

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Friday, March 29, 2024

Volume 77 No. 3



NOTICE – Items in this issue will be listed online weekly and printed monthly.

ALABAMA

BLACK BELT ENERGY GAS DISTRICT, AL

New Bond Offering: Gas Project Revenue, 2024-A
 ISSUED—\$467,595,000.
 DATED DATE—Mar. 26, 2024.
 DUE—May 1: 2055; Sept. 1: 2025 - 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Regions Bank.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 FINANCIAL ADVISOR—Municipal Capital Management Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 REMARKETING AGENT—Goldman Sachs And Co LLC.
 TENDER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|-------|------|
| 09/01/25 | 1,205 | 5.00 | 09/01/26 | 1,445 | 5.00 |
| 09/01/27 | 1,520 | 5.00 | 09/01/28 | 1,640 | 5.00 |
| 09/01/29 | 1,680 | 5.00 | 09/01/30 | 1,765 | 5.00 |
| 09/01/31 | 1,855 | 5.00 | 09/01/32 | 1,990 | 5.00 |
| 05/01/55 | 454,495 | 5.25 | | | |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2032, 2055 are callable in whole at any time or in part at anytime:
 2032, 2055 Bonds:
 06/01/2032 100.22
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2055 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|--------|
| 05/01/34 | 11,825 | 05/01/35 | 12,305 | 05/01/36 | 12,980 |
| 05/01/37 | 13,580 | 05/01/38 | 14,265 | 05/01/39 | 14,990 |
| 05/01/40 | 15,800 | 05/01/41 | 16,545 | 05/01/42 | 17,380 |
| 05/01/43 | 18,260 | 05/01/44 | 19,240 | 05/01/45 | 20,155 |
| 05/01/46 | 21,175 | 05/01/47 | 22,245 | 05/01/48 | 23,425 |
| 05/01/49 | 24,555 | 05/01/50 | 25,795 | 05/01/51 | 27,100 |
| 05/01/52 | 28,525 | 05/01/53 | 29,910 | 05/01/54 | 31,425 |
| 05/01/55 | 33,015 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Gas.
 OFFERED—(\$467,595,000) On Mar. 12, 2024 thru Goldman Sachs And Co LLC.

GUNTERSVILLE, AL

New Bond Offering: General Obligation Warrants, 2024
 ISSUED—\$19,665,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Feb. 1: 2025 - 2039, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Bradley Arant Boulton Cummings LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 305 | 5.00 | 02/01/26 | 320 | 5.00 |
| 02/01/27 | 335 | 5.00 | 02/01/28 | 355 | 5.00 |
| 02/01/29 | 370 | 5.00 | 02/01/30 | 390 | 5.00 |
| 02/01/31 | 410 | 5.00 | 02/01/32 | 435 | 5.00 |

| | | | | | |
|----------|-------|------|----------|-------|------|
| 02/01/33 | 455 | 5.00 | 02/01/34 | 480 | 5.00 |
| 02/01/35 | 505 | 5.00 | 02/01/36 | 530 | 5.00 |
| 02/01/37 | 555 | 5.00 | 02/01/38 | 585 | 5.00 |
| 02/01/39 | 615 | 5.00 | 02/01/44 | 3,490 | 4.00 |
| 02/01/49 | 4,275 | 4.13 | 02/01/54 | 5,255 | 4.20 |

CALLABLE—Bonds due 2035 - 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2039, 2044, 2049, 2054 Bonds:
 02/01/2034 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 02/01/40 | 645 | 02/01/41 | 670 | 02/01/42 | 695 |
| 02/01/43 | 725 | 02/01/44 | 755 | | |

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 02/01/45 | 785 | 02/01/46 | 820 | 02/01/47 | 855 |
| 02/01/48 | 890 | 02/01/49 | 925 | | |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 02/01/50 | 965 | 02/01/51 | 1,005 | 02/01/52 | 1,050 |
| 02/01/53 | 1,095 | 02/01/54 | 1,140 | | |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/44....99.05 02/01/49....98.69 02/01/54....98.49
 OFFERED—(\$19,665,000) On Feb. 21, 2024 thru Frazer Lanier Co Inc.

LEE COUNTY BOARD OF EDUCATION, AL

New Bond Offering: Special Tax School Warrants, 2024
 ISSUED—\$19,400,000.
 DATED DATE—Mar. 22, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Bradley Arant Boulton Cummings LLP.
 TRANSFER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 580 | 5.00 | 02/01/26 | 610 | 5.00 |
| 02/01/27 | 640 | 5.00 | 02/01/28 | 670 | 5.00 |
| 02/01/29 | 705 | 5.00 | 02/01/30 | 745 | 5.00 |
| 02/01/31 | 780 | 5.00 | 02/01/32 | 820 | 5.00 |
| 02/01/33 | 865 | 5.00 | 02/01/34 | 905 | 5.00 |
| 02/01/35 | 955 | 5.00 | 02/01/36 | 1,005 | 5.00 |
| 02/01/37 | 1,055 | 5.00 | 02/01/38 | 1,110 | 5.00 |
| 02/01/39 | 1,165 | 5.00 | 02/01/40 | 1,225 | 5.00 |

MOODY'S MUNICIPAL BOND AVERAGES

| Monthly Averages Weekly Averages | Ten Year State | | | Long Maturities | | | Baa |
|-------------------------------------|----------------|------|-----------|-----------------|------|------|------|
| | Aaa | Aa | Composite | Aaa | Aa | A | |
| Feb. 29, 2024 | 2.57 | 2.64 | 4.09 | 3.72 | 3.89 | 4.12 | 4.62 |
| Mar. 7, 2024 | 2.32 | 2.39 | 3.88 | 3.52 | 3.69 | 3.92 | 4.42 |
| Mar. 14, 2024 | 2.32 | 2.39 | 3.84 | 3.47 | 3.64 | 3.87 | 4.37 |
| Mar. 21, 2024 | 2.57 | 2.64 | 3.96 | 3.59 | 3.76 | 3.99 | 4.49 |

02/01/41 1,290 5.00 02/01/42 1,355 5.00
 02/01/43 1,425 5.00 02/01/44 1,495 5.00
 CALLABLE—Bonds due 2035 - 2044 are callable in whole at any-
 time or in part at anytime:
 2035 - 2044 Bonds:
 02/01/2034 ... 100
 SECURITY—Special Tax.
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2025 -
 2044).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$19,400,000) On Mar. 12, 2024 thru Raymond
 James And Associates Inc.

**ARIZONA
 BUCKEYE (TOWN), AZ**

New Bond Offering: Excise Tax Revenue Obligations, 2024-
 A
 ISSUED—\$45,230,000.
 DATED DATE—Mar. 21, 2024.
 DUE—July 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.
 BOND COUNSEL—Gust Rosenfeld PLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2025—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/25 | 790 | 5.00 | 07/01/26 | 1,455 | 5.00 |
| 07/01/27 | 1,530 | 5.00 | 07/01/28 | 1,605 | 5.00 |
| 07/01/29 | 1,685 | 5.00 | 07/01/30 | 1,770 | 5.00 |
| 07/01/31 | 1,855 | 5.00 | 07/01/32 | 1,950 | 5.00 |
| 07/01/33 | 2,050 | 5.00 | 07/01/34 | 2,150 | 5.00 |
| 07/01/35 | 2,255 | 5.00 | 07/01/36 | 2,370 | 5.00 |
| 07/01/37 | 2,490 | 5.00 | 07/01/38 | 2,615 | 5.00 |
| 07/01/39 | 2,745 | 5.00 | 07/01/40 | 2,880 | 5.00 |
| 07/01/41 | 3,025 | 5.00 | 07/01/42 | 3,175 | 5.00 |
| 07/01/43 | 3,335 | 5.00 | 07/01/44 | 3,500 | 5.00 |

 CALLABLE—Bonds due 2034 - 2044 are callable in whole at any-
 time or in part at anytime:
 2034 - 2044 Bonds:
 07/01/2033 ... 100
 SECURITY—Sales/excise Tax.
 PURPOSE—Water and Sewer.
 OFFERED—(\$45,230,000) On Mar. 5, 2024 thru Stifel Nicolaus
 And Co Inc.

**MARICOPA COUNTY & CITY OF PHOENIX INDUS-
 TRIAL DEVELOPMENT AUTHORITY, AZ**

New Bond Offering: Single Family Mortgage Revenue,
 2024-A
 ISSUED—\$30,000,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Mar. 1: 2026 - 2036, 2055; Sept. 1: 2026 - 2036, 2039,
 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Csg Advisors Inc.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 03/01/26 | 165 | 3.25 | 09/01/26 | 165 | 3.30 |
| 03/01/27 | 170 | 3.35 | 09/01/27 | 175 | 3.40 |
| 03/01/28 | 180 | 3.40 | 09/01/28 | 185 | 3.40 |
| 03/01/29 | 185 | 3.45 | 09/01/29 | 190 | 3.50 |
| 03/01/30 | 195 | 3.55 | 09/01/30 | 200 | 3.60 |
| 03/01/31 | 200 | 3.65 | 09/01/31 | 210 | 3.70 |
| 03/01/32 | 210 | 3.75 | 09/01/32 | 210 | 3.75 |
| 03/01/33 | 220 | 3.80 | 09/01/33 | 225 | 3.80 |
| 03/01/34 | 225 | 3.85 | 09/01/34 | 235 | 3.85 |
| 03/01/35 | 240 | 3.90 | 09/01/35 | 240 | 3.90 |
| 03/01/36 | 250 | 3.95 | 09/01/36 | 255 | 3.95 |
| 09/01/39 | 1,665 | 4.05 | 09/01/44 | 3,395 | 4.45 |
| 09/01/49 | 4,430 | 4.60 | 09/01/54 | 5,780 | 4.65 |
| 03/01/55 | 10,200 | 6.00 | | | |

 CALLABLE—Bonds due 2033 - 2036, 2039, 2044, 2049, 2054
 2055 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2054 Bonds:
 03/01/2033 ... 100
 2055 Bonds:
 03/01/2033101.983 09/01/2033101.564 03/01/2034101.159
 09/01/2034100.729 03/01/2035100.256 06/01/2035 ... 100
 03/01/2036 ... 100 09/01/2036 ... 100 03/01/2037 ... 100
 09/01/2037 ... 100 03/01/2038 ... 100 09/01/2038 ... 100
 03/01/2039 ... 100 09/01/2039 ... 100 03/01/2040 ... 100
 09/01/2040 ... 100 03/01/2041 ... 100 09/01/2041 ... 100
 03/01/2042 ... 100 09/01/2042 ... 100 03/01/2043 ... 100
 09/01/2043 ... 100 03/01/2044 ... 100 09/01/2044 ... 100
 03/01/2045 ... 100 09/01/2045 ... 100 03/01/2046 ... 100
 09/01/2046 ... 100 03/01/2047 ... 100 09/01/2047 ... 100
 03/01/2048 ... 100 09/01/2048 ... 100 03/01/2049 ... 100
 09/01/2049 ... 100 03/01/2050 ... 100 09/01/2050 ... 100
 03/01/2051 ... 100 09/01/2051 ... 100 03/01/2052 ... 100
 09/01/2052 ... 100 03/01/2053 ... 100 09/01/2053 ... 100
 03/01/2054 ... 100 09/01/2054 ... 100 03/01/2055 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Sept. 1, Mar. 1 as follows (\$000 omitted):
 2039 Bonds:

03/01/37 260 09/01/37 265 03/01/38 275
 09/01/38 280 03/01/39 290 09/01/39 295

2044 Bonds:
 03/01/40 300 09/01/40 310 03/01/41 315
 09/01/41 325 03/01/42 335 09/01/42 345
 03/01/43 355 09/01/43 360 03/01/44 370
 09/01/44 380

2049 Bonds:
 03/01/45 390 09/01/45 400 03/01/46 415
 09/01/46 425 03/01/47 435 09/01/47 445
 03/01/48 460 09/01/48 470 03/01/49 490
 09/01/49 500

2054 Bonds:
 03/01/50 510 09/01/50 525 03/01/51 540
 09/01/51 555 03/01/52 570 09/01/52 585
 03/01/53 605 09/01/53 620 03/01/54 640
 09/01/54 630

2055 Bonds:
 03/01/26 60 09/01/26 65 03/01/27 65
 09/01/27 70 03/01/28 70 09/01/28 70
 03/01/29 75 09/01/29 75 03/01/30 80
 09/01/30 80 03/01/31 85 09/01/31 85
 03/01/32 90 09/01/32 95 03/01/33 95
 09/01/33 100 03/01/34 105 09/01/34 105
 03/01/35 110 09/01/35 115 03/01/36 115
 09/01/36 120 03/01/37 125 09/01/37 130
 03/01/38 130 09/01/38 135 03/01/39 140
 09/01/39 145 03/01/40 150 09/01/40 155
 03/01/41 160 09/01/41 165 03/01/42 170
 09/01/42 175 03/01/43 180 09/01/43 190
 03/01/44 195 09/01/44 200 03/01/45 205
 09/01/45 215 03/01/46 220 09/01/46 225
 03/01/47 235 09/01/47 245 03/01/48 250
 09/01/48 260 03/01/49 265 09/01/49 275
 03/01/50 285 09/01/50 295 03/01/51 305
 09/01/51 315 03/01/52 325 09/01/52 335
 03/01/53 345 09/01/53 355 03/01/54 365
 09/01/54 360 03/01/55 45

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$30,000,000) On Mar. 7, 2024 thru Stifel Nicolaus
 And Co Inc.

03/01/40 300 09/01/40 310 03/01/41 315
 09/01/41 325 03/01/42 335 09/01/42 345
 03/01/43 355 09/01/43 360 03/01/44 370
 09/01/44 380

2049 Bonds:
 03/01/45 390 09/01/45 400 03/01/46 415
 09/01/46 425 03/01/47 435 09/01/47 445
 03/01/48 460 09/01/48 470 03/01/49 490
 09/01/49 500

2054 Bonds:
 03/01/50 510 09/01/50 525 03/01/51 540
 09/01/51 555 03/01/52 570 09/01/52 585
 03/01/53 605 09/01/53 620 03/01/54 640
 09/01/54 630

2055 Bonds:
 03/01/26 60 09/01/26 65 03/01/27 65
 09/01/27 70 03/01/28 70 09/01/28 70
 03/01/29 75 09/01/29 75 03/01/30 80
 09/01/30 80 03/01/31 85 09/01/31 85
 03/01/32 90 09/01/32 95 03/01/33 95
 09/01/33 100 03/01/34 105 09/01/34 105
 03/01/35 110 09/01/35 115 03/01/36 115
 09/01/36 120 03/01/37 125 09/01/37 130
 03/01/38 130 09/01/38 135 03/01/39 140
 09/01/39 145 03/01/40 150 09/01/40 155
 03/01/41 160 09/01/41 165 03/01/42 170
 09/01/42 175 03/01/43 180 09/01/43 190
 03/01/44 195 09/01/44 200 03/01/45 205
 09/01/45 215 03/01/46 220 09/01/46 225
 03/01/47 235 09/01/47 245 03/01/48 250
 09/01/48 260 03/01/49 265 09/01/49 275
 03/01/50 285 09/01/50 295 03/01/51 305
 09/01/51 315 03/01/52 325 09/01/52 335
 03/01/53 345 09/01/53 355 03/01/54 365
 09/01/54 360 03/01/55 45

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$30,000,000) On Mar. 7, 2024 thru Stifel Nicolaus
 And Co Inc.

03/01/40 300 09/01/40 310 03/01/41 315
 09/01/41 325 03/01/42 335 09/01/42 345
 03/01/43 355 09/01/43 360 03/01/44 370
 09/01/44 380

2049 Bonds:
 03/01/45 390 09/01/45 400 03/01/46 415
 09/01/46 425 03/01/47 435 09/01/47 445
 03/01/48 460 09/01/48 470 03/01/49 490
 09/01/49 500

2054 Bonds:
 03/01/50 510 09/01/50 525 03/01/51 540
 09/01/51 555 03/01/52 570 09/01/52 585
 03/01/53 605 09/01/53 620 03/01/54 640
 09/01/54 630

2055 Bonds:
 03/01/26 60 09/01/26 65 03/01/27 65
 09/01/27 70 03/01/28 70 09/01/28 70
 03/01/29 75 09/01/29 75 03/01/30 80
 09/01/30 80 03/01/31 85 09/01/31 85
 03/01/32 90 09/01/32 95 03/01/33 95
 09/01/33 100 03/01/34 105 09/01/34 105
 03/01/35 110 09/01/35 115 03/01/36 115
 09/01/36 120 03/01/37 125 09/01/37 130
 03/01/38 130 09/01/38 135 03/01/39 140
 09/01/39 145 03/01/40 150 09/01/40 155
 03/01/41 160 09/01/41 165 03/01/42 170
 09/01/42 175 03/01/43 180 09/01/43 190
 03/01/44 195 09/01/44 200 03/01/45 205
 09/01/45 215 03/01/46 220 09/01/46 225
 03/01/47 235 09/01/47 245 03/01/48 250
 09/01/48 260 03/01/49 265 09/01/49 275
 03/01/50 285 09/01/50 295 03/01/51 305
 09/01/51 315 03/01/52 325 09/01/52 335
 03/01/53 345 09/01/53 355 03/01/54 365
 09/01/54 360 03/01/55 45

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$30,000,000) On Mar. 7, 2024 thru Stifel Nicolaus
 And Co Inc.

03/01/40 300 09/01/40 310 03/01/41 315
 09/01/41 325 03/01/42 335 09/01/42 345
 03/01/43 355 09/01/43 360 03/01/44 370
 09/01/44 380

2049 Bonds:
 03/01/45 390 09/01/45 400 03/01/46 415
 09/01/46 425 03/01/47 435 09/01/47 445
 03/01/48 460 09/01/48 470 03/01/49 490
 09/01/49 500

2054 Bonds:
 03/01/50 510 09/01/50 525 03/01/51 540
 09/01/51 555 03/01/52 570 09/01/52 585
 03/01/53 605 09/01/53 620 03/01/54 640
 09/01/54 630

2055 Bonds:
 03/01/26 60 09/01/26 65 03/01/27 65
 09/01/27 70 03/01/28 70 09/01/28 70
 03/01/29 75 09/01/29 75 03/01/30 80
 09/01/30 80 03/01/31 85 09/01/31 85
 03/01/32 90 09/01/32 95 03/01/33 95
 09/01/33 100 03/01/34 105 09/01/34 105
 03/01/35 110 09/01/35 115 03/01/36 115
 09/01/36 120 03/01/37 125 09/01/37 130
 03/01/38 130 09/01/38 135 03/01/39 140
 09/01/39 145 03/01/40 150 09/01/40 155
 03/01/41 160 09/01/41 165 03/01/42 170
 09/01/42 175 03/01/43 180 09/01/43 190
 03/01/44 195 09/01/44 200 03/01/45 205
 09/01/45 215 03/01/46 220 09/01/46 225
 03/01/47 235 09/01/47 245 03/01/48 250
 09/01/48 260 03/01/49 265 09/01/49 275
 03/01/50 285 09/01/50 295 03/01/51 305
 09/01/51 315 03/01/52 325 09/01/52 335
 03/01/53 345 09/01/53 355 03/01/54 365
 09/01/54 360 03/01/55 45

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$30,000,000) On Mar. 7, 2024 thru Stifel Nicolaus
 And Co Inc.

03/01/40 300 09/01/40 310 03/01/41 315
 09/01/41 325 03/01/42 335 09/01/42 345
 03/01/43 355 09/01/43 360 03/01/44 370
 09/01/44 380

2049 Bonds:
 03/01/45 390 09/01/45 400 03/01/46 415
 09/01/46 425 03/01/47 435 09/01/47 445
 03/01/48 460 09/01/48 470 03/01/49 490
 09/01/49 500

2054 Bonds:
 03/01/50 510 09/01/50 525 03/01/51 540
 09/01/51 555 03/01/52 570 09/01/52 585
 03/01/53 605 09/01/53 620 03/01/54 640
 09/01/54 630

2055 Bonds:
 03/01/26 60 09/01/26 65 03/01/27 65
 09/01/27 70 03/01/28 70 09/01/28 70
 03/01/29 75 09/01/29 75 03/01/30 80
 09/01/30 80 03/01/31 85 09/01/31 85
 03/01/32 90 09/01/32 95 03/01/33 95
 09/01/33 100 03/01/34 105 09/01/34 105
 03/01/35 110 09/01/35 115 03/01/36 115
 09/01/36 120 03/01/37 125 09/01/37 130
 03/01/38 130 09/01/38 135 03/01/39 140
 09/01/39 145 03/01/40 150 09/01/40 155
 03/01/41 160 09/01/41 165 03/01/42 170
 09/01/42 175 03/01/43 180 09/01/43 190
 03/01/44 195 09/01/44 200 03/01/45 205
 09/01/45 215 03/01/46 220 09/01/46 225
 03/01/47 235 09/01/47 245 03/01/48 250
 09/01/48 260 03/01/49 265 09/01/49 275
 03/01/50 285 09/01/50 295 03/01/51 305
 09/01/51 315 03/01/52 325 09/01/52 335
 03/01/53 345 09/01/53 355 03/01/54 365
 09/01/54 360 03/01/55 45

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/54 . . . 98.46 07/01/63 . . . 98.41 OFFERED-(\$11,710,000) On Mar. 8, 2024 thru Herbert J Sims And Co Inc.

MARICOPA COUNTY UNIFIED SCHOOL DISTRICT NO. 80 (Chandler), AZ

New Bond Offering: School Improvement, Project 2019, 2024-C ISSUED-\$85,360,000. DATED DATE-Mar. 7, 2024. DUE-July 1: 2024 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA. REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/24 . . . 3,145 5.00 07/01/25 . . . 13,085 5.00 07/01/26 . . . 2,455 5.00 07/01/27 . . . 2,580 5.00 07/01/28 . . . 2,710 5.00 07/01/29 . . . 2,845 5.00 07/01/30 . . . 2,985 5.00 07/01/31 . . . 3,135 5.00 07/01/32 . . . 3,295 5.00 07/01/33 . . . 3,460 5.00 07/01/34 . . . 3,630 5.00 07/01/35 . . . 3,810 5.00 07/01/36 . . . 4,005 5.00 07/01/37 . . . 4,205 5.00 07/01/38 . . . 4,410 5.00 07/01/39 . . . 4,635 5.00 07/01/40 . . . 4,865 5.00 07/01/41 . . . 5,110 5.00 07/01/42 . . . 5,365 5.00 07/01/43 . . . 5,630 5.00 CALLABLE-Bonds due 2034 - 2043 are callable in whole at any time or in part at anytime: 2034 - 2043 Bonds: 07/01/2033 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$85,360,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc.

MARICOPA COUNTY UNION HIGH SCHOOL DISTRICT 210 (PHOENIX), AZ

New Bond Offering: School Improvement, Project of 2023, 2024-A ISSUED-\$143,925,000. DATED DATE-Mar. 21, 2024. DUE-July 1: 2024 - 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Gust Rosenfeld PLC. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/24 . . . 2,015 5.00 07/01/25 . . . 15,050 5.00 07/01/26 . . . 13,750 5.00 07/01/27 . . . 19,000 5.00 07/01/28 . . . 11,500 5.00 07/01/29 . . . 5,835 5.00 07/01/30 . . . 6,130 5.00 07/01/31 . . . 6,435 5.00 07/01/32 . . . 6,755 5.00 07/01/33 . . . 7,095 5.00 07/01/34 . . . 2,500 2.75 07/01/34 . . . 4,950 5.00 07/01/35 . . . 7,765 5.00 07/01/36 . . . 8,155 5.00 07/01/37 . . . 8,560 5.00 07/01/38 . . . 8,990 5.00 07/01/39 . . . 9,440 5.00 CALLABLE-Bonds due 2034 - 2039 are callable in whole at any time or in part at anytime: 2034 - 2039 Bonds: 07/01/2033 . . . 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$143,925,000) On Feb. 27, 2024 thru Stifel Nicolaus And Co Inc.

PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 20 (Vail), AZ

New Bond Offering: School Improvement, 2024 (Bank Qualified) ISSUED-\$8,225,000. DATED DATE-Apr. 4, 2024. DUE-July 1: 2024 - 2028, 2030 - 2039, 2043.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/24 . . . 150 5.00 07/01/25 . . . 750 5.00 07/01/26 . . . 1,360 5.00 07/01/27 . . . 320 5.00 07/01/28 . . . 170 5.00 07/01/30 . . . 365 5.00 07/01/31 . . . 195 5.00 07/01/32 . . . 270 5.00 07/01/33 . . . 245 5.00 07/01/34 . . . 170 5.00 07/01/35 . . . 575 5.00 07/01/36 . . . 330 5.00 07/01/37 . . . 505 5.00 07/01/38 . . . 285 5.00 07/01/39 . . . 685 5.00 07/01/43 . . . 1,850 4.00

CALLABLE-Bonds due 2034 - 2039, 2043 are callable in whole at anytime or in part at anytime: 2034 - 2039, 2043 Bonds: 07/01/2033 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2043 Bonds:

07/01/40 . . . 445 07/01/41 . . . 470 07/01/42 . . . 470 07/01/43 . . . 465 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2028, 2030 - 2039, 2043). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/43 . . . 99.60 OFFERED-(\$8,225,000) On Mar. 18, 2024 thru Stifel Nicolaus And Co Inc.

PIMA COUNTY UNIFIED SCHOOL DISTRICT NO. 6 (Marana), AZ

New Bond Offering: School Improvement, Project of 2022, 2024-B ISSUED-\$31,950,000. DATED DATE-Mar. 28, 2024. DUE-July 1: 2025 - 2029, 2031 - 2038, 2040 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Gust Rosenfeld PLC. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 07/01/25 . . . 2,450 5.00 07/01/26 . . . 1,775 5.00 07/01/27 . . . 680 5.00 07/01/28 . . . 1,160 5.00 07/01/29 . . . 2,610 5.00 07/01/31 . . . 250 4.00 07/01/32 . . . 515 5.00 07/01/33 . . . 560 5.00 07/01/34 . . . 455 5.00 07/01/35 . . . 475 5.00 07/01/36 . . . 845 5.00 07/01/37 . . . 740 5.00 07/01/38 . . . 685 5.00 07/01/40 . . . 3,330 5.00 07/01/41 . . . 3,720 5.00 07/01/42 . . . 4,065 5.00 07/01/43 . . . 7,635 5.00 CALLABLE-Bonds due 2034 - 2038, 2040 - 2043 are callable in whole at anytime or in part at anytime: 2034 - 2038, 2040 - 2043 Bonds: 07/01/2033 . . . 100 SECURITY-Unlimited Tax G.o.. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2029, 2031 - 2038, 2040 - 2043). PURPOSE-Primary/Secondary Education. OFFERED-(\$31,950,000) On Mar. 7, 2024 thru Stifel Nicolaus And Co Inc.

SAN LUIS, AZ

New Bond Offering: Pledged Excise Tax Revenue Refunding Obligations, 2024 ISSUED-\$19,735,000. DATED DATE-Apr. 3, 2024. DUE-July 1: 2024 - 2038. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig LLP. ESCROW AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2035 - 2038 are callable in whole at any time or in part at anytime: 2035 - 2038 Bonds: 07/01/2034 . . . 100 SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2038). PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$19,735,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

TUCSON & PIMA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITIES, AZ

New Bond Offering: Joint Single Family Mortgage Revenue, 2024-A ISSUED-\$25,000,000. DATED DATE-Mar. 6, 2024. DUE-Jan. 1: 2026 - 2035; July 1: 2026 - 2035, 2039, 2044, 2049, 2054 - 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 01/01/26 . . . 100 3.30 07/01/26 . . . 100 3.35 01/01/27 . . . 115 3.40 07/01/27 . . . 115 3.45 01/01/28 . . . 125 3.50 07/01/28 . . . 125 3.55 01/01/29 . . . 130 3.60 07/01/29 . . . 130 3.60 01/01/30 . . . 135 3.65 07/01/30 . . . 135 3.65 01/01/31 . . . 140 3.70 07/01/31 . . . 140 3.75 01/01/32 . . . 150 3.80 07/01/32 . . . 145 3.80 01/01/33 . . . 160 3.85 07/01/33 . . . 160 3.85 01/01/34 . . . 165 3.85 07/01/34 . . . 165 3.90 01/01/35 . . . 175 3.95 07/01/35 . . . 175 4.00 07/01/39 . . . 1,600 4.10 07/01/44 . . . 2,560 4.60 07/01/49 . . . 3,425 4.75 07/01/54 . . . 4,590 4.80 07/01/55 . . . 10,040 6.00

CALLABLE-Bonds due 2034 - 2035, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime: 2055 Bonds: 07/01/2033 102.48 01/01/2034 102.174 07/01/2034 101.844 01/01/2035 101.475 07/01/2035 101.089 01/01/2036 100.672 07/01/2036 100.151 01/01/2037 . . . 100 07/01/2037 . . . 100 01/01/2038 . . . 100 07/01/2038 . . . 100 01/01/2039 . . . 100 07/01/2039 . . . 100 01/01/2040 . . . 100 07/01/2040 . . . 100 01/01/2041 . . . 100 07/01/2041 . . . 100 01/01/2042 . . . 100 07/01/2042 . . . 100 01/01/2043 . . . 100 07/01/2043 . . . 100 01/01/2044 . . . 100 07/01/2044 . . . 100 01/01/2045 . . . 100 07/01/2045 . . . 100 01/01/2046 . . . 100 07/01/2046 . . . 100 01/01/2047 . . . 100 07/01/2047 . . . 100 01/01/2048 . . . 100 07/01/2048 . . . 100 01/01/2049 . . . 100 07/01/2049 . . . 100 01/01/2050 . . . 100 07/01/2050 . . . 100 01/01/2051 . . . 100 07/01/2051 . . . 100 01/01/2052 . . . 100 07/01/2052 . . . 100 01/01/2053 . . . 100 07/01/2053 . . . 100 01/01/2054 . . . 100 07/01/2054 . . . 100 01/01/2055 . . . 100 07/01/2055 . . . 100 2034 - 2035, 2039, 2044, 2049, 2054 Bonds: 07/01/2033 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/36 | 185 | 07/01/36 | 185 | 01/01/37 | 195 |
| 07/01/37 | 195 | 01/01/38 | 200 | 07/01/38 | 205 |
| 01/01/39 | 215 | 07/01/39 | 220 | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/40 | 225 | 07/01/40 | 225 | 01/01/41 | 240 |
| 07/01/41 | 245 | 01/01/42 | 255 | 07/01/42 | 255 |
| 01/01/43 | 270 | 07/01/43 | 275 | 01/01/44 | 280 |
| 07/01/44 | 290 | | | | |

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/45 | 305 | 07/01/45 | 305 | 01/01/46 | 320 |
| 07/01/46 | 325 | 01/01/47 | 335 | 07/01/47 | 345 |
| 01/01/48 | 355 | 07/01/48 | 365 | 01/01/49 | 380 |
| 07/01/49 | 390 | | | | |

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/50 | 400 | 07/01/50 | 410 | 01/01/51 | 425 |
| 07/01/51 | 435 | 01/01/52 | 455 | 07/01/52 | 460 |
| 01/01/53 | 485 | 07/01/53 | 490 | 01/01/54 | 510 |
| 07/01/54 | 520 | | | | |

2055 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/26 | 70 | 07/01/26 | 70 | 01/01/27 | 65 |
| 07/01/27 | 65 | 01/01/28 | 65 | 07/01/28 | 65 |
| 01/01/29 | 70 | 07/01/29 | 70 | 01/01/30 | 75 |
| 07/01/30 | 75 | 01/01/31 | 80 | 07/01/31 | 80 |
| 01/01/32 | 80 | 07/01/32 | 85 | 01/01/33 | 85 |
| 07/01/33 | 85 | 01/01/34 | 90 | 07/01/34 | 90 |
| 01/01/35 | 95 | 07/01/35 | 95 | 01/01/36 | 100 |
| 07/01/36 | 100 | 01/01/37 | 105 | 07/01/37 | 110 |
| 01/01/38 | 115 | 07/01/38 | 115 | 01/01/39 | 120 |
| 07/01/39 | 120 | 01/01/40 | 125 | 07/01/40 | 130 |
| 01/01/41 | 135 | 07/01/41 | 135 | 01/01/42 | 140 |
| 07/01/42 | 145 | 01/01/43 | 150 | 07/01/43 | 150 |
| 01/01/44 | 160 | 07/01/44 | 160 | 01/01/45 | 165 |
| 07/01/45 | 170 | 01/01/46 | 175 | 07/01/46 | 180 |
| 01/01/47 | 190 | 07/01/47 | 190 | 01/01/48 | 200 |
| 07/01/48 | 205 | 01/01/49 | 210 | 07/01/49 | 215 |
| 01/01/50 | 225 | 07/01/50 | 230 | 01/01/51 | 240 |
| 07/01/51 | 245 | 01/01/52 | 250 | 07/01/52 | 260 |
| 01/01/53 | 265 | 07/01/53 | 275 | 01/01/54 | 285 |
| 07/01/54 | 290 | 01/01/55 | 840 | 07/01/55 | 865 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Single Family Housing.

OFFERED—(\$25,000,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc.

YUMA COUNTY ELEMENTARY SCHOOL DISTRICT NO. 13 (Crane), AZ

New Bond Offering: School Improvement, Project of 2023, 2024-A

ISSUED—\$9,475,000.

DATED DATE—Apr. 11, 2024.

DUE—July 1: 2025 - 2039, 2043.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—US Bank Trust Co NA.

REGISTRAR—US Bank Trust Co NA.

BOND COUNSEL—Gust Rosenfeld PLC.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Jan. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 07/01/25 | 550 | 5.00 | 07/01/26 | 735 | 5.00 |
| 07/01/27 | 195 | 5.00 | 07/01/28 | 225 | 5.00 |
| 07/01/29 | 275 | 5.00 | 07/01/30 | 300 | 5.00 |
| 07/01/31 | 320 | 5.00 | 07/01/32 | 350 | 5.00 |
| 07/01/33 | 380 | 5.00 | 07/01/34 | 410 | 5.00 |
| 07/01/35 | 525 | 5.00 | 07/01/36 | 550 | 5.00 |
| 07/01/37 | 580 | 5.00 | 07/01/38 | 605 | 5.00 |
| 07/01/39 | 635 | 5.00 | 07/01/43 | 2,840 | 4.00 |

CALLABLE—Bonds due 2034 - 2039, 2043 are callable in whole at anytime or in part at anytime:

2034 - 2039, 2043 Bonds:

07/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2043 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 07/01/40 | 670 | 07/01/41 | 695 | 07/01/42 | 725 |
| 07/01/43 | 750 | | | | |

SECURITY—Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2039, 2043).

PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

07/01/4399.07

OFFERED—(\$9,475,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

ARKANSAS CONWAY COUNTY REGIONAL WATER DISTRIBUTION DISTRICT, AR

New Bond Offering: Water Revenue Improvement, 2024-B

ISSUED—\$11,250,000.

DATED DATE—Apr. 11, 2024.

DUE—May 1: 2028 - 2039, 2041, 2044, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Farmers And Mechanics Bank.

PAYING AGENT—Farmers And Mechanics Bank.

BOND COUNSEL—Mitchell Williams Selig Gates And Wood-

yard Plc.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/28 | 80 | 5.00 | 05/01/29 | 250 | 5.00 |
| 05/01/30 | 260 | 4.00 | 05/01/31 | 270 | 4.00 |
| 05/01/32 | 280 | 4.00 | 05/01/33 | 295 | 4.00 |
| 05/01/34 | 305 | 4.00 | 05/01/35 | 315 | 4.00 |
| 05/01/36 | 330 | 4.00 | 05/01/37 | 345 | 4.00 |
| 05/01/38 | 355 | 4.00 | 05/01/39 | 370 | 4.00 |
| 05/01/41 | 785 | 4.00 | 05/01/44 | 1,300 | 4.00 |
| 05/01/49 | 2,555 | 4.25 | 05/01/54 | 3,155 | 4.38 |

CALLABLE—Bonds due 2030 - 2039, 2041, 2044, 2049, 2054 are callable in whole at anytime or in part on any interest payment date:

2030 - 2039, 2041, 2044, 2049, 2054 Bonds:

05/01/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2041 Bonds:

| | | | |
|----------|-----|----------|-----|
| 05/01/40 | 385 | 05/01/41 | 400 |
|----------|-----|----------|-----|

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/42 | 415 | 05/01/43 | 435 | 05/01/44 | 450 |
|----------|-----|----------|-----|----------|-----|

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/45 | 470 | 05/01/46 | 490 | 05/01/47 | 510 |
|----------|-----|----------|-----|----------|-----|

| | | | |
|----------|-----|----------|-----|
| 05/01/48 | 530 | 05/01/49 | 555 |
|----------|-----|----------|-----|

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/50 | 580 | 05/01/51 | 605 | 05/01/52 | 630 |
|----------|-----|----------|-----|----------|-----|

| | | | |
|----------|-----|----------|-----|
| 05/01/53 | 655 | 05/01/54 | 685 |
|----------|-----|----------|-----|

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Revenue.

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2028 - 2039, 2041, 2044, 2049, 2054).

PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 05/01/44 | 98.91 | 05/01/49 | 99.23 | 05/01/54 | 99.25 |
|----------|-------|----------|-------|----------|-------|

OFFERED—(\$11,250,000) On Mar. 14, 2024 thru Crews And Associates.

New Bond Offering: Water Revenue Refunding, 2024-A

(Taxable)

ISSUED—\$775,000.

DATED DATE—Apr. 11, 2024.

DUE—May 1: 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Farmers And Mechanics Bank.

PAYING AGENT—Farmers And Mechanics Bank.

BOND COUNSEL—Mitchell Williams Selig Gates And Wood-

yard.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| | | |
|----------|------|------|
| Year | Amt. | % |
| 05/01/28 | 775 | 5.00 |

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2028 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/25 | 180 | 05/01/26 | 215 | 05/01/27 | 225 |
|----------|-----|----------|-----|----------|-----|

05/01/28 ... 155

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Revenue.

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2028).

PURPOSE—Water and Sewer.

OFFERED—(\$775,000) On Mar. 14, 2024 thru Crews And Associates.

OSCEOLA, AR

New Bond Offering: Sales and Use Tax Revenue Improvement, 2024

ISSUED—\$18,400,000.

DATED DATE—Apr. 2, 2024.

DUE—June 1: 2025 - 2034, 2039, 2044, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank Ozk.

PAYING AGENT—Bank Ozk.

REGISTRAR—Bank Ozk.

BOND COUNSEL—Mitchell Williams Selig Gates And Wood-

yard Plc.

TRANSFER AGENT—Bank Ozk.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/25 | 190 | 5.00 | 06/01/26 | 325 | 5.00 |
| 06/01/27 | 340 | 5.00 | 06/01/28 | 360 | 5.00 |
| 06/01/29 | 375 | 5.00 | 06/01/30 | 395 | 5.00 |
| 06/01/31 | 415 | 5.00 | 06/01/32 | 435 | 4.00 |
| 06/01/33 | 455 | 4.00 | 06/01/34 | 470 | 4.00 |
| 06/01/39 | 520 | 4.00 | 06/01/44 | 5,365 | 4.00 |
| 06/01/49 | 3,940 | 4.13 | 06/01/54 | 4,815 | 4.00 |

CALLABLE—Bonds due 2032 - 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2032 - 2034, 2039, 2044, 2049, 2054 Bonds:

06/01/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/35 | 105 | 06/01/36 | 105 | 06/01/37 | 105 |
|----------|-----|----------|-----|----------|-----|

| | | | |
|----------|-----|----------|-----|
| 06/01/38 | 105 | 06/01/39 | 100 |
|----------|-----|----------|-----|

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/35 | 385 | 06/01/36 | 405 | 06/01/37 | 425 |
|----------|-----|----------|-----|----------|-----|

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/38 | 445 | 06/01/39 | 475 | 06/01/40 | 595 |
|----------|-----|----------|-----|----------|-----|

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/41 | 620 | 06/01/42 | 645 | 06/01/43 | 670 |
|----------|-----|----------|-----|----------|-----|

06/01/44 ... 700

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/45 | 725 | 06/01/46 | 755 | 06/01/47 | 785 |
|----------|-----|----------|-----|----------|-----|

| | | | |
|----------|-----|----------|-----|
| 06/01/48 | 820 | 06/01/49 | 855 |
|----------|-----|----------|-----|

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/01/50 | 890 | 06/01/51 | 925 | 06/01/52 | 960 |
|----------|-----|----------|-----|----------|-----|

| | | | |
|----------|-------|----------|-------|
| 06/01/53 | 1,000 | 06/01/54 | 1,040 |
|----------|-------|----------|-------|

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales/excise Tax.

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2039, 2044, 2049, 2054).

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 06/01/44 | 98.63 | 06/01/49 | 99.14 | 06/01/54 | 99.13 |
|----------|-------|----------|-------|----------|-------|

OFFERED—(\$18,400,000) On Feb. 22, 2024 thru Crews And Associates Inc.

CALIFORNIA

ACALANES UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2008, 2024-D

ISSUED-\$11,320,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Aug. 1: 2025 - 2031.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of New York Mellon Trust Co NA.
 REGISTRAR-Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR-Keygent LLC.
 BOND COUNSEL-Stradling Yocca Carlson And Rauth LLP.
 TENDER AGENT-Bank of New York Mellon Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/25 | 1,400 | 5.00 | 08/01/26 | 1,370 | 5.00 |
| 08/01/27 | 1,070 | 5.00 | 08/01/28 | 1,030 | 5.00 |
| 08/01/29 | 1,070 | 5.00 | 08/01/30 | 1,110 | 5.00 |
| 08/01/31 | 1,300 | 2.50 | 08/01/31 | 2,970 | 5.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$11,320,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc.

AGOURA HILLS IMPROVEMENT AUTHORITY, CA

New Bond Offering: Lease Revenue Refunding, 2024-B
 ISSUED-\$2,575,000.
 DATED DATE-Mar. 21, 2024.
 DUE-June 1: 2025 - 2041.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Columbia Capital Management LLC.
 BOND COUNSEL-Richards Watson And Gershon PC.
 ESCROW AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 105 | 4.00 | 06/01/26 | 115 | 4.00 |
| 06/01/27 | 120 | 4.00 | 06/01/28 | 125 | 4.00 |
| 06/01/29 | 125 | 4.00 | 06/01/30 | 130 | 4.00 |
| 06/01/31 | 135 | 4.00 | 06/01/32 | 145 | 4.00 |
| 06/01/33 | 150 | 4.00 | 06/01/34 | 150 | 4.00 |
| 06/01/35 | 160 | 4.00 | 06/01/36 | 170 | 4.00 |
| 06/01/37 | 175 | 4.00 | 06/01/38 | 180 | 4.00 |
| 06/01/39 | 190 | 4.00 | 06/01/40 | 195 | 4.00 |
| 06/01/41 | 205 | 4.00 | | | |

CALLABLE-Bonds due 2035 - 2041 are callable in whole at anytime or in part at anytime:
 2035 - 2041 Bonds:
 06/01/2034... 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$2,575,000) On Feb. 22, 2024 thru Raymond James And Associates Inc.

New Bond Offering: Lease Revenue, 2024-A

ISSUED-\$12,325,000.
 DATED DATE-Mar. 21, 2024.
 DUE-June 1: 2025 - 2039, 2041.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Columbia Capital Management LLC.
 BOND COUNSEL-Richards Watson And Gershon PC.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 06/01/25 | 565 | 3.00 | 06/01/26 | 580 | 3.00 |
| 06/01/27 | 600 | 3.00 | 06/01/28 | 615 | 3.00 |
| 06/01/29 | 635 | 3.00 | 06/01/30 | 655 | 3.00 |
| 06/01/31 | 670 | 3.00 | 06/01/32 | 695 | 3.00 |
| 06/01/33 | 715 | 3.00 | 06/01/34 | 735 | 3.00 |
| 06/01/35 | 755 | 3.13 | 06/01/36 | 780 | 3.25 |
| 06/01/37 | 805 | 3.38 | 06/01/38 | 835 | 3.50 |
| 06/01/39 | 860 | 3.63 | 06/01/41 | 1,825 | 4.00 |

CALLABLE-Bonds due 2028 - 2039, 2041 are callable in whole at anytime or in part at anytime:
 2028 - 2039, 2041 Bonds:
 06/01/2027... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2041 Bonds:
 06/01/40... 895 06/01/41... 930
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/32... 99.64 06/01/33... 99.12 06/01/34... 98.53
 06/01/35... 98.37 06/01/36... 98.12 06/01/37... 97.86
 06/01/38... 97.80 06/01/39... 97.99
 OFFERED-(\$12,325,000) On Feb. 22, 2024 thru Raymond James And Associates Inc.

BAY AREA TOLL AUTHORITY, CA

New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-B
 ISSUED-\$110,000,000.
 DATED DATE-Feb. 29, 2024.
 DUE-Apr. 1: 2029, 2059.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 REMARKETING AGENT-Wells Fargo Bank NA.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2029, 2059 are callable in whole at anytime or in part at anytime:
 2029, 2059 Bonds:
 02/29/2024... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:
 04/01/57... 35,940 04/01/58... 36,660 04/01/59... 37,400
 SECURITY-Revenue.
 LETTER OF CREDIT-Sumitomo Mitsui Banking Corp expiring on Apr. 2, 2029 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Bridges.
 OFFERED-(\$110,000,000) On Feb. 28, 2024 thru Wells Fargo Bank NA.

New Bond Offering: San Francisco Bay Area Toll Bridge

Revenue, 2024-A
 ISSUED-\$85,000,000.
 DATED DATE-Feb. 29, 2024.
 DUE-Apr. 1: 2059.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 REMARKETING AGENT-JP Morgan Securities LLC.
 TENDER AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2059 are callable in whole at anytime or in part at anytime:
 2059 Bonds:
 02/29/2024... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:

04/01/57... 27,775 04/01/58... 28,325 04/01/59... 28,900
 SECURITY-Revenue.
 LETTER OF CREDIT-Smbc Nikko expiring on Apr. 2, 2029 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Bridges.
 OFFERED-(\$85,000,000) On Feb. 28, 2024 thru JP Morgan Securities LLC.

New Bond Offering: San Francisco Bay Area Toll Bridge

Revenue, 2024-G
 ISSUED-\$115,000,000.
 DATED DATE-Feb. 29, 2024.
 DUE-Apr. 1: 2059.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 REMARKETING AGENT-Bofa Securities Inc.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2059 are callable in whole at anytime or in part at anytime:
 2059 Bonds:
 02/29/2024... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:

04/01/57... 37,575 04/01/58... 38,325 04/01/59... 39,100
 SECURITY-Revenue.
 LETTER OF CREDIT-Bank of America NA expiring on Apr. 3, 2028 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Bridges.
 OFFERED-(\$115,000,000) On Feb. 28, 2024 thru Bofa Securities Inc.

New Bond Offering: San Francisco Bay Area Toll Bridge

Revenue, 2024-D
 ISSUED-\$152,840,000.
 DATED DATE-Feb. 29, 2024.
 DUE-Apr. 1: 2059.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 REMARKETING AGENT-Td Securities Usa LLC.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2059 are callable in whole at anytime or in part at anytime:
 2059 Bonds:
 02/29/2024... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:

04/01/57... 49,940 04/01/58... 50,935 04/01/59... 51,965
 SECURITY-Revenue.
 LETTER OF CREDIT-Td Bank NA expiring on Apr. 2, 2029 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Bridges.
 OFFERED-(\$152,840,000) On Feb. 28, 2024 thru Td Securities Usa LLC.

New Bond Offering: San Francisco Bay Area Toll Bridge

Revenue, 2024-E
 ISSUED-\$97,160,000.

DATED DATE—Feb. 29, 2024.
 DUE—Apr. 1: 2059.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2059 are callable in whole at anytime or in part at anytime:
 2059 Bonds:
 02/29/2024 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:
 04/01/57 . . 31,745 04/01/58 . . 32,380 04/01/59 . . 33,035
 SECURITY—Revenue.
 LETTER OF CREDIT—Bank of America NA expiring on Apr. 3, 2028 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Bridges.
 OFFERED—(\$97,160,000) On Feb. 28, 2024 thru JP Morgan Securities LLC.

New Bond Offering: San Francisco Bay Area Toll Bridge Revenue, 2024-C

ISSUED—\$102,555,000.
 DATED DATE—Feb. 29, 2024.
 DUE—Apr. 1: 2059.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 REMARKETING AGENT—Bofa Securities Inc.
 TENDER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2059 are callable in whole at anytime or in part at anytime:
 2059 Bonds:
 02/29/2024 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2059 Bonds:
 04/01/57 . . 33,510 04/01/58 . . 34,175 04/01/59 . . 34,870
 SECURITY—Revenue.
 LETTER OF CREDIT—Sumitomo Mitsui Banking Corp expiring on Apr. 2, 2029 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Bridges.
 OFFERED—(\$102,555,000) On Feb. 22, 2024 thru Bofa Securities Inc.

CALIFORNIA HEALTH FACILITIES FINANCE AUTHORITY, CA

New Bond Offering: Revenue, CommonSpirit Health, 2024-A
 ISSUED—\$285,190,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Dec. 1: 2025 - 2045, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Trust Mellon Co NA.
 PAYING AGENT—Bank of New York Trust Mellon Co NA.
 REGISTRAR—Bank of New York Trust Mellon Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Polsinelli.
 TRANSFER AGENT—Bank of New York Trust Mellon Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/25 | 4,185 | 5.00 | 12/01/26 | 4,400 | 5.00 |
| 12/01/27 | 4,625 | 5.00 | 12/01/28 | 4,860 | 5.00 |
| 12/01/29 | 5,110 | 5.00 | 12/01/30 | 5,370 | 5.00 |
| 12/01/31 | 5,645 | 5.00 | 12/01/32 | 5,935 | 5.00 |
| 12/01/33 | 6,240 | 5.00 | 12/01/34 | 6,560 | 5.00 |
| 12/01/35 | 6,900 | 5.00 | 12/01/36 | 7,250 | 5.00 |
| 12/01/37 | 7,625 | 5.00 | 12/01/38 | 8,015 | 5.00 |
| 12/01/39 | 8,425 | 5.00 | 12/01/40 | 8,855 | 5.00 |
| 12/01/41 | 9,310 | 5.00 | 12/01/42 | 9,790 | 5.00 |
| 12/01/43 | 10,290 | 5.00 | 12/01/44 | 10,820 | 5.00 |
| 12/01/45 | 11,375 | 5.00 | 12/01/49 | 51,895 | 5.25 |
| 12/01/54 | 81,710 | 5.00 | | | |

CALLABLE—Bonds due 2034 - 2045, 2049, 2054 are callable in whole at anytime or in part at anytime:

2034 - 2045, 2049, 2054 Bonds:
 06/01/2034 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2049 Bonds:
 12/01/46 . . 11,970 12/01/47 . . 12,615 12/01/48 . . 13,295
 12/01/49 . . 14,015

2054 Bonds:
 12/01/50 . . 14,750 12/01/51 . . 15,505 12/01/52 . . 16,300
 12/01/53 . . 17,140 12/01/54 . . 18,015

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.
 PURPOSE—Hospitals.

OFFERED—(\$285,190,000) On Mar. 13, 2024 thru Morgan Stanley And Co LLC.

New Bond Offering: Revenue, Childrens Hospital of Orange County, 2024-A

ISSUED—\$58,650,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Nov. 1: 2042 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 11/01/42 | 3,285 | 5.00 | 11/01/43 | 3,455 | 5.00 |
| 11/01/44 | 3,625 | 5.00 | 11/01/49 | 21,140 | 5.00 |
| 11/01/54 | 27,145 | 5.00 | | | |

CALLABLE—Bonds due 2042 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2042 - 2044, 2049, 2054 Bonds:
 05/01/2034 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2049 Bonds:
 11/01/45 . . 3,815 11/01/46 . . 4,010 11/01/47 . . 4,215
 11/01/48 . . 4,435 11/01/49 . . 4,665

2054 Bonds:
 11/01/50 . . 4,900 11/01/51 . . 5,150 11/01/52 . . 5,415
 11/01/53 . . 5,695 11/01/54 . . 5,985

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.
 PURPOSE—Hospitals.

OFFERED—(\$58,650,000) On Mar. 12, 2024 thru Morgan Stanley And Co LLC.

New Bond Offering: Revenue, Childrens Hospital of Orange County, 2024-B

ISSUED—\$118,410,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Nov. 1: 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.

TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 11/01/54 | 118,410 | 5.00 |

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:
 05/01/2030102.284 05/02/2030102.277 05/03/2030102.271
 05/06/2030102.252 05/07/2030102.246 05/08/2030102.239
 05/09/2030102.233 05/10/2030102.227 05/13/2030102.207
 05/14/2030102.201 05/15/2030102.195 05/16/2030102.188
 05/17/2030102.182 05/20/2030102.163 05/21/2030102.157
 05/22/2030 102.15 05/23/2030102.144 05/24/2030102.138
 05/27/2030102.119 05/28/2030102.112 05/29/2030102.106
 05/30/2030 . 102.1 05/31/2030102.093 06/03/2030102.081
 06/04/2030102.074 06/05/2030102.068 06/06/2030102.062
 06/07/2030102.055 06/10/2030102.036 06/11/2030 102.03
 06/12/2030102.024 06/13/2030102.017 06/14/2030102.011
 06/17/2030101.992 06/18/2030101.986 06/19/2030101.979
 06/20/2030101.973 06/21/2030101.967 06/24/2030101.948
 06/25/2030101.941 06/26/2030101.935 06/27/2030101.929
 06/28/2030101.922 07/01/2030101.903 07/02/2030101.897
 07/03/2030101.891 07/04/2030101.885 07/05/2030101.878
 07/08/2030101.859 07/09/2030101.853 07/10/2030101.847
 07/11/2030 101.84 07/12/2030101.834 07/15/2030101.815
 07/16/2030101.809 07/17/2030101.802 07/18/2030101.796
 07/19/2030 101.79 07/22/2030101.771 07/23/2030101.765
 07/24/2030101.758 07/25/2030101.752 07/26/2030101.746
 07/29/2030101.727 07/30/2030 101.72 07/31/2030101.714
 08/01/2030101.714 08/02/2030101.708 08/05/2030101.689
 08/06/2030101.683 08/07/2030101.676 08/08/2030 101.67
 08/09/2030101.664 08/12/2030101.645 08/13/2030101.639
 08/14/2030101.632 08/15/2030101.626 08/16/2030 101.62
 08/19/2030101.601 08/20/2030101.594 08/21/2030101.588
 08/22/2030101.582 08/23/2030101.576 08/26/2030101.557
 08/27/2030 101.55 08/28/2030101.544 08/29/2030101.538
 08/30/2030101.532 09/02/2030101.519 09/03/2030101.513
 09/04/2030101.506 09/05/2030 . 101.5 09/06/2030101.494
 09/09/2030101.475 09/10/2030101.469 09/11/2030101.462
 09/12/2030101.456 09/13/2030 101.45 09/16/2030101.431
 09/17/2030101.425 09/18/2030101.419 09/19/2030101.412
 09/20/2030101.406 09/23/2030101.387 09/24/2030101.381
 09/25/2030101.375 09/26/2030101.368 09/27/2030101.362
 09/30/2030101.343 10/01/2030101.337 10/02/2030101.331
 10/03/2030101.324 10/04/2030101.318 10/07/2030101.299
 10/08/2030101.293 10/09/2030101.287 10/10/2030101.281
 10/11/2030101.274 10/14/2030101.256 10/15/2030101.249
 10/16/2030101.243 10/17/2030101.237 10/18/2030 101.23
 10/21/2030101.212 10/22/2030101.205 10/23/2030101.199
 10/24/2030101.193 10/25/2030101.187 10/28/2030101.168
 10/29/2030101.162 10/30/2030101.155 10/31/2030101.149
 11/01/2030101.149 11/04/2030 101.13 11/05/2030101.123
 11/06/2030101.117 11/07/2030 101.11 11/08/2030101.104
 11/11/2030101.084 11/12/2030101.078 11/13/2030101.071
 11/14/2030101.065 11/15/2030101.058 11/18/2030101.039
 11/19/2030101.033 11/20/2030101.026 11/21/2030 101.02
 11/22/2030101.013 11/25/2030100.994 11/26/2030100.987
 11/27/2030100.981 11/28/2030100.974 11/29/2030100.968
 12/02/2030100.949 12/03/2030100.942 12/04/2030100.936
 12/05/2030100.929 12/06/2030100.923 12/09/2030100.903
 12/10/2030100.897 12/11/2030100.891 12/12/2030100.884
 12/13/2030100.878 12/16/2030100.858 12/17/2030100.852
 12/18/2030100.846 12/19/2030100.839 12/20/2030100.833
 12/23/2030100.813 12/24/2030100.807 12/25/2030100.801
 12/26/2030100.794 12/27/2030100.788 12/30/2030100.768
 12/31/2030100.762 01/01/2031100.762 01/02/2031100.756
 01/03/2031100.749 01/06/2031 100.73 01/07/2031100.723
 01/08/2031 100.717 01/09/2031100.711 01/10/2031100.704
 01/13/2031 100.685 01/14/2031100.679 01/15/2031100.672
 01/16/2031100.666 01/17/2031100.659 01/20/2031 100.64
 01/21/2031100.634 01/22/2031100.627 01/23/2031100.621
 01/24/2031100.615 01/27/2031 100.595 01/28/2031100.589
 01/29/2031100.583 01/30/2031100.576 01/31/2031 100.57
 02/03/2031100.557 02/04/2031100.551 02/05/2031100.544
 02/06/2031100.538 02/07/2031100.532 02/10/2031100.512
 02/11/2031 100.506 02/12/2031 . 100.5 02/13/2031100.493
 02/14/2031 100.487 02/17/2031100.468 02/18/2031100.461
 02/19/2031100.455 02/20/2031100.449 02/21/2031100.442
 02/24/2031100.423 02/25/2031100.417 02/26/2031100.411

02/27/2031100.404 02/28/2031100.398 03/03/2031100.366
 03/04/2031 100.36 03/05/2031100.353 03/06/2031100.347
 03/07/2031100.341 03/10/2031100.322 03/11/2031100.315
 03/12/2031100.309 03/13/2031100.303 03/14/2031100.296
 03/17/2031100.277 03/18/2031100.271 03/19/2031100.265
 03/20/2031100.258 03/21/2031100.252 03/24/2031100.233
 03/25/2031100.227 03/26/2031 100.22 03/27/2031100.214
 03/28/2031100.208 03/31/2031100.189 04/01/2031100.189
 04/02/2031100.182 04/03/2031100.176 04/04/2031 100.17
 04/07/2031100.151 04/08/2031100.144 04/09/2031100.138
 04/10/2031100.132 04/11/2031100.125 04/14/2031100.107
 04/15/2031 . 100.1 04/16/2031100.094 04/17/2031100.088
 04/18/2031100.081 04/21/2031100.062 04/22/2031100.056
 04/23/2031 100.05 04/24/2031100.044 04/25/2031100.037
 04/28/2031100.018 04/29/2031100.012 04/30/2031100.006
 05/01/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2054 Bonds:

| | | | | | |
|----------|------------|----------|------------|----------|------------|
| 11/01/42 | ... 7,560 | 11/01/43 | ... 7,790 | 11/01/44 | ... 8,030 |
| 11/01/45 | ... 8,275 | 11/01/46 | ... 8,525 | 11/01/47 | ... 8,785 |
| 11/01/48 | ... 9,050 | 11/01/49 | ... 9,325 | 11/01/50 | ... 9,610 |
| 11/01/51 | ... 9,905 | 11/01/52 | ... 10,205 | 11/01/53 | ... 10,515 |
| 11/01/54 | ... 10,835 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.
 PURPOSE—Hospitals.
 OFFERED—(\$118,410,000) On Mar. 12, 2024 thru Morgan Stanley And Co LLC.

CALIFORNIA INFRASTRUCTURE & ECONOMIC DEVELOPMENT BANK, CA

New Bond Offering: Clean Water and Drinking Water State Revolving Fund Revenue, 2024

ISSUED—\$272,950,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Oct. 1: 2024 - 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Office of The State Treasurer.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 TRANSFER AGENT—Office of The State Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------------|------|----------|------------|------|
| 10/01/24 | ... 3,330 | 5.00 | 10/01/25 | ... 6,215 | 5.00 |
| 10/01/26 | ... 6,530 | 5.00 | 10/01/27 | ... 6,855 | 5.00 |
| 10/01/28 | ... 7,195 | 5.00 | 10/01/29 | ... 7,555 | 5.00 |
| 10/01/30 | ... 7,935 | 5.00 | 10/01/31 | ... 8,330 | 5.00 |
| 10/01/32 | ... 8,745 | 5.00 | 10/01/33 | ... 9,185 | 5.00 |
| 10/01/34 | ... 9,645 | 5.00 | 10/01/35 | ... 10,125 | 5.00 |
| 10/01/36 | ... 10,635 | 5.00 | 10/01/37 | ... 11,165 | 5.00 |
| 10/01/38 | ... 11,725 | 5.00 | 10/01/39 | ... 12,310 | 4.00 |
| 10/01/40 | ... 12,800 | 4.00 | 10/01/41 | ... 13,315 | 4.00 |
| 10/01/42 | ... 13,845 | 4.00 | 10/01/43 | ... 14,400 | 4.00 |
| 10/01/44 | ... 14,975 | 4.00 | 10/01/45 | ... 15,575 | 4.00 |
| 10/01/46 | ... 16,195 | 4.00 | 10/01/47 | ... 16,845 | 4.00 |
| 10/01/48 | ... 17,520 | 4.00 | | | |

CALLABLE—Bonds due 2034 - 2048 are callable in whole at anytime or in part at anytime:

2034 - 2048 Bonds:
 10/01/2033 ... 100
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$272,950,000) On Feb. 27, 2024 thru Morgan Stanley And Co LLC.

New Bond Offering: Revenue, California Academy of Sciences, 2024-A

ISSUED—\$281,450,000.
 DATED DATE—Mar. 6, 2024.
 DUE—Aug. 1: 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Computershare Trust Co NA.
 PAYING AGENT—Computershare Trust Co NA.
 REGISTRAR—Computershare Trust Co NA.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.

DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):
 Year Amt. %
 08/01/29 ... 281,450 3.25
 CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:
 2029 Bonds:
 08/01/2028 ... 100
 SECURITY—Loan Agreement.
 PURPOSE—Library or Museums.
 OFFERED—(\$281,450,000) On Feb. 22, 2024 thru Wells Fargo Bank NA.

CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Solid Waste Disposal Revenue, Republic Services Inc Project, 2024-A (AMT)
 ISSUED—\$100,000,000.

DATED DATE—Mar. 21, 2024.
 DUE—Mar. 1: 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 REMARKETING AGENT—Bofa Securities Inc.
 TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 2, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------------|------|
| 03/01/54 | ... 100,000 | 3.88 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:
 12/01/2033 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Solid Waste.
 OFFERED—(\$100,000,000) On Mar. 14, 2024 thru Bofa Securities Inc.

CALIFORNIA MUNICIPAL PUBLIC FINANCING AUTHORITY, CA

New Bond Offering: Water Revenue, Water Transmission Pipeline Replacement Project, 2024

ISSUED—\$7,345,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Apr. 1: 2025 - 2038, 2041, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—California Municipal Advisors LLC.
 BOND COUNSEL—The Weist Law Firm.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-----------|------|----------|-----------|------|
| 04/01/25 | ... 100 | 5.00 | 04/01/26 | ... 120 | 5.00 |
| 04/01/27 | ... 125 | 5.00 | 04/01/28 | ... 130 | 5.00 |
| 04/01/29 | ... 140 | 5.00 | 04/01/30 | ... 145 | 5.00 |
| 04/01/31 | ... 150 | 5.00 | 04/01/32 | ... 160 | 5.00 |
| 04/01/33 | ... 165 | 5.00 | 04/01/34 | ... 175 | 5.00 |
| 04/01/35 | ... 185 | 5.00 | 04/01/36 | ... 195 | 5.00 |
| 04/01/37 | ... 205 | 5.00 | 04/01/38 | ... 215 | 5.00 |
| 04/01/41 | ... 705 | 5.00 | 04/01/44 | ... 820 | 5.00 |
| 04/01/49 | ... 1,630 | 4.00 | 04/01/54 | ... 1,980 | 4.00 |

CALLABLE—Bonds due 2033 - 2038, 2041, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2038, 2041, 2044, 2049, 2054 Bonds:
 04/01/2032 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 (\$000 omitted):

2041 Bonds:
 04/01/39 ... 225 04/01/40 ... 235 04/01/41 ... 245
 2044 Bonds:

04/01/42 ... 260 04/01/43 ... 275 04/01/44 ... 285
 2049 Bonds:

04/01/45 ... 300 04/01/46 ... 315 04/01/47 ... 325
 04/01/48 ... 340 04/01/49 ... 350
 2054 Bonds:

04/01/50 ... 365 04/01/51 ... 380 04/01/52 ... 395
 04/01/53 ... 410 04/01/54 ... 430

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2038, 2041, 2044, 2049, 2054).
 PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/49 ... 98.29 04/01/54 ... 97.77
 OFFERED—(\$7,345,000) On Feb. 28, 2024 thru Fhn Financial Capital Markets.

CHULA VISTA MUNICIPAL FINANCING AUTHORITY, CA

New Bond Offering: Local Agency Revenue Refunding, 2024

ISSUED—\$32,285,000.
 DATED DATE—Mar. 19, 2024.
 DUE—Sept. 1: 2024 - 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Wilmington Trust NA.
 PAYING AGENT—Wilmington Trust NA.
 FINANCIAL ADVISOR—Harrell And Co Advisors LLC.
 BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
 ESCROW AGENT—Wilmington Trust NA.
 FISCAL AGENT—Wilmington Trust NA.
 TRANSFER AGENT—Wilmington Trust NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-----------|------|----------|-----------|------|
| 09/01/24 | ... 3,845 | 4.00 | 09/01/25 | ... 2,915 | 4.00 |
| 09/01/26 | ... 3,035 | 4.00 | 09/01/27 | ... 3,155 | 4.00 |
| 09/01/28 | ... 3,280 | 4.00 | 09/01/29 | ... 3,420 | 4.00 |
| 09/01/30 | ... 3,545 | 5.00 | 09/01/31 | ... 3,730 | 5.00 |
| 09/01/32 | ... 3,920 | 5.00 | 09/01/33 | ... 1,440 | 5.00 |

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2029 - 2033).
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$32,285,000) On Feb. 28, 2024 thru Raymond James And Associates Inc.

EASTERN MUNICIPAL WATER DISTRICT, CA

New Bond Offering: Refunding Water and Wastewater Revenue, 2024-A

ISSUED—\$48,370,000.
 DATED DATE—Mar. 27, 2024.
 DUE—July 1: 2046.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 REMARKETING AGENT—Bofa Securities Inc.
 TENDER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2046 are callable in whole at anytime or in part at anytime:
 2046 Bonds:
 03/27/2024... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2046 Bonds:
 07/01/39... 5,325 07/01/40... 5,510 07/01/41... 5,715
 07/01/42... 5,920 07/01/43... 6,135 07/01/44... 6,360
 07/01/45... 6,585 07/01/46... 6,820
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$48,370,000) On Mar. 26, 2024 thru Bofa Securities Inc.

ESCONDIDO UNION SCHOOL DISTRICT, CA
New Bond Offering: Election of 2014 General Obligation, 2024-E

ISSUED—\$11,000,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Aug. 1: 2025 - 2027, 2031 - 2044, 2048, 2051.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Piper Sandler And Co.
 BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/25 | 745 | 5.00 | 08/01/26 | 510 | 5.00 |
| 08/01/27 | 335 | 5.00 | 08/01/31 | 30 | 5.00 |
| 08/01/32 | 45 | 5.00 | 08/01/33 | 35 | 5.00 |
| 08/01/34 | 85 | 5.00 | 08/01/35 | 100 | 5.00 |
| 08/01/36 | 120 | 5.00 | 08/01/37 | 135 | 5.00 |
| 08/01/38 | 155 | 5.00 | 08/01/39 | 195 | 5.00 |
| 08/01/40 | 215 | 5.00 | 08/01/41 | 240 | 5.00 |
| 08/01/42 | 265 | 5.00 | 08/01/43 | 160 | 5.00 |
| 08/01/44 | 180 | 5.00 | 08/01/48 | 2,420 | 4.00 |
| 08/01/51 | 5,030 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2044, 2048, 2051 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2048, 2051 Bonds:
 08/01/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2048 Bonds:
 08/01/45... 275 08/01/46... 310 08/01/47... 340
 08/01/48... 1,495
 2051 Bonds:
 08/01/49... 1,175 08/01/50... 1,840 08/01/51... 2,015
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/48... 98.92
 OFFERED—(\$11,000,000) On Mar. 19, 2024 thru Wells Fargo Bank NA.

FALLBROOK PUBLIC UTILITY DISTRICT, CA
New Bond Offering: Water Revenue, 2024

ISSUED—\$11,205,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Dec. 1: 2024 - 2043, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Wulff Hansen And Co.
 BOND COUNSEL—Best Best And Krieger LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
 12/01/24... 65 5.00 12/01/25... 180 5.00
 12/01/26... 190 5.00 12/01/27... 200 5.00
 12/01/28... 210 5.00 12/01/29... 220 5.00
 12/01/30... 230 5.00 12/01/31... 245 5.00
 12/01/32... 255 5.00 12/01/33... 270 5.00
 12/01/34... 280 5.00 12/01/35... 295 5.00
 12/01/36... 310 5.00 12/01/37... 330 5.00
 12/01/38... 345 5.00 12/01/39... 360 5.00
 12/01/40... 380 5.00 12/01/41... 400 5.00
 12/01/42... 420 5.00 12/01/43... 445 5.00
 12/01/49... 3,075 4.00 12/01/53... 2,500 4.00
 CALLABLE—Bonds due 2033 - 2043, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2033 - 2043, 2049, 2053 Bonds:
 06/01/2033... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/44 | 465 | 12/01/45 | 480 | 12/01/46 | 500 |
| 12/01/47 | 520 | 12/01/48 | 545 | 12/01/49 | 565 |

2053 Bonds:
 12/01/50... 590 12/01/51... 610 12/01/52... 635
 12/01/53... 665
 SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 - 2043, 2049, 2053).
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/49... 99.20 12/01/53... 98.29
 OFFERED—(\$11,205,000) On Feb. 27, 2024 thru Stifel Nicolaus And Co Inc.

HEMET UNIFIED SCHOOL DISTRICT, CA
New Bond Offering: Special Tax, 2024

ISSUED—\$4,145,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Fieldman Rolapp And Associates Inc.
 BOND COUNSEL—James F Anderson Law Firm PC.
 FISCAL AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/25 | 5 | 5.00 | 09/01/26 | 10 | 5.00 |
| 09/01/27 | 15 | 5.00 | 09/01/28 | 20 | 5.00 |
| 09/01/29 | 25 | 5.00 | 09/01/30 | 35 | 5.00 |
| 09/01/31 | 40 | 5.00 | 09/01/32 | 45 | 5.00 |
| 09/01/33 | 55 | 5.00 | 09/01/34 | 60 | 5.00 |
| 09/01/39 | 435 | 5.00 | 09/01/44 | 720 | 5.00 |
| 09/01/49 | 1,090 | 5.00 | 09/01/54 | 1,590 | 5.00 |

CALLABLE—Bonds due 2031 - 2034, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any interest payment date:
 2031 - 2034, 2039, 2044, 2049, 2054 Bonds:
 09/01/2030... 103 09/01/2031... 102 09/01/2032... 101
 09/01/2033... 100 09/01/2034... 100 09/01/2035... 100
 09/01/2036... 100 09/01/2037... 100 09/01/2038... 100
 09/01/2039... 100 09/01/2040... 100 09/01/2041... 100
 09/01/2042... 100 09/01/2043... 100 09/01/2044... 100
 09/01/2045... 100 09/01/2046... 100 09/01/2047... 100
 09/01/2048... 100 09/01/2049... 100 09/01/2050... 100
 09/01/2051... 100 09/01/2052... 100 09/01/2053... 100
 09/01/2054... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2039 Bonds:

| | | | | | |
|----------|----|----------|-----|----------|----|
| 09/01/35 | 70 | 09/01/36 | 80 | 09/01/37 | 85 |
| 09/01/38 | 95 | 09/01/39 | 105 | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/40 | 120 | 09/01/41 | 130 | 09/01/42 | 145 |
| 09/01/43 | 155 | 09/01/44 | 170 | | |

2049 Bonds:
 09/01/45... 185 09/01/46... 200 09/01/47... 215
 09/01/48... 235 09/01/49... 255
 2054 Bonds:
 09/01/50... 275 09/01/51... 295 09/01/52... 315
 09/01/53... 340 09/01/54... 365
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Tax.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,145,000) On Feb. 22, 2024 thru Stifel Nicolaus And Co Inc.

IMPERIAL COMMUNITY COLLEGE DISTRICT, CA
New Bond Offering: General Obligation 2022 Election, 2024-B

ISSUED—\$55,000,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Aug. 1: 2025, 2039 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Dale Scott And Co Inc.
 BOND COUNSEL—Dannis Woliver Kelley.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/25 | 715 | 5.00 | 08/01/39 | 770 | 5.00 |
| 08/01/40 | 1,010 | 5.00 | 08/01/41 | 1,280 | 5.00 |
| 08/01/42 | 1,565 | 5.00 | 08/01/43 | 1,885 | 5.00 |
| 08/01/44 | 2,230 | 5.00 | 08/01/49 | 15,000 | 4.00 |
| 08/01/54 | 30,545 | 5.00 | | | |

CALLABLE—Bonds due 2039 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2039 - 2044, 2049, 2054 Bonds:
 08/01/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2049 Bonds:
 08/01/45... 2,500 08/01/46... 2,750 08/01/47... 3,000
 08/01/48... 3,250 08/01/49... 3,500
 2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 08/01/50 | 4,785 | 08/01/51 | 5,395 | 08/01/52 | 6,055 |
| 08/01/53 | 6,770 | 08/01/54 | 7,540 | | |

SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025, 2039 - 2044, 2049, 2054).
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/49... 99.05
 OFFERED—(\$55,000,000) On Mar. 6, 2024 thru Barclays Capital Inc.

LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY, CA
New Bond Offering: Proposition A First Tier Senior Sales Tax Revenue Refunding, 2024-B (Taxable)

ISSUED—\$42,680,000.
 DATED DATE—Apr. 10, 2024.
 DUE—July 1: 2026 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Public Resources Advisory Grp.
 BOND COUNSEL—Norton Rose Fulbright US LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/26 | 8,820 | 4.79 | 07/01/27 | 9,240 | 4.73 |
| 07/01/28 | 7,695 | 4.65 | 07/01/29 | 2,100 | 4.70 |
| 07/01/30 | 2,200 | 4.76 | 07/01/31 | 2,305 | 4.76 |
| 07/01/32 | 2,410 | 4.75 | 07/01/33 | 2,525 | 4.80 |
| 07/01/34 | 2,650 | 4.85 | 07/01/35 | 2,735 | 4.90 |

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:
2035 Bonds:
07/01/2034... 100
SECURITY—Sales/excise Tax.
PURPOSE—Mass/Rapid Tran.
OFFERED—(\$42,680,000) On Mar. 19, 2024 thru Wells Fargo Bank NA.

New Bond Offering: Proposition A First Tier Senior Sales Tax Revenue Refunding, 2024-A
ISSUED—\$114,325,000.
DATED DATE—Apr. 10, 2024.
DUE—July 1: 2025, 2028 - 2042.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Public Resources Advisory Grp.
BOND COUNSEL—Norton Rose Fulbright Us LLP.
ESCROW AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (Jan. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 5,350 | 5.00 | 07/01/28 | 1,980 | 5.00 |
| 07/01/29 | 8,025 | 5.00 | 07/01/30 | 8,430 | 5.00 |
| 07/01/31 | 8,850 | 5.00 | 07/01/32 | 9,295 | 5.00 |
| 07/01/33 | 9,760 | 5.00 | 07/01/34 | 10,250 | 5.00 |
| 07/01/35 | 10,800 | 5.00 | 07/01/36 | 5,105 | 5.00 |
| 07/01/37 | 5,365 | 5.00 | 07/01/38 | 5,630 | 5.00 |
| 07/01/39 | 5,910 | 5.00 | 07/01/40 | 6,210 | 5.00 |
| 07/01/41 | 6,520 | 5.00 | 07/01/42 | 6,845 | 5.00 |

CALLABLE—Bonds due 2035 - 2042 are callable in whole at anytime or in part at anytime:
2035 - 2042 Bonds:
07/01/2034... 100
SECURITY—Sales/excise Tax.
PURPOSE—Mass/Rapid Tran.
OFFERED—(\$114,325,000) On Mar. 19, 2024 thru Wells Fargo Bank NA.

LOS ANGELES DEPARTMENT OF WATER AND POWER, CA

New Bond Offering: Power System Revenue, 2024-A
ISSUED—\$372,480,000.
DATED DATE—Apr. 2, 2024.
DUE—July 1: 2024 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The City Treasurer.
REGISTRAR—Office of The City Treasurer.
FINANCIAL ADVISOR—Public Resources Advisory Grp.
BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
ESCROW AGENT—US Bank Trust Co NA.
FISCAL AGENT—Office of The City Treasurer.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/24 | 21,525 | 5.00 | 07/01/25 | 15,235 | 5.00 |
| 07/01/26 | 23,495 | 5.00 | 07/01/27 | 21,985 | 5.00 |
| 07/01/28 | 5,540 | 5.00 | 07/01/29 | 31,255 | 5.00 |
| 07/01/30 | 6,395 | 5.00 | 07/01/31 | 4,010 | 5.00 |
| 07/01/32 | 4,950 | 5.00 | 07/01/33 | 26,120 | 5.00 |
| 07/01/34 | 16,660 | 5.00 | 07/01/35 | 24,935 | 5.00 |
| 07/01/36 | 19,050 | 5.00 | 07/01/37 | 7,830 | 5.00 |
| 07/01/38 | 3,065 | 5.00 | 07/01/39 | 21,725 | 5.00 |
| 07/01/40 | 14,500 | 5.00 | 07/01/41 | 15,800 | 5.00 |
| 07/01/42 | 16,640 | 5.00 | 07/01/43 | 17,510 | 5.00 |
| 07/01/44 | 54,255 | 5.00 | | | |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
2034 - 2044 Bonds:
01/01/2034... 100
SECURITY—Revenue.
PURPOSE—Multiple Public Utilities.

OFFERED—(\$372,480,000) On Mar. 13, 2024 thru Siebert Williams Shank And Co LLC.

LOS ANGELES HOUSING AUTHORITY, CA

New Bond Offering: Multifamily Housing Refunding Revenue, M-TEBS Homekey Portfolio, 2024-B
ISSUED—\$5,191,000.
DATED DATE—Mar. 1, 2024.
DUE—Apr. 1: 2034.
DENOMINATION—Registered \$1,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Ross Financial.
BOND COUNSEL—Hawkins Delafield And Wood.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 26, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/01/34 | 5,191 | 3.75 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$5,191,000) On Mar. 7, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Multifamily Housing Refunding Revenue, M-TEBS Homekey Portfolio, 2024-A
ISSUED—\$54,108,000.
DATED DATE—Mar. 1, 2024.
DUE—Apr. 1: 2034.
DENOMINATION—Registered \$1,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Ross Financial.
BOND COUNSEL—Hawkins Delafield And Wood LLP.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 26, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 04/01/34 | 54,108 | 3.75 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$54,108,000) On Mar. 7, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Multifamily Housing Refunding Revenue, M-TEBS Homekey Portfolio, 2024-C
ISSUED—\$11,971,000.
DATED DATE—Mar. 1, 2024.
DUE—Apr. 1: 2034.
DENOMINATION—Registered \$1,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Ross Financial.
BOND COUNSEL—Hawkins Delafield And Wood LLP.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 26, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 04/01/34 | 11,971 | 3.75 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$11,971,000) On Mar. 7, 2024 thru Rbc Capital Markets LLC.

MADERA UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: Refunding Certificates of Participation, 2018 School Facilities Project, 2024
ISSUED—\$63,045,000.

DATED DATE—Mar. 27, 2024.
DUE—Sept. 1: 2024 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Co NA.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Isom Advisors Inc.
BOND COUNSEL—Best Best And Krieger LLP.
ESCROW AGENT—Bank of New York Mellon Trust Co NA.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/24 | 1,915 | 5.00 | 09/01/25 | 1,980 | 5.00 |
| 09/01/26 | 2,080 | 5.00 | 09/01/27 | 2,180 | 5.00 |
| 09/01/28 | 2,295 | 5.00 | 09/01/29 | 2,410 | 5.00 |
| 09/01/30 | 2,530 | 5.00 | 09/01/31 | 2,655 | 5.00 |
| 09/01/32 | 2,790 | 5.00 | 09/01/33 | 2,930 | 5.00 |
| 09/01/34 | 3,075 | 5.00 | 09/01/35 | 3,225 | 5.00 |
| 09/01/36 | 3,385 | 5.00 | 09/01/37 | 3,555 | 5.00 |
| 09/01/38 | 3,735 | 5.00 | 09/01/39 | 3,925 | 5.00 |
| 09/01/40 | 4,120 | 5.00 | 09/01/41 | 4,325 | 5.00 |
| 09/01/42 | 4,540 | 5.00 | 09/01/43 | 4,395 | 5.00 |
| 09/01/44 | 1,000 | 5.00 | | | |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
2034 - 2044 Bonds:
09/01/2033... 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/rent.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2044).
PURPOSE—Primary/Secondary Education.
OFFERED—(\$63,045,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc.

OLD ADOBE UNION SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2018, 2024-C
ISSUED—\$13,500,000.
DATED DATE—Mar. 21, 2024.
DUE—Aug. 1: 2026 - 2044, 2046; May 1: 2024.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Isom Advisors A Division of Urban Futures Inc.
BOND COUNSEL—Jones Hall A PLC.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 05/01/24 | 1,440 | 5.48 | 08/01/26 | 260 | 5.00 |
| 08/01/27 | 305 | 5.00 | 08/01/28 | 350 | 5.00 |
| 08/01/29 | 370 | 5.00 | 08/01/30 | 430 | 5.00 |
| 08/01/31 | 360 | 5.00 | 08/01/32 | 400 | 5.00 |
| 08/01/33 | 410 | 5.00 | 08/01/34 | 450 | 5.00 |
| 08/01/35 | 480 | 5.00 | 08/01/36 | 510 | 5.00 |
| 08/01/37 | 550 | 5.00 | 08/01/38 | 590 | 5.00 |
| 08/01/39 | 630 | 5.00 | 08/01/40 | 680 | 5.00 |
| 08/01/41 | 720 | 5.00 | 08/01/42 | 770 | 5.00 |
| 08/01/43 | 870 | 5.00 | 08/01/44 | 925 | 5.00 |
| 08/01/46 | 2,000 | 5.00 | | | |

CALLABLE—Bonds due 2033 - 2044, 2046 are callable in whole at anytime or in part at anytime:
2033 - 2044, 2046 Bonds:
08/01/2032... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2046 Bonds:
08/01/45... 970 08/01/46... 1,030
SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.

OFFERED--(\$13,500,000) On Mar. 7, 2024 thru Raymond James And Associates Inc.

PALM DESERT COMMUNITY FACILITIES DISTRICT NO 2021-1, CA

New Bond Offering: Special Tax, University Park, 2024 ISSUED--\$11,600,000.

DATED DATE--Mar. 26, 2024.
DUE--Sept. 1: 2034, 2039, 2044, 2049, 2053.

DENOMINATION--Registered \$5,000.00 and multiples thereof.
TRUSTEE--US Bank Trust Co NA.

PAYING AGENT--US Bank Trust Co NA.
REGISTRAR--US Bank Trust Co NA.

FINANCIAL ADVISOR--Del Rio Advisors LLC.
BOND COUNSEL--Richards Watson And Gershon PC.

TRANSFER AGENT--US Bank Trust Co NA.
DEPOSITORY--Depository Trust Company.

INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/34, 09/01/44, 09/01/53.

CALLABLE--Bonds due 2034, 2039, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/2030 through 09/01/2051.

SINKING FUND--In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/25 through 09/01/34.

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/35 through 09/01/38.

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/40 through 09/01/43.

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/45 through 09/01/48.

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 09/01/50 through 09/01/53.

EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Special Tax.
PURPOSE--Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

OFFERED--(\$11,600,000) On Mar. 7, 2024 thru Piper Sandler And Co.

SACRAMENTO COUNTY HOUSING AUTHORITY, CA

New Bond Offering: Multifamily Tax-Exempt, Albert Einstein Residence Center, 2024-A ISSUED--\$17,750,000.

DATED DATE--Mar. 26, 2024.
DUE--May 1: 2040.

DENOMINATION--Registered \$5,000.00 and multiples thereof.
TRUSTEE--Zions Bancorporation NA.

PAYING AGENT--Zions Bancorporation NA.
REGISTRAR--Zions Bancorporation NA.

BOND COUNSEL--Orrick Herrington And Sutcliffe LLP.
FISCAL AGENT--Zions Bancorporation NA.

TRANSFER AGENT--Zions Bancorporation NA.
DEPOSITORY--Depository Trust Company.

INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 05/01/40 through 05/01/29.

SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 11/01/24 through 11/01/39.

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Revenue.
PURPOSE--Multi-Family Housing.
OFFERED--(\$17,750,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

SEBASTOPOL UNION SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election 2020, 2024-B (Bank Qualified) ISSUED--\$6,000,000.

DATED DATE--Mar. 7, 2024.
DUE--Aug. 1: 2025 - 2026, 2039 - 2044, 2048, 2053.

DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Bank of New York Mellon Trust Co NA.

REGISTRAR--Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR--Isom Advisors A Division of Urban Futures Inc.

BOND COUNSEL--Jones Hall A PLC.
TRANSFER AGENT--Bank of New York Mellon Trust Co NA.

DEPOSITORY--Depository Trust Company.
INTEREST--F&A 1 (Aug. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 08/01/25 through 08/01/48.

CALLABLE--Bonds due 2039 - 2044, 2048, 2053 are callable in whole at anytime or in part at anytime:

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 2039 - 2044, 2048, 2053 Bonds.

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 08/01/45 through 08/01/52.

SECURITY--Unlimited Tax G.o..
PURPOSE--Primary/Secondary Education.
OFFERED--(\$6,000,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC.

SEQUIOIA UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Refunding, 2024 ISSUED--\$61,020,000.

DATED DATE--Apr. 3, 2024.
DUE--July 1: 2024, 2027 - 2037.

DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Bank of New York Mellon Trust Co NA.

REGISTRAR--Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR--Isom Advisors A Division of Urban Futures Inc.

BOND COUNSEL--Danniss Woliver Kelley.
ESCROW AGENT--Bank of New York Mellon Trust Co NA.

TRANSFER AGENT--Bank of New York Mellon Trust Co NA.
DEPOSITORY--Depository Trust Company.

INTEREST--J&J 1 (July 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 07/01/24 through 07/01/36.

CALLABLE--Bonds due 2034 - 2037 are callable in whole at anytime or in part at anytime:

2034 - 2037 Bonds:
07/01/2033 ... 100
SECURITY--Unlimited Tax G.o..
PURPOSE--Primary/Secondary Education.

OFFERED--(\$61,020,000) On Mar. 6, 2024 thru Raymond James And Associates Inc.

New Bond Offering: General Obligation Election of 2022, 2024

ISSUED--\$80,000,000.
DATED DATE--Apr. 3, 2024.

DUE--July 1: 2024 - 2026, 2040 - 2045, 2049, 2052.
DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Bank of New York Mellon Trust Co NA.
REGISTRAR--Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR--Isom Advisors.
BOND COUNSEL--Isom Advisors Inc.

TRANSFER AGENT--Bank of New York Mellon Trust Co NA.
DEPOSITORY--Depository Trust Company.

INTEREST--J&J 1 (July 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 07/01/24 through 07/01/52.

CALLABLE--Bonds due 2040 - 2045, 2049, 2052 are callable in whole at anytime or in part at anytime:

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 2040 - 2045, 2049, 2052 Bonds.

SINKING FUND--In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 07/01/46 through 07/01/49.

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 07/01/50 through 07/01/52.

SECURITY--Unlimited Tax G.o..
PURPOSE--Primary/Secondary Education.
OFFERED--(\$80,000,000) On Mar. 6, 2024 thru Raymond James And Associates Inc.

SHASTA-TEHAMA-TRINITY JOINT COMMUNITY COLLEGE DISTRICT, CA

New Bond Offering: Refunding General Obligation, 2024 ISSUED--\$11,520,000.

DATED DATE--May 7, 2024.
DUE--Aug. 1: 2024 - 2030.

DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--US Bank Trust Co NA.

REGISTRAR--US Bank Trust Co NA.
FINANCIAL ADVISOR--Isom Advisors.

BOND COUNSEL--Jones Hall A PLC.
TRANSFER AGENT--US Bank Trust Co NA.

DEPOSITORY--Depository Trust Company.
INTEREST--F&A 1 (Aug. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Data rows for 08/01/24 through 08/01/30.

SECURITY--Unlimited Tax G.o..
PURPOSE--Higher Education.
OFFERED--(\$11,520,000) On Mar. 12, 2024 thru Rbc Capital Markets LLC.

TEMECULA PUBLIC FINANCING AUTHORITY, CA

New Bond Offering: Special Tax, Heirloom Farms, 2024
ISSUED-\$12,695,000.
DATED DATE-Mar. 13, 2024.
DUE-Sept. 1: 2025 - 2035, 2039, 2044, 2049, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Fieldman Rolapp And Associates Inc.
BOND COUNSEL-Quint And Thimmig LLP.
FISCAL AGENT-US Bank Trust Co NA.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/25 | 100 | 5.00 | 09/01/26 | 115 | 5.00 |
| 09/01/27 | 125 | 5.00 | 09/01/28 | 140 | 5.00 |
| 09/01/29 | 155 | 5.00 | 09/01/30 | 170 | 5.00 |
| 09/01/31 | 185 | 5.00 | 09/01/32 | 205 | 5.00 |
| 09/01/33 | 225 | 5.00 | 09/01/34 | 245 | 5.00 |
| 09/01/35 | 265 | 5.00 | 09/01/39 | 1,280 | 5.00 |
| 09/01/44 | 2,210 | 5.00 | 09/01/49 | 3,080 | 5.00 |
| 09/01/54 | 4,195 | 5.00 | | | |

CALLABLE-Bonds due 2031 - 2035, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any interest payment date:

2031 - 2035, 2039, 2044, 2049, 2054 Bonds:

| | | | | | |
|------------|-----|------------|-----|------------|-----|
| 09/01/2030 | 103 | 03/01/2031 | 103 | 09/01/2031 | 102 |
| 03/01/2032 | 102 | 09/01/2032 | 101 | 03/01/2033 | 101 |
| 09/01/2033 | 100 | 03/01/2034 | 100 | 09/01/2034 | 100 |
| 03/01/2035 | 100 | 09/01/2035 | 100 | 03/01/2036 | 100 |
| 09/01/2036 | 100 | 03/01/2037 | 100 | 09/01/2037 | 100 |
| 03/01/2038 | 100 | 09/01/2038 | 100 | 03/01/2039 | 100 |
| 09/01/2039 | 100 | 03/01/2040 | 100 | 09/01/2040 | 100 |
| 03/01/2041 | 100 | 09/01/2041 | 100 | 03/01/2042 | 100 |
| 09/01/2042 | 100 | 03/01/2043 | 100 | 09/01/2043 | 100 |
| 03/01/2044 | 100 | 09/01/2044 | 100 | 03/01/2045 | 100 |
| 09/01/2045 | 100 | 03/01/2046 | 100 | 09/01/2046 | 100 |
| 03/01/2047 | 100 | 09/01/2047 | 100 | 03/01/2048 | 100 |
| 09/01/2048 | 100 | 03/01/2049 | 100 | 09/01/2049 | 100 |
| 03/01/2050 | 100 | 09/01/2050 | 100 | 03/01/2051 | 100 |
| 09/01/2051 | 100 | 03/01/2052 | 100 | 09/01/2052 | 100 |
| 03/01/2053 | 100 | 09/01/2053 | 100 | 03/01/2054 | 100 |
| 09/01/2054 | 100 | | | | |

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/36 | 285 | 09/01/37 | 310 | 09/01/38 | 330 |
| 09/01/39 | 355 | | | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/40 | 385 | 09/01/41 | 410 | 09/01/42 | 440 |
| 09/01/43 | 470 | 09/01/44 | 505 | | |

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/45 | 540 | 09/01/46 | 575 | 09/01/47 | 615 |
| 09/01/48 | 655 | 09/01/49 | 695 | | |

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/50 | 740 | 09/01/51 | 785 | 09/01/52 | 835 |
| 09/01/53 | 890 | 09/01/54 | 945 | | |

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Special Tax.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$12,695,000) On Feb. 28, 2024 thru Stifel Nicolaus And Co Inc.

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, CA
New Bond Offering: General Revenue, 2024-BV
ISSUED-\$1,092,295,000.
DATED DATE-Mar. 27, 2024.
DUE-May 15: 2024 - 2045.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 05/15/24 | 32,980 | 5.00 | 05/15/25 | 3,330 | 5.00 |
| 05/15/26 | 1,955 | 5.00 | 05/15/27 | 2,045 | 5.00 |
| 05/15/28 | 2,140 | 5.00 | 05/15/29 | 2,250 | 5.00 |
| 05/15/30 | 2,340 | 5.00 | 05/15/31 | 2,455 | 5.00 |
| 05/15/32 | 54,355 | 5.00 | 05/15/33 | 66,500 | 5.00 |
| 05/15/34 | 104,930 | 5.00 | 05/15/35 | 110,010 | 5.00 |
| 05/15/36 | 117,765 | 5.00 | 05/15/37 | 87,475 | 5.00 |
| 05/15/38 | 92,050 | 5.00 | 05/15/39 | 103,600 | 5.00 |
| 05/15/40 | 108,935 | 5.00 | 05/15/41 | 43,195 | 5.00 |
| 05/15/42 | 45,285 | 5.00 | 05/15/43 | 47,495 | 5.00 |
| 05/15/44 | 36,150 | 5.00 | 05/15/45 | 25,055 | 5.00 |

CALLABLE-Bonds due 2035 - 2045 are callable in whole at anytime or in part at anytime:
2035 - 2045 Bonds:
05/15/2034 ... 100
SECURITY-Revenue.
PURPOSE-Higher Education.
OFFERED-(\$1,092,295,000) On Mar. 5, 2024 thru Jefferies LLC.

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: Special Tax, Improvement Area A, 2024
ISSUED-\$8,510,000.
DATED DATE-Apr. 9, 2024.
DUE-Sept. 1: 2025 - 2034, 2039, 2044, 2049, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Zions Bancorporation NA.
REGISTRAR-Zions Bancorporation NA.
FINANCIAL ADVISOR-California Financial Services.
BOND COUNSEL-Atkinson Andelson Loya Ruud And Romo.
TRANSFER AGENT-Zions Bancorporation NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/25 | 5 | 5.00 | 09/01/26 | 25 | 5.00 |
| 09/01/27 | 35 | 5.00 | 09/01/28 | 45 | 5.00 |
| 09/01/29 | 55 | 5.00 | 09/01/30 | 70 | 5.00 |
| 09/01/31 | 80 | 5.00 | 09/01/32 | 95 | 5.00 |
| 09/01/33 | 110 | 5.00 | 09/01/34 | 125 | 5.00 |
| 09/01/39 | 905 | 5.00 | 09/01/44 | 1,480 | 5.00 |
| 09/01/49 | 2,235 | 5.00 | 09/01/54 | 3,245 | 5.00 |

CALLABLE-Bonds due 2032 - 2034, 2039, 2044, 2049, 2054 are callable in whole on any interest payment date or in part on any interest payment date:

2032 - 2034, 2039, 2044, 2049, 2054 Bonds:

| | | | | | |
|------------|-----|------------|-----|------------|-----|
| 09/01/2031 | 103 | 03/01/2032 | 103 | 09/01/2032 | 102 |
| 03/01/2033 | 102 | 09/01/2033 | 101 | 03/01/2034 | 101 |
| 09/01/2034 | 100 | 03/01/2035 | 100 | 09/01/2035 | 100 |
| 03/01/2036 | 100 | 09/01/2036 | 100 | 03/01/2037 | 100 |
| 09/01/2037 | 100 | 03/01/2038 | 100 | 09/01/2038 | 100 |
| 03/01/2039 | 100 | 09/01/2039 | 100 | 03/01/2040 | 100 |
| 09/01/2040 | 100 | 03/01/2041 | 100 | 09/01/2041 | 100 |
| 03/01/2042 | 100 | 09/01/2042 | 100 | 03/01/2043 | 100 |
| 09/01/2043 | 100 | 03/01/2044 | 100 | 09/01/2044 | 100 |
| 03/01/2045 | 100 | 09/01/2045 | 100 | 03/01/2046 | 100 |
| 09/01/2046 | 100 | 03/01/2047 | 100 | 09/01/2047 | 100 |
| 03/01/2048 | 100 | 09/01/2048 | 100 | 03/01/2049 | 100 |
| 09/01/2049 | 100 | 03/01/2050 | 100 | 09/01/2050 | 100 |
| 03/01/2051 | 100 | 09/01/2051 | 100 | 03/01/2052 | 100 |
| 09/01/2052 | 100 | 03/01/2053 | 100 | 09/01/2053 | 100 |
| 03/01/2054 | 100 | 09/01/2054 | 100 | | |

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/35 | 145 | 09/01/36 | 160 | 09/01/37 | 180 |
| 09/01/38 | 200 | 09/01/39 | 220 | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/40 | 245 | 09/01/41 | 270 | 09/01/42 | 295 |
| 09/01/43 | 320 | 09/01/44 | 350 | | |

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/45 | 380 | 09/01/46 | 410 | 09/01/47 | 445 |
| 09/01/48 | 480 | 09/01/49 | 520 | | |

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/50 | 560 | 09/01/51 | 600 | 09/01/52 | 645 |
| 09/01/53 | 695 | 09/01/54 | 745 | | |

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Special Tax.
PURPOSE-Primary/Secondary Education.
OFFERED-(\$8,510,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

COLORADO BOARD OF TRUSTEES OF THE COLORADO SCHOOL OF MINES, CO

New Bond Offering: Institutional Enterprise Revenue, 2024-A
ISSUED-\$199,195,000.
DATED DATE-Mar. 26, 2024.
DUE-Dec. 1: 2025 - 2044, 2049, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Computershare Trust Co NA.
REGISTRAR-Computershare Trust Co NA.
FINANCIAL ADVISOR-North Slope Capital Advisors.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/25 | 420 | 5.00 | 12/01/26 | 445 | 5.00 |
| 12/01/27 | 2,065 | 5.00 | 12/01/28 | 2,840 | 5.00 |
| 12/01/29 | 2,985 | 5.00 | 12/01/30 | 3,140 | 5.00 |
| 12/01/31 | 3,300 | 5.00 | 12/01/32 | 3,470 | 5.00 |
| 12/01/33 | 3,650 | 5.00 | 12/01/34 | 3,835 | 5.00 |
| 12/01/35 | 4,035 | 5.00 | 12/01/36 | 4,240 | 5.00 |
| 12/01/37 | 4,455 | 5.00 | 12/01/38 | 1,180 | 5.00 |
| 12/01/39 | 1,450 | 5.00 | 12/01/40 | 4,820 | 5.00 |
| 12/01/41 | 5,070 | 5.00 | 12/01/42 | 5,325 | 5.00 |
| 12/01/43 | 5,600 | 5.00 | 12/01/44 | 5,890 | 5.00 |
| 12/01/49 | 58,120 | 4.00 | 12/01/54 | 72,860 | 5.00 |

CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
2034 - 2044, 2049, 2054 Bonds:
06/01/2034 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2049 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|--------|
| 12/01/45 | 10,715 | 12/01/46 | 11,150 | 12/01/47 | 11,605 |
| 12/01/48 | 12,080 | 12/01/49 | 12,570 | | |

2054 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|--------|
| 12/01/50 | 13,155 | 12/01/51 | 13,825 | 12/01/52 | 14,535 |
| 12/01/53 | 15,280 | 12/01/54 | 16,065 | | |

SECURITY-Revenue.
GUARANTOR-Guaranteed as to principal and interest by CO School Dist Credit Enhancement Program
PURPOSE-Student Housing.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/49 ... 96.87
OFFERED-(\$199,195,000) On Mar. 19, 2024 thru Morgan Stanley And Co LLC.

COLORADO HEALTH FACILITIES AUTHORITY, CO

New Bond Offering: Revenue, CommonSpirit Health, 2024-A
ISSUED-\$718,200,000.
DATED DATE-Mar. 20, 2024.
DUE-Dec. 1: 2029, 2034, 2039, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Polsinelli LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 12/01/29 | 250,000 | 5.00 | 12/01/34 | 300,000 | 5.00 |
| 12/01/39 | 125,000 | 5.00 | 12/01/54 | 43,200 | 5.25 |

CALLABLE-Bonds due 2039, 2054 are callable in whole at anytime or in part at anytime:
2039, 2054 Bonds:
06/01/2034 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2054 Bonds:

12/01/53... 21,035 12/01/54... 22,165
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Hospitals.
OFFERED-(\$718,200,000) On Mar. 13, 2024 thru Morgan Stanley And Co LLC.

COLORADO HOUSING AND FINANCE AUTHORITY, CO

New Bond Offering: Single Family Mortgage Class I, 2024 B-1 (Taxable)
ISSUED-\$127,255,000.
DATED DATE-Apr. 17, 2024.
DUE-May 1: 2026 - 2034; Nov. 1: 2026 - 2034, 2039, 2043, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Zions Bancorporation NA.
PAYING AGENT-Zions Bancorporation NA.
FINANCIAL ADVISOR-Csg Advisors Inc.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/01/26 | 2,305 | 5.01 | 11/01/26 | 2,420 | 4.99 |
| 05/01/27 | 2,415 | 4.86 | 11/01/27 | 2,430 | 4.90 |
| 05/01/28 | 2,430 | 4.81 | 11/01/28 | 2,440 | 4.86 |
| 05/01/29 | 2,445 | 4.88 | 11/01/29 | 2,455 | 4.92 |
| 05/01/30 | 2,455 | 5.03 | 11/01/30 | 2,580 | 5.07 |
| 05/01/31 | 2,590 | 5.13 | 11/01/31 | 2,610 | 5.16 |
| 05/01/32 | 2,620 | 5.17 | 11/01/32 | 2,630 | 5.23 |
| 05/01/33 | 2,645 | 5.28 | 11/01/33 | 2,665 | 5.31 |
| 05/01/34 | 2,670 | 5.36 | 11/01/34 | 2,675 | 5.38 |
| 11/01/39 | 27,730 | 5.50 | 11/01/43 | 22,155 | 5.60 |
| 11/01/54 | 31,890 | 6.25 | | | |

CALLABLE-Bonds due 2033 - 2034, 2039, 2043, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2039, 2043 Bonds:
05/01/2033... 100

2054 Bonds:

| | | | | | |
|------------|---------|------------|---------|------------|---------|
| 05/01/2033 | 101.185 | 11/01/2033 | 101.034 | 05/01/2034 | 100.875 |
| 11/01/2034 | 100.716 | 05/01/2035 | 100.55 | 11/01/2035 | 100.386 |
| 05/01/2036 | 100.215 | 11/01/2036 | 100.048 | 05/01/2037 | 100 |
| 11/01/2037 | 100 | 05/01/2038 | 100 | 11/01/2038 | 100 |
| 05/01/2039 | 100 | 11/01/2039 | 100 | 05/01/2040 | 100 |
| 11/01/2040 | 100 | 05/01/2041 | 100 | 11/01/2041 | 100 |
| 05/01/2042 | 100 | 11/01/2042 | 100 | 05/01/2043 | 100 |
| 11/01/2043 | 100 | 05/01/2044 | 100 | 11/01/2044 | 100 |
| 05/01/2045 | 100 | 11/01/2045 | 100 | 05/01/2046 | 100 |
| 11/01/2046 | 100 | 05/01/2047 | 100 | 11/01/2047 | 100 |
| 05/01/2048 | 100 | 11/01/2048 | 100 | 05/01/2049 | 100 |
| 11/01/2049 | 100 | 05/01/2050 | 100 | 11/01/2050 | 100 |
| 05/01/2051 | 100 | 11/01/2051 | 100 | 05/01/2052 | 100 |
| 11/01/2052 | 100 | 05/01/2053 | 100 | 11/01/2053 | 100 |
| 05/01/2054 | 100 | 11/01/2054 | 100 | | |

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
2039 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 05/01/35 | 2,680 | 11/01/35 | 2,700 | 05/01/36 | 2,720 |
| 11/01/36 | 2,740 | 05/01/37 | 2,755 | 11/01/37 | 2,780 |
| 05/01/38 | 2,800 | 11/01/38 | 2,830 | 05/01/39 | 2,850 |
| 11/01/39 | 2,875 | | | | |

2043 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 05/01/40 | 2,895 | 11/01/40 | 2,930 | 05/01/41 | 2,955 |
| 11/01/41 | 2,980 | 05/01/42 | 3,010 | 11/01/42 | 3,035 |
| 05/01/43 | 3,050 | 11/01/43 | 3,100 | | |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 05/01/50 | 3,440 | 11/01/50 | 3,490 | 05/01/51 | 3,535 |
| 11/01/51 | 3,585 | 05/01/52 | 3,630 | 11/01/52 | 3,685 |
| 05/01/53 | 3,735 | 11/01/53 | 3,620 | 05/01/54 | 3,495 |
| 11/01/54 | 1,675 | | | | |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.
PURPOSE-Single Family Housing.
OFFERED-(\$127,255,000) On Mar. 19, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Single Family Mortgage Class I, 2024 B-2 (Taxable)
ISSUED-\$42,745,000.
DATED DATE-Apr. 17, 2024.
DUE-May 1: 2050.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Zions Bancorporation NA.
PAYING AGENT-Zions Bancorporation NA.
FINANCIAL ADVISOR-Csg Advisors Inc.
BOND COUNSEL-Kutak Rock LLP.
REMARKETING AGENT-Rbc Capital Markets LLC.
TENDER AGENT-Zions Bancorporation NA.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2050 are callable in whole at anytime or in part at anytime:
2050 Bonds:
04/17/2024... 100
SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2050 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 11/01/43 | 1,820 | 05/01/44 | 3,115 | 11/01/44 | 3,140 |
| 05/01/45 | 3,160 | 11/01/45 | 3,180 | 05/01/46 | 3,200 |
| 11/01/46 | 3,220 | 05/01/47 | 3,250 | 11/01/47 | 3,270 |
| 05/01/48 | 3,295 | 11/01/48 | 3,330 | 05/01/49 | 3,565 |
| 11/01/49 | 3,200 | 05/01/50 | 2,000 | | |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Mortgage Loans.
PURPOSE-Single Family Housing.
OFFERED-(\$42,745,000) On Mar. 19, 2024 thru Rbc Capital Markets LLC.

COLORADO STATE BOARD OF AGRICULTURE (COLORADO STATE UNIVERSITY SYSTEM), CO

New Bond Offering: System Enterprise Revenue Refunding, 2024-A
ISSUED-\$55,060,000.
DATED DATE-Feb. 27, 2024.
DUE-Mar. 1: 2027 - 2044, 2047.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Zions Bancorporation NA.
REGISTRAR-Zions Bancorporation NA.
FINANCIAL ADVISOR-North Slope Capital Advisors.
BOND COUNSEL-Kutak Rock LLP.
TRANSFER AGENT-Zions Bancorporation NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 03/01/27 | 650 | 5.00 | 03/01/28 | 2,210 | 5.00 |
| 03/01/29 | 805 | 5.00 | 03/01/30 | 850 | 5.00 |
| 03/01/31 | 4,255 | 5.00 | 03/01/32 | 4,475 | 5.00 |
| 03/01/33 | 4,705 | 5.00 | 03/01/34 | 2,005 | 5.00 |
| 03/01/35 | 2,110 | 5.00 | 03/01/36 | 1,980 | 5.00 |
| 03/01/37 | 2,095 | 5.00 | 03/01/38 | 2,215 | 5.00 |
| 03/01/39 | 2,345 | 5.00 | 03/01/40 | 2,485 | 5.00 |
| 03/01/41 | 2,630 | 5.00 | 03/01/42 | 2,790 | 5.00 |
| 03/01/43 | 2,945 | 5.00 | 03/01/44 | 3,125 | 5.00 |
| 03/01/47 | 10,385 | 4.00 | | | |

CALLABLE-Bonds due 2035 - 2044, 2047 are callable in whole at anytime or in part at anytime:

2035 - 2044, 2047 Bonds:
03/01/2034... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2047 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 03/01/45 | 3,305 | 03/01/46 | 3,460 | 03/01/47 | 3,620 |
|----------|-------|----------|-------|----------|-------|

SECURITY-Revenue.
PURPOSE-Higher Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/47... 98.96

OFFERED-(\$55,060,000) On Feb. 21, 2024 thru Morgan Stanley And Co LLC.

COMMERCE CITY NORTHERN INFRASTRUCTURE GENERAL IMPROVEMENT DISTRICT, CO

New Bond Offering: General Obligation Refunding, 2024 ISSUED-\$43,670,000.
DATED DATE-Mar. 14, 2024.
DUE-Dec. 1: 2024 - 2036.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Butler Snow LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/24 | 3,020 | 5.00 | 12/01/25 | 2,555 | 5.00 |
| 12/01/26 | 2,680 | 5.00 | 12/01/27 | 2,815 | 5.00 |
| 12/01/28 | 2,955 | 5.00 | 12/01/29 | 3,105 | 5.00 |
| 12/01/30 | 3,260 | 5.00 | 12/01/31 | 3,420 | 5.00 |
| 12/01/32 | 3,595 | 5.00 | 12/01/33 | 3,775 | 5.00 |
| 12/01/34 | 3,960 | 5.00 | 12/01/35 | 4,160 | 5.00 |
| 12/01/36 | 4,370 | 5.00 | | | |

CALLABLE-Bonds due 2033 - 2036 are callable in whole at anytime or in part at anytime:
2033 - 2036 Bonds:
12/01/2032... 100
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2036).
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$43,670,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC.

EAGLE, GARFIELD AND ROUTT COUNTIES SCHOOL DISTRICT NO. RE-50J, CO

New Bond Offering: General Obligation, 2024 ISSUED-\$100,000,000.
DATED DATE-Mar. 13, 2024.
DUE-Dec. 1: 2036 - 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
BOND COUNSEL-Butler Snow LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/36 | 4,685 | 5.00 | 12/01/37 | 11,740 | 5.00 |
| 12/01/38 | 12,330 | 5.00 | 12/01/39 | 12,945 | 5.00 |
| 12/01/40 | 13,595 | 5.00 | 12/01/41 | 14,275 | 4.00 |
| 12/01/42 | 14,845 | 5.00 | 12/01/43 | 15,585 | 5.00 |

CALLABLE-Bonds due 2036 - 2043 are callable in whole at anytime or in part at anytime:
2036 - 2043 Bonds:
12/01/2033... 100
SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by CO School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
OFFERED-(\$100,000,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

ERIE TOWN PARKDALE COMMUNITY AUTHORITY , CO

New Bond Offering: Subordinate Limited Tax Supported Revenue, 2024-B
ISSUED-\$4,175,000.
DATED DATE-Mar. 14, 2024.
DUE-Dec. 15: 2053.
DENOMINATION-Registered \$500,000.00 and multiples thereof.
TRUSTEE-Umb Bank NA.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-North Slope Capital Advisors.
BOND COUNSEL-Sherman And Howard LLC.
DEPOSITORY-Depository Trust Company.

INTEREST-I&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,175,000) On Mar. 1, 2024 thru Piper Sandler And Co.

New Bond Offering: Limited Tax Supported Convertible Capital Appreciation Revenue, 2024-A ISSUED-\$12,825,030.

DATED DATE-Mar. 14, 2024. DUE-Dec. 1: 2053. DENOMINATION-Registered \$500,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-North Slope Capital Advisors. BOND COUNSEL-Sherman And Howard LLC. DEPOSITORY-Depository Trust Company.

Capital appreciation bonds on approximate yields to maturity as follows

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$12,825,030) On Mar. 1, 2024 thru Piper Sandler And Co.

NEU TOWNE METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Limited Tax Refunding, 2024 ISSUED-\$12,115,000.

DATED DATE-Mar. 21, 2024. DUE-Dec. 1: 2024 - 2033, 2038, 2043, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Sherman And Howard LLC. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-I&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2038, 2043, 2053 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

2038, 2043, 2053 Bonds: 12/01/2033 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %

2043 Bonds: 12/01/39 ... 380 12/01/40 ... 400 12/01/41 ... 420 12/01/42 ... 440 12/01/43 ... 460

Table with columns: Year, Amt., %

SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2033, 2038, 2043, 2053).

PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): OFFERED-(\$12,115,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc.

SAND CREEK METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Limited Tax Improvement, 2024 ISSUED-\$15,675,000.

DATED DATE-Mar. 1, 2024. DUE-Dec. 1: 2025 - 2030, 2032 - 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-I&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2033 - 2040 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

SECURITY-Double Barreled. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2030, 2032 - 2040).

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$15,675,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC.

SUMMIT COUNTY SNAKE RIVER WATER DISTRICT, CO

New Bond Offering: Water Revenue Refunding And Improvement, 2024 ISSUED-\$27,675,000. DATED DATE-Mar. 19, 2024.

DUE-Mar. 1: 2025 - 2034, 2039, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Kutak Rock LLP. ESCROW AGENT-Bokf NA. TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2039, 2044 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

2039, 2044 Bonds: 03/01/2034 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., %

2044 Bonds: 03/01/35 ... 1,370 03/01/36 ... 1,440 03/01/37 ... 1,510 03/01/38 ... 1,585 03/01/39 ... 1,665

03/01/40 ... 1,750 03/01/41 ... 1,820 03/01/42 ... 1,890 03/01/43 ... 1,965 03/01/44 ... 2,045

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2039, 2044).

PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

Table with columns: Year, Amt., %

OFFERED-(\$27,675,000) On Feb. 27, 2024 thru Municipal Capital Markets Group Inc.

CONNECTICUT CONNECTICUT HOUSING FINANCE AUTHORITY, CT

New Bond Offering: Housing Mortgage Finance Program, 2024-A ISSUED-\$197,195,000.

DATED DATE-Mar. 12, 2024. DUE-May 15: 2025 - 2036; Nov. 15: 2024 - 2036, 2039, 2044, 2049, 2051, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Caine Mitter And Associates Inc.

BOND COUNSEL-Hawkins Delafield And Wood LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %

CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2051, 2054 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., %

2033 - 2036, 2039, 2044, 2049, 2051, 2054 Bonds: 11/15/2032 ... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):

2039 Bonds:
 05/15/37...2,635 11/15/37...2,695 05/15/38...2,760
 11/15/38...2,825 05/15/39...2,890 11/15/39...2,960
 2044 Bonds:

05/15/40...3,030 11/15/40...3,110 05/15/41...3,190
 11/15/41...3,275 05/15/42...3,360 11/15/42...3,450
 05/15/43...3,540 11/15/43...3,630 05/15/44...3,725
 11/15/44...3,825
 2049 Bonds:

05/15/45...3,925 11/15/45...4,030 05/15/46...4,135
 11/15/46...4,245 05/15/47...4,360 11/15/47...4,480
 05/15/48...4,600 11/15/48...4,725 05/15/49...4,855
 11/15/49...4,985
 2051 Bonds:

05/15/50...5,125 11/15/50...5,265 05/15/51...5,410
 11/15/51...5,485
 2054 Bonds:

11/15/51...75 05/15/52...5,720 11/15/52...5,920
 05/15/53...6,120 11/15/53...6,330 05/15/54...6,175
 11/15/54...25
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
 PURPOSE—Single/Multi-Family Housing.
 OFFERED—(\$197,195,000) On Feb. 21, 2024 thru Bofa Securities.

NEW CANAAN (Town), CT
New Bond Offering: General Obligation, 2024

ISSUED—\$27,025,000.
 DATED DATE—Mar. 19, 2024.
 DUE—Mar. 15: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Pullman And Comley LLC.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/15/25 | 1,595 | 5.00 | 03/15/26 | 1,595 | 5.00 |
| 03/15/27 | 1,595 | 5.00 | 03/15/28 | 1,595 | 5.00 |
| 03/15/29 | 1,595 | 5.00 | 03/15/30 | 1,420 | 5.00 |
| 03/15/31 | 1,420 | 5.00 | 03/15/32 | 1,420 | 4.00 |
| 03/15/33 | 1,420 | 4.00 | 03/15/34 | 1,420 | 4.00 |
| 03/15/35 | 1,195 | 4.00 | 03/15/36 | 1,195 | 4.00 |
| 03/15/37 | 1,195 | 4.00 | 03/15/38 | 1,195 | 4.00 |
| 03/15/39 | 1,195 | 4.00 | 03/15/40 | 1,195 | 4.00 |
| 03/15/41 | 1,195 | 4.00 | 03/15/42 | 1,195 | 4.00 |
| 03/15/43 | 1,195 | 4.00 | 03/15/44 | 1,195 | 4.00 |

CALLABLE—Bonds due 2031 - 2044 are callable in whole at any-time or in part at anytime:

2031 - 2044 Bonds:
 03/15/2030...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$27,025,000) On Mar. 5, 2024 thru Robert W Baird And Co.

NEW LONDON, CT
New Bond Offering: General Obligation Bond Anticipation

Notes, 2024
 ISSUED—\$35,913,000.
 DATED DATE—Mar. 15, 2024.
 DUE—Mar. 13: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Tobin Carberry Omalley Riley And Selinger PC.
 TRANSFER AGENT—US Bank Trust Co NA.

DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 13 (Mar. 13, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/13/25...35,913 4.50
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$35,913,000) On Mar. 5, 2024 thru Td Securities Usa LLC.

New Bond Offering: General Obligation, 2024
 ISSUED—\$13,030,000.

DATED DATE—Mar. 15, 2024.
 DUE—Mar. 15: 2027 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Tobin Carberry Omalley Riley And Selinger PC.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/15/27 | 625 | 5.00 | 03/15/28 | 625 | 5.00 |
| 03/15/29 | 625 | 5.00 | 03/15/30 | 625 | 5.00 |
| 03/15/31 | 625 | 5.00 | 03/15/32 | 625 | 5.00 |
| 03/15/33 | 625 | 5.00 | 03/15/34 | 625 | 5.00 |
| 03/15/35 | 625 | 4.00 | 03/15/36 | 625 | 4.00 |
| 03/15/37 | 720 | 4.00 | 03/15/38 | 780 | 4.00 |
| 03/15/39 | 780 | 4.00 | 03/15/40 | 780 | 4.00 |
| 03/15/41 | 930 | 4.00 | 03/15/42 | 930 | 4.00 |
| 03/15/43 | 930 | 4.00 | 03/15/44 | 930 | 4.00 |

CALLABLE—Bonds due 2032 - 2044 are callable in whole at any-time or in part at anytime:

2032 - 2044 Bonds:
 03/15/2031...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$13,030,000) On Mar. 5, 2024 thru BNY Mellon Capital Markets LLC.

NEWTOWN, CT
New Bond Offering: General Obligation, 2024 (Bank Quali-fied)

ISSUED—\$9,200,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Apr. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Robinson And Cole LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 460 | 5.00 | 04/01/26 | 460 | 5.00 |
| 04/01/27 | 460 | 5.00 | 04/01/28 | 460 | 5.00 |
| 04/01/29 | 460 | 5.00 | 04/01/30 | 460 | 5.00 |
| 04/01/31 | 460 | 5.00 | 04/01/32 | 460 | 4.00 |
| 04/01/33 | 460 | 4.00 | 04/01/34 | 460 | 4.00 |
| 04/01/35 | 460 | 4.00 | 04/01/36 | 460 | 4.00 |
| 04/01/37 | 460 | 4.00 | 04/01/38 | 460 | 4.00 |
| 04/01/39 | 460 | 4.00 | 04/01/40 | 460 | 4.00 |
| 04/01/41 | 460 | 4.00 | 04/01/42 | 460 | 4.00 |
| 04/01/43 | 460 | 4.00 | 04/01/44 | 460 | 4.00 |

CALLABLE—Bonds due 2032 - 2044 are callable in whole at any-time or in part at anytime:

2032 - 2044 Bonds:
 04/01/2031...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$9,200,000) On Mar. 19, 2024 thru UBS Financial Services Inc.

TORRINGTON, CT
New Bond Offering: General Obligation, 2024

ISSUED—\$14,000,000.
 DATED DATE—Mar. 14, 2024.

DUE—Mar. 15: 2027 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Pullman And Comley LLC.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/15/27 | 865 | 5.00 | 03/15/28 | 865 | 5.00 |
| 03/15/29 | 865 | 5.00 | 03/15/30 | 865 | 5.00 |
| 03/15/31 | 865 | 5.00 | 03/15/32 | 865 | 5.00 |
| 03/15/33 | 865 | 4.00 | 03/15/34 | 865 | 4.00 |
| 03/15/35 | 865 | 4.00 | 03/15/36 | 860 | 4.00 |
| 03/15/37 | 860 | 4.00 | 03/15/38 | 860 | 4.00 |
| 03/15/39 | 860 | 4.00 | 03/15/40 | 555 | 4.00 |
| 03/15/41 | 555 | 4.00 | 03/15/42 | 555 | 4.00 |
| 03/15/43 | 555 | 4.00 | 03/15/44 | 555 | 4.00 |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at any-time or in part at anytime:

2033 - 2044 Bonds:
 03/15/2032...100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$14,000,000) On Feb. 29, 2024 thru Fhn Financial Capital Markets.

New Bond Offering: General Obligation Bond Anticipation

Notes, 2024
 ISSUED—\$34,350,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Mar. 13: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Pullman And Comley LLC.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 13 (Mar. 13, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/13/25 | 34,350 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$34,350,000) On Feb. 29, 2024 thru Jefferies LLC.

FLORIDA
BARTOW CITY STUART CROSSING COMMUNITY DE-VELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Assessment Area

One Project, 2024
 ISSUED—\$4,325,000.
 DATED DATE—Mar. 26, 2024.
 DUE—May 1: 2031, 2044, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Greenberg Traurig Pa.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/31 | 515 | 4.38 | 05/01/44 | 1,575 | 5.25 |
| 05/01/54 | 2,235 | 5.50 | | | |

CALLABLE—Bonds due 2044, 2054 are callable in whole at any-time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034...100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

| | | | | | |
|-------------|----|----------|----|----------|----|
| 2031 Bonds: | | | | | |
| 05/01/25 | 65 | 05/01/26 | 65 | 05/01/27 | 70 |
| 05/01/28 | 75 | 05/01/29 | 75 | 05/01/30 | 80 |
| 05/01/31 | 85 | | | | |

2044 Bonds:

05/01/32 85 05/01/33 90 05/01/34 95
 05/01/35 100 05/01/36 105 05/01/37 115
 05/01/38 120 05/01/39 125 05/01/40 135
 05/01/41 140 05/01/42 145 05/01/43 155
 05/01/44 165
 2054 Bonds:
 05/01/45 170 05/01/46 180 05/01/47 190
 05/01/48 205 05/01/49 215 05/01/50 225
 05/01/51 240 05/01/52 255 05/01/53 270
 05/01/54 285
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/54 98.98
 OFFERED—(\$4,325,000) On Mar. 12, 2024 thru Fmsbonds Inc.

BUCKHEAD TRAILS COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Series 2024 Project, 2024
 ISSUED—\$16,000,000.
 DATED DATE—Mar. 27, 2024.
 DUE—May 1: 2031, 2044, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Gray Robinson Pa.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/31 | 1,790 | 4.70 | 05/01/44 | 5,750 | 5.60 |
| 05/01/54 | 8,460 | 5.88 | | | |

CALLABLE—Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2031 Bonds:
 05/01/25 220 05/01/26 230 05/01/27 245
 05/01/28 255 05/01/29 265 05/01/30 280
 05/01/31 295
 2044 Bonds:
 05/01/32 310 05/01/33 325 05/01/34 345
 05/01/35 365 05/01/36 385 05/01/37 410
 05/01/38 435 05/01/39 460 05/01/40 485
 05/01/41 510 05/01/42 540 05/01/43 575
 05/01/44 605
 2054 Bonds:
 05/01/45 640 05/01/46 680 05/01/47 720
 05/01/48 765 05/01/49 810 05/01/50 860
 05/01/51 910 05/01/52 965 05/01/53 1,025
 05/01/54 1,085
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Single Family Housing.
 OFFERED—(\$16,000,000) On Mar. 22, 2024 thru Fmsbonds Inc.

CABOT CITRUS FARMS COMMUNITY DEVELOPMENT DISTRICT HERNANDO COUNTY, FL

New Bond Offering: Special Revenue Bond Anticipation Note, 2024
 ISSUED—\$39,500,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Mar. 1: 2029.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.

BOND COUNSEL—Bryant Miller Olive Pa.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/29 | 39,500 | 5.25 |

CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:
 2029 Bonds:
 05/01/2025 103 05/01/2026 101.5 05/01/2027 100
 05/01/2028 100 03/01/2029 100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$39,500,000) On Feb. 29, 2024 thru Jefferies LLC.

CLAY COUNTY SHADOWLAWN COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment Revenue, 2024
 ISSUED—\$19,635,000.
 DATED DATE—Mar. 28, 2024.
 DUE—May 1: 2034, 2044, 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Bryant Miller Olive Pa.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 05/01/34 | 3,500 | 4.70 | 05/01/44 | 5,835 | 5.50 |
| 05/01/54 | 10,300 | 5.85 | | | |

CALLABLE—Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2034 Bonds:
 05/01/25 280 05/01/26 295 05/01/27 310
 05/01/28 320 05/01/29 340 05/01/30 355
 05/01/31 370 05/01/32 390 05/01/33 410
 05/01/34 430
 2044 Bonds:
 05/01/35 450 05/01/36 475 05/01/37 505
 05/01/38 530 05/01/39 560 05/01/40 590
 05/01/41 625 05/01/42 660 05/01/43 700
 05/01/44 740
 2054 Bonds:
 05/01/45 780 05/01/46 830 05/01/47 880
 05/01/48 930 05/01/49 985 05/01/50 1,045
 05/01/51 1,110 05/01/52 1,175 05/01/53 1,245
 05/01/54 1,320
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Single Family Housing.
 OFFERED—(\$19,635,000) On Mar. 7, 2024 thru Mbs Capital Markets LLC.

COLLIER COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, FL

New Bond Offering: Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024 B-1
 ISSUED—\$30,000,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Oct. 1: 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—First Tryon Advisors LLC.
 BOND COUNSEL—Bryant Miller Olive Pa.

REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/54 | 30,000 | 5.00 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 10/01/2028101.747 10/02/2028101.742 10/03/2028101.738
 10/04/2028101.733 10/05/2028101.728 10/06/2028101.723
 10/09/2028101.708 10/10/2028101.703 10/11/2028101.698
 10/12/2028101.694 10/13/2028101.689 10/16/2028101.674
 10/17/2028101.669 10/18/2028101.664 10/19/2028101.659
 10/20/2028101.655 10/23/2028 101.64 10/24/2028101.635
 10/25/2028 101.63 10/26/2028101.625 10/27/2028 101.62
 10/30/2028101.606 10/31/2028101.601 11/01/2028101.601
 11/02/2028101.596 11/03/2028101.591 11/06/2028101.577
 11/07/2028101.572 11/08/2028101.567 11/09/2028101.562
 11/10/2028101.557 11/13/2028101.543 11/14/2028101.538
 11/15/2028101.533 11/16/2028101.528 11/17/2028101.523
 11/20/2028101.509 11/21/2028101.504 11/22/2028101.499
 11/23/2028101.494 11/24/2028101.489 11/27/2028101.475
 11/28/2028 101.47 11/29/2028101.465 11/30/2028 101.46
 12/01/2028101.455 12/04/2028101.441 12/05/2028101.436
 12/06/2028101.431 12/07/2028101.426 12/08/2028101.422
 12/11/2028101.407 12/12/2028101.402 12/13/2028101.397
 12/14/2028101.393 12/15/2028101.388 12/18/2028101.373
 12/19/2028101.368 12/20/2028101.364 12/21/2028101.359
 12/22/2028101.354 12/25/2028101.339 12/26/2028101.335
 12/27/2028 101.33 12/28/2028101.325 12/29/2028 101.32
 01/01/2029101.311 01/02/2029101.306 01/03/2029101.301
 01/04/2029101.296 01/05/2029101.291 01/08/2029101.277
 01/09/2029101.272 01/10/2029101.267 01/11/2029101.262
 01/12/2029101.258 01/15/2029101.243 01/16/2029101.238
 01/17/2029101.234 01/18/2029101.229 01/19/2029101.224
 01/22/2029 101.21 01/23/2029101.205 01/24/2029 . 101.2
 01/25/2029101.195 01/26/2029 101.19 01/29/2029101.176
 01/30/2029101.171 01/31/2029101.166 02/01/2029101.166
 02/02/2029101.162 02/05/2029101.147 02/06/2029101.143
 02/07/2029101.138 02/08/2029101.133 02/09/2029101.128
 02/12/2029101.114 02/13/2029101.109 02/14/2029101.104
 02/15/2029101.099 02/16/2029101.095 02/19/2029 101.08
 02/20/2029101.076 02/21/2029101.071 02/22/2029101.066
 02/23/2029101.061 02/26/2029101.047 02/27/2029101.042
 02/28/2029101.037 03/01/2029101.023 03/02/2029101.018
 03/05/2029101.004 03/06/2029100.999 03/07/2029100.994
 03/08/2029 100.99 03/09/2029100.985 03/12/2029100.971
 03/13/2029100.966 03/14/2029100.961 03/15/2029100.956
 03/16/2029100.952 03/19/2029100.937 03/20/2029100.933
 03/21/2029100.928 03/22/2029100.923 03/23/2029100.918
 03/26/2029100.904 03/27/2029100.899 03/28/2029100.895
 03/29/2029 100.89 03/30/2029100.885 04/02/2029100.875
 04/03/2029 100.87 04/04/2029100.865 04/05/2029 100.86
 04/06/2029100.855 04/09/2029 100.84 04/10/2029100.835
 04/11/2029 100.83 04/12/2029100.825 04/13/2029 100.82
 04/16/2029100.805 04/17/2029 . 100.8 04/18/2029100.795
 04/19/2029 100.79 04/20/2029100.785 04/23/2029 100.77
 04/24/2029100.765 04/25/2029 100.76 04/26/2029100.755
 04/27/2029 100.75 04/30/2029100.735 05/01/2029 100.73
 05/02/2029100.725 05/03/2029 100.72 05/04/2029100.715
 05/07/2029 . 100.7 05/08/2029100.695 05/09/2029 100.69
 05/10/2029100.685 05/11/2029 100.68 05/14/2029100.665
 05/15/2029 100.66 05/16/2029100.655 05/17/2029 100.65
 05/18/2029100.645 05/21/2029100.631 05/22/2029100.626
 05/23/2029100.621 05/24/2029100.616 05/25/2029100.611
 05/28/2029100.596 05/29/2029100.591 05/30/2029100.586
 05/31/2029100.581 06/01/2029100.581 06/04/2029100.566
 06/05/2029100.561 06/06/2029100.556 06/07/2029100.551
 06/08/2029100.546 06/11/2029100.532 06/12/2029100.527
 06/13/2029100.522 06/14/2029100.517 06/15/2029100.512
 06/18/2029100.497 06/19/2029100.492 06/20/2029100.487
 06/21/2029100.483 06/22/2029100.478 06/25/2029100.463
 06/26/2029100.458 06/27/2029100.453 06/28/2029100.448
 06/29/2029100.443 07/02/2029100.429 07/03/2029100.424
 07/04/2029100.419 07/05/2029100.414 07/06/2029100.409
 07/09/2029100.394 07/10/2029 100.39 07/11/2029100.385

07/12/2029 100.38 07/13/2029100.375 07/16/2029 100.36
07/17/2029100.355 07/18/2029100.351 07/19/2029100.346
07/20/2029100.341 07/23/2029100.326 07/24/2029100.321
07/25/2029100.316 07/26/2029100.312 07/27/2029100.307
07/30/2029100.292 07/31/2029100.287 08/01/2029100.287
08/02/2029100.283 08/03/2029100.278 08/06/2029100.263
08/07/2029100.258 08/08/2029100.253 08/09/2029100.249
08/10/2029100.244 08/13/2029100.229 08/14/2029100.225
08/15/2029 100.22 08/16/2029100.215 08/17/2029 100.21
08/20/2029100.196 08/21/2029100.191 08/22/2029100.186
08/23/2029100.181 08/24/2029100.176 08/27/2029100.162
08/28/2029100.157 08/29/2029100.152 08/30/2029100.148
08/31/2029100.143 09/03/2029100.133 09/04/2029100.128
09/05/2029100.124 09/06/2029100.119 09/07/2029100.114
09/10/2029 . 100.1 09/11/2029100.095 09/12/2029 100.09
09/13/2029100.085 09/14/2029 100.08 09/17/2029100.066
09/18/2029100.061 09/19/2029100.057 09/20/2029100.052
09/21/2029100.047 09/24/2029100.033 09/25/2029100.028
09/26/2029100.023 09/27/2029100.019 09/28/2029100.014
10/01/2029 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2054 Bonds:

Table with columns for date and amount, showing sinking fund amounts for various years from 10/01/40 to 10/01/54.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$30,000,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024-A

ISSUED-\$92,710,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2040 - 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns for Year, Amt., % Year, Amt., % showing bond terms for 2040-2054.

CALLABLE-Bonds due 2040 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2040 - 2044, 2049, 2054 Bonds:

04/01/2034 . . . 100 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2049 Bonds:

Table with columns for date and amount, showing sinking fund amounts for 2049 bonds from 10/01/45 to 10/01/49.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2040 - 2044, 2049, 2054). PURPOSE-Hospitals. OFFERED-(\$92,710,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024 B-2

ISSUED-\$35,000,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % 10/01/54 35,000 5.00 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime: 2054 Bonds:

Table with columns for date and amount, showing bond terms for 2054 bonds from 10/01/2030 to 11/01/2031.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$35,000,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Taxable Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024-C (Taxable)

ISSUED-\$42,290,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns for Year, Amt., % showing bond terms for 2026 bonds.

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 09/01/2026 . . . 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$42,290,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

DOWDEN WEST COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment Revenue, 2024 ISSUED-\$3,310,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank NA.

06/10/2031100.512 06/11/2031100.507 06/12/2031100.502 06/13/2031100.498 06/16/2031100.484 06/17/2031100.479 06/18/2031100.474 06/19/2031 100.47 06/20/2031100.465 06/23/2031100.451 06/24/2031100.446 06/25/2031100.441 06/26/2031100.437 06/27/2031100.432 06/30/2031100.418 07/01/2031100.413 07/02/2031100.409 07/03/2031100.404 07/04/2031100.399 07/07/2031100.385 07/08/2031100.381 07/09/2031100.376 07/10/2031100.371 07/11/2031100.367 07/14/2031100.353 07/15/2031100.348 07/16/2031100.343 07/17/2031100.339 07/18/2031100.334 07/21/2031100.32 07/22/2031100.316 07/23/2031100.311 07/24/2031100.306 07/25/2031100.302 07/28/2031100.288 07/29/2031100.283 07/30/2031100.278 07/31/2031100.274 08/01/2031100.274 08/04/2031 100.26 08/05/2031100.255 08/06/2031100.251 08/07/2031100.246 08/08/2031100.242 08/11/2031100.228 08/12/2031100.223 08/13/2031100.218 08/14/2031100.214 08/15/2031100.209 08/18/2031100.196 08/19/2031100.191 08/20/2031100.186 08/21/2031100.182 08/22/2031100.177 08/25/2031100.163 08/26/2031100.159 08/27/2031100.154 08/28/2031 100.15 08/29/2031100.145 09/01/2031100.136 09/02/2031100.131 09/03/2031100.127 09/04/2031100.122 09/05/2031100.118 09/08/2031100.104 09/09/2031100.099 09/10/2031100.095 09/11/2031 100.09 09/12/2031100.086 09/15/2031100.072 09/16/2031100.068 09/17/2031100.063 09/18/2031100.058 09/19/2031100.054 09/22/2031 100.04 09/23/2031100.036 09/24/2031100.031 09/25/2031100.027 09/26/2031100.022 09/29/2031100.009 09/30/2031100.004 10/01/2031 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2054 Bonds:

Table with columns for date and amount, showing sinking fund amounts for 2054 bonds from 10/01/40 to 10/01/54.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$35,000,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Taxable Healthcare Facilities Revenue, NCH Healthcare System Projects, 2024-C (Taxable)

ISSUED-\$42,290,000. DATED DATE-Mar. 20, 2024. DUE-Oct. 1: 2026. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-First Tryon Advisors LLC. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns for Year, Amt., % showing bond terms for 2026 bonds.

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime: 2026 Bonds: 09/01/2026 . . . 100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Hospitals. OFFERED-(\$42,290,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

DOWDEN WEST COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment Revenue, 2024 ISSUED-\$3,310,000. DATED DATE-Mar. 26, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA.
REGISTRAR-US Bank NA.
BOND COUNSEL-Akerman LLP.
TRANSFER AGENT-US Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 05/01/34, 05/01/54, 05/01/25, 05/01/28, 05/01/31, 05/01/34, 05/01/35, 05/01/38, 05/01/41, 05/01/44.

CALLABLE-Bonds due 2044, 2054 are callable in whole at any time or in part on any interest payment date:
2044, 2054 Bonds:
05/01/2034... 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2034 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 05/01/25, 05/01/28, 05/01/31, 05/01/34, 05/01/35, 05/01/38, 05/01/41, 05/01/44.

2044 Bonds:
05/01/35, 05/01/38, 05/01/41, 05/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 05/01/45, 05/01/48, 05/01/51, 05/01/54.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Special Assessment.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$3,310,000) On Mar. 13, 2024 thru Mbs Capital Markets LLC.

EVERLANDS COMMUNITY DEVELOPMENT DISTRICT, FL
New Bond Offering: Special Assessment, Assessment Area Two 2024 Project Area, 2024
ISSUED-\$8,065,000.
DATED DATE-Mar. 6, 2024.
DUE-June 15: 2031, 2044, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
BOND COUNSEL-Greenberg Traurig Pa.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/31, 06/15/54, 06/15/25, 06/15/28, 06/15/31.

CALLABLE-Bonds due 2044, 2054 are callable in whole at any time or in part at anytime:
2044, 2054 Bonds:
06/15/2034... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
2031 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/25, 06/15/28, 06/15/31, 06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

2044 Bonds:
06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/25, 06/15/28, 06/15/31, 06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

2054 Bonds:
06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/25, 06/15/28, 06/15/31, 06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

2044 Bonds:
06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/25, 06/15/28, 06/15/31, 06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

2054 Bonds:
06/15/32, 06/15/35, 06/15/38, 06/15/41, 06/15/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 06/15/45, 06/15/48, 06/15/51, 06/15/54.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Special Assessment.
PURPOSE-Single Family Housing.
OFFERED-(\$8,065,000) On Feb. 22, 2024 thru Fmsbonds Inc.

FLORIDA HOUSING FINANCE CORPORATION, FL
New Bond Offering: Multifamily Mortgage Revenue, Brownsville Transit Village V, 2024-B
ISSUED-\$18,850,000.
DATED DATE-Mar. 26, 2024.
DUE-Oct. 1: 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
BOND COUNSEL-Bryant Miller Olive Pa.
REMARKETING AGENT-Rbc Capital Markets LLC.
TENDER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):
Year Amt. %
10/01/27... 18,850 3.35

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Multi-Family Housing.
OFFERED-(\$18,850,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Homeowner Mortgage Revenue, 2024-2 (Taxable)
ISSUED-\$60,000,000.
DATED DATE-Mar. 28, 2024.
DUE-Jan. 1: 2026 - 2034, 2055; July 1: 2026 - 2034, 2039, 2044, 2049, 2055.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Caine Mitter And Associates Inc.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
01/01/26... 305 4.89 07/01/26... 315 4.89

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/27, 01/01/28, 01/01/29, 01/01/30, 01/01/31, 01/01/32, 01/01/33, 01/01/34, 07/01/39, 07/01/49, 07/01/55.

CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2055 are callable in whole at anytime or in part at anytime:
2033 - 2034, 2039, 2044, 2049, 2055 Bonds:
01/01/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):
2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/35, 07/01/36, 01/01/38, 07/01/39, 01/01/35, 07/01/36, 01/01/38, 07/01/39.

2044 Bonds:
01/01/40, 07/01/41, 01/01/43, 07/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/40, 07/01/41, 01/01/43, 07/01/44.

2049 Bonds:
01/01/40, 07/01/41, 01/01/43, 07/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/40, 07/01/41, 01/01/43, 07/01/44.

2054 Bonds:
01/01/40, 07/01/41, 01/01/43, 07/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/40, 07/01/41, 01/01/43, 07/01/44.

2059 Bonds:
01/01/40, 07/01/41, 01/01/43, 07/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/40, 07/01/41, 01/01/43, 07/01/44.

2064 Bonds:
01/01/40, 07/01/41, 01/01/43, 07/01/44.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 01/01/45, 07/01/46, 01/01/48, 07/01/49.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

2055 Bonds:
01/01/50, 07/01/51, 01/01/53, 07/01/54.

01/01/40...1,595 07/01/40...1,635 01/01/41...1,665
 07/01/41...1,705 01/01/42...1,745 07/01/42...1,780
 01/01/43...1,825 07/01/43...1,865 01/01/44...1,910
 07/01/44...1,950
 2049 Bonds:
 01/01/45...1,990 07/01/45...2,040 01/01/46...2,090
 07/01/46...2,135 01/01/47...2,185 07/01/47...2,240
 01/01/48...2,290 07/01/48...2,345 01/01/49...2,395
 2055 Bonds:
 07/01/49...2,455 01/01/50...2,510 07/01/50...2,585
 01/01/51...2,665 07/01/51...2,750 01/01/52...2,840
 07/01/52...2,925 01/01/53...3,020 07/01/53...3,115
 01/01/54...3,205 07/01/54...3,310 01/01/55...3,410
 07/01/55...3,520
 MANDATORY REDEMPTION-Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SPECIAL REDEMPTION-Subject to redemption in whole or in
 part at 100 under certain special circumstances as described in the
 indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Single Family Housing.
 OFFERED-(\$110,000,000) On Mar. 7, 2024 thru Rbc Capital
 Markets LLC.

FLORIDA STATE BOARD OF EDUCATION, FL

New Bond Offering: Public Education Capital Outlay Re-
 funding, 2024-B
 ISSUED-\$113,220,000.
 DATED DATE-Apr. 4, 2024.
 DUE-June 1, 2025 - 2035.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Squire Patton Boggs Us LLP.
 ESCROW AGENT-Office of The Board of Administration.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 06/01/25 | 11,210 | 5.00 | 06/01/26 | 11,780 | 5.00 |
| 06/01/27 | 12,370 | 5.00 | 06/01/28 | 12,980 | 5.00 |
| 06/01/29 | 13,630 | 5.00 | 06/01/30 | 14,315 | 5.00 |
| 06/01/31 | 6,685 | 5.00 | 06/01/32 | 7,020 | 5.00 |
| 06/01/33 | 7,370 | 5.00 | 06/01/34 | 7,735 | 5.00 |
| 06/01/35 | 8,125 | 5.00 | | | |

 SECURITY-Double Barreled.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$113,220,000) On Mar. 7, 2024 thru Jefferies LLC.

GRANDE PINES COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment Revenue, Assess-
 ment Area Two, 2024
 ISSUED-\$5,765,000.
 DATED DATE-Mar. 22, 2024.
 DUE-May 1, 2034, 2044, 2054.
 DENOMINATION-Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 BOND COUNSEL-Akerman LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/34 | 1,030 | 4.65 | 05/01/44 | 1,715 | 5.45 |
| 05/01/54 | 3,020 | 5.80 | | | |

 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-
 time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each May 1 as follows (\$000 omitted):
 2034 Bonds:

05/01/25 85 05/01/26 85 05/01/27 90
 05/01/28 95 05/01/29 100 05/01/30 105
 05/01/31 110 05/01/32 115 05/01/33 120
 05/01/34 125
 2044 Bonds:
 05/01/35 130 05/01/36 140 05/01/37 150
 05/01/38 155 05/01/39 165 05/01/40 175
 05/01/41 185 05/01/42 195 05/01/43 205
 05/01/44 215
 2054 Bonds:
 05/01/45 230 05/01/46 245 05/01/47 255
 05/01/48 275 05/01/49 290 05/01/50 305
 05/01/51 325 05/01/52 345 05/01/53 365
 05/01/54 385
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 demption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY-Special Assessment.
 PURPOSE-Single Family Housing.
 OFFERED-(\$5,765,000) On Mar. 1, 2024 thru Mbs Capital Mar-
 kets LLC.

HAMILTON BLUFF COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Assessment Area
 One Project, 2024
 ISSUED-\$19,165,000.
 DATED DATE-Mar. 14, 2024.
 DUE-May 1, 2031, 2044, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Greenberg Traurig Pa.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 05/01/31 | 2,175 | 4.70 | 05/01/44 | 6,910 | 5.50 |
| 05/01/54 | 10,080 | 5.80 | | | |

 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-
 time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each May 1 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/25 | 270 | 05/01/26 | 280 | 05/01/27 | 295 |
| 05/01/28 | 310 | 05/01/29 | 325 | 05/01/30 | 340 |
| 05/01/31 | 355 | | | | |

2044 Bonds:
 05/01/32 375 05/01/33 395 05/01/34 420
 05/01/35 440 05/01/36 465 05/01/37 490
 05/01/38 520 05/01/39 550 05/01/40 580
 05/01/41 615 05/01/42 650 05/01/43 685
 05/01/44 725
 2054 Bonds:
 05/01/45 765 05/01/46 810 05/01/47 860
 05/01/48 910 05/01/49 965 05/01/50 1,025
 05/01/51 1,085 05/01/52 1,150 05/01/53 1,220
 05/01/54 1,290
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 demption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY-Special Assessment.
 PURPOSE-Single Family Housing.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 05/01/44... .99.75 05/01/54... .99.43
 OFFERED-(\$19,165,000) On Mar. 1, 2024 thru Fmsbonds Inc.

KNIGHTSBRIDGE COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, 2024 Project, 2024
 ISSUED-\$6,175,000.
 DATED DATE-Apr. 4, 2024.
 DUE-June 15, 2031, 2044, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Greenberg Traurig Pa.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/15/31 | 735 | 4.25 | 06/15/44 | 2,255 | 5.20 |
| 06/15/54 | 3,185 | 5.50 | | | |

 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-
 time or in part at anytime:
 2044, 2054 Bonds:
 06/15/2034... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each June 15 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/15/25 | 90 | 06/15/26 | 95 | 06/15/27 | 100 |
| 06/15/28 | 105 | 06/15/29 | 110 | 06/15/30 | 115 |
| 06/15/31 | 120 | | | | |

 2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/15/32 | 125 | 06/15/33 | 130 | 06/15/34 | 140 |
| 06/15/35 | 145 | 06/15/36 | 155 | 06/15/37 | 160 |
| 06/15/38 | 170 | 06/15/39 | 180 | 06/15/40 | 190 |
| 06/15/41 | 200 | 06/15/42 | 210 | 06/15/43 | 220 |
| 06/15/44 | 230 | | | | |

 2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 06/15/45 | 245 | 06/15/46 | 260 | 06/15/47 | 275 |
| 06/15/48 | 290 | 06/15/49 | 305 | 06/15/50 | 325 |
| 06/15/51 | 340 | 06/15/52 | 360 | 06/15/53 | 380 |
| 06/15/54 | 405 | | | | |

 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 demption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY-Special Assessment.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 06/15/31... .99.50 06/15/54... .99.70
 OFFERED-(\$6,175,000) On Mar. 13, 2024 thru Fmsbonds Inc.

LAKE MATTIE PRESERVE COMMUNITY DEVELOPMENT DISTRICT AUBURNDALE CITY, FL

New Bond Offering: Capital Improvement Revenue, Phase 1
 Project, 2024
 ISSUED-\$4,385,000.
 DATED DATE-Mar. 22, 2024.
 DUE-May 1, 2034, 2044, 2054.
 DENOMINATION-Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Nabors Giblin And Nickerson Pa.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/44 | 2,065 | 5.50 | 05/01/54 | 2,320 | 5.85 |

 CALLABLE-Bonds due 2044, 2054 are callable in whole at any-
 time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each May 1 as follows (\$000 omitted):
 2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/25 | 60 | 05/01/26 | 60 | 05/01/27 | 65 |
| 05/01/28 | 70 | 05/01/29 | 75 | 05/01/30 | 75 |
| 05/01/31 | 80 | 05/01/32 | 85 | 05/01/33 | 90 |
| 05/01/34 | 95 | 05/01/35 | 100 | 05/01/36 | 105 |
| 05/01/37 | 115 | 05/01/38 | 120 | 05/01/39 | 125 |
| 05/01/40 | 135 | 05/01/41 | 140 | 05/01/42 | 150 |
| 05/01/43 | 155 | 05/01/44 | 165 | | |

 2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/45 | 175 | 05/01/46 | 185 | 05/01/47 | 200 |
| 05/01/48 | 210 | 05/01/49 | 220 | 05/01/50 | 235 |
| 05/01/51 | 250 | 05/01/52 | 265 | 05/01/53 | 280 |
| 05/01/54 | 300 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/44...99.39 OFFERED-(\$4,385,000) On Mar. 13, 2024 thru Mbs Capital Markets LLC.

LAKEWOOD RANCH STEWARDSHIP DISTRICT, FL

New Bond Offering: Special Assessment Revenue, Aurora Project, 2024 ISSUED-\$4,125,000. DATED DATE-Mar. 6, 2024. DUE-May 1: 2034, 2044, 2054. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:

2044, 2054 Bonds: 05/01/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

2044 Bonds: 05/01/25...60 05/01/26...65 05/01/27...70 05/01/28...70 05/01/29...75 05/01/30...75 05/01/31...80 05/01/32...85 05/01/33...90 05/01/34...90

2054 Bonds: 05/01/35...95 05/01/36...100 05/01/37...105 05/01/38...115 05/01/39...120 05/01/40...125 05/01/41...130 05/01/42...140 05/01/43...145 05/01/44...155

2054 Bonds: 05/01/45...165 05/01/46...175 05/01/47...185 05/01/48...195 05/01/49...205 05/01/50...215 05/01/51...230 05/01/52...240 05/01/53...255 05/01/54...270

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Single Family Housing. OFFERED-(\$4,125,000) On Feb. 21, 2024 thru Mbs Capital Markets LLC.

LOS CAYOS COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, 2024 Project, 2024 ISSUED-\$5,275,000. DATED DATE-Mar. 12, 2024. DUE-June 15: 2031, 2044, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Greenberg Traurig Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:

2044, 2054 Bonds:

06/15/2034...100 SINKING FUND-In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted): 2031 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %

2044 Bonds: 06/15/32...105 06/15/33...110 06/15/34...115 06/15/35...125 06/15/36...130 06/15/37...140 06/15/38...145 06/15/39...155 06/15/40...160 06/15/41...170 06/15/42...180 06/15/43...190 06/15/44...200

2054 Bonds: 06/15/45...210 06/15/46...220 06/15/47...235 06/15/48...250 06/15/49...260 06/15/50...275 06/15/51...295 06/15/52...310 06/15/53...325 06/15/54...345

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Special Assessment. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,275,000) On Feb. 28, 2024 thru Fmsbonds Inc.

MIAMI-DADE COUNTY HOUSING FINANCE AUTHORITY, FL

New Bond Offering: Multifamily Housing Revenue, St. Mary Towers Apartments, 2024 ISSUED-\$20,000,000. DATED DATE-Mar. 13, 2024. DUE-Apr. 1: 2041. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Public Resources Advisory Grp. BOND COUNSEL-Law Offices of Carol D Ellis Pa. BOND COUNSEL-Locke Lord LLP. REMARKETING AGENT-Rbc Capital Markets LLC. TENDER AGENT-Bank of New York Mellon Trust Co NA. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime:

2041 Bonds: 04/01/2025...100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Multi-Family Housing. OFFERED-(\$20,000,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC.

PALM BEACH COUNTY EDUCATIONAL FACILITIES AUTHORITY, FL

New Bond Offering: Revenue, Palm Beach Atlantic University Inc, 2024 ISSUED-\$45,000,000. DATED DATE-Mar. 13, 2024. DUE-Oct. 1: 2034, 2043, 2048, 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Stephens Inc. BOND COUNSEL-Nabors Giblin And Nickerson Pa. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2034, 2043, 2048, 2053 are callable in whole at anytime or in part at anytime:

2034, 2043, 2048, 2053 Bonds: 04/01/2034...100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

2043 Bonds: 10/01/28...795 10/01/29...830 10/01/30...875 10/01/31...915 10/01/32...960 10/01/33...1,015 10/01/34...1,065

2043 Bonds: 10/01/35...1,115 10/01/36...1,170 10/01/37...1,230 10/01/38...1,290 10/01/39...1,355 10/01/40...1,425 10/01/41...1,495 10/01/42...1,565 10/01/43...1,645

2048 Bonds: 10/01/44...1,730 10/01/45...1,820 10/01/46...1,915 10/01/47...2,015 10/01/48...2,120

2053 Bonds: 10/01/49...2,235 10/01/50...2,350 10/01/51...2,475 10/01/52...4,675 10/01/53...4,920

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$45,000,000) On Feb. 28, 2024 thru Bc Ziegler And Co.

PINELLAS COUNTY HOUSING FINANCE AUTHORITY, FL

New Bond Offering: Single Family Housing Revenue, Multi County Program, 2024-A ISSUED-\$20,000,000. DATED DATE-Apr. 16, 2024. DUE-Mar. 1: 2025 - 2036, 2055; Sept. 1: 2025 - 2036, 2039, 2044, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Csg Advisors Inc. BOND COUNSEL-Bryant Miller Olive Pa. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with 5 columns: Year, Amt., % Year, Amt., %

CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds:

Table with 5 columns: Year, Amt., % Year, Amt., %

03/01/2033 102.88 09/01/2033 102.694 03/01/2034 102.495 09/01/2034 102.283 03/01/2035 102.04 09/01/2035 101.776 03/01/2036 101.496 09/01/2036 101.189 03/01/2037 100.86 09/01/2037 100.389 03/01/2038 100 09/01/2038 100 03/01/2039 100 09/01/2039 100 03/01/2040 100 09/01/2040 100 03/01/2041 100 09/01/2041 100 03/01/2042 100 09/01/2042 100 03/01/2043 100 09/01/2043 100 03/01/2044 100 09/01/2044 100 03/01/2045 100 09/01/2045 100 03/01/2046 100 09/01/2046 100 03/01/2047 100 09/01/2047 100 03/01/2048 100 09/01/2048 100 03/01/2049 100 09/01/2049 100 03/01/2050 100 09/01/2050 100 03/01/2051 100 09/01/2051 100 03/01/2052 100 09/01/2052 100 03/01/2053 100 09/01/2053 100 03/01/2054 100 09/01/2054 100 03/01/2055 100 09/01/2055 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted):

Table with columns for bond dates and amounts. Includes 2039 Bonds and 2044 Bonds.

Table with columns for bond dates and amounts. Includes 2049 Bonds and 2054 Bonds.

Table with columns for bond dates and amounts. Includes 2055 Bonds.

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Table with columns for bond dates and amounts. Includes 2031 Bonds and 2044 Bonds.

Table with columns for bond dates and amounts. Includes 2054 Bonds.

Table with columns for bond dates and amounts.

Table with columns for bond dates and amounts.

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2044, 2054 Bonds: 05/01/2034... 100 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

Table with columns for bond dates and amounts. Includes 2031 Bonds and 2044 Bonds.

Table with columns for bond dates and amounts. Includes 2054 Bonds.

Table with columns for bond dates and amounts.

Table with columns for bond dates and amounts.

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Table with columns for bond dates and amounts.

SARASOTA COUNTY, FL

New Bond Offering: Capital Improvement Revenue, 2024-B

ISSUED-\$23,535,000.

DATED DATE-Mar. 14, 2024.

DUE-Oct. 1: 2026 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL-Holland And Knight LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

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Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

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ST. JOHNS COUNTY SCHOOL DISTRICT, FL

New Bond Offering: Refunding Certificates of Participation, 2024-B

ISSUED-\$17,255,000.

DATED DATE-Mar. 28, 2024.

DUE-July 1: 2025 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Regions Bank.

PAYING AGENT-Regions Bank.

REGISTRAR-Regions Bank.

FINANCIAL ADVISOR-Ford And Associates Inc.

BOND COUNSEL-Nabors Giblin And Nickerson Pa.

ESCROW AGENT-Regions Bank.

TRANSFER AGENT-Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

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Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

2034 - 2044, 2046, 2049 Bonds:
 07/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2046 Bonds:
 07/01/45 ... 8,520 07/01/46 ... 8,965
 2049 Bonds:
 07/01/47 ... 9,435 07/01/48 ... 9,955 07/01/49 ... 10,500
 SECURITY—Lease/rent.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2044, 2046, 2049).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$150,800,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC.

SUMMIT VIEW COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Assessment Area Two, 2024
 ISSUED—\$8,610,000.
 DATED DATE—Mar. 19, 2024.
 DUE—May 1: 2031, 2044, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Regions Bank.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Greenberg Traurig Pa.
 TRANSFER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/31 | 960 | 4.75 | 05/01/44 | 3,075 | 5.63 |
| 05/01/54 | 4,575 | 6.00 | | | |

 CALLABLE—Bonds due 2044, 2054 are callable in whole at any time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|-------------|-----|----------|-----|----------|-----|
| 05/01/25 | 120 | 05/01/26 | 125 | 05/01/27 | 130 |
| 05/01/28 | 135 | 05/01/29 | 145 | 05/01/30 | 150 |
| 05/01/31 | 155 | | | | |
| 2044 Bonds: | | | | | |
| 05/01/32 | 165 | 05/01/33 | 175 | 05/01/34 | 185 |
| 05/01/35 | 195 | 05/01/36 | 205 | 05/01/37 | 220 |
| 05/01/38 | 230 | 05/01/39 | 245 | 05/01/40 | 260 |
| 05/01/41 | 275 | 05/01/42 | 290 | 05/01/43 | 305 |
| 05/01/44 | 325 | | | | |
| 2054 Bonds: | | | | | |
| 05/01/45 | 345 | 05/01/46 | 365 | 05/01/47 | 390 |
| 05/01/48 | 410 | 05/01/49 | 435 | 05/01/50 | 465 |
| 05/01/51 | 495 | 05/01/52 | 525 | 05/01/53 | 555 |
| 05/01/54 | 590 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Single Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/31 ... 99.70
 OFFERED—(\$8,610,000) On Mar. 5, 2024 thru Fmsbonds Inc.

WHISPERING PINES COMMUNITY DEVELOPMENT DISTRICT, FL

New Bond Offering: Special Assessment, Assessment Area Two, 2024
 ISSUED—\$2,280,000.
 DATED DATE—Mar. 28, 2024.
 DUE—May 1: 2031, 2044, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Wrathell Hart Hunt And Assoc.

BOND COUNSEL—Greenberg Traurig Pa.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 05/01/31 | 270 | 4.25 | 05/01/44 | 835 | 5.20 |
| 05/01/54 | 1,175 | 5.50 | | | |

 CALLABLE—Bonds due 2044, 2054 are callable in whole at any time or in part at anytime:
 2044, 2054 Bonds:
 05/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|-------------|-----|----------|-----|----------|-----|
| 05/01/25 | 35 | 05/01/26 | 35 | 05/01/27 | 35 |
| 05/01/28 | 40 | 05/01/29 | 40 | 05/01/30 | 40 |
| 05/01/31 | 45 | | | | |
| 2044 Bonds: | | | | | |
| 05/01/32 | 45 | 05/01/33 | 50 | 05/01/34 | 50 |
| 05/01/35 | 55 | 05/01/36 | 55 | 05/01/37 | 60 |
| 05/01/38 | 65 | 05/01/39 | 65 | 05/01/40 | 70 |
| 05/01/41 | 75 | 05/01/42 | 80 | 05/01/43 | 80 |
| 05/01/44 | 85 | | | | |
| 2054 Bonds: | | | | | |
| 05/01/45 | 90 | 05/01/46 | 95 | 05/01/47 | 100 |
| 05/01/48 | 105 | 05/01/49 | 115 | 05/01/50 | 120 |
| 05/01/51 | 125 | 05/01/52 | 135 | 05/01/53 | 140 |
| 05/01/54 | 150 | | | | |

 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Single Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/31 ... 99.51 05/01/54 ... 99.70
 OFFERED—(\$2,280,000) On Mar. 14, 2024 thru Fmsbonds Inc.

05/01/45 ... 90 05/01/46 ... 95 05/01/47 ... 100
 05/01/48 ... 105 05/01/49 ... 115 05/01/50 ... 120
 05/01/51 ... 125 05/01/52 ... 135 05/01/53 ... 140
 05/01/54 ... 150
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Single Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/31 ... 99.51 05/01/54 ... 99.70
 OFFERED—(\$2,280,000) On Mar. 14, 2024 thru Fmsbonds Inc.

GEORGIA ATLANTA CITY URBAN RESIDENTIAL FINANCE AUTHORITY, GA

New Bond Offering: Multifamily Tax Exempt Mortgage backed, Trinity Towers, 2024-A
 ISSUED—\$6,000,000.
 DATED DATE—Feb. 1, 2024.
 DUE—Sept. 1: 2043.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 TRUSTEE—Regions Bank.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 26, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 09/01/43 | 6,000 | 4.85 |

 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$6,000,000) On Feb. 23, 2024 thru Lument Securities LLC.

BIBB COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Revenue, Middle Georgia State University Project, 2024
 ISSUED—\$18,380,000.
 DATED DATE—Mar. 14, 2024.
 DUE—July 1: 2025 - 2039, 2047, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 BOND COUNSEL—Butler Snow LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/25 | 290 | 5.00 | 07/01/26 | 300 | 5.00 |
| 07/01/27 | 315 | 5.00 | 07/01/28 | 335 | 5.00 |
| 07/01/29 | 350 | 5.00 | 07/01/30 | 370 | 5.00 |
| 07/01/31 | 385 | 5.00 | 07/01/32 | 405 | 5.00 |
| 07/01/33 | 425 | 5.00 | 07/01/34 | 445 | 5.00 |
| 07/01/35 | 470 | 5.00 | 07/01/36 | 495 | 5.00 |
| 07/01/37 | 515 | 5.00 | 07/01/38 | 545 | 5.00 |
| 07/01/39 | 570 | 5.00 | 07/01/47 | 5,550 | 4.13 |
| 07/01/54 | 6,615 | 4.38 | | | |

CALLABLE—Bonds due 2035 - 2039, 2047, 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2039, 2047, 2054 Bonds:
 07/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2047 Bonds:

| | | | | | |
|-------------|-------|----------|-----|----------|-------|
| 07/01/40 | 600 | 07/01/41 | 625 | 07/01/42 | 650 |
| 07/01/43 | 675 | 07/01/44 | 705 | 07/01/45 | 735 |
| 07/01/46 | 765 | 07/01/47 | 795 | | |
| 2054 Bonds: | | | | | |
| 07/01/48 | 830 | 07/01/49 | 865 | 07/01/50 | 900 |
| 07/01/51 | 940 | 07/01/52 | 985 | 07/01/53 | 1,025 |
| 07/01/54 | 1,070 | | | | |

 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/47 ... 97.15 07/01/54 ... 97.94
 OFFERED—(\$18,380,000) On Feb. 21, 2024 thru Trust Securities Inc.

BRUNSWICK & GLYNN COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Taxable Revenue, Jered LLC Project, 2024 (Taxable)
 ISSUED—\$45,000,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 1: 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—King Kozlarek Root Law LLC.
 REMARKETING AGENT—US Bancorp Investments Inc.
 REMARKETING AGENT—US Bank Municipal Products Group.
 TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 03/28/2024 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 03/01/44 | 2,090 | 03/01/45 | 2,380 | 03/01/46 | 2,670 |
| 03/01/47 | 3,005 | 03/01/48 | 3,375 | 03/01/49 | 3,825 |
| 03/01/50 | 4,295 | 03/01/51 | 4,840 | 03/01/52 | 5,445 |
| 03/01/53 | 6,145 | 03/01/54 | 6,930 | | |

SECURITY—Lease/rent.
 LETTER OF CREDIT—US Bank NA expiring on Mar. 26, 2027 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Economic Development.
 OFFERED—(\$45,000,000) On Mar. 26, 2024 thru Stifel Nicolaus And Co Inc.

BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2013-1
 ISSUED—\$104,600,000.
 DATED DATE—Nov. 8, 2013.
 DUE—Nov. 1: 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Murray Barnes Finister LLP.
 REMARKETING AGENT-Bofa Securities Inc.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|--------------------|---------|------|
| 11/01/53 | 104,600 | 3.38 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Pollution Control.
 OFFERED-(\$104,600,000) On Mar. 7, 2024 thru Bofa Securities Inc.

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2008-2
 ISSUED-\$65,000,000.
 DATED DATE-Nov. 25, 2008.
 DUE-Nov. 1: 2048.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Murray Barnes Finister LLP.
 REMARKETING AGENT-Bofa Securities Inc.
 TENDER AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 11/01/48 | 65,000 | 3.38 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Pollution Control.
 OFFERED-(\$65,000,000) On Mar. 7, 2024 thru Bofa Securities Inc.

COLUMBIA COUNTY PUBLIC FACILITIES AUTHORITY, GA

New Bond Offering: Revenue, Columbia County Projects, 2024
 ISSUED-\$69,080,000.
 DATED DATE-Apr. 18, 2024.
 DUE-Apr. 1: 2027 - 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Gray Pannell And Woodward LLP.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 04/01/27 | 14,000 | 5.00 | 04/01/27 | 5,500 | 3.00 |
| 04/01/28 | 24,185 | 5.00 | 04/01/29 | 25,395 | 5.00 |

SECURITY-Sales/excise Tax.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$69,080,000) On Mar. 19, 2024 thru Stifel Nicolaus And Co Inc.

DEKALB COUNTY HOUSING AUTHORITY, GA

New Bond Offering: Affordable Multifamily Housing Revenue, 1086 on Montreal Project, 2024
 ISSUED-\$40,530,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Mar. 1: 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 03/01/34 | 40,530 | 4.00 |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 03/01/2031 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/34 98.70
 OFFERED-(\$40,530,000) On Mar. 1, 2024 thru Keybank Capital Markets Inc.

New Bond Offering: Affordable Multifamily Housing Revenue, Park at 500 Project, 2024
 ISSUED-\$94,730,000.
 DATED DATE-Mar. 6, 2024.
 DUE-Mar. 1: 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Kutak Rock LLP.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 03/01/34 | 94,730 | 4.00 |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 03/01/2031 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/34 98.70
 OFFERED-(\$94,730,000) On Mar. 1, 2024 thru Keybank Capital Markets Inc.

FULTON COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Georgia Tech Facilities Refunding Revenue, 2024-A
 ISSUED-\$39,695,000.
 DATED DATE-Mar. 13, 2024.
 DUE-May 1: 2025 - 2041.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Hunton Andrews Kurth LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 05/01/25 | 1,230 | 5.00 | 05/01/26 | 1,295 | 5.00 |
| 05/01/27 | 1,355 | 5.00 | 05/01/28 | 1,425 | 5.00 |
| 05/01/29 | 1,495 | 5.00 | 05/01/30 | 1,575 | 5.00 |
| 05/01/31 | 1,650 | 5.00 | 05/01/32 | 1,730 | 5.00 |
| 05/01/33 | 1,815 | 5.00 | 05/01/34 | 1,910 | 5.00 |
| 05/01/35 | 2,010 | 5.00 | 05/01/36 | 2,410 | 5.00 |
| 05/01/37 | 3,585 | 5.00 | 05/01/38 | 3,760 | 5.00 |
| 05/01/39 | 3,950 | 5.00 | 05/01/40 | 4,145 | 5.00 |
| 05/01/41 | 4,355 | 5.00 | | | |

CALLABLE-Bonds due 2035 - 2041 are callable in whole at anytime or in part at anytime:
 2035 - 2041 Bonds:
 05/01/2034 100

SECURITY-Loan Agreement.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$39,695,000) On Feb. 29, 2024 thru Bofa Securities Inc.

LONG COUNTY BUILDING AND PUBLIC FACILITIES AUTHORITY, GA

New Bond Offering: Revenue, Long County Project, 2024 (Bank Qualified)
 ISSUED-\$6,100,000.
 DATED DATE-Mar. 28, 2024.
 DUE-May 1: 2040 - 2041, 2044, 2046.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Regions Bank.
 REGISTRAR-Regions Bank.
 BOND COUNSEL-Gray Pannell And Woodward LLP.
 TRANSFER AGENT-Regions Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 05/01/40 | 760 | 5.00 | 05/01/41 | 800 | 5.00 |
| 05/01/44 | 2,615 | 4.00 | 05/01/46 | 1,925 | 4.00 |

CALLABLE-Bonds due 2040 - 2041, 2044, 2046 are callable in whole at anytime or in part at anytime:
 2040 - 2041, 2044, 2046 Bonds:
 05/01/2034 100
 SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2044 Bonds:
 05/01/42 840 05/01/43 870 05/01/44 905
 2046 Bonds:
 05/01/45 945 05/01/46 980
 SECURITY-Revenue.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2040 - 2041, 2044, 2046).
 PURPOSE-Govt/Public Buildings.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/44 99.18 05/01/46 98.70
 OFFERED-(\$6,100,000) On Mar. 22, 2024 thru Raymond James And Associates Inc.

MAIN STREET NATURAL GAS INC, GA

New Bond Offering: Gas Supply Revenue, 2024-B
 ISSUED-\$754,030,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Dec. 1: 2054; Mar. 1: 2026 - 2032; Sept. 1: 2025 - 2031.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Alston And Bird LLP.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|---------|------|--------------------|-------|------|
| 09/01/25 | 3,335 | 5.00 | 03/01/26 | 3,970 | 5.00 |
| 09/01/26 | 2,945 | 5.00 | 03/01/27 | 4,140 | 5.00 |
| 09/01/27 | 3,120 | 5.00 | 03/01/28 | 4,325 | 5.00 |
| 09/01/28 | 3,435 | 5.00 | 03/01/29 | 4,520 | 5.00 |
| 09/01/29 | 3,505 | 5.00 | 03/01/30 | 4,720 | 5.00 |
| 09/01/30 | 3,710 | 5.00 | 03/01/31 | 4,930 | 5.00 |
| 09/01/31 | 3,925 | 5.00 | 03/01/32 | 5,150 | 5.00 |
| 12/01/54 | 698,300 | 5.00 | | | |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2032, 2054 are callable in whole at anytime or in part at anytime:
 2032 Bonds:
 12/01/2031 100.27 12/15/2031 100.227 01/01/2032 100.178
 01/15/2032 100.135 02/01/2032 100.088 02/15/2032 100.046
 03/01/2032 100
 2054 Bonds:
 12/01/2031 100.237 12/15/2031 100.199 01/01/2032 100.156
 01/15/2032 100.118 02/01/2032 100.076 02/15/2032 100.04
 03/01/2032 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 LETTER OF CREDIT—Royal Bank of Canada expiring on Mar. 2, 2032 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Gas.
 OFFERED—(\$754,030,000) On Mar. 7, 2024 thru Rbc Capital Markets LLC.

PERRY PUBLIC FACILITIES AUTHORITY, GA

New Bond Offering: Revenue, City of Perry Projects, 2024
 ISSUED—\$9,815,000.
 DATED DATE—Apr. 23, 2024.
 DUE—Apr. 1: 2025 - 2033, 2046, 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 BOND COUNSEL—Gray Pannell And Woodward LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 330 | 5.00 | 04/01/26 | 320 | 4.00 |
| 04/01/27 | 335 | 3.00 | 04/01/28 | 345 | 3.00 |
| 04/01/29 | 365 | 3.00 | 04/01/30 | 370 | 5.00 |
| 04/01/31 | 395 | 5.00 | 04/01/32 | 410 | 5.00 |
| 04/01/33 | 435 | 5.00 | 04/01/46 | 3,060 | 4.00 |
| 04/01/49 | 3,450 | 4.13 | | | |

CALLABLE—Bonds due 2046, 2049 are callable in whole at anytime or in part at anytime:
 2046, 2049 Bonds:
 04/01/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2046 Bonds:
 04/01/44... 980 04/01/45... 1,025 04/01/46... 1,055
 2049 Bonds:
 04/01/47... 1,105 04/01/48... 1,150 04/01/49... 1,195
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/46... 98.42 04/01/49... 98.84
 OFFERED—(\$9,815,000) On Mar. 19, 2024 thru Raymond James And Associates Inc.

VALDOSTA SCHOOL SYSTEM, GA

New Bond Offering: General Obligation, 2024-B
 ISSUED—\$21,930,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Feb. 1: 2029 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Gray Pannell And Woodward LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/29 | 2,565 | 5.00 | 02/01/30 | 3,505 | 5.00 |
| 02/01/31 | 3,705 | 5.00 | 02/01/32 | 3,935 | 5.00 |
| 02/01/33 | 4,175 | 5.00 | 02/01/34 | 4,045 | 5.00 |

CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 02/01/2033... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by GA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$21,930,000) On Mar. 12, 2024 thru Raymond James And Associates Inc.

New Bond Offering: General Obligation Sales Tax, 2024-A
 ISSUED—\$7,375,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Feb. 1: 2025 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Gray Pannell And Woodward LLP.
 TRANSFER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 1,565 | 5.50 | 02/01/26 | 1,750 | 5.50 |
| 02/01/27 | 1,935 | 5.50 | 02/01/28 | 2,125 | 5.50 |

SECURITY—Double Barreled.
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$7,375,000) On Mar. 12, 2024 thru Raymond James And Associates Inc.

WASHINGTON COUNTY HOSPITAL AUTHORITY, GA

New Bond Offering: Revenue Anticipation Certificates, Washington County Regional Medical Center, 2024
 ISSUED—\$16,660,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Feb. 1: 2028 - 2040, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Gray Pannell And Woodward LLP.
 TRANSFER AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/28 | 650 | 5.00 | 02/01/29 | 680 | 5.00 |
| 02/01/30 | 715 | 5.00 | 02/01/31 | 750 | 5.00 |
| 02/01/32 | 785 | 5.00 | 02/01/33 | 825 | 5.00 |
| 02/01/34 | 870 | 5.00 | 02/01/35 | 910 | 5.00 |
| 02/01/36 | 955 | 5.00 | 02/01/37 | 1,005 | 5.00 |
| 02/01/38 | 1,055 | 5.00 | 02/01/39 | 1,110 | 5.00 |
| 02/01/40 | 1,165 | 5.00 | 02/01/44 | 5,185 | 4.00 |

CALLABLE—Bonds due 2035 - 2040, 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2040, 2044 Bonds:
 02/01/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2044 Bonds:
 02/01/41... 1,220 02/01/42... 1,270 02/01/43... 1,320
 02/01/44... 1,375
 SECURITY—Revenue.
 PURPOSE—Hospitals.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/44... 98.11
 OFFERED—(\$16,660,000) On Mar. 14, 2024 thru Raymond James And Associates Inc.

WOODSTOCK, GA

New Bond Offering: General Obligation Public Improvement, 2024
 ISSUED—\$24,000,000.
 DATED DATE—Apr. 10, 2024.
 DUE—Feb. 1: 2031 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 BOND COUNSEL—Hunton Andrews Kurth LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/31 | 565 | 5.00 | 02/01/32 | 1,270 | 5.00 |
| 02/01/33 | 1,350 | 5.00 | 02/01/34 | 1,465 | 5.00 |
| 02/01/35 | 1,540 | 5.00 | 02/01/36 | 1,615 | 5.00 |
| 02/01/37 | 1,695 | 5.00 | 02/01/38 | 1,780 | 5.00 |
| 02/01/39 | 1,870 | 5.00 | 02/01/40 | 1,965 | 5.00 |
| 02/01/41 | 2,060 | 5.00 | 02/01/42 | 2,165 | 5.00 |
| 02/01/43 | 2,275 | 5.00 | 02/01/44 | 2,385 | 5.00 |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 02/01/2033... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$24,000,000) On Mar. 25, 2024 thru Stifel Nicolaus And Co Inc.

**GUAM
 GUAM GOVERNMENT WATERWORKS AUTHORITY, GU**

New Bond Offering: Water and Wastewater System Revenue Refunding, 2024-B
 ISSUED—\$51,275,000.
 DATED DATE—Apr. 2, 2024.
 DUE—July 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of Guam.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/25 | 4,075 | 5.00 | 07/01/26 | 4,280 | 5.00 |
| 07/01/27 | 4,495 | 5.00 | 07/01/28 | 4,720 | 5.00 |
| 07/01/29 | 4,955 | 5.00 | 07/01/30 | 5,200 | 5.00 |
| 07/01/31 | 5,465 | 5.00 | 07/01/32 | 5,735 | 5.00 |
| 07/01/33 | 6,025 | 5.00 | 07/01/34 | 6,325 | 5.00 |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$51,275,000) On Feb. 29, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Water and Wastewater System Revenue Refunding, 2024-A
 ISSUED—\$133,575,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Jan. 1: 2046; July 1: 2025 - 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of Guam.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 2,960 | 5.00 | 07/01/26 | 3,110 | 5.00 |
| 07/01/27 | 3,260 | 5.00 | 07/01/28 | 4,090 | 5.00 |
| 07/01/29 | 2,895 | 5.00 | 07/01/30 | 5,875 | 5.00 |
| 07/01/31 | 3,715 | 5.00 | 07/01/32 | 4,525 | 5.00 |
| 07/01/33 | 3,700 | 5.00 | 07/01/34 | 4,175 | 5.00 |
| 07/01/35 | 10,190 | 5.00 | 07/01/36 | 10,875 | 5.00 |
| 07/01/37 | 8,685 | 5.00 | 07/01/38 | 4,535 | 5.00 |
| 07/01/39 | 4,770 | 5.00 | 07/01/40 | 5,010 | 5.00 |
| 07/01/41 | 6,050 | 5.00 | 07/01/42 | 6,350 | 5.00 |
| 07/01/43 | 6,675 | 5.00 | 07/01/44 | 10,195 | 5.00 |
| 07/01/45 | 10,700 | 5.00 | 01/01/46 | 11,235 | 5.00 |

CALLABLE—Bonds due 2035 - 2046 are callable in whole at anytime or in part at anytime:
 2035 - 2046 Bonds:
 07/01/2034... 100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$133,575,000) On Feb. 29, 2024 thru Rbc Capital Markets LLC.

**HAWAII
 HONOLULU BOARD OF WATER SUPPLY, HI**

New Bond Offering: Water System Revenue, 2024-A
 ISSUED—\$72,815,000.
 DATED DATE—Apr. 3, 2024.
 DUE—July 1: 2024 - 2028, 2031, 2037 - 2044, 2049, 2053.

01/01/2039...100 07/01/2039...100 01/01/2040...100
 07/01/2040...100 01/01/2041...100 07/01/2041...100
 01/01/2042...100 07/01/2042...100 01/01/2043...100
 07/01/2043...100 01/01/2044...100 07/01/2044...100
 01/01/2045...100 07/01/2045...100 01/01/2046...100
 07/01/2046...100 01/01/2047...100 07/01/2047...100
 01/01/2048...100 07/01/2048...100 01/01/2049...100
 07/01/2049...100 01/01/2050...100 07/01/2050...100
 01/01/2051...100 07/01/2051...100 01/01/2052...100
 07/01/2052...100 01/01/2053...100 07/01/2053...100
 01/01/2054...100 07/01/2054...100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted):
 2034 Bonds:

07/01/24...415 01/01/25...1,390 07/01/25...1,440
 01/01/26...1,485 07/01/26...1,535 01/01/27...1,580
 07/01/27...1,630 01/01/28...1,685 07/01/28...1,740
 01/01/29...1,795 07/01/29...1,850 01/01/30...1,915
 07/01/30...1,975 01/01/31...2,040 07/01/31...2,110
 01/01/32...2,175 07/01/32...2,240 01/01/33...2,320
 07/01/33...2,390 01/01/34...2,465

2039 Bonds:

07/01/34...2,545 01/01/35...2,630 07/01/35...2,715
 01/01/36...2,795 07/01/36...2,890 01/01/37...2,985
 07/01/37...3,080 01/01/38...3,175 07/01/38...3,280
 01/01/39...3,390

2044 Bonds:

07/01/39...3,500 01/01/40...3,610 07/01/40...3,730
 01/01/41...3,850 07/01/41...3,970 01/01/42...4,100
 07/01/42...4,230 01/01/43...4,370 07/01/43...4,510
 01/01/44...4,655

2049 Bonds:

07/01/44...4,810 01/01/45...4,965 07/01/45...5,125
 01/01/46...5,285 07/01/46...5,460 01/01/47...5,635
 07/01/47...5,820 01/01/48...6,005 07/01/48...6,205
 01/01/49...6,405 07/01/49...7,140

2054 Bonds:

01/01/50...6,290 07/01/50...7,045 01/01/51...7,270
 07/01/51...7,510 01/01/52...7,755 07/01/52...8,000
 01/01/53...8,265 07/01/53...8,525 01/01/54...8,790
 07/01/54...9,630

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$244,850,000) On Mar. 6, 2024 thru Barclays Capital Inc.

IDAHO HOUSING AND FINANCE ASSOCIATION, ID

New Bond Offering: Sales Finance Transportation Expansion and Congestion Mitiga, 2024-A
 ISSUED—\$338,780,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Aug. 15: 2025 - 2044, 2048 - 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Zions Bancorporation NA.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Skinner Fawcett LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/15/25 | 6,195 | 5.00 | 08/15/26 | 6,510 | 5.00 |
| 08/15/27 | 6,850 | 5.00 | 08/15/28 | 7,195 | 5.00 |
| 08/15/29 | 7,570 | 5.00 | 08/15/30 | 7,960 | 5.00 |
| 08/15/31 | 8,365 | 5.00 | 08/15/32 | 8,795 | 5.00 |
| 08/15/33 | 9,240 | 5.00 | 08/15/34 | 9,720 | 5.00 |
| 08/15/35 | 10,215 | 5.00 | 08/15/36 | 10,740 | 5.00 |
| 08/15/37 | 11,295 | 5.00 | 08/15/38 | 11,870 | 5.00 |
| 08/15/39 | 12,480 | 5.00 | 08/15/40 | 13,120 | 5.00 |
| 08/15/41 | 13,795 | 5.00 | 08/15/42 | 14,500 | 5.00 |
| 08/15/43 | 15,245 | 5.00 | 08/15/44 | 16,025 | 5.00 |
| 08/15/48 | 72,745 | 5.00 | 08/15/49 | 58,350 | 4.00 |

CALLABLE—Bonds due 2035 - 2044, 2048 - 2049 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2048 - 2049 Bonds:
 08/15/2034...100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2048 Bonds:
 08/15/45...16,845 08/15/46...17,710 08/15/47...18,615
 08/15/48...19,575
 SECURITY—Sales/excise Tax.
 PURPOSE—Other Transportation.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/15/49...95.84
 OFFERED—(\$338,780,000) On Mar. 14, 2024 thru JP Morgan Securities LLC.

SPRING VALLEY COMMUNITY INFRASTRUCTURE DISTRICT NO 1, ID

New Bond Offering: Special Assessment, 2024
 ISSUED—\$48,000,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Sept. 1: 2053.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Zions Bancorporation NA.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Msbst Law.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/01/53 | 48,000 | 6.25 |

CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:

2053 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|------------|------|---|------------|------|---|
| 03/01/2029 | 103 | | 03/01/2030 | 102 | |
| 03/01/2031 | 101 | | 03/01/2032 | 100 | |
| 03/01/2033 | 100 | | 03/01/2034 | 100 | |
| 03/01/2035 | 100 | | 03/01/2036 | 100 | |
| 03/01/2037 | 100 | | 03/01/2038 | 100 | |
| 03/01/2039 | 100 | | 03/01/2040 | 100 | |
| 03/01/2041 | 100 | | 03/01/2042 | 100 | |
| 03/01/2043 | 100 | | 03/01/2044 | 100 | |
| 03/01/2045 | 100 | | 03/01/2046 | 100 | |
| 03/01/2047 | 100 | | 03/01/2048 | 100 | |
| 03/01/2049 | 100 | | 03/01/2050 | 100 | |
| 03/01/2051 | 100 | | 03/01/2052 | 100 | |
| 03/01/2053 | 100 | | 09/01/2053 | 100 | |

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2053 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 09/01/28 | 721 | | 09/01/29 | 766 | |
| 09/01/30 | 814 | | 09/01/31 | 865 | |
| 09/01/32 | 919 | | 09/01/33 | 977 | |
| 09/01/34 | 1,038 | | 09/01/35 | 1,103 | |
| 09/01/36 | 1,172 | | 09/01/37 | 1,245 | |
| 09/01/38 | 1,323 | | 09/01/39 | 1,405 | |
| 09/01/40 | 1,493 | | 09/01/41 | 1,586 | |
| 09/01/42 | 1,685 | | 09/01/43 | 1,791 | |
| 09/01/44 | 1,903 | | 09/01/45 | 2,022 | |
| 09/01/46 | 2,148 | | 09/01/47 | 2,282 | |
| 09/01/48 | 2,425 | | 09/01/49 | 2,576 | |
| 09/01/50 | 2,737 | | 09/01/51 | 2,909 | |
| 09/01/52 | 3,090 | | 09/01/53 | 7,005 | |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$48,000,000) On Feb. 27, 2024 thru Da Davidson And Co.

ILLINOIS AURORA, IL

New Bond Offering: Taxable General Obligation, 2024-A (Taxable)
 ISSUED—\$55,815,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Dec. 30: 2026 - 2039, 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Amalgamated Bank of Chicago.
 REGISTRAR—Amalgamated Bank of Chicago.
 FINANCIAL ADVISOR—Speer Financial Inc.
 BOND COUNSEL—Chapman And Cutler LLP.
 TRANSFER AGENT—Amalgamated Bank of Chicago.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 30 (Dec. 30, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 12/30/26 | 1,845 | 4.89 | 12/30/27 | 1,935 | 4.80 |
| 12/30/28 | 2,025 | 4.80 | 12/30/29 | 2,125 | 4.92 |
| 12/30/30 | 2,230 | 5.01 | 12/30/31 | 2,340 | 5.06 |
| 12/30/32 | 2,460 | 5.11 | 12/30/33 | 2,585 | 5.13 |
| 12/30/34 | 2,985 | 5.18 | 12/30/35 | 3,140 | 5.26 |
| 12/30/36 | 3,310 | 5.36 | 12/30/37 | 3,485 | 5.41 |
| 12/30/38 | 3,675 | 5.46 | 12/30/39 | 3,875 | 5.50 |
| 12/30/43 | 17,800 | 5.65 | | | |

CALLABLE—Bonds due 2033 - 2039, 2043 are callable in whole at anytime or in part at anytime:

2033 - 2039, 2043 Bonds:
 12/30/2032...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 30 as follows (\$000 omitted):
 2043 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 10/30/40 | 4,090 | | 10/30/41 | 4,320 | |
| 10/30/42 | 4,565 | | 10/30/43 | 4,825 | |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$55,815,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc.

CHICAGO, IL

New Bond Offering: Senior Lien Airport Revenue Refunding, 2024-B
 ISSUED—\$7,805,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 1: 2025 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Rsi Group LLC.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 FINANCIAL ADVISOR—Pfm Swap Advisors LLC.
 BOND COUNSEL—Charity And Associates PC.
 BOND COUNSEL—Mayer Brown LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 01/01/25 | 380 | 5.00 | 01/01/26 | 605 | 5.00 |
| 01/01/27 | 625 | 5.00 | 01/01/28 | 650 | 5.00 |
| 01/01/29 | 675 | 5.00 | 01/01/30 | 725 | 5.00 |
| 01/01/31 | 745 | 5.00 | 01/01/32 | 795 | 5.00 |
| 01/01/33 | 820 | 5.00 | 01/01/34 | 870 | 5.00 |
| 01/01/35 | 915 | 5.00 | | | |

SECURITY—Revenue.
 PURPOSE—Airports.
 OFFERED—(\$7,805,000) On Mar. 13, 2024 thru Jefferies LLC.

New Bond Offering: Senior Lien Airport Revenue Refunding, 2024-A (AMT)

ISSUED—\$71,720,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 1: 2025 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 FINANCIAL ADVISOR—The Rsi Group LLC.
 BOND COUNSEL—Thompson Coburn LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/25 | 2,090 | 5.00 | 01/01/26 | 5,610 | 5.00 |
| 01/01/27 | 5,825 | 5.00 | 01/01/28 | 6,145 | 5.00 |
| 01/01/29 | 6,440 | 5.00 | 01/01/30 | 6,755 | 5.00 |
| 01/01/31 | 7,080 | 5.00 | 01/01/32 | 7,400 | 5.00 |
| 01/01/33 | 7,745 | 5.00 | 01/01/34 | 8,115 | 5.00 |
| 01/01/35 | 8,515 | 5.00 | | | |

SECURITY—Revenue.
 PURPOSE—Airports.
 OFFERED—(\$71,720,000) On Mar. 13, 2024 thru Jefferies LLC.

COOK COUNTY SCHOOL DISTRICT NO. 26 (River Trails), IL

New Bond Offering: General Obligation School, 2024

ISSUED-\$9,445,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Dec. 15: 2024 - 2041, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 12/15/24 | 185 | 5.00 | 12/15/25 | 300 | 5.00 |
| 12/15/26 | 315 | 5.00 | 12/15/27 | 335 | 5.00 |
| 12/15/28 | 350 | 5.00 | 12/15/29 | 370 | 5.00 |
| 12/15/30 | 385 | 5.00 | 12/15/31 | 405 | 5.00 |
| 12/15/32 | 430 | 5.00 | 12/15/33 | 450 | 5.00 |
| 12/15/34 | 475 | 5.00 | 12/15/35 | 495 | 5.00 |
| 12/15/36 | 520 | 5.00 | 12/15/37 | 550 | 5.00 |
| 12/15/38 | 575 | 5.00 | 12/15/39 | 605 | 5.00 |
| 12/15/40 | 635 | 4.00 | 12/15/41 | 660 | 4.00 |
| 12/15/43 | 1,405 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2041, 2043 are callable in whole at anytime or in part at anytime:

2034 - 2041, 2043 Bonds:
 12/15/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2043 Bonds:
 12/15/42..... 690 12/15/43..... 715
 SECURITY-Double Barreled.
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 12/15/40.... 98.79 12/15/41.... 98.12 12/15/43.... 97.07
 OFFERED-(\$9,445,000) On Feb. 28, 2024 thru Raymond James And Associates Inc.

COOK COUNTY SCHOOL DISTRICT NO. 84 (Franklin Park), IL

New Bond Offering: Taxable General Obligation Limited Tax Refunding School, 2024-B (Taxable)
 ISSUED-\$390,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Nov. 1: 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 BOND COUNSEL-Chapman And Cutler LLP.
 ESCROW AGENT-Amalgamated Bank of Chicago.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 11/01/39 | 390 | 5.75 |

CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 11/01/2033... 100
 SECURITY-Limited G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$390,000) On Feb. 21, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: General Obligation Limited Tax School, 2024-A (Bank Qualified)
 ISSUED-\$5,100,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Nov. 1: 2039 - 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 BOND COUNSEL-Chapman And Cutler LLP.
 ESCROW AGENT-Amalgamated Bank of Chicago.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/39 | 600 | 5.00 | 11/01/40 | 1,045 | 5.00 |
| 11/01/41 | 1,095 | 5.00 | 11/01/42 | 1,150 | 5.00 |
| 11/01/43 | 1,210 | 5.00 | | | |

CALLABLE-Bonds due 2039 - 2043 are callable in whole at anytime or in part at anytime:
 2039 - 2043 Bonds:
 11/01/2033... 100
 SECURITY-Limited G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$5,100,000) On Feb. 21, 2024 thru Oppenheimer And Co Inc.

DU PAGE COUNTY COMMUNITY HIGH SCHOOL DISTRICT NO. 99 (Downers Grove), IL

New Bond Offering: Taxable General Obligation Limited Tax School, 2024-B (Taxable)
 ISSUED-\$1,540,000.
 DATED DATE-Apr. 3, 2024.
 DUE-Dec. 15: 2028 - 2029; June 15: 2024.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/15/24 | 655 | 5.50 | 12/15/28 | 305 | 4.78 |
| 12/15/29 | 580 | 4.83 | | | |

SECURITY-Limited G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$1,540,000) On Mar. 13, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: General Obligation Limited Tax School, 2024-A (Bank Qualified)

ISSUED-\$3,215,000.
 DATED DATE-Apr. 3, 2024.
 DUE-Dec. 15: 2029 - 2030.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (June 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/15/29 | 2,190 | 5.00 | 12/15/30 | 1,025 | 5.00 |

SECURITY-Limited G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$3,215,000) On Mar. 13, 2024 thru Oppenheimer And Co Inc.

GLEN CARBON, IL

New Bond Offering: Taxable Business District Refunding Revenue, Center Grove Redevelopment Project, 2024 (Taxable)
 ISSUED-\$2,655,000.
 DATED DATE-Mar. 13, 2024.
 DUE-May 1: 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Umb Bank NA.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 05/01/34 | 2,655 | 6.25 |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 05/01/2033... 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Sales/excise Tax.
 PURPOSE-Redevelopment/Ld Clearance.
 OFFERED-(\$2,655,000) On Feb. 28, 2024 thru Stifel Nicolaus And Co Inc.

HIGHLAND PARK, IL

New Bond Offering: General Obligation, 2024
 ISSUED-\$9,155,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Dec. 30: 2025 - 2038.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 FINANCIAL ADVISOR-Speer Financial Inc.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Amalgamated Bank of Chicago.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 30 (Dec. 30, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/30/25 | 500 | 5.00 | 12/30/26 | 525 | 5.00 |
| 12/30/27 | 550 | 5.00 | 12/30/28 | 580 | 5.00 |
| 12/30/29 | 605 | 5.00 | 12/30/30 | 635 | 5.00 |
| 12/30/31 | 670 | 5.00 | 12/30/32 | 700 | 5.00 |
| 12/30/33 | 735 | 5.00 | 12/30/34 | 670 | 5.00 |
| 12/30/35 | 705 | 4.00 | 12/30/36 | 730 | 4.00 |
| 12/30/37 | 760 | 4.00 | 12/30/38 | 790 | 4.00 |

CALLABLE-Bonds due 2033 - 2038 are callable in whole at anytime or in part at anytime:
 2033 - 2038 Bonds:
 12/30/2032... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$9,155,000) On Feb. 22, 2024 thru Fidelity Capital Markets.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL

New Bond Offering: Multifamily Housing Revenue, Zion Woods, 2024
 ISSUED-\$8,665,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Apr. 1: 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions Bancorporation NA.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 BOND COUNSEL-Greenberg Traurig LLP.
 REMARKETING AGENT-Stifel Nicolaus And Co Inc.
 TENDER AGENT-Zions Bancorporation NA.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/01/27 | 8,665 | 5.00 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:
 2027 Bonds:
 04/01/2026... 100
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$8,665,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc.

New Bond Offering: Multifamily Housing Revenue, Harvey II and III, 2024-A

ISSUED-\$12,910,000.
 DATED DATE-Feb. 28, 2024.
 DUE-Mar. 1: 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions Bancorporation NA.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 BOND COUNSEL-Arentfox Schiff LLP.
 REMARKETING AGENT-Stifel Nicolaus And Co Inc.
 TENDER AGENT-Zions Bancorporation NA.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/27 | 12,910 | 5.00 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:
 2027 Bonds:

03/01/2026... 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$12,910,000) On Feb. 23, 2024 thru Stifel Nicolaus And Co Inc.

KANKAKEE COUNTY SCHOOL DISTRICT NO. 53 (Bourbonnais), IL

New Bond Offering: General Obligation Limited Tax School, 2024 (Bank Qualified)
 ISSUED-\$3,000,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Feb. 1: 2034 - 2040.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Amalgamated Bank of Chicago.
 REGISTRAR-Amalgamated Bank of Chicago.
 FINANCIAL ADVISOR-Meristem Advisors LLC.
 BOND COUNSEL-Chapman And Cutler LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/34 | 370 | 5.00 | 02/01/35 | 385 | 5.00 |
| 02/01/36 | 405 | 5.00 | 02/01/37 | 425 | 5.00 |
| 02/01/38 | 450 | 5.00 | 02/01/39 | 470 | 5.00 |
| 02/01/40 | 495 | 5.00 | | | |

CALLABLE-Bonds due 2034 - 2040 are callable in whole at anytime or in part at anytime:
 2034 - 2040 Bonds:
 02/01/2033... 100
 SECURITY-Limited G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2040).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$3,000,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

MCHENRY COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 12 (Johnsburg), IL

New Bond Offering: General Obligation Debt Certificates, 2024-A (Bank Qualified)
 ISSUED-\$3,540,000.
 DATED DATE-Apr. 10, 2024.
 DUE-Jan. 1: 2025 - 2039, 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Pma Securities LLC.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 01/01/25 | 150 | 5.00 | 01/01/26 | 110 | 5.00 |
| 01/01/27 | 120 | 5.00 | 01/01/28 | 125 | 5.00 |
| 01/01/29 | 130 | 5.00 | 01/01/30 | 135 | 5.00 |
| 01/01/31 | 145 | 5.00 | 01/01/32 | 150 | 5.00 |
| 01/01/33 | 155 | 5.00 | 01/01/34 | 165 | 5.00 |
| 01/01/35 | 175 | 5.00 | 01/01/36 | 180 | 5.00 |
| 01/01/37 | 190 | 5.00 | 01/01/38 | 200 | 5.00 |
| 01/01/39 | 210 | 5.00 | 01/01/44 | 1,200 | 4.13 |

CALLABLE-Bonds due 2033 - 2039, 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2039, 2044 Bonds:
 01/01/2032... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):
 2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/40 | 220 | 01/01/41 | 230 | 01/01/42 | 240 |
| 01/01/43 | 250 | 01/01/44 | 260 | | |

SECURITY-Limited G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2039, 2044).
 PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/44... 97.88
 OFFERED-(\$3,540,000) On Mar. 20, 2024 thru Mesirow Financial Inc.

PEORIA COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 309 (Brimfield), IL

New Bond Offering: General Obligation School, 2024 (Bank Qualified)
 ISSUED-\$3,715,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Apr. 1: 2025 - 2035.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 50 | 5.00 | 04/01/26 | 205 | 5.00 |
| 04/01/27 | 240 | 5.00 | 04/01/28 | 285 | 5.00 |
| 04/01/29 | 330 | 5.00 | 04/01/30 | 375 | 5.00 |
| 04/01/31 | 425 | 5.00 | 04/01/32 | 480 | 5.00 |
| 04/01/33 | 535 | 5.00 | 04/01/34 | 595 | 5.00 |
| 04/01/35 | 195 | 5.00 | | | |

CALLABLE-Bonds due 2034 - 2035 are callable in whole at anytime or in part at anytime:
 2034 - 2035 Bonds:
 04/01/2033... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2035).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$3,715,000) On Feb. 21, 2024 thru Bernardi Securities Inc.

PEORIA COUNTY SCHOOL DISTRICT NO. 63 (Norwood), IL

New Bond Offering: General Obligation School (Alternate Revenue Source), 2024-B (Bank Qualified)
 ISSUED-\$1,565,000.
 DATED DATE-Mar. 12, 2024.
 DUE-Dec. 1: 2024 - 2032, 2039, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/01/24 | 30 | 5.00 | 12/01/25 | 50 | 5.00 |
| 12/01/26 | 50 | 5.00 | 12/01/27 | 55 | 5.00 |
| 12/01/28 | 55 | 5.00 | 12/01/29 | 60 | 5.00 |
| 12/01/30 | 65 | 5.00 | 12/01/31 | 65 | 5.00 |
| 12/01/32 | 70 | 5.00 | 12/01/39 | 605 | 5.25 |
| 12/01/43 | 460 | 5.25 | | | |

CALLABLE-Bonds due 2039, 2043 are callable in whole at anytime or in part at anytime:
 2039, 2043 Bonds:
 12/01/2033... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2039 Bonds:

| | | | | | |
|----------|-----|----------|----|----------|----|
| 12/01/33 | 75 | 12/01/34 | 80 | 12/01/35 | 80 |
| 12/01/36 | 85 | 12/01/37 | 90 | 12/01/38 | 95 |
| 12/01/39 | 100 | | | | |

2043 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/40 | 105 | 12/01/41 | 110 | 12/01/42 | 120 |
| 12/01/43 | 125 | | | | |

SECURITY-Double Barreled.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2032, 2039, 2043).
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,565,000) On Feb. 26, 2024 thru Stifel Nicolaus And Co Inc.

New Bond Offering: General Obligation School, 2024-A (Bank Qualified)
 ISSUED-\$2,925,000.

DATED DATE-Mar. 12, 2024.
 DUE-Dec. 1: 2025 - 2032, 2035, 2039, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/01/25 | 90 | 6.00 | 12/01/26 | 95 | 6.00 |
| 12/01/27 | 105 | 6.00 | 12/01/28 | 110 | 5.00 |
| 12/01/29 | 115 | 5.00 | 12/01/30 | 120 | 5.00 |
| 12/01/31 | 125 | 5.00 | 12/01/32 | 135 | 5.00 |
| 12/01/35 | 445 | 5.25 | 12/01/39 | 710 | 5.25 |
| 12/01/43 | 875 | 5.25 | | | |

CALLABLE-Bonds due 2035, 2039, 2043 are callable in whole at anytime or in part at anytime:
 2035, 2039, 2043 Bonds:
 12/01/2033... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2035 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/33 | 140 | 12/01/34 | 150 | 12/01/35 | 155 |
| 12/01/36 | 165 | 12/01/37 | 175 | 12/01/38 | 180 |
| 12/01/39 | 190 | | | | |

2043 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/40 | 200 | 12/01/41 | 215 | 12/01/42 | 225 |
| 12/01/43 | 235 | | | | |

SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2032, 2035, 2039, 2043).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$2,925,000) On Feb. 26, 2024 thru Stifel Nicolaus And Co Inc.

PLAINFIELD PUBLIC LIBRARY DISTRICT, IL

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED-\$7,555,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Jan. 1: 2026 - 2036.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Meristem Advisors LLC.
 BOND COUNSEL-Ice Miller LLP.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 01/01/26 | 530 | 5.00 | 01/01/27 | 560 | 5.00 |
| 01/01/28 | 585 | 5.00 | 01/01/29 | 615 | 5.00 |
| 01/01/30 | 645 | 5.00 | 01/01/31 | 680 | 5.00 |
| 01/01/32 | 715 | 5.00 | 01/01/33 | 750 | 5.00 |
| 01/01/34 | 785 | 5.00 | 01/01/35 | 825 | 5.00 |
| 01/01/36 | 865 | 5.00 | | | |

CALLABLE-Bonds due 2034 - 2036 are callable in whole at anytime or in part at anytime:
 2034 - 2036 Bonds:
 01/01/2033... 100
 SECURITY-Double Barreled.
 PURPOSE-Library or Museums.
 OFFERED-(\$7,555,000) On Feb. 21, 2024 thru Fifth Third Securities Inc.

SPRINGFIELD PARK DISTRICT, IL

New Bond Offering: General Obligation Limited Tax Park, 2024 (Bank Qualified)
 ISSUED-\$2,365,000.

DATED DATE—Mar. 5, 2024.
 DUE—Dec. 30: 2024 - 2026, 2030 - 2036.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Speer Financial Inc.
 BOND COUNSEL—Chapman And Cutler LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 30 (Dec. 30, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/30/24 | 135 | 5.00 | 12/30/25 | 545 | 5.00 |
| 12/30/26 | 400 | 5.00 | 12/30/30 | 100 | 5.00 |
| 12/30/31 | 120 | 5.00 | 12/30/32 | 125 | 5.00 |
| 12/30/33 | 225 | 5.00 | 12/30/34 | 295 | 5.00 |
| 12/30/35 | 320 | 4.00 | 12/30/36 | 100 | 4.00 |

CALLABLE—Bonds due 2033 - 2036 are callable in whole at any time or in part at anytime:
 2033 - 2036 Bonds:
 12/30/2032 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Parks/Zoos/Beaches.
 OFFERED—(\$2,365,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc.

ST. CLAIR COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO. 187 (Cahokia), IL

New Bond Offering: General Obligation Lease Certificates, 2024-A
 ISSUED—\$72,580,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 1: 2025 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Chapman And Cutler LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 01/01/25 | 1,915 | 5.00 | 01/01/26 | 1,135 | 5.00 |
| 01/01/27 | 1,190 | 5.00 | 01/01/28 | 1,250 | 5.00 |
| 01/01/29 | 1,310 | 5.00 | 01/01/30 | 1,380 | 5.00 |
| 01/01/31 | 1,445 | 5.00 | 01/01/32 | 1,520 | 5.00 |
| 01/01/33 | 1,595 | 5.00 | 01/01/34 | 1,675 | 5.00 |
| 01/01/35 | 1,760 | 5.00 | 01/01/36 | 1,845 | 5.00 |
| 01/01/37 | 1,940 | 5.00 | 01/01/38 | 2,035 | 5.00 |
| 01/01/39 | 2,140 | 5.00 | 01/01/40 | 2,245 | 5.00 |
| 01/01/41 | 2,355 | 5.00 | 01/01/42 | 2,475 | 5.00 |
| 01/01/43 | 2,600 | 5.00 | 01/01/44 | 2,730 | 5.00 |
| 01/01/49 | 15,835 | 5.00 | 01/01/54 | 20,205 | 5.00 |

CALLABLE—Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2049, 2054 Bonds:
 01/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):
 2049 Bonds:
 01/01/45 ... 2,865 01/01/46 ... 3,010 01/01/47 ... 3,160
 01/01/48 ... 3,315 01/01/49 ... 3,485
 2054 Bonds:
 01/01/50 ... 3,655 01/01/51 ... 3,840 01/01/52 ... 4,030
 01/01/53 ... 4,235 01/01/54 ... 4,445
 SECURITY—Double Barreled.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044, 2049, 2054).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$72,580,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: Taxable General Obligation School, 2024-C (Taxable)

ISSUED—\$24,905,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 1: 2028 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.

BOND COUNSEL—Chapman And Cutler LLP.
 ESCROW AGENT—Zions Bancorporation NA.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/28 | 2,935 | 4.95 | 01/01/29 | 3,080 | 5.00 |
| 01/01/30 | 3,230 | 5.10 | 01/01/31 | 3,395 | 5.17 |
| 01/01/32 | 3,570 | 5.25 | 01/01/33 | 3,760 | 5.35 |
| 01/01/34 | 3,960 | 5.45 | 01/01/35 | 975 | 5.52 |

SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2035).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$24,905,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: General Obligation School, 2024-B

ISSUED—\$25,000,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 1: 2035 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Chapman And Cutler LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/35 | 3,200 | 5.00 | 01/01/36 | 1,585 | 5.00 |
| 01/01/37 | 1,115 | 5.00 | 01/01/38 | 1,130 | 5.00 |
| 01/01/39 | 1,190 | 5.00 | 01/01/40 | 1,250 | 5.00 |
| 01/01/41 | 1,310 | 5.00 | 01/01/42 | 1,375 | 5.00 |
| 01/01/43 | 6,265 | 5.00 | 01/01/44 | 6,580 | 5.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
 2035 - 2044 Bonds:
 01/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2035 - 2044).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$25,000,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc.

WILL COUNTY COMMUNITY UNIT SCHOOL DISTRICT NO 200 U, IL

New Bond Offering: Debt Certificates, 2024 (Bank Qualified)
 ISSUED—\$2,050,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Dec. 1: 2024 - 2029, 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Chapman And Cutler LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/01/24 | 200 | 5.00 | 12/01/25 | 210 | 5.00 |
| 12/01/26 | 220 | 5.00 | 12/01/27 | 230 | 5.00 |
| 12/01/28 | 245 | 5.00 | 12/01/29 | 255 | 5.00 |
| 12/01/32 | 690 | 5.00 | | | |

CALLABLE—Bonds due 2032 are callable in whole at anytime or in part at anytime:
 2032 Bonds:
 12/01/2029 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2032 Bonds:
 12/01/30 ... 270 12/01/31 ... 285 12/01/32 ... 135
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2029, 2032).
 PURPOSE—Primary/Secondary Education.

OFFERED—(\$2,050,000) On Mar. 14, 2024 thru Stifel Nicolaus And Co Inc.

INDIANA ADAMS CENTRAL ELEMENTARY SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified)
 ISSUED—\$7,630,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Jan. 15: 2035 - 2039; July 15: 2034 - 2038.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Old National Wealth Management.
 PAYING AGENT—Old National Wealth Management.
 REGISTRAR—Old National Wealth Management.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—Old National Wealth Management.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (Jan. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/34 | 555 | 5.00 | 01/15/35 | 570 | 5.00 |
| 07/15/35 | 745 | 5.00 | 01/15/36 | 765 | 5.00 |
| 07/15/36 | 780 | 5.00 | 01/15/37 | 800 | 5.00 |
| 07/15/37 | 820 | 5.00 | 01/15/38 | 845 | 5.00 |
| 07/15/38 | 865 | 5.00 | 01/15/39 | 885 | 5.00 |

CALLABLE—Bonds due 2034 - 2039 are callable in whole at any time or in part at anytime:
 2034 - 2039 Bonds:
 01/15/2033 ... 100
 SECURITY—Lease/rent.
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$7,630,000) On Mar. 5, 2024 thru Raymond James And Associates Inc.

BROWNSBURG 1999 SCHOOL BUILDING CORP, IN

New Bond Offering: Bonds Anticipation Notes, 2024-A
 ISSUED—\$86,850,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Mar. 15: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Mar. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/15/25 | 86,850 | 4.50 |

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 10/01/2024 ... 100
 SECURITY—Revenue.
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$86,850,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc.

FISHERS, IN

New Bond Offering: Taxable Economic Development Revenue, District South Project, 2024-B (Taxable)
 ISSUED—\$10,515,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Aug. 1: 2024 - 2033, 2035, 2038; Feb. 1: 2025 - 2033, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Huntington National Bank.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Barnes And Thornburg LLP.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/24 | 240 | 5.07 | 02/01/25 | 155 | 5.07 |
| 08/01/25 | 160 | 5.05 | 02/01/26 | 165 | 4.94 |
| 08/01/26 | 170 | 4.92 | 02/01/27 | 170 | 4.82 |
| 08/01/27 | 175 | 4.82 | 02/01/28 | 180 | 4.83 |
| 08/01/28 | 185 | 4.83 | 02/01/29 | 190 | 4.87 |
| 08/01/29 | 195 | 4.87 | 02/01/30 | 200 | 5.17 |
| 08/01/30 | 205 | 5.17 | 02/01/31 | 210 | 5.22 |
| 08/01/31 | 215 | 5.22 | 02/01/32 | 220 | 5.25 |
| 08/01/32 | 225 | 5.25 | 02/01/33 | 230 | 5.29 |
| 08/01/33 | 240 | 5.29 | 08/01/35 | 1,015 | 5.30 |
| 08/01/38 | 1,740 | 5.45 | 02/01/44 | 4,030 | 5.65 |

CALLABLE—Bonds due 2035, 2038, 2044 are callable in whole at anytime or in part at anytime:
2035, 2038, 2044 Bonds:
08/01/2033... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted):
2035 Bonds:
02/01/34... 245 08/01/34... 250 02/01/35... 255
08/01/35... 265
2038 Bonds:
02/01/36... 270 08/01/36... 280 02/01/37... 285
08/01/37... 295 02/01/38... 300 08/01/38... 310
2044 Bonds:
02/01/39... 320 08/01/39... 325 02/01/40... 335
08/01/40... 345 02/01/41... 355 08/01/41... 365
02/01/42... 375 08/01/42... 385 02/01/43... 395
08/01/43... 410 02/01/44... 420

SECURITY—Lease/rent.
PURPOSE—Economic Development.
OFFERED—(\$10,515,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc.

FRANKFORT HIGH SCHOOL ELEMENTARY SCHOOL BUILDING CORPORATION, IN
New Bond Offering: Unlimited Ad Valorem Property Tax First Mortgage Refunding, 2024
 ISSUED—\$11,795,000.
 DATED DATE—Apr. 17, 2024.
 DUE—Jan. 15: 2025 - 2035; July 15: 2024 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/24 | 585 | 5.00 | 01/15/25 | 445 | 5.00 |
| 07/15/25 | 415 | 5.00 | 01/15/26 | 435 | 5.00 |
| 07/15/26 | 445 | 5.00 | 01/15/27 | 455 | 5.00 |
| 07/15/27 | 465 | 5.00 | 01/15/28 | 475 | 5.00 |
| 07/15/28 | 490 | 5.00 | 01/15/29 | 500 | 5.00 |
| 07/15/29 | 515 | 5.00 | 01/15/30 | 525 | 5.00 |
| 07/15/30 | 540 | 5.00 | 01/15/31 | 555 | 5.00 |
| 07/15/31 | 565 | 5.00 | 01/15/32 | 580 | 5.00 |
| 07/15/32 | 595 | 5.00 | 01/15/33 | 610 | 5.00 |
| 07/15/33 | 625 | 5.00 | 01/15/34 | 640 | 5.00 |
| 07/15/34 | 660 | 5.00 | 01/15/35 | 675 | 5.00 |

SECURITY—Lease/rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$11,795,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

FRONTIER SCHOOL BUILDING CORPORATION, IN
New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified)
 ISSUED—\$2,840,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Jan. 15: 2026 - 2035; July 15: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.

TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/25 | 80 | 5.00 | 01/15/26 | 230 | 5.00 |
| 07/15/26 | 225 | 5.00 | 01/15/27 | 235 | 5.00 |
| 07/15/27 | 240 | 5.00 | 01/15/28 | 245 | 5.00 |
| 07/15/28 | 255 | 5.00 | 01/15/29 | 260 | 5.00 |
| 07/15/29 | 75 | 5.00 | 01/15/30 | 80 | 5.00 |
| 07/15/30 | 80 | 5.00 | 01/15/31 | 85 | 5.00 |
| 07/15/31 | 85 | 5.00 | 01/15/32 | 90 | 5.00 |
| 07/15/32 | 90 | 5.00 | 01/15/33 | 90 | 5.00 |
| 07/15/33 | 95 | 5.00 | 01/15/34 | 95 | 5.00 |
| 07/15/34 | 100 | 5.00 | 01/15/35 | 105 | 5.00 |

SECURITY—Lease/rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$2,840,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

LOGOOTE SCHOOL BUILDING CORPORATION, IN
New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified)
 ISSUED—\$9,370,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Jan. 15: 2027 - 2044; July 15: 2026 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Old National Wealth Management.
 PAYING AGENT—Old National Wealth Management.
 REGISTRAR—Old National Wealth Management.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—Old National Wealth Management.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/26 | 170 | 5.00 | 01/15/27 | 175 | 5.00 |
| 07/15/27 | 175 | 5.00 | 01/15/28 | 180 | 5.00 |
| 07/15/28 | 185 | 5.00 | 01/15/29 | 190 | 5.00 |
| 07/15/29 | 195 | 5.00 | 01/15/30 | 200 | 5.00 |
| 07/15/30 | 205 | 5.00 | 01/15/31 | 210 | 5.00 |
| 07/15/31 | 215 | 5.00 | 01/15/32 | 220 | 5.00 |
| 07/15/32 | 225 | 5.00 | 01/15/33 | 235 | 5.00 |
| 07/15/33 | 240 | 5.00 | 01/15/34 | 245 | 5.00 |
| 07/15/34 | 250 | 5.00 | 01/15/35 | 255 | 4.00 |
| 07/15/35 | 260 | 4.00 | 01/15/36 | 265 | 4.00 |
| 07/15/36 | 270 | 4.00 | 01/15/37 | 280 | 4.00 |
| 07/15/37 | 285 | 4.00 | 01/15/38 | 290 | 4.00 |
| 07/15/38 | 295 | 4.00 | 01/15/39 | 300 | 4.00 |
| 07/15/39 | 305 | 4.00 | 01/15/40 | 315 | 4.00 |
| 07/15/40 | 320 | 4.00 | 01/15/41 | 325 | 4.00 |
| 07/15/41 | 330 | 4.00 | 01/15/42 | 340 | 4.00 |
| 07/15/42 | 345 | 4.00 | 01/15/43 | 350 | 4.00 |
| 07/15/43 | 360 | 4.00 | 01/15/44 | 365 | 4.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
2035 - 2044 Bonds:
07/15/2034... 100

SECURITY—Lease/rent.
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
01/15/44... 99.86
OFFERED—(\$9,370,000) On Mar. 14, 2024 thru Td Securities Usa LLC.

OWEN VALLEY HIGH SCHOOL BUILDING CORPORATION, IN
New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 (Bank Qualified)
 ISSUED—\$8,100,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Jan. 15: 2027 - 2035; July 15: 2026 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/26 | 20 | 5.00 | 01/15/27 | 25 | 5.00 |
| 07/15/27 | 20 | 5.00 | 01/15/28 | 25 | 5.00 |
| 07/15/28 | 145 | 5.00 | 01/15/29 | 150 | 5.00 |
| 07/15/29 | 155 | 5.00 | 01/15/30 | 155 | 5.00 |
| 07/15/30 | 520 | 5.00 | 01/15/31 | 530 | 5.00 |
| 07/15/31 | 545 | 5.00 | 01/15/32 | 560 | 5.00 |
| 07/15/32 | 820 | 5.00 | 01/15/33 | 845 | 5.00 |
| 07/15/33 | 865 | 5.00 | 01/15/34 | 885 | 5.00 |
| 07/15/34 | 905 | 5.00 | 01/15/35 | 930 | 5.00 |

CALLABLE—Bonds due 2033 - 2035 are callable in whole at anytime or in part at anytime:
2033 - 2035 Bonds:
07/15/2032... 100

SECURITY—Lease/rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$8,100,000) On Mar. 5, 2024 thru Robert W Baird Co Inc.

ST JOSEPH COUNTY REDEVELOPMENT AUTHORITY, IN
New Bond Offering: Taxable Lease Rental Revenue, 2024-B (Taxable)
 ISSUED—\$40,000,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Aug. 1: 2026 - 2033, 2038 - 2039; Feb. 1: 2027 - 2034, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Cender Dalton Municipal Advisors.
 BOND COUNSEL—Barnes And Thornburg LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 08/01/26 | 870 | 5.02 | 02/01/27 | 890 | 4.86 |
| 08/01/27 | 915 | 4.88 | 02/01/28 | 935 | 4.84 |
| 08/01/28 | 960 | 4.87 | 02/01/29 | 980 | 4.87 |
| 08/01/29 | 1,005 | 4.90 | 02/01/30 | 1,030 | 4.93 |
| 08/01/30 | 1,055 | 4.95 | 02/01/31 | 1,085 | 4.99 |
| 08/01/31 | 1,110 | 5.01 | 02/01/32 | 1,135 | 5.03 |
| 08/01/32 | 1,165 | 5.05 | 02/01/33 | 1,195 | 5.08 |
| 08/01/33 | 1,225 | 5.08 | 02/01/34 | 980 | 5.12 |
| 08/01/38 | 3,100 | 5.30 | 08/01/39 | 3,270 | 5.34 |
| 02/01/44 | 17,095 | 5.45 | | | |

CALLABLE—Bonds due 2038 - 2039, 2044 are callable in whole at anytime or in part at anytime:
2038 - 2039, 2044 Bonds:
08/01/2034... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1, Feb. 1 as follows (\$000 omitted):
2038 Bonds:
02/01/38... 1,530 08/01/38... 1,570
2039 Bonds:
02/01/39... 1,615 08/01/39... 1,655
2044 Bonds:
02/01/40... 1,700 08/01/40... 1,750 02/01/41... 1,795
08/01/41... 1,845 02/01/42... 1,895 08/01/42... 1,945
02/01/43... 2,000 08/01/43... 2,055 02/01/44... 2,110

SECURITY—Lease/rent.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2034, 2038 - 2039, 2044).
PURPOSE—Multiple Public Utilities.
OFFERED—(\$40,000,000) On Mar. 12, 2024 thru Mesirov Financial Inc.

New Bond Offering: Lease Rental Revenue, 2024-A
 ISSUED—\$10,000,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Aug. 1: 2034 - 2037; Feb. 1: 2034 - 2037.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Cender Dalton Municipal Advisors.

BOND COUNSEL—Barnes And Thornburg LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/34 | 275 | 5.00 | 08/01/34 | 1,290 | 5.00 |
| 02/01/35 | 1,320 | 5.00 | 08/01/35 | 1,355 | 5.00 |
| 02/01/36 | 1,385 | 5.00 | 08/01/36 | 1,420 | 5.00 |
| 02/01/37 | 1,460 | 5.00 | 08/01/37 | 1,495 | 5.00 |

CALLABLE—Bonds due 2035 - 2037 are callable in whole at any time or in part at anytime:
 2035 - 2037 Bonds:
 08/01/2034 ... 100
 SECURITY—Lease/rent.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034 - 2037).
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,000,000) On Mar. 12, 2024 thru Mesirow Financial Inc.

VALPARAISO CITY BUILDING CORPORATION, IN

New Bond Offering: Lease Rental Revenue Refunding, 2024 ISSUED—\$3,245,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Jan. 15: 2025 - 2031; July 15: 2024 - 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Barnes And Thornburg LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Co NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/24 | 210 | 5.00 | 01/15/25 | 195 | 5.00 |
| 07/15/25 | 185 | 5.00 | 01/15/26 | 190 | 5.00 |
| 07/15/26 | 200 | 5.00 | 01/15/27 | 200 | 5.00 |
| 07/15/27 | 205 | 5.00 | 01/15/28 | 215 | 5.00 |
| 07/15/28 | 220 | 5.00 | 01/15/29 | 225 | 5.00 |
| 07/15/29 | 230 | 5.00 | 01/15/30 | 235 | 5.00 |
| 07/15/30 | 240 | 5.00 | 01/15/31 | 245 | 5.00 |
| 07/15/31 | 250 | 5.00 | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/rent.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$3,245,000) On Feb. 22, 2024 thru Robert W Baird And Co.

YORKTOWN PLEASANT VIEW SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Ad Valorem Property Tax First Mortgage, 2024 ISSUED—\$14,155,000.
 DATED DATE—Apr. 10, 2024.
 DUE—Jan. 15: 2027 - 2037, 2044; July 15: 2026 - 2042.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ice Miller LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/15/26 | 5 | 5.00 | 01/15/27 | 5 | 5.00 |
| 07/15/27 | 270 | 5.00 | 01/15/28 | 280 | 5.00 |
| 07/15/28 | 285 | 5.00 | 01/15/29 | 290 | 5.00 |
| 07/15/29 | 295 | 5.00 | 01/15/30 | 310 | 5.00 |
| 07/15/30 | 315 | 5.00 | 01/15/31 | 320 | 5.00 |
| 07/15/31 | 330 | 5.00 | 01/15/32 | 340 | 5.00 |
| 07/15/32 | 345 | 5.00 | 01/15/33 | 355 | 5.00 |
| 07/15/33 | 365 | 5.00 | 01/15/34 | 370 | 5.00 |

| | | | | | |
|----------|-------|------|----------|-------|------|
| 07/15/34 | 385 | 5.00 | 01/15/35 | 390 | 5.00 |
| 07/15/35 | 400 | 5.00 | 01/15/36 | 415 | 5.00 |
| 07/15/36 | 420 | 5.00 | 01/15/37 | 435 | 5.00 |
| 07/15/37 | 445 | 5.00 | 07/15/38 | 920 | 5.00 |
| 07/15/39 | 970 | 5.00 | 07/15/40 | 1,010 | 4.00 |
| 07/15/41 | 1,055 | 4.00 | 07/15/42 | 1,100 | 4.00 |
| 01/15/44 | 1,730 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2042, 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2042, 2044 Bonds:
 07/15/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 15, Jan. 15 as follows (\$000 omitted):
 2038 Bonds:

| | | | |
|----------|-----|----------|-----|
| 01/15/38 | 455 | 07/15/38 | 465 |
|----------|-----|----------|-----|

2039 Bonds:
 01/15/39 ... 480 07/15/39 ... 490
 2040 Bonds:

| | | | |
|----------|-----|----------|-----|
| 01/15/40 | 500 | 07/15/40 | 510 |
|----------|-----|----------|-----|

2041 Bonds:
 01/15/41 ... 525 07/15/41 ... 530
 2042 Bonds:

| | | | |
|----------|-----|----------|-----|
| 01/15/42 | 545 | 07/15/42 | 555 |
|----------|-----|----------|-----|

2044 Bonds:
 01/15/43 ... 565 07/15/43 ... 575 01/15/44 ... 590

SECURITY—Lease/rent.
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/15/44 ... 99.72
 OFFERED—(\$14,155,000) On Mar. 13, 2024 thru Mesirow Financial Inc.

IOWA

BOARD OF REGENTS OF THE STATE OF IOWA, IA

New Bond Offering: Utility System Revenue Refunding, Iowa State University of Science and Technology, 2024-ISU ISSUED—\$13,850,000.
 DATED DATE—Apr. 1, 2024.
 DUE—Nov. 1: 2024 - 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Office of The University Treasurer.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Ahlers And Cooney PC.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/24 | 1,035 | 5.00 | 11/01/25 | 1,140 | 5.00 |
| 11/01/26 | 1,200 | 5.00 | 11/01/27 | 1,260 | 5.00 |
| 11/01/28 | 1,330 | 5.00 | 11/01/29 | 1,405 | 5.00 |
| 11/01/30 | 1,490 | 5.00 | 11/01/31 | 1,570 | 5.00 |
| 11/01/32 | 1,660 | 5.00 | 11/01/33 | 1,760 | 5.00 |

SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$13,850,000) On Mar. 13, 2024 thru Fhn Financial Capital Markets.

CLEAR CREEK-AMANA COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: General Obligation School Bond Anticipation Project Notes, 2024 ISSUED—\$7,200,000.
 DATED DATE—Apr. 9, 2024.
 DUE—June 1: 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Piper Sandler And Co.
 BOND COUNSEL—Ahlers And Cooney PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

Year Amt. %
 06/01/27 ... 7,200 4.00
 CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime:
 2027 Bonds:
 06/01/2026 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$7,200,000) On Mar. 6, 2024 thru Huntington Securities.

DAVENPORT COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 ISSUED—\$75,900,000.
 DATED DATE—Apr. 11, 2024.
 DUE—June 1: 2025 - 2040, 2042 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Ahlers And Cooney PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 06/01/25 | 1,900 | 7.00 | 06/01/26 | 2,550 | 7.00 |
| 06/01/27 | 2,730 | 7.00 | 06/01/28 | 2,920 | 5.00 |
| 06/01/29 | 3,065 | 5.00 | 06/01/30 | 3,220 | 5.00 |
| 06/01/31 | 3,380 | 5.00 | 06/01/32 | 3,550 | 5.00 |
| 06/01/33 | 3,725 | 5.00 | 06/01/34 | 3,910 | 5.00 |
| 06/01/35 | 4,105 | 5.00 | 06/01/36 | 4,315 | 5.00 |
| 06/01/37 | 4,530 | 5.00 | 06/01/38 | 4,755 | 5.00 |
| 06/01/39 | 4,990 | 5.00 | 06/01/40 | 5,240 | 4.00 |
| 06/01/42 | 11,120 | 4.00 | 06/01/43 | 5,895 | 4.00 |

CALLABLE—Bonds due 2033 - 2040, 2042 - 2043 are callable in whole at anytime or in part at anytime:
 2033 - 2040, 2042 - 2043 Bonds:
 06/01/2032 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2042 Bonds:

06/01/41 ... 5,450 06/01/42 ... 5,670
 SECURITY—Sales/excise Tax.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042 - 2043).
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/43 ... 99.33
 OFFERED—(\$75,900,000) On Mar. 4, 2024 thru Morgan Stanley And Co LLC.

DURANT COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified) ISSUED—\$3,150,000.
 DATED DATE—Apr. 1, 2024.
 DUE—June 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Piper Sandler And Co.
 BOND COUNSEL—Ahlers And Cooney PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 235 | 5.00 | 06/01/26 | 270 | 5.00 |
| 06/01/27 | 280 | 5.00 | 06/01/28 | 295 | 5.00 |
| 06/01/29 | 310 | 5.00 | 06/01/30 | 325 | 4.00 |
| 06/01/31 | 340 | 4.00 | 06/01/32 | 355 | 3.00 |
| 06/01/33 | 365 | 3.13 | 06/01/34 | 375 | 3.13 |

CALLABLE—Bonds due 2030 - 2034 are callable in whole at anytime or in part at anytime:
 2030 - 2034 Bonds:
 06/01/2029 ... 100
 SECURITY—Sales/excise Tax.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034).

PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/32....98.57 06/01/33....99.01 06/01/34....98.50 OFFERED-(\$3,150,000) On Feb. 27, 2024 thru Robert W Baird And Co Inc.

FARLEY, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified)

ISSUED-\$540,000. DATED DATE-Mar. 21, 2024. DUE-June 1: 2030, 2034. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/30 290 4.00 06/01/34 250 4.50

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds: 06/01/2031 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/25 45 06/01/26 45 06/01/27 45

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/31 60 06/01/32 60 06/01/33 65

SECURITY-Unlimited Tax G.o.. PURPOSE-Fire Station/Equipment. OFFERED-(\$540,000) On Feb. 21, 2024 thru Northland Securities Inc.

ISU FACILITIES CORPORATION, IA

New Bond Offering: Revenue, Scheman Building Project, 2024 (Taxable)

ISSUED-\$12,280,000. DATED DATE-Mar. 1, 2024. DUE-July 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC. BOND COUNSEL-Ahlers And Cooney PC. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 07/01/25 185 5.00 07/01/26 400 5.00

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:

2034 - 2044 Bonds: 07/01/2033 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent. PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/32....99.48 07/01/33....99.06 07/01/34....99.59 07/01/35....99.13 07/01/36....98.62 07/01/37....99.27 07/01/38....98.73 07/01/39....99.46 07/01/40....98.90 07/01/41....99.71 07/01/42....99.11 07/01/43....98.49 07/01/44....99.37

OFFERED-(\$12,280,000) On Feb. 28, 2024 thru Raymond James And Associates Inc.

JEWELL, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified)

ISSUED-\$995,000. DATED DATE-Apr. 9, 2024. DUE-June 1: 2030, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. FINANCIAL ADVISOR-Speer Financial Inc. BOND COUNSEL-Dorsey And Whitney LLP. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/30 310 3.75 06/01/39 685 4.25

CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds: 06/01/2031 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/25 40 06/01/26 50 06/01/27 50

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/31 65 06/01/32 65 06/01/33 70

KEOKUK, IA

New Bond Offering: Water Revenue, 2024 (Bank Qualified)

ISSUED-\$5,780,000. DATED DATE-Mar. 7, 2024. DUE-Apr. 1: 2033 - 2040, 2042, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Piper Sandler And Co. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 04/01/33 245 4.00 04/01/34 255 4.00

CALLABLE-Bonds due 2033 - 2040, 2042, 2044 are callable in whole at anytime or in part at anytime:

2033 - 2040, 2042, 2044 Bonds: 04/01/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 04/01/41 560 04/01/42 585

SECURITY-Revenue. PURPOSE-Other Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/42....98.00 04/01/44....98.00

OFFERED-(\$5,780,000) On Feb. 27, 2024 thru Davidson And Co.

KEOKUK COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified)

ISSUED-\$3,670,000. DATED DATE-Mar. 6, 2024. DUE-July 1: 2028 - 2039, 2041, 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 07/01/28 150 5.00 07/01/29 155 5.00

CALLABLE-Bonds due 2033 - 2039, 2041, 2044 are callable in whole at anytime or in part at anytime:

2033 - 2039, 2041, 2044 Bonds: 07/01/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 07/01/40 250 07/01/41 260

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 07/01/42 270 07/01/43 280 07/01/44 290

SECURITY-Sales/excise Tax. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2039, 2041, 2044). PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/44....98.22 OFFERED-(\$3,670,000) On Feb. 21, 2024 thru Piper Sandler And Co.

NEWTON, IA

New Bond Offering: General Obligation Corporate Purpose, 2024-A (Bank Qualified)

ISSUED-\$3,650,000. DATED DATE-Apr. 17, 2024. DUE-June 1: 2025 - 2039, 2041, 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bokf NA. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. BOND COUNSEL-Dorsey And Whitney LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/25 210 5.00 06/01/26 125 5.00

CALLABLE-Bonds due 2033 - 2039, 2041, 2043 are callable in whole at anytime or in part at anytime:

2033 - 2039, 2041, 2043 Bonds: 06/01/2032 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %. Row 1: 06/01/37 210 06/01/38 215

SECURITY-Other Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/42....98.00 04/01/44....98.00

06/01/39 225 06/01/40 235 06/01/41 245
2043 Bonds:

06/01/42 255 06/01/43 265
SECURITY-Unlimited Tax G.o..
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039, 2041, 2043).
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$3,650,000) On Mar. 18, 2024 thru Da Davidson And Co.

NEWTON , IA

New Bond Offering: Road Use Tax Revenue, 2024-B (Bank Qualified)
ISSUED-\$1,205,000.
DATED DATE-Apr. 17, 2024.
DUE-June 1: 2025 - 2030, 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
BOND COUNSEL-Dorsey And Whitney LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 105 | 5.00 | 06/01/26 | 115 | 5.00 |
| 06/01/27 | 120 | 5.00 | 06/01/28 | 125 | 5.00 |
| 06/01/29 | 135 | 5.00 | 06/01/30 | 140 | 5.00 |
| 06/01/33 | 465 | 4.00 | | | |

CALLABLE-Bonds due 2033 are callable in whole at anytime or in part at anytime:

2033 Bonds:
06/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2033 Bonds:

06/01/31 150 06/01/32 155 06/01/33 160
SECURITY-Sales/excise Tax.
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2030, 2033).
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$1,205,000) On Mar. 18, 2024 thru Da Davidson And Co.

SPRINGVILLE COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified)
ISSUED-\$3,860,000.
DATED DATE-Apr. 4, 2024.
DUE-July 1: 2025 - 2042.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Piper Sandler And Co.
BOND COUNSEL-Ahlers And Cooney PC.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/01/25 | 5 | 5.00 | 07/01/26 | 5 | 5.00 |
| 07/01/27 | 15 | 5.00 | 07/01/28 | 10 | 5.00 |
| 07/01/29 | 10 | 5.00 | 07/01/30 | 220 | 5.00 |
| 07/01/31 | 230 | 5.00 | 07/01/32 | 240 | 5.00 |
| 07/01/33 | 255 | 5.00 | 07/01/34 | 265 | 5.00 |
| 07/01/35 | 280 | 5.00 | 07/01/36 | 295 | 4.00 |
| 07/01/37 | 305 | 4.00 | 07/01/38 | 320 | 4.00 |
| 07/01/39 | 330 | 4.00 | 07/01/40 | 345 | 4.00 |
| 07/01/41 | 360 | 4.00 | 07/01/42 | 370 | 4.00 |

CALLABLE-Bonds due 2033 - 2042 are callable in whole at anytime or in part at anytime:

2033 - 2042 Bonds:
07/01/2032 ... 100
SECURITY-Sales/excise Tax.
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2042).
PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,860,000) On Feb. 22, 2024 thru Hilltop Securities Inc.

STORM LAKE COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: School Infrastructure Sales Services and Use Tax Revenue, 2024 (Bank Qualified)
ISSUED-\$5,150,000.
DATED DATE-Apr. 3, 2024.
DUE-July 1: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Piper Sandler And Co.
BOND COUNSEL-Ahlers And Cooney PC.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 07/01/25 | 500 | 5.00 | 07/01/26 | 200 | 5.00 |
| 07/01/27 | 200 | 5.00 | 07/01/28 | 200 | 5.00 |
| 07/01/29 | 200 | 5.00 | 07/01/30 | 200 | 4.00 |
| 07/01/31 | 205 | 4.00 | 07/01/32 | 215 | 3.00 |
| 07/01/33 | 220 | 3.13 | 07/01/34 | 230 | 3.13 |
| 07/01/35 | 235 | 3.25 | 07/01/36 | 240 | 3.25 |
| 07/01/37 | 250 | 4.00 | 07/01/38 | 260 | 4.00 |
| 07/01/39 | 270 | 4.00 | 07/01/40 | 285 | 4.00 |
| 07/01/41 | 295 | 4.00 | 07/01/42 | 300 | 4.00 |
| 07/01/43 | 320 | 4.00 | 07/01/44 | 325 | 4.00 |

CALLABLE-Bonds due 2030 - 2044 are callable in whole at anytime or in part at anytime:

2030 - 2044 Bonds:
07/01/2029 ... 100
SECURITY-Sales/excise Tax.
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
07/01/32 ... 98.56 07/01/33 ... 99.00 07/01/34 ... 98.49
07/01/35 ... 98.60 07/01/36 ... 97.52
OFFERED-(\$5,150,000) On Mar. 6, 2024 thru Robert W Baird And Co Inc.

WESLEY, IA

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified)
ISSUED-\$1,055,000.
DATED DATE-Mar. 26, 2024.
DUE-June 1: 2028, 2031, 2036.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
FINANCIAL ADVISOR-Speer Financial Inc.
BOND COUNSEL-Dorsey And Whitney LLP.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/28 | 235 | 3.75 | 06/01/31 | 270 | 4.00 |
| 06/01/36 | 550 | 4.25 | | | |

CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime:

2036 Bonds:
06/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2028 Bonds:
06/01/26 75 06/01/27 80 06/01/28 80
2031 Bonds:
06/01/29 85 06/01/30 90 06/01/31 95
2036 Bonds:
06/01/32 100 06/01/33 105 06/01/34 110
06/01/35 115 06/01/36 120
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,055,000) On Feb. 26, 2024 thru Umb Bank NA.

KANSAS CLEARWATER, KS

New Bond Offering: General Obligation, 2024 (Bank Qualified)
ISSUED-\$1,045,000.
DATED DATE-Mar. 28, 2024.
DUE-Oct. 1: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Treasurer of The State of Kansas.
REGISTRAR-Office of The Treasurer of The State of Kansas.
FINANCIAL ADVISOR-Ranson Financial Group LLC.
BOND COUNSEL-Gilmore And Bell PC.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/01/25 | 40 | 3.20 | 10/01/26 | 40 | 3.10 |
| 10/01/27 | 40 | 3.00 | 10/01/28 | 40 | 3.00 |
| 10/01/29 | 40 | 3.00 | 10/01/30 | 40 | 3.00 |
| 10/01/32 | 90 | 3.15 | 10/01/34 | 100 | 3.30 |
| 10/01/36 | 105 | 3.45 | 10/01/38 | 110 | 3.60 |
| 10/01/40 | 120 | 3.75 | 10/01/44 | 280 | 4.00 |

CALLABLE-Bonds due 2032 - 2044 are callable in whole at anytime or in part at anytime:

2032 - 2044 Bonds:
10/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
2032 Bonds:
10/01/31 45 10/01/32 45
2034 Bonds:
10/01/33 50 10/01/34 50
2036 Bonds:
10/01/35 50 10/01/36 55
2038 Bonds:
10/01/37 55 10/01/38 55
2040 Bonds:
10/01/39 60 10/01/40 60
2044 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 10/01/41 | 65 | 10/01/42 | 70 | 10/01/43 | 70 |
| 10/01/44 | 75 | | | | |

SECURITY-Double Barreled.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$1,045,000) On Mar. 12, 2024 thru Central States Capital Markets.

DERBY, KS

New Bond Offering: General Obligation Temporary Notes, 2024-1
ISSUED-\$11,480,000.
DATED DATE-Mar. 14, 2024.
DUE-Dec. 1: 2026.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Treasurer of The State of Kansas.
REGISTRAR-Office of The Treasurer of The State of Kansas.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Gilmore And Bell PC.
TRANSFER AGENT-Office of The Treasurer of The State of Kansas.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 12/01/26 | 11,480 | 4.00 |

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:
2026 Bonds:
12/01/2025 ... 100
SECURITY-Double Barreled.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$11,480,000) On Feb. 22, 2024 thru Huntington Securities Inc.

GODDARD, KS

New Bond Offering: General Obligation Renewal Temporary Notes, 2024-1
 ISSUED-\$3,510,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Oct. 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Treasurer of The State of Kansas.
 REGISTRAR-Treasurer of The State of Kansas.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Treasurer of The State of Kansas.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 10/01/26 | 3,510 | 4.00 |

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:
 2026 Bonds:
 04/01/2026... 100
 SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$3,510,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc.

New Bond Offering: General Obligation, 2024-A
 ISSUED-\$2,080,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Oct. 1: 2025 - 2031, 2035, 2039, 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Treasurer of The State of Kansas.
 REGISTRAR-Office of The Treasurer of The State of Kansas.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Office of The Treasurer of The State of Kansas.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/01/25 | 70 | 4.00 | 10/01/26 | 75 | 4.00 |
| 10/01/27 | 75 | 4.00 | 10/01/28 | 80 | 4.00 |
| 10/01/29 | 80 | 4.00 | 10/01/30 | 85 | 4.00 |
| 10/01/31 | 90 | 4.00 | 10/01/35 | 390 | 4.00 |
| 10/01/39 | 455 | 4.00 | 10/01/44 | 680 | 4.00 |

CALLABLE-Bonds due 2035, 2039, 2044 are callable in whole at anytime or in part at anytime:
 2035, 2039, 2044 Bonds:
 10/01/2031... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2035 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|------|----------|------|----------|-----|
| 10/01/32 | 90 | 10/01/33 | 95 | 10/01/34 | 100 |
| 10/01/35 | 105 | | | | |

2039 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|------|----------|------|----------|-----|
| 10/01/36 | 110 | 10/01/37 | 110 | 10/01/38 | 115 |
| 10/01/39 | 120 | | | | |

2044 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|------|----------|------|----------|-----|
| 10/01/40 | 125 | 10/01/41 | 130 | 10/01/42 | 135 |
| 10/01/43 | 140 | 10/01/44 | 150 | | |

SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/44... 98.76
 OFFERED-(\$2,080,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc.

MARION COUNTY UNIFIED SCHOOL DISTRICT NO. 410 (DURHAM-HILLSBORO-LEHIGH), KS
New Bond Offering: General Obligation, 2024
 ISSUED-\$13,025,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Sept. 1: 2029 - 2040, 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Treasurer of The State of Kansas.
 REGISTRAR-Office of The Treasurer of The State of Kansas.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Office of The Treasurer of The State of Kansas.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 09/01/29 | 510 | 4.80 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.

Year Amt. % Year Amt. %
 09/01/29 390 5.00 09/01/30 430 5.00
 09/01/31 475 5.00 09/01/32 525 5.00
 09/01/33 575 5.00 09/01/34 630 5.00
 09/01/35 685 5.00 09/01/36 750 5.00
 09/01/37 810 5.00 09/01/38 880 5.00
 09/01/39 955 4.00 09/01/40 1,025 5.00
 09/01/44 4,895 4.00
 CALLABLE-Bonds due 2034 - 2040, 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2040, 2044 Bonds:
 09/01/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2044 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|----------|-------|----------|-------|
| 09/01/41 | 1,105 | 09/01/42 | 1,180 | 09/01/43 | 1,265 |
| 09/01/44 | 1,345 | | | | |

SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2029 - 2040, 2044).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/44... 98.89
 OFFERED-(\$13,025,000) On Feb. 28, 2024 thru Raymond James And Associates Inc.

RUSSELL, KS
New Bond Offering: General Obligation, 2024-A (Bank Qualified)
 ISSUED-\$4,700,000.
 DATED DATE-Mar. 14, 2024.
 DUE-Aug. 1: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Treasurer of The State of Kansas.
 REGISTRAR-Office of The Treasurer of The State of Kansas.
 FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Office of The Treasurer of The State of Kansas.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 08/01/25 | 150 | 5.00 | 08/01/26 | 155 | 5.00 |
| 08/01/27 | 165 | 5.00 | 08/01/28 | 170 | 5.00 |
| 08/01/29 | 180 | 5.00 | 08/01/30 | 190 | 5.00 |
| 08/01/31 | 200 | 5.00 | 08/01/32 | 210 | 5.00 |
| 08/01/33 | 220 | 4.00 | 08/01/34 | 230 | 4.00 |
| 08/01/35 | 235 | 4.00 | 08/01/36 | 245 | 4.00 |
| 08/01/37 | 255 | 4.00 | 08/01/38 | 265 | 4.00 |
| 08/01/39 | 275 | 4.00 | 08/01/40 | 285 | 4.00 |
| 08/01/41 | 300 | 4.00 | 08/01/42 | 310 | 4.00 |
| 08/01/43 | 325 | 4.00 | 08/01/44 | 335 | 4.00 |

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2044 Bonds:
 08/01/2032 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Public Power.
 OFFERED-(\$4,700,000) On Feb. 27, 2024 thru Bok Financial Securities Inc.

SHAWNEE COUNTY UNIFIED SCHOOL DISTRICT NO. 437 (AUBURN-WASHBURN), KS
New Bond Offering: General Obligation Refunding, 2024-B (Taxable)
 ISSUED-\$510,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Sept. 1: 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Treasurer of The State of Kansas.
 REGISTRAR-Office of The Treasurer of The State of Kansas.
 BOND COUNSEL-Robert J Perry Esquire Auburn Kansas.
 ESCROW AGENT-Security Bank of Kansas City.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 09/01/29 | 510 | 4.80 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$510,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc.

New Bond Offering: General Obligation Improvement, 2024-A
 ISSUED-\$63,645,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Sept. 1: 2029 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Treasurer of The State of Kansas.
 REGISTRAR-Office of The Treasurer of The State of Kansas.
 BOND COUNSEL-Robert J Perry Esquire Auburn Kansas.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/01/29 | 245 | 5.00 | 09/01/30 | 985 | 5.00 |
| 09/01/31 | 1,210 | 5.00 | 09/01/32 | 1,450 | 5.00 |
| 09/01/33 | 1,705 | 5.00 | 09/01/34 | 2,005 | 5.00 |
| 09/01/35 | 2,330 | 5.00 | 09/01/36 | 2,675 | 5.00 |
| 09/01/37 | 3,045 | 5.00 | 09/01/38 | 3,430 | 5.00 |
| 09/01/39 | 3,840 | 5.00 | 09/01/40 | 4,275 | 5.00 |
| 09/01/41 | 4,745 | 5.00 | 09/01/42 | 5,235 | 5.00 |
| 09/01/43 | 12,780 | 5.00 | 09/01/44 | 13,690 | 5.00 |

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2044 Bonds:
 09/01/2034 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$63,645,000) On Mar. 13, 2024 thru Stifel Nicolaus And Co Inc.

WYANDOTTE COUNTY/KANSAS CITY (UNIFIED GOVERNMENT), KS
New Bond Offering: General Obligation Improvement, 2024-A
 ISSUED-\$34,085,000.
 DATED DATE-Mar. 27, 2024.
 DUE-Aug. 1: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Office of The State Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/25 | 400 | 7.00 | 08/01/26 | 1,015 | 7.00 |
| 08/01/27 | 1,080 | 7.00 | 08/01/28 | 1,160 | 7.00 |
| 08/01/29 | 1,235 | 7.00 | 08/01/30 | 1,325 | 7.00 |
| 08/01/31 | 1,425 | 7.00 | 08/01/32 | 1,520 | 5.00 |
| 08/01/33 | 1,600 | 5.00 | 08/01/34 | 1,675 | 5.00 |
| 08/01/35 | 1,765 | 5.00 | 08/01/36 | 1,850 | 5.00 |
| 08/01/37 | 1,940 | 5.00 | 08/01/38 | 2,035 | 4.00 |
| 08/01/39 | 2,125 | 4.00 | 08/01/40 | 2,200 | 4.00 |
| 08/01/41 | 2,290 | 4.00 | 08/01/42 | 2,385 | 4.00 |
| 08/01/43 | 2,480 | 4.00 | 08/01/44 | 2,580 | 4.00 |

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 08/01/2033 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$34,085,000) On Feb. 29, 2024 thru Mesirow Financial Inc.

New Bond Offering: Municipal Temporary Notes, 2024-1
 ISSUED-\$54,885,000.
 DATED DATE-Mar. 27, 2024.
 DUE-Apr. 1: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Office of The State Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. %
 04/01/25 54,885 4.00
 CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 10/01/2024... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$54,885,000) On Feb. 29, 2024 thru Jefferies LLC.

New Bond Offering: General Obligation Improvement, Wyandotte County Projects, 2024-B
 ISSUED—\$5,760,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Aug. 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Gilmore And Bell PC.
 TRANSFER AGENT—Office of The State Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 08/01/25 | 320 | 7.00 | 08/01/26 | 460 | 7.00 |
| 08/01/27 | 495 | 7.00 | 08/01/28 | 530 | 7.00 |
| 08/01/29 | 565 | 7.00 | 08/01/30 | 605 | 7.00 |
| 08/01/31 | 645 | 5.00 | 08/01/32 | 680 | 5.00 |
| 08/01/33 | 710 | 5.00 | 08/01/34 | 750 | 5.00 |

CALLABLE—Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:
 2032 - 2034 Bonds:
 08/01/2031... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$5,760,000) On Feb. 29, 2024 thru Piper Sandler And Co.

KENTUCKY HARDIN COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: School Building Revenue, 2024
 ISSUED—\$45,385,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Feb. 1: 2025 - 2042, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Regions Bank.
 REGISTRAR—Regions Bank.
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.
 BOND COUNSEL—Stephoe And Johnson Pllc.
 FISCAL AGENT—Robert W Baird And Co Inc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 02/01/25 | 560 | 5.00 | 02/01/26 | 270 | 5.00 |
| 02/01/27 | 285 | 5.00 | 02/01/28 | 300 | 5.00 |
| 02/01/29 | 315 | 5.00 | 02/01/30 | 510 | 5.00 |
| 02/01/31 | 535 | 5.00 | 02/01/32 | 565 | 5.00 |
| 02/01/33 | 590 | 5.00 | 02/01/34 | 620 | 5.00 |
| 02/01/35 | 835 | 5.00 | 02/01/36 | 875 | 5.00 |
| 02/01/37 | 920 | 5.00 | 02/01/38 | 970 | 5.00 |
| 02/01/39 | 1,455 | 4.00 | 02/01/40 | 5,580 | 4.00 |
| 02/01/41 | 5,800 | 4.00 | 02/01/42 | 6,035 | 4.00 |
| 02/01/44 | 18,365 | 4.00 | | | |

CALLABLE—Bonds due 2034 - 2042, 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2042, 2044 Bonds:
 02/01/2033... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2044 Bonds:

02/01/43... 9,005 02/01/44... 9,360
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/rent.
 GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program
 PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/44... 99.32
 OFFERED—(\$45,385,000) On Mar. 12, 2024 thru Janney Montgomery Scott LLC.

JEFFERSON COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: School Building Revenue Refunding, 2024-A
 ISSUED—\$56,245,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Dec. 1: 2024 - 2033; June 1: 2024 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Truist Bank.
 REGISTRAR—Truist Bank.
 FINANCIAL ADVISOR—Rsa Advisors LLC.
 BOND COUNSEL—Wyatt Tarrant And Combs LLP.
 TRANSFER AGENT—Truist Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/24 | 375 | 5.00 | 12/01/24 | 1,665 | 5.00 |
| 06/01/25 | 520 | 5.00 | 12/01/25 | 1,480 | 5.00 |
| 06/01/26 | 515 | 5.00 | 12/01/26 | 1,560 | 5.00 |
| 06/01/27 | 530 | 5.00 | 12/01/27 | 1,305 | 5.00 |
| 06/01/28 | 4,170 | 5.00 | 12/01/28 | 1,375 | 5.00 |
| 06/01/29 | 4,430 | 5.00 | 12/01/29 | 1,490 | 5.00 |
| 06/01/30 | 4,675 | 5.00 | 12/01/30 | 2,170 | 5.00 |
| 06/01/31 | 4,530 | 5.00 | 12/01/31 | 2,320 | 5.00 |
| 06/01/32 | 4,755 | 5.00 | 12/01/32 | 2,425 | 5.00 |
| 06/01/33 | 4,960 | 4.00 | 12/01/33 | 5,830 | 4.00 |
| 06/01/34 | 5,165 | 4.00 | | | |

CALLABLE—Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:
 2032 - 2034 Bonds:
 06/01/2032... 100
 SECURITY—Revenue.
 GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$56,245,000) On Mar. 14, 2024 thru Td Securities.

KENTUCKY BOND CORPORATION, KY

New Bond Offering: Financing Program Revenue, 2024-A
 ISSUED—\$7,830,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Feb. 1: 2026 - 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Rsa Advisors LLC.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 02/01/26 | 25 | 4.00 | 02/01/27 | 25 | 4.00 |
| 02/01/28 | 65 | 4.00 | 02/01/29 | 60 | 4.00 |
| 02/01/30 | 65 | 4.00 | 02/01/31 | 70 | 4.00 |
| 02/01/32 | 90 | 4.00 | 02/01/33 | 110 | 4.00 |
| 02/01/34 | 670 | 4.00 | 02/01/35 | 150 | 4.00 |
| 02/01/36 | 170 | 4.00 | 02/01/37 | 190 | 4.00 |
| 02/01/38 | 210 | 4.00 | 02/01/39 | 230 | 4.00 |
| 02/01/40 | 245 | 4.00 | 02/01/41 | 265 | 4.00 |
| 02/01/42 | 295 | 4.00 | 02/01/44 | 650 | 4.00 |
| 02/01/46 | 710 | 4.00 | 02/01/49 | 1,185 | 4.00 |
| 02/01/51 | 880 | 4.00 | 02/01/54 | 1,470 | 4.00 |

CALLABLE—Bonds due 2033 - 2054 are callable in whole at anytime or in part at anytime:
 2033 - 2054 Bonds:
 02/01/2032... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2044 Bonds:
 02/01/43... 315 02/01/44... 335
 2046 Bonds:

| | | | |
|-------------|-----|----------|-----|
| 02/01/45 | 350 | 02/01/46 | 360 |
| 2049 Bonds: | | | |
| 02/01/47 | 375 | 02/01/48 | 395 |
| 2051 Bonds: | | 02/01/49 | 415 |
| 02/01/50 | 430 | 02/01/51 | 450 |
| 2054 Bonds: | | | |

02/01/52... 470 02/01/53... 490 02/01/54... 510
 SECURITY—Revenue.
 GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/46... 99.28 02/01/49... 97.68 02/01/51... 97.11
 02/01/54... 96.12
 OFFERED—(\$7,830,000) On Mar. 7, 2024 thru Bernardi Securities.

KENTUCKY STATE PROPERTY AND BUILDINGS COMMISSION, KY

New Bond Offering: Agency Fund Revenue Refunding, Project No. 129, 2024
 ISSUED—\$10,575,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Apr. 1: 2025 - 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Kutak Rock LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 430 | 5.00 | 04/01/26 | 465 | 5.00 |
| 04/01/27 | 495 | 5.00 | 04/01/28 | 515 | 5.00 |
| 04/01/29 | 535 | 5.00 | 04/01/30 | 1,885 | 5.00 |
| 04/01/31 | 1,985 | 5.00 | 04/01/32 | 2,080 | 5.00 |
| 04/01/33 | 2,185 | 5.00 | | | |

SECURITY—Lease/rent.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,575,000) On Mar. 5, 2024 thru Wells Fargo Bank NA.

MOREHEAD STATE UNIVERSITY, KY

New Bond Offering: General Receipts Refunding, 2024-B
 ISSUED—\$4,410,000.
 DATED DATE—Apr. 3, 2024.
 DUE—Sept. 1: 2028 - 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 09/01/28 | 2,240 | 5.00 | 09/01/29 | 505 | 5.00 |
| 09/01/30 | 525 | 5.00 | 09/01/31 | 555 | 5.00 |
| 09/01/32 | 585 | 5.00 | | | |

SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$4,410,000) On Mar. 13, 2024 thru Huntington Securities Inc.

New Bond Offering: General Receipts, 2024-A
 ISSUED—\$39,260,000.
 DATED DATE—Apr. 3, 2024.
 DUE—Mar. 1: 2034 - 2048, 2050, 2052, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Robert W Baird And Co Inc.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/34 to 03/01/52.

CALLABLE-Bonds due 2034 - 2048, 2050, 2052, 2054 are callable in whole at anytime or in part at anytime:

2034 - 2048, 2050, 2052, 2054 Bonds: 03/01/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2050 Bonds: 03/01/49... 2,520 03/01/50... 2,620

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2054 Bonds: 03/01/51... 2,725 03/01/52... 2,830

Table with columns: Year, Amt., % Year, Amt., %. Rows include 03/01/53... 2,945 03/01/54... 3,065

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2034 - 2048, 2050, 2052, 2054).

PURPOSE-Student Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/43... 99.34 03/01/44... 98.64 03/01/45... 98.33

WILLIAMSBURG INDEPENDENT SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: School Building Revenue, 2024 (Bank Qualified) ISSUED-\$3,520,000.

DATED DATE-Apr. 9, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/25 to 04/01/44.

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:

2033 - 2044 Bonds: 04/01/2032... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2030 Bonds: 04/01/28... 40 04/01/29... 35 04/01/30... 40

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2038 Bonds: 04/01/31... 35 04/01/32... 40 04/01/33... 45

Table with columns: Year, Amt., % Year, Amt., %. Rows include 04/01/35... 50 04/01/36... 45 04/01/37... 55

SECURITY-Lease/rent. GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program

PURPOSE-Primary/Secondary Education. OFFERED-(\$3,520,000) On Mar. 19, 2024 thru Cincap Investment Group.

LOUISIANA DESOTO PARISH SCHOOL DISTRICT NO. 1, LA

New Bond Offering: General Obligation School, 2024 ISSUED-\$23,000,000.

DATED DATE-Mar. 20, 2024. DUE-Mar. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Argent Trust Co.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/25 to 03/01/44.

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2044 Bonds: 03/01/2034... 100

SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education. OFFERED-(\$23,000,000) On Feb. 28, 2024 thru Janney Montgomery Scott LLC.

LIVINGSTON, LA

New Bond Offering: Utility Systems Revenue, 2024 (Bank Qualified) ISSUED-\$1,000,000.

DATED DATE-Mar. 28, 2024. DUE-Feb. 1: 2039, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Hancock Whitney Bank.

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/39... 160 4.00 02/01/54... 840 4.38

CALLABLE-Bonds due 2039, 2054 are callable in whole at anytime or in part at anytime:

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2039 Bonds: 02/01/2033... 100

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/26... 5 02/01/27... 15 02/01/28... 15

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2054 Bonds: 02/01/40... 10 02/01/41... 15 02/01/42... 15

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/43... 15 02/01/44... 15 02/01/45... 15

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/46... 15 02/01/47... 15 02/01/48... 15

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/49... 15 02/01/50... 15 02/01/51... 15

Table with columns: Year, Amt., % Year, Amt., %. Rows include 02/01/52... 15 02/01/53... 15 02/01/54... 635

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2039, 2054).

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/01/54... 98.76

OFFERED-(\$1,000,000) On Feb. 21, 2024 thru Crews And Associates Inc.

LOUISIANA HOUSING CORPORATION, LA

New Bond Offering: Single Family Mortgage Revenue, Home Ownership Program, 2024-B (Taxable) ISSUED-\$11,000,000.

DATED DATE-Apr. 18, 2024. DUE-Dec. 1: 2025 - 2033; June 1: 2026 - 2033, 2055. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Hancock Whitney Bank.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 12/01/25 to 12/01/33.

CALLABLE-Bonds due 2033, 2055 are callable in whole at anytime or in part at anytime:

2033, 2055 Bonds: 06/01/2033... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2055 Bonds: 12/01/54... 125 06/01/55... 125

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans. PURPOSE-Single Family Housing. OFFERED-(\$11,000,000) On Mar. 15, 2024 thru Raymond James And Associates Inc.

New Bond Offering: Single Family Mortgage Revenue, Home Ownership Program, 2024-A

ISSUED-\$100,000,000. DATED DATE-Apr. 18, 2024. DUE-Dec. 1: 2034 - 2036, 2039, 2044, 2049, 2054; June 1: 2034 - 2036, 2055.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Hancock Whitney Bank. PAYING AGENT-Hancock Whitney Bank.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 06/01/34 to 12/01/54.

CALLABLE-Bonds due 2034 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime:

2034 - 2036, 2039, 2044, 2049, 2054 Bonds: 06/01/2033... 100

Table with columns: Year, Amt., % Year, Amt., %. Rows include 2055 Bonds: 06/01/2033101.781 12/01/2033101.385 06/01/2034100.957

06/01/2039... 100 12/01/2039... 100 06/01/2040... 100
 12/01/2040... 100 06/01/2041... 100 12/01/2041... 100
 06/01/2042... 100 12/01/2042... 100 06/01/2043... 100
 12/01/2043... 100 06/01/2044... 100 12/01/2044... 100
 06/01/2045... 100 12/01/2045... 100 06/01/2046... 100
 12/01/2046... 100 06/01/2047... 100 12/01/2047... 100
 06/01/2048... 100 12/01/2048... 100 06/01/2049... 100
 12/01/2049... 100 06/01/2050... 100 12/01/2050... 100
 06/01/2051... 100 12/01/2051... 100 06/01/2052... 100
 12/01/2052... 100 06/01/2053... 100 12/01/2053... 100
 06/01/2054... 100 12/01/2054... 100 06/01/2055... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Dec. 1, June 1 as follows (\$000 omitted):

2039 Bonds:
 06/01/37... 830 12/01/37... 845 06/01/38... 865
 12/01/38... 885 06/01/39... 905 12/01/39... 920
 2044 Bonds:

06/01/40... 950 12/01/40... 980 06/01/41... 1,000
 12/01/41... 1,025 06/01/42... 1,050 12/01/42... 1,080
 06/01/43... 1,105 12/01/43... 1,135 06/01/44... 1,160
 12/01/44... 1,195
 2049 Bonds:

06/01/45... 1,225 12/01/45... 1,255 06/01/46... 1,290
 12/01/46... 1,325 06/01/47... 1,360 12/01/47... 1,395
 06/01/48... 1,435 12/01/48... 1,470 06/01/49... 1,510
 12/01/49... 1,550
 2054 Bonds:

06/01/50... 1,590 12/01/50... 1,630 06/01/51... 1,670
 12/01/51... 1,720 06/01/52... 1,765 12/01/52... 1,815
 06/01/53... 1,860 12/01/53... 1,915 06/01/54... 1,910
 12/01/54... 1,909
 2055 Bonds:

12/01/25... 290 06/01/26... 295 12/01/26... 305
 06/01/27... 315 12/01/27... 325 06/01/28... 340
 12/01/28... 350 06/01/29... 360 12/01/29... 375
 06/01/30... 385 12/01/30... 400 06/01/31... 410
 12/01/31... 425 06/01/32... 440 12/01/32... 450
 06/01/33... 465 12/01/33... 480 06/01/34... 500
 12/01/34... 515 06/01/35... 530 12/01/35... 550
 06/01/36... 565 12/01/36... 585 06/01/37... 605
 12/01/37... 625 06/01/38... 645 12/01/38... 665
 06/01/39... 685 12/01/39... 710 06/01/40... 725
 12/01/40... 745 06/01/41... 770 12/01/41... 800
 06/01/42... 825 12/01/42... 850 06/01/43... 880
 12/01/43... 910 06/01/44... 940 12/01/44... 970
 06/01/45... 1,000 12/01/45... 1,035 06/01/46... 1,070
 12/01/46... 1,105 06/01/47... 1,140 12/01/47... 1,180
 06/01/48... 1,215 12/01/48... 1,255 06/01/49... 1,300
 12/01/49... 1,340 06/01/50... 1,385 12/01/50... 1,430
 06/01/51... 1,480 12/01/51... 1,525 06/01/52... 1,580
 12/01/52... 1,630 06/01/53... 1,685 12/01/53... 1,740
 06/01/54... 1,745 12/01/54... 430 06/01/55... 425

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$100,000,000) On Mar. 15, 2024 thru Raymond
 James And Associates Inc.

LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES AND COMMUNITY DEVELOPMENT AUTHORITY, LA

New Bond Offering: Revenue, American Biocarbon CT LLC
 Project, 2023 (AMT)
 ISSUED—\$44,000,000.
 DATED DATE—Aug. 1, 2023.
 DUE—Dec. 1: 2046.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Hancock Whitney Bank.
 PAYING AGENT—Hancock Whitney Bank.
 REGISTRAR—Hancock Whitney Bank.
 FINANCIAL ADVISOR—Government Consultants Inc.
 BOND COUNSEL—Jones Walker LLP.
 REMARKETING AGENT—Jefferies LLC.
 TENDER AGENT—Hancock Whitney Bank.
 TRANSFER AGENT—Hancock Whitney Bank.
 DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 25, 2024—according to maturity—\$000
 omitted):
 Year Amt. %
 12/01/46... 44,000 4.00
 MANDATORY TENDER—The bonds will be purchased at 100
 under certain circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$44,000,000) On Mar. 14, 2024 thru Jefferies LLC.

New Bond Offering: Revenue, American Biocarbon CT LLC
 Project, 2021 (AMT)
 ISSUED—\$60,000,000.
 DATED DATE—Dec. 22, 2021.
 DUE—Dec. 1: 2046.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Hancock Whitney Bank.
 PAYING AGENT—Hancock Whitney Bank.
 REGISTRAR—Hancock Whitney Bank.
 FINANCIAL ADVISOR—Government Consultants Inc.
 BOND COUNSEL—Jones Walker LLP.
 REMARKETING AGENT—Jefferies LLC.
 TENDER AGENT—Hancock Whitney Bank.
 TRANSFER AGENT—Hancock Whitney Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 25, 2024—according to maturity—\$000
 omitted):
 Year Amt. %
 12/01/46... 60,000 4.00
 MANDATORY TENDER—The bonds will be purchased at 100
 under certain circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$60,000,000) On Mar. 14, 2024 thru Jefferies LLC.

VERNON PARISH SCHOOL DISTRICT WARD 7 (WARD-WIDE), LA

New Bond Offering: General Obligation School, 2024 (Bank
 Qualified)
 ISSUED—\$7,000,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Mar. 1: 2026 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Argent Trust Co.
 REGISTRAR—Argent Trust Co.
 FINANCIAL ADVISOR—Argent Advisors Inc.
 BOND COUNSEL—Foley And Judell LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):
 Year Amt. % Year Amt. %
 03/01/26... 235 5.00 03/01/27... 250 5.00
 03/01/28... 260 5.00 03/01/29... 275 5.00
 03/01/30... 285 5.00 03/01/31... 300 4.00
 03/01/32... 315 4.00 03/01/33... 335 5.00
 03/01/34... 350 5.00 03/01/35... 365 4.00
 03/01/36... 380 4.00 03/01/37... 395 4.00
 03/01/38... 415 4.00 03/01/39... 430 4.00
 03/01/40... 445 4.00 03/01/41... 465 4.00
 03/01/42... 480 4.00 03/01/43... 500 4.00
 03/01/44... 520 4.00
 CALLABLE—Bonds due 2035 - 2044 are callable in whole at any-
 time or in part at anytime:
 2035 - 2044 Bonds:
 03/01/2034... 100
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2026 -
 2044).
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were
 issued as original issue discount (maturity year and price or yield):
 03/01/44... .99.32
 OFFERED—(\$7,000,000) On Feb. 28, 2024 thru Raymond James
 And Associates Inc.

MARYLAND COMMUNITY DEVELOPMENT ADMINISTRATION MARYLAND DEPARTMENT OF HOUSING, MD

New Bond Offering: Housing Revenue, 2024-A
 ISSUED—\$14,765,000.
 DATED DATE—Mar. 21, 2024.

DUE—Jan. 1: 2027 - 2036; July 1: 2027 - 2036, 2039, 2044, 2049,
 2054, 2059, 2066; May 1: 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Manufacturers And Traders Trust Co.
 PAYING AGENT—Manufacturers And Traders Trust Co.
 REGISTRAR—Manufacturers And Traders Trust Co.
 FINANCIAL ADVISOR—Caine Mitter And Associates Inc.
 BOND COUNSEL—Kutak Rock LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (July 1, 2024—according to maturity—\$000
 omitted):

Year Amt. % Year Amt. %
 05/01/26... 7,850 3.15 01/01/27... 35 3.20
 07/01/27... 35 3.25 01/01/28... 35 3.30
 07/01/28... 35 3.30 01/01/29... 35 3.35
 07/01/29... 35 3.40 01/01/30... 35 3.45
 07/01/30... 35 3.50 01/01/31... 40 3.55
 07/01/31... 40 3.60 01/01/32... 40 3.63
 07/01/32... 40 3.65 01/01/33... 40 3.70
 07/01/33... 40 3.70 01/01/34... 45 3.70
 07/01/34... 45 3.70 01/01/35... 45 3.80
 07/01/35... 45 3.80 01/01/36... 45 3.88
 07/01/36... 45 3.88 07/01/39... 295 3.95
 07/01/44... 590 4.40 07/01/49... 740 4.60
 07/01/54... 925 4.65 07/01/59... 1,170 4.75
 07/01/66... 2,405 4.85

CALLABLE—Bonds due 2033 - 2036, 2039, 2044, 2049, 2054,
 2059, 2066 are callable in whole at anytime or in part at anytime:
 2033 - 2036, 2039, 2044, 2049, 2054, 2059, 2066 Bonds:
 07/01/2032... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each July 1 as follows (\$000 omitted):
 2039 Bonds:

01/01/37... 45 07/01/37... 50 01/01/38... 50
 07/01/38... 50 01/01/39... 50 07/01/39... 50
 2044 Bonds:

01/01/40... 55 07/01/40... 55 01/01/41... 55
 07/01/41... 55 01/01/42... 60 07/01/42... 60
 01/01/43... 60 07/01/43... 60 01/01/44... 65
 07/01/44... 65
 2049 Bonds:

01/01/45... 65 07/01/45... 70 01/01/46... 70
 07/01/46... 70 01/01/47... 75 07/01/47... 75
 01/01/48... 75 07/01/48... 80 01/01/49... 80
 07/01/49... 80
 2054 Bonds:

01/01/50... 85 07/01/50... 85 01/01/51... 85
 07/01/51... 85 01/01/52... 90 07/01/52... 95
 01/01/53... 95 07/01/53... 95 01/01/54... 100
 07/01/54... 105
 2059 Bonds:

01/01/55... 105 07/01/55... 105 01/01/56... 110
 07/01/56... 115 01/01/57... 115 07/01/57... 120
 01/01/58... 120 07/01/58... 125 01/01/59... 125
 07/01/59... 130
 2066 Bonds:

01/01/60... 130 07/01/60... 135 01/01/61... 140
 07/01/61... 145 01/01/62... 145 07/01/62... 150
 01/01/63... 155 07/01/63... 155 01/01/64... 160
 07/01/64... 165 01/01/65... 170 07/01/65... 175
 01/01/66... 175 07/01/66... 405

SPECIAL REDEMPTION—Subject to redemption in whole or in
 part at 100 under certain special circumstances as described in the
 indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$14,765,000) On Mar. 6, 2024 thru Bofa Securities
 Inc.

ELKTON TOWN, MD

New Bond Offering: Special Obligation Taxing District,
 Southfields of Elkton Project, 2024
 ISSUED—\$10,350,000.
 DATED DATE—Mar. 20, 2024.
 DUE—July 1: 2053.
 DENOMINATION—Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE—Bank of New York Mellon.

PAYING AGENT—Bank of New York Mellon.
 BOND COUNSEL—McGuire Woods LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):
 Year Amt. %
 07/01/53 10,350 6.56
 CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:
 2053 Bonds:
 07/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2053 Bonds:
 07/01/28 15 07/01/29 30 07/01/30 45
 07/01/31 65 07/01/32 85 07/01/33 105
 07/01/34 125 07/01/35 150 07/01/36 175
 07/01/37 205 07/01/38 235 07/01/39 265
 07/01/40 300 07/01/41 340 07/01/42 380
 07/01/43 420 07/01/44 470 07/01/45 515
 07/01/46 570 07/01/47 630 07/01/48 690
 07/01/49 755 07/01/50 825 07/01/51 900
 07/01/52 985 07/01/53 1,070
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Tax.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,350,000) On Mar. 13, 2024 thru Mesirov Financial Inc.

HOWARD COUNTY, MD

New Bond Offering: General Obligation Consolidated Public Improvement Project, 2024-C (Taxable)
 ISSUED—\$2,255,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Aug. 15: 2024 - 2033, 2035, 2037, 2039, 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 REGISTRAR—Office of The County.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—McKennon Shelton And Henn LLP.
 TRANSFER AGENT—Office of The County.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 08/15/24 75 5.40 08/15/25 70 5.25
 08/15/26 75 5.00 08/15/27 80 5.00
 08/15/28 85 5.00 08/15/29 85 5.00
 08/15/30 90 5.00 08/15/31 95 5.00
 08/15/32 100 5.00 08/15/33 105 5.00
 08/15/35 225 5.00 08/15/37 250 4.95
 08/15/39 275 5.05 08/15/43 645 5.10
 CALLABLE—Bonds due 2035, 2037, 2039, 2043 are callable in whole at anytime or in part at anytime:
 2035, 2037, 2039, 2043 Bonds:
 08/15/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2035 Bonds:
 08/15/34 110 08/15/35 115
 2037 Bonds:
 08/15/36 120 08/15/37 130
 2039 Bonds:
 08/15/38 135 08/15/39 140
 2043 Bonds:
 08/15/40 150 08/15/41 155 08/15/42 165
 08/15/43 175
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,255,000) On Feb. 27, 2024 thru Swbc Investment Services LLC.

New Bond Offering: Consolidated Public Improvement Project, 2024-A

ISSUED—\$96,615,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Aug. 15: 2024 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 REGISTRAR—Office of The County.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—McKennon Shelton And Henn LLP.
 TRANSFER AGENT—Office of The County.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 08/15/24 3,220 5.00 08/15/25 3,030 5.00
 08/15/26 3,185 5.00 08/15/27 3,350 5.00
 08/15/28 3,520 5.00 08/15/29 3,700 5.00
 08/15/30 3,890 5.00 08/15/31 4,090 5.00
 08/15/32 4,300 5.00 08/15/33 4,520 5.00
 08/15/34 4,755 5.00 08/15/35 4,995 5.00
 08/15/36 5,255 5.00 08/15/37 5,520 5.00
 08/15/38 5,805 5.00 08/15/39 6,100 5.00
 08/15/40 6,415 5.00 08/15/41 6,710 4.00
 08/15/42 6,985 4.00 08/15/43 7,270 4.00
 CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:
 2034 - 2043 Bonds:
 08/15/2033 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$96,615,000) On Feb. 27, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation Metropolitan District Project, 2024-B

ISSUED—\$24,285,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Aug. 15: 2024 - 2048, 2050, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 REGISTRAR—Office of The County.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—McKennon Shelton And Henn LLP.
 TRANSFER AGENT—Office of The County.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 08/15/24 455 5.00 08/15/25 395 5.00
 08/15/26 415 5.00 08/15/27 435 5.00
 08/15/28 455 4.00 08/15/29 480 5.00
 08/15/30 500 5.00 08/15/31 530 5.00
 08/15/32 555 5.00 08/15/33 585 5.00
 08/15/34 615 5.00 08/15/35 645 5.00
 08/15/36 680 5.00 08/15/37 715 5.00
 08/15/38 750 5.00 08/15/39 785 5.00
 08/15/40 830 5.00 08/15/41 865 4.00
 08/15/42 900 4.00 08/15/43 940 4.00
 08/15/44 975 4.00 08/15/45 1,015 4.00
 08/15/46 1,055 4.00 08/15/47 1,100 4.00
 08/15/48 1,145 4.00 08/15/50 2,430 4.00
 08/15/53 4,035 4.00
 CALLABLE—Bonds due 2034 - 2048, 2050, 2053 are callable in whole at anytime or in part at anytime:
 2034 - 2048, 2050, 2053 Bonds:
 08/15/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2050 Bonds:
 08/15/49 1,190 08/15/50 1,240
 2053 Bonds:
 08/15/51 1,290 08/15/52 1,345 08/15/53 1,400
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/15/50 99.19 08/15/53 98.47
 OFFERED—(\$24,285,000) On Feb. 27, 2024 thru Raymond James And Associates Inc.

MARYLAND TRANSPORTATION AUTHORITY, MD

New Bond Offering: Consolidated Public Improvement Project, 2024-A

New Bond Offering: Transportation Facilities Projects Revenue Refunding, 2024-A
 ISSUED—\$622,765,000.
 DATED DATE—Mar. 5, 2024.
 DUE—July 1: 2025 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—McKennon Shelton And Henn LLP.
 ESCROW AGENT—Bank of New York Mellon.
 TRANSFER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 07/01/25 20,165 5.00 07/01/26 21,110 5.00
 07/01/27 22,075 5.00 07/01/28 23,130 5.00
 07/01/29 24,190 5.00 07/01/30 25,265 5.00
 07/01/31 26,465 5.00 07/01/32 27,730 5.00
 07/01/33 28,935 5.00 07/01/34 30,265 5.00
 07/01/35 40,720 5.00 07/01/36 42,595 5.00
 07/01/37 44,555 5.00 07/01/38 46,615 5.00
 07/01/39 48,765 5.00 07/01/40 51,020 5.00
 07/01/41 39,005 5.00 07/01/42 29,350 5.00
 07/01/43 30,810 5.00
 CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:
 07/01/2034 ... 100
 SECURITY—Revenue.
 PURPOSE—Other Transportation.
 OFFERED—(\$622,765,000) On Feb. 21, 2024 thru Bofa Securities Inc.

MASSACHUSETTS ACTON, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024 (Bank Qualified)
 ISSUED—\$4,900,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 15: 2025 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Hinckley Allen And Snyder LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 03/15/25 425 5.00 03/15/26 435 5.00
 03/15/27 460 5.00 03/15/28 480 5.00
 03/15/29 345 5.00 03/15/30 240 5.00
 03/15/31 260 5.00 03/15/32 270 5.00
 03/15/33 280 4.00 03/15/34 290 4.00
 03/15/35 300 4.00 03/15/36 315 4.00
 03/15/37 330 4.00 03/15/38 275 4.00
 03/15/39 195 4.00
 CALLABLE—Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:
 2033 - 2039 Bonds:
 03/15/2032 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,900,000) On Mar. 14, 2024 thru Raymond James And Associates Inc.

ACTON WATER SUPPLY DISTRICT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$5,900,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Sept. 27: 2024.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 27 (Sept. 27, 2024—according to maturity—\$000 omitted):
 Year Amt. %
 09/27/24 5,900 4.25

SECURITY-Limited G.o..
PURPOSE-Water and Sewer.
OFFERED-(\$5,900,000) On Mar. 6, 2024 thru Td Securities Usa LLC.

11/01/53....1,370 11/01/54....1,370
SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$82,110,000) On Mar. 12, 2024 thru Fidelity Capital Markets.

DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 30 (Jan. 30, 2025-according to maturity-\$000 omitted):
Year Amt. %
01/30/25.....35,000 5.00
SECURITY-Limited G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$35,000,000) On Mar. 14, 2024 thru Bofa Securities Inc.

ATTLEBORO, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
ISSUED-\$9,675,000.
DATED DATE-Mar. 19, 2024.
DUE-Mar. 15: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
03/15/25.....960 5.00 03/15/26.....960 5.00
03/15/27.....955 5.00 03/15/28.....955 5.00
03/15/29.....945 5.00 03/15/30.....415 5.00
03/15/31.....415 5.00 03/15/32.....415 5.00
03/15/33.....415 4.00 03/15/34.....405 4.00
03/15/35.....285 4.00 03/15/36.....285 4.00
03/15/37.....285 4.00 03/15/38.....285 4.00
03/15/39.....285 4.00 03/15/40.....285 4.00
03/15/41.....285 4.00 03/15/42.....280 4.00
03/15/43.....280 4.00 03/15/44.....280 4.00
CALLABLE-Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:
2033 - 2044 Bonds:
03/15/2032...100
SECURITY-Limited G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$9,675,000) On Mar. 5, 2024 thru Raymond James And Associates Inc.

BROOKLINE TOWN, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
ISSUED-\$24,495,000.
DATED DATE-Mar. 21, 2024.
DUE-Mar. 15: 2025 - 2049.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
03/15/25.....705 5.00 03/15/26.....720 5.00
03/15/27.....750 5.00 03/15/28.....785 5.00
03/15/29.....810 5.00 03/15/30.....845 5.00
03/15/31.....885 5.00 03/15/32.....915 5.00
03/15/33.....955 5.00 03/15/34.....990 5.00
03/15/35.....810 4.00 03/15/36.....840 4.00
03/15/37.....870 4.00 03/15/38.....910 4.00
03/15/39.....940 4.00 03/15/40.....980 4.00
03/15/41.....1,015 4.00 03/15/42.....1,060 4.00
03/15/43.....1,105 4.00 03/15/44.....1,150 4.00
03/15/45.....1,195 4.00 03/15/46.....1,240 4.00
03/15/47.....1,290 4.00 03/15/48.....1,340 4.00
03/15/49.....1,390 4.00
CALLABLE-Bonds due 2034 - 2049 are callable in whole at any time or in part at anytime:
2034 - 2049 Bonds:
03/15/2033...100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$24,495,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

FRAMINGHAM, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
ISSUED-\$20,426,125.
DATED DATE-Mar. 21, 2024.
DUE-Dec. 19: 2024.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 19 (Dec. 19, 2024-according to maturity-\$000 omitted):
Year Amt. %
12/19/24.....20,426 4.00
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$20,426,125) On Mar. 6, 2024 thru Jefferies LLC.

BOSTON WATER AND SEWER COMMISSION, MA

New Bond Offering: General Revenue, 2024-A
ISSUED-\$82,110,000.
DATED DATE-Mar. 26, 2024.
DUE-Nov. 1: 2024 - 2048, 2050, 2052, 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.
BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo PC.
TRANSFER AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (May 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
11/01/24.....800 5.00 11/01/25.....1,000 5.00
11/01/26.....2,150 5.00 11/01/27.....2,125 5.00
11/01/28.....2,250 5.00 11/01/29.....3,650 5.00
11/01/30.....3,650 5.00 11/01/31.....3,650 5.00
11/01/32.....3,650 5.00 11/01/33.....3,500 4.00
11/01/34.....3,500 4.00 11/01/35.....3,500 4.00
11/01/36.....3,500 4.00 11/01/37.....3,300 4.00
11/01/38.....3,300 4.00 11/01/39.....3,300 4.00
11/01/40.....2,900 4.00 11/01/41.....2,900 4.00
11/01/42.....2,900 4.00 11/01/43.....2,900 4.00
11/01/44.....2,900 4.00 11/01/45.....2,900 4.00
11/01/46.....2,900 4.00 11/01/47.....2,875 4.00
11/01/48.....2,375 4.00 11/01/50.....4,025 4.00
11/01/52.....2,970 4.00 11/01/54.....2,740 4.00
CALLABLE-Bonds due 2032 - 2048, 2050, 2052, 2054 are callable in whole at anytime or in part at anytime:
2032 - 2048, 2050, 2052, 2054 Bonds:
05/01/2032...100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
2050 Bonds:
11/01/49.....2,100 11/01/50.....1,925
2052 Bonds:
11/01/51.....1,600 11/01/52.....1,370
2054 Bonds:

CAMBRIDGE, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
ISSUED-\$160,220,000.
DATED DATE-Mar. 19, 2024.
DUE-Feb. 15: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Government Finance Group LLC.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
02/15/25.....12,020 5.00 02/15/26.....12,015 5.00
02/15/27.....12,010 5.00 02/15/28.....12,005 5.00
02/15/29.....12,000 5.00 02/15/30.....11,985 5.00
02/15/31.....11,960 5.00 02/15/32.....11,960 5.00
02/15/33.....11,940 5.00 02/15/34.....11,925 5.00
02/15/35.....4,040 4.00 02/15/36.....4,040 4.00
02/15/37.....4,040 4.00 02/15/38.....4,040 4.00
02/15/39.....4,040 4.00 02/15/40.....4,040 4.00
02/15/41.....4,040 4.00 02/15/42.....4,040 4.00
02/15/43.....4,040 4.00 02/15/44.....4,040 4.00
CALLABLE-Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
2035 - 2044 Bonds:
02/15/2034...100
SECURITY-Limited G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$160,220,000) On Mar. 6, 2024 thru Morgan Stanley And Co LLC.

HOLBROOK, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
ISSUED-\$3,011,908.
DATED DATE-Mar. 15, 2024.
DUE-Mar. 14: 2025.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted):
Year Amt. %
03/14/25.....3,012 4.00
SECURITY-Limited G.o..
PURPOSE-Water and Sewer.
OFFERED-(\$3,011,908) On Feb. 27, 2024 thru Fidelity Capital Markets.

MARION, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
ISSUED-\$12,204,763.
DATED DATE-Mar. 15, 2024.
DUE-Mar. 14: 2025.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Unibank Fiscal Advisory Services Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted):
Year Amt. %
03/14/25.....12,205 4.00
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$12,204,763) On Feb. 29, 2024 thru Jefferies LLC.

MEDFORD, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
ISSUED-\$1,500,000.
DATED DATE-Apr. 4, 2024.
DUE-Apr. 4: 2025.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.

EAST LONGMEADOW, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
ISSUED-\$35,000,000.
DATED DATE-Mar. 28, 2024.
DUE-Jan. 30: 2025.

BOND COUNSEL—Hinckley Allen And Snyder LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 4 (Apr. 4, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|-------|------|
| 04/04/25 | 1,500 | 4.00 |

 SECURITY—Limited G.o..
 PURPOSE—Fire Station/Equipment.
 OFFERED—(\$1,500,000) On Mar. 21, 2024 thru Fidelity Capital Markets.

New Bond Offering: General Obligation Municipal Purpose Loan, 2024 (Bank Qualified)
 ISSUED—\$2,485,000.
 DATED DATE—Apr. 3, 2024.
 DUE—Apr. 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Hinckley Allen And Snyder LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|------|------|--------------------|------|------|
| 04/01/25 | 250 | 5.00 | 04/01/26 | 250 | 5.00 |
| 04/01/27 | 250 | 5.00 | 04/01/28 | 250 | 5.00 |
| 04/01/29 | 250 | 5.00 | 04/01/30 | 250 | 5.00 |
| 04/01/31 | 250 | 5.00 | 04/01/32 | 245 | 5.00 |
| 04/01/33 | 245 | 5.00 | 04/01/34 | 245 | 5.00 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,485,000) On Mar. 21, 2024 thru Piper Sandler.

MIDDLEBOROUGH, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$12,889,950.
 DATED DATE—Mar. 15, 2024.
 DUE—Sept. 27: 2024.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 27 (Sept. 27, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 09/27/24 | 12,890 | 4.00 |

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$12,889,950) On Mar. 6, 2024 thru Piper Sandler And Co.

New Bond Offering: General Obligation Land Acquisition, 2024
 ISSUED—\$990,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Mar. 1: 2025 - 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|------|------|--------------------|------|------|
| 03/01/25 | 200 | 4.00 | 03/01/26 | 200 | 4.00 |
| 03/01/27 | 200 | 5.00 | 03/01/28 | 195 | 5.00 |
| 03/01/29 | 195 | 5.00 | | | |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$990,000) On Mar. 6, 2024 thru Roosevelt And Cross Inc.

NEEDHAM, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$2,705,000.
 DATED DATE—Mar. 15, 2024.
 DUE—June 14: 2024.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.

BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 14 (June 14, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|-------|------|
| 06/14/24 | 2,705 | 4.00 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,705,000) On Mar. 6, 2024 thru Fidelity Capital Markets.

NEW BEDFORD, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$5,810,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Apr. 10: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 10 (Apr. 10, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|-------|------|
| 04/10/25 | 5,810 | 4.00 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$5,810,000) On Mar. 13, 2024 thru Jefferies.

New Bond Offering: General Obligation State Qualified Municipal Purpose Loan, 2024
 ISSUED—\$17,770,000.
 DATED DATE—Apr. 10, 2024.
 DUE—Apr. 1: 2025 - 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Treasurer And Receiver General of The Commonwealth.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|------|------|
| 04/01/25 | 465 | 5.00 | 04/01/26 | 485 | 5.00 |
| 04/01/27 | 505 | 5.00 | 04/01/28 | 490 | 5.00 |
| 04/01/29 | 520 | 5.00 | 04/01/30 | 550 | 5.00 |
| 04/01/31 | 570 | 5.00 | 04/01/32 | 595 | 5.00 |
| 04/01/33 | 635 | 5.00 | 04/01/34 | 665 | 4.00 |
| 04/01/35 | 680 | 4.00 | 04/01/36 | 710 | 4.00 |
| 04/01/37 | 735 | 4.00 | 04/01/38 | 765 | 4.00 |
| 04/01/39 | 765 | 4.00 | 04/01/40 | 475 | 4.00 |
| 04/01/41 | 500 | 4.00 | 04/01/42 | 515 | 4.00 |
| 04/01/43 | 540 | 4.00 | 04/01/44 | 550 | 4.00 |
| 04/01/45 | 575 | 4.00 | 04/01/46 | 610 | 4.00 |
| 04/01/47 | 625 | 4.00 | 04/01/48 | 650 | 4.00 |
| 04/01/50 | 1,380 | 4.00 | 04/01/51 | 735 | 4.00 |
| 04/01/52 | 760 | 4.00 | 04/01/53 | 395 | 4.00 |
| 04/01/54 | 325 | 4.00 | | | |

 CALLABLE—Bonds due 2034 - 2054 are callable in whole at any-time or in part at anytime:
 2034 - 2054 Bonds:
 2034 - 2054 Bonds:
 2034 - 2054 Bonds:
 2034 - 2054 Bonds:
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2050 Bonds:

| | | | |
|--------------------|-----|--------------------|-----|
| 04/01/49 | 680 | 04/01/50 | 700 |
|--------------------|-----|--------------------|-----|

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/5199.83 04/01/5299.66 04/01/5399.49
 04/01/5499.31
 OFFERED—(\$17,770,000) On Mar. 13, 2024 thru Robert W Baird And Co Inc.

NEWTON, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$50,075,000.
 DATED DATE—Mar. 28, 2024.

DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 03/28/25 | 50,075 | 5.00 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$50,075,000) On Mar. 12, 2024 thru Bofa Securities.

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
 ISSUED—\$28,160,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 1: 2025 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 03/01/25 | 1,040 | 5.00 | 03/01/26 | 1,005 | 5.00 |
| 03/01/27 | 1,055 | 5.00 | 03/01/28 | 1,105 | 5.00 |
| 03/01/29 | 1,155 | 5.00 | 03/01/30 | 965 | 5.00 |
| 03/01/31 | 1,020 | 5.00 | 03/01/32 | 1,070 | 5.00 |
| 03/01/33 | 1,125 | 5.00 | 03/01/34 | 1,175 | 4.00 |
| 03/01/35 | 1,225 | 4.00 | 03/01/36 | 1,280 | 4.00 |
| 03/01/37 | 1,330 | 4.00 | 03/01/38 | 1,375 | 4.00 |
| 03/01/39 | 1,430 | 4.00 | 03/01/40 | 1,080 | 4.00 |
| 03/01/41 | 1,125 | 4.00 | 03/01/42 | 1,165 | 4.00 |
| 03/01/43 | 1,215 | 4.00 | 03/01/44 | 1,265 | 4.00 |
| 03/01/49 | 2,240 | 4.00 | 03/01/54 | 2,715 | 4.00 |

 CALLABLE—Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2049, 2054 Bonds:
 2034 - 2044, 2049, 2054 Bonds:
 2034 - 2044, 2049, 2054 Bonds:
 2034 - 2044, 2049, 2054 Bonds:
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2049 Bonds:

| | | | | | |
|--------------------|-----|--------------------|-----|--------------------|-----|
| 03/01/45 | 415 | 03/01/46 | 430 | 03/01/47 | 445 |
| 03/01/48 | 465 | 03/01/49 | 485 | | |

2054 Bonds:
 03/01/50 500 03/01/51 520 03/01/52 545
 03/01/53 565 03/01/54 585
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$28,160,000) On Mar. 12, 2024 thru Morgan Stanley And Co LLC.

NORWOOD, MA

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
 ISSUED—\$23,945,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Jan. 15: 2025 - 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 01/15/25 | 1,060 | 5.00 | 01/15/26 | 905 | 5.00 |
| 01/15/27 | 925 | 5.00 | 01/15/28 | 955 | 5.00 |
| 01/15/29 | 910 | 5.00 | 01/15/30 | 935 | 5.00 |
| 01/15/31 | 965 | 5.00 | 01/15/32 | 995 | 5.00 |
| 01/15/33 | 1,030 | 5.00 | 01/15/34 | 1,065 | 5.00 |
| 01/15/35 | 820 | 4.00 | 01/15/36 | 840 | 4.00 |
| 01/15/37 | 865 | 4.00 | 01/15/38 | 900 | 4.00 |
| 01/15/39 | 920 | 4.00 | 01/15/40 | 955 | 4.00 |

01/15/41 980 4.00 01/15/42 1,010 4.00
 01/15/43 1,040 4.00 01/15/44 1,080 4.00
 01/15/45 400 4.00 01/15/46 420 4.00
 01/15/47 430 4.00 01/15/48 450 4.00
 01/15/49 465 4.00 01/15/54 2,625 4.00
 CALLABLE—Bonds due 2034 - 2049, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2049, 2054 Bonds:
 01/15/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):
 2054 Bonds:

01/15/50 485 01/15/51 500 01/15/52 525
 01/15/53 545 01/15/54 570
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$23,945,000) On Mar. 7, 2024 thru Loop Capital Markets LLC.

PRINCETON, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$1,221,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/28/25 | 1,221 | 4.00 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$1,221,000) On Mar. 12, 2024 thru Fidelity Capital Markets.

SOUTHWICK, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$4,579,213.
 DATED DATE—Mar. 1, 2024.
 DUE—Oct. 16: 2024.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 16 (Oct. 16, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 10/16/24 | 4,579 | 4.00 |

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,579,213) On Feb. 22, 2024 thru Fidelity Capital Markets.

SWAMPSCOTT, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$12,079,960.
 DATED DATE—Mar. 6, 2024.
 DUE—Mar. 6: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 6 (Mar. 6, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/06/25 | 12,080 | 4.00 |

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$12,079,960) On Feb. 22, 2024 thru Jefferies LLC.

New Bond Offering: General Obligation Municipal Purpose Loan, 2024
 ISSUED—\$4,865,000.
 DATED DATE—Mar. 6, 2024.

DUE—Mar. 1: 2025 - 2049, 2052.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 340 | 5.00 | 03/01/26 | 350 | 5.00 |
| 03/01/27 | 365 | 5.00 | 03/01/28 | 140 | 5.00 |
| 03/01/29 | 150 | 5.00 | 03/01/30 | 160 | 5.00 |
| 03/01/31 | 160 | 5.00 | 03/01/32 | 175 | 5.00 |
| 03/01/33 | 165 | 4.00 | 03/01/34 | 175 | 4.00 |
| 03/01/35 | 175 | 4.00 | 03/01/36 | 185 | 4.00 |
| 03/01/37 | 195 | 4.00 | 03/01/38 | 130 | 4.00 |
| 03/01/39 | 140 | 4.00 | 03/01/40 | 145 | 4.00 |
| 03/01/41 | 150 | 4.00 | 03/01/42 | 155 | 4.00 |
| 03/01/43 | 120 | 4.00 | 03/01/44 | 120 | 4.00 |
| 03/01/45 | 125 | 4.00 | 03/01/46 | 130 | 4.00 |
| 03/01/47 | 140 | 4.00 | 03/01/48 | 145 | 4.00 |
| 03/01/49 | 150 | 4.00 | 03/01/52 | 480 | 4.00 |

 CALLABLE—Bonds due 2033 - 2049, 2052 are callable in whole at anytime or in part at anytime:
 2033 - 2049, 2052 Bonds:
 03/01/2032 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2052 Bonds:
 03/01/50 155 03/01/51 160 03/01/52 165
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,865,000) On Feb. 22, 2024 thru Roosevelt And Cross Inc And Associates.

WAREHAM, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$2,975,000.
 DATED DATE—Apr. 5, 2024.
 DUE—Apr. 4: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 4 (Apr. 4, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/04/25 | 2,975 | 4.00 |

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,975,000) On Mar. 14, 2024 thru Fidelity Capital Markets.

WAYLAND, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$489,000.
 DATED DATE—Mar. 22, 2024.
 DUE—Nov. 15: 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 11/15/24 | 489 | 4.63 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$489,000) On Mar. 5, 2024 thru Oppenheimer And Co.

WESTBOROUGH, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
 ISSUED—\$45,869,680.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.

PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/28/25 | 45,870 | 3.38 |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$45,869,680) On Mar. 6, 2024 thru Jefferies LLC.

New Bond Offering: General Obligation Municipal Purpose Loan, 2024

ISSUED—\$22,915,000.
 DATED DATE—Mar. 25, 2024.
 DUE—Mar. 15: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Unibank Fiscal Advisory Services Inc.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/15/25 | 1,165 | 5.00 | 03/15/26 | 1,160 | 5.00 |
| 03/15/27 | 1,160 | 5.00 | 03/15/28 | 1,160 | 5.00 |
| 03/15/29 | 1,160 | 5.00 | 03/15/30 | 1,160 | 5.00 |
| 03/15/31 | 1,160 | 5.00 | 03/15/32 | 1,160 | 5.00 |
| 03/15/33 | 1,145 | 4.00 | 03/15/34 | 1,145 | 4.00 |
| 03/15/35 | 1,145 | 4.00 | 03/15/36 | 1,140 | 4.00 |
| 03/15/37 | 1,135 | 4.00 | 03/15/38 | 1,135 | 4.00 |
| 03/15/39 | 1,135 | 4.00 | 03/15/40 | 1,130 | 4.00 |
| 03/15/41 | 1,130 | 4.00 | 03/15/42 | 1,130 | 4.00 |
| 03/15/43 | 1,130 | 4.00 | 03/15/44 | 1,130 | 4.00 |

 CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2044 Bonds:
 03/15/2032 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$22,915,000) On Mar. 6, 2024 thru Fhn Financial Capital Markets.

WINCHESTER, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2024-A (Taxable)
 ISSUED—\$4,050,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Hinckley Allen And Snyder LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/28/25 | 4,050 | 5.25 |

 SECURITY—Limited G.o..
 PURPOSE—Other Housing.
 OFFERED—(\$4,050,000) On Mar. 13, 2024 thru Fidelity Capital Markets.

New Bond Offering: General Obligation Bond Anticipation Notes, 2024-B

ISSUED—\$37,251,316.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Hinckley Allen And Snyder LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/28/25 | 37,251 | 4.00 |

 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED--(\$37,251,316) On Mar. 13, 2024 thru Wells Fargo Bank Na Municipal Finance Group.

MICHIGAN ALMA PUBLIC SCHOOLS, MI

New Bond Offering: Refunding, 2024 (Bank Qualified) ISSUED--\$6,840,000. DATED DATE--Apr. 17, 2024. DUE--May 1: 2026 - 2033. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Pfm Financial Advisors LLC. BOND COUNSEL--Thrun Law Firm PC. ESCROW AGENT--Huntington National Bank. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 05/01/26 430 5.00 05/01/27 440 5.00 05/01/28 910 5.00 05/01/29 940 5.00 05/01/30 975 5.00 05/01/31 1,010 5.00 05/01/32 1,045 5.00 05/01/33 1,090 5.00

SECURITY--Unlimited Tax G.o.. GUARANTOR--Guaranteed as to principal and interest by MI School Bond Loan Fund

BENTLEY COMMUNITY SCHOOL DISTRICT, MI

New Bond Offering: General Obligation Unlimited Tax School Building and Site, 2024 (Bank Qualified) ISSUED--\$8,175,000. DATED DATE--Mar. 21, 2024. DUE--May 1: 2028 - 2044. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Pfm Financial Advisors LLC. BOND COUNSEL--Collins And Blaha. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 05/01/28 100 4.00 05/01/29 100 4.00 05/01/30 100 4.00 05/01/31 195 4.00 05/01/32 225 4.00 05/01/33 240 4.00 05/01/34 260 4.00 05/01/35 275 4.00 05/01/36 295 4.00 05/01/37 305 4.00 05/01/38 540 4.00 05/01/39 565 4.00 05/01/40 995 4.00 05/01/41 995 4.00 05/01/42 995 4.00 05/01/43 995 4.00 05/01/44 995 4.00

CALLABLE--Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime: 2035 - 2044 Bonds: 05/01/2034 ... 100 SECURITY--Unlimited Tax G.o.. GUARANTOR--Guaranteed as to principal and interest by MI School Bond Loan Fund

PURPOSE--Primary/Secondary Education. OFFERED--(\$8,175,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

COMSTOCK PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site, 2024-II ISSUED--\$16,205,000. DATED DATE--Apr. 10, 2024. DUE--May 1: 2053; Nov. 1: 2024 - 2052. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Baker Tilly Municipal Advisors LLC. BOND COUNSEL--Thrun Law Firm PC. TRANSFER AGENT--Huntington National Bank. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 11/01/24 155 5.00 11/01/25 315 5.00 11/01/26 240 5.00 11/01/27 250 5.00 11/01/28 255 5.00 11/01/29 265 5.00 11/01/30 280 5.00 11/01/31 290 5.00 11/01/32 300 5.00 11/01/33 315 5.00 11/01/34 325 5.00 11/01/35 345 5.00 11/01/36 360 5.00 11/01/37 385 5.00 11/01/38 405 5.00 11/01/39 425 5.00 11/01/40 445 4.00 11/01/41 465 4.00 11/01/42 490 4.00 11/01/43 515 4.00 11/01/45 1,090 4.00 11/01/47 1,175 4.00 11/01/49 1,405 4.00 11/01/50 860 4.00 11/01/51 1,495 4.00 11/01/52 2,785 4.00 05/01/53 570 4.00

CALLABLE--Bonds due 2034 - 2053 are callable in whole at any time or in part at anytime: 2034 - 2053 Bonds: 05/01/2034 ... 100 SINKING FUND--In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted): 2045 Bonds: 11/01/44 535 11/01/45 555 2047 Bonds: 11/01/46 575 11/01/47 600 2049 Bonds: 11/01/48 675 11/01/49 730

SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2053). GUARANTOR--Guaranteed as to principal and interest by MI School Bond Loan Fund

DEWITT CHARTER TOWNSHIP, MI

New Bond Offering: Capital Improvement General Obligation Limited Tax, 2024 (Bank Qualified) ISSUED--\$7,500,000. DATED DATE--Mar. 13, 2024. DUE--Apr. 1: 2025 - 2044. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Umb Bank NA. FINANCIAL ADVISOR--Bendzinski And Co. BOND COUNSEL--Thrun Law Firm PC. TRANSFER AGENT--Umb Bank NA. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 04/01/25 235 5.00 04/01/26 245 5.00 04/01/27 255 5.00 04/01/28 270 5.00 04/01/29 280 5.00 04/01/30 295 5.00 04/01/31 305 5.00 04/01/32 320 5.00 04/01/33 335 5.00 04/01/34 355 5.00 04/01/35 370 5.00 04/01/36 390 4.00 04/01/37 405 4.00 04/01/38 425 4.00 04/01/39 445 4.00 04/01/40 465 4.00 04/01/41 490 4.00 04/01/42 510 4.00 04/01/43 540 4.00 04/01/44 565 4.00

CALLABLE--Bonds due 2032 - 2044 are callable in whole at any time or in part at anytime: 2032 - 2044 Bonds: 04/01/2031 ... 100 SECURITY--Limited G.o.. PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$7,500,000) On Feb. 21, 2024 thru Hilltop Securities.

EATON RAPIDS PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site, 2024-II ISSUED--\$13,940,000. DATED DATE--Mar. 21, 2024. DUE--May 1: 2028 - 2039, 2041, 2043, 2046, 2050. DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Baker Tilly Municipal Advisors LLC. BOND COUNSEL--Thrun Law Firm PC. TRANSFER AGENT--Huntington National Bank. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 05/01/28 100 6.00 05/01/29 700 6.00 05/01/30 100 6.00 05/01/31 425 6.00 05/01/32 445 6.00 05/01/33 470 6.00 05/01/34 505 6.00 05/01/35 535 5.00 05/01/36 550 5.00 05/01/37 570 5.00 05/01/38 595 5.00 05/01/39 625 5.00 05/01/41 1,315 4.00 05/01/43 1,425 4.00 05/01/46 2,325 4.00 05/01/50 3,255 4.13

CALLABLE--Bonds due 2035 - 2039, 2041, 2043, 2046, 2050 are callable in whole at anytime or in part at anytime: 2035 - 2039, 2041, 2043, 2046, 2050 Bonds: 05/01/2034 ... 100 SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2041 Bonds: 05/01/40 645 05/01/41 670 2043 Bonds: 05/01/42 700 05/01/43 725 2046 Bonds: 05/01/44 750 05/01/45 775 05/01/46 800 2050 Bonds: 05/01/47 810 05/01/48 825 05/01/49 835 05/01/50 875

SECURITY--Unlimited Tax G.o.. GUARANTOR--Guaranteed as to principal and interest by MI School Bond Loan Fund

FENTON AREA PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site General Obligation Unlimited Tax, 2024-I ISSUED--\$47,030,000. DATED DATE--Apr. 2, 2024. DUE--May 1: 2026 - 2046, 2048. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Pfm Financial Advisors LLC. BOND COUNSEL--Thrun Law Firm PC. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Year Amt. % Year Amt. % 05/01/26 2,130 4.00 05/01/27 2,510 4.00 05/01/28 1,730 4.00 05/01/29 1,730 4.00 05/01/30 1,000 4.00 05/01/31 1,505 4.00 05/01/32 1,565 4.00 05/01/33 1,630 4.00 05/01/34 1,695 4.00 05/01/35 1,760 4.00 05/01/36 1,830 4.00 05/01/37 1,905 4.00 05/01/38 1,980 4.00 05/01/39 2,060 4.00 05/01/40 2,140 4.00 05/01/41 2,230 4.00 05/01/42 2,320 4.00 05/01/43 2,410 4.00 05/01/44 2,505 4.00 05/01/45 2,580 4.00 05/01/46 2,595 4.00 05/01/48 5,220 4.00

CALLABLE--Bonds due 2035 - 2046, 2048 are callable in whole at anytime or in part at anytime: 2035 - 2046, 2048 Bonds: 05/01/2034 ... 100 SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2048 Bonds: 05/01/47 2,610 05/01/48 2,610

SECURITY--Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/44 . . . 99.59 05/01/45 . . . 99.29 05/01/46 . . . 98.55
 05/01/48 . . . 96.98
 OFFERED—(\$47,030,000) On Mar. 4, 2024 thru Jefferies LLC.

GOBLES PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site, 2024-1 (Bank Qualified)
 ISSUED—\$9,145,000.
 DATED DATE—Mar. 20, 2024.
 DUE—May 1: 2027 - 2041, 2043, 2046, 2050.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 05/01/27 | 150 | 4.00 | 05/01/28 | 150 | 4.00 |
| 05/01/29 | 230 | 4.00 | 05/01/30 | 250 | 4.00 |
| 05/01/31 | 260 | 4.00 | 05/01/32 | 270 | 4.00 |
| 05/01/33 | 280 | 4.00 | 05/01/34 | 295 | 4.00 |
| 05/01/35 | 305 | 5.00 | 05/01/36 | 320 | 5.00 |
| 05/01/37 | 335 | 5.00 | 05/01/38 | 355 | 5.00 |
| 05/01/39 | 375 | 5.00 | 05/01/40 | 395 | 5.00 |
| 05/01/41 | 415 | 5.00 | 05/01/43 | 890 | 5.00 |
| 05/01/46 | 1,515 | 5.00 | 05/01/50 | 2,355 | 5.00 |

CALLABLE—Bonds due 2035 - 2041, 2043, 2046, 2050 are callable in whole at anytime or in part at anytime:
 2035 - 2041, 2043, 2046, 2050 Bonds:
 05/01/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2043 Bonds:

05/01/42 435 05/01/43 455
 2046 Bonds:

05/01/44 480 05/01/45 505 05/01/46 530
 2050 Bonds:

05/01/47 560 05/01/48 575 05/01/49 610
 05/01/50 610
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$9,145,000) On Feb. 22, 2024 thru Stifel Nicolaus And Co Inc.

GRAND BLANC COMMUNITY SCHOOLS, MI

New Bond Offering: School Building and Site, 2024
 ISSUED—\$10,155,000.
 DATED DATE—Apr. 3, 2024.
 DUE—May 1: 2025 - 2027; Nov. 1: 2025 - 2026, 2029 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 05/01/25 | 2,580 | 5.00 | 11/01/25 | 1,250 | 5.00 |
| 05/01/26 | 2,360 | 5.00 | 11/01/26 | 1,250 | 5.00 |
| 05/01/27 | 1,970 | 5.00 | 11/01/29 | 355 | 5.00 |
| 11/01/30 | 390 | 5.00 | | | |

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.

OFFERED—(\$10,155,000) On Mar. 5, 2024 thru Td Securities Usa LLC.

HOLLAND SCHOOL DISTRICT, MI

New Bond Offering: General Obligation Unlimited Tax Refunding, 2024
 ISSUED—\$34,580,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Nov. 1: 2024 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 ESCROW AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 11/01/24 | 3,420 | 5.00 | 11/01/25 | 3,100 | 5.00 |
| 11/01/26 | 3,100 | 5.00 | 11/01/27 | 3,105 | 5.00 |
| 11/01/28 | 3,140 | 5.00 | 11/01/29 | 3,050 | 5.00 |
| 11/01/30 | 3,095 | 5.00 | 11/01/31 | 3,175 | 5.00 |
| 11/01/32 | 3,160 | 5.00 | 11/01/33 | 3,160 | 5.00 |
| 11/01/34 | 3,075 | 5.00 | | | |

SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2034).
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$34,580,000) On Mar. 8, 2024 thru Stifel Nicolaus And Co Inc.

HOWELL PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site General Obligation Unlimited Tax, 2024-1
 ISSUED—\$13,775,000.
 DATED DATE—Apr. 2, 2024.
 DUE—May 1: 2025 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|------|------|
| 05/01/25 | 4,910 | 5.00 | 05/01/26 | 315 | 5.00 |
| 05/01/27 | 330 | 5.00 | 05/01/28 | 345 | 5.00 |
| 05/01/29 | 365 | 5.00 | 05/01/30 | 380 | 5.00 |
| 05/01/31 | 405 | 5.00 | 05/01/32 | 425 | 5.00 |
| 05/01/33 | 445 | 5.00 | 05/01/34 | 470 | 5.00 |
| 05/01/35 | 490 | 5.00 | 05/01/36 | 515 | 5.00 |
| 05/01/37 | 540 | 5.00 | 05/01/38 | 570 | 5.00 |
| 05/01/39 | 595 | 5.00 | 05/01/40 | 625 | 5.00 |
| 05/01/41 | 655 | 5.00 | 05/01/42 | 685 | 5.00 |
| 05/01/43 | 710 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:
 05/01/2034 . . . 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$13,775,000) On Mar. 7, 2024 thru JP Morgan Securities LLC.

KALAMAZOO CITY SCHOOL DISTRICT, MI

New Bond Offering: Refunding, 2024
 ISSUED—\$12,430,000.
 DATED DATE—Mar. 26, 2024.
 DUE—May 1: 2030 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.
 ESCROW AGENT—Huntington National Bank.

TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 05/01/30 | 2,205 | 5.00 | 05/01/31 | 2,350 | 5.00 |
| 05/01/32 | 2,485 | 5.00 | 05/01/33 | 2,625 | 5.00 |
| 05/01/34 | 2,765 | 5.00 | | | |

SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 - 2034).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$12,430,000) On Feb. 29, 2024 thru Stifel Nicolaus And Co Inc.

MARCELLUS COMMUNITY SCHOOL DISTRICT, MI

New Bond Offering: Refunding, 2024 (Bank Qualified)
 ISSUED—\$7,275,000.
 DATED DATE—Mar. 28, 2024.
 DUE—May 1: 2025 - 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank NA.
 REGISTRAR—Huntington National Bank NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 ESCROW AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|------|------|
| 05/01/25 | 1,195 | 5.00 | 05/01/26 | 795 | 5.00 |
| 05/01/27 | 795 | 5.00 | 05/01/28 | 810 | 5.00 |
| 05/01/29 | 855 | 5.00 | 05/01/30 | 895 | 5.00 |
| 05/01/31 | 945 | 5.00 | 05/01/32 | 985 | 5.00 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$7,275,000) On Feb. 28, 2024 thru Baker Group Lp.

MICHIGAN STATE HOUSING DEVELOPMENT AUTHORITY, MI

New Bond Offering: Single Family Mortgage Revenue, 2024-C (Taxable)
 ISSUED—\$50,000,000.
 DATED DATE—Mar. 27, 2024.
 DUE—June 1: 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Csg Advisors Inc.
 BOND COUNSEL—Dykema Gossett PLLC.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.
 REMARKETING AGENT—Barclays Capital Inc.
 TENDER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 03/27/2024 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2054 Bonds:

| | | | | | |
|--------------------|-------|--------------------|-------|--------------------|-------|
| 06/01/50 | 3,965 | 12/01/50 | 5,415 | 06/01/51 | 5,605 |
| 12/01/51 | 5,800 | 06/01/52 | 5,995 | 12/01/52 | 6,205 |
| 06/01/53 | 6,415 | 12/01/53 | 6,640 | 06/01/54 | 3,960 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.

OFFERED--(\$50,000,000) On Feb. 23, 2024 thru Barclays Capital Inc.

New Bond Offering: Single Family Mortgage Revenue, 2024-B (Taxable)

ISSUED--\$126,330,000. DATED DATE--Mar. 27, 2024. DUE--Dec. 1: 2024 - 2025, 2028 - 2034, 2039, 2044; June 1: 2025, 2029 - 2034, 2050. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--US Bank Trust Co NA. REGISTRAR--US Bank Trust Co NA. FINANCIAL ADVISOR--Csg Advisors Inc. BOND COUNSEL--Dykema Gossett Pllc. TRANSFER AGENT--US Bank Trust Co NA. DEPOSITORY--Depository Trust Company. INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2033 - 2034, 2039, 2044, 2050 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2039, 2044, 2050 Bonds: 06/01/2033 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Dec. 1, June 1 as follows (\$000 omitted): 2028 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2050 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

SPECIAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Mortgage Loans. PURPOSE--Single Family Housing. OFFERED--(\$126,330,000) On Feb. 23, 2024 thru Barclays Capital Inc.

New Bond Offering: Single Family Mortgage Revenue, 2024-A

ISSUED--\$248,295,000. DATED DATE--Mar. 27, 2024. DUE--Dec. 1: 2024 - 2036, 2039, 2044, 2049, 2053; June 1: 2025 - 2036, 2054. DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--US Bank Trust Co NA. PAYING AGENT--US Bank Trust Co NA. REGISTRAR--US Bank Trust Co NA. FINANCIAL ADVISOR--Csg Advisors Inc. BOND COUNSEL--Dykema Gossett Pllc. TRANSFER AGENT--US Bank Trust Co NA. DEPOSITORY--Depository Trust Company. INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2033 - 2036, 2039, 2044, 2049, 2053 - 2054 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2053 - 2054 Bonds: 06/01/2033 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Dec. 1, June 1 as follows (\$000 omitted): 2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2049 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2053 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

2054 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Mortgage Loans. PURPOSE--Single Family Housing. OFFERED--(\$248,295,000) On Feb. 23, 2024 thru Barclays Capital Inc.

NORTHVILLE, MI

New Bond Offering: Capital Improvement, 2024 ISSUED--\$13,910,000. DATED DATE--Mar. 14, 2024. DUE--Apr. 1: 2025 - 2042, 2044. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Umb Bank NA. REGISTRAR--Umb Bank NA. FINANCIAL ADVISOR--Bendzinski And Co. BOND COUNSEL--Miller Canfield Paddock And Stone PLC. TRANSFER AGENT--Umb Bank NA. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2033 - 2042, 2044 are callable in whole at anytime or in part at anytime:

2033 - 2042, 2044 Bonds: 04/01/2032 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted): 2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

SECURITY--Limited G.o.. PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$13,910,000) On Feb. 27, 2024 thru Fifth Third Securities.

PAW PAW PUBLIC SCHOOLS, MI

New Bond Offering: School Building and Site and Refunding, 2024-II ISSUED--\$35,765,000. DATED DATE--Mar. 26, 2024. DUE--May 1: 2025 - 2053. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank. REGISTRAR--Huntington National Bank. FINANCIAL ADVISOR--Baker Tilly Municipal Advisors LLC. BOND COUNSEL--Thrun Law Firm PC. TRANSFER AGENT--Huntington National Bank. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (May 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2035 - 2053 are callable in whole at anytime or in part at anytime: 2035 - 2053 Bonds: 05/01/2034 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted): 2052 Bonds:

Table with columns: Year, Amt., % Year, Amt., %

PETOSKEY PUBLIC SCHOOL DISTRICT, MI

New Bond Offering: School Building and Site, 2024 ISSUED--\$16,035,000. DATED DATE--Apr. 11, 2024. DUE--May 1: 2025 - 2036. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Huntington National Bank.

REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/25 | 1,000 | 5.00 | 05/01/26 | 1,095 | 5.00 |
| 05/01/27 | 1,145 | 5.00 | 05/01/28 | 1,190 | 5.00 |
| 05/01/29 | 1,240 | 5.00 | 05/01/30 | 1,295 | 5.00 |
| 05/01/31 | 1,355 | 5.00 | 05/01/32 | 1,415 | 5.00 |
| 05/01/33 | 1,475 | 5.00 | 05/01/34 | 1,540 | 5.00 |
| 05/01/35 | 1,605 | 5.00 | 05/01/36 | 1,680 | 5.00 |

CALLABLE—Bonds due 2035 - 2036 are callable in whole at any time or in part at anytime:
 2035 - 2036 Bonds:
 05/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$16,035,000) On Mar. 19, 2024 thru Keybank Capital Markets Inc.

PLAINWELL COUNTY ALLEGAN CITY , MI
New Bond Offering: General Obligation Limited Tax, 2024 (Bank Qualified)
 ISSUED—\$2,615,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Mfci LLC.
 BOND COUNSEL—Dickinson Wright Plc.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 90 | 5.00 | 03/01/26 | 80 | 5.00 |
| 03/01/27 | 90 | 5.00 | 03/01/28 | 90 | 5.00 |
| 03/01/29 | 95 | 5.00 | 03/01/30 | 100 | 5.00 |
| 03/01/31 | 105 | 5.00 | 03/01/32 | 115 | 5.00 |
| 03/01/33 | 115 | 5.00 | 03/01/34 | 125 | 5.00 |
| 03/01/35 | 130 | 5.00 | 03/01/36 | 135 | 5.00 |
| 03/01/37 | 145 | 5.00 | 03/01/38 | 150 | 5.00 |
| 03/01/40 | 320 | 4.00 | 03/01/42 | 350 | 4.00 |
| 03/01/44 | 380 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
 2035 - 2044 Bonds:
 03/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2040 Bonds:

03/01/39 160 03/01/40 160
 2042 Bonds:

03/01/41 170 03/01/42 180
 2044 Bonds:

03/01/43 185 03/01/44 195
 SECURITY—Limited G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,615,000) On Mar. 6, 2024 thru Baird.

PLYMOUTH, MI
New Bond Offering: Unlimited Tax General Obligation, 2024 (Bank Qualified)
 ISSUED—\$5,030,000.
 DATED DATE—Apr. 3, 2024.
 DUE—Apr. 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Mfci LLC.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.

TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 415 | 4.00 | 04/01/26 | 435 | 4.00 |
| 04/01/27 | 455 | 4.00 | 04/01/28 | 470 | 4.00 |
| 04/01/29 | 490 | 4.00 | 04/01/30 | 510 | 4.00 |
| 04/01/31 | 530 | 4.00 | 04/01/32 | 550 | 4.00 |
| 04/01/33 | 575 | 4.00 | 04/01/34 | 600 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$5,030,000) On Mar. 13, 2024 thru Td Securities Usa LLC.

SOUTH LAKE SCHOOL DISTRICT, MI
New Bond Offering: School Building and Site, 2024
 ISSUED—\$15,780,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Nov. 1: 2024 - 2026, 2029 - 2045, 2047, 2051.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/24 | 1,850 | 6.00 | 11/01/25 | 400 | 6.00 |
| 11/01/26 | 100 | 6.00 | 11/01/29 | 100 | 6.00 |
| 11/01/30 | 100 | 5.00 | 11/01/31 | 100 | 5.00 |
| 11/01/32 | 640 | 5.00 | 11/01/33 | 660 | 5.00 |
| 11/01/34 | 685 | 5.00 | 11/01/35 | 695 | 4.00 |
| 11/01/36 | 705 | 4.00 | 11/01/37 | 715 | 4.00 |
| 11/01/38 | 725 | 4.00 | 11/01/39 | 735 | 4.00 |
| 11/01/40 | 755 | 4.00 | 11/01/41 | 760 | 4.00 |
| 11/01/42 | 765 | 4.00 | 11/01/43 | 775 | 4.00 |
| 11/01/44 | 780 | 4.00 | 11/01/45 | 800 | 4.00 |
| 11/01/47 | 1,590 | 4.00 | 11/01/51 | 1,345 | 4.00 |

CALLABLE—Bonds due 2034 - 2045, 2047, 2051 are callable in whole at any time or in part at anytime:
 2034 - 2045, 2047, 2051 Bonds:
 05/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
 2047 Bonds:

11/01/46 820 11/01/47 770
 2051 Bonds:

11/01/48 475 11/01/49 470 11/01/50 200
 11/01/51 200
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 11/01/41 99.50 11/01/42 99.09 11/01/43 98.79
 11/01/44 98.48 11/01/45 98.15 11/01/47 97.31
 11/01/51 96.59
 OFFERED—(\$15,780,000) On Feb. 21, 2024 thru Loop Capital Markets LLC.

WATERLIET PUBLIC SCHOOLS, MI
New Bond Offering: General Obligation Unlimited Tax Re-funding, 2024
 ISSUED—\$12,145,000.
 DATED DATE—Apr. 9, 2024.
 DUE—May 1: 2025 - 2042.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 ESCROW AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/25 | 865 | 5.00 | 05/01/26 | 600 | 5.00 |
| 05/01/27 | 635 | 5.00 | 05/01/28 | 705 | 5.00 |
| 05/01/29 | 785 | 5.00 | 05/01/30 | 830 | 5.00 |
| 05/01/31 | 870 | 5.00 | 05/01/32 | 915 | 5.00 |
| 05/01/33 | 920 | 5.00 | 05/01/34 | 915 | 5.00 |
| 05/01/35 | 955 | 5.00 | 05/01/36 | 1,000 | 5.00 |
| 05/01/37 | 1,050 | 5.00 | 05/01/38 | 1,100 | 5.00 |

CALLABLE—Bonds due 2035 - 2042 are callable in whole at any time or in part at anytime:
 2035 - 2042 Bonds:
 05/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$12,145,000) On Mar. 7, 2024 thru Huntington Capital Markets.

WHITEFORD AGRICULTURAL SCHOOL DISTRICT, MI
New Bond Offering: School Building and Site, 2024-III (Bank Qualified)
 ISSUED—\$2,875,000.
 DATED DATE—Apr. 10, 2024.
 DUE—May 1: 2025, 2028 - 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Thrun Law Firm PC.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/25 | 35 | 5.00 | 05/01/28 | 65 | 5.00 |
| 05/01/29 | 70 | 5.00 | 05/01/30 | 70 | 5.00 |
| 05/01/31 | 80 | 5.00 | 05/01/32 | 95 | 5.00 |
| 05/01/33 | 110 | 5.00 | 05/01/34 | 110 | 5.00 |
| 05/01/35 | 115 | 4.00 | 05/01/36 | 120 | 4.00 |
| 05/01/37 | 125 | 4.00 | 05/01/38 | 130 | 4.00 |
| 05/01/39 | 140 | 4.00 | 05/01/40 | 150 | 4.00 |
| 05/01/41 | 155 | 4.00 | 05/01/42 | 160 | 4.00 |
| 05/01/43 | 170 | 4.00 | 05/01/44 | 475 | 4.00 |
| 05/01/45 | 500 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2045 are callable in whole at any time or in part at anytime:
 2035 - 2045 Bonds:
 05/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/45 99.57
 OFFERED—(\$2,875,000) On Mar. 12, 2024 thru Bernardi Securities Inc.

WYOMING, MI
New Bond Offering: Sewage Disposal System Revenue, 2024
 ISSUED—\$7,410,000.
 DATED DATE—Mar. 21, 2024.
 DUE—June 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Mfci LLC.
 BOND COUNSEL—Dickinson Wright Plc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 155 | 5.00 | 06/01/26 | 235 | 5.00 |
| 06/01/27 | 250 | 5.00 | 06/01/28 | 260 | 5.00 |
| 06/01/29 | 275 | 5.00 | 06/01/30 | 290 | 5.00 |
| 06/01/31 | 305 | 5.00 | 06/01/32 | 320 | 5.00 |
| 06/01/33 | 335 | 5.00 | 06/01/34 | 350 | 5.00 |
| 06/01/35 | 370 | 5.00 | 06/01/36 | 385 | 5.00 |
| 06/01/37 | 405 | 5.00 | 06/01/38 | 425 | 5.00 |
| 06/01/39 | 450 | 5.00 | 06/01/40 | 470 | 5.00 |
| 06/01/41 | 495 | 5.00 | 06/01/42 | 520 | 5.00 |
| 06/01/43 | 545 | 5.00 | 06/01/44 | 570 | 5.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
 2035 - 2044 Bonds:
 06/01/2034... 100
 SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044).
 PURPOSE—Water and Sewer.
 OFFERED—(\$7,410,000) On Feb. 29, 2024 thru Td Securities Usa LLC.

**MINNESOTA
 ADRIAN INDEPENDENT SCHOOL DISTRICT NO. 511,
 MN**

New Bond Offering: General Obligation School Building, 2024-A (Bank Qualified)
 ISSUED—\$5,335,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pma Securities LLC.
 BOND COUNSEL—Dorsey And Whitney LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 200 | 5.00 | 02/01/26 | 175 | 5.00 |
| 02/01/27 | 180 | 5.00 | 02/01/28 | 190 | 5.00 |
| 02/01/29 | 200 | 5.00 | 02/01/30 | 210 | 5.00 |
| 02/01/31 | 220 | 5.00 | 02/01/32 | 230 | 5.00 |
| 02/01/33 | 245 | 5.00 | 02/01/34 | 255 | 5.00 |
| 02/01/35 | 270 | 4.00 | 02/01/36 | 280 | 4.00 |
| 02/01/37 | 290 | 4.00 | 02/01/38 | 300 | 4.00 |
| 02/01/39 | 315 | 4.00 | 02/01/40 | 325 | 4.00 |
| 02/01/41 | 340 | 4.00 | 02/01/42 | 355 | 4.00 |
| 02/01/43 | 370 | 4.00 | 02/01/44 | 385 | 4.00 |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:
 2033 - 2044 Bonds:
 02/01/2032... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$5,335,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc.

**ALBERT LEA INDEPENDENT SCHOOL DISTRICT NO.
 241, MN**

New Bond Offering: General Obligation Facilities Maintenance, 2024-A (Bank Qualified)
 ISSUED—\$3,570,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1: 2025 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 REGISTRAR—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 185 | 5.00 | 02/01/26 | 175 | 5.00 |
| 02/01/27 | 185 | 5.00 | 02/01/28 | 190 | 5.00 |
| 02/01/29 | 200 | 5.00 | 02/01/30 | 210 | 5.00 |
| 02/01/31 | 225 | 5.00 | 02/01/32 | 235 | 5.00 |
| 02/01/33 | 245 | 5.00 | 02/01/34 | 260 | 5.00 |
| 02/01/35 | 270 | 4.00 | 02/01/36 | 280 | 4.00 |
| 02/01/37 | 290 | 4.00 | 02/01/38 | 305 | 4.00 |
| 02/01/39 | 315 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2039 are callable in whole at any time or in part at anytime:
 2033 - 2039 Bonds:
 02/01/2032... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.

OFFERED—(\$3,570,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc.

**AVON, MN
 New Bond Offering:** General Obligation Capital Improvement Plan, 2024-A (Bank Qualified)
 ISSUED—\$2,425,000.
 DATED DATE—Mar. 18, 2024.
 DUE—Feb. 1: 2026 - 2035, 2037, 2039, 2041, 2043, 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Northland Trust Services Inc.
 REGISTRAR—Northland Trust Services Inc.
 FINANCIAL ADVISOR—David Drown Associates Inc.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 80 | 4.00 | 02/01/27 | 85 | 4.00 |
| 02/01/28 | 90 | 4.00 | 02/01/29 | 90 | 4.00 |
| 02/01/30 | 95 | 4.00 | 02/01/31 | 100 | 4.00 |
| 02/01/32 | 105 | 4.00 | 02/01/33 | 110 | 4.00 |
| 02/01/34 | 110 | 4.00 | 02/01/35 | 115 | 4.00 |
| 02/01/37 | 245 | 4.00 | 02/01/39 | 265 | 4.00 |
| 02/01/41 | 285 | 4.00 | 02/01/43 | 315 | 4.00 |
| 02/01/45 | 335 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2035, 2037, 2039, 2041, 2043, 2045 are callable in whole at anytime or in part at anytime:
 2033 - 2035, 2037, 2039, 2041, 2043, 2045 Bonds:
 02/01/2032... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2037 Bonds:
 02/01/36 120 02/01/37 125
 2039 Bonds:
 02/01/38 130 02/01/39 135
 2041 Bonds:
 02/01/40 140 02/01/41 145
 2043 Bonds:
 02/01/42 155 02/01/43 160
 2045 Bonds:
 02/01/44 165 02/01/45 170
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,425,000) On Mar. 4, 2024 thru Robert W Baird And Co Inc.

BELTRAMI COUNTY, MN

New Bond Offering: General Obligation Jail, 2024-A
 ISSUED—\$38,195,000.
 DATED DATE—Apr. 10, 2024.
 DUE—Dec. 1: 2025 - 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/25 | 825 | 5.00 | 12/01/26 | 865 | 5.00 |
| 12/01/27 | 910 | 5.00 | 12/01/28 | 955 | 5.00 |
| 12/01/29 | 1,005 | 5.00 | 12/01/30 | 1,055 | 5.00 |
| 12/01/31 | 1,105 | 5.00 | 12/01/32 | 1,160 | 5.00 |
| 12/01/33 | 1,220 | 5.00 | 12/01/34 | 1,280 | 5.00 |
| 12/01/35 | 1,345 | 5.00 | 12/01/36 | 1,410 | 5.00 |
| 12/01/37 | 1,480 | 5.00 | 12/01/38 | 1,555 | 5.00 |
| 12/01/39 | 1,635 | 4.00 | 12/01/40 | 1,700 | 4.00 |
| 12/01/41 | 1,765 | 4.00 | 12/01/42 | 1,835 | 4.00 |
| 12/01/43 | 1,910 | 4.00 | 12/01/44 | 1,985 | 4.00 |
| 12/01/45 | 2,065 | 4.00 | 12/01/46 | 2,150 | 4.00 |
| 12/01/47 | 2,235 | 4.00 | 12/01/48 | 2,325 | 4.00 |
| 12/01/49 | 2,420 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2049 are callable in whole at any time or in part at anytime:
 2033 - 2049 Bonds:
 12/01/2032... 100
 SECURITY—Double Barreled.

PURPOSE—Correctional Facilities/Jails.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/45...99.28 12/01/46...98.53 12/01/47...97.75
 12/01/48...96.94 12/01/49...96.11
 OFFERED—(\$38,195,000) On Mar. 19, 2024 thru Piper Sandler And Co.

**BUFFALO INDEPENDENT SCHOOL DISTRICT NO. 877,
 MN**

New Bond Offering: General Obligation School Building, 2024-A
 ISSUED—\$41,500,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 970 | 5.00 | 02/01/26 | 1,125 | 5.00 |
| 02/01/27 | 1,055 | 5.00 | 02/01/28 | 1,230 | 5.00 |
| 02/01/29 | 1,290 | 5.00 | 02/01/30 | 1,350 | 5.00 |
| 02/01/31 | 7,130 | 5.00 | 02/01/32 | 7,485 | 5.00 |
| 02/01/33 | 1,485 | 5.00 | 02/01/34 | 1,315 | 5.00 |
| 02/01/35 | 1,380 | 5.00 | 02/01/36 | 1,450 | 5.00 |
| 02/01/37 | 1,520 | 5.00 | 02/01/38 | 1,595 | 5.00 |
| 02/01/39 | 1,675 | 4.00 | 02/01/40 | 1,745 | 4.00 |
| 02/01/41 | 1,815 | 4.00 | 02/01/42 | 1,885 | 4.00 |
| 02/01/43 | 1,960 | 4.00 | 02/01/44 | 2,040 | 4.00 |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:
 2033 - 2044 Bonds:
 02/01/2032... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$41,500,000) On Feb. 22, 2024 thru UBS Financial Services Inc.

**BYRON INDEPENDENT SCHOOL DISTRICT NO. 531,
 MN**

New Bond Offering: General Obligation School Building Refunding, 2024-A
 ISSUED—\$24,585,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Feb. 1: 2026 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 REGISTRAR—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Dorsey And Whitney LLP.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/26 | 2,395 | 4.00 | 02/01/27 | 2,465 | 4.00 |
| 02/01/28 | 2,560 | 3.00 | 02/01/29 | 2,640 | 3.00 |
| 02/01/30 | 2,720 | 3.00 | 02/01/31 | 2,800 | 3.00 |
| 02/01/32 | 2,880 | 4.00 | 02/01/33 | 3,000 | 4.00 |
| 02/01/34 | 3,125 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime:
 2033 - 2034 Bonds:
 02/01/2032... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$24,585,000) On Mar. 4, 2024 thru Piper Sandler And Co.

CAMBRIDGE-ISANTI INDEPENDENT SCHOOL DISTRICT NO. 911, MN

New Bond Offering: General Obligation Tax Abatement and Refunding, 2024-A
 ISSUED—\$10,985,000.

DATED DATE—Mar. 21, 2024.
 DUE—Feb. 1, 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 1,225 | 4.00 | 02/01/26 | 1,640 | 4.00 |
| 02/01/27 | 1,635 | 4.00 | 02/01/28 | 1,830 | 4.00 |
| 02/01/29 | 590 | 4.00 | 02/01/30 | 615 | 4.00 |
| 02/01/31 | 705 | 4.00 | 02/01/32 | 1,150 | 4.00 |
| 02/01/33 | 1,080 | 4.00 | 02/01/34 | 515 | 4.00 |

SECURITY—Double Barreled.
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$10,985,000) On Feb. 29, 2024 thru Td Securities Usa LLC.

CEDAR MOUNTAIN INDEPENDENT SCHOOL DISTRICT NO. 2754, MN

New Bond Offering: General Obligation School Building Re-funding, 2024-A (Bank Qualified)
 ISSUED—\$4,890,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Feb. 1, 2025 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 405 | 5.00 | 02/01/26 | 380 | 5.00 |
| 02/01/27 | 395 | 5.00 | 02/01/28 | 415 | 5.00 |
| 02/01/29 | 435 | 5.00 | 02/01/30 | 420 | 5.00 |
| 02/01/31 | 445 | 5.00 | 02/01/32 | 465 | 5.00 |
| 02/01/33 | 490 | 4.00 | 02/01/34 | 510 | 4.00 |
| 02/01/35 | 530 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2035 are callable in whole at any-time or in part at anytime:
 2033 - 2035 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$4,890,000) On Mar. 12, 2024 thru BNY Mellon Capital Markets LLC.

CHAMPLIN, MN

New Bond Offering: General Obligation Equipment and Utility Revenue, 2024-A (Bank Qualified)
 ISSUED—\$1,860,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Feb. 1, 2026 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 155 | 4.00 | 02/01/27 | 165 | 4.00 |
| 02/01/28 | 170 | 4.00 | 02/01/29 | 175 | 4.00 |
| 02/01/30 | 180 | 4.00 | 02/01/31 | 190 | 4.00 |
| 02/01/32 | 195 | 4.00 | 02/01/33 | 200 | 4.00 |
| 02/01/34 | 210 | 4.00 | 02/01/35 | 220 | 4.00 |

CALLABLE—Bonds due 2034 - 2035 are callable in whole at any-time or in part at anytime:
 2034 - 2035 Bonds:
 02/01/2033 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$1,860,000) On Feb. 26, 2024 thru Td Securities Usa LLC.

CLINTON-GRAVEVILLE-BEARDSLEY INDEPENDENT SCHOOL DISTRICT NO. 2888, MN

New Bond Offering: General Obligation School Building, 2024-A
 ISSUED—\$25,000,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Feb. 1, 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Dorsey And Whitney LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 880 | 5.00 | 02/01/26 | 735 | 5.00 |
| 02/01/27 | 770 | 5.00 | 02/01/28 | 895 | 5.00 |
| 02/01/29 | 945 | 5.00 | 02/01/30 | 985 | 5.00 |
| 02/01/31 | 1,040 | 5.00 | 02/01/32 | 1,090 | 5.00 |
| 02/01/33 | 1,130 | 5.00 | 02/01/34 | 1,175 | 5.00 |
| 02/01/35 | 1,235 | 5.00 | 02/01/36 | 1,300 | 5.00 |
| 02/01/37 | 1,360 | 5.00 | 02/01/38 | 1,430 | 5.00 |
| 02/01/39 | 1,500 | 5.00 | 02/01/40 | 1,575 | 4.00 |
| 02/01/41 | 1,640 | 4.00 | 02/01/42 | 1,705 | 4.00 |
| 02/01/43 | 1,770 | 4.00 | 02/01/44 | 1,840 | 4.00 |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at any-time or in part at anytime:
 2033 - 2044 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$25,000,000) On Feb. 28, 2024 thru Bok Financial Securities Inc.

COOK COUNTY, MN

New Bond Offering: General Obligation, 2024-A (Bank Qualified)
 ISSUED—\$2,570,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Feb. 1, 2026 - 2040.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 130 | 4.00 | 02/01/27 | 135 | 4.00 |
| 02/01/28 | 140 | 4.00 | 02/01/29 | 145 | 4.00 |
| 02/01/30 | 150 | 4.00 | 02/01/31 | 155 | 4.00 |
| 02/01/32 | 160 | 4.00 | 02/01/33 | 165 | 4.00 |
| 02/01/34 | 175 | 4.00 | 02/01/35 | 185 | 4.00 |
| 02/01/36 | 190 | 4.00 | 02/01/37 | 200 | 4.00 |
| 02/01/38 | 205 | 4.00 | 02/01/39 | 210 | 4.00 |
| 02/01/40 | 225 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2040 are callable in whole at any-time or in part at anytime:
 2035 - 2040 Bonds:
 02/01/2034 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,570,000) On Mar. 11, 2024 thru Td Securities Usa LLC.

COTTAGE GROVE MINNESOTA, MN

New Bond Offering: General Obligation, 2024-A
 ISSUED—\$16,025,000.
 DATED DATE—Mar. 12, 2024.
 DUE—Feb. 1, 2026 - 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/26 | 600 | 5.00 | 02/01/27 | 630 | 5.00 |
| 02/01/28 | 660 | 5.00 | 02/01/29 | 690 | 5.00 |
| 02/01/30 | 725 | 5.00 | 02/01/31 | 760 | 5.00 |
| 02/01/32 | 795 | 5.00 | 02/01/33 | 835 | 5.00 |
| 02/01/34 | 880 | 5.00 | 02/01/35 | 920 | 5.00 |
| 02/01/36 | 905 | 5.00 | 02/01/37 | 950 | 5.00 |
| 02/01/38 | 990 | 5.00 | 02/01/39 | 1,045 | 5.00 |
| 02/01/40 | 1,095 | 5.00 | 02/01/41 | 655 | 4.00 |
| 02/01/42 | 680 | 4.00 | 02/01/43 | 710 | 4.00 |
| 02/01/44 | 735 | 4.00 | 02/01/45 | 765 | 4.00 |

CALLABLE—Bonds due 2035 - 2045 are callable in whole at any-time or in part at anytime:
 2035 - 2045 Bonds:
 02/01/2034 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$16,025,000) On Feb. 21, 2024 thru Bofa Securities.

DULUTH, MN

New Bond Offering: General Obligation Steam Utility Revenue, 2024-A (AMT)
 ISSUED—\$3,830,000.
 DATED DATE—Feb. 28, 2024.
 DUE—Feb. 1, 2028 - 2039, 2042, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 REGISTRAR—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/28 | 150 | 5.00 | 02/01/29 | 155 | 5.00 |
| 02/01/30 | 165 | 5.00 | 02/01/31 | 175 | 5.00 |
| 02/01/32 | 180 | 5.00 | 02/01/33 | 190 | 5.00 |
| 02/01/34 | 200 | 5.00 | 02/01/35 | 210 | 5.00 |
| 02/01/36 | 220 | 5.00 | 02/01/37 | 230 | 5.00 |
| 02/01/38 | 245 | 5.00 | 02/01/39 | 255 | 5.00 |
| 02/01/42 | 840 | 4.00 | 02/01/44 | 615 | 4.13 |

CALLABLE—Bonds due 2035 - 2039, 2042, 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2039, 2042, 2044 Bonds:
 02/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2042 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 02/01/40 | 270 | 02/01/41 | 280 | 02/01/42 | 290 |
|----------|-----|----------|-----|----------|-----|

2044 Bonds:

02/01/43 ... 300 02/01/44 ... 315
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/42 ... 98.11 02/01/44 ... 98.33
 OFFERED—(\$3,830,000) On Feb. 21, 2024 thru Fhn Financial Capital Markets.

FARMINGTON INDEPENDENT SCHOOL DISTRICT NO. 192, MN

New Bond Offering: General Obligation School Building Re-funding, 2024-A
 ISSUED—\$12,035,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1, 2025 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Dorsey And Whitney LLP.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 3,820 | 5.00 | 02/01/26 | 3,975 | 5.00 |
| 02/01/27 | 4,240 | 5.00 | | | |

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$12,035,000) On Feb. 26, 2024 thru UBS Financial Services Inc.

GOLDEN VALLEY, MN

New Bond Offering: General Obligation Improvement, 2024-A (Bank Qualified)
 ISSUED—\$3,230,000.
 DATED DATE—Apr. 9, 2024.
 DUE—Feb. 1: 2026 - 2038, 2040.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 175 | 5.00 | 02/01/27 | 185 | 5.00 |
| 02/01/28 | 190 | 5.00 | 02/01/29 | 195 | 5.00 |
| 02/01/30 | 205 | 5.00 | 02/01/31 | 210 | 5.00 |
| 02/01/32 | 220 | 5.00 | 02/01/33 | 230 | 5.00 |
| 02/01/34 | 240 | 5.00 | 02/01/35 | 245 | 5.00 |
| 02/01/36 | 205 | 5.00 | 02/01/37 | 215 | 5.00 |
| 02/01/38 | 225 | 5.00 | 02/01/40 | 490 | 4.00 |

CALLABLE—Bonds due 2035 - 2038, 2040 are callable in whole at anytime or in part at anytime:
 2035 - 2038, 2040 Bonds:
 02/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2040 Bonds:

02/01/39 240 02/01/40 250

SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$3,230,000) On Mar. 20, 2024 thru Hilltop Securities.

GRAND MEADOW INDEPENDENT SCHOOL DISTRICT NO. 495, MN

New Bond Offering: General Obligation School Building, 2024-A (Bank Qualified)
 ISSUED—\$2,300,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Feb. 1: 2025 - 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Kennedy And Graven Chartered.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 275 | 4.00 | 02/01/26 | 240 | 4.00 |
| 02/01/27 | 255 | 4.00 | 02/01/28 | 255 | 4.00 |
| 02/01/29 | 260 | 4.00 | 02/01/30 | 265 | 4.00 |
| 02/01/31 | 750 | 4.00 | | | |

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,300,000) On Mar. 12, 2024 thru Td Securities Usa LLC.

HASTINGS, MN

New Bond Offering: General Obligation Charter, 2024-A
 ISSUED—\$9,330,000.
 DATED DATE—Apr. 17, 2024.
 DUE—Feb. 1: 2025 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Northland Securities Inc.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 140 | 5.00 | 02/01/26 | 750 | 5.00 |
| 02/01/27 | 780 | 5.00 | 02/01/28 | 825 | 5.00 |
| 02/01/29 | 865 | 5.00 | 02/01/30 | 910 | 5.00 |
| 02/01/31 | 955 | 5.00 | 02/01/32 | 1,005 | 5.00 |
| 02/01/33 | 1,055 | 5.00 | 02/01/34 | 1,105 | 4.00 |
| 02/01/35 | 940 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2035 are callable in whole at anytime or in part at anytime:
 2033 - 2035 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$9,330,000) On Mar. 19, 2024 thru Hilltop Securities Inc.

HERON LAKE INDEPENDENT SCHOOL DISTRICT NO. 330, MN

New Bond Offering: General Obligation School Building, 2024-A (Bank Qualified)
 ISSUED—\$2,500,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Feb. 1: 2025 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 REGISTRAR—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 30 | 5.00 | 02/01/26 | 270 | 5.00 |
| 02/01/27 | 250 | 5.00 | 02/01/28 | 265 | 5.00 |
| 02/01/29 | 275 | 5.00 | 02/01/30 | 290 | 5.00 |
| 02/01/31 | 110 | 5.00 | 02/01/32 | 105 | 5.00 |
| 02/01/33 | 110 | 5.00 | 02/01/35 | 245 | 4.00 |
| 02/01/39 | 550 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:
 2033 - 2039 Bonds:
 02/01/2032 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2035 Bonds:

02/01/34 120 02/01/35 125
 2039 Bonds:

02/01/36 130 02/01/37 135 02/01/38 140
 02/01/39 145
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,500,000) On Mar. 20, 2024 thru Robert W Baird And Co Inc.

HIBBING, MN

New Bond Offering: General Obligation, 2024-A (Bank Qualified)
 ISSUED—\$1,935,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Fryberger Buchanan Smith And Frederick Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 255 | 5.00 | 02/01/26 | 240 | 5.00 |
| 02/01/27 | 255 | 5.00 | 02/01/28 | 260 | 5.00 |
| 02/01/29 | 285 | 5.00 | 02/01/30 | 140 | 5.00 |
| 02/01/31 | 150 | 5.00 | 02/01/32 | 115 | 5.00 |
| 02/01/33 | 115 | 4.00 | 02/01/34 | 120 | 4.00 |

CALLABLE—Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:
 2032 - 2034 Bonds:
 02/01/2031 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$1,935,000) On Feb. 21, 2024 thru Robert W Baird And Co Inc.

HILL CITY INDEPENDENT SCHOOL DISTRICT NO 2, MN

New Bond Offering: General Obligation Facilities Maintenance and Capital Facilities, 2024-A (Bank Qualified)
 ISSUED—\$3,785,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Feb. 1: 2025 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 135 | 5.00 | 02/01/26 | 115 | 5.00 |
| 02/01/27 | 130 | 5.00 | 02/01/28 | 190 | 5.00 |
| 02/01/29 | 185 | 5.00 | 02/01/30 | 200 | 5.00 |
| 02/01/31 | 210 | 5.00 | 02/01/32 | 220 | 5.00 |
| 02/01/33 | 230 | 5.00 | 02/01/34 | 235 | 4.00 |
| 02/01/35 | 250 | 4.00 | 02/01/36 | 265 | 4.00 |
| 02/01/37 | 275 | 4.00 | 02/01/38 | 560 | 4.00 |
| 02/01/39 | 585 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:
 2033 - 2039 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$3,785,000) On Mar. 13, 2024 thru Swbc Investment Services LLC.

INDEPENDENT SCHOOL DISTRICT NO 561 MINNESOTA, MN

New Bond Offering: General Obligation School Building, 2024-A
 ISSUED—\$21,350,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 855 | 5.00 | 02/01/26 | 685 | 5.00 |
| 02/01/27 | 720 | 5.00 | 02/01/28 | 755 | 5.00 |
| 02/01/29 | 790 | 5.00 | 02/01/30 | 830 | 5.00 |
| 02/01/31 | 875 | 5.00 | 02/01/32 | 915 | 5.00 |
| 02/01/33 | 960 | 5.00 | 02/01/34 | 1,010 | 5.00 |
| 02/01/35 | 1,060 | 5.00 | 02/01/36 | 1,115 | 5.00 |
| 02/01/37 | 1,170 | 4.00 | 02/01/38 | 1,215 | 4.00 |
| 02/01/39 | 1,265 | 4.00 | 02/01/40 | 1,315 | 4.00 |
| 02/01/41 | 1,370 | 4.00 | 02/01/42 | 1,425 | 4.00 |
| 02/01/43 | 1,480 | 4.00 | 02/01/44 | 1,540 | 4.00 |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2044 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/43 ... 99.60 02/01/44 ... 98.65
 OFFERED—(\$21,350,000) On Mar. 19, 2024 thru Jefferies LLC.

INVER GROVE HEIGHTS INDEPENDENT SCHOOL DISTRICT NO. 199, MN

New Bond Offering: General Obligation School Building Refunding, 2024-A
 ISSUED—\$21,360,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1: 2026 - 2033.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Kennedy And Graven Chartered.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/26 | 160 | 5.00 | 02/01/27 | 630 | 5.00 |
| 02/01/28 | 690 | 5.00 | 02/01/29 | 4,280 | 5.00 |
| 02/01/30 | 3,630 | 5.00 | 02/01/31 | 3,795 | 5.00 |
| 02/01/32 | 3,990 | 5.00 | 02/01/33 | 4,185 | 5.00 |

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$21,360,000) On Feb. 22, 2024 thru Bok Financial Securities Inc.

KASSON-MANTORVILLE INDEPENDENCE SCHOOL DISTRICT NO. 204, MN

New Bond Offering: General Obligation School Building Re-funding, 2024-A
 ISSUED—\$31,900,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Feb. 1: 2025 - 2037.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bond Trust Services Corp.
 FINANCIAL ADVISOR—Ehlers And Associates Inc.
 BOND COUNSEL—Dorsey And Whitney LLP.
 ESCROW AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 625 | 5.00 | 02/01/26 | 345 | 5.00 |
| 02/01/27 | 360 | 5.00 | 02/01/28 | 380 | 5.00 |
| 02/01/29 | 2,795 | 5.00 | 02/01/30 | 2,830 | 5.00 |
| 02/01/31 | 2,975 | 5.00 | 02/01/32 | 3,135 | 5.00 |
| 02/01/33 | 3,310 | 5.00 | 02/01/34 | 3,495 | 5.00 |
| 02/01/35 | 3,690 | 5.00 | 02/01/36 | 3,895 | 4.00 |
| 02/01/37 | 4,065 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2037 are callable in whole at any-time or in part at anytime:
 2033 - 2037 Bonds:
 02/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$31,900,000) On Feb. 26, 2024 thru Truist Securities Inc.

KERKHOVEN-MURDOCK-SUNBURG INDEPENDENT SCHOOL DISTRICT NO. 775, MN

New Bond Offering: General Obligation School Building, 2024-A
 ISSUED—\$16,915,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Dorsey And Whitney LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 320 | 5.00 | 02/01/26 | 190 | 5.00 |
| 02/01/27 | 200 | 5.00 | 02/01/28 | 205 | 5.00 |
| 02/01/29 | 205 | 5.00 | 02/01/30 | 225 | 5.00 |
| 02/01/31 | 230 | 5.00 | 02/01/32 | 245 | 5.00 |
| 02/01/33 | 265 | 5.00 | 02/01/34 | 280 | 5.00 |
| 02/01/35 | 980 | 5.00 | 02/01/36 | 1,025 | 5.00 |
| 02/01/37 | 1,080 | 5.00 | 02/01/38 | 1,415 | 5.00 |
| 02/01/39 | 1,485 | 5.00 | 02/01/40 | 1,560 | 5.00 |
| 02/01/41 | 1,635 | 5.00 | 02/01/42 | 1,720 | 4.00 |
| 02/01/43 | 1,790 | 4.00 | 02/01/44 | 1,860 | 4.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any-time or in part at anytime:
 2035 - 2044 Bonds:
 02/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$16,915,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

LUVERNE, MN

New Bond Offering: General Obligation Tax Abatement, 2024-A (Bank Qualified)
 ISSUED—\$4,200,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Feb. 1: 2026 - 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Northland Trust Services Inc.
 REGISTRAR—Northland Trust Services Inc.
 FINANCIAL ADVISOR—Northland Securities Inc.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 210 | 5.00 | 02/01/27 | 210 | 5.00 |
| 02/01/28 | 210 | 5.00 | 02/01/29 | 210 | 5.00 |
| 02/01/30 | 210 | 5.00 | 02/01/31 | 210 | 5.00 |
| 02/01/32 | 210 | 5.00 | 02/01/33 | 210 | 5.00 |
| 02/01/34 | 210 | 5.00 | 02/01/35 | 210 | 4.00 |
| 02/01/36 | 210 | 4.00 | 02/01/37 | 210 | 4.00 |
| 02/01/38 | 210 | 4.00 | 02/01/39 | 210 | 4.00 |
| 02/01/40 | 210 | 4.00 | 02/01/41 | 210 | 4.00 |
| 02/01/42 | 210 | 4.00 | 02/01/43 | 210 | 4.00 |
| 02/01/44 | 210 | 4.00 | 02/01/45 | 210 | 4.00 |

CALLABLE—Bonds due 2033 - 2045 are callable in whole at any-time or in part at anytime:
 2033 - 2045 Bonds:
 02/01/2032 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,200,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

MINNESOTA HIGHER EDUCATION FACILITIES AUTHORITY, MN

New Bond Offering: Revenue, University of St. Thomas, 2024-A
 ISSUED—\$94,440,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Oct. 1: 2035 - 2044, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—North Slope Capital Advisors.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/35 | 1,630 | 5.00 | 10/01/36 | 3,280 | 5.00 |
| 10/01/37 | 3,445 | 5.00 | 10/01/38 | 3,620 | 5.00 |
| 10/01/39 | 3,810 | 5.00 | 10/01/40 | 4,005 | 5.00 |
| 10/01/41 | 4,210 | 5.00 | 10/01/42 | 4,425 | 5.00 |
| 10/01/43 | 4,650 | 5.00 | 10/01/44 | 4,890 | 5.00 |
| 10/01/49 | 28,480 | 5.00 | 10/01/53 | 27,995 | 4.13 |

CALLABLE—Bonds due 2035 - 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2049, 2053 Bonds:
 10/01/2032 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2049 Bonds:
 10/01/45 ... 5,140 10/01/46 ... 5,405 10/01/47 ... 5,680
 10/01/48 ... 5,975 10/01/49 ... 6,280
 2053 Bonds:
 10/01/50 ... 6,570 10/01/51 ... 6,850 10/01/52 ... 7,135
 10/01/53 ... 7,440

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/53 ... 96.93
 OFFERED—(\$94,440,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Revenue, University of St Thomas, 2024 B-2

ISSUED—\$25,000,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Oct. 1: 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—North Slope Capital Advisors.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 REMARKETING AGENT—Rbc Capital Markets.
 TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/53 | 25,000 | 5.00 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2053 are callable in whole at anytime or in part at anytime:
 2053 Bonds:
 04/01/2029 ... 100
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 OFFERED—(\$25,000,000) On Mar. 6, 2024 thru Rbc Capital Markets.

New Bond Offering: Taxable Revenue, University of St. Thomas, 2024-C (Taxable)

ISSUED—\$14,950,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Oct. 1: 2030 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—North Slope Capital Advisors.
 BOND COUNSEL—Taft Stettinius And Hollister LLP.
 TENDER AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/30 | 2,435 | 4.87 | 10/01/31 | 2,560 | 4.87 |
| 10/01/32 | 2,685 | 4.90 | 10/01/33 | 2,820 | 4.93 |
| 10/01/34 | 2,965 | 4.99 | 10/01/35 | 1,485 | 5.08 |

CALLABLE—Bonds due 2033 - 2035 are callable in whole at any-time or in part at anytime:
 2033 - 2035 Bonds:
 10/01/2032 ... 100
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 OFFERED—(\$14,950,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Revenue, University of St. Thomas, 2024 B-1

ISSUED-\$25,000,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Oct. 1: 2053.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-North Slope Capital Advisors.
 BOND COUNSEL-Taft Stettinius And Hollister LLP.
 REMARKETING AGENT-Rbc Capital Markets LLC.
 TENDER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/53 | 25,000 | 5.00 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2053 are callable in whole at anytime or in part at anytime:
 2053 Bonds:
 04/01/2027... 100
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.
 OFFERED-(\$25,000,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC.

MINNESOTA HOUSING FINANCE AGENCY, MN
New Bond Offering: Residential Housing Finance, 2024-D (Taxable)
 ISSUED-\$60,000,000.
 DATED DATE-Mar. 28, 2024.
 DUE-July 1: 2034, 2039, 2045, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Computershare Trust Co NA.
 PAYING AGENT-Computershare Trust Co NA.
 FINANCIAL ADVISOR-Csg Advisors Inc.
 BOND COUNSEL-Kutak Rock LLP.
 TRANSFER AGENT-Computershare Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/34 | 15,735 | 4.94 | 07/01/39 | 9,250 | 5.35 |
| 07/01/45 | 14,885 | 5.54 | 07/01/54 | 20,130 | 6.25 |

CALLABLE-Bonds due 2034, 2039, 2045, 2054 are callable in whole at anytime or in part at anytime:
 2034, 2039, 2045, 2054 Bonds:
 07/01/2033... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2034 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-----|
| 01/01/25 | 585 | 07/01/25 | 605 | 01/01/26 | 620 |
| 07/01/26 | 640 | 01/01/27 | 660 | 07/01/27 | 680 |
| 01/01/28 | 700 | 07/01/28 | 720 | 01/01/29 | 740 |
| 07/01/29 | 760 | 01/01/30 | 785 | 07/01/30 | 810 |
| 01/01/31 | 830 | 07/01/31 | 860 | 01/01/32 | 885 |
| 07/01/32 | 910 | 01/01/33 | 940 | 07/01/33 | 970 |
| 01/01/34 | 1,000 | 07/01/34 | 1,035 | | |

2039 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/35 | 795 | 07/01/35 | 820 | 01/01/36 | 850 |
| 07/01/36 | 875 | 01/01/37 | 905 | 07/01/37 | 935 |
| 01/01/38 | 970 | 07/01/38 | 1,000 | 01/01/39 | 1,035 |
| 07/01/39 | 1,065 | | | | |

2045 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/40 | 1,105 | 07/01/40 | 1,140 | 01/01/41 | 1,180 |
| 07/01/41 | 1,220 | 01/01/42 | 1,260 | 07/01/42 | 1,305 |
| 01/01/43 | 1,350 | 07/01/43 | 1,395 | 01/01/44 | 1,440 |
| 07/01/44 | 1,490 | 01/01/45 | 1,540 | 07/01/45 | 1,460 |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 07/01/50 | 450 | 01/01/51 | 2,320 | 07/01/51 | 2,400 |
| 01/01/52 | 2,485 | 07/01/52 | 2,570 | 01/01/53 | 2,660 |
| 07/01/53 | 2,755 | 01/01/54 | 2,825 | 07/01/54 | 1,665 |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Single/Multi-Family Housing.
 OFFERED-(\$60,000,000) On Mar. 11, 2024 thru Rbc Capital Markets LLC.

NORTHERN MUNICIPAL POWER AGENCY, MN
New Bond Offering: Electric System Revenue Refunding, 2024
 ISSUED-\$19,645,000.
 DATED DATE-Apr. 3, 2024.
 DUE-Jan. 1: 2025 - 2031.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL-Katten Muchin Rosenman LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/25 | 2,415 | 5.00 | 01/01/26 | 2,530 | 5.00 |
| 01/01/27 | 2,660 | 5.00 | 01/01/28 | 2,795 | 5.00 |
| 01/01/29 | 2,930 | 5.00 | 01/01/30 | 3,080 | 5.00 |
| 01/01/31 | 3,235 | 5.00 | | | |

SECURITY-Revenue.
 PURPOSE-Public Power.
 OFFERED-(\$19,645,000) On Mar. 13, 2024 thru Bofa Securities Inc.

RICHFIELD INDEPENDENT SCHOOL DISTRICT NO. 280, MN
New Bond Offering: General Obligation Capital Facilities, 2024-A (Bank Qualified)
 ISSUED-\$2,335,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Feb. 1: 2026 - 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bond Trust Services Corp.
 REGISTRAR-Bond Trust Services Corp.
 FINANCIAL ADVISOR-Ehlers And Associates Inc.
 BOND COUNSEL-Kennedy And Graven Chartered.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 120 | 5.00 | 02/01/27 | 125 | 5.00 |
| 02/01/28 | 130 | 5.00 | 02/01/29 | 140 | 5.00 |
| 02/01/30 | 145 | 5.00 | 02/01/31 | 155 | 5.00 |
| 02/01/32 | 160 | 5.00 | 02/01/33 | 170 | 5.00 |
| 02/01/34 | 175 | 5.00 | 02/01/35 | 185 | 5.00 |
| 02/01/36 | 195 | 4.00 | 02/01/37 | 205 | 4.00 |
| 02/01/38 | 210 | 4.00 | 02/01/39 | 220 | 4.00 |

CALLABLE-Bonds due 2033 - 2039 are callable in whole at anytime or in part at anytime:
 2033 - 2039 Bonds:
 02/01/2032... 100
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$2,335,000) On Mar. 4, 2024 thru Baird.

SAUK RAPIDS-RICE INDEPENDENT SCHOOL DISTRICT NO. 47, MN
New Bond Offering: General Obligation School Building Refunding, 2024-A
 ISSUED-\$9,220,000.
 DATED DATE-Mar. 21, 2024.
 DUE-Feb. 1: 2025 - 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bond Trust Services Corp.
 FINANCIAL ADVISOR-Ehlers And Associates Inc.
 BOND COUNSEL-Dorsey And Whitney LLP.
 ESCROW AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %
 02/01/25.....4,580 5.00 02/01/26.....4,640 5.00
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$9,220,000) On Feb. 26, 2024 thru JP Morgan Securities LLC.

SPRING LAKE PARK, MN
New Bond Offering: General Obligation Capital Improvement Plan, 2024-A (Bank Qualified)
 ISSUED-\$7,650,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Feb. 1: 2026 - 2045.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Northland Trust Services Inc.
 REGISTRAR-Northland Trust Services Inc.
 FINANCIAL ADVISOR-Northland Securities Inc.
 BOND COUNSEL-Kennedy And Graven Chartered.
 TRANSFER AGENT-Northland Trust Services Inc.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/26 | 240 | 5.00 | 02/01/27 | 250 | 5.00 |
| 02/01/28 | 260 | 5.00 | 02/01/29 | 275 | 5.00 |
| 02/01/30 | 290 | 5.00 | 02/01/31 | 305 | 5.00 |
| 02/01/32 | 320 | 5.00 | 02/01/33 | 335 | 5.00 |
| 02/01/34 | 350 | 5.00 | 02/01/35 | 370 | 5.00 |
| 02/01/36 | 390 | 4.00 | 02/01/37 | 405 | 4.00 |
| 02/01/38 | 420 | 4.00 | 02/01/39 | 435 | 4.00 |
| 02/01/40 | 455 | 4.00 | 02/01/41 | 470 | 4.00 |
| 02/01/42 | 490 | 4.00 | 02/01/43 | 510 | 4.00 |
| 02/01/44 | 530 | 4.00 | 02/01/45 | 550 | 4.00 |

CALLABLE-Bonds due 2033 - 2045 are callable in whole at anytime or in part at anytime:
 2033 - 2045 Bonds:
 02/01/2032... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$7,650,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

ST. FRANCIS INDEPENDENT SCHOOL DISTRICT NO. 15, MN
New Bond Offering: General Obligation School Building Refunding, 2024-A
 ISSUED-\$18,475,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Feb. 1: 2025, 2033 - 2037.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pma Securities LLC.
 BOND COUNSEL-Dorsey And Whitney LLP.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 140 | 4.00 | 02/01/33 | 3,350 | 4.00 |
| 02/01/34 | 3,505 | 4.00 | 02/01/35 | 3,660 | 4.00 |
| 02/01/36 | 3,825 | 4.00 | 02/01/37 | 3,995 | 4.00 |

CALLABLE-Bonds due 2033 - 2037 are callable in whole at anytime or in part at anytime:
 2033 - 2037 Bonds:
 02/01/2032... 100
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$18,475,000) On Feb. 26, 2024 thru BNY Mellon Capital Markets LLC.

UNIVERSITY OF MINNESOTA, MN
New Bond Offering: General Obligation Refunding, 2024-B
 ISSUED-\$43,825,000.
 DATED DATE-Mar. 27, 2024.
 DUE-Feb. 1: 2025 - 2038.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR–Janney Montgomery Scott LLC.
 BOND COUNSEL–Dorsey And Whitney LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 2,545 | 5.00 | 02/01/26 | 2,330 | 5.00 |
| 02/01/27 | 2,445 | 5.00 | 02/01/28 | 2,570 | 5.00 |
| 02/01/29 | 2,695 | 5.00 | 02/01/30 | 2,835 | 5.00 |
| 02/01/31 | 2,975 | 5.00 | 02/01/32 | 3,125 | 5.00 |
| 02/01/33 | 3,280 | 5.00 | 02/01/34 | 3,440 | 5.00 |
| 02/01/35 | 3,615 | 5.00 | 02/01/36 | 3,800 | 5.00 |
| 02/01/37 | 3,985 | 5.00 | 02/01/38 | 4,185 | 5.00 |

CALLABLE–Bonds due 2035 - 2038 are callable in whole at any-time or in part at anytime:
 2035 - 2038 Bonds:
 02/01/2034 ... 100
 SECURITY–Revenue.
 PURPOSE–Higher Education.
 OFFERED–(\$43,825,000) On Mar. 19, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation Refunding, 2024-A
 ISSUED–\$106,680,000.
 DATED DATE–Mar. 27, 2024.
 DUE–Jan. 1: 2025 - 2044.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 FINANCIAL ADVISOR–Janney Montgomery Scott LLC.
 BOND COUNSEL–Dorsey And Whitney LLP.
 TRANSFER AGENT–US Bank Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–I&J 1 (July 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/25 | 4,765 | 5.00 | 01/01/26 | 3,730 | 5.00 |
| 01/01/27 | 3,915 | 5.00 | 01/01/28 | 4,110 | 5.00 |
| 01/01/29 | 4,315 | 5.00 | 01/01/30 | 4,530 | 5.00 |
| 01/01/31 | 4,760 | 5.00 | 01/01/32 | 4,995 | 5.00 |
| 01/01/33 | 5,245 | 5.00 | 01/01/34 | 5,510 | 5.00 |
| 01/01/35 | 4,835 | 5.00 | 01/01/36 | 5,075 | 5.00 |
| 01/01/37 | 5,330 | 5.00 | 01/01/38 | 5,595 | 5.00 |
| 01/01/39 | 5,875 | 5.00 | 01/01/40 | 6,170 | 5.00 |
| 01/01/41 | 6,480 | 5.00 | 01/01/42 | 6,800 | 5.00 |
| 01/01/43 | 7,145 | 5.00 | 01/01/44 | 7,500 | 5.00 |

CALLABLE–Bonds due 2035 - 2044 are callable in whole at any-time or in part at anytime:
 2035 - 2044 Bonds:
 01/01/2034 ... 100
 SECURITY–Revenue.
 PURPOSE–Higher Education.
 OFFERED–(\$106,680,000) On Feb. 27, 2024 thru Bofa Securities Inc.

WABASHA-KELLOGG INDEPENDENT SCHOOL DISTRICT NO. 811, MN
New Bond Offering: General Obligation School Building, 2024-A
 ISSUED–\$16,200,000.
 DATED DATE–Mar. 14, 2024.
 DUE–Feb. 1: 2025 - 2044.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bond Trust Services Corp.
 FINANCIAL ADVISOR–Ehlers And Associates Inc.
 BOND COUNSEL–Kennedy And Graven Chartered.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 1 (Feb. 1, 2025–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/25 | 290 | 5.00 | 02/01/26 | 275 | 5.00 |
| 02/01/27 | 250 | 5.00 | 02/01/28 | 305 | 5.00 |
| 02/01/29 | 325 | 5.00 | 02/01/30 | 330 | 5.00 |
| 02/01/31 | 350 | 5.00 | 02/01/32 | 680 | 5.00 |
| 02/01/33 | 685 | 5.00 | 02/01/34 | 715 | 5.00 |
| 02/01/35 | 975 | 5.00 | 02/01/36 | 1,025 | 5.00 |
| 02/01/37 | 1,075 | 5.00 | 02/01/38 | 1,130 | 4.00 |
| 02/01/39 | 1,175 | 4.00 | 02/01/40 | 1,220 | 4.00 |
| 02/01/41 | 1,270 | 4.00 | 02/01/42 | 1,320 | 4.00 |
| 02/01/43 | 1,375 | 4.00 | 02/01/44 | 1,430 | 4.00 |

CALLABLE–Bonds due 2033 - 2044 are callable in whole at any-time or in part at anytime:
 2033 - 2044 Bonds:

02/01/2032 ... 100
 SECURITY–Unlimited Tax G.o..
 GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$16,200,000) On Feb. 21, 2024 thru Fidelity Capital Markets.

WACONIA INDEPENDENT SCHOOL DISTRICT NO. 110, MN
New Bond Offering: General Obligation Facilities Maintenance and Tax Abatement, Waconia Public Schools, 2024-A (Bank Qualified)
 ISSUED–\$6,010,000.
 DATED DATE–Mar. 14, 2024.
 DUE–Feb. 1: 2037 - 2044.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 FINANCIAL ADVISOR–Pma Securities LLC.
 BOND COUNSEL–Dorsey And Whitney LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/37 | 250 | 4.00 | 02/01/38 | 260 | 4.00 |
| 02/01/39 | 270 | 4.00 | 02/01/40 | 965 | 4.00 |
| 02/01/41 | 1,005 | 4.00 | 02/01/42 | 1,045 | 4.00 |
| 02/01/43 | 1,085 | 4.00 | 02/01/44 | 1,130 | 4.00 |

CALLABLE–Bonds due 2037 - 2044 are callable in whole at any-time or in part at anytime:
 2037 - 2044 Bonds:
 02/01/2032 ... 100
 SECURITY–Unlimited Tax G.o..
 GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$6,010,000) On Feb. 22, 2024 thru Northland Securities Inc.

WADENA CITY MINNESOTA, MN
New Bond Offering: Revenue, Wadena Cancer Center Project, 2024-B (Taxable)
 ISSUED–\$515,000.
 DATED DATE–Mar. 14, 2024.
 DUE–Dec. 1: 2029.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–US Bank Trust Co NA.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 BOND COUNSEL–Dorsey And Whitney LLP.
 TRANSFER AGENT–US Bank Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 12/01/29 | 515 | 5.50 |

SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2029 Bonds:
 12/01/26 120 12/01/27 125 12/01/28 130
 12/01/29 140
 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Loan Agreement.
 PURPOSE–Hospitals.
 OFFERED–(\$515,000) On Mar. 5, 2024 thru Bc Ziegler And Co.

New Bond Offering: Revenue, Wadena Cancer Center Project, 2024-A
 ISSUED–\$19,960,000.
 DATED DATE–Mar. 14, 2024.
 DUE–Dec. 1: 2026 - 2034, 2045.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–US Bank Trust Co NA.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 BOND COUNSEL–Dorsey And Whitney LLP.
 TRANSFER AGENT–US Bank Trust Co NA.
 DEPOSITORY–Depository Trust Company.

INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|--------|------|
| 12/01/26 | 495 | 5.00 | 12/01/27 | 525 | 5.00 |
| 12/01/28 | 550 | 5.00 | 12/01/29 | 575 | 5.00 |
| 12/01/30 | 755 | 5.00 | 12/01/31 | 790 | 5.00 |
| 12/01/32 | 830 | 5.00 | 12/01/33 | 870 | 5.00 |
| 12/01/34 | 915 | 5.00 | 12/01/45 | 13,655 | 5.00 |

CALLABLE–Bonds due 2034, 2045 are callable in whole at any-time or in part at anytime:
 2034, 2045 Bonds:
 06/01/2034 ... 100
 SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2045 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 12/01/35 | 960 | 12/01/36 | 1,010 | 12/01/37 | 1,060 |
| 12/01/38 | 1,115 | 12/01/39 | 1,170 | 12/01/40 | 1,225 |
| 12/01/41 | 1,290 | 12/01/42 | 1,350 | 12/01/43 | 1,420 |
| 12/01/44 | 1,490 | 12/01/45 | 1,565 | | |

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Loan Agreement.
 PURPOSE–Hospitals.
 OFFERED–(\$19,960,000) On Mar. 5, 2024 thru Bc Ziegler And Co.

WARREN, ALVARADO, OSLO INDEPENDENT SCHOOL DISTRICT NO. 2176, MN
New Bond Offering: General Obligation Facilities Maintenance, 2024-A (Bank Qualified)
 ISSUED–\$1,060,000.
 DATED DATE–Mar. 14, 2024.
 DUE–Feb. 1: 2025 - 2037.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bond Trust Services Corp.
 FINANCIAL ADVISOR–Ehlers And Associates Inc.
 BOND COUNSEL–Kennedy And Graven Chartered.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 1 (Feb. 1, 2025–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 70 | 4.00 | 02/01/26 | 65 | 4.00 |
| 02/01/27 | 70 | 4.00 | 02/01/28 | 70 | 4.00 |
| 02/01/29 | 75 | 4.00 | 02/01/30 | 75 | 4.00 |
| 02/01/31 | 80 | 4.00 | 02/01/32 | 85 | 4.00 |
| 02/01/33 | 85 | 4.00 | 02/01/34 | 90 | 4.00 |
| 02/01/35 | 95 | 4.00 | 02/01/36 | 100 | 4.00 |
| 02/01/37 | 100 | 4.00 | | | |

CALLABLE–Bonds due 2033 - 2037 are callable in whole at any-time or in part at anytime:
 2033 - 2037 Bonds:
 02/01/2032 ... 100
 SECURITY–Unlimited Tax G.o..
 GUARANTOR–Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$1,060,000) On Feb. 21, 2024 thru Td Securities Usa LLC.

WASHINGTON COUNTY COMMUNITY DEVELOPMENT AGENCY, MN
New Bond Offering: Multifamily Housing Revenue, Cottage Grove Bluestem Project, 2024
 ISSUED–\$8,220,000.
 DATED DATE–Mar. 22, 2024.
 DUE–Sept. 1: 2026.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–US Bank Trust Co NA.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 BOND COUNSEL–Kutak Rock LLP.
 REMARKETING AGENT–Colliers Securities LLC.
 TENDER AGENT–US Bank Trust Co NA.
 TRANSFER AGENT–US Bank Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 09/01/26 | 8,220 | 3.68 |

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:
2026 Bonds:
03/01/2025... 100
SECURITY-Loan Agreement.
PURPOSE-Multi-Family Housing.
OFFERED-(\$8,220,000) On Mar. 18, 2024 thru Colliers Securities LLC.

WINTHROP, MN

New Bond Offering: General Obligation, 2024-A (Bank Qualified)
ISSUED-\$5,260,000.
DATED DATE-May 1, 2024.
DUE-Feb. 1: 2026 - 2045.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.
FINANCIAL ADVISOR-David Drown Associates Inc.
BOND COUNSEL-Taft Stettinius And Hollister LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
02/01/26 190 3.50 02/01/27 195 3.50
02/01/28 205 3.50 02/01/29 210 3.50
02/01/30 215 3.50 02/01/31 220 3.50
02/01/32 230 3.50 02/01/33 235 3.50
02/01/34 245 3.50 02/01/35 250 3.50
02/01/36 260 3.50 02/01/37 265 3.50
02/01/38 280 3.50 02/01/39 285 3.60
02/01/40 295 3.65 02/01/41 310 3.70
02/01/42 320 3.75 02/01/43 335 3.80
02/01/44 350 3.85 02/01/45 365 3.90
CALLABLE-Bonds due 2033 - 2045 are callable in whole at anytime or in part at anytime:
2033 - 2045 Bonds:
02/01/2032... 100
SECURITY-Double Barreled.
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2045).
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$5,260,000) On Mar. 25, 2024 thru Northland Securities Inc.

MISSISSIPPI
MISSISSIPPI DEVELOPMENT BANK, MS

New Bond Offering: Special Obligation, Petal School District General Obligation Bond, 2024
ISSUED-\$36,600,000.
DATED DATE-Apr. 9, 2024.
DUE-May 1: 2025 - 2044, 2049, 2052.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Regions Bank.
PAYING AGENT-Regions Bank.
REGISTRAR-Regions Bank.
FINANCIAL ADVISOR-Munigroup LLC.
BOND COUNSEL-Young Law Group Pllc.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
05/01/25 265 5.00 05/01/26 310 5.00
05/01/27 355 5.00 05/01/28 405 5.00
05/01/29 455 5.00 05/01/30 515 5.00
05/01/31 570 5.00 05/01/32 635 5.00
05/01/33 700 5.00 05/01/34 770 5.00
05/01/35 840 5.00 05/01/36 920 5.00
05/01/37 1,005 5.00 05/01/38 1,090 5.00
05/01/39 1,180 5.00 05/01/40 1,280 5.00
05/01/41 1,385 5.00 05/01/42 1,490 5.00
05/01/43 1,605 5.00 05/01/44 1,730 5.00
05/01/49 10,710 5.00 05/01/52 8,385 5.00
CALLABLE-Bonds due 2035 - 2044, 2049, 2052 are callable in whole at anytime or in part at anytime:
2035 - 2044, 2049, 2052 Bonds:
05/01/2034... 100
SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2049 Bonds:

05/01/45... 1,855 05/01/46... 1,990 05/01/47... 2,135
05/01/48... 2,285 05/01/49... 2,445
2052 Bonds:
05/01/50... 2,615 05/01/51... 2,790 05/01/52... 2,980
SECURITY-Revenue.
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044, 2049, 2052).
PURPOSE-Primary/Secondary Education.
OFFERED-(\$36,600,000) On Mar. 19, 2024 thru Raymond James And Associates Inc.

New Bond Offering: Special Obligation, Oxford School District General Obligation Bond Prj, 2024
ISSUED-\$37,000,000.
DATED DATE-Mar. 27, 2024.
DUE-Apr. 1: 2026 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Regions Bank.
PAYING AGENT-Regions Bank.
REGISTRAR-Regions Bank.
FINANCIAL ADVISOR-Munigroup LLC.
BOND COUNSEL-Young Law Group Pllc.
TRANSFER AGENT-Regions Bank.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
04/01/26 650 5.00 04/01/27 900 5.00
04/01/28 1,175 5.00 04/01/29 1,450 5.00
04/01/32 2,400 5.00 04/01/33 2,700 5.00
04/01/34 3,000 5.00 04/01/35 1,300 5.00
04/01/36 1,475 5.00 04/01/37 1,725 5.00
04/01/38 1,975 5.00 04/01/39 4,925 5.00
04/01/40 2,250 5.00 04/01/41 2,450 5.00
04/01/42 2,650 5.00 04/01/43 2,875 5.00
04/01/44 3,100 4.00
CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
2035 - 2044 Bonds:
04/01/2034... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
04/01/44... 99.73
OFFERED-(\$37,000,000) On Mar. 1, 2024 thru Raymond James And Associates Inc.

New Bond Offering: Special Obligation, Mississippi Public Improvement General Obligation, 2024
ISSUED-\$12,000,000.
DATED DATE-Mar. 14, 2024.
DUE-Sept. 1: 2025 - 2040, 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Peoples Bank.
PAYING AGENT-Peoples Bank.
REGISTRAR-Peoples Bank.
FINANCIAL ADVISOR-Government Consultants Inc.
BOND COUNSEL-Butler Snow LLP.
TRANSFER AGENT-Peoples Bank.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
09/01/25 60 5.00 09/01/26 60 5.00
09/01/27 60 5.00 09/01/28 60 5.00
09/01/29 120 5.00 09/01/30 120 5.00
09/01/31 180 5.00 09/01/32 660 5.00
09/01/33 900 5.00 09/01/34 1,020 5.00
09/01/35 1,140 5.00 09/01/36 1,140 5.00
09/01/37 1,380 5.00 09/01/38 1,380 5.00
09/01/39 1,380 5.00 09/01/40 1,140 5.00
09/01/44 1,200 4.00
CALLABLE-Bonds due 2034 - 2040, 2044 are callable in whole at anytime or in part at anytime:
2034 - 2040, 2044 Bonds:
09/01/2033... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
2044 Bonds:

09/01/41 300 09/01/42 300 09/01/43 300
09/01/44 300
SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/44... 99.58
OFFERED-(\$12,000,000) On Feb. 22, 2024 thru Raymond James And Associates Inc.

MISSOURI
CAMERON, MO

New Bond Offering: Certificates of Participation, 2024 (Bank Qualified)
ISSUED-\$3,050,000.
DATED DATE-Mar. 7, 2024.
DUE-Dec. 1: 2024 - 2027, 2030.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Umb Bank NA.
PAYING AGENT-Umb Bank NA.
REGISTRAR-Umb Bank NA.
BOND COUNSEL-Gilmore And Bell PC.
TRANSFER AGENT-Umb Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/01/24 405 5.00 12/01/25 390 5.00
12/01/26 410 5.00 12/01/27 435 5.00
12/01/30 1,410 3.38
CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime:
2030 Bonds:
12/01/2027... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2030 Bonds:
12/01/28 455 12/01/29 470 12/01/30 485
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Lease/rent.
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/30... 98.96
OFFERED-(\$3,050,000) On Feb. 29, 2024 thru Da Davidson And Co.

COLUMBIA SCHOOL DISTRICT (Boone County), MO

New Bond Offering: General Obligation Improvement, 2024
ISSUED-\$40,000,000.
DATED DATE-Mar. 28, 2024.
DUE-Mar. 1: 2025 - 2044.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Umb Bank NA.
FINANCIAL ADVISOR-Piper Sandler And Co.
BOND COUNSEL-Gilmore And Bell PC.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
03/01/25 4,500 5.00 03/01/26 4,750 5.00
03/01/27 3,500 5.00 03/01/28 4,000 5.00
03/01/29 1,000 5.00 03/01/30 1,000 5.00
03/01/31 1,000 5.00 03/01/32 1,000 5.00
03/01/33 1,000 5.00 03/01/34 1,000 5.00
03/01/35 1,000 4.00 03/01/36 1,500 4.00
03/01/37 1,575 4.00 03/01/38 1,655 4.00
03/01/39 1,735 4.00 03/01/40 1,805 4.00
03/01/41 1,875 4.00 03/01/42 1,955 4.00
03/01/43 2,035 4.00 03/01/44 2,115 4.00
CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
2033 - 2044 Bonds:
03/01/2032... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$40,000,000) On Mar. 13, 2024 thru Raymond James And Associates Inc.

GLADSTONE, MO

New Bond Offering: Certificates of Participation, 2024-A ISSUED-\$20,705,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Mar. 1: 2025 - 2042, 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Security Bank of Kansas City.
 PAYING AGENT-Security Bank of Kansas City.
 REGISTRAR-Security Bank of Kansas City.
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL-Armstrong Teasdale LLP.
 TRANSFER AGENT-Security Bank of Kansas City.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/25 | 525 | 5.00 | 03/01/26 | 545 | 5.00 |
| 03/01/27 | 575 | 5.00 | 03/01/28 | 595 | 5.00 |
| 03/01/29 | 630 | 5.00 | 03/01/30 | 665 | 5.00 |
| 03/01/31 | 695 | 5.00 | 03/01/32 | 725 | 5.00 |
| 03/01/33 | 1,075 | 5.00 | 03/01/34 | 1,135 | 5.00 |
| 03/01/35 | 1,090 | 5.00 | 03/01/36 | 1,150 | 5.00 |
| 03/01/37 | 1,210 | 5.00 | 03/01/38 | 1,265 | 5.00 |
| 03/01/39 | 1,330 | 4.00 | 03/01/40 | 1,385 | 4.00 |
| 03/01/41 | 1,445 | 4.00 | 03/01/42 | 1,490 | 4.00 |
| 03/01/44 | 3,175 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2042, 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2042, 2044 Bonds:
 03/01/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2044 Bonds:

03/01/43 ... 1,555 03/01/44 ... 1,620
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$20,705,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

GRANDVIEW, MO

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED-\$7,000,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Mar. 1: 2025 - 2026, 2030 - 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Piper Sandler And Co.
 BOND COUNSEL-Gilmore And Bell PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 200 | 5.25 | 03/01/26 | 200 | 5.25 |
| 03/01/30 | 45 | 5.25 | 03/01/31 | 70 | 5.25 |
| 03/01/32 | 145 | 5.25 | 03/01/33 | 190 | 5.25 |
| 03/01/34 | 680 | 5.25 | 03/01/35 | 500 | 4.50 |
| 03/01/36 | 525 | 4.25 | 03/01/37 | 550 | 4.00 |
| 03/01/38 | 580 | 4.00 | 03/01/39 | 610 | 4.00 |
| 03/01/40 | 635 | 4.00 | 03/01/41 | 660 | 4.00 |
| 03/01/42 | 690 | 4.00 | 03/01/43 | 720 | 4.00 |

CALLABLE-Bonds due 2031 - 2043 are callable in whole at anytime or in part at anytime:
 2031 - 2043 Bonds:
 03/01/2030 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$7,000,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

HAZELWOOD SCHOOL DISTRICT (St. Louis County), MO

New Bond Offering: General Obligation Refunding and Improvement, 2024
 ISSUED-\$48,815,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Mar. 1: 2025 - 2027, 2031 - 2032.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Gilmore And Bell PC.
 BOND COUNSEL-White Coleman And Associates LLC.
 BOND COUNSEL-St Louis.
 ESCROW AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/25 | 12,910 | 5.00 | 03/01/26 | 15,430 | 5.00 |
| 03/01/27 | 5,565 | 5.00 | 03/01/31 | 5,090 | 5.00 |
| 03/01/32 | 9,820 | 5.00 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$48,815,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc.

HICKMAN MILLS C-1 SCHOOL DISTRICT (Jackson County), MO

New Bond Offering: General Obligation Refunding, 2024
 ISSUED-\$20,495,000.
 DATED DATE-Apr. 4, 2024.
 DUE-Mar. 1: 2025 - 2032.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Hardwick Law Firm LLC.
 ESCROW AGENT-Bokf NA.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/25 | 1,465 | 4.00 | 03/01/26 | 2,315 | 4.00 |
| 03/01/27 | 5,500 | 4.00 | 03/01/28 | 3,285 | 4.00 |
| 03/01/29 | 1,995 | 4.00 | 03/01/30 | 1,890 | 4.00 |
| 03/01/31 | 1,970 | 4.00 | 03/01/32 | 2,075 | 4.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$20,495,000) On Mar. 21, 2024 thru Stifel Nicolaus And Co Inc.

JACKSON COUNTY REORGANIZED SCHOOL DISTRICT NO. 4 (Blue Springs), MO

New Bond Offering: General Obligation School Building and Refunding, 2024
 ISSUED-\$130,970,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Mar. 1: 2025 - 2040, 2042 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Gilmore And Bell PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/25 | 5,345 | 4.00 | 03/01/26 | 9,895 | 4.00 |
| 03/01/27 | 11,640 | 4.00 | 03/01/28 | 9,465 | 4.00 |
| 03/01/29 | 9,230 | 5.00 | 03/01/30 | 4,345 | 5.00 |
| 03/01/31 | 4,900 | 5.00 | 03/01/32 | 5,560 | 5.00 |
| 03/01/33 | 5,940 | 5.00 | 03/01/34 | 1,060 | 5.00 |
| 03/01/35 | 1,735 | 5.50 | 03/01/36 | 2,545 | 5.50 |
| 03/01/37 | 3,970 | 5.50 | 03/01/38 | 1,525 | 5.50 |
| 03/01/39 | 2,480 | 5.50 | 03/01/40 | 3,550 | 5.50 |
| 03/01/42 | 15,920 | 5.50 | 03/01/43 | 15,930 | 5.50 |
| 03/01/44 | 15,935 | 5.50 | | | |

CALLABLE-Bonds due 2035 - 2040, 2042 - 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2040, 2042 - 2044 Bonds:
 03/01/2034 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$130,970,000) On Mar. 11, 2024 thru Stifel Nicolaus And Co Inc.

LEE'S SUMMIT, MO

New Bond Offering: General Obligation, 2024-A
 ISSUED-\$24,685,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Apr. 1: 2026 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Columbia Capital Management LLC.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/26 | 8,500 | 5.00 | 04/01/27 | 6,000 | 5.00 |
| 04/01/28 | 1,250 | 5.00 | 04/01/29 | 1,315 | 5.00 |
| 04/01/30 | 1,380 | 5.00 | 04/01/31 | 1,450 | 5.00 |
| 04/01/32 | 1,525 | 5.00 | 04/01/33 | 1,600 | 5.00 |
| 04/01/34 | 1,665 | 4.00 | | | |

CALLABLE-Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:
 2033 - 2034 Bonds:
 04/01/2032 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$24,685,000) On Mar. 12, 2024 thru UBS Financial Services Inc.

MISSOURI ASSOCIATION OF RURAL EDUCATION, MO

New Bond Offering: Lease Certificates of Participation, 2024 (Bank Qualified)
 ISSUED-\$8,000,000.
 DATED DATE-Mar. 5, 2024.
 DUE-Apr. 15: 2027 - 2035, 2037 - 2040.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bokf NA.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Armstrong Teasdale LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 04/15/27 | 435 | 5.00 | 04/15/28 | 450 | 5.00 |
| 04/15/29 | 475 | 5.00 | 04/15/30 | 500 | 5.00 |
| 04/15/31 | 500 | 5.00 | 04/15/32 | 530 | 5.00 |
| 04/15/33 | 550 | 5.00 | 04/15/34 | 575 | 5.00 |
| 04/15/35 | 600 | 5.00 | 04/15/37 | 1,275 | 4.00 |
| 04/15/38 | 685 | 4.00 | 04/15/39 | 700 | 4.00 |
| 04/15/40 | 725 | 4.00 | | | |

CALLABLE-Bonds due 2030 - 2035, 2037 - 2040 are callable in whole at anytime or in part at anytime:
 2030 - 2035, 2037 - 2040 Bonds:
 04/15/2029 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):
 2037 Bonds:

04/15/36 ... 625 04/15/37 ... 650
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/15/38 ... 99.14 04/15/39 ... 98.33 04/15/40 ... 97.67
 OFFERED-(\$8,000,000) On Feb. 21, 2024 thru L J Hart And Co.

NORMANDY SCHOOLS COLLABORATIVE JOINT EXECUTIVE GOVERNING BOARD ST. LOUIS COUNTY, MO

New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified)
 ISSUED-\$7,465,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Mar. 1: 2025 - 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Gilmore And Bell PC.
 ESCROW AGENT-Umb Bank NA.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %
 03/01/25 2,925 5.00 03/01/26 3,025 5.00
 03/01/27 1,515 5.00
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$7,465,000) On Mar. 12, 2024 thru Stifel Nicolaus
 And Co Inc.

OZARK FIRE PROTECTION DISTRICT, MO

New Bond Offering: General Obligation, 2024 (Bank Quali-
 fied)
 ISSUED—\$3,980,000.
 DATED DATE—Mar. 5, 2024.
 DUE—Mar. 1: 2025 - 2026, 2042 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 BOND COUNSEL—Gilmore And Bell PC.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/25 | 500 | 5.00 | 03/01/26 | 45 | 4.00 |
| 03/01/42 | 450 | 5.00 | 03/01/43 | 1,440 | 5.00 |
| 03/01/44 | 1,545 | 5.00 | | | |

CALLABLE—Bonds due 2042 - 2044 are callable in whole at any-
 time or in part at anytime:
 2042 - 2044 Bonds:
 03/01/2033 ... 100
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2025 -
 2026, 2042 - 2044).
 PURPOSE—Fire Station/Equipment.
 OFFERED—(\$3,980,000) On Feb. 21, 2024 thru Stifel Nicolaus
 And Co Inc.

RAYMORE, MO

New Bond Offering: Special Obligation, 2024 (Bank Quali-
 fied)
 ISSUED—\$3,470,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Mar. 1: 2026 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Security Bank of Kansas City.
 REGISTRAR—Security Bank of Kansas City.
 FINANCIAL ADVISOR—Piper Sandler And Co.
 BOND COUNSEL—Gilmore And Bell.
 TRANSFER AGENT—Security Bank of Kansas City.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/26 | 190 | 4.00 | 03/01/27 | 195 | 4.00 |
| 03/01/28 | 205 | 4.00 | 03/01/29 | 215 | 4.00 |
| 03/01/30 | 220 | 4.00 | 03/01/31 | 230 | 4.00 |
| 03/01/32 | 240 | 4.00 | 03/01/33 | 250 | 4.00 |
| 03/01/34 | 260 | 4.00 | 03/01/35 | 270 | 4.00 |
| 03/01/36 | 280 | 4.00 | 03/01/37 | 295 | 4.00 |
| 03/01/38 | 305 | 4.00 | 03/01/39 | 315 | 4.00 |

CALLABLE—Bonds due 2032 - 2039 are callable in whole at any-
 time or in part at anytime:
 2032 - 2039 Bonds:
 03/01/2031 ... 100
 SECURITY—Revenue.
 PURPOSE—Other Recreation.
 OFFERED—(\$3,470,000) On Mar. 11, 2024 thru Commerce
 Bank.

ROCK HILL, MO

New Bond Offering: General Obligation Refunding, 2024
 (Bank Qualified)
 ISSUED—\$3,100,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Mar. 1: 2028 - 2036.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 BOND COUNSEL—Gilmore And Bell PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/28 | 290 | 4.00 | 03/01/29 | 300 | 4.00 |
| 03/01/30 | 315 | 4.00 | 03/01/31 | 330 | 4.00 |
| 03/01/32 | 345 | 4.00 | 03/01/33 | 355 | 4.00 |
| 03/01/34 | 370 | 4.00 | 03/01/36 | 795 | 4.00 |

CALLABLE—Bonds due 2036 are callable in whole at anytime or
 in part at anytime:
 2036 Bonds:
 03/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Mar. 1 as follows (\$000 omitted):
 2036 Bonds:
 03/01/35 390 03/01/36 405
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$3,100,000) On Mar. 21, 2024 thru Stifel Nicolaus
 And Co Inc.

TRUESDALE CITY MISSOURI NEIGHBORHOOD IMPROVEMENT DISTRICT, MO

New Bond Offering: Neighborhood Improvement District,
 Elkhorn Ridge Project, 2024 (Bank Qualified)
 ISSUED—\$3,365,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Mar. 15: 2025 - 2034, 2039, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 BOND COUNSEL—Gilmore And Bell PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Mar. 15, 2025—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 03/15/25 | 55 | 4.00 | 03/15/26 | 120 | 4.00 |
| 03/15/27 | 125 | 4.00 | 03/15/28 | 130 | 4.00 |
| 03/15/29 | 135 | 4.00 | 03/15/30 | 140 | 4.00 |
| 03/15/31 | 145 | 4.00 | 03/15/32 | 150 | 4.00 |
| 03/15/33 | 160 | 4.00 | 03/15/34 | 165 | 4.00 |
| 03/15/39 | 920 | 3.75 | 03/15/44 | 1,120 | 4.00 |

CALLABLE—Bonds due 2039, 2044 are callable in whole at any-
 time or in part at anytime:
 2039, 2044 Bonds:
 03/15/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Mar. 15 as follows (\$000 omitted):
 2039 Bonds:
 03/15/35 170 03/15/36 175 03/15/37 185
 03/15/38 190 03/15/39 200
 2044 Bonds:
 03/15/40 205 03/15/41 215 03/15/42 225
 03/15/43 235 03/15/44 240
 SECURITY—Special Assessment.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were
 issued as original issue discount (maturity year and price or yield):
 03/15/39 ... 97.53 03/15/44 ... 97.31
 OFFERED—(\$3,365,000) On Mar. 13, 2024 thru Stifel Nicolaus
 And Co Inc.

WEST OVERLAND EMS AND FIRE PROTECTION DISTRICT, MO

New Bond Offering: General Obligation, 2024 (Bank Quali-
 fied)
 ISSUED—\$1,250,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Mar. 1: 2025 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 BOND COUNSEL—Gilmore And Bell PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 200 | 5.00 | 03/01/26 | 215 | 5.00 |
| 03/01/27 | 230 | 5.00 | 03/01/28 | 245 | 5.00 |
| 03/01/29 | 175 | 4.00 | 03/01/30 | 185 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Fire Station/Equipment.
 OFFERED—(\$1,250,000) On Mar. 11, 2024 thru Stifel Nicolaus
 And Co Inc.

MONTANA FORSYTH, MT

New Bond Offering: Pollution Control Revenue Refunding,
 Avista Corporation Colstrip Project, 2010-B
 ISSUED—\$17,000,000.
 DATED DATE—Dec. 15, 2010.
 DUE—Mar. 1: 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Co NA.
 PAYING AGENT—Bank of New York Mellon Co NA.
 REGISTRAR—Bank of New York Mellon Co NA.
 BOND COUNSEL—Cutler And Chapman.
 REMARKETING AGENT—Bofa Securities Inc.
 TENDER AGENT—Bank of New York Mellon Co NA.
 TRANSFER AGENT—Bank of New York Mellon Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Oct. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/34 | 17,000 | 3.88 |

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redem-
 ption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Pollution Control.
 OFFERED—(\$17,000,000) On Mar. 7, 2024 thru Bofa Securities
 Inc.

New Bond Offering: Pollution Control Revenue Refunding,

Avista Corporation Colstrip Project, 2010-A
 ISSUED—\$66,700,000.
 DATED DATE—Dec. 15, 2010.
 DUE—Oct. 1: 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 BOND COUNSEL—Chapman And Cutler LLP.
 REMARKETING AGENT—Bofa Securities Inc.
 TENDER AGENT—Bank of New York Mellon Trust Co NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/32 | 66,700 | 3.88 |

MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redem-
 ption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Pollution Control.
 OFFERED—(\$66,700,000) On Mar. 7, 2024 thru Bofa Securities
 Inc.

NEBRASKA ASHLAND, NE

New Bond Offering: General Obligation Various Purpose,
 2024 (Bank Qualified)
 ISSUED—\$940,000.
 DATED DATE—Apr. 1, 2024.
 DUE—Apr. 1: 2029, 2034, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City Treasurer.
 REGISTRAR—Office of The City Treasurer.
 BOND COUNSEL—Rembolt Ludtke LLP.
 TRANSFER AGENT—Office of The City Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/29 | 260 | 3.80 | 04/01/34 | 305 | 3.85 |
| 04/01/39 | 375 | 4.40 | | | |

CALLABLE—Bonds due 2034, 2039 are callable in whole at any time or in part at anytime:
 2034, 2039 Bonds:
 04/01/2029... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2029 Bonds:
 04/01/25 50 04/01/26 50 04/01/27 50
 04/01/28 55 04/01/29 55
 2034 Bonds:
 04/01/30 55 04/01/31 60 04/01/32 60
 04/01/33 65 04/01/34 65
 2039 Bonds:
 04/01/35 70 04/01/36 70 04/01/37 75
 04/01/38 80 04/01/39 80
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$940,000) On Mar. 14, 2024 thru Piper Sandler And Co.

BELLEVUE, NE

New Bond Offering: General Obligation, 2024
 ISSUED—\$11,000,000.
 DATED DATE—Mar. 15, 2024.
 DUE—Sept. 15: 2027 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 BOND COUNSEL—Gilmore And Bell PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|-------|------|---------------|-------|------|
| 09/15/27..... | 3,790 | 5.00 | 09/15/28..... | 3,235 | 5.00 |
| 09/15/29..... | 2,590 | 5.00 | 09/15/30..... | 1,385 | 5.00 |

 CALLABLE—Bonds due 2029 - 2030 are callable in whole at any time or in part at anytime:
 2029 - 2030 Bonds:
 03/15/2029... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Water and Sewer.
 OFFERED—(\$11,000,000) On Mar. 7, 2024 thru Da Davidson And Co.

CALLAWAY VILLAGE, NE

New Bond Offering: General Obligation Swimming Pool, 2024 (Bank Qualified)
 ISSUED—\$1,025,000.
 DATED DATE—Mar. 20, 2024.
 DUE—Mar. 15: 2029, 2034, 2039, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Union Bank And Trust Co.
 REGISTRAR—Union Bank And Trust Co.
 BOND COUNSEL—Baird Holm LLP.
 TRANSFER AGENT—Union Bank And Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|------|------|---------------|------|------|
| 03/15/29..... | 185 | 4.00 | 03/15/34..... | 220 | 4.15 |
| 03/15/39..... | 270 | 4.70 | 03/15/44..... | 350 | 5.00 |

 CALLABLE—Bonds due 2034, 2039, 2044 are callable in whole at anytime or in part at anytime:
 2034, 2039, 2044 Bonds:
 03/20/2029... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted):
 2029 Bonds:
 03/15/25 35 03/15/26 35 03/15/27 35
 03/15/28 40 03/15/29 40
 2034 Bonds:
 03/15/30 40 03/15/31 40 03/15/32 45
 03/15/33 45 03/15/34 50
 2039 Bonds:

03/15/35 50 03/15/36 50 03/15/37 55
 03/15/38 55 03/15/39 60
 2044 Bonds:
 03/15/40 65 03/15/41 65 03/15/42 70
 03/15/43 75 03/15/44 75
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Other Recreation.
 OFFERED—(\$1,025,000) On Mar. 7, 2024 thru Northland Securities Inc.

CUSTER COUNTY SCHOOL DISTRICT NO. 25, NE

New Bond Offering: General Obligation School Building, 2024
 ISSUED—\$26,310,000.
 DATED DATE—Mar. 18, 2024.
 DUE—Dec. 15: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Union Bank And Trust Co.
 REGISTRAR—Union Bank And Trust Co.
 FINANCIAL ADVISOR—Northland Securities Inc.
 BOND COUNSEL—Kutak Rock.
 TRANSFER AGENT—Union Bank And Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (Dec. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|-------|------|---------------|-------|------|
| 12/15/25..... | 430 | 5.00 | 12/15/26..... | 450 | 5.00 |
| 12/15/27..... | 475 | 5.00 | 12/15/28..... | 500 | 5.00 |
| 12/15/29..... | 525 | 5.00 | 12/15/31..... | 1,130 | 5.00 |
| 12/15/33..... | 1,250 | 5.00 | 12/15/35..... | 1,375 | 5.00 |
| 12/15/37..... | 1,525 | 5.00 | 12/15/39..... | 1,685 | 5.00 |
| 12/15/41..... | 1,865 | 5.00 | 12/15/44..... | 3,120 | 4.00 |
| 12/15/47..... | 3,515 | 4.00 | 12/15/50..... | 3,975 | 4.13 |
| 12/15/53..... | 4,490 | 4.13 | | | |

 CALLABLE—Bonds due 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053 are callable in whole at anytime or in part at anytime:
 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053 Bonds:
 03/18/2029... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
 2031 Bonds:
 12/15/30 550 12/15/31 580
 2033 Bonds:
 12/15/32 610 12/15/33 640
 2035 Bonds:
 12/15/34 670 12/15/35 705
 2037 Bonds:
 12/15/36 745 12/15/37 780
 2039 Bonds:
 12/15/38 820 12/15/39 865
 2041 Bonds:
 12/15/40 910 12/15/41 955
 2044 Bonds:
 12/15/42.....1,000 12/15/43.....1,040 12/15/44.....1,080
 2047 Bonds:
 12/15/45.....1,125 12/15/46.....1,170 12/15/47.....1,220
 2050 Bonds:
 12/15/48.....1,270 12/15/49.....1,325 12/15/50.....1,380
 2053 Bonds:
 12/15/51.....1,435 12/15/52.....1,495 12/15/53.....1,560
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2041, 2044, 2047, 2050, 2053).
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/15/44.....98.33 12/15/47.....97.30 12/15/50.....97.85
 12/15/53.....97.24

OFFERED—(\$26,310,000) On Feb. 27, 2024 thru Stifel Nicolaus.

DAWSON COUNTY SCHOOL DISTRICT NO. 20, NE

New Bond Offering: Limited Tax Obligation School, Gothenburg Public Schools, 2024 (Bank Qualified)
 ISSUED—\$2,115,000.
 DATED DATE—Mar. 15, 2024.
 DUE—Dec. 15: 2026 - 2028, 2031, 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (Dec. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|------|------|---------------|------|------|
| 12/15/26..... | 195 | 5.00 | 12/15/27..... | 205 | 5.00 |
| 12/15/28..... | 215 | 5.00 | 12/15/31..... | 705 | 4.00 |
| 12/15/34..... | 795 | 4.00 | | | |

 CALLABLE—Bonds due 2031, 2034 are callable in whole at any time or in part at anytime:
 2031, 2034 Bonds:
 03/15/2029... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
 2031 Bonds:
 12/15/29 225 12/15/30 235 12/15/31 245
 2034 Bonds:
 12/15/32 255 12/15/33 265 12/15/34 275
 SECURITY—Limited G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,115,000) On Feb. 28, 2024 thru Northland Securities Inc.

DOUGLAS COUNTY SANITARY & IMPROVEMENT DISTRICT NO 596, NE

New Bond Offering: General Obligation, West Center Village, 2024 (Bank Qualified)
 ISSUED—\$580,000.
 DATED DATE—Apr. 15, 2024.
 DUE—Oct. 15: 2041, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Bluestem Capital Partners.
 BOND COUNSEL—Kutak Rock LLP.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 15 (Oct. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|------|------|---------------|------|------|
| 10/15/41..... | 220 | 4.85 | 10/15/44..... | 360 | 5.00 |

 CALLABLE—Bonds due 2041, 2044 are callable in whole at any time or in part at anytime:
 2041, 2044 Bonds:
 04/15/2028... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted):
 2041 Bonds:
 10/15/28 15 10/15/29 10 10/15/30 15
 10/15/31 15 10/15/32 15 10/15/33 15
 10/15/34 15 10/15/35 15 10/15/36 15
 10/15/37 15 10/15/38 20 10/15/39 15
 10/15/40 20 10/15/41 20
 2044 Bonds:
 10/15/42 115 10/15/43 120 10/15/44 125
 SECURITY—Double Barreled.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$580,000) On Mar. 11, 2024 thru Baker Group Lp.

DOUGLAS COUNTY SANITARY AND IMPROVEMENT DISTRICTS NO 425, NE

New Bond Offering: General Obligation, Quail Run, 2024 (Bank Qualified)
 ISSUED—\$350,000.
 DATED DATE—Apr. 15, 2024.
 DUE—Oct. 15: 2025 - 2029, 2038, 2042.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Bluestem Capital Partners.
BOND COUNSEL–Kutak Rock.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Oct. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/15/25 | 5 | 3.70 | 10/15/26 | 5 | 3.75 |
| 10/15/27 | 10 | 3.80 | 10/15/28 | 5 | 3.85 |
| 10/15/29 | 5 | 3.90 | 10/15/38 | 35 | 4.50 |
| 10/15/42 | 285 | 4.90 | | | |

CALLABLE–Bonds due 2029, 2038, 2042 are callable in whole at anytime or in part at anytime:
 2029, 2038, 2042 Bonds:
 04/15/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted):
 2038 Bonds:

| 10/15/30 | 10/15/31 | 10/15/33 | 10/15/34 | 10/15/35 | 10/15/38 |
|----------|----------|----------|----------|----------|----------|
| 10 | 5 | 5 | 5 | 5 | 5 |

SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–(\$350,000) On Mar. 14, 2024 thru Ameritas Investment Co LLC.

FAIRBURY AIRPORT AUTHORITY, NE

New Bond Offering: Airport Authority, 2024 (Bank Qualified)
ISSUED–\$160,000.
DATED DATE–Apr. 25, 2024.
DUE–July 15: 2033.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Office of The Treasurer.
REGISTRAR–Office of The Treasurer.
BOND COUNSEL–Rembolt Ludtke LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 15 (July 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 07/15/33 | 160 | 3.90 |

CALLABLE–Bonds due 2033 are callable in whole at anytime or in part at anytime:
 2033 Bonds:
 04/25/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):
 2033 Bonds:

| 07/15/29 | 07/15/30 | 07/15/31 | 07/15/32 | 07/15/33 |
|----------|----------|----------|----------|----------|
| 30 | 30 | 30 | 35 | 35 |

SECURITY–Special Tax.
PURPOSE–Airports.
OFFERED–(\$160,000) On Mar. 20, 2024 thru Da Davidson And Co.

HAMPTON VILLAGE, NE

New Bond Offering: Street Water and Sewer Bond Anticipation Notes, 2024 (Bank Qualified)
ISSUED–\$860,000.
DATED DATE–Apr. 10, 2024.
DUE–Oct. 15: 2025.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Office of The Village Treasurer.
REGISTRAR–Office of The Village Treasurer.
BOND COUNSEL–Rembolt Ludtke LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Oct. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 10/15/25 | 860 | 4.25 |

CALLABLE–Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 07/10/2024 ... 100

SECURITY–Unlimited Tax G.o..
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–(\$860,000) On Mar. 14, 2024 thru Northland Securities Inc.

HOLDREGE, NE

New Bond Offering: Combined Utilities Revenue, 2024 (Bank Qualified)
ISSUED–\$400,000.
DATED DATE–Mar. 14, 2024.
DUE–Feb. 15: 2034.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Bokf NA.
REGISTRAR–Bokf NA.
BOND COUNSEL–Gilmore And Bell PC.
TRANSFER AGENT–Bokf NA.
DEPOSITORY–Depository Trust Company.
INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 02/15/34 | 400 | 3.95 |

CALLABLE–Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 03/14/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2034 Bonds:

| 02/15/25 | 02/15/26 | 02/15/27 | 02/15/28 | 02/15/29 | 02/15/30 | 02/15/31 | 02/15/32 | 02/15/33 | 02/15/34 |
|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| 35 | 35 | 35 | 40 | 40 | 40 | 45 | 45 | 45 | 45 |

SECURITY–Revenue.
PURPOSE–Water and Sewer.
OFFERED–(\$400,000) On Feb. 27, 2024 thru Northland Securities.

LANCASTER COUNTY RURAL WATER DISTRICT NO. 1, NE

New Bond Offering: Revenue Refunding, 2024-B (Bank Qualified)
ISSUED–\$1,780,000.
DATED DATE–Apr. 10, 2024.
DUE–Feb. 15: 2029, 2033, 2036, 2039.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Bokf NA.
REGISTRAR–Bokf NA.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Bokf NA.
DEPOSITORY–Depository Trust Company.
INTEREST–F&A 15 (Aug. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/15/29 | 470 | 3.90 | 02/15/33 | 470 | 4.00 |
| 02/15/36 | 405 | 4.20 | 02/15/39 | 435 | 4.50 |

CALLABLE–Bonds due 2033, 2036, 2039 are callable in whole at anytime or in part at anytime:
 2033, 2036, 2039 Bonds:
 04/10/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2029 Bonds:

| 02/15/25 | 02/15/26 | 02/15/27 | 02/15/28 | 02/15/29 |
|----------|----------|----------|----------|----------|
| 70 | 95 | 100 | 100 | 105 |

2033 Bonds:

| 02/15/30 | 02/15/31 | 02/15/32 | 02/15/33 |
|----------|----------|----------|----------|
| 110 | 115 | 120 | 125 |

2036 Bonds:

| 02/15/34 | 02/15/35 | 02/15/36 | 02/15/37 | 02/15/38 | 02/15/39 |
|----------|----------|----------|----------|----------|----------|
| 130 | 135 | 140 | 145 | 150 | 140 |

SECURITY–Revenue.
PURPOSE–Water and Sewer.
OFFERED–(\$1,780,000) On Mar. 21, 2024 thru Northland Securities Inc.

LINCOLN COUNTY SCHOOL DISTRICT NO. 37, NE

New Bond Offering: Certificates of Participation, Hershey Public Schools, 2024 (Bank Qualified)
ISSUED–\$1,500,000.
DATED DATE–Mar. 15, 2024.
DUE–Dec. 15: 2026, 2028, 2030.
DENOMINATION–Registered \$1,000.00 and multiples thereof.
PAYING AGENT–Bokf NA.
REGISTRAR–Bokf NA.

BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Bokf NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 15 (Dec. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/15/26 | 464 | 3.75 | 12/15/28 | 498 | 3.80 |
| 12/15/30 | 538 | 3.85 | | | |

CALLABLE–Bonds due 2030 are callable in whole at anytime or in part at anytime:
 2030 Bonds:
 03/15/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
 2026 Bonds:

| 06/15/25 | 12/15/25 | 06/15/26 | 12/15/26 |
|----------|----------|----------|----------|
| 113 | 115 | 117 | 119 |

2028 Bonds:

| 06/15/27 | 12/15/27 | 06/15/28 |
|----------|----------|----------|
| 121 | 123 | 126 |

12/15/28 ... 128

2030 Bonds:

| 06/15/29 | 12/15/29 | 06/15/30 |
|----------|----------|----------|
| 131 | 133 | 136 |

12/15/30 ... 138

SECURITY–Lease/rent.
PURPOSE–Primary/Secondary Education.
OFFERED–(\$1,500,000) On Mar. 1, 2024 thru Da Davidson And Co.

SANITARY AND IMPROVEMENT DISTRICT NO 605 OF DOUGLAS COUNTY, NE

New Bond Offering: General Obligation, 2024 (Bank Qualified)
ISSUED–\$2,000,000.
DATED DATE–Apr. 15, 2024.
DUE–Oct. 15: 2030, 2033, 2036, 2039, 2041, 2043 - 2044.
DENOMINATION–Registered \$5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Bluestem Capital Partners.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Oct. 15, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/15/30 | 235 | 4.15 | 10/15/33 | 260 | 4.20 |
| 10/15/36 | 300 | 4.50 | 10/15/39 | 345 | 4.70 |
| 10/15/41 | 255 | 4.85 | 10/15/43 | 280 | 4.95 |
| 10/15/44 | 325 | 5.00 | | | |

CALLABLE–Bonds due 2030, 2033, 2036, 2039, 2041, 2043 - 2044 are callable in whole at anytime or in part at anytime:
 2030, 2033, 2036, 2039, 2041, 2043 - 2044 Bonds:
 04/15/2028 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted):
 2030 Bonds:

| 10/15/28 | 10/15/29 | 10/15/30 |
|----------|----------|----------|
| 75 | 75 | 85 |

2033 Bonds:

| 10/15/31 | 10/15/32 | 10/15/33 |
|----------|----------|----------|
| 85 | 85 | 90 |

2036 Bonds:

| 10/01/34 | 10/01/35 | 10/01/36 |
|----------|----------|----------|
| 95 | 100 | 105 |

2039 Bonds:

| 10/15/37 | 10/15/38 | 10/15/39 |
|----------|----------|----------|
| 110 | 115 | 120 |

2041 Bonds:

| 10/15/40 | 10/15/41 |
|----------|----------|
| 125 | 130 |

2043 Bonds:

| 10/15/42 | 10/15/43 |
|----------|----------|
| 135 | 145 |

SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–(\$2,000,000) On Mar. 13, 2024 thru The Baker Group LP.

SARPY COUNTY SANITARY & IMPROVEMENT DISTRICT NO 317, NE

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED-\$1,800,000.
 DATED DATE-Apr. 26, 2024.
 DUE-Apr. 15: 2027 - 2032, 2037, 2043 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Baird Holm LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/15/27 | 30 | 3.80 | 04/15/28 | 30 | 3.85 |
| 04/15/29 | 30 | 3.90 | 04/15/30 | 35 | 3.95 |
| 04/15/31 | 35 | 4.00 | 04/15/32 | 40 | 4.10 |
| 04/15/37 | 250 | 4.50 | 04/15/43 | 450 | 5.05 |
| 04/15/44 | 900 | 5.15 | | | |

CALLABLE-Bonds due 2030 - 2032, 2037, 2043 - 2044 are callable in whole at anytime or in part at anytime:
 2030 - 2032, 2037, 2043 - 2044 Bonds:
 04/15/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 15 as follows (\$000 omitted):
 2037 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 04/15/33 | 50 | 04/15/34 | 50 | 04/15/35 | 50 |
| 04/15/36 | 50 | 04/15/37 | 50 | | |

2043 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 04/15/38 | 75 | 04/15/39 | 75 | 04/15/40 | 75 |
| 04/15/41 | 75 | 04/15/42 | 75 | 04/15/43 | 75 |

SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$1,800,000) On Mar. 19, 2024 thru Da Davidson And Co.

SARPY COUNTY SANITARY AND IMPROVEMENT DIST NO 304, NE

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED-\$1,145,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2026 - 2033, 2038, 2043 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Municipal Capital Advisors.
 BOND COUNSEL-Baird Holm LLC.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/26 | 30 | 3.80 | 04/01/27 | 30 | 3.85 |
| 04/01/28 | 30 | 3.90 | 04/01/29 | 30 | 3.95 |
| 04/01/30 | 30 | 4.00 | 04/01/31 | 30 | 4.05 |
| 04/01/32 | 30 | 4.15 | 04/01/33 | 30 | 4.25 |
| 04/01/38 | 210 | 4.70 | 04/01/43 | 250 | 5.10 |
| 04/01/44 | 445 | 5.25 | | | |

CALLABLE-Bonds due 2030 - 2033, 2038, 2043 - 2044 are callable in whole at anytime or in part at anytime:
 2030 - 2033, 2038, 2043 - 2044 Bonds:
 04/01/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2038 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 04/01/34 | 40 | 04/01/35 | 40 | 04/01/36 | 40 |
| 04/01/37 | 40 | 04/01/38 | 50 | | |

2043 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 04/01/39 | 50 | 04/01/40 | 50 | 04/01/41 | 50 |
| 04/01/42 | 50 | 04/01/43 | 50 | | |

SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$1,145,000) On Feb. 26, 2024 thru Da Davidson And Co.

SARPY COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 351, NE

New Bond Offering: General Obligation, Cheyenne Ridge, 2024 (Bank Qualified)

ISSUED-\$1,500,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Sept. 15: 2031, 2035, 2038, 2041, 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Bluestem Capital Partners.
 BOND COUNSEL-Kutak Rock LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/15/31 | 260 | 4.10 | 09/15/35 | 305 | 4.35 |
| 09/15/38 | 270 | 4.65 | 09/15/41 | 305 | 4.90 |
| 09/15/44 | 360 | 5.10 | | | |

CALLABLE-Bonds due 2031, 2035, 2038, 2041, 2044 are callable in whole at anytime or in part at anytime:
 2031, 2035, 2038, 2041, 2044 Bonds:
 03/15/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 09/15/28 | 60 | 09/15/29 | 65 | 09/15/30 | 65 |
| 09/15/31 | 70 | | | | |

2035 Bonds:

| | | | | | |
|----------|----|----------|----|----------|----|
| 09/15/32 | 70 | 09/15/33 | 75 | 09/15/34 | 80 |
| 09/15/35 | 80 | | | | |

2038 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/15/36 | 85 | 09/15/37 | 90 | 09/15/38 | 95 |
| 09/15/39 | 100 | 09/15/40 | 100 | 09/15/41 | 105 |
| 09/15/42 | 115 | 09/15/43 | 120 | 09/15/44 | 125 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$1,500,000) On Feb. 21, 2024 thru Northland Securities Inc.

SARPY COUNTY SCHOOL DISTRICT 037 (GRETN), NE

New Bond Offering: General Obligation, Gretna Public Schools, 2024
 ISSUED-\$30,440,000.
 DATED DATE-Apr. 3, 2024.
 DUE-Dec. 15: 2030.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 12/15/30 | 30,440 | 5.00 |

CALLABLE-Bonds due 2030 are callable in whole at anytime or in part at anytime:
 2030 Bonds:
 12/15/2027... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$30,440,000) On Mar. 13, 2024 thru Da Davidson And Co.

SEWARD COUNTY RURAL FIRE PROTECTION DISTRICT, NE

New Bond Offering: Fire Station Equipment, 2024 (Bank Qualified)
 ISSUED-\$990,000.
 DATED DATE-Apr. 15, 2024.
 DUE-Apr. 15: 2025 - 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bok Financial NA.
 REGISTRAR-Bok Financial NA.
 BOND COUNSEL-Rembolt Ludtke LLP.
 DEPOSITORY-Depository Trust Company.

INTEREST-A&O 15 (Oct. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/15/25 | 180 | 5.00 | 04/15/26 | 190 | 5.00 |
| 04/15/27 | 195 | 5.00 | 04/15/28 | 205 | 5.00 |
| 04/15/29 | 220 | 5.00 | | | |

SECURITY-Special Tax.
 PURPOSE-Fire Station/Equipment.
 OFFERED-(\$990,000) On Mar. 14, 2024 thru Northland Securities Inc.

WATERLOO, NE

New Bond Offering: General Obligation Highway Allocation Fund Pledge, 2024 (Bank Qualified)
 ISSUED-\$1,530,000.
 DATED DATE-Mar. 4, 2024.
 DUE-Mar. 1: 2025 - 2029, 2034, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Kutak Rock LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 80 | 3.55 | 03/01/26 | 80 | 3.60 |
| 03/01/27 | 85 | 3.65 | 03/01/28 | 85 | 3.70 |
| 03/01/29 | 90 | 3.75 | 03/01/34 | 505 | 3.90 |
| 03/01/39 | 605 | 4.30 | | | |

CALLABLE-Bonds due 2034, 2039 are callable in whole at anytime or in part at anytime:
 2034, 2039 Bonds:
 03/04/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2034 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/30 | 95 | 03/01/31 | 95 | 03/01/32 | 100 |
| 03/01/33 | 105 | 03/01/34 | 110 | | |

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/35 | 110 | 03/01/36 | 115 | 03/01/37 | 120 |
| 03/01/38 | 125 | 03/01/39 | 135 | | |

SECURITY-Double Barreled.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$1,530,000) On Feb. 28, 2024 thru Ameritas Investment Co LLC.

WAYNE COUNTY SCHOOL DISTRICT NO. 017, NE

New Bond Offering: General Obligation School Building, 2024
 ISSUED-\$18,185,000.
 DATED DATE-Mar. 27, 2024.
 DUE-Dec. 15: 2025 - 2038, 2043, 2048.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 BOND COUNSEL-Kutak Rock LLP.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/15/25 | 245 | 5.00 | 12/15/26 | 445 | 5.00 |
| 12/15/27 | 465 | 5.00 | 12/15/28 | 490 | 5.00 |
| 12/15/29 | 515 | 2.75 | 12/15/30 | 530 | 5.00 |
| 12/15/31 | 555 | 5.00 | 12/15/32 | 580 | 5.00 |
| 12/15/33 | 610 | 5.00 | 12/15/34 | 645 | 5.00 |
| 12/15/35 | 675 | 5.00 | 12/15/36 | 705 | 5.00 |
| 12/15/37 | 740 | 5.00 | 12/15/38 | 780 | 5.00 |
| 12/15/43 | 4,530 | 5.00 | 12/15/48 | 5,675 | 4.00 |

CALLABLE-Bonds due 2029 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:
 2029 - 2038, 2043, 2048 Bonds:
 03/27/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
 2043 Bonds:

12/15/39 820 12/15/40 860 12/15/41 905
 12/15/42 950 12/15/43 995
 2048 Bonds:
 12/15/44 1,045 12/15/45 1,090 12/15/46 1,135
 12/15/47 1,180 12/15/48 1,225
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 12/15/48 97.84
 OFFERED—(\$18,185,000) On Feb. 29, 2024 thru Piper Sandler And Co.

**NEVADA
 CLARK COUNTY, NV**

New Bond Offering: Airport System Subordinate Lien Refunding Revenue, 2024-A
 ISSUED—\$319,375,000.
 DATED DATE—Apr. 2, 2024.
 DUE—July 1: 2025 - 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Hobbs Ong And Associates Inc.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Sherman And Howard LLC.
 ESCROW AGENT—Bank of New York Mellon Trust Co NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 22,970 | 5.00 | 07/01/26 | 20,930 | 5.00 |
| 07/01/27 | 48,170 | 5.00 | 07/01/28 | 76,605 | 5.00 |
| 07/01/29 | 77,180 | 5.00 | 07/01/30 | 23,400 | 5.00 |
| 07/01/31 | 24,470 | 5.00 | 07/01/32 | 25,650 | 5.00 |

SECURITY—Revenue.
 PURPOSE—Airports.
 OFFERED—(\$319,375,000) On Mar. 13, 2024 thru Bofa Securities Inc.

New Bond Offering: Airport System Junior Subordinate Lien Revenue Notes, 2024-B
 ISSUED—\$150,920,000.
 DATED DATE—Apr. 2, 2024.
 DUE—July 1: 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Hobbs Ong And Associates Inc.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Sherman And Howard LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 07/01/29 | 150,920 | 5.00 |

SECURITY—Revenue.
 PURPOSE—Airports.
 OFFERED—(\$150,920,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC.

NEVADA (STATE OF), NV

New Bond Offering: Highway Improvement Revenue, 2024-B
 ISSUED—\$44,785,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Dec. 1: 2024 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hobbs Ong And Associates Inc.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Sherman And Howard LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
 12/01/24 1,340 5.00 12/01/25 1,410 5.00
 12/01/26 1,480 5.00 12/01/27 1,560 5.00
 12/01/28 1,640 5.00 12/01/29 1,720 5.00
 12/01/30 1,810 5.00 12/01/31 1,900 5.00
 12/01/32 2,000 5.00 12/01/33 2,100 5.00
 12/01/34 2,210 5.00 12/01/35 2,325 5.00
 12/01/36 2,445 5.00 12/01/37 2,570 5.00
 12/01/38 2,700 5.00 12/01/39 2,840 5.00
 12/01/40 2,985 5.00 12/01/41 3,120 4.00
 12/01/42 3,250 4.00 12/01/43 3,380 4.00
 CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:
 06/01/2034 100
 SECURITY—Fuel / Vehicle Tax.
 PURPOSE—Toll Road and Highway.
 OFFERED—(\$44,785,000) On Feb. 22, 2024 thru Bofa Securities Inc.

New Bond Offering: Highway Improvement Revenue, 2024-A
 ISSUED—\$88,485,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Dec. 1: 2024 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Hobbs Ong And Associates Inc.
 BOND COUNSEL—Sherman And Howard LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/24 | 2,600 | 5.00 | 12/01/25 | 2,730 | 5.00 |
| 12/01/26 | 2,870 | 5.00 | 12/01/27 | 3,035 | 6.00 |
| 12/01/28 | 3,220 | 6.00 | 12/01/29 | 3,405 | 5.00 |
| 12/01/30 | 3,580 | 5.00 | 12/01/31 | 3,760 | 5.00 |
| 12/01/32 | 3,955 | 5.00 | 12/01/33 | 4,160 | 5.00 |
| 12/01/34 | 4,370 | 5.00 | 12/01/35 | 4,595 | 5.00 |
| 12/01/36 | 4,830 | 5.00 | 12/01/37 | 5,080 | 5.00 |
| 12/01/38 | 5,340 | 5.00 | 12/01/39 | 5,610 | 5.00 |
| 12/01/40 | 5,900 | 5.00 | 12/01/41 | 6,205 | 5.00 |
| 12/01/42 | 6,490 | 4.00 | 12/01/43 | 6,750 | 4.00 |

CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:
 06/01/2034 100
 SECURITY—Fuel / Vehicle Tax.
 PURPOSE—Toll Road and Highway.
 OFFERED—(\$88,485,000) On Feb. 22, 2024 thru JP Morgan Securities LLC.

**NEW HAMPSHIRE
 NATIONAL FINANCE AUTHORITY, NH**

New Bond Offering: Municipal Certificates, 2024-1 Class-X
 ISSUED—\$235,842,780.
 DATED DATE—Mar. 1, 2024.
 DUE—July 20: 2041.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Citibank NA.
 BOND COUNSEL—Bofa Securities Inc.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 SECURITY—Revenue.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$235,842,780) On Mar. 19, 2024 thru Bofa Merrill Lynch.

New Bond Offering: Municipal Certificates, 2024-1 Class A
 ISSUED—\$235,842,780.
 DATED DATE—Mar. 1, 2024.
 DUE—July 20: 2041.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Citibank NA.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 20 (Apr. 20, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 07/20/41 | 235,843 | 4.25 |

SECURITY—Revenue.
 PURPOSE—Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 07/20/41 97.85
 OFFERED—(\$235,842,780) On Mar. 19, 2024 thru Bofa Securities Inc.

**NEW JERSEY
 BERKELEY TOWNSHIP, NJ**

New Bond Offering: Bond Anticipation Notes, 2024-A
 ISSUED—\$10,772,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Mar. 20: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Chief Financial Officer.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Dilworth Paxson LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 20 (Mar. 20, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/20/25 | 10,772 | 4.25 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,772,000) On Mar. 6, 2024 thru Jefferies LLC.

BERLIN (BOROUGH), NJ

New Bond Offering: General Obligation, 2024
 ISSUED—\$15,075,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Mar. 15: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Chief Financial Officer.
 REGISTRAR—Office of The Chief Financial Officer.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Archer And Greiner PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/15/25 | 560 | 2.00 | 03/15/26 | 600 | 2.00 |
| 03/15/27 | 770 | 2.00 | 03/15/28 | 805 | 3.00 |
| 03/15/29 | 1,020 | 4.00 | 03/15/30 | 1,025 | 4.00 |
| 03/15/31 | 1,025 | 4.00 | 03/15/32 | 1,020 | 4.00 |
| 03/15/33 | 1,050 | 4.00 | 03/15/34 | 1,050 | 4.00 |
| 03/15/35 | 1,055 | 4.00 | 03/15/36 | 1,095 | 4.00 |
| 03/15/37 | 500 | 3.25 | 03/15/38 | 500 | 3.25 |
| 03/15/39 | 500 | 3.50 | 03/15/40 | 500 | 3.50 |
| 03/15/41 | 500 | 4.00 | 03/15/42 | 500 | 4.00 |
| 03/15/43 | 500 | 4.00 | 03/15/44 | 500 | 4.00 |

CALLABLE—Bonds due 2032 - 2044 are callable in whole at anytime or in part at anytime:
 2032 - 2044 Bonds:
 03/15/2031 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/25 98.39 03/15/26 97.26 03/15/27 96.35 03/15/38 98.89 03/15/40 99.39
 OFFERED—(\$15,075,000) On Mar. 12, 2024 thru Roosevelt And Cross Inc And Associates.

BERNARDSVILLE (Borough), NJ

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$3,325,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Mar. 27: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Borough Chief Financial Officer.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 27 (Mar. 27, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/27/25 | 3,325 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED--(\$3,325,000) On Mar. 14, 2024 thru Jefferies LLC.

BLOOMFIELD TOWNSHIP, NJ

New Bond Offering: General Obligation Notes, 2024 (Taxable)
ISSUED--\$7,716,400.
DATED DATE--Mar. 19, 2024.
DUE--Mar. 18: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township.
FINANCIAL ADVISOR--Nw Financial Group LLC.
BOND COUNSEL--Wilentz Goldman And Spitzer Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 18 (Mar. 18, 2025--according to maturity--\$000 omitted):
Year Amt. %
03/18/25 7,716 5.50
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$7,716,400) On Mar. 5, 2024 thru Oppenheimer And Co Inc.

New Bond Offering: General Obligation, 2024
ISSUED--\$23,010,000.
DATED DATE--Mar. 19, 2024.
DUE--Jan. 15: 2025 - 2039.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township.
REGISTRAR--Office of The Township.
FINANCIAL ADVISOR--Nw Financial Group LLC.
BOND COUNSEL--Wilentz Goldman And Spitzer Pa.
TRANSFER AGENT--Office of The Township.
DEPOSITORY--Depository Trust Company.
INTEREST--I&J 15 (Jan. 15, 2025--according to maturity--\$000 omitted):
Year Amt. % Year Amt. %
01/15/25 980 4.00 01/15/26 1,235 5.00
01/15/27 1,285 5.00 01/15/28 1,335 4.00
01/15/29 1,375 4.00 01/15/30 1,425 5.00
01/15/31 1,480 5.00 01/15/32 1,530 4.00
01/15/33 1,585 4.00 01/15/34 1,645 4.00
01/15/35 1,700 4.00 01/15/36 1,765 4.00
01/15/37 1,825 4.00 01/15/38 1,890 4.00
01/15/39 1,955 4.00
CALLABLE--Bonds due 2032 - 2039 are callable in whole at any time or in part at anytime:
2032 - 2039 Bonds:
01/15/2031 ... 100
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$23,010,000) On Mar. 5, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Parking Utility, 2024 (Taxable)
ISSUED--\$5,732,000.
DATED DATE--Mar. 19, 2024.
DUE--Jan. 15: 2025 - 2044.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township.
FINANCIAL ADVISOR--Nw Financial Group LLC.
BOND COUNSEL--Wilentz Goldman And Spitzer Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--I&J 15 (Jan. 15, 2025--according to maturity--\$000 omitted):
Year Amt. % Year Amt. %
01/15/25 200 5.15 01/15/26 210 5.00
01/15/27 215 5.00 01/15/28 225 5.00
01/15/29 250 5.25 01/15/30 260 5.25
01/15/31 265 5.25 01/15/32 270 5.25
01/15/33 275 5.25 01/15/34 280 5.25
01/15/35 285 4.85 01/15/36 290 4.90
01/15/37 295 4.95 01/15/41 1,280 5.05
01/15/44 1,132 5.15
CALLABLE--Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
2035 - 2044 Bonds:
01/15/2034 ... 100
SINKING FUND--In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):
2041 Bonds:

01/15/38 300 01/15/39 305 01/15/40 325
01/15/41 350
2044 Bonds:
01/15/42 360 01/15/43 375 01/15/44 397
SECURITY--Unlimited Tax G.o..
PURPOSE--Parking Facilities.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
01/15/25 99.95
OFFERED--(\$5,732,000) On Mar. 5, 2024 thru Piper Sandler And Co.

BRICK (Township), NJ
New Bond Offering: General Improvement, 2024
ISSUED--\$14,230,000.
DATED DATE--Mar. 20, 2024.
DUE--Feb. 15: 2025 - 2033.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township.
REGISTRAR--Office of The Township.
FINANCIAL ADVISOR--Nw Financial Group LLC.
BOND COUNSEL--Wilentz Goldman And Spitzer Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--F&A 15 (Feb. 15, 2025--according to maturity--\$000 omitted):
Year Amt. % Year Amt. %
02/15/25 1,215 2.00 02/15/26 1,440 3.00
02/15/27 1,480 3.00 02/15/28 1,525 3.00
02/15/29 1,580 4.00 02/15/30 1,645 4.00
02/15/31 1,710 4.00 02/15/32 1,780 4.00
02/15/33 1,855 4.00
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/25 98.64
OFFERED--(\$14,230,000) On Mar. 7, 2024 thru Huntington Securities Inc.

New Bond Offering: Bond Anticipation Notes, 2024
ISSUED--\$19,586,800.
DATED DATE--Mar. 20, 2024.
DUE--Mar. 19: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township Chief Financial Officer.
REGISTRAR--Office of The Township Chief Financial Officer.
FINANCIAL ADVISOR--Nw Financial Group LLC.
BOND COUNSEL--Wilentz Goldman And Spitzer Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 19 (Mar. 19, 2025--according to maturity--\$000 omitted):
Year Amt. %
03/19/25 19,587 4.25
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$19,586,800) On Mar. 7, 2024 thru Oppenheimer.

COLLINGSWOOD (BORO), NJ
New Bond Offering: General Obligation, 2024 (Bank Qualified)
ISSUED--\$5,755,000.
DATED DATE--Mar. 19, 2024.
DUE--Mar. 1: 2025 - 2054.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Borough.
REGISTRAR--Office of The Borough.
FINANCIAL ADVISOR--Phoenix Advisors LLC.
BOND COUNSEL--Parker Mccay Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):
Year Amt. % Year Amt. %
03/01/25 140 4.00 03/01/26 150 4.00
03/01/27 160 4.00 03/01/28 165 4.00
03/01/29 180 4.00 03/01/30 185 4.00
03/01/31 190 4.00 03/01/32 195 4.00
03/01/33 210 4.00 03/01/34 215 4.00
03/01/35 160 4.00 03/01/36 165 4.00
03/01/37 170 4.00 03/01/38 175 4.00
03/01/39 180 4.00 03/01/40 185 4.00

03/01/41 190 4.00 03/01/42 195 4.00
03/01/43 195 4.00 03/01/44 200 4.00
03/01/45 205 4.00 03/01/46 210 4.00
03/01/47 215 4.00 03/01/48 215 4.00
03/01/49 215 4.00 03/01/50 215 4.00
03/01/51 215 4.00 03/01/52 220 4.00
03/01/53 220 4.00 03/01/54 220 4.00
CALLABLE--Bonds due 2032 - 2054 are callable in whole at any time or in part at anytime:
2032 - 2054 Bonds:
03/01/2031 ... 100
SECURITY--Unlimited Tax G.o..
PURPOSE--Water and Sewer.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/53 99.83 03/01/54 99.65
OFFERED--(\$5,755,000) On Feb. 29, 2024 thru Roosevelt And Cross Inc And Associates.

New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified)
ISSUED--\$2,850,000.
DATED DATE--Mar. 19, 2024.
DUE--Mar. 18: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Borough.
REGISTRAR--Office of The Borough.
FINANCIAL ADVISOR--Phoenix Advisors LLC.
BOND COUNSEL--Parker Mccay Pa.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 18 (Mar. 18, 2025--according to maturity--\$000 omitted):
Year Amt. %
03/18/25 2,850 4.00
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$2,850,000) On Feb. 29, 2024 thru Jefferies LLC.

DENNIS TOWNSHIP, NJ
New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
ISSUED--\$3,590,000.
DATED DATE--Mar. 13, 2024.
DUE--Mar. 12: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Township.
FINANCIAL ADVISOR--Phoenix Advisors LLC.
BOND COUNSEL--Archer And Greiner PC.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 12 (Mar. 12, 2025--according to maturity--\$000 omitted):
Year Amt. %
03/12/25 3,590 4.00
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$3,590,000) On Mar. 6, 2024 thru Piper Sandler And Co.

EAST NEWARK HUDSON COUNTY, NJ
New Bond Offering: School, 2024 (Bank Qualified)
ISSUED--\$2,041,000.
DATED DATE--Mar. 7, 2024.
DUE--Sept. 1: 2025 - 2038.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Office of The Board of Education.
REGISTRAR--Office of The Board of Education.
FINANCIAL ADVISOR--Phoenix Advisors LLC.
BOND COUNSEL--Mcmanimon Scotland And Baumann LLC.
DEPOSITORY--Depository Trust Company.
INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):
Year Amt. % Year Amt. %
09/01/25 216 1.00 09/01/26 110 1.00
09/01/27 115 1.00 09/01/28 120 1.00
09/01/29 125 1.00 09/01/30 130 1.50
09/01/31 135 4.00 09/01/32 140 4.00
09/01/33 145 4.00 09/01/34 150 4.00
09/01/35 155 4.00 09/01/36 160 4.00
09/01/37 165 4.00 09/01/38 175 4.00
CALLABLE--Bonds due 2032 - 2038 are callable in whole at any time or in part at anytime:
2032 - 2038 Bonds:
09/01/2031 ... 100

SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2038).
 GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/25...96.21 09/01/26...93.88 09/01/27...91.71
 09/01/28...89.71 09/01/29...87.62 09/01/30...88.49
 OFFERED-(\$2,041,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

EDISON TOWNSHIP (Middlesex County), NJ

New Bond Offering: Special Emergency Note, 2024 (Taxable)
 ISSUED-\$3,206,367.
 DATED DATE-Apr. 9, 2024.
 DUE-Apr. 8, 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Township.
 FINANCIAL ADVISOR-Nw Financial Group.
 BOND COUNSEL-Mcmanimon Scotland And Baumann LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 8 (Apr. 8, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/08/25 | 3,206 | 6.00 |

 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$3,206,367) On Mar. 20, 2024 thru Oppenheimer And Co Inc.

FANWOOD (Borough of), NJ

New Bond Offering: Notes, 2024-A (Bank Qualified)
 ISSUED-\$8,601,765.
 DATED DATE-Feb. 29, 2024.
 DUE-Feb. 28, 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Chief Financial Officer.
 REGISTRAR-Office of The Chief Financial Officer.
 FINANCIAL ADVISOR-Nw Financial Group LLC.
 BOND COUNSEL-Gibbons PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 28 (Feb. 28, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 02/28/25 | 8,602 | 4.25 |

 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$8,601,765) On Feb. 21, 2024 thru Jefferies LLC.

FRANKLIN TOWNSHIP (SOMERSET COUNTY), NJ

New Bond Offering: General Obligation, 2024
 ISSUED-\$34,115,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Mar. 15: 2025 - 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Chief Financial Officer.
 REGISTRAR-Office of The Chief Financial Officer.
 FINANCIAL ADVISOR-Phoenix Advisors LLC.
 BOND COUNSEL-Wilentz Goldman And Spitzer Pa.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/15/25 | 1,655 | 4.00 | 03/15/26 | 1,815 | 4.00 |
| 03/15/27 | 2,315 | 4.00 | 03/15/28 | 2,790 | 4.00 |
| 03/15/29 | 2,920 | 4.00 | 03/15/30 | 3,225 | 4.00 |
| 03/15/31 | 3,245 | 4.00 | 03/15/32 | 3,250 | 4.00 |
| 03/15/33 | 3,250 | 4.00 | 03/15/34 | 3,250 | 4.00 |
| 03/15/35 | 1,280 | 4.00 | 03/15/36 | 1,280 | 2.00 |
| 03/15/37 | 1,280 | 2.00 | 03/15/38 | 1,280 | 2.00 |
| 03/15/39 | 1,280 | 2.00 | | | |

 CALLABLE-Bonds due 2032 - 2039 are callable in whole at anytime or in part at anytime:
 2032 - 2039 Bonds:
 03/15/2031...100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/36...88.13 03/15/37...86.36 03/15/38...84.52
 03/15/39...82.62
 OFFERED-(\$34,115,000) On Mar. 7, 2024 thru Robert W Baird Co Inc.

HOBOKEN, NJ

New Bond Offering: Bond Anticipation Notes, 2024-A
 ISSUED-\$108,137,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Mar. 12: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City.
 FINANCIAL ADVISOR-Acacia Financial Group Inc.
 BOND COUNSEL-Parker Mccay Pa.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 12 (Mar. 12, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 03/12/25 | 108,137 | 4.00 |

 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$108,137,000) On Feb. 29, 2024 thru Bofa Securities Inc.

HUDSON COUNTY IMPROVEMENT AUTHORITY, NJ

New Bond Offering: Tax Exempt County Guaranteed Pooled Notes, Local Unit Loan Program, 2024-A
 ISSUED-\$36,886,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Mar. 25: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Td Bank NA.
 PAYING AGENT-Td Bank NA.
 REGISTRAR-Td Bank NA.
 FINANCIAL ADVISOR-Nw Financial Group LLC.
 BOND COUNSEL-Mcmanimon Scotland And Baumann LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 25 (Mar. 25, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/25/25 | 36,886 | 4.25 |

 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$36,886,000) On Mar. 5, 2024 thru Oppenheimer And Co.

MONMOUTH COUNTY IMPROVEMENT AUTHORITY, NJ

New Bond Offering: Governmental Pooled Loan Project Notes, 2024
 ISSUED-\$193,185,000.
 DATED DATE-Mar. 14, 2024.
 DUE-Mar. 14: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Gibbons PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 14 (Mar. 14, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 03/14/25 | 193,185 | 4.00 |

 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$193,185,000) On Feb. 27, 2024 thru Raymond James And Associates Inc.

NEW JERSEY EDUCATIONAL FACILITIES AUTHORITY, NJ

New Bond Offering: Revenue Refunding, Montclair State University Issue, 2024-A
 ISSUED-\$159,430,000.
 DATED DATE-Apr. 3, 2024.
 DUE-July 1: 2024 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Dilworth Paxson LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/24 | 1,985 | 5.00 | 07/01/25 | 5,340 | 5.00 |
| 07/01/26 | 5,265 | 5.00 | 07/01/27 | 5,640 | 5.00 |
| 07/01/28 | 2,700 | 5.00 | 07/01/29 | 2,835 | 5.00 |
| 07/01/30 | 2,975 | 5.00 | 07/01/31 | 1,725 | 5.00 |
| 07/01/32 | 3,310 | 5.00 | 07/01/33 | 4,185 | 5.00 |
| 07/01/34 | 5,385 | 5.00 | 07/01/35 | 10,020 | 5.00 |
| 07/01/36 | 10,255 | 5.00 | 07/01/37 | 10,765 | 5.00 |
| 07/01/38 | 11,305 | 5.00 | 07/01/39 | 11,870 | 5.00 |
| 07/01/40 | 12,270 | 5.00 | 07/01/41 | 12,880 | 5.00 |
| 07/01/42 | 13,525 | 5.00 | 07/01/43 | 12,290 | 5.00 |
| 07/01/44 | 12,905 | 5.00 | | | |

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2044 Bonds:
 07/01/2034...100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2044).
 PURPOSE-Higher Education.
 OFFERED-(\$159,430,000) On Mar. 21, 2024 thru Goldman Sachs And Co LLC.

New Bond Offering: Princeton University Revenue, 2024 A-1

ISSUED-\$423,125,000.
 DATED DATE-Mar. 6, 2024.
 DUE-Mar. 1: 2030 - 2031, 2033 - 2037.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Yuba Group LLC.
 BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/30 | 45,430 | 5.00 | 03/01/31 | 48,645 | 5.00 |
| 03/01/33 | 58,185 | 5.00 | 03/01/34 | 61,035 | 5.00 |
| 03/01/35 | 50,955 | 5.00 | 03/01/36 | 88,875 | 5.00 |
| 03/01/37 | 70,000 | 5.00 | | | |

CALLABLE-Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime:

2035 - 2037 Bonds:
 03/01/2034...100
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.
 OFFERED-(\$423,125,000) On Feb. 28, 2024 thru Bofa Securities Inc.

New Bond Offering: Princeton University Revenue, 2024 A-2

ISSUED-\$386,060,000.
 DATED DATE-Mar. 6, 2024.
 DUE-Mar. 1: 2038, 2040 - 2041, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Yuba Group LLC.
 BOND COUNSEL-Eckert Seamans Cherin And Mellott LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 03/01/38 | 75,000 | 5.00 | 03/01/40 | 84,450 | 5.00 |
| 03/01/41 | 103,250 | 5.00 | 03/01/43 | 123,360 | 5.00 |

CALLABLE-Bonds due 2038, 2040 - 2041, 2043 are callable in whole at anytime or in part at anytime:

2038, 2040 - 2041, 2043 Bonds:
 03/01/2034...100
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.

OFFERED--(\$386,060,000) On Feb. 28, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Princeton University Revenue, 2024-B ISSUED--\$500,000,000. DATED DATE--Mar. 6, 2024. DUE--Mar. 1: 2053 - 2054. DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--Bank of New York Mellon. PAYING AGENT--Bank of New York Mellon. REGISTRAR--Bank of New York Mellon. FINANCIAL ADVISOR--Yuba Group LLC. BOND COUNSEL--Eckert Seamans Cherin And Mellott LLC. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2053 - 2054 are callable in whole at any time or in part at anytime:

2053 - 2054 Bonds: 03/01/2034... 100 SINKING FUND--In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted): 2054 Bonds:

Table with 6 columns: Year, Amt., % Year, Amt., %

SECURITY--Loan Agreement. PURPOSE--Higher Education. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/53... 99.49 OFFERED--(\$500,000,000) On Feb. 21, 2024 thru Goldman Sachs And Co LLC.

New Bond Offering: Princeton University Revenue Refund. ing. 2024-C ISSUED--\$158,640,000. DATED DATE--Apr. 3, 2024. DUE--Mar. 1: 2025 - 2029, 2044. DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--Bank of New York Mellon. PAYING AGENT--Bank of New York Mellon. REGISTRAR--Bank of New York Mellon. FINANCIAL ADVISOR--Yuba Group LLC. BOND COUNSEL--Eckert Seamans Cherin And Mellott LLC. ESCROW AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2044 are callable in whole at anytime or in part at anytime: 2044 Bonds: 03/01/2034... 100 SECURITY--Loan Agreement. PURPOSE--Higher Education. OFFERED--(\$158,640,000) On Feb. 21, 2024 thru Goldman Sachs And Co LLC.

NEW JERSEY TURNPIKE AUTHORITY, NJ
New Bond Offering: Turnpike Revenue, 2024-B ISSUED--\$500,000,000. DATED DATE--Apr. 3, 2024. DUE--Jan. 1: 2043 - 2044, 2049, 2054. DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--Bank of New York Mellon. PAYING AGENT--Bank of New York Mellon. REGISTRAR--Bank of New York Mellon. FINANCIAL ADVISOR--Nw Financial Group LLC. BOND COUNSEL--Mcmanimon Scotland And Baumann LLC. TRANSFER AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--J&J 1 (July 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2043 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2043 - 2044, 2049, 2054 Bonds: 01/01/2034... 100 SINKING FUND--In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted): 2049 Bonds:

Table with 6 columns: Year, Amt., % Year, Amt., %

2054 Bonds: 01/01/45... 34,500 01/01/46... 36,310 01/01/47... 38,215 01/01/48... 40,220 01/01/49... 42,335

2054 Bonds: 01/01/50... 24,555 01/01/51... 26,620 01/01/52... 28,765 01/01/53... 31,005 01/01/54... 33,330

2054 Bonds: 01/01/50... 20,000 01/01/51... 20,000 01/01/52... 20,000 01/01/53... 20,000 01/01/54... 20,000 SECURITY--Revenue. PURPOSE--Toll Road and Highway. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 01/01/54... 97.07 OFFERED--(\$500,000,000) On Mar. 19, 2024 thru JP Morgan Securities LLC.

ORADELL (Borough), NJ
New Bond Offering: General, 2024 (Bank Qualified) ISSUED--\$8,390,000. DATED DATE--Mar. 28, 2024. DUE--Mar. 15: 2025 - 2035. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The Borough. REGISTRAR--Office of The Borough. FINANCIAL ADVISOR--Phoenix Advisors LLC. BOND COUNSEL--Hawkins Delafield And Wood LLP. TRANSFER AGENT--Office of The Borough. DEPOSITORY--Depository Trust Company. INTEREST--M&S 15 (Sept. 15, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2032 - 2035 are callable in whole at any time or in part at anytime: 2032 - 2035 Bonds: 03/15/2031... 100 SECURITY--Unlimited Tax G.o.. PURPOSE--Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 03/15/25... 99.90 03/15/35... 99.54 OFFERED--(\$8,390,000) On Mar. 12, 2024 thru BNY Mellon Capital Markets LLC.

ORANGE TOWNSHIP, NJ
New Bond Offering: Special Emergency Notes, 2024-B (Taxable) ISSUED--\$3,200,000. DATED DATE--Mar. 21, 2024. DUE--Mar. 20: 2025. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The City. BOND COUNSEL--Wilentz Goldman And Spitzer Pa. DEPOSITORY--Depository Trust Company. INTEREST--M&S 20 (Mar. 20, 2025--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

OFFERED--(\$3,200,000) On Mar. 8, 2024 thru Piper Sandler And Co. **New Bond Offering:** Bond Anticipation Notes, 2024-A ISSUED--\$10,770,500. DATED DATE--Mar. 21, 2024. DUE--Mar. 20: 2025. DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Office of The City. BOND COUNSEL--Wilentz Goldman And Spitzer Pa. DEPOSITORY--Depository Trust Company. INTEREST--M&S 20 (Mar. 20, 2025--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

SECURITY--Unlimited Tax G.o.. PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$10,770,500) On Mar. 7, 2024 thru Oppenheimer And Co Inc.

PEQUANNOCK TOWNSHIP, NJ
New Bond Offering: Sewer Utility, 2024 (Bank Qualified) ISSUED--\$3,500,000. DATED DATE--Apr. 3, 2024. DUE--Apr. 1: 2025 - 2044. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The Township. FINANCIAL ADVISOR--Nw Financial Group Inc. BOND COUNSEL--Mcmanimon Scotland And Baumann LLC. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime: 2033 - 2044 Bonds: 04/01/2032... 100 SECURITY--Special Assessment. PURPOSE--Water and Sewer. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/25... 97.29 04/01/26... 95.04 04/01/40... 99.08 04/01/41... 99.36 04/01/42... 98.68 OFFERED--(\$3,500,000) On Mar. 12, 2024 thru Roosevelt And Cross Inc And Associates.

New Bond Offering: Bond Anticipation Note, 2024 (Bank Qualified) ISSUED--\$3,200,000. DATED DATE--Apr. 3, 2024. DUE--Apr. 3: 2025. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The Township. REGISTRAR--Office of The Township. FINANCIAL ADVISOR--Nw Financial Group LLC. BOND COUNSEL--Mcmanimon Scotland And Baumann LLC. DEPOSITORY--Depository Trust Company. INTEREST--A&O 3 (Apr. 3, 2025--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

OFFERED--(\$3,200,000) On Mar. 12, 2024 thru Oppenheimer And Co Inc.

PERTH AMBOY, NJ
New Bond Offering: General Obligation, 2024 ISSUED--\$10,350,000. DATED DATE--Mar. 15, 2024. DUE--Mar. 15: 2025 - 2034. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The City. FINANCIAL ADVISOR--Gb Associates LLC. BOND COUNSEL--Mcmanimon Scotland And Baumann LLC. DEPOSITORY--Depository Trust Company. INTEREST--M&S 15 (Sept. 15, 2024--according to maturity--\$000 omitted):

Table with 6 columns: Year, Amt., % Year, Amt., %

Year Amt. % Year Amt. %
 03/15/25 735 1.00 03/15/26 760 1.00
 03/15/27 900 1.00 03/15/28 810 4.00
 03/15/29 930 4.00 03/15/30 1,000 4.00
 03/15/31 1,050 4.00 03/15/32 1,225 4.00
 03/15/33 1,470 4.00 03/15/34 1,470 3.00
 CALLABLE—Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime:
 2033 - 2034 Bonds:
 03/15/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/25 ... 97.28 03/15/26 ... 94.84 03/15/27 ... 92.80
 OFFERED—(\$10,350,000) On Feb. 27, 2024 thru Roosevelt And Cross Inc And Associates.

RINGWOOD BOROUGH, NJ

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$8,509,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Apr. 4, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Chief Financial Officer of The Issuer.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 4 (Apr. 4, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 04/04/25 8,509 4.50
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$8,509,000) On Mar. 20, 2024 thru Jefferies LLC.

RIVER DELL REGIONAL SCHOOL DISTRICT, NJ

New Bond Offering: School, 2024
 ISSUED—\$18,691,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Sept. 1: 2024 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The School Board.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 09/01/24 301 1.00 09/01/25 1,150 1.00
 09/01/26 685 1.00 09/01/27 710 1.00
 09/01/28 735 1.00 09/01/29 765 1.00
 09/01/30 800 1.00 09/01/31 825 1.00
 09/01/32 860 1.00 09/01/33 900 3.13
 09/01/34 940 4.00 09/01/35 980 4.00
 09/01/36 1,025 4.00 09/01/37 1,065 4.00
 09/01/38 1,100 4.00 09/01/39 1,125 4.00
 09/01/40 1,150 4.00 09/01/41 1,175 4.00
 09/01/42 1,200 4.00 09/01/43 1,200 4.00
 CALLABLE—Bonds due 2032 - 2043 are callable in whole at any time or in part at anytime:
 2032 - 2043 Bonds:
 09/01/2031 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/24 ... 98.81 09/01/25 ... 96.30 09/01/26 ... 93.97
 09/01/27 ... 91.80 09/01/28 ... 89.79 09/01/29 ... 87.70
 09/01/30 ... 85.69 09/01/31 ... 83.74 09/01/32 ... 81.86
 OFFERED—(\$18,691,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

ROXBURY TOWNSHIP SCHOOL DISTRICT (Board of Education), NJ

New Bond Offering: Refunding School, 2024 (Bank Qualified)
 ISSUED—\$4,825,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Apr. 15: 2024 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Board of Education.
 REGISTRAR—Office of The Board of Education.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Wilentz Goldman And Spitzer Pa.
 ESCROW AGENT—Manufacturers And Traders Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 15 (Apr. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 04/15/24 55 5.00 04/15/25 275 5.00
 04/15/26 305 5.00 04/15/27 330 5.00
 04/15/28 355 5.00 04/15/29 390 5.00
 04/15/30 425 5.00 04/15/31 460 5.00
 04/15/32 495 5.00 04/15/33 535 5.00
 04/15/34 580 5.00 04/15/35 620 5.00
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$4,825,000) On Mar. 13, 2024 thru Rbc Capital Markets LLC.

SEASIDE HEIGHTS (Borough), NJ
New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified)
 ISSUED—\$6,898,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Mar. 26: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Borough.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Dilworth Paxson LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 26 (Mar. 26, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/26/25 6,898 4.00
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$6,898,000) On Mar. 12, 2024 thru Fidelity Capital Markets.

SOUTHAMPTON TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2024-A (Bank Qualified)
 ISSUED—\$3,587,690.
 DATED DATE—Mar. 20, 2024.
 DUE—Mar. 19: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Township.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Parker Mccay Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 19 (Mar. 19, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/19/25 3,588 4.50
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$3,587,690) On Mar. 6, 2024 thru Td Securities Usa LLC.

WEEHAWKEN TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Note, 2024
 ISSUED—\$4,476,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Mar. 26: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Township.
 FINANCIAL ADVISOR—Nw Financial Group LLC.
 BOND COUNSEL—JP Capizzi LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 26 (Mar. 26, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/26/25 4,476 4.50
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$4,476,000) On Mar. 14, 2024 thru Piper Sandler And Co.

WEST ORANGE TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED—\$11,592,464.
 DATED DATE—Mar. 25, 2024.
 DUE—Mar. 24: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Township.
 FINANCIAL ADVISOR—Nw Financial Group.
 BOND COUNSEL—Wilentz Goldman And Spitzer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 24 (Mar. 24, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/24/25 11,592 4.00
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$11,592,464) On Mar. 12, 2024 thru Jefferies LLC.

WOODBRIIDGE TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED—\$82,383,000.
 DATED DATE—Mar. 15, 2024.
 DUE—Mar. 14: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Township.
 FINANCIAL ADVISOR—Municipal Officials.
 BOND COUNSEL—Rogut Mccarthy LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 14 (Mar. 14, 2025—according to maturity—\$000 omitted):
 Year Amt. %
 03/14/25 82,383 4.00
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$82,383,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

NEW MEXICO

BERNALILLO COUNTY, NM

New Bond Offering: General Obligation, 2024
 ISSUED—\$21,115,000.
 DATED DATE—Mar. 19, 2024.
 DUE—Aug. 15: 2024 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Deputy County Manager of Finance.
 REGISTRAR—Office of The Deputy County Manager of Finance.
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.
 BOND COUNSEL—Sherman And Howard LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):
 Year Amt. % Year Amt. %
 08/15/24 6,000 5.00 08/15/25 4,000 5.00
 08/15/26 790 5.00 08/15/27 790 5.00
 08/15/28 790 5.00 08/15/29 790 5.00
 08/15/30 790 5.00 08/15/31 790 5.00
 08/15/32 790 5.00 08/15/33 790 5.00
 08/15/34 790 5.00 08/15/35 790 4.00
 08/15/36 790 4.00 08/15/37 790 4.00
 08/15/38 790 4.00 08/15/39 845 4.00

CALLABLE—Bonds due 2032 - 2039 are callable in whole at any time or in part at anytime:

2032 - 2039 Bonds:
 08/15/2031 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$21,115,000) On Feb. 28, 2024 thru Hilltop Securities.

LAS CRUCES, NM

New Bond Offering: Taxable General Obligation Improvement, 2024 (Taxable)
 ISSUED—\$6,000,000.
 DATED DATE—Apr. 11, 2024.
 DUE—Aug. 1: 2024 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City Treasurer.

REGISTRAR—Office of The City Treasurer.
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.
 BOND COUNSEL—Modrall Sperling Roehl Harris And Sisk Pa.
 TRANSFER AGENT—Office of The City Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/24 | 1,850 | 5.00 | 08/01/25 | 1,400 | 5.00 |
| 08/01/26 | 275 | 5.00 | 08/01/27 | 275 | 5.00 |
| 08/01/28 | 275 | 5.00 | 08/01/29 | 275 | 5.00 |
| 08/01/30 | 275 | 5.00 | 08/01/31 | 275 | 5.00 |
| 08/01/32 | 275 | 5.00 | 08/01/33 | 275 | 4.50 |
| 08/01/34 | 275 | 4.50 | 08/01/35 | 275 | 4.50 |

CALLABLE—Bonds due 2033 - 2035 are callable in whole at any time or in part at anytime:
 2033 - 2035 Bonds:
 08/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/24 ... 99.91 08/01/33 ... 99.09 08/01/34 ... 98.61
 08/01/35 ... 97.83
 OFFERED—(\$6,000,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc.

TRAILS PUBLIC IMPROVEMENT DISTRICT, NM

New Bond Offering: Special Levy Refunding Revenue, 2024 (Bank Qualified)
 ISSUED—\$6,815,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Oct. 1: 2024 - 2033, 2038.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bokf NA.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Cede And Co.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 TRANSFER AGENT—Cede And Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 10/01/24 | 310 | 5.00 | 10/01/25 | 340 | 5.00 |
| 10/01/26 | 350 | 5.00 | 10/01/27 | 370 | 5.00 |
| 10/01/28 | 390 | 5.00 | 10/01/29 | 410 | 5.00 |
| 10/01/30 | 425 | 5.00 | 10/01/31 | 450 | 5.00 |
| 10/01/32 | 470 | 5.00 | 10/01/33 | 495 | 5.00 |
| 10/01/38 | 2,805 | 4.00 | | | |

CALLABLE—Bonds due 2032 - 2033, 2038 are callable in whole at anytime or in part at anytime:
 2032 - 2033, 2038 Bonds:
 10/01/2031 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2038 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 10/01/34 | 520 | 10/01/35 | 540 | 10/01/36 | 560 |
| 10/01/37 | 585 | 10/01/38 | 600 | | |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Tax.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2033, 2038).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/38 ... 99.45
 OFFERED—(\$6,815,000) On Feb. 22, 2024 thru Piper Sandler And Co LLC.

NEW YORK ALBANY, NY

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED—\$43,103,372.
 DATED DATE—Mar. 21, 2024.
 DUE—Mar. 21: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Roemer Wallens Gold And Mineaux LLP.

DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 21 (Mar. 21, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/21/25 | 43,103 | 4.00 |

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$43,103,372) On Mar. 6, 2024 thru Td Securities Usa LLC.

AMSTERDAM (CITY), NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$2,143,185.
 DATED DATE—Mar. 6, 2024.
 DUE—Mar. 5: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City Clerk.
 FINANCIAL ADVISOR—Municipal Solutions Inc.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 FISCAL AGENT—Office of The City Clerk.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 5 (Mar. 5, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/05/25 | 2,143 | 4.50 |

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 09/06/2024 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,143,185) On Feb. 21, 2024 thru Oppenheimer And Co.

BATAVIA, NY

New Bond Offering: Bond Anticipation Note, 2024 (Bank Qualified)
 ISSUED—\$8,670,390.
 DATED DATE—Mar. 6, 2024.
 DUE—Mar. 5: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town Clerk.
 FINANCIAL ADVISOR—Municipal Solutions Inc.
 BOND COUNSEL—Hodgson Russ LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 5 (Mar. 5, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/05/25 | 8,670 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$8,670,390) On Feb. 21, 2024 thru Jefferies LLC.

BRONXVILLE (VILLAGE), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$4,800,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Village.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Squire Patton Boggs LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/28/25 | 4,800 | 4.00 |

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,800,000) On Mar. 13, 2024 thru Jefferies.

CAMILLUS (TOWN OF), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$6,760,665.
 DATED DATE—Mar. 14, 2024.
 DUE—Mar. 14: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Bond Schoeneck And King Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 14 (Mar. 14, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/14/25 | 6,761 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$6,760,665) On Feb. 28, 2024 thru Piper Sandler.

CHAMPLAIN FIRE DISTRICT CLINTON COUNTY, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$6,735,000.
 DATED DATE—Apr. 5, 2024.
 DUE—Dec. 16: 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The District.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 16 (Dec. 16, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 12/16/24 | 6,735 | 4.25 |

SECURITY—Limited G.o..
 PURPOSE—Fire Station/Equipment.
 OFFERED—(\$6,735,000) On Mar. 19, 2024 thru Td Securities Usa LLC.

CLARKSTOWN (TOWN), NY

New Bond Offering: Bond Anticipation Notes, 2024-B (Taxable)
 ISSUED—\$3,525,000.
 DATED DATE—Apr. 3, 2024.
 DUE—Apr. 3: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town.
 FINANCIAL ADVISOR—Munistat Services Inc.
 BOND COUNSEL—Harris Beach Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 3 (Apr. 3, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/03/25 | 3,525 | 5.75 |

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$3,525,000) On Mar. 20, 2024 thru Roosevelt And Cross Inc.

COLONIE (Town), NY

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED—\$37,787,275.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 7: 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town.
 FINANCIAL ADVISOR—Munistat Services Inc.
 BOND COUNSEL—Hodgson Russ LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 7 (Mar. 7, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/07/25 | 37,787 | 4.25 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$37,787,275) On Feb. 22, 2024 thru Td Securities Usa LLC.

DORMITORY AUTHORITY OF THE STATE OF NEW YORK, NY

New Bond Offering: New York Institute of Technology Revenue, 2024
 ISSUED—\$100,000,000.
 DATED DATE—Mar. 14, 2024.
 DUE—July 1: 2027 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Manufacturers And Traders Trust Co.
 PAYING AGENT—Manufacturers And Traders Trust Co.
 REGISTRAR—Manufacturers And Traders Trust Co.
 BOND COUNSEL—Bryant Rabbino LLP.
 TRANSFER AGENT—Manufacturers And Traders Trust Co.

DEPOSITORY-Depository Trust Company. INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 07/01/27 to 07/01/49 with corresponding amounts and percentages.

CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime: 2035 - 2044, 2049, 2054 Bonds: 07/01/2034... 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2049 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 07/01/45, 07/01/48, 07/01/49 with amounts and percentages.

2054 Bonds: 07/01/50... 5,290 07/01/51... 5,570 07/01/52... 5,860 07/01/53... 6,170 07/01/54... 6,490 SECURITY-Loan Agreement. PURPOSE-Higher Education. OFFERED-(\$100,000,000) On Feb. 27, 2024 thru Morgan Stanley And Co LLC.

DUTCHESS COUNTY, NY

New Bond Offering: General Obligations Public Improvement Serial, 2024-A ISSUED-\$35,905,000. DATED DATE-Apr. 5, 2024. DUE-Apr. 1: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/25 to 04/01/43 with amounts and percentages.

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime: 2033 - 2044 Bonds: 04/01/2032... 100 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$35,905,000) On Mar. 20, 2024 thru Mesirov Financial.

ELBA (Town), NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$1,325,000. DATED DATE-Mar. 14, 2024. DUE-Mar. 13: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town. FINANCIAL ADVISOR-Municipal Solutions Inc. BOND COUNSEL-Hodgson Russ LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 13 (Mar. 13, 2025-according to maturity-\$000 omitted): Year Amt. % 03/13/25... 1,325 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,325,000) On Feb. 27, 2024 thru Roosevelt And Cross Inc.

FRANKFORT VILLAGE, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024-B (Bank Qualified) ISSUED-\$5,500,000. DATED DATE-Apr. 1, 2024. DUE-Mar. 19: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 19 (Mar. 19, 2025-according to maturity-\$000 omitted): Year Amt. % 03/19/25... 5,500 4.50 CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime: 2025 Bonds: 06/19/2024... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$5,500,000) On Mar. 20, 2024 thru Oppenheimer And Co Inc.

HIGHLAND FALLS VILLAGE, NY

New Bond Offering: Bond Anticipation Notes, 2024-B ISSUED-\$4,444,495. DATED DATE-Mar. 12, 2024. DUE-Mar. 12: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Village Clerk. FINANCIAL ADVISOR-Munstat Services Inc. BOND COUNSEL-Hawkins Delafield And Wood LLP. FISCAL AGENT-Office of The Village Clerk. DEPOSITORY-Depository Trust Company. INTEREST-M&S 12 (Mar. 12, 2025-according to maturity-\$000 omitted): Year Amt. % 03/12/25... 4,444 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,444,495) On Feb. 28, 2024 thru Jefferies LLC.

ITHACA (CITY), NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 ISSUED-\$16,067,392. DATED DATE-Mar. 8, 2024. DUE-Feb. 14: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 14 (Feb. 14, 2025-according to maturity-\$000 omitted): Year Amt. % 02/14/25... 16,067 4.00 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$16,067,392) On Feb. 28, 2024 thru JP Morgan.

KINGSTON, NY

New Bond Offering: Bond Anticipation Notes, 2024-A ISSUED-\$11,500,000. DATED DATE-Mar. 5, 2024. DUE-Mar. 5: 2025. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The City. FINANCIAL ADVISOR-Munstat Services Inc. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 5 (Mar. 5, 2025-according to maturity-\$000 omitted): Year Amt. % 03/05/25... 11,500 4.25 SECURITY-Limited G.o.. PURPOSE-Library or Museums.

LEWISBORO, NY

New Bond Offering: Public Improvement, 2024 (Bank Qualified) ISSUED-\$4,610,000. DATED DATE-Apr. 11, 2024. DUE-Apr. 1: 2025 - 2043. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Town Clerk. FINANCIAL ADVISOR-Capital Markets Advisors LLC. BOND COUNSEL-Norton Rose Fulbright Us LLP. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted): Year Amt. % Year Amt. % 04/01/25... 65 5.00 04/01/26... 165 5.00 04/01/27... 175 5.00 04/01/28... 185 5.00 04/01/29... 195 5.00 04/01/30... 205 5.00 04/01/31... 215 5.00 04/01/32... 225 5.00 04/01/33... 235 4.00 04/01/34... 245 4.00 04/01/35... 255 4.00 04/01/36... 265 4.00 04/01/37... 275 4.00 04/01/38... 285 4.00 04/01/39... 300 4.00 04/01/40... 310 4.00 04/01/41... 325 4.00 04/01/42... 335 4.00 04/01/43... 350 4.00 CALLABLE-Bonds due 2033 - 2043 are callable in whole at anytime or in part at anytime: 2033 - 2043 Bonds: 04/01/2032... 100 SECURITY-Limited G.o.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,610,000) On Mar. 21, 2024 thru Stonex Financial Inc.

MECHANICVILLE CITY SCHOOL DISTRICT, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified) ISSUED-\$2,000,000. DATED DATE-Mar. 27, 2024. DUE-June 26: 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc. BOND COUNSEL-Barclay Damon LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&D 26 (June 26, 2024-according to maturity-\$000 omitted): Year Amt. % 06/26/24... 2,000 4.50 SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education. OFFERED-(\$2,000,000) On Mar. 13, 2024 thru Piper Sandler.

METROPOLITAN TRANSPORTATION AUTHORITY, NY

New Bond Offering: Transportation Revenue Variable Rate, 2005 D-1 ISSUED-\$105,825,000. DATED DATE-Nov. 2, 2005. DUE-Nov. 1: 2035. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon. PAYING AGENT-Bank of New York Mellon. FINANCIAL ADVISOR-Public Resources Advisory Grp. FINANCIAL ADVISOR-Sycamore Advisors LLC. BOND COUNSEL-Orrick Herrington And Sutcliffe LLP. BOND COUNSEL-Bryant Rabbino LLP. REMARKETING AGENT-JP Morgan Securities LLC. TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company. MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture. CALLABLE-Bonds due 2035 are callable in whole at anytime or in part at anytime: 2035 Bonds: 03/28/2024... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2035 Bonds:

11/01/24...7,050 11/01/25...7,325 11/01/26...7,625
11/01/27...7,925 11/01/33...54,650 11/01/34...10,425
11/01/35...10,825
MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 unless extended or terminated earlier as described in the indenture.
PURPOSE-Mass/Rapid Tran.
OFFERED-(\$105,825,000) On Mar. 22, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Transportation Revenue Variable Rate Refunding, 2002 D-2B

ISSUED-\$100,000,000.
DATED DATE-May 30, 2002.
DUE-Nov. 1; 2032.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
REGISTRAR-Bank of New York Mellon.
FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
BOND COUNSEL-Bryant Rabbino LLP.
REMARKETING AGENT-Truist Securities Inc.
TENDER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime:
2032 Bonds:
03/28/2024...100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
2032 Bonds:

11/01/29...11,400 11/01/30...15,700 11/01/31...15,500
11/01/32...57,400
MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 unless extended or terminated earlier as described in the indenture.
PURPOSE-Mass/Rapid Tran.
OFFERED-(\$100,000,000) On Mar. 22, 2024 thru Truist Securities Inc.

New Bond Offering: Transportation Revenue Variable Rate Refunding, 2002 D-2A-1

ISSUED-\$50,000,000.
DATED DATE-May 30, 2002.
DUE-Nov. 1; 2032.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
FINANCIAL ADVISOR-Sycamore Advisors LLC.
FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
BOND COUNSEL-Bryant Rabbino LLP.
REMARKETING AGENT-JP Morgan Securities LLC.
TENDER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime:
2032 Bonds:
03/28/2024...100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2032 Bonds:

11/01/29...5,700 11/01/30...7,850 11/01/31...7,750
11/01/32...28,700
MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
LETTER OF CREDIT-Truist Bank expiring on Mar. 28, 2029 unless extended or terminated earlier as described in the indenture.
PURPOSE-Mass/Rapid Tran.
OFFERED-(\$50,000,000) On Mar. 22, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Transportation Revenue Refunding, 2024-A

ISSUED-\$1,289,260,000.
DATED DATE-Mar. 27, 2024.
DUE-Nov. 15; 2028 - 2045, 2047 - 2049.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
REGISTRAR-Bank of New York Mellon.
FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co LLC.
FINANCIAL ADVISOR-Public Resources Advisory Grp.
BOND COUNSEL-Nixon Peabody LLP.
BOND COUNSEL-D Seaton And Associates Pa.
TRANSFER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
11/15/28...9,790 5.00 11/15/29...10,145 5.00
11/15/30...25,550 5.00 11/15/31...48,450 5.00
11/15/32...48,690 5.00 11/15/33...39,300 5.00
11/15/34...54,975 5.00 11/15/35...26,970 5.00
11/15/36...56,000 5.00 11/15/37...37,830 5.00
11/15/38...11,400 5.00 11/15/38...43,325 4.00
11/15/39...41,355 5.00 11/15/40...26,985 5.00
11/15/41...11,120 5.00 11/15/41...42,155 4.00
11/15/42...55,025 4.00 11/15/43...31,220 4.00
11/15/43...25,500 5.00 11/15/44...72,365 5.00
11/15/45...14,615 5.00 11/15/47...136,135 5.00
11/15/47...49,780 5.00 11/15/48...186,340 4.00
11/15/49...184,240 5.25
CALLABLE-Bonds due 2034 - 2045, 2047 - 2049 are callable in whole at anytime or in part at anytime:
2034 - 2045, 2047 - 2049 Bonds:
05/15/2034...100
SECURITY-Revenue.
BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2048).
PURPOSE-Mass/Rapid Tran.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
11/15/42...98.96 11/15/43...98.13 11/15/48...95.76
OFFERED-(\$1,289,260,000) On Mar. 20, 2024 thru Jefferies LLC.

New Bond Offering: Transportation Revenue Variable Rate Refunding, 2020-B

ISSUED-\$80,115,000.
DATED DATE-Mar. 27, 2020.
DUE-Nov. 15; 2046.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
FINANCIAL ADVISOR-Backstrom Mccarley Berry And Co LLC.
FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
BOND COUNSEL-Bryant Rabbino LLP.
REMARKETING AGENT-Rbc Capital Markets LLC.
TENDER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2046 are callable in whole at anytime or in part at anytime:
2046 Bonds:
03/20/2024...100

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
LETTER OF CREDIT-Royal Bank of Canada expiring on Mar. 19, 2027 unless extended or terminated earlier as described in the indenture.
PURPOSE-Mass/Rapid Tran.
OFFERED-(\$80,115,000) On Mar. 14, 2024 thru Rbc Capital Markets LLC.

METROPOLITAN TRANSPORTATION AUTHORITY PAYROLL MOBILITY, NY

New Bond Offering: Payroll Mobility Tax Bond Anticipation Notes, 2024-A (Taxable)
ISSUED-\$500,000,000.
DATED DATE-Mar. 20, 2024.
DUE-Dec. 19; 2024.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bank of New York Mellon.
REGISTRAR-Bank of New York Mellon.
FINANCIAL ADVISOR-Sycamore Advisors LLC.
FINANCIAL ADVISOR-Public Resources Advisory Group.
BOND COUNSEL-Nixon Peabody LLC.
BOND COUNSEL-D Seaton And Associates Pa PC.
TRANSFER AGENT-Bank of New York Mellon.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 19 (Dec. 19, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
12/19/24...50,000 5.29 12/19/24...50,000 5.50
12/19/24...300,000 5.37 12/19/24...50,000 5.35
12/19/24...50,000 5.25
SECURITY-Revenue.
PURPOSE-Mass/Rapid Tran.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
12/19/24...99.99
OFFERED-(\$500,000,000) On Mar. 13, 2024 thru Goldman Sachs And Co LLC.

MILLER PLACE UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: School District Serial, 2024
ISSUED-\$15,000,000.
DATED DATE-Mar. 15, 2024.
DUE-Mar. 15; 2026 - 2053.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Munistat Services Inc.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 15 (Sept. 15, 2024-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
03/15/26...825 0.05 03/15/27...825 0.05
03/15/28...825 0.05 03/15/29...825 0.05
03/15/30...825 4.00 03/15/31...850 4.00
03/15/32...850 4.00 03/15/33...850 4.00
03/15/34...850 4.00 03/15/35...850 4.00
03/15/36...850 4.00 03/15/37...850 4.00
03/15/38...850 4.00 03/15/39...850 4.00
03/15/40...850 4.00 03/15/41...175 4.00
03/15/42...175 4.00 03/15/43...175 4.00
03/15/44...175 4.00 03/15/45...175 4.00
03/15/46...175 4.00 03/15/47...175 4.00
03/15/48...175 4.00 03/15/49...175 4.00
03/15/50...200 4.00 03/15/51...200 4.00
03/15/52...200 4.00 03/15/53...200 4.00
CALLABLE-Bonds due 2031 - 2053 are callable in whole at anytime or in part at anytime:
2031 - 2053 Bonds:
03/15/2030...100
SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
03/15/26...93.21 03/15/27...90.39 03/15/28...87.74
03/15/29...84.92

OFFERED--(\$15,000,000) On Feb. 29, 2024 thru Roosevelt And Cross And Associates Inc.

PURPOSE--Primary/Secondary Education. OFFERED--(\$17,700,000) On Mar. 26, 2024 thru Td Securities Usa LLC.

DATED DATE--Mar. 2, 2009. DUE--Sept. 1: 2026 - 2027. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon. FINANCIAL ADVISOR--Acacia Financial Group Inc. FINANCIAL ADVISOR--Public Resources Advisory Group. BOND COUNSEL--Bryant Rabbino LLP. BOND COUNSEL--Norton Rose Fulbright Us LLP. FISCAL AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted): Year Amt. % Year Amt. % 09/01/26.....32,285 5.00 09/01/27.....61,910 5.00 SECURITY--Unlimited Tax G.o.. PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$94,195,000) On Feb. 29, 2024 thru Bofa Securities Inc.

MINEOLA, NY

New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified) ISSUED--\$7,530,000.

DATED DATE--Mar. 28, 2024. DUE--Mar. 15: 2025 - 2054. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The Village Clerk. FINANCIAL ADVISOR--Capital Markets Advisors LLC. BOND COUNSEL--Hawkins Delafield And Wood LLP. FISCAL AGENT--Office of The Village Clerk. DEPOSITORY--Depository Trust Company. INTEREST--M&S 15 (Mar. 15, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|------|------|---------------|------|------|
| 03/15/25..... | 135 | 5.00 | 03/15/26..... | 130 | 5.00 |
| 03/15/27..... | 135 | 5.00 | 03/15/28..... | 145 | 5.00 |
| 03/15/29..... | 150 | 5.00 | 03/15/30..... | 155 | 5.00 |
| 03/15/31..... | 165 | 5.00 | 03/15/32..... | 175 | 5.00 |
| 03/15/33..... | 180 | 5.00 | 03/15/34..... | 190 | 5.00 |
| 03/15/35..... | 200 | 4.00 | 03/15/36..... | 210 | 4.00 |
| 03/15/37..... | 215 | 4.00 | 03/15/38..... | 225 | 4.00 |
| 03/15/39..... | 235 | 4.00 | 03/15/40..... | 245 | 4.00 |
| 03/15/41..... | 255 | 4.00 | 03/15/42..... | 265 | 4.00 |
| 03/15/43..... | 275 | 4.00 | 03/15/44..... | 285 | 4.00 |
| 03/15/45..... | 295 | 4.00 | 03/15/46..... | 310 | 4.00 |
| 03/15/47..... | 320 | 4.00 | 03/15/48..... | 335 | 4.00 |
| 03/15/49..... | 345 | 4.00 | 03/15/50..... | 360 | 4.00 |
| 03/15/51..... | 375 | 4.00 | 03/15/52..... | 390 | 4.00 |
| 03/15/53..... | 405 | 4.00 | 03/15/54..... | 425 | 4.00 |

CALLABLE--Bonds due 2033 - 2054 are callable in whole at any time or in part at anytime:

2033 - 2054 Bonds:
03/15/2032... 100
SECURITY--Limited G.o..
PURPOSE--Water and Sewer.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
03/15/52...99.50 03/15/53...99.32 03/15/54...99.14
OFFERED--(\$7,530,000) On Mar. 19, 2024 thru BNY Mellon Capital Markets LLC.

NEW ROCHELLE CITY SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024-B (Taxable)

ISSUED--\$5,400,000.
DATED DATE--Apr. 4, 2024.
DUE--Apr. 3: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The School District. FINANCIAL ADVISOR--Capital Markets Advisors LLC. BOND COUNSEL--Hawkins Delafield And Wood LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 3 (Apr. 3, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % |
|---------------|-------|------|
| 04/03/25..... | 5,400 | 5.50 |

SECURITY--Unlimited Tax G.o..
GUARANTOR--Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE--Primary/Secondary Education.
OFFERED--(\$5,400,000) On Mar. 26, 2024 thru Fidelity Capital Markets.

New Bond Offering: Bond Anticipation Notes, 2024-A

ISSUED--\$17,700,000.
DATED DATE--Apr. 4, 2024.
DUE--Apr. 3: 2025.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The School District. FINANCIAL ADVISOR--Capital Markets Advisors LLC. BOND COUNSEL--Hawkins Delafield And Wood LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 3 (Apr. 3, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % |
|---------------|--------|------|
| 04/03/25..... | 17,700 | 4.25 |

SECURITY--Unlimited Tax G.o..
GUARANTOR--Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

NEW YORK CITY, NY

New Bond Offering: General Obligation, 2024-C

ISSUED--\$1,200,000,000.
DATED DATE--Mar. 7, 2024.
DUE--Mar. 1: 2026 - 2049, 2053 - 2054.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon. FINANCIAL ADVISOR--Acacia Financial Group Inc. FINANCIAL ADVISOR--Public Resources Advisory Group. BOND COUNSEL--Bryant Rabbino LLP. BOND COUNSEL--Norton Rose Fulbright Us LLP. FISCAL AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|---------|------|---------------|--------|------|
| 03/01/26..... | 16,415 | 5.00 | 03/01/27..... | 17,235 | 5.00 |
| 03/01/28..... | 18,100 | 5.00 | 03/01/29..... | 22,760 | 5.00 |
| 03/01/30..... | 23,900 | 5.00 | 03/01/31..... | 25,095 | 5.00 |
| 03/01/32..... | 26,350 | 5.00 | 03/01/33..... | 27,665 | 5.00 |
| 03/01/34..... | 29,050 | 5.00 | 03/01/35..... | 30,500 | 5.00 |
| 03/01/36..... | 32,025 | 5.00 | 03/01/37..... | 33,630 | 5.00 |
| 03/01/38..... | 35,310 | 5.00 | 03/01/39..... | 37,075 | 5.00 |
| 03/01/40..... | 38,930 | 4.00 | 03/01/41..... | 40,485 | 4.00 |
| 03/01/42..... | 42,105 | 5.00 | 03/01/43..... | 44,210 | 5.00 |
| 03/01/44..... | 46,420 | 5.00 | 03/01/45..... | 48,740 | 5.00 |
| 03/01/46..... | 51,180 | 4.00 | 03/01/47..... | 53,225 | 5.25 |
| 03/01/48..... | 56,020 | 5.25 | 03/01/49..... | 58,960 | 5.25 |
| 03/01/53..... | 268,465 | 5.25 | 03/01/54..... | 76,150 | 4.13 |

CALLABLE--Bonds due 2035 - 2049, 2053 - 2054 are callable in whole at anytime or in part at anytime:

2035 - 2049, 2053 - 2054 Bonds:
03/01/2034... 100
SINKING FUND--In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2053 Bonds:

| | | | | | |
|------------|--------|------------|--------|------------|--------|
| 03/01/50.. | 62,055 | 03/01/51.. | 65,310 | 03/01/52.. | 68,745 |
| 03/01/53.. | 72,355 | | | | |

SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/46...98.28 03/01/54...97.89
OFFERED--(\$1,200,000,000) On Feb. 29, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation, 2006 J-A

ISSUED--\$84,810,000.
DATED DATE--June 6, 2006.
DUE--June 1: 2032 - 2036.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon. FINANCIAL ADVISOR--Acacia Financial Group Inc. FINANCIAL ADVISOR--Public Resources Advisory Group. BOND COUNSEL--Bryant Rabbino LLP. BOND COUNSEL--Norton Rose Fulbright Us LLP. FISCAL AGENT--Bank of New York Mellon. TENDER AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--J&D 1 (June 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 06/01/32..... | 16,795 | 5.00 | 06/01/33..... | 17,575 | 5.00 |
| 06/01/34..... | 16,055 | 5.00 | 06/01/35..... | 16,790 | 5.00 |
| 06/01/36..... | 17,595 | 5.00 | | | |

MANDATORY TENDER--The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE--Bonds due 2035 - 2036 are callable in whole at any time or in part at anytime:
2035 - 2036 Bonds:
06/01/2034... 100
SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$84,810,000) On Feb. 29, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation, 2009 B-3

ISSUED--\$94,195,000.

New Bond Offering: General Obligation, 2008 C-4

ISSUED--\$93,980,000.
DATED DATE--Oct. 4, 2007.
DUE--Oct. 1: 2026 - 2027.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon. FINANCIAL ADVISOR--Acacia Financial Group Inc. FINANCIAL ADVISOR--Public Resources Advisory Group. BOND COUNSEL--Bryant Rabbino LLP. BOND COUNSEL--Norton Rose Fulbright Us LLP. FISCAL AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 10/01/26..... | 29,155 | 5.00 | 10/01/27..... | 64,825 | 5.00 |

SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$93,980,000) On Feb. 29, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation, 2008 A-4

ISSUED--\$36,920,000.
DATED DATE--Aug. 15, 2007.
DUE--Aug. 1: 2024 - 2026.
DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bank of New York Mellon. FINANCIAL ADVISOR--Acacia Financial Group Inc. FINANCIAL ADVISOR--Public Resources Advisory Group. BOND COUNSEL--Bryant Rabbino LLP. BOND COUNSEL--Norton Rose Fulbright Us LLP. FISCAL AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--F&A 1 (Aug. 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 08/01/24..... | 9,565 | 5.00 | 08/01/25..... | 14,750 | 5.00 |
| 08/01/26..... | 12,605 | 5.00 | | | |

SECURITY--Unlimited Tax G.o..
PURPOSE--Gen Purpose/Pub Improvement.
OFFERED--(\$36,920,000) On Feb. 29, 2024 thru Bofa Securities Inc.

NEW YORK CITY DORMITORY AUTHORITY, NY

New Bond Offering: City University System Consolidated Fifth General Resolution Rev, 2024-A

ISSUED--\$242,185,000.
DATED DATE--Mar. 27, 2024.
DUE--July 1: 2028.
DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--Bank of New York Mellon. PAYING AGENT--Bank of New York Mellon. REGISTRAR--Bank of New York Mellon. FINANCIAL ADVISOR--Frasca And Associates LLC. BOND COUNSEL--Nixon Peabody LLP. BOND COUNSEL--D Seaton And Associates. TRANSFER AGENT--Bank of New York Mellon. DEPOSITORY--Depository Trust Company. INTEREST--J&J 1 (July 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % |
|---------------|---------|------|
| 07/01/28..... | 242,185 | 5.00 |

CALLABLE--Bonds due 2028 are callable in whole at anytime or in part at anytime:

2028 Bonds:
 01/01/2028 . . . 100
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$242,185,000) On Mar. 19, 2024 thru Wells Fargo Bank NA.

NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY, NY

New Bond Offering: Water and Sewer System Second General Resolution Revenue, 2024 BB-2
 ISSUED—\$1,160,000,000.
 DATED DATE—Mar. 19, 2024.
 DUE—June 15: 2028 - 2029, 2034 - 2036, 2039, 2044 - 2045, 2047.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Frasca And Associates LLC.
 BOND COUNSEL—Hardwick Law Firm LLP.
 BOND COUNSEL—Nixon Peabody LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|---------|------|--------------------|---------|------|
| 06/15/28 | 70,820 | 5.00 | 06/15/29 | 64,020 | 5.00 |
| 06/15/34 | 68,535 | 5.00 | 06/15/35 | 73,225 | 5.00 |
| 06/15/35 | 50,000 | 5.00 | 06/15/36 | 185,145 | 5.00 |
| 06/15/36 | 160,495 | 5.00 | 06/15/39 | 122,125 | 5.00 |
| 06/15/44 | 44,675 | 5.00 | 06/15/45 | 49,375 | 5.00 |
| 06/15/45 | 65,000 | 4.00 | 06/15/47 | 206,585 | 5.25 |

CALLABLE—Bonds due 2034 - 2036, 2039, 2044 - 2045, 2047 are callable in whole at anytime or in part at anytime:
 2034 - 2036, 2039, 2044 - 2045, 2047 Bonds:
 12/15/2033 . . . 100
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$1,160,000,000) On Mar. 6, 2024 thru Siebert Williams Shank And Co LLC.

New Bond Offering: Water and Sewer System Second General Resolution Revenue, 2024 BB-1
 ISSUED—\$203,775,000.
 DATED DATE—Mar. 19, 2024.
 DUE—June 15: 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Frasca And Associates LLC.
 BOND COUNSEL—Hardwick Law Firm LLP.
 BOND COUNSEL—Nixon Peabody LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|---------|------|
| 06/15/54 | 203,775 | 5.25 |

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 12/15/2033 . . . 100
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$203,775,000) On Mar. 6, 2024 thru Siebert Williams Shank And Co LLC.

NEW YORK STATE DORMITORY AUTHORITY, NY

New Bond Offering: State Personal Income Tax Revenue, 2024-B (Taxable)
 ISSUED—\$64,735,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Mar. 15: 2025 - 2026, 2029 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Nixon Peabody LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
 03/15/25 26,380 5.11 03/15/26 16,675 4.81
 03/15/29 10,935 4.58 03/15/30 10,745 4.66
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$64,735,000) On Mar. 14, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: State Personal Income Tax Revenue, 2024-A
 ISSUED—\$2,811,100,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Mar. 15: 2026 - 2049, 2052, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Nixon Peabody LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|---------|------|--------------------|---------|------|
| 03/15/26 | 11,485 | 5.00 | 03/15/27 | 29,535 | 5.00 |
| 03/15/28 | 31,015 | 5.00 | 03/15/29 | 91,065 | 5.00 |
| 03/15/30 | 96,425 | 5.00 | 03/15/31 | 161,255 | 5.00 |
| 03/15/32 | 153,565 | 5.00 | 03/15/33 | 76,890 | 5.00 |
| 03/15/34 | 90,960 | 5.00 | 03/15/35 | 93,615 | 5.00 |
| 03/15/36 | 98,290 | 5.00 | 03/15/37 | 103,200 | 5.00 |
| 03/15/38 | 108,360 | 5.00 | 03/15/39 | 113,775 | 5.00 |
| 03/15/40 | 119,480 | 5.00 | 03/15/41 | 125,455 | 5.00 |
| 03/15/42 | 131,725 | 5.00 | 03/15/43 | 138,310 | 5.00 |
| 03/15/44 | 145,210 | 5.00 | 03/15/45 | 71,085 | 5.00 |
| 03/15/46 | 74,640 | 5.00 | 03/15/47 | 78,375 | 4.00 |
| 03/15/48 | 81,510 | 5.25 | 03/15/49 | 85,785 | 5.25 |
| 03/15/52 | 285,340 | 5.25 | 03/15/54 | 214,750 | 4.00 |

CALLABLE—Bonds due 2035 - 2049, 2052, 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2049, 2052, 2054 Bonds:
 03/15/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted):
 2052 Bonds:

03/15/50 . . 90,290 03/15/51 . . 95,030 03/15/52 . 100,020
 2054 Bonds:
 03/15/53 . 105,270 03/15/54 . 109,480
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—the following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/47 97.79 03/15/54 96.28
 OFFERED—(\$2,811,100,000) On Mar. 14, 2024 thru Rbc Capital Markets.

NEW YORK STATE ENVIRONMENTAL FACILITIES CORPORATION, NY

New Bond Offering: State Clean Water and Drinking Water Revolving Funds Revenue, NYC Municipal Water Finance Authority Projects, 2024-A
 ISSUED—\$717,295,000.
 DATED DATE—Apr. 2, 2024.
 DUE—June 15: 2025 - 2047, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Manufacturers And Traders Trust Co.
 PAYING AGENT—Manufacturers And Traders Trust Co.
 REGISTRAR—Manufacturers And Traders Trust Co.
 FINANCIAL ADVISOR—Rockfleet Financial Services.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Ballard Spahr LLP.
 TRANSFER AGENT—Manufacturers And Traders Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (Dec. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 06/15/25 | 21,805 | 5.00 | 06/15/26 | 28,995 | 5.00 |
| 06/15/27 | 29,990 | 5.00 | 06/15/28 | 33,285 | 5.00 |
| 06/15/29 | 34,620 | 5.00 | 06/15/30 | 36,265 | 5.00 |
| 06/15/31 | 32,935 | 5.00 | 06/15/32 | 34,470 | 5.00 |
| 06/15/33 | 35,920 | 5.00 | 06/15/34 | 32,585 | 5.00 |
| 06/15/35 | 19,645 | 5.00 | 06/15/36 | 20,935 | 5.00 |
| 06/15/37 | 22,330 | 5.00 | 06/15/38 | 23,785 | 5.00 |
| 06/15/39 | 25,240 | 5.00 | 06/15/40 | 14,025 | 5.00 |

06/15/41 14,810 5.00 06/15/42 15,615 5.00
 06/15/43 16,465 5.00 06/15/44 17,350 5.25
 06/15/45 18,350 5.25 06/15/46 19,365 5.00
 06/15/47 20,410 5.00 06/15/49 44,160 5.00
 06/15/53 103,940 5.25
 CALLABLE—Bonds due 2035 - 2047, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2035 - 2047, 2049, 2053 Bonds:
 06/15/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
 2049 Bonds:
 06/15/48 . . 21,500 06/15/49 . . 22,660
 2053 Bonds:
 06/15/50 . . 23,875 06/15/51 . . 25,235 06/15/52 . . 26,655
 06/15/53 . . 28,175
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$717,295,000) On Mar. 22, 2024 thru Jefferies.

NEW YORK STATE HOUSING FINANCE AGENCY, NY

New Bond Offering: Affordable Housing Revenue, 2024 B-2
 ISSUED—\$224,715,000.
 DATED DATE—Mar. 27, 2024.
 DUE—Nov. 1: 2063.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 FINANCIAL ADVISOR—Caine Mitter And Associates.
 BOND COUNSEL—Barclay Damon LLP.
 TENDER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|---------|------|
| 11/01/63 | 15,205 | 3.35 | 11/01/63 | 209,510 | 3.45 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2063 are callable in whole at anytime or in part at anytime:
 2063 Bonds:
 06/01/2025 . . . 100
 2063 Bonds:
 06/01/2026 . . . 100
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$224,715,000) On Mar. 15, 2024 thru JP Morgan Securities LLC.

New Bond Offering: Affordable Housing Revenue, 2024 B-1
 ISSUED—\$58,910,000.

DATED DATE—Mar. 27, 2024.
 DUE—May 1: 2025 - 2036; Nov. 1: 2024 - 2036, 2039, 2044, 2049, 2054, 2059, 2063.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 FINANCIAL ADVISOR—Caine Mitter And Associates Inc.
 BOND COUNSEL—Barclay Damon LLP.
 BOND COUNSEL—Paparone Law Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|------|------|--------------------|------|------|
| 11/01/24 | 145 | 3.00 | 05/01/25 | 150 | 3.00 |
| 11/01/25 | 160 | 3.00 | 05/01/26 | 190 | 3.10 |
| 11/01/26 | 190 | 3.10 | 05/01/27 | 230 | 3.15 |
| 11/01/27 | 295 | 3.20 | 05/01/28 | 395 | 3.20 |
| 11/01/28 | 400 | 3.25 | 05/01/29 | 405 | 3.30 |
| 11/01/29 | 410 | 3.30 | 05/01/30 | 420 | 3.35 |
| 11/01/30 | 425 | 3.45 | 05/01/31 | 435 | 3.45 |
| 11/01/31 | 440 | 3.50 | 05/01/32 | 450 | 3.55 |

| | | | | | |
|---------------|--------|------|---------------|--------|------|
| 11/01/32..... | 455 | 3.65 | 05/01/33..... | 465 | 3.70 |
| 11/01/33..... | 475 | 3.70 | 05/01/34..... | 480 | 3.70 |
| 11/01/34..... | 490 | 3.70 | 05/01/35..... | 500 | 3.80 |
| 11/01/35..... | 510 | 3.80 | 05/01/36..... | 520 | 3.80 |
| 11/01/36..... | 530 | 3.80 | 11/01/39..... | 3,405 | 3.95 |
| 11/01/44..... | 6,730 | 4.35 | 11/01/49..... | 8,375 | 4.55 |
| 11/01/54..... | 10,500 | 4.60 | 11/01/59..... | 11,310 | 4.70 |
| 11/01/63..... | 9,025 | 4.75 | | | |

CALLABLE—Bonds due 2032 - 2036, 2039, 2044, 2049, 2054, 2059, 2063 are callable in whole at anytime or in part at anytime:

2032 - 2036, 2039, 2044, 2049, 2054, 2059, 2063 Bonds:
05/01/2032... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2039 Bonds:
05/01/37..... 540 11/01/37..... 550 05/01/38..... 560
11/01/38..... 575 05/01/39..... 585 11/01/39..... 595

2044 Bonds:
05/01/40..... 610 11/01/40..... 620 05/01/41..... 635
11/01/41..... 650 05/01/42..... 665 11/01/42..... 680
05/01/43..... 695 11/01/43..... 710 05/01/44..... 725
11/01/44..... 740

2049 Bonds:
05/01/45..... 755 11/01/45..... 770 05/01/46..... 790
11/01/46..... 810 05/01/47..... 825 11/01/47..... 845
05/01/48..... 865 11/01/48..... 885 05/01/49..... 905
11/01/49..... 925

2054 Bonds:
05/01/50..... 945 11/01/50..... 965 05/01/51..... 990
11/01/51..... 1,015 05/01/52..... 1,035 11/01/52..... 1,060
05/01/53..... 1,085 11/01/53..... 1,110 05/01/54..... 1,135
11/01/54..... 1,160

2059 Bonds:
05/01/55..... 1,185 11/01/55..... 1,215 05/01/56..... 1,025
11/01/56..... 1,050 05/01/57..... 1,075 11/01/57..... 1,100
05/01/58..... 1,125 11/01/58..... 1,150 05/01/59..... 1,180
11/01/59..... 1,205

2063 Bonds:
05/01/60..... 1,235 11/01/60..... 1,265 05/01/61..... 1,295
11/01/61..... 1,325 05/01/62..... 1,355 11/01/62..... 1,545
05/01/63..... 495 11/01/63..... 510

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$58,910,000) On Mar. 15, 2024 thru JP Morgan Securities LLC.

NEW YORK STATE MORTGAGE AGENCY, NY
New Bond Offering: Homeowner Mortgage Revenue, 2024-258

ISSUED—\$72,765,000.
DATED DATE—Feb. 29, 2024.
DUE—Oct. 1: 2039, 2044, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
FINANCIAL ADVISOR—Csg Advisors Inc.

BOND COUNSEL—Hawkins Delafield And Wood LLP.
BOND COUNSEL—Pearlman And Miranda LLC.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|---------------|--------|------|---------------|--------|------|
| Year | Amt. | % | Year | Amt. | % |
| 10/01/39..... | 730 | 3.95 | 10/01/44..... | 16,560 | 4.45 |
| 10/01/49..... | 23,185 | 4.60 | 10/01/54..... | 32,290 | 4.65 |

CALLABLE—Bonds due 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2039, 2044, 2049, 2054 Bonds:
04/01/2033... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2044 Bonds:
04/01/35..... 410 10/01/35..... 420 04/01/36..... 435
10/01/36..... 450 04/01/37..... 465 10/01/37..... 485
04/01/38..... 500 10/01/38..... 515 04/01/39..... 535
10/01/39..... 550

2043 Bonds:
04/01/40..... 580 10/01/40..... 595 04/01/41..... 615
10/01/41..... 640 04/01/42..... 655 10/01/42..... 685
04/01/43..... 355

2054 Bonds:
04/01/43..... 350 10/01/43..... 725 04/01/44..... 750
10/01/44..... 775 04/01/45..... 800 10/01/45..... 830
04/01/46..... 860 10/01/46..... 885 04/01/47..... 920
10/01/47..... 950 04/01/48..... 985 10/01/48..... 1,015
04/01/49..... 1,050 10/01/49..... 1,090 04/01/50..... 1,125
10/01/50..... 1,165 04/01/51..... 1,205 10/01/51..... 1,245
04/01/52..... 1,285 10/01/52..... 1,335 04/01/53..... 1,375
10/01/53..... 1,425 04/01/54..... 1,475 10/01/54..... 785

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

| | | | | | |
|---------------|-------|---------------|-------|---------------|-------|
| 04/01/40..... | 1,415 | 10/01/40..... | 1,470 | 04/01/41..... | 1,515 |
| 10/01/41..... | 1,570 | 04/01/42..... | 1,620 | 10/01/42..... | 1,675 |
| 04/01/43..... | 1,730 | 10/01/43..... | 1,790 | 04/01/44..... | 1,855 |
| 10/01/44..... | 1,920 | | | | |

2049 Bonds:
04/01/45..... 1,985 10/01/45..... 2,050 04/01/46..... 2,125
10/01/46..... 2,195 04/01/47..... 2,265 10/01/47..... 2,345
04/01/48..... 2,425 10/01/48..... 2,510 04/01/49..... 2,600
10/01/49..... 2,685

2054 Bonds:
04/01/50..... 2,775 10/01/50..... 2,870 04/01/51..... 2,975
10/01/51..... 3,070 04/01/52..... 3,170 10/01/52..... 3,280
04/01/53..... 3,400 10/01/53..... 3,510 04/01/54..... 3,635
10/01/54..... 3,605

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Single Family Housing.
OFFERED—(\$72,765,000) On Feb. 22, 2024 thru Bofa Securities Inc.

NEW BOND OFFERING: Homeowner Mortgage Revenue, 2024-260 (Taxable)

ISSUED—\$39,270,000.
DATED DATE—Feb. 29, 2024.
DUE—Apr. 1: 2025 - 2034, 2043; Oct. 1: 2024 - 2034, 2039, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
FINANCIAL ADVISOR—Csg Advisors Inc.

BOND COUNSEL—Hawkins Delafield And Wood LLP.
BOND COUNSEL—Pearlman And Miranda LLC.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|---------------|-------|------|---------------|--------|------|
| Year | Amt. | % | Year | Amt. | % |
| 10/01/24..... | 155 | 5.17 | 04/01/25..... | 205 | 5.17 |
| 10/01/25..... | 215 | 5.17 | 04/01/26..... | 220 | 5.12 |
| 10/01/26..... | 230 | 5.12 | 04/01/27..... | 235 | 4.94 |
| 10/01/27..... | 245 | 4.98 | 04/01/28..... | 255 | 4.99 |
| 10/01/28..... | 265 | 5.03 | 04/01/29..... | 270 | 5.08 |
| 10/01/29..... | 280 | 5.13 | 04/01/30..... | 290 | 5.18 |
| 10/01/30..... | 300 | 5.23 | 04/01/31..... | 310 | 5.26 |
| 10/01/31..... | 320 | 5.31 | 04/01/32..... | 335 | 5.35 |
| 10/01/32..... | 345 | 5.40 | 04/01/33..... | 355 | 5.45 |
| 10/01/33..... | 370 | 5.48 | 04/01/34..... | 380 | 5.50 |
| 10/01/34..... | 395 | 5.52 | 10/01/39..... | 4,765 | 5.60 |
| 04/01/43..... | 4,125 | 5.80 | 10/01/54..... | 24,405 | 6.25 |

CALLABLE—Bonds due 2033 - 2034, 2039, 2043, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2039, 2043, 2054 Bonds:
04/01/2033... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted):

2039 Bonds:
04/01/35..... 410 10/01/35..... 420 04/01/36..... 435
10/01/36..... 450 04/01/37..... 465 10/01/37..... 485
04/01/38..... 500 10/01/38..... 515 04/01/39..... 535
10/01/39..... 550

2043 Bonds:
04/01/40..... 580 10/01/40..... 595 04/01/41..... 615
10/01/41..... 640 04/01/42..... 655 10/01/42..... 685
04/01/43..... 355

2054 Bonds:
04/01/43..... 350 10/01/43..... 725 04/01/44..... 750
10/01/44..... 775 04/01/45..... 800 10/01/45..... 830
04/01/46..... 860 10/01/46..... 885 04/01/47..... 920
10/01/47..... 950 04/01/48..... 985 10/01/48..... 1,015
04/01/49..... 1,050 10/01/49..... 1,090 04/01/50..... 1,125
10/01/50..... 1,165 04/01/51..... 1,205 10/01/51..... 1,245
04/01/52..... 1,285 10/01/52..... 1,335 04/01/53..... 1,375
10/01/53..... 1,425 04/01/54..... 1,475 10/01/54..... 785

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Single Family Housing.
OFFERED—(\$39,270,000) On Feb. 22, 2024 thru Bofa Securities.

NEW BOND OFFERING: Homeowner Mortgage Revenue, 2024-259 (AMT)

ISSUED—\$27,235,000.
DATED DATE—Feb. 29, 2024.
DUE—Apr. 1: 2025 - 2036; Oct. 1: 2024 - 2036, 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.

FINANCIAL ADVISOR—Csg Advisors Inc.
BOND COUNSEL—Hawkins Delafield And Wood LLP.
BOND COUNSEL—Pearlman And Miranda LLC.
DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|---------------|-------|------|---------------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 10/01/24..... | 390 | 3.50 | 04/01/25..... | 525 | 3.50 |
| 10/01/25..... | 540 | 3.50 | 04/01/26..... | 565 | 3.60 |
| 10/01/26..... | 585 | 3.65 | 04/01/27..... | 600 | 3.70 |
| 10/01/27..... | 625 | 3.75 | 04/01/28..... | 640 | 3.80 |
| 10/01/28..... | 665 | 3.80 | 04/01/29..... | 685 | 3.90 |
| 10/01/29..... | 715 | 3.90 | 04/01/30..... | 730 | 3.95 |
| 10/01/30..... | 760 | 3.95 | 04/01/31..... | 790 | 4.05 |
| 10/01/31..... | 815 | 4.05 | 04/01/32..... | 840 | 4.10 |
| 10/01/32..... | 875 | 4.13 | 04/01/33..... | 900 | 4.20 |
| 10/01/33..... | 925 | 4.25 | 04/01/34..... | 960 | 4.25 |
| 10/01/34..... | 990 | 4.25 | 04/01/35..... | 1,030 | 4.25 |
| 10/01/35..... | 1,065 | 4.25 | 04/01/36..... | 1,105 | 4.35 |
| 10/01/36..... | 1,905 | 4.35 | 10/01/39..... | 7,010 | 4.45 |

CALLABLE—Bonds due 2033 - 2036, 2039 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039 Bonds:
04/01/2033... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2039 Bonds:
04/01/37..... 1,175 10/01/37..... 1,215 04/01/38..... 1,260
10/01/38..... 1,300 04/01/39..... 1,420 10/01/39..... 640

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Single Family Housing.
OFFERED—(\$27,235,000) On Feb. 22, 2024 thru Bofa Securities Inc.

NORTH HEMPSTEAD (Town), NY
New Bond Offering: General Obligations Bond Anticipation Notes, 2024-A

ISSUED—\$75,050,000.
DATED DATE—Mar. 21, 2024.
DUE—Mar. 21: 2025.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The Town.
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Hawkins Delafield And Wood LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 21 (Mar. 21, 2025—according to maturity—\$000 omitted):

| | | |
|---------------|--------|------|
| Year | Amt. | % |
| 03/21/25..... | 75,050 | 4.00 |

SECURITY—Limited G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$75,050,000) On Mar. 7, 2024 thru Oppenheim And Co.

NEW BOND OFFERING: General Obligations Public Improvement Serial, 2024-A

ISSUED—\$6,830,000.
DATED DATE—Mar. 21, 2024.
DUE—Mar. 15: 2025 - 2038.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The Town.
FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.

BOND COUNSEL—Hawkins Delafield And Wood LLP.

DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Mar. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/15/25 | 250 | 4.00 | 03/15/26 | 395 | 4.00 |
| 03/15/27 | 410 | 4.00 | 03/15/28 | 425 | 4.00 |
| 03/15/29 | 445 | 4.00 | 03/15/30 | 460 | 4.00 |
| 03/15/31 | 480 | 4.00 | 03/15/32 | 500 | 4.00 |
| 03/15/33 | 520 | 4.00 | 03/15/34 | 545 | 4.00 |
| 03/15/35 | 565 | 4.00 | 03/15/36 | 590 | 4.00 |
| 03/15/37 | 610 | 4.00 | 03/15/38 | 635 | 4.00 |

CALLABLE—Bonds due 2033 - 2038 are callable in whole at any time or in part at anytime:
 2033 - 2038 Bonds:
 03/15/2032 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$6,830,000) On Mar. 7, 2024 thru Fhn Financial Capital Markets.

OGDENSBURG (CITY), NY
New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$4,542,178.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 7, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 7 (Mar. 7, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/07/25 | 4,542 | 4.50 |

SECURITY—Limited G.o..
 PURPOSE—Other Recreation.
 OFFERED—(\$4,542,178) On Feb. 22, 2024 thru Roosevelt And Cross Inc.

OLEAN, NY
New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$4,393,612.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 6, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Municipal Solutions Inc.
 BOND COUNSEL—Hodgson Russ LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 6 (Mar. 6, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/06/25 | 4,394 | 4.00 |

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 09/07/2024 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$4,393,612) On Feb. 22, 2024 thru Roosevelt And Cross Inc.

OLEAN CITY SCHOOL DISTRICT, NY
New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$4,000,000.
 DATED DATE—Mar. 7, 2024.
 DUE—June 28, 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The School District.
 FINANCIAL ADVISOR—Bernard P Donegan Inc.
 BOND COUNSEL—Hodgson Russ LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 28 (June 28, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 06/28/24 | 4,000 | 3.75 |

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.
 OFFERED—(\$4,000,000) On Feb. 22, 2024 thru Piper Sandler And Co.

ONEIDA (City), NY
New Bond Offering: General Obligations Bond Anticipation Notes, 2024
 ISSUED—\$52,153,598.
 DATED DATE—Mar. 28, 2024.
 DUE—Mar. 28, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 28 (Mar. 28, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/28/25 | 52,154 | 4.50 |

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$52,153,598) On Mar. 13, 2024 thru Td Securities Usa LLC.

ORANGE COUNTY, NY
New Bond Offering: Public Improvement Serial, 2024
 ISSUED—\$26,500,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Mar. 1, 2025 - 2037.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Clerk.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 FISCAL AGENT—Office of The County Clerk.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/25 | 1,005 | 5.00 | 03/01/26 | 1,620 | 5.00 |
| 03/01/27 | 1,700 | 5.00 | 03/01/28 | 1,790 | 5.00 |
| 03/01/29 | 1,880 | 5.00 | 03/01/30 | 1,975 | 5.00 |
| 03/01/31 | 2,080 | 5.00 | 03/01/32 | 2,175 | 4.00 |
| 03/01/33 | 2,265 | 4.00 | 03/01/34 | 2,355 | 4.00 |
| 03/01/35 | 2,450 | 4.00 | 03/01/36 | 2,550 | 4.00 |
| 03/01/37 | 2,655 | 4.00 | | | |

CALLABLE—Bonds due 2032 - 2037 are callable in whole at any time or in part at anytime:
 2032 - 2037 Bonds:
 03/01/2031 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$26,500,000) On Feb. 29, 2024 thru Fifth Third Securities.

OYSTER BAY (Town), NY
New Bond Offering: Water District Notes, 2024
 ISSUED—\$165,857,495.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 7, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town Clerk.
 FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 FISCAL AGENT—Office of The Town Clerk.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 7 (Mar. 7, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 03/07/25 | 165,857 | 4.00 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Water and Sewer.
 OFFERED—(\$165,857,495) On Feb. 27, 2024 thru Wells Fargo Bank Na Municipal Finance Group.

PAWLING CENTRAL SCHOOL DISTRICT, NY
New Bond Offering: School District Serial, 2024
 ISSUED—\$10,120,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 1, 2026 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The School District.
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.

BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/26 | 345 | 5.00 | 03/01/27 | 365 | 5.00 |
| 03/01/28 | 380 | 5.00 | 03/01/29 | 400 | 5.00 |
| 03/01/30 | 410 | 5.00 | 03/01/31 | 440 | 5.00 |
| 03/01/32 | 465 | 5.00 | 03/01/33 | 485 | 4.00 |
| 03/01/34 | 505 | 4.00 | 03/01/35 | 525 | 4.00 |
| 03/01/36 | 550 | 4.00 | 03/01/37 | 570 | 4.00 |
| 03/01/38 | 595 | 4.00 | 03/01/39 | 615 | 4.00 |
| 03/01/40 | 640 | 4.00 | 03/01/41 | 665 | 4.00 |
| 03/01/42 | 695 | 4.00 | 03/01/43 | 720 | 4.00 |
| 03/01/44 | 750 | 4.00 | | | |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at any time or in part at anytime:
 2033 - 2044 Bonds:
 03/01/2032 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$10,120,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC.

SALTAIRE (Village), NY
New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified)
 ISSUED—\$2,560,000.
 DATED DATE—Mar. 13, 2024.
 DUE—Dec. 15, 2025 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Village.
 REGISTRAR—Office of The Village.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Harris Beach Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/15/25 | 90 | 5.00 | 12/15/26 | 95 | 5.00 |
| 12/15/27 | 95 | 5.00 | 12/15/28 | 100 | 5.00 |
| 12/15/29 | 105 | 5.00 | 12/15/30 | 110 | 5.00 |
| 12/15/31 | 120 | 4.00 | 12/15/32 | 125 | 4.00 |
| 12/15/33 | 125 | 4.00 | 12/15/34 | 130 | 4.00 |
| 12/15/35 | 140 | 4.00 | 12/15/36 | 145 | 4.00 |
| 12/15/37 | 150 | 4.00 | 12/15/38 | 155 | 4.00 |
| 12/15/39 | 160 | 4.00 | 12/15/40 | 170 | 4.00 |
| 12/15/41 | 175 | 4.00 | 12/15/42 | 180 | 4.00 |
| 12/15/43 | 190 | 4.00 | | | |

CALLABLE—Bonds due 2031 - 2043 are callable in whole at any time or in part at anytime:
 2031 - 2043 Bonds:
 12/15/2030 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$2,560,000) On Feb. 28, 2024 thru Swbc Investment Services LLC.

SMITHTOWN (Town), NY
New Bond Offering: Public Improvement Serial, 2024 (Bank Qualified)
 ISSUED—\$5,050,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Feb. 15, 2025 - 2038.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Town Clerk.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/15/25 | 180 | 5.00 | 02/15/26 | 280 | 5.00 |
| 02/15/27 | 295 | 5.00 | 02/15/28 | 310 | 5.00 |
| 02/15/29 | 325 | 5.00 | 02/15/30 | 340 | 5.00 |
| 02/15/31 | 360 | 5.00 | 02/15/32 | 375 | 4.00 |
| 02/15/33 | 390 | 4.00 | 02/15/34 | 405 | 4.00 |
| 02/15/35 | 420 | 4.00 | 02/15/36 | 440 | 4.00 |
| 02/15/37 | 455 | 4.00 | 02/15/38 | 475 | 4.00 |

CALLABLE—Bonds due 2032 - 2038 are callable in whole at any time or in part at anytime:

2032 - 2038 Bonds:
 02/15/2031 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$5,050,000) On Mar. 13, 2024 thru Huntington Securities Inc.

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 06/01/35 | 4,240 | 12/01/35 | 4,360 | 06/01/36 | 4,485 |
| 12/01/36 | 4,610 | 06/01/37 | 4,750 | 12/01/37 | 4,885 |
| 06/01/38 | 5,025 | 12/01/38 | 5,170 | 06/01/39 | 5,315 |
| 12/01/39 | 5,470 | 06/01/40 | 5,625 | 12/01/40 | 5,785 |
| 06/01/41 | 5,955 | 12/01/41 | 6,130 | 06/01/42 | 6,300 |
| 12/01/42 | 6,485 | 06/01/43 | 6,670 | 12/01/43 | 6,860 |
| 06/01/44 | 7,060 | 12/01/44 | 7,260 | | |

Year Amt. %
 03/28/25 13,000 4.00
 SECURITY-Limited G.o..
 PURPOSE-Fire Station/Equipment.
 OFFERED-(\$13,000,000) On Mar. 12, 2024 thru Td Securities Usa LLC.

SOUTHAMPTON (TOWN), NY

New Bond Offering: Bond Anticipation Renewal Notes, 2024
 ISSUED-\$2,632,000.
 DATED DATE-Mar. 7, 2024.
 DUE-Mar. 7: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Town.
 FINANCIAL ADVISOR-Munstat Services Inc.
 BOND COUNSEL-Norton Rose Fulbright Us LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 7 (Mar. 7, 2025-according to maturity-\$000 omitted):
 Year Amt. %
 03/07/25 2,632 4.00
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$2,632,000) On Feb. 27, 2024 thru Fidelity Capital Markets.

2053 Bonds:
 06/01/45 ... 7,470 12/01/45 ... 7,695 06/01/46 ... 7,930
 12/01/46 ... 8,160 06/01/47 ... 8,410 12/01/47 ... 8,660
 06/01/48 ... 8,920 12/01/48 ... 9,185 06/01/49 ... 9,460
 12/01/49 ... 9,750 06/01/50 ... 10,040 12/01/50 ... 10,340
 06/01/51 ... 10,650 12/01/51 ... 10,970 06/01/52 ... 11,300
 12/01/52 ... 11,640 06/01/53 ... 11,990 12/01/53 ... 12,350
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/34 ... 99.38 12/01/44 ... 98.63 12/01/53 ... 98.63
 OFFERED-(\$342,680,000) On Mar. 19, 2024 thru Keybank Capital Markets Inc.

WASHINGTON COUNTY, NY

New Bond Offering: General Obligations Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED-\$4,094,000.
 DATED DATE-Mar. 21, 2024.
 DUE-Mar. 21: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The County.
 FINANCIAL ADVISOR-Fiscal Advisors And Marketing Inc.
 BOND COUNSEL-Bartlett Pontiff Stewart And Rhodes PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 21 (Mar. 21, 2025-according to maturity-\$000 omitted):
 Year Amt. %
 03/21/25 4,094 4.00
 SECURITY-Limited G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$4,094,000) On Mar. 6, 2024 thru Jefferies LLC.

SPENCERPORT CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED-\$6,000,000.
 DATED DATE-Apr. 3, 2024.
 DUE-July 19: 2024.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The School District.
 FINANCIAL ADVISOR-Bernard P Donegan Inc.
 BOND COUNSEL-Timothy R McGill Esq.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 19 (July 19, 2024-according to maturity-\$000 omitted):
 Year Amt. %
 07/19/24 6,000 4.25
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$6,000,000) On Mar. 20, 2024 thru Jefferies.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY, NY

New Bond Offering: Payroll Mobility Tax Bond Anticipation Notes, MTA Bridges and Tunnels, 2024-B
 ISSUED-\$300,000,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Mar. 15: 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 FINANCIAL ADVISOR-Sycamore Advisors LLC.
 FINANCIAL ADVISOR-Public Resources Advisory Grp Inc.
 BOND COUNSEL-Nixon Peabody LLP.
 BOND COUNSEL-D Seaton And Associates Pa PC.
 TRANSFER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 15 (May 15, 2024-according to maturity-\$000 omitted):
 Year Amt. %
 03/15/27 ... 300,000 5.00
 SECURITY-Revenue.
 PURPOSE-Mass/Rapid Tran.
 OFFERED-(\$300,000,000) On Mar. 13, 2024 thru Jefferies LLC.

WESTCHESTER COUNTY INDUSTRIAL DEVELOPMENT AGENCY, NY

New Bond Offering: Multifamily Housing Revenue, Armory Plaza Housing LP Project, 2023
 ISSUED-\$15,500,000.
 DATED DATE-Dec. 27, 2023.
 DUE-June 1: 2046.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 TRUSTEE-Zions Bancorporation NA.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 BOND COUNSEL-Harris Beach And Wilcox.
 REMARKETING AGENT-Wells Fargo Bank NA.
 TENDER AGENT-Zions Bancorporation NA.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Nov. 1, 2024-according to maturity-\$000 omitted):
 Year Amt. %
 06/01/46 15,500 4.30
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2046 Bonds:

SUFFOLK REGIONAL OFF TRACK BETTING CORPORATION, NY

New Bond Offering: Revenue, 2024
 ISSUED-\$342,680,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Dec. 1: 2034, 2044, 2053.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Munstat Services Inc.
 BOND COUNSEL-Harris Beach Pllc.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 12/01/34 55,320 5.00 12/01/44 112,440 5.75
 12/01/53 174,920 6.00

TUPPER LAKE CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED-\$2,000,000.
 DATED DATE-Mar. 14, 2024.
 DUE-June 27: 2024.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The School District.
 FINANCIAL ADVISOR-Bernard P Donegan Inc.
 BOND COUNSEL-Timothy R McGill Esq.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 27 (June 27, 2024-according to maturity-\$000 omitted):
 Year Amt. %
 06/27/24 2,000 4.25
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$2,000,000) On Mar. 5, 2024 thru Oppenheimer And Co.

| | | | | | |
|----------|-----|----------|--------|----------|----|
| 12/01/24 | 5 | 06/01/25 | 20 | 12/01/25 | 20 |
| 06/01/26 | 20 | 12/01/26 | 20 | 06/01/27 | 25 |
| 12/01/27 | 25 | 06/01/28 | 25 | 12/01/28 | 25 |
| 06/01/29 | 25 | 12/01/29 | 25 | 06/01/30 | 30 |
| 12/01/30 | 30 | 06/01/31 | 30 | 12/01/31 | 30 |
| 06/01/32 | 35 | 12/01/32 | 35 | 06/01/33 | 35 |
| 12/01/33 | 35 | 06/01/34 | 40 | 12/01/34 | 40 |
| 06/01/35 | 45 | 12/01/35 | 45 | 06/01/36 | 45 |
| 12/01/36 | 45 | 06/01/37 | 50 | 12/01/37 | 50 |
| 06/01/38 | 55 | 12/01/38 | 55 | 06/01/39 | 60 |
| 12/01/39 | 60 | 06/01/40 | 65 | 12/01/40 | 65 |
| 06/01/41 | 70 | 12/01/41 | 70 | 06/01/42 | 75 |
| 12/01/42 | 75 | 06/01/43 | 80 | 12/01/43 | 85 |
| 06/01/44 | 90 | 12/01/44 | 90 | 06/01/45 | 95 |
| 12/01/45 | 100 | 06/01/46 | 13,455 | | |

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$15,500,000) On Mar. 13, 2024 thru Wells Fargo Bank NA.

CALLABLE-Bonds due 2034, 2044, 2053 are callable in whole at anytime or in part at any time:
 2034, 2044, 2053 Bonds:
 06/01/2029 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2034 Bonds:

VAILS GATE FIRE DISTRICT NEW YORK, NY

New Bond Offering: Bond Anticipation Notes, 2024
 ISSUED-\$13,000,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Mar. 28: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Fire District.
 FINANCIAL ADVISOR-Munstat Services Inc.
 BOND COUNSEL-Hawkins Delafield And Wood LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 28 (Mar. 28, 2025-according to maturity-\$000 omitted):

WINDSOR TOWN, NY

New Bond Offering: General Obligations Public Improvement Serial, 2024 (Bank Qualified)
 ISSUED-\$4,500,000.
 DATED DATE-Mar. 27, 2024.
 DUE-Jan. 15: 2025 - 2053.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Town.

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 06/01/27 | 2,855 | 12/01/27 | 2,925 | 06/01/28 | 3,000 |
| 12/01/28 | 3,075 | 06/01/29 | 3,150 | 12/01/29 | 3,230 |
| 06/01/30 | 3,310 | 12/01/30 | 3,390 | 06/01/31 | 3,480 |
| 12/01/31 | 3,565 | 06/01/32 | 3,655 | 12/01/32 | 3,745 |
| 06/01/33 | 3,840 | 12/01/33 | 3,935 | 06/01/34 | 4,035 |
| 12/01/34 | 4,130 | | | | |

2044 Bonds:

FINANCIAL ADVISOR—Fiscal Advisors And Marketing Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (Jan. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 01/15/25 | 50 | 1.00 | 01/15/26 | 100 | 1.00 |
| 01/15/27 | 105 | 1.00 | 01/15/28 | 105 | 1.00 |
| 01/15/29 | 105 | 1.00 | 01/15/30 | 110 | 1.00 |
| 01/15/31 | 110 | 1.00 | 01/15/32 | 110 | 3.00 |
| 01/15/33 | 115 | 4.00 | 01/15/34 | 120 | 4.00 |
| 01/15/35 | 125 | 4.00 | 01/15/36 | 130 | 4.00 |
| 01/15/37 | 135 | 4.00 | 01/15/38 | 140 | 4.00 |
| 01/15/39 | 145 | 4.00 | 01/15/40 | 150 | 4.00 |
| 01/15/41 | 160 | 4.00 | 01/15/42 | 165 | 4.00 |
| 01/15/43 | 170 | 4.00 | 01/15/44 | 180 | 4.00 |
| 01/15/45 | 185 | 4.00 | 01/15/46 | 195 | 4.00 |
| 01/15/47 | 200 | 4.00 | 01/15/48 | 210 | 4.00 |
| 01/15/49 | 220 | 4.00 | 01/15/50 | 225 | 4.00 |
| 01/15/51 | 235 | 4.00 | 01/15/52 | 245 | 4.00 |
| 01/15/53 | 255 | 4.00 | | | |

CALLABLE—Bonds due 2032 - 2053 are callable in whole at any-time or in part at anytime:
 2032 - 2053 Bonds:
 01/15/2031 ... 100
 SECURITY—Limited G.o.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2053).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/15/25 ... 97.90 01/15/26 ... 95.76 01/15/27 ... 93.89
 01/15/28 ... 92.36 01/15/29 ... 90.49 01/15/30 ... 88.68
 01/15/31 ... 86.93
 OFFERED—(\$4,500,000) On Mar. 14, 2024 thru Roosevelt And Cross Inc And Associates.

WOODRIDGE, NY

New Bond Offering: Bond Anticipation Notes, 2024 (Bank Qualified)
 ISSUED—\$1,947,000.
 DATED DATE—Mar. 6, 2024.
 DUE—Mar. 5, 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The Village Clerk.
 FINANCIAL ADVISOR—Municipal Solutions Inc.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 FISCAL AGENT—Office of The Village Clerk.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 5 (Mar. 5, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/05/25 | 1,947 | 3.65 |

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
 2025 Bonds:
 09/06/2024 ... 100
 SECURITY—Limited G.o.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$1,947,000) On Feb. 28, 2024 thru Oppenheimer And Co.

NORTH CAROLINA HAYWOOD COUNTY, NC

New Bond Offering: Limited Obligation, 2024
 ISSUED—\$23,330,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Apr. 1: 2026 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Trust Bank.
 PAYING AGENT—Trust Bank.
 REGISTRAR—Trust Bank.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—Parker Poe Adams And Bernstein LLP.
 TRANSFER AGENT—Trust Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

Year Amt. % Year Amt. %
 04/01/26 1,230 5.00 04/01/27 1,230 5.00
 04/01/28 1,230 5.00 04/01/29 1,230 5.00
 04/01/30 1,230 5.00 04/01/31 1,230 5.00
 04/01/32 1,230 5.00 04/01/33 1,230 5.00
 04/01/34 1,230 5.00 04/01/35 1,230 5.00
 04/01/36 1,230 5.00 04/01/37 1,225 5.00
 04/01/38 1,225 5.00 04/01/39 1,225 5.00
 04/01/40 1,225 4.00 04/01/41 1,225 4.00
 04/01/42 1,225 4.00 04/01/43 1,225 4.00
 04/01/44 1,225 4.00
 CALLABLE—Bonds due 2035 - 2044 are callable in whole at any-time or in part at anytime:
 2035 - 2044 Bonds:
 04/01/2034 ... 100
 SECURITY—Revenue.
 PURPOSE—Correctional Facilities/Jails.
 OFFERED—(\$23,330,000) On Mar. 13, 2024 thru Pnc Capital Markets LLC.

HUNTERSVILLE, NC

New Bond Offering: Limited Obligation, 2024
 ISSUED—\$27,410,000.
 DATED DATE—Mar. 21, 2024.
 DUE—June 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—Parker Poe Adams And Bernstein LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/25 | 1,375 | 5.00 | 06/01/26 | 1,370 | 5.00 |
| 06/01/27 | 1,370 | 5.00 | 06/01/28 | 1,370 | 5.00 |
| 06/01/29 | 1,375 | 5.00 | 06/01/30 | 1,370 | 5.00 |
| 06/01/31 | 1,370 | 5.00 | 06/01/32 | 1,370 | 5.00 |
| 06/01/33 | 1,370 | 5.00 | 06/01/34 | 1,370 | 5.00 |
| 06/01/35 | 1,370 | 5.00 | 06/01/36 | 1,370 | 5.00 |
| 06/01/37 | 1,370 | 5.00 | 06/01/38 | 1,370 | 5.00 |
| 06/01/39 | 1,370 | 5.00 | 06/01/40 | 1,370 | 4.00 |
| 06/01/41 | 1,370 | 4.00 | 06/01/42 | 1,370 | 4.00 |
| 06/01/43 | 1,370 | 4.00 | 06/01/44 | 1,370 | 4.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any-time or in part at anytime:
 2035 - 2044 Bonds:
 06/01/2034 ... 100
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$27,410,000) On Mar. 6, 2024 thru Robert W Baird And Co.

INLIVIAN, NC

New Bond Offering: Multifamily Housing Revenue, Al-leghany Crossing, 2024
 ISSUED—\$38,844,000.
 DATED DATE—Feb. 28, 2024.
 DUE—Mar. 1: 2042.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Trust Bank.
 PAYING AGENT—Trust Bank.
 BOND COUNSEL—Mcguire Woods LLP.
 REMARKETING AGENT—Stifel Nicolaus And Co Inc.
 TENDER AGENT—Trust Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/42 | 38,844 | 4.75 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2042 are callable in whole at anytime or in part at anytime:
 2042 Bonds:
 09/01/2026 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Multi-Family Housing.

OFFERED—(\$38,844,000) On Feb. 21, 2024 thru Stifel Nicolaus And Co Inc.

WAKE COUNTY HOUSING AUTHORITY, NC

New Bond Offering: Multifamily Housing Revenue, Tryon Station, 2024
 ISSUED—\$24,017,000.
 DATED DATE—Mar. 5, 2024.
 DUE—Apr. 1: 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 BOND COUNSEL—Mcguire Woods LLP.
 REMARKETING AGENT—Stifel Nicolaus And Co Inc.
 TENDER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 04/01/45 | 24,017 | 5.00 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2045 are callable in whole at anytime or in part at anytime:
 2045 Bonds:
 12/01/2026 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$24,017,000) On Feb. 27, 2024 thru Stifel Nicolaus And Co Inc.

WILSON NORTH CAROLINA CITY, NC

New Bond Offering: Special Obligation, 2024
 ISSUED—\$64,590,000.
 DATED DATE—Mar. 6, 2024.
 DUE—Oct. 1: 2026 - 2044, 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Trust Bank.
 PAYING AGENT—Trust Bank.
 REGISTRAR—Trust Bank.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—Mcguire Woods LLP.
 TRANSFER AGENT—Trust Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 10/01/26 | 2,810 | 5.00 | 10/01/27 | 2,810 | 5.00 |
| 10/01/28 | 2,810 | 5.00 | 10/01/29 | 2,810 | 5.00 |
| 10/01/30 | 2,805 | 5.00 | 10/01/31 | 2,805 | 5.00 |
| 10/01/32 | 2,810 | 5.00 | 10/01/33 | 2,805 | 5.00 |
| 10/01/34 | 2,810 | 5.00 | 10/01/35 | 2,805 | 5.00 |
| 10/01/36 | 2,810 | 5.00 | 10/01/37 | 2,805 | 5.00 |
| 10/01/38 | 2,810 | 5.00 | 10/01/39 | 2,805 | 5.00 |
| 10/01/40 | 2,810 | 4.00 | 10/01/41 | 2,810 | 4.00 |
| 10/01/42 | 2,810 | 4.00 | 10/01/43 | 2,810 | 4.00 |
| 10/01/44 | 2,810 | 4.00 | 10/01/48 | 11,230 | 4.00 |

CALLABLE—Bonds due 2034 - 2044, 2048 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2048 Bonds:
 10/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2048 Bonds:
 10/01/45 ... 2,810 10/01/46 ... 2,810 10/01/47 ... 2,805
 10/01/48 ... 2,805
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/48 ... 98.76
 OFFERED—(\$64,590,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

NORTH DAKOTA CASS COUNTY JOINT WATER RESOURCE DISTRICT, ND

New Bond Offering: Temporary Refunding Improvement, 2024-A
 ISSUED-\$180,000,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1, 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of North Dakota.
 PAYING AGENT-Bank of North Dakota.
 REGISTRAR-Bank of North Dakota.
 BOND COUNSEL-Ohnstad Twichell PC.
 ESCROW AGENT-Bank of North Dakota.
 FISCAL AGENT-Office of The City.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 04/01/27 | 180,000 | 3.45 |

CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:
 2027 Bonds:
 01/01/2026 ... 100
 SECURITY-Special Assessment.
 PURPOSE-Flood Ctl/Storm Drain.
 OFFERED-(\$180,000,000) On Mar. 13, 2024 thru Colliers Securities LLC.

NORTH DAKOTA HOUSING FINANCE AGENCY, ND
New Bond Offering: Housing Finance Program, Home Mortgage Finance Program, 2024-B (Taxable)
 ISSUED-\$40,000,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Jan. 1: 2052; July 1: 2034, 2039, 2044, 2049, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wilmington Trust NA.
 PAYING AGENT-Wilmington Trust NA.
 REGISTRAR-Wilmington Trust NA.
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.
 BOND COUNSEL-Kutak Rock LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/34 | 6,325 | 5.25 | 07/01/39 | 5,010 | 5.54 |
| 07/01/44 | 6,785 | 5.78 | 07/01/49 | 9,285 | 5.86 |
| 01/01/52 | 5,545 | 5.93 | 07/01/54 | 7,050 | 6.25 |

CALLABLE-Bonds due 2034, 2039, 2044, 2049, 2052, 2054 are callable in whole at anytime or in part at anytime:
 2034, 2039, 2044, 2049, 2052, 2054 Bonds:
 07/01/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):
 2034 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 07/01/25 | 265 | 01/01/26 | 270 | 07/01/26 | 270 |
| 01/01/27 | 280 | 07/01/27 | 290 | 01/01/28 | 295 |
| 07/01/28 | 300 | 01/01/29 | 310 | 07/01/29 | 320 |
| 01/01/30 | 330 | 07/01/30 | 335 | 01/01/31 | 345 |
| 07/01/31 | 355 | 01/01/32 | 365 | 07/01/32 | 375 |
| 01/01/33 | 385 | 07/01/33 | 400 | 01/01/34 | 410 |
| 07/01/34 | 425 | | | | |

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/35 | 435 | 07/01/35 | 450 | 01/01/36 | 465 |
| 07/01/36 | 475 | 01/01/37 | 490 | 07/01/37 | 505 |
| 01/01/38 | 525 | 07/01/38 | 540 | 01/01/39 | 555 |
| 07/01/39 | 570 | | | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 01/01/40 | 585 | 07/01/40 | 605 | 01/01/41 | 625 |
| 07/01/41 | 645 | 01/01/42 | 665 | 07/01/42 | 685 |
| 01/01/43 | 710 | 07/01/43 | 730 | 01/01/44 | 755 |
| 07/01/44 | 780 | | | | |

2049 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/45 | 805 | 07/01/45 | 825 | 01/01/46 | 855 |
| 07/01/46 | 885 | 01/01/47 | 910 | 07/01/47 | 940 |
| 01/01/48 | 970 | 07/01/48 | 1,000 | 01/01/49 | 1,030 |
| 07/01/49 | 1,065 | | | | |

2052 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/50 | 1,100 | 07/01/50 | 1,135 | 01/01/51 | 1,175 |
| 07/01/51 | 1,215 | 01/01/52 | 920 | | |

2054 Bonds:

01/01/52 335 07/01/52 1,295 01/01/53 1,340
 07/01/53 1,385 01/01/54 1,430 07/01/54 1,265
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Single Family Housing.
 OFFERED-(\$40,000,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Housing Finance Program, Home Mortgage Finance Program, 2024-A
 ISSUED-\$149,000,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Jan. 1: 2025 - 2036, 2052; July 1: 2025 - 2036, 2039, 2044, 2049, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wilmington Trust NA.
 PAYING AGENT-Wilmington Trust NA.
 REGISTRAR-Wilmington Trust NA.
 FINANCIAL ADVISOR-Caine Mitter And Associates Inc.
 BOND COUNSEL-Kutak Rock LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 01/01/25 | 935 | 3.10 | 07/01/25 | 1,200 | 3.13 |
| 01/01/26 | 1,220 | 3.13 | 07/01/26 | 1,240 | 3.15 |
| 01/01/27 | 1,265 | 3.20 | 07/01/27 | 1,295 | 3.25 |
| 01/01/28 | 1,315 | 3.25 | 07/01/28 | 1,340 | 3.30 |
| 01/01/29 | 1,370 | 3.35 | 07/01/29 | 1,400 | 3.40 |
| 01/01/30 | 1,425 | 3.50 | 07/01/30 | 1,455 | 3.55 |
| 01/01/31 | 1,485 | 3.60 | 07/01/31 | 1,515 | 3.60 |
| 01/01/32 | 1,550 | 3.63 | 07/01/32 | 1,580 | 3.65 |
| 01/01/33 | 1,615 | 3.70 | 07/01/33 | 1,650 | 3.75 |
| 01/01/34 | 1,685 | 3.75 | 07/01/34 | 1,720 | 3.80 |
| 01/01/35 | 1,760 | 3.85 | 07/01/35 | 1,800 | 3.88 |
| 01/01/36 | 1,840 | 3.90 | 07/01/36 | 1,885 | 3.95 |
| 07/01/39 | 12,280 | 4.05 | 07/01/44 | 25,040 | 4.55 |
| 07/01/49 | 32,595 | 4.70 | 01/01/52 | 17,990 | 4.75 |
| 07/01/54 | 25,550 | 6.00 | | | |

CALLABLE-Bonds due 2034 - 2036, 2039, 2044, 2049, 2052, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2036, 2039, 2044, 2049, 2052, 2054 Bonds:
 07/01/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):
 2039 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/37 | 1,925 | 07/01/37 | 1,975 | 01/01/38 | 2,020 |
| 07/01/38 | 2,070 | 01/01/39 | 2,120 | 07/01/39 | 2,170 |

2044 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/40 | 2,225 | 07/01/40 | 2,285 | 01/01/41 | 2,340 |
| 07/01/41 | 2,400 | 01/01/42 | 2,465 | 07/01/42 | 2,525 |
| 01/01/43 | 2,595 | 07/01/43 | 2,665 | 01/01/44 | 2,735 |
| 07/01/44 | 2,805 | | | | |

2049 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/45 | 2,880 | 07/01/45 | 2,955 | 01/01/46 | 3,035 |
| 07/01/46 | 3,115 | 01/01/47 | 3,205 | 07/01/47 | 3,290 |
| 01/01/48 | 3,380 | 07/01/48 | 3,475 | 01/01/49 | 3,570 |
| 07/01/49 | 3,690 | | | | |

2052 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/50 | 3,815 | 07/01/50 | 3,945 | 01/01/51 | 4,085 |
| 07/01/51 | 4,220 | 01/01/52 | 1,925 | | |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 01/01/52 | 2,440 | 07/01/52 | 4,510 | 01/01/53 | 4,665 |
| 07/01/53 | 4,830 | 01/01/54 | 4,990 | 07/01/54 | 4,115 |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Single Family Housing.
 OFFERED-(\$149,000,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC.

OHIO
BERNE UNION LOCAL SCHOOL DISTRICT, OH
New Bond Offering: Certificates of Participation, School Facilities Project, 2024 (Bank Qualified)
 ISSUED-\$5,000,000.

DATED DATE-Apr. 17, 2024.
 DUE-Dec. 1: 2024 - 2027, 2034, 2039, 2044, 2053.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Huntington National Bank.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 BOND COUNSEL-Bricker Graydon LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 12/01/24 | 210 | 5.00 | 12/01/25 | 80 | 5.00 |
| 12/01/26 | 80 | 5.00 | 12/01/27 | 85 | 5.00 |
| 12/01/34 | 735 | 5.00 | 12/01/39 | 710 | 5.00 |
| 12/01/44 | 885 | 4.13 | 12/01/53 | 2,215 | 5.25 |

CALLABLE-Bonds due 2034, 2039, 2044, 2053 are callable in whole at anytime or in part at anytime:
 2034, 2039, 2044, 2053 Bonds:
 12/01/2028 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2034 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/28 | 90 | 12/01/29 | 95 | 12/01/30 | 100 |
| 12/01/31 | 105 | 12/01/32 | 110 | 12/01/33 | 115 |
| 12/01/34 | 120 | | | | |

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/35 | 130 | 12/01/36 | 135 | 12/01/37 | 140 |
| 12/01/38 | 150 | 12/01/39 | 155 | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/40 | 165 | 12/01/41 | 170 | 12/01/42 | 175 |
| 12/01/43 | 185 | 12/01/44 | 190 | | |

2053 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 12/01/45 | 200 | 12/01/46 | 210 | 12/01/47 | 220 |
| 12/01/48 | 230 | 12/01/49 | 245 | 12/01/50 | 255 |
| 12/01/51 | 270 | 12/01/52 | 285 | 12/01/53 | 300 |

SECURITY-Lease/rent.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2027, 2034, 2039, 2044, 2053).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/44 ... 99.38
 OFFERED-(\$5,000,000) On Mar. 26, 2024 thru Robert W Baird Co Inc.

BRUNSWICK, OH
New Bond Offering: General Obligation Fire Station Improvement, 2024
 ISSUED-\$12,000,000.
 DATED DATE-Mar. 21, 2024.
 DUE-Dec. 1: 2024 - 2036, 2038, 2040, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 FINANCIAL ADVISOR-Sudsina And Associates LLC.
 BOND COUNSEL-Squire Patton Boggs Us LLP.
 TRANSFER AGENT-Huntington National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/24 | 350 | 5.00 | 12/01/25 | 380 | 5.00 |
| 12/01/26 | 400 | 5.00 | 12/01/27 | 420 | 5.00 |
| 12/01/28 | 440 | 5.00 | 12/01/29 | 465 | 5.00 |
| 12/01/30 | 485 | 5.00 | 12/01/31 | 510 | 5.00 |
| 12/01/32 | 535 | 5.00 | 12/01/33 | 565 | 5.00 |
| 12/01/34 | 590 | 5.00 | 12/01/35 | 620 | 5.00 |
| 12/01/36 | 655 | 5.00 | 12/01/38 | 1,405 | 5.00 |
| 12/01/40 | 1,550 | 5.00 | 12/01/43 | 2,630 | 5.00 |

CALLABLE-Bonds due 2030 - 2036, 2038, 2040, 2043 are callable in whole at anytime or in part at anytime:
 2030 - 2036, 2038, 2040, 2043 Bonds:
 06/01/2029 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2038 Bonds:

12/01/37 685 12/01/38 720
 2040 Bonds:
 12/01/39 755 12/01/40 795
 2043 Bonds:
 12/01/41 835 12/01/42 875 12/01/43 920
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Fire Station/Equipment.
 OFFERED-(\$12,000,000) On Mar. 7, 2024 thru Stifel Nicolaus
 And Co Inc.

CLEVELAND-CUYAHOGA COUNTY PORT AUTHORITY, OH

New Bond Offering: Development Revenue Refunding,
 Block K Public Improvement Refinancing Project, 2024-A
 ISSUED-\$5,585,000.
 DATED DATE-Mar. 21, 2024.
 DUE-May 15: 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Huntington National Bank NA.
 PAYING AGENT-Huntington National Bank NA.
 REGISTRAR-Huntington National Bank NA.
 FINANCIAL ADVISOR-Diperna And Co L.L.C.
 BOND COUNSEL-Climaco Wilcox Peca Tarantino And Garo-
 foli Co.
 TRANSFER AGENT-Huntington National Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$
 \$000 omitted):
 Year Amt. %
 05/15/44 5,585 4.50

CALLABLE-Bonds due 2044 are callable in whole at anytime or
 in part at anytime:
 2044 Bonds:
 05/15/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each May 15 as follows (\$000 omitted):
 2044 Bonds:

| | | | | | |
|----------|-----------|----------|-----------|----------|-----------|
| 11/15/24 | 35 | 05/15/25 | 75 | 11/15/25 | 80 |
| 05/15/26 | 80 | 11/15/26 | 80 | 05/15/27 | 85 |
| 11/15/27 | 85 | 05/15/28 | 90 | 11/15/28 | 90 |
| 05/15/29 | 95 | 11/15/29 | 95 | 05/15/30 | 100 |
| 11/15/30 | 100 | 05/15/31 | 105 | 11/15/31 | 105 |
| 05/15/32 | 110 | 11/15/32 | 110 | 05/15/33 | 115 |
| 11/15/33 | 115 | 05/15/34 | 120 | 11/15/34 | 125 |
| 05/15/35 | 125 | 11/15/35 | 130 | 05/15/36 | 130 |
| 11/15/36 | 135 | 05/15/37 | 140 | 11/15/37 | 145 |
| 05/15/38 | 145 | 11/15/38 | 150 | 05/15/39 | 155 |
| 11/15/39 | 160 | 05/15/40 | 160 | 11/15/40 | 165 |
| 05/15/41 | 170 | 11/15/41 | 175 | 05/15/42 | 180 |
| 11/15/42 | 185 | 05/15/43 | 190 | 11/15/43 | 195 |
| 05/15/44 | 755 | | | | |

SPECIAL REDEMPTION-Subject to redemption in whole or in
 part at 100 under certain special circumstances as described in the
 indenture.
 SECURITY-Revenue.
 PURPOSE-Economic Development.
 OFFERED-(\$5,585,000) On Mar. 7, 2024 thru Keybank Capital
 Markets Inc.

GAHANNA, OH

New Bond Offering: General Obligation Capital Facilities
 Improvement and Refunding, 2024-A
 ISSUED-\$30,515,000.
 DATED DATE-Apr. 10, 2024.
 DUE-Dec. 1: 2024 - 2049.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL-Squire Patton Boggs Us LLP.
 ESCROW AGENT-Huntington National Bank.
 TRANSFER AGENT-Huntington National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000
 omitted):

| | | | | | |
|----------|-------------|------|----------|-------------|------|
| Year | Amt. | % | Year | Amt. | % |
| 12/01/24 | 680 | 5.00 | 12/01/25 | 1,280 | 5.00 |
| 12/01/26 | 1,110 | 5.00 | 12/01/27 | 1,165 | 5.00 |
| 12/01/28 | 1,225 | 5.00 | 12/01/29 | 1,290 | 5.00 |
| 12/01/30 | 1,345 | 5.00 | 12/01/31 | 755 | 5.00 |
| 12/01/32 | 790 | 5.00 | 12/01/33 | 830 | 5.00 |
| 12/01/34 | 870 | 5.00 | 12/01/35 | 915 | 5.00 |
| 12/01/36 | 960 | 5.00 | 12/01/37 | 1,010 | 5.00 |
| 12/01/38 | 1,075 | 5.00 | 12/01/39 | 1,125 | 5.00 |
| 12/01/40 | 1,180 | 4.00 | 12/01/41 | 1,225 | 4.00 |
| 12/01/42 | 1,270 | 4.00 | 12/01/43 | 1,320 | 4.00 |
| 12/01/44 | 1,375 | 4.00 | 12/01/46 | 2,910 | 4.00 |
| 12/01/49 | 4,810 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2049 are callable in whole at any-
 time or in part at anytime:

2034 - 2049 Bonds:
 12/01/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Dec. 1 as follows (\$000 omitted):
 2046 Bonds:
 12/01/45 ... 1,425 12/01/46 ... 1,485
 2049 Bonds:
 12/01/47 ... 1,540 12/01/48 ... 1,605 12/01/49 ... 1,665
 SECURITY-Limited G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 12/01/4997.64
 OFFERED-(\$30,515,000) On Mar. 20, 2024 thru Janney Mont-
 gomery.

LAKEWOOD, OH

New Bond Offering: Various Purpose Improvement, 2024
 ISSUED-\$35,305,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Dec. 1: 2024 - 2039, 2041, 2044, 2049.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 BOND COUNSEL-Bricker Grayden LLP.
 TRANSFER AGENT-Huntington National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000
 omitted):

| | | | | | |
|----------|--------------|------|----------|-------------|------|
| Year | Amt. | % | Year | Amt. | % |
| 12/01/24 | 505 | 5.00 | 12/01/25 | 730 | 5.00 |
| 12/01/26 | 765 | 5.00 | 12/01/27 | 805 | 5.00 |
| 12/01/28 | 845 | 5.00 | 12/01/29 | 885 | 5.00 |
| 12/01/30 | 930 | 5.00 | 12/01/31 | 980 | 5.00 |
| 12/01/32 | 1,025 | 5.00 | 12/01/33 | 1,075 | 5.00 |
| 12/01/34 | 1,130 | 5.00 | 12/01/35 | 1,190 | 5.00 |
| 12/01/36 | 1,245 | 5.00 | 12/01/37 | 1,310 | 5.00 |
| 12/01/38 | 1,375 | 5.00 | 12/01/39 | 1,445 | 5.00 |
| 12/01/41 | 3,105 | 5.00 | 12/01/44 | 5,270 | 5.00 |
| 12/01/49 | 10,690 | 5.00 | | | |

CALLABLE-Bonds due 2035 - 2039, 2041, 2044, 2049 are
 callable in whole at anytime or in part at anytime:

2035 - 2039, 2041, 2044, 2049 Bonds:
 12/01/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Dec. 1 as follows (\$000 omitted):
 2041 Bonds:

| | | | | | |
|-------------|-----------|----------|-----------|----------|-----------|
| 12/01/40 | ... 1,515 | 12/01/41 | ... 1,590 | | |
| 2044 Bonds: | | | | | |
| 12/01/42 | ... 1,670 | 12/01/43 | ... 1,755 | 12/01/44 | ... 1,845 |
| 2049 Bonds: | | | | | |
| 12/01/45 | ... 1,935 | 12/01/46 | ... 2,030 | 12/01/47 | ... 2,135 |
| 12/01/48 | ... 2,240 | 12/01/49 | ... 2,350 | | |

SECURITY-Limited G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$35,305,000) On Feb. 28, 2024 thru Keybank Cap-
 ital Markets Inc.

LAKEWOOD CITY BOARD OF EDUCATION SCHOOL DISTRICT, OH

New Bond Offering: Certificates of Participation, 2024
 (Bank Qualified)
 ISSUED-\$5,410,000.

DATED DATE-Apr. 2, 2024.
 DUE-Dec. 1: 2024 - 2032, 2035, 2038, 2041, 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Huntington National Bank.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 BOND COUNSEL-Squire Patton Boggs Us LLP.
 TRANSFER AGENT-Huntington National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000
 omitted):

| | | | | | |
|----------|-----------|------|----------|-----------|------|
| Year | Amt. | % | Year | Amt. | % |
| 12/01/24 | 395 | 5.00 | 12/01/25 | 300 | 5.00 |
| 12/01/26 | 170 | 5.00 | 12/01/27 | 175 | 5.00 |
| 12/01/28 | 185 | 5.00 | 12/01/29 | 195 | 5.00 |
| 12/01/30 | 205 | 5.00 | 12/01/31 | 215 | 5.00 |
| 12/01/32 | 225 | 5.00 | 12/01/35 | 745 | 5.00 |
| 12/01/38 | 860 | 5.00 | 12/01/41 | 995 | 5.00 |
| 12/01/43 | 745 | 4.00 | | | |

CALLABLE-Bonds due 2035, 2038, 2041, 2043 are callable in
 whole at anytime or in part at anytime:
 2035, 2038, 2041, 2043 Bonds:
 12/01/2032 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Dec. 1 as follows (\$000 omitted):
 2035 Bonds:

| | | | | | |
|-------------|-----------|----------|-----------|----------|-----------|
| 12/01/33 | 235 | 12/01/34 | 250 | 12/01/35 | 260 |
| 2038 Bonds: | | | | | |
| 12/01/36 | 275 | 12/01/37 | 285 | 12/01/38 | 300 |
| 2041 Bonds: | | | | | |
| 12/01/39 | 315 | 12/01/40 | 330 | 12/01/41 | 350 |
| 2043 Bonds: | | | | | |

12/01/42 365 12/01/43 380
 SPECIAL REDEMPTION-Subject to redemption in whole or in
 part at 100 under certain special circumstances as described in the
 indenture.
 SECURITY-Lease/rent.
 BOND INSURANCE-Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2028 -
 2032, 2035, 2038, 2041, 2043).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 12/01/4398.65
 OFFERED-(\$5,410,000) On Mar. 5, 2024 thru Stifel Nicolaus
 And Co Inc.

LOUISVILLE PUBLIC LIBRARY STARK COUNTY, OH

New Bond Offering: Library Facilities Notes, 2024 (Bank
 Qualified)
 ISSUED-\$3,400,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Dec. 1: 2024 - 2030, 2035, 2042, 2048, 2060.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 BOND COUNSEL-Bricker Graydon LLP.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000
 omitted):

| | | | | | |
|----------|-------------|------|----------|-----------|------|
| Year | Amt. | % | Year | Amt. | % |
| 12/01/24 | 20 | 5.00 | 12/01/25 | 35 | 5.00 |
| 12/01/26 | 35 | 5.00 | 12/01/27 | 35 | 5.00 |
| 12/01/28 | 40 | 5.00 | 12/01/29 | 40 | 5.00 |
| 12/01/30 | 45 | 5.00 | 12/01/35 | 255 | 5.25 |
| 12/01/42 | 485 | 5.50 | 12/01/48 | 585 | 5.50 |
| 12/01/60 | 1,825 | 4.50 | | | |

CALLABLE-Bonds due 2035, 2042, 2048, 2060 are callable in
 whole at anytime or in part at anytime:

2035, 2042, 2048, 2060 Bonds:
 12/01/2030 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Dec. 1 as follows (\$000 omitted):
 2035 Bonds:

| | | | | | |
|-------------|----------|----------|----------|----------|----------|
| 12/01/31 | 45 | 12/01/32 | 50 | 12/01/33 | 50 |
| 12/01/34 | 55 | 12/01/35 | 55 | | |
| 2042 Bonds: | | | | | |

| | | |
|-------------------|-------------------|-------------------|
| 12/01/36 60 | 12/01/37 60 | 12/01/38 65 |
| 12/01/39 70 | 12/01/40 75 | 12/01/41 75 |
| 12/01/42 80 | | |

2048 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/43 85 | 12/01/44 90 | 12/01/45 95 |
| 12/01/46 100 | 12/01/47 105 | 12/01/48 110 |

2060 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/49 120 | 12/01/50 125 | 12/01/51 130 |
| 12/01/52 135 | 12/01/53 140 | 12/01/54 145 |
| 12/01/55 155 | 12/01/56 160 | 12/01/57 165 |
| 12/01/58 175 | 12/01/59 185 | 12/01/60 190 |

SECURITY—Revenue.
 PURPOSE—Library or Museums.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/60...98.06
 OFFERED—(\$3,400,000) On Mar. 6, 2024 thru Stifel Nicolaus And Co Inc.

MARION LOCAL SCHOOL DISTRICT, OH

New Bond Offering: Unlimited Tax General Obligation School Improvement, 2024
 ISSUED—\$12,315,000.
 DATED DATE—Apr. 9, 2024.
 DUE—Dec. 1: 2024 - 2031, 2033, 2035, 2038, 2041, 2044, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------------|------|---|----------------------|------|---|
| 12/01/24 800 | 5.00 | | 12/01/25 125 | 5.00 | |
| 12/01/26 135 | 5.00 | | 12/01/27 155 | 5.00 | |
| 12/01/28 165 | 5.00 | | 12/01/29 175 | 5.00 | |
| 12/01/30 190 | 5.00 | | 12/01/31 215 | 5.00 | |
| 12/01/33 470 | 5.00 | | 12/01/35 545 | 5.00 | |
| 12/01/38 965 | 5.00 | | 12/01/41 1,190 | 5.00 | |
| 12/01/44 1,430 | 5.00 | | 12/01/49 2,945 | 4.00 | |
| 12/01/53 2,810 | 4.00 | | | | |

CALLABLE—Bonds due 2033, 2035, 2038, 2041, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2033, 2035, 2038, 2041, 2044, 2049, 2053 Bonds:
 12/01/2031...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2033 Bonds:

| | |
|--------------------|--------------------|
| 12/01/32 225 | 12/01/33 245 |
|--------------------|--------------------|

2035 Bonds:

| | |
|--------------------|--------------------|
| 12/01/34 265 | 12/01/35 280 |
|--------------------|--------------------|

2038 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/36 305 | 12/01/37 320 | 12/01/38 340 |
|--------------------|--------------------|--------------------|

2041 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/39 375 | 12/01/40 395 | 12/01/41 420 |
|--------------------|--------------------|--------------------|

2044 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/42 450 | 12/01/43 475 | 12/01/44 505 |
|--------------------|--------------------|--------------------|

2049 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/45 545 | 12/01/46 565 | 12/01/47 590 |
| 12/01/48 610 | 12/01/49 635 | |

2053 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/50 660 | 12/01/51 690 | 12/01/52 715 |
| 12/01/53 745 | | |

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/49...98.26 12/01/53...97.28

OFFERED—(\$12,315,000) On Mar. 12, 2024 thru Robert W Baird And Co Inc.

MARION LOCAL SCHOOL DISTRICT, OH

New Bond Offering: Certificates of Participation, School Improvement Project, 2024 (Bank Qualified)
 ISSUED—\$9,000,000.
 DATED DATE—Mar. 28, 2024.
 DUE—Dec. 1: 2025 - 2031, 2035, 2038, 2041, 2044, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------------|------|---|----------------------|------|---|
| 12/01/25 60 | 5.00 | | 12/01/26 70 | 5.00 | |
| 12/01/27 80 | 5.00 | | 12/01/28 95 | 5.00 | |
| 12/01/29 105 | 5.00 | | 12/01/30 120 | 5.00 | |
| 12/01/31 130 | 5.00 | | 12/01/35 675 | 5.00 | |
| 12/01/38 690 | 5.00 | | 12/01/41 895 | 5.00 | |
| 12/01/44 1,100 | 4.15 | | 12/01/49 2,410 | 5.00 | |
| 12/01/53 2,570 | 4.13 | | | | |

CALLABLE—Bonds due 2035, 2038, 2041, 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2035, 2038, 2041, 2044, 2049, 2053 Bonds:
 12/01/2031...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2035 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/32 145 | 12/01/33 160 | 12/01/34 175 |
| 12/01/35 195 | | |

2038 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/36 210 | 12/01/37 230 | 12/01/38 250 |
|--------------------|--------------------|--------------------|

2041 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/39 275 | 12/01/40 295 | 12/01/41 325 |
|--------------------|--------------------|--------------------|

2044 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/42 345 | 12/01/43 365 | 12/01/44 390 |
|--------------------|--------------------|--------------------|

2049 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/45 415 | 12/01/46 450 | 12/01/47 480 |
| 12/01/48 515 | 12/01/49 550 | |

2053 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 12/01/50 590 | 12/01/51 625 | 12/01/52 660 |
| 12/01/53 695 | | |

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/rent.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2031, 2035, 2038, 2041, 2044, 2049, 2053).
 PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/53...96.59
 OFFERED—(\$9,000,000) On Feb. 23, 2024 thru Robert W Baird And Co Inc.

OHIO HOUSING FINANCE AGENCY, OH

New Bond Offering: Residential Mortgage Revenue, Mortgage Backed Securities Program, 2024-A
 ISSUED—\$199,995,000.
 DATED DATE—Mar. 25, 2024.
 DUE—Mar. 1: 2025 - 2036, 2055; Sept. 1: 2025 - 2036, 2039, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Wilmington Trust NA.
 PAYING AGENT—Wilmington Trust NA.
 FINANCIAL ADVISOR—Rbc Capital Markets LLC.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|-----------------------|------|---|-----------------------|------|---|
| 03/01/25 905 | 5.00 | | 09/01/25 930 | 5.00 | |
| 03/01/26 955 | 5.00 | | 09/01/26 980 | 5.00 | |
| 03/01/27 1,005 | 5.00 | | 09/01/27 1,035 | 5.00 | |
| 03/01/28 1,065 | 5.00 | | 09/01/28 1,095 | 5.00 | |
| 03/01/29 1,120 | 5.00 | | 09/01/29 1,155 | 5.00 | |
| 03/01/30 1,185 | 5.00 | | 09/01/30 1,225 | 5.00 | |
| 03/01/31 1,255 | 5.00 | | 09/01/31 1,295 | 5.00 | |
| 03/01/32 1,330 | 5.00 | | 09/01/32 1,370 | 5.00 | |
| 03/01/33 1,415 | 5.00 | | 09/01/33 1,455 | 5.00 | |
| 03/01/34 1,500 | 3.65 | | 09/01/34 1,545 | 3.75 | |
| 03/01/35 1,585 | 3.80 | | 09/01/35 1,635 | 3.80 | |
| 03/01/36 1,690 | 3.85 | | 09/01/36 1,740 | 3.85 | |
| 09/01/39 11,635 | 3.95 | | 09/01/44 25,095 | 4.35 | |
| 09/01/49 35,025 | 4.55 | | 09/01/54 46,735 | 4.65 | |
| 03/01/55 51,035 | 6.25 | | | | |

CALLABLE—Bonds due 2034 - 2036, 2039, 2044, 2049, 2054 - 2055 are callable in whole at anytime or in part at anytime:
 2034 - 2036, 2039, 2044, 2049, 2054 - 2055 Bonds:
 09/01/2033...100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted):
 2039 Bonds:

| | | |
|----------------------|----------------------|----------------------|
| 03/01/37 1,790 | 09/01/37 1,850 | 03/01/38 1,910 |
| 09/01/38 1,965 | 03/01/39 2,025 | 09/01/39 2,095 |

2044 Bonds:

| | | |
|----------------------|----------------------|----------------------|
| 03/01/40 2,155 | 09/01/40 2,225 | 03/01/41 2,300 |
| 09/01/41 2,380 | 03/01/42 2,455 | 09/01/42 2,540 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/43 2,625 | 09/01/43 2,715 | 03/01/44 2,805 |
| 09/01/44 2,895 | | |

2049 Bonds:

| | | |
|----------------------|----------------------|----------------------|
| 03/01/45 2,995 | 09/01/45 3,095 | 03/01/46 3,205 |
| 09/01/46 3,315 | 03/01/47 3,430 | 09/01/47 3,545 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/48 3,665 | 09/01/48 3,795 | 03/01/49 3,925 |
| 09/01/49 4,055 | | |

2054 Bonds:

| | | |
|----------------------|----------------------|----------------------|
| 03/01/50 4,200 | 09/01/50 4,345 | 03/01/51 4,495 |
| 09/01/51 4,650 | 03/01/52 4,815 | 09/01/52 4,980 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/53 5,150 | 09/01/53 5,330 | 03/01/54 5,515 |
| 09/01/54 3,255 | | |

2055 Bonds:

| | | |
|--------------------|--------------------|--------------------|
| 03/01/25 310 | 09/01/25 315 | 03/01/26 325 |
| 09/01/26 335 | 03/01/27 345 | 09/01/27 350 |

| | | |
|--------------------|--------------------|--------------------|
| 03/01/28 360 | 09/01/28 370 | 03/01/29 385 |
| 09/01/29 395 | 03/01/30 405 | 09/01/30 415 |

| | | |
|--------------------|--------------------|--------------------|
| 03/01/31 430 | 09/01/31 440 | 03/01/32 455 |
| 09/01/32 470 | 03/01/33 480 | 09/01/33 495 |

| | | |
|--------------------|--------------------|--------------------|
| 03/01/34 510 | 09/01/34 525 | 03/01/35 545 |
| 09/01/35 560 | 03/01/36 575 | 09/01/36 595 |

| | | |
|--------------------|--------------------|--------------------|
| 03/01/37 615 | 09/01/37 630 | 03/01/38 650 |
| 09/01/38 675 | 03/01/39 695 | 09/01/39 715 |

| | | |
|--------------------|--------------------|--------------------|
| 03/01/40 740 | 09/01/40 765 | 03/01/41 790 |
| 09/01/41 815 | 03/01/42 845 | 09/01/42 870 |

| | | |
|--------------------|----------------------|----------------------|
| 03/01/43 900 | 09/01/43 930 | 03/01/44 960 |
| 09/01/44 995 | 03/01/45 1,025 | 09/01/45 1,065 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/46 1,100 | 09/01/46 1,135 | 03/01/47 1,175 |
| 09/01/47 1,215 | 03/01/48 1,260 | 09/01/48 1,300 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/49 1,345 | 09/01/49 1,395 | 03/01/50 1,440 |
| 09/01/50 1,490 | 03/01/51 1,545 | 09/01/51 1,595 |

| | | |
|----------------------|----------------------|----------------------|
| 03/01/52 1,650 | 09/01/52 1,710 | 03/01/53 1,770 |
| 09/01/53 1,830 | 03/01/54 1,895 | 09/01/54 615 |

03/01/55 500
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
 PURPOSE—Single/Multi-Family Housing.
 OFFERED—(\$199,995,000) On Mar. 14, 2024 thru JP Morgan Securities LLC.

OHIO ST, OH

New Bond Offering: Infrastructure Improvement General Obligation, 2024-A
 ISSUED—\$173,970,000.
 DATED DATE—Mar. 26, 2024.
 DUE—Mar. 1: 2025 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.

FINANCIAL ADVISOR—Acacia Financial Group Inc.
 BOND COUNSEL—Thompson Hine LLP.
 TRANSFER AGENT—Office of The State Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/25 | 6,255 | 5.00 | 03/01/26 | 5,960 | 5.00 |
| 03/01/27 | 6,260 | 5.00 | 03/01/28 | 6,570 | 5.00 |
| 03/01/29 | 6,900 | 5.00 | 03/01/30 | 7,245 | 5.00 |
| 03/01/31 | 7,610 | 5.00 | 03/01/32 | 7,990 | 5.00 |
| 03/01/33 | 8,390 | 5.00 | 03/01/34 | 8,810 | 5.00 |
| 03/01/35 | 9,250 | 5.00 | 03/01/36 | 9,710 | 5.00 |
| 03/01/37 | 10,195 | 5.00 | 03/01/38 | 10,705 | 5.00 |
| 03/01/39 | 11,240 | 5.00 | 03/01/40 | 11,805 | 5.00 |
| 03/01/41 | 12,395 | 5.00 | 03/01/42 | 13,015 | 5.00 |
| 03/01/43 | 13,665 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2043 are callable in whole at any time or in part at anytime:
 2035 - 2043 Bonds:
 03/01/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Public Improvement.
 OFFERED—(\$173,970,000) On Mar. 12, 2024 thru Keybank Capital Markets Inc.

TROY CITY SCHOOL DISTRICT, OH

New Bond Offering: School Improvement, 2024

ISSUED—\$87,830,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Dec. 1: 2024 - 2044, 2049, 2054, 2060.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 FINANCIAL ADVISOR—Baker Tilly Municipal Advisors LLC.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/24 | 4,300 | 5.00 | 12/01/25 | 1,480 | 5.00 |
| 12/01/26 | 975 | 5.00 | 12/01/27 | 1,020 | 3.00 |
| 12/01/28 | 1,055 | 5.00 | 12/01/29 | 1,105 | 5.00 |
| 12/01/30 | 1,160 | 3.00 | 12/01/31 | 1,195 | 5.00 |
| 12/01/32 | 1,255 | 5.00 | 12/01/33 | 1,320 | 5.00 |
| 12/01/34 | 1,385 | 5.00 | 12/01/35 | 1,455 | 5.00 |
| 12/01/36 | 1,525 | 5.00 | 12/01/37 | 1,605 | 5.00 |
| 12/01/38 | 1,685 | 5.00 | 12/01/39 | 1,765 | 5.00 |
| 12/01/40 | 1,855 | 5.00 | 12/01/41 | 1,950 | 5.00 |
| 12/01/42 | 2,045 | 5.00 | 12/01/43 | 2,150 | 5.00 |
| 12/01/44 | 2,255 | 5.00 | 12/01/49 | 12,830 | 4.00 |
| 12/01/54 | 15,915 | 5.00 | 12/01/60 | 24,545 | 4.25 |

CALLABLE—Bonds due 2034 - 2044, 2049, 2054, 2060 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2049, 2054, 2060 Bonds:
 12/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2049 Bonds:
 12/01/45 ... 2,370 12/01/46 ... 2,465 12/01/47 ... 2,560
 12/01/48 ... 2,665 12/01/49 ... 2,770
 2054 Bonds:
 12/01/50 ... 2,880 12/01/51 ... 3,025 12/01/52 ... 3,175
 12/01/53 ... 3,335 12/01/54 ... 3,500
 2060 Bonds:
 12/01/55 ... 3,675 12/01/56 ... 3,835 12/01/57 ... 3,995
 12/01/58 ... 4,165 12/01/59 ... 4,345 12/01/60 ... 4,530
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/49 ... 97.18 12/01/60 ... 97.45
 OFFERED—(\$87,830,000) On Feb. 27, 2024 thru Keybank Capital Markets.

ISSUED—\$26,630,000.
 DATED DATE—Mar. 19, 2024.
 DUE—Dec. 1: 2024 - 2044, 2049, 2054, 2060.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Bradley Payne LLC.
 BOND COUNSEL—Bricker Graydon LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/24 | 325 | 5.00 | 12/01/25 | 5 | 5.00 |
| 12/01/26 | 5 | 5.00 | 12/01/27 | 5 | 5.00 |
| 12/01/28 | 220 | 5.00 | 12/01/29 | 235 | 5.00 |
| 12/01/30 | 245 | 5.00 | 12/01/31 | 380 | 5.00 |
| 12/01/32 | 400 | 5.00 | 12/01/33 | 415 | 5.00 |
| 12/01/34 | 440 | 5.00 | 12/01/35 | 460 | 5.00 |
| 12/01/36 | 485 | 5.00 | 12/01/37 | 505 | 5.00 |
| 12/01/38 | 535 | 5.00 | 12/01/39 | 560 | 5.00 |
| 12/01/40 | 585 | 5.00 | 12/01/41 | 615 | 5.00 |
| 12/01/42 | 650 | 5.00 | 12/01/43 | 680 | 5.00 |
| 12/01/44 | 715 | 5.00 | 12/01/49 | 4,165 | 5.25 |
| 12/01/54 | 5,385 | 5.25 | 12/01/60 | 8,615 | 5.50 |

CALLABLE—Bonds due 2031 - 2044, 2049, 2054, 2060 are callable in whole at anytime or in part at anytime:
 2031 - 2044, 2049, 2054, 2060 Bonds:
 12/01/2030 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2049 Bonds:
 12/01/45 ... 750 12/01/46 ... 790 12/01/47 ... 830
 12/01/48 ... 875 12/01/49 ... 920
 2054 Bonds:
 12/01/50 ... 970 12/01/51 ... 1,020 12/01/52 ... 1,075
 12/01/53 ... 1,130 12/01/54 ... 1,190
 2060 Bonds:
 12/01/55 ... 1,250 12/01/56 ... 1,320 12/01/57 ... 1,390
 12/01/58 ... 1,470 12/01/59 ... 1,550 12/01/60 ... 1,635
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2044, 2049, 2054, 2060).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$26,630,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC.

YELLOW SPRINGS EXEMPTED VILLAGE SCHOOL DISTRICT GREEN AND CLARK COUNTIES, OH

New Bond Offering: Certificates of Participation, School Facilities Project, 2024
 ISSUED—\$28,705,000.
 DATED DATE—Mar. 19, 2024.
 DUE—Dec. 1: 2024 - 2044, 2049, 2053.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Bradley Payne LLC.
 BOND COUNSEL—Bricker Graydon LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/24 | 1,775 | 5.00 | 12/01/25 | 945 | 5.00 |
| 12/01/26 | 445 | 5.00 | 12/01/27 | 465 | 5.00 |
| 12/01/28 | 490 | 5.00 | 12/01/29 | 510 | 5.00 |
| 12/01/30 | 540 | 5.00 | 12/01/31 | 565 | 5.00 |
| 12/01/32 | 595 | 5.00 | 12/01/33 | 625 | 5.00 |
| 12/01/34 | 655 | 5.00 | 12/01/35 | 685 | 5.00 |
| 12/01/36 | 720 | 5.00 | 12/01/37 | 755 | 5.00 |
| 12/01/38 | 795 | 5.00 | 12/01/39 | 835 | 5.00 |
| 12/01/40 | 875 | 5.00 | 12/01/41 | 920 | 5.00 |
| 12/01/42 | 965 | 5.00 | 12/01/43 | 1,015 | 5.00 |
| 12/01/44 | 1,065 | 5.00 | 12/01/49 | 6,215 | 5.25 |
| 12/01/53 | 6,250 | 5.25 | | | |

CALLABLE—Bonds due 2031 - 2044, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2031 - 2044, 2049, 2053 Bonds:

12/01/2030 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2049 Bonds:

12/01/45 ... 1,120 12/01/46 ... 1,175 12/01/47 ... 1,240
 12/01/48 ... 1,305 12/01/49 ... 1,375
 2053 Bonds:

12/01/50 ... 1,445 12/01/51 ... 1,520 12/01/52 ... 1,600
 12/01/53 ... 1,685
 SECURITY—Lease/rent.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2044, 2049, 2053).
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$28,705,000) On Feb. 21, 2024 thru Rbc Capital Markets LLC.

OKLAHOMA CANADIAN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 27, OK

New Bond Offering: Combined Purpose, Yukon Public Schools, 2024 (Taxable)
 ISSUED—\$41,650,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Floyd And Driver Pllc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/01/26 | 20,825 | 5.25 | 05/01/27 | 20,825 | 4.60 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/27 ... 99.94
 OFFERED—(\$41,650,000) On Mar. 13, 2024 thru Robert W Baird And Co.

CANADIAN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 76, OK

New Bond Offering: Building, Calumet Public Schools, 2024 (Bank Qualified)
 ISSUED—\$2,630,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026 - 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Hilborne And Weidman.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/26 | 1,315 | 3.75 | 05/01/27 | 1,315 | 3.70 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,630,000) On Mar. 15, 2024 thru First Bankers Banc Securities Inc.

CREEK COUNTY EDUCATIONAL FACILITIES AUTHORITY, OK

New Bond Offering: Educational Facilities Lease Revenue, Sapulpa Public Schools Project, 2024
 ISSUED—\$163,790,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Sept. 1: 2025 - 2041, 2044, 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bokf NA.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Bok Financial Services Inc.
 BOND COUNSEL—Public Finance Law Group Pllc.

DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/01/25 | 6,980 | 5.00 | 09/01/26 | 3,835 | 5.00 |
| 09/01/27 | 665 | 5.00 | 09/01/28 | 980 | 5.00 |
| 09/01/29 | 1,330 | 5.00 | 09/01/30 | 1,690 | 5.00 |
| 09/01/31 | 2,100 | 5.00 | 09/01/32 | 2,535 | 5.00 |
| 09/01/33 | 3,685 | 5.00 | 09/01/34 | 4,215 | 5.00 |
| 09/01/35 | 4,790 | 5.00 | 09/01/36 | 5,415 | 5.00 |
| 09/01/37 | 6,075 | 5.00 | 09/01/38 | 6,780 | 5.00 |
| 09/01/39 | 7,555 | 5.00 | 09/01/40 | 8,360 | 5.00 |
| 09/01/41 | 9,235 | 5.00 | 09/01/44 | 33,035 | 4.00 |
| 09/01/48 | 54,530 | 4.13 | | | |

CALLABLE—Bonds due 2035 - 2041, 2044, 2048 are callable in whole at anytime or in part at anytime:

2035 - 2041, 2044, 2048 Bonds:
 09/01/2034 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2044 Bonds:

09/01/42 . . 10,110 09/01/43 . . 10,990 09/01/44 . . 11,935
 2048 Bonds:

09/01/45 . . 12,915 09/01/46 . . 12,775 09/01/47 . . 13,845
 09/01/48 . . 14,995

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Lease/rent.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2041, 2044, 2048).

PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/44 . . . 98.21 09/01/48 . . . 96.92
 OFFERED—(\$163,790,000) On Feb. 22, 2024 thru Da Davidson And Co.

CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 2 (Bristow), OK

New Bond Offering: Building, Bristow Public Schools, 2024 (Taxable)
 ISSUED—\$945,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Hilborne And Weidman PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 05/01/26 | 945 | 5.10 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$945,000) On Mar. 11, 2024 thru Baker Group.

CREEK COUNTY INDEPENDENT SCHOOL DISTRICT NO. 5, OK

New Bond Offering: General Obligation Combined Purpose, Mounds Board Of Education, 2024 (Bank Qualified)
 ISSUED—\$230,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen L Smith Corp.
 BOND COUNSEL—Phillips Murrah PC.
 TRANSFER AGENT—Umb Bank NA.

DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 05/01/26 | 230 | 4.25 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$230,000) On Mar. 14, 2024 thru Bok Financial Securities Inc.

DELAWARE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK

New Bond Offering: Building, Jay Public Schools, 2024 (Taxable)
 ISSUED—\$5,520,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026 - 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Hilborne And Weidman.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/26 | 1,155 | 5.25 | 05/01/27 | 1,455 | 5.00 |
| 05/01/28 | 1,455 | 4.65 | 05/01/29 | 1,455 | 4.60 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$5,520,000) On Mar. 12, 2024 thru Umb Bank NA.

GREER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK

New Bond Offering: Building, Mangum Public Schools, 2024 (Bank Qualified)
 ISSUED—\$925,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Hilborne And Weidman.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/26 | 100 | 4.00 | 05/01/27 | 100 | 4.00 |
| 05/01/28 | 100 | 4.00 | 05/01/29 | 100 | 3.50 |
| 05/01/30 | 100 | 3.30 | 05/01/31 | 100 | 3.35 |
| 05/01/32 | 100 | 3.35 | 05/01/33 | 100 | 3.35 |
| 05/01/34 | 125 | 3.35 | | | |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$925,000) On Mar. 26, 2024 thru Baker Group.

JACKSON COUNTY EDUCATIONAL FACILITIES AUTHORITY, OK

New Bond Offering: Educational Facilities Lease Revenue, Navajo Public Schools Project, 2024 (Bank Qualified)
 ISSUED—\$1,800,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Sept. 1: 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bancfirst.
 PAYING AGENT—Bancfirst.
 REGISTRAR—Bancfirst.
 FINANCIAL ADVISOR—Stephen H McDonald And Associates Inc.
 BOND COUNSEL—Floyd And Driver Pllc.
 TRANSFER AGENT—Bancfirst.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 09/01/31 | 1,800 | 4.25 |

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2031 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/25 | 355 | 09/01/27 | 415 | 09/01/29 | 475 |
| 09/01/31 | 555 | | | | |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/rent.
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/31 . . . 98.74
 OFFERED—(\$1,800,000) On Mar. 11, 2024 thru Da Davidson And Co.

KINGFISHER COUNTY INDEPENDENT SCHOOL DISTRICT NO. 16, OK

New Bond Offering: Taxable Building, Hennessey Board of Education, 2024 (Taxable)
 ISSUED—\$1,215,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen L Smith Corp.
 BOND COUNSEL—Phillips Murrah PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 05/01/26 | 1,215 | 5.15 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$1,215,000) On Mar. 12, 2024 thru Baker Group Lp.

MARSHALL COUNTY INDEPENDENT SCHOOL DISTRICT NO. 3, OK

New Bond Offering: Building, Kingstom Board of Education, 2024 (Bank Qualified)
 ISSUED—\$3,870,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen L Smith Corp.
 BOND COUNSEL—Phillips Murrah PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/26 | 1,290 | 4.00 | 05/01/27 | 1,290 | 3.10 |
| 05/01/28 | 1,290 | 3.00 | | | |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$3,870,000) On Mar. 11, 2024 thru Country Club Bank.

MCINTOSH COUNTY INDEPENDENT SCHOOL DISTRICT NO. 27, OK

New Bond Offering: Building, Midway Board of Education, 2024 (Taxable)
 ISSUED—\$275,000.
 DATED DATE—May 1, 2024.
 DUE—May 1: 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Stephen L Smith Corp.
 BOND COUNSEL—Phillips Murrah PC.
 TRANSFER AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):

Year Amt. %
 05/01/26 275 5.25
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$275,000) On Mar. 12, 2024 thru County Club Bank.

MUSKOGEE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 6, OK

New Bond Offering: Building, Webbers Falls Board of Education, 2024 (Bank Qualified)
 ISSUED-\$245,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|------|------|
| 05/01/26 | 245 | 4.25 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$245,000) On Mar. 12, 2024 thru Bok Financial Securities Inc.

MUSKOGEE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 8, OK

New Bond Offering: Building, 2024 (Bank Qualified)
 ISSUED-\$230,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|------|------|
| 05/01/26 | 230 | 3.65 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$230,000) On Mar. 13, 2024 thru Peoples National Bank.

NORMAN, OK

New Bond Offering: General Obligation, 2024-A
 ISSUED-\$16,000,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2026 - 2044.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Municipal Finance Services Inc.
 BOND COUNSEL-The Public Finance Law Group Pllc.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------|------|------|----------------|------|------|
| 04/01/26 | 840 | 3.00 | 04/01/27 | 840 | 4.00 |
| 04/01/28 | 840 | 4.00 | 04/01/29 | 840 | 4.00 |
| 04/01/30 | 840 | 4.00 | 04/01/31 | 840 | 4.00 |
| 04/01/32 | 840 | 4.00 | 04/01/33 | 840 | 4.00 |
| 04/01/34 | 840 | 4.00 | 04/01/35 | 840 | 4.00 |
| 04/01/36 | 840 | 4.00 | 04/01/37 | 840 | 4.00 |
| 04/01/38 | 840 | 4.00 | 04/01/39 | 840 | 4.00 |
| 04/01/40 | 840 | 4.00 | 04/01/41 | 840 | 4.00 |
| 04/01/42 | 840 | 4.00 | 04/01/43 | 840 | 4.00 |
| 04/01/44 | 880 | 0.05 | | | |

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2044 Bonds:
 04/01/2034 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/44 ... 44.26
 OFFERED-(\$16,000,000) On Feb. 27, 2024 thru Robert W Baird And Co Inc.

OKLAHOMA COUNTY ELEMENTARY SCHOOL DISTRICT NO. 29, OK

New Bond Offering: Building, Oakdale Public Schools, 2024
 ISSUED-\$11,755,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026 - 2028.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.
 BOND COUNSEL-Floyd And Driver Pllc.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------|-------|------|----------------|-------|------|
| 05/01/26 | 3,755 | 4.00 | 05/01/27 | 4,000 | 4.00 |
| 05/01/28 | 4,000 | 4.00 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$11,755,000) On Mar. 14, 2024 thru Td Securities Usa LLC.

OKLAHOMA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1 (Putnam City), OK

New Bond Offering: General Obligation Combined Purpose, 2024
 ISSUED-\$33,000,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|--------|------|
| 04/01/26 | 33,000 | 3.25 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$33,000,000) On Mar. 7, 2024 thru Truist Securities Inc.

OKLAHOMA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 12 (Edmond), OK

New Bond Offering: General Obligation Combined Purpose, 2024
 ISSUED-\$49,000,000.
 DATED DATE-Mar. 1, 2024.
 DUE-Mar. 1: 2026 - 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Bok Financial Securities Inc.
 BOND COUNSEL-Office of The State Attorney General.
 BOND COUNSEL-Public Finance Law Group Pllc.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------|--------|------|----------------|--------|------|
| 03/01/26 | 12,250 | 4.00 | 03/01/27 | 12,250 | 4.00 |
| 03/01/28 | 12,250 | 4.00 | 03/01/29 | 12,250 | 4.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$49,000,000) On Mar. 12, 2024 thru JP Morgan Securities LLC.

OKMULGEE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 2, OK

New Bond Offering: Taxable General Obligation Combined Purpose, Henryetta Board of Education, 2024 (Taxable)

ISSUED-\$1,075,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|-------|------|
| 05/01/26 | 1,075 | 5.40 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$1,075,000) On Mar. 5, 2024 thru Country Club Bank.

OSAGE COUNTY ELEMENTARY SCHOOL DISTRICT NO. 77, OK

New Bond Offering: General Obligation, Mccord Public School, 2024 (Bank Qualified)
 ISSUED-\$840,000.
 DATED DATE-Apr. 1, 2024.
 DUE-May 1: 2026 - 2028.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Bok Financial Securities Inc.
 BOND COUNSEL-Public Finance Law Group Pllc.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------------|------|------|----------------|------|------|
| 05/01/26 | 280 | 3.75 | 05/01/27 | 280 | 3.75 |
| 05/01/28 | 280 | 3.75 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$840,000) On Mar. 14, 2024 thru Country Club Bank.

OSAGE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 2, OK

New Bond Offering: Building, Pawhuska Public Schools, 2024 (Taxable)
 ISSUED-\$670,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.
 BOND COUNSEL-Floyd And Driver Pllc.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|------|------|
| 05/01/26 | 670 | 5.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$670,000) On Mar. 11, 2024 thru Bokf Financial Securities Inc.

OTTAWA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 31, OK

New Bond Offering: Building, Fairland Board of Education, 2024 (Bank Qualified)
 ISSUED-\$265,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of Oklahoma.
 REGISTRAR-Bank of Oklahoma.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Bank of Oklahoma.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

Year Amt. %
 05/01/26 265 3.85
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$265,000) On Mar. 26, 2024 thru Bokf Financial Securities Inc.

PAYNE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 56 (Perkins-Tryon Board of Education), OK

New Bond Offering: Building, Perkins Tryon Board Of Education, 2024 (Bank Qualified)
 ISSUED-\$1,550,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026 - 2028.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/26 | 350 | 4.00 | 05/01/27 | 600 | 3.00 |
| 05/01/28 | 600 | 3.50 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$1,550,000) On Mar. 6, 2024 thru Bok Financial Securities Inc.

PITTSBURG COUNTY INDEPENDENT SCHOOL DISTRICT NO 1, OK

New Bond Offering: Taxable Building, Hartshorne Board of Education, 2024 (Taxable)
 ISSUED-\$500,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|------|------|
| 05/01/26 | 500 | 4.90 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$500,000) On Mar. 5, 2024 thru Umb Bank NA.

ROGER MILLS COUNTY INDEPENDENT SCHOOL DISTRICT NO. 3, OK

New Bond Offering: General Obligation Combine Purpose, Leedy Board Of Education, 2024 (Bank Qualified)
 ISSUED-\$2,200,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/26 | 240 | 4.00 | 05/01/27 | 245 | 4.00 |
| 05/01/28 | 245 | 4.00 | 05/01/29 | 245 | 4.00 |
| 05/01/30 | 245 | 4.00 | 05/01/31 | 245 | 4.00 |
| 05/01/32 | 245 | 4.00 | 05/01/33 | 245 | 4.00 |
| 05/01/34 | 245 | 4.00 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$2,200,000) On Mar. 13, 2024 thru Robert W Baird And Co.

ROGERS COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1, OK

New Bond Offering: General Obligation Combined Purpose, Claremore Board of Education, 2024 (Bank Qualified)
 ISSUED-\$3,500,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 05/01/26 | 3,500 | 3.50 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$3,500,000) On Mar. 13, 2024 thru Bok Financial Securities Inc.

SEMINOLE COUNTY INDEPENDENT SCHOOL DISTRICT NO. 6 (New Lima), OK

New Bond Offering: Transportation Equipment, New Lima Public Schools, 2024 (Bank Qualified)
 ISSUED-\$380,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026 - 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.
 BOND COUNSEL-Hilborne And Weidman.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/26 | 95 | 4.00 | 05/01/27 | 95 | 4.00 |
| 05/01/28 | 95 | 3.75 | 05/01/29 | 95 | 3.75 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$380,000) On Mar. 25, 2024 thru Country Club Bank.

SEQUOYAH COUNTY INDEPENDENT SCHOOL DISTRICT NO 7, OK

New Bond Offering: Building, Central Public Schools, 2024 (Bank Qualified)
 ISSUED-\$705,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Inc.
 BOND COUNSEL-Hilborne And Weidman.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/26 | 65 | 4.00 | 05/01/27 | 80 | 3.60 |
| 05/01/28 | 80 | 3.60 | 05/01/29 | 80 | 3.60 |
| 05/01/30 | 80 | 3.60 | 05/01/31 | 80 | 3.60 |
| 05/01/32 | 80 | 3.60 | 05/01/33 | 80 | 3.60 |
| 05/01/34 | 80 | 3.60 | | | |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$705,000) On Mar. 25, 2024 thru Country Club Bank.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 1 (Tulsa Public Schools), OK

New Bond Offering: Combined Purpose General Obligation, 2024-A
 ISSUED-\$35,000,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2026 - 2029.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Municipal Finance Services Inc.
 BOND COUNSEL-Hilborne And Weidman PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/26 | 8,750 | 0.05 | 04/01/27 | 8,750 | 4.00 |
| 04/01/28 | 8,750 | 4.00 | 04/01/29 | 8,750 | 4.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/26.93.34
 OFFERED-(\$35,000,000) On Mar. 4, 2024 thru Mesirow Financial Inc.

TULSA COUNTY INDEPENDENT SCHOOL DISTRICT NO. 9 (UNION), OK

New Bond Offering: Combined Purpose General Obligation, 2024
 ISSUED-\$33,000,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2026 - 2029.
 DENOMINATION-Registered \$1,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Municipal Finance Services Inc.
 BOND COUNSEL-Hilborne And Weidman PC.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/26 | 8,250 | 0.05 | 04/01/27 | 8,250 | 3.75 |
| 04/01/28 | 8,250 | 4.00 | 04/01/29 | 8,250 | 4.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/26.93.59
 OFFERED-(\$33,000,000) On Mar. 11, 2024 thru Bok Financial Securities.

WOODWARD COUNTY INDEPENDENT SCHOOL DISTRICT NO. 2, OK

New Bond Offering: Taxable Building, Mooreland Board of Education, 2024 (Taxable)
 ISSUED-\$1,500,000.
 DATED DATE-May 1, 2024.
 DUE-May 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Stephen L Smith Corp.
 BOND COUNSEL-Phillips Murrah PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 05/01/26 | 1,500 | 5.25 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$1,500,000) On Mar. 8, 2024 thru Stock Exchange Bank.

OREGON BEAVERTON, OR

New Bond Offering: Water Revenue, 2024
 ISSUED-\$30,370,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Apr. 1: 2025 - 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of New York Mellon Trust Co NA.
 REGISTRAR-Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %
 04/01/25 950 5.00 04/01/26 1,045 5.00
 04/01/27 1,100 5.00 04/01/28 1,155 5.00
 04/01/29 1,210 5.00 04/01/30 1,270 5.00
 04/01/31 1,335 5.00 04/01/32 1,400 5.00
 04/01/33 1,470 5.00 04/01/34 1,545 5.00
 04/01/35 1,620 5.00 04/01/36 1,705 5.00
 04/01/37 1,790 5.00 04/01/38 1,880 5.00
 04/01/39 1,970 5.00 04/01/40 2,070 5.00
 04/01/41 2,175 5.00 04/01/42 2,285 5.00
 04/01/43 2,395 5.00
 CALLABLE—Bonds due 2035 - 2043 are callable in whole at any-
 time or in part at anytime:
 2035 - 2043 Bonds:
 04/01/2034 ... 100
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$30,370,000) On Mar. 5, 2024 thru Morgan Stanley
 And Co LLC.

HERMISTON, OR

New Bond Offering: Full Faith and Credit Obligations, 2024
 ISSUED—\$18,425,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Dec. 1: 2024 - 2040, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Foster Garvey PC.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000
 omitted):
 Year Amt. % Year Amt. %
 12/01/24 355 5.00 12/01/25 540 5.00
 12/01/26 575 5.00 12/01/27 600 5.00
 12/01/28 635 5.00 12/01/29 660 5.00
 12/01/30 700 5.00 12/01/31 735 5.00
 12/01/32 765 5.00 12/01/33 805 5.00
 12/01/34 850 5.00 12/01/35 895 5.00
 12/01/36 940 5.00 12/01/37 985 5.00
 12/01/38 1,040 5.00 12/01/39 1,095 5.00
 12/01/40 1,145 5.00 12/01/44 5,105 4.00
 CALLABLE—Bonds due 2034 - 2040, 2044 are callable in whole
 at anytime or in part at anytime:
 2034 - 2040, 2044 Bonds:
 06/01/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Dec. 1 as follows (\$000 omitted):
 2044 Bonds:
 12/01/41 1,200 12/01/42 1,250 12/01/43 1,300
 12/01/44 1,355
 SECURITY—Limited G.o..
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2024
 2040, 2044).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were
 issued as original issue discount (maturity year and price or yield):
 12/01/4498.88
 OFFERED—(\$18,425,000) On Mar. 8, 2024 thru Piper Sandler
 And Co.

MARION COUNTY SCHOOL DISTRICT NO. 45, OR

New Bond Offering: General Obligation, 2024 (Bank Quali-
 fied)
 ISSUED—\$3,000,000.
 DATED DATE—Mar. 15, 2024.
 DUE—June 15: 2026 - 2037.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (Dec. 15, 2024—according to maturity—\$000
 omitted):
 Year Amt. % Year Amt. %
 06/01/26 170 4.00 06/01/27 220 4.00
 06/01/28 260 4.00 06/01/29 295 4.00
 06/01/30 340 4.00 06/01/31 380 4.00
 06/01/32 425 4.00 06/01/33 475 4.00
 06/01/34 525 5.00 06/01/35 585 5.00
 06/01/36 650 5.00 06/01/37 715 5.00
 06/01/38 790 5.00 06/01/39 865 5.00
 06/01/40 305 5.00 06/01/49 6,880 4.00
 CALLABLE—Bonds due 2034 - 2040, 2049 are callable in whole
 at anytime or in part at anytime:
 2034 - 2040, 2049 Bonds:
 06/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each June 1 as follows (\$000 omitted):
 2049 Bonds:

Year Amt. % Year Amt. %
 06/15/26 50 5.00 06/15/27 60 5.00
 06/15/28 70 5.00 06/15/29 80 5.00
 06/15/30 90 5.00 06/15/31 105 5.00
 06/15/32 115 5.00 06/15/33 130 5.00
 06/15/34 145 5.00 06/15/35 160 5.00
 06/15/36 995 5.00 06/15/37 1,000 5.00
 CALLABLE—Bonds due 2035 - 2037 are callable in whole at any-
 time or in part at anytime:
 2035 - 2037 Bonds:
 06/15/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by OR
 School Bond Guaranty Act
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$3,000,000) On Feb. 29, 2024 thru Piper Sandler
 And Co.

MOLALLA, OR

New Bond Offering: General Obligation Deferred Intrest,
 2024-B
 ISSUED—\$2,117,248.
 DATED DATE—Mar. 7, 2024.
 DUE—June 1: 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 CALLABLE—Bonds due 2044 are callable in whole at anytime or
 in part at anytime:
 2044 Bonds:
 06/01/2033 60.506 12/01/2033 61.904 06/01/2034 63.334
 12/01/2034 64.797 06/01/2035 66.294 12/01/2035 67.825
 06/01/2036 69.392 12/01/2036 70.995 06/01/2037 72.635
 12/01/2037 74.313 06/01/2038 76.029 12/01/2038 77.785
 06/01/2039 79.582 12/01/2039 81.421 06/01/2040 83.301
 12/01/2040 85.226 06/01/2041 87.194 12/01/2041 89.209
 06/01/2042 91.269 12/01/2042 93.378 06/01/2043 95.535
 12/01/2043 97.742 06/01/2044 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each June 1 as follows (\$000 omitted):
 2044 Bonds:
 06/01/40 306 06/01/41 456 06/01/42 454
 06/01/43 452 06/01/44 448
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Build America Mutual Assurance Co. (2044).
 PURPOSE—Police Station/Equip.
 OFFERED—(\$2,117,248) On Feb. 22, 2024 thru Da Davidson
 And Co.

New Bond Offering: General Obligation, 2024-A

ISSUED—\$13,880,000.
 DATED DATE—Mar. 7, 2024.
 DUE—June 1: 2026 - 2040, 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000
 omitted):
 Year Amt. % Year Amt. %
 06/01/26 170 4.00 06/01/27 220 4.00
 06/01/28 260 4.00 06/01/29 295 4.00
 06/01/30 340 4.00 06/01/31 380 4.00
 06/01/32 425 4.00 06/01/33 475 4.00
 06/01/34 525 5.00 06/01/35 585 5.00
 06/01/36 650 5.00 06/01/37 715 5.00
 06/01/38 790 5.00 06/01/39 865 5.00
 06/01/40 305 5.00 06/01/49 6,880 4.00
 CALLABLE—Bonds due 2034 - 2040, 2049 are callable in whole
 at anytime or in part at anytime:
 2034 - 2040, 2049 Bonds:
 06/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each June 1 as follows (\$000 omitted):
 2049 Bonds:

06/01/45 1,180 06/01/46 1,270 06/01/47 1,370
 06/01/48 1,475 06/01/49 1,585
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and
 interest by Build America Mutual Assurance Co. (2026 - 2040,
 2049).
 PURPOSE—Police Station/Equip.
 ORIGINAL ISSUE DISCOUNT—The following maturities were
 issued as original issue discount (maturity year and price or yield):
 06/01/4998.74
 OFFERED—(\$13,880,000) On Feb. 22, 2024 thru Da Davidson
 And Co.

OREGON FACILITIES AUTHORITY, OR

New Bond Offering: Charter School Revenue, Portland Vil-
 lage School Project, 2024-B (Taxable)
 ISSUED—\$335,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Dec. 15: 2028.
 DENOMINATION—Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE—Zions Bancorporation NA.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 FINANCIAL ADVISOR—First Tryon Advisors LLC.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT—Zions Bancorporation NA.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000
 omitted):
 Year Amt. %
 12/15/28 335 8.00
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Dec. 15 as follows (\$000 omitted):
 2028 Bonds:

12/15/26 85 12/15/27 110 12/15/28 140
 MANDATORY REDEMPTION—Subject to redemption in whole
 or in part at 100 under certain special circumstances as described
 in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re-
 demption in whole or in part at 100 under certain special circum-
 stances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Charter School.
 OFFERED—(\$335,000) On Mar. 7, 2024 thru Da Davidson And
 Co.

New Bond Offering: Charter School Revenue, Portland Vil-

lage School Project, 2024-A
 ISSUED—\$19,590,000.
 DATED DATE—Mar. 14, 2024.
 DUE—Dec. 15: 2044, 2054, 2060.
 DENOMINATION—Registered \$100,000.00 and multiples
 thereof.
 TRUSTEE—Zions Bancorporation NA.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 FINANCIAL ADVISOR—First Tryon Advisors LLC.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2024—according to maturity—\$000
 omitted):
 Year Amt. % Year Amt. %
 12/15/44 4,630 6.50 12/15/54 6,655 6.75
 12/15/60 8,305 7.00
 CALLABLE—Bonds due 2044, 2054, 2060 are callable in whole
 at anytime or in part at anytime:
 2044, 2054, 2060 Bonds:
 12/15/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts
 each Dec. 15 as follows (\$000 omitted):
 2044 Bonds:
 12/15/29 170 12/15/30 180 12/15/31 195
 12/15/32 205 12/15/33 220 12/15/34 235
 12/15/35 250 12/15/36 270 12/15/37 285
 12/15/38 305 12/15/39 325 12/15/40 350
 12/15/41 370 12/15/42 395 12/15/43 425
 12/15/44 450
 2054 Bonds:

12/15/45 480 12/15/46 515 12/15/47 550
 12/15/48 590 12/15/49 630 12/15/50 675
 12/15/51 725 12/15/52 775 12/15/53 830
 12/15/54 885
 2060 Bonds:

12/15/55 950 12/15/56 1,015 12/15/57 1,090
 12/15/58 1,170 12/15/59 1,255 12/15/60 2,825
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Charter School.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/15/44 99.42 12/15/54 98.39
 OFFERED—(\$19,590,000) On Mar. 7, 2024 thru Da Davidson And Co.

PORTLAND, OR

New Bond Offering: Limited Tax Revenue Refunding, Sellwood Bridge Project, 2024-B
 ISSUED—\$23,855,000.
 DATED DATE—Mar. 26, 2024.
 DUE—June 1: 2025 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Da Davidson And Co.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/25 | 1,895 | 5.00 | 06/01/26 | 1,995 | 5.00 |
| 06/01/27 | 2,095 | 5.00 | 06/01/28 | 2,195 | 5.00 |
| 06/01/29 | 2,305 | 5.00 | 06/01/30 | 2,420 | 5.00 |
| 06/01/31 | 2,540 | 5.00 | 06/01/32 | 2,665 | 5.00 |
| 06/01/33 | 2,800 | 5.00 | 06/01/34 | 2,945 | 5.00 |

SECURITY—Double Barreled.
 PURPOSE—Bridges.
 OFFERED—(\$23,855,000) On Mar. 12, 2024 thru JP Morgan.

New Bond Offering: Limited Tax Revenue, Veterans Memorial Coliseum Projects, 2024-A (Taxable)
 ISSUED—\$54,080,000.
 DATED DATE—Mar. 26, 2024.
 DUE—June 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Da Davidson And Co.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/25 | 1,295 | 4.79 | 06/01/26 | 1,810 | 4.69 |
| 06/01/27 | 1,895 | 4.45 | 06/01/28 | 1,980 | 4.29 |
| 06/01/29 | 2,065 | 4.34 | 06/01/30 | 2,155 | 4.40 |
| 06/01/31 | 2,250 | 4.45 | 06/01/32 | 2,350 | 4.49 |
| 06/01/33 | 2,455 | 4.54 | 06/01/34 | 2,565 | 4.59 |
| 06/01/35 | 2,685 | 4.50 | 06/01/36 | 2,805 | 4.60 |
| 06/01/37 | 2,935 | 4.65 | 06/01/38 | 3,070 | 4.70 |
| 06/01/39 | 3,215 | 4.80 | 06/01/40 | 3,370 | 4.80 |
| 06/01/41 | 3,530 | 4.85 | 06/01/42 | 3,700 | 4.85 |
| 06/01/43 | 3,880 | 4.85 | 06/01/44 | 4,070 | 4.85 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2044 Bonds:
 06/01/2034 100
 SECURITY—Limited G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Secondary Mkt BAM (2032).
 PURPOSE—Veterans.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/35 98.36 06/01/36 98.25 06/01/37 98.35
 06/01/38 98.57 06/01/39 99.29 06/01/40 99.22
 06/01/41 99.53 06/01/42 99.28 06/01/43 99.01
 06/01/44 98.73
 OFFERED—(\$54,080,000) On Mar. 12, 2024 thru Wells Fargo Securities.

PENNSYLVANIA CHESTER COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, PA

New Bond Offering: Revenue Notes, Avon Grove Charter School, 2024
 ISSUED—\$50,920,000.
 DATED DATE—Feb. 29, 2024.
 DUE—Mar. 1: 2027.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Callowhill Capital Advisors LLC.
 BOND COUNSEL—Riley Riper Hollin And Colagreco PC.
 BOND COUNSEL—Faegre Drinker Biddle And Reath LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/27 | 50,920 | 5.00 |

CALLABLE—Bonds due 2027 are callable:
 2027 Bonds:
 09/01/2026 100
 SECURITY—Loan Agreement.
 PURPOSE—Charter School.
 OFFERED—(\$50,920,000) On Feb. 22, 2024 thru Pnc Capital Markets LLC.

COCALICO SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024
 ISSUED—\$14,995,000.
 DATED DATE—Apr. 3, 2024.
 DUE—June 1: 2029, 2033 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Fulton Bank NA.
 REGISTRAR—Fulton Bank NA.
 BOND COUNSEL—Saxton And Stump LLC.
 TRANSFER AGENT—Fulton Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/29 | 25 | 3.00 | 06/01/33 | 25 | 3.00 |
| 06/01/34 | 1,050 | 5.00 | 06/01/35 | 1,105 | 5.00 |
| 06/01/36 | 1,160 | 5.00 | 06/01/37 | 1,220 | 5.00 |
| 06/01/38 | 1,280 | 5.00 | 06/01/39 | 1,340 | 5.00 |
| 06/01/40 | 1,410 | 5.00 | 06/01/41 | 1,480 | 5.00 |
| 06/01/42 | 1,555 | 5.00 | 06/01/43 | 1,630 | 5.00 |
| 06/01/44 | 1,715 | 5.00 | | | |

CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2044 Bonds:
 06/01/2031 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2029 Bonds:
 06/01/25 5 06/01/26 5 06/01/27 5
 06/01/28 5 06/01/29 5
 2033 Bonds:
 06/01/30 5 06/01/31 5 06/01/32 5
 06/01/33 10
 SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$14,995,000) On Mar. 4, 2024 thru Raymond James And Associates Inc.

COLONIAL SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Quali-

ified)—\$9,580,000.
 DATED DATE—Apr. 15, 2024.
 DUE—Feb. 15: 2029 - 2039, 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Saxton And Stump LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 02/15/29 | 110 | 2.95 | 02/15/30 | 140 | 4.00 |
| 02/15/31 | 140 | 4.00 | 02/15/32 | 150 | 4.00 |
| 02/15/33 | 155 | 4.00 | 02/15/34 | 160 | 4.00 |
| 02/15/35 | 655 | 4.00 | 02/15/36 | 680 | 4.00 |
| 02/15/37 | 715 | 4.00 | 02/15/38 | 740 | 4.00 |
| 02/15/39 | 770 | 4.00 | 02/15/43 | 5,165 | 4.00 |

CALLABLE—Bonds due 2030 - 2039, 2043 are callable in whole at anytime or in part at anytime:
 2030 - 2039, 2043 Bonds:
 02/15/2029 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2029 Bonds:

02/15/25 5 02/15/26 5 02/15/27 5
 02/15/28 5 02/15/29 90
 2043 Bonds:
 02/15/40 1,215 02/15/41 1,265 02/15/42 1,315
 02/15/43 1,370
 SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$9,580,000) On Mar. 12, 2024 thru Raymond James And Associates Inc.

ERIE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, PA

New Bond Offering: Junior Essential Housing Revenue, CFC Erie I LLC Erie Apartments, 2024-B
 ISSUED—\$4,495,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Mar. 1: 2050.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wilmington Trust Co NA.
 PAYING AGENT—Wilmington Trust Co NA.
 REGISTRAR—Wilmington Trust Co NA.
 BOND COUNSEL—Knox McLaughlin Gornall And Sennett PC.
 TRANSFER AGENT—Wilmington Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 03/01/50 | 4,495 | 7.25 |

CALLABLE—Bonds due 2050 are callable in whole at anytime or in part at anytime:
 2050 Bonds:
 09/01/2033 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/50 91.84
 OFFERED—(\$4,495,000) On Mar. 14, 2024 thru Jefferies LLC.

New Bond Offering: Senior Essential Housing Revenue, CFC Erie I LLC Erie Apartments, 2024-A
 ISSUED—\$26,500,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Sept. 1: 2061.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wilmington Trust NA.

PAYING AGENT–Wilmington Trust NA.
 REGISTRAR–Wilmington Trust NA.
 BOND COUNSEL–Knox McLaughlin Gornall And Sennett PC.
 TRANSFER AGENT–Wilmington Trust NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|------|------|---|
| 09/01/61 | 26,500 | 6.75 | | | |

CALLABLE–Bonds due 2061 are callable in whole at anytime or in part at anytime:
 2061 Bonds:
 09/01/2033 ... 100

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Loan Agreement.
 PURPOSE–Gen Purpose/Pub Improvement.
 OFFERED–(\$26,500,000) On Mar. 14, 2024 thru Jefferies.

HAZLETON AREA SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED–\$8,650,000.
 DATED DATE–Mar. 25, 2024.
 DUE–Mar. 1: 2025 - 2029, 2034 - 2039.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Co NA.
 REGISTRAR–Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR–Fsl Public Finance LLC.
 BOND COUNSEL–Eckert Seamans Cherin And Mellott LLC.
 ESCROW AGENT–Bank of New York Mellon Trust Co NA.
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/25 | 10 | 4.00 | 03/01/26 | 5 | 4.00 |
| 03/01/27 | 5 | 4.00 | 03/01/28 | 5 | 4.00 |
| 03/01/29 | 5 | 4.00 | 03/01/34 | 395 | 4.00 |
| 03/01/35 | 1,085 | 4.00 | 03/01/36 | 1,680 | 4.00 |
| 03/01/37 | 1,750 | 4.00 | 03/01/38 | 1,820 | 4.00 |
| 03/01/39 | 1,890 | 4.00 | | | |

CALLABLE–Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:
 2034 - 2039 Bonds:
 09/01/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2034 Bonds:

| | | | | | |
|----------|---|----------|-----|----------|---|
| 03/01/30 | 5 | 03/01/31 | 5 | 03/01/32 | 5 |
| 03/01/33 | 5 | 03/01/34 | 375 | | |

SECURITY–Limited G.o..
 BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2029, 2034 - 2039).
 GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$8,650,000) On Mar. 5, 2024 thru Rbc Capital Markets LLC.

LEHIGH COUNTY AUTHORITY, PA

New Bond Offering: Water and Sewer Revenue, City Of Allentown Concession, 2024
 ISSUED–\$158,580,000.
 DATED DATE–Mar. 21, 2024.
 DUE–Dec. 1: 2028 - 2047, 2053, 2059.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–Manufacturers And Traders Trust Co.
 PAYING AGENT–Manufacturers And Traders Trust Co.
 FINANCIAL ADVISOR–Concord Public Financial Advisors Inc.
 BOND COUNSEL–Mcnees Wallace And Nurick LLC.
 ESCROW AGENT–Manufacturers And Traders Trust Co.
 DEPOSITORY–Depository Trust Company.
 INTEREST–J&D 1 (June 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/28 | 750 | 6.00 | 12/01/29 | 795 | 6.00 |
| 12/01/30 | 845 | 6.00 | 12/01/31 | 895 | 6.00 |
| 12/01/32 | 950 | 5.00 | 12/01/33 | 995 | 5.00 |
| 12/01/34 | 1,045 | 5.00 | 12/01/35 | 1,100 | 5.00 |
| 12/01/36 | 1,155 | 5.00 | 12/01/37 | 1,210 | 5.00 |
| 12/01/38 | 1,270 | 5.00 | 12/01/39 | 9,635 | 5.00 |
| 12/01/40 | 10,115 | 5.00 | 12/01/41 | 10,620 | 4.00 |
| 12/01/42 | 11,045 | 4.00 | 12/01/43 | 11,485 | 4.00 |
| 12/01/44 | 11,945 | 4.00 | 12/01/45 | 12,425 | 4.00 |
| 12/01/46 | 12,920 | 4.00 | 12/01/47 | 13,435 | 4.00 |
| 12/01/53 | 19,205 | 4.25 | 12/01/59 | 24,740 | 4.38 |

CALLABLE–Bonds due 2034 - 2047, 2053, 2059 are callable in whole at anytime or in part at anytime:
 2034 - 2047, 2053, 2059 Bonds:
 06/01/2034 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2053 Bonds:

| | | | | | |
|-------------|-------|----------|-------|----------|-------|
| 12/01/48 | 2,875 | 12/01/49 | 3,000 | 12/01/50 | 3,125 |
| 12/01/51 | 3,260 | 12/01/52 | 3,400 | 12/01/53 | 3,545 |
| 2059 Bonds: | | | | | |
| 12/01/54 | 3,695 | 12/01/55 | 3,855 | 12/01/56 | 4,025 |
| 12/01/57 | 4,200 | 12/01/58 | 4,385 | 12/01/59 | 4,580 |

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Revenue.
 BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2028 - 2047, 2053, 2059).
 PURPOSE–Water and Sewer.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/44 ... 99.30 12/01/45 ... 98.57 12/01/46 ... 97.80
 12/01/47 ... 97.01 12/01/53 ... 97.85 12/01/59 ... 98.66
 OFFERED–(\$158,580,000) On Feb. 28, 2024 thru Morgan Stanley And Co LLC.

MAIDENCREEK TOWNSHIP BERKS COUNTY, PA

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED–\$4,845,000.
 DATED DATE–Apr. 9, 2024.
 DUE–June 1: 2025 - 2040, 2042, 2044.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–US Bank Trust Co NA.
 REGISTRAR–US Bank Trust Co NA.
 FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
 BOND COUNSEL–Stevens And Lee PC.
 TRANSFER AGENT–US Bank Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–J&D 1 (Dec. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 40 | 4.00 | 06/01/26 | 165 | 5.00 |
| 06/01/27 | 175 | 5.00 | 06/01/28 | 180 | 5.00 |
| 06/01/29 | 190 | 5.00 | 06/01/30 | 200 | 5.00 |
| 06/01/31 | 210 | 5.00 | 06/01/32 | 220 | 4.00 |
| 06/01/33 | 230 | 4.00 | 06/01/34 | 240 | 4.00 |
| 06/01/35 | 250 | 4.00 | 06/01/36 | 260 | 4.00 |
| 06/01/37 | 270 | 4.00 | 06/01/38 | 280 | 4.00 |
| 06/01/39 | 290 | 4.00 | 06/01/40 | 305 | 4.00 |
| 06/01/42 | 645 | 4.00 | 06/01/44 | 695 | 4.00 |

CALLABLE–Bonds due 2030 - 2040, 2042, 2044 are callable in whole at anytime or in part at anytime:
 2030 - 2040, 2042, 2044 Bonds:
 06/01/2029 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2042 Bonds:

| | | | |
|----------|-----|----------|-----|
| 06/01/41 | 315 | 06/01/42 | 330 |
|----------|-----|----------|-----|

2044 Bonds:
 06/01/43 ... 340 06/01/44 ... 355

SECURITY–Unlimited Tax G.o..
 BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2040, 2042, 2044).
 PURPOSE–Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/44 ... 99.04
 OFFERED–(\$4,845,000) On Mar. 11, 2024 thru Janney Montgomery Scott LLC.

NORTHERN LEBANON SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024
 ISSUED–\$14,375,000.
 DATED DATE–Apr. 2, 2024.
 DUE–Sept. 1: 2025 - 2042, 2044, 2047, 2050.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Fulton Bank NA.
 REGISTRAR–Fulton Bank NA.
 FINANCIAL ADVISOR–Pfm Financial Advisors LLC.
 BOND COUNSEL–Stock And Leader LLP.
 TRANSFER AGENT–Fulton Bank NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Sept. 1, 2024–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/25 | 220 | 5.00 | 09/01/26 | 230 | 5.00 |
| 09/01/27 | 240 | 5.00 | 09/01/28 | 255 | 5.00 |
| 09/01/29 | 265 | 5.00 | 09/01/30 | 280 | 5.00 |
| 09/01/31 | 295 | 5.00 | 09/01/32 | 305 | 5.00 |
| 09/01/33 | 325 | 5.00 | 09/01/34 | 340 | 5.00 |
| 09/01/35 | 355 | 5.00 | 09/01/36 | 380 | 5.00 |
| 09/01/37 | 400 | 5.00 | 09/01/38 | 420 | 5.00 |
| 09/01/39 | 440 | 5.00 | 09/01/40 | 460 | 4.00 |
| 09/01/41 | 480 | 4.00 | 09/01/42 | 505 | 4.00 |
| 09/01/44 | 1,490 | 4.00 | 09/01/47 | 3,135 | 4.05 |
| 09/01/50 | 3,555 | 4.15 | | | |

CALLABLE–Bonds due 2033 - 2042, 2044, 2047, 2050 are callable in whole at anytime or in part at anytime:
 2033 - 2042, 2044, 2047, 2050 Bonds:
 03/01/2033 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2044 Bonds:

| | | | |
|----------|-----|----------|-----|
| 09/01/43 | 525 | 09/01/44 | 965 |
|----------|-----|----------|-----|

2047 Bonds:
 09/01/45 ... 1,005 09/01/46 ... 1,040 09/01/47 ... 1,090

2050 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 09/01/48 | 1,135 | 09/01/49 | 1,185 | 09/01/50 | 1,235 |
|----------|-------|----------|-------|----------|-------|

SECURITY–Limited G.o..
 BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2042, 2044, 2047, 2050).
 GUARANTOR–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/47 ... 99.25 09/01/50 ... 99.20
 OFFERED–(\$14,375,000) On Feb. 29, 2024 thru Janney Montgomery.

PENNSYLVANIA ECONOMIC DEVELOPMENT FINANCING AUTHORITY, PA

New Bond Offering: Revenue, Villanova University Project, 2024
 ISSUED–\$216,000,000.
 DATED DATE–Apr. 4, 2024.
 DUE–Aug. 1: 2028 - 2044, 2049, 2054.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–Bank of New York Mellon Trust Co NA.
 PAYING AGENT–Bank of New York Mellon Trust Co NA.
 REGISTRAR–Bank of New York Mellon Trust Co NA.
 BOND COUNSEL–Ballard Spahr LLP.
 BOND COUNSEL–Powell Law PC.
 TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 1 (Aug. 1, 2024–according to maturity–\$000 omitted):

Year Amt. % Year Amt. %
 08/01/28.....3,905 5.00 08/01/29.....4,105 5.00
 08/01/30.....4,320 5.00 08/01/31.....4,535 5.00
 08/01/32.....4,770 5.00 08/01/33.....5,020 5.00
 08/01/34.....5,270 5.00 08/01/35.....5,545 5.00
 08/01/36.....5,820 5.00 08/01/37.....6,125 5.00
 08/01/38.....6,445 5.00 08/01/39.....6,770 5.00
 08/01/40.....7,120 5.00 08/01/41.....7,485 5.00
 08/01/42.....7,860 5.00 08/01/43.....8,265 5.00
 08/01/44.....8,695 5.00 08/01/49.....50,620 5.00
 08/01/54.....63,325 4.00
 CALLABLE-Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2049, 2054 Bonds:
 08/01/2034...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2049 Bonds:
 08/01/45...9,140 08/01/46...9,605 08/01/47...10,095
 08/01/48...10,620 08/01/49...11,160
 2054 Bonds:
 08/01/50...11,670 08/01/51...12,145 08/01/52...12,645
 08/01/53...13,160 08/01/54...13,705
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/54...97.59
 OFFERED-(\$216,000,000) On Mar. 7, 2024 thru Morgan Stanley And Co LLC.

New Bond Offering: Junior Insured Parking Revenue Refunding, Capitol Region Parking System, 2024-C
 ISSUED-\$32,830,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Jan. 1: 2025 - 2033.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Dilworth Paxson LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 01/01/25.....9,720 5.00 01/01/26.....5,315 5.00
 01/01/27.....5,335 5.00 01/01/28.....2,065 5.00
 01/01/29.....1,680 5.00 01/01/30.....1,285 5.00
 01/01/31.....860 5.00 01/01/32.....2,395 5.00
 01/01/33.....4,175 5.00
 CALLABLE-Bonds due 2033 are callable in whole at anytime or in part at anytime:
 2033 Bonds:
 01/01/2032...100
 SECURITY-Revenue.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2033).
 PURPOSE-Parking Facilities.
 OFFERED-(\$32,830,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Senior Insured Parking Revenue Refunding, Capitol Region Parking System, 2024-A
 ISSUED-\$96,320,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Jan. 1: 2025 - 2034, 2038 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Dilworth Paxson LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.

INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 01/01/25.....970 5.00 01/01/26.....3,980 5.00
 01/01/27.....260 5.00 01/01/28.....275 5.00
 01/01/29.....290 5.00 01/01/30.....305 5.00
 01/01/31.....320 5.00 01/01/32.....5,865 5.00
 01/01/33.....6,455 5.00 01/01/34.....7,090 5.00
 01/01/38.....8,865 5.00 01/01/39.....8,345 5.00
 01/01/40.....9,090 5.00 01/01/41.....9,890 4.00
 01/01/42.....10,635 4.00 01/01/43.....11,420 4.13
 01/01/44.....12,265 4.13
 CALLABLE-Bonds due 2033 - 2034, 2038 - 2044 are callable in whole at anytime or in part at anytime:
 2033 - 2034, 2038 - 2044 Bonds:
 01/01/2032...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):
 2038 Bonds:

01/01/35.....390 01/01/36.....405 01/01/37.....430
 01/01/38.....7,640
 SECURITY-Revenue.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034, 2038 - 2044).
 PURPOSE-Parking Facilities.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/41.....97.72 01/01/42.....97.02 01/01/43.....97.75
 01/01/44.....97.42
 OFFERED-(\$96,320,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Junior Guaranteed Parking Revenue Refunding, Capitol Region Parking System, 2024-B
 ISSUED-\$65,750,000.
 DATED DATE-Mar. 19, 2024.
 DUE-Jan. 1: 2039, 2050; July 1: 2053.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Dilworth Paxson LLP.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 01/01/39.....2,470 5.00 01/01/50.....18,995 4.25
 07/01/53.....44,285 4.38
 CALLABLE-Bonds due 2039, 2050, 2053 are callable in whole at anytime or in part at anytime:
 2039, 2050, 2053 Bonds:
 01/01/2032...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1, July 1 as follows (\$000 omitted):
 2039 Bonds:

01/01/34.....175 01/01/35.....415 01/01/36.....435
 01/01/37.....460 01/01/38.....480 01/01/39.....505
 2050 Bonds:
 01/01/40.....530 01/01/41.....555 01/01/42.....580
 01/01/43.....600 01/01/44.....625 01/01/45.....655
 01/01/46.....680 01/01/47.....710 01/01/48.....740
 01/01/49.....770 01/01/50...12,550
 2053 Bonds:
 01/01/51...13,085 01/01/52...13,655 01/01/53...14,250
 07/01/53...3,295
 SECURITY-Revenue.
 PURPOSE-Parking Facilities.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/50...96.80 07/01/53...97.02
 OFFERED-(\$65,750,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

PENNSYLVANIA HOUSING FINANCE AGENCY, PA
New Bond Offering: Single Family Mortgage Revenue, 2024-144B (Taxable)

ISSUED-\$59,060,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Apr. 1: 2025 - 2034; Oct. 1: 2024 - 2034, 2039, 2044, 2047.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Ballard Spahr LLP.
 BOND COUNSEL-Ahmad Zaffarese LLC.
 BOND COUNSEL-Ballard Spahr.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 10/01/24.....835 5.23 04/01/25.....1,385 5.17
 10/01/25.....1,435 5.17 04/01/26.....1,485 5.12
 10/01/26.....1,535 5.12 04/01/27.....1,585 4.94
 10/01/27.....1,635 4.98 04/01/28.....1,695 4.96
 10/01/28.....1,750 5.00 04/01/29.....1,810 5.04
 10/01/29.....1,870 5.11 04/01/30.....1,935 5.17
 10/01/30.....2,000 5.22 04/01/31.....2,065 5.27
 10/01/31.....2,135 5.31 04/01/32.....2,210 5.34
 10/01/32.....2,280 5.37 04/01/33.....2,360 5.42
 10/01/33.....2,440 5.46 04/01/34.....2,545 5.54
 10/01/34.....2,565 5.55 10/01/39.....6,830 5.59
 10/01/44.....9,525 5.73 10/01/47.....7,150 5.80

CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2047 are callable in whole at anytime or in part at anytime:
 2033 - 2034, 2039, 2044, 2047 Bonds:
 10/01/2032...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2039 Bonds:

04/01/35.....585 10/01/35.....605 04/01/36.....625
 10/01/36.....645 04/01/37.....670 10/01/37.....690
 04/01/38.....715 10/01/38.....740 04/01/39.....765
 10/01/39.....790
 2044 Bonds:
 04/01/40.....815 10/01/40.....845 04/01/41.....870
 10/01/41.....905 04/01/42.....935 10/01/42.....965
 04/01/43.....995 10/01/43.....1,030 04/01/44.....1,065
 10/01/44.....1,100
 2047 Bonds:
 04/01/45.....1,140 10/01/45.....1,175 04/01/46.....1,220
 10/01/46.....1,260 04/01/47.....1,300 10/01/47.....1,055
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Single Family Housing.
 OFFERED-(\$59,060,000) On Feb. 28, 2024 thru Rbc Capital Markets.

New Bond Offering: Single Family Mortgage Revenue, 2024-144A
 ISSUED-\$205,620,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Apr. 1: 2034 - 2036; Oct. 1: 2034 - 2036, 2039, 2041, 2044, 2049, 2051, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank Trust Co NA.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Ballard Spahr LLP.
 BOND COUNSEL-Ahmad Zaffarese LLC.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):
 Year Amt. % Year Amt. %
 04/01/34.....1,975 3.75 10/01/34.....2,040 3.75
 04/01/35.....2,110 3.80 10/01/35.....2,180 3.85
 04/01/36.....2,250 3.90 10/01/36.....2,335 3.90
 10/01/39.....15,715 4.05 10/01/41.....12,365 4.30
 10/01/44.....21,920 4.45 10/01/49.....53,950 4.60
 10/01/51.....22,915 4.65 10/01/54.....65,865 6.00

CALLABLE—Bonds due 2034 - 2036, 2039, 2041, 2044, 2049, 2051, 2054 are callable in whole at anytime or in part at anytime: 2034 - 2036, 2039, 2041, 2044, 2049, 2051, 2054 Bonds: 10/01/2032... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted): 2039 Bonds:

04/01/37... 2,405 10/01/37... 2,490 04/01/38... 2,570 10/01/38... 2,660 04/01/39... 2,750 10/01/39... 2,840 2041 Bonds:

04/01/40... 2,940 10/01/40... 3,040 04/01/41... 3,140 10/01/41... 3,245 2044 Bonds:

04/01/42... 3,355 10/01/42... 3,465 04/01/43... 3,590 10/01/43... 3,710 04/01/44... 3,835 10/01/44... 3,965 2049 Bonds:

04/01/45... 4,095 10/01/45... 4,235 04/01/46... 4,380 10/01/46... 4,525 04/01/47... 4,680 10/01/47... 5,130 04/01/48... 6,395 10/01/48... 6,610 04/01/49... 6,835 10/01/49... 7,065 2051 Bonds:

04/01/50... 7,305 10/01/50... 7,550 04/01/51... 7,810 10/01/51... 250 2054 Bonds:

10/01/51... 6,785 04/01/52... 8,345 10/01/52... 8,630 04/01/53... 8,925 10/01/53... 9,225 04/01/54... 9,535 10/01/54... 14,420

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Single Family Housing.

OFFERED—(\$205,620,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

PENNSYLVANIA STATE PUBLIC SCHOOL BUILDING AUTHORITY, PA

New Bond Offering: Guaranteed School Revenue, Clearfield County Career and Technology Center prj, 2024 ISSUED—\$4,430,000.

DATED DATE—Apr. 2, 2024.

DUE—Sept. 1: 2024 - 2036, 2039, 2043.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Computershare Trust Co NA.

PAYING AGENT—Computershare Trust Co NA.

REGISTRAR—Computershare Trust Co NA.

BOND COUNSEL—King Spry Herman Freund And Faul LLC.

BOND COUNSEL—Turner Law PC.

BOND COUNSEL—Law Office of Nathaniel M Holmes LLC.

TRANSFER AGENT—Computershare Trust Co NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE—Bonds due 2033 - 2036, 2039, 2043 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2043 Bonds:

09/01/2032... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

09/01/37... 270 09/01/38... 285 09/01/39... 295 2043 Bonds:

09/01/40... 305 09/01/41... 320 09/01/42... 330 09/01/43... 345

SECURITY—Lease/rent. BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2036, 2039, 2043).

GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/39... 99.43 09/01/43... 97.75

OFFERED—(\$4,430,000) On Mar. 1, 2024 thru Piper Sandler And Co.

PLEASANT HILLS BOROUGH, PA

New Bond Offering: General Obligation, 2024 (Bank Qualified)

ISSUED—\$10,000,000.

DATED DATE—Mar. 27, 2024.

DUE—Sept. 1: 2025 - 2036, 2040, 2049, 2059.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bank of New York Mellon Trust Co NA.

REGISTRAR—Bank of New York Mellon Trust Co NA.

BOND COUNSEL—Dickie Mccamey And Chilcote PC.

TRANSFER AGENT—Bank of New York Mellon Trust Co NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE—Bonds due 2030 - 2036, 2040, 2049, 2059 are callable in whole at anytime or in part at anytime:

2030 - 2036, 2040, 2049, 2059 Bonds:

09/01/2029... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2040 Bonds:

09/01/37... 180 09/01/38... 185 09/01/39... 195 09/01/40... 205

2049 Bonds:

09/01/41... 210 09/01/42... 220 09/01/43... 230 09/01/44... 235 09/01/45... 250 09/01/46... 345

09/01/47... 360 09/01/48... 375 09/01/49... 390 2059 Bonds:

09/01/50... 405 09/01/51... 425 09/01/52... 445 09/01/53... 460 09/01/54... 480 09/01/55... 500

09/01/56... 525 09/01/57... 545 09/01/58... 570 09/01/59... 590

SECURITY—Unlimited Tax G.o..

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/49... 98.06 09/01/59... 96.79

OFFERED—(\$10,000,000) On Feb. 28, 2024 thru Piper Sandler And Co.

RIDLEY SCHOOL DISTRICT AUTHORITY, PA

New Bond Offering: Guaranteed School Revenue, 2024-B

ISSUED—\$29,095,000.

DATED DATE—Mar. 7, 2024.

DUE—Nov. 15: 2043 - 2044, 2050.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Td Bank NA.

PAYING AGENT—Td Bank NA.

REGISTRAR—Td Bank NA.

BOND COUNSEL—Taylor English Duma LLP.

TRANSFER AGENT—Td Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE—Bonds due 2043 - 2044, 2050 are callable in whole at anytime or in part at anytime:

2043 - 2044, 2050 Bonds:

05/15/2032... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):

2050 Bonds:

11/15/45... 3,485 11/15/46... 3,665 11/15/47... 3,850

11/15/48... 4,050 11/15/49... 4,255 11/15/50... 3,325

SECURITY—Revenue.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2043 - 2044, 2050).

GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$29,095,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Guaranteed School Revenue, 2024-A

ISSUED—\$32,195,000.

DATED DATE—Mar. 7, 2024.

DUE—Nov. 15: 2034, 2042 - 2044, 2050.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Td Bank NA.

PAYING AGENT—Td Bank NA.

REGISTRAR—Td Bank NA.

BOND COUNSEL—Taylor English Duma LLP.

TRANSFER AGENT—Td Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE—Bonds due 2034, 2042 - 2044, 2050 are callable in whole at anytime or in part at anytime:

2034, 2042 - 2044, 2050 Bonds:

05/15/2032... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):

2034 Bonds:

11/15/25... 5 11/15/26... 5 11/15/27... 5 11/15/28... 5 11/15/29... 5 11/15/30... 5

11/15/31... 5 11/15/32... 5 11/15/33... 5 11/15/34... 5

2042 Bonds:

11/15/35... 5 11/15/36... 5 11/15/37... 5 11/15/38... 5 11/15/39... 5 11/15/40... 5

11/15/41... 5 11/15/42... 5 2050 Bonds:

11/15/45... 4,420 11/15/46... 4,645 11/15/47... 4,885 11/15/48... 5,135 11/15/49... 5,395 11/15/50... 3,150

SECURITY—Lease/rent.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2034, 2042 - 2044, 2050).

GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$32,195,000) On Feb. 22, 2024 thru Rbc Capital Markets LLC.

SCRANTON, PA

New Bond Offering: General Obligation, 2024

ISSUED—\$29,880,000.

DATED DATE—Apr. 18, 2024.

DUE—May 15: 2025; Nov. 15: 2024 - 2032.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Fidelity Deposit And Discount Bank.

REGISTRAR—Fidelity Deposit And Discount Bank.

FINANCIAL ADVISOR—Pfm Financial Advisors LLC.

BOND COUNSEL—Stevens And Lee PC.

TRANSFER AGENT—Fidelity Deposit And Discount Bank.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|-------|------|----------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 11/15/24 | 285 | 5.00 | 05/15/25 | 5 | 3.00 |
| 11/15/25 | 2,125 | 5.00 | 11/15/26 | 2,490 | 5.00 |
| 11/15/27 | 3,455 | 5.00 | 11/15/28 | 4,010 | 5.00 |
| 11/15/29 | 4,675 | 5.00 | 11/15/30 | 5,095 | 5.00 |
| 11/15/31 | 5,920 | 5.00 | 11/15/32 | 1,820 | 5.00 |

CALLABLE—Bonds due 2031 - 2032 are callable in whole at anytime or in part at anytime:
 2031 - 2032 Bonds:
 05/15/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2026 Bonds:
 05/15/26 5 11/15/26 2,485

SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2032).
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/15/2599.53
 OFFERED—(\$29,880,000) On Mar. 14, 2024 thru Pnc Capital Markets LLC.

UPPER ST. CLAIR TOWNSHIP, PA
New Bond Offering: General Obligation, 2024
 ISSUED—\$10,840,000.
 DATED DATE—Apr. 9, 2024.
 DUE—June 1: 2025 - 2034, 2036, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—Zions Bancorporation NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|-------|------|----------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 06/01/25 | 500 | 5.00 | 06/01/26 | 525 | 5.00 |
| 06/01/27 | 550 | 5.00 | 06/01/28 | 580 | 5.00 |
| 06/01/29 | 610 | 5.00 | 06/01/30 | 640 | 5.00 |
| 06/01/31 | 670 | 5.00 | 06/01/32 | 705 | 5.00 |
| 06/01/33 | 740 | 5.00 | 06/01/34 | 780 | 5.00 |
| 06/01/36 | 1,680 | 5.00 | 06/01/39 | 2,860 | 5.00 |

CALLABLE—Bonds due 2033 - 2034, 2036, 2039 are callable in whole at anytime or in part at anytime:
 2033 - 2034, 2036, 2039 Bonds:
 06/01/2032 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2036 Bonds:
 06/01/35 820 06/01/36 860
 2039 Bonds:
 06/01/37 905 06/01/38 955 06/01/39 1,000

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,840,000) On Mar. 6, 2024 thru Rbc Capital Markets LLC.

UWCHLAN TOWNSHIP, PA
New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED—\$7,000,000.
 DATED DATE—Apr. 16, 2024.
 DUE—June 1: 2025 - 2045.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Curtin And Heefner LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|------|------|----------|------|------|
| Year | Amt. | % | Year | Amt. | % |
| 06/01/25 | 210 | 5.00 | 06/01/26 | 220 | 5.00 |
| 06/01/27 | 230 | 5.00 | 06/01/28 | 245 | 5.00 |
| 06/01/29 | 255 | 5.00 | 06/01/30 | 265 | 4.00 |
| 06/01/31 | 275 | 4.00 | 06/01/32 | 290 | 4.00 |
| 06/01/33 | 300 | 4.00 | 06/01/34 | 315 | 4.00 |
| 06/01/35 | 325 | 4.00 | 06/01/36 | 340 | 4.00 |
| 06/01/37 | 350 | 4.00 | 06/01/38 | 365 | 4.00 |
| 06/01/39 | 380 | 4.00 | 06/01/40 | 395 | 4.00 |
| 06/01/41 | 415 | 4.00 | 06/01/42 | 430 | 4.00 |
| 06/01/43 | 445 | 4.00 | 06/01/44 | 465 | 4.00 |
| 06/01/45 | 485 | 4.00 | | | |

CALLABLE—Bonds due 2030 - 2045 are callable in whole at anytime or in part at anytime:
 2030 - 2045 Bonds:
 06/01/2029 ... 100

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$7,000,000) On Mar. 11, 2024 thru Bancroft Capital LLC.

WARWICK SCHOOL DISTRICT, PA
New Bond Offering: General Obligation, 2024
 ISSUED—\$35,635,000.
 DATED DATE—Apr. 10, 2024.
 DUE—Feb. 15: 2028 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Fulton Bank NA.
 REGISTRAR—Fulton Bank NA.
 BOND COUNSEL—Saxton And Stump LLC.
 TRANSFER AGENT—Fulton Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|-------|------|----------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 02/15/28 | 25 | 3.00 | 02/15/29 | 4,375 | 5.00 |
| 02/15/30 | 4,595 | 5.00 | 02/15/31 | 4,820 | 5.00 |
| 02/15/32 | 5,065 | 5.00 | 02/15/33 | 5,315 | 5.00 |
| 02/15/34 | 5,580 | 5.00 | 02/15/35 | 5,860 | 5.00 |

CALLABLE—Bonds due 2032 - 2035 are callable in whole at anytime or in part at anytime:
 2032 - 2035 Bonds:
 02/15/2031 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2028 Bonds:
 02/15/25 5 02/15/26 5 02/15/27 5
 02/15/28 10

SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$35,635,000) On Mar. 13, 2024 thru Raymond James And Associates Inc.

WEST CHESTER AREA SCHOOL DISTRICT, PA
New Bond Offering: General Obligation, 2024
 ISSUED—\$11,300,000.
 DATED DATE—Apr. 4, 2024.
 DUE—May 15: 2024 - 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Manufacturers And Traders Trust Co.
 REGISTRAR—Manufacturers And Traders Trust Co.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Eckert Seamans Cherin And Mellott LLC.
 TRANSFER AGENT—Manufacturers And Traders Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|-------|------|----------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 05/15/24 | 70 | 4.00 | 05/15/25 | 5 | 4.00 |
| 05/15/26 | 5 | 4.00 | 05/15/27 | 5 | 4.00 |
| 05/15/28 | 1,870 | 4.00 | 05/15/29 | 2,200 | 4.00 |
| 05/15/30 | 2,285 | 4.00 | 05/15/31 | 2,380 | 4.00 |
| 05/15/32 | 2,480 | 4.00 | | | |

SECURITY—Limited G.o..
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.

OFFERED—(\$11,300,000) On Feb. 27, 2024 thru Janney Montgomery Scott LLC.

WHITEHALL-COPLAY SCHOOL DISTRICT, PA
New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED—\$9,770,000.
 DATED DATE—Apr. 16, 2024.
 DUE—May 1: 2025 - 2047.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Fox Rothschild LLP.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|-------|------|----------|-------|------|
| Year | Amt. | % | Year | Amt. | % |
| 05/01/25 | 5 | 4.00 | 05/01/26 | 105 | 5.00 |
| 05/01/27 | 95 | 5.00 | 05/01/28 | 105 | 5.00 |
| 05/01/29 | 105 | 5.00 | 05/01/30 | 250 | 5.00 |
| 05/01/31 | 290 | 4.00 | 05/01/32 | 300 | 4.00 |
| 05/01/33 | 150 | 4.00 | 05/01/34 | 170 | 4.00 |
| 05/01/35 | 105 | 4.00 | 05/01/36 | 535 | 4.00 |
| 05/01/37 | 560 | 4.00 | 05/01/38 | 585 | 4.00 |
| 05/01/39 | 610 | 4.00 | 05/01/40 | 630 | 4.00 |
| 05/01/41 | 660 | 4.00 | 05/01/42 | 685 | 4.00 |
| 05/01/43 | 705 | 4.00 | 05/01/45 | 1,500 | 4.00 |
| 05/01/47 | 1,620 | 4.05 | | | |

CALLABLE—Bonds due 2030 - 2047 are callable in whole at anytime or in part at anytime:
 2030 - 2047 Bonds:
 05/01/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2045 Bonds:
 05/01/44 735 05/01/45 765
 2047 Bonds:
 05/01/46 795 05/01/47 825

SECURITY—Limited G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2047).
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$9,770,000) On Mar. 13, 2024 thru Janney Montgomery Scott LLC.

WILMINGTON AREA SCHOOL DISTRICT, PA
New Bond Offering: General Obligation Limited Tax, 2024 (Bank Qualified)
 ISSUED—\$2,045,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Nov. 15: 2024 - 2033, 2038.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 BOND COUNSEL—Dinsmore And Shohl LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

| | | | | | |
|----------|------|------|----------|------|------|
| Year | Amt. | % | Year | Amt. | % |
| 11/15/24 | 85 | 5.00 | 11/15/25 | 100 | 5.00 |
| 11/15/26 | 110 | 5.00 | 11/15/27 | 115 | 5.00 |
| 11/15/28 | 120 | 5.00 | 11/15/29 | 125 | 5.00 |
| 11/15/30 | 130 | 4.00 | 11/15/31 | 135 | 4.00 |
| 11/15/32 | 140 | 4.00 | 11/15/33 | 150 | 4.00 |
| 11/15/38 | 835 | 4.00 | | | |

CALLABLE—Bonds due 2030 - 2033, 2038 are callable in whole at anytime or in part at anytime:
 2030 - 2033, 2038 Bonds:
 11/15/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2038 Bonds:
 11/15/34 155 11/15/35 160 11/15/36 165
 11/15/37 175 11/15/38 180

SECURITY—Limited G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2024 - 2033, 2038).
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$2,045,000) On Feb. 29, 2024 thru Pnc Capital Markets LLC.

YORK SUBURBAN SCHOOL DISTRICT, PA

New Bond Offering: General Obligation, 2024 (Bank Qualified)
 ISSUED—\$9,480,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Mar. 1: 2030 - 2041, 2045, 2050.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Manufacturers And Traders Trust Co.
 REGISTRAR—Manufacturers And Traders Trust Co.
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
 BOND COUNSEL—Stock And Leader LLP.
 TRANSFER AGENT—Manufacturers And Traders Trust Co.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/30 | 30 | 3.00 | 03/01/31 | 295 | 5.00 |
| 03/01/32 | 295 | 5.00 | 03/01/33 | 305 | 5.00 |
| 03/01/34 | 325 | 5.00 | 03/01/35 | 340 | 5.00 |
| 03/01/36 | 365 | 5.00 | 03/01/37 | 380 | 5.00 |
| 03/01/38 | 400 | 5.00 | 03/01/39 | 425 | 5.00 |
| 03/01/40 | 445 | 5.00 | 03/01/41 | 460 | 5.00 |
| 03/01/45 | 2,110 | 5.00 | 03/01/50 | 3,305 | 5.00 |

CALLABLE—Bonds due 2030 - 2041, 2045, 2050 are callable in whole at anytime or in part at anytime:
 2030 - 2041, 2045, 2050 Bonds:
 03/01/2029 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2030 Bonds:

| | | | | | |
|----------|---|----------|---|----------|---|
| 03/01/25 | 5 | 03/01/26 | 5 | 03/01/27 | 5 |
| 03/01/28 | 5 | 03/01/29 | 5 | 03/01/30 | 5 |

2045 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/42 | 485 | 03/01/43 | 515 | 03/01/44 | 540 |
| 03/01/45 | 570 | | | | |

2050 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/46 | 595 | 03/01/47 | 630 | 03/01/48 | 655 |
| 03/01/49 | 695 | 03/01/50 | 730 | | |

SECURITY—Limited G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 - 2041, 2045, 2050).
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$9,480,000) On Feb. 29, 2024 thru Raymond James And Associates Inc.

**RHODE ISLAND
 RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION, RI**

New Bond Offering: Public Schools Revenue Bond Financing Program Revenue, City Of East Providence Issue, 2024-A
 ISSUED—\$76,805,000.
 DATED DATE—Mar. 28, 2024.
 DUE—May 15: 2028 - 2044, 2046, 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Acacia Financial Group Inc.
 BOND COUNSEL—Bowditch And Dewey LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (Nov. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 05/15/28 | 1,995 | 5.00 | 05/15/29 | 2,095 | 5.00 |
| 05/15/30 | 2,200 | 5.00 | 05/15/31 | 2,310 | 5.00 |
| 05/15/32 | 2,425 | 5.00 | 05/15/33 | 2,545 | 5.00 |
| 05/15/34 | 2,675 | 5.00 | 05/15/35 | 2,805 | 5.00 |
| 05/15/36 | 2,945 | 5.00 | 05/15/37 | 3,095 | 5.00 |
| 05/15/38 | 3,250 | 5.00 | 05/15/39 | 3,410 | 5.00 |
| 05/15/40 | 3,585 | 5.00 | 05/15/41 | 3,760 | 5.00 |
| 05/15/42 | 3,950 | 5.00 | 05/15/43 | 4,145 | 5.00 |
| 05/15/44 | 4,355 | 5.00 | 05/15/46 | 9,370 | 5.00 |
| 05/15/49 | 15,890 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2044, 2046, 2049 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2046, 2049 Bonds:
 05/15/2034 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
 2046 Bonds:

| | | | |
|----------|-------|----------|-------|
| 05/15/45 | 4,570 | 05/15/46 | 4,800 |
|----------|-------|----------|-------|

2049 Bonds:

05/15/47 ... 5,040 05/15/48 ... 5,295 05/15/49 ... 5,555
 SECURITY—Loan Agreement.
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$76,805,000) On Mar. 13, 2024 thru Janney Montgomery Scott LLC.

RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION, RI

New Bond Offering: Homeownership Opportunity, 2024 82-T-2 (Taxable)
 ISSUED—\$26,000,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Oct. 1: 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Cfx.
 BOND COUNSEL—Kutak Rock LLP.
 REMARKETING AGENT—Rbc Capital Markets LLC.
 TENDER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 03/21/2024 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/50 | 2,380 | 10/01/50 | 2,460 | 04/01/51 | 2,525 |
| 10/01/51 | 2,430 | 04/01/52 | 2,420 | 10/01/52 | 2,495 |
| 04/01/53 | 2,570 | 10/01/53 | 2,655 | 04/01/54 | 2,730 |
| 10/01/54 | 3,335 | | | | |

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single/Multi-Family Housing.
 OFFERED—(\$26,000,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Homeownership Opportunity, 2024 82-T-1 (Taxable)

ISSUED—\$9,000,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Apr. 1: 2025 - 2028; Oct. 1: 2025 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Cfx.
 BOND COUNSEL—Kutak Rock LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 1,560 | 5.19 | 10/01/25 | 1,040 | 5.19 |
| 04/01/26 | 1,080 | 5.17 | 10/01/26 | 1,105 | 5.17 |
| 04/01/27 | 1,140 | 4.99 | 10/01/27 | 1,175 | 5.02 |
| 04/01/28 | 1,210 | 5.01 | 10/01/28 | 690 | 5.05 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
 PURPOSE—Single/Multi-Family Housing.
 OFFERED—(\$9,000,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

New Bond Offering: Homeownership Opportunity, 2024 82-A

ISSUED—\$124,455,000.
 DATED DATE—Mar. 21, 2024.
 DUE—Apr. 1: 2029 - 2036; Oct. 1: 2028 - 2036, 2039, 2041, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Co NA.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Cfx.
 BOND COUNSEL—Kutak Rock LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/28 | 555 | 3.35 | 04/01/29 | 1,280 | 3.40 |
| 10/01/29 | 1,320 | 3.45 | 04/01/30 | 1,360 | 3.50 |
| 10/01/30 | 1,400 | 3.55 | 04/01/31 | 1,440 | 3.60 |
| 10/01/31 | 1,485 | 3.63 | 04/01/32 | 1,525 | 3.63 |
| 10/01/32 | 1,575 | 3.63 | 04/01/33 | 1,620 | 3.70 |
| 10/01/33 | 1,670 | 3.70 | 04/01/34 | 1,715 | 3.75 |
| 10/01/34 | 1,770 | 3.75 | 04/01/35 | 1,820 | 3.80 |
| 10/01/35 | 1,880 | 3.85 | 04/01/36 | 1,930 | 3.90 |
| 10/01/36 | 1,990 | 3.90 | 10/01/39 | 9,375 | 4.05 |
| 10/01/41 | 13,860 | 5.00 | 10/01/44 | 17,415 | 4.45 |
| 10/01/49 | 36,855 | 4.60 | 10/01/54 | 20,615 | 4.75 |

CALLABLE—Bonds due 2033 - 2036, 2039, 2041, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2033 - 2036, 2039, 2041, 2044, 2049, 2054 Bonds:
 04/01/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2039 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/37 | 1,455 | 10/01/37 | 1,495 | 04/01/38 | 1,540 |
| 10/01/38 | 1,585 | 04/01/39 | 1,635 | 10/01/39 | 1,665 |

2041 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/40 | 3,315 | 10/01/40 | 3,415 | 04/01/41 | 3,510 |
| 10/01/41 | 3,620 | | | | |

2044 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/42 | 2,695 | 10/01/42 | 2,770 | 04/01/43 | 2,860 |
| 10/01/43 | 2,940 | 04/01/44 | 3,030 | 10/01/44 | 3,120 |

2049 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/45 | 3,215 | 10/01/45 | 3,310 | 04/01/46 | 3,410 |
| 10/01/46 | 3,515 | 04/01/47 | 3,615 | 10/01/47 | 3,730 |
| 04/01/48 | 3,835 | 10/01/48 | 3,955 | 04/01/49 | 4,075 |
| 10/01/49 | 4,195 | | | | |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 04/01/50 | 1,890 | 10/01/50 | 1,945 | 04/01/51 | 2,010 |
| 10/01/51 | 1,925 | 04/01/52 | 1,920 | 10/01/52 | 1,970 |
| 04/01/53 | 2,040 | 10/01/53 | 2,105 | 04/01/54 | 2,170 |
| 10/01/54 | 2,640 | | | | |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
 PURPOSE—Single/Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/44 ... 99.25 10/01/49 ... 99.00

OFFERED—(\$124,455,000) On Feb. 28, 2024 thru Rbc Capital Markets LLC.

08/01/35 405 08/01/36 425 08/01/37 445
08/01/38 470
2043 Bonds:

OFFERED—(\$7,990,000) On Mar. 12, 2024 thru Hilltop Securities Inc.

**SOUTH CAROLINA
ANDERSON COUNTY SCHOOL DISTRICT NO. 4, SC**

New Bond Offering: General Obligation Bond Anticipation Notes, 2024
ISSUED—\$70,000,000.
DATED DATE—Mar. 27, 2024.
DUE—Mar. 27: 2025.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Regions Bank.
REGISTRAR—Regions Bank.
FINANCIAL ADVISOR—Compass Municipal Advisors LLC.
BOND COUNSEL—Burr And Forman LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 27 (Mar. 27, 2025—according to maturity—\$000 omitted):
Year Amt. %
03/27/25 70,000 4.00
SECURITY—Double Barreled.
GUARANTOR—Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$70,000,000) On Mar. 13, 2024 thru Wells Fargo Bank Na Municipal Finance Group.

SAXE GOTHA-LEXINGTON PUBLIC FACILITIES CORPORATION, SC

New Bond Offering: Revenue Bond Anticipation Notes, Corley Mill Redevelopment Project Area, 2024
ISSUED—\$3,965,000.
DATED DATE—Mar. 15, 2024.
DUE—Mar. 14: 2025.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Municipal Advisors Group of Boston Inc.
BOND COUNSEL—Howell Linkous And Nettles LLC.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 14 (Mar. 14, 2025—according to maturity—\$000 omitted):
Year Amt. %
03/14/25 3,965 4.00
SECURITY—Revenue.
PURPOSE—Redevelopment/Ld Clearance.
OFFERED—(\$3,965,000) On Mar. 6, 2024 thru Oppenheimer And Co Inc.

**SOUTH DAKOTA
MITCHELL SCHOOL DISTRICT NO. 17-2, SD**

New Bond Offering: Limited Tax General Obligation Certificates, 2024
ISSUED—\$7,500,000.
DATED DATE—Apr. 4, 2024.
DUE—Aug. 1: 2025 - 2043.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Meierhenry Sargent LLP.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
08/01/25 245 5.00 08/01/26 255 5.00
08/01/27 270 5.00 08/01/28 285 5.00
08/01/29 300 5.00 08/01/30 315 5.00
08/01/31 330 5.00 08/01/32 345 5.00
08/01/33 365 5.00 08/01/34 385 5.00
08/01/38 1,745 5.00 08/01/43 2,660 4.00
CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:
2034 - 2043 Bonds:
08/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2038 Bonds:

08/01/39 490 08/01/40 510 08/01/41 530
08/01/42 555 08/01/43 575
SECURITY—Limited G.o..
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/43 98.67
OFFERED—(\$7,500,000) On Mar. 5, 2024 thru Colliers Securities LLC.

**TENNESSEE
FRANKLIN SPECIAL SCHOOL DISTRICT, TN**

New Bond Offering: Limited Tax School Improvement, 2024
ISSUED—\$20,000,000.
DATED DATE—Mar. 22, 2024.
DUE—June 1: 2025 - 2044, 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Bass Berry And Sims PLC.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
06/01/25 140 5.00 06/01/26 150 5.00
06/01/27 165 5.00 06/01/28 175 5.00
06/01/29 190 5.00 06/01/30 200 5.00
06/01/31 215 5.00 06/01/32 410 5.00
06/01/33 425 5.00 06/01/34 720 5.00
06/01/35 755 5.00 06/01/36 790 5.00
06/01/37 825 5.00 06/01/38 870 5.00
06/01/39 915 5.00 06/01/40 970 5.00
06/01/41 1,025 5.00 06/01/42 1,085 5.00
06/01/43 1,135 5.00 06/01/44 1,190 5.00
06/01/49 7,650 4.00
CALLABLE—Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime:
2035 - 2044, 2049 Bonds:
06/01/2034 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
2049 Bonds:

06/01/45 1,250 06/01/46 1,300 06/01/47 1,520
06/01/48 1,755 06/01/49 1,825
SECURITY—Limited G.o..
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/49 98.13
OFFERED—(\$20,000,000) On Mar. 7, 2024 thru Piper Sandler And Co.

GILES COUNTY, TN

New Bond Offering: General Obligation School, 2024 (Bank Qualified)
ISSUED—\$7,990,000.
DATED DATE—Mar. 28, 2024.
DUE—Apr. 1: 2025 - 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Stephens Inc.
BOND COUNSEL—Bass Berry And Sims PLC.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
04/01/25 710 5.00 04/01/26 660 5.00
04/01/27 695 5.00 04/01/28 730 5.00
04/01/29 765 5.00 04/01/30 805 5.00
04/01/31 845 5.00 04/01/32 885 5.00
04/01/33 930 4.00 04/01/34 965 4.00
CALLABLE—Bonds due 2033 - 2034 are callable in whole at anytime or in part at anytime:
2033 - 2034 Bonds:
04/01/2032 ... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.

KNOXVILLE COMMUNITY DEVELOPMENT CORPORATION, TN

New Bond Offering: Multifamily Housing Revenue, Bluegrass Apartments Project, 2024
ISSUED—\$15,459,000.
DATED DATE—Mar. 8, 2024.
DUE—Apr. 1: 2028.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Bass Berry And Sims PLC.
REMARKETING AGENT—Stifel Nicolaus And Co Inc.
TENDER AGENT—US Bank Trust Co NA.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):
Year Amt. %
04/01/28 15,459 5.00
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2028 are callable in whole at anytime or in part at anytime:
2028 Bonds:
04/01/2027 ... 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Multi-Family Housing.
OFFERED—(\$15,459,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc.

UNICOI COUNTY, TN

New Bond Offering: General Obligation School, 2024 (Bank Qualified)
ISSUED—\$2,965,000.
DATED DATE—Apr. 4, 2024.
DUE—May 1: 2025 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Stephens Inc.
BOND COUNSEL—Bass Berry And Sims PLC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
05/01/25 80 5.00 05/01/26 95 5.00
05/01/27 100 5.00 05/01/28 105 5.00
05/01/29 110 5.00 05/01/30 115 5.00
05/01/31 125 5.00 05/01/32 130 5.00
05/01/33 135 5.00 05/01/34 145 5.00
05/01/36 305 5.00 05/01/38 335 4.00
05/01/40 365 4.00 05/01/42 395 4.00
05/01/44 425 4.00
CALLABLE—Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:
2033 - 2044 Bonds:
05/01/2032 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2036 Bonds:
05/01/35 150 05/01/36 155
2038 Bonds:
05/01/37 165 05/01/38 170
2040 Bonds:
05/01/39 180 05/01/40 185
2042 Bonds:
05/01/41 195 05/01/42 200
2044 Bonds:
05/01/43 210 05/01/44 215
SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.

OFFERED—(\$2,965,000) On Mar. 19, 2024 thru Robert W Baird And Co Inc.

WILLIAMSON COUNTY, TN

New Bond Offering: County District School Refunding, 2024

ISSUED—\$10,630,000.
DATED DATE—Mar. 8, 2024.
DUE—Apr. 1: 2025 - 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Stephens Inc.
BOND COUNSEL—Bass Berry And Sims PLC.
ESCROW AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 810 | 5.00 | 04/01/26 | 895 | 5.00 |
| 04/01/27 | 930 | 5.00 | 04/01/28 | 985 | 5.00 |
| 04/01/29 | 1,035 | 5.00 | 04/01/30 | 1,085 | 5.00 |
| 04/01/31 | 1,140 | 5.00 | 04/01/32 | 1,185 | 5.00 |
| 04/01/33 | 1,255 | 5.00 | 04/01/34 | 1,310 | 5.00 |

SECURITY—Unlimited Tax G.o..
PURPOSE—Primary/Secondary Education.
OFFERED—(\$10,630,000) On Feb. 21, 2024 thru Keybank Capital Markets.

New Bond Offering: General Obligation Refunding, 2024
ISSUED—\$17,500,000.

DATED DATE—Mar. 8, 2024.
DUE—Apr. 1: 2025 - 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Stephens Inc.
BOND COUNSEL—Bass Berry And Sims PLC.
ESCROW AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 1,345 | 5.00 | 04/01/26 | 1,465 | 5.00 |
| 04/01/27 | 1,535 | 5.00 | 04/01/28 | 1,620 | 5.00 |
| 04/01/29 | 1,695 | 5.00 | 04/01/30 | 1,780 | 5.00 |
| 04/01/31 | 1,870 | 5.00 | 04/01/32 | 1,960 | 5.00 |
| 04/01/33 | 2,060 | 5.00 | 04/01/34 | 2,170 | 5.00 |

SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$17,500,000) On Feb. 21, 2024 thru Huntington Capital Markets.

TEXAS ANGLETON, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024

ISSUED—\$3,750,000.
DATED DATE—Mar. 15, 2024.
DUE—Feb. 15: 2025 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—Bracewell LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/15/25 | 115 | 5.00 | 02/15/26 | 120 | 5.00 |
| 02/15/27 | 125 | 5.00 | 02/15/28 | 130 | 5.00 |
| 02/15/29 | 135 | 5.00 | 02/15/30 | 145 | 5.00 |
| 02/15/31 | 150 | 5.00 | 02/15/32 | 160 | 5.00 |
| 02/15/33 | 170 | 5.00 | 02/15/34 | 175 | 5.00 |
| 02/15/35 | 185 | 5.00 | 02/15/36 | 195 | 5.00 |
| 02/15/37 | 205 | 5.00 | 02/15/38 | 215 | 5.00 |
| 02/15/39 | 225 | 5.00 | 02/15/40 | 240 | 5.00 |
| 02/15/41 | 250 | 4.00 | 02/15/42 | 260 | 4.00 |
| 02/15/43 | 270 | 4.00 | 02/15/44 | 280 | 4.00 |

CALLABLE—Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:

2035 - 2044 Bonds:
02/15/2034... 100
SECURITY—Double Barreled.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/44... 99.32
OFFERED—(\$3,750,000) On Mar. 12, 2024 thru Fidelity Capital Markets.

ARCOLA MUNICIPAL MANAGEMENT DISTRICT NO 1, TX

New Bond Offering: Unlimited Tax and Tax Increment Contract Revenue, 2024

ISSUED—\$9,070,000.
DATED DATE—Mar. 1, 2024.
DUE—Nov. 1: 2025 - 2039, 2041 - 2042, 2044 - 2046, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bokf NA.
REGISTRAR—Bokf NA.
FINANCIAL ADVISOR—Robert W Baird And Co Inc.
BOND COUNSEL—Muller Law Group Pllc.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/25 | 205 | 6.38 | 11/01/26 | 215 | 6.38 |
| 11/01/27 | 225 | 6.38 | 11/01/28 | 235 | 6.38 |
| 11/01/29 | 250 | 6.38 | 11/01/30 | 260 | 6.38 |
| 11/01/31 | 275 | 6.38 | 11/01/32 | 285 | 4.50 |
| 11/01/33 | 300 | 4.00 | 11/01/34 | 315 | 4.00 |
| 11/01/35 | 330 | 4.00 | 11/01/36 | 350 | 4.00 |
| 11/01/37 | 365 | 4.00 | 11/01/38 | 385 | 4.00 |
| 11/01/39 | 405 | 4.00 | 11/01/41 | 870 | 4.00 |
| 11/01/42 | 465 | 4.00 | 11/01/44 | 1,005 | 3.88 |
| 11/01/45 | 540 | 4.00 | 11/01/46 | 570 | 4.00 |
| 11/01/48 | 1,220 | 4.00 | | | |

CALLABLE—Bonds due 2031 - 2039, 2041 - 2042, 2044 - 2046, 2048 are callable in whole at anytime or in part at anytime:

2031 - 2039, 2041 - 2042, 2044 - 2046, 2048 Bonds:
11/01/2030... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

| | | | | |
|-------------|-----|----------|-----|--|
| 2041 Bonds: | | | | |
| 11/01/40 | 425 | 11/01/41 | 445 | |
| 2044 Bonds: | | | | |
| 11/01/43 | 490 | 11/01/44 | 515 | |
| 2048 Bonds: | | | | |
| 11/01/47 | 595 | 11/01/48 | 625 | |

SECURITY—Double Barreled.
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039, 2041 - 2042, 2044 - 2046, 2048).

PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
11/01/42... 99.35 11/01/44... 94.88 11/01/45... 97.73
11/01/46... 97.38 11/01/48... 96.95
OFFERED—(\$9,070,000) On Mar. 6, 2024 thru Samco Capital Markets Inc.

BLAKETREE MUNICIPAL UTILITY DISTRICT NO 1, TX

New Bond Offering: Unlimited Tax, 2024

ISSUED—\$9,285,000.
DATED DATE—Mar. 1, 2024.
DUE—Sept. 1: 2025 - 2040, 2042, 2044 - 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation NA.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Robert W Baird And Co Inc.
BOND COUNSEL—Coats Rose PC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 09/01/25 | 225 | 4.00 | 09/01/26 | 235 | 4.00 |
| 09/01/27 | 245 | 4.00 | 09/01/28 | 255 | 4.00 |
| 09/01/29 | 265 | 4.00 | 09/01/30 | 280 | 4.00 |
| 09/01/31 | 290 | 3.00 | 09/01/32 | 305 | 3.25 |
| 09/01/33 | 315 | 3.25 | 09/01/34 | 330 | 3.50 |
| 09/01/35 | 345 | 4.00 | 09/01/36 | 360 | 4.00 |
| 09/01/37 | 380 | 4.00 | 09/01/38 | 395 | 4.00 |
| 09/01/39 | 410 | 4.00 | 09/01/40 | 430 | 4.00 |
| 09/01/42 | 920 | 4.00 | 09/01/44 | 1,005 | 4.00 |
| 09/01/45 | 535 | 4.00 | 09/01/46 | 560 | 4.00 |
| 09/01/47 | 585 | 4.00 | 09/01/48 | 615 | 4.00 |

CALLABLE—Bonds due 2031 - 2040, 2042, 2044 - 2048 are callable in whole at anytime or in part at anytime:
2031 - 2040, 2042, 2044 - 2048 Bonds:
03/01/2030... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

| | | | | |
|-------------|-----|----------|-----|--|
| 2042 Bonds: | | | | |
| 09/01/41 | 450 | 09/01/42 | 470 | |
| 2044 Bonds: | | | | |
| 09/01/43 | 490 | 09/01/44 | 515 | |

SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042, 2044 - 2048).

PURPOSE—Multiple Public Utilities.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 09/01/31 | 97.39 | 09/01/32 | 98.19 | 09/01/33 | 97.22 |
| 09/01/34 | 98.71 | 09/01/42 | 98.97 | 09/01/44 | 98.49 |
| 09/01/45 | 98.16 | 09/01/46 | 97.82 | 09/01/47 | 97.47 |
| 09/01/48 | 97.11 | | | | |

OFFERED—(\$9,285,000) On Feb. 22, 2024 thru Samco Capital Markets Inc.

BRENHAM, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024

ISSUED—\$10,080,000.
DATED DATE—Mar. 28, 2024.
DUE—Aug. 15: 2024 - 2043.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Specialized Public Finance Inc.
BOND COUNSEL—Bracewell LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 08/15/24 | 580 | 5.00 | 08/15/25 | 310 | 5.00 |
| 08/15/26 | 325 | 5.00 | 08/15/27 | 345 | 5.00 |
| 08/15/28 | 360 | 5.00 | 08/15/29 | 380 | 5.00 |
| 08/15/30 | 400 | 5.00 | 08/15/31 | 420 | 5.00 |
| 08/15/32 | 440 | 5.00 | 08/15/33 | 460 | 5.00 |
| 08/15/34 | 485 | 5.00 | 08/15/35 | 505 | 5.00 |
| 08/15/36 | 530 | 5.00 | 08/15/37 | 560 | 5.00 |
| 08/15/38 | 590 | 5.00 | 08/15/39 | 615 | 5.00 |
| 08/15/40 | 650 | 5.00 | 08/15/41 | 680 | 4.00 |
| 08/15/42 | 710 | 4.00 | 08/15/43 | 735 | 4.00 |

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:

| | | | | |
|--|-----|--|--|--|
| 2034 - 2043 Bonds: | | | | |
| 08/15/2033 | 100 | | | |
| SECURITY—Double Barreled. | | | | |
| PURPOSE—Water and Sewer. | | | | |
| OFFERED—(\$10,080,000) On Mar. 7, 2024 thru Pnc Capital Markets LLC. | | | | |

BRYAN, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024

ISSUED—\$44,360,000.
DATED DATE—Apr. 1, 2024.
DUE—Feb. 15: 2025, 2027 - 2044, 2046 - 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Wilmington Trust NA.
REGISTRAR—Wilmington Trust NA.
FINANCIAL ADVISOR—Specialized Public Finance Inc.

BOND COUNSEL--Orrick Herrington And Sutcliffe LLP.
DEPOSITORY--Depository Trust Company.
INTEREST--F&A 15 (Feb. 15, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/25 to 02/15/49 with corresponding amounts and percentages.

CALLABLE--Bonds due 2035 - 2044, 2046 - 2049 are callable in whole at anytime or in part at anytime:

2035 - 2044, 2046 - 2049 Bonds:
02/15/2034... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2046 Bonds:
02/15/45... 1,380 02/15/46... 1,440

SECURITY--Double Barreled.
PURPOSE--Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/47... 99.70 02/15/48... 99.39 02/15/49... 99.06
OFFERED--(\$44,360,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

New Bond Offering: Rural Electric System Revenue, 2024 ISSUED--\$14,465,000.

DATED DATE--Apr. 1, 2024.
DUE--July 1: 2025 - 2041, 2044, 2049.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Umb Bank NA.
REGISTRAR--Umb Bank NA.
FINANCIAL ADVISOR--Specialized Public Finance Inc.
BOND COUNSEL--Orrick Herrington And Sutcliffe LLP.
TRANSFER AGENT--Umb Bank NA.
DEPOSITORY--Depository Trust Company.
INTEREST--J&J 1 (Jan. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 07/01/25 to 07/01/49 with corresponding amounts and percentages.

CALLABLE--Bonds due 2035 - 2041, 2044, 2049 are callable in whole at anytime or in part at anytime:

2035 - 2041, 2044, 2049 Bonds:
07/01/2034... 100

SINKING FUND--In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2044 Bonds:
07/01/42... 715 07/01/43... 740 07/01/44... 770
2049 Bonds:

07/01/45... 805 07/01/46... 835 07/01/47... 870
07/01/48... 905 07/01/49... 940

SECURITY--Revenue.
BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2041, 2044, 2049).
PURPOSE--Public Power.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
07/01/44... 98.63 07/01/49... 96.00
OFFERED--(\$14,465,000) On Feb. 27, 2024 thru Jefferies.

BURKEVILLE INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 (Bank Qualified)
ISSUED--\$4,950,000.

DATED DATE--Mar. 15, 2024.
DUE--Feb. 15: 2025 - 2034, 2040, 2045, 2049, 2054.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Bokf NA.
REGISTRAR--Bokf NA.
FINANCIAL ADVISOR--Live Oak Public Finance LLC.
BOND COUNSEL--Haynes And Boone.
TRANSFER AGENT--Bokf NA.
DEPOSITORY--Depository Trust Company.
INTEREST--F&A 15 (Feb. 15, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/25 to 02/15/49 with corresponding amounts and percentages.

CALLABLE--Bonds due 2034, 2040, 2045, 2049, 2054 are callable in whole at anytime or in part at anytime:

2034, 2040, 2045, 2049, 2054 Bonds:
02/15/2033... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2040 Bonds:
02/15/35... 120 02/15/36... 130 02/15/37... 135
02/15/38... 140 02/15/39... 150 02/15/40... 160
2045 Bonds:

02/15/41... 165 02/15/42... 175 02/15/43... 180
02/15/44... 190 02/15/45... 200

2049 Bonds:
02/15/46... 210 02/15/47... 220 02/15/48... 230
02/15/49... 245

2054 Bonds:
02/15/50... 255 02/15/51... 265 02/15/52... 275
02/15/53... 290 02/15/54... 300

SECURITY--Unlimited Tax G.o..
GUARANTOR--Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE--Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/45... 99.58 02/15/54... 95.46
OFFERED--(\$4,950,000) On Feb. 26, 2024 thru Fhn Financial Capital Markets.

CANTON INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 ISSUED--\$48,215,000.

DATED DATE--Mar. 1, 2024.
DUE--Feb. 15: 2025 - 2044, 2049, 2054.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--US Bank Trust Co NA.
REGISTRAR--US Bank Trust Co NA.
FINANCIAL ADVISOR--Frost Bank.
BOND COUNSEL--Norton Rose Fulbright US LLP.
TRANSFER AGENT--US Bank Trust Co NA.
DEPOSITORY--Depository Trust Company.
INTEREST--F&A 15 (Aug. 15, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/25 to 02/15/49 with corresponding amounts and percentages.

CALLABLE--Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2034 - 2044, 2049, 2054 Bonds:
02/15/2033... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2049 Bonds:
02/15/45... 1,990 02/15/46... 2,075 02/15/47... 2,155
02/15/48... 2,245 02/15/49... 2,335

2054 Bonds:
02/15/50... 2,430 02/15/51... 2,530 02/15/52... 2,635
02/15/53... 2,740 02/15/54... 2,145

SECURITY--Unlimited Tax G.o..
GUARANTOR--Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE--Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/49... 97.38 02/15/54... 96.44
OFFERED--(\$48,215,000) On Feb. 21, 2024 thru JP Morgan Securities LLC.

COLONY MUNICIPAL UTILITY DISTRICT NO 1B, TX

New Bond Offering: Unlimited Tax, 2024 (Bank Qualified) ISSUED--\$8,995,000.

DATED DATE--Mar. 27, 2024.
DUE--Aug. 15: 2026 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048.
DENOMINATION--Registered \$5,000.00 and multiples thereof.
PAYING AGENT--Bokf NA.
REGISTRAR--Bokf NA.
FINANCIAL ADVISOR--Specialized Public Finance Inc.
BOND COUNSEL--McCall Parkhurst And Horton LLP.
TRANSFER AGENT--Bokf NA.
DEPOSITORY--Depository Trust Company.
INTEREST--F&A 15 (Aug. 15, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/26 to 08/15/44 with corresponding amounts and percentages.

CALLABLE--Bonds due 2030 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048 are callable in whole at anytime or in part at anytime:

2030 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048 Bonds:
08/15/2029... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2037 Bonds:
08/15/36... 345 08/15/37... 365

2039 Bonds:
08/15/38... 385 08/15/39... 410

2041 Bonds:
08/15/40... 435 08/15/41... 455

2043 Bonds:
08/15/42... 485 08/15/43... 510

2048 Bonds:
08/15/47... 640 08/15/48... 675

SECURITY--Double Barreled.
BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035, 2037, 2039, 2041, 2043 - 2046, 2048).

PURPOSE--Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
08/15/44... 99.58 08/15/45... 99.14 08/15/46... 98.83
08/15/48... 98.01
OFFERED--(\$8,995,000) On Feb. 26, 2024 thru Fmsbonds Inc.

CORSICANA, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified) ISSUED--\$9,095,000.

DATED DATE--Mar. 27, 2024.

DUE--Feb. 15: 2025 - 2044.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/15/25 | 150 | 4.00 | 02/15/26 | 305 | 4.00 |
| 02/15/27 | 320 | 4.00 | 02/15/28 | 335 | 4.00 |
| 02/15/29 | 345 | 4.00 | 02/15/30 | 365 | 5.00 |
| 02/15/31 | 380 | 5.00 | 02/15/32 | 400 | 5.00 |
| 02/15/33 | 420 | 5.00 | 02/15/34 | 445 | 5.00 |
| 02/15/35 | 465 | 5.00 | 02/15/36 | 485 | 4.00 |
| 02/15/37 | 505 | 4.00 | 02/15/38 | 525 | 4.00 |
| 02/15/39 | 550 | 4.00 | 02/15/40 | 570 | 4.00 |
| 02/15/41 | 595 | 4.00 | 02/15/42 | 620 | 4.00 |
| 02/15/43 | 645 | 4.00 | 02/15/44 | 670 | 4.00 |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 02/15/2033 ... 100
 SECURITY—Double Barreled.
 PURPOSE—Water and Sewer.
 OFFERED—(\$9,095,000) On Feb. 26, 2024 thru Piper Sandler And Co.

CRESSION CROSSROADS MUNICIPAL UTILITY DISTRICT NO 2, TX

New Bond Offering: Unlimited Tax Road, 2024
 ISSUED—\$3,240,000.

DATED DATE—Mar. 1, 2024.
 DUE—Sept. 15: 2026 - 2035, 2037, 2039, 2041, 2043, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—Winstead PC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/15/26 | 55 | 4.00 | 09/15/27 | 60 | 4.00 |
| 09/15/28 | 60 | 4.00 | 09/15/29 | 65 | 4.00 |
| 09/15/30 | 65 | 4.00 | 09/15/31 | 70 | 4.10 |
| 09/15/32 | 70 | 4.20 | 09/15/33 | 75 | 4.30 |
| 09/15/34 | 80 | 4.40 | 09/15/35 | 80 | 4.50 |
| 09/15/37 | 175 | 4.60 | 09/15/39 | 195 | 4.70 |
| 09/15/41 | 205 | 4.80 | 09/15/43 | 230 | 4.90 |
| 09/15/49 | 845 | 5.00 | 09/15/54 | 910 | 5.00 |

CALLABLE—Bonds due 2034 - 2035, 2037, 2039, 2041, 2043, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2035, 2037, 2039, 2041, 2043, 2049, 2054 Bonds:
 09/15/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):
 2037 Bonds:

| | | | |
|----------|----|----------|----|
| 09/15/36 | 85 | 09/15/37 | 90 |
|----------|----|----------|----|

2039 Bonds:

| | | | |
|----------|----|----------|-----|
| 09/15/38 | 95 | 09/15/39 | 100 |
|----------|----|----------|-----|

2041 Bonds:

| | | | |
|----------|-----|----------|-----|
| 09/15/40 | 100 | 09/15/41 | 105 |
|----------|-----|----------|-----|

2043 Bonds:

| | | | |
|----------|-----|----------|-----|
| 09/15/42 | 110 | 09/15/43 | 120 |
|----------|-----|----------|-----|

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/15/44 | 125 | 09/15/45 | 130 | 09/15/46 | 135 |
| 09/15/47 | 145 | 09/15/48 | 150 | 09/15/49 | 160 |

2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/15/50 | 165 | 09/15/51 | 175 | 09/15/52 | 180 |
| 09/15/53 | 190 | 09/15/54 | 200 | | |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/15/54 ... 98.46

OFFERED—(\$3,240,000) On Feb. 28, 2024 thru Gms Group LLC.
CRYSTAL CLEAR SPECIAL UTILITY DISTRICT, TX
New Bond Offering: Combination Water and Sewer System
 Revenue Notes, 2024 (Bank Qualified)
 ISSUED—\$8,050,000.
 DATED DATE—Mar. 1, 2024.
 DUE—Dec. 1: 2024 - 2044, 2046, 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Samco Capital Markets Inc.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/01/24 | 105 | 5.50 | 12/01/25 | 180 | 5.50 |
| 12/01/26 | 190 | 5.50 | 12/01/27 | 200 | 5.50 |
| 12/01/28 | 215 | 5.50 | 12/01/29 | 225 | 5.50 |
| 12/01/30 | 235 | 5.50 | 12/01/31 | 250 | 5.50 |
| 12/01/32 | 265 | 5.50 | 12/01/33 | 280 | 5.50 |
| 12/01/34 | 295 | 4.00 | 12/01/35 | 305 | 4.00 |
| 12/01/36 | 320 | 4.00 | 12/01/37 | 330 | 4.00 |
| 12/01/38 | 345 | 4.00 | 12/01/39 | 360 | 4.00 |
| 12/01/40 | 375 | 4.00 | 12/01/41 | 390 | 4.00 |
| 12/01/42 | 405 | 4.00 | 12/01/43 | 420 | 4.00 |
| 12/01/44 | 440 | 4.00 | 12/01/46 | 925 | 3.50 |
| 12/01/48 | 995 | 3.50 | | | |

CALLABLE—Bonds due 2034 - 2044, 2046, 2048 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2046, 2048 Bonds:
 12/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2046 Bonds:

| | | | |
|----------|-----|----------|-----|
| 12/01/45 | 455 | 12/01/46 | 470 |
|----------|-----|----------|-----|

2048 Bonds:

| | | | |
|----------|-----|----------|-----|
| 12/01/47 | 490 | 12/01/48 | 505 |
|----------|-----|----------|-----|

SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2044, 2046, 2048).
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/46 ... 89.82 12/01/48 ... 88.59

OFFERED—(\$8,050,000) On Feb. 22, 2024 thru Robert W Baird And Co Inc.

DALLAS, TX

New Bond Offering: General Obligation Refunding, 2024-A
 ISSUED—\$48,970,000.

DATED DATE—Mar. 26, 2024.
 DUE—Feb. 15: 2025 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Estrada Hinojosa And Co Inc.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—West And Associates LLP.
 BOND COUNSEL—Bracewell LLP.
 ESCROW AGENT—Umb Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/25 | 2,580 | 5.00 | 02/15/26 | 2,580 | 5.00 |
| 02/15/27 | 2,580 | 5.00 | 02/15/28 | 2,580 | 5.00 |
| 02/15/29 | 2,580 | 5.00 | 02/15/30 | 2,580 | 5.00 |
| 02/15/31 | 2,580 | 5.00 | 02/15/32 | 2,580 | 5.00 |
| 02/15/33 | 2,580 | 5.00 | 02/15/34 | 2,575 | 5.00 |
| 02/15/35 | 2,575 | 5.00 | 02/15/36 | 2,575 | 5.00 |
| 02/15/37 | 2,575 | 5.00 | 02/15/38 | 2,575 | 5.00 |
| 02/15/39 | 2,575 | 4.00 | 02/15/40 | 2,575 | 4.00 |
| 02/15/41 | 2,575 | 4.00 | 02/15/42 | 2,575 | 4.00 |
| 02/15/43 | 2,575 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:

02/15/2034 ... 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$48,970,000) On Mar. 7, 2024 thru Truist Securities Inc.

DAYTON, TX

New Bond Offering: Junior Lien Special Assessment Revenue, Westpointe Villages Public Improvement District, 2024-B
 ISSUED—\$5,175,000.

DATED DATE—Apr. 11, 2024.
 DUE—Sept. 1: 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Samco Capital Markets Inc.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 09/01/54 | 5,175 | 6.25 |

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:
 2054 Bonds:
 09/01/2032 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2054 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/25 | 57 | 09/01/26 | 62 | 09/01/27 | 65 |
| 09/01/28 | 69 | 09/01/29 | 74 | 09/01/30 | 79 |
| 09/01/31 | 84 | 09/01/32 | 91 | 09/01/33 | 97 |
| 09/01/34 | 103 | 09/01/35 | 110 | 09/01/36 | 118 |
| 09/01/37 | 126 | 09/01/38 | 134 | 09/01/39 | 143 |
| 09/01/40 | 153 | 09/01/41 | 162 | 09/01/42 | 174 |
| 09/01/43 | 186 | 09/01/44 | 198 | 09/01/45 | 212 |
| 09/01/46 | 226 | 09/01/47 | 241 | 09/01/48 | 258 |
| 09/01/49 | 275 | 09/01/50 | 294 | 09/01/51 | 313 |
| 09/01/52 | 334 | 09/01/53 | 357 | 09/01/54 | 380 |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Assessment.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$5,175,000) On Mar. 18, 2024 thru Fmsbonds Inc.

New Bond Offering: Senior Lien Special Assessment Revenue, Westpointe Villages Public Imp Dst Imp Area #2, 2024-A
 ISSUED—\$6,742,000.

DATED DATE—Apr. 11, 2024.
 DUE—Sept. 1: 2031, 2044, 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bokf NA.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Samco Capital Markets Inc.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/31 | 793 | 4.50 | 09/01/44 | 2,438 | 5.38 |
| 09/01/54 | 3,511 | 5.75 | | | |

CALLABLE—Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:
 2044, 2054 Bonds:
 09/01/2034 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/25 | 99 | 09/01/26 | 103 | 09/01/27 | 108 |
| 09/01/28 | 113 | 09/01/29 | 118 | 09/01/30 | 123 |
| 09/01/31 | 129 | | | | |

2044 Bonds:

09/01/32 134 09/01/33 141 09/01/34 149
 09/01/35 157 09/01/36 165 09/01/37 174
 09/01/38 184 09/01/39 194 09/01/40 204
 09/01/41 216 09/01/42 227 09/01/43 240
 09/01/44 253
 2054 Bonds:

09/01/45 267 09/01/46 283 09/01/47 300
 09/01/48 317 09/01/49 336 09/01/50 356
 09/01/51 378 09/01/52 400 09/01/53 424
 09/01/54 450

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/31 99.50 09/01/44 98.71 09/01/54 99.28

OFFERED-(\$6,742,000) On Mar. 18, 2024 thru Fmsbonds Inc.

DENISON, TX

New Bond Offering: Combination Tax and Limited Surplus Revenue, 2024

ISSUED-\$53,450,000.

DATED DATE-Apr. 3, 2024.

DUE-Feb. 15: 2025 - 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 02/15/25 | 75 | 5.00 | 02/15/26 | 105 | 5.00 |
| 02/15/27 | 610 | 5.00 | 02/15/28 | 1,045 | 5.00 |
| 02/15/29 | 1,095 | 5.00 | 02/15/30 | 1,150 | 5.00 |
| 02/15/31 | 1,215 | 5.00 | 02/15/32 | 1,275 | 5.00 |
| 02/15/33 | 1,345 | 5.00 | 02/15/34 | 1,410 | 5.00 |
| 02/15/35 | 1,485 | 5.00 | 02/15/36 | 1,435 | 5.00 |
| 02/15/37 | 1,460 | 5.00 | 02/15/38 | 1,535 | 5.00 |
| 02/15/39 | 1,610 | 5.00 | 02/15/40 | 1,695 | 5.00 |
| 02/15/41 | 1,780 | 5.00 | 02/15/42 | 1,870 | 5.00 |
| 02/15/43 | 1,970 | 5.00 | 02/15/44 | 2,070 | 5.00 |
| 02/15/49 | 12,045 | 5.00 | 02/15/54 | 15,170 | 4.25 |
| 02/15/54 | 1,000 | 4.25 | | | |

CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2034 - 2044, 2049, 2054 Bonds:

02/15/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2049 Bonds:

02/15/45 2,175 02/15/46 2,285 02/15/47 2,405

02/15/48 2,525 02/15/49 2,655

2054 Bonds:

02/15/50 2,780 02/15/51 2,905 02/15/52 3,030

02/15/53 3,160 02/15/54 3,295

2054 Bonds:

02/15/50 2,780 02/15/51 2,905 02/15/52 3,030

02/15/53 3,160 02/15/54 3,295

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Secondary Mkt BAM (2054).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

02/15/54 97.52 02/15/54 97.52

OFFERED-(\$53,450,000) On Mar. 5, 2024 thru Stifel Nicolaus And Co Inc.

DENTON COUNTY FRESH WATER SUPPLY DISTRICT NO. 11-B, TX

New Bond Offering: Unlimited Tax Utility, 2024 (Bank Qualified)

ISSUED-\$4,225,000.

DATED DATE-Mar. 1, 2024.

DUE-Sept. 1: 2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 2, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/25 | 110 | 4.00 | 09/01/26 | 115 | 4.00 |
| 09/01/27 | 120 | 4.00 | 09/01/28 | 120 | 4.00 |
| 09/01/29 | 125 | 4.00 | 09/01/30 | 130 | 4.00 |
| 09/01/31 | 135 | 4.00 | 09/01/33 | 290 | 4.00 |
| 09/01/35 | 315 | 4.00 | 09/01/37 | 340 | 4.00 |
| 09/01/39 | 365 | 4.00 | 09/01/41 | 400 | 4.00 |
| 09/01/43 | 430 | 4.00 | 09/01/45 | 465 | 4.00 |
| 09/01/48 | 765 | 4.00 | | | |

CALLABLE-Bonds due 2030 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 are callable in whole at anytime or in part at anytime:

2030 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 Bonds:

03/01/2030 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2033 Bonds:

09/01/32 140 09/01/33 150

2035 Bonds:

09/01/34 155 09/01/35 160

2037 Bonds:

09/01/36 165 09/01/37 175

2039 Bonds:

09/01/38 180 09/01/39 185

2041 Bonds:

09/01/40 195 09/01/41 205

2043 Bonds:

09/01/42 210 09/01/43 220

2045 Bonds:

09/01/44 230 09/01/45 235

2048 Bonds:

09/01/46 245 09/01/47 255 09/01/48 265

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048).

PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/45 99.43 09/01/48 97.86

OFFERED-(\$4,225,000) On Feb. 21, 2024 thru Hilltop Securities Inc.

DEVINE, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified)

ISSUED-\$2,465,000.

DATED DATE-Apr. 1, 2024.

DUE-Feb. 1: 2025 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Samco Capital Markets Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/01/25 | 45 | 5.00 | 02/01/26 | 80 | 5.00 |
| 02/01/27 | 85 | 5.00 | 02/01/28 | 90 | 5.00 |
| 02/01/29 | 95 | 5.00 | 02/01/30 | 100 | 5.00 |
| 02/01/31 | 105 | 5.00 | 02/01/32 | 110 | 5.00 |
| 02/01/33 | 115 | 5.00 | 02/01/34 | 120 | 5.00 |
| 02/01/35 | 125 | 4.00 | 02/01/37 | 265 | 4.00 |
| 02/01/39 | 295 | 4.00 | 02/01/41 | 315 | 4.00 |
| 02/01/44 | 520 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:

2034 - 2044 Bonds:

02/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2037 Bonds:

02/01/36 130 02/01/37 135

2039 Bonds:

02/01/38 145 02/01/39 150

2041 Bonds:

02/01/40 155 02/01/41 160

2044 Bonds:

02/01/42 165 02/01/43 175 02/01/44 180

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

02/01/44 98.78

OFFERED-(\$2,465,000) On Mar. 19, 2024 thru Raymond James And Associates Inc.

DICKINSON INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2024

ISSUED-\$19,950,000.

DATED DATE-Apr. 15, 2024.

DUE-Feb. 15: 2025 - 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co NA.

REGISTRAR-Computershare Trust Co NA.

FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC.

BOND COUNSEL-Hunton Andrews Kurth LLP.

ESCROW AGENT-Computershare Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/25 | 860 | 5.00 | 02/15/26 | 905 | 5.00 |
| 02/15/27 | 950 | 5.00 | 02/15/28 | 1,000 | 5.00 |
| 02/15/29 | 1,445 | 5.00 | 02/15/30 | 1,515 | 5.00 |
| 02/15/31 | 1,190 | 5.00 | 02/15/32 | 1,250 | 5.00 |
| 02/15/33 | 1,315 | 5.00 | 02/15/34 | 1,385 | 5.00 |
| 02/15/35 | 1,175 | 5.00 | 02/15/36 | 950 | 5.00 |
| 02/15/37 | 2,810 | 5.00 | 02/15/38 | 3,200 | 5.00 |

CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime:

2035 - 2038 Bonds:

02/15/2034 ... 100

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$19,950,000) On Mar. 19, 2024 thru Samco Capital Markets Inc.

DONNA, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024

ISSUED-\$7,035,000.

DATED DATE-Mar. 1, 2024.

DUE-Feb. 15: 2026 - 2042, 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Hilltop Securities Inc.

BOND COUNSEL-Winstead PC.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 02/15/26 | 75 | 5.00 | 02/15/27 | 80 | 5.00 |
| 02/15/28 | 85 | 5.00 | 02/15/29 | 90 | 5.00 |
| 02/15/30 | 310 | 5.00 | 02/15/31 | 325 | 5.00 |
| 02/15/32 | 340 | 5.00 | 02/15/33 | 355 | 5.00 |

02/15/34 375 5.00 02/15/35 395 5.00
 02/15/36 410 5.00 02/15/37 440 5.00
 02/15/38 460 5.00 02/15/39 490 5.00
 02/15/40 510 5.00 02/15/41 535 5.00
 02/15/42 565 5.00 02/15/44 1,195 4.00
 CALLABLE-Bonds due 2035 - 2042, 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2042, 2044 Bonds:
 02/15/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2044 Bonds:
 02/15/43 585 02/15/44 610
 SECURITY-Double Barreled.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2042, 2044).
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/44 ... 97.85
 OFFERED-(\$7,035,000) On Mar. 5, 2024 thru Estrada Hinojosa.

DRIFTWOOD CONSERVATION DISTRICT, TX
New Bond Offering: Unlimited Tax Utility, 2024 (Bank Qualified)

ISSUED-\$8,400,000.
 DATED DATE-Mar. 1, 2024.
 DUE-Apr. 1: 2025 - 2040, 2042, 2044, 2047 - 2050.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Gms Group LLC.
 BOND COUNSEL-Winstead PC.
 TRANSFER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 04/01/25 | 155 | 7.00 | 04/01/26 | 165 | 7.00 |
| 04/01/27 | 170 | 7.00 | 04/01/28 | 180 | 7.00 |
| 04/01/29 | 190 | 7.00 | 04/01/30 | 200 | 7.00 |
| 04/01/31 | 215 | 7.00 | 04/01/32 | 225 | 5.50 |
| 04/01/33 | 235 | 4.00 | 04/01/34 | 250 | 4.00 |
| 04/01/35 | 265 | 4.00 | 04/01/36 | 275 | 4.00 |
| 04/01/37 | 290 | 4.00 | 04/01/38 | 305 | 4.00 |
| 04/01/39 | 325 | 4.00 | 04/01/40 | 340 | 4.00 |
| 04/01/42 | 740 | 4.00 | 04/01/44 | 820 | 4.13 |
| 04/01/47 | 1,410 | 4.13 | 04/01/48 | 520 | 4.13 |
| 04/01/49 | 550 | 4.13 | 04/01/50 | 575 | 4.13 |

CALLABLE-Bonds due 2030 - 2040, 2042, 2044, 2047 - 2050 are callable in whole at anytime or in part at anytime:
 2030 - 2040, 2042, 2044, 2047 - 2050 Bonds:
 04/01/2029 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2042 Bonds:

| | | | |
|----------|-----|----------|-----|
| 04/01/41 | 360 | 04/01/42 | 380 |
|----------|-----|----------|-----|

2044 Bonds:
 04/01/43 400 04/01/44 420
 2047 Bonds:

04/01/45 445 04/01/46 470 04/01/47 495
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042, 2044, 2047 - 2050).
 PURPOSE-Multiple Public Utilities.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/42 ... 98.98 04/01/47 ... 98.90 04/01/48 ... 98.72
 04/01/49 ... 98.54 04/01/50 ... 98.35
 OFFERED-(\$8,400,000) On Feb. 22, 2024 thru Samco Capital Markets.

EAST CENTRAL INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024
 ISSUED-\$96,750,000.
 DATED DATE-Feb. 15, 2024.

DUE-Aug. 15: 2025 - 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Specialized Public Finance Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 08/15/25 | 1,345 | 5.00 | 08/15/26 | 890 | 5.00 |
| 08/15/27 | 550 | 5.00 | 08/15/28 | 1,165 | 5.00 |
| 08/15/29 | 1,350 | 5.00 | 08/15/30 | 1,130 | 5.00 |
| 08/15/31 | 1,125 | 5.00 | 08/15/32 | 2,280 | 5.00 |
| 08/15/33 | 2,395 | 5.00 | 08/15/34 | 2,515 | 5.00 |
| 08/15/35 | 2,640 | 5.00 | 08/15/36 | 2,770 | 5.00 |
| 08/15/37 | 2,910 | 5.00 | 08/15/38 | 3,055 | 5.00 |
| 08/15/39 | 3,205 | 5.00 | 08/15/40 | 3,370 | 4.00 |
| 08/15/41 | 3,500 | 4.00 | 08/15/42 | 3,640 | 4.00 |
| 08/15/43 | 3,790 | 4.00 | 08/15/44 | 3,940 | 4.00 |
| 08/15/45 | 4,095 | 4.00 | 08/15/46 | 4,260 | 4.00 |
| 08/15/47 | 4,430 | 4.00 | 08/15/48 | 4,610 | 4.00 |
| 08/15/49 | 4,795 | 4.00 | 08/15/54 | 26,995 | 4.00 |

CALLABLE-Bonds due 2034 - 2054 are callable in whole at anytime or in part at anytime:

2034 - 2054 Bonds:
 08/15/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2054 Bonds:

08/15/50 ... 4,985 08/15/51 ... 5,185 08/15/52 ... 5,390
 08/15/53 ... 5,605 08/15/54 ... 5,830
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 08/15/47 | 99.69 | 08/15/48 | 98.92 | 08/15/49 | 98.27 |
| 08/15/54 | 97.50 | | | | |

OFFERED-(\$96,750,000) On Feb. 21, 2024 thru Bofa Securities Inc.

EAST MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO 4, TX

New Bond Offering: Unlimited Tax, 2024
 ISSUED-\$7,100,000.

DATED DATE-Mar. 1, 2024.
 DUE-Apr. 1: 2027 - 2052.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-The Gms Group LLC.
 BOND COUNSEL-Marks Richardson PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/27 | 150 | 7.00 | 04/01/28 | 150 | 7.00 |
| 04/01/29 | 150 | 7.00 | 04/01/30 | 150 | 7.00 |
| 04/01/31 | 175 | 5.00 | 04/01/32 | 175 | 4.00 |
| 04/01/33 | 200 | 4.00 | 04/01/34 | 200 | 4.00 |
| 04/01/35 | 200 | 4.00 | 04/01/36 | 200 | 4.00 |
| 04/01/37 | 225 | 4.00 | 04/01/38 | 225 | 4.00 |
| 04/01/39 | 250 | 4.00 | 04/01/41 | 525 | 4.00 |
| 04/01/42 | 300 | 4.00 | 04/01/43 | 300 | 4.00 |
| 04/01/44 | 325 | 4.00 | 04/01/45 | 325 | 4.13 |
| 04/01/46 | 350 | 4.13 | 04/01/47 | 375 | 4.13 |
| 04/01/48 | 375 | 4.13 | 04/01/49 | 400 | 4.13 |
| 04/01/50 | 425 | 4.13 | 04/01/51 | 450 | 4.25 |
| 04/01/52 | 500 | 4.25 | | | |

CALLABLE-Bonds due 2030 - 2052 are callable in whole at anytime or in part at anytime:

2030 - 2052 Bonds:
 04/01/2029 ... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2027 - 2052).
 PURPOSE-Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/42 ... 99.62 04/01/43 ... 99.21 04/01/44 ... 98.78
 04/01/46 ... 99.64 04/01/47 ... 99.34 04/01/48 ... 99.02
 04/01/49 ... 98.69 04/01/50 ... 98.35 04/01/52 ... 99.84
 OFFERED-(\$7,100,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

ELEVON MUNICIPAL UTILITY DISTRICT NO 1 A, TX
New Bond Offering: Unlimited Tax Road, 2024

ISSUED-\$6,435,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Sept. 1: 2025 - 2040, 2042 - 2044, 2046 - 2048.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.
 BOND COUNSEL-Winstead PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/25 | 160 | 6.00 | 09/01/26 | 170 | 6.00 |
| 09/01/27 | 175 | 6.00 | 09/01/28 | 185 | 4.00 |
| 09/01/29 | 190 | 4.00 | 09/01/30 | 200 | 4.00 |
| 09/01/31 | 205 | 4.00 | 09/01/32 | 215 | 4.00 |
| 09/01/33 | 225 | 4.00 | 09/01/34 | 235 | 4.00 |
| 09/01/35 | 240 | 4.00 | 09/01/36 | 250 | 4.00 |
| 09/01/37 | 265 | 4.00 | 09/01/38 | 275 | 4.00 |
| 09/01/39 | 285 | 4.00 | 09/01/40 | 295 | 4.00 |
| 09/01/42 | 630 | 4.00 | 09/01/43 | 335 | 4.00 |
| 09/01/44 | 350 | 4.00 | 09/01/46 | 745 | 4.00 |
| 09/01/47 | 395 | 4.00 | 09/01/48 | 410 | 4.00 |

CALLABLE-Bonds due 2030 - 2040, 2042 - 2044, 2046 - 2048 are callable in whole at anytime or in part at anytime:
 2030 - 2040, 2042 - 2044, 2046 - 2048 Bonds:
 04/01/2030 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2042 Bonds:

| | | | |
|----------|-----|----------|-----|
| 09/01/41 | 310 | 09/01/42 | 320 |
|----------|-----|----------|-----|

2046 Bonds:

09/01/45 365 09/01/46 380
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2040, 2042 - 2044, 2046 - 2048).
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/40 ... 99.64 09/01/42 ... 98.71 09/01/43 ... 98.27
 09/01/44 ... 97.81 09/01/46 ... 96.83 09/01/47 ... 96.46
 09/01/48 ... 96.08
 OFFERED-(\$6,435,000) On Mar. 13, 2024 thru Samco Capital Markets Inc.

FATE, TX
New Bond Offering: Special Assessment Revenue, Monterra Public Imp Dist Imp Area 2 Project, 2024

ISSUED-\$14,310,000.
 DATED DATE-Mar. 15, 2024.
 DUE-Aug. 15: 2031, 2044, 2054.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Wilmington Trust NA.
 PAYING AGENT-Wilmington Trust NA.
 REGISTRAR-Wilmington Trust NA.
 FINANCIAL ADVISOR-Hilltop Securities Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 TRANSFER AGENT-Wilmington Trust NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/15/31 | 1,641 | 4.50 | 08/15/44 | 5,148 | 5.38 |
| 08/15/54 | 7,521 | 5.75 | | | |

CALLABLE-Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:
 2044, 2054 Bonds:
 08/15/2034 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

Table with columns for date and amount. Rows include 2031 Bonds, 2044 Bonds, and 2054 Bonds with various maturity dates and amounts.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment. PURPOSE-Single Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

FLORESVILLE INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2024 (Bank Qualified) ISSUED-\$6,975,000. DATED DATE-Feb. 1, 2024. DUE-Feb. 1: 2029 - 2032. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 199, TX

New Bond Offering: Unlimited Tax Road, 2024 (Bank Qualified) ISSUED-\$2,180,000. DATED DATE-Mar. 28, 2024. DUE-Sept. 1: 2025 - 2029, 2031, 2033, 2035, 2037, 2039, 2044, 2046, 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Rbc Capital Markets LLC. BOND COUNSEL-Allen Boone Humphries Robinson LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 09/01/25.....20 4.00 09/01/26.....25 4.00 09/01/27.....25 4.00 09/01/28.....25 4.00 09/01/29.....30 4.00 09/01/30.....65 4.25 09/01/31.....80 4.25 09/01/32.....90 4.38 09/01/33.....90 4.50 09/01/34.....90 4.50 09/01/35.....435 4.75 09/01/36.....570 4.88 09/01/37.....650 5.00 09/01/38.....650 5.00 09/01/39.....650 5.00 09/01/40.....650 5.00 09/01/41.....650 5.00 09/01/42.....650 5.00 09/01/43.....650 5.00 09/01/44.....650 5.00 09/01/45.....650 5.00 09/01/46.....650 5.00 09/01/47.....650 5.00 09/01/48.....650 5.00 09/01/49.....650 5.00 09/01/50.....650 5.00 09/01/51.....650 5.00 09/01/52.....650 5.00 09/01/53.....650 5.00 09/01/54.....650 5.00 09/01/55.....650 5.00 09/01/56.....650 5.00 09/01/57.....650 5.00 09/01/58.....650 5.00 09/01/59.....650 5.00 09/01/60.....650 5.00 09/01/61.....650 5.00 09/01/62.....650 5.00 09/01/63.....650 5.00 09/01/64.....650 5.00 09/01/65.....650 5.00 09/01/66.....650 5.00 09/01/67.....650 5.00 09/01/68.....650 5.00 09/01/69.....650 5.00 09/01/70.....650 5.00 09/01/71.....650 5.00 09/01/72.....650 5.00 09/01/73.....650 5.00 09/01/74.....650 5.00 09/01/75.....650 5.00 09/01/76.....650 5.00 09/01/77.....650 5.00 09/01/78.....650 5.00 09/01/79.....650 5.00 09/01/80.....650 5.00 09/01/81.....650 5.00 09/01/82.....650 5.00 09/01/83.....650 5.00 09/01/84.....650 5.00 09/01/85.....650 5.00 09/01/86.....650 5.00 09/01/87.....650 5.00 09/01/88.....650 5.00 09/01/89.....650 5.00 09/01/90.....650 5.00 09/01/91.....650 5.00 09/01/92.....650 5.00 09/01/93.....650 5.00 09/01/94.....650 5.00 09/01/95.....650 5.00 09/01/96.....650 5.00 09/01/97.....650 5.00 09/01/98.....650 5.00 09/01/99.....650 5.00 09/02/00.....650 5.00

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns for date and amount. Rows include 2031 Bonds, 2033 Bonds, 2035 Bonds, 2037 Bonds, 2039 Bonds, 2044 Bonds, 2046 Bonds, 2048 Bonds, and 2054 Bonds with various maturity dates and amounts.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Special Assessment. PURPOSE-Single Family Housing. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

FRIENDSWOOD INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Maintenance Tax Notes, 2024 (Bank Qualified) ISSUED-\$4,000,000. DATED DATE-Apr. 1, 2024. DUE-Feb. 15: 2031. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Hunton Andrews Kurth LLP. DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

GAINESVILLE, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024 (Bank Qualified) ISSUED-\$4,230,000. DATED DATE-Apr. 18, 2024. DUE-Feb. 15: 2025 - 2044. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP.

DEPOSITORY-Depository Trust Company. INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

Table with columns for Year, Amt., % Year, Amt., %. Rows include 02/15/25, 02/15/27, 02/15/29, 02/15/31, 02/15/33, 02/15/35, 02/15/37, 02/15/39, 02/15/41, 02/15/43, 02/15/44, 02/15/45, 02/15/46, 02/15/47, 02/15/48, 02/15/49, 02/15/50, 02/15/51, 02/15/52, 02/15/53, 02/15/54, 02/15/55, 02/15/56, 02/15/57, 02/15/58, 02/15/59, 02/15/60, 02/15/61, 02/15/62, 02/15/63, 02/15/64, 02/15/65, 02/15/66, 02/15/67, 02/15/68, 02/15/69, 02/15/70, 02/15/71, 02/15/72, 02/15/73, 02/15/74, 02/15/75, 02/15/76, 02/15/77, 02/15/78, 02/15/79, 02/15/80, 02/15/81, 02/15/82, 02/15/83, 02/15/84, 02/15/85, 02/15/86, 02/15/87, 02/15/88, 02/15/89, 02/15/90, 02/15/91, 02/15/92, 02/15/93, 02/15/94, 02/15/95, 02/15/96, 02/15/97, 02/15/98, 02/15/99, 02/16/00.

CALLABLE-Bonds due 2034 - 2044 are callable in whole at any time or in part at anytime: 2034 - 2044 Bonds: 02/15/2033...100 SECURITY-Double Barreled. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$4,230,000) On Mar. 19, 2024 thru Bok Financial Securities Inc.

GALVESTON COUNTY MUNICIPAL UTILITY DISTRICT NO. 12, TX

New Bond Offering: Unlimited Tax, 2024 (Bank Qualified) ISSUED-\$1,850,000. DATED DATE-Apr. 1, 2024. DUE-Sept. 1: 2024 - 2048. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Post Oak Municipal Advisors LLC. BOND COUNSEL-Bacon Wallace And Philbin LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %

Table with columns for Year, Amt., % Year, Amt., %. Rows include 09/01/24, 09/01/26, 09/01/28, 09/01/30, 09/01/32, 09/01/34, 09/01/36, 09/01/38, 09/01/40, 09/01/42, 09/01/44, 09/01/46, 09/01/48, 09/01/50, 09/01/52, 09/01/54, 09/01/56, 09/01/58, 09/01/60, 09/01/62, 09/01/64, 09/01/66, 09/01/68, 09/01/70, 09/01/72, 09/01/74, 09/01/76, 09/01/78, 09/01/80, 09/01/82, 09/01/84, 09/01/86, 09/01/88, 09/01/90, 09/01/92, 09/01/94, 09/01/96, 09/01/98, 09/02/00.

OFFERED—(\$1,850,000) On Mar. 18, 2024 thru Raymond James And Associates Inc.

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
2044 Bonds:

2050, 2052 Bonds:
08/01/2030 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2050 Bonds:

GREENVILLE, TX

New Bond Offering: General Obligation, 2024
ISSUED—\$62,745,000.
DATED DATE—Mar. 27, 2024.
DUE—Feb. 15: 2026 - 2046, 2048, 2051, 2054.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Umb Bank NA.
REGISTRAR—Umb Bank NA.
FINANCIAL ADVISOR—Specialized Public Finance Inc.
BOND COUNSEL—Bracewell LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 02/15/26 | 450 | 5.00 | 02/15/27 | 995 | 5.00 |
| 02/15/28 | 1,150 | 5.00 | 02/15/29 | 1,205 | 5.00 |
| 02/15/30 | 1,270 | 5.00 | 02/15/31 | 1,335 | 5.00 |
| 02/15/32 | 1,400 | 5.00 | 02/15/33 | 1,475 | 5.00 |
| 02/15/34 | 1,550 | 5.00 | 02/15/35 | 1,630 | 5.00 |
| 02/15/36 | 1,715 | 5.00 | 02/15/37 | 1,800 | 5.00 |
| 02/15/38 | 1,895 | 5.00 | 02/15/39 | 1,990 | 5.00 |
| 02/15/40 | 2,090 | 5.00 | 02/15/41 | 2,200 | 5.00 |
| 02/15/42 | 2,300 | 4.00 | 02/15/43 | 2,395 | 4.00 |
| 02/15/44 | 2,490 | 4.00 | 02/15/45 | 2,595 | 4.00 |
| 02/15/46 | 2,700 | 4.00 | 02/15/48 | 5,740 | 4.13 |
| 02/15/51 | 9,550 | 4.13 | 02/15/54 | 10,825 | 4.25 |

CALLABLE—Bonds due 2035 - 2046, 2048, 2051, 2054 are callable in whole at anytime or in part at anytime:

2035 - 2046, 2048, 2051, 2054 Bonds:

02/15/2034 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2048 Bonds:
02/15/47 . . . 2,810 02/15/48 . . . 2,930

2051 Bonds:

02/15/49 . . . 3,055 02/15/50 . . . 3,180 02/15/51 . . . 3,315

2054 Bonds:

02/15/52 . . . 3,455 02/15/53 . . . 3,605 02/15/54 . . . 3,765

SECURITY—Limited G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2046, 2048, 2051, 2054).

PURPOSE—Other Recreation.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

02/15/44 . . . 99.32 02/15/45 . . . 98.74 02/15/46 . . . 98.50

02/15/48 . . . 98.75 02/15/51 . . . 98.50 02/15/54 . . . 98.75

OFFERED—(\$62,745,000) On Feb. 27, 2024 thru Jefferies.

HARRIS COUNTY DEPARTMENT OF EDUCATION, TX

New Bond Offering: Maintenance Tax Notes, 2024
ISSUED—\$15,095,000.
DATED DATE—Mar. 1, 2024.
DUE—Feb. 15: 2027 - 2041, 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bokf NA.
REGISTRAR—Bokf NA.
FINANCIAL ADVISOR—Usca Municipal Advisors LLC.
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/27 | 475 | 5.00 | 02/15/28 | 530 | 5.00 |
| 02/15/29 | 560 | 5.00 | 02/15/30 | 590 | 5.00 |
| 02/15/31 | 620 | 5.00 | 02/15/32 | 650 | 5.00 |
| 02/15/33 | 680 | 5.00 | 02/15/34 | 715 | 5.00 |
| 02/15/35 | 755 | 5.00 | 02/15/36 | 795 | 5.00 |
| 02/15/37 | 835 | 5.00 | 02/15/38 | 875 | 5.00 |
| 02/15/39 | 920 | 5.00 | 02/15/40 | 970 | 5.00 |
| 02/15/41 | 1,190 | 5.00 | 02/15/44 | 3,935 | 4.00 |

CALLABLE—Bonds due 2034 - 2041, 2044 are callable in whole at anytime or in part at anytime:

2034 - 2041, 2044 Bonds:

02/15/2033 . . . 100

02/15/42 . . . 1,250 02/15/43 . . . 1,305 02/15/44 . . . 1,380
SECURITY—Limited G.o..
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/44 . . . 98.91
OFFERED—(\$15,095,000) On Feb. 28, 2024 thru Rbc Capital Markets.

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO 534, TX

New Bond Offering: Unlimited Tax Road, 2024
ISSUED—\$7,000,000.
DATED DATE—Mar. 1, 2024.
DUE—Sept. 1: 2025 - 2039, 2041 - 2050.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Masterson Advisors LLC.
BOND COUNSEL—Allen Boone Humphries Robinson LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/25 | 135 | 6.50 | 09/01/26 | 145 | 6.50 |
| 09/01/27 | 150 | 6.50 | 09/01/28 | 160 | 6.50 |
| 09/01/29 | 165 | 6.50 | 09/01/30 | 175 | 6.50 |
| 09/01/31 | 185 | 6.50 | 09/01/32 | 195 | 4.00 |
| 09/01/33 | 200 | 4.00 | 09/01/34 | 210 | 4.00 |
| 09/01/35 | 225 | 4.00 | 09/01/36 | 235 | 4.00 |
| 09/01/37 | 245 | 4.00 | 09/01/38 | 260 | 4.00 |
| 09/01/39 | 270 | 4.00 | 09/01/41 | 585 | 4.00 |
| 09/01/42 | 315 | 4.00 | 09/01/43 | 330 | 4.00 |
| 09/01/44 | 345 | 4.00 | 09/01/45 | 365 | 4.00 |
| 09/01/46 | 380 | 4.00 | 09/01/47 | 400 | 4.00 |
| 09/01/48 | 420 | 4.00 | 09/01/49 | 440 | 4.00 |
| 09/01/50 | 465 | 4.00 | | | |

CALLABLE—Bonds due 2031 - 2039, 2041 - 2050 are callable in whole at anytime or in part at anytime:

2031 - 2039, 2041 - 2050 Bonds:

09/01/2030 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2041 Bonds:

09/01/40 . . . 285 09/01/41 . . . 300

SECURITY—Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2039, 2041 - 2050).

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

09/01/42 . . . 99.61 09/01/43 . . . 99.20 09/01/44 . . . 98.76

09/01/45 . . . 98.30 09/01/46 . . . 97.82 09/01/47 . . . 97.47

09/01/48 . . . 97.11 09/01/49 . . . 96.74 09/01/50 . . . 96.36

OFFERED—(\$7,000,000) On Feb. 28, 2024 thru Robert W Baird And Co Inc.

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 404, TX

New Bond Offering: Unlimited Tax Park, 2024 (Bank Qualified)
ISSUED—\$1,240,000.
DATED DATE—Apr. 1, 2024.
DUE—Aug. 1: 2050, 2052.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Umb Bank NA.
REGISTRAR—Umb Bank NA.
FINANCIAL ADVISOR—Blitch Associates Inc.
BOND COUNSEL—Sanford Kuhl Hagan Kugle Parker Kahn LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 08/01/50 | 270 | 5.25 | 08/01/52 | 970 | 4.25 |

CALLABLE—Bonds due 2050, 2052 are callable in whole at anytime or in part at anytime:

HASKELL CONSOLIDATED INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024
ISSUED—\$15,025,000.
DATED DATE—Mar. 15, 2024.
DUE—Feb. 15: 2025 - 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bokf NA.
REGISTRAR—Bokf NA.
FINANCIAL ADVISOR—Live Oak Public Finance LLC.
BOND COUNSEL—Haynes And Boone LLP.
BOND COUNSEL—Powell Law Group LLP.
TRANSFER AGENT—Bokf NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/25 | 1,075 | 5.00 | 02/15/26 | 1,285 | 5.00 |
| 02/15/27 | 1,220 | 5.00 | 02/15/28 | 1,150 | 5.00 |
| 02/15/29 | 1,090 | 5.00 | 02/15/30 | 1,025 | 5.00 |
| 02/15/31 | 970 | 5.00 | 02/15/32 | 905 | 5.00 |
| 02/15/33 | 740 | 5.00 | 02/15/34 | 810 | 5.00 |
| 02/15/35 | 855 | 5.00 | 02/15/36 | 900 | 5.00 |
| 02/15/37 | 950 | 5.00 | 02/15/38 | 995 | 5.00 |
| 02/15/39 | 1,055 | 5.00 | | | |

CALLABLE—Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:

2034 - 2039 Bonds:

02/15/2033 . . . 100

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$15,025,000) On Feb. 22, 2024 thru Oppenheim And Co.

HEATHERLOCH MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Waterworks and Sewer System Combination Unlimited Tax and Rev, 2024 (Bank Qualified)
ISSUED—\$6,050,000.
DATED DATE—Mar. 1, 2024.
DUE—Apr. 1: 2025 - 2032, 2034, 2037 - 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Masterson Advisors LLC.
BOND COUNSEL—Coats Rose PC.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 100 | 3.00 | 04/01/26 | 100 | 3.00 |
| 04/01/27 | 100 | 3.00 | 04/01/28 | 100 | 3.00 |
| 04/01/29 | 100 | 3.00 | 04/01/30 | 100 | 3.00 |
| 04/01/31 | 100 | 3.50 | 04/01/32 | 100 | 3.50 |
| 04/01/34 | 200 | 4.00 | 04/01/37 | 300 | 4.00 |
| 04/01/38 | 280 | 4.00 | 04/01/39 | 295 | 4.00 |
| 04/01/40 | 315 | 4.00 | 04/01/41 | 335 | 4.00 |
| 04/01/42 | 355 | 4.00 | 04/01/43 | 375 | 4.00 |
| 04/01/44 | 400 | 4.00 | 04/01/45 | 425 | 4.00 |
| 04/01/46 | 450 | 4.00 | 04/01/47 | 475 | 4.00 |
| 04/01/48 | 505 | 4.00 | 04/01/49 | 540 | 4.00 |

CALLABLE—Bonds due 2031 - 2032, 2034, 2037 - 2049 are callable in whole at anytime or in part at anytime:
 2031 - 2032, 2034, 2037 - 2049 Bonds:
 04/01/2030 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2034 Bonds:

04/01/33 100 04/01/34 100
 2037 Bonds:

04/01/35 100 04/01/36 100 04/01/37 100
 SECURITY—Double Barreled.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2032, 2034, 2037 - 2049).
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/2599.75 04/01/2699.71 04/01/2799.71
 04/01/4499.73 04/01/4599.30 04/01/4699.13
 04/01/4798.81 04/01/4898.63 04/01/4998.14
 OFFERED—(\$6,050,000) On Feb. 27, 2024 thru Raymond James And Associates Inc.

HONDO, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024
 ISSUED—\$10,755,000.
 DATED DATE—Feb. 15, 2024.
 DUE—Feb. 1: 2025 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Samco Capital Markets Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|------|------|--------------------|-------|------|
| 02/01/25 | 170 | 5.00 | 02/01/30 | 1,930 | 5.00 |
| 02/01/31 | 450 | 5.00 | 02/01/32 | 470 | 5.00 |
| 02/01/33 | 495 | 5.00 | 02/01/34 | 520 | 5.00 |
| 02/01/35 | 545 | 5.00 | 02/01/36 | 575 | 5.00 |
| 02/01/37 | 605 | 5.00 | 02/01/38 | 630 | 4.00 |
| 02/01/39 | 655 | 4.00 | 02/01/40 | 685 | 4.00 |
| 02/01/41 | 710 | 4.00 | 02/01/42 | 740 | 4.00 |
| 02/01/43 | 770 | 4.00 | 02/01/44 | 805 | 4.00 |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 02/01/2033 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2030 Bonds:

02/01/26 350 02/01/27 365 02/01/28 385
 02/01/29 405 02/01/30 425

SECURITY—Double Barreled.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044).
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$10,755,000) On Feb. 26, 2024 thru Robert W Baird And Co Inc.

HUFFMAN INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024
 ISSUED—\$44,930,000.
 DATED DATE—Mar. 1, 2024.
 DUE—Feb. 15: 2025, 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 FINANCIAL ADVISOR—Government Capital Securities Corp.
 BOND COUNSEL—Hunton Andrews Kurth LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 02/15/25 | 1,850 | 5.00 | 02/15/44 | 5,035 | 5.00 |
| 02/15/49 | 16,835 | 5.25 | 02/15/54 | 21,210 | 4.00 |

CALLABLE—Bonds due 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2044, 2049, 2054 Bonds:
 02/15/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2044 Bonds:

02/15/43 2,145 02/15/44 2,890
 2049 Bonds:

02/15/45 3,030 02/15/46 3,190 02/15/47 3,360
 02/15/48 3,535 02/15/49 3,720
 2054 Bonds:
 02/15/50 3,915 02/15/51 4,075 02/15/52 4,235
 02/15/53 4,405 02/15/54 4,580
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/5495.79
 OFFERED—(\$44,930,000) On Mar. 1, 2024 thru Raymond James And Co Inc.

HUNTER'S GLEN MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Waterworks and Sewer System Combination Unlimited Tax Revenue, 2024 (Bank Qualified)
 ISSUED—\$7,370,000.
 DATED DATE—Mar. 1, 2024.
 DUE—Apr. 1: 2025 - 2050.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Gms Group LLC.
 BOND COUNSEL—Radcliffe Adams Barner Pllc.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|------|------|
| 04/01/25 | 100 | 6.00 | 04/01/26 | 100 | 6.00 |
| 04/01/27 | 100 | 6.00 | 04/01/28 | 100 | 6.00 |
| 04/01/29 | 100 | 6.00 | 04/01/30 | 100 | 4.00 |
| 04/01/31 | 100 | 4.00 | 04/01/32 | 100 | 4.00 |
| 04/01/33 | 100 | 4.00 | 04/01/35 | 200 | 4.00 |
| 04/01/37 | 200 | 4.00 | 04/01/38 | 345 | 4.00 |
| 04/01/39 | 360 | 4.00 | 04/01/40 | 380 | 4.00 |
| 04/01/41 | 400 | 4.00 | 04/01/42 | 420 | 4.00 |
| 04/01/43 | 440 | 4.00 | 04/01/44 | 460 | 4.00 |
| 04/01/45 | 480 | 4.00 | 04/01/46 | 505 | 4.00 |
| 04/01/47 | 530 | 4.00 | 04/01/48 | 555 | 4.00 |
| 04/01/50 | 1,195 | 3.50 | | | |

CALLABLE—Bonds due 2030 - 2050 are callable in whole at anytime or in part at anytime:
 2030 - 2050 Bonds:
 04/01/2029 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2035 Bonds:

04/01/34 100 04/01/35 100
 2037 Bonds:

04/01/36 100 04/01/37 100
 2050 Bonds:

04/01/49 585 04/01/50 610
 SECURITY—Double Barreled.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2050).
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/4499.59 04/01/4599.16 04/01/4698.99
 04/01/4798.66 04/01/4898.48 04/01/5087.54
 OFFERED—(\$7,370,000) On Feb. 21, 2024 thru Raymond James And Associates Inc.

HURST-EULESS-BEDFORD INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024
 ISSUED—\$565,700,000.
 DATED DATE—Mar. 15, 2024.
 DUE—Aug. 15: 2026, 2029 - 2044, 2050.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Zions Bancorporation NA.
 REGISTRAR—Zions Bancorporation NA.
 FINANCIAL ADVISOR—Hilltop Securities Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Aug. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|---------|------|
| 08/15/26 | 15,555 | 5.00 | 08/15/29 | 14,645 | 5.00 |
| 08/15/30 | 15,380 | 5.00 | 08/15/31 | 16,150 | 5.00 |
| 08/15/32 | 16,955 | 5.00 | 08/15/33 | 17,805 | 5.00 |
| 08/15/34 | 18,695 | 5.00 | 08/15/35 | 19,630 | 5.00 |
| 08/15/36 | 20,610 | 5.00 | 08/15/37 | 21,640 | 5.00 |
| 08/15/38 | 22,725 | 5.00 | 08/15/39 | 23,860 | 5.00 |
| 08/15/40 | 25,050 | 4.00 | 08/15/41 | 26,055 | 4.00 |
| 08/15/42 | 27,095 | 4.00 | 08/15/43 | 28,180 | 5.00 |
| 08/15/44 | 29,590 | 5.00 | 08/15/50 | 206,080 | 4.00 |

CALLABLE—Bonds due 2035 - 2044, 2050 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2050 Bonds:
 08/15/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2050 Bonds:

08/15/45 . . . 31,070 08/15/46 . . . 32,310 08/15/47 . . . 33,605
 08/15/48 . . . 34,950 08/15/49 . . . 36,345 08/15/50 . . . 37,800

SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/15/5096.36
 OFFERED—(\$565,700,000) On Feb. 29, 2024 thru Jefferies.

JERSEY VILLAGE, TX

New Bond Offering: General Obligation, 2024
 ISSUED—\$24,640,000.
 DATED DATE—Apr. 1, 2024.
 DUE—Mar. 15: 2025 - 2044, 2049.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Bok Financial Securities Inc.
 BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 03/15/25 | 100 | 5.00 | 03/15/26 | 150 | 5.00 |
| 03/15/27 | 200 | 5.00 | 03/15/28 | 625 | 5.00 |
| 03/15/29 | 655 | 5.00 | 03/15/30 | 690 | 5.00 |
| 03/15/31 | 725 | 5.00 | 03/15/32 | 765 | 5.00 |
| 03/15/33 | 800 | 5.00 | 03/15/34 | 845 | 5.00 |
| 03/15/35 | 885 | 5.00 | 03/15/36 | 930 | 5.00 |
| 03/15/37 | 980 | 5.00 | 03/15/38 | 1,030 | 5.00 |
| 03/15/39 | 1,080 | 5.00 | 03/15/40 | 1,135 | 5.00 |
| 03/15/41 | 1,195 | 5.00 | 03/15/42 | 1,255 | 5.00 |
| 03/15/43 | 1,320 | 5.00 | 03/15/44 | 1,390 | 5.00 |
| 03/15/49 | 7,885 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2044, 2049 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2049 Bonds:
 03/15/2034 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted):
 2049 Bonds:

03/15/45 1,455 03/15/46 1,510 03/15/47 1,575
 03/15/48 1,640 03/15/49 1,705

SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/4995.58

OFFERED—(\$24,640,000) On Mar. 19, 2024 thru Piper Sandler And Co.

09/01/35 110 09/01/36 115
2039 Bonds:

09/01/37 125 09/01/38 130 09/01/39 135
2041 Bonds:

09/01/40 140 09/01/41 145
2043 Bonds:

09/01/42 155 09/01/43 160
SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2049).
PURPOSE—Multiple Public Utilities.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/25 99.80 09/01/41 99.00 09/01/43 98.50
09/01/44 98.00 09/01/45 97.50 09/01/46 97.11
09/01/47 96.60 09/01/48 98.00 09/01/49 97.31
OFFERED—(\$3,230,000) On Mar. 19, 2024 thru Raymond James And Associates Inc.

KAUFMAN COUNTY MUNICIPAL UTILITY DISTRICT NO 10, TX

New Bond Offering: Unlimited Tax Road, 2024
ISSUED—\$10,240,000.

DATED DATE—Mar. 1, 2024.
DUE—Mar. 1: 2026 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation NA.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Robert W Baird And Co Inc.
BOND COUNSEL—Coats Rose PC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/26 | 250 | 4.00 | 03/01/27 | 260 | 4.00 |
| 03/01/28 | 275 | 4.00 | 03/01/29 | 285 | 4.00 |
| 03/01/30 | 295 | 4.00 | 03/01/31 | 310 | 4.00 |
| 03/01/33 | 665 | 4.00 | 03/01/35 | 720 | 4.00 |
| 03/01/37 | 785 | 4.00 | 03/01/39 | 855 | 4.00 |
| 03/01/41 | 930 | 4.00 | 03/01/43 | 1,010 | 4.00 |
| 03/01/45 | 1,100 | 4.00 | 03/01/47 | 1,195 | 4.00 |
| 03/01/49 | 1,305 | 4.00 | | | |

CALLABLE—Bonds due 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049 are callable in whole at anytime or in part at anytime:
2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049 Bonds:

03/01/2030 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2033 Bonds:

03/01/32 325 03/01/33 340
2035 Bonds:

03/01/34 350 03/01/35 370
2037 Bonds:

03/01/36 385 03/01/37 400
2039 Bonds:

03/01/38 420 03/01/39 435
2041 Bonds:

03/01/40 455 03/01/41 475
2043 Bonds:

03/01/42 495 03/01/43 515
2045 Bonds:

03/01/44 540 03/01/45 560
2047 Bonds:

03/01/46 585 03/01/47 610
2049 Bonds:

03/01/48 640 03/01/49 665
SECURITY—Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2047, 2049).
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/45 99.30 03/01/47 97.79 03/01/49 96.92
OFFERED—(\$10,240,000) On Feb. 21, 2024 thru Hilltop Securities Inc.

KAUFMAN COUNTY MUNICIPAL UTILITY DISTRICT NO 4, TX

New Bond Offering: Unlimited Tax Road, 2024
ISSUED—\$3,000,000.

DATED DATE—Mar. 1, 2024.
DUE—Mar. 1: 2025 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Robert W Baird And Co Inc.
BOND COUNSEL—Coats Rose PC.
TRANSFER AGENT—Zions Bancorporation NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 75 | 4.00 | 03/01/26 | 75 | 4.00 |
| 03/01/27 | 80 | 4.00 | 03/01/28 | 85 | 4.00 |
| 03/01/29 | 85 | 4.00 | 03/01/30 | 90 | 4.00 |
| 03/01/31 | 95 | 4.00 | 03/01/32 | 100 | 4.00 |
| 03/01/33 | 105 | 4.00 | 03/01/34 | 110 | 4.00 |
| 03/01/36 | 230 | 4.00 | 03/01/38 | 245 | 4.00 |
| 03/01/40 | 275 | 4.00 | 03/01/42 | 295 | 4.00 |
| 03/01/44 | 325 | 4.00 | 03/01/46 | 350 | 4.00 |
| 03/01/48 | 380 | 4.00 | | | |

CALLABLE—Bonds due 2031 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048 are callable in whole at anytime or in part at anytime:
2031 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048 Bonds:

03/01/2030 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2036 Bonds:

03/01/35 115 03/01/36 115
2038 Bonds:

03/01/37 120 03/01/38 125
2040 Bonds:

03/01/39 135 03/01/40 140
2042 Bonds:

03/01/41 145 03/01/42 150
2044 Bonds:

03/01/43 160 03/01/44 165
2046 Bonds:

03/01/45 170 03/01/46 180
2048 Bonds:

03/01/47 185 03/01/48 195
SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034, 2036, 2038, 2040, 2042, 2044, 2046, 2048).

PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/44 99.32 03/01/46 98.56 03/01/48 97.73
OFFERED—(\$3,000,000) On Feb. 27, 2024 thru Crews And Associates.

New Bond Offering: Unlimited Tax Utility, 2024
ISSUED—\$6,815,000.
DATED DATE—Mar. 1, 2024.
DUE—Mar. 1: 2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation NA.

JOHNSON RANCH MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Unlimited Tax Utility System, 2024 (Bank Qualified)
ISSUED—\$10,000,000.
DATED DATE—Apr. 9, 2024.
DUE—Aug. 1: 2025 - 2045.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bokf NA.
REGISTRAR—Bokf NA.
FINANCIAL ADVISOR—Samco Capital Markets Inc.
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
TRANSFER AGENT—Bokf NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 08/01/25 | 250 | 4.50 | 08/01/26 | 265 | 4.50 |
| 08/01/27 | 280 | 4.50 | 08/01/28 | 300 | 4.50 |
| 08/01/29 | 315 | 4.50 | 08/01/30 | 335 | 4.50 |
| 08/01/31 | 355 | 4.50 | 08/01/32 | 375 | 4.50 |
| 08/01/33 | 400 | 4.38 | 08/01/34 | 420 | 4.00 |
| 08/01/35 | 445 | 4.00 | 08/01/36 | 475 | 4.00 |
| 08/01/37 | 505 | 4.00 | 08/01/38 | 535 | 4.00 |
| 08/01/39 | 565 | 4.00 | 08/01/40 | 600 | 4.00 |
| 08/01/41 | 635 | 4.00 | 08/01/42 | 675 | 4.00 |
| 08/01/43 | 715 | 4.00 | 08/01/44 | 755 | 4.00 |
| 08/01/45 | 800 | 1.50 | | | |

CALLABLE—Bonds due 2032 - 2045 are callable in whole at anytime or in part at anytime:

2032 - 2045 Bonds:
08/01/2031 ... 100
SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2045).
PURPOSE—Multiple Public Utilities.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/40 99.40 08/01/41 98.76 08/01/42 98.21
08/01/43 97.75 08/01/44 97.28 08/01/45 54.43
OFFERED—(\$10,000,000) On Mar. 12, 2024 thru Loop Capital Markets LLC.

KAUFMAN COUNTY FRESH WATER SUPPLY DISTRICT NO 6, TX

New Bond Offering: Unlimited Tax Utility, 2024 (Bank Qualified)

ISSUED—\$3,230,000.
DATED DATE—Apr. 1, 2024.
DUE—Sept. 1: 2025 - 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation NA.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Robert W Baird And Co Inc.
BOND COUNSEL—Coats Rose PC.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/25 | 70 | 3.25 | 09/01/26 | 75 | 3.25 |
| 09/01/27 | 80 | 3.50 | 09/01/28 | 85 | 3.50 |
| 09/01/29 | 85 | 3.50 | 09/01/30 | 90 | 3.50 |
| 09/01/31 | 95 | 3.50 | 09/01/34 | 315 | 4.00 |
| 09/01/36 | 225 | 4.13 | 09/01/39 | 390 | 4.00 |
| 09/01/41 | 285 | 4.00 | 09/01/43 | 315 | 4.00 |
| 09/01/44 | 165 | 4.00 | 09/01/45 | 175 | 4.00 |
| 09/01/46 | 180 | 4.00 | 09/01/47 | 190 | 4.00 |
| 09/01/48 | 200 | 4.13 | 09/01/49 | 210 | 4.13 |

CALLABLE—Bonds due 2031 - 2049 are callable in whole at anytime or in part at anytime:

2031 - 2049 Bonds:
04/01/2031 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
2034 Bonds:

09/01/32 100 09/01/33 105 09/01/34 110
2036 Bonds:

REGISTRAR-Zions Bancorporation NA. FINANCIAL ADVISOR-Robert W Baird And Co Inc. BOND COUNSEL-Coats Rose PC. TRANSFER AGENT-Zions Bancorporation NA. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/25 to 03/01/48 with corresponding amounts and percentages.

CALLABLE-Bonds due 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 are callable in whole at anytime or in part at anytime:

2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048 Bonds: 03/01/2030... 100 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2033 Bonds: 03/01/32..... 225 03/01/33..... 235 2035 Bonds:

03/01/34..... 245 03/01/35..... 255 2037 Bonds:

03/01/36..... 265 03/01/37..... 280 2039 Bonds:

03/01/38..... 290 03/01/39..... 300 2041 Bonds:

03/01/40..... 315 03/01/41..... 330 2043 Bonds:

03/01/42..... 345 03/01/43..... 360 2045 Bonds:

03/01/44..... 375 03/01/45..... 390 2048 Bonds:

03/01/46..... 405 03/01/47..... 425 03/01/48..... 445 SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2031, 2033, 2035, 2037, 2039, 2041, 2043, 2045, 2048).

PURPOSE-Multiple Public Utilities. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 03/01/45... 99.30 03/01/48... 97.29

OFFERED-(\$6,815,000) On Feb. 27, 2024 thru Hilltop Securities Inc.

LAKE CITIES MUNICIPAL UTILITY AUTHORITY, TX

New Bond Offering: Utility System Junior Lien Revenue Notes, 2024 (Bank Qualified) ISSUED-\$2,350,000.

DATED DATE-Apr. 1, 2024. DUE-Apr. 1: 2025 - 2027. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-Norton Rose Fulbright Us LLP.

TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates 04/01/25 and 04/01/27 with amounts and percentages.

SECURITY-Revenue. PURPOSE-Water and Sewer. OFFERED-(\$2,350,000) On Mar. 18, 2024 thru Baker Group Lp.

LEONARD INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 (Bank Qualified)

ISSUED-\$9,450,000. DATED DATE-Mar. 15, 2024. DUE-Feb. 15: 2026 - 2053. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Samco Capital Markets Inc. BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/26 to 02/15/32 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/34 to 02/15/40 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/42 to 02/15/48 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 02/15/50 to 02/15/56 with amounts and percentages.

CALLABLE-Bonds due 2034 - 2053 are callable in whole at anytime or in part at anytime: 2034 - 2053 Bonds: 02/15/2033... 100

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE-Primary/Secondary Education. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 02/15/47... 99.70 02/15/48... 99.39 02/15/49... 98.75

02/15/50... 98.41 02/15/51... 98.22 02/15/52... 97.69 02/15/53... 97.49

OFFERED-(\$9,450,000) On Mar. 18, 2024 thru Piper Sandler And Co. LOWER COLORADO RIVER AUTHORITY, TX

New Bond Offering: Transmission Contract Refunding Revenue, LCRA Transmission Services Corporation Project, 2024 ISSUED-\$318,180,000.

DATED DATE-Mar. 1, 2024. DUE-May 15: 2025 - 2045, 2049, 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA. FINANCIAL ADVISOR-Specialized Public Finance Inc.

BOND COUNSEL-McCall Parkhurst And Horton LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/15/25 to 05/15/31 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/15/33 to 05/15/39 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/15/41 to 05/15/47 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/15/49 to 05/15/55 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/15/50 to 05/15/56 with amounts and percentages.

SECURITY-Revenue. BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2045, 2049, 2054).

MART INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024 (Bank Qualified) ISSUED-\$7,650,000.

DATED DATE-Mar. 1, 2024. DUE-Aug. 15: 2025 - 2038, 2042, 2044 - 2046, 2048 - 2054. DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA. REGISTRAR-Bokf NA. FINANCIAL ADVISOR-Live Oak Public Finance LLC.

BOND COUNSEL-Naman Howell Smith And Lee Pllc. TRANSFER AGENT-Bokf NA. DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/25 to 08/15/31 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/33 to 08/15/39 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/41 to 08/15/47 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/49 to 08/15/55 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/57 to 08/15/63 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/65 to 08/15/71 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/73 to 08/15/79 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/81 to 08/15/87 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/89 to 08/15/95 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/97 to 08/15/103 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/105 to 08/15/111 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/113 to 08/15/119 with amounts and percentages.

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/121 to 08/15/127 with amounts and percentages.

02/15/33.....7,220 5.00 02/15/34.....7,590 5.00
 02/15/35.....7,980 5.00 02/15/36.....8,390 5.00
 02/15/37.....8,815 5.00 02/15/38.....9,220 4.00
 02/15/39.....9,600 4.00 02/15/40.....9,990 4.00
 02/15/41.....10,395 4.00 02/15/42.....10,880 5.00
 02/15/43.....11,435 5.00 02/15/44.....12,025 5.00
 CALLABLE-Bonds due 2034 - 2044 are callable in whole at any-
 time or in part at anytime:
 2034 - 2044 Bonds:
 02/15/2033... 100
 SECURITY-Limited G.o.
 PURPOSE-Correctional Facilities/Jails.
 OFFERED-(\$155,715,000) On Feb. 28, 2024 thru Frost Bank.

MIDLAND INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2024
 ISSUED-\$860,640,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Feb. 15: 2025 - 2044, 2047, 2050, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 FINANCIAL ADVISOR-Hilltop Securities Inc.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 02/15/25 | 25,000 | 5.00 | 02/15/26 | 43,030 | 5.00 |
| 02/15/27 | 13,875 | 5.00 | 02/15/28 | 14,585 | 5.00 |
| 02/15/29 | 15,335 | 5.00 | 02/15/30 | 16,120 | 5.00 |
| 02/15/31 | 16,950 | 5.00 | 02/15/32 | 17,815 | 5.00 |
| 02/15/33 | 18,730 | 5.00 | 02/15/34 | 19,690 | 5.00 |
| 02/15/35 | 20,700 | 5.00 | 02/15/36 | 21,765 | 5.00 |
| 02/15/37 | 22,880 | 5.00 | 02/15/38 | 24,050 | 5.00 |
| 02/15/39 | 25,155 | 4.00 | 02/15/40 | 26,185 | 4.00 |
| 02/15/41 | 27,250 | 4.00 | 02/15/42 | 28,365 | 4.00 |
| 02/15/43 | 29,520 | 4.00 | 02/15/44 | 30,725 | 4.00 |
| 02/15/47 | 101,465 | 5.00 | 02/15/50 | 117,890 | 5.00 |
| 02/15/54 | 183,560 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2044, 2047, 2050, 2054 are
 callable in whole at anytime or in part at anytime:
 2034 - 2044, 2047 Bonds:
 02/15/2033... 100
 2050 Bonds:
 02/15/2028... 100
 2054 Bonds:
 02/15/2033... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Feb. 15 as follows (\$000 omitted):
 2047 Bonds:

02/15/45... 32,145 02/15/46... 33,795 02/15/47... 35,525
 2050 Bonds:

02/15/48... 37,350 02/15/49... 39,265 02/15/50... 41,275
 2054 Bonds:

02/15/51... 43,175 02/15/52... 44,935 02/15/53... 46,770
 02/15/54... 48,680
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by TX
 Permanent School Fund Program
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 02/15/54... .95.79
 OFFERED-(\$860,640,000) On Mar. 5, 2024 thru Raymond
 James.

MOUNT PLEASANT, TX

New Bond Offering: General Obligation Refunding, 2024
 ISSUED-\$3,335,000.
 DATED DATE-Mar. 15, 2024.
 DUE-May 15: 2033 - 2042.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Hilltop Securities Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$
 000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/15/33 | 215 | 5.00 | 05/15/34 | 230 | 5.00 |
| 05/15/35 | 240 | 5.00 | 05/15/36 | 255 | 5.00 |
| 05/15/37 | 270 | 5.00 | 05/15/38 | 285 | 5.00 |
| 05/15/39 | 425 | 5.00 | 05/15/40 | 450 | 5.00 |
| 05/15/41 | 470 | 5.00 | 05/15/42 | 495 | 5.00 |

CALLABLE-Bonds due 2035 - 2042 are callable in whole at any-
 time or in part at anytime:
 2035 - 2042 Bonds:
 05/15/2034... 100
 SECURITY-Limited G.o..
 BOND INSURANCE-Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2033 -
 2042).
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$3,335,000) On Mar. 19, 2024 thru Fhn Financial
 Capital Markets.

New Bond Offering: Combination Tax and Revenue Certifi-
 cates of Obligation, 2024

ISSUED-\$30,840,000.
 DATED DATE-Mar. 15, 2024.
 DUE-May 15: 2026 - 2044, 2049.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Hilltop Securities Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$
 000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/15/26 | 455 | 5.00 | 05/15/27 | 480 | 5.00 |
| 05/15/28 | 500 | 5.00 | 05/15/29 | 525 | 5.00 |
| 05/15/30 | 905 | 5.00 | 05/15/31 | 895 | 5.00 |
| 05/15/32 | 945 | 5.00 | 05/15/33 | 775 | 5.00 |
| 05/15/34 | 810 | 5.00 | 05/15/35 | 850 | 5.00 |
| 05/15/36 | 890 | 5.00 | 05/15/37 | 930 | 5.00 |
| 05/15/38 | 975 | 5.00 | 05/15/39 | 1,845 | 5.00 |
| 05/15/40 | 1,940 | 5.00 | 05/15/41 | 2,040 | 5.00 |
| 05/15/42 | 2,140 | 5.00 | 05/15/43 | 2,770 | 5.00 |
| 05/15/44 | 2,905 | 5.00 | 05/15/49 | 7,265 | 4.13 |

CALLABLE-Bonds due 2035 - 2044, 2049 are callable in whole
 at anytime or in part at anytime:
 2035 - 2044, 2049 Bonds:
 05/15/2034... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each May 15 as follows (\$000 omitted):
 2049 Bonds:

05/15/45... 1,335 05/15/46... 1,395 05/15/47... 1,450
 05/15/48... 1,510 05/15/49... 1,575

SECURITY-Double Barreled.
 BOND INSURANCE-Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2026 -
 2044, 2049).
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 05/15/49... 96.29
 OFFERED-(\$30,840,000) On Mar. 19, 2024 thru Fhn Financial
 Capital Markets.

**NEW FAIRVIEW MUNICIPAL UTILITY DISTRICT NO 1,
 TX**

New Bond Offering: Unlimited Tax Road, 2024
 ISSUED-\$5,125,000.
 DATED DATE-Mar. 1, 2024.
 DUE-Sept. 1: 2026 - 2040, 2042 - 2046, 2048 - 2049.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.
 BOND COUNSEL-Coats Rose PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/26 | 120 | 5.50 | 09/01/27 | 125 | 5.50 |
| 09/01/28 | 130 | 5.50 | 09/01/29 | 135 | 5.50 |
| 09/01/30 | 145 | 3.00 | 09/01/31 | 150 | 3.00 |
| 09/01/32 | 155 | 3.25 | 09/01/33 | 165 | 3.25 |
| 09/01/34 | 170 | 3.50 | 09/01/35 | 180 | 4.00 |
| 09/01/36 | 190 | 4.00 | 09/01/37 | 200 | 4.00 |
| 09/01/38 | 210 | 4.00 | 09/01/39 | 220 | 4.00 |
| 09/01/40 | 230 | 4.00 | 09/01/42 | 490 | 4.00 |
| 09/01/43 | 260 | 4.00 | 09/01/44 | 275 | 4.00 |
| 09/01/45 | 285 | 4.00 | 09/01/46 | 300 | 4.00 |
| 09/01/48 | 645 | 4.00 | 09/01/49 | 345 | 4.00 |

CALLABLE-Bonds due 2030 - 2040, 2042 - 2046, 2048 - 2049
 are callable in whole at anytime or in part at anytime:
 2030 - 2040, 2042 - 2046, 2048 - 2049 Bonds:
 09/01/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Sept. 1 as follows (\$000 omitted):
 2042 Bonds:

09/01/41... 240 09/01/42... 250
 2048 Bonds:

09/01/47... 315 09/01/48... 330
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and
 interest by Assured Guaranty Municipal Corp (AGM) (2026 -
 2040, 2042 - 2046, 2048 - 2049).
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were
 issued as original issue discount (maturity year and price or yield):
 09/01/30... 97.99 09/01/31... 97.39 09/01/32... 98.19
 09/01/33... 97.22 09/01/34... 98.28 09/01/42... 98.97
 09/01/43... 98.67 09/01/44... 98.35 09/01/45... 98.02
 09/01/46... 97.68 09/01/48... 97.11 09/01/49... 96.89
 OFFERED-(\$5,125,000) On Feb. 26, 2024 thru Samco Capital
 Markets Inc.

**NORTH SAN GABRIEL MUNICIPAL UTILITY DISTRICT
 NO 2, TX**

New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)
 ISSUED-\$2,375,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Sept. 1: 2025 - 2048.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Specialized Public Finance Inc.
 BOND COUNSEL-Allen Boone Humphries Robinson LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000
 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/25 | 55 | 5.00 | 09/01/26 | 60 | 5.00 |
| 09/01/27 | 60 | 5.00 | 09/01/28 | 65 | 5.00 |
| 09/01/29 | 65 | 5.00 | 09/01/30 | 70 | 4.00 |
| 09/01/31 | 70 | 4.00 | 09/01/32 | 75 | 4.00 |
| 09/01/34 | 155 | 4.00 | 09/01/36 | 175 | 4.00 |
| 09/01/39 | 285 | 4.00 | 09/01/40 | 105 | 4.00 |
| 09/01/41 | 110 | 4.00 | 09/01/42 | 115 | 4.00 |
| 09/01/44 | 235 | 4.00 | 09/01/45 | 125 | 4.00 |
| 09/01/46 | 135 | 4.00 | 09/01/47 | 140 | 4.00 |
| 09/01/48 | 275 | 4.00 | | | |

CALLABLE-Bonds due 2030 - 2048 are callable in whole at any-
 time or in part at anytime:
 2030 - 2048 Bonds:
 09/01/2029... 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Sept. 1 as follows (\$000 omitted):
 2034 Bonds:

09/01/33... 75 09/01/34... 80
 2036 Bonds:

09/01/35... 85 09/01/36... 90
 2039 Bonds:

09/01/37... 90 09/01/38... 95 09/01/39... 100
 2044 Bonds:

09/01/43... 115 09/01/44... 120
 SECURITY-Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2048).
PURPOSE—Multiple Public Utilities.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/40...99.64 09/01/41...99.50 09/01/42...99.35
 09/01/44...98.90 09/01/45...98.58 09/01/46...97.97
 09/01/47...97.33 09/01/48...96.81
OFFERED—(\$2,375,000) On Mar. 7, 2024 thru Raymond James And Associates Inc.

PURPOSE—Water and Sewer.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/41...99.63 03/01/42...99.24 03/01/43...98.95
 03/01/44...98.64 03/01/45...98.05 03/01/46...97.43
 03/01/47...97.07 03/01/48...96.70 03/01/49...96.33
 03/01/50...95.94 03/01/51...95.55 03/01/52...95.31
 03/01/53...95.06
OFFERED—(\$5,770,000) On Mar. 18, 2024 thru Robert W Baird And Co Inc.

2044 Bonds:
 02/15/42...925 02/15/43...960 02/15/44...1,000
SECURITY—Double Barreled.
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/44...97.98
OFFERED—(\$13,040,000) On Mar. 11, 2024 thru Samco Capital Markets.

NORTH TEXAS MUNICIPAL WATER DISTRICT, TX
New Bond Offering: Buffalo Creek Wastewater Interceptor System Contract Revenue, 2024
ISSUED—\$8,470,000.
DATED DATE—Feb. 15, 2024.
DUE—June 1: 2025 - 2043.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—McCall Parkhurst And Horton LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 280 | 5.00 | 06/01/26 | 295 | 5.00 |
| 06/01/27 | 310 | 5.00 | 06/01/28 | 325 | 5.00 |
| 06/01/29 | 340 | 5.00 | 06/01/30 | 355 | 5.00 |
| 06/01/31 | 375 | 5.00 | 06/01/32 | 395 | 5.00 |
| 06/01/33 | 410 | 5.00 | 06/01/34 | 435 | 5.00 |
| 06/01/35 | 455 | 5.00 | 06/01/36 | 475 | 5.00 |
| 06/01/37 | 500 | 5.00 | 06/01/38 | 525 | 5.00 |
| 06/01/39 | 555 | 4.00 | 06/01/40 | 575 | 4.00 |
| 06/01/41 | 600 | 4.00 | 06/01/42 | 620 | 4.00 |
| 06/01/43 | 645 | 4.00 | | | |

CALLABLE—Bonds due 2034 - 2043 are callable in whole at anytime or in part at anytime:
 2034 - 2043 Bonds:
 06/01/2033...100
SECURITY—Revenue.
BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2043).
PURPOSE—Water and Sewer.
OFFERED—(\$8,470,000) On Feb. 22, 2024 thru Baker Group.

PARKER COUNTY, TX
New Bond Offering: Unlimited Tax Road, 2024
ISSUED—\$77,895,000.
DATED DATE—Mar. 15, 2024.
DUE—Feb. 15: 2026, 2029 - 2041, 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—McCall Parkhurst And Horton LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 02/15/26 | 1,260 | 5.00 | 02/15/29 | 755 | 4.00 |
| 02/15/30 | 1,460 | 5.00 | 02/15/31 | 2,135 | 5.00 |
| 02/15/32 | 2,660 | 5.00 | 02/15/33 | 2,795 | 5.00 |
| 02/15/34 | 2,940 | 5.00 | 02/15/35 | 3,090 | 5.00 |
| 02/15/36 | 3,250 | 5.00 | 02/15/37 | 3,415 | 5.00 |
| 02/15/38 | 3,570 | 4.00 | 02/15/39 | 3,720 | 4.00 |
| 02/15/40 | 3,870 | 4.00 | 02/15/41 | 4,030 | 4.00 |
| 02/15/49 | 38,945 | 4.13 | | | |

CALLABLE—Bonds due 2034 - 2041, 2049 are callable in whole at anytime or in part at anytime:
 2034 - 2041, 2049 Bonds:
 02/15/2033...100
SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2049 Bonds:
 02/15/42...4,195 02/15/43...4,370 02/15/44...4,555
 02/15/45...4,750 02/15/46...4,945 02/15/47...5,155
 02/15/48...5,375 02/15/49...5,600
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/49...99.00
OFFERED—(\$77,895,000) On Mar. 6, 2024 thru Frost Bank.

REID ROAD MUNICIPAL UTILITY DISTRICT NO. 2, TX
New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)
ISSUED—\$1,855,000.
DATED DATE—Mar. 1, 2024.
DUE—Oct. 1: 2030 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Regions Bank.
REGISTRAR—Regions Bank.
FINANCIAL ADVISOR—Masterson Advisors LLC.
BOND COUNSEL—Roach And Associates Pllc.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/01/30 | 60 | 4.00 | 10/01/31 | 60 | 4.00 |
| 10/01/32 | 65 | 4.00 | 10/01/33 | 70 | 4.00 |
| 10/01/35 | 150 | 4.00 | 10/01/38 | 255 | 4.00 |
| 10/01/40 | 195 | 4.00 | 10/01/42 | 215 | 4.00 |
| 10/01/44 | 235 | 4.00 | 10/01/45 | 125 | 4.00 |
| 10/01/46 | 135 | 4.00 | 10/01/47 | 140 | 4.00 |
| 10/01/48 | 150 | 4.00 | | | |

CALLABLE—Bonds due 2031 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048 are callable in whole at anytime or in part at anytime:
 2031 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048 Bonds:
 10/01/2030...100
SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2035 Bonds:
 10/01/34...75 10/01/35...75
 2038 Bonds:
 10/01/36...80 10/01/37...85 10/01/38...90
 2040 Bonds:
 10/01/39...95 10/01/40...100
 2042 Bonds:
 10/01/41...105 10/01/42...110
 2044 Bonds:
 10/01/43...115 10/01/44...120
SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2030 - 2033, 2035, 2038, 2040, 2042, 2044 - 2048).
PURPOSE—Water and Sewer.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/45...99.71 10/01/46...99.41 10/01/47...99.09
 10/01/48...98.61
OFFERED—(\$1,855,000) On Feb. 21, 2024 thru Raymond James And Associates Inc.

NORTHWEST HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 12, TX
New Bond Offering: Unlimited Tax, 2024-A
ISSUED—\$5,770,000.
DATED DATE—Apr. 1, 2024.
DUE—Mar. 1: 2028 - 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Gms Group LLC.
BOND COUNSEL—Smith Murdaugh Little And Bonham LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/28 | 100 | 6.50 | 03/01/29 | 125 | 6.50 |
| 03/01/30 | 125 | 4.00 | 03/01/31 | 125 | 4.00 |
| 03/01/32 | 150 | 4.00 | 03/01/33 | 150 | 4.00 |
| 03/01/34 | 150 | 4.00 | 03/01/35 | 175 | 4.00 |
| 03/01/36 | 175 | 4.00 | 03/01/37 | 175 | 4.00 |
| 03/01/38 | 200 | 4.00 | 03/01/39 | 200 | 4.00 |
| 03/01/40 | 200 | 4.00 | 03/01/41 | 225 | 4.00 |
| 03/01/42 | 225 | 4.00 | 03/01/43 | 225 | 4.00 |
| 03/01/44 | 250 | 4.00 | 03/01/45 | 250 | 4.00 |
| 03/01/46 | 275 | 4.00 | 03/01/47 | 275 | 4.00 |
| 03/01/48 | 300 | 4.00 | 03/01/49 | 300 | 4.00 |
| 03/01/50 | 325 | 4.00 | 03/01/51 | 325 | 4.00 |
| 03/01/52 | 370 | 4.00 | 03/01/53 | 375 | 4.00 |

CALLABLE—Bonds due 2030 - 2053 are callable in whole at anytime or in part at anytime:
 2030 - 2053 Bonds:
 03/01/2029...100
SECURITY—Unlimited Tax G.o..
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2028 - 2053).

PORT LAVACA, TX
New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2024
ISSUED—\$13,040,000.
DATED DATE—Mar. 1, 2024.
DUE—Feb. 15: 2025 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Umb Bank NA.
REGISTRAR—Umb Bank NA.
FINANCIAL ADVISOR—Rbc Capital Markets LLC.
BOND COUNSEL—Bickerstaff Heath Delgado Acosta LLP.
TRANSFER AGENT—Umb Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 02/15/25 | 165 | 5.00 | 02/15/26 | 420 | 5.00 |
| 02/15/27 | 440 | 5.00 | 02/15/28 | 460 | 5.00 |
| 02/15/29 | 485 | 5.00 | 02/15/30 | 510 | 5.00 |
| 02/15/31 | 535 | 5.00 | 02/15/32 | 565 | 5.00 |
| 02/15/33 | 595 | 5.00 | 02/15/34 | 625 | 5.00 |
| 02/15/35 | 655 | 5.00 | 02/15/36 | 690 | 5.00 |
| 02/15/37 | 725 | 5.00 | 02/15/38 | 760 | 5.00 |
| 02/15/39 | 800 | 5.00 | 02/15/40 | 840 | 5.00 |
| 02/15/41 | 885 | 5.00 | 02/15/44 | 2,885 | 4.00 |

CALLABLE—Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 02/15/2033...100
SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

SEABROOK, TX
New Bond Offering: Certificates of Obligation, 2024
ISSUED—\$9,715,000.
DATED DATE—Apr. 1, 2024.
DUE—Sept. 1: 2025 - 2049.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Bok Financial Securities Inc.
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 09/01/25 | 125 | 5.00 | 09/01/26 | 130 | 5.00 |
| 09/01/27 | 140 | 5.00 | 09/01/28 | 160 | 5.00 |
| 09/01/29 | 170 | 5.00 | 09/01/30 | 180 | 5.00 |
| 09/01/31 | 185 | 5.00 | 09/01/32 | 195 | 5.00 |
| 09/01/33 | 205 | 5.00 | 09/01/34 | 215 | 5.00 |
| 09/01/35 | 375 | 5.00 | 09/01/36 | 390 | 5.00 |
| 09/01/37 | 410 | 5.00 | 09/01/38 | 430 | 5.00 |
| 09/01/39 | 455 | 5.00 | 09/01/40 | 470 | 5.00 |
| 09/01/41 | 505 | 5.00 | 09/01/42 | 530 | 5.00 |
| 09/01/43 | 555 | 5.00 | 09/01/44 | 585 | 5.00 |
| 09/01/49 | 3,305 | 4.00 | | | |

CALLABLE—Bonds due 2034 - 2049 are callable in whole at anytime or in part at anytime:

2034 - 2049 Bonds:
09/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/45 | 610 | 09/01/46 | 635 | 09/01/47 | 660 |
| 09/01/48 | 685 | 09/01/49 | 715 | | |

SECURITY—Double Barreled.

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/4994.94

OFFERED—(\$9,715,000) On Mar. 19, 2024 thru Samco Capital Markets Inc.

New Bond Offering: General Obligation, 2024

ISSUED—\$4,150,000.

DATED DATE—Apr. 1, 2024.

DUE—Sept. 1: 2025 - 2044, 2049.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bank of New York Mellon Trust Co NA.

REGISTRAR—Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR—Bok Financial Securities Inc.

BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 09/01/25 | 80 | 5.00 | 09/01/26 | 85 | 5.00 |
| 09/01/27 | 90 | 5.00 | 09/01/28 | 95 | 5.00 |
| 09/01/29 | 100 | 5.00 | 09/01/30 | 100 | 5.00 |
| 09/01/31 | 110 | 5.00 | 09/01/32 | 115 | 5.00 |
| 09/01/33 | 120 | 5.00 | 09/01/34 | 125 | 5.00 |
| 09/01/35 | 145 | 5.00 | 09/01/36 | 150 | 5.00 |
| 09/01/37 | 160 | 5.00 | 09/01/38 | 170 | 5.00 |
| 09/01/39 | 180 | 5.00 | 09/01/40 | 185 | 5.00 |
| 09/01/41 | 195 | 5.00 | 09/01/42 | 205 | 5.00 |
| 09/01/43 | 215 | 5.00 | 09/01/44 | 225 | 5.00 |
| 09/01/49 | 1,300 | 4.25 | | | |

CALLABLE—Bonds due 2034 - 2044, 2049 are callable in whole at anytime or in part at anytime:

2034 - 2044, 2049 Bonds:

09/01/2033 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2049 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/45 | 240 | 09/01/46 | 250 | 09/01/47 | 260 |
| 09/01/48 | 270 | 09/01/49 | 280 | | |

SECURITY—Limited G.o..

PURPOSE—Other Public Service.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/4998.77

OFFERED—(\$4,150,000) On Mar. 19, 2024 thru Samco Capital Markets Inc.

SEAGOVILLE CITY, TX

New Bond Offering: Special Assessment Revenue, Santorini Public Improvement District Improvement, 2024

ISSUED—\$17,999,000.

DATED DATE—Mar. 28, 2024.

DUE—Sept. 15: 2044, 2054.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bokf NA.

PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.

FINANCIAL ADVISOR—Hilltop Securities Inc.

BOND COUNSEL—Bracewell LLP.

TRANSFER AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/15/44 | 8,147 | 6.00 | 09/15/54 | 9,852 | 6.25 |

CALLABLE—Bonds due 2044, 2054 are callable in whole at anytime or in part at anytime:

2044, 2054 Bonds:

09/15/2034 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/15/25 | 216 | 09/15/26 | 230 | 09/15/27 | 244 |
| 09/15/28 | 259 | 09/15/29 | 275 | 09/15/30 | 292 |
| 09/15/31 | 310 | 09/15/32 | 329 | 09/15/33 | 350 |
| 09/15/34 | 371 | 09/15/35 | 395 | 09/15/36 | 419 |
| 09/15/37 | 446 | 09/15/38 | 474 | 09/15/39 | 503 |
| 09/15/40 | 535 | 09/15/41 | 569 | 09/15/42 | 604 |
| 09/15/43 | 643 | 09/15/44 | 683 | | |

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 09/15/45 | 727 | 09/15/46 | 774 | 09/15/47 | 825 |
| 09/15/48 | 880 | 09/15/49 | 938 | 09/15/50 | 1,000 |
| 09/15/51 | 1,066 | 09/15/52 | 1,137 | 09/15/53 | 1,212 |
| 09/15/54 | 1,293 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.

PURPOSE—Single/Multi-Family Housing.

OFFERED—(\$17,999,000) On Mar. 18, 2024 thru Fmsbonds Inc.

New Bond Offering: Special Assessment Revenue, Santorini

Public Imp District Major Imp Area Proj. 2024

ISSUED—\$15,873,000.

DATED DATE—Mar. 28, 2024.

DUE—Sept. 15: 2054.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bokf NA.

PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.

FINANCIAL ADVISOR—Hilltop Securities Inc.

BOND COUNSEL—Bracewell LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 15 (Sept. 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/15/54 | 15,873 | 7.00 |

CALLABLE—Bonds due 2054 are callable in whole at anytime or in part at anytime:

2054 Bonds:

09/15/2034 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):

2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 09/15/26 | 175 | 09/15/27 | 188 | 09/15/28 | 201 |
| 09/15/29 | 215 | 09/15/30 | 231 | 09/15/31 | 247 |
| 09/15/32 | 265 | 09/15/33 | 283 | 09/15/34 | 304 |
| 09/15/35 | 326 | 09/15/36 | 349 | 09/15/37 | 374 |
| 09/15/38 | 401 | 09/15/39 | 430 | 09/15/40 | 462 |
| 09/15/41 | 495 | 09/15/42 | 531 | 09/15/43 | 570 |
| 09/15/44 | 612 | 09/15/45 | 656 | 09/15/46 | 704 |
| 09/15/47 | 756 | 09/15/48 | 811 | 09/15/49 | 871 |
| 09/15/50 | 935 | 09/15/51 | 1,004 | 09/15/52 | 1,078 |
| 09/15/53 | 1,157 | 09/15/54 | 1,242 | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Assessment.

PURPOSE—Single/Multi-Family Housing.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/15/5498.75

OFFERED—(\$15,873,000) On Mar. 18, 2024 thru Fmsbonds Inc.

SEGUIN INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax Refunding, 2024-B

ISSUED—\$22,330,000.

DATED DATE—Mar. 1, 2024.

DUE—Aug. 15: 2026 - 2038.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.

FINANCIAL ADVISOR—Specialized Public Finance Inc.

BOND COUNSEL—McCall Parkhurst And Horton LLP.

ESCROW AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/15/26 | 1,285 | 5.00 | 08/15/27 | 1,350 | 5.00 |
| 08/15/28 | 1,405 | 4.00 | 08/15/29 | 1,465 | 4.00 |
| 08/15/30 | 1,530 | 5.00 | 08/15/31 | 1,605 | 5.00 |
| 08/15/32 | 1,685 | 5.00 | 08/15/33 | 1,765 | 5.00 |
| 08/15/34 | 1,855 | 5.00 | 08/15/35 | 1,945 | 5.00 |
| 08/15/36 | 2,045 | 5.00 | 08/15/37 | 2,145 | 5.00 |
| 08/15/38 | 2,250 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime:

2035 - 2038 Bonds:

08/15/2034 ... 100

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE—Primary/Secondary Education.

OFFERED—(\$22,330,000) On Mar. 6, 2024 thru Raymond James.

New Bond Offering: Unlimited Tax School Building, 2024-A

ISSUED—\$43,050,000.

DATED DATE—Mar. 1, 2024.

DUE—Feb. 15: 2025 - 2044, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bokf NA.

REGISTRAR—Bokf NA.

FINANCIAL ADVISOR—Specialized Public Finance Inc.

BOND COUNSEL—McCall Parkhurst And Horton LLP.

TRANSFER AGENT—Bokf NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 02/15/25 | 350 | 5.00 | 02/15/26 | 700 | 5.00 |
| 02/15/27 | 735 | 5.00 | 02/15/28 | 775 | 5.00 |
| 02/15/29 | 810 | 5.00 | 02/15/30 | 850 | 5.00 |
| 02/15/31 | 895 | 5.00 | 02/15/32 | 940 | 5.00 |
| 02/15/33 | 985 | 5.00 | 02/15/34 | 1,035 | 5.00 |
| 02/15/35 | 1,090 | 5.00 | 02/15/36 | 1,140 | 5.00 |
| 02/15/37 | 1,200 | 5.00 | 02/15/38 | 1,260 | 5.00 |
| 02/15/39 | 1,325 | 5.00 | 02/15/40 | 1,390 | 5.00 |
| 02/15/41 | 1,460 | 5.00 | 02/15/42 | 1,530 | 5.00 |
| 02/15/43 | 1,610 | 5.00 | 02/15/44 | 1,690 | 5.00 |
| 02/15/49 | 9,600 | 4.00 | 02/15/54 | 11,680 | 4.00 |

CALLABLE—Bonds due 2035 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2035 - 2044, 2049, 2054 Bonds:

02/15/2034 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2049 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 02/15/45 | 1,770 | 02/15/46 | 1,845 | 02/15/47 | 1,915 |
| 02/15/48 | 1,995 | 02/15/49 | 2,075 | | |

SECURITY—Unlimited Tax G.o..

GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program

PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/4997.83 02/15/5496.61

OFFERED—(\$43,050,000) On Mar. 6, 2024 thru Raymond James.

SOUTHEAST REGIONAL MANAGEMENT DISTRICT, TX

New Bond Offering: Unlimited Tax Road, 2024

ISSUED—\$15,770,000.

DATED DATE—Mar. 1, 2024.

DUE—Apr. 1: 2026 - 2037, 2039, 2041, 2043, 2045, 2048, 2052.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Regions Bank.

REGISTRAR—Regions Bank.

FINANCIAL ADVISOR—Gms Group LLC.

BOND COUNSEL--Sanford Kuhl Hagan Kugle Parker Kahn LLP. TRANSFER AGENT--Regions Bank. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$300 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/26 to 04/01/48 with corresponding amounts and percentages.

CALLABLE--Bonds due 2030 - 2037, 2039, 2041, 2043, 2045, 2048, 2052 are callable in whole at anytime or in part at anytime:

2030 - 2037, 2039, 2041, 2043, 2045, 2048, 2052 Bonds: 04/01/2029... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2039 Bonds: 04/01/38... 535 04/01/39... 555

2041 Bonds: 04/01/40... 580 04/01/41... 605

2043 Bonds: 04/01/42... 630 04/01/43... 655

2045 Bonds: 04/01/44... 680 04/01/45... 710

2048 Bonds: 04/01/46... 740 04/01/47... 770 04/01/48... 800

2052 Bonds: 04/01/49... 830 04/01/50... 865 04/01/51... 905

04/01/52... 940 SECURITY--Unlimited Tax G.o..

BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2037, 2039, 2041, 2043, 2045, 2048, 2052).

PURPOSE--Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

04/01/41... 98.78 04/01/43... 97.91 04/01/45... 97.09 04/01/48... 96.11 04/01/52... 97.17

OFFERED--(\$15,770,000) On Feb. 26, 2024 thru Samco Capital Markets Inc.

SPRINGHOLLOW MUNICIPAL UTILITY DISTRICT, TX

New Bond Offering: Unlimited Tax, 2024 ISSUED--\$11,000,000.

DATED DATE--Apr. 2, 2024. DUE--Aug. 15: 2026 - 2035, 2037, 2039 - 2042, 2044 - 2048.

DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bokf NA.

REGISTRAR--Bokf NA. FINANCIAL ADVISOR--Specialized Public Finance Inc.

BOND COUNSEL--McCall Parkhurst And Horton LLP. TRANSFER AGENT--Bokf NA.

DEPOSITORY--Depository Trust Company. INTEREST--F&A 15 (Aug. 15, 2024--according to maturity--\$300 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 08/15/26 to 08/15/48 with corresponding amounts and percentages.

CALLABLE--Bonds due 2030 - 2035, 2037, 2039 - 2042, 2044, 2048 are callable in whole at anytime or in part at anytime:

2030 - 2035, 2037, 2039 - 2042, 2044 - 2048 Bonds: 08/15/2029... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2037 Bonds: 08/15/36... 425 08/15/37... 450 2039 Bonds: 08/15/38... 475 08/15/39... 500

2044 Bonds: 08/15/43... 620 08/15/44... 655

SECURITY--Double Barreled. BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2035, 2037, 2039 - 2042, 2044 - 2048).

PURPOSE--Water and Sewer. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):

08/15/45... 99.28 08/15/46... 98.54 08/15/47... 98.06 08/15/48... 97.56

OFFERED--(\$11,000,000) On Feb. 22, 2024 thru Raymond James And Associates Inc.

STRATEGIC HOUSING FINANCE CORPORATION (TRAVIS COUNTY), TX

New Bond Offering: Multifamily Housing Revenue, Blue Ridge Apartments, 2024

ISSUED--\$50,000,000. DATED DATE--Mar. 21, 2024.

DUE--Mar. 1: 2046. DENOMINATION--Registered \$5,000.00 and multiples thereof.

TRUSTEE--Wilmington Trust NA. PAYING AGENT--Wilmington Trust NA.

FINANCIAL ADVISOR--Hilltop Securities Inc. BOND COUNSEL--Naman Howell Smith And Lee Plc.

REMARKETING AGENT--Stifel Nicolaus And Co Inc. TENDER AGENT--Wilmington Trust NA.

DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Sept. 1, 2024--according to maturity--\$300 omitted):

Table with columns: Year, Amt., %. Rows include dates from 03/01/46 to 10/01/2026 with corresponding amounts and percentages.

MANDATORY TENDER--The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE--Bonds due 2046 are callable in whole at anytime or in part at anytime:

2046 Bonds: 10/01/2026... 100

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Loan Agreement. PURPOSE--Multi-Family Housing.

OFFERED--(\$50,000,000) On Mar. 14, 2024 thru Stifel Nicolaus And Co Inc.

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS, TX

New Bond Offering: Residential Mortgage Revenue, 2024-A ISSUED--\$150,000,000.

DATED DATE--Apr. 10, 2024. DUE--Jan. 1: 2026 - 2035, 2039, 2044, 2049, 2054; July 1: 2025 - 2035, 2054.

DENOMINATION--Registered \$5,000.00 and multiples thereof. TRUSTEE--Bank of New York Mellon Trust Co NA.

PAYING AGENT--Bank of New York Mellon Trust Co NA. REGISTRAR--Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR--Stifel Nicolaus And Co Inc. BOND COUNSEL--Bracewell LLP.

DEPOSITORY--Depository Trust Company. INTEREST--J&J 1 (July 1, 2024--according to maturity--\$300 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 07/01/25 to 07/01/32 with corresponding amounts and percentages.

SECURITY--Mortgage Loans. PURPOSE--Single Family Housing.

OFFERED--(\$150,000,000) On Mar. 13, 2024 thru Rbc Capital Markets.

Table with columns: Date, Amt., % Date, Amt., %. Rows include dates from 07/01/33 to 01/01/54 with corresponding amounts and percentages.

CALLABLE--Bonds due 2033 - 2035, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2035, 2039, 2044, 2049, 2054 Bonds: 01/01/2033... 100

2054 Bonds: 01/01/2033... 797 07/01/2033... 102.398 01/01/2034... 101.985

07/01/2034... 101.557 01/01/2035... 101.11 07/01/2035... 100.627

01/01/2036... 100.162 02/01/2036... 100 07/01/2036... 100

01/01/2037... 100 07/01/2037... 100 01/01/2038... 100

07/01/2038... 100 01/01/2039... 100 07/01/2039... 100

01/01/2040... 100 07/01/2040... 100 01/01/2041... 100

07/01/2041... 100 01/01/2042... 100 07/01/2042... 100

01/01/2043... 100 07/01/2043... 100 01/01/2044... 100

07/01/2044... 100 01/01/2045... 100 07/01/2045... 100

01/01/2046... 100 07/01/2046... 100 01/01/2047... 100

07/01/2047... 100 01/01/2048... 100 07/01/2048... 100

01/01/2049... 100 07/01/2049... 100 01/01/2050... 100

07/01/2050... 100 01/01/2051... 100 07/01/2051... 100

01/01/2052... 100 07/01/2052... 100 01/01/2053... 100

07/01/2053... 100 01/01/2054... 100 07/01/2054... 100

SINKING FUND--In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2035 Bonds: 07/01/34... 1,015 01/01/35... 1,040 07/01/35... 1,065

2039 Bonds: 01/01/36... 1,095 07/01/36... 1,115 01/01/37... 1,145

07/01/37... 1,175 01/01/38... 1,205 07/01/38... 1,230

01/01/39... 1,265 2044 Bonds:

07/01/39... 1,290 01/01/40... 1,330 07/01/40... 1,360

01/01/41... 1,400 07/01/41... 1,435 01/01/42... 1,475

07/01/42... 1,510 01/01/43... 1,550 07/01/43... 1,590

01/01/44... 1,630 2049 Bonds:

07/01/44... 1,675 01/01/45... 1,725 07/01/45... 1,765

01/01/46... 1,820 07/01/46... 1,870 01/01/47... 1,920

07/01/47... 1,980 01/01/48... 2,030 07/01/48... 2,095

01/01/49... 2,150 2054 Bonds:

07/01/49... 2,210 01/01/50... 2,270 07/01/50... 2,340

01/01/51... 2,405 07/01/51... 2,470 01/01/52... 2,540

07/01/52... 2,615 01/01/53... 2,695 07/01/53... 2,770

01/01/54... 2,845 2054 Bonds:

07/01/25... 495 01/01/26... 425 07/01/26... 435

01/01/27... 450 07/01/27... 465 01/01/28... 475

07/01/28... 490 01/01/29... 505 07/01/29... 520

01/01/30... 535 07/01/30... 550 01/01/31... 565

07/01/31... 580 01/01/32... 600 07/01/32... 615

01/01/33... 635 07/01/33... 650 01/01/34... 665

07/01/34... 680 01/01/35... 700 07/01/35... 710

01/01/36... 730 07/01/36... 750 01/01/37... 770

07/01/37... 785 01/01/38... 805 07/01/38... 830

01/01/39... 845 07/01/39... 870 01/01/40... 890

07/01/40... 915 01/01/41... 940 07/01/41... 965

01/01/42... 990 07/01/42... 1,015 01/01/43... 1,040

07/01/43... 1,070 01/01/44... 1,100 07/01/44... 1,125

01/01/45... 1,160 07/01/45... 1,195 01/01/46... 1,225

07/01/46... 1,260 01/01/47... 1,295 07/01/47... 1,335

01/01/48... 1,370 07/01/48... 1,410 01/01/49... 1,450

07/01/49... 1,490 01/01/50... 1,535 07/01/50... 1,575

01/01/51... 1,625 07/01/51... 1,670 01/01/52... 1,715

07/01/52... 1,765 01/01/53... 1,815 07/01/53... 1,865

01/01/54... 1,920 07/01/54... 1,975

SPECIAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Mortgage Loans. PURPOSE--Single Family Housing.

OFFERED--(\$150,000,000) On Mar. 13, 2024 thru Rbc Capital Markets.

New Bond Offering: Residential Mortgage Revenue, 2024-B (Taxable)

ISSUED-\$100,000,000.
 DATED DATE-Apr. 10, 2024.
 DUE-Jan. 1: 2026 - 2034, 2039, 2044, 2047, 2054; July 1: 2025 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Co NA.
 PAYING AGENT-Bank of New York Mellon Trust Co NA.
 REGISTRAR-Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.
 BOND COUNSEL-Bracewell LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 450 | 4.99 | 01/01/26 | 680 | 4.91 |
| 07/01/26 | 700 | 4.89 | 01/01/27 | 715 | 4.73 |
| 07/01/27 | 730 | 4.76 | 01/01/28 | 755 | 4.72 |
| 07/01/28 | 780 | 4.75 | 01/01/29 | 795 | 4.78 |
| 07/01/29 | 820 | 4.84 | 01/01/30 | 845 | 4.92 |
| 07/01/30 | 860 | 4.97 | 01/01/31 | 890 | 4.99 |
| 07/01/31 | 915 | 5.02 | 01/01/32 | 940 | 5.11 |
| 07/01/32 | 975 | 5.13 | 01/01/33 | 995 | 5.18 |
| 07/01/33 | 1,025 | 5.20 | 01/01/34 | 1,055 | 5.26 |
| 07/01/34 | 1,095 | 5.27 | 01/01/39 | 11,475 | 5.39 |
| 01/01/44 | 17,065 | 5.55 | 01/01/47 | 12,345 | 5.62 |
| 01/01/54 | 43,095 | 6.00 | | | |

CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2047, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2039, 2044, 2047 Bonds:
 01/01/2033 ... 100

2054 Bonds:
 01/01/2033100.323 07/01/2033 100.17 01/01/2034100.059
 02/01/2034 ... 100 07/01/2034 ... 100 01/01/2035 ... 100
 07/01/2035 ... 100 01/01/2036 ... 100 07/01/2036 ... 100
 01/01/2037 ... 100 07/01/2037 ... 100 01/01/2038 ... 100
 07/01/2038 ... 100 01/01/2039 ... 100 07/01/2039 ... 100
 01/01/2040 ... 100 07/01/2040 ... 100 01/01/2041 ... 100
 07/01/2041 ... 100 01/01/2042 ... 100 07/01/2042 ... 100
 01/01/2043 ... 100 07/01/2043 ... 100 01/01/2044 ... 100
 07/01/2044 ... 100 01/01/2045 ... 100 07/01/2045 ... 100
 01/01/2046 ... 100 07/01/2046 ... 100 01/01/2047 ... 100
 07/01/2047 ... 100 01/01/2048 ... 100 07/01/2048 ... 100
 01/01/2049 ... 100 07/01/2049 ... 100 01/01/2050 ... 100
 07/01/2050 ... 100 01/01/2051 ... 100 07/01/2051 ... 100
 01/01/2052 ... 100 07/01/2052 ... 100 01/01/2053 ... 100
 07/01/2053 ... 100 01/01/2054 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2039 Bonds:
 01/01/35 ... 1,125 07/01/35 ... 1,165 01/01/36 ... 1,195
 07/01/36 ... 1,235 01/01/37 ... 1,270 07/01/37 ... 1,310
 01/01/38 ... 1,350 07/01/38 ... 1,390 01/01/39 ... 1,435

2044 Bonds:
 07/01/39 ... 1,480 01/01/40 ... 1,525 07/01/40 ... 1,575
 01/01/41 ... 1,620 07/01/41 ... 1,670 01/01/42 ... 1,725
 07/01/42 ... 1,780 01/01/43 ... 1,840 07/01/43 ... 1,895
 01/01/44 ... 1,955

2047 Bonds:
 07/01/44 ... 2,010 01/01/45 ... 2,070 07/01/45 ... 2,140
 01/01/46 ... 2,205 07/01/46 ... 2,275 01/01/47 ... 1,645

2054 Bonds:
 01/01/47 ... 705 07/01/47 ... 2,420 01/01/48 ... 2,510
 07/01/48 ... 2,580 01/01/49 ... 2,675 07/01/49 ... 2,765
 01/01/50 ... 2,855 07/01/50 ... 2,950 01/01/51 ... 3,045
 07/01/51 ... 3,155 01/01/52 ... 3,265 07/01/52 ... 3,370
 01/01/53 ... 3,480 07/01/53 ... 3,600 01/01/54 ... 3,720
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Single Family Housing.
 OFFERED-(\$100,000,000) On Mar. 12, 2024 thru Rbc Capital Markets.

New Bond Offering: MultiFamily Housing Revenue, Fishpond At Corpus Christi Apartments, 2020
 ISSUED-\$10,000,000.
 DATED DATE-Nov. 4, 2020.
 DUE-June 1: 2038.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bokf NA.
 PAYING AGENT-Bokf NA.
 REGISTRAR-Bokf NA.
 FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.
 BOND COUNSEL-Bracewell LLP.
 TENDER AGENT-Bokf NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 06/01/38 | 10,000 | 3.65 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2038 are callable in whole at anytime or in part at anytime:
 2038 Bonds:
 03/01/2024 ... 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$10,000,000) On Feb. 22, 2024 thru Ramirez And Co Inc.

TEXAS TRANSPORTATION COMMISSION, TX

New Bond Offering: State Highway Fund First Tier Revenue Refunding, 2024
 ISSUED-\$346,820,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Apr. 1: 2025; Oct. 1: 2030, 2032 - 2033.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 ESCROW AGENT-Umb Bank NA.
 ESCROW AGENT-US Bank Trust Co NA.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 04/01/25 | 57,510 | 5.00 | 10/01/30 | 12,890 | 5.00 |
| 10/01/32 | 134,755 | 5.00 | 10/01/33 | 141,665 | 5.00 |

SECURITY-Revenue.
 PURPOSE-Toll Road and Highway.
 OFFERED-(\$346,820,000) On Feb. 27, 2024 thru Ramirez And Co Inc.

TEXAS TRANSPORTATION COMMISSION, TX

New Bond Offering: Highway Improvement General Obligation Refunding, 2024
 ISSUED-\$696,245,000.
 DATED DATE-Mar. 28, 2024.
 DUE-Apr. 1: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Estrada Hinojosa And Co Inc.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 ESCROW AGENT-Umb Bank NA.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 04/01/25 | 61,960 | 5.00 | 04/01/26 | 63,250 | 5.00 |
| 04/01/27 | 63,120 | 5.00 | 04/01/28 | 35,445 | 5.00 |
| 04/01/29 | 39,310 | 5.00 | 04/01/30 | 53,805 | 5.00 |
| 04/01/31 | 58,295 | 5.00 | 04/01/32 | 52,625 | 5.00 |
| 04/01/33 | 46,980 | 5.00 | 04/01/34 | 39,560 | 5.00 |
| 04/01/35 | 20,230 | 5.00 | 04/01/36 | 20,525 | 5.00 |
| 04/01/37 | 20,835 | 5.00 | 04/01/38 | 21,160 | 5.00 |
| 04/01/39 | 21,505 | 5.00 | 04/01/40 | 21,870 | 5.00 |
| 04/01/41 | 22,245 | 5.00 | 04/01/42 | 22,640 | 5.00 |
| 04/01/43 | 5,610 | 5.00 | 04/01/44 | 5,275 | 5.00 |

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 10/01/2033 ... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Toll Road and Highway.

OFFERED-(\$696,245,000) On Mar. 6, 2024 thru Jefferies LLC.

TRAVIS COUNTY DEVELOPMENT AUTHORITY CONTRACT ASSESSMENT REVENUE, TX

New Bond Offering: Contract Assessment Revenue, Bella Fortuna Public Improvement District, 2024
 ISSUED-\$7,859,000.
 DATED DATE-Apr. 17, 2024.
 DUE-Sept. 1: 2031, 2044, 2051.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Wilmington Trust NA.
 PAYING AGENT-Wilmington Trust NA.
 REGISTRAR-Wilmington Trust NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/31 | 1,313 | 4.50 | 09/01/44 | 3,431 | 5.38 |
| 09/01/51 | 3,115 | 5.63 | | | |

CALLABLE-Bonds due 2044, 2051 are callable in whole at anytime or in part at anytime:
 2044, 2051 Bonds:
 09/01/2032 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2031 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/24 | 190 | 09/01/25 | 141 | 09/01/26 | 147 |
| 09/01/27 | 153 | 09/01/28 | 160 | 09/01/29 | 167 |
| 09/01/30 | 174 | 09/01/31 | 181 | | |

2044 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 09/01/32 | 190 | 09/01/33 | 200 | 09/01/34 | 210 |
| 09/01/35 | 220 | 09/01/36 | 235 | 09/01/37 | 245 |
| 09/01/38 | 260 | 09/01/39 | 272 | 09/01/40 | 287 |
| 09/01/41 | 302 | 09/01/42 | 319 | 09/01/43 | 336 |
| 09/01/44 | 355 | | | | |

2051 Bonds:
 09/01/45 ... 374 09/01/46 ... 395 09/01/47 ... 418
 09/01/48 ... 442 09/01/49 ... 468 09/01/50 ... 495
 09/01/51 ... 523

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/51 ... 99.65
 OFFERED-(\$7,859,000) On Mar. 19, 2024 thru Fmsbonds Inc.

TRI COUNTY BEHAVIORAL HEALTHCARE, TX

New Bond Offering: Revenue, 2024
 ISSUED-\$11,920,000.
 DATED DATE-Mar. 26, 2024.
 DUE-Nov. 1: 2026 - 2034, 2039, 2044, 2049, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Co NA.
 PAYING AGENT-Bank of New York Mellon Trust Co NA.
 REGISTRAR-Bank of New York Mellon Trust Co NA.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/26 | 210 | 5.00 | 11/01/27 | 220 | 5.00 |
| 11/01/28 | 230 | 5.00 | 11/01/29 | 240 | 5.00 |
| 11/01/30 | 255 | 5.00 | 11/01/31 | 265 | 5.00 |
| 11/01/32 | 280 | 5.00 | 11/01/33 | 295 | 5.00 |
| 11/01/34 | 310 | 5.00 | 11/01/39 | 1,755 | 3.90 |
| 11/01/44 | 2,125 | 4.00 | 11/01/49 | 2,585 | 4.00 |
| 11/01/54 | 3,150 | 4.00 | | | |

CALLABLE-Bonds due 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2039, 2044, 2049, 2054 Bonds:
 11/01/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2039 Bonds:
 11/01/35 325 11/01/36 335 11/01/37 350
 11/01/38 365 11/01/39 380
 2044 Bonds:
 11/01/40 390 11/01/41 410 11/01/42 425
 11/01/43 440 11/01/44 460
 2049 Bonds:
 11/01/45 480 11/01/46 495 11/01/47 515
 11/01/48 535 11/01/49 560
 2054 Bonds:
 11/01/50 580 11/01/51 605 11/01/52 630
 11/01/53 655 11/01/54 680
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Hospitals.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 11/01/44.....96.59 11/01/49.....91.73 11/01/54.....89.44
 OFFERED—(\$11,920,000) On Mar. 6, 2024 thru Municipal Capital Markets Group Inc.

TULOSO-MIDWAY INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building and Refunding, 2024
 ISSUED—\$52,955,000.
 DATED DATE—Feb. 15, 2024.
 DUE—Aug. 15: 2027 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Specialized Public Finance Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 ESCROW AGENT—Bokf NA.
 TRANSFER AGENT—Bokf NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/15/27 | 775 | 5.00 | 08/15/28 | 1,280 | 5.00 |
| 08/15/29 | 1,595 | 5.00 | 08/15/30 | 1,705 | 5.00 |
| 08/15/31 | 2,815 | 5.00 | 08/15/32 | 2,960 | 5.00 |
| 08/15/33 | 2,455 | 5.00 | 08/15/34 | 1,545 | 5.00 |
| 08/15/35 | 1,175 | 5.00 | 08/15/36 | 1,235 | 5.00 |
| 08/15/37 | 1,300 | 5.00 | 08/15/38 | 1,365 | 5.00 |
| 08/15/39 | 1,430 | 5.00 | 08/15/40 | 1,500 | 5.00 |
| 08/15/41 | 1,575 | 5.00 | 08/15/42 | 1,655 | 5.00 |
| 08/15/43 | 1,740 | 5.00 | 08/15/44 | 1,825 | 5.00 |
| 08/15/49 | 10,385 | 4.00 | 08/15/54 | 12,640 | 4.00 |

 CALLABLE—Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2049, 2054 Bonds:
 08/15/2033 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2049 Bonds:
 08/15/45.....1,915 08/15/46.....1,995 08/15/47.....2,075
 08/15/48.....2,155 08/15/49.....2,245
 2054 Bonds:
 08/15/50.....2,335 08/15/51.....2,425 08/15/52.....2,525
 08/15/53.....2,625 08/15/54.....2,730
 SECURITY—Unlimited Tax G.o..
 GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/15/49.....96.74 08/15/54.....95.26
 OFFERED—(\$52,955,000) On Mar. 4, 2024 thru Jefferies LLC.

UNIVERSITY TEXAS PERMANENT UNIVERSITY FUND, TX

New Bond Offering: Permanent University Fund, 2024
 ISSUED—\$412,570,000.
 DATED DATE—Apr. 1, 2024.
 DUE—July 1: 2025 - 2031, 2035 - 2039, 2049, 2053.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 BOND COUNSEL—Bracewell LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 5,050 | 5.00 | 07/01/26 | 5,300 | 5.00 |
| 07/01/27 | 9,020 | 5.00 | 07/01/28 | 13,355 | 5.00 |
| 07/01/29 | 14,110 | 5.00 | 07/01/30 | 14,825 | 5.00 |
| 07/01/31 | 53,295 | 5.00 | 07/01/35 | 41,000 | 5.00 |
| 07/01/36 | 43,000 | 5.00 | 07/01/37 | 45,680 | 5.00 |
| 07/01/38 | 47,935 | 5.00 | 07/01/39 | 50,000 | 5.00 |
| 07/01/49 | 50,000 | 4.00 | 07/01/53 | 20,000 | 4.00 |

 CALLABLE—Bonds due 2035 - 2039, 2049, 2053 are callable in whole at anytime or in part at anytime:
 2035 - 2039, 2049, 2053 Bonds:
 07/01/2034 ... 100
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/49.....98.12 07/01/53.....97.14
 OFFERED—(\$412,570,000) On Feb. 21, 2024 thru Wells Fargo Bank NA.

WILBARGER CREEK MUNICIPAL UTILITY DISTRICT NO 1, TX

New Bond Offering: Unlimited Tax, 2024 (Bank Qualified)
 ISSUED—\$3,250,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Sept. 1: 2024 - 2034, 2038, 2041, 2043 - 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Umb Bank NA.
 REGISTRAR—Umb Bank NA.
 FINANCIAL ADVISOR—Public Finance Group LLC.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 09/01/24 | 25 | 6.00 | 09/01/25 | 25 | 6.00 |
| 09/01/26 | 20 | 6.00 | 09/01/27 | 25 | 6.00 |
| 09/01/28 | 30 | 6.00 | 09/01/29 | 35 | 6.00 |
| 09/01/30 | 35 | 6.00 | 09/01/31 | 40 | 6.00 |
| 09/01/32 | 45 | 6.00 | 09/01/33 | 45 | 5.50 |
| 09/01/34 | 50 | 4.00 | 09/01/38 | 235 | 4.00 |
| 09/01/41 | 225 | 4.00 | 09/01/43 | 175 | 4.00 |
| 09/01/44 | 100 | 4.00 | 09/01/45 | 105 | 4.00 |
| 09/01/46 | 110 | 4.00 | 09/01/47 | 940 | 4.00 |
| 09/01/48 | 985 | 4.00 | | | |

 CALLABLE—Bonds due 2031 - 2034, 2038, 2041, 2043 - 2048 are callable in whole at anytime or in part at anytime:
 2031 - 2034, 2038, 2041, 2043 - 2048 Bonds:
 09/01/2030 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2038 Bonds:
 09/01/35 50 09/01/36 55 09/01/37 65
 09/01/38 65
 2041 Bonds:
 09/01/39 70 09/01/40 75 09/01/41 80
 2043 Bonds:
 09/01/42 85 09/01/43 90
 SECURITY—Unlimited Tax G.o..
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2024 - 2034, 2038, 2041, 2043 - 2048).
 PURPOSE—Multiple Public Utilities.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/44.....99.58 09/01/45.....99.14 09/01/46.....98.83
 09/01/47.....98.50 09/01/48.....98.16
 OFFERED—(\$3,250,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

WILLIAMSON COUNTY, TX
New Bond Offering: Limited Tax Notes, 2024

ISSUED—\$152,110,000.
 DATED DATE—Apr. 4, 2024.
 DUE—Feb. 15: 2025 - 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Specialized Public Finance Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 02/15/25 | 2,880 | 5.00 | 02/15/26 | 6,785 | 5.00 |
| 02/15/27 | 24,280 | 5.00 | 02/15/28 | 18,645 | 5.00 |
| 02/15/29 | 31,530 | 5.00 | 02/15/30 | 33,145 | 5.00 |
| 02/15/31 | 34,845 | 5.00 | | | |

 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$152,110,000) On Mar. 13, 2024 thru Jefferies LLC.

New Bond Offering: Unlimited Tax Road, 2024
 ISSUED—\$141,555,000.

DATED DATE—Apr. 4, 2024.
 DUE—Feb. 15: 2026 - 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bokf NA.
 REGISTRAR—Bokf NA.
 FINANCIAL ADVISOR—Specialized Public Finance Inc.
 BOND COUNSEL—McCall Parkhurst And Horton LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 15 (Feb. 15, 2025—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 02/15/26 | 2,615 | 5.00 | 02/15/27 | 4,885 | 5.00 |
| 02/15/28 | 5,135 | 5.00 | 02/15/29 | 5,400 | 5.00 |
| 02/15/30 | 5,675 | 5.00 | 02/15/31 | 5,970 | 5.00 |
| 02/15/32 | 6,275 | 5.00 | 02/15/33 | 6,595 | 5.00 |
| 02/15/34 | 6,935 | 5.00 | 02/15/35 | 7,290 | 5.00 |
| 02/15/36 | 7,665 | 5.00 | 02/15/37 | 8,055 | 5.00 |
| 02/15/38 | 8,470 | 5.00 | 02/15/39 | 8,905 | 5.00 |
| 02/15/40 | 9,360 | 5.00 | 02/15/41 | 9,840 | 5.00 |
| 02/15/42 | 10,345 | 5.00 | 02/15/43 | 10,820 | 4.00 |
| 02/15/44 | 11,320 | 5.00 | | | |

 CALLABLE—Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2044 Bonds:
 02/15/2034 ... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$141,555,000) On Mar. 13, 2024 thru Jefferies LLC.

WILLOW POINT MUNICIPAL UTILITY DISTRICT, TX
New Bond Offering: Unlimited Tax, 2024

ISSUED—\$11,400,000.
 DATED DATE—Apr. 1, 2024.
 DUE—Sept. 1: 2025 - 2039, 2041 - 2044, 2046.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Co NA.
 REGISTRAR—Bank of New York Mellon Trust Co NA.
 FINANCIAL ADVISOR—Masterson Advisors LLC.
 BOND COUNSEL—Sanford Kuhl Hagan Kugle Parker Kahn LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|-------|------|
| 09/01/25 | 300 | 4.00 | 09/01/26 | 350 | 4.00 |
| 09/01/27 | 400 | 4.00 | 09/01/28 | 450 | 4.00 |
| 09/01/29 | 490 | 4.00 | 09/01/30 | 525 | 4.00 |
| 09/01/31 | 525 | 3.00 | 09/01/32 | 560 | 3.00 |
| 09/01/33 | 560 | 3.13 | 09/01/34 | 560 | 3.25 |
| 09/01/35 | 560 | 4.00 | 09/01/36 | 560 | 4.00 |
| 09/01/37 | 560 | 4.00 | 09/01/38 | 560 | 4.00 |
| 09/01/39 | 555 | 4.00 | 09/01/41 | 1,110 | 4.00 |
| 09/01/42 | 555 | 4.00 | 09/01/43 | 555 | 4.00 |
| 09/01/44 | 555 | 4.00 | 09/01/46 | 1,110 | 4.00 |

 CALLABLE—Bonds due 2031 - 2039, 2041 - 2044, 2046 are callable in whole at anytime or in part at anytime:
 2031 - 2039, 2041 - 2044, 2046 Bonds:
 09/01/2030 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2041 Bonds:
 09/01/40 555 09/01/41 555
 2046 Bonds:
 09/01/45 555 09/01/46 555
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2039, 2041 - 2044, 2046).
 PURPOSE-Multiple Public Utilities.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/31 96.77 09/01/32 96.03 09/01/33 96.55
 09/01/34 96.98 09/01/42 99.35 09/01/43 98.93
 09/01/44 98.49 09/01/46 97.39
 OFFERED-(\$11,400,000) On Mar. 7, 2024 thru Samco Capital Markets.

WYLIE INDEPENDENT SCHOOL DISTRICT, TX
New Bond Offering: Unlimited Tax School Building, 2024 ISSUED-\$266,785,000.
 DATED DATE-Mar. 21, 2024.
 DUE-Aug. 15: 2025 - 2044, 2049, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 15 (Feb. 15, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/15/25 | 1,000 | 5.00 | 08/15/26 | 4,980 | 5.00 |
| 08/15/27 | 11,875 | 5.00 | 08/15/28 | 12,475 | 5.00 |
| 08/15/29 | 6,000 | 5.00 | 08/15/30 | 2,905 | 5.00 |
| 08/15/31 | 3,050 | 5.00 | 08/15/32 | 3,205 | 5.00 |
| 08/15/33 | 3,365 | 5.00 | 08/15/34 | 3,535 | 5.00 |
| 08/15/35 | 8,000 | 5.00 | 08/15/36 | 14,000 | 5.00 |
| 08/15/37 | 13,500 | 5.00 | 08/15/38 | 14,000 | 5.00 |
| 08/15/39 | 14,500 | 5.00 | 08/15/40 | 6,910 | 5.00 |
| 08/15/41 | 7,255 | 5.00 | 08/15/42 | 7,615 | 5.00 |
| 08/15/43 | 8,000 | 5.00 | 08/15/44 | 8,400 | 5.00 |
| 08/15/49 | 48,970 | 5.25 | 08/15/54 | 63,245 | 5.25 |

CALLABLE-Bonds due 2034 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2034 - 2044, 2049, 2054 Bonds:
 08/15/2033 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2049 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|-------|
| 08/15/45 | 8,820 | 08/15/46 | 9,280 | 08/15/47 | 9,770 |
| 08/15/48 | 10,280 | 08/15/49 | 10,820 | | |

2054 Bonds:
 08/15/50 .. 11,390 08/15/51 .. 11,985 08/15/52 .. 12,615
 08/15/53 .. 13,280 08/15/54 .. 13,975
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$266,785,000) On Feb. 28, 2024 thru Jefferies LLC.

UTAH CACHÉ COUNTY SCHOOL DISTRICT, UT
New Bond Offering: General Obligation School Building, 2024
 ISSUED-\$68,000,000.
 DATED DATE-Mar. 12, 2024.
 DUE-June 15: 2026 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Stifel Nicolaus And Co Inc.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 15 (Dec. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/15/26 | 550 | 5.00 | 06/15/27 | 500 | 5.00 |
| 06/15/28 | 750 | 5.00 | 06/15/29 | 2,810 | 5.00 |
| 06/15/30 | 2,955 | 5.00 | 06/15/31 | 3,100 | 5.00 |
| 06/15/32 | 3,255 | 5.00 | 06/15/33 | 3,420 | 5.00 |
| 06/15/34 | 3,590 | 5.00 | 06/15/35 | 3,770 | 5.00 |
| 06/15/36 | 3,955 | 5.00 | 06/15/37 | 4,155 | 5.00 |
| 06/15/38 | 4,360 | 4.00 | 06/15/39 | 4,580 | 4.00 |
| 06/15/40 | 4,810 | 4.00 | 06/15/41 | 5,050 | 4.00 |
| 06/15/42 | 5,250 | 4.00 | 06/15/43 | 5,460 | 4.00 |
| 06/15/44 | 5,680 | 4.00 | | | |

CALLABLE-Bonds due 2034 - 2044 are callable in whole at anytime or in part at anytime:
 2034 - 2044 Bonds:
 06/15/2033 ... 100
 SECURITY-Unlimited Tax G.o..
 GUARANTOR-Guaranteed as to principal and interest by UT School Bond Guaranty Act
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$68,000,000) On Feb. 28, 2024 thru JP Morgan Securities LLC.

MILLARD SCHOOL DISTRICT LOCAL BUILDING AUTHORITY, UT
New Bond Offering: Lease Revenue, 2024
 ISSUED-\$47,615,000.
 DATED DATE-Mar. 14, 2024.
 DUE-May 15: 2026 - 2044, 2049, 2054, 2059.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions Bancorporation NA.
 PAYING AGENT-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 FINANCIAL ADVISOR-Zions Public Finance Inc.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/15/26 | 165 | 5.00 | 05/15/27 | 175 | 5.00 |
| 05/15/28 | 185 | 5.00 | 05/15/29 | 200 | 5.00 |
| 05/15/30 | 210 | 5.00 | 05/15/31 | 220 | 5.00 |
| 05/15/32 | 805 | 5.00 | 05/15/33 | 850 | 5.00 |
| 05/15/34 | 890 | 5.00 | 05/15/35 | 935 | 5.00 |
| 05/15/36 | 980 | 5.00 | 05/15/37 | 1,030 | 5.00 |
| 05/15/38 | 1,080 | 5.00 | 05/15/39 | 1,135 | 5.00 |
| 05/15/40 | 1,190 | 5.00 | 05/15/41 | 1,250 | 5.00 |
| 05/15/42 | 1,315 | 5.00 | 05/15/43 | 1,380 | 5.00 |
| 05/15/44 | 1,450 | 5.00 | 05/15/49 | 8,400 | 5.00 |
| 05/15/54 | 10,565 | 4.25 | 05/15/59 | 13,205 | 5.00 |

CALLABLE-Bonds due 2035 - 2044, 2049, 2054, 2059 are callable in whole at anytime or in part at anytime:
 2035 - 2044, 2049, 2054, 2059 Bonds:
 05/15/2034 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
 2049 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 05/15/45 | 1,520 | 05/15/46 | 1,595 | 05/15/47 | 1,675 |
| 05/15/48 | 1,760 | 05/15/49 | 1,850 | | |

2054 Bonds:
 05/15/50 ... 1,940 05/15/51 ... 2,025 05/15/52 ... 2,110
 05/15/53 ... 2,200 05/15/54 ... 2,290
 2059 Bonds:
 05/15/55 ... 2,390 05/15/56 ... 2,510 05/15/57 ... 2,635
 05/15/58 ... 2,765 05/15/59 ... 2,905

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2044, 2049, 2054, 2059).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 05/15/54 ... 97.01
 OFFERED-(\$47,615,000) On Feb. 29, 2024 thru Bofa Securities Inc.

New Bond Offering: Lease Revenue and Refunding, 2024
 ISSUED-\$60,135,000.
 DATED DATE-Mar. 13, 2024.
 DUE-Jan. 15: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank Trust Co NA.
 REGISTRAR-US Bank Trust Co NA.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 15 (July 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/15/25 | 2,805 | 5.00 | 01/15/26 | 2,480 | 5.00 |
| 01/15/27 | 2,605 | 5.00 | 01/15/28 | 2,735 | 5.00 |
| 01/15/29 | 2,875 | 5.00 | 01/15/30 | 3,015 | 5.00 |
| 01/15/31 | 3,165 | 5.00 | 01/15/32 | 3,325 | 5.00 |
| 01/15/33 | 3,490 | 5.00 | 01/15/34 | 3,670 | 5.00 |
| 01/15/35 | 2,390 | 5.00 | 01/15/36 | 2,510 | 5.00 |
| 01/15/37 | 2,635 | 5.00 | 01/15/38 | 2,770 | 5.00 |
| 01/15/39 | 2,905 | 5.00 | 01/15/40 | 3,050 | 5.00 |
| 01/15/41 | 3,205 | 5.00 | 01/15/42 | 3,365 | 4.00 |
| 01/15/43 | 3,500 | 4.00 | 01/15/44 | 3,640 | 4.00 |

CALLABLE-Bonds due 2035 - 2044 are callable in whole at anytime or in part at anytime:
 2035 - 2044 Bonds:
 01/15/2034 ... 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2044).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 01/15/42 ... 99.36 01/15/43 ... 98.69 01/15/44 ... 98.51
 OFFERED-(\$60,135,000) On Feb. 22, 2024 thru Piper Sandler And Co.

UTAH HOUSING CORPORATION, UT
New Bond Offering: Single Family Mortgage, 2024-D (Taxable)
 ISSUED-\$100,210,000.
 DATED DATE-Mar. 20, 2024.
 DUE-Jan. 1: 2029 - 2034, 2039, 2044, 2049, 2054; July 1: 2029 - 2034, 2054.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions Bancorporation NA.
 REGISTRAR-Zions Bancorporation NA.
 BOND COUNSEL-Gilmore And Bell PC.
 TRANSFER AGENT-Zions Bancorporation NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 01/01/29 | 5,135 | 4.92 | 07/01/29 | 680 | 5.08 |
| 01/01/30 | 705 | 5.14 | 07/01/30 | 725 | 5.19 |
| 01/01/31 | 750 | 5.24 | 07/01/31 | 785 | 5.29 |
| 01/01/32 | 805 | 5.33 | 07/01/32 | 835 | 5.38 |
| 01/01/33 | 865 | 5.43 | 07/01/33 | 895 | 5.47 |
| 01/01/34 | 920 | 5.49 | 07/01/34 | 955 | 5.51 |
| 01/01/39 | 9,710 | 5.56 | 01/01/44 | 9,625 | 5.70 |
| 01/01/49 | 13,490 | 5.78 | 01/01/54 | 23,525 | 5.83 |

07/01/54 ... 29,805 6.25
 CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2033 - 2034, 2039, 2044, 2049, 2054 Bonds:
 01/01/2033 ... 100
 2054 Bonds:
 01/01/2033100.959 07/01/2033100.828 01/01/2034100.693
 07/01/2034100.556 01/01/2035100.419 07/01/2035100.323
 01/01/2036 ... 100 07/01/2036 ... 100 01/01/2037 ... 100
 07/01/2037 ... 100 01/01/2038 ... 100 07/01/2038 ... 100
 01/01/2039 ... 100 07/01/2039 ... 100 01/01/2040 ... 100
 07/01/2040 ... 100 01/01/2041 ... 100 07/01/2041 ... 100
 01/01/2042 ... 100 07/01/2042 ... 100 01/01/2043 ... 100
 07/01/2043 ... 100 01/01/2044 ... 100 07/01/2044 ... 100
 01/01/2045 ... 100 07/01/2045 ... 100 01/01/2046 ... 100
 07/01/2046 ... 100 01/01/2047 ... 100 07/01/2047 ... 100
 01/01/2048 ... 100 07/01/2048 ... 100 01/01/2049 ... 100
 07/01/2049 ... 100 01/01/2050 ... 100 07/01/2050 ... 100

OGDEN CITY SCHOOL DISTRICT MUNICIPAL BUILDING AUTHORITY, UT

01/01/2051... 100 07/01/2051... 100 01/01/2052... 100
07/01/2052... 100 01/01/2053... 100 07/01/2053... 100
01/01/2054... 100 07/01/2054... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Jan. 1, July 1 as follows (\$000 omitted):

2039 Bonds:
01/01/35... 990 07/01/35... 1,025 01/01/36... 1,055
07/01/36... 1,090 01/01/37... 1,130 07/01/37... 1,165
01/01/38... 1,210 07/01/38... 1,250 01/01/39... 795
2044 Bonds:

07/01/39... 825 01/01/40... 850 07/01/40... 875
01/01/41... 910 07/01/41... 940 01/01/42... 975
07/01/42... 1,010 01/01/43... 1,045 07/01/43... 1,080
01/01/44... 1,115
2049 Bonds:

07/01/44... 1,150 01/01/45... 1,195 07/01/45... 1,235
01/01/46... 1,275 07/01/46... 1,320 01/01/47... 1,365
07/01/47... 1,410 01/01/48... 1,465 07/01/48... 1,510
01/01/49... 1,565
2054 Bonds:

07/01/49... 1,620 01/01/50... 1,670 07/01/50... 1,730
01/01/51... 1,790 07/01/51... 1,850 01/01/52... 1,915
07/01/52... 1,980 01/01/53... 2,050 07/01/53... 2,125
01/01/54... 6,795
2054 Bonds:

01/01/39... 500 07/01/39... 515 01/01/40... 535
07/01/40... 550 01/01/41... 570 07/01/41... 590
01/01/42... 610 07/01/42... 630 01/01/43... 650
07/01/43... 675 01/01/44... 700 07/01/44... 725
01/01/45... 745 07/01/45... 770 01/01/46... 800
07/01/46... 830 01/01/47... 860 07/01/47... 885
01/01/48... 915 07/01/48... 950 01/01/49... 980
07/01/49... 1,015 01/01/50... 1,050 07/01/50... 1,090
01/01/51... 1,120 07/01/51... 1,165 01/01/52... 1,200
07/01/52... 1,245 01/01/53... 1,285 07/01/53... 1,330
01/01/54... 1,390 07/01/54... 2,930

SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to red-
emption in whole or in part at 100 under certain special circum-
stances as described in the indenture.

SECURITY-Mortgage Loans.
PURPOSE-Single Family Housing.
OFFERED-(\$100,210,000) On Feb. 28, 2024 thru Barclays.

New Bond Offering: Single Family Mortgage, 2024-C
ISSUED-\$92,255,000.

DATED DATE-Mar. 20, 2024.
DUE-Jan. 1: 2025 - 2036, 2039, 2044, 2049, 2054; July 1: 2025
- 2036, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA.
REGISTRAR-Zions Bancorporation NA.
BOND COUNSEL-Gilmore And Bell PC.

DEPOSITORY-Depository Trust Company.
INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000
omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 01/01/25 to 01/01/54 with corresponding values.

CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 are
callable in whole at anytime or in part at anytime:
2033 - 2036, 2039, 2044, 2049, 2054 Bonds:
01/01/2033... 100

2054 Bonds:
01/01/2033... 103.1 07/01/2033... 102.682 01/01/2034... 102.252
07/01/2034... 101.815 01/01/2035... 101.377 07/01/2035... 101.02
01/01/2036... 100 07/01/2036... 100 01/01/2037... 100
07/01/2037... 100 01/01/2038... 100 07/01/2038... 100
01/01/2039... 100 07/01/2039... 100 01/01/2040... 100
07/01/2040... 100 01/01/2041... 100 07/01/2041... 100
01/01/2042... 100 07/01/2042... 100 01/01/2043... 100
07/01/2043... 100 01/01/2044... 100 07/01/2044... 100
01/01/2045... 100 07/01/2045... 100 01/01/2046... 100
07/01/2046... 100 01/01/2047... 100 07/01/2047... 100
01/01/2048... 100 07/01/2048... 100 01/01/2049... 100
07/01/2049... 100 01/01/2050... 100 07/01/2050... 100
01/01/2051... 100 07/01/2051... 100 01/01/2052... 100
07/01/2052... 100 01/01/2053... 100 07/01/2053... 100
01/01/2054... 100 07/01/2054... 100

SINKING FUND-In part by lot in minimum mandatory amounts
each Jan. 1, July 1 as follows (\$000 omitted):
2039 Bonds:

01/01/37... 1,100 07/01/37... 1,140 01/01/38... 1,175
07/01/38... 1,210 01/01/39... 755
2044 Bonds:

07/01/39... 780 01/01/40... 805 07/01/40... 830
01/01/41... 860 07/01/41... 890 01/01/42... 915
07/01/42... 945 01/01/43... 980 07/01/43... 1,010
01/01/44... 1,045
2049 Bonds:

07/01/44... 1,080 01/01/45... 1,120 07/01/45... 1,155
01/01/46... 1,195 07/01/46... 1,230 01/01/47... 1,275
07/01/47... 1,315 01/01/48... 1,360 07/01/48... 1,405
01/01/49... 1,450
2054 Bonds:

07/01/49... 1,500 01/01/50... 1,545 07/01/50... 1,600
01/01/51... 1,655 07/01/51... 1,705 01/01/52... 1,765
07/01/52... 1,825 01/01/53... 1,885 07/01/53... 1,950
01/01/54... 4,025
2054 Bonds:

01/01/39... 500 07/01/39... 515 01/01/40... 535
07/01/40... 555 01/01/41... 570 07/01/41... 590
01/01/42... 610 07/01/42... 630 01/01/43... 655
07/01/43... 670 01/01/44... 695 07/01/44... 720
01/01/45... 740 07/01/45... 765 01/01/46... 790
07/01/46... 815 01/01/47... 845 07/01/47... 875
01/01/48... 900 07/01/48... 935 01/01/49... 965
07/01/49... 995 01/01/50... 1,030 07/01/50... 1,065
01/01/51... 1,100 07/01/51... 1,135 01/01/52... 1,175
07/01/52... 1,215 01/01/53... 1,250 07/01/53... 1,295
01/01/54... 1,355 07/01/54... 1,350

SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to red-
emption in whole or in part at 100 under certain special circum-
stances as described in the indenture.

SECURITY-Mortgage Loans.
PURPOSE-Single Family Housing.
OFFERED-(\$92,255,000) On Feb. 28, 2024 thru Barclays.

VERMONT
VERMONT BOND BANK, VT

New Bond Offering: Bonds, 2024-1
ISSUED-\$66,015,000.

DATED DATE-Mar. 13, 2024.
DUE-Dec. 1: 2025 - 2044, 2049, 2054.
DENOMINATION-Registered \$1,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.
PAYING AGENT-US Bank Trust Co NA.
REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Omnicap Group LLC.
BOND COUNSEL-Mintz Levin Cohn Ferris Glowsky And Popeo
PC.

TRANSFERY AGENT-US Bank Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-I&D 1 (June 1, 2024-according to maturity-\$000
omitted):

05/01/49... 845 11/01/49... 865 05/01/50... 890
11/01/50... 910 05/01/51... 935 11/01/51... 960
05/01/52... 985 11/01/52... 1,015 05/01/53... 1,040
11/01/53... 1,070 05/01/54... 1,100 11/01/54... 880

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 12/01/25 to 12/01/49 with corresponding values.

CALLABLE-Bonds due 2032 - 2044, 2049, 2054 are callable in
whole at anytime or in part at anytime:

2032 - 2044, 2049, 2054 Bonds:
10/01/2032... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Dec. 1 as follows (\$000 omitted):

2049 Bonds:
12/01/45... 1,280 12/01/46... 1,290 12/01/47... 1,305
12/01/48... 1,320 12/01/49... 1,755
2054 Bonds:

12/01/50... 1,350 12/01/51... 1,355 12/01/52... 1,355
12/01/53... 1,355 12/01/54... 1,415

SECURITY-Revenue.
PURPOSE-Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT-The following maturities were
issued as original issue discount (maturity year and price or yield):
12/01/54... 97.86

OFFERED-(\$66,015,000) On Feb. 21, 2024 thru Morgan Stanley
And Co LLC.

VERMONT HOUSING FINANCE AGENCY, VT
New Bond Offering: Multiple Purpose, 2024-B (Taxable)

ISSUED-\$15,000,000.
DATED DATE-Apr. 2, 2024.

DUE-May 1: 2025 - 2030; Nov. 1: 2025 - 2030, 2054.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
TRUSTEE-Wilmington Trust NA.

PAYING AGENT-Wilmington Trust NA.
FINANCIAL ADVISOR-Piper Sandler And Co.
BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000
omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/25 to 11/01/54 with corresponding values.

CALLABLE-Bonds due 2054 are callable in whole at anytime or
in part at anytime:

2054 Bonds:
05/01/2033... 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Nov. 1 as follows (\$000 omitted):

2054 Bonds:
05/01/49... 845 11/01/49... 865 05/01/50... 890
11/01/50... 910 05/01/51... 935 11/01/51... 960
05/01/52... 985 11/01/52... 1,015 05/01/53... 1,040
11/01/53... 1,070 05/01/54... 1,100 11/01/54... 880

SPECIAL REDEMPTION-Subject to redemption in whole or in
part at 100 under certain special circumstances as described in the
indenture.

SECURITY-Revenue.
PURPOSE-Single Family Housing.
OFFERED-(\$15,000,000) On Mar. 6, 2024 thru Morgan Stanley
And Co LLC.

New Bond Offering: Multiple Purpose, 2024-A
ISSUED-\$20,000,000.

DATED DATE-Apr. 2, 2024.
DUE-May 1: 2031 - 2036; Nov. 1: 2030 - 2036, 2039, 2044,
2048.

DENOMINATION-Registered \$1,000.00 and multiples thereof.
TRUSTEE-Wilmington Trust NA.
PAYING AGENT-Wilmington Trust NA.

FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL—Kutak Rock LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/30 | 205 | 3.50 | 05/01/31 | 360 | 3.60 |
| 11/01/31 | 370 | 3.60 | 05/01/32 | 375 | 3.65 |
| 11/01/32 | 385 | 3.65 | 05/01/33 | 390 | 3.70 |
| 11/01/33 | 400 | 3.70 | 05/01/34 | 410 | 3.75 |
| 11/01/34 | 415 | 3.80 | 05/01/35 | 425 | 3.85 |
| 11/01/35 | 435 | 3.85 | 05/01/36 | 445 | 3.90 |
| 11/01/36 | 455 | 3.95 | 11/01/39 | 2,950 | 4.05 |
| 11/01/44 | 5,975 | 4.45 | 11/01/48 | 6,005 | 4.60 |

CALLABLE—Bonds due 2033 - 2036, 2039, 2044, 2048 are callable in whole at anytime or in part at anytime:
 2033 - 2036, 2039, 2044, 2048 Bonds:

05/01/2033... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
 2039 Bonds:

05/01/37..... 465 11/01/37..... 475 05/01/38..... 485
 11/01/38..... 495 05/01/39..... 510 11/01/39..... 520
 2044 Bonds:

05/01/40..... 530 11/01/40..... 545 05/01/41..... 560
 11/01/41..... 575 05/01/42..... 590 11/01/42..... 605
 05/01/43..... 620 11/01/43..... 635 05/01/44..... 650
 11/01/44..... 665
 2048 Bonds:

05/01/45..... 685 11/01/45..... 700 05/01/46..... 720
 11/01/46..... 740 05/01/47..... 760 11/01/47..... 780
 05/01/48..... 800 11/01/48..... 820

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Single Family Housing.
 OFFERED—(\$20,000,000) On Mar. 6, 2024 thru Morgan Stanley And Co LLC.

VIRGINIA COMMONWEALTH TRANSPORTATION BOARD-VIRGINIA DEPARTMENT OF TRANSPORTATION, VA

New Bond Offering: Transportation Capital Projects Revenue Refunding, 2024
 ISSUED—\$414,820,000.
 DATED DATE—Mar. 14, 2024.
 DUE—May 15: 2025 - 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Computershare Trust Co NA.
 PAYING AGENT—Computershare Trust Co NA.
 REGISTRAR—Computershare Trust Co NA.
 FINANCIAL ADVISOR—Public Resources Advisory Grp.
 BOND COUNSEL—Kutak Rock LLP.
 ESCROW AGENT—Computershare Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (May 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/15/25 | 25,000 | 5.00 | 05/15/26 | 26,170 | 5.00 |
| 05/15/27 | 27,460 | 5.00 | 05/15/28 | 28,815 | 5.00 |
| 05/15/29 | 30,260 | 5.00 | 05/15/30 | 31,795 | 5.00 |
| 05/15/31 | 33,405 | 5.00 | 05/15/32 | 35,110 | 5.00 |
| 05/15/33 | 36,900 | 5.00 | 05/15/34 | 38,790 | 5.00 |
| 05/15/35 | 40,760 | 5.00 | 05/15/36 | 44,005 | 5.00 |
| 05/15/37 | 48,700 | 5.00 | 05/15/38 | 52,440 | 5.00 |
| 05/15/39 | 16,210 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2039 are callable in whole at anytime or in part at anytime:
 2035 - 2039 Bonds:
 05/15/2034... 100
 SECURITY—Revenue.
 PURPOSE—Other Transportation.
 OFFERED—(\$414,820,000) On Feb. 28, 2024 thru JP Morgan Securities LLC.

HENRICO COUNTY, VA
New Bond Offering: General Obligation Public Improvement, 2024-A
 ISSUED—\$121,355,000.

DATED DATE—Mar. 26, 2024.
 DUE—Aug. 1: 2024 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Director of Finance.
 REGISTRAR—Office of The County Director of Finance.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—Hawkins Delafield And Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/24 | 6,065 | 5.00 | 08/01/25 | 6,070 | 5.00 |
| 08/01/26 | 6,070 | 5.00 | 08/01/27 | 6,070 | 5.00 |
| 08/01/28 | 6,070 | 5.00 | 08/01/29 | 6,070 | 5.00 |
| 08/01/30 | 6,070 | 5.00 | 08/01/31 | 6,070 | 5.00 |
| 08/01/32 | 6,070 | 5.00 | 08/01/33 | 6,070 | 5.00 |
| 08/01/34 | 6,070 | 5.00 | 08/01/35 | 6,070 | 5.00 |
| 08/01/36 | 6,065 | 5.00 | 08/01/37 | 6,065 | 5.00 |
| 08/01/38 | 6,065 | 5.00 | 08/01/39 | 6,065 | 5.00 |
| 08/01/40 | 6,065 | 4.00 | 08/01/41 | 6,065 | 4.00 |
| 08/01/42 | 6,065 | 4.00 | 08/01/43 | 6,065 | 4.00 |

CALLABLE—Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
 2035 - 2043 Bonds:
 08/01/2034... 100

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$121,355,000) On Mar. 12, 2024 thru Fifth Third Securities Inc.

LEESBURG, VA
New Bond Offering: General Obligation Public Improvement, 2024

ISSUED—\$41,930,000.
 DATED DATE—Apr. 2, 2024.
 DUE—Jan. 15: 2025 - 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Davenport And Co LLC.
 BOND COUNSEL—Mcguire Woods LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 15 (July 15, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/15/25 | 180 | 5.00 | 01/15/26 | 185 | 5.00 |
| 01/15/27 | 840 | 5.00 | 01/15/28 | 1,375 | 5.00 |
| 01/15/29 | 1,445 | 5.00 | 01/15/30 | 1,515 | 5.00 |
| 01/15/31 | 1,590 | 5.00 | 01/15/32 | 1,670 | 5.00 |
| 01/15/33 | 1,755 | 5.00 | 01/15/34 | 1,845 | 5.00 |
| 01/15/35 | 1,930 | 5.00 | 01/15/36 | 2,025 | 5.00 |
| 01/15/37 | 2,130 | 5.00 | 01/15/38 | 2,235 | 5.00 |
| 01/15/39 | 2,350 | 5.00 | 01/15/40 | 2,470 | 5.00 |
| 01/15/41 | 2,590 | 4.00 | 01/15/42 | 2,700 | 4.00 |
| 01/15/43 | 2,800 | 4.00 | 01/15/44 | 2,910 | 4.00 |
| 01/15/46 | 915 | 4.00 | 01/15/48 | 990 | 4.00 |
| 01/15/50 | 1,070 | 4.00 | 01/15/52 | 1,160 | 4.00 |
| 01/15/54 | 1,255 | 4.00 | | | |

CALLABLE—Bonds due 2035 - 2054 are callable in whole at anytime or in part at anytime:
 2035 - 2054 Bonds:
 01/15/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):
 2046 Bonds:

| | | | |
|-------------|-----|----------|-----|
| 01/15/45 | 450 | 01/15/46 | 465 |
| 2048 Bonds: | | | |
| 01/15/47 | 485 | 01/15/48 | 505 |
| 2050 Bonds: | | | |
| 01/15/49 | 525 | 01/15/50 | 545 |
| 2052 Bonds: | | | |
| 01/15/51 | 570 | 01/15/52 | 590 |
| 2054 Bonds: | | | |
| 01/15/53 | 615 | 01/15/54 | 640 |

SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/15/50...99.67 01/15/52...99.00 01/15/54...98.62
 OFFERED—(\$41,930,000) On Mar. 19, 2024 thru Hilltop Securities Inc.

STAUNTON ECONOMIC DEVELOPMENT AUTHORITY, VA

New Bond Offering: Residential Care Facility Revenue, Legacy North at North Augusta Project, 2019
 ISSUED—\$8,740,000.
 DATED DATE—Mar. 1, 2024.
 DUE—July 1: 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Wilmington Trust NA.
 REGISTRAR—Wilmington Trust NA.
 FINANCIAL ADVISOR—Hamlin Capital Advisors.
 BOND COUNSEL—Mcguire Woods LLP.
 TRANSFER AGENT—Wilmington Trust NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 07/01/29 | 8,740 | 6.25 |

CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:
 2029 Bonds:
 03/01/2024... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2029 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 07/01/24 | 125 | 07/01/25 | 100 | 07/01/26 | 120 |
| 07/01/27 | 130 | 07/01/28 | 140 | 07/01/29 | 125 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Retirement Centers.
 OFFERED—(\$8,740,000) On Mar. 1, 2024 thru Cross Point Capital LLC.

VIRGINIA COLLEGE BUILDING AUTHORITY, VA

New Bond Offering: Educational Facilities Revenue and Refunding, University of Richmond, 2024
 ISSUED—\$100,545,000.
 DATED DATE—Mar. 7, 2024.
 DUE—Mar. 1: 2027 - 2034, 2036, 2038 - 2044, 2049, 2054.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust Co NA.
 PAYING AGENT—US Bank Trust Co NA.
 REGISTRAR—US Bank Trust Co NA.
 FINANCIAL ADVISOR—Yuba Group LLC.
 BOND COUNSEL—Mcguire Woods LLP.
 ESCROW AGENT—US Bank Trust Co NA.
 TRANSFER AGENT—US Bank Trust Co NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/27 | 3,240 | 5.00 | 03/01/28 | 3,400 | 5.00 |
| 03/01/29 | 3,575 | 5.00 | 03/01/30 | 3,750 | 5.00 |
| 03/01/31 | 3,935 | 5.00 | 03/01/32 | 3,090 | 5.00 |
| 03/01/33 | 3,240 | 5.00 | 03/01/34 | 3,405 | 5.00 |
| 03/01/36 | 3,575 | 5.00 | 03/01/38 | 3,755 | 5.00 |
| 03/01/39 | 3,940 | 5.00 | 03/01/40 | 4,135 | 5.00 |
| 03/01/41 | 4,345 | 5.00 | 03/01/42 | 4,560 | 5.00 |
| 03/01/43 | 2,525 | 5.00 | 03/01/44 | 2,650 | 5.00 |
| 03/01/49 | 16,540 | 5.00 | 03/01/54 | 26,885 | 5.00 |

CALLABLE—Bonds due 2036, 2038 - 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:
 2036, 2038 - 2044, 2049, 2054 Bonds:
 03/01/2034... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2049 Bonds:

| | | | | | |
|-------------|-------|----------|-------|----------|-------|
| 03/01/45 | 2,785 | 03/01/47 | 4,365 | 03/01/48 | 4,580 |
| 03/01/49 | 4,810 | | | | |
| 2054 Bonds: | | | | | |
| 03/01/50 | 5,050 | 03/01/52 | 6,925 | 03/01/53 | 7,275 |
| 03/01/54 | 7,635 | | | | |

SECURITY-Loan Agreement.
PURPOSE-Higher Education.
OFFERED-(\$100,545,000) On Feb. 22, 2024 thru Bofa Securities Inc.

VIRGINIA HOUSING DEVELOPMENT AUTHORITY, VA

New Bond Offering: Commonwealth Mortgage, 2023-E-I
ISSUED-\$80,000,000.

DATED DATE-Dec. 14, 2023.
DUE-Apr. 1: 2026 - 2036; Oct. 1: 2025 - 2036, 2039, 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Csg Advisors Inc.

BOND COUNSEL-Hawkins Delafield And Wood.

REMARKETING AGENT-Raymond James.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 10/01/25 to 10/01/54 with corresponding amounts and percentages.

CALLABLE-Bonds due 2033 - 2036, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2036, 2039, 2044, 2049, 2054 Bonds:
04/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/37 to 10/01/39.

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/40 to 10/01/44.

2049 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/45 to 10/01/49.

2054 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/50 to 10/01/54.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Single/Multi-Family Housing.

OFFERED-(\$80,000,000) On Mar. 11, 2024 thru Raymond James.

New Bond Offering: Commonwealth Mortgage, 2024-A

(Taxable)
ISSUED-\$160,000,000.

DATED DATE-Mar. 28, 2024.

DUE-Apr. 1: 2026 - 2034, 2054; Oct. 1: 2025 - 2034, 2039, 2044, 2049.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Csg Advisors Inc.
BOND COUNSEL-Hawkins Delafield And Wood LLP.
TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 10/01/25 to 10/01/54.

CALLABLE-Bonds due 2033 - 2034, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2034, 2039, 2044, 2049, 2054 Bonds:
04/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1, Apr. 1 as follows (\$000 omitted):

2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/35 to 10/01/39.

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/40 to 10/01/44.

2049 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/45 to 10/01/49.

2054 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/50 to 10/01/54.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

OFFERED-(\$160,000,000) On Mar. 11, 2024 thru Raymond James.

New Bond Offering: Rental Housing, 2024-A

ISSUED-\$177,070,000.

DATED DATE-Mar. 7, 2024.

DUE-Mar. 1: 2027 - 2036; Sept. 1: 2026 - 2036, 2039, 2044, 2049, 2054, 2059, 2065.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Sept. 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 09/01/26 to 09/01/44.

09/01/54....27,820 4.65 09/01/59.....29,955 4.80
09/01/65.....15,005 4.90
CALLABLE-Bonds due 2028 - 2029, 2034 - 2036, 2039, 2044, 2049, 2054, 2059, 2065 are callable in whole at anytime or in part at anytime:

2034 - 2036, 2039, 2044, 2049, 2054, 2059, 2065 Bonds:
09/01/2033 ... 100

2028 Bonds:

03/01/2025 ... 100

2029 Bonds:

03/01/2026 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2039 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/37 to 09/01/39.

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/40 to 09/01/44.

2049 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/45 to 09/01/49.

2054 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/50 to 09/01/54.

2059 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/55 to 09/01/59.

2065 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/60 to 09/01/64.

09/01/64 555 03/01/65 570 09/01/65 580

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Multi-Family Housing.

OFFERED-(\$177,070,000) On Feb. 21, 2024 thru Bofa Securities Inc.

WASHINGTON

CHELAN COUNTY SCHOOL DISTRICT NO. 246 (Wenatchee), WA

New Bond Offering: Unlimited Tax General Obligation Refunding, 2024

ISSUED-\$47,445,000.

DATED DATE-Mar. 27, 2024.

DUE-Dec. 1: 2024 - 2033.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County Treasurer.

REGISTRAR-Office of The County Treasurer.

BOND COUNSEL-Foster Garvey PC.

ESCROW AGENT-US Bank Trust Co NA.

TRANSFER AGENT-Office of The County Treasurer.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 12/01/24 to 12/01/32.

SECURITY-Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED—(\$47,445,000) On Mar. 6, 2024 thru Piper Sandler And Co.

KING COUNTY SCHOOL DISTRICT NO. 411 (Issaquah), WA

New Bond Offering: Unlimited Tax General Obligation Re-funding, 2024
ISSUED—\$39,130,000.
DATED DATE—Apr. 2, 2024.
DUE—Dec. 1: 2027 - 2030.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Northwest Municipal Advisors.
BOND COUNSEL—K And L Gates LLP.
FISCAL AGENT—US Bank Trust Co NA.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
12/01/27 2,030 5.00 12/01/28 2,650 5.00
12/01/29 3,330 5.00 12/01/30 31,120 5.00
SECURITY—Unlimited Tax G.o..
GUARANTOR—Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$39,130,000) On Mar. 12, 2024 thru Piper Sandler And Co.

LAKE STEVENS, WA

New Bond Offering: Limited Tax General Obligation, 2024
ISSUED—\$9,610,000.
DATED DATE—Mar. 13, 2024.
DUE—Dec. 1: 2024 - 2033, 2036, 2039, 2044, 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Stradling Yocca Carlson And Rauth LLP.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
12/01/24 105 5.00 12/01/25 155 5.00
12/01/26 165 5.00 12/01/27 170 5.00
12/01/28 180 5.00 12/01/29 190 5.00
12/01/30 200 5.00 12/01/31 210 5.00
12/01/32 220 5.00 12/01/33 230 5.00
12/01/36 760 5.00 12/01/39 880 5.00
12/01/44 1,790 5.00 12/01/53 4,355 4.00
CALLABLE—Bonds due 2036, 2039, 2044, 2053 are callable in whole at anytime or in part at anytime:
2036, 2039, 2044, 2053 Bonds:
12/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2036 Bonds:
12/01/34 240 12/01/35 255 12/01/36 265
2039 Bonds:
12/01/37 280 12/01/38 295 12/01/39 305
2044 Bonds:
12/01/40 325 12/01/41 340 12/01/42 355
12/01/43 375 12/01/44 395
2053 Bonds:
12/01/45 410 12/01/46 430 12/01/47 445
12/01/48 465 12/01/49 480 12/01/50 500
12/01/51 520 12/01/52 540 12/01/53 565
SECURITY—Limited G.o..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/53 96.95
OFFERED—(\$9,610,000) On Feb. 28, 2024 thru Da Davidson And Co.

12/01/34 240 12/01/35 255 12/01/36 265
2039 Bonds:
12/01/37 280 12/01/38 295 12/01/39 305
2044 Bonds:

12/01/40 325 12/01/41 340 12/01/42 355
12/01/43 375 12/01/44 395
2053 Bonds:

12/01/45 410 12/01/46 430 12/01/47 445
12/01/48 465 12/01/49 480 12/01/50 500
12/01/51 520 12/01/52 540 12/01/53 565
SECURITY—Limited G.o..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
12/01/53 96.95
OFFERED—(\$9,610,000) On Feb. 28, 2024 thru Da Davidson And Co.

PACIFIC COUNTY PUBLIC HEALTHCARE SERVICES DISTRICT NO. 3, WA

New Bond Offering: Unlimited Tax General Obligation, Ocean Beach Hospital and Medical Clinics, 2024 (Bank Qualified)
ISSUED—\$9,390,000.
DATED DATE—Mar. 20, 2024.
DUE—Dec. 1: 2024 - 2033, 2039, 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Pacifica Law Group LLP.
FISCAL AGENT—US Bank Trust Co NA.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %
12/01/24 220 5.00 12/01/25 60 5.00
12/01/26 85 5.00 12/01/27 115 5.00
12/01/28 140 5.00 12/01/29 170 5.00
12/01/30 205 5.00 12/01/31 245 5.00
12/01/32 280 5.00 12/01/33 325 5.00
12/01/39 3,050 5.25 12/01/44 4,495 5.25
CALLABLE—Bonds due 2039, 2044 are callable in whole at anytime or in part at anytime:

2039, 2044 Bonds:
12/01/2033 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2039 Bonds:
12/01/34 370 12/01/35 420 12/01/36 475
12/01/37 530 12/01/38 595 12/01/39 660
2044 Bonds:
12/01/40 735 12/01/41 810 12/01/42 895
12/01/43 980 12/01/44 1,075
SECURITY—Unlimited Tax G.o..
PURPOSE—Hospitals.
OFFERED—(\$9,390,000) On Mar. 5, 2024 thru Da Davidson And Co.

PASCO LOCAL IMPROVEMENT DISTRICT, WA

New Bond Offering: Bond Anticipation Notes, 2024
ISSUED—\$20,060,000.
DATED DATE—Mar. 14, 2024.
DUE—Sept. 1: 2025.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Northwest Municipal Advisors.
BOND COUNSEL—Foster Garvey PC.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):
Year Amt. %
09/01/25 20,060 5.00
CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:
2025 Bonds:
03/01/2025 ... 100
SECURITY—Revenue.
PURPOSE—Water and Sewer.
OFFERED—(\$20,060,000) On Feb. 29, 2024 thru Da Davidson And Co.

SNOHOMISH COUNTY SCHOOL DISTRICT NO. 306 (Lakewood), WA

New Bond Offering: Unlimited Tax General Obligation Re-funding, 2024-A
ISSUED—\$30,480,000.
DATED DATE—Mar. 5, 2024.
DUE—Dec. 1: 2024 - 2033.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—K And L Gates LLP.
FISCAL AGENT—US Bank Trust Co NA.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %
12/01/24 2,875 5.00 12/01/25 2,190 5.00
12/01/26 2,380 5.00 12/01/27 2,580 5.00
12/01/28 2,800 5.00 12/01/29 3,025 5.00
12/01/30 3,265 5.00 12/01/31 3,515 5.00
12/01/32 3,785 5.00 12/01/33 4,065 5.00
SECURITY—Unlimited Tax G.o..
GUARANTOR—Guaranteed as to principal and interest by WA School Dist Credit Enhancement Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$30,480,000) On Feb. 22, 2024 thru Piper Sandler And Co.

WASHINGTON STATE HOUSING FINANCE COMMISSION, WA

New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 A-9
ISSUED—\$2,250,000.
DATED DATE—Mar. 21, 2024.
DUE—Jan. 1: 2055.
DENOMINATION—Registered \$25,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Hamlin Capital Advisors LLC.
BOND COUNSEL—Pacifica Law Group LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):
Year Amt. %
01/01/55 2,250 6.50
CALLABLE—Bonds due 2055 are callable in whole at anytime or in part at anytime:

2055 Bonds:
07/01/2027 ... 104 07/01/2028 ... 102 07/01/2029 ... 100
07/01/2030 ... 100 07/01/2031 ... 100 07/01/2032 ... 100
07/01/2033 ... 100 07/01/2034 ... 100 07/01/2035 ... 100
07/01/2036 ... 100 07/01/2037 ... 100 07/01/2038 ... 100
07/01/2039 ... 100 07/01/2040 ... 100 07/01/2041 ... 100
07/01/2042 ... 100 07/01/2043 ... 100 07/01/2044 ... 100
07/01/2045 ... 100 07/01/2046 ... 100 07/01/2047 ... 100
07/01/2048 ... 100 07/01/2049 ... 100 07/01/2050 ... 100
07/01/2051 ... 100 07/01/2052 ... 100 07/01/2053 ... 100
07/01/2054 ... 100 01/01/2055 ... 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Retirement Centers.
OFFERED—(\$2,250,000) On Feb. 23, 2024 thru Odeon Capital Group LLC.

New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 F-12

ISSUED—\$385,000.
DATED DATE—Mar. 21, 2024.
DUE—Jan. 1: 2027.
DENOMINATION—Registered \$25,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
BOND COUNSEL—Pacifica Law Group LLP.
REMARKETING AGENT—Odeon Capital Group LLC.
TENDER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (Apr. 1, 2024—according to maturity—\$000 omitted):
Year Amt. %
01/01/27 385 3.85
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime:
2027 Bonds:
03/21/2024 ... 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers.

OFFERED-(\$385,000) On Feb. 23, 2024 thru Odeon Capital Group LLC.

New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 E-12 ISSUED-\$1,560,000.

DATED DATE-Mar. 21, 2024.

DUE-Jan. 1: 2029.

DENOMINATION-Registered \$25,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hamlin Capital Advisors LLC.

BOND COUNSEL-Pacifica Law Group LLP.

REMARKETING AGENT-Odeon Capital Group LLC.

TENDER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime:

2029 Bonds:

03/21/2024 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers.

OFFERED-(\$1,560,000) On Feb. 23, 2024 thru Odeon Capital Group LLC.

New Bond Offering: Nonprofit Housing Revenue, Wesley Homes at Des Moines Projects, 2022 C-9 ISSUED-\$3,775,000.

DATED DATE-Mar. 21, 2024.

DUE-Jan. 1: 2055.

DENOMINATION-Registered \$25,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-Hamlin Capital Advisors.

BOND COUNSEL-Pacifica Law Group LLP.

REMARKETING AGENT-Odeon Capital Group LLC.

TENDER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-I&J 1 (July 1, 2024-according to maturity-\$000 omitted):

Year Amt. % 01/01/55 ... 3,775 5.45

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2055 are callable in whole at anytime or in part at anytime:

2055 Bonds:

07/01/2027 ... 104 07/01/2028 ... 102 07/01/2029 ... 100

07/01/2030 ... 100 07/01/2031 ... 100 07/01/2032 ... 100

07/01/2033 ... 100 07/01/2034 ... 100 07/01/2035 ... 100

07/01/2036 ... 100 07/01/2037 ... 100 07/01/2038 ... 100

07/01/2039 ... 100 07/01/2040 ... 100 07/01/2041 ... 100

07/01/2042 ... 100 07/01/2043 ... 100 07/01/2044 ... 100

07/01/2045 ... 100 07/01/2046 ... 100 07/01/2047 ... 100

07/01/2048 ... 100 07/01/2049 ... 100 07/01/2050 ... 100

07/01/2051 ... 100 07/01/2052 ... 100 07/01/2053 ... 100

07/01/2054 ... 100 01/01/2055 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers.

OFFERED-(\$3,775,000) On Feb. 23, 2024 thru Odeon Capital Group LLC.

WEST VIRGINIA WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV

New Bond Offering: Solid Waste Disposal Facilities Revenue Refunding, Appalachian Power Company Amos Project, 2015-A ISSUED-\$86,000,000.

DATED DATE-Apr. 1, 2015.

DUE-Mar. 1: 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA.

REGISTRAR-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Squire Patton Boggs Us LLP.

REMARKETING AGENT-JP Morgan Securities LLC.

TENDER AGENT-Bank of New York Mellon Trust Co NA.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % 03/01/40 ... 86,000 3.38

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Solid Waste.

OFFERED-(\$86,000,000) On Mar. 13, 2024 thru JP Morgan Securities LLC.

WEST VIRGINIA HOUSING DEVELOPMENT FUND, WV

New Bond Offering: Housing Finance, 2024-A ISSUED-\$75,000,000.

DATED DATE-Mar. 28, 2024.

DUE-May 1: 2025 - 2035; Nov. 1: 2025 - 2035, 2039, 2044, 2049, 2054.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-United Bank.

PAYING AGENT-United Bank.

REGISTRAR-United Bank.

FINANCIAL ADVISOR-Piper Sandler And Co.

BOND COUNSEL-Hawkins Delafield And Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 05/01/25 ... 975 3.10 11/01/25 ... 1,185 3.10

05/01/26 ... 1,385 3.15 11/01/26 ... 1,575 3.20

05/01/27 ... 1,720 3.25 11/01/27 ... 1,710 3.25

05/01/28 ... 1,685 3.30 11/01/28 ... 1,655 3.30

05/01/29 ... 1,635 3.35 11/01/29 ... 1,610 3.40

05/01/30 ... 1,585 3.45 11/01/30 ... 1,560 3.50

05/01/31 ... 1,540 3.55 11/01/31 ... 1,515 3.60

05/01/32 ... 1,500 3.65 11/01/32 ... 1,475 3.70

05/01/33 ... 1,460 3.75 11/01/33 ... 1,435 3.75

05/01/34 ... 1,420 3.80 11/01/34 ... 1,400 3.80

05/01/35 ... 1,385 3.85 11/01/35 ... 1,360 3.85

11/01/39 ... 10,315 4.00 11/01/44 ... 11,700 4.40

11/01/49 ... 10,720 4.55 11/01/54 ... 9,495 4.65

CALLABLE-Bonds due 2033 - 2035, 2039, 2044, 2049, 2054 are callable in whole at anytime or in part at anytime:

2033 - 2035, 2039, 2044, 2049, 2054 Bonds:

05/01/2033 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2039 Bonds:

05/01/36 ... 1,345 11/01/36 ... 1,330 05/01/37 ... 1,315

11/01/37 ... 1,295 05/01/38 ... 1,280 11/01/38 ... 1,265

05/01/39 ... 1,250 11/01/39 ... 1,235

2044 Bonds:

05/01/40 ... 1,220 11/01/40 ... 1,210 05/01/41 ... 1,200

11/01/41 ... 1,185 05/01/42 ... 1,175 11/01/42 ... 1,160

05/01/43 ... 1,155 11/01/43 ... 1,140 05/01/44 ... 1,135

11/01/44 ... 1,120

2049 Bonds:

05/01/45 ... 1,110 11/01/45 ... 1,100 05/01/46 ... 1,095

11/01/46 ... 1,085 05/01/47 ... 1,075 11/01/47 ... 1,065

05/01/48 ... 1,060 11/01/48 ... 1,050 05/01/49 ... 1,045

11/01/49 ... 1,035

2054 Bonds:

05/01/50 ... 1,030 11/01/50 ... 1,020 05/01/51 ... 1,015

11/01/51 ... 1,005 05/01/52 ... 1,000 11/01/52 ... 995

05/01/53 ... 990 11/01/53 ... 980 05/01/54 ... 980

11/01/54 ... 480

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

OFFERED-(\$75,000,000) On Mar. 13, 2024 thru Raymond James And Associates Inc.

WISCONSIN AMERY SCHOOL DISTRICT, WI

New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) ISSUED-\$4,975,000.

DATED DATE-Apr. 11, 2024.

DUE-Apr. 1: 2026 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Computershare Trust Co NA.

BOND COUNSEL-Griggs Law Office LLC.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 04/01/26 ... 125 5.00 04/01/27 ... 130 5.00

04/01/28 ... 140 5.00 04/01/29 ... 200 5.00

04/01/30 ... 215 5.00 04/01/31 ... 225 5.00

04/01/32 ... 235 5.00 04/01/33 ... 245 4.00

04/01/34 ... 255 4.00 04/01/35 ... 265 4.00

04/01/36 ... 275 4.00 04/01/37 ... 290 4.00

04/01/38 ... 300 4.00 04/01/39 ... 315 4.00

04/01/40 ... 325 4.00 04/01/41 ... 340 4.00

04/01/42 ... 350 4.00 04/01/43 ... 365 4.00

04/01/44 ... 380 4.00

CALLABLE-Bonds due 2033 - 2044 are callable in whole at anytime or in part at anytime:

2033 - 2044 Bonds:

04/01/2032 ... 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

04/01/42 ... 99.74 04/01/43 ... 99.34 04/01/44 ... 98.64

OFFERED-(\$4,975,000) On Mar. 19, 2024 thru Robert W Baird And Co Inc.

BROWN DEER (VILLAGE OF), WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified) ISSUED-\$3,525,000.

DATED DATE-Apr. 8, 2024.

DUE-Apr. 1: 2026 - 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Associated Trust Co NA.

BOND COUNSEL-Quarles And Brady LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

Year Amt. % Year Amt. % 04/01/26 ... 335 4.00 04/01/27 ... 345 4.00

04/01/28 ... 360 4.00 04/01/29 ... 370 4.00

04/01/30 ... 395 4.00 04/01/31 ... 405 4.00

04/01/32 ... 425 4.00 04/01/33 ... 435 4.00

04/01/34 ... 455 4.00

CALLABLE-Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:

2032 - 2034 Bonds:

04/01/2031 ... 100

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2034).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED--(\$3,525,000) On Mar. 18, 2024 thru Robert W Baird And Co Inc.

OFFERED--(\$4,975,000) On Mar. 4, 2024 thru Fifth Third Securities Inc.

PAYING AGENT--Gateway Technical College District. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

BUCHANAN, WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified) ISSUED--\$1,850,000.

DATED DATE--Apr. 9, 2024. DUE--Mar. 1: 2025 - 2034. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Associated Trust Co NA. FINANCIAL ADVISOR--Robert W Baird And Co. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Mar. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2032 - 2034 are callable in whole at any time or in part at anytime:

2032 - 2034 Bonds: 03/01/2031 ... 100 SECURITY--Unlimited Tax G.o.. PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$1,850,000) On Mar. 19, 2024 thru Bok Financial Securities Inc.

DEERFIELD COMMUNITY SCHOOL DISTRICT, WI

New Bond Offering: Bond Anticipation Notes, 2024 ISSUED--\$14,000,000.

DATED DATE--Apr. 8, 2024. DUE--Mar. 1: 2025, 2029. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The School District. REGISTRAR--Office of The School District. FINANCIAL ADVISOR--Pma Securities LLC. BOND COUNSEL--Griggs Law Office LLC. TRANSFER AGENT--Office of The School District. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Mar. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2029 are callable in whole at anytime or in part at anytime:

2029 Bonds: 03/01/2027 ... 100 SECURITY--Unlimited Tax G.o.. PURPOSE--Primary/Secondary Education. OFFERED--(\$14,000,000) On Mar. 18, 2024 thru Piper Sandler And Co.

EAGLE RIVER, WI

New Bond Offering: General Obligation Refunding, 2024 (Bank Qualified) ISSUED--\$1,105,000.

DATED DATE--Mar. 26, 2024. DUE--May 1: 2025 - 2032, 2034, 2039, 2043. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The City Clerk. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--M&N 1 (Nov. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2034, 2039, 2043 are callable in whole at anytime or in part at anytime:

2034, 2039, 2043 Bonds: 05/01/2032 ... 100 SINKING FUND--In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

2034 Bonds: 05/01/33 ... 50 05/01/34 ... 50 05/01/35 ... 55 05/01/36 ... 60 05/01/37 ... 60 05/01/38 ... 65 05/01/39 ... 65 2043 Bonds: 05/01/40 ... 70 05/01/41 ... 75 05/01/42 ... 75 05/01/43 ... 80 SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2032, 2034, 2039, 2043).

PURPOSE--Gen Purpose/Pub Improvement. ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 05/01/43 ... 98.03 OFFERED--(\$1,105,000) On Feb. 27, 2024 thru Robert W Baird And Co Inc.

Table with columns: Year, Amt., % Year, Amt., %

GENOA CITY (Village), WI

New Bond Offering: General Obligation Corporate Purpose, Walworth and Kenosha Counties, 2024-A (Bank Qualified) ISSUED--\$2,465,000.

DATED DATE--Apr. 4, 2024. DUE--Mar. 1: 2025 - 2034, 2036, 2038. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bond Trust Services Corp. FINANCIAL ADVISOR--Ehlers And Associates Inc. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--M&S 1 (Mar. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2034, 2036, 2038 are callable in whole at anytime or in part at anytime:

2034, 2036, 2038 Bonds: 03/01/2033 ... 100 SINKING FUND--In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

2036 Bonds: 03/01/35 ... 195 03/01/36 ... 195 2038 Bonds: 03/01/37 ... 250 03/01/38 ... 160 SECURITY--Unlimited Tax G.o.. BOND INSURANCE--Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034, 2036, 2038).

PURPOSE--Gen Purpose/Pub Improvement. OFFERED--(\$2,465,000) On Mar. 14, 2024 thru Bok Financial Securities Inc.

GLENDALE, WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified) ISSUED--\$4,820,000.

DATED DATE--Apr. 10, 2024. DUE--Apr. 1: 2025 - 2034. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The City Administrator. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Apr. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:

2032 - 2034 Bonds: 04/01/2031 ... 100 SECURITY--Unlimited Tax G.o..

CHIPPEWA VALLEY TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2024-B ISSUED--\$1,500,000.

DATED DATE--Mar. 14, 2024. DUE--Apr. 1: 2026 - 2031. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Office of The College District. FINANCIAL ADVISOR--Robert W Baird And Co Inc. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

SECURITY--Unlimited Tax G.o.. PURPOSE--Higher Education. OFFERED--(\$1,500,000) On Feb. 23, 2024 thru Td Securities Usa LLC.

COTTAGE GROVE, WI

New Bond Offering: Taxable General Obligation Promissory Notes, 2024-A (Taxable) ISSUED--\$4,975,000.

DATED DATE--Mar. 21, 2024. DUE--Apr. 1: 2025 - 2032. DENOMINATION--Registered \$5,000.00 and multiples thereof. PAYING AGENT--Bond Trust Services Corp. FINANCIAL ADVISOR--Ehlers And Associates Inc. BOND COUNSEL--Quarles And Brady LLP. DEPOSITORY--Depository Trust Company. INTEREST--A&O 1 (Apr. 1, 2025--according to maturity--\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %

CALLABLE--Bonds due 2032 are callable in whole at anytime or in part at anytime:

2032 Bonds: 04/01/2031 ... 100 SECURITY--Unlimited Tax G.o.. PURPOSE--Gen Purpose/Pub Improvement.

GATEWAY TECHNICAL COLLEGE DISTRICT WISCONSIN, WI

New Bond Offering: General Obligation Promissory Notes, 2023-2024E ISSUED--\$1,500,000.

DATED DATE--Apr. 10, 2024. DUE--Apr. 1: 2025 - 2033. DENOMINATION--Registered \$5,000.00 and multiples thereof.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034).
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$4,820,000) On Mar. 19, 2024 thru Robert W Baird And Co Inc.

GREEN BAY, WI

New Bond Offering: General Obligation Corporate Purpose, 2024-A
ISSUED—\$19,260,000.
DATED DATE—Apr. 3, 2024.
DUE—Apr. 1: 2025 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Associated Trust Co NA.
REGISTRAR—Associated Trust Co NA.
FINANCIAL ADVISOR—Ehlers And Associates Inc.
BOND COUNSEL—Foley And Lardner LLP.
FISCAL AGENT—Associated Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2025—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 04/01/25 to 04/01/43 with corresponding amounts and percentages.

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:

2035 - 2044 Bonds:
04/01/2034... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$19,260,000) On Mar. 13, 2024 thru UBS Financial Services Inc.

GREEN LAKE, WI

New Bond Offering: Taxable General Obligation Refunding Promissory Notes, 2024 (Taxable)
ISSUED—\$2,855,000.
DATED DATE—Mar. 25, 2024.
DUE—Mar. 1: 2033 - 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Associated Trust Co NA.
REGISTRAR—Associated Trust Co NA.
FINANCIAL ADVISOR—Pma Securities Inc.
BOND COUNSEL—Quarles And Brady LLP.
TRANSFER AGENT—Associated Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/33 to 03/01/33 with corresponding amounts and percentages.

CALLABLE—Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime:
2033 - 2034 Bonds:
03/01/2032... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2033 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/25 to 03/01/33 with corresponding amounts and percentages.

OFFERED—(\$2,855,000) On Mar. 4, 2024 thru Northland Securities Inc.
HOBART, WI
New Bond Offering: Taxable General Obligation Promissory Notes, 2024-B (Taxable)
ISSUED—\$1,450,000.
DATED DATE—Mar. 26, 2024.
DUE—Mar. 1: 2025 - 2032.
DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Zions Bancorporation NA.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Pma Securities LLC.
BOND COUNSEL—Quarles And Brady LLP.
TRANSFER AGENT—Zions Bancorporation NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
03/01/25 150 5.05 03/01/26 160 5.00
03/01/27 165 5.50 03/01/28 175 5.50
03/01/29 185 5.50 03/01/30 195 5.50
03/01/31 205 4.50 03/01/32 215 4.55

CALLABLE—Bonds due 2031 - 2032 are callable in whole at any time or in part at anytime:

2031 - 2032 Bonds:
03/01/2030... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$1,450,000) On Mar. 5, 2024 thru Piper Sandler And Co.

New Bond Offering: General Obligation Promissory Notes, 2024-A (Bank Qualified)

ISSUED—\$10,000,000.
DATED DATE—Mar. 26, 2024.
DUE—Mar. 1: 2025 - 2032.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions Bancorporation NA.
REGISTRAR—Zions Bancorporation NA.
FINANCIAL ADVISOR—Pma Securities LLC.
BOND COUNSEL—Quarles And Brady LLP.
TRANSFER AGENT—Zions Bancorporation NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
03/01/25 790 4.00 03/01/26 1,135 4.00
03/01/27 1,025 4.00 03/01/28 1,220 4.00
03/01/29 1,570 4.00 03/01/30 1,470 4.00
03/01/31 1,370 4.00 03/01/32 1,420 1.00

CALLABLE—Bonds due 2031 - 2032 are callable in whole at any time or in part at anytime:

2031 - 2032 Bonds:
03/01/2030... 100
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/32... 85.33
OFFERED—(\$10,000,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

MADISON AREA TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2023- 24F
ISSUED—\$3,500,000.
DATED DATE—Apr. 9, 2024.
DUE—Mar. 1: 2025 - 2033.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Associated Trust Co NA.
REGISTRAR—Associated Trust Co NA.
FINANCIAL ADVISOR—Pma Securities LLC.
BOND COUNSEL—Quarles And Brady LLP.
TRANSFER AGENT—Associated Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Sept. 1, 2024—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
03/01/25 325 4.00 03/01/26 340 4.00
03/01/27 350 4.00 03/01/28 365 4.00
03/01/29 385 4.00 03/01/30 405 4.00
03/01/31 425 4.00 03/01/32 445 4.00
03/01/33 460 4.00
SECURITY—Unlimited Tax G.o..
PURPOSE—Higher Education.
OFFERED—(\$3,500,000) On Mar. 19, 2024 thru BNY Mellon Capital Markets LLC.

MANAWA, WI

New Bond Offering: Water and Sewer System Revenue, 2024-B (Bank Qualified)

ISSUED—\$1,300,000.
DATED DATE—Apr. 11, 2024.
DUE—May 1: 2029, 2033, 2038, 2041, 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bond Trust Services Corp.
FINANCIAL ADVISOR—Ehlers And Associates Inc.
BOND COUNSEL—Quarles And Brady LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2025—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
05/01/29 200 3.70 05/01/33 230 3.75
05/01/38 340 4.13 05/01/41 245 4.20
05/01/44 285 4.60

CALLABLE—Bonds due 2038, 2041, 2044 are callable in whole at any time or in part at anytime:

2038, 2041, 2044 Bonds:
05/01/2033... 100
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2029 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/26 to 05/01/29 with corresponding amounts and percentages.

2033 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/30 to 05/01/33 with corresponding amounts and percentages.

2038 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/34 to 05/01/37 with corresponding amounts and percentages.

2041 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/39 to 05/01/41 with corresponding amounts and percentages.

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 05/01/42 to 05/01/44 with corresponding amounts and percentages.

SECURITY—Revenue.
PURPOSE—Water and Sewer.
OFFERED—(\$1,300,000) On Mar. 21, 2024 thru Northland Securities Inc.

New Bond Offering: General Obligation Corporate Purpose, 2024-A (Bank Qualified)

ISSUED—\$2,640,000.
DATED DATE—Apr. 11, 2024.
DUE—Mar. 1: 2026 - 2044.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bond Trust Services Corp.
FINANCIAL ADVISOR—Ehlers And Associates Inc.
BOND COUNSEL—Quarles And Brady LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2025—according to maturity—\$000 omitted):
Year Amt. % Year Amt. %
03/01/26 55 5.00 03/01/27 55 5.00
03/01/28 65 5.00 03/01/29 150 5.00
03/01/30 150 5.00 03/01/31 160 5.00
03/01/32 160 5.00 03/01/33 175 5.00
03/01/34 175 5.00 03/01/36 360 4.00
03/01/38 370 4.00 03/01/40 305 4.00
03/01/42 230 4.00 03/01/44 230 4.00

CALLABLE—Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:

2035 - 2044 Bonds:
03/01/2034... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2036 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/35 to 03/01/36 with corresponding amounts and percentages.

2038 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/37 to 03/01/38 with corresponding amounts and percentages.

2040 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/39 to 03/01/40 with corresponding amounts and percentages.

2042 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/41 to 03/01/42 with corresponding amounts and percentages.

2044 Bonds:

Table with columns: Year, Amt., % Year, Amt., %. Rows include dates from 03/01/43 to 03/01/44 with corresponding amounts and percentages.

SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2044).
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/44...98.64
 OFFERED-(\$2,640,000) On Mar. 21, 2024 thru Robert W Baird And Co Inc.

MANITOWOC COUNTY, WI

New Bond Offering: General Obligation Courthouse Improvement, 2024-B (Bank Qualified)
 ISSUED-\$4,075,000.
 DATED DATE-Apr. 9, 2024.
 DUE-Apr. 1: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 FINANCIAL ADVISOR-Pma Securities LLC.
 BOND COUNSEL-Quarles And Brady LLP.
 TRANSFER AGENT-Associated Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 75 | 4.00 | 04/01/26 | 150 | 4.00 |
| 04/01/27 | 155 | 4.00 | 04/01/28 | 160 | 4.00 |
| 04/01/29 | 165 | 4.00 | 04/01/30 | 175 | 4.00 |
| 04/01/31 | 180 | 4.00 | 04/01/32 | 185 | 4.00 |
| 04/01/33 | 195 | 4.00 | 04/01/34 | 200 | 4.00 |
| 04/01/35 | 205 | 4.00 | 04/01/36 | 215 | 4.00 |
| 04/01/37 | 220 | 4.00 | 04/01/38 | 230 | 4.00 |
| 04/01/39 | 235 | 4.00 | 04/01/40 | 245 | 4.00 |
| 04/01/41 | 255 | 4.00 | 04/01/42 | 265 | 4.00 |
| 04/01/43 | 275 | 4.00 | 04/01/44 | 290 | 2.00 |

CALLABLE-Bonds due 2035 - 2044 are callable in whole at any time or in part at anytime:
 2035 - 2044 Bonds:
 04/01/2034... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2044).
 PURPOSE-Courts.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/44... 69.91
 OFFERED-(\$4,075,000) On Mar. 20, 2024 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation Promissory Notes, 2024-A (Bank Qualified)
 ISSUED-\$4,200,000.
 DATED DATE-Apr. 9, 2024.
 DUE-Apr. 1: 2025 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 FINANCIAL ADVISOR-Pma Securities LLC.
 BOND COUNSEL-Quarles And Brady LLP.
 TRANSFER AGENT-Associated Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 300 | 2.00 | 04/01/26 | 375 | 2.00 |
| 04/01/27 | 390 | 4.00 | 04/01/28 | 405 | 4.00 |
| 04/01/29 | 420 | 4.00 | 04/01/30 | 435 | 4.00 |
| 04/01/31 | 450 | 4.00 | 04/01/32 | 460 | 4.00 |
| 04/01/33 | 475 | 4.00 | 04/01/34 | 490 | 2.00 |

CALLABLE-Bonds due 2033 - 2034 are callable in whole at any time or in part at anytime:
 2033 - 2034 Bonds:
 04/01/2032... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034).
 PURPOSE-Toll Road and Highway.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/25...98.53 04/01/26...97.16 04/01/34...87.46

OFFERED-(\$4,200,000) On Mar. 20, 2024 thru Robert W Baird And Co Inc.

MENOMONEE FALLS VILLAGE WISCONSIN , WI

New Bond Offering: General Obligation Corporate Purpose, 2024-A
 ISSUED-\$12,965,000.
 DATED DATE-Apr. 10, 2024.
 DUE-Feb. 1: 2025 - 2044.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bond Trust Services Corp.
 FINANCIAL ADVISOR-Ehlers And Associates Inc.
 BOND COUNSEL-Quarles And Brady LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|------|------|
| 02/01/25 | 1,715 | 4.00 | 02/01/26 | 755 | 4.00 |
| 02/01/27 | 555 | 3.00 | 02/01/28 | 590 | 4.00 |
| 02/01/29 | 610 | 4.00 | 02/01/30 | 635 | 4.00 |
| 02/01/31 | 660 | 4.00 | 02/01/32 | 680 | 4.00 |
| 02/01/33 | 710 | 4.00 | 02/01/34 | 740 | 5.00 |
| 02/01/35 | 430 | 5.00 | 02/01/36 | 445 | 5.00 |
| 02/01/37 | 475 | 5.00 | 02/01/38 | 495 | 5.00 |
| 02/01/39 | 515 | 5.00 | 02/01/40 | 545 | 4.00 |
| 02/01/41 | 565 | 4.00 | 02/01/42 | 590 | 4.00 |
| 02/01/43 | 615 | 4.00 | 02/01/44 | 640 | 4.00 |

CALLABLE-Bonds due 2025 - 2044 are callable in whole at any time or in part at anytime:
 2035 - 2044 Bonds:
 02/01/2034... 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$12,965,000) On Mar. 22, 2024 thru Hilltop Securities Inc.

MILWAUKEE, WI

New Bond Offering: General Obligation Corporate Purpose, 2024-B2
 ISSUED-\$11,215,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Apr. 1: 2035 - 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City Comptroller.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Foley And Lardner LLP.
 BOND COUNSEL-Mwh Law Group LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/35 | 2,230 | 5.00 | 04/01/36 | 2,235 | 5.00 |
| 04/01/37 | 2,245 | 5.00 | 04/01/38 | 2,250 | 5.00 |
| 04/01/39 | 2,255 | 5.00 | | | |

CALLABLE-Bonds due 2035 - 2039 are callable in whole at any time or in part at anytime:
 2035 - 2039 Bonds:
 04/01/2034... 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2035 - 2039).
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$11,215,000) On Mar. 6, 2024 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation Promissory Notes, 2024-N1
 ISSUED-\$48,785,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Apr. 1: 2025 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City Comptroller.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Foley And Lardner LLP.
 BOND COUNSEL-Mwh Law Group LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/25 | 4,870 | 5.00 | 04/01/26 | 4,870 | 5.00 |
| 04/01/27 | 4,875 | 8.00 | 04/01/28 | 4,880 | 5.00 |
| 04/01/29 | 4,885 | 5.00 | 04/01/30 | 4,895 | 5.00 |
| 04/01/31 | 4,900 | 5.00 | 04/01/32 | 4,865 | 5.00 |
| 04/01/33 | 4,870 | 5.00 | 04/01/34 | 4,875 | 5.00 |

SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2034).
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$48,785,000) On Mar. 6, 2024 thru Robert W Baird And Co Inc.

MILWAUKEE AREA TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2023-241
 ISSUED-\$1,500,000.
 DATED DATE-Mar. 13, 2024.
 DUE-June 1: 2025 - 2028.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The District.
 FINANCIAL ADVISOR-Robert W Baird And Co Inc.
 BOND COUNSEL-Michael Best And Friedrich LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 06/01/25 | 350 | 4.00 | 06/01/26 | 500 | 4.00 |
| 06/01/27 | 500 | 5.00 | 06/01/28 | 150 | 5.00 |

SECURITY-Unlimited Tax G.o..
 PURPOSE-Higher Education.
 OFFERED-(\$1,500,000) On Feb. 27, 2024 thru Fidelity Capital Markets.

MONONA, WI

New Bond Offering: Water System and Sewer System Revenue Bond Anticipation Notes, 2024-B (Bank Qualified)
 ISSUED-\$1,650,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Feb. 1: 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 BOND COUNSEL-Quarles And Brady LLP.
 FISCAL AGENT-Associated Trust Co NA.
 TRANSFER AGENT-Associated Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 02/01/26 | 1,650 | 4.00 |

CALLABLE-Bonds due 2026 are callable in whole at any time or in part at anytime:
 2026 Bonds:
 02/01/2025... 100
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$1,650,000) On Mar. 18, 2024 thru Huntington Capital Markets.

MONONA GROVE SCHOOL DISTRICT, WI

New Bond Offering: Note Anticipation Notes, 2024
 ISSUED-\$2,400,000.
 DATED DATE-Apr. 3, 2024.
 DUE-Apr. 1: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 FINANCIAL ADVISOR-Pma Securities Inc.
 BOND COUNSEL-Quarles And Brady LLP.
 TRANSFER AGENT-Associated Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/01/25 | 2,400 | 5.00 |

SECURITY-Double Barreled.
 PURPOSE-Primary/Secondary Education.

OFFERED--(\$2,400,000) On Mar. 14, 2024 thru Piper Sandler And Co.

MORaine PARK TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2023-24C

ISSUED--\$1,475,000.

DATED DATE--Apr. 9, 2024.

DUE--Apr. 1: 2025 - 2034.

DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Associated Trust Co NA.

FINANCIAL ADVISOR--Robert W Baird And Co Inc.

BOND COUNSEL--Quarles And Brady LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--A&O 1 (Apr. 1, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 100 | 2.00 | 04/01/26 | 125 | 2.00 |
| 04/01/27 | 130 | 4.00 | 04/01/28 | 135 | 4.00 |
| 04/01/29 | 145 | 4.00 | 04/01/30 | 150 | 4.00 |
| 04/01/31 | 160 | 4.00 | 04/01/32 | 170 | 4.00 |
| 04/01/33 | 175 | 4.00 | 04/01/34 | 185 | 4.00 |

CALLABLE--Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:

2032 - 2034 Bonds:

04/01/2031 ... 100

SECURITY--Unlimited Tax G.o..

PURPOSE--Higher Education.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 04/01/2598.52 04/01/2697.34

OFFERED--(\$1,475,000) On Mar. 20, 2024 thru Fidelity Capital Markets.

NORTHWOOD TECHNICAL COLLEGE DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2024-A (Bank Qualified)

ISSUED--\$2,635,000.

DATED DATE--Mar. 26, 2024.

DUE--Oct. 1: 2026 - 2030.

DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--US Bank Trust Co NA.

REGISTRAR--US Bank Trust Co NA.

FINANCIAL ADVISOR--Pma Securities LLC.

BOND COUNSEL--Michael Best And Friedrich LLP.

FISCAL AGENT--US Bank Trust Co NA.

TRANSFER AGENT--US Bank Trust Co NA.

DEPOSITORY--Depository Trust Company.

INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/01/26 | 490 | 4.00 | 10/01/27 | 510 | 4.00 |
| 10/01/28 | 525 | 4.00 | 10/01/29 | 545 | 3.00 |
| 10/01/30 | 565 | 3.00 | | | |

SECURITY--Unlimited Tax G.o..

PURPOSE--Higher Education.

OFFERED--(\$2,635,000) On Mar. 5, 2024 thru Td Securities Usa LLC.

ONALASKA, WI

New Bond Offering: General Obligation Corporate Purpose, 2024 (Bank Qualified)

ISSUED--\$3,465,000.

DATED DATE--Apr. 1, 2024.

DUE--Oct. 1: 2025 - 2041.

DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Associated Trust Co NA.

FINANCIAL ADVISOR--Robert W Baird Co Inc.

BOND COUNSEL--Quarles And Brady LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--A&O 1 (Oct. 1, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 10/01/25 | 10 | 5.00 | 10/01/26 | 10 | 5.00 |
| 10/01/27 | 165 | 5.00 | 10/01/28 | 170 | 5.00 |
| 10/01/29 | 180 | 5.00 | 10/01/30 | 190 | 5.00 |
| 10/01/31 | 200 | 5.00 | 10/01/32 | 210 | 4.00 |
| 10/01/33 | 215 | 4.00 | 10/01/34 | 225 | 4.00 |
| 10/01/35 | 240 | 3.30 | 10/01/36 | 250 | 3.35 |
| 10/01/37 | 255 | 4.00 | 10/01/38 | 265 | 4.00 |
| 10/01/39 | 280 | 4.00 | 10/01/40 | 295 | 4.00 |
| 10/01/41 | 305 | 4.00 | | | |

CALLABLE--Bonds due 2032 - 2041 are callable in whole at anytime or in part at anytime:

2032 - 2041 Bonds:

10/01/2031 ... 100

SECURITY--Unlimited Tax G.o..

PURPOSE--Gen Purpose/Pub Improvement.

OFFERED--(\$3,465,000) On Mar. 12, 2024 thru Northland Securities Inc.

PESHIGO SCHOOL DISTRICT, WI

New Bond Offering: Bond Anticipation Notes, 2024

ISSUED--\$13,950,000.

DATED DATE--Mar. 19, 2024.

DUE--Mar. 1: 2027.

DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Associated Trust Co NA.

BOND COUNSEL--Quarles And Brady LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--M&S 1 (Mar. 1, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 03/01/27 | 13,950 | 4.75 |

CALLABLE--Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:

06/01/2025 ... 100

SECURITY--Revenue.

PURPOSE--Primary/Secondary Education.

OFFERED--(\$13,950,000) On Feb. 27, 2024 thru Robert W Baird And Co Inc.

PEWAUKEE (VILLAGE), WI

New Bond Offering: Note Anticipation Notes, 2024 (Bank Qualified)

ISSUED--\$6,300,000.

DATED DATE--Apr. 15, 2024.

DUE--Apr. 15: 2025.

DENOMINATION--Registered \$5,000.00 and multiples thereof.

PAYING AGENT--Associated Trust Co NA.

BOND COUNSEL--Quarles And Brady LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--A&O 15 (Apr. 15, 2025--according to maturity--\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 04/15/25 | 6,300 | 5.00 |

SECURITY--Double Barreled.

PURPOSE--Gen Purpose/Pub Improvement.

OFFERED--(\$6,300,000) On Mar. 19, 2024 thru Robert W Baird And Co Inc.

PUBLIC FINANCE AUTHORITY, WI

New Bond Offering: Special Revenue, Astro Texas Land Projects, 2024

ISSUED--\$164,990,000.

DATED DATE--Mar. 21, 2024.

DUE--Dec. 15: 2028.

DENOMINATION--Registered \$100,000.00 and multiples thereof.

TRUSTEE--Umb Bank NA.

PAYING AGENT--Umb Bank NA.

REGISTRAR--Umb Bank NA.

FINANCIAL ADVISOR--Gpm Municipal Advisors LLC.

BOND COUNSEL--Foley And Lardner LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--J&D 15 (Dec. 15, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 12/15/28 | 164,990 | 5.50 |

CALLABLE--Bonds due 2028 are callable in whole at anytime or in part at anytime:

2028 Bonds:

06/01/2025 ... 100

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Revenue.

PURPOSE--Single Family Housing.

OFFERED--(\$164,990,000) On Mar. 14, 2024 thru Piper Sandler And Co.

New Bond Offering: Special Revenue Capital Appreciation, Lackland Projects Municipal Utility Districts In, 2024

ISSUED--\$43,729,205.

DATED DATE--Mar. 1, 2024.

DUE--Feb. 1: 2031.

DENOMINATION--Registered \$100,000.00 and multiples thereof.

TRUSTEE--Umb Bank NA.

PAYING AGENT--Umb Bank NA.

REGISTRAR--Umb Bank NA.

BOND COUNSEL--Foley And Lardner LLP.

DEPOSITORY--Depository Trust Company.

Capital appreciation bonds on approximate yields to maturity as follows

02/01/31 43,729.21 7.00

CALLABLE--Bonds due 2031 are callable in whole at anytime or in part at anytime:

2031 Bonds:

08/01/2024 . 63.94 02/01/2025 66.178 08/01/2025 68.494

02/01/2026 70.891 08/01/2026 73.373 02/01/2027 75.941

08/01/2027 78.599 02/01/2028 . 81.35 08/01/2028 84.197

02/01/2029 87.144 08/01/2029 90.194 02/01/2030 93.351

08/01/2030 96.618 02/01/2031 ... 100

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Revenue.

PURPOSE--Gen Purpose/Pub Improvement.

OFFERED--(\$43,729,205) On Feb. 28, 2024 thru Hilltop Securities Inc.

PUBLIC FINANCE AUTHORITY, WI

New Bond Offering: Tax Exempt Pooled Securities, 2024-I

Class B

ISSUED--\$67,500,000.

DATED DATE--Feb. 23, 2024.

DUE--Aug. 1: 2059.

DENOMINATION--Registered \$100,000.00 and multiples thereof.

TRUSTEE--US Bank Trust Co NA.

PAYING AGENT--US Bank Trust Co NA.

REGISTRAR--US Bank Trust Co NA.

FINANCIAL ADVISOR--Gpm Municipal Advisors LLC.

BOND COUNSEL--Kutak Rock LLP.

TRANSFER AGENT--US Bank Trust Co NA.

DEPOSITORY--Depository Trust Company.

SECURITY--Revenue.

PURPOSE--Gen Purpose/Pub Improvement.

OFFERED--(\$67,500,000) On Feb. 23, 2024 thru Hilltop Securities Inc.

PUBLIC FINANCE AUTHORITY (Wisconsin), WI

New Bond Offering: Texas Infrastructure Program Tax Exempt Revenue Anticipation, Legacy Hills Project, 2024A-1

ISSUED--\$46,145,000.

DATED DATE--Mar. 7, 2024.

DUE--Nov. 15: 2037.

DENOMINATION--Registered \$100,000.00 and multiples thereof.

TRUSTEE--Computershare Trust Co NA.

PAYING AGENT--Computershare Trust Co NA.

REGISTRAR--Computershare Trust Co NA.

FINANCIAL ADVISOR--Samco Capital Markets Inc.

BOND COUNSEL--Jackson Walker LLP.

DEPOSITORY--Depository Trust Company.

INTEREST--M&N 15 (Nov. 15, 2024--according to maturity--\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 11/15/37 | 46,145 | 6.13 |

CALLABLE--Bonds due 2037 are callable in whole at anytime or in part at anytime:

2037 Bonds:

11/15/2027 ... 100

MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY--Revenue.

PURPOSE--Single Family Housing.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield): 11/15/3798.83

OFFERED--(\$46,145,000) On Mar. 1, 2024 thru Piper Sandler And Co.

New Bond Offering: Multifamily Housing Revenue, The Promenade Apartments, 2024
 ISSUED-\$48,155,000.
 DATED DATE-Mar. 6, 2024.
 DUE-Feb. 1: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Umb Bank NA.
 PAYING AGENT-Umb Bank NA.
 REGISTRAR-Umb Bank NA.
 BOND COUNSEL-Orrick Herrington And Sutcliffe LLP.
 TRANSFER AGENT-Umb Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 02/01/39 | 48,155 | 6.25 |

CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:

| | | | | | |
|------------|-----|------------|-----|------------|-----|
| 02/01/2029 | 103 | 02/01/2030 | 102 | 02/01/2031 | 101 |
| 02/01/2032 | 100 | 02/01/2033 | 100 | 02/01/2034 | 100 |
| 02/01/2035 | 100 | 02/01/2036 | 100 | 02/01/2037 | 100 |
| 02/01/2038 | 100 | 02/01/2039 | 100 | | |

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Multi-Family Housing.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/39 . . . 98.80
 OFFERED-(\$48,155,000) On Feb. 29, 2024 thru Piper Sandler And Co.

New Bond Offering: Texas Infrastructure Program Tax Exempt Revenue Anticipation, Wayside Project, 2024 A-2
 ISSUED-\$13,320,000.
 DATED DATE-Mar. 6, 2024.
 DUE-Nov. 15: 2027.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Computershare Trust Co NA.
 PAYING AGENT-Computershare Trust Co NA.
 REGISTRAR-Computershare Trust Co NA.
 BOND COUNSEL-Jackson Walker LLP.
 TRANSFER AGENT-Computershare Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 15 (Nov. 15, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 11/15/27 | 13,320 | 5.88 |

CALLABLE-Bonds due 2027 are callable in whole at anytime or in part at anytime:

2027 Bonds:
 11/15/2024 . . . 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 11/15/27 . . . 99.56
 OFFERED-(\$13,320,000) On Feb. 28, 2024 thru Piper Sandler And Co.

RICE LAKE, WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified)
 ISSUED-\$8,450,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Dec. 1: 2025 - 2033.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City.
 REGISTRAR-Office of The City.
 FINANCIAL ADVISOR-Pma Securities LLC.
 BOND COUNSEL-Griggs Law Office LLC.
 TRANSFER AGENT-Office of The City.
 DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/25 | 720 | 4.00 | 12/01/26 | 745 | 4.00 |
| 12/01/27 | 785 | 4.00 | 12/01/28 | 810 | 4.00 |
| 12/01/29 | 845 | 4.00 | 12/01/30 | 870 | 4.00 |
| 12/01/31 | 915 | 4.00 | 12/01/32 | 1,225 | 4.00 |
| 12/01/33 | 1,535 | 2.00 | | | |

CALLABLE-Bonds due 2033 are callable in whole at anytime or in part at anytime:

2033 Bonds:
 06/01/2032 . . . 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/33 . . . 89.70
 OFFERED-(\$8,450,000) On Mar. 12, 2024 thru Baker Group Lp.

ROCK COUNTY, WI

New Bond Offering: General Obligation Jail Law Enforcement Services Project, 2024
 ISSUED-\$38,440,000.
 DATED DATE-Mar. 11, 2024.
 DUE-Sept. 1: 2025 - 2043.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Rock County.
 FINANCIAL ADVISOR-Wisconsin Public Finance Professionals LLC.
 BOND COUNSEL-Griggs Law Office LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/25 | 490 | 4.00 | 09/01/26 | 750 | 4.00 |
| 09/01/27 | 1,500 | 4.00 | 09/01/28 | 2,200 | 4.00 |
| 09/01/29 | 2,100 | 4.00 | 09/01/30 | 2,300 | 4.00 |
| 09/01/31 | 2,300 | 4.00 | 09/01/32 | 2,100 | 4.00 |
| 09/01/33 | 2,400 | 4.00 | 09/01/34 | 2,200 | 4.00 |
| 09/01/35 | 2,000 | 5.00 | 09/01/36 | 2,000 | 5.00 |
| 09/01/37 | 2,100 | 5.00 | 09/01/38 | 2,100 | 5.00 |
| 09/01/39 | 2,200 | 5.00 | 09/01/40 | 2,300 | 5.00 |
| 09/01/41 | 2,400 | 4.00 | 09/01/42 | 2,500 | 4.00 |
| 09/01/43 | 2,500 | 4.00 | | | |

CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:

2035 - 2043 Bonds:
 09/01/2034 . . . 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Correctional Facilities/Jails.
 OFFERED-(\$38,440,000) On Feb. 22, 2024 thru Wells Fargo Bank Na Municipal Finance Group.

ROSENDALE-BRANDON SCHOOL DISTRICT, WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified)
 ISSUED-\$6,000,000.
 DATED DATE-Apr. 15, 2024.
 DUE-Apr. 1: 2026 - 2030, 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 BOND COUNSEL-Quarles And Brady LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/26 | 120 | 5.00 | 04/01/27 | 285 | 5.00 |
| 04/01/28 | 1,120 | 5.00 | 04/01/29 | 1,275 | 5.00 |
| 04/01/30 | 800 | 5.00 | 04/01/34 | 2,400 | 4.00 |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:
 04/01/2032 . . . 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2026 - 2030, 2034).
 PURPOSE-Primary/Secondary Education.

OFFERED-(\$6,000,000) On Mar. 7, 2024 thru Robert W Baird And Co Inc.

SISTER BAY, WI

New Bond Offering: Note Anticipation Notes, 2024 (Bank Qualified)
 ISSUED-\$4,000,000.
 DATED DATE-Apr. 2, 2024.
 DUE-Jan. 1: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Village Finance Director.
 BOND COUNSEL-Quarles And Brady LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|-------|------|
| 01/01/25 | 4,000 | 4.50 |

CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime:

2025 Bonds:
 07/01/2024 . . . 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$4,000,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

TWO RIVERS, WI

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified)
 ISSUED-\$3,020,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Apr. 1: 2025 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 REGISTRAR-Associated Trust Co NA.
 BOND COUNSEL-Quarles And Brady LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 04/01/25 | 205 | 5.00 | 04/01/26 | 130 | 5.00 |
| 04/01/27 | 275 | 5.00 | 04/01/28 | 290 | 5.00 |
| 04/01/29 | 295 | 5.00 | 04/01/30 | 310 | 5.00 |
| 04/01/31 | 330 | 5.00 | 04/01/32 | 375 | 5.00 |
| 04/01/33 | 400 | 4.00 | 04/01/34 | 410 | 4.00 |

CALLABLE-Bonds due 2032 - 2034 are callable in whole at anytime or in part at anytime:

2032 - 2034 Bonds:
 04/01/2031 . . . 100
 SECURITY-Unlimited Tax G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2025 - 2034).
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$3,020,000) On Mar. 7, 2024 thru Robert W Baird Co Inc.

WATERTOWN, WI

New Bond Offering: Note Anticipation Notes, 2024
 ISSUED-\$14,630,000.
 DATED DATE-Apr. 1, 2024.
 DUE-Oct. 1: 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Associated Trust Co NA.
 BOND COUNSEL-Quarles And Brady LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/25 | 14,630 | 4.00 |

CALLABLE-Bonds due 2025 are callable in whole at anytime or in part at anytime:

2025 Bonds:
 04/01/2025 . . . 100
 SECURITY-Unlimited Tax G.o..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$14,630,000) On Mar. 5, 2024 thru Robert Baird And Co Inc.

New Bond Offering: General Obligation Promissory Notes, 2024
 ISSUED-\$3,120,000.
 DATED DATE-Apr. 1, 2024.

DUE-Dec. 1: 2024; June 1: 2025 - 2032.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co NA.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 12/01/24 | 475 | 4.00 | 06/01/25 | 975 | 4.00 |
| 06/01/26 | 210 | 4.00 | 06/01/27 | 220 | 4.00 |
| 06/01/28 | 230 | 4.00 | 06/01/29 | 240 | 4.00 |
| 06/01/30 | 245 | 4.00 | 06/01/31 | 255 | 4.00 |
| 06/01/32 | 270 | 4.00 | | | |

CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime:
2032 Bonds:
06/01/2031 ... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$3,120,000) On Mar. 5, 2024 thru Robert W Baird And Co Inc.

WAUPACA, WI

New Bond Offering: Sewerage System Revenue, 2024 (Bank Qualified)
ISSUED-\$1,585,000.
DATED DATE-Apr. 8, 2024.
DUE-May 1: 2025 - 2031, 2035, 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co NA.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 05/01/25 | 75 | 5.00 | 05/01/26 | 80 | 5.00 |
| 05/01/27 | 80 | 5.00 | 05/01/28 | 85 | 5.00 |
| 05/01/29 | 90 | 5.00 | 05/01/30 | 95 | 5.00 |
| 05/01/31 | 100 | 5.00 | 05/01/35 | 450 | 4.00 |
| 05/01/39 | 530 | 4.00 | | | |

CALLABLE-Bonds due 2035, 2039 are callable in whole at anytime or in part at anytime:
2035, 2039 Bonds:
05/01/2031 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
2035 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/32 | 105 | 05/01/33 | 110 | 05/01/34 | 115 |
| 05/01/35 | 120 | | | | |

2039 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 05/01/36 | 125 | 05/01/37 | 130 | 05/01/38 | 135 |
| 05/01/39 | 140 | | | | |

SECURITY-Revenue.
BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2025 - 2031, 2035, 2039).
PURPOSE-Water and Sewer.
OFFERED-(\$1,585,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation Promissory Notes, 2024 (Bank Qualified)
ISSUED-\$1,030,000.
DATED DATE-Apr. 8, 2024.
DUE-Mar. 1: 2025 - 2031, 2034.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Associated Trust Co.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Mar. 1, 2025-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|------|------|----------|------|------|
| 03/01/25 | 225 | 5.00 | 03/01/26 | 75 | 5.00 |
| 03/01/27 | 75 | 5.00 | 03/01/28 | 75 | 5.00 |
| 03/01/29 | 75 | 5.00 | 03/01/30 | 75 | 5.00 |
| 03/01/31 | 100 | 5.00 | 03/01/34 | 330 | 4.00 |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:
2034 Bonds:
03/01/2031 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
2034 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/32 | 105 | 03/01/33 | 110 | 03/01/34 | 115 |
|----------|-----|----------|-----|----------|-----|

SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$1,030,000) On Mar. 14, 2024 thru Robert W Baird And Co Inc.

WISCONSIN (STATE OF), WI

New Bond Offering: Transportation Revenue Refunding, 2024-2
ISSUED-\$207,580,000.
DATED DATE-Apr. 9, 2024.
DUE-July 1: 2025 - 2028, 2030 - 2037.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Baker Tilly Municipal Advisors LLC.
BOND COUNSEL-Quarles And Brady LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&J 1 (July 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/25 | 35,700 | 5.00 | 07/01/26 | 29,865 | 5.00 |
| 07/01/27 | 19,450 | 5.00 | 07/01/28 | 6,165 | 5.00 |
| 07/01/30 | 8,380 | 5.00 | 07/01/31 | 20,740 | 5.00 |
| 07/01/32 | 30,120 | 5.00 | 07/01/33 | 22,700 | 5.00 |
| 07/01/34 | 8,725 | 5.00 | 07/01/35 | 10,010 | 5.00 |
| 07/01/36 | 10,150 | 5.00 | 07/01/37 | 5,575 | 5.00 |

CALLABLE-Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime:
2035 - 2037 Bonds:
07/01/2034 ... 100
SECURITY-Revenue.
PURPOSE-Other Transportation.
OFFERED-(\$207,580,000) On Mar. 19, 2024 thru Wells Fargo Securities Inc.

New Bond Offering: General Obligation Refunding, 2024-1
ISSUED-\$400,775,000.
DATED DATE-Mar. 14, 2024.
DUE-May 1: 2025 - 2038.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Secretary of Administration.
REGISTRAR-Office of The Secretary of Administration.
FINANCIAL ADVISOR-Public Resources Advisory Grp.
BOND COUNSEL-Foley And Lardner LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/01/25 | 15,535 | 5.00 | 05/01/26 | 36,700 | 5.00 |
| 05/01/27 | 13,250 | 5.00 | 05/01/28 | 11,595 | 5.00 |
| 05/01/29 | 35,520 | 5.00 | 05/01/30 | 21,495 | 5.00 |
| 05/01/31 | 33,160 | 5.00 | 05/01/32 | 56,635 | 5.00 |
| 05/01/33 | 42,545 | 5.00 | 05/01/34 | 50,055 | 5.00 |
| 05/01/35 | 33,200 | 5.00 | 05/01/36 | 9,570 | 5.00 |
| 05/01/37 | 10,945 | 5.00 | 05/01/38 | 30,570 | 5.00 |

CALLABLE-Bonds due 2035 - 2038 are callable in whole at anytime or in part at anytime:
2035 - 2038 Bonds:
05/01/2034 ... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$400,775,000) On Feb. 27, 2024 thru Bofa Securities Inc.

New Bond Offering: General Obligation Refunding, 2025-1
ISSUED-\$89,020,000.
DATED DATE-Feb. 4, 2025.
DUE-May 1: 2033 - 2036.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Secretary of Administration.
REGISTRAR-Office of The Secretary of Administration.
FINANCIAL ADVISOR-Public Resources Advisory Grp.
BOND COUNSEL-Foley And Lardner LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2025-according to maturity-\$000 omitted):

Year Amt. % Year Amt. %
05/01/33 40,900 5.00 05/01/34 18,835 5.00
05/01/35 19,955 5.00 05/01/36 9,330 5.00
CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime:
2036 Bonds:
05/01/2035 ... 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$89,020,000) On Feb. 27, 2024 thru Bofa Securities Inc.

WISCONSIN HEALTH & EDUCATIONAL FACILITIES AUTHORITY, WI

New Bond Offering: Revenue, Fort HealthCare Inc, 2024-A
ISSUED-\$22,745,000.
DATED DATE-Mar. 7, 2024.
DUE-Oct. 1: 2026 - 2043.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Kaufman Hall And Associates.
BOND COUNSEL-Quarles And Brady LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/26 | 640 | 5.00 | 10/01/27 | 680 | 5.00 |
| 10/01/28 | 715 | 5.00 | 10/01/29 | 750 | 5.00 |
| 10/01/30 | 790 | 5.00 | 10/01/31 | 830 | 5.00 |
| 10/01/32 | 870 | 5.00 | 10/01/33 | 915 | 5.00 |
| 10/01/34 | 1,185 | 5.00 | 10/01/35 | 1,480 | 5.00 |
| 10/01/36 | 1,555 | 5.00 | 10/01/37 | 1,635 | 5.00 |
| 10/01/38 | 1,715 | 5.00 | 10/01/39 | 1,805 | 5.00 |
| 10/01/40 | 1,900 | 5.00 | 10/01/41 | 1,995 | 5.00 |
| 10/01/42 | 2,095 | 5.00 | 10/01/43 | 1,190 | 5.00 |

CALLABLE-Bonds due 2035 - 2043 are callable in whole at anytime or in part at anytime:
2035 - 2043 Bonds:
10/01/2034 ... 100
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
PURPOSE-Hospitals.
OFFERED-(\$22,745,000) On Feb. 22, 2024 thru Bofa Securities Inc.

New Bond Offering: Revenue, Fort Healthcare Inc, 2024-B
ISSUED-\$31,210,000.
DATED DATE-Mar. 7, 2024.
DUE-Oct. 1: 2054.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Co NA.
PAYING AGENT-Bank of New York Mellon Trust Co NA.
REGISTRAR-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR-Kaufman Hall And Associates.
BOND COUNSEL-Quarles And Brady LLP.
TRANSFER AGENT-Bank of New York Mellon Trust Co NA.
DEPOSITORY-Depository Trust Company.
INTEREST-A&O 1 (Oct. 1, 2024-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/54 | 31,210 | 5.00 |

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2054 are callable in whole at anytime or in part at anytime:
2054 Bonds:
07/01/2034 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
2054 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 10/01/43 | 1,010 | 10/01/44 | 2,280 | 10/01/45 | 2,365 |
| 10/01/46 | 2,450 | 10/01/47 | 2,540 | 10/01/48 | 2,630 |
| 10/01/49 | 2,730 | 10/01/50 | 2,825 | 10/01/51 | 2,930 |
| 10/01/52 | 3,035 | 10/01/53 | 3,150 | 10/01/54 | 3,265 |

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Loan Agreement.

PURPOSE—Other Healthcare.
OFFERED—(\$31,210,000) On Feb. 22, 2024 thru Bofa Securities Inc.

New Bond Offering: Revenue, Forensic Science and Protective Medicine Corp Inc, 2024
ISSUED—\$168,775,000.
DATED DATE—Mar. 6, 2024.
DUE—Aug. 1: 2027.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—US Bank Trust Co NA.
PAYING AGENT—US Bank Trust Co NA.
REGISTRAR—US Bank Trust Co NA.
FINANCIAL ADVISOR—Kaufman Hall And Associates LLC.
BOND COUNSEL—Quarles And Brady LLP.
TRANSFER AGENT—US Bank Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|---------|------|
| 08/01/27 | 168,775 | 5.00 |

CALLABLE—Bonds due 2027 are callable in whole at anytime or in part at anytime:
2027 Bonds:
07/01/2026 100
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Other Healthcare.
OFFERED—(\$168,775,000) On Feb. 21, 2024 thru Raymond James And Associates Inc.

WPPI ENERGY, WI

New Bond Offering: Power Supply System Revenue, 2024-A
ISSUED—\$67,915,000.
DATED DATE—Apr. 3, 2024.
DUE—July 1: 2025 - 2037.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Co NA.
REGISTRAR—Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
BOND COUNSEL—Orrick Herrington And Sutcliffe LLP.
ESCROW AGENT—Bank of New York Mellon Trust Co NA.
TRANSFER AGENT—Bank of New York Mellon Trust Co NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2024—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 07/01/25 | 4,415 | 5.00 | 07/01/26 | 4,545 | 5.00 |
| 07/01/27 | 4,840 | 5.00 | 07/01/28 | 5,090 | 5.00 |
| 07/01/29 | 5,125 | 5.00 | 07/01/30 | 5,385 | 5.00 |
| 07/01/31 | 5,715 | 5.00 | 07/01/32 | 5,895 | 5.00 |
| 07/01/33 | 6,030 | 5.00 | 07/01/34 | 6,165 | 5.00 |
| 07/01/35 | 6,245 | 5.00 | 07/01/36 | 6,320 | 5.00 |
| 07/01/37 | 2,145 | 5.00 | | | |

CALLABLE—Bonds due 2035 - 2037 are callable in whole at anytime or in part at anytime:
2035 - 2037 Bonds:
07/01/2034 100
SECURITY—Revenue.
PURPOSE—Public Power.
OFFERED—(\$67,915,000) On Mar. 6, 2024 thru JP Morgan Securities LLC.

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MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

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