI Q State Projects, 2023-J  
 ISSUED-\$140,020,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Nov. 1: 2024 - 2043.  
 DENOMINATION-Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Hawkins Delafield And Wood LLP.  
 FISCAL AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %  
 11/01/24.....6,315 5.00 11/01/25.....6,650 5.00  
 11/01/26.....6,985 5.00 11/01/27.....7,340 5.00  
 11/01/28.....7,715 5.00 11/01/29.....6,995 5.00  
 11/01/30.....7,350 5.00 11/01/31.....5,580 5.00  
 11/01/32.....5,860 5.00 11/01/33.....6,165 5.00  
 11/01/34.....6,480 5.00 11/01/35.....6,815 5.00  
 11/01/36.....7,155 5.00 11/01/37.....7,525 5.00  
 11/01/38.....7,910 5.00 11/01/39.....6,715 5.00  
 11/01/40.....7,060 5.00 11/01/41.....7,415 5.00  
 11/01/42.....7,795 5.00 11/01/43.....8,195 5.00  
 CALLABLE—Bonds due 2034 - 2043 are callable in whole at any-  
 time or in part at anytime:  
 2034 - 2043 Bonds:  
 11/01/2033... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$140,020,000) On Oct. 31, 2023 thru Siebert  
 Williams Shank And Co LLC.

**PENNSYLVANIA  
 BELLEFONTE AREA SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$14,080,000.  
 DATED DATE—Dec. 15, 2023.  
 DUE—May 15: 2028 - 2039.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Dinsmore And Shohl LLP.  
 TRANSFER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 15 (May 15, 2024—according to maturity—  
 \$000 omitted):  
 Year Amt. % Year Amt. %  
 05/15/28.....70 3.75 05/15/29.....980 5.00  
 05/15/30.....955 5.00 05/15/31.....1,005 5.00  
 05/15/32.....1,165 5.00 05/15/33.....1,305 5.00  
 05/15/34.....1,370 5.00 05/15/35.....1,435 5.00  
 05/15/36.....1,510 5.00 05/15/37.....1,585 5.00  
 05/15/38.....1,665 5.00 05/15/39.....1,105 5.00  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each May 15 as follows (\$000 omitted):  
 2029 Bonds:

05/15/24.....5 05/15/25.....5 05/15/26.....5  
 05/15/27.....10 05/15/28.....45 05/15/29.....910  
 SECURITY—Limited G.o..  
 GUARANTOR—Guaranteed as to principal and interest by PA  
 School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 05/15/28...99.92  
 OFFERED—(\$14,080,000) On Nov. 8, 2023 thru Raymond James  
 And Associates Inc.

**CHAMBERSBURG AREA SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023 (Bank Quali-  
 fied)  
 ISSUED—\$9,995,000.  
 DATED DATE—Nov. 30, 2023.  
 DUE—Mar. 1: 2025 - 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Manufacturers And Traders Trust Co.  
 REGISTRAR—Manufacturers And Traders Trust Co.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Eckert Seamans Cherin And Mellott LLC.  
 TRANSFER AGENT—Manufacturers And Traders Trust Co.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2029 - 2049 are callable in whole at any-  
 time or in part at anytime:  
 2029 - 2049 Bonds:  
 09/01/2028... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Mar. 1 as follows (\$000 omitted):  
 2049 Bonds:  
 03/01/45.....540 03/01/46.....565 03/01/47.....595  
 03/01/48.....625 03/01/49.....655  
 SECURITY—Limited G.o..

BOND INSURANCE—Bonds due are insured as to principal and  
 interest by Assured Guaranty Municipal Corp (AGM) (2025 -  
 2049).  
 GUARANTOR—Guaranteed as to principal and interest by PA  
 School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 03/01/31.....99.68 03/01/32.....99.44 03/01/33.....99.23  
 03/01/34.....99.79 03/01/35.....99.33 03/01/36.....99.05  
 03/01/37.....99.50 03/01/38.....99.47 03/01/39.....99.45  
 03/01/40.....99.15 03/01/41.....99.41 03/01/42.....99.39  
 03/01/43.....99.37 03/01/44.....99.36  
 OFFERED—(\$9,995,000) On Oct. 24, 2023 thru Janney Mont-  
 gomery Scott LLC.

**DERRY TOWNSHIP SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023  
 ISSUED—\$14,995,000.  
 DATED DATE—Nov. 29, 2023.  
 DUE—May 15: 2028 - 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Manufacturers And Traders Trust Co.  
 REGISTRAR—Manufacturers And Traders Trust Co.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Saxton And Stump LLC.  
 TRANSFER AGENT—Manufacturers And Traders Trust Co.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 15 (May 15, 2024—according to maturity—  
 \$000 omitted):  
 Year Amt. % Year Amt. %  
 05/15/28.....25 3.75 05/15/29.....800 5.00  
 05/15/30.....840 5.00 05/15/31.....880 5.00  
 05/15/32.....1,130 5.00 05/15/33.....1,185 5.00  
 05/15/34.....1,245 5.00 05/15/35.....1,305 5.00  
 05/15/36.....1,370 5.00 05/15/37.....1,440 5.00  
 05/15/38.....1,515 5.00 05/15/39.....1,590 5.25  
 05/15/40.....1,670 5.25  
 CALLABLE—Bonds due 2032 - 2040 are callable in whole at any-  
 time or in part at anytime:  
 2032 - 2040 Bonds:  
 05/15/2031... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each May 15 as follows (\$000 omitted):  
 2028 Bonds:

05/15/25.....5 05/15/26.....5 05/15/27.....5  
 05/15/28.....10  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by PA  
 School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 05/15/28...99.39  
 OFFERED—(\$14,995,000) On Oct. 31, 2023 thru Raymond  
 James And Associates Inc.

**HATBORO-HORSHAM SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023-A  
 ISSUED—\$38,315,000.  
 DATED DATE—Dec. 21, 2023.  
 DUE—Sept. 15: 2025 - 2043, 2047, 2051.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Manufacturers And Traders Trust Co.  
 REGISTRAR—Manufacturers And Traders Trust Co.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Eckert Seamans Cherin And Mellott LLC.  
 TRANSFER AGENT—Manufacturers And Traders Trust Co.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 15.  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Sept. 15 as follows (\$000 omitted):  
 2047 Bonds:  
 09/15/44.....2,490 09/15/45.....2,630 09/15/46.....2,770  
 09/15/47.....2,920  
 2051 Bonds:  
 09/15/48.....3,080 09/15/49.....3,245 09/15/50.....3,420  
 09/15/51.....3,605  
 SECURITY—Limited G.o..  
 GUARANTOR—Guaranteed as to principal and interest by PA  
 School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$38,315,000) On Nov. 16, 2023 thru Raymond  
 James And Associates Inc.

**LANCASTER COUNTY HOSPITAL AUTHORITY, PA**

**New Bond Offering:** Health Center Revenue, Masonic Vil-  
 lages Project, 2023  
 ISSUED—\$26,920,000.  
 DATED DATE—Nov. 21, 2023.  
 DUE—Nov. 1: 2024 - 2027, 2030, 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon Trust Co NA.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Fsl Public Finance LLC.  
 BOND COUNSEL—Stevens And Lee PC.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000  
 omitted):  
 Year Amt. % Year Amt. %  
 11/01/24.....835 5.50 11/01/25.....800 5.50  
 11/01/26.....845 5.50 11/01/27.....890 5.50  
 11/01/30.....6,070 5.00 11/01/38.....17,480 5.13  
 CALLABLE—Bonds due 2038 are callable in whole at anytime or  
 in part at anytime:  
 2038 Bonds:  
 05/01/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Nov. 1 as follows (\$000 omitted):  
 2030 Bonds:

11/01/28.....1,930 11/01/29.....2,020 11/01/30.....2,120  
 2038 Bonds:  
 11/01/31.....2,220 11/01/32.....2,165 11/01/33.....2,125  
 11/01/34.....2,230 11/01/35.....2,150 11/01/36.....2,090  
 11/01/37.....2,195 11/01/38.....2,305  
 SPECIAL REDEMPTION—Subject to redemption in whole or in  
 part at 100 under certain special circumstances as described in the  
 indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Hospitals.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were  
 issued as original issue discount (maturity year and price or yield):  
 11/01/38...98.00  
 OFFERED—(\$26,920,000) On Nov. 2, 2023 thru Pnc Capital Mar-  
 kets LLC.

**MAIDENCREEK TOWNSHIP AUTHORITY, PA**

**New Bond Offering:** Guaranteed Sewer and Water Revenue,  
 2023 (Bank Qualified)  
 ISSUED—\$4,985,000.  
 DATED DATE—Dec. 15, 2023.  
 DUE—Apr. 1: 2026 - 2038, 2041, 2044, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Fulton Bank NA.  
 PAYING AGENT—Fulton Bank NA.  
 REGISTRAR—Fulton Bank NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Stevens And Lee.  
 TRANSFER AGENT—Fulton Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1.  
 SINKING FUND—In part by lot in minimum mandatory amounts  
 each Apr. 1 as follows (\$000 omitted):  
 2026 Bonds:  
 04/01/25.....5 04/01/26.....120  
 2041 Bonds:  
 04/01/39.....210 04/01/40.....220 04/01/41.....230  
 2044 Bonds:  
 04/01/42.....240 04/01/43.....250 04/01/44.....265  
 2049 Bonds:  
 04/01/45.....275 04/01/46.....290 04/01/47.....300  
 04/01/48.....315 04/01/49.....330  
 SECURITY—Revenue.  
 BOND INSURANCE—Bonds due are insured as to principal and  
 interest by Assured Guaranty Municipal Corp (AGM) (2026 -  
 2038, 2041, 2044, 2049).  
 PURPOSE—Water and Sewer.

OFFERED—(\$4,985,000) On Nov. 14, 2023 thru Janney Montgomery Scott LLC.

**MONTGOMERY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, PA**

**New Bond Offering:** Revenue, AICUP Financing Program Gwynedd Mercy University, 2023-VV1

ISSUED—\$16,885,000.  
DATED DATE—Nov. 22, 2023.  
DUE—May 1: 2038, 2043, 2048.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Bank of New York Mellon Trust Co NA.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
BOND COUNSEL—Ballard Spahr LLP.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2038 Bonds:  
05/01/32 ..... 240 05/01/33 ..... 255 05/01/34 ..... 270  
05/01/35 ..... 285 05/01/36 ..... 300 05/01/37 ..... 315  
05/01/38 ..... 335

2048 Bonds:  
05/01/39 ..... 365 05/01/40 ..... 385 05/01/41 ..... 405  
05/01/42 ..... 430 05/01/43 ..... 1,920 05/01/44 ..... 2,030  
05/01/45 ..... 2,145 05/01/46 ..... 2,270 05/01/47 ..... 2,400  
05/01/48 ..... 2,535

SECURITY—Loan Agreement.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$16,885,000) On Nov. 17, 2023 thru Stifel Nicolaus And Co Inc.

**MUHLENBERG SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023  
ISSUED—\$14,800,000.

DATED DATE—Nov. 29, 2023.  
DUE—May 15: 2027 - 2038, 2040, 2043, 2048, 2053.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Manufacturers And Traders Trust Co.  
REGISTRAR—Manufacturers And Traders Trust Co.  
BOND COUNSEL—Stevens And Lee PC.  
TRANSFER AGENT—Manufacturers And Traders Trust Co.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/15/27	285	5.00	05/15/28	285	5.00
05/15/29	300	5.00	05/15/30	315	5.00
05/15/31	330	5.00	05/15/32	345	5.00
05/15/33	360	5.00	05/15/34	380	5.00
05/15/35	400	5.00	05/15/36	420	5.00
05/15/37	440	5.00	05/15/38	460	5.00
05/15/40	995	5.25	05/15/43	1,700	5.25
05/15/48	3,440	4.75	05/15/53	4,345	4.75

CALLABLE—Bonds due 2032 - 2038, 2040, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
2032 - 2038, 2040, 2043, 2048, 2053 Bonds:  
05/15/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):  
2027 Bonds:

05/15/24 ..... 5 05/15/25 ..... 5 05/15/26 ..... 5  
05/15/27 ..... 270  
2040 Bonds:

05/15/39 ..... 485 05/15/40 ..... 510  
2043 Bonds:

05/15/41 ..... 540 05/15/42 ..... 565 05/15/43 ..... 595  
2048 Bonds:

05/15/44 ..... 625 05/15/45 ..... 655 05/15/46 ..... 685  
05/15/47 ..... 720 05/15/48 ..... 755  
2053 Bonds:

05/15/49 ..... 790 05/15/50 ..... 830 05/15/51 ..... 865  
05/15/52 ..... 910 05/15/53 ..... 950  
SECURITY—Limited G.o..

GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program  
PURPOSE—Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
05/15/48 ..... 97.59 05/15/53 ..... 96.76  
OFFERED—(\$14,800,000) On Nov. 7, 2023 thru Raymond James And Associates Inc.

**NORTHERN LEBANON SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023

ISSUED—\$14,515,000.  
DATED DATE—Dec. 4, 2023.  
DUE—Sept. 1: 2024 - 2041, 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Fulton Bank NA.  
REGISTRAR—Fulton Bank NA.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—Stock And Leader LLP.  
TRANSFER AGENT—Fulton Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	375	5.00	09/01/25	400	5.00
09/01/26	420	5.00	09/01/27	445	5.00
09/01/28	470	5.00	09/01/29	550	5.00
09/01/30	590	5.00	09/01/31	630	5.00
09/01/32	670	5.00	09/01/33	705	5.00
09/01/34	740	5.00	09/01/35	780	5.00
09/01/36	815	5.00	09/01/37	855	5.00
09/01/38	900	4.50	09/01/39	940	4.55
09/01/40	985	4.60	09/01/41	1,035	4.65
09/01/43	2,210	4.75			

CALLABLE—Bonds due 2043 are callable in whole at anytime or in part at anytime:  
2043 Bonds:  
09/01/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2043 Bonds:  
09/01/42 ..... 1,080 09/01/43 ..... 1,130

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2041, 2043).  
GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

OFFERED—(\$14,515,000) On Nov. 3, 2023 thru Janney Montgomery.

**PENNSYLVANIA HOUSING FINANCE AGENCY, PA**

**New Bond Offering:** Single Family Mortgage Revenue, 2023-143B (Taxable)

ISSUED—\$20,235,000.  
DATED DATE—Nov. 30, 2023.  
DUE—Oct. 1: 2038, 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
BOND COUNSEL—Kutak Rock LLP.  
BOND COUNSEL—Ahmad Zaffarese LLC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/38	6,020	6.38	10/01/43	14,215	6.46

CALLABLE—Bonds due 2038, 2043 are callable in whole at anytime or in part at anytime:  
2038, 2043 Bonds:  
04/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
2038 Bonds:

04/01/36 ..... 920 10/01/36 ..... 950 04/01/37 ..... 985  
10/01/37 ..... 1,020 04/01/38 ..... 1,055 10/01/38 ..... 1,090  
2043 Bonds:

04/01/39 ..... 1,130 10/01/39 ..... 1,165 04/01/40 ..... 1,210  
10/01/40 ..... 1,250 04/01/41 ..... 1,295 10/01/41 ..... 1,340  
04/01/42 ..... 1,385 10/01/42 ..... 1,435 04/01/43 ..... 1,485  
10/01/43 ..... 2,520  
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Mortgage Loans.  
PURPOSE—Single Family Housing.  
OFFERED—(\$20,235,000) On Oct. 25, 2023 thru Wells Fargo Corporate And Investment Banking.

**PENNSYLVANIA TURNPIKE COMMISSION, PA**

**New Bond Offering:** Variable Rate Turnpike Revenue Re-funding, 2023-B

ISSUED—\$190,125,000.  
DATED DATE—Nov. 9, 2023.  
DUE—Dec. 1: 2043.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Public Resources Advisory Grp.  
BOND COUNSEL—Obermayer Rebmam Maxwell And Hippel LLP.  
BOND COUNSEL—Raffaele Puppio LLP.  
REMARKETING AGENT—Td Securities Usa LLC.  
TENDER AGENT—US Bank Trust Co NA.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE—Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:  
11/09/2023 ... 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
2043 Bonds:  
12/01/24 ..... 9,195 12/01/25 ..... 9,630 12/01/26 .. 10,085  
12/01/27 ... 14,560 12/01/28 .. 15,710 12/01/29 .. 17,040  
12/01/30 ... 17,815 12/01/31 ... 6,325 12/01/32 ... 6,595  
12/01/33 ... 6,880 12/01/34 ... 7,175 12/01/35 ... 7,480  
12/01/36 ... 7,795 12/01/37 ... 8,130 12/01/38 ... 8,480  
12/01/39 ... 6,875 12/01/40 ... 7,150 12/01/41 ... 7,435  
12/01/42 ... 7,730 12/01/43 ... 8,040  
SECURITY—Revenue.  
LETTER OF CREDIT—Td Bank NA expiring on Nov. 9, 2028 unless extended or terminated earlier as described in the indenture.  
PURPOSE—Toll Road and Highway.  
OFFERED—(\$190,125,000) On Nov. 8, 2023 thru Td Securities Usa LLC.

**PLEASANT VALLEY SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023  
ISSUED—\$14,645,000.

DATED DATE—Nov. 16, 2023.  
DUE—May 1: 2028 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Manufacturers And Traders Co.  
REGISTRAR—Manufacturers And Traders Co.  
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
BOND COUNSEL—Fox Rothschild LLP.  
TRANSFER AGENT—Manufacturers And Traders Co.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1.  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2028 Bonds:

05/01/24 ..... 5 05/01/25 ..... 5 05/01/26 ..... 5  
05/01/27 ..... 5 05/01/28 ..... 145

GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program  
OFFERED—(\$14,645,000) On Oct. 24, 2023 thru Raymond James And Associates Inc.

**RADNOR TOWNSHIP SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023-A (Bank Qualified)  
ISSUED—\$9,380,000.

DATED DATE--Dec. 7, 2023.  
 DUE--Aug. 15: 2028, 2033, 2040, 2043, 2048, 2053.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT--Td Bank NA.  
 REGISTRAR--Td Bank NA.  
 FINANCIAL ADVISOR--Pfm Financial Advisors LLC.  
 BOND COUNSEL--Saul Ewing LLP.  
 TRANSFER AGENT--Td Bank NA.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--F&A 15.  
 SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
 2028 Bonds:  
 08/15/24 ..... 5 08/15/25 ..... 5 08/15/26 ..... 5  
 08/15/27 ..... 5 08/15/28 ..... 5  
 2033 Bonds:  
 08/15/29 ..... 5 08/15/30 ..... 5 08/15/31 ..... 5  
 08/15/32 ..... 5 08/15/33 ..... 5  
 2040 Bonds:  
 08/15/34 ..... 5 08/15/35 ..... 5 08/15/36 ..... 5  
 08/15/37 ..... 5 08/15/38 ..... 5 08/15/39 ..... 5  
 08/15/40 ..... 5  
 2043 Bonds:  
 08/15/41 ..... 505 08/15/42 ..... 535 08/15/43 ..... 560  
 2048 Bonds:  
 08/15/44 ..... 595 08/15/45 ..... 625 08/15/46 ..... 665  
 08/15/47 ..... 700 08/15/48 ..... 740  
 2053 Bonds:  
 08/15/49 ..... 780 08/15/50 ..... 825 08/15/51 ..... 870  
 08/15/52 ..... 920 08/15/53 ..... 975  
 SECURITY--Limited G.o..  
 GUARANTOR--Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program  
 PURPOSE--Primary/Secondary Education.  
 OFFERED--(\$9,380,000) On Nov. 2, 2023 thru Rbc Capital Markets LLC.

**READING REGIONAL AIRPORT AUTHORITY, PA**

**New Bond Offering:** Guaranteed Airport Revenue, 2023  
 ISSUED--\$15,985,000.  
 DATED DATE--Nov. 16, 2023.  
 DUE--Apr. 1: 2044; Oct. 1: 2024 - 2034, 2036, 2038, 2040.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 TRUSTEE--Manufacturers And Traders Trust Co.  
 PAYING AGENT--Manufacturers And Traders Trust Co.  
 REGISTRAR--Manufacturers And Traders Trust Co.  
 FINANCIAL ADVISOR--Fsl Public Finance LLC.  
 BOND COUNSEL--Steven And Lee PC.  
 TRANSFER AGENT--Manufacturers And Traders Trust Co.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--A&O 1.  
 CALLABLE--Bonds due 2032 - 2034, 2036, 2038, 2040, 2044 are callable in whole at anytime or in part at anytime:  
 2032 - 2034, 2036, 2038, 2040, 2044 Bonds:  
 10/01/2031 ... 100  
 SINKING FUND--In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted):  
 2025 Bonds:  
 04/01/25 ..... 265 10/01/25 ..... 265  
 2026 Bonds:  
 04/01/26 ..... 250 10/01/26 ..... 265  
 2027 Bonds:  
 04/01/27 ..... 275 10/01/27 ..... 270  
 2028 Bonds:  
 04/01/28 ..... 295 10/01/28 ..... 295  
 2029 Bonds:  
 04/01/29 ..... 300 10/01/29 ..... 310  
 2030 Bonds:  
 04/01/30 ..... 315 10/01/30 ..... 325  
 2031 Bonds:

04/01/31 ..... 330 10/01/31 ..... 340  
 2032 Bonds:  
 04/01/32 ..... 350 10/01/32 ..... 355  
 2033 Bonds:  
 04/01/33 ..... 370 10/01/33 ..... 375  
 2034 Bonds:  
 04/01/34 ..... 390 10/01/34 ..... 390  
 2036 Bonds:  
 04/01/35 ..... 115 10/01/35 ..... 125 04/01/36 ..... 125  
 10/01/36 ..... 135  
 2036 Bonds:  
 04/01/35 ..... 290 10/01/35 ..... 300 04/01/36 ..... 280  
 10/01/36 ..... 300  
 2038 Bonds:  
 04/01/37 ..... 70 10/01/37 ..... 80 04/01/38 ..... 75  
 10/01/38 ..... 85  
 2038 Bonds:  
 04/01/37 ..... 365 10/01/37 ..... 375 04/01/38 ..... 380  
 10/01/38 ..... 400  
 2040 Bonds:  
 04/01/39 ..... 465 10/01/39 ..... 495 04/01/40 ..... 500  
 10/01/40 ..... 520  
 2044 Bonds:  
 04/01/41 ..... 520 10/01/41 ..... 540 04/01/42 ..... 550  
 10/01/42 ..... 570 04/01/43 ..... 575 10/01/43 ..... 595  
 04/01/44 ..... 600  
 SECURITY--Revenue.  
 PURPOSE--Airports.  
 OFFERED--(\$15,985,000) On Oct. 26, 2023 thru Raymond James And Associates Inc.

**SPRING-FORD AREA SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2023-A (Bank Qualified)  
 ISSUED--\$9,995,000.  
 DATED DATE--Nov. 30, 2023.  
 DUE--Apr. 1: 2024 - 2033, 2035, 2037.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT--US Bank Trust Co NA.  
 REGISTRAR--US Bank Trust Co NA.  
 BOND COUNSEL--Fox Rothschild LLP.  
 TRANSFER AGENT--US Bank Trust Co NA.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--A&O 1 (Apr. 1, 2024--according to maturity--\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/25	10	5.00	04/01/26	640	5.00
04/01/27	670	5.00	04/01/28	705	5.00
04/01/29	740	5.00	04/01/30	775	5.00
04/01/31	815	4.00	04/01/32	850	4.00
04/01/33	880	4.00	04/01/35	1,875	4.13
04/01/37	2,035	4.50			

 CALLABLE--Bonds due 2030 - 2033, 2035, 2037 are callable in whole at anytime or in part at anytime:  
 2030 - 2033, 2035, 2037 Bonds:  
 04/01/2029 ... 100  
 SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
 2025 Bonds:  
 04/01/24 ..... 5 04/01/25 ..... 5  
 2035 Bonds:  
 04/01/34 ..... 920 04/01/35 ..... 955  
 2037 Bonds:  
 04/01/36 ..... 995 04/01/37 ..... 1,040  
 SECURITY--Unlimited Tax G.o..  
 GUARANTOR--Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program  
 PURPOSE--Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):  
 04/01/31 ..... 98.43 04/01/32 ..... 98.12 04/01/33 ..... 97.86  
 04/01/35 ..... 97.56 04/01/37 ..... 98.03

OFFERED--(\$9,995,000) On Oct. 31, 2023 thru Stifel Nicolaus And Co Inc.

**UNIVERSITY OF PITTSBURGH-OF THE COMMONWEALTH SYSTEM OF HIGHER EDUCATION, PA**

**New Bond Offering:** Pitt Exempt Notes Tax-Exempt Higher Education Registered, 2023  
 ISSUED--\$200,000,000.  
 DATED DATE--Nov. 17, 2023.  
 DUE--Feb. 15: 2029.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT--US Bank Trust Co NA.  
 REGISTRAR--US Bank Trust Co NA.  
 FINANCIAL ADVISOR--Pfm Financial Advisors LLC.  
 BOND COUNSEL--Ballard Spahr LLP.  
 ESCROW AGENT--US Bank Trust Co NA.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--F&A 15 (Feb. 15, 2024--according to maturity--\$000 omitted):  

Year	Amt.	%
02/15/29	200,000	5.00

 CALLABLE--Bonds due 2029 are callable in whole at anytime or in part at anytime:  
 2029 Bonds:  
 01/15/2029 ... 100  
 SECURITY--Revenue.  
 PURPOSE--Higher Education.  
 OFFERED--(\$200,000,000) On Nov. 6, 2023 thru Barclays Capital Inc.

**New Bond Offering:** University Capital Project, 2023-A

ISSUED--\$275,000,000.  
 DATED DATE--Nov. 17, 2023.  
 DUE--Feb. 15: 2034.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 TRUSTEE--US Bank Trust Co NA.  
 PAYING AGENT--US Bank Trust Co NA.  
 REGISTRAR--US Bank Trust Co NA.  
 FINANCIAL ADVISOR--Pfm Financial Advisors LLC.  
 BOND COUNSEL--Ballard Spahr LLP.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--F&A 15.  
 CALLABLE--Bonds due 2034 are callable in whole at anytime or in part at anytime:  
 2034 Bonds:  
 01/15/2034 ... 100  
 SECURITY--Revenue.  
 PURPOSE--Higher Education.  
 OFFERED--(\$275,000,000) On Nov. 6, 2023 thru Wells Fargo Bank NA.

**UPPER DARBY SCHOOL DISTRICT (Delaware County), PA**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
 ISSUED--\$9,995,000.  
 DATED DATE--Dec. 20, 2023.  
 DUE--Apr. 1: 2028 - 2033, 2038, 2043, 2048, 2053.  
 DENOMINATION--Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT--Td Bank NA.  
 REGISTRAR--Td Bank NA.  
 FINANCIAL ADVISOR--Pfm Financial Advisors LLC.  
 BOND COUNSEL--Fox Rothschild LLP.  
 TRANSFER AGENT--Td Bank NA.  
 DEPOSITORY--Depository Trust Company.  
 INTEREST--A&O 1.  
 CALLABLE--Bonds due 2030 - 2033, 2038, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2030 - 2033, 2038, 2043, 2048, 2053 Bonds:  
 04/01/2029 ... 100  
 SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
 2028 Bonds:  
 04/01/25 ..... 5 04/01/26 ..... 5 04/01/27 ..... 100  
 04/01/28 ..... 100  
 2038 Bonds:  
 04/01/34 ..... 140 04/01/35 ..... 140 04/01/36 ..... 145  
 04/01/37 ..... 155 04/01/38 ..... 160  
 2043 Bonds:

04/01/39 ..... 165 04/01/40 ..... 175 04/01/41 ..... 185
04/01/42 ..... 190 04/01/43 ..... 200
2048 Bonds:

04/01/44 ..... 210 04/01/45 ..... 220 04/01/46 ..... 230
04/01/47 ..... 240 04/01/48 ..... 250
2053 Bonds:

04/01/49 ..... 260 04/01/50 ..... 280 04/01/51 ..... 290
04/01/52 ..... 305 04/01/53 ..... 5,260
SECURITY-Limited G.o..
BOND INSURANCE-Bonds due are insured as to principal and
interest by Build America Mutual Assurance Co. (2028 - 2033,
2038, 2043, 2048, 2053).
GUARANTOR-Guaranteed as to principal and interest by PA
School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
OFFERED-(\$9,995,000) On Nov. 14, 2023 thru Raymond James
And Associates Inc.

RHODE ISLAND
RHODE ISLAND (STATE OF AND PROVIDENCE PLAN-
TATIONS), RI

New Bond Offering: General Obligation Consolidated Cap-
ital Development Loan, 2023-B (Taxable)
ISSUED-\$24,300,000.
DATED DATE-Nov. 2, 2023.
DUE-Dec. 1: 2024 - 2028.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Public Resources Advisory Grp.
BOND COUNSEL-Nixon Peabody LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-I&D 1 (June 1, 2024-according to maturity-\$000
omitted):
Year Amt. % Year Amt. %
12/01/24 ..... 4,320 6.50 12/01/25 ..... 4,600 5.99
12/01/26 ..... 4,860 5.20 12/01/27 ..... 5,120 5.26
12/01/28 ..... 5,400 5.31
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$24,300,000) On Oct. 24, 2023 thru Bofa Securities
Inc.

RHODE ISLAND HOUSING AND MORTGAGE FI-
NANCE CORPORATION, RI

New Bond Offering: Homeownership Opportunity, 2023 81-
T-2 (Taxable)
ISSUED-\$30,030,000.
DATED DATE-Nov. 28, 2023.
DUE-Apr. 1: 2027 - 2033; Oct. 1: 2027 - 2033, 2038.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Cfx Inc.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000
omitted):
Year Amt. % Year Amt. %
04/01/27 ..... 915 5.79 10/01/27 ..... 935 5.84
04/01/28 ..... 980 5.87 10/01/28 ..... 995 5.92
04/01/29 ..... 1,025 6.06 10/01/29 ..... 1,025 6.11
04/01/30 ..... 1,030 6.16 10/01/30 ..... 1,065 6.21
04/01/31 ..... 1,075 6.24 10/01/31 ..... 1,085 6.29
04/01/32 ..... 1,100 6.29 10/01/32 ..... 1,130 6.29
04/01/33 ..... 1,155 6.33 10/01/33 ..... 1,190 6.34
10/01/38 ..... 15,325 6.38

CALLABLE-Bonds due 2033, 2038 are callable in whole at any-
time or in part at anytime:
2033, 2038 Bonds:
10/01/2032 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Oct. 1 as follows (\$000 omitted):
2038 Bonds:

04/01/34 ..... 1,070 10/01/34 ..... 1,115 04/01/35 ..... 1,145
10/01/35 ..... 1,185 04/01/36 ..... 1,650 10/01/36 ..... 1,720
04/01/37 ..... 1,765 10/01/37 ..... 1,825 04/01/38 ..... 1,895
10/01/38 ..... 1,955
SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.
SECURITY-Revenue.

PURPOSE-Single Family Housing.
OFFERED-(\$30,030,000) On Nov. 1, 2023 thru Morgan Stanley
And Co LLC.

New Bond Offering: Homeownership Opportunity, 2023 81-
T-1 (Taxable)

ISSUED-\$36,535,000.
DATED DATE-Nov. 28, 2023.
DUE-Apr. 1: 2024 - 2026; Oct. 1: 2024 - 2026, 2043, 2052.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Cfx.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000
omitted):
Year Amt. % Year Amt. %
04/01/24 ..... 230 5.56 10/01/24 ..... 810 5.58
04/01/25 ..... 835 5.58 10/01/25 ..... 860 5.60
04/01/26 ..... 895 5.66 10/01/26 ..... 915 5.69
10/01/43 ..... 15,990 6.48 10/01/52 ..... 16,000 6.50

CALLABLE-Bonds due 2043, 2052 are callable in whole at any-
time or in part at anytime:

2043 Bonds:
10/01/2032 ... 100
2052 Bonds:
10/01/2032 100.085 04/01/2033 ... 100 10/01/2033 ... 100
04/01/2034 ... 100 10/01/2034 ... 100 04/01/2035 ... 100
10/01/2035 ... 100 04/01/2036 ... 100 10/01/2036 ... 100
04/01/2037 ... 100 10/01/2037 ... 100 04/01/2038 ... 100
10/01/2038 ... 100 04/01/2039 ... 100 10/01/2039 ... 100
04/01/2040 ... 100 10/01/2040 ... 100 04/01/2041 ... 100
10/01/2041 ... 100 04/01/2042 ... 100 10/01/2042 ... 100
04/01/2043 ... 100 10/01/2043 ... 100 04/01/2044 ... 100
10/01/2044 ... 100 04/01/2045 ... 100 10/01/2045 ... 100
04/01/2046 ... 100 10/01/2046 ... 100 04/01/2047 ... 100
10/01/2047 ... 100 04/01/2048 ... 100 10/01/2048 ... 100
04/01/2049 ... 100 10/01/2049 ... 100 04/01/2050 ... 100
10/01/2050 ... 100 04/01/2051 ... 100 10/01/2051 ... 100
04/01/2052 ... 100 10/01/2052 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Oct. 1 as follows (\$000 omitted):
2043 Bonds:

04/01/39 ..... 1,370 10/01/39 ..... 1,415 04/01/40 ..... 1,465
10/01/40 ..... 1,515 04/01/41 ..... 1,565 10/01/41 ..... 1,625
04/01/42 ..... 1,670 10/01/42 ..... 1,735 04/01/43 ..... 1,780
10/01/43 ..... 1,850
2052 Bonds:

04/01/44 ..... 690 10/01/44 ..... 720 04/01/45 ..... 745
10/01/45 ..... 770 04/01/46 ..... 790 10/01/46 ..... 820
04/01/47 ..... 855 10/01/47 ..... 880 04/01/48 ..... 900
10/01/48 ..... 940 04/01/49 ..... 975 10/01/49 ..... 1,000
04/01/50 ..... 1,035 10/01/50 ..... 1,070 04/01/51 ..... 1,100
10/01/51 ..... 1,075 04/01/52 ..... 1,115 10/01/52 ..... 520
SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.
SECURITY-Revenue.
PURPOSE-Single Family Housing.
OFFERED-(\$36,535,000) On Nov. 1, 2023 thru Morgan Stanley
And Co LLC.

RHODE ISLAND HOUSING AND MORTGAGE FI-
NANCE CORPORATION, RI

New Bond Offering: Homeownership Opportunity, 2023 81-
A
ISSUED-\$83,105,000.
DATED DATE-Nov. 28, 2023.
DUE-Apr. 1: 2032 - 2035; Oct. 1: 2031 - 2035, 2038, 2043,
2048, 2053.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Cfx.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000
omitted):

Year Amt. % Year Amt. %
10/01/31 ..... 170 4.50 04/01/32 ..... 190 4.55
10/01/32 ..... 205 4.60 04/01/33 ..... 220 4.65
10/01/33 ..... 230 4.65 04/01/34 ..... 820 4.75
10/01/34 ..... 845 4.75 04/01/35 ..... 875 4.80
10/01/35 ..... 900 4.85 10/01/38 ..... 6,090 5.00
10/01/43 ..... 13,505 5.25 10/01/48 ..... 11,925 5.35
10/01/53 ..... 32,130 5.45 10/01/53 ..... 15,000 6.25
CALLABLE-Bonds due 2033 - 2035, 2038, 2043, 2048, 2053 are
callable in whole at anytime or in part at anytime:
2033 - 2035, 2038, 2043, 2048, 2053 Bonds:
10/01/2032 ... 100
2053 Bonds:
10/01/2032 100.56 04/01/2033 ... 100 10/01/2033 ... 100
04/01/2034 ... 100 10/01/2034 ... 100 04/01/2035 ... 100
10/01/2035 ... 100 04/01/2036 ... 100 10/01/2036 ... 100
04/01/2037 ... 100 10/01/2037 ... 100 04/01/2038 ... 100
10/01/2038 ... 100 04/01/2039 ... 100 10/01/2039 ... 100
04/01/2040 ... 100 10/01/2040 ... 100 04/01/2041 ... 100
10/01/2041 ... 100 04/01/2042 ... 100 10/01/2042 ... 100
04/01/2043 ... 100 10/01/2043 ... 100 04/01/2044 ... 100
10/01/2044 ... 100 04/01/2045 ... 100 10/01/2045 ... 100
04/01/2046 ... 100 10/01/2046 ... 100 04/01/2047 ... 100
10/01/2047 ... 100 04/01/2048 ... 100 10/01/2048 ... 100
04/01/2049 ... 100 10/01/2049 ... 100 04/01/2050 ... 100
10/01/2050 ... 100 04/01/2051 ... 100 10/01/2051 ... 100
04/01/2052 ... 100 10/01/2052 ... 100 04/01/2053 ... 100
10/01/2053 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts
each Oct. 1 as follows (\$000 omitted):

2038 Bonds:
04/01/36 ..... 935 10/01/36 ..... 965 04/01/37 ..... 995
10/01/37 ..... 1,030 04/01/38 ..... 1,065 10/01/38 ..... 1,100
2043 Bonds:

04/01/39 ..... 1,155 10/01/39 ..... 1,200 04/01/40 ..... 1,240
10/01/40 ..... 1,280 04/01/41 ..... 1,320 10/01/41 ..... 1,365
04/01/42 ..... 1,415 10/01/42 ..... 1,460 04/01/43 ..... 1,510
10/01/43 ..... 1,560
2048 Bonds:

04/01/44 ..... 1,120 10/01/44 ..... 1,065 04/01/45 ..... 1,085
10/01/45 ..... 1,125 04/01/46 ..... 1,180 10/01/46 ..... 1,200
04/01/47 ..... 1,250 10/01/47 ..... 1,285 04/01/48 ..... 1,340
10/01/48 ..... 1,375
2053 Bonds:

04/01/49 ..... 2,255 10/01/49 ..... 2,335 04/01/50 ..... 2,420
10/01/50 ..... 2,485 04/01/51 ..... 2,555 10/01/51 ..... 2,495
04/01/52 ..... 2,600 10/01/52 ..... 3,855 04/01/53 ..... 4,995
10/01/53 ..... 6,135
2053 Bonds:

04/01/44 ..... 595 10/01/44 ..... 605 04/01/45 ..... 640
10/01/45 ..... 650 04/01/46 ..... 665 10/01/46 ..... 700
04/01/47 ..... 720 10/01/47 ..... 745 04/01/48 ..... 770
10/01/48 ..... 800 04/01/49 ..... 585 10/01/49 ..... 600
04/01/50 ..... 620 10/01/50 ..... 655 04/01/51 ..... 655
10/01/51 ..... 655 04/01/52 ..... 665 10/01/52 ..... 995
04/01/53 ..... 1,290 10/01/53 ..... 1,390

SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.

SECURITY-Revenue.
PURPOSE-Single Family Housing.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
10/01/48 ..... 98.64 10/01/53 ..... 98.83
OFFERED-(\$83,105,000) On Nov. 1, 2023 thru Morgan Stanley
And Co LLC.

SOUTH CAROLINA
CHARLESTON, SC

New Bond Offering: Installment Purchase Revenue, City of
Charleston Project, 2023
ISSUED-\$48,375,000.
DATED DATE-Dec. 6, 2023.

DUE-Sept. 1: 2024 - 2039.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-First Tryon Advisors.  
 BOND COUNSEL-Haynsworth Sinkler Boyd Pa.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	1,800	5.00	09/01/25	1,250	5.00
09/01/26	1,310	5.00	09/01/27	1,375	5.00
09/01/28	1,445	5.00	09/01/29	1,520	5.00
09/01/30	1,595	5.00	09/01/31	1,675	5.00
09/01/32	1,760	5.00	09/01/33	1,845	5.00
09/01/34	3,950	5.00	09/01/35	4,145	5.00
09/01/36	4,355	5.00	09/01/37	6,455	5.00
09/01/38	6,780	5.00	09/01/39	7,115	5.00

SECURITY-Revenue.  
 PURPOSE-Govt/Public Buildings.  
 OFFERED-(\$48,375,000) On Nov. 8, 2023 thru Wells Fargo Bank NA.

**FLORENCE COUNTY SCHOOL DISTRICT NO. 5, SC**

**New Bond Offering:** General Obligation, 2023-B (Bank Qualified)  
 ISSUED-\$7,500,000.  
 DATED DATE-Nov. 16, 2023.  
 DUE-Nov. 1: 2024 - 2053.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-First Tryon Advisors.  
 BOND COUNSEL-Haynsworth Sinkler Boyd Pa.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 SECURITY-Unlimited Tax G.o..  
 GUARANTOR-Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$7,500,000) On Nov. 1, 2023 thru Td Securities Usa LLC.

**MYRTLE BEACH, SC**

**New Bond Offering:** Limited Obligation, 2023  
 ISSUED-\$14,485,000.  
 DATED DATE-Nov. 30, 2023.  
 DUE-June 1: 2024 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-First Tryon Advisors.  
 BOND COUNSEL-Pope Flynn LLC.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/24	770	5.00	06/01/25	450	5.00
06/01/26	470	5.00	06/01/27	495	5.00
06/01/28	520	5.00	06/01/29	545	5.00
06/01/30	575	5.00	06/01/31	605	5.00
06/01/32	635	5.00	06/01/33	665	5.00
06/01/34	700	5.00	06/01/35	730	5.00
06/01/36	770	5.00	06/01/37	805	5.00
06/01/38	845	5.00	06/01/39	890	5.00
06/01/40	935	4.63	06/01/41	980	4.63
06/01/42	1,025	5.25	06/01/43	1,075	5.25

CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 06/01/2033 ... 100  
 SECURITY-Revenue.  
 PURPOSE-Flood Ctl/Storm Drain.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 06/01/40 ... .97.58 06/01/41 ... .96.91  
 OFFERED-(\$14,485,000) On Oct. 31, 2023 thru Wells Fargo Bank NA.

**PATRIOTS ENERGY GROUP FINANCING AGENCY , SC**

**New Bond Offering:** Gas Supply Revenue, 2023 B-1  
 ISSUED-\$767,250,000.  
 DATED DATE-Nov. 29, 2023.  
 DUE-Feb. 1: 2054; Mar. 1: 2030 - 2031.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR-Municipal Capital Markets Group.  
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1.  
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 OFFERED-(\$767,250,000) On Nov. 10, 2023 thru Rbc Capital Markets.

**New Bond Offering:** Gas Supply Revenue, 2023 B-3 (Taxable)  
 ISSUED-\$18,640,000.  
 DATED DATE-Nov. 29, 2023.  
 DUE-Feb. 1: 2054.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Municipal Capital Markets Group.  
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
 ESCROW AGENT-US Bank Trust Co NA.  
 REMARKETING AGENT-Rbc Capital Markets LLC.  
 TENDER AGENT-US Bank Trust Co NA.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-F&A 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%
02/01/54	18,640	6.62

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime:  
 2054 Bonds:  
 12/01/2030 ... 100  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Gas.  
 OFFERED-(\$18,640,000) On Nov. 10, 2023 thru Rbc Capital Markets.

**New Bond Offering:** Gas Supply Revenue, 2023 B-2  
 ISSUED-\$104,000,000.  
 DATED DATE-Nov. 29, 2023.  
 DUE-Feb. 1: 2054.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Municipal Capital Markets Group.  
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.  
 ESCROW AGENT-US Bank Trust Co NA.  
 REMARKETING AGENT-Rbc Capital Markets LLC.  
 TENDER AGENT-US Bank Trust Co NA.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime:  
 2054 Bonds:  
 12/01/2030 ... 100  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Gas.  
 OFFERED-(\$104,000,000) On Nov. 10, 2023 thru Rbc Capital Markets LLC.

**SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY, SC**

**New Bond Offering:** Educational Facilities Revenue, Riverwalk Academy Project, 2023-B (Taxable)  
 ISSUED-\$1,150,000.  
 DATED DATE-Nov. 21, 2023.  
 DUE-June 15: 2032.  
 DENOMINATION-Registered \$1,000,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Specialized Public Finance Inc.  
 BOND COUNSEL-Howell Linkous And Nettles LLC.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%
06/15/32	1,150	8.50

SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):  
 2032 Bonds:

06/15/27 ..... 25 06/15/28 ..... 100 06/15/29 ..... 260  
 06/15/30 ..... 285 06/15/31 ..... 305 06/15/32 ..... 175  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Charter School.  
 OFFERED-(\$1,150,000) On Nov. 16, 2023 thru Da Davidson And Co.

**New Bond Offering:** Educational Facilities Revenue, Riverwalk Academy Project, 2023-A  
 ISSUED-\$25,120,000.  
 DATED DATE-Nov. 21, 2023.  
 DUE-June 15: 2043, 2053, 2058.  
 DENOMINATION-Registered \$100,000.00 and multiples thereof.  
 TRUSTEE-US Bank Trust Co NA.  
 PAYING AGENT-US Bank Trust Co NA.  
 REGISTRAR-US Bank Trust Co NA.  
 FINANCIAL ADVISOR-Specialized Public Finance Inc.  
 BOND COUNSEL-Howell Linkous And Nettles LLC.  
 TRANSFER AGENT-US Bank Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/43	5,835	7.00	06/15/53	10,550	7.13
06/15/58	8,735	7.25			

CALLABLE-Bonds due 2043, 2053, 2058 are callable in whole at anytime or in part at anytime:  
 2043, 2053, 2058 Bonds:  
 06/15/2033 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):  
 2043 Bonds:

06/15/32	145	06/15/33	360	06/15/34	385
06/15/35	415	06/15/36	440	06/15/37	470
06/15/38	505	06/15/39	540	06/15/40	580
06/15/41	620	06/15/42	665	06/15/43	710

2053 Bonds:

06/15/44 ..... 760 06/15/45 ..... 815 06/15/46 ..... 870  
 06/15/47 ..... 935 06/15/48 ..... 1,000 06/15/49 ..... 1,070  
 06/15/50 ..... 1,145 06/15/51 ..... 1,230 06/15/52 ..... 1,315  
 06/15/53 ..... 1,410  
 2058 Bonds:  
 06/15/54 ..... 1,510 06/15/55 ..... 1,620 06/15/56 ..... 1,740  
 06/15/57 ..... 1,865 06/15/58 ..... 2,000  
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Charter School.

**ORIGINAL ISSUE DISCOUNT**—The following maturities were issued as original issue discount (maturity year and price or yield): 06/15/43 . . . 98.94 06/15/53 . . . 98.48 06/15/58 . . . 98.44  
**OFFERED**—(\$25,120,000) On Nov. 16, 2023 thru Da Davidson And Co.

**STARR-IVA WATER AND SEWER DISTRICT, SC**

**New Bond Offering:** Waterworks and Sewer System Revenue, 2023 (Bank Qualified)  
**ISSUED**—\$3,170,000.  
**DATED DATE**—Nov. 15, 2023.  
**DUE**—June 1: 2025 - 2034, 2036, 2038, 2041, 2044.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—US Bank Trust Co NA.  
**PAYING AGENT**—US Bank Trust Co NA.  
**REGISTRAR**—US Bank Trust Co NA.  
**FINANCIAL ADVISOR**—Southern Municipal Advisors Inc.  
**BOND COUNSEL**—Haynsworth Sinkler Boyd Pa.  
**TRANSFER AGENT**—US Bank Trust Co NA.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1.  
**SINKING FUND**—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):  
 2036 Bonds:  
 06/01/35 . . . . 155 06/01/36 . . . . 165  
 2038 Bonds:  
 06/01/37 . . . . 170 06/01/38 . . . . 180  
 2041 Bonds:  
 06/01/39 . . . . 190 06/01/40 . . . . 200 06/01/41 . . . . 210  
 2044 Bonds:  
 06/01/42 . . . . 220 06/01/43 . . . . 235 06/01/44 . . . . 245  
**SECURITY**—Revenue.  
**PURPOSE**—Water and Sewer.  
**OFFERED**—(\$3,170,000) On Nov. 2, 2023 thru Stephens Inc.

**TENNESSEE CHATTANOOGA, TN**

**New Bond Offering:** General Obligation, 2023  
**ISSUED**—\$41,995,000.  
**DATED DATE**—Nov. 16, 2023.  
**DUE**—Oct. 1: 2024 - 2043.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—US Bank Trust Co NA.  
**REGISTRAR**—US Bank Trust Co NA.  
**FINANCIAL ADVISOR**—Pfm Financial Advisors LLC.  
**BOND COUNSEL**—Bass Berry And Sims PLC.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
10/01/24 . . . .	1,850	5.00	10/01/25 . . . .	2,115	7.00
10/01/26 . . . .	2,115	7.00	10/01/27 . . . .	2,115	7.00
10/01/28 . . . .	2,115	7.00	10/01/29 . . . .	2,115	5.00
10/01/30 . . . .	2,115	5.00	10/01/31 . . . .	2,115	5.00
10/01/32 . . . .	2,115	5.00	10/01/33 . . . .	2,115	5.00
10/01/34 . . . .	2,115	5.00	10/01/35 . . . .	2,115	5.00
10/01/36 . . . .	2,110	5.25	10/01/37 . . . .	2,110	5.00
10/01/38 . . . .	2,110	5.00	10/01/39 . . . .	2,110	5.00
10/01/40 . . . .	2,110	5.00	10/01/41 . . . .	2,110	5.00
10/01/42 . . . .	2,110	5.00	10/01/43 . . . .	2,110	5.00

**CALLABLE**—Bonds due 2034 - 2043 are callable in whole at any time or in part at anytime:  
 2034 - 2043 Bonds:  
 10/01/2033 . . . 100  
**SECURITY**—Unlimited Tax G.o.  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$41,995,000) On Oct. 31, 2023 thru UBS Financial Services Inc.

**DICKSON COUNTY WATER AUTHORITY, TN**

**New Bond Offering:** Water and Wastewater Revenue Improvement, 2023 (Bank Qualified)  
**ISSUED**—\$6,000,000.  
**DATED DATE**—Nov. 14, 2023.  
**DUE**—Dec. 1: 2024 - 2031, 2033, 2037, 2040, 2043.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—US Bank Trust Co NA.  
**REGISTRAR**—US Bank Trust Co NA.

**FINANCIAL ADVISOR**—Oakdale Municipal Advisors LLC.  
**BOND COUNSEL**—Bass Berry And Sims PLC.  
**TRANSFER AGENT**—US Bank Trust Co NA.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/01/24 . . . .	170	5.25	12/01/25 . . . .	195	5.25
12/01/26 . . . .	205	5.25	12/01/27 . . . .	215	5.00
12/01/28 . . . .	225	5.00	12/01/29 . . . .	240	5.00
12/01/30 . . . .	250	5.00	12/01/31 . . . .	260	5.00
12/01/33 . . . .	560	4.00	12/01/37 . . . .	1,275	4.50
12/01/40 . . . .	1,115	4.75	12/01/43 . . . .	1,290	4.88

**CALLABLE**—Bonds due 2033, 2037, 2040, 2043 are callable in whole at anytime or in part at anytime:  
 2033, 2037, 2040, 2043 Bonds:  
 12/01/2031 . . . 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2033 Bonds:  
 12/01/32 . . . . 275 12/01/33 . . . . 285  
 2037 Bonds:  
 12/01/34 . . . . 300 12/01/35 . . . . 310 12/01/36 . . . . 325  
 12/01/37 . . . . 340  
 2040 Bonds:  
 12/01/38 . . . . 355 12/01/39 . . . . 370 12/01/40 . . . . 390  
 2043 Bonds:  
 12/01/41 . . . . 410 12/01/42 . . . . 430 12/01/43 . . . . 450  
**SECURITY**—Revenue.  
**PURPOSE**—Water and Sewer.  
**OFFERED**—(\$6,000,000) On Oct. 31, 2023 thru Wiley Bros Aintree Capital LLC.

**KNOX COUNTY HEALTH, EDUCATIONAL AND HOUSING FACILITIES BOARD, TN**

**New Bond Offering:** Multifamily Housing Revenue, Sutherland 2 Apartments, 2023  
**ISSUED**—\$18,721,000.  
**DATED DATE**—Nov. 15, 2023.  
**DUE**—June 1: 2041.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—Truist Bank.  
**PAYING AGENT**—Truist Bank.  
**REGISTRAR**—Truist Bank.  
**BOND COUNSEL**—Baker Donelson Bearman Caldwell And Berkowitz PC.  
**REMARKETING AGENT**—Stifel Nicolaus And Co Inc.  
**TENDER AGENT**—Truist Bank.  
**DEPOSITORY**—Depository Trust Company.  
**MANDATORY TENDER**—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
**CALLABLE**—Bonds due 2041 are callable in whole at anytime or in part at anytime:  
 2041 Bonds:  
 06/01/2026 . . . 100  
**MANDATORY REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Multi-Family Housing.  
**OFFERED**—(\$18,721,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**New Bond Offering:** Multifamily Housing Revenue, Sutherland 1 Apartments, 2023

**ISSUED**—\$24,362,000.  
**DATED DATE**—Nov. 15, 2023.  
**DUE**—June 1: 2041.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—Truist Bank.  
**PAYING AGENT**—Truist Bank.  
**REGISTRAR**—Truist Bank.  
**BOND COUNSEL**—Baker Donelson Bearman Caldwell And Berkowitz PC.  
**REMARKETING AGENT**—Stifel Nicolaus And Co Inc.  
**TENDER AGENT**—Truist Bank.  
**DEPOSITORY**—Depository Trust Company.  
**MANDATORY TENDER**—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

**CALLABLE**—Bonds due 2041 are callable in whole at anytime or in part at anytime:  
 2041 Bonds:  
 06/01/2026 . . . 100  
**MANDATORY REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Multi-Family Housing.  
**OFFERED**—(\$24,362,000) On Nov. 9, 2023 thru Stifel Nicolaus And Co Inc.

**KNOXVILLE COMMUNITY DEVELOPMENT CORPORATION, TN**

**New Bond Offering:** Collateralized Multifamily Housing, Grosvenor Square Project, 2023  
**ISSUED**—\$3,000,000.  
**DATED DATE**—Nov. 22, 2023.  
**DUE**—Dec. 1: 2027.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—US Bank Trust Co NA.  
**PAYING AGENT**—US Bank Trust Co NA.  
**REGISTRAR**—US Bank Trust Co NA.  
**BOND COUNSEL**—Bass Berry And Sims PLC.  
**REMARKETING AGENT**—Raymond James And Associates Inc.  
**TENDER AGENT**—US Bank Trust Co NA.  
**TRANSFER AGENT**—US Bank Trust Co NA.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%
12/01/27 . . . .	3,000	4.00

**MANDATORY TENDER**—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Multi-Family Housing.  
**OFFERED**—(\$3,000,000) On Nov. 17, 2023 thru Raymond James And Associates Inc.

**MARION COUNTY, TN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
**ISSUED**—\$1,630,000.  
**DATED DATE**—Nov. 27, 2023.  
**DUE**—Apr. 1: 2024 - 2044.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—US Bank Trust Co NA.  
**REGISTRAR**—US Bank Trust Co NA.  
**FINANCIAL ADVISOR**—Stephens Inc.  
**BOND COUNSEL**—Bass Berry And Sims PLC.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/24 . . . .	50	5.00	04/01/25 . . . .	55	5.00
04/01/26 . . . .	55	5.00	04/01/27 . . . .	60	5.00
04/01/28 . . . .	60	5.00	04/01/29 . . . .	60	5.00
04/01/30 . . . .	65	5.00	04/01/31 . . . .	65	5.00
04/01/32 . . . .	70	5.00	04/01/33 . . . .	70	5.00
04/01/36 . . . .	235	4.00	04/01/40 . . . .	355	4.00

 04/01/44 . . . . 430 4.25  
**CALLABLE**—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:  
 2034 - 2044 Bonds:  
 04/01/2033 . . . 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
 2036 Bonds:  
 04/01/34 . . . . 75 04/01/35 . . . . 80 04/01/36 . . . . 80  
 2040 Bonds:  
 04/01/37 . . . . 85 04/01/38 . . . . 85 04/01/39 . . . . 90  
 04/01/40 . . . . 95  
 2044 Bonds:  
 04/01/41 . . . . 100 04/01/42 . . . . 105 04/01/43 . . . . 110  
 04/01/44 . . . . 115  
**SECURITY**—Unlimited Tax G.o.  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**ORIGINAL ISSUE DISCOUNT**—The following maturities were issued as original issue discount (maturity year and price or yield):  
 04/01/40 . . . 98.81 04/01/44 . . . 99.32

OFFERED—(\$1,630,000) On Nov. 14, 2023 thru Bok Financial Securities Inc.

**METROPOLITAN GOVERNMENT OF NASHVILLE & DAVIDSON COUNTY HEALTH AND EDUCATIONAL FACILITIES BOARD, TN**

**New Bond Offering:** Revenue, Vanderbilt University Medical Center, 2023-A  
ISSUED—\$145,145,000.  
DATED DATE—Nov. 8, 2023.  
DUE—July 1: 2028, 2033.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Kaufman Hall And Associates LLC.  
BOND COUNSEL—Chapman And Cutler LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 1.  
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Hospitals.  
OFFERED—(\$145,145,000) On Oct. 26, 2023 thru Bofa Securities Inc.

**PIGEON FORGE, TN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$9,575,000.  
DATED DATE—Dec. 8, 2023.  
DUE—June 1: 2025 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
FINANCIAL ADVISOR—Cumberland Securities Co Inc.  
BOND COUNSEL—Bass Berry And Sims PLC.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$9,575,000) On Nov. 14, 2023 thru JP Morgan Securities LLC.

**SEVIER COUNTY, TN**

**New Bond Offering:** General Obligation, 2023 (Bank Qualified)  
ISSUED—\$9,825,000.  
DATED DATE—Dec. 1, 2023.  
DUE—June 1: 2024 - 2042.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Regions Bank.  
REGISTRAR—Regions Bank.  
FINANCIAL ADVISOR—Cumberland Securities Co Inc.  
BOND COUNSEL—Owings Wilson And Coleman.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$9,825,000) On Nov. 8, 2023 thru Stifel Nicolaus And Co Inc.

**WILLIAMSON COUNTY, TN**

**New Bond Offering:** County District School, 2023  
ISSUED—\$13,550,000.  
DATED DATE—Nov. 10, 2023.  
DUE—Apr. 1: 2027 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Stephens Inc.  
BOND COUNSEL—Bass Berry And Sims PLC.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
CALLABLE—Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime:  
2034 - 2044 Bonds:  
04/01/2033 . . . 100  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.

OFFERED—(\$13,550,000) On Oct. 25, 2023 thru Hilltop Securities.

**New Bond Offering:** General Obligation Public Improvement and School, 2023  
ISSUED—\$70,365,000.

DATED DATE—Nov. 10, 2023.  
DUE—Apr. 1: 2027 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Stephens Inc.  
BOND COUNSEL—Bass Berry And Sims PLC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
04/01/27 . . . . . 2,500 5.00 04/01/28 . . . . . 2,630 5.00  
04/01/29 . . . . . 2,760 5.00 04/01/30 . . . . . 2,900 5.00  
04/01/31 . . . . . 3,050 5.00 04/01/32 . . . . . 3,200 5.00  
04/01/33 . . . . . 3,360 5.00 04/01/34 . . . . . 3,520 5.00  
04/01/35 . . . . . 3,700 5.00 04/01/36 . . . . . 3,890 5.00  
04/01/37 . . . . . 4,080 5.00 04/01/38 . . . . . 4,280 5.00  
04/01/39 . . . . . 4,500 5.00 04/01/40 . . . . . 4,725 5.00  
04/01/41 . . . . . 4,960 4.63 04/01/42 . . . . . 5,190 4.63  
04/01/43 . . . . . 5,430 4.75 04/01/44 . . . . . 5,690 4.75  
CALLABLE—Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime:  
2034 - 2044 Bonds:  
04/01/2033 . . . 100  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
04/01/41 . . . . . 99.70 04/01/42 . . . . . 99.08 04/01/44 . . . . . 99.61  
OFFERED—(\$70,365,000) On Oct. 25, 2023 thru Fifth Third Securities Inc.

**TEXAS**

**\*\*\* MONTGOMERY CNTY TEX MUN UTIL DIST NO 163 CONTRACT REV, TX**

**New Bond Offering:** Contract Revenue, East Service Area, 2023 (Bank Qualified)  
ISSUED—\$7,965,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Nov. 1: 2025 - 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
BOND COUNSEL—The Muller Law Group Plc.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
2043 Bonds:  
11/01/42 . . . . . 390 11/01/43 . . . . . 415  
2045 Bonds:  
11/01/44 . . . . . 440 11/01/45 . . . . . 465  
2049 Bonds:  
11/01/48 . . . . . 555 11/01/49 . . . . . 585  
SECURITY—Revenue.  
OFFERED—(\$7,965,000) On Nov. 16, 2023 thru Samco Capital Markets Inc.

**ALTESSA MUNICIPAL UTILITY DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED—\$3,700,000.  
DATED DATE—Dec. 14, 2023.  
DUE—Sept. 1: 2026 - 2048.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Umb Bank NA.  
REGISTRAR—Umb Bank NA.  
FINANCIAL ADVISOR—Public Finance Group LLC.  
BOND COUNSEL—McCall Parkhurst And Horton LLP.  
TRANSFER AGENT—Umb Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2034 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %

Table with 5 columns: Year, Amt., % Year, Amt., %

Table with 5 columns: Year, Amt., % Year, Amt., %

Table with 5 columns: Year, Amt., % Year, Amt., %

Table with 5 columns: Year, Amt., % Year, Amt., %

Table with 5 columns: Year, Amt., % Year, Amt., %

SECURITY—Unlimited Tax G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$3,700,000) On Nov. 9, 2023 thru Rbc Capital Markets.

**ALVIN, TX**

**New Bond Offering:** Water and Sewer System Revenue, 2023

ISSUED—\$24,115,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Feb. 1: 2025 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Zions Bancorporation NA.  
REGISTRAR—Zions Bancorporation NA.  
FINANCIAL ADVISOR—US Capital Advisors LLC.  
BOND COUNSEL—Bracewell LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):  
Year Amt. % Year Amt. %  
02/01/25 . . . . . 1,210 5.00 02/01/26 . . . . . 1,210 5.00  
02/01/27 . . . . . 1,210 5.00 02/01/28 . . . . . 1,205 5.00  
02/01/29 . . . . . 1,205 5.00 02/01/30 . . . . . 1,205 5.00  
02/01/31 . . . . . 1,205 5.00 02/01/32 . . . . . 1,205 5.00  
02/01/33 . . . . . 1,205 5.00 02/01/34 . . . . . 1,205 5.00  
02/01/35 . . . . . 1,205 5.00 02/01/36 . . . . . 1,205 5.00  
02/01/37 . . . . . 1,205 4.00 02/01/38 . . . . . 1,205 4.00  
02/01/39 . . . . . 1,205 4.00 02/01/40 . . . . . 1,205 4.00  
02/01/41 . . . . . 1,205 4.13 02/01/42 . . . . . 1,205 4.25  
02/01/43 . . . . . 1,205 4.25 02/01/44 . . . . . 1,205 4.25  
CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:  
2033 - 2044 Bonds:  
02/01/2032 . . . 100  
SECURITY—Revenue.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).  
PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
02/01/37 . . . . . 99.49 02/01/38 . . . . . 98.40 02/01/39 . . . . . 97.55  
02/01/40 . . . . . 96.76 02/01/41 . . . . . 97.42 02/01/42 . . . . . 98.13  
02/01/43 . . . . . 97.44 02/01/44 . . . . . 96.97  
OFFERED—(\$24,115,000) On Nov. 17, 2023 thru Hilltop Securities.

**ANTHEM MUNICIPAL UTILITY DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Utility, 2023-A  
ISSUED—\$6,405,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Sept. 1: 2026 - 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—The Gms Group LLC.  
BOND COUNSEL—Winstead PC.  
TRANSFER AGENT—Bokf NA.



DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2046 Bonds:

09/01/43 ..... 335 09/01/44 ..... 355 09/01/45 ..... 375 09/01/46 ..... 395

SECURITY-Unlimited Tax G.o. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2049). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$6,405,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

BIG SKY MUNICIPAL UTILITY DISTRICT OF DENTON COUNTY, TX

New Bond Offering: Unlimited Tax Road, 2023 (Bank Qualified) ISSUED-\$2,900,000.

DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2026 - 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-The Gms Group LLC. BOND COUNSEL-The Muller Law Group PLLC. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2029 - 2051 are callable in whole at anytime or in part at anytime:

2029 - 2051 Bonds: 04/01/2028 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2030 Bonds: 04/01/29 ..... 60 04/01/30 ..... 65

2032 Bonds: 04/01/31 ..... 70 04/01/32 ..... 70

2034 Bonds: 04/01/33 ..... 75 04/01/34 ..... 80

2036 Bonds: 04/01/35 ..... 85 04/01/36 ..... 90

2038 Bonds: 04/01/37 ..... 95 04/01/38 ..... 100

2040 Bonds: 04/01/39 ..... 105 04/01/40 ..... 110

2043 Bonds: 04/01/41 ..... 115 04/01/42 ..... 125 04/01/43 ..... 130

2046 Bonds: 04/01/44 ..... 140 04/01/45 ..... 145 04/01/46 ..... 155

SECURITY-Unlimited Tax G.o. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2051).

PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

04/01/47...99.86 04/01/48...99.71 04/01/49...99.56 04/01/50...99.41 04/01/51...99.26

OFFERED-(\$2,900,000) On Nov. 7, 2023 thru Samco Capital Markets Inc.

BOERNE INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Fixed and Variable Rate Unlimited Tax School Building, 2022 ISSUED-\$17,300,000.

DATED DATE-Aug. 1, 2022. DUE-Dec. 1: 2051. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP. REMARKETING AGENT-Cabrera Capital Markets LLC.

TENDER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

12/01/51 ..... 17,300 3.85 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2051 Bonds: 12/01/24 ..... 540 12/01/25 ..... 570 12/01/26 ..... 600

12/01/27 ..... 630 12/01/28 ..... 660 12/01/29 ..... 695

12/01/30 ..... 730 12/01/31 ..... 770 12/01/32 ..... 810

12/01/33 ..... 850 12/01/34 ..... 895 12/01/35 ..... 940

12/01/36 ..... 990 12/01/37 ..... 1,040 12/01/38 ..... 1,090

12/01/39 ..... 1,145 12/01/40 ..... 1,205 12/01/41 ..... 1,270

12/01/42 ..... 1,335 12/01/43 ..... 535 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Unlimited Tax G.o. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$17,300,000) On Nov. 14, 2023 thru Cabrera Capital Markets LLC.

BRAZORIA COUNTY MUNICIPAL UTILITY DISTRICT NO 55, TX

New Bond Offering: Unlimited Tax Road, 2023-A ISSUED-\$9,300,000.

DATED DATE-Dec. 1, 2023. DUE-Sept. 1: 2025 - 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Allen Boone Humphries Robinson LLP. DEPOSITORY-Depository Trust Company.

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2048 Bonds: 09/01/45 ..... 560 09/01/46 ..... 590 09/01/47 ..... 625

09/01/48 ..... 655 SECURITY-Unlimited Tax G.o.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$9,300,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

New Bond Offering: Unlimited Tax, 2023

ISSUED-\$9,795,000. DATED DATE-Dec. 1, 2023.

DUE-Sept. 1: 2025 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP.

DEPOSITORY-Depository Trust Company. SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2048 Bonds: 09/01/45 ..... 590 09/01/46 ..... 625 09/01/47 ..... 655

09/01/48 ..... 690 SECURITY-Unlimited Tax G.o.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).

PURPOSE-Multiple Public Utilities. OFFERED-(\$9,795,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

BRAZOS HIGHER EDUCATION AUTHORITY, INC., TX

New Bond Offering: Tax-Exempt Student Loan Program Revenue, 2023-1A (AMT)

ISSUED-\$43,375,000. DATED DATE-Nov. 1, 2023.

DUE-Apr. 1: 2030 - 2033, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

04/01/30 ..... 2,595 5.50 04/01/31 ..... 4,375 5.50

04/01/32 ..... 6,000 5.50 04/01/33 ..... 4,110 5.50

04/01/43 ..... 26,295 5.13 CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds: 04/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2043 Bonds: 04/01/35 ..... 2,000 04/01/36 ..... 2,375 04/01/37 ..... 2,500

04/01/38 ..... 3,000 04/01/39 ..... 3,500 04/01/40 ..... 3,500

04/01/41 ..... 3,500 04/01/42 ..... 2,480 04/01/43 ..... 3,440

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Education Loans. SECURITY-Student Loans.

PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

04/01/43 ... 97.18 OFFERED-(\$43,375,000) On Oct. 27, 2023 thru Rbc Capital Markets LLC.

CEDAR PORT NAVIGATION AND IMPROVEMENT DISTRICT, TX

New Bond Offering: Unlimited Tax Road, 2023 ISSUED-\$30,500,000.

DATED DATE-Dec. 1, 2023. DUE-Mar. 1: 2026 - 2052.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Masterson Advisors LLC.

BOND COUNSEL-Smith Murdaugh Little And Bonham LLP. DEPOSITORY-Depository Trust Company.

SECURITY-Unlimited Tax G.o. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$30,500,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

CHAMBERS COUNTY IMPROVEMENT DISTRICT NO 3, TX

New Bond Offering: Unlimited Tax Road, 2023-A ISSUED-\$5,940,000.

DATED DATE-Dec. 1, 2023. DUE-Apr. 1: 2025 - 2050.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-The Gms Group LLC.

BOND COUNSEL-Schwartz Page And Harding LLP. DEPOSITORY-Depository Trust Company.

CALLABLE—Bonds due 2029 - 2050 are callable in whole at any time or in part at anytime:

2029 - 2050 Bonds:  
04/01/2028 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
2046 Bonds:

04/01/43 . . . . . 285 04/01/44 . . . . . 305 04/01/45 . . . . . 325  
04/01/46 . . . . . 340  
SECURITY—Unlimited Tax G.o..  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2050).  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$5,940,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

**CHARLESTON MUNICIPAL UTILITY DISTRICT, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED—\$3,215,000.  
DATED DATE—Dec. 1, 2023.  
DUE—May 1: 2025 - 2050.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Masterson Advisors LLC.  
BOND COUNSEL—Schwartz Page And Harding LLP.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
2038 Bonds:

05/01/38 . . . . . 105 05/01/39 . . . . . 110  
2041 Bonds:

05/01/40 . . . . . 120 05/01/41 . . . . . 125  
2050 Bonds:

05/01/42 . . . . . 130 05/01/43 . . . . . 140 05/01/44 . . . . . 150  
05/01/45 . . . . . 155 05/01/46 . . . . . 165 05/01/47 . . . . . 175  
05/01/48 . . . . . 185 05/01/49 . . . . . 200 05/01/50 . . . . . 210  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Water and Sewer.  
OFFERED—(\$3,215,000) On Nov. 1, 2023 thru Rbc Capital Markets LLC.

**CITY OF ROCKDALE, TX**

**New Bond Offering:** Special Assessment Revenue, Cornerstone Public Improvement District, 2023  
ISSUED—\$12,722,000.  
DATED DATE—Nov. 17, 2023.  
DUE—Sept. 15: 2054.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—Wilmington Trust NA.  
PAYING AGENT—Wilmington Trust NA.  
REGISTRAR—Wilmington Trust NA.  
FINANCIAL ADVISOR—Specialized Public Finance Inc.  
BOND COUNSEL—McCall Parkhurst And Horton LLP.  
TRANSFER AGENT—Wilmington Trust NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 15 (Mar. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
09/15/54 . . . . .	12,722	7.50

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:  
2054 Bonds:  
09/15/2033 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):  
2054 Bonds:

09/15/25 . . . . .	121	09/15/26 . . . . .	130	09/15/27 . . . . .	139
09/15/28 . . . . .	149	09/15/29 . . . . .	161	09/15/30 . . . . .	173
09/15/31 . . . . .	186	09/15/32 . . . . .	200	09/15/33 . . . . .	215
09/15/34 . . . . .	231	09/15/35 . . . . .	248	09/15/36 . . . . .	267
09/15/37 . . . . .	288	09/15/38 . . . . .	310	09/15/39 . . . . .	333
09/15/40 . . . . .	359	09/15/41 . . . . .	387	09/15/42 . . . . .	417
09/15/43 . . . . .	449	09/15/44 . . . . .	484	09/15/45 . . . . .	521
09/15/46 . . . . .	561	09/15/47 . . . . .	605	09/15/48 . . . . .	652
09/15/49 . . . . .	703	09/15/50 . . . . .	758	09/15/51 . . . . .	817
09/15/52 . . . . .	882	09/15/53 . . . . .	951	09/15/54 . . . . .	1,025

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.  
PURPOSE—Single Family Housing.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
09/15/54 . . . . . 97.07  
OFFERED—(\$12,722,000) On Oct. 30, 2023 thru Fmsbonds Inc.

**CLEAR CREEK INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Refunding, 2023  
ISSUED—\$64,760,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Feb. 15: 2025 - 2029, 2034 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Post Oak Municipal Advisors LLC.  
BOND COUNSEL—Jackson Walker LLP.  
ESCROW AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$64,760,000) On Oct. 26, 2023 thru Raymond James.

**CONROE CITY, TX**

**New Bond Offering:** Limited Tax Refunding, 2023  
ISSUED—\$19,025,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Mar. 1: 2024 - 2034.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Bok Financial Securities Inc.  
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
ESCROW AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1.  
CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:  
2034 Bonds:  
03/01/2033 . . . 100  
SECURITY—Limited G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$19,025,000) On Nov. 9, 2023 thru Fhn Financial Capital Markets.

**New Bond Offering:** Certificates of Obligation, 2023-A  
ISSUED—\$8,015,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Mar. 1: 2024 - 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Bok Financial Securities Inc.  
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/24 . . . . .	1,040	5.00	03/01/25 . . . . .	145	5.00
03/01/26 . . . . .	125	5.00	03/01/27 . . . . .	120	5.00
03/01/28 . . . . .	210	5.00	03/01/29 . . . . .	105	5.00
03/01/30 . . . . .	90	5.00	03/01/31 . . . . .	405	5.00
03/01/32 . . . . .	405	5.00	03/01/33 . . . . .	415	5.00
03/01/34 . . . . .	420	5.00	03/01/35 . . . . .	415	5.00
03/01/36 . . . . .	430	5.00	03/01/37 . . . . .	450	5.00
03/01/39 . . . . .	975	5.00	03/01/41 . . . . .	1,075	5.00
03/01/43 . . . . .	1,190	5.00			

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
2034 - 2043 Bonds:  
03/01/2033 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2039 Bonds:

03/01/38 . . . . . 475 03/01/39 . . . . . 500  
2041 Bonds:

03/01/40 . . . . . 525 03/01/41 . . . . . 550  
2043 Bonds:

03/01/42 . . . . . 580 03/01/43 . . . . . 610  
SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$8,015,000) On Nov. 9, 2023 thru Fhn Financial Capital Markets.

**CROSSWINDS AT SOUTHLAKE SPECIAL IMPROVEMENTS DISTRICT, TX**

**New Bond Offering:** Limited Ad Valorem Tax and Subordinate Lien Sales and Use Tax, 2023 (Bank Qualified)  
ISSUED—\$3,420,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Aug. 15: 2024 - 2029, 2031, 2033, 2036, 2040, 2044, 2047.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Hilltop Securities Inc.  
BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT—Bokf NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/24 . . . . .	120	5.00	08/15/25 . . . . .	80	5.00
08/15/26 . . . . .	85	5.00	08/15/27 . . . . .	90	5.00
08/15/28 . . . . .	95	5.00	08/15/29 . . . . .	95	5.00
08/15/31 . . . . .	210	5.00	08/15/33 . . . . .	230	5.00
08/15/36 . . . . .	390	5.00	08/15/40 . . . . .	615	5.00
08/15/44 . . . . .	745	5.13	08/15/47 . . . . .	665	5.25

CALLABLE—Bonds due 2033, 2036, 2040, 2044, 2047 are callable in whole at anytime or in part at anytime:  
2033, 2036, 2040, 2044, 2047 Bonds:  
08/15/2031 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
2031 Bonds:

08/15/30 . . . . . 100 08/15/31 . . . . . 110  
2033 Bonds:

08/15/32 . . . . . 110 08/15/33 . . . . . 120  
2036 Bonds:

08/15/34 . . . . . 125 08/15/35 . . . . . 130 08/15/36 . . . . . 135  
2040 Bonds:

08/15/37 . . . . . 140 08/15/38 . . . . . 150 08/15/39 . . . . . 160  
08/15/40 . . . . . 165  
2044 Bonds:

08/15/41 . . . . . 170 08/15/42 . . . . . 185 08/15/43 . . . . . 190  
08/15/44 . . . . . 200  
2047 Bonds:

08/15/45 . . . . . 210 08/15/46 . . . . . 220 08/15/47 . . . . . 235  
SECURITY—Double Barreled.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2029, 2031, 2033, 2036, 2040, 2044, 2047).  
PURPOSE—Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
08/15/40 . . . 98.88 08/15/44 . . . 99.05 08/15/47 . . . 99.32  
OFFERED—(\$3,420,000) On Nov. 8, 2023 thru Fmsbonds Inc.

**CYPRESS-FAIRBANKS INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Refunding, 2023-A  
ISSUED—\$249,840,000.  
DATED DATE—Nov. 1, 2023.  
DUE—Feb. 15: 2025 - 2028, 2030 - 2031, 2035 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Post Oak Municipal Advisors LLC.  
BOND COUNSEL—Bracewell LLP.  
ESCROW AGENT—Bank of New York Mellon Trust Co NA.

TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/25	15,130	5.00	02/15/26	16,315	5.00
02/15/27	29,415	5.00	02/15/28	16,885	5.00
02/15/30	17,280	5.00	02/15/31	11,640	5.00
02/15/35	13,195	5.00	02/15/36	13,415	5.00
02/15/37	13,110	5.00	02/15/38	13,830	5.00
02/15/39	12,450	5.00	02/15/40	13,085	5.00
02/15/41	14,845	5.00	02/15/42	15,605	5.00
02/15/43	16,400	5.00	02/15/44	17,240	5.00

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:  
 2035 - 2044 Bonds:  
 02/15/2033... 100  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$249,840,000) On Oct. 25, 2023 thru Raymond James.

**DALLAS CITY, TX**

**New Bond Offering:** Senior Lien Special Tax Revenue, Fair Park Venue Project, 2023  
 ISSUED—\$43,360,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Aug. 15: 2053.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Bracewell LLP.  
 REMARKETING AGENT—Ramirez And Co Inc.  
 TENDER AGENT—US Bank Trust Co NA.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
08/15/53	43,360	6.25

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:  
 2053 Bonds:  
 02/15/2025... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
 2053 Bonds:

Year	Amt.	%	Year	Amt.	%
08/15/25	960		08/15/26	1,020	
08/15/28	1,150		08/15/29	535	
08/15/31	625		08/15/32	675	
08/15/34	785		08/15/35	850	
08/15/37	990		08/15/38	1,070	
08/15/40	1,250		08/15/41	1,350	
08/15/43	1,575		08/15/44	1,700	
08/15/46	1,980		08/15/47	2,140	
08/15/49	2,495		08/15/50	2,695	
08/15/52	3,145		08/15/53	3,395	

SECURITY—Special Tax.  
 PURPOSE—Parks/Zoos/Beaches.  
 OFFERED—(\$43,360,000) On Oct. 31, 2023 thru Ramirez And Co Inc.

**New Bond Offering:** Senior Lien Special Tax Revenue, Kay Bailey Hutchison Convention Center Dallas, 2023  
 ISSUED—\$170,600,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Aug. 15: 2053.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Escamilla And Poneck LLP.

BOND COUNSEL—Bracewell LLP.  
 TENDER AGENT—US Bank Trust Co NA.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
08/15/53	170,600	6.00

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:  
 2053 Bonds:  
 02/15/2025... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
 2053 Bonds:

Year	Amt.	%	Year	Amt.	%
08/15/29	2,335		08/15/30	2,520	
08/15/32	2,940		08/15/33	3,175	
08/15/35	3,705		08/15/36	4,000	
08/15/38	4,665		08/15/39	5,040	
08/15/41	5,875		08/15/42	6,345	
08/15/44	7,405		08/15/45	7,995	
08/15/47	9,325		08/15/48	10,070	
08/15/50	11,745		08/15/51	12,685	
08/15/53	14,800				

SECURITY—Special Tax.  
 PURPOSE—Civic/Convention Centers.  
 OFFERED—(\$170,600,000) On Oct. 31, 2023 thru Ramirez And Co Inc.

**DEL RIO CITY, TX**

**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023-A  
 ISSUED—\$12,510,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—June 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.  
 BOND COUNSEL—McCall Parkhurst And Horton LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/24	65	5.00	06/01/25	410	5.00
06/01/26	430	5.00	06/01/27	450	5.00
06/01/28	470	5.00	06/01/29	495	5.00
06/01/30	520	5.00	06/01/31	545	5.00
06/01/32	575	5.00	06/01/33	605	5.00
06/01/34	630	5.00	06/01/35	665	5.00
06/01/36	695	5.00	06/01/37	730	5.00
06/01/38	770	5.00	06/01/39	805	5.00
06/01/40	845	5.00	06/01/41	890	5.00
06/01/42	935	5.00	06/01/43	980	5.00

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 06/01/2033... 100  
 SECURITY—Double Barreled.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$12,510,000) On Nov. 14, 2023 thru Bok Financial Securities Inc.

**DICKINSON INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Refunding, 2023-A  
 ISSUED—\$32,905,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Feb. 15: 2025 - 2032.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Computershare Trust Co NA.  
 REGISTRAR—Computershare Trust Co NA.  
 FINANCIAL ADVISOR—Post Oak Municipal Advisors LLC.  
 BOND COUNSEL—Hunton Andrews Kurth LLP.  
 ESCROW AGENT—Computershare Trust Co NA.  
 TRANSFER AGENT—Computershare Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/25	4,475	5.00	02/15/26	4,515	5.00
02/15/27	3,870	5.00	02/15/28	4,060	5.00
02/15/29	4,270	5.00	02/15/30	4,485	5.00
02/15/31	3,525	5.00	02/15/32	3,705	5.00

SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$32,905,000) On Nov. 3, 2023 thru Piper Sandler And Co.

**DRIPPING SPRINGS INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax School Building and Refunding, 2023  
 ISSUED—\$163,290,000.  
 DATED DATE—Dec. 5, 2023.  
 DUE—Feb. 15: 2024 - 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Specialized Public Finance Inc.  
 BOND COUNSEL—Bracewell LLP.  
 ESCROW AGENT—Bank of New York Mellon Trust Co NA.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/24	5,815	5.00	02/15/25	1,740	5.00
02/15/26	1,825	5.00	02/15/27	8,440	5.00
02/15/28	10,255	5.00	02/15/29	10,775	5.00
02/15/30	11,305	5.00	02/15/31	10,190	5.00
02/15/32	10,690	5.00	02/15/33	11,250	5.00
02/15/34	5,710	5.00	02/15/35	2,465	5.00
02/15/36	2,590	5.00	02/15/37	2,720	5.00
02/15/38	2,855	5.00	02/15/39	2,995	5.00
02/15/40	3,145	5.00	02/15/41	3,305	5.00
02/15/42	3,470	5.00	02/15/43	3,645	5.00
02/15/44	3,825	5.00	02/15/45	4,015	5.00
02/15/46	4,215	5.00	02/15/47	4,430	5.00
02/15/48	4,650	5.00	02/15/53	26,970	5.00

CALLABLE—Bonds due 2034 - 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2048, 2053 Bonds:  
 02/15/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):  
 2053 Bonds:

Year	Amt.	%	Year	Amt.	%
02/15/49	4,880		02/15/50	5,125	
02/15/52	5,650		02/15/53	5,935	

SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program  
 PURPOSE—Primary/Secondary Education.  
 OFFERED—(\$163,290,000) On Nov. 9, 2023 thru Rbc Capital Markets.

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 134D, TX**

**New Bond Offering:** Unlimited Tax, 2023  
 ISSUED—\$6,405,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2025 - 2047.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Zions Bancorporation.  
 REGISTRAR—Zions Bancorporation NA.  
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
 BOND COUNSEL—Coats Rose PC.  
 TRANSFER AGENT—Zions Bancorporation NA.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2047).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$6,405,000) On Nov. 1, 2023 thru Samco Capital Markets Inc.

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO 175, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED-\$5,190,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Sept. 1: 2025 - 2049.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Masterson Advisors LLC.  
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	100	4.50	09/01/26	105	4.60
09/01/27	115	4.70	09/01/28	120	4.80
09/01/29	125	4.90	09/01/31	275	5.00
09/01/38	1,230	5.50	09/01/49	3,120	6.00

CALLABLE-Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:  
 2031 - 2049 Bonds:

09/01/2030 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2031 Bonds:

09/01/30 ..... 135 09/01/31 ..... 140  
 2038 Bonds:

09/01/32 ..... 150 09/01/33 ..... 155 09/01/34 ..... 165  
 09/01/35 ..... 175 09/01/36 ..... 185 09/01/37 ..... 195  
 09/01/38 ..... 205  
 2049 Bonds:

09/01/39 ..... 215 09/01/40 ..... 225 09/01/41 ..... 240  
 09/01/42 ..... 250 09/01/43 ..... 265 09/01/44 ..... 280  
 09/01/45 ..... 295 09/01/46 ..... 310 09/01/47 ..... 330  
 09/01/48 ..... 345 09/01/49 ..... 365  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$5,190,000) On Nov. 2, 2023 thru Gms Group LLC.

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 170, TX**

**New Bond Offering:** Unlimited Tax Park, 2023 (Bank Qualified)  
 ISSUED-\$5,000,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Sept. 1: 2026 - 2045.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Masterson Advisors LLC.  
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2045).  
 PURPOSE-Parks/Zoos/Beaches.  
 OFFERED-(\$5,000,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc.

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 41, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED-\$5,855,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Sept. 1: 2024 - 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Masterson Advisors LLC.  
 BOND COUNSEL-Schwartz Page And Harding LLP.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2035 Bonds:

09/01/34 ..... 205 09/01/35 ..... 215  
 2041 Bonds:

09/01/40 ..... 265 09/01/41 ..... 275  
 2043 Bonds:

09/01/42 ..... 285 09/01/43 ..... 300  
 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2048).  
 PURPOSE-Water and Sewer.  
 OFFERED-(\$5,855,000) On Nov. 6, 2023 thru Raymond James And Associates Inc.

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 5, TX**

**New Bond Offering:** Unlimited Tax, 2023-A  
 ISSUED-\$7,120,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Sept. 1: 2025 - 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.  
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
 DEPOSITORY-Depository Trust Company.  
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2048 Bonds:

09/01/45 ..... 430 09/01/46 ..... 455 09/01/47 ..... 480  
 09/01/48 ..... 500

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).  
 PURPOSE-Multiple Public Utilities.  
 OFFERED-(\$7,120,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

**FORT BEND-WALLER COUNTIES MUNICIPAL UTILITY DISTRICT NO. 2, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED-\$6,620,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Apr. 1: 2025 - 2050.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Gms Group LLC.  
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/25	120	6.75	04/01/26	130	6.75
04/01/27	135	6.75	04/01/28	145	6.75
04/01/29	150	6.00	04/01/30	160	5.50
04/01/31	170	5.00	04/01/32	175	4.25
04/01/33	185	4.25	04/01/34	195	4.25
04/01/35	205	4.25	04/01/36	220	4.38
04/01/37	230	4.50	04/01/38	240	4.50
04/01/39	255	4.50	04/01/40	270	4.63
04/01/41	285	4.63	04/01/42	300	4.63
04/01/43	315	4.63	04/01/44	330	4.63
04/01/45	350	4.63	04/01/46	370	4.63
04/01/47	390	4.63	04/01/48	410	4.63
04/01/50	455	4.75			

SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2050).  
 PURPOSE-Multiple Public Utilities.  
 OFFERED-(\$6,620,000) On Nov. 15, 2023 thru Robert W Baird And Co Inc.

**FORT WORTH, TX**

**New Bond Offering:** Special Tax Revenue, 2023-B (Taxable)  
 ISSUED-\$40,385,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Mar. 1: 2024 - 2034, 2043, 2053.

DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-McCall Parkhurst And Horton LLP.  
 TRANSFER AGENT-Bokf NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/24	610	5.73	03/01/25	505	5.58
03/01/26	535	5.50	03/01/27	565	5.51
03/01/28	595	5.61	03/01/29	630	5.78
03/01/30	670	5.88	03/01/31	710	5.97
03/01/32	755	6.02	03/01/33	800	6.07
03/01/34	850	6.17	03/01/43	10,765	6.52
03/01/53	22,395	6.62			

CALLABLE-Bonds due 2034, 2043, 2053 are callable in whole at anytime or in part at anytime:

2034, 2043, 2053 Bonds:  
 03/01/2033 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2043 Bonds:

03/01/35 ..... 910 03/01/36 ..... 970 03/01/37 ..... 1,035  
 03/01/38 ..... 1,105 03/01/39 ..... 1,180 03/01/40 ..... 1,260  
 03/01/41 ..... 1,340 03/01/42 ..... 1,435 03/01/43 ..... 1,530  
 2053 Bonds:

03/01/44 ..... 1,635 03/01/45 ..... 1,745 03/01/46 ..... 1,865  
 03/01/47 ..... 1,990 03/01/48 ..... 2,125 03/01/49 ..... 2,275  
 03/01/50 ..... 2,430 03/01/51 ..... 2,595 03/01/52 ..... 2,775  
 03/01/53 ..... 2,960

SECURITY-Special Tax.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$40,385,000) On Oct. 31, 2023 thru Jefferies LLC.

**New Bond Offering:** Special Tax Revenue, 2023-A  
 ISSUED-\$29,085,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Mar. 1: 2024 - 2039, 2043, 2048, 2053.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-McCall Parkhurst And Horton LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/24	475	5.00	03/01/25	450	5.00
03/01/26	470	5.00	03/01/27	495	5.00
03/01/28	520	5.00	03/01/29	550	5.00
03/01/30	575	5.00	03/01/31	605	5.00
03/01/32	635	5.00	03/01/33	670	5.00
03/01/34	705	5.00	03/01/35	740	5.00
03/01/36	780	5.00	03/01/37	820	5.00
03/01/38	860	5.00	03/01/39	905	5.25
03/01/43	4,110	5.00	03/01/48	6,445	5.00
03/01/53	8,275	5.00			

CALLABLE-Bonds due 2034 - 2039, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2034 - 2039, 2043, 2048, 2053 Bonds:  
 03/01/2033 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2043 Bonds:

03/01/40 ..... 950 03/01/41 ..... 1,000 03/01/42 ..... 1,055  
 03/01/43 ..... 1,105  
 2048 Bonds:

03/01/44 ..... 1,165 03/01/45 ..... 1,225 03/01/46 ..... 1,285  
 03/01/47 ..... 1,350 03/01/48 ..... 1,420  
 2053 Bonds:

03/01/49 ..... 1,495 03/01/50 ..... 1,570 03/01/51 ..... 1,650  
 03/01/52 ..... 1,735 03/01/53 ..... 1,825

SECURITY-Special Tax.  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/01/48 ..... 98.20 03/01/53 ..... 97.00

OFFERED--(\$29,085,000) On Oct. 31, 2023 thru Jefferies LLC.

**GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT NO 59, TX**

**New Bond Offering:** Unlimited Tax Road, 2023  
ISSUED--\$11,625,000.  
DATED DATE--Nov. 1, 2023.  
DUE--June 1: 2025 - 2049.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bokf NA.  
REGISTRAR--Bokf NA.  
FINANCIAL ADVISOR--Masterson Advisors LLC.  
BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT--Bokf NA.  
DEPOSITORY--Depository Trust Company.  
INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	215	7.50	06/01/26	225	7.50
06/01/27	240	7.50	06/01/28	255	7.50
06/01/29	270	7.50	06/01/30	285	7.50
06/01/31	305	7.50	06/01/32	320	7.25
06/01/33	340	5.00	06/01/34	360	5.00
06/01/36	785	5.00	06/01/37	425	5.00
06/01/38	450	5.00	06/01/39	480	5.00
06/01/40	510	5.00	06/01/41	540	5.00
06/01/42	570	5.13	06/01/43	605	5.13
06/01/44	640	5.13	06/01/45	675	5.13
06/01/46	715	5.13	06/01/47	760	5.13
06/01/48	805	5.13	06/01/49	850	5.13

CALLABLE--Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:

2031 - 2049 Bonds:  
06/01/2030... 100  
SINKING FUND--In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):  
2036 Bonds:

06/01/35 ..... 380 06/01/36 ..... 405

SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049).  
PURPOSE--Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

06/01/37	99.51	06/01/38	98.98	06/01/39	98.41
06/01/40	98.02	06/01/41	97.72	06/01/42	99.00
06/01/43	98.84	06/01/44	98.69	06/01/45	98.53
06/01/46	98.36	06/01/47	98.19	06/01/48	98.02
06/01/49	97.84				

OFFERED--(\$11,625,000) On Oct. 25, 2023 thru Samco Capital Markets Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO 457, TX**

**New Bond Offering:** Unlimited Tax Park, 2023  
ISSUED--\$5,750,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Mar. 1: 2025 - 2049.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Masterson Advisors LLC.  
BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT--Bank of New York Mellon Trust Co NA.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&S 1 (Mar. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	125	6.63	03/01/26	130	6.63
03/01/27	135	6.63	03/01/28	140	6.63
03/01/29	150	6.63	03/01/30	155	6.63
03/01/31	165	4.13	03/01/32	170	4.13
03/01/33	180	4.13	03/01/34	190	4.25
03/01/35	200	4.38	03/01/36	205	4.38
03/01/37	215	4.50	03/01/38	230	4.50
03/01/39	240	4.63	03/01/40	250	4.63
03/01/41	260	4.63	03/01/42	275	4.75
03/01/43	290	4.75	03/01/44	300	4.75
03/01/45	315	4.75	03/01/46	330	4.75
03/01/47	350	5.00	03/01/48	365	5.00
03/01/49	385	5.00			

CALLABLE--Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:

2031 - 2049 Bonds:  
03/01/2030... 100  
SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2049).  
PURPOSE--Parks/Zoos/Beaches.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):  
03/01/31 ..... 99.84 03/01/32 ..... 99.14 03/01/33 ..... 98.30  
03/01/34 ..... 98.77 03/01/35 ..... 98.90 03/01/36 ..... 97.91  
03/01/37 ..... 98.52 03/01/38 ..... 97.94 03/01/39 ..... 98.65  
03/01/40 ..... 98.04 03/01/41 ..... 97.39 03/01/42 ..... 98.20  
03/01/43 ..... 97.53 03/01/44 ..... 96.83 03/01/45 ..... 96.62  
03/01/46 ..... 96.40 03/01/47 ..... 99.72 03/01/48 ..... 99.58  
03/01/49 ..... 99.42  
OFFERED--(\$5,750,000) On Nov. 13, 2023 thru Robert W Baird And Co Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO 569, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED--\$4,520,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Sept. 1: 2025 - 2051.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Robert W Baird And Co Inc.  
BOND COUNSEL--Schwartz Page And Harding LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&S 1 (Mar. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	75	5.00	09/01/26	80	5.00
09/01/27	85	5.00	09/01/28	90	5.00
09/01/29	95	5.00	09/01/30	100	5.00
09/01/33	335	5.00	09/01/37	540	5.10
09/01/41	670	5.40	09/01/51	2,450	5.60

CALLABLE--Bonds due 2031 - 2051 are callable in whole at any time or in part at anytime:

2031 - 2051 Bonds:  
09/01/2030... 100  
SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2033 Bonds:  
09/01/31 ..... 105 09/01/32 ..... 110 09/01/33 ..... 120  
2037 Bonds:  
09/01/34 ..... 125 09/01/35 ..... 130 09/01/36 ..... 140  
09/01/37 ..... 145  
2041 Bonds:  
09/01/38 ..... 155 09/01/39 ..... 165 09/01/40 ..... 170  
09/01/41 ..... 180

2051 Bonds:

09/01/42	190	09/01/43	200	09/01/44	210
09/01/45	225	09/01/46	235	09/01/47	250
09/01/48	265	09/01/49	275	09/01/50	290
09/01/51	310				

SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/37	98.54	09/01/41	98.87	09/01/51	99.64
----------	-------	----------	-------	----------	-------

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 120, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED--\$3,685,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Aug. 1: 2025 - 2041.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Masterson Advisors LLC.

BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT--Bank of New York Mellon Trust Co NA.  
DEPOSITORY--Depository Trust Company.  
CALLABLE--Bonds due 2031 - 2041 are callable in whole at any time or in part at anytime:

2031 - 2041 Bonds:  
08/01/2030... 100  
SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2034 Bonds:  
08/01/33 ..... 200 08/01/34 ..... 200  
2036 Bonds:  
08/01/35 ..... 200 08/01/36 ..... 200  
2038 Bonds:  
08/01/37 ..... 200 08/01/38 ..... 200  
2040 Bonds:

08/01/39 ..... 200 08/01/40 ..... 200  
SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2041).

PURPOSE--Water and Sewer.  
OFFERED--(\$3,685,000) On Nov. 9, 2023 thru Baker Group Lp.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 165, TX**

**New Bond Offering:** Defined Area No 1 Unlimited Tax Road, 2023  
ISSUED--\$12,850,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Mar. 1: 2025 - 2049.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Zions Bancorporation NA.  
REGISTRAR--Zions Bancorporation NA.  
FINANCIAL ADVISOR--Robert W Baird And Co Inc.  
BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT--Zions Bancorporation NA.  
DEPOSITORY--Depository Trust Company.  
INTEREST--M&S 1 (Mar. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	230	7.00	03/01/26	240	7.00
03/01/27	255	7.00	03/01/28	275	7.00
03/01/29	290	5.50	03/01/30	310	5.00
03/01/31	325	4.50	03/01/32	345	4.50
03/01/33	370	4.50	03/01/34	390	4.50
03/01/35	415	4.75	03/01/38	500	4.75
03/01/48	905	5.00	03/01/49	965	5.00

SINKING FUND--In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2042 Bonds:  
03/01/40 ..... 560 03/01/41 ..... 595 03/01/42 ..... 635

SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2049).

PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$12,850,000) On Nov. 2, 2023 thru Samco Capital Markets Inc.

**New Bond Offering:** Defined Area No 2 Unlimited Tax Road, 2023-A

ISSUED--\$12,665,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Mar. 1: 2025 - 2050.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Zions Bancorporation NA.  
REGISTRAR--Zions Bancorporation NA.  
FINANCIAL ADVISOR--Robert W Baird And Co Inc.  
BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
DEPOSITORY--Depository Trust Company.  
SINKING FUND--In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2042 Bonds:

03/01/40 ..... 510 03/01/41 ..... 545 03/01/42 ..... 575  
SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.

OFFERED--(\$12,665,000) On Nov. 2, 2023 thru Samco Capital Markets Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 189, TX**

**New Bond Offering:** Unlimited Tax, 2023  
ISSUED--\$10,250,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Apr. 1: 2026 - 2049.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Masterson Advisors LLC.  
BOND COUNSEL--Norton Rose Fulbright Us LLP.  
TRANSFER AGENT--Bank of New York Mellon Trust Co NA.  
DEPOSITORY--Depository Trust Company.  
INTEREST-A&O 1 (Apr. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/26	225	6.63	04/01/27	225	6.63
04/01/28	250	6.63	04/01/29	250	6.63
04/01/30	250	6.63	04/01/31	250	6.00
04/01/32	250	4.13	04/01/33	250	4.13
04/01/34	275	4.25	04/01/35	300	4.38
04/01/36	325	4.38	04/01/37	350	4.50
04/01/38	350	4.50	04/01/39	375	4.63
04/01/40	400	4.63	04/01/41	425	4.63
04/01/42	450	4.63	04/01/43	475	4.75
04/01/44	500	4.75	04/01/46	1,125	4.75
04/01/49	2,950	5.00			

CALLABLE--Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:

2031 - 2049 Bonds:  
04/01/2030 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2046 Bonds:

04/01/45	550	04/01/46	575
----------	-----	----------	-----

2049 Bonds:

04/01/47	600	04/01/48	1,150	04/01/49	1,200
----------	-----	----------	-------	----------	-------

SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2049).  
PURPOSE--Water and Sewer.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

04/01/33	99.42	04/01/34	99.58	04/01/35	99.77
04/01/36	98.82	04/01/37	99.01	04/01/38	98.44
04/01/39	99.18	04/01/40	98.58	04/01/41	97.95
04/01/42	97.28	04/01/43	98.13	04/01/44	97.45
04/01/46	96.65				

OFFERED--(\$10,250,000) On Nov. 6, 2023 thru Robert W Baird And Co Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 248, TX**

**New Bond Offering:** Defined Area Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED--\$5,870,000.  
DATED DATE--Dec. 14, 2023.  
DUE--Sept. 1: 2025 - 2048.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Zions Bancorporation NA.  
REGISTRAR--Zions Bancorporation NA.  
FINANCIAL ADVISOR--Rbc Capital Markets LLC.  
BOND COUNSEL--Smith Murdaugh Little And Bonham LLP.  
DEPOSITORY--Depository Trust Company.  
SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2032 Bonds:

09/01/31	165	09/01/32	175
----------	-----	----------	-----

2034 Bonds:

09/01/33	185	09/01/34	195
----------	-----	----------	-----

2036 Bonds:

09/01/35	205	09/01/36	220
----------	-----	----------	-----

2038 Bonds:

09/01/37	235	09/01/38	245
----------	-----	----------	-----

2040 Bonds:

09/01/39	260	09/01/40	275
----------	-----	----------	-----

2042 Bonds:

09/01/41	295	09/01/42	310
----------	-----	----------	-----

2044 Bonds:

09/01/43	330	09/01/44	350
----------	-----	----------	-----

2046 Bonds:

09/01/45	370	09/01/46	395
----------	-----	----------	-----

2048 Bonds:

09/01/47 415 | 09/01/48 | 440 |

SECURITY--Unlimited Tax G.o..  
PURPOSE--Gen Purpose/Pub Improvement.  
OFFERED--(\$5,870,000) On Nov. 8, 2023 thru Hilltop Securities Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 481, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED--\$5,650,000.  
DATED DATE--Dec. 1, 2023.  
DUE--Sept. 1: 2024 - 2048.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Post Oak Municipal Advisors LLC.  
BOND COUNSEL--The Muller Law Group Pllc.  
DEPOSITORY--Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	90	6.50	09/01/25	125	6.50
09/01/26	130	6.50	09/01/27	140	6.50
09/01/28	145	6.50	09/01/29	150	6.50
09/01/31	325	4.25	09/01/33	360	4.25
09/01/35	400	4.38	09/01/36	215	4.50
09/01/37	225	4.50	09/01/38	235	4.63
09/01/39	245	4.63	09/01/40	260	4.63
09/01/41	275	4.63	09/01/42	285	4.75
09/01/43	300	4.75	09/01/44	315	4.75
09/01/45	330	4.75	09/01/48	1,100	4.75

CALLABLE--Bonds due 2030 - 2048 are callable in whole at any time or in part at anytime:

2030 - 2048 Bonds:  
09/01/2029 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2031 Bonds:

09/01/30	160	09/01/31	165
----------	-----	----------	-----

2033 Bonds:

09/01/32	175	09/01/33	185
----------	-----	----------	-----

2035 Bonds:

09/01/34	195	09/01/35	205
----------	-----	----------	-----

2048 Bonds:

09/01/46	350	09/01/47	365	09/01/48	385
----------	-----	----------	-----	----------	-----

SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2048).  
PURPOSE--Multiple Public Utilities.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/31	99.67	09/01/33	99.21	09/01/35	99.31
09/01/36	99.51	09/01/37	98.98	09/01/38	99.20
09/01/39	98.62	09/01/40	98.00	09/01/41	97.57
09/01/42	98.77	09/01/43	98.36	09/01/44	98.05
09/01/45	97.35	09/01/48	96.47		

OFFERED--(\$5,650,000) On Nov. 13, 2023 thru Raymond James And Associates Inc.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 504, TX**

**New Bond Offering:** Unlimited Tax, 2023  
ISSUED--\$15,000,000.  
DATED DATE--Dec. 1, 2023.

DUE--Sept. 1: 2026 - 2053.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--Rathmann And Associates Lp.  
BOND COUNSEL--Allen Boone Humphries Robinson LLP.  
DEPOSITORY--Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/26	85	7.50	09/01/27	105	7.50
09/01/28	110	7.50	09/01/29	120	7.50
09/01/30	130	7.50	09/01/31	135	7.50
09/01/32	135	7.50	09/01/33	130	7.50
09/01/34	135	7.50	09/01/36	285	5.00
09/01/38	310	5.00	09/01/40	340	5.00
09/01/42	370	5.00	09/01/44	420	5.00
09/01/47	710	5.00	09/01/51	1,140	5.00
09/01/52	5,030	5.00	09/01/53	5,310	5.13

CALLABLE--Bonds due 2029 - 2053 are callable in whole at any time or in part at anytime:

2029 - 2053 Bonds:  
09/01/2028 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2036 Bonds:

09/01/35	140	09/01/36	145
----------	-----	----------	-----

2038 Bonds:

09/01/37	155	09/01/38	155
----------	-----	----------	-----

2040 Bonds:

09/01/39	165	09/01/40	175
----------	-----	----------	-----

2042 Bonds:

09/01/41	180	09/01/42	190
----------	-----	----------	-----

2044 Bonds:

09/01/43	205	09/01/44	215
----------	-----	----------	-----

2047 Bonds:

09/01/45	225	09/01/46	235	09/01/47	250
----------	-----	----------	-----	----------	-----

2051 Bonds:

09/01/48	260	09/01/49	280	09/01/50	295
09/01/51	305				

SECURITY--Unlimited Tax G.o..  
BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2053).

PURPOSE--Multiple Public Utilities.  
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/38	99.48	09/01/40	98.88	09/01/42	98.32
09/01/44	97.97	09/01/47	97.68	09/01/51	97.36
09/01/52	97.17	09/01/53	98.71		

OFFERED--(\$15,000,000) On Nov. 2, 2023 thru Umb Bank NA.

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 537, TX**

**New Bond Offering:** Unlimited Tax Park, 2023 (Bank Qualified)  
ISSUED--\$3,460,000.  
DATED DATE--Nov. 1, 2023.  
DUE--Apr. 1: 2026 - 2049.  
DENOMINATION--Registered \$5,000.00 and multiples thereof.  
PAYING AGENT--Bank of New York Mellon Trust Co NA.  
REGISTRAR--Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR--The Gms Group LLC.  
BOND COUNSEL--Sanford Kuhl Hagan Kugle Parker Kahn LLP.  
TRANSFER AGENT--Bank of New York Mellon Trust Co NA.  
DEPOSITORY--Depository Trust Company.  
SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2030 Bonds:

04/01/29	85	04/01/30	90
----------	----	----------	----

2032 Bonds:

04/01/31	95	04/01/32	100
----------	----	----------	-----

2034 Bonds:

04/01/33 ..... 105 04/01/34 ..... 115  
2036 Bonds:

04/01/35 ..... 120 04/01/36 ..... 125  
SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2049).  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$3,460,000) On Oct. 30, 2023 thru Samco Capital Markets.

**HARRIS COUNTY WATER CONTROL & IMPROVEMENT DISTRICT NO. 21, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED-\$5,000,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2024 - 2035.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bank of New York Mellon Trust Co NA.  
REGISTRAR-Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR-Masterson Advisors LLC.  
BOND COUNSEL-Baker Williams Matthesen LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1.  
CALLABLE-Bonds due 2031 - 2035 are callable in whole at any time or in part at anytime:  
2031 - 2035 Bonds:  
09/01/2030 ... 100  
SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2035).  
PURPOSE-Water and Sewer.  
OFFERED-(\$5,000,000) On Nov. 6, 2023 thru Raymond James And Associates Inc.

**HAYS COUNTY DEVELOPMENT DISTRICT NO 1, TX**

**New Bond Offering:** Unlimited Tax, 2023  
ISSUED-\$12,100,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Apr. 1: 2026 - 2051.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bank of New York Mellon Trust Co NA.  
REGISTRAR-Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR-Gms Group LLC.  
BOND COUNSEL-Johnson Petrov LLP.  
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):  
Year Amt. % Year Amt. %  
04/01/26 ..... 225 6.50 04/01/27 ..... 235 6.50  
04/01/28 ..... 250 6.50 04/01/30 ..... 535 6.50  
04/01/32 ..... 595 6.00 04/01/34 ..... 665 5.00  
04/01/36 ..... 740 5.00 04/01/37 ..... 400 4.38  
04/01/38 ..... 420 4.50 04/01/39 ..... 440 4.50  
04/01/40 ..... 465 4.50 04/01/42 ..... 1,010 4.63  
04/01/44 ..... 1,120 4.63 04/01/46 ..... 1,245 4.75  
04/01/48 ..... 1,385 4.75 04/01/51 ..... 2,370 4.75

CALLABLE-Bonds due 2029 - 2051 are callable in whole at any time or in part at anytime:  
2029 - 2051 Bonds:  
04/01/2028 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
2030 Bonds:

04/01/29 ..... 260 04/01/30 ..... 275  
2032 Bonds:

04/01/31 ..... 290 04/01/32 ..... 305  
2034 Bonds:

04/01/33 ..... 325 04/01/34 ..... 340  
2036 Bonds:

04/01/35 ..... 360 04/01/36 ..... 380  
2042 Bonds:

04/01/41 ..... 490 04/01/42 ..... 520  
2044 Bonds:

04/01/43 ..... 545 04/01/44 ..... 575  
2046 Bonds:

04/01/45 ..... 605 04/01/46 ..... 640  
2048 Bonds:

04/01/47 ..... 675 04/01/48 ..... 710  
2051 Bonds:

04/01/49 ..... 750 04/01/50 ..... 790 04/01/51 ..... 830  
SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2051).

PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
04/01/37 ..... 96.33 04/01/38 ..... 96.92 04/01/39 ..... 96.35  
04/01/40 ..... 95.75 04/01/42 ..... 96.69 04/01/44 ..... 96.23  
04/01/46 ..... 97.44 04/01/48 ..... 97.05 04/01/51 ..... 96.58  
OFFERED-(\$12,100,000) On Nov. 9, 2023 thru Umb Bank NA.

**HUTTO, TX**

**New Bond Offering:** General Obligation, 2023-A  
ISSUED-\$11,160,000.  
DATED DATE-Nov. 1, 2023.  
DUE-Aug. 1: 2025 - 2048.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bokf NA.  
REGISTRAR-Bokf NA.  
FINANCIAL ADVISOR-Hilltop Securities Inc.  
BOND COUNSEL-McCall Parkhurst And Horton LLP.  
DEPOSITORY-Depository Trust Company.  
INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):  
Year Amt. % Year Amt. %  
08/01/25 ..... 255 5.00 08/01/26 ..... 270 5.00  
08/01/27 ..... 280 5.00 08/01/28 ..... 295 5.00  
08/01/29 ..... 310 5.00 08/01/30 ..... 325 5.00  
08/01/31 ..... 345 5.00 08/01/32 ..... 360 5.00  
08/01/33 ..... 380 5.00 08/01/34 ..... 395 5.00  
08/01/35 ..... 415 4.25 08/01/36 ..... 435 4.38  
08/01/37 ..... 455 4.50 08/01/38 ..... 475 4.63  
08/01/39 ..... 495 4.63 08/01/40 ..... 520 4.63  
08/01/41 ..... 540 4.75 08/01/42 ..... 570 4.75  
08/01/43 ..... 595 4.75 08/01/44 ..... 625 5.00  
08/01/46 ..... 1,340 5.00 08/01/48 ..... 1,480 5.00

CALLABLE-Bonds due 2032 - 2048 are callable in whole at any time or in part at anytime:  
2032 - 2048 Bonds:  
08/01/2031 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2046 Bonds:

08/01/45 ..... 655 08/01/46 ..... 685  
2048 Bonds:

08/01/47 ..... 720 08/01/48 ..... 760

SECURITY-Limited G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).

PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
08/01/35 ..... 99.09 08/01/36 ..... 99.27 08/01/37 ..... 99.49  
08/01/38 ..... 99.73 08/01/39 ..... 99.17 08/01/40 ..... 98.56  
08/01/41 ..... 99.40 08/01/42 ..... 98.77 08/01/43 ..... 98.36  
OFFERED-(\$11,160,000) On Nov. 2, 2023 thru Robert W Baird And Co Inc.

**KAUFMAN COUNTY FRESH WATER SUPPLY DISTRICT NO 4B, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED-\$3,475,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2025 - 2049.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bokf NA.  
REGISTRAR-Bokf NA.  
FINANCIAL ADVISOR-Robert W Baird And Co Inc.

BOND COUNSEL-Coats Rose PC.  
DEPOSITORY-Depository Trust Company.  
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2039 Bonds:

09/01/38 ..... 135 09/01/39 ..... 145  
2041 Bonds:

09/01/40 ..... 150 09/01/41 ..... 160  
2049 Bonds:

09/01/42 ..... 170 09/01/43 ..... 180 09/01/44 ..... 185  
09/01/45 ..... 200 09/01/46 ..... 210 09/01/47 ..... 220  
09/01/48 ..... 230 09/01/49 ..... 245

SECURITY-Unlimited Tax G.o..  
PURPOSE-Water and Sewer.  
OFFERED-(\$3,475,000) On Nov. 1, 2023 thru Rbc Capital Markets LLC.

**KAUFMAN COUNTY FRESH WATER SUPPLY DISTRICT NO 7-A, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED-\$1,000,000.  
DATED DATE-Nov. 15, 2023.  
DUE-Sept. 15: 2025 - 2049.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Umb Bank NA.  
REGISTRAR-Umb Bank NA.  
FINANCIAL ADVISOR-Hilltop Securities Inc.  
BOND COUNSEL-Winstead PC.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):  
Year Amt. %  
09/15/49 ..... 1,000 6.50

CALLABLE-Bonds due 2034 - 2049 are callable in whole at any time or in part at anytime:  
2034 - 2049 Bonds:  
09/15/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):  
2049 Bonds:

09/15/25 ..... 15 09/15/26 ..... 15 09/15/27 ..... 15  
09/15/28 ..... 15 09/15/29 ..... 20 09/15/30 ..... 20  
09/15/31 ..... 20 09/15/32 ..... 25 09/15/33 ..... 25  
09/15/34 ..... 30 09/15/35 ..... 30 09/15/36 ..... 30  
09/15/37 ..... 35 09/15/38 ..... 35 09/15/39 ..... 40  
09/15/40 ..... 45 09/15/41 ..... 45 09/15/42 ..... 50  
09/15/43 ..... 55 09/15/44 ..... 60 09/15/45 ..... 65  
09/15/46 ..... 70 09/15/47 ..... 75 09/15/48 ..... 80  
09/15/49 ..... 85

SECURITY-Unlimited Tax G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$1,000,000) On Nov. 8, 2023 thru Fmsbonds Inc.

**KAUFMAN COUNTY FRESH WATER SUPPLY DISTRICT NO. 4A, TX**

**New Bond Offering:** Unlimited Tax Road, 2023  
ISSUED-\$10,200,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2025 - 2049.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bokf NA.  
REGISTRAR-Bokf NA.  
FINANCIAL ADVISOR-Robert W Baird And Co Inc.  
BOND COUNSEL-Coats Rose PC.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):  
Year Amt. %  
09/01/46 ..... 1,685 5.00

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2032 Bonds:

09/01/31 ..... 290 09/01/32 ..... 305  
2034 Bonds:

09/01/33 ..... 315 09/01/34 ..... 335  
2036 Bonds:

09/01/35 ..... 350 09/01/36 ..... 365  
2038 Bonds:

09/01/37 ..... 385 09/01/38 ..... 405  
2040 Bonds:

09/01/39 ..... 420 09/01/40 ..... 445  
2043 Bonds:

09/01/41 ..... 465 09/01/42 ..... 490 09/01/43 ..... 510  
2046 Bonds:

09/01/44 ..... 535 09/01/45 ..... 560 09/01/46 ..... 590  
2049 Bonds:

09/01/47 ..... 620 09/01/48 ..... 650 09/01/49 ..... 680  
SECURITY—Unlimited Tax G.o.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049).  
PURPOSE—Water and Sewer.  
OFFERED—(\$10,200,000) On Nov. 1, 2023 thru Hilltop Securities Inc.

**New Bond Offering:** Unlimited Tax Utility, 2023  
ISSUED—\$6,330,000.  
DATED DATE—Dec. 1, 2023.  
DUE—Sept. 1: 2025 - 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
BOND COUNSEL—Coats Rose PC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	135	7.00	09/01/27	150	7.00
09/01/28	155	7.00	09/01/29	165	6.00
09/01/31	350	5.00	09/01/33	390	5.00
09/01/35	420	5.00	09/01/37	465	5.00
09/01/39	510	5.00			

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2031 Bonds:

09/01/30 ..... 170 09/01/31 ..... 180  
2033 Bonds:

09/01/32 ..... 190 09/01/33 ..... 200  
2035 Bonds:

09/01/34 ..... 205 09/01/35 ..... 215  
2037 Bonds:

09/01/36 ..... 225 09/01/37 ..... 240  
2039 Bonds:

09/01/38 ..... 250 09/01/39 ..... 260  
2041 Bonds:

09/01/40 ..... 275 09/01/41 ..... 290  
2043 Bonds:

09/01/42 ..... 305 09/01/43 ..... 315  
2046 Bonds:

09/01/44 ..... 335 09/01/45 ..... 350 09/01/46 ..... 365  
2049 Bonds:

09/01/47 ..... 385 09/01/48 ..... 405 09/01/49 ..... 425  
SECURITY—Unlimited Tax G.o.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049).  
PURPOSE—Multiple Public Utilities and Water and Sewer.  
OFFERED—(\$6,330,000) On Nov. 1, 2023 thru Hilltop Securities.

**LA JOYA CITY, TX**  
**New Bond Offering:** Combination Tax and Limited Pledge Revenue Certificates of Oblig, 2023 (Bank Qualified)  
ISSUED—\$1,900,000.

DATED DATE—Nov. 15, 2023.  
DUE—Aug. 15: 2025 - 2033, 2038, 2043, 2048.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Hilltop Securities Inc.  
BOND COUNSEL—Cantu Harden Montoya LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/25	45	5.00	08/15/26	45	5.00
08/15/27	45	5.00	08/15/28	50	5.00
08/15/29	50	5.00	08/15/30	55	5.00
08/15/31	55	5.00	08/15/32	60	5.00
08/15/33	65	5.00	08/15/38	365	5.00
08/15/43	470	5.00	08/15/48	595	5.00

CALLABLE—Bonds due 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:  
2038, 2043, 2048 Bonds:  
08/15/2033 ... 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
2038 Bonds:

08/15/34	65	08/15/35	70	08/15/36	75
08/15/37	75	08/15/38	80		

2043 Bonds:

08/15/39	85	08/15/40	90	08/15/41	95
08/15/42	100	08/15/43	100		

2048 Bonds:

08/15/44	105	08/15/45	115	08/15/46	120
08/15/47	125	08/15/48	130		

SECURITY—Double Barreled.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2033, 2038, 2043, 2048).  
PURPOSE—Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
08/15/48 ... 99.71  
OFFERED—(\$1,900,000) On Nov. 14, 2023 thru Cabrera Capital Markets LLC.

**LANCASTER, TX**  
**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023  
ISSUED—\$29,415,000.  
DATED DATE—Nov. 1, 2023.  
DUE—Feb. 15: 2025 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.  
REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Hilltop Securities.  
BOND COUNSEL—West And Associates LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/25	880	5.00	02/15/26	925	5.00
02/15/27	975	5.00	02/15/28	1,025	5.00
02/15/29	1,075	5.00	02/15/30	1,130	5.00
02/15/31	1,190	5.00	02/15/32	1,250	5.00
02/15/33	1,315	5.00	02/15/34	1,385	5.00
02/15/35	1,455	5.00	02/15/36	1,530	5.00
02/15/37	1,605	5.00	02/15/38	1,690	5.00
02/15/39	1,770	4.50	02/15/40	1,850	4.50
02/15/41	1,940	4.63	02/15/42	2,035	5.00
02/15/43	2,140	5.00	02/15/44	2,250	5.00

SECURITY—Double Barreled.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$29,415,000) On Nov. 13, 2023 thru Siebert Williams Shank And Co LLC.

**LAZY NINE MUNICIPAL UTILITY DISTRICT NO 1B, TX**  
**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED—\$9,300,000.  
DATED DATE—Nov. 1, 2023.  
DUE—Mar. 1: 2025 - 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bank of New York Mellon Trust Co NA.

REGISTRAR—Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR—Masterson Advisors LLC.  
BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	375	4.50	03/01/26	375	4.50
03/01/27	375	4.50	03/01/28	375	4.50
03/01/29	375	4.50	03/01/30	375	4.50
03/01/31	375	4.50	03/01/32	375	4.50
03/01/34	750	4.50	03/01/36	740	4.63
03/01/37	370	4.75	03/01/38	370	4.75
03/01/39	370	5.00	03/01/40	370	5.00
03/01/41	370	5.00	03/01/42	370	5.00
03/01/43	370	5.00	03/01/44	370	5.00
03/01/45	370	5.00	03/01/46	370	5.00
03/01/47	370	5.00	03/01/49	740	5.00

CALLABLE—Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:  
2031 - 2049 Bonds:  
03/01/2030 ... 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
2034 Bonds:

03/01/33	375	03/01/34	375
----------	-----	----------	-----

2036 Bonds:

03/01/35	370	03/01/36	370
----------	-----	----------	-----

2049 Bonds:

03/01/48	370	03/01/49	370
----------	-----	----------	-----

SECURITY—Unlimited Tax G.o.  
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049).  
PURPOSE—Multiple Public Utilities.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
03/01/34 ... 99.18 03/01/36 ... 99.12 03/01/37 ... 99.70  
03/01/38 ... 99.28 03/01/41 ... 99.76 03/01/42 ... 99.52  
03/01/43 ... 99.26 03/01/44 ... 98.99 03/01/45 ... 98.70  
03/01/46 ... 98.02 03/01/47 ... 97.84 03/01/49 ... 97.20  
OFFERED—(\$9,300,000) On Oct. 31, 2023.

**LEANDER MUNICIPAL UTILITY DISTRICT NO 2, TX**  
**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
ISSUED—\$4,790,000.  
DATED DATE—Dec. 19, 2023.  
DUE—Aug. 15: 2026 - 2047.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Specialized Public Finance Inc.  
BOND COUNSEL—McCall Parkhurst And Horton LLP.  
TRANSFER AGENT—Bokf NA.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
2047 Bonds:

08/15/46	340	08/15/47	360
----------	-----	----------	-----

SECURITY—Unlimited Tax G.o.  
PURPOSE—Multiple Public Utilities.  
OFFERED—(\$4,790,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

**MCKINNEY, TX**  
**New Bond Offering:** General obligation, 2023-A  
ISSUED—\$14,035,000.  
DATED DATE—Nov. 1, 2023.  
DUE—Aug. 15: 2025 - 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bokf NA.  
REGISTRAR—Bokf NA.  
FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.  
BOND COUNSEL—Norton Rose Fulbright Us LLP.  
TRANSFER AGENT—Bokf NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):



Year	Amt.	%	Year	Amt.	%
08/15/25	425	5.00	08/15/26	445	5.00
08/15/27	470	5.00	08/15/28	490	5.00
08/15/29	515	5.00	08/15/30	540	5.00
08/15/31	570	5.00	08/15/32	600	5.00
08/15/33	630	5.00	08/15/34	660	5.00
08/15/35	690	5.00	08/15/36	725	5.00
08/15/37	760	5.00	08/15/38	800	5.00
08/15/39	840	5.00	08/15/40	880	5.00
08/15/41	925	5.00	08/15/42	975	5.00
08/15/43	1,020	5.00	08/15/44	1,075	5.00

CALLABLE—Bonds due 2034 - 2044 are callable in whole at any-time or in part at anytime:  
 2034 - 2044 Bonds:  
 08/15/2033... 100  
 SECURITY—Limited G.o..  
 PURPOSE—Other Recreation.  
 OFFERED—(\$14,035,000) On Nov. 14, 2023 thru Bok Financial Securities Inc.

**New Bond Offering:** Tax and Limited Pledge Airport Revenue Certificates, 2023 (Taxable)  
 ISSUED—\$24,260,000.  
 DATED DATE—Nov. 1, 2023.  
 DUE—Aug. 15: 2026 - 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/26	350	4.87	08/15/27	825	4.92
08/15/28	865	4.92	08/15/29	910	5.01
08/15/30	955	5.06	08/15/31	1,000	5.19
08/15/32	1,055	5.24	08/15/33	1,110	5.32
08/15/34	1,170	5.42	08/15/35	1,230	5.52
08/15/36	1,300	5.59	08/15/37	1,375	5.64
08/15/38	1,450	5.69	08/15/44	10,665	5.87

CALLABLE—Bonds due 2034 - 2044 are callable in whole at any-time or in part at anytime:  
 2034 - 2044 Bonds:  
 08/15/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
 2044 Bonds:

08/15/39	1,535	08/15/40	1,625	08/15/41	1,720
08/15/42	1,820	08/15/43	1,925	08/15/44	2,040

SECURITY—Double Barreled.  
 PURPOSE—Airports.  
 OFFERED—(\$24,260,000) On Nov. 14, 2023 thru Bok Financial Securities Inc.

**New Bond Offering:** General Obligation, 2023-B (Taxable)  
 ISSUED—\$29,910,000.  
 DATED DATE—Nov. 1, 2023.  
 DUE—Aug. 15: 2025 - 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 TRANSFER AGENT—Bokf NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Feb. 15, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/25	885	5.06	08/15/26	930	4.87
08/15/27	975	4.90	08/15/28	1,020	4.89
08/15/29	1,070	4.99	08/15/30	1,125	5.04
08/15/31	1,180	5.13	08/15/32	1,240	5.18
08/15/33	1,305	5.27	08/15/34	1,375	5.38
08/15/35	1,450	5.49	08/15/36	1,530	5.57
08/15/37	1,615	5.62	08/15/38	1,705	5.66
08/15/44	12,505	5.84			

CALLABLE—Bonds due 2034 - 2044 are callable in whole at any-time or in part at anytime:  
 2034 - 2044 Bonds:  
 08/15/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2044 Bonds:  
 08/15/39...1,800 08/15/40...1,905 08/15/41...2,015  
 08/15/42...2,135 08/15/43...2,260 08/15/44...2,390  
 SECURITY—Limited G.o..  
 PURPOSE—Other Recreation.  
 OFFERED—(\$29,910,000) On Nov. 14, 2023 thru Bok Financial Securities Inc.

**MONTGOMERY COUNTY DRAINAGE DISTRICT NO. 10, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED—\$3,580,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2024 - 2045.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Masterson Advisors LLC.  
 BOND COUNSEL—Smith Murdaugh Little And Bonham LLP.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	125	6.75	09/01/25	100	6.75
09/01/26	100	6.75	09/01/27	100	6.75
09/01/28	100	6.75	09/01/29	100	6.75
09/01/30	100	6.75	09/01/31	100	6.00
09/01/32	100	5.00	09/01/35	300	4.25
09/01/38	300	4.38	09/01/40	375	4.50
09/01/41	275	4.50	09/01/42	275	4.50
09/01/43	280	4.50	09/01/44	425	4.63
09/01/45	425	4.63			

CALLABLE—Bonds due 2031 - 2045 are callable in whole at any-time or in part at anytime:  
 2031 - 2045 Bonds:  
 09/01/2030... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2035 Bonds:

09/01/33	100	09/01/34	100	09/01/35	100
09/01/36	100	09/01/37	100	09/01/38	100
09/01/39	100	09/01/40	275		

SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2045).  
 PURPOSE—Flood Ctl/Storm Drain.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/35...99.08 09/01/38...97.08 09/01/40...97.69  
 09/01/41...97.02 09/01/42...96.31 09/01/43...95.83  
 09/01/44...96.69 09/01/45...96.34  
 OFFERED—(\$3,580,000) On Nov. 2, 2023 thru Baker Group.

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 110, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED—\$5,000,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Apr. 1: 2026 - 2050.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—The Gms Group LLC.  
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2029 - 2050 are callable in whole at any-time or in part at anytime:  
 2029 - 2050 Bonds:  
 04/01/2028... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):  
 2039 Bonds:

04/01/31	125	04/01/32	135	04/01/33	140
04/01/34	150	04/01/35	155	04/01/36	165
04/01/37	175	04/01/38	185	04/01/39	195
2045 Bonds:					
04/01/40	205	04/01/41	220	04/01/42	230
04/01/43	245	04/01/44	260	04/01/45	270

2050 Bonds:

04/01/46	285	04/01/47	305	04/01/48	320
04/01/49	340	04/01/50	360		

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$5,000,000) On Nov. 16, 2023 thru Samco Capital Markets Inc.

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 145, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED—\$4,600,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2024 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Post Oak Municipal Advisors LLC.  
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2035 Bonds:

09/01/34	155	09/01/35	160		
2037 Bonds:					
09/01/36	170	09/01/37	180		
2039 Bonds:					
09/01/38	190	09/01/39	200		
2043 Bonds:					

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 147, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED—\$2,680,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2025 - 2050.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Masterson Advisors LLC.  
 BOND COUNSEL—Coats Rose PC.  
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	50	5.00	09/01/26	50	5.00
09/01/27	55	5.00	09/01/28	55	5.00
09/01/29	60	5.00	09/01/31	130	5.00
09/01/33	145	5.00	09/01/35	165	5.20
09/01/37	185	5.30	09/01/41	430	5.50
09/01/44	380	5.50	09/01/50	975	5.63

CALLABLE—Bonds due 2031 - 2050 are callable in whole at any-time or in part at anytime:  
 2031 - 2050 Bonds:  
 09/01/2030... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2031 Bonds:

09/01/30	65	09/01/31	65		
2033 Bonds:					

09/01/32 ..... 70 09/01/33 ..... 75  
2035 Bonds:

09/01/34 ..... 80 09/01/35 ..... 85  
2037 Bonds:

09/01/36 ..... 90 09/01/37 ..... 95  
2041 Bonds:

09/01/38 ..... 100 09/01/39 ..... 105 09/01/40 ..... 110  
09/01/41 ..... 115  
2044 Bonds:

09/01/42 ..... 120 09/01/43 ..... 125 09/01/44 ..... 135  
2050 Bonds:

09/01/45 ..... 140 09/01/46 ..... 150 09/01/47 ..... 160  
09/01/48 ..... 165 09/01/49 ..... 175 09/01/50 ..... 185  
SECURITY-Unlimited Tax G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
09/01/33 ..... 99.04 09/01/35 ..... 99.56 09/01/37 ..... 99.27  
09/01/44 ..... 98.77 09/01/50 ..... 98.97  
OFFERED-(\$2,680,000) On Nov. 7, 2023 thru Gms Group LLC.

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 149, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
ISSUED-\$2,100,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2025 - 2048.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bokf NA.  
REGISTRAR-Bokf NA.  
FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.  
BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
DEPOSITORY-Depository Trust Company.  
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2031 Bonds:

09/01/30 ..... 60 09/01/31 ..... 60  
2033 Bonds:

09/01/32 ..... 65 09/01/33 ..... 65  
2035 Bonds:

09/01/34 ..... 70 09/01/35 ..... 75  
2038 Bonds:

09/01/36 ..... 80 09/01/37 ..... 85 09/01/38 ..... 90  
2043 Bonds:

09/01/39 ..... 95 09/01/40 ..... 100 09/01/41 ..... 105  
09/01/42 ..... 110 09/01/43 ..... 115  
2048 Bonds:

09/01/44 ..... 120 09/01/45 ..... 130 09/01/46 ..... 135  
09/01/47 ..... 145 09/01/48 ..... 150  
SECURITY-Unlimited Tax G.o..  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$2,100,000) On Nov. 6, 2023 thru Crews And Associates Inc.

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 164, TX**

**New Bond Offering:** Unlimited Tax Road, 2023-A  
ISSUED-\$4,800,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2025 - 2048.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bank of New York Mellon Trust Co NA.  
REGISTRAR-Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.  
BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
DEPOSITORY-Depository Trust Company.  
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2040 Bonds:

09/01/38 ..... 205 09/01/39 ..... 215 09/01/40 ..... 225  
2044 Bonds:

09/01/41 ..... 235 09/01/42 ..... 245 09/01/43 ..... 260  
09/01/44 ..... 270  
2048 Bonds:

09/01/45 ..... 285 09/01/46 ..... 300 09/01/47 ..... 315  
09/01/48 ..... 330  
SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2048).  
PURPOSE-Gen Purpose/Pub Improvement.  
OFFERED-(\$4,800,000) On Nov. 6, 2023 thru Loop Capital Markets LLC.

**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 138, TX**

**New Bond Offering:** Unlimited Tax Road, 2023  
ISSUED-\$13,725,000.  
DATED DATE-Nov. 1, 2023.  
DUE-Sept. 1: 2030 - 2049.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Bank of New York Mellon Trust Co NA.  
REGISTRAR-Bank of New York Mellon Trust Co NA.  
FINANCIAL ADVISOR-Masterson Advisors LLC.  
BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/30	1,850	6.38	09/01/31	370	5.00
09/01/32	390	5.00	09/01/33	410	5.00
09/01/34	435	5.00	09/01/35	460	5.00
09/01/36	485	5.00	09/01/37	510	5.00
09/01/38	540	5.00	09/01/39	570	5.00
09/01/40	600	5.00	09/01/41	630	5.00
09/01/42	665	5.00	09/01/43	705	5.00
09/01/44	740	5.00	09/01/45	780	5.00
09/01/46	825	5.00	09/01/47	870	5.00
09/01/48	920	5.00	09/01/49	970	5.00

CALLABLE-Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:  
2031 - 2049 Bonds:  
09/01/2030 ... 100  
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2030 Bonds:

09/01/25 ..... 270 09/01/26 ..... 285 09/01/27 ..... 300  
09/01/28 ..... 315 09/01/29 ..... 330 09/01/30 ..... 350

SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 - 2049).  
PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
09/01/39 ..... 99.67 09/01/40 ..... 99.32 09/01/41 ..... 98.95  
09/01/42 ..... 98.56 09/01/43 ..... 98.14 09/01/44 ..... 97.72  
09/01/45 ..... 97.40 09/01/46 ..... 97.08 09/01/47 ..... 96.88  
09/01/48 ..... 96.68 09/01/49 ..... 96.48  
OFFERED-(\$13,725,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

**NORTH HAYS COUNTY MUNICIPAL UTILITY DISTRICT NO 2, TX**

**New Bond Offering:** Unlimited Tax Road, 2023-A (Bank Qualified)  
ISSUED-\$5,000,000.  
DATED DATE-Dec. 1, 2023.  
DUE-Sept. 1: 2025 - 2048.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
PAYING AGENT-Umb Bank NA.  
REGISTRAR-Umb Bank NA.  
FINANCIAL ADVISOR-Specialized Public Finance Inc.  
BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
TRANSFER AGENT-Umb Bank NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	100	7.50	09/01/26	110	7.50
09/01/27	115	7.50	09/01/28	125	7.50
09/01/29	130	5.00	09/01/30	140	5.00
09/01/31	145	5.00	09/01/32	155	5.00
09/01/33	160	5.00	09/01/34	170	5.00
09/01/35	180	5.00	09/01/36	190	5.00
09/01/37	200	5.00	09/01/38	210	5.00
09/01/39	225	5.00	09/01/40	235	5.00
09/01/42	510	5.00	09/01/44	565	5.00
09/01/46	635	5.00	09/01/48	700	5.00

CALLABLE-Bonds due 2029 - 2048 are callable in whole at anytime or in part at anytime:  
2029 - 2048 Bonds:  
09/01/2028 ... 100  
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
2042 Bonds:

09/01/41 ..... 250 09/01/42 ..... 260  
2044 Bonds:

09/01/43 ..... 275 09/01/44 ..... 290  
2046 Bonds:

09/01/45 ..... 310 09/01/46 ..... 325  
2048 Bonds:

09/01/47 ..... 340 09/01/48 ..... 360  
SECURITY-Unlimited Tax G.o..  
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).  
PURPOSE-Gen Purpose/Pub Improvement.  
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
09/01/40 ..... 99.88 09/01/46 ..... 99.86 09/01/48 ..... 99.71  
OFFERED-(\$5,000,000) On Nov. 13, 2023 thru Samco Capital Markets Inc.

**NORTH TEXAS HIGHER EDUCATION AUTHORITY, INC., TX**

**New Bond Offering:** Adjustable Rate Taxable Student Loan Asset Backed Notes, 2023-1 (Taxable)  
ISSUED-\$336,497,000.  
DATED DATE-Nov. 8, 2023.  
DUE-Dec. 1: 2053.  
DENOMINATION-Registered \$100,000.00 and multiples thereof.  
TRUSTEE-Manufacturers And Traders Trust Co.  
PAYING AGENT-Manufacturers And Traders Trust Co.  
REGISTRAR-Manufacturers And Traders Trust Co.  
FINANCIAL ADVISOR-SI Capital Strategies LLC.  
BOND COUNSEL-Norton Rose Fulbright Us LLP.  
REMARKETING AGENT-Rbc Capital Markets LLC.  
TENDER AGENT-Manufacturers And Traders Trust Co.  
DEPOSITORY-Depository Trust Company.  
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:  
2053 Bonds:  
11/08/2023 ... 100  
MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY-Revenue.  
LETTER OF CREDIT-Royal Bank of Canada expiring on Nov. 6, 2026 unless extended or terminated earlier as described in the indenture.  
PURPOSE-Student Loans.  
OFFERED-(\$336,497,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**PARIS, TX**

**New Bond Offering:** General Obligation Refunding, 2023  
ISSUED-\$20,570,000.  
DATED DATE-Nov. 1, 2023.  
DUE-Dec. 15: 2024 - 2043.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Bokf NA.  
 REGISTRAR–Bokf NA.  
 FINANCIAL ADVISOR–Samco Capital Markets Inc.  
 BOND COUNSEL–McCall Parkhurst And Horton LLP.  
 TRANSFER AGENT–Bokf NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–J&D 15.  
 SECURITY–Unlimited Tax G.o..  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$20,570,000) On Nov. 14, 2023 thru Raymond James.

**PASADENA INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Refunding, 2023-A  
 ISSUED–\$39,535,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Feb. 15: 2024 - 2030, 2033 - 2035.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Jackson Walker LLP.  
 ESCROW AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–F&A 15.  
 GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program  
 OFFERED–(\$39,535,000) On Oct. 24, 2023 thru Fhn Financial Capital Markets.

**New Bond Offering:** Unlimited Tax Refunding, 2023-B  
 ISSUED–\$65,815,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Feb. 15: 2024 - 2035.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Jackson Walker LLP.  
 ESCROW AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–F&A 15.  
 CALLABLE–Bonds due 2034 - 2035 are callable in whole at any time or in part at anytime:  
 2034 - 2035 Bonds:  
 02/15/2033 ... 100  
 OFFERED–(\$65,815,000) On Oct. 24, 2023 thru Fhn Financial Capital Markets.

**PASEO DEL ESTE MUNICIPAL UTILITY DISTRICT NO. 10, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED–\$1,800,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Aug. 15: 2025 - 2036.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bokf NA.  
 REGISTRAR–Bokf NA.  
 FINANCIAL ADVISOR–Hilltop Securities Inc.  
 BOND COUNSEL–McCall Parkhurst And Horton LLP.  
 TRANSFER AGENT–Bokf NA.  
 DEPOSITORY–Depository Trust Company.  
 SECURITY–Unlimited Tax G.o..  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2036).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$1,800,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

**PEARLAND, TX**

**New Bond Offering:** Certificates of Obligation, 2023-A  
 ISSUED–\$10,075,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Mar. 1: 2024 - 2042, 2048, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Computershare Trust Co Inc.  
 REGISTRAR–Computershare Trust Co Inc.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Jackson Walker LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1.

SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 03/01/43 ..... 225 03/01/44 ..... 235 03/01/45 ..... 245  
 03/01/46 ..... 260 03/01/47 ..... 275 03/01/48 ..... 285  
 2053 Bonds:  
 03/01/49 ..... 300 03/01/50 ..... 315 03/01/51 ..... 335  
 03/01/52 ..... 350 03/01/53 ..... 370  
 SECURITY–Double Barreled.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2042, 2048, 2053).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$10,075,000) On Nov. 2, 2023 thru Raymond James.

**New Bond Offering:** Permanent Improvement, 2023  
 ISSUED–\$8,235,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Mar. 1: 2024 - 2043, 2048, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Computershare Trust Co NA.  
 REGISTRAR–Computershare Trust Co NA.  
 FINANCIAL ADVISOR–Bok Financial Securities.  
 BOND COUNSEL–Jackson Walker LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1.

SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2038 Bonds:  
 03/01/37 ..... 300 03/01/38 ..... 315  
 2040 Bonds:  
 03/01/39 ..... 330 03/01/40 ..... 345  
 2042 Bonds:  
 03/01/41 ..... 440 03/01/42 ..... 465  
 2048 Bonds:  
 03/01/44 ..... 200 03/01/45 ..... 210 03/01/46 ..... 220  
 03/01/47 ..... 230 03/01/48 ..... 245  
 2053 Bonds:  
 03/01/49 ..... 255 03/01/50 ..... 270 03/01/51 ..... 280  
 03/01/52 ..... 295 03/01/53 ..... 310  
 SECURITY–Unlimited Tax G.o..  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043, 2048, 2053).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$8,235,000) On Nov. 2, 2023 thru Raymond James.

**New Bond Offering:** Certificates of Obligation, 2023-C  
 ISSUED–\$54,835,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Sept. 1: 2024 - 2043, 2048, 2053.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Computershare Trust Co NA.  
 REGISTRAR–Computershare Trust Co NA.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Jackson Walker LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/24	770	5.00	09/01/25	285	5.00
09/01/26	1,020	5.00	09/01/27	1,185	5.00
09/01/28	1,285	5.00	09/01/29	1,395	5.00
09/01/30	1,420	5.00	09/01/31	1,530	5.00
09/01/32	1,465	5.00	09/01/33	1,535	5.00
09/01/34	1,610	5.00	09/01/35	1,695	5.00
09/01/36	1,805	5.00	09/01/37	1,845	5.25
09/01/38	1,890	5.25	09/01/39	2,040	5.25
09/01/40	2,145	5.25	09/01/41	2,260	5.25
09/01/42	2,375	5.25	09/01/43	2,495	5.25
09/01/48	10,050	5.00	09/01/53	12,735	5.00

CALLABLE–Bonds due 2034 - 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:  
 2034 - 2043, 2048, 2053 Bonds:  
 09/01/2033 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2048 Bonds:  
 09/01/44 ..... 1,885 09/01/45 ..... 1,895 09/01/46 ..... 1,985  
 09/01/47 ..... 2,090 09/01/48 ..... 2,195  
 2053 Bonds:  
 09/01/49 ..... 2,305 09/01/50 ..... 2,420 09/01/51 ..... 2,540  
 09/01/52 ..... 2,670 09/01/53 ..... 2,800  
 SECURITY–Double Barreled.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043, 2048, 2053).  
 PURPOSE–Water and Sewer.  
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/48 ..... 98.59 09/01/53 ..... 97.72  
 OFFERED–(\$54,835,000) On Nov. 2, 2023 thru Raymond James.

**New Bond Offering:** Certificates of Obligation, 2023-B  
 ISSUED–\$9,390,000.  
 DATED DATE–Nov. 1, 2023.  
 DUE–Mar. 1: 2030.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Computershare Trust Co NA.  
 REGISTRAR–Computershare Trust Co NA.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Jackson Walker LLP.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1.  
 SECURITY–Double Barreled.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2030).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$9,390,000) On Nov. 2, 2023 thru Raymond James.

**PEARLAND INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Refunding, 2023  
 ISSUED–\$19,595,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Feb. 15: 2024 - 2026, 2029, 2033 - 2038.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bokf NA.  
 REGISTRAR–Bokf NA.  
 FINANCIAL ADVISOR–Bok Financial Securities Inc.  
 BOND COUNSEL–Winstead PC.  
 ESCROW AGENT–Bokf NA.  
 TRANSFER AGENT–Bokf NA.  
 DEPOSITORY–Depository Trust Company.  
 SECURITY–Unlimited Tax G.o..  
 GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program  
 PURPOSE–Primary/Secondary Education.  
 OFFERED–(\$19,595,000) On Nov. 7, 2023 thru Raymond James.

**RANCHO ISABELLA MUNICIPAL UTILITY DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED–\$2,200,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Sept. 1: 2025 - 2048.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Masterson Advisors LLC.  
 BOND COUNSEL–Schwartz Page And Harding.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25	45	4.40	09/01/26	45	4.50
09/01/27	50	4.60	09/01/28	50	4.70
09/01/29	55	4.80	09/01/31	120	5.00
09/01/33	135	5.13	09/01/35	155	5.25
09/01/37	165	5.38	09/01/41	405	5.50
09/01/44	370	5.60	09/01/48	605	5.60

CALLABLE–Bonds due 2031 - 2048 are callable in whole at anytime or in part at anytime:  
 2031 - 2048 Bonds:  
 09/01/2030 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2031 Bonds:  
 09/01/30 ..... 60 09/01/31 ..... 60  
 2033 Bonds:  
 09/01/32 ..... 65 09/01/33 ..... 70  
 2035 Bonds:  
 09/01/34 ..... 75 09/01/35 ..... 80  
 2037 Bonds:  
 09/01/36 ..... 80 09/01/37 ..... 85  
 2041 Bonds:  
 09/01/38 ..... 90 09/01/39 ..... 100 09/01/40 ..... 105  
 09/01/41 ..... 110  
 2044 Bonds:  
 09/01/42 ..... 115 09/01/43 ..... 125 09/01/44 ..... 130  
 2048 Bonds:  
 09/01/45 ..... 140 09/01/46 ..... 145 09/01/47 ..... 155  
 09/01/48 ..... 165  
 SECURITY–Unlimited Tax G.o..  
 PURPOSE–Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/25 .....99.83 09/01/26 .....99.74 09/01/27 .....99.66  
 09/01/28 .....99.58 09/01/29 .....99.50 09/01/48 .....98.67  
 OFFERED–(\$2,200,000) On Nov. 13, 2023 thru Gms Group LLC.

**RICHMOND, TX**

**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023-A  
 ISSUED–\$6,950,000.  
 DATED DATE–Nov. 15, 2023.  
 DUE–Mar. 1: 2025 - 2044.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Hilltop Securities Inc.  
 BOND COUNSEL–Hunton Andrews Kurth LLP.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Mar. 1, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/25	205	5.00	03/01/26	220	5.00
03/01/27	230	5.00	03/01/28	240	5.00
03/01/29	255	5.00	03/01/30	265	5.00
03/01/31	280	5.00	03/01/32	295	5.00
03/01/33	310	5.00	03/01/34	325	5.00
03/01/35	340	5.00	03/01/36	360	5.00
03/01/37	380	5.00	03/01/38	395	5.00
03/01/39	420	5.00	03/01/40	440	5.00
03/01/41	460	5.00	03/01/44	1,530	5.00

 CALLABLE–Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime:  
 2034 - 2044 Bonds:  
 03/01/2033 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2044 Bonds:  
 03/01/42 ..... 485 03/01/43 ..... 510 03/01/44 ..... 535  
 SECURITY–Double Barreled.  
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044).  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$6,950,000) On Oct. 30, 2023 thru Fidelity Capital Markets.

**ROANOKE, TX**

**New Bond Offering:** Combination Tax And Revenue Certificates of Obligation, 2023-B  
 ISSUED–\$2,635,000.  
 DATED DATE–Nov. 14, 2023.  
 DUE–Aug. 15: 2024 - 2033.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank Trust Co NA.  
 REGISTRAR–US Bank Trust Co NA.  
 FINANCIAL ADVISOR–Hilltop Securities Inc.

BOND COUNSEL–McCall Parkhurst And Horton LLP.  
 TRANSFER AGENT–US Bank Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–F&A 15 (Feb. 15, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
08/15/24	240	5.00	08/15/25	215	5.00
08/15/26	230	5.00	08/15/27	240	5.00
08/15/28	250	5.00	08/15/29	265	5.00
08/15/30	280	5.00	08/15/31	290	5.00
08/15/32	305	5.00	08/15/33	320	5.00

 CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime:  
 2033 Bonds:  
 08/15/2032 ... 100  
 SECURITY–Double Barreled.  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$2,635,000) On Oct. 24, 2023 thru Bok Financial Securities Inc.

**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023-A  
 ISSUED–\$29,435,000.  
 DATED DATE–Nov. 14, 2023.  
 DUE–Aug. 15: 2024 - 2048.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–US Bank NA.  
 REGISTRAR–US Bank NA.  
 FINANCIAL ADVISOR–Hilltop Securities Inc.  
 BOND COUNSEL–McCall Parkhurst And Horton LLP.  
 TRANSFER AGENT–US Bank NA.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–F&A 15 (Feb. 15, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
08/15/24	955	5.00	08/15/25	640	5.00
08/15/26	670	5.00	08/15/27	705	5.00
08/15/28	740	5.00	08/15/29	780	5.00
08/15/30	815	5.00	08/15/31	860	5.00
08/15/32	900	5.00	08/15/33	945	5.00
08/15/34	995	5.00	08/15/35	1,045	5.00
08/15/36	1,095	5.00	08/15/37	1,150	5.00
08/15/38	1,205	5.00	08/15/39	1,265	5.00
08/15/40	1,330	5.00	08/15/41	1,395	5.00
08/15/42	1,465	5.00	08/15/43	1,540	5.00
08/15/44	1,615	5.00	08/15/45	1,700	5.00
08/15/48	5,625	5.00			

 CALLABLE–Bonds due 2033 - 2048 are callable in whole at anytime or in part at anytime:  
 2033 - 2048 Bonds:  
 08/15/2032 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):  
 2048 Bonds:  
 08/15/46 ..... 1,785 08/15/47 ..... 1,875 08/15/48 ..... 1,965  
 SECURITY–Double Barreled.  
 PURPOSE–Gen Purpose/Pub Improvement.  
 OFFERED–(\$29,435,000) On Oct. 24, 2023 thru Jefferies LLC.

**ROBINSON, TX**  
**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023  
 ISSUED–\$9,580,000.  
 DATED DATE–Nov. 30, 2023.  
 DUE–Aug. 15: 2024 - 2043.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Specialized Public Finance Inc.  
 BOND COUNSEL–Norton Rose Fulbright Us LLP.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 OFFERED–(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc.

**ROBINSON, TX**

**New Bond Offering:** Combination Tax and Revenue Certificates of Obligation, 2023  
 ISSUED–\$9,580,000.  
 DATED DATE–Nov. 30, 2023.  
 DUE–Aug. 15: 2024 - 2043.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Bank of New York Mellon Trust Co NA.  
 REGISTRAR–Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR–Specialized Public Finance Inc.  
 BOND COUNSEL–Norton Rose Fulbright Us LLP.  
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.  
 DEPOSITORY–Depository Trust Company.  
 OFFERED–(\$9,580,000) On Nov. 7, 2023 thru Bok Financial Securities Inc.

**ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 1, TX**

**New Bond Offering:** Unlimited Tax Roads, 2023 (Bank Qualified)  
 ISSUED–\$6,225,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Sept. 1: 2025 - 2048.

DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Regions Bank.  
 REGISTRAR–Regions Bank.  
 FINANCIAL ADVISOR–Robert W Baird And Co Inc.  
 BOND COUNSEL–Winstead PC.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
09/01/25	130	5.25	09/01/26	140	5.25
09/01/27	145	5.25	09/01/28	155	5.25
09/01/29	165	5.25	09/01/31	350	5.00
09/01/33	390	5.00	09/01/35	435	5.00
09/01/38	750	5.13	09/01/43	1,545	5.50
09/01/48	2,020	5.63			

 CALLABLE–Bonds due 2031 - 2048 are callable in whole at anytime or in part at anytime:  
 2031 - 2048 Bonds:  
 09/01/2029 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2031 Bonds:  
 09/01/30 ..... 170 09/01/31 ..... 180  
 2033 Bonds:  
 09/01/32 ..... 190 09/01/33 ..... 200  
 2035 Bonds:  
 09/01/34 ..... 210 09/01/35 ..... 225  
 2038 Bonds:  
 09/01/36 ..... 235 09/01/37 ..... 250 09/01/38 ..... 265  
 2043 Bonds:  
 09/01/39 ..... 275 09/01/40 ..... 290 09/01/41 ..... 310  
 09/01/42 ..... 325 09/01/43 ..... 345  
 2048 Bonds:  
 09/01/44 ..... 360 09/01/45 ..... 380 09/01/46 ..... 405  
 09/01/47 ..... 425 09/01/48 ..... 450  
 SECURITY–Unlimited Tax G.o..  
 PURPOSE–Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/33 .....99.23 09/01/35 .....98.25 09/01/38 .....98.22  
 09/01/48 .....99.66  
 OFFERED–(\$6,225,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 2, TX**  
**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED–\$5,100,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Sept. 1: 2025 - 2048.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Regions Bank.  
 REGISTRAR–Regions Bank.  
 FINANCIAL ADVISOR–Robert W Baird And Co Inc.  
 BOND COUNSEL–Winstead PC.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
09/01/25	105	7.50	09/01/26	115	7.50
09/01/27	120	7.50	09/01/28	125	7.50
09/01/29	135	7.50	09/01/30	140	5.38
09/01/31	150	5.00	09/01/32	155	5.00
09/01/33	165	5.00	09/01/34	175	5.00
09/01/35	185	5.00	09/01/36	195	5.00
09/01/37	205	5.00	09/01/38	215	5.00
09/01/39	225	5.00	09/01/40	240	5.00
09/01/43	800	5.00	09/01/46	935	5.00
09/01/47	350	5.00	09/01/48	365	5.00

 CALLABLE–Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime:  
 2030 - 2048 Bonds:  
 09/01/2029 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2043 Bonds:

**ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 2, TX**  
**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED–\$5,100,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Sept. 1: 2025 - 2048.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Regions Bank.  
 REGISTRAR–Regions Bank.  
 FINANCIAL ADVISOR–Robert W Baird And Co Inc.  
 BOND COUNSEL–Winstead PC.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
09/01/25	105	7.50	09/01/26	115	7.50
09/01/27	120	7.50	09/01/28	125	7.50
09/01/29	135	7.50	09/01/30	140	5.38
09/01/31	150	5.00	09/01/32	155	5.00
09/01/33	165	5.00	09/01/34	175	5.00
09/01/35	185	5.00	09/01/36	195	5.00
09/01/37	205	5.00	09/01/38	215	5.00
09/01/39	225	5.00	09/01/40	240	5.00
09/01/43	800	5.00	09/01/46	935	5.00
09/01/47	350	5.00	09/01/48	365	5.00

 CALLABLE–Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime:  
 2030 - 2048 Bonds:  
 09/01/2029 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2043 Bonds:

**ROLLING V RANCH WATER CONTROL AND IMPROVEMENT DISTRICT NO 2, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED–\$5,100,000.  
 DATED DATE–Dec. 1, 2023.  
 DUE–Sept. 1: 2025 - 2048.  
 DENOMINATION–Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT–Regions Bank.  
 REGISTRAR–Regions Bank.  
 FINANCIAL ADVISOR–Robert W Baird And Co Inc.  
 BOND COUNSEL–Winstead PC.  
 DEPOSITORY–Depository Trust Company.  
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
09/01/25	105	7.50	09/01/26	115	7.50
09/01/27	120	7.50	09/01/28	125	7.50
09/01/29	135	7.50	09/01/30	140	5.38
09/01/31	150	5.00	09/01/32	155	5.00
09/01/33	165	5.00	09/01/34	175	5.00
09/01/35	185	5.00	09/01/36	195	5.00
09/01/37	205	5.00	09/01/38	215	5.00
09/01/39	225	5.00	09/01/40	240	5.00
09/01/43	800	5.00	09/01/46	935	5.00
09/01/47	350	5.00	09/01/48	365	5.00

 CALLABLE–Bonds due 2030 - 2048 are callable in whole at anytime or in part at anytime:  
 2030 - 2048 Bonds:  
 09/01/2029 ... 100  
 SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2043 Bonds:

09/01/41 ..... 255 09/01/42 ..... 265 09/01/43 ..... 280  
 2046 Bonds:  
 09/01/44 ..... 295 09/01/45 ..... 310 09/01/46 ..... 330  
 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/47...99.85 09/01/48...99.71  
 OFFERED-(\$5,100,000) On Nov. 7, 2023 thru Samco Capital Markets Inc.

**TEXAS (STATE OF), TX**

**New Bond Offering:** General Obligation and Refunding, 2023-A (Taxable)  
 ISSUED-\$298,400,000.  
 DATED DATE-Nov. 15, 2023.  
 DUE-Oct. 1: 2024 - 2038, 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The Authority.  
 REGISTRAR-Office of The Authority.  
 FINANCIAL ADVISOR-Rbc Capital Markets LLC.  
 BOND COUNSEL-McCall Parkhurst And Horton LLP.  
 ESCROW AGENT-US Bank NA.  
 TRANSFER AGENT-Office of The Authority.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/24.....	13,400	5.62	10/01/25.....	15,000	5.46
10/01/26.....	15,000	5.27	10/01/27.....	15,000	5.33
10/01/28.....	15,000	5.38	10/01/29.....	15,000	5.53
10/01/30.....	15,000	5.58	10/01/31.....	15,000	5.69
10/01/32.....	15,000	5.77	10/01/33.....	15,000	5.87
10/01/34.....	15,000	5.95	10/01/35.....	15,000	6.07
10/01/36.....	15,000	6.13	10/01/37.....	15,000	6.18
10/01/38.....	15,000	6.25	10/01/43.....	75,000	6.40

CALLABLE-Bonds due 2031 - 2038, 2043 are callable in whole at anytime or in part at anytime:  
 2031 - 2038, 2043 Bonds:  
 10/01/2030... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
 2043 Bonds:  
 10/01/39... 15,000 10/01/40... 15,000 10/01/41... 15,000  
 10/01/42... 15,000 10/01/43... 15,000  
 OFFERED-(\$298,400,000) On Oct. 26, 2023 thru Piper Sandler And Co.

**TEXAS MUNICIPAL GAS ACQUISITION AND SUPPLY CORPORATION IV, TX**

**New Bond Offering:** Gas Supply Revenue, 2023-B  
 ISSUED-\$687,845,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Jan. 1: 2025 - 2034, 2054.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bank of New York Mellon Trust Co NA.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Norton Rose Fulbright Us LLP.  
 REMARKETING AGENT-Bofa Securities Inc.  
 TENDER AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25.....	3,720	5.25	01/01/26.....	4,330	5.25
01/01/27.....	4,550	5.25	01/01/28.....	4,750	5.25
01/01/29.....	5,595	5.25	01/01/30.....	5,730	5.25
01/01/31.....	5,955	5.50	01/01/32.....	5,900	5.50
01/01/33.....	5,960	5.50	01/01/34.....	6,380	5.50
01/01/54.....	634,975	5.50			

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2034, 2054 are callable in whole at anytime or in part at anytime:  
 2034, 2054 Bonds:

07/01/2033... 100  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Gas.  
 OFFERED-(\$687,845,000) On Nov. 10, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Gas Supply Revenue, 2023-A  
 ISSUED-\$789,570,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Jan. 1: 2025 - 2030, 2054.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bank of New York Mellon Trust Co NA.  
 REGISTRAR-Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Norton Rose Fulbright Us LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25.....	4,275	5.25	01/01/26.....	4,565	5.25
01/01/27.....	4,775	5.25	01/01/28.....	5,000	5.25
01/01/29.....	5,385	5.25	01/01/30.....	5,520	5.25
01/01/54.....	760,050	5.50			

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE-Bonds due 2030, 2054 are callable in whole at anytime or in part at anytime:  
 2030, 2054 Bonds:  
 07/01/2029... 100  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Revenue.  
 PURPOSE-Gas.  
 OFFERED-(\$789,570,000) On Nov. 10, 2023 thru Bofa Securities Inc.

**TEXAS PRIVATE ACTIVITY BOND SURFACE TRANSPORTATION CORPORATION, TX**

**New Bond Offering:** Senior Lien Revenue Refunding, NTE Mobility Partners Segments 3 LLC, 2023 (AMT)  
 ISSUED-\$265,850,000.  
 DATED DATE-Nov. 20, 2023.  
 DUE-Dec. 31: 2033 - 2036; June 30: 2034 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Citibank NA.  
 PAYING AGENT-Citibank NA.  
 REGISTRAR-Citibank NA.  
 BOND COUNSEL-McCall Parkhurst And Horton LLP.  
 ESCROW AGENT-Citibank NA.  
 TRANSFER AGENT-Citibank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 31 (June 30, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/31/33.....	10,740	5.00	06/30/34.....	10,750	5.00
12/31/34.....	10,955	5.00	06/30/35.....	10,955	5.13
12/31/35.....	11,520	5.13	06/30/36.....	11,525	5.25
12/31/36.....	12,130	5.25	06/30/37.....	12,135	5.38
06/30/38.....	25,575	5.38	06/30/39.....	26,965	5.38
06/30/40.....	28,455	5.50	06/30/41.....	30,040	5.50
06/30/42.....	31,715	5.50	06/30/43.....	32,390	5.50

CALLABLE-Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime:  
 2033 - 2043 Bonds:  
 06/30/2028... 103 06/30/2029... 102 06/30/2030... 101  
 06/30/2031... 100 06/30/2032... 100 06/30/2033... 100  
 06/30/2034... 100 06/30/2035... 100 06/30/2036... 100  
 06/30/2037... 100 06/30/2038... 100 06/30/2039... 100  
 06/30/2040... 100 06/30/2041... 100 06/30/2042... 100  
 06/30/2043... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each June 30 as follows (\$000 omitted):  
 2038 Bonds:  
 12/31/37... 12,790 06/30/38... 12,785  
 2039 Bonds:

12/31/38... 13,480 06/30/39... 13,485  
 2040 Bonds:  
 12/31/39... 14,230 06/30/40... 14,225  
 2041 Bonds:  
 12/31/40... 15,020 06/30/41... 15,020  
 2042 Bonds:  
 12/31/41... 15,855 06/30/42... 15,860  
 2043 Bonds:  
 12/31/42... 16,195 06/30/43... 16,195  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Other Transportation.  
 OFFERED-(\$265,850,000) On Nov. 7, 2023 thru Barclays Capital Inc.

**TRADITION MUNICIPAL UTILITY DISTRICT NO 2B, TX**

**New Bond Offering:** Unlimited Tax Road, 2023-A  
 ISSUED-\$12,330,000.  
 DATED DATE-Dec. 1, 2023.  
 DUE-Sept. 1: 2025 - 2048.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bokf NA.  
 REGISTRAR-Bokf NA.  
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.  
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25.....	280	6.75	09/01/26.....	290	6.75
09/01/27.....	305	6.75	09/01/28.....	320	6.75
09/01/29.....	335	6.75	09/01/30.....	355	6.50
09/01/31.....	370	5.00	09/01/32.....	390	4.25
09/01/33.....	410	4.25	09/01/34.....	430	4.25
09/01/35.....	450	4.25	09/01/36.....	475	4.50
09/01/37.....	500	4.63	09/01/38.....	525	4.63
09/01/39.....	550	4.75	09/01/40.....	575	4.75
09/01/42.....	1,240	4.75	09/01/44.....	1,365	4.75
09/01/46.....	1,505	4.75	09/01/48.....	1,660	5.00

CALLABLE-Bonds due 2031 - 2048 are callable in whole at anytime or in part at anytime:  
 2031 - 2048 Bonds:  
 12/01/2030... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2042 Bonds:

09/01/41... 605 09/01/42... 635  
 2044 Bonds:  
 09/01/43... 665 09/01/44... 700  
 2046 Bonds:  
 09/01/45... 735 09/01/46... 770  
 2048 Bonds:  
 09/01/47... 810 09/01/48... 850  
 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/32...98.92 09/01/33...98.05 09/01/34...97.06  
 09/01/35...95.98 09/01/36...97.63 09/01/37...98.25  
 09/01/38...97.65 09/01/39...98.36 09/01/40...97.74  
 09/01/42...96.98 09/01/44...96.79 09/01/46...96.49  
 09/01/48...99.85  
 OFFERED-(\$12,330,000) On Nov. 13, 2023 thru Samco Capital Markets Inc.

**TRAVIS COUNTY MUNICIPAL UTILITY DISTRICT NO 19, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified)  
 ISSUED-\$3,500,000.  
 DATED DATE-Dec. 1, 2023.

DUE—Sept. 1: 2025 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Specialized Public Finance Inc.  
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
 DEPOSITORY—Depository Trust Company.  
 CALLABLE—Bonds due 2034 - 2048 are callable in whole at any time or in part at anytime:  
 2034 - 2048 Bonds:  
 09/01/2033 . . . 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2035 Bonds:  
 09/01/34 . . . . . 125 09/01/35 . . . . . 130  
 2037 Bonds:  
 09/01/36 . . . . . 135 09/01/37 . . . . . 145  
 2039 Bonds:  
 09/01/38 . . . . . 150 09/01/39 . . . . . 160  
 2041 Bonds:  
 09/01/40 . . . . . 165 09/01/41 . . . . . 175  
 2043 Bonds:  
 09/01/42 . . . . . 180 09/01/43 . . . . . 190  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2048).  
 PURPOSE—Multiple Public Utilities.  
 OFFERED—(\$3,500,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

**TYLER, TX**

**New Bond Offering:** Water and Sewer System Revenue, 2023  
 ISSUED—\$62,505,000.  
 DATED DATE—Nov. 1, 2023.  
 DUE—Sept. 1: 2024 - 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Umb Bank NA.  
 REGISTRAR—Umb Bank NA.  
 FINANCIAL ADVISOR—Specialized Public Finance Inc.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 TRANSFER AGENT—Umb Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2053 Bonds:  
 09/01/49 . . . 3,155 09/01/50 . . . 3,220 09/01/51 . . . 3,380  
 09/01/52 . . . 3,550 09/01/53 . . . 3,725  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$62,505,000) On Nov. 8, 2023 thru Mesirow Financial.

**UPPER TRINITY REGIONAL WATER DISTRICT, TX**

**New Bond Offering:** Regional Treated Water Supply System Revenue Refunding, 2023  
 ISSUED—\$30,450,000.  
 DATED DATE—Nov. 1, 2023.  
 DUE—Aug. 1: 2024 - 2043, 2048, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Bracewell LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/24 . . . . .	935	5.00	08/01/25 . . . . .	475	5.00
08/01/26 . . . . .	495	5.00	08/01/27 . . . . .	520	5.00
08/01/28 . . . . .	545	5.00	08/01/29 . . . . .	575	5.00
08/01/30 . . . . .	605	5.00	08/01/31 . . . . .	635	5.00
08/01/32 . . . . .	665	5.00	08/01/33 . . . . .	700	5.00
08/01/34 . . . . .	735	5.00	08/01/35 . . . . .	770	5.00
08/01/36 . . . . .	810	5.00	08/01/37 . . . . .	850	5.00
08/01/38 . . . . .	890	5.00	08/01/39 . . . . .	935	5.00

08/01/40 . . . . .	985	5.00	08/01/41 . . . . .	1,030	5.00
08/01/42 . . . . .	1,085	5.00	08/01/43 . . . . .	1,140	5.00
08/01/48 . . . . .	6,600	5.00	08/01/53 . . . . .	8,470	5.25

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
 2048 Bonds:  
 08/01/44 . . . . . 1,195 08/01/45 . . . . . 1,255 08/01/46 . . . . . 1,315  
 08/01/47 . . . . . 1,385 08/01/48 . . . . . 1,450  
 2053 Bonds:  
 08/01/49 . . . . . 1,525 08/01/50 . . . . . 1,605 08/01/51 . . . . . 1,690  
 08/01/52 . . . . . 1,780 08/01/53 . . . . . 1,870  
 SECURITY—Revenue.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2043, 2048, 2053).  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$30,450,000) On Nov. 8, 2023 thru Pnc Capital Markets.

**VAN ALSTYNE MUNICIPAL DISTRICT NO 1 GRAYSON COUNTY, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED—\$3,010,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2025 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
 BOND COUNSEL—Coats Rose PC.  
 TRANSFER AGENT—Bokf NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25 . . . . .	60	10.00	09/01/26 . . . . .	65	10.00
09/01/27 . . . . .	70	10.00	09/01/28 . . . . .	75	10.00
09/01/29 . . . . .	75	10.00	09/01/31 . . . . .	165	6.88
09/01/33 . . . . .	185	4.25	09/01/34 . . . . .	100	4.25
09/01/35 . . . . .	105	4.38	09/01/36 . . . . .	115	4.50
09/01/37 . . . . .	120	4.50	09/01/38 . . . . .	125	4.63
09/01/39 . . . . .	135	4.63	09/01/40 . . . . .	140	4.75
09/01/41 . . . . .	150	4.75	09/01/42 . . . . .	160	4.75
09/01/43 . . . . .	170	4.75	09/01/44 . . . . .	175	4.75
09/01/45 . . . . .	190	4.75	09/01/46 . . . . .	200	4.75
09/01/48 . . . . .	430	4.75			

CALLABLE—Bonds due 2030 - 2048 are callable in whole at any time or in part at anytime:  
 2030 - 2048 Bonds:  
 09/01/2029 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2031 Bonds:  
 09/01/30 . . . . . 80 09/01/31 . . . . . 85  
 2033 Bonds:  
 09/01/32 . . . . . 90 09/01/33 . . . . . 95  
 2048 Bonds:  
 09/01/47 . . . . . 210 09/01/48 . . . . . 220

**VERANDAH MUNICIPAL UTILITY DISTRICT, TX**

**New Bond Offering:** Unlimited Tax Road, 2023-A  
 ISSUED—\$3,570,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2026 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Winstead PC.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2048).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$3,570,000) On Nov. 15, 2023 thru Robert W Baird And Co Inc.

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO 19, TX**

**New Bond Offering:** Unlimited Tax Road, 2023  
 ISSUED—\$7,870,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2025 - 2054.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bokf NA.  
 REGISTRAR—Bokf NA.  
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
 DEPOSITORY—Depository Trust Company.  
 SECURITY—Unlimited Tax G.o..  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2054).  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$7,870,000) On Nov. 2, 2023 thru Northland Securities Inc.

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO 33, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified)  
 ISSUED—\$3,745,000.  
 DATED DATE—Dec. 1, 2023.  
 DUE—Sept. 1: 2025 - 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bank of New York Mellon Trust Co NA.  
 REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Masterson Advisors LLC.  
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/25 . . . . .	70	5.00	09/01/26 . . . . .	75	5.00
09/01/27 . . . . .	80	5.00	09/01/28 . . . . .	85	5.00
09/01/29 . . . . .	90	5.00	09/01/30 . . . . .	95	5.00
09/01/33 . . . . .	315	5.00	09/01/36 . . . . .	370	5.13
09/01/39 . . . . .	440	5.25	09/01/43 . . . . .	710	5.50
09/01/49 . . . . .	1,415	5.63			

CALLABLE—Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:  
 2031 - 2049 Bonds:  
 09/01/2030 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):  
 2033 Bonds:  
 09/01/31 . . . . . 100 09/01/32 . . . . . 105 09/01/33 . . . . . 110  
 2036 Bonds:  
 09/01/34 . . . . . 115 09/01/35 . . . . . 125 09/01/36 . . . . . 130  
 2039 Bonds:  
 09/01/37 . . . . . 140 09/01/38 . . . . . 145 09/01/39 . . . . . 155  
 2043 Bonds:  
 09/01/40 . . . . . 165 09/01/41 . . . . . 170 09/01/42 . . . . . 180  
 09/01/43 . . . . . 195  
 2049 Bonds:  
 09/01/44 . . . . . 205 09/01/45 . . . . . 215 09/01/46 . . . . . 230  
 09/01/47 . . . . . 240 09/01/48 . . . . . 255 09/01/49 . . . . . 270

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 09/01/33 . . . . . 99.23 09/01/36 . . . . . 98.84 09/01/39 . . . . . 98.94  
 09/01/49 . . . . . 99.65

OFFERED--(\$3,745,000) On Nov. 7, 2023 thru Rbc Capital Markets LLC.

**WALLER COUNTY MUNICIPAL UTILITY DISTRICT NO 35, TX**

**New Bond Offering:** Unlimited Tax Road, 2023 (Bank Qualified) ISSUED--\$4,210,000. DATED DATE--Dec. 1, 2023. DUE--Sept. 1: 2025 - 2049. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon Trust Co NA. REGISTRAR--Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR--Robert W Baird And Co Inc. BOND COUNSEL--Schwartz Page And Harding. TRANSFER AGENT--Bank of New York Mellon Trust Co NA. DEPOSITORY--Depository Trust Company.

INTEREST--M&S 1 (Mar. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2031 - 2049 are callable in whole at any time or in part at anytime:

2031 - 2049 Bonds: 09/01/2030 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2042 Bonds:

09/01/41 ..... 195 09/01/42 ..... 205 2044 Bonds:

09/01/43 ..... 215 09/01/44 ..... 230 2046 Bonds:

09/01/45 ..... 240 09/01/46 ..... 255 2049 Bonds:

09/01/47 ..... 270 09/01/48 ..... 280 09/01/49 ..... 295 SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2049). PURPOSE--Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/40 ... .99.88 09/01/42 ... .96.98 09/01/44 ... .96.79 09/01/46 ... .98.17 09/01/49 ... .99.70

OFFERED--(\$4,210,000) On Nov. 13, 2023 thru Samco Capital Markets.

**WEST HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 5, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified) ISSUED--\$3,215,000. DATED DATE--Dec. 1, 2023. DUE--Sept. 1: 2025 - 2049. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon Trust Co NA. REGISTRAR--Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR--Masterson Advisors LLC. BOND COUNSEL--Young And Brooks. DEPOSITORY--Depository Trust Company. SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

09/01/32 ..... 25 09/01/33 ..... 25 09/01/34 ..... 25 09/01/35 ..... 25 09/01/36 ..... 30 2041 Bonds:

09/01/37 ..... 30 09/01/38 ..... 30 09/01/39 ..... 30 09/01/40 ..... 30 09/01/41 ..... 30 2044 Bonds:

09/01/42 ..... 30 09/01/43 ..... 30 09/01/44 ..... 450 2046 Bonds:

09/01/45 ..... 450 09/01/46 ..... 450 2049 Bonds:

09/01/47 ..... 450 09/01/48 ..... 450 09/01/49 ..... 450 SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2049). OFFERED--(\$3,215,000) On Nov. 9, 2023 thru Raymond James And Associates Inc.

**WESTSIDE 211 SPECIAL IMPROVEMENT DISTRICT, TX**

**New Bond Offering:** Limited Ad Valorem Tax & Subordinate Lien Sales and Use Tax Road, 2023 (Bank Qualified) ISSUED--\$4,175,000.

DATED DATE--Nov. 15, 2023. DUE--Aug. 15: 2024 - 2029, 2031, 2033, 2036, 2040, 2044, 2046, 2052.

DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bokf NA. REGISTRAR--Bokf NA.

FINANCIAL ADVISOR--Hilltop Securities Inc. BOND COUNSEL--Allen Boone Humphries Robinson LLP. TRANSFER AGENT--Bokf NA.

DEPOSITORY--Depository Trust Company. INTEREST--F&A 15. CALLABLE--Bonds due 2033, 2036, 2040, 2044, 2046, 2052 are callable in whole at anytime or in part at anytime:

2033, 2036, 2040, 2044, 2046, 2052 Bonds: 08/15/2031 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2031 Bonds:

08/15/30 ..... 90 08/15/31 ..... 95 2033 Bonds:

08/15/32 ..... 95 08/15/33 ..... 105 2036 Bonds:

08/15/34 ..... 110 08/15/35 ..... 115 08/15/36 ..... 120 2040 Bonds:

08/15/37 ..... 125 08/15/38 ..... 130 08/15/39 ..... 135 08/15/40 ..... 145 2044 Bonds:

08/15/41 ..... 155 08/15/42 ..... 155 08/15/43 ..... 165 08/15/44 ..... 175 2046 Bonds:

08/15/45 ..... 180 08/15/46 ..... 190 2052 Bonds:

08/15/47 ..... 200 08/15/48 ..... 215 08/15/49 ..... 220 08/15/50 ..... 230 08/15/51 ..... 245 08/15/52 ..... 255

SECURITY--Double Barreled. BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2029, 2031, 2033, 2036, 2040, 2044, 2046, 2052). PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$4,175,000) On Nov. 15, 2023 thru Fmsbonds Inc.

**WILLIAMSON COUNTY MUNICIPAL UTILITY DISTRICT NO. 19A, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified) ISSUED--\$3,770,000. DATED DATE--Nov. 21, 2023. DUE--Aug. 15: 2025 - 2053. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bokf NA. REGISTRAR--Bokf NA. FINANCIAL ADVISOR--Specialized Public Finance Inc. BOND COUNSEL--McCall Parkhurst And Horton LLP. TRANSFER AGENT--Bokf NA. DEPOSITORY--Depository Trust Company. INTEREST--F&A 15 (Aug. 15, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2030 - 2053 are callable in whole at any time or in part at anytime:

2030 - 2053 Bonds: 08/15/2029 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted): 2031 Bonds:

08/15/30 ..... 75 08/15/31 ..... 75 2033 Bonds:

08/15/32 ..... 80 08/15/33 ..... 85 2035 Bonds:

08/15/34 ..... 90 08/15/35 ..... 95 2038 Bonds:

08/15/36 ..... 100 08/15/37 ..... 105 08/15/38 ..... 110 2041 Bonds:

08/15/39 ..... 120 08/15/40 ..... 125 08/15/41 ..... 130 2053 Bonds:

08/15/42 ..... 140 08/15/43 ..... 145 08/15/44 ..... 155 08/15/45 ..... 165 08/15/46 ..... 170 08/15/47 ..... 180

08/15/48 ..... 190 08/15/49 ..... 200 08/15/50 ..... 215 08/15/51 ..... 225 08/15/52 ..... 235 08/15/53 ..... 250

SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2053).

PURPOSE--Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

08/15/41 ... .99.41 08/15/53 ... .98.77

OFFERED--(\$3,770,000) On Nov. 1, 2023 thru Hilltop Securities Inc.

**WILLIAMSON COUNTY MUNICIPAL UTILITY DISTRICT NO. 34, TX**

**New Bond Offering:** Unlimited Tax, 2023 (Bank Qualified) ISSUED--\$8,000,000. DATED DATE--Dec. 7, 2023. DUE--Sept. 1: 2024 - 2046. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Umb Bank NA. REGISTRAR--Umb Bank NA. FINANCIAL ADVISOR--Public Finance Group LLC. BOND COUNSEL--McCall Parkhurst And Horton LLP. TRANSFER AGENT--Umb Bank NA. DEPOSITORY--Depository Trust Company. CALLABLE--Bonds due 2031 - 2046 are callable in whole at any time or in part at anytime:

2031 - 2046 Bonds: 09/01/2030 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted): 2046 Bonds:

09/01/43 ..... 430 09/01/44 ..... 445 09/01/45 ..... 470 09/01/46 ..... 490

SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2046).

PURPOSE--Multiple Public Utilities. OFFERED--(\$8,000,000) On Nov. 2, 2023 thru Samco Capital Markets Inc.

**WOOD TRACE MUNICIPAL UTILITY DISTRICT NO. 1, TX**

**New Bond Offering:** Unlimited Tax Park, 2023-A (Bank Qualified) ISSUED--\$3,460,000. DATED DATE--Dec. 1, 2023. DUE--Mar. 1: 2025 - 2043. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon Trust Co NA.

REGISTRAR—Bank of New York Mellon Trust Co NA.  
 FINANCIAL ADVISOR—Masterson Advisors LLC.  
 BOND COUNSEL—Schwartz Page And Harding LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/25	185	5.00	03/01/26	185	5.00
03/01/27	185	5.00	03/01/28	185	5.00
03/01/29	185	5.00	03/01/30	185	5.00
03/01/31	185	4.00	03/01/33	365	4.00
03/01/35	360	4.25	03/01/37	360	4.38
03/01/39	360	4.50	03/01/41	360	4.63
03/01/43	360	4.75			

CALLABLE—Bonds due 2031 - 2043 are callable in whole at any time or in part at anytime:

2031 - 2043 Bonds:  
 03/01/2030 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):  
 2033 Bonds:

03/01/32 ..... 185 03/01/33 ..... 180  
 2035 Bonds:

03/01/34 ..... 180 03/01/35 ..... 180  
 2037 Bonds:

03/01/36 ..... 180 03/01/37 ..... 180  
 2039 Bonds:

03/01/38 ..... 180 03/01/39 ..... 180  
 2041 Bonds:

03/01/40 ..... 180 03/01/41 ..... 180  
 2043 Bonds:

03/01/42 ..... 180 03/01/43 ..... 180

SECURITY—Unlimited Tax G.o.  
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043).  
 PURPOSE—Parks/Zoos/Beaches.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/01/33 ... 98.86 03/01/35 ... 99.11 03/01/37 ... 98.76  
 03/01/39 ... 98.91 03/01/41 ... 99.11 03/01/43 ... 99.37  
 OFFERED—(\$3,460,000) On Nov. 8, 2023 thru Bok Financial Securities Inc.

**UTAH HOUSING CORPORATION, UT**

**New Bond Offering:** Single Family Mortgage Revenue, 2023-B (Taxable)  
 ISSUED—\$25,000,000.  
 DATED DATE—Dec. 20, 2023.  
 DUE—Jan. 1: 2054.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 TRUSTEE—Zions Bancorporation NA.  
 PAYING AGENT—Zions Bancorporation NA.  
 REGISTRAR—Zions Bancorporation NA.  
 BOND COUNSEL—Gilmore And Bell PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
01/01/54	25,000	5.70

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part on any interest payment date:

2054 Bonds:  
 01/01/2034 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2054 Bonds:

01/01/25	168	07/01/25	172	01/01/26	177
07/01/26	182	01/01/27	188	07/01/27	193
01/01/28	198	07/01/28	204	01/01/29	210
07/01/29	216	01/01/30	222	07/01/30	228
01/01/31	235	07/01/31	242	01/01/32	249
07/01/32	256	01/01/33	263	07/01/33	270
01/01/34	278	07/01/34	286	01/01/35	294
07/01/35	303	01/01/36	311	07/01/36	320

01/01/37	329	07/01/37	339	01/01/38	348
07/01/38	358	01/01/39	368	07/01/39	379
01/01/40	390	07/01/40	401	01/01/41	412
07/01/41	424	01/01/42	436	07/01/42	448
01/01/43	461	07/01/43	474	01/01/44	488
07/01/44	502	01/01/45	516	07/01/45	531
01/01/46	546	07/01/46	561	01/01/47	577
07/01/47	594	01/01/48	611	07/01/48	628
01/01/49	646	07/01/49	665	01/01/50	684
07/01/50	703	01/01/51	723	07/01/51	744
01/01/52	765	07/01/52	787	01/01/53	809
07/01/53	832	01/01/54	856		

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Mortgage Loans.  
 PURPOSE—Single Family Housing.  
 OFFERED—(\$25,000,000) On Nov. 8, 2023 thru Zions Bancorporation.

**VERMONT EAST CENTRAL VERMONT TELECOMMUNICATIONS DISTRICT, VT**

**New Bond Offering:** Project Revenue, 2023-A (Bank Qualified)  
 ISSUED—\$7,530,000.  
 DATED DATE—Nov. 28, 2023.  
 DUE—Dec. 1: 2046.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Primmer Piper Eggleston And Cramer PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/46	7,530	6.88

CALLABLE—Bonds due 2046 are callable in whole at anytime or in part on any interest payment date:

2046 Bonds:  
 12/01/2035 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2046 Bonds:

12/01/44	1,500	12/01/45	3,000	12/01/46	3,030
----------	-------	----------	-------	----------	-------

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Telephone.  
 OFFERED—(\$7,530,000) On Nov. 17, 2023 thru Municipal Capital Markets Group Inc.

**VIRGINIA BRISTOL, VA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2023  
 ISSUED—\$30,710,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Sept. 1: 2027.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Davenport And Co LLC.  
 BOND COUNSEL—Kaufman And Canoles.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
09/01/27	30,710	5.00

CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:  
 09/01/2025 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$30,710,000) On Oct. 31, 2023 thru Robert W Baird Co Inc.

**CAMPBELL COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, VA**

**New Bond Offering:** Public Facility Revenue, 2023-B (Taxable)  
 ISSUED—\$11,875,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Dec. 1: 2024 - 2033, 2038, 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Wilmington Trust NA.  
 PAYING AGENT—Wilmington Trust NA.  
 REGISTRAR—Wilmington Trust NA.  
 FINANCIAL ADVISOR—Davenport And Co LLC.  
 BOND COUNSEL—Sands Anderson PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	315	5.68	12/01/25	330	5.68
12/01/26	350	5.68	12/01/27	370	5.75
12/01/28	395	5.85	12/01/29	420	5.95
12/01/30	445	6.05	12/01/31	470	6.08
12/01/32	500	6.13	12/01/33	535	6.18
12/01/38	3,240	6.50	12/01/43	4,505	6.65

CALLABLE—Bonds due 2038, 2043 are callable in whole at anytime or in part at anytime:

2038, 2043 Bonds:  
 12/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2038 Bonds:

12/01/34	565	12/01/35	605	12/01/36	645
12/01/37	690	12/01/38	735		

2043 Bonds:

12/01/39	785	12/01/40	840	12/01/41	895
12/01/42	960	12/01/43	1,025		

SECURITY—Revenue.  
 PURPOSE—Economic Development.  
 OFFERED—(\$11,875,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

**New Bond Offering:** Public Facility Revenue, 2023-A  
 ISSUED—\$10,200,000.  
 DATED DATE—Nov. 9, 2023.  
 DUE—Dec. 1: 2024 - 2038, 2043, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Wilmington Trust NA.  
 PAYING AGENT—Wilmington Trust NA.  
 REGISTRAR—Wilmington Trust NA.  
 FINANCIAL ADVISOR—Davenport And Co LLC.  
 BOND COUNSEL—Sands Anderson PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	210	5.00	12/01/25	220	5.00
12/01/26	230	4.00	12/01/27	240	5.00
12/01/28	255	5.00	12/01/29	270	5.00
12/01/30	280	5.00	12/01/31	295	5.00
12/01/32	310	5.00	12/01/33	325	5.00
12/01/34	345	5.00	12/01/35	360	5.00
12/01/36	380	5.00	12/01/37	400	5.00
12/01/38	420	5.00	12/01/43	2,450	5.00
12/01/48	3,135	5.00			

CALLABLE—Bonds due 2034 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:

2034 - 2038, 2043, 2048 Bonds:  
 12/01/2033 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2043 Bonds:

12/01/39	440	12/01/40	465	12/01/41	490
12/01/42	515	12/01/43	540		

2048 Bonds:

12/01/44	565	12/01/45	595	12/01/46	625
12/01/47	660	12/01/48	690		

SECURITY—Revenue.  
 PURPOSE—Industrial Development.



ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/48 . . . 98.73 OFFERED-(\$10,200,000) On Oct. 25, 2023 thru Raymond James And Associates Inc.

FAIRFAX COUNTY ECONOMIC DEVELOPMENT AUTHORITY, VA

New Bond Offering: Fairfax County Facilities Revenue, Tysons Community Center Project, 2023 (Taxable) ISSUED-\$41,350,000. DATED DATE-Nov. 30, 2023. DUE-Oct. 1: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 10/01/24 . . . . 41,350 5.59 SECURITY-Revenue. PURPOSE-Economic Development. OFFERED-(\$41,350,000) On Nov. 8, 2023 thru JP Morgan Securities LLC.

FAIRFAX ECONOMIC DEVELOPMENT AUTHORITY, VA

New Bond Offering: Public Facility Revenue, City of Fairfax Project, 2023 ISSUED-\$23,175,000. DATED DATE-Nov. 30, 2023. DUE-Jan. 15: 2027 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Truist Bank. PAYING AGENT-Truist Bank. REGISTRAR-Truist Bank. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Hunton Andrews Kurth LLP. DEPOSITORY-Depository Trust Company. SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$23,175,000) On Nov. 8, 2023 thru Fidelity Capital Markets.

HAMPTON ROADS TRANSPORTATION ACCOUNTABILITY COMMISSION, VA

New Bond Offering: Hampton Roads Transportation Intermediate Lien Bond Anticipation, 2023-A ISSUED-\$141,000,000. DATED DATE-Nov. 16, 2023. DUE-July 1: 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Kaufman And Canoles. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2024-according to maturity-\$000 omitted): Year Amt. % 07/01/27 . . . . 141,000 5.00 SECURITY-Sales/excise Tax. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$141,000,000) On Nov. 9, 2023 thru Wells Fargo Corporate Trust Services.

INDUSTRIAL DEVELOPMENT AUTHORITY OF THE COUNTY OF SOUTHAMPTON COUNTY, VA

New Bond Offering: Environmental Improvement Revenue, PRTI Virginia One LLC Project, 2023 (AMT) ISSUED-\$65,000,000. DATED DATE-Nov. 16, 2023. DUE-Nov. 1: 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

BOND COUNSEL-Mcguire Woods LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (June 12, 2024-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., % showing bond details for King George County.

KING GEORGE COUNTY ECONOMIC DEVELOPMENT AUTHORITY, VA

New Bond Offering: Public Facility Revenue, 2023 ISSUED-\$20,630,000. DATED DATE-Nov. 21, 2023. DUE-Oct. 15: 2026 - 2050. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Wilmington Trust NA. PAYING AGENT-Wilmington Trust NA. REGISTRAR-Wilmington Trust NA. FINANCIAL ADVISOR-Davenport And Co LLC. BOND COUNSEL-Sands Anderson PC. DEPOSITORY-Depository Trust Company. INTEREST-A&O 15 (Apr. 15, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., % showing bond details for King George County.

CALLABLE-Bonds due 2034 - 2050 are callable in whole at any time or in part at anytime:

2034 - 2050 Bonds: 10/15/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted): 2050 Bonds:

Table with 6 columns: Year, Amt., % Year, Amt., % showing bond details for King George County.

NORFOLK, VA

New Bond Offering: Water Revenue, 2023 ISSUED-\$51,515,000. DATED DATE-Nov. 14, 2023. DUE-Nov. 1: 2026 - 2027, 2029 - 2045. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Mcguire Woods LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., % showing bond details for Norfolk, VA.

11/01/43 . . . . . 1,485 5.00 11/01/44 . . . . . 1,560 5.00 11/01/45 . . . . . 5,970 5.00 CALLABLE-Bonds due 2034 - 2045 are callable in whole at any time or in part at anytime:

2034 - 2045 Bonds: 11/01/2033 . . . 100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$51,515,000) On Oct. 24, 2023 thru Morgan Stanley And Co LLC.

SPOTSYLVANIA COUNTY, VA

New Bond Offering: Water and Sewer System Revenue, 2023 ISSUED-\$35,020,000. DATED DATE-Nov. 30, 2023. DUE-Dec. 1: 2024 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. FINANCIAL ADVISOR-Pfm Financial Advisors LLC. BOND COUNSEL-Haneberg Hurlbert PLC. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., % showing bond details for Spotsylvania County.

CALLABLE-Bonds due 2033 - 2048 are callable in whole at any time or in part at anytime:

2033 - 2048 Bonds: 12/01/2032 . . . 100 SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$35,020,000) On Nov. 15, 2023 thru Morgan Stanley And Co LLC.

VIRGINIA HOUSING DEVELOPMENT AUTHORITY, VA

New Bond Offering: Rental Housing, 2023-F ISSUED-\$167,855,000. DATED DATE-Nov. 30, 2023. DUE-May 1: 2026 - 2035, 2067; Nov. 1: 2026 - 2035, 2038, 2043, 2048, 2053, 2058, 2063. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Hawkins Delafield And Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., % showing bond details for Virginia Housing Development Authority.

CALLABLE-Bonds due 2031, 2033 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, 2067 are callable in whole at anytime or in part at anytime:

2033 - 2035, 2038, 2043, 2048, 2053, 2058, 2063, 2067 Bonds: 11/01/2032 . . . 100

2031 Bonds:  
 11/01/2026... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1, May 1 as follows (\$000 omitted):

2038 Bonds:  
 05/01/36... 855 11/01/36... 875 05/01/37... 900  
 11/01/37... 920 05/01/38... 945 11/01/38... 970  
 2043 Bonds:

05/01/39... 995 11/01/39... 1,020 05/01/40... 1,045  
 11/01/40... 1,075 05/01/41... 1,105 11/01/41... 1,135  
 05/01/42... 1,165 11/01/42... 1,195 05/01/43... 1,225  
 11/01/43... 1,260  
 2048 Bonds:

05/01/44... 1,290 11/01/44... 1,325 05/01/45... 1,365  
 11/01/45... 1,400 05/01/46... 1,440 11/01/46... 1,475  
 05/01/47... 1,515 11/01/47... 1,560 05/01/48... 1,600  
 11/01/48... 1,645  
 2053 Bonds:

05/01/49... 1,690 11/01/49... 1,735 05/01/50... 1,785  
 11/01/50... 1,830 05/01/51... 1,880 11/01/51... 1,935  
 05/01/52... 1,985 11/01/52... 2,040 05/01/53... 2,095  
 11/01/53... 2,155  
 2058 Bonds:

05/01/54... 2,215 11/01/54... 2,275 05/01/55... 2,340  
 11/01/55... 2,400 05/01/56... 2,470 11/01/56... 2,535  
 05/01/57... 2,605 11/01/57... 2,680 05/01/58... 2,755  
 11/01/58... 2,830  
 2063 Bonds:

05/01/59... 2,910 11/01/59... 2,990 05/01/60... 3,075  
 11/01/60... 3,285 05/01/61... 3,330 11/01/61... 3,395  
 05/01/62... 3,460 11/01/62... 3,530 05/01/63... 3,605  
 11/01/63... 3,675  
 2067 Bonds:

05/01/64... 2,950 11/01/64... 2,830 05/01/65... 2,910  
 11/01/65... 2,995 05/01/66... 2,380 11/01/66... 1,145  
 05/01/67... 3,865  
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Lease/rent.  
 PURPOSE—Single/Multi-Family Housing.  
 OFFERED—(\$167,855,000) On Nov. 10, 2023 thru Raymond James.

**VIRGINIA RESOURCES AUTHORITY, VA**  
**New Bond Offering:** State Moral Obligation Revenue, Virginia Pooled Financing Program, 2023-B

ISSUED—\$2,930,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Nov. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank Trust Co NA.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Davenport And Co LLC.  
 BOND COUNSEL—Mcguire Woods LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/24	180	5.00	11/01/25	195	5.00
11/01/26	205	5.00	11/01/27	220	5.00
11/01/28	225	5.00	11/01/29	235	5.00
11/01/30	245	5.00	11/01/31	60	5.00
11/01/32	65	5.00	11/01/33	65	5.00
11/01/34	70	5.00	11/01/35	75	5.00
11/01/38	250	5.00	11/01/43	840	5.00

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 11/01/2033... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
 2038 Bonds:

11/01/36... 80 11/01/37... 85 11/01/38... 85  
 2043 Bonds:

11/01/39... 95 11/01/40... 95 11/01/41... 100  
 11/01/42... 105 11/01/43... 445  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$2,970,000) On Oct. 24, 2023 thru BNY Mellon Capital Markets.

**WASHINGTON COWLITZ AND CLARK COUNTIES SCHOOL DISTRICT NO. 404-102 (Woodland), WA**

**New Bond Offering:** Unlimited Tax General Obligation Refunding, 2023  
 ISSUED—\$21,225,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Dec. 1: 2024 - 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Educational Service District 112.  
 BOND COUNSEL—Pacifica Law Group LLP.  
 FISCAL AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	975	5.00	12/01/25	1,010	5.00
12/01/26	1,110	5.00	12/01/27	1,220	5.00
12/01/28	615	5.00	12/01/29	690	5.00
12/01/30	775	5.00	12/01/31	775	5.00
12/01/32	780	5.00	12/01/33	900	5.00
12/01/34	940	5.00	12/01/35	990	4.00
12/01/36	2,060	4.00	12/01/37	4,040	4.13
12/01/38	4,345	4.25			

CALLABLE—Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:  
 2034 - 2038 Bonds:

12/01/2033... 100  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/35... 99.24 12/01/36... 97.91 12/01/37... 97.65  
 12/01/38... 97.82

OFFERED—(\$21,225,000) On Nov. 3, 2023 thru Da Davidson And Co.

**GRAYS HARBOR COUNTY PUBLIC UTILITY DISTRICT NO. 1, WA**

**New Bond Offering:** Hospital Revenue And Revenue Refunding, Summit Pacific Medical Center, 2023  
 ISSUED—\$74,715,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Dec. 1: 2024 - 2027, 2033, 2044, 2049, 2053.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1.

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2033 Bonds:

12/01/28	735	12/01/29	780	12/01/30	825
12/01/31	870	12/01/32	920	12/01/33	975

2044 Bonds:  
 12/01/34... 1,030 12/01/35... 1,100 12/01/36... 1,175  
 12/01/37... 1,255 12/01/38... 1,340 12/01/39... 1,430  
 12/01/40... 1,525 12/01/41... 1,630 12/01/42... 2,840  
 12/01/43... 3,035 12/01/44... 3,235

2049 Bonds:

12/01/45... 3,455 12/01/46... 3,695 12/01/47... 3,945  
 12/01/48... 4,220 12/01/49... 4,510  
 2053 Bonds:

12/01/50... 4,820 12/01/51... 5,150 12/01/52... 5,505  
 12/01/53... 12,635  
 OFFERED—(\$74,715,000) On Nov. 2, 2023 thru Keybank Capital Markets.

**PORT ORCHARD, WA**

**New Bond Offering:** Limited Tax General Obligation, 2023  
 ISSUED—\$10,715,000.  
 DATED DATE—Nov. 15, 2023.  
 DUE—Dec. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.  
 TRANSFER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/24	300	5.00	12/01/25	340	5.00
12/01/26	360	5.00	12/01/27	375	5.00
12/01/28	395	5.00	12/01/29	415	5.00
12/01/30	435	5.00	12/01/31	455	5.00
12/01/32	480	5.00	12/01/33	505	5.00
12/01/34	530	5.00	12/01/35	555	5.00
12/01/36	585	5.00	12/01/37	610	5.00
12/01/38	645	5.00	12/01/43	3,730	5.00

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:

12/01/2033... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2043 Bonds:

12/01/39... 675 12/01/40... 710 12/01/41... 745  
 12/01/42... 780 12/01/43... 820

SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$10,715,000) On Nov. 1, 2023 thru Da Davidson And Co.

**SEATTLE, WA**

**New Bond Offering:** Municipal Light and Power Refunding Revenue, 2023-B  
 ISSUED—\$85,840,000.  
 DATED DATE—Oct. 26, 2023.  
 DUE—Nov. 1: 2046.

DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 PAYING AGENT—US Bank Trust Co NA.  
 REGISTRAR—US Bank Trust Co NA.  
 FINANCIAL ADVISOR—Piper Sandler And Co.  
 BOND COUNSEL—Stradling Yocca Carlson And Rauth PC.  
 FISCAL AGENT—US Bank Trust Co NA.  
 REMARKETING AGENT—Bofa Securities Inc.  
 TENDER AGENT—US Bank Trust Co NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2046 are callable in whole at anytime or in part at anytime:

2046 Bonds:  
 10/26/2023... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2046 Bonds:  
 11/01/24... 2,300 11/01/25... 2,440 11/01/26... 2,535  
 11/01/27... 2,640 11/01/28... 2,745 11/01/29... 2,855  
 11/01/30... 2,970 11/01/31... 3,085 11/01/32... 3,210  
 11/01/33... 3,340 11/01/34... 3,470 11/01/35... 3,610  
 11/01/36... 3,755 11/01/37... 3,905 11/01/38... 4,060  
 11/01/39... 4,225 11/01/40... 4,390 11/01/41... 4,570  
 11/01/42... 4,750 11/01/43... 4,940 11/01/44... 5,140  
 11/01/45... 5,345 11/01/46... 5,560  
 SECURITY—Revenue.

LETTER OF CREDIT—Td Bank NA expiring on Oct. 25, 2028 unless extended or terminated earlier as described in the indenture.  
PURPOSE—Public Power.  
OFFERED—(\$85,840,000) On Oct. 25, 2023 thru Bofa Securities Inc.

**WASHINGTON, WA**

**New Bond Offering:** Certificates of Participation, State and Local Agency Real and Personal Property, 2023-C  
ISSUED—\$38,655,000.  
DATED DATE—Nov. 15, 2023.  
DUE—Jan. 1: 2025 - 2034.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank Trust Co NA.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Piper Sandler And Co.  
BOND COUNSEL—Foster Garvey PC.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25	6,460	5.00	01/01/26	6,790	5.00
01/01/27	7,140	5.00	01/01/28	7,415	5.00
01/01/29	3,225	5.00	01/01/30	2,815	5.00
01/01/31	2,775	5.00	01/01/32	645	5.00
01/01/33	680	5.00	01/01/34	710	5.00

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Lease/rent.  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$38,655,000) On Oct. 26, 2023 thru JP Morgan Securities LLC.

**WASHINGTON STATE, WA**

**New Bond Offering:** Motor Vehicle Fuel Tax and Vehicle Related Fees General Oblig, 2024 R-B  
ISSUED—\$181,845,000.  
DATED DATE—Nov. 21, 2023.  
DUE—June 1: 2025 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Piper Sandler And Co.  
BOND COUNSEL—Foster Garvey PC.  
TRANSFER AGENT—US Bank Trust Co NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/25	8,425	5.00	06/01/26	8,850	5.00
06/01/27	9,295	5.00	06/01/28	9,755	5.00
06/01/29	10,240	5.00	06/01/30	10,755	5.00
06/01/31	11,295	5.00	06/01/32	11,855	5.00
06/01/33	12,450	5.00	06/01/34	13,070	5.00
06/01/35	13,725	5.00	06/01/36	14,415	5.00
06/01/37	15,135	5.00	06/01/38	15,895	5.00
06/01/39	16,685	5.00			

CALLABLE—Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:  
12/01/2033... 100

SECURITY—Double Barreled.  
PURPOSE—Other Transportation.  
OFFERED—(\$181,845,000) On Nov. 7, 2023 thru Bofa Securities Inc.

**New Bond Offering:** Various Purpose General Obligation Refunding, 2024 R-A  
ISSUED—\$289,660,000.  
DATED DATE—Nov. 21, 2023.  
DUE—Feb. 1: 2024 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank Trust Co NA.  
REGISTRAR—US Bank Trust Co NA.  
FINANCIAL ADVISOR—Piper Sandler And Co.  
BOND COUNSEL—Foster Garvey PC.  
ESCROW AGENT—US Bank Trust Co NA.  
FISCAL AGENT—US Bank Trust Co NA.  
TRANSFER AGENT—US Bank Trust Co NA.

DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Feb. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/24	4,955	5.00	02/01/25	13,195	5.00
02/01/26	13,855	5.00	02/01/27	14,550	5.00
02/01/28	15,270	5.00	02/01/29	16,040	5.00
02/01/30	16,845	5.00	02/01/31	17,680	5.00
02/01/32	18,560	5.00	02/01/33	19,485	5.00
02/01/34	20,470	5.00	02/01/35	21,495	5.00
02/01/36	22,565	5.00	02/01/37	23,695	5.00
02/01/38	24,875	5.00	02/01/39	26,125	5.00

CALLABLE—Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime:

2035 - 2039 Bonds:  
02/01/2034... 100

SECURITY—Unlimited Tax G.o..  
PURPOSE—Gen Purpose/Pub Improvement.  
OFFERED—(\$289,660,000) On Nov. 7, 2023 thru Bofa Securities Inc.

**WEST VIRGINIA  
THE COUNTY COMMISSION OF MONONGALIA COUNTY, WV**

**New Bond Offering:** Subordinate Special District Excise Tax Convertible Capital, University Town Centre Economic Opportunity, 2023-B

ISSUED—\$19,886,269.  
DATED DATE—Nov. 9, 2023.  
DUE—June 1: 2053.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—Wesbanco Bank Inc.  
PAYING AGENT—Wesbanco Bank Inc.  
REGISTRAR—Wesbanco Bank Inc.  
FINANCIAL ADVISOR—Crews And Associates Inc.  
BOND COUNSEL—Snell And Wilmer LLP.  
TRANSFER AGENT—Wesbanco Bank Inc.  
DEPOSITORY—Depository Trust Company.  
SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/44	6,930	5.00	06/01/45	7,485	5.00
06/01/47	8,730	5.00	06/01/48	9,430	5.00
06/01/50	10,995	5.00	06/01/51	11,875	5.00
06/01/53	13,850	5.00	06/01/52	12,825	5.00

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales/excise Tax.  
PURPOSE—Higher Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

06/01/53... 19.80  
OFFERED—(\$19,886,269) On Oct. 31, 2023 thru Keybank Capital Markets Inc.

**New Bond Offering:** Subordinate Special District Excise Tax Revenue and Improvement, University Town Centre Economic Opportunity, 2023-A

ISSUED—\$16,925,000.  
DATED DATE—Nov. 9, 2023.  
DUE—June 1: 2043.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—Wesbanco Bank Inc.  
PAYING AGENT—Wesbanco Bank Inc.  
REGISTRAR—Wesbanco Bank Inc.  
FINANCIAL ADVISOR—Crews And Associates Inc.  
BOND COUNSEL—Snell And Wilmer LLP.  
TRANSFER AGENT—Wesbanco Bank Inc.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/43	16,925	7.00

CALLABLE—Bonds due 2043 are callable in whole at anytime or in part at anytime:

2043 Bonds:

06/01/2030	103	06/01/2031	102	06/01/2032	101
06/01/2033	100	06/01/2034	100	06/01/2035	100
06/01/2036	100	06/01/2037	100	06/01/2038	100
06/01/2039	100	06/01/2040	100	06/01/2041	100
06/01/2042	100	06/01/2043	100		

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):  
2043 Bonds:

06/01/27	290	06/01/28	335	06/01/29	395
06/01/30	450	06/01/31	515	06/01/32	580
06/01/33	655	06/01/34	920	06/01/35	1,065
06/01/36	1,145	06/01/37	1,225	06/01/38	1,305
06/01/39	1,400	06/01/40	1,500	06/01/41	1,600
06/01/42	1,715	06/01/43	1,830		

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales/excise Tax.  
PURPOSE—Higher Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
06/01/43... 99.00  
OFFERED—(\$16,925,000) On Oct. 31, 2023 thru Keybank Capital Markets Inc.

**WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV**

**New Bond Offering:** Solid Waste Disposal Facility Revenue, Allegheny Metallurgical Project, 2023 (AMT)  
ISSUED—\$44,985,000.  
DATED DATE—Nov. 16, 2023.  
DUE—Jan. 1: 2048.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—Umb Bank NA.  
PAYING AGENT—Umb Bank NA.  
REGISTRAR—Umb Bank NA.  
BOND COUNSEL—Frost Brown Todd LLC.  
REMARKETING AGENT—Citigroup Capital Markets Inc.  
TENDER AGENT—Umb Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

Year	Amt.	%
01/01/48	44,985	4.75

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE—Bonds due 2048 are callable :

2048 Bonds:  
08/01/2024... 100

SECURITY—Revenue.  
PURPOSE—Solid Waste.  
OFFERED—(\$44,985,000) On Nov. 9, 2023 thru Citigroup Global Markets Inc.

**WOOD COUNTY BOARD OF EDUCATION, WV**

**New Bond Offering:** Public School, 2023  
ISSUED—\$60,850,000.  
DATED DATE—Dec. 5, 2023.  
DUE—June 1: 2025 - 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Municipal Bond Commission of West Virginia.  
REGISTRAR—United Bank.  
FINANCIAL ADVISOR—Piper Sandler And Co.  
BOND COUNSEL—Bowles Rice LLP.  
DEPOSITORY—Depository Trust Company.  
CALLABLE—Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:  
06/01/2033... 100

SECURITY—Unlimited Tax G.o..  
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2039).  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$60,850,000) On Nov. 14, 2023 thru JP Morgan.

**WISCONSIN  
BRILLION, WI**

**New Bond Offering:** Sewerage System Revenue Bond Anticipation Notes, 2023 (Bank Qualified)  
ISSUED—\$1,600,000.  
DATED DATE—Dec. 1, 2023.

DUE-May 1: 2028.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Associated Trust Co NA.  
 REGISTRAR-Associated Trust Co NA.  
 FINANCIAL ADVISOR-Wisconsin Public Finance Professionals LLC.  
 BOND COUNSEL-Quarles And Brady LLP.  
 FISCAL AGENT-Associated Trust Co NA.  
 DEPOSITORY-Depository Trust Company.  
 CALLABLE-Bonds due 2028 are callable in whole at anytime or in part at anytime:  
 2028 Bonds:  
 05/01/2025... 100  
 SECURITY-Revenue.  
 PURPOSE-Water and Sewer.  
 OFFERED-(\$1,600,000) On Nov. 13, 2023 thru Northland Securities Inc.

**BROWN DEER (VILLAGE OF), WI**

**New Bond Offering:** Taxable Note Anticipation Notes, 2023 (Taxable)  
 ISSUED-\$3,155,000.  
 DATED DATE-Nov. 1, 2023.  
 DUE-Apr. 1: 2026.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Associated Trust Co NA.  
 BOND COUNSEL-Quarles And Brady LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%
04/01/26	3,155	6.50

 CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:  
 2026 Bonds:  
 04/01/2024... 100  
 OFFERED-(\$3,155,000) On Oct. 24, 2023 thru Robert W Baird And Co Inc.

**CHIPPEWA VALLEY TECHNICAL COLLEGE DISTRICT, WI**

**New Bond Offering:** General Obligation Promissory Notes, 2023-H  
 ISSUED-\$1,500,000.  
 DATED DATE-Nov. 16, 2023.  
 DUE-Apr. 1: 2026 - 2031.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The District.  
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.  
 BOND COUNSEL-Quarles And Brady LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/26	225	5.00	04/01/27	235	5.00
04/01/28	240	5.00	04/01/29	255	5.00
04/01/30	265	5.00	04/01/31	280	5.00

 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Higher Education.  
 OFFERED-(\$1,500,000) On Oct. 25, 2023 thru Huntington Securities Inc.

**FRANKLIN, WI**

**New Bond Offering:** General Obligation Corporate Purpose, 2023-A (Bank Qualified)  
 ISSUED-\$5,975,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Mar. 1: 2024 - 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bond Trust Services Corp.  
 REGISTRAR-Bond Trust Services Corp.  
 FINANCIAL ADVISOR-Ehlers And Associates Inc.  
 BOND COUNSEL-Quarles And Brady LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/24	100	5.00	03/01/25	125	5.00
03/01/26	135	5.00	03/01/27	140	5.00
03/01/28	145	5.00	03/01/29	155	5.00
03/01/30	160	5.00	03/01/31	170	5.00
03/01/32	180	5.00	03/01/33	190	5.00

 CALLABLE-Bonds due 2031 - 2033 are callable in whole at anytime or in part at anytime:  
 2031 - 2033 Bonds:  
 03/01/2030... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Higher Education.  
 OFFERED-(\$1,500,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

Year	Amt.	%	Year	Amt.	%
03/01/24	335	5.00	03/01/25	190	5.00
03/01/26	200	5.00	03/01/27	205	5.00
03/01/28	215	5.00	03/01/29	230	5.00
03/01/30	240	5.00	03/01/31	250	5.00
03/01/32	260	5.00	03/01/33	280	5.00
03/01/34	290	5.00	03/01/35	310	5.00
03/01/36	320	4.00	03/01/37	330	4.13
03/01/38	350	4.13	03/01/39	360	4.25
03/01/40	380	4.25	03/01/41	390	4.25
03/01/42	410	4.38	03/01/43	430	4.38

CALLABLE-Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 03/01/2033... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  

Year	Amt.	%	Year	Amt.	%
03/01/36	99.04		03/01/37	99.74	
03/01/40	99.41		03/01/41	98.19	
03/01/42	99.06				

 OFFERED-(\$5,975,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** General Obligation Promissory Notes, 2023-B (Bank Qualified)  
 ISSUED-\$2,350,000.  
 DATED DATE-Nov. 28, 2023.  
 DUE-Mar. 1: 2024 - 2033.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Bond Trust Services Corp.  
 FINANCIAL ADVISOR-Ehlers And Associates Inc.  
 BOND COUNSEL-Quarles And Brady LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/24	280	5.00	03/01/25	215	5.00
03/01/26	195	5.00	03/01/27	200	5.00
03/01/28	215	5.00	03/01/29	225	5.00
03/01/30	235	5.00	03/01/31	250	5.00
03/01/32	260	5.00	03/01/33	275	5.00

 CALLABLE-Bonds due 2032 - 2033 are callable in whole at anytime or in part at anytime:  
 2032 - 2033 Bonds:  
 03/01/2031... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$2,350,000) On Nov. 7, 2023 thru Td Securities Usa LLC.

**LAKESHORE TECHNICAL COLLEGE DISTRICT, WI**

**New Bond Offering:** General Obligation Promissory Notes, 2023-B (Bank Qualified)  
 ISSUED-\$1,500,000.  
 DATED DATE-Nov. 29, 2023.  
 DUE-Mar. 1: 2024 - 2033.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The Chief Financial Officer of The Issuer.  
 BOND COUNSEL-Quarles And Brady LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-M&S 1 (Mar. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/24	100	5.00	03/01/25	125	5.00
03/01/26	135	5.00	03/01/27	140	5.00
03/01/28	145	5.00	03/01/29	155	5.00
03/01/30	160	5.00	03/01/31	170	5.00
03/01/32	180	5.00	03/01/33	190	5.00

 CALLABLE-Bonds due 2031 - 2033 are callable in whole at anytime or in part at anytime:  
 2031 - 2033 Bonds:  
 03/01/2030... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Higher Education.  
 OFFERED-(\$1,500,000) On Nov. 8, 2023 thru Robert W Baird And Co Inc.

**LITTLE CHUTE (VILLAGE OF), WI**

**New Bond Offering:** General Obligation Promissory Notes, 2023 (Bank Qualified)

ISSUED-\$7,045,000.  
 DATED DATE-Dec. 11, 2023.  
 DUE-Aug. 1: 2024 - 2033.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The Village Finance Director.  
 REGISTRAR-Office of The Village Finance Director.  
 BOND COUNSEL-Quarles And Brady.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
08/01/24	395	5.00	08/01/25	365	5.00
08/01/26	340	5.00	08/01/27	450	5.00
08/01/28	565	5.00	08/01/29	575	5.00
08/01/30	1,090	5.00	08/01/31	1,205	5.00
08/01/32	720	5.00	08/01/33	1,340	5.00

 CALLABLE-Bonds due 2031 - 2033 are callable in whole at anytime or in part at anytime:  
 2031 - 2033 Bonds:  
 08/01/2030... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$7,045,000) On Nov. 16, 2023 thru Robert W Baird And Co Inc.

**MILWAUKEE, WI**

**New Bond Offering:** General Obligation Corporate Purpose, 2023-B8  
 ISSUED-\$8,500,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Apr. 1: 2034 - 2038.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The City Comptroller.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Foley And Lardner LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/34	1,670	5.00	04/01/35	1,680	5.00
04/01/36	1,700	5.00	04/01/37	1,720	5.00
04/01/38	1,730	5.00			

 CALLABLE-Bonds due 2034 - 2038 are callable in whole at anytime or in part at anytime:  
 2034 - 2038 Bonds:  
 04/01/2033... 100  
 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2038).  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$8,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

**New Bond Offering:** General Obligation Promissory Notes, 2023-N7

ISSUED-\$21,500,000.  
 DATED DATE-Nov. 14, 2023.  
 DUE-Apr. 1: 2025 - 2033.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The City Comptroller.  
 REGISTRAR-Office of The City Comptroller.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Foley And Lardner LLP.  
 BOND COUNSEL-Mwh Law Group LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Apr. 1, 2024-according to maturity-\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/25	2,350	7.50	04/01/26	2,360	7.50
04/01/27	2,375	5.00	04/01/28	2,390	5.00
04/01/29	2,390	5.00	04/01/30	2,390	5.00
04/01/31	2,400	5.00	04/01/32	2,415	5.00
04/01/33	2,430	5.00			

 SECURITY-Unlimited Tax G.o..  
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2033).  
 PURPOSE-Gen Purpose/Pub Improvement.

OFFERED--(\$21,500,000) On Oct. 25, 2023 thru Robert W Baird And Co Inc.

07/01/44 ..... 780 07/01/45 ..... 835 07/01/46 ..... 895
07/01/47 ..... 955 07/01/48 ..... 1,020 07/01/49 ..... 1,090
07/01/50 ..... 1,170 07/01/51 ..... 1,250 07/01/52 ..... 1,325
07/01/53 ..... 1,425
2058 Bonds:

MILWAUKEE AREA TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2023- 24E
ISSUED--\$1,500,000.
DATED DATE--Nov. 15, 2023.
DUE--June 1: 2025 - 2028.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Vice President Administration And Finance.
FINANCIAL ADVISOR--Robert W Baird And Co.
BOND COUNSEL--Michael Best And Friedrich LLP.
DEPOSITORY--Depository Trust Company.
INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %
06/01/25 ..... 350 5.00 06/01/26 ..... 500 5.00
06/01/27 ..... 500 5.00 06/01/28 ..... 150 5.00

SECURITY--Unlimited Tax G.o..
PURPOSE--Higher Education.
OFFERED--(\$1,500,000) On Oct. 24, 2023 thru Huntington Securities Inc.

PORT WASHINGTON, WI

New Bond Offering: General Obligation Promissory Notes, 2023 (Bank Qualified)
ISSUED--\$6,000,000.
DATED DATE--Nov. 28, 2023.
DUE--Mar. 1: 2024 - 2033.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The City.
REGISTRAR--Office of The City.
FINANCIAL ADVISOR--Wisconsin Public Finance Professionals LLC.
BOND COUNSEL--Quarles And Brady LLP.
DEPOSITORY--Depository Trust Company.
CALLABLE--Bonds due 2032 - 2033 are callable in whole at any time or in part at anytime:

2032 - 2033 Bonds:
03/01/2031 ... 100
SECURITY--Unlimited Tax G.o..
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033).
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$6,000,000) On Nov. 8, 2023 thru Hilltop Securities Inc.

PUBLIC FINANCE AUTHORITY (Wisconsin), WI

New Bond Offering: Education Revenue, Unity Classical Charter School A Challenge Founda, 2023
ISSUED--\$29,610,000.
DATED DATE--Nov. 28, 2023.
DUE--July 1: 2033, 2043, 2053, 2058.
DENOMINATION--Registered \$25,000.00 and multiples thereof.
TRUSTEE--Bokf NA.
PAYING AGENT--Bokf NA.
REGISTRAR--Bokf NA.
BOND COUNSEL--Attolles Law S C.
TRANSFER AGENT--Bokf NA.
DEPOSITORY--Depository Trust Company.
INTEREST--J&J 1.
CALLABLE--Bonds due 2033, 2043, 2053, 2058 are callable in whole at anytime or in part at anytime:

2033, 2043, 2053, 2058 Bonds:
07/01/2030 ... 100
SINKING FUND--In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
2033 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
07/01/27 ..... 260 07/01/28 ..... 275 07/01/29 ..... 290
07/01/30 ..... 305 07/01/31 ..... 325 07/01/32 ..... 345
07/01/33 ..... 390
2043 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
07/01/34 ..... 410 07/01/35 ..... 440 07/01/36 ..... 465
07/01/37 ..... 500 07/01/38 ..... 530 07/01/39 ..... 565
07/01/40 ..... 605 07/01/41 ..... 645 07/01/42 ..... 690
07/01/43 ..... 735
2053 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/54 ..... 485 06/15/55 ..... 520 06/15/56 ..... 555
06/15/57 ..... 595 06/15/58 ..... 640
MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$8,270,000) On Nov. 14, 2023 thru Da Davidson And Co.

07/01/54 ..... 1,525 07/01/55 ..... 1,630 07/01/56 ..... 1,745
07/01/57 ..... 1,870 07/01/58 ..... 4,310
MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$29,610,000) On Nov. 15, 2023 thru Bc Ziegler And Co.

New Bond Offering: Charter School Revenue, Alamance Community School Project, 2023-A
ISSUED--\$8,270,000.
DATED DATE--Nov. 20, 2023.
DUE--June 15: 2043, 2058; June 16: 2033, 2053.
DENOMINATION--Registered \$25,000.00 and multiples thereof.
TRUSTEE--US Bank Trust Co NA.
PAYING AGENT--US Bank Trust Co NA.
REGISTRAR--US Bank Trust Co NA.
FINANCIAL ADVISOR--Specialized Public Finance Inc.
BOND COUNSEL--Kutak Rock LLP.
TRANSFER AGENT--US Bank Trust Co NA.
DEPOSITORY--Depository Trust Company.
CALLABLE--Bonds due 2043, 2053, 2058 are callable in whole at anytime or in part at anytime:

2043, 2053, 2058 Bonds:
06/15/2033 ... 100
SINKING FUND--In part by lot in minimum mandatory amounts each June 15, June 16 as follows (\$000 omitted):
2043 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/31 ..... 40 06/15/32 ..... 115 06/15/33 ..... 125
06/15/34 ..... 130 06/15/35 ..... 140 06/15/36 ..... 150
06/15/37 ..... 160 06/15/38 ..... 170 06/15/39 ..... 180
06/15/40 ..... 190 06/15/41 ..... 205 06/15/42 ..... 220
06/15/43 ..... 230
2053 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/44 ..... 250 06/15/45 ..... 265 06/15/46 ..... 285
06/15/47 ..... 305 06/15/48 ..... 325 06/15/49 ..... 345
06/15/50 ..... 370 06/15/51 ..... 395 06/15/52 ..... 425
06/15/53 ..... 455
2058 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/54 ..... 485 06/15/55 ..... 520 06/15/56 ..... 555
06/15/57 ..... 595 06/15/58 ..... 640

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/44 ..... 250 06/15/45 ..... 265 06/15/46 ..... 285
06/15/47 ..... 305 06/15/48 ..... 325 06/15/49 ..... 345
06/15/50 ..... 370 06/15/51 ..... 395 06/15/52 ..... 425
06/15/53 ..... 455

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/54 ..... 485 06/15/55 ..... 520 06/15/56 ..... 555
06/15/57 ..... 595 06/15/58 ..... 640

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$8,270,000) On Nov. 14, 2023 thru Da Davidson And Co.

New Bond Offering: Charter School Revenue, Alamance Community School Project, 2023-B (Taxable)
ISSUED--\$420,000.
DATED DATE--Nov. 20, 2023.
DUE--June 15: 2030.
DENOMINATION--Registered \$25,000.00 and multiples thereof.
TRUSTEE--US Bank Trust Co NA.
PAYING AGENT--US Bank Trust Co NA.
REGISTRAR--US Bank Trust Co NA.
FINANCIAL ADVISOR--Specialized Public Finance Inc.
BOND COUNSEL--Kutak Rock LLP.
TRANSFER AGENT--US Bank Trust Co NA.
DEPOSITORY--Depository Trust Company.
SINKING FUND--In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
2030 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/27 ..... 80 06/15/28 ..... 85 06/15/29 ..... 90
06/15/30 ..... 100 06/15/31 ..... 65

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/30 ..... 75 06/15/31 ..... 80 06/15/32 ..... 85
06/15/33 ..... 90
2038 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/34 ..... 95 06/15/35 ..... 105 06/15/36 ..... 110
06/15/37 ..... 115 06/15/38 ..... 125
2058 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/27 ..... 80 06/15/28 ..... 85 06/15/29 ..... 90
06/15/30 ..... 100 06/15/31 ..... 65

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$420,000) On Nov. 14, 2023 thru Da Davidson And Co.

New Bond Offering: Charter School Revenue, Socrates Academy Project, 2023
ISSUED--\$31,325,000.
DATED DATE--Nov. 9, 2023.
DUE--June 15: 2033.
DENOMINATION--Registered \$25,000.00 and multiples thereof.
TRUSTEE--Umb Bank NA.
PAYING AGENT--Umb Bank NA.
REGISTRAR--Umb Bank NA.
BOND COUNSEL--Mcguire Woods LLP.
TRANSFER AGENT--Umb Bank NA.
DEPOSITORY--Depository Trust Company.
INTEREST--J&D 15 (Dec. 15, 2023--according to maturity--\$000 omitted):

Table with 5 columns: Year, Amt., %
06/15/33 ..... 31,325 6.65
CALLABLE--Bonds due 2033 are callable in whole at anytime or in part at anytime:

2033 Bonds:
06/15/2027 ... 102 06/15/2028 ... 100 06/15/2029 ... 100
06/15/2030 ... 100 06/15/2031 ... 100 06/15/2032 ... 100
06/15/2033 ... 100
SINKING FUND--In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
2033 Bonds:

Table with 5 columns: Year, Amt., %
06/15/27 ..... 175 06/15/28 ..... 325 06/15/29 ..... 350
06/15/30 ..... 370 06/15/31 ..... 395 06/15/32 ..... 420
06/15/33 ... 29,290

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$31,325,000) On Nov. 7, 2023 thru Stifel Nicolaus And Co Inc.

New Bond Offering: Educational Facilities Revenue, Hobgood Charter School Inc, 2023-A
ISSUED--\$6,960,000.
DATED DATE--Oct. 31, 2023.
DUE--June 15: 2033, 2038, 2058.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
TRUSTEE--Truist Bank.
PAYING AGENT--Truist Bank.
REGISTRAR--Truist Bank.
BOND COUNSEL--Ice Miller LLP.
TRANSFER AGENT--Truist Bank.
DEPOSITORY--Depository Trust Company.
INTEREST--J&D 15 (Dec. 15, 2023--according to maturity--\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/33 ..... 330 6.15 06/15/38 ..... 550 6.65
06/15/58 ..... 6,080 7.13
SINKING FUND--In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
2033 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/30 ..... 75 06/15/31 ..... 80 06/15/32 ..... 85
06/15/33 ..... 90
2038 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/34 ..... 95 06/15/35 ..... 105 06/15/36 ..... 110
06/15/37 ..... 115 06/15/38 ..... 125
2058 Bonds:

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY--Loan Agreement.
PURPOSE--Charter School.
OFFERED--(\$8,270,000) On Nov. 14, 2023 thru Da Davidson And Co.

New Bond Offering: Charter School Revenue, Alamance Community School Project, 2023-B (Taxable)
ISSUED--\$420,000.
DATED DATE--Nov. 20, 2023.
DUE--June 15: 2030.
DENOMINATION--Registered \$25,000.00 and multiples thereof.
TRUSTEE--US Bank Trust Co NA.
PAYING AGENT--US Bank Trust Co NA.
REGISTRAR--US Bank Trust Co NA.
FINANCIAL ADVISOR--Specialized Public Finance Inc.
BOND COUNSEL--Kutak Rock LLP.
TRANSFER AGENT--US Bank Trust Co NA.
DEPOSITORY--Depository Trust Company.
SINKING FUND--In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
2030 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/27 ..... 80 06/15/28 ..... 85 06/15/29 ..... 90
06/15/30 ..... 100 06/15/31 ..... 65

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/30 ..... 75 06/15/31 ..... 80 06/15/32 ..... 85
06/15/33 ..... 90
2038 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/34 ..... 95 06/15/35 ..... 105 06/15/36 ..... 110
06/15/37 ..... 115 06/15/38 ..... 125
2058 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %
06/15/27 ..... 80 06/15/28 ..... 85 06/15/29 ..... 90
06/15/30 ..... 100 06/15/31 ..... 65

06/15/39 ..... 135 06/15/40 ..... 140 06/15/41 ..... 150  
 06/15/42 ..... 165 06/15/43 ..... 175 06/15/44 ..... 185  
 06/15/45 ..... 200 06/15/46 ..... 215 06/15/47 ..... 230  
 06/15/48 ..... 245 06/15/49 ..... 265 06/15/50 ..... 285  
 06/15/51 ..... 305 06/15/52 ..... 325 06/15/53 ..... 350  
 06/15/54 ..... 370 06/15/55 ..... 400 06/15/56 ..... 425  
 06/15/57 ..... 455 06/15/58 ..... 1,060  
**EXTRAORDINARY OPTIONAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Charter School.  
**OFFERED**—(\$6,960,000) On Oct. 27, 2023 thru Truist Securities Inc.

**New Bond Offering:** Taxable Educational Facilities Revenue, Hobgood Charter School Inc, 2023-B (Taxable)  
**ISSUED**—\$300,000.  
**DATED DATE**—Oct. 31, 2023.  
**DUE**—June 15, 2029.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**TRUSTEE**—Truist Bank.  
**PAYING AGENT**—Truist Bank.  
**REGISTRAR**—Truist Bank.  
**BOND COUNSEL**—Ice Miller LLP.  
**TRANSFER AGENT**—Truist Bank.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 15 (Dec. 15, 2023—according to maturity—\$000 omitted):  

Year	Amt.	%
06/15/29	300	7.50

**SINKING FUND**—In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):  
 2029 Bonds:

06/15/25	50	06/15/26	55	06/15/27	60
06/15/28	65	06/15/29	70		

**MANDATORY REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**EXTRAORDINARY OPTIONAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Charter School.  
**OFFERED**—(\$300,000) On Oct. 27, 2023 thru Truist Securities Inc.

**New Bond Offering:** Taxable Educational Facility Revenue, Optima Classical Academy at Gladiolus Project, 2023-B (Taxable)  
**ISSUED**—\$530,000.  
**DATED DATE**—Oct. 31, 2023.  
**DUE**—Dec. 1, 2029.  
**DENOMINATION**—Registered \$25,000.00 and multiples thereof.  
**TRUSTEE**—Umb Bank NA.  
**PAYING AGENT**—Umb Bank NA.  
**REGISTRAR**—Umb Bank NA.  
**FINANCIAL ADVISOR**—Building Hope Services LLC.  
**BOND COUNSEL**—Nabors Giblin And Nickerson Pa.  
**TRANSFER AGENT**—Umb Bank NA.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1.  
**CALLABLE**—Bonds due 2029 are callable in whole at anytime or in part at anytime:  
 2029 Bonds:  
 12/01/2027 ... 103 12/01/2028 ... 102 12/01/2029 ... 101  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2029 Bonds:

12/01/27	205	12/01/28	225	12/01/29	100
----------	-----	----------	-----	----------	-----

**MANDATORY REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**EXTRAORDINARY OPTIONAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Charter School.  
**OFFERED**—(\$530,000) On Oct. 26, 2023 thru Bc Ziegler And Co.

**New Bond Offering:** Educational Facility Revenue, Optima Classical Academy at Gladiolus Project, 2023-A  
**ISSUED**—\$28,620,000.  
**DATED DATE**—Oct. 31, 2023.  
**DUE**—Dec. 1, 2058.  
**DENOMINATION**—Registered \$25,000.00 and multiples thereof.  
**TRUSTEE**—Umb Bank NA.  
**PAYING AGENT**—Umb Bank NA.  
**REGISTRAR**—Umb Bank NA.  
**FINANCIAL ADVISOR**—Building Hope Services LLC.  
**BOND COUNSEL**—Nabors Giblin And Nickerson Pa.  
**TRANSFER AGENT**—Umb Bank NA.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1.  
**CALLABLE**—Bonds due 2058 are callable in whole at anytime or in part at anytime:

2058 Bonds:  
 12/01/2027 ... 103 12/01/2028 ... 102 12/01/2029 ... 101  
 12/01/2030 ... 100 12/01/2031 ... 100 12/01/2032 ... 100  
 12/01/2033 ... 100 12/01/2034 ... 100 12/01/2035 ... 100  
 12/01/2036 ... 100 12/01/2037 ... 100 12/01/2038 ... 100  
 12/01/2039 ... 100 12/01/2040 ... 100 12/01/2041 ... 100  
 12/01/2042 ... 100 12/01/2043 ... 100 12/01/2044 ... 100  
 12/01/2045 ... 100 12/01/2046 ... 100 12/01/2047 ... 100  
 12/01/2048 ... 100 12/01/2049 ... 100 12/01/2050 ... 100  
 12/01/2051 ... 100 12/01/2052 ... 100 12/01/2053 ... 100  
 12/01/2054 ... 100 12/01/2055 ... 100 12/01/2056 ... 100  
 12/01/2057 ... 100 12/01/2058 ... 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2058 Bonds:

12/01/29	145	12/01/30	265	12/01/31	285
12/01/32	305	12/01/33	330	12/01/34	360
12/01/35	390	12/01/36	420	12/01/37	455
12/01/38	490	12/01/39	530	12/01/40	570
12/01/41	615	12/01/42	665	12/01/43	720
12/01/44	780	12/01/45	840	12/01/46	910
12/01/47	985	12/01/48	1,060	12/01/49	1,145
12/01/50	1,240	12/01/51	1,340	12/01/52	1,450
12/01/53	1,565	12/01/54	1,690	12/01/55	1,825
12/01/56	1,975	12/01/57	2,135	12/01/58	3,135

**MANDATORY REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**EXTRAORDINARY OPTIONAL REDEMPTION**—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
**SECURITY**—Loan Agreement.  
**PURPOSE**—Charter School.  
**OFFERED**—(\$28,620,000) On Oct. 26, 2023 thru Bc Ziegler And Co.

**RACINE, WI**  
**New Bond Offering:** Taxable General Obligation Refunding, 2023 (Taxable)  
**ISSUED**—\$3,605,000.  
**DATED DATE**—Nov. 28, 2023.  
**DUE**—Dec. 1, 2025 - 2026, 2030, 2033, 2037, 2041.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The City Finance Director.  
**BOND COUNSEL**—Quarles And Brady LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1.  
**CALLABLE**—Bonds due 2033, 2037, 2041 are callable in whole at anytime or in part at anytime:  
 2033, 2037, 2041 Bonds:  
 12/01/2030 ... 100  
**SINKING FUND**—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2030 Bonds:

12/01/27	30	12/01/28	30	12/01/29	30
12/01/30	35				

2033 Bonds:  
 12/01/31 ..... 85 12/01/32 ..... 140 12/01/33 ..... 200  
 2037 Bonds:  
 12/01/34 ..... 260 12/01/35 ..... 330 12/01/36 ..... 350  
 12/01/37 ..... 370  
 2041 Bonds:

12/01/38	390	12/01/39	410	12/01/40	435
12/01/41	460				

**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$3,605,000) On Nov. 7, 2023 thru Robert W Baird And Co.

**New Bond Offering:** General Obligation Refunding, 2023  
**ISSUED**—\$17,775,000.  
**DATED DATE**—Nov. 28, 2023.  
**DUE**—Dec. 1: 2024 - 2037; June 1: 2024.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The City Finance Director Treasurer.  
**BOND COUNSEL**—Quarles And Brady LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—J&D 1.  
**CALLABLE**—Bonds due 2031 - 2037 are callable in whole at anytime or in part at anytime:  
 2031 - 2037 Bonds:  
 12/01/2030 ... 100  
**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$17,775,000) On Nov. 7, 2023 thru Robert W Baird And Co.

**REEDSBURG, WI**  
**New Bond Offering:** Taxable General Obligation Promissory Notes, 2023 (Taxable)  
**ISSUED**—\$2,310,000.  
**DATED DATE**—Dec. 1, 2023.  
**DUE**—Mar. 1: 2025 - 2033.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The City.  
**REGISTRAR**—Office of The City.  
**FINANCIAL ADVISOR**—Wisconsin Public Finance Professionals LLC.  
**BOND COUNSEL**—Quarles And Brady LLP.  
**DEPOSITORY**—Depository Trust Company.  
**INTEREST**—M&S 1 (Mar. 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
03/01/25	55	5.35	03/01/26	225	5.05
03/01/27	235	4.90	03/01/28	250	4.90
03/01/29	345	4.90	03/01/30	365	4.95
03/01/31	380	5.00	03/01/32	220	5.00
03/01/33	235	5.05			

**CALLABLE**—Bonds due 2031 - 2033 are callable in whole at anytime or in part at anytime:  
 2031 - 2033 Bonds:  
 03/01/2030 ... 100  
**SECURITY**—Unlimited Tax G.o..  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$2,310,000) On Nov. 9, 2023 thru Northland Securities Inc.

**New Bond Offering:** General Obligation Corporate Purpose, 2023 (Bank Qualified)  
**ISSUED**—\$4,585,000.  
**DATED DATE**—Dec. 1, 2023.  
**DUE**—Mar. 1: 2024 - 2043.  
**DENOMINATION**—Registered \$5,000.00 and multiples thereof.  
**PAYING AGENT**—Office of The City.  
**REGISTRAR**—Office of The City.  
**FINANCIAL ADVISOR**—Wisconsin Public Finance Professionals LLC.  
**BOND COUNSEL**—Quarles And Brady LLP.  
**DEPOSITORY**—Depository Trust Company.  
**CALLABLE**—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:  
 2034 - 2043 Bonds:  
 03/01/2033 ... 100  
**SECURITY**—Unlimited Tax G.o..  
**BOND INSURANCE**—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2043).  
**PURPOSE**—Gen Purpose/Pub Improvement.  
**OFFERED**—(\$4,585,000) On Nov. 9, 2023 thru Robert W Baird And Co Inc.

**ROBERTS (Village), WI**  
**New Bond Offering:** General Obligation Corporate Purpose, 2023-A (Bank Qualified)  
**ISSUED**—\$2,055,000.

DATED DATE—Dec. 6, 2023.  
 DUE—Dec. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Bond Trust Services Corp.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick Pa.  
 DEPOSITORY—Depository Trust Company.  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2034 Bonds:  
 12/01/32 ..... 120 12/01/33 ..... 115 12/01/34 ..... 105  
 2037 Bonds:  
 12/01/35 ..... 105 12/01/36 ..... 110 12/01/37 ..... 120  
 2039 Bonds:  
 12/01/38 ..... 125 12/01/39 ..... 125  
 2041 Bonds:  
 12/01/40 ..... 135 12/01/41 ..... 140  
 2043 Bonds:  
 12/01/42 ..... 145 12/01/43 ..... 150  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$2,055,000) On Nov. 13, 2023 thru Baker Group.

DATED DATE—Dec. 4, 2023.  
 DUE—Dec. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City.  
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
 BOND COUNSEL—Quarles And Brady LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/01/24	570	5.00	12/01/25	505	5.00
12/01/26	530	5.00	12/01/27	560	5.00
12/01/28	590	5.00	12/01/29	625	5.00
12/01/30	655	5.00	12/01/31	695	5.00
12/01/32	730	5.00	12/01/33	775	5.00
12/01/34	815	5.00	12/01/35	860	5.00
12/01/36	910	5.00	12/01/37	955	5.00
12/01/38	1,005	5.00	12/01/41	950	4.75
12/01/43	710	4.75			

CALLABLE—Bonds due 2031 - 2043 are callable in whole at any-time or in part at anytime:  
 2031 - 2043 Bonds:  
 12/01/2030 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2041 Bonds:  
 12/01/39 ..... 305 12/01/40 ..... 315 12/01/41 ..... 330  
 2043 Bonds:

**STOUGHTON, WI**

**New Bond Offering:** General Obligation Corporate Purpose, 2023-A (Bank Qualified)  
 ISSUED—\$6,225,000.  
 DATED DATE—Nov. 16, 2023.  
 DUE—Apr. 1: 2024 - 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Associated Trust Co NA.  
 FINANCIAL ADVISOR—Ehlers And Associates Inc.  
 BOND COUNSEL—Quarles And Brady LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Apr. 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
04/01/24	820	5.00	04/01/26	205	5.00
04/01/27	255	5.00	04/01/29	285	5.00
04/01/30	285	5.00	04/01/32	295	5.00
04/01/34	295	5.00	04/01/36	295	4.00
04/01/37	305	4.13	04/01/38	305	4.25
04/01/39	310	4.25	04/01/41	320	4.50
04/01/42	320	4.50	04/01/43	320	4.50

OFFERED—(\$6,225,000) On Oct. 31, 2023 thru Baker Group Lp.

12/01/42 ..... 345 12/01/43 ..... 365  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 12/01/41 ... 99.40 12/01/43 ... 98.10  
 OFFERED—(\$12,440,000) On Oct. 24, 2023 thru Keybank Capital Markets Inc.

**WAUWATOSA, WI**

**New Bond Offering:** General Obligation Promissory Notes, 2023-B  
 ISSUED—\$3,935,000.  
 DATED DATE—Dec. 4, 2023.  
 DUE—Dec. 1: 2024 - 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The City.  
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.  
 BOND COUNSEL—Quarles And Brady LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
12/01/24	785	5.00	12/01/25	285	5.00
12/01/26	300	5.00	12/01/27	315	5.00
12/01/28	325	5.00	12/01/29	345	5.00
12/01/30	365	5.00	12/01/31	380	5.00
12/01/32	405	5.00	12/01/33	430	4.00

CALLABLE—Bonds due 2031 - 2033 are callable in whole at any-time or in part at anytime:  
 2031 - 2033 Bonds:  
 12/01/2030 ... 100  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$3,935,000) On Oct. 24, 2023 thru Fidelity Capital Markets.

**New Bond Offering:** General Obligation Corporate Purpose, 2023-A  
 ISSUED—\$12,440,000.

\*

*MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

---

Copyright©2023 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.