

# MERGENT® INDUSTRIAL, OTC and UNLISTED

ANNUAL UPDATE

August xx, 2023



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and UNLISTED Manuals and will be included in the bound August 2023 Monthly News Reports and is published on our Website.

## RSE COLLECTION LLC

Company Website: [www.rallyrd.com](http://www.rallyrd.com)

**History:** Incorporated in Delaware on Aug. 24, 2016.

**Business Summary:** RSE Collection's core business is the identification, acquisition, marketing and management of collectible items (including collectible automobiles, memorabilia and alcohol) and digital assets, collectively referred to as "Collectible Assets" or the "Asset Class," for the benefit of the investors.

**Property:** Co. maintains its principal executive offices in New York, NY. In addition, Co., through designated series holds titles to various collectible assets.

### Subsidiaries

#02AX1  
#02BZ1  
#11BM1  
#55PS1  
#61JE1  
#61MG1  
#63CC1  
#65AG1  
#69BM1  
#72MC1  
#75RA1  
#76PT1  
#80LC1  
#80PN1  
#83FB1  
#85FT1  
#88BM1  
#88LL1  
#88PT1  
#89PS1  
#90FM1  
#90MM1  
#91MV1  
#92CC1  
#92LD1  
#93FS1  
#93XJ1  
#94DV1  
#94FS1  
#94LD1  
#95BL1  
#98DV1  
#99LE1  
#99SS1  
#MEEB11275  
#82TAYLOR  
#HOLMES  
#HULK180  
#05JAYZ  
#JUSTINIAN  
#65FMI  
#88LJI  
#77LEI  
#67ICEBOWL  
#DKCOUNTRY  
#FALCON

#MARIOWRLD  
#82AV1  
#SUPERBWL1  
#MEEB7985  
#BONDWATCH  
#95FF1  
#MAYC857  
#PUNK2981  
#WOW2221  
#NIKONI  
#LOTF  
#DOOD6778  
#BAKC7820  
#NBAJAM  
#SANDBOX1  
#WOW6586  
#AZUKI6704  
#58PELE4  
#OBAMABALL  
#BART  
#HOMER  
#SI1  
#GOLD1  
#VERSTAPP1  
#96TIGER  
#88ZELDA  
#STARWARS3  
#YEEZY  
#MAYC9114  
#VEEFRIEND  
#MBIRD2754  
#VEEFRND1  
#TREASURE  
#MACWORLD1  
#KENNERSET  
#LEDZEPP1  
#VEEVIPER  
#BEEPLE1  
#WARHOL1  
#GAMEBOY  
#CROESUS  
#32RUTH  
#ELONI  
#SACHS1  
#105.ETH  
#R2D2  
#VADER  
#WARHOL2  
#1857COIN  
#DRACULA10  
#PAPPY1  
#BUFFETT1  
#JEKYLL  
#94CSI  
#ANDYPELE  
#BOBAFETT  
#ELVIS  
#GBOYCOLOR

#JETFIRE  
#POPEBALL  
#54AARON  
#RABBIT  
#BOBAPROTO  
#VFRNSI  
#GRATEFUL1

### Officers

Christopher J. Bruno, President; Chief Executive Officer  
Maximilian F. Niederste-Ostholt, Chief Financial Officer  
Robert A. Petrozzo, Chief Product Officer  
Ramanek Khanna, Chief Technology Officer

### Directors

Christopher J. Bruno, Director  
Aditi Maliwal, Director  
Joshua Silberstein, Director  
Ryan Sweeney, Director

**Auditors:** EisnerAmper LLP

**No. of Stockholders:** July 15, 2021, 17,942, approx. record

**Address:** 446 Broadway 2nd Floor, New York, NY 10013

**Tel:** 201 564-0493

**Web:** [www.rallyrd.com](http://www.rallyrd.com)

**Email:** [Hello@rallyrd.com](mailto>Hello@rallyrd.com)

### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2022	2021	<sup>1</sup> 2020
			(revised)
Storage .....	95,026	83,574	74,400
Transportation .....	47,550	11,220	1,100
Insurance .....	31,132	22,056	19,499
Professional fees .....	27,044	...	48,020
Bookkeeping & accounting fees .....	20,722	31,472	...
Marketing expense .....	25,192	2,889	500
Banking fees .....	423	180	165
Transaction fee .....	324	...	...
Gain on sale .....	317,801	55,714	87,250
Loss on sale .....	(28,918)	...	(27,766)
Loss on sale of digital assets .....	(239)	...	...
Loss on impairment ..	226,780	11,529	75,987
Investment income (loss) .....	21,400	...	...
Income (loss) before income taxes ..	<sup>2</sup> (164,148)	(107,206)	<sup>2</sup> (160,188)
Provision for income taxes .....	60,971	9,635	18,373
<b>Net income (loss) .....</b>	<b>(225,119)</b>	<b>(116,841)</b>	<b>(178,560)</b>
Number of common stockholders .....	...	...	<sup>3</sup> <sup>4</sup> 17,942

<sup>1</sup> Reclassified to conform with 2021 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> Approximately; <sup>4</sup> As of July 15, 2021

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2022	2021
<b>Assets:</b>		
Cash & cash equivalents	212,129	119,066
Pre-paid insurance	735	...
Other receivable	12,920	...
Due from the manager or its affiliates	1,943	...
Total current assets	227,727	119,066
Collectible asset - owned	12,510,108	7,804,039
Other assets	41,420	958
Total assets	12,779,255	7,924,063
<b>Liabilities:</b>		
Accounts payable	12,729	12,360
Income taxes payable	60,971	9,635
Insurance payable	9,292	225
Due to the manager or its affiliates	2,382,062	1,230,157
Total current liabilities	2,465,054	1,252,377
Total liabilities	2,465,054	1,252,377
Membership contributions	10,273,816	6,683,292
Capital contribution from manager	1,171,157	...
Capital contribution for shortfall at offering close	80,098	44,272
Capital contribution for operating expenses	...	660,083
Accumulated surplus (deficit)	(1,210,870)	(715,961)
Members' equity	10,314,201	6,671,686

#### Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2022 Annual Report:

#### "Opinion on the Financial Statements

We have audited the accompanying balance sheets of RSE Collection, LLC (the "Company") on a consolidated basis and for each listed Series as of December 31, 2022 and 2021, and the related statements of operations, members' equity, and cash flows for the Company on a consolidated basis and for each listed Series for the years then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company on a consolidated basis and each listed Series as of December 31, 2022 and 2021, and the results of their operations and their cash flows for the Company on a consolidated basis and each listed Series for each of the years then ended in conformity with accounting principles generally accepted in the United States of America.

#### Going Concern

The accompanying financial statements have been prepared assuming that the Company and each listed Series will continue as a going concern. As discussed in Note A to the financial statements, the Company and each listed Series have experienced recurring losses, and negative cash flows from operations, and their lack of liquidity raise substantial doubt about their ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note A. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**Capital Stock: 1. RSE Collection LLC series #77LE1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**2. RSE Collection LLC series #85FT1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**3. RSE Collection LLC series #88LJ1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**4. RSE Collection LLC series #55PS1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**5. RSE Collection LLC series #80LC1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**6. RSE Collection LLC series #11BM1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**7. RSE Collection LLC series #89FG2; no par.**

AUTHORIZED—units 1,700.

OUTSTANDING—July 15, 2021, units 1,700; no par.

**8. RSE Collection LLC series #88LL1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**9. RSE Collection LLC series #80PN1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**10. RSE Collection LLC series #89FT1; no par.**

AUTHORIZED—units 4,000.

OUTSTANDING—July 15, 2021, units 4,000; no par.

**11. RSE Collection LLC series #95BL1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**12. RSE Collection LLC series #92CC1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**13. RSE Collection LLC series #61MG1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**14. RSE Collection LLC series #94FS1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**15. RSE Collection LLC series #99SS1; no par.**

OUTSTANDING—Dec. 31, 2022, units 1,000; no par.

**16. RSE Collection LLC series #94LD1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**17. RSE Collection LLC series #88PT1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,200; no par.

**18. RSE Collection LLC series #65FN1; no par.**

AUTHORIZED—units 2,000.

OUTSTANDING—July 15, 2021, units 2,000; no par.

**19. RSE Collection LLC series #90MM1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**20. RSE Collection LLC series #61JE1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**21. RSE Collection LLC series #89PS1; no par.**

AUTHORIZED—units 2,000.

OUTSTANDING—July 15, 2021, units 2,000; no par.

**22. RSE Collection LLC series #65AG1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**23. RSE Collection LLC series #75RA1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**24. RSE Collection LLC series #76PT1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**25. RSE Collection LLC series #63CC1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**26. RSE Collection LLC series #88BM1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**27. RSE Collection LLC series #02BZ1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**28. RSE Collection LLC series #72MC1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**29. RSE Collection LLC series #90FM1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**30. RSE Collection LLC series #94DV1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**31. RSE Collection LLC series #92LD1; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**32. RSE Collection LLC series #91MV1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**33. RSE Collection LLC series #99LE1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**34. RSE Collection LLC series #02AX1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**35. RSE Collection LLC series #93XJ1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**36. RSE Collection LLC series #98DV1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**37. RSE Collection LLC series #83FB1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**38. RSE Collection LLC series #93FS1; no par.**

AUTHORIZED—units 2,000.

OUTSTANDING—July 15, 2021, units 2,000; no par.

**39. RSE Collection LLC series #MEEB11275; no par.**

OUTSTANDING—Dec. 31, 2022, units 20,000; no par.

**40. RSE Collection LLC series #82TAYLOR; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**41. RSE Collection LLC series #HOLMES; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,500; no par.

**42. RSE Collection LLC series #HULK180; no par.**

OUTSTANDING—Dec. 31, 2022, units 10,000; no par.

**43. RSE Collection LLC series #05JAYZ; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,700; no par.

**44. RSE Collection LLC series #JUSTINIAN; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**45. RSE Collection LLC series #67ICEBOWL; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**46. RSE Collection LLC series #DKCOUNTRY; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**47. RSE Collection LLC series #FALCON; no par.**

OUTSTANDING—Dec. 31, 2022, units 10,000; no par.

**48. RSE Collection LLC series #MARIOWRLD; no par.**

OUTSTANDING—Dec. 31, 2022, units 33,000; no par.

**49. RSE Collection LLC series #69BM1; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**50. RSE Collection LLC series #82AV1; no par.**

OUTSTANDING—Dec. 31, 2022, units 14,875; no par.

**51. RSE Collection LLC series #SUPERBWL1; no par.**

OUTSTANDING—Dec. 31, 2022, units 4,000; no par.

**52. RSE Collection LLC series #MEEB7985; no par.**

OUTSTANDING—Dec. 31, 2022, units 7,600; no par.

**53. RSE Collection LLC series #BONDWATCH; no par.**

OUTSTANDING—Dec. 31, 2022, units 20,000; no par.

**54. RSE Collection LLC series #95FF1; no par.**

OUTSTANDING—Dec. 31, 2022, units 12,000; no par.

**55. RSE Collection LLC series #MAYC857; no par.**

OUTSTANDING—Dec. 31, 2022, units 10,800; no par.

**56. RSE Collection LLC series #PUNK2981; no par.**

OUTSTANDING—Dec. 31, 2022, units 62,000; no par.

**57. RSE Collection LLC series #WOW2221; no par.**

OUTSTANDING—Dec. 31, 2022, units 4,000; no par.

**58. RSE Collection LLC series #NIKONI; no par.**

OUTSTANDING—Dec. 31, 2022, units 7,000; no par.

**59. RSE Collection LLC series #LOTF; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**60. RSE Collection LLC series #DOOD6778; no par.**

OUTSTANDING—Dec. 31, 2022, units 6,000; no par.

**61. RSE Collection LLC series #BAC7820; no par.**

OUTSTANDING—Dec. 31, 2022, units 6,000; no par.

**62. RSE Collection LLC series #NBAMJAM; no par.**

OUTSTANDING—Dec. 31, 2022, units 9,400; no par.

**63. RSE Collection LLC series #SANDBOX1; no par.**

OUTSTANDING—Dec. 31, 2022, units 21,000; no par.

**64. RSE Collection LLC series #WOW6586; no par.**

OUTSTANDING—Dec. 31, 2022, units 10,400; no par.

**65. RSE Collection LLC series #AZUKI6704; no par.**

OUTSTANDING—Dec. 31, 2022, units 6,400; no par.

**66. RSE Collection LLC series #58PELE4; no par.**

OUTSTANDING—Dec. 31, 2022, units 8,000; no par.

**67. RSE Collection LLC series #OBAMABALL; no par.**

OUTSTANDING—Dec. 31, 2022, units 10,500; no par.

**68. RSE Collection LLC series #BART; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**69. RSE Collection LLC series #HOMER; no par.**

OUTSTANDING—Dec. 31, 2022, units 3,000; no par.

**70. RSE Collection LLC series #SI1; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**71. RSE Collection LLC series #GOLD1; no par.**

OUTSTANDING—Dec. 31, 2022, units 4,000; no par.

**72. RSE Collection LLC series #VERSTAPP1; no par.**

OUTSTANDING—Dec. 31, 2022, units 4,000; no par.

**73. RSE Collection LLC series #96TIGER; no par.**

OUTSTANDING—Dec. 31, 2022, units 11,000; no par.

**74. RSE Collection LLC series #88ZELDA; no par.**

OUTSTANDING—Dec. 31, 2022, units 12,000; no par.

**75. RSE Collection LLC series #STARWARS3; no par.**

OUTSTANDING—Dec. 31, 2022, units 2,600; no par.

**76. RSE Collection LLC series #YEEZY; no par.**

OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**77. RSE Collection LLC series #MAYC9114; no par.**

OUTSTANDING—Dec. 31, 2022, units 17,500; no par.

**78. RSE Collection LLC series #VEEFRIEND; no par.**

AUTHORIZED—27,500 shs.

OUTSTANDING—June 29, 2022, 27,500 shs; no par.

**79. RSE Collection LLC series #MBIRD2754; no par.**

OUTSTANDING—Dec. 31, 2022, units 12,000; no par.

**80. RSE Collection LLC series #VEEFRND1; no par.**

OUTSTANDING—Dec. 31, 2022, units 6,720; no par.

**81. RSE Collection LLC series #TREASURE; no par.**

OUTSTANDING—Dec. 31, 2022, units 4,500; no par.

**82. RSE Collection LLC series #MACWORLD1; no par.**

OUTSTANDING—Dec. 31, 2022, units 20,000; no par.

**83. RSE Collection LLC series #KENNERSET; no par.**

OUTSTANDING—Dec. 31, 2022, units 1,250; no par.

**84. RSE Collection LLC series #LEDZEPP1; no par.**

OUTSTANDING—Dec. 31, 2022, units 8,000; no par.

**85. RSE Collection LLC series #VEEVIPER; no par.**

OUTSTANDING—Dec. 31, 2022, units 15,000; no par.

OUTSTANDING—Dec. 31, 2022, units 2,150; no par.

**93. RSE Collection LLC series #105.ETH; no par.**  
OUTSTANDING—Dec. 31, 2022, units 10,000; no par.

**94. RSE Collection LLC series #R2D2; no par.**  
OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**95. RSE Collection LLC series #VADER; no par.**  
OUTSTANDING—Dec. 31, 2022, units 1,500; no par.

**96. RSE Collection LLC series #WARHOL2; no par.**  
OUTSTANDING—Dec. 31, 2022, units 6,500; no par.

**97. RSE Collection LLC series #1857COIN; no par.**  
OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**98. RSE Collection LLC series #DRACULA10; no par.**  
OUTSTANDING—Dec. 31, 2022, units 4,000; no par.

**99. RSE Collection LLC series #PAPPY1; no par.**  
OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**100. RSE Collection LLC series #VFRNDS1; no par.**

OUTSTANDING—Dec. 31, 2022, units 27,500; no par.

**101. RSE Collection LLC series #BUFFETT1; no par.**  
OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**102. RSE Collection LLC series #65FM1; no par.**  
OUTSTANDING—Dec. 31, 2022, units 2,000; no par.

**103. RSE Collection LLC series #JEKYLL; no par.**  
OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**104. RSE Collection LLC series #94CSI; no par.**  
OUTSTANDING—Dec. 31, 2022, units 10,000; no par.

**105. RSE Collection LLC series #ANDYPELE; no par.**  
OUTSTANDING—Dec. 31, 2022, units 6,500; no par.

**106. RSE Collection LLC series #BOBAFETT; no par.**  
OUTSTANDING—Dec. 31, 2022, units 2,600; no par.

**107. RSE Collection LLC series #ELVIS; no par.**  
OUTSTANDING—Dec. 31, 2022, units 5,000; no par.

**108. RSE Collection LLC series #GBOYCOLOR; no par.**

OUTSTANDING—Dec. 31, 2022, units 1,625; no par.

**109. RSE Collection LLC series #JETFIRE; no par.**  
OUTSTANDING—Dec. 31, 2022, units 1,700; no par.

**110. RSE Collection LLC series #POPEBALL; no par.**  
OUTSTANDING—Dec. 31, 2022, units 4,750; no par.

**111. RSE Collection LLC series #54AARON; no par.**  
OUTSTANDING—Dec. 31, 2022, units 17,000; no par.

**112. RSE Collection LLC series #RABBIT; no par.**  
OUTSTANDING—Dec. 31, 2022, units 10,000; no par.

**113. RSE Collection LLC series #GRATEFUL1; no par.**  
AUTHORIZED—12,500 shs.

OUTSTANDING—Feb. 24, 2023, 12,500 shs; no par.

**114. RSE Collection LLC series #BOBAPROTO; no par.**  
AUTHORIZED—15,000 shs.

OUTSTANDING—Feb. 24, 2023, 15,000 shs; no par.

*MERGENT INDUSTRIAL 0545-0217* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the INDUSTRIAL Manual and provide periodic updates. Send address changes to MERGENT INDUSTRIAL, 580 Kingsley Park Drive, Fort Mill, SC 29715.

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