

MERGENT® INDUSTRIAL, OTC and UNLISTED

NEW LISTING

October 31, 2023



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and UNLISTED Manuals and will be included in the bound October 2023 Monthly News Reports and is published on our Website.

MASTERWORKS 269 LLC

Company Website: www.masterworks.com

History: Incorporated in Delaware on Mar. 27, 2023.

Business Summary: Masterworks 269 facilitates an investment in a single work of art identified as (269) Cecily Brown, Where They Are Now, 2013 by conducting an offering of Co.'s class A shares pursuant to a Tier II offering under Regulation A+, acquiring the Artwork and maintaining the Artwork for future sale. Co. is engaged in the activities related to the offering and the acquisition, ownership, maintenance, promotion and the eventual sale of the Artwork.

Property: Co. maintains its principal executive offices in New York, NY.

Subsidiary

269 Segregated Portfolio of Masterworks Cayman, SPC (Cayman Islands)

Officers

Nigel S. Glenday, Chief Executive Officer; Chief Financial Officer; Principal Accounting Officer
Joshua B. Goldstein, General Counsel; Secretary

Directors

Joshua B. Goldstein, Director
Nigel S. Glenday, Director
Eli D. Broverman, Director

Auditors: AGD Legal, SC

Legal Counsel: Anthony L.G., PLLC

Transfer Agent: Equity Stock Transfer, LLC

No. of Stockholders: Oct. 19, 2023, 1,104

Address: 225 Liberty Street 29th Floor, New York, NY 10281

Tel: 203 518-5172

Web: www.masterworks.com

Email: legal@masterworks.com

Consolidated Income Statement, Years Ended Oct. 19 (\$):

| | 2023 |
|---|----------|
| Total operating expense | 39,607 |
| Net income (loss) | (39,607) |
| Weighted average shares outstanding - diluted | 18,675 |
| Year end shares outstanding | 18,675 |

| | |
|---------------------------------------|----------|
| Net earnings (loss) per share - basic | \$(2.00) |
| Number of common stockholders | 1,104 |

□ From March 27, 2023 (inception)

Consolidated Balance Sheet, Years Ended Oct. 19 (\$):

| 2023 | |
|---|-----------|
| Assets: | |
| Cash & equivalents | 28,100 |
| Current assets settling subscriptions | 28,000 |
| Total current assets | 56,100 |
| Current assets artwork | 361,393 |
| Total assets | 417,493 |
| Liabilities: | |
| Current liabilities | 55,500 |
| Total liabilities | 55,500 |
| Retained earnings (accumulated deficit) | 3,087,000 |
| Total stockholders equity (deficit) | 3,087,000 |

Capital Stock: 1. Masterworks 269 LLC common; no par.
OUTSTANDING—Oct. 19, 2023, 18,675 shs; no par.

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