



NOTICE – Items in this issue will be listed online weekly and printed monthly.

**1847 HOLDINGS LLC  
Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**  
2023 2022 2021  
(revised)

Revenues - sales of parts & equipment	8,961,248	...	...
Revenues - other	39,715,887	...	...
Total revenue	68,681,818	...	...
Automotive supplies	4,550,586	...	...
Retail and Eyewear	15,454,097	...	...
Personnel	13,593,090	9,531,101	3,803,497
Cost of revenues	45,139,169	33,227,730	20,100,906
Depreciation	901,729	...	...
Amortization of Intangibles excluding Goodwill	1,338,951	...	...
Depreciation & amortization expense	2,240,680	2,037,112	908,982
General & administrative expense	12,995,974	9,872,689	6,951,498
Impairment of goodwill and intangible assets	14,648,048	...	...
Income (loss) from operations	(19,935,143)	(5,739,508)	(1,103,899)
Gain on forgiveness of debt	...	...	360,302
Gain (loss) on extinguishment of debt	...	(2,039,815)	(137,692)
Loss on redemption of preferred shares	...	...	4,017,553
Loss on write-down of contingent note payable	...	158,817	602,204
Gain on disposition of subsidiary	...	...	3,282,804
Gain on disposal of property & equipment	18,026	65,417	10,885
Other income (expense)	(213,391)	(11,450)	876
Interest expense	11,442,802	4,594,740	1,296,537
Loss on change in fair value of warrant liability	(27,900)	...	...
Gain on change in fair value of derivative liabilities	385,138	...	...
Total other income (expense)	(11,280,929)	(6,739,405)	(2,399,119)
Net (income) loss from continuing operations before income taxes	(31,216,072)	(12,478,913)	(3,503,018)
Current federal & state provision (benefit) for income taxes	586,000	(206,000)	143,000
Deferred federal & state provision (benefit) for income taxes	(194,000)	(1,471,000)	75,300
<b>INCOME TAX BENEFIT</b>			

(EXPENSE) - Balancing value	(145)	...	...
Income tax benefit (expense) from continuing operations	391,855	(1,677,000)	218,139
Net income (loss) from continuing operations	...	(10,801,913)	(3,721,157)
Net income (loss) from discontinued operations	...	...	240,405
Net Income After Extraordinary Items applicable to Common	(30,005,148)	...	...
<b>Net income (loss)</b>	(31,607,927)	(10,801,913)	(3,480,752)
Less net income from discontinued operations attributable to noncontrolling interests	...	...	(108,182)
Net income from discontinued operations attributable to 1847 holdings	...	...	(132,223)
Net income (loss) attributable to non-controlling interests from continuing operations	1,602,779	642,313	284,372
Preferred share accrued dividend	2,398,000	...	...
Preferred share dividends	512,967	899,199	984,176
Deemed dividend	...	9,012,730	1,527,086
Net income (loss) attributable to 1847 holdings common shareholders	(32,916,115)	(20,071,529)	(5,815,824)
Weighted average shares outstanding - basic	365,330	24,000	11,875
Weighted average shares outstanding - diluted	365,330	24,000	27,940
Year end shares outstanding	915,581	40,791	12,109
Net income (loss) per share from continuing operations - basic	\$(90.10)	\$(836.00)	\$(501.00)
Net income (loss) per share from discontinued operations - basic	...	...	\$(11.00)
Net income (loss) per share from continuing operations - diluted	\$(90.10)	\$(836.00)	\$(213.00)
Net income (loss)			

per share from discontinued operations - diluted	...	...	5.00
Net income (loss) per common share - diluted	\$(90.10)	\$(836.00)	\$(208.00)
Number of full time employees	251	6	...
Number of common stockholders	55	52	...
Total number of employees	251	...	...

Restated to reflect the 1847 Neese operations as a discontinued operations; As reported by the Company; Adjusted for 1-for-4 stock split, January 8, 2024; Adjusted for 1-for-25 stock split, September 11, 2023; Adjusted for 1-for-4 stock split, August 4, 2022; Shares increased due to the effect of issuance of common shares upon partial extinguishment of convertible notes payable, issuance of common shares and warrants in connection with a public offering; Approximately; As of April 10, 2023

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**  
2023 2022

Cash & cash equivalents	766,414	1,079,355
Investments	278,521	277,310
Trade receivables from customers	7,896,134	...
Trade accounts receivable	7,551,969	4,867,749
Vendor rebates receivable	...	460
Credit card payments in process of settlement	...	102,917
Retainage	...	603,442
Total receivables	...	5,574,568
Less: allowance for doubtful accounts	344,165	359,000
Receivables, net	...	5,215,568
Contract assets	80,398	89,574
Construction	...	1,519,345
Appliances	...	2,155,839
Automotive	...	934,683
Allowance for inventory obsolescence	...	425,848
Inventories, net	...	4,184,019
Prepaid financing costs	1,037,798	...
Prepaid expenses & other current assets	...	379,875
Total current assets	18,714,632	11,225,701
Equipment & machinery	1,406,531	1,403,817
Office furniture & equipment	156,960	156,960
Transportation equipment	1,158,102	883,077
Leasehold improvements	191,889	166,760
Displays	610,960	...
Total property & equipment	3,524,442	2,610,614
Less: accumulated depreciation	1,625,793	725,408
Property & equipment, net	1,898,649	1,885,206
Operating lease right-of-use assets	3,818,498	2,854,196
Goodwill	9,808,335	19,452,270
Intangible assets, net	4,974,348	9,985,129
Long-term deposits	153,735	82,197
Total assets	39,368,197	45,484,699
Trade accounts payable	...	4,129,393

Credit cards payable	13,118,621	357,964
Accrued payroll liabilities	1,334,456	824,369
Accrued interest	32,997	1,179,875
Accrued dividends	...	136,052
Other accrued liabilities	2,095,958	114,116
Accounts payable & accrued expenses	7,540,554	6,741,769
Contract liabilities	5,451,591	2,353,295
Customer deposits	...	3,059,658
Due to related parties	...	193,762
Current portion of operating lease liabilities	1,038,978	713,100
Current portion of finance lease liabilities	178,906	185,718
Current portion of notes payable, net	3,614,142	551,210
Current portion of related party note payable	...	362,779
Advances, related party	193,762	...
Due to seller	401,665	...
Current portion of notes payable	2,575,730	...
Convertible promissory note - current portion	578,290	...
Accrued interest	1,712,991	...
Derivative liabilities	1,389,203	...
Total current liabilities	28,139,223	14,161,291
Operating lease liabilities, net of current portion	2,932,686	2,237,797
Finance lease liabilities, net of current portion	605,242	784,148
Debt issuance costs, net	23,052,078	...
Notes payable, net of current portion	274,146	144,830
Convertible notes payable, net	...	24,667,799
Deferred tax liability, net	758,000	599,000
Revolving line of credit, net	3,647,511	...
Total liabilities	59,408,886	42,594,865
Series A senior convertible preferred shares	...	1,338,746
Series B senior convertible preferred shares	...	1,214,181
Allocation shares	1,000	1,000
Series A convertible preferred shares	190,377	...
Common shares	...	4,079
Distribution receivable	(2,000,000)	(2,000,000)
Common shares, \$0001 par value	916	...
Additional paid-in capital	57,676,191	43,962,606
Accumulated Deficit	(74,835,392)	...
Retained earnings (accumulated deficit)	...	(41,919,277)
Series B senior convertible preferred shares, no par value, 583,334 shares designated; 464,899 and zero shares issued and outstanding as of 30, 2022 and 31, 2021, respectively	240,499	...
Total 1847 Holdings LLC shareholders' equity (deficit)	(18,726,409)	2,601,335
Non-controlling interests	(1,314,280)	288,499
Total shareholders' equity (deficit)	(20,040,689)	2,889,834

**Recent Dividends:**

1. 1847 Holdings LLC common. No dividends paid.
2. 1847 Holdings LLC series B senior convertible preferred.

No dividends paid.			
<b>3. 1847 Holdings LLC series A senior convertible preferred.</b>			
No dividends paid.			
<b>4. 1847 Holdings LLC allocation.</b>			
No dividends paid.			
<b>Annual Dividends:</b>			
<b>1. 1847 Holdings LLC common.</b>			
No dividends paid.			
<b>2. 1847 Holdings LLC series B senior convertible preferred.</b>			
No dividends paid.			
<b>3. 1847 Holdings LLC series A senior convertible preferred.</b>			
No dividends paid.			
<b>4. 1847 Holdings LLC allocation.</b>			
No dividends paid.			
<b>20/20 GENESYSTEMS INC</b>			
<b>Annual Report</b>			
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2023	2021	2020
Revenues	1,424,304	...	...
Revenues	1,424,304	9,622,332	2,330,528
Cost of revenues	1,315,166	...	...
Cost of revenues	1,315,166	4,927,374	1,453,354
Gross profit	109,138	4,694,958	877,174
Selling, general & administrative expenses	5,061,450	2,559,493	2,568,774
Research & development expenses	1,409,150	193,368	338,874
Loss on impairment of fixed assets	209,073	...	...
Total operating expenses	6,679,673	2,752,861	2,907,648
Operating income (loss)	(6,570,535)	1,942,097	(2,030,474)
Interest expense	27,915	12,930	...
Interest income	209,150	2,994	15,548
Other expenses	...	5,900	6,900
Other income	(2,009)	145,516	...
Net Income before Tax	(6,391,309)	...	...
Total other income (expense)	179,226	129,680	8,648
<b>Net income (loss)</b>	<b>(6,391,309)</b>	<b>2,071,777</b>	<b>(2,021,826)</b>
Weighted average shares outstanding - basic	4,768,799	4,729,415	4,727,495
Weighted average shares outstanding - diluted	4,768,799	9,463,282	4,727,495
Year end shares outstanding	4,773,128	4,762,572	4,728,833
Net earnings (loss) per share - basic	\$(1.34)	\$0.44	\$(0.43)
Net earnings (loss) per share - diluted	\$(1.34)	\$0.22	\$(0.43)
Number of full time employees	12	<sup>□</sup> 35	...
Part-Time Employees (Period End)	9	...	...
Total number of employees	21	...	<sup>□</sup> 21
Number of common stockholders	...	...	<sup>□</sup> 6,299
EPS - Basic - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.34)	...	...
EPS - Diluted - excluding Extraordinary Items	...	...	...
Applicable to Common - Total	\$(1.34)	...	...
<sup>□</sup> Full-time equivalent employees; <sup>□</sup> As of April 30, 2021; <sup>□</sup> As of July 19, 2021			

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2021
Cash & cash equivalents	4,089,461	3,354,469
Account receivable gross	...	4,255,565

Allowance for doubtful accounts	...	40,100
Account receivable, net	68,834	4,215,465
Inventory	60,668	246,658
Prepaid expenses	81,469	125,664
Total current assets	4,300,432	7,942,256
License agreement, net	316,143	367,713
Office equipment	...	162,100
Furniture & fixtures	...	31,118
Laboratory equipment	...	864,734
Leasehold improvements	...	5,700
Property & equipment, gross	...	1,063,652
Less: accumulated depreciation	...	551,742
Property & equipment, net	244,203	511,910
Intangible assets, net	210,386	213,885
Right of use assets	933,394	1,168,471
Due from affiliated entities	...	2,699
Other assets	214,883	65,347
Deferred offering costs	148,387	...
Total assets	6,367,828	10,272,281
Accounts payable	360,279	834,269
Accrued liabilities	232,685	1,121,607
Deferred revenue	254,871	152,698
Financing lease liabilities - current	...	56,714
Lease liability - current	...	163,788
Total current liabilities	1,011,623	2,253,602
Note payable	...	48,725
Lease liability - long term	839,549	1,080,157
Convertible note payable, net of unamortized debt discount	229,164	...
Total long-term liabilities	1,068,713	1,128,882
Total liabilities	2,080,336	3,382,484
Series C preferred stock	12,043	12,051
Series B preferred stock	14,715	14,715
Series A-2 preferred stock	4,424	4,424
Series A-1 preferred stock	6,515	6,515
Series A preferred stock	8,464	8,464
Common stock	47,731	47,626
Additional paid-in capital	28,150,331	26,548,299
Accumulated deficit	(23,956,731)	...
Retained earnings (accumulated deficit)	...	(19,752,297)
Total shareholders' equity	4,287,492	6,889,797
Total Equity	4,287,492	...

**Recent Dividends:**

1. 20/20 GeneSystems Inc series A-2 preferred. No dividends paid.
  2. 20/20 GeneSystems Inc series C preferred. No dividends paid.
  3. 20/20 GeneSystems Inc series A preferred. No dividends paid.
  4. 20/20 GeneSystems Inc series A-1 preferred. No dividends paid.
  5. 20/20 GeneSystems Inc series B preferred. No dividends paid.
  6. 20/20 GeneSystems Inc common. No dividends paid.
- Annual Dividends:**
1. 20/20 GeneSystems Inc series A-2 preferred. No dividends paid.
  2. 20/20 GeneSystems Inc series C preferred. No dividends paid.
  3. 20/20 GeneSystems Inc series A preferred. No dividends paid.
  4. 20/20 GeneSystems Inc series A-1 preferred. No dividends paid.
  5. 20/20 GeneSystems Inc series B preferred. No dividends paid.
  6. 20/20 GeneSystems Inc common. No dividends paid.

**AAON, INC.****Earnings, 3 mos. to Mar 31**(Consol. – \$000):

	2024	2023
Total revenues	262,099	262,099
Net Sales	262,099	265,953
Cost & expenses	215,129	219,102
Operating income	46,970	44,206
Interest expense	239	77
Other income (expense), net	77	114
Net before taxes	46,808	43,170
Income taxes	6,356	6,356
<b>Net income</b>	<b>39,016</b>	<b>36,814</b>
Earnings common share		
Primary	\$0.48	\$0.46
Fully Diluted	\$0.46	\$0.45
Common Shares:		
Full Diluted	84,045	82,861
Year-end	82,118	81,303

**Consolidated Balance Sheet Items, as of (\$000):**

	2024	2023
Assets:		
Cash & equivalents	8,385	196,252
Inventories	196,252	392,227
Current assets	392,227	390,564
Net property & equip.	390,564	952,921
Total assets	952,921	
Liabilities:		
Current liabilities	125,163	784,808
Stockholders' equity	784,808	267,064
Net current assets	267,064	

**ADTHEORENT HOLDINGS CO INC****Earnings, 3 mos. to Mar 31**(Consol. – \$):

	2024	2023
Total revenues	34,857,000	32,674,000
Cost & expenses	40,456,000	35,921,000
Operating income	(5,599,000)	(3,247,000)
Other income (expense), net	(5,648,000)	(245,000)
Net before taxes	(10,601,000)	(2,873,000)
Income taxes	(749,000)	2,350,000
<b>Net income</b>	<b>(9,852,000)</b>	<b>(5,223,000)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.06)
Fully Diluted	\$(0.11)	\$(0.06)
Common Shares:		
Full Diluted	90,449,398	87,551,278
Year-end	91,555,276	87,766,116

**Consolidated Balance Sheet Items, as of (\$):**

	2024	2023
Assets:		
Cash & equivalents	69,202,000	130,572,000
Current assets	130,572,000	437,000
Net property & equip.	437,000	191,635,000
Total assets	191,635,000	
Liabilities:		
Current liabilities	23,476,000	156,645,000
Stockholders' equity	156,645,000	107,096,000
Net current assets	107,096,000	

**ADVANCED OXYGEN TECHNOLOGIES, INC.****Earnings, 6 mos. to Dec 31**(Consol. – \$):

	2023	2022
Total revenues	21,134	18,358
Cost & expenses	17,070	15,072
Operating income	4,064	3,286
Interest expense	485	10
Other income (expense), net	10	4,359
Net before taxes	4,359	2,835
Income taxes	4,031	3,836
<b>Net income</b>	<b>328</b>	<b>(1,001)</b>
Earnings common share		
Full Diluted	3,302,945	3,292,945
Year-end	3,292,945	3,292,945

**AERWINS TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/23	12/31/21	03/31/21
Formation & operating costs	413,230	229	
Franchise tax expense	120,647		
Income (loss) from operations	(9,464,905)	(533,877)	

Bank incentive	5		
Interest earned on marketable securities held in trust account	3,213		
Change in fair value of warrant liability	5,621,902		
Offering costs allocated to warrants	505,696		
Interest expense	204,570		
Gain on fair value adjustments of warrant	2,054,544		
Derivative expense	(1,088,477)		
Amortization of debt discount	1,497,798		
Gain on fair value adjustments of derivative	685,174		
Other income (expenses), net	(51,127)	5,119,424	
<b>Net income (loss)</b>	<b>(25,938,471)</b>	<b>4,585,547</b>	(229)
Weighted average class A subject to redemption shares outstanding - basic	49,969		
Weighted average class A non-redeemable shares outstanding - basic	2,269		
Weighted average class B non-redeemable shares outstanding - basic	22,059		
Weighted average shares outstanding - basic	588,055	5,208	
Weighted average class A subject to redemption shares outstanding - diluted	49,969		
Weighted average class A non-redeemable shares outstanding - diluted	2,269		
Selling, general & administrative expense	9,464,905		
Weighted average class B non-redeemable shares outstanding - diluted	22,059		
Weighted average shares outstanding - diluted	588,055	5,208	
Year end shares outstanding	626,890	148,967	28,750
Net income (loss) per class A subject to possible redemption share - basic	\$62.00		
Net income (loss) per class A non-redeemable share - basic	\$62.00		
Net income (loss) per class B non-redeemable share - basic	\$62.00		
Net income (loss) per share - basic	\$(44.11)		\$0.00
Net income (loss) per class A subject to possible redemption share - diluted	\$62.00		
Net income (loss) per class A non-redeemable share - diluted	\$62.00		
Net income (loss) per class B non-redeemable share - diluted	\$62.00		
Net income (loss) per share - diluted	\$(44.11)		\$0.00

Net income (loss) per class A non-redeemable share - diluted	\$62.00		
Net income (loss) per class B non-redeemable share - diluted	\$62.00		
Net income (loss) per share - diluted	\$(44.11)		\$0.00
Total number of employees	3	3	
Number of common stockholders	1		
Income from cont operations before income tax	(9,516,032)		
Income from continuing operations	(9,516,032)		
Discontinued Operations before Tax			
Income/Expense	(16,420,896)		
Discontinued Operations - Tax Impacts - Current Income/Expense	(1,543)		
Discontinued operations	(16,422,439)		
Earnings per share-inc from discontinued oper	\$(27.93)		
Earnings per share-total discontinued opers	\$(27.93)		
Earn per share-inc from discount opers - diluted	\$(27.93)		
Earning per share-total discount opers - diluted	\$(27.93)		
Total operating expenses	9,464,905		
EPS - Basic - excluding Extraordinary Items Applicable to Common - Total	\$(16.18)		
EPS - Diluted - excluding Extraordinary Items Applicable to Common - Total	\$(16.18)		

□ From February 12, 2021 (date of inception); □ Adjusted for 1-for-100 stock split, April 2, 2024

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2021
Cash	337,595	171,837
Prepaid expenses	983,255	2,072
Cash and cash equivalents	2,072	81,332
Assets of discontinued operations	81,332	1,066,659
Total current assets	1,066,659	509,432
Marketable securities held in trust account	116,728,213	
Total assets	1,066,659	117,237,645
Accrued expenses, related party	146,255	
Accrued expenses	496,265	125,821
Franchise tax payable		120,647
Notes payable	1,480,000	
Others payable	132,980	
Liabilities of discontinued operations	8,244,485	
Short-term loans payable	278,618	
Accounts payable	1,918,803	
Accounts payable, related party	341,424	
Total current liabilities	13,038,830	246,468
Deferred underwriter fee		

payable .....	3,450,000	
Warrant liability .....	400,924	4,243,039
Long-term convertible promissory note, net .....	1,519,403	
Derivative liability .....	1,367,140	
Liabilities Held for Sale/Discontinued Operations - Long-Term .....	3,221,007	
Total non-current liabilities .....	6,508,474	7,693,039
Total liabilities .....	19,547,304	7,939,507
Redeemable class A common stock .....	116,725,000	
Class A common stock .....	62	1
Class B common stock .....		3
Additional paid-in capital .....	55,549,976	
Accumulated deficit .....	(72,411,375)	
Retained earnings (accumulated deficit) .....		(7,426,866)
Treasury stock .....	575,000	
Accumulated other comprehensive loss .....	(1,044,308)	
Total stockholder's equity (deficit) .....	(18,480,645)	(7,426,862)
Total Equity .....	(18,480,645)	

**Recent Dividends:**

- 1. AERWINS Technologies Inc class B common.**  
No dividends paid.
- 2. AERWINS Technologies Inc common.**  
No dividends paid.
- 3. AERWINS Technologies Inc class A common.**  
No dividends paid.

**Annual Dividends:**

- 1. AERWINS Technologies Inc class B common.**  
No dividends paid.
- 2. AERWINS Technologies Inc common.**  
No dividends paid.
- 3. AERWINS Technologies Inc class A common.**  
No dividends paid.

**ALDEYRA THERAPEUTICS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Cost & expenses .....	9,393,865	16,803,277
Operating income .....	(8,082,122)	(16,803,277)
Interest income .....	1,810,269	1,678,885
Interest expense .....	498,526	491,287
Net before taxes .....	(8,082,122)	
<b>Net income</b> .....	(8,082,122)	(15,615,679)
Earnings common share		
Primary .....	\$(0.14)	\$(0.27)
Fully Diluted .....	\$(0.14)	\$(0.27)
Common Shares:		
Full Diluted .....	59,414,489	58,791,603
Year-end .....	59,414,489	58,791,603

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents .....	102,491,900
Current assets .....	140,845,946
Net property & equip. ....	4,079
Total assets .....	141,301,892
Liabilities:	
Current liabilities .....	21,676,437
Stockholders' equity .....	113,419,441
Net current assets .....	119,169,509

**ALTEX INDUSTRIES, INC.****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues .....	12,000	20,000
Cost & expenses .....	115,000	166,000
Deprec., depl. & amort. ....		3,000
Operating income .....	(46,000)	(8,000)
Interest income .....	59,000	44,000
Other income (expense), net .....		8,000
Net before taxes .....	(46,000)	
<b>Net income</b> .....	(46,000)	(97,000)
Earnings common share		
Common Shares:		
Full Diluted .....	11,348,021	11,585,280
Year-end .....	11,348,021	11,517,426

**ANYWHERE REAL ESTATE GROUP LLC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues .....	1,126,000	1,131,000
Cost & expenses .....	1,199,000	1,263,000
Deprec., depl. & amort. ....	55,000	50,000
Operating income .....	(128,000)	(182,000)
Equity earnings .....	1,000	2,000
Net before taxes .....	(128,000)	(182,000)
Income taxes .....	(28,000)	(46,000)
<b>Net income</b> .....	(101,000)	(138,000)
Earnings common share		
Primary .....	\$(0.91)	\$(1.26)
Fully Diluted .....	\$(0.91)	\$(1.26)
Common Shares:		
Full Diluted .....	110,700	109,800
Year-end .....	111,099	110,356

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2024
Cash & equivalents .....	111,000
Current assets .....	597,000
Net property & equip. ....	261,000
Total assets .....	5,799,000
Liabilities:	
Current liabilities .....	1,475,000
Long-term debt .....	2,053,000
Stockholders' equity .....	1,578,000
Net current assets .....	(878,000)

**ARAX HOLDINGS CORP****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2023	2022	2021
Business licenses & permits .....	90,000		
Administrative expenses .....		73,613	26,012
Administrative expenses - related party .....		75,000	105,775
General & administrative expense .....	811,639		
Total operating expenses .....	901,639	148,613	131,787
Income (loss) from operations .....	7,536	(148,613)	(131,787)
Other (expense) net .....	(830)		
Impairment of assets net .....	18,550,285		
Income (loss) before provision income taxes .....	(18,543,578)	(148,613)	(131,787)
<b>Net income (loss)</b> .....	(18,543,578)	(148,613)	(131,787)
Weighted average shares outstanding - basic .....	82,811,424	10,335,294	10,335,294
Weighted average shares outstanding - diluted .....	82,811,424	10,335,294	10,335,294
Year end shares outstanding .....	126,160,534	10,335,294	10,335,294
Net income (loss) per share - basic .....	\$(0.15)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted .....	\$(0.15)	\$(0.01)	\$(0.01)
Number of common stockholders .....	90	35	38
REVENUE .....	909,176		
Total Revenue .....	909,176		

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents .....	3,026
Current assets .....	456,863
Net property & equip. ....	1,359
Total assets .....	7,194,047
Liabilities:	
Current liabilities .....	268,379
Stockholders' equity .....	6,925,669
Net current assets .....	188,484

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2023	2022
Cash & cash equivalents .....	1,448,769	
Accounts receivable .....	226,951	
Total current assets .....	1,675,720	
Long-term investments .....	437,373	
Software development .....	5,033,332	
Total fixed assets .....	1,510	
Total assets .....	7,147,934	

As of February 7, 2023

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash & equivalents .....	1,448,769	
Accounts receivable .....	226,951	
Total current assets .....	1,675,720	
Long-term investments .....	437,373	
Software development .....	5,033,332	
Total fixed assets .....	1,510	
Total assets .....	7,147,934	

Accrued expenses .....	100,378	116,869
Due to related party .....	57,756	57,756
Current liabilities .....	100,000	
Total current liabilities .....	258,134	174,625
Total liabilities .....	258,134	174,625
Preferred stock series A .....	10,000	10,000
Common stock .....	126,160	10,335
Additional paid in capital .....	26,176,224	684,046
Accumulated deficit .....	(19,422,584)	
Retained earnings (accumulated deficit) .....		(879,006)
Total stockholders' (deficit) .....	6,889,800	(174,625)
Total Equity .....	6,889,800	

**Recent Dividends:**

- 1. Arax Holdings Corp series A preferred.**

No dividends paid.

- 2. Arax Holdings Corp common.**

No dividends paid.

**Annual Dividends:**

- 1. Arax Holdings Corp series A preferred.**

No dividends paid.

- 2. Arax Holdings Corp common.**

No dividends paid.

**ARAX HOLDINGS CORP****Earnings, 3 mos. to Jan 31(Consol. - \$):**

	2024	2023
Total revenues .....	226,886	226,886
Cost & expenses .....	189,868	212,340
Operating income .....	37,018	14,546
Other income (expense), net .....	(1,150)	(1,047,879)
Net before taxes .....	35,868	(1,033,333)
<b>Net income</b> .....	35,868	(1,033,333)
Earnings common share		
Primary .....	\$.0000	\$(0.01)
Fully Diluted .....	\$.0000	\$(0.01)
Common Shares:		
Full Diluted .....	82,811,424	10,335,924
Year-end .....	126,160,534	10,335,924

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents .....	3,026
Current assets .....	456,863
Net property & equip. ....	1,359
Total assets .....	7,194,047
Liabilities:	
Current liabilities .....	268,379
Stockholders' equity .....	6,925,669
Net current assets .....	188,484

**ARCA BIOPHARMA INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Cost & expenses .....	2,482,000	1,796,000
Operating income .....	(2,482,000)	(1,796,000)
Net before taxes .....	(2,009,000)	
<b>Net income</b> .....	(2,009,000)	(1,346,000)
Earnings common share		
Primary .....	\$(0.14)	\$(0.09)
Fully Diluted .....	\$(0.14)	\$(0.09)
Common Shares:		
Full Diluted .....	14,501,143	14,410,143
Year-end .....	14,501,143	14,410,143

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents .....	35,903,000
Current assets .....	36,670,000
Net property & equip. ....	7,000
Total assets .....	36,706,000
Liabilities:	
Current liabilities .....	1,581,000
Stockholders' equity .....	35,125,000
Net current assets .....	35,089,000

**ARRIVANT BIOPHARMA INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash & equivalents .....	1,448,769	
Accounts receivable .....	226,951	
Total current assets .....	1,675,720	
Long-term investments .....	437,373	
Software development .....	5,033,332	
Total fixed assets .....	1,510	
Total assets .....	7,147,934	

	2023	2022
General & administrative expenses	64,884	30,433
Research & development	9,706	6,473
Total operating expenses	74,590	36,906
Operating income (loss)	(74,590)	(36,906)
Interest income	5,257	...
<b>Net income (loss)</b>	<b>(69,333)</b>	<b>(36,906)</b>
Weighted average shares outstanding - basic	2,141	1,277
Weighted average shares outstanding - diluted	2,141	1,277
Year end shares outstanding	2,745	2,598
Net income (loss) per share - basic	\$(32.38)	\$(28.90)
Net income (loss) per share - diluted	\$(32.38)	\$(28.90)
Number of full time employees	40	...
Total number of employees	40	...
Number of common stockholders	53	...

<sup>□</sup> Adjusted for 15.21-for -1 stock split, January 23, 2024

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash & cash equivalents	150,389	163,372
Prepaid research and development	8,450	18,417
Prepaid professional fees	240	177
Prepaid insurance	128	156
Tax credit receivable	761	500
Prepaid expenses and other current assets	9,579	19,250
Total current assets	159,968	182,622
Right of use assets - operating leases	291	139
Deferred offering costs	2,732	...
Other assets	107	72
Total assets	163,098	182,833
Accounts payable	4,532	3,094
Accrued research and development	3,126	2,299
Accrued professional fees	411	141
Accrued compensation and related expenses	3,353	2,677
Other accrued expenses	62	21
Accrued expenses	6,952	5,138
Operating lease liabilities	140	128
Total current liabilities	11,624	8,360
Operating lease liabilities	177	11
Total liabilities	11,801	8,371
Series A convertible preferred stock	149,865	149,865
Series B convertible preferred stock	154,625	109,706
Additional paid-in capital	4,652	3,403
Retained earnings (accumulated deficit)	(157,845)	(88,512)
Total stockholders' equity (deficit)	(153,193)	(85,109)

**Recent Dividends:**

1. **ArriVent Biopharma Inc series B convertible preferred.**  
No dividends paid.
2. **ArriVent Biopharma Inc common.**  
No dividends paid.
3. **ArriVent Biopharma Inc series A convertible preferred.**  
No dividends paid.

**Annual Dividends:**

1. **ArriVent Biopharma Inc series B convertible preferred.**  
No dividends paid.
2. **ArriVent Biopharma Inc common.**  
No dividends paid.
3. **ArriVent Biopharma Inc series A convertible preferred.**  
No dividends paid.

**ASURE SOFTWARE INC.**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2023	2022
Total revenues	33,064	24,333
Cost & expenses	27,799	23,072
Operating income	1,963	(2,171)
Other income (expense), net	83	4
Net before taxes	102	(2,987)
Income taxes	(237)	30
<b>Net income</b>	<b>339</b>	<b>(3,017)</b>
Earnings common share		
Primary	\$0.02	\$(0.15)
Fully Diluted	\$0.02	\$(0.15)
Common Shares:		
Full Diluted	21,041	20,041
Year-end	20,619	20,071
<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
Assets:	2023	2022
Cash & equivalents	21,438	21,438
Inventories	218	218
Current assets	264,958	264,958
Net property & equip.	11,944	11,944
Total assets	438,844	438,844
Liabilities:		
Current liabilities	250,767	250,767
Long-term debt	30,478	30,478
Stockholders' equity	149,211	149,211
Net current assets	14,191	14,191

**ATLANTICA, INC.**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Cost & expenses	100,791	51,598
Operating income	(142,119)	(87,707)
Interest expense	41,328	36,109
Net before taxes	(142,119)	(87,707)
<b>Net income</b>	<b>(142,119)</b>	<b>(87,707)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.04)
Fully Diluted	\$(0.06)	\$(0.04)
Common Shares:		
Full Diluted	2,458,590	2,458,590
Year-end	2,458,590	2,458,590
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:	2024	2023
Current liabilities	5,395,279	5,395,279
Stockholders' equity	(5,395,279)	(5,395,279)
Net current assets	(5,395,279)	(5,395,279)

**ATOMERA INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	18,000	...
Cost & expenses	5,052,000	5,167,000
Operating income	(5,034,000)	(5,167,000)
Interest income	205,000	199,000
Interest expense	53,000	53,000
Other income (expense), net	46,000	2,000
Net before taxes	(4,822,000)	(4,822,000)
<b>Net income</b>	<b>(4,822,000)</b>	<b>(5,019,000)</b>
Earnings common share		
Primary	\$(0.19)	\$(0.21)
Fully Diluted	\$(0.19)	\$(0.21)
Common Shares:		
Full Diluted	26,038,000	23,660,000
Year-end	26,885,000	24,330,000

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	2024
Cash & equivalents	14,806,000
Current assets	19,665,000
Net property & equip.	83,000
Total assets	22,934,000
Liabilities:	
Current liabilities	2,902,000
Long-term debt	1,431,000
Stockholders' equity	18,407,000
Net current assets	16,763,000

**ATYR PHARMA INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues	235	...
Cost & expenses	16,871	12,787
Operating income	(16,636)	(12,787)
Other income (expense), net	1,149	835
Net before taxes	(15,487)	...
<b>Net income</b>	<b>(15,487)</b>	<b>(11,952)</b>
Earnings common share		
Primary	\$(0.23)	\$(0.29)
Fully Diluted	\$(0.23)	\$(0.29)
Common Shares:		
Full Diluted	66,081	41,898
Year-end	68,354	53,340

**Consolidated Balance Sheet Items, as of (\$000):**

	2024
Assets:	2024
Cash & equivalents	6,808
Current assets	96,916
Net property & equip.	5,353
Total assets	113,251
Liabilities:	
Current liabilities	15,979
Long-term debt	1,297
Stockholders' equity	84,466
Net current assets	80,937

**AUDIOEYE INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	8,083,000	...
Cost & expenses	8,714,000	9,826,000
Operating income	(631,000)	(2,054,000)
Net before taxes	(829,000)	...
<b>Net income</b>	<b>(829,000)</b>	<b>(2,011,000)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.17)
Fully Diluted	\$(0.07)	\$(0.17)
Common Shares:		
Full Diluted	11,709,000	11,637,000
Year-end	11,662,000	11,697,000

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	2024
Cash & equivalents	7,040,000
Current assets	12,962,000
Net property & equip.	238,000
Total assets	23,561,000
Liabilities:	
Current liabilities	11,421,000
Long-term debt	6,750,000
Stockholders' equity	4,915,000
Net current assets	1,541,000

**AXOGEN INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	41,378,000	36,664,000
Cost & expenses	45,938,000	44,005,000
Operating income	(4,560,000)	(7,341,000)
Other income (expense), net	186,000	(266,000)
Gains or losses	65,000	549,000
Net before taxes	(6,635,000)	...
<b>Net income</b>	<b>(6,635,000)</b>	<b>(7,074,000)</b>
Earnings common share		
Primary	\$(0.15)	\$(0.17)
Fully Diluted	\$(0.15)	\$(0.17)
Common Shares:		
Full Diluted	43,233,149	42,571,021
Year-end	43,687,729	42,809,994

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	2024
Cash & equivalents	17,634,000
Inventories	27,636,000
Current assets	78,663,000
Net property & equip.	87,837,000
Total assets	186,515,000
Liabilities:	
Current liabilities	22,932,000
Long-term debt	46,843,000
Stockholders' equity	93,156,000
Net current assets	55,731,000

**BLUM HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)	attributable to Unrivaled Brands, Inc.								
Revenue	33,229,000	...	...	(14,130,000)	(188,931,000)	(31,271,000)						
Revenue	33,229,000	52,015,000	42,120,000	Weighted average shares outstanding						9,766,000	13,000,000	
Cost of goods sold	15,565,000	35,118,000	31,101,000	- basic	8,193,853	5,896,062	3,766,253			Intangible assets, net	1,359,000	2,859,000
Gross profit	17,664,000	16,897,000	11,019,000	Weighted average shares outstanding						Goodwill	3,585,000	3,585,000
Selling, general & administrative expenses	30,263,000	54,156,000	46,314,000	- diluted	8,193,853	5,896,062	3,766,253			Other assets	10,506,000	16,279,000
Impairment loss	163,698,000	6,171,000		Year end shares						Investments	2,067,000	210,000
Gain (loss) on disposal of assets	(1,607,000)	7,194,000	3,133,000	outstanding	8,509,384	6,772,051	4,962,379			Assets of discontinued operations	95,000	...
Total operating expenses	31,870,000	210,660,000	49,352,000	Net earnings (loss) per share from continuing operations - basic	\$(1.69)	\$(33.00)	\$(11.00)			Total assets	32,071,000	40,508,000
Income (loss) from operations	(14,206,000)	(193,763,000)	(38,333,000)	Net earnings (loss) per share from discontinued operations - basic	\$(0.04)	...	...			Accounts payable	13,848,000	12,990,000
Gain (loss) on extinguishment of debt	5,441,000	542,000	(5,976,000)	Net earnings (loss) per share - basic	\$(1.72)	\$(32.00)	\$(8.00)			Tax liabilities	...	1,018,000
Gain (loss) on fair market valuation of derivatives	1,232,000	...	...	Net earnings (loss) per share from continuing operations - diluted	\$(1.69)	\$(33.00)	\$(11.00)			Accrued payroll	494,000	...
Interest expense, net	3,777,000	4,173,000	1,775,000	Net earnings (loss) per share from discontinued operations - diluted	\$(1.69)	\$(33.00)	\$(11.00)			Accrued payroll & benefits	...	628,000
Gain on sale of investments	667,000	...	5,337,000	Total number of employees	149	...	...			Current lease liabilities	1,914,000	1,996,000
Unrealized gain on investments	...	210,000	...	Number of full time employees	149	151	...			Accrued interest	1,445,000	2,113,000
Other income (expense)	1,001,000	1,550,000	(433,000)	Number of common stockholders	261	53,633	...			Other accrued expenses	4,096,000	665,000
Loss on Sale of Investments	(61,000)	...	...	Number of preferred stockholders	...	17	...			Current portion of notes payable	22,593,000	29,662,000
Total other income (expense), net	4,503,000	(1,871,000)	(2,847,000)	Cost of revenues/COGS	15,565,000	...	...			Accounts payable & accrued expenses	23,218,000	...
Income (loss) from continuing operations before provision for income taxes	(9,703,000)	(195,634,000)	(41,180,000)	<sup>□</sup> Restatement due to discontinued operations of 50% membership interests of NuLeaf Reno Production, LLC and NuLeaf Sparks Cultivation, LLC; <sup>□</sup> Adjusted for 1-for-100 stock split, January 16, 2024; <sup>□</sup> Shares increased due to the effect issuance of shares for warrants exercised, stock compensation, option exercised, debt conversion, issuance for cash, UMBRLA holdback and stock option purchase; <sup>□</sup> Shares increased due to the effect of debt diversion, shares issued for cash, Umbrla Acquisition, People's Acquisition, Silverstreak Acquisition, stock compensations, and stock option exercises						Current liabilities of discontinued operations	100,000	...
Provision for income tax benefit for continuing operations	4,116,000	(2,784,000)	885,000	<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>						Income taxes payable	16,637,000	10,071,000
Net income (loss) from continuing operations	(13,819,000)	(192,850,000)	(42,065,000)	2023	2022					Accrued Interest	1,421,000	...
Income from (loss) discontinued operations before provision for income taxes	(311,000)	4,194,000	11,107,000	Cash & cash equivalents	862,000	1,200,000				Total current liabilities	62,548,000	59,143,000
Provision for income tax for discontinued operations	...	...	(917,000)	Accounts receivable, gross	1,154,000	313,000				Promissory note	...	9,896,000
Net income (loss) from discontinued operations	(311,000)	4,194,000	10,190,000	Less: allowance	150,000	...				Unsecured promissory notes	6,485,000	154,000
Current federal income taxes	3,403,000	...	...	Accounts receivable	1,004,000	313,000				Convertible promissory note	...	3,450,000
Current state income taxes	601,000	...	...	Raw materials	647,000	524,000				Secured promissory note	...	21,569,000
Total current income taxes	4,004,000	...	...	Work-in-progress	...	284,000				Total notes payable - promissory notes	...	35,069,000
Income Taxes - State - Deferred	112,000	...	...	Finished goods	1,053,000	1,131,000				Vehicle loans	...	76,000
Income Taxes - Total - Deferred	112,000	...	...	Inventory	1,700,000	1,939,000				Less short-term portion	...	29,662,000
Net income (loss)	(14,130,000)	(188,656,000)	(31,875,000)	Prepaid expenses & other current assets	470,000	498,000				Less: debt discount	...	(669,000)
Less: net income (loss) from discontinued operations attributable to non-controlling interest	...	(275,000)	...	Current assets of discontinued operations	12,000	...				Notes payable, net of current portion & discounts	...	4,814,000
Less: net income (loss) from continuing operations attributable to non-controlling interest	...	...	604,000	Notes receivable	645,000	625,000				Deferred tax liabilities	112,000	...
Net income (loss)	...	...	604,000	Total current assets	4,693,000	4,575,000				Lease liabilities	8,622,000	13,088,000
				Land & building	7,581,000	7,581,000				Total liabilities	77,767,000	77,045,000
				Furniture & equipment	354,000	1,336,000				Preferred stock, convertible series B	1,000	...
				Computer hardware	343,000	299,000				Common stock	9,000	701,000
				Leasehold improvements	5,487,000	8,009,000				Additional paid-in capital	408,473,000	403,619,000
				Vehicles	57,000	103,000				Treasury stock	...	808,000
				Construction in progress	908,000	2,565,000				Accumulated Deficit	(454,179,000)	...
				Property, equipment & leasehold improvements, gross	14,730,000	19,893,000				Retained earnings (accumulated deficit)	...	(440,049,000)
				Less accumulated						Total equity attributable to stockholders of Unrivaled Brands, Inc.	(45,696,000)	(36,537,000)
										Total stockholders' equity (deficit)	(45,696,000)	(36,537,000)

## Recent Dividends:

## 1. Blum Holdings Inc series A convertible preferred.

No dividends paid.

## 2. Blum Holdings Inc common.

No dividends paid.

## 3. Blum Holdings Inc series V preferred.

No dividends paid.

## 4. Blum Holdings Inc series B convertible preferred.

No dividends paid.

## Annual Dividends:

## 1. Blum Holdings Inc series A convertible preferred.

No dividends paid.

## 2. Blum Holdings Inc common.

No dividends paid.

## 3. Blum Holdings Inc series V preferred.

No dividends paid.

## 4. Blum Holdings Inc series B convertible preferred.

No dividends paid.

## BOKU INC

## Annual Report

## Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2023	2022 (revised)	2021	shares outstanding ...	297,059	297,770	295,876	Deferred tax liabilities .....	182	...
Revenue .....	82,720	63,764	...	EPS - Basic -				Lease liabilities .....	1,682	2,272
Revenue .....	82,720	63,764	69,165	excluding				Warrant liabilities .....	5,511	5,206
Cost of sales .....	(2,050)	(1,771)	(5,733)	Extraordinary Items				Total non-current		
Gross profit .....	80,670	61,993	63,432	Applicable to	\$0.03	\$0.01	...	liabilities .....	8,354	8,672
Other Income .....	...	...	1,080	Common - Total .....			...	Total liabilities .....	243,282	166,434
Audit fees .....	...	...	(524)	Earnings per			...	Common shares .....	29	29
Taxation services .....	...	...	(749)	share-total			...	Share capital .....	29	29
Professional services not performed by auditor .....	...	...	(113)	discontinued opers ...	\$0.00	\$0.08	...	Share premium .....	255,249	252,385
Consultancy & compliance services ..	...	...	(835)	Earnings (loss) per			...	Foreign exchange reserve .....	(4,718)	(6,290)
Staff costs (excluding stock option expense) .....	...	...	(33,598)	share - basic .....	\$0.03	\$0.10	\$0.02	Retained earnings		
Travel & entertainment expenses .....	...	...	(408)	EPS - Diluted -			...	(losses) .....	(110,403)	(120,713)
Property occupancy costs .....	...	...	(1,203)	excluding			...	Treasury share reserve .....	(6,628)	(1,835)
Total IT, development & hosting .....	...	...	(3,453)	Extraordinary Items			...	Total equity .....	133,529	123,576
Total banking costs ..	...	...	(506)	Applicable to			...	Total equity (deficit) .....	133,529	123,576
Legal fees .....	...	...	(879)	Common - Total .....	\$0.03	\$0.01	...	Total Liabilities &		
Other costs including marketing, support & testing & other administration expenses .....	(71,057)	(54,742)	(1,136)	Earning per			...	Equity .....	376,811	290,010
Depreciation of property, plant & equipment .....	...	...	(2,255)	share-total discount	\$0.00	\$0.08	...			
Amortization of intangible assets .....	...	...	(5,232)	opers - diluted .....	\$0.00	\$0.08	...	☐ Restated to reflect correction of errors		
Foreign exchange losses (gains) .....	...	...	(134)	Earnings (loss) per			...			
Exceptional items - restructuring costs ..	...	...	(961)	share - diluted .....	\$0.03	\$0.09	\$0.02	<b>Recent Dividends:</b>		
Exceptional items - acquisition costs .....	103	755	...	Fair value gain/			...	<b>1. Boku Inc preferred.</b>		
Share - based expenses .....	...	...	(7,391)	(loss) on warrants .....	53	(3,470)	...	No dividends paid.		
Administrative expenses .....	...	...	(59,377)	Net Income Before			...	<b>2. Boku Inc common.</b>		
Interest income from bank deposits ..	...	...	22	Extraordinary and			...	No dividends paid.		
Operating profit (loss) .....	9,716	8,006	5,135	Preferred Dividends ..	10,086	4,299	...	<b>Annual Dividends:</b>		
Finance income .....	1,887	201	22	Net profit/(loss)			...	<b>1. Boku Inc preferred.</b>		
Interest on bank loans & overdrafts ...	(76)	(121)	(385)	from discontinued			...	No dividends paid.		
Other interest payable (including interest paid for factoring) .....	(2)	(6)	(25)	operations after			...	<b>2. Boku Inc common.</b>		
Interest on lease liabilities .....	(171)	(235)	(235)	tax .....	...	24,605	...	No dividends paid.		
Amortization of debt costs .....	...	(313)	(125)							
Finance expense .....	(249)	(675)	(770)							
Profit (loss) before tax .....	11,407	4,062	4,387							
Tax expense (credit) .....	(1,321)	237	1,882							
Profit (loss) for the period .....	10,086	28,904	6,269							
Profit (loss) for the period attributable to equity holders of the parent company ..	10,086	28,904	6,269							
Weighted average common shares outstanding - basic ...	297,942	298,276	293,975							
Weighted average common shares outstanding - diluted .....	313,280	309,530	293,975							
Year end common										
<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):</b>										
					2023	2022	2021			
						(revised)				
Property, plant & equipment, cost .....	2,494	2,060	...	Property, plant & equipment, net .....	1,706	2,976	...	Net sales .....	57,231,000	63,923
Accumulated depreciation .....	(1,736)	(1,364)	...	Trade marks, net .....	110	110	...	Total revenues .....	57,231,000	...
Property, plant & equipment .....	758	696	...	Goodwill, net .....	42,183	41,733	...	Cost of sales .....	44,344,000	50,983
Domain name, net .....	4,250	4,695	...	Internally developed software, net .....	8,371	6,716	...	Gross profit (loss) .....	12,887,000	12,940
Development technology, net .....	1,706	2,976	...	Intangible assets	56,620	56,230	...	Operating expenses ..	16,169,000	15,930
Trade marks, net .....	110	110	...	Deferred income tax assets .....	15,306	15,518	...	Operating income	...	(2,990)
Goodwill, net .....	42,183	41,733	...	Right-of-use assets .....	2,784	3,233	...	(loss) .....	...	(1,500)
Internally developed software, net .....	8,371	6,716	...	Warrant contract asset .....	1,840	1,519	...	Interest income .....	850,000	282
Intangible assets	56,620	56,230	...	Total non-current assets .....	77,308	77,196	...	Interest expense .....	1,000	3
Deferred income tax assets .....	15,306	15,518	...	Trade receivables - gross .....	53,117	27,898	...	Net gains (losses) on marketable equity securities .....	...	(1,019)
Right-of-use assets .....	2,784	3,233	...	Accrued income .....	92,527	59,550	...	Gain on sale of investment - PIP .....	...	(473)
Warrant contract asset .....	1,840	1,519	...	Accounts receivable - gross .....	145,644	87,448	...	Holdings .....	...	7,569
Total non-current assets .....	77,308	77,196	...	Less: provision for impairment .....	(2,047)	(1,238)	...	Other income (expenses) .....	599,000	691
Trade receivables - gross .....	53,117	27,898	...	Accounts receivable - net .....	143,597	86,210	...	Change in unrealized gains and losses on marketable equity securities .....	(227,000)	...
Accrued income .....	92,527	59,550	...	Other receivables .....	281	100	...	Total other income & (expenses) .....	...	(49)
Accounts receivable - gross .....	145,644	87,448	...	Deposits held .....	448	426	...	Income (loss) from continuing operations before income tax expense (benefit) .....	(2,061,000)	(3,039)
Less: provision for impairment .....	(2,047)	(1,238)	...	Sales taxes receivable .....	1,011	938	...	Current income tax expense (benefit) - state & local .....	...	67
Accounts receivable - net .....	143,597	86,210	...	Prepayments .....	3,185	2,835	...	State and local .....	(22,000)	...
Other receivables .....	281	100	...	Warrant contract asset .....	122	192	...	Total current income tax expense (benefit) .....	(22,000)	67
Deposits held .....	448	426	...	Trade & other receivables .....	148,522	90,509	...	Deferred income tax expense (benefit) - federal .....	(453,000)	(707)
Sales taxes receivable .....	1,011	938	...	Cash & cash equivalents - unrestricted cash .....	150,859	116,513	...	Deferred income tax expense (benefit) - state & local .....	...	(248)
Prepayments .....	3,185	2,835	...	Financial asset at fair value through profit or loss .....	...	5,600	...	State and local .....	(103,000)	...
Warrant contract asset .....	122	192	...	Total current assets .....	299,503	212,814	...	Total deferred income tax expense (benefit) .....	(556,000)	(955)
Trade & other receivables .....	148,522	90,509	...	Total assets .....	376,811	290,010	...	Income tax expense (benefit) .....	(578,000)	(888)
Cash & cash equivalents - unrestricted cash .....	150,859	116,513	...	Trade payables .....	182,397	118,829	...	Net income (loss)	...	897
Financial asset at fair value through profit or loss .....	...	5,600	...	Accruals .....	48,678	35,550	...			
Total current assets .....	299,503	212,814	...	Other taxes & social security costs .....	1,386	1,024	...			
Total assets .....	376,811	290,010	...	Acrued tax on issued stock options .....	588	860	...			
Trade payables .....	182,397	118,829	...	Trade & other payables .....	233,049	156,263	...			
Accruals .....	48,678	35,550	...	Lease liabilities .....	1,370	1,277	...			
Other taxes & social security costs .....	1,386	1,024	...	Current tax payable .....	509	222	...			
Acrued tax on issued stock options .....	588	860	...	Total current liabilities .....	234,928	157,762	...			
Trade & other payables .....	233,049	156,263	...	Other payables .....	979	1,194	...			
Lease liabilities .....	1,370	1,277	...							
Current tax payable .....	509	222	...							
Total current liabilities .....	234,928	157,762	...							
Other payables .....	979	1,194	...							

				<b>Annual Report</b>											
				<b>Consolidated Income Statement, Years Ended Dec. 31</b>											
				<b>((\$000):</b>											
						2023		2022		2021					
from continuing operations .....	(2,151)	4,782	net .....	1,970,000	2,549	Products .....	6,522,450	5,264,423	4,389,404						
Income (loss) from discontinued operations of Boss Manufacturing and Boss Canada ULC .....	(10)	22	Finance lease right of use assets, net .....	11,000	29	Services .....	2,303,725	2,456,137	2,308,678						
Income tax expense (benefit) .....		(5)	Operating lease right of use assets, net .....	2,537,000	3,574	Total revenues .....	8,826,175	7,720,560	6,698,082						
Net income (loss) from discontinued operations .....	(10)	17	Marketable equity securities .....	107,000	314	Cost of goods .....	5,840,716	4,635,404	3,781,897						
<b>Net income (loss)</b> .....	(1,483,000)	(2,161)	Deferred tax asset .....	2,741,000	2,185	Cost of services .....	1,551,665	1,730,912	1,667,974						
Earnings (loss) attributable to common stockholders - continuing operations .....	(2,151)	4,782	Intangibles, net .....	419,000	495	Gross profit .....	1,433,794	1,354,244	1,248,211						
Earnings (loss) attributable to common stockholders - discontinued operations .....	(10)	17	Goodwill .....	3,288,000	3,288	Selling, general, and administrative expenses .....	1,286,614	1,125,558	1,014,027						
Weighted average shares outstanding - basic .....	1,708,287	2,014,981	1,986,296	Total assets .....	52,898,000	64,254	Goodwill impairment loss .....		40,856						
Weighted average shares outstanding - diluted .....	1,708,287	2,014,981	1,986,296	Current portion of operating lease liabilities .....	1,165,000	1,062	Operating income .....	147,180	187,830	234,184					
Year end shares outstanding .....	1,643,002	1,967,975	1,986,296	Accounts payable .....	1,393,000	2,802	Interest expense, net .....	324,593	233,584	165,322					
Net earnings (loss) per share from continuing operations - basic .....	\$(0.87)	\$(1.07)	\$2.41	Accrued payroll & related expenses .....	400,000	350	Income (loss) before income taxes ..	(177,413)	(45,754)	68,862					
Net earnings (loss) per share from discontinued operations - basic .....		\$0.00	\$0.01	Other accrued liabilities .....	1,504,000	1,288	Current federal income taxes .....	25,433	26,674	720					
Net earnings (loss) per share - basic .....	\$(0.87)	\$(1.07)	\$2.42	Deferred Revenue .....	12,000		Current state income taxes .....	6,581	9,710	10,206					
Foreign currency translation adjustments .....		(29)	40	Total current liabilities .....	4,484,000	5,524	Current foreign income taxes .....	40	43	185					
<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>				<b>BRIGHTSPRING HEALTH SERVICES INC</b>											
2023				2022				2023				2022			
Cash & cash equivalents .....	10,612,000	14,513	Cost & expenses .....	1,028,000	835,000	Cash & cash equivalents .....		13,071	13,628						
Notes & accounts receivable .....	3,633,000		Operating income .....	188,000	638,000	Accounts receivable, net of allowance for credit losses .....	881,627	775,843							
Accounts receivable, gross .....	3,892,000		Net before taxes .....	188,000	638,000	Inventories .....	402,776	430,517							
Allowance for doubtful accounts & returns .....	259,000		Income taxes .....	53,000	183,000	Non-trade receivables .....	67,126	27,906							
Accounts receivables .....		4,507	Income contin. oper. ....	135,000	455,000	Rebate receivable .....	41,791	46,914							
Inventories .....	16,242,000	21,417	<b>Net income</b> .....	134,000	455,000	Inventory returns receivable .....	15,300	14,632							
Prepaid expenses and other .....	976,000	1,258	Earnings common share .....			Prepaid insurance .....	13,206	13,077							
Income tax receivable .....	203,000	209	Primary .....	\$2.71	\$9.10	Prepaid maintenance .....	3,619	5,171							
Investment in debt securities, amortized cost .....	10,159,000	9,916	Fully Diluted .....	\$2.70	\$9.08	Income tax receivable .....	4,935	3,055							
Total current assets .....	41,825,000	51,820	Common Shares: .....			Other prepaid expenses and current assets .....	13,190	13,513							
Buildings & improvements .....	2,911,000		Full Diluted .....	49,700	50,100	Prepaid expenses and other current assets .....	159,167	124,268							
Equipment .....	3,981,000		Year-end .....	49,600	50,100	Total current assets .....	1,456,641	1,344,256							
Office Furniture .....	7,216,000		<b>Consolidated Balance Sheet Items, as of (\$000):</b>			<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):</b>									
Property & equipment, gross .....	14,534,000		Assets: .....			2023		2022							
Land .....	426,000		Cash & equivalents .....	3,789,000		Cash & cash equivalents .....	13,071	13,628							
Depreciation .....	12,564,000		Current assets .....	19,719,000		Accounts receivable, net of allowance for credit losses .....	881,627	775,843							
Property & equipment, net .....			Net property & equip. ....	166,000		Inventories .....	402,776	430,517							
			Total assets .....	22,299,000		Non-trade receivables .....	67,126	27,906							
			Liabilities: .....			Rebate receivable .....	41,791	46,914							
			Long-term debt .....	4,652,000		Inventory returns receivable .....	15,300	14,632							
			Stockholders' equity .....	3,032,000		Prepaid insurance .....	13,206	13,077							
			Net current assets .....	19,719,000		Prepaid maintenance .....	3,619	5,171							
						Income tax receivable .....	4,935	3,055							
						Other prepaid expenses and current assets .....	13,190	13,513							
						Prepaid expenses and other current assets .....	159,167	124,268							
						Total current assets .....	1,456,641	1,344,256							



Land and land improvements	8,404	8,788	Additional paid-in capital	771,336	778,121		2023	2022	2021
Land and land improvements	202,287	167,312	Retained earnings (accumulated deficit)	(200,319)	(45,716)	Asset management fees revenues	10,571	4,471	3,476
Furniture and equipment	190,351	158,178	Accumulated other comprehensive income			Performance allocations revenues	3,639	2,543	733
Buildings	36,209	36,872	(loss)	12,544	21,192	Transaction & advisory fees revenues	...	10,873	5,666
Leasehold improvements	91,872	80,629	Total shareholders' equity	584,740	754,776	Consolidated funds - hospitality revenue	68,905	59,564	40,837
Property and equipment under finance lease	83,329	71,008	Noncontrolling interest	670	...	Consolidated funds - other revenue	7,822	6,505	5,321
Construction in progress	1,545	2,333	Total equity	585,410	754,776	Total revenues	90,937	83,956	56,033
Property & equipment, gross	613,997	525,120	<b>Recent Dividends:</b>			Operating costs	21,311	14,609	9,685
Less: Accumulated depreciation	368,089	296,039	<b>1. BrightSpring Health Services Inc common.</b>			General & administrative expenses	6,770	6,679	5,307
Property and equipment, net of accumulated depreciation	245,908	229,081	No dividends paid.			Marketing & advertising expenses	1,052	1,179	1,536
Goodwill	2,608,412	2,576,081	<b>Annual Dividends:</b>			Depreciation & amortization expenses	550	58	83
Intangible assets, net of accumulated amortization	881,476	975,862	<b>1. BrightSpring Health Services Inc common.</b>			Consolidated funds - hospitality expenses	80,669	60,667	55,999
Operating lease right-of-use assets, net	267,446	246,194	No dividends paid.			Consolidated funds - other expenses	9,162	9,213	5,532
Cash flow hedges	24,947	36,818	<b>BRIGHTSPRING HEALTH SERVICES INC</b>			Total expenses	119,514	92,405	78,142
Notes receivable	7,840	978	<b>Earnings, 3 mos. to Mar 31(Consol. - \$000):</b>			Consolidated funds - gain on sale of real estate investments	4,976	21,530	...
Cloud computing	9,453	7,843	2024	2023		Other income (expenses), net	374	326	1,653
Insurance recoveries	8,509	7,994	Total revenues	2,576,638	2,028,378	Gain on extinguishment of debt	...	1,421	...
Deposits	7,137	6,833	Cost & expenses	2,568,571	1,976,823	Interest income	350	178	1
Deferred offering costs	3,850	...	Operating income	8,067	51,555	Interest expense	4,717	1,055	712
Deferred debt issuance costs	3,349	2,017	Interest expense	65,020	78,177	Net income (loss) before income taxes	(27,594)	13,951	(21,167)
Equity method investments	720	736	Other income (expense), net	(12,726)	...	<b>Net income (loss)</b>	(27,594)	13,951	(21,167)
Other assets	7,033	6,445	Net before taxes	(69,679)	(26,622)	Net income (loss) attributable to noncontrolling interests	14,891	(11,931)	20,469
Other assets	72,838	69,664	Income taxes	(23,294)	(4,346)	Net income (loss) attributable to CaliberCos Inc.	(12,703)	2,020	(698)
Total assets	5,532,721	5,441,138	<b>Net income</b>	(46,385)	(22,276)	Weighted average common shares outstanding - basic	20,087	18,003	17,824
Trade accounts payable	641,607	526,916	Earnings common share			Weighted average common shares outstanding - diluted	20,087	19,822	17,824
Wages and payroll taxes	127,707	93,963	Primary	\$(0.26)	\$(0.18)	Year end shares outstanding	21,289	18,207	17,845
Legal settlements and professional fees	114,677	6,584	Fully Diluted	\$(0.26)	\$(0.18)	Net income (loss) per common share - basic	\$(0.63)	\$0.11	\$(0.03)
Compensated absences	32,085	30,561	Common Shares:			Net income (loss) per common share - diluted	\$(0.63)	\$0.11	\$(0.03)
Automobile insurance reserves	27,381	3,694	Full Diluted	175,531	117,866	Full-Time Employees (Period End)	99	...	...
Deferred revenue	30,848	29,043	Year-end	171,190	117,883	Total number of employees	99	74	...
Recoupment fees	36,071	32,997	<b>Consolidated Balance Sheet Items, as of (\$000):</b>			Common Shareholders - Number	1,554	...	...
Workers compensation insurance reserves	22,480	23,523	Assets:						
Health insurance reserves	13,452	15,156	Cash & equivalents	58,037	58,037				
Taxes other than income taxes	9,305	8,418	Inventories	373,740	373,740				
General and professional liability insurance reserves	22,738	7,162	Current assets	1,572,809	1,572,809				
Interest	3,125	1,769	Net property & equip.	245,686	245,686				
Contingent consideration	2,650	3,918	Total assets	5,655,555	5,655,555				
Checks in excess of cash balance	9,018	3,988	Liabilities:						
Medicare advances	240	637	Current liabilities	1,244,999	1,244,999				
Other accrued expenses	40,586	36,324	Long-term debt	2,539,558	2,539,558				
Accrued expenses	492,363	297,737	Stockholders' equity	1,567,486	1,567,486				
Current portion of obligations under operating leases	71,053	67,230	Net current assets	327,810	327,810				
Current portion of obligations under financing leases	11,141	10,218	<b>BURNHAM HOLDINGS, INC.</b>						
Current portion of long-term debt	32,273	30,407	<b>Earnings, 3 mos. to (Consol. - \$000):</b>						
Total current liabilities	1,248,437	932,508	03/31/24	04/02/23					
Obligations under operating leases, net of current portion	201,655	184,609	Total revenues	56,003	59,534				
Obligations under financing leases, net of current portion	22,528	20,303	Net Sales	56,003	59,534				
Long-term debt, net of current portion	3,331,941	3,364,302	Cost & expenses	52,069	55,598				
Deferred income taxes, net	23,668	79,391	Operating income	3,934	3,936				
Long-term liabilities	91,943	75,943	Interest expense	296	499				
Total liabilities	4,920,172	4,657,056	Other income (expense), net	247	419				
Redeemable noncontrolling interests	27,139	29,306	Net before taxes	3,885	3,856				
Common stock	1,179	1,179	Income taxes	894	887				
			<b>Net income</b>	2,991	2,969				
			Earnings common share						
			Primary	\$0.65	\$0.64				
			Fully Diluted	\$0.64	\$0.64				
			Common Shares:						
			Full Diluted	4,673	4,639				
			Year-end	4,629	5,924				
			<b>Consolidated Balance Sheet Items, as of (\$000):</b>						
			Assets:						
			Cash & equivalents	5,930	5,930				
			Inventories	67,297	67,297				
			Current assets	98,285	98,285				
			Net property & equip.	66,203	66,203				
			Total assets	187,611	187,611				
			Liabilities:						
			Current liabilities	33,662	33,662				
			Long-term debt	32,125	32,125				
			Stockholders' equity	103,714	103,714				
			Net current assets	64,623	64,623				
			<b>CALIBERCOS INC</b>						
			<b>Annual Report</b>						
			<b>Consolidated Income Statement, Years Ended Dec. 31 (\$000):</b>						
						Cash	2,865	...	...
						Cash	940	1,921	...
						Restricted cash	2,569	23	...
						Real estate investments, net	21,492	2,065	...

Due from related parties	9,759	9,646	accounts payable & accrued expenses	9,252	Full Diluted	6,599,912					
Investments in unconsolidated entities	3,338	3,156	Liabilities of consolidated funds - due to related parties	257	Year-end	6,599,912	6,599,912				
Operating lease - right of use assets		1,411	Liabilities of consolidated funds - operating lease liabilities	12,461	<b>Consolidated Balance Sheet Items, as of (\$):</b>						
Pursuit costs		4,495	Liabilities of consolidated funds - advance key money, net	900	Assets:						
Prepaid expenses		704	Liabilities of consolidated funds - deposits	710	2024						
Accounts receivable, net	1,978	62	Liabilities of consolidated funds - other liabilities	319	Cash & equivalents				893,000		
Deposits		46	Liabilities of consolidated funds - other liabilities, net	53,799	Current assets				893,000		
Finance lease - right of use assets		32	Accounts payable and accrued expenses	8,886	Net property & equip.				6,477,000		
Other assets		522	Operating Lease Liabilities - Long-Term & Short-Term	119	Total assets				9,113,000		
Prepaid & other assets	2,781	5,861	Operating Lease Liabilities - Long-Term & Short-Term	13,957	Liabilities:						
Assets of consolidated funds - cash		5,736	Notes payable	129,684	Current liabilities				578,000		
Assets of consolidated funds - restricted cash	11,266	8,254	Total liabilities	233,414	Stockholders' equity				7,617,000		
Assets of consolidated funds - real estate investments, net	185,636	196,177	Common stock class A	14	Net current assets				315,000		
Notes receivable - related parties	34,620		Common stock class B	7	<b>CARDIFF ONCOLOGY INC</b>						
Assets of consolidated funds - accounts receivable, net		2,228	Paid-in capital	39,432	<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>						
Assets of consolidated funds - notes receivable - related parties		28,229	Less treasury stock, at cost		2024				2023		
Assets of consolidated funds - due from related parties		15	Accumulated deficit	(36,830)	Cost & expenses				11,138,000		
Assets of consolidated funds - operating lease - right of use assets		8,769	Retained earnings (accumulated deficit)		Operating income				(10,933,000)		
Assets of consolidated funds - derivative assets		1,646	Stockholders' deficit attributable to CaliberCos Inc.	2,623	Other income (expense), net				(4,000)		
Assets of consolidated funds - prepaid expenses		1,511	Stockholders' equity attributable to noncontrolling interests	63,395	Net before taxes				(10,011,000)		
Assets of consolidated funds - deposits		742	Total stockholders' equity	66,018	<b>Net income</b>				(10,011,000)		
Assets of consolidated funds - pursuit costs		549	<b>Recent Dividends:</b>		Balance for common				(10,017,000)		
Assets of consolidated funds - deferred franchise fees, net		372	<b>1. CaliberCos Inc class B common.</b>		Earnings common share						
Assets of consolidated funds - intangibles, net		361	No dividends paid.		Primary				\$(0.22)		
Assets of consolidated funds - inventory		138	<b>2. CaliberCos Inc class A common.</b>		Fully Diluted				\$(0.22)		
Assets of consolidated funds - other assets		24	No dividends paid.		Common Shares:						
Assets of consolidated funds - prepaid & other assets		5,343	<b>Annual Dividends:</b>		Full Diluted				44,678,000		
Prepaid and Other assets	11,677		<b>1. CaliberCos Inc class B common.</b>		Year-end				44,710,000		
Right of Use Tangible Assets - Operating Lease - Net	10,318		No dividends paid.		<b>Consolidated Balance Sheet Items, as of (\$):</b>						
Right of Use Tangible Assets - Operating Lease - Net	193		<b>2. CaliberCos Inc class A common.</b>		Assets:				2024		
Total assets	299,432	278,834	No dividends paid.		Cash & equivalents				18,658,000		
Notes payable	12,055	14,653	<b>CAPITAL PROPERTIES, INC.</b>		Current assets				69,990,000		
Notes payable - related parties		365	<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>		Net property & equip.				1,199,000		
Accounts payable & accrued expenses	11,736	6,374	2024		Total assets				74,038,000		
Buyback obligation		12,391	2023		Liabilities:						
Due to related parties	101	171	Total revenues		Current liabilities				11,843,000		
Operating lease liabilities		1,587	1,342,000		Stockholders' equity				60,894,000		
Finance lease liability		33	Cost & expenses		Net current assets				58,147,000		
Deposits		23	627,000		<b>CARISMA THERAPEUTICS INC</b>						
Other liabilities	2,400	8	Operating income		<b>Annual Report</b>						
Other liabilities	420	64	715,000		<b>Consolidated Income Statement, Years Ended Dec. 31</b>						
Liabilities of consolidated funds - notes payable, net		134,256	Net before taxes		<b>((\$000):</b>						
Liabilities of consolidated funds - notes payable - related parties		6,973	715,000		2023				2022	2021	
Liabilities of consolidated funds - Liabilities of consolidated funds			Income taxes		(revised)						
			189,000		Collaboration revenue				14,919		
			543,000		License & related revenue					40,000	26,544
			488,000		Total revenue				14,919	40,000	26,544
			485,000		Research & development expenses				74,125	38,594	25,312
			Earnings common share		General & administrative expenses				29,525	39,787	29,393
			Primary		Restructuring charge					11,764	5,528
			Fully Diluted		Intangibles impairment charge					27,764	31,700
			\$0.07		Change in fair value of contingent consideration					52,000	56,840
			\$0.07		Total operating expenses				103,650	65,909	35,093
			\$0.07		Income (loss) from operations				(88,731)	(25,909)	(8,549)
			\$0.07		Interest income					1,854	17
			\$0.07		Other income (expense), net					296	(77)
			\$0.07		Change in fair value of derivative liability				(84)		
			\$0.07		Interest Expense/Income - Net				1,936		
			\$0.07		Income (loss) before income taxes - U.S.					(37,289)	(32,757)
			\$0.07		Income (loss) before income taxes - Canada					13,530	24,148
			\$0.07		Income (loss) before taxes				(86,879)	(23,759)	(8,609)

Current foreign provision (benefit) from income taxes ...	94	286	net.....	6,764	...	(loss) from continuing operations .....	115	193	(1,078)
Total current provision (benefit) from income taxes ...	94	286	Restricted cash .....	...	30	Other income (expense), net.....	47	(60)	771
Deferred foreign provision (benefit) from income taxes ...	(3,969)	(8,559)	Right of use assets operating leases .....	2,173	...	Income (loss) from continuing operations before income taxes .....	162	133	(307)
Total deferred provision (benefit) from income taxes ...	(3,969)	(8,559)	Deferred financing costs .....	146	...	Current state & local income tax expense (benefit).....	(118)	17	7
Provision (benefit) from income taxes ...	0	(3,875)	Total non-current assets .....	...	30	Current foreign income tax expense (benefit).....	(815)	...	64
<b>Net income (loss) after taxes .....</b>	<b>(86,879)</b>	<b>(19,884)</b>	Total assets .....	89,554	189,174	Total current income tax expense (benefit).....	(933)	17	71
Net income (loss) attributable to common stockholders .....	(19,884)	(336)	Accounts payable .....	3,933	1,233	Deferred foreign income tax expense (benefit).....	50	1	11
Weighted average shares outstanding - basic .....	33,524	10,027	Accrued research & development .....	3,131	40	Total deferred income tax expense (benefit).....	50	1	11
Weighted average shares outstanding - diluted .....	33,524	10,027	Accrued payroll-related expenses .....	3,100	1,404	Income tax expense (benefit) from continuing operations .....	(883)	18	82
Year end shares outstanding .....	40,610	10,138	Accrued restructuring charge related .....	...	5,733	<b>Net income (loss) per share - basic .....</b>	<b>\$0.23</b>	<b>\$0.03</b>	...
Net income (loss) per common share - basic .....	\$(2.59)	\$(2.00)	Accrued professional fees .....	1,366	301	Income (loss) per share from continuing operations - basic .....	\$0.23	\$0.03	...
Net income (loss) per common share - diluted .....	\$(2.59)	\$(2.00)	Accrued legal expenses, including the preliminary securities litigation settlement .....	...	21,919	Net income (loss) per share from continuing operations - diluted .....	\$0.23	\$0.03	...
Number of full time employees .....	107	17	Other accrued expenses .....	7,662	239	Foreign currency translation adjustments .....	...	...	(60)
Number of common stockholders .....	42	17	Accrued expenses .....	...	29,636				
Dividends Per Share - Special - Gross - by Period End Date ..	\$0.36	...	Deferred revenue .....	1,413	...				
EPS - Basic - excluding Extraordinary Items Applicable to Common - Total .....	\$(2.59)	...	Contingent consideration .....	65	...				
EPS - Diluted - excluding Extraordinary Items Applicable to Common - Total .....	\$(2.59)	...	Other current liabilities .....	965	115				
Total number of employees .....	107	...	Operating lease liabilities .....	1,391	...				
			Finance lease liabilities .....	544	...				
			Total current liabilities .....	15,908	30,984				
			Deferred revenue .....	45,000	...				
			Contingent consideration .....	926	...				
			Operating Lease Liabilities - Long-Term .....	860	...				
			Finance lease liabilities .....	328	...				
			Total liabilities .....	63,022	30,984				
			Common stock .....	40	202				
			Additional paid-in capital .....	271,594	494,675				
			Accumulated Deficit .....	(245,102)	...				
			Retained earnings (accumulated deficit) .....	...	(336,141)				
			Other comprehensive income (loss) .....	...	(546)				
			Total stockholders' equity (deficit) .....	26,532	158,190				
			Total stockholders equity (deficit) .....	26,532	...				

**Recent Dividends:**

- Carisma Therapeutics Inc common.**  
No dividends paid.
- Carisma Therapeutics Inc series B convertible preferred.**  
No dividends paid.
- Carisma Therapeutics Inc series A convertible preferred.**  
No dividends paid.

**Annual Dividends:**

- Carisma Therapeutics Inc common.**  
No dividends paid.
- Carisma Therapeutics Inc series B convertible preferred.**  
No dividends paid.
- Carisma Therapeutics Inc series A convertible preferred.**  
No dividends paid.

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash .....	1,300	1,304
Accounts receivable, gross .....	1,325	1,414
Allowance for doubtful accounts .....	70	...
Accounts receivable, net of allowance for doubtful accounts of \$70 .....	1,255	1,344
Raw materials .....	445	493
Finished goods .....	533	547
Total inventory .....	...	1,040
Inventories .....	978	...
Prepaid expenses & other current assets .....	74	63
Provision - Accounts & Notes Receivable - Trade .....	...	70
Total current assets .....	3,607	3,751
Computer hardware & software .....	492	461
Machinery & equipment .....	2,782	2,643
Computer hardware and software .....	59	42
Property & equipment, gross .....	3,333	3,146
Less: accumulated depreciation .....	3,000	2,942
Property & equipment,		

**CDTI ADVANCED MATERIALS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2023	2022	2021
Product sales .....	...	9,744	...
Revenues .....	8,557	...	...
Revenues .....	8,557	9,744	6,371
Cost of revenue - consulting & other ...	...	6,600	...
Cost of revenues .....	5,588	...	4,394
Gross profit .....	2,969	3,144	1,977
Research & development expenses .....	930	776	791
Selling, general & administrative expenses .....	1,924	2,175	2,264
Total operating expenses .....	2,854	2,951	3,055
Operating income			

<sup>1</sup> Reclassified to conform with 2022 presentation; <sup>2</sup> Adjusted for 1-for-20 stock split, March 8, 2023; <sup>3</sup> Shares increased due to the effect of the exercise of share options and common share warrants and issuance of common share under at-the-market ("ATM") Offering; <sup>4</sup> As is; <sup>5</sup> As of February 21, 2023; <sup>6</sup> As of February 21, 2022

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Cash & cash equivalents .....	77,605	112,553
Short term marketable securities .....	...	54,366
Other receivables .....	...	825
Prepaid expenses & other current assets .....	2,866	400
Restricted cash .....	...	21,000
Total current assets .....	80,471	189,144
Lab equipment .....	267	94
Computer equipment .....	903	7
Software .....	...	4
Leasehold improvements .....	340	...
Lab equipment .....	11,392	...
Construction in Progress - Gross .....	13	...
Property & equipment, gross .....	12,915	105
Less: accumulated depreciation .....	6,151	105
Property & equipment,		

net.....	333	204
Intangible assets, net.....	190	261
Other assets.....	104	104
Right-of-use assets, operating lease.....	578	757
Total assets.....	4,812	5,077
Accounts payable & accrued expenses.....	549	474
Warrant liability.....	...	850
Accrued salaries & benefits.....	177	145
Accrued warranty.....	18	18
Value added taxes payable.....	512	...
Liability for income taxes.....	1	898
Operating lease liability, current.....	201	168
Total current liabilities.....	1,263	2,390
Operating lease liability, net of current portion.....	395	595
Total liabilities.....	1,658	...
Common stock.....	45	45
Additional paid-in capital.....	241,852	241,852
Accumulated other comprehensive income (loss).....	(6,141)	(6,158)
Accumulated Deficit.....	(232,602)	...
Retained earnings (accumulated deficit).....	...	(233,647)
Total stockholders' equity (deficit).....	3,154	2,092
Total Equity.....	3,154	2,092

**Recent Dividends:****1. CDTi Advanced Materials Inc common.**

No dividends paid.

**Annual Dividends:****1. CDTi Advanced Materials Inc common.**

No dividends paid.

**CELLEX THERAPEUTICS, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues.....	156,000	967,000
Cost & expenses.....	40,764,000	33,438,000
Operating income.....	(40,608,000)	(32,471,000)
Other income (expense), net.....	7,800,000	3,110,000
Net before taxes.....	(32,808,000)	...
<b>Net income</b> .....	(32,808,000)	(29,361,000)
Earnings common share		
Primary.....	\$(0.56)	\$(0.62)
Fully Diluted.....	\$(0.56)	\$(0.62)
Common Shares:		
Full Diluted.....	58,871,000	47,214,000
Year-end.....	65,910,548	47,244,681

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents.....	115,077,000
Current assets.....	835,324,000
Net property & equip.....	4,061,000
Total assets.....	868,847,000
Liabilities:	
Current liabilities.....	26,291,000
Stockholders' equity.....	838,613,000
Net current assets.....	809,033,000

**COMMERCIAL NATIONAL FINANCIAL CORP. (PA)****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Cost & expenses.....	3,816	3,541
Operating income.....	529	905
Net before taxes.....	529	905
Income taxes.....	2	60
<b>Net income</b> .....	527	845
Earnings common share		
Primary.....	\$0.18	\$0.30
Fully Diluted.....	\$0.18	\$0.30
Common Shares:		
Full Diluted.....	2,861	2,861
Year-end.....	2,861	2,861

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2024
Cash & equivalents.....	4,596
Current assets.....	7,117
Net property & equip.....	2,906
Total assets.....	384,917
Liabilities:	
Current liabilities.....	348,958
Stockholders' equity.....	34,176
Net current assets.....	(341,841)

**CONTEXT THERAPEUTICS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
			(revised)
Acquired in-process research & development.....	...	500,000	3,087,832
Research & development.....	17,782,731	7,091,163	3,805,067
General & administrative.....	7,289,885	7,790,040	3,632,920
Income (loss) from operations.....	(25,072,616)	(15,381,203)	(10,525,819)
Interest income (expense), net.....	1,163,975	547,268	(64,240)
Change in fair value of convertible promissory notes.....	...	...	9,317
Other income (expense).....	(55,570)	(2,004)	123,872
<b>Net income (loss)</b> .....	(23,964,211)	(14,835,939)	(10,456,870)
Weighted average shares outstanding			
- basic.....	15,966,053	15,966,053	2,833,674
Weighted average shares outstanding			
- diluted.....	15,966,053	15,966,053	2,833,674
Year end shares outstanding.....	15,966,053	15,966,053	15,966,053
Net income (loss) per share - basic.....	\$(1.50)	\$(0.93)	\$(3.69)
Net income (loss) per share - diluted.....	\$(1.50)	\$(0.93)	\$(3.69)
Number of full time employees.....	5	9	7
Number of part time employees.....	...	...	3
Number of common stockholders.....	52	56	98

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents.....	149,750,000
Inventories.....	7,190,000
Current assets.....	503,367,000
Net property & equip.....	127,000
Total assets.....	655,935,000
Liabilities:	
Current liabilities.....	97,202,000
Stockholders' equity.....	547,864,000
Net current assets.....	406,165,000

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents.....	14,449,827	35,497,445
Prepaid expenses & other current assets.....	1,597,384	2,356,213
Total current assets.....	16,047,211	37,853,658
Operating lease right-of-use asset.....	...	51,967
Property & equipment, net.....	15,524	27,568
Other assets.....	...	32,750
Total assets.....	16,062,735	37,965,943
Accounts payable.....	2,383,016	936,330
Compensation & benefits Research & development costs.....	652,804	770,055
Professional fees.....	1,084,009	1,358,707
Other accrued expenses & other current liabilities.....	63,393	3,951
Accrued expenses & other current liabilities.....	8,493	83,456
Operating lease liability - current.....	1,808,699	2,216,169
Total current liabilities.....	4,191,715	3,207,577

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & equivalents.....	115,077,000	115,077,000
Current assets.....	835,324,000	835,324,000
Net property & equip.....	4,061,000	4,061,000
Total assets.....	868,847,000	868,847,000
Liabilities:		
Current liabilities.....	26,291,000	26,291,000
Stockholders' equity.....	838,613,000	838,613,000
Net current assets.....	809,033,000	809,033,000

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2022	2021	2020
			(revised)
Professional fees.....	38,518	18,885	17,861
General & administrative			

Total liabilities.....	4,191,715	3,207,577
Common stock.....	15,966	15,966
Additional paid-in capital.....	79,909,644	78,832,779
Retained earnings (accumulated deficit).....	(68,054,590)	(44,090,379)
Total stockholders' equity (deficit).....	11,871,020	34,758,366

**Recent Dividends:****1. Context Therapeutics Inc common.**

No dividends paid.

**Annual Dividends:****1. Context Therapeutics Inc common.**

No dividends paid.

**CORCEPT THERAPEUTICS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Net Sales.....	105,654,000	105,654,000
Cost & expenses.....	117,308,000	90,801,000
Operating income.....	29,500,000	14,853,000
Net before taxes.....	34,993,000	18,434,000
Income taxes.....	7,231,000	2,555,000
<b>Net income</b> .....	27,762,000	15,879,000
Balance for common.....	...	15,807,000
Earnings common share		
Primary.....	\$0.27	\$0.15
Fully Diluted.....	\$0.25	\$0.14
Common Shares:		
Full Diluted.....	109,915,000	115,425,000
Year-end.....	104,028,000	108,156,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents.....	149,750,000
Inventories.....	7,190,000
Current assets.....	503,367,000
Net property & equip.....	127,000
Total assets.....	655,935,000
Liabilities:	
Current liabilities.....	97,202,000
Stockholders' equity.....	547,864,000
Net current assets.....	406,165,000

**CRAWFORD UNITED CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues.....	38,439,639	38,439,639
Net Sales.....	38,439,639	39,484,356
Cost & expenses.....	33,865,549	34,365,089
Operating income.....	4,574,090	5,119,267
Interest expense.....	237,841	369,802
Other income (expense), net.....	(72,263)	(60,030)
Gains or losses.....	(118,077)	...
Net before taxes.....	4,145,909	4,689,435
Income taxes.....	1,149,024	1,297,962
<b>Net income</b> .....	2,996,885	3,391,473
Earnings common share		
Primary.....	\$0.85	\$0.97
Fully Diluted.....	\$0.85	\$0.97
Common Shares:		
Full Diluted.....	3,538,292	3,502,824
Year-end.....	3,540,167	3,505,723

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2024
Cash & equivalents.....	2,747,142
Inventories.....	19,123,057
Current assets.....	54,769,095
Net property & equip.....	16,192,666
Total assets.....	106,855,998
Liabilities:	
Current liabilities.....	28,057,104
Long-term debt.....	10,869,413
Stockholders' equity.....	61,082,317
Net current assets.....	26,711,991

**CRUCIAL INNOVATIONS CORP****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2022	2021	2020
			(revised)
Professional fees.....	38,518	18,885	17,861
General & administrative			

expenses	4,191	161	650
Total operating expenses	19,046	18,511	
Net operating income (loss)	(19,046)	(18,511)	
Impairment expense			12,047
Interest expense	3,520		
Loss on investment	(71,404)		
Total other income (expense)	(3,520)	(12,047)	
Net income (loss) before taxes	(114,113)		
Net income (loss)	(114,113)	(22,566)	(30,558)
Weighted average common shares outstanding - basic	40,356,728	32,417,002	6,773,166
Weighted average common shares outstanding - diluted	40,356,728	32,417,002	6,773,166
Year end shares outstanding	74,417,002	32,417,002	32,417,002
Net earnings (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees			1
Number of common stockholders	342	5	
Number of stockholders			54

Reclassified to conform with 2021 presentation; Shares increased due to the effect of common shares issued to settle related party debt; As of June 27, 2022; As of May 31, 2021; Approximately

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2022	2021	
Prepaid expenses		10,750	
Total current assets		10,750	
Total assets		10,750	
Accounts payable	3,534	6,245	
Convertible note & accrued interest	10,000	10,000	
Due to related party		17,500	
Director loan - related party	52,170		
Total current liabilities	65,704	33,745	
Total liabilities	65,704		
Common stock	7,441	3,241	
Additional paid-in-capital	155,114	87,910	
Accumulated deficit	(228,259)		
Retained earnings (accumulated deficit)		(114,146)	
Total stockholders' equity (deficiency)	(65,704)	(22,995)	
Total Equity	(65,704)		

**Recent Dividends:**  
1. Crucial Innovations Corp common.  
No dividends paid.

**Annual Dividends:**  
1. Crucial Innovations Corp common.  
No dividends paid.

#### DENNY'S CORP

Earnings, 3 mos. to (Consol. - \$000):

	03/27/24	03/29/23
Total revenues	109,974	117,471
Cost & expenses	96,387	97,668
Deprec., depl. & amort.		3,656
Operating income	10,006	16,147
Other income (expense), net	637	(10,093)
Gains or losses	1,508	
Net before taxes	6,223	1,549
Income taxes	1,532	952
Net income	4,691	597
Earnings common share		

Primary	\$0.09	\$0.01
Fully Diluted	\$0.09	\$0.01
Common Shares:		
Full Diluted	53,214	57,840
Year-end	52,119	56,392
<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
Assets:		
Cash & equivalents	2024	2023
Inventories	1,164	2,073
Current assets	34,018	34,018
Net property & equip.	94,985	94,985
Total assets	460,411	460,411
Liabilities:		
Current liabilities	88,972	88,972
Long-term debt	270,045	270,045
Stockholders' equity	(55,744)	(55,744)
Net current assets	(54,954)	(54,954)

#### DLH HOLDINGS CORP

Earnings, 6 mos. to Mar 31(Consol. - \$000):

	2024	2023
Total revenues	198,857	172,155
Cost & expenses	177,600	155,346
Operating income	12,761	9,872
Net before taxes	3,913	3,277
Income taxes	(50)	925
Net income	3,963	2,352
Earnings common share		
Primary	\$0.28	\$0.17
Fully Diluted	\$0.27	\$0.16
Common Shares:		
Full Diluted	14,823	14,447
Year-end	14,230	13,793

#### EDGEMODE INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Revenue	438,042		
Cost of revenue	812,882		
Gross margin	(374,840)		
General & administrative expenses	3,123,572	27,784,864	1,846,741
Gain (loss) on sale of equipment & impairment		(3,075,748)	
Loss on cryptocurrency transactions		154,252	
Loss on cryptocurrencies	(10,107)		
Total operating expenses	3,133,679	31,014,864	1,846,741
Income (loss) from operations	(3,133,679)	(31,389,704)	
Interest income			40,447
Interest expense	346,162	148,119	1,480,954
Other expense		708,174	
Gain (loss) on settlement of liabilities	(780)		(365,546)
Change in fair value of derivative liability	6,709		(8,092,571)
Loss on settlement	(9,975)		
Refund of equipment deposit	700,000		
Gain on settlement of liabilities	(50,000)		
Penalty on redemption of Preferred B shares	(51,859)		
Total other expense	347,933	(856,293)	(9,898,624)
Income (loss) before provision for income taxes	(2,785,746)	(32,245,997)	
Net income (loss)	(2,785,746)	(32,245,997)	(11,745,365)
Net income (loss) to common shareholders		(32,245,997)	
Weighted average shares outstanding			

- basic	390,626,500	377,574,305	44,866,744
Weighted average shares outstanding			
- diluted	390,626,500	377,574,305	44,866,744
Year end shares outstanding	390,687,459	390,437,459	50,960,140
Net income (loss) per share - basic	\$(0.01)	\$(0.09)	\$(0.26)
Net income (loss) per share - diluted	\$(0.01)	\$(0.09)	\$(0.26)
Full-Time Employees (Period End)	2		
Total number of employees	2	2	2
Number of common stockholders	200	200	200

December 31, 2021 and prior period for Edgemode Inc prior to reverse acquisition EdgeMode Wyoming; Shares increased due to the effect of common shares issued for settlement of convertible note payable; Approximately; As of April 12, 2023; As of March 31, 2022

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	298	70
Prepaid expenses & other current assets		27,638
Prepaid hosting services	20,258	894,355
Deferred offering costs		264,706
Total current assets	20,556	1,186,769
Intangible assets - cryptocurrencies	32	2,630
Total assets	20,588	1,189,399
Accounts payable & accrued expenses	721,780	869,524
Accrued payroll	661,201	487,159
Accrued dividends		6,190
Equipment notes payable	16,000	1,179,972
Notes payable	35,000	35,000
Series B preferred shares liability, net		205,226
Convertible notes, net	342,501	
Derivative liability	197,090	
Equipment notes payable	1,179,972	
Total current liabilities	3,153,544	2,783,071
Total liabilities	3,153,544	2,783,071
Common stock	390,687	390,437
Additional paid in capital	35,142,231	33,896,019
Accumulated deficit	(38,665,874)	
Retained earnings (accumulated deficit)		(35,880,128)
Total stockholders' equity (deficit)	(3,132,956)	(1,593,672)
Total Equity	(3,132,956)	

#### Recent Dividends:

1. EdgeMode Inc common.

No dividends paid.

#### Annual Dividends:

1. EdgeMode Inc common.

No dividends paid.

#### EKSO BIONICS HOLDINGS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2024	2023
Total revenues	3,756,000	4,122,000
Cost & expenses	7,012,000	8,570,000
Operating income	(3,256,000)	(4,448,000)
Interest expense	57,000	127,000
Other income (expense), net	233,000	(31,000)
Net before taxes	(3,429,000)	
Net income	(3,429,000)	(4,389,000)
Earnings common share		
Primary	\$(0.20)	\$(0.33)
Fully Diluted	\$(0.20)	\$(0.33)
Common Shares:		
Full Diluted	17,419,000	13,296,000
Year-end	18,096,000	13,342,000

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2024
Cash & equivalents	8,799,000

Inventories	5,106,000
Current assets	20,516,000
Net property & equip.	1,862,000
Total assets	28,957,000
Liabilities:	
Current liabilities	7,312,000
Long-term debt	4,594,000
Stockholders' equity	14,051,000
Net current assets	13,204,000

**ELECTROMEDICAL TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Net sales	1,348,808	1,149,844	907,362
Cost of sales	303,303	261,203	199,234
Gross profit	1,045,505	888,641	708,128
Selling, general & administrative expenses	3,110,446	2,492,169	4,508,391
Income (loss) from operations	(2,064,941)	(1,603,528)	(3,800,263)
Interest expense	893,155	791,072	3,313,852
Change in fair market value of derivative liabilities	(355,597)	...	(1,415,685)
Other income (expense)	(409,000)	...	(432)
Forgiveness of debt	...	5,900	50,083
Gain (loss) on extinguishment of debt	8,381	(1,079,800)	...
Change in fair market value of derivative liabilities	(120,610)	...	...
Gain on sale of fixed asset	1,193,676	...	...
Net Income before Tax	(2,641,246)	...	...
Total other income (expense)	...	(1,864,972)	(4,679,886)
<b>Net income (loss)</b>	<b>(2,641,246)</b>	<b>(3,468,500)</b>	<b>(8,480,149)</b>
Deemed dividend related to warrant resets	3,461	107,888	3,770,831
Net income (loss) attributable to common stockholders	(2,644,707)	(3,576,388)	(12,250,980)
Weighted average shares outstanding - basic	377,216,319	133,596,295	50,992,414
Weighted average shares outstanding - diluted	377,216,319	133,596,295	50,992,414
Year end shares outstanding	463,286,208 <sup>□</sup>	189,784,529 <sup>□</sup>	87,725,842 <sup>□</sup>
Net income (loss) per share - basic	...	\$(0.03)	\$(0.24)
Net income (loss) per share - diluted	...	\$(0.03)	\$(0.24)
Number of full time employees	6	8	7
Number of common stockholders	110	110	90
Total Revenue	1,348,808	...	...
Total number of employees	6	...	...

<sup>□</sup> Shares increased due to issuance of common shares for cash, consulting services, director's fees and convertible promissory note, conversion of promissory notes and exercises of warrant;

<sup>□</sup> Shares increased due to the issuance of shares, conversion of convertible promissory notes and related party notes payable and share-based compensation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents	87,704	368,425
Accounts receivable, gross	6,244	10,444
Allowance for doubtful	...	...

accounts	1,845	1,000
Accounts receivable	4,399	9,444
Inventories	68,517	62,061
Prepaid inventories & other current assets	288,565	207,872
Total current assets	449,185	647,802
Building	...	875,000
Furniture & equipment	24,987	24,987
Tooling	149,705	...
Property & equipment, gross	174,692	899,987
Less: accumulated depreciation & amortization	24,987	194,518
Property & equipment, net	149,705	705,469
Right of use asset	149,493	...
Total assets	748,383	1,353,271
Accounts payable	239,481	266,744
Credit cards payable	28,097	37,633
Accrued expenses & other current liabilities	916,971	1,065,483
Customer deposits	197,325	217,588
Convertible promissory notes	1,393,601	1,304,909
Long term debt, current portion	...	31,818
Derivative liabilities-convertible promissory notes	532,334	...
Operating Lease Liabilities - Current	48,745	...
Portion/Short-Term	...	...
Total current liabilities	3,356,554	2,924,175
Bank debt, net of current portion	...	489,707
Government debt, net of current portion	150,000	150,000
Other liabilities	8,416	10,234
Operating Lease Liabilities - Long-Term	106,200	...
Total liabilities	3,621,170	3,574,116
Series B Preferred Stock, \$ .00001 par value, 1 share authorized and 1 and 0 shares outstanding at 30, 2023 and 31, 2022, respectively	400,000	...
Series A preferred stock	365,000	365,000
Common stock	4,631	1,896
Additional paid-in-capital	23,827,330	22,237,300
Accumulated deficit	(27,469,748)	...
Retained earnings (accumulated deficit)	...	(24,825,041)
Total stockholders' equity (deficit)	(2,872,787)	(2,220,845)
Total Equity	(2,872,787)	...

<sup>□</sup> Net of discount - convertible promissory notes: \$375,865

**Recent Dividends:****1. Electromedical Technologies Inc common.**

No dividends paid.

**2. Electromedical Technologies Inc series B preferred.**

No dividends paid.

**3. Electromedical Technologies Inc series A preferred.**

No dividends paid.

**Annual Dividends:****1. Electromedical Technologies Inc common.**

No dividends paid.

**2. Electromedical Technologies Inc series B preferred.**

No dividends paid.

**3. Electromedical Technologies Inc series A preferred.**

No dividends paid.

**ENERGY & WATER DEVELOPMENT CORP****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Revenue	...	...	550,000
Total revenue	...	...	550,000
Cost of equipment sold	...	...	350,000

Total cost of equipment sold	...	...	350,000
Gross profit	...	...	200,000
Professional fees	958,809	494,926	416,989
Officers' salaries & payroll taxes	546,678	479,933	300,732
Marketing fees	41,401	226,975	174,892
Travel & entertainment	78,128	42,696	22,953
Other general & administrative expenses	1,016,708	666,358	222,229
Total general & administrative expenses	2,641,724	1,910,888	1,137,795
Income (loss) from operations	(2,641,724)	(1,910,888)	(937,795)
Change in fair value of derivative	(395,556)	234,654	(1,269,266)
Interest expense	215,405	172,614	830,405
Other expense	(19,725)	93,732	...
Loss on settlement of liabilities	(200,358)	...	...
Total other income (expense)	...	(31,692)	(2,099,671)
Income (loss) before taxes	(3,433,318)	(1,942,580)	(3,037,466)
<b>Net income (loss)</b>	<b>(3,433,318)</b>	<b>(1,942,580)</b>	<b>(3,037,466)</b>
Weighted average shares outstanding - basic	215,064,242	169,341,781	136,720,652
Weighted average shares outstanding - diluted	215,064,242	169,341,781	136,720,652
Year end shares outstanding	268,040,179 <sup>□</sup>	182,934,483	143,840,643
Net income (loss) per common share - basic	\$(0.02)	\$(0.01)	\$(0.02)
Net income (loss) per common share - diluted	\$(0.02)	\$(0.01)	\$(0.02)
Number of full time employees	11	4	6
Number of common stockholders	867	846	796
Total number of employees	11	...	...

<sup>□</sup> Shares increased due to the effect of sale of common stock; common stock issued for commitment fee, services, convertible debt; and stock issued for interest and fees.

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash	76,627	40,886
Accounts receivable	...	52,761
Work in progress	451,986	457,646
Inventory	451,986	...
Inventories, net	...	457,646
Prepayment on inventory not received	1,467	...
Prepaid expenses	116,740	140,676
Value added tax receivable	227,433	158,200
Security deposit	33,850	16,346
Prepaid expenses & other current assets	379,490	315,222
Total current assets	908,103	866,515
Office equipment	...	5,911
Furniture & fixtures	...	2,447
Financing lease equipment	2,531	64,417
Machinery & equipment	105,003	41,656
Automobile	153,804	149,787
<b>PROPERTY AND EQUIPMENT, GROSS - Balancing value</b>	<b>14,077</b>	<b>...</b>
Financing lease equipment	66,614	...
Property & equipment, gross	342,029	264,218
Less: accumulated depreciation	112,666	18,551
Property & equipment, net	229,363	245,667
Operating lease	...	...

right-of-use assets	287,334	62,113
Total assets	1,424,800	1,174,295
Accounts payable & accrued expenses	269,806	1,023,563
Accounts payable - related party	16,900	27,029
Convertible loan payables, net of discount	152,459	73,664
Due to officers	285,267	222,492
Derivative liability	376,941	184,025
Current portion of operating lease liability	153,803	62,113
Current portion of financing lease liability	16,045	14,327
Accounts payable and accrued expenses	978,468	...
Accrued salary and payroll taxes	1,195	...
Accrued expenses	361,738	...
Accrued legal costs	345,729	...
Total current liabilities	1,979,883	1,607,213
Operating lease liability, net of current portion	133,531	...
Financing lease liability, net of current portion	34,570	48,946
Total liabilities	2,147,984	1,656,159
Preferred Stock - Convertible - Non-Redeemable	9,781	...
Preferred stock	...	9,781
Common stock	268,039	182,934
Additional paid in capital	26,776,442	23,678,396
Accumulated deficit	(27,771,291)	...
Retained earnings (accumulated deficit)	...	(24,337,973)
Accumulated other comprehensive income	(6,155)	(15,002)
Total stockholders' equity (deficit)	(723,184)	(481,864)
Total Equity	(723,184)	...

**Recent Dividends:**

**1. Energy & Water Development Corp common.**

No dividends paid.

**2. Energy & Water Development Corp preferred.**

No dividends paid.

**Annual Dividends:**

**1. Energy & Water Development Corp common.**

No dividends paid.

**2. Energy & Water Development Corp preferred.**

No dividends paid.

**ENTERGY TEXAS INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues	444,491	...
Cost & expenses	292,032	378,638
Deprec., depl. & amort.	89,505	59,391
Operating income	62,954	69,477
Interest expense	...	25,066
Other income (expense), net	1,290	5,528
Net before taxes	45,430	51,356
Income taxes	8,686	9,683
<b>Net income</b>	<b>36,744</b>	<b>41,673</b>
Balance for common	36,226	41,155
Earnings common share		
Primary	\$0.78	\$.....
Fully Diluted	\$0.78	\$.....
Common Shares:		
Full Diluted	46,525	.....
Year-end	46,525	46,525

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2024	2023
Cash & equivalents	177,936	...
Inventories	193,919	...
Current assets	748,101	...
Net property & equip.	6,611,129	...
Total assets	8,106,198	...
Liabilities:		
Current liabilities	377,622	...
Long-term debt	3,225,444	...

Stockholders' equity	3,154,888
Net current assets	370,479

**FAT BRANDS INC**

**Earnings, 3 mos. to (Consol. - \$000):**

	03/31/24	03/26/23
Total revenues	151,967	105,691
Cost & expenses	143,155	98,188
Operating income	(1,382)	387
Other income (expense), net	631	156
Net before taxes	(34,792)	(29,590)
Income taxes	3,524	2,536
<b>Net income</b>	<b>(38,316)</b>	<b>(32,126)</b>
Balance for common	(40,197)	.....
Earnings common share		
Primary	\$(2.37)	\$(1.95)
Fully Diluted	\$(2.37)	\$(1.95)
Common Shares:		
Full Diluted	16,947	16,487
Year-end	16,972	16,613

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2024
Cash & equivalents	79,372
Inventories	9,184
Current assets	123,862
Net property & equip.	98,800
Total assets	1,384,692
Liabilities:	
Current liabilities	266,375
Long-term debt	1,158,060
Stockholders' equity	(296,766)
Net current assets	(142,513)

**FIRST RESOURCE BANK CORP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2021	2020
Interest income - loans receivable, including fees	28,720,976	17,803,943	16,172,232
Interest income - securities	510,490	379,409	418,601
Interest income - other	234,281	47,083	63,250
Total interest income	29,465,747	18,230,435	16,654,083
Interest expense - deposits	10,060,055	1,819,109	2,863,718
Interest expense - borrowings	857,433	787,622	826,796
Total interest expense	10,917,488	2,606,731	3,690,514
Net interest income	18,548,259	15,623,704	12,963,569
Provision for loan losses	(105,430)	576,994	554,510
Net interest income after provision for loan losses	18,653,689	15,046,710	12,409,059
Service charges & other fees	411,961	346,670	265,598
Bank owned life insurance income	197,939	186,973	148,094
Referral fee income	75,649	...	244,100
Other income	...	184,667	124,002
Total other income	...	718,310	781,794
Salaries & employee benefits expense	7,446,666	6,168,585	5,493,150
Occupancy & equipment expense	1,089,411	1,018,934	980,158
Professional fees	477,344	431,287	382,827
Advertising & promotion expense	274,972	323,419	282,958
Data processing expense	1,422,262	649,483	552,917
Federal Deposit Insurance Corporation premium expense	455,526	307,599	225,738
FHLB advance prepayment penalties	...	277,137	...
Other expenses	...	1,376,746	1,227,929

Data processing	647,812	...	...
Software Expense	312,666	...	...
Income before federal income tax expense	7,445,560	5,211,830	4,045,176
Current federal income tax expense	...	1,073,409	998,370
Deferred federal income tax expense (benefit)	...	(33,341)	(204,161)
Federal income tax expense	1,519,565	1,040,067	794,209
<b>Net income (loss)</b>	<b>5,925,995</b>	<b>4,171,763</b>	<b>3,250,967</b>
Year end shares outstanding	3,093,414	3,074,574	3,064,517
Dividends per common share	...	\$4.76	...
Other	232,981	...	...
Current expense	1,487,944	...	...
Deferred expense	31,621	...	...
Shares used to calculate Basic EPS - Total	3,093,414	...	...
EPS - Basic - including Extraordinary Items	...	...	...
Applicable to Common - Total	\$1.92	...	...
Shares used to calculate Diluted EPS - Total	3,093,414	...	...
EPS - Diluted - including Extraordinary Items	...	...	...
Applicable to Common - Total	\$1.92	...	...

□ As reported by the Company; □ Adjusted for 5% stock dividend, May 31, 2023; □ Adjusted for 5% stock dividend, May 5, 2021

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2021
Cash & due from banks	23,820,615	10,545,913
Time deposits at other banks	100,000	100,000
Securities available-for-sale, at fair value	17,071,966	...
Securities available-for-sale, at fair value	7,986,080	43,858,111
Held to Maturity: Corporate bonds	998,256	...
Held to Maturity: Municipal bonds	5,385,585	...
Securities held-to-maturity	8,768,874	9,561,563
Commercial loans	...	39,366,902
Commercial real estate loans	414,468,024	313,673,823
Commercial construction loans	49,234,654	22,402,361
Home equity loans	778,348	13,337,895
Consumer loans, other	...	697,720
Commercial	50,150,594	...
Home equity	18,299,094	...
Total loans	532,930,714	389,478,701
Less unearned net loan origination fees & costs	1,546,593	1,248,566
Less allowance for loan losses	4,311,306	3,322,979
Loans receivable, net	527,072,815	384,907,156
Restricted investment in bank stock	...	1,245,500
Land	2,609,586	2,609,586
Land improvements	...	814,031
Buildings	5,106,117	5,071,118
Leasehold improvements	...	34,829
Furniture, fixtures & equipment	1,659,531	1,620,961
Computer equipment & data processing software	1,292,094	897,459

Land/Improvements - Gross	814,031	...	2024	2023	debt	(126,016)	(38,990)	(600,000)	
Leasehold improvements -			Total revenues	4,650,000	4,707,000	Interest expense	430,247	827,408	162,233
Gross	45,392	...	Cost & expenses	4,111,000	4,148,000	Credit charges &			
Bank premises & equipment, gross	11,526,751	11,047,984	Operating income	540,000	559,000	debt adjustments	...	...	142,947
Less: accumulated depreciation & amortization	...	2,972,459	Other income (expense), net	109,000	110,000	Other income (expense)	...	...	(43,048)
Accumulated Depreciation of Bank premises and equipment	3,886,812	...	Net before taxes	512,000	546,000	Change in fair value of derivative liability	1,059,318	44,315,804	...
Bank premises & equipment, net	7,639,939	8,075,525	Income taxes	124,000	163,000	(Loss)/gain on judgments and settlements	22,000	(171,191)	...
Accrued interest receivable	1,769,704	886,327	Net income	388,000	383,000	Loss on derivative liability at issuance	...	(80,246)	...
Bank owned life insurance	8,365,665	7,977,773	Balance for common	...	189,000	Net other income (expense)	481,055	43,540,351	⊠(948,228)
Other assets	5,644,313	1,906,670	Earnings common share	...	...	Net income (loss) before income taxes	400,287	43,574,504	...
Restricted investment in bank stock	2,363,000	...	Primary	\$0.82	\$0.42	Net income (loss)	400,287	43,574,504	(6,208,977)
U.S. government mortgage backed securities - Residential	9,085,886	...	Fully Diluted	\$0.81	\$0.41	Weighted average shares outstanding - basic	713,924,107	410,795,994	175,173,661
Mortgage Backed Securities - Held to Maturity/Undisclosed	2,385,033	...	Common Shares:	...	...	Weighted average shares outstanding - diluted	2,623,404,175	1,166,959,052	175,173,661
FHLB Stock - Asset	2,313,000	...	Full Diluted	459,000	457,000	Year end shares outstanding	2,297,512,885	589,068,581	⊠172,478,025
Restricted investment in bank stock - Balancing value	50,000	...	Year-end	456,328	454,617	Net income (loss) per share - basic	...	\$0.11	\$(0.04)
Total assets	602,616,891	469,064,538	Consolidated Balance Sheet Items, as of (\$000):	...	...	Net income (loss) per share - diluted	...	\$0.04	\$(0.04)
Deposits - noninterest-bearing	95,384,366	113,175,651	Assets:	2024	2023	Number of full time employees	25	...	15
Demand, interest-bearing deposits	...	31,251,216	Cash & equivalents	62,422,000	43,139,000	Total number of employees	25	...	...
Money market accounts	...	184,581,051	Inventories	...	1,989,000	Number of common stockholders	111	...	⊠86
Time deposits, \$250,000 & over	...	9,956,980	Current assets	...	9,374,000	EPS - Basic - excluding Extraordinary Items	...	...	...
Time deposits, other	...	61,021,844	Net property & equip.	...	2,091,000	Applicable to Common - Total	...	\$0.11	...
Interest-bearing checking	39,760,054	...	Total assets	...	32,211,000	EPS - Diluted - excluding Extraordinary Items	...	\$0.04	...
Money market	231,407,653	...	Liabilities:	...	...	Applicable to Common - Total	...	...	...
Time deposits	56,243,702	...	Current liabilities	...	8,859,000	...	...	...	...
Time, Other	76,495,271	...	Long-term debt	...	8,247,000	...	...	...	...
Total deposits	499,291,046	399,986,742	Stockholders' equity	...	7,409,000	...	...	...	...
Short-term borrowings - advance from the Federal Home Loan Bank (FHLB)	...	9,000,000	Net current assets	...	515,000	...	...	...	...
Short-term borrowings	35,000,000	9,000,000	Earnings common share	...	...	...	...	...	...
Long-term borrowings - FHLB borrowings	9,530,000	15,280,000	Primary	\$(0.78)	\$(3.04)	...	...	...	...
Long-term borrowings	...	15,280,000	Fully Diluted	\$(0.78)	\$(3.04)	...	...	...	...
Subordinated debt	5,978,134	5,953,144	Common Shares:	...	...	...	...	...	...
Accrued interest payable	812,118	144,632	Full Diluted	26,062,170	20,061,945	...	...	...	...
Other liabilities	5,870,102	3,148,818	Year-end	26,122,348	24,193,436	...	...	...	...
Total liabilities	556,481,400	433,513,336	Consolidated Balance Sheet Items, as of (\$):	...	...	...	...	...	...
Common stock	3,093,414	2,928,166	Assets:	2024	2023	...	...	...	...
Surplus	19,767,634	...	Cash & equivalents	83,673,000	11,615,000	...	...	...	...
Additional paid-in capital	...	18,067,622	Inventories	...	11,615,000	...	...	...	...
Accumulated other comprehensive income (loss)	(1,038,486)	69,182	Current assets	...	163,424,000	...	...	...	...
Retained earnings	24,312,929	...	Net property & equip.	...	31,301,000	...	...	...	...
Retained earnings (accumulated deficit)	...	14,486,232	Total assets	...	394,528,000	...	...	...	...
Total shareholders' equity	46,135,491	35,551,202	Liabilities:	...	...	...	...	...	...
Total Equity	46,135,491	...	Current liabilities	...	50,734,000	...	...	...	...

⊠ Fair value - securities held-to-maturity: \$9,520,088

#### Recent Dividends:

1. First Resource Bank Corp Inc common. No dividends paid.
2. First Resource Bank Corp Inc SBLF - series 2011A senior non-cumulative perpetual preferred. No dividends paid.

#### Annual Dividends:

1. First Resource Bank Corp Inc common. No dividends paid.
2. First Resource Bank Corp Inc SBLF - series 2011A senior non-cumulative perpetual preferred. No dividends paid.

#### GE HEALTHCARE TECHNOLOGIES INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

#### GEX MANAGEMENT INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	⊠2022 (revised)	⊠2021 (revised)
Revenues	...	...	1,301,949
Total revenues	2,095,545	2,338,979	...
Total revenues	2,095,545	2,338,979	...
Cost of staffing and consulting revenues	1,366,674	1,234,243	...
Cost of revenues	...	...	494,865
Gross profit (loss)	728,871	1,104,736	807,084
General & administrative expenses	709,639	935,521	6,067,833
Compensation - related party	100,000	135,062	...
Total operating expenses	809,639	1,070,583	6,067,833
Total operating income (loss)	(80,768)	34,153	(5,260,749)
Gain (loss) on extinguishment of	...	...	...

⊠ Restated to reflect correction of errors; ⊡ Reclassified to conform with 2022 presentation; ⊢ As reported by the Company; ⊣ Shares increased due to the effect of issuance of common stock for debt conversions; ⊤ Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	⊠2022 (revised)
Cash & cash equivalents	18,173	71,043
Accounts receivable, net	480,987	399,640
Total current assets	499,160	470,683
Total assets	499,160	470,683
Accounts payable	49,959	46,458
Related party payables	2,419	...
Accrued expenses	1,421,437	910,793
Derivative liability & others	556,655	534,655
Convertible notes payable, net	1,881,495	2,026,145
Notes payable	483,677	483,677
Derivative liability	292,722	1,226,024
Total current liabilities	4,688,364	5,227,752
Total liabilities	4,688,364	5,227,752
Common stock	22,975	5,891
Additional paid in capital	13,287,121	13,136,627
Accumulated deficit	(17,500,100)	(17,900,387)
Series A1 Voting Preferred Stock, \$0.001 par value; 800,000 shares authorized, 800,000 issued and outstanding as of each, 31, 2023 and 2022	800	800
Total shareholders'	...	...



equity (deficit).....	(4,189,204)	(4,757,069)
Total Equity.....	(4,189,204)	(4,757,069)

□ Restated to reflect correction of errors

#### Recent Dividends:

##### 1. GEX Management Inc common.

No dividends paid.

##### 2. GEX Management Inc Series A1 voting preferred.

No dividends paid.

#### Annual Dividends:

##### 1. GEX Management Inc common.

No dividends paid.

##### 2. GEX Management Inc Series A1 voting preferred.

No dividends paid.

#### GOLD RESOURCE CORP

##### Earnings, 3 mos. to Mar 31(Consol. – \$):

	2024	2023
Total revenues.....	18,702,000	30,928,000
Cost & expenses.....	23,095,000	(1,178,000)
Operating income.....	(5,916,000)	(575,000)
Other income (expense), net.....	8,000	9,000
Gains or losses.....	(5,908,000)	(1,169,000)
Net before taxes.....	(1,887,000)	(134,000)
Income taxes.....	(4,021,000)	(1,035,000)
<b>Net income</b> .....		
Earnings common share		
Primary.....	\$(0.05)	\$(0.01)
Fully Diluted.....	\$(0.05)	\$(0.01)
Common Shares:		
Full Diluted.....	88,707,430	88,405,935
Year-end.....	88,790,474	88,132,144

##### Consolidated Balance Sheet Items, as of (\$):

	2024	2023
Assets:		
Cash & equivalents.....	5,662,000	9,849,000
Inventories.....	25,705,000	135,775,000
Current assets.....	182,718,000	12,099,000
Net property & equip.....	92,775,000	13,606,000
Total assets.....		
Liabilities:		
Current liabilities.....	12,099,000	92,775,000
Stockholders' equity.....	13,606,000	
Net current assets.....		

#### GOOD TIMES RESTAURANTS INC.

##### Earnings, 6 mos. to (Consol. – \$):

	03/26/24	03/28/23
Total revenues.....	68,570,000	68,179,000
Cost & expenses.....	68,300,000	67,255,000
Operating income.....	270,000	924,000
Interest expense.....	74,000	38,000
Net before taxes.....	196,000	886,000
Income taxes.....	(1,000)	(9,952,000)
<b>Net income</b> .....	197,000	10,838,000
Balance for common.....	10,494,000	
Earnings common share		
Primary.....	\$0.01	\$0.88
Fully Diluted.....	\$0.01	\$0.88
Common Shares:		
Full Diluted.....	11,352,592	11,985,254
Year-end.....	11,033,319	11,746,350

#### GREENLIT VENTURES INC

##### Earnings, 3 mos. to Mar 31(Consol. – \$):

	2024	2023
Cost & expenses.....	190,790	26,000
Operating income.....	(193,653)	(26,000)
Interest expense.....	2,863	615
Net before taxes.....	(193,653)	(26,615)
<b>Net income</b> .....	(193,653)	(26,615)
Earnings common share		
Primary.....	\$(0.03)	\$(0.03)
Fully Diluted.....	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted.....	6,731,667	224,389
Year-end.....	4,082,479	224,389

##### Consolidated Balance Sheet Items, as of (\$):

	2024	2023
Assets:		
Liabilities:		
Current liabilities.....	16,244	138,867
Long-term debt.....	(155,111)	(16,244)
Stockholders' equity.....		
Net current assets.....		

#### GRID DYNAMICS HOLDINGS INC

##### Earnings, 3 mos. to Mar 31(Consol. – \$):

	2024	2023
Total revenues.....	79,817,000	80,080,000
Net Sales.....	79,817,000	80,080,000
Cost & expenses.....	85,359,000	86,072,000
Operating income.....	(5,542,000)	(5,992,000)
Other income (expense), net.....	2,525,000	1,682,000
Net before taxes.....	(3,017,000)	(4,310,000)
Income taxes.....	931,000	3,660,000
<b>Net income</b> .....	(3,948,000)	(7,970,000)
Earnings common share		
Primary.....	\$(0.05)	\$(0.11)
Fully Diluted.....	\$(0.05)	\$(0.11)
Common Shares:		
Full Diluted.....	76,151,000	74,459,000
Year-end.....	76,521,182	74,896,752

##### Consolidated Balance Sheet Items, as of (\$):

	2024	2023
Assets:		
Cash & equivalents.....	249,437,000	322,502,000
Current assets.....	12,552,000	435,261,000
Net property & equip.....		
Total assets.....		
Liabilities:		
Current liabilities.....	43,120,000	382,811,000
Stockholders' equity.....	279,382,000	
Net current assets.....		

#### HAWKEYE SYSTEMS INC

##### Earnings, 9 mos. to Mar 31(Consol. – \$):

	2024	2023
Cost & expenses.....	340,535	786,732
Operating income.....	103,556	5,000
Interest income.....	45,000	(486,970)
Other income (expense), net.....	(486,970)	(909,099)
Net before taxes.....	(486,970)	(909,099)
<b>Net income</b> .....	(486,970)	(909,099)
Earnings common share		
Primary.....	\$(0.08)	\$(0.22)
Fully Diluted.....	\$(0.08)	\$(0.22)
Common Shares:		
Full Diluted.....	6,332,408	4,062,935
Year-end.....	8,661,772	4,227,222

#### INNOVATIVE DESIGNS INC

##### Earnings, 3 mos. to Jan 31(Consol. – \$):

	2024	2023
Total revenues.....	65,886	71,647
Net Sales.....	65,886	71,647
Cost & expenses.....	120,506	131,661
Operating income.....	(54,620)	(60,014)
Interest expense.....	7,608	6,599
Other income (expense), net.....	(1,165)	7,519
Net before taxes.....	(63,393)	(59,094)
<b>Net income</b> .....	(63,393)	(59,094)
Earnings common share		
Primary.....	\$(0.00)	\$(0.00)
Fully Diluted.....	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted.....	38,046,277	35,908,060
Year-end.....	37,783,448	35,177,560

##### Consolidated Balance Sheet Items, as of (\$):

	2024	2023
Assets:		
Cash & equivalents.....	208,153	601,027
Inventories.....	825,977	22,314
Current assets.....	1,514,435	
Net property & equip.....		
Total assets.....		
Liabilities:		
Current liabilities.....	202,494	39,380
Long-term debt.....	1,272,561	623,483
Stockholders' equity.....		
Net current assets.....		

#### INTERACTIVE STRENGTH INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31

##### (\$000):

	2023	2022	2021
Fitness product revenue.....	574	530	319
Membership revenue.....	142	74	4
Training revenue.....	246	77	

Total revenue.....	962	...	...
Cost of fitness product revenue.....	2,287	2,402	2,652
Cost of membership.....	3,807	...	...
Cost of training.....	396	...	...
Total cost of revenue.....	6,490	...	...
Cost of membership & training.....	...	7,147	2,513
Gross loss.....	(5,528)	(8,868)	(4,842)
Research & development.....	10,044	19,960	16,300
Sales & marketing.....	1,631	6,219	6,566
General & administrative.....	37,277	19,298	9,438
Total operating expenses.....	48,952	...	...
Sales and marketing.....	...	45,477	32,304
Income (loss) from operations.....	(54,480)	(54,345)	(37,146)
Other income (expense), net.....	1	(4,036)	303
Interest expense.....	1,588	952	935
Gain upon debt forgiveness.....	2,595	523	...
Change in fair value of convertible notes & bridge notes.....	(306)	...	...
Change in fair value of simple agreements for future equity ("SAFEs").....	...	...	(251)
Change in fair value of convertible notes.....	...	107	5,193
Change in fair value of warrants.....	2,405	478	...
Total other income (expense), net.....	3,107	(3,880)	4,310
Income (loss) before provision for income taxes.....	(51,373)	(58,225)	(32,836)
Income tax expense.....	...	...	4
<b>Net income (loss)</b> .....	(51,373)	(58,225)	(32,840)
Net loss attributable to common stockholders.....	(51,373)	(58,225)	(32,840)
Weighted average shares outstanding - basic.....	12,368	487	99
Weighted average shares outstanding - diluted.....	12,368	487	99
Year end shares outstanding.....	14,192	2,451	213
Net earnings (loss) per share - basic.....	\$(4.15)	\$(119.49)	\$(332.31)
Net earnings (loss) per share - diluted.....	\$(4.15)	\$(119.49)	\$(332.31)
Number of full time employees.....	27	□□53	...

□ As is; □ Full-time equivalent

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

##### 2023 2022

Cash & cash equivalents.....	...	226
Accounts receivable, net of allowances.....	1	...
Finished products.....	2,607	4,567
Inventories, net.....	2,607	4,567
Vendor deposits.....	1,815	3,603
Security deposit.....	66	146
Prepaid licenses.....	20	45
Research & development tax credit.....	516	750
Other receivables.....	20	...
Vendor deposits.....	246	178
Other prepaid.....	65	307
Prepaid expenses & other current assets.....	933	1,426
Total current assets.....	5,356	9,822

Pre-production tooling	3,094	3,094	Full Diluted	68,272	67,655	Depreciation	...	5,796	...			
Machinery & equipment	125	125	Year-end	67,875	67,509	Total operating expenses	671,649	...	...			
Leasehold improvements	113	113	<b>Consolidated Balance Sheet Items, as of (\$000):</b>							...		
Furniture & fixtures	25	25	Assets:	2024	2023	Total operating costs & expenses	...	415,055	103,801			
Software & technology development asset	13	13	Cash & equivalents	75,116	104,882	Income (loss) from operations before other income & income taxes	(188,598)	(325,889)	(103,801)			
Total property, plant & equipment	3,370	3,370	Current assets	104,882	104,882	Other income	156,370	...	...			
Less: accumulated depreciation	2,926	2,044	Total assets	2,476,368	2,476,368	Interest income	3,058	...	...			
Property & equipment, net	444	1,326	Liabilities:	...	...	Interest Expense - Net of Capitalized Interest	56,443	...	...			
Right-of-use-assets	283	110	Current liabilities	44,124	44,124	Other income (expenses)	102,985	(1,741)	...			
Intangible assets, net	2,254	3,834	Long-term debt	827,527	827,527	Income (loss) from operations before income taxes	(85,613)	(327,630)	(103,801)			
Long-term inventories, net	2,908	...	Stockholders' equity	1,548,049	1,548,049	Income taxes	8,975	...	...			
Vendor deposits long term	309	...	Net current assets	60,758	60,758	Net income (loss) from continued operations	...	(327,630)	(103,801)			
Deferred offering costs	...	2,337	<b>IRADIMED CORP</b>							...		
Other assets	5,248	7,018	<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>							...		
Total assets	16,802	24,447	2024	2023	2024	2023	Net income (loss) from discontinued operations	...	(33,393,670)	3,292,746		
Accounts payable	10,562	7,743	Total revenues	17,598,119	15,475,083	Net Sales	17,598,119	...	...			
Accrued bonus	25	145	Net Sales	17,598,119	15,475,083	Cost & expenses	12,849,772	11,467,837	...			
Accrued payroll	26	193	Cost & expenses	12,849,772	11,467,837	Operating income	4,748,347	4,007,246	...			
Accrued PTO	21	188	Operating income	4,748,347	4,007,246	Other income (expense), net	495,154	342,409	...			
Accrued offering costs	...	1,490	Other income (expense), net	495,154	342,409	Net before taxes	5,243,501	4,349,655	...			
Accrued licenses	...	2,250	Net before taxes	5,243,501	4,349,655	Income taxes	1,106,968	943,589	...			
Accrued royalties	208	195	Income taxes	1,106,968	943,589	<b>Net income</b>	4,136,533	3,406,066	...			
Accrued professional fees	235	...	<b>Net income</b>	4,136,533	3,406,066	Earnings common share	...	...	...			
Customer deposits	46	...	Primary	\$0.33	\$0.27	Primary	...	...	...			
Other accrued expenses	...	323	Fully Diluted	\$0.32	\$0.27	Fully Diluted	...	...	...			
Total accrued expenses	...	4,784	Common Shares:	...	...	Common Shares:	...	...	...			
Other current liabilities	...	520	Full Diluted	12,749,973	12,686,699	Full Diluted	12,749,973	12,686,699	...			
Other accrued expenses and current liabilities	345	...	Year-end	12,664,185	12,594,576	Year-end	12,664,185	12,594,576	...			
Accrued expenses & other current liabilities	906	5,304	<b>Consolidated Balance Sheet Items, as of (\$):</b>							...		
Operating lease liability, current portion	54	106	Assets:	2024	2023	Cash & equivalents	45,126,676	45,126,676	...			
Deferred revenue	77	29	Cash & equivalents	45,126,676	45,126,676	Inventories	12,696,160	12,696,160	...			
Loan payable	5,806	6,708	Inventories	12,696,160	12,696,160	Current assets	71,885,602	71,885,602	...			
Senior secured notes	3,096	...	Current assets	71,885,602	71,885,602	Net property & equip.	9,451,903	9,451,903	...			
Income tax payable	7	7	Net property & equip.	9,451,903	9,451,903	Total assets	88,014,180	88,014,180	...			
Embedded derivatives	122	...	Total assets	88,014,180	88,014,180	Liabilities:	...	...	...			
Convertible note payable	904	4,270	Liabilities:	...	...	Current liabilities	7,616,670	7,616,670	...			
Total current liabilities	21,534	24,167	Current liabilities	7,616,670	7,616,670	Stockholders' equity	76,121,462	76,121,462	...			
Operating lease liability, net of current portion	229	9	Stockholders' equity	76,121,462	76,121,462	Net current assets	64,268,932	64,268,932	...			
Warrant liabilities	591	3,004	Net current assets	64,268,932	64,268,932	<b>JANEL CORP</b>						
Total liabilities	22,354	27,180	<b>Earnings, 6 mos. to Mar 31(Consol. - \$):</b>							...		
Common stock	7	4	2024	2023	2024	2023	Total revenues	83,157,000	102,422,000	...		
Additional paid-in capital	161,252	112,436	Total revenues	83,157,000	102,422,000	Cost & expenses	80,495,000	99,069,000	...			
Accumulated other comprehensive income (loss)	100	365	Cost & expenses	80,495,000	99,069,000	Operating income	1,582,000	2,284,000	...			
Retained earnings (accumulated deficit)	(166,911)	(115,538)	Operating income	1,582,000	2,284,000	Interest expense	1,074,000	948,000	...			
Total stockholders' equity (deficit)	(5,552)	(2,733)	Interest expense	1,074,000	948,000	Other income (expense), net	(125,000)	(510,000)	...			
<b>Recent Dividends:</b>												
<b>1. Interactive Strength Inc common.</b>												
No dividends paid.												
<b>Annual Dividends:</b>												
<b>1. Interactive Strength Inc common.</b>												
No dividends paid.												
<b>INVENTRUST PROPERTIES CORP</b>												
<b>Earnings, 3 mos. to Mar 31(Consol. - \$000):</b>												
	2024	2023		2024	2023		2024	2023		2022		
Total revenues	66,798	65,205	Consultation	...	89,166	...	REVENUES - Net	3,461,933	...	...		
Cost & expenses	26,954	27,589	REVENUES - Net	3,461,933	...	Total revenue	3,461,933	89,166	...	...		
Deprec., depl. & amort.	28,168	26,758	Total revenue	3,461,933	89,166	Cost of revenues	2,978,882	...	...	...		
Operating income	2,900	...	Cost of revenues	2,978,882	...	Salaries & benefits	...	14,712	...	...		
Interest expense	...	9,509	Salaries & benefits	...	14,712	Stock-based compensation	...	245,465	...	...		
Other income (expense), net	858	(216)	Stock-based compensation	...	245,465	Office supplies	146,334	37,582	7,242	...		
Net before taxes	2,900	...	Office supplies	146,334	37,582	Right-of-use assets amortization	...	13,312	...	...		
<b>Net income</b>	2,900	1,133	Right-of-use assets amortization	...	13,312	Lease liabilities interest expense	...	1,400	...	...		
Earnings common share	...	...	Lease liabilities interest expense	...	1,400	Professional fee	336,049	96,795	97,701	...		
Primary	\$0.04	\$0.02	Professional fee	336,049	96,795	Change in fair value of warrant liability	...	(7)	(1,142)	...		
Fully Diluted	\$0.04	\$0.02	Change in fair value of warrant liability	...	(7)	<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>						
Common Shares:	...	...								2023	2022	

□ Restated to reflect the discontinued operations of Harbin Jiarun Hospital Co., Ltd; □ Adjusted for 1-for-10 stock split, June 30, 2023; □ Shares increased due to the effect of issuance of shares for officer compensation and private placement

Cash in Hand & with Banks .....	118,114	...
Cash & cash equivalents .....	...	58,616
Accounts & Notes Receivable - related parties .....	121,086	...
Accounts receivable, net .....	714,658	...
Advances to suppliers .....	455,240	...
Raw materials and parts .....	302,322	...
Working-in-progressing .....	128,900	...
Finished goods .....	212,364	...
Inventory impairment allowance .....	(188,346)	...
Other receivables .....	1,620	2,987
Amount due from related parties .....	...	854
Deferred expenses .....	345,961	736,393
Prepayments and other receivables .....	77,211	...
Total current assets .....	1,833,890	798,850
Transportation equipment .....	108,116	43,873
Office equipment & other property & equipment .....	147,576	771
Transportation Equipment .....	6,703	...
Office equipment and furniture Gross .....	32,757	...
Total fixed assets at cost .....	...	44,644
Less: accumulated depreciation .....	97,552	5,655
Property & equipment, net .....	50,024	38,989
Right-of-use assets .....	3,277	18,138
Intangible assets, net .....	257,334	...
Total non-current assets .....	310,635	...
Total assets .....	2,144,525	855,977
Accounts payable .....	540,086	24,711
Notes payable .....	983,007	...
Amount due to related parties .....	14,917	...
Other payable .....	9,720	...
Payroll payable .....	...	1,812
Tax payable .....	18,845	...
Lease liabilities - current .....	3,277	16,708
Salary payable .....	58,243	...
Long-term loans due within one year .....	18,713	...
Advances from customers .....	218,313	...
Other payables and accrued liabilities .....	221,869	...
Accounts Payable related parties .....	261,200	...
Operating Lease Liabilities - Current Portion/Short-Term .....	39,147	...
Accrued Expenses .....	114,759	...
Total current liabilities .....	2,280,227	43,231
Lease liabilities - non-current .....	...	1,430
Long-term loans - noncurrent portion .....	24,950	...
Total liabilities .....	2,305,177	44,661
Common Stock - Issued & Paid .....	8,259	...
Common stock .....	...	58,366
Additional paid-in capital .....	3,154,373	24,452,501
Accumulated deficit .....	(3,442,898)	...
Retained earnings (accumulated deficits) .....	...	(23,705,746)
Accumulated other comprehensive income .....	142,860	...
Other comprehensive income (loss) .....	...	6,195
Total shareholders' equity .....	(137,406)	811,316
Non-controlling interest .....	(23,246)	...
Total shareholders' equity .....	(160,652)	811,316

**Recent Dividends:**

**1. JRSIS Health Care Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. JRSIS Health Care Corp common.**  
No dividends paid.

**LANDSEA HOMES CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues .....	294,041,000	241,740,000
Cost & expenses .....	295,150,000	236,955,000
Operating income .....	(1,109,000)	4,785,000
Other income (expense), net .....	1,813,000	955,000
Net before taxes .....	704,000	5,740,000
Income taxes .....	(30,000)	1,617,000
<b>Net income</b> .....	<b>734,000</b>	<b>4,123,000</b>
Balance for common .....	3,218,000	...
Earnings common share		
Primary .....	\$0.01	\$0.08
Fully Diluted .....	\$0.01	\$0.08
Common Shares:		
Full Diluted .....	36,798,722	40,116,873
Year-end .....	36,129,736	40,019,283

**Consolidated Balance Sheet Items, as of (\$):**

	2024	
Cash & equivalents .....	121,492,000	
Current assets .....	125,954,000	
Total assets .....	1,543,377,000	
Liabilities:		
Current liabilities .....	104,688,000	
Long-term debt .....	585,150,000	
Stockholders' equity .....	647,299,000	
Net current assets .....	21,266,000	

**LANTRONIX INC.**

**Earnings, 9 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues .....	111,252	96,265
Cost & expenses .....	109,651	97,144
Operating income .....	(3,427)	(5,913)
Other income (expense), net .....	(2)	(21)
Net before taxes .....	(4,170)	(7,015)
Income taxes .....	732	312
<b>Net income</b> .....	<b>(4,902)</b>	<b>(7,327)</b>
Earnings common share		
Primary .....	\$(0.13)	\$(0.20)
Fully Diluted .....	\$(0.13)	\$(0.20)
Common Shares:		
Full Diluted .....	37,283	36,105
Year-end .....	37,579	36,609

**LASER PHOTONICS CORP****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	<sup>1</sup> 2021
			(revised)
Total revenues .....	3,939,474	...	...
Net Revenue .....	3,939,474	...	...
Net sales .....	4,954,689	4,190,709	...
Cost of sales .....	1,489,458	2,087,703	2,059,298
Gross profit .....	2,450,016	<sup>2</sup> 2,866,987	2,131,411
Sales & marketing .....	1,996,363	1,677,975	410,693
General & administrative .....	1,902,760	1,823,643	713,339
Depreciation & amortization .....	523,380	345,291	396,247
Payroll expenses .....	1,400,951	...	...
Other Expense .....	220,298	...	...
Research and Development Cost .....	202,259	...	...
Total expense .....	6,246,011	3,846,909	1,520,279
Operating income (loss) .....	(3,795,995)	(979,922)	611,132
Other income .....	30,063	6,887	22,682
Interest expense .....	...	24,426	49,351
Total other income (expense) .....	...	(17,539)	(26,669)
Income (loss) before tax .....	(3,765,932)	(997,461)	<sup>3</sup> 584,462
Tax provision .....	...	...	68
<b>Net income (loss)</b> .....	<b>(3,765,932)</b>	<b>(997,461)</b>	<b>584,394</b>
Weighted average shares outstanding			
- basic .....	8,934,035	5,628,419	4,878,419
Weighted average shares outstanding			

- diluted .....	8,934,035	5,638,836	4,878,419
Year end shares outstanding .....	9,253,419	<sup>4</sup> 7,878,419	4,878,417
Income (loss) per share - basic .....	\$(0.45)	\$(0.18)	\$0.12
Income (loss) per share - diluted .....	\$(0.45)	\$(0.18)	\$0.12
Number of full time employees .....	...	<sup>5</sup> 23	<sup>6</sup> 22
Number of part time employees .....	...	<sup>7</sup> 1	<sup>8</sup> 1
Number of common stockholders .....	5	<sup>9</sup> 2,685	<sup>10</sup> 4
Cost of Revenues - Total .....	1,489,458	...	...

<sup>1</sup> Reclassified to conform with 2022 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> Shares increased due to the issuance of shares in the initial public offering; <sup>4</sup> As of February 15, 2023; <sup>5</sup> As of June 30, 2022; <sup>6</sup> As of January 15, 2023

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents .....	6,201,137	12,181,799
Accounts receivable, net .....	816,364	1,347,494
Equipment parts inventory .....	862,941	759,930
Finished goods inventory .....	1,033,104	254,656
Sales demo inventory .....	162,958	647,790
Work in process inventory .....	243,029	31,434
Inventory Reserve		
Valuation .....	(24,216)	...
Inventory .....	2,277,816	1,693,810
Other Current Assets .....	39,190	...
Total current assets .....	9,334,507	<sup>11</sup> 15,223,104
Other assets .....	...	72,527
Accumulated depreciation .....	729,956	298,718
Machinery & equipment .....	796,783	797,695
Office & computer equipment .....	77,487	25,246
Office furniture .....	...	55,663
Vehicles .....	90,959	9,989
Research & development equipment .....	...	37,973
R&D Equipment .....	37,973	...
Leasehold Improvement .....	31,775	...
Demonstration equipment .....	647,790	...
Property, plant, & equipment, net .....	952,811	627,848
Intangible assets, net .....	4,279,986	2,939,041
Operating lease right-of-use asset .....	597,143	832,072
Total assets .....	15,164,447	19,694,592
Accounts payable .....	223,040	190,387
Deferred revenue .....	701,234	...
Lease liability current portion .....	434,152	344,510
Accrued expenses .....	161,538	1,181,000
Total current liabilities .....	1,519,964	1,715,897
Operating lease liability, less current portion .....	162,991	487,562
Total long term liabilities .....	162,991	487,562
Total liabilities .....	1,682,955	2,203,459
Additional paid in capital .....	19,097,445	18,140,520
Common stock .....	92,533	78,783
Retained earnings (deficit) .....	(5,683,246)	(728,170)
Treasury Stock .....	25,240	...
Total stockholders' equity (deficit) .....	13,481,492	17,491,133
Total Equity .....	13,481,492	...

<sup>11</sup> As reported by the Company

**Recent Dividends:**

**1. Laser Photonics Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Laser Photonics Corp common.**  
No dividends paid.

**LIFEVANTAGE CORP****Earnings, 9 mos. to Mar 31**(Consol. - \$):

	2024	2023
Total revenues	151,233,000	159,177,000
Net Sales	151,233,000	159,177,000
Cost & expenses	149,811,000	157,521,000
Operating income	1,422,000	1,656,000
Other income (expense), net	(135,000)	(304,000)
Net before taxes	1,639,000	1,443,000
Income taxes	7,000	869,000
<b>Net income</b>	<b>1,632,000</b>	<b>574,000</b>
Earnings common share		
Primary	\$0.13	\$0.05
Fully Diluted	\$0.13	\$0.05
Common Shares:		
Full Diluted	13,010,000	12,555,000
Year-end	12,688,000	12,771,000

**LINDBLAD EXPEDITIONS HOLDINGS INC****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2024	2023
Total revenues	153,614,000	153,614,000
Net Sales	153,614,000	153,614,000
Cost & expenses	134,447,000	119,121,000
Operating income	7,850,000	12,466,000
Other income (expense), net	8,000	170,000
Foreign currency	(239,000)	152,000
Net before taxes	(3,966,000)	2,321,000
Income taxes	244,000	1,543,000
<b>Net income</b>	<b>(4,210,000)</b>	<b>778,000</b>
Earnings common share		
Primary	\$(0.10)	\$(0.01)
Fully Diluted	\$(0.10)	\$(0.01)
Common Shares:		
Full Diluted	53,372,171	53,128,100
Year-end	53,466,674	53,175,702

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	177,719,000
Current assets	286,564,000
Net property & equip.	521,630,000
Total assets	868,038,000
Liabilities:	
Current liabilities	357,555,000
Long-term debt	622,676,000
Stockholders' equity	(227,399,000)
Net current assets	(70,991,000)

**MERIT MEDICAL SYSTEMS, INC.****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2024	2023
Net Sales	323,508,000	297,565,000
Cost & expenses	287,586,000	271,182,000
Operating income	35,922,000	26,383,000
Interest income	7,276,000	131,000
Interest expense	8,046,000	2,011,000
Other income (expense), net	(804,000)	997,000
Net before taxes	34,348,000	25,500,000
Income taxes	6,108,000	4,797,000
<b>Net income</b>	<b>28,240,000</b>	<b>20,703,000</b>
Earnings common share		
Primary	\$0.49	\$0.36
Fully Diluted	\$0.48	\$0.36
Common Shares:		
Full Diluted	58,567,000	58,183,000
Year-end	58,102,000	57,472,000

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	581,921,000
Inventories	302,733,000
Current assets	1,105,275,000
Net property & equip.	383,661,000
Total assets	2,326,352,000
Liabilities:	
Current liabilities	183,344,000
Long-term debt	800,136,000
Stockholders' equity	1,240,190,000
Net current assets	921,931,000

**MIMEDX GROUP INC****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2024	2023
Total revenues	84,709,000	71,676,000
Net Sales	84,709,000	71,676,000

Cost & expenses	71,322,000	71,826,000
Operating income	13,198,000	(340,000)
Other income (expense), net	(99,000)	2,000
Net before taxes	11,409,000	(1,891,000)
Income taxes	2,348,000	51,000
Income contin. oper.	9,061,000	(1,942,000)
Income discount. oper.	.....	(3,041,000)
<b>Net income</b>	<b>9,261,000</b>	<b>(4,983,000)</b>
Balance for common	9,261,000	(6,667,000)
Earnings common share		
Primary	\$0.06	\$(0.06)
Fully Diluted	\$0.06	\$(0.06)
Common Shares:		
Full Diluted	150,028,107	114,398,813
Year-end	147,528,596	115,380,208

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	48,487,000
Inventories	24,454,000
Current assets	138,853,000
Net property & equip.	7,340,000
Total assets	221,681,000
Liabilities:	
Current liabilities	42,221,000
Long-term debt	18,453,000
Stockholders' equity	155,731,000
Net current assets	96,632,000

**MITESCO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Revenue	...	115,994	...
Cost of goods sold	...	455,587	...
Gross profit (loss)	...	(339,593)	...
General & administrative expenses	2,454,668	4,330,734	6,058,996
Impairment of fixed assets	132,000	...	...
Total operating expenses	2,586,668	4,330,734	6,058,996
Net operating income (loss)	(2,586,668)	(4,330,734)	(6,398,589)
Interest expense - related parties	109,502	314,745	...
Interest expense	1,615,591	3,034,402	968,471
Loss on legal settlement	18,759	...	70,000
Gain (loss) on settlement of accounts payable	25,000	(88,235)	6,045
Gain on settlement of accrued salary	...	15,032	...
Gain on settlement of notes payable	...	...	1,836
Gain (loss) on revaluation of derivative liabilities	(85,773)	(687,178)	(493,455)
Loss on conversion of liabilities to preferred stock	(37,453)	...	...
Gain on sale of assets	8,876	...	...
Gain (loss) on debt extinguishment	(25,000)	...	...
(Loss) Gain on waiver and commitment fee shares	...	(91,444)	...
Gain on waiver and commitment fee shares - related parties	...	(81,129)	...
Equity investment incentives	(7,644,077)	...	...
Financing costs	(18,617)	...	...
Gain on issuance of shares to service provider	33,092	...	...
Other Income	40,622	...	...
Loss on true-up	...	...	...

shares	...	(9,007)	...
Loss on settlement of true-up obligation	(119,370)	...	...
Gain (Loss) on conversion of notes and accounts payable to common stock - related party	114,942	...	...
Total other income (expense)	...	...	(1,524,045)
Income (loss) before provision for income taxes	(11,963,372)	(8,276,696)	(7,922,634)
Net income (loss) from continuing operations	(11,963,372)	(8,276,696)	...
Income (loss) from discontinued operations	(1,368,991)	(14,959,433)	...
<b>Net income (loss)</b>	<b>(13,332,363)</b>	<b>(23,558,439)</b>	<b>(7,922,634)</b>
Preferred stock dividend	1,600,241	249,868	185,202
Preferred stock deemed dividends	119,540	72,442	3,118,530
Net income (loss) available to common shareholders	(15,052,144)	(23,558,439)	(11,226,366)
Weighted average shares outstanding - basic	14,440,218	4,451,962	4,060,004
Weighted average shares outstanding - diluted	14,440,218	4,451,962	4,060,004
Year end shares outstanding	5,567,957	4,630,372	4,266,663
Income (loss) per share from continuing operations - basic	\$(0.97)	\$(2.14)	...
Income (loss) per share from discontinued operations - basic	\$(0.09)	\$(3.36)	...
Net income (loss) per share - basic	\$(1.04)	\$(5.29)	\$(3.00)
Income (loss) per share from continuing operations - diluted	\$(0.97)	\$(2.14)	...
Income (loss) per share from discontinued operations - diluted	\$(0.09)	\$(3.36)	...
Net income (loss) per share - diluted	\$(1.04)	\$(5.29)	\$(3.00)
Number of full time employees	3	...	...
Total number of employees	3	...	6
Number of common stockholders	500	...	552
Earnings per share-total discontinued opers	\$(0.09)	\$(3.36)	...
<b>Net Income Before Extraordinary and Preferred Dividends.</b>	...	(8,276,696)	...
Earning per share-total discount opers - diluted	\$(0.09)	\$(3.36)	...

□ Restated to reflect discontinued operations; □ Adjusted for 1-for-50 stock split, December 12, 2022; □ Shares increased due to the effect of issuance of common stock for services, conversion of notes payable, accrued interest, preferred series A, C, private placement and exercise of stock options; □ As of March 23, 2022; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
		(revised)
Cash & cash equivalents	2,838	35,623
Account receivables	...	30,943
Prepaid expenses	...	113,722
Total current assets	2,838	180,288
Right to use operating leases, net	...	544,063
Fixed assets, gross	...	1,937,629
Less: accumulated depreciation	...	60,000
Fixed assets, net	...	1,877,629
Total assets	2,838	2,601,980
Accrued payroll & payroll taxes	743,778	590,915
Other accounts payable & accrued liabilities	7,838,112	7,353,215
Accounts payable & accrued liabilities	7,094,334	6,761,793
Accrued interest	...	375,346
Derivative liabilities	152,945	568,912
Lease liability - operating leases, current portion	99,477	442,866
Notes Payable, net of discount	166,912	5,112,701
SBA loan payable	421,788	460,406
Other current liabilities	121,136	96,136
Preferred stock dividends payable	1,551,833	395,407
Accrued liabilities	...	507
Accrued interest payable - related party	35,267	198,753
Notes payable	1,078,529	2,776,962
Preferred stock dividends payable - related parties	73,364	35,019
Legal settlements	2,219,886	...
Total current liabilities	14,134,595	17,802,471
Lease Liability - operating leases, non-current	...	3,936,858
Total liabilities	14,134,595	21,739,329
Preferred stock, series A	201	...
Preferred stock, series C	...	10,476
Preferred stock, series D	2,500	31,000
Preferred stock, series X	242	242
Common stock subscribed	...	36,575
Common stock	55,680	46,305
Additional paid-in capital	47,856,444	29,452,514
Accumulated Deficit	(62,046,824)	(48,714,461)
Total stockholders' equity (deficit)	(14,131,757)	(19,137,349)
Total Equity	(14,131,757)	(19,137,349)

**Recent Dividends:**

- 1. Mitesco Inc common.**  
No dividends paid.
- 2. Mitesco Inc series D preferred.**  
No dividends paid.
- 3. Mitesco Inc series X preferred.**  
No dividends paid.
- 4. Mitesco Inc series C preferred.**  
No dividends paid.
- 5. Mitesco Inc series A preferred.**  
No dividends paid.
- 6. Mitesco Inc series F preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Mitesco Inc common.**  
No dividends paid.
- 2. Mitesco Inc series D preferred.**  
No dividends paid.
- 3. Mitesco Inc series X preferred.**  
No dividends paid.
- 4. Mitesco Inc series C preferred.**  
No dividends paid.
- 5. Mitesco Inc series A preferred.**  
No dividends paid.
- 6. Mitesco Inc series F preferred.**  
No dividends paid.

**MOVEIX INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2024	2023
Cost & expenses	37,496	25,000
Operating income	(37,496)	(25,000)
Net before taxes	(37,496)	(25,000)
Net income	(37,496)	(25,000)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	87,230,654	87,230,654
Year-end	87,230,654	87,230,654

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Liabilities:	
Current liabilities	146,461
Stockholders' equity	(146,461)
Net current assets	(146,461)

**MULTI SOFT II INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	2022
General & administrative expenses	50,536	39,165	38,941
Total operating expenses	50,536	39,165	38,941
Income (loss) from operations	(50,536)	(39,165)	(38,941)
Interest expense	69,084	64,223	56,178
Total other income (expense)	...	(64,223)	(56,178)
Income (loss) before taxes	(119,620)	(103,388)	(95,119)
Provision (benefit) for deferred federal income taxes	...	...	(19,975)
Provision (benefit) for deferred state income taxes	...	...	(11,716)
Change in valuation allowance	...	...	31,691
Net income (loss)	(119,620)	(103,388)	(95,119)
Weighted average shares outstanding - basic	1,233,853	1,233,853	1,233,853
Weighted average shares outstanding - diluted	1,233,853	1,233,853	1,233,853
Year end shares outstanding	1,233,853	1,233,853	1,233,853
Net income (loss) per share - basic	\$(0.10)	\$(0.08)	\$(0.08)
Net income (loss) per share - diluted	\$(0.10)	\$(0.08)	\$(0.08)
Total number of full time employees	0	...	...
Total number of employees	0	...	0
Number of common stockholders	173	...	174
Basic EPS Excluding ExtraOrdinary Items	\$(0.10)	...	...
Diluted EPS Excluding ExtraOrdinary Items	\$(0.10)	...	...

□ Approximately; □ As of March 14, 2022

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2024	2023
Cash	3,501	15,136
Prepaid assets	1,043	...
Total current assets	4,544	...
Total assets	4,544	15,136
Accounts payable & accrued expenses	35,891	30,946
Total current liabilities	35,891	30,946
Due to shareholder	1,122,285	1,018,202
Total liabilities	1,158,176	1,049,148
Common stock	1,233	1,233

Additional paid-in-capital	81,323	81,323
Retained earnings (accumulated deficit)	(1,236,188)	(1,116,568)
Total shareholders' equity (deficiency)	(1,153,632)	(1,034,012)
Total Equity	(1,153,632)	...

**Recent Dividends:**

- 1. Multi Soft II Inc. common.**  
No dividends paid.

**Annual Dividends:**

- 1. Multi Soft II Inc. common.**  
No dividends paid.

**MULTI SOLUTIONS II, INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	2022
General & administrative expenses	49,033	39,120	38,786
Total operating expenses	49,033	39,120	38,786
Income (loss) from operations	(49,033)	(39,120)	(38,786)
Interest expense	69,440	64,730	56,906
Total other income (expense)	(69,440)	(64,730)	(56,906)
Income (loss) before taxes	(118,473)	(103,850)	(95,692)
Federal Income Taxes - Local - Deferred	16,152	...	...
Income Taxes - Other - Deferred	(94,127)	...	...
Net income (loss)	(118,473)	(103,850)	(95,692)
Weighted average shares outstanding - basic	1,899,575	1,899,575	1,899,575
Weighted average shares outstanding - diluted	1,899,575	1,899,575	1,899,575
Year end shares outstanding	1,899,575	1,899,575	1,899,575
Income (loss) per share - continuing operations - basic	\$(0.06)	...	...
Net income (loss) per share - basic	\$(0.06)	\$(0.05)	\$(0.05)
Net income (loss) per share - diluted	\$(0.06)	\$(0.05)	\$(0.05)
Number of common stockholders	538	...	545
Diluted EPS Excluding ExtraOrdinary Items	\$(0.06)	...	...

□ Approximately; □ As of March 14, 2022

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2024	2023
Cash	2,381	13,182
Prepaid assets	1,323	...
Total current assets	3,704	...
Total assets	3,704	13,182
Accounts payable & accrued expenses	19,105	15,549
Total current liabilities	19,105	15,549
Due to shareholder	1,138,201	1,032,762
Total liabilities	1,157,306	1,048,311
Common stock	1,900	1,900
Additional paid-in capital	8,418,684	8,418,684
Retained earnings (accumulated deficit)	...	(9,455,713)
Retained earnings (accumulated deficit) during the development stage	(9,574,186)	...
Total shareholders' equity (deficiency)	(1,153,602)	(1,035,129)
Total shareholders	...	...

deficiency ..... (1,153,602) ...

**Recent Dividends:****1. Multi Solutions II, Inc common.**

No dividends paid.

**Annual Dividends:****1. Multi Solutions II, Inc common.**

No dividends paid.

**NAMLIONG SKYCOSMOS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	□□2021 (revised)
Professional fees .....	...	...	424,816
General & administrative expenses .....	589,456	69,066	13,150
Total operating expenses .....	589,456	69,066	437,966
Income (loss) from operation .....	(589,456)	(69,066)	(437,966)
Gain on settlement of debt .....	...	...	43,149
Interest expense .....	428	...	...
Foreign exchange loss .....	(138)	...	...
Income (loss) before income tax .....	(590,022)	(69,066)	(394,817)
<b>Net income (loss)</b> .....	<b>(590,022)</b>	<b>(69,066)</b>	<b>(394,817)</b>
Weighted average shares outstanding - basic .....	14,706,513	14,706,513	2,966,930
Weighted average shares outstanding - diluted .....	14,706,513	14,706,513	2,966,930
Year end shares outstanding .....	14,706,513	14,706,513	□14,706,513
Net income (loss) per share - basic .....	\$(0.04)	\$0.00	\$0.13
Net income (loss) per share - diluted .....	\$(0.04)	\$0.00	\$0.13
Number of common stockholders .....	...	□□111	□□112
Basic EPS Excluding ExtraOrdinary Items .....	\$(0.04)	...	...
Diluted EPS Excluding ExtraOrdinary Items .....	\$(0.04)	...	...

□ Non-consolidated; □ Reclassified to conform with 2022 presentation; □ Shares increased due to the effect of fractional shares, shares issued for service rendered, and shares issued for conversion of promissory note; □ Approximately; □ As of March 1, 2023; □ As of March 15, 2022

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Right-of-use asset .....	12,571	...
Total assets .....	12,571	...
Accounts payable & accrued liabilities .....	...	16,000
Amount due to a director .....	...	53,821
Notes payable - short-term .....	124,335	...
Accrued salaries .....	1,614,250	...
Other accrued expenses .....	51,650	...
Accrued liabilities .....	1,665,900	...
Lease liabilities .....	32,275	...
Total current liabilities .....	1,822,510	69,821
Total liabilities .....	1,822,510	69,821
Common stock .....	14,706	14,706
Restricted common stock .....	2,000	...
Additional paid-in capital .....	48,283,531	49,435,627
Accumulated Deficit .....	(50,110,176)	...
Retained earnings (accumulated deficit) .....	...	(49,520,154)
Total stockholders' equity (deficit) .....	(1,809,939)	(69,821)
Total Equity .....	(1,809,939)	...

**Recent Dividends:****1. Namliong SkyCosmos Inc common.**

No dividends paid.

**2. Namliong SkyCosmos Inc restricted common.**

No dividends paid.

**Annual Dividends:****1. Namliong SkyCosmos Inc common.**

No dividends paid.

**2. Namliong SkyCosmos Inc restricted common.**

No dividends paid.

**NATURAL HEALTH TRENDS CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues .....	10,951,000	10,951,000
Net Sales .....	10,951,000	11,861,000
Cost & expenses .....	11,316,000	12,255,000
Operating income .....	(365,000)	(394,000)
Other income (expense), net .....	563,000	681,000
Net before taxes .....	198,000	287,000
Income taxes .....	10,000	30,000
<b>Net income</b> .....	<b>188,000</b>	<b>257,000</b>
Earnings common share		
Primary .....	\$0.02	\$0.02
Fully Diluted .....	\$0.02	\$0.02
Common Shares:		
Full Diluted .....	11,474,000	11,428,000
Year-end .....	11,516,773	11,520,439

**Consolidated Balance Sheet Items, as of (\$):**

	2024	2023
Assets:		
Cash & equivalents .....	25,825,000	25,825,000
Inventories .....	4,899,000	4,899,000
Current assets .....	62,733,000	62,733,000
Net property & equip. ....	241,000	241,000
Total assets .....	67,639,000	67,639,000
Liabilities:		
Current liabilities .....	20,862,000	20,862,000
Stockholders' equity .....	39,370,000	39,370,000
Net current assets .....	41,871,000	41,871,000

**NCS MULTISTAGE HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues .....	43,858	43,554
Cost & expenses .....	40,117	41,164
Operating income .....	2,501	1,280
Interest expense .....	100	209
Other income (expense), net .....	1,137	(17,222)
Foreign currency .....	(498)	55
Net before taxes .....	3,040	(16,096)
Income taxes .....	487	(1,100)
<b>Net income</b> .....	<b>2,553</b>	<b>(14,996)</b>
Earnings common share		
Primary .....	\$0.83	\$(6.10)
Fully Diluted .....	\$0.82	\$(6.10)
Common Shares:		
Full Diluted .....	2,539	2,452
Year-end .....	2,486	2,439

**Consolidated Balance Sheet Items, as of (\$000):**

	2024	2023
Assets:		
Cash & equivalents .....	14,004	14,004
Inventories .....	39,237	39,237
Current assets .....	92,920	92,920
Net property & equip. ....	23,143	23,143
Total assets .....	140,925	140,925
Liabilities:		
Current liabilities .....	19,197	19,197
Long-term debt .....	6,443	6,443
Stockholders' equity .....	93,721	93,721
Net current assets .....	73,723	73,723

**NEOGENOMICS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues .....	156,240,000	137,220,000
Cost & expenses .....	186,807,000	172,293,000
Operating income .....	(30,567,000)	(35,073,000)
Interest expense .....	1,685,000	1,685,000
Other income (expense), net .....	(263,000)	(114,000)
Net before taxes .....	(27,681,000)	(33,720,000)
Income taxes .....	(620,000)	(2,925,000)
<b>Net income</b> .....	<b>(27,061,000)</b>	<b>(30,795,000)</b>
Earnings common share		
Primary .....	\$(0.21)	\$(0.25)

Fully Diluted ..... \$(0.21) \$(0.25)

**Common Shares:**

  Full Diluted .....

  Year-end .....

126,111,000 125,026,000

127,434,786 127,200,491

**Consolidated Balance Sheet Items, as of (\$):**

Assets: .....

Cash & equivalents .....

Inventories .....

Current assets .....

Net property & equip. ....

Total assets .....

Liabilities:

Current liabilities .....

Long-term debt .....

Stockholders' equity .....

Net current assets .....

331,914,000

20,320,000

573,896,000

87,865,000

1,640,339,000

76,710,000

538,923,000

923,410,000

497,186,000

**NEWLAKE CAPITAL PARTNERS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2023	2022	2021
Rental income .....	46,341	42,365	27,445
Interest income from loans .....	521	2,429	613
Fees and Reimbursables .....	442	...	...
Total revenues .....	47,304	44,794	28,058
Property Expenses .....	657	...	...
Depreciation & amortization .....	14,266	12,825	8,097
Compensation expense .....	4,477	4,576	2,989
Stock based compensation .....	...	1,493	2,020
Professional fees .....	1,361	1,575	2,040
Other general & administrative expenses .....	1,721	1,749	1,417
Total general & administrative expenses .....	4,477	9,393	8,466
Total expenses .....	22,482	22,218	16,563
Gain (loss) on sale of real estate .....	...	(60)	...
Income from operations .....	...	22,516	11,495
Other Income .....	747	...	...
Interest income .....	...	113	100
Interest expense .....	379	273	6
Net Income before Tax .....	25,023	...	...
Provision for Current Expected Credit Loss .....	(167)	...	...
Other income & expense .....	...	(160)	94
Net Income After Extraordinary Items applicable to Common .....	24,585	...	...
<b>Net income (loss)</b> .....	<b>25,023</b>	<b>22,356</b>	<b>11,589</b>
Preferred stock dividend .....	...	...	4
Net income attributable to non-controlling interests .....	(438)	(380)	(356)
Net income attributable to common stockholders .....	...	21,976	11,229
Weighted average shares outstanding - basic .....	21,169	21,418	17,012
Weighted average shares outstanding - diluted .....	21,549	21,811	17,566
Year end shares outstanding .....	20,504	21,408	21,236
Earnings (loss) per share - basic .....	\$1.16	\$1.03	\$0.66
Earnings (loss) per share - diluted .....	\$1.16	\$1.03	\$0.65

Dividends per share . . . . .	\$1.57	\$1.44	\$1.02
Common Shareholders - Number . . . . .	250	...	...
Number of stockholders . . . . .	...	□□274	...
Full-Time Employees (Period End) . . . . .	8	...	...
Total number of employees . . . . .	8	□8	...

□ Approximately; □ As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2022
Real estate - land . . . . .	...	21,427
Real estate - buildings . . . . .	...	378,047
Total real estate . . . . .	412,308	399,474
Less: accumulated depreciation . . . . .	31,999	19,736
Land . . . . .	21,397	...
Building and Improvements . . . . .	390,911	...
Net real estate . . . . .	380,309	379,738
Cash & cash equivalents . . . . .	25,843	45,192
Loans receivable . . . . .	4,833	5,000
In-place lease intangible assets, net . . . . .	19,779	21,765
Other assets . . . . .	2,528	2,554
Total assets . . . . .	433,292	454,249
Accounts payable & accrued expenses . . . . .	1,117	1,659
Revolving credit facility . . . . .	1,000	1,000
Loan payable . . . . .	1,000	1,986
Dividends & distributions payable . . . . .	8,385	8,512
Security deposit payable . . . . .	...	7,774
Rent received in advance . . . . .	990	1,375
Other liabilities . . . . .	227	1,005
Security Deposits . . . . .	8,616	...
Total liabilities . . . . .	21,335	23,311
Common stock . . . . .	205	214
Additional paid in capital . . . . .	445,289	455,822
Accumulated Deficit . . . . .	(40,909)	...
Retained earnings (accumulated deficit) . . . . .	...	(32,487)
Stockholders' equity . . . . .	404,585	423,549
Non-controlling interests . . . . .	7,372	7,389
Total equity . . . . .	411,957	430,938

**Recent Dividends:**
**1. NewLake Capital Partners Inc common.**

No dividends paid.

**Annual Dividends:**
**1. NewLake Capital Partners Inc common.**

No dividends paid.

**NOWTRANSIT INC**
**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues . . . . .	277,601	32,337
Net Sales . . . . .	277,601	...
Cost & expenses . . . . .	330,982	103,053
Operating income . . . . .	(53,381)	(70,716)
Net before taxes . . . . .	(53,381)	...
<b>Net income</b> . . . . .	(53,381)	(70,716)
Earnings common share		
Primary . . . . .	\$(0.01)	\$(0.01)
Fully Diluted . . . . .	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted . . . . .	41,391,825	13,863,324
Year-end . . . . .	41,596,221	13,863,324

**Consolidated Balance Sheet Items, as of (\$):**

	2024	2023
Assets:		
Cash & equivalents . . . . .	92,935	40,431
Inventories . . . . .	40,431	...
Current assets . . . . .	154,798	154,798
Total assets . . . . .	154,798	154,798
Liabilities:		
Current liabilities . . . . .	39,939	114,859
Stockholders' equity . . . . .	114,859	114,859
Net current assets . . . . .	114,859	114,859

**NSTAR ELECTRIC CO**
**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Cost & expenses . . . . .	2,486,602	757,165
Operating income . . . . .	845,973	176,333
Interest expense . . . . .	...	44,865
Other income (expense), net . . . . .	91,030	24,400
Gains or losses . . . . .	...	(500)
Net before taxes . . . . .	686,254	171,341
Income taxes . . . . .	162,526	37,528
<b>Net income</b> . . . . .	523,728	133,813
Earnings common share		
Primary . . . . .	\$2,609,240.00	...
Fully Diluted . . . . .	\$2,609,240.00	...
Common Shares:		
Full Diluted . . . . .	0	0
Year-end . . . . .	0	0

**Consolidated Balance Sheet Items, as of (\$000):**

	2024	2023
Assets:		
Cash & equivalents . . . . .	259,213	555,211
Inventories . . . . .	555,211	4,880,858
Current assets . . . . .	4,880,858	40,289,378
Net property & equip. . . . .	40,289,378	57,322,225
Total assets . . . . .	57,322,225	57,322,225
Liabilities:		
Current liabilities . . . . .	6,367,586	25,275,490
Long-term debt . . . . .	25,275,490	14,543,588
Stockholders' equity . . . . .	14,543,588	(1,486,728)
Net current assets . . . . .	(1,486,728)	...

**NUTRIBAND INC**
**Annual Report**
**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	□2022 (revised)
Revenue . . . . .	2,085,314	...	...
Revenue . . . . .	2,085,314	2,079,609	1,422,154
Cost of revenues . . . . .	1,223,209	1,329,200	917,844
Research & development expenses . . . . .	1,960,425	982,227	411,383
Goodwill impairment . . . . .	...	327,326	2,180,836
Selling, general & administrative expenses . . . . .	3,773,606	3,916,041	4,022,824
Total costs & expenses . . . . .	6,957,240	6,554,794	7,532,887
Income (loss) from operations . . . . .	(4,871,926)	(4,475,185)	(6,110,733)
Gain (loss) on extinguishment of debt . . . . .	(554,423)	...	53,028
Interest expense . . . . .	75,815	8,289	118,421
Interest Income . . . . .	16,850	...	...
Total other income (expense) . . . . .	(613,388)	(8,289)	(65,393)
Income (loss) before provision for income taxes . . . . .	(5,485,314)	(4,483,474)	(6,176,126)
<b>Net income (loss)</b> . . . . .	(5,485,314)	(4,483,474)	(6,176,126)
Deemed dividend related to warrant round-down . . . . .	...	...	196,589
Net income (loss) attributable to common shareholders outstanding . . . . .	...	(4,483,474)	(6,372,715)
Weighted average shares outstanding - basic . . . . .	7,954,105	8,459,547	□7,932,895
Weighted average shares outstanding - diluted . . . . .	7,954,105	8,459,547	□7,932,895
Year end shares outstanding . . . . .	8,859,870	7,833,150	□9,154,846
Net income (loss) per share - basic . . . . .	\$(0.69)	\$(0.53)	□\$(0.80)
Net income (loss) per share - diluted . . . . .	\$(0.69)	\$(0.53)	□\$(0.80)
Number of full time employees . . . . .	...	3	13
Number of common stockholders . . . . .	110	□□77	□□83

□ As reported by the Company

of April 15, 2023; □ As of April 15, 2022

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2024	2023
Cash & cash equivalents . . . . .	492,942	1,985,440
Accounts receivable . . . . .	148,649	113,045
Work in process . . . . .	...	11,021
Raw materials . . . . .	...	218,334
Inventory . . . . .	168,605	□229,335
Prepaid expenses . . . . .	211,667	365,925
Total current assets . . . . .	1,021,863	2,693,745
Lab equipment . . . . .	144,585	144,585
Machinery & equipment . . . . .	1,292,389	1,240,628
Furniture & fixtures . . . . .	...	19,643
Furniture, fixtures & equipment . . . . .	19,643	...
Property & equipment, gross . . . . .	1,456,617	1,404,856
Less: accumulated depreciation . . . . .	681,693	507,121
Property & equipment - net . . . . .	774,924	897,735
Goodwill . . . . .	5,021,713	5,021,713
Operating lease right of use asset . . . . .	31,374	62,754
Intangible assets-net . . . . .	667,280	780,430
Total assets . . . . .	7,517,154	9,456,377
Accounts payable & accrued expenses . . . . .	680,132	534,679
Deferred revenue . . . . .	157,502	162,903
Operating lease liability - current portion . . . . .	34,276	31,291
Notes payable-current portion . . . . .	127,183	19,740
Total current liabilities . . . . .	999,093	748,613
Note payable - net of current portion . . . . .	79,826	100,497
Operating lease liability - net of current portion . . . . .	...	34,277
Total liabilities . . . . .	1,078,919	883,387
Common stock . . . . .	8,860	7,833
Additional paid-in-capital . . . . .	34,442,339	31,092,807
Accumulated other comprehensive income (loss) . . . . .	(304)	(304)
Treasury stock, 28,125 shares at cost . . . . .	32,641	...
Treasury stock . . . . .	...	32,641
Accumulated deficit . . . . .	(27,980,019)	...
Retained earnings (accumulated deficit) . . . . .	...	(22,494,705)
Total stockholders' equity (deficit) . . . . .	6,438,235	8,572,990
Total Equity . . . . .	6,438,235	...

□ As reported by the Company

**Recent Dividends:**
**1. Nutriband Inc common.**

No dividends paid.

**Annual Dividends:**
**1. Nutriband Inc common.**

No dividends paid.

**NVE CORP**
**Annual Report**
**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2024	2023	2022 (revised)
Product sales . . . . .	29,218,063	37,196,717	25,867,649
Contract research & development revenue . . . . .	586,116	1,056,875	1,119,321
Total revenue . . . . .	29,804,179	38,253,592	26,986,970
Supplies - cost . . . . .	6,772,533	...	...
Cost of sales . . . . .	...	8,062,311	6,263,090
Gross profit . . . . .	23,031,646	30,191,281	20,723,880
Research & development expenses . . . . .	2,731,434	2,583,994	2,925,874
Selling, general, & administrative . . . . .	1,771,833	1,963,105	1,469,321
Credit loss expense . . . . .	9,514	...	...
Total expenses . . . . .	4,512,781	4,547,099	4,395,195

□ Reclassified to conform with 2023 presentation; □ Adjusted for 7-for-6 stock split, August 15, 2022; □ Approximately; □ As

Income (loss) from operations	18,518,865	25,644,182	16,328,685
Interest income	1,948,720	1,448,655	1,171,128
Income (loss) before taxes	20,467,585	27,092,837	17,499,813
Current federal income taxes	4,145,804	4,039,848	2,863,915
Current state income taxes	200,926	195,939	140,822
Deferred federal income taxes	(963,470)	156,053	(11,927)
Deferred state income taxes	(40,374)	6,539	(499)
Provision (benefit) for income taxes	3,342,886	4,398,379	2,992,312
<b>Net income (loss)</b>	<b>17,124,699</b>	<b>22,694,458</b>	<b>14,507,501</b>
Weighted average shares outstanding - basic	4,833,146	4,830,826	4,833,661
Weighted average shares outstanding - diluted	4,839,705	4,832,096	4,835,639
Year end shares outstanding	4,833,676	4,830,826	4,830,826
Income (loss) per share from continuing operations-basic	\$3.54	...	...
Net income (loss) per share - basic	\$3.54	\$4.70	\$3.00
Income (loss) per share from continuing operations-diluted	\$3.54	...	...
Net income (loss) per share - diluted	\$3.54	\$4.70	\$3.00
Cash dividends declared per common share	...	\$4.00	\$4.00
Number of full time employees	46	51	47
Number of part-time employees	...	5	2
Total number of employees	46	56	49
Number of common stockholders	52	54	57
Dividends per common share	\$4.00	...	...

<sup>¶</sup> As reported by the Company; <sup>□</sup> Approximately; <sup>■</sup> As of April 12, 2023; <sup>▣</sup> As of April 13, 2022

<b>Consolidated Balance Sheet, Years Ended Mar. 31 (\$):</b>			
	2024	2023	
Cash & cash equivalents	10,283,550	1,669,896	
Marketable securities, short-term	11,917,779	15,513,095	
Accounts receivable, gross	3,159,833	6,538,344	
Allowance for for uncollectible accounts	15,000	15,000	
Accounts receivable, net	3,144,833	6,523,344	
Raw materials	1,982,657	1,601,962	
Work in process	2,641,085	3,781,894	
Finished goods	2,534,843	1,033,154	
Inventories	7,158,585	6,417,010	
Prepaid expenses & other assets	689,349	663,459	
Total current assets	33,194,096	30,786,804	
Machinery & equipment	10,501,096	10,484,365	
Leasehold improvements	1,956,309	1,956,309	
Fixed assets, gross	12,457,405	12,440,674	
Less: accumulated depreciation	11,403,383	...	
Less accumulated depreciation & amortization	...	11,095,236	
Net fixed assets	1,054,022	1,345,438	
Deferred tax assets	1,453,704	572,038	
Marketable securities, long-term	30,788,301	36,125,047	
Right-of-use asset -			

operating lease	289,910	425,843	
Total assets	66,780,033	69,255,170	
Accounts payable	127,154	281,712	
Accrued payroll & other current liabilities	...	1,375,250	
Operating lease	179,372	175,798	
Accrued payroll and other	729,215	...	
Total current liabilities	1,035,741	1,832,760	
Operating lease	175,775	342,908	
Total liabilities	1,211,516	2,175,668	
Common stock	48,337	48,308	
Additional paid-in capital	19,554,812	19,295,442	
Accumulated other comprehensive income (loss)	(777,637)	(1,213,858)	
Retained earnings	46,743,005	...	
Retained earnings (accumulated deficit)	...	48,949,610	
Total shareholders' equity	65,568,517	67,079,502	
Total Equity	65,568,517	...	

**Recent Dividends:**

**1. NVE Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. NVE Corp common.**  
No dividends paid.

**ONESPAN INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023	
Total revenues	64,843,000	57,607,000	
Cost & expenses	50,138,000	65,154,000	
Operating income	14,110,000	(8,130,000)	
Interest income	101,000	...	
Other income (expense), net	291,000	(40,000)	
Net before taxes	14,502,000	(7,667,000)	
Income taxes	1,034,000	689,000	
<b>Net income</b>	<b>13,468,000</b>	<b>(8,356,000)</b>	
Earnings common share			
Primary	\$0.35	\$(0.21)	
Fully Diluted	\$0.35	\$(0.21)	
Common Shares:			
Full Diluted	38,463,000	40,057,000	
Year-end	37,768,000	39,949,000	

**Consolidated Balance Sheet Items, as of (\$):**

	2024	
Assets:		
Cash & equivalents	63,859,000	
Inventories	14,594,000	
Current assets	134,167,000	
Net property & equip.	20,346,000	
Total assets	277,142,000	
Liabilities:		
Current liabilities	92,171,000	
Stockholders' equity	170,869,000	
Net current assets	41,996,000	

**PRAIRIE OPERATING CO Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	<sup>¶</sup> 2021 (revised)
Cryptocurrency mining	1,545,792	517,602	369,804
Total revenues	1,545,792	...	...
Cryptocurrency mining costs	548,617	1,071,458	281,790
Depreciation & amortization	983,788	658,080	112,512
Stock based compensation	...	2,681,201	12,338,424
General & administrative expenses	16,269,045	3,606,522	5,787,790
Impairment of cryptocurrency	17,072,015	...	...
Impairment of mined cryptocurrency	...	107,174	59,752
Exploration	263,757	...	...
Total operating expenses	35,137,222	8,124,435	18,580,268
Income (loss) from			

operations	(33,591,430)	(7,606,833)	(18,210,464)
Realized gain (loss) on the sale of cryptocurrency	(3,790,428)	(127,222)	...
Impairment of fixed assets	...	5,231,752	...
Paycheck protection program (PPP) loan forgiveness	(548,144)	197,662	183,567
Interest income	248,073	...	...
Interest expense	121,834	613,827	1,175,217
Gain (loss) on investment	...	(19,104)	...
Loss on adjustment to fair value - Obligation Shares	(1,477,103)	...	...
Loss on adjustment to fair value - warrant liabilities	(39,797,994)	...	...
Total other income (expense)	(45,487,430)	(5,794,243)	(991,650)
Income (loss) from operations before provision for income taxes	(79,078,860)	(13,401,076)	(19,202,114)
Income (loss) from continuing operations	...	(13,401,076)	(19,202,114)
Gain on sale of discontinued operations	...	...	1,853,169
Income (loss) from discontinued operations	...	(17,738)	78,242
Net income from discontinued operations	...	(17,738)	1,931,411
<b>Net income (loss)</b>	<b>(79,078,860)</b>	<b>(13,418,814)</b>	<b>(17,270,703)</b>
Dividends on preferred stock	...	364,384	372,325
Earnings (loss) attributable to common stockholders	...	(13,783,198)	(17,643,028)
Weighted average shares outstanding - basic	4,788,412	11,648,878	4,755,244
Weighted average shares outstanding - diluted	4,788,412	11,648,878	4,755,244
Year end shares outstanding	9,826,719	12,246,036	8,191,382
Earnings (loss) per share from continuing operations - basic	\$(16.51)	\$(1.18)	\$(4.12)
Earnings (loss) per share from discontinued operations - basic	...	...	\$0.41
Earnings (loss) per share - basic	\$(16.51)	\$(1.18)	\$(3.71)
Earnings (loss) per share from continuing operations - diluted	...	...	\$0.41
Earnings (loss) per share - diluted	\$(16.51)	\$(1.18)	\$(3.71)
Number of full time employees	11	2	...
Number of common stockholders	86	71	...
Loss from continuing operations	(79,078,860)	...	...
Total number of employees	11	...	...

<sup>¶</sup> Restated to reflect the discontinued operations of eCommerce



site selling pop culture memorabilia; <sup>(2)</sup> Shares increased due to the effect of exercise of warrants and stock options, issuance of common stock and conversion of preferred stock and secured convertible debentures to common; <sup>(3)</sup> Shares increased due to the effect of issuance of common stock and warrants, exercise of stock options, and conversion of series A and series B preferred stock to common stock; <sup>(4)</sup> As of March 31, 2023

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash & cash equivalents	13,036,950	246,358
Accounts and other receivable	329,750	...
Receivable from sale of investment	...	90,000
Prepaid expenses	164,391	40,702
Deposits on mining equipment	...	4,673,680
Total current assets	13,531,091	5,050,740
Cryptocurrency miners	4,293,422	2,152,970
Mobile data center	146,735	219,372
Computer equipment	...	6,881
Cryptocurrency mining equipment	4,146,687	...
Property & equipment, gross	...	2,379,223
Less: accumulated depreciation	1,111,115	747,216
Oil and natural gas properties, successful efforts method of accounting (\$28,705,404 excluded from amortization at 31, 2023)	28,705,404	...
Property & equipment, net	3,182,307	1,632,007
Right of use asset, gross	...	426,918
Less: accumulated amortization	...	426,918
Right of use asset, net	155,253	...
Deposits & other assets	...	110,350
Deferred transaction costs	108,956	...
Total assets	45,683,011	6,793,097
Accounts payable & accrued expenses	2,295,575	3,232,855
Accrued interest & expenses - related parties	200,641	3,055,989
Convertible notes payable	...	1,400,000
Lease liability, current portion	41,890	...
Secured convertible debenture - related party	...	4,993,700
Current liabilities associated with discontinued operations	...	485,712
Accounts payable and accrued expenses	5,374,494	...
Accounts payable and accrued expenses - Balancing value	2,878,278	...
Total current liabilities	5,416,384	13,168,256
Lease liability, long term portion	93,816	...
Small business administration (SBA) or paycheck protection program (PPP) loans payable	...	149,900
Total non-current liabilities	93,816	149,900
Total liabilities	5,510,200	13,318,156
Series A, convertible preferred stock	200	25
Series C convertible preferred stock	206	1
Common stock	98,267	1,224
Additional paid-in capital	118,927,814	54,202,355
Accumulated deficit	(78,853,677)	...
Retained earnings (accumulated deficit)	...	(60,728,664)

Total stockholders' equity (deficit)	40,172,811	(6,525,059)
Total Stockholders	40,172,811	...
Deficit	40,172,811	...

#### Recent Dividends:

##### 1. Prairie Operating Co series A cumulative convertible preferred.

No dividends paid.

##### 2. Prairie Operating Co series D convertible preferred.

No dividends paid.

##### 3. Prairie Operating Co common.

No dividends paid.

##### 4. Prairie Operating Co series A convertible preferred.

No dividends paid.

##### 5. Prairie Operating Co series C convertible preferred.

No dividends paid.

##### 6. Prairie Operating Co series B convertible preferred.

No dividends paid.

##### 7. Prairie Operating Co preferred.

No dividends paid.

##### 8. Prairie Operating Co series E convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Prairie Operating Co series A cumulative convertible preferred.

No dividends paid.

##### 2. Prairie Operating Co series D convertible preferred.

No dividends paid.

##### 3. Prairie Operating Co common.

No dividends paid.

##### 4. Prairie Operating Co series A convertible preferred.

No dividends paid.

##### 5. Prairie Operating Co series C convertible preferred.

No dividends paid.

##### 6. Prairie Operating Co series B convertible preferred.

No dividends paid.

##### 7. Prairie Operating Co preferred.

No dividends paid.

##### 8. Prairie Operating Co series E convertible preferred.

No dividends paid.

#### PUBLIC SUPER MARKETS, INC.

##### Earnings, 3 mos. to (Consol. - \$000):

	03/30/24	04/01/23
Total revenues	15,162,000	14,438,000
Net Sales	15,054,000	14,332,000
Cost & expenses	13,967,000	13,223,000
Operating income	1,195,000	1,215,000
Other income (expense), net	32,000	272,000
Gains or losses	387,000	...
Net before taxes	1,722,000	1,569,000
Income taxes	356,000	328,000
Net income	1,366,000	1,241,000
Earnings common share		
Primary	\$0.41	\$0.37
Fully Diluted	\$0.41	\$0.37
Common Shares:		
Full Diluted	3,297,000	3,328,000
Year-end	3,307,000	3,340,000

#### Consolidated Balance Sheet Items, as of (\$000):

	2024
Assets:	
Cash & equivalents	756,000
Inventories	2,431,000
Current assets	6,887,000
Net property & equip.	12,544,000
Total assets	35,764,000
Liabilities:	
Current liabilities	5,276,000
Long-term debt	650,000
Stockholders' equity	25,865,000
Net current assets	1,611,000

#### RAVE RESTAURANT GROUP INC

##### Earnings, 9 mos. to (Consol. - \$000):

	03/24/24	03/26/23
Total revenues	8,795	8,841
Cost & expenses	6,713	7,358
Deprec., depl. & amort.	170	158
Operating income	1,912	1,325
Net before taxes	1,912	1,325
Income taxes	...	347
Net income	1,593	978
Earnings common share		

Primary	\$0.11	\$0.06
Fully Diluted	\$0.11	\$0.06
Common Shares:		
Full Diluted	14,546	15,712
Year-end	14,587	14,154

#### RDE INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	12/31/23	12/29/23	12/31/22
Net sales	484,860	86,661,944	...
Revenues	...	...	4,444,595
Cost of sales	418,350	76,220,645	...
Costs of revenues	...	...	825,242
Gross profit	66,510	10,441,299	...
Selling, general & administrative expenses	5,086,510	11,152,428	5,462,690
Amortization of capitalized software costs	...	1,080,537	...
Amortization of intangible assets	...	300,000	184,795
Impairment of property and equipment	...	738,740	...
Impairment of intangibles	...	250,000	...
Write-off of impaired intangible assets	...	...	258,714
Total operating expenses	5,086,510	13,521,705	6,731,441
Income (loss) from operations	(5,020,000)	(3,080,406)	(2,286,846)
Interest expense	...	2,890,466	114,813
Gain loss on extinguishment of dbet	...	5,876,000	...
Gain on vendor settlement	...	...	28,600
Loss (gain) on legal settlements	...	...	(69,000)
Gain from forgiveness of government assistance note payable	...	...	1,025,535
Total other income (expense), net	...	2,985,534	1,008,322
Net loss before income taxes	(5,020,000)	(94,872)	...
Income taxes	...	29,673	...
Net income (loss)	(5,020,000)	(124,545)	(1,278,524)
Weighted average shares outstanding			
- basic	24,119,967	15,927,387	13,774,292
Weighted average shares outstanding - diluted	24,119,967	15,927,387	13,774,292
Year end shares outstanding	24,119,967	29,035,625	14,152,378
Net income (loss) per share - basic	\$(0.21)	\$(0.01)	\$(0.09)
Net income (loss) per share - diluted	\$(0.21)	\$(0.01)	\$(0.09)
Number of full time employees	...	...	27
Number of common stockholders	...	...	1,196

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023
Cash & cash equivalents	4,099,737
Accounts receivable	1,681,165
Inventories	4,152,273
Prepaid expenses & other current assets	177,119
Total current assets	10,110,294
Website development costs	2,533,466
Leasehold improvements	29,846
Property & equipment, gross	2,563,312
Property & equipment, net	2,563,312

Operating lease right of use asset, net	315,183
Deposits	65,556
Intangible assets, net - provisional	6,700,000
Goodwill	20,007,669
Total assets	39,762,014
Accounts payable	2,218,285
Accrued expenses	1,175,934
Deferred revenue	336,996
Secured revolving line of credit	6,737,385
Convertible promissory notes, current portion	40,137
Acquisition obligation	500,000
Operating lease liability, current	134,475
Notes payable, current portion	836,509
Total current liabilities	11,979,721
Notes payable, net of current portion	1,458,270
Deferred taxes	1,800,000
Operating lease liability, net of current portion	202,829
Total liabilities	15,440,820
Common stock	24,114
Additional paid-in-capital	93,376,244
Common stock issuable	383,343
Retained earnings (accumulated deficit)	(69,462,507)
Total stockholders' equity (deficiency)	24,321,194

**Recent Dividends:****1. RDE Inc common.**

No dividends paid.

**2. RDE Inc series B convertible preferred.**

No dividends paid.

**Annual Dividends:****1. RDE Inc common.**

No dividends paid.

**2. RDE Inc series B convertible preferred.**

No dividends paid.

**RDE INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Weinberg & Company, P.A., as it appeared in Co.'s 2023 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of RDE, Inc. and subsidiaries as of December 31, 2023 (Successor) and the consolidated balance sheet of Card Cash Exchange, Inc. as of December 31, 2022 (Predecessor) (collectively, the Company), the related consolidated statements of operations, stockholders' equity (deficiency), and cash flows for the period from December 30, 2023 through December 31, 2023 (Successor), and related consolidated statements of operations, changes in stockholders' equity (deficiency), and cash flows for the period from January 1, 2023 through December 29, 2023, and the year ended December 31, 2022 (Predecessor), and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of RDE, Inc. and subsidiaries at December 31, 2023 (Successor) and the financial position of Card Cash Exchange, Inc. as of December 31, 2022 (Predecessor), and the results of their operations and their cash flows for the periods from December 29, 2023 through December 31, 2023 (Successor), January 1, 2023 through December 29, 2023, and for the year ended December 31, 2022 (Predecessor), in conformity with U.S. generally accepted accounting principles. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a history of reporting net losses and negative operating cash flows. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

**REGEN BIOPHARMA INC****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	118,129	118,129
Cost & expenses	341,982	660,837
Operating income	(223,852)	(542,708)
Other income (expense), net	(204,847)	2,152,905
Net before taxes	(472,232)	1,580,752
Net income	(472,233)	1,580,752
Balance for common	1,391,061	1,391,061
Earnings common share		
Primary	\$(0.12)	\$0.41
Fully Diluted	\$(0.12)	\$0.41

Common Shares:			
Full Diluted	3,831,431	3,364,578	
Year-end	4,114,622	3,354,866	

**REVIVA PHARMACEUTICALS HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
		(revised)	(revised)
Research & development	31,419,817	22,870,024	4,851,602
General & administrative	8,083,819	5,358,734	5,252,911
Total operating expenses	39,503,636	28,228,758	10,104,513
Income (loss) from operations	(39,503,636)	(28,228,758)	(10,104,513)
Gain (loss) on remeasurement of warrant liabilities	...	...	1,591,055
Interest & other income (expense), net	498,964	182,802	(2,414)
Total other income (expense), net	259,748	(11,907)	1,588,641
Unrealized gain (loss) on marketable securities held in Trust Account	(239,216)	(194,709)	...
Income (loss) before provision for income taxes - United States	(39,301,700)	(28,284,894)	(8,544,000)
Income (loss) before provision for income taxes - international	57,812	44,229	28,000
Income (loss) before provision for income taxes	(39,243,888)	(28,240,665)	(8,515,872)
Current state income tax expense	2,400	9,277	2,000
Current foreign income tax expense	14,549	11,500	6,000
Total current income tax expense	...	...	8,000
Provision for income taxes	16,949	20,777	(6,004)
Net income (loss)	(39,260,837)	(28,261,442)	(8,521,876)
Weighted average shares outstanding - basic	23,798,203	19,516,479	14,790,843
Weighted average shares outstanding - diluted	23,798,203	19,516,479	14,790,843
Year end shares outstanding	27,918,560	20,447,371	14,433,286
Net income (loss) per share - basic	\$(1.65)	\$(1.45)	\$(0.58)
Net income (loss) per share - diluted	\$(1.65)	\$(1.45)	\$(0.58)
Number of full time employees	15	...	5
Total number of employees	15	...	...
Number of common shareholders	190	...	(3)16
Earnings per share from continuing operations	\$(1.65)	\$(1.45)	...
Earnings per share from continuing operations	\$(1.65)	\$(1.45)	...

□ Restated to reflect correction of errors; □ Reclassified to conform with 2022 presentation; □ Rounding difference, breakdown taken from the notes; □ As reported by the Company; □ Shares issued due to the effect of issuance of units, and common stock issued; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022	2021
		(revised)	(revised)

Cash and cash equivalents	23,367,456	18,519,856	
Prepaid expenses & other current assets	332,932	403,819	
Total current assets	23,700,388	18,923,675	
Total assets	23,700,388	18,923,675	
Accounts payable	3,849,108	3,520,271	
Accrued clinical expenses	11,966,812	5,578,374	
Accrued compensation	958,607	564,646	
Other accrued liabilities	400,490	298,699	
Total current liabilities	17,175,017	9,961,990	
Warrant liabilities	806,655	567,439	
Total liabilities	17,981,672	10,529,429	
Common stock	2,792	2,045	
Additional paid-in capital	140,070,172	103,485,612	
Accumulated deficit	(134,354,248)	(95,093,411)	
Total stockholders' equity (deficit)	5,718,716	8,394,246	
Total Equity	5,718,716	8,394,246	

**Recent Dividends:****1. Reviva Pharmaceuticals Holdings Inc common.**

No dividends paid.

**2. Reviva Pharmaceuticals Holdings Inc ordinary.**

No dividends paid.

**3. Reviva Pharmaceuticals Holdings Inc ordinary shares subject to possible redemption.**

No dividends paid.

**Annual Dividends:****1. Reviva Pharmaceuticals Holdings Inc common.**

No dividends paid.

**2. Reviva Pharmaceuticals Holdings Inc ordinary.**

No dividends paid.

**3. Reviva Pharmaceuticals Holdings Inc ordinary shares subject to possible redemption.**

No dividends paid.

**RIOT PLATFORMS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	79,296,000	73,236,000
Cost & expenses	(156,989,000)	(3,478,000)
Deprec., depl. & amort.	32,343,000	59,340,000
Operating income	203,942,000	17,374,000
Other income (expense), net	8,000	...
Net before taxes	211,755,000	13,544,000
Net income	211,777,000	18,513,000
Earnings common share		
Primary	\$0.82	\$0.11
Fully Diluted	\$0.81	\$0.11
Common Shares:		
Full Diluted	262,358,332	172,114,333
Year-end	267,991,956	166,966,766

**Consolidated Balance Sheet Items, as of (\$):**

	2024	2023
Assets:		
Cash & equivalents	688,497,000	...
Current assets	785,097,000	...
Net property & equip.	821,685,000	...
Total assets	2,611,243,000	...
Liabilities:		
Current liabilities	92,647,000	...
Stockholders' equity	2,475,404,000	...
Net current assets	692,450,000	...

**ROCKWELL MEDICAL, INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
			(revised)
Total revenues	83,612,000	...	...
Net sales	83,612,000	72,810,000	61,931,000
Cost of sales	74,908,000	68,733,000	64,351,000
Gross profit (loss)	8,704,000	4,077,000	(2,420,000)
Research & product development	1,107,000	3,119,000	6,835,000
Selling & marketing	2,125,000	2,094,000	5,733,000
General & administrative	12,142,000	15,644,000	15,348,000
Operating income (loss)	(6,670,000)	(16,780,000)	(30,336,000)
Realized gain (loss) on investments	321,000	4,000	...

Interest expense	2,301,000	1,936,000	2,360,000
Interest income	211,000	33,000	22,000
Total other income (expense) (loss)	(1,769,000)	(1,899,000)	(2,338,000)
Income (loss) before income taxes	(8,439,000)	...	...
<b>Net income (loss)</b>	<b>(8,439,000)</b>	<b>(18,679,000)</b>	<b>(32,674,000)</b>
Weighted average shares outstanding - basic	23,322,915	9,866,844	8,526,186
Weighted average shares outstanding - diluted	23,322,915	9,866,844	8,526,186
Year end shares outstanding	29,130,607	12,163,673	8,544,225
Net earnings (loss) per share - basic	\$(0.37)	\$(1.89)	\$(3.83)
Net earnings (loss) per share - diluted	\$(0.37)	\$(1.89)	\$(3.83)
Number of full time employees	237	253	300
Total number of employees	237	...	...
Number of common stockholders	37	37	51
Foreign currency translation adjustments	...	(3,000)	...
Basic EPS Excluding ExtraOrdinary Items	\$(0.37)	...	...
Diluted EPS Excluding ExtraOrd Items	\$(0.37)	...	...

□ Reclassified to conform with 2022 presentation; □ Adjusted for 1-for-11 stock split, May 13, 2022; □ Shares increased due to the effect of vesting of restricted share units issued and issuance of common shares; □ Approximately; □ As of February 28, 2023; □ As of February 28, 2022

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents	8,983,000	10,102,000
Investments available-for-sale	1,952,000	11,390,000
Accounts receivables, gross	10,982,000	6,292,000
Less reserve	81,000	33,000
Accounts receivable, net	10,901,000	6,259,000
Raw materials	2,250,000	...
Work in process	351,000	...
Finished goods	3,270,000	...
Inventory	5,871,000	5,814,000
Prepaid & other current assets	1,063,000	1,745,000
Total current assets	28,770,000	35,310,000
Leasehold improvements	1,423,000	1,256,000
Machinery & equipment	11,131,000	5,922,000
Information technology & office equipment	1,845,000	1,845,000
Laboratory equipment	807,000	807,000
Property & equipment, gross	15,206,000	9,830,000
Accumulated depreciation	8,804,000	7,636,000
Property & equipment, net	6,402,000	2,194,000
Inventory, non-current	178,000	1,276,000
Right of use assets, net	2,713,000	6,411,000
Restricted cash	1,903,000	...
Intangible assets	10,759,000	...
Goodwill	921,000	921,000
Other non-current assets	527,000	523,000
Total assets	52,173,000	46,635,000
Short-term borrowings	244,000	...
Capitalized lease obligations	558,000	...
Accounts payable	4,516,000	4,053,000
Accrued research & development expense	1,755,000	43,000
Accrued compensation & benefits	2,413,000	2,568,000
Accrued unvouchered	...	...

receipts	1,663,000	585,000
Accrued workers compensation	254,000	306,000
Accrued marketing expenses	1,064,000	...
Other accrued liabilities	7,149,000	4,200,000
Accrued liabilities	...	7,702,000
Lease liability - current	1,381,000	2,005,000
Deferred license revenue	46,000	1,731,000
Term loan - net of issuance costs	...	1,631,000
Insurance financing note payable	...	503,000
Customer deposits	243,000	66,000
Deferred Consideration - Current	2,500,000	...
Total current liabilities	16,637,000	17,691,000
Lease liability - long-term	1,433,000	4,669,000
Term loan, net of issuance costs	8,293,000	7,555,000
Other deferred revenue	2,500,000	...
Deferred license revenue - long-term	475,000	2,600,000
Long term liability - other	14,000	14,000
Lease Liabilities - Financing - Long-Term	1,530,000	...
Total liabilities	30,882,000	32,529,000
Common Shares	3,000	...
Common stock	...	1,000
Additional paid-in capital	418,487,000	402,701,000
Accumulated Deficit	(397,198,000)	...
Retained earnings (accumulated deficit)	...	(388,759,000)
Accumulated other comprehensive income (loss)	(1,000)	163,000
Total stockholders' equity (deficit)	21,291,000	14,106,000
Total Equity	21,291,000	...

**Recent Dividends:**

**1. Rockwell Medical, Inc series X convertible preferred.**

No dividends paid.

**2. Rockwell Medical, Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Rockwell Medical, Inc series X convertible preferred.**

No dividends paid.

**2. Rockwell Medical, Inc common.**

No dividends paid.

**ROYALE ENERGY INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021 (revised)
Sale of oil & gas	2,114,026	2,611,222	1,686,424
Supervisory fees & other revenues	46,568	31,315	32,240
Total revenues	2,160,594	2,642,537	1,718,664
Lease operating	1,731,670	1,928,521	1,814,643
Impairment	1,599,001	...	177,011
Well equipment write down	22,690	...	...
Bad debt expense	...	...	190,414
General & administrative	1,725,015	1,808,197	1,951,083
Legal & accounting	435,372	526,550	419,587
Marketing	350,425	259,101	230,346
Depreciation, depletion & amortization	346,866	575,909	537,273
Gain (loss) on turnkey drilling programs	2,107,500	1,726,414	(64,468)
Income (loss) from operations	(1,942,945)	(729,327)	(3,666,161)
Interest expense	1,970	2,452	9,206
Gain (loss) on sale of assets	...	...	64,878
Gain on settlement	...	...	...

of payables	...	422,614	12,071
Other gain	112,728	163,571	...
Income (loss) before income tax expense	(1,832,187)	(145,594)	(3,598,418)
<b>Net income (loss)</b>	<b>(1,832,187)</b>	<b>(145,594)</b>	<b>(3,598,418)</b>
Less: preferred stock dividend	844,700	815,772	787,833
Net income (loss) attributable to common shareholders	(2,676,887)	(961,366)	(4,386,251)
Weighted average shares outstanding - basic	65,758,185	58,472,340	55,887,319
Weighted average shares outstanding - diluted	65,758,185	58,472,340	55,887,319
Year end shares outstanding	70,564,188	61,876,957	56,239,715
Net income (loss) per share - basic	\$(0.04)	\$(0.02)	\$(0.06)
Net income (loss) per share - diluted	\$(0.04)	\$(0.02)	\$(0.06)
Number of full time employees	10	10	11
Number of common stockholders	3,052	3,258	3,455

□ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash & cash equivalents	2,202,521	1,650,507
Restricted cash	3,325,000	2,249,627
Other receivables, gross	2,873,952	3,701,182
Less: allowance for uncollectable accounts	1,837,551	2,757,549
Revenue receivables	878,378	701,937
Prepaid expenses & other current assets	558,169	1,935,346
Deferred drilling costs	1,669,149	1,219,177
Prepaid drilling to RMX Resources, LLC	...	114,563
Total current assets	9,669,618	8,814,790
Other assets	589,865	589,865
Right of use asset - operating leases	254,008	335,213
Producing properties, including intangible drilling costs	5,763,892	5,712,436
Undeveloped properties	778,839	148,989
Lease & well equipment	3,295,028	3,317,718
Accumulated depletion, depreciation & amortization	7,443,661	7,142,506
Vehicles	40,061	40,061
Furniture & equipment	1,103,362	1,097,428
Accumulated depreciation	1,135,619	1,133,806
Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net	2,401,902	2,040,320
Total assets	12,915,393	11,780,188
Trade payables including accruals	2,736,661	3,108,931
Direct working interest investors related accruals	1,978,542	1,801,818
Current drilling efforts accrued expenses	188,482	22,910
Accrued liabilities	400,296	400,296
Employee related accruals	170,312	189,736
Deferred rent	7,781	5,138
Accounts payable & accrued expenses	5,482,074	5,528,829
Royalties payable	612,925	612,925
Due RMX Resources, LLC	23,087	23,087
Accrued liabilities	215,693	208,307
Operating leases - current	83,230	81,995
Asset retirement obligation - current	675,000	675,000
Deferred drilling	...	...

obligations	9,761,927	8,129,965
Total current liabilities	16,853,936	15,260,108
Asset retirement obligation	4,151,847	2,867,479
Operating leases - non-current	171,439	254,858
Accrued unpaid guaranteed payments	1,616,205	1,616,205
Accrued liabilities - non-current	1,306,605	1,306,605
Total liabilities	24,100,032	21,305,255
Convertible preferred stock, series B	24,448,850	23,611,536
Common stock	70,564	61,876
Additional paid in capital	54,619,236	54,447,923
Retained earnings (accumulated deficit)	(90,323,289)	(87,646,402)
Total stockholder's equity (deficit)	(35,633,489)	(33,136,603)

**Recent Dividends:****1. Royale Energy Inc series AA convertible preferred.**

No dividends paid.

**2. Royale Energy Inc series B convertible preferred.**

No dividends paid.

**3. Royale Energy Inc series A convertible redeemable preferred.**

No dividends paid.

**4. Royale Energy Inc series B convertible preferred.**

No dividends paid.

**5. Royale Energy Inc common.**

No dividends paid.

**Annual Dividends:****1. Royale Energy Inc series AA convertible preferred.**

No dividends paid.

**2. Royale Energy Inc series B convertible preferred.**

No dividends paid.

**3. Royale Energy Inc series A convertible redeemable preferred.**

No dividends paid.

**4. Royale Energy Inc series B convertible preferred.**

No dividends paid.

**5. Royale Energy Inc common.**

No dividends paid.

**SES AI CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Cost & expenses	21,271,000	21,612,000
Operating income	(21,271,000)	(21,612,000)
Interest income	4,162,000	4,140,000
Other income (expense), net	1,749,000	1,389,000
Net before taxes	(15,360,000)	(16,083,000)
Income taxes	197,000	143,000
<b>Net income</b>	<b>(15,557,000)</b>	<b>(16,226,000)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.05)	\$(0.05)
Common Shares:		
Full Diluted	318,790,719	313,422,442
Year-end	353,617,618	349,811,982

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	129,609,000
Inventories	425,000
Current assets	327,112,000
Net property & equip.	40,122,000
Total assets	385,884,000
Liabilities:	
Current liabilities	13,943,000
Stockholders' equity	347,389,000
Net current assets	313,169,000

**SHUTTLE PHARMACEUTICALS HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2022	2021
Research & development, net of contract expense reimbursements	3,517,093	1,488,530	1,021,808
General &			

administrative	1,046,854	198,978	36,500
Legal & professional	1,328,435	866,770	684,684
Total operating expenses	5,892,382	2,554,278	1,742,992
Net income (loss) from operations	(5,892,382)	(2,554,278)	(1,742,992)
Interest expense - related parties	6,825	52,010	46,947
Interest expense	2,484,193	917,879	3,841
Change in fair value of warrant liability	2,216,488	94,025	579,146
Gain on settlement of accounts payable	(104,245)	328,687	...
Gain on forgiveness of Paycheck Protection Program note payable	...	73,007	62,500
Interest Income	79,117	...	...
Change in fair value of marketable securities	71,568	...	...
Loss on settlement of convertible debt	477,221	...	...
Gain on sale of marketable securities	4,970	...	...
Total other income (expense)	(700,341)	(474,170)	590,858
Income (loss) before income taxes	(6,592,723)	(3,028,448)	(1,152,134)
<b>Net income (loss)</b>	<b>(6,592,723)</b>	<b>(3,028,448)</b>	<b>(1,152,134)</b>
Dividend on series A preferred stock	...	71,009	103,062
Net income (loss) attributable to common stockholders	(6,592,723)	(3,099,457)	(1,255,196)
Weighted average shares outstanding - basic	14,919,484	10,351,046	9,301,750
Weighted average shares outstanding - diluted	14,919,484	10,351,046	9,301,750
Year end shares outstanding	16,069,320	13,603,129	9,312,152
Net earnings (loss) per share - basic	\$(0.44)	\$(0.29)	\$(0.12)
Net earnings (loss) per share - diluted	\$(0.44)	\$(0.29)	\$(0.12)
Full-Time Employees (Period End)	8	...	...
Total number of employees	8	7	5
Common Shareholders - Number	55	...	...
Number of stockholders	...	58	...
<sup>□</sup> Adjusted for 1-for-2 stock split, April 1, 2022; <sup>□</sup> Shares increased due to the effect issuance of shares for cash, convertible debt & accrued interest; <sup>□</sup> Shares increased due to the effect issuance of shares for exercised of warrants for cash, settlement of notes payable and restricted stock units & conversion of Series A preferred stock; <sup>□</sup> As of August 29, 2022; <sup>□</sup> As of March 14, 2023			

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2022
Cash	...	8,417,203
Prepaid expenses	114,473	161,148
Cash and cash equivalents	2,576,416	...
Marketable securities	2,887,215	...
Accrued interest income	14,901	...
Total current assets	5,593,005	8,578,351
Office furniture & equipment	...	8,861
Laboratory equipment	...	118,605
Property & equipment, gross	...	127,466
Less: accumulated depreciation	...	114,874
Property & equipment, net	24,827	12,592

Other assets	...	6,480
Operating lease right-of-use asset	333,904	56,122
Total assets	5,951,736	8,653,545
Accounts payable & accrued expenses	282,860	116,745
Accrued expenses - related party	446	12,500
Accrued interest payable	110,453	...
Accrued interest payable - related parties	...	98,135
Notes payable - related parties	...	685,473
Operating lease liability - current portion	52,479	62,823
Convertible notes payable, net	595,999	...
Total current liabilities	1,042,237	975,676
Operating lease liability - non-current	304,127	...
Convertible notes payable	135,089	...
Derivative liabilities	414,512	...
Total liabilities	1,895,965	975,676
Common stock	161	136
Additional paid-in capital	19,543,222	16,572,622
Accumulated deficit	(15,487,612)	...
Retained earnings (accumulated deficit)	...	(8,894,889)
Total stockholders' equity (deficit)	4,055,771	7,677,869
Total Equity	4,055,771	...

**Recent Dividends:****1. Shuttle Pharmaceuticals Holdings Inc common.**

No dividends paid.

**Annual Dividends:****1. Shuttle Pharmaceuticals Holdings Inc common.**

No dividends paid.

**SOMERO ENTERPRISES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

	2023	2021	2020
Revenue	120,699	...	...
Revenue	120,699	133,334	88,572
Cost of sales	53,343	56,454	39,758
Gross profit	67,356	76,880	48,814
Sales, marketing & customer support	14,742	12,644	10,312
Engineering & product development	2,679	2,106	1,826
General & administrative expenses	16,340	16,989	12,821
Total operating expenses	33,761	31,739	24,959
Operating income (loss)	33,595	45,141	23,855
Interest expense	2	...	...
Interest Expense on Financial Lease Liabilities	17	...	...
Interest expense	19	45	45
Interest income	196	171	244
Foreign exchange impact	(731)	(239)	47
Other income (expenses)	196	(408)	511
Income (loss) before income taxes	33,237	44,620	24,612
Current provision (benefit) for income taxes - federal	...	8,344	4,320
Current provision (benefit) for income taxes - state	...	1,195	824
Current provision (benefit) for income taxes -	...	...	...

foreign	341	216	- current	199	183
Total current income tax expense (benefit)	5,768	9,880	5,360	2,099	17,945
Deferred provision (benefit) for income taxes - federal	(474)	(91)	407	82	21,694
Deferred provision (benefit) for income taxes - state	(35)	(1)	72	26	26
Total deferred tax expense (benefit)	(509)	(92)	479	213	...
net income	27,978	...	...	...	848
Provision (benefit) for income taxes	5,259	9,788	5,839	13,253	16,769
<b>Net income (loss)</b>	27,978	34,832	18,773	72,498	...
Weighted average shares outstanding - basic	55,735	56,133	56,337	...	62,187
Weighted average shares outstanding - diluted	56,353	56,826	56,974	(2,329)	(2,469)
Year end shares outstanding	55,499	56,040	56,124	83,235	75,665
Net income (loss) per share - basic	\$0.50	\$0.62	\$0.33	83,235	...
Net income (loss) per share - diluted	\$0.50	\$0.61	\$0.33	...	...
Dividends per common share	\$0.31	\$0.31	\$0.17	...	...
Total number of employees	...	...	140	...	...
Basic EPS Excluding ExtraOrdinary Items	\$0.50	...	...	...	...
Diluted EPS Excluding ExtraOrd Items	\$0.50	...	...	...	...

□ Approximately; □ As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2023	2021
Cash & cash equivalents	33,311	42,146
Accounts receivables, gross	10,697	9,328
Allowance for doubtful accounts	1,862	1,637
Accounts receivable - net	8,835	7,691
Raw material	10,607	8,679
Finished goods & work in process	5,161	3,462
Remanufactured	1,688	2,152
Inventories - net	19,375	14,293
Prepaid expenses & other assets	2,388	1,590
Income tax receivable	...	2,376
Total current assets	63,909	68,096
Accounts receivable, non-current - net	431	461
Land	...	864
Building & improvements	...	20,191
Machinery & equipment	...	8,185
Property, plant & equipment, gross	34,816	29,240
Less: accumulated depreciation & amortization	8,888	7,651
Property, plant & equipment - net	25,928	21,589
Financing lease right-of-use assets - net	346	383
Operating lease right-of-use assets - net	1,606	1,578
Intangible assets - net	1,120	1,392
Goodwill	3,294	3,294
Deferred tax asset	1,674	172
Other assets	242	394
Total assets	98,550	97,359
Accounts payable	3,410	7,111
Accrued expenses	7,768	10,291
Financing lease liability	...	...

Operating lease liability - current	342	360
Income tax payable	2,099	...
Total current liabilities	13,818	17,945
Financing lease liability - long-term	110	127
Operating lease liability - long-term	1,305	1,255
Other liabilities	82	2,367
Total liabilities	15,315	21,694
Common stock	26	26
Treasury stock	213	...
Less: treasury stock, at cost	...	848
Additional paid in capital	13,253	16,769
Retained earnings	72,498	...
Retained earnings (accumulated deficit)	...	62,187
Other comprehensive income (loss)	(2,329)	(2,469)
Total stockholders' equity	83,235	75,665
Total stockholders equity	83,235	...

□ Approximately

**Recent Dividends:**

**1. Somero Enterprises Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Somero Enterprises Inc common.**  
No dividends paid.

**SPROUT SOCIAL INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues	96,784	75,212
Cost & expenses	110,071	87,145
Operating income	(13,287)	(11,933)
Interest income	1,035	2,020
Interest expense	1,046	28
Other income (expense), net	(406)	(209)
Net before taxes	(13,704)	(10,150)
Income taxes	(129)	102
<b>Net income</b>	(13,575)	(10,252)
Earnings common share		
Primary	\$(0.24)	\$(0.19)
Fully Diluted	\$(0.24)	\$(0.19)
Common Shares:		
Full Diluted	56,344	55,176
Year-end	56,537	55,377

**Consolidated Balance Sheet Items, as of (\$000):**

	2024	2023
Assets:		
Cash & equivalents	94,210	177,747
Current assets	177,747	11,609
Net property & equip.	11,609	389,940
Total assets	389,940	...
Liabilities:		
Current liabilities	182,407	45,000
Long-term debt	45,000	147,350
Stockholders' equity	147,350	(4,660)
Net current assets	(4,660)	...

**STEM INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	25,469,000	67,405,000
Cost & expenses	93,482,000	110,058,000
Operating income	(68,013,000)	(42,653,000)
Other income (expense), net	566,000	(439,000)
Net before taxes	(72,154,000)	(44,869,000)
Income taxes	153,000	(91,000)
<b>Net income</b>	(72,307,000)	(44,778,000)
Earnings common share		
Primary	\$(0.46)	\$(0.29)
Fully Diluted	\$(0.46)	\$(0.29)
Common Shares:		
Full Diluted	158,180,137	154,966,163
Year-end	161,526,782	155,508,303

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	112,804,000

Inventories	24,444,000
Current assets	405,528,000
Net property & equip.	71,234,000
Total assets	1,284,895,000
Liabilities:	
Current liabilities	236,618,000
Long-term debt	524,200,000
Stockholders' equity	371,566,000
Net current assets	168,910,000

**STREAMLINE HEALTH SOLUTIONS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2024	2023	2022
			(revised)
Systems sales revenues	14,075,000	...	...
Maintenance & support revenues	4,318,000	4,483,000	4,323,000
Professional Fees & Licenses revenues	4,203,000	8,080,000	4,979,000
Software as a service revenues	...	12,326,000	8,077,000
Total revenues	22,596,000	24,889,000	17,379,000
Cost of maintenance & support	315,000	427,000	334,000
Cost of professional fees & licenses	4,165,000	6,610,000	4,826,000
Cost of software as a service	6,573,000	6,358,000	3,417,000
General and administrative expenses	9,841,000	...	...
Sales and marketing expenses	4,869,000	...	...
Selling, general & administrative expense	14,710,000	16,134,000	11,931,000
Research & development expenses	5,704,000	6,042,000	4,782,000
Acquisition related costs	...	149,000	2,856,000
Impairment of long-lived assets	963,000	...	...
Impairment of goodwill	9,813,000	...	...
Total operating expenses	42,243,000	35,720,000	28,146,000
Operating profit (loss)	(19,647,000)	(10,831,000)	(10,767,000)
Interest expense	1,071,000	749,000	236,000
Gain (loss) on conversion of convertible notes	1,944,000	...	...
Gain (loss) on early extinguishment of debt	...	...	(43,000)
Acquisition earnout valuation adjustments	...	71,000	1,851,000
Other income (expense)	31,000	201,000	60,000
Paycheck protection program ("PPP") loan forgiveness	...	...	2,327,000
Income (loss) from continuing operations before income taxes	(18,743,000)	(11,308,000)	(6,808,000)
Current state income tax expense (benefit)	58,000	62,000	14,000
Total current income tax expense (benefit)	58,000	62,000	14,000
Deferred federal income tax expense (benefit)	(86,000)	6,000	80,000
Deferred state income tax expense (benefit)	(18,000)	3,000	15,000

Total deferred income tax expense (benefit)	(104,000)	9,000	95,000
Income tax expense (benefit)	(46,000)	71,000	109,000
Income (loss) from continuing operations	(11,379,000)	(6,917,000)	
Income from discontinued operations			401,000
Income tax expense (benefit)			(26,000)
Income from discontinued operations, net of tax			375,000
<b>Net income (loss)</b>	<b>(18,697,000)</b>	<b>(11,379,000)</b>	<b>(6,542,000)</b>
Weighted average shares outstanding - basic	56,510,419	49,324,858	42,815,239
Weighted average shares outstanding - diluted	56,510,419	49,324,858	43,273,574
Year end shares outstanding	58,945,498	57,567,210	47,840,950
Net income (loss) per share from continuing operations - basic	\$(0.33)	\$(0.23)	\$(0.16)
Net earnings (loss) per share from discontinued operations - basic			\$0.01
Net income (loss) per share - basic	\$(0.33)	\$(0.23)	\$(0.15)
Net income (loss) per share from continuing operations - diluted	\$(0.33)	\$(0.23)	\$(0.16)
Net earnings (loss) per share from discontinued operations - diluted			\$0.01
Net income (loss) per share - diluted	\$(0.33)	\$(0.23)	\$(0.15)
Number of full time employees	77	112	134
Total number of employees	77		
Number of common stockholders	215	75	228
Number of beneficiary stockholders		300	

<sup>1</sup> Reclassified to conform with 2022 presentation; <sup>2</sup> Shares increased due to the effect of exercise of stock options, restricted stock issued, issuance of common stock; <sup>3</sup> As of April 20, 2023; <sup>4</sup> As of April 18, 2022; <sup>5</sup> Approximately

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2024	2023
Cash & cash equivalents - restricted	3,190,000	
Cash & cash equivalents		6,598,000
Accounts receivable, gross	4,323,000	7,851,000
Less: allowance for doubtful accounts	86,000	132,000
Accounts receivable, net	4,237,000	7,719,000
Contract receivables	780,000	960,000
Prepaid & other current assets		710,000
Other prepaid assets	629,000	
Total current assets	8,836,000	15,987,000
Property & equipment, gross	379,000	325,000
Accumulated depreciation & amortization	291,000	
Less: accumulated		

amortization		246,000
Property & equipment, net	88,000	79,000
Right-of use asset for operating lease		32,000
Capitalized software development costs, gross	13,758,000	12,070,000
Less: accumulated amortization - capitalized software development costs	7,960,000	6,224,000
Capitalized software development costs, net	5,798,000	5,846,000
Intangible assets, gross	16,090,000	17,420,000
Less: accumulated amortization - intangible assets	4,019,000	2,627,000
Intangible assets, net	12,071,000	14,793,000
Goodwill	13,276,000	23,089,000
Other non-current assets	1,666,000	1,695,000
Total non-current assets	32,899,000	45,534,000
Total assets	41,735,000	61,521,000
Accounts payable	1,253,000	626,000
Employee benefits & related compensation		2,079,000
Professional fees & services		294,000
Third party licenses		285,000
Customer concessions		226,000
State income & sales taxes payable		331,000
Interest, primarily on term loan		50,000
Accrued expenses	2,023,000	3,265,000
Current portion of term loan	1,500,000	750,000
Deferred revenues	7,112,000	8,361,000
Current portion of operating lease obligation		35,000
Current portion of acquisition earnout liability	1,794,000	3,738,000
Total current liabilities	13,682,000	16,775,000
Term loan, net of deferred financing costs		8,964,000
Term loan	7,566,000	9,750,000
Less: deferred financing cost		(36,000)
Total term loan		9,714,000
Less: current portion		750,000
Note payable	1,500,000	
Deferred revenues, less current portion	173,000	167,000
Other non-current liabilities		104,000
Total non-current liabilities	9,239,000	9,235,000
Total liabilities	22,921,000	26,010,000
Common stock	590,000	576,000
Additional paid in capital	133,923,000	131,973,000
Accumulated deficit	(115,699,000)	
Retained earnings (accumulated deficit)		(97,038,000)
Total stockholders' equity (deficit)	18,814,000	35,511,000
Total Equity	18,814,000	

**Recent Dividends:**

- 1. **Streamline Health Solutions Inc series A 0% convertible redeemable preferred.**  
No dividends paid.
- 2. **Streamline Health Solutions Inc common.**  
No dividends paid.
- Annual Dividends:**
- 1. **Streamline Health Solutions Inc series A 0% convertible redeemable preferred.**  
No dividends paid.
- 2. **Streamline Health Solutions Inc common.**  
No dividends paid.

**SUPER MICRO COMPUTER INC**

**Earnings, 9 mos. to Mar 31(Consol. - \$000):**

Total revenues	9,634,662		2024	2023
Net Sales	9,634,662		4,938,621	
Cost & expenses	8,712,374		4,404,234	
Operating income	922,288		534,387	
Interest expense	16,240		6,982	
Other income (expense), net	8,762		1,641	
Equity earnings	(2,347)		3,253	
Net before taxes	914,810		529,046	
Income taxes	61,735		79,364	
<b>Net income</b>	<b>855,422</b>		<b>446,429</b>	
<b>Earnings common share</b>				
Primary	\$15.68		\$8.42	
Fully Diluted	\$14.53		\$8.00	
<b>Common Shares:</b>				
Full Diluted	58,889		55,796	
Year-end	58,552		52,484	

**THRYV HOLDINGS INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues	233,624	245,555
Cost & expenses	202,490	214,770
Operating income	31,134	30,785
Other income (expense), net	(3,954)	(487)
Net before taxes	13,821	13,810
Income taxes	5,397	4,496
<b>Net income</b>	<b>8,424</b>	<b>9,314</b>
<b>Earnings common share</b>		
Primary	\$0.24	\$0.27
Fully Diluted	\$0.22	\$0.25
<b>Common Shares:</b>		
Full Diluted	37,986	36,982
Year-end	35,827	34,818

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2024
Cash & equivalents		14,394
Current assets		275,017
Net property & equip.		37,836
Total assets		786,835
Liabilities:		
Current liabilities		239,699
Long-term debt		295,068
Stockholders' equity		167,066
Net current assets		35,318

**TOUCHMARK BANCSHARES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2023	2021	2020
Interest income on loans, including fees	27,108,402	15,945,315	17,608,461
Interest income on securities - taxable	10,437	254,419	380,465
Interest income on securities - tax-exempt	369,573	20,077	20,201
Federal funds sold & interest bearing accounts		64,580	172,854
Interest income on federal funds sold	1,588,319		
Other interest income		87,165	123,564
Other	91,035		
Total interest income	29,167,766	16,371,556	18,305,545
Interest expense on deposits	13,120,892	2,215,621	5,924,122
Interest expense on federal funds purchased		3	951
Interest expense on Federal Home Loan Bank advances		53,778	448,322
Interest expense on other borrowings	783,215		
Total interest expense	13,904,107	2,269,402	6,373,395
Net interest income	15,263,659	14,102,154	11,932,150
Provision for loan			

losses	304,000	263,242	1,500,500
Net interest income (expense) after provision for loan losses	14,959,659	13,838,912	10,431,650
Service charges on deposit accounts & other fees	19,403	15,814	19,038
Loan servicing fees	807,501	998,392	842,647
Gain on sale of government guaranteed loans	...	3,727,523	3,363,601
Gain on sale of other real estate owned	...	...	115,500
Gain on sale of foreclosed real estate	1,503,369	...	...
Other noninterest income	435,909	103,663	66,100
Salaries & employee benefits	3,829,173	4,268,249	4,521,867
Occupancy & equipment	315,482	323,569	367,791
Other real estate owned	...	...	37,621
Referral fees for government guaranteed loans	185,000	267,850	739,090
Data processing	333,343	312,090	257,667
Loan collection	725,000	352,500	420,000
Directors fees	285,500	386,750	458,500
Other noninterest expense	1,548,725	1,909,164	1,907,440
Foreclosed Real Estate	(60,000)	...	...
Total noninterest expense	7,282,223	7,820,172	8,709,976
Income (loss) before taxes	10,443,618	10,864,132	6,128,560
Currently payable income taxes	2,333,407	2,619,727	1,674,791
Deferred income taxes	115,993	(75,146)	(264,791)
Provision (benefit) for income taxes	2,449,400	2,544,581	1,410,000
<b>Net income (loss)</b>	<b>7,994,218</b>	<b>8,319,551</b>	<b>4,718,560</b>
Weighted average shares outstanding - basic	4,475,891	...	...
Weighted average shares outstanding - diluted	4,475,891	...	...
Year end shares outstanding	4,475,891	4,475,891	4,475,891
Net income (loss) per share - basic	\$1.79	...	...
Net income (loss) per share - diluted	\$1.79	...	...
Dividends per common share	...	\$0.50	\$0.35

As reported from the December 31, 2021 Annual Report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2023	2021
Cash & due from banks	345,165	1,212,563
Federal funds sold	5,175,000	5,175,000
Cash & cash equivalents	...	6,387,563
Interest-bearing accounts with other banks	47,498,058	103,994,062
Investment securities	13,313,921	...
Securities available for sale	6,175,498	12,968,752
Restricted stock	1,523,050	1,498,450
Construction, development, & land	...	30,389,364
Real estate - mortgage	1,812,252	2,259,234
Commercial real estate	372,230,185	204,229,098
Commercial & industrial	446,672,731	60,882,261
Commercial, Development and Land	78,616,118	...
Total loans	452,658,555	297,759,957
Allowance for loan losses	4,939,673	5,468,554

Unearned loan origination income	1,046,151	1,596,739
Loans	...	290,694,664
Land	400,000	400,000
Building	1,133,735	1,128,119
Furniture, fixtures & equipment	1,856,504	234,741
Furniture and fixtures	322,769	...
Premises & equipment, gross	...	1,762,860
Accumulated depreciation	571,046	453,591
Premises & equipment	1,285,458	1,309,269
Foreclosed real estate	5,825,716	...
Other assets	5,467,773	4,876,680
Operating Right-of-Use Asset	66,448	...
Mortgage Backed Securities - Available for Sale	7,138,423	...
Total assets	527,173,320	421,729,440
Non-interest bearing demand deposits	16,110,957	30,642,803
Interest-bearing demand deposits	430,386,883	151,527,016
Savings deposits	...	79,516
Time deposits	...	172,733,032
Total deposits	...	354,982,367
Other liabilities	5,693,443	3,568,908
Operating Right-of-Use Liability	75,967	...
Foreclosed Real Estate Liabilities	4,360,231	...
Total liabilities	456,627,481	358,551,275
Common stock	44,759	44,759
Paid-in capital	46,880,651	46,880,651
Retained Earnings	24,435,723	...
Retained earnings (accumulated deficit)	...	16,171,492
Accumulated other comprehensive income (loss)	(815,294)	81,263
Total shareholder' equity	70,545,839	63,178,165
Total Equity	70,545,839	...

**Recent Dividends:**

**1. Touchmark Bancshares Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Touchmark Bancshares Inc common.**

No dividends paid.

**UNIQUE LOGISTICS INTERNATIONAL INC**

**Earnings, 9 mos. to (Consol. - \$):**

	02/29/24	02/28/23
Total revenues	192,540,922	274,973,607
Cost & expenses	193,979,338	264,194,234
Operating income	(3,641,509)	10,173,343
Other income (expense), net	(13,470,330)	809,611
Gains or losses	4,118,566	...
Net before taxes	(16,817,095)	8,106,178
Income taxes	...	849,967
<b>Net income</b>	<b>(11,029,671)</b>	<b>7,256,211</b>
Balance for common	...	7,256,211
Earnings common share	...	...
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	...
Common Shares:	...	...
Full Diluted	799,141,770	659,594,432
Year-end	799,141,770	799,141,770

**VERRA MOBILITY CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	209,730,000	191,903,000
Cost & expenses	128,402,000	111,469,000
Operating income	54,353,000	50,101,000
Interest expense	19,635,000	22,687,000
Other income (expense), net	4,254,000	(14,992,000)
Net before taxes	38,972,000	12,422,000
Income taxes	9,823,000	7,845,000
<b>Net income</b>	<b>29,149,000</b>	<b>4,577,000</b>
Earnings common share	...	...
Primary	\$0.18	\$0.03
Fully Diluted	\$0.17	\$0.03

Common Shares:		
Full Diluted	168,726,000	153,129,000
Year-end	166,516,000	149,961,000

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	149,520,000
Inventories	17,298,000
Current assets	438,582,000
Net property & equip.	126,975,000
Total assets	1,769,858,000
Liabilities:	
Current liabilities	159,445,000
Long-term debt	1,037,700,000
Stockholders' equity	448,995,000
Net current assets	279,137,000

**VIPER ENERGY INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2024	2023
Total revenues	205,392	168,958
Cost & expenses	19,533	15,651
Operating income	138,926	122,320
Other income (expense), net	(7,234)	(14,962)
Net before taxes	112,104	97,672
Income taxes	12,529	9,406
<b>Net income</b>	<b>99,575</b>	<b>88,266</b>
Balance for common	43,304	33,895
Earnings common share	...	...
Primary	\$0.49	\$0.47
Fully Diluted	\$0.49	\$0.47
Common Shares:	...	...
Full Diluted	87,629	72,815
Year-end	176,855	162,829

**Consolidated Balance Sheet Items, as of (\$000):**

	2024
Assets:	
Cash & equivalents	20,005
Current assets	189,820
Net property & equip.	3,741,733
Total assets	4,012,566
Liabilities:	
Current liabilities	54,885
Long-term debt	1,093,547
Stockholders' equity	1,079,545
Net current assets	134,935

**WHERE FOOD COMES FROM INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	5,582,000	5,267,000
Cost & expenses	5,321,000	5,112,000
Operating income	261,000	155,000
Interest expense	...	1,000
Other income (expense), net	7,000	59,000
Foreign currency	(2,000)	(2,000)
Net before taxes	265,000	211,000
Income taxes	87,000	90,000
<b>Net income</b>	<b>178,000</b>	<b>121,000</b>
Earnings common share	...	...
Primary	\$0.03	\$0.02
Fully Diluted	\$0.03	\$0.02
Common Shares:	...	...
Full Diluted	5,500,000	5,799,000
Year-end	5,395,000	5,685,000

**Consolidated Balance Sheet Items, as of (\$):**

	2024
Assets:	
Cash & equivalents	1,882,000
Inventories	1,119,000
Current assets	5,451,000
Net property & equip.	806,000
Total assets	15,393,000
Liabilities:	
Current liabilities	3,358,000
Long-term debt	37,000
Stockholders' equity	9,576,000
Net current assets	2,093,000

**WILLSCOT MOBILE MINI HOLDINGS CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2024	2023
Total revenues	587,181,000	565,468,000
Cost & expenses	439,315,000	396,648,000
Operating income	129,946,000	151,647,000
Interest expense	...	44,866,000

Net before taxes	73,358,000	106,781,000	Investments	800	...
Income taxes	17,118,000	30,510,000	Security deposit	1,094	...
Income contin. oper.	56,240,000	76,271,000	Total assets	128,004	220,648
Income discount. oper.	.....	134,613,000	Accounts payable	76,452	23,746
<b>Net income</b>	56,240,000	210,884,000	Accrued liabilities	54,317	121,040
Earnings common share			Notes payable - related		
Primary	\$0.30	\$1.02	party	781,157	561,830
Fully Diluted	\$0.29	\$1.00	Project advances	100,000	...
Common Shares:			Loan payable	18,670	...
Full Diluted	193,065,392	209,663,985	Total current liabilities	1,030,596	706,615
Year-end	190,598,309	203,723,099	Total liabilities	1,030,596	706,615
<b>Consolidated Balance Sheet Items, as of (\$):</b>			Preferred stock series A	227,839	227,839
Assets:		2024	Common stock	18,326	17,411
Cash & equivalents	13,147,000		Additional paid in		
Inventories	47,622,000		capital	103,571,797	103,113,871
Current assets	575,363,000		Accumulated Deficit	(104,720,553)	...
Net property & equip.	344,187,000		Retained earnings		
Total assets	6,180,334,000		(accumulated deficit)	...	(103,845,089)
Liabilities:			Total stockholders'		
Current liabilities	595,793,000		(deficit)	(902,591)	706,615
Long-term debt	3,465,619,000		Total Equity	(902,591)	...
Stockholders' equity	1,320,126,000				
Net current assets	(20,430,000)				

□ As reported by the Company

#### WINVEST GROUP LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2023	2022	2021
Revenue	339,943	...	...
Revenues	339,943	89,260	...
Cost of sales	120,867	51,722	...
Gross margin	219,076	37,538	...
Administrative expenses	1,082,750	366,358	82,224
Amortization of intangible assets	...	210,505	...
Impairment of goodwill & intangible assets	...	1,810,116	...
Total operating expenses	1,082,750	2,386,890	82,224
Income (loss) from operations	(863,674)	(2,349,442)	(82,224)
Interest expense	11,791	2,133	...
Other income	15,710	130	...
Net Income before Tax	(875,465)	...	...
Other expenses, net	...	(2,003)	...
<b>Net income (loss)</b>	(875,464)	(2,351,445)	(82,224)
Weighted average shares outstanding			
- basic	17,913,701	17,077,183	14,432,264
Weighted average shares outstanding			
- diluted	17,913,701	17,077,183	14,432,264
Year end shares outstanding	18,326,075	17,411,217	16,513,983
Net income (loss) per common share - basic	\$(0.05)	\$(0.14)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.05)	\$(0.14)	\$(0.01)
Number of common stockholders	191	225	195
Full-Time Employees (Period End)	6	...	...
Total number of employees	6	8	...

□ For seven months due to fiscal year end change; □ As reported by the Company; □ Adjusted for 1- for -250 stock split, January 27, 2022; □ As of April 13, 2023; □ Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2023	2022
Cash	45,070	37,148
Accounts receivable other	4,100	...
Accounts receivable	15,710	28,147
Prepaid expenses	61,230	155,354
Total current assets	126,110	220,648

##### Recent Dividends:

**1. Winvest Group Ltd common.**  
No dividends paid.

##### Annual Dividends:

**1. Winvest Group Ltd common.**  
No dividends paid.



\*

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