

# MERGENT® INDUSTRIAL, OTC and UNLISTED

NEW LISTING

October 31, 2023



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and UNLISTED Manuals and will be included in the bound October 2023 Monthly News Reports and is published on our Website.

## MASTERWORKS 212 LLC

Company Website: [www.masterworks.com](http://www.masterworks.com)

**History:** Incorporated in Delaware on Oct. 17, 2022.

**Business Summary:** Masterworks 212 facilitates an investment in a single work of art identified as (212) Zao Wou-Ki, 06.10.70, 1970 by conducting an offering of Co.'s class A shares pursuant to a Tier II offering under Regulation A+, acquiring the Artwork and maintaining the Artwork for future sale. Co. is engaged in the activities related to the offering and the acquisition, ownership, maintenance, promotion and the eventual sale of the Artwork.

**Property:** Co. maintains its principal executive offices in New York, NY.

### Subsidiary

212 Segregated Portfolio of Masterworks Cayman, SPC (Cayman Islands)

### Officers

Nigel S. Glenday, Chief Executive Officer; Chief Financial Officer; Principal Accounting Officer; Subsidiary Officer  
Joshua B. Goldstein, Chief Executive Officer; Chief Financial Officer; Subsidiary Officer

### Directors

Joshua B. Goldstein, Director  
Nigel S. Glenday, Director  
Eli D. Broverman, Director

**Auditors:** AGD Legal, S. C.

**Legal Counsel:** Anthony L.G., PLLC

**Transfer Agent:** Equity Stock Transfer, LLC

**No. of Stockholders:** Dec. 31, 2022, 480

**Address:** 225 Liberty Street 29th Floor, New York, NY 10281

**Tel:** 203 518-5172

**Web:** [www.masterworks.com](http://www.masterworks.com)

**Email:** [legal@masterworks.com](mailto:legal@masterworks.com)

### Income Statement, Years Ended Dec. 31 (\$):

	2022
Total operating expenses	125,560
Net income (loss)	(125,560)

Weighted average shares outstanding - diluted	60,414
Year end shares outstanding	61,278
Net earnings (loss) per share - basic	\$(2.00)
Number of common stockholders	480

□ From October 17, 2022 (inception)

### Balance Sheet, Years Ended Dec. 31 (\$):

	2022
Assets:	
Cash & cash equivalents	100
Total current assets	100
Current assets Artwork	1,100,000
Total assets	1,100,100
Liabilities:	

**Capital Stock: 1. Masterworks 212 LLC common; no par. OUTSTANDING—Dec. 31, 2022, 61,278 shs; no par.**

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