# **MERGENT® OTC UNLISTED**

**NEWS REPORTS** 

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

1047 HOLDINGS LI	0			(EVDENCE)						
1847 HOLDINGS LL Annual Report	.C			(EXPENSE) - Balancing value	(145)			per share from discontinued		
Consolidated Incon	no Statomont	Voore Ended	Dog 21 (\$).	Income tax benefit	(143)	•••	• • • •	operations -		
Consolidated Incon	2023	2022	©2021	(expense) from				•		5,5.00
	2023	2022	(revised)	continuing				diluted		_\$5.00
Revenues - sales of			(icviscu)	operations	201 955	(1,677,000)	218,139	Net income (loss) per common share -		
parts & equipment	8,961,248			Net income (loss)	391,633	(1,077,000)	210,139	•	0) 4\$(836.00)	<sup>5</sup> \$(208.00)
Revenues - other				from continuing					0) =\$(836.00)	±\$(208.00)
Total revenue				operations		(10,801,913)	(3.721.157)	Number of full time employees 25	51 6	
Automotive supplies .	4,550,586			Net income (loss)	•••	(10,001,713)	(3,721,137)	Number of common	)1 0	• • • •
Retail and Eyewear				from discontinued					55 🗆 🗆 852	
Revenues		48,929,124	30,660,984	operations			240,405	Total number of	5532	• • • • • • • • • • • • • • • • • • • •
Personnel	13,593,090	9,531,101	3,803,497	Net Income After			ŕ	employees 23	<b>51</b>	
Cost of revenues	-,,	33,227,730	20,100,906	Extraordinary Items				cinployees	,,,	•••
Depreciation	901,729			applicable to				M.B		1
Amortization of				Common	(30,005,148)			Restated to reflect the 1847 N	eese operations	as a discontin-
Intangibles				Net income (loss)	(31,607,927)	(10,801,913)	(3,480,752)	ued operations; 2 As reported by		
excluding Goodwill	1,338,951			Less net income				1-for-4 stock split, January 8, 2024	; <sup>a</sup> Adjusted for	1-for-25 stock
Depreciation &				from discontinued				split, September 11, 2023; 5 Adju		
amortization	2 2 40 600	2 027 112	000 000	operations				gust 4, 2022; Shares increased of	lue to the effect	of issuance of
expense	2,240,680	2,037,112	908,982	attributable to				common shares upon partial extin	guishment of co	nvertible notes
General & administrative				noncontrolling			(100 100)	payable, issuance of common share		
expense	12,995,974	9.872.689	6,951,498	interests	• • • •	• • • •	(108,182)	with a public offering; Approxin	ately;   As of A	pril 10, 2023
Impairment of	12,773,774	7,072,007	0,751,470	Net income from				Consolidated Balance Sheet, Y		
goodwill and				discontinued operations				consonance burnice sheet, I	2023	2022
intangible assets	14,648,048			attributable to						
Income (loss) from	- 1,0 10,0 10			1847 holdings			(132,223)	Cash & cash equivalents	. 766,414	1,079,355
operations	(19,935,143)	(5,739,508)	(1,103,899)	Net income (loss)	•••	•••	(132,223)	Investments	. 278,521	277,310
Gain on forgiveness				attributable to				Trade receivables from		
of debt			360,302	non-controlling				customers		
Gain (loss) on				interests from				Trade accounts receivable		4,867,749
extinguishment of				continuing				Vendor rebates receivable		460
debt		(2,039,815)	(137,692)	operations	1,602,779	642,313	284,372	Credit card payments in		102.017
Loss on redemption			4 015 550	Preferred share				process of settlement		102,917
of preferred shares	•••	• • •	4,017,553	accrued dividend	2,398,000		• • •	Retainage		603,442 5,574,568
Loss on write-down of contingent note				Preferred share	512.067	000 100	004.176	Total receivables		3,374,306
payable		158,817	602,204	dividends	512,967	899,199	984,176 1,527,086	doubtful accounts	. 344,165	359,000
Gain on disposition	•••	130,017	002,204	Deemed dividend Net income (loss)		9,012,730	1,327,080	Receivables, net		5,215,568
of subsidiary			3,282,804	attributable to				Contract assets		89,574
Gain on disposal of			-, -,	1847 holdings				Construction		1,519,345
property &				common shareholders	(32,916,115)	(20.071.529)	(5.815.824)	Appliances		2,155,839
equipment	18,026	65,417	10,885	Weighted average	. , , ,	. , , ,		Automotive		934,683
Other income				shares outstanding				Allowance for inventory		
(expense)	(213,391)	(11,450)	876	- basic	<sup>3</sup> 365,330	<sup>4</sup> 24,000	<sup>5</sup> 11,875	obsolescence		425,848
Interest expense	11,442,802	4,594,740	1,296,537	Weighted average				Inventories, net		4,184,019
Loss on change in				shares outstanding				Prepaid financing costs	. 1,037,798	• • • •
fair value of	(27,000)			- diluted	<sup>3</sup> 365,330	<sup>4</sup> 24,000	<sup>5</sup> 27,940	Prepaid expenses & other current assets		379,875
warrant liability Gain on change in	(27,900)	•••	• • • •	Year end shares				Total current assets		11,225,701
fair value of				outstanding	<sup>3</sup> 915,581	<sup>46</sup> 40,791	<sup>5</sup> 12,109	Equipment & machinery		1,403,817
derivative				Net income (loss)				Office furniture &	. 1,100,001	1,100,017
liabilities	385,138			per share from				equipment	. 156,960	156,960
Total other income	,			continuing	_	_	_	Transportation equipment		883,077
(expense)	(11,280,929)	(6,739,405)	(2,399,119)	operations - basic	<sup>13</sup> \$(90.10)	<sup>4</sup> \$(836.00)	<sup>□</sup> \$(501.00)	Leasehold improvements	. 191,889	166,760
Net (income) loss				Net income (loss)				Displays	. 610,960	
from continuing				per share from				Total property &		
operations before				discontinued			5	equipment	. 3,524,442	2,610,614
income taxes	(31,216,072)	(12,478,913)	(3,503,018)	operations - basic			<sup>5</sup> \$11.00	Less: accumulated	1 (05 702	725 400
Current federal &				Net income (loss)				depreciation	. 1,625,793	725,408
state provision (benefit) for				per common share -	30,000,100	4¢(026 00)	56(400.00)	net	. 1,898,649	1,885,206
income taxes	586,000	(206,000)	143,000	basic	<sup>3</sup> \$(90.10)	¶\$(836.00)	<sup>5</sup> \$(490.00)	Operating lease	. 1,090,049	1,000,200
Deferred federal &	360,000	(200,000)	145,000	Net income (loss) per share from				right-of-use assets	. 3,818,498	2,854,196
state provision				continuing				Goodwill		19,452,270
(benefit) for				operations -				Intangible assets, net	. 4,974,348	9,985,129
income taxes	(194,000)	(1,471,000)	75,300	diluted	<sup>3</sup> \$(90.10)	<sup>₫</sup> \$(836.00)	5\$(213.00)	Long-term deposits		82,197
INCOME TAX BENE	FIT			Net income (loss)	Ψ(>0.10)	Ψ(050.00)	Ψ(=15.00)	Total assets		45,484,699
				` ′				Trade accounts payable		4,129,393

Credit cards payable	13,118,621	357,964	No dividends paid.				Allowance for doubtful		
Accrued payroll	1 224 456	024260	3. 1847 Holdings LL	C series A ser	nior convertib	ole preferred.			40,100
liabilities	1,334,456	824,369	No dividends paid.  4. 1847 Holdings LL	Callocation			Account receivable, net	68,834 60,668	4,215,465 246,658
Accrued interest	32,997	1,179,875 136,052	No dividends paid.	C anocation.			Inventory Prepaid expenses	81,469	125,664
Other accrued liabilities	2,095,958	114,116	Annual Dividends:				Total current assets	4,300,432	7,942,256
Accounts payable &			1. 1847 Holdings LL	C common.			License agreement, net	316,143	367,713
accrued expenses	7,540,554	6,741,769	No dividends paid.	c . n			Office equipment		162,100
Contract liabilities	5,451,591	2,353,295 3,059,658	No dividends paid.	C series B sen	nor converti	oie preierrea.	Furniture & fixtures		31,118 864,734
Due to related parties		193,762		C series A ser	nior convertib	ole preferred.	Leasehold improvements		5,700
Current portion of			No dividends paid.			•	Property & equipment,		
operating lease			4. 1847 Holdings LL	C allocation.			gross	• • •	1,063,652
liabilities	1,038,978	713,100	No dividends paid.				Less: accumulated depreciation		551,742
finance lease liabilities	178,906	185,718	20/20 GENESYSTEN	IS INC			Property & equipment,	•••	331,742
Current portion of notes	,	,	Annual Report Consolidated Incom	ne Statement	Vears Ended	Dec 31 (\$).	net	244,203	511,910
payable, net	3,614,142	551,210	Consolidated Incom	2023	2021	2020	Intangible assets, net	210,386	213,885
Current portion of related party note							Right of use assets  Due from affiliated	933,394	1,168,471
payable		362,779	Revenues	1,424,304	0.622.222	2 220 520	entities		2,699
Advances, related party	193,762		Revenues Cost of revenues	1,424,304 1,315,166	9,622,332	2,330,528	Other assets	214,883	65,347
Due to seller	401,665		Cost of revenues	1,315,166	4,927,374	1,453,354	Deferred offering costs	148,387	
Current portion of notes	2 575 720		Gross profit	109,138	4,694,958	877,174	Total assets	6,367,828	10,272,281
payable Convertible promissory	2,575,730	•••	Selling, general &				Accounts payable	360,279 232,685	834,269 1,121,607
note - current portion	578,290		administrative expenses	5,061,450	2,559,493	2,568,774	Deferred revenue		152,698
Accrued interest	1,712,991		Research &	3,001,430	2,339,493	2,300,774	Financing lease		
Derivative liabilities	1,389,203		development				liabilities - current		56,714
Total current liabilities	28,139,223	14,161,291	expenses	1,409,150	193,368	338,874	Lease liability - current	163,788	88,314
liabilities, net of			Loss on impairment	200.072			Total current liabilities	1,011,623	2,253,602
current portion	2,932,686	2,237,797	of fixed assets Total operating	209,073	•••	• • • •	Note payable		48,725
Finance lease			expenses	6,679,673	2,752,861	2,907,648	Lease liability - long		
liabilities, net of	605,242	784,148	Operating income				term	839,549	1,080,157
Current portion		/04,140	(loss)	(6,570,535)	1,942,097		Convertible note payable, net of unamortized debt		
Notes payable, net of			Interest expense Interest income	27,915 209,150	12,930 2,994	15,548	discount	229,164	
current portion	274,146	144,830	Other expenses	207,130	5,900	6,900	Total long-term		
Convertible notes		24 ((7 700	Other income	(2,009)	145,516		liabilities		1,128,882
payable, net  Deferred tax liability,	•••	24,667,799	Net Income before	(6.201.200)			Total liabilities	2,080,336 12,043	3,382,484 12,051
net	758,000	599,000	Tax Total other income	(6,391,309)	•••		Series B preferred stock	14,715	14,715
Revolving line of credit,			(expense)	179,226	129,680	8.648	Series A-2 preferred		
net			Net income (loss)			(2,021,826)	stock	4,424	4,424
Total liabilities	39,408,880	42,594,865	Weighted average				Series A-1 preferred stock	6,515	6,515
convertible preferred			shares outstanding - basic	4,768,799	4,729,415	4,727,495	Series A preferred stock	8,464	8,464
shares		1,338,746	Weighted average	4,700,799	4,729,413	4,727,493	Common stock	47,731	47,626
Series B senior			shares outstanding				Additional paid-in	20 150 221	26 549 200
convertible preferred shares		1,214,181	- diluted	4,768,799	9,463,282	4,727,495	capital		26,548,299
Allocation shares	1,000	1,000	Year end shares outstanding	4,773,128	4,762,572	4.728.833	Retained earnings	(20,500,701)	•••
Series A convertible			Net earnings (loss)	4,773,120	4,702,372	4,720,033	(accumulated deficit)		(19,752,297)
preferred shares	190,377	4.070	per share - basic	\$(1.34)	\$0.44	\$(0.43)	Total shareholders'	4 297 402	6 990 707
Common shares		4,079	Net earnings (loss)	0/1.24	do 22	0(0.40)	equity Total Equity		6,889,797
Common shares, \$0001 par	(=,===,===)	(=,===,===)	per share - diluted Number of full time	\$(1.34)	\$0.22	\$(0.43)	<b></b>	.,,,.,_	
value	916		employees	12	□35		Recent Dividends:		
Additional paid-in	57 676 101	12 062 606	Part-Time Employees				1. 20/20 GeneSystems Inc series	A-2 preferred	
capital		43,962,606	(Period End)	9			No dividends paid.	•	
Retained earnings			Total number of			221	2. 20/20 GeneSystems Inc series	C preferred.	
(accumulated deficit)		(41,919,277)	employees Number of common	21		21	No dividends paid.  3. 20/20 GeneSystems Inc series	A professed	
Series B senior			stockholders			<sup>3</sup> 6,299	No dividends paid.	A preferred.	
convertible preferred shares, no par value,			EPS - Basic -		•••	0,277	4. 20/20 GeneSystems Inc series	A-1 preferred	
583,334 shares			excluding				No dividends paid.		
designated; 464,899 and			Extraordinary Items				5. 20/20 GeneSystems Inc series No dividends paid.	B preferred.	
zero shares issued and			Applicable to Common - Total	\$(1.34)			6. 20/20 GeneSystems Inc comm	on.	
outstanding as of 30, 2022 and 31, 2021,			EPS - Diluted -	ψ(1.54)	•••	•••	No dividends paid.		
respectively	240,499		excluding				Annual Dividends:		
Total 1847 Holdings LLC			Extraordinary Items				1. 20/20 GeneSystems Inc series	A-2 preferred	•
shareholders' equity	(18 726 400)	2 601 225	Applicable to Common - Total	\$(1.34)			No dividends paid.  2. 20/20 GeneSystems Inc series	C preferred.	
(deficit)		2,601,335 288,499	Common - rotar	Ψ(1.24)	•••	•••	No dividends paid.	•	
Total shareholders'	, , , 200)	,.//	☐ Full-time equivalen	t employees: 2	As of April 3	30, 2021; <sup>3</sup> As	3. 20/20 GeneSystems Inc series	A preferred.	
equity (deficit)	(20,040,689)	2,889,834	of July 19, 2021		1		No dividends paid. 4. 20/20 GeneSystems Inc series	A-1 preferred	
			Consolidated Balan	ce Sheet, Year	s Ended Dec	. 31 (\$):	No dividends paid.	A-1 preferreu	•
Recent Dividends:					2023	2021	5. 20/20 GeneSystems Inc series	B preferred.	
<ol> <li>1. 1847 Holdings LLC common.</li> <li>No dividends paid.</li> </ol>			Cash & cash equivalent	ts	4,089,461	3,354,469	No dividends paid.  6. 20/20 GeneSystems Inc comm	on	
2. 1847 Holdings LLC series B se	enior converti	ble preferred.				4,255,565	No dividends paid.	VII.	
<u> </u>		•					•		

AAON, INC. Earnings, 3 mos. to Mar 31(Consol. – \$000): 2024	2023	Bank incentive Interest earned on marketable		5	•••	Net income (loss) per class A non-redeemable			
Total revenues         262,099           Net Sales         262,099	265,953	securities held in trust account		3,213		share - diluted Net income (loss)		\$62.00	•••
Cost & expenses         215,129           Operating income         46,970	219,102 44,206	Change in fair value of warrant				per class B non-redeemable			
Other income (expense), net	114	liability		5,621,902		share - diluted Net income (loss)		\$62.00	• • •
Net before taxes 46,808 Income taxes	43,170 6,356	allocated to warrants		505,696		per share - diluted Total number of	<sup>2</sup> \$(44.11)		\$0.00
Net income	36,814	Interest expense Gain on fair value	204,570			employees Number of common		3	3
Primary	\$0.46 \$0.45	adjustments of warrant	2,054,544			stockholders Income from cont		1	
Common Shares: Full Diluted	82,861	Derivative expense Amortization of	(1,088,477)		• • •	operations before income tax	(9,516,032)		
Year-end	81,303	debt discount	1,497,798			Income from	( ) / /		
Consolidated Balance Sheet Items, as of (\$000): Assets:	2024	adjustments of				continuing operations	(9,516,032)		
Cash & equivalents	8,385	derivative Other income	685,174			Discontinued			
Inventories	196,252 392,227	(expenses), net	(51,127)	5,119,424		Operations before Tax -			
Current assets	392,227	Net income (loss)		4,585,547	(229)	Income/Expense	(16,420,896)		
Total assets	952,921	Weighted average class A subject to				Discontinued Operations - Tax	( 1, 1,11 1,		
Current liabilities	125,163	redemption shares				Impacts - Current			
Stockholders' equity	784,808 267,064	outstanding - basic Weighted average	•••	49,969	• • •	Income/Expense Discontinued	(1,543)		
ADTHEORENT HOLDINGS CO INC	207,001	class A non-redeemable shares outstanding				operations	(16,422,439)	•••	
Earnings, 3 mos. to Mar 31(Consol. – \$):	2023	- basic		2,269		share-inc from discontinued oper	<sup>2</sup> \$(27.93)		
Total revenues	32,674,000	Weighted average class B				Earnings per share-total	\$(21.93)	•••	•••
Operating income (5,599,000)	(3,247,000)	non-redeemable shares outstanding				discontinued opers	<sup>2</sup> \$(27.93)		
Other income (expense), net (5,648,000) Net before taxes (10,601,000)		- basic		22,059		Earn per share-inc			
Income taxes		Weighted average				from discont opers - diluted	<sup>2</sup> \$(27.93)		
<b>Net income</b> (9,852,000)	(5,223,000)	shares outstanding	<sup>2</sup> 588.055		£ 200	Earning per	\$(21.93)		•••
Earnings common share Primary	\$(0.06)	- basic	-388,033	•••	5,208	share-total discont	G.		
Fully Diluted	\$(0.06)	class A subject to redemption shares				opers - diluted Total operating		•••	
Full Diluted		outstanding -		10.060		expenses	9,464,905		
Year-end	87,766,116	diluted	•••	49,969	•••	excluding Extraordinary Items			
Assets: Cash & equivalents	2024	non-redeemable				Applicable to	ra .		
Current assets		shares outstanding				Common - Total EPS - Diluted -	<sup>2</sup> \$(16.18)		
Net property & equip	437,000	- diluted		2,269	•••	excluding Extraordinary Items			
Liabilities: Current liabilities	23 476 000	expense	9,464,905			Applicable to			
Stockholders' equity	56,645,000	Weighted average class B				Common - Total	,		
		non-redeemable shares outstanding				From February 12		inception);	Adjusted for
ADVANCED OXYGEN TECHNOLOGIES, INC Earnings, 6 mos. to Dec 31(Consol. – \$):	<i>.</i> .	- diluted		22,059		1-for-100 stock split, A Consolidated Balar	•	s Endad Da	31 (\$).
2023	2022	Weighted average				Consonuateu Dalai	ice sucet, real	2023	2021
Total revenues	18,358	shares outstanding - diluted	<sup>2</sup> 588,055		5,208				
Cost & expenses         17,070           Operating income         4,064	15,072 3,286	Year end shares	388,033	•••	3,200	Cash Prepaid expenses		983,255	337,595 171,837
Interest expense	485	outstanding	<sup>2</sup> 626,890	148,967	28,750	Cash and cash equivale		2,072	171,037
Other income (expense), net		Net income (loss)				Assets of discontinued			
Net before taxes         4,359           Income taxes         4,031	2,835 3,836	per class A subject to possible				operations		81,332 1,066,659	509,432
Net income	(1,001)	redemption share -				Marketable securities		1,000,039	309,432
Earnings common share		basic		\$62.00		held in trust account			116,728,213
Common Shares: Full Diluted	3,292,945	Net income (loss) per class A				Total assets		1,066,659	117,237,645
Year-end	3,292,945	non-reddemable				Accrued expenses, rela party		146,255	
, ,	, . ,	share - basic		\$62.00		Accrued expenses		496,265	125,821
AERWINS TECHNOLOGIES INC Annual Report		Net income (loss) per class B				Franchise tax payable		1 490 000	120,647
Consolidated Income Statement, Years Ended	l ( <b>\$</b> ):	non-redeemable				Notes payable Others payable		1,480,000 132,980	
12/31/23	03/31/21	share - basic		\$62.00		Liabilities of		-52,700	•••
Formation &		Net income (loss)	20144		<b>#0.00</b>	discontinued operation		8,244,485	
Formation & operating costs	229	per share - basic Net income (loss)	<sup>2</sup> \$(44.11)		\$0.00	Short-term loans payal Accounts payable		278,618 1,918,803	
Franchise tax		per class A subject				Accounts payable, rela		1,, 10,003	•••
expense		to possible				party		341,424	246.469
Income (loss) from operations (9,464,905) (533,877)		redemption share - diluted		\$62.00		Total current liabilities Deferred underwriter f		13,038,830	246,468

payable	ANYWHERE REAL ESTATE GRO	NIB LLC		Approach appears 100 279	116 960
payable				Accrued expenses	
Long-term convertible	Eurinigs, 5 mos. to Mar 51(Consor	2024	2023	Current liabilities	,
promissory note, net 1,519,403	Total revenues	1,126,000	1,131,000	Total current liabilities	
Derivative liability 1,367,140	Cost & expenses	1,199,000	1,263,000	Total liabilities	174,625
Liabilities Held for	Deprec., depl. & amort		50,000	Preferred stock series A	
Sale/Discontinued	Operating income		(182,000)	Common stock	10,335
Operations - Long-Term 3,221,007		1,000	2,000	Additional paid in	694.046
Total non-current liabilities	Net before taxes		(182,000) (46,000)	capital	,
liabilities 6,508,474 7,693,03 Total liabilities			(138,000)	Retained earnings	• • •
Redeemable class A common	Earnings common share	(101,000)	(138,000)	(accumulated deficit)	(879,006)
stock		. \$(0.91)	\$(1.26)	Total stockholders'	(07),000)
Class A common stock 62	•	,	\$(1.26)	(deficit) 6,889,800	(174,625)
Class B common stock	Common Shares:		, ,	Total Equity 6,889,800	
Additional paid-in	Full Diluted	110,700	109,800		
capital	Year-end	. 111,099	110,356	Recent Dividends:	
Accumulated deficit (72,411,375)	Consolidated Balance Sheet Items,	as of (\$000):		1. Arax Holdings Corp series A preferred.	
Retained earnings	Assets:		2024	No dividends paid.	
(accumulated deficit)	Cash & equivalents		111,000	2. Arax Holdings Corp common.	
Accumulated other 5/5,000	Current assets		597,000	No dividends paid.	
comprehensive loss	Net property & equip		261,000	Annual Dividends:	
Total stockholder's	Total assets		5,799,000	1. Arax Holdings Corp series A preferred.	
equity (deficit) (18,480,645) (7,426,862	Current liabilities		1,475,000	No dividends paid.	
Total Equity (18,480,645)	Long-term debt			2. Arax Holdings Corp common.	
	Stockholders' equity		1,578,000	No dividends paid.	
Decemb Division des	Net current assets		(878,000)	ARAX HOLDINGS CORP	
Recent Dividends: 1. AERWINS Technologies Inc class B common.			(,,	Earnings, 3 mos. to Jan 31(Consol. – \$):	
No dividends paid.	ARAX HOLDINGS CORP			202	
2. AERWINS Technologies Inc common.	Annual Report			Total revenues	- ,
No dividends paid.	Consolidated Income Statement,	Years Ended	Oct. 31 (\$):	Cost & expenses	
3. AERWINS Technologies Inc class A common.	2023	2022	2021	Operating income	14,546 ) (1,047,879)
No dividends paid.				. 1 //	(1,033,333)
Annual Dividends:	Business licenses				(1,033,333)
1. AERWINS Technologies Inc class B common.	& permits	• • •	• • •	Earnings common share	(1,000,000)
No dividends paid.	Administrative expenses	73,613	26,012	Primary	. \$(0.01)
2. AERWINS Technologies Inc common.	Administrative	75,015	20,012	Fully Diluted\$	
No dividends paid.	expenses - related			Common Shares:	
3. AERWINS Technologies Inc class A common. No dividends paid.	party	75,000	105,775	Full Diluted	
-	General &	,	,	Year-end	10,335,924
ALDEYRA THERAPEUTICS INC Earnings, 3 mos. to Mar 31(Consol. – \$):	administrative			Consolidated Balance Sheet Items, as of (\$):	
2024 202	expense 811,639			Assets:	2024
Cost & expenses	rotai operating	140.610	121 505	Cash & equivalents	3,026
Operating income	expenses	148,613	131,787	Current assets	456,863
		1.0,015	,	NT-4	
	Income (loss) from			Net property & equip	1,359
Interest income 1,810,269 1,678,885 Interest expense 498,526 491,287	Income (loss) from operations	(148,613)	(131,787)	Total assets	1,359
Interest income       1,810,269       1,678,885         Interest expense       498,526       491,287         Net before taxes       (8,082,122)	Income (loss) from operations			Total assets	1,359 7,194,047
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)           Net income         (8,082,122)(15,615,679	Income (loss) from operations	(148,613)	(131,787)	Total assets	1,359 7,194,047 268,379
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share	Income (loss) from   7,536	(148,613)	(131,787)	Total assets	1,359 7,194,047 268,379 6,925,669
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27	Income (loss) from   7,536	(148,613)	(131,787)	Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.	1,359 7,194,047 268,379 6,925,669
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27	Income (loss) from operations	(148,613) (148,613)	(131,787) (131,787)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC	1,359 7,194,047 268,379 6,925,669
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         \$(0.14)         \$(0.27	Income (loss) from operations	(148,613)	(131,787) (131,787)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):	1,359 7,194,047 268,379 6,925,669 188,484
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122) (15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         Full Diluted         59,414,489         58,791,603	Income (loss) from operations	(148,613) (148,613)	(131,787) (131,787)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):	1,359 7,194,047 268,379 6,925,669 188,484
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         Full Diluted         59,414,489         58,791,603           Year-end         59,414,489         58,791,603	Income (loss) from operations	(148,613) (148,613) (148,613)	(131,787) (131,787) (131,787)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000	1,359 7,194,047 268,379 6,925,669 188,484 4 2023 1,796,000
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)	Income (loss) from operations	(148,613) (148,613)	(131,787) (131,787) (131,787)	Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  Cost & expenses 2,482,000 Operating income (2,482,000)	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 1(1,796,000)
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613)	(131,787) (131,787) (131,787)	Total assets  Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000)
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294	(131,787)  (131,787) (131,787) 10,335,294	Total assets  Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000)
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613)	(131,787)  (131,787) (131,787) 10,335,294	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share	1,359 7,194,047 268,379 6,925,669 188,484 4 2023 1,796,000 ) (1,796,000) )
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         Full Diluted         59,414,489         58,791,603           Year-end         59,414,489         58,791,603           Consolidated Balance Sheet Items, as of (\$):         Assets:         2024           Cash & equivalents         102,491,900           Current assets         140,845,946	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294	(131,787)  (131,787) (131,787) 10,335,294	Total assets  Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) )
Interest income 1,810,269 1,678,885 Interest expense 498,526 491,287 Net before taxes (8,082,122)	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294	(131,787)  (131,787) (131,787) 10,335,294 10,335,294	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14)	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) )
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         Full Diluted         59,414,489         58,791,603           Year-end         59,414,489         58,791,603           Consolidated Balance Sheet Items, as of (\$):         Assets:         2022           Cash & equivalents         102,491,900         Current assets         140,845,946           Net property & equip         4,079         Total assets         141,301,892           Liabilities:         Liabilities:         Current liabilities         21,676,437	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294	(131,787)  (131,787) (131,787) 10,335,294	Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14)	1,359 7,194,047 268,379 6,925,669 188,484 4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)
Interest income	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294 \$(0.01)	(131,787)  (131,787) (131,787) 10,335,294 10,335,294 \$(0.01)	Total assets  Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09) 14,410,143
Interest income         1,810,269         1,678,885           Interest expense         498,526         491,287           Net before taxes         (8,082,122)            Net income         (8,082,122)(15,615,679           Earnings common share         Primary         \$(0.14)         \$(0.27           Fully Diluted         \$(0.14)         \$(0.27           Common Shares:         Full Diluted         59,414,489         58,791,603           Year-end         59,414,489         58,791,603           Consolidated Balance Sheet Items, as of (\$):         Assets:         2022           Cash & equivalents         102,491,900         Current assets         140,845,946           Net property & equip         4,079         Total assets         141,301,892           Liabilities:         Liabilities:         Current liabilities         21,676,437	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294	(131,787)  (131,787) (131,787) 10,335,294 10,335,294	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09) 14,410,143
Interest income	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787)  (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09) 14,410,143
Interest income	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787)  (131,787) (131,787) 10,335,294 10,335,294 \$(0.01)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0,14 Fully Diluted \$(0,14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$):	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09) \$(0.09) 4 14,410,143 14,410,143
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,142 Year-end 14,501,142 Year-end 14,501,142 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000
Interest income	Income (loss) from operations	(148,613)  (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787)  (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01)	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip.	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,142 Year-end 144,501,143 Year-end 144,501,144 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities:	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09) \$(0.09) \$(14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(35)	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) (1,796,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01)	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01)  \$\begin{array}{c} \text{3} \text{5}        \text{2023}	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01)  \$\text{2023} 1,448,769}	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01)  \$\begin{array}{c} \text{3} \text{5}     \text{2023} \\ 1,448,769 \text{226,951}	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets  Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 ) (1,796,000) ) ) (1,346,000) ) \$(0.09)  14,410,143 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01) \$\bigsim 35 \\ \cdots \cdots \cdots \cdot 2023 1,448,769 226,951 1,675,720	(131,787) (131,787) (131,787) (131,787) (10,335,294 (10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets  Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,142 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARRIVENT BIOPHARMA INC	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 (1,796,000) ) ) (1,346,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000 35,089,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01)  \$\begin{array}{c} \text{3} \text{5}     \text{2023} \\ 1,448,769 \text{226,951}	(131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net before taxes (2,009,000 Earnings common share Primary \$(0.14 Fully Diluted \$(0.14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARRIVENT BIOPHARMA INC Annual Report	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 (1,796,000) ) ) (1,346,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000 35,089,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) 10,335,294 10,335,294 \$(0.01) \$(0.01) \$(0.01) \$(0.01) \$\text{1}\$ constant <b>Ended Oct</b> 2023 1,448,769 226,951 1,675,720 437,373	(131,787) (131,787) (131,787) (131,787) 10,335,294 10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0,14 Fully Diluted \$(0,14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARRIVENT BIOPHARMA INC Annual Report Consolidated Income Statement, Years En	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 (1,796,000) ) ) (1,346,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000 35,089,000
Interest income	Income (loss) from operations	(148,613) (148,613) (148,613) (148,613)  10,335,294  10,335,294  \$(0.01) \$(0.01)  \$(0.01)  \$(0.01)  \$2023  1,448,769 226,951 1,675,720 437,373 5,033,332	(131,787) (131,787) (131,787) (131,787)  10,335,294  10,335,294 \$(0.01) \$(0.01) 38 2022	Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARCA BIOPHARMA INC Earnings, 3 mos. to Mar 31(Consol. – \$):  202 Cost & expenses 2,482,000 Operating income (2,482,000 Net before taxes (2,009,000 Net income (2,009,000 Earnings common share Primary \$(0,14 Fully Diluted \$(0,14 Common Shares: Full Diluted 14,501,143 Year-end 14,501,143 Year-end 14,501,143 Consolidated Balance Sheet Items, as of (\$): Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  ARRIVENT BIOPHARMA INC Annual Report Consolidated Income Statement, Years En	1,359 7,194,047  268,379 6,925,669 188,484  4 2023 1,796,000 (1,796,000) ) ) (1,346,000) ) \$(0.09)  4 14,410,143 14,410,143 2024 35,903,000 36,670,000 7,000 36,706,000 1,581,000 35,125,000 35,089,000

	2023	2022	ASURE SOFTWARE INC.			2024	2023
			Earnings, 3 mos. to Mar 31(Consol. – \$000):	2022	Total revenues		
General & administrative	64.004	20. 122	2023		Cost & expenses	16,871	12,787
expenses	64,884	30,433	Total revenues	24,333	Operating income	(16,636)	(12,787
Research & development	9,706	6,473	Cost & expenses	23,072	Other income (expense), net	1,149	835
Total operating expenses	74,590	36,906	Operating income	(2,171)	Net before taxes	(15,487)	
Operating income (loss(	(74,590)	(36,906)	Other income (expense), net 83	4	Net income	(15,487)	(11,952
Interest income	5,257		Net before taxes	(2,987)	Earnings common share		
Net income (loss)	(69,333)	(36,906)	Income taxes	30	Primary	. \$(0.23)	\$(0.29
Weighted average shares	( / /	( ) )	Net income	(3,017)	Fully Diluted		\$(0.29
	<sup>11</sup> 2,141	1 277	Earnings common share	(5,017)	Common Shares:	Φ(0.25)	Ψ(0.2)
outstanding - basic	-2,141	1,277		\$(0.15)		66 001	41 909
Weighted average shares			Primary	\$(0.15)	Full Diluted		41,898
outstanding - diluted	$^{\text{II}}$ 2,141	1,277	Fully Diluted	\$(0.15)	Year-end	. 68,354	53,340
Year end shares			Common Shares:		Consolidated Balance Sheet Items, a	as of (\$000):	
outstanding	$\square_{2,745}$	2,598	Full Diluted	20,041	Assets:	,	2024
Net income (loss) per	2,773	2,370	Year-end	20,071	Cash & equivalents		6,808
` · · •	П		Consolidated Balance Sheet Items, as of (\$000):		Current assets		96,916
share - basic	<sup>11</sup> \$(32.38)	\$(28.90)	Assets:	2023			,
Net income (loss) per	_				Net property & equip		5,353
share - diluted	<sup>[]</sup> \$(32.38)	\$(28.90)	Cash & equivalents	21,438	Total assets		113,251
Number of full time	,		Inventories	218	Liabilities:		
employees	40		Current assets	264,958	Current liabilities		15,979
	40	•••	Net property & equip	11,944	Long-term debt		1,297
Total number of employees	40		Total assets	438,844	Stockholders' equity		84,466
Number of common			Liabilities:		Net current assets		80,937
stockholders	53		Current liabilities	250,767			00,757
			Long-term debt.	30,478	AUDIOEVE INC		
Adjusted for 15.21-for -1 stock sp	lit. January 23	2024			AUDIOEYE INC	ds)	
			Stockholders' equity	149,211	Earnings, 3 mos. to Mar 31(Consol.		
Consolidated Balance Sheet, Year			Net current assets	14,191		2024	202
	2023	2022			Total revenues	8,083,000	
			ATLANTICA, INC.		Cost & expenses	8,714,000	9,826,000
Cash & cash equivalents	150,389	163,372	Earnings, 3 mos. to Mar 31(Consol. – \$):		Operating income		(2,054,000
Prepaid research and	,	,	2024	2023	Net before taxes		
development	8,450	18,417		51,598	Net income		(2,011,000
•			•			(829,000)	(2,011,000
Prepaid professional fees	240	177	Operating income		Earnings common share	# (O. OF)	0.015
Prepaid insurance	128	156	Interest expense	36,109	Primary		\$(0.17)
Tax credit receivable	761	500	Net before taxes (142,119)	(87,707)	Fully Diluted	. \$(0.07)	\$(0.17
Prepaid expenses and			Net income	(87,707)	Common Shares:		
other current assets	9,579	19,250	Earnings common share		Full Diluted	.11,709,000	11,637,000
Total current assets	159,968	182,622	Primary	\$(0.04)	Year-end	.11.662.000	11,697,000
Right of use assets -	/	- /-	Fully Diluted				,,
operating leases	291	139	Common Shares:	φ(0.0.)	Consolidated Balance Sheet Items, a	ıs of (\$):	
Deferred offering costs	2,732		Full Diluted	2,458,590	Assets:		2024
	,				Cash & equivalents		7,040,000
Other assets	107	72	Year-end	2,458,590	Current assets		12,962,000
Total assets	163,098	182,833	Consolidated Balance Sheet Items, as of (\$):		Net property & equip		238,000
Accounts payable	4,532	3,094	Assets:	2024	Total assets		23,561,000
Accrued research and			Liabilities:		Liabilities:		,,
development	3,126	2,299	Current liabilities	5 305 270	Current liabilities		11 421 000
Accrued professional fees	411	141	Stockholders' equity		Long-term debt		
Accrued compensation and							
related expenses	3,353	2,677	Net current assets	(3,393,279)	Stockholders' equity		
Other accrued expenses	62	21			Net current assets		1,541,000
Accrued expenses	6,952	5,138	ATOMERA INC				
	0,732	3,130	Earnings, 3 mos. to Mar 31(Consol. – \$):		AXOGEN INC		
Operating lease	1.40	120	2024	2023	Earnings, 3 mos. to Mar 31(Consol.	<b>−</b> \$):	
liabilities	140	128	Total revenues			2024	2023
Total current liabilities	11,624	8,360	Cost & expenses 5,052,000		Total revenues		
Operating lease			Operating income		Cost & expenses		
liabilities	177	11	Interest income	199,000	Operating income		
Total liabilities	11,801	8,371					
Series A convertible			Interest expense		Other income (expense), net		(266,000
preferred stock	149,865	149,865	Other income (expense), net	2,000	Gains or losses	,	549,000
Series B convertible	- ,	. ,	Net before taxes		Net before taxes		
preferred stock	154,625	109,706	<b>Net income</b>	(5,019,000)	Net income	(6,635,000)	(7,074,000)
Additional paid-in	137,023	102,700	Earnings common share		Earnings common share		
	1650	2.402	Primary	\$(0.21)	Primary	. \$(0.15)	\$(0.17)
capital	4,652	3,403	Fully Diluted		Fully Diluted		\$(0.17
Retained earnings			Common Shares:	. ()	Common Shares:	. ()	. ( / ,
(accumulated deficit)	(157,845)	(88,512)	Full Diluted	23,660,000	Full Diluted	43 233 140	42 571 021
Total stockholders'					Year-end		
equity (deficit)	(153,193)	(85,109)	Year-end	24,330,000	1Cal-Ciiu	.+3,001,129	+4,009,994
	•		Consolidated Balance Sheet Items, as of (\$):		Consolidated Balance Sheet Items, a	ıs of (\$):	
			Assets:	2024	Assets:		2024
Recent Dividends:			Cash & equivalents	14,806.000	Cash & equivalents		
1. ArriVent Biopharma Inc series	B convertible	preferred.	Current assets		Inventories		
No dividends paid.			Net property & equip.		Current assets		
2. ArriVent Biopharma Inc comm	ion.						
-	.011.		Total assets	22,934,000	Net property & equip		
No dividends paid.	A 00: (*1.1	nwof 1	Liabilities:		Total assets		86,515,000
	A convertible	preterred.	Current liabilities		Liabilities:		
3. ArriVent Biopharma Inc series			Long-term debt	1,431,000	Current liabilities		22,932,000
3. ArriVent Biopharma Inc series No dividends paid.				10 407 000	Y 1.1.		46 843 000
3. ArriVent Biopharma Inc series No dividends paid.			Stockholders' equity	18,407,000	Long-term debt		10,015,000
3. ArriVent Biopharma Inc series No dividends paid.	B convertible	preferred.	Stockholders' equity				
3. ArriVent Biopharma Inc series No dividends paid. Annual Dividends: 1. ArriVent Biopharma Inc series	B convertible	preferred.			Stockholders' equity		93,156,000
3. ArriVent Biopharma Inc series No dividends paid. Annual Dividends: 1. ArriVent Biopharma Inc series No dividends paid.		preferred.	Stockholders' equity Net current assets				93,156,000
3. ArriVent Biopharma Inc series No dividends paid. Annual Dividends: 1. ArriVent Biopharma Inc series No dividends paid. 2. ArriVent Biopharma Inc comm		preferred.	Stockholders' equity Net current assets		Stockholders' equity Net current assets		93,156,000
3. ArriVent Biopharma Inc series No dividends paid. Annual Dividends:  1. ArriVent Biopharma Inc series No dividends paid.  2. ArriVent Biopharma Inc comm No dividends paid.	on.	-	Stockholders' equity Net current assets		Stockholders' equity Net current assets  BLUM HOLDINGS INC		93,156,000
3. ArriVent Biopharma Inc series No dividends paid. Annual Dividends: 1. ArriVent Biopharma Inc series No dividends paid. 2. ArriVent Biopharma Inc comm	on.	-	Stockholders' equity Net current assets		Stockholders' equity Net current assets		93,156,000

	2023	2022	<sup>1</sup> 2021 (revised)	attributable to Unrivaled Brands,				depreciation	4,964,000	6,893,000
Revenue	33,229,000				(14,130,000)	(188,931,000)	(31,271,000)	leasehold improvements,		
Revenue	33,229,000	52,015,000	42,120,000	Weighted average				net	. , ,	13,000,000
Cost of goods sold	15,565,000	35,118,000	31,101,000	shares outstanding				Intangible assets, net		2,859,000
Gross profit	17,664,000	16,897,000	11,019,000	- basic	8,193,853	<sup>2</sup> 5,896,062	3,766,253	Goodwill		3,585,000
Selling, general &				Weighted average				Other assets		16,279,000
administrative expenses	30,263,000	54,156,000	46,314,000	shares outstanding		D-00-0		Assets of discontinued	2,007,000	210,000
Impairment loss		163,698,000	6,171,000	- diluted	8,193,853	<sup>2</sup> 5,896,062	3,766,253	operations	95,000	
Gain (loss) on	•••	100,000,000	0,171,000	Year end shares		73	П	Total assets	,	40,508,000
disposal of assets	(1,607,000)	7,194,000	3,133,000	outstanding	8,509,384	<sup>23</sup> 6,772,051	4,962,379	Accounts payable		12,990,000
Total operating				Net earnings (loss)				Tax liabilities		1,018,000
expenses	31,870,000	210,660,000	49,352,000	per share from continuing				Accrued payroll	494,000	
Income (loss) from				-	\$(1.60)	<sup>2</sup> \$(33.00)	\$(11.00)	Accrued payroll &		
operations	(14,206,000)	(193,763,000)	(38,333,000)	operations - basic Net earnings (loss)	\$(1.69)	-\$(33.00)	\$(11.00)	benefits		628,000
Gain (loss) on				per share from				Current lease liabilities	,. ,	1,996,000
extinguishment of	5 441 000	5.42.000	(5.07(.000)	discontinued				Accrued interest		2,113,000
debt	5,441,000	342,000	(5,976,000)	operations - basic	\$(0.04)			Other accrued expenses	4,096,000	665,000
market valuation of				Net earnings (loss)	,			Current portion of notes payable	22,593,000	29,662,000
derivatives	1,232,000			per share - basic	\$(1.72)	<sup>2</sup> \$(32.00)	\$(8.00)	Accounts payable &	22,393,000	29,002,000
Interest expense,	1,232,000	•••	•••	Net earnings (loss)	,			accrued expenses	23,218,000	
net	3,777,000	4,173,000	1,775,000	per share from				Current liabilities of	25,210,000	•••
Gain on sale of	-,,	,,	,,	continuing				discontinued operations	100,000	
investments	667,000		5,337,000	operations -				Income taxes payable	16,637,000	10,071,000
Unrealized gain on				diluted	\$(1.69)	<sup>2</sup> \$(33.00)	\$(11.00)	Accrued Interest	1,421,000	
investments		210,000	• • •	Net earnings (loss)				Total current liabilities		59,143,000
Other income	1 001 000	1.550.000	(422,000)	per share from				Promissory note		9,896,000
(expense)	1,001,000	1,550,000	(433,000)	discontinued				Unsecured promissory	( 405 000	154,000
Loss on Sale of Investments	(61,000)			operations - diluted	\$(0.04)			notes	6,485,000	154,000
Total other income	(01,000)		•••	Net earnings (loss)	\$(0.04)	•••	• • • •	Convertible promissory note		3,450,000
(expense), net	4,503,000	(1,871,000)	(2,847,000)	per share - diluted	\$(1.72)	<sup>2</sup> \$(32.00)	\$(8.00)	Secured promissory note		21,569,000
Income (loss) from	1,505,000	(1,071,000)	(2,017,000)	Number of full time	\$(1.72)	\$(32.00)	\$(8.00)	Total notes payable -		21,000,000
continuing				employees	149			promissory notes		35,069,000
operations before				Total number of				Vehicle loans		76,000
provision for				employees	149	151		Less short-term portion		29,662,000
income taxes	(9,703,000)	(195,634,000)	(41,180,000)	Number of common				Less: debt discount		(669,000)
Provision for				stockholders	261	53,633		Notes payable, net of		
income tax benefit				Number of preferred				current portion &		4,814,000
for continuing operations	4 116 000	(2,784,000)	885,000	stockholders Cost of		17	• • • •	discounts  Deferred tax liabilities		4,614,000
Net income (loss)	4,110,000	(2,704,000)	005,000							
				revenues/COGS	15 565 000			Lease liabilities	8.622.000	1.5.000.000
from continuing				revenues/COGS	15,565,000		•••	Lease liabilities		13,088,000 77,045,000
from continuing operations	(13,819,000)	(192,850,000)	(42,065,000)							
operations	(13,819,000)	(192,850,000)	(42,065,000)	Restatement due to	discontinue	d operations of	of 50% mem-	Total liabilities  Preferred stock, convertible series B	77,767,000	77,045,000
operations	(13,819,000)	(192,850,000)	(42,065,000)	Restatement due to bership interests of Nul	discontinue Leaf Reno Pr	d operations of	of 50% mem- C and NuLeaf	Total liabilities	77,767,000	77,045,000
operations	(13,819,000)	(192,850,000)	(42,065,000)	Restatement due to bership interests of Nul Sparks Cultivation, LL	o discontinue Leaf Reno Pr C;	d operations of oduction, LLC	of 50% mem- C and NuLeaf	Total liabilities	77,767,000 1,000 9,000	77,045,000  701,000
operations				Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh	o discontinue Leaf Reno Pr C; Adjuste	d operations of oduction, LLC d for 1-for-10 d due to the e	of 50% mem- c and NuLeaf 00 stock split, ffect issuance	Total liabilities	77,767,000 1,000 9,000 408,473,000	77,045,000  701,000 403,619,000
operations	(13,819,000)		(42,065,000) 11,107,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants e	o discontinue Leaf Reno Pr C; Adjuste pares increase exercised, stoo	d operations of oduction, LLC d for 1-for-10 d due to the eck compensation	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex-	Total liabilities	77,767,000 1,000 9,000 408,473,000 	77,045,000  701,000 403,619,000 808,000
operations				Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants e ercised, debt conversior and stock option purcha	o discontinue Leaf Reno Pr C; Adjuste pares increase exercised, stoon, issuance fo se: Shares i	d operations of coduction, LLC d for 1-for-10 d due to the ck compensation r cash, UMBR ncreased due to	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- NLA holdback o the effect of	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)	77,045,000  701,000 403,619,000
operations				Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is	o discontinue Leaf Reno Pr C; Adjuste nares increase exercised, stoon, issuance fo se; Shares i	d operations of coduction, LLC d for 1-for-10 d due to the cok compensation r cash, UMBR ncreased due to the Umbrla Acc	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback o the effect of quisition, Peo-	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)	77,045,000  701,000 403,619,000 808,000 
operations				Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Shof shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is ple's Acquisition, Silver	o discontinue Leaf Reno Pr C; Adjuste hares increase exercised, stor h, issuance fo se; Shares i ssued for cash rstreak Acqui	d operations of coduction, LLC d for 1-for-10 d due to the cok compensation r cash, UMBR ncreased due to the Umbrla Acc	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback o the effect of quisition, Peo-	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)	77,045,000  701,000 403,619,000 808,000
operations	(311,000)	4,194,000	11,107,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is	o discontinue Leaf Reno Pr C; Adjuste hares increase exercised, stor h, issuance fo se; Shares i ssued for cash rstreak Acqui	d operations of coduction, LLC d for 1-for-10 d due to the cok compensation r cash, UMBR ncreased due to the Umbrla Acc	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback o the effect of quisition, Peo-	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)	77,045,000  701,000 403,619,000 808,000 
operations	(311,000)	4,194,000	11,107,000 (917,000)	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Shof shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is ple's Acquisition, Silver	o discontinue Leaf Reno Pr C; Adjuste lares increase exercised, storn, i, issuance fo se; Shares i ssued for cash rstreak Acqui	d operations of oduction, LLC d for 1-for-10 d due to the e ck compensatir cash, UMBR ncreased due to, Umbrla Accisition, stock co	of 50% mem- c and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback to the effect of quisition, Peo- ompensations,	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000) 	77,045,000  701,000 403,619,000 808,000  (440,049,000)
operations	(311,000)	4,194,000	11,107,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise	o discontinue Leaf Reno Pr C; Adjuste lares increase exercised, storn, i, issuance fo se; Shares i ssued for cash rstreak Acqui	d operations of oduction, LLC d for 1-for-10 d due to the e ck compensatir cash, UMBR ncreased due to, Umbrla Accisition, stock co	of 50% mem- c and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback to the effect of quisition, Peo- ompensations,	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders'	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000)
operations	(311,000)	4,194,000  4,194,000	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; <sup>[3]</sup> Sh of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercis  Consolidated Balance	o discontinue Leaf Reno Pr C; ② Adjuste arres increase exercised, stoo h, issuance fo se; ③ Shares i ssued for casl rstreak Acqui ses	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation cash, UMBR increased due to a, Umbrla Accisition, stock of the compensation of the compens	of 50% mem- C and NuLeaf 100 stock split, ffect issuance on, option ex- kLA holdback to the effect of quisition, Peo- compensations, 131 (\$):	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000)
operations	(311,000)	4,194,000	11,107,000 (917,000)	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; S of shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercis  Consolidated Balance  Cash & cash equivalents	o discontinue Leaf Reno Pr C; ② Adjuste arres increase exercised, stoo h, issuance fo se; ③ Shares i ssued for casl rstreak Acqui ses	d operations of oduction, LLCd for 1-for-10 d due to the eck compensation cash, UMBR ncreased due to the unit of the control o	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback of the effect of juisition, Peo- ompensations,	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders'	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000	4,194,000  4,194,000 	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance Cash & cash equivalents Accounts receivable,	o discontinue Leaf Reno Pr C; Adjuste hares increase exercised, stoo n, issuance fo se; Shares i sssued for cash ristreak Acqui ses	d operations of oduction, LLC d for 1-for-10 d due to the e ck compensatir cash, UMBR ncreased due to the total compensation, Umbria Accisition, stock compensation, s	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback to the effect of quisition, Peo- ompensations, 2022 1,200,000	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders'	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000)
operations	(311,000)	4,194,000  4,194,000	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Stands of shares for warrants e ercised, debt conversion and stock option purchadebt diversion, shares is ple's Acquisition, Silver Consolidated Balance Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C;  Adjuste ares increase exercised, stoo n, issuance fo se;  Shares i sssued for casl restreak Acqui	d operations of oduction, LLCd for 1-for-10 d due to the e ck compensation cash, UMBR nereased due to the unit of the compensation, stock of the compensation of the c	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback to the effect of quisition, Peo- compensations, 2022 1,200,000 313,000	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000) (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000	4,194,000  4,194,000 	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Sh of shares for warrants ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance Cash & cash equivalents Accounts receivable,	o discontinue Leaf Reno Pr C; ② Adjuste nares increase exercised, stoo h, issuance fo se; ④ Shares i ssued for casl ristreak Acqui sees	d operations of oduction, LLCd for 1-for-10 d due to the e ck compensation cash, UMBR nereased due to the unit of the compensation of the compensa	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-LLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000) (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000	4,194,000  4,194,000 	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste hares increase exercised, stoo h, issuance fo se; Shares i sssued for casl ristreak Acqui ses the Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the e ck compensation cash, UMBR nereased due to the unit of the compensation, stock of the compensation of the c	of 50% mem- C and NuLeaf 00 stock split, ffect issuance on, option ex- RLA holdback to the effect of quisition, Peo- compensations, 2022 1,200,000 313,000	Total liabilities	77,767,000 1,000 9,000 408,473,000  (454,179,000)  (45,696,000) (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000	4,194,000  4,194,000 	11,107,000 (917,000) 10,190,000	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste lares increase exercised, stoo n, issuance fo se; Shares i sssued for cash rstreak Acqui	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to it, Umbrla Accisition, stock of the compensation of the comp	of 50% mem-C and NuLeaf 100 stock split, ffect issuance on, option ex-RLA holdback of the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 313,000	Total liabilities	77,767,000 1,000 9,000 408,473,000 (454,179,000) (45,696,000) (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000  4,194,000  	11,107,000 (917,000) 10,190,000 	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste aares increase exercised, stoo h, issuance fo se; ③ Shares i sssued for casl restreak Acqui ses	d operations of oduction, LLCd for 1-for-10 d due to the e ke compensation cash, UMBR nereased due to the unit of the control	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-kLA holdback o the effect of juisition, Peo-ompensations, 2022  1,200,000  313,000  313,000  524,000  284,000  1,131,000	Total liabilities	77,767,000 1,000 9,000 408,473,000 (454,179,000) (45,696,000) (45,696,000)	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross Less: allowance  Accounts receivable.  Raw materials  Work-in-progress  Inished goods  Inventory.	o discontinue Leaf Reno Pr C; 2 Adjuste nares increase exercised, stoc n, issuance fo se; 3 Shares i ssued for casl ristreak Acqui ses see Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the e ck compensation cash, UMBR nereased due to the text of the compensation, stock of the compensation cash, UMBR nereased due to the compensation, stock of the compensation cash, UMBR nereased due to the compensation of the compensation cash, Umbra 10 d due to the compensation cash, UMBR nereased due to the compensation of the compensation of the compensation cash, UMBR nereased due to the compensation of t	of 50% mem-C and NuLeaf 200 stock split, ffect issuance con, option ex-RLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 313,000 524,000 284,000	Total liabilities	77,767,000 1,000 9,000 408,473,000 (454,179,000) (45,696,000) (45,696,000)  onvertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000 	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste lares increase exercised, stoc n, issuance fo se; Shares i sssued for casl rstreak Acqui ses the Sheet, Year	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation cash, UMBR increased due to in, Umbrla Accisition, stock of the compensation of the compen	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-RLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 524,000 284,000 1,131,000 1,939,000	Total liabilities	77,767,000 1,000 9,000 408,473,000 (454,179,000) (45,696,000) (45,696,000)  onvertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Standards for shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross Less: allowance Accounts receivable Raw materials Work-in-progress Finished goods Inventory Prepaid expenses & othe current assets	o discontinue Leaf Reno Pr C; Adjuste lares increase exercised, stoc n, issuance fo se; Shares i sssued for casl rstreak Acqui ses the Sheet, Year	d operations of oduction, LLCd for 1-for-10 d due to the e ke compensation cash, UMBR nereased due to the unit of the control	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-kLA holdback o the effect of juisition, Peo-ompensations, 2022  1,200,000  313,000  313,000  524,000  284,000  1,131,000	Total liabilities	77,767,000 1,000 9,000 408,473,000 (454,179,000) (45,696,000) (45,696,000)  onvertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000)
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste anres increase exercised, stor h, issuance fo se; Shares i ssued for casl restreak Acqui ses ce Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the eck compensation cash, UMBR nereased due to the unit of the control o	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-RLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 524,000 284,000 1,131,000 1,939,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  convertible preferred. convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000) erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;    January 18, 2024;    January 18, 2024;    Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste anres increase exercised, stoo h, issuance fo se; ④ Shares i ssued for casl restreak Acqui ses see Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the e & compensation cash, UMBR nereased due to the unit of the control o	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-kLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 313,000 524,000 284,000 1,131,000 1,939,000 498,000	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders' equity (deficit) Recent Dividends:  1. Blum Holdings Inc series A condition of the common of the common in the common of the common of the common in th	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  convertible preferred. convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000) erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste nares increase exercised, stoo n, issuance fo se; ④ Shares i ssued for casl rstreak Acqui ses ce Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the eck compensation cash, UMBR nereased due to the unit of the control o	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-RLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 524,000 284,000 1,131,000 1,939,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  convertible preferred. convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000) erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross Less: allowance Accounts receivable Raw materials Work-in-progress Finished goods Inventory Prepaid expenses & othe current assets Current assets of discontinued operations Notes receivable	o discontinue Leaf Reno Pr C; Adjuste ares increase exercised, stoo n, issuance fo se; Shares i ssued for casl rstreak Acqui ses ce Sheet, Yea	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to it, Umbrla Accisition, stock of the compensation of the comp	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-RLA holdback of the effect of quisition, Peopmensations, 2022 1,200,000 313,000 313,000 524,000 284,000 1,131,000 1,939,000 498,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  convertible preferred.  convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000) erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000	4,194,000 4,194,000	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;    Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste anres increase exercised, stoo h, issuance fo se; ③ Shares i ssued for casl restreak Acqui ses ce Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the e ke compensation cash, UMBR nereased due to the unit of the cash of	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-kLA holdback o the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 313,000 524,000 284,000 1,131,000 1,939,000 498,000 4,575,000 7,581,000 1,336,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  convertible preferred.  convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) (36,537,000) erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;    Sof shares for warrants e ercised, debt conversion and stock option purchadebt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Cash & cash equivalents Accounts receivable, gross Less: allowance	o discontinue Leaf Reno Pr C; ② Adjuste nares increase vexercised, stoo n, issuance fo se; ④ Shares i ssued for casl rstreak Acqui ses S	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to the unit of the cash, Umbrla Accisition, stock of the cash of the ca	of 50% mem-C and NuLeaf 00 stock split, ffect issuance on, option ex-LLA holdback of the effect of quisition, Peo-ompensations, 2022 1,200,000 313,000 524,000 284,000 1,939,000 498,000 625,000 4,575,000 7,581,000 1,336,000 299,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  onvertible pref  referred. onvertible pref	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Standards for shares for warrants e ercised, debt conversion and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste ares increase exercised, stoo n, issuance fo se; Shares i sssued for cash streak Acqui ses ce Sheet, Yea	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to it, Umbrla Accisition, stock of the compensation of the comp	of 50% mem-C and NuLeaf 200 stock split, ffect issuance con, option ex-RLA holdback o the effect of quisition, Peopmensations, 2022 1,200,000 11,200,000 284,000 284,000 1,131,000 1,939,000 498,000 4,575,000 7,581,000 1,336,000 1,336,000 299,000 8,009,000 8,009,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  onvertible pref  referred. onvertible pref	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024; Stands for shares for warrants e ercised, debt conversion and stock option purcha debt diversion, slaves is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste ares increase exercised, stoo n, issuance fo se; Shares i ssued for casl restreak Acqui ses ce Sheet, Yea	d operations of oduction, LLCd for 1-for-10 d due to the e sk compensation cash, UMBR nereased due to the unit of the control	of 50% mem-C and NuLeaf 200 stock split, ffect issuance con, option ex-RLA holdback o the effect of quisition, Peopmensations, 2022 1,200,000 313,000 313,000 284,000 284,000 1,131,000 1,939,000 4.575,000 7,581,000 1,336,000 299,000 8,009,000 103,000	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders' equity (deficit) Total stockholders' equity (deficit) Recent Dividends:  1. Blum Holdings Inc series A condividends paid.  2. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series B condividends paid.  1. Blum Holdings Inc series B condividends paid.  2. Blum Holdings Inc series B condividends paid.  3. Blum Holdings Inc series A condividends paid.  3. Blum Holdings Inc series B condividends paid.  3. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series B condividends paid.	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  onvertible pref  referred. onvertible pref	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; Adjuste ares increase exercised, stoo n, issuance fo se; Shares i ssued for casl restreak Acqui ses ce Sheet, Yea	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to it, Umbrla Accisition, stock of the compensation of the comp	of 50% mem-C and NuLeaf 200 stock split, ffect issuance con, option ex-RLA holdback o the effect of quisition, Peopmensations, 2022 1,200,000 11,200,000 284,000 284,000 1,131,000 1,939,000 498,000 4,575,000 7,581,000 1,336,000 1,336,000 299,000 8,009,000 8,009,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  (45,696,000)  onvertible pref  referred. onvertible pref	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;    January 16, 2024;    January 16, 2024;    Sof shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste nares increase vexercised, stoo h, issuance fo se; ④ Shares i ssued for casl restreak Acqui ses see Sheet, Yea s s	d operations of oduction, LLCd for 1-for-10 d due to the e sk compensation cash, UMBR nereased due to the unit of the control	of 50% mem-C and NuLeaf 200 stock split, ffect issuance con, option ex-RLA holdback o the effect of quisition, Peopmensations, 2022 1,200,000 313,000 313,000 284,000 284,000 1,131,000 1,939,000 4.575,000 7,581,000 1,336,000 299,000 8,009,000 103,000	Total liabilities Preferred stock, convertible series B Common stock Additional paid-in capital Treasury stock Accumulated Deficit Retained earnings (accumulated deficit) Total equity attributable to stockholders of Unrivaled Brands, Inc Total stockholders' equity (deficit) Total stockholders' equity (deficit) Recent Dividends:  1. Blum Holdings Inc series A condividends paid.  2. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series B condividends paid.  1. Blum Holdings Inc series B condividends paid.  2. Blum Holdings Inc series B condividends paid.  3. Blum Holdings Inc series A condividends paid.  3. Blum Holdings Inc series B condividends paid.  3. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series V p No dividends paid.  4. Blum Holdings Inc series B condividends paid.	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  405,696,000)  convertible preferred.  convertible preferred.  convertible preferred.  convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000  	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Cash & cash equivalents Accounts receivable, gross	o discontinue Leaf Reno Pr C; ② Adjuste nares increase sexercised, stoo n, issuance fo se; ④ Shares i ssued for casl rstreak Acqui ses see Sheet, Yea s s	d operations of oduction, LLCd for 1-for-10 d due to the e sk compensation cash, UMBR nereased due to the unit of the control	of 50% mem-C and NuLeaf 20 stock split, ffect issuance on, option ex-LA holdback of the effect of quisition, Peopmensations, 2022 1,200,000 313,000 284,000 1,131,000 1,939,000 498,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  405,696,000)  convertible preferred.  convertible preferred.  convertible preferred.  convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred. erred.
operations	(311,000)  (311,000) 3,403,000 601,000 4,004,000 112,000 (14,130,000)	4,194,000 4,194,000 (188,656,000)	11,107,000 (917,000) 10,190,000 (31,875,000)	Restatement due to bership interests of Nul Sparks Cultivation, LL January 16, 2024;  of shares for warrants e ercised, debt conversior and stock option purcha debt diversion, shares is ple's Acquisition, Silver and stock option exercise.  Consolidated Balance  Cash & cash equivalents Accounts receivable, gross Less: allowance	o discontinue Leaf Reno Pr C; ② Adjuste nares increase sexercised, stoo n, issuance fo se; ④ Shares i ssued for casl rstreak Acqui ses see Sheet, Yea s s	d operations of oduction, LLC d for 1-for-10 d due to the e ek compensation r cash, UMBR increased due to it, Umbrla Accisition, stock of the compensation of the comp	of 50% mem-C and NuLeaf 20 stock split, ffect issuance on, option ex-LA holdback of the effect of quisition, Peopmensations, 2022 1,200,000 313,000 284,000 1,131,000 1,939,000 498,000	Total liabilities	77,767,000  1,000 9,000  408,473,000 (454,179,000) (45,696,000)  405,696,000)  convertible preferred.  convertible preferred.  convertible preferred.  convertible preferred.	77,045,000 701,000 403,619,000 808,000 (440,049,000) (36,537,000) erred. erred. erred.

Revenue	2023 82,720	2022 (revised) 63,764	2021	EPS - Basic - excluding	297,059	297,770	295,876	Deferred tax liabilities		182 1,682 5,511	2,272 5,206
Revenue	82,720	63,764		Extraordinary Items				Total non-current			
Cost of sales	(2,050)	(1,771)	(5,733)	Applicable to		****		liabilities		8,354	8,672
Gross profit	80,670	61,993	63,432	Common - Total	\$0.03	\$0.01		Total liabilities		243,282	166,434
Other Income	• • • •		1,080	Earnings per				Common shares		29 29	29 29
Audit fees			(524) (749)	share-total discontinued opers	\$0.00	\$0.08		Share capital Share premium		255,249	252,385
Professional	• • • •	•••	(749)	Earnings (loss) per	\$0.00	\$0.00	•••	Foreign exchange reserv		(4,718)	(6,290)
services not				share - basic	\$0.03	\$0.10	\$0.02	Retained earnings		(1,710)	(0,2>0)
performed by				EPS - Diluted -				(losses)		(110,403)	(120,713)
auditor			(113)	excluding				Treasury share reserve.		(6,628)	(1,835)
Consultancy &				Extraordinary Items				Total equity		133,529	123,576
compliance services			(835)	• •				Total equity (deficit)		133,529	123,576
Staff costs				Common - Total	\$0.03	\$0.01		Total Liabilities &		276 011	200.010
(excluding stock option expense)			(33,598)	Earning per share-total discont				Equity		376,811	290,010
Travel &	• • • •		(33,396)	opers - diluted	\$0.00	\$0.08		∏p 1. g .			
entertainment				Earnings (loss) per	Ψ0.00	Ψ0.00		<sup>Ⅲ</sup> Restated to reflect c	orrection of en	rors	
expenses			(408)	share - diluted	\$0.03	\$0.09	\$0.02	Recent Dividends:			
Property occupancy			, ,	Fair value gain/				1. Boku Inc preferre	d.		
costs			(1,203)	(loss) on warrants	53	(3,470)		No dividends paid.			
Total IT,				Net Income Before				2. Boku Inc common			
development &			(2.452)	Extraordinary and	10.006	4.200		No dividends paid.			
hosting	• • • •	• • •		Preferred Dividends	10,086	4,299	• • • •				
Total banking costs Legal fees		• • • •	(506) (879)	Net profit/(loss) from discontinued				<ol> <li>Boku Inc preferre No dividends paid.</li> </ol>	a.		
Other costs		•••	(0/9)	operations after				2. Boku Inc common			
including				tax		24,605		No dividends paid.	•		
marketing, support						,		BOSS HOLDINGS, II	ıc.		
& testing & other				Consolidated Balance S	Sheet Vear	s Ended Dec	31 (\$000)	Annual Report	<b>1</b> C.		
administration				Consolidated Balance	meet, rear	2023	<sub>2022</sub>	Consolidated Incom	e Statement.	Years Ended (	\$);
expenses	(71,057)	(54,742)	(1,136)				(revised)		12/31/23	12/31/22	12/25/21
Depreciation of				Property, plant &							
property, plant & equipment			(2,255)	equipment, cost		2,494	2,060	Net sales	57,231,000	63,923	61,128
Amortization of	•••	•••	(2,233)	Accumulated depreciation		(1,736)	(1,364)	Total revenues	57,231,000	50.002	46 120
intangible assets			(5,232)	Property, plant & equipment		758	696	Cost of sales Gross profit (loss)	44,344,000 12,887,000	50,983 12,940	46,129 14,999
Foreign exchange				Domain name, net		4,250	4,695	Operating expenses	16,169,000	15,930	16,499
losses (gains)			(134)	Development technology,		4,230	4,023	Operating income	10,109,000	15,950	10,499
Exceptional items -			(0.54)	net		1,706	2,976	(loss)		(2,990)	(1,500)
restructuring costs	• • • •	• • •	(961)	Trade marks, net		110	110	Interest income	850,000	282	5
Exceptional items - acquisition costs	103	755		Goodwill, net		42,183	41,733	Interest expense	1,000	3	7
Share - based	103	733	•••	Internally developed				Net gains (losses)			
expenses			(7,391)	software, net		8,371	6,716	on marketable		(1.010)	(472)
Administrative				Intangible assets		56,620	56,230	equity securities Gain on sale of	• • • •	(1,019)	(473)
expenses			(59,377)	assets		15,306	15,518	investment - PIP			
Interest income				Right-of-use assets		2,784	3,233	Holdings			7,569
from bank deposits	• • •		22	Warrant contract asset		1,840	1,519	Other income			
Operating profit (loss)	9,716	8,006	5,135	Total non-current assets		77,308	77,196	(expenses)	599,000	691	85
Finance income	1,887	201	22	Trade receivables - gross		53,117	27,898	Change in			
Interest on bank	,			Accounts receivable -		92,527	59,550	unrealized gains and losses on			
loans & overdrafts	(76)	(121)	(385)	gross		145,644	87,448	marketable equity			
Other interest				Less: provision for		115,011	07,110	securities	(227,000)		
payable (including				impairment		(2,047)	(1,238)	Total other income	(		
interest paid for factoring)	(2)	(6)	(25)	Accounts receivable - net .		143,597	86,210	& (expenses)		(49)	7,179
Interest on lease	(2)	(6)	(25)	Other receivables		281	100	Income (loss) from			
liabilities	(171)	(235)	(235)	Deposits held		448	426	continuing			
Amortization of	. ,	` ′	` ′	Sales taxes receivable Prepayments		1,011 3,185	938 2,835	operations before income tax expense			
debt costs		(313)	(125)	Warrant contract asset		122	192	(benefit)	(2,061,000)	(3,039)	5,679
Finance expense	(249)	(675)	(770)	Trade & other		122	1,2	Current income tax	(2,001,000)	(3,037)	3,077
Profit (loss)				receivables		148,522	90,509	expense (benefit) -			
before tax	11,407	4,062	4,387	Cash & cash equivalents				state & local		67	(387)
Tax expense (credit)	(1,321)	237	1,882	- unrestricted cash		150,859	116,513	State and local	(22,000)		
Profit (loss) for	(1,321)	231	1,002	Financial asset at fair				Total current			
the period	10,086	28,904	6,269	value through profit or			5,600	income tax expense	(22,000)	67	(297)
Profit (loss) for	ŕ	ŕ		loss		299,503	212,814	(benefit) Deferred income tax	(22,000)	67	(387)
the period				Total assets		376,811	290,010	expense (benefit) -			
attributable to				Trade payables		182,397	118,829	federal	(453,000)	(707)	1,183
equity holders of	10.006	20.004	( 260	Accruals		48,678	35,550	Deferred income tax	. , ,	` ′	,
the parent company Weighted average	10,086	28,904	6,269	Other taxes & social				expense (benefit) -			
Weighted average common shares				security costs		1,386	1,024	state & local		(248)	101
outstanding - basic	297,942	298,276	293,975	Accrued tax on issued		500	0.00	State and local	(103,000)		
Weighted average	,		_, ,,,,,	stock options		588 233 049	860 156 263	Total deferred			
common shares				Trade & other payables Lease liabilities		233,049 1,370	156,263 1,277	income tax expense (benefit)	(556,000)	(955)	1,284
outstanding -				Current tax payable		509	222	Income tax expense	(550,000)	(333)	1,204
diluted	313,280	309,530	293,975	Total current liabilities		234,928	157,762	(benefit)	(578,000)	(888)	897
Year end common				Other payables		979	1,194	Net income (loss)		. ,	

£					1 070 000	2.540	Annual Danast			
from continuing operations		(2,151)	4,782	net Finance lease right of	1,970,000	2,549	Annual Report Consolidated Incom	e Statement,	Years End	ed Dec. 31
Income (loss) from				use assets, net	11,000	29	(\$000):			
discontinued				Operating lease right of	2,537,000	3,574		2023	2022	2021
operations of Boss Manufacturing and				use assets, net	2,337,000	3,374	Products	6,522,450	5,264,423	4,389,404
Boss Canada ULC		(10)	22	securities	107,000		Services	2,303,725	2,456,137	2,308,678
Income tax expense			(5)	Deferred tax asset	2,741,000	,	Total revenues	8,826,175	7,720,560	6,698,082
(benefit) Net income (loss)	• • • • • • • • • • • • • • • • • • • •	• • •	(5)	Intangibles, net	419,000 3,288,000	495 3,288	Cost of goods	5,840,716 1,551,665	4,635,404 1,730,912	3,781,897 1,667,974
from discontinued				Total assets			Gross profit	1,433,794	1,750,912	1,248,211
operations		(10)	17	Current portion of	,,	,	Selling, general,	-,,	-,,	-,,
Net income (loss)	(1,483,000)	(2,161)	4,799	operating lease			and administrative			
Earnings (loss)				liabilities	1,165,000	1,062	expenses	1,286,614	1,125,558	1,014,027
attributable to common stockholders				Current portion of finance lease liabilities	10,000	22	Goodwill impairment loss		40,856	
- continuing				Accounts payable	1,393,000		Operating income	147,180	187,830	234,184
operations		(2,151)	4,782				Interest expense,			
Earnings (loss)				related expenses	400,000		net	324,593	233,584	165,322
attributable to common stockholders				Other accrued liabilities	1,504,000 12,000		Income (loss) before income taxes	(177,413)	(45,754)	68,862
- discontinued				Total current liabilities	4,484,000		Current federal	(177,413)	(43,734)	00,002
operations		(10)	17	Long-term operating lease			income taxes	25,433	26,674	720
Weighted average				liabilities	1,392,000	2,510	Current state	6.501	0.710	10.206
shares outstanding	1,708,287	2,014,981	1 086 206	Long-term finance lease liabilities		10	income taxes Current foreign	6,581	9,710	10,206
- basic	1,700,207	2,014,961	1,960,290	Other long-term	• • • • • • • • • • • • • • • • • • • •	10	income taxes	40	43	185
shares outstanding				liabilities	143,000	193	Current income			
- diluted	1,708,287	2,014,981	1,986,296				taxes	32,054	36,427	11,111
Year end shares	1 (42 002	1.067.075	1.006.206	liabilities	1,535,000	2,713	Deferred federal	(42.052)	(21.070)	10.145
outstanding Net earnings (loss)	1,643,002	1,967,975	1,986,296	Common stock, \$.25 par value; authorized			income taxes Deferred state	(43,853)	(21,878)	12,145
per share from				10,000,000 shares; issued			income taxes	(8,779)	(6,084)	(5,656)
continuing				and outstanding 1,986,296			Deferred income			
operations - basic	\$(0.87)	\$(1.07)	\$2.41		498,000		taxes	(52,632)	(27,962)	6,489
Net earnings (loss) per share from				Common stock	7,528,000	497	Income tax (benefit) expense	(20,578)	8,465	17,600
discontinued				Treasury stock at cost	7,520,000	425	Net income (loss)	(156,835)	(54,219)	51,262
operations - basic		\$0.00	\$0.01	Additional paid-in			Net income (loss)			
Net earnings (loss)	¢(0.07)	¢(1.07)	¢2.42	capital		,	attributable to			
per share - basic Net earnings (loss)	\$(0.87)	\$(1.07)	\$2.42	Accumulated (deficit)	(10,777,000)	• • • •	noncontrolling interests	2,232	312	(1,463)
per share from				(accumulated deficit)		(8,261)	Net income (loss)	2,232	312	(1,403)
continuing				Accumulated other		(-, - ,	attributable to			
operations -	***	***		comprehensive income			BrightSpring Health			
diluted	\$(0.87)	\$(1.07)	\$2.37	(loss) Total stockholders'	• • • •	(608)	Services, Inc. and subsidiaries	(154,603)	(53,907)	49,799
per share from				equity (deficit)	46,879,000	56,017	Weighted average	(134,003)	(33,901)	49,799
discontinued				Total Equity		,	shares outstanding			
operations -		40.00	00.01				- basic	117,868	117,840	117,590
diluted	• • • • • • • • • • • • • • • • • • • •	\$0.00	\$0.01	Recent Dividends:			Weighted average shares outstanding			
per share - diluted	\$(0.87)	\$(1.07)	\$2.38	1. Boss Holdings, Inc. common.			- diluted	117,868	117,840	117,590
Foreign currency	, ,			No dividends paid.			Year end shares			
translation		(20)	40	Annual Dividends: 1. Boss Holdings, Inc. common.			outstanding	117,857	117,861	117,824
adjustments	• • • •	(29)	40	No dividends paid.			Net income (loss) - basic	\$(1.31)	\$(0.46)	\$0.42
Consolidated Balance	oo Choot Voo	rs Ended Dee	21 (\$).	BREAD FINANCIAL HOLDINGS	SINC		Net income (loss) -	φ(1.51)	ψ(0.40)	ψ0.42
Consolidated Dalani	te sheet, 1ea	2023	2022	Earnings, 3 mos. to Mar 31(Conso			diluted	\$(1.31)	\$(0.46)	\$0.41
		2023	2022		2024		Number of			
Cash & cash equivalent	s	10,612,000	14,513	Cost & expenses			stockholders Total number of	57		•••
Notes & accounts receivable		3,633,000		Net before taxes			employees	35,000		
Accounts receivable,		3,033,000	•••	Income taxes			. ,			
gross		3,892,000		Income contin. oper			Consolidated Balance	Sheet, Years	Ended Dec.	31 (\$000):
Allowance for doubtful				Net income	. 134,000	455,000			2023	2022
accounts & returns Accounts receivables		259,000	4,507	Primary	\$2.71	\$9.10	Cash & cash equivalents		13,071	13,628
Inventories		16,242,000	21,417	Fully Diluted			Accounts receivable, net		13,071	13,028
Prepaid expenses and				Common Shares:	40.700	50.100	of allowance for credit			
other		976,000	1,258	Full Diluted Year-end		,	losses		881,627	775,843
Income tax receivable.  Investment in debt		203,000	209				Inventories		402,776 67,126	430,517 27,906
securities, amortized				Consolidated Balance Sheet Items Assets:	, as vi (\$UUU):	2024	Rebate receivable		41,791	46,914
cost		10,159,000	9,916	Cash & equivalents		3,789,000	Inventory returns			
Total current assets		41,825,000	51,820	Current assets			receivable		15,300	14,632
Buildings & improvement Equipment		2,911,000 3,981,000		Net property & equip			Prepaid insurance Prepaid maintenance		13,206 3,619	13,077 5,171
Office Furniture		7,216,000		Liabilities:		22,299,000	Income tax receivable		4,935	3,055
Property & equipment,				Long-term debt			Other prepaid expenses			
gross		14,534,000 426,000		Stockholders' equity			and current assets		13,190	13,513
Land Depreciation		12,564,000		Net current assets		19,719,000	Prepaid expenses and other current assets		159,167	124,268
Property & equipment,		_,,000	•••	BRIGHTSPRING HEALTH SERV	/ICES INC		Total current assets		1,456,641	1,344,256
					-					

Land and land			Additional paid-in				2023	2022	2021
improvements	8,404	8,788	capital	771,336	778,121				
Land and land	202,287	167,312	Retained earnings (accumulated deficit)	(200,319)	(45,716)	Asset management fees revenues	10,571	4,471	3,476
improvements  Furniture and equipment	190,351	158,178	Accumulated other	(200,319)	(43,710)	Performance	10,571	4,471	3,470
Buildings	36,209	36,872	comprehensive income			allocations			
Leasehold improvements	91,872	80,629	(loss)	12,544	21,192	revenues	3,639	2,543	733
Property and equipment			Total shareholders'			Transaction &			
under finance lease	83,329	71,008	equity	584,740	754,776	advisory fees			
Construction in progress	1,545	2,333	Noncontrolling interest	670		revenues		10,873	5,666
Property & equipment,	612 007	525 120	Total equity	585,410	754,776	Consolidated funds			
gross Less: Accumulated	613,997	525,120				- hospitality revenue	68,905	59,564	40,837
depreciation	368,089	296,039	Recent Dividends:			Consolidated funds	00,703	37,304	40,037
Property and equipment,	,		1. BrightSpring Health Services In	c common.		- other revenue	7,822	6,505	5,321
net of accumulated			No dividends paid.			Total revenues	90,937	83,956	56,033
depreciation	245,908	229,081	Annual Dividends: 1. BrightSpring Health Services In	o common		Operating costs	21,311	14,609	9,685
Goodwill	2,608,412	2,576,081	No dividends paid.	ic common.		General &			
Intangible assets, net of accumulated amortization	881,476	975,862	BRIGHTSPRING HEALTH SERVICE	CES INC		administrative	6,770	6,679	5,307
Operating lease	881,470	973,802	Earnings, 3 mos. to Mar 31(Consol.			expenses	0,770	0,079	3,307
right-of-use assets, net	267,446	246,194	Larinings, 5 most to Mar 51 (Conson.	2024	2023	advertising			
Cash flow hedges	24,947	36,818	Total revenues	2,576,638	2,028,378	expenses	1,052	1,179	1,536
Notes receivable	7,840	978	Cost & expenses	2,568,571	1,976,823	Depreciation &			
Cloud computing	9,453	7,843	Operating income	8,067	51,555	amortization			
Insurance recoveries	8,509	7,994	Interest expense	65,020	78,177	expenses	550	58	83
Deposits	7,137 3,850	6,833	Other income (expense), net	(12,726)	(26,622)	Consolidated funds			
Deferred offering costs	3,830	• • • •	Net before taxes	(69,679) (23,294)	(4,346)	- hospitality expenses	80,669	60,667	55,999
costs	3,349	2,017	Net income	(46,385)	(22,276)	Consolidated funds	00,000	00,007	33,777
Equity method investments		,,	Earnings common share	(,)	(==,=:=)	- other expenses	9,162	9,213	5,532
	720	736	Primary	\$(0.26)	\$(0.18)	Total expenses	119,514	92,405	78,142
Other assets	7,033	6,445	Fully Diluted	\$(0.26)	\$(0.18)	Consolidated funds			
Other assets	72,838	69,664	Common Shares:			- gain on sale of			
Total assets	5,532,721	5,441,138	Full Diluted		117,866	real estate	4.076	21.520	
Trade accounts payable	641,607	526,916	Year-end		117,883	investments Other income	4,976	21,530	•••
wages and payton taxes	127,707	93,963	Consolidated Balance Sheet Items, a	s of (\$000):	2024	(expenses), net	374	326	1,653
Legal settlements and	127,707	,,,,,,	Assets: Cash & equivalents		2024 58,037	Gain on	3,.	320	1,000
professional fees	114,677	6,584	Inventories		373,740	extinguishment of			
Compensated absences	32,085	30,561	Current assets		1,572,809	debt		1,421	
Automobile insurance			Net property & equip		245,686	Interest income	350	178	1
reserves	27,381	3,694	Total assets		5,655,555	Interest expense	4,717	1,055	712
Deferred revenue	30,848 36,071	29,043 32,997	Liabilities:			Net income (loss) before income taxes	(27,594)	13,951	(21,167)
Workers compensation	30,071	32,991	Current liabilities		1,244,999	Net income (loss)	(27,594)	13,951	(21,167)
insurance reserves	22,480	23,523	Long-term debt		2,539,558 1,567,486	Net income (loss)	(27,07.)	10,701	(21,107)
Health insurance reserves	13,452	15,156	Stockholders' equity		327,810	attributable to			
Taxes other than income			The current assets		327,010	noncontrolling			
taxes	9,305	8,418	BURNHAM HOLDINGS, INC.			interests	14,891	(11,931)	20,469
General and professional			Earnings, 3 mos. to (Consol. – \$000)			Net income (loss) attributable to			
liability insurance reserves	22,738	7,162		03/31/24	04/02/23	CaliberCos Inc	(12,703)	2,020	(698)
Interest	3,125	1,769	Total revenues	56,003	59,534	Weighted average	(12,703)	2,020	(070)
Contingent consideration	2,650	3,918	Net Sales	56,003 52,069	59,534 55,598	common shares			
Checks in excess of cash			Operating income	3,934	3,936	outstanding - basic	20,087	18,003	17,824
balance	9,018	3,988	Interest expense	296	499	Weighted average			
Medicare advances	240	637	Other income (expense), net	247	419	common shares			
Other accrued expenses	40,586 492,363	36,324 297,737	Net before taxes	3,885	3,856	outstanding - diluted	20,087	19,822	17,824
Current portion of	472,303	271,131	Income taxes	894	887	Year end shares	20,007	17,022	17,024
obligations under			Net income	2,991	2,969	outstanding	21,289	18,207	17,845
operating leases	71,053	67,230	Primary	\$0.65	\$0.64	Net income (loss)			
Current portion of			Fully Diluted		\$0.64	per common share -	***	***	* (0.00)
obligations under	11 141	10.210	Common Shares:			basic	\$(0.63)	\$0.11	\$(0.03)
financing leases	11,141	10,218	Full Diluted		4,639	Net income (loss) per common share -			
long-term debt	32,273	30,407	Year-end	4,629	5,924	diluted	\$(0.63)	\$0.11	\$(0.03)
Total current liabilities	1,248,437	932,508	Consolidated Balance Sheet Items, a	s of (\$000):		Full-Time Employees	+(0100)	+	+(0.00)
Obligations under			Assets:		2024	(Period End)	99		
operating leases, net of			Cash & equivalents		5,930	Total number of			
Chlications under	201,655	184,609	Inventories		67,297 98,285	employees	99	<sup>II</sup> 74	
Obligations under financing leases, net of			Net property & equip		66,203	Common Shareholders	1.554		
current portion	22,528	20,303	Total assets		187,611	- Number	1,554		•••
Long-term debt, net of	,5_0	20,505	Liabilities:			□ As is			
current portion	3,331,941	3,364,302	Current liabilities		33,662		CL - 4 *7	. F J . P	21 (0000)
Deferred income taxes,			Long-term debt		32,125 103,714	Consolidated Balance	e Sneet, Years	Ended Dec. 2023	31 (\$000): 2022
net	23,668	79,391	Stockholders' equity  Net current assets		64,623			2023	2022
Long-term liabilities  Total liabilities	91,943 4,920,172	75,943 4,657,056			51,025	Cash		2,865	
Redeemable noncontrolling	7,740,174	+,057,050	CALIBERCOS INC			Cash		940	1,921
interests	27,139	29,306	Annual Report			Restricted cash		2,569	23
Common stock	1,179	1,179	Consolidated Income Statement	, Years End	ded Dec. 31			21 402	2.065
			(\$000):			net		21,492	2,065

Due from related parties									
	9,759	9,646	accounts payable &			Full Diluted			
Investments in			accrued expenses		9,252	Year-end		6,599,912	6,599,912
unconsolidated entities	3,338	3,156	Liabilities of			Consolidated Balance S	heet Items, a	s of (\$):	
Operating lease - right			consolidated funds - due			Assets:			2024
of use assets		1,411	to related parties	257	68	Cash & equivalents			893,000
Pursuit costs		4,495	Liabilities of			Current assets			893,000
Prepaid expenses		704	consolidated funds -			Net property & equip			6,477,000
Accounts receivable, net	1,978	62	operating lease		10.461	Total assets			9,113,000
Deposits		46	liabilities		12,461	Liabilities:			
Finance lease - right of		22	Liabilities of			Current liabilities			578,000
use assets	• • • •	32	consolidated funds -		000	Stockholders' equity			7,617,000
Other assets	2.701	522	advance key money, net		900	Net current assets			315,000
Prepaid & other assets	2,781	5,861	Liabilities of						
Assets of consolidated		5.726	consolidated funds -		710	CARDIFF ONCOLOG			
funds - cash	• • • •	5,736	deposits	• • • •	710	Earnings, 3 mos. to Ma	r 31(Consol		
Assets of consolidated	11.266	0.254	Liabilities of					2024	2023
funds - restricted cash	11,266	8,254	consolidated funds -		566	Cost & expenses			
Assets of consolidated funds - real estate			sales tax payable		566	Operating income			
investments, net	185,636	196,177	consolidated funds -			Other income (expense),			(111,000)
Notes receivable -	185,050	190,177	below market leases, net		461	Net before taxes			
	34,620		Liabilities of		401	Net income			
related parties	34,020		consolidated funds -			Balance for common	(	10,017,000)	(11,229,000)
funds - accounts						Earnings common share			
		2 220	tenant improvement		74	Primary			\$(0.25)
receivable, net	• • • •	2,228	allowance	• • • •	74	Fully Diluted		\$(0.22)	\$(0.25)
						Common Shares:			
notes receivable -		20.220	consolidated funds -		210	Full Diluted			
related parties	• • • •	28,229	other liabilities		319	Year-end		44,710,000	44,677,000
Assets of consolidated			Liabilities of			Consolidated Balance S	heet Items, a	s of (\$):	
funds - due from related		1.5	consolidated funds -		2.020	Assets:	.,		2024
parties		15	other liabilities	52.700	3,030	Cash & equivalents			18.658.000
Assets of consolidated			Notes payable, net	53,799		Current assets			
funds - operating lease -		0.760	Accounts payable and	0.006		Net property & equip			/ /
right of use assets		8,769	accrued expenses	8,886		Total assets			
Assets of consolidated		1.646	Operating Lease			Liabilities:			,,
funds - derivative assets		1,646	Liabilities - Long-Term	110		Current liabilities			11 843 000
Assets of consolidated			& Short-Term	119		Stockholders' equity			
funds - prepaid expenses		1,511	1 0			Net current assets			
Assets of consolidated		7.10	Liabilities - Long-Term	12.055		Tier carrent assets Title			20,1 .7,000
funds - deposits		742	& Short-Term	13,957		CARISMA THERAPE	UTICS INC		
Assets of consolidated			Notes payable	129,684		Annual Report			
funds - pursuit costs		549	Total liabilities	233,414	201,645	Consolidated Incom	e Statement.	Years End	ded Dec. 31
Assets of consolidated			Common stock class A	14	11	(\$000):	o succincin,	, 10015 2310	
funds - deferred		252	Common stock class B	7	7	(ψυσυ)•	2023	2022	<sup>11</sup> 2021
franchise fees, net	• • • •	372	Paid-in capital	39,432	33,108				(revised)
Assets of consolidated		261	Less treasury stock, at		12.626	Collaboration			()
funds - intangibles, net	• • • •	361	cost	(26 920)	13,626	revenue	14,919		
Assets of consolidated funds - inventory		120	Accumulated deficit	(36,830)		License & related	, i		
		138	Retained earnings		(22.700)	revenue			
	• • • •					TCVCHUC		40,000	26,544
Assets of consolidated		24	(accumulated deficit)		(22,709)	Total revenue	 14,919	40,000 40,000	26,544 26,544
Assets of consolidated funds - other asets		24	Stockholders' deficit	•••	(22,709)	Total revenue		,	- /-
Assets of consolidated funds - other asets		24	Stockholders' deficit attributable to			Total revenue		,	- /-
Assets of consolidated funds - other asets			Stockholders' deficit attributable to CaliberCos Inc	2,623	(3,209)	Total revenue		,	- /-
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets.		5,343	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity			Total revenue	14,919	40,000	26,544
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets.			Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to	2,623	(3,209)	Total revenue	14,919	40,000	26,544
Assets of consolidated funds - other asets		5,343	Stockholders' deficit attributable to CaliberCos Inc			Total revenue	14,919	40,000	26,544
Assets of consolidated funds - other asets	11,677	5,343	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to noncontrolling interests. Total stockholders'	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125	40,000 38,594	26,544 25,312
Assets of consolidated funds - other asets		5,343	Stockholders' deficit attributable to CaliberCos Inc	2,623	(3,209)	Total revenue	14,919 74,125	40,000 38,594	26,544 25,312
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible	11,677	5,343	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to noncontrolling interests. Total stockholders'	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787	26,544 25,312 29,393
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets.  Right of Use Tangible  Assets - Operating Lease  - Net.  Right of Use Tangible  Assets - Operating Lease	 11,677 10,318	5,343	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to noncontrolling interests. Total stockholders'	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787	26,544 25,312 29,393
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets.  Right of Use Tangible  Assets - Operating Lease  - Net  Right of Use Tangible  Assets - Operating Lease	 11,677 10,318	5,343 	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to noncontrolling interests Total stockholders' equity	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764	26,544 25,312 29,393 5,528
Assets of consolidated funds - other asets	 11,677 10,318 193 299,432	5,343	Stockholders' deficit attributable to CaliberCos Inc Stockholders' equity attributable to noncontrolling interests. Total stockholders' equity  Recent Dividends:	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764	26,544 25,312 29,393 5,528
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable	 11,677 10,318	5,343 	Stockholders' deficit attributable to CaliberCos Inc. Stockholders' equity attributable to noncontrolling interests. Total stockholders' equity	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764	26,544 25,312 29,393 5,528
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets.  Right of Use Tangible  Assets - Operating Lease - Net.  Right of Use Tangible  Assets - Operating Lease - Net.  Total assets.  Notes payable  Notes payable - related	 11,677 10,318 193 299,432 12,055	5,343  278,834 14,653	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764 27,764	26,544 25,312 29,393 5,528 31,700
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets.  Right of Use Tangible  Assets - Operating Lease  - Net.  Right of Use Tangible  Assets - Operating Lease  - Net.  Total assets.  Notes payable  Notes payable - related parties	 11,677 10,318 193 299,432	5,343	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764 27,764	26,544 25,312 29,393 5,528 31,700
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable Notes payable - related parties Accounts payable &	11,677 10,318 193 299,432 12,055	5,343  278,834 14,653 365	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764 27,764 52,000	26,544 25,312 29,393 5,528 31,700 56,840
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable Notes payable - related parties Accounts payable & accrued expenses	 11,677 10,318 193 299,432 12,055 	5,343  278,834 14,653 365 6,374	Stockholders' deficit attributable to CaliberCos Inc. Stockholders' equity attributable to noncontrolling interests. Total stockholders' equity.  Recent Dividends: 1. CaliberCos Inc class B common. No dividends paid. 2. CaliberCos Inc class A common. No dividends paid. Annual Dividends:	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525	40,000 38,594 39,787 11,764 27,764 52,000	26,544 25,312 29,393 5,528 31,700 56,840
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation	 11,677 10,318 193 299,432 12,055  11,736	5,343  278,834 14,653 365 6,374 12,391	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525 103,650	40,000 38,594 39,787 11,764 27,764 52,000 65,909	26,544 25,312 29,393 5,528 31,700 56,840 35,093
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets - Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties	 11,677 10,318 193 299,432 12,055 	5,343  278,834 14,653 365 6,374	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets.  Right of Use Tangible Assets - Operating Lease - Net.  Right of Use Tangible Assets - Operating Lease - Net.  Total assets.  Notes payable Notes payable - related parties  Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease	 11,677 10,318 193 299,432 12,055  11,736 	5,343  278,834 14,653 365 6,374 12,391 171	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395	(3,209) 80,398	Total revenue	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909)	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549)
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable Notes payable - related parties. Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease	11,677 10,318 193 299,432 12,055 11,736 101	5,343  278,834 14,653 365 6,374 12,391 171	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018	(3,209) 80,398	Total revenue Research & development expenses. General & administrative expenses. Restructuring charge. Intangibles impairment charge in fair value of contingent consideration. Total operating expenses. Income (loss) from operations. Interest income Other income (expense), net. Change in fair	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability	 11,677 10,318 193 299,432 12,055  11,736  101	5,343  278,834 14,653 365 6,374 12,391 171	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018	(3,209) 80,398 77,189	Total revenue	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable Notes payable - related parties. Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease	11,677 10,318 193 299,432 12,055 11,736 101	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$):	(3,209) 80,398 77,189	Total revenue	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits	11,677 10,318 193 299,432 12,055 11,736 101	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000	(3,209) 80,398 77,189	Total revenue	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets.  Assets of consolidated funds - prepaid & other assets.  Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net.  Right of Use Tangible Assets - Operating Lease - Net.  Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties. Operating lease liabilities Finance lease liability Deposits Other liabilities	11,677  10,318  193 299,432 12,055  11,736 101 2,400	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000 627,000	(3,209) 80,398 77,189	Total revenue Research & development expenses. General & administrative expenses. Restructuring charge. Intangibles impairment charge in fair value of contingent consideration. Total operating expenses. Interest income (expense), net. Change in fair value of derivative liability. Interest Expense/Income -	14,919 74,125 29,525 103,650 (88,731) (84)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable - related parties Accounts payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities. Other liabilities.	11,677  10,318  193 299,432 12,055  11,736 101 2,400	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000 627,000 715,000	(3,209) 80,398 77,189 2023 	Total revenue Research & development expenses . General & administrative expenses . Restructuring charge . Intangibles impairment charge in fair value of contingent consideration . Total operating expenses . Income (loss) from operations . Interest income (expense), net . Change in fair value of derivative liability . Interest Expense/Income - Net	14,919 74,125 29,525 103,650 (88,731)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Cother liabilities Liabilities Liabilities	11,677  10,318  193 299,432 12,055  11,736 101 2,400	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000 627,000 715,000	(3,209) 80,398 77,189 2023 	Total revenue	14,919 74,125 29,525 103,650 (88,731) (84)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Other liabilities Liabilities Consolidated funds -	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000 627,000 715,000	(3,209) 80,398 77,189 2023 	Total revenue	14,919 74,125 29,525 103,650 (88,731) (84)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets - Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Other liabilities Liabilities Liabilities Liabilities Consolidated funds - notes payable, net	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	\$): 2024 1,342,000 627,000 715,000 715,000	(3,209) 80,398 77,189 2023 	Total revenue Research & development expenses. General & administrative expenses. General & administrative expenses. Intangibles impairment charge Change in fair value of contingent consideration. Total operating expenses. Income (loss) from operations. Interest income Other income (expense), net. Change in fair value of derivative liability. Interest Expense/Income - Net. Income (loss) before income taxes - U.S.	14,919 74,125 29,525 103,650 (88,731) (84)	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable - related parties. Accounts payable - related parties. Accounts payable & accrued expenses Buyback obligation Due to related parties. Operating lease liabilities. Finance lease liability Deposits Other liabilities. Cother liabilities Liabilities of consolidated funds - notes payable, net Liabilities of	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	2,623 63,395 66,018 \$): 2024 1,342,000 627,000 715,000	(3,209) 80,398 77,189 2023 577,000 674,000 674,000 189,000	Total revenue Research & development expenses. General & administrative expenses. Restructuring charge. Intangibles impairment charge in fair value of contingent consideration. Total operating expenses. Interest income Other income (expense), net. Change in fair value of derivative liability Interest Expense/Income - Net. Income (loss) before income taxes - U.S. Income (loss)	14,919 74,125 29,525 103,650 (88,731) (84) 1,936	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Other liabilities Liabilities of consolidated funds - notes payable, net Liabilities of consolidated funds -	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	\$): 2024 1,342,000 627,000 715,000 715,000	(3,209) 80,398 77,189 2023 	Total revenue Research & development expenses General & administrative expenses Restructuring charge Intangibles impairment charge Change in fair value of contingent consideration Total operating expenses Income (loss) from operations Interest income (expense), net Change in fair value of derivative liability Interest Expenses/Income - Net Income (loss) before income taxes - U.S. Income (loss) before income taxes	14,919 74,125 29,525 103,650 (88,731) (84) 1,936	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296 (37,289)	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77) (32,757)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Liabilities of consolidated funds - notes payable - related	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	\$): 2024 1,342,000 627,000 715,000 715,000 543,000 488,000 \$0.07	(3,209) 80,398 77,189 2023 577,000 674,000 674,000 189,000 485,000 \$0.07	Total revenue	14,919 74,125 29,525 103,650 (88,731) (84) 1,936	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77)
Assets of consolidated funds - other asets Assets of consolidated funds - prepaid & other assets Prepaid and Other assets Right of Use Tangible Assets - Operating Lease - Net Right of Use Tangible Assets - Operating Lease - Net Total assets Notes payable Notes payable - related parties Accounts payable & accrued expenses Buyback obligation Due to related parties Operating lease liabilities Finance lease liability Deposits Other liabilities Other liabilities Liabilities of consolidated funds - notes payable - related parties consolidated funds - notes payable, net Liabilities of consolidated funds - notes payable - related parties	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	\$): 2024 1,342,000 627,000 715,000 715,000 543,000 488,000 \$0.07	(3,209) 80,398 77,189 2023 577,000 674,000 674,000 189,000 	Total revenue Research & development expenses. General & administrative expenses. General & administrative expenses. Intangibles impairment charge Change in fair value of contingent consideration. Total operating expenses. Income (loss) from operations. Interest income Other income (expense), net. Change in fair value of derivative liability. Interest Expense/Income - Net. Income (loss) before income taxes - U.S. Income (loss) before income taxes - Canada Income (loss)	14,919 74,125 29,525 103,650 (88,731) (84) 1,936	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296 (37,289) 13,530	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77) (32,757) 24,148
Assets of consolidated funds - other asets. Assets of consolidated funds - prepaid & other assets. Prepaid and Other assets. Right of Use Tangible Assets - Operating Lease - Net. Right of Use Tangible Assets - Operating Lease - Net. Total assets. Notes payable - related parties. Accounts payable & accrued expenses Buyback obligation Due to related parties. Operating lease liabilities Finance lease liability Deposits Other liabilities Liabilities of consolidated funds - notes payable - related parties Liabilities of consolidated funds - notes payable, net Liabilities of consolidated funds - notes payable - related parties. Liabilities of	11,677  10,318  193 299,432 12,055  11,736 101 2,400 420	5,343  278,834 14,653 365 6,374 12,391 171 1,587 33 23 8 64	Stockholders' deficit attributable to CaliberCos Inc	\$): 2024 1,342,000 627,000 715,000 715,000 543,000 488,000 \$0.07	(3,209) 80,398 77,189 2023 577,000 674,000 674,000 189,000 485,000 \$0.07	Total revenue	14,919 74,125 29,525 103,650 (88,731) (84) 1,936	40,000 38,594 39,787 11,764 27,764 52,000 65,909 (25,909) 1,854 296 (37,289)	26,544 25,312 29,393 5,528 31,700 56,840 35,093 (8,549) 17 (77) (32,757)

193

(60)

133

17

17

115

4,501

4,501

4,501

\$0.03

\$0.03

\$0.03

\$0.03

2023

1,300

1,325

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

(1,078)

771

(307)

7

64

71

11

11

82

(389)

. . .

4,501

(60)

2022

1,304

1,414

Current foreign				net	6,764		(loss) from	
provision (benefit)				Restricted cash		30	continuing	
from income taxes		94	286	Right of use assets			operations	115
Total current				operating leases	2,173		Other income	
provision (benefit)				Deferred financing costs	146		(expense), net	47
from income taxes		94	286	Total non-current assets		30	Income (loss) from	
Deferred foreign				Total assets	89,554	189,174	continuing	
provision (benefit)				Accounts payable	3,933	1,233	operations before	
from income taxes		(3,969)	(8,559)	Accrued research &			income taxes	162
Total deferred				development	3,131	40	Current state &	
provision (benefit)				Accrued payroll-related			local income tax	
from income taxes		(3,969)	(8,559)	expenses	3,100	1,404	expense (benefit)	(118)
Provision (benefit)				Accrued restructuring			Current foreign	
from income taxes	0	(3,875)	(8,273)	charge related		5,733	income tax expense	
Net income (loss)				Accrued professional fees	1,366	301	(benefit)	(815)
after taxes	(86,879)	(19,884)	(336)	Accrued legal expenses,			Total current	
Net income (loss)				including the preliminary			income tax expense	
attributable to				securities litigation			(benefit)	(933)
common stockholders		(19,884)	(336)	settlement		21,919	Deferred foreign	
Weighted average				Other accrued expenses	7,662	239	income tax expense	
shares outstanding				Accrued expenses		29,636	(benefit)	50
- basic	33,524	210,027	9,116	Deferred revenue	1,413		Total deferred	
Weighted average	33,321	10,027	>,110	Contingent consideration	65		income tax expense	
shares outstanding				Other current liabilities	965	115	(benefit)	50
- diluted	33,524	210,027	9,116	Operating lease			Income tax expense	
Year end shares	33,324	-10,027	9,110	liabilities	1.391		(benefit) from	
		[7]	[7]	Finance lease liabilities	544		continuing	
outstanding	40,610	<sup>2</sup> 10,138	<sup>3</sup> 9,973	Total current liabilities	15,908	30,984	operations	(883)
Net income (loss)				Deferred revenue	45,000		Net income (loss)	1,045
per common share -				Contingent consideration	926		Weighted average	1,0 10
basic	\$(2.59)	<sup>2</sup> \$(2.00)	\$0.00	Operating Lease	,20	• • • • • • • • • • • • • • • • • • • •	shares outstanding	
Net income (loss)				Liabilities - Long-Term	860		- basic	4,501
per common share -				Finance lease liabilities	328		Weighted average	1,501
diluted	\$(2.59)	<sup>2</sup> \$(2.00)	\$0.00	Total liabilities	63,022	30,984	shares outstanding	
Number of full time	, , , , ,	, , , , ,		Common stock	40	202	- diluted	4,501
employees	107	<sup>4</sup> 17	₫ <sub>35</sub>	Additional paid-in	40	202	Year end shares	4,501
Number of common	107	17	33	capital	271,594	494,675	outstanding	4,501
	42	<sup>45</sup> 17	4617	Accumulated Deficit	(245,102)	494,073	Income (loss) per	4,501
stockholders	42	221/	221/	Retained earnings	(243,102)	• • • •	share from	
Dividends Per Share				(accumulated deficit)		(336,141)	continuing	
- Special - Gross -	do 26			Other comprehensive	• • •	(330,141)	operations - basic	\$0.23
by Period End Date	\$0.36	• • • •		income (loss)		(516)	Net income (loss)	\$0.23
EPS - Basic -				Total stockholders'	• • • •	(546)	, ,	\$0.23
excluding					26 522	150 100	per share - basic	\$0.23
Extraordinary Items				equity (deficit)	26,532	158,190	Income (loss) per	
Applicable to				Total stockholders equity	26 522		share from	
Common - Total	\$(2.59)			(deficit)	26,532		continuing	
EPS - Diluted -							operations -	40.22
excluding				Recent Dividends:			diluted	\$0.23
Extraordinary Items				1. Carisma Therapeutics Inc com	mon		Net income (loss)	40.22
Applicable to				No dividends paid.	111011.		per share - diluted	\$0.23
Common - Total	\$(2.59)			2. Carisma Therapeutics Inc serie	a D aanvantih	la nuafaunad	Foreign currency	
Total number of				No dividends paid.	es de convertid	ie preierrea.	translation	
employees	107			3. Carisma Therapeutics Inc serie	ac A convertib	le preferred	adjustments	
				No dividende poid	es a convertib	ie preierrea.		
Reclassified to confo	orm with 2022	2 presentation:	2 Adjusted	Appual Dividends:			Consolidated Balance	Sheet, Years

Reclassified to conform with 2022 presentation; Adjusted for 1-for-20 stock split, March 8, 2023; Shares increased due to the effect of the exercise of share options and common share warrants and issuance of common share under at-the-market ("ATM") Offering; As is; Sha of February 21, 2023; As of February 21, 2023; Carisma There 21, 2022

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2023	2022
Cash & cash equivalents Short term marketable	77,605	112,553
securities		54,366
Other receivables Prepaid expenses & other		825
current assets	2,866	400
Restricted cash		21,000
Total current assets	80,471	189,144
Lab equipment	267	94
Computer equipment	903	7
Software		4
Leasehold improvements	340	
Lab equipment	11,392	
Construction in Progress		
- Gross	13	
Property & equipment,		
gross Less: accumulated	12,915	105
depreciation	6,151	105

2. Carisma Therapeutics Inc series B convertible preferred. Cash.... No dividends paid. No dividends paid.

3. Carisma Therapeutics Inc series A convertible preferred.

No dividends paid.

Allowance for doubtful No dividends paid.

Operating income

1. Carisma Therapeutics Inc common.

"						accounts	70	
22	CDTI ADVANCED MAT	ERIALS INC				Accounts receivable, net	70	•••
	Annual Report					of allowance for doubtful		
53	Consolidated Income	Statement,	Years Ended	Dec.	31	accounts of \$70	1.255	1,344
	(\$000):					Raw materials	445	493
66		2023	2022	20	21	Finished goods	533	547
25						Total inventory		1,040
	Product sales		9,744			Inventories	978	
00	Revenues	8,557				Prepaid expenses & other		
00	Revenues	8,557	9,744	6,3	71	current assets	74	63
44	Cost of revenue -					Provision - Accounts &		
94	consulting & other		6,600			Notes Receivable - Trade		70
7	Cost of revenues	5,588		4,3	94	Total current assets	3,607	3,751
4	Gross profit	2,969	3,144	1,9	77	Computer hardware &		
	Research &					software	492	461
	development					Machinery & equipment	2,782	2,643
	expenses	930	776	7	91	Computer hardware and		
	Selling, general &					software	59	42
	administrative					Property & equipment,		
05	expenses	1,924	2,175	2,2	64	gross	3,333	3,146
	Total operating					Less: accumulated		
05	expenses	2,854	2,951	3,0	55	depreciation	3,000	2,942

Accounts receivable,

Property & equipment,

net	333	204	Assets:			2024	Total liabilities	4.191.715	3,207,577
Intangible assets, net	190	261	Cash & equivalents			4,596	Common stock		15,966
Other assets	104	104	Current assets			7,117	Additional paid-in		- /
Right-of-use assets,			Net property & equip			2,906	capital	79,909,644	78,832,779
operating lease	578	757	Total assets			384,917	Retained earnings		
Total assets	4,812	5,077	Liabilities:			240.050	(accumulated deficit)	(68,054,590)	(44,090,379)
Accounts payable &	540	474	Current liabilities			348,958 34,176	Total stockholders'	11 971 020	24 750 266
accrued expenses	549	850	Stockholders' equity Net current assets			(341,841)	equity (deficit)	11,8/1,020	34,/38,300
Accrued salaries &	•••	830	ivet current assets			(341,641)			
benefits	177	145	CONTEXT THERAP	EUTICS INC			Recent Dividends:		
Accrued warranty	18	18	Annual Report				1. Context Therapeutics In	ic common.	
Value added taxes payable	512		Consolidated Incon	ne Statement,	Years Ended		No dividends paid.		
Liability for income				2023	2022	Ш2021	Annual Dividends:		
taxes	1	898				(revised)	<ol> <li>Context Therapeutics In No dividends paid.</li> </ol>	ic common.	
Operating lease	201	1.00	Acquired in-process					00 100	
liability, current	201 1,263	168 2,390	research & development		500,000	3,087,832	Earnings, 3 mos. to Mar 31(		
Operating lease	1,203	2,390	Research &	•••	300,000	3,067,632	Earnings, 5 mos. to Mar 51(	2024	2023
liability, net of current			development	17,782,731	7,091,163	3,805,067	Net Sales		
portion	395	595	General &			, ,	Cost & expenses		
Total liabilities	1,658		administrative	7,289,885	7,790,040	3,632,920	Operating income	29,500,000	14,853,000
Common stock	45	45	Income (loss) from				Net before taxes		
Additional paid-in			operations	(25,072,616)	(15,381,203)	(10,525,819)	Income taxes		
capital	241,852	241,852	Interest income	1 162 075	547 269	(64.240)	Net income		
Accumulated other comprehensive income			(expense), net Change in fair	1,163,975	547,268	(64,240)	Balance for common Earnings common share		13,807,000
(loss)	(6,141)	(6,158)	value of				Primary	\$0.27	\$0.15
Accumulated Deficit	(232,602)	(0,150)	convertible				Fully Diluted		\$0.14
Retained earnings	(===,===)		promissory notes			9,317	Common Shares:		
(accumulated deficit)		(233,647)	Other income				Full Diluted		
Total stockholders'			(expense)	(55,570)	(2,004)	123,872	Year-end	104,028,000	108,156,000
equity (deficit)	3,154	2,092	Net income (loss)	(23,964,211)	(14,835,939)	(10,456,870)	<b>Consolidated Balance Sheet</b>	Items, as of (\$):	
Total Equity	3,154	2,092	Weighted average				Assets:		2024
			shares outstanding - basic	15 066 053	15,966,053	2,833,674	Cash & equivalents		
Recent Dividends:			Weighted average	15,900,055	15,900,055	2,833,074	Inventories		
1. CDTi Advanced Materials Inc	common.		shares outstanding				Current assets		
No dividends paid.			- diluted	15,966,053	15,966,053	2,833,674	Net property & equip Total assets		
Annual Dividends:			Year end shares				Liabilities:		333,933,000
1. CDTi Advanced Materials Inc	common.		outstanding	15,966,053	15,966,053	<sup>2</sup> 15,966,053	Current liabilities		97,202,000
No dividends paid.			Net income (loss)				Stockholders' equity		
CELLDEX THERAPEUTICS, INC			per share - basic	\$(1.50)	\$(0.93)	\$(3.69)	Net current assets		406,165,000
Earnings, 3 mos. to Mar 31(Consol		2022	Net income (loss)	\$(1.50)	\$(0.02)	\$(2.60)	ODAWEODD UNITED OOF	<b>DD</b>	
	2024	2023	per share - diluted	\$(1.50)	\$(0.93)	\$(3.69)	CRAWFORD UNITED COR		
Total revenues	2024 156,000	967,000	per share - diluted Number of full time	, ,			CRAWFORD UNITED COR Earnings, 3 mos. to Mar 31(	Consol. – \$):	2023
Total revenues	2024 156,000 40,764,000	967,000 33,438,000	per share - diluted Number of full time employees	, ,		\$(3.69) <sup>4</sup> 7	Earnings, 3 mos. to Mar 31(	Consol. – \$): 2024	
Total revenues	2024 156,000 40,764,000 (40,608,000)	967,000 33,438,000 (32,471,000)	per share - diluted Number of full time employees	5	39			Consol. – \$): 2024 38,439,639	
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees	5		<sup>4</sup> 7	Earnings, 3 mos. to Mar 31( Total revenues	Consol. – \$): 2024 38,439,639 38,439,639	39,484,356
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees	5	39	<sup>4</sup> 7	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$): 2024	39,484,356 34,365,089 5,119,267
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000)	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees	5 52	<sup>3</sup> 9	47 43 698	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024	39,484,356 34,365,089 5,119,267 369,802
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000)	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees	5 52	<sup>3</sup> 9	47 43 698	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024	39,484,356 34,365,089 5,119,267 369,802 (60,030)
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000)	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders	52 aform with 202 ect of convers	56 22 presentation of conver	47 43 698  Shares initible preferred	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses	Consol. – \$):  2024	39,484,356 34,365,089 5,119,267 369,802 (60,030)
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares:	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56)	967,000 33,438,000 (32,471,000) 3,110,000  (29,361,000) \$(0.62) \$(0.62)	per share - diluted Number of full time employees Number of part time employees Number of common stockholders	52 aform with 202 ect of convers on stock in ini	56 22 presentation ion of convertitial public of	47 43 698 n; Shares inible preferred fering, private	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net. Gains or losses Net before taxes	Consol. – \$):  2024  38,439,639  38,439,639  33,865,549  4,574,090  237,841  (72,263)  (118,077)  4,145,909	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56)	967,000 33,438,000 (32,471,000) 3,110,000 (29,361,000) \$(0.62) \$(0.62) 47,214,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of common placement and share-ba	52 aform with 202 ect of convers on stock in ini ased compensa	56 22 presentation of convertial public of tion expense;	an; Shares inible preferred fering, private As of March	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net. Gains or losses Net before taxes Income taxes Net income	Consol. – \$):  2024  38,439,639  38,439,639  33,865,549  4,574,090  237,841  (72,263)  (118,077)  4,145,909	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56) \$5,871,000 65,910,548	967,000 33,438,000 (32,471,000) 3,110,000 (29,361,000) \$(0.62) \$(0.62) 47,214,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of common placement and share-ba	52 aform with 202 ect of convers on stock in ini ased compensa	56 22 presentation of convertial public of tion expense;	an; Shares inible preferred fering, private As of March	Earnings, 3 mos. to Mar 31( Total revenues	Consol. – \$):  2024  38,439,639  38,439,639  33,865,549  4,574,090  237,841  (72,263)  (118,077)  4,145,909	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56) \$5,871,000 65,910,548	967,000 33,438,000 (32,471,000) 3,110,000 (29,361,000) \$(0.62) \$(0.62) 47,214,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of common placement and share-ba	52 aform with 202 ect of convers on stock in ini ased compensa	56 22 presentation of convertial public of tion expense;	an; Shares inible preferred fering, private As of March	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077)  4,145,909  1,149,024  2,996,885	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) \$(0.56) \$(0.56) \$(56) \$58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 (29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-be 1, 2023; As of March	52 aform with 202 ect of convers on stock in ini ased compensa a 1, 2022; As	556 22 presentation of convertital public of tion expense; of March 17,	□7 □3 □98 n; □ Shares inible preferred fering, private □3 As of March 2023, □ As of	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077)  4,145,909  1,149,024  2,996,885	39,484,356 34,365,089 5,119,267 369,802 (60,030)  4,689,435 1,297,962 3,391,473
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56) 58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022	52 aform with 202 ect of convers on stock in ini ased compensa a 1, 2022; As	556 22 presentation of convertital public of tion expense; of March 17,	□7 □3 □98 n; □ Shares inible preferred fering, private □3 As of March 2023, □ As of	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip.	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56) 58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effeshares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022 Consolidated Balan	of 52  aform with 202 ect of convers on stock in ini ased compensa on 1, 2022; S As ace Sheet, Yea	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023	□7 □3 □98 n; □ Shares inible preferred fering, private □ As of March 2023; □ As of □ 31 (\$):	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,009 1,149,024 2,996,885 \$0.85 \$0.85	39,484,356 34,365,089 5,119,267 369,802 (60,030)  4,689,435 1,297,962 3,391,473 \$0.97 \$0.97
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) (32,808,000) \$(0.56) \$(0.56) 58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022 Consolidated Balan Cash & cash equivalen	52 aform with 202 ect of convers on stock in ini ased compensa a 1, 2022;   As ace Sheet, Yea	22 presentation ion of convertitial public of tion expense; of March 17,	97 93 998 a; Shares inible preferred fering, private As of March 2023; As of	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 \$0.85	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities:	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) \$(0.56) \$(0.56) \$(0.56) \$58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl	52 aform with 202 ect of convers on stock in ini assed compensa h 1, 2022; Ass ace Sheet, Yea tts	22 presentation ion of convertitial public of tion expense; of March 17, rs Ended Dec 2023	□7 □3 □98 n; □ Shares inible preferred fering, private □ As of March 2023; □ As of . 31 (\$): 2022 35,497,445	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 \$0.85	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) \$(0.56) \$(0.56) 58,871,000 65,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022 Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets	form with 202 eet of convers on stock in ini assed compensa in 1, 2022; Assec Sheet, Yea	22 presentation of convertital public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384	☐7 ☐3 ☐98 n; ☐ Shares inible preferred ferred ferred private ☐3 ☐ As of March 2023; ☐ As of . 31 (\$):	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities:	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) \$(0.56) \$(0.56) \$\$(1,	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681 2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl	form with 202 eet of convers on stock in ini assed compensa in 1, 2022; Assec Sheet, Yea	22 presentation ion of convertitial public of tion expense; of March 17, rs Ended Dec 2023	□7 □3 □98 n; □ Shares inible preferred fering, private □ As of March 2023; □ As of . 31 (\$): 2022 35,497,445	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  33,865,549  4,574,090  237,841  (72,263)  (118,077)  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  \$0.85  3,538,292  3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000) \$(0.56) \$(0.56) \$\$(1,	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681 2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022 Consolidated Balan  Cash & cash equivalen Prepaid expenses & ott current assets  Total current assets	52  Inform with 202 ect of convers on stock in ini ased compensa in 1, 2022;   As acc Sheet, Yea  tts	22 presentation of convertital public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384	☐7 ☐3 ☐98 n; ☐ Shares inible preferred ferred ferred private ☐3 ☐ As of March 2023; ☐ As of . 31 (\$):	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effi shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ot current assets Total current assets Operating lease right-of-use asset Property & equipment,	form with 202 eet of convers on stock in ini assed compensa in 1, 2022;  Assace Sheet, Yea	22 presentation of convertitial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of . 31 (\$): 2022 35,497,445 2,356,213 37,853,658 51,967	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  3,538,292  3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)58,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000 P. (PA)	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ott current assets Total current assets Total current assets Property & equipment, net	aform with 202 ect of convers on stock in initiased compensa in 1, 2022; Assace Sheet, Yea	22 presentation of convertition of convertition expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023, ☐ As of ∴ 31 (\$): 2022 35,497,445 2,356,213 37,853,658 51,967 27,568	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  3,538,292  3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)58,871,00065,910,548 as of (\$):8888 NCIAL COR\$000): 2024	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ott current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Other assets Other assets	aform with 202 ect of convers on stock in initiased compensa in 1, 2022;   As acce Sheet, Yea	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of ☐ . 31 (\$): ☐ 2022 ☐ 35,497,445 ☐ 2,356,213 ☐ 37,853,658 ☐ 51,967 ☐ 27,568 ☐ 32,750	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024 38,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 \$0.85 1,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effi shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ot current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Total assets	of form with 202 ect of convers on stock in initiased compensa in 1, 2022; Assuce Sheet, Yearts	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of ☐ 31 (\$): ☐ 2022 ☐ 35,497,445 ☐ 2,356,213 ☐ 37,853,658 ☐ 51,967 ☐ 27,568 ☐ 32,750 ☐ 37,965,943	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Income taxes Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities	Consol. – \$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000 P. (PA)  2023 3,541 905	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable	form with 202 eet of convers on stock in ini assed compensa in 1, 2022; Assace Sheet, Yea	22 presentation of convertitial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of 2022 35,497,445 2,356,213 37,853,658 51,967 27,568 32,750 37,965,943 936,330	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Income taxes Income taxes Income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt	Consol \$):  2024 28,439,639 38,439,639 33,865,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable Compensation & benef	aform with 202 ect of convers on stock in ini massed compensa in 1, 2022; Assuce Sheet, Yea	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of ☐ 31 (\$): ☐ 2022 ☐ 35,497,445 ☐ 2,356,213 ☐ 37,853,658 ☐ 51,967 ☐ 27,568 ☐ 32,750 ☐ 37,965,943	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Income taxes Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities	Consol \$):  2024 38,439,639 38,439,639 38,65,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes.	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)58,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000(29,361,000) \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000 P. (PA)  2023 3,541 905 905	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable	aform with 202 ect of convers on stock in initiased compensa in 1, 2022; Assace Sheet, Yea tts	22 presentation of convertitial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of 2022 35,497,445 2,356,213 37,853,658 51,967 27,568 32,750 37,965,943 936,330	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Assets: Cash & equivalents Inventories Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity	Consol \$):  2024 38,439,639 38,439,639 38,65,549 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable Compensation & benef Research & developme costs Professional fees Professional fees	form with 202 eet of convers on stock in ini assed compensa in 1, 2022; Assace Sheet, Yea	22 presentation of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of . 31 (\$):	Earnings, 3 mos. to Mar 31( Total revenues	Consol. – \$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 3,110,000 \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000 P. (PA)  2023 3,541 905 905 60 845 \$0.30	per share - diluted Number of full time employees Number of part time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efficiency shares, sale of common placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Operating lease right-of-use asset Property & equipment, net Other assets Accounts payable Compensation & benef Research & developme costs Professional fees Other accrued expenses	form with 202 eet of convers on stock in ini assed compensa in 1, 2022;   Asset Sheet, Yea tts	22 presentation of convertition of convertition expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804 1,084,009 63,393	☐7 ☐3 ☐98 n; ☐ Shares inible preferred ferred ferr	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Pully Diluted Common Shares: Full Diluted Common Shares: Full Diluted Comsolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets CRUCIAL INNOVATIONS ( Annual Report	Consol \$):  2024 38,439,639 38,439,639 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable Compensation & benef Research & developme costs Professional fees Other accrued expense other current liabilities	aform with 202 ect of convers on stock in initiated and 1, 2022; Assure Sheet, Yea tts	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of ☐ 31 (\$): ☐ 2022 ☐ 35,497,445 ☐ 2,356,213 ☐ 37,853,658 ☐ 51,967 ☐ 27,568 ☐ 32,750 ☐ 37,965,943 ☐ 936,330 ☐ 770,055 ☐ 1,358,707	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  \$0.85  Tems, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030) 
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets Commercial National Final Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares:	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)58,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 3,110,000 \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000  P. (PA)  2023 3,541 905 905 60 845 \$0.30 \$0.30	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ott current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable Compensation & benef Research & developme costs Professional fees Other accrued expenses other current liabilities Accrued expenses & ot	aform with 202 ect of convers on stock in initiased compensa in 1, 2022;   As acce Sheet, Yea tts	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804 1,084,009 63,393 8,493	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of March 2023; ☐ As of March 2023; ☐ As of March 2022 35,497,445 2,356,213 37,853,658 51,967 27,568 32,750 37,965,943 936,330 770,055 1,358,707 3,951 83,456	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Pully Diluted Common Shares: Full Diluted Common Shares: Full Diluted Comsolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets CRUCIAL INNOVATIONS ( Annual Report	Consol \$):  2024 38,439,639 38,439,639 4,574,090 237,841 (72,263) (118,077) 4,145,909 1,149,024 2,996,885 \$0.85 3,538,292 3,540,167  Items, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030)
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effeshares, sale of commo placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & of current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Total assets Accounts payable Compensation & benef Research & developme costs Professional fees Other accrued expenses other current liabilities Accrued expenses & of current liabilities	form with 202 ect of convers on stock in ini assed compensa a 1, 2022;  As ace Sheet, Yea  tts	22 presentation of convertition of convertition expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804 1,084,009 63,393	☐7 ☐3 ☐98 n; ☐ Shares inible preferred ferred ferr	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  3,538,292  3,540,167  Items, as of (\$):  CORP  ement, Years Endee 2022  2021	39,484,356 34,365,089 5,119,267 369,802 (60,030)
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000 3,110,000 \$(0.62) \$(0.62) 47,214,000 47,244,681  2024 15,077,000 35,324,000 4,061,000 68,847,000 26,291,000 38,613,000 09,033,000  P. (PA)  2023 3,541 905 905 60 845 \$0.30 \$0.30	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the effe shares, sale of commo placement and share-ba 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & ott current assets Operating lease right-of-use asset Property & equipment, net Other assets Total assets Accounts payable Compensation & benef Research & developme costs Professional fees Other accrued expenses other current liabilities Accrued expenses & ot	form with 202 ect of convers on stock in ini assed compensa a 1, 2022;  As ace Sheet, Yea  ts her fits s & ther	22 presentation ion of convertial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804 1,084,009 63,393 8,493	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of March 2023; ☐ As of March 2023; ☐ As of March 2022 35,497,445 2,356,213 37,853,658 51,967 27,568 32,750 37,965,943 936,330 770,055 1,358,707 3,951 83,456	Earnings, 3 mos. to Mar 31( Total revenues	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  (118,077  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  \$0.85  Tems, as of (\$):	39,484,356 34,365,089 5,119,267 369,802 (60,030)
Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets COMMERCIAL NATIONAL FINA Earnings, 3 mos. to Mar 31(Consol Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted	2024 156,000 40,764,000 (40,608,000) 7,800,000 (32,808,000)\$(0.56)\$(0.56)\$(0.56)\$8,871,00065,910,548 as of (\$):	967,000 33,438,000 (32,471,000) 3,110,000	per share - diluted Number of full time employees Number of part time employees Number of common stockholders  Reclassified to con creased due to the efft shares, sale of common placement and share-be 1, 2023; As of March March 18, 2022  Consolidated Balan  Cash & cash equivalen Prepaid expenses & otl current assets Total current assets Operating lease right-of-use asset Property & equipment, net Other assets Accounts payable Compensation & beneft Research & developme costs Professional fees Other accrued expenses do current liabilities Accrued expenses & ot current liabilities Operating lease liabilities	aform with 202 ect of convers on stock in initial sased compensa in 1, 2022; Assisted Sheet, Yea tts	22 presentation of convertitial public of tion expense; of March 17, rs Ended Dec 2023 14,449,827 1,597,384 16,047,211 15,524 16,062,735 2,383,016 652,804 1,084,009 63,393 8,493 1,808,699	☐7 ☐3 ☐98 n; ☐ Shares inible preferred fering, private ☐ As of March 2023; ☐ As of . 31 (\$): 2022 35,497,445 2,356,213 37,853,658 51,967 27,568 32,750 37,965,943 936,330 770,055 1,358,707 3,951 83,456 2,216,169	Earnings, 3 mos. to Mar 31( Total revenues Net Sales Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Income taxes Income Sarrings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets CRUCIAL INNOVATIONS ( Annual Report Consolidated Income Stat	Consol \$):  2024  38,439,639  38,439,639  4,574,090  237,841  (72,263)  4,145,909  1,149,024  2,996,885  \$0.85  \$0.85  3,538,292  3,540,167  Items, as of (\$):  CORP  ement, Years Endee 2022  2021	39,484,356 34,365,089 5,119,267 369,802 (60,030)

expenses											
	4,191	161	650	Primary			\$0.01	- basic	390,626,500	377,574,305	44,866,744
Total operating expenses		19,046	18,511	Fully Diluted Common Shares:		\$0.09	\$0.01	Weighted average shares outstanding			
Net operating	• • • •	19,040	10,511	Full Diluted		53,214	57,840	- diluted	390 626 500	377 574 305	44 866 744
income (loss)		(19,046)	(18,511)	Year-end			56,392	Year end shares	370,020,300	377,371,303	11,000,711
Impairment expense			12,047	Consolidated Balance S		,	/	outstanding	390.687.459	390.437.459	250.960.140
Interest expense		3,520		Assets:	sneet Items,	as of (\$000).	2024	Net income (loss)	270,007,127	270,127,127	20,700,110
Loss on investment	(71,404)			Cash & equivalents			1.164	per share - basic	\$(0.01)	\$(0.09)	\$(0.26)
Total other income		(2.520)	(12.045)	Inventories			2,073	Net income (loss)			
(expense)		(3,520)	(12,047)	Current assets			34,018	per share - diluted	\$(0.01)	\$(0.09)	\$(0.26)
Net income (loss)	(114,113)			Net property & equip			94,985	Full-Time Employees			
before taxes  Net income (loss)	(114,113)	(22,566)	(30,558)	Total assets			460,411	(Period End)	2	• • • •	•••
Weighted average	(114,113)	(22,300)	(30,338)	Liabilities:			00.070	Total number of	2	2	2
common shares				Current liabilities			88,972	employees Number of common	2	2	2
outstanding - basic	40,356,728	32,417,002	6,773,166	Long-term debt Stockholders' equity			270,045 (55,744)	stockholders	200	34200	35200
Weighted average				Net current assets			(54,954)	Stockholders	200	200	200
common shares				rect current assets			(34,754)	December 31, 2021		mind for Edoor	wada Ina mmian
outstanding -				DLH HOLDINGS COF	RP.			to reverse acquisition E			
diluted	40,356,728	32,417,002	6,773,166	Earnings, 6 mos. to Ma		. – \$000):		due to the effect of con	nmon charac	icened for cett	lement of con
Year end shares			Da	- '		2024	2023	vertible note payable;	Approximat	elv. As of A	enril 12 2023
outstanding	74,417,002	32,417,002	232,417,002	Total revenues		198,857	172,155	<sup>5</sup> As of March 31, 2022	)	DIJ, 115 01 1:	ipiii 12, 2025,
Net earnings (loss) per common share -				Cost & expenses			155,346			E 1 15	31 (h)
basic		\$0.00	\$0.00	Operating income			9,872	Consolidated Balan	ce Sheet, Yea		2022
Net earnings (loss)	•••	ψ0.00	φ0.00	Net before taxes			3,277			2023	2022
per common share -				Income taxes		` ′	925 2,352	Cash		298	70
diluted		\$0.00	\$0.00	Net income		3,963	2,332	Prepaid expenses & oth		270	70
Total number of				Primary		\$0.28	\$0.17	current assets			27,638
employees			1	Fully Diluted			\$0.16	Prepaid hosting service		20,258	894,355
Number of common				Common Shares:		,		Deferred offering costs			264,706
stockholders	342	<sup>3</sup> 5		Full Diluted		14,823	14,447	Total current assets		20,556	1,186,769
Number of				Year-end		. 14,230	13,793	Intangible assets -			
stockholders			454					cryptocurrencies		32	2,630
_			_	EDGEMODE INC				Total assets		20,588	1,189,399
<sup>Ⅲ</sup> Reclassified to confe	orm with 202	1 presentation	ı; <sup>2</sup> Shares in-	Annual Report	G	** ** **	D 21 (h)	Accounts payable & accrued expenses		721,780	869,524
creased due to the effect party debt; (3) As of June	of common s	hares issued to	settle related	Consolidated Income			Dec. 31 (\$):	Accrued payroll		661,201	487,159
party debt; As of June	27, 2022;	As of May 31	l, 2021; □ Ap-	•	2023	2022	-2021	Accrued dividends			6,190
proximately				Revenue		438,042		Equipment notes payab		16,000	1,179,972
Consolidated Balanc	e Sheet, Year			Cost of revenue		812,882		Notes payable		35,000	35,000
		2022	2021	Gross margin		(374,840)		Series B preferred share			
D '1			10.750	General &				liability, net			205,226
Prepaid expenses Total current assets			10,750 10,750	administrative				Convertible notes, net .		342,501	• • • •
Total assets			10,750	expenses	3,123,572	27,784,864	1,846,741	Derivative liability		197,090	• • • •
									1	1 170 072	
Accounts payable		3 534		Gain (loss) on sale					le	1,179,972	2 783 071
Accounts payable Convertible note &		3,534	6,245	of equipment &		(2.075.749)		Total current liabilities.		3,153,544	2,783,071
				of equipment & impairment		(3,075,748)					
Convertible note & accrued interest		3,534	6,245	of equipment & impairment Loss on		(3,075,748)		Total current liabilities. Total liabilities		3,153,544 3,153,544	2,783,071 2,783,071
Convertible note & accrued interest		3,534 10,000 	6,245 10,000	of equipment & impairment Loss on cryptocurrency				Total current liabilities		3,153,544 3,153,544	2,783,071 2,783,071
Convertible note & accrued interest  Due to related party  Director loan - related party		3,534 10,000  52,170	6,245 10,000 17,500	of equipment & impairment Loss on		(3,075,748)		Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit		3,153,544 3,153,544 390,687 35,142,231	2,783,071 2,783,071 390,437
Convertible note & accrued interest		3,534 10,000  52,170 65,704	6,245 10,000 17,500  33,745	of equipment & impairment Loss on cryptocurrency transactions				Total current liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings		3,153,544 3,153,544 390,687 35,142,231 (38,665,874)	2,783,071 2,783,071 390,437 33,896,019 
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704	6,245 10,000 17,500  33,745	of equipment & impairment	(10,107)	154,252		Total current liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit).		3,153,544 3,153,544 390,687 35,142,231 (38,665,874)	2,783,071 2,783,071 390,437 33,896,019
Convertible note & accrued interest		3,534 10,000  52,170 65,704	6,245 10,000 17,500  33,745	of equipment & impairment	(10,107)	154,252		Total current liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders'		3,153,544 3,153,544 390,687 35,142,231 (38,665,874)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704 7,441	6,245 10,000 17,500  33,745  3,241	of equipment & impairment	(10,107) 3,133,679	154,252  31,014,864		Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit).		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704	6,245 10,000 17,500  33,745  3,241 87,910	of equipment & impairment	 (10,107) 3,133,679 (3,133,679)	154,252  31,014,864 (31,389,704)	 1,846,741 	Total current liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders'		3,153,544 3,153,544 390,687 35,142,231 (38,665,874)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704 7,441 155,114	6,245 10,000 17,500  33,745  3,241	of equipment & impairment	(10,107) 3,133,679 (3,133,679)	154,252  31,014,864 (31,389,704) 	 1,846,741  40,447	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity.		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704 7,441 155,114	6,245 10,000 17,500  33,745  3,241 87,910	of equipment & impairment	 (10,107) 3,133,679 (3,133,679)  346,162	154,252  31,014,864 (31,389,704)  148,119	1,846,741  40,447 1,480,954	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704 7,441 155,114 (228,259) 	6,245 10,000 17,500  33,745  3,241 87,910  (114,146)	of equipment & impairment	(10,107) 3,133,679 (3,133,679)	154,252  31,014,864 (31,389,704) 	 1,846,741  40,447	Total current liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	 (10,107) 3,133,679 (3,133,679)  346,162	154,252  31,014,864 (31,389,704)  148,119	1,846,741  40,447 1,480,954	Total current liabilities. Total liabilities. Common stock		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000  52,170 65,704 65,704 7,441 155,114 (228,259) 	6,245 10,000 17,500  33,745  3,241 87,910  (114,146)	of equipment & impairment	 (10,107) 3,133,679 (3,133,679)  346,162	154,252  31,014,864 (31,389,704)  148,119	1,846,741  40,447 1,480,954	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends:		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	(10,107) 3,133,679 (3,133,679)  346,162	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954 	Total current liabilities. Total liabilities. Common stock		3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment  Loss on cryptocurrency transactions  Loss on cryptocurrencies  Total operating expenses  Income (loss) from operations  Interest income  Interest expense  Gain (loss) on settlement of liabilities  Change in fair value of derivative	 (10,107) 3,133,679 (3,133,679)  346,162  (780)	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends:  1. EdgeMode Inc con No dividends paid.	mmon.	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956) (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780)	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL	mmon.	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956) (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest		3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment.  Loss on cryptocurrency transactions.  Loss on cryptocurrencies.  Total operating expenses.  Income (loss) from operations.  Interest income.  Interest expense.  Other expense.  Gain (loss) on settlement of liabilities.  Change in fair value of derivative liability.  Loss on settlement.	 (10,107) 3,133,679 (3,133,679)  346,162  (780)	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends:  1. EdgeMode Inc con No dividends paid.	mmon.	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956) (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)
Convertible note & accrued interest	ns Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975)	154,252  31,014,864 (31,389,704) 148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956) (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672) 
Convertible note & accrued interest	ns Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment  Loss on cryptocurrency transactions  Loss on cryptocurrencies  Total operating expenses  Income (loss) from operations  Interest income  Interest expense  Other expense  Gain (loss) on settlement of liabilities  Change in fair value of derivative liability  Loss on settlement  Refund of equipment deposit	(10,107) 3,133,679 (3,133,679) 346,162 (780)	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672) 
Convertible note & accrued interest	ns Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975)	154,252  31,014,864 (31,389,704) 148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income.	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956)  2024 3,756,000 7,012,000 (3,256,000)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000)
Convertible note & accrued interest	as Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500  33,745  3,241 87,910  (114,146) (22,995)	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M Total revenues. Cost & expenses. Operating income. Interest expense.	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) ( (3,132,956) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 57,000	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000
Convertible note & accrued interest	as Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)	of equipment & impairment.  Loss on cryptocurrency transactions.  Loss on cryptocurrencies.  Total operating expenses.  Income (loss) from operations.  Interest income.  Interest expense.  Other expense.  Gain (loss) on settlement of liabilities.  Change in fair value of derivative liability.  Loss on settlement.  Refund of equipment deposit.  Gain on settlement of liabilities.  Penalty on redemption of	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000)	154,252  31,014,864 (31,389,704)  148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOLEARNINGS, 3 mos. to M Total revenues. Cost & expenses Operating income Interest expense. Other income (expense)	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874)  (3,132,956) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 57,000 233,000	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)
Convertible note & accrued interest	ns Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)	of equipment & impairment  Loss on cryptocurrency transactions  Loss on cryptocurrencies  Total operating expenses  Income (loss) from operations  Interest income  Interest expense  Gain (loss) on settlement of liabilities  Change in fair value of derivative liability  Loss on settlement  Gain on settlement of liabilities  Gain of equipment deposit  Gain on settlement of liabilities  Penalty on redemption of Preferred B shares	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000)	154,252  31,014,864 (31,389,704) 148,119 708,174	 1,846,741  40,447 1,480,954  (365,546) (8,092,571) 	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOI Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income Interest expense. Other income (expense Net before taxes	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 5,7000 233,000 (3,429,000)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)
Convertible note & accrued interest	ns Corp communication of the c	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704) mon.  103/27/24 109,974	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471	of equipment & impairment  Loss on cryptocurrency transactions  Loss on cryptocurrencies  Total operating expenses  Income (loss) from operations  Interest income  Interest expense  Gain (loss) on settlement of liabilities  Change in fair value of derivative liability  Loss on settlement.  Refund of equipment deposit  Gain on settlement of liabilities  Penalty on redemption of Preferred B shares  Total other expense	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000)	154,252  31,014,864 (31,389,704) 148,119 708,174	1,846,741  40,447 1,480,954  (365,546)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOLE Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income. Interest expense. Other income (expense Net before taxes. Net income.	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 5,7000 233,000 (3,429,000)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)
Convertible note & accrued interest	as Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  103/27/24 109,974 96,387	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000)	154,252  31,014,864 (31,389,704) 148,119 708,174	 1,846,741  40,447 1,480,954  (365,546) (8,092,571) 	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M Total revenues. Cost & expenses. Operating income Interest expense Net before taxes. Net income Earnings common share	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956) 7,012,000 (3,256,000) 57,000 233,000 (3,429,000) (3,429,000)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000)
Convertible note & accrued interest	us Corp comr	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  103/27/24 109,974 96,387	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933	154,252 31,014,864 (31,389,704) 148,119 708,174 	 1,846,741  40,447 1,480,954  (365,546) (8,092,571) 	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOLE Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income. Interest expense. Other income (expense Net before taxes. Net income.	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 233,000 . (3,429,000) . (3,429,000) . (3,429,000)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)
Convertible note & accrued interest	ns Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  103/27/24 109,974 96,387	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995) 03/29/23 117,471 97,668 3,656	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933	154,252 31,014,864 (31,389,704) 148,119 708,174 (856,293) (32,245,997)	 1,846,741  40,447 1,480,954  (365,546) (8,092,571)   (9,898,624)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOI Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income. Interest expense. Nother income (expense) Net before taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares:	mmon.  LDINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 (3,256,000) 57,000 (3,429,000) (3,429,000) \$(0,20)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0,33) \$(0,33)
Convertible note & accrued interest	ns Corp commonsol. – \$0000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  10,006 637 1,508	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668 3,656 16,147 (10,093)	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933	154,252 31,014,864 (31,389,704) 148,119 708,174 	 1,846,741  40,447 1,480,954  (365,546) (8,092,571)   (9,898,624)	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity.  Recent Dividends:  1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOI Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income Interest expense Other income (expense Net before taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted.	mmon.  LDINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956)  2024 3,756,000 7,012,000 (3,256,000) 57,000 233,000 (3,429,000) \$(0,20) \$(0,20) \$(0,20)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0.33) \$(0.33) \$13,296,000
Convertible note & accrued interest	ns Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  10,006 637 1,508 6,223	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668 3,656 16,147 (10,093) 1,549	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933	154,252 31,014,864 (31,389,704) 148,119 708,174 (856,293) (32,245,997)	 1,846,741  40,447 1,480,954  (365,546) (8,092,571)   (9,898,624)	Total current liabilities. Total liabilities. Common stock. Additional paid in capital. Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOI Earnings, 3 mos. to M  Total revenues. Cost & expenses. Operating income. Interest expense. Nother income (expense) Net before taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares:	mmon.  LDINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956)  2024 3,756,000 7,012,000 (3,256,000) 57,000 233,000 (3,429,000) \$(0,20) \$(0,20) \$(0,20)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0.33) \$(0.33) \$13,296,000
Convertible note & accrued interest	ns Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  10,006 637 1,508 6,223 1,532	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668 3,656 16,147 (10,093) 1,549 952	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933 (2,785,746) (2,785,746)	154,252 31,014,864 (31,389,704) 148,119 708,174 (856,293) (32,245,997)	 1,846,741  40,447 1,480,954  (365,546) (8,092,571)   (9,898,624)	Total current liabilities. Total liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M  Total revenues Cost & expenses Other income Interest expense Other income (expense Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956)  2024 3,756,000 7,012,000 (3,256,000) 57,000 233,000 (3,429,000) \$(0,20) \$(0,20) \$(0,20)	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0,33) \$(0,33) \$13,296,000 13,342,000
Convertible note & accrued interest	ns Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  10,006 637 1,508 6,223	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668 3,656 16,147 (10,093) 1,549	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933 (2,785,746) (2,785,746)	154,252 31,014,864 (31,389,704) 148,119 708,174 (856,293) (32,245,997) (32,245,997)	1,846,741 40,447 1,480,954 (365,546) (8,092,571) (9,898,624) (11,745,365)	Total current liabilities. Total liabilities. Total liabilities. Common stock. Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit). Total Equity.  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOLEARNINGS HOLEARNINGS, 3 mos. to M  Total revenues. Cost & expenses. Operating income Interest expense. Other income (expense) Net income Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Consolidated Balance Assets:	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956) 2024 3,756,000 7,012,000 233,000 .57,000 233,000 .(3,429,000) .(3,429,000) \$(0,20) \$(0,20) 17,419,000 as of (\$):	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0.33) \$(0.33) \$(0.33) 13,296,000 13,342,000
Convertible note & accrued interest	ns Corp commonsol. – \$000	3,534 10,000 52,170 65,704 65,704 7,441 155,114 (228,259) (65,704) (65,704)  mon.  10,006 637 1,508 6,223 1,532	6,245 10,000 17,500 33,745 3,241 87,910 (114,146) (22,995)  03/29/23 117,471 97,668 3,656 16,147 (10,093) 1,549 952	of equipment & impairment	(10,107) 3,133,679 (3,133,679) 346,162 (780) 6,709 (9,975) 700,000 (50,000) (51,859) 347,933 (2,785,746) (2,785,746)	154,252 31,014,864 (31,389,704) 148,119 708,174 (856,293) (32,245,997) (32,245,997)	1,846,741 40,447 1,480,954 (365,546) (8,092,571) (9,898,624) (11,745,365)	Total current liabilities. Total liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit. Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity  Recent Dividends: 1. EdgeMode Inc con No dividends paid. Annual Dividends: 1. EdgeMode Inc con No dividends paid. EKSO BIONICS HOL Earnings, 3 mos. to M  Total revenues Cost & expenses Other income Interest expense Other income (expense Net before taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance	mmon.  DINGS INC ar 31(Consol	3,153,544 3,153,544 3,153,544 390,687 35,142,231 (38,665,874) (3,132,956) (3,132,956) (3,132,956) (3,256,000) (3,256,000) (3,256,000) (3,429,000) \$(0,20) \$(0,20) \$(0,20) 17,419,000 as of (\$):	2,783,071 2,783,071 390,437 33,896,019  (35,880,128) (1,593,672)  2023 4,122,000 8,570,000 (4,448,000) 127,000 (31,000)  (4,389,000) \$(0,33) \$(0,33) \$13,296,000 13,342,000

Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets	20,516,000 1,862,000	accounts	1,845 4,399 68,517	1,000 9,444 62,061	Total cost of equipment sold Gross profit			350,000 200,000
Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity	1,862,000	Inventories		,	Gross profit			200,000
Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity		Prepaid inventories &						
Current liabilities					Professional fees	958,809	494,926	416,989
Long-term debt		other current assets	288,565	207,872	Officers' salaries			
Stockholders' equity		Total current assets	449,185	647,802	& payroll taxes	546,678	479,933	300,732
		Building		875,000	Marketing fees	41,401	226,975	174,892
		Furniture & equipment	24,987	24,987	Travel &	70.120	12 (0)	22.052
rect current assets	13,204,000	Tooling Property & equipment,	149,705	• • •	entertainment Other general &	78,128	42,696	22,953
<b>ELECTROMEDICAL TECHNOLOGIES INC</b>		gross	174,692	899,987	administrative			
Annual Report		Less: accumulated	17.1,072	0,,,,0,	expenses	1,016,708	666,358	222,229
Consolidated Income Statement, Years End		depreciation &			Total general &	,,	,	,
2023 202		amortization	24,987	194,518	administrative			
Net sales 1,348,808 1,149,84	(revised)	Property & equipment,			expenses	2,641,724	1,910,888	1,137,795
Net sales 1,348,808 1,149,84 Cost of sales	,	net		705,469	Income (loss) from	(2.641.724)	(1.010.000)	(025 505)
Gross profit 1,045,505 888,64		Right of use asset	149,493	1 252 271		(2,641,724)	(1,910,888)	(937,795)
Selling, general &	700,120	Total assets	748,383 239,481	1,353,271 266,744	Change in fair value of derivative	(395,556)	224 654	(1,269,266)
administrative		Accounts payable		37,633	Interest expense	215,405	172,614	830,405
expenses 3,110,446 2,492,16	9 4,508,391	Accrued expenses & other	20,097	37,033	Other expense	(19,725)	93,732	050,405
Income (loss) from		current liabilities	916,971	1,065,483	Loss on settlement	(17,720)	75,752	•••
operations (2,064,941) (1,603,528		Customer deposits	197,325	217,588	of liabilities	(200,358)		
Interest expense 893,155 791,07	2 3,313,852	Convertible promissory			Total other income	, , ,		
Change in fair		notes	1,393,601	<sup>1</sup> 1,304,909	(expense)		(31,692)	(2,099,671)
market value of		Long term debt, current			Income (loss)			
derivative liabilities (355,597)	. (1,415,685)	portion		31,818	before taxes		. , , ,	
Other income (333,397)	. (1,+13,003)	Derivative liabilities-			Net income (loss)	(3,433,318)	(1,942,580)	(3,037,466)
(expense) (409,000)	. (432)	convertible promissory	500 00 ·		Weighted average shares outstanding			
Forgiveness of debt 5,90		notes	532,334		- basic	215 064 242	160 3/1 781	136 720 652
Gain (loss) on	,	Operating Lease Liabilities - Current			Weighted average	213,004,242	109,541,761	130,720,032
extinguishment of		Portion/Short-Term	48,745		shares outstanding			
debt	)	Total current liabilities	- ,	2,924,175	- diluted	215,064,242	169,341,781	136,720,652
Change in fair		Bank debt, net of current	2,220,20.	2,>2 .,170	Year end shares			
market value of		portion		489,707	outstanding	268,040,179 <sup>[]</sup>	182,934,483	143,840,643
derivative		Government debt, net of			Net income (loss)			
liabilities (120,610) Gain on sale of		current portion		150,000	per common share -			
fixed asset 1,193,676		Other liabilities	8,416	10,234	basic	\$(0.02)	\$(0.01)	\$(0.02)
Net Income before		Operating Lease			Net income (loss)			
Tax (2,641,246)		Liabilities - Long-Term	106,200	2.574.116	per common share -	¢(0,02)	¢(0,01)	6(0,02)
Total other income		Total liabilities	3,621,170	3,574,116	diluted	\$(0.02)	\$(0.01)	\$(0.02)
(expense) (1,864,972	(4,679,886)	\$ .00001 par value, 1			employees	11	4	6
<b>Net income (loss)</b> (2,641,246) (3,468,500	(8,480,149)	share authorized and 1			Number of common		·	o
Deemed dividend		and 0 shares outstanding			stockholders	867	846	796
related to warrant		at 30, 2023 and 31,			Total number of			
resets	8 3,770,831	2022, respectively	400,000		employees	11		
Net income (loss) attributable to		Series A preferred stock	365,000	365,000				
common stockholders (2,644,707) (3,576,383	(12.250.980)	Common stock	4,631	1,896	Shares increased due	e to the effec	et of sale of co	ommon stock
Weighted average	, (-=,== =,, ==)	Additional	22 927 220	22 227 200	common stock issued for			es, convertible
shares outstanding		paid-in-capital			debt; and stock issued fo	r interest and	l fees.	
- basic	5 50,992,414	Accumulated deficit	(27,409,746)		Consolidated Balance	e Sheet, Yea	rs Ended Dec	. 31 (\$):
Weighted average		(accumulated deficit)		(24,825,041)			2023	2022
shares outstanding		Total stockholders'	•••	(2:,020,0:1)	~ .			10.005
- diluted	5 50,992,414	equity (deficit)	(2,872,787)	(2,220,845)	Cash		76,627	40,886
Year end shares	. D	Total Equity	(2,872,787)		Accounts receivable		 451 096	52,761
outstanding	9 =87,725,842				Work in progress Inventory		451,986 451,986	457,646
Net income (loss) per share - basic \$(0.0)	\$(0.24)	Net of discount - convertible pro	missory notes:	\$375,865	Inventories, net		431,960	457,646
per share - basic	σ(0.24)	December Division 1			Prepayment on inventory		•••	,
per share - diluted \$(0.0)	\$(0.24)	Recent Dividends:	na aont		not received		1,467	
Number of full time	, +(0.2.)	<ol> <li>Electromedical Technologies I No dividends paid.</li> </ol>	ne common.		Prepaid expenses		116,740	140,676
	8 7	2. Electromedical Technologies I	nc series B pr	eferred.	Value added tax			
Number of common		No dividends paid.	c series b pi		receivable		227,433	158,200
stockholders 110 11	0 90	3. Electromedical Technologies I	nc series A pr	eferred.	Security deposit		33,850	16,346
Total Revenue 1,348,808		No dividends paid.	-		Prepaid expenses & othe		270 400	215 222
Total number of		Annual Dividends:			current assets		379,490 908,103	315,222 866,515
employees 6		1. Electromedical Technologies I	nc common.		Office equipment		,	5,911
Mar	1 6	No dividends paid.			Furniture & fixtures			2,447
Shares increased due to issuance of common			nc series B pr	eierred.	Financing lease equipme		2,531	64,417
consulting services, director's fees and conver-			no conice 4	rafarrad	Machinery & equipment		105,003	41,656
note, conversion of promissory notes and exerced Shares increased due to the issuance of share			nic series A pr	ererreu.	Automobile		153,804	149,787
onvertible promissory notes and related restrict	s, conversion of	ENERGY O WATER BEVELOR	AENT OCCU		PROPERTY AND EQUI			
convertible promissory notes and related party no share-based compensation	nes payable and		MENI CORP		GROSS - Balancing valu		14,077	
•	oo 21 (¢);	Annual Report	Vanne Fud-	I Dec. 21 (4):	Financing lease equipme	nt	66,614	
Consolidated Balance Sheet, Years Ended D		Consolidated Income Statement 2023			Property & equipment,		242.020	264.210
202	3 2022	2023	, 2022	(revised)	gross		342,029	264,218
	368,425	Revenue		550,000	depreciation		112,666	18,551
Cash & cash equivalents								10,001
Cash & cash equivalents 87,704 Accounts receivable,	,	Total revenue		550,000	Property & equipment,		112,000	
							229,363	245,667

Marche   1,424,900	minds of man accepta										
Accompany Series	right-or-use assets		,	Stockholders' equity					,		
Section   1908   1908   1908   1908   1909		1,424,800	1,174,295	Net current assets			370,479		312,666		
Account paymore   Career   Paymore											
State   1968   1978		269,806	1,023,563	FAT BRANDS INC							
Concenting for community   Concenting for community   Content for community				Earnings, 3 mos. to (C	onsol. – \$000				7,445,560	5,211,830	4,045,176
Decision of discounts   13,245   7,666   Cont. & exposure   13,155   9,181   Deficient follows   Decision of the continue   13,257   22,260   Open principle follows   13,250   Control profits of the continue   13,251   Control profits of		16,900	27,029								
Die to officere   25.25   25										1,073,409	998,370
Demonstratishiship											
Second protection of comparing feater liability   15.15   15								•		(22.241)	(204.161)
		376,941	184,025							(33,341)	(204,161)
Series   S							. , ,			m	
Salabace   Same   Sam		153,803	62,113						, ,		
Securial proposed and secured agences   Securial proposed and   Securial pro		16.045	14227						5,925,995	4,171,763	3,250,967
Primary   Section   Primary   Section   Sect		16,045	14,327			(40,197)		Year end shares		60	en.
Accross slarly and provided lastes   1,10	1 0	070.460					***		3,093,414	□3,074,574	<sup>⅓</sup> 3,064,517
Sample   S		978,468	• • • •					Dividends per			
According logic According lo	-	1 105				. \$(2.37)	\$(1.95)	common share		<sup>2</sup> \$4.76	
Accord   A						16047	16.40	Other	232,981		
Considered Industries   1979,888   1,007-215   Considered Balance Sheet Hems, sor (1900)   Considered Balanc								Current expense	1,487,944		
Cache   Cach				Year-end		. 16,972	16,613	Deferred expense	31,621		
Liability, act of current   protection   133,531		1,979,003	1,007,213	Consolidated Balance	Sheet Items,	as of (\$000):		Shares used to			
Carrier seek   1,2,1,2,2,3,3,3,4,4,4,4,4,4,4,4,4,4,4,4,4,4,4				Assets:			2024	calculate Basic EPS			
Financial place		122 521		Cash & equivalents			79,372	- Total	3,093,414		
Initial Interest and Composition   3.4570   48,946   Contraction   1.584.07   Contraction   1.584.07   Common Total   1.584.07   Common Steek   2.68.07		155,551		Inventories			9,184	EPS - Basic -			
Perferred Stock				Current assets			123,862	including			
Total Institution   1,147,984   1,056,194   1,056,194   1,006,194   1,06,194   1,006,194   1,006,194   1,006,194   1,006,194   1,006,194	•	24 570	18 016	Net property & equip			98,800	Extraordinary Items			
Preferred stock			- /				1,384,692				
Conventible		2,1+1,704	1,050,159						\$1.92		
Non-Reclemable 9,781   Southering Southern (1928)											
Perferred stock		0.781		Long-term debt							
Common stock   26,670   18,294   Additional pain   26,776,422   23,678,304   Carrier in Section   12,6776,422   23,678,304   Carrier in Carr			0.781				(296,766)		3,093,414		
Additional paid in equipil and equipil and expense in equipil and equipil and expense in equipil (deficit) (27,31)43) (481,364) (50,31)43 (481,364) (50,31)44 (481,36				Net current assets			(142,513)				
PRIST   RESOURCE BANK CUMP   Rectained deficit   C37,11201   Commolidated line		200,037	102,754					C			
Accoundated deficit ( 27,771,291)		26 776 442	23 678 396	FIRST RESOURCE	BANK CORP	INC					
Commonitate deficition		, ,									
Communicated deficit)		(27,771,271)	•••	Consolidated Incom	e Statement,	Years Ended	Dec. 31 (\$):	Common - Total	\$1.92		
Macromorphems   Macromorphem			(24 337 973)		2023	2021	2020				
Comprehensive income   (6,15)   (15,000)   (172,314)   (481,864)   (181,864)			(= 1,000,000					As reported by the	Company; [2]	Adjusted for	5% stock divi
Total Equity (		(6,155)	(15,002)								
Consolidated Balance Sheet, Verse Endeed Duc. 31 (8): 1 (72): 3 (72)		(-,,	( - / - /						3		
Total Equity		(723,184)	(481,864)		28,720,976	17,803,943	16,172,232	Consolidated Palane	o Choot Voo	re Ended Dec	21 (\$).
Interest income   234.6   47.08   63.50   Cash & due from banks   23.820.61   10.545.913   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.00000   10.00000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.0000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.00000   10.000000   10.000000   10.0000000   10.000000   10.0000000000	Total Equity	(723,184)			510 400	270 400	410.601	Consolidated Dalane	c Sheet, Tea		
Security   Securities   Secur					510,490	379,409	418,601			2023	2021
Total interest   Post	B (B) (1)				224 201	47.092	62.250	Cash & due from banks		23.820.615	10.545.913
Description					234,261	47,083	05,230			,,	,,
S. Energy & Water Development Corp preferred. No dividends paid.   Interest expense   I		t Corp commo	n.		20 465 747	19 220 425	16 654 092			100.000	100.000
No dividends paid   Interest expense   Interest e			_		29,403,747	16,230,433	10,054,065			,	
Interest expense											
Description		t Corp prefer	ed.	•	10 060 055	1 819 109	2 863 718				
No dividends paid.  2. Eargy & Water Pevelopment Corp preferred. No dividends paid.  No dividends paid.  No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Consol 5000):  Earnings, 3 mos. to Mar 31(Consol 5000):  Contai revenues 444.491  Cosa & expenses 292.02 278.638  Deprec, depl. & amort. 89,505 59,391  Coperating income 62.954 69,477  Interest expense 25,006  Other income (expense), nt 1.290 5.528  Net before taxes 45,430 51,356  Net income taxes. 8,686 9,683  Net income taxes. 8,686 9,683  Net income axes. 8,686 9,		t Corp prefer	ed.	deposits	10,060,055	1,819,109	2,863,718	available-for-sale, at		17,071,966	
See   10,154.88   2,606.731   3,690.514   fair value	Annual Dividends:			deposits			, ,	available-for-sale, at fair value		17,071,966	
Not dividends paid.   Not interest income   18,548,259   15,623,704   12,963,556   16,105,430	Annual Dividends: 1. Energy & Water Development			deposits			, ,	available-for-sale, at fair value		17,071,966	
Provision for loan   losses   (105,430)   576,994   554,510     Corporate bonds   998,256     Corporate bonds   Solarity   Solarit	Annual Dividends: 1. Energy & Water Development No dividends paid.	t Corp commo	n.	deposits	857,433	787,622	826,796	available-for-sale, at fair value		, ,	
Searnings, 3 mos. to Mar 31(Consol \$000):	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development	t Corp commo	n.	deposits	857,433 10,917,488	787,622 2,606,731	826,796 3,690,514	available-for-sale, at fair value		, ,	
Net interest income   after provision for	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development No dividends paid.	t Corp commo	n.	deposits	857,433 10,917,488	787,622 2,606,731	826,796 3,690,514	available-for-sale, at fair value		7,986,080	
Total revenues	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC	t Corp commo t Corp preferr	n.	deposits	857,433 10,917,488 18,548,259	787,622 2,606,731 15,623,704	826,796 3,690,514 12,963,569	available-for-sale, at fair value		7,986,080	
Total revenues   444,491   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032   378,638   292,032	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC	t Corp commo t Corp preferr ol. – \$000):	n. ed.	deposits	857,433 10,917,488 18,548,259	787,622 2,606,731 15,623,704	826,796 3,690,514 12,963,569	available-for-sale, at fair value		7,986,080 998,256	43,858,111
Cost & expenses   292.032   578,038   Service charges & Other fices   Service charges &	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development No dividends paid. ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso	t Corp commo t Corp preferr ol. – \$000): 2024	n. ed. 2023	deposits	857,433 10,917,488 18,548,259	787,622 2,606,731 15,623,704	826,796 3,690,514 12,963,569	available-for-sale, at fair value		7,986,080 998,256	43,858,111
Depretating income   September   Septemb	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development No dividends paid. ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr dl. – \$000): 2024 . 444,491	n. ed. 2023	deposits	857,433 10,917,488 18,548,259 (105,430)	787,622 2,606,731 15,623,704 576,994	826,796 3,690,514 12,963,569 554,510	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities		7,986,080 998,256 5,385,585	43,858,111
Departing income   0,294   09,477   10   10   10   10   10   10   10	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development No dividends paid. ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues Cost & expenses	t Corp commo t Corp preferr dl. – \$000): 2024 444,491 292,032	n. ed. 2023	deposits	857,433 10,917,488 18,548,259 (105,430)	787,622 2,606,731 15,623,704 576,994	826,796 3,690,514 12,963,569 554,510	available-for-sale, at fair value		7,986,080 998,256 5,385,585 8,768,874	43,858,111
Other income (expense), net   1,290   5,528   Referral fe income   197,393   186,975   148,094   Collimera constitution   197,395   184,094   Collimera constitution   197,395   184,097   184,094	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso  Total revenues  Cost & expenses Deprec, depl. & amort.	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505	2023 	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689	787,622 2,606,731 15,623,704 576,994 15,046,710	826,796 3,690,514 12,963,569 554,510 12,409,059	available-for-sale, at fair value		7,986,080 998,256 5,385,585 8,768,874	43,858,111  
Other income (expense), net   1,290   5,528   Net before taxes   45,430   51,356   Net before taxes   45,430   51,356   Net income   46,525   Net income   36,224   41,673   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & expense   7,446,666   6,168,585   5,493,150   Total olans   532,930,714   389,478,701   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   Salaries & suneamed net loan origination fees & costs   1,546,593   1,248,566   S	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues Cost & expenses Deprec, depl. & amort. Operating income	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954	2023 	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689	787,622 2,606,731 15,623,704 576,994 15,046,710	826,796 3,690,514 12,963,569 554,510 12,409,059	available-for-sale, at fair value		7,986,080 998,256 5,385,585 8,768,874	43,858,111         
Net before taxes   43,430   31,350   1,350   1,350   1,500	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense	t Corp commo t Corp preferr 1. – \$000): 2024 444,491 292,032 89,505 62,954	2023 	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity Commercial loans. Commercial real estate		7,986,080 998,256 5,385,585 8,768,874  414,468,024	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823
Net income   36,744   41,673   50,150,594   41,673   50,150,594   50	Annual Dividends: 1. Energy & Water Development No dividends paid. 2. Energy & Water Development No dividends paid. ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense. Other income (expense), net	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954	2023 	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial constructio	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823
Balance for common   36,226   41,155   Earnings common share   Frimary   \$0.78 \$   Occupancy & expense   7,446,666   6,168,585   5,493,150   Total loans   532,930,714   389,478,701   Common Shares   Full Diluted   \$0.78 \$   Occupancy & equipment expense   1,089,411   1,018,934   980,158   Occupancy & equipment expense   1,248,566   Occupancy & equipment expense   274,972   323,419   282,958   Loans receivable, net   527,072,815   384,907,156   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,422,262   649,483   552,917   Occupancy & expense   1,245,500   Occupancy & expense   1,245,500   Occupancy & expense   1,245,500   Occupancy & expense   1,245,500   Occupancy & expense   1,242,262   Occupancy & expense   1,245,500   Occupancy & expense   1,242,262   Occupancy & Occupa	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 	378,638 59,391 69,477 25,066 5,528 51,356	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100	available-for-sale, at fair value	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823
Earnings common share Primary \$0.78 \$ Coccupancy & equipment expense 1,089,411 1,018,934 980,158 0rigination fees & costs 1,546,593 1,248,566 Common Shares: Full Diluted 46,525 46,525 Professional fees 477,344 431,287 382,827 Less allowance for loan fee promotion expense 274,972 323,419 282,958 Loans receivable, net 527,072,815 384,907,156 Cash & equivalents 193,919 Insurance Current assets 193,919 Corporation premium Ret property & equip 66,611,129 expense 455,526 307,599 225,738 Leasehold improvements Liabilities:  Earnings common share expense 7,446,666 6,168,585 5,493,150 Total loans 532,930,714 389,478,701 Less unearned net loan origination fees & costs 1,546,593 1,248,566 originati	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses. Deprec., depl. & amort. Operating income. Interest expense. Other income (expense), net. Net before taxes. Income taxes.	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 1,290 45,430 8,686	2023 	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973 	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Loans	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823 22,402,361
Primary   \$0.78 \$   Coccupancy & Coccupancy & Coccupancy & Coccupancy & Common Shares:   Full Diluted   \$0.78 \$   Coccupancy & Coccup	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses. Deprec., depl. & amort. Operating income. Interest expense. Other income (expense), net. Net before taxes. Income taxes. Net income.	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744	2023 	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Other income Total other income Salaries &	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973 	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594	43,858,111         
Fully Diluted \$0.78 \$	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues Cost & expenses Deprec., depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes Income taxes Net income Balance for common	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744	2023 	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Other income Total other income Salaries &	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973 	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720 
Common Shares: Full Diluted   46,525   46,525   Year-end   46,525   46,525   Assets:   2024   Expense   1,422,262   Expense   1,42	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744 36,226	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Home equity loans. Consumer loans, other. Commercial. Home equity. Total loans.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720 
Full Diluted 46,525 Year-end 46,525 Advertising & promotion expense 274,972 323,419 282,958 Loans receivable, net 527,072,815 384,907,156  Consolidated Balance Sheet Items, as of (\$000):  Assets: 2024 expense 1,422,262 649,483 552,917 bank stock 527,072,815 384,907,156  Cash & equivalents 177,936 Federal Deposit Insurance Land improvements 2,609,586 2,609,586  Inventories 193,919 Corporation premium expense 455,526 307,599 225,738 Leasehold improvements 51,06,117 5,071,118  Net property & equip 6,611,129 expense 455,526 307,599 225,738 Leasehold improvements Furniture, fixtures & prepayment equipment & equipment & computer equipmen	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues  Cost & expenses  Deprec., depl. & amort.  Operating income  Interest expense  Other income (expense), net  Net before taxes  Income taxes  Net income  Balance for common  Earnings common share	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits Interest expense - borrowings Total interest expense Net interest income . Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Salaries & employee benefits expense Occupancy &	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150	available-for-sale, at fair value	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714	43,858,111         
Year-end	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses. Deprec, depl. & amort. Operating income Interest expense. Other income (expense), net Net before taxes. Income taxes. Net income.  Balance for common.  Earnings common share Primary. Fully Diluted.	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Other income Total other income Salaries & employee benefits expense Occupancy & equipment expense	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649  7,446,666 1,089,411	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity. Total loans. Less unearned net loan origination fees & costs	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714	43,858,111  <sup>III</sup> 9,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720 
Consolidated Balance Sheet Items, as of (\$000):	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses. Deprec., depl. & amort. Operating income. Interest expense. Other income (expense), net. Net before taxes. Income taxes. Net income.  Balance for common. Earnings common share Primary. Fully Diluted. Common Shares:	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 . 8,686 36,744 36,226 . \$0.78	2023 378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649  7,446,666 1,089,411	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity. Total loans Less unearmed net loan origination fees & costs Less allowance for loan	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593	43,858,111  19,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720  389,478,701 1,248,566
Assets:         2024         expense         1,422,262         649,483         552,917         bank stock         1,245,500           Cash & equivalents         177,936         Federal Deposit         Land         2,609,586         2,609,586           Inventories         193,919         Insurance         Land improvements         814,031           Current assets         748,101         Corporation premium         Buildings         5,106,117         5,071,118           Net property & equip.         6,611,129         expense         455,526         307,599         225,738         Leasehold improvements         34,829           Total assets         8,106,198         FHLB advance         FUrniture, fixtures & equipment         1,659,531         1,620,961           Current liabilities         377,622         penalties         277,137         Computer equipment &         10,000	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954 1,290 45,430 8,686 36,744 36,226	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising &	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial constructio loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306	43,858,111       
Cash & equivalents         177,936         Federal Deposit         Land         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         2,609,586         3,03         2,009,586         2,609,586         2,609,586         3,03         3,03         2,009,00         2,009,00         2,009,00         2,009,00         3,00         1,00         3,00         1,00         3,00         1,00         3,00         1,00         3,00         3,00         3,00         2,00         3,00         2,00         3,00 <th< td=""><td>Annual Dividends:  1. Energy &amp; Water Development No dividends paid.  2. Energy &amp; Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues</td><td>t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744 36,226 . \$0.78 . \$0.78</td><td>378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155</td><td>deposits</td><td>857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344</td><td>787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287</td><td>826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827</td><td>available-for-sale, at fair value. Securities value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity Commercial loans. Commercial real estate loans. Home equity loans. Commercial constructio loans. Home equity loans. Less unearned net loan origination fees &amp; costs Less allowance for loan losses. Loans receivable, net.</td><td>n</td><td>7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306</td><td>43,858,111       </td></th<>	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744 36,226 . \$0.78 . \$0.78	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827	available-for-sale, at fair value. Securities value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity Commercial loans. Commercial real estate loans. Home equity loans. Commercial constructio loans. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306	43,858,111       
Inventories         193,919         Insurance         Land improvements         814,031           Current assets         748,101         Corporation premium         Buildings         5,106,117         5,071,118           Net property & equip         6,611,129         expense         455,526         307,599         225,738         Leaseholder improvements         34,829           Total assets         8,106,198         FHLB advance         Furniture, fixtures &         Furniture, fixtures &         equipment         1,659,531         1,620,961           Current liabilities         377,622         penalties         277,137         Computer equipment &         1,659,531         1,620,961	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744 36,226 . \$0.78 . \$0.78	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial real estate loans. Commercial real estate loans. Commercial real estate loans. Loans medial to consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net . Restricted investment in	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815	43,858,111         
Current assets         748,101         Corporation premium         Buildings         5,106,117         5,071,118           Net property & equip.         6,611,129         expense         455,526         307,599         225,738         Leasehold improvements         34,829           Total assets         8,106,198         FHLB advance prepayment         Furniture, fixtures & equipment         1,659,531         1,620,961           Current liabilities         377,622         penalties         277,137         Computer equipment &         1,659,531         1,620,961	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr d \$000): 2024 444,491 292,032 89,505 62,954  1,290 45,430 8,686 36,744 36,226  \$0.78  46,525 46,525 46,525	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing expense Data processing expense	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial real estate loans. Home equity loans. Consumer loans, other. Commercial. Home equity. Total loans Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net Restricted investment in bank stock.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815	43,858,111         
Net property & equip.         6,611,129         expense         455,526         307,599         225,738         Leasehold improvements         34,829           Total assets         8,106,198         FHLB advance prepayment         Furniture, fixtures & equipment         1,659,531         1,620,961           Current liabilities         377,622         penalties         277,137         Computer equipment &	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr ol. – \$000): 2024 444,491 292,032 89,505 62,954  1,290 45,430 8,686 36,744 36,226  \$0.78  46,525 46,525  46,525	2023 	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing expense Federal Deposit	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net . Restricted investment in bank stock. Land.	n	7,986,080 998,256 5,385,585 8,768,874  414,468,024 49,234,654 778,348  50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815  2,609,586	43,858,111       
Total assets 8,106,198 FHLB advance prepayment equipment 8. Total billities 277,137 Computer equipment \$\text{Current liabilities} \text{277,137} \text{Computer equipment \$\text{Curpul ment \$\text{\$\text{\$k\$}}\$} \text{\$\text{\$\text{\$k\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \text{\$\text{\$\text{\$\text{\$\text{\$k\$}\$}\$}\$} \$\text{\$\	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses.  Deprec., depl. & amort.  Operating income  Interest expense.  Other income (expense), net  Net before taxes.  Income taxes.  Net income.  Balance for common.  Earnings common share  Primary.  Fully Diluted.  Common Shares:  Full Diluted.  Year-end.  Consolidated Balance Sheet Items  Assets:  Cash & equivalents.  Inventories.	t Corp commo t Corp preferr  1 \$000): 2024 444,491 292,032 89,505 62,954 1,290 45,430 . 8,686 36,744 36,226 \$0.78 \$0.78 \$0.78 \$0.78 \$0.78 \$0.78	2023 378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing expense Federal Deposit Insurance	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958	available-for-sale, at fair value. Securities value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net. Restricted investment in bank stock. Land. Land improvements.	n	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586	43,858,111  10,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720 389,478,701 1,248,566 3,322,979 384,907,156 1,245,500 2,609,586 814,031
Liabilities:         prepayment         equipment         1,659,531         1,620,961           Current liabilities         377,622         penalties         277,137         Computer equipment &	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 8,686 36,744 36,226 . \$0.78 . \$0.78 \$0.78 \$0.78 \$0.78	2023 378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972 1,422,262	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419 649,483	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958 552,917	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial real estate loans. Commercial real estate loans. Loans equity loans. Consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net . Restricted investment in bank stock. Land. Land improvements. Buildings	n	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586 5,106,117	43,858,111       
Current liabilities	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses Deprec., depl. & amort. Operating income Interest expense. Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end.  Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories. Current assets Net property & equip.	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing expense Federal Deposit Insurance Corporation premium expense	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972 1,422,262	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419 649,483	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958 552,917	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial real estate loans. Home equity loans. Consumer loans, other. Commercial loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net . Restricted investment in bank stock. Land. Land improvements Buildings. Leasehold improvement	n	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586 5,106,117	43,858,111  In 9,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720  389,478,701 1,248,566 3,322,979 384,907,156 1,245,500 2,609,586 814,031
F	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr 1 \$000): 2024 444,491 292,032 89,505 62,954 	378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits Interest expense - borrowings Total interest expense Net interest income Provision for loan losses Net interest income after provision for loan losses Service charges & other fees Bank owned life insurance income Referral fee income Total other income Total other income Salaries & employee benefits expense Occupancy & equipment expense Professional fees Advertising & promotion expense Data processing expense Federal Deposit Insurance Corporation premium expense FHLB advance	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972 1,422,262	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419 649,483	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958 552,917	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net Restricted investment in bank stock. Land. Land improvements Buildings. Leasehold improvement Furniture, fixtures &	n	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586 5,106,117	43,858,111       
2,220,7777 Onici expenses 1,3/0,/40 1,22/,929 data processing software 1,292,094 697,439	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC  Earnings, 3 mos. to Mar 31(Conso Total revenues.  Cost & expenses.  Deprec., depl. & amort.  Operating income  Interest expense.  Other income (expense), net.  Net before taxes.  Income taxes.  Net income.  Balance for common.  Earnings common share.  Primary.  Fully Diluted.  Common Shares:  Full Diluted.  Year-end.  Consolidated Balance Sheet Items.  Assets:  Cash & equivalents.  Inventories.  Current assets.  Net property & equip.  Total assets  Liabilities:	t Corp commo t Corp preferr  1 \$000): 2024 444,491 292,032 89,505 62,954 . 1,290 45,430 . 8,686 36,744 36,226 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78 . \$0.78	2023 378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972 1,422,262	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973 184,667 718,310 6,168,585 1,018,934 431,287 323,419 649,483 307,599	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958 552,917 225,738	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial constructio loans. Home equity loans. Consumer loans, other. Commercial. Home equity loans consumer loans, other. Commercial. Restricted investment in bank stock. Land. Land improvements Buildings Leasehold improvement Furniture, fixtures & equipment.	n S	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586 5,106,117	43,858,111  109,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720  389,478,701 1,248,566 3,322,979 384,907,156 1,245,500 2,609,586 814,031 5,071,118
	Annual Dividends:  1. Energy & Water Development No dividends paid.  2. Energy & Water Development No dividends paid.  ENTERGY TEXAS INC Earnings, 3 mos. to Mar 31(Conso Total revenues	t Corp commo t Corp preferr  1 \$000): 2024 444,491 292,032 89,505 62,954 1,290 45,430 8,686 36,744 36,226\$0.78\$0.78\$0.78\$0.78\$0.78	2023 378,638 59,391 69,477 25,066 5,528 51,356 9,683 41,673 41,155 \$	deposits	857,433 10,917,488 18,548,259 (105,430) 18,653,689 411,961 197,939 75,649 7,446,666 1,089,411 477,344 274,972 1,422,262 455,526	787,622 2,606,731 15,623,704 576,994 15,046,710 346,670 186,973  184,667 718,310 6,168,585 1,018,934 431,287 323,419 649,483 307,599	826,796 3,690,514 12,963,569 554,510 12,409,059 265,598 148,094 244,100 124,002 781,794 5,493,150 980,158 382,827 282,958 552,917 225,738	available-for-sale, at fair value. Securities available-for-sale, at fair value. Held to Maturity: Corporate bonds. Held to Maturity: Municipal bonds. Securities held-to-maturity. Commercial loans. Commercial real estate loans. Commercial real estate loans. Commercial real estate loans. Commercial real estate loans. Loans mercial constructio loans. Loans mercial constructio loans. Loans mercial constructio loans. Less unearned net loan origination fees & costs Less allowance for loan losses. Loans receivable, net . Restricted investment in bank stock. Land. Land improvements. Buildings. Leasehold improvement furniture, fixtures & equipment. Computer equipment &	n	7,986,080 998,256 5,385,585 8,768,874 414,468,024 49,234,654 778,348 50,150,594 18,299,094 532,930,714 1,546,593 4,311,306 527,072,815 2,609,586 5,106,117 1,659,531	43,858,111  10,561,563 39,366,902 313,673,823 22,402,361 13,337,895 697,720 389,478,701 1,248,566 3,322,979 384,907,156 1,245,500 2,609,586 814,031 5,071,118 34,829 1,620,961

Land/Improvements - Gross									
Leasehold improvements -	814,031		Total revenues	2024 4,650,000	2023 4,707,000	debt	(126,016) 430,247	(38,990) 827,408	(600,000) 162,233
Gross	45,392		Cost & expenses		4,148,000	Credit charges &	,	,	
Bank premises &	,		Operating income		559,000	debt adjustments			142,947
equipment, gross	11 526 751	11 047 984	Other income (expense), net.		110,000	Other income			,
Less: accumulated	,,	,,	Net before taxes		546,000	(expense)			(43,048)
depreciation &			Income taxes		163,000	Change in fair	•••	• • • • • • • • • • • • • • • • • • • •	(15,010)
amortization		2,972,459	Net income		383,000	value of derivative			
Accumulated Depreciation	•••	2,712,437	Balance for common	,	189,000	liability	1 059 318	44,315,804	
of Bank premises and			Earnings common share		102,000	(Loss)/gain on	1,039,310	44,515,004	•••
equipment	3,886,812		Primary	\$0.82	\$0.42	judgments and			
Bank premises &	3,000,012		Fully Diluted		\$0.42	settlements	22,000	(171,191)	
	7,639,939	0.075.535		\$0.61	50.41	Loss on derivative	22,000	(1/1,191)	• • • •
equipment, net	7,039,939	8,075,525	Common Shares:	450,000	457,000				
Accrued interest	1.760.704	007.227	Full Diluted	,	457,000	liability at		(00.246)	
receivable	1,769,704	886,327	Year-end	456,328	454,617	issuance	• • •	(80,246)	• • • •
Bank owned life insurance	8,365,665	7,977,773	Consolidated Balance Sheet	Items, as of (\$000):		Net other income			ran .
Other assets	5,644,313	1,906,670	Assets:		2024	(expense)	481,055	43,540,351	(948,228)
Restricted investment in			Cash & equivalents		2,563,000	Net income (loss)			
bank stock	2,363,000		Inventories		1,989,000	before income taxes	400,287	43,574,504	
U.S. government mortgage			Current assets			Net income (loss)	400,287	43,574,504	(6,208,977)
backed securities -			Net property & equip			Weighted average			
Residential	9,085,886		Total assets			shares outstanding			
Mortgage Backed			Liabilities:		32,211,000	- basic	713,924,107	410,795,994	175,173,661
Securities - Held to			Current liabilities		8 850 000	Weighted average	, ,	,,,,,,,	,,
Maturity/Undisclosed	2,385,033					shares outstanding			
FHLB Stock - Asset	2,313,000		Long-term debt			- diluted	2,623,404,175	1.166 959 052	175,173,661
Restricted investment in	. ,					Year end shares	2,023,704,173	1,100,737,032	,1,0,001
bank stock - Balancing			Net current assets		515,000			589,068,581 <sup>4</sup>	172 479 005
value	50,000		CENEDA HOI DINOS COL	DD.		outstanding	2,297,512,885	289,008,581°°	1 / 2,4 / 8,025
Total assets			GENEDX HOLDINGS COF			Net income (loss)		do 11	6000
Deposits -	552,010,071	. 07,00 1,000	Earnings, 3 mos. to Mar 31(		2022	per share - basic		\$0.11	\$(0.04)
noninterest-bearing	05 384 366	113 175 651	m	2024		Net income (loss)			
e e	93,364,300	113,173,031	Total revenues			per share - diluted		\$0.04	\$(0.04)
Demand, interest-bearing		31,251,216	Cost & expenses			Number of full time			
deposits			Operating income			employees	25		15
Money market accounts	• • • •	184,581,051	Interest income		732,000	Total number of			
Time deposits, \$250,000			Interest expense		767,000	employees	25		
& over	• • •	9,956,980	Other income (expense), net.			Number of common			
Time deposits, other		61,021,844	Net before taxes	(20,321,000)	(61,136,000)	stockholders	111		<sup>5</sup> 86
Interest-bearing checking			Income taxes		(147,000)	EPS - Basic -			
Money market			Net income	(20,239,000)	(60,989,000)	excluding			
Time deposits			Balance for common			Extraordinary Items			
Time, Other	76,495,271		Earnings common share		(,, ,,	Applicable to			
Total deposits	499,291,046	399,986,742	Primary	\$(0.78)	\$(3.04)	Common - Total		\$0.11	
Short-term borrowings -			Fully Diluted			EPS - Diluted -	•••	\$0.11	• • • •
advance from the Federal			Common Shares:	φ(0.70)	ψ(3.01)				
Home Loan Bank (FHLB)		9,000,000	Full Diluted	26 062 170	20 061 945	excluding			
Short-term borrowings	35,000,000	9,000,000	Year-end			Extraordinary Items			
Long-term borrowings -	, ,	.,,			24,193,430	Applicable to		***	
FHLB borrowings	9,530,000	15,280,000	Consolidated Balance Sheet	Items, as of (\$):		Common - Total		\$0.04	
Long-term borrowings		15,280,000	Assets:		2024	_		_	
Subordinated debt		5,953,144	Cash & equivalents		83,673,000	Restated to reflect of	correction of e	errors; 🏻 Recla	ssified to con-
Accrued interest payable		144,632	Inventories		11,615,000	form with 2022 presen	tation; <sup>3</sup> As r	eported by the	Company; 4
Other liabilities	5,870,102	3,148,818	Current assets		63,424,000	Shares increased due to	the effect of	fissuance of c	ommon stock
Total liabilities			Net property & equip		31 301 000	<b>a</b>	A manavimanta!		
					51,501,000	for debt conversions:		v	
			10141 455C15			for debt conversions; 5		ly	
Common stock		2,928,166	Liabilities:			for debt conversions; Debt Consolidated Balan		ly rs Ended Dec	. 31 (\$):
Surplus	- , ,	2,928,166	Liabilities:		394,528,000			ly	. <b>31 (\$):</b> □2022
Surplus	19,767,634	•••	Liabilities: Current liabilities		50,734,000 50,734,000	Consolidated Balan	ce Sheet, Year	ly ars Ended Dec 2023	. 31 (\$):  12022 (revised)
SurplusAdditional paid-in capital	- , ,		Liabilities: Current liabilities Long-term debt		50,734,000 52,293,000	Consolidated Balan Cash & cash equivalent	ce Sheet, Year	ly ars Ended Dec 2023 18,173	2. 31 (\$): 1. 2022 (revised) 71,043
Surplus	19,767,634	•••	Liabilities: Current liabilities Long-term debt Stockholders' equity		50,734,000 52,293,000 207,217,000	Cash & cash equivalent Accounts receivable, no	ce Sheet, Year	ly ars Ended Dec 2023 18,173 480,987	2. 31 (\$): 12022 (revised) 71,043 399,640
Surplus	19,767,634	18,067,622	Liabilities: Current liabilities Long-term debt		50,734,000 52,293,000 207,217,000	Cash & cash equivalent Accounts receivable, no Total current assets	is	ly rrs Ended Dec 2023 18,173 480,987 499,160	1. 31 (\$): 2022 (revised) 71,043 399,640 470,683
Surplus	19,767,634 (1,038,486)	•••	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets		50,734,000 52,293,000 207,217,000	Cash & cash equivalent Accounts receivable, no	is	ly ars Ended Dec 2023 18,173 480,987	2. 31 (\$): 1. 2022 (revised) 71,043 399,640
Surplus	19,767,634 (1,038,486)	18,067,622	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC		50,734,000 52,293,000 207,217,000	Cash & cash equivalent Accounts receivable, no Total current assets	ce Sheet, Year	ly rrs Ended Dec 2023 18,173 480,987 499,160	1. 31 (\$): 2022 (revised) 71,043 399,640 470,683
Surplus	19,767,634 (1,038,486)	69,182 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report		50,734,000 50,734,000 52,293,000 207,217,000 112,690,000	Cash & cash equivalent Accounts receivable, no Total current assets Total assets	ce Sheet, Year	ly Irs Ended Dec 2023 18,173 480,987 499,160 499,160	. 31 (\$):
Surplus	19,767,634 (1,038,486)	18,067,622 69,182	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC		50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$):	Cash & cash equivalent Accounts receivable, no Total current assets	ce Sheet, Year	ly Irs Ended Dec 2023 18,173 480,987 499,160 499,160 49,959	2. 31 (\$): 2022 (revised) 71,043 399,640 470,683 470,683 46,458
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings Retained earnings (accumulated deficit) Total shareholders'	19,767,634  (1,038,486) 24,312,929 	69,182 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report		394,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$):	Cash & cash equivalent Accounts receivable, ne Total current assets Total assets Accounts payable Related party payables	ce Sheet, Year	ly rs Ended Dec 2023 18,173 480,987 499,160 499,160 49,959 2,419	. 31 (\$):
Surplus	19,767,634  (1,038,486) 24,312,929 	69,182 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income State	tement, Years Ended 2023	\$94,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised)	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses	ce Sheet, Year	ly rs Ended Dec 2023 18,173 480,987 499,160 499,160 49,959 2,419	. 31 (\$):
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings Retained earnings (accumulated deficit) Total shareholders'	19,767,634  (1,038,486) 24,312,929  46,135,491	69,182  14,486,232	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat	tement, Years Ended 2023	394,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Accrued expenses Derivative liability &	ce Sheet, Year	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437	2022 (revised) 71,043 399,640 470,683 470,683 46,458  910,793
Surplus	19,767,634  (1,038,486) 24,312,929  46,135,491	69,182  14,486,232 35,551,202	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655
Surplus	19,767,634  (1,038,486) 24,312,929  46,135,491 46,135,491	69,182  14,486,232 35,551,202	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949	Cash & cash equivalent Accounts receivable, ne Total current assets	ce Sheet, Year	ly rs Ended Dec 2023  18,173 480,987 499,160 49,959 2,419 1,421,437 556,655 1,881,495	. 31 (\$):
Surplus	19,767,634  (1,038,486) 24,312,929  46,135,491 46,135,491	69,182  14,486,232 35,551,202	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 2,026,145 483,677
Surplus	19,767,634  (1,038,486) 24,312,929  46,135,491 46,135,491	69,182  14,486,232 35,551,202	Liabilities: Current liabilities	tement, Years Ended 2023	\$94,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949 	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liability	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722	. 31 (\$):  12022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520	69,182  14,486,232 35,551,202	Liabilities: Current liabilities	tement, Years Ended 2023	394,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): □2021 (revised) 1,301,949	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Convertible notes payable, net Notes payable Derivative liability & Derivative liability & Total current liabilities	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364	2022 (revised) 71,043 399,640 470,683 470,683 46,458  910,793 534,655 2,026,145 483,677 1,226,024 5,227,752
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520	69,182  14,486,232 35,551,202	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949  494,865	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liability Total current liabilities Total liabilities	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677 483,677 24,688,364 4,688,364	2022 (revised) 71,043 399,640 470,683 470,683 46,458  910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,227,752
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings Retained earnings (accumulated deficit) Total shareholders' equity  Total Equity  Fair value - securities held-to-ma  Recent Dividends:  1. First Resource Bank Corp Inc No dividends paid.	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 turity: \$9,520 common.	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023	\$94,528,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised)  494,865	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liability Total current liabilities Total liabilities. Common stock	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364	2022 (revised) 71,043 399,640 470,683 470,683 46,458  910,793 534,655 2,026,145 483,677 1,226,024 5,227,752
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949  494,865	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975	2. 31 (\$):  12022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949  494,865	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable. Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949  494,865	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liability . Total current liabilities Total liabilities Total liabilities Total liabilities Total durrent liabilities Total liabilities Additional paid in capital Accumulated deficit	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2. 31 (\$):  12022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total shareholders' equity  Total Equity  Fair value - securities held-to-ma  Recent Dividends:  1. First Resource Bank Corp Inc No dividends paid.  2. First Resource Bank Corp Inc non-cumulative perpetual preferre No dividends paid.  Annual Dividends:	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series d.	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000 1 Dec. 31 (\$): 2021 (revised) 1,301,949  494,865 807,084	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities. Total current liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit. Series A1 Voting	ce Sheet, Yea	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2. 31 (\$):  12022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series d.	69,182  14,486,232 35,551,202 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues Gross profit (loss) 7 General & administrative expenses 7 Compensation -	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000  I Dec. 31 (\$): 2021 (revised) 494,865 807,084	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit Series A1 Voting Preferred Stock, \$0.001	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2. 31 (\$):  12022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 sturity: \$9,520 common. SBLF - series d.	18,067,622 69,182  14,486,232 35,551,202 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues 7 General & administrative expenses 7 Compensation related party 1 Total cereating 7	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000  I Dec. 31 (\$): 2021 (revised) 494,865 807,084	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit Series A1 Voting Preferred Stock, \$0.001 par value; 800,000 shar	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 sturity: \$9,520 common. SBLF - series d. common. SBLF - series	18,067,622 69,182  14,486,232 35,551,202 	Liabilities: Current liabilities	tement, Years Ended 2023 (revised)	394,528,000 50,734,000 52,293,000 207,217,000 112,690,	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit Series Al Voting Preferred Stock, \$0.001 par value; 800,000 shar authorized, 800,000	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total shareholders' equity  Total Equity  Fair value - securities held-to-ma  Recent Dividends:  1. First Resource Bank Corp Inc No dividends paid.  2. First Resource Bank Corp Inc non-cumulative perpetual preferre No dividends paid.  Annual Dividends:  1. First Resource Bank Corp Inc No dividends paid.  Annual Dividends:  2. First Resource Bank Corp Inc No dividends paid.  Annual Dividends:  1. First Resource Bank Corp Inc No dividends paid.  2. First Resource Bank Corp Inc non-cumulative perpetual preferre	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 sturity: \$9,520 common. SBLF - series d. common. SBLF - series	18,067,622 69,182  14,486,232 35,551,202 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues Gross profit (loss) 7 General & administrative expenses 7 Compensation related party 1 Total operating expenses 8	tement, Years Ended 2023	50,734,000 50,734,000 52,293,000 207,217,000 112,690,000  I Dec. 31 (\$): 2021 (revised) 494,865 807,084	Cash & cash equivalent Accounts receivable, ne Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit. Series A1 Voting Preferred Stock, \$0.001 par value; 800,000 shar authorized, 800,000 issued and outstanding	ce Sheet, Year	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627
Surplus	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 sturity: \$9,520 common. SBLF - series d. common. SBLF - series	18,067,622 69,182  14,486,232 35,551,202 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues Gross profit (loss) 7 General & administrative expenses 7 Compensation related party 1 Total operating expenses 8 Total operating	tement, Years Ended 2023	\$94,528,000  50,734,000 52,293,000 207,217,000 112,690,000  1 Dec. 31 (\$):  2021 (revised) 494,865 807,084  6,067,833 6,067,833	Cash & cash equivalent Accounts receivable, no Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Notes payable Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit Series A1 Voting Preferred Stock, \$0.001 par value; 800,000 shar authorized, 800,000 issued and outstanding as of each, 31, 2023 an	ce Sheet, Yeal	ly rrs Ended Dec 2023  18,173 480,987 499,160 499,160 49,959 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121 (17,500,100) (	2022 (revised) 71,043 399,640 470,683 470,683 46,458 910,793 534,655 2,026,145 483,677 1,226,024 5,227,752 5,891 13,136,627 (17,900,387)
Surplus Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total shareholders' equity  Total Equity  Fair value - securities held-to-ma  Recent Dividends:  1. First Resource Bank Corp Inc No dividends paid.  2. First Resource Bank Corp Inc non-cumulative perpetual preferre No dividends paid.  Annual Dividends:  1. First Resource Bank Corp Inc No dividends paid.  Annual Dividends:  2. First Resource Bank Corp Inc No dividends paid.  Annual Dividends:  1. First Resource Bank Corp Inc No dividends paid.  2. First Resource Bank Corp Inc non-cumulative perpetual preferre	19,767,634 (1,038,486) 24,312,929 46,135,491 46,135,491 tturity: \$9,520 common. SBLF - series d. SBLF - series d.	18,067,622 69,182  14,486,232 35,551,202 	Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  GEX MANAGEMENT INC Annual Report Consolidated Income Stat  Revenues. Total revenues 2,0 Total revenues 2,0 Cost of staffing and consulting revenues 1,3 Cost of revenues Gross profit (loss) 7 General & administrative expenses 7 Compensation related party 1 Total operating expenses 8 Total operating	tement, Years Ended 2023 (revised)	\$94,528,000  50,734,000 52,293,000 207,217,000 112,690,000  1 Dec. 31 (\$):  2021 (revised) 494,865 807,084  6,067,833 6,067,833	Cash & cash equivalent Accounts receivable, ne Total current assets Total assets Accounts payable Related party payables Accrued expenses Derivative liability & others Convertible notes payable, net Notes payable Derivative liabilities Total current liabilities Total liabilities Common stock Additional paid in capital Accumulated deficit. Series A1 Voting Preferred Stock, \$0.001 par value; 800,000 shar authorized, 800,000 issued and outstanding	ce Sheet, Yeal	ly rs Ended Dec 2023  18,173 480,987 499,160 499,160 499,59 2,419 1,421,437 556,655  1,881,495 483,677 292,722 4,688,364 4,688,364 22,975  13,287,121	2022 (revised) 71,043 399,640 470,683 46,458 910,793 534,655 483,677 1,226,024 5,227,752 5,891 13,136,627

aguity (deficit) (4.190.204) (4.	4 757 060)	GRID DYNAMICS HOLDINGS INC		Total marramus	962		
equity (deficit) (4,189,204) (4 Total Equity (4,189,204) (4		Earnings, 3 mos. to Mar 31(Consol. – \$):		Total revenue	902		
Total Equity (1,105,201)	1,737,002)	202	4 2023	product revenue	2,287	2,402	2,652
Restated to reflect correction of errors		Total revenues		Cost of membership	3,807		
Restated to reflect correction of errors		Net Sales 79,817,00		Cost of training	396		
Recent Dividends:		Cost & expenses		Total cost of			
1. GEX Management Inc common.		Operating income (5,542,00		revenue	6,490		
No dividends paid.		Other income (expense), net 2,525,00		Cost of membership			2.512
2. GEX Management Inc Series A1 voting prefer	rred.	Net before taxes (3,017,00		& training	(5.520)	7,147	2,513
No dividends paid.		Income taxes 931,00 <b>Net income</b> (3,948,00		Gross loss	(5,528)	(8,868)	(4,842)
Annual Dividends: 1. GEX Management Inc common.		Earnings common share	)) (7,970,000)	development	10,044	19,960	16,300
No dividends paid.		Primary	5) \$(0.11)	Sales & marketing	1,631	6,219	6,566
2. GEX Management Inc Series A1 voting prefer	rred.	Fully Diluted		General &	1,031	0,217	0,500
No dividends paid.		Common Shares:	, , , ,	administrative	37,277	19,298	9,438
GOLD RESOURCE CORP		Full Diluted	74,459,000	Total operating			
Earnings, 3 mos. to Mar 31(Consol. – \$):		Year-end	2 74,896,752	expenses	48,952		
2024	2023	Consolidated Balance Sheet Items, as of (\$):		Sales and marketing	• • •	45,477	32,304
Total revenues		Assets:	2024	Income (loss) from	(54.400)	(5.1.0.15)	(27.116)
Cost & expenses	0,928,000	Cash & equivalents		operations	(54,480)	(54,345)	(37,146)
Operating income (5,916,000) (1		Current assets		Other income (expense), net	1	(4,036)	303
, •	(575,000)	Net property & equip		Interest expense	1,588	952	935
Gains or losses	9,000	Total assets	435,261,000	Gain upon debt	1,500	752	755
Net before taxes (5,908,000) (1		Liabilities: Current liabilities	42 120 000	forgiveness	2,595	523	
Income taxes (1,887,000) <b>Net income</b> (4,021,000) (1	(134,000)	Stockholders' equity		Change in fair	****		
Earnings common share (4,021,000) (1	1,000,000)	Net current assets		value of			
Primary	\$(0.01)			convertible notes			
Fully Diluted	\$(0.01)	HAWKEYE SYSTEMS INC		& bridge notes	(306)		
Common Shares:	. ()	Earnings, 9 mos. to Mar 31(Consol. – \$):		Change in fair			
Full Diluted	8,405,935	202		value of simple			
Year-end	8,132,144	Cost & expenses		agreements for			
Consolidated Balance Sheet Items, as of (\$):		Operating income (340,53	, , , ,	future equity ("SAFEs")			(251)
Assets:	2024	Interest income		Change in fair	• • • •	• • • •	(231)
Cash & equivalents	5,662,000	Other income (expense), net		value of			
Inventories	9,849,000	Net before taxes		convertible notes		107	5,193
Current assets	5,705,000	Net income (486,97) Earnings common share	)) (909,099)	Change in fair			-,
Net property & equip		Primary	3) \$(0.22)	value of warrants	2,405	478	
Total assets	2,718,000	Fully Diluted \$(0.0	, , ,	Total other income			
Liabilities:	2 000 000	Common Shares:	-, +(=,	(expense), net	3,107	(3,880)	4,310
Current liabilities		Full Diluted	8 4,062,935	Income (loss)			
		Year-end 8,661,77	2 4,227,222	before provision		(50.005)	(22.92()
Net current assets	3,000,000			for income taxes	(51,373)	(58,225)	(32,836)
	3,000,000	INNOVATIVE DESIGNS INC		Income tax expense			4
GOOD TIMES RESTAURANTS INC.	3,000,000	Earnings, 3 mos. to Jan 31(Consol \$):	2022	Income tax expense Net income (loss)			(32,836) 4 (32,840)
	03/28/23	Earnings, 3 mos. to Jan 31(Consol \$):		Income tax expense Net income (loss) Net loss			4
GOOD TIMES RESTAURANTS INC. Earnings, 6 mos. to (Consol. – \$):	03/28/23	<b>Earnings, 3 mos. to Jan 31</b> (Consol. – \$): 202 Total revenues	5 71,647	Income tax expense Net income (loss)			4
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues	03/28/23	Earnings, 3 mos. to Jan 31(Consol. – \$):  202 Total revenues 65,88 Net Sales 65,88	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to	(51,373)	(58,225)	4 (32,840)
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  O3/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 69 Operating income 270,000	03/28/23 68,179,000 67,255,000 924,000	Earnings, 3 mos. to Jan 31(Consol. – \$):         202         Total revenues       65,88         Net Sales       65,88         Cost & expenses       120,50	5 71,647 5 6 131,661	Income tax expense Net income (loss) Net loss attributable to common stockholders	(51,373)	(58,225)	4 (32,840)
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 65  Cost & expenses 68,300,000 67  Operating income 270,000  Interest expense 74,000	03/28/23 68,179,000 67,255,000 924,000 38,000	Earnings, 3 mos. to Jan 31(Consol. – \$):       200       Total revenues     65,88       Net Sales     65,88       Cost & expenses     120,50       Operating income     (54,62)	5 71,647 6 6 131,661 0) (60,014)	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373)	(58,225)	4 (32,840)
GOOD TIMES RESTAURANTS INC.         Earnings, 6 mos. to (Consol. – \$):         03/26/24         Total revenues       68,570,000       65         Cost & expenses       68,300,000       67         Operating income       270,000         Interest expense       74,000         Net before taxes       196,000	03/28/23 68,179,000 67,255,000 924,000 38,000 886,000	Earnings, 3 mos. to Jan 31(Consol. – \$):       200       Total revenues     65,88       Net Sales     65,88       Cost & expenses     120,50       Operating income     (54,62)	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373)	(58,225)	(32,840) (32,840)
GOOD TIMES RESTAURANTS INC.           Earnings, 6 mos. to (Consol. – \$):           103/26/24           Total revenues         68,570,000         68           Cost & expenses         68,300,000         67           Operating income         270,000           Interest expense         74,000           Net before taxes         196,000           Income taxes         (1,000)	03/28/23 88,179,000 67,255,000 924,000 38,000 886,000 9,952,000)	Earnings, 3 mos. to Jan 31(Consol. – \$):         202         Total revenues       65,88         Net Sales       65,88         Cost & expenses       120,50         Operating income       (54,62         Interest expense       7,60         Other income (expense), net       (1,16         Net before taxes       (63,39	71,647 5 6 131,661 0) (60,014) 8 6,599 7,519 3)	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) 12,368	(58,225) (58,225) 487	(32,840) (32,840) 99
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol. – \$):	03/28/23 58,179,000 77,255,000 924,000 38,000 886,000 9,952,000) 0,838,000	Earnings, 3 mos. to Jan 31(Consol. – \$):       200       Total revenues     65,88       Net Sales     65,88       Cost & expenses     120,50       Operating income     (54,62       Interest expense     7,60       Other income (expense), net     (1,16       Net before taxes     (63,39       Net income     (63,39	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted	(51,373) (51,373)	(58,225)	(32,840) (32,840)
GOOD TIMES RESTAURANTS INC.           Earnings, 6 mos. to (Consol. – \$):           03/26/24           Total revenues         68,570,000         68           Cost & expenses         68,300,000         69           Operating income         270,000           Interest expense         74,000           Net before taxes         196,000           Income taxes         (1,000)           Net income         197,000           Balance for common         16	03/28/23 58,179,000 77,255,000 924,000 38,000 886,000 9,952,000) 0,838,000	Earnings, 3 mos. to Jan 31(Consol. – \$):         Total revenues       65,88         Net Sales       65,88         Cost & expenses       120,50         Operating income       (54,62         Interest expense       7,60         Other income (expense), net       (1,16         Net before taxes       (63,39)         Net income       (63,39)         Earnings common share	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) 12,368	(58,225) (58,225) 487 487	(32,840) (32,840) 99
GOOD TIMES RESTAURANTS INC.           Earnings, 6 mos. to (Consol. – \$):         03/26/24           Total revenues         68,570,000         68           Cost & expenses         68,300,000         60           Operating income         270,000           Interest expense         74,000           Net before taxes         196,000           Income taxes         (1,000)         (S           Net income         197,000         10           Balance for common         10         10           Earnings common share         10         10	03/28/23 58,179,000 77,255,000 924,000 38,000 886,000 9,952,000) 0,838,000	Earnings, 3 mos. to Jan 31(Consol. – \$):       Total revenues     65,88       Net Sales     65,88       Cost & expenses     120,50       Operating income     (54,62       Interest expense     7,60       Other income (expense), net     (1,16       Net before taxes     (63,39       Net income     (63,39       Earnings common share       Primary     \$(0.00)	6 71,647 6 6 131,661 0) (60,014) 8 6,599 7,519 3) 3) (59,094)	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) 12,368	(58,225) (58,225) 487	(32,840) (32,840) 99
GOOD TIMES RESTAURANTS INC.           Earnings, 6 mos. to (Consol. – \$):         03/26/24           Total revenues         68,570,000         68           Cost & expenses         68,300,000         60           Operating income         270,000           Interest expense         74,000           Net before taxes         196,000           Income taxes         (1,000)         (S           Net income         197,000         10           Balance for common         10         10           Earnings common share         10         10	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000	Earnings, 3 mos. to Jan 31(Consol. – \$):         Total revenues       65,88         Net Sales       65,88         Cost & expenses       120,50         Operating income       (54,62)         Interest expense       7,60         Other income (expense), net       (1,16         Net before taxes       (63,39)         Net income       (63,39)         Earnings common share         Primary       \$(0.0)         Fully Diluted       \$(0.0)	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) 12,368	(58,225) (58,225) 487 487	(32,840) (32,840) 99
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol \$):	03/28/23 8,179,000 17,255,000 924,000 38,000 886,000 9,952,000 0,838,000 0,494,000 \$0.88 \$0.88	Earnings, 3 mos. to Jan 31(Consol. – \$):       200       Total revenues     65,88       Net Sales     65,88       Cost & expenses     120,50       Operating income     (54,62       Interest expense     7,60       Other income (expense), net     (1,16       Net before taxes     (63,39       Net income     (63,39       Earnings common share       Primary     \$(0.0       Fully Diluted     \$(0.0       Common Shares:	6 71,647 6 131,661 10 (60,014) 10 (60,014) 10 (60,014) 10 (60,014) 10 (60,014) 10 (60,014) 10 (60,014) 10 (60,014) 11 (60,014) 12 (60,014) 13 (61,014) 14 (60,014) 15 (70,014) 16 (70,014) 17 (70,014) 18 (70,014) 19 (70,014) 10 (70,014	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) (51,373) 12,368 12,368 14,192	(58,225) (58,225) 487 487 2,451	4 (32,840) (32,840) 99 99 213 \$(332,31)
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol \$):	03/28/23 8,179,000 67,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88	Earnings, 3 mos. to Jan 31(Consol. – \$):         Total revenues       65,88         Net Sales       65,88         Cost & expenses       120,50         Operating income       (54,62)         Interest expense       7,60         Other income (expense), net       (1,16         Net before taxes       (63,39)         Net income       (63,39)         Earnings common share         Primary       \$(0.0)         Fully Diluted       \$(0.0)	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) (51,373) 12,368 12,368 14,192	(58,225) (58,225) 487 487 2,451	4 (32,840) (32,840) 99 99 213
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol \$):	03/28/23 8,179,000 67,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88	Earnings, 3 mos. to Jan 31(Consol \$):           Total revenues         65,88           Net Sales         65,88           Cost & expenses         120,50           Operating income         (54,62           Interest expense         7,60           Other income (expense), net         (1,16           Net before taxes         (63,39           Earnings common share         Primary         \$(0.0           Fully Diluted         \$(0.0           Common Shares:         Full Diluted         38,046,27           Year-end         37,783,44	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119,49) \$(119,49)	4 (32,840) (32,840) 99 99 213 \$(332,31)
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):    103/26/24     104   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105     105	03/28/23 8,179,000 67,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88	207   Total revenues	6 71,647 6 131,661 0) (60,014) 8 6,599 5) 7,519 8) (59,094) 0) \$(0.00) 7 35,908,060 8 35,177,560	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic	(51,373) (51,373) 12,368 12,368 14,192 \$(4.15)	(58,225) (58,225) 487 487 2,451 \$(119.49)	4 (32,840) (32,840) 99 99 213 \$(332,31)
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol. – \$):	03/28/23 8,179,000 67,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88	Earnings, 3 mos. to Jan 31(Consol \$):           Total revenues         65,88           Net Sales         65,88           Cost & expenses         120,50           Operating income         (54,62           Interest expense         7,60           Other income (expense), net         (1,16           Net before taxes         (63,39)           Net income         (63,39)           Earnings common share           Primary         \$(0.0           Fully Diluted         \$(0.0           Common Shares:         Full Diluted         38,046,27           Year-end         37,783,44           Consolidated Balance Sheet Items, as of (\$):	6 71,647 6 131,661 10) (60,014) 8 6,599 5) 7,519 8) (59,094) 10) \$(0.00) 10) \$(0.00) 11) \$(0.00) 12) \$(0.00) 135,908,060 14) \$35,177,560	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119,49) \$(119,49)	(32,840) (32,840) (99 99 213 \$(332,31) \$(332,31)
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol \$):	03/28/23 8,179,000 17,255,000 924,000 38,000 886,000 9,952,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350	207   Total revenues	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119,49) \$(119,49)	(32,840) (32,840) (99 99 213 \$(332,31) \$(332,31)
GOOD TIMES RESTAURANTS INC.   Earnings, 6 mos. to (Consol \$):	03/28/23 8,179,000 97,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350	200	6 71,647 6 131,661 (0) (60,014) 8 6,599 5) 7,519 8) (59,094) (0) \$(0.00) (0,00) 7 35,908,060 8 35,177,560 2024 208,153 601,027	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49)	4 (32,840) (32,840) 99 99 213 \$(332,31) \$(332,31)
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (Solution 197,000 10 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790	03/28/23 8,179,000 77,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000	Earnings, 3 mos. to Jan 31(Consol \$):   Total revenues	6 71,647 6 131,661 0) (60,014) 8 6,599 5) 7,519 8) (59,094) 0) \$(0.00) 7 35,908,060 8 35,177,560 2024 208,153 601,027 825,977 22,314	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49)	4 (32,840) (32,840) 99 99 213 \$(332,31) \$(332,31)
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes 196,000 Income taxes 197,000 16 Balance for common 107,000 16 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 17 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653)	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000)	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 0) (60,014) 8 6,599 5) 7,519 8) (59,094) 0) \$(0.00) 7 35,908,060 8 35,177,560 2024 208,153 601,027 825,977 22,314	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees  As is; Full-time equ Consolidated Balance	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49)	4 (32,840) (32,840) 99 99 213 \$(332.31) \$(332.31)  31 (\$000): 2022
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (Solution 197,000 10 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees  As is; Full-time equ Consolidated Balance Cash & cash equivalents	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15)	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49)	4 (32,840) (32,840) 99 99 213 \$(332,31) \$(332,31) 
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (5 Net income 197,000 16 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\tex{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\exitt{\$\exitt{\$\exitt{\$\exitt{\$\}\$\text{\$\text{\$\text{\$\text{\$	4 (32,840) (32,840) 99 99 213 \$(332.31) \$(332.31)  31 (\$000): 2022
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):    103/26/24     104   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105   105   105     105   105	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 0) (60,014) 8 6,599 5) 7,519 8) (59,094) 0) \$(0.00) 7 35,908,060 8 35,177,560 2024 208,153 601,027 825,977 22,314 1,514,435 202,494 39,380	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees  As is; Full-time equ Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances	(51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27  aivalent e Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\exitit{\$\text{\$\$\text{\$\$\text{\$\exitit{\$\exitit{\$\text{\$\exitit{\$\text{\$\}}}\$\text{\$\text{\$\text{\$\text{	(32,840) (32,840) (32,840) 99 213 \$(332.31) \$(332.31)  31 (\$000): 2022 226
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (Some taxes 196,000 Income taxes (1,000) (Some taxes 197,000 Interest expense 110 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 Interest expense 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$0.03 \$.	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - fuluted Number of full time employees  As is; Full-time equ Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances Finished products	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 nivalent 2 Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitit{\$\exitit{\$\text{\$\$\text{\$\$\text{\$\exitit{\$\exitit{\$\text{\$\exitit{\$\text{\$\}}}\$\text{\$\text{\$\text{\$\text{	4 (32,840) (32,840) 99 99 213 \$(332.31) \$(332.31)  31 (\$000): 2022 226  4,567
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (5 Net income 197,000 16 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Interest expense (193,653) Earnings common share Primary \$(0.03) \$. Earnings common share	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - full time employees  As is; Full-time equ Consolidated Balance  Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 divalent 2 Sheet, Years	(58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\textsize{2}}\text{53} \$\text{s} \text{ Ended Dec.}\text{2023} 1,2,607 2,607	4 (32,840) (32,840) 99 99 213 \$(332,31) \$(332,31)  31 (\$000): 2022 226  4,567 4,567
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (5 Net income 197,000 16 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$.	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) (26,000) (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - fullted Number of full time employees  As is; Full-time equ Consolidated Balance  Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 nivalent 2 Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\text{\$\ext{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\ext{\$\exitt{\$\ext{\$\text{\$\exitt{	4 (32,840) (32,840) (32,840) 99 213 \$(332,31) \$(332,31) 31 (\$000): 2022 226 4,567 4,567 3,603
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):    03/26/24     Total revenues	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - fulluted Number of full time employees  As is; Full-time equ Consolidated Balance  Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 nivalent e Sheet, Years	(58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\textsize{2}}\text{53} \$\text{s} \text{ Ended Dec.}\text{2023} 1,2,607 2,607	4 (32,840) (32,840) 99 99 213 \$(332,31) \$(332,31)  31 (\$000): 2022 226  4,567 4,567
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):    03/26/24     Total revenues	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) (26,000) (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - fulluted Number of full time employees As is;  Full-time equence Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit Prepaid licenses	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 aivalent e Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\$\text{\$\exitt{\$\exitt{\$\exitt{\$\exitt{\$\}\$\text{\$\text{\$\text{\$\text{\$	4 (32,840) (32,840) (32,840)  99 213 \$(332,31) \$(332,31) 31 (\$000): 2022 226 4,567 4,567 3,603 146
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes 196,000 Income taxes 197,000 16 Balance for common 107,000 16 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 17 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Earnings common share Primary \$(0.03) \$. Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$. Common Shares: Full Diluted 6,731,667 Year-end 4,082,479 Consolidated Balance Sheet Items, as of (\$):	03/28/23 18,179,000 17,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) 	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 (0) (60,014) 8 6,599 5) 7,519 8) (59,094) (1) \$(0.00) (2) \$(0.00) 7 35,908,060 2024 208,153 601,027 825,977 22,314 1,514,435 202,494 39,380 1,272,561 623,483 ended Dec. 31	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - fulluted Number of full time employees As is;  Full-time equence Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit Prepaid licenses	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 divalent 2 Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\$\text{\$\exitt{\$\exitt{\$\exitt{\$\exitt{\$\}\$\text{\$\text{\$\text{\$\text{\$	4 (32,840) (32,840) (32,840)  99 213 \$(332,31) \$(332,31) 31 (\$000): 2022 226 4,567 4,567 3,603 146
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (5 Net income 197,000 16 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (190,763) Net income (193,653) Earnings common share Primary \$(0.03) \$. She income (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$. Fully Diluted \$(0.03) \$. Common Shares: Full Diluted 6,731,667 Year-end 4,082,479 Consolidated Balance Sheet Items, as of (\$): Assets:	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) (26,615)	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 0) (60,014) 8 6,599 5) 7,519 8) (59,094) 0) \$(0.00) 7 35,908,060 8 35,177,560 2024 208,153 601,027 825,977 22,314 1,514,435 202,494 39,380 1,272,561 623,483 ended Dec. 31	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - full time employees  As is; Full-time equ Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit Prepaid licenses Research & development	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 nivalent 2 Sheet, Years	(58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{\$\mathbb{\\}\}\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	(32,840) (32,840) 99 99 213 \$(332.31) \$(332.31)  31 (\$000): 2022 226  4,567 4,567 3,603 146 45
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes 196,000 Income taxes 197,000 16 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Common Shares: Full Diluted \$(0.03) \$. Consolidated Balance Sheet Items, as of (\$): Assets: Liabilities:	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) (26,615) (26,615) (26,615) 224,389 224,389 2024	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 (0) (60,014) 8 6,599 5) 7,519 8) (59,094) (1) \$(0.00) (2) \$(0.00) 7 35,908,060 2024 208,153 601,027 825,977 22,314 1,514,435 202,494 39,380 1,272,561 623,483 ended Dec. 31	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Number of full time employees  As is; Full-time equ Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Prepaid licenses Research & development tax credit Other receivables Vendor deposits Vendor deposits	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 aivalent e Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\frac{1}{2}53\$ s Ended Dec. 2023 1 2,607 2,607 1,815 66 20 516 20 246	(32,840) (32,840) (32,840)  99  99  213 \$(332.31) \$(332.31)  31 (\$000): 2022 226 4,567 4,567 3,603 146 45 750 178
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (Some 197,000 10 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$. Common Shares: Full Diluted \$(0.03) \$. Fully Diluted \$(0.03) \$. Common Shares: Full Diluted \$(0.03) \$. Common Sh	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) 	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - full time employees As is; I full-time equence Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit Prepaid licenses Research & development tax credit Other receivables Other prepaid Other prepaid Other prepaid Other prepaid	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 aivalent e Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\text{\$\ext{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\ext{\$\exit\exit{\$\text{\$\exit{\$\ext{\$\exit{\$\$\exit{\$\exit	4 (32,840) (32,840) (32,840)  99 213 \$(332,31) \$(332,31) 31 (\$000): 2022 226 4,567 4,567 3,603 146 45 750
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (S Net income 197,000 10 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$. Fully Diluted (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted (193,653) Common Shares: Full Diluted (193,653) Fully Diluted (193,653) Earnings common share Primary (193,653) Earning	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) 	Earnings, 3 mos. to Jan 31(Consol \$):	6 71,647 6 131,661 7 (60,014) 8 6,599 7 7,519 8 (7,519 8	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - full time employees  As is; Full-time equ Consolidated Balance  Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Prepaid licenses Research & development tax credit Other receivables Vendor deposits Vendor deposits Other prepaid Prepaid expenses & other	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 aivalent • Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\mathbb{\text{2023}}\$ 1,2,607 2,607 1,815 66 20 516 20 246 65	4 (32,840) (32,840) (32,840)  99  99  213 \$(332,31) \$(332,31)  31 (\$000): 2022 226 4,567 3,603 146 45 750 178 307
GOOD TIMES RESTAURANTS INC.  Earnings, 6 mos. to (Consol. – \$):  03/26/24  Total revenues 68,570,000 68 Cost & expenses 68,300,000 67 Operating income 270,000 Interest expense 74,000 Net before taxes 196,000 Income taxes (1,000) (S Net income 197,000 10 Balance for common 10 Earnings common share Primary \$0.01 Fully Diluted \$0.01 Common Shares: Full Diluted 11,352,592 11 Year-end 11,033,319 11  GREENLIT VENTURES INC Earnings, 3 mos. to Mar 31(Consol. – \$):  2024 Cost & expenses 190,790 Operating income (193,653) Interest expense 2,863 Net before taxes (193,653) Net income (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted \$(0.03) \$. Fully Diluted (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted (193,653) Earnings common share Primary \$(0.03) \$. Fully Diluted (193,653) Common Shares: Full Diluted (193,653) Fully Diluted (193,653) Earnings common share Primary (193,653) Earning	03/28/23 i8,179,000 i7,255,000 924,000 38,000 886,000 9,952,000) 0,838,000 0,494,000 \$0.88 \$0.88 1,985,254 1,746,350 2023 26,000 (26,000) 615 (26,615) 	Earnings, 3 mos. to Jan 31(Consol \$):	71,647 5	Income tax expense Net income (loss) Net loss attributable to common stockholders Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - full time employees As is; I full-time equence Consolidated Balance Cash & cash equivalents Accounts receivable, net of allowances Finished products Inventories, net Vendor deposits Security deposit Prepaid licenses Research & development tax credit Other receivables Other prepaid Other prepaid Other prepaid Other prepaid	(51,373) (51,373) (51,373) 12,368 12,368 14,192 \$(4.15) \$(4.15) 27 aivalent • Sheet, Years	(58,225) (58,225) (58,225) 487 487 2,451 \$(119.49) \$(119.49) \$\frac{1}{2}53\$ s Ended Dec. 2023 1 2,607 2,607 1,815 66 20 516 20 246	(32,840) (32,840) (32,840)  99  99  213 \$(332.31) \$(332.31)  31 (\$000): 2022 226 4,567 4,567 3,603 146 45 750 178

Don and donting to the	2.004	2.004	E-II Dilata I	(0.272	(7.65	Danielistan		5.706	
Pre-production tooling  Machinery & equipment	3,094 125	3,094 125	Full Diluted  Year-end		67,655 67,509	Depreciation Total operating	• • • •	5,796	
Leasehold improvements	113	113			,	expenses	671,649		
Furniture & fixtures	25	25	Consolidated Balance Sheet Items Assets:	, as or (\$000):	2024	Total operating			
Software & technology			Cash & equivalents		75,116	costs & expenses		415,055	103,801
development asset	13	13	Current assets		104,882	Income (loss) from			
Total property, plant &			Total assets		2,476,368	operations before			
equipment	3,370	3,370	Liabilities:			other income &	(100.500)	(225,000)	(102.001)
Less: accumulated	2,926	2,044	Current liabilities		44,124	Other income	(188,598) 156,370	(325,889)	(103,801)
depreciation	2,920	2,044	Long-term debt			Interest income	3,058		
net	444	1,326	Stockholders' equity			Interest Expense -	3,030	•••	•••
Right-of-use-assets	283	110	Net current assets		60,758	Net of Capitalized			
Intangible assets, net	2,254	3,834	IRADIMED CORP			Interest	56,443		
Long-term inventories,			Earnings, 3 mos. to Mar 31(Conso	1. – \$):		Other income			
net	2,908		Zarimigo, e most to mai ex (conse	2024	2023	(expenses)	102,985	(1,741)	
Vendor deposits long term	309		Total revenues	. 17,598,119	15,475,083	Income (loss) from			
Deferred offering costs	5 249	2,337	Net Sales	. 17,598,119		operations before	(05 (12)	(227 (20)	(102.001)
Other assets	5,248 16,802	7,018 24,447	Cost & expenses			Income taxes	(85,613) 8,975	(327,630)	(103,801)
Accounts payable	10,802	7,743	Operating income			Net income (loss)	0,973	• • • •	• • • •
Accrued bonus	25	145	Other income (expense), net			from continued			
Accrued payroll	26	193	Net before taxes		4,349,655 943,589	operations		(327,630)	(103,801)
Accrued PTO	21	188	Net income		3,406,066	Net income (loss)		( , ,	(, ,
Accrued offering costs		1,490	Earnings common share	. 4,130,333	3,400,000	from discontinued			
Accrued licenses		2,250	Primary	\$0.33	\$0.27	operations		(33,393,670)	3,292,746
Accrued royalties	208	195	Fully Diluted		\$0.27	Net income (loss)	(94,588)	(33,721,300)	3,188,945
Accrued professional fees	235		Common Shares:			Less: net income			
Customer deposits	46		Full Diluted	12,749,973	12,686,699	attributable to			
Other accrued expenses		323	Year-end	12,664,185	12,594,576	non-controlling	12 676		
Total accrued expenses Other current liabilities	•••	4,784 520	Consolidated Balance Sheet Items	, as of (\$):		interests	13,676	• • • •	•••
Other accrued expenses	•••	320	Assets:		2024	attributable to the			
and current liabilities	345		Cash & equivalents			company	(80,912)		
Accrued expenses & other			Inventories			Weighted average	(==,===)		
current liabilities	906	5,304	Current assets			shares outstanding			
Operating lease			Net property & equip			- basic	77,253,156	<sup>2</sup> 4,488,540	1,845,159
liability, current			Total assets		00,014,100	Weighted average			
portion	54	106	Current liabilities		7 616 670	shares outstanding		_	
Deferred revenue	77 5 906	29 6,708	Stockholders' equity			- diluted	77,253,156	<sup>2</sup> 4,488,540	1,866,159
Loan payable	5,806 3,096	0,708	Net current assets			Year end shares		n n	
	3,030					outstanding	02 504 105	<sup>23</sup> 5,836,657	1,862,857
	7	7					82,394,103	3,030,037	1,002,037
Income tax payable	7 122	7	JANEL CORP			Net income (loss)	82,394,103	3,030,037	1,002,037
Income tax payable Embedded derivatives	7 122 904	7  4,270	JANEL CORP Earnings, 6 mos. to Mar 31(Conso			Net income (loss) per share from	82,394,103	3,030,037	1,002,037
Income tax payable	122		Earnings, 6 mos. to Mar 31(Conso	2024		Net income (loss) per share from continuing			, ,
Income tax payable Embedded derivatives Convertible note payable	122 904	4,270	Earnings, 6 mos. to Mar 31(Conso Total revenues	2024 . 83,157,000	102,422,000	Net income (loss) per share from continuing operations - basic	\$(0.00)	<sup>2</sup> \$(0.07)	\$(0.06)
Income tax payable	122 904 21,534	4,270 24,167	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses	2024 . 83,157,000 . 80,495,000	102,422,000 99,069,000	Net income (loss) per share from continuing operations - basic Net income (loss)			, ,
Income tax payable	122 904 21,534	4,270 24,167	Earnings, 6 mos. to Mar 31(Conso Total revenues	2024 . 83,157,000 . 80,495,000 . 1,582,000	102,422,000 99,069,000 2,284,000	Net income (loss) per share from continuing operations - basic Net income (loss) per share from			, ,
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities	122 904 21,534 229 591	4,270 24,167 9 3,004	Earnings, 6 mos. to Mar 31(Conso Total revenues	202 <sup>4</sup> . 83,157,000 . 80,495,000 . 1,582,000 . 1,074,000	102,422,000 99,069,000 2,284,000 948,000	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing	\$(0.00)	<sup>2</sup> \$(0.07)	\$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities	122 904 21,534 229 591 22,354	4,270 24,167 9 3,004 27,180	Earnings, 6 mos. to Mar 31(Conso Total revenues	202 <sup>4</sup> . 83,157,000 . 80,495,000 . 1,582,000 . 1,074,000 . (125,000	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic			, ,
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock	122 904 21,534 229 591	4,270 24,167 9 3,004	Earnings, 6 mos. to Mar 31(Conso Total revenues	2024 . 83,157,000 . 80,495,000 . 1,582,000 . 1,074,000 . (125,000 . 181,000	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss)	\$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44)	\$(0.06) \$1.78
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in	122 904 21,534 229 591 22,354 7	4,270 24,167 9 3,004 27,180	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses	202 <sup>4</sup> . 83,157,000 . 80,495,000 . 1,582,000 . 1,074,000 . (125,000 . 181,000 . 564,000	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic	\$(0.00)	<sup>2</sup> \$(0.07)	\$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital	122 904 21,534 229 591 22,354	4,270 24,167 9 3,004 27,180	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income	2024 83,157,000 80,495,000 1,582,000 (125,000 (125,000 181,000 69,000 495,000	102,422,000 99,069,000 2,284,000 948,000 (510,000)  826,000 248,000 578,000	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss)	\$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44)	\$(0.06) \$1.78
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other	122 904 21,534 229 591 22,354 7	4,270 24,167 9 3,004 27,180	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common	2024 83,157,000 80,495,000 1,582,000 (125,000 (125,000 181,000 69,000 495,000	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic	\$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44)	\$(0.06) \$1.78
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital	122 904 21,534 229 591 22,354 7	4,270 24,167 9 3,004 27,180	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from loss) per share from	\$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44)	\$(0.06) \$1.78
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings	122 904 21,534 229 591 22,354 7 161,252	4,270 24,167 9 3,004 27,180 4 112,436	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 69,000 495,000 338,000 \$0.29	102,422,000 99,069,000 2,284,000 948,000 0 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing	\$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44)	\$(0.06) \$1.78
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit)	122 904 21,534 229 591 22,354 7	4,270 24,167 9 3,004 27,180 4 112,436	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 69,000 495,000 338,000 \$0.29	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss)	\$(0.00)  \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51)	\$(0.06) \$1.78 \$1.73
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders'	122 904 21,534 229 591 22,354 7 161,252 100 (166,911)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares:	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000 \$0.29	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from	\$(0.00)  \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51)	\$(0.06) \$1.78 \$1.73
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit)	122 904 21,534 229 591 22,354 7 161,252	4,270 24,167 9 3,004 27,180 4 112,436	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300	102,422,000 99,069,000 2,284,000 948,000 0 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing discontinuing	\$(0.00)  \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51)	\$(0.06) \$1.78 \$1.73
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders'	122 904 21,534 229 591 22,354 7 161,252 100 (166,911)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300	102,422,000 99,069,000 2,284,000 948,000 0 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations -	\$(0.00)  \$(0.00) \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51) <sup>2</sup> \$(0.07)	\$(0.06) \$1.78 \$1.73 \$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300	102,422,000 99,069,000 2,284,000 948,000 0 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted	\$(0.00)  \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51)	\$(0.06) \$1.78 \$1.73
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc comme	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354	102,422,000 99,069,000 2,284,000 948,000 (510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss)	\$(0.00)  \$(0.00) \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07)	\$(0.06) \$1.78 \$1.73 \$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement	2024 83,157,000 80,495,000 1,582,000 1,074,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354	102,422,000 99,069,000 2,284,000 948,000 948,000 0(510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted	\$(0.00)  \$(0.00) \$(0.00)	<sup>2</sup> \$(0.07) <sup>2</sup> \$(7.44) <sup>2</sup> \$(7.51) <sup>2</sup> \$(0.07)	\$(0.06) \$1.78 \$1.73 \$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report	2024 83,157,000 80,495,000 1,582,000 1,074,000 181,000 564,000 69,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354	102,422,000 99,069,000 2,284,000 948,000 0(510,000) 	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Net income (loss)	\$(0.00)  \$(0.00) \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51)	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:  1. Interactive Strength Inc common No dividends Strength Inc common No dividends  1. Interactive Strength Inc common No dividends Strength In	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Pet income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 564,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Pull-Time Employees (Period End)	\$(0.00)  \$(0.00) \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07)	\$(0.06) \$1.78 \$1.73 \$(0.06)
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  No dividends paid.  1. Interactive Strength Inc common No dividends paid.	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Net income (loss)	\$(0.00)  \$(0.00) \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51)	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  Annual Dividends:  1. Interactive Strength Inc common No dividends paid.  INVENTRUST PROPERTIES COI	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552)	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538)	Earnings, 6 mos. to Mar 31(Conso Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Pet income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement	2024 83,157,000 80,495,000 1,582,000 1,582,000 1,074,000 181,000 564,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354  495,000 80,29 80,28 89,166	102,422,000 99,069,000 2,284,000 948,000 948,000 10	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Total number of	\$(0.00)  \$(0.00) \$(0.00)  \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44)	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  No dividends paid.  1. Interactive Strength Inc common No dividends paid.	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on.	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023 Consultation REVENUES - Net 3,461,933	2024 83,157,000 1,582,000 1,074,000 1,1582,000 1,074,000 125,000 69,000 495,000 338,000 \$0.29 0.28 1,1203,300 1,186,354 4, Years Ende 8 2022 89,166	102,422,000 99,069,000 2,284,000 948,000 948,000 0510,000 826,000 436,000 \$0.49 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Total number of employees	\$(0.00)  \$(0.00) \$(0.00)  \$(0.00)	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44)	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  Annual Dividends:  1. Interactive Strength Inc common No dividends paid.  Interactive Strength Inc common No dividends paid.  INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.)	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on.	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023 Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries &	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 564,000 495,000 338,000 \$0.29 \$0.281,203,3001,186,354  49,500 89,166 89,166	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Total number of employees Number of common stockholders Research and	\$(0.00)  \$(0.00) \$(0.00) 36 36 114	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 3	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:  1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.) Total revenues	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on.	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023 Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 564,000 495,000 338,000 \$0.29 \$0.281,203,3001,186,354  49,5000	102,422,000 99,069,000 2,284,000 948,000 (510,000)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share of common stockholders Number of common stockholders Research and development	\$(0.00)  \$(0.00) \$(0.00) 36 36	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 3	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  Interactive Strength Inc common No dividends paid.  INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.)  Total revenues Cost & expenses	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on.	4,270 24,167 9 3,004 27,180 4 112,436 (115,538) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based	2024 83,157,000 80,495,000 1,582,000 1,074,000 181,000 564,000 495,000 338,000 . \$0.29 . \$0.28 . 1,203,300 . 1,186,354  5, Years Ende 2022 89,166	102,422,000 99,069,000 2,284,000 948,000 948,000 10,000 248,000 248,000 578,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 12021 (revised) 1.100 1.10	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Number of common stockholders Number of common stockholders Research and development As Reported Gross	\$(0.00)  \$(0.00) \$(0.00) 36 36 114 189,266	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 5(7.51) 3 133	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:  1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.) Total revenues	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on.	4,270 24,167 9 3,004 27,180 4 112,436 365 (115,538) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based compensation	2024 83,157,000 1,582,000 1,582,000 1,074,000 (125,000 181,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354  4, Years Ende 8 2022 89,166 14,712 245,465	102,422,000 99,069,000 2,284,000 948,000 948,000 10510,000) 826,000 248,000 436,000 \$0,49 \$0,48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share of common stockholders Number of common stockholders Research and development	\$(0.00)  \$(0.00) \$(0.00) 36 36 114	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51) 3 133	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:  1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec., depl. & amort.	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900	4,270 24,167 9 3,004 27,180 4 112,436 (115,538) (2,733) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based compensation Office supplies 146,334	2024 83,157,000 1,582,000 1,582,000 1,074,000 (125,000 181,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354  4, Years Ende 8 2022 89,166 14,712 245,465	102,422,000 99,069,000 2,284,000 948,000 948,000 10510,000) 826,000 248,000 436,000 \$0,49 \$0,48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised)	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing ope	\$(0.00) \$(0.00) \$(0.00) \$(0.00) 36 36 114 189,266 483,051	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51) 3 133	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71  
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends: 1. Interactive Strength Inc common No dividends paid. Annual Dividends: 1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol. Total revenues Cost & expenses Deprec., depl. & amort. Operating income Interest expense Other income (expense), net	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. PP - \$000): 2024 66,798 26,954 28,168 2,900	4,270 24,167 9 3,004 27,180 4 112,436 (115,538) (2,733) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based Office supplies Office supplies 146,334 Right-of-use assets	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354  4, Years Ende 8 2022 89,166 2 14,712 245,465 4 37,582	102,422,000 99,069,000 2,284,000 948,000 948,000 248,000 248,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised) 7,242	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Net income (loss) per share - diluted Total number of comployees Number of common stockholders Research and development As Reported Gross Profit	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51) 3 133 nued operation	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 as of Harbin
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends: 1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes.	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900	4,270 24,167 24,167 9 3,004 27,180 4 112,436 (115,538) (2,733) (2,733)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based compensation Office supplies 146,334	2024 83,157,000 80,495,000 1,582,000 1,074,000 (125,000 181,000 564,000 495,000 338,000 \$0.29 \$0.28 1,203,300 1,186,354  4, Years Ende 8 2022 89,166 2 14,712 245,465 4 37,582	102,422,000 99,069,000 2,284,000 948,000 948,000 248,000 248,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354 d Dec. 31 (\$): 2021 (revised) 7,242	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  36 36 114 189,266 483,051 the disconti; <sup>21</sup> Adjusted 1	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(7.51) 3 133 nued operation for 1-for-10 sto	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 as of Harbin ck split, June
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends:  1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec., depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes Net income	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900	4,270 24,167  9 3,004 27,180 4 112,436  365 (115,538) (2,733)  2023 65,205 27,589 26,758 26,7589 26,7589 (216)	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based Office supplies 146,334 Right-of-use assets amortization	2024 83,157,000 1,582,000 1,582,000 1,074,000 1,1582,000 1,1782,00	102,422,000 99,069,000 2,284,000 948,000 948,000 10510,000) 826,000 248,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised) 1,207,200	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti; <sup>22</sup> Adjusted to the assed due to the asset due to the continuous continu	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(7.51) 3 133 nued operation for 1-for-10 stote effect of issua	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 as of Harbin ck split, June
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid. Annual Dividends: 1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.) Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes Net income Earnings common share	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900 	4,270 24,167  9 3,004 27,180 4 112,436  365 (115,538) (2,733)  2023 65,205 27,589 26,758	Total revenues	2024 83,157,000 1,582,000 1,582,000 1,074,000 115,82,000 1,074,000 115,800 15,84,000 15,84,000 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 16,80	102,422,000 99,069,000 2,284,000 948,000 948,000 248,000 248,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised) 7,242	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti; <sup>22</sup> Adjusted to the and private priv	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51) 3 133 nued operation for 1-for-10 store effect of issuaplacement	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 as of Harbin ck split, June ance of shares
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends: 1. Interactive Strength Inc common No dividends paid. Annual Dividends: 1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense Other income (expense), net Net income Earnings common share Primary	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900 2,900 . \$0.04	4,270 24,167  9 3,004 27,180 4 112,436  365 (115,538) (2,733)  2023 65,205 27,589 26,758	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based Office supplies 146,334 Right-of-use assets amortization Lease liabilities interest expense Professional fee 336,049 Change in fair	2024 83,157,000 1,582,000 1,582,000 1,074,000 115,82,000 1,074,000 115,800 15,84,000 15,84,000 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 15,800 16,80	102,422,000 99,069,000 2,284,000 948,000 948,000 248,000 248,000 436,000 \$0.49 \$0.48 1,207,200 1,186,354  d Dec. 31 (\$): 2021 (revised) 7,242	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti; <sup>22</sup> Adjusted to the and private priv	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(7.51) 3 133 nued operation for 1-for-10 stode effect of issua	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 s of Harbin ck split, June unce of shares 31 (\$):
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends:  1. Interactive Strength Inc common No dividends paid.  Interactive Strength Inc common No dividends paid.  INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes Net income Earnings common share Primary Fully Diluted	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900 2,900 . \$0.04	4,270 24,167  9 3,004 27,180 4 112,436  365 (115,538) (2,733)  2023 65,205 27,589 26,758	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based compensation Office supplies 146,334 Right-of-use assets amortization Lease liabilities interest expense Professional fee 336,049 Change in fair value of warrant	2024 83,157,000 1,582,000 1,074,000 1,1582,000 1,074,000 1,1582,000 1,1782,00	102,422,000 99,069,000 2,284,000 948,000 948,000 100,0	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti; <sup>22</sup> Adjusted to the and private priv	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(0.07) 2\$(7.44) 2\$(7.51) 3 133 nued operation for 1-for-10 store effect of issuaplacement	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 as of Harbin ck split, June ance of shares
Income tax payable Embedded derivatives Convertible note payable Total current liabilities Operating lease liability, net of current portion Warrant liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)  Recent Dividends: 1. Interactive Strength Inc common No dividends paid. Annual Dividends: 1. Interactive Strength Inc common No dividends paid. INVENTRUST PROPERTIES COI Earnings, 3 mos. to Mar 31(Consol.  Total revenues Cost & expenses Deprec, depl. & amort. Operating income Interest expense Other income (expense), net Net before taxes Net income Earnings common share Primary	122 904 21,534 229 591 22,354 7 161,252 100 (166,911) (5,552) on. RP - \$000): 2024 66,798 26,954 28,168 2,900 2,900 . \$0.04	4,270 24,167  9 3,004 27,180 4 112,436  365 (115,538) (2,733)  2023 65,205 27,589 26,758	Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  JRSIS HEALTH CARE CORP Annual Report Consolidated Income Statement 2023  Consultation REVENUES - Net 3,461,933 Total revenue 3,461,933 Total revenue 3,461,933 Cost of revenues 2,978,882 Salaries & benefits Stock-based Office supplies 146,334 Right-of-use assets amortization Lease liabilities interest expense Professional fee 336,049 Change in fair	2024 83,157,000 1,582,000 1,582,000 1,074,000 1,1582,000 1,1782,000 1,1782,000 1,1782,000 1,1782,000 1,1782,000 1,1782,000 1,1782,000 1,1782,000 1,186,354 1,186,354 1,186,354 1,186,354 1,186,354 1,186,354 1,186,354 1,186,354 1,186,354	102,422,000 99,069,000 2,284,000 948,000 948,000 100,0	Net income (loss) per share from continuing operations - basic Net income (loss) per share from discontinuing operations - basic Net income (loss) per share - basic Net income (loss) per share - basic Net income (loss) per share from continuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per share from discontinuing operations - diluted Net income (loss) per sha	\$(0.00)  \$(0.00)  \$(0.00)  \$(0.00)  36  36  114  189,266  483,051  the disconti; <sup>22</sup> Adjusted to the and private priv	2\$(0.07) 2\$(7.44) 2\$(7.51) 2\$(7.51) 3 133 nued operation for 1-for-10 stode effect of issua	\$(0.06) \$1.78 \$1.73 \$(0.06) \$1.76 \$1.71 s of Harbin ck split, June unce of shares 31 (\$):

Cash in Hand & with			Annual Dividends:				- diluted	8,934,035	5,638,836	4,878,419
Banks	118,114	58,616	<ol> <li>JRSIS Health Car No dividends paid.</li> </ol>	e Corp comm	non.		Year end shares outstanding	9,253,419	<sup>3</sup> 7,878,419	
Accounts & Notes		/	LANDSEA HOMES O	OBB			Income (loss) per	7,233,417	7,070,417	4,070,417
Receivable - related			Earnings, 3 mos. to M		- \$):		share - basic	\$(0.45)	\$(0.18)	\$0.12
parties	121,086		Larmings, 5 mos. to M	ur 51(Conson	2024	2023	Income (loss) per			
Accounts receivable, net	714,658		Total revenues		294,041,000 2	241,740,000	share - diluted	\$(0.45)	\$(0.18)	\$0.12
Advances to suppliers	455,240		Cost & expenses		295,150,000 2	236,955,000	Number of full time			
Raw materials and parts	302,322 128,900		Operating income		(1,109,000)		employees		<sup>4</sup> 23	<sup>5</sup> 22
Working-in-progressing	212,364	• • • •	Other income (expense)			955,000	Number of part time			
Iventory impairment	212,304	• • • •	Net before taxes			5,740,000	employees		<sup>4</sup> 1	51
allowance	(188,346)		Income taxes		. , ,		Number of common		_	
Other receivables	1,620	2,987	Net income			4,123,000	stockholders	5	<sup>6</sup> 2,685	54
Amount due from related	-,	_,	Balance for common			3,218,000	Cost of Revenues -			
parties		854	Earnings common share		\$0.01	\$0.08	Total	1,489,458		
Deferred expenses	345,961	736,393	Primary Fully Diluted			\$0.08				
Prepayments and other			Common Shares:		. φο.στ	ψ0.00	Reclassified to confo			
receivables	77,211		Full Diluted		. 36,798,722	40,116,873	by the Company; 3 Share			
Total current assets	1,833,890	798,850	Year-end		36,129,736	40,019,283	in the initial public offer	ing;  As of	February 15,	2023; <sup>5</sup> As of
Transportation equipment	108,116	43,873	Consolidated Balance				June 30, 2022; 6 As of Ja	anuary 15, 20	)23	
Office equipment & other	1.47.576	771	Assets:	Sheet Items,	as of (\$).	2024	Consolidated Balance	-		o 31 (\$)·
property & equipment	147,576	771	Cash & equivalents		1		Consolidated Dalanc	z Sneet, Tear	2023	2022
Transportation Equipment Office equipment and	6,703		Current assets						2023	2022
furniture Gross	32,757		Total assets				Cash & cash equivalents		6,201,137	12,181,799
Total fixed assets at	24,131	•••	Liabilities:		,-		Accounts receivable, net		816,364	1,347,494
cost		44,644	Current liabilities		1	04,688,000	Equipment parts inventor		862,941	759,930
Less: accumulated	•••	,0 . 1	Long-term debt		5	85,150,000	Finished goods inventory		1,033,104	254,656
depreciation	97,552	5,655	Stockholders' equity				Sales demo inventory		162,958	647,790
Property & equipment,	,	,	Net current assets			21,266,000	Work in process inventor	y	243,029	31,434
net	50,024	38,989					Inventory Reserve			
Right-of-use assets	3,277	18,138	LANTRONIX INC.		4000		Valuation		(24,216)	1.602.010
Intangible assets, net	257,334		Earnings, 9 mos. to M	ar 31(Consol.		2022	Inventory		2,277,816	1,693,810
Total non-current assets	310,635		T-4-1		2024	2023	Other Current Assets		39,190	П. т. т. т. т.
Total assets	2,144,525	855,977	Total revenues		111,252 109,651	96,265 97,144	Total current assets			<sup>1</sup> 15,223,104
Accounts payable	540,086 983,007	24,711	Operating income			(5,913)	Other assets		720.056	72,527
Notes payable  Amount due to related	983,007		Other income (expense)			(21)	Accumulated depreciation		729,956 796,783	298,718 797,695
parties	14,917		Net before taxes			(7,015)	Machinery & equipment Office & computer		190,163	191,093
Other payable	9,720		Income taxes			312	equipment		77,487	25,246
Payroll payable	,,,20	1,812	Net income			(7,327)	Office furniture			55,663
Tax payable	18,845		Earnings common share	•			Vehicles		90,959	9,989
Lease liabilities -	-,-		Primary		\$(0.13)	\$(0.20)	Research & development		,	- ,
current	3,277	16,708	Fully Diluted		\$(0.13)	\$(0.20)	equipment			37,973
Salary payable	58,243		Common Shares:				R&D Equipment		37,973	
Long-term loans due			Full Diluted			36,105	Leasehold Improvement		31,775	
within one year	18,713		Year-end		37,579	36,609	Demostration equipment		647,790	
Advances from customers	218,313		LACED DUOTONIOS	0000			Property, plant, &		052 011	627.040
Other payables and	221 960		LASER PHOTONICS Annual Report	CORP			equipment, net		952,811	627,848
accrued liabilities	221,869		Consolidated Incom	a Statement	Voore Ended	Dec 31 (\$).	Operating lease		4,279,986	2,939,041
parties	261,200		Consolidated Incom	2023	2022	©2021	right-of-use asset		597,143	832,072
Operating Lease	201,200	•••		2023	2022	(revised)	Total assets		15,164,447	19,694,592
Liabilities - Current			Total revenues	3,939,474		(10/1504)	Accounts payable		223,040	190,387
Portion/Short-Term	39,147		Net Revenue	3,939,474			Deferred revenue		701,234	
Accrued Expenses	114,759		Net sales	· · · · · · · · · · · · · · · · · · ·	4,954,689	4,190,709	Lease liability current		,	
Total current liabilities	2,280,227	43,231	Cost of sales	1,489,458	2,087,703	2,059,298	portion		434,152	344,510
Lease liabilities -			Gross profit	2,450,016	2,866,987	2,131,411	Accrued expenses		161,538	1,181,000
non-current		1,430	Sales & marketing	1,996,363	1,677,975	410,693	Total current liabilities		1,519,964	1,715,897
Long-term loans -	0405-		General &				Operating lease			
noncurrent portion	24,950	44.661	administrative	1,902,760	1,823,643	713,339	liability, less current		162.001	497.563
Total liabilities	2,305,177	44,661	Depreciation &		A 4	***	portion		162,991	487,562
Paid	8,259		amortization	523,380	345,291	396,247	Total long term liabilities		162,991	487,562
Common stock	8,239	58,366	Payroll expenses	1,400,951	• • •	• • • •	Total liabilities		1,682,955	2,203,459
Additional paid-in	•••	20,300	Other Expense Research and	220,298	• • • •	• • • •	Additional paid in		1,002,700	2,200,709
capital	3,154.373	24,452,501	Development Cost	202,259			capital		19,097,445	18,140,520
Accumulated deficit		2.,.02,001	Total expense	6,246,011	3,846,909	1,520,279	Common stock		92,533	78,783
Retained earnings			Operating income	0,2.0,011	2,010,707	1,020,217	Retained earnings			,
(accumulated deficits)		(23,705,746)	(loss)	(3,795,995)	(979,922)	611,132	(deficit)		(5,683,246)	(728,170)
Accumulated other			Other income	30,063	6,887	22,682	Treasury Stock		25,240	
comprehensive income	142,860		Interest expense		24,426	49,351	Total stockholders'			
Other comprehensive			Total other income				equity (deficit)			
income (loss)		6,195	(expense)		(17,539)	(26,669)	Total Equity		13,481,492	
Total shareholders'	(127.400	011 216	Income (loss)			m	П			
equity	(137,406)	811,316	before tax	(3,765,932)	(997,461)	<sup>2</sup> 584,462	As reported by the C	ompany		
Non-controlling interest Total shareholders'	(23,246)		Tax provision			68	Recent Dividends:			
equity	(160,652)	811,316	Net income (loss)	(3,765,932)	(997,461)	584,394	1. Laser Photonics Co	irn commen		
	(100,032)	011,510	Weighted average				No dividends paid.	" b common	•	
			shares outstanding	9 024 025	5 620 410	1 070 110	Annual Dividends:			
Recent Dividends:			- basic	8,934,035	5,628,419	4,878,419	1. Laser Photonics Co	ann aomman		
			Weighted average				1. Lasti i notonits Co	n p common.	•	
<ol> <li>JRSIS Health Care Corp common No dividends paid.</li> </ol>	non.		Weighted average shares outstanding				No dividends paid.	л р сонинон	•	

LIFEVANTAGE CORP Earnings, 9 mos. to Mar 31(Consol. – \$):	Cost & expenses Operating income Other income (expense)		13,198,000	(340,000)	shares		(9,007)	
Total revenues 151,233,000	Net before taxes Income taxes		11,409,000 2,348,000	51,000	obligation	(119,370)	•••	•••
Cost & expenses       149,811,000 157,521,000         Operating income       1,422,000 1,656,000         Other income (expense), net       (135,000) (304,000)	Income contin. oper Income discont. oper Net income			(3,041,000)	conversion of notes and accounts payable to common			
Net before taxes         1,639,000         1,443,000           Income taxes         7,000         869,000	Balance for common Earnings common share	e			stock - related party	114,942		
Net income         1,632,000         574,000           Earnings common share         \$0.13         \$0.05	Primary			\$(0.06) \$(0.06)	Total other income (expense)			(1,524,045)
Fully Diluted \$0.13 \$0.05 Common Shares:	Full Diluted Year-end				before provision for income taxes	(11,963,372)	(8,276,696)	(7,922,634)
Full Diluted       .13,010,000       12,555,000         Year-end       .12,688,000       12,771,000	Consolidated Balance Assets:	Sheet Items,	as of (\$):	2024	Net income (loss) from continuing	(11.062.252)	(0.077. (0.0)	
LINDBLAD EXPEDITIONS HOLDINGS INC Earnings, 3 mos. to Mar 31(Consol. – \$):	Cash & equivalents Inventories			24,454,000	operations	(11,903,372)	(8,270,090)	•••
2024 2023	Current assets Net property & equip				operations			(7.000 (2.1)
Total revenues	Total assets			221,681,000	Net income (loss) Preferred stock	(13,332,363)	(23,558,439)	(7,922,634)
Cost & expenses	Liabilities: Current liabilities			42.221.000	dividend	1,600,241	249,868	185,202
Operating income	Long-term debt			18,453,000	Preferred stock deemed dividends	119,540	72,442	3,118,530
Foreign currency	Stockholders' equity				Net income (loss)	119,540	12,442	3,116,330
Net before taxes	Net current assets			96,632,000	available to common			
Income taxes	MITESCO INC				shareholders	(15,052,144)	(23,558,439)	(11,226,366)
Net income         (4,210,000)         778,000           Earnings common share         (4,210,000)         778,000	Annual Report	_			Weighted average shares outstanding			
Primary	Consolidated Incom	e Statement, 2023	Years Ended		- basic	14,440,218	4,451,962	24,060,004
Fully Diluted		2023	(revised)		Weighted average			
Common Shares: Full Diluted	Revenue			115,994	shares outstanding	1.4.440.240	4 451 062	24,060,004
Year-end	Cost of goods sold			455,587	- diluted Year end shares	14,440,218	4,451,962	□4,060,004
Consolidated Balance Sheet Items, as of (\$):	Gross profit (loss) General &	•••	• • • •	(339,593)	outstanding	5,567,957	4,630,372	<sup>23</sup> 4,266,663
Assets: 2024	administrative				Income (loss) per			
Cash & equivalents       177,719,000         Current assets       286,564,000	expenses	2,454,668	4,330,734	6,058,996	share from			
Net property & equip	Impairment of fixed assets	132,000			continuing operations - basic	\$(0.97)	\$(2.14)	
Total assets	Total operating	,			Income (loss) per	,,,,,,	, ,	
Liabilities: Current liabilities	expenses	2,586,668	4,330,734	6,058,996	share from			
Long-term debt	Net operating income (loss)	(2.586.668)	(4 330 734)	(6,398,589)	discontinued operations - basic	\$(0.09)	\$(3.36)	
Stockholders' equity	Interest expense -	(2,000,000)	(1,550,751)	(0,520,502)	Net income (loss)	Ψ(0.02)	Ψ(5.50)	
Net current assets	related parties	109,502	314,745		per share- basic	\$(1.04)	\$(5.29)	<sup>2</sup> \$(3.00)
MERIT MEDICAL SYSTEMS, INC.	Interest expense Loss on legal	1,615,591	3,034,402	968,471	Income (loss) per share from			
Earnings, 3 mos. to Mar 31(Consol. – \$):	settlement	18,759		70,000	continuing			
Net Sales	Gain (loss) on				operations -	***	*****	
Cost & expenses	settlement of accounts payable	25,000	(88,235)	6,045	diluted	\$(0.97)	\$(2.14)	•••
Operating income	Gain on settlement	,	(00,=00)	2,012	share from			
Interest income         7,276,000         131,000           Interest expense         8,046,000         2,011,000	of accrued salary		15,032		discontinued			
Other income (expense), net (804,000) 997,000	Gain on settlement of notes payable			1,836	operations - diluted	\$(0.09)	\$(3.36)	
Net before taxes	Gain (loss) on			2,020	Net income (loss)	Ψ(0.02)	φ(3.30)	•••
Income taxes 6,108,000 4,797,000 <b>Net income</b> 28,240,000 20,703,000	revaluation of				per share - diluted	\$(1.04)	\$(5.29)	<sup>2</sup> \$(3.00)
Earnings common share	derivative liabilities	(85,773)	(687,178)	(493,455)	Number of full time employees	3		
Primary	Loss on conversion	( - / /	, ,	,,	Total number of	3		•••
Fully Diluted	of liabilities to	(27 452)			employees	3		₫6
Full Diluted	preferred stock Gain on sale of	(37,453)		• • • • • • • • • • • • • • • • • • • •	Number of common			MI©1
Year-end	assets	8,876			stockholders Earnings per	500		<sup>45</sup> 552
Consolidated Balance Sheet Items, as of (\$):	Gain (loss) on debt extinguishment	(25,000)			share-total			
Assets: 2024 Cash & equivalents	(Loss) Gain on	(23,000)	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •	discontinued opers	\$(0.09)	\$(3.36)	
Inventories	waiver and				Net Income Before Extraordinary and			
Current assets	commitment fee		(91,444)		Preferred Dividends.		(8,276,696)	
Net property & equip.         383,661,000           Total assets         2,326,352,000	sharesGain on waiver and	•••	(21,444)		Earning per			
Liabilities:	commitment fee				share-total discont opers - diluted	\$(0.09)	\$(3.36)	
Current liabilities         183,344,000           Long-term debt         800,136,000	shares - related parties		(81,129)		opers unated	Ψ(0.09)	Ψ(3.30)	•••
Stockholders' equity	Equity investment	•••	(01,129)		Restated to reflect of			
Net current assets	incentives	(7,644,077)			for-50 stock split, Dece			
MIMEDX GROUP INC	Financing costs Gain on issuance of	(18,617)		• • • •	the effect of issuance of notes payable, accru			
Earnings, 3 mos. to Mar 31(Consol. – \$):	shares to service				placement and exercise			
2024 2023	provider	33,092			Approximately	sea optic	., 01 141	, ,
Total revenues	Other Income Loss on true-up	40,622	•••	• • • •	Consolidated Balan	ce Sheet, Yea	rs Ended Dec	. 31 (\$):
1101 54105	2000 on auc-up					,		

	2023	2022			2024	2023	Additional			
	2023	(revised)	Cost & expenses		37,496	25,000	paid-in-capital		81,323	81,323
Cash & cash equivalents	2,838	35,623	Operating income		(37,496)	(25,000)	Retained earnings		,	,
Account receivables		30,943	Net before taxes		(37,496)	(25,000)	(accumulated deficit)		(1,236,188)	(1,116,568)
Prepaid expenses		113,722	Net income		(37,496)	(25,000)	Total shareholders'			
Total current assets	2,838	180,288	Earnings common share		¢(0,00) (	<b>†</b>	equity (deficiency)			
Right to use operating		544,063	Primary			\$ \$	Total Equity		(1,153,632)	•••
leases, net		1,937,629	Common Shares:		\$(0.00)	⊅				
Less: accumulated	•••	1,737,027	Full Diluted		87.230.654	87.230.654	Recent Dividends:			
depreciation		60,000	Year-end				1. Multi Soft II Inc. co	ommon.		
Fixed assets, net		1,877,629	Consolidated Balance S	Sheet Items a	s of (\$):		No dividends paid.			
Total assets	2,838	2,601,980	Assets:	Sheet Items, a	<b>ω (</b> Φ).	2024	Annual Dividends: 1. Multi Soft II Inc. co	ommon		
Accrued payroll &	7.12.770	500.015	Liabilities:				No dividends paid.	ommon.		
payroll taxes	743,778	590,915	Current liabilities			146,461	MULTI SOLUTIONS II	INC		
Other accounts payable & accrued liabilities	7,838,112	7,353,215	Stockholders' equity			(146,461)	Annual Report	, 1110		
Accounts payable &	7,030,112	7,333,213	Net current assets			(146,461)	Consolidated Income	Statement,	Years Ended	Jan. 31 (\$):
accrued liabilities	7,094,334	6,761,793	MULTI COET ILINO					2024	2023	2022
Accrued interest	375,346	362,094	MULTI SOFT II INC. Annual Report							
Derivative liabilities	152,945	568,912	Consolidated Income	e Statement V	Vears Ended	Ion 31 (\$).	General &			
Lease liability -			Consolidated Income	2024	2023	2022	administrative	40.022	20.120	20 706
operating leases, current	00.477	442.066					expenses	49,033	39,120	38,786
portion Notes Payable, net of	99,477	442,866	General &				expenses	49,033	39,120	38,786
discount	166,912	5,112,701	administrative				Income (loss) from	.,,000	55,120	20,700
SBA loan payable	421,788	460,406	expenses	50,536	39,165	38,941	operations	(49,033)	(39,120)	(38,786)
Other current liabilities	121,136	96,136	Total operating	50 526	20 165	29 041	Interest expense	69,440	64,730	56,906
Preferred stock dividends			expenses	50,536	39,165	38,941	Total other income	//		/= - a
payable	1,551,833	395,407	operations	(50,536)	(39,165)	(38,941)	(expense)	(69,440)	(64,730)	(56,906)
Accrued liabilities		507	Interest expense	69,084	64,223	56,178	Income (loss) before taxes	(110 472)	(103,850)	(05 602)
Accrued interest payable - related party	25 267	198,753	Total other income				Federal	(118,473) 77,975	(105,830)	(95,692)
Notes payable	35,267 1,078,529	2,776,962	(expense)		(64,223)	(56,178)	Income Taxes -	11,713		•••
Preferred stock dividends	1,070,327	2,770,702	Income (loss)	(440.500)	(400 000)	(0.5.4.0)	Local - Deferred	16,152		
payable - related parties	73,364	35,019	before taxes	(119,620)	(103,388)	(95,119)	Income Taxes -			
Legal settlements	2,219,886		Provision (benefit) for deferred				Other - Deferred	(94,127)		
Total current liabilities	14,134,595	17,802,471	federal income				Net income (loss)	(118,473)	(103,850)	(95,692)
Lease Liability -			taxes			(19,975)	Weighted average shares outstanding			
operating leases,		3,936,858	Provision (benefit)				- basic	1,899,575	1,899,575	1,899,575
non-current	14,134,595	21,739,329	for deferred state				Weighted average	1,077,575	1,077,575	1,077,575
Preferred stock, series A	201	21,737,327	income taxes			(11,716)	shares outstanding			
Preferred stock, series C		10,476	Change in valuation			21 (01	- diluted	1,899,575	1,899,575	1,899,575
Preferred stock, series D	2,500	31,000	Allowance	(119,620)	(103,388)	31,691 (95,119)	Year end shares			
Preferred stock, series X	242	242	Weighted average	(119,020)	(103,366)	(93,119)	outstanding	1,899,575	1,899,575	1,899,575
Common stock subscribed		36,575	shares outstanding				Income (loss) per			
Common stock	55,680	46,305	- basic	1,233,853	1,233,853	1,233,853	share-continuing operations-basic	\$(0.06)		
Additional paid-in capital	17 856 111	20 452 514	Weighted average				Net income (loss)	\$(0.00)		•••
Accumulated Deficit			shares outstanding				per share - basic	\$(0.06)	\$(0.05)	\$(0.05)
Total stockholders'	(,- :-, :)	(10,111,101)	- diluted Year end shares	1,233,853	1,233,853	1,233,853	Net income (loss)			
equity (deficit)			outstanding	1,233,853	1,233,853	1,233,853	per share - diluted	\$(0.06)	\$(0.05)	\$(0.05)
Total Equity	(14,131,757)	(19,137,349)	Net income (loss)	1,233,633	1,233,033	1,233,633	Number of common			mm
			per share - basic	\$(0.10)	\$(0.08)	\$(0.08)	stockholders	538	• • •	<sup>112</sup> 545
Recent Dividends:			Net income (loss)				Diluted EPS Excluding ExtraOrd			
1. Mitesco Inc common.			per share - diluted	\$(0.10)	\$(0.08)	\$(0.08)	Items	\$(0.06)		
No dividends paid.			Total number of				items	ψ(0.00)	• • • • • • • • • • • • • • • • • • • •	•••
2. Mitesco Inc series D preferred	•		full time employees Total number of	0	• • • •	• • • •	□ Approximately; □ As	of March 1	4 2022	
No dividends paid.			employees	0		0	Consolidated Balance			31 (\$).
<ol><li>Mitesco Inc series X preferred No dividends paid.</li></ol>			Number of common	o o	•••	o o	Consolidated Datane	c Silect, Tea	2024	2023
4. Mitesco Inc series C preferred			stockholders	173		<sup>III</sup> 2174			202.	2020
No dividends paid.	-		Basic EPS Excluding				Cash		2,381	13,182
5. Mitesco Inc series A preferred			ExtraOrdinary Items	\$(0.10)			Prepaid assets		1,323	
No dividends paid.			Diluted EPS				Total current assets		3,704	
6. Mitesco Inc series F preferred.			Excluding ExtraOrd	***			Total assets		3,704	13,182
No dividends paid.			Items	\$(0.10)			Accounts payable &		10 105	15 540
Annual Dividends:			п п.				accrued expenses Total current liabilities		19,105 19,105	15,549 15,549
<ol> <li>Mitesco Inc common.</li> <li>No dividends paid.</li> </ol>			Approximately; A	s of March 14,	, 2022		Due to shareholder		1,138,201	1,032,762
2. Mitesco Inc series D preferred			Consolidated Balanc	e Sheet, Years			Total liabilities		1,157,306	1,048,311
No dividends paid.	-				2024	2023	Common stock		1,900	1,900
3. Mitesco Inc series X preferred	•		Cach		2 501	15 126	Additional paid-in		0.440	0.410.55
No dividends paid.			Cash Prepaid assets		3,501 1,043	15,136	capital		8,418,684	8,418,684
4. Mitesco Inc series C preferred	•		Total current assets		4,544		Retained earnings (accumulated deficit)			(9,455,713)
No dividends paid.  5. Mitesco Inc series A preferred			Total assets		4,544	15,136	Retained earnings		•••	(2,733,113)
No dividends paid.	•		Accounts payable &				(accumulated deficit)			
6. Mitesco Inc series F preferred.			accrued expenses		35,891	30,946	during the development			
No dividends paid.			Total current liabilities		35,891	30,946	stage		(9,574,186)	
MOVEIX INC			Due to shareholder Total liabilities		1,122,285 1,158,176	1,018,202 1,049,148	Total shareholders'		(1.150.500)	(1.025.120)
Earnings, 3 mos. to Mar 31(Consol	. – \$):		Common stock		1,138,176	1,049,148	equity (deficiency) Total shareholders		(1,153,602)	(1,035,129)
•					-,200	-,=	rotai shareholders			

deficiency		(1,153,602)		Recent Dividends:			Fully Diluted		\$(0.21)	\$(0.25)
				1. Namliong SkyCosmos Inc common	n.		Common Shares:	12	6 111 000 125	026 000
Recent Dividends:				No dividends paid.  2. Namliong SkyCosmos Inc restricted	ed commo	n.	Full Diluted Year-end			
1. Multi Solutions II,	Inc common	n.		No dividends paid.			Consolidated Balance S			,200, ., .
No dividends paid.  Annual Dividends:				Annual Dividends:			Assets:	neet Items, as	ΟΙ (Φ).	2024
1. Multi Solutions II.	Inc commo	n		1. Namliong SkyCosmos Inc commo	n.		Cash & equivalents		331	,914,000
No dividends paid.	inc commo	••		No dividends paid.  2. Namliong SkyCosmos Inc restricted	ed commo	m	Inventories			
NAMLIONG SKYCOS	SMOS INC			No dividends paid.	eu comino	·11•	Current assets			
Annual Report	J00 II.10			NATURAL HEALTH TRENDS CORE	Þ		Net property & equip Total assets			
Consolidated Incom	e Statement,	Years Ended	d Dec. 31 (\$):	Earnings, 3 mos. to Mar 31(Consol. –			Liabilities:			,557,000
	2023	2022		g.,	2024	2023	Current liabilities		76	,710,000
Professional fees			(revised)	Total revenues			Long-term debt			
General &	• • • •	• • • •	424,816	Net Sales			Stockholders' equity			
administrative				Cost & expenses	(365,000)		Net current assets		497	,180,000
expenses	589,456	69,066	13,150	Other income (expense), net	563,000	681,000	NEWLAKE CAPITAL I	PARTNERS II	NC	
Total operating	500 456		127.066	Net before taxes	198,000	287,000	Annual Report			
expenses	589,456	69,066	437,966	Income taxes	10,000	30,000	Consolidated Incom	e Statement,	Years Ended	l Dec. 31
operation	(589,456)	(69,066)	(437,966)	Net income	188,000	257,000	(\$000):	2022	2022	2021
Gain on settlement	(50), (50)	(0),000)	(127,500)	Earnings common share Primary	\$0.02	\$0.02		2023	2022	2021
of debt			43,149	Fully Diluted	\$0.02	\$0.02	Rental income	46,341	42,365	27,445
Interest expense	428			Common Shares:			Interest income	,.	,	
Foreign exchange	(120)			Full Diluted			from loans	521	2,429	613
loss	(138)	•••		Year-end11	1,516,773	11,520,439	Fees and	440		
before income tax	(590,022)	(69,066)	(394,817)	Consolidated Balance Sheet Items, as	<b>of</b> (\$):		Reimbursables Total revenues	442 47,304	44,794	28,058
Net income (loss)	(590,022)	(69,066)	(394,817)	Assets: Cash & equivalents		2024	Property Expenses	657	44,794	20,030
Weighted average				Inventories			Depreciation &	037	•••	•••
shares outstanding	14 706 512	14.706.512	2.066.020	Current assets			amortization	14,266	12,825	8,097
- basic	14,706,513	14,706,513	2,966,930	Net property & equip		241,000	Compensation			
shares outstanding				Total assets		67,639,000	expense	4,477	4,576	2,989
- diluted	14,706,513	14,706,513	2,966,930	Liabilities:		20.062.000	Stock based compensation		1,493	2,020
Year end shares				Current liabilities			Professional fees	1,361	1,575	2,040
outstanding	14,706,513	14,706,513	<sup>3</sup> 14,706,513	Net current assets			Other general &	,	,	ŕ
Net income (loss)	\$(0.04)	\$0.00	¢0.12			, ,	administrative			
per share - basic Net income (loss)	\$(0.04)	\$0.00	\$0.13	NCS MULTISTAGE HOLDINGS INC	;		expenses	1,721	1,749	1,417
per share - diluted	\$(0.04)	\$0.00	\$0.13	Earnings, 3 mos. to Mar 31(Consol. –			Total general & adminitrative			
Number of common	,,,,,,			Total mayamuas	2024	2023	expenses	4,477	9,393	8,466
stockholders		<sup>45</sup> 111	46 <sub>112</sub>	Total revenues	43,858 40,117	43,554 41,164	Total expenses	22,482	22,218	16,563
Basic EPS Excluding				Operating income	2,501	1,280	Gain (loss) on sale			
ExtraOrdinary Items	\$(0.04)			Interest expense	100	209	of real estate		(60)	
Diluted EPS Excluding ExtraOrd				Other income (expense), net	1,137	(17,222)	Income from operations		22,516	11,495
Items	\$(0.04)			Foreign currency	(498)	(16.006)	Other Income	747		11,423
	, ,			Net before taxes Income taxes	3,040 487	(16,096) (1,100)	Interest income		113	100
■ Non-consolidated;	Reclassified	d to conform	with 2022 pre-	Net income	2,553	(14,996)	Interest expense	379	273	6
				Earnings common share			Net Income before	25,023		
shares issued for servic	e rendered, a	nd shares issi	ued for conver-	Primary	\$0.83	\$(6.10)	Tax	23,023		
sion of promissory note;	□ Approxima	ately; As of	March 1, 2023;	Fully Diluted	\$0.82	\$(6.10)	Current Expected			
<sup>6</sup> As of March 15, 2022				Full Diluted	2,539	2,452	Credit Loss	(167)		
Consolidated Balance	e Sheet, Yea			Year-end	2,486	2,439	Other income &		(1.60)	0.4
		2023	2022	Consolidated Balance Sheet Items, as	of (\$000):		expense	• • • •	(160)	94
Right-of-use asset		12,571		Assets:		2024	Extraordinary Items			
Total assets		12,571		Cash & equivalents		14,004	applicable to			
Accounts payable &				Inventories		39,237	Common	24,585		
accrued liabilities			16,000	Current assets		92,920 23,143	Net income (loss)	25,023	22,356	11,589
Amount due to a director Notes payable -	or	• • • •	53,821	Total assets		140,925	Preferred stock dividend			4
short-term		124,335		Liabilities:			Net income	•••	• • • •	4
Accrued salaries		1,614,250		Current liabilities		19,197	attributable to			
Other accrued expenses		51,650		Long-term debt		6,443	non-controlling			
Accrued liabilities		1,665,900		Stockholders' equity		93,721 73,723	interests	(438)	(380)	(356)
Lease liabilities Total current liabilities .		32,275 1,822,510	69,821	ret cuircit assets		13,123	Net income attributable to			
Total liabilities		1,822,510	69,821	NEOGENOMICS INC			common stockholders		21,976	11,229
Common stock		14,706	14,706	Earnings, 3 mos. to Mar 31(Consol	\$):		Weighted average	•••	21,> / 0	11,22>
Restricted common stoc	k	2,000		m . 1	2024	2023	shares outstanding			
Additional paid-in		10 202 521	40 425 627	Total revenues			- basic	21,169	21,418	17,012
capital		48,283,531	49,435,627	Cost & expenses			Weighted average shares outstanding			
Retained earnings		(50,110,170)	•••	Interest expense			- diluted	21,549	21,811	17,566
(accumulated deficit)			(49,520,154)	Other income (expense), net	(263,000)	(114,000)	Year end shares	,- 12	-,	. ,
Total stockholders'		/4 000	/** * · · ·	Net before taxes			outstanding	20,504	21,408	21,236
equity (deficit)			(69,821)	Income taxes			Earnings (loss) per share - basic	\$1.16	\$1.03	\$0.66
Total Equity		(1,009,939)	•••	Earnings common share	,,001,000)	(20,175,000)	Earnings (loss) per	φ1.10	φ1.03	φυ.υυ
				Primary	\$(0.21)	\$(0.25)	share - diluted	\$1.16	\$1.03	\$0.65

Dividends per share	\$1.57	\$1.44	\$1.02			2024	2023	of April 15, 2023; 5 As of	of April 15, 2	2022	
Common Shareholders				Cost & expenses			757,165	Consolidated Balance	e Sheet, Yea	rs Ended Jar	n. 31 (\$):
- Number	250			Operating income			176,333			2024	2023
Number of		<sup>□□</sup> 274		Other income (expense)			44,865 24,400			402.042	1 005 110
stockholders Full-Time Employees		22/4		Gains or losses			(500)	Cash & cash equivalents Accounts receivable		492,942	1,985,440
(Period End)	8			Net before taxes			171,341	Work in process		148,649	113,045 11,021
Total number of		•••		Income taxes		162,526	37,528	Raw materials			218,334
employees	8	28		Net income		523,728	133,813	Inventory		168,605	©229,335
1 13 1111111111111111111111111111111111				Earnings common share			Φ.	Prepaid expenses		211,667	365,925
Approximately; As is	3			Primary				Total current assets		1,021,863	2,693,745
Consolidated Balance S		s Ended Dec	. 31 (\$000):	Fully Diluted Common Shares:		2,009,240.00	\$	Lab equipment		144,585	144,585
Consonance Dannier	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	2023	2022	Full Diluted		0		Machinery & equipment		1,292,389	1,240,628
				Year-end			0	Furniture & fixtures			19,643
Real estate - land			21,427	Consolidated Balance	Sheet Items.	as of (\$000):		Furniture, fixtures & equipment		19,643	
Real estate - buildings			378,047	Assets:	Silect Items,	ας οι (φοσο).	2024	Property & equipment,		19,043	•••
Total real estate		412,308	399,474	Cash & equivalents			259,213	gross		1,456,617	1,404,856
Less: accumulated depreciation		31,999	19,736	Inventories			555,211	Less: accumulated			
Land		21,397	17,730	Current assets				depreciation		681,693	507,121
Building and Improvement		390,911		Net property & equip				Property & equipment -		774004	005 505
Net real estate		380,309	379,738	Total assets			31,322,223	net		774,924	897,735
Cash & cash equivalents		25,843	45,192	Current liabilities			6.367.586	Operating lease right of		5,021,713	5,021,713
Loans receivable		4,833	5,000	Long-term debt				use asset		31,374	62,754
In-place lease intangible		10.770	21.765	Stockholders' equity				Intangible assets-net		667,280	780,430
assets, net		19,779 2,528	21,765 2,554	Net current assets			(1,486,728)	Total assets		7,517,154	9,456,377
Total assets		433,292	454,249	AULTDIDAND INC				Accounts payable &			
Accounts payable &		,		NUTRIBAND INC Annual Report				accrued expenses		680,132	534,679
accrued expenses		1,117	1,659	Consolidated Incom	ne Statement	Vears Ender	I Ian 31 (\$).	Deferred revenue		157,502	162,903
Revolving credit facility		1,000	1,000	Consolidated Incom	2024	2023		Operating lease liability - current portion		34,276	31,291
Loan payable		1,000	1,986				(revised)	Notes payable-current		34,270	31,231
Dividends &		0.205	0.512	Revenue	2,085,314			portion		127,183	19,740
distributions payable Security deposit payable		8,385	8,512 7,774	Revenue	2,085,314	2,079,609		Total current liabilities		999,093	748,613
Rent received in advance		990	1,375	Cost of revenues	1,223,209	1,329,200	917,844	Note payable - net of			
Other liabilities		227	1,005	Research & development				current portion		79,826	100,497
Security Deposits		8,616		expenses	1,960,425	982,227	411,383	Operating lease liability - net of current portion			34,277
Total liabilities		21,335	23,311	Goodwill impairment.	1,700,123	327,326		Total liabilities		1,078,919	883,387
Common stock		205	214	Selling, general &		/	,,	Common stock		8,860	7,833
Additional paid in		445,289	455,822	administrative				Additional		0,000	7,000
capital Accumulated Deficit		(40,909)	433,622	expenses	3,773,606	3,916,041	4,022,824	paid-in-capital		34,442,339	31,092,807
Retained earnings		(10,505)	•••	Total costs &	6 057 240	( 554 704	7 522 997	Accumulated other			
(accumulated deficit)			(32,487)	expenses	6,957,240	6,554,794	7,532,887	comprehensive income		(204)	(20.4)
Stockholders' equity		404,585	423,549	operations	(4 871 926)	(4 475 185)	(6,110,733)	(loss)		(304)	(304)
Non-controlling interests		7,372	7,389	Gain (loss) on	(1,011,000)	(1,110,100)	(0,110,110)	shares at cost		32,641	
Total equity		411,957	430,938	extinguishment of				Treasury stock			32,641
				debt	(554,423)		53,028	Accumulated deficit		(27,980,019)	·
Recent Dividends:	_			Interest expense	75,815	8,289		Retained earnings			
1. NewLake Capital Par	rtners Inc o	common.		Interest Income Total other income	16,850	• • • •	• • • •	(accumulated deficit)			(22,494,705)
No dividends paid.  Annual Dividends:				(expense)	(613,388)	(8,289)	(65,393)	Total stockholders' equity (deficit)		6,438,235	8,572,990
1. NewLake Capital Par	rtners Inc o	common.		Income (loss)	(015,500)	(0,20))	(00,000)	Total Equity		6,438,235	6,372,990
No dividends paid.				before provision				Total Equity		0,130,233	•••
NOWTRANSIT INC				for income taxes			(6,176,126)	As reported by the C	omnany		
Earnings, 3 mos. to Mar 3	31(Consol.	<b>-</b> \$):		Net income (loss)	(5,485,314)	(4,483,474)	(6,176,126)		pj		
	·	2024	2023	Deemed dividend related to warrant				Recent Dividends: 1. Nutriband Inc com	mor		
Total revenues		277,601	32,337	round-down			196,589	No dividends paid.	1110111		
Net Sales		277,601	102 052	Net income (loss)	•••	•••	1,0,00)	Annual Dividends:			
Cost & expenses		330,982 (53,381)	103,053 (70,716)	attributable to				1. Nutriband Inc com	mon.		
Net before taxes		(53,381)	(70,710)	common shareholders		(4,483,474)	(6,372,715)	No dividends paid.			
Net income		(53,381)	(70,716)	Weighted average				NVE CORP			
Earnings common share				shares outstanding	7051105	0.450.545	77	Annual Report			_
Primary			\$(0.01)	- basic	7,954,105	8,459,547	<sup>2</sup> 7,932,895	Consolidated Income	,		
Fully Diluted		\$	\$(0.01)	shares outstanding					2024	2023	
Common Shares: Full Diluted		41 301 925	13 863 224	- diluted	7,954,105	8,459,547	<sup>2</sup> 7,932,895	Product sales	29 218 063	37,196,717	(revised) 25,867,649
Year-end				Year end shares	7,55 1,105	0,100,017	7,752,075	Contract research	27,210,003	37,170,717	23,007,019
Consolidated Balance Sho			,,	outstanding	8,859,870	7.833.150	<sup>2</sup> 9,154,846	& development			
Assets:		(Ψ).	2024	Net income (loss)	. /	. ,	. /- *	revenue	586,116	1,056,875	
Cash & equivalents			92,935	per share - basic	\$(0.69)	\$(0.53)	<sup>2</sup> \$(0.80)		29,804,179		26,986,970
Inventories			40,431	Net income (loss)				Supplies - cost	6,772,533	8 062 311	6 262 000
Current assets			154,798	per share - diluted	\$(0.69)	\$(0.53)	<sup>2</sup> \$(0.80)	Cost of sales Gross profit	23,031,646	8,062,311 30,191,281	
Total assets			154,798	Number of full time		_	10	Research &	25,051,040	50,171,201	20,723,000
Current liabilities			39,939	employees		3	13	development			
Stockholders' equity			114,859	Number of common stockholders	110	3477	3583	expenses	2,731,434	2,583,994	2,925,874
Net current assets			114,859	SIOCKHOIUCIS	110	//	63	Selling, general,	1.771.000	1.062.165	1 460 22:
NOTAD EL COTRIO CO				Reclassified to con	form with 20	23 precentatio	m. D Adineted	& administrative Credit loss expense	1,771,833	1,963,105	
NSTAR ELECTRIC CO Earnings, 3 mos. to Mar 3	31(Concol	- \$000):		for 7-for-6 stock enlist	Δuguet 15 20	22. B Approx	vimately: 4 A.	Total expenses	9,514 4,512,781	4,547,099	
Larmings, 5 mos. to war.	LI CONSUL	ψοσο).		101 /-101-0 Stock spill,	. 1ugust 13, 20	-22, Approx	Allianciy, AS	- sur expenses	.,212,701	.,5 .7,079	.,575,175

Income (loss) from				operating lease		,	operations	(33,591,430)	(7,606,833)	(18,210,464)
operations	18,518,865	25,644,182	16,328,685	Total assets			Realized gain			
Interest income	1,948,720	1,448,655	1,171,128	Accounts payable	127,154	281,712	(loss) on the sale			
Income (loss)				Accrued payroll & other			of cryptocurrency	(3,790,428)	(127,222)	
before taxes	20,467,585	27,092,837	17,499,813	current liabilities		1,375,250	Impairment of fixed			
Current federal	4 4 4 5 0 0 4	4 020 040	2062015	Operating lease	,		assets		5,231,752	
income taxes	4,145,804	4,039,848	2,863,915	Accrued payroll and other			Paycheck protection			
Current state	200.026	105.020	140.022	Total current liabilities			program (PPP) loan	(549.144)	107.662	102 577
income taxes	200,926	195,939	140,822	Operating lease			forgiveness		197,662	183,567
Deferred federal	(062 470)	156.052	(11.027)	Total liabilities			Interest income	248,073	613,827	1 175 217
income taxes	(963,470)	156,053	(11,927)	Common stock	40,337	40,300	Interest expense Gain (loss) on	121,834	013,627	1,175,217
income taxes	(40,374)	6,539	(499)	capital	19,554,812	19,295,442	investment		(19,104)	
Provision (benefit)	(40,374)	0,339	(499)	Accumulated other	19,334,612	19,293,442	Loss on adjustment	• • • •	(19,104)	• • • •
, ,	2 242 006	4,398,379	12.992.312	comprehensive income			to fair value -			
for income taxes Net income (loss)	3,342,886 17,124,699	22,694,458	14,507,501	(loss)	(777,637)	(1,213,858)	Obligation Shares	(1.477.103)		
Weighted average	17,124,099	22,094,436	14,507,501	Retained earnings			Loss on adjustment	(1,177,103)	•••	•••
shares outstanding				Retained earnings	10,7 12,002	•••	to fair value -			
- basic	4,833,146	4,830,826	4,833,661	(accumulated deficit)		48,949,610	warrant liabilities	(39,797,994)		
Weighted average	1,022,110	.,050,020	1,000,001	Total shareholders'			Total other income			
shares outstanding				equity	65,568,517	67,079,502	(expense)	(45,487,430)	(5,794,243)	(991,650)
- diluted	4,839,705	4,832,096	4,835,639	Total Equity	65,568,517		Income (loss) from			
Year end shares							operations before			
outstanding	4,833,676	4,830,826	4,830,826	D (D'')			provision for			
Income (loss) per				Recent Dividends:			income taxes	(79,078,860)	(13,401,076)	(19,202,114)
share from				1. NVE Corp common.			Income (loss) from			
continuing				No dividends paid.  Annual Dividends:			continuing			
operations-basic	\$3.54			1. NVE Corp common.			operations		(13,401,076)	(19,202,114)
Net income (loss)				No dividends paid.			Gain on sale of			
per share - basic	\$3.54	\$4.70	\$3.00				discontinued			1.052.160
Income (loss) per				ONESPAN INC	1 (1)		operations			1,853,169
share from				Earnings, 3 mos. to Mar 31(Co		1 2022	Income (loss) from			
continuing	00.54			m - 1	2024		discontinued operations		(17 729)	78,242
operations-diluted	\$3.54			Total revenues	, ,		Net income from	• • • •	(17,738)	70,242
Net income (loss)	¢2.54	64.70	62.00	Cost & expenses			discontinued			
per share - diluted	\$3.54	\$4.70	\$3.00	Operating income		(8,130,000)	operations		(17,738)	1,931,411
Cash dividends				Other income (expense), net			Net income (loss)			
declared per common share		\$4.00	\$4.00	Net before taxes			Dividends on	(17,010,000)	(15,110,011)	(17,270,703)
Number of full time	• • • •	94.00	\$4.00	Income taxes			preferred stock		364,384	372,325
employees	46	51	47	Net income			Earnings (loss)		,	
Number of part-time	40	31	47	Earnings common share	15,100,000	(0,550,000)	attributable to			
employees		5	2	Primary	\$0.35	\$(0.21)	common stockholders		(13,783,198)	(17,643,028)
Total number of				Fully Diluted		\$(0.21)	Weighted average			
employees	46	56	49	Common Shares:	\$0.55	, ,	shares outstanding			
employees Number of common	46	56	49					4,788,412	11,648,878	4,755,244
Number of common	46 52	56 23 <sub>54</sub>	49 2457	Common Shares:	38,463,000	40,057,000	shares outstanding - basic Weighted average	4,788,412	11,648,878	4,755,244
				Common Shares: Full Diluted Year-end	38,463,000	40,057,000	shares outstanding - basic Weighted average shares outstanding			, ,
Number of common stockholders				Common Shares: Full Diluted	38,463,000	40,057,000	shares outstanding - basic Weighted average shares outstanding - diluted		11,648,878 11,648,878	4,755,244 4,755,244
Number of common stockholders Dividends per	52	<sup>23</sup> 54	<sup>24</sup> 57	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Ite	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024	shares outstanding - basic	4,788,412	11,648,878	4,755,244
Number of common stockholders	52 \$4.00	23 <sub>54</sub>	<sup>24</sup> 57	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000	shares outstanding - basic - Weighted average shares outstanding - diluted - Year end shares outstanding	4,788,412		4,755,244
Number of common stockholders	52 \$4.00 company;  A	23 <sub>54</sub>	<sup>24</sup> 57	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000	shares outstanding - basic	4,788,412	11,648,878	4,755,244
Number of common stockholders	52 \$4.00 Company; A 13, 2022	23 <sub>54</sub> pproximately:	24 <sub>57</sub>	Common Shares: Full Diluted	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000	shares outstanding - basic	4,788,412	11,648,878	4,755,244
Number of common stockholders	52 \$4.00 Company; A 13, 2022	23 <sub>54</sub> pproximately; rs Ended Ma	24 <sub>57</sub> 3 As of April <b>r. 31 (\$):</b>	Common Shares: Full Diluted	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing	4,788,412 9,826,719	11,648,878 2 12,246,036	4,755,244 <sup>3</sup> 8,191,382
Number of common stockholders	52 \$4.00 Company; A 13, 2022	23 <sub>54</sub> pproximately:	24 <sub>57</sub>	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities:	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic	4,788,412	11,648,878	4,755,244
Number of common stockholders Dividends per common share	\$4.00 Sompany; [2] A 13, 2022 Sheet, Yea	2354 pproximately; rs Ended Ma 2024	2. As of April r. 31 (\$):	Common Shares: Full Diluted. Year-end  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities.	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per	4,788,412 9,826,719	11,648,878 2 12,246,036	4,755,244 <sup>3</sup> 8,191,382
Number of common stockholders Dividends per common share	\$4.00 Sompany; [2] A 13, 2022 Sheet, Yea	2354 pproximately; rs Ended Ma 2024	24 <sub>57</sub> 3 As of April <b>r. 31 (\$):</b>	Common Shares: Full Diluted	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000	shares outstanding - basic	4,788,412 9,826,719	11,648,878 2 12,246,036	4,755,244 <sup>3</sup> 8,191,382
Number of common stockholders	52 \$4.00 Company; A A 13, 2022 the Sheet, Yea	2354  pproximately; rs Ended Mai 2024 10,283,550	<sup>2</sup> 457 <sup>3</sup> As of April <b>7. 31 (\$):</b> 2023 1,669,896	Common Shares: Full Diluted. Year-end  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities.	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 (3)8,191,382 (4.12)
Number of common stockholders	52 \$4.00 Company; A A 13, 2022 the Sheet, Yea	2354  pproximately; rs Ended Mai 2024 10,283,550	2. As of April r. 31 (\$):	Common Shares: Full Diluted. Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic	4,788,412 9,826,719 \$(16.51)	11,648,878 2 12,246,036	4,755,244 <sup>3</sup> 8,191,382
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 Se Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779	2 As of April 7. 31 (\$): 2023 1,669,896 15,513,095	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents. Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity. Net current assets.  PRAIRIE OPERATING CO	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 Se Sheet, Yea	2354  pproximately; rs Ended Mai 2024 10,283,550	<sup>2</sup> 457 <sup>3</sup> As of April <b>7. 31 (\$):</b> 2023 1,669,896	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 (3)8,191,382 (4.12)
Number of common stockholders	52 \$4.00 Company; A 13, 2022 The Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779	2 As of April 7. 31 (\$): 2023 1,669,896 15,513,095	Common Shares: Full Diluted. Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$):	shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Earnings (loss) per share from continuing operations - basic Earnings (loss) per share from discontinued operations - basic Earnings (loss) per share from	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41
Number of common stockholders	52 \$4.00 Company; <sup>22</sup> A 13, 2022 te Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833	<sup>2</sup> As of April <b>r. 31 (\$):</b> 2023 1,669,896 15,513,095 6,538,344	Common Shares: Full Diluted. Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem	38,463,000 37,768,000 ms, as of (\$):	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$):	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - tiluted - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share - basic - Earnings (loss) per	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 <b>e Sheet, Yea</b>	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000	2 457 3 As of April 2023 1,669,896 15,513,095 6,538,344 15,000	Common Shares: Full Diluted. Year-end. Consolidated Balance Sheet Ite Assets: Cash & equivalents. Inventories. Current assets. Net property & equip. Total assets. Liabilities: Current liabilities. Stockholders' equity. Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$):	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 Se Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833	2 As of April 7. 31 (\$): 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents. Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity. Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2 Cryptocurrency		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$):	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - tiluted - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continued operations - basic - Earnings (loss) per share from continuing operations - diluted - diluted	4,788,412 9,826,719 \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41
Number of common stockholders	52 \$4.00 Company; <sup>23</sup> A 13, 2022 See Sheet, Yea	2354 pproximately: rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,5000 3,144,833 1,982,657 2,641,085 2,534,843	2 457  Take of April 2023  1,669,896  15,513,095  6,538,344  15,000  6,523,344  1,601,962  3,781,894  1,033,154	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18) \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 See Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085	2 As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894	Common Shares: Full Diluted		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continued operations - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18) \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 <b>e Sheet, Yea</b>	2354 pproximately; rs Ended Mar 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585	2 As of April 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories		40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18) \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company;  A 13, 2022 ee Sheet, Yea	2354 pproximately: rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349	2 As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2  Cryptocurrency mining		40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations -	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18)	4,755,244 (3) (4.12) (4.12) (4.13) (4.14) (4.15)
Number of common stockholders	\$4.00 Sompany; A 13, 2022 See Sheet, Year	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,5000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096	2 4 57  3 1 (\$): 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2  Cryptocurrency mining 1,545, Total revenues 1,545, Cryptocurrency mining costs 548,	ent, Years Ender 2023 2022 792 517,602 617 1,071,458	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - dilut	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 <sup>2</sup> 12,246,036 \$(1.18) \$(1.18)	4,755,244 <sup>(3)</sup> 8,191,382 \$(4.12) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company; <sup>[2]</sup> A 13, 2022 te Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,634,0843 7,158,585 689,349 33,194,096 10,501,096	2 As of April  7. 31 (\$): 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2  Cryptocurrency mining	ent, Years Ender 2023 2022 792 517,602 617 1,071,458	40,057,000 39,949,000 2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per	4,788,412 9,826,719 \$(16.51) \$(16.51)	11,648,878  2 12,246,036  \$(1.18)  \$(1.18)	\$4,755,244 \$8,191,382 \$(4.12) \$0.41 \$(3.71) \$(4.12)
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 ee Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309	2 As of April 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309	Common Shares: Full Diluted. Year-end. Consolidated Balance Sheet Iter Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining. 1,545, Total revenues. 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization. 983, Stock based compensation.	ent, Years Ender 2023 2022 792 517,602 617 1,071,458	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2 2 (revised) 2 369,804 3 281,790 112,512	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding. Earnings (loss) per share from continuing operations - basic Earnings (loss) per share from discontinued operations - basic Earnings (loss) per share from continuing operations - basic Earnings (loss) per share - basic Earnings (loss) per share rom continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share - diluted - Earnings (loss) per	4,788,412 9,826,719 \$(16.51)  \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18)	4,755,244 (3) (4.12) (4.12) (4.13) (4.14) (4.15)
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 ee Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309	2 As of April  7. 31 (\$): 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365	Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining 1,545, Total revenues 1,545, Total revenues 548, Depreciation & amortization 983, Stock based compensation General &	ent, Years Ende 23 2022 792 517,602 792 1,071,458 658,080	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2 2 369,804 2 369,804 3 281,790 112,512	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share - basic - Earnings (loss) per share inom continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Learnings (loss) per share - diluted - Number of full time	4,788,412 9,826,719 \$(16.51) \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18)	\$4,755,244 \$\begin{align*} \$4,755,244 \$\begin{align*} \$4,191,382 \$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company; A 13, 2022 See Sheet, Year	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405	2 As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2  Cryptocurrency mining. 1,545, Total revenues. 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization. 983, Stock based compensation. General & administrative	ent, Years Ende 2023 2022 792 517,602 617 1,071,458 658,080 2,681,201	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000 41,996,000 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Starnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from share from continuing operations - diluted - Earnings (loss) per share from fiscontinued operations - diluted - Earnings (loss) per share - diluted - Number of full time employees	4,788,412 9,826,719 \$(16.51) \$(16.51)	11,648,878  2 12,246,036  \$(1.18)  \$(1.18)	\$4,755,244 \$8,191,382 \$(4.12) \$0.41 \$(3.71) \$(4.12)
Number of common stockholders	52 \$4.00 Company; A 13, 2022 See Sheet, Year	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309	2 As of April 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309	Common Shares: Full Diluted Year-end Consolidated Balance Sheet Iter Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem 2  Cryptocurrency mining 1,545, Total revenues 1,545, Cryptocurrency mining costs 548, Depreciation & amortization 983, Stock based compensation General & administrative expenses 16,269,	ent, Years Ende 2023 2022 792 517,602 617 1,071,458 658,080 2,681,201	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2	shares outstanding - basic  Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share - diluted - Number of full time employees - Number of common	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18)	\$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71) 
Number of common stockholders	52 \$4.00 Company; A 13, 2022 See Sheet, Year	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405	2 As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining. 1,545, Total revenues 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization 983, Stock based compensation. General & administrative expenses 16,269, Impairment of	ent, Years Ende 1023 2022 2022 517,602 2023 2022 2024 517,602 2025 517,602 2026 517,602 2027 517,602 2028 517,602 2029 517,602 2020 517,602 2021 517,602 2021 517,602 2022 517,602 2023 2024 2024 517,602 2025 517,602 2026 517,602 2026 517,602 2027 517,602 2028 517	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share - diluted - Earnings (loss) per share - diluted - Number of full time employees - Number of common stockholders	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18)	\$4,755,244 \$\begin{align*} \$4,755,244 \$\begin{align*} \$4,191,382 \$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71)
Number of common stockholders	52 \$4.00 Company; <sup>2</sup> A 13, 2022 The Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405 11,403,383	2 As of April 2023 1,669,896 15,513,095 6,538,344 15,000 6,523,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining. 1,545, Total revenues. 1,545, Total revenues. 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization. 983, Stock based compensation. General & administrative expenses. 16,269, Impairment of cryptocurrency 17,072,	ent, Years Ende 1023 2022 2022 517,602 2023 2022 2024 517,602 2025 517,602 2026 517,602 2027 517,602 2028 517,602 2029 517,602 2020 517,602 2021 517,602 2021 517,602 2022 517,602 2023 2024 2024 517,602 2025 517,602 2026 517,602 2026 517,602 2027 517,602 2028 517	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share - diluted - Number of full time employees - Number of common stockholders - Loss from	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51)	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18)	\$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71) 
Number of common stockholders	52 \$4.00 Company;  A 13, 2022 See Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405	2 As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining. 1,545, Total revenues. 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization. 983, Stock based compensation. General & administrative expenses. 16,269, Impairment of cryptocurrency. 17,072, Impairment of mined	ent, Years Ender 023 2022 792 517,602 792 517,602 617 1,071,458 788 658,080 2,681,201 045 3,606,522	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 170,869,000 41,996,000  d Dec. 31 (\$): 2	shares outstanding - basic - Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - till - tearnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from fiscontinued operations - diluted - Earnings (loss) per share - diluted - Number of full time employees - Number of common stockholders - Loss from continuing	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51) 11 86	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18) \$(1.18) 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$(4.12) \$0.41 \$(3.71) \$(4.12) \$0.41 \$(3.71) 
Number of common stockholders	52 \$4.00 company;  A 13, 2022 ce Sheet, Yea	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405 11,403,383	©H57  As of April 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674	Common Shares: Full Diluted	ent, Years Ender 223 2022  ent, Years Ender 23 2022  792 517,602  617 1,071,458  658,080  2,681,201  107,174	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Number of full time employees - Number of common stockholders - Loss from continuing operations	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51) 11 86	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18)	\$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71) 
Number of common stockholders	52 \$4.00 company;  A 13, 2022 ce Sheet, Yea	2354 pproximately; rs Ended Mar 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405 11,403,383 1,054,022	2 4 5 7  Table As of April 2023  1,669,896  15,513,095  6,538,344  15,000  6,523,344  1,601,962  3,781,894  1,033,154  6,417,010  663,459  30,786,804  10,484,365  1,956,309  12,440,674   11,095,236  1,345,438	Common Shares: Full Diluted	ent, Years Ende 2023 2022 2022 517,602 792 517,602 617 1,071,458 658,080 2,681,201 2045 3,606,522 2015 107,174	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 277,142,000 92,171,000 170,869,000 41,996,000 d Dec. 31 (\$): 2	shares outstanding - basic - Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - till - tearnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from fiscontinued operations - diluted - Earnings (loss) per share - diluted - Number of full time employees - Number of common stockholders - Loss from continuing	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51) 11 86 (79,078,860)	11,648,878 2 12,246,036 \$(1.18) \$(1.18) \$(1.18) \$(1.18) 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$(4.12) \$0.41 \$(3.71) \$(4.12) \$0.41 \$(3.71) 
Number of common stockholders	\$4.00 Company;  A 13, 2022  Re Sheet, Yea  Sheet, Sheet, Sheet  S	2354 pproximately; rs Ended Mar 2024 10,283,550 11,917,779 3,159,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405 11,403,383 1,054,022	2 4 5 7  Table As of April 2023  1,669,896  15,513,095  6,538,344  15,000  6,523,344  1,601,962  3,781,894  1,033,154  6,417,010  663,459  30,786,804  10,484,365  1,956,309  12,440,674   11,095,236  1,345,438	Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Ite Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets.  PRAIRIE OPERATING CO Annual Report Consolidated Income Statem  2  Cryptocurrency mining. 1,545, Total revenues. 1,545, Cryptocurrency mining costs. 548, Depreciation & amortization. 983, Stock based compensation. General & administrative expenses. 16,269, Impairment of cryptocurrency. 17,072, Impairment of cryptocurrency. 263, Total operating	ent, Years Ender 223 2022 2023 2022 2023 2022 2025 2025	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 41,996,000 41,996,000 2 369,804 3 281,790 112,512 1 12,338,424 2 5,787,790 4 59,752	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Number of dill time employees - Number of common stockholders - Loss from continuing operations - Total number of	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51) 11 86 (79,078,860)	\$(1.18) \$(1.18) \$(1.18) \$(1.18) \$(1.18)	\$(4.12) \$0.41 \$(3.71) \$0.41 \$(3.71)
Number of common stockholders	\$4.00 Company;  A 13, 2022  Re Sheet, Yea  Sheet, Sheet, Sheet  S	2354 pproximately; rs Ended Mai 2024 10,283,550 11,917,779 3,159,833 15,000 3,144,833 1,982,657 2,641,085 2,534,843 7,158,585 689,349 33,194,096 10,501,096 1,956,309 12,457,405 11,403,383	©⊞57  As of April  7. 31 (\$): 2023 1,669,896 15,513,095 6,538,344 1,601,962 3,781,894 1,033,154 6,417,010 663,459 30,786,804 10,484,365 1,956,309 12,440,674 11,095,236 1,345,438 572,038	Common Shares: Full Diluted	ent, Years Ender 223 2022 2023 2022 2023 2022 2025 2025	40,057,000 39,949,000  2024 63,859,000 14,594,000 134,167,000 20,346,000 277,142,000 92,171,000 41,996,000 41,996,000 20 369,804 3 281,790 112,512 1 12,338,424 2 5,787,790 4 59,752	shares outstanding - basic Weighted average shares outstanding - diluted - Year end shares outstanding - diluted - Year end shares outstanding - Earnings (loss) per share from continuing operations - basic - Earnings (loss) per share from discontinued operations - basic - Earnings (loss) per share - basic - Earnings (loss) per share from continuing operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Earnings (loss) per share from discontinued operations - diluted - Number of dill time employees - Number of common stockholders - Loss from continuing operations - Total number of	4,788,412 9,826,719 \$(16.51) \$(16.51) \$(16.51) 11 86 (79,078,860) 11	\$(1.18) \$(1.18) \$(1.18) \$(1.18) \$(1.18) \$ \$(1.18)	\$4,755,244 \$1,191,382 \$(4.12) \$0.41 \$(3.71) \$(4.12) \$0.41 \$(3.71) 

site selling pop culture memorabilia the effect of exercise of warrants an	; Shares inc	creased due to	tal stockholders' Prima	ary		\$0.06 \$0.06
common stock and conversion of pre				Diluted	\$0.11	\$0.06
				Diluted	. 14,546	15,712
fect of issuance of common stock an				end	,	14,154
options, and conversion of series A	,				.,/	., '
to common stock; As of March 31,		orererred stock	ecent Dividends: RDE IN	/C		
Consolidated Balance Sheet, Yea		21 (\$).	1. Prairie Operating Co series A cumulative convertible pre-	ual Report		
Consolidated Balance Sheet, 1ea	2023	2022	rred. Cons	solidated Income Statement, Y	Years Ended	(\$):
	2023	2022	No dividends paid.  2. Prairie Operating Co series D convertible preferred.	12/31/23	12/29/23	12/31/22
Cash & cash equivalents	13.036.950	246,358	No dividends paid	101.050		
Accounts and other	.,,	- /	Projetic Operating Co. common		86,661,944	
receivable	329,750		No dividends poid	les	76 220 645	4,444,595
Receivable from sale of			1 Prairie Operating Co series A convertible professed	sales	76,220,645	825,242
investment		90,000	No dividends paid. Gross p		10,441,299	023,242
Prepaid expenses	164,391	40,702	Selling.	, general &	10,,2>>	• • • • • • • • • • • • • • • • • • • •
Deposits on mining		4 (72 (90	No dividends paid. adminis			
equipment	13 531 001	4,673,680 5,050,740	6. Prairie Operating Co series B convertible preferred.	es 5,086,510	11,152,428	5,462,690
Cryptocurrency miners	4,293,422	2,152,970	No dividends paid.  7. Prairie Operating Co preferred.	zation of		
Mobile data center	146,735	219,372	No dividende poid			
Computer equipment	110,755	6,881	Projection Operating Co copies E conventible professed	re costs	1,080,537	
Cryptocurrency mining	• • • • • • • • • • • • • • • • • • • •	0,001	No dividende peid	zation of	200 000	104.505
equipment	4,146,687		anual Dividanda	ble assets	300,000	184,795
Property & equipment,	. ,,		Prairie Operating Co series A sumulative convertible pro			
gross		2,379,223	nnod - property	•	738,740	
Less: accumulated			No dividends paid. Empairs		130,140	• • • •
depreciation	1,111,115	747,216	2. Prairie Operating Co series D convertible preferred.	bles	250,000	
Oil and natural gas			No dividends paid. Write-o		250,000	•••
properties, successful			3. Prairie Operating Co common. impaire	ed intangible		
efforts method of			No dividends paid.			258,714
accounting (\$28,705,404			4. Prairie Operating Co series A convertible preferred.  Total op	perating		
excluded from amortization at 31,			No dividends paid. expense	es 5,086,510	13,521,705	6,731,441
2023)	28 705 404		No dividande neid	(loss) from		
Property & equipment,	20,703,404	•••		ons (5,020,000)		
net	3,182,307	1,632,007	No dividende peid	expense	2,890,466	114,813
Right of use asset, gross		426,918	7 Prairie Operating Co preferred			
Less: accumulated		- /-	No dividende paid	ishment of	5.076.000	
amortization		426,918	Prairie Operating Co cories E convertible preferred		5,876,000	• • • •
Right of use asset, net	155,253		No dividende peid	n vendor ent		28,600
Deposits & other assets		110,350	JBLIX SUPER MARKETS, INC. Loss (gr			28,000
Deferred transaction				ettlements		(69,000)
costs	108,956		03/30/24 04/01/23 Gain fro		•••	(0),000)
Total assets	45,683,011	6,793,097	tal revenues			
Accounts payable &	2 205 575	2 222 955	et Sales			
accrued expenses	2,295,575	3,232,855	ost & expenses	ice note		
expenses - related			perating income	····		1,025,535
parties	200,641	3,055,989		ther income		
Convertible notes payable	200,011	1,400,000		se), net	2,985,534	1,008,322
Lease liability, current		-,,		s before	(0.4.050)	
portion	41,890			taxes (5,020,000)	(94,872)	• • •
Secured convertible				e taxes	29,673	(1 279 524)
debenture - related party		4,993,700	e e e e e e e e e e e e e e e e e e e		(124,343)	(1,278,524)
Current liabilities				ed average outstanding		
associated with				24,119,967	15 927 387	13 774 292
discontinued operations		485,712		ed average	15,527,557	15,77.,272
Accounts payable and	5 274 404		, , , , ,	outstanding		
Accounts payable and	5,374,494	• • •			15,927,387	13,774,292
Accounts payable and accrued expenses -			Assets: Year en	nd shares		
Balancing value	2,878,278		ash & equivalents	ding 24,119,967	29,035,625	14,152,378
Total current liabilities	5,416,384	13,168,256	ventories 2.431,000 Net inco	ome (loss)		
Lease liability, long	2,110,204	15,100,250	urrent assets 6,887,000 per shar	re - basic \$(0.21)	\$(0.01)	\$(0.09)
term portion	93,816		et property & equip	ome (loss)	<b>6</b> (0.01)	<b>#</b> (0.00)
Small business	,		tal assets 35.764.000 per shar	re - diluted \$(0.21)	\$(0.01)	\$(0.09)
administration (SBA) or			Liabilities.	r of full time		27
paycheck protection			Number 1	reesr of common		27
program (PPP) loans			ong-term debt	olders		1,196
payable		149,900	beknowers equity		•••	1,170
Total non-current	02.016	1.40.000	et current assets		- E JJ D	21 (4).
liabilities	93,816	149,900		solidated Balance Sheet, Year	s глаеа Dec.	2023
Total liabilities	5,510,200	13,318,156	AVE RESTAURANT GROUP INC			2023
Series A, convertible	200	25	<b>arnings, 9 mos. to</b> (Consol. – \$000): 03/24/24	cash equivalents	1	099 737
preferred stock	200	25		its receivable		
preferred stock	206	1		ries		
Common stock	98,267	1,224		expenses & other current asset		
Additional paid-in	, 0,207	.,221		urrent assets		
capital	118,927,814	54,202,355		e development costs		
				old improvements		29,846
Accumulated deficit	(10,033,011)					,
Accumulated deficit	(70,033,077)	•••	et income	y & equipment, grossy & equipment, net	2	,563,312

Common Shares:

Operating lease right of use asset, net
Deposits
Intangible assets, net - provisional 6,700,000
Goodwill
Total assets
Accounts payable
Accrued expenses
Deferred revenue
Secured revolving line of credit 6,737,385
Convertible promissory notes, current
portion
Acquisition obligation
Operating lease liability, current
Notes payable, current portion
Total current liabilities
Notes payable, net of current portion 1,458,270
Deferred taxes
Operating lease liability, net of current
portion
Total liabilities
Common stock
Additional paid-in-capital
Common stock issuable
Retained earnings (accumulated deficit) (69,462,507)
Total stockholders' equity (deficiency) 24,321,194

#### Recent Dividends:

1. RDE Inc common.

No dividends paid.

2. RDE Inc series B convertible preferred.

No dividends paid.

#### Annual Dividends:

1. RDE Inc common. No dividends paid.

2. RDE Inc series B convertible preferred.

No dividends paid.

#### RDE INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Weinberg & Company, P.A., as it appeared in Co.'s 2023 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of RDE, Inc. and subsidiaries as of December 31, 2023 (Successor) and the consolidated balance sheet of Card Cash Exchange, Inc. as of December 31, 2022 (Predecessor) (collectively, the Company), the related consolidated statements of operations, stockholders' equity (deficiency), and cash flows for the period from December 30, 2023 through December 31, 2023 (Successor), and related consolidated statements of operations, changes in stockholders' equity (deficiency), and cash flows for the period from January 1, 2023 through December 29, 2023, and the year ended December 31, 2022 (Predecessor), and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of RDE, Inc. and subsidiaries at December 31, 2023 (Successor) and the financial position of Card Cash Exchange, Inc. as of December 31, 2022 (Predecessor), and the results of their operations and their cash flows for the periods from December 29, 2023 through December 31, 2023 (Successor), January 1, 2023 through December 29, 2023, and for the year ended December 31, 2022 (Predecessor), in conformity with U.S. Net income (loss) generally accepted accounting principles. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As employees...... discussed in Note 1 to the consolidated financial statements, the Company has a history of reporting net losses and negative operating cash flows. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do shareholders . . . . . . . . not include any adjustments that might result from the outcome of these uncertainties.

#### REGEN BIOPHARMA INC

Earnings, 6 mos. to Mar 31(Consol. - \$):

2024	2023
118,129	118,129
341,982	660,837
(223,852)	(542,708)
(204,847)	2,152,905
(472,232)	
(472,233)	1,580,752
	1,391,061
\$(0.12)	\$0.41
\$(0.12)	\$0.41
	341,982 (223,852) (204,847) (472,232) (472,233)  \$(0.12)

Full Diluted			
Year-end		4,114,622	3,354,866
REVIVA PHARMAC Annual Report	EUTICALS F	IOLDINGS II	1C
Consolidated Incor	ne Statement,	Years Ended	Dec. 31 (\$):
	2023	<sup>11</sup> 2022	<sup>2</sup> 2021
		(revised)	(revised)
Research &			
development General &	31,419,817	22,870,024	4,851,602
administrative Total operating	8,083,819	5,358,734	5,252,911
expenses	39,503,636	28,228,758	10,104,513
Income (loss) from operations	(39,503,636)	(28,228,758)	(10,104,513)
Gain (loss) on			
remeasurement of warrant liabilities			1,591,055
Interest & other			
income (expense),	400.064	192 902	(2.414)
net Total other income	498,964	182,802	(2,414)
(expense), net	259,748	(11,907)	1,588,641
Unrealized gain	,-	( )/	, , -
(loss) on			
marketable			
securities held in	(220.216)	(10.4.700)	
Trust Account Income (loss)	(239,216)	(194,709)	• • • •
before provision			
for income taxes -			
United States	(39,301,700)	(28,284,894)	(8,544,000)
Income (loss)			
before provision			
for income taxes -			
international	57,812	44,229	28,000
Income (loss) t before provision			
for income taxes	(39 243 888)	(28 240 665)	<sup>3</sup> (8 515 872)
Current state	(37,243,000)	(20,240,003)	(0,313,072)
income tax expense	2,400	9,277	2,000
Current foreign			
income tax expense	14,549	11,500	6,000
Total current			0.000
income tax expense	• • •	• • • •	8,000
Provision for	16,949	20.777	<sup>₫</sup> 6,004
income taxes	,	,	
Weighted average	(37,200,037)	(20,201,442)	(0,521,070)
' shares outstanding			
- basic	23,798,203	19,516,479	14,790,843
Weighted average			
shares outstanding	22 700 202	10.516.470	14 700 042

Restated to reflect correction of errors; Reclassified to conform with 2022 presentation; Rounding difference, breakdown taken from the notes; <sup>(4)</sup> As reported by the Company; <sup>(5)</sup> Shares issued due to the effect of issuance of units, and common stock issued; Approximately

\$(1.65)

\$(1.65)

15

15

190

\$(1.65)

\$(1.65)

23,798,203 19,516,479 14,790,843

27,918,560 20,447,371 14,433,286

\$(1.45)

\$(1.45)

\$(1.45)

\$(1.45)

\$(0.58)

\$(0.58)

<sup>6</sup>316

diluted.....

outstanding.....

per share - basic .....

per share - diluted . . . .

employees . . . . . . . . .

operations . . . . . . . . . .

Number of common

Earnings per share

Earnings per share

from continuing

from continuing

Number of full time

Total number of

Year end shares

Net income (loss)

## Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

 2022	
(revised)	

Cash and cash equivalents Prepaid expenses & other	23,367,456	18,519,856
current assets	332,932	403,819
Total current assets	23,700,388	18,923,675
Total assets	23,700,388	18,923,675
Accounts payable	3,849,108	3,520,271
Accrued clinical expenses	11,966,812	5,578,374
Accrued compensation	958,607	564,646
Other accrued liabilities	400,490	298,699
Total current liabilities	17,175,017	9,961,990
Warrant liabilities	806,655	567,439
Total liabilities	17,981,672	10,529,429
Common stock	2,792	2,045
Additional paid-in		
capital	140,070,172	103,485,612
Accumulated deficit	(134,354,248)	(95,093,411)
Total stockholders'		
equity ( deficit)	5,718,716	8,394,246
Total Equity	5,718,716	8,394,246

#### **Recent Dividends:**

1. Reviva Pharmaceuticals Holdings Inc common.

No dividends paid.

2. Reviva Pharmaceuticals Holdings Inc ordinary.

No dividends paid.

3. Reviva Pharmaceuticals Holdings Inc ordinary shares subject to possible redemption.

No dividends paid. Annual Dividends:

- 1. Reviva Pharmaceuticals Holdings Inc common. No dividends paid.
- 2. Reviva Pharmaceuticals Holdings Inc ordinary. No dividends paid.
- 3. Reviva Pharmaceuticals Holdings Inc ordinary shares subject to possible redemption.

2024

2023

No dividends paid.

#### **RIOT PLATFORMS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2027	2023
Total revenues	79,296,000	73,236,000
Cost & expenses	56,989,000)	(3,478,000)
Deprec., depl. & amort	32,343,000	59,340,000
Operating income 2	03,942,000	17,374,000
Other income (expense), net	8,000	
Net before taxes	11,755,000	13,544,000
Net income	11,777,000	18,513,000
Earnings common share		
Primary	\$0.82	\$0.11
Fully Diluted	\$0.81	\$0.11
Common Shares:		
Full Diluted2	62,358,332	172,114,333
Year-end	67,991,956	166,966,766

### Consolidated Balance Sheet Items, as of (\$):

Assets:	2024
Cash & equivalents	688,497,000
Current assets	785,097,000
Net property & equip	821,685,000
Total assets	2,611,243,000
Liabilities:	
Current liabilities	92,647,000
Stockholders' equity	2,475,404,000
Net current assets	692,450,000

#### **ROCKWELL MEDICAL, INC**

Annual Report			
Consolidated Income	Statement,	Years Ended	Dec. 31 (\$):
	2023	2022	<sup>11</sup> 2021
			(revised)
Total revenues	83,612,000		
Net sales	83,612,000	72,810,000	61,931,000
Cost of sales	74,908,000	68,733,000	64,351,000
Gross profit (loss)	8,704,000	4,077,000	(2,420,000)
Research & product			
development	1,107,000	3,119,000	6,835,000
Selling &			
marketing	2,125,000	2,094,000	5,733,000
General &			
administrative	12,142,000	15,644,000	15,348,000
Operating income			
(loss)	(6,670,000)	(16,780,000)	(30,336,000)
Realized gain			
(loss) on			
investments	321,000	4,000	

Interest expense	2,301,000	1,936,000	2,360,000	receipts		1,663,000	585,000	of payables		422,614	12,071
Interest income	211,000	33,000	22,000	Accrued workers				Other gain	112,728	163,571	
Total other income				compensation		254,000	306,000	Income (loss)			
(expense)	(1,769,000)	(1,899,000)	(2,338,000)	Accrued marketing				before income tax			
Income (loss)	(0.400.000)			expenses		1,064,000		expense			(3,598,418)
before income taxes	(8,439,000)	(10 (70 000)	(22 (74 000)	Other accrued liabilities		7,149,000	4,200,000	Net income (loss)	(1,832,187)	(145,594)	(3,598,418)
Net income (loss)	(8,439,000)	(18,679,000)	(32,674,000)	Accrued liabilities		1 201 000	7,702,000	Less: preferred	044.700	015 770	707.022
Weighted average				Lease liability - current		1,381,000	2,005,000	stock dividend Net income (loss)	844,700	815,772	787,833
shares outstanding	22 222 215	0.066.044	00.500.100	Deferred license revenue Term loan - net of	e	46,000	1,731,000	attributable to			
- basic	23,322,915	9,866,844	<sup>2</sup> 8,526,186	issuance costs			1,631,000	common shareholders	(2,676,887)	(061 366)	(4,386,251)
Weighted average				Insurance financing note		• • • •	1,031,000	Weighted average	(2,070,007)	(901,300)	(4,360,231)
shares outstanding	22 222 215	0.066.044	70.536.106	payable			503,000	shares outstanding			
- diluted	23,322,915	9,866,844	<sup>2</sup> 8,526,186	Customer deposits		243,000	66,000	- basic	65,758,185	58,472,340	55 887 319
Year end shares		3	0	Deferred Consideration		2.5,000	00,000	Weighted average	05,750,105	20,172,210	55,007,519
outstanding	29,130,607	<sup>3</sup> 12,163,673	28,544,225	Current		2,500,000		shares outstanding			
Net earnings (loss)			[7]	Total current liabilities.		16,637,000	17,691,000	- diluted	65,758,185	58,472,340	55,887,319
per share - basic	\$(0.37)	\$(1.89)	<sup>2</sup> \$(3.83)	Lease liability -				Year end shares			
Net earnings (loss)			[7]	long-term		1,433,000	4,669,000	outstanding	70,564,188	61,876,957	56,239,715
per share - diluted	\$(0.37)	\$(1.89)	<sup>2</sup> \$(3.83)	Term loan, net of				Net income (loss)			
Number of full time		М	M	issuance costs		8,293,000	7,555,000	per share - basic	\$(0.04)	\$(0.02)	\$(0.06)
employees	237	<sup>2</sup> 253	₫300	Other deferred revenue .		2,500,000		Net income (loss)			
Total number of	227			Deferred license revenue		.==		per share - diluted	\$(0.04)	\$(0.02)	\$(0.06)
employees	237	• • • •	• • • •	- long-term		475,000	2,600,000	Number of full time	10	10	1.1
Number of common	25	537	<sup>6</sup> 51	Long term liability -		14,000	14,000	employees	10	10	11
stockholders	37	=37	<b>2</b> 1	other Lease Liabilities -		14,000	14,000	Number of common	2.052	<b>1</b> 3,258	IIa 455
Foreign currency						1,530,000		stockholders	3,052	3,258	$\square_{3,455}$
translation		(2.000)		Financing - Long-Term Total liabilities		30,882,000	32,529,000	П.			
adjustments		(3,000)		Common Shares		3,000	32,329,000	Approximately			
Basic EPS Excluding ExtraOrdinary Items	\$(0.37)			Common stock		3,000	1,000	Consolidated Balance	ce Sheet, Year	s Ended Dec	. 31 (\$):
Diluted EPS	\$(0.57)	• • • •	•••	Additional paid-in		•••	1,000			2023	2022
Excluding ExtraOrd				capital		418,487,000	402,701,000				
Items	\$(0.37)			Accumulated Deficit		(397,198,000)		Cash & cash equivalents		2,202,521	1,650,507
	+(*****)			Retained earnings				Restricted cash		3,325,000	2,249,627
Reclassified to conf	form with 20	22 precentatio	n. 2 Adjusted	(accumulated deficit)			(388,759,000)	Other receivables, gross		2,873,952	3,701,182
for 1-for-11 stock split,	M 12 202	2.	ii, Aujusicu	Accumulated other				Less: allowance for		1 005 551	2 7 7 7 40
the effect of vesting of	May 13, 202	z; Snares in	t and issuance	comprehensive income				uncollectable accounts.		1,837,551	2,757,549
c 1 A	restricted sha	5 A CE 1	20, 2022	(loss)		(1,000)	163,000	Revenue receivables		878,378	701,937
of common shares; A	pproximately	; As of Febr	uary 28, 2023;					Prepaid expenses & oth		558,169	1,935,346
As of February 28, 20	22			equity (deficit)			14,106,000	current assets		1,669,149	1,933,340
Consolidated Balance	e Sheet, Yea	rs Ended Dec	. 31 (\$):	Total Equity		21,291,000		Prepaid drilling to RMX		1,009,149	1,219,177
		2023	2022								
		2023	2022								114.563
				Recent Dividends:				Resources, LLC		9.669.618	114,563 8.814,790
Cash & cash equivalents	S	8,983,000	10,102,000	Recent Dividends: 1. Rockwell Medical.	. Inc series X	convertible r	oreferred.	Resources, LLC Total current assets		9,669,618 589,865	8,814,790
Investments		8,983,000	10,102,000	1. Rockwell Medical,	, Inc series X	convertible p	oreferred.	Resources, LLC Total current assets Other assets		9,669,618	
Investments available-for-sale						•	oreferred.	Resources, LLC Total current assets		9,669,618	8,814,790
Investments available-for-sale Accounts receivables,		8,983,000 1,952,000	10,102,000 11,390,000	<ol> <li>Rockwell Medical, No dividends paid.</li> </ol>		•	oreferred.	Resources, LLC Total current assets Other assets Right of use asset -		9,669,618 589,865	8,814,790 589,865
Investments available-for-sale Accounts receivables, gross		8,983,000 1,952,000 10,982,000	10,102,000 11,390,000 6,292,000	<ol> <li>Rockwell Medical, No dividends paid.</li> <li>Rockwell Medical, No dividends paid.</li> <li>Annual Dividends:</li> </ol>	, Inc commo	n.		Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible		9,669,618 589,865 254,008	8,814,790 589,865 335,213
Investments available-for-sale Accounts receivables, gross Less reserve		8,983,000 1,952,000 10,982,000 81,000	10,102,000 11,390,000 6,292,000 33,000	<ol> <li>Rockwell Medical, No dividends paid.</li> <li>Rockwell Medical, No dividends paid.</li> <li>Annual Dividends:</li> <li>Rockwell Medical,</li> </ol>	, Inc commo	n.		Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs		9,669,618 589,865 254,008 5,763,892	8,814,790 589,865 335,213 5,712,436
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne	  t	8,983,000 1,952,000 10,982,000 81,000 10,901,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid.	, Inc commo	n. convertible p		Resources, LLC		9,669,618 589,865 254,008 5,763,892 778,839	8,814,790 589,865 335,213 5,712,436 148,989
Investments available-for-sale		8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Anual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical,	, Inc commo	n. convertible p		Resources, LLC		9,669,618 589,865 254,008 5,763,892	8,814,790 589,865 335,213 5,712,436
Investments available-for-sale		8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid.	, Inc commo	n. convertible p		Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion,		9,669,618 589,865 254,008 5,763,892 778,839	8,814,790 589,865 335,213 5,712,436 148,989
Investments available-for-sale	  t	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN	, Inc commo	n. convertible p		Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation &		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718
Investments available-for-sale	t	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report	Inc commo Inc series X Inc commo	n. convertible p	oreferred.	Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory	t	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN	Inc commo Inc commo IC e Statement	n. convertible p	preferred.	Resources, LLC	  t	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061
Investments available-for-sale		8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report	Inc commo Inc series X Inc commo	n. convertible p	Dec. 31 (\$):	Resources, LLC		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory. Prepaid & other current assets Total current assets Leasehold improvement	S	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023	n.  convertible p n.  Years Ended 2022	Dec. 31 (\$): 2021 (revised)	Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen	s	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement	n. convertible p	Dec. 31 (\$):	Resources, LLC		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428
Investments available-for-sale	S	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000	Rockwell Medical, No dividends paid.     Rockwell Medical, No dividends paid.     Annual Dividends:     Rockwell Medical, No dividends paid.     Rockwell Medical, No dividends paid.     ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023 2,114,026	n.  Convertible p n.  Years Ended 2022 2,611,222	Dec. 31 (\$): 2021 (revised) 1,686,424	Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428
Investments available-for-sale	s	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023 2,114,026 46,568	Technology (1988) (1988	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts		9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment .	s	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023 2,114,026 46,568 2,160,594	Years Ended 2022 2,611,222 31,315 2,642,537	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664	Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net	ton	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment. Property & equipment,	s &	8,983,000 1,952,000 81,000 10,982,000 81,000 2,250,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023 2,114,026 46,568	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets	t	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Laboratory equipment Property & equipment, gross	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income	Inc commo Inc commo IC e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670	Years Ended 2022 2,611,222 31,315 2,642,537	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets Trade payables includin	ton	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188
Investments available-for-sale	s &	8,983,000 1,952,000 81,000 10,982,000 81,000 2,250,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment	Inc commo Inc commo IC e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals	on	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process. Finished goods Inventory. Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment, gross	S	8,983,000 1,952,000 81,000 81,000 2,950,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000 7,636,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment	Inc commo IC e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643	Resources, LLC Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties. Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciation id & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest	on	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188
Investments available-for-sale	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General &	Inc commo IC e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related	ton	9,669,618 589,865 254,008 5,763,892 77,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Laboratory equipment, gross Accumulated depreciati Property & equipment, net	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets Trade payables includin accruals Direct working interest investors related accruals	ton	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process. Finished goods Inventory. Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment Property & equipment property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Right of use assets, net Restricted cash	S	8,983,000 1,952,000 81,000 81,000 10,991,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 179,000 1,903,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000  5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000 1,276,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals Direct working interest investors related accruals. Current drilling efforts	on	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Right of use assets, net	S	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals Current drilling efforts accrued expenses	on	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Right of use assets, net Restricted cash Intangible assets Goodwill	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 1,063,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 10,759,000 921,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation,	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals Direct working interest investors related accruals. Current drilling efforts	on	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods. Inventory Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment. Property & equipment. Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current. Right of use assets, net Restricted cash Intangible assets Goodwill Other non-current assets.	s s &	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 10,759,000 921,000 527,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 523,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion &	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs. Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals Current drilling efforts accrued expenses. Accrued liabilities	ong	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process. Finished goods Inventory. Prepaid & other current assets Leasehold improvement Machinery & equipment Information technology office equipment Laboratory equipment Laboratory equipment Property & equipment Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Right of use assets, net Restricted cash Intangible assets Goodwill Other non-current assets Total assets	S	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,423,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 1,903,000 10,759,000 521,7000 52,173,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 523,000 46,635,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas. Supervisory fees & other revenues. Total revenues Lease operating. Impairment. Well equipment write down Bad debt expense General & administrative Legal & accounting. Marketing Depreciation, depletion & amortization	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587	Resources, LLC. Total current assets. Other assets. Right of use asset - operating leases. Producing properties, including intangible drilling costs. Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization. Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals. Direct working interest investors related accruals. Current drilling efforts accrued expenses. Accrued liabilities. Employee related accruals	ong	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods. Inventory. Prepaid & other current assets. Leasehold improvement Machinery & equipmen Information technology office equipment. Laboratory equipment. Laboratory equipment. Property & equipment. Property & equipment. Property & equipment. Property & equipment. Inventory, non-current. Right of use assets, net Right of use assets, encodwill. Other non-current assets. Coodwill. Other non-current assets. Short-term borrowings.	S	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 10,759,000 921,000 527,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,845,000 807,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 523,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs. Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization. Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals. Direct working interest investors related accruals. Current drilling efforts accrued expenses. Accrued liabilities. Employee related accrue Deferred rent.	ong	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory. Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Right of use assets, net Restricted cash Intangible assets Goodwill Other non-current assets Short-term borrowings . Capitalized lease	s &	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 1,903,000 10,759,000 921,000 527,000 244,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 46,635,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling	Inc commo Inc commo Inc commo Inc e Statement. 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372 350,425	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101 575,909	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273	Resources, LLC. Total current assets. Other assets. Right of use asset - operating leases. Producing properties, including intangible drilling costs. Undeveloped properties. Lease & well equipmen Accumulated depletion, depreciation & amortization. Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals. Direct working interest investors related accruals accrued expenses. Accrued liabilities. Employee related accru Deferred rent. Accounts payable & accrued expenses. Royalties payable.	ong	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312 7,781 5,482,074 612,925	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Total current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment, gross Accumulated depreciati Property & equipment, net Inventory, non-current Inventory, non-current Restricted cash Intangible assets Goodwill Other non-current assets Short-term borrowings Capitalized lease obligations	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 1,953,000 10,759,000 521,000 527,000 521,73,000 244,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 523,000 46,635,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Uease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs. Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization. Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals Current drilling efforts accrued expenses Accrued liabilities Employee related accru Deferred rent Accounts payable & accrued expenses Royalties payable Due RMX Resources, L	g sals	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 400,296 170,312 7,781 5,482,074 612,925 23,087	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925 23,087
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process. Finished goods Inventory. Prepaid & other current assets Leasehold improvement Machinery & equipment Information technology office equipment Laboratory equipment Laboratory equipment Property & equipment Property & equipment Property & equipment Inventory, non-current Right of use assets, net Restricted cash Intangible assets Goodwill Other non-current assets Total assets Short-term borrowings. Capitalized lease obligations Accounts payable	s &	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 1,903,000 10,759,000 921,000 527,000 244,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 46,635,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs Income (loss) from	Inc commo Inc commo Inc commo Inc e Statement. 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372 350,425	7. Convertible p. 1. Convertib	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273 (64,468)	Resources, LLC. Total current assets. Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals Current drilling efforts accrued expenses Accrued liabilities Employee related accru Deferred rent Accounts payable & accrued expenses Royalties payable Due RMX Resources, L Accrued liabilities	g sals	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312 7,781 5,482,074 612,925	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods. Inventory. Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment. Laboratory equipment. Property & equipment, gross Accumulated depreciati Property & equipment, gross Intangible assets, net Restricted cash. Intangible assets. Goodwill. Other non-current assets. Short-term borrowings. Capitalized lease obligations Accounts payable Accurd research & Accurued research &	S	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 1,423,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 1,713,000 2,713,000 1,903,000 10,759,000 921,000 527,000 521,73,000 244,000 558,000 4,516,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 46,635,000 4,053,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Uease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs	Inc commo Inc co	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101 575,909	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273 (64,468)	Resources, LLC	g als	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312 7,781 5,482,074 612,925 23,087 215,693	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925 23,087 208,307
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process. Finished goods Inventory. Prepaid & other current assets Leasehold improvement Machinery & equipment Information technology office equipment Laboratory equipment Laboratory equipment Property & equipment Property & equipment Property & equipment Inventory, non-current Right of use assets, net Restricted cash Intangible assets Goodwill Other non-current assets Total assets Short-term borrowings. Capitalized lease obligations Accounts payable	S &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 178,000 2,713,000 1,953,000 10,759,000 521,000 527,000 521,73,000 244,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 523,000 46,635,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs Income (loss) from operations	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372 350,425 346,866 2,107,500 (1,942,945)	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101 575,909 1,726,414 (729,327)	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273 (64,468) (3,666,161) 9,206	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs. Undeveloped properties. Lease & well equipment Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals accruals expenses Accrued liabilities Employee related accru Deferred rent Accounts payable & accrued expenses Royalties payable Due RMX Resources, L Accrued liabilities Operating leases - current	g als	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 400,296 170,312 7,781 5,482,074 612,925 23,087	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925 23,087
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods. Inventory. Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment. Laboratory equipment. Property & equipment Property & equipment. Right of use assets, net Inventory, non-current Right of use assets, net Inventory in the sesticed cash. Intangible assets Goodwill. Other non-current assets Total assets. Short-term borrowings. Capitalized lease obligations Accounts payable Accounts payable Accounts payable Accurage research & development expense.	s &	8,983,000 1,952,000 81,000 81,000 10,901,000 2,250,000 351,000 3,270,000 1,423,000 1,423,000 11,131,000 1,845,000 807,000 15,206,000 8,804,000 6,402,000 1,713,000 2,713,000 1,903,000 10,759,000 921,000 527,000 521,73,000 244,000 558,000 4,516,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 5,922,000 1,845,000 9,830,000 7,636,000 2,194,000 1,276,000 6,411,000 921,000 46,635,000 4,053,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs Income (loss) from operations Interest expense Gain (loss) on sale of assets	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372 350,425 346,866 2,107,500 (1,942,945)	Years Ended 2022 2,611,222 31,315 2,642,537 1,928,521 1,808,197 526,550 259,101 575,909 1,726,414 (729,327)	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273 (64,468) (3,666,161)	Resources, LLC. Total current assets. Other assets. Right of use asset - operating leases. Producing properties, including intangible drilling costs. Undeveloped properties Lease & well equipmen Accumulated depletion, depreciation & amortization. Vehicles. Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net. Total assets. Trade payables includin accruals. Direct working interest investors related accruals accrued expenses. Accrued liabilities. Employee related accru Deferred rent Accounts payable & accrued expenses . Royalties payable. Due RMX Resources, L Accrued liabilities. Operating leases - current. Asset retirement	g salsLC	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 400,296 170,312 7,781 5,482,074 612,925 23,087 215,693 83,230	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925 23,087 208,307 81,995
Investments available-for-sale Accounts receivables, gross Less reserve Accounts receivable, ne Raw materials Work in process Finished goods Inventory Prepaid & other current assets Leasehold improvement Machinery & equipmen Information technology office equipment Laboratory equipment Property & equipment Property & equipment Property & equipment Inventory, non-current Inventory, non-current Inventory, non-current Inventory, non-current Intangible assets Goodwill Other non-current assets Short-term borrowings. Capitalized lease obligations Accounts payable Accrued research & development expense Accrued compensation	s &	8,983,000 1,952,000 10,982,000 81,000 10,901,000 2,250,000 351,000 3,270,000 5,871,000 1,063,000 28,770,000 1,423,000 1,423,000 1,423,000 1,423,000 1,423,000 1,423,000 1,423,000 1,423,000 1,423,000 1,759,000 8,804,000 6,402,000 178,000 2,713,000 2,713,000 10,759,000 921,000 527,000 527,000 521,73,000 244,000 558,000 4,516,000 1,755,000	10,102,000 11,390,000 6,292,000 33,000 6,259,000 5,814,000 1,745,000 35,310,000 1,256,000 1,256,000 2,194,000 1,276,000 6,411,000 921,000 523,000 46,635,000 43,000	1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. Annual Dividends: 1. Rockwell Medical, No dividends paid. 2. Rockwell Medical, No dividends paid. ROYALE ENERGY IN Annual Report Consolidated Income  Sale of oil & gas Supervisory fees & other revenues Total revenues Lease operating Impairment Well equipment write down Bad debt expense General & administrative Legal & accounting Marketing Depreciation, depletion & amortization Gain (loss) on turnkey drilling programs Income (loss) from operations Gain (loss) on sale	Inc commo Inc commo Inc commo Inc e Statement, 2023 2,114,026 46,568 2,160,594 1,731,670 1,599,001 22,690 1,725,015 435,372 350,425 346,866 2,107,500 (1,942,945) 1,970	1,808,197 526,550 259,101 575,909 1,726,414 (729,327) 2,452	Dec. 31 (\$): 2021 (revised) 1,686,424 32,240 1,718,664 1,814,643 177,011 190,414 1,951,083 419,587 230,346 537,273 (64,468) (3,666,161) 9,206	Resources, LLC. Total current assets Other assets Right of use asset - operating leases Producing properties, including intangible drilling costs. Undeveloped properties. Lease & well equipment Accumulated depletion, depreciation & amortization Vehicles Furniture & equipment Accumulated depreciati Oil & gas properties (successful efforts basis) - real property & equipment & fixtures, net Total assets Trade payables includin accruals Direct working interest investors related accruals accruals expenses Accrued liabilities Employee related accru Deferred rent Accounts payable & accrued expenses Royalties payable Due RMX Resources, L Accrued liabilities Operating leases - current	g salsLC	9,669,618 589,865 254,008 5,763,892 778,839 3,295,028 7,443,661 40,061 1,103,362 1,135,619 2,401,902 12,915,393 2,736,661 1,978,542 188,482 400,296 170,312 7,781 5,482,074 612,925 23,087 215,693	8,814,790 589,865 335,213 5,712,436 148,989 3,317,718 7,142,506 40,061 1,097,428 1,133,806 2,040,320 11,780,188 3,108,931 1,801,818 22,910 400,296 189,736 5,138 5,528,829 612,925 23,087 208,307

obligations	9,761,927	8,129,965	administrative	1,046,854	198,978	36,500	Other assets			6,480
Total current liabilities	16,853,936	15,260,108	Legal & professional	1,328,435	866,770	684,684	Operating lease right-of-use asset		333,904	56,122
obligation	4,151,847	2,867,479	Total operating	1,328,433	800,770	064,064	Total assets		5,951,736	8,653,545
Operating leases -	1,101,017	2,007,.77	expenses	5,892,382	2,554,278	1,742,992	Accounts payable &		2,751,750	0,000,010
non-current	171,439	254,858	Net income (loss)				accrued expenses		282,860	116,745
Accrued unpaid guaranteed	1 616 205	1,616,205	from operations Interest expense -	(5,892,382)	(2,554,278)	(1,742,992)	Accrued expenses -		446	12,500
payments	1,616,205	1,010,203	related parties	6,825	52,010	46,947	related party		110,453	12,300
non-current	1,306,605	1,306,605	Interest expense	2,484,193	917,879	3,841	Accrued interest payable		,	
Total liabilities	24,100,032	21,305,255	Change in fair				- related parties			98,135
Convertible preferred	24 449 950	22 611 526	value of warrant	2 216 400	04.025	570 146	Notes payable - related			605 172
stock, series B		23,611,536 61,876	Gain on settlement	2,216,488	94,025	579,146	parties		• • • •	685,473
Additional paid in	,	,	of accounts payable	(104,245)	328,687		current portion		52,479	62,823
capital	54,619,236	54,447,923	Gain on forgiveness				Convertible notes			
Retained earnings (accumulated deficit)	(00 323 280)	(87,646,402)	of Paycheck Protection Program				payable, net		595,999 1,042,237	975,676
Total stockholder's	(50,525,205)	(07,010,102)	note payable		73,007	62,500	Operating lease liability		1,012,237	273,070
equity (deficit)	(35,633,489)	(33,136,603)	Interest Income	79,117			non-current		304,127	
			Change in fair				Convertible notes payable		135,089	
Recent Dividends:			value of marketable securities	71,568			Derivative liabilities Total liabilities		414,512 1,895,965	975,676
1. Royale Energy Inc series AA	convertible pr	eferred.	Loss on settlement	71,500	•••	•••	Common stock		1,893,903	136
No dividends paid.		P 3	of convertible debt	477,221			Additional paid-in			
<ol><li>Royale Energy Inc series B co No dividends paid.</li></ol>	nverubie prei	errea.	Gain on sale of				capital		19,543,222	16,572,622
3. Royale Energy Inc series A o	onvertible re	deemable pre-	marketable securities	4,970			Accumulated deficit Retained earnings	(	(15,487,012)	
ferred.		-	Total other income	.,,,,			(accumulated deficit)			(8,894,889)
No dividends paid.	nvartibla nraf	Forrad	(expense)	(700,341)	(474,170)	590,858	Total stockholders'			
<ol><li>Royale Energy Inc series B co No dividends paid.</li></ol>	mer anie brei	critu.	Income (loss) before income taxes	(6 502 722)	(3,028,448)	(1,152,134)	equity (deficit)		4,055,771 4,055,771	7,677,869
5. Royale Energy Inc common.			Net income (loss)			(1,152,134) $(1,152,134)$	Total Equity		4,033,771	
No dividends paid.			Dividend on series	(-, ,,	(- / / - /	( ) - ) - )	D (D) 1			
Annual Dividends: 1. Royale Energy Inc series AA	onvertible nr	referred	A preferred stock		71,009	103,062	Recent Dividends: 1. Shuttle Pharmaceut	ticals Holdin	ngs Inc comn	non
No dividends paid.	on er diote pr		Net income (loss) attributable to				No dividends paid.	101111	-go -me comm	
2. Royale Energy Inc series B co	nvertible pref	ferred.	common stockholders	(6,592,723)	(3,099,457)	(1,255,196)	Annual Dividends:			
No dividends paid.  3. Royale Energy Inc series A of	onvertible re	deemable pre	Weighted average				<ol> <li>Shuttle Pharmaceut</li> <li>No dividends paid.</li> </ol>	icais Holan	ags and comm	ion.
ferred.		accination pro	shares outstanding - basic	14 010 494	10,351,046	□9,301,750	SOMERO ENTERPRIS	SES INC		
No dividends paid.				14,515,404	10,551,040	9,301,730	Annual Report	,20 1110		
40 10 7 10			Weighted average				Allilual neport			
4. Royale Energy Inc series B co	nvertible pref	ferred.	shares outstanding				Consolidated Income	e Statemen	t, Years Enc	led Dec. 31
<ul><li>4. Royale Energy Inc series B co</li><li>No dividends paid.</li><li>5. Royale Energy Inc common.</li></ul>	nvertible pref	ferred.	shares outstanding - diluted	14,919,484	10,351,046	©9,301,750				
No dividends paid.	nvertible pref	ferred.	shares outstanding - diluted Year end shares			, ,	Consolidated Income	e Statemen	t, Years End	2020
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP		ferred.	shares outstanding - diluted		10,351,046 13,603,129	□ <sub>9,312,152</sub>	Consolidated Income (\$000):	2023 120,699	2021	2020
No dividends paid.  5. Royale Energy Inc common. No dividends paid.	1. – \$):		shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic			, ,	Consolidated Income (\$000):  Revenue	2023 120,699 120,699	2021  133,334	2020  88,572
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP	1. – \$): 2024	2023	shares outstanding - diluted	16,069,320 \$(0.44)	\$(0.29)	©9,312,152 ©\$(0.12)	Consolidated Income (\$000):	2023 120,699	2021	2020
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income	1. – \$): 2024 . 21,271,000 . (21,271,000)	2023 21,612,000 0(21,612,000)	shares outstanding - diluted	16,069,320	13,603,129	□ <sub>9,312,152</sub>	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356	2021  133,334 56,454 76,880	2020  88,572 39,758 48,814
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses	1. – \$): 2024 . 21,271,000 . (21,271,000) . 4,162,000	2023 21,612,000 0(21,612,000) 4,140,000	shares outstanding - diluted Year end shares outstanding	\$(0.44) \$(0.44)	\$(0.29)	©9,312,152 ©\$(0.12)	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343	2021  133,334 56,454	2020  88,572 39,758
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net	1. – \$): 2024 . 21,271,000 . (21,271,000) . 4,162,000 . 1,749,000	2023 21,612,000 0(21,612,000) 4,140,000 1,389,000	shares outstanding - diluted	16,069,320 \$(0.44)	\$(0.29) \$(0.29)	<sup>11</sup> 9,312,152 <sup>11</sup> \$(0.12) <sup>11</sup> \$(0.12) 	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742	2021  133,334 56,454 76,880 12,644	2020  88,572 39,758 48,814 10,312
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses. Operating income Interest income Other income (expense), net. Net before taxes. Income taxes.	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000	shares outstanding - diluted	\$(0.44) \$(0.44)	\$(0.29) \$(0.29)	©9,312,152 ©\$(0.12)	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356	2021  133,334 56,454 76,880	2020  88,572 39,758 48,814
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000	shares outstanding - diluted	\$(0.44) \$(0.44) \$8	\$(0.29) \$(0.29) 	□9,312,152 □\$(0.12) □\$(0.12) 	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679	2021  133,334 56,454 76,880 12,644 2,106	2020  88,572 39,758 48,814 10,312 1,826
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share	1. – \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000)	2023 21,612,000 0(21,612,000) 4,140,000 1,389,000 0(16,083,000) 143,000 0(16,226,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44)	\$(0.29) \$(0.29) 	<sup>11</sup> 9,312,152 <sup>11</sup> \$(0.12) <sup>11</sup> \$(0.12) 	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742	2021  133,334 56,454 76,880 12,644	2020  88,572 39,758 48,814 10,312
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income	1 \$): 2024 . 21,271,000 . (21,271,000) . 4,162,000 . 1,749,000 . (15,360,000) . 197,000 . (15,557,000) . (0.05)	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) \$(0.05)	shares outstanding - diluted	\$(0.44) \$(0.44) \$8	\$(0.29) \$(0.29) 	□9,312,152 □\$(0.12) □\$(0.12) 	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679	2021  133,334 56,454 76,880 12,644 2,106	2020  88,572 39,758 48,814 10,312 1,826
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net. Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares:	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000 (15,557,000) \$(0.05)	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,05)	shares outstanding - diluted	\$(0.44) \$(0.44) 8 8 8 55	\$(0.29) \$(0.29)  7  \$58	©9,312,152 ©\$(0.12) ©\$(0.12) @55	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net. Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 17,49,000 (15,360,000) 197,000 (15,557,000) (15,557,000) \$(0.05)	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (1,226,000) (1,226,000) (1,226,000) (1,226,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 55 	\$(0.29) \$(0.29) \$(0.29)  7  \$58	□9,312,152 □\$(0.12) □\$(0.12)  ⊕5	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000 (15,557,000) (10,005) 318,790,719 353,617,618	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (1,226,000) (1,226,000) (1,226,000) (1,226,000)	shares outstanding - diluted	16,069,326 \$(0.44) \$(0.44) 8 8 8 55  2 stock split,	\$(0.29) \$(0.29) \$(0.29)  7  \$58 April 1, 2022 shares for cas	©9,312,152 ©\$(0.12) ©\$(0.12) ©5 ; Z Shares in-h, convertible	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net. Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000 (15,557,000) (10,005) 318,790,719 353,617,618	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (1,226,000) (1,226,000) (1,226,000) (1,226,000)	shares outstanding - diluted	16,069,320 \$(0.44) \$(0.44) \$ 8 \$ 55 \$ 2 stock split, at issuance of t; \$\frac{1}{2}\$ Shares in ercised of war	\$(0.29) \$(0.29) \$(0.29)  7  \$\overline{1}{5}\$8 April 1, 2022 screased due to rants for cash,	□9,312,152 □\$(0.12) □\$(0.12) □5 □ Shares in-h, convertible the effect issettlement of	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes. Income taxes. Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items Assets: Cash & equivalents	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (10,05) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) 313,422,442 349,811,982 2024 129,609,000	shares outstanding - diluted	16,069,320 \$(0.44) \$(0.44) 8 8 55 2 stock split, tt issuance of t; \$\frac{1}{2}\$ Shares in erreised of war cted stock unit	\$(0.29) \$(0.29) \$(0.29)  7  \$58 April 1, 2022 shares for cas creased due to trants for cash, its & conversion.	¶9,312,152 ¶\$(0.12) ¶\$(0.12) ¶5 ; ¶ Shares in-h, convertible the effect issettlement of on of Series A	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Income taxes Income taxes Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 (15,360,000) 197,000 (15,557,000) (0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) 0 \$(0.05) \$(0.05) 313,422,442 349,811,982 2024 129,609,000 425,000	shares outstanding - diluted	16,069,32 <sup>©</sup> \$(0.44) \$(0.44)  8  8  55 2 stock split, at issuance of it; is Shares in ercised of war cted stock unidentification. August 29, 20	\$(0.29) \$(0.29) \$(0.29)  7  \$\overline{5}58\$ April 1, 2022 shares for cas creased due to trants for cash, its & conversio )22; \$\overline{5}\$ As of M	¶9,312,152 ¶\$(0.12) ¶\$(0.12)  ¶5  ; ② Shares in-h, convertible to the effect issettlement of on of Series A larch 14, 2023	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes. Income taxes. Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items Assets: Cash & equivalents	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) ) \$(0.05) \$(0.05) \$13,422,442 349,811,982 2024 129,609,000 425,000 327,112,000	shares outstanding - diluted	16,069,32 <sup>©</sup> \$(0.44) \$(0.44)  8  8  55 2 stock split, at issuance of it; is Shares in ercised of war cted stock unidentification. August 29, 20	\$(0.29) \$(0.29) \$(0.29)  7  \$58 April 1, 2022 shares for cas creased due to trants for cash, its & conversion 102; \$\mathbb{S}\$ As of M rs Ended Dec	¶9,312,152 ¶\$(0.12) ¶\$(0.12)  ¶5  ; ¶ Shares in-h, convertible to the effect is-settlement of on of Series A larch 14, 2023 .31 (\$):	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (15,557,000) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,226,000) (19,226,000)	shares outstanding - diluted	16,069,32 <sup>©</sup> \$(0.44) \$(0.44)  8  8  55 2 stock split, at issuance of it; is Shares in ercised of war cted stock unidentification. August 29, 20	\$(0.29) \$(0.29) \$(0.29)  7  \$\overline{5}58\$ April 1, 2022 shares for cas creased due to trants for cash, its & conversio )22; \$\overline{5}\$ As of M	¶9,312,152 ¶\$(0.12) ¶\$(0.12)  ¶5  ; ② Shares in-h, convertible to the effect issettlement of on of Series A larch 14, 2023	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 	2020  88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855  45
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP  Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities:	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (10,05) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) 0 \$(0.05) \$(0.05) 313,422,442 349,811,982 2024 129,609,000 425,000 327,112,000 385,884,000	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 55  2 stock split, at issuance of the control of t	\$(0.29) \$(0.29) \$(0.29) 7 \$58  April 1, 2022 shares for cas creased due to rants for cash, its & conversi 022; \$\mathbb{I}\$ As of M rs Ended Dec 2023	©9,312,152  ©\$(0.12)  ©\$(0.12)   ©5   ; © Shares in-h, convertible to the effect issettlement of on of Series A farch 14, 2023  .31 (\$):  2022  8,417,203	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2	2021  133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses. Operating income Interest income. Other income (expense), net. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Items Assets: Cash & equivalents. Inventories. Current assets Net property & equip. Total assets Liabilities: Current liabilities.	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) ) \$(0.05) \$(0.05) 313,422,442 349,811,982 2024 129,609,000 425,000 327,112,000 40,122,000 385,884,000 13,943,000	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 55  2 stock split, at issuance of t; Shares in ercised of war cted stock unital August 29, 20 the Sheet, Year	\$(0.29) \$(0.29) \$(0.29) \$(0.29) 7 \$\frac{1}{5}58\$  April 1, 2022 screased due to trants for cash, its & conversion 22; \$\frac{1}{3}\$ As of M rs Ended Dec 2023 114,473	©9,312,152  ©\$(0.12)  ©\$(0.12)   ©5   ; <sup>22</sup> Shares in-h, convertible to the effect issettlement of on of Series A farch 14, 2023  .31 (\$):  2022  8,417,203  161,148	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408)	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP  Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities:	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,000) (19,000) (19,000) (10,	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 8 55  2 stock split, at issuance of it; Shares in ercised of war cted stock unit. August 29, 20 ce Sheet, Year	\$(0.29) \$(0.29) \$(0.29) \$(0.29)  7  \$\sum_{5}\$8 April 1, 2022 shares for casc creased due to rants for cash, tis & conversio 122; \$\sum_{2}\$ As of M rs <b>Ended Dec</b> 2023  114,473 2,576,416	©9,312,152  ©\$(0.12)  ©\$(0.12)   §2 Shares in- h, convertible of the effect is- settlement of on of Series A larch 14, 2023  .31 (\$): 2022  8,417,203 161,148	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239)	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (10,05) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,200) (18,200) (18,200) (19,200) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$ \$(0.44)  8  8  8  55   2 stock split, tt issuance of tt; Shares in ercised of war cted stock unit August 29, 20 ce Sheet, Year	\$(0.29) \$(0.29) \$(0.29) \$(0.29) 7 \$\frac{1}{5}58\$  April 1, 2022 screased due to trants for cash, its & conversion 22; \$\frac{1}{3}\$ As of M rs Ended Dec 2023 114,473	©9,312,152  ©\$(0.12)  ©\$(0.12)   ©5   ; <sup>22</sup> Shares in-h, convertible to the effect issettlement of on of Series A farch 14, 2023  .31 (\$):  2022  8,417,203  161,148	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408)	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP  Earnings, 3 mos. to Mar 31(Conso  Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  SHUTTLE PHARMACEUTICALS	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (10,05) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,200) (18,200) (18,200) (19,200) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000) (11,943,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$ \$(0.44)  8  8  55  2 stock split, tt issuance of i; Shares in ercised of war cted stock unit August 29, 20 ce Sheet, Year	\$(0.29) \$(0.29) \$(0.29)  7  \$\sum_{5}\$58 April 1, 2022 shares for cas creased due to rants for cash, its & conversic its & conversic its & conversic 122; \$\sum_{5}\$ As of M res <b>Ended Dec</b> 2023  114,473 2,576,416 2,887,215	□9,312,152 □\$(0.12) □\$(0.12) ··· □\$(0.12) ··· □\$  Shares in- h, convertible the effect is- settlement of on of Series A arch 14, 2023 2022 8,417,203 161,148 ··· ··	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408)	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) ) \$(0.05) \$(0.05) \$(0.05) \$13,422,442 349,811,982 2024 129,609,000 40,122,000 327,112,000 40,122,000 385,884,000 13,943,000 347,389,000 313,169,000 8 INC	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 8 55  2 stock split, et issuance of it; Shares in ercrised of war creds tock unit August 29, 20 ce Sheet, Year	\$(0.29) \$(0.29) \$(0.29) \$(0.29) \$(0.29)  7 \$\frac{1}{3}58\$  April 1, 2022 \$shares for cascreased due to trants for cash, tits & conversion 22; \$\frac{1}{3}As of M  rs Ended Dec 2023 \$114,473 2,576,416 2,887,215 14,901 5,593,005	□9,312,152 □\$(0.12) □\$(0.12) □\$(0.12) □5 ; □ Shares in-h, convertible the effect is-settlement of not Series A arch 14, 2023 .31 (\$): 2022 8,417,203 161,148 8,578,351	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408)	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses. Operating income Interest income. Other income (expense), net. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end. Consolidated Balance Sheet Items Assets: Cash & equivalents. Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity. Net current assets.  SHUTTLE PHARMACEUTICALS Annual Report	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (10,05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,226,000) (19,26,000) (10,26,000)	shares outstanding - diluted	\$(0.44) \$(0.44) 8 8 8 8 55  2 stock split, at issuance of the street	\$(0.29) \$(0.29) \$(0.29)  7  \$58 April 1, 2022 shares for cas creased due to rants for cash, its & conversi 202; \$\mathbb{S}\$ As of M rs Ended Dec 2023  114,473 2,576,416 2,887,215 14,901	©9,312,152  ©\$(0.12)  ©\$(0.12)   §2 Shares in-h, convertible to the effect issettlement of on of Series A farch 14, 2023  .31 (\$):  2022  8,417,203  161,148	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408) 44,620	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511 24,612
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets SHUTTLE PHARMACEUTICALS Annual Report Consolidated Income Statement	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,000) (19,000) (19,000) (10,122,000) (10,122,000) (11,943,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44)  8  8  55  2 stock split, tt issuance of the control of t	\$(0.29) \$(0.29) \$(0.29) \$(0.29)  7  \$\sum_{5}\$8 April 1, 2022 shares for casc creased due to rants for cash, tis & conversio 202; \$\sum_{2}\$ As of M rs <b>Ended Dec</b> 2023  114,473 2,576,416 2,887,215 14,901 5,593,005	©9,312,152 ©\$(0.12) ©\$(0.12) \$\begin{align*} \text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\}}}\$\text{\$\te	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408) 44,620	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511 24,612
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses Operating income Interest income Other income (expense), net Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Stockholders' equity Net current assets  SHUTTLE PHARMACEUTICALS Annual Report Consolidated Income Statement	1 \$): 2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) \$(0.05) \$(0.05) 318,790,719 353,617,618 , as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,226,000) (19,26,000) (10,26,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44)  8  8  55  2 stock split, tt issuance of the control of t	\$(0.29) \$(0.29) \$(0.29) \$(0.29)  7  \$\sum_{5}\$8 April 1, 2022 shares for casc creased due to rants for cash, tis & conversio 202; \$\sum_{2}\$ As of M rs <b>Ended Dec</b> 2023  114,473 2,576,416 2,887,215 14,901 5,593,005	©9,312,152  ©\$(0.12)  ©\$(0.12)   §2 Shares in-h, convertible the effect is-settlement of on of Series A arch 14, 2023  31 (\$): 2022  8,417,203 161,148  8,578,351  8,861	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731)	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408) 44,620	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511 24,612
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses. Operating income Interest income. Other income (expense), net. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  SHUTTLE PHARMACEUTICALS Annual Report Consolidated Income Statement 2023 Research & development, net of contract expense	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (15,557,000) (15,361,618 (3 as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,226,000) (19,260,000) (10,260,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$(0.44) 8 8 8 55  2 stock split, at issuance of the control of	\$(0.29) \$(0.29) \$(0.29) \$(0.29) 7 \$58  April 1, 2022 shares for cast creased due to rants for cash, tits & conversion (22; \$\mathbb{S}\$ As of M rs Ended Dec 2023 114,473 2,576,416 2,887,215 14,901 5,593,005	©9,312,152 ©\$(0.12) ©\$(0.12) \$\begin{align*} \text{\$\exitit{\$\text{\$\text{\$\text{\$\text{\$\text{\$\}}}\$\text{\$\te	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731) 196 33,237	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408) 44,620 8,344	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511 24,612
No dividends paid.  5. Royale Energy Inc common. No dividends paid.  SES AI CORP Earnings, 3 mos. to Mar 31(Conso Cost & expenses. Operating income Interest income. Other income (expense), net. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  Consolidated Balance Sheet Items Assets: Cash & equivalents Inventories. Current assets. Net property & equip. Total assets Liabilities: Current liabilities. Stockholders' equity Net current assets.  SHUTTLE PHARMACEUTICALS Annual Report Consolidated Income Statement 2023 Research & development, net of	1 \$):  2024 21,271,000 (21,271,000) 4,162,000 1,749,000 (15,360,000) 197,000 (15,557,000) (15,557,000) (15,361,618 (3 as of (\$):	2023 21,612,000 (21,612,000) 4,140,000 1,389,000 (16,083,000) 143,000 (16,226,000) (16,226,000) (16,226,000) (16,226,000) (16,226,000) (17,226,000) (18,226,000) (19,260,000) (10,260,000)	shares outstanding - diluted	\$(0.44) \$(0.44) \$ \$(0.44)  8  8  55  2 stock split, tt issuance of it; Shares in ercised of war cted stock unitary August 29, 20 ce Sheet, Year	\$(0.29) \$(0.29) \$(0.29) \$(0.29) 7 558  April 1, 2022 shares for cast creased due to trants for cash, tis & conversion 202; 52 As of Mrs Ended Dec 2023 114,473 2,576,416 2,887,215 14,901 5,593,005	©9,312,152  ©\$(0.12)  ©\$(0.12)   §2 Shares in-h, convertible the effect is-settlement of on of Series A arch 14, 2023   31 (\$):  2022  8,417,203  161,148   8,578,351  8,861  118,605  127,466	Consolidated Income (\$000):  Revenue	2023 120,699 120,699 53,343 67,356 14,742 2,679 16,340 33,761 33,595 2 17 19 196 (731) 196 33,237	2021 133,334 56,454 76,880 12,644 2,106 16,989 31,739 45,141 45 171 (239) (408) 44,620 8,344	2020 88,572 39,758 48,814 10,312 1,826 12,821 24,959 23,855 45 244 47 511 24,612

foreign		241	216		100	102	<b>*</b>		,	24 444 000
Total current	•••	341	216	- current  Operating lease liability	199	183	Inventories			
income tax expense				- current	342	360	Net property & equip			
(benefit)	5,768	9,880	5,360	Income tax payable	2,099		Total assets			
Deferred provision				Total current liabilities	13,818	17,945	Liabilities:			
(benefit) for				Financing lease liability	110	107	Current liabilities			
income taxes - federal	(474)	(91)	407	- long-term	110	127	Long-term debt Stockholders' equity			
Deferred provision	(474)	(91)	407	- long-term	1,305	1,255	Net current assets			
(benefit) for				Other liabilities	82	2,367				00,710,000
income taxes -				Total liabilities	15,315	21,694	STREAMLINE HEAL	TH SOLUTIO	ONS INC	
state	(35)	(1)	72	Common stock	26	26	Annual Report	- C4-4	V E dd	I 21 (\$).
Total deferred tax	(500)	(02)	470	Treasury stock	213		Consolidated Incom	2024	2023	Jan. 31 (\$): 12022
expense (benefit) net income	(509) 27,978	(92)	4/9	Less: treasury stock, at cost		848		2024	2023	(revised)
Provision (benefit)	21,910	•••	•••	Additional paid in	•••	040	Systems sales			( /
for income taxes	5,259	9,788	5,839	capital	13,253	16,769	revenues	14,075,000		
Net income (loss)	27,978	34,832	18,773	Retained earnings	72,498		Maintenance &	4.210.000	4 402 000	4 222 000
Weighted average				Retained earnings		62.107	support revenues Professional Fees	4,318,000	4,483,000	4,323,000
shares outstanding	55 725	56 122	56 227	(accumulated deficit)	• • • •	62,187	& Licenses			
- basic	55,735	56,133	56,337	Other comprehensive income (loss)	(2,329)	(2,469)	revenues	4,203,000	8,080,000	4,979,000
shares outstanding				Total stockholders'	(2,32))	(2,40))	Software as a			
- diluted	56,353	56,826	56,974	equity	83,235	75,665	service revenues		12,326,000	8,077,000
Year end shares				Total stockholders equity	83,235		Total revenues	22,596,000	24,889,000	17,379,000
outstanding	55,499	56,040	56,124	_			Cost of maintenance	215 000	427,000	224,000
Net income (loss)	¢0.50	¢0.62	60.22	Approximately			& support	315,000	427,000	334,000
per share - basic Net income (loss)	\$0.50	\$0.62	\$0.33	Recent Dividends:			professional fees			
per share - diluted	\$0.50	\$0.61	\$0.33	1. Somero Enterprises Inc common	ı.		& licenses	4,165,000	6,610,000	4,826,000
Dividends per				No dividends paid.			Cost of software as			
common share	\$0.31	\$0.31	\$0.17	Annual Dividends:			a service	6,573,000	6,358,000	3,417,000
Total number of			mm	1. Somero Enterprises Inc common	1.		General and administrative			
employees			<sup>III</sup> 2140	No dividends paid.			expenses	9,841,000		
Basic EPS Excluding ExtraOrdinary Items	\$0.50			SPROUT SOCIAL INC			Sales and marketing	>,0.1,000	•••	•••
Diluted EPS	\$0.50	•••		Earnings, 3 mos. to Mar 31(Consol		2022	expenses	4,869,000		
Excluding ExtraOrd				Total revenues	2024 96,784	2023 75,212	Selling, general &			
Items	\$0.50			Cost & expenses	110,071	87,145	administrative	14 710 000	16 124 000	11.021.000
				Operating income	(13,287)	(11,933)	expense	14,710,000	16,134,000	11,931,000
Approximately; As is	S			Interest income	1,035	2,020	development			
Consolidated Balance S	Sheet, Years		31 (\$000):	Interest expense	1,046 (406)	28 (209)	expenses	5,704,000	6,042,000	4,782,000
		2023	2021	Other income (expense), net	(13,704)	(10,150)	Acquisition related		1.40.000	2056000
Cook & oook oovivalento		33,311	42,146	Income taxes	(129)	102	costs Impairment of	• • • •	149,000	2,856,000
Cash & cash equivalents Accounts receivables,		33,311	42,140	Net income	(13,575)	(10,252)	long-lived assets	963,000		
gross		10,697	$\square_{9,328}$	Earnings common share	4021	0(0.10)	Impairment of	,		
Allowance for doubtful		.,		Primary		\$(0.19) \$(0.19)	goodwill	9,813,000		
accounts		1,862	$\square_{1,637}$	Common Shares:	\$(0.24)	\$(0.19)	Total operating	12 2 12 000		20.146.000
Accounts receivable - net .		0.025	7,691	Full Diluted	56,344	55,176	expenses	42,243,000		28,146,000
Raw material		8,835		I un Diluted					35,720,000	
		10,607	8,679	Year-end	,	55,377		(19,647,000)		
Finished goods & work in		10,607	8,679		56,537	55,377	(loss)			
Finished goods & work in process		,		Year-end  Consolidated Balance Sheet Items, as Assets:	56,537 s of (\$000):	2024	(loss)		(10,831,000)	(10,767,000)
Finished goods & work in process		10,607 5,161	8,679 3,462	Year-end	56,537 s of (\$000):	2024 94,210	(loss)	1,071,000	(10,831,000) 749,000	(10,767,000)
Finished goods & work in process		10,607 5,161 1,688 19,375	3,462 2,152 14,293	Year-end	56,537 s of (\$000):	2024 94,210 177,747	(loss)		(10,831,000)	(10,767,000)
Finished goods & work in process  Remanufactured  Inventories - net  Prepaid expenses & other assets		10,607 5,161 1,688 19,375 2,388	8,679 3,462 2,152 14,293 1,590	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip.	56,537 s of (\$000):	2024 94,210 177,747 11,609	(loss)	1,071,000	(10,831,000) 749,000	(10,767,000)
Finished goods & work in process		10,607 5,161 1,688 19,375 2,388 	8,679 3,462 2,152 14,293 1,590 2,376	Year-end	56,537 s of (\$000):	2024 94,210 177,747	(loss)	1,071,000	(10,831,000) 749,000	(10,767,000)
Finished goods & work in process  Remanufactured  Inventories - net  Prepaid expenses & other assets		10,607 5,161 1,688 19,375 2,388	8,679 3,462 2,152 14,293 1,590	Year-end	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt	1,071,000	(10,831,000) 749,000	(10,767,000)
Finished goods & work in process		10,607 5,161 1,688 19,375 2,388 	8,679 3,462 2,152 14,293 1,590 2,376	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000	(loss)	1,071,000 1,944,000	(10,831,000) (749,000 · · · · · ·	(10,767,000) 236,000 
Finished goods & work in process Remanufactured Inventories - net Prepaid expenses & other assets Income tax receivable Total current assets Accounts receivable, non-current - net Land		10,607 5,161 1,688 19,375 2,388  63,909	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350	(loss) Interest expense. Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation	1,071,000 1,944,000	(10,831,000) 749,000	(10,767,000) 236,000  (43,000)
Finished goods & work in process		10,607 5,161 1,688 19,375 2,388  63,909 431 	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000	(loss)	1,071,000 1,944,000	(10,831,000) (749,000 · · · · · ·	(10,767,000) 236,000 
Finished goods & work in process		10,607 5,161 1,688 19,375 2,388  63,909 431 	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350	(loss) Interest expense. Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation	1,071,000 1,944,000	(10,831,000) 749,000	(10,767,000) 236,000  (43,000)
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350	(loss)	1,071,000 1,944,000 	(10,831,000) 749,000  71,000	(10,767,000) 236,000  (43,000) 1,851,000
Finished goods & work in process		10,607 5,161 1,688 19,375 2,388  63,909 431 	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660)	(loss)	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000
Finished goods & work in process Remanufactured Inventories - net Prepaid expenses & other assets Income tax receivable Total current assets Accounts receivable, non-current - net Land Building & improvements Machinery & equipment Property, plant & equipment, gross		10,607 5,161 1,688 19,375 2,388 63,909 431	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660)	(loss)	1,071,000 1,944,000 	(10,831,000) 749,000  71,000	(10,767,000) 236,000  (43,000) 1,851,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000	(loss)	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240	Year-end  Consolidated Balance Sheet Items, at Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (6)	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000)	(loss)	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000 201,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000
Finished goods & work in process Remanufactured Inventories - net Prepaid expenses & other assets Income tax receivable Total current assets Accounts receivable, non-current - net Land Building & improvements Machinery & equipment Property, plant & equipment, gross Less: accumulated depreciation & amortization Property, plant & equipment Property, plant & equipment		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income (content of the content of th	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000 201,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (Cother income (expense), net Net before taxes Net income (Consol.— (	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense	1,071,000  1,944,000   31,000   (18,743,000)	(10,831,000) 749,000  71,000 201,000  (11,308,000)	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000)
Finished goods & work in process Remanufactured		10,607  5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (6) Other income (expense), net Net before taxes Income (7) Net income (7)	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 (439,000) (439,000) (439,000) (44,78,000)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state	1,071,000 1,944,000  31,000	(10,831,000) 749,000  71,000 201,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000
Finished goods & work in process Remanufactured Inventories - net. Prepaid expenses & other assets Income tax receivable Total current assets Accounts receivable, non-current - net Land Building & improvements Machinery & equipment Property, plant & equipment, gross Less: accumulated depreciation & amortization Property, plant & equipment - property, plant & equipment - net Financing lease right-of-use assets - net Intangible assets - net Intangible assets - net		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606 1,120	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578 1,392	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (Cother income (expense), net Net before taxes Net income (Consol.— (	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense	1,071,000  1,944,000   31,000   (18,743,000)  58,000	(10,831,000) 749,000  71,000 201,000  (11,308,000) 62,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000) 14,000
Finished goods & work in process Remanufactured		10,607  5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578	Year-end  Consolidated Balance Sheet Items, a: Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.  STEM INC Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Other income (expense), net Net before taxes Income taxes Net income Carnings common share Primary Fully Diluted Common Shares:	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000) 44,778,000) \$(0.29) \$(0.29)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense (benefit)	1,071,000  1,944,000   31,000   (18,743,000)	(10,831,000) 749,000  71,000 201,000  (11,308,000)	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000)
Finished goods & work in process Remanufactured		10,607  5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606 1,120 3,294 1,674 242	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578 1,392 3,294 172 394	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (of Other income (expense), net Net before taxes Net income Primary Fully Diluted Common Shares: Full Diluted.	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000) 44,778,000) \$(0.29) \$(0.29)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense (benefit) Deferred federal	1,071,000  1,944,000   31,000   (18,743,000)  58,000	(10,831,000) 749,000  71,000 201,000  (11,308,000) 62,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000) 14,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606 1,120 3,294 1,674 242 98,550	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578 1,392 3,294 172 394 97,359	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (0 Other income (expense), net Net before taxes Income (2 Income taxes Net income (2 Income (2 Income (2 Income (2 Income (2 Income (2 Income (3 Incom	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000) 44,778,000) \$(0.29) \$(0.29)	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense (benefit) Deferred federal income tax expense	1,071,000  1,944,000   31,000   (18,743,000)  58,000	(10,831,000) 749,000  71,000 201,000  (11,308,000) 62,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000) 14,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606 1,120 3,294 1,674 242 98,550 3,410	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578 1,392 3,294 172 394 97,359 7,111	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets.  STEM INC Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income (of Other income (expense), net Net before taxes Income taxes Net income (Carnings common share Primary Fully Diluted Common Shares: Full Diluted Li Year-end Income (acure and the share and the shar	56,537 s of (\$000): 	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 (439,000) (439,000) (439,000) (44,678,000) (91,000) \$(0,29) \$(0,29) \$(0,29) \$54,966,163 55,508,303	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense (benefit) Deferred federal	1,071,000  1,944,000   31,000   (18,743,000)  58,000	(10,831,000) 749,000  71,000 201,000  (11,308,000) 62,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000) 14,000
Finished goods & work in process Remanufactured		10,607 5,161 1,688 19,375 2,388 63,909 431 34,816 8,888 25,928 346 1,606 1,120 3,294 1,674 242 98,550	8,679 3,462 2,152 14,293 1,590 2,376 68,096 461 864 20,191 8,185 29,240 7,651 21,589 383 1,578 1,392 3,294 172 394 97,359	Year-end  Consolidated Balance Sheet Items, as Assets: Cash & equivalents Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  STEM INC Earnings, 3 mos. to Mar 31(Consol.— Total revenues Cost & expenses Operating income (0 Other income (expense), net Net before taxes Income (2 Income taxes Net income (2 Income (2 Income (2 Income (2 Income (2 Income (2 Income (3 Incom	56,537 s of (\$000):	2024 94,210 177,747 11,609 389,940 182,407 45,000 147,350 (4,660) 2023 67,405,000 10,058,000 42,653,000) (439,000) 44,869,000) (91,000) 44,778,000) \$(0.29) \$(0.29) \$(0.29) \$54,966,163 555,508,303	(loss) Interest expense Gain (loss) on conversion of convertible notes Gain (loss) on early extinguishment of debt Acquisition earnout valuation adjustments Other income (expense) Paycheck protection program ("PPP") loan forgiveness Income (loss) from continuing operations before income taxes Current state income tax expense (benefit) Total current income tax expense (benefit) Deferred federal income tax expense (benefit)	1,071,000  1,944,000   31,000   (18,743,000)  58,000	(10,831,000) 749,000  71,000 201,000  (11,308,000) 62,000	(10,767,000) 236,000  (43,000) 1,851,000 60,000 2,327,000 (6,808,000) 14,000

TD : 1 1 C 1						246.000			2024	2022
Total deferred				amortization		246,000	Total marramuse		2024	2023
income tax expense (benefit)	(104,000)	9,000	95,000	Property & equipment, net	88,000	79,000	Total revenues Net Sales		9,634,662 9,634,662	4,938,621
Income tax expense	(104,000)	9,000	95,000	Right-of use asset for	88,000	79,000	Cost & expenses			4,404,234
(benefit)	(46,000)	71,000	109,000	operating lease		32,000	Operating income		922,288	534,387
Income (loss) from	( 1,111,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	Capitalized software		,,,,,,,	Interest expense		16,240	6,982
continuing				development costs, gross	13,758,000	12,070,000	Other income (expense)	, net	8,762	1,641
operations		(11,379,000)	(6,917,000)	Less: accumulated			Equity earnings $\dots$		(2,347)	3,253
Income from				amortization -			Net before taxes		914,810	529,046
discontinued			401.000	capitalized software	7.060.000	( 224 000	Income taxes		61,735	79,364
operations			401,000	development costs	7,960,000	6,224,000	Net income		855,422	446,429
Income tax expense (benefit)			(26,000)	Capitalized software development costs, net	5,798,000	5.846.000	Earnings common share Primary		. \$15.68	\$8.42
Income from			(20,000)	Intangible assets, gross	16,090,000	17,420,000	Fully Diluted			\$8.00
discontinued				Less: accumulated	10,000,000	17,120,000	Common Shares:		. 41	Ψ0.00
operations, net of				amortization - intangible			Full Diluted		. 58,889	55,796
tax			375,000	assets	4,019,000	2,627,000	Year-end		. 58,552	52,484
Net income (loss)	(18,697,000)	(11,379,000)	(6,542,000)	Intangible assets, net	12,071,000	14,793,000				
Weighted average				Goodwill		23,089,000	THRYV HOLDINGS II	-	****	
shares outstanding	56 510 410	40 224 959	42 915 220	Other non-current assets	1,666,000	1,695,000	Earnings, 3 mos. to Ma	ar 31(Consol.		2022
- basic	30,310,419	49,324,858	42,815,239	Total non-current assets		45,534,000 61,521,000	Total revenues		2024 233,624	2023 245,555
shares outstanding				Accounts payable	1,253,000	626,000	Cost & expenses		202,490	243,333
- diluted	56,510,419	49,324,858	43,273,574	Employee benefits &	1,200,000	020,000	Operating income		31,134	30,785
Year end shares		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	.,,	related compensation		2,079,000	Other income (expense)		(3,954)	(487)
outstanding	58,945,498	<sup>2</sup> 57,567,210	<sup>2</sup> 47,840,950	Professional fees &			Net before taxes		13,821	13,810
Net income (loss)				services		294,000	Income taxes		5,397	4,496
per share from				Third party licenses		285,000	Net income		8,424	9,314
continuing				Customer concessions		226,000	Earnings common share			
operations - basic	\$(0.33)	\$(0.23)	\$(0.16)	State income & sales		221.000	Primary			\$0.27
Net earnings (loss)				taxes payable		331,000	Fully Diluted		. \$0.22	\$0.25
per share from				term loan		50,000	Common Shares: Full Diluted		. 37,986	36,982
discontinued operations - basic			\$0.01	Accrued expenses	2,023,000	3,265,000	Year-end			34,818
Net income (loss)	• • • •	•••	\$0.01	Current portion of term	_,,,,	-,,			,	34,010
per share - basic	\$(0.33)	\$(0.23)	\$(0.15)	loan	1,500,000	750,000	Consolidated Balance	Sheet Items, a	as of (\$000):	2024
Net income (loss)	. ()	, ( , , ,	, ( )	Deferred revenues	7,112,000	8,361,000	Assets: Cash & equivalents			14,394
per share from				Current portion of			Current assets			275,017
continuing				operating lease			Net property & equip			37,836
operations -				obligation		35,000	Total assets			786,835
diluted	\$(0.33)	\$(0.23)	\$(0.16)	Current portion of acquisition earnout			Liabilities:			
Net earnings (loss)				liability	1,794,000	3,738,000	Current liabilities			239,699
per share from					1,794,000	3,736,000	Long-term debt			295,068
discontinued				Total current liabilities	13 682 000	16 775 000				
discontinued				Total current liabilities  Term loan, net of	13,682,000	16,775,000	Stockholders' equity			167,066
operations -			\$0.01	Term loan, net of	13,682,000	16,775,000 8,964,000				
			\$0.01		, ,		Stockholders' equity Net current assets			167,066
operations - diluted	 \$(0.33)	 \$(0.23)	\$0.01 \$(0.15)	Term loan, net of deferred financing costs		8,964,000 9,750,000	Stockholders' equity Net current assets  TOUCHMARK BANC			167,066
operations - diluted			,	Term loan, net of deferred financing costs	7,566,000	8,964,000 9,750,000 (36,000)	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report	SHARES IN	 С	167,066 35,318
operations - diluted  Net income (loss) per share - diluted  Number of full time employees			,	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan	7,566,000	8,964,000 9,750,000 (36,000) 9,714,000	Stockholders' equity Net current assets  TOUCHMARK BANC	SHARES IN	 С	167,066 35,318
operations - diluted	\$(0.33) 77	\$(0.23) 112	\$(0.15) 134	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion	7,566,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report	SHARES IN	C Years Ended	167,066 35,318 Dec. 31 (\$):
operations - diluted	\$(0.33)	\$(0.23)	\$(0.15)	Term loan, net of deferred financing costs	7,566,000	8,964,000 9,750,000 (36,000) 9,714,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report	SHARES IN	C Years Ended	167,066 35,318 Dec. 31 (\$):
operations - diluted	\$(0.33) 77 77	\$(0.23) 112 	\$(0.15) 134	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less	7,566,000   1,500,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including	SHARES IN e Statement, 2023	C Years Ended 2021	167,066 35,318 Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders	\$(0.33) 77	\$(0.23) 112	\$(0.15) 134	Term loan, net of deferred financing costs	7,566,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023	C Years Ended 2021	167,066 35,318 Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of	\$(0.33) 77 77	\$(0.23) 112 	\$(0.15) 134	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion.	7,566,000   1,500,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on	SHARES IN e Statement, 2023	C Years Ended 2021	167,066 35,318 Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary	\$(0.33) 77 77 215	\$(0.23) 112  <sup>3</sup> 75	\$(0.15) 134	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total non-current	7,566,000  1,500,000 173,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023 27,108,402	C Years Ended 2021 15,945,315	167,066 35,318 <b>Dec. 31 (\$):</b> 2020
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of	\$(0.33) 77 77	\$(0.23) 112 	\$(0.15) 134	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total non-current liabilities.	7,566,000  1,500,000 173,000  9,239,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable	SHARES IN e Statement, 2023	C Years Ended 2021	167,066 35,318 Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders	\$(0.33) 77 77 215	\$(0.23) 112  \$\frac{3}{75}\$	\$(0.15) 134  <sup>II</sup> 228	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities Total non-current liabilities.	7,566,000  1,500,000 173,000  9,239,000 22,921,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023 27,108,402	C Years Ended 2021 15,945,315	167,066 35,318 <b>Dec. 31 (\$):</b> 2020
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders	\$(0.33) 77 77 215 Form with 202	\$(0.23) 112 <sup>3</sup> 75 <sup>35</sup> 300 22 presentation	\$(0.15)  134  \$\mathref{\textit{B}}\) 228  1; \$\mathref{\textit{B}}\) Shares in-	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities. Total liabilities. Common stock	7,566,000  1,500,000 173,000  9,239,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on	SHARES IN e Statement, 2023 27,108,402	C Years Ended 2021 15,945,315	167,066 35,318 <b>Dec. 31 (\$):</b> 2020
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders	\$(0.33) 77 77 215 Form with 202ct of exercise	\$(0.23) 112 375 35300 22 presentatior of stock opti-	\$(0.15)  134  228  1; <sup>22</sup> Shares in- ons, restricted	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total liabilities. Total liabilities. Common stock Additional paid in	7,566,000  1,500,000 173,000  9,239,000 22,921,000 590,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - taxable Federal funds sold	SHARES IN e Statement, 2023 27,108,402 10,437	C Years Ended 2021 15,945,315 254,419	167,066 35,318 <b>Dec. 31 (\$):</b> 2020  17,608,461  380,465
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders	\$(0.33) 77 77 215 Form with 202 ct of exercise of common sto	\$(0.23)  112  375 35300 22 presentation of stock optiock; As of A	\$(0.15)  134  228  1; <sup>22</sup> Shares in- ons, restricted	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities.  Total liabilities. Common stock	7,566,000  1,500,000 173,000  9,239,000 22,921,000 590,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - taxable Federal funds sold & interest bearing	SHARES IN e Statement, 2023 27,108,402 10,437 369,573	C Years Ended 2021 15,945,315 254,419 20,077	167,066 35,318 <b>Dec. 31 (\$):</b>
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022;	\$(0.33) 77 77 215 Form with 202ct of exercise of common sto	\$(0.23)  112   375  35300  22 presentation of stock optionsk; As of Autely	\$(0.15)  134  228  1; <sup>2</sup> Shares inons, restricted April 20, 2023;	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total liabilities. Total liabilities. Common stock Additional paid in capital	7,566,000  1,500,000 173,000  9,239,000 22,921,000 590,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023 27,108,402 10,437	C Years Ended 2021 15,945,315 254,419	167,066 35,318 <b>Dec. 31 (\$):</b> 2020  17,608,461  380,465
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders	\$(0.33) 77 77 215 Form with 202ct of exercise of common sto	\$(0.23)  112   375  35300  22 presentation of stock optiock; As of Antely  rs Ended Jan	\$(0.15)  134  228  1; <sup>2</sup> Shares incons, restricted April 20, 2023; 31 (\$):	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total non-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit)	7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000)	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023 27,108,402 10,437 369,573	C Years Ended 2021 15,945,315 254,419 20,077 64,580	167,066 35,318 <b>Dec. 31 (\$):</b> <sup>11</sup> 2020 17,608,461 380,465 20,201 172,854
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022;	\$(0.33) 77 77 215 Form with 202ct of exercise of common sto	\$(0.23)  112   375  35300  22 presentation of stock optionsk; As of Autely	\$(0.15)  134  228  1; <sup>2</sup> Shares inons, restricted April 20, 2023;	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total non-current liabilities.  Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders'	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000)	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000)	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold	SHARES IN e Statement, 2023 27,108,402 10,437 369,573	C Years Ended 2021 15,945,315 254,419 20,077	167,066 35,318 <b>Dec. 31 (\$):</b>
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022;	\$(0.33) 77 77 215 Form with 202 ct of exercise of common sto S Approximate Sheet, Yea	\$(0.23)  112   375  35300  22 presentation of stock optiock; As of Antely  rs Ended Jan	\$(0.15)  134  228  1; <sup>2</sup> Shares incons, restricted April 20, 2023; 31 (\$):	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total non-current liabilities.  Total liabilities.  Total liabilities.  Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit)	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest	SHARES IN e Statement, 2023 27,108,402 10,437 369,573	C Years Ended 2021 15,945,315 254,419 20,077 64,580	167,066 35,318 <b>Dec. 31 (\$):</b> 2020 17,608,461 380,465 20,201 172,854 
operations - diluted	\$(0.33) 77 77 215 Form with 202ct of exercise of common sto Approximate Sheet, Yean	\$(0.23)  112   375  35300  22 presentation of stock optiock; As of Antely  rs Ended Jan	\$(0.15)  134  228  1; <sup>2</sup> Shares incons, restricted April 20, 2023; 31 (\$):	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total non-current liabilities.  Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders'	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000)	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold	SHARES IN e Statement, 2023  27,108,402  10,437  369,573  1,588,319	C Years Ended 2021 15,945,315 254,419 20,077 64,580	167,066 35,318 <b>Dec. 31 (\$):</b> <sup>11</sup> 2020 17,608,461 380,465 20,201 172,854
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent - restricted Cash & cash equivalent	\$(0.33) 77 77 215 Corm with 202ct of exercise of common sto Approximate Sheet, Year	\$(0.23)  112   \$75  \$\$300  22 presentation of stock optiock; \$\$As of A stely  rs Ended Jan 2024	\$(0.15)  134  1228  13 Shares in- ons, restricted april 20, 2023; 2023	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total non-current liabilities.  Total liabilities.  Total liabilities.  Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit)	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold other interest income on	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319 91,035	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165	167,066 35,318  Dec. 31 (\$): 2020  17,608,461  380,465  20,201  172,854  123,564
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of employees Consolidated Balance Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable,	\$(0.33) 77 77 215 Form with 202ct of exercise of common ste Approximate Sheet, Yean	\$(0.23)  112   To 75  To 300  22 presentation of stock optivitiely  rs Ended Jan  2024  3,190,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023 6,598,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total Equity Total Equity  Recent Dividends:	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319 91,035	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165	167,066 35,318 <b>Dec. 31 (\$):</b>
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent - restricted Cash & cash equivalent Accounts receivable, gross	\$(0.33) 77 77 215 Form with 202ct of exercise of common ste Approximate Sheet, Yean	\$(0.23)  112   \$75  \$5300  22 presentation of stock optiock; \$As of A stely  rs Ended Jan 2024  3,190,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023	Term loan, net of deferred financing costs. Term loan Less: deferred financing cost. Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions I	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165 16,371,556	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent - restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for	\$(0.33) 77 77 215 Form with 202 ct of exercise of common ste Approxima ce Sheet, Yea s	\$(0.23)  112  \$75  \$5300  22 presentation of stock optiock; \$As of A stely  rs Ended Jan 2024  3,190,000  4,323,000	\$(0.15)  134  13228  1; Shares incons, restricted april 20, 2023; 2023  6,598,000 7,851,000	Term loan, net of deferred financing costs. Term loan Less: deferred financing cost. Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions I redeemable preferred.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on deposits	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165	167,066 35,318  Dec. 31 (\$): 2020  17,608,461  380,465  20,201  172,854  123,564
operations - diluted. Net income (loss) per share - diluted. Number of full time employees. Total number of employees. Number of common stockholders. Number of beneficiary stockholders.  Beclassified to conf creased due to the effet stock issued, issuance of stock issued, issuance of common and the common	\$(0.33) 77 77 215 Form with 202 ct of exercise of common ste Approxima ce Sheet, Yea s	\$(0.23)  112  375 300 22 presentation of stock optiock; As of Astely rs Ended Jan 2024 3,190,000 4,323,000 86,000	\$(0.15)  134  1228  1; Shares incons, restricted april 20, 2023; 2023 6,598,000 7,851,000 132,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total liabilities. Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions I redeemable preferred. No dividends paid.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165 16,371,556	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of employees Consolidated Balance Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne	\$(0.33) 77 77 215 Form with 202ct of exercise of common ste Approximate Sheet, Yea ss	\$(0.23)  112  375 300 22 presentation of stock optiock; As of A stely rs Ended Jan 2024 3,190,000 4,323,000 86,000 4,237,000	\$(0.15)  134  13228  13; Shares incons, restricted April 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total loan-current liabilities.  Total liabilities.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on deposits Interest expense on federal funds	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621	167,066 35,318  Dec. 31 (\$):
operations - diluted. Net income (loss) per share - diluted. Number of full time employees. Total number of employees. Number of common stockholders. Number of beneficiary stockholders.  Beclassified to conf creased due to the effet stock issued, issuance of stock issued, issuance of common and the common	\$(0.33) 77 77 215  Form with 202ct of exercise of common sto Approximate Sheet, Yean	\$(0.23)  112  375 300 22 presentation of stock optiock; As of Astely rs Ended Jan 2024 3,190,000 4,323,000 86,000	\$(0.15)  134  1228  1; Shares incons, restricted april 20, 2023; 2023 6,598,000 7,851,000 132,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total lono-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total Stockholders' equity (deficit).  Total Equity  Recent Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid.  2. Streamline Health Solutions In No dividends paid.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000  167,000 104,000 9,235,000 26,010,000 576,000 131,973,000  (97,038,000) 35,511,000 	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on deposits Interest expense on federal funds purchased	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165 16,371,556	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of employees Consolidated Balance Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne Contract receivables	\$(0.33) 77 77 215 Form with 202 ct of exercise of common ste  Approximate Sheet, Year	\$(0.23)  112  375 300 22 presentation of stock optiock; As of A stely rs Ended Jan 2024 3,190,000 4,323,000 86,000 4,237,000	\$(0.15)  134  13228  13; Shares incons, restricted April 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000	Term loan, net of deferred financing costs. Term loan Less: deferred financing cost. Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities. Total non-current liabilities. Total liabilities. Total liabilities. Total deficit Retained earnings (accumulated deficit Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions I redeemable preferred. No dividends paid. 2. Streamline Health Solutions In No dividends paid. Annual Dividends:	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 ac series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on deposits Interest expense on federal funds	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of employees Consolidated Balance Cash & cash equivalent - restricted Cash & cash equivalent - Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne Contract receivables Prepaid & other current assets Other prepaid assets	\$(0.33) 77 77 215 Form with 202 ct of exercise of common sto Approxima ce Sheet, Yea s s	\$(0.23)  112 375 300 22 presentation of stock optiock; As of A tely rs Ended Jan 2024 3,190,000 4,323,000 86,000 4,237,000 780,000 629,000	\$(0.15)  134  13228  1; Shares incons, restricted April 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total lono-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total Stockholders' equity (deficit).  Total Equity  Recent Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid.  2. Streamline Health Solutions In No dividends paid.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 ac series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on federal funds Interest expense on federal funds Junterest expense on federal funds Junterest expense on federal funds Junterest expense on	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of employees Consolidated Balance Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne Contract receivables Prepaid & other current assets Other prepaid assets Total current assets	\$(0.33) 77 77 215 Form with 202 ct of exercise of common sto Approxima ce Sheet, Yea s s	\$(0.23)  112 175 15300 22 presentation of stock optick; As of Astely rs Ended Jan 2024 3,190,000 4,323,000 86,000 4,237,000 780,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total liabilities.  Total liabilities. Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit). Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid.  2. Streamline Health Solutions In No dividends paid. Annual Dividends:  1. Streamline Health Solutions In No dividends paid. Annual Dividends:  1. Streamline Health Solutions In No dividends paid. Annual Dividends:  1. Streamline Health Solutions In No dividends paid.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 ac series A 0	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Federal funds sold & interest bearing accounts Interest income on federal funds sold Other Total interest income Interest expense on deposits Interest expense on federal funds purchased Interest expense on Federal Home Loan Bank advances Interest expense on	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165 16,371,556 2,215,621 3	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent - restricted Cash & cash equivalent - Accounts receivable, gross Less: allowance for doubtful accounts - Accounts receivable, ne Contract receivable, ne Contract receivables Prepaid & other current assets Other prepaid assets Property & equipment,	\$(0.33) 77 77 215 Form with 202 ct of exercise of common sto Approxima ce Sheet, Yea  s	\$(0.23)  112 375 3300 22 presentation of stock optiock; As of A stely rs Ended Jan 2024 3,190,000 4,323,000 4,237,000 780,000 629,000 8,836,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000 15,987,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total lono-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions In No dividends paid. Annual Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends:  1. Streamline Health Solutions In Redeemable preferred. No dividends paid. Annual Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid. 2. Streamline Health Solutions In redeemable preferred.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0 nc common.	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Other Total interest income Interest expense on deposits Interest expense on federal funds purchased Interest expense on Federal Home Loan Bank advances Interest expense on other borrowings	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892	C Years Ended 2021 15,945,315 254,419 20,077 64,580 87,165 16,371,556 2,215,621 3	167,066 35,318  Dec. 31 (\$):
operations - diluted. Net income (loss) per share - diluted. Number of full time employees. Total number of employees. Number of common stockholders. Number of beneficiary stockholders.  Breclassified to conf creased due to the effet stock issued, issuance of stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent restricted. Cash & cash equivalent Accounts receivable, gross. Less: allowance for doubtful accounts Accounts receivables. Prepaid & other current assets. Other prepaid assets. Total current assets. Total current assets. Total current assets. Total current assets.	\$(0.33) 77 77 215 Corm with 202ct of exercise of common ste Approximate Sheet, Year	\$(0.23)  112 375 300 22 presentation of stock optiock; As of A tely rs Ended Jan 2024 3,190,000 4,323,000 86,000 4,237,000 780,000 629,000	\$(0.15)  134  13228  1; Shares incons, restricted April 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion. Other non-current liabilities.  Total lono-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total Stockholders' equity (deficit).  Total Equity  Recent Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid.  Annual Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0 nc common.	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Interest expense on federal funds sold Interest expense on federal funds sold Interest expense on federal funds sold Interest expense on federal funds Interest expense on federal funds purchased Interest expense on Federal Home Loan Bank advances Interest expense on other borrowings Total interest	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892   783,215	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621  3  53,778	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Beclassified to conf creased due to the effet stock issued, issuance of stock issued, issuance of Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne Contract receivables Other prepaid & other current assets Other prepaid assets Total current assets Property & equipment, gross Accumulated depreciati	\$(0.33) 77 77 215 Form with 202ct of exercise of common ste Approxima See Sheet, Yean s	\$(0.23)  112 \$75 \$5300  22 presentation of stock optiock; \$\mathbb{A}\$ As of \$A\$ titely <b>rs Ended Jan</b> 2024  3,190,000 4,323,000 86,000 4,237,000 780,000 629,000 8,836,000 379,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000 15,987,000 325,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total lono-current liabilities.  Total liabilities.  Common stock Additional paid in capital Accumulated deficit Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Total Equity  Recent Dividends:  1. Streamline Health Solutions In No dividends paid. Annual Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends:  1. Streamline Health Solutions In Redeemable preferred. No dividends paid. Annual Dividends:  1. Streamline Health Solutions In redeemable preferred. No dividends paid. 2. Streamline Health Solutions In redeemable preferred.	7,566,000 7,566,000 1,500,000 173,000 9,239,000 22,921,000 590,000 133,923,000 (115,699,000) 18,814,000 and series A 0 and common. and series A 0 and common.	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Interest income Interest expense on deposits Interest expense on federal funds purchased Interest expense on Federal Home Loan Bank advances Interest expense on other borrowings Total interest expense on other borrowings Total interest expense on other borrowings Total interest expense on	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892   783,215  13,904,107	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621  3  53,778  2,269,402	167,066 35,318  Dec. 31 (\$):
operations - diluted Net income (loss) per share - diluted Number of full time employees Total number of employees Number of common stockholders Number of beneficiary stockholders  Reclassified to conf creased due to the effet stock issued, issuance of As of April 18, 2022; Consolidated Balance Cash & cash equivalent restricted Cash & cash equivalent Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, ne Contract receivables. Prepaid & other current assets Other prepaid assets Total current assets Total current assets Total current assets Total current assets	\$(0.33) 77 77 215 Form with 202ct of exercise of common ste Approxima See Sheet, Yean s	\$(0.23)  112 375 3300 22 presentation of stock optiock; As of A stely rs Ended Jan 2024 3,190,000 4,323,000 4,237,000 780,000 629,000 8,836,000	\$(0.15)  134  13228  13; Shares incons, restricted april 20, 2023; 2023  6,598,000 7,851,000 132,000 7,719,000 960,000 710,000 15,987,000	Term loan, net of deferred financing costs.  Term loan Less: deferred financing cost.  Total term loan Less: current portion Note payable Deferred revenues, less current portion Other non-current liabilities.  Total non-current liabilities.  Total liabilities.  Tota	7,566,000 7,566,000 1,500,000 173,000 27,921,000 590,000 133,923,000 (115,699,000) 18,814,000 18,814,000 nc series A 0 nc common.	8,964,000 9,750,000 (36,000) 9,714,000 750,000 167,000 104,000 9,235,000 26,010,000 576,000 131,973,000 (97,038,000) 35,511,000 % convertible	Stockholders' equity Net current assets  TOUCHMARK BANC Annual Report Consolidated Income  Interest income on loans, including fees Interest income on securities - taxable Interest income on securities - tax-exempt Federal funds sold & interest bearing accounts Interest income on federal funds sold Other interest income Interest expense on federal funds sold Interest expense on federal funds sold Interest expense on federal funds sold Interest expense on federal funds Interest expense on federal funds purchased Interest expense on Federal Home Loan Bank advances Interest expense on other borrowings Total interest	SHARES IN e Statement, 2023  27,108,402  10,437  369,573   1,588,319  91,035  29,167,766  13,120,892   783,215	C Years Ended 2021  15,945,315  254,419  20,077  64,580  87,165  16,371,556  2,215,621  3  53,778	167,066 35,318  Dec. 31 (\$):

losses	304,000	263,242	1,500,500	Unearned loan origination			Common Shares:		
Net interest income (expense) after				income	1,046,151	1,596,739 290,694,664	Full DilutedYear-end		
provision for loan				Land	400,000		Consolidated Balance Sheet Items,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
losses	14,959,659	13,838,912	10,431,650	Building	1,133,735	1,128,119	Assets:	as of (\$).	2024
Service charges on				Furniture, fixtures &	1,856,504	234,741	Cash & equivalents		
deposit accounts & other fees	19,403	15,814	19,038	equipment Furniture and fixtures	322,769		Inventories		
Loan servicing fees	807,501	998,392	842,647	Premises & equipment,	322,709	•••	Current assets		
Gain on sale of				gross		1,762,860	Net property & equip Total assets		
government		2 525 522	2 262 601	Accumulated depreciation	571,046	453,591	Liabilities:	,	,,
guaranteed loans Gain on sale of	•••	3,727,523	3,363,601	Premises & equipment Foreclosed real estate	1,285,458 5,825,716	1,309,269	Current liabilities		
other real estate				Other assets	5,467,773	4,876,680	Long-term debt		
owned			115,500	Operating Right-of-Use			Stockholders' equity		
Gain on sale of				Asset	66,448		The current appears		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
foreclosed real estate	1,503,369			Mortgage Backed Securities - Available			VIPER ENERGY INC		
Other noninterest	1,303,309	• • • • • • • • • • • • • • • • • • • •	•••	for Sale	7,138,423		Earnings, 3 mos. to Mar 31(Consol		
income	435,909	103,663	66,100	Total assets		421,729,440	Total revenues	2024 205,392	2023 168,958
Salaries &				Non-interest bearing			Cost & expenses		15,651
employee benefits	3,829,173	4,268,249	4,521,867	demand deposits	16,110,957	30,642,803	Operating income		122,320
Occupancy & equipment	315,482	323,569	367,791	Interest-bearing demand deposits	430 386 883	151 527 016	Other income (expense), net		(14,962)
Other real estate	313,102	323,307	507,771	Savings deposits	150,500,005	79,516	Net before taxes		97,672
owned			37,621	Time deposits		172,733,032	Income taxes  Net income	,	9,406 88,266
Referral fees for				Total deposits		354,982,367	Balance for common	,	33,895
government	185,000	267,850	739,090	Other liabilities	5,693,443	3,568,908	Earnings common share	- /	,
guaranteed loans Data processing	333,343	312,090	257,667	Operating Right-of-Use Liability	75,967		Primary		\$0.47
Loan collection	725,000	352,500	420,000	Foreclosed Real Estate			Fully Diluted	\$0.49	\$0.47
Directors fees	285,500	386,750	458,500	Liabilities	4,360,231		Common Shares: Full Diluted	87,629	72,815
Other noninterest	1.540.705	1.000.164	1 007 440	Total liabilities			Year-end	,	162,829
expense	1,548,725	1,909,164	1,907,440	Common stock		44,759 46,880,651	Consolidated Balance Sheet Items,		•
Estate	(60,000)			Retained Earnings		40,880,031	Assets:	us 61 (4000).	2024
Total noninterest	(,,			Retained earnings	,,-		Cash & equivalents		20,005
expense	7,282,223	7,820,172	8,709,976	(accumulated deficit)		16,171,492	Current assets		189,820
Income (loss)	10,443,618	10,864,132	6,128,560	Accumulated other comprehensive income			Net property & equip Total assets		3,741,733 4,012,566
before taxes	10,445,016	10,804,132	0,128,300	(loss)	(815,294)	81,263	Liabilities:		4,012,300
income taxes	2,333,407	2,619,727	1,674,791	Total shareholder' equity			Current liabilities		54,885
Deferred income				T . 1 T . 1					1 000 5 47
				Total Equity	70,545,839		Long-term debt		1,093,547
taxes	115,993	(75,146)	(264,791)	Total Equity	70,545,839		Stockholders' equity		1,079,545
taxes Provision (benifit)		, , ,		Recent Dividends:	70,545,839				
taxes	115,993 2,449,400 7,994,218	(75,146) 2,544,581 8,319,551	(264,791) 1,410,000 4,718,560	Recent Dividends: 1. Touchmark Bancshares Inc co			Stockholders' equity		1,079,545
taxes	2,449,400	2,544,581	1,410,000	Recent Dividends: 1. Touchmark Bancshares Inc co			Stockholders' equity Net current assets	NC . – \$):	1,079,545 134,935
taxes	2,449,400 7,994,218	2,544,581 8,319,551	1,410,000 4,718,560	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends:	ommon.		Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol	NC \$):	1,079,545 134,935 2023
taxes	2,449,400	2,544,581	1,410,000	Recent Dividends: 1. Touchmark Bancshares Inc co	ommon.		Stockholders' equity	NC \$): 2024 5,582,000	1,079,545 134,935 2023 5,267,000
taxes	2,449,400 7,994,218	2,544,581 8,319,551	1,410,000 4,718,560	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co No dividends paid.	ommon.		Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol	NC \$): 2024 5,582,000 5,321,000	1,079,545 134,935 2023
taxes	2,449,400 7,994,218	2,544,581 8,319,551	1,410,000 4,718,560	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co	ommon.		Stockholders' equity	NC \$): 2024 5,582,000 5,321,000 261,000	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891	2,544,581 8,319,551	1,410,000 4,718,560 	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co No dividends paid. UNIQUE LOGISTICS INTERNAT Earnings, 9 mos. to (Consol. – \$):	ommon.  FIONAL INC  02/29/24	4 02/28/23	Stockholders' equity	NC \$): 2024 5,582,000 5,321,000 261,000	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000
rovision (benifit) for income taxes  Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding	2,449,400 7,994,218 4,475,891	2,544,581 8,319,551	1,410,000 4,718,560	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co No dividends paid. UNIQUE LOGISTICS INTERNAT Earnings, 9 mos. to (Consol. – \$): Total revenues	ommon. FIONAL INC 02/29/24 . 192,540,922	4 02/28/23 274,973,607	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency	NC \$): 2024 5,582,000 5,321,000 261,000	1,079,545 134,935 2023 5,267,000 5,112,000 1,000 59,000 (2,000)
rovision (benifit) for income taxes  Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net income (loss)	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891	2,544,581 8,319,551  4,475,891	1,410,000 4,718,560 	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co No dividends paid. UNIQUE LOGISTICS INTERNAT Earnings, 9 mos. to (Consol. – \$): Total revenues	ommon.  FIONAL INC  02/29/24  . 192,540,922  . 193,979,338	4 02/28/23 274,973,607 264,194,234	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes	NC \$): 2024 5,582,000 5,321,000 261,000	2023 5,267,000 5,112,000 155,000 (2,000) 211,000
rovision (benifit) for income taxes  Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding	2,449,400 7,994,218 4,475,891 4,475,891	2,544,581 8,319,551	1,410,000 4,718,560 	Recent Dividends: 1. Touchmark Bancshares Inc co No dividends paid. Annual Dividends: 1. Touchmark Bancshares Inc co No dividends paid. UNIQUE LOGISTICS INTERNAT Earnings, 9 mos. to (Consol. – \$): Total revenues	ommon.  FIONAL INC  02/29/2-  192,540,922  193,979,338  (3,641,509)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency	NC \$): 2024 5,582,000 5,321,000 261,000 (2,000) (2,000) 87,000	1,079,545 134,935 2023 5,267,000 5,112,000 1,000 59,000 (2,000)
taxes	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891	2,544,581 8,319,551  4,475,891	1,410,000 4,718,560 	Recent Dividends:  1. Touchmark Bancshares Inc co No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc co No dividends paid.  UNIQUE LOGISTICS INTERNAT Earnings, 9 mos. to (Consol. – \$):  Total revenues Cost & expenses Operating income Other income (expense), net Gains or losses	0mmon.  FIONAL INC  02/29/2²  192,540,922  193,979,338  (3,641,509)  (13,470,330)  4,118,566	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share	7,000 (2,000) 7,000 (2,000) 265,000 7,000 7,000 7,000 7,000 7,000 7,000	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891 \$1.79	2,544,581 8,319,551  4,475,891	1,410,000 4,718,560  4,475,891	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	ommon.  FIONAL INC  02/29/2² . 192,540,922 . 193,979,338 . (3,641,509) . (13,470,330) . 4,118,566 . (16,817,095)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Net income Earnings common share Primary	NC \$): 2024 5,582,000 5,321,000 261,000 7,000 (2,000) 265,000 87,000 178,000	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 (2,000) 211,000 90,000 121,000 \$0.02
taxes	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891 \$1.79	2,544,581 8,319,551  4,475,891	1,410,000 4,718,560  4,475,891	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	Ommon.  FIONAL INC  02/29/2  192,540,922  193,979,338  (3,641,509  (13,470,330  4,118,566  (16,817,095	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income taxes Earnings common share Primary Fully Diluted	NC \$): 2024 5,582,000 5,321,000 261,000 7,000 (2,000) 265,000 87,000 178,000	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000
taxes Provision (benifit) for income taxes Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net income (loss) per share - basic Net income (loss) per share - diluted Dividends per common share	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79	2,544,581 8,319,551  4,475,891  \$0.50	1,410,000 4,718,560  4,475,891  \$0.35	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  . (3,641,509 . (13,470,330) . 4,118,566 . (16,817,095) . (11,029,671)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967 ) 7,256,211	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Net income Earnings common share Primary	7,000 (2,000) (2,000) (261,000 (2,000) (265,000 (27,000) (265,000 (27,000)	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 (2,000) 211,000 90,000 121,000 \$0.02
taxes	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891 \$1.79 \$1.79 	2,544,581 8,319,551  4,475,891  \$0.50	1,410,000 4,718,560  4,475,891  \$0.35	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses  Operating income  Other income (expense), net  Gains or losses  Net before taxes  Income taxes  Income taxes  Net income  Balance for common  Earnings common share	0mmon.  0/2/29/24  192,540,922  193,979,338  (3,641,509)  (13,470,330  4,118,566  (16,817,095)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967 ) 7,256,211 7,256,211	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes. Net income Earnings common share Primary Fully Diluted Common Shares:	NC \$): 2024 5,582,000 5,321,000 261,000	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02
taxes Provision (benifit) for income taxes Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net income (loss) per share - basic Net income (loss) per share - diluted Dividends per common share	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891 \$1.79 \$1.79 	2,544,581 8,319,551  4,475,891  \$0.50	1,410,000 4,718,560  4,475,891  \$0.35	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses  Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330  4,118,566  (16,817,095   (11,029,671	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967 ) 7,256,211 7,256,211	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items,	7,000 (2,000) 265,000 (78,000) \$0.03 \$5,500,000 \$5,395,000	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu	1,410,000 4,718,560  4,475,891  \$0.35 al Report 2021	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues.  Cost & expenses.  Operating income. Other income (expense), net. Gains or losses. Net before taxes. Income taxes. Net income. Balance for common. Earnings common share Primary. Fully Diluted.	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330  4,118,566  (16,817,095   (11,029,671	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967 ) 7,256,211 7,256,211	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items, Assets:	7,000 (2,000) 178,000 (2,003) \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165	1,410,000 4,718,560  4,475,891  \$0.35 al Report 2021 1,212,563	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses  Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary	0mmon.  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095)	4 02/28/23 274,973,607 264,194,234 0 10,173,343 0 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income Primary Fully Diluted Common Shares Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents	NC \$): 2024 5,582,000 5,321,000 261,000 7,000 (2,000) 265,000 87,000 178,000 \$0.03 5,500,000 5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 e December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000	1,410,000 4,718,560  4,475,891  \$0.35 al Report 2021 1,212,563 5,175,000	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	0mmon.  FIONAL INC 02/29/24 192,540,922 193,979,338 (3,641,509 (13,470,330) 4,118,566 (16,817,095)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items, Assets:	7,000 (2,000) 265,000 (87,000 (178,000 ( \$0.03 \$0.03 \$5,500,000 ( \$5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 e December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165	1,410,000 4,718,560  4,475,891  \$0.35 al Report 2021 1,212,563	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	0mmon.  FIONAL INC 02/29/24 192,540,922 193,979,338 (3,641,509 (13,470,330) 4,118,566 (16,817,095)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol  Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip.	7,000 (2,000) 265,000 (87,000) \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 5,451,000 806,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165 5,175,000  47,498,058	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095)  (11,029,671)  \$(0.01)  .799,141,770	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income taxes Income Tarnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets	7,000 (2,000) 265,000 (87,000) \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 5,451,000 806,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095)   \$(0.01)   799,141,770  1 \$):	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities:	NC \$): 2024 5,582,000 5,321,000 261,000 7,000 (2,000) 265,000 87,000 178,000 \$0.03 \$0.03 5,500,000 5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 \$.799,000 5,485,000 2024 1,882,000 1,119,000 5,451,000 806,000 15,393,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year  S S S	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	0mmon.  FIONAL INC 02/29/24 192,540,922 193,979,338 (3,641,509 (13,470,330) 4,118,566 (16,817,095)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income taxes Income Tarnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets	NC \$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000 \$0.03 \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 5,451,000 806,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 e December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165 5,175,000  47,498,058	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues.  Cost & expenses Operating income. Other income (expense), net. Gains or losses Net before taxes. Income taxes. Net income. Balance for common. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  VERRA MOBILITY CORP Earnings, 3 mos. to Mar 31 (Consolotal revenues. Cost & expenses.	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611  ) 8,106,178 849,967 ) 7,256,211 7,256,211 ) \$0.01 ) \$ ,659,594,432 799,141,770	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income taxes Income Tarnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity	NC\$): 2024 5,582,000 5,321,000 261,000 (2,000) 265,000 87,000 178,000\$0.03\$5,500,000\$5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000 1,119,000 5,451,000 806,000 15,393,000 3,358,000 37,000 9,576,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 e December 3 ee Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues.  Cost & expenses.  Operating income.  Other income (expense), net.  Gains or losses.  Net before taxes.  Income taxes.  Net income.  Balance for common.  Earnings common share  Primary.  Fully Diluted.  Common Shares:  Full Diluted.  Year-end.  VERRA MOBILITY CORP  Earnings, 3 mos. to Mar 31(Consolitation of the control of	ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  . (3,641,509 . (13,470,330) . 4,118,566 . (16,817,095) ((0.01)	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip. Total assets Liabilities: Current liabilities Long-term debt	NC\$): 2024 5,582,000 5,321,000 261,000 (2,000) 265,000 87,000 178,000\$0.03\$5,500,000\$5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 15,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 3,358,000 37,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 the December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annu rs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	0mmon.  02/29/24  192,540,922  193,979,338  (3,641,509 (13,470,330 4,118,566 (16,817,095) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (11,029,671) (12,400,000) (12,400,000) (12,400,000) (12,400,000) (12,635,000) (19,635,000)	4 02/28/23 274,973,607 264,194,234 9 10,173,343 9 809,611 7,256,211 7,256,211 7,256,211 9 \$.0.01 10,50,594,432 799,141,770 11,469,000 50,101,000 22,687,000	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets	NC\$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000\$0.03\$5,500,000\$5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 37,000 9,576,000 2,093,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 \$1.79 \$2. December 3 \$2. Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364 2,259,234	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues.  Cost & expenses.  Operating income.  Other income (expense), net.  Gains or losses.  Net before taxes.  Income taxes.  Net income.  Balance for common.  Earnings common share  Primary.  Fully Diluted.  Common Shares:  Full Diluted.  Year-end.  VERRA MOBILITY CORP  Earnings, 3 mos. to Mar 31(Consolitation of the control of	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509 (13,470,330  4,118,566 (16,817,095   \$(0.01)   \$(0.01)   799,141,770    2024  209,730,000  128,402,000  54,353,000  19,635,000  4,254,000	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets WILLSCOT MOBILE MINI HOLD	NC \$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000 \$0.03 \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 37,000 9,576,000 2,093,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 e December 3 the Beet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050  1,812,252 372,230,185	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364 2,259,234 204,229,098	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  VERRA MOBILITY CORP Earnings, 3 mos. to Mar 31(Consolong) Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Net before taxes Income taxes. Income taxes.	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095)  (11,029,671)  (11,029,671)  (10,01)  799,141,779  11,-\$):  2024  209,730,000  128,402,000  54,353,000  19,635,000  4,254,000  38,972,000  9,823,000	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets	NC \$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000 \$0.03 \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 37,000 9,576,000 2,093,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 ce December 3 the Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050  1,812,252 372,230,185 446,672,731	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364 2,259,234 204,229,098	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	Ommon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330)  4,118,566  (16,817,095)  (11,029,671)  (11,029,671)  (10,01)  799,141,779  11,-\$):  2024  209,730,000  128,402,000  54,353,000  19,635,000  4,254,000  38,972,000  9,823,000	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income Arrival Common Share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  WILLSCOT MOBILE MINI HOLD Earnings, 3 mos. to Mar 31(Consol	NC \$): 2024 5,582,000 5,321,000 261,000 7,000 (2,000) 265,000 87,000 178,000 \$0.03 \$0.03 5,500,000 5,395,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,485,000 2024 1,882,000 1,119,000 5,451,000 806,000 15,393,000 37,000 9,576,000 2,093,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 \$1.8 E December 3 Example Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050  1,812,252 372,230,185 446,672,731 78,616,118	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364 2,259,234 204,229,098 60,882,261	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues  Cost & expenses Operating income Other income (expense), net Gains or losses Net before taxes Income taxes Net income Balance for common Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end  VERRA MOBILITY CORP Earnings, 3 mos. to Mar 31(Consolonte income) Interest expense Operating income Interest expense Other income (expense), net Net before taxes Income taxes Income taxes Income taxes Income taxes Income taxes Income Earnings common share	0mmon.  FIONAL INC  02/29/2- 192,540,922 193,979,338 (3,641,509 (13,470,330 4,118,566 (16,817,095 (11,029,671 (10,01) (11,029,671 (10,01) (10,	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets WILLSCOT MOBILE MINI HOLD Earnings, 3 mos. to Mar 31(Consol	NC \$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000 \$0.03 \$0.03 \$5,500,000 as of (\$):	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 37,000 9,576,000 2,093,000
taxes	2,449,400 7,994,218 4,475,891 4,475,891 \$1.79 \$1.79 \$1.8 E December 3 E Sheet, Year	2,544,581 8,319,551  4,475,891  \$0.50 1, 2021 Annurs Ended Dec 2023 345,165 5,175,000  47,498,058 13,313,921 6,175,498 1,523,050  1,812,252 372,230,185 446,672,731 78,616,118 452,658,555	1,410,000 4,718,560 4,475,891 \$0.35 al Report 2021 1,212,563 5,175,000 6,387,563 103,994,062 12,968,752 1,498,450 30,389,364 2,259,234 204,229,098 60,882,261	Recent Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  Annual Dividends:  1. Touchmark Bancshares Inc con No dividends paid.  UNIQUE LOGISTICS INTERNATE Earnings, 9 mos. to (Consol. – \$):  Total revenues	0mmon.  FIONAL INC  02/29/24  192,540,922  193,979,338  (3,641,509  (13,470,330  4,118,566  (16,817,095	4 02/28/23 274,973,607 264,194,234 ) 10,173,343 ) 809,611 	Stockholders' equity Net current assets  WHERE FOOD COMES FROM II Earnings, 3 mos. to Mar 31(Consol Total revenues Cost & expenses Operating income Interest expense Other income (expense), net Foreign currency Net before taxes Income taxes Income taxes Income Arrival Common Share Primary Fully Diluted Common Shares: Full Diluted Year-end Consolidated Balance Sheet Items, Assets: Cash & equivalents Inventories Current assets Net property & equip Total assets Liabilities: Current liabilities Long-term debt Stockholders' equity Net current assets  WILLSCOT MOBILE MINI HOLD Earnings, 3 mos. to Mar 31(Consol	NC \$): 2024 5,582,000 5,321,000 261,000 265,000 87,000 178,000 \$0.03 \$0.03 \$5,500,000 \$3,95,000 as of (\$): 2024 587,181,000 2439,315,000 129,946,000 129,946,000	1,079,545 134,935 2023 5,267,000 5,112,000 155,000 1,000 59,000 (2,000) 211,000 90,000 121,000 \$0.02 \$0.02 5,799,000 5,685,000 2024 1,882,000 1,119,000 806,000 15,393,000 37,000 9,576,000 2,093,000

Net before taxes	17,118,000 56,240,000	106,781,000 30,510,000 76,271,000 134,613,000 210,884,000
Earnings common share	\$0.30	\$1.02
Primary		\$1.02
Common Shares: Full Diluted Year-end	193,065,392	
Consolidated Balance Sheet Items,	as of (\$):	
Assets:		2024
Cash & equivalents		
Inventories		47,622,000
Current assets		575,363,000
Net property & equip		
Total assets	6,	180,334,000
Current liabilities		595,793,000
Long-term debt	3,4	465,619,000
Stockholders' equity		320,126,000
Net current assets		(20,430,000)

## WINVEST GROUP LTD

Annual Report			
Consolidated Incom	e Statement,	Years Ended	Dec. 31 (\$):
	2023	2022	□2021
Revenue	339,943		
Revenues	339,943	89,260	
Cost of sales	120,867	51,722	
Gross margin	219,076	37,538	
Administrative			
expenses	1,082,750	366,358	82,224
Amortization of			
intangible assets		210,505	
Impairment of			
goodwill &			
intangible assets		1,810,116	
Total operating			
expenses	1,082,750	2,386,890	82,224
Income (loss) from	-,,	_,,	,
operations	(863,674)	(2,349,442)	(82,224)
Interest expense	11,791	2,133	
Other income	15,710	130	
Net Income before	- /-		
Tax	(875,465)		
Other expenses, net		(2,003)	
Net income (loss)	(875,464)	(2,351,445)	(82,224)
Weighted average	. , ,		
shares outstanding			
- basic	17,913,701	17.077.183	<sup>3</sup> 14,432,264
Weighted average	,,,,,	,,	- 1, 10 = ,= 0 1
shares outstanding			
- diluted	17,913,701	17 077 183	<sup>3</sup> 14,432,264
Year end shares	17,715,751	17,077,105	1 1, 102,20 1
outstanding	18,326,075	17 411 217	<sup>3</sup> 16,513,983
Net income (loss)	10,320,073	17,411,217	10,515,705
per common share -			
basic	\$(0.05)	\$(0.14)	<sup>3</sup> \$(0.01)
Net income (loss)	\$(0.03)	\$(0.14)	\$(0.01)
per common share -			
diluted	\$(0.05)	\$(0.14)	<sup>3</sup> \$(0.01)
Number of common	\$(0.03)	\$(0.14)	-\$(0.01)
	101	<sup>₫5</sup> 225	105
stockholders	191	EE 225	195
Full-Time Employees	,		
(Period End)	6		• • • •
Total number of	6	8	
employees	0	8	• • • •

<sup>□</sup> For seven months due to fiscal year end change; <sup>□</sup> As reported by the Company; <sup>□</sup> Adjusted for 1- for -250 stock split, January 27, 2022; <sup>□</sup> As of April 13, 2023; <sup>□</sup> Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2023 2022

	2023	2022
Cash	45,070	37,148
Accounts receivable other	4,100	
Accounts receivable	15,710	28,147
Prepaid expenses	61,230	155,354
Total current assets	126,110	<sup>11</sup> 220,648

Investments	800	
Security deposit	1,094	
Total assets	128,004	220,648
Accounts payable	76,452	23,746
Accrued liabilites	54,317	121,040
Notes payable - related		
party	781,157	561,830
Project advances	100,000	
Loan payable	18,670	
Total current liabilities	1.030,596	<sup>11</sup> 706,615
Total liabilities	1,030,596	706,615
Preferred stock series A	227,839	227,839
Common stock	18,326	17,411
Additional paid in	,	
capital	103,571,797	103,113,871
Accumulated Deficit	(104,720,553)	
Retained earnings		
(accumulated deficit)		(103,845,089)
Total stockholders'		
(deficit)	(902,591)	(485,967)
Total Equity	(902,591)	(103,707)
Total Equity	(702,371)	•••

 $<sup>^{\</sup>mbox{\footnotemath{\square}}}$  As reported by the Company

Recent Dividends:
1. Winvest Group Ltd common.
No dividends paid.

**Annual Dividends:** 

1. Winvest Group Ltd common.

No dividends paid.

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