MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Tuesday, November 25, 2025

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NOTICE – *Items in this issue will be listed online weekly and printed monthly.*

ARKANSAS

COMMUNITY WATER SYSTEM PUBLIC WATER AUTHORITY, AR

New Bond Offering: Water Revenue, 2025
ISSUED–$25,005,000.
DATED DATE–Dec. 17, 2025.
DUE–Oct. 1: 2026 - 2040, 2045, 2050, 2055.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Regions Bank.
PAYING AGENT–Regions Bank.
REGISTRAR–Regions Bank.
BOND COUNSEL–Friday Eldredge And Clark LLP.
TRANSFER AGENT–Regions Bank.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 1 (Apr. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/26	250	5.00	10/01/27	410	5.00
10/01/28	430	5.00	10/01/29	455	5.00
10/01/30	475	5.00	10/01/31	500	5.00
10/01/32	525	5.00	10/01/33	550	5.00
10/01/34	580	5.00	10/01/35	610	5.00
10/01/36	640	5.00	10/01/37	670	5.00
10/01/38	705	5.00	10/01/39	740	5.00
10/01/40	775	5.00	10/01/45	4,430	4.25
10/01/50	5,470	4.38	10/01/55	6,790	4.50

CALLABLE–Bonds due 2033 - 2040, 2045, 2050, 2055 are callable in whole at anytime or in part at anytime:
2033 - 2040, 2045, 2050, 2055 Bonds:
10/01/2032 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 1 as follows ($000 omitted):
2045 Bonds:

10/01/41 . . . . . 815 10/01/42 . . . . . 850 10/01/43 885
10/01/44 . . . . . 920 10/01/45 960
2050 Bonds:

10/01/46 . . . . 1,005 10/01/47 . . . . 1,045 10/01/48 1,090
10/01/49 . . . . 1,140 10/01/50 1,190
2055 Bonds:

10/01/51 . . . . 1,240 10/01/52 . . . . 1,300 10/01/53 1,355
10/01/54 . . . . 1,415 10/01/55 1,480
SECURITY–Revenue.
BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Inc (AG) (2026 - 2040, 2045, 2050, 2055).
PURPOSE–Water and Sewer.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/45 . . . . 98.28 10/01/50 . . . . 97.12 10/01/55 . . . . 98.22
OFFERED–($25,005,000) On Nov. 13, 2025 thru Stephens Inc.

COLORADO

AMBER CREEK METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Refunding, 2025
ISSUED–$12,695,000.
DATED DATE–Dec. 15, 2025.
DUE–Dec. 1: 2026 - 2035, 2037, 2040, 2047.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Zions Bancorporation NA.
REGISTRAR–Zions Bancorporation NA.
BOND COUNSEL–Kutak Rock LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	350	5.00	12/01/27	345	5.00
12/01/28	360	5.00	12/01/29	380	5.00
12/01/30	400	5.00	12/01/31	420	5.00
12/01/32	440	5.00	12/01/33	460	5.00
12/01/34	485	5.00	12/01/35	510	5.00
12/01/37	1,095	5.00	12/01/40	1,860	5.00
12/01/47	5,590	5.25			

CALLABLE–Bonds due 2031 - 2035, 2037, 2040, 2047 are callable in whole at anytime or in part at anytime:
2031 - 2035, 2037, 2040, 2047 Bonds:
12/01/2030 . . . 103 12/01/2031 . . . 102 12/01/2032 . . . 101
12/01/2033 . . . 100 12/01/2034 . . . 100 12/01/2035 . . . 100
12/01/2036 . . . 100 12/01/2037 . . . 100 12/01/2038 . . . 100
12/01/2039 . . . 100 12/01/2040 . . . 100 12/01/2041 . . . 100
12/01/2042 . . . 100 12/01/2043 . . . 100 12/01/2044 . . . 100
12/01/2045 . . . 100 12/01/2046 . . . 100 12/01/2047 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 1 as follows ($000 omitted):
2037 Bonds:

12/01/36 . . . . . 535 12/01/37 560
2040 Bonds:

12/01/38 . . . . . 590 12/01/39 . . . . . 620 12/01/40 650
2047 Bonds:

12/01/41 . . . . . 680 12/01/42 . . . . . 720 12/01/43 755
12/01/44 . . . . . 795 12/01/45 . . . . . 835 12/01/46 880
12/01/47 925
SECURITY–Unlimited Tax G.o..
BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035, 2037, 2040, 2047).
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–($12,695,000) On Nov. 13, 2025 thru Stifel Nicolaus And Co Inc.

DELAWARE

UNIVERSITY OF DELAWARE, DE

New Bond Offering: Taxable, 2025-B (Taxable)
ISSUED–$62,920,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 1: 2026 - 2038, 2045, 2055.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Wilmington Trust NA.
REGISTRAR–Wilmington Trust NA.
FINANCIAL ADVISOR–Callowhill Capital Advisors.
BOND COUNSEL–Ballard Spahr LLP.
TRANSFER AGENT–Wilmington Trust NA.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 1 (May 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/26	795	3.79	11/01/27	830	3.72
11/01/28	860	3.78	11/01/29	895	3.88
11/01/30	930	3.98	11/01/31	965	4.15
11/01/32	1,005	4.21	11/01/33	1,050	4.43

MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				
	Aaa	Aa	Composite	Aaa	Aa	A	Baa
Monthly Averages							
Weekly Averages							

11/01/34	1,100	4.51	11/01/35	1,150	4.57
11/01/36	1,210	4.68	11/01/37	1,265	4.78
11/01/38	865	4.90	11/01/45	12,385	5.38
11/01/55	37,615	5.51			

CALLABLE–Bonds due 2036 - 2038, 2045, 2055 are callable in whole at anytime or in part at anytime:
2036 - 2038, 2045, 2055 Bonds:
11/01/2035 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows ($000 omitted):
2045 Bonds:

11/01/41 . . . . 2,220 11/01/42 . . . . 2,340 11/01/43 2,470
11/01/44 . . . . 2,605 11/01/45 2,750
2055 Bonds:

11/01/46 . . . . 2,905 11/01/47 . . . . 3,065 11/01/48 3,240
11/01/49 . . . . 3,420 11/01/50 . . . . 3,615 11/01/51 3,820
11/01/52 . . . . 4,035 11/01/53 . . . . 4,260 11/01/54 4,500
11/01/55 4,755
SECURITY–Revenue.
PURPOSE–Higher Education.
OFFERED–($62,920,000) On Nov. 13, 2025 thru Barclays Capital Inc.

New Bond Offering: Tax Exempt, 2025-A
ISSUED–$309,665,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 1: 2026 - 2048, 2050, 2055.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Wilmington Trust NA.
PAYING AGENT–Wilmington Trust NA.
REGISTRAR–Wilmington Trust NA.
FINANCIAL ADVISOR–Callowhill Capital Advisors LLC.
BOND COUNSEL–Ballard Spahr LLP.
TRANSFER AGENT–Wilmington Trust NA.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 1 (May 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/26	7,110	5.00	11/01/27	7,465	5.00
11/01/28	13,435	5.00	11/01/29	15,340	5.00
11/01/30	16,100	5.00	11/01/31	16,890	5.00
11/01/32	17,735	5.00	11/01/33	18,620	5.00
11/01/34	19,535	5.00	11/01/35	16,765	5.00
11/01/36	14,165	5.00	11/01/37	14,840	5.00
11/01/38	10,045	5.00	11/01/39	10,545	5.00
11/01/40	11,075	5.00	11/01/41	5,905	5.00
11/01/42	6,205	5.00	11/01/43	6,525	5.00
11/01/44	5,130	5.00	11/01/45	5,395	5.00
11/01/46	5,625	5.00	11/01/47	5,910	5.00
11/01/48	6,215	5.00	11/01/50	13,410	5.00
11/01/55	20,000	5.00	11/01/55	19,680	4.38

CALLABLE–Bonds due 2035 - 2048, 2050, 2055 are callable in whole at anytime or in part at anytime:
2035 - 2048, 2050, 2055 Bonds:
11/01/2034 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows ($000 omitted):
2050 Bonds:

11/01/49 . . . . 6,535 11/01/50 6,875
2055 Bonds:

11/01/51 . . . . 3,610 11/01/52 . . . . 3,795 11/01/53 3,990
11/01/54 . . . . 4,195 11/01/55 4,410
2055 Bonds:

11/01/51 . . . . 3,600 11/01/52 . . . . 3,760 11/01/53 3,930
11/01/54 . . . . 4,105 11/01/55 4,285
SECURITY–Revenue.
PURPOSE–Higher Education.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
11/01/55 . . . . 97.31
OFFERED–($309,665,000) On Nov. 13, 2025 thru Barclays Capital Inc.

GEORGIA

ATLANTA URBAN RESIDENTIAL FINANCE AUTHORITY, GA

New Bond Offering: Multifamily Housing Revenue, City Lights South, 2025
ISSUED–$30,975,000.
DATED DATE–Nov. 20, 2025.
DUE–Dec. 1: 2029.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Regions Bank.
PAYING AGENT–Regions Bank.
REGISTRAR–Regions Bank.
BOND COUNSEL–Kutak Rock LLP.
REMARKETING AGENT–Stifel Nicolaus And Co Inc.
TENDER AGENT–Regions Bank.
TRANSFER AGENT–Regions Bank.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
12/01/29	30,975	3.15

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2029 are callable in whole at anytime or in part at anytime:
2029 Bonds:
06/01/2028 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Multi-Family Housing.
OFFERED–($30,975,000) On Nov. 17, 2025 thru Stifel Nicolaus And Co Inc.

IOWA

ROCK VALLEY COMMUNITY SCHOOL DISTRICT, IA

New Bond Offering: General Obligation School, 2026-A (Bank Qualified)
ISSUED–$10,000,000.
DATED DATE–Jan. 6, 2026.
DUE–June 1: 2028 - 2046.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Piper Sandler And Co.
BOND COUNSEL–Ahlers And Cooney PC.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (Dec. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/28	325	5.00	06/01/29	400	5.00
06/01/30	420	5.00	06/01/31	440	5.00
06/01/32	250	4.00	06/01/33	250	4.00
06/01/34	275	4.00	06/01/35	495	4.00
06/01/36	515	4.00	06/01/37	535	4.00
06/01/38	550	4.00	06/01/39	575	4.00
06/01/40	600	4.00	06/01/41	625	4.00
06/01/42	645	4.00	06/01/43	675	4.00
06/01/44	700	4.00	06/01/45	1,725	4.00

CALLABLE–Bonds due 2032 - 2046 are callable in whole at anytime or in part at anytime:
2032 - 2046 Bonds:
06/01/2031 . . . 100
SECURITY–Unlimited Tax G.o..
BOND INSURANCE–Bonds due are insured as to principal and interest by Assured Guaranty Inc (AG) (2028 - 2046).
PURPOSE–Primary/Secondary Education.
OFFERED–($10,000,000) On Nov. 14, 2025 thru Robert W Baird And Co Inc.

KANSAS

ST. MARYS, KS

New Bond Offering: Pollution Control Revenue Refunding, Evergy Kansas Central Inc Project, 2025
ISSUED–$45,000,000.
DATED DATE–Nov. 25, 2025.
DUE–Apr. 15: 2032.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon Trust Co NA.
PAYING AGENT–Bank of New York Mellon Trust Co NA.
REGISTRAR–Bank of New York Mellon Trust Co NA.
BOND COUNSEL–Kutak Rock LLP.
ESCROW AGENT–Bank of New York Mellon Trust Co NA.
TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Apr. 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%
04/15/32	45,000	3.50

CALLABLE–Bonds due 2032 are callable in whole at anytime or in part at anytime:
2032 Bonds:
01/15/2032 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Lease/rent.
PURPOSE–Pollution Control.
OFFERED–($45,000,000) On Nov. 13, 2025 thru Barclays Capital Inc.

WAMEGO, KS

New Bond Offering: Pollution Control Revenue Refunding, Evergy Kansas Central Inc Project, 2025
ISSUED–$30,500,000.
DATED DATE–Nov. 25, 2025.
DUE–Apr. 15: 2032.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon Trust Co NA.
PAYING AGENT–Bank of New York Mellon Trust Co NA.
REGISTRAR–Bank of New York Mellon Trust Co NA.
BOND COUNSEL–Kutak Rock LLP.
ESCROW AGENT–Bank of New York Mellon Trust Co NA.
TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Apr. 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%
04/15/32	30,500	3.50

CALLABLE–Bonds due 2032 are callable in whole at anytime or in part at anytime:
2032 Bonds:
01/15/2032 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Lease/rent.
PURPOSE–Pollution Control.
OFFERED–($30,500,000) On Nov. 13, 2025 thru Barclays Capital Inc.

KENTUCKY

GREENUP COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: School Building Revenue, 2025 (Bank Qualified)
ISSUED–$1,060,000.
DATED DATE–Dec. 4, 2025.
DUE–Dec. 1: 2026 - 2035.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–First And Peoples Bank And Trust Co.
REGISTRAR–First And Peoples Bank And Trust Co.
FINANCIAL ADVISOR–Rsa Advisors LLC.
BOND COUNSEL–Steptoe And Johnson Pllc.
TRANSFER AGENT–First And Peoples Bank And Trust Co.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	55	4.00	12/01/27	95	4.00
12/01/28	100	4.00	12/01/29	100	4.00
12/01/30	105	4.00	12/01/31	115	4.00
12/01/32	115	4.00	12/01/33	120	4.00
12/01/34	125	4.00	12/01/35	130	4.00

CALLABLE–Bonds due 2034 - 2035 are callable in whole at anytime or in part at anytime:
2034 - 2035 Bonds:
12/01/2033 . . . 100
SECURITY–Lease/rent.
GUARANTOR–Guaranteed as to principal and interest by KY School Dist Enhancement Program

PURPOSE–Primary/Secondary Education.
OFFERED–($1,060,000) On Nov. 13, 2025 thru Raymond James And Associates Inc.

MASSACHUSETTS

MASSACHUSETTS DEVELOPMENT FINANCE AGENCY REVENUE , MA

New Bond Offering: Revenue, 2025-N
ISSUED–$144,015,000.
DATED DATE–Dec. 2, 2025.
DUE–July 1: 2026 - 2033, 2036 - 2042.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
FINANCIAL ADVISOR–The Yuba Group LLC.
BOND COUNSEL–Hinckley Allen And Snyder LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/26	2,130	5.00	07/01/27	500	5.00
07/01/28	3,785	5.00	07/01/29	3,975	5.00
07/01/30	4,175	5.00	07/01/31	4,380	5.00
07/01/32	4,605	5.00	07/01/33	4,830	5.00
07/01/36	5,470	5.00	07/01/37	5,745	5.00
07/01/38	23,170	5.00	07/01/39	24,330	5.00
07/01/40	6,110	5.00	07/01/41	6,415	5.00
07/01/42	44,395	5.00			

CALLABLE–Bonds due 2036 - 2042 are callable in whole at anytime or in part at anytime:
2036 - 2042 Bonds:
07/01/2035 . . . 100
SECURITY–Revenue.
PURPOSE–Higher Education.
OFFERED–($144,015,000) On Nov. 13, 2025 thru Morgan Stanley And Co Inc.

NEBRASKA

*** SARPY CNTY NEB SAN & IMPT DIST NO 365, NE

New Bond Offering: General Obligation, Lakewood West, 2025 (Bank Qualified)
ISSUED–$2,000,000.
DATED DATE–Dec. 18, 2025.
DUE–Dec. 15: 2035, 2045.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Bluestem Capital Partners.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 15 (June 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/15/35	575	4.30	12/15/45	1,425	5.50

CALLABLE–Bonds due 2035, 2045 are callable in whole at anytime or in part at anytime:
2035, 2045 Bonds:
12/15/2030 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 15 as follows ($000 omitted):
2035 Bonds:

12/15/30 . . . . . . 85 12/15/31 . . . . . . 90 12/15/32 95
12/15/33 . . . . . 100 12/15/34 . . . . . 100 12/15/35 105
2045 Bonds:

12/15/36 . . . . . 110 12/15/37 . . . . . 115 12/15/38 125
12/15/39 . . . . . 130 12/15/40 . . . . . 135 12/15/41 145
12/15/42 . . . . . 155 12/15/43 . . . . . 160 12/15/44 170
12/15/45 180
SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–($2,000,000) On Nov. 17, 2025 thru Southstate Duncanwilliams Securities Corp.

DOUGLAS COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 590, NE

New Bond Offering: General Obligation, 2025 (Bank Qualified)
ISSUED–$1,200,000.
DATED DATE–Dec. 18, 2025.
DUE–Dec. 15: 2033, 2037, 2040, 2043, 2045.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Bluestem Capital Partners.
BOND COUNSEL–Kutak Rock LLP.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 15 (June 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/15/33	200	4.00	12/15/37	230	4.40
12/15/40	205	4.75	12/15/43	235	5.05
12/15/45	330	5.25			

CALLABLE–Bonds due 2033, 2037, 2040, 2043, 2045 are callable in whole at anytime or in part at anytime:
2033, 2037, 2040, 2043, 2045 Bonds:
12/15/2030 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Dec. 15 as follows ($000 omitted):
2033 Bonds:

03/15/30 . . . . . . 50 03/15/31 . . . . . . 50 03/15/32 50
03/15/33 50
2037 Bonds:

12/15/34 . . . . . . 55 12/15/35 . . . . . . 55 12/15/36 60
12/15/37 60
2040 Bonds:

12/15/38 . . . . . . 65 12/15/39 . . . . . . 70 12/15/40 70
2043 Bonds:

12/15/41 . . . . . . 75 12/15/42 . . . . . . 80 12/15/43 80
2045 Bonds:

12/15/44 . . . . . . 90 12/15/45 240
SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–($1,200,000) On Nov. 14, 2025 thru Northland Securities Inc.

NORTH PLATTE, NE

New Bond Offering: General Obligation Various Purpose, 2025
ISSUED–$11,070,000.
DATED DATE–Nov. 19, 2025.
DUE–June 15: 2026, 2034, 2036 - 2045.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Bokf NA.
REGISTRAR–Bokf NA.
FINANCIAL ADVISOR–Northland Securities Inc.
BOND COUNSEL–Baird Holm LLP.
TRANSFER AGENT–Bokf NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 15 (June 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/26	250	5.00	06/15/34	435	4.00
06/15/36	740	4.00	06/15/37	445	4.00
06/15/38	465	4.00	06/15/39	480	4.00
06/15/40	1,025	4.00	06/15/41	1,015	4.00
06/15/42	1,465	4.00	06/15/43	1,520	4.00
06/15/44	1,580	4.13	06/15/45	1,650	4.13

CALLABLE–Bonds due 2034, 2036 - 2045 are callable in whole at anytime or in part at anytime:
2034, 2036 - 2045 Bonds:
11/19/2030 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each June 15 as follows ($000 omitted):
2034 Bonds:

06/15/32 . . . . . 130 06/15/33 . . . . . 145 06/15/34 160
2036 Bonds:

06/15/35 . . . . . 365 06/15/36 375
SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
06/15/40 . . . . 99.78 06/15/41 . . . . 98.63 06/15/42 . . . . 97.74
06/15/43 . . . . 96.68 06/15/44 . . . . 97.28 06/15/45 . . . . 96.29
OFFERED–($11,070,000) On Nov. 14, 2025 thru Stifel Nicolaus And Co Inc.

NEW JERSEY

HARRISON TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2025-A (Bank Qualified)
ISSUED–$4,349,000.
DATED DATE–Nov. 24, 2025.
DUE–Nov. 23: 2026.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Office of The Township.
FINANCIAL ADVISOR–Acacia Financial Group Inc.
BOND COUNSEL–Archer And Greiner PC.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 23 (Nov. 23, 2026–according to maturity–$000 omitted):

Year	Amt.	%
11/23/26	4,349	4.00

SECURITY–Unlimited Tax G.o..
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–($4,349,000) On Nov. 13, 2025 thru Oppenheimer And Co Inc.

NEW MEXICO

NEW MEXICO MORTGAGE FINANCE AUTHORITY, NM

New Bond Offering: Multifamily Housing Revenue, Sante Fe Apartments and Sangre De Cristo Project, 2023
ISSUED–$59,858,000.
DATED DATE–Aug. 25, 2023.
DUE–Feb. 1: 2042.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Kutak Rock LLP.
REMARKETING AGENT–Keybanc Capital Markets Inc.
TENDER AGENT–US Bank Trust Co NA.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–F&A 1 (Mar. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
02/01/42	59,858	3.28

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2042 are callable in whole at anytime or in part at anytime:
2042 Bonds:
12/01/2025 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Multi-Family Housing.
OFFERED–($59,858,000) On Nov. 13, 2025 thru Keybanc Capital Markets Inc.

NEW YORK

RANDOLPH CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Antcicipation Notes, 2025-A
ISSUED–$1,840,000.
DATED DATE–Nov. 19, 2025.
DUE–July 30: 2026.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Office of The School District.
FINANCIAL ADVISOR–Bernard P Donegan Inc.
BOND COUNSEL–Hodgson Russ LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 30 (July 30, 2026–according to maturity–$000 omitted):

Year	Amt.	%
07/30/26	1,840	3.75

SECURITY–Unlimited Tax G.o..
GUARANTOR–Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE–Primary/Secondary Education.
OFFERED–($1,840,000) On Nov. 13, 2025 thru Hilltop Securities Inc.

NORTH CAROLINA

RALEIGH-DURHAM AIRPORT AUTHORITY, NC

New Bond Offering: Variable Rate Airport Revenue Refunding, 2008-C
ISSUED–$41,380,000.
DATED DATE–May 1, 2008.
DUE–May 1: 2036.
DENOMINATION–Registered $100,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon Trust Co NA.
PAYING AGENT–Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR–Jefferies And Co Inc.
BOND COUNSEL–Womble Carlyle Sandridge And Rice Pllc.
REMARKETING AGENT–Piper Sandler And Co.
TENDER AGENT–Bank of New York Mellon Trust Co NA.
DEPOSITORY–Depository Trust Company.
MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2036 are callable in whole at anytime or in part at anytime:
2036 Bonds:
11/13/2025 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each May 1 as follows ($000 omitted):
2036 Bonds:

05/01/26. . . .2,940 05/01/27. . . .3,080 05/01/28. . . .3,230
05/01/29. . . .3,390 05/01/30. . . .3,550 05/01/31. . . .3,720
05/01/32. . . .3,900 05/01/33. . . .4,090 05/01/34. . . .4,280
05/01/35. . . .4,490 05/01/36. . . .4,710
SECURITY–Revenue.
LETTER OF CREDIT–Td Bank expiring on Nov. 15, 2021 unless extended or terminated earlier as described in the indenture.
PURPOSE–Airports.
OFFERED–($41,380,000) On Nov. 13, 2025 thru Piper Jaffray And Co Inc.

WINSTON-SALEM, NC

New Bond Offering: Limited Obligation, 2025-C
ISSUED–$24,470,000.
DATED DATE–Dec. 2, 2025.
DUE–June 1: 2026 - 2045.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–Bank of New York Mellon Trust Co NA.
PAYING AGENT–Bank of New York Mellon Trust Co NA.
REGISTRAR–Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR–First Tryon Advisors LLC.
BOND COUNSEL–Parker Poe Adams And Bernstein LLP.
TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/26	1,220	5.00	06/01/27	1,220	5.00
06/01/28	1,225	5.00	06/01/29	1,225	5.00
06/01/30	1,225	5.00	06/01/31	1,225	5.00
06/01/32	1,225	5.00	06/01/33	1,225	5.00
06/01/34	1,225	5.00	06/01/35	1,225	5.00
06/01/36	1,225	5.00	06/01/37	1,225	5.00
06/01/38	1,225	5.00	06/01/39	1,225	5.00
06/01/40	1,225	5.00	06/01/41	1,225	5.00
06/01/42	1,220	5.00	06/01/43	1,220	4.00
06/01/44	1,220	4.00	06/01/45	1,220	4.00

CALLABLE–Bonds due 2036 - 2045 are callable in whole at anytime or in part at anytime:
2036 - 2045 Bonds:
06/01/2035 . . . 100
SECURITY–Revenue.
PURPOSE–Solid Waste.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/43. . . .99.13 06/01/44. . . .98.46 06/01/45. . . .98.01
OFFERED–($24,470,000) On Nov. 13, 2025 thru JP Morgan Securities LLC.

OHIO

OTSEGO LOCAL SCHOOL DISTRICT, OH

New Bond Offering: General Obligation School Facilities Refunding, 2025-B (Bank Qualified)
ISSUED–$2,510,000.
DATED DATE–Dec. 3, 2025.
DUE–Dec. 1: 2026 - 2028.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Zions Bancorporation NA.
REGISTRAR–Zions Bancorporation NA.
BOND COUNSEL–Squire Patton Boggs Us LLP.
ESCROW AGENT–Zions Bancorporation NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	795	5.00	12/01/27	835	5.00
12/01/28	880	5.00			

SECURITY–Unlimited Tax G.o..
GUARANTOR–Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program
PURPOSE–Primary/Secondary Education.
OFFERED–($2,510,000) On Nov. 13, 2025 thru Robert W Baird And Co Inc.

New Bond Offering: General Obligation School Facilities Refunding, 2025-A (Bank Qualified)
ISSUED–$3,840,000.
DATED DATE–Dec. 3, 2025.
DUE–Dec. 1: 2029 - 2032.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Zions Bancorporation NA.
REGISTRAR–Zions Bancorporation NA.
BOND COUNSEL–Squire Patton Boggs Us LLP.
ESCROW AGENT–Zions Bancorporation NA.
TRANSFER AGENT–Zions Bancorporation NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/29	900	5.00	12/01/30	930	5.00
12/01/31	980	5.00	12/01/32	1,030	5.00

SECURITY–Unlimited Tax G.o..
GUARANTOR–Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program
PURPOSE–Primary/Secondary Education.
OFFERED–($3,840,000) On Nov. 13, 2025 thru Robert W Baird And Co Inc.

OKLAHOMA

BRYAN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 48 (Calera), OK

New Bond Offering: Combined Purpose, Calera Public Schools, 2025 (Taxable)
ISSUED–$875,000.
DATED DATE–Jan. 1, 2026.
DUE–Jan. 1: 2028 - 2029.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc.
BOND COUNSEL–Hilborne And Weidman.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2027–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/28	35	4.00	01/01/29	840	4.00

SECURITY–Unlimited Tax G.o..
PURPOSE–Primary/Secondary Education.
OFFERED–($875,000) On Nov. 17, 2025 thru Northland Securities Inc.

GARVIN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 38 (Wynnewood), OK

New Bond Offering: Combined Purpose, Wynnewood Public Schools, 2025 (Taxable)
ISSUED–$2,375,000.
DATED DATE–Jan. 1, 2026.
DUE–Jan. 1: 2029.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc.
BOND COUNSEL–Hilborne And Weidman.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2027–according to maturity–$000 omitted):

Year	Amt.	%
01/01/29	2,375	4.00

SECURITY–Unlimited Tax G.o..
PURPOSE–Primary/Secondary Education.
OFFERED–($2,375,000) On Nov. 18, 2025 thru Northland Securities Inc.

MAYES INDEPENDENT SCHOOL DISTRICT NO. 32, OK

New Bond Offering: Combined Purpose, Chouteau Mazie Public Schools, 2026 (Taxable)
ISSUED–$2,870,000.
DATED DATE–Jan. 1, 2026.
DUE–Jan. 1: 2028 - 2030.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc.
BOND COUNSEL–Hilborne And Weidman.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2027–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/28	50	4.00	01/01/29	1,410	4.00
01/01/30	1,410	4.00			

SECURITY–Unlimited Tax G.o..
PURPOSE–Primary/Secondary Education.
OFFERED–($2,870,000) On Nov. 13, 2025 thru Baker Group.

PONTOTOC COUNTY INDEPENDENT SCHOOL DISTRICT NO. 24 (Latta), OK

New Bond Offering: Building, Latta Public Schools, 2025 (Taxable)
ISSUED–$1,180,000.
DATED DATE–Jan. 1, 2026.
DUE–Jan. 1: 2028 - 2029.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Umb Bank NA.
REGISTRAR–Umb Bank NA.
FINANCIAL ADVISOR–Stephen H Mcdonald And Associates Inc.
BOND COUNSEL–Floyd And Driver Pllc.
TRANSFER AGENT–Umb Bank NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (July 1, 2027–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/28	45	4.00	01/01/29	1,135	4.00

SECURITY–Unlimited Tax G.o..
PURPOSE–Primary/Secondary Education.
OFFERED–($1,180,000) On Nov. 13, 2025 thru Bok Financial Securities Inc.

SOUTH CAROLINA

GREENVILLE COUNTY, SC

New Bond Offering: General Obligation, 2025-C
ISSUED–$10,000,000.
DATED DATE–Nov. 25, 2025.
DUE–Apr. 1: 2026 - 2035.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Office of The County.
REGISTRAR–Office of The County.
FINANCIAL ADVISOR–First Tryon Advisors.
BOND COUNSEL–Haynesworth Sinkler Boyd.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 1 (Apr. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/26	1,450	4.00	04/01/27	805	4.00
04/01/28	840	4.00	04/01/29	870	4.00
04/01/30	905	4.00	04/01/31	945	4.00
04/01/32	985	4.00	04/01/33	1,025	4.00
04/01/34	1,065	4.00	04/01/35	1,110	4.00

SECURITY–Unlimited Tax G.o..
PURPOSE–Gen Purpose/Pub Improvement.
OFFERED–($10,000,000) On Nov. 13, 2025 thru JP Morgan Securities LLC.

TENNESSEE

JOHNSON CITY, TN

New Bond Offering: General Obligation, 2025

ISSUED–$52,790,000.
DATED DATE–Dec. 12, 2025.
DUE–June 1: 2028 - 2055.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
FINANCIAL ADVISOR–Cumberland Securities Co Inc.
BOND COUNSEL–Bass Berry And Sims PLC.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/28	350	5.00	06/01/29	1,550	5.00
06/01/30	1,625	5.00	06/01/31	1,700	5.00
06/01/32	1,790	5.00	06/01/33	1,885	5.00
06/01/34	1,980	5.00	06/01/35	2,075	5.00
06/01/36	2,175	5.00	06/01/37	2,285	5.00
06/01/38	2,400	4.00	06/01/39	2,500	4.00
06/01/40	2,600	4.00	06/01/41	2,700	4.00
06/01/42	2,810	4.00	06/01/43	2,920	4.00
06/01/44	3,035	4.00	06/01/45	3,160	4.00
06/01/46	3,285	4.00	06/01/47	935	4.13
06/01/48	975	4.13	06/01/49	1,015	4.13
06/01/50	1,055	4.25	06/01/51	1,100	4.25
06/01/52	1,145	4.25	06/01/53	1,195	4.25
06/01/54	1,245	4.25	06/01/55	1,300	4.25

CALLABLE–Bonds due 2034 - 2055 are callable in whole at anytime or in part at anytime:
2034 - 2055 Bonds:
06/01/2033 . . . 100
SECURITY–Double Barreled.
PURPOSE–Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
06/01/44 . . . . 99.48 06/01/45 . . . . 98.93 06/01/46 . . . . 98.35
06/01/47 . . . . 99.50 06/01/48 . . . . 98.91 06/01/49 . . . . 98.30
06/01/50 . . . . 99.70 06/01/51 . . . . 99.38 06/01/52 . . . . 99.06
06/01/53 . . . . 98.88 06/01/54 . . . . 98.70 06/01/55 . . . . 98.51
OFFERED–($52,790,000) On Nov. 13, 2025 thru Robert W Baird And Co Inc.

TEXAS

NEW HOPE CULTURAL EDUCATIONAL FACILITIES FINANCE CORPORATION, TX

New Bond Offering: First Mortgage Revenue, Morningside Ministries Project, 2025 F-1
ISSUED–$3,795,000.
DATED DATE–Nov. 19, 2025.
DUE–Jan. 1: 2031.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–McCall Parkhurst And Horton LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (Jan. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
01/01/31	3,795	5.70

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Retirement Centers.
OFFERED–($3,795,000) On Nov. 18, 2025 thru Odeon Capital Group LLC.

New Bond Offering: Revenue, Morningside Ministries Project, 2025-D1
ISSUED–$4,150,000.
DATED DATE–Nov. 19, 2025.
DUE–Jan. 1: 2035.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–McCall Parkhurst And Horton LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (Jan. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
01/01/35	4,150	5.75

CALLABLE–Bonds due 2035 are callable in whole at anytime or in part at anytime:
2035 Bonds:
01/01/2029 . . . 103 01/01/2030 . . . 102 01/01/2031 . . . 100
01/01/2032 . . . 100 01/01/2033 . . . 100 01/01/2034 . . . 100
01/01/2035 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Jan. 1 as follows ($000 omitted):
2035 Bonds:

01/01/30 . . . . . . 45 01/01/31 . . . . . . 45 01/01/32 50
01/01/33 . . . . . . 55 01/01/34 . . . . . . 55 01/01/35 3,900
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Retirement Centers.
OFFERED–($4,150,000) On Nov. 18, 2025 thru Odeon Capital Group LLC.

New Bond Offering: First Mortgage Revenue, Morningside Ministries Project, 2025 E-1
ISSUED–$555,000.
DATED DATE–Nov. 19, 2025.
DUE–Jan. 1: 2035.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
FINANCIAL ADVISOR–Sj Advisors LLC.
BOND COUNSEL–McCall Parkhurst And Horton LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&J 1 (Jan. 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
01/01/35	555	5.75

CALLABLE–Bonds due 2035 are callable in whole at anytime or in part at anytime:
2035 Bonds:
01/01/2029 . . . 103 01/01/2030 . . . 102 01/01/2031 . . . 100
01/01/2032 . . . 100 01/01/2033 . . . 100 01/01/2034 . . . 100
01/01/2035 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Jan. 1 as follows ($000 omitted):
2035 Bonds:

01/01/30 . . . . 5 01/01/31 . . . . 5 01/01/32 5
01/01/33 . . . . 5 01/01/34 . . . . . . 10 01/01/35 525
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Retirement Centers.
OFFERED–($555,000) On Nov. 18, 2025 thru Odeon Capital Group LLC.

WESTSIDE 211 SPECIAL IMPROVEMENT DISTRICT , TX

New Bond Offering: Limited Ad Valorem Tax and SubordinateLien Sales and UseTax Road, 2025 (Bank Qualified)
ISSUED–$9,025,000.
DATED DATE–Nov. 15, 2025.
DUE–Aug. 15: 2026 - 2030, 2035, 2040, 2045, 2053.
DENOMINATION–Registered $5,000.00 and multiples thereof.
PAYING AGENT–Bokf NA.
REGISTRAR–Bokf NA.
FINANCIAL ADVISOR–Hilltop Securities Inc.
BOND COUNSEL–Allen Boone Humphries Robinson LLP.
DEPOSITORY–Depository Trust Company.
INTEREST–F&A 15 (Aug. 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/26	270	5.00	08/15/27	140	5.00
08/15/28	145	5.00	08/15/29	150	5.00
08/15/30	160	5.00	08/15/35	930	5.00
08/15/40	1,190	5.00	08/15/45	1,515	5.00
08/15/53	4,525	5.00			

CALLABLE–Bonds due 2035, 2040, 2045, 2053 are callable in whole at anytime or in part at anytime:
2035, 2040, 2045, 2053 Bonds:
08/15/2031 . . . 100
SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 15 as follows ($000 omitted):
2035 Bonds:

08/15/31 . . . . . 170 08/15/32 . . . . . 180 08/15/33 180
08/15/34 . . . . . 195 08/15/35 205
2040 Bonds:

08/15/36 . . . . . 215 08/15/37 . . . . . 225 08/15/38 240
08/15/39 . . . . . 250 08/15/40 260
2045 Bonds:

08/15/41 . . . . . 270 08/15/42 . . . . . 290 08/15/43 300
08/15/44 . . . . . 320 08/15/45 335
2053 Bonds:

08/15/46 . . . . . 350 08/15/47 . . . . . 365 08/15/48 385
08/15/49 . . . . . 405 08/15/50 . . . . . 425 08/15/51 445
08/15/52 . . . . . 470 08/15/53 1,680
SECURITY–Double Barreled.
BOND INSURANCE–Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2030, 2035, 2040, 2045, 2053).
PURPOSE–Toll Road and Highway.
OFFERED–($9,025,000) On Nov. 13, 2025 thru Fmsbonds Inc.

UTAH

UTAH HOUSING CORPORATION, UT

New Bond Offering: Multifamily Housing Revenue, South Salt Lake Market Center, 2025
ISSUED–$50,000,000.
DATED DATE–Nov. 20, 2025.
DUE–June 1: 2044.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Gilmore And Bell PC.
REMARKETING AGENT–Keybanc Capital Markets Inc.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–J&D 1 (June 1, 2026–according to maturity–$000 omitted):

Year	Amt.	%
06/01/44	50,000	3.24

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2044 are callable in whole at anytime or in part at anytime:
2044 Bonds:
12/01/2028 . . . 100
MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Multi-Family Housing.
OFFERED–($50,000,000) On Nov. 13, 2025 thru Keybanc Capital Markets Inc.

UTAH STATE CHARTER SCHOOL FINANCE AUTHORITY, UT

New Bond Offering: Taxable Charter School Revenue, Esperanza Elementary, 2025-B (Taxable)
ISSUED–$205,000.
DATED DATE–Nov. 19, 2025.
DUE–Oct. 15: 2029.
DENOMINATION–Registered $25,000.00 and multiples thereof.
TRUSTEE–Zions Bancorporation NA.
PAYING AGENT–Zions Bancorporation NA.
REGISTRAR–Zions Bancorporation NA.
FINANCIAL ADVISOR–Zions Bank Public Finance.
BOND COUNSEL–Chapman And Cutler LLP.
TRANSFER AGENT–Zions Bancorporation NA.
DEPOSITORY–Depository Trust Company.

INTEREST–A&O 15 (Apr. 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%
10/15/29	205	7.00

SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 15 as follows ($000 omitted):

2029 Bonds:

10/15/26 . . . . . . 50 10/15/27 . . . . . . 60 10/15/28 65
10/15/29 30

SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Revenue.
PURPOSE–Charter School.
OFFERED–($205,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc.

New Bond Offering: Charter School Revenue, Esperanza Elementary, 2025-A
ISSUED–$4,870,000.
DATED DATE–Nov. 19, 2025.
DUE–Oct. 15: 2055.
DENOMINATION–Registered $25,000.00 and multiples thereof.
TRUSTEE–Zions Bancorporation NA.
PAYING AGENT–Zions Bancorporation NA.
REGISTRAR–Zions Bancorporation NA.
FINANCIAL ADVISOR–Zions Bank Public Finance Inc.
BOND COUNSEL–Chapman And Cutler LLP.
TRANSFER AGENT–Zions Bancorporation NA.
DEPOSITORY–Depository Trust Company.
INTEREST–A&O 15 (Apr. 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%
10/15/55	4,870	6.00

CALLABLE–Bonds due 2055 are callable in whole at anytime or in part at anytime:

2055 Bonds:

10/15/2033 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 15 as follows ($000 omitted):

2055 Bonds:

10/15/29 . . . . . . 40 10/15/30 . . . . . . 80 10/15/31 85
10/15/32 . . . . . . 90 10/15/33 . . . . . . 95 10/15/34 100
10/15/35 . . . . . 105 10/15/36 . . . . . 115 10/15/37 120
10/15/38 . . . . . 130 10/15/39 . . . . . 135 10/15/40 145
10/15/41 . . . . . 155 10/15/42 . . . . . 165 10/15/43 175
10/15/44 . . . . . 185 10/15/45 . . . . . 195 10/15/46 205
10/15/47 . . . . . 220 10/15/48 . . . . . 235 10/15/49 250
10/15/50 . . . . . 265 10/15/51 . . . . . 280 10/15/52 295
10/15/53 . . . . . 315 10/15/54 . . . . . 335 10/15/55 355

SECURITY–Loan Agreement.
PURPOSE–Charter School.
OFFERED–($4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc.

WEST VIRGINIA

WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV

New Bond Offering: Solid Waste Disposal Facility Revenue, Nucor Steel Project, 2025 B-1
ISSUED–$110,000,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 1: 2065.
DENOMINATION–Registered $100,000.00 and multiples thereof.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Ballard Spahr LLP.
REMARKETING AGENT–Wells Fargo Bank NA.
TENDER AGENT–US Bank Trust Co NA.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2065 are callable in whole at anytime or in part at anytime:

2065 Bonds:

11/20/2025 . . . 100

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Lease/rent.
PURPOSE–Solid Waste.
OFFERED–($110,000,000) On Nov. 19, 2025 thru Wells Fargo Bank NA.

New Bond Offering: Revenue Variable, Nucor Steel Project, 2025 A-1
ISSUED–$110,000,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 1: 2065.
DENOMINATION–Registered $100,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Ballard Spahr LLP.
REMARKETING AGENT–Bofa Securities Inc.
TENDER AGENT–US Bank Trust Co NA.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE–Bonds due 2065 are callable in whole at anytime or in part at anytime:

2065 Bonds:

01/05/2026 . . . 100

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Lease/rent.
PURPOSE–Solid Waste.
OFFERED–($110,000,000) On Nov. 19, 2025 thru Bofa Securities Inc.

WISCONSIN

WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI

New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B
ISSUED–$28,610,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 15: 2029.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Quarles And Brady LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 15 (May 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%
11/15/29	28,610	4.25

CALLABLE–Bonds due 2029 are callable in whole at anytime or in part at anytime:

2029 Bonds:

11/15/2027 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Retirement Centers.
OFFERED–($28,610,000) On Nov. 13, 2025 thru Da Davidson And Co.

New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-A
ISSUED–$70,980,000.
DATED DATE–Nov. 20, 2025.
DUE–Nov. 15: 2035, 2045, 2055, 2060.
DENOMINATION–Registered $5,000.00 and multiples thereof.
TRUSTEE–US Bank Trust Co NA.
PAYING AGENT–US Bank Trust Co NA.
REGISTRAR–US Bank Trust Co NA.
BOND COUNSEL–Quarles And Brady LLP.
TRANSFER AGENT–US Bank Trust Co NA.
DEPOSITORY–Depository Trust Company.
INTEREST–M&N 15 (May 15, 2026–according to maturity–$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/15/35	11,305	5.00	11/15/45	13,005	6.00
11/15/55	23,555	6.25	11/15/60	23,115	6.38

CALLABLE–Bonds due 2045, 2055, 2060 are callable in whole at anytime or in part at anytime:

2045, 2055, 2060 Bonds:

11/15/2035 . . . 100

SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 15 as follows ($000 omitted):

2035 Bonds:

11/15/26 . . . . 2,385 11/15/27 . . . . 2,545 11/15/28 670
11/15/29 . . . . . 700 11/15/30 . . . . . 735 11/15/31 775
11/15/32 . . . . . 810 11/15/33 . . . . . 850 11/15/34 895
11/15/35 940

2045 Bonds:

11/15/36 . . . . . 985 11/15/37 . . . . 1,045 11/15/38 1,110
11/15/39 . . . . 1,175 11/15/40 . . . . 1,245 11/15/41 1,320
11/15/42 . . . . 1,400 11/15/43 . . . . 1,485 11/15/44 1,575
11/15/45 1,665

2055 Bonds:

11/15/46 . . . . 1,765 11/15/47 . . . . 1,875 11/15/48 1,995
11/15/49 . . . . 2,120 11/15/50 . . . . 2,250 11/15/51 2,390
11/15/52 . . . . 2,540 11/15/53 . . . . 2,700 11/15/54 2,870
11/15/55 3,050

2060 Bonds:

11/15/56 . . . . 3,240 11/15/57 . . . . 3,445 11/15/58 3,665
11/15/59 . . . . 3,900 11/15/60 8,865

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY–Loan Agreement.
PURPOSE–Retirement Centers.
ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
11/15/45 . . . . 98.29 11/15/55 . . . . 99.19 11/15/60 . . . . 99.65
OFFERED–($70,980,000) On Nov. 13, 2025 thru Da Davidson And Co.

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