

July 08, 2025



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL, OTC INDUSTRIAL, OTC UNLISTED Manuals and will be included in the bound July 2025 Monthly News Reports and is published on our Website.

ARRIVED HOMES 5 LLC

Company Website: www.arrived.com

History: Incorporated in Delaware on July 12, 2024.

Business Summary: Arrived Homes 5 is Delaware series limited liability company formed to permit public investment in individual single family rental homes, each of which will be held by a separate property-owning subsidiary owned by a separate Series of limited liability interests, or "Series," that Arrived Fund Manager, LLC (the "Manager") established.

Property: Co. maintains its principal executive offices in Seattle, WA.

Subsidiaries

Arrived Series Clark
Arrived Series Lois
Arrived Series Metcalf
Arrived Series Sambino
Arrived Series Pumpkin
Arrived Series Troncos
Arrived Series Goldfinger
Arrived Series Camphor
Arrived Series Liam
Arrived Series Alex
Arrived Series Sinalda
Arrived Series Ameris
Arrived Series Fortress
Arrived Series Lenka
Arrived Series Tyrell
Arrived Series Tully
Arrived Series Lilinoe
Arrived Series Adler
Arrived Series Belleglade
Arrived Series Vega
Arrived Series Targaryen
Arrived Series Windgate

Officers

Ryan Frazier, Chief Executive Officer
Sue Korn, MBA, Chief Financial Officer
Kenneth Cason, Chief Technology Officer
Alejandro Chouza, MBA, Chief Operating Officer

Directors

Ryan Frazier, Director
Sue Korn, MBA, Director
Kenneth Cason, Director
Alejandro Chouza, MBA, Director

Auditors: Stephano Slack LLC

Legal Counsel: Maynard Nexsen, PLC

Transfer Agent: Arrived Transfer Agent, LLC

Shareholder Relations: Shareholder Relations Tel: 814 277-4833

Address: 1700 Westlake Ave North Suite 200 , Seattle, WA 98109

Tel: 814 277-4833

Web: www.arrived.com

Email: legal-entity@arrived.com

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2024
Rental income	5,837
Depreciation	2,943
Insurance	594
Management fees	1,582
Management fees, related party	492
Repairs & maintenance	8,981
Property taxes	2,042
Other operating expenses	24,057
Total operating expenses	40,691
Loss from operations	(34,854)
Interest expense	13,056
Total other expense	(13,056)
Net loss	(47,909)
Year end units outstanding	38,209

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2024
Assets:	
Cash	18,879
Due from related parties	698
Due from third party property manager	4,474
Total current assets	24,051
Building	708,324
Land	239,981
Property Improvements	5,440
Property and equipment, gross	953,745
Less: Accumulated depreciation	2,943
Property and equipment, net	950,802
Total assets	974,854
Liabilities:	
Accrued expenses	32,101
Tenant deposits	2,695
Due to related parties	30,061
Total current liabilities	64,857
Bridge financing, related party	594,847
Total liabilities	659,704
Members' capital	363,059
Accumulated deficit	(47,909)
Total members' equity (deficit)	315,149

Debt: Dec. 31, 2024, \$594,847 (excluding current portion) bridge financing, bearing interest rate at 7.5% per annum, due from Feb. 25, 2026 to Mar. 25, 2026.

Capital Stock: 1. Arrived Homes 5 Llc Arrived Series Clark; no par.

AUTHORIZED—units 382,410.
OUTSTANDING—July 1, 2025, units 38,231; no par.

2. Arrived Homes 5 Llc Arrived Series Windgate; no par.
AUTHORIZED—units 361,190.

OUTSTANDING—July 1, 2025, units 36,069; no par.

3. Arrived Homes 5 Llc Arrived Series Metcalf; no par.
AUTHORIZED—units 364,160.

OUTSTANDING—July 1, 2025, units 36,416; no par.

4. Arrived Homes 5 Llc Arrived Series Sambino; no par.

AUTHORIZED—units 358,600.

OUTSTANDING—July 1, 2025, units 35,859; no par.

5. Arrived Homes 5 Llc Arrived Series Pumpkin; no par.
AUTHORIZED—units 388,810.

OUTSTANDING—July 1, 2025, units 38,831; no par.

6. Arrived Homes 5 Llc Arrived Series Troncos; no par.
AUTHORIZED—units 412,770.

OUTSTANDING—July 1, 2025, units 41,261; no par.

7. Arrived Homes 5 Llc Arrived Series Goldfinger; no par.
AUTHORIZED—units 639,990.

OUTSTANDING—July 1, 2025, units 63,956; no par.

8. Arrived Homes 5 Llc Arrived Series Camphor; no par.
AUTHORIZED—units 315,790.

OUTSTANDING—July 1, 2025, units 31,559; no par.

9. Arrived Homes 5 Llc Arrived Series Liam; no par.
AUTHORIZED—units 508,890.

OUTSTANDING—July 1, 2025, units 50,839; no par.

10. Arrived Homes 5 Llc Arrived Series Alex; no par.
AUTHORIZED—units 411,130.

OUTSTANDING—July 1, 2025, units 41,068; no par.

11. Arrived Homes 5 Llc Arrived Series Sinalda; no par.
AUTHORIZED—units 457,070.

OUTSTANDING—July 1, 2025, units 45,707; no par.

12. Arrived Homes 5 Llc Arrived Series Ameris; no par.
AUTHORIZED—units 301,330.

OUTSTANDING—July 1, 2025, units 30,125; no par.

13. Arrived Homes 5 Llc Arrived Series Fortress; no par.
AUTHORIZED—units 433,850.

OUTSTANDING—July 1, 2025, units 43,385; no par.

14. Arrived Homes 5 Llc Arrived Series Lenka; no par.
AUTHORIZED—units 389,940.

OUTSTANDING—July 1, 2025, units 38,954; no par.

15. Arrived Homes 5 Llc Arrived Series Tyrell; no par.
AUTHORIZED—units 383,270.

OUTSTANDING—July 1, 2025, units 38,317; no par.

16. Arrived Homes 5 Llc Arrived Series Tully; no par.
AUTHORIZED—units 562,940.

OUTSTANDING—July 1, 2025, units 56,288; no par.

17. Arrived Homes 5 Llc Arrived Series Lilinoe; no par.
AUTHORIZED—units 443,300.

OUTSTANDING—July 1, 2025, units 44,300; no par.

18. Arrived Homes 5 Llc Arrived Series Adler; no par.
AUTHORIZED—units 426,210.

OUTSTANDING—July 1, 2025, units 42,611; no par.

19. Arrived Homes 5 Llc Arrived Series Belleglade; no par.
AUTHORIZED—443,210 shs.

OUTSTANDING—July 1, 2025, 44,291 shs; no par.

20. Arrived Homes 5 Llc Arrived Series Vega; no par.
AUTHORIZED—units 459,840.

OUTSTANDING—July 1, 2025, units 45,949; no par.

21. Arrived Homes 5 Llc Arrived Series Targaryen; no par.
AUTHORIZED—units 458,740.

OUTSTANDING—July 1, 2025, units 45,844; no par.

22. Arrived Homes 5 Llc Arrived Series Lois; no par.
AUTHORIZED—units 382,410.

OUTSTANDING—July 1, 2025, units 38,209; no par.

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