MERGENT, MUNICIPAL & GOVERNMENT

NEWS REPORTS



Tuesday, November 25, 2025

Volume 97 No. 11

NOTICE - Items in this issue will be listed online weekly and printed monthly.

ARKANSAS COMMUNITY WATER SYSTEM PUBLIC WATER AU-THORITY, AR

New Bond Offering: Water Revenue, 2025 ISSUED-\$25,005,000. DATED DATE-Dec. 17, 2025.

DUE-Oct. 1: 2026 - 2040, 2045, 2050, 2055.
DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Regions Bank.

PAYING AGENT-Regions Bank. REGISTRAR-Regions Bank.

BOND COUNSEL-Friday Eldredge And Clark LLP.

TRANSFER AGENT–Regions Bank.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2026-according to maturity-\$000 omitted):

ommeted).						
Year	Amt.	%	Year	Amt.	%	
10/01/26	250	5.00	10/01/27	410	5.00	
10/01/28	430	5.00	10/01/29	455	5.00	
10/01/30	475	5.00	10/01/31	500	5.00	
10/01/32	525	5.00	10/01/33	550	5.00	
10/01/34	580	5.00	10/01/35	610	5.00	
10/01/36	640	5.00	10/01/37	670	5.00	
10/01/38	705	5.00	10/01/39	740	5.00	
10/01/40	775	5.00	10/01/45	4,430	4.25	
10/01/50	5,470	4.38	10/01/55	6,790	4.50	
CALLADIE	D 1-	1 2	022 20	10 2015 2	050 2055	_

CALLABLE-Bonds due 2033 - 2040, 2045, 2050, 2055 are callable in whole at anytime or in part at anytime:

2033 - 2040, 2045, 2050, 2055 Bonds:

10/01/2032 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2045 Bonds:

10/01/41 815	10/01/42 850	10/01/43 885
10/01/44 920	10/01/45 960	
2050 Bonds:		

10/01/46....1,005 10/01/47....1,045 10/01/48....1,090 10/01/49....1,140 10/01/50....1,190 2055 Bonds:

10/01/51....1,240 10/01/52....1,300 10/01/53....1,355 10/01/54....1,415 10/01/55....1,480

SECURITY-Revenue

BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Inc (AG) (2026 - 2040, 2045, 2050, 2055).

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 10/01/45....98.28 10/01/50....97.12 10/01/55....98.22 OFFERED-(\$25,005,000) On Nov. 13, 2025 thru Stephens Inc.

COLORADO

AMBER CREEK METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Refunding, 2025 ISSUED-\$12,695,000.

DATED DATE-Dec. 15, 2025.

DUE-Dec. 1: 2026 - 2035, 2037, 2040, 2047.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA. BOND COUNSEL-Kutak Rock LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26	350	5.00	12/01/27	345	5.00
12/01/28	360	5.00	12/01/29	380	5.00
12/01/30	400	5.00	12/01/31	420	5.00
12/01/32	440	5.00	12/01/33	460	5.00
12/01/34	485	5.00	12/01/35	510	5.00
12/01/37	1,095	5.00	12/01/40.	1,860	5.00
12/01/47	5,590	5.25			
CALLABLE-	-Bonds	due 2	031 - 203	35, 2037, 2	040, 20
	1 .				

)47 are callable in whole at anytime or in part at anytime:

2031 - 2035, 2037, 2040, 2047 Bonds:

12/01/2030 . . . 103 12/01/2031 . . . 102 12/01/2032 . . . 101 $12/01/2033\dots 100 \ 12/01/2034\dots 100 \ 12/01/2035\dots 100$ 12/01/2036...100 12/01/2037...100 12/01/2038...100 12/01/2039 ... 100 12/01/2040 ... 100 12/01/2041 ... 100 12/01/2042 . . . 100 12/01/2043 . . . 100 12/01/2044 . . . 100 12/01/2045 . . . 100 12/01/2046 . . . 100 12/01/2047 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2037 Bonds:

12/01/36 535 12/01/37 560 2040 Bonds:

 $12/01/38\ldots\ldots 590\ 12/01/39\ldots\ldots 620\ 12/01/40\ldots\ldots 650$ 2047 Bonds:

12/01/41 680 12/01/42 720 12/01/43 755 12/01/44 795 12/01/45 835 12/01/46 880

12/01/47 925

SECURITY-Unlimited Tax G.o..

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2035, 2037, 2040, 2047).

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$12,695,000) On Nov. 13, 2025 thru Stifel Nicolaus And Co Inc.

DELAWARE

UNIVERSITY OF DELAWARE, DE

New Bond Offering: Taxable, 2025-B (Taxable)

ISSUED-\$62,920,000.

DATED DATE-Nov. 20, 2025.

DUE-Nov. 1: 2026 - 2038, 2045, 2055.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Wilmington Trust NA.

REGISTRAR-Wilmington Trust NA.

FINANCIAL ADVISOR-Callowhill Capital Advisors.

BOND COUNSEL-Ballard Spahr LLP. TRANSFER AGENT-Wilmington Trust NA

DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2026-according to maturity-\$000 omitted):

% Year 11/01/26 795 3.79 11/01/27 830 3.72 11/01/28 860 3.78 11/01/29 895 3.88 11/01/30 930 3.98 11/01/31 965 4.15 11/01/32.....1,005 4.21 11/01/33.....1,050 4.43

MOODY'S MUNICIPAL BOND AVERAGES

Ten Year State Long Maturities -Aa Composite Aaa Aa A Aaa

Monthly Averages Weekly Averages

Baa

1202	MERGERI MURICHAE & GOVERNMENT NEWS	140Vellibel 25, 2025
11/01/341,100 4.51 11/01/351,150 4.57	DATED DATE Nov. 20, 2025	DEPOCITORY Depocitory Trust Company
11/01/361,210 4.68 11/01/371,265 4.78	DATED DATE-Nov. 20, 2025.	DEPOSITORY—Depository Trust Company.
11/01/38 865 4.90 11/01/45 12,385 5.38	DUE-Dec. 1: 2029.	INTEREST-A&O 15 (Apr. 15, 2026–according to maturity–\$000
11/01/5537,615 5.51	DENOMINATION–Registered \$5,000.00 and multiples thereof.	omitted):
CALLABLE-Bonds due 2036 - 2038, 2045, 2055 are callable in	TRUSTEE–Regions Bank.	Year Amt. %
whole at anytime or in part at anytime:	PAYING AGENT–Regions Bank.	04/15/3245,000 3.50
2036 - 2038, 2045, 2055 Bonds:	REGISTRAR–Regions Bank.	CALLABLE-Bonds due 2032 are callable in whole at anytime or
11/01/2035100	BOND COUNSEL-Kutak Rock LLP.	in part at anytime:
SINKING FUND-In part by lot in minimum mandatory amounts	REMARKETING AGENT–Stifel Nicolaus And Co Inc.	2032 Bonds:
each Nov. 1 as follows (\$000 omitted):	TENDER AGENT–Regions Bank.	01/15/2032 100
2045 Bonds:	TRANSFER AGENT–Regions Bank.	MANDATORY REDEMPTION-Subject to redemption in whole
2015 Bonds.	DEPOSITORY–Depository Trust Company.	or in part at 100 under certain special circumstances as described
11/01/412,220 11/01/422,340 11/01/432,470	INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000	in the indenture.
11/01/442,605 11/01/452,750	omitted):	SPECIAL REDEMPTION-Subject to redemption in whole or in
2055 Bonds:	Year Amt. %	part at 100 under certain special circumstances as described in the
2033 Bonds.	12/01/2930,975 3.15	indenture.
11/01/462,905 11/01/473,065 11/01/483,240	MANDATORY TENDER-The bonds will be purchased at 100	SECURITY-Lease/rent.
11/01/493,420 11/01/503,615 11/01/513,820	under certain circumstances as described in the indenture.	PURPOSE-Pollution Control.
11/01/524,035 11/01/534,260 11/01/544,500	CALLABLE-Bonds due 2029 are callable in whole at anytime or	OFFERED-(\$45,000,000) On Nov. 13, 2025 thru Barclays Capi
	in part at anytime:	tal Inc.
11/01/554,755	2029 Bonds:	
SECURITY-Revenue.	06/01/2028 100	
PURPOSE-Higher Education.	MAND ATORY DEDEMOTION C. 1	WAMEGO, KS
OFFERED-(\$62,920,000) On Nov. 13, 2025 thru Barclays Capi-		New Bond Offering: Pollution Control Revenue Refunding
tal Inc.	or in part at 100 under certain special circumstances as described in the indenture	Evergy Kansas Central Inc Project, 2025
	in the indenture.	ISSUED-\$30,500,000.
New Bond Offering: Tax Exempt, 2025-A	EXTRAORDINARY OPTIONAL REDEMPTION—Subject to re-	DATED DATE Nov. 25, 2025
ISSUED-\$309,665,000.	demption in whole or in part at 100 under certain special circum-	DUE-Apr. 15: 2032.
DATED DATE–Nov. 20, 2025.	stances as described in the indenture.	DENOMINATION—Registered \$5,000.00 and multiples thereof.
DUE–Nov. 1: 2026 - 2048, 2050, 2055.	SECURITY-Loan Agreement.	TRUSTEE–Bank of New York Mellon Trust Co NA.
DENOMINATION—Registered \$5,000.00 and multiples thereof.	PURPOSE–Multi-Family Housing.	PAYING AGENT–Bank of New York Mellon Trust Co NA.
TRUSTEE–Wilmington Trust NA.	OFFERED-(\$30,975,000) On Nov. 17, 2025 thru Stifel Nicolaus	REGISTRAR–Bank of New York Mellon Trust Co NA.
PAYING AGENT–Wilmington Trust NA.	And Co Inc.	
		BOND COUNSEL-Kutak Rock LLP.
REGISTRAR—Wilmington Trust NA.		ESCROW AGENT-Bank of New York Mellon Trust Co NA.
FINANCIAL ADVISOR–Callowhill Capital Advisors LLC.	IOWA	TRANSFER AGENT–Bank of New York Mellon Trust Co NA.
BOND COUNSEL-Ballard Spahr LLP.	ROCK VALLEY COMMUNITY SCHOOL DISTRICT, IA	DEPOSITORY–Depository Trust Company.
TRANSFER AGENT–Wilmington Trust NA.	New Bond Offering: General Obligation School, 2026-A	INTEREST-A&O 15 (Apr. 15, 2026–according to maturity–\$000
DEPOSITORY–Depository Trust Company.	(Bank Qualified)	omitted):
INTEREST-M&N 1 (May 1, 2026–according to maturity–\$000	ISSUED-\$10,000,000.	Year Amt. %
omitted):	DATED DATE-Jan. 6, 2026.	04/15/3230,500 3.50
Year Amt. % Year Amt. %	DUE-June 1: 2028 - 2046.	CALLABLE-Bonds due 2032 are callable in whole at anytime or
11/01/267,110 5.00 11/01/277,465 5.00	DENOMINATION-Registered \$5,000.00 and multiples thereof.	in part at anytime:
11/01/2813,435 5.00 11/01/2915,340 5.00	PAYING AGENT-Umb Bank NA.	2032 Bonds:
11/01/3016,100 5.00 11/01/3116,890 5.00	REGISTRAR-Umb Bank NA.	01/15/2032 100
11/01/3217,735 5.00 11/01/3318,620 5.00	FINANCIAL ADVISOR-Piper Sandler And Co.	MANDATORY REDEMPTION-Subject to redemption in whole
11/01/3419,535 5.00 11/01/3516,765 5.00	BOND COUNSEL-Ahlers And Cooney PC.	or in part at 100 under certain special circumstances as described
11/01/3614,165 5.00 11/01/3714,840 5.00	TRANSFER AGENT-Umb Bank NA.	in the indenture.
11/01/3810,045 5.00 11/01/3910,545 5.00	DEPOSITORY–Depository Trust Company.	SPECIAL REDEMPTION-Subject to redemption in whole or in
11/01/4011,075 5.00 11/01/415,905 5.00	INTEREST-J&D 1 (Dec. 1, 2026–according to maturity–\$000	part at 100 under certain special circumstances as described in the
11/01/426,205 5.00 11/01/436,525 5.00	omitted):	indenture.
11/01/445,130 5.00 11/01/455,395 5.00	Year Amt. % Year Amt. %	SECURITY-Lease/rent.
11/01/465,625 5.00 11/01/475,910 5.00	06/01/28 325 5.00 06/01/29 400 5.00	PURPOSE-Pollution Control.
11/01/486,215 5.00 11/01/5013,410 5.00	06/01/30 420 5.00 06/01/31 440 5.00	OFFERED-(\$30,500,000) On Nov. 13, 2025 thru Barclays Capi-
11/01/5520,000 5.00 11/01/5519,680 4.38	06/01/32 250 4.00 06/01/33 250 4.00	tal Inc.
11/01/5520,000 5.00 11/01/5519,080 4.58	06/01/24 275 4.00 06/01/25 4.05 4.00	The state of the s
CALLABLE-Bonds due 2035 - 2048, 2050, 2055 are callable in		
whole at anytime or in part at anytime:	06/01/36 515 4.00 06/01/37 535 4.00	KENTUCKY
2035 - 2048, 2050, 2055 Bonds:	06/01/38 550 4.00 06/01/39 575 4.00	GREENUP COUNTY SCHOOL DISTRICT FINANCE
11/01/2034100	06/01/40 600 4.00 06/01/41 625 4.00	CORPORATION, KY
SINKING FUND-In part by lot in minimum mandatory amounts		New Bond Offering: School Building Revenue, 2025 (Bank
each Nov. 1 as follows (\$000 omitted):	06/01/44 700 4.00 06/01/45 1,725 4.00	Qualified)
2050 Bonds:	CALLABLE-Bonds due 2032 - 2046 are callable in whole at any-	ISSUED-\$1,060,000.
	time or in part at anytime:	
11/01/496,535 11/01/506,875	2032 - 2046 Bonds:	DATED DATE-Dec. 4, 2025.
2055 Bonds:	06/01/2031 100	DUE-Dec. 1: 2026 - 2035. DENOMINATION Registered \$5,000,00 and multiples thereof
	SECURITY-Unlimited Tax G.o	DENOMINATION—Registered \$5,000.00 and multiples thereof.
11/01/513,610 11/01/523,795 11/01/533,990	BOND INSURANCE–Bonds due are insured as to principal and	PAYING AGENT–First And Peoples Bank And Trust Co.
11/01/544,195 11/01/554,410	interest by Assured Guaranty Inc (AG) (2028 - 2046).	REGISTRAR–First And Peoples Bank And Trust Co.
2055 Bonds:	PURPOSE–Primary/Secondary Education.	FINANCIAL ADVISOR–Rsa Advisors LLC.
	OFFERED-(\$10,000,000) On Nov. 14, 2025 thru Robert W Baird	BOND COUNSEL-Steptoe And Johnson Pllc.
11/01/513,600 11/01/523,760 11/01/533,930		TRANSFER AGENT-First And Peoples Bank And Trust Co.
11/01/544,105 11/01/554,285	And Co Inc.	DEPOSITORY-Depository Trust Company.
SECURITY–Revenue.		INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000
PURPOSE–Higher Education.	KANSAS	omitted):
ORIGINAL ISSUE DISCOUNT-The following maturities were		Year Amt. % Year Amt. %
issued as original issue discount (maturity year and price or yield):	5 11 III/A11 1 5, 1 C	12/01/2655 4.00 12/01/2795 4.00
11/01/5597.31	The w Bolla Offering: I offaction control Revenue Relationing,	12/01/28 100 4.00 12/01/29 100 4.00
OFFERED_(\$300 665 000) On Nov. 13, 2025 then Paralassa Com-	Evergy Kansas Central Inc Project, 2025	12/01/30 105 4.00 12/01/31 115 4.00
OFFERED-(\$309,665,000) On Nov. 13, 2025 thru Barclays Capital Inc.		12/01/32 115 4.00 12/01/33 120 4.00
ital Inc.	DATED DATE-Nov. 25, 2025.	
	DUE-Apr. 15: 2032.	12/01/34 125 4.00 12/01/35 130 4.00
GEORGIA	DENOMINATION-Registered \$5,000.00 and multiples thereof.	CALLABLE–Bonds due 2034 - 2035 are callable in whole at any
	TRUSTEE-Bank of New York Mellon Trust Co NA	time or in part at anytime:
ATLANTA URBAN RESIDENTIAL FINANCE AUTHOR-	DAVING ACENT D. 1. CN. W. 1. W. H. W. C. SVI.	2034 - 2035 Bonds:

REGISTRAR-Bank of New York Mellon Trust Co NA.

ESCROW AGENT-Bank of New York Mellon Trust Co NA.

TRANSFER AGENT-Bank of New York Mellon Trust Co NA.

BOND COUNSEL-Kutak Rock LLP.

GEORGIA

ATLANTA URBAN RESIDENTIAL FINANCE AUTHOR-TY, GA TRUSTEE—Bank of New York Mellon Trust Co NA. PAYING AGENT—Bank of New York Mellon Trust Co NA. ITY, GA

New Bond Offering: Multifamily Housing Revenue, City Lights South, 2025 ISSUED-\$30,975,000.

time or in part at anytime: 2034 - 2035 Bonds: 12/01/2033 ... 100 SECURITY-Lease/rent.

GUARANTOR-Guaranteed as to principal and interest by KY School Dist Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED—(\$1,060,000) On Nov. 13, 2025 thru Raymond James DATED DATE—Dec. 18, 2025.

And Associates Inc. DUE—Dec. 15: 2033, 2037, 2040, 2043, 2045.

MASSACHUSETTS

MASSACHUSETTS DEVELOPMENT AGENCY REVENUE, MA

New Bond Offering: Revenue, 2025-N

ISSUED-\$144,015,000.

DATED DATE-Dec. 2, 2025.

DUE-July 1: 2026 - 2033, 2036 - 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA.

FINANCIAL ADVISOR-The Yuba Group LLC. BOND COUNSEL-Hinckley Allen And Snyder LLP.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

omitted):

Year	Amt.	%	Year	Amt.	%
07/01/26	2,130	5.00	07/01/27	500	5.00
07/01/28	3,785	5.00	07/01/29	3,975	5.00
07/01/30	4,175	5.00	07/01/31	4,380	5.00
07/01/32	4,605	5.00	07/01/33	4,830	5.00
07/01/36	5,470	5.00	07/01/37	5,745	5.00
07/01/38	23,170	5.00	07/01/39	24,330	5.00
07/01/40	6,110	5.00	07/01/41	6,415	5.00
07/01/42	44,395	5.00			

CALLABLE-Bonds due 2036 - 2042 are callable in whole at any-

time or in part at anytime: 2036 - 2042 Bonds:

07/01/2035 . . . 100

SECURITY-Revenue.

PURPOSE-Higher Education.

OFFERED-(\$144,015,000) On Nov. 13, 2025 thru Morgan Stanley And Co Inc.

NEBRASKA *** SARPY CNTY NEB SAN & IMPT DIST NO 365. NE

New Bond Offering: General Obligation, Lakewood West, 2025 (Bank Qualified)

ISSUED-\$2,000,000

DATED DATE-Dec. 18, 2025.

DUE-Dec. 15: 2035, 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Bluestem Capital Partners.

BOND COUNSEL-Kutak Rock LLP.

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2026-according to maturity-\$000 omitted):

% Year 12/15/35 575 4.30 12/15/45 1,425 5.50

CALLABLE-Bonds due 2035, 2045 are callable in whole at anytime or in part at anytime:

2035, 2045 Bonds:

12/15/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

each Dec. 15 as follows (\$000 omitted):

2035 Bonds:

12/15/30 85 12/15/31 90 12/15/32 95 12/15/33 100 12/15/34 100 12/15/35 105 2045 Bonds:

12/15/36 110 12/15/37 115 12/15/38 125 12/15/39 130 12/15/40 135 12/15/41 145 12/15/42 155 12/15/43 160 12/15/44 170 12/15/45 180

SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$2,000,000) On Nov. 17, 2025 thru Southstate Dun-

canwilliams Securities Corp.

DOUGLAS COUNTY SANITARY AND IMPROVEMENT DISTRICT NO 590. NE

New Bond Offering: General Obligation, 2025 (Bank Quali-

ISSUED-\$1,200,000.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCE FINANCIAL ADVISOR-Bluestem Capital Partners.

BOND COUNSEL-Kutak Rock LLP. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&D 15 (June 15, 2026-according to maturity-\$000 DUE-Nov. 23: 2026.

omitted):

Year Amt. % Year Amt. % 12/15/33 200 4.00 12/15/37 230 4.40 12/15/40 205 4.75 12/15/43 235 5.05

12/15/45 330 5.25

CALLABLE-Bonds due 2033, 2037, 2040, 2043, 2045 are callable in whole at anytime or in part at anytime: 2033, 2037, 2040, 2043, 2045 Bonds:

12/15/2030 . . . 100

INTEREST-J&J 1 (July 1, 2026-according to maturity-\$000 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2033 Bonds:

 $03/15/30 \ldots \ldots 50 \ 03/15/31 \ldots \ldots 50 \ 03/15/32 \ldots \ldots 50$ 03/15/33 50 2037 Bonds: 12/15/34 55 12/15/35 55 12/15/36 60 12/15/37 60

2040 Bonds: 12/15/38 65 12/15/39 70 12/15/40 70

2043 Bonds: 12/15/41 75 12/15/42 80 12/15/43 80

2045 Bonds:

12/15/44 90 12/15/45 240 SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$1,200,000) On Nov. 14, 2025 thru Northland Secu- DEPOSITORY-Depository Trust Company. rities Inc.

NORTH PLATTE, NE

New Bond Offering: General Obligation Various Purpose,

ISSUED-\$11,070,000.

DATED DATE-Nov. 19, 2025.

DUE-June 15: 2026, 2034, 2036 - 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Northland Securities Inc.

BOND COUNSEL-Baird Holm LLP.

TRANSFER AGENT-Bokf NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2026-according to maturity-\$000 omitted):

% Year Year Amt. Amt. 06/15/26 250 5.00 06/15/34 435 4.00 06/15/36 740 4.00 06/15/37 445 4.00 $06/15/38 \dots 465 \ 4.00 \ 06/15/39 \dots 480 \ 4.00$ 06/15/40.....1,025 4.00 06/15/41.....1,015 4.00 06/15/42 1,465 4.00 06/15/43 1,520 4.00 06/15/44.....1,580 4.13 06/15/45.....1,650 4.13

CALLABLE-Bonds due 2034, 2036 - 2045 are callable in whole at anytime or in part at anytime:

2034, 2036 - 2045 Bonds:

11/19/2030 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts

each June 15 as follows (\$000 omitted):

2034 Bonds:

 $06/15/32 \dots 130 \ 06/15/33 \dots 145 \ 06/15/34 \dots 160$ 2036 Bonds:

06/15/35 365 06/15/36 375 SECURITY-Double Barreled.

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were ties Inc. issued as original issue discount (maturity year and price or yield):

06/15/40....99.78 06/15/41....98.63 06/15/42....97.74 $06/15/43\dots.96.68\ 06/15/44\dots.97.28\ 06/15/45\dots.96.29$ OFFERED-(\$11,070,000) On Nov. 14, 2025 thru Stifel Nicolaus And Co Inc.

NEW JERSEY

HARRISON TOWNSHIP, NJ

New Bond Offering: Bond Anticipation Notes, 2025-A (Bank Qualified)

ISSUED-\$4,349,000.

DATED DATE-Nov. 24, 2025.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The Township.

FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Archer And Greiner PC.

DEPOSITORY-Depository Trust Company.

INTEREST-M&N 23 (Nov. 23, 2026-according to maturity-\$000 omitted):

Year Amt. 11/23/26.....4,349 4.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$4,349,000) On Nov. 13, 2025 thru Oppenheimer And Co Inc.

NEW MEXICO

NEW MEXICO MORTGAGE FINANCE AUTHORITY, NM

New Bond Offering: Multifamily Housing Revenue, Sante Fe Apartments and Sangre De Cristo Project, 2023

ISSUED-\$59,858,000.

DATED DATE-Aug. 25, 2023.

DUE-Feb. 1: 2042

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA.

REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-Keybanc Capital Markets Inc.

TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA.

INTEREST-F&A 1 (Mar. 1, 2026-according to maturity-\$000

omitted): Year Amt.

02/01/42.....59,858 3.28 MANDATORY TENDER-The bonds will be purchased at 100

under certain circumstances as described in the indenture. CALLABLE-Bonds due 2042 are callable in whole at anytime or in part at anytime:

2042 Bonds:

12/01/2025 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE–Multi-Family Housing.
OFFERED–(\$59,858,000) On Nov. 13, 2025 thru Keybanc Capital Markets Inc.

NEW YORK

RANDOLPH CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Bond Anticcipation Notes, 2025-A ISSUED-\$1,840,000.

DATED DATE-Nov. 19, 2025.

DUE-July 30: 2026.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District. FINANCIAL ADVISOR-Bernard P Donegan Inc.

BOND COUNSEL-Hodgson Russ LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 30 (July 30, 2026-according to maturity-\$000 omitted):

Amt. 07/30/26.....1,840 3.75

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by NY

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$1,840,000) On Nov. 13, 2025 thru Hilltop Securi-

NORTH CAROLINA

RALEIGH-DURHAM AIRPORT AUTHORITY, NC

New Bond Offering: Variable Rate Airport Revenue Refund- BOND COUNSEL-Squire Patton Boggs Us LLP. ing, 2008-C

ISSUED-\$41.380.000.

DATED DATE-May 1, 2008.

DUE–May 1: 2036.
DENOMINATION–Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-Jefferies And Co Inc.

BOND COUNSEL-Womble Carlyle Sandridge And Rice Pllc. REMARKETING AGENT-Piper Sandler And Co.

TENDER AGENT-Bank of New York Mellon Trust Co NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100

under certain circumstances as described in the indenture. CALLABLE-Bonds due 2036 are callable in whole at anytime or

in part at anytime: 2036 Bonds:

11/13/2025 . . . 100

SINKING FUND-In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2036 Bonds:

05/01/26....2,940 05/01/27....3,080 05/01/28....3,230 05/01/29....3,390 05/01/30....3,550 05/01/31....3,720 05/01/32....3,900 05/01/33....4,090 05/01/34....4,280 05/01/35....4.490 05/01/36....4.710

SECURITY-Revenue.

LETTER OF CREDIT-Td Bank expiring on Nov. 15, 2021 unless extended or terminated earlier as described in the indenture. PURPOSE-Airports.

OFFERED-(\$41,380,000) On Nov. 13, 2025 thru Piper Jaffray And Co Inc.

WINSTON-SALEM, NC

New Bond Offering: Limited Obligation, 2025-C

ISSUED-\$24,470,000.

DATED DATE-Dec. 2, 2025. DUE-June 1: 2026 - 2045.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bank of New York Mellon Trust Co NA.

PAYING AGENT-Bank of New York Mellon Trust Co NA. REGISTRAR-Bank of New York Mellon Trust Co NA.

FINANCIAL ADVISOR-First Tryon Advisors LLC.

BOND COUNSEL-Parker Poe Adams And Bernstein LLP. TRANSFER AGENT-Bank of New York Mellon Trust Co NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/26	. 1,220	5.00	06/01/27	1,220	5.00
06/01/28	. 1,225	5.00	06/01/29	1,225	5.00
06/01/30	. 1,225	5.00	06/01/31	1,225	5.00
06/01/32	. 1,225	5.00	06/01/33	1,225	5.00
06/01/34	. 1,225	5.00	06/01/35	1,225	5.00
06/01/36	. 1,225	5.00	06/01/37	1,225	5.00
06/01/38	. 1,225	5.00	06/01/39	1,225	5.00
06/01/40	. 1,225	5.00	06/01/41	1,225	5.00
06/01/42	. 1,220	5.00	06/01/43	1,220	4.00

06/01/44.....1,220 4.00 06/01/45.....1,220 4.00 CALLABLE–Bonds due 2036 - 2045 are callable in whole at any-OFFERED–(\$875,000) On Nov. 17, 2025 thru Northland Securitime or in part at anytime:

2036 - 2045 Bonds:

06/01/2035 . . . 100

SECURITY-Revenue.

PURPOSE-Solid Waste.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 06/01/43....99.13 06/01/44....98.46 06/01/45....98.01 OFFERED-(\$24,470,000) On Nov. 13, 2025 thru JP Morgan Securities LLC.

OHIO

OTSEGO LOCAL SCHOOL DISTRICT, OH

New Bond Offering: General Obligation School Facilities Inc. Refunding, 2025-B (Bank Qualified)

ISSUED-\$2,510,000.

DATED DATE-Dec. 3, 2025.

DUE-Dec. 1: 2026 - 2028.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

ESCROW AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000 omitted):

% Year Year Amt Amt 12/01/26 795 5.00 12/01/27 835 5.00

12/01/28 880 5.00 SECURITY–Unlimited Tax G.o..

GUARANTOR-Guaranteed as to principal and interest by OH

School Dist Credit Enhancement Program PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,510,000) On Nov. 13, 2025 thru Robert W Baird DENOMINATION-Registered \$5,000.00 and multiples thereof. And Co Inc.

New Bond Offering: General Obligation School Facilities FINANCIAL ADVISOR-Stephen H Mcdonald And Associates Refunding, 2025-A (Bank Qualified)

ISSUED-\$3,840,000

DATED DATE-Dec. 3, 2025.

DUE-Dec. 1: 2029 - 2032.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

BOND COUNSEL-Squire Patton Boggs Us LLP.

ESCROW AGENT-Zions Bancorporation NA.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000 omitted):

Year Amt. % Year Amt. 12/01/29 900 5.00 12/01/30 930 5.00 12/01/31 980 5.00 12/01/32 1,030 5.00

SECURITY-Unlimited Tax G.o.. GUARANTOR-Guaranteed as to principal and interest by OH

School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$3,840,000) On Nov. 13, 2025 thru Robert W Baird And Co Inc.

OKLAHOMA

BRYAN COUNTY INDEPENDENT SCHOOL DISTRICT Inc. NO. 48 (Calera), OK

New Bond Offering: Combined Purpose, Calera Public Schools, 2025 (Taxable)

ISSUED-\$875,000.

DATED DATE-Jan. 1, 2026.

DUE-Ian 1: 2028 - 2029

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Hilborne And Weidman

TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2027-according to maturity-\$000 omitted):

Amt. % Year Amt. %35 4.00 01/01/29 840 4.00 Year 01/01/28....

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

ties Inc.

GARVIN COUNTY INDEPENDENT SCHOOL DISTRICT NO. 38 (Wynnewood), OK

New Bond Offering: Combined Purpose, Wynnewood Public Schools, 2025 (Taxable)

ISSUED-\$2,375,000.

DATED DATE-Jan. 1, 2026.

DUE-Jan. 1: 2029.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Hilborne And Weidman.

TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2027-according to maturity-\$000

omitted):

01/01/29.....2,375 4.00 SECURITY-Unlimited Tax G.o.. PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,375,000) On Nov. 18, 2025 thru Northland Secu-

MAYES INDEPENDENT SCHOOL DISTRICT NO. 32, OK

New Bond Offering: Combined Purpose, Chouteau Mazie Public Schools, 2026 (Taxable)

ISSUED-\$2,870,000.

DATED DATE-Jan. 1, 2026.

DUE-Jan. 1: 2028 - 2030.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA.

Inc.

BOND COUNSEL-Hilborne And Weidman.

TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2027-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 01/01/28.........50 4.00 01/01/29......1,410 4.00

01/01/30.....1,410 4.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$2,870,000) On Nov. 13, 2025 thru Baker Group.

PONTOTOC COUNTY INDEPENDENT SCHOOL DIS-TRICT NO. 24 (Latta), OK

New Bond Offering: Building, Latta Public Schools, 2025 (Taxable)

ISSUED-\$1,180,000.

DATED DATE–Jan. 1, 2026. DUE–Jan. 1: 2028 - 2029.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Umb Bank NA.

REGISTRAR-Umb Bank NA FINANCIAL ADVISOR-Stephen H Mcdonald And Associates

BOND COUNSEL-Floyd And Driver Pllc. TRANSFER AGENT-Umb Bank NA.

DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2027-according to maturity-\$000

omitted): % Year Year Amt. Amt. ...45 4.00 01/01/29......1,135 4.00 01/01/28

SECURITY-Unlimited Tax G.o..

PURPOSE-Primary/Secondary Education. OFFERED-(\$1,180,000) On Nov. 13, 2025 thru Bok Financial Securities Inc.

SOUTH CAROLINA GREENVILLE COUNTY, SC

New Bond Offering: General Obligation, 2025-C

ISSUED-\$10,000,000.

DATED DATE-Nov. 25, 2025. DUE-Apr. 1: 2026 - 2035.

DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The County.

REGISTRAR-Office of The County. FINANCIAL ADVISOR-First Tryon Advisors.

BOND COUNSEL-Haynesworth Sinkler Boyd.

DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2026-according to maturity-\$000 omitted):

Amt. % Year Year Amt. 04/01/26.....1,450 4.00 04/01/27......805 4.00 04/01/28 840 4.00 04/01/29 870 4.00 04/01/30 905 4.00 04/01/31 945 4.00 04/01/32 985 4.00 04/01/33 1,025 4.00 04/01/34.....1,065 4.00 04/01/35.....1,110 4.00

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$10,000,000) On Nov. 13, 2025 thru JP Morgan Securities LLC.

TENNESSEE JOHNSON CITY, TN

New Bond Offering: General Obligation, 2025

ISSUED-\$52,790,000.

DATED DATE-Dec. 12, 2025

INTEREST-J&J 1 (Jan. 1, 2026-according to maturity-\$000

DATED DATE—Dec. 12, 2025.	omitted):
DUE-June 1: 2028 - 2055.	Year
DENOMINATION—Registered \$5,000.00 and multiples thereof.	01/01/35
PAYING AGENT-US Bank Trust Co NA.	CALLABLE
REGISTRAR-US Bank Trust Co NA.	in part at any
FINANCIAL ADVISOR-Cumberland Securities Co Inc.	2035 Bor 01/01/2029 .
BOND COUNSEL-Bass Berry And Sims PLC.	01/01/2032.
DEPOSITORY—Depository Trust Company.	01/01/2035.
INTEREST-J&D 1 (June 1, 2026–according to maturity–\$000 omitted):	SINKING FU
Year Amt. % Year Amt. %	each Jan. 1 a
06/01/28 350 5.00 06/01/29 1,550 5.00	2035 Bon
06/01/301,625 5.00 06/01/311,700 5.00	2000 201
06/01/321,790 5.00 06/01/331,885 5.00	01/01/30
06/01/341,980 5.00 06/01/352,075 5.00	01/01/33
06/01/362,175 5.00 06/01/372,285 5.00	MANDATOI
06/01/382,400 4.00 06/01/392,500 4.00	or in part at 1
06/01/402,600 4.00 06/01/412,700 4.00	in the indenti
06/01/422,810 4.00 06/01/432,920 4.00	EXTRAORE
06/01/443,035 4.00 06/01/453,160 4.00	demption in
06/01/463,285 4.00 06/01/47935 4.13	stances as de
06/01/48 975 4.13 06/01/49 1,015 4.13	SECURITY-
06/01/501,055 4.25 06/01/511,100 4.25	PURPOSE-I
06/01/521,145 4.25 06/01/531,195 4.25	OFFERED-(
06/01/541,245 4.25 06/01/551,300 4.25	Group LLC.
CALLABLE–Bonds due 2034 - 2055 are callable in whole at any-	
time or in part at anytime:	New Bor
2034 - 2055 Bonds:	Ministries Pr
06/01/2033 100	ISSUED-\$5
SECURITY-Double Barreled.	DATED DAT
PURPOSE-Gen Purpose/Pub Improvement.	DUE-Jan. 1:
ORIGINAL ISSUE DISCOUNT-The following maturities were	DENOMINA
issued as original issue discount (maturity year and price or yield):	TRUSTEE-U
06/01/4499.48 06/01/4598.93 06/01/4698.35	PAYING AG
06/01/4799.50 06/01/4898.91 06/01/4998.30	REGISTRAF
06/01/5099.70 06/01/5199.38 06/01/5299.06	FINANCIAL
06/01/5398.88 06/01/5498.70 06/01/5598.51	BOND COU
OFFERED-(\$52,790,000) On Nov. 13, 2025 thru Robert W Baird	TRANSFER DEPOSITOR
And Co Inc.	INTEREST-
	omitted):
TEVAC	Year
TEXAS	
NEW HOPE CULTURAL EDUCATIONAL FACILITIES FI-	CALLABLE
NANCE CORPORATION, TX	in part at any
New Bond Offering: First Mortgage Revenue, Morningside	2035 Bon
Ministries Project, 2025 F-1 ISSUED-\$3,795,000.	01/01/2029.
DATED DATE–Nov. 19, 2025.	01/01/2032.
DUE-Jan. 1: 2031.	01/01/2035 .
DENOMINATION–Registered \$5,000.00 and multiples thereof.	SINKING FU
TRUSTEE–US Bank Trust Co NA.	each Jan. 1 a
PAYING AGENT-US Bank Trust Co NA.	2035 Bon
REGISTRAR-US Bank Trust Co NA.	
BOND COUNSEL-McCall Parkhurst And Horton LLP.	01/01/30
TRANSFER AGENT-US Bank Trust Co NA.	01/01/33
DEPOSITORY–Depository Trust Company.	MANDATOI
INTEREST-J&J 1 (Jan. 1, 2026–according to maturity–\$000	or in part at 1
omitted):	in the indent
Year Amt. %	EXTRAORD
01/01/313,795 5.70	demption in
MANDATORY REDEMPTION-Subject to redemption in whole	stances as de
	CECHDITY
or in part at 100 under certain special circumstances as described	SECURITY-
or in part at 100 under certain special circumstances as described in the indenture.	PURPOSE-I

Group LLC.	
New Bond Offering: Revenue, Morningside Mir	istrie
Project, 2025-D1	
ISSUED-\$4,150,000.	
DATED DATE-Nov. 19, 2025.	
DUE-Jan. 1: 2035.	
DENOMINATION-Registered \$5,000.00 and multiples the	ereof.
TRUSTEE-US Bank Trust Co NA.	
PAYING AGENT-US Bank Trust Co NA.	
REGISTRAR-US Bank Trust Co NA.	
BOND COUNSEL-McCall Parkhurst And Horton LLP.	
TRANSFER AGENT-US Bank Trust Co NA.	
DEPOSITORY–Depository Trust Company.	

OFFERED-(\$3,795,000) On Nov. 18, 2025 thru Odeon Capital

stances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Retirement Centers

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omitted):
 Year
               Amt.
 1/01/35 . . . . . 4.150 5.75
 CALLABLE-Bonds due 2035 are callable in whole at anytime or
 n part at anytime:
   2035 Bonds:
 1/01/2029 . . . 103 01/01/2030 . . . 102 01/01/2031 . . . 100
 1/01/2032...100 01/01/2033...100 01/01/2034...100
 1/01/2035 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 each Jan. 1 as follows ($000 omitted):
   2035 Bonds:
 01/01/30 . . . . . 45 01/01/31 . . . . . 45 01/01/32 . . . . . 50
 1/01/33 . . . . . 55 01/01/34 . . . . . 55 01/01/35 . . . . 3,900
 MANDATORY REDEMPTION-Subject to redemption in whole
 r in part at 100 under certain special circumstances as described
 n the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
 emption in whole or in part at 100 under certain special circum-
 tances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE–Retirement Centers.
 OFFERED-($4,150,000) On Nov. 18, 2025 thru Odeon Capital
 Group LLC.
   New Bond Offering: First Mortgage Revenue, Morningside
 Ministries Project, 2025 E-1
 SSUED-$555,000.
 DATED DATE-Nov. 19, 2025.
 DUE-Jan. 1: 2035.
 DENOMINATION-Registered $5,000.00 and multiples thereof.
 RUSTEE-US Bank Trust Co NA.
 AYING AGENT-US Bank Trust Co NA
 REGISTRAR-US Bank Trust Co NA.
 INANCIAL ADVISOR-Sj Advisors LLC.
 BOND COUNSEL-McCall Parkhurst And Horton LLP.
 RANSFER AGENT-US Bank Trust Co NA.
 DEPOSITORY-Depository Trust Company.
 NTEREST-J&J 1 (Jan. 1, 2026-according to maturity-$000
 mitted):
              Amt. %
 1/01/35 . . . . . . 555 5.75
 CALLABLE-Bonds due 2035 are callable in whole at anytime or
 n part at anytime:
 2035 Bonds:
01/01/2029...103 01/01/2030...102 01/01/2031...100
 01/01/2032...100 01/01/2033...100 01/01/2034...100
 1/01/2035 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts
 ach Jan. 1 as follows ($000 omitted):
   2035 Bonds:
```

01/01/30 5 01/01/31 5 01/01/32 5 01/01/33 5 01/01/34 10 01/01/35 525 MANDATORY REDEMPTION–Subject to redemption in whole

r in part at 100 under certain special circumstances as described n the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to reemption in whole or in part at 100 under certain special circumtances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Retirement Centers.

OFFERED-(\$555,000) On Nov. 18, 2025 thru Odeon Capital

WESTSIDE 211 SPECIAL IMPROVEMENT DISTRICT, tal Markets Inc. TX

New Bond Offering: Limited Ad Valorem Tax and SubordinateLien Sales and UseTax Road, 2025 (Bank Qualified) ISSUED-\$9,025,000.

DATED DATE-Nov. 15, 2025.

DUE-Aug. 15: 2026 - 2030, 2035, 2040, 2045, 2053.

 $DENOMINATION-Registered~\$5,\!000.00~and~multiples~thereof.$

PAYING AGENT-Bokf NA.

REGISTRAR-Bokf NA.

FINANCIAL ADVISOR-Hilltop Securities Inc. BOND COUNSEL-Allen Boone Humphries Robinson LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-F&A 15 (Aug. 15, 2026-according to maturity-\$000

Year	Amt.	%	Year	Amt.	%
08/15/26	270	5.00	08/15/27	140	5.00
08/15/28	145	5.00	08/15/29	150	5.00
08/15/30	160	5.00	08/15/35	930	5.00
08/15/40	1,190	5.00	08/15/45	1,515	5.00
08/15/53	4,525	5.00			

CALLABLE-Bonds due 2035, 2040, 2045, 2053 are callable in whole at anytime or in part at anytime:

2035, 2040, 2045, 2053 Bonds: 08/15/2031 . . . 100

08/15/34 195 08/15/35 205

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2035 Bonds:

2040 Bonds:		
	08/15/37 225	08/15/38 240
08/15/39 250 2045 Bonds:	08/15/40 260	

 $08/15/31 \dots 170 \ 08/15/32 \dots 180 \ 08/15/33 \dots 180$

08/15/41 270 08/15/42 290 08/15/43 300 08/15/44 320 08/15/45 335 2053 Bonds:

08/15/46 350 08/15/47 365 08/15/48 385 08/15/49 405 08/15/50 425 08/15/51 445 08/15/52 470 08/15/53 . . . 1,680

SECURITY-Double Barreled.

BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2026 - 2030, 2035, 2040, 2045, 2053).

PURPOSE-Toll Road and Highway.

OFFERED-(\$9,025,000) On Nov. 13, 2025 thru Fmsbonds Inc.

UTAH

UTAH HOUSING CORPORATION, UT

New Bond Offering: Multifamily Housing Revenue, South

Salt Lake Market Center, 2025 ISSUED-\$50,000,000. DATED DATE-Nov. 20, 2025.

DUE-June 1: 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA.

PAYING AGENT-US Bank Trust Co NA REGISTRAR-US Bank Trust Co NA.

BOND COUNSEL-Gilmore And Bell PC.

REMARKETING AGENT-Keybanc Capital Markets Inc.

TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2026-according to maturity-\$000 omitted):

Year Amt 06/01/44.....50,000 3.24

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2044 are callable in whole at anytime or in part at anytime:

2044 Bonds:

12/01/2028 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Multi-Family Housing.

OFFERED-(\$50,000,000) On Nov. 13, 2025 thru Keybanc Capi-

UTAH STATE CHARTER SCHOOL FINANCE AUTHOR-ITY, UT

New Bond Offering: Taxable Charter School Revenue, Esperanza Elementary, 2025-B (Taxable)

ISSUED-\$205,000.

DATED DATE-Nov. 19, 2025.

DUE-Oct. 15: 2029.

DENOMINATION-Registered \$25,000.00 and multiples thereof.

TRUSTEE-Zions Bancorporation NA.

PAYING AGENT-Zions Bancorporation NA.

REGISTRAR-Zions Bancorporation NA.

FINANCIAL ADVISOR-Zions Bank Public Finance. BOND COUNSEL-Chapman And Cutler LLP.

TRANSFER AGENT-Zions Bancorporation NA.

DEPOSITORY-Depository Trust Company.

	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	
omitted):	demption in whole or in part at 100 under certain special circum-	
Year Amt. %	stances as described in the indenture.	Year Amt. % Year Amt. %
10/15/29 205 7.00	SECURITY-Lease/rent.	11/15/3511,305 5.00 11/15/4513,005 6.00
SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 15 as follows (\$000 omitted):	OFFERED-(\$110,000,000) On Nov. 19, 2025 thru Wells Fargo	11/15/5523,555 6.25 11/15/6023,115 6.38 CALLABLE—Bonds due 2045 2055 2060 are callable in whole
2029 Bonds:	Bank NA.	at anytime or in part at anytime:
10/15/06 50 10/15/07 60 10/15/09 65		2045, 2055, 2060 Bonds:
10/15/26 50 10/15/27 60 10/15/28 65 10/15/29 30	New Bond Offering: Revenue Variable, Nucor Steel Project,	11/15/2035 100
SPECIAL REDEMPTION–Subject to redemption in whole or in	2025 A-1	SINKING FUND-in part by lot in minimum mandatory amounts
part at 100 under certain special circumstances as described in the	ISSUED-\$110,000,000.	each Nov. 15 as follows (\$000 omitted): 2035 Bonds:
indenture.	DATED DATE–Nov. 20, 2025.	2033 Bonds.
SECURITY–Revenue.	DUE–Nov. 1: 2065. DENOMINATION–Registered \$100,000.00 and multiples	11/15/262,385 11/15/272,545 11/15/28670
PURPOSE-Charter School.	thereof.	11/15/29 700 11/15/30 735 11/15/31 775
OFFERED-(\$205,000) On Nov. 13, 2025 thru Herbert J Sims	TRUSTEE-US Bank Trust Co NA.	11/15/32 810 11/15/33 850 11/15/34 895
And Co Inc.	PAYING AGENT-US Bank Trust Co NA.	11/15/35 940
N. D. LORE . CL. C. L. D. E. E.	REGISTRAR-US Bank Trust Co NA.	2045 Bonds:
New Bond Offering: Charter School Revenue, Esperanza El-		11/15/36 985 11/15/37 1,045 11/15/38 1,110
ementary, 2025-A ISSUED–\$4,870,000.	REMARKETING AGENT-Bofa Securities Inc.	11/15/391,175 11/15/401,245 11/15/411,320
DATED DATE–Nov. 19, 2025.	TENDER AGENT-US Bank Trust Co NA. TRANSFER AGENT-US Bank Trust Co NA.	11/15/421,400 11/15/431,485 11/15/441,575
DUE-Oct. 15: 2055.	DEPOSITORY–Depository Trust Company.	11/15/451,665
	MANDATORY TENDER-The bonds will be purchased at 100	2055 Bonds:
TRUSTEE–Zions Bancorporation NA.	under certain circumstances as described in the indenture.	11/15/46 1765 11/15/47 1 075 11/15/49 1 005
PAYING AGENT–Zions Bancorporation NA.	CALLABLE-Bonds due 2065 are callable in whole at anytime or	11/15/461,765 11/15/471,875 11/15/481,995 11/15/492,120 11/15/502,250 11/15/512,390
REGISTRAR–Zions Bancorporation NA.	in part at anytime:	11/15/522,540 11/15/532,700 11/15/542,870
FINANCIAL ADVISOR–Zions Bank Public Finance Inc. BOND COUNSEL–Chapman And Cutler LLP.	2065 Bonds:	11/15/553,050
TRANSFER AGENT–Zions Bancorporation NA.	01/05/2026100 MANDATORY REDEMPTION. Subject to redomention in vibels	2060 Bonds:
DEPOSITORY–Depository Trust Company.	MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described	
	in the indenture.	11/15/563,240 11/15/573,445 11/15/583,665
omitted):	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	11/15/593,900 11/15/608,865
Year Amt. %	demption in whole or in part at 100 under certain special circum-	EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re demption in whole or in part at 100 under certain special circum
10/15/554,870 6.00	stances as described in the indenture.	stances as described in the indenture.
CALLABLE-Bonds due 2055 are callable in whole at anytime or in part at anytime:		SECURITY-Loan Agreement.
2055 Bonds:	PURPOSE–Solid Waste. OFFERED–(\$110,000,000) On Nov. 19, 2025 thru Bofa Securi-	PURPOSE–Retirement Centers.
10/15/2033 100	ties Inc.	ORIGINAL ISSUE DISCOUNT-The following maturities were
SINKING FUND-In part by lot in minimum mandatory amounts	ties inc.	issued as original issue discount (maturity year and price or yield):
each Oct. 15 as follows (\$000 omitted):		11/15/4598.29 11/15/5599.19 11/15/6099.65
2055 Bonds:	WISCONSIN	OFFERED-(\$70,980,000) On Nov. 13, 2025 thru Da Davidson
	WICCONCIN LIFATTH AND EDUCATIONAL FACILITIES	
	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES	
10/15/29 40 10/15/30 80 10/15/31 85	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI	
	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES	
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes	
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025.	
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029.	
10/15/29 .40 10/15/30 .80 10/15/31 .85 10/15/32 .90 10/15/33 .95 10/15/34 .100 10/15/35 .105 10/15/36 .115 10/15/37 .120 10/15/38 .130 10/15/39 .135 10/15/40 .145 10/15/41 .155 10/15/42 .165 10/15/43 .175 10/15/44 .185 10/15/45 .195 10/15/46 .205 10/15/47 .220 10/15/48 .235 10/15/49 .250	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof.	
10/15/29 .40 10/15/30 .80 10/15/31 .85 10/15/32 .90 10/15/33 .95 10/15/34 .100 10/15/35 .105 10/15/36 .115 10/15/37 .120 10/15/38 .130 10/15/39 .135 10/15/40 .145 10/15/41 .155 10/15/42 .165 10/15/43 .175 10/15/44 .185 10/15/45 .195 10/15/46 .205 10/15/47 .220 10/15/48 .235 10/15/49 .250 10/15/50 .265 10/15/51 .280 10/15/52 .295	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA.	
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof.	
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10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement.	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Quarles And Brady LLP. TRANSFER AGENT—US Bank Trust Co NA.	
10/15/29	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust CO NA. DEPOSITORY-Depository Trust Company.	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/4 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2026-according to maturity-	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc.	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Quarles And Brady LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2026—according to maturity—\$000 omitted):	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc.	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2026-according to maturity-\$000 omitted): Year Amt. %	And Co.
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10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc. WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV New Bond Offering: Solid Waste Disposal Facility Revenue,	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2026-according to maturity-\$000 omitted): Year Amt. % 11/15/2928,610 4.25 CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime:	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc. WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA WEST POPULATION OF THE PROPER OF THE PROPOSE OF THE P	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED—\$28,610,000. DATED DATE—Nov. 20, 2025. DUE—Nov. 15: 2029. DENOMINATION—Registered \$5,000.00 and multiples thereof. TRUSTEE—US Bank Trust Co NA. PAYING AGENT—US Bank Trust Co NA. REGISTRAR—US Bank Trust Co NA. BOND COUNSEL—Quarles And Brady LLP. TRANSFER AGENT—US Bank Trust Co NA. DEPOSITORY—Depository Trust Company. INTEREST—M&N 15 (May 15, 2026—according to maturity—\$000 omitted): Year Amt. % 11/15/2928,610 4.25 CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds:	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY-Loan Agreement. PURPOSE-Charter School. OFFERED-(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc. WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV New Bond Offering: Solid Waste Disposal Facility Revenue, Nucor Steel Project, 2025 B-1 ISSUED-\$110,000,000.	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Conyany. INTEREST-M&N 15 (May 15, 2026-according to maturity-\$000 omitted): Year Amt. % 11/15/2928,610 4.25 CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds: 11/15/2027100	And Co.
10/15/29 40 10/15/30 80 10/15/31 85 10/15/32 90 10/15/33 95 10/15/34 100 10/15/35 105 10/15/36 115 10/15/37 120 10/15/38 130 10/15/39 135 10/15/40 145 10/15/41 155 10/15/42 165 10/15/43 175 10/15/44 185 10/15/45 195 10/15/46 205 10/15/47 220 10/15/48 235 10/15/49 250 10/15/50 265 10/15/51 280 10/15/52 295 10/15/53 315 10/15/54 335 10/15/55 355 SECURITY—Loan Agreement. PURPOSE—Charter School. OFFERED—(\$4,870,000) On Nov. 13, 2025 thru Herbert J Sims And Co Inc. WEST VIRGINIA WEST VIRGINIA WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV New Bond Offering: Solid Waste Disposal Facility Revenue, Nucor Steel Project, 2025 B-1 ISSUED—\$110,000,000. DATED DATE—Nov. 20, 2025.	WISCONSIN HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, WI New Bond Offering: Senior Living Revenue, Capitol Lakes Inc, 2025-B ISSUED-\$28,610,000. DATED DATE-Nov. 20, 2025. DUE-Nov. 15: 2029. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank Trust Co NA. PAYING AGENT-US Bank Trust Co NA. REGISTRAR-US Bank Trust Co NA. BOND COUNSEL-Quarles And Brady LLP. TRANSFER AGENT-US Bank Trust Co NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 15 (May 15, 2026-according to maturity-\$000 omitted): Year Amt. % 11/15/2928,610 4.25 CALLABLE-Bonds due 2029 are callable in whole at anytime or in part at anytime: 2029 Bonds: 11/15/2027100 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-	And Co.
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or in part at 100 under certain special circumstances as described TRANSFER AGENT-US Bank Trust Co NA.

DEPOSITORY-Depository Trust Company.

in the indenture.

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% Year
Year
              Amt.
                                          Amt.
11/15/35.....11,305 5.00 11/15/45.....13,005 6.00
11/15/55.....23,555 6.25 11/15/60.....23,115 6.38 CALLABLE–Bonds due 2045, 2055, 2060 are callable in whole
at anytime or in part at anytime:
  2045, 2055, 2060 Bonds:
1/15/2035 . . . 100
SINKING FUND-In part by lot in minimum mandatory amounts
each Nov. 15 as follows ($000 omitted):
  2035 Bonds:
1/15/26....2,385 11/15/27....2,545 11/15/28.....670
11/15/29 . . . . 700 11/15/30 . . . . 735 11/15/31 . . . . 775
1/15/32 . . . . 810 11/15/33 . . . . 850 11/15/34 . . . . 895
1/15/35 . . . . . 940
2045 Bonds:
11/15/36 . . . . . 985 11/15/37 . . . . 1,045 11/15/38 . . . . 1,110
11/15/39....1,175 11/15/40....1,245 11/15/41....1,320
1/15/42\dots 1,\!400\ 11/15/43\dots 1,\!485\ 11/15/44\dots 1,\!575
11/15/45....1,665
2055 Bonds:
11/15/46....1,765 11/15/47....1,875 11/15/48....1,995
11/15/49....2,120 11/15/50....2,250 11/15/51....2,390
1/15/52....2,540 11/15/53....2,700 11/15/54....2,870
11/15/55....3,050
2060 Bonds:
1/15/56\dots 3,240 \ 11/15/57\dots 3,445 \ 11/15/58\dots 3,665
11/15/59....3,900 11/15/60....8,865
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to re-
demption in whole or in part at 100 under certain special circum-
stances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Retirement Centers.
ORIGINAL ISSUE DISCOUNT-The following maturities were
ssued as original issue discount (maturity year and price or yield):
11/15/45....98.29 11/15/55....99.19 11/15/60....99.65
OFFERED-($70,980,000) On Nov. 13, 2025 thru Da Davidson
And Co.
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